study are canopy birds such as eastern wood peewee, brown-headed nuthatch, and great-crested flycatcher, or species too large to be captured in passerine mist nets such as crows and bobwhite.

*Upland Game Birds*

Based on the 10-year BBS noted above, northern bobwhite quail are widespread with a stable to increasing population trend on the refuge. They were detected on 29 of 30 possible points in myrtle shrub vegetation over the 10-year period, and on average detected on 40 percent of the points each year. Quail were detected on all 30 points in loblolly pine vegetation at one time or another during the 10-year survey and on average detected on 36 percent of the points each year. According to refuge data records, the number of quail counted in both the myrtle shrub and loblolly forest BBS routes has increased between 1996 and 2006 (unpubl. data, Refuge files).

Four American woodcock singing-ground survey routes (totaling 40 survey points) encompass all suitable woodcock habitat on the refuge accessible by road. Routes have been run intermittently in 8 of the past 20 years, beginning in 1990. A maximum of 15 woodcock were detected during the 2000 survey, and the most recent survey in 2009 counted five woodcock. Birds have been counted on each route with the exception of the North Service Road. Beach Road/Woodland Trail has had the highest number of detections and been the most consistent in having woodcock over the years. The Swan Cove Trail/Wildlife Loop did not have any woodcock during the first 10 years of the survey but has had more woodcock than any other route during the most recent decade. It was the only area with woodcock in 2009. No long-term trend can be determined from the data except that higher numbers of woodcock were counted during the first half of March, irrespective of the year. Counts after March 21 generally detect fewer birds, perhaps indicating that Chincoteague NWR is more important to migrating or wintering woodcock than breeding birds. Wallops Island NWR appears to have suitable habitat but lacks survey data.

The first turkeys on Assateague Island were sighted in March 2005 by an employed law enforcement officer. Coincidentally, the NPS staff reported turkeys on the north end of Assateague Island around the same time. Turkeys are regularly encountered on the bi-weekly waterfowl survey. The population size of turkeys is unknown, but a flock no greater than 20 birds (adults and juveniles) was observed in December 2009 (Buffa 2009). Turkeys are thought to be at least stable and probably increasing, according to refuge data. Turkeys are also frequently sighted on Wallops Island NWR.

### 3.4.3 Fish and Other Aquatic Species

A full list of fish species collected on the refuge during the refuge's Fish Survey is listed in Appendix L.

*Finfish*

The refuge and surrounding area has a diverse assemblage of fish species that inhabit the impoundments and is somewhat tolerant of fluctuating water salinity. During droughts and periods of water level drawdown, fish are confined to borrow ditches, where they are an easy food source for wading birds, skimmers, terns, and osprey. Species include the sheepshead minnow, rainwater killifish, striped killifish, mummichog, banded killifish, tidewater silverside, threespine and fourspine stickle-back, white and yellowperch, and American eel.

Myriads of fish spawn and feed in the nutrient rich, protected waters on Assateague Island's bay side. Marine finfish of primary recreational or commercial importance in the refuge vicinity

include the black drum, red drum or channel bass, bluefish, winter and summer flounder, menhaden, spot, Atlantic croaker, weakfish, mullet, and spotted sea trout. Other common species are puffer, rockfish, spotfin killifish, king fish, and sand tiger shark.

Since 1972, the Maryland DNR Critical Area Commission for the Chesapeake and Atlantic Coastal Bays has documented a decrease in the abundance of forage species such as bay anchovy, menhaden, spot, and Atlantic silverside in Assateague Island's bayside waters. Small forage fish are most susceptible to fish kills when summer algal blooms create anaerobic conditions in shallow bays and canals. Other finfish populations in Chincoteague and Sinepuxent Bays appear relatively stable. Summer flounder, however, are still recovering from a 1989 population crash. Declining populations of forage fish commonly eaten by the flounder may be slowing recovery rates. Disease also presents a threat of unknown magnitude as different species of fish in the bays periodically show symptoms such as lesions. Scientists are currently attempting to better understand these afflictions and how they may be related to observed changes in water quality.

*Other Marine Resources*

Historically, the mollusks and crustaceans of Assateague's bayside waters were an important food source for American Indians and a commercial resource for local communities dating back to the earliest settlers. Oysters were abundant in Assateague Island's bays until the mid-1930s, when construction of the Ocean City inlet and jetty system dramatically altered the salinity regime and the abundance of native predators. Coupled with chronic overharvesting and the introduction of two aggressive single-celled oyster parasites during the 1950s (multinucleated sphere X *(*MSX) and dermo), the oyster population plummeted and is now in danger of disappearing altogether. Presently, Virginia oysters are grown commercially on leased beds below the low tide mark in Toms Cove and along Assateague Channel. A few "wild oysters" may be found along the low marsh edge and the banks of Toms Cove (as well as some ribbed mussels that cling to banks of low tidal marsh creeks.)

The mollusk community was further disrupted during the mid-20th century by the virtual disappearance of eelgrass resulting from a viral disease that affected sea grasses worldwide. Atlantic bay scallops, once regionally abundant, were nearly extirpated by the outbreak. With the resurgence of eelgrass during the 1980s and 1990s, scallops have begun to repopulate the bays, though numbers remain very low. Quahogs, or hard shell clams, which live in bayside sand and mudflats, showed greater resistance to the forces driving population decline in other mollusk species and remain an important component of the estuarine ecosystem. Introduction of the hydraulic clam dredge during the 1960s increased harvest efficiencies and fueled the development of commercial clam industries in Maryland and Virginia. Unfortunately, hydraulic clam dredging damages sea grass beds and other bottom habitats, reducing habitat value and altering community structure.

Blue crabs are also abundant in cove and bay waters adjacent to the refuge. Crabs can also be found in Swan Cove Pool (F Pool) on the refuge, where crabbing is a popular activity of summer visitors. Blue crabs are food for wading birds, otters, and raccoon; and harvest of hard- and soft-shelled blue crabs is important both recreationally and commercially, which takes place in the National Seashore waterway. After declines in the 1950s and increases through the 1970s and 1980s, crab populations currently seem stable

Ghost crabs are small omnivores that burrow in the less-traveled sections of the refuge beach, eating detritus and dead organisms that wash up in tidal drift. They also prey on eggs and young chicks of beach nesting birds. Their predators include raccoon, fox, gulls, and various shorebirds.

The horseshoe crab is an endemic species found on the east coast of the United States, with the center of abundance between New Jersey and Virginia. This species spawns in the spring during new and full moon periods starting the end of April and lasting into June. This period of time coincides with the spring migration of shorebirds. Migration is an extremely energetic undertaking for these birds and their success or failure is dependent upon finding sufficient energy (food) to complete migration and then to breed. Studies have shown that horseshoe crab eggs that wash up on beaches after a spawning cycle are known to supply some or the entire energy requirement to complete migration. The Chincoteague NWR location along the Atlantic flyway makes it a vital resting and feeding spot for a large number of migrating shorebirds.

American horseshoe crab is one of four extant species of horseshoe crabs; it is the only North American representative (Shuster 1982). Horseshoe crabs are slow to reach sexual maturity (USFWS 2006; Shuster 1982). Although female horseshoe crabs lay thousands of eggs each spawning attempt, it is unknown how many of these eggs result in mature, reproducing crabs.

### *3.4.4 Mammals*

The refuge supports relatively few native, terrestrial mammalian species. Among the more common terrestrial species are white-tailed deer and cottontail rabbit. Less common mammals include muskrat, river otter, opossum, gray squirrel, and three species of bat. Mammal diversity ranges from a variety of rodents and shrews to large marine mammals—the latter including the bottlenose dolphin and several species of whale that feed in the island's offshore waters.

Assateague Island and Chincoteague NWR are perhaps more noted for their exotic mammals (sika and Chincoteague ponies—see below) than for their native mammals. The endangered Delmarva Peninsula fox squirrel was introduced to Chincoteague NWR as part of a regional recovery effort (see “Federal Endangered Species” section above). Red fox, which is not native to barrier islands, impacts piping plovers and other ground-nesting birds on Assateague and Assawoman Islands. Red fox and raccoon are selectively controlled through a trapping program to minimize their predation on nesting piping plovers, American oystercatchers, terns, and skimmers (USDA 2005).

*Deer*

White-tailed deer are the largest native land mammals on the refuge. They are abundant in wooded areas and upland meadows, but they are also attracted to sites where dead trees have been cleared and tender regenerating forest vegetation is plentiful. They are managed through a regulated hunt program on Assateague Island, Wildcat Marsh, and Wallops Island NWR to maintain populations at levels that are commensurate with refuge habitat objectives, and to provide recreational hunting opportunities (USFWS 2007d and 2007e). The refuge partners with NPS on monitoring population size. Some white-tailed deer also use Cedar and Assawoman islands, as evidenced by tracks and scat.

*Sika*

Sika, a species native to east Asia and Japan, were released on the northern end of Assateague (MD) in the 1920s when the island was privately owned (Flyger 1960). They increased in number

and expanded their range to occupy the entire island, and sika were well established on the Virginia end of the island when Chincoteague NWR was established in 1943. By 1963, refuge records estimated the sika population at 1,300 and reported that a browse line was becoming evident on refuge vegetation, indicating an over-population. Public hunting, started in 1964, has continued to the present in order to reduce the abundance of an exotic animal, preventing habitat degradation, and providing a public recreational opportunity. The refuge also uses depopulation permits from the VDGIF to control the population.

The population of sika on the Chincoteague NWR portion of Assateague Island was estimated at 1,000 animals in the mid-1990s using a model combined with spotlight surveys (Bicksler et al. 1995). The minimum population estimate for sika in the fall of 2007 and 2008 was 600 animals based on Chincoteague NWR harvest data and the Downing population reconstruction model (Davis et al. 2007). Each year harvest data and staff observations of habitat conditions are evaluated to determine season lengths, hunt areas, and bag limits needed to control the herd and keep deer and elk from causing resource damage. The refuge also partners with NPS on monitoring population size.

*Chincoteague Ponies*

The "Chincoteague Ponies" are descendants of colonial horses brought to Assateague Island in the 17th century by Eastern Shore planters when crop damage caused by free roaming animals led colonial legislatures to enact laws requiring fencing and taxes on livestock. The modern-day descendants of those domestic horses are wild and have adapted to their environment. The year 1925 marked the first year that Chincoteague Volunteer Fire Company members, later dubbed “saltwater cowboys,” herded the ponies to the Assateague Channel and swam them to nearby Chincoteague Island for auction. This event is now known as the annual pony swim and auction. The land used for the ponies’ herding became part of the Chincoteague NWR with its creation in 1943, so the USFWS issued the Fire Company a Special Use Permit to allow no more than 150 head of horses to graze in designated areas of the refuge, a permit that is still in effect today.

The ponies’ status as managed grazing livestock and a historical resource, and their effects on the island's habitats such as salt marshes and forests, is at odds with the fact that they are a popular feature of the island. Consequently, managing their populations is needed to maintain a balance with the island's ecosystem and remain compatible with refuge purposes. A fence along the Virginia/Maryland State line (the northern refuge boundary) separates the island's ponies into two herds. There are approximately 130 adult ponies on the southern Virginia end of the island. The Virginia herd is managed by the Chincoteague Volunteer Fire Company and is grazed in two designated compartments on the refuge, known as the North and South Pony Units.

*Marine Mammals*

Marine mammals are often sighted in waters around the refuge, and occasionally wash onto shore. With the exception of several common dolphins and seals, most marine mammals occur as occasional transients or seasonal migrants. Documented marine mammals in the ocean and bayside waters surrounding Assateague Island include six species of baleen whales, of which five are endangered; 16 species of toothed whales (including dolphins), one of which is endangered; and the West Indian manatee, which is also endangered. Other recorded species include: harbor seals; Risso's dolphins, long-finned pilot whales, humpback whales, fin-backed whales, sperm whales, pygmy sperm whales, spotted and Atlantic bottle-nosed porpoises, and common dolphins.

Most at risk is the northern right whale, with a North Atlantic population of perhaps only 200 individuals.

### 3.4.5 Reptiles and Amphibians

Reptile and amphibian diversity on the refuge is relatively limited owing to the island's isolation and harsh environmental conditions. (A full list of reptiles and amphibians occurring on Chincoteague NWR is included in Appendix L). Several species of reptiles possess morphological adaptations necessary to survive the varying and sometimes harsh conditions of barrier island life. Many reptiles, for instance, have tough skins that exclude salt and retain moisture. Still others exhibit behavioral adaptations that limit their exposure to severe temperature or salinity. Due to their highly permeable skins, most amphibians cannot tolerate the infusion of salt that occurs when submersed in seawater. Another major limiting factor is the relative scarcity of fresh water habitats available on the island. Assateague Island's amphibian species require fresh water to reproduce, but vary in the amount of moisture they require for day-to-day survival. Fowler's toads can actually tolerate low levels of salinity and are able to absorb moisture from their environment directly through their skin. This decreased dependence on fresh water explains their larger range and ability to survive in most of island's habitats.

Documented reptile and amphibian species on Assateague Island include 11 turtles, 7 frogs and toads, 7 nonvenomous snakes, and one lizard; of which approximately 20 of these reptile and amphibian species are assumed to be present on the Chincoteague NWR. Reptiles most likely to be observed on the refuge are: eastern box turtle, Northern diamond back terrapin, eastern mud turtle, eastern hognose snake, black rat snake, and northern water snake. Chincoteague's commonly observed amphibians include Fowler's toad, southern leopard frog, bull frog, and green tree frog.

*Reptiles*

Eastern box turtles, painted turtles, and mud turtles are seen occasionally in the fresh water impoundments, as are snapping turtles, which can grow quite large and prey on fish, frogs, and young waterfowl. Northern diamondback terrapin inhabit the salt marsh and more brackish impoundments. One freshwater species, the spotted turtle, is known to live only in a small group of ponds located in the oldest part of the island.

The northern diamondback terrapin dwells in refuge salt marshes. Female terrapins lay eggs on beach habitats (i.e., berms, dunes, and washover sand flats) of Assateague, Assawoman, Cedar, and Metompkin Islands from early June through early August (Feinberg and Burke 2003). A 3-year study (2006-2008) of terrapins nesting on south Cedar Island found that egg-laying peaks in June and tapers off in late July; predation followed by wash-out are the leading causes of mortality (Boettcher, unpubl. data). Predators (ghost crabs and red fox) destroyed 94 percent of nests in 2006 and only 38 percent in 2007, following the implementation of a predator control program (Boettcher, unpubl. data). Raccoons were not present on Cedar Island during this study, but are considered major predators where they occur on barrier islands (Feinburg and Burke 2003). Therefore, predator control programs to protect beach nesting birds also benefit terrapins.

No venomous snakes are known to inhabit Assateague Island. The most commonly seen snakes are the eastern hognose snakes, which prefer sandy woods, fields, and dune areas; and black rat snakes, which grow to 5 feet long, are excellent climbers, and live in high tree cavities. The less common northern water snake is also an excellent tree climber and is seen in the impoundments.

Northern fence lizards are very rare on the island and have not been observed in recent years.

As mentioned in section 3.4.1, four species of Federal listed sea turtles use Assateague Island's ocean and bay waters, and presumably the coastal waters of the refuge: leatherback sea turtle, Kemp's ridley sea turtle, loggerhead sea turtle, and green sea turtle.

*Amphibians*

Of the six frog and toad species, four were commonly encountered by Toadvine (2000) and during aural call count surveys conducted by refuge staff in 2003, 2004, and 2005: Fowler's toad, southern leopard frog, green tree frog, and bullfrog. The New Jersey chorus frog (last observed in 1970s at one location near the lighthouse), and green frog (not reported since Conant 1990) may no longer be present on the island. Green frogs occupy permanent bodies of freshwater, and several periods of drought in the 1990s may have eliminated habitat on Assateague Island (Toadvine 2000). Re-colonization is still a possibility (Mitchell et al. 1993 and Conant et al. 1990).

The red-back salamander may be becoming more common on the refuge. Few individuals were found by Toadvine (2000) and Mitchell et al. (1993). A quick survey using the White Hills Delmarva Peninsula fox squirrel trap line as a sampling transect line in December 2008 found these salamanders to be common under mixed hardwood/loblolly pines with adequate leaf litter, and absent under pure loblolly pine stands with relatively dry sandy substrate and no litter.

### 3.4.6 Invertebrates

Invertebrates are the most diverse and abundant animals in natural ecosystems, but their importance in sustaining those systems is not commonly understood or appreciated. Chincoteague NWR is home to several types of invertebrates, as well as used as a resting area for other migrating species. Invertebrate conservation and management depends on sound knowledge of the distribution, biology, and food web dynamics of individual species and ecosystem interrelations which all have far-reaching implications for migratory bird management. Both terrestrial and aquatic invertebrate communities are very important components within the Chincoteague NWR ecosystem and more than outweigh all the taxa combined in species richness, abundance, and biomass. Invertebrates serve vital functions as pollinators and detritivores (facilitating decomposition of matter and returning nutrients to the soil), and are critical food resources for birds, insectivorous mammals, fish, reptiles, and amphibians. They play predominant roles in all ecosystem processes and are necessary links in all food webs in refuge biological communities. Invertebrates represent critical elements of biological integrity, diversity, and environmental health, and are essential to the maintenance of ecosystem services. Few formal surveys on invertebrates have been conducted on the refuge, but casual observations show a rich diversity of terrestrial insects such as spiders, beetles, ants, dragonflies, butterflies, moths, flies, wasps, and bees, and certainly a healthy population of ticks, chiggers, and mosquitoes. Although not prudent to highlight all invertebrate types individually, there are some that require specific discussion due to their importance to the refuge and visitor experiences.

Bees are among the most common flower visitors of the refuge, acting as important pollinators through their nectar feeding. According to a 2006 bee collection survey, Chincoteague NWR is home to at least 41 species of bees. The majority of the species were recorded in areas of deep sandy soil, and wherever flowers could be found (USGS 2006).

The northeastern beach tiger beetle, a state and federally threatened species, inhabits beaches on the Chesapeake Bay and parts of the Atlantic coast, and is one of four subspecies of the eastern beach tiger beetle. Broad sandy beaches provide the best habitat for these beetles. Adults live in the zone between the high-tide line and the dunes; larvae inhabit burrows in the upper intertidal zone. These beetles have learned to adapt to this active habitat that is constantly disturbed by erosion and weather, and their presence is an indicator of a healthy beach. Adult beetles roam and fly over the sand foraging for other insects and small crustaceans, and also scavenge dead fish and crabs. Surveys for northeastern beach tiger beetle have been conducted on the refuge, but none have been found.

Eastern beach tiger beetles (with the exception of the northeastern subspecies) are greatest on the refuge during the months of June through August, which is their breeding season and during which the females lay eggs in shallow burrows on the beach. As a species, the eastern beach tiger beetle is rated by Nature Serve as common and globally secure, but the northeastern subspecies is ranked imperiled both globally and at the state level. The USFWS has developed a conservation and recovery plan for sites inhabited by the beetle. Key components of that plan include monitoring populations, protecting beach habitat from foot and vehicular traffic, and educating landowners and the public about the endangered beetle (VNHP 2008).

Assateague Island is a critical stopover area for fall-migrating monarch butterflies migrating south from Canada and New England to Mexico, with sometimes as many as 100,000 monarchs counted migrating over the beach dunes. Refuge habitats provide an abundance of nectar sources such as seaside goldenrod, climbing hempweed, Biden, groundsel-tree, and horsemint, which fuel the monarch's journey to wintering sites in Mexico. Important night-roosting sites are located in thickets of bayberry, wax myrtle, groundsel-tree, loblolly pine, and eastern red-cedar in the vicinity of Toms Cove and along the Service Road. The largest night roost recorded at Chincoteague NWR has over 30,000 monarchs clustering in the branches of a wild blackberry tree (Gibbs 2008).

Peak migration usually occurs during the last week of September and the first week in October, with a second wave occurring during mid-October in some years. In most years there are three peaks or "waves" of monarchs. Monarchs at Chincoteague NWR typically stay a maximum of 5 days, nectaring on the flowers to build up enough fat to sustain them on the rest of their journey to Mexico. The waves most often occur after the passing of a cold front, and large waves also occur after hurricanes (Gibbs 2008).

Several insect pests are common on the refuge, most notably the mosquito and the southern pine beetle. Although no formal surveys for mosquitos have been done on a refuge specific level, their existence has been noted and is incorporated within the refuge management practices for mitigating in areas of high public visitation when needed.

The southern pine beetle is a native species that has likely been present on the Delmarva Peninsula since the last ice age. Adult beetles are 0.08 to 0.16 inches (2 to 4 mm)in length with short legs and cylindrical bodies and are brown to black in color. The southern pine beetle is one of the most destructive insect enemies in the southern United States, Mexico, and Central America for pine trees. Adult beetles locate a host tree during their breeding cycle and bore into it. The beetles then release pheromones used to attract a mate; as the species breed and more beetles bore into the tree, eggs are deposited and egg galleries form inside the tree, which then hatch into young beetles. When they have developed into adult beetles, they leave the host tree in search of

other trees to colonize and infect, repeating the cycle in a different tree. This continued boring and feeding on the tree by adults and broods will ultimately kill a tree, and the area of destruction can quickly increase if the population is not controlled. Certain management methods, such as "fell in" method of management in which the infested trees are cut down and pushed to the center of the infested area, or burning certain areas, are practiced on the refuge to help control the beetle population.

### *3.4.7 Invasive/Exotic Species of Concern*

Harsh environmental conditions such as exposure to saltwater spray and periodic storm overwash help prevent the introduction and spread of invasive/exotic plant species. By far the invasive plant causing the most resource impacts on Assateague Island is the common reed, Phragmites. It accounts for the majority of the acreage estimated to be affected by invasive plants, and occurs on all of the barrier islands on Chincoteague NWR as well as Wallops Island NWR. Phragmites outcompetes native wetland vegetation and provides little or no food or shelter for most wildlife. Phragmites can also eliminate small intertidal channels and obliterate pool habitat that offers natural refuge and feeding grounds for wildlife. The USFWS has been cooperating with other state and private landowners on the Delmarva Peninsula's eastern shore to eradicate Phragmites using herbicide and other control techniques. Other invasive species on Chincoteague NWR include Asiatic sand sedge, climbing fern, Japanese stilt-grass, Japanese wisteria, and Japanese Honeysuckle.

Autumn olive, a non-native tree, was widely planted for wildlife habitat "improvement" in the 1960s and 1970s. It was planted along the edges of Wallops Island NWR as one of the refuge's early management actions, but has spread to additional areas and is now considered an invasive exotic.

An invasive marine species potentially threatening the refuge's aquatic habitat is dead man's fingers, a macro algae or seaweed that arrived in New York in 1957 and has been making its way south along the coast. In parts of the northeast, dead man's fingers has outcompeted native algae species and overrun shellfish beds by monopolizing limited space on suitable substrate in intertidal areas.

Non-native faunal species in refuge estuaries and intertidal zones may prove to be a formidable threat. Several invasive species have recently established themselves in portions of the bays, particularly along shorelines armored with rock such as bridge abutments and jetties. Three species of crabs—green crabs, Asian shore crabs, and possibly Chinese mitten crabs—may threaten native species and ecosystem health. Asian shore crabs were transported to the Atlantic via ship ballast water in the 1950s, while green crabs were probably introduced as bait for tautog, a fish popular with anglers.

Other non-native species of concern include nutria, a large South American aquatic rodent capable of devastating tidal marshes and other wetland habitats. Fortunately, the spread of nutria up the Atlantic seaboard has not yet reached Assateague Island, although occasional sightings have been made on the adjacent mainland. Although native to North America, nonmigratory Canada geese present a continuing challenge as regional populations are rapidly expanding and causing a variety of conflicts with both humans and native wildlife.

## 3.5 Socioeconomic Setting

This section provides a summary of information from the baseline report, *Chincoteague National Wildlife Refuge Economic Analysis in support of Comprehensive Conservation Plan* (USFWS 2012e), a full version of which is in Appendix M, as well as an analysis of environmental justice characteristics.

### *3.5.1 Socio-Demographic Characteristics*

According to the U.S. Census Bureau, the population of Chincoteague grew 21 percent (from 3,572 to 4,317 individuals) between 1990 and 2000, but declined 32 percent (to 2,941 residents) between 2000 and 2010 (U.S. Census Bureau 2010). In comparison, Accomack County's population declined by 13.4 percent over the same time period, while the total population for the Commonwealth of Virginia increased by 13 percent, an amount greater than U.S. population growth. Table 3-6 shows the comparison between these geographical entities.

**Table 3-6 Change in Population, 2010 and 2000**

| Year | Chincoteague Town | Accomack County | Virginia | U.S. |
|---|---|---|---|---|
| 2010 | 2,941 | 33,164 | 8,001,024 | 308,745,538 |
| 2000 | 4,317 | 38,305 | 7,078,515 | 281,421,906 |
| Percent (%) Change | -31.9% | -13.4% | 13.0% | 9.7% |
| U.S. Census Bureau, 2010 and 2000 Demographic Profile Data, DP-1. Accessed at www.factfinder2.census.gov on March 20, 2012 | | | | |

Chincoteague has nearly three times the number of housing units as total households, reflecting the town's linkages to the tourism-based industry. The Census reports that nearly 60 percent of all vacant housing units were built for seasonal, recreational, or occasional use, compared to a state average of 2.4 percent.

Demographically, the town of Chincoteague is older and less racially and ethnically diverse than the surrounding county, state, and nation. Chincoteague has 1,417 households. Over 40 percent of these households are made of up individuals 65 years and older, reflecting Chincoteague's popularity as a retirement destination, and over 95 percent of residents are white. Both of these figures are higher than county, state, and national characteristics. Chincoteague's average household size of 2.06 is slightly smaller than that of the county, state, or nation. Over 83 percent of Chincoteague residents have a high school degree or higher, which is close to the national average of 85 percent. Compared to the county, Chincoteague has a higher percentage of residents with a bachelor's, graduate, or professional degree (13.7 percent vs. 10.3 percent). Only 16.6 percent of Chincoteague residents have not achieved a high school diploma, which is less than the county but more than the state (13.9 percent) and national (14.9 percent) averages.

The average earnings for people 25 years and over is less in Chincoteague than in other areas. Specifically, the average earnings for a Town resident is $23,000 compared to $27,406 for a county resident, $39,409 for a State resident, and $34,665 for an average national resident. However, these estimates are heavily influenced by the lower earnings power of Town residents with only a high school diploma or less. Town residents with a bachelor's degree or higher earn more on average than a resident of the county or nation (but not the state). Regardless of educational attainment, however, a higher percentage of Chincoteague residents experience poverty

compared to state or national residents. Table 3-7 presents an overview of poverty status and earnings.

**Table 3-7. Poverty Status and Earnings**

| Category | Chincoteague, Virginia | Accomack County, Virginia | Virginia | United States |
|---|---|---|---|---|
| | Total Estimate | Total Estimate | Total Estimate | Total Estimate |
| **Poverty Rate For The Population 25 Years And Over For Whom Poverty Status Is Determined By Educational Attainment Level** | | | | |
| Less than high school graduate | 30.7% | 28.0% | 21.3% | 24.7% |
| High school graduate (includes equivalency) | 22.8% | 13.2% | 9.6% | 12.0% |
| Some college or associate's degree | 9.4% | 12.2% | 6.2% | 8.4% |
| Bachelor's degree or higher | 5.4% | 3.6% | 2.5% | 3.8% |
| **Median Earnings In The Past 12 Months (In 2010 Inflation-Adjusted Dollars)** | | | | |
| Population 25 years and over with earnings | 23,000 | 27,406 | 39,409 | 34,665 |
| Less than high school graduate | 12,852 | 16,634 | 21,001 | 19,492 |
| High school graduate (includes equivalency) | 15,729 | 25,979 | 29,064 | 27,281 |
| Some college or associate's degree | 28,495 | 27,535 | 36,137 | 33,593 |
| Bachelor's degree | 52,417 | 40,809 | 53,522 | 48,485 |
| Graduate or professional degree | 66,563 | 50,898 | 75,613 | 63,612 |
| Source: U.S. Census, American Community Survey 5 year estimates, 2006 - 2010. | | | | |

### *3.5.2 Economic Characteristics of Chincoteague and Accomack County*

The town of Chincoteague has several sources of economic activity, including tourism (both refuge-related and other outdoor-based recreation opportunities), commercial fishing and seafood manufacturing, and impacts from the nearby NASA Wallops Island Flight Facility. This section will summarize some general economic characteristics for Chincoteague and discuss tourist-related characteristics of the economy, the commercial and seafood manufacturing sectors and the impacts of the NASA Wallops Island Flight Facility.

*Employment*

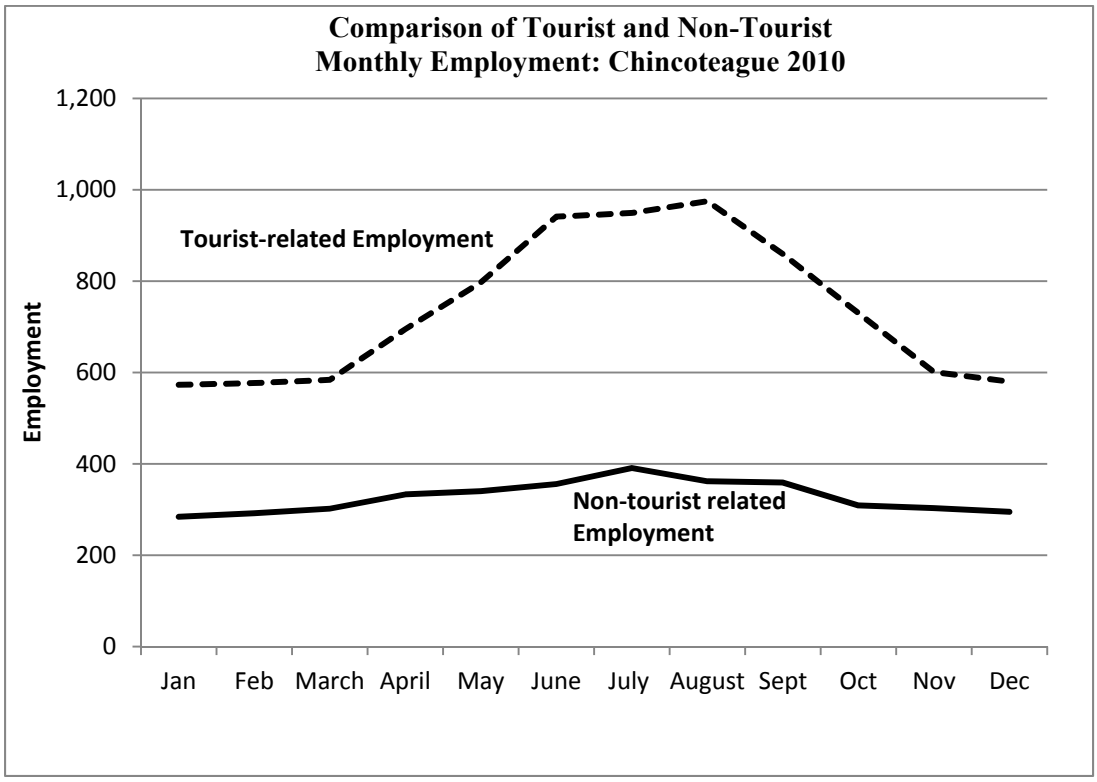
The Census estimates that during the year 2010, there were a total of 1,363 people employed in the town of Chincoteague. Roughly two-thirds were employed year-round while a third was seasonally employed. The three largest employment sectors, accommodation and food services, retail trade, and health care and social assistance, accounted for almost 75 percent of total wage and salary employment. The accommodation and food services sector accounted for 47 businesses, the retail trade sector accounted for 31, the construction sector for 15, and the real estate, rental

and leasing sector for 11. These four sectors accounted for 70 percent of all businesses which hired workers in 2010.

Chincoteague also has a substantial number of self-employed, as evidenced by the number of business licenses issued in 2011 compared with the number of businesses which employed at least one person during the year. In 2011, Chincoteague issued 1,269 business licenses, of which 149 employed at least one person, 700+ were for tourist rental homes, and approximately 416 were for other types of self-employment aside from tourist rental homes.

Chincoteague relies to a significant degree on tourism for town income. Tourism is not constant throughout the year, the summer months have the highest concentration of visitors and the winter months, the lowest. Consequently, much of the employment in Chincoteague follows a similar pattern. Total employment is lowest in January and highest in July, ranging from 857 to 1,340. Tourist-related employment ranges from 573 in January to 975 in August, representing an increase of 70 percent. In contrast, non-tourist related employment ranges from 284 in January to 391 in July, an increase of 38 percent. Figure 3-15 shows a monthly graph of tourist and non-tourist employment in 2010.

**Figure 3-15. Comparison of Tourist and Non-Tourist Monthly Employment. Source: Virginia Employment Commission 2011**




*Real Estate*

In terms of the real estate, rental and leasing sector, in the year 2010 there were a total of 2,775 combined rooms, spaces, and sites provided by 707 establishments. Ninety percent of these establishments were vacation rental homes. There were also 21 hotels/motels offering 849 rooms,

6 bed and breakfasts offering 33 rooms, and 6 cottages offering 80 rooms. Four campsites offered 1,143 spaces. The rental of these places to tourists not only generates revenue for the owners but also generates revenue for the town in the form of food and lodging excise taxes.

*Tax Revenues*

The town levies taxes on many of the tourist-related business to help pay for the provision of many public goods. In particular, taxes are levied on real estate, business licenses, occupancy, and meals.

Real estate is assessed by the Accomack County Assessor. Real estate within the town of Chincoteague is taxed by both the Town and Accomack County, with each having different rates. Real estate taxes for the Town are billed in early November of each year and are due on or before December 5th of the same year. The current Town real estate tax rate is $0.06 per $100 of assessed value.[1]

Personal property taxes are assessed by the Accomack County Commissioner of Revenue on such items as automobiles, motorcycles, travel trailers, boats, and mobile homes. Personal property is also taxed by the Town and Accomack County with different rates. Personal property bills are mailed the same time as real estate and have the same due date. The current Town personal property tax rate is $0.85 per $100 of assessed value. However, mobile homes are billed at the real estate rate.

The town of Chincoteague levies an annual business license tax on all persons conducting business within the town. The tax is due on April 30th of each year. For most business categories, the current rate for this tax is $0.13 per $100 of gross receipts of the previous year, with a minimum tax of $50.00 and a maximum tax of $500.00 per year.

Transient occupancy tax is charged by providers of lodging for less than 30 days. The current town transient occupancy tax rate is 3 percent. Meals tax is charged on all prepared meals including beverages within the town. The current meals tax rate is 5 percent. Over the 10 year period from 2000 to 2010, hotels and motels accounted for 60.5 percent of the average annual gross receipts from the transient occupancy lodging tax, tourist homes 31.3 percent, campgrounds 4.7 percent, and bed and breakfasts 3.5 percent. Annual receipts averaged $17.6 million over the 10-year period. Chincoteague also contributed roughly 55 percent of Accomack County's lodging tax receipts between 2005 and 2010.

Both food and lodging excise tax receipts increased from 2004 to 2010. Food tax receipts for the town have increased 12.5 percent, while lodging tax receipts increased 84 percent, leading to an overall 43.1 percent in revenue increase from excise taxes.

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[1] The Town offers tax relief on real estate for certain elderly or handicapped individuals. The relief may be 50 percent or 100 percent. There are eligibility criteria, such as: income and amount of real estate owned. The contact is the Accomack County Commissioner of Revenue. The Commissioner of Revenue will notify the Town of those eligible for this relief.

*Non-Tourism Sectors*

In addition to tourist revenue, Chincoteague also harvests finfish and shellfish from the waters surrounding the refuge and benefits from its adjacency to NASA and associated facilities.

In 2010, the value of the harvest was over $3.3 million, more than half of which came from private shellfish farms that began forming recently. Blue crab and quahog represent the most valuable harvest. Data from the Virginia Marine Resources Commission show that the annual total amount of the finfish harvest is declining over the years, while the amount of the shellfish harvest has been increasing. In 1993, Accomack County waters produced nearly 400,000 pounds of finfish and 400,000 pounds of shellfish. By 2010, shellfish harvests increased to nearly 1.8 million pounds, while finfish harvests declined to less than 100,000 pounds.

The NASA Wallops Flight Facility and Mid-Atlantic Regional Spaceport also provide economic activity for the town and county. It has been estimated that of the $188.3 million it brings to the region from its operations and the spending of the employees and tourists it attracts, $77.8 million ends up in Accomack County while $110.5 million go to the Lower Eastern Shore. The facility and spaceport are also responsible for 2,347 jobs, of which 1,206 are in Accomack County.

### 3.5.3 Refuge Recreation Visits and Economics

The refuge attracts visitors to the region for a number of reasons. Visitors come for the beach, the wildlife and Chincoteague ponies, surf fishing, off-road vehicle use, and waterfowl and big game hunting. In 2010, the refuge had almost 1.4 million visits, with over half of those visits occurring in the peak summer months.[2] The beach parking lot closed five times that year due to over capacity.

Visitors stimulate the economy through direct payments for food, lodging, transportation, equipment, and supplies. In turn, local merchants use a portion of the money spent to buy other local goods, resulting in a multiplier effect. While refuge specific expenditures are not available, estimates can be derived from averages taken from the 2007 National Survey of Fishing, Hunting, and Wildlife-Associated Recreation. The percentages of expenditures estimated are then apportioned among Accomack County, Worcester County, and outside the area. The expenditure percentages are assumed to be 45 percent for Accomack County, 45 percent for Worcester County, and 10 percent for outside the area, based on a study of expenditures resulting from the Wallops Flight Facility.

Total visitor recreation expenditures and associated economic output for Accomack and Worcester Counties in 2010 are summarized in Table 3-8 below. Based on the percentages noted above and the assumption, supported by the Springsted report, *Review of Revenues Received by the Accomack County from the Town* (2010), that Chincoteague brings in 85 percent of tourism revenue for Accomack County, total refuge-related expenditures by visitors was $42.4 million, supporting roughly 593 jobs in the lodging, food (including groceries), and retail sectors.

In addition to the revenue coming from visitors, the refuge itself spends $3.4 million in operations and maintenance each year, three-quarters of which goes to employees who live in the area,

[2] A "visitor" is one person visiting the refuge for all or part of one day.

supporting roughly 44 jobs.[3] In addition, refuge revenue sharing agreements resulted in $99,300 to Accomack County, $2,900 to Chincoteague, and $587 to Worcester County, MD in Fiscal Year 2008.

**Table 3-8. 2010 Visitor Recreation Expenditures and Associated Economic Output for Accomack and Worcester Counties (in millions)**

| Economic Category | Residents | Non-Residents | Total |
|---|---|---|---|
| Retail Expenditures | $2.9 | $110.9 | $113.8 |
| Economic Output | $3.8 | $146.5 | $150.3 |
| Job Income | $1.2 | $47.4 | $48.6 |
| Tax Revenue | $0.6 | $10.0 | $10.6 |
| Total | $8.50 | $314.80 | $323.30 |
| Jobs | 45 | 1,749 | 1,794 |
| Source: Estimates compiled by the Division of Economics, USFWS. | | | |

### *3.5.4 Environmental Justice*

Executive Order 12898, General Actions to Address Environmental Justice in Minority Populations and Low-Income Populations (1994), requires all Federal agencies to incorporate environmental justice into their missions by identifying and addressing the disproportionately high and/or adverse human health or environmental effects of their programs and policies on minorities and low-income populations and communities. As defined by the EPA on their Web site, environmental justice is the "fair treatment and meaningful involvement of all people, regardless of race, color, national origin or income, with respect to the development, implementation, and enforcement of environmental laws, regulations, and policies." Fair treatment means that no group of people, including a racial, ethnic, or socioeconomic group, should bear a disproportionate share of the negative environmental consequences resulting from industrial, municipal, and commercial operations or the execution of federal, state, local, and tribal programs and policies.

This section identifies the location of environmental justice populations in the study area, including minorities and those with incomes at or below the federal poverty level. For the purposes of this assessment, the study area is defined as Accomack County, consistent with the definition used in the socioeconomic analysis. The presence of environmental justice populations in the study area is determined based on U.S. Census tract information. Figure 3-16 shows the U.S. Census tracts located in Accomack County.

[3] The jobs number includes both refuge jobs and jobs supported by its spending.

One difficulty in identifying the location of these populations within the study area is the highly seasonal nature of the town of Chincoteague's population, which fluctuates based on peak season tourist activities and services during the summer months. The U.S. Census Bureau recording date of April 1 is not during the peak season for the town, leading to a petition by the town and county for an adjustment to the Census population count. Specific details about the town economics and employment are provided in Section 3.5.2.

*Minority Population*

As shown in Table 3-9, the town of Chincoteague (Census Tract 901) contains a much smaller proportion of minorities (5 percent) than the surrounding county (35 percent) or the Commonwealth of Virginia (33 percent). Four of the eight census tracts in Accomack County have a higher proportion of minority population than the county as a whole, as shown in Table 3-9.

*Low-Income Populations*

Two Federal agencies, the Economic Development Administration (EDA) and the Housing and Urban Development Administration (HUD), have developed thresholds to identify concentrations of low-income populations that are commonly used in environmental justice analysis. EDA defines its eligibility for assistance as 80 percent of national per-capita income. HUD defines poverty level for a family of four at 60 percent of the median national household income. Neither the total population for Accomack County nor for the town of Chincoteague is below either threshold. However, half (four) of the individual census tracts within Accomack Country fall below the EDA threshold, as shown in Table 3-9 (see Figure 3-16 for the U.S. Census tracts located in Accomack County.

**Figure 3-16. Map of Census Tracts for Accomack County**

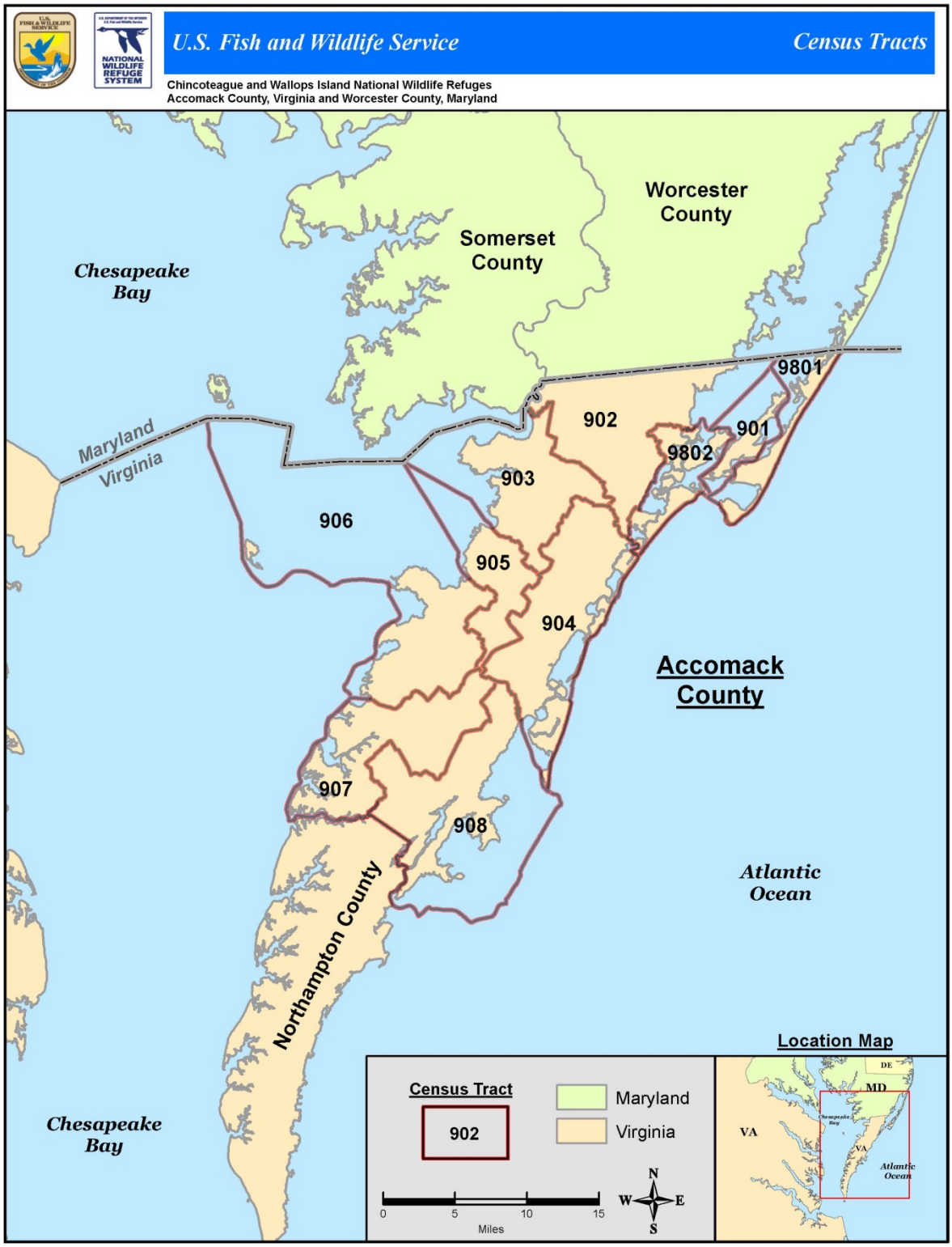


**Table 3-9. Low-Income Thresholds and Minority Population by Census Tract (see Figure 3-16 for location of census tracts)**

| Area | Per Capita Income | Median Household Income | Minority Population |
|---|---|---|---|
| United States | $27,334 | $51,914 | 28% |
| 80% / 60% of National | $21,867 | $31,148 | N/A |
| Virginia | $32,145 | $61,406 | 33% |
| Accomack County | $22,766 | $41,372 | 35% |
| Tract 901 (Chincoteague) | $29,752 | $33,109 | 5% |
| Tract 902 | $23,343 | $43,212 | 35% |
| Tract 903 | $17,595 | $35,368 | 26% |
| Tract 904 | $17,542 | $40,412 | 50% |
| Tract 905 | $20,496 | $41,042 | 38% |
| Tract 906 | $31,658 | $50,278 | 21% |
| Tract 907 | $22,548 | $43,629 | 39% |
| Tract 908 | $20,033 | $35,329 | 47% |

Underlined figures signal that a census tract has a lower income level than the national poverty level or is above the percent minority of Accomack County.

## 3.6 Land Use Setting and Transportation

The refuge has a history of prior land use, as well as several adjacent land uses. Access to the refuge relies primarily on the personal motor vehicle, but there are a range of adjacent transportation systems, some of which connect to the refuge.

### *3.6.1 Land Use*

This section describes use of land adjacent to the refuge, which includes other federally owned lands, the town of Chincoteague, and Accomack County.

*Other Federal Lands*

Adjacent Federal lands consist of the NPS Assateague Island National Seashore and the NASA Goddard Space Flight Center's Wallops Flight Facility, which has U.S. Navy and Commonwealth of Virginia tenants. The Flight Facility is a center for aeronautic research, and it has a visitor center that is adjacent to the Wallops Island NWR. It has launched approximately 16,000 rockets and expects an increase in commercial launch activity in the near future (Orbital 2008). The Virginia Commercial Space Flight Authority leases space for the Mid-Atlantic Regional Spaceport, which offers launch facilities for government, commercial, and academic/scientific uses and is expected to see an increase in commercial space flight activity (Orbital 2008). In addition, the United States Navy's Surface Combat Systems Center is co-located with NASA and the NOAA Command and Data Acquisition Station has leased land for its adjacent facility from NASA since 1965 (Town of Chincoteague 2010a).

*Chincoteague Island*

Figure 3-17 shows land use as of 2005 within the town of Chincoteague as presented in the *Comprehensive Plan* (2010). The two primary commercial areas are located on South Main Street, in the historic downtown area, and along Maddox Boulevard. The remaining land uses are predominantly residential or vacant, with businesses, tourist facilities, and public facilities scattered throughout the Town. Public facilities include schools, the Chincoteague Center, public service and safety facilities, and municipal offices.

According to the *Comprehensive Plan* (2010), Chincoteague's growth is constrained by land, capacity of the drinking water system, and the lack of a centralized sewage treatment system. Although there is vacant land, only a limited amount is available or feasible for commercial or residential development. For drinking water, Chincoteague is entirely dependent upon 5 miles of pipeline that carry water from underground wells on the mainland to the island; withdrawal of water from these wells is regulated by the Virginia Department of Health. There is currently no central sewage collection and treatment system serving the Island. Instead, wastewater is primarily disposed of by discharge directly into seepage pits, cesspools, or by the use of holding tanks or septic tanks and drain fields. Some residents have recently installed "package" sewage treatment systems.

*Accomack County*

The Accomack County Comprehensive Plan (2008) includes a thorough description of existing land use. The county's landscape consists mostly of farms, forests, and marshlands, interspersed with towns, villages and hamlets. The distribution of these land uses are shown in the County's zoning map (see Figure 3-18). The plan reports that 1996 satellite land use imagery shows that less than 2 percent of the county is developed, 35 percent is crop and field, 39 percent is wooded, and 24 percent wetlands. The plan also notes the extensive conservation ownership within the county,

including lands owned and managed by the by the NPS, USFWS, VDGIF, the VDCR, TNC, and The Chesapeake Bay Foundation (see Figure 3 19).

**Figure 3-17. Town of Chincoteague: Existing Land Use (2005) (Town of Chincoteague 2010a)**

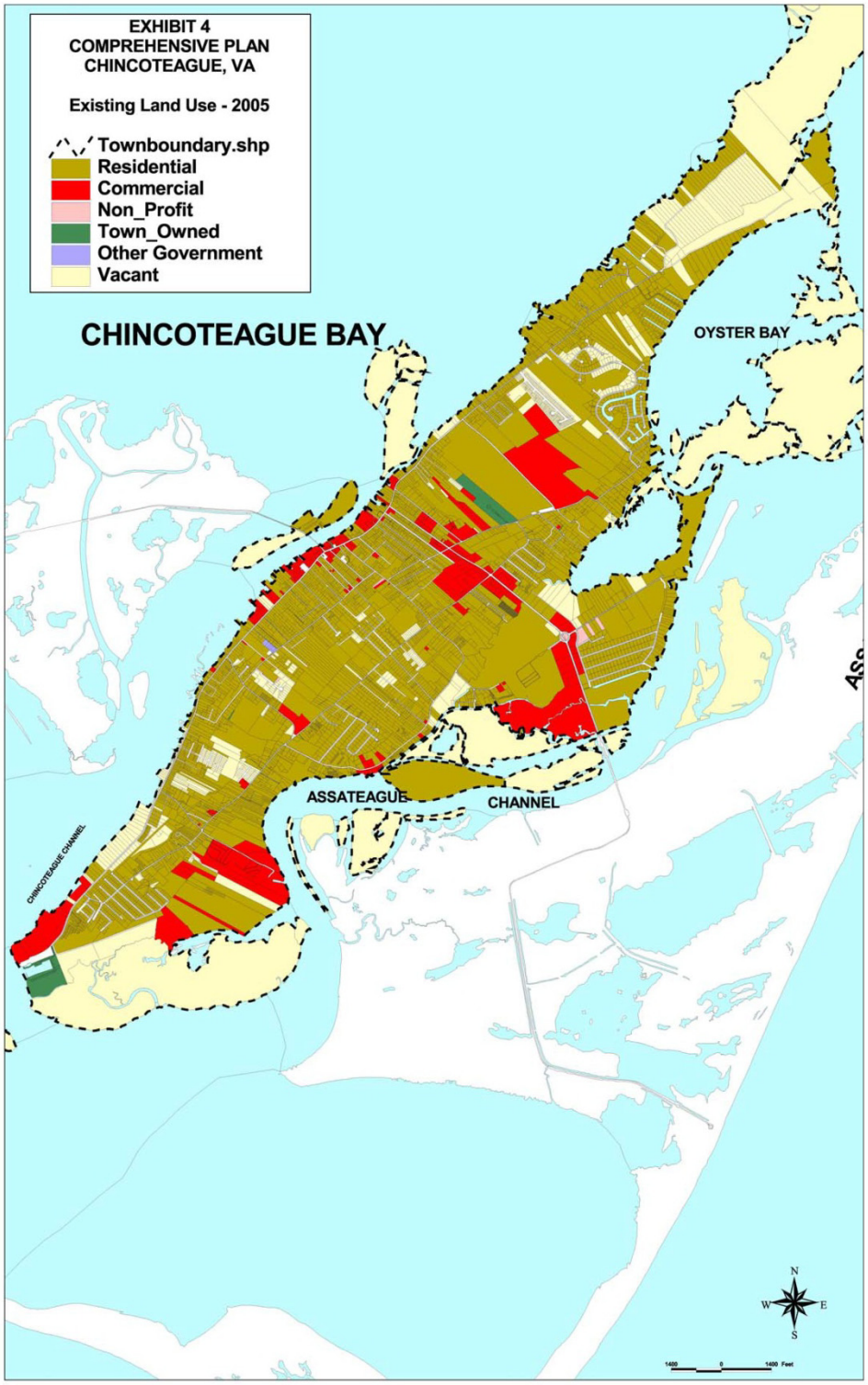


**Figure 3-18. Accomack County Zoning Districts (Refuge Lands Excluded) (Accomack County 2008)**

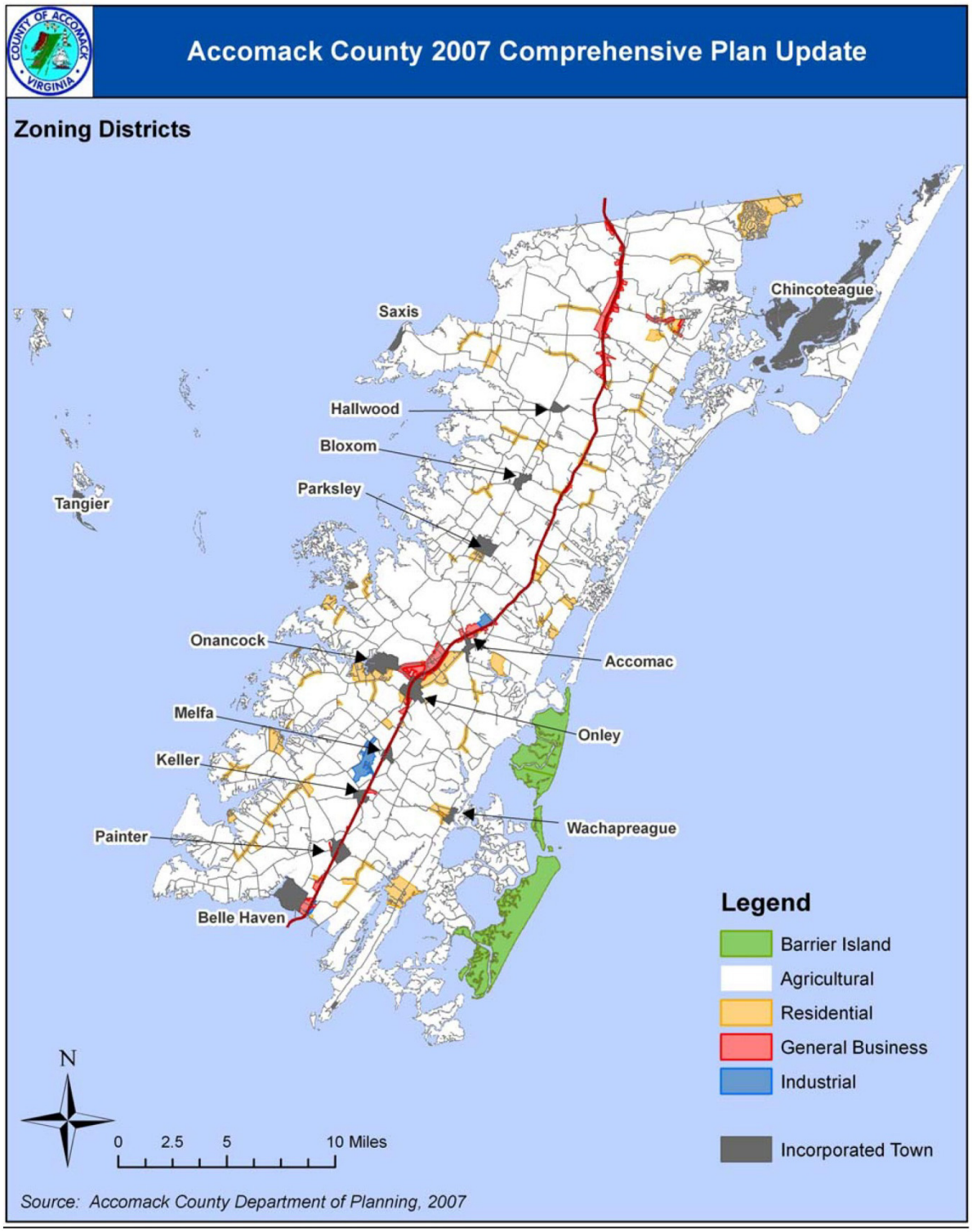
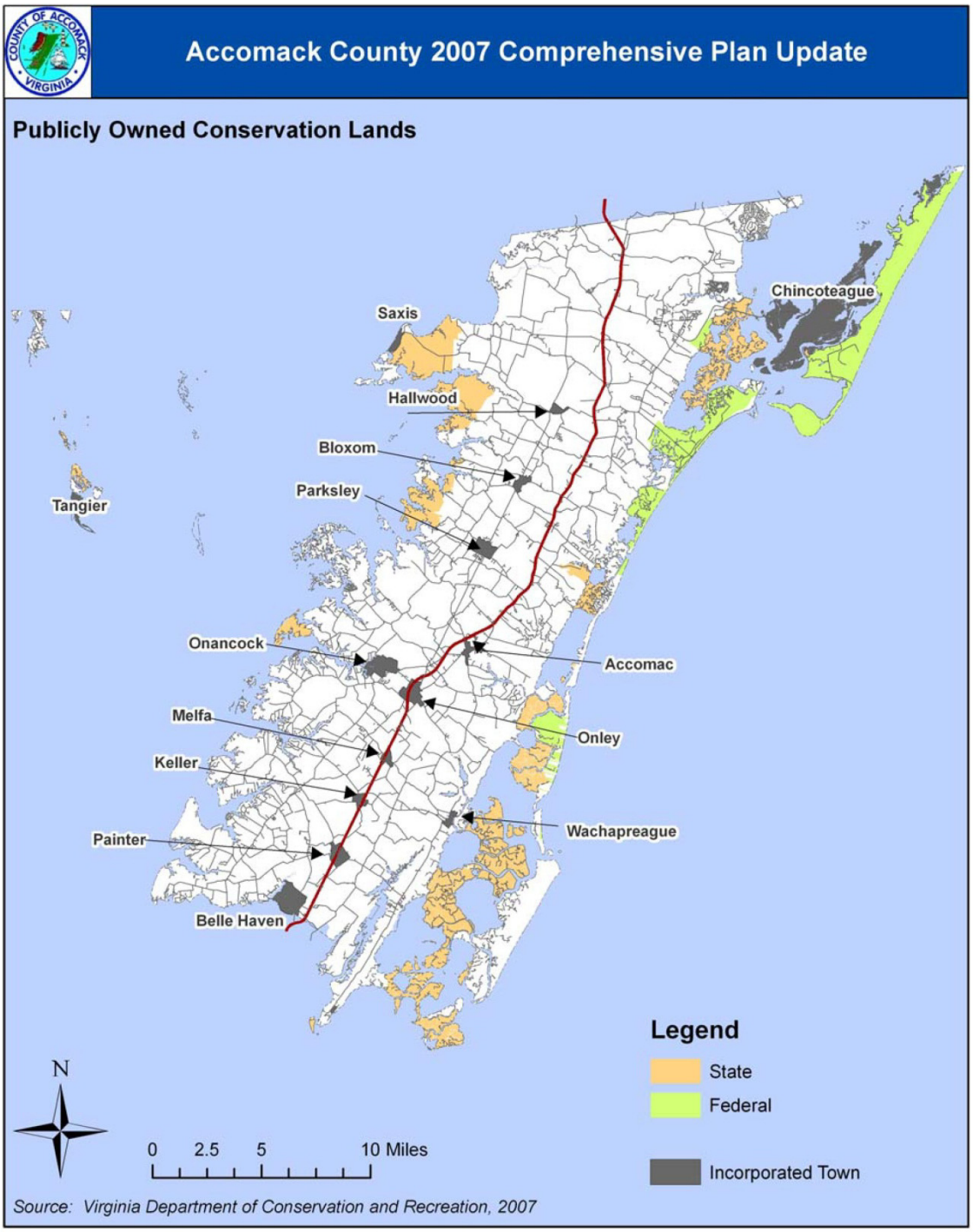


**Figure 3-19. Accomack County Conservation Areas (Accomack County 2008)**




*Special Designations*

In addition to NWR status, the lands within individual refuges may be recognized by additional designations, either legislatively or administratively. Special designation may also occur through the actions of other agencies or organizations. The influence that special designations may have on the management of refuge lands and waters may vary considerably.

Authority for designation of some special management area types (e.g., Research Natural Areas) on refuges lies solely with the USFWS. Wilderness Areas, on the other hand, must be legislatively designated by the U.S. Congress. For most special management area types, responsibility is held by or shared with others.

Refuges may also be included within much larger special management areas designated by other agencies or organizations, such as Western Hemisphere Shorebird Reserves, National Marine Sanctuaries, Estuarine Sanctuaries and Biosphere Reserves. Such designation may result in changes in management strategies, pursuant to this additional designation.

The following specially designated areas exist within the refuge:

***Research Natural Areas***

Chincoteague NWR contains approximately 150 acres of loblolly pine-shortleaf pine designated as a research natural area. We administratively designate research natural areas on refuges; currently there are 210 such areas on refuges totaling almost 2 million acres. Research natural areas are part of a national network of reserved areas under various ownerships and are intended to represent the full array of North American ecosystems with their biological communities, habitats, natural phenomena, and geological and hydrological formations. In research natural areas, as in designated wilderness, natural processes are allowed to predominate without human intervention. Under certain circumstances, deliberate manipulation may be used to maintain the unique features for which the research natural area was established.

Activities such as hiking, bird watching, hunting, fishing, wildlife observation, and photography are permissible, but not mandated, in research natural areas. Research natural areas may be closed to all public use if such use is determined to be incompatible with primary refuge purposes.

***Western Hemisphere Shorebird Reserves***

The Maryland/Virginia Barrier Islands International Reserve, extending along the Atlantic coast of Maryland and Virginia, includes the Chincoteague NWR, Eastern Shore of Virginia NWR, and the Assateague National Seashore. These Barrier Islands are extremely important to migratory shorebirds during both spring and fall migrations. Results obtained from the International Shorebird Surveys (Schulte and Chan 1985 with recent 2008 update) show that of all 600 sites surveyed to the east of the Rocky Mountains, Chincoteague NWR ranks second in species diversity during both spring and fall migrations, and is among the top 10 for sites with greatest maximum counts. Further investigation may likely reveal that the Barrier Islands host numbers of shorebirds well exceeding 500,000 annually. Additional information regarding the Maryland/Virginia Barrier Islands International Reserve can be found at *http://www.whsrn.org/index.html*.

***Assateague Island National Seashore***

Assateague Island National Seashore was authorized by Congress in PL 89-195, on September 21, 1965, for the purpose of protecting Assateague Island and ". . . for public outdoor recreation and enjoyment . . ." The National Seashore includes approximately 48,000 acres of land, marsh wetlands and water, featuring the 37 miles of Assateague Island's beautiful sandy coastline. Chincoteague NWR (~14,000 acres) and Assateague State Park (~800 acres) are located within the boundaries of the National Seashore. The Seashore exists to preserve the unique Mid-Atlantic coastal resources and natural ecosystem conditions and processes upon which they depend while providing high quality resource-compatible recreational opportunities.

***Globally Important Bird Area (IBA) – Audubon***

The Virginia Barrier Island Lagoon System, which extends from the Maryland-Virginia border south along the eastern coast of the lower Delmarva Peninsula, meets the criteria for, and has been designated as, an IBA by the Audubon Society. The area provides breeding habitat for 100 percent of Virginia's piping plover population, as well as a majority percentage of many other bird populations, and also provides wintering and migration locations for species at risk, such as the red knot.

***Coastal Bays Program – National Estuary Program***

Established in 1987 under the Clean Water Act, the National Estuary Program was developed to protect economically and environmentally sensitive estuaries across the United States by engaging all user groups. As part of the National Estuary Program, the Coastal Bays Program is a partnership among the towns of Ocean City and Berlin, NPS, Worcester County, U.S. EPA, and the Maryland DNR, Agriculture, Environment, and Planning, to manage and protects the land and waters of Assawoman, Isle of Wight, Sinepuxent, Newport, and Chincoteague bays.

***UNESCO and DOI***

The coastal barrier island/lagoon system of Chincoteague NWR has also been designated a World Biosphere Reserve by the United Nations Educational, Scientific, and Cultural Organization (UNESCO) in recognition of its great ecological value. Moreover, the DOI designated the area a National Natural Landmark in recognition of its outstanding natural values.

***Wilderness Areas***

Chincoteague and Wallops Island NWRs have been reviewed for their suitability in meeting the criteria for Wilderness Areas, as defined by the Wilderness Act of 1964. In 1974, the USFWS recommended that 1,740 acres on Assateague Island be established as part of the National Wilderness Preservation System. Of this, 1,300 are located in Chincoteague NWR (882 acres in Virginia and 418 acres in Maryland) and 440 acres are within the boundaries of Assateague Island National Seashore in Maryland. In addition, 4,760 acres, mostly located in Maryland, were recommended as potential wilderness, to become part of the wilderness when nonconforming uses and structures were eliminated (USDOI 1974). However at the present time, no action has been taken in regard to this recommendation and there exist no "congressionally designated wilderness lands" within the refuge.

***Atlantic Coastal Bays Critical Area***

The Chesapeake Bay Critical Area Protection Act was enacted in 1984 by the Maryland General Assembly to help reverse the deterioration of the Chesapeake Bay's (and later the Atlantic Coastal Bay's) environments. The Law and Criteria were designed to foster more sensitive land use and development activity along the shoreline of the Chesapeake Bay, Atlantic Coastal Bays, their tributaries, and tidal wetlands and to ensure the implementation of appropriate long-term conservation measures to protect important habitats. The Atlantic Coastal Bays, including Assawoman Bay, Isle of Wight Bay, and the St. Martin River, Sinepuxent Bay, Newport Bay, and Chincoteague Bay (totaling approximately 30,000 acres), were added to the Critical Area Program in 2002. The three goals of the Critical Area Program are: the protection of water quality; the conservation of fish, wildlife, and plant habitat; and, the accommodation of future growth and development without adverse environmental impacts. The law requires the establishment and maintenance of a minimum 100-foot naturally-vegetated buffer adjacent to all tidal waters, tidal wetlands, and tributary streams.

### 3.6.2 Transportation and Access

*Automobile Traffic and Circulation*

Private automobile travel is the primary mode of transportation to the refuge from the mainland (see Figure 3-20). U.S. Route 13 is the principal north-south corridor linking the Eastern Shore of Virginia (Accomack and Northampton Counties) with the mainland of Virginia to the south and the State of Maryland to the northeast. On the Eastern Shore, U.S. Route 13 is a four-lane arterial with a variable-width median separating northbound and southbound traffic throughout most of the corridor.

U.S. Route 13 provides a direct connection to Route 175, the only access road to Chincoteague Island and the Virginia section of Assateague Island. Route 175 runs east across the Delmarva Peninsula from Route 13 to the town of Chincoteague, crossing over the Wire Narrows and Black Narrows Salt Marshes. From Route 13, Route 175 is a two-lane road with no shoulders until its intersection with Route 679, where the road broadens to include paved shoulders until it reaches the shore. The John Whealton Memorial Causeway ("Route 175 Causeway"), built in 1922, is a 2.5-mile stretch of two-lane road with no shoulders and a limited number of pull-off zones. The Causeway connects to Chincoteague Island via the Chincoteague Channel Route 175 Bridge, which leads to Maddox Boulevard. There is one parking area off of the Causeway, at Queen Sound Landing, for fishing and boat launching.

The road network in the town of Chincoteague consists of two-lane commercial and residential streets with varying levels of traffic and service. Circulation on local roadways features local and non-local traffic accessing residential, commercial, and recreational destinations.

Once on the refuge, visitors can access the various refuge sites, including the recreational beach, via the two-lane Beach Road. Refuge roads and parking are discussed further in Section 3.9 Refuge Administration. The recreational beach parking consists of four unpaved parking areas at the terminus of Beach Road at the recreational beach (see Figure 3-21). The Chincoteague NWR Master Plan (1993a) references 961 existing spaces on the beach, but the spaces are not marked so the actual maximum capacity is reported as higher by refuge staff, dependent on people's parking and the size of vehicles. Parking capacity at the beach lots is sufficient for most days of the year but occasionally the lots reach capacity resulting in temporary closures. In addition, storm events can temporarily close the lots due to overwash and subsequent restoration efforts.

## Figure 3-20. Transportation Access to the Refuge

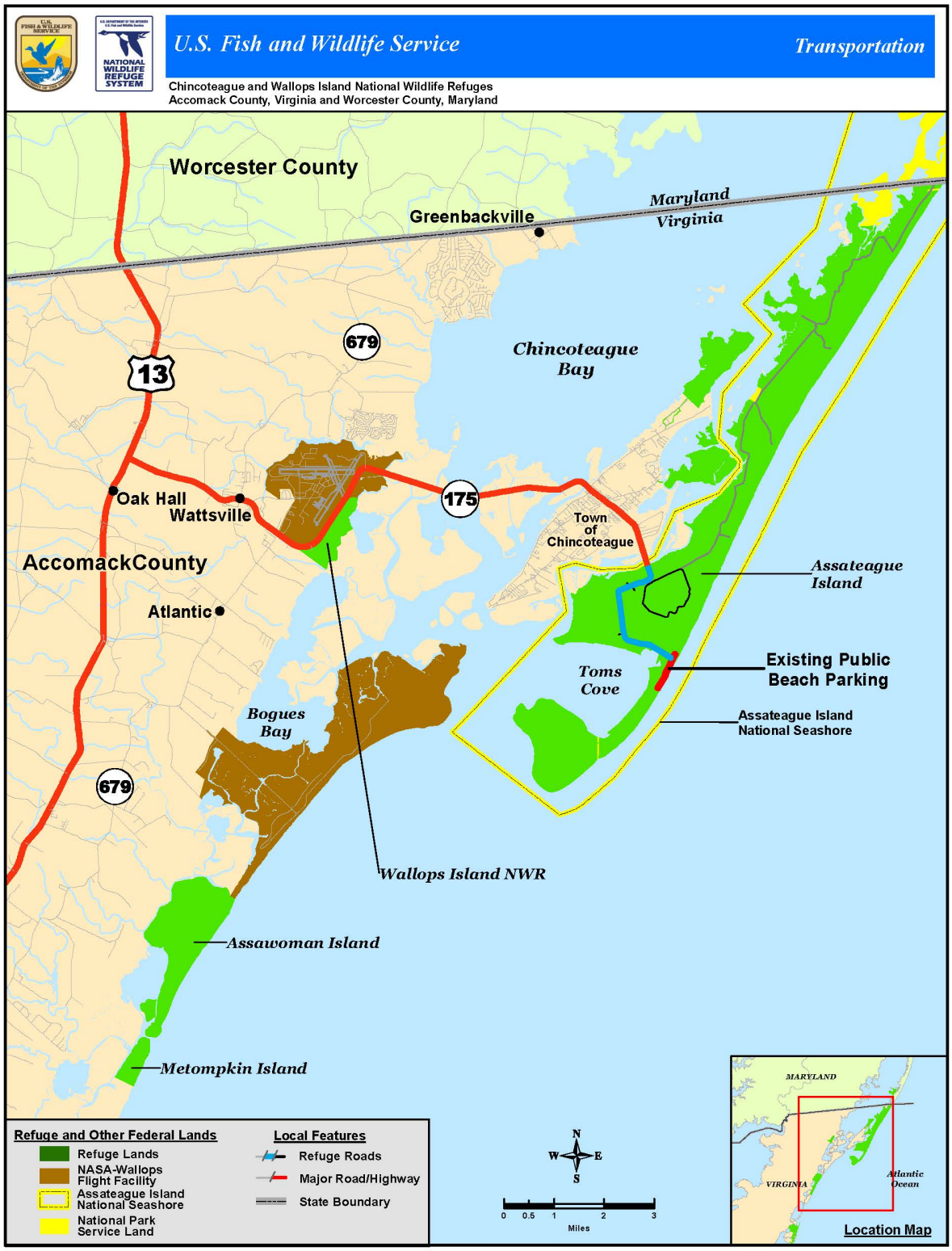
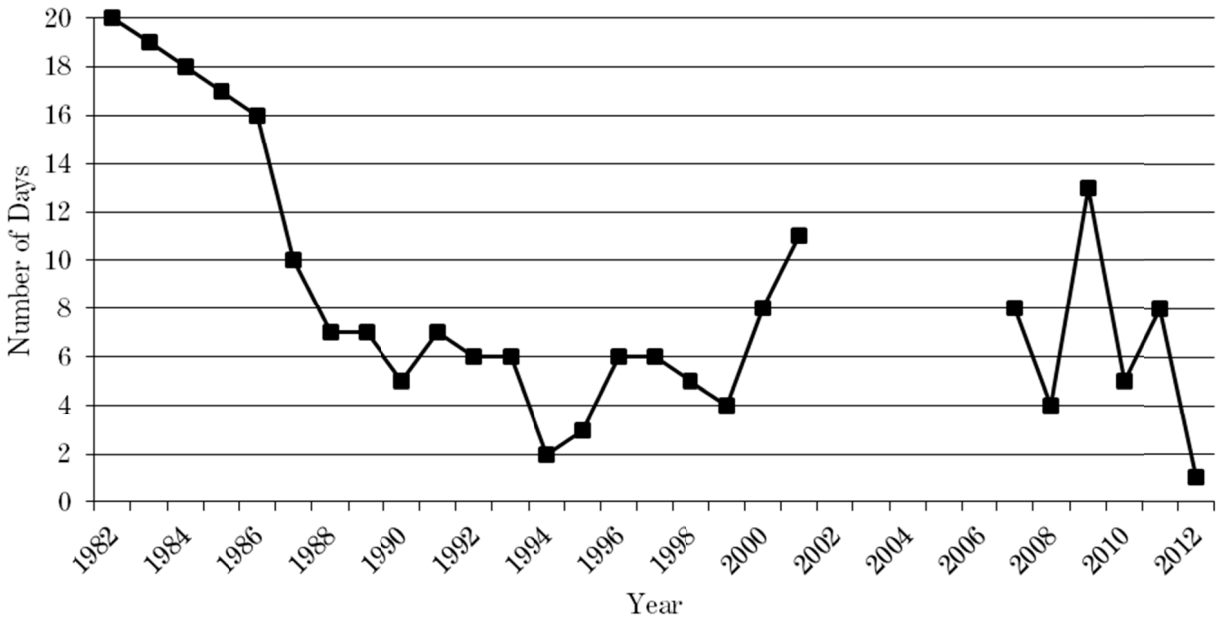


**Figure 3-21. Chincoteague NWR Beach Parking Lot (Volpe Center July 2009)**

From 1982 to 2001, the refuge and Seashore kept records of the frequency and dates for when the beach parking lots reached capacity; the refuge began recording frequency again in 2007 (see Figure 3-22). A review of data from 2000 and 2001 indicates that closures last from 30 minutes to 4 hours and were always initiated between 11:00 a.m. and 2:00 p.m. There are no similar records for a more recent year, but refuge staff anecdotally reported that there are typically 4 to 6 closures a year, also occurring between the peak hours noted above, and lasting approximately 30 minutes to 2 hours. These closures are highly weather-dependent but usually occur on the 4th of July if it is a 3-day weekend, and on the first two Saturdays and Sundays in August. The capacity closure data do not include closures due to damage to the parking from storm events.

In terms of parking occupancy for non-summer months, the refuge conducted hourly manual parking counts (approximately 9 a.m. through 4 p.m.) for the weekends of April and May 2010 and September 2010 through February 2011. The data indicates that total parked vehicles did not surpass 200 between November and April, and did not surpass 480 from October through May except for Memorial Day weekend.

**Figure 3-22. Chincoteague NWR Entrance Closures Due to Full Beach Parking Lots (Seashore and refuge staff)**




*Intelligent Transportation and Traveler Information Systems*

The refuge has been expanding its intelligent transportation and traveler information systems on the refuge using funding from a grant from the Paul S. Sarbanes Transit in Parks and technical assistance from Eastern Federal Lands, a division of the Federal Highway Administration's (FHWA) Office of Federal Lands Highway. The refuge purchased a solar-powered, portable variable message sign (VMS) in October 2009 to inform visitors of refuge and beach conditions, in particular during storm events and parking lot closures. In 2012, the refuge successfully re-activated an AM radio station, installed a traffic counter for the beach parking area, and explored options to sell passes and provide information via off-site kiosks. At the regional level, although VDOT manages a traffic and traveler information website to provide road condition information, it does not yet cover the Eastern Shore.

*Public Transportation*

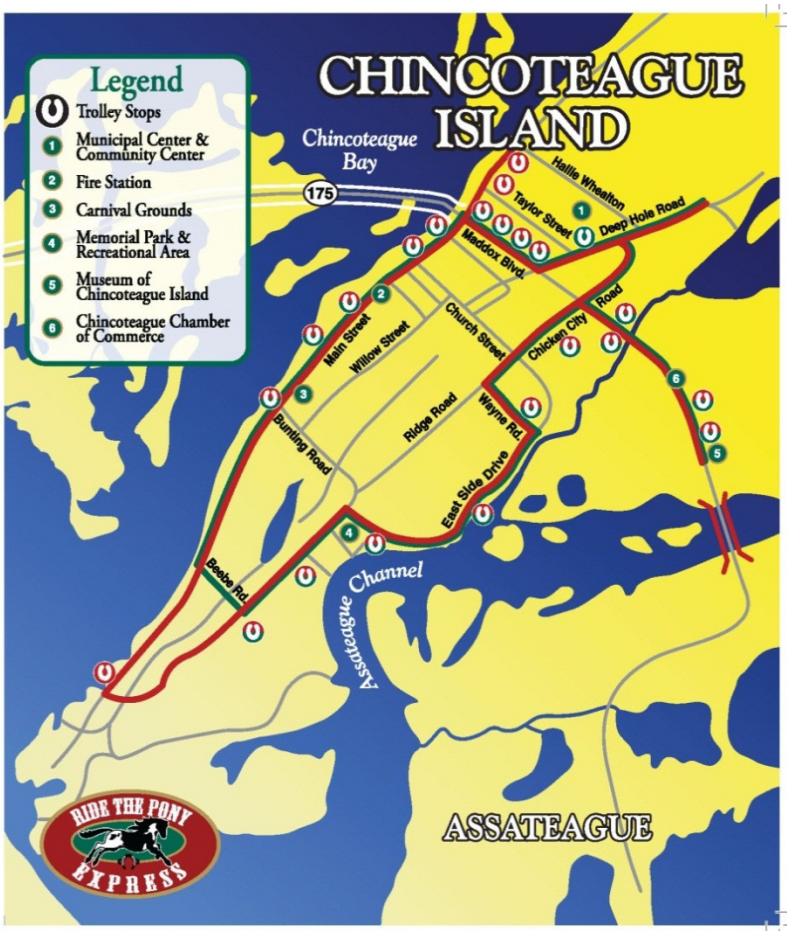
There are two public transportation systems that serve the town of Chincoteague. The town has a public transit system, the Pony Express, which is owned and operated by the Town of Chincoteague and that is also used for a historic tour of the town. Accomack and Northampton counties also have a public transit system, Shore Transit and Rideshare (STAR) Transit, which currently provides limited service to the town of Chincoteague. The refuge's friends group, the Chincoteague Natural History Association (CNHA), provides an interpretive tour and has partnered in the past with the refuge to offer transportation to the beach when the parking lots were temporarily destroyed by Hurricane Irene. The town of Chincoteague and CNHA also provide special event public transportation during the Annual Pony Penning in July. The town of Chincoteague is not served by intercity bus transportation.

***Pony Express***

The Pony Express was initiated in 2004. It is a seasonal trolley that serves primary community and tourist sites throughout the Town but does not currently serve the refuge. The service has two routes (see Figure 3-23) and only operates in the evening from approximately 5:00 p.m. to 10:30 p.m. every day from the first weekend in June through the end of August. Extended service is provided after 10:30 p.m. on specific dates in May, July, and October and daytime service is provided the week of the Pony Swim and Auction (see below). The service also operates on the weekends in May, September, and October. Frequency varies by route and stop but is either every 30 or 60 minutes. The Town owns three trolleys. Fares are $0.25 per ride.

The Pony Express trolleys are also used by the History Tour Volunteers for an historical tour of the Town that is offered on Tuesday and Thursday afternoons from mid-June through Labor Day. Adult fares are $3.00 and reduced fares ($2.00) are available for riders aged 2 to 12. Children under 2 years of age ride free.

**Figure 3-23. Pony Express Routes**




***STAR Transit***

STAR Transit began in 1996 and currently runs four fixed-route bus services on weekdays, one of which served the town of Chincoteague from 1996 to 2010, and a demand-response service. STAR Transit offers a deviated route service (1.5 miles) on all its routes for those with an approved ADA

application and its buses are all equipped with external bicycle racks. For 2012, STAR Transit received Federal Transit Administration (FTA) Section 5317 (New Freedom) funds to begin deviated fixed-route service on weekdays to Chincoteague to provide service for the elderly, disabled, and unemployed community from Chincoteague to Route 13, where it will connect to one of STAR Transit's existing fixed route services (KFH Group 2011).

***CNHA Services***

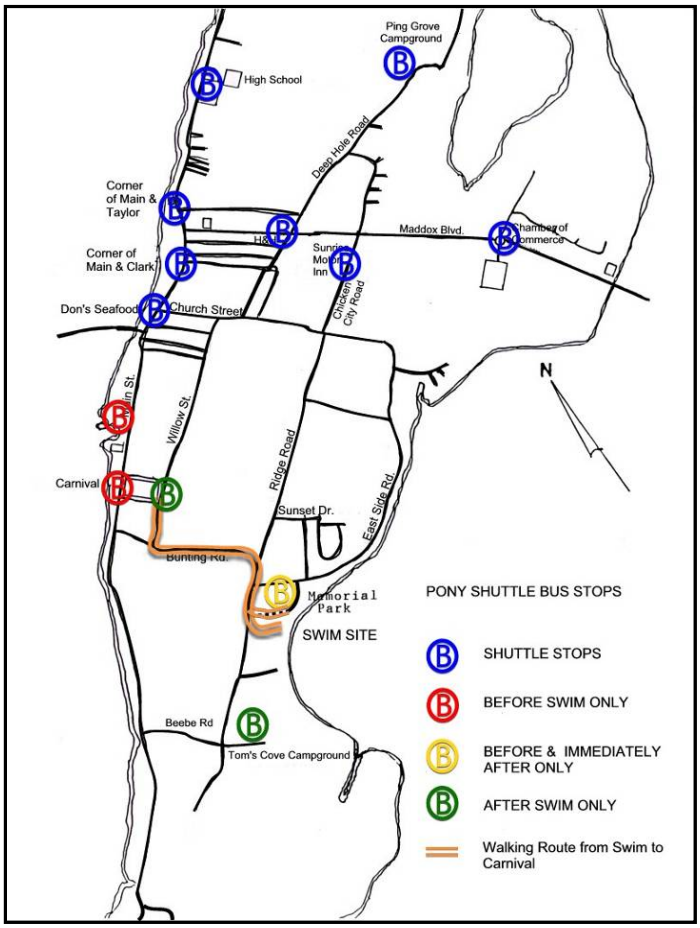
The CNHA provides a seasonal, interpretive bus tour service within the Chincoteague NWR under a cooperative agreement. The service began in 2004 to provide opportunities for the public to develop an understanding and appreciation for wildlife. As a nonprofit enterprise, CNHA uses proceeds collected from the tour to support its interpretation services. The tour operates from April through November and takes visitors to a part of the island that is not publically accessible by vehicles, including one of the best locations to see the Chincoteague ponies. The tour departs from the Visitor Center parking lot and travels to the end of the Service Road and back, a distance of approximately 15 miles round trip. The tour lasts 1.5 hours and is accompanied by an interpreter/guide who provides information about wildlife and ecology. The cost in 2012 is $12 for adults, $8 for CNHA members (except July and August), and $6 for children ages 2 to 12. The CNHA operates a used, 32-seat bus equipped with air conditioning and a wheelchair lift. CNHA contracts with a small company, Eastern Shore Action, to provide drivers.

In 2011, after Hurricane Irene damaged the parking lots and recreational beach (see section 3.8.1), the public beach was temporarily moved to an alternate site outfitted with lifeguard stands and portable toilets. This location was about 1.5 miles away from the closest refuge parking lots. CNHA partnered with the refuge to provide temporary bus transportation every 30 minutes from 10 a.m. to 5 p.m. from the parking for the Herbert H. Bateman Educational and Administrative Center and Wildlife Loop to Swan Cove Trail, from where visitors could walk one-half mile to the beach (USFWS "CNHA Offers Shuttle Service," 2011)). The fare per person was $1. The service ran for 5 days and served 3,286 beach visitors, according to refuge staff.

***Pony Swim and Auction Special Event Transportation***

During the Annual Pony Swim and Auction each July, several special event transportation services are offered. During the round-up of the northern pony herd, CNHA provides bus services from the Herbert H. Bateman Educational and Administrative Center to the beach on the morning of the Beach Walk, when the ponies from the northern herd are brought to the southern pony corral in preparation for the swim. On the day of the Pony Swim, the Town offers a free shuttle service from Chincoteague High School, which is used for parking, to Memorial Park, near the site of the Pony Swim, where the ponies come ashore from Assateague Island, and then back to the High School or site of the Carnival (see Figure 3-24). The shuttle consists of Accomack County school buses and a rented handicapped-accessible vehicle (note that the Pony Express trolleys maintain their scheduled service). Buses begin operation at 5 a.m. from the High School and operate until approximately 2 p.m., one hour after the ponies reach the Carnival. Volunteer guides are present on each bus.

**Figure 3-24. Pony Swim Shuttle Route**




*Non-motorized Transportation*

The refuge has several facilities and opportunities for walking, bicycling, and non-motorized boating. This section focuses on bicycling for transportation; other activities will be covered under section 3.8 Visitor Services and 3.9 Refuge Administration.

Cycling in the town of Chincoteague and within the refuge is a popular recreational activity as well as a mode of transportation for visitors and residents. The bicycle connection between the refuge and the Town is very important because many bicyclists travel from the Town, where they are staying or where they rent bicycles, into the refuge. Rental options within the Town include a variety of two-wheel bicycles (e.g., recumbent, tandem, side-by-side tandem) as well as four-wheel bicycle surreys. Many bicyclists also drive into the refuge with their bicycles to park at the Wildlife Loop or one of the other parking areas to bike recreationally. Limited data exists on the number of cyclists and bicycle trips to and within the refuge, but annual estimates range from 65,000 (Chincoteague Recreation and Community Enhancement Committee, May 19, 2009) to 75,000 (FHWA 2008) bicycle trips between the Town and refuge, with up to 300,000 bicycle trips within the refuge.

Within the refuge, bicycle use enables visitors to observe wildlife. Construction of bicycle trails began in the 1970s and 1980s and currently consists of several trails throughout the refuge (see

Figure 1-4 in chapter 1). An alternating paved and gravel bicycle trail runs from Chincoteague across the bridges between Assateague and Chincoteague (see Figure 3-25) to the Woodland Trail parking lot. It begins at the bridge between Chincoteague and Assateague islands as a paved trail that runs to the Wildlife Loop parking area and shortly beyond, where it then joins the road as a gravel path. The Wildlife Loop itself offers a 3-mile paved loop for exclusive use by bicyclists, runners, and walkers each day before 3:00 p.m., after which vehicular traffic is permitted. From the Wildlife Loop, bicyclists can access Beach Road via the paved Black Duck Trail or access the beach via the paved Swan Cove Trail. The Swan Cove Trail formerly ran south along the beach to the lifeguarded beach but the refuge stopped maintaining it after it was repeatedly washed away by wave and sand action. In response to the lost connection to the lifeguarded beach, the refuge provided bicycle parking and an emergency cellular phone booth where the Swan Cove Trail met the beach. However, such services were badly damaged by the 2009 nor'easter and have not been replaced. The current plan for the future is to develop a bicycle trail along Beach Road to replace the Swan Cove Trail connection.

**Figure 3-25. Bicycle Trail over the Bridge (Volpe Center July 2009)**

In 2008, the refuge received a FY08 implementation project grant for $600,000 from the FTA's Paul S. Sarbanes Transit in Parks Program to extend the existing pedestrian/bicycle path a quarter-mile (0.25) from the Assateague Channel Bridge to the Maddox Boulevard traffic circle (see

Figure 3-26). After design and environmental compliance work, in 2012 a bicycle lane was added along Maddox Boulevard from the traffic circle to the end of private development, and an elevated boardwalk trail was constructed along the remaining road section before the bridge.

**Figure 3-26. Section of Maddox Boulevard Bicycle/Pedestrian Trail Extension Before/After Trail Installation (USFWS refuge staff 2008 and Volpe Center March 2012)**

*Alternative Vehicles*

There are a number of rental options for small motorized vehicles for visitors and some electric vehicle use, primarily modified golf carts, by residents. Visitors to Chincoteague have the opportunity to rent several small motorized vehicles including: mopeds, scooters, and the Scoot Coupe, a three-wheeled, two-passenger scooter. The Scoot Coupe meets all Federal safety standards for motorcycles and are "street legal" in all 50 states. Depending on the model, the Scoot Coup is classified as either a moped/scooter or motorcycle and operates at a top speed of 30 or 55 MPH, respectively.

## 3.7 Visitor Services

Chincoteague NWR provides a range of recreational opportunities, including the six wildlife-dependent activities as well as beach recreation and other uses, while Wallops Island NWR is limited to public access for hunting only. For all activities and facilities, the refuge maintains some mobility-impaired access, such as paved trails, designated mobility-impaired parking spaces, ramp access to boardwalk at the NPS Visitor Center, two beach wheelchairs, and one designated accessible hunting zone. The USFWS and NPS visitor centers are also accessible.

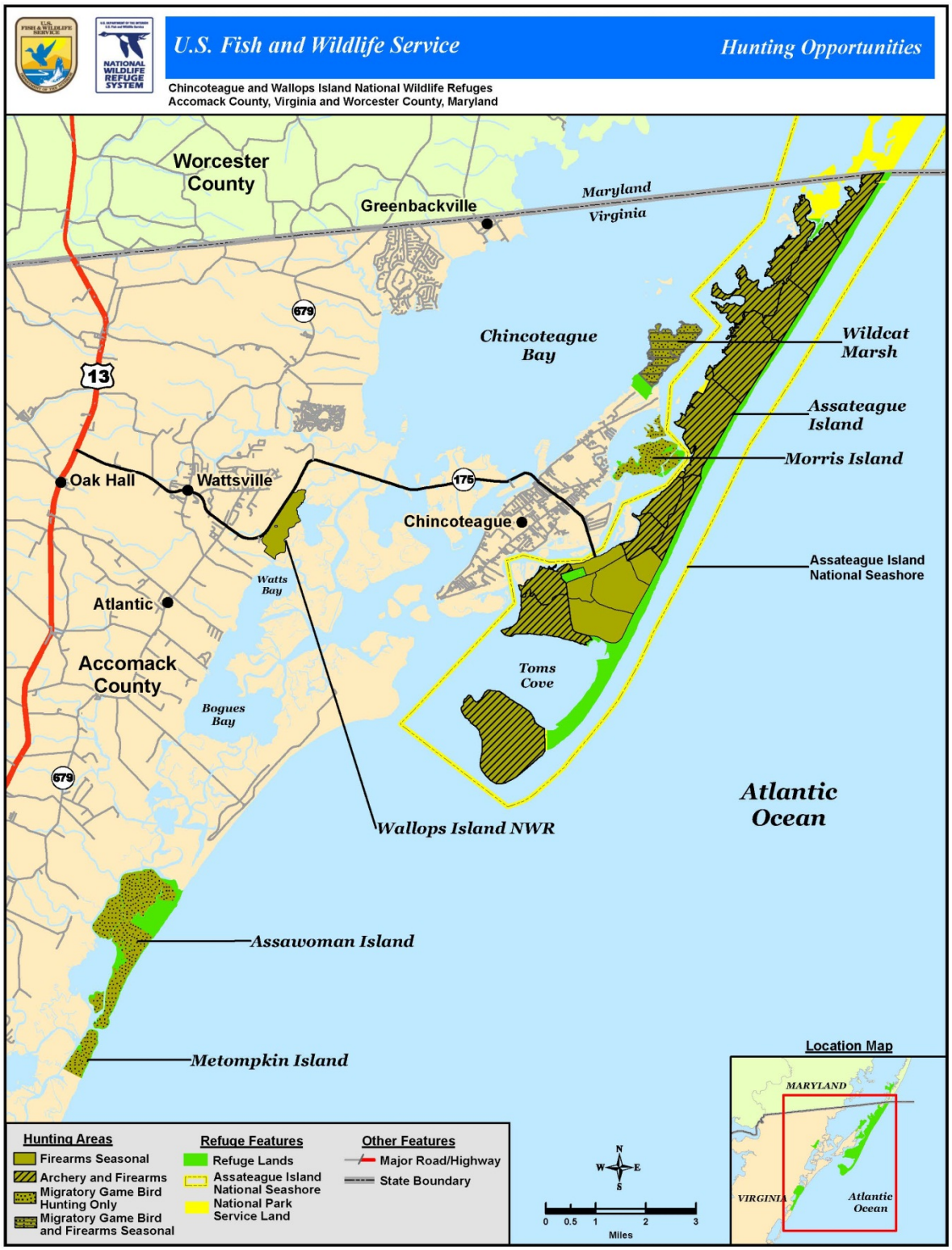
### *3.7.1 Hunting*

Big game hunting and migratory game bird hunting opportunities are provided in designated areas throughout the refuge. Figure 3-27 provides an overview of where each opportunity is allowed. Brochures with specific regulations and maps are available on the refuge Web site: *http://www.fws.gov/northeast/chinco/hunting.html*. All hunting is conducted within the regulatory framework established annually by the Commonwealth of Virginia.

*Big Game Hunting*

The current big game hunting program for Chincoteague NWR consists of sika (Oriental Elk) and white-tailed deer with archery or firearms. The opportunity for big game hunting is controlled through a lottery process. Once selected by the lottery system, firearm hunters must attend a firearms orientation session prior to hunting on the refuge. The refuge is divided into 11 primary hunting zones, with a few of those zones that are located closer to developed portions of the refuge subdivided for smaller force firearms for safety considerations to the public. A user fee helps defray the annual administrative costs of the program. In 2011, big game hunting saw 1,230 visits.

## Figure 3-27. Hunting Opportunities



Each year the deer herds are evaluated, after which species hunted, season lengths, and bag limits are determined for the Annual Hunt Program. Approximately 150 to 200 sika are taken each year, from an estimated populated of 600 to 800.

Wallops Island NWR only allows hunting of white-tailed deer, per the same conditions as described above, including the lottery. Each fall, 25 hunters participate in the big game hunt, either with firearms or archery. A user fee helps defray the annual administrative costs of the program. In 2011, 60 visits were recorded for hunting. All big game lottery applications, which have a $5 application fee, and permits for hunting ($20) are administered online.

*Migratory Game Bird Hunting*

Hunters must obtain a Migratory Game Bird Hunting permit in order to hunt on the refuge. Hunters must also possess valid hunting license, stamp(s), and/or permits as required by the Commonwealth of Virginia and Federal statutes/regulations. Migratory game bird hunting occurs in the fall on Thursdays, Fridays, and Saturdays and is only provided via water access for four hunt units, Wildcat Marsh, Morris Island, Assawoman and Metompkin. Hunters may harvest ducks, geese, swans, coots, and rails. In 2011, only 99 visits occurred on the refuge for migratory bird hunting, possibly because the hunt areas are only accessible by boat.

*Other Programs*

The refuge is currently working with the Wounded Warriors Project, a non-profit dedicated to fostering successful, well-adjusted wounded service members through programs for the mind and body, to develop an opportunity for hunters with disabilities.

### 3.7.2 Fishing

Surf fishing, crabbing, and clamming are among the most popular wildlife-dependent recreational activities conducted on the refuge. For all activities, Virginia Marine Resources Commission regulations must be observed, including licenses and catch and size limits. Anglers age 16 and older must possess a valid Virginia Saltwater Fishing or Potomac River Fisheries Sport Fishing license. Anglers who are exempt from licensing and holders of out of state reciprocal licenses must register with the Virginia Fisherman Identification Program (FIP). Visitors may fish after refuge operating hours ("overnight") by procuring an overnight fishing permit from NPS. The refuge does not host any fishing tournaments.

*Assateague Island*

***Crabbing and Clamming***

Crabbing and clamming on Chincoteague NWR are allowed as recreational activities in accordance with Virginia Marine Resources Commission regulations.[4] Crabbing is allowed in designated areas in Swan Cove Pool (F Pool) and along Beach Road. Clamming is also allowed in the bayside areas for Toms Cove, also accessible via the Bi-Valve Trail. The refuge incorporates crabbing and fishing into its various youth and visitor programs.

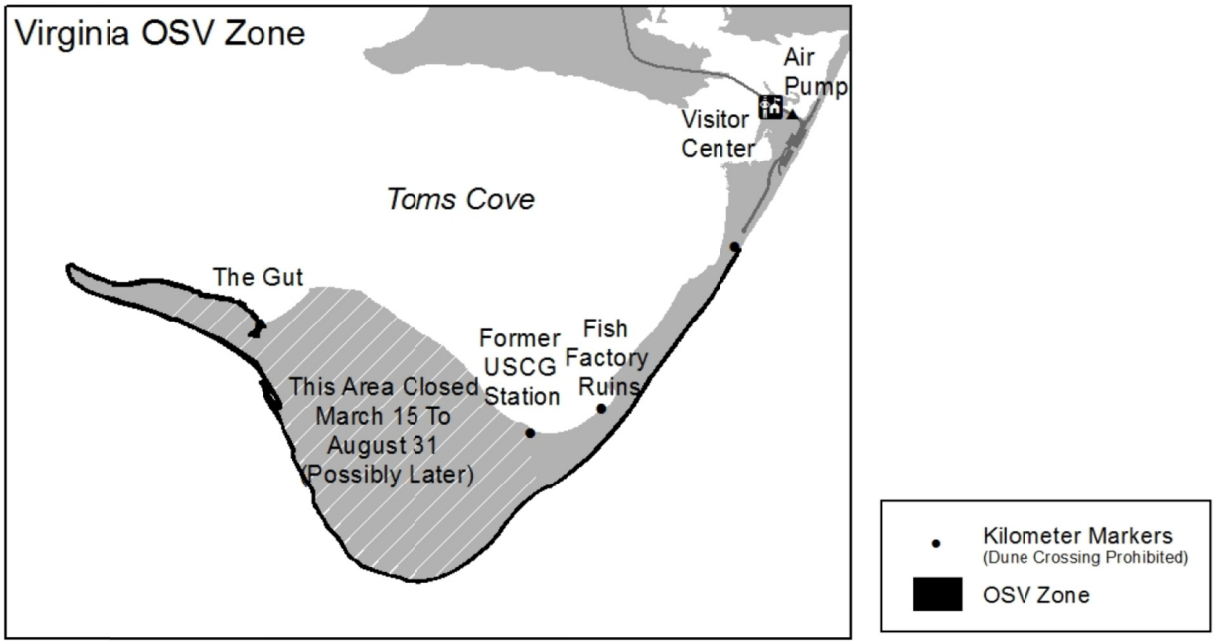
[4] http://www.mrc.virginia.gov/regulations/recfish&crabrules.shtm

***Surf Fishing***

Some of the fish common to the waters around the refuge are bluefish, striped bass, summer flounder, Atlantic croaker, spot, and red drum. Clearnose skate, bullfish, and southern stingrays may be caught, as well as smooth or spiny dogfish sharks. Surf fishing is allowed anywhere along the Atlantic Ocean on Assateague Island outside of the life-guarded areas and areas closed for coastal nesting birds. NPS and USFWS provide joint programs that include surf fishing demonstrations.

The surf fishing areas south of the current parking lots (overwash and Toms Cove Hook) are also accessible via over-sand vehicle (OSV) use, which is administered by NPS and the refuge. Such access is limited to certain times and areas to provide maximum protection to prime nesting habitat for coastal nesting birds. OSV use is limited to the OSV zone, located between the recreational beach and the end of Toms Cove Hook (see Figure 3-28). The Hook portion of the zone is closed to OSV use from March 15 through August 31 or until the last shorebird fledges; the Overwash portion is closed intermittingly during the same period based on nesting behavior. Access can be further restricted based on wildlife management practices. OSV use requires a permit and specific equipment, both of which are set by NPS, and is restricted to 48 vehicles at any one time when the entire zone is open and to 18 vehicles when the Hook portion is closed. More information on OSV use regulations can be found at the NPS webpage: http://www.nps.gov/asis/planyourvisit/osv.htm.

**Figure 3-28: Virginia OSV Zone (Source: NPS)**




*Southern Barrier Islands*

Fishing is allowed on Assawoman Island but requires a refuge permit to land a boat to fish the area. However, parts of the island may be closed based on nesting behavior.

### 3.7.3 Environmental Education and Interpretation

The refuge works with local K to 12 schools, communities, and educational organizations to provide classroom and hands-on programs both on and off the refuge for youth. Partner agencies include the NPS, local school districts, Eastern Shore Environmental Education Council (sponsored by the Eastern Shore Soil and Water Council), Shore People Advancing Readiness for Knowledge (SPARK), Marine Science Consortium (MSC), and CNHA. Activities are conducted throughout the region but on the refuge are concentrated on several trails as well as the Herbert H. Bateman Educational and Administrative Center, a green facility that opened in 2003, offering 5,000 square feet for interpretive natural history exhibits, educational programming, a 125 seat auditorium, and a classroom/wet lab.

The refuge currently provides environmental education opportunities for approximately 7,500 participants annually, primarily through classroom and onsite programs with students as well as programs in collaboration with other groups. The refuge serves students by working with NPS, MSC, Accomack and Northampton County school districts, Girl Scouts, Boy Scouts, and Home School students, among others. Student programs occur in the classroom of the Herbert H. Bateman Educational and Administrative Center and in the environmental education pavilion (e.g. Habitat Hunting, Forest Ecology, Nature and ME, Critters and Gadgets). The refuge also offers teacher workshops and Teacher Guided Learning Opportunities when staff guided programs are not available. NPS offers several programs from Toms Cove Visitor Center (e.g. Aquarium Talk, Beach Walk, Marine Explorers, and Salt Marsh Adventure). The refuge is also participating in collaboration with NASA, MSC, TNC, and the Eastern Shore Community College called "Science on the Shore" to "provide the Eastern Shore community with an understanding of how local science-based research and preservation techniques are used to solve challenges that impact the nation."

The refuge currently provides interpretive opportunities to approximately 68,000 participants annually, primarily through self-guided interpretation but also through some guided programs. Refuge staff give presentations at the Herbert H. Bateman Educational and Administrative Center and also lead popular bird walks, crabbing and surf fishing demonstrations, marsh walks, and photography hikes, and assist with NPS beach campfires. Interpretative hubs are located on several trails, with one trail and pavilion designated for environmental education. The refuge maintains exhibits and videos at the Herbert H. Bateman Educational and Administrative Center. The refuge also maintains an outdoor information kiosk at the Virginia New Church Welcome Center on Route 13. The refuge offers multiple week-long day camps, the Children in the Woods Day Camp, for children ages 8 to 11 with activities such as crabbing, clamming, archery, surf fishing, bicycling, and kayaking. The Camp is sponsored by CNHA. NPS also offers interpretive exhibits at the visitor center and activities, such as kayaking programs from Toms Cove. Finally, the refuge holds eight major special events: Great Backyard Bird Count (February), Junior Duck Stamp Contest (April), International Migratory Bird Day Celebration (May), Sunrise Pony Walk during Pony Penning (July), Annual Beach Clean-up (September), National Public Lands Day (September), National Wildlife Refuge Week (October), and Waterfowl Weekend (November).

### 3.7.4 Wildlife Observation and Photography

Chincoteague NWR provides outstanding wildlife viewing opportunities throughout the year, including migrating birds, resident sika and white-tailed deer, Chincoteague ponies, and others. Birding in particular is a popular wildlife observation activity, with popular sites at Swan Cove Pool (F pool), Toms Cove, Woodland Trail, and Snow Goose Pool (B-South Pool) in the Wildlife

Loop. The Wildlife Loop, Marsh Trail, and Woodland Trail, as well as water access, various pull-offs along Beach Road, and the natural beach itself, provide wildlife viewing and opportunities for amateur and professional photographers. In partnership with the CNHA, the refuge hosts lectures on wildlife and conservation topics throughout the year.

### *3.7.5 Recreational Beach Use*

The beaches of Assateague Island offer a unique experience in the Mid-Atlantic area as they exist primarily in an undeveloped setting unlike other nearby beaches, such as Virginia Beach, Virginia or Ocean City, Maryland that are heavily developed. This natural setting draws many families seeking activities such as sunbathing, swimming, shell collection, and campfires.

At the southern end of Assateague Island within the Chincoteague NWR, the NPS manages an "assigned area" consisting of the 1-mile recreational beach and corresponding adjacent 961 parking spaces, provided via a crushed shell surface. The NPS maintains a visitor contact station, restrooms, and pedestrian trails, as well as seasonal bathhouses, showers, and lifeguard-protected swimming beach. Beyond this recreational area, only wildlife-oriented recreational activities are allowed.

After the establishment of the refuge in 1943, the only public recreation that occurred on Chincoteague before the bridge was constructed in 1962 was beach use, primarily surf fishing. Visitors would drive down the beach from the Maryland end of Assateague Island. On June 17, 1957, Congress passed Public Law 85-57, Chincoteague National Wildlife Refuge, Virginia - Bridge and Road. This law authorized the Secretary of the Interior to permit the construction of a bridge and road across Chincoteague National Wildlife Refuge. The objective of this law was "to permit the controlled development of a portion of the seashore of the Chincoteague National Wildlife Refuge, Virginia for recreational purposes, ..." This law also authorized the Secretary to enter into agreements for the construction, maintenance, and operation "of a public beach, concession, parking areas, and other related public conveniences..."

On April 1, 1959, the Bureau of Sport Fisheries and Wildlife (precursor to USFWS) entered into an agreement with the Chincoteague-Assateague Bridge and Beach Authority whereby a public access easement to the Atlantic Ocean beach was established (Mackintosh 1982). The deed of easement provided for the construction of a bridge and access road to the Toms Cove Hook and assigned to the Authority the south 4 miles of the island for 40 years, renewable for two 15-year periods. These rights were subject to "such terms and conditions as the Secretary of the Interior deems appropriate for the adequate protection of the wildlife refuge." The 1959 public access easement has not been in effect since 1966, when it was acquired by the Federal government as directed by the Assateague Island National Seashore enabling legislation (Public Law 89-195), which states: "Notwithstanding any other provision of this Act [16 USCS §§ 459f et seq.], land and waters in the Chincoteague National Wildlife Refuge, which are a part of the seashore, shall be administered for refuge purposes under laws and regulations applicable to national wildlife refuges, including administration for public recreation uses in accordance with the provisions of the Act of September 28, 1962 (Public Law 87-714; 76 Stat. 653) [16 USCS §§ 460k et seq.]."

In 1965, the Assateague Island National Seashore was established. Under a MOU completed in the summer of 1979 between the USFWS and NPS, NPS would provide and manage visitor contact and interpretive facilities and programs on a day-use basis for public recreation and interpretation including, but not limited to, swimming and associated beach uses. Also under that agreement, we would retain the primary responsibility for managing the wildlife resources within

the "Assigned Area," with the understanding by both agencies that recreational use programs will be planned and carried out to minimize impacts on wildlife resources. In 1990, an Interagency Agreement replaced the MOU, with the new agreement allowing for the same uses as the MOU. The Agreement was renewed and revised in 2012.

Since the opening of a public beach in the early 1960s, visitation steadily rose during the 1960s, 1970s, and most of 1980s. In 1987 visitation peaked at over 1.5 million visits, with over 800,000 occurring during the summer season, June through August. Since then, the number of annual visits to the refuge has leveled off to between 1.2 and 1.4 million visits. From 2007 to 2011, 58 percent of the visits occurred during the months of June, July, and August. Recreational beach use tapers off quickly after early September and returns at the end of May.

Although not all summer visitation is associated with beach use, the parking patterns and anecdotal reports indicate that beach use is the primary use. The town of Chincoteague developed and distributed a “Beach Access Questionnaire” online and throughout the community in summer of 2010 that resulted in almost 3,000 responses. In the survey, 82 percent of respondents indicated that they primarily came to Chincoteague to go to the beach (Town of Chincoteague 2010b).

### *3.7.6 Other Recreational Uses*

Other recreational uses on Chincoteague NWR include walking, bicycling, horseback riding, OSV use, boating, and commercial uses. All of these uses are limited to specific areas of land and/or times based on wildlife management and some have permits and fees, as described below. There are no campsites on Chincoteague NWR. Visitors are not allowed to feed wildlife and are not allowed to bring alcohol or pets onto the refuge, including in vehicles. Other restricted activities include use of skateboards, roller or in-line skates, or segways and the collection of plants, animals, or artifacts, except for one gallon per person per day of unoccupied shells. Motorized vehicles are not allowed on trails and mopeds are not allowed on Wildlife Loop.

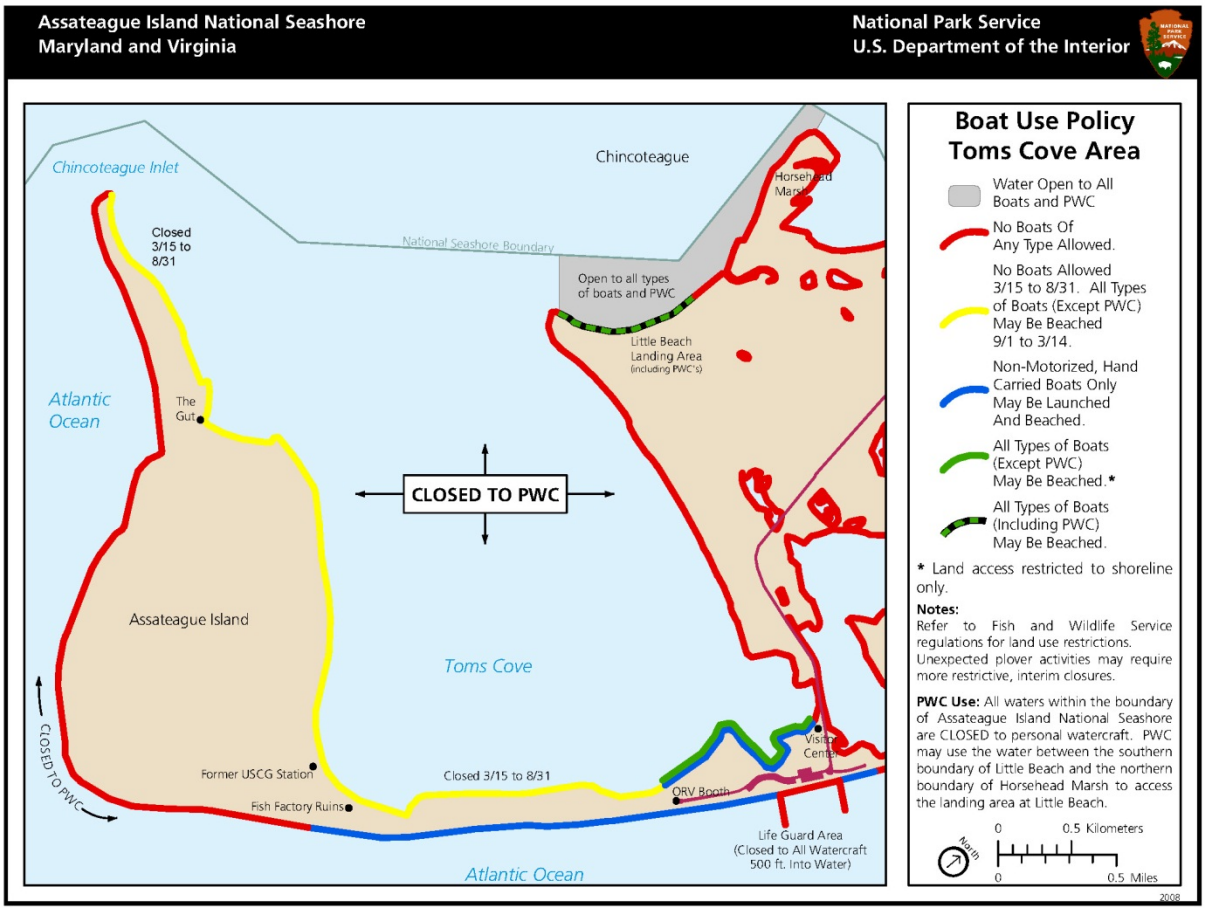
As described previously, bicycling is accommodated through a paved and gravel trail system beginning on Chincoteague Island and running along Beach Road and via the Wildlife Loop and Swan Cove Trail to the beach and to the Woodland Trail parking lot as well as the Woodland Trail itself. Bicycling is not allowed on the Service Road although walking is. Walking visitors make use of the bicycle trails as well as Lighthouse and Marsh Trails.

Horseback riding is limited to within the OSV zone from March 15 through August 31 or until the last shorebird fledges. Access can be further restricted based on wildlife management practices.

Motorized and non-motorized boats are allowed to beach at Toms Cove Hook between September 1 and March 14 but there are no boat ramps or docks available for public use at Chincoteague NWR. Boats and flotation devices are not permitted in the impoundments. Non-motorized, human-powered, hand-carried boats are allowed to access the water from the recreational beach in designated areas.

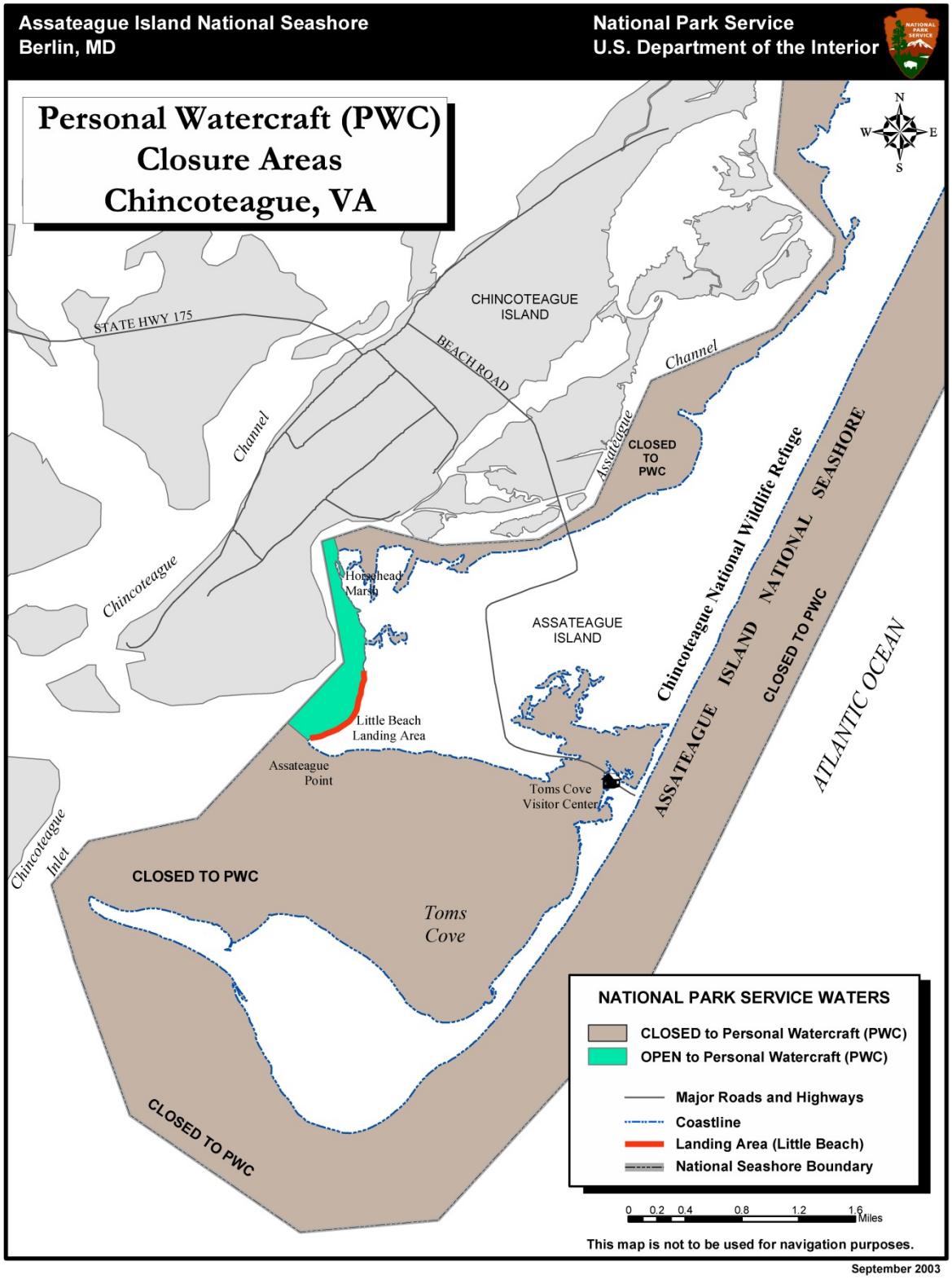
Figure **3-29** provides a summary of the boat policies, as developed by NPS. All waters within the boundary of Assateague National Seashore are closed to personal water crafts (PWCs)[5] except the water between the southern boundary of Little Beach and the northern boundary of Horsehead Marsh, as indicated in Figure 3-30. Visitors with kayaks or canoes may follow part of the 70-mile long Seaside Water Trail, which was developed by the Accomack-Northampton Planning District Commission in cooperation with Accomack County, Northampton County, the Town of Chincoteague, the Town of Wachapreague, and the Virginia Coastal Zone Management Program.

**Figure 3-29. Boat Use Policy (NPS Seashore)**




[5] PWCs are high performance vessels designed for speed and maneuverability and are often used to perform stunt-like maneuvers. PWC includes vessels commonly referred to as jet ski, waverunner, wavejammer, wetjet, sea-doo, wet bike and surf jet (NPS 2000).

**Figure 3-30. Personal Watercraft Closure Areas (NPS Seashore)**



## 3.8 Refuge Administration

### *3.8.1 Facilities and Maintenance*

Refuge facilities consist of buildings and transportation infrastructure, including roads, marine facilities, trails, intelligent transportation and traveler information systems, and parking areas. In addition to the refuge facilities, NPS maintains a visitor center, lifeguard-protected swimming beach, restrooms, bathhouses, parking areas, and boardwalk trail, and coordinates the OSV area, as detailed in a memorandum of understanding. NPS and USDA both have a use agreement with USFWS for shared facilities, mainly for storage, on Wallops Island NWR.

*Buildings*

Within Chincoteague NWR, buildings consist of a visitor center, staff offices, staff housing, maintenance facilities, and an environmental education pavilion, as well as the Assateague Lighthouse and light keeper's house. The Herbert H. Bateman Educational and Administrative Center, a green facility that opened in 2003, consists of two buildings, one for the visitor center and one for administrative offices. The visitor center offers 5,000 square feet for interpretive natural history exhibits, educational programming, a 125-seat auditorium, and a classroom/wet lab.

*Marine Facilities*

The Assateague Lighthouse Landing is on the north side of refuge, on the Assateague Channel, and consists of a boat ramp, a fixed dock and a floating dock connected by a ramp. These facilities are not open to the public.

*Roads*

As mentioned previously in Section 3.6.2: Transportation and Access, Chincoteague NWR is accessed by a two-lane road, Beach Road, which extends from Maddox Boulevard across the bridge to the beach parking areas. The only other paved road open to the public is Wildlife Loop, which is approximately 3 miles in length and is open to vehicles after 3 p.m. each day. There are also two unpaved service roads that are not open to the public. One service road is approximately one-quarter mile long and leads from Beach Road to Assateague Lighthouse Landing, which has marine facilities on the Assateague Channel. The other service road extends north from the Wildlife Loop 7.5 miles, providing access to one of the areas where the Chincoteague ponies are kept. The entire length of that service road is open to private vehicles only during part of Waterfowl Week at the end of November, but the CNHA bus tour is allowed to use this same section throughout its season of operation.

*Trails*

Chincoteague NWR has the following paved trails, with round-trip distance:

- Main bicycle trail (0.5 miles from Maddox Boulevard traffic circle to bridge; 1.3 miles from bridge to end of trail; 1.9 miles along Beach Road to beach)
- Woodland Trail (1.6 miles)
- Black Duck Trail (1.0 miles)
- Swan Cove Trail (0.5 miles)

In addition, there is the Marsh Trail (0.6 miles boardwalk, 0.3 miles on Wildlife Loop road) and unpaved Lighthouse trail (0.3 miles) and Bivalve Trail (0.25 miles), which is only accessible from the Woodland Trail. All trails are shown in Figure 1-4 in chapter 1.

*Parking*

Chincoteague NWR has a number of parking facilities, as documented in Table 3-10. All of these, except for the parking at the recreational beach and NPS visitor center, are maintained by the refuge and require routine maintenance.

**Table 3-10. Parking Facilities on Refuge**

| *Location* | *Paved, Marked Spaces* | *Handicapped Spaces (paved and marked)* | *Other spaces* | *Bus/Oversize Parking Spaces* |
|---|---|---|---|---|
| Recreational Beach | - | - | 961 (unpaved, unmarked except for handicapped) | - |
| Herbert H. Bateman Educational and Administrative Center | 52 | 4 | 23 regular; 6 for Govt. (unpaved, car stops) | Gravel area for oversized vehicles and bus parking |
| Wildlife Loop (Main lot) | 38 | 1 | 5 (paved but unmarked) | 3 paved |
| Woodland Trail | 26 | 1 | - | - |
| Lighthouse Trail | 17 | - | 6 (paved, unmarked) | 2 (paved, unmarked) |
| Wildlife Loop (Near boardwalk) | 7 | 1 | None | - |
| Boat ramp, west side | - | - | 12 (paved, unmarked) | - |
| Light Keepers House | - | - | 15 spaces (unpaved) – for handicapped | - |
| NPS Toms Cove Visitor Center | - | 2 (unpaved but marked) | ~50, both sides of road (unmarked, unpaved) | - |
| **TOTAL** | **140** | **9** | **1,078** | **~5** |

NPS is the principal Federal agency charged with the restoration and rehabilitation of the recreational beach parking lots located at the Chincoteague NWR. NPS uses Assateague Island National Seashore base funding and supplemental Emergency Relief for Federally Owned Roads (ERFO) funds to perform emergency storm damage repairs and routine parking lot maintenance. Through an intra-governmental agreement between the NPS and USFWS, the refuge transfers $200,000 from its entrance fees to the Seashore for maintenance of the recreational beach, parking lots, visitor safety services (lifeguards), and law enforcement support.

Routine maintenance consists of raking the lot's surface and filling in ruts from ocean over-wash, hard rains, and vehicular traffic with crushed-shell. Maintenance generally occurs twice weekly April through November and weekly December through March. The estimated annual cost for this work is $7,200 in labor (assuming four hours per day at $20/hour), but there are also

additional costs for the fuel and for the purchase and maintenance of a 3/4 ton pick-up with drag attachment.

Repair of the beach parking from storm events varies based on the level of damage. The length of time needed for storm repairs varies from two weeks to three months and can consist of additional routine maintenance tasks or more significant replacement of sand and crushed shell and moving the parking areas westward (see Figure 3-31). There have been five storm events in the past ten years that resulted in impacts to the beach parking that meet the definition of "totally destroyed." "Totally destroyed" refers to major portions of the Toms Cove recreational beach parking and visitor use infrastructure that were damaged so as to be unusable or inaccessible by the public. These storms were the following: Hurricane Isabel in 2003, Hurricane Ernesto and Nor'easter in 2006, Nor'easter Ida in 2009 (see Figure 3-32), Hurricane Irene in 2011, and Hurricane Sandy in 2012.

**Figure 3-31. Damage and Clean-up of Parking Areas 2-4 (Patrick J. Hendrickson, Highcamera.com (9-30-08), provided to USFWS refuge staff)**

**Figure 3-32. Turn Circle at Chincoteague NWR Beach and Beach Road during Nor'easter Ida. November 2009 (USFWS refuge staff; James Fair, November 2009)**

Table 3-11provides a summary of the expenses for the recreation beach parking for 2007 through 2011; at the time of publication of this document, USFWS was still working with NPS and the FHWA on final costs for repair of the beaching parking lots, Beach Road, and Service Road from

damage sustained during Hurricane Sandy. In 2008, NPS received funding from the FHWA to rehab the asphalt parking lot leading to the beach parking lot. The other funding sources reflect storm-specific funding requests. In addition to those four storm events listed, there may have been some high-tide or overwash events that destroyed the parking lots, but USFWS and NPS do not have verifiable data on the dates, cost to repair, or extent of damage from those events.

To provide one example, for the Hurricane Irene repairs, approximately $151,300 (21 percent) of the total estimated repair cost of $724,112 was accomplished with existing NPS staff and equipment during normal working hours. All of the personnel, material, supply, and equipment costs for repairing the roads and parking lots were funded through the Emergency Relief for Federally Owned (ERFO) Roads program. While the use of existing NPS staff to conduct storm damage repairs is cost effective, the additional workload detracts from the park's ability to conduct normal operational activities such as preventative maintenance and repairs to other visitor use facilities. Similarly, the use of NPS-owned equipment contributes to accelerated wear and tear that is not accounted for in normal replacement cycles.

**Table 3-11. Record of Maintenance and Repair Costs for Recreational Beach Parking**

| Fiscal Year in which Funding Received | Storm (Year) | Routine Repairs and Storm Damage | | Storm Damage | | Total |
|---|---|---|---|---|---|---|
| | | NPS Base Funding and FWS Reimbursable | Federal Highway Project - non emergency | Emergency Relief for Federally Owned Roads | NPS | |
| 2007 | Hurricane Ernesto (2006) | | | $746,213 | | $746,213 |
| 2008 | | $218,521 | $39,226 | | | $257,747 |
| 2009 | Hurricane Hanna (2008) | $133,820 | | | $196,931 | $330,751 |
| 2010 | Nor'easter Ida (2009) | $160,826 | | $343,771 | | $504,597 |
| 2011 | Hurricane Irene (2011) | $275,036 | | $724,112 | | $999,148 |
| 2012 | Hurricane Sandy | | | | | TBD |
| **Total** | | $788,203 | $39,226 | $1,814,096 | $196,931 | $2,838,456 |

When a storm occurs, the following steps are taken:

- Secure funding. One main funding source has been the ERFO, which provides assistance to Federal agencies when their Federal roads that have sustained damaged from natural disasters.
- Define the wetland boundary. Each time a strong coastal storm hits Assateague Island, the island literally rolls over on itself, moving the island in a westward direction. This is a normal barrier island response to coastal storms and sea level rise. When this happens, the bayside wetlands immediately adjacent to the island are covered with sand that has washed across the island; this provides a new upland site on which to rebuild the parking lots. However, a new wetland/upland boundary has to be determined so the new parking lot is aligned with the new upland.
- Recover materials. In order to recycle and reuse as much of the old parking lot material as possible to reduce costs, the NPS reclaims old shell and clay material from the old parking

lot, which requires heavy equipment such as bulldozers, graders, large high-flotation material hauling dump trucks, etc. The reclaimed materials are stockpiled on-site for reuse at a later time.

- Design the new parking areas. The new parking lots are laid out on the ground using a design best fitted to the new wetlands delineation provided by the regulatory agencies. To date, the NPS has always been able to fit 961 parking spaces for cars on the newly created uplands.
- Construct the parking areas. During the winter months, when visitation is low, the construction work can be accomplished in phases, which allows the NPS to complete one parking lot and open it to the public in a safe manner. If the lots are lost during the summer months, i.e., the peak visitation period, the demand for any parking spaces will quickly exceed the capacity the NPS can provide and will thus create an unsafe environment for the public and equipment operators. Therefore, the parking lots are totally closed to public access until they are fully restored. When at all possible, the NPS will provide parking at the beach. For example, the total time needed to completely repair storm damages similar that those caused by Hurricane Irene is approximately three months.
- Reinstall infrastructure – the last stage of recovery is the replacement of shower stalls, pump houses, restroom facilities, lifeguard stands, displays, and informational and traffic signs, etc.

*Refuge Revenues*

Under the authority of the Federal Lands Recreation Enhancement Act (FLREA), which expires in December 2014 unless re-authorized, Chincoteague NWR charges an entrance fee per vehicle; Table 3-12 lists the 2012 fee amounts. The refuge introduced a daily fee in 2008 along with an increase to the weekly entrance fee and the addition of an expanded amenity fee for beach parking for the refuge annual pass and the Federal Duck Stamp program. Entrance fees are collected year-round 7 days a week, but the hours of operation for the entrance fee booth (Figure 3-33) vary throughout the year. Credit card machines were added to the fee booths in 2007. When the fee booths are unstaffed, the honor system is used. Visitors who need to pay the daily fee are expected to use the iron ranger, a self-serve pay station located outside the Herbert H. Bateman Educational and Administrative Center, by taking an envelope, inserting $8.00, and dropping the envelope into the vaulted iron ranger. The refuge is working on plans to install off-site pass purchase machines.

Total annual revenue from entrance fee dollars averages $750,000 to $850,000. Twenty percent of the total revenues collected are provided to the USFWS Region 5 (Northeast Region) Office to be used in a competitive grant program for field stations that provide visitor services, or maintenance projects that have a direct tie to the visitor. Additionally, each year we transfer approximately $200,000 to the NPS for maintenance of the recreational beach parking lots, visitor safety services (lifeguards), and law enforcement support. The refuge retains approximately $400,000 to $450,000 annually. In compliance with FLREA, we allocate these funds for:

- Visitor services, visitor information, visitor needs assessments, interpretation and signs;
- Habitat restoration directly related to wildlife-dependent recreation limited to hunting, fishing, wildlife observation, or photography;
- Law enforcement related to public use and recreation;

- Repair, maintenance, and facility enhancement directly related to visitor enjoyment, visitor access, and health and safety. This includes annual or routine maintenance, deferred maintenance, and capital improvements. and
- Costs of collection – operating and capital.

**Table 3-12. Chincoteague NWR Entrance Fees (as of 2012)**

| Type of Fee* | Description | New Fee Total |
|---|---|---|
| Daily Fee | | $8.00 |
| Weekly Pass | | $15.00 |
| Refuge Annual Pass | | $30.00 |
| Federal Duck Stamp | Annual pass to NWRs valid from July 1 to June 30 of the following year. Hunters over the age of 16 must purchase a Federal Duck Stamp each year if they want to hunt migratory waterfowl. Revenue from the Federal Duck Stamps goes directly to the Migratory Bird Conservation Fund, which uses $0.98 out of every dollar to purchase or lease wetland habitat for protection in the National Wildlife Refuge System. | $15.00 or $30.00** |
| America The Beautiful - The National Parks and Federal Recreational Lands Pass | | $80.00 |
| Senior Pass | Lifetime pass for U.S. citizens or permanent residents age 62 and over. Admits the pass holder and passengers in a non-commercial vehicle at per vehicle fee areas and pass holder +3 adults at per person fee areas | $10.00 |
| Access Pass | Lifetime pass for U.S. citizens or permanent residents with permanent disabilities (documentation required). Admits the pass holder and passengers in a non-commercial vehicle at per vehicle fee areas and pass holder +3 adults at per person fee areas. | Free |
| Commercial Buses – 20 or fewer passengers | | $40.00 |
| Commercial Buses – 21 or more passengers | | $100.00 |

* Entrance fees are per vehicle. Fee required for anyone over the age of 16.

** $15 Expanded Amenity Fee added in 2008 for beach parking maintenance. Visitors with Federal Duck Stamp pass must pay if such visitors want to park in the beach parking lots.

**Figure 3-33. Chincoteague NWR Entrance Booths (USFWS refuge Web site)**

### *3.8.2 Staffing*

Chincoteague NWR shares its refuge manager with both Wallops Island NWR and the Eastern Shore of Virginia and Fisherman Island NWRs, which have their own designated staffing and CCP process. Since its creation in 1971, Wallops Island NWR has been otherwise unstaffed, with little to no monitoring or management, except by A&N Electric Cooperative, a utility company with a power line ROW that removes tall growing trees, primarily the non-native autumn olive, and some brush species.

Chincoteague NWR has 23 full-time positions and 10 to 20 part-time, student, or contractor positions in the areas of visitor services, law enforcement, biology, administration, fee collection, management, and maintenance (see Appendix K for current staff plan). Fee collection employees primarily work from May to September, although some work from March to November. In addition to refuge staff, NPS provides 6 permanent and 21 seasonal employees to provide lifeguard, law enforcement, maintenance, and interpretive services at Toms Cove and the recreation beach. The staffing breakdown is as follows: 1 permanent and 2 seasonal law enforcement staff, 1 permanent and 6 seasonal interpretation staff, 1 permanent visitor use assistant, 2 permanent and 7 seasonal maintenance staff, and 1 permanent and 6 seasonal lifeguards.

### *3.8.3 Volunteer Programs*

Refuge staff is supplemented by year-round volunteers as well as from local and national youth and adult groups such as Service Road Scholar and the Student Conservation Association (SCA). These individuals and groups provide assistance with wildlife and habitat management programs, wildlife and habitat surveys, invasive species removal, trash pick-up, interpretive education, and other projects.

Chincoteague NWR also receives significant support from the CNHA, a non-profit association established in partnership with the USFWS. The purpose of the CNHA is to promote a better understanding and appreciation of the refuge, the Eastern Shore of Virginia NWR, and the natural history and environment of Virginia's Eastern Shore in general. The CNHA produces and

provides interpretive and educational material for refuge visitors and for local teachers, funds student interns, and enables both refuges to receive matching grants for workshops and programs. Proceeds from memberships and items sold at the retail store at the Herbert H. Bateman Educational and Administrative Center are used to support and enhance the interpretive programs, projects, and activities at both of the refuges. Under a cooperative agreement with USFWS since 2004, the CHNA owns and operates a small seasonal interpretive bus tour service, which they use to provide interpretive tours of Chincoteague NWR from April through November. CHNA also manages the visitation of the Assateague Lighthouse, and seeks grants for its restoration.

### *3.8.4 Management Units*

Chincoteague NWR is a wildlife refuge comprised of over 14,000 acres administered by the USFWS with land spanning over five islands in Accomack County, Virginia. Within the refuge is a vast array of natural habitats that make up a barrier island ecosystem: Beach–Dune, Shrub-Early Successional, Forested Uplands, Wetlands, and Salt Marsh. All of these are described in greater detail in section 3.3 Vegetation. For management purposes and to facilitate understanding of the descriptions of these habitats and biological resources, Chincoteague NWR is divided into two management units: the Assateague Island Unit and the Southern Islands Unit. The Assateague Island Unit consists primarily of the Virginia section of Assateague Island as well as adjacent Morris Island and Wildcat March and is comprised of beach, dune, salt marsh, freshwater impoundments, maritime forest, and shrub habitats. The Southern Islands Unit includes Assawoman, Metompkin, and Cedar Islands, and is made up mostly of beach-dune and salt marsh habitats.

### *3.8.5 Landscape Conservation Cooperatives*

The refuge is located in the North Atlantic Landscape Conservation Cooperative (LCC), of which USFWS is an active participant. LCCs are public-private partnerships composed of states, tribes, Federal agencies, non-governmental organizations, universities, and others that were established by DOI Secretarial Order Number 3289, signed on September 14, 2009. The cooperatives are intended to address landscape-scale stressors, including climate change, and to work interactively with DOI Climate Science Centers to help coordinate regional adaptation efforts. There are 22 LCCs, covering all states and territories of the United States and adjacent areas of Canada, Mexico and the Caribbean, and transcending political and jurisdictional boundaries to create a networked approach to conservation (see Figure 3-34). The geographic areas were developed by a team of USFWS and USGS scientists and experts by aggregating Bird Conservation Regions. Other frameworks, such as the Freshwater Ecoregions of the World, were also referenced. The LCC effort is coordinated with other partnerships, such as the National Fish Habitat Action Plan, Migratory Bird Joint Ventures and the State and Tribal Wildlife Grants Program.

LCCs were developed with the recognition by the DOI and others that in order to ensure landscapes that are resilient and can sustain natural resources and cultural heritage into the future, conservation agencies and partners need to work together at landscape scales to address increasing land use pressures and widespread resource threats and uncertainties amplified by multiple effects of a rapidly changing climate including sea level rise and increased frequency and intensity of coastal storms.

There are three components to the LCC initiative: the LCC network, the individual LCCs, and LCC partners. The LCC network provides a national forum for conservation planning and is

intended to integrate the efforts of 22 LCCs organized, governed and operated in a consistent manner that promotes landscape conservation. LCCs are self-directed, regional, science-management partnerships directed by a steering committee, supported by several technical teams and facilitated by a small staff. The LCCs improve data sharing, communication and coordination across and within agencies; provide and leverage funding, staff and resources; develop common goals, tools, and strategies; link science to management; and facilitate information exchange (USFWS 2012f).

USFWS Region 5 is a member of the North Atlantic LCC steering committee and has the lead role for staffing and facilitating the partnership. The LCC has a science strategic plan, operations and development plan, and a number of collaborative active projects that are focused on providing science and information to guide conservation planning and actions in the face of change. These projects include regional habitat and species climate change vulnerability assessments, a project to forecast effects of accelerating sea level rise on the habitat of Atlantic Coast piping plovers (with an initial focus on Assateague); the Designing Sustainable Landscapes project that is assessing landscape changes including climate change and urban growth on species, habitats and systems in the LCC, and a research and decision support framework to evaluate sea level rise impacts in the northeastern United States.

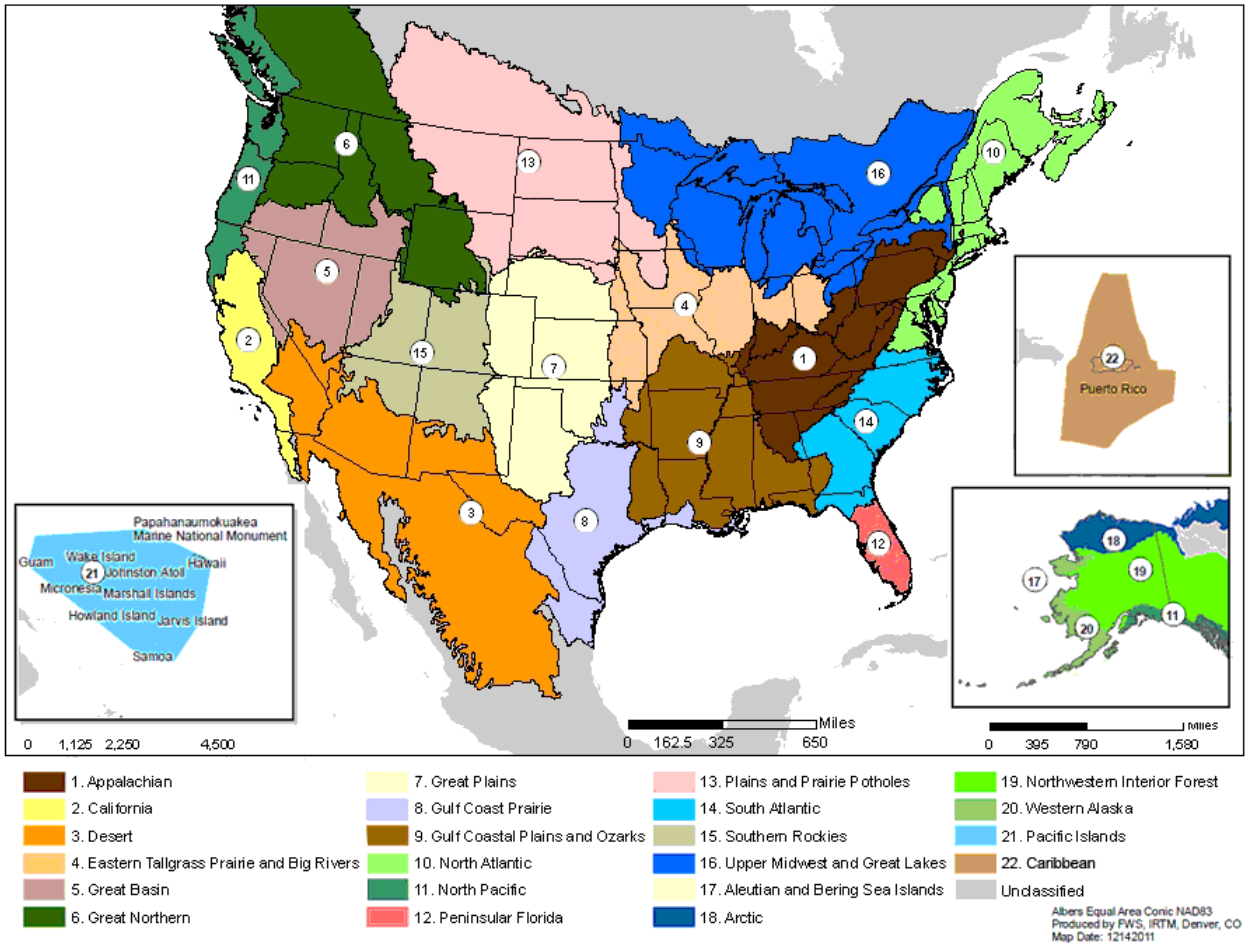



**Figure 3-34. Map of Landscape Conservation Cooperatives (USFWS 2012f)**