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Free **Electronic Bulletin Board** service for Public Law numbers, Federal Register finding aids, and a list of Clinton Administration officials is available on 202–275–1538 or 275–0920.

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This section of the FEDERAL REGISTER contains regulatory documents having general applicability and legal effect, most of which are keyed to and codified in the Code of Federal Regulations, which is published under 50 titles pursuant to 44 U.S.C. 1510.

The Code of Federal Regulations is sold by the Superintendent of Documents. Prices of new books are listed in the first FEDERAL REGISTER issue of each week.

DEPARTMENT OF AGRICULTURE

Commodity Credit Corporation

7 CFR Parts 1421 and 1434

RIN 0560–AC95

Price Support Programs

AGENCY: Commodity Credit Corporation, USDA.

ACTION: Interim rule with request for comments.

SUMMARY: This interim rule amends the regulations with respect to the price support loan programs for grains and similarly handled commodities, including oilseeds (canola, mustard seed, rapeseed, safflower seed, soybeans, and sunflower seed); and honey, respectively, which are conducted by the Commodity Credit Corporation (CCC) in accordance with the Agricultural Act of 1949, as amended, (the 1949 Act) and other acts. The amendments made by this interim rule will provide greater clarity, enhance the administration of CCC programs by providing uniformity between CCC price support programs, eliminate obsolete provisions, and more appropriately reflect loan eligibility quality requirements for producers of the 1992 and subsequent year crops of minor oilseeds.

DATES: Interim rule effective March 18, 1993. Comments must be received on or before April 19, 1993 in order to be assured of consideration.

ADDRESSES: Submit comments to Director, Cotton, Grain, and Rice Price Support Division, Agricultural Stabilization and Conservation Service, United States Department of Agriculture (USDA), P.O. Box 2415, Washington, DC 20013–2415; telephone 202–720–7641. Comments received may be inspected between 9 a.m. and 4:30 p.m., Monday through Friday, except holidays, in room 3623, South Agriculture Building, USDA, 14th Street and Independence Avenue, Washington, DC.

FOR FURTHER INFORMATION CONTACT: Burdetta Rossow, Program Specialist, Cotton, Grain, and Rice Price Support Division, Agricultural Stabilization and Conservation Service, USDA, P.O. Box 2415, Washington, DC 20013–2415; telephone 202–720–8374.

SUPPLEMENTARY INFORMATION:

Executive Order 12291 and Secretary's Memorandum 1512–1

This interim rule has been reviewed under USDA procedures established in accordance with Executive Order 12291 and Secretary's Memorandum No. 1512–1 and it has been determined "nonmajor" because these program provisions will not result in:

(1) An annual effect on the economy of $100 million or more;

(2) A major increase in costs or prices for consumers, individual industries, Federal, State or local governments, or geographic regions; or

(3) Significant adverse effects on competition, employment, investment, productivity, innovation, or the ability of United States-based enterprises to compete with foreign-based enterprises in domestic or export markets.

Federal Assistance Program

The title and number of the Federal assistance program, as found in the Catalog of Federal Domestic Assistance, to which this rule applies are Commodity Loans and Purchases—10.051.

Regulatory Flexibility Act

It has been determined that the Regulatory Flexibility Act is not applicable because the CCC is not required by 5 U.S.C. 553 or any other provision of law to publish a notice of proposed rulemaking with respect to the subject matter of these determinations.

Environmental Evaluation

It has been determined by an environmental evaluation that this action will have no significant impact on the quality of human environment.

Executive Order 12372

This program is not subject to the provisions of Executive Order 12372, which requires intergovernmental consultation with State and local officials. See the Notice related to 7 CFR part 3015, subpart V, and 48 FR 29115 (June 24, 1983).

Paperwork Reduction Act

Public reporting burden for the information collections contained in this regulation with respect to price support programs is estimated to average 15 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collections of information. The information collections have previously been cleared under the current regulations by OMB, and assigned numbers 0560–0087 and 0560–0129. In accordance with the provisions of 44 U.S.C. chapter 35, the information collection requirements will be resubmitted to OMB for expedited review. ASCS has requested OMB to review the requirements by April 1, 1993.

Comments

Since producers are currently making decisions regarding commodities which may be pledged as collateral for CCC price support loans, it has been determined that it is impractical and contrary to the public interest for CCC to comply with any further rulemaking requirements with respect to amending the eligibility requirements. Therefore, the provisions of this interim rule are effective upon publication in the **Federal Register**. Comments are requested, however, and will be taken into consideration when developing the final rule. This interim rule will be scheduled for review so that a final document discussing comments received and any amendments required can be published in the **Federal Register** as soon as possible.

Background

The 1949 Act sets forth the statutory authority for CCC price support programs. CCC price support programs are intended to stabilize market prices and provide interim financing and assistance to producers in the orderly marketing of eligible commodities.

This interim rule amends regulations found at 7 CFR parts 1421 and 1434 to provide rules for administering CCC price support programs for the 1992 through 1995 crop years.

This interim rule has been reviewed pursuant to Executive Order 12778. To

the extent State and local laws are in conflict with these regulatory provisions, it is the intent of CCC that the terms of the regulations prevail. The provisions of this interim rule are not retroactive. Prior to any judicial action in a court of competent jurisdiction, administrative review under 7 CFR part 780 must be exhausted.

This interim rule revises § 1421.4(i) and removes § 1434.5 to delete the restrictions on the use of agents. Producers may now designate as agent, persons who have an interest in storing, processing, or merchandising a commodity that is otherwise eligible for price support loan or loan deficiency payment (LDP).

This interim rule revises § 1421.4(i) to provide that two or more producers may obtain a joint LDP with respect to commodities which are stored commingled in the same farm storage facility or which are stored in an approved or unapproved warehouse, providing acceptable documentation is shown jointly to such producers. Additionally, each producer who is a party to a joint LDP will be jointly and severally responsible and liable for the breach of the obligations set forth in the LDP documents.

This interim rule amends § 1421.5(b)(1) to add an exception that was inadvertently omitted. In addition, § 1421.5 (b)(2)(i) and (b)(2)(ii) are amended to reflect that the determination of grade and grading factors for canola shall be based on the Official United States Standards for Grain. Also, § 1421.5(b)(4)(ii) is amended to correct an error.

Sections 1421.5(c)(2) and 1434.4 (a) and (b) are amended to clarify that the producer must retain control, title, and risk of loss and beneficial interest in the commodity. To be considered eligible to receive a CCC price support commodity loan or LDP, as applicable, on an eligible commodity, a producer must have beneficial interest in such commodity on the date the price support loan or LDP is requested and maintain beneficial interest in such commodity throughout the time the commodity remains under loan. Beneficial interest is defined as having control of the commodity, risk of loss, and title to the commodity.

If the producer enters into a contract that provides for an advance payment, the producer is considered to have lost beneficial interest at the time the payment is made, unless the contract is an option to purchase contract and the contract includes the language contained in § 1421.5(c)(2)(i) or 1434.4(b)(2)(i), as applicable. If the producer enters into a contract that provides that upon delivery, the buyer takes control of the commodity, beneficial interest is lost at the time of delivery for sale or processing and the producer would not be considered eligible for price support loan or LDP after delivery of the commodity. If the producer enters into a contract that provides that control of the commodity transfers to the buyer at the time of shipping, beneficial interest is considered to have been lost at the time of loading for shipment.

If the producer enters into a contract that provides, to the buyer of the commodity, an option to direct the producer to pledge the commodity to CCC for a price support loan or to obtain LDP, the producer shall be considered to have divested beneficial interest in the commodity when the contract was signed. Accordingly, the producer shall be ineligible for price support loan or LDP on such commodity.

Additionally, if the producer enters into a contract that provides that upon delivery of the harvested commodity to the buyer, the buyer takes control of the commodity, beneficial interest is lost at the time of delivery to the buyer. In some cases, the harvested commodity is delivered directly to the buyer as it is harvested and the producer would not be eligible for price support loan or LDP. However, in such instances, the producer may be eligible for LDP at the LDP rate in effect on the day the commodity was delivered to the buyer, processor, or miller, if a request for LDP was made on or before the day of harvest.

This interim rule amends §§ 1421.5(c)(2) and 1434.4(b)(2) to clarify that a producer shall not be considered to have divested the beneficial interest in the commodity if the producer retains control, title, and risk of loss in the commodity. In addition, §§ 1421.5(c)(2) and 1434.4(b)(2) are amended to clarify that when either § 1421.5(c)(2)(i) or 1434.4(b)(2)(i), as applicable, is part of any contract, beneficial interest shall not be considered divested if any payment is made to the producer.

Section 1421.5(d)(2) has been amended to clarify the maturity date of a loan for which the loan collateral has previously been pledged for a loan and is subsequently repledged for another loan.

Section 1421.5(e)(3) has been added to allow county offices to verify the accuracy of production evidence provided by the producer. This is necessary to determine compliance with the eligibility requirements for loans repaid at the lower loan repayment level and for LDP's.

Sections 1421.5(f) and 1434.4(f) are amended to clarify the period of time which producers have to provide evidence of production after receipt of a loan or LDP. In addition, section 1421.5(f) is amended to clarify the types of acceptable production evidence.

Section 1421.5(i) is amended to limit the total loan, purchase agreement, or LDP quantity to 100 percent of the quantity for which the loan, purchase, or payment is made.

This interim rule amends §§ 1421.8(a) and 1434.9(a) (1) and (2)(i) to remove the reference to commercial warehouses and the reference to collateral stored in leased space. In addition, § 1421.8(a)(1) has been removed and § 1434.9(a)(1) has been amended to remove the requirement that a lease agreement for leased space must be provided. Section 1421.8(a)(2) has been removed and § 1434.9(a)(1) has been amended to remove the provision that a lien waiver from the lessor of the storage structure may be required. In addition, § 1421.8(c) is amended to correct an error.

A final rule was published in the **Federal Register** on May 2, 1991, (56 FR 20101) which amended regulations found at 7 CFR part 1421 with respect to the price support program for oilseeds. This program is conducted by CCC in accordance with the 1949 Act, as amended. The final rule specified minimum quality requirements, based on the Official United States Standards for Grain and known industry standards and practices, for the oilseeds to be eligible for CCC price support loan.

Subsequent to issuance of CCC's final rule in May 1991, the Federal Grain Inspection Service established U.S. Standards for canola (see final rule published in the **Federal Register** on January 29, 1992, (57 FR 3271) as well as program directives for sunflower seed used for a purpose other than to extract oil, mustard seed, rapeseed, and safflower seed. CCC is adopting the U.S. Standards for canola which, in turn, requires several revisions to current eligibility requirements. A review of the aforementioned program directives, which establish uniform procedures for the analysis of quality factors, also show that CCC's price support eligibility criteria with respect to quality factors is incomplete. The review disclosed that, in one instance, the recording of the quality factor as an actual count should be reported as a percentage.

Section 1421.9 provides for the kind of information that must be shown on warehouse receipts tendered to CCC for price support loan. Section 1421.9 is being amended as follows:

(1) Paragraphs (f)(2)(iv)(A), (f)(2)(vi)(C), (f)(2)(viii)(C), and

(f)(2)(ix)(B) will require that the grade be shown.

(2) Paragraph (f)(2)(viii) will require that the (a) gross weight in pounds and net bushels; (b) protein content; (c) garlic bulblet count; and (d) other grading factors be shown.

(3) Paragraph (f)(2)(xi) will require that the percentage of conspicuous admixture be shown.

(4) Paragraph (f)(2)(xii) will require that the count of garlic bulbs be shown.

(5) Paragraph (f)(2)(xiii) will require that the count of (a) stones; (b) other damage; and (c) sprout damage be shown and removes the designation "WIJS" from the iodine value factor.

(6) Paragraph (f)(2)(xiv)(B)(5) will (a) show that the percentages for the factors "admixture", "seed size passing through a 14/64 sieve", and "sclerotinia bodies" be shown; (b) remove the factor "foreign material"; and (c) show that a count must be shown for the factors "animal filth", "glass", and "unknown foreign substance".

(7) Paragraph (g)(2)(iv)(A) is amended to correct the factor to be used to adjust commodities for excess moisture.

This interim rule amends § 1421.12(d) to remove the requirement that the assessment for soybean promotion research and consumer information shall be deducted from the loan proceeds and provides that such assessment shall be deducted at the time CCC acquires the commodity.

This interim rule removes §§ 1421.13 and 1434.19 to delete the requirement that an indemnity be paid to CCC if a producer insures a farm-stored commodity and an indemnity is paid thereon.

This interim rule amends §§ 1421.14(b) and 1421.15 to correct typographical errors.

This interim rule revises §§ 1421.16 and 1434.23 to add the revised administrative actions for violations to be the same for cases involving incorrect certification, unauthorized removal, and unauthorized disposition of commodities pledged as collateral for CCC price support loans or for which LDP is requested.

This interim rule revises §§ 1421.17 and 1434.23 to remove the reference for requiring a lien waiver on quantities involved in unauthorized removal or unauthorized disposition.

This interim rules amends the introductory text of § 1421.17(a) (2) and (3) to provide that, in addition to reducing the quantity for a price support loan to protect CCC's collateral position, the loan rate determined for a loan may be reduced to reflect discounts for quality. This interim rule amends § 1421.17(b)(1) and the introductory text of § 1421.20(a) to allow producers additional flexibility for storage of farm-stored loan collateral. Producers may designate additional storage structures on the farm which will allow them to move loan collateral between designated structures without prior written approval from the county committee. Also, this interim rule amends § 1421.17(c) to eliminate duplication. Section 1421.17(c)(1) is amended to change the maximum loan quantity the producer may transfer to a warehouse-stored loan. In addition, this interim rule amends §§ 1421.17(e) and 1434.22(e) to clarify that the producer's certification be provided on Form CCC–666 LDP for LDP purposes. Sections 1421.17 (f)(1)(i) through (i) have been removed and inserted in § 1421.16.

Section 1421.18 provides for the quantity and quality of the commodity that may be pledged as collateral for a warehouse-stored loan. Section 1421.18(b) is being amended as follows:

(1) Paragraph (2) will require that barley must grade No. 5 or better.

(2) Paragraph (5) will require that rice (a) must be long, medium, or short grain rice; (b) cannot be parboiled or glutinous or be a special grade; and (c) must not grade infested or smutty.

(3) Paragraph (7)(i) will require that grain sorghum grade No. 4 or better.

(4) Paragraph (9)(iv) will require that wheat must not grade infested or have moisture in excess of 13.5 percent.

(5) Paragraph (10) will require that canola (a) must grade U.S. No. 2 or better; (b) must contain not less than 35 percent oil content; (c) must not grade infested or have moisture in excess of 10 percent; (d) must not contain in excess of 15 garlic bulbs per 500 grains; and (e) gross weight must be reduced to reflect dockage and admixture.

(6) Paragraph (12) will show that mustard seed must not (a) grade musty, sour, heating, or COFO; (b) exceed 0.5 percent for the factor "conspicuous admixture"; and (c) contain more than the following count of other material per 500 grams: (i) 3.0 for "animal filth," (ii) 0 for "glass," and, (iii) 1.0 for "unknown foreign substance."

(7) Paragraph (13) will show that rapeseed: (a) must not grade musty, sour, heating, or COFO; (b) must not exceed 0.1 percent for the factor "sclerotinia bodies"; (c) must not contain more than the following count of other material per 500 grams: (i) 3.0 for "animal filth," (ii) 0 for "glass," and, (iii) 1.0 for "unknown foreign substance," (d) must not contain less than 45 percent erucic acid; (e) must not contain in excess of 15.0 garlic bulbs per 500 grams, and (f) gross weight must be reduced to reflect dockage and admixtures.

(8) Paragraph (14) will show that safflower seed must not: (a) grade "musty," "sour," "heating," or "COFO"; (b) exceed the following percentages: (i) 0.05 for "stones", (ii) 3.0 for "other-damaged", and (iii) 3.0 for "sprout-damaged", and (c) contain less than 80 or more than 155 iodine value.

(9) For sunflower seed used for a purpose other than to extract oil, paragraph (15)(ii) will show that the sunflower seed: (a) must not contain more than the following count of other material per 600 grams: (i) for "animal filth", 3; (ii) for "glass", 0; (iii) for "unknown foreign substance", 1; (b) the reporting unit for the factor "sclerotinia bodies" has been changed from an actual count to a percentage level; (c) must not grade "musty," "sour," "heating," or "COFO"; and (d) gross weight must be reduced to reflect dockage, pass through 14/64 sieve, and the presence of admixtures.

This interim rule revises § 1421.19(a) to provide that CCC will not accept delivery of a quantity of a commodity in excess of 110 percent of the outstanding loan quantity and to provide that the producer is responsible for obtaining replacement warehouse receipts for quantities in excess of the eligible quantity for delivery.

This interim rule revises § 1421.20(b) to provide that CCC may allow a producer to lock-in a loan repayment rate under the marketing loan repayment provisions in accordance with § 1421.25 when the producer requests CCC to release loan collateral for sale on Form CCC–681–1 so that the proceeds from such sale can be used to repay the loan indebtedness.

In addition, §§ 1421.20(c)(1)(ii) and 1434.24(d) are amended to remove a reference to a deleted section.

This interim rules amends § 1421.22(d) to add a provision that was inadvertently omitted. This provision requires the producer with a loan on farm-stored collateral to agree to store such collateral on the farm for a period of 60-days after the maturity date of such loan without cost to CCC if CCC is unable to take delivery of the commodity. If the producer is required to store loan collateral more than 60 days after the maturity date of such loan, CCC will pay to the producer a storage payment upon delivery of the collateral to CCC based on the storage rate applicable to the delivery point.

This interim rule amends § 1421.25(a) for rice to clarify the determination of the loan repayment rate whenever the prevailing world market price is less than 70 percent of the loan level

determined by CCC for the national average milling yield. In addition, §§ 1421.25 and 1434.24(e)(2) are amended to remove the provisions that allowed CCC to accept a locked-in loan repayment level for farm-stored loans when the commodity was not being sold. Producers may lock in a repayment rate if the commodity will be delivered for sale to a buyer.

This interim rule amends §§ 1421.29(b)(3) and 1434.26(b)(3) to clarify that for LDP, the producer must file a Form CCC–666 LDP and a request for payment on Form CCC–700 or, for approved cooperative marketing associations, Form CCC–701 on the quantity of eligible commodity. Section 1421.29(f) has been amended to clarify the amount of increase in LDP based on the quantity when production evidence is provided. In addition, § 1421.29(h) is added to provide that the producer must have beneficial interest in the quantity of the commodity according to § 1421.5(c) on the date the commodity is harvested to be considered eligible for LDP. Section 1421.29(h)(1) is added to provide that for producers who will lose beneficial interest at the time of delivery for sale or processing to a warehouse, buyer, processor, or cooperative, that the producer in such cases shall file a Form CCC–666 LDP before or on the day of harvest at the county office of the county responsible for administering programs for the farm on which the commodity was produced, and that such application shall be applicable through the end of the applicable announced repayment period for the commodity. Section 1421.29(h)(2) is added to provide that documentation for the quantity of the applicable commodity for which the producer will lose beneficial interest during the announced repayment period be provided to the county office by the producer by the close of business the next business day following the last day of the applicable announced repayment rate period. Section 1421.29(h)(3) is added to provide that: (a) the producer shall file a request for payment at the appropriate county office for the eligible production delivered during the applicable period on Form CCC–700; and (b) the payment rate for the commodity for which the eligible evidence is submitted, shall be the rate in effect on the date Form CCC–666 LDP was filed in the county office.

This interim rule amends § 1421.29 by adding paragraph (i) to provide that an eligible producer may enter into an agreement with CCC on or before harvest of an eligible commodity to lock in the LDP rate for the quantity based on the date the quantity was delivered to a processor, buyer, warehouse, or cooperative.

This interim rule amends § 1421.203 to eliminate the references to an obsolete CCC form.

This interim rule amends § 1421.210(b)(5)(iv) to add the revised administrative actions for liquidated damages applicable to the quantity of collateral not replaced.

This interim rule amends § 1421.214 to correct typographical and grammatical errors.

This interim rule amends § 1434.3(a) to clarify the definition of an eligible honey producer.

This interim rule amends § 1434.3 (f) and (g) to add references to LDP's that were inadvertently omitted.

This interim rule amends § 1434.6(a) to correct a typographical error.

This interim rule amends § 1434.7 (b)(1) and (b)(2) to include apple, basswood, blueberry, and snowberry as floral sources for table honey and cranberry, loosestrife, and yaupon as floral sources for nontable honey. In addition, paragraph (c) is amended to provide that CCC will waive the requirement that honey be stored in approved containers if the producer does not obtain a loan and requests an LDP. Typographical errors were also corrected.

This interim rule amends § 1434.10 (a) and (e) to correct errors.

This interim rule amends § 1434.15(c) to add that loans and LDP's may be based on 100 percent of the net quantity specified on disposition evidence if, provided within the 30 calendar day deadline as applicable for loans and LDP's.

This interim rule amends § 1434.16(a)(1) to include provisions for LDP's.

This interim rule amends § 1434.22(a) for clarity. In addition, this interim rule amends § 1434.22(e) to include the provisions for LDP's. Also, this interim rule removes §§ 1434.22 (f) and (g) which have been inserted in § 1434.23, and adds a new paragraph (f) which was moved to this section from § 1434.23.

This interim rule amends § 1434.24 to correct an error.

This interim rule amends § 1434.25(a)(2)(i) to provide that the quantity of honey to be delivered to CCC for honey stored on the farm shall be limited to 110 percent of the outstanding loan quantity and the number of containers represented by the outstanding loan quantity on the loan.

This interim rule amends § 1434.26 to add references to the CCC forms used for LDP's and to clarify the maximum quantity for LDP.

This interim rule amends § 1434.27(c) to add paragraphs (1) and (2) to provide that the settlement value of ineligible honey inadvertently accepted by CCC shall be the lesser of the loan rate adjusted for premiums and discounts or the market value as of the date of delivery as determined by CCC.

This interim rule amends § 1434.32 to: (a) delete a definition of "chattel mortgage"; (b) revise the definition for "Crop year"; and (c) add needed definitions for "Loan deficiency quantity" and "Loan quantity".

List of Subjects

7 CFR Part 1421

Grains, Loan programs/agriculture, Oilseeds, Peanuts, Price support programs, Reporting and recordkeeping requirements, Soybeans, Surety bonds, Warehouses.

7 CFR Part 1434

Honey, Loan programs/agriculture, Price support programs, Reporting and recordkeeping requirements, Warehouses.

Accordingly, 7 CFR parts 1421 and 1434 are amended as follows:

PART 1421—GRAINS AND SIMILARLY HANDLED COMMODITIES

1. The authority citation for 7 CFR part 1421 is revised to read as follows:

Authority: 7 U.S.C. 1421, 1423, 1425, 1441z, 1444f–1, 1445b–3a, 1445c–3, 1445e, and 1446f; 15 U.S.C. 714b and 714c.

2. Section 1421.4 is amended by revising paragraph (i) to read as follows:

§ 1421.4 Eligible producers.

* * * * *

(i) (1) Two or more producers may obtain a single joint loan deficiency payment with respect to commodities which are stored in the same farm storage facility. Two or more producers may obtain individual loan deficiency payments with respect to their share of the commodity which is stored commingled in a farm storage facility with commodities owned by other producers. All producers who store a commodity in a farm storage facility in which commodities for which a loan deficiency payment has been requested shall be liable for any damage incurred by CCC with respect to incorrect certification of such commodities in accordance with § 1421.16.

(2) Two or more producers may obtain a single joint loan deficiency payment with respect to commodities which are stored in an approved or unapproved warehouse if the acceptable documentation representing an eligible

commodity for which a loan deficiency payment is requested is shown jointly to such producers.

(3) Each producer who is a party to a joint loan deficiency payment will be jointly and severally responsible and liable for the breach of the obligations set forth in the loan deficiency payment documents and in the applicable regulations in this subpart.

3. Section 1421.5 is amended by:

A. Revising paragraphs (b)(1), (b)(2)(i), (b)(2)(ii), (b)(4)(ii), (c)(2) introductory text, (c)(2)(i) and (d)(2),

B. Adding paragraph (e)(3), and

C. Revising paragraphs (f) and (i) to read as follows:

§ 1421.5 General eligibility requirements.

* * * * *

(b) (1) Commodities must be tendered to CCC by an eligible producer and must be eligible, in existence, and in approved storage at the time of disbursement of loan, loan deficiency payment, or purchase agreement proceeds. The commodity must not have been sold, nor any sales option on such commodity granted, to a buyer under a contract which provides that the buyer may direct the producer to pledge the commodity to CCC as collateral for a price support loan or to obtain a loan deficiency payment. Such commodities must also be merchantable for food, feed, or other uses determined by CCC and must not contain mercurial compounds, toxin producing molds, or other substances poisonous to humans or animals.

(2) * * *

(i) With respect to barley, canola, corn, flaxseed, grain sorghum, oats, rice, rye, soybeans, sunflower seed for extraction of oil, and wheat, shall be based upon the Official United States Standards for Grain and the Official United States Standards for Rice as applied to rough rice whether or not such determinations are made on the basis of an official inspection. The costs of an official grade determination may be paid by CCC.

(ii) With respect to a crop of mustard seed, rapeseed, safflower seed, and sunflower seed used for a purpose other than to extract oil, shall be based on quality requirements established and announced by CCC, whether or not such determinations are made on the basis of an official inspection. The costs of an official quality determination may be paid by CCC. The quality requirements which are used in administering the price support program for the oilseeds in this paragraph are available in State and county ASCS offices.

* * * * *

(4) * * *

(ii) A bushel of corn shall be 56 pounds of corn;

* * * * *

(c) * * *

(2) A producer shall not be considered to have divested the beneficial interest in the commodity if the producer retains control, title, and risk of loss in the commodity, including the right to make all decisions regarding the tender of such commodity to CCC for price support, and the producer:

(i) Executes an option to purchase whether or not a payment is made by the potential buyer for such option to purchase with respect to such commodity if all other eligibility requirements are met and the option to purchase contains the following provision:

* * * * *

(d) * * *

(2) The commodity reoffered as security for the subsequent loan shall have the same maturity date as the original loan.

(e) * * *

(3) Permission to inspect, examine, and make copies of the records and other written data as deemed necessary to verify the eligibility of the producer and commodity.

(f) Producers who redeem loan collateral to receive a loan deficiency payment for a commodity in accordance with paragraph (e) of this section must provide evidence of production acceptable to CCC before the final loan availability date of the crop year for such commodity following the crop year for which the loan or loan deficiency payment was made. Production evidence includes but is not limited to:

(1) Evidence of sales,

(2) Loan summary or assembly sheets,

(3) Warehouse receipts issued by a warehouse that is approved according to § 1421.8(b) or by a warehouse that is not approved, and

(4) Quantities determined by measurement at CCC's discretion.

* * * * *

(i) CCC shall limit the total loan quantity for a loan disbursement, purchase quantity for a purchase agreement or loan deficiency quantity for a loan deficiency payment disbursement based on a subsequent increase in the quantity of eligible commodity by the final loan available date to 100 percent of the outstanding quantity of such loan, purchase agreement, or loan deficiency payment application. A producer may obtain a separate loan, loan deficiency payment, or purchase agreement before the final loan availability date for the commodity for quantities in excess of 100 percent of such quantity if such quantities are an otherwise eligible commodity.

4. Section 1421.8 is amended by revising paragraphs (a) and (c) to read as follows:

§ 1421.8 Approved storage.

(a) Approved farm storage shall consist of a storage structure located on or off the farm (excluding public warehouses) which is determined by CCC to be under the control of the producer and to afford safe storage of the commodity pledged as collateral for a price support loan. As many be determined and announced by the Executive Vice President, CCC, approved farm storage may also include on-ground storage, temporary storage structures, or other storage arrangements.

* * * * *

(c) The approved storage requirements provided in this section may be waived by CCC if the producer requests a loan deficiency payment pursuant to the loan deficiency payment provisions contained in § 1421.29.

5. Section 1421.9 is amended by:

A. Revising paragraphs (f)(2)(iv)(A), (f)(2)(vi)(C), (f)(2)(viii)(A), (f)(2)(viii)(C), (f)(2)(viii)(G), and (f)(2)(viii)(H),

B. Adding a new paragraph (f)(2)(viii)(I),

C. Redesignating paragraphs (f)(2)(ix)(B) through (G) as (f)(2)(ix)(C) through (H),

D. Adding a new paragraph (f)(2)(ix)(B),

E. Revising paragraph (f)(2)(xi)(E)(*5*),

F. Redesignating paragraph (f)(2)(xii)(F)(*1*) through (*3*) as (f)(2)(F)(xii)(*2*) through (*4*),

G. Adding a new paragraph (f)(2)(xii)(F)(*1*),

H. Adding paragraphs (f)(2)(xiii)(E)(*5*) through (*7*),

I. Revising paragraph (f)(2)(xiii)(G),

J. Revising paragraphs (f)(2)(xiv)(B)(*5*) and (*6*),

K. Removing paragraphs (f)(2)(xiv)(B)(*7*) through (*12*), and

L. Revising introductory text of paragraph (g)(2)(iv)(A) to read as follows:

§ 1421.9 Warehouse receipts.

* * * * *

(f) * * *

(2) * * *

(iv) * * *

(A) Grade (including special grades);

* * * * *

(vi) * * *

(C) Grade (including special grades);

* * * * *

(viii) * * *

(A) Gross weight in pounds and net bushels; * * *

(C) Grade (including special grades);
* * * * *
(G) Protein content;
(H) A bulblet count, if indicated "garlicky"; and
(I) Any other grading factor when such factor (not test weight) determines the grade.
(ix) * * *
(B) Grade (including special grades);
* * * * *
(xi) * * *
(E) * * *
(*5*) Conspicuous admixture;
* * * * *
(xii) * * *
(F) * * *
(*1*) Garlic bulbs;
(*2*) Animal filth;
(*3*) Glass; and
(*4*) Unknown foreign substance.
(xiii) * * *
(E) * * *
(*5*) Stones;
(*6*) Other damaged;
(*7*) Sprout-damaged;
* * * *
(G) Iodine Value.
(xiv) * * *
(B) * * *
(*5*) Percentage of:
(*i*) Admixtures;
(*ii*) Heat damage;
(*iii*) Insect damage;
(*iv*) Black seeds;
(*v*) Seed size passing through a 14/64 sieve;
(*vi*) Sclerontinia bodies;
(*vii*) Total of frost damage, badly weathered damage, diseased damage, otherwise materially damaged, immature;
(*6*) Count of:
(*i*) Animal filth;
(*ii*) Glass; and
(*iii*) Unknown foreign substance.
* * * * *
(g) * * *
(2) * * *
(iv) * * *
(A) For the following commodities, 1.3 times the percentage difference between the moisture content of the commodity received and the following percentages for the specified commodity:
* * * * *

6. Section 1421.12(d) is revised to read as follows:

§ 1421.12 Fees, charges, and interest.

* * * * *

(d) For each crop of soybeans, the producer, as defined in the Soybean Promotion, Research, and Consumer Information Act (7 U.S.C. 6301), shall remit to CCC an assessment which shall be determined at the time CCC acquires the commodity, and shall be at a rate equal to one-half of one percent of the amount determined in accordance with § 1421.19.

* * * * *

§ 1421.13 [Removed and Reserved]

7. Section 1421.13 is removed and reserved.

8. Section 1421.14(b) is revised to read as follows:

§ 1421.14 Offsets.

* * * * *

(b) If the producer is indebted to CCC or to any other agency of the United States and such indebtedness is listed on the county claim control record, amounts due the producer under the regulations in this subpart after deductions made for amounts provided in paragraph (a) of this section shall be applied as provided in part 3 of this title and part 1403 of this chapter, to such indebtedness.

9. Section 1421.15 is revised to read as follows:

§ 1421.15 Loss or damage to the commodity.

The producer is responsible for any loss in quantity or quality of the commodity placed under a farm-stored loan or warehouse-stored loan. CCC shall not assume any loss in quantity or quality of the loan collateral.

10. Section 1421.16 is revised to read as follows:

§ 1421.16 Personal liability of the producers.

(a) When a producer obtains a commodity loan or requests a loan deficiency payment, the producer agrees:

(1) When signing Form CCC–677, Farm Storage Note and Security Agreement that the producer will not:

(i) Provide an incorrect certification of the quantity for farm-stored loan, or

(ii) Remove or dispose of a quantity of commodity which is collateral for a CCC farm-stored loan without prior written approval from CCC in accordance with § 1421.20.

(2) When signing Form CCC–700, Loan Deficiency Payment Application and Certification or for cooperative marketing associations approved according to part 1425 of this chapter, Form CCC–701, Cooperative Loan Deficiency Payment Application and Certification, that the producer will not provide an incorrect certification of the quantity for loan deficiency payment purposes.

(3) That violation of the terms and conditions of the Form CCC–677, Form CCC–700, or Form CCC–701, as applicable, will cause harm or damage to CCC in that funds may be disbursed to the producer for a quantity of a commodity which is not actually in existence or for a quantity on which the producer is not eligible.

(b) The violations in accordance with paragraph (a) of this section are defined as follows:

(1) Incorrect certification is the certifying of a quantity of a commodity for the purpose of obtaining a farm-stored commodity loan or a loan deficiency payment in excess of the quantity eligible for such loan or loan deficiency payment.

(2) Unauthorized removal is the movement of any loan quantity from the storage structure in which the commodity was stored or structures which were designated when the loan was approved to any other storage structure whether or not such structure is located on the producer's farm without prior written authorization from the county committee in accordance with § 1421.20.

(3) Unauthorized disposition is the conversion of any loan quantity pledged as collateral for a farm-stored loan without prior written authorization from the county committee in accordance with § 1421.20.

(c) The producer and CCC agree that it will be difficult, if not impossible, to prove the amount of damages to CCC for the violations in accordance with paragraph (b) of this section. Accordingly, if the county committee determines that the producer has violated the terms and conditions of Form CCC–677, Form CCC–700, or Form CCC–701, as applicable, the producer shall pay to CCC as liquidated damages an amount computed by multiplying the quantity applicable to the violation by:

(1) For the first offense, if the county committee determines the producer acted in good faith when the violation occurred, 20 percent of the loan rate applicable to the loan note or the loan deficiency payment rate;

(2) For the second offense, if the county committee determines the producer acted in good faith when the violation occurred, 50 percent of the loan rate applicable to the loan note or the loan deficiency payment rate;

(3) For any offense other than the first or second offense including any offense for which the county committee cannot determine the producer acted in good faith when the violation occurred, 50 percent of the loan rate applicable to the loan note or the loan deficiency payment rate.

(d) For first and second offenses, if the county committee determines that a producer acted in good faith when the

violation occurred, the county committee shall:

(1) Require repayment of the loan principal applicable to the loan quantity incorrectly certified or the loan quantity removed or disposed or for loan deficiency payment, the loan deficiency payment rate applicable to the loan deficiency quantity incorrectly certified, and charges plus interest applicable to the amount repaid; and

(2) Assess liquidated damages in accordance with paragraph (c) of this section. If the producer fails to pay such amount within 30 calendar days from the date of notification, the county committee shall:

(i) Cancel the applicable liquidated damages assessed in accordance with paragraph (c) of this section;

(ii) Deny future farm-stored loans and loan deficiency payments without production evidence for twenty-four months after the date the violation is discovered; and

(iii) Call the applicable farm-stored loan involved in the violation, or for loan deficiency payment, require repayment of the loan deficiency payment and charges plus interest.

(e) For cases other than the first or second offense or any offense for which the county committee cannot determine that the producer acted in good faith when the violation occurred, the county committee shall:

(1) Deny future farm-stored loans and loan deficiency payments without production evidence for twenty-four months after the date the violation is discovered; and

(2) Call the farm-stored loan involved in the violation, or for loan deficiency payment, require repayment of the loan deficiency payment and charges plus interest.

(f) The county committee:

(1) May waive the administrative actions taken in accordance with paragraphs (c)(1) and (d) of this section if the county committee determines that:

(i) The violation occurred inadvertently, accidentally, or unintentionally; or

(ii) The producer acted to prevent spoilage of the commodity.

(2) Shall not consider the following acts as inadvertent, accidental, or unintentional:

(i) Movement of loan collateral off the farm;

(ii) Movement of loan collateral from one storage structure to another on the farm; and

(iii) Feeding the loan collateral.

(3) Shall furnish a copy of its determination to the State committee, and the Administrator. If the determination of the county committee is not disapproved by either the State committee or the Administrator of ASCS, or a designee, within 60 calendar days from the date the determination is received, such determination shall be considered to have been approved.

(g) If, for any violation in accordance with paragraph (b) of this section, the county committee determines that CCC's interest is not or will not be protected, the county committee shall call any or all of the producer's farm-stored loans, and deny future farm-stored loans and loan deficiency payments without production evidence for twenty-four months after the date the violation is discovered. Depending on the severity of the violation, the county committee may deny future farm-stored loans and loan deficiency payments without production evidence for additional twelve-month periods.

(h) If the county committee determines that the producer has committed a violation in accordance with paragraph (b) of this section, the county committee shall notify the producer in writing that:

(1) The producer has 15 calendar days to provide evidence and information regarding the circumstances which caused the violation, to the county committee, and

(2) Administrative actions will be taken in accordance with paragraph (d) or (e) of this section.

(i) If the loan is called in accordance with this section, the producer may not repay the loan at the lower of the loan repayment rate in accordance with § 1421.25 and may not utilize the provisions of part 1470 of this chapter with respect to such loan.

(j) Producers who have been refused a farm-stored loan under provisions of this section may apply for a warehouse-stored loan.

(k)(1) If a producer:

(i) Makes any fraudulent representation in obtaining a loan, purchase agreement, or loan deficiency payment, maintaining, or settling a loan; or

(ii) Disposes or moves the loan collateral without the approval of CCC, such loan shall be payable upon demand by CCC. The producer shall be liable for:

(A) The amount of the loan, purchase agreement, or loan deficiency payment;

(B) Any additional amounts paid by CCC with respect to the loan, purchase agreement, or loan deficiency payment;

(C) All other costs which CCC would not have incurred but for the fraudulent representation, the unauthorized disposition or movement of the loan collateral; and

(D) Interest on such amounts; and

(1) With regard to amounts due for a loan, the payment of such amounts may not be satisfied by the forfeiture of loan collateral to CCC of commodities with a settlement value that is less than the total of such amounts; or

(2) By repayment of such loan at the lower loan repayment rate as prescribed in § 1421.25.

(2) Notwithstanding any provisions of the note and security agreement, if a producer has made any such fraudulent representation or if the producer has disposed of, or moved, the loan collateral without prior written approval from CCC in accordance with § 1421.20, the value of such collateral delivered to or removed by CCC shall be determined by CCC on the following basis:

(i) With respect to farm-stored loans, the lower of:

(A) The market value of the commodity, as determined by CCC, as of the date of delivery to, or removal by, CCC; or

(B) The loan settlement value of the commodity.

(ii) With respect to warehouse-stored loans, the lower of:

(A) The market value of the commodity at the close of market on the final date for repayment; or

(B) The loan settlement value of the commodity.

(iii) Notwithstanding the provisions of paragraphs (l)(2) (i) and (ii) of this section, if CCC sells the loan collateral in order to determine the market value of the commodity, the value of the commodity shall be the lower of:

(A) The sales price of the commodity less any costs incurred by CCC in completing the sale; or

(B) The loan settlement value of the commodity.

(l)(1) If a producer makes any fraudulent representation with respect to obtaining a purchase agreement or delivery of a commodity in accordance with such an agreement, the producer shall be liable for the following amounts and the payment of such amounts may not be satisfied by the delivery, in accordance with such an agreement, of commodities to CCC with a settlement value that is less than the total of such amounts:

(i) The purchase amount paid to the producer by CCC;

(ii) All other costs which CCC would not have incurred but for the producer's fraudulent representation; and

(iii) Interest which has accrued with respect to such amounts.

(2) If a producer has made any such fraudulent representation, the value of the commodity shall be the lowest of the following, as determined by CCC:

(i) The market value of the commodity, as determined by CCC, at

the close of the market on the date of delivery to CCC;

(ii) The sales price of the commodity less any costs incurred by CCC if the commodity is sold by CCC in order to determine the market value of the commodity; or

(iii) The basic support rate applicable to the commodity.

(m) A producer shall be personally liable for any damages resulting from a commodity delivered to or removed by CCC containing mercurial compounds, toxin producing molds, or other substances poisonous to humans or animals.

(n) If the amount disbursed under a loan or purchase agreement, or in settlement thereof, or loan deficiency payment exceeds the amount authorized by this part, the producer shall be liable for repayment of such excess and charges, plus interest.

(o) If the amount collected from the producer in satisfaction of the loan is less than the amount required in accordance with this part, the producer shall be personally liable for repayment of the amount of such deficiency and charges, plus interest.

(p) In the case of joint loans or loan deficiency payments, the personal liability for the amounts specified in this section shall be joint and several on the part of each producer signing the note or loan deficiency payment application.

11. Section 1421.17 is amended by:

A. Revising the introductory text of paragraphs (a)(2) and (a)(3),

B. Revising paragraphs (b)(1), (c) introductory text, (c)(1), (e), and (f) to read as follows, and

C. Deleting paragraphs (g), (h), and (i).

§ 1421.17 Farm-stored commodities.

(a) * * *

(2) With respect to all other commodities, the State committee, when authorized by DASCO, may establish a loan percentage which does not exceed a percentage established by CCC or may apply quality discounts to the loan rate, each year for each commodity on a Statewide basis or for specified areas within the State. Before requesting to establish a different loan percentage, or to apply quality discounts, the State Committee shall consider conditions in the State or areas within a State to determine if the loan percentage should be reduced below the maximum loan percentage or the quality discounts should be applied to the basic county loan rate to provide CCC with adequate protection. Loans disbursed based upon loan percentages previously lowered and loan rates adjusted for quality shall not be altered if conditions within the State or areas within the State change to substantiate removing such reductions; percentages established or loan rates adjusted for quality in accordance with this section shall apply only to new loans and not to outstanding loans. The factors to be considered by the State committee in determining loan percentages or the necessity to apply quality discounts shall include but are not limited to:

* * * * *

(3) The loan percentages established by the State committee, when approved by DASCO, may be reduced by the county committee when authorized on an individual farm, area, or producer basis when determined to be necessary in order to provide CCC with adequate protection. The factors to be considered by the county committee in reducing the loan percentages shall include but not be limited to:

* * * * *

(b) * * *

(1) The producer, when requesting a loan shall designate all structures that may be used for storage of the loan collateral. In such cases, the producer is not required to obtain prior written approval from the County Committee before moving loan collateral from one designated structure to another designated structure. In all other instances, if the producer intends to move loan collateral from a designated structure to another undesignated structure, the producer must request prior approval from the County Committee. Such approval shall be evidenced on Form CCC–687–1 and the eligible or ineligible commodity must be measured by a representative of the county office, at the producer's expense, before commingling; or

* * * * *

(c) Upon request by the producer before transfer, the county committee may approve the transfer of a quantity of a commodity which is pledged as collateral for a farm-stored loan to a warehouse-stored loan at any time during the loan period.

(1) Liquidation of the farm-stored loan or part thereof shall be made through the pledge of warehouse receipts for the commodity placed under warehouse-stored loan and the immediate payment by the producer of the amount by which the warehouse-stored loan is less than the farm-stored loan or part thereof and charges plus interest. The loan quantity for the warehouse-stored loan cannot exceed 110 percent of the loan quantity for the farm-stored loan.

* * * * *

(e) The quantity of a commodity pledged as security for a farm-stored loan or for which a loan deficiency payment is requested may be determined on the basis of the quantity of the commodity which an eligible producer certifies in writing on Form CCC–666 for a loan and Form CCC–666 LDP for a loan deficiency payment is eligible to be pledged as collateral and is otherwise available for loan or loan deficiency payment purposes.

(f) If the county committee determines, by measurement or otherwise, that the actual quantity serving as collateral for a loan is less than the loan quantity, the county committee shall take the actions specified in § 1421.16.

12. Section 1421.18 is amended by:

A. Revising paragraphs (b)(2), (b)(5), (b)(7)(i), (b)(9)(iv), (b)(10), (b)(12)(ii), and (b)(12)(iv)(D),

B. Revising the introductory text of paragraph (b)(12)(v),

C. Revising paragraphs (b)(13)(iii) and (b)(13)(iv)(D)(*3*),

D. Revising the introductory text of paragraph (b)(13)(v),

E. Revising paragraphs (b)(13)(vi) and (b)(13)(vii),

F. Adding paragraph (b)(13)(viii),

G. Revising paragraph (b)(14)(iii),

H. Adding paragraphs (b)(14)(iv)(F) through (b)(14)(iv)(H),

I. Revising the introductory text of paragraph (b)(14)(v),

J. Revising paragraph (b)(14)(vi),

K. Adding paragraph (b)(15)(ii)(D)(*5*),

L. Revising paragraphs (b)(15)(ii)(E) through (b)(15)(ii)(G) to read as follows:

§ 1421.18 Warehouse-stored loans.

* * * * *

(b) * * *

(2) Barley must grade No. 5 or better; and

* * * * *

(5) (i) Rice must be long grain, medium grain, or short grain rough rice and must grade No. 5 or better; and

(ii) The rice must not have moisture in excess of 14.0 percent unless a supplemental certificate is provided in accordance with § 1421.9;

(iii) The rice may not grade parboiled or glutinous or be a special grade; and

(iv) The rice must not grade "Infested" or "Smutty" unless a supplemental certificate is provided in accordance with § 1421.9.

* * * * *

(7) (i) Grain sorghum must grade No. 4 or better and

* * * * *

(9) * * *

(iv) The wheat must not grade "Infested" or have moisture in excess of 13.5 percent unless a supplemental

certificate is provided in accordance with § 1421.9.

* * * * *

(10) (i) Canola must grade U.S. No. 2 or better except that:

(ii) The canola must contain not less than 35 percent oil content;

(iii) The canola must not grade "Infested" or have moisture in excess of 10.0 percent unless a supplemental certificate is provided in accordance with § 1421.9;

(iv) The canola must not contain in excess of 15.0 garlic bulbs per 500 grams; and

(v) The canola gross weight must be adjusted downward to reflect dockage and for the presence of any admixtures.

* * * * *

(12) * * *

(ii) The mustard seed must not grade "Musty"; "Sour"; "Heating"; "COFO";

* * * * *

(iv) * * *

(D) For conspicuous admixture, 0.5 percent;

* * * * *

(v) The mustard seed must not contain more than the following count of other material per 500 grams:

* * * * *

(13) * * *

(iii) The rapeseed must not grade "Musty"; "Sour"; "Heating"; "COFO";

(iv) * * *

(D) * * *

(3) For sclerotinia bodies, 0.1 percent;

* * * * *

(v) The rapeseed must not contain more than the following count of other material per 500 grams:

* * * * *

(vi) The rapeseed must not contain less than 45 percent erucic acid;

(vii) The rapeseed must not contain in excess of 15.0 garlic bulbs per 500 grams; and

(viii) The rapeseed gross weight must be adjusted downward to reflect dockage and for the presence of any admixtures.

(14) * * *

(iii) The safflower seed must not grade "Musty"; "Sour"; "Heating"; "COFO";

(iv) * * *

(F) For stones, 0.05 percent;

(G) For other-damaged, 3.0 percent;

(H) For sprout-damaged, 3.0 percent;

(v) The safflower seed must not contain more than the following count of other material per 600 grams;

* * * * *

(vi) The safflower seed must not contain less than 80 or more than 155 iodine value; and

* * * * *

(15) * * *

(ii) * * *

(D) * * *

(5) Sclerotinia bodies, 1.0 percent;

(E) The sunflower seed must not contain more than the following count of other material per 600 grams;

(1) For animal filth, 3;

(2) For glass, 0;

(3) For unknown foreign substance, 1;

(F) The sunflower seed must not grade "Musty"; "Sour"; "Heating"; "COFO"; and

(G) The sunflower seed gross weight must be adjusted downward to reflect undersized seed, passing through a 14/64 sieve, dockage, and for the presence of any admixtures.

13. Section 1421.19(a) is revised to read as follows:

§ 1421.19 Liquidation of loans.

(a) If a producer does not pay to CCC the total amount due in accordance with a loan, CCC shall have the right to acquire title to the loan collateral and to sell or otherwise take possession of such collateral without any further action by the producer. With respect to farm-stored loans, the producer may, as CCC determines, deliver the collateral for such loan in accordance with instructions issued by CCC. CCC will not accept delivery of any quantity of a commodity in excess of 110 percent of the outstanding farm-stored loan quantity. If a quantity in excess of 110 percent of the outstanding farm-stored loan quantity is shown on the warehouse receipt or other documents, the producer shall provide replacement warehouse receipts and delivery documents. If the warehouse receipt and such other documents applicable to the settlement are not replaced showing only the quantity eligible for delivery, CCC shall provide for such corrected documents and apply charges for such service, if any, to the producer's account as charges for settlement on the loan.

* * * * *

14. Section 1421.20 is amended by:

A. Revising the introductory text of paragraph (a), and

B. Revising paragraphs (b) and (c)(1)(ii) to read as follows:

§ 1421.20 Release of the commodity pledged as collateral for a loan.

(a) A producer, when requesting a loan shall designate specific storage structures on Form CCC–677, in accordance with § 1421.17(b)(1). The producer is not required to request prior approval before moving loan collateral between such designated structures. Movement of loan collateral to any other structures not designated on CCC–677, or the disposal of such loan collateral without prior written approval of the county committee, shall subject the producer to the administrative actions specified in § 1421.16. A producer may at any time obtain the release, in accordance with this section, of all or any part of the commodity remaining as loan collateral by paying to CCC, with respect to the quantity of the commodity released:

* * * * *

(b) CCC may allow a producer to establish a loan repayment rate determined in accordance with § 1421.25(a)(1)(ii) or (b)(2) on Form CCC–681–1, provided the producer complies with all terms and conditions set forth on Form CCC–681–1. If a producer fails to repay a loan within the time period prescribed by CCC in accordance with the terms and conditions of Form CCC–681–1 and the commodity pledged as collateral for such loan has been delivered to a buyer in accordance with Form CCC–681–1, Authorization for Delivery of Loan Collateral for sale, such producer may not repay the loan at the level that is less than the loan level determined in accordance with § 1421.25 (a)(1)(ii) or (b)(2).

(c) (1) * * *

(ii) If CCC so announces, an amount less than the principal amount of the loan and charges plus interest under the terms and conditions specified by CCC at the time the producer redeems the commodity pledged as collateral for such loan in accordance with § 1421.25. Each partial release of the loan collateral must cover all of the commodity represented by one warehouse receipt. Warehouse receipts redeemed by repayment of the loan shall be released only to the producer. However, such receipts may be released to persons designated in a written authorization which is filed with the county office by the producer within 15 days prior to the date of repayment.

* * * *

15. Section 1421.22(d) is added to read as follows:

§ 1421.22 Settlement.

* * * * *

(d) A producer may be required to retain and store the commodity that is pledged as collateral for a loan for a period of 60 days after the maturity date of a loan without any cost to CCC if CCC is unable to take delivery of the commodity. If CCC is unable to take delivery of the commodity within the 60-day period after the loan maturity date, the producer shall be paid a storage payment upon delivery of the commodity to CCC. The storage payment shall be computed at the

storage rate stated in the applicable CCC storage agreement for the commodity in effect at the delivery point where the producer delivers the commodity. The period for earning such storage payment shall begin the day following the expiration of the 60-day period after such maturity date and extend through the earlier of:

(1) The final date of actual delivery, or

(2) The final date for delivery as specified in the delivery instructions issued to the producer by the county office.

16. Section 1421.25 is amended by:

A. Revising the introductory text of paragraph (a)(1),

B. Revising paragraph (a)(1)(ii)(A), and

C. Removing paragraph (d), and redesignating paragraphs (e) and (f) as (d) and (e) respectively, to read as follows:

§ 1421.25 Market price repayments.

(a) * * *

(1) A producer may repay a loan for a 1992 and subsequent crop of rice at a level that is the lesser of:

* * * * *

(ii) * * *

(A) The loan level determined for such crop minus the loan level determined at a national average milling yield as determined by CCC for such crop multiplied by 70 percent of the loan level determined at a national average milling yield as determined by CCC for such crop for the 1992 and subsequent crop years; or

* * * * *

17. Section 1421.29 is amended by:

A. Redesignating paragraph (b)(3) as (b)(4),

B. Adding a new paragraph (b)(3),

C. Revising paragraph (f), and

D. Adding paragraphs (h) and (i) to read as follows:

§ 1421.29 Loan deficiency payments.

* * * * *

(b) * * *

(3) File a Form CCC–666 LDP, unless producer enters into an agreement according to § 1421.29(i), and a request for payment on Form CCC–700, or, for cooperative marketing associations approved in accordance with part 1425 of this chapter, Form CCC–701, for a quantity of an eligible commodity;

* * * * *

(f) CCC will make the loan deficiency payment in accordance with paragraph (d) of this section. Notwithstanding any provisions in this part, a loan deficiency payment may be based on 100 percent of the net eligible quantity specified on acceptable evidence of production of the commodity certified as eligible for loan deficiency payment if such production evidence is provided for such commodity. If such production evidence is provided, CCC shall limit such increase in loan deficiency payment quantity to 110 percent of the quantity certified as eligible for such payment.

* * * * *

(h) If the producer has beneficial interest in a quantity of the commodity in accordance with § 1421.5(c) on the date the commodity is harvested but will lose beneficial interest in such commodity at the time of delivery to warehouse, buyer, or processor, the producer may in such cases:

(1) File a Form CCC–666 LDP at the county office which, in accordance with part 719 of this title, is responsible for administering programs for the farm on which the commodity was produced that will include all the eligible commodity harvested, beginning on such date the CCC–666 LDP is filed through the end of the applicable announced repayment rate period for the applicable commodity. The applicable announced repayment rate period is the amount of time from the announcement of a repayment rate until the effective time of the next repayment rate announcement for the applicable commodity.

(2) Provide production evidence to the county office by the close of business the next business day following the last day of the applicable announced repayment rate period. If such production evidence is not available to the producer, the producer may provide and CCC may accept evidence of the gross weight of the applicable commodity delivered during the applicable period. In such cases, payment shall not be made until production evidence according to § 1421.5(f) is provided.

(3) File a request for payment for the eligible production delivered during the applicable period on Form CCC–700 or Form CCC–701, as applicable, when acceptable production evidence in accordance with § 1421.5(f) can be provided to the county office. The loan deficiency payment rate in accordance with § 1421.29(c) shall be the payment rate in effect on the date Form CCC–666 LDP was filed.

(i) If the producer enters into an agreement with CCC on or before the date of harvesting a quantity of an eligible commodity and the producer has the beneficial interest in such quantity as specified in accordance with § 1421.5(c) on the date the commodity was harvested, the loan deficiency payment rate applicable to such commodity would be the loan deficiency payment rate based on the date the commodity was delivered to the processor, buyer, warehouse, or cooperative. In such cases, the producer must meet all the other requirements in paragraph (b) of this section on or before the final date to apply for a loan deficiency payment in accordance with § 1421.5.

18. Section 1421.203 is revised to read as follows:

§ 1421.203 Reserve quantity.

The maximum quantity of wheat and feed grains stored under the FOR program shall be determined and announced annually by CCC. Such limitation shall be announced by the date specified in § 1421.201(b). In order to ensure that such quantities are not exceeded and to ensure regional equity, CCC may require producers to file an offer with CCC on a form prescribed by CCC which includes a statement of the quantity of grain which is pledged as collateral for a regular price support loan which such eligible producers intend to place in the FOR loan program. Such forms must be filed with the county office which disbursed such regular price support loan. If the total quantities specified on such form show that the quantity intended by such producers will likely exceed the maximum quantity, CCC may apply a uniform factor to the quantity producers intend to place in the FOR so that the maximum quantity is not exceeded. If such a form is required, producers who fail to file such form with respect to a commodity that would otherwise be eligible for entry into the FOR loan program, such grain shall not be eligible for FOR loan entry. All such forms must be filed by a producer.

(a) For wheat, by January 31 of the year following the year in which the crop is normally harvested, and

(b) For corn, grain sorghum, barley, and oats, by April 30 of the year following the year in which the crop is normally harvested.

19. Section 1421.210(b)(5)(iv) is revised to read as follows:

§ 1421.210 Commingling and replacement of wheat and feed grains.

* * * * *

(b) * * *

(5) * * *

(iv) Liquidated damages computed by multiplying the quantity not replaced by 50 percent of the loan rate applicable to the loan note.

* * * * *

20. Section 1421.214 is revised to read as follows:

§ 1421.214 Unauthorized removal and unauthorized disposition.

(a) Producers obtaining a FOR loan shall agree not to move or dispose of the collateral pledged as security for such FOR loan without obtaining prior written approval for such action from the county committee in accordance with § 1421.20. In addition to the regulations in § 1421.16, if there are any liens or encumbrances on the commodity, waivers that fully protect the interest of CCC must be obtained even though the liens or encumbrances are satisfied from the loan proceeds and no additional liens or encumbrances shall be placed on the commodity. If such waivers cannot be obtained, CCC shall call the loan.

(b) Unauthorized removal is the movement of any loan collateral from the storage structure in which the grain was stored when the FOR loan was approved to any other storage structure which may or may not be located on the producer's farm without prior written approval from the county committee in accordance with § 1421.20. In such cases, the regulations at § 1421.16 shall be applicable.

(c) Unauthorized disposition is the conversion of collateral under FOR loan including feeding of such collateral without prior written approval from the county committee in accordance with § 1421.20. In such cases, the regulations at § 1421.16 shall be applicable.

PART 1434—HONEY

21. The authority citation for 7 CFR part 1434 continues to read as follows:

Authority: 7 U.S.C. 1421, 1423, 1425a, 1446h, 4601 et seq.; 15 U.S.C. 714b and 714c.

22. Section 1434.3 is amended by revising paragraphs (a), (f), and (g) to read as follows:

§ 1434.3 Eligible producers.

(a) An eligible producer shall be a person (i.e., an individual, partnership, association, corporation, estate, trust, or other legal entity) who:

(1) Extracts honey as an owner or sharecropper;

(2) Meets the eligibility requirements prescribed in 7 CFR part 12;

(3) Shares in the risk of producing the honey; and

(4) Has a beneficial interest in the honey in accordance with § 1434.4.

* * * * *

(f)(1) Two or more eligible producers may obtain a joint loan or loan deficiency payment on eligible honey produced and extracted by them if such honey is commingled and stored in the same eligible containers. In such cases, producers may not, in lieu of obtaining a joint loan or loan deficiency payment, obtain an individual loan or loan deficiency payment on such honey.

(2) Two or more producers may obtain a joint loan or loan deficiency payment if the warehouse receipt is issued jointly to such producers. Each producer who is a party to a joint loan or loan deficiency payment will be jointly and severally responsible and liable for the breach of the obligations set forth in the loan or loan deficiency payment documents and in the applicable regulations in this part.

(g) Except as provided in § 1434.10, loans or loan deficiency payments on warehouse stored honey may be made to a warehouseman who tenders to CCC, in the capacity as a producer, in accordance with paragraph (a) of this section, warehouse receipts issued by such warehouseman on honey where the issuance and pledge of such warehouse receipts is permitted under State law.

* * * * *

23. Section 1434.4 is amended by:

A. Revising paragraph (a),

B. Revising the introductory text of paragraph (b)(1), (b)(2), and (b)(2)(i), and

C. Revising paragraph (f) to read as follows:

§ 1434.4 Eligibility requirements.

(a) In order to obtain price support and loan deficiency payments on eligible honey, a producer must request a price support loan or loan deficiency payment no later than March 31 of the year following the year in which the honey was produced and extracted. March 31 is the final loan availability date.

(b) (1) To be eligible for price support, the beneficial interest in the honey must be in the producer tendering the honey as security for a loan or loan deficiency payment and must always have been in the producer or in such producer and a former producer whom the producer succeeded before such honey was extracted. The honey must not have been sold, nor any sales option on such honey granted, to a buyer under a contract which provides that the buyer may direct the producer to pledge the honey to CCC as collateral for a price support loan or to obtain a loan deficiency payment. Honey obtained by gift or purchase shall not be eligible to be tendered to CCC for price support. However, heirs shall be eligible for price support and loan deficiency payments as producers whether such succession occurs before or after extraction of honey, if such heirs:

* * * * *

(2) A producer shall not be considered to have divested the beneficial interest in the honey if the producer retains control, title, and risk of loss in the honey, including the right to make all decisions regarding the tender of such honey to CCC for price support, and the producer:

(i) Executes an option to purchase whether or not a payment is made by the potential buyer for such option to purchase with respect to such honey if all other eligibility requirements are met and the option to purchase contains the following provision:

* * * * *

(f) Producers who receive a loan deficiency payment for honey in accordance with paragraph (e) of this section must provide evidence of disposition of the honey acceptable to CCC by the final loan availability date of the crop year for such commodity following the crop year the loan or loan deficiency payment was made.

* * * * *

§ 1434.5 [Removed and Reserved]

24. Section 1434.5 is removed and reserved.

25. Section 1434.6 is amended by revising the title and paragraph (a) to read as follows:

§ 1434.6 Availability, disbursement, and maturity.

(a) A producer must request price support and loan deficiency payments on honey stored on the farm at the county office of the county where the honey is stored. A producer shall request price support and loan deficiency payments on honey stored in an approved warehouse at the county office of the county where the warehouse is located or at the county office of the county where the producer is headquartered. An approved cooperative marketing association must request price support and loan deficiency payments at the county office for the county in which the principal office of the cooperative is located unless the State committee designates some other county office. In the case of an approved cooperative marketing association having operations in two or more States, requests may be made at the county office for the county in which its principal office for each such State is located.

* * * * *

26. Section 1434.7 is amended by revising paragraphs (b) and (c) to read as follows:

§ 1434.7 Eligible honey.

* * * * *

(b) Honey from the floral sources listed below and honey having similar

flavor shall be eligible for price support and shall be classed as follows:

(1) Table honey means any honey having a good flavor of the predominant floral source which can be readily marketed for table use in all parts of the country. Such sources include alfalfa, apple, basswood, bird's-foot trefoil, blackberry, blueberry, brazil brush, catsclaw, Chinese tallow, clover, cotton, fireweed, gallberry, huajillo, knapweed (American), lima bean, mesquite, orange, raspberry, sage, saw palmetto, snowberry, sourwood, soybean, star thistle (barnaby's thistle), sunflower, sweet clover, tupelo, vetch, western wild buckwheat, wild alfalfa, and similar mild flavors or blends of mild-flavored honeys as determined by the Director, Cotton, Grain, and Rice Price Support Division, ASCS.

(2) Nontable honey means honey having a predominant flavor of limited acceptability for table use even though such honey may be considered suitable for table use in areas in which it is produced. Such honeys include those with a predominant flavor of aster, athel, avocado, Brazilian pepper, buckwheat (except western wild buckwheat), cabbage palmetto, Christmas berry, cranberry, dandelion, eucalyptus, goldenrod, heartsease (smartweed), horsemint, kiawe, loosestrife, macadamia, mangrove, manzanita, mint, partridge pea, rattan vine, safflower, salt cedar (Tamarix Gallica) spanish needle, spikeweed, titi, toyon, tulip popular, wild cherry, yaupon, and similarly-flavored honey or blends of such honeys as determined by the Director, Cotton, Grain, and Rice Price Support Division, ASCS.

(c) The honey must be packed in metal containers of a capacity of not less than 5 gallons or greater than 70 gallons. All containers shall meet the requirements of the Federal Food, Drug, and Cosmetic Act, as amended, and regulations issued thereunder. However, the container requirements provided in this paragraph (c) will be waived by CCC if a producer agrees to forgo obtaining a price support loan, and pursuant to the loan deficiency payment provisions contained in § 1434.26, and within a time period specified by CCC.

* * * * *

27. Section 1434.9 is amended by revising paragraphs (a)(1) and (a)(2)(i) to read as follows:

§ 1434.9 Approved storage.

(a) * * *

(1) Approved farm storage shall consist of a storage structure located on or off the farm (excluding public warehouses) which is determined by CCC to be under the control of the producer and to afford safe storage for honey pledged as collateral for a price support loan. Producers may also obtain loans on honey packed in eligible containers and stored on leased space in facilities owned by third parties in which the honey of more than one person is stored if the honey which is to be pledged as collateral for a loan and which is stored on such leased space is segregated from all other honey. Each container of the segregated quantity of honey shall be marked with the producer's name, loan number, and lot number so as to identify the honey from other honey stored in the structure.

(2) * * *

(i) A warehouse for which a CCC Honey Storage Agreement is in effect and which is approved for price support purposes, or

* * * * *

28. Sections 1434.10(a) and (e) are revised to read as follows:

§ 1434.10 Warehouse receipts.

(a) Warehouse receipts representing honey stored in an approved warehouse to be pledged as collateral for a loan or, delivered in satisfaction of a loan, or for loan deficiency payment must meet the requirements of this section, and all other provisions of this part, and CCC program documents. For warehouse stored honey, a separate warehouse receipt must be submitted for each class, color, floral source, quality, and grade of honey tendered to CCC.

* * * * *

(e) If the warehouse receipt is issued for honey which is owned by the warehouseman either solely, jointly, or in common with others, the fact of such ownership shall be stated on the receipt. In States where the pledge of warehouse receipts issued by a warehouseman on the warehouseman's honey is invalid under State law, the warehouseman may offer the honey to CCC for loan if such warehouse is licensed and operating under the United States Warehouse Act.

* * * * *

29. Section 1434.15(c) is revised to read as follows:

§ 1434.15 Determination of quantity.

* * * * *

(c) Notwithstanding any provision in this section:

(1) Loans may be based on 100 percent of the net quantity specified on acceptable evidence of disposition of the honey pledged as collateral for the loan if:

(i) The producer:

(A) Is repaying the loan at the lower loan repayment rate in accordance with § 1434.24(e)(1)(ii), and the proceeds of the disbursement will be applied to the loan amount as a repayment; and

(B) Provides disposition evidence to CCC within 30 calendar days, as applicable, the expiration date of Form CCC–681–1 or date quantity for loan sold that had not been released with Form CCC–681–1; and

(ii) CCC determines that such quantity represents the quantity for the number of containers of honey pledged as collateral for the loan when the loan was disbursed.

(2) Loan deficiency payments may be based on 100 percent of the net quantity specified on acceptable evidence of disposition of the honey certified as eligible for loan deficiency payment if:

(i) The producer provides disposition evidence to CCC within 30 calendar days from date the quantity for loan deficiency payment is sold; and

(ii) CCC determines that such quantity represents the quantity for the number of containers of honey initially certified for the loan deficiency payment when such payment was made.

30. Section 1434.16(a)(1) is revised to read as follows:

§ 1434.16 Determination of quality.

(a)(1) Loans and loan deficiency payments on farm stored honey will be made on the basis of the floral source and color of the honey as declared and certified by the producer on Form CCC–666 (Honey) (Farm Stored Honey Loan Certification and Worksheet) for loans and Form CCC–666 LDP (Loan Deficiency Payment Certification and Worksheet) for loan deficiency payments at the time honey is pledged as collateral for a loan or at the time the loan deficiency payment application is made. The producer is also required to declare and certify on the Farm Stored Honey Loan Certification and Worksheet or Loan Deficiency Payment Certification and Worksheet the color and class (table or nontable) of the honey at the time the honey is pledged as collateral for a loan or at the time the loan deficiency payment application is made.

* * * * *

§ 1434.19 [Removed and Reserved]

31. Section 1434.19 is removed and reserved.

32. Section 1434.22 is amended by:

A. Revising paragraph (a),

B. Revising the introductory text of paragraph (b),

C. Revising paragraphs (e) and (f) to read as follows, and

D. Removing paragraph (g):

§ 1434.22 Quantity for loans.

(a) The amount of a loan on the quantity of eligible honey either stored

on the farm or packaged in eligible containers and stored identity-preserved in an approved warehouse shall be based on a percentage of the net weight of such quantity certified by the producer for farm stored honey or such quantity specified on the warehouse receipt representing such honey which is pledged as security for the loan. Such percentage ("loan percentage"), shall be established by the State committee, which shall not exceed a percentage established by CCC, of the certified quantity of the eligible honey stored in approved farm storage and covered by the note and security agreement.

(b) The maximum loan percentage may be lowered by the county committee on an individual basis when determined to be necessary in order to provide CCC with adequate protection. The county committee shall consider:

* * * * *

(e) The quantity of honey pledged as collateral for a loan on honey stored on the farm or for which a loan deficiency payment is requested is based on the quantity of honey which an eligible producer certifies in writing on Form CCC–666 (Honey) for a loan and Form CCC–666 LDP for a loan deficiency payment is eligible if the honey is in approved farm storage and is otherwise available for loan or loan deficiency payment purposes.

(f) Upon request by the producer before the transfer, the county committee may authorize the transfer of honey pledged as collateral for a loan or part thereof for honey stored in an approved warehouse to a loan on honey stored on the farm.

(1) Quantities pledged as collateral for a loan for honey stored on the farm shall be determined by a representative of the county office before approving the loan on the honey stored on the farm.

(2) The producer must immediately repay the amount by which the loan on the honey stored on the farm is less than the loan for the honey stored in an approved warehouse and charges plus interest on the shortage.

(3) Such loans on farm-stored honey shall be made in the manner prescribed herein and the maturity date shall be the maturity date applicable to the loan which was transferred.

33. Section 1434.23 is revised to read as follows:

§1434.23 Incorrect certification, unauthorized removal and unauthorized disposition.

(a) When a producer obtains a loan or requests a loan deficiency payment, the producer agrees:

(1) When signing Form CCC–677, Farm Storage Note and Security Agreement that the producer will not:

(i) Provide an incorrect certification of the quantity, or

(ii) Remove or dispose of a quantity of honey which is collateral for a CCC farm-stored loan without prior written approval from CCC in accordance with § 1434.24.

(2) When signing Form CCC–700, Loan Deficiency Payment Application and Certification, or for cooperative marketing associations approved in accordance with part 1425 of this chapter, Form CCC–701, Cooperative Loan Deficiency Payment Application and Certification, that the producer will not provide an incorrect certification of the quantity for loan deficiency payment purposes.

(3) That violation of the terms and conditions of the Form CCC–677, Form CCC–700, or Form CCC–701, as applicable, will cause harm or damage to CCC in that funds may be disbursed to the producer for a quantity which is not actually in existence or for a quantity on which the producer is not eligible.

(b) The violations in accordance with paragraph (a) of this section are defined as follows:

(1) Incorrect certification is the certifying of a quantity of a commodity for the purpose of obtaining a farm-stored commodity loan or a loan deficiency payment in excess of the quantity eligible for such loan or loan deficiency payment.

(2) Unauthorized removal is the movement of any loan quantity from the storage structure in which the commodity was stored when the loan was approved to any other storage structure whether or not such structure is located on the producer's farm without prior written authorization from the county committee in accordance with § 1434.24.

(3) Unauthorized disposition is the conversion of any loan quantity pledged as collateral for a farm-stored loan without prior written authorization from the county committee in accordance with § 1434.24.

(c) The producer and CCC agree that it will be difficult, if not impossible, to prove the amount of damages to CCC for the violations in accordance with paragraph (b) of this section. Accordingly, if the county committee determines that the producer has violated the terms and conditions of Form CCC–677, Form CCC–700, or Form CCC–701, as applicable, the producer shall pay to CCC as liquidated damages an amount computed by multiplying the quantity applicable to the violation by:

(1) For the first offense, if the county committee determines the producer acted in good faith when the violation occurred, 20 percent of the loan rate applicable to the loan note or the loan deficiency payment rate;

(2) For the second offense, if the county committee determines the producer acted in good faith when the violation occurred, 50 percent of the loan rate applicable to the loan note or the loan deficiency payment rate; and

(3) For any offense other than the first or second offense, including any offense for which the county committee cannot determine the producer acted in good faith when the violation occurred, 50 percent of the loan rate applicable to the loan note or the loan deficiency payment rate.

(d) For first and second offenses, if the county committee determines that a producer acted in good faith when the violation occurred, the county committee shall:

(1) Require repayment of the loan principal applicable to the loan quantity incorrectly certified or the loan quantity removed or disposed or for loan deficiency payment, the loan deficiency payment rate applicable to the loan deficiency quantity incorrectly certified, and charges plus interest applicable to the amount repaid; and

(2) Assess liquidated damages in accordance with paragraph (c) of this section. If the producer fails to pay such amount within 30 calendar days from the date of notification, the county committee shall:

(i) Cancel the applicable liquidated damages assessed in accordance with paragraph (c) of this section;

(ii) Deny future farm-stored loans and loan deficiency payments without production evidence for twenty-four months after the date the violation is discovered; and

(iii) Call the applicable farm-stored loan involved in the violation, or for loan deficiency payment, require repayment of the loan deficiency payment and charges plus interest.

(e) For cases other than the first or second offense or any offense for which the county committee cannot determine that the producer acted in good faith when the violation occurred, the county committee shall:

(1) Deny future farm-stored loans and loan deficiency payments without production evidence for twenty-four months after the date the violation is discovered; and

(2) Call the farm-stored loan involved in the violation, or for loan deficiency payment, require repayment of the loan deficiency payment and charges plus interest.

(f) The county committee:

(1) May waive the administrative actions taken in accordance with paragraphs (c)(1) and (d) of this section if the county committee determines that:

(i) The violation occurred inadvertently, accidentally, or unintentionally; or

(ii) The producer acted to prevent spoilage of the commodity.

(2) Shall not consider the following acts as inadvertent, accidental, or unintentional:

(i) Movement of loan collateral off the farm;

(ii) Movement of loan collateral from one storage structure to another on the farm; and

(iii) Feeding the loan collateral.

(3) Shall furnish a copy of its determination to the State committee, and the Administrator. If the determination of the county committee is not disapproved by either the State committee or the Administrator of ASCS, or a designee, within 60 calendar days from the date the determination is received, such determination shall be considered to have been approved.

(g) If, for any violation in accordance with paragraph (b) of this section, the county committee determines that CCC's interest is not or will not be protected, the county committee shall call any or all of the producer's farm-stored loans and deny future farm-stored loans and loan deficiency payments without production evidence for twenty-four months after the date the violation is discovered. Depending on the severity of the violation, the county committee may deny future farm-stored loans and loan deficiency payments without production evidence for additional twelve-month periods.

(h) If the county committee determines that the producer has committed a violation in accordance with paragraph (b) of this section, the county committee shall notify the producer in writing that:

(1) The producer has 15 calendar days to provide evidence and information regarding the circumstances which caused the violation, to the county committee, and

(2) Administrative actions will be taken in accordance with paragraph (d) or (e) of this section.

(i) If the loan is called in accordance with this section, the producer may not repay the loan at the lower of the loan repayment rate in accordance with § 1434.24(a)(2)(ii) and may not utilize the provisions of part 1470 of this chapter with respect to such loan.

(j) Producers who have been refused a loan for honey stored on the farm under provisions of this section may apply for a loan for honey stored in an approved warehouse.

34. Section 1434.24 is amended by revising the title and paragraphs (a)(3), (d), and (e)(2) to read as follows:

§ 1434.24 Release of the honey pledged as collateral for a loan.

(a) * * *

(3) When the proceeds of a sale of honey are needed to repay all or part of a loan, the producer must request and obtain prior written approval of the county committee on a form prescribed by CCC in order to remove a specified quantity of the honey from storage. Any such approval shall be subject to the terms and conditions set forth in the applicable form, copies of which may be obtained by producers at the county office. Any such approval shall not constitute a release of CCC's security interest in the commodity or release the producer from liability for any amounts due and owing to CCC with respect to the loan indebtedness if full payment of such amounts is not received by CCC. CCC may allow a producer to establish a loan repayment rate determined in accordance with § 1434.24(e)(1)(ii), on Form CCC–681–1, provided the producer complies with all terms and conditions set forth on such form. If a producer fails to repay a loan within the time period prescribed by CCC and such commodity pledged as loan collateral has been delivered to a buyer in accordance with Form CCC–681–1, Authorization for Delivery of Loan Collateral for Sale, such producer may not repay the loan at the level that is less than the loan level determined in accordance with § 1434.24(e)(1)(ii).

* * * * *

(d) For honey stored in an approved warehouse, each partial release must cover all of the honey represented by one warehouse receipt. Warehouse receipts redeemed by the producer by repayment of the loan as provided in this paragraph (d) shall be released only to the producer. However, such warehouse receipts maybe released to persons designated in a written authorization filed with the county office by the producer within 15 days prior to the date of repayment.

(e) * * *

(2) CCC shall determine and announce the repayment levels for each crop of honey as determined by CCC.

35. Section 1434.25 is amended by:

A. Revising paragraph (a)(2)(i), and

B. Removing paragraph (f), and

C. Redesignating paragraphs (g) and (h) as paragraphs (f) and (g) respectively, to read as follows:

§ 1434.25 Liquidation of loans.

(a) * * *

(2) * * *

(i) For honey stored on the farm, 110 percent of the outstanding loan quantity and shall be limited to the number of containers represented by the outstanding loan quantity on the loan. CCC may allow the delivery of honey in excess of 110 percent of the outstanding loan quantity but only to the extent that such quantity was stored in the containers containing honey pledged as collateral for the loan.

* * * * *

36. Section 1434.26 is amended by:

A. Redesignating paragraph (b)(3) as (b)(4),

B. Adding a new paragraph (b)(3),

C. Removing paragraph (e) and redesignating paragraph (f) as paragraph (e), and

D. Revising redesignated paragraph (e) to read as follows:

§ 1434.26 Loan deficiency payments.

* * * * *

(b) * * *

(3) File a Form CCC–666 LDP and a request for payment on Form CCC–700, or for approved cooperative marketing associations, Form CCC–701 for a quantity of eligible honey;

* * * * *

(e) Notwithstanding any provisions in this section, loan deficiency payments may be based on 100 percent of the net quantity specified on acceptable evidence of disposition of the honey certified as eligible for a loan deficiency payment if CCC determines that such quantity represents the quantity for the number of containers of honey initially certified for the loan deficiency payment when the payment was made.

37. Section 1434.27(c) is revised to read as follows:

§ 1434.27 Settlement.

* * * * *

(c)(1) If ineligible honey is inadvertently accepted by CCC, the settlement value shall be the lesser of:

(i) The loan rate adjusted for premiums and discounts, or

(ii) The market value as of the date of delivery as determined by CCC.

(2) The provisions of § 1434.21 shall be applicable to settlement on ineligible honey where there has been a fraudulent representation on the part of the producer.

* * * * *

38. Section 1434.32(b) is amended to remove the definition of "Chattel mortgage", to revise the definition for "Crop year", and to add the definitions for "Loan deficiency quantity" and "Loan quantity", to read as follows:

§ 1434.32 Definitions.

* * * * *

(b) * * *

Crop year. The crop year shall be the calendar year in which honey is extracted. The loan season starts April 1 and continues through March 31 of the following year.

Loan deficiency quantity. The loan deficiency quantity is the eligible quantity which was certified by the producer as eligible to be pledged as collateral for a price support loan, for which the producer elected to forgo obtaining price support

Loan quantity. The loan quantity is the quantity on which the price support loan was disbursed shown on the note and security agreement.

* * * * *

Signed this 10 day of March, 1993 in Washington, DC.

Bruce R. Weber,

Acting Executive Vice President, Commodity Credit Corporation.

[FR Doc. 93–6213 Filed 3–17–93; 8:45 am]

BILLING CODE 3410–05–M

Farmers Home Administration

7 CFR Part 1944

Congregate Housing Services Program, Interim Common Rule; Correction

AGENCY: Farmers Home Administration, USDA.

ACTION: Interim common rule; Correction.

SUMMARY: On December 8, 1992 (57 FR 58042), the Department of Agriculture, Farmers Home Administration, and the Department of Housing and Urban Development, (HUD), published in the **Federal Register**, an interim common rule that implemented section 802 of the National Affordable Housing Act and section 604 of the Housing and Community and Development Act of 1992. The purpose of this document is to correct typographical errors contained in the table of contents for 7 CFR part 1944, subpart F of the published Farmers Home Administration interim common rule.

EFFECTIVE DATE: December 8, 1992.

FOR FURTHER INFORMATION CONTACT: For general information concerning Farmers Home Administration Congregate Housing Services, contact Sue M. Harris, Senior Loan Officer Farmers Home Administration, U.S. Department of Agriculture, 14th & Independence Avenue SW., room 5343, Washington DC 20250, telephone (202) 720–1606. (This is not a toll-free telephone number.)

SUPPLEMENTARY INFORMATION: Accordingly, in FR Doc. 92–29240, an interim common rule published in the **Federal Register** on December 8, 1992 (57 FR 58042), the table of contents for 7 CFR part 1944, subpart F, is corrected to read as follows:.

On page 58054, in the third column, in the table of contents for 7 CFR part 1944, subpart F, "§§ 1944.254 (_____.245), 1944.260 (_____.300), and 1944.262 (_____.305)", are corrected to read, §§ 1944.264 (_____.245), 1944.266 (_____.300), and 1944.268 (_____.305)", respectively.

Dated: March 5, 1993.

Sharron S. Longino,

Acting Administrator, Farmers Home Administration.

[FR Doc. 93–6234 Filed 3–17–93; 8:45 am]

BILLING CODE 3410–07–M

DEPARTMENT OF AGRICULTURE

Farmers Home Administration

7 CFR Part 1944

DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT

Office of the Secretary

24 CFR Part 700

[Docket No. R–93–1617; FR–2990–O–02]

RIN 2501–AB34

Congregate Housing Services Program; Interim Common Rule; Addition of OMB Approval Number

AGENCY: Farmers Home Administration, USDA and the Department of Housing and Urban Development (HUD).

ACTION: Addition of OMB approval number.

SUMMARY: On December 8, 1992 (57 FR 58042), the Departments published in the **Federal Register**, an interim common rule that implemented section 802 of the National Affordable Housing Act and section 604 of the Housing and Community Development Act of 1992. Under the authorizing legislation, the Congregate Housing Services Program (CHSP) provides assistance in the form of supportive services, rehabilitation of public and common areas and retrofitting of dwelling units for eligible residents.

This document will announce an OMB approval number for related sections in both rules that contained information collection requirements, as was indicated in the Paperwork Burden section of the preamble of the published interim common rule.

DATES: Effective date of the common interim rule: December 8, 1992.

Effective date of the OMB approval number: January 14, 1993.

FOR FURTHER INFORMATION CONTACT: For general information concerning the Congregate Housing Services Program (CHSP), contact Jerold S. Nachison, Housing for the Elderly and Handicapped People Division, Office of Elderly and Assisted Housing, Department of Housing and Urban Development, 451 Seventh Street, SW., room 6122, Washington, DC 20410, telephone (202) 708–3291.

For general information concerning Farmers Home Administration congregate housing services, contact Sue M. Harris, Senior Loan Officer, Farmers Home Administration, U.S. Department of Agriculture, 14th & Independence Avenue, SW., room 5343, Washington, DC 20250, telephone (202) 720–1606.

Hearing or speech impaired individuals may call HUD's TDD number (202) 708–4594. (The telephone numbers listed above are not toll-free.)

SUPPLEMENTARY INFORMATION: On December 8, 1992 (57 FR 58042), the Departments published in the **Federal Register**, an interim common rule between the Farmers Home Administration (USDA) and the Department of Housing and Urban Development (HUD), that implemented section 802 of the National Affordable Housing Act and section 604 of the Housing and Community and Development Act of 1992. The information collection requirements contained in that rule were submitted to the Office of Management and Budget (OMB) for review and approval under the Paperwork Reduction Act of 1980 (44 U.S.C. 3501–3520). OMB has approved the information collection requirements under control number 2502–0485.

Therefore, the interim common rule is amended as set forth below:

Department of Agriculture

Farmers Home Administration

List of Subjects in 7 CFR Part 1944

Farm labor housing, Migrant labor, Nonprofit organizations, Public housing, Rent subsidies, and Rural rental housing.

Accordingly, chapter XVIII of title 7 of the Code of Federal Regulations, subpart F to part 1944, is amended to read as follows:

PART 1944—HOUSING

1. The authority citation for 7 CFR part 1944 continues to read:

Authority: 42 U.S.C. 1480; 42 U.S.C. 8011; 5 U.S.C. 301, Sec. 604 of Pub. L. 102–550, 7 CFR 2.23; and 7 CFR 2.70.

2. Sections 1944.258 (_____.225), 1944.266 (_____.300), 1944.284 (_____.420), and 1944.286 (_____.425) are amended by adding the OMB control number at the end of each section, to read as follows:

(Approved by the Office of Management and Budget under control number 2502–0485).

Dated: March 5, 1993.

Sharron S. Longino,

Acting Administrator, Farmers Home Administration.

Department of Housing and Urban Development

List of Subjects in 24 CFR Part 700

Aged, Grant programs—housing and community development, Handicapped, Low and moderate income housing, Nutrition, Public housing, Rent subsidies, Reporting and recordkeeping requirements, and Supportive services.

Accordingly, 24 CFR part 700 is amended to read as follows:

PART 700—[AMENDED]

1. The authority citation for 24 CFR part 700 continues to read as follows:

Authority: Sec. 802, National Affordable Housing Act (42 U.S.C. 8011) and Sec. 604, Housing and Community Development Act of 1992 (Pub. L. 102–550).

§§ 700.225, 700.330, 700.420, and 700.425 [Amended]

2. Sections 700.225, 700.300, 700.420, and 700.425 are amended by adding the OMB control number at the end of each section, to read as follows:

(Approved by the Office of Management and Budget under control number 2502–0485)

Dated: March 12, 1993.

Grady J. Norris,

Assistant General Counsel for Regulations.

[FR Doc. 93–6233 Filed 3–17–93; 8:45 am]

BILLING CODE 4210–32–M

FEDERAL ELECTION COMMISSION

11 CFR Part 201

[Notice 1993–12]

Ex Parte Communications

AGENCY: Federal Election Commission.

ACTION: Change in date of public hearing.

SUMMARY: The Commission previously announced that it would hold a public hearing on its interim regulations governing ex parte communications, if there were a sufficient number of persons interested in testifying on these regulations. The Commission has now decided to hold the hearing, but to change the date previously suggested. The hearing will be held on April 1, 1993.

DATES: The Commission will hold the hearing on the interim rules governing ex parte communications on April 1, 1993 at 2 p.m.

ADDRESSES: The hearing will be held at the Federal Election Commission, Ninth Floor Hearing Room, 999 E Street, NW., Washington, DC.

FOR FURTHER INFORMATION CONTACT: Ms. Susan E. Propper, Assistant General Counsel, 999 E Street, NW., Washington, DC 20463, (202) 219–3690 or toll free (800) 424–9530.

SUPPLEMENTARY INFORMATION: On December 9, 1992, the Commission published interim regulations at 11 CFR part 201 addressing ex parte communications. 57 FR 58133. Subsequently, the Commission announced that a public hearing would be scheduled for March 31, 1993 if a sufficient number of commenters expressed interest in testifying. 58 FR 6875 (Feb. 3, 1993).

Based on the responses received to date, the Commission has decided to hold the hearing, but to change the date tentatively announced. The hearing on the interim rules on ex parte communications will be held on April 1, 1993 at 2 p.m.

Dated: March 15, 1993.

Scott E. Thomas,

Chairman, Federal Election Commission.

[FR Doc. 93–6317 Filed 3–17–93; 8:45 am]

BILLING CODE 6715–01–M

DEPARTMENT OF THE TREASURY

Office of Thrift Supervision

12 CFR Part 563

[No. 93–16]

RIN 1550–AA41

Savings Association Membership in the Federal Home Loan Bank System

AGENCY: Office of Thrift Supervision, Treasury.

ACTION: Final rule.

SUMMARY: The Office of Thrift Supervision (OTS), as primary Federal regulator of all savings associations, adopts a rule that will, after two years, remove the regulatory requirement that all savings associations have and maintain Federal Home Loan Bank (FHLBank) membership. The two-year transition period is intended to allow for an orderly transition to voluntary membership.

EFFECTIVE DATE: This rule is effective on April 19, 1993, and expires on April 19, 1995.

FOR FURTHER INFORMATION CONTACT: Richard Blanks, Counsel (Banking and Finance), (202) 906–7037, Deborah Dakin, Assistant Chief Counsel, (202) 906–6445, or Karen Solomon, Deputy Chief Counsel, (202) 906–7240; Chief Counsel's Office; Robyn Dennis, Program Manager, (202) 906–5751; or John C. Price, Jr., Acting Assistant Director for Policy, (202) 906–5745; Policy; Office of Thrift Supervision, 1700 G Street, NW., Washington, DC 20552.

SUPPLEMENTARY INFORMATION:

I. Background

The Federal Home Loan Bank System (Bank System) was designed in the 1930s as a source of long-term funding for savings associations. Thrifts have historically used the Bank System to obtain advances to fund long-term, fixed-rate mortgages and to manage interest rate risk. The advent of adjustable rate mortgage products, the rapid growth of the secondary mortgage market, and, finally, the post-FIRREA [1] restructuring of the thrift industry and the Bank System all suggest the need to re-examine the relationship between the FHLBanks and their members.[2]

OTS believes that the regulatory barriers to thrifts' withdrawal from the FHLBank System should be removed, effective two years after its promulgation of a final rule. During the two-year transition period, OTS will continue to require both federally and state-chartered thrifts to be FHLBank members. After two years, Federal thrifts will continue to be subject to the statutory membership requirement of 12 U.S.C. 1426(e) and 1464(f) unless the Congress acts to change these statutes. State-chartered thrifts, however, will be free to withdraw voluntarily from the FHLBank System subject only to the

[1] The Financial Institutions Reform, Recovery and Enforcement Act of 1989, Public Law No. 101–73, 103 Stat. 183 (Aug. 9, 1989).

[2] For a more detailed discussion of the reasons supporting a re-examination of the relationship between the Bank System and the thrift industry, see OTS Testimony by Jonathan L. Fiechter Concerning the Federal Home Loan Bank System, Subcommittee of Housing and Community Development of the Committee on Banking, Finance, and Urban Affairs, U.S. House of Representatives, June 11, 1992.

current statutory prohibition on re-entry for ten years.

While there may be reasons to require all thrifts to be FHLBank members indefinitely, OTS recognizes that the financial services business has changed dramatically and that distinctions among institutions based upon charter type are blurring. Thrifts that convert to a commercial bank or a savings bank charter are not subject to the mandatory membership requirement. OTS has concluded that voluntary membership is the preferable policy for the longer term. OTS intends the two-year moratorium to provide time for a smooth transition to voluntary membership to the extent currently authorized by statute. In addition, OTS expects that, during that time, the Congress will take up the broader issues of FHLBank System reform, including the question of voluntary membership for all members.

II. Description of the Proposal

On March 12, 1992, OTS published a proposal to adopt a rule requiring FHLBank membership for both Federally chartered and state-chartered savings associations. 57 FR 8733 (March 12, 1992). The focus of the regulatory text was narrow. It was designed to clarify that Federal and state-chartered savings associations would be subject to the same requirement for membership in the Bank System. The proposed rule did not contain a provision causing it to expire after two years.

The scope of the preamble discussion and the comment solicitation were broad, however, and were intended to encourage discussion of the larger issues related to mandatory membership. OTS set forth several factors that it thought should influence the decision whether to require FHLBank membership of all savings associations. These factors included: Safety and soundness concerns; the fundamental role assigned by statute to the FHLBanks both for funding the resolution of the thrift crisis and for funding the FIRREA-mandated Affordable Housing Program; and the importance of maintaining a "level playing field" between Federal and state-chartered associations with respect to FHLBanks membership.

OTS solicited comment on a number of issues related to the Bank System's relationship with its savings association members. The proposal contained specific questions on the Bank System's role as a source of liquidity to the thrift industry; on its role in helping thrifts to manage interest rate risk; on the consequences of competition for FHLBanks in lines of business undertaken by thrifts (including the purchase of mortgage loans and the issuance of mortgage backed securities); and, finally, on whether mandatory membership is appropriate even if FHLBanks stock dividends decline below a thrift's cost of funds.

The comment period on the proposal closed on May 11, 1992. OTS subsequently reopened the comment period until July 15, 1992, and, on that same date, held a public hearing on its mandatory FHLBank membership proposal.[3] In its June 12 notice, OTS raised additional issues for comment, including the future of the Bank System in light of the enactment of the Federal Deposit Insurance Corporation Improvement Act;[4] the costs and benefits associated with mandatory or voluntary membership; and the appropriate treatment of Savings Association Insurance Fund (SAIF) members who change charters as a result of so-called "Oakar" or "Sasser" transactions.[5]

III. Comment Summary

A. Description of Comments

The OTS received a total of 42 comment letters on the proposed rule. Commenters included twenty-three savings associations, six financial institution trade associations, one state regulatory agency, one trade association, several FHLBanks, and the Federal Housing Finance Board (FHFB).

The public hearing on this matter was held on July 15, 1992. Six individuals participated in the hearing: One representative from the Federal Housing Finance Board; two individuals representing the same savings association; one person from a group representing state thrift regulators; and two from other trade associations. This summary reflects written comments received during both the initial comment period (March 12–May 11, 1992) and the additional comment period (June 12–July 15, 1992) as well as the views expressed at the public hearing.

Thirty commenters opposed the proposal. Two commenters, however, supported the proposal without reservation, and four supported it as a necessary interim measure to protect the FHLBanks from declining membership and a drain on earnings pending a permanent resolution of the issue. Most commenters favored voluntary membership for all savings associations, regardless of charter type, accompanied by major legislative changes to the Bank System. The changes recommended by the commenters included limiting the FHLBanks' Resolution Funding Corporation (REFCORP) obligation as a percentage of earnings, or shifting the REFCORP obligation to SAIF.

Voluntary Membership. Several commenters said that, although they opposed mandatory membership, they would not leave the Bank System if given the option. Commenters also cited the number of Bank Insurance Fund (BIF) members that are voluntary members as evidence that the Bank System can survive without mandatory membership.

Some argued that voluntary membership would force the FHLBanks to be competitive in their payment of dividends, pricing structure and services offered. Two commenters suggested that FIRREA's ten-year prohibition on returning to the Bank System was adequate to insure that a member's decision to leave was well considered. One commenter suggested that this prohibition be shortened to five years, which was its duration before FIRREA.

One commenter thought that the proposal conflicted with recent proposed legislation intended to modernize the Bank System that included a provision for voluntary membership for all thrifts.[6] In addition, the commenter noted that other recent legislative proposals for the reform of the regulation of government sponsored enterprises[7] could result in a number of studies of the FHLBank System and suggested that the OTS delay any final rule until completion of such studies.

Safety and Soundness. Several commenters challenged the OTS's argument that mandatory membership furthers the safety and soundness of the thrift industry by helping institutions manage liquidity and interest-rate risk. These commenters stated that the OTS did not substantiate a link between FHLBank membership and safety and soundness. Several commenters suggested that mandatory membership

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[3] 57 FR 24994 (June 12, 1992).

[4] Public Law No. 102–242, 105 Stat. 2236 (1991).

[5] See 12 U.S.C. 1815(d)(2)(G), (d)(3). A "Sassar" transaction occurs when a savings association converts to the charter of a commercial or savings bank but retains Savings Association Insurance Fund (SAIF) insurance. "Oakar" transactions include combinations where a SAIF-insured savings association merges with a Bank Insurance Fund (BIF) insured bank.

[6] Among other things, H.R. 4973 would have amended section 6(e) of the FHLBA to allow Federal associations to withdraw from membership and thus would have created Systemwide voluntary membership. Furthermore, H.R. 4973 would have reduced from ten to five years the period required before a member that had withdrawn could resume membership.

[7] After the close of the comment period, the Federal Housing Enterprises Financial Safety and Soundness Act was enacted as title XIII of the Housing and Community Development Act of 1992, Public Law No. 102–550, 106 Stat. 3672 (1992).

is actually unsafe and unsound because it requires thrifts to make an investment in FHLBank stock that may not be generating adequate return on the thrift's investment dollar given the current market and declining FHLBank earnings. A few commenters suggested that the OTS could adopt different liquidity requirements for non-FHLBank members.

Dual Banking System. Several commenters did not think it appropriate for the OTS to require membership for state-chartered thrifts. These commenters suggested that distinctions based on charter type are appropriate given that a dual banking system currently exists. A few commenters suggested that if the OTS wanted to level the playing field between federal and state charters, the OTS should drop the membership requirement for federals.

Competition. A few commenters expressed concern that, in the future, the business of the FHLBanks may come more closely to resemble that of the existing government-sponsored enterprises like the Federal National Mortgage Association and the Federal Home Loan Mortgage Corporation. If so, then in some lines of business the FHLBanks may compete with the thrift industry. They may, for example, be able to access funds more cheaply than thrifts and, with those funds, buy mortgages and issue mortgage-backed securities. If competition develops between the thrift industry and the FHLBanks in certain lines of business, the thrift industry would in effect be required, through mandatory membership, to support its competitors.

Legality of OTS Regulation. One commenter questioned OTS's role in requiring FHLBank membership. The commenter cited FIRREA changes that removed the supervision of the FHLBank System from the OTS's regulatory jurisdiction and concluded that the OTS has no legal basis to promulgate a rule requiring bank membership.

Oakar and Sasser Transactions. Two commenters specifically suggested that the OTS not require FHLBank membership for SAIF-insured institutions that change charters as a result of Oakar and Sasser transactions.

The FHFB urged the OTS to remove this condition because the FHLBA does not require mandatory membership by institutions with the charter types resulting from these transactions. While section 6(e) of the FHLBank Act prohibits Federal savings associations from withdrawing from FHLBank membership, it does not apply to institutions with other types of charters. The FHFB concludes that it has no authority to prohibit a savings association that has converted to a commercial bank or state savings bank charter from withdrawing from membership.

REFCORP Obligation. Several commenters suggested that the crux of the mandatory membership requirement was to ensure that the REFCORP payments would continue as required. These commenters expressed the need for legislation to cure the problem as opposed to mandatory membership. One commenter suggested that the burden be shifted to all taxpayers, while most commenters suggested changes that would still require the burden to be on the thrift industry. Several commenters suggested an "exit fee" be charged to all institutions that leave the FHLBank System as a way to ensure fulfillment of their REFCORP obligation.

FHLBank Services. Most commenters agreed that FHLBanks provide substantial services to financial institutions. However, several commenters pointed out that the FHLBanks are not the only providers of these services. Commenters stated that not all thrifts (even Federally-chartered thrifts that are required to be FHLBank members) use the services provided by the Bank System.

B. OTS Response

1. Legal Authority

Since the creation in the 1930s of the Bank System and of Federal deposit insurance for both Federally and state-chartered savings associations, all Federally insured savings associations have been required to be members of a FHLBank. The requirement is statutory for Federal savings associations;[8] for state-chartered associations, it is a condition of deposit insurance first imposed by the Federal Savings and Loan Insurance Corporation (FSLIC) and now enforced by the OTS.[9]

Moreover, as the primary Federal regulatory of all savings associations,[10] OTS is required to ensure the safe and sound operation of all savings associations.[11] The OTS's authority to require all savings associations, including state-chartered associations, to belong to a FHLBank accordingly also derives from its regulatory and supervisory powers to ensure safety and soundness for individual institutions and industry-wide.

2. Other Issues

Originally, FHLBank membership was a critical source of liquidity for savings associations, because the bulk of their portfolios consisted of long-term mortgage loans. As set forth more extensively in the preamble to the proposal.[12] the Bank System continues to serve a number of important roles for both individual savings associations and for the thrift industry and its housing mission as a whole. These include liquidity management, interest-rate risk management, funding for REFCORP, and an Affordable Housing Program to assist members in financing affordable housing-related projects.

Voluntary, rather than mandatory, membership in the FHLBanks, for both Federally and state-chartered savings associations, could be consistent with the safe and sound operation of the thrift industry as a whole. As discussed above, however, the applicable statutes do not authorize voluntary membership for all thrifts.

The OTS recognizes that the uncertainty created by change in this membership requirement, in the absence of Congressional action on the larger issues related to the Bank System's role, could adversely affect the Bank System and thus the safety and soundness of the thrift industry as a whole. Redemption of the capital stock of withdrawing members would diminish the capital of the FHLBanks, having an uncertain effect on the remaining members' capital investment, and could threaten the value of the FHLBank stock that Federal thrifts are required to hold by statute. As a result, the safety and soundness of remaining members could be adversely affected.

Many of the comments received have substantial merit. OTS has concluded

[8] Section 5(f) of the Home Owner's Loan Act (HOLA) provides that every Federal savings association "shall become automatically" a member of a FHLBank upon receipt of its charter. Federal associations "shall qualify" for FHLBank membership "in the manner provided in the Federal Home Loan Bank Act with respect to other members." 12 U.S.C. 1464(f). Section 6(e) of the Federal Home Loan Bank Act (FHLBA) precludes Federal associations from voluntarily withdrawing from FHLBank membership. 12 U.S.C. 1426(e). Section 6(h) of the FHLBA provides that any institution that withdraws from FHLBank membership may not be readmitted for a period of ten years. 12 U.S.C. 1426(h).

[9] Section 401(h) of FIRREA carries forward "all orders, resolutions, determinations, and regulations" of the Federal Home Loan Bank Board and the FSLIC until they are affirmatively superseded by the appropriate successor agency. 12 U.S.C. 1437 note. The OTS and the Federal Deposit Insurance Corporation have jointly published a notice providing that the OTS may enforce conditions that were originally imposed in connection with the approval of applications for FSLIC insurance of accounts. See Allocation of Regulations and Orders Pursuant to the Financial Institutions Reform, Recovery, and Enforcement Act of 1989, 54 FR 41359, 41361 (Oct. 6, 1989).

[10] 12 U.S.C. 1813(q)(4).

[11] 12 U.S.C. 1462a(b)(3), 1463(a)(1), 1463(a)(3).

[12] 57 FR 8732, 8733 (March 12, 1992)

that voluntary membership is the preferable policy for the longer term and that removal of the regulatory barriers to thrifts' withdrawal from the FHLBank System should be implemented, subject to a two-year transition period.

IV. Description of Final Rule

Today's final regulation requires all savings associations to obtain and maintain FHLBank membership. This regulation represents a formalization or codification of current requirements (which are currently imposed by statute for Federally chartered thrifts and as a matter of OTS policy for state-chartered institutions). However, this final rule will expire in two years.

This transition period serves a dual purpose. First, it provides the Congress, which is considering proposals regarding the future role of the Bank System, an opportunity to address the question of voluntary membership for Federal thrifts and related issues. This transition period will preserve the *status quo* and avoid piecemeal changes that could result in adverse effects on the safety and soundness of the industry as a whole and will ensure continuation of REFCORP funding by all SAIF members as Congress intended.[13]

However, in light of the FHFB's conclusion that it lacks the authority to require institutions that convert to or merge into banks in Sasser or Oakar amendment transactions to retain or apply for membership in the FHLBank System, the OTS has determined to discontinue imposing the condition that the resulting institution in such transactions retain FHLBank stock. In addition, in cases where the condition has already been imposed, the OTS will not object if a bank seeks to redeem its FHLBank stock and terminate its FHLBank membership.

Executive Order 12291

The Office has determined that this regulation does not constitute a "major rule" because it merely restates existing requirements in regulatory form. Therefore, it does not require the preparation of a final regulatory impact analysis.

Regulatory Flexibility Act

Pursuant to section 605(b) of the Regulatory Flexibility Act, it is certified that this rule will not have a significant economic impact on a substantial number of smaller entities because it merely restates existing requirements in regulatory form. Accordingly, a Regulatory Flexibility Act Analysis is not required.

[13] 12 U.S.C. 1441b.

List of Subjects in 12 CFR Part 563

Accounting, Advertising, Crime, Currency, Flood insurance, Investments, Reporting and recordkeeping requirements, Savings associations, Securities, Surety bonds.

Accordingly, the Office of Thrift Supervision hereby amends part 563, subchapter D, chapter V, title 12, Code of Federal Regulations, as set forth below.

SUBCHAPTER D—REGULATIONS APPLICABLE TO ALL SAVINGS ASSOCIATIONS

PART 563—[AMENDED]

1. The authority citation for part 563 continues to read as follows:

Authority: 12 U.S.C. 1462, 1462a, 1463, 1464, 1467, 1468, 1817, 1818, 3806; 42 U.S.C. 4106; Pub. L. 102-242, sec. 306, 105 Stat. 2236, 2335 (1991).

2. Section 563.49 is added to read as follows:

§ 563.49 Membership in a Federal Home Loan Bank.

Each savings association shall obtain membership in a Federal Home Loan Bank and subsequently maintain such membership. No savings association may voluntarily withdraw from membership in a Federal Home Loan Bank; provided, however, that this section will expire on April 19, 1995.

Dated: February 11, 1993.

By the Office of Thrift Supervision.

Jonathan L. Fiechter,

Acting Director.

[FR Doc. 93-6231 Filed 3-17-93; 8:45 am]

BILLING CODE 6720-01-M

DEPARTMENT OF TRANSPORTATION

Federal Aviation Administration

14 CFR Part 39

[Docket No. 92-NM-235-AD; Amendment 39-8518; AD 93-03-14]

Airworthiness Directives; Boeing Model 747 Series Airplanes

AGENCY: Federal Aviation Administration, DOT.

ACTION: Final rule; correction.

SUMMARY: This amendment supersedes an existing airworthiness directive (AD), applicable to certain Boeing Model 747 series airplanes, that currently requires repetitive inspections to detect cracks and corrosion in (1) forward and aft bottle bore fuse pins, and (2) aft bulkhead fuse pins in the diagonal braces of the inboard and outboard engine struts; and replacement of pins, if necessary. That AD also provides terminating action for the repetitive inspections of forward bottle bore fuse pins in the diagonal braces of the inboard and outboard engine struts. The actions specified in that AD are intended to prevent failure of the engine support structure and the inability of the strut to carry required engine operational loads. This amendment corrects a part number and a paragraph reference cited in the existing AD. In all other respects, the requirements of the existing AD are unchanged. This action is necessary to ensure that affected operators accomplish the appropriate repetitive inspections and that the correct parts are inspected.

DATES: Effective March 18, 1993.

The incorporation by reference of certain publications listed in the regulations was approved previously by the Director of the Federal Register as of February 5, 1993 (58 FR 480, January 6, 1993).

ADDRESSES: The service information referenced in this AD may be obtained from Boeing Commercial Airplane Group, P.O. Box 3707, Seattle, Washington 98124-2207. This information may be examined at the FAA, Transport Airplane Directorate, 1601 Lind Avenue, SW., Renton, Washington; or at the Office of the Federal Register, 800 North Capitol Street, NW., suite 700, Washington, DC.

FOR FURTHER INFORMATION CONTACT: Mr. Tim Backman, Aerospace Engineer, Seattle Aircraft Certification Office, Airframe Branch, ANM-120S, FAA, Transport Airplane Directorate, 1601 Lind Avenue, SW., Renton, Washington 98055-4056; telephone (206) 227-2776; fax (206) 227-1181.

SUPPLEMENTARY INFORMATION: On December 24, 1992, the FAA issued AD 93-01-05, Amendment 39-8459 (58 FR 480, January 6, 1993), to require repetitive inspections to detect cracks and corrosion in (1) forward and aft bottle bore fuse pins, and (2) aft bulkhead fuse pins in the diagonal braces of the inboard and outboard engine struts; and replacement of pins, if necessary. That AD also provides terminating action for the repetitive inspections of forward bottle bore fuse pins in the diagonal braces of the inboard and outboard engine struts. That action was prompted by numerous reports of cracks and corrosion in certain fuse pins in the diagonal braces of the inboard and outboard engine struts. The actions required by that AD are intended to prevent failure of the engine support structure and the

inability of the strut to carry required engine operational loads.

Since the issuance of AD 93–01–05. the FAA has become aware of a paragraph reference cited in that AD that must be corrected. Paragraph (d) of AD 93–01–05 refers operators to the "repetitive inspections required by paragraph (b)." The FAA finds that, in order to ensure that the appropriate repetitive inspections are accomplished, paragraph (d) must be corrected to refer operators to the "repetitive inspections required by paragraph (c)."

In addition, the FAA has determined that, in order to ensure that operators inspect the correct parts, a part number referred to in paragraphs (a)(1) and (a)(2) of the existing AD must be corrected. Those paragraphs incorrectly reference part number "69B904010–1, –3, –4, –600." The FAA has revised those paragraphs to reference the correct part number, "69B90410–1, –3, –4, –600."

Action is taken herein to correct these errors and to correctly add the AD as an amendment to § 39.13 of the Federal Aviation Regulations (FAR). The effective date of the rule remains.

Paragraphs (a) through (f) of this amendment restate the requirements of AD 93–01–05, Amendment 39–8459. If the requirements of AD 93–01–05 have been accomplished previously, that accomplishment constitutes compliance with the requirements of this AD and those actions are not required to be repeated.

The final rule is being reprinted in its entirety for the convenience of affected operators.

Since this action only corrects references in rule, it has no adverse economic impact and imposes no additional burden on any person. Therefore, notice and public procedures hereon are unnecessary.

List of Subjects in 14 CFR Part 39

Air transportation, Aircraft, Aviation safety, Incorporation by reference, Safety

Adoption of the Amendment

Accordingly, pursuant to the authority delegated to me by the Administrator, the Federal Aviation Administration amends 14 CFR part 39 of the Federal Aviation Regulations as follows:

PART 39—AIRWORTHINESS DIRECTIVES

1. The authority citation for part 39 continues to read as follows:

Authority: 49 U.S.C. App. 1354(a), 1421 and 1423; 49 U.S.C. 106(g); and 14 CFR 11.89.

§ 39.13 [Amended]

2. Section 39.13 is amended by removing amendment 39–8459 (58 FR 480, January 6, 1993), and by adding a new airworthiness directive (AD), amendment 39–8518, to read as follows:

93–03–14 Boeing: Amendment 39–8518. Docket 92–NM–235–AD. Supersedes AD 93–01–05, Amendment 39–8459.

Applicability: All Model 747 series airplanes, certificated in any category.

Compliance: Required as indicated, unless accomplished previously.

To prevent failure of the engine support structure and the inability of the strut to carry required engine operational loads, accomplish the following:

(a) For all Model 747 series airplanes, except JT9D–70-equipped airplanes: Inspect the forward bottle bore fuse pins in the rear diagonal brace of the inboard nacelle struts in accordance with paragraph (a)(1) or (a)(2) of this AD.

(1) Within 100 landings after August 5, 1981 (the effective date of AD 79–22–03 R3, Amendment 39–4176), unless accomplished already within the last 250 landings, but not to exceed 1,200 landings from the previous inspection: Remove the retainer bolt and end caps from the fuse pins, part numbers 65B94182–3, 69B90410–1, –3, –4, –600, and 69B89612–3, and perform a visual inspection of the fuse pins to detect cracks in the machined shear section, in accordance with Boeing Service Bulletin 747–54–2066, dated November 7, 1979; Revision 1, dated October 10, 1980; or Revision 2, dated July 16, 1982. Repeat that inspection thereafter at intervals not to exceed 350 landings until the inspection required by paragraph (e) of this AD is accomplished.

(2) Within 100 landings after August 5, 1981 (the effective date of AD 79–22–03 R3, Amendment 39–4176), unless accomplished already within the last 1,100 landings, but not to exceed 1,200 landings from the previous inspection: Remove the retainer bolt and end caps from the fuse pins, part numbers 65B94182–3, 69B90410–1, –3, –4, –600, and 69B89612–3, and perform an ultrasonic inspection of the fuse pins to detect cracks in the machined shear section, in accordance with Boeing Service Bulletin 747–54–2066, dated November 7, 1979; Revision 1, dated October 10, 1980; or Revision 2, dated July 16, 1982. Repeat that inspection thereafter at intervals not to exceed 1,200 landings until the inspection required by paragraph (e) of this AD is accomplished.

(b) After February 5, 1993 (the effective date of AD 93–01–05, Amendment 39–8459), perform the repetitive inspections required by paragraph (a) of this AD only in accordance with the ultrasonic inspection method referenced in paragraph (a) of this AD.

(c) For Model 747 series airplanes listed in Boeing Service Bulletin 747–54–2101, dated April 11, 1983: Prior to the accumulation of 5,000 landings, or within 350 landings after January 9, 1984 (the effective date of AD 83–24–05, Amendment 39–4775), whichever occurs later, perform a visual or an ultrasonic inspection for cracks in the aft bottle bore fuse pin bore in recessed shear plane areas, in accordance with Boeing Service Bulletin 747–54–2101, dated April 11, 1983; or Revision 1, dated June 1, 1984. Repeat that inspection thereafter at intervals not to exceed 350 landings (if the previous inspection was visual) or 1,200 landings (if the previous inspection was ultrasonic) until the inspection required by paragraph (f) of this AD is accomplished.

(d) After February 5, 1993 (the effective date of AD 93–01–05, Amendment 39–8459), perform the repetitive inspections required by paragraph (c) of this AD only in accordance with the ultrasonic inspection method referenced in paragraph (c).

(e) For diagonal brace forward bottle bore fuse pins: Perform an ultrasonic inspection to detect cracks and a detailed visual inspection to detect corrosion in the forward bottle bore fuse pins located in the diagonal braces on the inboard and outboard engine struts from each end of the pin, in accordance with Boeing Alert Service Bulletin 747–54A2153, dated December 23, 1992, at the time specified in paragraph (e)(1) of this AD. Accomplishment of this inspection terminates the repetitive inspection requirements of paragraph (a) of this AD.

Thereafter, repeat these inspections at intervals not to exceed 1,000 landings.

(1) Inspect all engine positions at the later of the times specified in paragraphs (e)(1)(i) and (e)(1)(ii) of this AD:

(i) Prior to the accumulation of 3,000 landings after February 5, 1993 (the effective date of AD 93–01–05, Amendment 39–8459), or within 3 years since pin installation, whichever occurs first. Or

(ii) Within 90 days after February 5, 1993 (the effective date of AD 93–01–05, Amendment 39–8459).

Note: This AD does not require that these inspections be performed on forward 15–5 steel fuse pins or forward H–11 steel bolts in the diagonal brace.

(2) If any crack or corrosion is found as a result of the inspections required by paragraph (e) of this AD, prior to further flight, replace the cracked or corroded pin with a forward 15–5 steel fuse pin, in accordance with Boeing Alert Service Bulletin 747–54A2153, dated December 23, 1992. Installation of a forward 15–5 steel fuse pin constitutes terminating action for the repetitive inspections required by paragraph (e) of this AD.

(f) For diagonal brace aft bottle bore fuse pins and aft bulkhead fuse pins: Perform an ultrasonic inspection to detect cracks, and a detailed visual inspection to detect corrosion, in the aft bottle bore and aft bulkhead fuse pins in the diagonal brace on the inboard and outboard engine struts from each end of the pin, in accordance with Boeing Alert Service Bulletin 747–54A2153, dated December 23, 1992, at the time specified in paragraph (f)(1) of this AD. Accomplishment of this inspection terminates the repetitive inspection requirements of paragraph (c) of this AD.

(1) Inspect all engine positions at the later of the times specified in paragraphs (f)(1)(i) and (f)(1)(ii) of this AD:

(i) Prior to the accumulation of 3,000 landings February 5, 1993 (the effective date

of AD 93-01-05, Amendment 39-8459), or within 3 years since pin installation, whichever occurs first; or

(ii) Within 90 days after February 5, 1993 (the effective date of AD 93-01-05, Amendment 39-8459).

(2) If any crack is found as a result of the inspections required by paragraph (f) of this AD, prior to further flight, replace the cracked pin with an aft bulkhead fuse pin, in accordance with Boeing Alert Service Bulletin 747-54A2153, dated December 23, 1992. Thereafter, accomplish the initial inspection required by paragraph (f) of this AD on the newly-installed aft bulkhead fuse pin.

(3) If any corrosion is found as a result of the inspections required by paragraph (f) of this AD, prior to further flight, accomplish paragraph (f)(3)(i) or (f)(3)(ii) of this AD, as applicable.

(i) If corrosion is found in any aft bottle bore fuse pin: Replace with an aft bulkhead fuse pin, in accordance with Boeing Alert Service Bulletin 747-54A2153, dated December 23, 1992.

(ii) If corrosion is found in any aft bulkhead fuse pin: Accomplish paragraph (f)(3)(ii)(A), (f)(3)(ii)(B), or (f)(3)(ii)(C) of this AD, as applicable.

(A) If the amount of corroded material that must be removed exceeds the limit specified in Figure 8 of the service bulletin, replace the corroded fuse pin with an aft bulkhead fuse pin, in accordance with the service bulletin. Thereafter, accomplish the initial inspection required by paragraph (f) of this AD on the newly-installed aft bulkhead fuse pin.

(B) If the amount of corroded material that must be removed is more than light, and equal to or less than the limit specified in Figure 8 of the service bulletin, rework the corroded fuse pin, or replace the corroded fuse pin with an aft bulkhead fuse pin, in accordance with the service bulletin. "Light" corrosion is characterized by discoloration or pitting to a depth of not more than 0.001-inch maximum. This type of corrosion can be removed normally by light hand sanding. A fuse pin that has been reworked in accordance with Figure 8 of the service bulletin must be replaced with an aft bulkhead fuse pin prior to the accumulation of 3,000 landings on the pin, or 3 years since the pin was reworked and reinstalled, whichever occurs first.

(C) If the corrosion is light, remove the corroded material from the fuse pin in accordance with the service bulletin. Thereafter, accomplish the repetitive inspections required by paragraph (f)(4) of this AD.

(4) Repeat the inspections required by paragraph (f) of this AD at the intervals specified in paragraph (f)(4)(i) or (f)(4)(ii) of this AD, as applicable:

(i) For aft bottle bore fuse pins: Repeat at intervals not to exceed 1,000 landings.

(ii) For aft bulkhead fuse pins: Repeat at intervals not to exceed 2,000 landings.

(g) An alternative method of compliance or adjustment of the compliance time that provides an acceptable level of safety may be used if approved by the Manager, Seattle Aircraft Certification Office (ACO), FAA, Transport Airplane Directorate. Operators shall submit their requests through an appropriate FAA Principal Maintenance Inspector, who may add comments and then send it to the Manager, Seattle ACO.

Note: Information concerning the existence of approved alternative methods of compliance with this AD, if any, may be obtained from the Seattle ACO.

(h) Special flight permits may be issued in accordance with FAR 21.197 and 21.199 to operate the airplane to a location where the requirements of this AD can be accomplished.

(i) The inspections, replacement, and repair shall be done in accordance with the following Boeing service bulletins, as applicable, which contain the specified effective pages:

Service bulletin referenced and date	Page nos.	Revision level shown on page	Date shown on page
747-54-2066, November 7, 1979	1-7	Original	Nov. 7, 1979.
747-54-2066, Revision 1, October 10, 1980	1-27	1	Oct. 10, 1980.
747-54-2066, Revision 2, July 16, 1982	1-17, 20, 27	2	July 16, 1982.
	18-19, 21-26	1	Oct. 10, 1980.
747-54-2101, April 11, 1983	1-27	Original	April 11, 1983.
747-54-2101 Revision 1, June 1, 1984	1-23	1	June 1, 1984.
747-54A2153, December 23, 1992	1-56	Original	Dec. 23, 1992.

This incorporation by reference was previously approved by the Director of the Federal Register in accordance with 5 U.S.C. 552(a) and 1 CFR part 51, as of February 5, 1993 (58 FR 480, January 6, 1993). Copies may be obtained from Boeing Commercial Airplane Group, P.O. Box 3707, Seattle, Washington 98124-2207. Copies may be inspected at the FAA, Transport Airplane Directorate, 1601 Lind Avenue, SW., Renton, Washington; or at the Office of the Federal Register, 800 North Capitol Street, NW., suite 700, Washington, DC.

(j) This amendment becomes effective on March 18, 1993.

Issued in Renton, Washington, on March 12, 1993.

Neil D. Schalekamp,

Acting Manager, Transport Airplane Directorate, Aircraft Certification Service.

[FR Doc. 93-6244 Filed 3-17-93; 8:45 am]

BILLING CODE 4910-13-P

14 CFR Part 39

[Docket No. 92-NM-223-AD; Amendment 39-8517; AD 93-05-13]

Airworthiness Directives; Boeing Model 747-400 and 767 Series Airplanes

AGENCY: Federal Aviation Administration, DOT.

ACTION: Final rule; correction.

SUMMARY: This amendment supersedes an existing airworthiness directive (AD), applicable to certain Boeing Model 747-400 and 767 series airplanes equipped with Rolls Royce engines, that currently requires repetitive visual inspections of the power feeder connector at each engine firewall to detect signs of arcing, deterioration, unusual hardness or softness, and cracking of the elastomer insert; and the replacement of any damaged connectors found. The actions required by that AD are intended to prevent undetected fires in the engine strut caused by ignition of fuel or fuel vapors near an overheated connector. This amendment continues to require those repetitive inspections, and replacement, if necessary, and corrects the applicability of the AD to remove certain Model 767 series airplanes that are not affected by the addressed unsafe condition. This action is necessary to ensure that only affected airplanes are inspected.

DATES: Effective March 18, 1993.

The incorporation by reference of certain publications listed in the regulations was approved previously by the Director of the Federal Register as of December 30, 1992 (57 FR 59285, December 15, 1992).

ADDRESSES: The service information referenced in this AD may be obtained from Boeing Commercial Airplane Group, P.O. Box 3707, Seattle, Washington 98124-2207. This information may be examined at the FAA, Transport Airplane Directorate, 1601 Lind Avenue SW., Renton, Washington; or at the Office of the

Federal Register, 800 North Capitol Street NW., suite 700, Washington, DC.

FOR FURTHER INFORMATION CONTACT: Mr. Stephen S. Oshiro, Aerospace Engineer, Seattle Aircraft Certification Office, Systems and Equipment Branch, ANM-130S, FAA, Transport Airplane Directorate, 1601 Lind Avenue SW., Renton, Washington 98055-4056; telephone (206) 227-2793; fax (206) 227-1181.

SUPPLEMENTARY INFORMATION: On December 7, 1992, the FAA issued AD 92-27-02, Amendment 39-8435 (57 FR 59285, December 15, 1992), to require repetitive visual inspections of the power feeder connector at each engine firewall to detect signs of arcing, deterioration, unusual hardness or softness, and cracking of the elastomer insert; and the replacement of any damaged connectors found. That action was prompted by reports of damage to strut firewall power feeder connectors on Boeing Model 747-400 and 767 series airplanes. The actions required by that AD are intended to prevent undetected fires in the engine strut caused by ignition of fuel or fuel vapors near an overheated connector.

Since the issuance of that AD, the FAA has become aware of the fact that the applicability of the AD must be revised so that certain affected Model 767 series airplanes are correctly identified with an alphanumeric designation. Specifically, a reference to "variable number 120" that was listed in the applicability statement of AD 92-27-02 should have been listed as "VN130." Additionally, the applicability must be corrected to indicate that Model 767 series airplanes having variable numbers VN125 through VN129, inclusive, are not affected by the requirements of the AD.

The FAA has determined that, in order to ensure that only airplanes subject to the addressed unsafe condition are inspected, the portion of the applicability statement of AD 92-27-02 that identifies affected Model 767 series airplanes must be revised to read as follows: "* * * Model 767 series airplanes having variable numbers VN111 through VN124, inclusive, and variable numbers VN130 through VN132, inclusive."

The FAA notes that the portion of the existing applicability statement that identifies affected Model 747 series airplanes is correct and has not changed.

Action is taken herein to correct these errors and to correctly add the AD as an amendment to § 39.13 of the Federal Aviation Regulations (FAR).

Paragraph (a) of this AD restates the requirements of AD 92-27-02. If the requirements of AD 92-27-02 have been accomplished previously, that accomplishment constitutes compliance with the requirements of this AD and those actions are not required to be repeated.

The requirements of this AD are considered to be interim action until final action is identified, at which time the FAA may consider further rulemaking.

The final rule is being reprinted in its entirety for the convenience of affected operators.

Since this action only corrects the applicability of a rule by deleting certain operators that are not affected by the requirements rule, it has no adverse economic impact and imposes no additional burden on any person. Therefore, notice and public procedures hereon are unnecessary.

List of Subjects in 14 CFR Part 39

Air transportation, Aircraft, Aviation safety, Incorporation by reference, Safety.

Adoption of the Amendment

Accordingly, pursuant to the authority delegated to me by the Administrator, the Federal Aviation Administration amends 14 CFR part 39 of the Federal Aviation Regulations as follows:

PART 39—AIRWORTHINESS DIRECTIVES

1. The authority citation for part 39 continues to read as follows:

Authority: 49 U.S.C. App. 1354(a), 1421 and 1423; 49 U.S.C. 106(g); and 14 CFR 11.89.

§ 39.13 [Amended]

2. Section 39.13 is amended by removing amendment 39-8435 (57 FR 59285, December 15, 1992), and by adding a new airworthiness directive (AD), amendment 39-8517, to read as follows:

93-05-13 Boeing: Amendment 39-8517. Docket 92-NM-223-AD. Supersedes AD 92-27-02, Amendment 39-8435.

Applicability: Model 747-400 series airplanes having line positions up to and including 958, inclusive, equipped with Rolls Royce engines and electrical power feeder connectors at engine firewalls; and Model 767 series airplanes having variable numbers VN111 through VN124, inclusive, and variable numbers VN130 through VN132, inclusive, equipped with Rolls Royce engines and electrical power feeder connectors at engine firewalls; certificated in any category.

Compliance: Required as indicated, unless accomplished previously.

To prevent undetected fires in the engine strut, accomplish the following:

(a) Within 30 days after December 30, 1992 (the effective date of AD 92-27-02, Amendment 39-8435), perform a visual inspection of the power feeder connector at each engine firewall to detect signs of arcing, deterioration, unusual hardness or softness, and cracking of the elastomer insert, in accordance with Boeing Alert Service Bulletin 747-24A2190, dated November 16, 1992 (for Model 747-400 series airplanes); or Boeing Alert Service Bulletin 767-24A0088, dated November 16, 1992 (for Model 767 series airplanes); as applicable.

(1) If any damaged connector is found, prior to further flight, replace it in accordance with the applicable service bulletin. Prior to the accumulation of 1,200 flight hours on the new connector, perform the inspection required by paragraph (a) of this AD. Thereafter, repeat that inspection at intervals not to exceed 800 flight hours until the connector is replaced again.

(2) If no damage is found and no connector is replaced, repeat the inspection required by paragraph (a) of this AD at intervals not to exceed 800 flight hours.

(b) An alternative method of compliance or adjustment of the compliance time that provides an acceptable level of safety may be used if approved by the Manager, Seattle Aircraft Certification Office (ACO), FAA, Transport Airplane Directorate. Operators shall submit their requests through an appropriate FAA Principal Maintenance Inspector, who may add comments and then send it to the Manager, Seattle ACO.

Note: Information concerning the existence of approved alternative methods of compliance with this AD, if any, may be obtained from the Seattle ACO.

(c) Special flight permits may be issued in accordance with FAR 21.197 and 21.199 to operate the airplane to a location where the requirements of this AD can be accomplished.

(d) The inspections and replacement shall be done in accordance with Boeing Alert Service Bulletin 747-24A2190, dated November 16, 1992; or Boeing Alert Service Bulletin 767-24A0088, dated November 16, 1992; as applicable. This incorporation by reference was approved previously by the Director of the Federal Register in accordance with 5 U.S.C. 552(a) and 1 CFR part 51, as of December 30, 1992 (57 FR 59285, December 15, 1992). Copies may be obtained from Boeing Commercial Airplane Group, P.O. Box 3707, Seattle, Washington 98124-2207. Copies may be inspected at the FAA, Transport Airplane Directorate, 1601 Lind Avenue, SW., Renton, Washington; or at the Office of the Federal Register, 800 North Capitol Street, NW., suite 700, Washington, DC.

(e) This amendment becomes effective on March 18, 1993.

Issued in Renton, Washington, on March 12, 1993.

Neil D. Schalekamp,

Acting Manager, Transport Airplane Directorate, Aircraft Certification Service.

[FR Doc. 93-6243 Filed 3-17-93; 8:45 am]

BILLING CODE 4910-13-P

14 CFR Part 71

[Airspace Docket No. 92-ASO-19]

Revision of Control Zone and Transition Area, Dyersburg, TN

AGENCY: Federal Aviation Administration (FAA), DOT.

ACTION: Final rule.

SUMMARY: This amendment revises the Dyersburg, TN Control Zone and Transition Area. A new standard instrument approach procedure (SIAP) has been developed to serve Runway 4 at the Dyersburg Municipal Airport based on the Nally Dunston Non-directional Radio Beacon (NDB). This action eliminates an arrival area extension to the control zone west of the airport which is no longer required while adding an arrival extension southwest of the airport for the planned NDB SIAP. Also, the existing transition area is enlarged in the vicinity of the airport to contain instrument flight rules (IFR) aeronautical operations.

EFFECTIVE DATE: 0901 UTC, May 27, 1993.

FOR FURTHER INFORMATION CONTACT: Alfred P. Smith, Airspace Section, System Management Branch, Air Traffic Division, Federal Aviation Administration, P.O. Box 20636, Atlanta, Georgia 30320; telephone (404) 763-7646.

SUPPLEMENTARY INFORMATION:

History

On November 9, 1992, the FAA proposed to amend part 71 of the Federal Aviation Regulations (14 CFR part 71) to eliminate an arrival area extension to the control zone west of the airport and to add an arrival area extension southwest of the airport. Additionally, the transition area would be enlarged in the vicinity of the airport (57 FR 58421). This action provides additional controlled airspace in the vicinity of the Dyersburg Municipal Airport. Interested parties were invited to participate in this rulemaking proceeding by submitting written comments on the proposal to the FAA. No comments objecting to the proposal were received. This amendment is the same as that proposed in the notice except that the NDB identified as Dyersburg is corrected to Nally Dunston. Control Zones and Transition Areas are published in §§ 71.171 and 71.181 of FAA Order 7400.7A dated November 2, 1992, and effective November 27, 1992, which is incorporated by reference in 14 CFR 71.1. The coordinates for this airspace docket are based on North American Datum 83. The Control Zone and Transition Area listed in this document will be revised subsequently in the Handbook.

The Rule

This amendment to part 71 of the Federal Aviation Regulations revises the Control Zone by eliminating an arrival area extension to the west and adding an arrival area extension to the southwest of the Dyersburg Municipal Airport. The Transition Area is enlarged in the vicinity of the airport.

The FAA has determined that this regulation only involves an established body of technical regulations for which frequent and routine amendments are necessary to keep them operationally current. It, therefore, (1) is not a "major rule" under Executive Order 12291; (2) is not a "significant rule" under DOT Regulatory Policies and Procedures (44 FR 11034; February 26, 1979); and (3) does not warrant preparation of a regulatory evaluation as the anticipated impact is so minimal. Since this is a routine matter that will only affect air traffic procedures and air navigation, it is certified that this rule will not have a significant economic impact on a substantial number of small entities under the criteria of the Regulatory Flexibility Act.

List of Subjects in 14 CFR Part 71

Aviation safety, Control Zones, Incorporation by reference, Transition areas.

Adoption of the Amendment

In consideration of the foregoing, the Federal Aviation Administration amend 14 CFR part 71 as follows:

PART 71—[AMENDED]

1. The authority citation for 14 CFR part 71 continues to read as follows:

Authority: 49 U.S.C. app. 1348(a), 1354(a), 1510; E.O. 10854, 24 FR 9565, 3 CFR, 1959-1963 Comp., p. 389; 49 U.S.C. 106(g); 14 CFR 11.69l

§71.1 [Amended]

2. The incorporation by reference in 14 CFR 71.1 of the Federal Aviation Administration Order 7400.7A, Compilation of Regulations, dated November 2, 1992, and effective November 27, 1992, is amended as follows:

Section 71.181 Designation of Transition Areas

* * * * * *

ASO TN TA Dyersburg, TN
Dyersburg Municipal Airport, TN
(lat. 35°59'55"N, long. 89°24'22"W)
Dyersburg VORTAC (lat. 36°01'07"N, long. 89°19'04"W)

That airspace extending upward from 700 feet above the surface within a 7-mile radius of Dyersburg Municipal Airport and within 3.1 miles each side of the Dyersburg VORTAC 078° radial, extending from the 7-mile radius to 7 miles east of the VORTAC; excluding that airspace within the Dyersburg, TN Control Zone during the specific dates and times it is effective.

* * * * * *

Section 71.171 Designation of Control Zones

* * * * * *

ASO TN CZ Dyersburg, TN
Dyersburg Municipal Airport, TN
(lat. 35°59'55"N, long. 89°24'22"W)
Nally Dunston NDB (lat. 35°59'42"N, long. 89°24'21"W)

Within a 4.1-mile radius of Dyersburg Municipal Airport and within 2.5 miles each side of the Nally Dunston NDB 231° bearing, extending from the 4.1-mile radius to 7 miles southwest of the NDB. This control zone is effective during the specific dates and times established in advance by a Notice to Airmen. The effective dates and times will thereafter be continuously published in the Airport/Facility Directory.

Issued in East Point, Georgia, on February 23, 1993.

Don Cass,

Acting Manager, Air Traffic Division, Southern Region.

[FR Doc. 93-6245 Filed 3-17-93; 8:45 am]

BILLING CODE 4910-13-M

DEPARTMENT OF TREASURY

Internal Revenue Service

26 CFR Part 52

[T.D. 8370]

RIN 1545-A008; 1545-AP32; 1545-AP84

Excise Tax on Chemicals That Deplete the Ozone Layer and on Products Containing Such Chemicals; Correction

AGENCY: Internal Revenue Service, Treasury.

ACTION: Correcting amendment.

SUMMARY: This document contains a correction to the final regulations [T.D. 8370] which were published Monday, November 4, 1991 (56 FR 56303). The regulations relate to excise tax on chemicals that deplete the ozone layer and on products containing such chemicals.

EFFECTIVE DATE: November 4, 1991.

FOR FURTHER INFORMATION CONTACT: Ruth Hoffman, (202) 622-3130 (not a toll free call).

SUPPLEMENTARY INFORMATION:

Background

This document contains correcting amendments to the final regulations

relating to the tax on chemicals that deplete the ozone layer and on products containing such chemicals.

Need for Correction

As published, T.D. 8370 contains errors in the Imported Products Table, Part I and Part II, as shown, that if not corrected, might cause confusion to taxpayers and practioners.

List of Subjects in 26 CFR Part 52

Chemicals, Excise taxes, Petroleum.

PART 52—ENVIRONMENTAL TAXES

Accordingly, 26 CFR part 52, is corrected by making the following amendments:

Paragraph 1. The authority citation for part 52 continues to read in part as follows:

Authority: 26 U.S.C. 7805 * * *.

Par. 2. In § 52.4682–3(f)(6), part I of the table is revised to read as follows:

§ 52.4682–3 Imported taxable products.

* * * * *

(f) * * *

(6) * * *

IMPORTED PRODUCTS TABLE

Product name	Harmonized tariff schedule heading	ODC	ODC weight
Part I—Products that are mixtures containing ODCs:			
Mixtures containing ODCs, including but not limited to:			
—anti-static sprays			
—automotive products such as "carburetor cleaner," "stop leak," and "oil charge"			
—cleaning solvents			
—contact cleaners			
—degreasers			
—dusting sprays			
—electronic circuit board coolants			
—electronic solvents			
—ethylene oxide/CFC–12			
—fire extinguisher preparations and charges			
—flux removers for electronics			
—insect and wasp sprays			
—mixtures of ODCs			
—propellants			
—refrigerants			
* * * * * * *			

Par. 3. In § 52.4682–3(f)(6), the last two entries in part II of the table are revised to read as follows:

§ 52.4682–3 Imported taxable products.

* * * * *

(f) * * *

(6) * * *

Product name	Harmonized tariff schedule heading	ODC	ODC weight
Part II—Products in which ODCs are used for purposes of refrigeration or air conditioning, creating an aerosol or form or manufacturing electronic components:		.....	
* * * * * * *			
Electronic items not otherwise listed in the Table:			
Included in HTS chapters 84, 85, 90		CFC–113 ..	0.0004 pound/ $1.00 of entry value.
Not included in HTS chapters 84, 85, 90[3]		CFC–113 ..	0.0004 pound/ $1.00 of entry value.

* * * * *

Dale D. Goode,

Federal Register Liaison Officer, Assistant Chief Counsel (Corporate).

[FR Doc. 93-5765 Filed 3-17-93; 8:45 am]

BILLING CODE 4830-01-M

DEPARTMENT OF TRANSPORTATION

Research and Special Programs Administration

49 CFR Parts 192, 193, and 195

[Docket No. PS-131]

RIN 2137 AC13

Update of Standards Incorporated by Reference

AGENCY: Research and Special Programs Administration (RSPA), DOT.

ACTION: Final rule.

SUMMARY: This final rule updates existing references to voluntary specifications and standards to reflect more recent published editions of each document. Many currently referenced editions are outdated and some are out-of-print. This final rule will enable pipeline operators to utilize current technology, materials, and practices, thereby reducing costs and enhancing economic growth consistent with the President's goals of regulatory review.

EFFECTIVE DATE: This final rule takes effect April 19, 1993.

FOR FURTHER INFORMATION CONTACT: Christina M. Sames, (202) 366-4561, regarding the contents of this final rule; or the Dockets Unit, (202) 366-4453, for copies of this final rule or other material in the docket.

SUPPLEMENTARY INFORMATION:

Background

In a January 28, 1992, memorandum, President Bush wrote to Department and agency heads about the need to reduce the burden of government regulation. The President was concerned that regulations which do not keep pace with new technologies and innovations impose needless costs and impede economic growth.

In response to the President's memorandum, DOT published a notice requesting public comment on the Department's regulatory programs (57 FR 4745; February 7, 1992). Commenters were asked to identify regulations which substantially impede economic growth, may no longer be necessary, are unnecessarily burdensome, impose needless costs or red tape, or overlap or conflict with other DOT or Federal regulations. The deadline for submitting comments was March 2, 1992.

RSPA received comments from 39 persons and organizations about its pipeline safety regulations. Most of the comments came from regulated pipeline companies, pipeline trade associations and state pipeline safety agencies. In response to these comments, RSPA will publish several Notices of Proposed Rulemakings (NPRMs) concerning changes to miscellaneous gas, liquefied natural gas, hazardous liquid and carbon dioxide pipeline safety standards. RSPA expects these changes to provide clarity, eliminate unnecessary or overly burdensome requirements, and foster economic growth. A NPRM titled "Regulatory Review: Gas Pipeline Safety Standards" (57 FR 39572; August 31, 1992) and a future NPRM titled "Regulatory Review: Hazardous Liquid and Carbon Dioxide Pipeline Safety Standards" reference this "Update of Standards Incorporated by Reference."

Among its comments to the DOT notice, the Interstate Natural Gas Association of America (INGAA) recommended RSPA update references to voluntary standards to reflect the latest published editions of those standards. INGAA stated it was essential the references be kept current in order to allow operators to take advantage of the latest editions of specifications and standards.

Parts 192, 193, and 195 incorporate by reference all or portions of 44 different documents containing practices, codes, standards, and specifications developed and published by technical organizations. Many of the editions currently referenced are now out-of-print or obsolete. Since later published editions utilize or are based on up-to-date technology, some aspects of pipeline design and construction may be unnecessarily burdened by requiring compliance with earlier referenced editions.

To avoid this unnecessary burden and allow operators to take advantage of the technological improvements in methods and materials, this final rule updates references to documents to later published editions of those documents. The later editions referenced are set forth below by name and date in amendments to appendixes A and B of part 192, appendix A of part 193, and § 195.3.

Summary of Editorial Changes

Besides adopting later published editions of documents incorporated by reference, this final rule also makes the following associated editorial changes to parts 192, 193, and 195.

General

In parts 192, 193, and 195, all references to NFPA are amended to read ANSI/NFPA.

In parts 192, 193, and 195, all references to ANSI are amended to read ASME/ANSI.

In parts 192 and 195, all references to ASTM A 333 are amended to read ASTM A 333/A 333M.

The address for the American National Standards Institute (ANSI) has been changed. The correct address is 11 West 42nd Street, New York, NY 10036. Parts 192, 193, and 195 are amended to reflect this change.

The address for the American Petroleum Institute (API) has been changed. The correct address is 1220 L Street, NW., Washington, DC 20005. Parts 192, 193, and 195 are amended to reflect this change.

The address for the Manufacturers Standardization Society of the Valve and Fittings Industry (MSS) has been changed. The correct address is 127 Park Street, NE., Vienna, VA 22180. Parts 192 and 195 are amended to reflect this change.

The address for the National Fire Protection Association (NFPA) has been changed. The correct address is 1 Batterymarch Park, P.O. Box 9101, Quincy, MA 02269-9101. Parts 192 and 193 are amended to reflect this change.

Part 192

Section 192.7(b) is clarified by adding "400 Seventh Street SW.," after "Administration" and "in accordance with 5 U.S.C. 552(a) and 1 CFR part 51" after the second "Federal Register."

Section 192.11(a) is amended by removing "NFPA Standards" from the term "NFPA Standards No. 58 and No. 59" and adding "ANSI/NFPA" in its place.

Section 192.55(e) is amended by removing the word "Standard" and adding "Specification" in its place.

Section 192.65(a) is amended by removing the 1972 edition date of API Recommended Practice 5L1. This edition has been superseded and the latest edition is referenced in appendix A of part 192. Section 192.65(a) is also amended by deleting "* * *, except that before February 25, 1975, the transportation may be performed in accordance with the 1967 edition of API RP5L1." This wording no longer serves a useful purpose and the deletion will help clarify the current regulation.

Section 192.153(a) is clarified by adding "Division 1" after "section VIII."

Section 192.153(b) is clarified by adding "section VIII, Division 1, or

section VIII, Division 2 of" prior to "the ASME Boiler and Pressure Vessel Code."

Section 192.177(b)(1) and appendix A are amended by removing the term "ASTM A 372" and adding "ASTM A 372/A 372M" in its place.

Section 192.281, paragraphs (b)(2) and (d)(1), are amended by removing the word "Specification" and adding "Designation" in its place.

The American Society for Testing and Materials has amended and redesignated paragraphs 8.6 and 8.7 of ASTM D 2513 to paragraphs 6.6 and 6.7. Section 192.283(a)(1)(i) is amended to reflect this change.

Section 192.283(a)(1)(ii) is amended by removing the title to paragraph 8.5 of ASTM D 2517, "Minimum Hydrostatic Burst Pressure," and adding "Short-Term Rupture Strength (Minimum Hoop Stress)" in its place.

Section 192.283(b)(1) is amended by removing "–77a" from "D638–77a." The 1977a edition of ASTM D 638 has been superseded and the latest edition is referenced in appendix A of part 192.

Part 192, appendix A, is amended to include "ASME Boiler and Pressure Vessel Code, Section VIII, Division 2—Pressure Vessels Alternative Rules." This standard was inadvertently omitted.

Part 192, appendix A, is amended by removing standards NFPA 30, "Flammable and Combustible Liquids Code," and NFPA 59A, "Storage and Handling of Liquefied Petroleum Gases." These standards are no longer referenced in part 192.

Part 193

The American National Standards Institute has discontinued specification ANSI A 58.1, "Building Code Requirements for Minimum Design Loads in Buildings and Other Structures." The American Society of Civil Engineers has replaced ANSI A 58.1 with standard ASCE 7–88, "Minimum Design Loads for Buildings and Other Structures." Sections 193.2067(b)(1), 193.2109(c), and appendix A of part 193 are amended to reflect this change.

Section 193.2013(b) is amended by adding "These materials have been approved for incorporation by reference by the Director of the Federal Register in accordance with 5 U.S.C. 552(a) and 1 CFR part 51." after the first sentence.

Section 193.2141(a) is amended by removing "7–62" and adding "7–6.2" in its place.

The American Concrete Institute has discontinued specification ACI–311–75, "Recommended Practice for Concrete Inspection," and in its place has published: (1) ACI–311.4R–88, "Guide for Concrete Inspection," and (2) ACI–311.5R–88, "Batch Plant Inspection and Field Testing of Ready-Mixed Concrete." Section 193.2307(b) and appendix A of part 193 are amended to reflect this change.

The American National Standards Institute has amended and redesignated specification ANSI B31.3, section 337, to section 345. Section 193.2319(b) is amended to reflect this change.

Section 193.2321(d) is amended by removing "0.7.6" and adding "Q.7.6" in its place.

The American Petroleum Institute has amended API Standard 620, sections Q8 and Q9, to sections Q8, Q9, and Q10. Section 193.2327(a) is amended to reflect this change.

The National Fire Protection Association has amended and redesignated specification NFPA 70, section 500–4, to section 500–5. Sections 193.2433(a)(2) and 193.2805(a)(2) are amended to reflect this change.

Section 193.2805(a)(2) is amended by removing "MFPA" and adding "ANSI/NFPA" in its place.

Part 193, appendix A, is amended by removing the address listed for the International Conference of Building Officials and inserting in its place 5360 South Workman Mill Road, Whittier, CA 90601.

Part 193, appendix A, is amended by adding the address for the American Society of Civil Engineers (ASCE). The address is 345 East 47th Street, New York, NY 10017–2398.

Marking of Fittings

Section 192.63(a)(1) requires pipeline fittings to be marked according to the specifications to which the fitting was manufactured. Thermoplastic fittings made according to the 1987 edition of ASTM D 2513 (the edition part 192 currently incorporates by reference) that are intended for use at elevated temperatures (greater than 73 °F (23 °C)) must be marked to identify certain temperature ratings. However, the 1990c edition of ASTM D 2513, which this final rule incorporates by reference as an update of the 1987 edition, does not require this elevated temperature marking. RSPA believes this temperature marking is still essential to ensure that thermoplastic fittings designed for use at lower temperatures are not incorrectly used at elevated temperatures. Therefore, § 192.63(a)(1) has been amended to reference the 1987 edition for the purpose of marking thermoplastic fittings.

Final Rule

Because this final rule merely updates existing references to voluntary standards to later published editions of these standards, it does not significantly affect compliance or enforcement burdens. Therefore, prior notice and opportunity for public comment are unnecessary; and, under 5 U.S.C. 503, the changes to Parts 192, 193, and 195 are final, effective as stated above under "Effective Date."

Impact Assessment

The final rule is not major under Executive Order 12291. That Order defines a major rule as one that has an annual effect on the economy of $100 million, major increase in costs, or a significant adverse effect on the economy. In addition, the final rule is not "significant" under DOT Regulatory Policies and Procedures (44 FR 11034; February 26, 1979).

RSPA estimates this final rule will result in an estimated annual savings of $3,750,000 for the natural gas pipeline industry, $95,000 for the liquefied natural gas pipeline industry, and $179,000 for the hazardous liquid pipeline industry with no adverse effect on safety. These amounts are based on an estimated annual savings per operator of $50 per updated standard incorporated by reference. These savings would come largely from the use of new and improved technology.

Regulatory Flexibility Act

RSPA certifies under Section 605 of the Regulatory Flexibility Act that this final rule will not have a significant economic impact on a substantial number of small entities.

E.O. 12612

RSPA has analyzed this action in accordance with principles and criteria of Executive Order 12612 (52 FR 41685; October 26, 1987), and has determined that it does not have sufficient Federalism implications to warrant preparing a Federalism Assessment.

List of Subjects

49 CFR Part 192

Incorporation by reference, Natural gas, Pipeline safety.

49 CFR Part 193

Incorporation by reference, Liquefied natural gas (LNG), Pipeline safety.

49 CFR Part 195

Anhydrous ammonia, Carbon dioxide, Incorporation by references, Petroleum, Pipeline safety.

In consideration of the foregoing, RSPA amends 49 CFR parts 192, 193, and 195 as follows:

PART 192—[AMENDED]

1. The authority citation for part 192 continues to read as follows:

Authority: 49 App. U.S.C. 1672 and 1804; 49 CFR 1.53.

2. Section 192.7(b) is revised to read as follows:

§ 192.7 Incorporation by reference.

* * * * *

(b) All incorporated materials are available for inspection in the Research and Special Programs Administration, 400 Seventh Street, SW., Washington, DC, and at the Office of the Federal Register, 800 North Capitol Street, NW., suite 700, Washington, DC. These materials have been approved for incorporation by reference by the Director of the Federal Register in accordance with 5 U.S.C. 552(a) and 1 CFR part 51. In addition, the incorporated materials are available from the respective organizations listed in Appendix A to this part.

* * * * *

§ 192.11 [Amended]

3. Section 192.11(a) is amended by removing the term "NFPA Standards" and adding "ANSI/NFPA" in its place.

§ 192.55 [Amended]

4. Section 192.55(e) is amended by removing the word "Standard" and adding "Specification" in its place.

5. Section 192.63 is amended by revising paragraphs (a) introductory text and (a)(1) to read as follows:

§ 192.63 Marking of materials.

(a) Except as provided in paragraph (d) of this section, each valve, fitting, length of pipe, and other component must be marked—

(1) As prescribed in the specification or standard to which it was manufactured, except that thermoplastic fittings must be marked in accordance with the 1987 edition of ASTM D 2513; or

* * * * *

6. Section 192.65(a) is revised to read as follows:

§ 192.65 Transportation of pipe.

* * * * *

(a) The transportation is performed in accordance with API RP 5L1.

* * * * *

§ 192.113 [Amended]

7. Section 192.113 is amended by removing the term "ASTM A 333" and adding "ASTM A 333/A 333M" in its place.

§ 192.147 [Amended]

8. In § 192.147, paragraphs (a) and (c) are amended by removing the term "ANSI" and adding "ASME/ANSI" in its place.

9. In § 192.153, paragraphs (a) and (b) introductory text are revised to read as follows:

§ 192.153 Components fabricated by welding.

(a) Except for branch connections and assemblies of standard pipe and fittings joined by circumferential welds, the design pressure of each component fabricated by welding, whose strength cannot be determined, must be established in accordance with paragraph UG–101 of section VIII, Division 1, of the ASME Boiler and Pressure Vessel Code.

(b) Each prefabricated unit that uses plate and longitudinal seams must be designed, constructed, and tested in accordance with section VIII, Division 1, or section VIII, Division 2 of the ASME Boiler and Pressure Vessel Code, except for the following:

* * * * *

10. Section 192.163(e) is revised to read as follows:

§ 192.163 Compressor stations: design and construction.

* * * * *

(e) *Electrical facilities.* Electrical equipment and wiring installed in compressor stations must conform to the National Electrical Code, ANSI/NFPA 70, so far as that code is applicable.

§ 192.177 [Amended]

11. Section 192.177(b)(1) is amended by removing the term "A 372" and adding "A 372/A 372M" in its place.

§ 192.279 [Amended]

12. Section 192.279 is amended by removing the word "ANSI" and adding "ASME/ANSI" in its place.

§ 192.281 [Amended]

13. In § 192.281, paragraphs (b)(2) and (d)(1) are amended by removing the word "Specification" and adding "Designation:" in its place.

14. In § 192.283, paragraphs (a)(1)(i), (a)(1)(ii), and (b)(1) are revised to read as follows:

§ 192.283 Plastic Pipe; qualifying joining procedures.

(a) * * *

(1) * * *

(i) In the case of thermoplastic pipe, paragraph 6.6 (Sustained Pressure Test) or paragraph 6.7 (Minimum Hydrostatic Burst Pressure (Quick Burst)) of ASTM D 2513; or

(ii) In the case of thermosetting plastic pipe, paragraph 8.5 (Short-Term Rupture Strength (Minimum Hoop Stress)) or paragraph 8.9 (Sustained Static Pressure Tests) of ASTM D 2517.

* * * * *

(b) * * *

(1) Use an apparatus for the test as specified in ASTM D 638 (except for conditioning).

* * * * *

15. Appendix A to part 192 is revised to read as follows:

Appendix A—Incorporated by Reference

I. List of Organizations and Addresses

A. American National Standards Institute (ANSI), 11 West 42nd Street, New York, NY 10036.

B. American Petroleum Institute (API), 1220 L Street, NW., Washington, DC 20005.

C. The American Society of Mechanical Engineers (ASME), United Engineering Center, 345 East 47th Street, New York, NY 10017.

D. American Society for Testing and Materials (ASTM), 1916 Race Street, Philadelphia, PA 19103–1187.

E. Manufacturers Standardization Society of the Valve and Fittings Industry, Inc. (MSS), 127 Park Street, NW., Vienna, VA 22180.

F. National Fire Protection Association (NFPA), 1 Batterymarch Park, P.O. 9101, Quincy, MA 02269–9101.

II. Documents Incorporated by Reference (Numbers in Parentheses Indicate Applicable Editions)

A. American Petroleum Institute (API):

1. API Specification 5L "Specification for Line Pipe" (40th edition, 1992).

2. API Recommended Practice 5L1 "Recommended Practice for Railroad Transportation of Line Pipe" (4th edition, 1990).

3. API Specification 6D "Specification for Pipeline Valves (Gate, Plug, Ball, and Check Valves)" (20th edition, 1991).

4. API Standard 1104 "Welding of Pipelines and Related Facilities" (17th Edition, 1988).

B. The American Society of Testing and Materials (ASTM):

1. ASTM Designation: A 53 "Standard Specification for Pipe, Steel, Black and Hot-Dipped, Zinc-Coated Welded and Seamless" (A 53–90b).

2. ASTM Designation: A 106 "Standard Specification for Seamless Carbon Steel Pipe for High-Temperature Service" (A 106–91).

3. ASTM Designation: A 333/A 333M "Standard Specification for Seamless and Welded Steel Pipe for Low-Temperature Service" (A 333/A 333M–91a).

4. ASTM Designation: A 372/A 372M "Standard Specification for Carbon and Alloy Steel Forgings for Thin-Walled Pressure Vessels" (A 372/A 372M–91a).

5. ASTM Designation: A 381 "Standard Specification for Metal-Arc-Welded Steel Pipe for Use With High-Pressure Transmission Systems" (A 381–89).

6. ASTM Designation: A 671 "Standard Specification for Electric-Fusion-Welded

Steel Pipe for Atmospheric and Lower Temperatures" (A 671–89a).

7. ASTM Designation: A 672 "Standard Specification for Electric-Fusion-Welded Steel Pipe for High-Pressure Service at Moderate Temperatures" (A 672–89b).

8. ASTM Designation: A691 "Standard Specification for Carbon and Alloy Steel Pipe, Electric-Fusion-Welded for High-Pressure Service at High Temperatures" (A 691–89a).

9. ASTM Designation: D 638 "Standard Test Method for Tensile Properties of Plastics" (D 638–91).

10. ASTM Designation: D 2513 "Standard Specification for Thermoplastic Gas Pressure Pipe, Tubing, and Fittings" (D 2513–87 edition for § 192.63(a)(1), otherwise D 2513–90c edition).

11. ASTM Designation: D 2517 "Standard Specification for Reinforced Epoxy Resin Gas Pressure Pipe and Fittings" (D 2517–81, reapproved 1987).

C. The American Society of Mechanical Engineers (ASME):

1. ASME/ANSI B16.1 "Cast Iron Pipe Flanges and Flanged Fittings" (1989).

2. ASME/ANSI B16.5 "Pipe Flanges and Flanged Fittings" (1988 with October 1988 Errata and ASME/ANSI B16.5a–1992 Addenda).

3. ASME Boiler and Pressure Vessel Code, Section VIII, Division 1 "Pressure Vessels" (1992 with Interpretations, Volume 30, dated July 1992).

4. ASME Boiler and Pressure Vessel Code, Section VIII, Division 2 "Pressure Vessels: Alternative Rules" (1992 with Interpretations, Volume 30, dated July 1992).

5. ASME Boiler and Pressure Vessel Code, Section IX "Welding and Brazing Qualifications" (1992 with Interpretations, Volume 30, dated July 1992).

D. Manufacturers Standardization Society of the Valve and Fittings Industry, Inc. (MSS):

1. MSS SP–44 "Steel Pipe Line Flanges" (1991).

2. [Reserved]

E. National Fire Protection Association (NFPA):

1. ANSI/NFPA 58 "Standard for the Storage and Handling of Liquefied Petroleum Gases" (1992).

2. ANSI/NFPA 59 "Standard for the Storage and Handling of Liquefied Petroleum Gases at Utility Gas Plants" (1992).

3. ANSI/NFPA 70 "National Electrical Code" (1993).

16. Section I of appendix B to part 192 is revised to read as follows:

Appendix B—Qualification of Pipe

I. Listed Pipe Specifications (Numbers in Parentheses Indicate Applicable Editions)

API 5L—Steel pipe (1992).
ASTM A 53—Steel pipe (1990b).
ASTM A 106—Steel pipe (1991).
ASTM A 333/A 333M—Steel pipe (1991a).
ASTM A 381—Steel pipe (1989).
ASTM A 671—Steel pipe (1989a).
ASTM A 672—Steel pipe (1989b).
ASTM A 691—Steel pipe (1989a).
ASTM D 2513—Thermoplastic pipe and tubing (1990c).
ASTM D 2517—Thermosetting plastic pipe and tubing (1981, reapproved 1987).

* * * * *

PART 193—[AMENDED]

17. The authority citation for part 193 continues to read as follows:

Authority: 49 App. U.S.C. 1671 *et seq.*; and 49 CFR 1.53.

§§ 193.2005, 193.2073, 193.2147, 193.2149, 193.2213, 193.2427, 193.2811, 193.2813, 193.2817, 193.2819, 193.2821 [Amended]

18. Part 193 is amended by removing the term "NFPA" wherever it appears in the following sections and adding in its place "ANSI/NFPA":

Sections 193.2005(c), 193.2073(b), 193.2147, 193.2149(c), 193.2213, 193.2427(d), 193.2811, 193.2813, 193.2817(b) introductory text, 193.2819(a), 193.2819(d), 193.2819(f), and 193.2821(b).

§§ 193.2113, 193.2123, 193.2127, 193.2229, 193.2315, 193.2321 [Amended]

19. Part 193 is amended by removing the word "ANSI" wherever it appears in the following sections and inserting in its place "ASME/ANSI":

Sections 193.2113(b); 193.2123(a); 193.2127(a), 193.2127(d), 193.2127(e); 193.2229(b)(3), 193.2315(d), and 193.2321(b).

20. Section 193.2013(b) is revised to read as follows:

§ 193.2113 Incorporation by reference.

* * * * *

(b) All incorporated materials are available for inspection in the Research and Special Programs Administration, 400 Seventh Street, SW., Washington, DC, and at the Office of the Federal Register, 800 North Capitol Street, NW., suite 700, Washington, DC. These materials have been approved for incorporation by reference by the Director of the Federal Register in accordance with 5 U.S.C. 552(a) and 1 CFR part 51. In addition, the incorporated materials are available from the respective organizations listed in appendix A to this part.

* * * * *

§ 193.2067 [Amended]

21. Section 193.2067(b)(1) is amended by removing the term "ANSI A 58.1, 1972 edition" and adding "ASCE 7–88" in its place.

§ 193.2109 [Amended]

22. Section 193.2109(c) is amended by removing the term "ANSI A 58.1" and adding "ASCE 7–88" in its place.

23. Section 193.2141 is revised to read as follows:

§ 193.2141 Electrical Systems.

(a) Each operator shall select and install electrical equipment and wiring for components in accordance with ANSI/NFPA 70 and, where applicable, section 7–6.2 of ANSI/NFPA 59A.

(b) Electrical grounding and bonding must be in accordance with section 7–7.1.1 of ANSI/NFPA 59A.

(c) Protective measures for stray or impressed currents must be provided in accordance with section 7–7.3 of ANSI/NFPA 59A.

24. Section 193.2307(b) is revised to read as follows:

§ 193.2307 Inspection.

* * * * *

(b) In addition to the requirements of paragraph (a) of this section, the construction of concrete storage tanks must be inspected in accordance with ACI 311.4R–88 or ACI 311.5R–88.

* * * * *

25. Section 193.2319(b) is revised to read as follows:

§ 193.2319 Strength tests.

* * * * *

(b) For piping, the test required by paragraph (a) of this section must include a pressure test conducted in accordance with section 345 of ASME/ANSI B31.3, except that test pressures must be based on the design pressure. Carbon and low alloy steel piping must be pressure tested above their nil ductility transition temperature.

* * * * *

§ 193.2321 [Amended]

26. Section 193.2321(d) is amended by removing "0.7.6" and adding "Q.7.6" in its place.

27. Section 193.2327(a) is revised to read as follows:

§ 193.2327 Storage tank tests.

(a) In addition to other applicable requirements of this subpart, storage tanks for cryogenic fluids with internal design pressures of not more than 15 psig must be tested in accordance with sections Q8, Q9, and Q10 of API 620, appendix Q, as applicable.

* * * * *

28. Section 193.2433(a)(2) is revised to read as follows:

§ 193.2433 Sensing devices.

(a) * * *

(2) Detect the presence of fire or combustible gas in areas determined in accordance with section 500–5 of ANSI/NFPA 70 to have a potential for presence of flammable fluids.

* * * * *

29. Section 193.2805(a)(2) is revised to read as follows:

§ 193.2805 Fire prevention plan.

(a) * * *

(2) Those areas, as described in section 500–5 of ANSI/NFPA 70, where the potential exists for the presence of flammable fluids in an LNG plant. Determinations made under this paragraph must be kept current.

* * * * *

30. Appendix A to part 193 is revised to read as follows:

Appendix A—Incorporated by Reference

I. List of Organizations and Addresses

A. American Concrete Institute (ACI), Box 19150, Redford Station, Detroit, MI 48219–0150.

B. American Gas Association (AGA), 1515 Wilson Boulevard, Arlington, VA 22209.

C. American National Standards Institute (ANSI), 11 West 42nd Street, New York, NY 10036.

D. American Petroleum Institute (API), 1220 L Street, NW., Washington, DC 20005.

E. American Society of Mechanical Engineers (ASME), United Engineering Center, 345 East 47th Street, New York, NY 10017.

F. National Fire Protection Association (NFPA), 1 Batterymarch Park, P.O. Box 9101, Quincy, MA 02269–9101.

G. International Conference of Building Officials, 5360 South Workman Mill Road, Whittier, CA 90601.

H. American Society of Civil Engineers (ASCE), 345 East 47th Street, New York, NY 10017–2398.

II. Documents Incorporated by Reference. (Numbers in Parentheses Indicate Applicable Editions)

A. American Concrete Institute (ACI):

1. ACI Standard 311.4R–88 "Guide for Concrete Inspection" (1988).

2. ACI Standard 311.5R–88 "Batch Plant Inspection and Field Testing of Ready-Mixed Concrete" (1988).

B. American Gas Association (AGA):

1. "Evaluation of LNG Vapor Control Methods" (October 1974).

2. "Purging Principles and Practices" (1975).

C. American Society of Civil Engineers (ASCE):

1. ASCE 7–88 "Minimum Design Loads for Buildings and Other Structures" (1990).

D. American Petroleum Institute (API):

1. API Specification 6D "Specification for Pipeline Valves (Gate, Plug, Ball, and Check Valves)" (20th edition, 1991).

2. API Standard 620 "Design and Construction of Large, Welded, Low-Pressure Storage Tanks" (8th edition, 1990).

3. API Standard 1104 "Welding of Pipelines and Related Facilities" (17th edition, 1988, except the appendix).

E. American Society of Mechanical Engineers (ASME):

1. ASME/ANSI B31.3 "Chemical Plant and Petroleum Refinery Piping" (1990 with ASME/ANSI B31.3a–1990, B31.3b–1991, and B31.3c–1992 Addenda and Special Errata issued December 31, 1990).

2. ASME/ANSI B31.5 "Refrigeration Piping" (1987 with ASME/ANSI B31.5b–1991 and B31.5c–1992 Addenda).

3. ASME/ANSI B31.8 "Gas Transmission and Distribution Piping Systems" (1989 with ASME/ANSI B31.8a–1990, B31.8b–1990, B31.8c–1992 Addenda and Special Errata issued July 6, 1990 and Special Errata (Second) issued February 28, 1991).

4. ASME Boiler and Pressure Vessel Code, Section I "Power Boilers" (1992 with Interpretations, Volume 30, dated July 1992).

5. ASME Boiler and Pressure Vessel Code, Section IV "Heating Boilers" (1992 with Interpretations, Volume 30, dated July 1992).

6. ASME Boiler and Pressure Vessel Code, Section VIII, Division 1 "Pressure Vessels" (1992 with Interpretations, Volume 30, dated July 1992).

7. ASME Boiler and Pressure Vessel Code, Section VIII, Division 2 "Pressure Vessels: Alternative Rules" (1992 with Interpretations, Volume 30, dated July 1992).

8. ASME Boiler and Pressure Vessel Code, Section IX "Welding and Brazing Qualifications" (1992 with Interpretations, Volume 30, dated July 1992).

F. International Conference of Building Officials:

1. "Uniform Building Code" (UBC) (1991).

G. National Fire Protection Association (NFPA):

1. ANSI/NFPA 30 "Flammable and Combustible Liquids Code" (1990).

2. ANSI/NFPA 37 "Standard for the Installation and Use of Stationary Combustion Engines and Gas Turbines" (1990).

3. ANSI/NFPA 51B "Standard for Fire Prevention in Use of Cutting and Welding Processes" (1989).

4. ANSI/NFPA 59A "Standard for the Production, Storage, and Handling of Liquefied Natural Gas (LNG)" (1972 edition for § 193.2005(c), otherwise 1990 edition).

5. ANSI/NFPA 70 "National Electrical Code" (1993).

PART 195—[AMENDED]

31. The authority citation for part 195 continues to read as follows:

Authority: 49 App. U.S.C. 2002; and 49 CFR 1.53.

32. In § 195.3, paragraphs (b) and (c) are revised to read as follows:

§ 195.3 Matter incorporated by reference.

* * * * *

(b) All incorporated materials are available for inspection in the Research and Special Programs Administration, 400 Seventh Street, SW., Washington, DC, and at the Office of the Federal Register, 800 North Capitol Street, NW., suite 700, Washington, DC. These materials have been approved for incorporation by reference by the Director of the Federal Register in accordance with 5 U.S.C. 552(a) and 1 CFR part 51. In addition, materials incorporated by reference are available as follows:

(1) American Petroleum Institute (API), 1220 L Street, NW., Washington, DC 20005.

(2) The American Society of Mechanical Engineers (ASME), United Engineering Center, 345 East 47th Street, New York, NY 10017.

(3) Manufacturers Standardization Society of the Valve and Fittings Industry, Inc. (MSS), 127 Park Street, NE., Vienna, VA 22180.

(4) American National Standards Institute (ANSI), 11 West 42nd Street, New York, NY 10036.

(5) American Society for Testing and Materials (ASTM), 1916 Race Street, Philadelphia, PA 19103–1187.

(c) The full title for the publications incorporated by reference in this part are as follows. Numbers in parenthesis indicate applicable editions:

(1) American Petroleum Institute (API):

(i) API Specification 5L "Specification for Line Pipe" (40th edition, 1992).

(ii) API Specification 6D "Specification for Pipeline Valves (Gate, Plug, Ball, and Check Valves)" (20th edition, 1991).

(iii) API Standard 1104 "Welding of Pipelines and Related Facilities" (17th edition, 1988).

(2) American Society of Mechanical Engineers (ASME):

(i) ASME/ANSI B16.9 "Factory-Made Wrought Steel Buttwelding Fittings" (1986).

(ii) ASME/ANSI B31.4 "Liquid Transportation Systems for Hydrocarbons, Liquid Petroleum Gas, Anhydrous Ammonia, and Alcohols" (1989 with ASME B31.4a–1991 Addenda).

(iii) ASME Boiler and Pressure Vessel Code, Section VIII, Division 1 "Pressure Vessels" (1992 with Interpretations, Volume 30, dated July 1992).

(iv) ASME Boiler and Pressure Vessel Code, Section IX "Welding and Brazing Qualifications" (1992 with Interpretations, Volume 30, dated July 1992).

(3) Manufacturers Standardization Society of the Valve and Fittings Industry, Inc. (MSS):

(i) MSS SP–75 "Specification for High Test Wrought Butt Welding Fittings" (1988).

(4) American Society for Testing and Materials (ASTM):

(i) ASTM Designation: A 53 "Standard Specification for Pipe, Steel, Black and Hot-Dipped, Zinc-Coated Welded and Seamless'; (A 53–90b).

(ii) ASTM Designation: A 106 "Standard Specification for Seamless Carbon Steel Pipe for High-Temperature Service" (A 106–91).

(iii) ASTM Designation: A 333/A 333M "Standard Specification for

Seamless and Welded Steel Pipe for Low-Temperature Service" (A 333/A 333M–91a).

(iv) ASTM Designation: A 381 "Standard Specification for Metal-Arc-Welded Steel Pipe for Use with High-Pressure Transmission Systems" (A 381–89).

(v) ASTM Designation: A 671 "Standard Specification for Electric-Fusion-Welded Steel Pipe for Atmospheric and Lower Temperatures" (A 671–89a).

(vi) ASTM Designation: A 672 "Standard Specification for Electric-Fusion-Welded Steel Pipe for High-Pressure Service at Moderate Temperatures" (A 672–89b).

(vii) ASTM Designation: A 691 "Standard Specification for Carbon and Alloy Steel Pipe Electric-Fusion-Welded for High-Pressure Service at High Temperatures" (A 691–89a).

§ 195.106 [Amended]

33. Section 195.106(e) is amended by removing the term "ASTM A 333" and adding "ASTM A 333/A 333M" in its place.

§§ 195.110 and 195.118 [Amended]

34. Sections 195.110(a) and 195.118(a) are amended by removing the word "ANSI" and adding "ASME/ANSI" in its place.

Issued in Washington, DC on February 23, 1993.

Rose A. McMurray,

Acting Administrator for the Research and Special Programs Administration.

[FR Doc. 93–6257 Filed 3–17–93; 8:45 am]

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DEPARTMENT OF COMMERCE

National Oceanic and Atmospheric Administration

50 CFR Part 675

[Docket No. 921220–3040]

RIN 0648–AD18

Groundfish of the Bering Sea and Aleutian Islands Area

AGENCY: National Marine Fisheries Service (NMFS), NOAA, Commerce.

ACTION: Approval of a fishery management plan amendment; final rule; final 1993 specifications of Pacific halibut bycatch mortality allowances; closures.

SUMMARY: NMFS announces the approval of Amendment 21 to the Fishery Management Plan for the Groundfish Fishery of the Bering Sea and Aleutian Islands Area (FMP). NMFS is also implementing a regulatory amendment that establishes Pacific halibut bycatch mortality limits for trawl and non-trawl gear fisheries in the Bering Sea and Aleutian Islands Area (BSAI). This action is taken under authority of Amendment 21. Apportionments of the halibut bycatch mortality limits as bycatch allowances among fisheries and seasons for 1993 also are specified. NMFS is announcing closures of specified fisheries for vessels using trawl gear. These actions are intended to promote management and conservation of groundfish and other fish resources and to further the goals and objectives contained in the FMP.

EFFECTIVE DATE: March 17, 1993.

ADDRESSES: The final rule was analyzed as part of the environmental assessment/regulatory impact review/final regulatory flexibility analysis (EA/RIR/FRFA) prepared for Amendment 21 to the FMP. Individual copies of Amendment 21 and the EA/RIR/FRFA may be obtained from the North Pacific Fishery Management Council, P.O. Box 103136, Anchorage, Alaska 99510 (telephone 907–271–2809).

FOR FURTHER INFORMATION CONTACT: Susan J. Salveson, Fisheries Management Division, Alaska Region, NMFS, at 907–586–7228.

SUPPLEMENTARY INFORMATION: Domestic and foreign groundfish fisheries in the exclusive economic zone (EEZ) of the BSAI are managed by the Secretary of Commerce in accordance with the FMP. The FMP was prepared by the North Pacific Fishery Management Council (Council) under the Magnuson Fishery Conservation and Management Act (Magnuson Act) and is implemented by regulations appearing at 50 CFR 611.93 for the foreign fishery and 50 CFR part 675 for the U.S. fishery. General regulations that also pertain to U.S. fisheries appear at 50 CFR part 620.

Amendment 21 was approved by the Secretary on February 9, 1993, under section 304(b) of the Magnuson Act. This amendment establishes FMP authority to (1) establish Pacific halibut bycatch mortality limits for trawl and non-trawl gear fisheries in regulations rather than in the FMP and change bycatch mortality limits through a regulatory amendment process; and (2) apportion annually the non-trawl halibut bycatch mortality limit among fisheries and seasons as bycatch allowances. A notice of availability of Amendment 21 was published in the **Federal Register** on November 16, 1992 (57 FR 54045), and invited comments on the amendment through January 11, 1993. No written comments were received.

A proposed rule was published in the **Federal Register** on December 22, 1992 (57 FR 60788), that would establish halibut bycatch mortality limits for trawl and non-trawl gear in 1993 and beyond under authority provided by Amendment 21 to the FMP. Public comment on the proposed rule was invited through January 19, 1993. No written comments were received during the comment period.

The final rule establishes Pacific halibut mortality limits for trawl and non-trawl gear at 3,775 metric tons (mt) and 900 mt, respectively. These limits are set forth in regulations at § 675.21(a) and will remain effective until revised under a future regulatory amendment. A full description of Amendment 21 to the FMP and the justification for the halibut mortality limits implemented under this action are presented in the December 22, 1992, **Federal Register** publication of the proposed rule (57 FR 60788).

The halibut bycatch mortality allowances implemented for the 1993 BSAI trawl and non-trawl fisheries, and seasonal allowances thereof, are listed in Table 1. Regulations under § 675.21(b)(1) authorize the apportionment of the trawl halibut mortality bycatch limit to seven trawl fishery categories (midwater pollock, Greenland turbot/arrowtooth flounder/sablefish, rock sole/other flatfish, yellowfin sole, rockfish, Pacific cod, and pollock/Atka mackerel/"other species"). The final rule (§ 675.21(b)(2)) also authorizes the apportionment of the non-trawl halibut mortality limit among three non-trawl fishery categories (Pacific cod hook-and-line, groundfish pot gear fisheries, and other non-trawl). For purposes of this rule, non-trawl gear means hook-and-line, jig, longline, and pot-and-line gear.

TABLE 1.—FINAL SEASONAL APPORTIONMENTS OF THE 1993 PACIFIC HALIBUT BYCATCH MORTALITY ALLOWANCES FOR THE BERING SEA AND ALEUTIAN ISLANDS AREA (BSAI) TRAWL AND NON-TRAWL FISHERIES.

Fishery	Seasonal bycatch mortality allowances (mt halibut)
BSAI Trawl	
Yellowfin sole	
May 01–Jul. 31	230
Aug. 01–Dec. 31	362
Total	592
Rock sole/"other flatfish"	
Jan. 01–Apr. 03	428
Apr. 04–Jul. 03	80
Jul. 04–Dec. 31	80

TABLE 1.—FINAL SEASONAL APPORTIONMENTS OF THE 1993 PACIFIC HALIBUT BYCATCH MORTALITY ALLOWANCES FOR THE BERING SEA AND ALEUTIAN ISLANDS AREA (BSAI) TRAWL AND NON-TRAWL FISHERIES.—Continued

Fishery	Seasonal bycatch mortality allowances (mt halibut)
Total	588
Turbot/arrowtooth flounder/sablefish	
Jan. 01–Jul. 03	0
Jul. 04–Dec 31	137
Total	137
Rockfish	
Jan. 01–Apr 03	0
Apr. 04–Jul. 03	81
Jul. 04–Dec 31	[1]20
Total	201
Pacific cod	
Jan. 01–Dec. 31	[1]1,000
Pollock/Atka mackerel/ "other species"	
Jan. 01–Apr. 15	314
Apr. 16–May 31	0
Jun. 01–Dec. 31	943
Total	[1]1,257
Total BSAI Trawl	3,775
BSAI Non-trawl (Jan. 01–Dec. 31)[1]	
Pacific cod hook & line	825
Other non-trawl	75
Total BSAI Non-Trawl	900

[1] Groundfish pot gear fisheries are exempted from halibut bycatch restrictions during the 1993 fishing year.

Assumed Mortality Rates

For purposes of monitoring the fishery halibut bycatch mortality allowances specified in Table 1, the Director, Alaska Region, NMFS (Regional Director), will use observed halibut bycatch rates and reported and observed groundfish catch to project when a fishery's halibut bycatch mortality allowance is reached. The Regional Director will monitor the fishery bycatch mortality allowances using assumed mortality rates that are based on the best information available, including that contained in the final annual Stock Assessment and Fishery Evaluation (SAFE) reports.

The best information available on assumed halibut mortality rates is based on 1990 and 1991 observer data. A summary of the analysis of 1991 data is contained in the final 1993 SAFE report dated November 1992. Copies of the final SAFE report are available from the Council (see **ADDRESSES**). At its December 1992 meeting, the Council reviewed available information on observed mortality rates, including the recommendations of its Scientific and Statistical Committee (SSC). In general, the BSAI trawl and pot gear fisheries experienced a decline in observed mortality rates from 1990 through 1991. However, this trend could not be determined for the Pacific cod hook-and-line or other non-trawl gear fisheries. Assuming the declining trend of observed mortality rates in the BSAI trawl and pot gear fisheries will continue, the Council recommended that the assumed mortality rates for trawl and pot gear fisheries be based on observed mortality rates from the most recent year from which data are available (i.e., 1991). The Council concurred with the SSC's recommendation that an average of 1990 and 1991 data be used to determine assumed mortality rates for the Pacific cod hook-and-line gear and other non-trawl gear fisheries because a trend in mortality rates could not be identified. The Council's specific recommendations for assumed mortality rates are listed in Table 2.

The Regional Director has determined that the Council's recommendations for assumed mortality rates for the 1993 fisheries are based on the best information available. NMFS will use the mortality assumptions listed in Table 2 to monitor fishery bycatch mortality allowances until such time that new information becomes available that warrants a change in these assumptions.

TABLE 2.—ASSUMED MORTALITY RATES FOR THE BERING SEA AND ALEUTIAN ISLANDS GROUNDFISH FISHERIES BASED ON 1990 AND 1991 OBSERVER DATA[1].

Fishery	Assumed mortality rate
BSAI trawl fisheries:	
Midwater pollock	0.80
Atka mackerel, rock sole, yellowfin sole, other flatfish	0.70
Pacific cod, bottom pollock, rockfish	0.60
Arrowtooth flounder, Greenland turbot, sablefish, and "other species"	0.40
BSAI Non-trawl fisheries:	
Pot gear fisheries	0.05
Pacific cod Hook-and-line	0.18
Other non-trawl	0.18

[1] Mortality rate assumptions are subject to change pending new information that warrant a change in these assumptions.

Apportionments of Pacific Halibut Mortality Limits Among Fisheries and Seasons

At its December 1992 meeting, the Council recommended apportionments of the halibut bycatch mortality limits to specified fisheries based on the anticipated bycatch mortality of halibut during the 1993 fishing year and the assumption that halibut bycatch mortality limits established in this final rule would be approved and implemented. The Council's recommended apportionments are listed in Table 1. In general, the fishery bycatch mortality allowances listed in Table 1 reflect the recommendations made to the Council by its Advisory Panel (AP). These recommendations were based on 1992 bycatch amounts, anticipated 1993 harvest of groundfish by trawl and non-trawl gear, best available information on assumed mortality rates, and anticipated changes in fishery bycatch needs pending approval of the halibut bycatch mortality limits implemented under this final rule. The Council recommended that groundfish pot gear fisheries be exempt from halibut bycatch restrictions for the 1993 fishing year. Groundfish catches by pot gear in the BSAI have been small to date, and totaled only 13,800 mt during 1992. The halibut bycatch mortality associated with this groundfish catch was only 5 mt, based an assumed halibut mortality rate of 5 percent.

NMFS concurs with the Council's recommendations. With respect to the trawl fishery bycatch allowances and seasonal apportionments thereof, NMFS' concurrence is consistent with its approval of the trawl fishery bycatch allowances and seasonal apportionments thereof implemented under the final 1993 initial specifications of groundfish and prohibited species catch allowances (58 FR 8703, February 17, 1993). The halibut bycatch allowances specified for trawl gear fisheries in the final 1993 specifications notice were based on the halibut bycatch mortality allowances listed in Table 1. The justification and determinations by the Council and NMFS supporting the 1993 trawl fishery bycatch mortality allowances and seasonal apportionments are the same as those discussed in the preamble for the final 1993 initial specifications (58 FR 8703).

The proposed rule (57 FR 60788, December 22, 1992), specified a seasonal apportionment of the bycatch mortality allowance for the Pacific cod hook-and-line fishery of 825 mt. At its December 1992 meeting, the Council reconsidered the proposed seasonal apportionment of the halibut bycatch mortality allowance specified for the Pacific cod hook-and-line gear fishery and recommended that the full amount of the 825 mt halibut bycatch mortality allowance specified for this fishery in 1993 be made available at the beginning of the fishing year. The Council's recommendation was based on a recommendation by its AP and public

input during the December 1992 Council meeting. The Council anticipates that the current harvest capacity of the trawl and non-trawl gear fisheries will allow for the full harvest of the 1993 Pacific cod directed fishing allowance during the first part of the year, when catch per unit of effort is high and historical halibut bycatch rates are low. The Council determined that the Pacific cod hook-and-line gear fishery would produce the largest economic return by having the opportunity to fish the resource early in the year. Consequently, the Council recommended that all the halibut bycatch mortality allowance apportioned to the Pacific cod hook-and-line gear fishery be made available at the beginning of the 1993 fishing year.

NMFS concurs with the Council's recommendations for the seasonal apportionment of the halibut bycatch mortality allowances specified for the non-trawl gear fisheries. In taking this action, NMFS also concurs with the Council's belief that directed fishing for Pacific cod likely will be closed to all gear prior to June 1993 because the directed fishing allowance will have been reached. To support the seasonal apportionments of halibut bycatch mortality limits listed in Table 1, the Regional Director is authorized to close specified fisheries for periods of time when no halibut bycatch mortality allowances are apportioned to support directed fishing.

Specific Changes From the Proposed Rule in the Final Rule

Paragraphs 675.21(c)(1) (i), (ii), (iii), (iv), and (c)(2) and 675.21(d) are revised to clarify that when the halibut or crab bycatch allowance for a species category has been, or so is about to be, reached, directed fishing is prohibited with a specific gear type for the entire set of species within a fishery category. If there is more than one species or species group within the affected fishery category, the species/species groups are treated as a single, unified "species group" for purposes of applying the directed fishing standards. Therefore, a "species group" for purposes of the directed fishing standards may be different than "species group" for purposes of specifying TAC. The retained amounts of all fish covered by the fishery category are not counted separately by species, but are aggregated to determine whether the vessel is being used to "directed fish" for fish within the fishery category.

Closures

Under authority provided at § 675.21(c), NMFS is prohibiting vessels using trawl gear from engaging in directed fishing for (1) Greenland turbot in the BSAI from May 1, 1993, through July 3, 1993; (2) sablefish in the Bering Sea and Aleutian Islands management area through July 3, 1993; and (3) rockfish in the BSAI through April 3, 1993. These closures are effective March 17, 1993 and supersede similar closures that were implemented under the halibut bycatch allowances specified in the notice of final 1993 groundfish specifications and bycatch allowances (58 FR 8703, February 17, 1993).

Classification

The Assistant Administrator for Fisheries, NOAA (Assistant Administrator), has determined that the final rule is necessary for the conservation and management of the groundfish fishery off Alaska and is consistent with the Magnuson Act and other applicable laws.

The Council prepared an environmental assessment (EA) for Amendment 21 and this final rule that discusses the impacts on the environment as a result of implementation of this rule. The Assistant Administrator concluded that no significant impact on the human environment will result from its implementation. A copy of the EA is available from the Council (see **ADDRESSES**).

The Assistant Administrator determined that this rule is not a "major rule" requiring a regulatory impact analysis under Executive Order 12291. This determination is based on the RIR prepared by the Council. A copy of the EA/RIR/FRFA may be obtained from the Council (see **ADDRESSES**).

The Council prepared a final regulatory flexibility analysis (FRFA), which concludes that this rule will have a significant economic impact on a substantial number of small entities. A copy of this analysis is available from the Council (see **ADDRESSES**).

This rule does not contain a collection-of-information requirement for purposes of the Paperwork Reduction Act.

NMFS determined that this rule will be implemented in a manner that is consistent to the maximum extent practicable with the approved coastal management program of the State of Alaska. This determination was submitted for review by the responsible State agency under section 307 of the Coastal Zone Management Act. Consistency is inferred because the appropriate State agency did not reply within the statutory time period.

This rule does not contain policies with federalism implications sufficient to warrant preparation of a federalism assessment under Executive Order 12612.

The Regional Director determined that fishing activities conducted under this rule will not affect endangered or threatened species in a way that was not already considered in previous section 7 consultations and biological opinions. Therefore, no further section 7 consultation is required for the implementation of these measures.

The Regional Director also determined that fishing activities conducted under this rule will have no adverse impact on marine mammals.

This rule implements halibut mortality limits and associated fishery bycatch mortality allowances that will allow greater amounts of groundfish to be harvested in the BSAI trawl fisheries relative to the amounts that may be harvested under the bycatch allowances specified in the notice of final 1993 groundfish specifications and bycatch allowances (58 FR 8703, February 17, 1993). Since these provisions relieve restrictions, under Section 553(d)(1) of the Administrative Procedure Act (APA), they are being made effective upon the date of filing for public inspection with the Office of the Federal Register. This rule also imposes a new restriction—a halibut bycatch mortality limit for non-trawl gear. The Assistant Administrator pursuant to section 553(d)(3) of the APA, finds good cause for making this provision effective upon the date of filing for pubic inspection with the Office of the Federal Register also. To delay the effective date of this provision until 30 days after publication could prevent NMFS from closing fisheries that have attained their specified bycatch mortality allowance. As a result, the same fishery conservation and management problem that the halibut bycatch mortality limits were intended to resolve, would occur. Therefore, delaying the effectiveness of this provision for 30 days would be contrary to the public interest.

List of Subjects in 50 CFR Part 675

Fisheries, Reporting and recordkeeping requirements.

William W. Fox, Jr.,

Deputy Assistant Administrator for Fisheries, National Marine Fisheries Service.

For the reasons set out in the preamble, 50 CFR part 675 is amended as follows:

PART 675—GROUNDFISH OF THE BERING SEA AND ALEUTIAN ISLANDS AREA

1. The authority citation for part 675 continues to read as follows:

Authority: 16 U.S.C. 1801 *et seq.*

2. In § 675.2, a new definition of "non-trawl gear" is added in alphabetical order to read as follows:

§ 675.2 Definitions.

* * * * *

Non-trawl gear means hook-and-line, jig, longline, and pot-and-line gear.

* * * * *

3. In § 675.21, paragraph (b)(4) is removed, existing paragraphs (b)(2) and (b)(3) are redesignated as paragraphs (b)(3) and (b)(4), respectively, new paragraph (b)(2) is added, and paragraph (b) heading, redesignated paragraphs (b)(3) (ii) and (iii), and existing paragraphs (a), (b)(1), (c)(1) and (2), and (d) are revised to read as follows:

§ 675.21 Prohibited species catch (PSC) limitations.

(a) *PSC limits.* (1) The PSC limit of red king crab caught while conducting any trawl fishery for groundfish in Zone 1 during any fishing year is 200,000 red king crabs.

(2) The PSC limit of Tanner crabs (*C. bairdi*) caught while conducting any trawl fishery for groundfish in Zone 1 during any fishing year is one million animals.

(3) The PSC limit of Tanner crabs (*C. bairdi*) caught while conducting any trawl fishery for groundfish in Zone 2 during any fishing year is three million animals.

(4) The primary PSC limit of Pacific halibut caught while conducting any trawl fishery for groundfish in the Bering Sea and Aleutian Islands Management Area during any fishing year is an amount of Pacific halibut equivalent to 3,300 mt of halibut mortality.

(5) The secondary PSC limit of Pacific halibut caught while conducting any trawl fishery for groundfish in the Bering Sea and Aleutian Islands Management Area during any fishing year is an amount of Pacific halibut equivalent to 3,775 mt of halibut mortality.

(6) The PSC limit of Pacific herring caught while conducting any domestic trawl fishery for groundfish in the Bering Sea and Aleutian Islands Management Area is 1 percent of the annual eastern Bering Sea herring biomass. The PSC limit will be apportioned into annual herring PSC allowances, by target fishery, and will be published along with the annual herring PSC limit in the **Federal Register** with the proposed and final specifications defined in § 675.20(a)(7) of this part.

(7) The PSC limit of Pacific halibut caught while conducting any non-trawl fishery for groundfish in the Bering Sea and Aleutian Islands Management Area during any fishing year is an amount of Pacific halibut equivalent to 900 mt of halibut mortality.

(b) *Apportionment of PSC limits to fisheries*—(1) *Apportionment to trawl fishery categories.* NMFS, after consultation with the Council, will apportion each PSC limit set forth in paragraphs (a)(1) through (a)(6) of this section into bycatch allowances for fishery categories specified in paragraph (b)(1)(iii) of this section, based on each category's proportional share of the anticipated incidental catch during a fishing year of prohibited species for which a PSC limit is specified and the need to optimize the amount of total groundfish harvested under established PSC limits. The sum of all bycatch allowances of any prohibited species will equal its PSC limit.

(i) For purposes of this section, the trawl PSC limits for red king crab, *C. bairdi* Tanner crab, and Pacific halibut will be apportioned to the fishery categories listed at paragraphs (b)(1)(iii) (B) through (F) of this section. Any amount of red king crab, *C. bairdi* Tanner crab, or Pacific halibut that is incidentally taken in the midwater pollock fishery, as defined at paragraph (b)(1)(iii) (A) of this section, will be counted against the bycatch allowances specified for the pollock/Atka mackerel/"other species" category defined at paragraph (b)(1)(iii)(F) of this section.

(ii) For purposes of this section, the PSC limit for Pacific herring will be apportioned to the fishery categories listed at paragraphs (b)(1)(iii) (A) through (F) of this section.

(iii) For purposes of apportioning trawl PSC limits among fisheries, the following fishery categories are specified and defined in terms of round-weight equivalents of those groundfish species or species groups for which a TAC has been specified under § 675.20.

(A) *Midwater pollock fishery.* Fishing with trawl gear during any weekly reporting period that results in a catch of pollock that is 95 percent or more of the total amount of groundfish caught during the week.

(B) *Flatfish fishery.* Fishing with trawl gear during any weekly reporting period that results in a retained aggregate amount of rock sole, "other flatfish," and yellowfin sole that is greater than the retained amount of any other fishery category defined under paragraph (b)(1)(iii) of this section.

(1) *Yellowfin sole fishery.* Fishing with trawl gear during any weekly reporting period that is defined as a flatfish fishery under paragraph (b)(1)(iii)(B) of this section and results in a retained amount of yellowfin sole that is 70 percent or more of the retained aggregate amount of rock sole, "other flatfish," and yellowfin sole.

(2) *Rock sole/"other flatfish" fishery.* Fishing with trawl gear during any weekly reporting period that is defined as a flatfish fishery under paragraph (b)(1)(iii)(B) of this section and is not a yellowfin sole fishery as defined under paragraph (b)(1)((iii)(B)(1) of this section.

(C) *Greenland turbot/arrowtooth flounder/sablefish fishery.* Fishing with trawl gear during any weekly reporting period that results in a retained aggregate amount of Greenland turbot, arrowtooth flounder, and sablefish that is greater than the retained amount of any other fishery category defined under paragraph (b)(1)(iii) of this section.

(D) *Rockfish fishery.* Fishing with trawl gear during any weekly reporting period that results in a retained aggregate amount of rockfish species of the genera *Sebastes* and *Sebastolobus* that is greater than the retained amount of any other fishery category defined under paragraph (b)(1)(iii) of this section.

(E) *Pacific cod fishery.* Fishing with trawl gear during any weekly reporting period that results in a retained aggregate amount of Pacific cod that is greater than the retained amount of any other groundfish fishery category defined under paragraph (b)(1)(iii) of this section.

(F) *Pollock/Atka mackerel/"other species."* Fishing with trawl gear during any weekly reporting period that results in a retained aggregate amount of pollock other than pollock harvested in the midwater pollock fishery defined at paragraph (b)(1)(iii)(A) of this section, Atka mackerel, and "other species" that is greater than the retained amount of any other fishery category defined under paragraph (b)(1)(iii) of this section.

(2) *Apportionment to non-trawl fishery categories.* (i) The Secretary, after consultation with the Council, may apportion the halibut PSC limit for non-trawl gear set forth in paragraph (a)(7) of this section into bycatch allowances for fishery categories specified in paragraph (b)(2)(ii) of this section, based on each category's proportional share of the anticipated bycatch mortality of halibut during a fishing year and the need to optimize the amount of total groundfish harvested under the non-

trawl halibut PSC limit. The sum of all halibut bycatch allowances will equal the halibut PSC limit specified at paragraph (a)(7) of this section.

(ii) For purposes of apportioning the non-trawl halibut PSC limit among fisheries, the following fishery categories are specified and defined in terms of round-weight equivalents of those groundfish species for which a TAC has been specified under § 675.20.

(A) *Pacific cod hook-and-line fishery.* Fishing with hook-and-line gear during any weekly reporting period that results in a retained catch of Pacific cod that is greater than the retained amount of any other groundfish species.

(B) *Groundfish pot gear fishery.* Fishing with pot gear under restrictions set forth in § 675.24(b) during any weekly reporting period that results in a retained catch of groundfish.

(C) *Other non-trawl fisheries.* Fishing for groundfish with non-trawl gear during any weekly reporting period that results in a retained catch of groundfish and does not qualify as a Pacific cod hook-and-line fishery or a groundfish pot gear fishery.

(3) * * *

(ii) Unused seasonal apportionments of fishery bycatch allowances made under paragraph (b)(3)(i) of this section will be added to its respective fishery bycatch allowance for the next season during a current fishing year.

(iii) If a seasonal apportionments of a fishery bycatch allowances made under paragraph (b)(3)(i) of this section is exceeded, the amount by which the seasonal apportionment is exceeded will be deducted from its respective apportionment for the next season during a current fishing year.

* * * * *

(c) * * *

(1) *Attainment of a trawl bycatch allowance for red king crab, C. bairdi Tanner crab, or Pacific halibut.* (i) *Zone 1 red king crab or C. bairdi Tanner crab bycatch allowance.* If, during the fishing year, the Regional Director determines that U.S. fishing vessels participating in any of the fishery categories listed in paragraphs (b)(1)(iii)(B) through (F) of this section will catch the Zone 1 bycatch allowance, or seasonal apportionment thereof, of red king crab or *C. bairdi* Tanner crab specified for that fishery category under paragraph (b) of this section, NMFS will publish in the **Federal Register** the closure of Zone 1 to directed fishing for the species and/or species group that comprises that fishery category (which together constitute a species or species group for purposes of the directed fishing standards) for the remainder of the year or for the remainder of the season, except that when a bycatch allowance, or seasonal apportionment thereof, specified for the pollock/Atka mackerel/"other species" fishery category is reached, only directed fishing for pollock is closed to trawl vessels using non-pelagic trawl gear.

(ii) *Zone 2 red king crab or C. bairdi Tanner crab bycatch allowance.* If, during the fishing year, the Regional Director determines that U.S. fishing vessels participating in any of the fishery categories listed in paragraphs(b)(1)(iii)(B) through (F) of this section will catch the Zone 2 bycatch allowance, or seasonal apportionment thereof, of red king crab or *C. bairdi* Tanner crab specified for that fishery category under paragraph (b) of this section, NMFS will publish in the **Federal Register** the closure of Zone 2 to directed fishing for the species and/or species group that comprises that fishery category (which together constitute a species or species group for purposes of the directed fishing standards) for the remainder of the year or for the remainder of the season, except that when a bycatch allowance, or seasonal apportionment thereof, specified for the pollock/Atka mackerel/"other species" fishery category is reached, only directed fishing for pollock is closed to trawl vessels using non-pelagic trawl gear.

(iii) *Primary halibut bycatch allowance.* If, during the fishing year, the Regional Director determines that U.S. fishing vessels participating in any of the fishery categories listed in paragraphs (b)(1)(iii)(B) through (F) of this section in the Bering Sea and Aleutian Islands Management Area will catch the primary halibut bycatch allowance, or seasonal apportionment thereof, specified for that fishery category under paragraph (b) of this section, NMFS will publish in the **Federal Register** the closure of Zones 1 and 2H to directed fishing for the species and/or species group that comprises that fishery category (which together constitute a species or species group for purposes of the directed fishing standards) for the remainder of the year or for the remainder of the season, except that when a bycatch allowance, or seasonal apportionment thereof, specified for the pollock/Atka mackerel/"other species" fishery category is reached, only directed fishing for pollock is closed to trawl vessels using non-pelagic trawl gear.

(iv) *Secondary halibut bycatch allowance.* If, during the fishing year, the Regional Director determines that U.S. fishing vessels participating in any of the trawl fishery categories listed in paragraphs (b)(1)(iii) (B) through (F) of this section in the Bering Sea and Aleutian Islands Management Area will catch the secondary halibut bycatch allowance, or seasonal apportionment thereof, specified for that fishery category under paragraph (b) of this section, NMFS will publish in the **Federal Register** the closure of the entire Bering Sea and Aleutian Islands Management Area to directed fishing for the species and/or species group that comprises that fishery category (which together constitute a species or species group for purposes of the directed fishing standards) for the remainder of the year or for the remainder of the season, except that when a bycatch allowance, or seasonal apportionment thereof, specified for the pollock/Atka mackerel/"other species" fishery category is reached, only directed fishing for pollock is closed to trawl vessels using non-pelagic trawl gear.

(2) *Attainment of a trawl bycatch allowance for Pacific herring.* If, during the fishing year, the Regional Director determines that U.S. fishing vessels participating in any of the fishery categories listed in paragraphs (b)(1)(iii) (A) through (F) of this section in the Bering Sea and Aleutian Islands Management Area will catch the herring bycatch allowance, or seasonal apportionment thereof, specified for that fishery category under paragraph (b) of this section, NMFS will publish in the **Federal Register** the closure of the Herring Savings Areas to directed fishing for the species and/or species group that comprises that fishery category (which together constitute a species or species group for purposes of the directed fishing standards) except that:

(i) When the midwater pollock fishery category reaches its specified bycatch allowance, or seasonal apportionment thereof, the Herring Savings Areas are closed to directed fishing for pollock with trawl gear; and

(ii) When the pollock/Atka mackerel/"other species" fishery category reaches its specified bycatch allowance, or seasonal apportionment thereof, only the Herring Savings Areas are closed to directed fishing for pollock by trawl vessels using non-pelagic trawl gear.

(d) *Attainment of a Pacific halibut non-trawl fishery bycatch allowance.* If, during the fishing year, the Regional Director determines that U.S. fishing vessels participating in any of the non-trawl fishery categories listed in paragraphs (b)(2)(ii) (A) through (C) of this section will catch the Pacific halibut bycatch allowance, or season apportionment thereof, specified for that fishery category under paragraph (b) of

this section, NMFS will publish in the Federal Register the closure of the entire Bering Sea and Aleutian Islands Management Area to directed fishing with the relevant gear type for the species and/or species group that comprises that fishery category (which together constitute a species or species group for purposes of the directed fishing standards).

[FR Doc. 93–6166 Filed 3–17–93; 8:45 am]
BILLING CODE 3510–22–M

Proposed Rules

Federal Register
Vol. 58, No. 51
Thursday, March 18, 1993

This section of the FEDERAL REGISTER contains notices to the public of the proposed issuance of rules and regulations. The purpose of these notices is to give interested persons an opportunity to participate in the rule making prior to the adoption of the final rules.

FEDERAL ELECTION COMMISSION

11 CFR Part 104

[Notice 1993–13]

Recordkeeping and Reporting Requirements—Best Efforts

AGENCY: Federal Election Commission.

ACTION: Change in date of public hearing.

SUMMARY: The Commission previously announced that it would hold a public hearing on its proposed rules governing treasurers' best efforts to obtain and report certain contributor information, if there were a sufficient number of persons interested in testifying on these regulations. The Commission has now decided to hold the hearing, but to change the date previously suggested. The hearing has been rescheduled for March 31, 1993.

DATES: The Commission will hold the best efforts hearing on March 31, 1993 at 10 a.m.

ADDRESSES: The hearing will be held at the Federal Election Commission, Ninth Floor Hearing Room, 999 E Street, NW., Washington, DC.

FOR FURTHER INFORMATION CONTACT: Ms. Susan E. Propper, Assistant General Counsel, 999 E Street, NW., Washington, DC 20463, (202) 219–3690 or toll free (800) 424–9530.

SUPPLEMENTARY INFORMATION: On September 24, 1992, the Commission published proposed regulations at 11 CFR 104.7(b) regarding several possible changes to the regulations requiring treasurers of political committees to exercise best efforts to obtain, maintain and report the complete identification of contributors donating over $200 per calendar year. See 57 FR 44137. In response to the comments received, the Commission published a subsequent announcement that a public hearing would be held on March 24, 1993 if there were a sufficient number of persons interested in testifying. 58 FR 4110 (Jan. 13, 1993)

Based on the responses received to date, the Commission has decided to hold the hearing, but to change the date tentatively announced. The hearing on the best efforts provisions will be held on March 31, 1993, at 10 a.m.

Dated: March 15, 1993.

Scott E. Thomas,

Chairman, Federal Election Commission.

[FR Doc. 93–6318 Filed 3–17–93; 8:45 am]

BILLING CODE 6715–01–M

DEPARTMENT OF ENERGY

Federal Energy Regulatory Commission

18 CFR Part 284

[Docket No. RM93–4–000]

Standards for Electronic Bulletin Boards Required Under Part 284 of the Commission's Regulations

Issued March 10, 1993.

AGENCY: Federal Energy Regulatory Commission, Energy.

ACTION: Notice of informal conferences.

SUMMARY: The Federal Energy Regulatory Commission (Commission) will be holding informal conferences to assess the progress of the industry in developing uniform standards (relating to the release of pipeline capacity) for Electronic Bulletin Boards that interstate natural gas pipelines are required to maintain under the Commission's regulations.

DATES: The dates of the conferences will be announced by future notices.

ADDRESSES: Federal Energy Regulatory Commission, 825 North Capitol Street, NE., Washington, DC 20426.

FOR FURTHER INFORMATION CONTACT:

Marvin Rosenberg, Office of Economic Policy, Federal Energy Regulatory Commission, 825 North Capitol Street, NE., Washington, DC 20426 (202) 208–1283

Brooks Carter, Office of Pipeline and Producer Regulation, Federal Energy Regulatory Commission, 825 North Capitol Street, NE., Washington, DC 20426. (202) 208–0666

SUPPLEMENTARY INFORMATION: In addition to publishing the full text of this document in the **Federal Register**, the Commission also provides all interested persons an opportunity to inspect or copy the contents of this document during normal business hours in room 3104, 941 North Capitol Street, NE., Washington, DC 20426.

The Commission Issuance Posting System (CIPS), an electronic bulletin board service, provides access to the texts of formal documents issued by the Commission. CIPS is available at no charge to the user and may be accessed using a personal computer with a modem by dialing (202) 208–1397. To access CIPS, set your communications software to use 300, 1200 or 2400 bps, full duplex, no parity, 8 data bits, and 1 stop bit. CIPS can also be accessed at 9600 bps by dialing (202) 208–1781. The full text of this notice will be available on CIPS for 30 days from the date of issuance. The complete text on diskette in WordPerfect format may also be purchased from the Commission's copy contractor, La Dorn Systems Corporation, also located in room 3104, 941 North Capitol Street, NE., Washington, DC 20426.

Notice of Informal Conferences

March 10, 1993.

On February 26, 1993, the Commission held a technical conference to determine the progress made by the industry in developing uniform electronic bulletin board (EBB) standards. As a result of that conference, the Commission believes that while the industry has made progress in resolving disagreements concerning standardization, more progress is needed.

The Commission believes that, as a first step toward using EBBs as part of a competitive natural gas market, the following must be resolved to ensure efficiently operating capacity release markets:

(1) Standards for information and common terminology in order to ensure a viable capacity release market.[1]

(2) Standards for files with common data formats, which can be "downloaded" by customers.[2]

[1] See, e.g., the type of information the Interstate Natural Gas Association of America (INGAA) proposed in its written comments for the February 26, 1993 technical conference. Initial Comments filed January 11, 1993; Reply Comments filed January 29, 1993, in Docket No. RM93–4–000.

[2] The issues here include standardized identifiers to facilitate the comparison of capacity releases among pipelines, such as standard codes to identify pipeline receipt and delivery points; standard methods to access these files independent of the

(3) Communication protocols that will enable users to transfer information using readily available, off-the-shelf communication programs.

At the February 26, 1993 technical conference, the participants expressed a willingness to establish a broad industry-wide working group to reach consensus on standards which pipelines will implement. The Commission believes such an effort encompassing all segments of the industry would be beneficial. The Commission intends to adopt standards in these areas and prefers that the industry reach consensus on the standards to be adopted. To facilitate the development of consensus standards, the Commission is directing its staff to convene informal conferences involving all segments of the industry to discuss standards development in the three areas listed above. The Commission emphasizes the purpose of these conferences is not to consider issues such as the manner in which information is displayed on EBB menus or the type of hardware and software utilized by the pipelines.

The Commission expects the development of standards in these areas to be an iterative process and staff may need to convene multiple conferences. Staff will establish the dates, procedures, and format for the conferences by separate notice.

Based on the comments at the February 26, 1993 conference, the Commission believes that a consensus on the three areas discussed above can be reached by July 1, 1993. Staff is directed to ensure that a report on the results of the conferences is made by that date.

By direction of the Commission.

Lois D. Cashell,

Secretary.

[FR Doc. 93–6083 Filed 3–17–93; 8:45 am]

BILLING CODE 6717–01–M

display format of the EBB; standard procedures for notifying EBB users of files and bulletins added to the EBB since the user was last "logged" onto the EBB.

DEPARTMENT OF THE TREASURY

Internal Revenue Service

26 CFR Parts 1 and 602

[INTL–941–86; INTL–656–87; INTL–704–87]

RIN 1545–AI33; RIN 1545–AC06; RIN 1545–AL35

Treatment of Shareholders of Certain Passive Foreign Investment Companies; Correction

AGENCY: Internal Revenue Service, Treasury.

ACTION: Correction to notice of proposed rulemaking.

SUMMARY: This document contains corrections to the notice of proposed rulemaking (INTL–941–86; INTL–656–87; INTL–704–87), which was published in the **Federal Register** for Wednesday, April 1, 1992 (57 FR 11024). The proposed rules relate to the taxation of shareholders of certain passive foreign investment companies (PFICs) upon payment of distributions by such companies or upon disposition of the stock of such companies.

FOR FURTHER INFORMATION CONTACT: Gayle E. Novig, (202–622–3880, not a toll-free number).

SUPPLEMENTARY INFORMATION:

Background

The notice of proposed rulemaking that is the subject of these corrections contains proposed Income Tax Regulations (26 CFR part 1) under sections 1291, 1293, 1295, and 1297 of the Internal Revenue Code of 1986. These provisions were added to the Internal Revenue Code of 1986 by section 1235 of the Tax Reform Act of 1986 (Pub. L. 99–514, 100 Stat. 2320), and amended by section 1012(p) of the Technical and Miscellaneous Revenue Act of 1988 (Pub. L. 100–647, 102 Stat. 3342).

Need for Correction

As published, the proposed regulations contain errors which may prove to be misleading and are in need of clarification.

Correction of Publication

Accordingly, the publication of the proposed regulations (INTL–941–86; INTL–656–87; INTL–704–87), which was the subject of FR Doc. 92–6705, is corrected as follows:

1. On page 11025, column 1, in the preamble under the heading **SUMMARY**, third line from the top of the column, the language "Miscellaneous Act of 1988." is corrected to read "Miscellaneous Revenue Act of 1988.".

2. On page 11025, column 2, in the preamble under "Overview of Statute", third line from the bottom of the first paragraph, the language "generally is foreign personal holding" is corrected to read "generally is foreign personal holding company".

3. On page 11026, column 1, in the preamble under "Overview of Statute", second full paragraph, line 10, the language "distributions), and on any disposition by" is corrected to read "distribution), and on any disposition by".

4. On page 11028, column 1, in the preamble under the heading "Indirect Distributions", last paragraph in the column, line 4, the language "deduction) § 1.1291–6(d)(3) (section" is corrected to read "deduction) and § 1.1291–6(d)(3) (section".

5. On page 11030, column 2, in the preamble under the heading "Effect of the Election", first paragraph, line 9, the language "stock as of the beginning of that year" is corrected to read "fund stock as of the beginning of that year".

6. On page 11031, column 2, in the preamble under the heading "List of Subjects", the language "26 CFR 1.361–1 through 1.367(3)–2T" is corrected to read "26 CFR 1.361–1 through 1.367(e)–2T".

§ 1.1291–1 [Corrected]

7. On page 11036, column 1, § 1.1291–1(i), line 8, the language "Qualified Fund, for each PFIC of which" is corrected to read "Qualified Electing Fund, for each PFIC of which".

§ 1.1291–2 [Corrected]

8. On page 11037, column 1, § 1.1291–2(b)(3), under *Example.*, line 7 from the bottom of that paragraph, the language "Pursuant to § 1.1291–2(b)(3)(1), the $100" is corrected to read "Pursuant to § 1.1291–2(b)(3)(i), the $100".

9. On page 11038, column 1, § 1.1291–2(d)(3)(iii), line 1, the language "(iii) The following example illustrates" is corrected to read "(iii) *Example.* The following example illustrates".

10. On page 11040, column 2, § 1.1291–2(e)(4), paragraph (iv) of *Example 3.*, fourth line from the bottom of that paragraph, the language "portion of the excess allocated to 1988," is corrected to read "portion of the excess distribution allocated to 1988.".

§ 1.1291–4 [Corrected]

11. On page 11044, column 2, § 1.1291–4(e), paragraph (ii)(A) of *Example 2.*, line 4, the language "The increase in for the portion of the excess" is corrected to read "The increase in tax for the portion of the excess".

§ 1.1291–5 [Corrected]

11a. On page 11046, column 2, § 1.1291–5(c), in the undesignated paragraph preceding paragraph (c)(3), line 1, the text *"Carryovers disallowed.* The amount" is corrected to read "(2) *Carryovers disallowed.* The amount".

12. On page 11046, column 2, § 1.1291–5(c)(3), paragraph (ii) of *Example.*, last line of the paragraph, the language "and 5(i)(C) will not be performed." is corrected to read "and 5(A)(3) will not be performed.".

§ 1.1291–6 [Corrected]

13. On page 11048, column 3, § 1.1291–6(c)(1)(i), second line from the bottom of the paragraph, the language "acquiring corporation in a section" is corrected to read "acquiring foreign corporation in a section".

14. On page 11049, column 1, § 1.1291–6(c)(2)(i), in the concluding paragraph following paragraph (c)(2)(i)(C), first line, the language "This paragraph (c)(2) does not apply" is corrected to read "This paragraph (c)(2)(i) does not apply".

15. On page 11049, column 1, § 1.1291–6(c)(2)(iii)(B), is corrected to read as follows:

* * * * *

(c) * * *

(2) * * *

(iii) * * *

(B) *Exception.* Gain is recognized to a shareholder on the transfer of stock of a section 1291 fund to the shareholder's domestic estate if, pursuant to the terms of the will, the section 1291 fund stock may be transferred to either a foreign beneficiary or a trust established in the will.

* * * * *

16. On page 11050, column 1, § 1.1291–6(e), line 11, the language "pursuant to the paragraph (c) of this" is corrected to read "pursuant to paragraph (c) of this".

17. On page 11050, column 3, § 1.1291–6(f), under *Example 6.*, line 2, the language "stock of FC, a corporation that is both" is corrected to read "stock of FC, a corporation that is both a".

§ 1.1291–9 [Corrected]

18. On page 11053, column 3, § 1.1291–9(e), line 13, the language "1992 and included the deemed dividend" is corrected to read "1992, and included the deemed dividend".

§ 1.1291–10 [Corrected]

19. On page 11054, column 2, § 1.1291–10(b)(2)(i), second line from the bottom of that paragraph, the language "before May 1, 1992 is the first day of the" is corrected to read "before May 1, 1992, is the first day of the".

20. On page 11054, column 2, § 1.1291–10(b)(2)(ii), line 5, the language "election after May 1, 1992 is the first day" is corrected to read "election after May 1, 1992, is the first day".

Dale D. Goode,

Federal Register Liaison Officer, Assistant Chief Counsel (Corporate).

[FR Doc. 93–5766 Filed 3–17–93; 8:45 am]

BILLING CODE 4830–01–M

FEDERAL COMMUNICATIONS COMMISSION

47 CFR Parts 2 and 25

[CC Docket No. 92–76, FCC 93–28]

Licensing Policies and Procedures, Domestic Common Carrier Satellite Service

AGENCY: Federal Communications Commission.

ACTION: Notice of proposed rulemaking.

SUMMARY: On January 14, 1993, the Commission adopted a Notice of Proposed Rulemaking seeking comments on its proposed new rules to govern the licensing and regulation of "non-voice non-geostationary mobile-satellite service" (NVNG MSS) systems. The proposed technical and service rules are intended to facilitate the implementation and regulation of new domestic satellite services.

DATES: Comment date: April 26, 1993; Reply comment date: May 26, 1993.

ADDRESSES: Comments and replies may be mailed to the Federal Communications Commission, 1919 M Street, NW., Washington, DC 20554.

FOR FURTHER INFORMATION CONTACT: Kristi L. Kendall, Common Carrier Bureau, (202) 634–7058.

SUPPLEMENTARY INFORMATION: This is a summary of the Commission's Notice of Proposed Rulemaking adopted January 14, 1993, and released February 10, 1993. The full text of this Commission decision is available for inspection and copying during normal business hours in the FCC Reference Center (room 239), 1919 M Street, NW., Washington, DC 20554. A complete text of this decision also may be purchased from the Commission's copy contractor, International Transcription Service, Inc., (202) 857–3800, 2100 M Street, NW., suite 140, Washington, DC 20037.

The following collection of information contained in this proposed rule has been submitted to the Office of Management and Budget for review under section 3504(h) of the Paperwork Reduction Act (44 U.S.C. 3504(h)). Copies of the submission may be purchased from the Commission's copy contractor, International Transcription Service, Inc., (202) 857–3800, 2100 M Street, NW., suite 140, Washington, DC 20037. Persons wishing to comment on this collection of information should direct their comments to Jonas Neihardt, (202) 395–4814, Office of Management and Budget, room 3235 NEOB, Washington, DC 20503. A copy of any comments filed should also be sent to the following address at the Commission: Federal Communications Commission, Records Management Division, room 234, Paperwork Reduction Project, Washington, DC 20554. For further information, contact Judy Boley, (202) 632–7513.

Title: Licensing Policies and Procedures for Low Earth Orbit Satellites Operating Below 1 GHz, CC Docket No. 92–76.

OMB Number: None.

Action: Proposed new collection.

Respondents: Businesses or others for profit, including small businesses.

Frequency of Response: On occasion, semi-annually.

Estimated Annual Burden: On a semi-annual basis: 8 responses; 8 hours per response; 64 hours total. On a one-time basis: 4 applications; 1000 hours per application; 4000 hours total.

Needs and Uses: The Notice of Proposed Rulemaking solicits public comments on the Commission's proposals to modify Parts 2 and 25 for rules and policies to govern new non-voice, non-geostationary mobile-satellite systems. Applicants interested in providing low-earth orbit mobile satellite services in frequencies below 1 GHz are potential respondents. Information will be used by the Commission to determine eligibility for licensing of, and to monitor ongoing compliance and performance of, such systems.

As required by section 603 of the Regulatory Flexibility Act, the Commission has prepared an Initial Regulatory Flexibility Analysis (IRFA) of the expected impact on small entities of the proposals suggested in this document.

Summary of Notice of Proposed Rulemaking

The Commission has allocated certain electromagnetic frequencies below 1 GHz to use by a new "non-voice, non-geostationary mobile-satellite service" (NVNG MSS). This Notice of Proposed Rulemaking proposes rules that will allow the licensing and operation of competitive NVNG MSS systems.

A. System Design Requirements

A stated objective in this proceeding has been to establish regulations and policies that will allow multiple entrants into the NVNG MSS market, to the maximum extent possible. While sharing of the available spectrum with future systems is possible, it appears that only actual operating experience in the frequency bands will make possible a realistic determination of the size and type of future system(s) that can be accommodated. Since sharing among the existing applicants appears feasible, and since some room appears to exist for future entrants, we believe it is unnecessary to mandate an accessing and modulation technique to be used in this service, or to otherwise divide the allocated spectrum in a particular manner among the applicants. Such requirements would unduly inhibit the flexibility of the commercial applicants to design and operate systems in the manner that they deem most appropriate. We therefore propose to require NVNG MSS applicants to identify the exact frequencies to be used by each system, including specific frequencies for feeder link operations. These frequencies will then be assigned to the operators in the licensing process.

B. Spectrum Efficiency Requirements

The spectrum efficiency of a non-geostationary satellite system is difficult to establish on a normative basis. In the geostationary fixed-satellite services, spectrum efficiency may be reasonably assured by a requirement that satellites adhere to a state-of-the-art equipment, full-frequency reuse standard. Non-geostationary satellite services, however, may employ state-of-the-art equipment, but the non-directional mobile earth station antennas they use may prevent them from providing efficient services compared with those provided by, for example, the fixed-satellite service which uses directional antennas; nor will the imposition of requirements such as service coverage (*i.e.* a requirement that a system provide domestic coverage for a specific percentage of time) necessarily ensure the efficient provision of NVNG MSS services. The imposition of minimum domestic coverage requirements would require the Commission to estimate an applicant's commercial plans: Certain types of services require a high percentage of coverage time to be effectively provided, and some do not. Accordingly, we believe that adoption of a specific spectrum efficiency proposal is inadvisable.

We intend, however, to examine carefully future applications for new systems and applications for replacement systems to ensure that such systems will be operated efficiently in light of technical and other conditions existing at the time of filing. To assist us in making such determinations, and to monitor the evolution and operation of this new service, we propose a rule that imposes a semi-annual reporting requirement on all NVNG MSS licensees. This proposed rule essentially solicits the following information: The status of satellite construction and launch, a description of any significant space station outages, a description of system utilization and identification of satellites taken out of service.

C. Feeder Link Requirements

We do not believe that it will be possible for NVNG MSS systems to share feeder link frequencies with each other or with their mobile operations. Accordingly, we do not propose to adopt rules that address feeder links separately. Applicants will determine the location of feeder links within the allocated spectrum on a coordinated basis with other authorized NVNG MSS satellite providers and with other users of the band.

D. Space Station Application Requirements

The Commission proposes adoption of a new rule listing the space station application filing, and certain operating, requirements for NVNG MSS systems. In addition to referencing the information already required of satellite applicants by § 25.114, the proposed section calls for information regarding the number of proposed space stations, the altitude(s), argument(s) of perigee, service arc(s), right ascension of ascending node(s), and eccentricity and inclination of the system's space stations. The proposed rule also requires applicants to file information demonstrating that their systems will not cause unacceptable interference into any authorized NVNG MSS system.

This proposed section further requires NVNG MSS applicants to identify power flux densities produced at the Earth's surface by each space station in certain frequency bands. This will allow a determination of whether coordination with terrestrial services is required under footnotes 599A and 647X of § 2.106 of the Commission's Rules. Applicants must also identify measures they will employ to protect radio astronomy services in the adjacent 150.05–153 MHz and 406.1–410 MHz bands.

Finally, because certain inadvertently retransmitted terrestrial signals could cause harmful interference to the coprimary services sharing the downlink frequency band, we propose a new § 25.142(a)(3) which stipulates that an applicant must demonstrate that no signal received by a satellite from a source outside of the system shall be retransmitted.

E. Financial Qualifications

The Commission traditionally requires satellite applicants to demonstrate their financial ability to construct, launch and operate their systems. Examination of an applicant's financial qualifications ensures that the orbit-spectrum resource is not tied by entities unable to fulfill their plans, discourages the filing of speculative applications that occupy Commission resources, and promotes the prompt availability of service to the public. We have noted, however, that this general principle must be considered in the context of the specific service to be provided. NVNG MSS is a new, innovative and as yet commercially unproven service. Applicants without substantial internal assets may have difficulty obtaining the financing necessary to construct, launch and operate a large system years before that system is to be operational.

We therefore propose to require an applicant to show that it is financially capable of constructing, launching and operating a portion of its system prior to authorization. It appears that the system operators will be able to perform certain of their proposed services, such as remote environmental data collection, wildlife or vehicle tracking, and routine messaging from remote areas, for example, with as few as two satellites. We thus propose that NVNG MSS applicants demonstrate that they have current assets, or irrevocable commitments, sufficient to meet the costs of constructing, launching and operating a minimum two-satellite system for one year.

F. System License and License Terms

Geostationary satellites are licensed individually at specific orbit locations for terms of ten years. In the NVNG MSS, however, an individual satellite is unlikely to be able to perform the proposed functions of the entire system. Instead, a minimum number of satellites must be launched and operational before an NVNG MSS system can completely fulfill its purpose. In view of the generally large number of identical space stations proposed by the applicants, we believe that a "blanket" system authorization may result in reduced administrative costs and processing delays. Accordingly, we propose that NVNG MSS applicants be

authorized to construct, launch and operate a system consisting of a specified number of technically identical space stations. We do not propose to require separate applications for authority to replace space stations during the license term with technically identical counterparts. Rather, we suggest that a licensee certify to the Commission, at least 30 days prior to launch, that (1) it intends to launch a space station that is technically identical to those authorized by the Commission and (2) launch of this space station will not cause the licensee to exceed the number of operating space stations authorized.

We further propose to issue a permit for the construction and launch of the proposed space station system and, when the first of those space stations is launched and ready to transmit, to license the entire NVNG MSS system for a period of ten years commencing upon the date that the authorization is granted. The authority to operate any additional or replacement satellites launched within that ten year time frame would likewise expire at the end of the system authorization.

The applicants have suggested that we include a rule embodying a replacement expectancy, pursuant to which an existing operator will receive system replacement authority absent any egregious conduct on its part. As we have stated before, we believe that, given the large capital investment necessary to develop and operate satellite systems, there should be some assurance that operators will be able to continue to serve their customers. However, the Commission may be unable to grant replacement system licenses in the future because of changed international agreements or domestic policy. Further, such a codified expectancy would prematurely tie us to a set of criteria for replacement authorization that may prove inappropriate as the service develops. Accordingly, we do not propose to include a replacement expectancy rule at this time. We do intend generally to authorize replacement systems to successful applicants as long as the desired frequencies remain available for use by U.S. systems with comparable technical characteristics.

We are also proposing imposition of a filing window for system replacement authorization that will require licensees to file system renewal applications no earlier than 90 days, and no later than 30 days, prior to the end of the seventh year of the existing system license. This filing deadline would allow ample time for the Commission to act upon replacement system applications and would allow the licensee sufficient opportunity to implement its next generation system promptly upon expiration of its existing system license. This deadline would further serve to give notice to future applicants that an existing licensee will or will not be seeking replacement system authority and thus allow them to prepare their applications accordingly.

G. Milestones

We propose to require permittees to proceed with the construction and launch of their entire proposed systems in compliance with specified milestones. These milestones will ensure that NVNG MSS systems are being implemented in a timely manner and will allow the maximum number of NVNG MSS systems to be accommodated and operational to the benefit of users. We propose, as a general matter, that each permittee begin construction of the first two satellites of its system within one year of grant of the construction permit, and begin construction of the remaining satellites within three years of grant. Construction of the first two satellites must be completed within four years of grant, and the entire proposed system must be launched and operational within six years of grant. Since system size and/or complexity may differ substantially among applicants, however, we do not propose to codify these exact milestone limits. Instead, milestones will be included in the authorization of each individual NVNG MSS permittee/licensee. Failure to fulfill these conditions will render the system's authorization null and void.

H. Transceiver Application Requirements

Rather than requiring individual NVNG MSS transceivers to be licensed, we propose that a flexible blanket licensing approach be adopted. Under such an approach, either the space station system licensee, or a service vendor, would hold the authorization and responsibility for a specified number of technically identical units. In light of the large costs and burdens involved in issuing individual licenses for potentially thousands of units, we believe that blanket licensing is an efficient and effective method of authorization. The license term for a blanket authorization will be ten years from the date of grant, and requests for authority to include additional transceivers in the authorization will be treated as minor modifications thereto.

We also propose to codify a requirement that an end user must obtain the authorization of the space station operator, either directly or through an authorized vendor, before the user may transmit to that system. Once an end user has obtained authority to transmit to and access a particular system, we propose that the transceiver operations of that authorized user be deemed to fall within the blanket earth station license held by that space station operator or vendor. We believe that this approach will facilitate international roaming by users while still protecting domestic interests in an interference-free electromagnetic environment.

With respect to awarding earth station licenses, we propose that an NVNG MSS applicant for a mobile unit or gateway earth station authorization demonstrate in its application that transceiver operations will not cause unacceptable interference into other authorized users of the spectrum. This demonstration will be based on existing information that is publicly available at the Commission at the time of filing. We also propose to vest the responsibility for resolving any interference incidents with the earth station licenses.

As a final matter, the frequency band from 108 to 137 MHz, used for civil and military aeronautical safety communications and navigation, is adjacent to the 137 to 138 MHz band to be used by the NVNG mobile-satellite service as a downlink band. Depending upon the specific design, the receiver portion of the portable transceiver may emit unintentional radiation in the 108 to 137 MHz band. Because of this interference potential, we propose a labeling rule to ensure that the hand-held transceivers, or devices that contain transceivers, are not be operated on board civil aircraft.

I. Domestic Coordination

We believe that it would be impractical and unduly burdensome to require existing authorized users to coordinate their systems with each new NVNG MSS applicant. However, the coordination process should work to accommodate new entrants to the extent possible. As in the domestic fixed-satellite service, we propose to require all applicants to provide technical information sufficient to demonstrate compatibility with existing authorized users. Potential coordination conflicts can thus be identified in the application process. We do not propose to require the results of domestic coordination to be filed with the Commission. We further propose that the coordination of space and earth stations with the Federal government, through the existing NTIA/IRAC mechanism, must be completed before construction authorization.

J. Regulatory Treatment

Finally, we propose to permit domestic NVNG MSS applicants to elect to provide services on either a common carrier or non-common carrier basis. To the extent that licensees choose to provide services on a common carriage basis, we propose that they be classified as non-dominant carriers, and therefore subject to streamlined tariff filing and facilities authorization procedures under Parts 61 and 63 of the Commission's Rules. Should the licensees choose to provide services on a common carrier basis, the foreign-ownership limitation in Section 310(b) of the Communications Act could apply.

List of Subjects

47 CFR Part 2

Communications common carriers.

47 CFR Part 25

Communications common carriers, Reporting and recordkeeping requirements.

Federal Communications Commission.

William F. Caton,

Acting Secretary.

[FR Doc. 93-6254 Filed 3-17-93; 8:45 am]

BILLING CODE 6712-01-M

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47 CFR Part 32

[Common Carrier Docket No. 89-360; FCC 93-129]

Statement of Financial Accounting Standards No. 96, Accounting for Income Taxes

AGENCY: Federal Communications Commission.

ACTION: Proposed rule.

SUMMARY: The Commission has adopted a Further Notice of Proposed Rulemaking which proposes to amend part 32 of its rules to incorporate the liability method of accounting for income taxes into the Uniform System of Accounts for Telecommunications Companies. This action will bring the method of accounting for income taxes in line with the generally accepted method of accounting for income taxes prescribed for the American business community.

DATES: Comments must be filed on or before May 3, 1993 and reply comments must be filed on or before May 18, 1993.

FOR FURTHER INFORMATION CONTACT: Thaddeus Machcinski, Common Carrier Bureau, Accounting and Audits Division, 202-634-1861.

SUPPLEMENTARY INFORMATION: This is a synopsis of the Commission's Further Notice of Proposed Rulemaking in CC Docket No. 89-360, adopted March 2, 1993 and released March 11, 1993. The complete text of this Further Notice of Proposed Rulemaking is available for inspection and copying during normal business hours in the FCC Dockets Branch (room 230), 1919 M Street, NW., Washington, DC, and may also be purchased from the Commission's copy contractor, International Transcription Service, Inc., at (202) 857-3800, 2100 M Street, NW., suite 140, Washington, DC 20037.

Synopsis of Further Notice of Proposed Rulemaking

1. This Further Notice of Proposed Rulemaking (FNPRM) proposes to amend part 32 to incorporate the new accounting procedures for income taxes prescribed in Statement of Financial Accounting Standards No. 109 (SFAS-109) and to establish new accounts that would properly implement those procedures. The FNPRM modifies the Commission's Notice of Proposed Rulemaking (NPRM) released on August 18, 1989 (54 FR 35899, August 30, 1989) which proposed to incorporate Statement of Financial Accounting Standards No. 96 (SFAS-96), "Accounting for Income Taxes" into part 32. Modification was necessary because the FASB reconsidered (SFAS-96) and as a result superceded it with the issuance SFAS-109.

2. The FNPRM would add three new accounts to the Uniform System of Accounts to incorporate the requirements of SFAS-109 into Part 32. The new accounts are Account 1437, Recoverable regulatory deferred charge; Account 4341, Net deferred tax liability adjustments; and Account 4361, Deferred regulatory liability. These new accounts would be employed to reflect the adjustments to deferred tax balances that are necessary as a result of adopting SFAS-109. These accounts are essentially the same as those contained in the NPRM. We did, however, change the title of Accounts 1437 and 4341 to reflect that the first account is an asset and to drop the reference to noncurrent in the latter account since it was unnecessary. We also eliminated an account that was in the original proposal. Account 7251, Deferred tax liability adjustment-net was eliminated in the FNPRM because it is no longer needed to record operating loss and investment tax credit carryforwards.

3. Other modifications in the FNPRM pertain to the elimination of vintage year detail for Account 4341 and we make it explicit that the effects of state and local income taxes are to be covered by our requirements implementing SFAS-109.

4. Finally, due to the change in the regulatory environment since the issuance of our original NPRM, we seek comment on the relevance of SFAS-109 accounting in the new regulatory environment.

Regulatory Flexibility Analysis Statement

5. Pursuant to the Regulatory Flexibility Act of 1980, 5 U.S.C. 605, it is certified that the Act does not apply to this rulemaking proceeding because there will not be a significant economic impact on a substantial number of small business entities, as defined by Section 601(3) of the Regulatory Flexibility Act. Carries providing interstate services affected by the proposed rule amendment generally are large corporations or affiliates of such corporations.

6. The Secretary shall send a copy of this Further Notice of Proposed Rulemaking, including the certification, to the Chief, Counsel for Advocacy of the Small Business Administration in accordance with paragraph 603(a) of the Regulatory Flexibility Act (Pub. L. No. 96-354, 94 Stat. 1164, 5 U.S.C. 601 *et seq.*, (1981)).

7. Accordingly, it is ordered that, pursuant to Sections 1, 4(i), 201-205, 218, 220, and 403 of the Communications Act of 1934, as amended, 47 U.S.C. 151, 154(i), 201-205, 218, 220, 403, notice of hereby given of the proposed amendments to part 32 of the Commission's rules, 47 CFR part 32, described in this Further Notice of Proposed Rulemaking.

List of Subjects in 47 CFR Part 32

Communications common carriers, Reporting and recordkeeping requirements, Telephone, Uniform system of accounts.

Rule Changes

Part 32, chapter I of the Title 47, Code of Federal Regulations, is proposed to be amended as follows:

PART 32—UNIFORM SYSTEM OF ACCOUNTS FOR TELECOMMUNICATIONS COMPANIES

1. The authority citation for part 32 would continue to read as follows:

Authority: Secs. 4(i), 4(j) and 220 as amend; 47 U.S.C. 154(i), 154(j), and 220 unless otherwise noted.

2. Section 32.22 would be amended by revising paragraphs (a), (c), (d) and (f) to read as follows:

§ 32.22 Comprehensive interperiod tax allocation.

(a) Companies shall apply interperiod tax allocation (tax normalization) to all book/tax temporary differences which would be considered material for published financial report purposes. Furthermore, companies shall also apply interperiod tax allocation if any item or group of similar items when aggregated would yield debit or credit entries which exceed or would exceed 5 percent of the gross deferred income tax expense debits or credits during any calendar year over the life of the temporary difference. The tax effects of book/tax temporary differences shall be normalized and the deferrals shall be included in the following accounts:

4100 Net Current Deferred Operating Income Taxes
4110 Net Current Deferred Nonoperating Income Taxes
4340 Net Noncurrent Deferred Operating Income Taxes
4350 Net Noncurrent Deferred Nonoperating Income Taxes

* * * * *

(c) Subsidiary records shall be used to reduce the deferred tax assets contained in the above accounts when it is more likely than not (a likelihood of more than 50 percent) that some portion or all of the deferred tax asset will not be realized. The amount recorded in the subsidiary record should be sufficient to reduce the deferred tax asset to the amount that is more likely than not to be realized.

(d) The records supporting the activity in the deferred income tax accounts shall be maintained in sufficient detail to identify the nature of the specific temporary differences giving rise to both the debits and credits to the individuals accounts.

* * * * *

(f) The tax differentials to be normalized as indicated herein shall also encompass the additional effect of state and local income tax changes on Federal income taxes produced by the provision for deferred state and local income taxes for book/tax temporary differences related to such income taxes.

* * * * *

3. Section 32.103 would be amended to add account 1437 in numerical order to the list of accounts to read as follows:

§ 32.103 Balance sheet accounts for other than regulated-fixed assets to be maintained.

BALANCE SHEET ACCOUNTS

Account title	Class A account	Class B account
* * *	*	*
Recoverable Regulatory Deferred Charge	1437	1437

* * * * *

4. Section 32.1437 would be added to read as follows:

§ 32.1437 Recoverable regulatory deferred charge.

This account shall include amounts of probable future revenue for the recovery of future increases in taxes payable.

5. Section 32.4000 would be amended to add accounts 4341 and 4361 in numerical order to the list of accounts and a general heading for the table to read as follows:

§ 32.4000 Instructions for balance sheet accounts—liabilities and stockholders' equity.

* * * * *

BALANCE SHEET ACCOUNTS

Account title	Class A account	Class B account
Net Deferred Liability Adjustments	4341	4341
* * *	*	*
Deferred Regulatory Liability	4361	4361

* * * * *

6. Section 32.4100(d) would be revised to read as follows:

§ 32.4100 Net current deferred operating income taxes.

* * * * *

(d) The classification of deferred income taxes as current or noncurrent shall follow the classification of the asset or liability that gave rise to the deferred income tax. If there is no related asset or liability, classification shall be based on the expected turnaround of the temporary difference.

* * * * *

7. Section 32.4110(g) would be revised to read as follows:

§ 32.4110 Net current deferred nonoperating income taxes.

* * * * *

(g) The classification of deferred income taxes as current or noncurrent shall follow the classification of the asset or liability that gave rise to deferred income tax. If there is no related asset or liability, classification shall be based on the expected turnaround of the temporary differences.

* * * * *

8. Section 32.4340 (a) and (d) would be revised to read as follows:

§ 32.4340 Net noncurrent deferred operating income taxes.

(a) This account shall include the balance of income tax expense related to noncurrent items from regulated operations which have been deferred to later periods as a result of comprehensive interperiod tax allocation related to temporary differences that arise from regulated operations.

* * * * *

(d) The classification of deferred income taxes as current or noncurrent shall follow the classification of the asset or liability that gave rise to the deferred income tax. If there is no related asset or liability, classification shall be based on the expected turnaround of the temporary difference.

* * * * *

9. Section 32.4341 would be added to read as follows:

§ 32.4341 Net deferred tax liability adjustments.

(a) This account shall include the portion of deferred income tax charges and credits pertaining to Accounts 32.1437, Recoverable Regulatory Deferred Charge and 32.4361 Deferred Regulatory Liability.

(b) This account shall be used to record adjustments to the accumulated deferred tax liabilities recorded in Accounts 4100 and 4340 for:

(1) Tax effects of temporary differences accounted for under the flow-through method or treated as permanent differences.

(2) Reclassification attributable to changes in tax rates (Federal state and local).

(3) The tax effects of carryforward net operating losses and carryforward investment tax credits expected to reduce future taxes payable that are reported in published financial statements.

(4) Reversals of the tax effects of carryforward net operating losses and carryforward investment tax credits previously recorded in this account at the time they become recognized as reductions in current taxable income and current taxes payable on tax returns.

(c) This account shall be exempt from the vintage year detail record requirements of § 32.22(e)(2).

10. Section 32.4350 (a) and (g) would be revised to read as follows:

§32.4350 Net noncurrent deferred nonoperating income taxes.

(a) This account shall include the balance of income tax expense (Federal, state, and local) that has been deferred to later periods as a result of comprehensive interperiod allocation related to nonoperating temporary differences.

* * * * *

(g) The classification of deferred income taxes as current or noncurrent shall follow the classification of the asset or liability that gave rise to the deferred income tax. If there is no related asset or liability, classification shall be based on the expected turnaround of the temporary difference.

* * * * *

11. Section 32.4361 would be added to read as follows:

§32.4361 Deferred regulatory liability.

This account shall include amounts of probable future revenue reductions attributable to future decreases in taxes payable. As reductions occur, amounts recorded in this account shall be reduced with a debit entry and a credit entry to Account 4341, Net Deferred Tax Liability Adjustments.

Federal Communications Commission.

Donna R. Searcy,

Secretary.

[FR Doc. 93–6096 Filed 3–17–93; 8:45 am]

BILLING CODE 6712–01–M

DEPARTMENT OF THE INTERIOR

Fish and Wildlife Service

50 CFR Part 17

RIN 1018–AB75

Endangered and Threatened Wildlife and Plants; Proposed Endangered Status for a Florida Plant, Jacquemontia Reclinata

AGENCY: Fish and Wildlife Service, Interior.

ACTION: Proposed rule.

SUMMARY: The Service proposes to list the beach jacquemontia, *Jacquemontia reclinata*, as an endangered species pursuant to the Endangered Species Act of 1973 (Act), as amended. This vine is native to coastal barrier islands in southeast Florida from Miami northward to Palm Beach County. The vast majority of the habitat originally occupied by this species has been destroyed by urban development. This proposal, if made final, would implement the protection and recovery provisions afforded by the Act for *Jacquemontia reclinata*. The Service seeks data and comments from the public on this proposal.

DATES: Comments from all interested parties must be received by May 17, 1993. Public hearing requests must be received by May 3, 1993.

ADDRESSES: Comments and materials concerning this proposal should be sent to the Field Supervisor, Jacksonville Field Office, U.S. Fish and Wildlife Service, 3100 University Boulevard South, suite 120, Jacksonville, Florida 32216. Comments and materials received will be available for public inspection, by appointment, during normal business hours at the above address.

FOR FURTHER INFORMATION CONTACT: Michael M. Bentzien, Assistant Field Supervisor, at the above address (telephone: 904–791–2580 or FTS 946–2580).

SUPPLEMENTARY INFORMATION:

Background

Jacquemontia reclinata was described as a new species by Homer D. House based on specimens collected by John Kunkel Small and Joel J. Carter on "Bull Key, opposite Lemon City, in November, 1903" (Small 1905). Lemon City (also called Little Haiti) is in the City of Miami, on Biscayne Bay 3 miles north of downtown; Bull Key was located at northern Miami Beach. House's treatment of this as a distinct species was upheld by Robertson (1971). Although Small (1933) considered this plant's range to extend into the West Indies, Austin (1979) considers it endemic to the east coast of Florida.

Jacquemontia reclinata is a perennial vine whose stems are about 1 meter (3 feet) long and usually sprawl on the ground (i.e., are reclinate), though the stems may twine on other plants. The leaves are fleshy, with smooth margins and are elliptic to rounded egg-shaped, 1–3 centimeters (0.4–1 inch) long, with the leaf tips blunt or indented. Younger leaves and stems are pubescent enough to appear whitish. The flowers are in the axils of the leaves, in groups or solitary. The flower's outer sepals have tiny hairs along their margins—a character that separates this species from *Jacquemontia curtissii*. The white corolla is shaped like a broad funnel or is nearly flat, 2.5–3 centimeters (1–1.2 inches) in diameter, with five broad lobes. The fruit is a capsule. This is the only species of *Jacquemontia* found near the beaches of southeastern Florida (Austin 1979). The other species of *Jacquemontia* in southern Florida (exclusive of the Florida Keys) is *Jacquemontia curtissii*, which inhabits pinelands and has hairless sepals and narrower leaves that are not fleshy. Two more species of *Jacquemontia* occur in the Florida Keys (Small 1933).

Jacquemontia reclinata is restricted to the barrier islands of the southeastern Florida coast. Information on its distribution has been assembled from the Florida Natural Areas Inventory (FNAI) database, a careful recent survey of Florida's coastal upland vegetation communities (Johnson et al. 1990), a subsequent survey by Daniel Austin (1991), and reports to the Florida Natural Area Inventory by Carol Lippincott (Fairchild Tropical Garden) and Theodore O. Hendrickson (Fort Lauderdale). A specimen identified as *Jacquemontia reclinata* from ten miles west of the town of Hobe Sound was collected in a cypress swamp; the specimen is probably *Stylisma villosa* (Austin 1991). Olga Lakela and others made numerous collections of this plant from Jupiter Island in Palm Beach and Martin Counties, but the species can no longer be relocated. Austin (1991) confirmed that local naturalists have not seen the plant on the island, which is largely manicured residential area, and that it is not known to occur at Blowing Rocks Preserve or at Hobe Sound National Wildlife Refuge. *Jacquemontia reclinata* was collected at South Coral Cove Park, Jupiter Island, Palm Beach County, in 1962 but was not relocated in 1990; the park had suffered severe beach erosion and had a large number of Australian pines (*Casuarina equisetifolia*) that could shade out native species (Johnson et al. 1990).

Jacquemontia reclinata is presently known to occur at 11 sites, 10 of them publicly owned, in the following counties: Palm Beach (8 sites), Broward (2 sites), Dade (1 site). All but one of the sites are public parks or recreation areas operated by State, county, or local governments. The only site in private ownership is in Broward County, and had just one plant (Johnson et al. 1990; Austin 1991; T. Hendrickson, Fort Lauderdale, *in litt.* to Florida Natural Areas Inventory, 1991).

Jacquemontia reclinata is an inhabitant of disturbed or sunny areas in the tropical maritime hammock (hardwood forest) or the coastal strand vegetation, typically with sea grape (*Coccoloba uvifera*) and other shrubs and dwarfed trees. It usually occurs with more or less weedy plants such as Madagascar periwinkle (*Catharanthus roseus*) and sand spurs (*Cenchrus*). It occasionally occurs in the beach dune community with sea oats (*Uniola paniculata*) (Johnson et al. 1990; A. Johnson, FNAI, *in litt.*, 1990; Austin 1991; Lippincott 1990).

The possible historic role of hurricanes in opening up bare sites for *Jacquemontia reclinata* to colonize can be estimated from the effects of human-induced disturbances and the effects of the August 1992 hurricane (Andrew) at populations at Key Biscayne and the restored dunes at Miami beach. The remnants of South Florida's strand vegetation have been heavily affected by invading exotic plants, including Australian pine (*Casuarina equisetifolia*), carrotwood (*Colubrina asiatica*), and Brazilian pepper (*Schinus terebinthifolius*). Native understory plants generally do not persist beneath these invaders.

Jacquemontia reclinata has been successfully propagated from seed at Fairchild Tropical Garden and is thriving in cultivation at the Garden. It appears that reintroductions of this species can be conducted relatively easily, as shown by a pilot project in Dade County (C. Lippincott, Fairchild Tropical Garden, *in litt.*, 1990, 1991).

Section 12 of the Endangered Species Act of 1973 directed the Secretary of the Smithsonian Institution to prepare a report on plants considered to be endangered, threatened, or extinct. This report, designated as House Document No. 94–51, was presented to the Congress on January 9, 1975. On July 1, 1975, the Service published a notice in the Federal Register (40 FR 27823) of its acceptance of the report as a petition in the context of section 4(c)(2) (now section 4(b)(3) of the Act, as amended, and of its intention to review the status of the plant taxa contained within. *Jacquemontia reclinata* was included in these documents as a threatened species. On December 15, 1980, the Service published a notice of review for plants (45 FR 82480), which included *Jacquemontia reclinata* as a category 1 candidate (a taxon for which the Service currently has on file substantial data on biological vulnerability and threats to support proposing to list it as an endangered or threatened species). A supplement to the notice of review published on November 28, 1983 (48 FR 53640) changed this species to a category 2 candidate (a taxon for which data in the Service's possession indicates listing is possibly appropriate); the species retained category 2 status in a notices of review published September 27, 1985 (50 FR 39526) and February 21, 1990 (55 FR 6184).

Section 4(b)(3)(B) of the Act, as amended in 1982, requires the Secretary to make findings on certain pending petitions within 12 months of their receipt. Section 2(b)(1) of the 1982 Amendments further requires that all petitions pending on October 13, 1982, be treated as having been newly submitted on that date. This was the case for *Jacquemontia reclinata* because the Service had accepted the 1975 Smithsonian report as a petition. In each October from 1983 through 1989, the Service found that the petitioned listing of this species was warranted but precluded by other listing actions of a higher priority, and that additional data on vulnerability and threats were still being gathered. Publication of this proposal constitutes the final petition finding.

Summary of Factors Affecting the Species

Section 4(a)(1) of the Endangered Species Act (16 U.S.C. 1531 *et seq.*) and regulations (50 CFR part 424) promulgated to implement the listing provisions of the Act set forth the procedures for adding species to the Federal lists. A species may be determined to be an endangered or threatened species due to one or more of the five factors described in Section 4(a)(1). These factors and their application to *Jacquemontia reclinata* House (beach jacquemontia) are as follows:

A. The Present or Threatened Destruction, Modification, or Curtailment of its Habitat or Range

The barrier islands of the Florida east coast in the range of *Jacquemontia reclinata* from Jupiter Island to Key Biscayne (a distance of 85 miles) are entirely urbanized, except for a few small parks and private estates. Johnson et al. (1990) inventoried all tracts of coastal vegetation of 10 or more acres in southeast Florida. They found only 24 such tracts in the known range of *Jacquemontia reclinata*, 5 of them entirely or mostly in private ownership. These tracts have approximately 214 acres of beach strand vegetation in public ownership, 26 acres in private ownership, as well as 66 acres of maritime hammock, all in public ownership. The beach strand and maritime hammock vegetation is the primary habitat of *Jacquemontia reclinata;* the destruction of the vast majority of this habitat and modifications to the remnants (for parking lots, pedestrian routes, picnic areas, and other park uses) as well as loss to beach erosion at some sites (Johnson et al. 1990, Pilkey et al. 1984) seriously threatens the continued existence of the species.

Habitat degradation due to invasion of exotic plant species, including Australian pine, Brazilian pepper, and carrotwood has adversely affected *Jacquemontia reclinata*. A site in northern Plam Beach County is being overgrown by Brazilian pepper; another *Jacquemontia* colony was nearly destroyed between 1970 and 1991 by the expansion of a large stand of carrotwood (Austin 1991). Mowing, possible herbicide use, and other park maintenance practices also threaten *Jacquemontia reclinata*, especially because it occurs with weedy herbaceous plants and grasses.

B. Overutilization for Commercial, Recreational, Scientific, or Educational Purposes

None known.

C. Disease or Predation

Not applicable.

D. The Inadequacy of Existing Regulatory Mechanisms

Jacquemontia reclinata is listed as an endangered species under the Preservation of Native Flora of Florida law (section 581.185–187, Florida Statutes), which regulates taking, transport, and sale of plants but does not provide habitat protection. The Endangered Species Act will provide additional protection through sections 7 and 9, recovery planning, and the Act's additional penalties for taking of plants in violation of Florida law.

E. Other Natural or Manmade Factors Affecting Its Continued Existence

The limited geographic distribution, the fragmentation of remaining habitat into small segments isolated from each other, and the small sizes of *Jacquemontia reclinata* populations make it doubtful that any of the existing populations are viable (for an example of a population viability analysis for a plant, see Menges (1990)). Typically, only a few *Jacquemontia* plants are present at a given site (Johnson et al. 1990; D. Austin, Florida Atlantic Univ., pers. comm., 1991). As a result, germplasm conservation (seed storage or a garden population) appears essential. Additionally, the southeast Florida coast is subject to frequent hurricanes.

The Service has carefully assessed the best scientific and commercial information available regarding the past, present, and future threats faced by this species in determining to propose the rule. Based on this evaluation, the preferred action is to list *Jacquemontia reclinata* as an endangered species. As discussed under Factor E, this species is likely to become extinct throughout its range within the foreseeable future, exceeding the Act's requirements for listing as an endangered species.

Critical Habitat

Section 4(a)(3) of the Act, as amended, requires that, to the maximum extent prudent and determinable, the Secretary propose critical habitat at the time the species is proposed to be endangered or threatened. The Service finds that designation of critical habitat is not prudent for this species. All of the populations of *Jacquemontia reclinata* are very small and localized, typically only several plants. All but one are in public parks. If critical habitat were designated, it would need to be described in great detail, specifying exact locations of populations so as to exclude park facilities and vegetation unsuited to this species. Although Federal listing as endangered would provide penalties in addition to those provided in Florida law against unauthorized removal of *Jacquemontia reclinata* plants from parks, such prohibitions against take are difficult to enforce, and publication of critical habitat descriptions and maps would only add to the threats faced by this species.

Designation of critical habitat could help focus the attention of park managers and other county or local authorities to the importance of conserving habitat for this plant in parks, but experience with endangered plants such as Amorpha crenulata (crenulate lead-plant) in Dade County and *Asimina tetramera* (four-petal pawpaw) in Palm Beach County shows that park managers are responsive to the needs of endangered plants without critical habitat being designated. One park in Palm Beach County has Florida scrub jays (threatened), *Asimina tetramera* (endangered), and *Jacquemontia reclinata;* the two listed species appear to be effectively protected without designation of critical habitat.

Because *Jacquemontia reclinata* occurs primarily in public parks, the Fish and Wildlife Service will work directly with park managers and other public officials to ensure the conservation of this species. In addition, the Coastal Barrier Resource System (designated pursuant to the Coastal Barrier Resources Act, Pub. L. 97–348) protects the only privately owned, otherwise unprotected tract known to be inhabited by *Jacquemontia reclinata.* Protection of this species' habitat will be addressed through the recovery process and through the Section 7 consultation process. The existing protection provided for *Jacquemontia reclinata* habitat, combined with the potential for problems with take, leads to the conclusion that designating critical habitat for this plant would provide no benefit to the plant beyond listing, and might increase threats to it. For this reason, the Service considers designation of critical habitat not to be prudent.

Available Conservation Measures

Conservation measures provided to species listed as endangered or threatened under the Endangered Species Act include recognition, recovery actions, requirements for Federal protection, and prohibitions against certain practices. Recognition through listing encourages and results in conservation actions by Federal, State, and private agencies, groups, and individuals. The Endangered Species Act provides for possible land acquisition and cooperation with the States and requires that recovery actions be carried out for all listed species. The protection required of Federal agencies and the prohibitions against certain activities involving listed plants are discussed, in part, below.

Section 7(a) of the Act, as amended, requires Federal agencies to evaluate their actions with respect to pay any species that is proposed or listed as endangered or threatened and with respect to its critical habitat, if any is being designated. Regulations implementing this interagency cooperation provision of the Act are codified at 50 CFR part 402. Section 7(a)(4) requires Federal agencies to confer informally with the Service on any action that is likely to jeopardize the continued existence of a proposed species or result in destruction or adverse modification of proposed critical habitat. If a species is listed subsequently, section 7(a)(2) requires Federal agencies to ensure that activities they authorize, fund, or carry out are not likely to jeopardize the continued existence of such a species or to destroy or adversely modify its critical habitat. If a Federal action may affect a listed species or its critical habitat, the responsible Federal agency must enter into formal consultation with the Service.

The populations of *Jacquemontia reclinata* on public lands in its range will require careful management and a carefully managed program of propagation, germplasm conservation and augmentation of existing populations. Fairchild Tropical Garden and the Center for Plant Conservation have begun such a program. Control or extirpation of exotic pest plants such as Australian pine and Brazilian pepper may be necessary to protect existing populations of *Jacquemontia reclinata* or to restore former habitat.

The Act and its implementing regulations found at 50 CFR 17.61, 17.62 and 17.63 for endangered plants, set forth a series of general prohibitions and exceptions for all endangered plants. All prohibitions of section 9(a)(2) of the Act, implemented by 50 CFR 17.61, apply. These prohibitions, in part, make it illegal for any person subject to the jurisdiction of the United States to import or export, transport in interstate or foreign commerce in the course of a commercial activity, sell or offer for sale listed species in interstate or foreign commerce, or to remove and reduce to possession these species from areas under Federal jurisdiction. In addition, for endangered plants, the 1988 amendments (Pub. L. 100–478) to the Act prohibit the malicious damage or destruction on Federal lands and the removal, cutting, digging up, or damaging or destroying of endangered plants in knowing violation of any State law or regulation, including State criminal trespass law. Certain exceptions apply to agents of the Service and State conservation agencies. The Act and 50 CFR 17.62 and 17.63 also provide for the issuance of permits to carry out otherwise prohibited activities involving endangered species under certain circumstances.

It is anticipated that few trade permits will be sought or issued because *Jacquemontia reclinata* is currently not sold or traded across state lines. Sale or distribution of cultivated specimens within Florida does not require a Federal permit. Intrastate trade could eventually occur, however; this species is desirable for use in oceanfront parks and may be used in oceanfront landscaping. Requests for copies of the regulations on listed plants and inquiries regarding prohibitions and permits may be addressed to the Office of Management Authority, U.S. Fish and Wildlife Service, 4401 N. Fairax Drive, room 432, Arlington VA 22203 (703/358–2104).

Public Comments Solicited

The Service intends that any final rule resulting from this proposal will be as accurate and as effective as possible. Therefore, comments or suggestions from the public, other concerned governmental agencies, the scientific community, industry, or any other interested party concerning this proposed rule are hereby solicited. Comments particularly are sought concerning:

(1) Biological, commercial trade, or other relevant data concerning any threat (or lack thereof) to this species;

(2) The location of any additional populations of this species and the

reasons why any habitat should or should not be determined to be critical habitat as provided by Section 4 of the Act;

(3) Additional information concerning the ranges, distributions, and population sizes of this species; and

(4) Current or planned activities in the subject area and their possible impacts on this species.

Final promulgation of the regulation on this species will take into consideration the comments and any additional information received by the Service, and such communications may lead to a final regulation that differs from this proposal.

The Endangered Species Act provides for a public hearing on this proposal, if requested. Requests must be received within 45 days of the date of publication of the proposal. Such requests must be made in writing and addressed to the Jacksonville, Florida, Field Office (see ADDRESSES section).

National Environmental Policy Act

The Fish and Wildlife Service has determined that an Environmental Assessment, as defined under the authority of the National Environmental Policy Act of 1969, need not be prepared in connection with regulations adopted pursuant to Section 4(a) of the Endangered Species Act of 1973, as amended. A notice outlining the Service's reasons for this determination was published in the **Federal Register** on October 25, 1983 (48 FR 49244).

References Cited

Austin, D.F. 1979. Beach jacquemontia, *Jacquemontia reclinata*. P. 36 *in* Rare and endangered biota of Florida, vol. 5: plants. D.B. Ward, ed. University Presses of Florida. xxix + 175 pp.

Austin, D.F. 1991. Status report on *Jacquemontia reclinata* in Florida. Manuscript report to Florida Natural Areas Inventory. Unpaged.

Johnson, A.F., J.W. Muller, and K.A. Bettinger. 1990. An assessment of Florida's remaining coastal upland natural communities: southeast Florida. Report to Florida Natural Areas Inventory, Tallahassee. Unpaged.

Lippincott, C.S. 1990. Status report on *Jacquemontia reclinata* at Hugh Taylor Birch State Recreation Area, Broward County, Florida. Report to Florida Natural Areas Inventory, Tallahassee. Unpaged.

Menges, E.S. 1990. Population viability analysis for an endangered plant. Conservation Biology 4:52–62.

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Robertson, K.R. 1971. A revision of the genus *Jacquemontia* (Convolvulaceae) in North and Central America and the West Indies. Ph.D. Dissertation, Washington University, St. Louis, MO. 285 pp.

Small, J.K. 1905. Additions to the flora of subtropical Florida. Bull. New York Bot. Garden 3:419–440.

Small, J.K. 1933. Manual of the Southeastern flora. Univ. of North Carolina Press, Chapel Hill. 1554 pp.

Author

The primary author of this proposed rule is Mr. David Martin (see ADDRESSES section).

List of Subjects in 50 CFR Part 17

Endangered and threatened species, Exports, Imports, Reporting and recordkeeping requirements, and Transportation.

Proposed Regulation Promulgation

PART 17—[AMENDED]

Accordingly, it is hereby proposed to amend part 17, subchapter B of chapter I, title 50 of the Code of Federal Regulations, as set forth below:

1. The authority citation for part 17 continues to read as follows:

Authority: 16 U.S.C. 1361–1407; 16 U.S.C. 1531–1544; 16 U.S.C. 4201–4245; Pub. L. 99–625, 100 Stat. 3500; unless otherwise noted.

2. It is proposed to amend § 17.12(h) by adding the following, in alphabetical order under Convolvulaceae, to the List of Endangered and Threatened Plants:

§ 17.12 Endangered and threatened plants.

* * * * *

(h) * * *

Species		Historic range	Status	When listed	Critical habitat	Special rules
Scientific name	Common name					
Convolvulaceae—Morning-glory family:						
Jacquemontia reclinata	Beach jacquemontia	U.S.A. (FL)	E		NA	NA

Dated: March 3, 1993.

Richard N. Smith,

Acting Director, Fish and Wildlife Service.

[FR Doc. 93–6305 Filed 3–17–93; 8:45 am]

BILLING CODE 4310–55–M

50 CFR Part 17

RIN 1018–AB–75

Endangered and Threatened Wildlife and Plants; Proposed Endangered Status for the Plant Auerodendron Pauciflorum

AGENCY: Fish and Wildlife Service, Interior.

ACTION: Proposed rule.

SUMMARY: The Service proposes to determine *Auerodendron pauciflorum* (no common name) to be an endangered species pursuant to the Endangered Species Act (Act) of 1973, as amended. This evergreen shrub is endemic to Puerto Rico, where only 10 individuals are known to exist in the limestone hills of Isabela in the northwestern part of the island. The primary threat to the species is habitat destruction from development. This proposal, if made final, would implement the Federal protection and recovery provisions afforded by the Act for *Auerodendron pauciflorum*. The Service seeks data and comments from the public on this proposal.

DATES: Comments from all interested parties must be received by May 17, 1993. Public hearing requests must be received by May 3, 1993.

ADDRESSES: Comments and materials concerning this proposal should be sent to the Field Supervisor, Caribbean Field Office, U.S. Fish and Wildlife Service, P.O. Box 491, Boqueron, Puerto Rico 00622. Comments and materials received will be available for public inspection, by appointment, during normal business hours at this office, and at the Service's Southeast Regional Office, suite 1282, 75 Spring Street, SW., Atlanta, Georgia 30303.

FOR FURTHER INFORMATION CONTACT: Ms. Susan Silander at the Caribbean Field Office address (809/851–7297).

SUPPLEMENTARY INFORMATION:

Background

Auerodendron pauciflorum was first discovered by Mr. Roy Woodbury in 1976 in the limestone hills of Isabela and northwestern Puerto Rico. It was later described by Alain Liogier in 1982. This was also the first record of this genus in Puerto Rico.

Auerodendron pauciflorum is an evergreen shrub or small tree which may reach up to 5 meters in height. The leaves are opposite or subopposite, ovate to ovate-elliptic, 6 to 15 centimeters long and 3.5 to 6 centimeters wide, glabrous, and with minute black glandular dots. Paired ovate-triangular, ciliate stipules, 1.5 millimeters long, are present at the base of the petiole. Two to three flowers are borne in the leaf axils. The peduncles vary from 5 to 7 millimeters in length and the pedicels from 6 to 7 millimeters in length. The calyx tube is broadly campanulate, 2 millimeters long and 3 millimeters wide. The fruit is unknown at the present time (Proctor 1991).

Auerodendron pauciflorum is restricted to the semi-evergreen forests (subtropical moist forest life zone) of the limestone hills of Isabela in northwestern Puerto Rico at elevations of less than 100 meters. Only ten individual plants are known from the edges of these limestone cliffs (Proctor 1991). Hills in the area of the known populations were destroyed for the construction of the existing Highway 2. The area is privately owned and presently under intense development pressure for rural, urban and tourist development. The construction of a resort development, including 7 hotels, 5 golf courses, 36 tennis courts and 1,300 housing units is proposed for the area.

Auerodendron pauciflorum was recommended for listing by Dr. George Proctor and Dr. Alain Liogier during a September 1988 meeting concerning the revision of the candidate plant species list in Puerto Rico and the U.S. Virgin Islands. It was subsequently included as a Category 1 species (species for which the Service has substantial information supporting the appropriateness of proposing to list them as endangered or threatened) in the February 21, 1990 (55 FR 6184) notice of review.

Summary of Factors Affecting the Species

Section 4(a)(1) of the Endangered Species Act (16 U.S.C. 1531 *et seq.)* and regulations (50 CFR part 424) promulgated to implement the listing provisions of the Act set forth the procedures for adding species to the Federal lists. A species may be determined to be endangered or threatened due to one or more of the five factors described in section 4(a)(1). These factors and their application to *Auerodendron pauciflorum* Alain are as follows:

A. The Present or Threatened Destruction, Modification, or Curtailment of Its Habitat or Range

Auerodendron pauciflorum is found on privately owned land currently subject to intense pressure for rural, urban and tourist development. Hills in this area were destroyed for the construction of Highway 2. A large resort complex is currently proposed for the area. Limestone hills are continuously being leveled for the production of construction material. These factors, as well as random cutting and the harvesting of yams, have apparently contributed to the decline of the species and continue to threaten the remaining individuals.

B. Overutilization for Commercial, Recreational, Scientific, or Educational Purposes

Taking for these purposes has not been a documented factor in the decline of this species.

C. Disease or Predation

Disease and Predation Have Not Been Documented as Factors in the Decline of This Species

D. The Inadequacy of Existing Regulatory Mechanisms

The Commonwealth of Puerto Rico has adopted a regulation that recognizes and provides protection for certain Commonwealth listed species. However, *Auerodendron pauciflorum* is not yet on the Commonwealth list. Federal listing would provide immediate protection

and, if the species is ultimately placed on the Commonwealth list, enhance its protection and possibilities for funding needed research.

E. Other Natural or Manmade Factors Affecting its Continued Existence

One of the most important factors affecting the continued survival of this species is its limited distribution. Because so few individuals are known to occur in a limited area, the risk of extinction is extremely high. The fruit has not been described and seedlings have not been observed in the field.

The Service has carefully assessed the best scientific and commercial information available regarding the past, present, and future threats faced by this species in determining to propose this rule. Based on this evaluation, the preferred action is to list *Auerodendron pauciflorum* as endangered. Only 1 population consisting of 10 individuals is known to exist. Deforestation for rural, urban, and tourist development are imminent threats to the survival of the species. Therefore, endangered rather than threatened status seems an accurate assessment of the species' condition. The reasons for not proposing critical habitat for this species are discussed below in the "Critical Habitat" section.

Critical Habitat

Section 4(a)(3) of the Act, as amended, requires that, to the maximum extent prudent and determinable, the Secretary propose critical habitat at the time the species is proposed to be endangered or threatened. The Service finds that designation of critical habitat is not prudent for this species at this time. The number of individuals of *Auerodendron pauciflorum* is sufficiently small that vandalism and collection could seriously affect the survival of the species. Publication of critical habitat descriptions and maps in the **Federal Register** would increase the likelihood of such activities. The Service believes that Federal involvement in the areas where these plants occur can be identified without the designation of critical habitat. All involved parties and landowners have been notified of the location and importance of protecting this species' habitat. Protection of this species' habitat will also be addressed through the recovery process and through the Section 7 jeopardy standard.

Available Conservation Measures

Conservation measures provided to species listed as endangered or threatened under the Endangered Species Act include recognition, recovery actions, requirements for Federal protection, and prohibitions against certain practices. Recognition through listing encourages and results in conservation actions by Federal, Commonwealth, and private agencies, groups and individuals. The Endangered Species Act provides for possible land acquisition and cooperation with the Commonwealth, and requires that recovery actions be carried out for all listed species. Such actions are initiated by the Service following listing. The protection required of Federal agencies and the prohibitions against certain activities involving listed plants are discussed, in part, below.

Section 7(a) of the Act, as amended, required Federal agencies to evaluate their actions with respect to any species that is proposed or listed as endangered or threatened and with respect to its critical habitat, if any is being designated. Regulations implementing this interagency cooperation provision of the Act are codified at 50 CFR part 402. Section 7(a)(4) requires Federal agencies to confer informally with the Service on any action that is likely to jeopardize the continued existence of a proposed species or result in destruction or adverse modification of proposed critical habitat. If a species is subsequently listed, section 7(a)(2) requires Federal agencies to ensure that activities they authorize, fund, or carry out are not likely to jeopardize the continued existence of such a species or to destroy or adversely modify its critical habitat. If a Federal action may affect a listed species or its critical habitat, the responsible Federal agency must enter into formal consultation with the Service. No critical habitat is being proposed for *Auerodendron pauciflorum*, as discussed above. Federal involvement is not anticipated where the species is known to occur.

The Act and its implementing regulations found at 50 CFR 17.61, 17.62, and 17.63 set forth a series of general prohibitions and exceptions that apply to all endangered plants. All prohibitions of section 9(a)(2) of the Act, implemented by 50 CFR 17.61, apply. These prohibitions, in part, make it illegal for any person subject to the jurisdiction of the United States to import or export any endangered plant, transport it in interstate or foreign commerce in the course of commercial activity, sell or offer it for sale in interstate or foreign commerce, or remove it from areas under Federal jurisdiction and reduce it to possession. In addition, for endangered plants, the 1988 amendments (Pub. L. 100–478) to the Act prohibit the malicious damage or destruction on Federal lands and the removal, cutting, digging up, or damaging or destroying of endangered plants in knowing violation of any Commonwealth law or regulation, including Commonwealth criminal trespass law. Certain exceptions can apply to agents of the Service and Commonwealth conservation agencies.

The Act and 50 CFR 17.62 and 17.63 also provide for the issuance of permits to carry out otherwise prohibited activities involving endangered species under certain circumstances. It is anticipated that few trade permits for *Auerodendron pauciflorum* will ever be sought or issued, since the species is not known to be in cultivation and is uncommon in the wild. Requests for copies of the regulations on listed plants and inquires regarding prohibitions and permits may be addressed to the Office of Management Authority, U.S. Fish and Wildlife Service, 4401 N. Fairfax Drive, room 432, Arlington, Virginia 22203 (703/358–2104).

Public Comments Solicited

The Service intends that any final action resulting from this proposal will be as accurate and as effective as possible. Therefore, any comments or suggestions from the public, other concerned governmental agencies, the scientific community, industry, or any other interested party concerning any aspect of this proposed rule are hereby solicited. Comments particularly are sought concerning:

(1) Biological, commercial trade, or other relevant data concerning any threat (or lack thereof) to *Auerodendron pauciflorum*;

(2) The location of any additional populations of *Auerodendron pauciflorum*, and the reasons why any habitat should or should not be determined to be critical habitat as provided by section 4 of the Act;

(3) Additional information concerning the range and distribution of these species; and

(4) Current or planned activities in the subject areas and their possible impacts on *Auerodendron pauciflorum*.

Final promulgation of the regulation of *Auerodendron pauciflorum* will take into consideration the comments and any additional information received by the Service, and such communications may lead to adoption of a final regulation that differs from this proposal.

The Endangered Species Act provides for a public hearing on this proposal, if requested. Requests must be filed within 45 days of the proposal. Such requests must be made in writing and addressed to the Field Supervisor, Caribbean Field

Office, U.S. Fish and Wildlife Service, P.O. Box 491, Boquerón, Puerto Rico 00622.

National Environmental Policy Act

The Fish and Wildlife Service has determined that an Environmental Assessment, as defined under the authority of the National Environmental Policy Act of 1969, need not be prepared in connection with regulations adopted pursuant to section 4(a) of the Endangered Species Act of 1973, as amended. A notice outlining the Service's reasons for this determination was published in the **Federal Register** on October 25, 1983 (48 FR 49244).

References Cited

Liogier, A. 1982. *Auerodendron pauciflorum* Alain. Phytologia 50(3):164–166.

Proctor, G. R. 1991. Status report on *Auerodendron pauciflorum* Alain. Unpublished status report submitted to the U.S. Fish and Wildlife Service, Boquerón, Puerto Rico. 8 pp.

Author

The primary author of this proposed rule is Ms. Susan Silander, Caribbean Field Office, U.S. Fish and Wildlife Service, P.O. Box 491, Boquerón, Puerto Rico 00622 (809/851–7297).

List of Subjects in 50 CFR Part 17

Endangered and threatened species, Exports, Imports, Reporting and recordkeeping requirements, and Transportation.

Proposed Regulation Promulgation

Accordingly, it is hereby proposed to amend part 17, subchapter B of chapter I, title 50 of the Code of Federal Regulations, as set forth below:

PART 17—[AMENDED]

1. The authority citation for part 17 continues to read as follows:

Authority: 16 U.S.C. 1361–1407; 16 U.S.C. 1531–1544; 16 U.S.C. 4201–4245; Pub. L. 99–625, 100 Stat. 3500; unless otherwise noted.

2. It is proposed to amend § 17.12(h) by adding the following, in alphabetical order under Rhamnaceae, to the list of Endangered and Threatened Plants:

§ 17.12 Endangered and threatened plants.

* * * * *

(h) * * *

Species						
Scientific name	Common name	Historic range	Status	When listed	Critical habitat	Special rules
Rhamnaceae—Buckthorn family:						
*	*	*	*	*	*	*
Auerodendron pauciflorum	None	U.S.A. (PR)	E		NA	NA
*	*	*	*	*	*	*

Dated: March 3, 1993.

Richard N. Smith,

Acting Director, Fish and Wildlife Service.

[FR Doc. 93–6304 Filed 3–17–93; 8:45 am]

BILLING CODE 4310–55–M

DEPARTMENT OF COMMERCE

National Oceanic and Atmospheric Administration

50 CFR Part 663

[Docket No. 930229–3029]

Pacific Coast Groundfish Fishery

AGENCY: National Marine Fisheries Service (NMFS), NOAA, Commerce.

ACTION: Proposed rule; request for comments.

SUMMARY: The Secretary of Commerce (Secretary) requests public comments on a proposed rule and on several alternatives to that rule (see "Other options" below). The proposed rule would establish a procedure for annually allocating the U.S. Pacific whiting harvest guideline or quota between fishing vessels that (1) either catch and process at sea or catch and deliver to at-sea processors, and (2) deliver to processors located on shore. The rule also would provide a process to redistribute to the at-sea processing sector any amounts of the initial shoreside allocation that is determined not to be needed by the shoreside sector. Under this rule, the 1993 Pacific whiting harvest guideline of 142,000 metric tons (mt) would be allocated by initially limiting to 52,400 mt the amount of Pacific whiting that can be processed at sea in the Exclusive Economic Zone (EEZ). The remainder of the harvest guideline, 89,600 mt, initially would be available for shoreside processing. In the opinion of the Pacific Fishery Management Council (Council), this action would promote the goals and objectives of the Pacific Coast Groundfish Fishery Management Plan (FMP) by preserving historical harvesting opportunities for fishing vessels that do not process, by preventing preemption of shoreside processing operations by at-sea processors, and by contributing to the stabilization of the economic climate for shoreside processing of whiting by providing reasonable certainty of processing a substantial portion of the allowable harvest regardless of its size.

DATES: Comments are invited until April 1, 1993.

ADDRESSES: Comments may be mailed to Rolland A. Schmitten, Director, Northwest Region, National Marine Fisheries Service, 7600 Sand Point Way NE., BIN C15700, Seattle, WA 98115–0070; or E. Gary Matlock, Acting Director, Southwest Region, National Marine Fisheries Service, 501 W. Ocean Blvd., suite 4200, Long Beach, CA 90802–4213. Information relevant to this proposed rule has been compiled in aggregate form and is available for public review during business hours at the Office of the NMFS Northwest Regional Director. Copies of the Environmental Assessment/Regulatory Impact Review/Initial Regulatory Flexibility Analysis (EA/RIR/IRFA) can be obtained from the Pacific Fishery Management Council, 2000 SW First Avenue, suite 420, Portland, Oregon 97201.

FOR FURTHER INFORMATION CONTACT: William L. Robinson at 206–526–6140, or Rodney R. McInnis at 310–980–4030.

SUPPLEMENTARY INFORMATION:

Proposed Rule

NOAA is issuing a proposed rule based on a recommendation of the

Council for a long-term framework to allocate the annual Pacific whiting harvest guideline or quota between the shoreside and at-sea industry sectors. The proposed rule does not include the part of the Council's recommendation that called for a 30,000-mt reserve to be set aside initially each year with a priority for use by the shoreside processing sector.

The rule would allocate the annual Pacific whiting harvest guideline between fishing vessels that (1) either catch and process at sea or catch and deliver to at-sea processors (at-sea processing sector), and (2) deliver to processors located on shore (shoreside processing sector). Under this process, the Regional Director, in preparing the annual specifications, would apply the following formula to the harvest guideline or quota, to determine the allocation for the year. Vessels delivering to shoreside processors would be allocated the first 50,000 mt of the whiting harvest guideline or quota (hereafter referred to as the harvest guideline). The next 30,000 mt of the harvest guideline would be available for the at-sea processing sector. When the harvest guideline is above 80,000 mt, a sliding scale formula would be used to allocate between the sectors. Under the sliding scale, the first 10,000 mt of the harvest guideline above 80,000 mt (i.e., any amount between 80,000 and 90,000 mt) would be divided 90 percent to the shoreside processing sector and 10 percent to the at-sea processing sector. The next 10,000 mt (i.e., any portion of the harvest guideline between 90,000 and 100,000 mt) would be allocated 80 percent shoreside and 20 percent at sea. The next 10,000 mt would be allocated 70 percent shoreside and 30 percent at-sea, and so on until the shoreside amount of any increase drops to zero when the harvest guideline reaches 170,000 mt. When the harvest guideline is 170,000 mt, the shoreside processing sector allocation would be 95,000 mt and the portion available for at-sea processing would be 75,000 mt.

The initial allocations to the two sectors operationally are different. The initial allocation to the shoreside processing sector operates as a true allocation, which guarantees a certain amount of whiting for the shoreside processing sector, subject only to the redistribution of unneeded allocation. The allocation to the at-sea processing sector operates as a limit on at-sea processing, not as a guaranteed allocation. Thus, although unlikely, if the shoreside sector utilized its entire initial allocation prior to the at-sea processing sector reaching its limit, the shoreside processing sector could continue to operate as long as whiting landings are permitted under the annual harvest guideline.

According to this process, when the annual harvest guideline is between 50,000 and 80,000 mt, the initial at-sea processing limit would be equal to or less than 30,000 mt. If the harvest guideline is less than 50,000 mt, there would be no initial allocation to at-sea processors.

The Regional Director would determine if the shoreside processing sector will need all its initial allocation, and on September 1 or as soon as practicable thereafter, would make available to the at-sea processing sector any portion of the shoreside processing allocation that is determined to be unneeded by the shoreside sector in the current year.

The effect of this proposed action is to provide a high level of economic protection at all future stock sizes to shoreside processing plants, the vessels that deliver whiting to shoreside plants, and the communities in which they are located. Thus, at low stock sizes, the majority of the harvesting and processing opportunities are provided to the shoreside sector. Conversely, greater harvesting and processing opportunities are provided for the at-sea processing fleet only at higher stock sizes. Due to the lack of any identifiable new large year class, Pacific whiting stock sizes are expected to continue to decline and remain below the expected long-term average during the next several years.

At its November 1992 meeting, the Council recommended essentially the same allocation plan proposed in this rule except that, under the Council's proposal, any portion of the harvest guideline between 50,000 mt and 80,000 mt would be set aside as a "reserve" with priority for use by the shoreside processing sector. Under the Council's proposal, the first 50,000 mt would be allocated to the shoreside sector; the next 30,000 mt would be in reserve with priority for shoreside; the next 30,000 mt would be for the at-sea sector; and the sliding scale would have applied harvest guidelines between 110,000 mt and 200,000 mt.

NOAA is not proposing the Council's recommendation to establish a reserve because: (1) The Council did not provide documentation or analysis that demonstrated that the additional increment of shoreside processing preference provided by the 30,000-mt reserve was necessary to meet the statement of purpose and need for the proposed action or the goals and objectives of the FMP; and (2) the additional increment of shoreside preference is likely to encourage additional investment in the shoreside processing sector, when it is apparent that all processing sectors of the whiting industry are already overcapitalized.

The Council believes that a degree of protection for the shoreside processing sector is necessary (1) to prevent preemption of harvesting and processing opportunities for shoreside processors and the catcher vessels that deliver whiting to shoreside plants; (2) to protect whiting harvest opportunities for the traditional whiting catcher vessels that are expected initially to receive "A" permits under the Council's limited entry program; (3) to minimize transfers of effort from the whiting fishery to the already overcapitalized fisheries for other traditional groundfish stocks; (4) to contribute to the stabilization of the West Coast fishing industry by providing alternative harvesting and processing opportunities to declining salmon and other groundfish fisheries; and, (5) to provide economic development and employment opportunities in depressed coastal communities.

Other Options

NOAA is soliciting comments not only on the Council's recommendation (with a 30,000-mt reserve) and the proposed rule (without the reserve), but on other options that may be available under the FMP framework and the Magnuson Act. They include:

1. Omit the Reserve and the Sliding Scale From the Formula

If the 30,000-mt reserve and the sliding scale were both omitted from the Council's recommended formula, 50,000 mt would be allocated initially to vessels that deliver to the shoreside sector, and the remainder would be available for the at-sea processing sector. The September 1 allocation release provision would remain. For 1993, under this scenario, 50,000 mt would initially be allocated to the shoreside sector, and 92,000 mt would be available to the at-sea sector. The shoreside allocation would be slightly below the harvest of 56,000 mt by that sector in 1992.

2. Prorate the 1992 Allocations

Another approach may be to "freeze" the allocations at the percentages approved by NOAA for the beginning of the 1992 fishery. The initial allocation plus reserve for the shoreside sector was 52.7 percent of the harvest guideline; the initial at-sea limit was 47.3 percent. For 1993, 52.7 percent of the 142,000 mt guideline would result in 74,800 mt initially allocated to shoreside, with the

September 1 release of unneeded allocation. The at-sea sector would initially be limited to 67,200 mt.

3. Disapprove the Entire Council Recommendation

Another option open to NOAA is to disapprove the Council's recommendation entirely. Because the season begins in April, a decision not to implement any allocation stemming from the Council's recommendation would mean an "Olympic" style fishery, with no constraint on competition between the two sectors.

The following table compares these these options with the proposed rule and the Council's recommendation for the 1993 fishing season (amounts are in metric tons; any reserve is combined with the shoreside sector):

Sector	Proposed rule	Council proposal	Option 1	Option 2	Option 3
Shoreside	89,600 (63.1%)	105,200 (74.1%)	50,000 (35.2%)	74,800 (52.7%)	None.
At-sea	52,400 (36.9%)	36,800 25.9%)	92,000 (64.8%)	67,200 (47.3%)	None.

NOAA is also considering whether the allocation framework should be permanent, as recommended by the Council, or should sunset in 1 to 3 years.

Background

The domestic and foreign groundfish fisheries in the EEZ off the coasts of Washington, Oregon, and California are managed by the Secretary according to the FMP prepared by the Council under the authority of the Magnuson Fishery Conservation and Management Act (Magnuson Act). The FMP is implemented by regulations for U.S. fishermen at 50 CFR part 663. General regulations applicable to U.S. fishermen are at 50 CFR part 620. The FMP has been amended six times. Amendment 4 contains a framework process (the socioeconomic framework) that provides the authority, guidelines, and criteria for recommending management measures to the Secretary that address social and economic conditions within the fishery. These measures can be implemented by regulation, without further amending the FMP, through the procedures contained in Amendment 4.

Pacific whiting is the largest groundfish resource managed by the Council, and makes up over 50 percent of the potential annual groundfish harvest. Prior to 1980, this species was harvested primarily by foreign fishing vessels. Foreign directed fishing for whiting ended in 1989 when all the available whiting were allocated to U.S. fishermen, mostly for delivery of raw fish to foreign processing vessels under joint venture arrangements. By mid-1990 it was clear that over-capacity of the harvesting and processing sectors in the Alaska groundfish fisheries was causing shorter fishing seasons and that participants were looking for alternative resources, both inside and outside Alaska.

In September of 1990, a survey of domestic annual processing (DAP) needs for Pacific whiting off Washington, Oregon, and California was conducted by the Northwest Region, NMFS. The survey indicated that, for the first time, the entire 1991 Pacific whiting quota could be taken by U.S. at-sea processors between the Alaska A and B pollock seasons and after the Alaska pollock quota had been taken. Although the shoreside processing industry had expressed its intention to increase whiting production from its 1990 level of about 8,000 mt to 36,000 mt in 1991, the Council was concerned that the new high-capacity catcher/processors, with no previous significant history in the Pacific whiting fishery off Washington, Oregon, and California, would displace many of those vessels that historically harvested the U.S. catch, and would preempt existing opportunities and future development for the shoreside whiting processing industry.

As a result, the Council recommended, and the Secretary approved, a proposal to allocate the 228,000-mt 1991 Pacific whiting quota 104,000 mt to catcher/processors and 88,000 mt to fishing vessels that do not process (including vessels that delivered whiting both to shoreside plants and to motherships), with 36,000 mt reserved for either group, but with shoreside processing needs having priority access (56 FR 43718, September 4, 1991). The actual 1991 harvest was 117,000 mt by factory trawlers, 80,000 mt delivered to motherships, and 21,000 mt delivered to shoreside processors.

In November 1991, the Council recommended a different allocation of the whiting resource in 1992. Under the Council's recommended allocation, the shoreside processing sector would have been allocated up to 110,000 mt of the harvest guideline (including a 30,000-mt reserve) with the remainder available for at-sea processing. No vessel would be allowed to both catch and process whiting. NMFS disapproved this recommendation and the Council prepared a second recommendation in March 1992, which was implemented by emergency rule on April 15, 1992, and expired on October 15, 1992. Under this allocation, no more than 98,800 mt of whiting initially could be processed at sea, 80,000 mt was allocated to vessels delivering to shoreside processors, and 30,000 mt was retained in reserve with a priority for use by the shoreside sector. On September 4, the 30,000-mt reserve was released to at-sea processing operations and on October 1, 24,000 mt of the initial shoreside allocation was made available for at-sea processing. In 1992, factory trawlers again harvested 117,000 mt, motherships received 36,000 mt and 56,000 mt was delivered to shoreside processing plants.

Discussion

The Council believes that, without some action directly to allocate the resource or substantially to reduce harvesting or processing efficiency by the at-sea harvesting/processing fleet, that sector of the industry will preempt the shoreside sector (vessels and processors) in 1993 and future years. The Council feels this is both unfair to the catcher vessels that have harvested whiting in the past and deleterious to the West Coast fishing industry as a whole. Preemption of the shore-based whiting fishery would result in the loss of revenues and income to coastal communities. This revenue source is important to maintain the viability of the seafood processing sector that purchases salmon, rockfish, flatfish, shrimp, crab and other species in addition to whiting and supports the fishing-based portion of the coastal economy.

The preemptive power of the at-sea sector will be moderated somewhat in 1994 when the license limitation

program is implemented. Limited entry will not necessarily reduce processing capacity, however, except to the extent that some factory trawlers choose not to participate in the whiting fishery without an opportunity to harvest as well as process.

The Council concluded there is substantial overcapitalization of both the harvesting and processing sectors with respect to Pacific whiting. Limited entry will help address overcapitalization of the harvesting sector in 1994 and beyond, but will probably not eliminate the need for active management of this fishery. Overcapitalization of the processing sector will still exist, however, and the at-sea processing fleet could still preempt the supply of whiting to shoreside processors. This would disrupt the distribution of economic benefits to the coastal communities. At high harvest guideline levels, this problem would be reduced, but in the immediate future it appears that harvest guidelines will continue to decline.

The Council concluded that it would be best to balance the needs of competing interests by providing for a greater share of the needs of the shoreside processing sector at low stock sizes and giving a greater share to the at-sea processing sector at higher stock sizes. In doing this, the Council rejected compromising its limited entry goals, maintained priority for the initial "limited entry fleet" in 1993, and attempted to stretch harvest opportunities over as long a season as possible. This is intended to ensure a large portion of the harvest guideline will be available for harvest by vessels that will initially qualify for trawl "A" endorsements under the license limitation program.

The Council also is concerned that preemption of harvesting opportunities for coastal whiting catcher boats will result in those vessels transferring additional fishing effort into the traditional groundfish fisheries for rockfish, sablefish, and flatfish, which already are fully utilized. Increased effort in the non-whiting groundfish fishery could result in shortened seasons and more restrictive trip limits for all groundfish fishing vessels, could economically disadvantage many fishermen, and could exacerbate the current problem of excessive discards and wastage attributed to restrictive regulations. To the extent that the Council can maintain employment for the traditional joint venture fishing vessels in the Pacific whiting fishery, adverse impacts on the other groundfish fisheries will be lessened.

NMFS economists prepared a cost/benefit analysis for the Council in order to make the determinations under E.O. 12291. These economists used data from various sources including cost and production surveys for 1992. Information was collected on key variables including catch, ex-vessel prices, operating costs, product recovery rates, primary production (e.g., surimi), and secondary production (e.g., fish meal). Unfortunately, one key variable, the price of whiting surimi, was inestimable. World surimi markets are in such a state of oversupply that little shoreside and at-sea whiting surimi had been sold at the time the analysis was conducted. Therefore, there were insufficient data to determine average shoreside and at-sea prices. As a result, at-sea and shoreside whiting surimi prices were assumed equal as there was insufficient evidence to indicate otherwise. The cost information collected showed similar unit costs for both sectors. However, the cost/benefit results show a very small advantage for the alternative recommended by the Council due to more efficient waste utilization by shoreside plants. But even these results as noted by the Council's Scientific and Statistical Committee economists and NMFS economists are clouded by the accuracy of input data, the inability to extrapolate long-run costs and benefits from data based on a single year of operation, and inability to quantify the impacts of limited entry. This is one of the reasons that NOAA is considering options to the Council's proposed long-term formula for allocating whiting.

NOAA's consideration of the Council's recommendation focused on the following key issues:

1. *Preemption of shoreside processing by domestic at-sea processors.*

The combined daily production rate of the at-sea fleet (factory trawlers, mothership-processors, and catcher boats that deliver to either or both) is estimated to be over nine times that of the shoreside sector of the industry. Unrestricted participation by the at-sea sector likely could result in harvest of the entire whiting harvest guideline in as few as 28 days. Such a fishery would concentrate the entire whiting harvest into the early part of the year, reduce fishing opportunities for the groundfish fleet that initially will qualify for permits under the license limitation program, possibly impact other groundfish stocks primarily through induced effort shifts, reduce revenues to coastal communities, and preempt whiting processing opportunities for shoreside groundfish processors.

Therefore, it is reasonable to conclude that some level of protection for shoreside processors and the catcher vessels that deliver to them may be justified. Otherwise, the competitiveness of shoreside processing plants would be seriously harmed due to preemption of product flow and early closure of the season.

2. *Increase of the allocation to shoreside processors.*

As illustrated in the table below, the Council's recommendation, including the reserve, likely would result in a major reallocation from the 1992 division of the harvest in 1993 and 1994 if harvest guidelines continue to decline as expected.

Year	Shoreside		At sea		Total
1992	56,000 mt	27%	153,000 mt	73%	209,000 mt
1993	105,200 mt	74%	36,800 mt	26%	142,000 mt
1994	80,000 mt	80%	20,000 mt	20%	100,000 mt

An important issue is whether establishing a reserve at harvest guidelines between 50,000 and 80,000 mt is necessary to meet the goals and objectives of the FMP, and to satisfy the needs expressed in the EA/RIR/IRFA.

The EA/RIR/IRFA indicates that at the maximum demonstrated operating capacity of the existing shoreside processing plants in 1992 of approximately 500 mt per day, the existing shoreside plants could process about 90,000-95,000 mt over a full season. This assumes that all plants will operate at full capacity for the full season. That may or may not be realistic, depending upon the distribution of whiting and their availability to shoreside catcher boats, and depending upon market factors. The Council's recommendation, including the 30,000 mt reserve, protects up to 125,000 mt for the shoreside sector, depending on the stock size. At this

maximum level of protection, the Council's proposal appears to encourage further investment in an already overcapitalized fishery.

The Council's recommendation reflects its judgment that both socially and economically greater benefits are derived from protecting and encouraging the growth and development of the whiting industry with its base in local coastal communities rather than allowing these benefits to flow to a transient fleet of relatively new entrants to the fishery. However, the Council's basic proposal without the additional shoreside preference afforded by the reserve would provide significant growth from the 1992 level of shoreside processing at most stock sizes, would allow full utilization of existing shoreside processing capacity at average or higher stock sizes, as well as meet the other expressed purposes of a shoreside allocation such as protecting the traditional catcher vessels that will initially qualify for limited entry permits.

Implementation of the Council's recommendation except for the reserve would result in an initial shoreside preference of about 2:1 at low stock sizes, and a maximum shoreside preference of 95,000 mt at average or higher stock sizes, which is consistent with current estimates of the maximum processing capacity of existing shoreside plants. Eliminating the reserve would discourage further investment in processing capacity for the whiting fishery, which is overcapitalized. The following table shows the allocations that would occur in 1993 and 1994, compared to the 1992 harvest, as a result of the action proposed by this regulation.

Year	Shoreside		At sea		Total
1992	56,000 mt	27%	153,000 mt	73%	209,000 mt
1993	89,600 mt	63%	52,400 mt	37%	142,000 mt
1994	67,000 mt	67%	33,000 mt	33%	100,000 mt

Any Pacific whiting harvested or processed in state ocean waters (0–3 nautical miles offshore) will be counted toward the EEZ limits.

In addition, NOAA proposes the following definitions of shoreside and at-sea processing to facilitate implementation and enforcement of the management scheme:

(1) *At-sea processing* means processing that takes place on a vessel or other platform that floats and is capable of being moved from one location to another, whether shoreside or at sea; and

(2) *Shoreside processing* means processing that takes place in a facility which is permanently fixed to land.

Classification

This proposed rule is published under authority of the Magnuson Act, 16 U.S.C. 1801 *et seq.*, and was prepared at the request of the Pacific Fishery Management Council. The Assistant Administrator for Fisheries, NOAA (Assistant Administrator), has initially determined that this proposed rule is necessary for management of the Pacific coast groundfish fishery and that it is consistent with the Magnuson Act and other applicable law.

The Council prepared an Environmental Assessment (EA) for this proposed rule (contained in the EA/RIR/IRFA), and concluded that there will be no significant impact on the environment. You may obtain a copy of the EA from the Council (see ADDRESSES).

The NMFS issued Biological Opinions under the ESA on August 10, 1990, November 26, 1991, and August 28, 1992 pertaining to the impacts of the groundfish fishery, and particularly the whiting fishery, on listed species. The opinions concluded that implementation of the FMP would not jeopardize the continued existence of any of the species considered. The proposed rule, if implemented, would not result in biological impacts different from those discussed in the three Biological Opinions. Because the impacts of this proposed action fall within the scope of the impacts considered in previous Biological Opinions, additional consultations are not required for this action.

The Assistant Administrator initially has determined that this is not a major rule requiring a regulatory impact analysis under Executive Order 12291. The proposed action will not have a cumulative effective on the economy of $100 million or more nor will it result in a major increase in costs to consumers, industries, government agencies, or geographical regions. No significant adverse impacts are anticipated on competition, employment, investments, productivity, innovation, or competitiveness of U.S.-based enterprises. A supplementary cost/benefit analysis prepared for this rule by NMFS economists indicates that this proposed rule should result in an increase in net benefits from the status quo of $61 million over the long term. The net effect of this rule will be to distribute the total revenues generated from the fishery between communities supported by the at-sea processors and those supported by shoreside processing plants and by U.S. fishing vessels that deliver to either at-sea processors or to shoreside plants.

This proposed rule, if adopted, could have a significant economic impact on a substantial number of small entities under the Regulatory Flexibility Act, 5 U.S.C. 601 *et seq.* As a result an IRFA was prepared by the Council and is available from the Council (see ADDRESSES). According to the IRFA, an average of 32 vessels per year landed whiting to shoreside processors during the 1986–90 period. In 1991, 14 catcher vessels made deliveries to at-sea processors. Those catcher vessels that are equipped to harvest whiting and transport it to shore will stand to benefit from this action, while those equipped to deliver solely at sea may find their opportunities reduced.

This proposed rule contains no collection-of-information requirement subject to the Paperwork Reduction Act.

The NMFS has determined that this rule is consistent to the maximum extent practicable with the approved coastal zone management programs of the States of Washington, Oregon, and California. Letters have been sent to the three states requesting their review and comment.

This proposed rule does not contain policies with Federalism implications sufficient to warrant preparation of a Federalism assessment under Executive Order 12612.

List of Subjects in 50 CFR Part 663

Administrative practice and procedure, Fisheries, Fishing, Reporting and recordkeeping requirements.

Authority: 16 U.S.C. 1801 *et seq.*

Dated: March 12, 1993.

Samuel W. McKeen,

Program Management Officer, National Marine Fisheries Service.

For the reasons set out in the preamble, 50 CFR part 663 is proposed to be amended as follows:

PART 663—PACIFIC COAST GROUNDFISH FISHERY

1. The authority citation for part 663 continues to read as follows:

Authority: 16 U.S.C. 1801 *et seq.*

2. Section 663.2 is amended by adding, in alphabetical order, the definitions of "at-sea processing", "processing" or "to process", and "shoreside" as follows:

§ 663.2 Definitions.

* * * * *

At-sea processing means processing that takes place on a vessel or other platform that floats and is capable of being moved from one location to another, whether shoreside or on the water.

* * * * *

Processing or *to process* means the preparation or packaging of groundfish to render it suitable for human consumption, industrial uses or long-term storage, including but not limited to cooking, canning, smoking, salting, drying, filleting, freezing, or rending into meal or oil, but does not mean heading and gutting unless additional preparation is done.

* * * * *

Shoreside processing means processing that takes place in a facility that is fixed permanently to land.

* * * * *

3. In § 663.7, paragraphs (n) and (o) are added as follows:

§ 663.7 Prohibitions.

* * * * *

(n) Process Pacific whiting in the fishery management area during times or in areas where at-sea processing is prohibited.

(o) Take and retain, or receive (except as cargo), Pacific whiting on a vessel in the fishery management area that already possesses processed Pacific whiting onboard, during times or in areas where at-sea processing is prohibited.

4. In § 663.23 paragraph (b)(4) is added as follows:

§ 663.23 Catch restrictions.

* * * * *

(b) * * *

(4) *Pacific Whiting—Allocation.* (i) *Initial Allocations.* Every year the Regional Director will determine the initial allocation of the Pacific whiting harvest guideline or quota according to the following. The entire amount of the harvest guideline or quota between zero and 50,000 mt will be allocated for harvest only by vessels delivering to shoreside processors. The entire amount of the harvest guideline or quota between 50,000 and 80,000 mt will be available for at-sea processing. The sliding scale formula set forth in paragraph (b)(4)(ii) of this section will be used to allocate that portion of the harvest guideline or quota between 80,000 mt and 170,000 mt. Any portion of the harvest guideline or quota above 170,000 mt will be available for at-sea processing. Any portion of the harvest guideline or quota not allocated for harvest only by vessels delivering to shoreside processors will be available to any fishing vessel operating in accordance with this part, without regard to the place of processing.

(ii) *Sliding Scale Formula.* Allocation of that portion of the Pacific whiting harvest guideline or quota between 80,000 and 170,000 mt will be determined according to the sliding scale formula set forth below. Using the sliding scale, set percentages are applied to each 10,000-mt increment, or portion thereof, of the harvest guideline or quota, to calculate the allocation for harvest only by vessels delivering shoreside.

SLIDING SCALE

10,000-mt increment	Percentage to shoreside
80,001 to 90,000 mt	90
90,001 to 100,000 mt	80
100,001 to 110,000 mt	70
110,001 to 120,000 mt	60
120,001 to 130,000 mt	50
130,001 to 140,000 mt	40
140,001 to 150,000 mt	30
150,001 to 160,000 mt	20
160,001 to 170,000 mt	10

(iii) *September Assessment.* Any amount of the initial allocation that the Regional Director determines will not be needed by shoreside processors during the remainder of the fishing year may be made available for at-sea processing on September 1 or as soon as practicable thereafter.

(iv) *Prohibition Against At-sea Processing.* When the Regional Director determines that the Pacific whiting available for at-sea processing has been fully utilized, or is about to be fully utilized, and an announcement has been issued pursuant to paragraph (b)(4)(vi) of this section, further at-sea processing of Pacific whiting is prohibited, and further taking and retaining, or receiving (except as cargo) of Pacific whiting by a vessel with processed whiting on board is prohibited. Such prohibition will be effective until additional Pacific whiting is determined to be available for at-sea processing, and an announcement has been issued under paragraph (b)(4)(vi) of this section.

(v) *Estimates.* Estimates of the amount of Pacific whiting processed may be based on actual amounts processed, projections of amounts that will be processed, or a combination of the two. Estimates of the amount of Pacific whiting needed by shoreside processors after September 1 will be based on the best information available to the Regional Director from state catch and landings data, the survey of domestic processing capacity and intent, testimony received at Council meetings, and/or other relevant information. Only Pacific whiting taken, retained, and processed in U.S. waters shoreward of the outer boundary of the fishery management area will count toward the limit on whiting and available for at-sea processing.

(vi) *Announcements.* The initial limit on at-sea processing of Pacific whiting will be announced with the annual specifications. The Assistant Administrator for Fisheries, NMFS, will announce any reapportionment of the allocation not needed by shoreside processors in the **Federal Register** on September 1, or as soon as practicable thereafter. The Assistant Administrator also will announce in the **Federal Register** when a limit for at-sea processing has been reached, or is about to be reached, specifying a time after which further at-sea processing of Pacific whiting in the fishery management area will be prohibited. In order to prevent exceeding the limits or underutilizing the resource, adjustments may be made effective immediately by actual notice to fishers and processors (by phone, fax, Northwest Region computerized bulletin board (contact 206–526–6128), letter, press release, and/or U.S. Coast Guard Notice to Mariners (monitor channel 16 VHF), followed by publication in the **Federal Register**, in which instance public comment will be sought for a reasonable period of time thereafter. If insufficient time exists to consult with the Council, the Regional Director will inform the Council in writing of actions taken.

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[FR Doc. 93–6227 Filed 3–12–93; 5:08 pm]

BILLING CODE 3510–22–M

50 CFR Part 663

[Docket No. 930345-3045]

Pacific Coast Groundfish Fishery

AGENCY: National Marine Fisheries Service (NMFS), NOAA, Commerce.

ACTION: Proposed rule; request for comments.

SUMMARY: The Secretary of Commerce (Secretary) requests comments on a proposed rule to restrict fishing operations in the Pacific whiting fishery to minimize the impact of the Pacific whiting fishery on Pacific salmon stocks. The rule would be issued under the authority of proposed Amendment 7 to the Pacific Coast Groundfish Fishery management Plan (FMP). A decision on approval of Amendment 7 is scheduled on or before March 26, 1993. Restrictions on fishing operations to minimize the bycatch of Pacific salmon are necessary because many Pacific salmon stocks appear to be at record low levels, and some stocks may not meet escapement goals even in the absence of any commercial or recreational salmon harvest. This rule would also change the yearly start of the regular season on the Eureka subarea South of the Oregon border from April 15 to March 1 to allow small-scale harvest of whiting when the fish are in that area.

DATES: Written comments on the proposed rule must be received on or before April 1, 1993.

ADDRESSES: Comments should be sent to Rolland A. Schmitten, Director, Northwest Region, National Marine Fisheries Service, 7600 Sand Point Way NE., BIN C15700–Bldg. 1, Seattle, WA 98115–0070, or Dr. Gary Matlock, Acting Director, Southwest Region, National Marine Fisheries Service, 501 West Ocean Blvd., suite 4200, Long Beach, CA 90802–4213. Copies of the environmental assessment/regulatory impact review (EA/RIR) may be obtained from Lawrence D. Six, Executive Director, Pacific Fishery Management Council, Metro Center, suite 420, 2000 SW. First Avenue, Portland OR 97201–5344.

FOR FURTHER INFORMATION CONTACT: William L. Robinson at 206–526–6140 or Rodney R. McInnis at 310–980–4040.

SUPPLEMENTARY INFORMATION:

Background

In 1991, the Pacific whiting (whiting) fishery was completely "Americanized." The joint venture fishery (U.S. catcher vessels delivering whiting to foreign processing vessels at sea), which in the previous year had taken over 93 percent of the whiting quota, was completely displaced by domestic processors, praticularly catcher/processors and motherships. The domestic fleet is not subject to the same regulations and conditions as joint venture and foreign operations. The domestic whiting fishery is able to operate south of 39° N. latitude, an area that had been prohibited to foreign processing vessels. Those areas were closed to foreign processing vessels primarily due to concerns over the bycatch of salmon and rockfish and for national security reasons. Similarly, domestic catcher vessels can fish from 0–200 nautical miles (nm) offshore, whereas foreign trawl vessels could only fish seaward of 12 nm.

Whiting are found in fishable concentrations off California in the spring. The fishery generally follows the stock as it migrates northward until it is predominantly in Canadian waters or disperses offshore in the fall. The domestic fishery (particularly the at-sea processing sector) is capable of more intense fishing (higher effort in different and more localized areas) than occurred in the past, raising questions about the bycatch of salmon in the whiting fishery.

Salmon Conservation Problems

Severe conservation problems have been documented for Sacramento River winter-run chinook salmon, Snake River fall and spring/summer chinook, and Snake River Sockeye salmon. Snake River sockeye are currently listed as endangered and the other stocks as threatened under the Endangered Species Act (ESA). The ESA requires formal biological consultation to ensure the groundfish fishery does not jeopardize their existence (Section 7 Consultation—Biological Opinion "Fishing Conducted under the Pacific Coast Groundfish Fishery Management Plan for the California, Oregon, and Washington Groundfish," NMFS, August 28, 1992).

Klamath River fall chinook salmon also are of concern. In each of the past 3 years, the escapement of naturally produced Klamath River fall chinook has failed to meet the spawning escapement goal floor (35,000 natural adults) specified in the Fishery Management Plan for the Ocean Salmon Fisheries off the Coasts of Washington, Oregon, and California. The natural spawning escapement was only 13,100 adults in 1990 and 11,100 adults in 1991. For 1992, it was projected that the stock would not meet the spawning escapement floor even with no ocean salmon fisheries. The Pacific Fishery Management Council's (Council) Salmon Technical Team (STT) reported: "Although questions have been raised about the appropriateness of the 35,000 floor, the STT continues to believe that adult natural spawning escapements significantly below this level will increase the danger of jeopardizing the long-term productivity of the Klamath fall chinook stock during this period of apparent low freshwater and marine survival." ("Preseason report III analysis of Council-adopted management measures for 1992 ocean salmon fisheries.")

In response to this situation, the Council recommended that, in 1992, no commercial salmon fishery be allowed between Florence, Oregon, and Point Arena, California, and that recreational fisheries in this area be regulated under chinook quotas for the first time. The total 1992 chinook harvest in the recreational salmon fishery between Florence, Oregon, and Point Arena, California, is estimated at about 13,000 fish. A review of the Klamath River fall chinook stock is being undertaken to determine if the stock is overfished, as defined by the FMP.

Incidence of Salmon in the Whiting Fishery

In 1991, the coastwide incidence of salmon by the at-sea processing sector of the whiting fishery was about 0.03 salmon per metric ton (mt) of whiting. The Council's goal is to keep the incidence to below 0.05. However, localized areas experienced a higher rate, most notably the Eureka subarea, which had a 0.07 rate in 1991, both well below the Council's goal.

The incidence of salmon in the spring 1992 whiting fishery for at-sea processors was 0.0135 salmon per mt of whiting, compared with 0.0321 in 1991, both well below the Council's goal. The salmon bycatch from the September 1992 fishery was equally low. Bycatch in the October fishery preliminarily was estimated to be much higher, but the data are under review and after further refinement the actual rate may change. The bycatch of salmon by at-sea processing operations for all of 1992 is well below the Council's 0.05 goal. At shoreside processing plants in the State of Oregon (through October 20, 1992), 238 salmon were observed in 23,651 mt of whiting, for an incidental rate of 0.0101 salmon per mt in observed trips.

The bycatch of salmon could have been low in 1992 for a number of reasons. Some salmon stocks were clearly less abundant, and atypically warm water ("El Nino") may have affected their availability. The cooperation of whiting fishermen in avoiding salmon undoubtedly was a major factor. Restrictions similar to

those proposed in this action were imposed by emergency rule in 1992 and are believed to have contributed to the lower bycatch rate.

Restrictions in 1992 to Minimize the Bycatch of Salmon

To address concerns about bycatch in the whiting fishery, a number of restrictions were imposed last year. First, an April 15 start of the regular season was set (57 FR 2851, January 24, 1992) to prevent large-scale effort shifts south of 39° N. latitude. Although the April 15 start of the regular season was intended to reduce potential impacts on some salmon stocks, particularly Sacramento winter-run chinook salmon, further review of the fishery data for 1991 indicated that the bycatch of other salmon stocks, most notably Klamath River fall chinook, could be reduced further without undue hardship on the whiting fishery. Several other restrictions were imposed by emergency rule in 1992 for the primary purpose of minimizing the bycatch of salmon in the whiting fishery (57 FR 14663, April 22, 1992). These restrictions prohibited: (1) Fishing for whiting at night (midnight to ½ hour after official sunrise); (2) fishing for whiting shoreward of 100 fathoms (fm) in the Eureka subarea (except for a 2,000-pound (907-kilogram) trip limit); (3) fishing for whiting in the Columbia River and Klamath River Salmon Conservation Zones; and (4) at-sea processing of whiting (which prevented harvest by catcher vessels delivering to at-sea processors) south of 42°00′00″ N. latitude (42°). Because emergency rules may remain in effect no longer than 180 days after initial publication in the **Federal Register**, these bycatch restrictions expired on October 19, 1992. Consequently, an FMP amendment has been proposed to provide the authority to continue to take such actions in the future.

Amendment 7

Amendment 7 to the FMP would authorize regulations restricting the groundfish fishery for the purpose of addressing conservation concerns for non-groundfish species. The Council adopted Amendment 7 at its November 1992 meeting and submitted it for review by the Secretary in December 1992. Implementation of the management measures in this proposed rule is contingent on Secretarial approval of Amendment 7. Secretarial action on Amendment 7 will probably occur on March 26, 1993, 95 days after the receipt date. In order to make these management measures effective by the start of the regular whiting season, public review of this proposed rule must occur concurrently with the review of Amendment 7.

This rule proposes prohibiting: (1) At-sea processing of whiting south of 42°; (2) fishing for whiting at night (midnight to ½ hour after official sunrise); (3) fishing for whiting shoreward of 100 fm in the Eureka subarea (42°–40°30′00″ N. lat.), except that small amounts of whiting may be retained if within a trip limit, which may be imposed and revised as a routine management measure; and (4) fishing for whiting in the Columbia River and Klamath River Salmon Conservation Zones. These are the same restrictions as implemented by emergency rule in 1992 except that the prohibition against night fishing would apply only south of 42°, not coastwide. In addition, small trip landing and frequency limits would be designated as "routine" for whiting caught shoreward of the 100-fm contour in the Eureka subarea (see the discussion on restricting fishing for whiting shoreward of 100 fm in the Eureka subarea). The Council has recommended an initial trip limit for 1993 of 10,000 pounds (4.5 mt), the same as allowed before and after the regular season that starts in the spring. A minor modification also is proposed to the start of the regular season, so that the "regular" whiting season could begin on March 1 between 42°–40°30′00″ N. latitude. However, it would remain April 15 elsewhere off Washington, Oregon, and California.

The rationale for these actions is generally the same as announced in: (1) The 1992 emergency rule to implement bycatch restrictions in the whiting fishery (57 FR 14663, April 22, 1992), (2) the rule setting the April 15 whiting season (57 FR 2851, January 24, 1992); and (3) the rule establishing routine trip landing and frequency limits for whiting before and after the large-scale target season (58 FR 11984, March 2, 1993). These reasons are summarized below.

Prohibit At-Sea Processing South of 42°

To minimize the salmon bycatch in the southern part of the Eureka subarea, the area of highest salmon bycatch, the Council recommended continuation of the prohibition against processing whiting at sea south of 42°, which had been implemented by emergency rule in 1992. This would keep the high-capacity at-sea processing fleet, which took more than 30,000 mt of whiting in a single week in 1992, to more northerly fishing areas where salmon interception historically has been lower. It also would keep these operations away from Cordell Bank and the Gulf of Farallones, where there were high bycatch of chilipepper rockfish (more than 500 mt) in 1991. Operations in those areas are also capable of producing high bycatch of bocaccio.

The prohibition on at-sea processing south of 42° would prevent the largest potential impact on Klamath River fall chinook and Sacramento winter-run chinook. Because of the mobility of these vessels, a shift to more northern waters is not expected to limit the at-sea processing sector's ability to catch whiting, although it may slow their initial operations somewhat if whiting are not fully dispersed along the coast. In 1992, while fishing under this restriction (among others), the at-sea processing sector was able to operate at record high rates.

The Council did not intend this restriction to apply to the shore-based whiting fishery because, unlike the at-sea processing fleet, shoreside processing plants are at fixed locations and depend on whiting caught locally instead of being able to follow the whiting as they migrate north. Shore-based vessels need to stay within approximately 12 hours of processing plants to maintain quality of the fish. Extending the prohibition of California shore-based operations south of 42° would virtually eliminate them from the fishery, while protecting only a small amount of salmon and rockfish.

In addition, the amount of whiting expected to be delivered to shoreside processing plants south of 42°, to date less than 10,000 mt in an entire year, is considerably less than the at-sea processing fleet, which potentially could harvest three times as much in a single week. Accordingly, the potential salmon bycatch by the shore-based fishery is expected to be small.

Prohibit Night Fishing South of 42°

The initial analysis of the 1991 catch rate of salmon by time of day (determined by the time that the net was beginning to be retrieved, or "haulback") indicated that salmon were most likely to be taken in the whiting fishery between midnight and 6 a.m. coastwide. Consequently, fishing during nighttime hours was prohibited by emergency rule in 1992.

A new analysis, based on more rigorous scientific procedures and refined data, reexamined the unexpanded observer data from the 1991 fishery, north and south of 42°. (The data were analyzed in 3-hour increments, with the time measured at the midpoint of the tow.) After reviewing the revised analysis at its November 1992 meeting, the Council concurred with its Groundfish Management Team that bycatch rates were not reliably different by time of day north of 42°. South of 42°, however,

the higher rate of salmon bycatch at night appears to be statistically significant. The Council therefore recommended applying this restriction only south of 42°, not coastwide. As in 1992, "night" is defined as the period between midnight and one-half hour after official sunrise.

Operators of shore-based vessels fishing south of 42° are not disadvantaged because they traditionally have had a daylight fishery, but this restriction does preclude the possibility of a night fishery developing. This action, in conjunction with the prohibition against at-sea processing operations south of 42°, prevents a potential problem from developing without imposing undue hardship on the existing whiting fishery.

Restrict Fishing for Whiting Shoreward of the 100-Fm Contour in the Eureka Subarea

Another pattern evident from the analysis of the historical salmon bycatch data is the tendency for bycatch rates to be higher in shallower, nearshore areas. An analysis of the bycatch rate inside and outside of the 100-fm contour in the Eureka subarea from 1988 to 1990 indicated that salmon bycatch rates were 9 to 16 times higher shoreward of the 100-fm contour. The 1991 fishery by the at-sea processing sector occurred almost entirely seaward of 100 fm. Concerned that a shift in the whiting fishery to more nearshore waters could increase the bycatch of Klamath River salmon and other stocks above 1991 levels, the 1992 emergency rule prohibited large-scale target fishing for whiting inside of 100 fm in the Eureka subarea (by both the shore-based and at-sea fleets).

A biological opinion required by the ESA for "Fishing Conducted under the Pacific Coast Groundfish Fishery Management Plan for the California, Oregon, and Washington Groundfish Fishery" was issued by NMFS on August 28, 1992. It specified as a condition of its incidental take statement that fishing for whiting be limited inside of 100 fm in the Eureka subarea because the available information indicates that bycatch rates are generally higher in nearshore areas. This restriction is not applied to the rest of the coast because previous analyses of depth-related effects in the whiting fishery were specific to the Eureka subarea. This proposed rule would provide for continuation of this restriction as required under the "incidental take" provisions of the biological opinion. This provision may be changed in the future, but will require additional analysis supporting the change, and will require reconsultation under the ESA.

Trip Limit for Whiting Caught Inside of 100-fm in the Eureka Subarea

Recognizing that bycatch of whiting taken while fishing for other species occurs inside of 100 fm in the Eureka subarea, and that there are small bait fisheries and fresh-fish markets for whiting, the proposed rule would allow small incidental or target fisheries. Whiting are ubiquitous and thus are caught incidentally in other fisheries conducted in areas closed to the whiting fishery. There is little market for this bycatch, if any, since whiting must be handled swiftly and carefully to maintain product quality. Therefore, there is little incentive to land whiting bycatch, and few are landed or recorded. The Council recognized that there is little reason to require a fishing vessel operator to disrupt normal operations to sort and discard whiting caught unavoidably while fishing for other species. Consequently, the Council recommended implementation of a small trip limit to accommodate bycatch of whiting in other fisheries. Since whiting is not the target species in this case, there is no relevance to the bycatch of salmon in the whiting fishery, and there is no impact on the level of salmon taken incidentally in the whiting fishery.

The Council also acknowledged that small target trips are made to supply the fresh fish market in southern California (generally less than 500 pounds (0.23 mt) per trip, often on a daily basis), and that larger but less frequent trips are made to supply bait fisheries (as large as 50,000 pounds (23 mt) off Oregon). These small whiting fisheries have very little impact on the total landings of whiting (probably less than 1 percent of the total harvest guideline). The whiting from these fisheries that enter the fresh fish markets have a high unit value, and the income from whiting is important to these operations. Whiting taken in bait fisheries enables other fisheries (particularly for sablefish or hagfish) to be conducted. Shore-based processors have stated that there are few landings in the bait fishery in the Eureka subarea. However, there are no data available to provide an exact amount. The impact of the small target fisheries on the salmon resource is believed to be negligible, if measurable.

Available data from the State of California do not differentiate between catches made shallower, or deeper than, 100 fathoms in the Eureka subarea, so the Council assumed similar patterns in this area as along the rest of the coast. It is critical that any trip limit intended to minimize the bycatch of salmon be designed so as not to encourage an increase in the level of target fishing for whiting (generally more than 20 mt per trip shoreside and 40 mt at-sea) or in the bycatch of salmon. It is also critical that this trip limit be modified quickly if necessary to protect salmon stocks in the Eureka subarea. For these reasons, the Council recommended that the trip limit be designated as "routine" (under 50 CFR 663.23) and initially set at 10,000 pounds (4.5 mt), at the same level and based on the same analysis as the initial 1993 trip limit for whiting caught before and after the regular season (58 FR 11984, March 2, 1993). This limit is expected to have no measurable impact on the salmon resource, is a compromise between the disparate needs of the fresh fish and bait fisheries, and should adequately accommodate the bycatch of whiting in non-whiting fisheries.

Routine management measures, which are codified at 50 CFR 663.23, generally are specific for certain species and gear types and may be modified quickly after consideration at a single Council meeting as long as the changes are for the same reason and within the scope of the analysis performed when the measure originally was designated as routine. These routine trip landing or frequency limits would be imposed for some of the some reasons identified at 50 CFR 663.23(c)(1)(ii) for "routine" landing and trip frequency limits applied to other commercial groundfish fisheries: to minimize disruption of traditional fishing and marketing patterns; to reduce discards; to discourage target fishing while allowing small incidental catches to be landed; and to allow small fisheries to operate outside the normal season. Routine trip limits are announced in the **Federal Register**. Accordingly, if this proposed rule is implemented, the first routine management measure that is being considered would provide that no more than 10,000 pounds (4.5 mt) of whiting may be taken and retained inside of the 100-fm contour in the Eureka subarea and possessed, or landed, per vessel per fishing trip.

Close the Klamath and Columbia River Conservation Zones to Fishing for Whiting

Immature and mature salmon of a particular stock of concern generally are dispersed widely in the ocean. However, they may at times be found in heavier concentrations near the mouths of major rivers or their river of origin. For this reason, the ocean areas immediately adjacent to the mouths of

the Klamath and Columbia Rivers have generally been closed to commercial and recreational salmon fishing. Establishing these same closures for the whiting fishery should help protect against the potential for any unusually high occurrence of salmon bycatch of a particular stock of concern (in this case, Snake River fall and spring/summer chinook, and Klamath River fall chinook).

The Klamath River Salmon Conservation Zone extends approximately 6 nm north and 6 nm south of the Klamath River mouth and 12 nm seaward. The Columbia River Salmon Conservation Zone is roughly a square, 6 nm on each side, off the mouth of the Columbia River. Operators of whiting vessels voluntarily agreed not to operate in these relatively small areas in 1991, and were prohibited from doing so by emergency rule in 1992.

These closures would minimize the likelihood of a potential biological problem and would help address the perception that large-scale at-sea processors are harvesting returning, depressed salmon stocks. Closure of these small areas to the whiting fishery may not directly benefit the salmon resource because to date these areas have not been heavily exploited by the whiting fishery. However, these closures pose no hardship on the whiting fleet and could prevent a bycatch problem from arising in these areas in future years.

Regular Season Start Dates

This proposed rule would set the yearly start date for the regular fishery (i.e., the fishery that is not constrained by trip limits except inside 100 fm in the Eureka subarea) at March 1 between 42° and 40°30′00″ N. lat., and continue the start of the regular season at April 15 for the rest of the coast. Since at-sea processing would be prohibited south of 42°, only the relatively small shore-based fishery would open early. This fishery is the only one that is extremely disadvantaged by the April 15 start of the regular season and, because of its small scale, would not have a large take of salmon and rockfish or concentrate the fishery early in the season. The Pacific whiting season traditionally started in March or April, but no regulation prevented the fishery from starting earlier. An earlier, large-scale fishery would increase effort in southern California waters near the Cordell Bank and Gulf of the Farallones National Marine Sanctuaries, where whiting aggregate before their northward migration and where chilipepper and bocaccio rockfish also are found. Sacramento winter-run chinook salmon also are found in more southern waters. To prevent the development of large-scale operations in southern waters earlier in the year, an April 15 start of the regular season was established for all components of the whiting fishery in 1992 (57 FR 2851, January 24, 1992). The April 15 start of the regular season was intended to start the fishery when whiting were more dispersed along their northward migration so the impact of the fishery would be more dispersed.

Shore-based processors in Eureka and Crescent City, California, are the southernmost ports with a recorded history of processing whiting. Whiting generally are available early in the spring (sometimes in March) and migrate to the north (often out of fishing range in August) in the Eureka subarea. This pattern is more pronounced when ocean waters are atypically warm (El Nino), as occurred in 1992. A large portion of the whiting stock had already migrated out of fishing range for Eureka and Crescent City by the time the season opened on April 15, 1992.

California processors annually have used less than 6 percent of the harvest guideline. The proportion that they would take between March and April 15 would be substantially less. However, a substantial amount of the California whiting production is ordinarily harvested before April 15. In 1988 and 1991, California processors took more than 30 percent of their annual harvest in March and April (through April 30). Consequently, the Council decided to modify the April 15 start of the regular season only for that segment of the fishery in the Eureka subarea south of 42° (42°–40°30′00″ N. latitude), which accommodates the Eureka/Crescent City whiting fishery. The April 15 start for the large-scale target season (the "regular" season, during which the only trip limit is on whiting taken inside of 100 fm in the Eureka subarea) remains along the rest of the coast, preceded and followed by small trip limits. An earlier start of the regular season for the entire coast south of 42° was not recommended for the same reasons provided in the initial EA/RIR establishing the April 15 season—primarily concern over salmon bycatch and, to a lesser extent, rockfish bycatch levels.

In its statement to the Council in July 1992, the Council's Groundfish Management Team stated its belief that a start of the regular season for shore-based processing between March 1 and April 15 was supportable and within the scope of the EA/RIR previously prepared for setting the April 15 coastwide start of the regular season for all users. Consequently, this change still is consistent with the original intent of setting a spring start of the regular season, to minimize the bycatch of salmon and rockfish and disperse the impacts of the fishery along the coast. This change serves to minimize the impact on the small shore-based California whiting fishery, which was burdened the most by the April 15 start of the regular season, while preserving the main benefit of the spring start of the regular season.

Consistency With Amendment 7

The Council's goal in November 1992 was that any action selected to protect salmon in the whiting fishery must be reasonably expected to minimize the bycatch of salmon and/or must not impose undue hardship on the whiting fishery. It also must conform with the following provisions of Amendment 7, if approved:

> Where conservation problems have been identified for nongroundfish species and the best scientific information shows that the groundfish fishery has a direct impact on the ability of that species to maintain its long-term reproductive health, the Council may consider establishing management measures to control the impacts of groundfish fishing on those species. Management measures may be imposed on the groundfish fishery to reduce fishing mortality of a nongroundfish species for documented conservation reasons. The action will be designed to minimize disruption of the groundfish fishery, in so far as consistent with the goal to minimize the by-catch of non-groundfish species, and will not preclude achievement of a quota, harvest guideline, or allocation of groundfish, if any, unless such action is required by other applicable law.

At its November 1992 meeting, the Council determined that, unless constrained by the regulations proposed in this action, the potential bycatch of salmon in the whiting fishery could have a direct impact on the ability of certain depressed salmon stocks (e.g., Klamath River fall chinook, Sacramento River winter-run chinook, Snake River fall chinook) to maintain their long-term reproductive health. The proposed measures have been designated to minimize disruption to the groundfish fishery and will not prevent the achievement of the whiting harvest guideline or allocations to any sector of the fishery.

Classification

This proposed rule is published under authority of the Magnuson Fishery Conservation and Management Act (Magnuson Act), 16 U.S.C. 1801 *et seq.*, and was prepared at the request of the Council. The Assistant Administrator for Fisheries, NOAA (Assistant

Administrator), initially has determined that this proposed rule is necessary for the conservation and management of the Pacific coast groundfish fishery and that it is consistent with the Magnuson Act and other applicable law.

An environmental assessment and regulatory impact review (EA/RIR) for this proposed rule concluded that there will be no significant impact on the human environment. You may obtain a copy of the EA/RIR from the Council (see ADDRESSES).

NMFS issued three Biological Opinions under the ESA on August 10, 1990, November 26, 1991, and August 28, 1992, pertaining to the impacts of the groundfish fishery, and particularly the whiting fishery, on listed species. The opinions concluded that implementation of the FMP would not jeopardize the continued existence of any of the species considered. The proposed rule, if implemented, would not result in biological impacts different from those discussed in the three Biological Opinions. Because the impacts of this proposed action fall within the scope of the impacts considered in previous Biological Opinions, additional consultations are not required for this action.

The Assistant Administrator initially has determined that this is not a major rule requiring a regulatory impact analysis under Executive Order 12291. The proposed action will not have a cumulative effect on the economy of $100 million or more, nor will it result is a major increase in costs to consumers, industries, government agencies, or geographical regions. No significant adverse impacts are anticipated on competition, employment, investments, productivity, innovation, or competitiveness of U.S.-based enterprises. This conclusion is based on the EA/RIR prepared for this rule, which indicates that the gross revenues generated from the whiting fishery are not expected to differ substantially as a result of the proposed actions.

The General Counsel of the Department of Commerce certified to the Small Business Administration that this proposed rule, if adopted, would not have a significant economic impact on a substantial number of small entities under the Regulatory Flexibility Act (RFA). This proposed rule would ease the restrictions on California shore-based processors and protect salmon stocks of concern while minimizing the impact on the whiting industry. These management measures are not expected to prevent any segment of the whiting fishery from taking its allocation, if any, and are less restrictive than imposed by emergency rule in 1992 during which a successful fishery was prosecuted by most participants. Therefore, these actions would not result in a significant economic impact on a substantial number of small entities under the RFA.

This proposed rule does not contain a collection-of-information requirement for purposes of the Paperwork Reduction Act.

The Council has initially determined that this proposed rule is consistent to the maximum extent practicable with the approved coastal zone management programs of the States of Washington, Oregon, and California. This initial determination has been submitted for review by the responsible State agencies under section 307 of the Coastal Zone Management Act.

This rule does not contain policies with federalism implications sufficient to warrant preparation of a federalism assessment under Executive Order 12612.

List of Subjects in 50 CFR Part 663

Fisheries, Fishing, Reporting and recordkeeping requirements.

Authority: 16 U.S.C. 1801 *et seq.*

Dated: March 12, 1993.

Samuel W. McKeen,

Program Management Officer, National Marine Fisheries Service.

For the reasons stated in the preamble, 50 CFR part 663 is proposed to be revised as follows.

PART 663—PACIFIC COAST GROUNDFISH FISHERY

1. The authority citation for part 663 continues to read as follows:

Authority: 16 U.S.C. 1801 *et seq.*

2. Section 663.23(b)(3) is revised to read as follows:

§ 663.23 Catch restrictions.

* * * * *

(b) * * *

(3) *Pacific whiting*—(i) *Season.* The regular season for Pacific whiting begins on March 1 between 42°00′00″ N. and 40°30′00″ N. latitude, and on April 15 north of 42°00′00″ N. latitude and south 40°30′00″ N. latitude. Before and after the regular season, trip landing or frequency limits may be imposed under paragraph (c) of this section.

(ii) *Closed areas.* Pacific whiting may not be taken and retained in the following portions of the fishery management area:

(A) *Klamath River Salmon Conservation Zone:* The ocean area surrounding the Klamath River mouth bounded on the north by 41°38′48″ N. latitude (approximately 6 nautical miles north of the Klamath River mouth), on the west by 124°23′00″ W. longitude (approximately 12 nautical miles from shore), and on the south by 41°26′48″ N. latitude (approximately 6 nautical miles south of the Klamath River mouth);

(B) *Columbia River Salmon Conservation Zone:* The ocean area surrounding the Columbia River mouth bounded by a line extending for 6 nautical miles due west from North Head along 46°18′00″ N. latitude to 124°13′18″ W. longitude, then southerly along a line of 167 True to 46°11′06″ N. latitude and 124°11′00″ W. longitude (Columbia River Buoy), then northeast along Red Buoy Line to the tip of the south jetty;

(iii) *Eureka subarea trip limits.* Trip landing or frequency limits may be established, modified, or removed under 50 CFR 663.23(c)(1)(i)(I) specifying the amount of Pacific whiting that may be taken and retained, possessed, or landed by a vessel that, at any time during a fishing trip, fished in the fishery management area shoreward of the 100-fathom contour (as shown on NOAA Charts 18580, 18600, and 18620) in the Eureka subarea (from 40°00′00″ N. lat. to 40°30′00″ N. lat.).

(iv) *At-sea processing.* Pacific whiting may not be processed at sea south of 42°00′00″ N. latitude (Oregon-California border).

(v) *Time of day.* Pacific whiting may not be taken and retained by any vessel in the fishery management area south of 42°00′00″ N. latitude between 0001 hours to one-half hour after official sunrise (local time). During this time, trawl doors must be on board the vessel and the trawl must be attached to the trawl doors. Official sunrise is determined, to the nearest 5° latitude, in The Nautical Almanac issued annually by the Nautical Almanac Office, United States Naval Observatory, and available from the U.S. Government Printing Office.

[FR Doc. 93–6228 Filed 3–12–93; 5:08 pm]

BILLING CODE 3510–22–M

Notices

Federal Register
Vol. 58, No. 51
Thursday, March 18, 1993

This section of the FEDERAL REGISTER contains documents other than rules or proposed rules that are applicable to the public. Notices of hearings and investigations committee meetings, agency decisions and rulings, delegations of authority, filing of petitions and applications and agency statements of organization and functions are examples of documents appearing in this section.

DEPARTMENT OF AGRICULTURE

Forms Under Review by Office of Management and Budget

March 12, 1993.

The Department of Agriculture has submitted to OMB for review the following proposal for the collection of information under the provisions of the Paperwork Reduction Act (44 U.S.C. chapter 35) since the last list was published. This list is grouped into new proposals, revisions, extension, or reinstatements. Each entry contains the following information:

(1) Agency proposing the information collection;

(2) Title of the information collection;

(3) Form number(s), if applicable;

(4) How often the information is requested;

(5) Who will be required or asked to report;

(6) An estimate of the number of responses;

(7) An estimate of the total number of hours needed to provide the information;

(8) Name and telephone number of the agency contact person.

Questions about the items in the listing should be directed to the agency person named at the end of each entry. Copies of the proposed forms and supporting documents may be obtained from: Department Clearance Officer, USDA, OIRM, room 404–W Admin. Bldg., Washington, DC 20250, (202) 690–2118.

Revision

- *Agricultural Marketing Service*

Reporting and Recordkeeping Requirements Under Regulations (Other Than Rules of Practice) Under the Perishable Agricultural Commodities Act, 1930.

FV–211, FV–231.

Businesses or other for-profit; 139,895 responses; 161,539 hours.

John D. Flanagan, (202) 270–2195.

- *Agricultural Stabilization and Conservation Service*

7 CFR parts 701–Conservation and Environmental Programs.

FIP–11, FIP–12, ASCS–18, ACP–153, 153A, 310, 311, and 245.

On occasion.

Farms; 2,918,650 responses; 726,130 hours.

Priscilla L. Wright, (202) 720–5783.

- *Farmers Home Administration*

7 CFR parts 1980–D, Rural Housing Loans.

FmHA 1980–11, 12, 13, 16, 17, 18, 20, 21, 1980–80, 81.

Recordkeeping; On occasion; Monthly; Quarterly.

Individuals or households; State or local governments; businesses or other for-profit; small businesses or organizations; 65,723 responses; 33,378 hours.

Jack Holston, (202) 720–9736.

Extension

- *Agricultural Marketing Service*

Reporting Requirements Under 7 CFR part 51, Regulations Governing Inspection, Certification and Standards for Fresh Fruits, Vegetables, and Other Products.

FV–237, FV–292.

On occasion.

State or local governments; businesses or other for-profit; 212,206 responses; 6,341 hours.

Douglas D. Shearer, (202) 720–2482.

New Collection

- *Rural Electrification Administration*

Lien Accommodations and Subordinations.

On occasion.

Small businesses or organizations; 220 responses; 330 hours.

Charles R. Miller, (202) 720–0424.

Reinstatement

- *Food and Nutrition Service*

Report of the Emergency Food Assistance Program (TEFAP).

Administrative Costs.

FNS–667.

Quarterly.

State or local governments; 275 responses; 963 hours.

Lynn M. Rodgers, (703) 305–2048.

- *Food and Nutrition Service*

Coupon Account and Destruction Report.

Form FNS–471.

On occasion.

State or local governments; 123,312 responses; 40,331 hours.

David Walters, (703) 305–2385.

Larry K. Roberson,

Deputy Department Clearance Officer.

[FR Doc. 93–6214 Filed 3–17–93; 8:45 am]

BILLING CODE 3410–01–M

Forest Service

California Spotted Owl—Sierran Province—Management Direction for National Forests in California

AGENCY: Forest Service, USDA.

ACTION: Notice; intent to prepare environmental impact statement.

SUMMARY: The USDA Forest Service will prepare an environmental impact statement for amendments to the Regional Guide for the Pacific Southwest Region and 10 Forest Plans in the Sierran Province in accordance with the requirements of 36 CFR 219.19. The amendments will establish longer-term standards and guidelines to maintain viability of the California spotted owl.

DATES: Comments concerning the analysis should be received in writing by May 3, 1993.

ADDRESSES: Send written comments to Katherine Clement, Director, Land Management Planning, 630 Sansome Street, San Francisco, CA 94111.

FOR FURTHER INFORMATION CONTACT: Katherine Clement, Director, Land Management Planning, (415) 705–1834.

SUPPLEMENTARY INFORMATION: The environmental impact statement will establish standards and guidelines for maintaining viable populations of California spotted owls in accordance with the requirements of 36 CFR 219.19.

In the Sierran Province, California spotted owl habitat is known to be present on 10 National Forests (Modoc, Lassen, Plumas, Tahoe, Eldorado, Stanislaus, Sierra, Sequoia, Inyo, and Lake Tahoe Basin Management Unit).

On January 13, 1993, the Regional Forester for the Pacific Southwest Region adopted interim standards and guidelines for management of the California spotted owl by amendment to the Pacific Southwest Regional Guide and 10 Forest Plans. Adoption of the interim standards and guidelines was based on the California Spotted Owl Sierran Province Interim Guidelines Environmental Assessment, which described alternative management

strategies for the Sierran population of the California spotted owl and the potential environmental effects of their implementation. The interim standards and guidelines will reman in effect until a longer-term strategy to maintain viability of the owl is analyzed and adopted as a result of this current process, about 2 years.

In June 1991 an Interagency California Spotted Owl Steering Committee (Steering Committee) was chartered. The Steering Committee is co-chaired by the Regional Forester, Pacific Southwest Region, USDA Forest Service, and the Secretary, the Resources Agency, State of California. The Steering Committee appointed a Technical Assessment Team in July 1991 and a Policy Implementation Planning Team in November 1991. The Technical Assessment Team was chartered to produce a report on the California spotted owl covering the current situation of the owl and its habitat, biological needs, and strategies for conservation of the owl. Its report, The California Spotted Owl: A Technical Assessment of its Current Status, was released in draft form on May 8, 1992, and recently issued in final form. The Policy Implementation Planning Team was chartered to produce a report evaluating alternative institutional approaches for conservation of the owl while minimizing economic, environmental, and social costs. The Policy Implementation Planning Team's report is expected to be released in spring 1993.

This notice of intent initiates the development of an environmental impact statement for amending Regional guidance and 10 Forest Plans to adopt longer-term standards and guidelines to maintain viability of the California spotted owl, in accordance with 36 CFR part 219. The reports of the Technical Assessment Team and Policy Implementation Planning Team, and monitoring results from timber sale and fuel treatment projects using the interim standards and guidelines, are to be used as a basis for the longer-term strategy. This longer-term strategy is expected to be in effect until additional California spotted owl research results become available from ongoing and new research over the next 5 or more years.

Integration of spotted owl standards and guidelines with other provisions of the 10 affected Forest Plans will take place through subsequent Forest Plan amendments or revisions as appropriate. Each National Forest must analyze its own management situation and capabilities to determine effects of California spotted owl standards and guidelines on multiple-use goals and objectives of the Forest Plan. Plan adjustments may include re-allocation of land to prescriptions and management areas; modification of standards and guidelines for other affected resources; and establishment of new allowable timber sale quantities. Integration of spotted owl standards and guidelines may make some other provisions of existing Forest Plans redundant and may provide opportunities to mitigate adverse socioeconomic effects. Amendments or revisions are expected to be initiated by affected Forests over the next 2 years. Plan amendments for purposes other than integration of spotted owl standards and guidelines may be made by some Forests as part of the normal Plan implementation and monitoring process.

Written comments from the public should be submitted as indicated at the beginning of this notice. Comments would be most useful if sent by the date specified and if they clearly address the issues and alternatives related to the proposed action—establishment of longer-term standards and guidelines to maintain viability of the California spotted owl.

Alternatives that may be considered include continued use of the standards and guidelines adopted in the January 13, 1993. Decision Notice; alternatives recommended in the Policy Implementation Planning Team report; and alternatives that were considered but not evaluated in detail in the Interim Guidelines Environmental Assessment. These alternatives may include more specific fuel treatment guidelines, quantifiable standards aimed at reducing the threat of wildfires to California spotted owl habitat, a landscape level strategy, and a modified group selection strategy.

Preliminary issues connected with the proposal to establish longer-term standards and guidelines for the California spotted owl include: effects on spotted owls and other species, on timber supply, on riparian resources, and on wildlife severity and occurrence; impacts of forest insect and disease infestations on the attainment of management goals; and socioeconomic effects.

The comment period on the draft environmental impact statement will be 90 days from the date the Environmental Protection Agency publishes the notice of availability in the **Federal Register.** Public meetings used as a method of public involvement during preparation and review of the draft environmental impact statement will be announced in newspapers of general circulation in the geographic area of such meetings well in advance of scheduled dates.

The Forest Service believes, at this early stage, it is important to give reviewers notice of several court rulings related to public participation in the environmental review process. First, reviewers of draft environmental impact statements must structure their participation in the environmental review of the proposal so that it is meaningful and alerts an agency to the reviewer's position and contentions. *Vermont Yankee Nuclear Power Corp.* v. *NRDC,* 435 U.S. 519, 553 (1978). Also, environmental objections that could be raised at the draft environmental impact statement stage but that are not raised until after completion of the final environmental impact statement may be waived or dismissed by the courts. *City of Angoon* v. *Hodel,* 803 F.2d 1016, 1022 (9th Cir. 1986) and *Wisconsin Heritages, Inc.* v. *Harris,* 490 F. Supp. 1334, 1338 (E.D. Wis. 1980). Because of these court rulings, it is very important that those interested in this proposed action participate by the close of the 90-day comment period so that substantive comments and objections are made available to the Forest Service at a time when it can meaningful consider them and respond to them in the final environmental impact statement.

To assist the Forest Service in identifying and considering issues and concerns on the proposed action, comments on the draft environmental impact statement should be as specific as possible. It is also helpful if comments refer to specific pages or chapters of the draft statement. Comments may also address the adequacy of the draft environmental impact statement or the merits of the alternatives formulated and discussed in the statement. Reviewers may wish to refer to the Council on Environmental Quality Regulations for implementing the procedural provisions of the National Environmental Policy Act at 40 CFR 1503.3 in addressing these points.

The responsible official for this environmental impact statement and decision is F. Dale Robertson, Chief, USDA Forest Service, P.O. Box 96090, Washington, DC 20090–6090.

A draft environmental impact statement is expected to be available for agency and public review by April 1994, and a final environmental impact statement should be available by October 1994.

Dated: March 15, 1993.

Mark A. Reimers,

Deputy Chief, Programs and Legislation.

[FR Doc. 93–6306 Filed 3–17–93; 8:45 am]

BILLING CODE 3410–11–M

COMMISSION ON CIVIL RIGHTS

Agenda and Notice of Public Meeting of the Arizona and California Advisory Committees

Notice is hereby given, pursuant to the provisions of the Rules and Regulations of the U.S. Commission on Civil Rights, that the Arizona and California Advisory Committee to the Commission will convene at 8 a.m. and adjourn at 5 p.m. on April 16, and from 8:30 a.m. to 2 p.m. on April 17, 1993, at the Holiday Inn, at the Embarcadero, (Coastal Ballroom), 1355 North Harbor Drive, San Diego, California 92101. The purpose of the meeting is to collect information on U.S./Mexico border-related civil rights issues.

Persons desiring additional information, or planning a presentation to the Committee, should contact Advisory Committee Chairpersons, Manuel Pena and Michael Carney or Philip Montez, Director of the Western Regional Office (213) 894–3437, (TDD 213/894–0508). Hearing impaired persons who will attend the meeting and require the services of a sign language interpreter, should contact the Regional Office at least five (5) working days before the scheduled date of the meeting.

The meeting will be conducted pursuant to the provisions of the rules and regulations of the Commission.

Dated at Washington, DC, March 10, 1993.

Carol-Lee Hurley,

Chief, Regional Programs Coordination Unit.

[FR Doc. 93–6287 Filed 3–17–93; 8:45 am]

BILLING CODE 6335–01–M

Agenda and Notice of Public Meeting of the Illinois Advisory Committee

Notice is hereby given, pursuant to the provisions of the rules and regulations of the U.S. Commission on Civil Rights, that a planning meeting of the Illinois Advisory Committee to the Commission will be held from 9 a.m. until 5 p.m. on Friday, April 9, 1993 at the Radisson Plaza Ambassador West, 1300 North State Parkway, Chicago, Illinois. The purpose of the meeting is to review the draft report, "Police Protection of the African American Community in Chicago", and to discuss other civil rights issues of interest to the Advisory Committee.

Persons desiring additional information should contact Faye M. Lyon, Committee Chairperson at (815) 965–9595 or Constance M. Davis, Regional Director of the Midwestern Regional Office, U.S. Commission on Civil rights, at (312) 353–8311. Hearing-impaired persons who will attend the meeting and require the services of a sign language interpreter should contact the Regional Office at least five (5) working days before the scheduled date of the meeting.

The meeting will be conducted pursuant to the provisions of the rules and regulations of the Commission.

Dated at Washington, DC, March 10, 1993.

Carol Lee Hurley,

Chief, Regional Programs Coordination Unit.

[FR Doc. 93–6288 Filed 3–17–93; 8:45 am]

BILLING CODE 6335–01–M

Agenda and Notice of Public Meeting of the Louisiana Advisory Committee

Notice is hereby given, pursuant to the provisions of the Rules and Regulations of the U.S. Commission on Civil Rights, that the Louisiana Advisory Committee to the U.S. Commission on Civil Rights will meet on April 1, 1993, from 6 p.m. until 8 p.m. at the Holiday Inn Crowne Plaza, 333 Poydras Street, New Orleans, Louisiana 70130. The purpose of the meeting is to discuss program planning for future Committee projects.

Persons desiring additional information, or planning a presentation to the Committee, should contact Melvin L. Jenkins, Director of the Central Regional Division (816) 426–5253, (TTY 816/426–5009). Hearing impaired persons who will attend the meeting and require the services of a sign language interpreter, should contact the Regional Division at least five (5) working days before the scheduled date of the meeting.

The meeting will be conducted pursuant to the provisions of the rules and regulations of the Commission.

Dated at Washington, DC, March 10, 1993.

Carol-Lee Hurley,

Chief, Regional Programs Coordination Unit.

[FR Doc. 96–6289 Filed 3–17–93; 8:45 a.m.]

BILLING CODE 6335–01–M

DEPARTMENT OF COMMERCE

Bureau of Export Administration

[Case No. 91–61]

Action Affecting Export Privileges; William Hardimon

Order

In the Matter of William Hardimon.

The Office of Antiboycott Compliance, Bureau of Export Administration, U.S. Department of Commerce ("Department"), having determined to initiate administrative proceedings pursuant to section 11(c) of the Export Administration Act of 1979, as amended (currently codified at 50 U.S.C.A. app. 2401–2420 (1991)) (the "Act"),[1] and part 788 of the Export Administration Regulations (currently codified at 15 CFR parts 768–799 (1991)) (the "Regulations"), against William Hardimon ("Hardimon"), formerly Senior Vice President of Colonial Beef Company ("Colonial"), resident in the United States, based on allegations set forth in the Proposed Charging Letter, dated November 25, 1992, incorporated herein by this reference, that between August 1988 and November 1989, Hardimon violated part 769 of the Regulations, promulgated to implement the Act, in that Hardimon, a United States person as defined in the Regulations, with respect to Hardimon's activities in the interstate or foreign commerce of the United States, with intent to comply with, further or support an unsanctioned foreign boycott: (1) On four occasions refused to do business with a person known or believed to be restricted from having any business relationship with or in a boycotting country pursuant to a request from or on behalf of a boycotting country, (2) furnished information about another person's business relationship with a person who is known or believed to be restricted from having any business relationships with or in a boycotting country, activities prohibited by §§ 769.2(a) and 769.2(d) of the Regulations, and not excepted; and (3) failed to report to the Department his receipt of a boycott-related request as required by § 769.6 of the Regulations; and

The Department and Hardimon having entered into a Consent Agreement whereby Hardimon has agreed to settle this matter by the imposition by the Department of a civil penalty in the amount of $54,000 and by accepting a six month denial of his export privileges to Kuwait and Saudi Arabia; and

The Assistant Secretary for Export Enforcement having approved the terms of the Consent Agreement;

It is therefore ordered that,

First, a civil penalty in the amount of $54,000 is assessed against Hardimon.

Second, Hardimon shall pay the Department the sum of $30,000 in accordance with the following schedule:

[1] The Act expired on September 30, 1990. Executive Order 12730 (55 FR 40373, October 2, 1990) invoked the International Emergency Economic Powers Act (50 U.S.C.A. 1701–1706 (1991)), continuing in effect the Regulations and the provisions of the Act.

A payment of $10,000 shall be made within 20 business days of the signing of this Order; a second payment of $10,000 shall be made not later than January 31, 1994; and a third payment of $10,000 shall be made not later than January 31, 1995. The remaining $24,000 of the civil penalty imposed shall be suspended provided that, for a period of five years from the date of the signing of this Order, Hardimon is in compliance with the Regulations and the Order and has made timely payments of the scheduled amounts. Payments shall be made in the manner specified in the attached instructions. Failure to make a payment on or before any of the specified dates shall constitute a violation of this Order;

Third, all outstanding individual validated licenses in which Hardimon appears or participates, in any manner or capacity, are hereby revoked and shall be returned forthwith to the Office of Export Licensing for cancellation. Further, all of Hardimon's privileges of participating, in any manner or capacity, in any special licensing procedure, including, but not limited to distribution licenses, are hereby revoked.

Fourth, for a period ending six months from the date of the entry of this Order, Hardimon is denied all privileges of participating, directly or indirectly, in any manner or capacity, in any transaction in the United States or abroad involving commodities or technical data exported or to be exported from the United States, in whole or part, and subject to the Regulations, to Kuwait and Saudi Arabia. Without limiting the generality of the foregoing, participation prohibited in any such transaction, either in the United States or abroad, shall include, but not be limited to, participation, directly or indirectly in any manner or capacity: (a) As a party or representative of a party to any export license application submitted to the Department; (b) in the preparation or filing with the Department of any export license application or request for reexport authorization, or of any document to be submitted therewith; (c) in obtaining from the Department or using any validated or general export license, reexport authorization or other export control document; (d) in carrying on negotiations with respect to, or in receiving, ordering, buying, selling, delivering, storing, using, or disposing of any commodities or technical data, in whole or in part, to be exported from the United States and subject to the Regulations; and (e) in the financing, forwarding, transporting, or other servicing of such commodities or technical data;

Fifth, as provided in § 787.12(a) of the Regulations, without prior disclosure of the facts to and specific authorization of the Office of export Licensing, in consultation with the Office of Export Licensing, in consultation with the Office of Export Enforcement, no person may directly or indirectly, in any manner or capacity: (i) Apply for, obtain, or use any license, Shipper's Export Declaration, bill of lading, or other export control document relating to any export or reexport of commodities or technical data by, to, or for another person then subject to an order revoking or denying his export privileges or then excluded from practice before the Bureau of Export Administration; or (ii) order, buy, receive, use, sell, deliver, store, dispose of, forward, transport, finance, or other wise service or participate: (a) In any transaction which may involve any commodity or technical data exported or to be exported from the United States; (b) in any reexport thereof; or (c) in any other transaction which is subject to the Export Administration Regulations, if the person denied export privileges may obtain any benefit or have any interest in, directly or indirectly, any of these transactions.

Sixth, the Proposed Charging Letter, the Consent Agreement and this Order shall be made available to the public.

Seventh, a copy of this Order shall be served on Hardimon. This Order shall be published in the **Federal Register**.

This Order is effective immediately.

Entered this 11th day of February, 1993.

Douglas E. Lavin,

Acting Assistant Secretary for Export Enforcement.

[FR Doc. 93–6180 Filed 3–17–93; 8:45 am]

BILLING CODE 3510–DT–M

International Trade Administration

[A–122–820, A–122–821]

Amendment of Preliminary Determination of Sales at Less Than Fair Value: Certain Cold-Rolled Carbon Steel Flat Products From Canada

AGENCY: Import Administration, International Trade Administration, Department of Commerce.

FOR FURTHER INFORMATION CONTACT: Jean Kemp, Import Administration, International Trade Administration, U.S. Department of Commerce, 14th Street and Constitution Avenue, NW., Washington, DC 20230; telephone: (202) 482–3793.

SUMMARY: We are amending our preliminarily determination for the above-mentioned investigation to correct for significant ministerial errors. The amended estimated weighted-average margins for the above-mentioned investigation are shown in the "Suspension of Liquidation" section of this notice.

AMENDED PRELIMINARY DETERMINATIONS: In accordance with section 733(b) of the Tariff Act of 1930, as amended (the Act), on January 26, 1993, the Department made its preliminary determinations that certain cold-rolled carbon steel flat products (cold-rolled steel) from Canada are being sold in the United States at less than fair value (58 FR 7085, February 4, 1993).

After publication of our preliminary determinations, petitioners and respondents alleged that the Department committed certain ministerial errors in calculating the preliminary margins. We have reviewed these allegations and have found that errors having a significant effect on the margins were committed in the preliminary determination on cold-rolled steel for the following companies:

CANADA

Company	Product
Cold Metal Products, Ltd. (CMP).	Cold-rolled steel.
Stelco, Inc.	Cold-rolled steel.

The specific analyses of the ministerial error allegations are included in memoranda which are contained in the relevant case files in the Central Records Unit, Room B–099, 14th Street and Constitution Avenue, NW., Washington, DC 20230.

Suspension of Liquidation

The estimated margins and the All Others rate have changed as indicated below. In accordance with section 733(d)(2) of the Tariff Act of 1930, as amended, the Department will direct customs to continue to require a cash deposit or posting of a bond on all entries equal to the corrected estimated amounts by which the foreign market value of the subject merchandise exceeds the United States price as shown below. The corrected margins are as follows:

CANADA

[Cold-Rolled Steel]

Producer/manufacturer/exporter	Weighted-average margin percentage
CMP	5.33

CANADA—Continued

[Cold-Rolled Steel]

Producer/manufacturer/exporter	Weighted-average margin percentage
Stelco	11.38
All others	9.99

Dated: March 12, 1993.

Joseph A. Spetrini,

Acting Assistant Secretary for Import Administration.

[FR Doc. 93–6315 Filed 3–17–93; 8:45 am]

BILLING CODE 3510–DS–M

[A–580–814]

Amendment of Preliminary Determination of Sales at Less Than Fair Value: Certain Hot-Rolled Carbon Steel Flat Products From Korea

AGENCY: Import Administration, International Trade Administration, Department of Commerce.

EFFECTIVE DATE: March 18, 1993.

FOR FURTHER INFORMATION CONTACT: Leon McNeill, Import Administration, International Trade Administration, Department of Commerce, 14th Street and Constitution Avenue, NW., Washington, DC 20230; telephone: (202) 482–4733.

SUMMARY: We are amending our preliminary determination for the above-mentioned investigation to correct for significant ministerial errors. The amended estimated weighted-average margins for the above-mentioned investigation are shown in the SUSPENSION OF LIQUIDATION section of this notice.

AMENDED PRELIMINARY DETERMINATION: In accordance with section 733(b) of the Tariff Act of 1930, as amended (the Act), on January 26, 1993, the Department made its preliminary determination that certain hot-rolled carbon steel flat products (Hot-rolled steel) are being sold in the United States at less than fair value (58 FR 7106, February 4, 1993).

After publication of our preliminary determination, the respondent in this investigation, Pohang Iron and Steel Company, Ltd. (POSCO), alleged that the Department committed certain ministerial errors in calculating its preliminary margin. We have reviewed these allegations and have found that errors having a significant effect on the margins were committed. The specific analyses of the allegations are included in a memorandum which is contained in the relevant case files in the Central Records Unit, room B–099, 14th St. and Constitution Ave., NW., Washington, DC 20230.

SUSPENSION OF LIQUIDATION: The estimated margin and the All Others rate have changed as indicated below. In accordance with section 733(d)(2) of the Act, the Department will direct Customs to continue to require a cash deposit or posting of a bond on all entries equal to the corrected estimated amounts by which the foreign market value of the subject merchandise exceeds the United States price as shown below. The corrected margins are as follows:

KOREA

[Hot-Rolled Steel]

Producer/manufacturer/exporter	Weighted-average margin percentage
POSCO	22.20
All others	22.20

Dated: March 10, 1993.

Joseph A. Spetrini,

Acting Assistant Secretary for Import Administration.

[FR Doc. 93–6188 Filed 3–17–93; 8:45 am]

BILLING CODE 3510–DS–M

[A–588–091]

Large Electric Motors From Japan; Determination Not To Revoke Antidumping Duty Order

AGENCY: International Trade Administration/Import Administration, Department of Commerce.

ACTION: Notice of determination not to revoke antidumping duty order.

SUMMARY: The Department of Commerce is notifying the public of its determination not to revoke the antidumping duty order on large electric motors from Japan.

EFFECTIVE DATE: March 18, 1993.

FOR FURTHER INFORMATION CONTACT: Elisabeth Urfer, or Leon McNeill, Office of Antidumping Compliance, International Trade Administration, U.S. Department of Commerce, Washington, DC 20230; telephone: (202) 482–4733.

SUPPLEMENTARY INFORMATION: On December 9, 1992, the Department of Commerce (the Department) published in the **Federal Register** (57 FR 58180) its intent to revoke the antidumping duty order on large electric motors from Japan (45 FR 84994, December 24, 1980). The Department may revoke an antidumping duty order if the Secretary of Commerce concludes that it is no longer of interest to interested parties pursuant to § 353.25(d)(4)(iii) of the Department's regulations (19 CFR 353.25(d)(4)(iii)).

We had not received a request to conduct an administrative review of this order for the last four consecutive annual anniversary months and therefore published a notice of intent to revoke pursuant to § 353.25(d)(4)(i) of the Department's regulations (19 CFR 353.25(d)(4)(i)).

On December 30, 1992, the National Electrical Manufacturers Association, the petitioners in this case, objected to our intent to revoke this order. Therefore, we no longer intend to revoke the order.

Dated: March 11, 1993.

Joseph A. Spetrini,

Deputy Assistant Secretary for Compliance.

[FR Doc. 93–6314 Filed 3–17–93; 8:45 am]

BILLING CODE 3510–DS–M

[A–475–810]

Notice of Postponement of Preliminary Antidumping Duty Determination: Pads for Woodwind Instrument Keys From Italy

AGENCY: Import Administration, International Trade Administration, Commerce.

EFFECTIVE DATE: March 18, 1993.

FOR FURTHER INFORMATION CONTACT: John Gloninger, Office of Antidumping Investigations, Import Administration, International Trade Administration, U.S. Department of Commerce, 14th Street and Constitution Avenue, NW., Washington, DC 20230, at (202) 482–2778.

POSTPONEMENT: On March 5, 1993, Prestini Musical Instruments, Inc. (Prestini), the petitioner in this investigation, requested pursuant to 19 CFR 353.15(c) that the Department of Commerce (the Department) postpone the preliminary antidumping duty determination on Pads for Woodwind Instrument Keys from Italy. Prestini requested that the date for the preliminary determination be extended from March 30, 1993, until April 13, 1993. The Department finds no compelling reasons to deny the request and is, accordingly, postponing the date of the preliminary antidumping duty determination until April 13, 1993.

This notice is published pursuant to section 733(c)(2) of the Tarrif Act of 1930, as amended and 19 CFR 353.15(d).

Dated: March 10, 1993.

Joseph A. Spetrini,

Acting Assistant Secretary for Import Administration.

[FR Doc. 93–6189 Filed 3–17–93; 8:45 am]

BILLING CODE 3510–DS–M

Applications for Duty-Free Entry of Scientific Instruments

Pursuant to section 6(c) of the Educational, Scientific and Cultural Materials Importation Act of 1966 (Pub. L. 89–651; 80 Stat. 897; 15 CFR part 301), we invite comments on the question of whether instruments of equivalent scientific value, for the purposes for which the instruments shown below are intended to be used, are being manufactured in the United States.

Comments must comply with subsections 301.5(a)(3) and (4) of the regulations and be filed within 20 days with the Statutory Import Programs Staff, U.S. Department of Commerce, Washington, DC 20230. Applications may be examined between 8:30 a.m. and 5 p.m. in room 4211, U.S. Department of Commerce, 14th Street and Constitution Avenue, NW., Washington, DC.

Docket Number: 93–001. *Applicant:* Massachusetts Institute of Technology, 77 Massachusetts Avenue, Cambridge, MA 02139. *Instrument:* Mass Spectrometer, Model API I/LC. *Manufacturer:* PE Sciex Instruments, Canada. *Intended Use:* The instrument will be used for the analysis of fullerene mixtures now being generated in benzene-oxygen-argon flames in Department of Energy sponsored research. It is also required for the study of unstable fullerene isomers recently discovered in these flames, and for the study of large fullerenes, up to ~200 carbon atoms, whose possible existence have only recently become known. In addition, the information obtained during the research will be used for educational purposes. *Application Received by Commissioner of Customs:* January 8, 1993.

Docket Number: 93–002. *Applicant:* University of Rhode Island, Department of Ocean Engineering, Narragansett, RI 02882–1197. *Instrument:* Multi-sensor Core Logger. *Manufacturer:* GEOTECK, United Kingdom. *Intended Use:* The instrument will be used to analyze sediment core samples in a non-destructive fashion. It will allow a number of geotechnical and geophysical measurements to be obtained on seabed cores or terrestrial boring samples while they are still in the sampling tubes. The instrument will be also be used extensively by undergraduates and graduate students in the laboratory sections of the following courses:

(1) OCE-410: Basic Ocean Measurements.
(2) OCE-581: Experimental Geomechanics.
(3) OCE/CVE-582: Seabed Geotechnics.
(4) OCG-541: Principles of Marine Geology and Geophysics.
(5) OCG-542: Principles of Marine Geology and Geophysics.
(6) OCG-693Q: Geomagnetism and Paleomagnetism.

Application Received by Commissioner of Customs: January 26, 1993.

Docket Number: 93–003. *Applicant:* University of California, Berkeley, Department of Astronomy, 601 Campbell Hall, Berkeley, CA 94720. *Instrument:* Blackbody Furnace with Internationally Accredited Absolute Reference. *Manufacturer:* National Physical Laboratory, United Kingdom. *Intended Use:* The instrument will be used to provide a cross-reference between infrared spectra obtained of stars during flight against an airworthy "blackbody" cavity in order to characterize fully the output radiation from the cavity actually flown. *Application Received by Commissioner of Customs:* January 26, 1993.

Docket Number: 93–005. *Applicant:* Centers for Disease Control and Prevention, NCEH DEHLS, Mail Stop F–19, CHAM Building 17, room 2113, Atlanta, GA 30333. *Instrument:* Mass Spectrometer, Model API III. *Manufacturer:* PE/Sciex, Canada. *Intended Use:* The instrument will be used for a variety of analyses, generally of components present at trace levels in biological matrices, in support of U.S. Public Health Service programs in clinical chemistry and toxicology. The primary application of the instrument will be the determination of cotinine in serum. *Application Received by Commissioner of Customs:* February 1, 1993.

Docket Number: 93–006. *Applicant:* University of Wisconsin-Milwaukee, P.O. Box 413, Milwaukee, WI 53201. *Instrument:* Light Isotope Ratio Mass Spectrometer, Model Delta S. *Manufacturer:* Finnigan MAT GmbH, Germany. *Intended Use:* The instrument will be used to study the ratio of $^{13}C/^{12}C$ and $^{15}N/^{14}N$ in samples collected from the natural environment. These ratios will be used to study biogeochemical processes as they occur in nature. *Application Received by Commissioner of Customs:* January 29, 1993.

Docket Number: 93–007. *Applicant:* U.S. Department of Agriculture, Agricultural Research Service, Contracting and Assistance Division, ADP & Major Equipment Branch, 6303 Ivy Lane, room 750, Greenbelt, MD 20770–1433. *Instrument:* Mass Spectrometer and Elemental Analyzer System, Model OPTIMA. *Manufacturer:* VG Isogas Ltd., United Kingdom. *Intended Use:* The instrument will be used for investigations of solid soil and plant samples and liquid water or extracted samples used for the study of transformations of N and C in soil-plant-water agroecosystems. *Application Received by Commissioner of Customs:* February 1, 1993.

Docket Number: 93–008. *Applicant:* University of California, Los Angeles, Department of Physics, Knudsen Hall, 405 Hilgard Avenue, Los Angeles, CA 90024–1547. *Instrument:* Backward Wave Type Millimeter Wave Spectrometer. *Manufacturer:* International Center for Scientific Culture World Laboratory, CIS. *Intended Use:* The instrument will be used to characterize different materials for their microwave/millimeter wave properties. This research instrument will also be used for training of scientists in the course Physics 599. *Application Received by Commissioner of Customs:* February 4, 1993.

Frank W. Creel,

Director, Statutory Import Programs Staff.

[FR Doc. 93–6313 Filed 3–17–93; 8:45 am]

BILLING CODE 3510–DS–F

Minority Business Development Agency

[Project I.D. No. 06–10–93006–01]

Business Development Center Applications; El Paso MBDC

AGENCY: Minority Business Development Agency, Commerce.

ACTION: Cancellation.

SUMMARY: The above solicitation was previously advertised on Monday, March 1, 1993. This solicitation has been cancelled.

(Catalog of Federal Domestic Assistance 11.800 Minority Business Development)

Dated: March 10, 1993.

Melda Cabrera,

Regional Director, Dallas Regional Office.

[FR Doc. 93–6179 Filed 3–17–93; 8:45 am]

BILLING CODE 3510–21–M

National Oceanic and Atmospheric Administration

Western Pacific Fishery Management Council; Public Meeting

AGENCY: National Marine Fisheries Service, NOAA, Commerce.

The Western Pacific Fishery Management Council's Hawaii Bottomfish Advisory Panel (Panel) will hold a public meeting on March 30, 1993, at the Paki Hale, 3840 Paki Avenue, Honolulu, HI. The meeting will be held from 1 p.m. until 5 p.m.

The Panel will discuss, and possibly make recommendations to the Council regarding, the following:

(1) Development of an amendment to the Bottomfish and Seamount Groundfish Fishery Management Plan that would establish a Federal minimum size for opakapaka of 17 inches, for both the Northwestern Hawaiian Islands and Main Hawaiian Islands, and require all bottomfish to be landed with heads and tails on;

(2) Management needs and options for other bottomfish species;

(3) 1992 annual report;

(4) Problems related to fishery interactions (e.g., with porpoises, taape, kahala, etc.);

(5) Data collection from non-commercial fishermen; and

(6) Other topics as necessary.

For more information contact Kitty M. Simonds, Executive Director, Western Pacific Fishery Management Council, 1164 Bishop Street, suite 1405, Honolulu, HI 96813; telephone: (808) 541–1974.

Dated: March 12, 1993.

David S. Crestin,

Acting Director, Office of Fisheries Conservation and Management, National Marine Fisheries Service.

[FR Doc. 93–6225 Filed 3–17–93; 8:45 am]

BILLING CODE 3510–22–M

Western Pacific Fishery Management Council; Public Meeting

AGENCY: National Marine Fisheries Service, NOAA, Commerce.

The Western Pacific Fishery Management Council's Hawaii Pelagics Advisory Panel (Panel) will hold a public meeting on April 1, 1993, at the Garden Lanai, Ala Moana Hotel, 410 Atkinson Drive, Honolulu, HI. The meeting will be held from 10 a.m. until 5 p.m.

The Panel will discuss, and possibly make recommendations to the Council regarding, the following:

(1) Draft Amendment #7 to the Pelagics Fishery Management Plan, which will establish management measures to replace the longline entry moratorium when it expires in April 1994;

(2) Summary of data analyses and public comment regarding possible restrictions in the Hawaii pelagic handline fishery; and

(3) Other topics as necessary.

For more information contact Kitty M. Simonds, Executive Director, Western Pacific Fishery Management Council, 1164 Bishop Street, suite 1405, Honolulu, HI 96813; telephone: (808) 541–1974.

Dated: March 12, 1993.

David S. Crestin,

Acting Director, Office of Fisheries Conservation and Management, National Marine Fisheries Service.

[FR Doc. 93–6226 Filed 3–17–93; 8:45 am]

BILLING CODE 3510–22–M

Marine Mammals; Permits

AGENCY: National Marine Fisheries Service (NMFS), NOAA, Commerce.

ACTION: Notice of request to modify Permit No. 723 (P77#45).

Notice is hereby given that the NMFS Southwest Fisheries Science Center, P.O. Box 271, La Jolla, California 92038–0271, has applied in due form for a Modification to Permit No. 723 (P77#45) to take marine mammals as authorized by the Marine Mammal Protection Act of 1972 (16 U.S.C. 1361–1407) and the Regulations Governing the Taking and Importing of Marine Mammals (50 CFR part 216).

The Applicant is currently authorized to capture up to 120 harbor seals (*Phoca vitulina*) with hoop nets or with a rocket net, fit them with radio-flipper tags on each of the two rear flippers, and weigh, sex, and release them. The Applicant now requests authorization to freeze-brand each of the up to 120 radio-tagged animals over the remaining one-year period that the Permit is valid.

Concurrent with the publication of this notice in the **Federal Register**, the Secretary of Commerce is forwarding copies of this application to the Marine Mammal Commission and the Committee of Scientific Advisors.

Written data, views, or requests for a public hearing on this application should be submitted to the Assistant Administrator for Fisheries, National Marine Fisheries Service, U.S. Department of Commerce, 1335 East West Highway, Room 7324, Silver Spring, MD 20910, within 30 days of the publication of this notice. Those individuals requesting a hearing should set forth the specific reasons why a hearing on this particular application would be appropriate. The holding of such hearing is at the discretion of the Assistant Administrator for Fisheries.

All statements and opinions contained in this application are summaries of those of the Applicant and do not necessarily reflect the views of the National Marine Fisheries Service.

Documents submitted in connection with the above application are available for review by interested persons in the following offices by appointment:

Office of Protected Resources, National Marine Fisheries Service, 1335 East West Highway, suite 7324, Silver Spring, MD 20910 (301/713–2289); and

Director, Southwest Region, National Marine Fisheries Service, 501 West Ocean Boulevard, suite 4200, Long Beach, CA 90802–4213 (310/980–4016).

Dated: March 12, 1993.

Nancy Foster,

Director, Office of Protected Resources, National Marine Fisheries Service.

[FR Doc. 93–6266 Filed 3–17–93; 8:45 am]

BILLING CODE 3510–22–M

COMMITTEE FOR THE IMPLEMENTATION OF TEXTILE AGREEMENTS

Announcement of an Import Restraint Limit and Guaranteed Access Level for Certain Cotton Textile Products Produced or Manufactured in Panama

March 12, 1993.

AGENCY: Committee for the Implementation of Textile Agreements (CITA).

ACTION: Issuing a directive to the Commissioner of Customs establishing a limit and guaranteed access level for the new agreement year.

EFFECTIVE DATE: April 1, 1993.

FOR FURTHER INFORMATION CONTACT: Nicole Bivens Collinson, International Trade Specialist, Office of Textiles and Apparel, U.S. Department of Commerce, (202) 482–4212. For information on the quota status of these levels, refer to the Quota Status Reports posted on the bulletin boards of each Customs port or call (202) 927–5850. For information on embargoes and quota re-openings, call (202) 482–3715.

SUPPLEMENTARY INFORMATION:

Authority: Executive Order 11651 of March 3, 1972, as amended; section 204 of the Agricultural Act of 1956, as amended (7 U.S.C. 1854).

The Bilateral Textile Agreements, effected by exchange of notes dated March 16, 1992 and April 10, 1992; and November 22, 1991 and November 29,

1991 between the Governments of the United States and Panama establish an import limit and guaranteed access level for cotton textile products in Categories 347/348 for the period beginning on April 1, 1993 and extending through March 31, 1994.

A description of the textile and apparel categories in terms of HTS numbers is available in the CORRELATION: Textile and Apparel Categories with the Harmonized Tariff Schedule of the United States (see Federal Register notice 57 FR 54976, published on November 23, 1992).

Requirements for participation in the Special Access Program are available in Federal Register notice 51 FR 21208, published on June 11, 1986; 52 FR 26057, published on July 10, 1987; 54 FR 50425, published on December 6, 1989.

The letter to the Commissioner of Customs and the actions taken pursuant to it are not designed to implement all of the provisions of the MOUs, but are designed to assist only in the implementation of certain of their provisions.

Ronald I. Levin,

Acting Chairman, Committee for the Implementation of Textile Agreements.

Committee for the Implementation of Textile Agreements

March 12, 1993.

Commissioner of Customs,
Department of the Treasury, Washington, DC 20229.

Dear Commissioner: Under the terms of section 204 of the Agricultural Act of 1956, as amended (7 U.S.C. 1854), and the Arrangement Regarding International Trade in Textiles done at Geneva on December 20, 1973, as further extended on December 9, 1992; pursuant to the Bilateral Textile Agreement, effected by exchange of notes dated March 16, 1992 and April 10, 1992, between the Governments of the United States and Panama; and in accordance with the provisions of Executive Order 11651 of March 3, 1972, as amended, you are directed to prohibit, effective on April 1, 1993, entry into the United States for consumption and withdrawal from warehouse for consumption of cotton textile products in Categories 347/348, produced or manufactured in Panama and exported during the twelve-month period beginning on April 1, 1993 and extending through March 31, 1994, in excess of 742,000 dozen.

Imports charged to this category limit for the period April 1, 1992 through March 31, 1993, shall be charged against that level of restraint to the extent of any unfilled balance. In the event the limit established for that period has been exhausted by previous entries, such goods shall be subject to the level set forth in this directive.

The limit set forth above is subject to adjustment in the future pursuant to the provisions of the Bilateral Textile Agreement, effected by exchange of notes dated March 16, 1992 and April 10, 1992.

Additionally, pursuant to the Bilateral Textile Agreement, effected by exchange of notes dated November 22, 1991 and November 29, 1991, between the Governments of the United States and Panama; and under the terms of the Special Access Program, as set forth in 51 FR 21208 (June 11, 1986), 52 FR 26057 (July 10, 1987) and 54 FR 50425 (December 6, 1989), effective on April 1, 1993, a guaranteed access level of 400,000 dozen is being established for properly certified textile products assembled in Panama from fabric formed and cut in the United States in Categories 347/348 for the twelve-month period beginning on April 1, 1993 and extending through March 31, 1994.

Any shipment for entry under the Special Access Program which is not accompanied by a valid and correct certification and Export Declaration in accordance with the provisions of the certification requirements established in the directive of January 16, 1992 shall be denied entry unless the Government of Panama authorizes the entry and any charges to the appropriate specific limit. Any shipment which is declared for entry under the Special Access Program but found not to qualify shall be denied entry into the United States.

In carrying out the above directions, the Commissioner of Customs should construe entry into the United States for consumption to include entry for consumption into the Commonwealth of Puerto Rico.

The Committee for the Implementation of Textile Agreements has determined that these actions fall within the foreign affairs exception of the rulemaking provisions of 5 U.S.C. 553(a)(1).

Sincerely,

Ronald I. Levin,

Acting Chairman, Committee for the Implementation of Textile Agreements.

[FR Doc. 93–6190 Filed 3–17–93; 8:45 am]
BILLING CODE 3510–DR–F

Request for Public Comments on Bilateral Textile Consultations With the Government of the People's Republic of China on Certain Man-Made Fiber, Silk Blend and Other Vegetable Fiber Textile Products

March 12, 1993.

AGENCY: Committee for the Implementation of Textile Agreements (CITA).

ACTION: Issuing a directive to the Commissioner of Customs establishing a limit.

EFFECTIVE DATE: March 19, 1993.

FOR FURTHER INFORMATION CONTACT: Janet Heinzen, International Trade Specialist, Office of Textiles and Apparel, U.S. Department of Commerce, (202) 482–4212. For information on the quota status of this limit, refer to the Quota Status Reports posted on the bulletin boards of each Customs port or call (202) 927–6703. For information on embargoes and quota re-openings, call (202) 482–3715. For information on categories on which consultations have been requested, call (202) 482–3740.

SUPPLEMENTARY INFORMATION:

Authority: Executive Order 11651 of March 3, 1972, as amended; section 204 of the Agricultural Act of 1956, as amended (7 U.S.C. 1854).

On February 24, 1993, under the terms of the Bilateral Cotton, Wool, Man-Made Fiber, Silk Blend and Other Vegetable Fiber Textile Agreement of February 2, 1988, as amended, between the Governments of the United States and the People's Republic of China, the United States Government requested consultations with the Government of the People's Republic of China with respect to women's and girls' man-made fiber, silk blend and other vegetable fiber suits in Categories 644/844.

The U.S. Government has decided to implement a limit for the prorated period beginning on February 24, 1993 and extending through December 31, 1993.

A summary market statement concerning Categories 644/844 follows this notice.

Anyone wishing to comment or provide data or information regarding the treatment of Categories 644/844, under the agreement with the the Government of the People's Republic of China, or to comment on domestic production or availability of products included in Categories 644/844, is invited to submit 10 copies of such comments or information to J. Hayden Boyd, Acting Chairman, Committee for the Implementation of Textile Agreements, U.S. Department of Commerce, Washington, DC 20230; ATTN: Helen L. LeGrande. The comments received will be considered in the context of the consultations with the Government of the People's Republic of China.

Because the exact timing of the consultations is not yet certain, comments should be submitted promptly. Comments or information submitted in response to this notice will be available for public inspection in the Office of Textiles and Apparel, room H3100, U.S. Department of Commerce, 14th and Constitution Avenue, NW., Washington, DC.

Further comments may be invited regarding particular comments or information received from the public which the Committee for the Implementation of Textile Agreements considers appropriate for further consideration.

The solicitation of comments regarding any aspect of the agreement or the implementation thereof is not a waiver in any respect of the exemption contained in 5 U.S.C. 553(a)(1) relating to matters which constitute "a foreign affairs function of the United States."

The United States remains committed to finding a solution concerning Categories 644/844. Should such a solution be reached in consultations with the Government of the People's Republic of China, further notice will be published in the **Federal Register**.

A description of the textile and apparel categories in terms of HTS numbers is available in the CORRELATION: Textile and Apparel Categories with the Harmonized Tariff Schedule of the United States (see **Federal Register** notice 57 FR 54976, published on November 23, 1992).

Ronald I. Levin,

Acting Chairman, Committee for the Implementation of Textile Agreements.

Market Statement—China

Category 644/844—Women's and Girls' Man-Made Fiber, Silk Blend and Non-Cotton Vegetable Fiber Suits

February 1993

Import Situation and Conclusion

U.S. imports of women's and girls' man-made fiber, silk blend, and non-cotton vegetable fiber suits, Category 644/844, from China surged to 3,280,515 units (273,376 dozen) in 1992, forty-nine percent above the 2,199,151 units (183,263 dozen) imported in 1991 and twice the 1,647,930 units (137,327 dozen) imported in 1990. China is the largest supplier of Category 644/844 imports to the U.S. market with shipments accounting for 45 percent of total Category 644/844 imports in 1992.

The sharp and substantial increase in Category 644/844 imports from China is causing a real risk of disruption in the U.S. market for women's and girls' man-made fiber, silk blend, and non-cotton vegetable fiber suits.

U.S. Production, Import Penetration, and Market Share

U.S. production of suits for the women's and girls' man-made fiber, silk blend, and non-cotton vegetable fiber market fluctuated erratically between 1987 and 1992, rising in 1988, followed by a decline in 1989, then increasing in 1990 and 1991 and turning down again in 1992. U.S. production fell in 1992 to 593,000 dozen in the year ending September 1992, 3 percent below the year ending September 1991 level. In contrast, U.S. imports of women's and girls' man-made fiber, silk blend, and non-cotton vegetable fiber suits, Category 644/844, increased in every year since 1987. U.S. imports more than doubled between 1987 and 1991, increasing from 273,000 dozen in 1987 to 563,000 dozen in 1991. This increase continued in 1992, as U.S. imports of women's and girls' man-made fiber, silk blend, and non-cotton vegetable fiber suits increased another 8 percent reaching a record level 608,380 dozen in 1992.

The ratio of imports to production rose from 61 percent in 1987 to 85 percent in 1991. This increase continued in 1992, with the ratio of imports to production reaching 95 percent during the year ending September 1992. The domestic manufacturers' share of the U.S. market fell from 62 percent in 1987 to 54 percent in 1991. This decline continued in 1992, with the domestic manufacturers' share of the U.S. market falling to 51 percent in the year ending September 1992.

Duty-Paid Value and U.S. Producers' Price

Approximately 78 percent of Category 644/844 imports from China during 1992 entered the U.S. under HTSUSA number 6204.19.3090—Women's and girls' suits of non-cotton vegetable fiber. These suits entered the U.S. at landed duty-paid values substantially below U.S. producers' prices for comparable suits.

Committee for the Implementation of Textile Agreements

March 12, 1993.

Commissioner of Customs,
Department of the Treasury, Washington, DC 20229.

Dear Commissioner: This directive amends, but does not cancel, the directive issued to you on December 23, 1992, by the Chairman, Committee for the Implementation of Textile Agreements. That directive concerns imports of certain cotton, wool, man-made fiber, silk blend and other vegetable fiber textiles and textile products, produced or manufactured in the People's Republic of China and exported during the period which began on January 1, 1993 and extends through December 31, 1993.

Effective on March 19, 1993, you are directed to move Category 644 from Group II to Group IV.

Also effective on March 19, 1993, you are directed to establish a limit for man-made fiber, silk blend and other vegetable fiber textile products in Categories 644/844, produced or manufactured in China and exported during the period beginning on February 24, 1993 and extending through December 31, 1993 at a level of 2,838,200 numbers. [1]

Textile products in Categories 644/844 which have been exported to the United States on and after February 24, 1993 shall be subject to the Group IV limit established in the directive dated December 23, 1992.

Textile products in Categories 644/844 which have been exported to the United States prior to February 24, 1993 shall not be subject to the limit established in this directive.

Import charges will be adjusted at a later date.

In carrying out the above directions, the Commissioner of Customs should construe entry into the United States for consumption to include entry for consumption into the Commonwealth of Puerto Rico.

The Committee for the Implementation of Textile Agreements has determined that these actions fall within the foreign affairs exception of the rulemaking provisions of 5 U.S.C. 553(a)(1).

Sincerely,

Ronald I. Levin,

Acting Chairman, Committee for the Implementation of Textile Agreements.

[FR Doc. 93–6191 Filed 3–17–93; 8:45 am]

BILLING CODE 3510–DR–F

[1] The limit has not been adjusted to account for any imports exported after February 23, 1993.

DEPARTMENT OF DEFENSE

Office of the Secretary

Cosmetic Surgery for Non-Active Duty Beneficiaries for Fiscal Year 1993

Notice is hereby given that the reimbursement rates for elective cosmetic surgery are the same rates, depending upon the procedure performed, that were published in an Office of Deputy Comptroller (Management Systems) memorandum, dated September 29, 1992, subject: "FY 1993 Reimbursable Rates." TAB H of the memorandum contains the rates for Inpatient, Outpatient and Dental Care for FY 1993. Active duty members who elect such surgery will be charged the rates as shown below. Active duty members requiring cosmetic surgery for mission-related injuries will not be charged. Copies of referenced memorandum may be obtained from the Office of Deputy Comptroller, Pentagon, room 3E825, Washington, DC 20301–1100

REIMBURSEMENT RATES FOR ELECTIVE COSMETIC SURGERY PROCEDURES[1]

Column 1	Column 2	Column 3	Column 4
Procedure	Number[2] of procedures	Common procedure terminology (CPT)	FY 1993 charge
Mammaplasty[3]	14–18	19325	Same day surgery—$448.
Mastopexy	4–5	19316	Inpatient surgical care service rate $958 per day of hospitalization.
Facial Rhytidectomy	5–9	15824	Inpatient surgical care service rate $958 per day of hospitalization.
Blepharoplasty	9–14	15820	Same day surgery—$448.
Mentoplasty	2–4	21208	Same day surgery—$448.
Abdominoplasty	5–7	15831	Inpatient surgical care service rate $958 per day of hospitalization.
Lipectomy, suction per region[4]	8–10	15876	Same day surgery—$448.
Rhinoplasty	6–11	30400	Same day surgery—$448.
Scar Revisions Beyond CHAMPUS	[5]30–40	[6]1578_	Single outpatient visit $94 per episode of treatment.
Mandibular or Maxillary Repositioning	5–6	21194	Inpatient surgical care service rate $958 per day of hospitalization.
Minor Skin Lesions	[5]30–40	[6]1578_	Single outpatient visit $94 per episode of treatment.
Dermabrasion	4–5	15780	Same day surgery—$448.
Hair Restoration	4–5	15775	Inpatient surgical care service rate $958 per day of hospitalization.
Removing Tatoos	[5]8–10	15780	Single outpatient visit $94 per episode of treatment.
Chemical Peel	4–5	15790	Same day surgery—$448.
Arm/Thigh Dermolipectomy	5–6	1583_	Inpatient surgical care service rate $958 per day of hospitalization.
Brow Lift	2–3	15839	Same day surgery—$448.

Notes

[1] These rates will be charged dependents of active duty members, retirees, and their dependents and survivors. For this purpose, active duty includes Guard and Reserve members on active duty for training.

[2] The number of procedures is a guide to the number of treatments associated with the cosmetic surgery procedure in column 1, and is applicable to an inclusive episode of treatment. The patient shall be charged the rate specified in column 4 for an episode of care consisting of the number of procedures specified in column 2. The charges for elective cosmetic surgery are the interagency reimbursement rates in TAB H (Inpatient, Outpatient and Dental Care) of ODC(MS) memorandum, dated September 29, 1992, subject: "FY 1993 Reimbursable Rates." The specific rates are published annually in the **Federal Register.**

[3] The patient will be responsible for the cost of the implant(s). The implants and procedures used for the augmentation mammaplasty are in compliance with Federal Drug Administration guidelines.

[4] Each regional lipectomy will carry a separate charge. Regions include head and neck, abdomen, flanks, and hips.

[5] These procedures are inclusive in the minor skin lesions. However, CHAMPUS separates them as noted here. All charges which are the equivalent to column 4 are for the entire treatment regardless of the number of visits required.

[6] The attending physician will complete the common procedure terminology code to indicate the appropriate procedure followed during cosmetic surgery.

Dated: March 15, 1993.

L.M. Bynum,

Alternate OSD Federal Register Liaison Officer, Department of Defense.

[FR Doc. 93–6250 Filed 3–17–93; 8:45 am]

BILLING CODE 3810–01–M

Availability of DoD 5025.1–I, "DoD Directives System Annual Index"

AGENCY: Office of the Secretary, DoD.

ACTION: Notice.

SUMMARY: This document is to inform the public and Government Agencies of the availability of DoD 5025.1–I, "DoD Directives System Annual Index," dated January 1993. It is available, at cost, from the National Technical Information Service (NTIS), 5285 Port Royal Road, Springfield, VA 22161, telephone (703) 487–4650. The NTIS accession number for the Index is PB93–959514.

FOR FURTHER INFORMATION CONTACT: Ms. P. Toppings, Directives Division, Correspondence and Directives Directorate, Washington Headquarters Services, Washington, DC 20301–1155, telephone (202) 697–4111.

Dated: March 12, 1993.

L.M. Bynum,

Alternate OSD Federal Register Liaison Officer, Department of Defense.

[FR Doc. 93–6249 Filed 3–17–93; 8:45 am]

BILLING CODE 3810–01–M

Department of the Army

Military Traffic Management Command; Rules and Accessorial Services for the Movement of Department of Defense Freight Traffic by Motor Carrier

AGENCY: Military Traffic Management Command, DOD.

ACTION: Notice of proposed change.

SUMMARY: The Military Traffic Management Command, for the Department of Defense, proposes to amend the procedures used to acquire rates and charges for the movement of overweight and over dimensional shipments by commercial motor carrier. This proposed amendment is the cancellation of Items 416 Overweight Permit Shipments (OW) and 417 Over-dimensional Permit Charge (OD), shown in MTMC Military Freight Traffic Rules Publication (MFTRP) No. 1A. These items provide individual states rates for OD/OW shipments that require special permits. Upon cancellation of items 416 and 417, carriers who move DOD OD/OW shipments will build the projected permit charges into their line-haul transportation rates. Those carriers who need to submit separate tenders showing OD/OW movements charges incorporated in the rates, would do so before the effective date of the amendment. Forward comments to the HQ Military Traffic Management Command, ATTN: MTIN-NG, room 629, 5611 Columbia Pike, Falls Church, Virginia 22041–5050, or telephone (703)

756–1585. Carriers who may not have a copy of MFRTP No. 1A can be obtained from the above address.

EFFECTIVE DATE: 12 April 1993.

FOR FURTHER INFORMATION CONTACT: Ms. Blaise J. Guzzardo or Ms. Leesha A. Saunders, Military Traffic Management Command, ATTN: MTIN-NG, 5611 Columbia Pike, Falls Church, VA 22041-5050, telephone (703) 756–1585.

SUPPLEMENTARY INFORMATION: Recently, many carriers have complained that permit charges shown in the MFTRP No. 1A are outdated and causing considerable financial loss for OD/OW shipments. OD/OW carriers are paid based on the rates that appear in items 416 and 417 of the MFTRP No. 1A. These charges are based on individual state permit fees. Only the state permit fees alter as much as twice a year. Keeping the rules publications up-to-date with individual state permit fees have proven to be an impossible task. To reflect corresponding permit fees, MTMC would have to update the rules publication several times a year. Also, CONUS Freight Management (CFM) System cannot accurately program these fees to support pre-audit.

Kenneth L. Denton,

Army Federal Register Liaison Officer.

[FR Doc. 93–6290 Filed 3–17–93; 8:45 am]

BILLING CODE 3710–08–M

Corps of Engineers, Department of the Army

Notice of Intent To Prepare a Draft Environmental Impact Statement (DEIS) for the San Diego Emergency Storage Reservoir Project, San Diego County, California

AGENCY: U.S. Army Corps of Engineers, DOD.

ACTION: Notice of intent.

SUMMARY: The San Diego County Water Authority (Authority) proposes to build a storage facility for the county of San Diego capable of providing emergency storage volume of 100,000–143,000 acre-feet, sufficient to enable the county to endure up to a 6-month interruption of imported water supply without having to reduce water use by more than 25 percent from a level where best management practices for conservation are fully utilized. An emergency disruption of supply could be caused by major earthquakes, flooding or prolonged drought. Implementation of this project will require a department of the Army permit pursuant to section 404 of the Clean Water Act. The Corps of Engineers, as lead Federal agency for this project, has determined that an Environmental Impact Statement will be required prior to deciding whether to issue a permit for the project. The environmental document will be a joint Environmental Impact Statement/ Environmental Impact Report (EIS/EIR), with the San Diego County Water Authority serving as lead state agency under the California Environmental Quality Act (CEQA). Five alternative sites in San Diego County, plus the no-action alternative, are currently proposed for evaluation in the DEIS: Guejito Reservoir site east of Valley Center; Moosa Canyon Reservoir site west of Valley Center; San Vincent Reservoir site north of Lakeside (an expansion of the existing San Vicente Reservoir; Lake Wohlford Reservoir site (an expansion of the existing Lake Wohlford); and Pamo Valley Reservoir site on Santa Usabel Creek in Pamo Valley.

FOR FURTHER INFORMATION CONTACT: Comments and questions concerning the project should be directed to: Ms. Elizabeth White, U.S. Army Corps of Engineers, Los Angeles District, Regulatory Branch, San Diego Field Office, 9868 Scranton Road, suite 1 30, San Diego, CA 92121, telephone (619) 455–9422.

SUPPLEMENTARY INFORMATION: The Authority was formed in 1944 to provide special governmental powers to design, construct and operate the water conveyance facilities needed to supply imported water from the Metropolitan Water District of Southern California (MWD) to the Authority's member agencies within San Diego County.

Water storage in San Diego County is provided primarily by 19 reservoirs, most of which were constructed to capture and store local runoff for water supply. Because local sources produce an average of only 60,000 acre-feet per year, San Diego County must import over 90 percent of its annual water supply. About 2.5 million people are currently served by the Authority through 23 water distribution agencies. During an emergency event, San Diego County residents and businesses would have to depend on water supplies stored within the Authority service area until its system could be reconnected to either the State Water Project (SWP) or MWD's storage system.

The 6-month level of emergency service that the Authority is seeking to provide is equivalent to a 60 percent level under existing water use conditions, and is subdivided into a 2-month and a 6-month objective. The 2-month objective would supply water needs in the event of an interruption of service of Authority aqueducts in the vicinity of the Elsinore fault or at the San Luis Rey River; adequate storage facilities would be developed south of the San Luis Rey River to provide two months' peak water demand between the years 2010 and 2030, considering a reduction of 25 percent by emergency rationing after full implementation of best management practices. The 6-month objective would supply water needs in the event of service interruptions of the Colorado River and State Water Project aqueducts feeding the MWD system; adequate storage facilities would be developed to supply 6 months' peak water demand expected between the years 2010 and 2030, considering a reduction of 25 percent by emergency rationing after full implementation of best management practices. The MWD has estimated that its delivery systems could be repaired in 6 months after a major earthquake along the San Andreas fault.

Potentially significant issues to be analyzed in depth in the DEIS include: Hydrology, geology and soils, transportation and circulation, public safety, air and energy, noise, biology, paleontology, land use, socioeconomics, visual and cultural resources.

SCOPING PROCESS. Federal, State and local agencies and other interested parties are encouraged to send their written comments during the scoping process to Ms. White at the address given. A scoping meeting will not be held. However, comments provided to the Authority during the EIR scoping process will be considered during the Federal review process.

The draft EIS/EIR is expected to be available for public review in early 1994.

Kenneth L. Denton,

Army Federal Register Liaison Officer.

[FR Doc. 93–6291 Filed 3–17–93; 8:45 am]

BILLING CODE 3710–08–M

DEPARTMENT OF EDUCATION

[CFDA NO.: 265A]

State Vocational Rehabilitation Unit In-Service Training; Notice Inviting Applications for New Awards for Fiscal Year (FY) 1993

Purpose of Program: To provide grants for in-service training to State vocational rehabilitation unit personnel in areas essential to effective management or in skill areas to improve the provision of vocational rehabilitation services. The training may (1) address recruitment and retention of qualified rehabilitation professionals; (2) provide for succession planning; (3)

provide for leadership development and capacity building; and (4) provide training on the Rehabilitation Act Amendments of 1992 (1992 Amendments) to the Rehabilitation Act of 1973.

Supplementary Information: This notice replaces a previous notice concerning this program published in the Department's Combined Application Notice in the **Federal Register** on September 21, 1992 (57 FR 43524). The 1992 Amendments (Pub. L. 102–569) to the Rehabilitation Act of 1973 had not been enacted at the time the previous notice was published.

The 1992 Amendments require that at least 15 percent of the funds available for training under title III of the Act be allocated to designated State agencies to be used, directly or indirectly, for projects addressing the purposes listed in the "Purpose of Program" section of this notice. The Department is preparing a notice of proposed rulemaking to establish regulations for these new provisions.

This notice invites applications from all designated State rehabilitation agencies. The Department intends to make all new awards in FY 1993 to provide a fair and equitable allocation of the increased level of funds available for in-service training projects as authorized in the 1992 Amendments.

As in prior years, the Department will allot available funds to Regional Offices of the Rehabilitation Services Administration (RSA) based on the total staff employed in designated State agencies in each region. Determination of the level of award for individual agencies under this program in FY 1993 will be based on a combination of the following factors: The size of the designated State agency in terms of total staff employed, as reported in the most recent RSA–2 data form, level of funding in fiscal year 1992, and the quality of the application as determined through the peer review process. No designated State agency, however, will receive less than one-third of one percent of the sums made available in FY 1993 for this program.

For the purposes of this program, the term "State" does not include Guam, American Samoa, the Virgin Islands, the Commonwealth of the Northern Mariana Islands, or the Republic of Palau. Each of these jurisdictions will be allotted not less than one-eighth of one percent of the sums made available for this program in FY 1993.

Eligible Applicants: Designated State Rehabilitation Agencies.

Deadline For Transmittal of Applications: May 24, 1993.

Deadline For Intergovernmental Review: July 26, 1993.

Applications Available: March 22, 1993.

Available Funds: $5,673,799.

Estimated Range of Awards: $7,092–$395,210.

Estimated Average Size of Awards: $69,193.

Estimated Number of Awards: 82.

Note: The Department is not bound by any estimates in this notice.

Project Period: Up to 36 months.

Applicable Regulations: (a) The Education Department General Administrative Regulations (EDGAR) in 34 CFR parts 75, 77, 79, 80, 81, 82, 85, and 86; and (b) The regulations for this program in 34 CFR parts 385 and 388.

For Applications: Applications will be sent directly by the Department to eligible applicants. If an eligible applicant has not received an application seven days after the date applications become available, the applicant may request an application by telephone by calling (202) 205–9343. Deaf and hearing impaired individuals may call the Federal Dual Party Relay Service on 1–800–877–8339 (in the Washington, DC 202 area code, telephone 708–9300) between 8 a.m. and 7 p.m. Eastern time.

For Further Information Contact: Robert Werner, room 3322, Switzer Building, U.S. Department of Education, 400 Maryland Avenue, SW., Washington, DC 20202–2649. Telephone: (202) 205–8291.

Program Authority: Section 304 of the Rehabilitation Act, as amended by Pub. L. 102–569.

Dated: March 12, 1993.

William L. Smith,

Acting Assistant Secretary, Office of Special Education and Rehabilitative Services.

[FR Doc. 93–6239 Filed 3–17–93; 8:45 am]

BILLING CODE 4000–01–U

[CFDA No. 84.256]

Territories and Freely Associated States Educational Grant Program; Notice Inviting Applications for New Awards for Fiscal Year (FY) 1993

Purpose of the Program: The program provides financial assistance for educational purposes to local educational agencies in Guam, American Samoa, the Commonwealth of the Northern Mariana Islands, Palau, the Federated States of Micronesia, and the Republic of the Marshall Islands.

Deadline For Transmittal of Applications: May 25, 1993.

Deadline For Intergovernmental Review: July 26, 1993.

Applications Available: April 25, 1993.

Available Funds: $3,625,621.

Estimated Range of Awards: $350,000–$450,000.

Estimated Average Size of Awards: $450,000.

Estimated Number of Awards: 9.

Note: The Department is not bound by any estimates in this notice.

Project Period: 36 months.

Applicable Regulations: (a) The Education Department General Administrative Regulations (EDGAR) in 34 CFR parts 75, 77, 79, 80, 81, 82, 85 and 86; and

(b) The regulations for this program in 34 CFR part 282, as published in the **Federal Register** on January 19, 1993 (58 FR 5174).

For Applications or Information Contact: Zulla Toney, U.S. Department of Education, 400 Maryland Avenue, SW., room 2131, Washington, DC 20202–6140. Telephone (202) 401–1154. Deaf and hearing impaired individuals may call the Federal Dual Party Relay Service at 1–800–877–8339 (in the Washington, DC 202 area code, telephone 708–9300) between 8 a.m. and 7 p.m., Eastern Time.

Program Authority: 20 U.S.C. 2711(a)(3).

Dated: March 10, 1993.

Mary Jean LeTendre,

Acting Assistant Secretary for Elementary and Secondary Education.

[FR Doc. 93–6240 Filed 3–17–93; 8:45 am]

BILLING CODE 4000–01–U

DEPARTMENT OF ENERGY

Office of Environment, Safety and Health

Environment, Safety and Health Advisory Committee; Open Meeting

Pursuant to the provisions of the Federal Advisory Committee Act (Pub. L. No. 92–463, 86 Stat. 770), notice is hereby given of the following meeting:

Name: Environment, Safety and Health Advisory Committee.

Date and Time: Wednesday, March 24–25, 1993, 2 p.m.

Place: The Hyatt Arlington, 1325 Wilson Boulevard, Arlington, Virginia 22209.

Contact: Geoffrey Judge, Designated Federal Official, or Loretta Young, U.S. Department of Energy, Office of Environment, Safety and Health (EH–50), room 7A–075, Washington, D.C. 20585, Telephone: 202/586–9024.

Purpose of the Committee: To provide advice and guidance to the Department of Energy on matters relating to environment, safety and health at DOE facilities.

Purpose of the Meeting: To gather information regarding Environment, Safety

and Health activities at the Department of Energy.

Tentative Agenda:

Day 1—March 24, 1993

2 pm–4 pm General Business with Committee Members
- Questions/Issues for Environment, Safety and Health Advisory Committee to deal with
- Update on Environment, Safety and Health Activities at Department of Energy

4 pm–5 pm Public Input and Public Comment

Day 2—March 25, 1993

9 am–11 am Report of the Sub-Committee on Occupational Safety and Health
11 am–12 am Report of the Sub-Committee on Radiological Control Policy
12 pm–1:30 pm Lunch
1:30 pm–3 pm Report of the Sub-Committee on Epidemiology and Health Surveillance
3 pm–3:30 pm Report of the Environmental Sub-Committee

Public Participation: The meeting is open to the public. The Chairperson is empowered to conduct the meeting in a fashion that will facilitate the orderly conduct of business. Any member of the public who wishes to file a written statement with the Committee will be permitted to do so, either before or after the meeting. Members of the public who wish to make oral statements pertaining to agenda items should contact Loretta Young at the address or telephone number listed above. Requests must be received at least five business days prior to the meeting and reasonable provisions will be made to include the presentation on the agenda.

Persons wishing to attend the public meeting should provide their names and social security numbers to (202) 586–9024 by March 17, 1993. This notice is being published less than 15 days in advance of the meeting due to certain programmatic issues which had to be resolved prior to publication in the **Federal Register.**

Transcript: Available for public review and copying at the Public Reading Room, room 1E–190, Forrestal Building, 1000 Independence Avenue, SW., Washington, DC between 9 a.m. and 4 p.m., Monday through Friday, except Federal holidays.

Issued at Washington, DC on March 15, 1993.

Marcia L. Morris,

Deputy Advisory Committee Management Officer.

[FR Doc. 93–6278 Filed 3–17–93; 8:45 am]

BILLING CODE 6450–01–M

Federal Energy Regulatory Commission

[Docket No. JD93–05465T Texas–124]

State of Texas; NGPA Notice of Determination by Jurisdictional Agency Designating Tight Formation

March 11, 1993.

Take notice that on March 8, 1993, the Railroad Commission of Texas (Texas) submitted the above-referenced notice of determination pursuant to § 271.703(c)(3) of the Commission's regulations, that the Travis Peak Formation, Carthage (Travis Peak-Reed) Field, underlying a portion of Panola County, Texas, qualifies as a tight formation under section 107(b) of the Natural Gas Policy Act of 1978. The designated area is in Railroad Commission District No. 6 and includes portions of the M. Romero Survey (A–1), T. Applewhite Survey (A–40) and N. Thompson Survey (A–690).

The notice of determination also contains Texas' findings that the referenced portion of the Travis Peak Formation meets the requirements of the Commission's regulations set forth in 18 CFR part 271.

The application for determination is available for inspection, except for material which is confidential under 18 CFR 275.206, at the Federal Energy Regulatory Commission, 825 North Capitol Street, NE., Washington, DC 20426. Persons objecting to the determination may file a protest, in accordance with 18 CFR 275.203 and 275.204, within 20 days after the date this notice is issued by the Commission.

Lois D. Cashell,

Secretary

[FR Doc. 93–6195 Filed 3–17–93; 8:45 am]

BILLING CODE 6717–01–M

[Docket No. JD93–05466T Texas–125]

State of Texas; NGPA Notice of Determination by Jurisdictional Agency Designating Tight Formation

March 11, 1993

Take notice that on March 8, 1993, the Railroad Commission of Texas (Texas) submitted the above-reference notice of determination pursuant to § 271.703(c)(3) of the Commission's regulations, that the Vicksburg F Sand Formation, Lopez Ranch and Lips Ranch Fields, underlying a portion of Brooks County, Texas, qualifies as a tight formation under section 107(b) of the Natural Gas Policy Act of 1978. The designated area lies in Railroad Commission District No. 4. The area occupies approximately 3,270 acres in the "La Encantada" Jose Manuel & Luciano Chapa Survey, Abstract A–97, the Juan Garza Diaz Survey, Abstract A–192 and the "El Perdido" Pedro Garcia Survey, Abstract A–215. The following Texas RRC designated fields are included in the area: Lopez Ranch (Vicksburg F1), Lopez Ranch (Vicksburg F1,N) and Lopez Ranch (Vicksburg F2).

The notice of determination also contains Texas' findings that the referenced portion of the Vicksburg F Sand Formation meets the requirements of the Commission's regulations set forth in 18 CFR part 271.

The application for determination is available for inspection, except for material which is confidential under 18 CFR § 275.206, at the Federal Energy Regulatory Commission, 825 North Capitol Street, NE., Washington DC 20426. Persons objecting to the determination may file a protest, in accordance with 18 CFR 275.203 and 275.204, within 20 days after the date this notice is issued by the Commission.

Lois D. Cashell,

Secretary.

[FR Doc. 93–6196 Filed 3–17–93; 8:45 am]

BILLING CODE 6717–01–M

[Docket No. JD93–05463T Texas–122]

State of Texas; NGPA Notice of Determination by Jurisdictional Agency Designating Tight Formation

March 11, 1993

Take notice that on March 8, 1993, the Railroad Commission of Texas (Texas) submitted the above-referenced notice of determination pursuant to § 271.703(c)(3) of the Commission's regulations, that the Wilcox Formation, Upper Asche Sands, underlying a portion of Zapata County, Texas, qualifies as a tight formation under section 107(b) of the Natural Gas Policy Act of 1978. The designated area is in Railroad Commission District No. 4 and includes the north half of the J.M. Lummus A–300 Survey.

The notice of determination also contains Texas' findings that the referenced portion of the Wilcox Formation, Upper Asche Sands meets the requirements of the Commission's regulations set forth in 18 CFR part 271.

The application for determination is available for inspection, except for material which is confidential under 18 CFR 275.206, at the Federal Energy Regulatory Commission, 825 North Capitol Street, NE., Washington, DC 20426. Persons objecting to the determination may file a protest, in accordance with 18 CFR 275.203 and

275.204, within 20 days after the date this notice is issued by the Commission.

Lois D. Cashell,

Secretary.

[FR Doc. 93–6199 Filed 3–17–93; 8:45 am]

BILLING CODE 6717–01–M

[Docket No. JD93–05464T Texas-123]

State of Texas; NGPA Notice of Determination by Jurisdictional Agency Designating Tight Formation

March 11, 1993.

Take notice that on March 8, 1993, the Railroad Commission of Texas (Texas) submitted the above-referenced notice of determination pursuant to § 271.703(c)(3) of the Commission's regulations, that the Frio 3 Sand Formation, Duncan Slough Field, underlying a portion of Matagorda County, Texas, qualifies as a tight formation under section 107(b) of the Natural Gas Policy Act of 1978. The designated area is in Railroad Commission District No. 3. The boundary of this area is described by connecting the four points described as follows by beginning at point #1 and proceeding in a counterclockwise fashion within the Christopher G. Fox A–18 Survey:

Point #1: 7,300' FWL and 2,375' FSL of Survey
Point #2: 13,000' FWL and 2,550' FSL of Survey
Point #3: 14,800' FWL and 0' FNL of Survey
Point #4: 7,750' FWL and 0' FNL of Survey

The notice of determination also contains Texas' findings that the referenced portion of the Frio 3 Sand Formation meets the requirements of the Commission's regulations set forth in 18 CFR part 271.

The application for determination is available for inspection, except for material which is confidential under 18 CFR 275.206, at the Federal Energy Regulatory Commission, 825 North Capitol Street, NE., Washington DC 20426. Persons objecting to the determination may file a protest, in accordance with 18 CFR 275.203 and 275.204, within 20 days after the date this notice is issued by the Commission.

Lois D. Cashell,

Secretary.

[FR Doc. 93–6202 Filed 3–17–93; 8:45 am]

BILLING CODE 6717–01–M

[Docket No. RP88–211–029]

CNG Transmission Corp.; Proposed Changes in FERC Gas Tariff

March 11, 1993.

Take notice that CNG Transmission Corporation (CNG), on March 5, 1993, filed the following tariff sheets to its FERC Gas Tariff, Original Volume No. 2A:

Original Sheet Nos. 527 through 661

CNG states that the purpose of this filing is to implement the Commission's order issued on May 7, 1991 in Docket Nos. RP88–211–000 and CP91–554–000, to provide restructured storage service under the GSS and GSS–II Rate Schedules for specified customers.

CNG states that copies of the filing were served on CNG's affected customers.

Any person desiring to protest said filing should file a protest with the Federal Energy Regulatory Commission, 825 North Capitol Street, NE., Washington, DC 20426, in accordance with Rule 211 of the Commission's Rules of Practice and Procedure 18 CFR 385.211. All such protests should be filed on or before March 18, 1993. Protests will be considered by the Commission in determining the appropriate action to be taken, but will not serve to make protestants parties to the proceeding. Copies of this filing are on file with the Commission and are available for public inspection.

Lois D. Cashell,

Secretary.

[FR Doc. 93–6198 Filed 3–17–93; 8:45 am]

BILLING CODE 6717–01–M

[Docket No. RP92–215–004]

Columbia Gas Transmission Corp.; Report of Refunds

March 11, 1993.

Take notice that Columbia Gas Transmission Corporation (Columbia) on March 1, 1993, tendered for filing with the Federal Energy Regulatory Commission (Commission) its Refund Report made in accordance with the Commission's order issued January 21, 1993, in Docket Nos. RP92–215–000 and RP92–215–001.

Columbia states that on January 29, 1993, Columbia made lump sum refunds to its jurisdictional sales customers for the period September 1, 1992 through December 31, 1992 in the amount of $4,388,736.50 ($4,343,332.04 principal and $45,404.46 interest) in the above referenced docket.

Columbia states that the refunds were made in accordance with the terms of the January 21, 1993 Commission order issued in the above referenced docket.

Columbia states that copies of the detail of each customer's refund calculation have been mailed to each respective jurisdictional customer and interested state commissions.

Any person desiring to protest said filing should file a protest with the Federal Energy Regulatory Commission, 825 North Capitol Street, NE., Washington, DC 20426, in accordance with Rule 211 of the Commission's Rules of Practice and Procedure 18 CFR 385.211. All such protests should be filed on or before March 18, 1993. Protests will be considered by the Commission in determining the appropriate action to be taken, but will not serve to make protestants parties to the proceeding. Copies of this filing are on file with the Commission and are available for public inspection.

Lois D. Cashell,

Secretary.

[FR Doc. 93–6194 Filed 3–17–93; 8:45 am]

BILLING CODE 6717–01–M

[Docket No. RP91–143–019]

Great Lakes Gas Transmission Limited Partnership; Proposed Changes in FERC Gas Tariff

March 11, 1993.

Take notice that Great Lakes Gas Transmission Limited Partnership ("Great Lakes"), on March 8, 1993, tendered to the Federal Energy Regulatory Commission ("Commission") for filing as part of its FERC Gas Tariff, the following revised tariff sheets, generally to be effective on November 1, 1991:

First Revised Volume No. 1

Fifth Substitute Twenty-Fourth Revised Sheet No. 4
Fifth Substitute Fortieth Revised Sheet No. 47(i)

Original Volume No. 2

Fifth Substitute Twenty-Sixth Revised Sheet No. 53
Fifth Substitute Eighteenth Revised Sheet No. 77
Second Substitute Fourth Revised Sheet No. 78
Fifth Substitute Fourteenth Revised Sheet No. 151
Fifth Substitute Eleventh Revised Sheet No. 223
Fifth Substitute Eleventh Revised Sheet No. 245
Fifth Substitute Fifth Revised Sheet No. 269
Fifth Substitute Eleventh Revised Sheet No. 294
Sixth Substitute Sixth Revised Sheet No. 603
Third Substitute Third Revised Sheet No. 604
Fifth Substitute Fourth Revised Sheet No. 865

Fifth Substitute Fourth Revised Sheet No. 866
Fifth Substitute Third Revised Sheet No. 905
Fifth Substitute Fourth Revised Sheet No. 906
Third Substitute First Revised Sheet No. 1008

Original Volume No. 3

Sixth Substitute Fourth Revised Sheet No. 2
Second Substitute Fifth Revised Sheet No. 2[1]
Sixth Substitute Fourth Revised Sheet No. 3
Third Substitute Fifth Revised Sheet No. 3[1]
Second Substitute Alternate Sixth Revised Sheet No. 3[2]

Great Lakes states that the purpose of its filing is to implement the partial settlement in Great Lakes' current general rate case, as approved by the Commission on February 3, 1993.[5] The proposed tariff sheets are said to be identical to the *pro forma* tariff sheets included at appendix A of the partial settlement above.

Great Lakes states that copies of this filing were posted and served on all of its customers, upon the Public Service Commissions of the States of Minnesota, Michigan, and Wisconsin, and upon all parties listed on the service list maintained by the Commission's Secretary in this proceeding.

Any person desiring to protest said filing should file a protests with the Federal Energy Regulatory Commission, 825 North Capitol Street, NE., Washington, DC 20426, in accordance with Rule 211 of the Commission's Rules of Practice and Procedure 18 CFR 385.211. All such protests should be filed on or before March 18, 1993. Protests will be considered by the Commission in determining the appropriate action to be taken, but will not serve to make protestants parties to the proceeding. Copies of this filing are on file with the Commission and are available for public inspection.

Lois D. Cashell,

Secretary.

[FR Doc. 93–6204 Filed 3–17–93; 8:45 am]

BILLING CODE 6717–01–M

[Docket Nos. RP92–50–004 and CP90–406–008]

High Island Offshore System; Notice of Compliance Tariff Filing

March 11, 1993.

Take notice that High Island Offshore System ("HIOS"), on March 5, 1993, tendered to the Federal Energy Regulatory Commission ("Commission") for filing as part of its FERC Gas Tariff, First Revised Volumes No. 1, Sixth Revised Sheet No. 8A.

The tariff sheet is proposed to be effective January 1, 1993.

HIOS states that on January 12, 1993, it filed tariff sheets to comply with the Commission's letter order issued December 28, 1992, in High Island Offshore System, Docket Nos. RP92–50–001 and CP90–406–000 wherein HIOS was required to file tariff sheets reflecting the termination of its capacity brokering program effective January 1, 1993. As HIOS explained at that time, a new tariff Sheet 8A was no longer necessary because of the elimination of the capacity brokering program. HIOS further states the Commission's Staff has since informed HIOS that tariff sheet No. 8A should be included in the tariff, in spite of the elimination of the capacity brokering program.

HIOS also states that copies of this filing were posted and served on all of its shippers, and upon all parties listed on the service list maintained by the Commission's Secretary in this proceeding.

Any person desiring to protest said filing should file a protest with the Federal Energy Regulatory Commission, 825 North Capitol Street, NE., Washington, DC 20426, in accordance with Rule 211 of the Commission's Rules of Practice and Procedure 18 CFR 385.211. All such protests should be filed on or before March 18, 1993. Protests will be considered by the Commission in determining the appropriate action to be taken, but will not serve to make protestants parties to the proceeding. Copies of this filing are on file with the Commission and are available for public inspection.

Lois D. Cashell,

Secretary.

[FR Doc. 93–6201 Filed 3–17–93; 8:45 am]

BILLING CODE 6717–01–M

[Docket No. ER93–304–000]

Milford Power Limited Partnership; Notice of Filing

March 12, 1993.

Take notice that on February 19, 1993, Milford Power Limited Partnership (Milford Power) tendered for filing an amendment to its December 30, 1992 filing in this docket.

Any person desiring to be heard or to protest said filing should file a motion to intervene or protest with the Federal Energy Regulatory Commission, 825 North Capitol Street, NE., Washington, DC 20426, in accordance with Rules 211 and 214 of the Commission's Rules of Practice and Procedure (18 CFR 385.211 and 18 CFR 385.214). All such motions or protests should be filed on or before March 25, 1993. Protests will be considered by the Commission in determining the appropriate action to be taken, but will not serve to make protestants parties to the proceeding. Any person wishing to become a party must file a motion to intervene. Copies of this filing are on file with the Commission and are available for public inspection.

Lois D. Cashell,

Secretary.

[FR Doc. 93–6205 Filed 3–17–93; 8:45 am]

BILLING CODE 6717–01–M

[Docket No. RP88–67–064]

Texas Eastern Transmission Corp.; Report of Refunds

March 11, 1993.

Take notice that on February 1, 1993, Texas Eastern Transmission Corporation (Texas Eastern) filed a refund report with the Federal Energy Regulatory Commission (Commission) in accordance with the Stipulation and Agreement (settlement) filed on December 17, 1991, approved by the Commission's March 18, 1992 order issued in Docket No. RP88–67–050, *et al.*

Texas Eastern states that on January 29, 1993, Texas Eastern made refunds to its jurisdictional customers pursuant to Article VI of the settlement. The refunds were necessitated by Texas Eastern's recovery of costs associated with the environmental assessment and remediation costs related to the polychlorinated biphenyl (PCB) contamination of its system, and sites adjacent to its system.

Texas Eastern states that copies of the refund summary and detailed calculations of the individual refund amounts were sent to each of Texas Eastern's affected customers and state regulatory commissions.

Any person desiring to protest said filing should file a protest with the Federal Energy Regulatory Commission, 825 North Capitol Street, NE, Washington, DC 20426, in accordance with Rule 211 of the Commission's Rules of Practice and Procedure, 18 CFR 385.211. All such protests should be filed on or before March 18, 1993. Protests will be considered by the Commission in determining the appropriate action to be taken, but will not serve to make protestants parties to the proceeding. Copies of this filing are

[1] Proposed to be effective as of January 1, 1992.

[2] Proposed to be effective as of May 1, 1992.

[5] See, Great Lakes Gas Transmission Limited Partnership, "Order Approving Settlement" Docket No. RP91–143–000, *et al.* (issued February 3, 1993).

on file with the Commission and are available for public inspection.

Lois D. Cashell,

Secretary.

[FR Doc. 93–6192 Filed 3–17–93; 8:45 am]

BILLING CODE 6717–01–M

[Docket No. RP90–119–015]

Texas Eastern Transmission Corp.; Report of Refunds

March 11, 1993.

Take notice that on November 2, 1992, Texas Eastern Transmission Corporation (Texas Eastern) tendered for filing its refund report in accordance with Article II of its August 19, 1991 Stipulation and Agreement as supplemented on December 10, 1991, as approved by Commission order on settlement issued April 15, 1992.

Texas Eastern states that the report summarizes repayment amounts Texas Eastern made on October 30, 1992, to its jurisdictional sales customers who were subject to the settlement.

Texas Eastern states that copies of the refund summary and detailed calculations of the individual refund amounts were sent to each of Texas Eastern's affected customers and respective state regulatory commissions.

Any person desiring to protest said filing should file a protest with the Federal Energy Regulatory Commission, 825 North Capitol Street, NE., Washington, DC 20426, in accordance with Rule 211 of the Commission's Rules of Practice and Procedure 18 CFR 385.211. All such protests should be filed on or before March 18, 1993. Protests will be considered by the Commission in determining the appropriate action to be taken, but will not serve to make protestants parties to the proceeding. Copies of this filing are on file with the Commission and are available for public inspection.

Lois D. Cashell,

Secretary.

[FR Doc. 93–6193 Filed 3–17–93; 8:45 am]

BILLING CODE 6717–01–M

[Docket No. TA90–1–29–007 and TA91–1–29–003]

Transcontinental Gas Pipe Line Corp.; Report of Refunds

March 11, 1993.

Take notice that on November 25, 1992, Transcontinental Gas Pipe Line Corporation [Transco) tendered for filing with the Federal Energy Regulatory Commission (Commission) a refund report and supporting workpapers in accordance with the Commission's October 26, 1992 letter order issued in Docket No. TA90–1–29–006 and TA91–1–29–002.

Transco states $6,929,746.84 was refunded to its customers on November 25, 1992, after recalculating to deferred gas costs in its Account No. 191 for the period May 1989 through October 1989. Such amount is comprised a carrying charge adjustment of $2,158,614.84 plus a pre-existing balance of $4,771,132.00.

Transco states that copies of the report were sent to each of Transco's affected customers and respective state regulatory commissions.

Any person desiring to protest said filing should file a protest with the Federal Energy Regulatory Commission, 825 North Capitol Street, NW., Washington, DC 20426, in accordance with Rule 211 of the Commission's Rules of Practice and Procedure 18 CFR 385.211. All such protests should be filed on or before March 18, 1993. Protests will be considered by the Commission in determining the appropriate action to be taken, but will not serve to make Protestants parties to the proceeding. Copies of this filing are on file with the Commission and are available for public inspection.

Lois D. Cashell,

Secretary.

[FR Doc. 93–6197 Filed 3–17–93; 8:45 am]

BILLING CODE 6717–01–M

[Docket No. RP92–137–014]

Transcontinental Gas Pipe Line Corp.; Notice of Filing

March 11, 1993.

Take notice that Transcontinental Gas Pipe Line Corporation (TGPL) tendered for filing on March 5, 1993 Fourth Substitute Original Sheet No. 374 to its FERC Gas Tariff, Third Revised Volume No. 1, which tariff sheet is proposed to be effective September 1, 1992.

TGPL states that the purpose of the instant filing is to revise Section 41 of the General Terms and Conditions of TGPL's Volume No. 1 Tariff in compliance with ordering paragraph (B) of the Commission's "Order on Rehearing" issued February 18, 1993 in Docket No. RP92–137–010. Such order directed TGPL to file revised tariff sheets which provide that TGPL will only track electric power costs related to electric compressor use and not all transmission electric power costs.

TGPL states that copies of the instant filing are being mailed to customers, State Commissions and other interested parties to Docket No. RP92–137. In accordance with the provisions of § 154.16 of the Commission's Regulations, copies of this filing are available for public inspection, during regular business hours, in a convenient form and place at TGPL's main office of 2800 Post Oak Boulevard in Houston, Texas.

Any person desiring to protest said filing should file a protest with the Federal Energy Regulatory Commission, 825 North Capitol Street, NE., Washington, DC 20426, in accordance with Rule 211 of the Commission's Rules of Practice and Procedure 18 CFR 385.211. All such protests should be filed on or before March 18, 1993. Protests will be considered by the Commission in determining the appropriate action to be taken, but will not serve to make protestants parties to the proceeding. Copies of this filing are on file with the Commission and are available for public inspection.

Lois D. Cashell,

Secretary.

[FR Doc. 93–6200 Filed 3–17–93; 8:45 am]

BILLING CODE 6717–01–M

[Docket No. TQ93–2–35–000]

West Texas Gas, Inc.; Notice of Filing

March 11, 1993

Take notice that on March 2, 1993, West Texas Gas, Inc. ("WTG") filed Sixth Revised Sheet No. 4 to its FERC Gas Tariff, First Revised Volume No. 1, proposed to be effective April 1, 1993. This tariff sheet and the accompanying explanatory schedules constitute WTG's quarterly PGA filing submitted in accordance with the Commission's purchased gas adjustments regulations.

WTG states that copies of the filing were served upon WTG's customers and interested state commissions.

Any persons desiring to be heard or to protest said filing should file a motion to intervene or protest with the Federal Energy Regulatory Commission, 825 North Capitol Street, NE., Washington, DC 20426, in accordance with Rules 211 and 214 of the Commission's Rules of Practice and Procedure, 18 CFR 385.211 and 214. Such motions or protests should be filed on or before March 18, 1993. Protests will be considered by the Commission in determining the appropriate action to be taken, but will not serve to make the protestants parties to the proceeding. Any person wishing to become a party must file a motion to intervene. Copies of this filing are on file with the

Commission and are available for public inspection.

Lois D. Cashell,

Secretary.

[FR Doc. 93–6203 Filed 3–17–93; 8:45 am]

BILLING CODE 6717–01–M

Office of Fossil Energy

[FE Docket No. 93–25–NG]

Amerada Hess Corp., Order Granting Blanket Authorization to Export Natural Gas to Canada

AGENCY: Office of Fossil Energy, DOE.

ACTION: Notice of Order.

SUMMARY: The Office of Fossil Energy of the Department of Energy gives notice that it has issued an order granting Amerada Hess Corporation blanket authorization to export to Canada up to 30 Bcf of natural gas over a period of two years beginning on the date of the first delivery.

This order is available for inspection and copying in the Office of Fuels Programs Docket Room, room 3F–056, Forrestal Building, 1000 Independence Avenue, SW., Washington, DC 20585, (202) 586–9478. The docket room is open between the hours of 8 a.m. and 4:30 p.m., Monday through Friday, except Federal holidays.

Issued in Washington, DC, March 12, 1992.

Anthony J. Como,

Acting Deputy Assistant Secretary for Fuels Programs, Office of Fossil Energy.

[FR Doc. 93–6276 Filed 3–17–93; 8:45 am]

BILLING CODE 6450–01–M

[FE Docket No. 93–19–NG]

Tenngasco Corp.; Application For Blanket Authorization To Export Natural Gas to Mexico

AGENCY: Office of Fossil Energy, DOE.

ACTION: Notice of application.

SUMMARY: The Office of Fossil Energy (FE) of the Department of Energy (DOE) gives notice of receipt of an application filed on February 10, 1993, by Tenngasco Corporation (Tenngasco) requesting blanket authorization to export up to 100 Bcf of natural gas to Mexico over a two-year period. The authorization would begin on the date of first delivery after February 28, 1993, the expiration date of Tenngasco's existing export authorization granted by DOE/FE Opinion and Order No. 312 on April 28, 1989 (1 FE ¶ 70,221). Tenngasco proposes to export the gas either on its own behalf, or as an agent for others, and states that it will use existing pipeline facilities, and will submit quarterly reports detailing each transaction.

The application is filed under section 3 of the Natural Gas Act and DOE Delegation Order Nos. 0204–111 and 0204–127. Protests, motions to intervene, notices of intervention, and written comments are invited.

DATES: Protests, motions to intervene or notices of intervention, as applicable, requests for additional procedures and written comments are to be filed at the address listed below no later than 4:30 p.m., eastern time, April 19, 1993.

ADDRESSES: Office of Fuels Programs, Fossil Energy, U.S. Department of Energy, Forrestal Building, room 3F–056, FE–50, 1000 Independence Avenue, SW., Washington, DC 20585.

FOR FURTHER INFORMATION CONTACT:

Susan K. Gregersen, Office of Fuels Programs, Fossil Energy, U.S. Department of Energy, Forrestral Building, room 3F–070, 1000 Independence Avenue, SW., Washington, DC 20585, (202) 586–0063.

Diane Stubbs, Office of Assistant General Counsel for Fossil Energy, U.S. Department of Energy, Forrestal Building, room 6E–042, 1000 Independence Avenue, SW., Washington, DC 20585, (202) 586–6667.

SUPPLEMENTARY INFORMATION:

1. Background

Tenngasco, a Delaware corporation with its principal place of business in Houston, Texas, is a wholly-owned subsidiary of Tenneco Corporation. Tenngasco's export application will be reviewed under section 3 of the Natural Gas Act and the authority contained in DOE Delegation Order Nos. 0204–111 and 0204–127. In deciding whether the proposed export is in the public interest, domestic need for the natural gas will be considered, and any other issue determined to be appropriate, including whether the arrangement is consistent with DOE policy to promote competition in the natural gas marketplace by allowing commercial parties to freely negotiate their own trade arrangements. Parties, especially those who may oppose this application, should comment on these matters as they relate to the requested export authority. Tenngasco asserts there is no current need for the domestic gas that would be exported under the proposed arrangement. Parties opposing this arrangement bear the burden of overcoming this assertion.

NEPA Compliance

The National Environmental Policy Act (NEPA), 42 U.S.C. 4321 *et seq.*, requires DOE to give appropriate consideration to the environmental effects of its proposed actions. No final decision will be issued in this proceeding until DOE has met its NEPA responsibilities.

Public Comment Procedures

In response to this notice, any person may file a protest, motion to intervene or notice of intervention, as applicable, and written comments. Anyone who wants to become a party to this proceeding and to have their written comments considered as the basis for the decision on the application must, however, file a motion to intervene or notice of intervention, as applicable. The filing of a protest with respect to this application will not serve to make the protestant a party to the proceeding, although protests and comments received from persons who are not parties will be considered in determining the appropriate action to be taken on the application. All protests, motions to intervene, notices of intervention, and written comments must meet the requirements specified by the regulations in 10 CFR part 590. Protests, motions to intervene, notices of intervention, requests for additional procedures, and written comments should be filed with the Office of Fuels Programs at the address listed above.

It is intended that a decisional record on the application will be developed through responses to this notice by parties, including the parties' written comments and replies thereto. Additional procedures will be used as necessary to achieve a complete understanding of the facts and issues. A party seeking intervention may request that additional procedures be provided, such as additional written comments, an oral presentation, a conference, or trial-type hearing. Any request to file additional written comments should explain why they are necessary. Any request for an oral presentation should identify the substantial question of fact, law, or policy at issue, show that it is material and relevant to a decision in the proceeding, and demonstrate why an oral presentation is needed. Any request for a conference should demonstrate why the conference would materially advance the proceeding. Any request for a trial-type hearing must show that there are factual issues genuinely in dispute that are relevant and material to a decision and that a trial-type hearing is necessary for a full and true disclosure of the facts.

If an additional procedure is scheduled, notice will be provided to all parties. If no party requests additional procedures, a final opinion and order may be issued based on the official record, including the application and responses filed by parties pursuant to this notice, in accordance with 10 CFR 590.316.

A copy of Tenngasco's application is available for inspection and copying in the Office of Fuels Programs docket room, 3F–056, at the above address. The docket room is open between the hours of 8 a.m. and 4:30 p.m., Monday through Friday, except Federal holidays.

Issued in Washington, DC, on March 12, 1993.

Anthony J. Como,

Acting Deputy Assistant Secretary for Fuels Programs, Office of Fossil Energy.

[FR Doc. 93–6275 Filed 3–17–93; 8:45 am]

BILLING CODE 6450–01–M

[FE Docket No. 92–151–NG]

Unigas Energy, Inc., Order Granting Blanket Authorization to Import Natural Gas From Canada

AGENCY: Office of Fossil Energy, DOE.

ACTION: Notice of an Order.

SUMMARY: The Office of Fossil Energy of the Department of Energy gives notice that it has issued an order granting Unigas Energy, Inc. (Unigas) blanket authorization to import up to 290 Bcf of natural gas from Canada over a two-year term, beginning on the date of first import delivery after April 7, 1993, the date Unigas' current authorization expires.

A copy of this order is available for inspection and copying in the Office of Fuels Programs Docket Room, 3F–056, Forrestal Building, 1000 Independence Avenue, SW., Washington, DC 20585, (202) 586–9478. The docket room is open between the hours of 8 a.m. and 4:30 p.m., Monday through Friday, except Federal holidays.

Issued in Washington, DC, March 12, 1993.

Anthony J. Como,

Acting Deputy Assistant Secretary for Fuels Programs, Office of Fossil Energy.

[FR Doc. 93–6277 Filed 3–17–93; 8:45 am]

BILLING CODE 6450–01–M

FEDERAL COMMUNICATIONS COMMISSION

Advisory Committee on Advanced Television Service, Planning Subcommittee Meeting

A meeting of the Planning Subcommittee of the Advisory Committee on Advanced Television Service will be held on:

April 2, 1993, 2 p.m., Commission Meeting Room (room 856), 1919 M Street NW., Washington, DC.

The purpose of this meeting is to receive the reports of the Subcommittee's working parties and to review the plans for the remaining work to be accomplished.

The agenda for the meeting is as follows:

1. Call to Order by the Chairman.
2. Adoption of the Minutes of the Ninth Meeting.
3. Introductory Remarks.
4. Status Reports by the Working Party Chairs.
5. Review of further work to be accomplished.
6. Other Business.
7. Adjournment.

This meeting is open to the public.

Parties may submit written statements prior to or at the time of the meeting. Oral statements and discussion will be permitted under the direction of the Subcommittee Chairman.

Any questions regarding this meeting should be directed to Joseph A. Flaherty at (212) 975–2213 or William Hassinger at (202) 632–6460.

Federal Communications Commission.

Donna R. Searcy,

Secretary.

[FR Doc. 93–6182 Filed 3–17–93; 8:45 am]

BILLING CODE 6712–01–M

[DA 93–291]

Comments Invited on South Dakota Public Safety Plan

March 12, 1993.

The Commission has received the public safety radio communications plan for South Dakota (Region 38).

In accordance with the Commission's Memorandum Opinion and Order in General Docket 87–112, Region 38 consists of the state of South Dakota. (General Docket No. 87–112, 3 FCC Rcd 2113 (1988)).

In accordance with the Commission's Report and Order in General Docket No. 87–112 implementing the Public Safety National Plan, interested parties may file comments on or before April 21, 1993 and reply comments on or before May 6, 1993. (See Report and Order, General Docket No. 87–112, 3 FCC Rcd 905 (1987), at paragraph 54.)

Commenters should send an original and five copies of comments to the Secretary, Federal Communications Commission, Washington, DC 20554 and should clearly identify them as submissions to PR Docket 93–57 South Dakota-Public Safety Region 38.

Questions regarding this public notice may be directed to Betty Woolford, Private Radio Bureau, (202) 632–6497 or Ray LaForge, Office of Engineering and Technology, (202) 653–8112.

Federal Communications Commission.

William F. Caton,

Acting Secretary.

[FR Doc. 93–6252 Filed 3–17–93; 8:45 am]

BILLING CODE 6712–01–M

[DA 93–292]

Comments Invited on Tennessee Public Safety Plan

March 12, 1993.

The Commission has received the public safety radio communications plan for Tennessee (Region 39).

In accordance with the Commission's Memorandum Opinion and Order in General Docket 87–112, Region 39 consists of the state of Tennessee. (General Docket No. 87–112, 3 FCC Rcd 2113 (1988)).

In accordance with the Commission's Report and Order in General Docket No. 87–112 implementing the Public Safety National Plan, interested parties may file comments on or before April 21, 1993 and reply comments on or before May 6, 1993. (See Report and Order, General Docket No. 87–112, 3 FCC Rcd 905 (1987), at paragraph 54.)

Commenters should send an original and five copies of comments to the Secretary, Federal Communications Commission, Washington, D.C. 20554 and should clearly identify them as submissions to PR Docket 93–58 Tennessee-Public Safety Region 39.

Questions regarding this public notice may be directed to Betty Woolford, Private Radio Bureau, (202) 632–6497 or Ray LaForge, Office of Engineering and Technology, (202) 653–8112.

Federal Communications Commission.

William F. Caton,

Acting Secretary.

[FR Doc. 93–6251 Filed 3–17–93; 8:45 am]

BILLING CODE 6712–01–M

Applications for Consolidated Hearing

1. The Commission has before it the following mutually exclusive applications for renewal of license of Station WNCN (FM) (104.3 MHz), New York, New York; and for a construction permit for a new FM station on 104.3 MHz at New York, New York:

Applicant, city/ state	File No.	MM docket No.
A. GAF Broadcasting Company, Inc.; New York, N.Y.	BRH–910201WL	93–54
B. Class Entertainment and Communications, L.P.; New York, N.Y.	BPH–910430ME	.....
C. The Fidelio Group, Inc.; New York, N.Y.	BPH–910502MQ	.....

2. Pursuant to section 309(e) of the Communications Act of 1934, as amended, the above applications have been designated for hearing in a consolidated proceeding upon the following issues whose headings are set forth below. The text of each issue has been standardized and is set forth in its entirety under the corresponding headings at 51 FR 19347, published May 29, 1986. The letter shown before each applicant's name above it used below to signify whether the issue applies to that particular applicant.

Issue Heading and Applicant(s)

1. Environmental Impact, C
2. City Coverage, C
3. Comparative, All
4. Ultimate, All

3. If there is any non-standardized issue(s) in this proceeding, the full text of the issue and the applicant(s) to which it applies are set forth in an appendix to this Notice. A copy of the complete Hearing Designation Order in this proceeding is available for inspection and copying during normal business hours in the FCC Dockets Branch (room 230), 1919 M Street, NW., Washington, DC 20554. The complete text may also be purchased from the Commission's duplicating contractor, Downtown Copy Center, 1114 21st Street, NW., Washington, DC 20036. (Telephone (202) 452–1422).

W. Jan Gay,

Assistant Chief, Audio Services Division, Mass Media Bureau.

[FR Doc. 93–6255 Filed 3–17–93; 8:45 am]

BILLING CODE 6712–01–M

Applications for Consolidated Hearing

1. The Commission has before it the following mutually exclusive applications for a new FM station.

Applicant, city/ state	File No.	MM docket No.
A. Martha J. Huber; New Albany, IN.	BPH–911114ME	93–51
B. Adams Rib, Inc.; New Albany, IN.	BPH–911115MA	.....
C. Rita Reyna Brent; New Albany, IN.	BPH–911115MC	.....
D. D.E.K.W. Communications, Inc.; New Albany, IN.	BPH–911115MF	.....
E. Midamerica Electronics Service, Inc.; New Albany, IN.	BPH–911115ML	.....
F. Station Communications, Inc.; New Albany, IN.	BPH–911115MU	.....

2. Pursuant to section 309(e) of the Communications Act of 1934, as amended, the above applications have been designated for hearing in a consolidated proceeding upon the issues whose headings are set forth below. The text of each of these issues has been standardized and is set forth in its entirety under the corresponding heading at 51 FR 19,347, May 29, 1986. The letter shown before each applicant's name, above, is used below to signify whether the issue in question applies to that particular applicant.

Issue Heading and Applicants

1. Comparative, A, B, C, D, E, F
2. Ultimate, A, B, C, D, E, F

3. If there are any non-standardized issues in this proceeding, the full text of the issue and the applicants to which it applies are set forth in an appendix to this Notice. A copy of the complete HDO in this proceeding is available for inspection and copying during normal business hours in the FCC Dockets Branch (room 230), 1919 M Street, NW., Washington, DC. The complete text may also be purchased from the Commission's duplicating contractor, International Transcription Service, 2100 M Street, NW., suite 140, Washington, DC 20037 (telephone 202–857–3800).

W. Jan Gay,

Assistant Chief, Audio Services Division, Mass Media Bureau.

[FR Doc. 93–6256 Filed 3–17–93; 8:45 am]

BILLING CODE 6712–01–M

FEDERAL DEPOSIT INSURANCE CORPORATION

Information Collection submitted to OMB for Review

Notice of Information Collection Submitted to OMB for Review and Approval Under the Paperwork Reduction Act of 1980

AGENCY: Federal Deposit Insurance Corporation.

SUMMARY: In accordance with requirements of the Paperwork Reduction Act of 1980 (44 U.S.C. chapter 35), the FDIC hereby gives notice that it has submitted to the Office of Management and Budget a request for OMB review of the information collection system described below.

Type of Review: New collection.
Title: Prompt Corrective Action.
Form Number: Not applicable.
OMB Number: New Collection.
Expiration Date of OMB Clearance: Not applicable.
Respondents: FDIC-insured institutions.
Frequency of Response: On occasion.
Number of Respondents: 195
Number of Responses Per Respondent: 1.
Total Annual Responses: 195.
Average Number of Hours Per Response: 4.
Total Annual Burden Hours: 780.
OMB Reviewer: Gary Waxman, (202) 395–7340, Office of Management and Budget, Paperwork Reduction Project 3064–0000, Washington, DC 20503.
FDIC Contact: Steven F. Hanft, (202) 898–3907, Office of the Executive Secretary, room F–400, Federal Deposit Insurance Corporation, 550 17th Street NW., Washington, DC 20429.
Comments: Comments on this collection of information are welcome and should be submitted before April 19, 1993.

ADDRESSES: A copy of the submission may be obtained by calling or writing the FDIC contact listed above. Comments regarding the submission should be addressed to both the OMB reviewer and the FDIC contact listed above.

SUPPLEMENTARY INFORMATION: The prompt corrective action provisions of the Federal Deposit Insurance Corporation Improvement Act of 1991 require or permit the FDIC and other federal financial institutions regulators to take certain supervisory actions when FDIC-insured institutions fall within one of five categories. This collection consists of applications required to obtain the prior approval of the FDIC before an FDIC-supervised institution

can engage in certain activities or to obtain an exception from the FDIC to restrictions that would otherwise be imposed.

Dated: March 12, 1993.

Federal Deposit Insurance Corporation.

Hoyle L. Robinson,

Executive Secretary.

[FR Doc. 93–6206 Filed 3–17–93; 8:45 am]

BILLING CODE 6714–01–M

Update to Notice of Financial Institutions for Which the Federal Deposit Insurance Corporation Has Been Appointed Either Receiver, Liquidator, or Manager; Update Listing of Financial Institutions in Liquidation

AGENCY: Federal Deposit Insurance Corporation.

SUMMARY: The Federal Deposit Insurance Corporation (Corporation) has adopted a policy statement concerning 12 U.S.C. 1825(b)(2) of the Financial Institutions Reform, Recovery, and Enforcement Act of 1989 and 28 U.S.C. 2410(c). The policy statement and an initial listing of financial institutions in liquidation were published in the July 2, 1992 edition of the **Federal Register**. The following is a list of financial institutions which have been placed in liquidation since the January 26, 1993 publication.

FEDERAL DEPOSIT INSURANCE CORPORATION ACTIVE INSTITUTIONS IN LIQUIDATION ALPHA LISTING (NAME)

Institution name city/ state	Date closed region	Ref. No.
American Bank of Haltom City, Haltom City, TX.	02/04/93, Dallas.	4563
Atlanta C.O.—CP, Atlanta, GA.	01/15/93, Chicago.	3964
Columbia National Bank, Santa Monica, CA.	01/22/93, San Francisco.	4561
Jefferson National Bank, Watertown, NY.	02/26/93, New York.	4565
The Planters National Bank of Rosebud, Rosebud, TX.	02/25/93, Dallas.	4564
1st National Bank of Vermont, Bradford, VT.	01/29/93, New York.	4562

Dated: March 12, 1993.

Federal Deposit Insurance Corporation.

Hoyle L. Robinson,

Executive Secretary.

[FR Doc. 93–6207 Filed 3–17–93; 8:45 am]

BILLING CODE 6714–01–M

FEDERAL MARITIME COMMISSION

Ocean Freight Forwarder License; Applicants

Notice is hereby given that the following applicants have filed with the Federal Maritime Commission applications for licenses as ocean freight forwarders pursuant to section 19 of the Shipping Act of 1984 (46 U.S.C. app. 1718 and 46 CFR part 510).

Persons knowing of any reason why any of the following applicants should not receive a license are requested to contact the Office of Freight Forwarders, Federal Maritime Commission, Washington, DC 20573.

Ranvar Corporation, 1732 NW. 82nd Ave., Miami, FL 33126, Officers: Pedro D. Rangel, President, Diana Rangel, Vice President.

U.S. International Transport, Inc., 6508 NW. 82nd Ave., Miami, FL 33166, Officers: Edward Fabelo, President, Zenaida Rodriguez, Vice President, Manuel O. Fabelo, Secretary.

Logistics International, Inc., 703 Lockhaven Drive, Houston, TX 77073, Officers: Thomas James Dugas, President/ Stockholder, Terri Seagle Dugas, Secretary/ Stockholder.

Alpine Express Corporation, 5261 W. Imperial Hwy., Los Angeles, CA 90045, Officers: Steve P. Hsu, President, Betty Lim, Chief Financial Officer.

Foremost International Cargo Services, Inc., 1101 W. Ocean Blvd., suite H, Long Beach, CA 90802, Officer: Anthony C. Chiu, President.

Global International Forwarder, Inc., 210 Newark Ave., Lyndhurst, NJ 07071, Officer: Marguerite L. Larsen, President.

Pacific Multi-Modal Express International, Freight Forwarding System, 8614 Woodley Ave., unit 204, Sepulveda, CA 91343, Mary A.L. Santos-Galleno, Sole Proprietor.

KCI Customs Brokers, Inc., 6555 NW. 36th St., suite 328, Miami, FL 33166, Officers: Richard L. Knowles, President, Patricia L. Knowles, Vice President.

Jose Mateus, 132 Wardwell Road, Mineola, NY 11501, Sole Proprietor.

Dated: March 15, 1993.

By the Federal Maritime Commission.

Joseph C. Polking,

Secretary.

[FR Doc. 93–6248 Filed 3–17–93; 8:45 am]

BILLING CODE 6730–01–M

FEDERAL TRADE COMMISSION

[File No. 901 0069]

Dominican Santa Cruz Hospital, et al.; Proposed Consent Agreement with Analysis to Aid Public Comment

AGENCY: Federal Trade Commission.

ACTION: Proposed consent agreement.

SUMMARY: In settlement of alleged violations of federal law prohibiting unfair acts and practices and unfair methods of competition, this consent agreement, accepted subject to final Commission approval, would prohibit, among other things, the California non-profit corporations from acquiring, without prior Commission approval, all or any significant part of a general acute care hospital in Santa Cruz County, CA. The consent agreement would also prohibit, for ten years, the respondents from transferring any hospital in the county to a non-respondent prior to filing with the Commission an agreement by the transferee to be bound by the order.

DATES: Comments must be received on or before May 17, 1993.

ADDRESSES: Comments should be directed to: FTC/Office of the Secretary, room 159, 6th St. and Pa. Ave., NW., Washington, DC 20580.

FOR FURTHER INFORMATION CONTACT: David Newman, San Francisco Regional Office, Federal Trade Commission, 901 Market St., suite 570, San Francisco, CA. 94103. (415) 744–7920.

SUPPLEMENTARY INFORMATION: Pursuant to section 6(f) of the Federal Trade Commission Act, 38 Stat. 721, 15 U.S.C. 46 and § 2.34 of the Commission's Rules of Practice (16 CFR 2.34), notice is hereby given that the following consent agreement containing a consent order to cease and desist, having been filed with and accepted, subject to final approval, by the Commission, has been placed on the public record for a period of sixty (60) days. Public comment is invited. Such comments or views will be considered by the Commission and will be available for inspection and copying at its principal office in accordance with § 4.9(b)(6)(ii) of the Commission's Rules of Practice (16 CFR 4.9(b)(6)(ii)).

In the matter of Dominican Santa Cruz Hospital, a corporation, and Catholic Healthcare West, a corporation. File No. 901–0069.

Agreement Containing Consent Order

The Federal Trade Commission having initiated an investigation into the acquisition of Community Hospital of Santa Cruz by Dominican Santa Cruz Hospital ("Dominican") and Catholic Healthcare West ("CHW"), and it now appearing that Dominican and CHW, hereinafter sometimes collectively referred to as proposed respondents, are willing to enter into an agreement containing an order to cease and desist;

It is hereby agreed by and between Dominican and CHW, by their duly authorized officers and their attorneys, and counsel for the Federal Trade Commission that:

1. Proposed respondent Dominican is a nonprofit corporation organized, existing and doing business under and by virtue of the laws of the State of California, with its office, principal place of business and mailing address at 1555 Soquel Avenue, Santa Cruz, California 95065–1794.

2. Proposed respondent CHW is a nonprofit corporation organized, existing and doing business under and by virtue of the laws of the State of California, with its office, principal place of business and mailing address at 1700 Montgomery Street, San Francisco, California 94111.

3. Proposed respondents admit all the jurisdictional facts set forth in the draft of complaint here attached.

4. Proposed respondents waive:

(a) Any further procedural steps;

(b) The requirement that the Commission's decision contain a statement of findings of fact and conclusions of law;

(c) All rights to seek judicial review or otherwise to challenge or contest the validity of the order entered pursuant to this agreement; and

(d) Any claim under the Equal Access to Justice Act.

5. This agreement shall not become part of the public record of the proceeding unless and until it is accepted by the Commission. If this agreement is accepted by the Commission, it, together with the draft of complaint contemplated thereby, will be placed on the public record for a period of sixty (60) days, and information in respect thereto publicly released. The Commission thereafter may either withdraw its acceptance of this agreement and so notify the proposed respondents, in which event it will take such action as it may consider appropriate, or issue and serve its complaint (in such form as the circumstances may require) and decision, in disposition of the proceeding.

6. This agreement is for settlement purposes only and does not constitute an admission by proposed respondents that the law has been violated as alleged in the draft of complaint here attached.

7. This agreement contemplates that, if it is accepted by the Commission, and if such acceptance is not subsequently withdrawn by the Commission pursuant to the provisions of § 2.34 of the Commission's Rules, the Commission may, without further notice to proposed respondents, (1) issue its complaint corresponding in form and substance with the draft of complaint here attached and its decision containing the following order to cease and desist in disposition of the proceeding and (2) make information public in respect thereto. When so entered, the order to cease and desist shall have the same force and effect and may be altered, modified or set aside in the same manner and within the same time provided by statute for other orders. The order shall become final upon service. Delivery by the U.S. Postal Service of the complaint and decision containing the agreed-to order to proposed respondents' addresses as stated in this agreement containing the agreed-to order shall constitute service. Proposed respondents waive any right they may have to any other manner of service. The complaint may be used in construing the terms of the order, and no agreement, understanding, representation or interpretation not contained in the order or the agreement may be used to vary or contradict the terms of the order.

8. Proposed respondents have read the proposed complaint and order contemplated hereby. They understand that once the order has been issued, they may be required to file one or more compliance reports showing that they have fully complied with the order. Proposed respondents further understand that they may be liable for civil penalties in the amount provided by law for each violation of the order after it becomes final.

Order

I.

It is ordered that for purposes of this order, the following definitions shall apply:

A. "Dominican" means Dominican Santa Cruz Hospital (a California corporation), its directors, trustees, officers, agents, employees, and representatives, and its subsidiaries, divisions, affiliates, successors and assigns.

B. "CHW" means Catholic Healthcare West (a California corporation), its directors, trustees, officers, agents, employees, and representatives, and its subsidiaries, divisions, affiliates, successors and assigns.

C. "General acute care hospital," herein referred to as "hospital," means a health facility, other than a federally owned facility, having a duly organized governing body with overall administrative and professional responsibility, and an organized medical staff, that provides or is licensed to provide 24-hour impatient care, as well as outpatient services, and having as a function the provision of impatient services for medical diagnosis, treatment, and care of physically injured or sick persons with short-term or episodic health problems or infirmities; "hospital" does not include any skilled nursing facility, mental health or psychiatric facility, rehabilitation facility, chemical dependency facility or other chronic care facility.

D. To "acquire a hospital" means to directly or indirectly acquire the whole or any part of the stock, share capital, equity or other interest in or any assets of any hospital, or enter into any arrangement to obtain direct or indirect ownership, management or control of any hospital or any part thereof, including but not limited to the lease of or management contract for a hospital, or the acquisition of the right to designate directly or indirectly the directors or trustees of a hospital. To "acquire a hospital" excludes entering into any arrangement to construct a new hospital if a construction permit for such hospital has not been issued by the California Office of Statewide Health Planning and Development at the time such an arrangement is entered into.

E. "Affiliate" means any entity whose management and policies are controlled or directed in any way, directly or indirectly, by the entity of which it is an affiliate.

II.

It is ordered that, for a period of ten (10) years from the date this order becomes final, neither Dominican nor CHW shall, without the prior approval of the Federal Trade Commission, acquire any hospital in Santa Cruz County, California; and

It is further ordered that, for a period of ten (10) years from the date this order becomes final, neither Dominican nor CHW shall permit all or any substantial part of any hospital owned or operated by either Dominican or CHW in Santa Cruz County, California, to be acquired by any other person unless the acquiring person files with the Federal Trade Commission a written agreement to be bound by the provisions of this order, which agreement shall be a condition precedent to the acquisition;

Provided, however, that no acquisition shall be subject to this Paragraph II of this order if the fair market value of (or, in the case of a purchase acquisition, the consideration to be paid for) the hospital or part thereof to be acquired does not exceed two million dollars ($2,000,000).

III.

It is further ordered that respondent Dominican and CHW, upon written request of the staff of the Federal Trade Commission, made to Dominican or CHW, for the purpose of determining or

securing compliance with this order, and subject to any legally recognized privilege, shall permit duly authorized representatives of the Commission:

A. Reasonable access during Dominican's or CHW's office hours, in the presence of counsel, to inspect and copy all books, ledgers, accounts, correspondence, memoranda, reports, and other records and documents in Dominican's or CHW's possession or control that relate to any matter contained in this order; and

B. An opportunity, subject to Dominican's and CHW's reasonable convenience, to interview officers or employees of Dominican or CHW, who may have counsel present, regarding such matters; and

It is further ordered that annually beginning on the first anniversary of the date this order becomes final and continuing for nine (9) years thereafter, Dominican shall submit a verified report demonstrating the manner in which it has complied and is complying with this order.

IV.

It is further ordered that Dominican and CHW shall notify the Commission at least thirty (30) days prior to any proposed change, such as dissolution, assignment, sale resulting in the emergence of a successor corporation or association, or the creation or dissolution of subsidiaries or affiliates, which may affect compliance obligations arising out of this order.

Analysis of Proposed Consent Order to Aid Public Comment

The Federal Trade Commission has accepted, subject to final approval, an agreement to a proposed consent order from Catholic Healthcare West ("CHW") and Dominican Santa Cruz Hospital ("Dominican") (hereinafter collectively referred to as "respondents"). The agreement would settle a proposed complaint by the Federal Trade Commission that respondents' acquisition of a competing hospital in Santa Cruz, California, violated Section 7 of the Clayton Act.

The proposed consent order has been placed on the public record for sixty (60) days for reception of comments by interested persons. Comments received during this period will become part of the public record. After sixty (60) days, the Commission will again review the agreement and the comments received and will decide whether it should withdraw from the agreement or issue and serve the agreement's proposed order.

The Proposed Complaint

The administrative complaint which the Commission proposes to issue would charge that the respondents operate Dominican Santa Cruz Hospital, a general acute care hospital in Santa Cruz, California, and related health care facilities. On March 8, 1990, respondents agreed to acquire and did acquire substantially all of the assets of AMI-Community Hospital of Santa Cruz ("Community"), another general acute care hospital in Santa Cruz. The proposed complaint alleges that Dominican and Community were competitors in the market for general acute care hospital services in Santa Cruz County, California. That market, according to the proposed complaint, was already highly concentrated, and entry by new competitors would be difficult. The complaint charged that the effect of the acquisition may be substantially to lessen competition or to tend to create a monopoly in the Santa Cruz County hospital market, in violation of section 7 of the Clayton Act.

The Proposed Consent Order

The first paragraph of the proposed order defines the respondents subject to the order, and certain other terms used in the order.

Paragraph II would prohibit respondents from acquiring, without the prior approval of the Federal Trade Commission, all or any significant part of a general acute care hospital in Santa Cruz County, California. This provision would give the Commission authority to prohibit any substantial combination of the general acute care hospital operations of respondents with those of any other general hospital in Santa Cruz County, unless respondents convinced the Commission that a particular transaction would not endanger competition in the Santa Cruz County hospital market. Paragraph II would also prohibit, for ten years, respondents from transferring any hospital in Santa Cruz County to a non-respondent without first filing with the Commission an agreement by the transferee to be bound by the order

Paragraph II would not cover acquisitions where the value of the acquired assets is $2 million or less.

Paragraph II of the proposed order requires respondents to make annual reports to the Federal Trade Commission, and to make certain documents and personnel available to the Commission upon request, so the Commission may verify compliance with the order. Finally, Paragraph IV of the proposed order requires respondents to notify the Commission at least thirty days before any proposed change in corporate structure that may affect compliance with the order.

The purpose of this analysis is to invite public comment concerning the proposed order, to assist the Commission in its determination whether to make the order final. This analysis is not intended to constitute an official interpretation of the agreement and the proposed order or to modify their terms in any way.

The agreement is for settlement purposes only and does not constitute an admission by respondents that their acquisition violated the law, as alleged in the Commission's proposed compliant.

Donald S. Clark,

Secretary.

Statement of Chairman Janet D. Steiger In Support of Accepting Proposed Consent Agreement

In the Matter of *Dominican Santa Cruz Hospital*, File No. 901–0069

Respondent Dominican Santa Cruz Hospital acquired the assets of its principal competitor, AMI-Community Hospital, in March, 1990, in what I have reason to believe was a violation of section 7 of the Clayton Act. The Commission has voted to resolve this matter by accepting a consent agreement, subject to final approval, that requires Dominican and its parent, Catholic Healthcare West, to seek prior approval of any further hospital acquisitions in the Santa Cruz County, California, market.

The facts of this case provide sufficient reason to believe that this acquisition violates section 7 of the Clayton Act. Ordinarily, such facts would lead the Commission to seek a preliminary injunction in federal district court. However, the acquisition was not reportable under the Hart-Scott-Rodino Act, and was consummated before Commission staff was able to open an investigation to explore the competitive effects of the acquisition. Consequently, the Commission never had the opportunity to consider seeking a preliminary injunction under Section 13(b) of the FTC Act to prevent the acquisition from being consummated.

Under these circumstances, the Commission is left with less effective or more costly remedial options.[1] Divestiture of the acquired hospital is not an appealing remedy. The acquired hospital has been converted to a skilled nursing/rehabilitative care facility—it no longer operates as a hospital—and

[1] These, of course, are the circumstances that Congress sought to obviate through the Hart-Scott-Rodino Act.

the costs of conversion back to a hospital would, even under the best of circumstances, be substantial, with no guarantee of success. In addition, subsequent to the acquisition, Sutter Health, a major Northern California hospital chain, announced plans to construct an acute care hospital in Santa Cruz, which would restore a third hospital competitor in the market.[2] The very real prospect that Sutter will enter this market, before a divestiture decree could be obtained through litigation and a willing buyer found, is an additional factor weighing against the pursuit of a divestiture order.[3] Thus, although divestiture may be an appropriate remedy in many cases where the Commission is unable to obtain a pre-consummation injunction, the facts of this case suggest that the Commission's resources would not be well spent on pursuing divestiture here.

Respondents have agreed to accept an order that requires them to seek prior approval of hospital acquisitions in the Santa Cruz County market. The order includes within the definition of "hospital" any facility for which the State of California's Office of Statewide Healthcare Planning and Development has issued a building permit, even if the hospital has not been completed. Thus, it would prevent respondents from acquiring Sutter's interest in its proposed site once Sutter has obtained permission from the State of California to begin construction.

As a practical matter, this very unusual case presents the Commission with three choices: To close a case in which there is reason to believe that the law has been violated; to issue an administrative complaint under part III of the Commission's Rules; or to accept the proposed negotiated consent agreement. The first choice, ignoring an apparent violation of law, clearly is unacceptable. The second choice, issuing a complaint, does not appear to be in the public interest under the specific circumstances of this case. Because divestiture is problematic here, it is entirely possible that the Commission would obtain nothing more than the relief contained in this consent order after expending scarce enforcement resources in protracted litigation. The third choice, accepting the proposed consent agreement, makes the clear statement that the Commission will not ignore what it has reason to believe are violations of law, and imposes a reasonable remedy given the specific circumstances facing the Commission.

Dissenting Statement of Commissioner Mary L. Azcuenaga

I have reason to believe that Dominican Santa Cruz Hospital's acquisition of AMI–Community Hospital was anticompetitive. I would have supported an action to enjoin the transaction before it was consummated in March 1990. In light of the competitive situation in this market, I share Commissioner Yao's concern that the consent order does not provide an adequate remedy.

Dissenting Statement of Commissioner Dennis A. Yao

I agree with the majority that Dominican Santa Cruz Hospital's acquisition of AMI-Community Hospital is likely to be anticompetitive. I do not believe that this anticompetitive problem can be solved with the relief the Commission is today approving, and I have reason to believe that issuance of an administrative complaint would be appropriate in this matter. Because I believe that something more than a requirement that Dominican obtain prior approval of future acquisitions is needed here, I dissent from the Commission's decision.

This merger, consummated in March 1990, combines two major acute care hospitals in Santa Cruz County, California, and leaves Dominican as the dominant hospital, with more than 70% of a clearly defined geographic market (bounded by mountains and ocean). Only one competitor remains in the market, Watsonville Hospital, located in a more rural area approximately 14 miles south of Santa Cruz. There is considerable evidence that suggests that this merger may be anticompetitive. Dominican has argued for efficiencies from converting Community into a skilled nursing/rehabilitative care facility. However, neither hospital's physical plant was so small as to raise concerns that either was operating pre-merger below minimum efficient scale and, in my view, the asserted efficiencies are clearly insufficient to offset the likely anticompetitive effects.

Other activities subsequent to the merger also raise possible antitrust concern. Dominican is participating with the only other hospital left in the county, Watsonville Hospital, in a joint venture—Santa Cruz Physicians Services, Inc., a physicians' group, that contemplates negotiating with HMO's and other third-party payers for the provision of medical services. While the exact parameters of this recently-formed joint venture have not been fully investigated yet and thus the joint venture may not be anticompetitive in its own right, serious antitrust issues are raised any time the only two hospitals in a market are involved in a joint venture concerning marketing of medical services.

An argument supporting possible restoration of competition in Santa Cruz County is based on the publicly announced plans of Sutter Health Systems to open a 30-bed hospital specializing in baby deliveries and non-acute surgeries by 1995. There are two reasons to be skeptical of the sufficiency and timeliness of Sutter's possible procompetitive effects. First, the limited scope of procedures that Sutter plans to perform at the center may make its presence in the market, should it ever actually enter, insufficient to defeat a collusive price increase by Dominican and Watsonville in acute care services. Second, unlike most plans for entry, entry in this hospital market requires licensing and other approvals, making entry more problematic. Indeed, there is a question whether Sutter will ever enter as an inpatient hospital.[1]

Admittedly complicating the possibility of obtaining greater relief here is that Dominican, shortly after the merger, converted Community into a skilled nursing/rehabilitative care facility. That conversion is now largely complete and presents the Commission with a problem. Reconversion,

[2] Sutter's planned 30-bed hospital, while smaller than AMI-Community, is expected to be a state-of-the-art facility that may pose a competitive check on a unilateral exercise of market power by Dominican or on the possibility of coordination between Dominican and Watsonville Community Hospital, which currently is Dominican's only competitor in the relevant market.

[3] While Sutter's plans are not so far advanced that its entry is inevitable, several factors suggest that Sutter is likely to enter. First, it has committed substantial funds by acquiring a site for its proposed hospital. Second, Sutter has entered into negotiations for a contract with the County of Santa Cruz to provide care for indigent county residents. Third, Sutter's experience as a hospital company in Northern California enhances the likelihood that it will be able to enter the market successfully.

[1] Although Sutter's announcement was made nearly a year ago, there is little concrete evidence that Sutter is any closer to actually entering as an inpatient hospital. The California Office of Statewide Health Planning and Development, which must review Sutter's construction plans, has not yet received plans from Sutter for the construction of this hospital. Zoning and other approvals are still required from the county. Finally, the county may face some conflicting incentives in determining whether to approve Sutter. Last year, Dominican signed a new long-term contract with the county for indigent patient care in which, *inter alia*, Dominican promised to provide $5.5 million in free medical services—but only so long as no other hospital is built in northern Santa Cruz County. While Dominican may have a good business reason for inserting such a clause, this clause could present the county—which has the power to approve Sutter—with a tough dilemma: allowing Sutter to enter and renegotiating the contract or receiving $5.5 million in free medical care.

reestablishment of a physician network and divestiture may be expensive, but may not be prohibitively so. The costs of converting Community back to an acute care hospital may not be overly burdensome as Community's physical structure has not been altered and it still retains a license for 84 acute care beds. Another possibility could be to require divestiture without reconversion on the theory that, since Community is still licensed for 84 acute care beds, a new owner of Community could easily re-enter the acute care market, if economically sensible. Still another possibility could be a stronger consent that might reduce the prospects that the merger will be anticompetitive.[2]

In sum, because I believe that something more than a prior approval requirement for future acquisitions is needed here, I respectfully dissent.

[FR Doc. 93-6312 Filed 3-17-93; 8:45 am]

BILLING CODE 6750-01-M

DEPARTMENT OF HEALTH AND HUMAN SERVICES

Administration for Children and Families

Office of Financial Management; Agency Information Collection Under OMB Review

AGENCY: Administration for Children and Families, HHS.

ACTION: Notice.

Under the provisions of the Paperwork Reduction Act (44 U.S.C. Chapter 35), we have submitted to the Office of Management and Budget (OMB) a request for approval of a previously approved information collection titled: "Child Support Enforcement Program Quarterly Report of Collections". This request was previously approved under OMB No. 0970-0013 which expired on 28 February 1993.

ADDRESSES: Copies of the Information Collection request may be obtained from Steve Smith of the Office of Information Systems Management, ACF, by calling (202) 401-6964.

Written comments and questions regarding the requested approval for information collection should be sent directly to: Kristina Emanuels, OMB Desk Officer for ACF, OMB Reports Management Branch, New Executive Office Building, room 3002, 725 17th Street, NW., Washington, DC 20503, (202) 395-7316.

Information on Document

Title: Child Support Enforcement Program Quarterly Report of Collections Form OCSE-34

OMB No.: 0980-0013.

Description: This information collection is authorized by sections 403(b)(2)(c), 452(a)(6), 452(a)(10)(A), 454(10), and 458 of title IV-D of the Social Security Act. The purpose for the information collection requested on form OCSE-24, Child Support and Enforcement Program Quarterly Report of Collections, is to compile accurate and aggregated information of all amounts collected and disbursed in collecting child and spousal support and of the costs incurred in collecting such amounts by the States. Section 452(a)(6) of the Social Security Act requires the Secretary of the Department of Health and Human Services to maintain a full record of this information as reported by the States for use in the annual report to the Congress. The information will also enable the Administration for Children and Families to compute incentive payments to States as required by Section 458 of the Social Security Act.

Annual Number of Respondents: 54.

Annual Frequency: 4.

Average Burden Hours Per Response: 8.

Total Burden Hours: 1,728.

Dated: February 26, 1993.

Larry Guerrero,

Deputy Director, Office of Information Systems Management.

[FR Doc. 93-6292 Filed 3-17-93; 8:45 am]

BILLING CODE 4130-01-M

Food and Drug Administration

[Docket No. 86F-0255]

Buckman Laboratories, Inc.; Withdrawal of Food Additive Petition

AGENCY: Food and Drug Administration, HHS.

ACTION: Notice.

SUMMARY: The Food and Drug Administration (FDA) is announcing the withdrawal, without prejudice to a future filing, of a food additive petition (FAP 5B3835) proposing that the food additive regulations be amended to provide for the safe use of poly(oxyethylene (dimethyliminio) ethylene (dimethyliminio) ethylene dichloride) as an antimicrobial agent in starch in the manufacture of paper and paperboard products for food-contact use.

FOR FURTHER INFORMATION CONTACT: Julius Smith, Center for Food Safety and Applied Nutrition (HFS-216), Food and Drug Administration, 200 C St. SW., Washington, DC 20204, 202-254-9500.

SUPPLEMENTARY INFORMATION: In a notice published in the **Federal Register** of July 22, 1986 (51 FR 26308), FDA announced that a food additive petition (FAP 5B3835) had been filed by Buckman Laboratories, Inc., 1256 North McLean Blvd., P.O. Box 8305, Memphis, TN 38108. This petition proposed that § 176.170 *Components of paper and paperboard in contact with aqueous and fatty foods* (21 CFR 176.170) be amended to provide for the safe use of poly(oxyethylene (dimethyliminio) ethylene (dimethyliminio) ethylene dichloride) as an antimicrobial agent in starch in the manufacture of paper and paperboard products for food-contact use. Buckman Laboratories Inc., has now withdrawn the petition without prejudice to a future filing (21 CFR 171.7).

Dated: March 9, 1993.

Fred R. Shank,

Director, Center for Food Safety and Applied Nutrition.

[FR Doc. 93-6173 Filed 3-17-93; 8:45 am]

BILLING CODE 4160-01-F

Health Care Financing Administration

Notice of Hearing: Reconsideration of Disapproval of Arkansas State Plan Amendments (SPAs)

AGENCY: Health Care Financing Administration, HHS.

ACTION: Notice of Hearing.

SUMMARY: This notice announces an administrative hearing on April 22, 1993 at 10 a.m. in room 910A, 1200 Main Tower Building, Dallas, Texas, to reconsider our decision to disapprove Arkansas SPAs 91-59 and 91-61.

CLOSING DATE: Requests to participate in the hearing as a party must be received by the Docket Clerk by April 2, 1993.

FOR FURTHER INFORMATION CONTACT: Docket Clerk, HCFA Hearing Staff, 1849 Gwynn Oak Avenue, Meadowwood East Building, Groundfloor, Baltimore, Maryland 21207. Telephone: (410) 597-3013.

[2] Prior approval or prior notification requirements could be placed on potentially anticompetitive joint ventures. For example, in *University Health, Inc.*, Docket No. 9246 (Sept. 9, 1992) (final consent order), the Commission required that the respondent give the commission prior notification of certain joint ventures. Also, restrictions could be placed on conduct by Dominican that might make entry of Sutter more difficult (*e.g.*, if Dominican sought to bar doctors at its hospitals from attending patients at Sutter), without impinging on activity that would be protected under the *Noerr-Pennington* immunity doctrine.

SUPPLEMENTARY INFORMATION: This notice announces an administrative hearing to reconsider our decision to disapprove Arkansas State plan amendments (SPAs) numbers 91–59 and 91–61.

Section 1116 of the Social Security Act (the Act) and 42 CFR part 430 establish Department procedures that provide an administrative hearing for reconsideration of a disapproval of a State plan or plan amendment. The Health Care Financing Administration (HCFA) is required to publish a copy of the notice to a State Medicaid agency that informs the agency of the time and place of the hearing and the issues to be considered. If we subsequently notify the agency of additional issues that will be considered at the hearing, we will also publish that notice.

Any individual or group that wants to participate in the hearing as a party must petition the Hearing Officer within 15 days after publication of this notice, in accordance with the requirements contained at 42 CFR 430.76(b)(2). Any interested person or organization that wants to participate as amicus curiae must petition the Hearing Officer before the hearing begins in accordance with the requirements contained at 42 CFR 430.76(c).

If the hearing is later rescheduled, the Hearing Officer will notify all participants.

Arkansas SPAs 91–59 and 91–61 propose, among other things, to impose a combined limit on six separate Medicaid services. Under the proposal, the Arkansas Medicaid plan will cover up to a maximum of 12 visits per year which recipients may use to receive physician services, medical and surgical services of a dentist, podiatrist services, optometrist services, Federally qualified health center (FQHC) services, and rural health clinic (RHC) services. Additional physician, FQHC, and RHC services may be available if requested by the provider.

The issues in this matter are whether the State's proposal complies with: (1) Medicaid requirements relating to amount, duration, and scope of services in regulations at 42 CFR 440.230; (2) comparability of services requirements in sections 1902(a)(10)(B) and 1902(a)(10)(C)(i)(II) of the Act and in regulations at 42 CFR 440.240; and (3) the mandatory service requirements in section 1902(a)(10)(A) of the Act and in regulations at 42 CFR 440.210.

Medicaid regulations at 42 CFR 440.230(a) require a State plan to specify the amount, duration, and scope of each available service. HCFA believes, as a result of the proposed limit, the Arkansas plan does not provide this required information because the number of visits covered under one service category will vary with the use of any visits under the other five service categories. For example, when a recipient visits a physician to receive a covered service, the amount of services otherwise covered under the other five service categories will correspondingly be reduced.

In addition, HCFA believes this same characteristic which permits services under one service category to vary with the use of services under another benefit may violate 42 CFR 440.230(b). Regulations at 42 CFR 440.230(b) require that each Medicaid service must be sufficient in amount, duration, and scope to reasonably achieve its purpose. Because the number of visits covered under one service category will depend on the use of other Medicaid services, HCFA believes that it cannot make a determination regarding the sufficiency of each benefit. In some cases, the plan might make 12 visits available under a Medicaid service category. However, in other cases, the plan may not make any visits available. Although the State provided a report on service utilization, HCFA found the report inadequate to document sufficiency because it does not indicate the extent to which each service meets the needs of Medicaid recipients.

HCFA believes Arkansas' proposed limitations also violate 42 CFR 440.230 (c) and (d). The former provision prohibits a State agency from arbitrarily denying or reducing the amount, duration, or scope of a required service solely because of an individual's diagnosis, type of illness, or condition. Under the proposed limit, the amount, duration, or scope of a required Medicaid service may be reduced, in some cases, solely because of a recipient's health condition which requires the use of some other Medicaid service. For example, the amount, duration, and scope of required physician, RHC, and FQHC services will be reduced in cases where an individual has a foot problem and obtains a covered podiatrist service. The latter provision, 42 CFR 440.230(d), permits a State to establish appropriate limits on a service based on medical necessity or utilization control criteria. The proposed limit, however, does not appear to be based on either criteria. The limit does not purport to exclude any medical services on the grounds that they are not medically necessary. Also, the limit does not appear to be a control over the utilization of covered services since services will be reduced even though recipients have never used them.

HCFA believes the proposed limitations on services may also deny recipients access to mandatory Medicaid services in violation of section 1902(a)(10)(A) of the Act and regulations at 42 CFR 440.210. To fulfill these requirements, a State plan must make certain Medicaid services, including physician, RHC and FQHC services available to categorically needy recipients. Since the 12 visit allotment applies to some mandatory Medicaid services as well as certain optional Medicaid services, it is possible for recipients, depending on their particular health needs, to exhaust their allotted visits without obtaining any of the mandatory services. Where this occurs, the plan would prevent these recipients from obtaining any of the mandatory services that may become necessary unless requested by the provider and approved by the State. If the provider does not request additional visits or the request is denied by the State, mandatory services will not be available to certain categorically needy recipients in violation of section 1902(a)(10)(A) of the Act and regulations at 42 CFR 440.210.

HCFA believes the proposed limit also violates Medicaid comparability requirements at section 1902(a)(10)(B), 1902(a)(10)(C)(i)(II) of the Act, and in regulations at 42 CFR 440.240. To satisfy these requirements, the plan must provide that services available to any categorically needy recipient are not less in amount, duration, and scope than those available to a medically needy recipient. Also, the plan must provide that the services available to any categorically needy individual are equally available to all categorically needy individuals and that services available to any medically needy individual are equally available to all individuals within a covered medically needy group. Under the proposal, the allotment of visits covered under each Medicaid service category are not necessarily equal for individuals belonging to the same eligibility group. Categorically needy recipients may also receive less services under one Medicaid service category than a medically needy recipient receives.

The notice to Arkansas announcing an administrative hearing to reconsider the disapproval of its SPA reads as follows:

Mr. A. Jack Reynolds
Director
Arkansas Department of Human Services
P.O. Box 1437, Slot 329
Little Rock, Arkansas 72203–1437

Dear Mr. Reynolds:

I am responding to your request for reconsideration of the decision to disapprove Arkansas State Plan Amendments (SPAs) 91–59 and 91–61.

These amendments would impose a combined limit on six separate Medicaid services. Under the proposal, the Arkansas Medicaid plan will cover up to a maximum of 12 visits per year which recipients may use to receive physician services, medical and surgical services of a dentist, podiatrist services, optometrist services, Federally qualified health center (FQHC) services, and rural health clinic (RHC) services. Additional physician, FQHC, and RHC visits may be available if requested by the provider.

The issues in this matter are whether the State's proposal complies with: (1) Medicaid requirements relating to amount, duration, and scope of services in regulations at 42 CFR 440.230; (2) comparability of services in sections 1902(a)(10)(B), 1902(a)(10)(C)(i)(II) of the Act, and in regulations at 42 CFR 440.240; and (3) the mandatory service requirements in section 1902(a)(10)(A) of the Act and in regulations at 42 CFR 440.210.

I am scheduling a hearing on your request for reconsideration to be held on April 22, 1993 at 10 a.m. in room 910A, 1200 Main Tower Building, Dallas, Texas. If this date is not acceptable, we would be glad to set another date that is mutually agreeable to the parties. The hearing will be governed by the procedures prescribed at 42 CFR part 430.

I am designating Mr. Stanley Katz as the presiding officer. If these arrangements present any problems, please contact the Docket Clerk. In order to facilitate any communication which may be necessary between the parties to the hearing, please notify the Docket Clerk of the names of the individuals who will represent the State at the hearing. The Docket Clerk can be reached at (410) 597–3013.

Sincerely,

William Toby, Jr.,

Acting Deputy Administrator.

(Section 1116 of the Social Security Act) (42 U.S.C. section 1316); 42 CFR section 430.18)

(Catalog of Federal Domestic Assistance Program No. 13.714, Medicaid Assistance Program)

Dated: March 11, 1993.

William Toby, Jr.,

Acting Deputy Administrator, Health Care Financing Administration.

[FR Doc. 93–6187 Filed 3–17–93; 8:45 am]

BILLING CODE 4120–03–M

Statement of Organization, Functions, and Delegations of Authority

Part F of the Statement of organization, Functions, and Delegations of Authority for the Department of Health and Human Services, Health Care Financing Administration (HCFA), Federal Register, Vol. 55, No. 181, pp. 38395, dated September 18, 1990, is amended to reflect a change within the Office of National Health Statistics. The specific change establishes the Division of Survey Analysis (DSA). DSA will plan and manage the Medicare Current Beneficiary Survey. The Division of Health Projections and Surveys is deleted in its entirety. The Division of Health Cost Analysis is amended to delete reference to the national health expenditures age estimates function.

The specific amendments to Part F are described below:

Section FH.20.B.2.a., Division of Health Projections and Surveys (FHG41) and FH.20.B.2.b., Division of Health Cost Analysis (FHG42) are deleted in their entirety and replaced with the following:

a. Division of Survey Analysis (FHG43)

- Plans and manages the Medicare Current Beneficiary Survey. Provides all the in-house activities needed for survey management, data analysis, and coordination and information dissemination.
- Conducts and evaluates surveys containing information relevant to the health care system.
- Develops, maintains, and analyzes the statistical reliability and representation of the Medicare Current Beneficiary Survey. Assures that sample replenishment reflects population and sub-group profiles.
- Develops and provides analysis of the survey methodology and techniques in conjunction with the survey contractor. Establishes an interdisciplinary approach to data collection, manipulation and analysis and interpretation.
- Provides technical analysis and data for Agency, Department, or Administration initiatives.
- Responds to requests for information and analysis on the health sector as it relates to survey data.

b. Division of Health Cost Analysis (FHG42)

- Maintains the National Health Accounts. Provides an interdisciplinary approach to data collection, manipulation and analysis, and interpretation of national, and regional health use, costs and payment sources, both public and private.
- Estimates and disseminates annual national health expenditures estimates, periodic estimates of health expenditures by region or State, and produces quarterly "health indicators" measures.
- Provides technical support for HCFA regulatory processes, especially those related to payment systems or reform.
- Provides technical analysis and data for Agency, Department, or Administration initiatives.
- Responds to requests for information and analysis on the health sector and its relationship to the general economy.

Dated: February 25, 1993.

Robert A. Streimer,

Associate Administrator for Management.

[FR Doc. 93–6186 Filed 3–17–93; 8:45 am]

BILLING CODE 4120–03–M

Health Resources and Services Administration

National Vaccine Injury Compensation Program; List of Petitions Received

AGENCY: Public Health Service, HHS.

ACTION: Notice.

SUMMARY: The Public Health Service (PHS) is publishing this notice of petitions received under the National Vaccine Injury Compensation Program ("the Program"), as required by section 2112(b)(2) of the PHS Act, as amended. While the Secretary of Health and Human Services is named as the respondent in all proceedings brought by the filing of petitions for compensation under the Program, the United States Court of Federal Claims is charged by statute with responsibility for considering and acting upon the petitions.

FOR FURTHER INFORMATION CONTACT: For information about requirements for filing petitions, and the Program generally, contact the Clerk, United States Court of Federal Claims, 717 Madison Place, NW., Washington DC 20005, (202) 219–9657. For information on the Public Health Service's role in the Program, contact the Administrator, Vaccine Injury Compensation Program, 6001 Montrose Road, room 702, Rockville, MD 20852, (301) 443–6593.

SUPPLEMENTARY INFORMATION: The Program provides a system of no fault compensation for certain individuals who have been injured by specified childhood vaccines. Subtitle 2 of title XXI of the PHS Act, 42 U.S.C. 300aa–10 *et seq*, provides that those seeking compensation are to file a petition with the U.S. Court of Federal Claims and to serve a copy of the petition on the Secretary of Health and Human Services, who is named as the respondent in each proceeding. The Secretary has delegated his responsibility under the Program to PHS. The Court is directed by statute to appoint special masters who take evidence, conduct hearings as

appropriate, and make initial decisions as to eligibility for, and amount of, compensation.

A petition may be filed with respect to injuries, disabilities, illnesses, conditions, and deaths resulting from vaccines described in the Vaccine Injury Table set forth at section 2114 of the PHS Act. This Table lists for each covered childhood vaccine the conditions which will lead to compensation and, for each condition, the time period for occurrence of the first symptom or manifestation of onset or of significant aggravation after vaccine administration. Compensation may also be awarded for conditions not listed in the Table and for conditions that are manifested after the time periods specified in the Table, but only if the petitioner shows that the condition was caused by one of the listed vaccines.

Section 2112(b)(2) of the PHS Act, 42 U.S.C. 300aa–12(b)(2), requires that the Secretary publish in the **Federal Register** a notice of each petition filed. Set forth below is a partial list of petitions received by PHS on October 1, 1990.

Section 2112(b)(2) also provides that the special master "shall afford all interested persons an opportunity to submit relevant, written information" relating to the following:

1. The existence of evidence "that there is not a preponderance of the evidence that the illness, disability, injury, condition, or death described in the petition is due to factors unrelated to the administration of the vaccine described in the petition," and

2. Any allegation in a petition that the petitioner either:

(a) "Sustained, or had significantly aggravated, any illness, disability, injury, or condition not set forth in the Vaccine Injury Table (see section 2114 of the PHS Act) but which was caused by" one of the vaccines referred to in the Table, or

(b) "Sustained, or had significantly aggravated, any illness, disability, injury, or condition set forth in the Vaccine Injury Table the first symptom or manifestation of the onset or significant aggravation of which did not occur within the time period set forth in the Table but which was caused by a vaccine" referred to in the Table.

This notice will also serve as the special master's invitation to all interested persons to submit written information relevant to the issues described above in the case of the petitions listed below. Any person choosing to do so should file an original and three (3) copies of the information with the Clerk of the U.S. Court of Federal Claims at the address listed above (under the heading "For Further Information Contact"), with a copy to PHS addressed to Director, Bureau of Health Professions, 5600 Fishers Lane, room 8–05, Rockville, MD 20857. The Court's caption (Petitioner's Name v. Secretary of Health and Human Services) and the docket number assigned to the petition should be used as the caption for the written submission.

Chapter 35 of title 44, United States Code, related to paperwork reduction, does not apply to information required for purposes of carrying out the Program.

List of Petitions

1. Merrie Marcy, Kingston, Pennsylvania, Claims Court Number 90–3226 V.
2. Delbert Pettyjohn on behalf of Christina Pettyjohn, Deceased, Ottumwa, Iowa, Claims Court Number 90–3227 V.
3. Laraine Kubiak on behalf of Paul Kubiak, Crystal Lake, Illinois, Claims Court Number 90–3228 V.
4. Lentz Waugh, Statesville, North Carolina, Claims Court Number 90–3229 V.
5. Diana Runyon on behalf of Tara Lynn Runyon, Vero Beach, Florida, Claims Court Number 90–3230 V.
6. Mark Hall on behalf of Andrew Hall, Deceased, Las Cruces, New Mexico, Claims Court Number 90–3231 V.
7. Christine Fennell on behalf of Brittany Fennell, Seguin, Texas, Claims Court Number 90–3232 V.
8. Sherman Vaughan, Malad City, Idaho, Claims Court Number 90–3233 V.
9. Cathy Abbott on behalf of Shawn Abbott, Annapolis, Maryland, Claims Court Number 90–3234 V.
10. Michael Barr on behalf of David Barr, Berkeley, California, Claims Court Number 90–3235 V.
11. Khamtane Siripakdi on behalf of Jason Siripakdi, Honolulu, Hawaii, Claims Court Number 90–3236 V.
12. Marion Brown, Philadelphia, Pennsylvania, Claims Court Number 90–3237 V.
13. Richard Cox on behalf of David Cox, Fairhope, Alabama, Claims Court Number 90–3238 V.
14. June Kendall, Craig AFB, Alabama, Claims Court Number 90–3239 V.
15. Gayla Smith on behalf of Marilyn Smith, Morgan County Park, Illinois, Claims Court Number 90–3240 V.
16. Betsy Blattmachr on behalf of Jeffrey Blattmachr, Hempstead, New York, Claims Court Number 90–3241 V.
17. Debra Valenti-Epstein on behalf of Andrew Valenti-Epstein, Philadelphia, Pennsylvania, Claims Court Number 90–3242 V.
18. Elizabeth Schell on behalf of John Rutledge, Fort McPherson, Georgia, Claims Court Number 90–3243 V.
19. Loretta Nobles on behalf of Nicholas Nobles, Russellville, Arkansas, Claims Court Number 90–3244 V.
20. Mary Wade on behalf of Marcus Wade, Richmond, Virginia, Claims Court Number 90–3245 V.
21. Velda Welcher on behalf of Kimberly McSorely, Mt. Pleasant, Iowa, Claims Court Number 90–3246 V.
22. Michael Brockman on behalf of Karissa Brockman, Claremore, Oklahoma, Claims Court Number 90–3247 V.
23. Walter Rechtlich, New Orleans, Louisiana, Claims Court Number 90–3248 V.
24. Billy Overcash, Kermit, Texas, Claims Court Number 90–3249 V.
25. David Hahler on behalf of Eric Hahler, Deceased, Aberdeen, South Dakota, Claims Court Number 90–3250 V.
26. Roy Lee Lundy, Jackson, Ohio, Claims Court Number 90–3251 V.
27. Christine Dahlgren on behalf of Cynthia Dahlgren, Fenton, Michigan, Claims Court Number 90–3252 V.
28. Jerry and Susan Pearson, Everett, Washington, Claims Court Number 90–3253 V.
29. Christopher Rechtlich, New Orleans, Louisiana, Claims Court Number 90–3254 V.
30. Britine O'Connell, Des Moines, Iowa, Claims Court Number 90–3255 V.
31. Nancy Jones on behalf of Andrew Jones, Corpus Christi, Texas, Claims Court Number 90–3256 V.
32. Ann Wood, Albuquerque, New Mexico, Claims Court Number 90–3257 V.
33. Michael Arft on behalf of Brandy Arft, Joplin, Missouri, Claims Court Number 90–3258 V.
34. Tonya Gillaspy on behalf of Joann Gillaspy, Nucla, Colorado, Claims Court Number 90–3259 V.
35. Claud Angel on behalf of Ruth Angel, Columbus, Ohio, Claims Court Number 90–3260 V.
36. Carolyn Caruso on behalf of Thomas Caruso, Slidell, Louisiana, Claims Court Number 90–3261 V.
37. John Walker on behalf of Peter Walker, Denver, Colorado, Claims Court Number 90–3262 V.
38. Teddi Williamson, Richmond, Kentucky, Claims Court Number 90–3263 V.
39. Carole Leomporra on behalf of Annie Leomporra, Wayzata, Minnesota, Claims Court Number 90–3264 V.
40. Christian Ruggiero, Mound, Minnesota, Claims Court Number 90–3265 V.
41. Joyce Depriest on behalf of Mindy Phelps, Deceased, Lincoln, Nebraska, Claims Court Number 90–3266 V.
42. Jack and Linda Ladyman on behalf of Heath Ladyman, Madison, Wisconsin, Claims Court Number 90–3267 V.
43. Patricia Falvello, Hazleton, Pennsylvania, Claims Court Number 90–3268 V.
44. Larry Parsons on behalf of Melanie Parsons, Deceased, Wallace, Idaho, Claims Court Number 90–3269 V.
45. Margaret Jirik on behalf of Andrew Weisel, Reno, Nevada, Claims Court Number 90–3270 V.
46. Judith Gray, Denver, Colorado, Claims Court Number 90–3271 V.
47. Karrie Huzenlaub, Houston, Texas, Claims Court Number 90–3272 V.
48. Toni Partin, Baton Rouge, Louisiana, Claims Court Number 90–3273 V.

49. Gerard B. Costello on behalf of Gerard F. Costello, Philadelphia, Pennsylvania, Claims Court Number 90–3274 V.
50. Linda McDonald on behalf of Brittany McDonald, Parkville, Missouri, Claims Court Number 90–3275 V.
51. Dennis McHugh on behalf of Kelly McHugh, Buffalo, New York, Claims Court Number 90–3276 V.
52. Cariann Di Roma, Plainview, New York, Claims Court Number 90–3277 V.
53. Homer Guysinger on behalf of Ricky Guysinger, Chillicothe, Ohio, Claims Court Number 90–3278 V.
54. Terri Smith, Chesapeake, Virginia, Claims Court Number 90–3279 V.
55. Emma Harvard, Philadelphia, Pennsylvania, Claims Court Number 90–3280 V.
56. Patricia Borst, Jamaica, New York, Claims Court Number 90–3281 V.
57. Rhonda Rogers on behalf of Kalina Rogers-Murray, Pelican, Alaska, Claims Court Number 90–3282 V.
58. Kathleen Garrett on behalf of Bobby Garrett, Oklahoma City, Oklahoma, Claims Court Number 90–3283 V.
59. Arthur Leifer on behalf of Isaac Leifer, Deceased, Brooklyn, New York, Claims Court Number 90–3284 V.
60. Linda Sheppard on behalf of Rondell Sheppard, Kansas City, Missouri, Claims Court Number 90–3285 V.
61. Anne McKniff, Chester, Pennsylvania, Claims Court Number 90–3286.
62. Julie Albany, Burlington, Massachusetts, Claims Court Number 90–3287 V.
63. Henrietta Chavez on behalf on Yvonne Chavez, Deceased, Montebello, California, Claims Court Number 90–3288 V.
64. Clarence Stone, Alva, Oklahoma, Claims Court Number 90–3289 V.
65. Mary Najvar on behalf of Monica Najvar, Longview, Texas, Claims Court Number 90–3290.
66. Deborah La Manna on behalf of Danielle La Manna, Staten Island, New York, Claims Court Number 90–3291.
67. Leo Woronowicz on behalf of Joshua Woronowicz, Houston, Texas, Claims Court Number 90–3292 V.
68. Brenda Jimes on behalf of Christina Jimes, Bossier City, Louisiana, Claims Court Number 90–3293 V.
69. Barbara Belsito on behalf of Karen Belsito, Cherry Hill, New Jersey, Claims Court Number 90–3294 V.
70. Carol Hewett, Bradford, Pennsylvania, Claims Court Number 90–3295 V.
71. Judith Nicholson on behalf of Stacie Nicholson, Erie, Pennsylvania, Claims Court Number 90–3296 V.
72. Jacqueline Hagberg on behalf of Troy Hagberg, Minneapolis, Minnesota, Claims Court Number 90–3297 V.
73. Dorothy Weber on behalf of Cynthia Weber, Omaha, Nebraska, Claims Court Number 90–3298 V.
74. Phyllis Schmidt on behalf of Jennifer Baker, Sacramento, California, Claims Court Number 90–3299 V.
75. Robert Hillman on behalf of Kathleen Hillman, Wright-Patterson AFB, Ohio, Claims Court Number 90–3300 V.
76. Paul Neveux, Concord, New Hampshire, Claims Court Number 90–3301 V.
77. John McLean on behalf of Michael McLean, Baton Rouge, Louisiana, Claims Court Number 90–3302 V.
78. Heidi Dorman on behalf of John Harshman, Milwaukie, Oregon, Claims Court Number 90–3303 V.
79. Dorothy Fatigate on behalf of Frank Fatigate, Poughkeepsie, New York, Claims Court Number 90–3304 V.
80. Dennis Sakowski on behalf of Stephanie Sakowski, Cordova, Alaska, Claims Court Number 90–3305 V.
81. Cindi D. Ackerman on behalf of Jeffrey Ackerman, Thornton, Colorado, Claims Court Number 90–3306 V.
82. Kathleen Chiaravalle on behalf of Kristie Chiaravalle, Smithtown, New York, Claims Court Number 90–3307 V.
83. Zanea Powell, Tampa, Florida, Claims Court Number 90–3308 V.
84. Thomas Doughty on behalf of Scott Doughty, Tampa, Florida, Claims Court Number 90–3309 V.
85. Robert Gallequillos on behalf of Chad Gallequillos, Clarksville, Arkansas, Claims Court Number 90–3310 V.
86. Deanna Atkins on behalf of DeMarcus Collins, Versailles, Kentucky, Claims Court Number 90–3311 V.
87. James Butzine on behalf of Sarah Butzine, Clarkston, Michigan, Claims Court Number 90–3312 V.
88. Richard L. Santoro on behalf of Richard J. Santoro, Cleveland, Ohio, Claims Court Number 90–3313 V.
89. Charles Henkel on behalf of Kristy Henkel, Waynesboro, Virginia, Claims Court Number 90–3314 V.
90. Charles Schindler, Port Huron, Michigan, Claims Court Number 90–3315 V.
91. Cindy Ashton on behalf of Angela Ashton, Jacksonville Beach, Florida, Claims Court Number 90–3316 V.
92. Betty Schuld on behalf of Lisa Schuld, Westland, Michigan, Claims Court Number 90–3317 V.
93. Darcy Heston on behalf of Jana Heston, Topeka, Kansas, Claims Court Number 90–3318 V.
94. Clyde and Shirley Shaw on behalf of David Shaw, Seattle, Washington, Claims Court Number 90–3319 V.
95. Russell Williams on behalf of Valian Williams, Albany, New York, Claims Court Number 90–3320 V.
96. Karen Villagran, Tarzana, California, Claims Court Number 90–3321 V.
97. Tamotu Mulitauaopele, American Samoa, Claims Court Number 90–3322 V.
98. Gary Miller, Eugene, Oregon, Claims Court Number 90–3323 V.
99. Joseph Myers on behalf of Michael Myers, Deceased, Carmichael, California, Claims Court Number 90–3324 V.
100. Jacqueline Carroll, Friendswood, Texas, Claims Court Number 90–3325 V.
101. Gary Fischer on behalf of Robert Fischer, New City, New York, Claims Court Number 90–3326 V.
102. Michele Connor on behalf of Charles Connor, Jr., San Antonio, Texas, Claims Court Number 90–3327 V.
103. Deborah Allison on behalf of Jeremiah Allison, Denton, Texas, Claims Court Number 90–3328 V.
104. Charles Channell on behalf of Whitney Channell, Nashville, Tennessee, Claims Court Number 90–3329 V.
105. John and Bonnie Nicholson on behalf of Sandy Nicholson, San Diego, California, Claims Court Number 90–3330 V.
106. Kelley Correa, Waverly, Iowa, Claims Court Number 90–3331 V.
107. Calvert Lewallen on behalf of Timothy Lewallen, Tucson, Arizona, Claims Court Number 90–3332 V.
108. Derek Clarke on behalf of Andrew Clarke, Deceased, Honolulu, Hawaii, Claims Court Number 90–3333 V.
109. Pamela Jackson on behalf of Krystle Peale, Deceased, Columbia, South Carolina, Claims Court Number 90–3334 V.
110. Edrene Smith on behalf of Sarah Smith, Chicago, Illinois, Claims Court Number 90–3335 V.
111. Peter Futro on behalf of Sara Futro, Aurora, Colorado, Claims Court Number 90–3336.
112. Michael Lampe on behalf of Rachael Lampe, Bryan, Texas, Claims Court Number 90–3337 V.
113. Shelia Haupt, Cocoa Beach, Florida, Claims Court Number 90–3338 V.
114. Paul Henderson, Chillicothe, Ohio, Claims Court Number 90–3339 V.
115. Merlin Lehman on behalf of Timothy Lehman, Bloomington, Illinois, Claims Court Number 90–3340 V.
116. John Berry, Altoona, Pennsylvania, Claims Court Number 90–3341 V.
117. Beverly Virgen on behalf of Faith Maestas, Colorado Springs, Colorado, Claims Court Number 90–3342 V.
118. Donna Herbold on behalf of Betsy Herbold, Deceased, Anoka, Minnesota, Claims Court Number 90–3343 V.
119. Kathy Rohrscheib, Pontiac, Michigan, Claims Court Number 90–3344 V.
120. Kathy Williams on behalf of Carol Williams, Deceased, Houston, Texas, Claims Court Number 90–3345 V.
121. Frank Copelin on behalf of Melanie Copelin, Blue Bell, Pennsylvania, Claims Court Number 90–3346 V.
122. Dawn Wilson on behalf of Gloria Wilson, Deceased, Fairborn, Ohio, Claims Court Number 90–3347 V.
123. Dawn Wilson on behalf of Kenneth Wilson, Deceased, Dayton, Ohio, Claims Court Number 90–3348 V.
124. Dawn Wilson on behalf of Kimberly Wilson, Deceased, Las Vegas, Nevada, Claims Court Number 90–3349 V.
125. George Schilling on behalf of Brett Schilling, Chadron, Nebraska, Claims Court Number 90–3350 V.
126. John Cowan on behalf of Faith Cowan, Littleton, Colorado, Claims Court Number 90–3351 V.
127. Norris Walton, Tulsa, Oklahoma, Claims Court Number 90–3352 V.
128. Kenneth Worthington, Trumann, Arkansas, Claims Court Number 90–3353 V.
129. Terrence Walton, Tulsa, Oklahoma, Claims Court Number 90–3354 V.
130. Stella and Maynard Hagemeyer on behalf of Mel Hagemeyer, Dayton, Ohio, Claims Court Number 90–3355 V.

131. Donald Konieczko on behalf of Dawn Marie Konieczko, Erie, Pennsylvania, Claims Court Number 90–3356 V.

132. Linda F. Stracener on behalf of Linda A. Tyler, Arab, Alabama, Claims Court Number 90–3357 V.

133. Per Biorn on behalf of Leif Biorn, Copenhagen, Denmark, Claims Court Number 90–3358 V.

134. Sharon N. Lewis, New Orleans, Louisiana, Claims Court Number 90–3359 V.

135. Dorothy Evans on behalf of Cara Evans, Lexington, Kentucky, Claims Court Number 90–3360 V.

136. Patricia Elsener on behalf of Katie Elsener, Altus, Oklahoma, Claims Court Number 90–3361 V.

137. Lyle Childs on behalf of Ralph Childs, Tempe, Arizona, Claims Court Number 90–3362 V.

138. Maria Salamon on behalf of Stephen Salamon, Jr., Fairfield, Connecticut, Claims Court Number 90–3363 V.

139. Michael and Laura Robinson on behalf of Megan Robinson, Ontario, California, Claims Court Number 90–3364 V.

140. Sharon Ikeler on behalf of Brandon Ikeler, Deceased, Euless, Texas, Claims Court Number 90–3365 V.

141. Martha Gonzales on behalf of Jose Gonzales, Jr., Miami Beach, Florida, Claims Court Number 90–3366 V.

142. Donna Kucharek on behalf of Bobbie Jo Kucharek, Gaylord, Michigan, Claims Court Number 90–3367 V.

143. James Hatton on behalf of Jannita Hatton, Columbia, Tennessee, Claims Court Number 90–3368 V.

144. Carletta Jozefacki, Milwaukee, Wisconsin, Claims Court Number 90–3369 V.

145. Rose Bonn on behalf of Joseph Bonn, Smithtown, New York, Claims Court Number 90–3370 V.

146. Robin Spaulding, Fort Belvoir, Virginia, Claims Court Number 90–3371 V.

147. Eddie Lewis on behalf of Randall Lewis, Warren, Arkansas, Claims Court Number 90–3372 V.

148. Raymond Fabec on behalf of Brian Fabec, Baton Rouge, Louisiana, Claims Court Number 90–3373 V.

149. Charisse Ritter on behalf of Tasha Williams, Deceased, Pittsburgh, Pennsylvania, Claims Court Number 90–3374 V.

150. George Pinegar on behalf of Vanessa Pinegar, La Porte, Texas, Claims Court Number 90–3375 V.

151. Patricia McLaren on behalf of Laura McLaren, Lake Oswego, Oregon, Claims Court Number 90–3376 V.

152. Harry Uland, Denton, Texas, Claims Court Number 90–3377 V.

153. Joyce Reeves on behalf of Stephen Reeves, Brookhaven, Mississippi, Claims Court Number 90–3378 V.

154. Adrian Tyson, Mobile, Alabama, Claims Court Number 90–3379 V.

155. Rebecca Leonard on behalf of Skye Leonard, Thousand Oaks, California, Claims Court Number 90–3380 V.

156. Willie and Doris Brown on behalf of Sarah Brown, Alexandria, Louisiana, Claims Court Number 90–3381 V.

157. Jacquelyn Hood on behalf of Jack Ross, San Diego, California, Claims Court Number 90–3382 V.

158. Gloria Nhambiu on behalf of Jaime Nhambiu, Philadelphia, Pennsylvania, Claims Court Number 90–3383 V.

159. Gloria Nhambiu on behalf of Jennifer Nhambiu, Philadelphia, Pennsylvania, Claims Court Number 90–3384 V.

160. Gloria Nhambiu on behalf of Julio Nhambiu, Philadelphia, Pennsylvania, Claims Court Number 90–3385 V.

161. Larry Smith on behalf of Andrew Smith, Lexington, Kentucky, Claims Court Number 90–3386 V.

162. Ruby Chestnut, Knoxville, Alabama, Claims Court Number 90–3387 V.

163. Idiala Soto on behalf of Moses Rodriguez, Chicago, Illinois, Claims Court Number 90–3388 V.

164. Anthony Beltich on behalf of Titania Beltich, Clinton, Ohio, Claims Court Number 90–3389 V.

165. Leon Breuer on behalf of Tziporah Breuer, Monsey, New York, Claims Court Number 90–3390 V.

166. Mary Barber on behalf of Dawn Timmerman, Deceased, Dunkirk, New York, Claims Court Number 90–3391 V.

167. Otis Jackson on behalf of Cornelius Jackson, Deceased, Warrenton, Virginia, Claims Court Number 90–3392 V.

168. Tara Thompson on behalf of Tamica Thompson, Deceased, Washington, DC., Claims Court Number 90–3393 V.

169. Margaret A. Harrington on behalf of Margaret R. Harrington, Wadesboro, North Carolina, Claims Court Number 90–3394 V.

170. Linda Neess on behalf of Dayna Neess, La Porte, Indiana, Claims Court Number 90–3395 V.

171. Joseph Prothe on behalf of Marla Prothe, Shawnee Mission, Kansas, Claims Court Number 90–3396 V.

172. Donna Miles on behalf of Kathryn Miles, Liverpool, New York, Claims Court Number 90–3397 V.

173. Manuel Salinas on behalf of Richardo Salinas, Irving, Texas, Claims Court Number 90–3398 V.

174. Charles Colquitt on behalf of Antonio Colquitt, Shreveport, Louisiana, Claims Court Number 90–3399 V.

175. Deborah Davis on behalf of Lowell Davis, Ellijay, Georgia, Claims Court Number 90–3400 V.

176. Joyce Gonzales, Albuquerque, New Mexico, Claims Court Number 90–3401 V.

177. Lea Berkman, Cleveland, Ohio, Claims Court Number 90–3402 V.

178. Bonnie Vengilio on behalf of Christina Vengilio, Pittsburgh, Pennsylvania, Claims Court Number 90–3403 V.

179. Leslie Jernberg, Richfield, Minnesota, Claims Court Number 90–3404 V.

180. Margaret Goode-Garner, Jackson, North Carolina, Claims Court Number 90–3405 V.

181. Virginia Klinkner, Los Angeles, California, Claims Court Number 90–3406 V.

182. Agnes Chuck, Honolulu, Hawaii, Claims Court Number 90–3407 V.

183. Linda Scott on behalf of Ann Scott, Gadsden, Alabama, Claims Court Number 90–3408 V.

184. Sandra Turner on behalf of Robert Turner, Mont Belvieu, Texas, Claims Court Number 90–3409 V.

185. Ralph Harrison on behalf of Lurlia Harrison, Winchester, Kentucky, Claims Court Number 90–3410 V.

186. Christine Howe on behalf of Aaron Howe, Medford, Massachusetts, Claims Court Number 90–3411 V.

187. Dennis Jacob on behalf of Jennifer Jacob, Deceased, Burbank, Illinois, Claims Court Number 90–3412 V.

188. Edward Chernich, Denham Springs, Louisiana, Claims Court Number 90–3413 V.

189. Martha Proctor, Charleston, South Carolina, Claims Court Number 90–3414 V.

190. Clifton Nobles on behalf of Jory Nobles, Mangham, Louisiana, Claims Court Number 90–3415 V.

191. Gerald Neill on behalf of Kasie Neill, Ardmore, Oklahoma, Claims Court Number 90–3416 V.

192. Russell Shirley, Bainbridge, Georgia, Claims Court Number 90–3417 V.

193. LuAnne Valk on behalf of Melanie Valk, Grand Rapids, Michigan, Claims Court Number 90–3418 V.

194. David Jackson on behalf of Justin Jackson, Deceased, Hawthorne, Nevada, Claims Court Number 90–3419 V.

195. Kelli Wade, Albion, Michigan, Claims Court Number 90–3420 V.

196. Robert Hussey, Elko, Nevada, Claims Court Number 90–3421 V.

197. Sandra Hanson, Moscow, Idaho, Claims Court Number 90–3422 V.

198. Paul Kundrick on behalf of Joseph Kundrick, St. Clair Shores, Michigan, Claims Court Number 90–3423 V.

199. Robert Dumond on behalf of Matthew Dumond, Methuen, Massachusetts, Claims Court Number 90–3424 V.

200. Nicholas Wittner on behalf of Brian Wittner, Detroit, Michigan, Claims Court Number 90–3425 V.

Robert G. Harmon,

Administrator.

[FR Doc. 93–6181 Filed 3–17–93; 8:45 a.m.]

BILLING CODE 4160–15–M

National Institutes of Health (NIH)

Meeting of the Acquired Immunodeficiency Syndrome Program Advisory Committee (APAC)

Pursuant to Public Law 92–463, notice is hereby given of the meeting of the NIH Acquired Immunodeficiency Syndrome (AIDS) Program Advisory Committee on April 7–8, 1993, at the National Institutes of Health (NIH), Bethesda, MD. The meeting will take place on April 7 from 9 a.m. to 5 p.m., and on April 8 from 9 a.m. to 1 p.m. in Building 31, C Wing, Conference Room 10. The meeting will be open to the public.

The purpose of the Twelfth Meeting will be to examine research priorities of the NIH AIDS research program. Specifically, the APAC will address recent developments in AIDS vaccines and therapies, the NIH Revitalization Act of 1993, HIV-related behavioral

research emphasizing scientific methodologies and recent findings, and relevant issues associated with the changing epidemic of AIDS and related research in women and adolescents. Deborah S. Fountain, Committee Management Officer, Office of AIDS Research, NIH, Building 31, room 5C02, 9000 Rockville Pike, Bethesda, MD 20892, phone (301) 496–0358, fax (301) 402–7769, will furnish the meeting agenda, roster of committee members, and substantive program information upon request. Any individual who requires special assistance, such as sign language interpretation or other reasonable accommodations, should contact Ms. Fountain at the above location no later than March 31, 1993.

Dated: March 10, 1993.

Susan K. Feldman,

Committee Management Officer, NIH.

[FR Doc. 93–6172 Filed 3–17–93; 8:45 am]

BILLING CODE 4140–01–M

National Institute on Drug Abuse; Meeting

Pursuant to Public Law 92–463, notice is hereby given of a meeting of an advisory committee of the National Institute on Drug Abuse for April 1993.

The Extramural Science Advisory Board will discuss NIDA's program areas, intramural program and NIDA publications. This meeting will be open on the date indicated below; however, attendance by the public will be limited to space available.

A summary of the meeting and a roster of committee members may be obtained from: Ms. Camilla L. Holland, NIDA Committee Management Officer, National Institutes of Health, Parklawn Building, room 10–42, 5600 Fishers Lane, Rockville, MD 20857 (telephone: 301/443–2755).

Substantive program information may be obtained from the contact whose name, room number, and telephone number are listed below.

Committee Name: Extramural Science Advisory Board, NIDA.

Meeting Date: April 1–2, 1993.

Place: Bethesda Marriott Hotel, 5151 Pooks Hill Road, Bethesda, Maryland 20814.

Open: April 1–2, 9 a.m. to 5 p.m.

Contact: Jacqueline P. Downing, Room 10A–55, Parklawn Building, Telephone (301) 443–1056.

Individuals who plan to attend and need special assistance, such as sign language interpretation or other reasonable accommodations, should contact the contact person named above in advance of the meeting.

(Catalog of Federal Domestic Assistance Program Numbers: 93.277, Drug Abuse Research Scientist Development and Research Scientist Awards; 93.278, Drug Abuse National Research Service Awards for Research Training; 93.279, Drug Abuse Research Programs)

Dated March 10, 1993.

Susan K. Feldman,

Committee Management Officer, NIH.

[FR Doc. 93–6171 Filed 3–17–93; 8:45 am]

BILLING CODE 4140–01–M

National Cancer Institute Meeting (President's Cancer Panel)

Pursuant to Public Law 92–463, notice is hereby given of the meeting of the President's Cancer Panel, National Cancer Institute, April 1, 1993, at the University of California, San Francisco, Milberry Union Conference Center, 500 Parnassus Avenue, San Francisco, California.

This meeting will be open to the public on April 1, 1993, 8:30 a.m. to 12:30 p.m. The topic will be "Breast Cancer Specialized Program of Research Excellence (SPORE) at the University of California at San Francisco and the relationship with areas breast cancer patient organizations."

Milberry Union Conference Center is located on the campus of the University of California, San Francisco, Tel. (415) 476–2035. For program information, contact Ms. Nora Winfrey, (301) 496–1148 or fax (301) 402–1508.

Ms. Iris Schneider, Acting Executive Secretary, President's Cancer Panel, National Cancer Institute, Building 31, room 11A48, National Institutes of Health, Bethesda, Maryland 20892 (301) 496–5534 will provide a roster of the Panel members and substantive program information upon request.

Individuals who plan to attend and need special assistance, such as sign language interpretation or other reasonable accommodations, should contact Ms. Iris Schneider on (301) 496–5534 in advance of the meeting.

Dated: March 10, 1993.

Susan K. Feldman,

Committee Management Officer, NIH.

[FR Doc. 93–6170 Filed 3–17–93; 8:45 am]

BILLING CODE 4140–01–M

DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT

[Docket No. D–93–1022; FR–3499–D–01]

Field Office Manager, Columbus Field Office; Designation and Delegation of Authority

Designation of Field Office Manager. Each of the officials appointed to the following positions is designated to serve as Acting Field Office Manager during the absence, disability, or vacancy in the position of the Field Office Manager, with all the powers, functions, and duties redelegated or assigned to the Field Office Manager; provided, that no official is authorized to serve as Acting Field Office Manager unless all officials listed before him in this designation are unavailable to act by reason of absence, disability, or vacancy in the position.

1. Deputy Field Office Manager.
2. Director, Housing Development Division.
3. Director, Housing Management Division.
4. Chief Counsel.
5. Director, Public Housing Division.
6. Director, Community Planning and Development Division.

Effective date: This designation and delegation shall be effective as of March 1, 1993.

Robert W. Dolin,

Field Office Manager, Columbus Field Office.

[FR Doc. 93–6237 Filed 3–17–93; 8:45 am]

BILLING CODE 4210–01–M

Office of Administration

[Docket No. N–93–3593]

Submission of Proposed Information Collection to OMB

AGENCY: Office of Administration, HUD.

ACTION: Notice.

SUMMARY: The proposed information collection requirement described below has been submitted to the Office of Management and Budget (OMB) for review, as required by the Paperwork Reduction Act. The Department is soliciting public comments on the subject proposal.

ADDRESSES: Interested persons are invited to submit comments regarding this proposal. Comments should refer to the proposal by name and should be sent to: Angela Antonelli, OMB Desk Officer, Office of Management and Budget, New Executive Office Building, Washington, DC 20503.

FOR FURTHER INFORMATION CONTACT: Kay F. Weaver, Reports Management Officer, Department of Housing and Urban Development, 451 7th Street, Southwest, Washington, DC 20410, telephone (202) 708–0050. This is not a toll-free number. Copies of the proposed forms and other available documents submitted to OMB may be obtained from Ms. Weaver.

SUPPLEMENTARY INFORMATION: The Department has submitted the proposal for the collection of information, as

described below, to OMB for review, as required by the Paperwork Reduction Act (44 U.S.C. chapter 35).

The Notice lists the following information:

(1) The title of the information collection proposal;

(2) The office of the agency to collect the information;

(3) The description of the need for the information and its proposed use;

(4) The agency form number, if applicable;

(5) What members of the public will be affected by the proposal;

(6) How frequently information submissions will be required;

(7) An estimate of the total number of hours needed to prepare the information submission including number of respondents, frequency of response, and hours of response;

(8) Whether the proposal is new or an extension, reinstatement, or revision of an information collection requirement; and

(9) The names and telephone numbers of an agency official familiar with the proposal and of the OMB Desk Officer for the Department.

Authority: Sec. 3507 of the Paperwork Reduction Act, 44 U.S.C. 3507; Sec. 7(d) of the Department of Housing and Urban Development Act, 42 U.S.C. 3535(d).

Dated: March 4, 1993.

Kay Weaver,

Acting Director, IRM Policy and Management Division.

Proposal: Housing Education and Organizational Support.

Office: Community Planning and Development.

Description of the Need for the Information and its Proposed Use: The information is needed to identify eligible nonprofit intermediary organizations to receive funds; and once awards have been made, to assess the recipients' technical assistance plans and quarterly reports..

Form Number: SF–424 and 424B.

Respondents: Non-Profit Institutions.

Frequency of Submission: Quarterly.

Reporting Burden:

	No. of respondents	×	Frequency of response	×	Hours per response	=	Burden hours
Applicants	122		1		40		4,880
Recordkeeping (Awardees)	28		1		50		1,400

Total Estimated Burden Hours: 6,280.

Status: Revision.

Contact: Cythia Hernan, HUD, (202) 708–1367, Angela Antonelli, OMB, (202) 395–6880.

Dated: March 4, 1993.

[FR Doc. 93–6235 Filed 3–17–93; 8:45 am]

BILLING CODE 4210–01–M

Office of the Assistant Secretary for Housing—Federal Housing Commissioner

[Docket No. N–93–3594; FR–3498–N–01]

Debenture Recall

AGENCY: Office of the Assistant Secretary for Housing—Federal Housing Commissioner, HUD.

ACTION: Notice.

SUMMARY: This Notice announces a debenture recall of certain Federal Housing Administration debentures, in accordance with authority provided in the National Housing Act.

FOR FURTHER INFORMATION CONTACT: Richard Keyser, room 9138, Department of Housing and Urban Development, 451 Seventh Street, SW., Washington, DC 20410, telephone (202) 708–1591. This is not a toll-free number.

SUPPLEMENTARY INFORMATION: Pursuant to section 207(j) of the National Housing Act, 12 U.S.C. 1713(j), and in accordance with HUD regulations at 24 CFR 207.259(e)(3), the Federal Housing Commissioner, with approval of the Secretary of the Treasury, announces the call of all Federal Housing Administration debentures with coupon rates of 7 percent or higher, except for those debentures subject to "debenture lock agreements," that have been registered on the books of the Federal Reserve Bank of Philadelphia, and are, therefore, "outstanding" as of March 31, 1993. The date of the call is July 1, 1993. To insure timely payment, debentures should be presented to the Federal Reserve Bank of Philadelphia by March 31, 1993.

The debenture will be redeemed at par plus accrued interest. Interest will cease to accrue on the debentures as of the call date. Final interest on any called debentures will be paid with the principal at redemption.

During the period from the date of this notice to the call date, debentures that are subject to the call may not be used by the mortgagee for a special redemption purchase in payment of a mortgage insurance premium.

No transfer or denominational exchange of debentures covered by the foregoing call will be made on the books maintained by the Treasury Department on or after April 1, 1993. This does not affect the right of the holder of a debenture to sell or assign the debenture on or after this date. Payment of final principal and interest due on July 1, 1993, will be made to the registered holder or assignee.

Instructions for the presentation and surrender of debentures for redemption will be provided to holders by the Department.

Dated: March 12, 1993.

James E. Schoenberger,

Associate General Deputy Assistant, Secretary for Housing.

[FR Doc. 93–6286 Filed 3–17–93; 8:45 am]

BILLING CODE 4210–27–M

Office of the Regional Administrator—Regional Housing Commissioner

[Docket No. D–93–1021; FR–3493–D–01]

Acting Manager, Region IV (Atlanta); Designation for Knoxville Office

AGENCY: Department of Housing and Urban Development.

ACTION: Designation.

SUMMARY: Updates the designation of officials who may serve as Acting Manager for the Knoxville Office.

EFFECTIVE DATE: January 20, 1993.

FOR FURTHER INFORMATION CONTACT: Charles A. Lipthrott, Director, Management Systems Division, Office of Administration, Atlanta Regional Office, Department of Housing and Urban Development, room 634, Richard B. Russell Federal Building, 75 Spring Street, SW., Atlanta, Georgia 30303–3388, 404–331–5199.

Designation of Acting Manager for Knoxville Office

Each of the officials appointed to the following positions is designated to serve as Acting Manager during the absence of, or vacancy in the position of, the Manager, with all the powers,

functions, and duties redelegated or assigned to the Manager: Provided, That no official is authorized to serve as Acting Manager unless all other employees whose titles precede his/hers in this designation are unable to serve by reason of absence:

1. Deputy Manager.
2. Director, Housing Development Division.
3. Director, Housing Management Division.
4. Director, Community Planning and Development Division.
5. Director, Public Housing Division.
6. Chief Counsel.
7. Director, Fair Housing and Equal Opportunity Division.
8. Director, Administration Division.

This designation supersedes the designation effective April 12, 1988 (53 FR 26319, July 12, 1988).

(Delegation of Authority by the Secretary effective October 1, 1970 (36 FR 3389, February 23, 1971)).

This designation shall be effective as of January 20, 1993.

Richard B. Barnwell,

Manager, Knoxville Office.

Richard W. Compton,

Deputy Regional Administrator, Regional Housing Commissioner, Office of the Regional Administrator.

[FR Doc. 93-6238 Filed 3-17-93; 8:45 am]

BILLING CODE 4210-01-M

DEPARTMENT OF THE INTERIOR

Fish and Wildlife Service

Receipt of Applications for Permit

The following applicants have applied for a permit to conduct certain activities with endangered species. This notice is provided pursuant to Section 10(c) of the Endangered Species Act of 1973, as amended (16 U.S.C. 1531, *et seq.*):

PRT-745541.

Applicant: SJM Biological Consultants, San Diego, CA

The applicant requests an amendment to their permit to take (live-trap) and relocate Stephen's kangaroo rats (*Dipodomys stephensi*) from occupied to unoccupied habitat on the Fallbrook Naval Weapons Annex, Fallbrook, California.

PRT-776352.

Applicant: Omaha's Henry Doorly Zoo, Omaha, NE

The applicant requests a permit to make multiple exports and imports of captive born black-footed ferrets (*Mustela nigripes*) to the Metropolitan Toronto Zoo, Ontario, Canada for enhancement of propagation and survival of the species.

PRT-776448.

Applicant: Gene Pfeiffer, Evansville, IN

The applicant requests a permit to import the sport-hunted trophy of one male bontebok (*Damaliscus dorcas dorcas*) culled from the captive-herd maintained by Mr. Govern Ciskei, Queenstown, South Africa, for the purpose of enhancement of survival of the species.

PRT-768251.

Applicant: Biosearch Wildlife Surveys, Santa Cruz, CA

The applicant requests a permit to take (live-trap and release, and/or harass) Fresno kangaroo rats (*Dipodomys nitratoides exilis*) and San Joaquin kit foxes (*Vulpes macrotis mutica*) in Madera County, California, to determine the presence or absence of each species.

PRT-774724.

Applicant: Larry Bowling, Gretna, LA.

The applicant requests a permit to purchase in interstate commerce one male clouded leopard (*Neofelis nebulosa*) from Jim Fouts, Tanganyika Wildlife Company, Wichita, Kansas, for enhancement of propagation and survival of the species. The animal is anticipated to be born in early Spring 1993, to a clouded leopard owned by Jim Fouts.

PRT-775136.

Applicant: Snakes Alive!, Davis Creek, CA.

The applicant requests a permit to export one male and three female captive hatched Indian pythons (*Python molurus molurus*) to Martin M. Gay, Essex, England, Untied Kingdom, for enhancement of propagation and survival of the species.

PRT-775531.

Applicant: Marco Peters, Venice, FL.

The applicant requests a permit to export and reimport two male captive born tigers (*Panthera tigris*) for enhancement of propagation and survival of the species.

PRT-758175.

Applicant: Griffith Wildlife Biology, Galmuet, MI.

The applicant requests a permit to take (live capture and release, and/or harass) least Bell's vireos (*Vireo bellii pusillus*) in the counties of San Diego and Orange, California, to assess population.

PRT-775686.

Applicant: San Diego Wild Animal Park, Escondido, CA.

The applicant requests a permit to import one female captive born Somali wild ass (*Equus africanus somalicus*) from Tierpark, Am Tierpark, Berlin, Germany, for enhancement of propagation and survival of the species.

Written data or comments should be submitted to the Director, U.S. Fish and Wildlife Service, Office of Management Authority, 4401 North Fairfax Drive, room 432, Arlington, Virginia 22203 and must be received by the Director within 30 days of the date of this publication.

Documents and other information submitted with these applications are available for review by any party who submits a written request for a copy of such documents to the following office within 30 days of the date of publication of this notice: U.S. Fish and Wildlife Service, Office of Management Authority, 4401 North Fairfax Drive, room 432, Arlington, Virginia 22203. Phone: (703/358-2104); FAX: (703/358-2281).

Dated: March 12, 1993.

Susan Jacobsen,

Acting Chief, Branch of Permits, Office of Management Authority.

[FR Doc. 93-6242 Filed 3-17-93; 8:45 am]

BILLING CODE 4310-55-M

Meetings: Klamath River Basin Fisheries Task Force

AGENCY: Department of the Interior, U.S. Fish and Wildlife Service.

ACTION: Notice of meetings.

SUMMARY: Pursuant to section 10(a)(2) of the Federal Advisory Committee Act (5 U.S.C. App. I), this notice announces a meeting of the Klamath River Basin Fisheries Task Force, established under the authority of the Klamath River Basin Fishery Resources Restoration Act (16 U.S.C. 460ss *et seq.*). The meeting is open to the public.

DATES: The Klamath River Fisheries Task Force will meet from 1 p.m. to 5 p.m. and from 7 p.m. to 10 p.m. on Tuesday, March 30, and from 8 a.m. to 5 p.m. on Wednesday, March 31, 1993.

PLACE: The meeting location for the time periods of 1 p.m. to 5 p.m. on March 30, and 8 a.m. to 5 p.m. on March 31, 1993, will be at Molatore's Restaurant, 100 Main Street, Klamath Falls, Oregon. The evening session from 7 p.m. to 10 p.m. will be held at the Klamath County Commissioners' Hearing Chambers, 305 Main Street, Klamath Falls, Oregon.

FOR FURTHER INFORMATION CONTACT: Dr. Ronald A. Iverson, Project Leader, U.S. Fish and Wildlife Service, P.O. Box 1006, Yreka, California 96097-1006, telephone (916) 842-5763.

SUPPLEMENTARY INFORMATION: For background information on the Task Force, please refer to the notice of their initial meeting that appeared in the **Federal Register** on July 8, 1987 (52 FR 25639). The Task Force will meet March 30–31, 1993, to receive public comments on the draft amendment to the Long Range Plan for the Klamath River Basin Conservation Area Fishery Restoration Program. The amendment seeks to incorporate the upper Klamath River Basin (area defined as the mainstem Klamath River and all tributaries, upstream from Iron Gate Reservoir) into its planning area. During the afternoon session on March 30, the Task Force will hear a report from the U.S. Bureau of Reclamation's Klamath River Project Manager on the 1993 operations plan. Resource users' views on water management and fishery restoration issues will be given by representatives of the agriculture community and the Klamath Tribe. The evening session on March 30 is set aside solely to listen to public comment on the draft amendment document. On March 31, the Task Force will hear status reports on the Klamath River instream flow study proposal by the U.S. Department of the Interior, the green sturgeon study by the Hoopa Valley Tribe, the hatchery/wild stock review committee efforts, the hatchery committee efforts, and the Klamath River Information System development project; will discuss the Fiscal Year 1994 Request For Proposals and how to identify specific restoration work needed and translate that into work projects; will hear reports from all participating entities on what attempts will be made in Fiscal Year 1994 to implement the long-range plan's policies and objectives; and will hear a brief report on the effectiveness of all Federally funded Klamath River Fishery Restoration Program projects from Fiscal Years 1989–1992. The Task Force will make recommendations on the level of involvement with the U.S. Department of the Interior instream flow study; how to incorporate preference criteria for employment groups identified in the Klamath River Basin Fishery Resources Restoration Act; and how to identify immediate needs for restoration work and effect an annual Federal work plan that reflects those needs.

Dated: March 9, 1993.

Marvin L. Plenert,

Regional Director, U.S. Fish and Wildlife Service.

[FR Doc. 93–6293 Filed 3–17–93; 8:45 am]

BILLING CODE 4310–55–M

Bureau of Land Management

Salmon District Advisory Council: Meeting

AGENCY: Bureau of Land Management, Interior.

ACTION: Notice of meeting.

SUMMARY: The Salmon District Advisory Council will meet on Wednesday, April 14, 1993, in the New Junior High School Building, Main Street, Challis, Idaho. The meeting will convene at 10 a.m.

SUPPLEMENTARY INFORMATION: The meeting is held in accordance with Public Laws 92–463 and 94–579. The purpose for the meeting is to discuss the BLM water rights objections, the status of the Challis Resource Management Plan and Wild and Scenic River Study, and current Salmon District issues.

The meeting is open to the public. Interested persons may make oral statements to the Council between 11 a.m. and 11:30 a.m. or file written statements for the Council's consideration. Anyone wishing to make an oral statement must notify the District Manager at the Salmon District Office by April 9, 1993.

Summary minutes to the meeting will be maintained in the District Office and will be available for public inspection and reproduction (during regular business hours) within 30 days following the meeting. Notification of oral statements and requests for summary minutes should be sent to Roy S. Jackson, District Manager, Salmon District BLM, Box 430, Salmon, Idaho 83467.

Dated: March 9, 1993.

Robert W. Heidemann,

Associate District Manager.

[FR Doc. 93–6303 Filed 3–17–93; 8:45 am]

BILLING CODE 4310–66–M

[MT–930–4210–04; MTM 74602]

Notice of Conveyance of Certain Lands in Beaverhead County, Montana, and Order Providing for Opening of Public Land in Beaverhead County; MT

AGENCY: Bureau of Land Management, Interior.

ACTION: Notice.

SUMMARY: This order will open lands reconveyed to the United States in an exchange under the Federal Land Policy and Management Act of 1976, 43 U.S.C. 1701 et seq. (FLPMA), to the operation of the public land laws, including the mining laws and the mineral leasing laws, as specified.The first parcel of land will be used for grazing and wildlife habitat. The second parcel of land that was acquired in the exchange by the National Park Service is located within Yellowstone National Park. The public interest was well served through completion of this exchange.

EFFECTIVE DATE: April 30, 1993.

FOR FURTHER INFORMATION CONTACT: James Binando, BLM Montana State Office, P.O. Box 36800, Billings, Montana 59107, 406–255–2935.

SUPPLEMENTARY INFORMATION: 1. Notice is hereby given that pursuant to section 206 of FLPMA the following described surface and mineral estate was transferred to the State of Montana.

Principal Meridian, Montana

T. 10 S., R. W.,
Sec. 34, S½.

Total acreage conveyed: 320.00 acres.

2. In exchange for the above selected land, the United States acquired the following described surface and mineral estate from the State of Montana.

Principal Meridian, Montana

A. Acquired by Bureau of Land Management

T. 11 S., R. 6 W.,
Sec. 7, SE¼NW¼.

containing 40.00 acres, more or less.

B. Acquired by National Park Service

T. 9 S., R. 8 E.,

Sec. 16, government lot 9, excepting therefrom those lands patented to the Northern Pacific Railway Company under state patent No. 509, dated July 11, 1904, for the main track of the Park branch of the Northern Pacific Railroad, which contained 3.10 acres more or less; leaving a net remainder of 16.4 acres more or less. containing 16.4 acres, more or less.

3. The value of the Federal public land was appraised at $30,400 and the state land was appraised at $61,200. The $30,800 balance due to the State was equalized through a previous exchange with the State of Montana.

4. At 9 a.m. on April 30, 1993, the lands described in paragraph 2.A. above that were conveyed to the Bureau of Land Management, United States will be opened to the operation of the public land laws generally, subject to valid existing rights, the provisions of existing withdrawals, other segregations of record, and the requirements of applicable law. All valid applications received at or prior to 9 a.m. on April 30, 1993, shall be considered as simultaneously filed at that time. Those received thereafter shall be considered in the order of filing.

5. At 9 a.m. on April 30, 1993, the lands described in paragraph 2.A. above will be opened to location and entry under the United States mining laws and to the operation of the mineral

leasing laws, subject to valid existing rights, the provisions of existing withdrawals, other segregations of record, and the requirements of applicable law. Appropriation of any of the lands described in this order under the general mining laws prior to the date and time of restoration is unauthorized. Any such attempted appropriation, including attempted adverse possession under 30 U.S.C. 38 (1988), shall vest no rights against the United States. Acts required to establish a location and to initiate a right of possession are governed by State law where not in conflict with Federal law. The Bureau of land Management will not intervene in disputes between rival locators over possessory rights since Congress has provided for such determination in local courts.

6. The lands described in paragraph 2. B. above are not open to any of the public land laws, mining laws, or mineral leasing laws.

Dated: March 9, 1993.

James Binando,

Acting Deputy State Director, Division of Lands and Renewable Resources.

[FR Doc. 93–6294 Filed 3–17–93; 8:45 am]

BILLING CODE 4310–DN–M

[ID–060–03–4210–04; IDI–29536]

Realty Action; Exchange of Public Land in Bonner County, ID

AGENCY: Bureau of Land Management, Interior.

ACTION: Notice of realty action; exchange of public lands in Bonner County, Idaho.

SUMMARY: This Notice is to advise the public that the Emerald Empire Resource Area, Coeur d'Alene District of the Bureau of Land Management has determined that the following described lands are suitable for disposal by exchange to The Nature Conservancy of Idaho under section 206 of the Federal Land Policy and Management Act of 1976, 43 U.S.C. 1716:

Boise Meridian, Idaho

T.56N., R.2E. (Howe Mountain),
Sec. 17, SE¼SW¼, S½S½NW¼SE¼, SW¼SE¼
Sec. 20, lots 1,2,3,7, SE¼NE¼, NE¼SE¼
Sec. 21, lots 2,3,8,9
Sec. 29, lot 13
T.55N., R.3E.,
Sec. 30, lot 1
T.57N., R.1W.,
Sec. 35, lot 3, unpatented portion of SE¼ SW¼ and SE¼

The area described above contains approximately 568.335 acres in Bonner County.

In exchange for these lands, the United States will acquire the following described lands from The Nature Conservancy of Idaho:

Boise Meridian, Idaho

T.56N., R.1E.,
Sec. 7, south 322 feet of lot 2, lots 3, 6, 7, and 8, NW¼SW¼, west 530 feet of SW¼NE¼

The area described above contains approximately 200.44 acres of private land in Bonner County.

The purpose of the land exchange is to benefit the public interest by obtaining important resource values. The public lands to be exchanged are isolated and difficult to manage parcels with limited resource values. The private lands being offered have important values for access, wildlife, and recreation that merit acquisition for public ownership. There are no grazing leases, grazing permits, or range improvements on any of the above described lands. The exchange is consistent with the Bureau of Land Management land use plans and the public interest will be well served by completing this exchange. Final determination on disposal will await completion of an environmental analysis, which will be made available to the public. The value of the lands to be exchanged will be approximately equal.

Lands to be transferred from the United States will be subject to the following reservations, terms, and conditions:

1. All valid existing rights, including any right-of-way, easement, permit or lease of record.

2. A reservation to the United States of a right-of-way for ditches and canals constructed by the authority of the United States under the Act of August 30, 1890 (43 U.S.C. 945).

The publication of this notice in the **Federal Register** will segregate the public lands described above to the extent that they will not be subject to appropriation under the public land laws, including the mining laws but not from exchange pursuant to section 206 of the Federal Land Policy and Management Act of 1976. As provided by regulations of 43 CFR 2201.1(b), any subsequently tendered application, allowance of which is discretionary, shall not be accepted, shall not be considered as filed and shall be returned to the applicant. The segregative effect of this Notice will terminate upon issuance of patent or in two years, whichever occurs first.

ADDRESSES: Detailed information concerning the exchange is available for review at the Coeur d'Alene District Office, 1808 North Third Street, Coeur d'Alene, Idaho 83814.

SUPPLEMENTARY INFORMATION: For a period of 45 days from the date of publication of this notice in the **Federal Register**, interested parties may submit comments to the District Manager at the above address. Objections will be reviewed by the State Director who may sustain, vacate, or modify this realty action. In the absence of any objections, this realty action will become the final determination of the Department of the Interior.

Dated: March 9, 1993.

Fritz U. Rennebaum,

District Manager.

[FR Doc. 93–6178 Filed 3–17–93; 8:45 am]

BILLING CODE 4310–GG–M

[NM–030–03–3110–10–G203; NMNM 69994–16, et al.]

Issuance of Exchange Conveyance Documents; New Mexico

AGENCY: Bureau of Land Management, Interior.

ACTION: Notice.

SUMMARY: The United States issued exchange documents to The Nature Conservancy pursuant to section 206 of the Act of October 21, 1976 (43 U.S.C. 1716) as follows:

On December 20, 1990, an exchange document was issued for the surface and mineral estates in and under the following described land in Dona Ana County, New Mexico:

New Mexico Principal Meridian

NMNM 69994–16

T. 23 S., R. 1 E.,
Sec. 28, E½E½E½NE¼SW¼ and E½NE¼SE¼SW¼;
Sec. 33, E½NE¼NE¼NW¼.
Containing 15.00 acres.

On January 9, 1991, two exchange documents were issued for the surface and mineral (excluding geothermal) estates in and under the following described land located in Dona Ana County, New Mexico:

New Mexico Principal Meridian

NMNM 69994–18

T. 24 S., R. 3 E.,
Sec. 21, SE¼SW¼ and S½SE¼;
Sec. 28, NE¼ and E½NW¼.
Containing 360.00 acres.

NMNM 69994–20

T. 25 S., R. 3 E.,
Sec. 34, lots 3, 4, and 5.
Containing 100.00 acres.

On January 22, 1991, an exchange document was issued for the surface

and mineral estates in and under the following described land in Otero County, New Mexico:

New Mexico Principal Meridian

NMNM 69994–17

T. 16 S., R. 10 E.,
Sec. 5, lots 22, 24, 27, and 29.
Containing 42.51 acres.

In exchange for the surface and mineral estates in the above-described land, the United States acquired the surface and mineral estates in land located within Hidalgo and Grant Counties, New Mexico, and the surface estate in land located within Eddy County, New Mexico, described as follows:

New Mexico Principal Meridian

NMNM 69994–21

T. 19 S., R. 19 W.,
Sec. 18, those lands in the S½SE¼ and SE¼SW¼, less those lands more particularly described by metes and bounds, as recorded on December 30, 1991, in the Grant County Clerk's office in Book 229, pages 6728–6731;
Sec. 19, lot. 4.
Containing 130.476 acres.

NMNM 69994–22

T 19 S., R. 19 W.,
Sec. 18, those lands in the S½NE¼, and NW¼SE¼, and those portions of the NE¼SW¼, SE¼SW¼, and SW¼SE¼ more particularly described by metes and bounds, as recorded on March 30, 1992, in the Grant County Clerk's office in Book 229, pages 7290–7292.

NMNM 69994–23

T. 25 S., R. 24 E.,
Sec. 25, those lands in the W½NW¼, less those lands north and west of that certain Eddy County Road 418 more particularly described by metes and bounds, as recorded on January 3, 1992, in the Eddy County Clerk's office in Book 112, pages 258–261;
Sec. 26, those portions of the E½ and E½W½ lying southerly and easterly of that certain Eddy County Road 418 and more
particularly described by cadastral survey dated August 3, 1990, as recorded on January 3, 1992, in the Eddy County Clerk's office in Book 112, pages, 259–261;
Sec. 35, N½NE¼, SW¼NE½, and E½NW¼.
Containing 451.97 acres.

NMNM 69994–24

T. 19 S., R. 20 W.,
Sec. 21, SE¼SE¼;
Sec. 25, E½NE¼.
Containing 120.00 acres.

The purpose of the exchange was to acquire non-Federal land which has high public values for wildlife habitat and recreation.

Dated: March 10, 1994.

Larry L. Woodard,

State Director.

[FR Doc. 93–6295 Filed 3–17–93; 8:45 am]

BILLING CODE 4310–FB–M

[OR 36198; OR–080–03–4212–04; GP3–142]

Realty Action; Proposed Modified Competitive Sale

The following described public land has been examined and determined to be suitable for transfer out of Federal ownership by modified competitive sale under the authority of sections 203 and 209 of the Federal Land Policy and Management Act of 1976, as amended (90 Stat. 2750; 43 U.S.C. 1713 and 90 Stat. 2757; 43 U.S.C. 1719), at not less than the appraised fair market value:

Willamette Meridian, Oregon,

T. 15 S., R. 5 W.,
Sec. 6, Lot 5.

The above-described parcel contains 1.46 acres in Benton County.

The parcel will not be offered for sale until at least 60 days after publication of this notice in the **Federal Register**. The fair market value of the parcel has not yet been determined. Anyone interested in knowing the amount may request this information from the address shown below.

The above-described land is hereby segregated from appropriation under the public land laws, including the mining laws, but not from sale under the above-cited statute, for 270 days or until title transfer is completed or the segregation is terminated by publication in the **Federal Register**, whichever occurs first.

The parcel is difficult and uneconomic to manage as part of the public lands and is not suitable for management by another Federal department or agency. No significant resource values will be affected by this transfer. Because of the parcel's relative small size, its best use is to merge it with one of the adjoining ownerships. Use of the modified competitive sale procedures will avoid an inappropriate land ownership pattern. The sale is consistent with the Westside Management Framework Plan and the public interest will be served by offering this land for sale.

The parcel is being offered only to Terry W. and Jacqueline L. Williams (owners of Tax Lot 500, Map 15–5–5), Jean R. Rothacher (owner of Tax Lot 600, Map 15–5–5), Monte J. and Cynthia E. Anderson (contract purchasers of Tax Lot 100, Map 15–5–6), and Edward J. and Patricia L. Boardrow (owners of Tax Lot 1201, Map 15–5–6), using modified competitive sale procedures authorized under 43 CFR 2711.3–2.

Sealed written bids, delivered or mailed, must be received by the Bureau of Land Management, Salem District Office, 1717 Fabry Road SE., Salem, Oregon 97306, prior to 11 a.m. on the date of the sale (to be announced). Each bid must be accompanied by a certified check, postal money order, bank draft or cashier's check, made payable to the Bureau of Land Management, for not less than the appraised fair market value and shall be enclosed in a sealed envelope clearly marked, in the lower left-hand corner, "Bid for Public Land Sale OR 36198". The written sealed bids will be opened and declared at the sale.

The terms, conditions, and reservations applicable to the sale are as follows:

1. The high bidder will be required to submit proof that he is a U.S. citizen and is at least 18 years of age or more.

2. The mineral interests being offered for conveyance have no known mineral value. A bid will also constitute an application for conveyance of the mineral estate, in accordance with Section 209 of the Federal Land Policy and Management Act. All qualified bidders must include with their bid a nonrefundable $50.00 filing fee for the conveyance of the mineral estate.

3. The patent will be subject to:

a. Rights-of-way for ditches or canals will be reserved to the United States under 43 U.S.C. 945.

b. All valid existing rights and reservations of record.

If the land identified in this notice is not sold, the sale will be re-offered on a competitive basis. A revised notice will be published for the re-offering.

Detailed information concerning the sale is available for review at the Salem District Office, address above.

For a period of 45 days from the date of publication of this notice in the **Federal Register**, interested parties may submit comments to the Alsea Area Manager, Salem District Office, at the above address. Any adverse comments will be reviewed by the Salem District Manager, who may sustain, vacate, or modify this realty action. In the absence of any adverse comments, this realty action will become the final determination of the Department of the Interior.

John H. Mears,

Alsea Area Manager.

[FR Doc. 93–6296 Filed 3–17–93; 8:45 am]

BILLING CODE 4310–33–M

[OR-102-03-4210-05, OR 46908]

Realty Action: Sales, Public Lands; Douglas County, OR

AGENCY: Bureau of Land Management, Department of the Interior.

ACTION: Notice of non-competitive sale of a land parcel in Douglas County, Oregon.

SUMMARY: The Bureau of Land Management is considering the sale of a .05 acre parcel of land which is difficult and uneconomical to manage. The parcel will be offered to the adjacent landowner.

DATES: Comments must be submitted on or before May 3, 1993.

ADDRESSES: Comments may be mailed to District Manager, Bureau of Land Management, Roseburg District, 777 N.W. Garden Valley Blvd., Roseburg, OR 97470.

FOR FURTHER INFORMATION CONTACT: Cathie Jensen, Realty Specialist at the Roseburg address given above, telephone (503) 440-4930.

SUPPLEMENTARY INFORMATION: The following-described revested Oregon and California Railroad Grant land is suitable for disposal by sale under section 203 of the Federal Land Policy and Management Act of October 21, 1976 (90 Stat 2750, 43 U.S.C. 1713) at no less than the appraised fair market value:

Willamette Meridian

T. 29 S., R. 8 W.
Sec. 31, Lot 8; Douglas County, Oregon.

No significant resource values will be affected by this disposal. The sale is consistent with Bureau planning. The sale involves a .05 acre parcel which is difficult and uneconomical to manage and is not suitable for management by another Federal department or agency. The sale will also resolve a non-willful unauthorized occupancy. The public interest would best be served by offering this land for sale.

Direct Sale Procedure

The parcel identified by Serial No. OR 46908 is being offered using direct sale procedures (43 CFR 2711-3.3). The land will be sold at fair market value to adjacent landowner Beulah B. Burton.

Terms and Conditions of This Sale

Beulah B. Burton will be required to submit a deposit of either cash, bank, draft, money order, or any combination for not less than 20 percent of the appraised value. The remainder of the full appraised price must be submitted prior to the expiration of 180 days from date of sale. Failure to submit the remainder of the full appraised price shall result in the cancellation of the sale and forfeiture of the 20 percent deposit.

1. Mineral interest will be conveyed to purchaser at appraised value. The sale will also constitute an application for conveyance of the mineral estate in accordance with section 209 of the Federal Land Policy and Management Act, 43 U.S.C. 1719. The purchaser must include with their bid deposit a nonrefundable $50.00 filing fee for the conveyance of the mineral estate.

2. Rights-of-way for ditches and canals will be reserved to the United States under 43 U.S.C. 945.

3. Patent will be issued subject to all valid existing rights and reservations of record.

4. The BLM may accept or reject any and all offers or withdraw any land or interest in land from sale if, in the opinion of the Authorized Officer, consummation of the sale would not be fully consistent with the Federal Land Policy and Management Act or other applicable laws.

For a period of 45 days from the date of publication of this notice in the **Federal Register**, interest parties may submit comments to the District Manager, Bureau of Land Management, Roseburg District, 777 N.W. Garden Valley Blvd., Roseburg, Oregon 97470. Objections will be reviewed by the State Director who may sustain, vacate, or modify this realty action. In the absence of any objections, the realty action will become the final determination of the Department of the Interior.

Dated: March 11, 1993.

Gordon L. Cheniae,

Acting District Manager.

[FR Doc. 93-6297 Filed 3-17-93; 8:45 am]

BILLING CODE 4310-33-M

[NM-920-4210-06; NMNM-84801]

Cancellation of Proposed Withdrawal; New Mexico

AGENCY: Bureau of Land Management; Interior.

ACTION: Notice.

SUMMARY: The United States Department of Agriculture, Forest Service has canceled its application for a proposed withdrawal of 4,886.58 acres of National Forest System lands for protection of the East Fork of the Jemez Wild and Scenic River and to protect high recreation values. The temporary segregative effect of this proposed withdrawal expired on December 14, 1992. This action will terminate the proposed withdrawal. The land has been and remains open to mineral leasing.

EFFECTIVE DATE: March 18, 1993.

FOR FURTHER INFORMATION CONTACT: Georgiana E. Armijo, BLM New Mexico State Office, P.O. Box 27115, Santa Fe, New Mexico 87502-0115, 505-438-7594.

SUPPLEMENTARY INFORMATION: A Notice of Proposed Withdrawal was published in the **Federal Register**, 55 FR 51510, December 14, 1990, which segregated the land described therein for up to 2 years from location and entry under the general mining laws, subject to valid existing rights. The 2-year segregation expired on December 14, 1992. The Forest Service has canceled its application. The lands are described as follows:

New Mexico Principal Meridian

Santa Fe National Forest

T. 18 N., R. 3 E.,
- Sec. 1, lots 5 to 16, inclusive, S½NE¼, and SE¼SE¼ (excluding that portion designated as the East Fork of the Jemez Wild and Scenic River as described in Pub. L. 101-306 of June 6, 1990);
- Sec. 2, lot 1, S½NE¼, E½SW¼NW¼, SE¼NW¼SW¼NW¼, SW¼SW¼NW¼, SE¼NW¼, N½SW¼, E½E½SE¼SW¼, E½SE¼, N½NW¼SE¼, N½S½NW¼SE¼, SW¼SW¼NW¼SE¼, W½W½SW¼SE¼, SE¼SW¼SW¼SE¼, and S½SE¼SW¼SE¼ (excluding that portion designated as the East Fork of the Jemez Wild and Scenic River as described in Pub. L. 101-306);
- Sec. 3, lot 8, SW¼NW¼, W½SE¼NW¼, W½SW¼, W½E½SW¼, and NE¼SE¼ (excluding that portion designated as the East Fork of the Jemez Wild and Scenic River as described in Pub. L. 101-306);
- Sec. 4, lots 3 to 6, inclusive, S½N½, SW¼, NE¼SE¼, and S½SE¼ (excluding that portion designated as the East Fork of the Jemez Wild and Scenic River as described in Pub. L. 101-306);
- Sec. 5, lots 8 to 10, inclusive, S½NE¼, and SE¼ (excluding that portion designated as the East Fork of the Jemez Wild and Scenic River as described in Pub. L. 101-306);
- Sec. 10, S½NW¼NE¼, SW¼NE¼, NW¼NE¼NW¼, S½NE¼NW¼, NW¼NW¼, S½NW¼, SW¼, SW¼NE¼NE¼SE¼, W½NE¼SE¼, W½SE¼NE¼SE¼, SE¼SE¼NE¼SE¼, W½SE¼, and SE¼SE¼ (excluding that portion designated as the East Fork of the Jemez Wild and Scenic River as described in Pub. L. 101-306);
- Sec. 12, E½;
- Sec. 13, N½N½;
- Sec. 14, lots 1 and 2, and N½NW¼.

T. 18 N., R. 4 E.,
- Sec. 3, lots 17 and 18, and lots 22 to 24, inclusive (excluding that portion designated as the East Fork of the Jemez Wild and Scenic River as described in Pub. L. 101-306);
- Sec. 4, lots 9 to 16, inclusive, and lots 19 to 24, inclusive (excluding that portion

designated as the East Fork of the Jemez Wild and Scenic River as described in Pub. L. 101–306);
Sec. 5, lots 9 to 17, inclusive, and lots 21 to 28, inclusive (excluding that portion designated as the East Fork of the Jemez Wild and Scenic River as described in Pub. L. 101–306);
Sec. 6, lot 7, and lots 12 to 26, inclusive (excluding that portion designated as the East Fork of the Jemez Wild and Scenic River as described in Pub. L. 101–306);
Sec. 7, lots 2, 3, 4, 6, and 7, E½, and E½W½;
Sec. 8, SE¼SE¼NE¼NE¼, NW¼NW¼NW¼NE¼, SE¼NE¼, NE¼NE¼NE¼NW¼, S½NE¼NE¼NW¼, NW¼NW¼NE¼NW¼, E½SW¼NE¼NW¼, SE¼NE¼NW¼, W½NW¼, SE¼NW¼, N½SW¼, NE¼SE¼, and S½S½;
Sec. 9, E½, NE¼NW¼, SE¼NE¼NW¼NW¼, S½NW¼NW¼, S½NW¼, and SW¼ (excluding that portion designated as the East Fork of the Jemez Wild and Scenic River as described in Pub. L. 101–306);
Sec. 10, NW¼;
Sec. 17, N½N½;
Sec. 18, lot 1, N½NE¼ and NE¼NW¼.

The areas described aggregate approximately 4,886.58 acres in Sandoval County.

Dated: March 10, 1993.

Larry Woodard,

State Director.

[FR Doc. 93–6298 Filed 3–17–93; 8:45 am]

BILLING CODE 4310–FB–M

Minerals Management Service

Outer Continental Shelf Advisory Board Gulf of Mexico Regional Technical Working Group Meeting

AGENCY: Minerals Management Service, Interior.

ACTION: Notice of Gulf of Mexico Regional Technical Working Group (RTWG) Meeting.

SUMMARY: Notice of this meeting is issued in accordance with the Federal Advisory Committee Act (Pub. L. No. 92–463). The Gulf of Mexico RTWG meeting will be held April 7–8, 1993, at the Minerals Management Service office located at 1201 Elmwood Park Boulevard, Jefferson, Louisiana.

The meeting will be held beginning at 9 a.m. on April 7. Agenda items are as follows:

- Roundtable Discussion.
- LSU National Resource Mapping, Hurricane Andrew and Greenhill spill Update.
- LSU National Resource Mapping.
- Texas GIS Data Dictionary.
- Overview—OPA '90.
- Environmental Studies.

Agenda items for April 8 are as follows:

- NPDES Permitting Monitoring Requirements.
- Discussion and Reports on Environmental Studies.

FOR FURTHER INFORMATION: This meeting is open to the public. Individuals wishing to make oral presentations to the committee concerning agenda items should contact Ms. Ann Hanks of the Gulf of Mexico OCS Regional Office at (504) 736–2589 by March 22, 1993. Written statements should be submitted by March 29, 1993, to Ms. Hanks at 1201 Elmwood Park Boulevard, Jefferson, Louisiana 70123–2394.

SUPPLEMENTARY INFORMATION: The Gulf of Mexico RTWG is one of six such Committees that advises the Director of the Minerals Management Service on technical matters of regional concern regarding offshore prelease and postlease sale activities. The RTWG membership consists of representatives from Federal Agencies, the coastal States of Alabama, Florida, Louisiana, Mississippi, and Texas, the petroleum industry, the environmental community, and other private interests.

Dated: March 1, 1993.

J. Rogers Pearcy,

Regional Director, Gulf of Mexico OCS Region.

[FR Doc. 93–6300 Filed 3–17–93; 8:45 am]

BILLING CODE 4310–MR–M

INTERNATIONAL TRADE COMMISSION

[Investigations Nos. 701–TA–319–332, 334, 336–342, 344, 347–353 and 731–TA–573–579, 581–592, 594–597, 599–609, and 612–619 (Final)]

Certain Flat-Rolled Carbon Steel Products from Argentina, Australia, Austria, Belgium, Brazil, Canada, Finland, France, Germany, Italy, Japan, the Republic of Korea (Korea), Mexico, the Netherlands, New Zealand, Poland, Romania, Spain, Sweden, and the United Kingdom

AGENCY: United States International Trade Commission.

ACTION: Revised schedule for the subject investigations.

EFFECTIVE DATE: March 12, 1993.

FOR FURTHER INFORMATION CONTACT: Jonathan Seiger (202–205–3183), Office of Investigations, U.S. International Trade Commission, 500 E Street SW., Washington, DC 20436. Hearing-impaired persons can obtain information on this matter by contacting the Commission's TDD terminal on 202–205–1810. Persons with mobility impairments who will need special assistance in gaining access to the Commission should contact the Office of the Secretary at 202–205–2000.

SUPPLEMENTARY INFORMATION: On December 7, 1992, and February 4, 1993, the Commission instituted the subject investigations and established a schedule for their conduct (57 FR 60247, December 18, 1992; 58 FR 8974, February 18, 1993). Subsequently, the Department of Commerce extended the date for its final determinations in the investigations from April 12, 1993 to June 21, 1993 (58 FR 7071, February 4, 1993, *e.g.*). The Commission, therefore, is revising its schedule in the investigations to conform with Commerce's new schedule.

The Commission's new schedule for the investigations is as follows: requests to appear at the hearing must be filed with the Secretary to the Commission not later than June 17, 1993; the prehearing conference will be held at the U.S. International Trade Commission Building at 9:30 a.m. on June 24, 1993; the prehearing staff report will be placed in the nonpublic record on June 11, 1993; the deadline for filing prehearing briefs is June 18, 1993; the hearing will be held at the U.S. International Trade Commission Building at 9:30 a.m. on June 29 & 30, 1993; and the deadline for filing posthearing briefs is July 7, 1993.

For further information concerning these investigations see the Commission's notice on investigations cited above and the Commission's Rules of Practice and Procedure, part 201, subparts A through E (19 CFR part 201), and part 207, subparts A and C (19 CFR part 207).

Authority: These investigations are being conducted under authority of the Tariff Act of 1930, title VII. This notice is published pursuant to section 207.20 of the Commission's rules.

By order of the Commission.

Issued: March 12, 1993.

Paul R. Bardos,

Acting Secretary.

[FR Doc. 93–6261 Filed 3–17–93; 8:45 am]

BILLING CODE 7020–02–M

DEPARTMENT OF JUSTICE

Information Collection Under Review

March 12, 1993.

The Office of Management and Budget (OMB) has been sent the following collection(s) of information proposals for review under the provisions of the Paperwork Reduction Act (44 U.S.C.

chapter 35) and the Paperwork Reduction Reauthorization Act since the last list was published. Entries are grouped into submission categories, with each entry containing the following information:

(1) The title of the form/collection;

(2) The agency form number, if any, and the applicable component of the Department sponsoring the collection;

(3) How often the form must be filled out or the information is collected;

(4) Who will be asked or required to respond, as well as a brief abstract;

(5) An estimate of the total number of respondents and the amount of time estimated for an average respondent to respond;

(6) An estimate of the total public burden (in hours) associated with the collection; and,

(7) An indication as to whether Section 3504(h) of Public Law 96–511 applies.

Comments and/or suggestions regarding the item(s) contained in this notice, especially regarding the estimated public burden and associated response time, should be directed to the OMB reviewer, Mr. Jefferson B. Hill on (202) 395–7340 and to the Department of Justice's Clearance Officer, Mr. Don Wolfrey, on (202) 514–4115 or facsimile: (202) 514–1534. If you anticipate commenting on a form/collection, but find that time to prepare such comments will prevent you from prompt submission, you should notify the OMB reviewer and the DOJ Clearance Officer of your intent as soon as possible. Written comments regarding the burden estimate or any other aspect of the collection may be submitted to Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503, and to Mr. Don Wolfrey, DOJ Clearance Officer, SPS/JMD/850 WCTR, Department of Justice, Washington, DC 20530.

New Collection

(1) Victim Assistance Agency Survey.

(2) Office of Justice Programs.

(3) Every Several Years.

(4) State or local governments and non-profit institutions.

This survey will be used to document the status of victim assistance agencies operating at the federal, state, and local levels, particularly the training needs and programs for these agencies.

(5) 248 annual responses at .5 hours per response.

(6) 124 annual burden hours.

(7) Not applicable under 3504(h)

Public comment on these items is encouraged.

Don Wolfrey,

Department Clearance Officer, Department of Justice.

[FR Doc. 93–6184 Filed 3–17–93; 8:45 am]

BILLING CODE 4410–19–M

Information Collections Under Review

March 15, 1993.

The Office of Management and Budget (OMB) has been sent the following collection(s) of information proposals for review under the provisions of the Paperwork Reduction Act (44 U.S.C. chapter 35) and the Paperwork Reduction Reauthorization Act since the last list was published. Entries are grouped into submission categories, with each entry containing the following information:

(1) The title of the form/collection;

(2) The agency form number, if any, and the applicable component of the Department sponsoring the collection;

(3) How often the form must be filled out or the information is collected;

(4) Who will be asked or required to respond, as well as a brief abstract;

(5) An estimate of the total number of respondents and the amount of time estimated for an average respondent to respond;

(6) An estimate of the total public burden (in hours) associated with the collection; and,

(7) An indication as to whether section 3504(h) of Public Law 96–511 applies.

Comments and/or suggestions regarding the item(s) contained in this notice, especially regarding the estimated public burden and associated response time, should be directed to the OMB reviewer, Mr. Jefferson B. Hill on (202) 395–7340 and to the Department of Justice's Clearance Officer, Mr. Don Wolfrey, on (202) 514–4115 or facsimile: (202) 514–1534. If you anticipate commenting on a form/collection, but find that time to prepare such comments will prevent you from prompt submission, you should notify the OMB reviewer and the DOJ Clearance Officer of your intent as soon as possible. Written comments regarding the burden estimate or any other aspect of the collection may be submitted to Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503, and to Mr. Don Wolfrey, DOJ Clearance Officer, SPS/JMD/850 WCTR, Department of Justice, Washington, DC 20530.

Extension of the Expiration Date of a Currently Approved Collection Without any Change in the Substance or in the Method of Collection

(1) Guidelines for the State Reimbursement Program for Incarcerated Mariel Cubans.

(2) Office of Justice Programs.

(3) Once.

(4) State or local governments. Mariel Cuban data is required for the Immigration and Naturalization Service to determine whether specific inmates are indeed Mariels and for the Department of Justice/Bureau of Justice Assistance to determine the number of months of incarceration in order to establish reimbursement amounts.

(5) 38 annual responses at 40 hours per response.

(6) 1,520 annual burden hours.

(7) Not applicable under 3504(h).

Public comment on these items is encouraged.

Dated: March 15, 1993.

Don Wolfrey,

Department Clearance Officer, Department of Justice.

[FR Doc. 93–6253 Filed 3–17–93; 8:45 am]

BILLING CODE 4410–19–M

Antitrust Division

Pursuant to the National Cooperative Research Act of 1984—Open Software Foundation, Inc.

Notice is hereby given that, on February 1, 1993, pursuant to section 6(a) of the National Cooperative Research Act of 1984, 15 U.S.C. 4301 *et seq.* ("the Act"), Open Software Foundation, Inc. ("OSF") filed written notifications simultaneously with the Attorney General and the Federal Trade Commission disclosing changes in its membership. The additional notifications were filed for the purpose of extending the Act's provisions limiting the recovery of antitrust plaintiffs to actual damages under specified circumstances. Specifically, the identities of the new, non-voting members of OSF are as follows: Telefonaktiebolaget LM Ericsson, Stockholm, SWEDEN; CTP, Inc., Cambridge, MA; Queensland University of Technology, Brisbane, AUSTRALIA; Bell Atlantic Systems Group, Inc., Frazer, PA; University of Indonesia, Jakarta, INDONESIA; National Cheng Kung University, Tainan, Taiwan, CHINA; Government Communications Headquarters, Cheltenham, ENGLAND; Bailey Controls Company, Wickliffe, OH; MCI Telecommunications, Colorado Springs, CO; University of

New Hampshire, Durham, NH; and Landmark Systems Corporation, Vienna, VA. No new voting members have been added as of this filing.

No other changes have been made in either the membership or planned activity of the group research project. Membership in this group research project remains open, and OSF intends to file additional written notifications disclosing all changes in membership.

On August 8, 1988, OSF and the Open Software Foundation Institute, Inc. (the "Institute") filed its original notification pursuant to section 6(a) of the Act. The Department of Justice published a notice in the **Federal Register** pursuant to section 6(b) of the Act on September 7, 1988, (53 FR 34594).

The last notification was filed with the Department on November 17, 1992. A notice was published in the **Federal Register** pursuant to section 6(b) of the Act on January 12, 1993 (58 FR 3980).

Joseph H. Widmar,

Director of Operations, Antitrust Division.

[FR Doc. 93–6301 Filed 3–17–93; 8:45 am]

BILLING CODE 4410–01–M

NATIONAL FOUNDATION ON THE ARTS AND THE HUMANITIES

Agency Information Collection Activities Under OMB Review

AGENCY: National Endowment for the Arts.

ACTION: Notice.

SUMMARY: The National Endowment for the Arts (NEA) has sent to the Office of Management and Budget (OMB) a request for expedited clearance, by March 31, 1993, of the following proposal for the collection of information under the provision of the Paperwork Reduction Act (44 U.S.C. chapter 35).

DATES: Comments on this information collection must be submitted by March 25, 1993.

ADDRESSES: Send comments to Mr. Steve Semenuk, Office of Management and Budget, New Executive Office Building, 726 Jackson Place, NW., room 3002, Washington, DC 20503; (202–395–7316). In addition, copies of such comments may be sent to Ms. Judith E. O'Brien, National Endowment for the Arts, Administrative Services Division, room 203, 1100 Pennsylvania Avenue, NW., Washington, DC 20506; (202–682–5401).

FOR FURTHER INFORMATION CONTACT: Ms. Judith E. O'Brien, National Endowment for the Arts, Administrative Services Division, room 203, 1100 Pennsylvania Avenue, NW., Washington, DC 20506; (202–682–5401).

SUPPLEMENTARY INFORMATION: The Endowment requests the review of a revision of a currently approved collection of information. This entry is issued by the Endowment and contains the following information: (1) The title of the form; (2) how often the required information must be reported; (3) who will be required or asked to report; (4) what the form will be used for; (5) an estimate of the number of responses; (6) the average burden hours per response; (7) an estimate of the total number of hours needed to prepare the form. This entry is not subject to 44 U.S.C. 3504(h). Grantees of the National Endowment of the Arts that receive Endowment funds for the purpose of subgranting are required to forward lists of proposed subgrants and related information to the Endowment for review and approval. The lists will be accompanied by a description of the actual selection process (limited to one paragraph), the review criteria against which subgrant recommendations were evaluated, and names and primary professional affiliation of those (e.g., panelists) involved in making the subgrant recommendations. The lists may also be accompanied by a copy of the complete application from those proposed for a subgrant, as necessary.

Title: Additional Terms & Conditions for Organizations Receiving Support for Subgranting.

Frequency of Collection: On occasion.

Respondents: Endowment grantees that conduct subgranting.

Use: Grant administration and oversight.

Estimated Number of Respondents: 40.

Average Burden Hours Per Response: 4.

Total Estimated Burden: 160.

Judith E. O'Brien,

Management Analyst, Administrative Services Division, National Endowment for the Arts.

[FR Doc. 93–6177 Filed 3–17–93; 8:45 am]

BILLING CODE 7537–01–M

NATIONAL SCIENCE FOUNDATION

Special Emphasis in Biological and Critical Systems; Meeting

In accordance with the Federal Advisory Committee Act (Pub. L. 92–463, as amended), the National Science Foundation announces the following meeting.

Dates and Times: March 31, 1993—8:30 a.m.–5 p.m.

Place: Conference Room, National Science Foundation, 1800 G Street, NW., room 1133, Washington, DC 20550.

Type of Meeting: Closed.

Contact Person: Edward H. Bryan, Program Director, BCS, room 1132, National Science Foundation, 1800 G Street, NW., Washington, DC 20550.

Telephone: (202) 357–7737.

Purpose of Meeting: To review proposals for NYI in the Biological and Critical Systems Division.

Agenda: To review and evaluate NYI proposals.

Reason for Closing: The proposals being reviewed include information of a proprietary or confidential nature, including technical information; financial data, such as salaries; and personal information concerning individuals associated with the proposals. These matters are exempt under 5 U.S.C. 552b(c), (4) and (6) of the Government in the Sunshine Act.

Dated: March 15, 1993.

M. Rebecca Winkler,

Committee Management Officer.

[FR Doc. 93–6267 Filed 3–17–93; 8:45 am]

BILLING CODE 7555–01–M

Advisory Committee for Chemistry; Meeting

In accordance with the Federal Advisory Committee Act (Pub. L. 92–463, as amended), the National Science Foundation announces the following meeting.

Dates and Times: April 8, 1993, 9 a.m.–5 p.m., April 9, 1993, 9 a.m.–3 p.m.

Place: Room 540, 1800 G Street, NW., Washington, DC 20550.

Type of Meeting: Open.

Contact Person: Kenneth G. Hancock, Director, Division of Chemistry, room 340, National Science Foundation, 1800 G Street, NW., Washington, DC 20550. Telephone: (202) 357–7947.

Minutes: May be obtained from the contact person listed above.

Purpose of Meeting: To provide advice and recommendations concerning support for research and education in chemistry.

Agenda: Long range planning for the Division of Chemistry, review of current activities, and discussion of new programs and procedures.

Dated: March 15, 1993.

M. Rebecca Winkler,

Committee Management Officer.

[FR Doc. 93–6268 Filed 3–17–93; 8:45 am]

BILLING CODE 7555–01–M

Special Emphasis Panel in Environmental Biology; Meeting

In accordance with the Federal Advisory Committee Act (Pub. L. 92–463, as amended), the National Science Foundation announces the following meeting.

Dates and Times: April 5 & 6, 1993.

Place: Room 500c, 1110 Vermont Ave., NW., Washington, DC 20550.

Type of Meeting: Closed.

Contact Person: James T. Callahan, Program Director, Long Term Projects in Environmental Biology, room 215, National Science Foundation, 1800 G St. NW., Washington, DC 20550. Telephone: (202) 357–9586.

Purpose of Meeting: To provide advice and recommendations for National Science Foundation Young Investigator nominations/applications submitted to NSF for financial support.

Agenda: To review and evaluate National Science Foundation Young Investigator nominations/applications as part of the selection process for awards.

Reason for Closing: The applications being reviewed include information of a proprietary or confidential nature, including technical information; financial data, such as salaries; and personal information concerning individuals associated with the nominations. These matters are exempt under 5 U.S.C. 552b(c) (4) and (6) of the Government in the Sunshine Act.

Dated: March 15, 1993.

M. Rebecca Winkler,

Committee Management Officer.

[FR Doc. 93–6282 Filed 3–17–93; 8:45 am]

BILLING CODE 7555–01–M

Advisory Committee for Mathematical and Physical Sciences; Notice of Meeting

In accordance with the Federal Advisory Committee Act (Pub. L. 92–463, as amended), the National Science Foundation announces the following meeting:

Date and Time: April 5, 1993, 8:30 a.m.–5 p.m., April 6, 1993, 8:30 a.m.–12 noon.

Place: Santa Fe Institute, 1600 Old Pecos Trail, Sante Fe, New Mexico 87501.

Type of Meeting: Open.

Contact Person: Ms. Rowena Peacock, National Science Foundation, room 512, 1800 G Street, NW., Washington, DC 20550, Telephone: (202) 357–5138. Anyone planning to attend this meeting should notify Ms. Peacock no later than March 26, 1993.

Minutes: May be obtained from the contact person listed above.

Purpose of Meeting: To provide advice, recommendations, and oversight concerning NSF's Mathematical, Physics, Astronomy, Materials and Chemistry programs.

Agenda: Monday, April 5, 1993: 8:30 a.m.–5 p.m. Welcome and Introductions, Concerns/Issues for NSF/US in the 1990s, Strategic Plans for the Directorate.

Tuesday, April 6, 1993: 8:30 a.m.—12 noon, Organizational Boundaries/ Interdisciplinary Issues.

Dated: March 15, 1993.

M. Rebecca Winkler,

Committee Management Officer.

[FR Doc. 93–6269 Filed 3–17–93; 8:45 am]

BILLING CODE 7555–01–M

Special Emphasis Panel in Mechanical and Structural Systems; Meetings

In accordance with the Federal Advisory Committee Act (Pub. L. 92–463, as amended), the National Science Foundation (NSF) announces the following four meetings.

Name: Special Emphasis Panels in Mechanical and Structural Systems.

Date and Time: April 12–13, 1993; 8:30 a.m. to 5 p.m.

Place: Rooms 1242 and 1243, National Science Foundation, 1800 G Street, NW., Washington, DC 20550.

Contact Person: Dr. Ken P. Chong, Program Director, Structural Systems and Building Processes, Telephone: (202) 357–9542.

Date and Time: April 8–9, 1993; 8:30 a.m. to 5 p.m.

Place: Rooms 500 C and 500D, National Science Foundation, 1110 Vermont Avenue, NW., Washington, DC 20550.

Contact Person: Dr. Jerome Sackman, Program Director, Mechanics and Materials Program, Telephone: (202) 357–9542.

Date and Time: April 8–9, 1993; 8:30 a.m. to 5 p.m.

Place: Rooms 500C and 500D, National Science Foundation, 1110 Vermont Avenue, NW., Washington, DC 20550.

Contact Person: Dr. Huseyin Sehitoglu, Program Director, Mechanics and Materials Program, Telephone: (202) 357–9542.

Date and Time: April 12, 1993; 8:30 a.m. to 5 p.m.

Place: State Plaza Hotel, 2117 E Street, NW., Washington, DC 20037.

Contact Person: Dr. Devendra Garg, Program Director, Dynamic Systems and Control Program, Telephone: (202) 357–9542.

Types of Meetings: Closed.

Purpose of Meetings: To provide advice and recommendations concerning proposals submitted to NSF for financial support.

Agenda: To review and evaluate proposals for various programs within the Division of Mechanical and Structural Systems as part of the selection process for awards.

Reason for Closing: The proposals being reviewed include information of a proprietary or confidential nature, including technical information; financial data, such as salaries; and personal information concerning individuals associated with the proposals. The matters are exempt under 5 U.S.C. 552b(c), (4) and (6) of the Government in the Sunshine Act.

Dated: March 15, 1993.

M. Rebecca Winkler,

Committee Management Officer.

[FR Doc. 92–6270 Filed 3–17–93; 8:45 am]

BILLING CODE 7555–01–M

Advisory Panel for Social Psychology; Notice of Meeting

In accordance with the Federal Advisory Committee Act (Pub. L. 92–463, as amended), the National Science Foundation announces the following meeting.

Date and Time: April 7–9, 1993; 9 a.m.–5 p.m.

Place: National Science Foundation, 1800 G Street, NW, Washington, DC, room 1243.

Type of Meeting: Part-Open.

Contact Person: Dr. Jean B. Intermeggio, Program Director for Social Psychology, SBER, National Science Foundation, 1800 G St. NW., Washington, DC 20550. Telephone: (202) 357–9485.

Minutes: May be obtained from the contact person listed above.

Purpose of Meeting: To provide advice and recommendations concerning proposals submitted to NSF for financial support.

Agenda: Open session: April 9, 1993; 9 a.m.–11 a.m. To discuss trends and opportunities in Social Psychology.

Closed session: April 7–8 1993; 9 a.m.–5 p.m. To review and evaluate social psychology proposals as part of the selection process for awards.

Reason for Closing: The proposals being reviewed include information of a proprietary or confidential nature, including technical information; financial data, such as salaries; and personal information concerning individuals associated with the proposals. These matters are exempt under 5 U.S.C. 552b(c) (4) and (6) of the Government in the Sunshine Act.

Dated: March 15, 1993.

M. Rebecca Winkler,

Committee Management Officer.

[FR Doc. 93–6271 Filed 3–17–93; 8:45 am]

BILLING CODE 7555–01–M

NUCLEAR REGULATORY COMMISSION

Regulatory Information Conference

AGENCY: Nuclear Regulatory Commission.

ACTION: Notice of meeting.

SUMMARY: The objectives of the conference are to give the licensees and the public insights into our approach to safety regulations and to provide a forum for feedback from those in attendance on their concerns about our overall approach, as well as feedback on differences that may exist on technical issues. NRC staff will provide information regarding on-going programs and potential new initiatives as a basis for discussion.

Discussions will proceed from general (i.e., the plenary sessions) to specific (i.e., the breakout sessions), with emphasis on plant operations and the NRC view of these operations based on experience in carrying out its regulatory mission. Four plenary sessions are planned, three of which will be followed by breakout sessions that will include presentations by the NRC staff and industry representatives.

DATES: The conference will be held May 4–5, 1993.

ADDRESSES: The conference will be held at The Holiday Inn Crowne Plaza Hotel, 1750 Rockville Pike, Rockville, Maryland 20852. Telephone: (301) 468–1100 or 1–800–638–5963. (Refer to Group 2127).

FOR FURTHER INFORMATION CONTACT: Anna May Haycraft, NRC Conference Coordinator, by facsimile on 301–504–3707 or by phone on 301–504–3075.

PARTICIPATION: This conference is open to the general public; however, advance registration is required by April 14, 1993. The following is the preliminary program for the conference:

Tuesday, May 4, 1993 (8:30 a.m.–5:30 p.m.)

1. Introductory and Opening Remarks (NRC Chairman Ivan Selin)
2. Morning Plenary Session: Regulatory Trends
3. Breakout Sessions:
   a. SALP Program Modification
   b. Emergency Preparedness—Lessons Learned from Hurricane Andrew
   c. Qualification of Electrical Equipment & Fatigue
   d. Decommissioning
4. Post-Luncheon Speaker: Commissioner James R. Curtiss
5. Afternoon Plenary Session: Operational Safety Issues
6. Breakout Sessions:
   a. Motor Operated Valve Testing (GL 89–10)
   b. Advanced Light Water Reactor Design Certification
   c. Reactor Pressure Vessel Issues
   d. Digital Instrumentation and Control Systems
7. Dinner Speaker: Commissioner E. Gail de Planque

Wednesday, May 5, 1993 (8 a.m.–5 p.m.)

1. Morning Speaker: James M. Taylor, NRC Executive Director for Operations
2. Morning Plenary Session: Regulatory Review Group
3. Breakout Sessions:
   a. Fire Barrier Testing
   b. Analysis of Operating Events
   c. Enforcement and Office of Investigation Issues
   d. 10 CFR 20 Implementation
4. Post-Luncheon Speaker: Commissioner Kenneth C. Rogers
5. Breakout Sessions:
   a. Steam Generator Issues
   b. Accident Precursor Analysis
   c Inspections—Commercial Grade and Service Water
   d. Operator Licensing Rule Change
6. Afternoon Plenary Session: License Renewal
7. Closing: Dr. Thomas E. Murley, Director, Office of Nuclear Reactor Regulation

Note: There will be a question and answer period after each session each day.

Next year's conference is scheduled for May 3–4, 1994, at the Mayflower Hotel, Washington, DC.

Dated in Rockville, Maryland this 11th day of March 1993.

For the Nuclear Regulatory Commission.

Richard H. Wessman,

Chief, Planning, Program, and Management Support Branch, Program Management, Policy Development, and Staff Analysis, Office of Nuclear Reactor Regulation.

[FR Doc. 93–6307 Filed 3–17–93; 8:45 am]

BILLING CODE 7590–01–M

Availability of Draft Staff Technical Position on Consideration of Fault Displacement Hazards in Geologic Repository Design

AGENCY: Nuclear Regulatory Commission.

ACTION: Notice of availability.

SUMMARY: The Nuclear Regulatory Commission is announcing the availability of the draft staff technical position (STP) on "Consideration of Fault Displacement Hazards in Geologic Repository Design."

DATES: The comment period expires June 16, 1993.

ADDRESSES: Send comments to David L. Meyer, Chief, Regulatory Publications Branch, Division of Freedom of Information and Publications Services, Office of Administration, Nuclear Regulatory Commission, Washington, DC 20555. Copies of this document may be obtained free of charge upon written request to Anne E. Garcia, Repository Licensing and Quality Assurance Project Directorate, Division of High-Level Waste Management, Office of Nuclear Material Safety and Safeguards, Nuclear Regulatory Commission, Mail Stop 4-H-3, Washington, DC 20555. Telephone 301/504–2438. A copy of this draft STP is also available for public inspection and/or copying at the NRC Public Document Room, 2120 "L" (Lower Level), NW., Washington, DC 20555.

FOR FURTHER INFORMATION CONTACT: Dr. Keith I. McConnell, Geology and Engineering Branch, Division of High-Level Waste Management, Office of Nuclear Material Safety and Safeguards, Nuclear Regulatory Commission, Mail Stop 4–H–3, Washington, DC 20555. Telephone 301/504–2532.

SUPPLEMENTARY INFORMATION: The Nuclear Regulatory Commission Staff Technical Position (STP) on "Investigations to Identify Fault Displacement Hazards and Seismic Hazards at a Geologic Repository" (see NUREG–1451) outlined an acceptable approach by which faults (or fault zones) of possible regulatory concern to the geologic repository are identified and investigated. In the approach described in the STP, those faults that are considered to be of possible regulatory concern to the geologic repository are ones that are subject to displacement (i.e., stratigraphic offset) and that may affect the design or performance of structures, systems, and components important to safety or important to waste isolation, and/or may provide significant input into models used in assessments of design or performance of structures, systems, and components important to safety or important to waste isolation.

The STP addresses those situations in which faults of regulatory concern (designated as "Type I" faults in NUREG–1451) exist or are assumed to exist at the location of systems, structures, and components important to safety or important to waste isolation. Specifically, this STP recognizes the acceptability of designing the geologic repository to take into account the attendant effects (e.g., displacement) of faults of regulatory concern and expresses the staff's views on what is needed from the U.S. Department of Energy (DOE) if it chooses to locate structures, systems, and components important to safety or important to waste isolation in areas that contain "Type I" faults (e.g., faults with Quaternary-age displacement). Therefore, DOE should seek early resolution of fault-related design and performance issues, at the staff level, before submitting a license application to construct and operate a geologic repository.

Dated at Rockville, Maryland this 10th day of March, 1993.

For the Nuclear Regulatory Commission.

B.J. Youngblood,

Director, Division of High-Level Waste Management, Office of Nuclear Material Safety and Safeguards.

[FR Doc. 93–6308 Filed 3–17–93; 8:45 am]

BILLING CODE 7590–01–M

Baltimore Gas & Electric Co.; Notice of Consideration of Issuance of Amendment to Facility Operating License, Proposed No Significant Hazards Consideration Determination, and Opportunity for a Hearing

[Docket No. 50–317]

The U.S. Nuclear Regulatory Commission (the Commission) is considering issuance of an amendment to Facility Operating License No. 53, issued to Baltimore Gas & Electric Company (the licensee), for operation of the Calvert Cliffs Nuclear Power Plant No. 1 located in Calvert County, Maryland.

The proposed amendment would revise Technical Specifications (TS) 3/4.2, "Power Distribution Limits," and 3/

4.3, "Instrumentation," to relax the requirements for the number and distribution of operable incore detectors. The incore detectors are required to verify that the core power distribution is consistent with the safety assumptions used in the safety analyses and to protect the current power distribution TS limits. The proposed changes would also apply penalties to the values measured by the incore detectors prior to their comparison with TS limits to assure that the TS limits monitored by the incore detectors will continue to be valid.

Specifically, footnotes will be added to the following TS and will be applicable for only the remainder of the Calvert Cliffs Nuclear Power Plant, Unit 1, Operating Cycle 11, as follows:

TS 3.2.2.1, Total Planar Radial Peaking Factor, Limiting Condition For Operation (LCO), 3.2.3, Total Integrated Radial Peaking Factor LCO; and 4.2.1.4.b.1, Surveillance Requirements Incore Detecting Monitoring System will have footnotes indicating that when the percentage of operable incore detector locations (strings) fall below 75%, the measured values will be increased by 1% prior to being compared to the TS limits.

TS 4.2.1.4.a, Surveillance Requirements for incore Detector Monitoring System; 4.2.2.1.2.b, Total Planar Radial Peaking Factor; and 4.2.3.2.b, Total Integrated Radial Peaking Factor, will have footnotes indicating that when the percentage of operable incore detector locations (strings) falls below 75% the full core power distribution mapping frequency will be increased to at least once per 15 days of accumulated operation while in Operating Mode 1.

TS 3.3.3.2.a, Monitoring Instrumentation LCO, for monitoring Azimuthal Power Tilt will have a footnote which supersedes the current requirement. The current requirement for two quadrant symmetric incore detector segment groups at each axial location is changed to a total of eight quadrant symmetric incore detector segment groups. The current requirement for at least two azimuthal power tilt values at each detector segment axial elevation is changed to at least one azimuthal power tilt value at each detector segment axial elevation and at least two azimuthal power tilt values at three detector segment axial elevations.

TS 3.3.3.2.b.1, Monitoring Instrumentation LCO, for recalibration of the Excore Neutron Monitoring Flux Detector System; and 3.3.3.2.C.1, Monitoring Instrumentation, for monitoring the Unrodded Planar Radial Peaking Factor, the Unrodded Integrated Radial Peaking Factor, or the linear heat rare will have footnotes which will change the minimum number of operable detector segments and strings from 75% to 60%.

The licensee states that exigent circumstances pursuant to 10 CFR 50.91 exist with respect to the need for consideration of the proposed amendment. The need for this change could not have been foreseen in that 19 of the 45 incore detector strings were replaced during the previous outage and one was removed and not replaced due to mechanical problems. Each of the incore detector strings consists of 4 rhodium neutron detectors (or referred to as detector segments) which are located at 20, 40, 60 and 80% of the core height. Prior to reaching 100% power following the refueling outage, 20 detectors had failed. There have been 8 additional failures since reaching 100% power. All 28 of these detector failures were in the group of new detector strings installed during the outage. Adding the 4 detectors which were not replaced, 32 of the 180 available detectors (17.8%) are inoperable. The TS require that 75% of the detector strings be operable and specific groups be operable for azimuthal power tilt monitoring.

The licensee has performed a Root Cause Analysis, but was unable to identify the cause of the detector failures nor account for the unexpected large number of failures of the newly installed detectors. The licensee further notes that it is impossible to predict when, or if, additional incore detector failures will occur. The time between failures has varied from as much as 62 days to as little as 10 days. Due to the uncertainty in the failure history of the incore detectors during the current operating cycle of Unit 1, the licensee believes that there is insufficient time to allow for the normal 30 day public comment period for the requested amendment. On this basis, the staff finds that a condition of exigency exists and is providing a notice period of 15 days in this notice for the receipt of comments.

Before issuance of the proposed license amendment, the Commission will have made findings required by the Atomic Energy Act of 1954, as amended (the Act), and the Commission's regulations.

Pursuant to 10 CFR 50.91(a)(6) for amendments to be granted under exigent circumstances, the NRC staff must determine that the amendment request involves no significant hazards consideration. Under the Commission's regulations in 10 CFR 50.92, this means that operation of the facility in accordance with the proposed amendment would not (1) involve a significant increase in the probability or consequences of an accident previously evaluated; or (2) create the possibility of a new or different kind of accident from any accident previously evaluated; or (3) involve a significant reduction in a margin of safety. As required by 10 CFR 50.91(a), the licensee has provided its analysis of the issue of no significant hazards consideration, which is presented below:

The proposed change has been evaluated against the standards in 10 CFR 50.92 and has been determined to not involve a significant hazards consideration, in that operation of the facility in accordance with the proposed amendments:

1. Would not involve a significant increase in the probability or consequences of an accident previously evaluated.

The proposed change would relax requirements for the number and distribution of operable incore detectors. The safety function of the incore detectors is to verify that the core power distribution is consistent with the assumptions used in the safety analyses. Sufficient measurements will be required to adequately verify compliance with power distribution Technical Specification limits. Penalties will be applied to the values measured by the incore detectors prior to comparison with the Technical Specifications limits when the number of operable detector strings falls below the current requirement. This will ensure that all current Technical Specification and fuel design limits are protected and the core power distribution assumptions in all analyses remain valid. Therefore, the proposed change does not involve a significant increase in the probability or consequences of an accident previously evaluated.

2. Would not create the possibility of a new difference type of accident from any accident previously evaluated.

The proposed change does not represent a change in the configuration or operation of the plant. The current Technical Specifications limits measured by the incore detector system will still be met. Therefore, the proposed change does not create the possibility of a new or different type of accident from any accident previously evaluated.

3. Would not involve a significant reduction in a margin of safety.

The proposed changes will continue to protect the current power distribution Technical Specification limits. When the number of operable incore detector strings falls below the current Technical Specification requirement, a penalty will be added to the measured values before they are compared with the Technical Specification limits. This penalty has been shown by prior analysis to be greater than the increased uncertainty. This penalty ensures that the Technical Specifications limits monitored using the incore detectors will continue to be protected. Therefore, the proposed change

does not involve a significant reduction in a margin of safety.

The NRC staff has reviewed the licensee's analysis and, based on this review, it appears that the three standards of 10 CFR 50.92(c) are satisfied. Therefore, the NRC staff proposes to determine that the amendment request involves no significant hazards consideration.

The Commission is seeking public comments on this proposed determination. Any comments received within 15 days after the date of publication of this notice will be considered in making any final determination.

Normally, the Commission will not issue the amendment until the expiration of the 15-day notice period. However, should circumstances change during the notice period, such that failure to act in a timely way would result, for example, in derating or shutdown of the facility, the Commission may issue the license amendment before the expiration of the 15-day notice period, provided that its final determination is that the amendment involves no significant hazards consideration. The final determination will consider all public and State comments received. Should the Commission take this action, it will publish in the **Federal Register** a notice of issuance. The Commission expects that the need to take this action will occur very infrequently.

Written comments may be submitted by mail to the Rules Review and Directives Branch, Division of Freedom of Information and Publications Services, Office of Administration, U.S. Nuclear Regulatory Commission, Washington, DC 20555, and should cite the publication date and page number of this **Federal Register** notice. Written comments may also be delivered to room P–223, Phillips Building, 7920 Norfolk Avenue, Bethesda, Maryland, from 7:30 a.m. to 4:15 p.m. Federal workdays. Copies of written comments received may be examined at the NRC Public Document Room, the Gelman Building, 2120 L Street, NW., Washington, DC 20555.

The filing of requests for hearing and petitions for leave to intervene is discussed below.

By April 19, 1993, the licensee may file a request for a hearing with respect to issuance of the amendment to the subject facility operating license and any person whose interest may be affected by this proceeding and who wishes to participate as a party in the proceeding must file a written request for a hearing and a petition for leave to intervene. Requests for a hearing and a petition for leave to intervene shall be filed in accordance with the Commission's "Rules of Practice for Domestic Licensing Proceedings" in 10 CFR part 2. Interested persons should consult a current copy of 10 CFR 2.714 which is available at the Commission's Public Document Room, the Gelman Building, 2120 L Street, NW., Washington, DC 20555 and at the local public document room located at Calvert County Library, Prince Frederick, Maryland. If a request for a hearing or petition for leave to intervene is filed by the above date, the Commission or an Atomic Safety and Licensing Board, designated by the Commission or by the Chairman of the Atomic Safety and Licensing Board Panel, will rule on the request and/or petition; and the Secretary or the designated Atomic Safety and Licensing Board will issue a notice of hearing or an appropriate order.

As required by 10 CFR 2.714, a petition for leave to intervene shall set forth with particularity the interest of the petitioner in the proceeding, and how that interest may be affected by the results of the proceeding. The petition should specifically explain the reasons why intervention should be permitted with particular reference to the following factors: (1) The nature of the petitioner's right under the Act to be made a party to the proceeding; (2) the nature and extent of the petitioner's property, financial, or other interest in the proceeding; and (3) the possible effect of any order which may be entered in the proceeding on the petitioner's interest. The petition should also identify the specific aspect(s) of the subject matter of the proceeding as to which petitioner wishes to intervene. Any person who has filed a petition for leave to intervene or who has been admitted as a party may amend the petition without requesting leave of the Board up to 15 days prior to the first prehearing conference scheduled in the proceeding, but such an amended petition must satisfy the specificity requirements described above.

Not later than 15 days prior to the first prehearing conference scheduled in the proceeding, a petitioner shall file a supplement to the petition to intervene which must include a list of the contentions which are sought to be litigated in the matter. Each contention must consist of a specific statement of the issue of law or fact to be raised or controverted. In addition, the petitioner shall provide a brief explanation of the bases of the contention and a concise statement of the alleged facts or expert opinion which support the contention and on which the petitioner intends to rely in proving the contention at the hearing. The petitioner must also provide references to those specific sources and documents of which the petitioner is aware and on which the petitioner intends to rely to establish those facts or expert opinion. Petitioner must provide sufficient information to show that a genuine dispute exists with the applicant on a material issue of law or fact. Contentions shall be limited to matters within the scope of the amendment under consideration. The contention must be one which, if proven, would entitle the petitioner to relief. A petitioner who fails to file such a supplement which satisfies these requirements with respect to at least one contention will not be permitted to participate as a party.

Those permitted to intervene become parties to the proceeding, subject to any limitations in the order granting leave to intervene, and have the opportunity to participate fully in the conduct of the hearing, including the opportunity to present evidence and cross-examine witnesses.

If the amendment is issued before the expiration of the 30-day hearing period, the Commission will make a final determination on the issue of no significant hazards consideration. If a hearing is requested, the final determination will serve to decide when the hearing is held.

If the final determination is that the amendment request involves no significant hazards consideration, the Commission may issue the amendment and make it immediately effective, notwithstanding the request for a hearing. Any hearing held would take place after issuance of the amendment.

If the final determination is that the amendment request involves a significant hazards consideration, any hearing held would take place before the issuance of any amendment.

A request for a hearing or a petition for leave to intervene must be filed with the Secretary of the Commission, U.S. Nuclear Regulatory Commission, Washington, DC 20555, Attention: Docketing and Services Branch, or may be delivered to the Commission's Public Document Room, the Gelman Building, 2120 L Street, NW., Washington, DC 20555, by the above date. Where petitions are filed during the last 10 days of the notice period, it is requested that the petitioner promptly so inform the Commission by a toll-free telephone call to Western Union at 1–(800) 248–5100 (in Missouri 1–(800) 342–6700). The Western Union operator should be given Datagram Identification Number N1023 and the following message

addressed to Robert A. Capra: petitioner's name and telephone number; date petition was mailed; plant name; and publication date and page number date petition was mailed; plant name; and publication date and page number of this **Federal Register** notice. A copy of the petition should also be sent to the Office of the General Counsel, U.S. Nuclear Regulatory Commission, Washington, DC 20555, and to D. A. Brune, Esq., General Counsel, Baltimore Gas and Electric Company, P.O. Box 1475, Baltimore, Maryland 21203, attorney for the licensee.

Nontimely filings of petitions for leave to intervene, amended petitions, supplemental petitions and/or requests for hearing will not be entertained absent a determination by the Commission, the presiding officer or the presiding Atomic Safety and Licensing Board that the petition and/or request should be granted based upon a balancing of the factors specified in 10 CFR 2.714(a)(1)(i)–(v) and 2.714(d).

For further details with respect to this action, see the application for amendment dated March 9, 1993, which is available for public inspection at the Commission's Public Document Room, the Gelman Building, 2120 L Street, NW., Washington, DC 20555, and at the local public document room, located at Calvert County Library, Prince Frederick, Maryland.

Dated at Rockville, Maryland, this 11th day of March.

For the Nuclear Regulatory Commission.

Daniel G. McDonald,

Senior Project Manager, Project Directorate I-1, Division of Reactor Projects—I/II, Office of Nuclear Reactor Regulation.

[FR Doc. 93–6309 Filed 3–17–93; 8:45 am]

BILLING CODE 7590–01–M

RAILROAD RETIREMENT BOARD

Agency Forms Submitted for OMB Review

SUMMARY: In accordance with the Paperwork Reduction Act of 1980 (44 U.S.C. chapter 35), the Railroad Retirement Board has submitted the following proposal(s) for the collection of information to the Office of Management and Budget for review and approval.

SUMMARY OF PROPOSAL(S):

(1) *Collection title:* Railroad Job Vacancies
(2) *Form(s) submitted:* _____
(3) *OMB Number:* 3220–0122
(4) *Expiration date of current OMB clearance:* Three years from date of OMB approval
(5) *Type of request:* Extension of the expiration date of a currently approved collection without any change in the substance or in the method of collection
(6) *Frequency of response:* On occasion
(7) *Respondents:* Businesses or other for-profit, Small businesses or organizations
(8) *Estimated annual number of respondents:* 250
(9) *Total annual responses:* 750
(10) *Average time per response:* .16667 hours
(11) *Total annual reporting hours:* 125
(12) *Collection description:* Under Section 12(k) of the Railroad Unemployment Insurance Act, the Railroad Retirement Board maintains a list of railroad job vacancies available with rail carriers. The collection obtains notice of the job vacancies. The information is used to find jobs for individuals separated from railroad employment.

ADDITIONAL INFORMATION OR COMMENTS: Copies of the supporting documents can be obtained from Dennis Eagan, the agency clearance officer (312–751–4693). Comments regarding the information collection should be addressed to Ronald J. Hodapp, Railroad Retirement Board, 844 N. Rush Street, Chicago, Illinois 60611–2092 and the OMB reviewer, Laura Oliven (202–395–7316), Office of Management and Budget, room 3002, New Executive Office Building, Washington, DC 20503.

Dennis Eagan,

Clearance Officer.

[FR Doc. 93–6302 Filed 3–17–93; 8:45 am]

BILLING CODE 7905–01–M

RESOLUTION TRUST CORPORATION

Coastal Barrier Improvement Act; Property Availability; Carmel Valley Ranch/Open Space, Monterey County, CA

AGENCY: Resolution Trust Corporation.

ACTION: Notice.

SUMMARY: Notice is hereby given that the property known as Carmel Valley Ranch/Open Space, Monterey County, California, is affected by section 10 of the Coastal Barrier Improvement Act of 1990, as specified below.

DATES: Written notices of serious interest to purchase or effect other transfer of the property may be mailed or faxed to the RTC until June 16, 1993.

ADDRESSES: Copies of detailed descriptions of the property, including maps, can be obtained from or are available for inspection by contacting the following person: Mr. Jack Carney, Resolution Trust Corporation, c/o Oak Tree/Landmark, 79–9999 Old Avenue 52, La Quinta, CA 92253, (619) 564–8105; Fax: (619) 564–8126.

SUPPLEMENTARY INFORMATION: The Carmel Valley Ranch/Open Space property is located on Old Ranch Road in Carmel, Monterey County, California. The property is undeveloped and dedicated open space. The property has recreational value and is contiguous with the Monterey County Peninsula Park District's Garland Ranch Regional Park. The property is covered property within the meaning of section 10 of the Coastal Barrier Improvement Act of 1990, Public Law 101–591 (12 U.S.C. 1441a–3). This property may be marketed to the broader market during this 90-day notice and subsequent 90-day negotiation period, if applicable.

Characteristics of the property include: The Carmel Valley Ranch/Open Space property consists of approximately 1,200 acres of undeveloped land located off of Robinson Canyon Road at Carmel Valley Road. The property consists of steep wooded and brush lands containing a mixture of oak, pine and redwood forest with riding and hiking trails. Much of the site has slopes exceeding 30 percent.

Property size: Approximately 1,200 acres.

Written notice of serious interest in the purchase or other transfer of the property must be received on or before June 16, 1993, by the Resolution Trust Corporation at the address stated above.

Those entities eligible to submit written notices of serious interest are:

1. Agencies or entities of the Federal government;

2. Agencies or entities of State or local government; and

3. "Qualified organizations" pursuant to section 170(h)(3) of the Internal Revenue Code of 1986 (26 U.S.C. 170(h)(3)).

Written notices of serious interest to purchase or effect other transfer of the property must be submitted by June 16, 1993, to Mr. Jack Carney at the above **ADDRESSES** and in the following form:

Notice of Serious Interest

Re: Carmel Valley Ranch/Open Space

Federal Register Publication Date: _____[insert Federal Register publication date]

1. Entity name.

2. Declaration of eligibility to submit Notice under criteria set forth in Coastal Barrier Improvement Act of 1990, Public Law 101–591, section 10(b)(2), (12 U.S.C. 1441a–3(b)(2)).

3. Brief description of proposed terms of purchase or other offer (e.g., price and method of financing).

4. Declaration of entity that it intends to use the property primarily for wildlife refuge, sanctuary, open space, recreational, historical, cultural, or natural resource conservation purposes.

5. Authorized Representative (Name/Address/Telephone/Fax).

Dated: March 12, 1993.

Resolution Trust Corporation.

William J. Tricarico,

Assistant Secretary.

[FR Doc. 93-6217 Filed 3-17-93; 8:45 a.m.]

BILLING CODE 6714-01-M

Coastal Barrier Improvement Act; Property Availability; Carmel Valley Ranch/Residential, Monterey County, CA

AGENCY: Resolution Trust Corporation.

ACTION: Notice.

SUMMARY: Notice is hereby given that the property known as Carmel Valley Ranch/Residential, Monterey County, California, is affected by section 10 of the Coastal Barrier Improvement Act of 1990, as specified below.

DATES: Written notices of serious interest to purchase or effect other transfer of the property may be mailed or faxed to the RTC until June 16, 1993.

ADDRESSES: Copies of detailed descriptions of the property, including maps, can be obtained from or are available for inspection by contacting the following person: Mr. Jack Carney, Resolution Trust Corporation, c/o Oak Tree/Landmark, 79–9999 Old Avenue 52, La Quinta, CA 92253, (619) 564–8105; Fax (619) 564–8126.

SUPPLEMENTARY INFORMATION: The Carmel Valley Ranch/Residential property is located on Old Ranch Road in Carmel, Monterey County, California. The property consists of approximately 218 acres of undeveloped land. The property has recreational value and is contiguous with the Monterey County Peninsula Park District's Garland Ranch Regional Park. The property is covered property within the meaning of section 10 of the Coastal Barrier Improvement Act of 1990, Public Law 101–591 (12 U.S.C. 1441a-3). This property may be marketed to the broader market during this 90-day notice and subsequent 90-day negotiation period, if applicable.

Characteristics of the property include: The Carmel Valley Ranch/Residential property consists of approximately 218 acres of undeveloped land located off of Robinson Canyon Road at Carmel Valley Road. The property consists of steep wooded and brush lands with riding and hiking trails and is also contiguous with 1,200 acres of dedicated open space known as the Carmel Valley Ranch/Open Space property. Much of the site has slopes exceeding 30 percent.

Property size: Approximately 218 acres.

Written notice of serious interest in the purchase or other transfer of the property must be received on or before June 16, 1993, by the Resolution Trust Corporation at the address stated above.

Those entities eligible to submit written notices of serious interest are:

1. Agencies or entities of the Federal government;

2. Agencies or entities of State or local government; and

3. "Qualified organizations" pursuant to section 170(h)(3) of the Internal Revenue Code of 1986 (26 U.S.C. 170(h)(3)).

Written notices of serious interest to purchase or effect other transfer of the property must be submitted by June 16, 1993, to Mr. Jack Carney at the above **ADDRESSES** and in the following form:

Notice of Serious Interest

Re: Carmel Valley Ranch/Residential

Federal Register Publication Date: _____[insert Federal Register publication date]

1. Entity name.

2. Declaration of eligibility to submit Notice under criteria set forth in Coastal Barrier Improvement Act of 1990, Public Law 101–591, section 10(b)(2) (12 U.S.C. 1441a-3(b)(2)).

3. Brief description of proposed terms of purchase or other offer (e.g., price and method of financing).

4. Declaration by entity that it intends to use the property primarily for wildlife refuge, sanctuary, open space, recreational, historical, cultural, or natural resource conservation purposes.

5. Authorized Representative (Name/Address/Telephone/Fax).

Dated: March 12, 1993.

Resolution Trust Corporation.

William J. Tricarico,

Assistant Secretary.

[FR Doc. 93-6218 Filed 3-17-93; 8:45 am]

BILLING CODE 6714-01-M

Coastal Barrier Improvement Act; Property Availability; Giannini Land, Riverside County, CA

AGENCY: Resolution Trust Corporation.

ACTION: Notice.

SUMMARY: Notice is hereby given that the property known as Giannini Land, Riverside County, California, is affected by Section 10 of the Coastal Barrier Improvement Act of 1990, as specified below.

DATES: Written notices of serious interest to purchase or effect other transfer of the property may be mailed or faxed to the RTC until June 16, 1993.

ADDRESSES: Copies of detailed descriptions of the property, including maps, can be obtained from or are available for inspection by contacting the following person: Mr. Jack Carney, Resolution Trust Corporation, c/o Oak Tree/Landmark, 79–9999 Old Avenue 52, La Quinta, CA 92253, (619) 564–8105; Fax (619) 564–8126.

SUPPLEMENTARY INFORMATION: The Giannini Land Property is located approximately 1,000 feet west of the intersection of Jefferson Street and Avenue 54, Riverside County, California. The property has recreational value and is adjacent to the Carrizo Canyon Ecological Reserve managed by the California Department of Fish and Game. The property is covered property within the meaning of section 10 of the Coastal Barrier Improvement Act of 1990, Public Law 101–591 (12 U.S.C. 1441a–3). This property may be marketed to the broader market during this 90-day notice and subsequent 90-day negotiation period, if applicable.

Characteristics of the property include: The Giannini Land property consists of approximately 127 acres of undeveloped desert mountainous areas. The property is adjacent to the Carrizo Canyon Ecological Reserve which is managed by the State of California. Some of the parcels within the Reserve are owned by the Bureau of Land Management. The All American Coachella Canal parallels the east property line of the site bordering the golf resort known as PGA West.

Property size: Approximately 127 acres.

Written notice is serious interest in the purchase or other transfer of the property must be received on or before June 16 1993, by the Resolution Trust Corporation at the address stated above.

Those entities eligible to submit written notices of serious interest are:

1. Agencies or entities of the Federal government;

2. Agencies or entities of State or local government; and

3. "Qualified organizations" pursuant to section 170(h)(3) of the Internal Revenue Code of 1986 (26 U.S.C. 170(h)(3)).

Written notices of serious interest to purchase or effect other transfer of the property must be submitted by June 16, 1993, to Mr. Jack Carney at the above **ADDRESSES** and in the following form:

Notice of Serious Interest

RE: Giannini Land

Federal Register Publication Date: June 16, 1993.

1. Entity name.
2. Declaration of eligibility to submit Notice under criteria set forth in Coastal Barrier Improvement Act of 1990, Public Law 101–591, section 10(b)(2), (12 U.S.C. 1441a–3(b)(2)).
3. Brief description of proposed terms of purchase or other offer (e.g., price and method of financing).
4. Declaration by entity that it intends to use the property primarily for wildlife, refuge, sanctuary, open space, recreational, historical, cultural, or natural resource conservation purposes.
5. Authorized Representative (Name/Address/Telephone/Fax).

Dated: March 12, 1993.

Resolution Trust Corporation.

William J. Tricarico,

Assistant Secretary.

[FR Doc. 93–6219 Filed 3–17–93; 8:45 am]

BILLING CODE 6714–01–M

Coastal Barrier Improvement Act; Property Availability; Kiawah Island Resort/Ocean Course, Charleston County, SC

AGENCY: Resolution Trust Corporation.

ACTION: Notice.

SUMMARY: Notice is hereby given that the property known as Kiawah Island Resort/Ocean Course, located on Kiawah Island, Charleston County, South Carolina, is affected by Section 10 of the Coastal Barrier Improvement Act of 1990, as specified below.

DATES: Written notices of serious interest to purchase or effect other transfer of the property may be mailed or faxed to the RTC until June 16, 1993.

ADDRESSES: Copies of detailed descriptions of the property, including maps, can be obtained from or are available for inspection by contacting the following person: Mr. Jack Carney, Resolution Trust Corporation, c/o Oak Tree/Landmark, 79–9999 Old Avenue, 52, La Quinta, CA 92253, (619) 564–8105; Fax (619) 564–8126.

SUPPLEMENTARY INFORMATION: The Kiawah Island Resort/Ocean Course property is located on Ocean Course Drive on Kiawah Island, South Carolina. The property contains a fully developed 18 hole golf course and habitat for the federally threatened loggerhead sea turtle. The property has recreational value and is located within the M07 Coastal Barrier Unit known as Bird Key Complex. The property is covered property within the meaning of section 10 of the Coastal Barrier Improvement Act of 1990, Public Law 101–591 (12 U.S.C. 1441a-3). This property may be marketed to the broader market during this 90-day notice and subsequent 90-day negotiation period, if applicable.

Characteristics of the property include. The Kiawah Island Resort/Ocean Course property consists of approximately 220 acres located on the eastern tip of Kiawah Island. The entrance to the property is approximately 8 miles from the town limits on Ocean Course Drive. The property is a developed golf course containing a 12,000 square foot clubhouse with a pro shop and restaurant, and a golf maintenance facility.

Property size: Approximately 220 acres.

Written notice of serious interest in the purchase or other transfer of the property must be received on or before June 16, 1993, by the Resolution Trust Corporation at the address stated above.

Those entities eligible to submit written notices of serious interest are:

1. Agencies or entities of the Federal government;

2. Agencies or entities of State or local government; and

3. "Qualified organizations" pursuant to section 170(h)(3) of the Internal Revenue Code of 1986 (26 U.S.C. 170(h)(3)).

Written notices of serious interest to purchase or effect other transfer of the property must be submitted by June 16, 1993, to Mr. Jack Carney at the above **ADDRESSES** and in the following form:

Notice of Serious Interest

Re: Kiawah Island Resort/Ocean Course

FEDERAL REGISTER Publication Date: March 18, 1993.

1. Entity name.

2. Declaration of eligibility to submit Notice under criteria set forth in Coastal Barrier Improvement Act of 1990, Public Law 101–591, Section 10(b)(2), (12 U.S.C. 1441a-3(b)(2).

3. Brief description of proposed terms of purchase or other offer (e.g., price and method of financing).

4. Declaration by entity that it intends to use the property primarily for wildlife refuge, sanctuary, open space, recreational, historical, cultural, or natural resource conservation purposes.

5. Authorized Representative (Name/Address/Telephone/Fax).

Dated: March 12, 1993.

Resolution Trust Corporation.

William J. Tricarico,

Assistant Secretary.

[FR Doc. 93–6220 Filed 3–17–93; 8:45 am]

BILLING CODE 6714–01–M

Coastal Barrier Improvement Act; Property Availability; Kiawah Island Resort/Seabrook, Charleston County, SC

AGENCY: Resolution Trust Corporation.

ACTION: Notice.

SUMMARY: Notice is hereby given that the property known as Kiawah Island Resort/Seabrook, located on Seabrook Island, Charleston County, South Carolina, is affected by Section 10 of the Coastal Barrier Improvement Act of 1990, as specified below.

DATES: Written notices of serious interest to purchase or effect other transfer of the property may be mailed or faxed to the RTC until June 16, 1993.

ADDRESSES: Copies of detailed descriptions of the property, including maps, can be obtained from or are available for inspection by contacting the following person: Mr. Jack Carney, Resolution Trust Corporation, c/o Oak Tree/Landmark, 79–9999 Old Avenue 52, La Quinta, CA 92253, (619) 564–8105; Fax (619) 564–8126.

SUPPLEMENTARY INFORMATION: The Kiawah Island Resort/Seabrook property is located at the end of Oyster Catcher Court, 416 feet from Rolling Dune Road, Charleston County, South Carolina. The property contains habitat for the federally threatened loggerhead sea turtle and the least tern. The property is also located within the M08 Coastal Barrier Unit Known as Captain Sams Inlet. The property is covered property within the meaning of section 10 of the Coastal Barrier Improvement Act of 1990, Public Law 101–591 (12 U.S.C. 1441a–3). This property may be marketed to the broader market during this 90-day notice and subsequent 90-day negotiation period, if applicable.

Characteristics of the property include: The Kiawah Island Resort/Seabrook property consists of approximately 51 acres of undeveloped land located on the far eastern end of Seabrook Island, South Carolina. The property is primarily coastal dunes vegetated with palmetto trees and live oaks.

Property size: Approximately 51 acres.

Written notice of serious interest in the purchase or other transfer of the property must be received on or before June 16, 1993, by the Resolution Trust Corporation at the address stated above.

Those entities eligible to submit written notices of serious interest are:

1. Agencies or entities of the Federal government;
2. Agencies or entities of State or local government; and
3. "Qualified organizations" pursuant to section 170(h)(3) of the Internal Revenue Code of 1986 (26 U.S.C. 170(h)(3)).

Written notices of serious interest to purchase or effect other transfer of the property must be submitted by June 16, 1993, to Mr. Jack Carney at the above **ADDRESSES** and in the following form:

Notice of Serious Interest

Re: Kiawah Island Resort/Seabrook

Federal Register Publication Date: March 18, 1993.

1. Entity name.
2. Declaration of eligibility to submit Notice under criteria set forth in Coastal Barrier Improvement Act of 1990, Public Law 101–591, section 10(b)(2), (12 U.S.C. 1441a–3(b)(2)).
3. Brief description of proposed terms of purchase or other offer (e.g., price and method of financing).
4. Declaration by entity that it intends to use the property primarily for wildlife refuge, sanctuary, open space, recreational, historical, cultural, or natural resource conservation purposes.
5. Authorized Representative (Name/Address/Telephone/Fax).

Dated: March 12, 1993.

Resolution Trust Corporation.

William J. Tricarico,

Assistant Secretary.

[FR Doc. 93–6221 Filed 3–17–93; 8:45 am]

BILLING CODE 6714–01–M

Coastal Barrier Improvement Act; Property Availability; Oak Tree West, Riverside County, CA

AGENCY: Resolution Trust Corporation.

ACTION: Notice.

SUMMARY: Notice is hereby given that the property known as Oak Tree West, Riverside County, California, is affected by Section 10 of the Coastal Barrier Improvement Act of 1990, as specified below.

DATES: Written notices of serious interest to purchase or effect other transfer of the property may be mailed or faxed to the RTC until June 16, 1993.

ADDRESSES: Copies of detailed descriptions of the property, including maps, can be obtained from or are available for inspection by contacting the following person: Mr. Jack Carney, Resolution Trust Corporation, c/o Oak Tree/Landmark, 79–9999 Old Avenue 52, La Quinta, CA 92253, (619) 564–8105; Fax (619) 564–8126.

SUPPLEMENTARY INFORMATION: The Oak Tree West property is located in La Quinta, Riverside County, California. The property is located south of Avenue 52 and west of Jefferson Street and north of Avenue 54 and west to the Santa Rosa Mountains. The property has recreational value and is adjacent to the Carrizo Canyon Ecological Reserve managed by the California Department of Fish and Game. The property is covered property within the meaning of section 10 of the Coastal Barrier Improvement Act of 1990, Public Law 101–591 (12 U.S.C. 1441a–3). This property may be marketed to the broader market during this 90-day notice and subsequent 90-day negotiation period, if applicable.

Characteristics of the property include: The Oak Tree West property consists of approximately 749 acres of undeveloped desert mountainous areas and some existing citrus groves. The property is adjacent to the Carrizo Canyon Ecological Reserve which is managed by the State of California. Some of the parcels within the Reserve are owned by the Bureau of Land Management.

Property size: Approximately 749 acres.

Written notice of serious interest in the purchase or other transfer of the property must be received on or before June 16, 1993, by the Resolution Trust Corporation at the address stated above.

Those entities eligible to submit written notices of serious interest are:

1. Agencies or entities of the Federal government;
2. Agencies or entities of State or local government; and
3. "Qualified organizations" pursuant to section 170(h)(3) of the Internal Revenue Code of 1986 (26 U.S.C. 170(h)(3)).

Written notices of serious interest to purchase or effect other transfer of the property must be submitted by June 16, 1993 to Mr. Jack Carney at the above **ADDRESSES** and in the following form:

Notice of Serious Interest

Re: Oak Tree West

Federal Register Publication Date: June 16, 1993.

1. Entity name.
2. Declaration of eligibility to submit Notice under criteria set forth in Coastal Barrier Improvement Act of 1990, Public Law 101–591, Section 10(b)(2), (12 U.S.C. 1441a–3(b)(2)).
3. Brief description of proposed terms of purchase or other offer (e.g., price and method of financing).
4. Declaration by entity that it intends to use the property primarily for wildlife refuge, sanctuary, open space, recreational, historical, cultural, or natural resource conservation purposes.
5. Authorized Representative (Name/Address/Telephone/Fax).

Dated: March 12, 1993.

Resolution Trust Corporation.

William J. Tricarico,

Assistant Secretary.

[FR Doc. 93–6222 Filed 3–17–93; 8:45 am]

BILLING CODE 6714–01–M

Coastal Barrier Improvement Act; Property Availability; Orinda Oaks, Contra Costa County, CA

AGENCY: Resolution Trust Corporation.

ACTION: Notice.

SUMMARY: Notice is hereby given that the property known as Orinda Oaks, Contra Costa County, California, is affected by section 10 of the Coastal Barrier Improvement Act of 1990, as specified below.

DATES: Written notices of serious interest to purchase or effect other transfer of the property may be mailed or faxed to the RTC until June 16, 1993.

ADDRESSES: Copies of detailed descriptions of the property, including maps, can be obtained from or are available for inspection by contacting the following person: Mr. Steven Reid, Resolution Trust Corporation, Dallas Field Office, 3500 Maple Avenue, Riverchon Plaza, 18th Floor, Dallas, TX 75219–3935, (214) 443–4738; Fax (214) 443–4825.

SUPPLEMENTARY INFORMATION: The Orinda Oaks property is located south of Donald Drive, east of Hall Drive and north of Moraga Way in Orinda, Contra Costa County, California. The property has recreational value and is contiguous with the Orinda City Park managed by the City of Orinda. The property is covered property within the meaning of section 10 of the Coastal Barrier Improvement Act of 1990, Public Law 101–591 (12 U.S.C. 1441a–3).

Characteristics of the property include: The Orinda Oaks property consists of over 50 acres of undeveloped land with a topography of steep rolling hills.

Property size: Approximately 50 acres.

Written notice of serious interest in the purchase or other transfer of the property must be received on or before

June 16, 1993, by the Resolution Trust Corporation at the address stated above.

Those entities eligible to submit written notices of serious interest are:

1. Agencies or entities of the Federal government;

2. Agencies or entities of State or local government; and

3. "Qualified organizations" pursuant to section 170(h)(3) of the Internal Revenue Code of 1986 (26 U.S.C. 170(h)(3)).

Written notices of serious interest to purchase or effect other transfer of the property must be submitted by June 16, 1993, to Mr. Steven Reid at the above ADDRESSES and in the following form:

Notice of Serious Interest

Re: Orinda Oaks

Federal Register Publication Date: _____[insert Federal Register publication date]

1. Entity name.

2. Declaration of eligibility to submit Notice under criteria set forth in Coastal Barrier Improvement Act of 1990, Public Law 101–591, section 10(b)(2), (12 U.S.C. 1441a–3(b)(2)).

3. Brief description of proposed terms of purchase or other offer (e.g., price and method of financing).

4. Declaration by entity that it intends to use the property primarily for wildlife refuge, sanctuary, open space, recreational, historical, cultural, or natural resource conservation purposes.

5. Authorized Representative (Name/Address/Telephone/Fax).

Dated: March 12, 1993.

Resolution Trust Corporation.

William J. Tricarico,

Assistant Secretary.

[FR Doc. 93–6223 Filed 3–17–93; 8:45 am]

BILLING CODE 6714–01–M

Coastal Barrier Improvement Act; Property Availability; Rancho La Quinta Partners, Riverside County, CA

AGENCY: Resolution Trust Corporation.

ACTION: Notice.

SUMMARY: Notice is hereby given that the property known as Rancho La Quinta Partners, Riverside County, California, is affected by section 10 of the Coastal Barrier Improvement Act of 1990, as specified below.

DATES: Written notices of serious interest to purchase or effect other transfer of the property may be mailed or faxed to the RTC until June 16, 1993.

ADDRESSES: Copies of detailed descriptions of the property, including maps, can be obtained from or are available for inspection by contacting the following person: Mr. Jack Carney, Resolution Trust Corporation, c/o Oak Tree/Landmark, 79–9999 Old Avenue 52, La Quinta, CA 92253, (619) 564–8105; Fax (619) 564–8126.

SUPPLEMENTARY INFORMATION: The Rancho La Quinta Partners property is located in La Quinta, Riverside County, California, on the south side of Avenue 52 at Washington Street. The property contains habitat for several federally listed endangered species, is within the boundary of a State Game Refuge and is adjacent to lands managed by the Bureau of Land Management. The property is covered property within the meaning of section 10 of the Coastal Barrier Improvement Act of 1990, Public Law 101–591 (12 U.S.C. 1441a-3). This property may be marketed to the broader market during this 90-day notice and subsequent 90-day negotiation period, if applicable.

Characteristics of the property include: The Rancho La Quinta Partners property contains a residence on about 3 acres of land, citrus groves on approximately 12 acres, a desert mountainous area of approximately 300 acres, the east La Quinta storm water retention basin (Coachella Valley Water District) of approximately 81 acres, and the remaining 353 acres is undeveloped desert land. The property contains the Hacienda Del Gato (John Marshall) Ranch (c. 1902) and may be of cultural significance.

Property size: Approximately 749 acres.

Written notice of serious interest in the purchase or other transfer of the property must be received on or before June 16, 1993, by the Resolution Trust Corporation at the address stated above.

Those entities eligible to submit written notices of serious interest are:

1. Agencies or entities of the Federal government;

2. Agencies or entities of State or local government; and

3. "Qualified organizations" pursuant to section 170(h)(3) of the Internal Revenue Code of 1986 (26 U.S.C. 170(h)(3)).

Written notices of serious interest to purchase or effect other transfer of the property must be submitted by June 16, 1993, to Mr. Jack Carney at the above ADDRESSES and in the following form:

Notice of Serious Interest

Re: Rancho La Quinta Partners

Federal Register Publication Date: _____[insert Federal Register publication date]

1. Entity name.

2. Declaration of eligibility to submit Notice under criteria set forth in Coastal Barrier Improvement Act of 1990, Public Law 101–591, section 10(b)(2), (12 U.S.C. 1441a-3(b)(2)).

3. Brief description of proposed terms of purchase or other offer (e.g., price and method of financing).

4. Declaration by entity that it intends to use the property primarily for wildlife refuge, sanctuary, open space, recreational, historical, cultural, or natural resource conservation purposes.

5. Authorized Representative (Name/Address/Telephone/Fax).

Dated: March 12, 1993.

Resolution Trust Corporation.

William J. Tricarico,

Assistant Secretary.

[FR Doc. 93–6224 Filed 3–17–93; 8:45 am]

BILLING CODE 6714–01–M

SECURITIES AND EXCHANGE COMMISSION

[Release No. 34–31986; File No. 265–18]

Market Transactions Advisory Committee; Meeting

AGENCY: Securities and Exchange Commission.

ACTION: Notice of meeting of the Securities and Exchange Commission ("Commission") Market Transactions Advisory Committee.

SUMMARY: This is to give notice that the Securities and Exchange Commission Market Transactions Advisory Committee will meet on April 2, 1993, in room 1C30 at the Commission's main offices, 450 Fifth Street NW., Washington, DC, beginning at 1 p.m. The meeting will be open to the public.

FOR FURTHER INFORMATION CONTACT: Jack Drogin, Division of Market Regulation at (202) 504–2542, or Ari Burstein, Division of Market Regulation at (202) 504–2933; Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549.

SUPPLEMENTARY INFORMATION: In accordance with section 10(a) of the Federal Advisory Committee Act, 5 U.S.C. app 10a, the Securities and Exchange Commission Market Transactions Advisory Committee ("Committee") hereby gives notice that it will meet on April 2, 1993, in room 1C30 at the Commission's main offices, 450 Fifth Street NW., Washington, DC, beginning at 1 p.m. The meeting will be open to the public.

The Committee was formed under section 17A(f) of the Securities Exchange Act of 1934. The Committee's responsibilities include assisting the Commission in identifying State and Federal laws that may impede the safe and efficient clearance and settlement of securities transactions and in advising the Commission on the use of the Commission's authority under the

Market Reform Act of 1990 to adopt uniform federal rules regarding the transfer and pledge of securities.

The purpose of the meeting will be to discuss the progress of the Committee's subgroups and to plan the continued progression of the Committee's work. In addition, the Committee will discuss the status of the project to revise Article 8 of the Uniform Commercial Code undertaken by the National Conference of Commissioners on Uniform State Laws and the Commission's proposed Rule 15c6–1 that would establish three business days, instead of five business days, as the standard settlement timeframe for broker-dealer transactions ("T+3").

Dated: March 11, 1993.

Jonathan G. Katz,

Advisory Committee Management Officer.

[FR Doc. 93–6209 Filed 3–17–93; 8:45 am]

BILLING CODE 8010–01–M

[Release No. 34–31985; File No. SR–BSECC–92–01]

Self-Regulatory Organizations; Notice of Filing of Proposed Rule Change by the Boston Stock Exchange Clearing Corporation Relating to the Rescission of its Signature Guarantee Program

March 11, 1993.

Pursuant to section 19(b)(1) of the Securities Exchange Act of 1934 ("Act"),[1] notice is hereby given that on December 22, 1992, the Boston Stock Exchange Clearing Corporation ("BSECC") filed with the Securities and Exchange Commission ("Commission") the proposed rule change as described in Items I, II, and III below, which Items have been prepared primarily by the self-regulatory organization. The Commission is publishing this notice to solicit comments on the proposed rule change from interested persons.

I. Self-Regulatory Organization's Statement of the Terms of Substance of the Proposed Rule Change

BSECC seeks to rescind its Signature Guarantee Program. Members instead must comply independently with Rule 17Ad–15 under the Act[2] regarding the issuance and acceptance of signature guarantees.

II. Self-Regulatory Organization's Statement of the Purpose of, and Statutory Basis for, the Proposed Rule Change

In its filing with the Commission, the self-regulatory organization included statements concerning the purpose of and basis for the proposed rule change and discussed any comments it received on the proposed rule change. The text of these statements may be examined at the places specified in Item IV below. The self-regulatory organization has prepared summaries, set forth in sections A, B, and C below, of the most significant aspects of such statements.

A. Self-Regulatory Organization's Statement of the Purpose of, and the Statutory Basis for, the Proposed Rule Change

The purpose of the proposed rule change is to rescind the BSECC's Signature Guarantee Program and its guarantee of accepting a member's signature guarantee under the Signature Guarantee Program against any loss which an institution may suffer by reason of such guarantee. The decision to rescind BSECC's Signature Guarantee Program arose in response to new Rule 17Ad–15.[3] Members seeking to guarantee signatures should join a signature guarantee program that complies with the requirements of Rule 17Ad–15 under the Act.[4]

The basis under the Act for the proposed rule change is Section 17A(b)(1)(F)[5] in that the rescission of the current rule is designed to protect investors and the public interest, and it is not designed to permit unfair discrimination between customers, issuers, brokers, or dealers. The proposed rule change is also consistent with Section 17A(b)(1)(A) of the Act[6] in that it will foster the prompt and accurate clearance and settlement of securities transactions by facilitating the signature guarantee process and related activities.

B. Self-Regulatory Organization's Statement on Burden on Competition

BSECC does not believe that the proposed rule change will impose any burden on competition.

C. Self-Regulatory Organization's Statement on Comments on the Proposed Rule Change Received from Members, Participants or Others

BSECC has not solicited, and does not intend to solicit, comments on this proposed rule change.

III. Date of Effectiveness of the Proposed Rule Change and Timing for Commission Action

Within 35 days of the date of publication of this notice in the **Federal Register** or within such longer period (i) as the Commission may designate up to 90 days of such date if it finds such longer period to be appropriate and publishes its reasons for so finding or (ii) as to which the self-regulatory organization consents, the Commission will:

(A) By order approve such proposed rule change or,

(B) Institute proceedings to determine whether the proposed rule change should be disapproved.

IV. Solicitation of Comments

Interested persons are invited to submit written data, views and arguments concerning the foregoing. Persons making written submission should file six copies thereof with the Secretary, Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549. Copies of the submission, all subsequent amendments, all written statements with respect to the proposed rule change that are filed with the Commission, and all written communications relating to the proposed rule change between the Commission and any person, other than those that may be withheld from the public in accordance with the provisions of 5 U.S.C. 552, will be available for inspection and copying in the Commission's Public Reference Section, 450 Fifth Street, NW., Washington, DC 20549. Copies of such filing will also be available for inspection and copying at the principal office of BSECC. All submissions should refer to file number SR–BSECC–92–01 and should be submitted by April 8, 1993.

For the Commission, by the Division of Market Regulation, pursuant to delegated authority.

Margaret H. McFarland,

Deputy Secretary.

[FR Doc. 93–6210 Filed 3–17–93; 8:45 am]

BILLING CODE 8010–01–M

[Release No. 34–31993; File No. SR–CBOE–93–12]

Self-Regulatory Organizations; Notice of Filing of Proposed Rule Change by the Chicago Board Options Exchange, Inc., Relating to the Listing of Reduced-Value Options on the Standard & Poor's 500 Stock Index

March 12, 1993.

Pursuant to section 19(b)(1) of the Securities Exchange Act of 1934 ("Act"), 15 U.S.C. 78s(b)(1), notice is hereby given that on February 18, 1993, the Chicago Board Options Exchange,

[1] 15 U.S.C. 78s(b)(1).

[2] 17 CFR 240.17Ad–15 (1992).

[3] *Id.*

[4] *Id.*

[5] 15 U.S.C. 78q–1(b)(1)(F).

[6] 15 U.S.C. 78q–1(b)(1)(A).

Inc. ("CBOE" or "Exchange") filed with the Securities and Exchange Commission ("SEC" or "Commission") the proposed rule change as described in Items I, II, and III below, which Items have been prepared by the self-regulatory organization. The Commission is publishing this notice to solicit comments on the proposed rule change from interested persons.

I. Self-Regulatory Organization's Statement of the Terms of Substance of the Proposed Rule Change

The CBOE proposes to amend Exchange Rule 24.9, "Terms of Index Option Contracts," to allow the Exchange to list and trade reduced-value options equal to one-tenth of the value of the Standard & Poor's ("S&P") 500 Stock Index ("SPX"). The CBOE also proposes to amend Exchange Rule 24.9, Interpretation .01, to provide that the proposed reduced-value SPX options shall have a strike price interval of no less than $2.50.

The text of the proposal is available at the Office of the Secretary, CBOE, and at the Commission.

II. Self-Regulatory Organization's Statement of the Purpose of, and Statutory Basis for, the Proposed Rule Change

In its filing with the Commission, the self-regulatory organization included statements concerning the purpose of and basis for the proposed rule change and discussed any comments it received on the proposed rule change. The text of these statements may be examined at the places specified in Item IV below. The self-regulatory organization has prepared summaries, set forth in sections (A), (B), and (C) below, of the most significant aspects of such statements.

(A) Self-Regulatory Organization's Statement of the Purpose of, and Statutory Basis for, the Proposed Rule Change

The CBOE proposes to amend Exchange Rule 24.9 to allow the Exchange to list and trade reduced-value options equal to one-tenth of the value of the SPX. Specifically, the CBOE proposes to add Interpretation .09 to Exchange Rule 24.9, which will state that the current value of the reduced-value SPX options shall be one-tenth (1/10th) the value of the underlying index reported by the reporting authority. The CBOE also proposes to amend Exchange Rule 24.9, Interpretation .01, to provide that the proposed reduced-value SPX options shall have a strike price interval of no less than $2.50.

Consistent with Exchange rule 24.9, "Terms of Option Contracts," the CBOE proposes to list reduced-value SPX options expiring in the same quarterly cycle as full-value SPX options and to list expirations in the current and next two succeeding calendar months.[1] The Options Price Reporting Authority ("OPRA") has represented that the additional options series introduced as a result of the proposal should have no material impact on OPRA's capacity, and the CBOE has represented that both the CBOE and OPRA have the necessary systems capacity to support the new series which would result from the proposed rule change.[2]

The CBOE believes that the proposed rule change is consistent with Section 6(b) of the Act, in general, and with Section 6(b)(5), in particular, in that it will permit trading in reduced-value SPX options to take place on the Exchange pursuant to rules designed to prevent fraudulent and manipulative acts and practices and to promote just and equitable principles of trade.

(B) Self-Regulatory Organization's Statement on Burden on Competition

The CBOE does not believe that the proposed rule change will impose any burden on competition.

(C) Self-Regulatory Organization's Statement on Comments on the Proposed Rule Change Received from Members, Participants or others

No written comments were solicited or received with respect to the proposed rule change.

III. Date of Effectiveness of the Proposed Rule Change and Timing for Commission Action

Within 35 days after the publication of this notice in the **Federal Register** or within such longer period (i) as the Commission may designate up to 90 days of such date if it finds such longer period to be appropriate and publishes its reason for so finding or (ii) as to which the self-regulatory organization consents, the Commission will:

(a) By order approve such proposed rule change, or

(b) Institute proceedings to determine whether the proposed rule change should be disapproved.

IV. Solicitation of Comments

Interested persons are invited to submit written data, views and arguments concerning the foregoing. Persons making written submissions should file six copies thereof with the Secretary, Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549. Copies of the submission, all subsequent amendments, all written statements with respect to the proposed rule change that are filed with the Commission, and all written communications relating to the proposed rule change between the Commission and any person, other than those that may be withheld from the public in accordance with the provisions of 5 U.S.C. 552, will be available for inspection and copying at the Commission's Public Reference Section, 450 Fifth Street, NW., Washington, DC. Copies of such filing will also be available for inspection and copying at the principal office of the above-mentioned self-regulatory organization. All submissions should refer to the file number in the caption above and should be submitted by April 8, 1993.

For the Commission, by the Division of Market Regulation, pursuant to delegated authority.[3]

Margaret H. McFarland,

Deputy Secretary.

[FR Doc. 93-6273 Filed 3-17-93; 8:45 am]

BILLING CODE 8010-01-M

[1] Thus, in January the CBOE would list reduced-value SPX options that expire in January, February, March, June, September and December. When the January option expires, the Exchange would list the February, March, April, June, September and December expirations. The listing cycle would be continued in this fashion throughout the year.

[2] See Memorandum from Joseph P. Corrigan, Executive Director, OPRA, to Joseph Levin, CBOE, dated February 16, 1993, and letter from Charles J. Henry, President and Chief Operating Officer, CBOE, to Sharon Lawson, Assistant Director, Division of Market Regulation, Commission, dated February 16, 1993.

[3] 17 CFR 200.30-3(a)(12) (1992).

[Release No. 34-31984; File No. SR-GSCC-92-13]

Self-Regulatory Organizations; Government Securities Clearing Corporation; Order Approving Proposed Rule Change Facilitating the Collection of Voluntary Fees for the Public Securities Association

March 11, 1993.

On October 20, 1992, the Government Securities Clearing Corporation ("GSCC") filed with the Securities and Exchange Commission ("Commission") a proposed rule change (File No. SR-GSCC-92-13) pursuant to section 19(b)(1) of the Securities Exchange Act of 1934 ("Act").[1] The proposed rule change establishes procedures that will enable GSCC to facilitate the collection of voluntary fees for the Public

[1] 15 U.S.C. 78s(b)(1).

Securities Association ("PSA"). The Commission published notice of the proposed rule change in the Federal Register on December 3, 1992.[2] No comments were received. For the reasons discussed below, the Commission is approving the proposed rule change.

I. Description

The proposed rule change amends GSCC's rules by: (1) Adding the term "PSA" to Rule 1 and defining the term to mean the Public Securities Association; (2) renumbering present Rule 26 as Rule 25; (3) adding new Rule 26 to allow GSCC to collect voluntary fees for the PSA; and (4) revising Rule 29 to allow for the release of certain clearing data to facilitate the collection of voluntary fees for the PSA.

A. Background

GSCC has been requested by PSA's Primary Dealers Committee to assist in its collection of a volume sensitive fee to fund a portion of PSA's Government Division's expenses. GSCC believes that it is in the best interest of its members, the vast majority of whom are also PSA members, for GSCC to help collect fees on behalf of PSA's Government Division. The PSA, which represents the interests of the entire Government securities industry, has indicated to GSCC the need to ensure a stable source of funding for its Government Division. The costs and administrative burden to GSCC of establishing and maintaining this collection process are expected to be minimal.

B. Funding Proposal

The key aspects of PSA's funding proposal are as follows. Each month GSCC will collect $100,000 from dealer Comparison System and Netting System members on a *pro rata* basis based on the par value of submitted trades with a cap, initially to be $5,500, for any single member. The $100,000 aggregate amount will be subject to change by PSA with sufficient prior notice to GSCC. For Netting System members, GSCC will add the amount of the PSA fee to such members' funds-only settlement obligations on the same day of the month (the tenth business day) that those members are billed for GSCC fees. Members belonging only to the Comparison System also will be charged the PSA fee at the same time they are billed for GSCC fees (by mail by the fifth business day of the month) which must be paid via Fedwire by the tenth business day of the month. The funds collected will be remitted to PSA at the end of each calendar quarter. The float earned by GSCC will be used to defray programming, administration, and other costs related to the collection of PSA fees. In addition, GSCC may require reimbursement for PSA for certain of the programming and operational costs that it incurs prior to implementation of the funding plan.[3]

The proposed arrangement also will be subject to several conditions and understandings. GSCC members will participate in the funding program on a voluntary basis and can indicate that they do not wish to be assessed for PSA fees. GSCC members that participate in the funding program will be subject to a minimum monthly fee to be set by PSA. Initially, this minimum monthly fee will be $100. GSCC members, however, that do not indicate in advance to GSCC that they no longer wish to participate in the funding program will not be penalized by GSCC for not paying an assessed amount. GSCC also will not guarantee payment to PSA of any particular amount. Rather, it will remit only those funds actually received from members. There will be a presumption that a shortfall in a payment received from members on the tenth business day of the month was caused by the nonpayment of the member's PSA fee, up to the amount of such fee. Finally, PSA will agree both to maintain the confidentiality of the data provided by GSCC as well as any information on members' activity that might possibly be inferred as a result of this arrangement, and to not use the information provided by GSCC for any purpose other than the collection of PSA fees.

II. Discussion

The Commission believes that GSCC's proposed rule change is consistent with section 17A of the Act and, specifically, with sections 17A(b)(3) (A) and (F) thereunder.[4] Sections 17A(b)(3) (A) and (F) of the Act require that a clearing agency be organized and its rules be designed to enable it to facilitate the prompt and accurate clearance and settlement of securities transactions. In addition, section 17A(a)(1) encourages the adoption of efficient and effective procedures for the clearance and settlement of securities transactions.

The Commission believes that GSCC's proposal will promote the efficient collection of voluntary fees on behalf of PSA's Government Division. By assisting in the collection of the volume sensitive fee, GSCC will help ensure a more stable source of funding for PSA's Government Division. The proposed procedure is also consistent with industry efforts in this area. The Depository Trust Company and the MBS Clearing Corporation both currently help provide such a collection source on behalf of PSA for its Money Market Committee and Mortgage-Backed Securities Division, respectively. The change, therefore, is consistent with sections 17A(b)(3) (A) and (F) of the Act and the rules and regulations thereunder in that it will facilitate the prompt and accurate clearance and settlement of securities transactions.

As previously discussed, under the proposed funding procedures for the collection of PSA fees, GSCC will collect the required amounts from members on a *pro rate* basis based on the par value of submitted trades with cap, initially to be $5,500, for any single member. In addition, members will participate in the funding program on a voluntary basis and can indicate that they do not want to be assessed for PSA fees. GSCC members that do not indicate in advance to GSCC that they no longer wish to participate in the funding program will not be penalized by GSCC for not paying an assessed amount. Accordingly, the Commission believes that the funding proposal is also consistent with the requirements of section 17A(b)(3)(D) of the Act which requires that the rules of the clearing agency provide for the equitable allocation of reasonable dues, fees and other charges among its participants.

III. Conclusion

On the basis of the foregoing, the Commission finds that the proposed rule change is consistent with the Act, and in particular with section 17A of the Act, and with the rules and regulations thereunder.

It is therefore ordered, pursuant to section 19(b)(2) of the Act,[5] that the proposed rule change (File No. SR–GSCC–92–13) be, and hereby is, approved.

For the Commission, by the Division of Market Regulation, pursuant to delegated authority.[6]

Margaret H. McFarland,

Deputy Secretary.

[FR Doc. 93–6211 Filed 3–17–93; 8:45 am]

BILLING CODE 8010–01–M

[2] Securities Exchange Act Release No. 31498 (November 23, 1992), 57 FR 57252.

[3] In this regard, the GSCC Board has determined that it is appropriate for GSCC to absorb some of its initial programming, administrative, and other costs related to the establishment of the collection procedure.

[4] 15 U.S.C. 78q–1(b)(3) (A) and (F).

[5] 15 U.S.C. 78s(b)(2).

[6] 17 CFR 200.30–3(a)(12).

[Release No. 34–31979; File No. SR–GSCC–92–15]

Self-Regulatory Organizations; Government Securities Clearing Corporation; Notice of Filing of a Proposed Rule Change Relating to the Netting of Zero Coupon Government Securities

March 10, 1993.

Pursuant to section 19(b)(1) of the Securities Exchange Act of 1934 ("Act"),[1] notice is hereby given that on December 17, 1992, the Government Securities Clearing Corporation ("GSCC") filed with the Securities and Exchange Commission ("Commission") the proposed rule change as described in Items I, II, and III below, which Items have been prepared by the self-regulatory organization. The Commission is publishing this notice to solicit comment on the proposed rule change from interested persons.

I. Self-Regulatory Organization's Statement of the Terms of Substance of the Proposed Rule Change

The proposed rule change would allow GSCC to continue to include book-entry zero coupon government securities in its netting system.

II. Self-Regulatory Organization's Statement of the Purpose of, and Statutory Basis for, the Proposed Rule Change

In its filing with the Commission, GSCC included statements concerning the purpose of and basis for the proposed rule change and discussed any comments it received on the proposed rule change. The text of these statements may be examined at the places specified in Item IV below. GSCC has prepared summaries, set forth in section A, B, and C below, of the most significant aspects of such statements.

A. Self-Regulatory Organization's Statement of the Purpose of, and the Statutory Basis for, the Proposed Rule Change

(a) On January 31, 1991, the Commission approved on a temporary basis, until April 30, 1992, a proposed rule change (File No. SR–GSCC–90–06) to expand GSCC's netting service to include zero coupon government securities ("zeros").[2] The Commission extended its temporary approval of the proposal until March 31, 1993.[3] By this filing, GSCC requests that such authority be made permanent by the Commission, or, in the alternative, that the Commission further extend on a temporary basis GSCC's authority to net zeros.

In its approval order of January 31, 1991, the Commission stated that it was approving the proposed rule change on a temporary basis "[i]n light of the significance of this proposal to GSCC and its clearing members, and in light of the probability that GSCC's methodology for risk analysis will be modified at a future date * * *"[4] The Commission indicated that "[I]t believes that GSCC's method of determining the applicable margin factors [for zeros] is reasonable in light of the lack of historical data on which to base the margin assessment."[5] The Commission noted, however, its concern about "the accuracy with which GSCC's current methodology reflects the historical and implied volatility of zeros."[6]

Since the approval order was issued, GSCC has gained almost one year's experience in the netting of zeros without incurring any problems. GSCC's margining process for zeros remains conservative and prudent, and now has the benefit of the use of GSCC's internal price volatility data base. Moreover, as described below, GSCC has modified and improved its risk assessment systems in various respects. In view of the above, GSCC believes that its method for margining zeros is an appropriate one.

1. Use of GSCC's Internal Price Volatility Data Base to Assess the Adequacy of GSCC's Margin Factors

As GSCC noted in its original rule filing, it is not aware of any satisfactory third party source of historical price volatility data on zeros from which to establish applicable margin factors. GSCC stated in that filing that it intended to develop and maintain its own historical price volatility data base for zeros, as it does for all other securities eligible for the net.

GSCC has collected over one year's worth of its own price volatility data for zeros; this data base is sufficient for use in assessing and monitoring the adequacy of its margin factors for zeros. GSCC hereby represents that the information contained in this data base will be considered on a periodic basis by the Membership and Standards Committee of GSCC's Board of Directors ("Board") in reviewing the sufficiency of GSCC's margin factors for zeros.

2. Continued Use of a Conservative Margining Process

In making zeros eligible for its net, GSCC recognized that these securities require different considerations from a margining perspective than do other Treasury securities ("non-zeros") because zeros generally are subject to greater price volatility than are non-zeros with the same maturity. Thus, GSCC will continue to maintain a separate margin factor schedule for zeros which takes into account, based on data contained in the Treasury Department's liquid capital standards, the greater price volatility presented by zeros in general and the greater price volatility which arises as the remaining maturity of a zero increases.

The currently applicable margin percentages for zeros range from being the same as those for non-zeros on the short end of the maturity spectrum to two-and-a-half times that applicable to non-zeros on the longest end of the maturity spectrum. GSCC's internal price volatility data for zeros indicates that these percentages for zeros are prudent and conservative, particularly on the long end of the maturity spectrum where the greatest exposure exists for GSCC.

3. Strengthening of GSCC's Margining Process Generally

Since the initial approval order was issued, GSCC has filed a proposed rule change (file No. SR–GSCC–91–04)[7] to implement a number of changes to its margining and funds collection processes that will further strengthen those processes. Certain of these changes will complement GSCC's process for mitigating the risk arising from guaranteeing net settlement positions in zeros and ensure that this risk is minimal.

In view of GSCC's positive experience in the netting of zeros, the conservative nature of its margining process for zeros, its ability to use internal price volatility data to assess the adequacy of its margin factors for zeros, and the general strengthening of GSCC's margining process, GSCC believes that its method for margining zeros is an appropriate one and that its authority to net zeros should be made permanent.

(b) The proposed rule change will help further GSCC's ability to ensure orderly settlement in the government

[1] 15 U.S.C. 78s(b)(1).

[2] Securities Exchange Act Release No. 28842 (January 31, 1991), 56 FR 5032.

[3] Securities Exchange Act Release Nos. 30661 (April 30, 1992), 57 FR 19654 (approving the proposal through July 31, 1992); 31065 (August 21, 1992), 57 FR 39255 (approving the proposal through October 30, 1992); 31383 (November 5, 1992), 57 FR 52809 (approving the proposal through March 31, 1993).

[4] Securities Exchange Act Release No. 28842, note 2 *supra*.

[5] *Id.*

[6] *Id.*

[7] Securities Exchange Act Release No. 30135 (December 31, 1991), 57 FR 942 (notice of filing of the proposed rule change).

securities marketplace by expanding the scope of government securities eligible for its netting system. Thus, it is consistent with Section 17A of the Act and the rules and regulations thereunder.

B. Self-Regulatory Organization's Statement on Burden on Competition

GSCC does not believe that the proposed rule change will impose any burden on competition not necessary or appropriate in furtherance of the purposes of the Act.

C. Self-Regulatory Organization's Statement on Comments on the Proposed Rule Change Received from Members, Participants, or Others

Comments on the proposed rule change have not been solicited or received. Members will be notified of the proposed rule change and comments will be solicited by an Important Notice. GSCC will notify the Commission of any written comments received.

III. Date of Effectiveness of the Proposed Rule Change and Timing for Commission Action

Within thirty-five days of the date of publication of this notice in the Federal Register or within such longer period (i) as the Commission may designate up to ninety days of such date if it finds such longer period to be appropriate and publishes its reasons for so finding or (ii) as to which the self-regulatory organization consents, the Commission will:

(A) By order approve such proposed rule change or

(B) Institute proceedings to determine whether the proposed rule change should be disapproved.

IV. Solicitation of Comments

Interested persons are invited to submit written data, views, and arguments concerning the foregoing. Persons making written submissions should file six copies thereof with the Secretary, Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549. Copies of the submission, all subsequent amendments, all written statements with respect to the proposed rule change that are filed with the Commission, and all written communications relating to the proposed rule change between the Commission and any person, other than those that may be withheld from the public in accordance with the provisions of 5 U.S.C. 552, will be available for inspection and copying in the Commission's Public Reference Section, 450 Fifth Street, NW., Washington, DC 20549. Copies of such filing will also be available for inspection and copying at the principal office of GSCC. All submissions should refer to File No. SR–GSCC–92–15 and should be submitted by April 8, 1993.

For the Commission, by the Division of Market Regulation, pursuant to delegated authority.[8]

Margaret H. McFarland,

Deputy Secretary.

[FR Doc. 93–6212 Filed 3–17–93; 8:45 am]

BILLING CODE 8010–01–M

[Release No. 34–31992; File No. SR–OCC–92–8]

Self-Regulatory Organizations; The Options Clearing Corporation; Order Approving a Proposed Rule Change Relating to OCC's Clearing Management and Control System

March 12, 1993.

On March 17, 1992, The Options Clearing Corporation ("OCC") filed with the Securities and Exchange Commission ("Commission") under section 19(b)(1) of the Securities Exchange Act of 1934 ("Act")[1] a proposed rule change (File No. SR–OCC–92–8) to approve on a permanent basis an enhancement to OCC's Clearing Management and Control System ("C/MACS")[2] that the Commission previously had approved on a temporary basis.[3] The Commission published notice of this proposed rule change in the Federal Register on May 26, 1992.[4] No public comments were received. For the reasons discussed below, the Commission is approving the proposed rule change on a permanent basis.

I. Description

On January 29, 1991, the Commission approved OCC's proposed rule change establishing a pilot program for an enhancement to OCC's C/MACS. The enhancement provides clearing members on-line access to clearing reports.[5] Such access is accomplished through existing C/MACS equipment and, therefore, is subject to existing C/MACS security procedures.[6] Electing clearing members may access reports from their most recent and second most recent trade activity date that OCC makes available on-line.

Generally, OCC will not send hard copy versions of reports to clearing members who choose to use the on-line reporting inquiry function except to the extent necessary to perfect OCC's issuer's liens.[7] OCC will provide hard copy reports to any participating clearing member that wishes to continue to receive them. In the event of a disruption in the on-line system, OCC will make alternative arrangements to provide clearing members with the information generally provided through C/MACS.[8]

The proposed rule change amends OCC's By-Laws and Rules to reflect that OCC's obligation to provide reports to clearing members is fulfilled when OCC makes those reports available in OCC's database for those members who elect to stop receiving hard copy reports. OCC also will maintain audit trails verifying when the reports were made available, who accessed them, and the time they were accessed to provide OCC with assurance that the reports were delivered in a timely manner.

The proposal also adds two new supplements to the Agreement For OCC Services specifying the contractual terms for use of the on-line system. The first supplement specifies the rights and responsibilities of OCC and the clearing member whose reports are to be shown on-line. The second supplement is between OCC and a managed clearing member[9] and specifies the rights and

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[8] 17 CFR 200.30–3(a) (12).

[1] 15 U.S.C. 78s(b)(1) (1988).

[2] C/MACS is an on-line system through which OCC and its clearing members communicate post-trade data such as clearing reports, exercise notices, and position adjustments.

[3] Securities Exchange Act Release No. 28836 (January 29, 1991), 56 FR 4884 (File No. SR–OCC–90–08).

[4] Securities Exchange Act Release No. 30709 (May 18, 1992), 57 FR 22005.

[5] OCC provided on-line access to over ninety-five clearing reports. Included are the Daily Margin Summary Report and the Daily Position Summary Report.

[6] OCC's sign-on procedures help to ensure that C/MACS users are protected from unauthorized destruction, disclosure, or alteration of data in C/MACS. These procedures require all users to have an OCC-assigned log-on number, which identifies an individual as an authorized user, and user password, which is validated against the log-on number when a user signs onto the system. The system prompts users to change their passwords every thirty days.

[7] For an issuer's lien on a security to be valid against a purchaser, the right of the issuer to the lien must be noted on the security certificate if the security is certificated. If the security is uncertificated, evidence of the issuer's lien must be noted in the "initial transaction statement" sent to th purchaser, the registered owner, or the registered pledgee. Uniform Commercial Code § 8–103. OCC will continue to issue the "initial transaction statement" containing a notation of OCC's lien. OCC also will perfect its lien by filing the initial transaction statement with the appropriate state of office in the debtor's principal place of business.

[8] If OCC is unable to provide reports through C/MACS by 6 a.m., it will deliver clearing reports to members who have elected to use the electronic reporting system by other means such as facsimile transmission or manual distribution of hard copy.

[9] A managing clearing member is a clearing member that has entered into an agreement with another clearing member, the managed clearing

responsibilities of OCC, the managed clearing member, and the managing clearing member.

II. Discussion

The Commission believes that OCC's proposal is consistent with the Act and in particular with sections 171(a)(1)(C) and (b)(3)(F) thereunder.[10] In section 17A(a)(1)(C) of the Act, Congress expressed its finding that new communications and data processing techniques create the opportunity for more efficient, effective, and safe procedures for clearance and settlement. In this regard, the Commission believes that OCC's C/MACS proposal facilitates the prompt and accurate clearance and settlement of securities transactions by facilitating the electronic communication of current transaction information to clearing members.

Section 17A(b)(3)(F) of the Act requires that the rules of a clearing agency be designed to promote the prompt and accurate clearance and settlement of securities transactions and to ensure the safeguarding of securities and funds that are in its custody or under its control or for which it is responsible. As previously explained, the Commission believes that OCC's proposal does promote the prompt and accurate clearance and settlement of securities transactions. Furthermore, the Commission believes the proposal is consistent with OCC's statutory safeguarding obligation for three reasons. First, OCC has taken precautions to perfect and preserve its issuer's lien.[11] Second, OCC has designed procedures to prevent unauthorized access to clearing members reports.[12] Third, OCC has developed audit trails and contingency plans to protect against disruption to clearing members if on-line reports are not made available on a timely basis to OCC members.

Since the approval of OCC's on-line report inquiry system on a pilot basis, OCC has offered this service to all clearing members. OCC represents that since this system was installed, OCC has not experienced any system failures, and clearing member response to the system has been highly favorable. The on-line report inquiry system has proven to be a more efficient means of making clearing reports available to clearing members.

member, whereby the managing clearing member will access C/MACS to obtain reports, notices, and other items on behalf of the managed clearing member.

[10] 15 U.S.C. 78q-1(a)(1)(C) and (b)(3)(F) (1988).

[11] See supra note 7 and accompanying text.

[12] See supra note 6 and accompanying text.

III. Conclusion

On the basis of the foregoing, the Commission finds that the proposed rule change is consistent with the Act and in particular with section 17A thereunder.

It is therefore ordered, Pursuant to Section 19(b)(2) of the Act,[13] that the proposed rule change (File No. SR–OCC–92–8) be, and hereby is, approved.

For the Commission by the Division of Market Regulation, pursuant to delegated authority.[14]

Margaret H. McFarland,

Deputy Secretary.

[FR Doc. 93–6274 Filed 3–17–93; 8:45 am]

BILLING CODE 8010–01–M

Self-Regulatory Organizations; Applications for Unlisted Trading Privileges and of Opportunity for Hearing; Cincinnati Stock Exchange, Inc.

March 12, 1993.

The above named national securities exchange has filed applications with the Securities and Exchange Commission ("Commission") pursuant to section 12(f)(1)(B) of the Securities Exchange Act of 1934 and Rule 12f–1 thereunder for unlisted trading privileges in the following securities:

Galen Health Care, Inc.
Common Stock, $.01 Par Value (File No. 7–10352)
Hospitality Franchise Systems, Inc.
Common Stock, $.01 Par Value (File No. 7–10353)
Income Opportunity Fund 2000, Inc.
Common Stock, $.10 Par Value (File No. 7–10354)
Insteel Industries, Inc.
Common Stock, No Par Value (File No. 7–10355)
Maybelline, Inc.
Common Stock, $.01 Par Value (File No. 7–10356)
McDonalds Corp.
Depositary Shares (rep. 1/2000 sh. 7.72% Cum. Pfd. Stk. Ser. E) (File No. 10357)
Medchem Products, Inc.
Common Stock, $.01 Par Value (File No. 7–10358)
MuniYield New York Insured Fund III Inc.
Common Stock, $.10 Par Value (File No. 7–10359)
Nuveen Insured Florida Premium Income Municipal Fund
Shares of Beneficial Interest, $.01 Par Value (File No. 7–10360)
Nuveen Insured New York Premium Income Municipal Fund, Inc.
Common Stock, $.01 Par Value (File No. 7–10361)
Nuveen Insured Premium Income Municipal Fund, Inc.
Common Stock, $.01 Par Value (File No. 7–10362)
Nuveen Michigan Premium Income Municipal Fund, Inc.
Common Stock, $.01 Par Value (File No. 7–10363)
Nuveen Insured New Jersey Premium Income Municipal Fund, Inc.
Common Stock, $.01 Par Value (File No. 7–10364)
Nuveen Pennsylvania Insured Premium Income Municipal Fund, Inc.
Common Stock, $.01 Par Value (File No. 7–10365)
Phillips Gas Co.
Ser. A 9.32% Cm. Pfd. Stock (File No. 7–10366)
Student Loan Corp.
Common Stock, $.01 Par Value (File No. 7–10367)
Tejas Gas Corp.
Common Stock, $.25 Par Value (File No. 7–10368)
United States Banknote Corp.
Common Stock, $.01 Par Value (File No. 7–10369)
Waterhouse Investor Services, Inc.
Common Stock, $.01 Par Value (File No. 7–10370)
Western Gas Resources, Inc.
$2.28 Cum. Pfd., $.10 Par Value (File No. 7–10371)
William Coal Seam Gas Royalty Trust
Trust Units (File No. 7–10372)

These securities are listed and registered on one or more other national securities exchange and are reported in the consolidated transaction reporting system.

Interested persons are invited to submit on or before April 2, 1993, written data, views and arguments concerning the above-referenced applications. Persons desiring to make written comments should file three copies thereof with the Secretary of the Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549. Following this opportunity for hearing, the Commission will approve the applications if it finds based upon all the information available to it, that the extensions of unlisted trading privileges pursuant to such applications are consistent with the maintenance of fair and orderly markets and the protection of investors.

For the Commission, by the Division of Market Regulation, pursuant to delegated authority.

Jonathan G. Katz,

Secretary,

[FR Doc. 93–6285 Filed 3–17–93; 8:45 am]

BILLING CODE 8010–01–M

[13] 15 U.S.C. 78s(b)(2), (1988).

[14] 17 CFR 200.30–3(a)(12) (1992).

Self-Regulatory Organizations; Applications for Unlisted Trading Privileges and of Opportunity for Hearing; Midwest Stock Exchange, Incorporated

March 12, 1993.

The above named national securities exchange has filed applications with the Securities and Exchange Commission ("Commission") pursuant to section 12(f)(1)(B) of the Securities Exchange Act of 1934 and Rule 12f–1 thereunder for unlisted trading privileges in the following securities:

Advest Group
9% Con. Sub. Debs due 3/15/98 (File No. 7–10373)
Advo, Inc.
Common Stock, $.10 Par Value (File No. 7–10374)
Audre Recognition Systems, Inc.
Common Stock, No Par Value (File No. 7–10375)
Castle & Cooke Homes, Inc.
Common Stock, No Par Value (File No. 7–10376)
Dr. Pepper/Seven-Up Companies, Inc.
11½% Notes due 11/1/2002 (File No. 7–10377)
LTV Corporation
Cum. Conv. Prfd A (File No. 7–10378)
Manufactured Home Communities, Inc.
Common Stock, $.01 Par Value (File No. 7–10379)
Eastern American Natural Gas Trust
Dep. Units (evidenced by Secure Principal Energy Receipts) (File No. 7–10380)
Piccadilly Cafeterias, Inc.
Common Stock, No Par Value (File No. 7–10381)
Saga Communications, Inc.
Class A Common Stock, $.01 Par Value (File No. 7–10382)
Storage Technology Corp.
$3.50 Conv. Exch. Pfd. Stk, $.01 Par Value (File No. 7–10383)
Galen Health Care
Common Stock, $.01 Par Value (File No. 7–10384)

These securities are listed and registered on one or more other national securities exchange and is reported in the consolidated transaction reporting system.

Interested persons are invited to submit on or before April 2, 1993, written data, views and arguments concerning the above-referenced application. Persons desiring to make written comments should file three copies thereof with the Secretary of the Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549. Following this opportunity for hearing, the Commission will approve the application if it finds, based upon all the information available to it, that the extensions of unlisted trading privileges pursuant to such application is consistent with the maintenance of fair and orderly markets and the protection of investors.

For the Commission, by the Division of Market Regulation, pursuant to delegated authority.

Jonathan G. Katz,

Secretary.

[FR Doc. 93–6279 Filed 3–17–93; 8:45 am]

BILLING CODE 8010–01–M

[File No. 1–8137]

Issuer Delisting; Application to Withdraw from Listing and Registration; American Pacific Corporation, Common Stock, $.10 Par Value

March 12, 1993.

American Pacific Corporation ("Company") has filed an application with the Securities and Exchange Commission ("Commission"), pursuant to section 12(d) of the Securities Exchange Act of 1934 ("Act") and Rule 12d2–2(d) promulgated thereunder, to withdraw the above specified security from listing and registration on the Pacific Stock Exchange, Inc. ("PSE" or "Exchange").

The reasons alleged in the application for withdrawing this security from listing and registration include the following:

According to the Company, its Common Stock is currently listed on the PSE and traded on the National Market System of the National Association of Securities Dealers Automated Quotation System ("NASDAQ/NMS"). The Common Stock is and has been included in the Automated Quotation System of the NASDAQ/NMS. The Common Stock will continue to be included in the NASDAQ/NMS after withdrawal from listing on the PSE.

According to the Company, in making the decision to withdraw the Common Stock from listing on the PSE, the Company considered the direct and indirect costs and expenses attendant upon maintaining the listing of the Common Stock on the PSE. The Company does not see any particular advantage to it or its shareholders in the continued listing of its Common Stock and believes that continued listing may adversely affect the market for the Common Stock.

Any interested person may, on or before April 2, 1993, submit by letter to the Secretary of the Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549, facts bearing upon whether the application has been made in accordance with the rules of the exchanges and what terms, if any, should be imposed by the Commission for the protection of investors. The Commission, based on the information submitted to it, will issue an order granting the application after the date mentioned above, unless the Commission determines to order a hearing on the matter.

For the Commission, by the Division of Market Regulation, pursuant to delegated authority.

Jonathan G. Katz,

Secretary.

[FR Doc. 93–6283 Filed 3–17–93; 8:45 am]

BILLING CODE 8010–01–M

[Rel. No. IC–19330; 811–3284]

CBC Cornerstone Funds; Notice of Application for Deregistration

March 12, 1993.

AGENCY: Securities and Exchange Commission ("SEC").

ACTION: Notice of application for deregistration under the Investment Company Act of 1940 (the "Act").

APPLICANT: CBC Cornerstone Funds.

RELEVANT ACT SECTION: Section 8(f).

SUMMARY OF APPLICATION: Applicant seeks an order declaring that it has ceased to be an investment company.

FILING DATE: The application was filed on December 9, 1992, and amended on March 3, 1993.

HEARING OR NOTIFICATION OF HEARING: An order granting the application will be issued unless the SEC orders a hearing. Interested persons may request a hearing by writing to the SEC's Secretary and serving applicant with a copy of the request, personally or by mail. Hearing requests should be received by the SEC by 5:30 p.m. on April 5, 1993, and should be accompanied by proof of service on applicant, in the form of an affidavit or, for lawyers, a certificate of service. Hearing requests should state the nature of the writer's interest, the reason for the request, and the issues contested. Persons who wish to be notified for a hearing may request notification by writing to the SEC's Secretary.

ADDRESSES: Secretary, SEC, 450 Fifth Street, NW., Washington, DC 20549. Applicant, 230 Park Avenue, New York, NY 10169.

FOR FURTHER INFORMATION CONTACT: Marc Duffy, Staff Attorney, (202) 272–2511, or C. David Messman, Branch Chief, (202) 272–3018 (Division of Investment Management, Office of Investment Company Regulation).

SUPPLEMENTARY INFORMATION: The following is a summary of the application. The complete application

may be obtained for a fee from the SEC's Public Reference Branch.

Applicant's Representations

1. Applicant is an open-end management investment company organized as a Massachusetts business trust and consisting of four series: The U.S. Treasury Money Market Fund, the Prime Money Market Fund, the National Tax Free Money Market Fund, and the New York Tax Free Money Market Fund (the "Portfolios"). All of the Portfolios are diversified except for the New York Tax-Free Money Market Fund, which is non-diversified. On October 13, 1981, applicant registered under the Act by filing a Notification of Registration. On this same date, applicant filed a registration statement pursuant to section 8(b) of the Act, and pursuant to the Securities Act of 1933, to register an indefinite number of shares. Applicant's registration statement was declared effective on March 4, 1982. An initial public offering was commenced on February 4, 1985.

2. On June 17, 1992, applicant's Board of Trustees approved an Agreement and Plan of Reorganization (the "Plan") between applicant and The Hanover Funds, Inc. ("Hanover").[1] On August 18, 1992, proxy materials relating to the Plan were distributed to applicant's shareholders. At a special meeting held on September 30, 1992, holders of a majority of the outstanding shares of each of the Portfolios approved the Plan.

3. On September 30, 1992 (the "Closing Date"), applicant transferred each of the Portfolio's assets and liabilities to a corresponding portfolio of Hanover in exchange for shares of the corresponding Hanover portfolio. Such exchange was based on an exchange ratio determined by dividing the net asset value per share of each of applicant's Portfolios by the net asset value per share of the corresponding Hanover portfolio. Applicant's shareholders then received a *pro rata* distribution of shares of the corresponding Hanover portfolio received by each Portfolio in the reorganization.

4. On the Closing Date, the Portfolios had aggregate net asset values as follows: The U.S. Treasury Money Market Fund—$948,720,941; the Prime Money Market Fund—$301,474,569; the National Tax Free Money Market Fund—$46,937,993; and the New York Tax Free Money Market Fund—$64,405,226.

5. Chemical Banking Corporation (or one or more of its affiliates) paid the expenses related to the reorganization, which totaled approximately $442,000. Such expenses consisted of legal, printing, audit, and proxy solicitation expenses, but not registration fees on the Hanover portfolio shares, which were borne by each such portfolio.

6. At the time of filing of the application, applicant had no assets or liabilities. Applicant has no shareholders and is not a party to any litigation or administrative proceedings. Applicant is not engaged in, and does not propose to engage in, any business activities other than those necessary for the winding up of its affairs.

7. Applicant is in the process of dissolving under the laws of the Commonwealth of Massachusetts.

For the SEC, by the Division of Investment Management, under delegated authority.

Margaret H. McFarland,

Deputy Secretary.

[FR Doc. 93-6208 Filed 3-17-93; 8:45 am]

BILLING CODE 8010-01-M

[1] Applicant and Hanover are affiliated persons of each other within the meaning of the Act, and relied on rule 17a-8 under the Act to effect the reorganization. Pursuant to rule 17a-8, applicant's Board of Trustees and Hanover's Board of Directors (including in each case a majority of the trustees or directors who are not interested persons of either applicant or Hanover) determined that participation in the reorganization was in the best interest of applicant and Hanover, and that the interests of existing shareholders of the applicant and Hanover would not be diluted as a result of the reorganization.

[File No. 1-8660]

Issuer Delisting; Application to Withdraw from Listing and Registration; Hubco, Inc., Common Stock, No Par Value

March 12, 1993.

Hubco, Inc. ("Company") has filed an application with the Securities and Exchange Commission ("Commission"), pursuant to section 12(d) of the Securities Exchange Act of 1934 ("Act") and Rule 12d2-2(d) promulgated thereunder, to withdraw the above specified security from listing and registration on the American Stock Exchange, Inc. ("Amex").

The reasons alleged in the application for withdrawing this security from listing and registration include the following:

According to the Company, its Board of Directors (the "Board") unanimously approved resolutions on January 12, 1993, to withdraw the Company's Common Stock from listing on the American Stock Exchange ("Amex") and, instead, list such Common Stock on the National Association of Securities Dealers Automated Quotations/National Market Systems ("NASDAQ/NMS"). According to the Company, the decision of the Board followed a lengthy study of the matter, and was based upon the belief that listing of the Common Stock on NASDAQ/NMS will be more beneficial to its stockholders than the present listing on the Amex because:

(1) The Company believes that the NASDAQ/NMS system of competing market-makers will result in increased visibility and sponsorship for the Common Stock than is presently the case with the single specialist assigned to the stock on the Amex;

(2) The Company believes that the NASDAQ/NMS system will offer the Company's stockholders more liquidity than that presently available on the Amex and less volatility in quoted prices per share when trading volume is slight;

(3) The Company believes that the NASDAQ/NMS system will offer the opportunity for the Company to secure its own group of market-makers and, in doing so, expand the capital base available for trading in its Common Stock; and

(4) The Company believes that firms making a market in the Company's Common Stock on the NASDAQ/NMS system will be inclined to issue research reports concerning the Company, thereby increasing the number of firms providing institutional research and advisory reports.

Any interested person may, on or before April 2, 1993 submit by letter to the Secretary of the Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549, facts bearing upon whether the application has been made in accordance with the rules of the exchanges and what terms, if any, should be imposed by the Commission for the protection of investors. The Commission, based on the information submitted to it, will issue an order granting the application after the date mentioned above, unless the Commission determines to order a hearing on the matter.

For the Commission, by the Division of Market Regulation, pursuant to delegated authority.

Jonathan G. Katz,

Secretary.

[FR Doc. 93-6284 Filed 3-17-93; 8:45 am]

BILLING CODE 8010-01-M

Issuer Delisting; Notice of Application to Withdraw from Listing and Registration; (Parker & Parsley Petroleum Company, Common Stock, $.01 Par Value; Rights to Purchase Common Stock) File No. 1–10695

March 12, 1993.

Parker & Parsley Petroleum Company ("Company") has filed an application with the Securities and Exchange Commission ("Commission"), pursuant to section 12(d) of the Securities Exchange Act of 1934 ("Act") and Rule 12d2–2(d) promulgated thereunder, to withdraw the above specified securities from listing and registration on the American Stock Exchange, Inc. ("Amex").

The reasons alleged in the application for withdrawing these securities from listing and registration include the following:

According to the Company, in addition to being listed on the Amex, its common stock and rights are listed on the New York Stock Exchange, Inc. ("NYSE"). The Company's common stock and rights commenced trading on the NYSE at the opening of business on January 13, 1993 and concurrently therewith such stock was suspended from trading on the Amex.

In making the decision to withdraw its common stock and rights from listing on the Amex, the Company considered the direct and indirect costs and expenses attendant on maintaining the dual listing of its common stock and rights on the NYSE and on the Amex. The Company does not believe that trading of its common stock on both national exchanges is in the best interests of the Company or its stockholders and believes that dual listing would fragment the market for its common stock and rights.

Any interested person may on or before April 2, 1993 submit by letter to the Secretary of the Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549, facts bearing upon whether the application has been made in accordance with the rules of the exchanges and what terms, if any, should be imposed by the Commission for the protection of investors. The Commission, based on the information submitted to it, will issue an order granting the application after the date mentioned above, unless the Commission determines to order a hearing on the matter.

For the Commission, by the Division of Market Regulation, pursuant to delegated authority.

Jonathan G. Katz,

Secretary.

[FR Doc. 93–6281 Filed 3–17–93; 8:45 am]

BILLING CODE 8010–01–M

Issuer Delisting; Notice of Application to Withdraw From Listing and Registration; (United States Banknote Corp., Common Stock, $0.01 Par Value) File No. 1–3410

March 12, 1993.

United States Banknote Corp. ("Company") has filed an application with the Securities and Exchange Commission ("Commission"), pursuant to section 12(d) of the Securities and Exchange Act of 1934 ("Act") and Rule 12d2–2(d) promulgated thereunder, to withdraw the above specified security from listing and registration on the American Stock Exchange, Inc. ("Amex").

The reasons alleged in the application for withdrawing this security from listing and registration include the following:

Accordingly to the Company, in addition to being listed on the Amex, its common stock is listed on the New York Stock Exchange, Inc. ("NYSE"). The Company's common stock commenced trading on the NYSE at the opening of business on December 7, 1992 and concurrently therewith such stock was suspended from trading on the Amex.

According to the Company, in making the decision to withdraw its common stock from listing on the Amex, the Company considered the direct and indirect costs and expenses attendant in maintaining the dual listing of its common stock on the NYSE and on the Amex. The Company does not see any particular advantage in the dual trading of its common stock and believes that dual listing would fragment the market for its common stock.

Any interested person may, on or before April 2, 1993 submit by letter to the Secretary of the Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549, facts bearing upon whether the application has been made in accordance with the rules of the exchanges and what terms, if any, should be imposed by the Commission for the protection of investors. The Commission, based on the information submitted to it, will issue an order granting the application after the date mentioned above, unless the Commission determines to order a hearing on the matter.

For the Commission, by the Division of Market Regulation, pursuant to delegated authority.

Jonathan G. Katz,

Secretary.

[FR Doc. 93–6280 Filed 3–17–93; 8:45 am]

BILLING CODE 8010–01–M

SMALL BUSINESS ADMINISTRATION

Investment Advisory Council; Notice of Meeting

Time and Date: 9 a.m.—4 p.m., Thursday, April 15, 1993.

Place: The meeting will be held in the Administrator's Conference Room on the seventh floor of SBA headquarters at 409 3rd Street, SW., Washington, DC.

Purpose: The meeting is being held to present the proposed regulatory changes, implementing title IV of Public Law 102–366, to the Council and to discuss the impact of these changes on Small Business Investment Companies (SBICs) and Specialized Small Business Investment Companies (SSBICs).

For further information, contact Maureen C. Glebes, room 6300, U.S. Small Business Administration, 409 3rd Street, SW., Washington, DC 20416, telephone (202) 205–6510.

Dated: March 10, 1993.

Wayne S. Foren,

Associate Administrator for Investment.

[FR Doc. 93–6185 Filed 3–17–93; 8:45 am]

BILLING CODE 8025–01–M

San Francisco District Advisory Council; Public Meeting

The U.S. Small Business Administration San Francisco District Advisory Council will hold a public meeting at 10 a.m. on Wednesday, March 31, 1993, at the Sacramento Commercial Bank Conference Room, 525 "J" Street, Sacramento, California, to discuss such matters as may be presented by members, staff of the U.S. Small Business Administration, or others present.

For further information, write or call Mr. J. Mark Quinn, Acting District Director, U.S. Small Business Administration, 211 Main Street, 4th Floor, San Francisco, California 94105–1988, (415) 744–6801.

Dated: March 11, 1993.

Dorothy A. Overal,

Acting Assistant Administrator, Office of Advisory Councils.

[FR Doc. 93–6183 Filed 3–17–93; 8:45 am]

BILLING CODE 8025–01–M

DEPARTMENT OF THE TREASURY

Public Information Collection Requirements Submitted to OMB for Review

March 12, 1993.

The Department of Treasury has submitted the following public information collection requirement(s) to OMB for review and clearance under the Paperwork Reduction Act of 1980, Public Law 96–511. Copies of the submission(s) may be obtained by calling the Treasury Bureau Clearance Officer listed. Comments regarding this information collection should be addressed to the OMB reviewer listed and to the Treasury Department Clearance Officer, Department of the Treasury, room 3171 Treasury Annex, 1500 Pennsylvania Avenue, NW., Washington, DC 20220.

Comptroller of the Currency

OMB Number: 1557–0160.

Form Number: None.

Type of Review: Extension.

Title: Community Reinvestment Act.

Description: This information collection is required by the Community Reinvestment Act. National banks are encouraged to help meet the credit needs of their communities, including low- and moderate-income neighborhoods. The public and the Office of the Comptroller of the Currency (OCC) use the information to assess the bank's community lending record.

Respondents: Businesses or other for-profit, small businesses or organizations.

Estimated Number of Recordkeepers: 3,650.

Estimated Burden Hours Per Respondent: 68 hours.

Frequency of Response: On occasion.

Estimated Total Recordkeeping Burden: 248,000 hours.

Clearance Officer: John Ference (202) 874–4697, Comptroller of the Currency, 250 E Street, SW., Washington, DC 20219.

OMB Reviewer: Gary Waxman, (202) 395–7340, Office of Management and Budget, room 3208, New Executive Office Building, Washington, DC 20503.

Lois K. Holland,

Departmental Reports, Management Officer.

[FR Doc. 93–6215 Filed 3–17–93; 8:45 am]

BILLING CODE 4810–33–M

Public Information Collection Requirements Submitted to OMB for Review

March 11, 1993.

The Department of Treasury has submitted the following public information collection requirement(s) to OMB for review and clearance under the Paperwork Reduction Act of 1980, Public Law 96–511. Copies of the submission(s) may be obtained by calling the Treasury Bureau Clearance Officer listed. Comments regarding this information collection should be addressed to the OMB reviewer listed and to the Treasury Department Clearance Officer, Department of the Treasury, room 3171 Treasury Annex, 1500 Pennsylvania Avenue, NW., Washington, DC 20220.

Internal Revenue Service

OMB Number: 1545–0021.

Form Number: IRS Form 709–A.

Type of Review: Extension.

Title: United States Short Form Gift Tax Return.

Description: Form 709–A is used to report gifts that would be taxable except that they are "split" between husband and wife. The form is a simplified version of Form 709, designed to relieve these gift/taxpayers of the burden of filing Form 709. IRS uses the information to assure that "gift-splitting" was properly elected.

Respondents: Individuals or households.

Estimated Number of Respondents/Recordkeepers: 45,000.

Estimated Burden Hours Per Respondent/Recordkeeper:
Recordkeeping—13 minutes.
Learning about the law or the form—11 minutes.
Preparing the form—14 minutes.
Copying, assembling, and sending the form to the IRS—20 minutes.

Frequency of Response: Annually.

Estimated Total Reporting/Recordkeeping Burden: 43,650 hours.

OMB Number: 1545–0441.

Form Number: IRS Forms 6559 and 6559A.

Type of Review: Revision.

Title: Transmitter Report and Summary of Magnetic Media (Form 6559); Continuation Sheet for Form 6559 (Form 6559A).

Description: Forms 6559 and 6559A are used by filers of Form W–2 wage and tax data to transmit filings on magnetic media. Social Security Administration (SSA) and Internal Revenue Service (IRS) need signed jurat and summary data for processing purposes. Forms are used primarily by large employers and tax filing services (service bureaus).

Respondents: State or local governments, Farms, Businesses or other for-profit, Federal agencies or employees, Non-profit institutions, Small businesses or organizations.

Estimated Number of Respondents: 100,000.

Estimated Burden Hours Per Respondent:

Form	Hours per response
6559	15 minutes
6559A	15 minutes

Frequency of Response: Annually.

Estimated Total Reporting Burden: 30,000 hours.

Clearance Officer: Garrick Shear (202) 622–3869, Internal Revenue Service, room 5571, 1111 Constitution Avenue, NW., Washington, DC 20224.

OMB Reviewer: Milo Sunderhauf, (202) 395–6880, Office of Management and Budget, room 3001, New Executive Office Building, Washington, DC 20503.

Lois K. Holland,

Departmental Reports, Management Officer.

[FR Doc. 92–6216 Filed 3–17–92; 8:45 am]

BILLING CODE 4830–01–M

Public Information Collection Requirements Submitted to OMB for Review

March 12, 1993.

The Department of Treasury has submitted the following public information collection requirement(s) to OMB for review and clearance under the Paperwork Reduction Act of 1980, Public Law 96–511. Copies of the submission(s) may be obtained by calling the Treasury Bureau Clearance Officer listed. Comments regarding this information collection should be addressed to the OMB reviewer listed and to the Treasury Department Clearance Officer, Department of the Treasury, room 3171 Treasury Annex, 1500 Pennsylvania Avenue, NW., Washington, DC 20220.

Special Request: The Department of the Treasury is requesting a less than 60-day review and approval of Bureau of the Public Debt Form PD F 1832 in order to get the attached newly-revised version to its book-entry customers as soon as possible.

Bureau of the Public Debt

OMB Number: 1535–0059

Form Number: PD F 1832

Type of Review: Revision

Title: Special Form of Assignment for U.S. Registered Definitive Securities

Description: Information is collected for the assignment of U.S. Registered Definitive Securities for requested transactions such as conversion to book-entry, reissue of securities for a new owner, conversion to bearer securities or redemption. It is completed by the owner or the authorized representative of the owner (executor, trustee, business official, etc.).
Respondents: Individuals or households, State or local governments, Businesses or other for-profit, Federal agencies or employees, non-profit institutions, small businesses or organizations
Estimated Number of Respondents: 10,000
Estimated Burden Hours Per Response: 15 minutes
Frequency of Response: On occasion
Estimated Total Reporting Burden: 2,500 hours
Clearance Officer: Vicki S. Ott (304) 420–6553, Bureau of the Public Debt, 200 Third Street, Parkersburg, West VA 26106–1328
OMB Reviewer: Milo Sunderhauf (202) 395–6880, Office of Management and Budget, room 3001, New Executive Office Building, Washington, DC 20503

Lois K. Holland,
Departmental Reports Management Officer.
[FR Doc. 93–6272 Filed 3–17–93; 8:45 am]
BILLING CODE 4810–40–M

Customs Service

[T.D. 93–16]

Extension of Unimar, Inc., International's Customs Gauger Approval and Laboratory Accreditations to Include a New Site Located in Brownsville, TX

AGENCY: U.S. Customs Service, Department of the Treasury.
ACTION: Notice of the extension of Unimar, Inc., International's Customs gauger approval and accreditations to include a new site in Brownsville, Texas.

SUMMARY: Unimar Inc., International of Houston, Texas, a Customs approved gauger and accredited laboratory under § 151.13 of the Customs Regulations (19 CFR 151.13), has been given an extension of its Customs gauger approval and laboratory accreditations to include a new site in Brownsville, Texas. Specifically, the extension given to the Brownsville site will include the approval to gauge petroleum and petroleum products, organic compounds in bulk and liquid form and animal and vegetable oils; and accreditations to perform the following laboratory analyses: API Gravity, water by distillation and sediment by extraction.
SUPPLEMENTARY INFORMATION: Part 151 of the Customs Regulations for the acceptance at Customs Districts of laboratory analyses and gauging reports for certain products from Customs accredited commercial laboratories and approved gaugers. Unimar, Inc., International, a Customs-approved commercial gauger and accredited laboratory, has applied to Customs to extend its Customs gauger approval and certain laboratory accreditations to its Brownsville, Texas facility. Review of the qualifications of Unimar, Inc., International's Brownsville site shows that the extension is warranted and, accordingly, has been granted.
EFFECTIVE DATE: March 5, 1993.
FOR FURTHER INFORMATION CONTACT: Ira S. Reese, Special Assistant for Commercial and Tariff Affairs, Office of Laboratories and Scientific Services, U.S. Customs Service, 1301 Constitution Ave., NW, Washington, DC 20229 (202–927–1060).

Dated: March 12, 1993.
J.E. Harrell,
Acting Director, Office of Laboratories and Scientific Services.
[FR Doc. 93–6174 Filed 3–17–93; 8:45 am]
BILLING CODE 4820–02–M

UNITED STATES INFORMATION AGENCY

Culturally Significant Objects Imported for Exhibition; Determination

Notice is hereby given of the following determination: Pursuant to the authority vested in me by the Act of October 19, 1965 (79 Stat. 985, 22 U.S.C. 2459), Executive Order 12047 of March 27, 1978 (43 FR 13359, March 29, 1978), and Delegation Order No. 85–5 of June 27, 1985 (50 FR 27393, July 2, 1985), I hereby determine that the objects to be included in the exhibit, "The Great Age of British Watercolors 1750–1880" (see list)[1], imported from abroad for the temporary exhibition without profit within the United States are of cultural significance. These objects are imported pursuant to a loan agreement with the foreign lender. I also determine that the temporary exhibition or display of the listed exhibit objects at the National Gallery of Art, Washington, DC, beginning on or about May 9, 1993, to on or about July 25, 1993, is in the national interest.

Public notice of this determination is ordered to be published in the Federal Register.

Dated: March 12, 1993.
R. Wallace Stuart,
Acting General Counsel.
[FR Doc. 93–6232 Filed 3–17–93; 8:45 am]
BILLING CODE 8230–01–M

[1] A copy of this list may be obtained by contacting Mr. R. Wallace Stuart of the Office of the General Counsel of USIA. The telephone number is 202/619–5078, and the address is room 700, U.S. Information Agency, 301 Fourth Street, SW., Washington, DC 20547.

Donated Book Assistance Awards

AGENCY: United States Information Agency.
ACTION: Request for Proposals.

SUMMARY: Subject to the availability of funds, the Book Promotion Branch of the U.S. Information Agency will provide limited assistance awards to non-profit U.S. institutions and organizations in the private sector to administer donated books projects during FY '93. All interested organizations wishing to compete for awards to administer one or several of the following projects are invited to request detailed proposal guidelines. The proposals will be evaluated by a review panel and recommendations for awards will be based on professional staff assessment of relevant qualifications and compliance with established criteria.
DATES: *Deadline for proposals:* All copies must be received at the U.S. Information Agency by 5 p.m. Washington, DC time on April 29, 1993. Faxed documents will not be accepted, nor will documents postmarked on April 29, 1993 but received at a later date. It is the possibility of each grant applicant to ensure that proposals are received by the above deadline.
Duration: The duration of the award will be twelve months. No funds may be expended until the award agreement is signed. Awards should begin September 1, 1993.
ADDRESSES: The original and fourteen copies of the completed application, including required forms, should be submitted by the deadline to: U.S. Information Agency, Ref: Donated Book Assistance Awards, Grants Management Division, E/XE, room 336, 301 4th Street, SW., Washington, DC 20547.
FOR FURTHER INFORMATION CONTACT: Interested U.S. organizations/institutions should contact Ms. Carol Nelson at the U.S. Information Agency, room 320, 301 4th Street, SW., Book Program Division, E/CBP, Washington, DC 20547, tele: (202) 619–4895 to

request detailed application packets, which include award criteria additional to this announcement, all necessary forms, and guidelines for preparing proposals, including specific budget preparation information.

SUPPLEMENTARY INFORMATION: To be eligible for consideration an organization must be incorporated in the U.S. as a 501(c) (3), not-for-profit organization as determined by the IRS, and be able to demonstrate expertise in administering the project(s) on which it is bidding. An organization may apply for awards to administer more than one regional project. Grants awarded to eligible organizations with less than four years experience in conducting international exchange programs will be limited to $60,000.

Pursuant to the Bureau's authorizing legislation, programs must maintain a non-political character and should be balanced and representative of the diversity of American political, social and cultural life.

Regional Projects

Africa

One or more assistance awards, totaling approximately $62,500 for this region, will be made to a non profit organization(s) to help defray costs for distributing appropriate donated books to Cameroon, Eritrea, Ethiopia, Ghana, Kenya, Liberia, Malawi, Namibia, Nigeria, South Africa, Tanzania, Uganda, Zambia and any other countries in sub-Sahara Africa designated by the Agency. Donated book shipments for this region must consist of at least 75% new materials and no more than 25% used materials in subject areas requested by each country and that are consistent with Agency guidelines. The books shipped to recipient countries should be in subject areas that stress democratic values, market oriented economics, American civilization with particular emphasis on American history, legal system, government, literature, arts, education, science and technology, foreign policy, TEFL and English teaching. The books will be distributed to needy students and teachers in secondary schools, universities, research centers and institutes. The award recipient, prior to the shipment of any books, must identify a local consignee/distributor in each recipient country who will be responsible for handling in-country logistics, processing and distribution. To ensure that books selected for shipment comply with requests of each recipient country, the award recipient must send annotated book lists in advance, including number of titles available in different instructional levels, to the overseas recipient institution(s) for selection and approval. The award recipient must also notify USIA (E/CBP) when shipment is made to the recipient country, providing all pertinent shipping information, i.e. ETD, shipping line, vessel, size of shipment, consignee, ETA, etc.

Middle East

One or more assistance awards, totaling approximately $6,000 for this region, will be made to a non profit organization(s) to help defray costs for distributing appropriate donated books to Sudan. Donated book shipments for this region must consist of at least 75% new materials and no more than 25% used materials in subject areas requested by each recipient country and that are consistent with Agency guidelines. The books shipped to recipient countries should be in subject areas that stress democratic values, market oriented economics, literature, arts, education, TEFL and English teaching. The books will be distributed to needy students and teachers in secondary schools, universities, research centers and institutes. Prior to the shipment of any books, the award recipient must identify a consignee who will be responsible for handling in-country processing and distribution. To ensure that books selected for shipment comply with requests of each recipient country, the awards recipient must send annotated book lists in advance, including number of titles available in different instructional levels, to the overseas recipient institution(s) for selection and approval. The award recipient must also notify USIA (E/CBP) when shipment is made to the recipient country, providing all pertinent shipping information, i.e., ETD, shipping line, vessel, size of shipment, consignee, ETA, etc.

East Asia

One or more assistance awards, totaling approximately $12,000 for this region, will be made to help defray costs for distributing appropriate donated books to the Philippines. Donated book shipments for this region must consist of at least 75% new materials and no more than 25% used materials in subject areas requested by the recipient country and that are consistent with Agency guidelines. The books shipped to recipient countries should be in subject areas that stress democratic values, market oriented economics, American civilization with particular emphasis on American history, legal system, government, literature, arts, education, science and technology, foreign policy, TEFL and English teaching. The books will be distributed to needy students and teachers in secondary schools, universities, research centers and institutes. Prior to the shipment of any books, the award recipient must identify a consignee who will be responsible for handling in-country processing and distribution. To ensure that books selected for shipment comply with requests of each recipient country, the award recipient must send annotated book lists in advance, including number of titles available in different instructional levels, to the overseas recipient institution(s) for selection and approval. The award recipient must also notify USIA (E/CBP) when shipment is made to the recipient country, providing all pertinent shipping information, i.e. ETD, shipping line, vessel, size of shipment, consignee, ETA, etc.

Eastern Europe and the Baltic Region

One or more assistance awards, totaling approximately $200,000 for this region, will be made to help defray costs for distributing appropriate donated books to Croatia, Macedonia, Slovenia, Poland, Hungary, Czech Republic, Slovak Republic, Romania, Bulgaria, Albania, Estonia, Latvia and Lithuania. Donated books in subject areas requested by each country must be distributed with funds from this award. Book shipments for this region must consist of at least 75% new material and no more than 25% used materials. The books shipped to recipient countries should be in subject areas than stress democratic values, market oriented economics, American civilization with particular emphasis on American history, legal system, government, literature, arts, education, foreign policy, TEFL, English teaching, and current science and technology (Note: Shipments containing current science and technology titles may not exeed 25% of the total number of books shipped to any one country). The books will be distributed to needy students and teachers in secondary schools, universities, research centers and institutes. Prior to the shipment of any books, the award recipient must identify a local consignee/distributor who will be responsible for handling in-country logistics, processing and distribution. To ensure that books selected for shipment comply with requests of each recipient country, the award recipient must send annotated book lists in advance, including number of titles available in different instructional levels, to the overseas recipient institution(s) for selection and approval. The award recipient must also notify

USIA (E/CBP) when shipment is made to the recipient country, providing all pertinent shipping information, i.e. ETD, shipping line, vessel, size of shipment, consignee, ETA, etc.

The NIS Countries

One or more assistance awards, totaling approximately $100,000 for this region, will be made to help defray costs for distributing appropriate donated books to Russia, Ukraine, Belarus, Kazakhstan, Kyrgyzstan and Uzbekistan. Donated books in subject areas requested by each country must be distributed with funds from this award. Book shipments for this region must consist of at least 75% new material and no more than 25% used materials. The books shipped to recipient countries should be in subject area that stress democratic values, market oriented economics, American civilization with particular emphasis on American history, legal system, government, literature, arts, education, foreign policy, TEFL, English teaching, and current science and technology (Note: Shipments containing current science and technology titles may not exceed 25% of the total number of books shipped to any one country). The books will be distributed to needy students and teachers in secondary schools, universities, research centers and institutes. Prior to the shipment of any books, the award recipient must identify a local consignee/distributor who will be responsible for handling in-country logistics, processing and distribution. To ensure that books selected for shipment comply with requests of each recipient country, the award recipient must send annotated book lists in advance, including number of titles available in different instructional levels, to the overseas recipient institution(s) for selection and approval. The award recipient must also notify USIA (E/CBP) when shipment is made to the recipient country, providing all pertinent shipping information, i.e. ETD, shipping line, vessel, size of shipment, consignee, ETA, etc.

Review Process

USIA will acknowledge receipt of all proposals and will review them for technical eligibility. Proposals will be deemed ineligible if they do not fully adhere to the guidelines established herein and in the application packet. Eligible proposals will be forwarded to panels of USIA officers for advisory review. All eligible proposals will also be reviewed by the appropriate geographic area office and the budget and contracts offices. Proposals may also be reviewed by the Agency's Office of the General Counsel. Funding decisions are at the discretion of the Associate Director for Educational and Cultural Affairs. Final technical authority for grant awards resides with USIA's contracting officer.

Review Criteria

In addition to general E Bureau review criteria, technically eligible applications will be competitively reviewed according to the following criteria:

1. Procurement

—Applicant's ability to procure and ship the types of books in the instructional levels that are compatible with Agency guidelines and the needs of recipient countries.

2. Distribution

—Applicant's previous experience or demonstrated potential in conducting a quality controlled and high impact program in the selected region.

—The reliability/feasibility of the distribution network planned through individual contacts, public and private institutions, or through joint planning and coordination with USIS posts in the potential recipient countries/region.

—Applicant's ability to demonstrate that arrangements have been made in advance to handle all transportation, warehousing, process and book distribution costs in the recipient country(s).

—The percentage of cost-sharing (in-kind contribution or currency equivalent) applicant will contribute to the program. Administrative vs program costs ratio.

—Applicant's ability to implement a workable reporting system to ensure that book transaction data is routinely transmitted to recipient country and Agency (e.g. aggregate number of books, annotated lists of titles and/or packing lists, name of author, volume or edition, place of publication, publisher, date, shipping information, etc.) prior to the shipment of books.

3. Program Evaluation

—Applicant's plans for evaluating the effective administration of the program both in the U.S. and overseas. Applicant's ability to measure quality control and program impact in the recipient countries.

Notice

The terms and conditions published in this RFP are binding and may not be modified by any USIA representative. Explanatory information provided by the Agency that contradicts published language will not be binding. Issuance of the RFP does not constitute an award commitment on the part of the Government. Final award cannot be made until funds have been fully appropriated by Congress, allocated and committed through internal USIA procedures.

Notification

All applicants will be notified of the results of the review process on or about July 31, 1993. Awarded grants will be subject to periodic reporting and evaluation requirements.

Dated: March 11, 1993.

Barry Fulton,

Acting Associate Director, Bureau of Educational and Cultural Affairs.

[FR Doc. 93-6158 Filed 3-17-93; 8:45 am]

BILLING CODE 8230-01-M

Public and Private Non-Profit Organizations in Support of International Educational and Cultural Activities

AGENCY: United States Information Agency.

ACTION: Request for proposals.

SUMMARY: The Office of Citizen Exchanges (E/P) of the Bureau of Educational and Cultural Affairs of the United States Information Agency (USIA) announces a request for proposals from not-for-profit organizations to conduct two initiative grant exchange programs designed to encourage increased private sector commitment to and involvement in international exchanges between the U.S. and the American Republics. All international participants will be nominated by USIA personnel overseas. Interested applicants are urged to read the complete **Federal Register** announcement before addressing inquires to the Office or submitting their proposals.

Announcement Number: The announcement number is E/P-93-9. Please refer to this number in all correspondence and telephone calls to Agency.

DATES: Deadline for Proposals: All copies must be received at the U.S. Information Agency by 4 p.m. Washington, DC, time on Friday, April 30, 1993. Faxed documents will not be accepted, nor will documents postmarked April 30, 1993 but received at a later date. It is the responsibility of each grant applicant to ensure that proposals are received by the above deadlines.

ADDRESSES: The original and 14 copies of the completed application, including

required forms, should be submitted by the deadline to: U.S. Information Agency, REF: Citizen Exchange: Initiative Grant Competition FY–93–9, Office of Grants Management (E/XE), room 336, 301 4th Street, SW., Washington, DC 20547.

FOR FURTHER INFORMATION CONTACT: Interested organizations/institutions should contact the Office of Citizen Exchanges (E/P), room 224, USIA, Washington, DC 20547, telephone: (202) 619–5326, to request detailed application packets which include award criteria additional to this announcement, all necessary forms, and guidelines for preparing proposals, including specific budget preparation guidance. Please specify the name of USIA Program Officer Ben Cromer on all inquires and correspondence.

SUPPLEMENTARY INFORMATION: Pursuant to the Bureau's authorizing legislation, "programs must maintain a non-political character and should be balanced and representative of the diversity of American political, social and cultural life."

Democracy vs. Corruption: A USIA/AID Project for Latin American Opinion Leaders

The Office of Citizen Exchanges (E/P) of the United States Information Agency proposes the development of a two-way exchange program to support and motivate anti-corruption efforts in Latin America. This program will include case studies from around the world to help key Latin American opinion leaders in the fight against official corruption, leading to future cooperation and continued exchange of experiences among participants in the U.S. and Latin America. This exchange will consist of two components: A symposium to be held in South America with a follow-on trip to the United States.

The symposium will take place in Quito, Ecuador, in September or October, 1993. The participants will include three opinion leaders from each Spanish-speaking country in Latin America, in addition to Brazil. The group will be comprised of one media leader; one government leader; and one leader from a civic, professional, or other organization. There will be three official participants from the host country, Ecuador. Moreover, up to 30 additional local participants will be invited to attend as observers and will take part in small group discussions.

Political Party Strengthening in El Salvador

The Office of Citizen Exchanges (E/P) of the United States Information Agency proposes the development of a two-way exchange program to aid democracy building in El Salvador. This exchange will begin with a ten-day U.S. seminar/study tour for approximately 15 leaders of Salvadoran political parties to observe and discuss political party building in a democratic society. The program should address the workings of political parties at all levels, particularly the state and local level which is most relevant to the situation in El Salvador. The primary focus should be on practical techniques for conducting credible political campaigns.

Pantanal/Everglades Exchange Program

The Office of Citizen Exchanges (E/P) of the United States Information Agency proposes the development of a two-way exchange program designed to expand opportunities for American and Brazilian environmental specialists to study the similarities and differences between the Brazilian Pantanal, the world's largest wetland, and the Florida Everglades. Emphasizing cooperation between the U.S. and Brazil, this exchange will stress the importance of wetlands to the ecosystem and discuss effective water and wildlife management of wetlands. The program will encompass one or more consultation and research visits to both countries by American and Brazilian wetlands specialists.

This project will be executed by a U.S. not-for-profit institution which, through its proposal, illustrates extensive experience and success in coordinating international exchange programs for senior-level foreign visitors. Institutions which have substantive working relationships with potential cosponsoring Brazilian institutions are strongly encouraged to apply.

Funding

Competition for USIA funding is keen. The selection of grantee institutions will depend on program substance, cross-cultural sensitivity, the applicant's familiarity with environmental themes and ability to carry out the program successfully. Since USIA grant assistance constitutes only a portion of total project funding, proposals should list and provide evidence of other anticipated sources of financial and in-kind support.

A proposal's cost-effectiveness is a major consideration in the review process.

Funds requested from USIA cannot exceed $175,000 for support of the Democracy vs. Corruption Project and the Pantanal/Everglades Exchange Program; and $110,000 for support of the Political Party Strengthening Project. However, organizations with less than four years of successful experience in managing international exchange programs are limited to grants of $60,000.

Application Requirements

Proposals must be structured in accordance with the instructions contained in the application package.

Review Process

USIA will acknowledge receipt of all proposals and will review them for technical eligibility. Proposals will be deemed ineligible if they do not fully adhere to the guidelines established herein and in the application packet. Eligible proposals will be forwarded to panels of USIA officers for advisory review. Proposals are reviewed by USIS posts and by USIA's Office of American Republics and the Office of Contracts. Proposals may also be reviewed by the Agency's Office of the General Counsel.

Funding decisions are at the discretion of the Associate Director for Educational and Cultural Affairs. Final technical authority for grant awards resides with USIA's contracting officer. The award of any grant is subject to the availability of funds.

The Government reserves the right to reject any or all applications received. USIA will not pay for design and development costs associated with submitting a proposal. Applications are submitted at the risk of the applicant; should circumstances prevent award of a grant, all preparation and submission costs are at the applicant's expense.

USIA will not award funds for activities conducted prior to the actual grant award.

Review Criteria

USIA will consider proposals based on the following criteria:

1. Quality of Program Idea

Proposals should exhibit originality, substance, rigor, and relevance to Agency mission. They should demonstrate the matching of U.S. resources to a clearly defined need.

2. Institution Reputation/Ability Evaluations

Institutional grant recipients should demonstrate potential for program excellence and/or track record of successful programs, including responsible fiscal management and full compliance with all reporting requirements for past Agency grants as determined by USIA's Office of Contracts (M/KG). Relevant evaluation

results of previous projects are part of this assessment.

3. Project Personnel

Personnel's thematic and logistical expertise should be relevant to the proposed program. Resumes should be relevant to the specific proposal and no longer than two pages each.

4. Program Planning

Detailed agenda and relevant work plan should demonstrate substance and logistical capacity.

5. Thematic Expertise

Proposal should demonstrate expertise in the subject area.

6. Cross-Cultural Sensitivity/Area Expertise

Evidence of sensitivity to historical, linguistic, and other cross-cultural factors; relevant knowledge of geographic area.

7. Ability to Achieve Program Objectives

Objectives should be reasonable, feasible, and flexible. Proposal should clearly demonstrate how the grantee institution will meet the program's objectives.

8. Multiplier Effect

Proposed programs should strengthen long-term mutual understanding, to include maximum sharing of information and establishment of long-term institutional and individual ties.

9. Cost-Effectiveness

Costs to USIA per exchange participant (American and foreign) should be kept to a minimum, and all items proposed for USIA funding should be necessary and appropriate to achieve the program's objectives.

10. Cost-Sharing

Proposals should maximize cost-sharing through other private sector support as well as institution direct funding contributions.

11. Follow-on Activities

Proposals should provide a plan for continued exchange activity (without USIA support) which ensures that USIA supported programs are not isolated events.

12. Project Evaluation

Proposals should include a plan to evaluate the activity's success.

Notice

The terms and conditions published in ths RFP are binding and may not be modified by any USIA representative. Explanatory information provided by the Agency that contradicts published language will not be binding. Issuance of the RFP does not constitute an award commitment on the part of the Government. Final award cannot be made until funds have been fully appropriated by Congress, allocated and committed through internal USIA procedures.

Notification

All applicants will be notified of the results of the review process on or about July 19, 1993. Awarded grants will be subject to periodic reporting and evaluation requirements.

Dated: March 12, 1993.

Barry Fulton,

Acting Associate Director, Bureau of Educational and Cultural Affairs.

[FR Doc. 93–6264 Filed 3–17–93; 8:45 am]

BILLING CODE 8230–01–M

Exchange Program Promoting Public Education on the Rule of Law for African Audiences; Public and Private Non-Profit Organizations In Support of International Educational and Cultural Activities

ACTION: Request for proposals.

SUMMARY: The Office of Citizen Exchanges (E/P) of the Bureau of Educational and Cultural Affairs announces a competitive grants program for non-profit organizations to develop a multi-phased exchange program for jurists, educators, journalists and civic group leaders from Kenya, Malawi, Tanzania and Uganda who are concerned with educating their publics on the rule of law. The program will be conducted in English.

Interested applicants are urged to read the complete **Federal Register** announcement before addressing inquiries to the Office or submitting their proposals. After the RFP deadline, the Office of Citizen Exchanges may not discuss this competition in any way with applicants until the final decisions are made.

ANNOUNCEMENT NUMBER: This Announcement number is E/P–93–15. Please refer to the title given above and this number in all correspondence or telephone calls to USIA.

DATES: Deadline for Proposals: All copies must be received at the U.S. Information Agency by 5 p.m. Washington DC time on Friday, May 21, 1993. Faxed documents will not be accepted, nor will documents postmarked May 21, 1993 but received at a later date. It is the responsibility of each grant applicant to ensure that proposals are received by this deadline. Grant activity should begin after August 1, 1993.

ADDRESSES: The original and 14 copies of the completed application and required forms should be submitted by the deadline to: U.S. Information Agency, Ref: E/P–93–15, Office of Grants Management (E/XE), 301 Fourth Street, SW., room # 336, Washington, DC 20547.

FOR FURTHER INFORMATION CONTACT: Interested organizations/institutions should contact the Office of Citizen Exchanges (E/P), room 224, USIA, 301 Fourth Street SW., Washington DC 20547, fax (202) 619–4350, to request detailed Application Packages which include all necessary forms and guidelines for RFP proposals, including specific budget preparation. Please specify the name of USIA Program Specialist Charlotte Peterson on all inquiries and correspondence.

Background/Objectives of This Program

Decades of one-party rule in much of Africa have undermined the credibility of legal systems, which have afforded ordinary citizens little or no protection against arbitrary interference by the government. Successful transition to multi-party democratic government will require more than simply holding elections and drafting a Constitution. The only true guarantee of citizen rights is a political culture characterized by respect for the law, in which the rules of the game are observed by all.

In the target countries, large numbers of citizens lack even rudimentary knowledge of their rights and obligations under the law, much less the confidence that the law can and will protect their rights. This is especially true of rural populations, many of whom are poor and uneducated.

Project proposals should focus on the primacy of the rule of law in democratic societies. In particular, considerable attention should be given to various ways of informing citizens of their basic rights and freedoms under law, and how those rights can be vindicated. Citizen responsibilities under the rule of law should also be addressed.

The project should involve professionals from a range of disciplines within the target countries who are in positions to educate the public about the law, including judges, lawyers, human rights activists, educators, journalists and leaders of civic organizations.

By opening a dialogue between Africans and Americans with similar professional concerns, there will be a sharing component to the program which should provide Africans with

models and examples to use in their home countries to improve citizen respect for, and confidence in, the law.

Thematically, the project should:

—Introduce overseas participants to the U.S. Constitution and legal system, concentrating in particular on human rights, the independence of the judiciary and the right to legal redress;

—Discuss and analyze the cultural underpinnings of American democratic values and respect for the law, and assess ways in which they differ or are similar to, aspects of the cultures of the target countries;

—Emphasize the multiplicity of institutions and groups which contribute to educating the American public on democratic values, the rule of law and respect for the law;

—Allow for direct observation of various models of U.S. education on the rule of law, and the rights of citizens under the law. Models could include elementary and secondary school civics education, judicial and bar association outreach programs, projects undertaken by non-governmental human rights groups and voluntary citizens' groups, and media contributions;

—Provide opportunities for African participants to discuss, among themselves and with U.S. counterparts, how U.S. approaches to informing citizens on the rule of law might be applicable in their home countries;

—Facilitate cross-disciplinary and cross-national networking among African participants to help coalesce various constituencies wishing to promote public education on the rule of law.

USIA is interested in supporting programs which will lay the groundwork for new and continuing links between American and African professional organizations and non-governmental organizations and encourage the further growth and development of democratic institutions. Proposals which are overly ambitious and those which are very general will not be competitive. Therefore, institutions should provide strong evidence of their ability to accomplish a few tasks exceptionally well. Other structural or procedural objectives recommended include:

—An initial needs assessment visit of two or more weeks duration by American specialists to the target countries, during which some or all of the participants for the U.S. phase, as well as programmatic needs for that phase, could be identified through consultations with United States Information Service offices in the region;

—A study tour in the United States of at least three weeks duration, with a mini-internship/attachment component, for a group of approximately 12 jurists, human rights and civic group leaders, educators and journalists with a shared desire for improving public knowledge of the rule of law and public confidence in the legal system;

—An intensive regional workshop in one of the target countries (at least one week in duration) to explore various channels and models for public education on the rule of law and assist African professionals in establishing multi-faceted programs of public education;

—Exploring the possibility of followup programs beyond the scope of this grant which might include U.S. internships and extended learning programs of six weeks' to three months' duration for a small number of African participants in the regional workshop (with the understanding that no USIA funding is guaranteed).

—Development of institutional links in the private or independent sectors which continue beyond the duration of USIA funding support, preferably with funding commitments;

—Coordination, in the design of these programs, with U.S. Information Service offices overseas, and with foreign government officials and private sector leaders with direct knowledge and experience in public education on the rule of law;

—The development and distribution of written, audio, and video instructional materials to complement and enhance the program.

Participants

The grantee should provide the names of American participants and brief, relevant biographical data. American participants should be selected on the basis of their experience and expertise in advocating the rule of law and promoting citizen awareness of their rights and responsibilities under the law, as well as respect for the legal system. Experience in communicating to foreign audiences and general knowledge of the current status of the developing legal systems in these countries is highly desirable.

All participants from Kenya, Malawi, Tanzania and Uganda will be proficient speakers of English nominated by the USIS offices in participating countries, although recommendations from the grantee institution are welcome. The USIS offices will facilitate the issuance of visas and other program-related materials.

Programmatic Considerations

Pursuant to the legislation authorizing the Bureau of Educational and Cultural Affairs, programs must maintain a non-political character and should be balanced and representative of the diversity of American political, social and cultural life.

USIA will give priority to proposals from U.S. organizations with relevant institutional contacts in Kenya, Malawi, Tanzania and Uganda. Partner institutions are encouraged to provide cost-sharing or significant in-kind contributions such as local housing and transportation, interpreting, translating and other local currency costs. These institutions are also encouraged to assist with the organization of various program activities.

The grantee will be responsible for most arrangements associated with this program. These include selecting speakers, themes, and topics for discussion; organizing a coherent progression of activities; providing international and domestic travel arrangements for all foreign participants and U.S. domestic travel for escort-interpreters; making lodging and local transportation arrangements for visitors; orienting and debriefing participants; preparing any necessary support materials; and working with host institutions and individuals to achieve maximum program effectiveness.

At the start of the U.S. portion of the program, the grantee should conduct an orientation session for the visiting delegation which addresses substantive details of the program as well as geographic, historical, and cross-cultural factors which they should consider to enhance program success.

Recommendations for Program Structure and Focus

An initial needs assessment trip to the target countries by U.S. consultants could involve meetings with counterpart organizations or professionals per recommendations of USIS posts, which would help the grantee in designing seminars and tours for U.S. visits during the second phase of the program. The second phase could then be geared specifically toward the current level of citizen awareness of the law and the legal system, and would thus be better tailored to the needs of the African participants.

To prepare foreign participants for their U.S. study tour, E/P encourages the grantee to develop a set of materials that would be sent to USIS offices overseas for distribution to selected participants

well in advance of their departure for the U.S. These briefing materials might include a tentative project outline with clearly defined goals and objectives; relevant background information on democracy in the U.S. and the importance of rule of law as a basis for that democracy; a list of U.S. participants and lecturers, including the activities in which they are involved which are relevant to the objective of the program; a copy of the U.S. Constitution and amendments thereto which might be used as a reference for some of the seminars; a discussion of the centrality of the media as it acts to influence the views and actions of American citizens.

The second phase would be a U.S. study tour for an interdisciplinary group of professionals from the four target countries. Following a general orientation, participants could visit two or three cities in different regions of the U.S. to meet with counterparts dealing with public education on legal rights. Visits could be arranged to such organizations as bar associations; civil rights organizations; domestic or international human rights organizations, including their public affairs offices; elementary or secondary school civics classes; school board meetings which include consideration of curricula; and publications/periodicals devoted in whole or in part to explaining the law to law people.

In order to give foreign participants a firsthand experience of public education on the law in the U.S. context, USIA strongly recommends an internship or job shadowing component for approximately one week of the U.S. visit. It would be valuable to match each foreign participant with an American counterpart from a similar professional field. An educator might be paired with a civics teacher or a state department of education official responsible for civics curricula; and a journalist might be placed with a U.S. journalist who specializes in coverage of legal or constitutional issues, or with a press spokesperson of an appropriate NGO.

During the U.S. phase, one or more sessions should be devoted to planning for workshops in Africa.

The third and final phase of the program would take place in Africa. Collaborating with some or all of the African participants in the U.S. phase of the program, grantee would invite an expanded group of professionals to attend a workshop in a central location (possibly Arusha, Tanzania). Grantee and African collaborators would develop a program based on topics identified in the U.S. phase. U.S. consultants assisted by returnees from the U.S. phase of the program would lead workshop sessions.

The workshop should be highly interactive in nature. The schedule could emphasize panels and roundtable discussions and a combination of plenary sessions (to discuss existing programs and elicit general ideas on new approaches) and working groups on professional and national lines (to discuss concrete approaches and prepare action plans).

Upon conclusion of the program the grantee will be required to submit a report to E/P summarizing results of the entire program. Also, at this time the grantee and collaborating organizations abroad should define possible follow-on programs for further development of methods and practices for public information and education on the rule of law, thereby fulfilling E/P's desire to fund programs with a multiplier effect. Discussions and plans could focus on possible internships for members of African civic organizations, citizen advocacy groups, or legal professionals, for example, in the United States.

Scope

Proposals should be developed for audiences from all four target countries and may also be designed to selected sub-audiences identified by their thematic expertise or degree of public contact and information about the place of the citizen in the democratic legal system.

Other Logistical Considerations

Program monitoring and oversight will be provided by appropriate USIA elements. Per Diem support from host institutions during an internship component is strongly encouraged. However, for all programs which include internships, a non-profit grantee institution which receives funds from corporate or other cosponsors should then use those monies to provide food, lodging, and pocket money for the participants. In no case could the intern receive a wage or "be hired" by the sponsoring institution. Internships should also have an American studies/values orientation component at the beginning of the exchange program in the U.S. Grantee institutions should try to maximize cost-sharing in all facets of their program design, and to stimulate U.S. private sector (foundation and corporate) support. Please note: U.S. government funds may not be used for entertainment.

Additional Guidelines and Restrictions

Bureau grants are not given to support projects whose focus is limited to technical issues, or for research projects, or for developing publications for dissemination in the United States, for individual student exchanges, for film festivals or exhibits. Neither does the Office of Citizen Exchanges provide scholarships or support for long-term (a semester or more) academic studies. Competitions sponsored by other Bureau offices are also announced in the **Federal Register** and may have different application requirements as well as different objectives.

Funding

Competition for USIA funding support is keen. The final selection of a grantee institution will depend on assessment of proposals according to the review criteria delineated below.

USIA will consider funding up to $200,000 for this program. Any proposal whose request to USIA exceeds this limit will be considered technically ineligible. **Note:** Organizations with less than four years of successful experience in managing international exchange programs are limited to $60,000.

USIA will consider funding the following project costs:

1. International and domestic air fares; visas; transit costs (e.g., airport taxes); ground transportation costs.

2. Per diem: For the U.S. program, organizations have the option of using a flat $140/day for international participants or the published Federal Travel Regulations per diem rates for individual American cities. **Note:** Accompanying staff must use the published federal per diem rates, not the flat rate. For activities in the Middle East and South Asia, the Standard Government Travel Regulations per diem rates must be used.

3. Book and cultural allowance: Participants are entitled to a one-time book allowance of $50 plus a cultural allowance of $150/person. Escort interpreters are reimbursed for actual expenses incurred while accompanying participants to cultural events.

4. Consultants: May be used to provide specialized expertise or to make presentations. Honoraria should not exceed $250 per day. Subcontract organizations may also be used, in which case the written contract(s) must be included in the proposal.

5. Room rental, which generally should not exceed $250 per day.

6. Materials development: Proposals may contain costs to purchase, develop and translate materials for participants.

7. One working meal per project: Per capita cost may not exceed $15–20 per lunch and $20–30 per dinner. Invited guests may not exceed participants by two to one.

8. A return travel allowance: $70 for each participant which is to be used for incidental expenditures incurred during international travel.

9. Other costs necessary for the effective administration of the program, including salaries for grant organization employees, benefits, and other direct and indirect costs per detailed instructions in application package. Note: the 22% limitation of "administrative costs" included in previous announcements does not apply to this RFP.

Please note: All delegates will be covered under the terms of a USIA-sponsored health insurance policy. The premium is paid by USIA directly to the insurance company.

Application Requirements

Proposals must be structured in accordance with the instructions contained in the Application Package. Confirmation letters from U.S. and foreign co-sponsors noting their intention to participate in the program will enhance a proposal.

Review Process

USIA will acknowledge receipt of all proposals and will review them for technical eligibility. Proposals will be deemed ineligible if they do not fully adhere to the guidelines established herein and in the Application Package.

Eligible proposals will be forwarded to panels of USIA officers for advisory review. Proposals will be reviewed by USIS posts and by USIA's Office of African Affairs. Proposals may also be reviewed by the Office of General Counsel or other Agency offices. Funding decisions are at the discretion of the Associate Director for Educational and Cultural Affairs. Final technical authority for grant awards resides with USIA's contracting officer. The award of any grant is subject to availability of funds.

The U.S. Government reserves the right to reject any or all applications received. USIA will not pay for design and development costs associated with submitting a proposal. Applications are submitted at the risk of the applicant; should circumstances prevent award of a grant, all preparation and submission costs are at the applicant's expense. USIA will not award funds for activities conducted prior to the actual grant award.

Review Criteria

USIA will consider proposals based on the following criteria:

1. Quality of Program Idea

Proposals should exhibit originality, substance, rigor, and relevance to the Agency mission. They should demonstrate the matching of U.S. resources to a clearly defined need.

2. Institutional Reputation and Ability

Applicant institutions should demonstrate their potential for excellence in program design and implementation and/or provide documentation of successful programs. If an applicant is a previous USIA grant recipient, responsible fiscal management and full compliance with all reporting requirements for past Agency grants as determined by USIA's Office of Contracts will be considered. Relevant substantive evaluations of previous projects may also be considered in this assessment.

3. Project Personnel

The thematic and logistical expertise of project personnel should be relevant to the proposed program. Resumes or C.V.s should be summaries which are relevant to the specific proposal and no longer than two pages each.

4. Program Planning

A detailed agenda and relevant work plan should demonstrate substantive rigor and logistical capacity.

5. Thematic Expertise

Proposal should demonstrate the organization's expertise in the subject area which promises an effective sharing of information.

6. Cross-Cultural Sensitivity and Area Expertise

Evidence should be provided of sensitivity to historical, linguistic, religious, and other cross-cultural factors, as well as relevant knowledge of the target geographic area/country.

7. Ability to Achieve Program Objectives

Objectives should be realistic and feasible. The proposal should clearly demonstrate how the grantee institution will meet program objectives.

8. Multiplier Effect

Proposed programs should strengthen long-term mutual understanding and contribute to maximum sharing of information and establishment of long-term institutional and individual ties.

9. Cost-Effectiveness

Costs to USIA per exchange participant (American and foreign) should be kept to a minimum, and all items proposed for USIA funding should be necessary and appropriate to achieve the program's objectives.

10. Cost-Sharing

Proposals should maximize cost-sharing through other private sector support as well as direct funding contributions and/or in-kind support from the prospective grantee institution and its partners.

11. Follow-on Activities

Proposals should provide a plan for continued exchange activity (without USIA support) which ensures that USIA-supported programs are not isolated events.

12. Project Evaluation

Proposals should include a plan to evaluate the activity's success. USIA recommends that the proposal include a draft survey questionnaire or other technique plus description of a methodology to use to link outcomes to original project objectives. Grantees will be expected to submit intermediate reports after each project component is concluded or quarterly, whichever is less frequent.

Notice

The terms and conditions published in this RFP are binding and may not be modified by any USIA representative. Explanatory information provided by the Agency which contradicts published language will not be binding. Issuance of the RFP does not constitute an award commitment on the part of the U.S. Government. Awards cannot be made until funds have been fully appropriated by Congress and allocated and committed through internal USIA procedures.

Notification

All applicants will be notified of the results of the review process on or about July 26, 1993. Awarded grants will be subject to periodic reporting and evaluation requirements.

Dated: March 12, 1993.

Barry Fulton,

Associate Director, Bureau of Educational and Cultural Affairs.

[FR Doc. 93-6265 Filed 3-17-93; 8:45 am]

BILLING CODE 8230-01-M

Local and Regional Self-Government Training Programs in Russia, Ukraine and Kyrgyzstan

AGENCY: United States Information Agency.

ACTION: Request for proposals.

SUMMARY: The Office of Citizen Exchanges (E/P) of the Bureau of

Educational and Cultural Affairs of the United States Information Agency (USIA) announces a request for proposals from not-for-profit organizations to conduct Local and Regional Self-Government Training programs in Russia, Ukraine and Kyrgyzstan. Interested applicants are urged to read the complete **Federal Register** announcement before addressing inquiries to the Office or submitting their proposals.

ANNOUNCEMENT NUMBER: The announcement number is E/P–93–16. Please refer to this number in all correspondence and telephone calls to Agency.

DATES: Deadline for Proposals: All copies must be received at the U.S. Information Agency by 5 p.m. Washington, DC time on April 30, 1993. Faxed documents will not be accepted, nor will documents postmarked April 30, 1993, but received at a later date. It is the responsibility of each grant applicant to ensure that proposals are received by the above deadline. Grant activity should begin after September 1, 1993.

ADDRESSES: The original and 14 copies of the completed application, including required forms, should be submitted by the deadline to: U.S. Information Agency, REF: Citizen Exchange: Local and Regional Self-Government Training Competition E/P–93–16, Office of Grants Management (E/XE), room 336, 301 4th Street, SW., Washington, DC 20547.

FOR FURTHER INFORMATION CONTACT: Interested organizations/institutions should contact Molly Raymond, Division Chief for Russia/Eurasia, Office of Citizen Exchanges (E/PN), room 216, USIA, Washington, DC, 20547, telephone: (202) 619–5326. To obtain detailed application packets which include award criteria additional to this announcement, all necessary forms, and guidelines for preparing proposals, including specific budget preparation guidance, please mail your request to the Program Officer or fax your request to (202) 619–4350.

SUPPLEMENTARY INFORMATION: Pursuant to the Bureau's authorizing legislation, "programs must maintain a non-political character and should be balanced and representative of the diversity of American political, social and cultural life."

Local and Regional Self-Government Training Programs for Russia, Ukraine and Kyrgyzstan

This announcement requests proposals for two types of training programs to strengthen local and regional self-government in Russia, Ukraine and Kyrgyzstan. The two types of programs are described below.

Program One: For Russia, Ukraine and Kyrgyzstan

USIA is interested in proposals that provide a practical experience in the United States for citizens of these three countries. The purpose of the exchange is to examine relationships between executive and legislative branches of government and relationships between federal, regional, and local levels of government. Planning trips by American organizers to coordinate with in-country institutional partners and to conduct short-term seminars (not to exceed ten-days with a principal purpose of selecting participants) will be eligible for funding.

Geographic Focus

USIA's exchange priorities are for the following regions or cities:

Russia—Priority will be given to projects with Yekaterinburg, Chelyabinsk, Volga River cities, Tuymen Province, Karelia, and the Russian Far East. USIA will not fund projects that take place in Moscow. Russian institutional partners must be located in the particular cities/regions of the project; USIA will not fund projects that use Moscow-based institutions as organizational partners.

Ukraine—Kiev, Lviv, Kharkiv, Donetsk, and Odessa.

Kyrgyzstan—Bishkek and Osh.

Program Content

Participants in each project should be from the same country and ideally from the same region or city. Applicants may submit proposals with multiple projects, but each country project should be designed as a "stand-alone," with its own budget and time line, following the guidelines of this announcement and technical package. The Agency will exercise its option of funding none, one, or more than one project in multiple project submissions.

Topics for the training programs might include: Role of executive and legislative branches in formulating budgets; revenue sharing; regulatory functions of regional, state and local officials; role of government authorities at various levels in promoting business and industry as well as regulating it.

Each project may include a mix of activities for the participants: Internships in local or regional government offices; study tours; and short-term, non-technical training. The emphasis should be on practical observation of how local and regional governments operate in the United States. U.S. programs should be at least four weeks in duration. USIA is not interested in programs that are largely academic in nature (classroom lectures, structured course work, participation in existing academic courses) and confined to an American university setting.

USIA recognizes that on-the-job internships require a level of English language fluency that many of the most promising participants may not have. USIA will give priority to proposals that demonstrate creativity in their program design by "clustering" participants in small groups for intensive observation programs in one or more sites, traveling seminars using accompanying American experts to provide context, or other program models designed to overcome the language barrier while at the same time offering the participants as close to a practical exchange experience as possible. For projects with non-English speakers, USIA will supply interpreters from the State Department's Division of Language Services.

Scale of Projects Funded Under Program One

Project proposals for less than $225,000 will receive preference.

Program Two: Internship Program in Local and Regional Government for Russia and Ukraine

USIA is interested in proposals from American institutions to administer a special internship program in local and regional government in the United States for Russians from the Volga Valley region, Yekaterinburg, Khabarovsk, and Vladivostok, and for Ukrainians from Kiev and Kharkiv. The selection processes for the Russian and Ukrainian internship programs are different and are described separately below.

Participants are local and regional government officials, both elected and appointed, from the areas listed above. According to guidelines in the Freedom Support Act, grantee organizations should aim for forty percent (40%) of the slots going to women. In general, they will be young up-and-coming mid-career officials who will be able to translate their practical experiences in the U.S. to their situations at home. Russian and Ukrainian participants will be required to have a working knowledge of English.

Russia: Selection Process

The "first cut" at identifying Russian participants for U.S. internships will be done by the U.S. Embassy in Moscow and by American government specialists on long-term assignments for USIA. These specialists will work in

cooperation with local Peace Corps volunteers in the Volga Valley region and in Khabarovsk and Vladivostok. Once a preliminary pool of Russian candidates has been identified, the grantee institution will be expected to send representatives to these regions, to confer with the American specialists, interview candidates to evaluate suitability, language skills, and expectations of candidates. USIA will be evaluating institutional applicants' ability to work in partnership with the American local government experts assigned to these regions.

Ukraine: Selection Process

The grantee institution will be expected to conduct the entire selection process from development of selection criteria, the application procedure, and review process. The grantee institution will also be responsible for all logistics involved in arranging travel of participants to the United States.

The U.S. Internship Program

The program is envisioned as a long-term (3 to 6 month) practical training program in the United States. For three-month programs, internship placements may take place in up to two sites; for programs of four months or longer, up to three placements are acceptable.

The American grantee institution will be expected to match the interests of the potential participant with appropriate host institutions. In most cases, these should be state and local government offices.

USIA encourages applicants to design internship placements that "cluster" groups of interns in one U.S. locale. Applicants may wish to look to sister city pairings or otherwise choose U.S. sites that are particularly relevant for the Russian and Ukrainian cities involved.

Scale of the Program

For the Russian internship program, USIA expects to award one or two grants not exceeding a total of $450,000. for Ukraine, USIA will award approximately $275,000 for the internship program. Organizations should consider the following rough per capita cost guidelines when developing a budget for a proposal.

—Housing and per diem: Approximately $3,000/mo. per intern. Proposals that use homestays or otherwise reduce this per capita cost figure will receive favorable consideration.
—Travel—international and domestic (US and NIS): $2,700.
—Book and cultural allowances: $350.

Funding

Competition for USIA funding is keen. USIA will judge proposals for the Training Program and for the Internship Program on program substance, cross-cultural sensitivity, and ability to organize and carry out the myriad of operational tasks required to make exchange programs successful. Since USIA grant assistance constitutes only a portion of total project funding, proposals should provide concrete evidence of other sources of financial and in-kind support.

A proposal's cost-effectiveness is a major consideration in the review process.

Organizations with less than four years of successful experience in managing international exchange programs are limited to grants of $60,000.

The following program and administrative items are eligible for consideration for funding:

1. International and domestic air fares; transit costs; ground transportation costs.

2. Per diem. Organizations should use the published federal per diem rates for individual American cities for foreign participants and accompanying staff.

3. Escort-Interpreters. Interpretation in the United States is provided by the State Department's Language Services Division. USIA grants do not pay for foreign interpreters to accompany delegations from their home country. Grant proposal budgets should contain a flat $140/day per diem for each State Department interpreter, as well as home-program-home air transportation of $400 per interpreter and any US travel expenses during the program itself. Salary expenses are covered centrally and are not part of a grantee's budget proposal.

4. Book and Cultural allowances. Participants are entitled to a one-time book allowance payment of approximately $200 and a cultural allowance of $150 per person. Accompanying staff do not get these benefits. Escort interpreters are reimbursed for actual expenses incurred for accompanying participants to cultural events.

5. Consultants. Consultants from outside the grantee organizations may be used to provide specialized expertise or to make presentations. Daily honoraria generally do not exceed $250/day. Subcontracting organizations may also be used. The written agreement between the prospective grantee and subcontractor must be included in the proposal. Principal administrative responsibility should reside with prospective grantee institutions, not subcontractors or consultants.

6. Materials development. Proposals may contain costs to purchase, develop and translate materials for participants.

7. Room rental, generally not to exceed $250/day.

8. One working meal per project. Per capita costs may not exceed $15–20 for a lunch and $20–30 for a dinner. Number of invited guests may not exceed number of participants by more than a factor of two. This includes room rental if applicable.

9. A return travel allowance of $70 for each participant which will be used for incidental expenditures incurred during international travel. All participants will be covered under the terms of a USIA-sponsored health insurance policy. The premium is paid directly by USIA to the insurance company.

10. Other costs necessary for the effective administration of the program, including salaries for grant organization employees, benefits, and other direct and indirect costs per detailed instructions in application package.

Note: The 22% limitation of "administrative costs" included in previous announcements does not apply to this RFP.

Application Requirements

Proposals must be structured in accordance with the instructions contained in the application package.

Review Process

USIA will acknowledge receipt of all proposals and will review them for technical eligibility. Proposals will be deemed ineligible if they do not fully adhere to the guidelines established herein and in the application packet. Eligible proposals will be forwarded to panels of USIA officers for advisory review. Proposals are reviewed by USIS posts and by USIA's Office of European Affairs and the Office of Contracts. Proposals may also be reviewed by the Agency's Office of the General Counsel.

Funding decisions are at the discretion of the Associate Director for Educational and Cultural Affairs. Final technical authority for grant awards resides with USIA's contracting officer.

The award of any grant is subject to the availability of funds.

The Government reserves the right to reject any or all applications received. USIA will not pay for design and development costs associated with submitting a proposal. Applications are submitted at the risk of the applicant; should circumstances prevent award of a grant, all preparation and submission costs are at the applicant's expense.

USIA will not award funds for activities conducted prior to the actual grant award.

Review Criteria

USIA will review proposals based on their conformance with the objectives of the RFP and on the following criteria:

1. Quality of Program Idea

Proposals should exhibit originality, substance, rigor, and relevance to the USIA mission. They should demonstrate the match of U.S. resources to a clearly defined need.

2. Institutional Ability/Capacity/Record

Interested institutions should demonstrate their potential for program excellence and/or provide documentation of successful programs. If an organization is a previous USIA recipient, responsible fiscal management and full compliance with all reporting requirements for past Agency grants as determined by the Office of Contracts (M/KG) will be considered. Relevant program evaluation of previous projects may also be considered in this assessment.

3. Project Personnel

Personnel's thematic and logistical expertise should be relevant to the proposed program. Resumes should be relevant to the specific proposal and no longer than two pages each.

4. Program Planning

Detailed agenda and relevant work plan should demonstrate substance and logistical capacity.

5. Thematic Expertise

Proposal should demonstrate the organization's expertise in the subject area.

6. Cross-Cultural Sensitivity/Area Expertise

Evidence of sensitivity to historical, linguistic, and other cross-cultural factors; relevant knowledge or geographic area.

7. Ability to Achieve Program Objectives

Objectives should be realistic and attainable. Proposal should clearly demonstrate how the grantee institution will meet the program's objectives.

8. Multiplier Effect

Proposed programs should strengthen long-term mutual understanding, to include maximum sharing of information and establishment of long-term institutional and individual ties.

9. Cost-Effectiveness

Cost to USIA per exchange participant (American and foreign) should be kept to a minimum, and all items proposed for USIA funding should be necessary and appropriate to achieve the program's objectives.

10. Cost-Sharing

Proposals should maximize cost-sharing through other private sector support as well as direct funding contributions and/or in-kind support from the prospective grantee institution.

11. Follow-on Activities

Proposals should provide a plan for continued exchange activity (without USIA support) which ensures that USIA-supported programs are not one-time events.

12. Project Evaluation

Proposals should include a plan to evaluate the activity's success.

Notice

The terms and conditions published in this RFP are binding and may not be modified by any USIA representative. Explanatory information provided by the Agency that contradicts published language will not be binding. Issuance of the RFP does not constitute an award commitment on the part of the Government. Final award cannot be made until funds have been fully appropriated by Congress, allocated and committed through individual USIA procedures.

Notification

All applicants will be notified of the results of the review process on or about July 1, 1993. Awarded grants will be subject to periodic reporting and evaluation requirements.

Dated: March 12, 1993.

Barry Fulton,

Acting Associate Director, Bureau of Educational and Cultural Affairs.

[FR Doc. 93-6263 Filed 3-17-93; 8:45 am]

BILLING CODE 8230-01-M

DEPARTMENT OF VETERANS AFFAIRS

Cooperative Studies Evaluation Committee; Meeting

The Department of Veterans Affairs gives notice under Public Law 92-463 (Federal Advisory Committee Act) as amended, by section 5(c) of Public Law 94-409 that a meeting of the Cooperative Studies Evaluation Committee will be held at the Holiday Inn Palo Alto, 625 El Camino Real, Palo Alto, CA on April 13 and 14, 1993. The session on April 13 is scheduled to begin at 7:30 a.m. and end at 5:05 p.m. and on April 14 from 7:30 a.m. to 10:15 a.m. The meeting will be for the purpose of reviewing two new clinical trials, one in chronic obstructive pulmonary disease (COPD) and one in β-blocker on congestive heart failure and the progress of three on-going studies in digitalis, in antiarrhythmic therapy and in rheumatic diseases.

The Committee advises the Director, Medical Research Service, through the Chief of the Cooperative Studies Program on the relevance and feasibility of the studies, the adequacy of the protocols, and the scientific validity and propriety of technical details, including protection of human subjects.

The meeting will be open to the public up to the seating capacity of the room from 7:30 a.m. to 8 a.m. on both days to discuss the general status of the program. To assure adequate accommodations, those who plan to attend should contact Dr. Ping Huang, Coordinator, Cooperative Studies Evaluation Committee, Department of Veterans Affairs, Washington, DC (202-535-7154), prior to March 31, 1993.

The meeting will be closed from 8 a.m. to 5:05 p.m. on April 13, 1993 and from 8 a.m. to 10:15 a.m. on April 14, 1993, for consideration of specific proposals in accordance with provisions set forth in section 10(d) of Public Law 92-463, as amended by section 5(c) of Public Law 94-409, and 5 U.S.C. 552b(c)(6). During this portion of the meeting, discussions and recommendations will deal with qualifications of personnel conducting the studies, staff and consultant critiques of research protocols, and similar documents, and the medical records of patients who are study subjects, the disclosure of which would constitute a clearly unwarranted invasion of personal privacy.

Dated: March 6, 1993.

Heyward Bannister,

Committee Management Officer.

[FR Doc. 93-6258 Filed 3-17-93; 8:45 am]

BILLING CODE 8320-01-M

Voluntary Service National Advisory Committee; Meeting

The Department of Veterans Affairs gives notice under Public Law 92-463 that the Executive Committee, Department of Veterans Affairs Voluntary Service (VAVS) National Advisory Committee (NAC) will meet March 22-24, 1993, at the Pier Sixty Six Hotel, 2301 SE 17th Street Causeway, Fort Lauderdale, Florida. This meeting

is scheduled in the Hollow Square meeting room on March 22 and March 23, 1993, from 8 a.m.–5 p.m. and on March 24, 1993, from 8 a.m.–12 p.m.

The VAVS NAC consists of 57 organizations which provide volunteers who assist veterans, primarily in VA health care facilities. The VAVS NAC advises the Under Secretary for Health on how to coordinate and promote volunteer activities within VA health care facilities and voluntarism matters. The Executive Committee consists of 19 representatives from the NAC member organizations and acts as the NAC governing body between the NAC Annual Meetings. Business topics for the Executive Committee meeting include: VAVS progress since the 1992 Annual NAC Meeting; 1993 NAC Annual Meeting planning; 1994 Annual Meeting site review and 1995 site discussion; and, Subcommittee reports.

The Executive Committee meeting is open to the public and individuals interested in attending are encouraged to contact Mr. Ed Rose, Administrative Officer, Voluntary Service (161A), Department of Veterans Affairs, 810 Vermont Ave., NW., Washington, DC, 20420 (202) 535–7405.

Dated: March 1, 1993.

Heyward Bannister,

Committee Management Officer.

[FR Doc. 93–6259 Filed 3–17–93; 8:45 am]

BILLING CODE 8320–01–M

Sunshine Act Meetings

Federal Register

Vol. 58, No. 51

Thursday, March 18, 1993

This section of the FEDERAL REGISTER contains notices of meetings published under the "Government in the Sunshine Act" (Pub. L. 94-409) 5 U.S.C. 552b(e)(3).

DEPARTMENT OF AGRICULTURE

RURAL TELEPHONE BANK, USDA

ACTION: Staff Briefing for the Board of Directors.

TIME AND DATE: 3 p.m., Tuesday, March 23, 1993.

PLACE: Room 0305-South Building, Department of Agriculture, 14th and Independence Avenue, SW., Washington, DC.

STATUS: Open.

MATTERS TO BE CONSIDERED: The staff briefing will consist of matters relating to: (1) the mechanics of privatization, and (2) the status of unadvanced loan funds. In addition, the Board of Directors may discuss matters relating to program legislation and meeting notices.

ACTION: 10th Biennial Stockholder Meeting.

TIME AND DATE: 10 a.m., Wednesday March 24, 1993.

PLACE: Columbia Foyer, Hyatt Regency Washington on Capitol Hill, 400 New Jersey Avenue, NW., Washington, DC.

STATUS: Open.

MATTERS TO BE CONSIDERED: The following matters have been placed on the agenda for the stockholder meeting:

1. Call to Order.
2. Establishment of a quorum of stockholders, present in person or by proxy.
3. Approval of Minutes of September 27, 1990, stockholder meeting.
4. Secretary's annual report on loans approved during FY 1992.
5. Treasurer's annual report on FY 1992.
6. Committee report on privatization of the RTB.
7. Committee report on prepayments.
8. New business.
9. Adjournment.

ACTION: Regular Meeting of the Board of Directors.

TIME AND DATE: Immediately after the meeting of the stockholders (approximately 11 a.m.), Wednesday, March 24, 1993.

PLACE: Columbia Foyer, Hyatt Regency Washington on Capitol Hill, 400 New Jersey Avenue, NW., Washington, DC.

STATUS: Open.

MATTERS TO BE CONSIDERED: The following matters have been placed on the agenda for the Board of Directors meeting:

1. Call to Order.
2. Approval of Minutes of November 6, 1992, Board meeting.
3. Report on loans approved in the first quarter of FY 1993.
4. Review of first quarter, FY 1993, financial statements.
5. Report on requests for waiver of prepayment premium.
6. Report of ad hoc committee on privatization of the RTB, if necessary.
7. Report of ad hoc committee on prepayments, if necessary.
8. Review composition of newly formed equity account.
9. Consideration of a resolution to amend the methodology for determining allowance for losses.
10. Consideration of raising the TIER requirement for RTB loans.
11. Consideration of draft 21st Annual Report of the Board of Directors, FY 1992.
12. Adjournment.

CONTACT PERSON FOR MORE INFORMATION: Matthew P. Link, Assistant Secretary, Rural Telephone Bank (202) 720–0530.

Dated: March 15, 1993.

James B. Huff, Sr.,

Governor, Rural Telephone Bank.

[FR Doc. 93–6378 Filed 3–16–93; 2:24 pm]

BILLING CODE 3410–15–M

UNITED STATES COMMISSION ON CIVIL RIGHTS

DATE AND TIME: March 26, 1993, 9 a.m.

PLACE: U.S. Commission on Civil Rights, 629 Ninth Street, NW, Room 540, Washington, DC 20425.

STATUS: Open to the Public.

March 26, 1993

Commissioner Briefing

Briefing on District of Columbia Voter Representation

Business Meeting Agenda

I. Approval of Agenda
II. Approval of Minutes of February 26, 1993 Meeting
III. Announcements
IV. Appointments to the Delaware Advisory Committee
V. *Campus Tensions in Vermont: Search for Solutions in the Nineties*
VI. Approval of Media Study Proposal
VII. Los Angeles Hearing Resolution
VIII. Staff Director's Report
IX. Future Agenda Items

Hearing impaired persons who will attend the meeting and require the services of a sign language interpreter, should contact Betty Edmiston, Administrative Services and Clearinghouse Division (202) 376–8105 (TDD 202–376–8116), at least five (5) working days before the scheduled date of the meeting.

CONTACT PERSON FOR FURTHER INFORMATION: Barbara Brooks, Press and Communications (202) 376–8312.

Emma Monroig,

Solicitor.

[FR Doc. 93–6366 Filed 3–16–93; 11:38 am]

BILLING CODE 6335–01–M

EQUAL EMPLOYMENT OPPORTUNITY COMMISSION

DATE AND TIME: Thursday, March 25, 1993, 2 p.m. (Eastern Time).

PLACE: Conference Room on the Ninth Floor of the EEOC Office Building, 1801 "L" Street, NW., Washington, DC 20507.

STATUS: Part of the Meeting will be open to the public and part of the Meeting will be closed.

MATTERS TO BE CONSIDERED:

Open Session

1. Announcement of Notation Vote(s)
2. Report on Commission Operations
3. Interim Procedural Regulations Implementing Sections 320 & 321 of The Civil Rights Act of 1991.

Closed Session

1. Litigation Authorization: General Counsel Recommendations

Note: Any matter not discussed or concluded may be carried over to a later meeting. (In addition to publishing notices on EEOC Commission meetings in the **Federal Register**, the Commission also provides a recorded announcement a full week in advance on future Commission sessions. Please telephone (202) 663–7100 (voice) and (202) 663–4494 (TTD) at any time for information on these meetings.)

CONTACT PERSON FOR MORE INFORMATION: Frances M. Hart, Executive Officer on (202) 663–7100.

Dated: March 16, 1993.

Frances M. Hart,

Executive Officer, Executive Secretariat.

[FR Doc. 93–404 Filed 3–16–93; 2:05 pm]

BILLING CODE 6750–06–M

FEDERAL DEPOSIT INSURANCE CORPORATION

Notice of Agency Meeting

Pursuant to the provisions of the "Government in the Sunshine Act" (5 U.S.C. 552b), notice is hereby given that the Federal Deposit Insurance Corporation's Board of Directors will meet in open session at 10:00 a.m. on

Tuesday, March 23, 1993, to consider the following matters:

Summary Agenda

No substantive discussion of the following items is anticipated. These matters will be resolved with a single vote unless a member of the Board of Directors requests that an item be moved to the discussion agenda.

Disposition of minutes of previous meetings.

Reports of actions approved by the standing committees of the Corporation and by officers of the Corporation pursuant to authority delegated by the Board of Directors.

Discussion Agenda

Memorandum and resolution re: Statement of Policy regarding treatment of security interest after appointment of the Corporation as conservator or receiver of Federally-insured depository institutions.

Memorandum and resolution re: Amendment to the Bank Insurance Fund Recapitalization Schedule; Impact of current economic condition on the adequacy of assessment rates.

The meeting will be held in the Board Room on the sixth floor of the FDIC Building located at 550 — 17th Street, NW., Washington, DC.

The FDIC will provide attendees with auxiliary aids (e.g., sign language interpretation) required for this meeting. Those attendees needing such assistance should call (202) 898–6745 (Voice); (202) 898–3509 (TTY), to make necessary arrangements.

Requests for further information concerning the meeting may be directed to Mr. Hoyle L. Robinson, Executive Secretary of the Corporation, at (202) 898–6757.

Dated: March 16, 1993.

Federal Deposit Insurance Corporaion.

Hoyle L. Robinson,

Executive Secretary.

[FR Doc. 93–6421 Filed 3–16–93; 3:22 pm]

BILLING CODE 6714–01–M

FEDERAL ELECTION COMMISSION

DATE AND TIME: Tuesday, March 23, 1993 at 10 a.m.

PLACE: 999 E Street, NW., Washington, DC.

STATUS: This meeting will be closed to the public.

ITEMS TO BE DISCUSSED:

Compliance matters pursuant to 2 U.S.C. § 437g.

Audits conducted pursuant to 2 U.S.C. § 437g, § 438(b), and Title 26, U.S.C.

Matters concerning participation in civil actions or proceedings or arbitration.

Internal personnel rules and procedures or matters affecting a particualr employee.

PERSON TO CONTACT FOR INFORMATION: Mr. Fred Eiland, Press Officer, Telephone: (202) 219–4155.

Delores Hardy,

Administrative Assistant.

[FR Doc. 93–6405 Filed 3–16–93; 2:35 pm]

BILLING CODE 6715–01–M

FEDERAL HOUSING FINANCE BOARD

TIME AND DATE: 8:30 a.m., Wednesday, March 24, 1993.

PLACE: Board Room Second Floor, Federal Housing Finance Board, 1777 F Street, NW., Washington, DC 20006.

STATUS: Parts of this meeting will be open to the public. The rest of the meeting will be closed to the public.

Matters To Be Considered

Portions Open to the Public

The Board will consider the following:

1. Monthly Report—District Banks Directorate
   - A. Financial Report
   - B. Membership Report
2. Housing Finance Directorate
   - A. Approval of First Round 1993 Affordable Housing Program Applications
   - B. Approval of Interim Final Rule on Affordable Housing Program Maximum Subsidy Limitations
3. Examination and Regulatory Oversight Division
   - A. Advances Regulations
   - 1. Approval of Final Rule
   - 2. Approval of Interim Final Rule on Advances to Non-Member Mortgagees
   - 3. Notification to Finance Board that a Proposed Rule on Advances to Capital Deficient and Tangibly Insolvent Members will be Presented in April
   - B. Financial Management Policy
   - 1. Review and Action on Staff Recommendation Regarding the MBS Sunset Provision
   - 2. Review and Approval of Procedures to Monitor and Resolve Exceptions to Policy

Portions Closed to the Public

The Board will consider the following:

1. Approval of the February Board Minutes
2. Office of Finance Business Plan
3. Federal Home Loan Bank Presidents' 1992 Incentive Compensation Awards
4. District Bank Stock Transactions
5. Housing Finance Directorate
   - A. Review and Action on Staff Recommendation Regarding Retroactive Treatment of 20% Rule Projects
6. FHLBank of Cincinnati Proposed Foundation
7. Office of Policy and Research
   - A. Review of testimony and other materials, and final preparation for the March 25 and 26 Bank System Study Hearing

The above matters are exempt under one or more of sections 552b(c)(6), (8), (9)(A) and (9)(B) of title 5 of the United States Code.

CONTACT PERSON FOR MORE INFORMATION: Elaine L. Baker, Executive Secretary to the Board, (202) 408–2837.

Philip L. Conover,

Managing Director.

[FR Doc. 93–6367 Filed 3–16–93; 11:39 am]

BILLING CODE 6725–01–M

UNITED STATES INSTITUTE OF PEACE

DATE/TIME: Thursday March 25, 1993; 9:00 a.m. to 5:30 p.m.

LOCATION: 1550 M Street, NW. (Conference Room, First Floor) Washington, DC.

STATUS: (Open Session)—portions may be closed pursuant to Subsection (c) of Section 552(b) of Title 5, United States Code, as provided in subsection 1706(h)(3) of the United States Institute of Peace Act, Pub. Law. 98–525.

AGENDA: Approval of minutes of the Fifty-Seventh Meeting of the Board of Directors; Chairman's Report; President's Report; Program Reports.

CONTACT: Mr. Gregory McCarthy, Director, Public Affairs and Information, Telephone: 202/457–1700.

Dated: January 19, 1993.

Ms. Barnice J. Carney,

Director, Office of Administration, United States Institute of Peace.

[FR Doc. 93–6340 Filed 3–16–93; 9:55 am]

BILLING CODE 3155–01–M

federal register

Thursday
March 18, 1993

Part II

Securities and Exchange Commission

17 CFR Parts 200 et al.

Electronic Data Gathering, Analysis, and Retrieval System, et al.; Final Rules

SECURITIES AND EXCHANGE COMMISSION

17 CFR Parts 200, 201, 202, 210, 228, 229, 230, 232, 239, 240, 249, 260, and 269

[Release Nos. 33–6977; 34–31905; 35–25745; 39–2300; IC–19283] File No. S7–6–93]

RIN: 3235–AC48

Rulemaking for EDGAR System

AGENCY: Securities and Exchange Commission.

ACTION: Interim rules and solicitation of comments.

SUMMARY: The Securities and Exchange Commission ("Commission") has adopted rules to implement the operational phase of its Electronic Data Gathering, Analysis, and Retrieval ("EDGAR") system by mandating and accommodating electronic filing. The rules set forth in this release will apply to electronic submissions processed by the Division of Corporation Finance, and in some cases, to those processed by the Division of Investment Management. Specified amendments also affect paper filings. The Commission also is adopting the Financial Data Schedule provisions with a deferred effective date, and soliciting further public comment on those provisions. Separate releases contain additional amendments relating to electronic submissions processed by the Division of Investment Management and to payment of fees into the Commission's lockbox depository.

Mandated electronic filing is scheduled to begin on April 26, 1993 for the EDGAR Transitional Filers and selected volunteers, including specified third party filings with respect to such registrants. Phase-in of all registrants is expected to be completed by mid-1996.

DATES: *Effective dates:* These rules are effective on April 26, 1993, and apply to filings on or after that date, except the provisions relating to Financial Data Schedules (§ 228.601(a)(1), § 228.601(b)(27), § 228.601(c), § 229.601(a)(1), § 229.601(b)(27), § 229.601(c), § 232.401, § 232.402, Form S–2 (§ 239.12(h)(2)), Form S–3 (§ 239.13(a)(7)(i)) and Form S–8 (§ 239.16b(b)(2))), which are effective on November 1, 1993.

Comments: Comment letters on the Financial Data Schedule provisions should be received by May 17, 1993.

ADDRESSES: Comments should be submitted in triplicate to Jonathan G. Katz, Secretary, Securities and Exchange Commission, 450 5th Street, NW., Mail Stop 6–9, Washington, DC 20549, and should refer to File No. S7–6–93.

FOR FURTHER INFORMATION CONTACT: Barbara C. Jacobs or James R. Budge, at (202) 272–2589, Office of Disclosure Policy, Division of Corporation Finance, Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549.

SUPPLEMENTARY INFORMATION: The Commission has adopted rules and amendments to implement the EDGAR system,[1] in which most filings and related correspondence processed by the Division of Corporation Finance and the Division of Investment Management will be submitted electronically by direct transmission, magnetic tape or diskette.[2] In addition, the Commission has adopted a schedule to bring registrants into the EDGAR system.[3] Phase-in is scheduled to begin on April 26, 1993 and be completed by mid-1996. Most submissions made by third parties relating to a registrant, such as Schedules 13D, will be required to be submitted electronically once the subject registrant is an electronic filer.

To take advantage of the efficiencies of electronic submission and processing, the Commission has adopted new Regulation S–T governing electronic submissions[4] and has amended a number of rules, regulations, schedules and forms under:

(1) The Rule on Organization and Program Management;[5]

(2) The Regulation Concerning Information and Requests;[6]

(3) the Rules of Practice;[7]

(4) the Rules on Informal and Other Procedures;[8]

(5) Regulation S–X;[9]

(6) Regulation S–B;[10]

(7) Regulation S–K;[11]

(8) the Rules and Regulations;[12] under the Securities Act of 1933 ("Securities Act");[13]

(9) The Forms under the Securities Act;[14]

(10) The Rules, Regulations and Schedules[15] under the Securities Exchange Act of 1934 ("Exchange Act");[16]

(11) The Forms under the Exchange Act;[17]

(12) The Rules[18] under the Trust Indenture Act of 1939[19] ("Trust Indenture Act"); and

(13) The Forms under the Trust Indenture Act.[20] In addition, the Commission has adopted new Form TH, Notification of Reliance on Temporary Hardship Exemption.[21]

In spring 1992, the Commission revised the EDGAR Temporary Rules ("amended Temporary Rules") in order to facilitate the transition of EDGAR Pilot participants that elected to convert to the operational EDGAR system in summer 1992 in advance of their mandated phase-in date.[22] Those who

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[1] The technical formatting requirements for electronic filings are set forth in the EDGAR Filer Manual. As used in this Release, the term "EDGAR Filer Manual" means the version of the EDGAR Filer Manual that has been published and adopted by the Commission prior to mandated phase-in of registrants.

[2] In addition to this Release, three companion releases are being issued today. The first [Release No. IC–19284] ("the companion Investment Company release") contains rules specific to electronic submissions made by investment companies under the Investment Company Act of 1940 ("Investment Company Act") [15 U.S.C. 80a–1 *et seq.*] and institutional investment managers under section 13(f) of the Exchange Act [15 U.S.C. 78m(f)], and includes the phase-in schedule for investment companies. The second [Release No. 35–25746] ("the companion PUHCA release") contains rules specific to electronic submissions made by public utility holding companies and their subsidiaries under the Public Utility Holding Company Act of 1935 ("PUHCA") [15 U.S.C. 79a *et seq.*], and includes the phase-in schedule for PUHCA filings by such companies. The third [Release No. 33–6980] ("the companion lockbox release") relates to the payment of filing fees, by both paper and electronic filers, to the Commission's lockbox depository at Mellon Bank in Pittsburgh, Pennsylvania pursuant to Rule 3a [17 CFR 202.3a] of the Rules Relating to Informal and Other Procedures.

[3] See appendix B—Division of Corporation Finance Phase-In Schedule, *infra*. Section 35A(c)(5) of the Exchange Act [15 U.S.C. 78*ll*(c)(5)] requires that mandated filings from a "significant test group" of registrants be received and reviewed by the Commission for at least six months before final adoption of any rule requiring electronic filing by registrants. Accordingly, the interim EDGAR rules and phase-in schedule adopted today will govern electronic submissions by the "significant test group." After the "significant test group" has successfully filed for at least six months, the Commission will adopt final EDGAR rules modified to reflect the experience gained during the period, together with a revised phase-in schedule, if necessary. See Section III.A, *infra*.

[4] 17 CFR part 232.

[5] 17 CFR part 200, subpart A.

[6] 17 CFR Part 200, Subpart D.

[7] 17 CFR Part 201, Subpart A.

[8] 17 CFR Part 202.

[9] 17 CFR Part 210.

[10] 17 CFR Part 228.

[11] 17 CFR Part 229.

[12] 17 CFR Part 230.

[13] 15 U.S.C. 77a *et seq.*

[14] 17 CFR Part 239.

[15] 17 CFR Part 240.

[16] 15 U.S.C. 78a *et seq.*

[17] 17 CFR Part 249.

[18] 17 CFR Part 260.

[19] 15 U.S.C. 77aaa *et seq.*

[20] 17 CFR Part 269.

[21] 17 CFR 239.65, 249.447, 259.604, 269.10 and 274.404.

[22] See Release No. 33–6933 (April 20, 1992) [57 FR 18210] for rules relating to filings processed by the Division; Release No. IC–18664 (April 20, 1992) [57 FR 18223] for rules relating to investment companies and institutional investment managers; and Release No. 35–25520 (April 20, 1992) [57 FR 18229] for rules relating to public utility holding companies. The EDGAR Temporary Rules originally

elected to do so are referred to as "Transitional Filers." In connection with the amended Temporary Rules, the Commission adopted revisions to Forms ID,[23] ET,[24] and SE[25] to permit Transitional Filers to use the operational EDGAR system. These forms have been amended again for use in the operational EDGAR system by mandated electronic filers. The amended EDGAR Temporary Rules will be rescinded on April 26, 1993, the date upon which mandated electronic filing commences.

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Appendix A—Timetable for Implementation of EDGAR Division of Corporation Finance Filings

Appendix B—Division of Corporation Finance Listing of Filers by Company Name

I. Executive Summary

On April 26, 1993, mandated electronic filing is scheduled to commence for Transitional Filers and selected volunteers, including specified third party filings with respect to such registrants. Phase-in of all domestic registrants is expected to be completed by mid-1996.

To implement the EDGAR system, the Commission published for comment proposed new rules and revisions to certain existing rules and forms, as well as a proposed phase-in schedule of registrants, in summer 1992.[26] The proposals were designed to mandate and accommodate submissions in electronic format, as well as to update current rules to take advantage of the efficiencies of electronic submission and processing.[27] Electronic filing will result in a number of benefits to filers, the Commission, investors and other members of the public.[28]

The Commission received 53 letters of comment from a variety of corporations, professional associations, securities firms, and self-regulatory organizations.[29] Of these commenters, 11 were EDGAR Pilot filers (and are Transitional Filers). In general, commenters supported the concept of electronic filing. Most of the commenters offered suggestions for modification of the proposals to provide efficiencies and cost savings to public companies and provide reasonable benefits to the public as well as the staff. Many commenters focused on the treatment of exhibits and annual reports to security holders in the operational EDGAR system. A number of changes have been made in response to these comments.

Electronic submissions will be governed principally by Regulation S–T, which contains rules prescribing requirements and procedures relating to electronic submissions. Regulation S–T is complemented by amendments to certain existing regulations and forms,

were adopted in Release No. 33–6539 (June 27, 1984) [49 FR 28044]; Release 35–23704 (May 23, 1985) [50 FR 23287]; Release No. IC–14733 (September 23, 1985) [50 FR 40479]. They are as follows: Securities Act Rule 499 [17 CFR 230.499]; Exchange Act Rules 12b–37 [17 CFR 240.12b–37] and 13f–2(T) [17 CFR 240.13f–2(T)]; PUHCA Rule 111 [17 CFR 250.111]; Trust Indenture Act Rule 0–12 [17 CFR 260.0–12]; and Investment Company Act Rule 0–11 [17 CFR 270.0–11].

[23] 17 CFR 239.63, 249.445, 259.602, 269.7, and 274.402.

[24] 17 CFR 239.62, 249.446, 259.601, 269.6, and 274.401.

[25] 17 CFR 239.64, 249.444, 259.603, 269.8, and 274.403.

[26] Securities Act Release No. 6944 (July 23, 1992) [57 FR 35070], as corrected at 57 FR 38352 ("Proposing Release"). Three companion releases also were issued on the same day. The first [Release No. IC–18863] contained rules specific to electronic submissions made by investment companies under the Investment Company Act and institutional investment managers under section 13(f) of the Exchange Act, and included the phase-in schedule for investment companies. The second [Release No. 35–25588] contained rules specific to electronic submissions made by public utility holding companies and their subsidiaries under PUHCA, and included the phase-in schedule for PUHCA filings by such companies. The third [Release No. 33–6947] related to the payment of filing fees, by both paper and electronic filers, to the Commission's lockbox depository at Mellon Bank in Pittsburgh, Pennsylvania pursuant to Rule 3a of the Rules Relating to Informal and Other Procedures.

[27] Preparatory to proposing specific rules, in 1986 the Commission issued for public comment an advance notice of proposed rulemaking ("Advance Notice") [Release No. 33–6651 (June 26, 1986) [51 FR 24155]].

[28] See sections II.B.1 and VII of the Proposing Release. See also section VII, *infra*.

[29] The comment letters, as well as the comment summary prepared by the staff, are available for inspection and copying in the Commission's Public Reference Room (see File No. S7–21–92).

including Regulation C[30] and Form 10–K.[31] In a change from the proposed rules, however, specific changes applicable to electronic filers have been grouped in Regulation S–T, similar to the aggregation of disclosure rules in Regulation S–K, to the extent practicable. In connection with the new electronic filing rules and amendments, electronic filers should consult the EDGAR Filer Manual, which provides details on technical formatting requirements for electronic submissions. The most recent version of the EDGAR Filer Manual was disseminated in June 1992. It is anticipated that an updated version of the EDGAR Filer Manual will be issued in March 1993, after adoption by the Commission.[32]

The rules provide that, with specified exemptions, all Commission filings by or with respect to phased-in registrants must be in electronic format. Circumstances involving both paper and electronic filers, such as business combinations, are specifically addressed. Electronic filers that obtain an exemption from the provisions of Regulation S–T for specified submissions[33] and filers that are not phased in will file in paper in accordance with existing provisions of the Commission's regulations and forms.

Under Regulation S–T, exhibits filed in paper before the filer becomes subject to mandated filing will not have to be refiled in electronic format. Once the filer becomes subject to mandated filing, any new exhibits will have to be filed electronically. In a change from the proposals, where an electronic amendment is filed to an exhibit previously filed in paper, only the amendment will be required in electronic format; the previously filed paper exhibit to which the amendment relates will not have to be refiled electronically, except for the articles of incorporation and by-laws of the registrant.

Magnetic tapes and diskettes will be received, as proposed, during the Commission's current hours for receipt of paper filings, namely, 8 a.m. to 5:30 p.m. Eastern Time. In contrast, direct transmission filers will be permitted to transmit until 10 p.m. Eastern Time, but any direct transmission filing that commences after 5:30 p.m. Eastern Time, if accepted, will be considered filed as of the next business day. A direct transmission filing commencing on or before 5:30 p.m. Eastern Time, if accepted, will be considered filed on that business day. Under the proposal, Schedules 13D and certain cash tender offer filings would have been considered filed on that business day only if accepted by 5:30 p.m. Eastern Time. In light of comments received, however, this requirement has been eliminated from the rules adopted today.

Under EDGAR, required signatures will be submitted in typed form, as proposed. This approach eliminates the practical problems associated with personal identification numbers ("PINs") used in the EDGAR Pilot. Signature requirements for electronic filings remain the same as for paper format documents in all other respects. In a change from the proposals, however, filers must retain a manually signed signature page or other document authenticating, acknowledging or otherwise adopting the signatures that appear in typed form within an electronic filing, to be made available to the Commission or its staff upon request for a period of five years.

The EDGAR rules include a safe harbor against liability for errors in, or omissions from, documents in electronic format[34] resulting solely from electronic transmission errors beyond the control of the electronic filer. The safe harbor has been modified from the proposals to require the electronic filer to take corrective action as soon as reasonably practicable after becoming aware of the error or omission.

Two hardship exemptions have been adopted that would permit a filing or other submission to be made in paper rather than electronic format. First, a temporary exemption will be available to electronic filers, generally for unanticipated technical difficulties in submitting an electronic document. Under the exemption, the filing may be made in paper, but then must be followed by an electronic copy so that the electronic database will be complete. Unlike the proposal, which required that a request for a temporary hardship exemption be acted upon by the staff, the temporary hardship exemption has been restructured so that an electronic filer may obtain an automatic exemption simply by filing the subject document in paper under cover of new Form TH, Notification of Reliance on Temporary Hardship Exemption. No staff involvement is required. Second, a continuing exemption will be available to electronic filers under limited circumstances for a specific filing or group of filings. Unlike the temporary hardship exemption, the staff must act upon a written application for a continuing hardship exemption. If the exemption is granted, a submission may be made in paper, with no requirement for a subsequent electronic copy in most cases. In addition to the two hardship exemptions, the rules, as proposed, permit an electronic filer to request an adjustment of the filing date of an electronic document when the electronic filer encounters technical problems beyond its control which prevents electronic submission by the due date specified by the applicable form or rule.

Because of difficulties associated with sending and displaying graphic and image material in electronic submissions, the proposed rules provided that neither paper nor electronic filers would be required to submit copies of their annual reports to security holders, which often contain such material, for the information of the Commission, if their Form 10–K reports included all information required by the proxy rules to be included in the annual report to security holders. Upon reconsideration of the value of the annual report to security holders to the public and the staff, the Commission has determined to retain the requirement that registrants submit copies of this document to the Commission for its information. These copies would continue to be furnished in paper, unless a phased-in registrant opted to use electronic format. In response to comment, the proposed treatment of information incorporated by reference from an annual report to security holders into a filing also has been modified. Only those portions that are incorporated by reference must be filed electronically, rather than the entire annual report, as proposed.

Rules regarding disclosure concerning graphic and image information in electronic submissions have been adopted substantially as proposed. The rules provide that an appendix to the electronic format document must list all graphic and image information appearing in the paper format document and provide a fair and accurate narrative description of such information. If, however, the substantive information conveyed by the graphic and image

[30] 17 CFR 230.400 *et seq.*

[31] 17 CFR 249.310.

[32] Testing for mandated filing (Release 3.0) may begin on April 12, 1993.

[33] The term "submission," as used in this release, means one or more documents that are transmitted or delivered to the Commission in electronic format. A submission could include, for example, a Form 10–K, exhibits, and related correspondence. The term "submission" also may include a portion of a document that is transmitted or delivered to the Commission in electronic format, such as a modular submission.

[34] The term "electronic format" means the computerized format of a document prepared in accordance with the EDGAR Filer Manual. See Rule 11(g) of Regulation S–T.

information presented in the paper format document is described narratively in the body of the document, the appendix to the electronic format document listing the graphic and image information will simply contain a cross-reference to the narrative discussion. In response to comment, a safe harbor provision for the narrative description of the material contained in the electronic filing has been adopted.

Under Regulation S–T, a modular submission procedure has been provided, as proposed. Information intended to become part of more than one filed document, such as financial statements, could be submitted electronically one time, retained as non-public information on EDGAR, and subsequently included, at the filer's direction, in as many filings as the filer designated.

A similar feature that could be used to submit information on the EDGAR system for subsequent inclusion in an electronic filing is segmented filing. Various segments of a document to be filed with the Commission could be submitted to the EDGAR non-public data storage area up to six days in advance of the anticipated filing date. On the anticipated filing date, the electronic filer then would submit a master segment instructing EDGAR to assemble the desired filing from the previously submitted segments and file it. Unlike modules, segments may be used only once. Neither modular submissions nor segments will be deemed "filed" or subject to liability under the federal securities laws until the filer includes the information in an electronic filing.

As required by the Securities and Exchange Commission Authorization Act of 1987 ("EDGAR Authorization Act"),[35] the rules, as proposed, require all electronic filers, including Transitional Filers, to submit copies of electronic filings to the Commission in paper format for a one-year period or for such shorter period of time that the Commission determines is appropriate. Although the Commission is constrained by this requirement, it may be able to shorten the period if it determines that statutory conditions are satisfied.[36]

Rules requiring electronic registrants to submit "Financial Data Schedules" similar to those used in the EDGAR Pilot have been adopted with a deferred effective date in order to permit adequate time for system programming.[37] The Schedules include specified financial data extracted from the financial statements, schedules and disclosures pursuant to industry guides, placed in formatted schedules and identified with special tags to facilitate retrieval of the information by EDGAR. This will enable the EDGAR system to perform numerous functions with the data automatically, such as the calculation of financial ratios or the identification of companies with certain financial characteristics. In response to commenters' concerns, a number of modifications have been made to the Schedules in order to facilitate their preparation. Further comment is solicited on the revised requirement.

Several minor changes that affect paper filers as well as electronic filers have been adopted as proposed.[38] For example, registrants will submit amendments to Exchange Act filings under cover of the form amended rather than filing such amendments under cover of Form 8.[39] Registrants will designate amendments by adding the letter "A" after the form title, e.g., "Form 10–K/A." With respect to amendments to Exchange Act filings, registrants and third-party filers will have to file complete disclosure items as amended, rather than only revised words or lines. As another example, a new cover page will be required to be filed by paper and electronic filers with proxy and information statements; the cover page will identify the nature of the filings and set forth fee information.

While the Commission is adopting today requirements to furnish a Financial Data Schedule, any interested persons wishing to submit comments on the Financial Data Schedule provisions are requested to do so by May 17, 1993. Persons submitting written comments should file three copies thereof with Jonathan G. Katz, Secretary, Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549. Comment letters should refer to File No. S7–6–93. All comments received will be available for public inspection and copying in the Commission's Public Reference Room, 450 Fifth Street, NW., Washington, DC 20549.

II. Background

A. EDGAR Pilot System

Development of an electronic disclosure system was undertaken by the Commission in 1983, and construction of a pilot system ("EDGAR Pilot") to develop and test an electronic system was commenced in May 1984. The first filings were received in the EDGAR Pilot on September 24, 1984, and through the closing of the Pilot, the Commission received over 116,000 electronic filings from over 1,800 filers.[40] Under the EDGAR Pilot, documents were submitted to and accepted by the Commission through three different media: direct transmission over telephone lines using asynchronous or bisynchronous modems,[41] diskettes, and magnetic tapes.[42] On July 14, 1992, the EDGAR Pilot was closed and the next day the Pilot participants became the first filers to submit live filings on the operational system.

B. The EDGAR System

1. Background

Development and implementation of an electronic system was authorized as part of the Securities and Exchange Commission Authorization Act of 1987 ("EDGAR Authorization Act"). In accordance with that authorization, on January 4, 1989, the Commission awarded a contract to build the EDGAR system to BDM International, Inc. ("BDM").[43] In addition to developing and implementing EDGAR, BDM also developed a filer assistance software package known as EDGARLink to aid filers in the creation and transmission of electronic format documents.[44]

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[35] Securities and Exchange Commission Authorization Act of 1987, Public Law 100–181, 101 Stat. 1249 (1987) [amending Exchange Act Section 35 [15 U.S.C. 78kk) and adding section 35A (15 U.S.C. 78*ll*)].

[36] See Section V.D.1, *infra*.

[37] Registrants will be required to comply with the Financial Data Schedule provisions for filings on or after November 1, 1993.

[38] See Section V.F, *infra*.

[39] 17 CFR 249.460. Form 8 has been rescinded under the rules adopted today.

[40] They included a wide range of filings made pursuant to the Securities Act, the Exchange Act, PUHCA, the Trust Indenture Act, and the Investment Company Act. As of July 14, 1992, the date the EDGAR Pilot was closed, there were 228 companies whose filings are processed by the Division and 303 companies whose filings are processed by the Division of Investment Management participating in the EDGAR Pilot. In addition, over 1,300 registered investment companies have filed their semi-annual reports on Form N–SAR electronically via EDGAR.

[41] See n. 47 and 48 of the Proposing Release for a discussion of the terms asynchronous and bisynchronous.

[42] In most cases, direct transmission filing is the most efficient filing method, as it eliminates the cost of physically delivering filings to Washington, DC and the consequent potential for delay. In the EDGAR Pilot, the trend moved overwhelmingly from diskette filing to direct transmission. Magnetic tape submissions were acceptable in the EDGAR Pilot and are acceptable in EDGAR, but this transmission method has limited usefulness to those filers who normally make only one or two submissions at a time.

[43] Other parties to the contract include Mead Data Central, Inc., Bowne & Company, Disclosure Information Services, Inc., and CompuServe, Inc.

[44] EDGARLink is intended to facilitate preparation, validation and transmission of EDGAR filings using IBM-compatible personal computers operating on DOS 3.2 or higher, which should permit its use with the more popular systems.

Continued

Enhancements to EDGAR will be developed and implemented on an ongoing basis.

The EDGAR contract with the Commission provides for specified services to be sold by the EDGAR contractor at fees regulated pursuant to the contract. The services currently proposed [45] may differ from those ultimately offered depending upon whether there is sufficient subscriber interest to justify each service, *i.e.*, revenues for the service must be sufficient to cover the cost of providing the service plus a reasonable rate of return to the dissemination subcontractor. The subscription price of each regulated product or service will be determined independently; revenues from one product or service will not be used to offset the cost of any other product or service.

On May 1, 1991, the operational EDGAR system was officially opened for test submissions by EDGAR Pilot participants.[46] As noted above, the new EDGAR system began receiving live filings submitted by the former EDGAR Pilot participants on July 15, 1992. Through January 31, 1993, over 7,510 live filings submitted by Transitional Filers had been accepted and disseminated.

2. Structure of the EDGAR System

Registrants and third party filers will be required to submit a completed Form ID, the uniform application for access codes to file on EDGAR,[47] prior to becoming subject to mandated filing. Upon receipt of the completed Form ID, the Commission will send to the filer EDGARLink, the filer assistance software, the EDGAR Filer Manual,[48] and the necessary EDGAR identification numbers and passwords.

EDGARLink will enable the filer to test the submission prior to direct transmission in order to identify many of the technical, formatting and other problems that may result in suspension of the submission. EDGARLink also can be used for checking diskettes prior to submission; however, before using EDGARLink, the documents must be converted to ASCII format.[49] Although use of EDGARLink is not required, filers should find it useful in preparing a document for direct transmission.[50]

As in the EDGAR Pilot, a filer may submit an electronic format document via direct transmission, diskette, or magnetic tape. In order to make a direct transmission, a modem, telephone line, and the associated communications software are required. EDGARLink incorporates asynchronous communication software. The filer needs to have only the asynchronous modem and a telephone line. Filers wishing to use bisynchronous communications also must have the modem, a telephone line, and the appropriate communications software.

All direct transmission submissions must be in ASCII format. Filings on diskettes, however, also may be submitted in any of the word processing languages specified in the EDGAR Filer Manual.[51] Such submissions will be translated to ASCII format by EDGAR.[52] If a diskette filer elects not to use one of the designated word processing programs, it must file the submission in ASCII format. Filers choosing this alternative must use an MS-DOS-based [53] word processing language that provides as one of its functions a means of converting document files to an ASCII file. Magnetic tape submissions must be in ASCII or EBCDIC format.[54]

Initially, EDGARLink will support Hayes compatible asynchronous modems, *i.e.*, those supporting the full AT command set, at speeds from 1200 to 9600 baud. Other modems may be added to the list in the future.

[45] The "Level I magnetic tape" subscription provides subscribers with overnight delivery of magnetic tapes containing all filings accepted on or before 5:30 p.m. the previous business day.

With a "Level I broadcast" subscription, accepted filings for that business day will be transmitted to the subscriber in a continuous electronic stream in order of priority. The subscriber must have sufficient computer capacity to receive the filings in this manner and also must provide the communications line to EDGAR and appropriate line termination equipment. Overnight delivery of magnetic tapes of the filings will be available to Level I broadcast subscribers at an additional charge.

The "Level I interactive" subscription will provide the subscriber with on-line access to all filings that were accepted during the three most recent business days, including the current business day. Filings selected by the subscriber can be downloaded via a communications link and viewed on equipment provided by the dissemination subcontractor as part of the subscription. The subscription also includes overnight delivery of magnetic tapes of all filings accepted on or before 5:30 p.m. the previous business day.

A "Level II" subscription will provide access to one of six different subsets of accepted filings by overnight delivery of a magnetic tape. The magnetic tapes will contain filings which were accepted the previous business day on or before 5:30 p.m. in the following areas: (1) Periodic and other Exchange Act filings by exchange-listed and over-the-counter domestic companies (Forms 10–K, 10–Q, 8–K, 10, 10–KSB, 10–QSB, 10–SB and proxy and information statements); (2) filings made pursuant to the Williams Act (Schedules 13D, 13G, 14D–1, 14D–9, 13E–3, and 13E–4); (3) annual and quarterly reports of all domestic companies filed pursuant to the Exchange Act (Forms 10–K, 10–Q, 10–KSB and 10–QSB) whether or not listed on an exchange or quoted on NASDAQ; (4) Securities Act registration statements; (5) stock ownership reports (Forms 3, 4, 5, 144 and 13F; Schedules 13D and 13G); and (6) periodic reports filed under the Investment Company Act, Forms N–SAR–A, N–SAR–B and N–SAR–U.

In a change from the contemplated services noted in the Proposing Release, it has been determined to combine three subsets of the Level II subscription relating to periodic and other Exchange Act filings by domestic companies listed on the New York Stock Exchange, the American Stock Exchange or traded over-the-counter into a single offering, namely subset (1). See Section II.B.1 of the Proposing Release.

With respect to subset (5) of the Level II subscription, Forms 3, 4, 5, and 144 [17 CFR 249.103, 249.104, 249.105 and 239.144] will not be filed electronically, subject to future rulemaking.

There are no limitations on the resale of any of the information contained in Level I or Level II subscriptions.

[46] The most recent version of the EDGARLink software was disseminated in June 1992 (Release 2.1). See Section I, *supra*. It is anticipated that an updated version of the EDGAR Filer Manual and EDGARLink software (Release 3.0) will be issued in March 1993.

[47] See Sections III.D.3 and VI.A, *infra*, for a discussion of Form ID. Forms ID may be obtained through the Public Reference Room. The EDGAR Filer Manual also contains a copy of Form ID. Transitional Filers will not be required to submit new Forms ID once mandated filing commences.

[48] See Section V.A, *infra*, regarding the EDGAR Filer Manual. Upon receipt of the completed Form ID, the Commission will send the EDGAR Filer Manual and EDGARLink software at no cost to filers if they are scheduled to begin mandated filing within three months.

[49] ASCII, "American Standard Code for Information Interchange," represents letters, numbers, a blank space, and a limited number of symbols. When properly translated to ASCII, word processing codes for features such as underlining and bold-face are removed and codes indicating indentation and tabbing are replaced by the appropriate number of spaces on a line. Codes indicating new pages are replaced by the appropriate number of blank lines. If the software does not completely remove these codes, then these word processing codes must be removed manually.

[50] EDGARLink will inform the filer of word processing codes that need to be removed manually and assist the filer in removing them. The EDGARLink software will contain a "correction script" feature that will allow filers to correct errors that suspended a filing without having to resubmit the entire filing. Alternatively, if EDGARLink is not used, a filer could submit a test or live filing and if the word processing codes had not been successfully removed, the filer would receive a suspension message. The filer would then be required to make any corrections and resubmit the entire filing.

[51] The EDGAR Pilot system, as originally established, allowed filing of diskettes prepared on a variety of different types of word processors and personal computers. However, many of these products no longer exist. EDGAR will continue to support recent editions of a variety of widely-used systems, both personal computer based word processing software, such as WordPerfect versions 4.2, 5.0, and 5.1, Microsoft Word MacIntosh 1.5, Microsoft Word MS DOS 3.2, Multimate and Multimate Advantage, as well as stand-alone word processing systems. For a listing of the currently acceptable types of systems, see the EDGAR Filer Manual.

[52] Some features of word processing software packages may not translate readily into ASCII format and should be avoided in preparing documents for submission on diskette or otherwise. See the EDGAR Filer Manual.

[53] MS-DOS is the disk operating system of the Microsoft Corporation that operates on IBM-compatible personal computers.

[54] EBCDIC is an acronym for "Extended Binary Coded Decimal Interchange Code." EBCDIC is a code that is used in connection with IBM mainframe computer equipment.

The EDGAR system will consist of three subsystems: (1) Receipt and Acceptance; (2) Analysis and Review; and (3) Dissemination. The Receipt and Acceptance subsystem will receive all electronically formatted submissions; automatically check, among other things, for certain items in the submission header,[55] proper formatting, proper filing fees, and form type;[56] notify the filer whether the submission has been accepted or suspended and, if suspended, the reason; hold suspended submissions for six business days until they are corrected or resubmitted;[57] and forward accepted submissions to the Analysis and Review subsystem and the public portions of such submissions to the Dissemination subsystem.

The Analysis and Review subsystem is the means by which the Commission staff receives and examines documents on-line. Public EDGAR filings are accessible in the Commission's public reference rooms, as well as through disseminators.[58] The Dissemination subsystem will be managed by Mead Data Central Inc. and overseen by the Commission. Non-public submissions, such as correspondence accompanying filings, will be available to the Commission staff only, not to the public, subject to requests under the Freedom of Information Act ("FOIA").[59]

III. Electronic Filing; Related Rules

A. Mandated Filers and Volunteers

Domestic registrants[60] whose filings are processed by the Division will be brought onto the EDGAR system in a series of discrete groups.[61] Section 35A(c)(5) of the Exchange Act[62] requires that mandated filings from a "significant test group" of registrants be received and reviewed by the Commission for at least six months before the final adoption of any rule requiring electronic filing by registrants. As noted in the Proposing Release, the "significant test group" will be phased in between April and December 1993, in four groups or installments. Transitional Filers and selected volunteers will commence mandated electronic filing on April 26, 1993 (Group CF–01). The next group (Group CF–02), consisting of approximately 700 registrants whose filings are processed by the Division of Corporation Finance, will begin mandated electronic filing on July 19, 1993.[63] The third (Group CF–03) and fourth (Group CF–04) installments of the "significant test group" will consist of approximately 700 and 900 registrants, respectively, whose filings are processed by the Division.

The interim EDGAR rules and phase-in schedule adopted today will govern electronic submissions by the "significant test group." After the "significant test group" has successfully filed for at least six months, the Commission will adopt final EDGAR rules modified to reflect the experience gained during that period, together with a revised phase-in schedule, if necessary. Registrants will then be phased in, in groups of approximately 1500, every three months (except for the first calendar quarter of each year), with any new registrants[64] or others not named in the phase-in schedule included in the last group phased in. Most filings made by third parties relating to a registrant, such as proxy contest materials, tender offer materials, and beneficial ownership filings,[65] will be required to be submitted electronically once the subject registrant becomes an electronic filer.[66]

Before submitting a mandated electronic filing, each registrant, and each third party making filings with respect to that registrant, must submit a completed Form ID[67] to the Commission in order to receive necessary identification and password codes for filing on EDGAR.[68] Filers are strongly encouraged to submit the Form ID three to six months prior to becoming subject to mandated electronic filing in order to allow them the opportunity to become familiar with EDGAR procedures and prepare test filings. Special arrangements for expedited processing of Forms ID will be made for third party filers who did not know of their electronic filing obligations in advance.

Registrants are encouraged to test file on EDGAR prior to their mandated filing date.[69] The procedures for test filing are detailed in the EDGAR Filer Manual. Telephone lines for direct transmission testing will be available. Acceptance and suspension messages resulting from a test submission will be available immediately to electronic mail subscribers.[70] Electronic filers that elect not to subscribe to the electronic mail service will receive these messages via first-class U.S. mail.

Once a public utility holding company becomes an electronic filer, its subsidiaries will be required to make PUHCA filings in electronic format.[71] Subsidiaries of phased-in public utility holding companies will be permitted, but not required, to file Corporation Finance filings, as well as PUHCA filings, in electronic format before their Corporation Finance phase-in date.

Volunteers will be permitted only on a limited basis, particularly during the "significant test group" period, in order to assure that there is sufficient Commission filer support staff to answer questions and provide assistance to newly phased-in electronic filers. For example, the Commission may permit subsidiaries of a parent filing on EDGAR to volunteer in order to facilitate the conversion of the parent-subsidiary

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[55] A submission header contains key information about the electronic submission. See Section III.D.4, *infra*, for a discussion of headers.

[56] See Section III.D.2.b, *infra*, for a discussion of acceptance processing.

[57] Error messages will be sent through either the electronic mail service if the filer is a subscriber or the United States mail. A filer may elect to modify the original filing based on information provided in the message or recheck the filing on EDGARLink and prepare and submit a corrected filing or a correction script. This action must be taken with six business days because if a suspended filing is not corrected or resubmitted within this period, it will be removed from the system's file of pending incoming submissions. The Commission's filer support staff will have prompt access to suspended documents and will be available to instruct a filer in making any necessary corrections.

[58] Of course, paper copies of public filings will continue to be available through the public reference rooms upon the payment of scheduled fees.

[59] 5 U.S.C. 552.

[60] Foreign private issuers, including those that choose to use domestic forms, may be required to file electronically at some future date.

[61] See appendix B, *infra*. As proposed, paragraph (m) has been added to Rule 30–1 of the rules governing Commission organization [17 CFR 200.30–1], delegating authority to the Division of Corporation Finance to grant or deny a request by a registrant to participate in a phase-in group other than the group established by the Commission for that registrant. Requests should be sent to Sylvia Reis, Assistant Director—CF EDGAR Policy, Division of Corporation Finance, Mail Stop 3–8, U.S. Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549, (202) 272–3691.

[62] 15 U.S.C. 78*ll*(c)(5).

[63] See appendix A for specific phase-in dates for other groups.

[64] After phase-in is completed, any entity, except for a foreign government or foreign private issuer, that makes a registered offering under the Securities Act or that becomes subject to the reporting requirements of the Exchange Act will be required to file electronically, absent a hardship exemption.

[65] Forms 3, 4, 5 and 144 will not be filed in electronic format at this time.

[66] As Transitional Filers are volunteers from July 15, 1992 to the commencement of mandated electronic filing, a third party making a filing relating to one of these registrants may submit it in electronic format, but is not required to do so. Once Transitional Filers are subject to mandated electronic filing, third party filers will be required to file electronically.

[67] See Rule 10(b) of Regulation S–T. Transitional Filers are not required to submit new Forms ID once mandated filing commences.

[68] Identification and password codes are discussed in Section III.D.3, Identification and Login Procedures, *infra*.

[69] See Section III.D.5, *infra*, for a further discussion of testing. Filing agents also are encouraged to test file on EDGAR.

[70] See Section V.E, *infra*, for a discussion of the optional EDGAR electronic mail/bulletin board system.

[71] See the companion PUHCA Release.

structure in one step, or in a shorter period of time than that specified in the phase-in schedule. As another example, the Commission may allow foreign private issuers, foreign governments, and others to file electronically. Priority will be given to foreign private issuers that wish to volunteer for electronic filing so as to facilitate transnational capital formation in increasingly global securities markets.[72] Once permitted to file on EDGAR, volunteers will be treated as mandated electronic filers, subject to the same rules as filers that are mandated to be phased in, and not permitted to make required filings in paper except pursuant to a hardship exemption.

In order to provide flexibility for filers entering the electronic system, the rules, as proposed, provide that where the first mandated filing of a phased-in registrant is a Form 10–K or Form 10–KSB,[73] the Form 10–K or Form 10–KSB may, at the option of the registrant, be submitted in paper format.[74]

B. Scope and Format of Rules; Regulation S–T

Electronic filing via EDGAR will be governed principally by Regulation S–T.[75] The rules in Regulation S–T prescribe the general requirements and procedures for electronic filing. In the Proposing Release, comment was solicited on the structure of the rules and in particular, whether the modification of the numerous existing rules, forms and schedules was useful to filers or whether it would be preferable to streamline the changes applicable to the electronic filers by grouping them together in Regulation S–T. Upon consideration of the comments received, specific changes applicable to electronic filers have been grouped together in Regulation S–T, to the extent practicable. Accordingly, Regulation S–T has been reorganized and a number of provisions have been moved from the rules, forms and schedules. For example, the requirement that signatures to or within any electronic submission be typed, rather than manual, has been centralized in Regulation S–T.[76] As another example, the provision that an electronic format document, submitted in the manner prescribed by the EDGAR Filer Manual, will satisfy any requirement that more than one copy of such document be filed with or provided to the Commission, has been added to Regulation S–T.[77] In addition, headnotes have been added to the existing rules and regulations advising electronic filers that they should be read in conjunction with Regulation S–T as, for electronic filings, Regulation S–T supersedes many provisions relating to paper documents. This approach should assist filers in familiarizing themselves with the electronic filing rules in an expeditious manner. Paper filings will continue to be governed by existing provisions of the regulations, which will remain in effect even after phase-in is completed since paper filings will be required, or permitted, in limited circumstances.[78]

C. Mandated, Permitted, and Excluded Electronic Submissions

1. Mandated Electronic Submissions

a. Filings and other documents. The rules adopted today provide, as proposed, that all documents, including filings, correspondence and supplemental information,[79] except as discussed below, submitted by or relating to registrants under the Securities Act, the Exchange Act and the Trust Indenture Act must be submitted electronically in accordance with the phase-in schedule in appendix B.[80] Once phased in, a registrant will not be permitted to file in paper except: pursuant to a hardship exemption; if it is required to file a Schedule 13D or 13G relating to a registrant not yet phased in; or if it commences a proxy contest or cash tender offer for a registrant not yet phased in.[81] Once a registrant is required to file electronically, most filings made by third parties relating to the registrant, such as proxy materials, tender offer materials, and beneficial ownership materials will be required to be submitted electronically, absent a hardship exemption.[82]

Once a filer becomes subject to the mandated electronic filing rules, any documents, including amendments and supplements to documents previously filed in paper, will be required to be filed in electronic format, absent a hardship exemption. For example, if a registrant files a Form S–1 registration statement in paper, and then is phased in, subsequent filings relating to the registration statement, such as pre- and post-effective amendments and Rule 424 filings, would be filed electronically, as well as the associated correspondence.[83]

Filings and other documents filed by or relating to a registrant not yet phased in generally will not be permitted to be made electronically. Exceptions have been provided for joint registration statements involving electronic and paper registrants;[84] filings relating to cash tender offers or proxy contests involving a paper bidder and an electronic target;[85] Schedules 13D/G filed by an individual or a not yet phased-in registrant with respect to an electronic registrant,[86] mergers, exchange offers and other business combinations involving a Securities Act

[72] As foreign private issuers and foreign governments may be accepted as volunteer EDGAR filers, the Proposing Release contained proposed amendments to forms filed by foreign private issuers and foreign governments to include electronic filing paragraphs similar to those proposed for forms filed by domestic issuers. In view of the streamlined approach taken in the rules adopted today, however, these provisions have been grouped in Regulation S–T to the extent practicable. For a discussion of other topics relating to foreign issuers, see: Section III.C.1.c, *infra* (third party filings made by foreign individuals, foreign private issuers, or foreign governments); Section III.C.3.d, *infra* (foreign language documents and symbols); and Section IV.D.2, *infra* (Financial Data Schedules).

[73] 17 CFR 249.310b. On July 30, 1992, the Commission adopted an integrated disclosure system for "small business issuers." Securities Act Release No. 6949 (July 30, 1992) [57 FR 36442]. The simplified disclosure requirements for small business issuers are contained in Regulation S-B. New forms, including Form 10–KSB, were created to satisfy registration, annual and quarterly reporting obligations under the Securities Act and the Exchange Act. Modifications have been made to the EDGAR rules as adopted in order to address such new forms and Regulation S–B.

[74] Rule 101(a)(3) of Regulation S–T.

[75] The entire text of Regulation S–T, including those sections applicable to entities whose filings are subject to review by the Division of Investment Management, is found *infra*.

[76] Rule 302 of Regulation S–T. For further information, see Section IV.F.1, *infra*.

[77] Rule 309(b) of Regulation S–T.

[78] Paper filings may be permitted pursuant to a hardship exemption, as discussed in Section III.E, *infra*. Further, certain types of filings will continue to be submitted in paper, as discussed in Section III.C.3, *infra*.

[79] See Section IV.F.2, *infra*, for a discussion of the proposed treatment of supplemental information.

[80] Rule 101 of Regulation S–T.

[81] Rule 901(c)(1) of Regulation S–T. See Section III.C.2, *infra*.

[82] Rule 901(b) of Regulation S–T. See Section III.E, *infra*, regarding hardship exemptions.

[83] Restatement of the amended document will not be required unless it is the first required electronic amendment to the text of a previously filed paper Schedule 13D or 13G, as discussed in Section IV.F.4, *infra*, or unless it is an amendment to the registrant's charter or by-laws, as discussed in Section III.C.1.d, *infra*.

[84] Where a registration statement is submitted by co-registrants (for example, pursuant to Securities Act Rule 140 [17 CFR 230.140]) one of whom files electronically and the other of whom files in paper, the registration statement will be required to be filed electronically. Rule 901(c)(3) of Regulation S–T.

Similarly, as an employee benefit plan ("plan") will be treated as a co-issuer on Form 11–K [17 CFR 249.311] with the issuer of the securities offered to employees pursuant to the plan, the plan will be required to file the Form 11–K in electronic format once the issuer was phased in. Rule 901(c)(3) of Regulation S–T.

[85] The converse situation, an electronic bidder commencing a cash tender offer or proxy contest for a paper target, is discussed in Section III.C.2, *infra*.

[86] The converse situation, an electronic registrant filing a Schedule 13D/G with respect to a not yet phased-in registrant, is discussed in Section III.C.2, *infra*.

registration statement filed by a paper filer seeking to acquire an electronic target; and cash mergers involving a joint proxy statement filed by a paper and an electronic filer.[87] In these circumstances, the status of the electronic filer controls, requiring the paper bidder or acquiror to make filings relating to the particular transaction in electronic format, absent a hardship exemption.[88]

If filings are made in paper in violation of the mandated electronic filing requirements, the rules provide certain penalties: The inability to use Securities Act forms incorporating by reference Exchange Act reports, the inability to incorporate the paper filing by reference, and the tolling of certain tender offer dates, as discussed below.[89]

b. Filings made by individuals. Individuals are required to make several types of filings pursuant to existing regulations.[90] As the Commission believes that filings by individuals are essential to the EDGAR database, the rules provide that third party filings relating to an electronic registrant, whether made by an entity or an individual, domestic or foreign, must be made in electronic format.[91]

Initially, Forms 3, 4, 5, and 144, which generally are filed by individuals, will be exempt from electronic filing. However, the Commission anticipates that the electronic filing of these reports will be the subject of future rulemaking.

c. Third party filings made by foreign entities or individuals. While foreign private issuers and foreign governments are not subject to mandated electronic filing, comment was solicited as to whether foreign individuals or entities making third party filings, such as Schedule 13D or tender offer filings with respect to domestic issuers that had been phased in, should be required to file electronically. Commenters generally believed that they should be subject to the same third party filing requirements as domestic filers. Further, several commenters noted that foreign entities or individuals making third party filings with respect to domestic issuers that had been phased in would likely retain U.S. counsel and U.S. printers to assist in their filings. Accordingly, the Commission has determined, as proposed, to require foreign individuals or entities as well as domestic parties, to make such filings in electronic format, absent a hardship exemption.

d. Exhibits. Under the rules adopted today, the objective of ensuring a complete EDGAR electronic database has been balanced against the burden to registrants of converting and refiling previously filed exhibits in electronic format. Under Regulation S–T, exhibits filed in paper prior to the time the filer becomes subject to mandated electronic filing will not have to be refiled in electronic format.[92] Such exhibits may continue to be incorporated by reference into electronic filings.[93] Once the filer becomes subject to mandated electronic filing, any new exhibits will have to be filed in electronic format, absent a hardship exemption.[94]

When an electronic amendment is filed to an exhibit previously filed in paper, the proposed rules would have required that the entire exhibit be restated, or alternatively, that both the original exhibit and the amendment be filed in electronic format. Numerous commenters criticized the proposal in view of the substantial burdens and expenses associated with converting the initial exhibit into electronic format. Accordingly, in a desire to alleviate these concerns, the rules adopted today only require that the amendment be filed in electronic format; the previously filed paper exhibit to which the electronic amendment relates will not have to be refiled electronically, except for the articles of incorporation or by-laws of the registrant.[95]

Comment was solicited in the Proposing Release as to whether documents that are not frequently amended, such as the articles of incorporation and bylaws, should be required to be refiled in electronic format at the time a registrant becomes subject to mandated electronic filing even if the documents are not being amended at that time. Comment also was solicited as to whether there is a need to require electronic refiling of paper exhibits with finite duration, such as merger agreements, upon amendment. The first issue generated substantial criticism from commenters. Many commenters remarked that the conversion of these exhibits to electronic format would entail substantial time and expense at a time when they were familiarizing themselves with the new electronic filing rules. In light of these concerns, the rules do not include such a provision at this time. With respect to the latter issue, however, amendments to paper exhibits, whether or not of finite duration, will have to be filed in electronic format, absent a hardship exemption, as the Commission has determined not to exempt any particular type of exhibit from electronic filing. However, consistent with the approach outlined above, no restatement upon amendment is required except for the articles of incorporation or by-laws of the registrant. Of course, if it wishes, an electronic filer may refile a complete restatement of the exhibit or both the amendment and the exhibit to which it relates in electronic format.

The Proposing Release noted that the proposed exhibit filing approach should afford filers sufficient time to prepare electronic exhibits upon becoming

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[87] Cash mergers involving a single proxy statement would follow the general rules as explained above.

[88] Rule 901(c)(2) of Regulation S–T.

[89] See Section III.E.2 and IV.C, *infra*.

[90] For example, individuals as well as entities file Schedules 13D and 13G and statements pursuant to the proxy and tender offer rules. See Exchange Act Rules 13d-1(a) and (b) [17 CFR 240.13d-1(a) and 240.13d-1(b)]; Exchange Act Rule 14a-6 [17 CFR 240.14a-6]; Exchange Act Rule 14a-11 [17 CFR 240.14a-11]; and Exchange Act Rules 14d-3 and 14d-9 [17 CFR 240.14d-3 and 240.14d-9].

[91] Rule 901(b) of Regulation S–T. See Section III.C.1.d, *infra*.

[92] Rule 102(e) of Regulation S–T provides that after the date which is three years following a registrant's phase-in date, any incorporation by reference by a registered investment company or a business development company must relate only to documents that have been electronically filed unless a hardship exemption has been granted. See the companion Investment Company release. Although the requirement is currently applicable only to investment companies, the Commission may, at a later time, extend this requirement to other registrants.

[93] Rule 303 of Regulation S–T.

[94] Rule 102(a) of Regulation S–T. In the EDGAR system, registrants may file an exhibit in paper under cover of Form SE pursuant to a hardship exemption. See section III.E, *infra*.

Whenever an exhibit is filed in paper pursuant to a hardship exemption, the filer will be required by Item 601(a) of Regulation S–K [17 CFR 229.601(a)] and Rule 102(d) of Regulation S–T to place the letter "P" next to the listed exhibit in the exhibit index, indicating that the exhibit was in paper format. If an exhibit previously filed in paper pursuant to a temporary hardship exemption was submitted electronically, as required, as an electronic confirming copy, the rules require the notation "CE" to be placed next to that exhibit's entry in the exhibit index, indicating that the exhibit has been electronically filed as a confirming electronic exhibit and is therefore available on the EDGAR database.

[95] See the companion Investment Company release for exceptions relating to investment companies.

When the first amendment is made to either the articles of incorporation or by-laws after a registrant has become subject to mandated electronic filing, a complete copy of the document, as amended, will have to be filed in electronic format. See Item 601(b)(3) of Regulations S–B [17 CFR 228.601(b)(3)] and S–K [17 CFR 229.601(b)(3)], which now require that the articles of incorporation or by-laws of a paper registrant be refiled upon amendment. For ease of locating the articles of incorporation and by-laws, the Commission has separated by number, as proposed, the requirements of Item 601 of Regulations SB and S–K to Item 601(b)(3)(i) (articles of incorporation) and Item 601(b)(3)(ii) (by-laws). See Sections IV.D.2 and V.F.2, *infra*, for other changes to Item 601 of Regulations S–B and S–K. Some commenters noted discrepancies between the Item 601 exhibit numbers and those set forth in the EDGAR Filer Manual. With the adoption of these changes to Item 601, the discrepancies are eliminated.

subject to mandated electronic filing.[96] It also noted, however, that the format of certain exhibits may be difficult to convert to electronic format.[97] As discussed above, the Commission has determined not to exempt any particular types of exhibits from electronic filing. However, registrants may, of course, seek a continuing hardship exemption, if appropriate.

Comment also was solicited in the Proposing Release as to whether registrants should be required to file electronic format summaries of any exhibits filed in paper to ensure the completeness of the EDGAR database. As commenters expressed opposition to this proposal on a variety of grounds, including potential liability, filing burdens, and the limited value of such information, the proposal has not been adopted.

As discussed in detail below,[98] exhibits for which a temporary or continuing hardship exemption has been granted may be submitted to the Commission in paper under cover of Form SE. The Temporary Rules have permitted paper documents that constitute a part of an otherwise direct transmission filing to be submitted to the Commission before or on the date of filing.[99] In the case of Williams Act filings, the paper documents were permitted to be filed the business day after the electronic filing as well, without delaying acceptance of the electronic filing.[100]

In contrast to the Temporary Rules, however, proposed Form SE would have required the paper document to be filed with the Commission only on the same day the electronic format filing to which it relates is filed. Upon consideration of the comments received, particularly as to the logistical problems associated with coordinating the filing of an electronic exhibit with a paper filing, new Form SE will permit exhibits filed in paper pursuant to a temporary or continuing hardship exemption to be filed up to six business days before or on the date of filing the electronic format document.[101] New Form SE, as proposed, will afford no additional flexibility for filing paper exhibits to Williams Act filings. If a paper exhibit under cover of Form SE is unexpectedly delayed beyond the date of filing of the electronic document, the electronic filing still will be accepted, as the automated acceptance procedures cannot detect the presence or absence of a paper document. However, the filing will be incomplete, and an amendment will be required in order to add the exhibit.

As noted in the Proposing Release, certain Commission forms are not currently subject to the exhibit requirements of Regulation S–K.[102] Rather, these forms have specific exhibit requirements unique to each form. Such exhibits may not be easily located in the EDGAR database. Filers should either file these types of exhibits under analogous subparagraphs of Item 601 of Regulation S–K, to the extent an analogue exists, or under paragraph <EX–99> of Item 601 of Regulation S–K. Sub-exhibit designations to <EX–99> and descriptive explanations of the exhibits in the exhibit index are encouraged. For example, loan agreements to a Schedule 13E–3[103] could be designated as <EX–99.1>. The exhibit index could then identify the exhibit as "Loan agreement to Schedule 13E–3, initially filed on XYZ date."[104]

With the exception of Financial Data Schedules,[105] if an exhibit contains an error that precludes its acceptance, the related filing will not be accepted. Rather, the entire filing, including exhibits, will be suspended and the filer so notified. The filer will then have six business days to correct or resubmit the filing.[106]

2. Permitted Electronic Submissions

In general, whether a filing is made electronically depends on whether the registrant to which the filing relates is an EDGAR filer. However, the rules provide alternatives in certain situations where one party is a paper filer and the other is an electronic filer. If an electronic filer is required to file a Schedule 13D or 13G with respect to a paper filer, the rules provide, as proposed, that the electronic filer will be permitted, but not required, to file the Schedule in electronic format.[107] If an electronic bidder commences a cash tender offer or proxy contest for a paper target, the rules provide, as proposed, that the electronic bidder will be permitted, but not required, to file all materials relating to that transaction in electronic format.[108] If the electronic bidder elects to file in electronic format, the paper target also will be given the choice to file in electronic format in order to ensure a "level playing field" between the parties. If the electronic bidder elects to file in paper, the paper target also will be required to file in paper. If the electronic bidder files in electronic format and the paper target elects to file in electronic format, under the proposed rules, the paper target would have been deemed phased in so that future filings by the paper target would be required to be in electronic format. Comment was solicited as to whether the paper target making such an election should be required to file in electronic format with respect to the particular proxy contest or cash tender offer only. In the interest of fairness and in view of the fact that this type of situation will only arise until 1996 when all filers are phased in, the rules adopted today provide that a paper target making such an election will be required to file in electronic format with respect to the particular proxy contest or cash tender offer only.[109]

If an electronic filer engages in an exchange offer, merger or other business combination involving a Securities Act registration statement, such as a Form S–4,[110] to acquire a paper filer, the rules provide, as proposed, that the electronic filer must make all filings in electronic format. If the paper target makes any filing, such as a Schedule 14D–9,[111] it will be permitted, but not required, to file in electronic format.[112] As with proxy contests and cash tender offers,

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[96] If an exhibit has been re-keyed for electronic filing, the substance of the electronic exhibit must be the same as that of the original paper exhibit. Of course, formatting differences between the two versions will exist.

[97] See Section IV.F.6, *infra*, for a discussion of special treatment for plan financial statements and schedules required to be filed on Form 11–K, the annual report for employee benefit plans, prepared in accordance with the financial reporting requirements of the Employee Retirement Income Security Act of 1974 ("ERISA") [29 U.S.C. 1001 *et seq.*].

[98] Section III.E, *infra*. See also Section VI.C, *infra*, relating to Form SE.

[99] See amended Securities Act Rule 499(e)(2) [17 CFR 230.499(e)(2)], Exchange Act Rule 12b–37(e)(2) [17 CFR 240.12b–37(e)(2)], and Trust Indenture Act Rule 0–12(e)(2) [17 CFR 260.0–12(e)(2)].

[100] Exchange Act Rule 12b-37.

[101] Electronic exhibits may be submitted up to six business days in advance of the remainder of the filing through the use of the segmented filing procedure. See Section IV.A, *infra*.

[102] Examples of such forms include Williams Act filings, such as Schedules 13D [17 CFR 240.13d–101] and 14D–1 [17 CFR 240.14d–100], certain Exchange Act forms filed by foreign governments and foreign private issuers, such as Forms 18 [17 CFR 249.218] and 20–F [17 CFR 249.220f], as well as Trust Indenture Act Form T–3 [17 CFR 269.3].

[103] 17 CFR 240.13e–100.

[104] In contrast to the EDGAR Pilot, an exhibit index should be placed in the body of a filing (in the same place an index would be located in a paper filing) rather than in a separate document.

[105] See Section IV.D.2, *infra*.

[106] See generally Section III.D.2.b, *infra*, for a discussion of acceptance processing.

[107] Rule 901(c)(4) of Regulation S–T.

[108] Rule 901(c)(1) of Regulation S–T. The converse situation, namely, a paper bidder commencing a tender offer or proxy contest for an electronic target, is discussed in Section III.C.1.a, *supra*.

[109] *Id.*

[110] 17 CFR 239.25.

[111] 17 CFR 240.14d–101.

[112] Rule 901(c)(2) of Regulation S–T. The converse situation, namely, a paper filer seeking an exchange offer, merger or other business combination with an electronic target, is discussed in Section III.C.1.a, *supra*.

and in a change from the proposed rules, if the paper target elects to file in electronic format, the target must file in electronic format for the particular exchange offer, merger, or other business combination only.

In addition to the filings discussed above, four other documents will be permitted, but not required, to be provided to the Commission in electronic format: solicitation materials submitted to the Commission under cover of Notice of Exempt Solicitation;[113] annual reports to security holders that are furnished to the Commission for its information;[114] the performance graph required in a registrant, proxy or information statement relating to an annual meeting of security holders at which directors are to be elected (or special meeting or written consents in lieu of such meeting);[115] and plan financial statements and schedules prepared in accordance with the financial reporting requirements of ERISA filed to Form 11–K.[116]

3. Excluded Electronic Submissions

As described in more detail below, the rules do not permit the electronic submission of:

(1) Confidential treatment applications;

(2) Preliminary proxy or information statements relating to Item 14 of Schedule 14A (Mergers, consolidations, acquisitions and similar matters), if confidential treatment is desired;

(3) Supplemental information, if the submitter requests that the information be returned after staff review, and/or the submitter requests that the information be protected from public disclosure under FOIA pursuant to a request for confidential treatment;[117]

(4) Shareholder proposal submissions;

(5) No-action and interpretive requests;

(6) Forms SR;[118]

(7) Trust Indenture Act applications for exemptive relief;

(8) Forms 3, 4, and 5;

(9) Regional Office filings;

(10) Filings relating to offerings exempt from Securities Act registration;[119]

(11) Sales literature;

(12) Foreign language documents and symbols;

(13) Exchange Act filings submitted to the Division of Market Regulation; and (4) documents submitted pursuant to the Rules of Practice that relate primarily to investigations and litigation.

a. Confidential treatment applications. Confidential treatment applications will continue to be submitted in paper rather than via EDGAR, so that filers will have an opportunity to become familiar with electronic filing procedures.[120] When a confidential treatment application is filed, the electronic filer will be required to file in electronic format the redacted document that is the subject of the confidential treatment application. For example, if an electronic filer desires confidential treatment of the pricing information in a material contract[121] required to be filed with its Form 10–K, then the electronic filer will submit the Form 10–K in electronic format, redacting the pricing information from the contract that is filed as an exhibit and submit the confidential treatment application including the redacted information, in paper.[122] Care should be taken to redact the confidential information properly, because if an electronic filer inadvertently includes material for which confidential treatment was requested in its electronic submission, the material will be disseminated publicly and thus no longer will be entitled to confidential treatment.

If the confidential treatment application is denied and all appeal rights are exhausted,[123] the material for which confidential treatment had been requested (*i.e.*, the previously redacted material), must be filed electronically as an amendment. If the filer fails to do so, the Commission will make the information publicly available in paper.

b. Certain preliminary proxy materials. In the Proposing Release, it was contemplated that preliminary proxy materials and information statements would be filed electronically, but would not be disseminated to the public until definitive materials were filed. However, with the adoption of the new proxy rules pursuant to the Commission's general reexamination of the proxy process,[124] all preliminary proxy materials and information statements are deemed public upon filing, except those relating to a business combination governed by Item 14 of Schedule 14A,[125] which may be afforded confidential treatment upon appropriate marking of the filed materials.[126] Consistent with the treatment of other confidential treatment material discussed above, registrants who desire confidential treatment of such preliminary proxy materials or information statements should file them in paper, marked as provided in the revised proxy rules.[127] If filed electronically, all preliminary proxy material and information statements will be treated as public and will be immediately disseminated.[128]

c. Regional office filings and offerings exempt from Securities Act registration. Currently, the following documents are, or may be, submitted to the

[113] 17 CFR 240.14a–103. On October 16, 1992, the Commission adopted an exemption from the proxy rules filing requirements for solicitations made by qualified persons who do not seek proxy authority in connection with the solicitation. If such solicitation is in writing, the provision would require that certain persons owning over $5 million in the registrant's securities submit the distributed material to the Commission under cover of Notice of Exempt Solicitation. See Release No. 34–31326 (October 16, 1992) [57 FR 48276]. While the Proposing Release stated that such material would be required to be submitted in electronic format, the rules as adopted give filers the option to do so. Rule 101(b)(2) of Regulation S–T.

[114] Rule 101(b)(1) of Regulation S–T. See Section IV.B, *infra*, for further information regarding annual reports to security holders.

[115] Item 402(*l*) of Regulation S–K [17 CFR 229.402(*l*)]. Rule 304(d) of Regulation S–T. See Section IV.E.1, *infra*.

[116] 17 CFR 249.311. Rule 311(c) of Regulation S–T. See Section IV.F.6, *infra*.

[117] See discussion in Section IV.F.2, *infra*.

[118] 17 CFR 239.61.

[119] This category includes filings made pursuant to Regulation A [17 CFR 230.251 *et seq.*], Regulation B [17 CFR 230.300 *et seq.*], Regulation D [17 CFR 230.501 *et seq.*], Regulation E [230.601 *et seq.*] and Regulation F [17 CFR 230.651 *et seq.*], as well as filings on Form 144.

[120] Rule 101(c)(1)(i) of Regulation S–T. See also amendments to Securities Act Rule 406 [17 CFR 230.406] and Exchange Act Rule 24b–2 [17 CFR 240.24b–2]. As noted above, requests for confidential treatment under the FOIA pursuant to Rule 83 of the Commission's Regulation concerning Information and Requests [17 CFR 200.83] and supplemental information requested to be returned to the submitter also are excluded from electronic submission. See Section IV.F.2, *infra*.

[121] Item 601(b)(10) of Regulation S–K [17 CFR 229.601(b)(10)].

[122] As with a paper document, the redacted electronic document will contain notations identifying the specific information for which confidential treatment was requested. For example, a filer could state that sales figure information had been omitted by identifying the section heading and stating "(Confidential treatment has been requested)" in the location of the redacted sales figure information.

[123] Applications for review of a confidential treatment denial, submitted pursuant to Rule 26 of the Commission's Rules of Practice [17 CFR 201.26], also would be excluded from electronic submission.

[124] See Release No. 34–31326 (October 16, 1992).

[125] Confidential treatment cannot be requested if the proxy statement relates to a matter or proposal subject to Rule 13e–3 [17 CFR 240.13e–3] or a roll-up transaction as defined in Item 901(c) of Regulation S–K [17 CFR 229.901(c).]

[126] Exchange Act Rule 14a–6(e)(2) [17 CFR 240.14a–6(e)(2)]. The filed material must be marked "Confidential, For Use of Commission Only."

[127] If the initial preliminary proxy materials or information statement is afforded confidential treatment, all subsequent revisions made prior to filing of definitive material will be afforded confidential treatment as well, so long as the material is filed in paper.

[128] On November 13, 1992, a letter explaining the impact of the new proxy and executive compensation rules was mailed to Transitional Filers under the signature of Mauri Osheroff, Associate Director-Regulatory Policy, Division of Corporation Finance.

Commission's Regional Offices: Form SB–2;[129] Form 1–A,[130] the Regulation A[131] offering statement; Form 1–F notification statements;[132] and competitive bidding registration statements.[133] Regional Office filings may not be made in electronic format at this time.[134]

Registration statements on Form SB–2 filed at the Commission's Headquarters are treated in the same manner as those filed on Form S–1, in that the registration statement will be filed in paper before the small business issuer becomes subject to mandated electronic filing and in electronic format after the registrant has become an electronic filer. As Form SB–2 is available to Exchange Act reporting companies as well as companies making their initial public offerings, these registrants may be listed in any of the phase-in groups.

Form 1–A will continue to be filed in paper either at the Commission's Headquarters or the appropriate Regional Office.[135] Other filings relating to offerings exempt from Securities Act registration, such as Form D notices[136] and Form 144, which are filed at the Commission's Headquarters, also are excluded from electronic submission.

In particular, the rules do not provide for electronic filing of offerings of fractional undivided interests in oil and gas rights made under Regulation B as these filings contain extensive graphic materials, which are not easily accommodated by the electronic filing system. Moreover, as noted in the Proposing Release, given the limited number and size of these filings,[137] there does not appear to be a substantial need for the electronic filing and dissemination of this information.

There are no current plans to require the filing of documents relating to exempt offerings in electronic format, except for Form 144.

d. Foreign language documents and symbols. Foreign language documents are excluded from electronic filing, as proposed.[138] If a foreign language document is required to be filed, for example, as an exhibit to a filing on Form F–1[139] or F–6,[140] then a document that is a fair and accurate English translation of the foreign language document must be filed and a representation to that effect must be included and signed by a designated officer of the filer.[141] The rules adopted today also require that upon request any foreign language document required to be filed must be provided to the Commission or the staff.[142]

To ensure the widest possible dissemination and use of the EDGAR data, the rules also prohibit, as proposed, the use of representative symbols for foreign currency, such as the symbols for pounds and yen, as these symbols may not be recognizable by all forms of printers. Accordingly, electronic filers are required to express foreign currency denominations in English words or letters in their electronic format documents rather than representative symbols;[143] however, consideration is being given to whether in the future, EDGAR will be able to accept representative symbols for foreign currency.

e. Forms SR; sales literature; forms 3, 4, and 5; shareholder proposal submissions; no-action and interpretive letter requests; formal exemptive requests pursuant to Exchange Act Section 12(h); and exemptive requests and applications pursuant to the Trust Indenture Act. As proposed, the following documents are excluded from electronic submission via EDGAR: Forms SR;[144] sales literature;[145] Forms 3, 4, 5, and 144; shareholder proposal submissions pursuant to Exchange Act Rule 14a-8(d) and related correspondence pursuant to Exchange Act Rule 14a-8(e);[146] no-action and interpretive letter requests;[147] formal exemptive requests pursuant to Section 12(h) of the Exchange Act;[148] and exemptive requests and applications pursuant to the Trust Indenture Act.[149] No plans currently exist for the electronic filing of these documents, except for Forms 3, 4, and 5.

f. Other excluded electronic submissions. Documents that relate primarily to enforcement investigations or litigation[150] as well as Exchange Act filings that are processed by the Division of Market Regulation[151] also have been excluded from electronic submission as proposed.[152] No plans currently exist for the electronic filing of these documents.

D. Filing Procedures and Related Rules

1. Hours of Operation

Currently, the Commission receives and accepts paper filings between the hours of 8 a.m. and 5:30 p.m. Eastern Time,[153] Monday through Friday, except for holidays. In the EDGAR Pilot, filings on diskettes and magnetic tapes were received, and most acceptance processing occurred, during those hours. Direct transmission filings made on the Pilot were permitted between 7:30 a.m. and 7 p.m. Eastern Time[154] on

[129] 17 CFR 239.10. On July 30, 1992, the Commission repealed Form S–18 [17 CFR 239.28] and replaced it with new Form SB–2 [17 CFR 239.10]. Release No. 33–6949 [July 30, 1992] [57 FR 36442].

[130] 17 CFR 239.90.

[131] 17 CFR 230.251–230.264.

[132] 17 CFR 239.300.

[133] 17 CFR 230.445.

[134] Small business issuers may file initial public offerings on Form SB–2 in the Regional Office that is closest to their principal place of business (except that no filings may be made in the Philadelphia Regional Office) or at the Commission's Headquarters. Small business issuers that are making repeat offerings on Form SB–2 must file their registration statements at the Commission's Headquarters.

[135] In Release No. 33–6949, the Commission modified Regulation A to permit Form 1–A to be filed either at the Commission's Headquarters or an appropriate Regional Office.

[136] 17 CFR 239.500.

[137] The number of Regulation B filings for the past five fiscal years ending September 30 were as follows: 1992–2; 1991–2; 1990–6; 1989–5; and 1988–4.

[138] Rule 306(a) of Regulation S–T. Documents furnished to the Commission by foreign private issuers pursuant to Rule 12g3–2(b) [17 CFR 240.12g3–2(b)] will continue to be submitted in paper.

[139] 17 CFR 239.31.

[140] 17 CFR 239.36.

[141] Rule 306(a) of Regulation S–T.

[142] *Id.* Forms 18 [17 CFR 249.218] and 18–K [17 CFR 249.318] filed by foreign governments require that a copy of the latest annual budget of the registrant as presented to its legislative body be filed as an exhibit and that this document need not be translated into English. As EDGAR cannot accept foreign language documents, amendments to these forms provide that if an English version of the budget has been prepared, it must be filed electronically. If, however, no such version has been prepared, the foreign language budget document must be provided to the Commission or the staff upon request. See Note to Rule 306 of Regulation S–T.

[143] Rule 306(b) of Regulation S–T and amendment to Rule 3–20 of Regulation S–X [17 CFR 210.3–20].

[144] Form SR indicates the use of proceeds in an initial public offering.

[145] Item 19 of Securities Act Industry Guide 5 [17 CFR 229.801(e)].

[146] Rule 14a–8(d) and (e) [17 CFR 240.14a–8(d) and 240.14a–8 (e)].

[147] 17 CFR 200.81.

[148] 15 U.S.C. 78*l*(h).

[149] Applications for exemptive relief may be submitted pursuant to: Section 304(c) [15 U.S.C. 77ddd(c)] on Form T–4 [17 CFR 269.4]; section 304(d) [15 U.S.C. 77ddd(d)]; or section 310(b) [15 U.S.C. 77jjj(b)] of the Trust Indenture Act.

[150] 17 CFR 201.1 *et seq.*

[151] Forms 1 [17 CFR 249.1], 1–A [17 CFR 249.1a], 25 [17 CFR 249.25], 26 [17 CFR 249.26], 27 [17 CFR 249.27], 28 [17 CFR 249.28], BD [17 CFR 249.501], BDW [17 CFR 249.501a], 7–M [17 CFR 249.507], 8–M [17 CFR 249.508], 9–M [17 CFR 249.509], 10–M [17 CFR 249.510], X–17A–5 [17 CFR 249.617], X–17A–19 [17 CFR 249.635], X–15AA–1 [17 CFR 249.801], X–15AJ–1 [17 CFR 249.802], X–15AJ–2 [17 CFR 249.803], 19B–4 [17 CFR 249.819], SIP [17 CFR 249.1001], MSD [17 CFR 249.1100], MSDW [17 CFR 249.1110], X–17F–1A [17 CFR 249.1200], TA–1 [17 CFR 249b.100], TA–W [17 CFR 249b.101], TA–2 [17 CFR 249b.102] and CA–1 [17 CFR 249b.200].

[152] Rule 101(c) of Regulation S–T.

[153] The term "Eastern Time" means "Eastern Standard Time" or "Eastern Daylight Saving Time," whichever is applicable.

[154] The 7 p.m. time represented the cut-off time for the commencement of new transmissions. The

Commission business days. Direct transmission filing sessions that commenced after 5:30 p.m. Eastern Time, if accepted, received the next business day's filing date.

The Commission has determined to retain the existing hours of 8 a.m. to 5:30 p.m. Eastern Time for receipt of diskette and magnetic tape filings,[155] and to revise filing hours to 8 a.m. to 10 p.m. Eastern Time for receipt of direct transmission filings, as proposed.[156] As noted in the Proposing Release, the 10 p.m. Eastern Time limit reflects the request of filers for extended hours and the need to provide time for maintenance of the EDGAR system and sufficient Commission filer support staff to respond to filer questions during this extended period. While acceptance procedures will be automated in EDGAR,[157] the Commission intends to make filer support staff available between 8 a.m. and 10 p.m. Eastern Time to assist filers with issues that may arise in accessing the system and during the acceptance process. Although a few commenters on the proposed rules urged that the system be available for the receipt of filings 24 hours a day, these extended filing hours are not currently feasible, as time is required for system maintenance, including the performance of backup procedures. Current budgetary constraints also limit the availability of filer support staff.

As noted in the Proposing Release, direct transmission submissions may not be commenced after 10 p.m. Eastern Time. Further, direct transmissions in process at 10 p.m. will be disconnected. If a filing within an electronic multi-filing submission is interrupted because the transmission was disconnected at 10 p.m., that filing must be resubmitted in its entirety the next business day, together with any other filings in the submission whose transmission was not completed the night before. Accordingly, a direct transmission filer should determine that it has sufficient time to transmit the complete submission before 10 p.m. Eastern Time.[158]

2. Receipt and Acceptance

a. Date of filing. The proposed rules provided that the date of filing[159] for electronic filings, pursuant to the Securities Act, Exchange Act and Trust Indenture Act, except for certain cash tender offer[160] and Schedule 13D filings, would have been the business day on which the filing was received, if: (i) The filing was submitted on or before 5:30 p.m. Eastern Time;[161] (ii) the required filing fee was paid in the manner prescribed;[162] and (iii) all requirements of the Acts and rules applicable to such filing have been complied with and the filing conforms to the applicable technical standards regarding electronic format.[163] As noted in the Proposing Release, these requirements mirror the requirements applicable to paper filings.[164]

Comment was solicited as to whether Schedule 13Ds and certain cash tender offer filings should receive a filing date corresponding to the transmission date only if such filings had been received and accepted on or before 5:30 p.m. Eastern Time, given their importance to the market. Commenters noted that this proviso would create uncertainty on the part of filers, since the time of acceptance would not be within their control. Accordingly, the date of filing rule has been adopted as proposed, except that Schedule 13D and cash tender offer filings will be treated like all other filings.

Although automated acceptance processing of some filings submitted on or before 5:30 p.m. Eastern Time may not be completed until after 5:30 p.m., they will nonetheless receive a filing date corresponding to the date of receipt, provided that the conditions for acceptance are met. Electronic filings made via direct transmission commencing after 5:30 p.m. Eastern Time will receive the next business day's filing date, provided that the requisite conditions are met. As proposed, where multiple filings are submitted in a single direct transmission, each filing will be treated separately in determining the date of filing. For example, if the first filing was commenced before 5:30 p.m., but the other filings in the transmission commenced after 5:30 p.m., the first would receive the filing date corresponding to the date of receipt, provided all other conditions were satisfied, but the others would receive the next day's date as the filing date.[165]

If the transmission of a filing is interrupted for any reason, requiring the filing to be resubmitted later, the filing date will be based on the date and time of the resubmission session that corrects the problem.[166] If resubmission is required due to difficulties beyond the filer's control, the filer may request the staff to adjust the filing date to the date and time of the initial submission.[167]

If a filing contains errors preventing its acceptance as initially submitted,[168] it will be placed in a suspense file for up to six business days, as proposed. This period appears to be reasonable, given the need to limit the data stored on the Commission's electronic system and the fact that error messages will be available immediately to those filers who subscribe to the EDGAR electronic mail service, enabling such filers to take advantage of the full six business day

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EDGAR Pilot system permitted completion of any transmission commenced on or before the cut-off time, including delivery of additional filings in the same transmission. The EDGAR Pilot hours of operation were not changed for Transitional Filers.

[155] Rule 12(b) of Regulation S–T. Existing hours for the receipt of paper filings—8 a.m. to 5:30 p.m. Eastern Time, Monday through Friday, except for holidays—will be retained. The Commission also will retain its regular office hours of 9 a.m. to 5:30 p.m. Eastern Time, Monday through Friday, except holidays, as official business hours for purposes other than receipt of filings.

[156] Rule 12(c) of Regulation S–T. See revisions to Securities Act Rule 110 [17 CFR 230.110], Exchange Act Rule 0–2 [17 CFR 240.0–2] and Trust Indenture Act Rule 0–5 [17 CFR 260.0–5].

[157] See Section III.D.2.b, *infra*, regarding acceptance processing.

[158] The following may assist filers in determining the length of time required to transmit ten pages: 9600 baud modem—30 to 60 seconds; 4800 baud modem—1 to 2 minutes; 2400 baud modem—2 to 4 minutes; and 1200 baud modem—4 to 8 minutes.

[159] The term "filed" as applied to electronic filings has the same legal meaning and effect as it does with respect to filings in paper format. For example, statutory time periods relating to filing dates will continue to commence on the date of filing.

[160] Filings on Schedule 13E–4, Schedule 14D–1, and Schedule 14D–9.

[161] Diskettes and magnetic tapes must be received by 5:30 p.m. Eastern Time. In contrast, the direct transmission of a filing need only be commenced, not completed, on or before 5:30 p.m. Eastern Time. If a registrant commenced a direct transmission of a transmittal letter with a Form 10–K prior to 5:30 p.m., the entire submission would receive that day's date, even if the transmission of Form 10–K itself began after 5:30 p.m., so long as that submission satisfied all other applicable conditions.

[162] See section III.D.7, infra, regarding filing fees.

[163] Rule 13(a) of Regulation S–T.

[164] The language regarding "all requirements of the Acts and rules applicable to such filing" is the current requirement under Securities Act Rules 456 and 474 [17 CFR 230.456 and 230.474] and Exchange Act Rule 0–3 [17 CFR 240.0–3]. This provision does not give the staff discretion to deny a particular filing date based, for example, upon the staff's view that disclosure in a filing may be materially misleading in violation of Exchange Act Rule 10b–5 [17 CFR 240.10b–5] or another anti-fraud rule. The requirement that the filing conform to specified technical standards is analogous to one of the provisions for acceptance of paper filings. See Securities Act Rule 403 [17 CFR 230.403].

[165] Multiple filings submitted on magnetic tape or diskette under cover of Form ET receive different treatment, as their date of filing depends upon when the Form ET is received and accepted.

[166] The EDGARLink software will include a "restart" feature that will permit a filer to resume an interrupted direct transmission session, from the point of interruption, within 15 minutes from the time the interruption occurred. Use of the "restart" function will not constitute a resubmission for purposes of determining the date of receipt or the date of filing.

[167] See Rule 13(b) of Regulation S–T and Section III.E.4, *infra*, regarding adjustment of filing date.

[168] See Section III.D.2.b, *infra*, regarding the Commission's proposed acceptance processing system, for discussion of filings that have been suspended.

period to correct their filings.[169] A filing in suspense will be considered filed as of the business day on which it was corrected or resubmitted in a form that was accepted. If a filing in suspense is not corrected, using EDGARLink, the filer assistance software, or resubmitted and accepted within six business days, it will be deleted from the system's file of pending submissions.[170] After that, the Commission's filer support staff will not have access to the document to provide assistance and there will be no further ability to correct the filing.

b. Acceptance processing. As noted in the Proposing Release, acceptance procedures will be automated in the EDGAR system, and acceptance will begin promptly after receipt of an electronic document,[171] except in unusual situations, such as during peak filing times.[172] Staff will be available between 8 a.m. and 10 p.m. Eastern Time to assist filers in accessing the system and to answer questions associated with the acceptance of filings. Under the terms of the EDGAR contract, acceptance processing must begin no later than two hours after receipt of direct transmission of time-sensitive filings such as Schedules 13D, tender offers and proxy contests,[173] and acceptance processing of non-sensitive filings must begin no later than four hours after receipt.[174]

A filing will be accepted when EDGAR verifies electronically that the filing conforms to specified electronic formatting requirements, and, with respect to a Securities Act filing, that the required fee has been paid. Verification of compliance with applicable technical requirements regarding format will consist of confirmation that the filing is presented in the format prescribed by the then current EDGAR Filer Manual.[175] Once EDGAR has completed these processes, an acceptance message will be sent to the filer.

Failure to comply with certain technical format requirements will result in suspension of the filing until the formatting problems are corrected. For example, an electronic submission will be suspended if the number of documents actually submitted is greater than the number specified in the submission header, since an extra document might have been submitted in error.[176]

In certain instances, although a filing has formatting or other errors, it will be accepted, and a message will be sent to the filer. For example, if a submission contains fewer documents than the number specified in the submission header, then the submission may be accepted, but the acceptance message will indicate that there is a discrepancy between the number of documents received by EDGAR and the number of documents specified. In addition, circumstances may arise in which a document containing a limited number of invalid symbols will be accepted as submitted, with a circumflex symbol (^) substituted for each invalid symbol in the document disseminated, if the staff concurs.[177]

While there will be staff available to assist filers in electronic filing and address issues relating to electronic errors, it is not anticipated that the Commission staff will respond orally to inquiries regarding the status of filings. Filers may subscribe to the EDGAR electronic mail service to receive notices of the acceptance or suspension of a filing on a real-time basis as soon as the process is complete.[178] Filers who do not subscribe to the EDGAR electronic mail service will be advised of the results of acceptance processing through first-class U.S. mail. If the filing is accepted, the acceptance notice also will advise the filer whether the filing contains any errors which should be avoided in the future but which are not of sufficient magnitude to result in suspension. If the filing is suspended, the notice of suspension will specify the problems that caused the suspension, including non-payment of a fee, so that the filer can correct[179] or resubmit the filing within six business days.[180]

c. Date of dissemination. Generally, as noted in the Proposing Release, public filings will be received, accepted and disseminated electronically on the same day.[181] For example, filings that are accepted on or before 5:30 p.m. will be available to all Level I subscribers upon acceptance.[182] Magnetic tapes of these filings will be delivered overnight to Level I interactive, magnetic tape Level I, and Level II subscribers.[183] These filings also will be accessible by the Commission staff and the public through the Commission's public reference room terminals on their date of acceptance.

Public filings received on or before 5:30 p.m., but accepted after 5:30 p.m., will be deemed filed the day of receipt and will be disseminated that evening to interactive Level I subscribers and broadcast Level I subscribers as well as to the Commission staff and the Commission public reference room open after 5 p.m. Eastern Time.[184] These

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[169] Filers who do not subscribe to the EDGAR electronic mail service will receive suspension messages via first-class U.S. mail. It is anticipated that the availability of EDGARLink and the provisions for testing filings will reduce the number of filing errors. See Section III.D.5, *infra*, for a discussion of testing procedures.

[170] The Commission's filer support staff will have prompt access to suspended documents and will be able to instruct a filer in making any necessary corrections. It is anticipated that the availability of EDGARLink and the provisions for test filings will reduce the number of filing errors. See Section III.D.5, *infra*, for a discussion of testing procedures.

[171] Direct transmission filers will receive a receipt message identifying the date and time that submission receipt began. The message will state that the submission has not yet been accepted or filed, and that a notice will be furnished when the filing has been accepted. See Rule 13 of Regulation S–T regarding date of filing and Section III.D.2.a, *supra*.

[172] Peak filing times are those periods in which the Commission routinely receives a high volume of filings, often in excess of 2000 on a day. Examples of current peak periods include: (1) March 31, when Forms 10–K are filed for calendar year-end companies; and (2) February 14, May 15, August 14, and November 14, 45 days after quarterly periods when Forms 10–Q are filed.

[173] The contract requirements for the start of acceptance processing for time-sensitive filings do not cover filings submitted on tape or diskette. It is recommended that filers of time-sensitive documents file via direct transmission in order to ensure the most prompt treatment available.

[174] However, when the Commission's daily filing rate exceeds 2000 filings ("peak periods"), acceptance processing of filings on magnetic tape and diskette may be deferred overnight.

[175] See Section V.A, *infra*, for a discussion of the EDGAR Filer Manual.

[176] Another example of an error that will cause a filing to be suspended is a failure to identify the dollar amount and type of securities to be registered under the Securities Act by not inserting the dollar values and tag <EQUITY>, <DEBT> or <CONVERTIBLE> in the submission header, as appropriate.

[177] If a filing contains any invalid symbol, the filing will be suspended and a suspension message will be sent to the filer regarding the nature and extent of the invalid symbols. A filer may elect to correct the error using EDGARLink or resubmit a corrected filing. Alternatively, if a filer wishes not to correct the invalid symbol because the invalid symbol does not affect the substantive disclosure in the filing, then the filer may contact the Commission's filer support staff. If upon review of the document the filer support staff determines that the filing cannot be accepted and disseminated in an intelligible and readable format, the filer will be required to correct the error(s) or resubmit a corrected filing.

[178] See Section V.E, *infra*, for a discussion of the electronic mail/bulletin board system.

[179] The EDGARLink software contains a "correction script" feature that will allow filers to correct errors that cause the filing to be suspended without resubmitting the entire filing. The date of filing will be based upon the date and time of the correction of the errors.

[180] Each time a correction script is used or a filing is resubmitted, the six-business-day period begins anew.

[181] Non-public submissions, for example, correspondence will not be disseminated.

[182] See Section II.B.1, *supra*, for a description of the EDGAR subscription services being offered.

[183] The cut-off time for accepted filings to be placed on magnetic tape for Level I and Level II subscribers is 5:30 p.m. Eastern Time in order to guarantee tape copy and overnight delivery.

[184] The filings will not be available through the public reference rooms at Commission Headquarters and the New York Regional Office, which close at 5 p.m. Eastern Time, until the following business day. However, due to time zone

filings will be included with filings accepted the next business day for overnight magnetic tape delivery to interactive Level I, magnetic tape Level I, and Level II subscribers.

Filings received and accepted after 5:30 p.m. will be deemed filed the next business day, which also will be the date on which they will be disseminated to Level I subscribers and included in the magnetic tapes.

3. Identification and Log-In Procedures

In order to submit documents electronically, EDGAR access codes and passwords are required. Registrants, third party filers, and their agents are required to submit a Form ID, the uniform application for access codes to file on EDGAR, to the Commission.[185] Upon receipt of the completed Form ID, the Commission will mail the EDGAR access codes and passwords and in addition furnish a copy of the EDGAR Filer Manual as well as EDGARLink, the filer assistance software.[186]

In some cases it may be essential to obtain the access codes and passwords on very short notice, for example, where a third party has just decided to engage in a proxy contest or tender offer. If necessary, the Form ID may be sent to the Commission by facsimile or courier. The staff will process the Form ID expeditiously and issue an initial set of numbers to the potential filer by facsimile or to a registrant's courier after having made a confirming telephone call to the contact person listed on the Form ID.

Form ID must be used to request the following access codes: Central Index Key ("CIK") numbers,[187] passwords,[188] and CIK confirmation codes ("CCC").[189] Form ID also must be used to obtain a password modification authorization code ("PMAC"), a non-public code which allows a filer to change the password on-line if it was compromised or at the filer's option to insure continued protection.[190] The identification procedures provide a means to ensure the accurate identification of each registrant, third party filer, or agent.[191]

As noted in the Proposing Release, special procedures for assigning CIKs, passwords and CCCs are required for electronic filing where new entities are formed following effectiveness of a Securities Act registration statement, as with asset backed securities offerings, including collateralized mortgage offerings, serial offerings, limited partnership offerings, and other similar offerings. For example, with asset backed securities offerings, the originator of the offering files an initial registration statement using its CIK number, password and CCC. The originator then files a Rule 424 prospectus[192] using its CIK number, password and CCC when a new legal entity is formed to take down tranches of securities covered by the registration statement. The submission header to the Rule 424 prospectus must identify the new legal entity as being distinct from the registrant by using the tag <SERIAL>. Upon receipt of the Rule 424 prospectus with the tag <SERIAL> in its header, EDGAR will assign both a CIK number and a file number to the new legal entity and advise the originator of the offering of these new numbers as part of the acceptance message.[193] The new legal entity is required to submit a manually signed Form ID to obtain its password and other identifying codes for use in connection with subsequent filings.

4. Headers

Headers contain key information about the electronic submission. They are a critical element in any electronic communication, as they identify for the computer the data being transmitted and provide other necessary instructions to facilitate proper processing. Headers must be precise, complete and prepared according to strict guidelines in order to be understood by the computer. Each electronic submission will contain two types of headers, a submission header and a document header for each document transmitted, *e.g.*, a cover letter, a registration statement, and each exhibit. The detailed requirements for EDGAR headers are set forth in the EDGAR Filer Manual.[194]

5. Testing

Filers are urged to submit test filings in order to become familiar with the electronic filing system. If the EDGARLink software is used,[195] a filer may test at its workstation without needing to submit any filings to EDGAR. Alternatively, the filer may elect to submit test filings to EDGAR, as described further in the EDGAR Filer Manual.

In the Proposing Release, comment was solicited as to whether EDGAR should, as proposed, treat an electronic filing, without any identification as to test or live filing, as a live rather than as a test filing. Under the proposed system, if a filer failed to identify filings as test, EDGAR would treat them as official filings and if they contained no suspendable errors, the filings would be accepted and the public portions, if any, would be publicly disseminated. Several commenters suggested that filings without any identification as to test or live filing should be treated as test in order to prevent inadvertent public dissemination. However, the Commission has determined to adopt the system as proposed, primarily because if unidentified filings are treated as test, then filings that are otherwise timely filed will be rejected for lack of a <LIVE> tag. Accordingly, filers should be extremely cautious

differences, these filings will be available in the public reference room at the Chicago Regional Office during its regular business hours.

[185] Registrants should submit a Form ID between three and six months in advance of the mandated phase-in date.

[186] Upon receipt of the completed Form ID, the Commission will send the EDGAR Filer Manual and EDGARLink software at no cost to filers if they are scheduled to begin mandated filing within three months. Otherwise, filers will be required to obtain a copy of the materials for a nominal charge through the Public Reference Room at the Commission's Headquarters.

[187] Under the current paper system, the Commission assigns a unique CIK number to each registrant, as a means of identifying the entity making a filing. These numbers are publicly available in any of the Commission's public reference rooms. In EDGAR, CIK numbers will be assigned to all registrants, third party filers and agents. As under the current system, the numbers will be publicly available.

[188] Identifying codes, such as CIKs and passwords, consist of a series of numbers, letters and/or special characters or a combination of all three. In direct transmission filing, the public login CIK must be matched to the non-public password of the registrant, third party filer, or agent or access to EDGAR will be denied. The use of two, rather than one, identifiers improves accuracy of identification. Moreover, when a registrant or third party filer is involved, the second identifier is particularly crucial as the login CIK is publicly available.

[189] CCCs are non-public codes that are used in the submission header to confirm the identity of the registrant or third party filer. The CCC must be matched with the registrant's or third party filer's CIK number, as appropriate, or the filing will not be permitted to proceed.

[190] Forms ID also may be used to change the password and the CCC. Asynchronous filers are encouraged to use the EDGAR on-line facility to change their passwords and CCCs in lieu of submitting a Form ID to the Commission. The capability of making on-line changes to access codes is restricted to filers using asynchronous terminals due to inherent limitations of bisynchronous communication. In all cases, a Form ID must be submitted to the Commission in order to change the PMAC.

[191] A complete discussion of the identification procedures can be located in Section III.D.3 of the Proposing Release as well as in the EDGAR Filer Manual.

[192] 17 CFR 230.424.

[193] Currently, the Commission assigns a unique CIK number and file number to each new legal entity upon the filing of a Rule 424 prospectus.

[194] A complete discussion of headers can be found in Section III.D.4 of the Proposing Release.

[195] The test features of the EDGARLink software should assist filers in testing filings. The EDGARLink software can be used not only to check new equipment or software but also to assure that there are no errors prior to submitting a "live" filing.

about properly identifying any test filing. Filers may use the <TEST> tag in filings on tape, diskette, or via direct transmission. Alternatively, filers using asynchronous direct transmission (EDGARLink or non-EDGARLink) may log in explicitly to send a test. The EDGARLink choice is "Transmit Test Filing to SEC"; the non-EDGARLink option is "Test Filing." Using either of these special log-in choices causes the system to transmit a special "test" marker with the filing(s). The filing(s) submitted as test will be error-checked but will not be "accepted" or disseminated even if correct.

6. Safe Harbor

The proposed rules included a safe harbor which provided that an electronic filer would not be subject to the liability and anti-fraud provisions of the federal securities laws with respect to an error or omission in a document resulting solely from the good faith transmission of such document via EDGAR, whether by magnetic tape, diskette or direct transmission, so long as the error or omission was corrected no more than five business days after the electronic filer became aware of the error or omission.[196] Commenters overwhelmingly favored the concept of a safe harbor for electronic transmission errors resulting from elements outside of their control. The adopted rule has been revised to make it clear that the safe harbor applies only in such circumstances.[197] It is not available where an electronic filer makes typographical errors or other mistakes while preparing an electronic format document for transmission.

While the proposal would have established a five business day period for filing a required electronic amendment, a facts and circumstances approach has been adopted. Accordingly, the safe harbor will be available with respect to an error or omission in an electronic filing that results solely from electronic transmission errors beyond the control of the filer where the error or omission is corrected by the filing of an amendment in electronic format as soon as reasonably practicable after the filer becomes aware of the error.

[196] Rule 103 of Regulation S–T. The Rule would limit a registrant's liability under Securities Act Sections 11, 12, and 17 [15 U.S.C. 77k, 77*l*, and 77q]; Exchange Act Sections 10, 14, 18, and 20 [15 U.S.C. 78j, 78n, 78r and 78t]; PUHCA Section 16 [15 U.S.C. 79p]; Trust Indenture Act Section 323 [15 U.S.C. 77www] and Investment Company Act Section 34(b) [15 U.S.C. 80a–33] if the conditions of the Rule are met.

[197] Rule 103 of Regulation S–T.

7. Filing Fees; Lockbox

As was true in the EDGAR Pilot, Transitional Filers who make direct electronic submissions are required to use the Commission's lockbox depository[198] for the payment of filing fees.[199] Lockbox fee payment also is available, on an optional basis, for filers who submit electronic filings on diskette or magnetic tape, as well as for paper filers.[200]

As proposed, the rules adopted today require all electronic filers to pay fees via the lockbox at the U.S. Treasury designated lockbox depository maintained by the Commission at the Mellon Bank in Pittsburgh, Pennsylvania. This requirement will be phased in along with electronic filing. Thus, a fee paid with respect to any electronic filing, whether by direct transmission, tape or diskette, will be paid via the lockbox. The lockbox procedures are intended to facilitate Commission compliance with United States Treasury Regulations[201] promulgated under the Deficit Reduction Act of 1984,[202] which require federal agencies to achieve same-day or next-day deposit of monies. A rule in Regulation S–T[203] requires electronic filers to pay filing fees in accordance with the lockbox procedures, including those pertaining to documents filed in paper pursuant to a hardship exemption.

The Securities Act requires that the filing fee be paid "at the time of filing" and "accompany" the filing.[204] A Securities Act registration statement (including a Securities Act filing by an investment company) will be deemed filed as of its date of receipt provided that all of the conditions of acceptance are satisfied,[205] including verification of fee payment at the lockbox.[206] If payment is not confirmed until the day following receipt by the Commission, the filing will be assigned a filing date as of the date of confirmation of payment, not the date of receipt.[207] If payment cannot be verified, the filing will be placed in a suspense file for up to six business days and the filer will be so notified. If the filer corrects the problem within the six day period and fee payment is confirmed, the filing will be considered filed as of the business day on which verification occurs. A suspended filing that has not been corrected and accepted within the six day period will be deleted from the system's file of pending submissions. In such cases, the filing must be resubmitted with the appropriate fee and accepted.

Filers should be aware that fee payments made via wire transfer will be verified on a near real-time basis (every 15 minutes), while those made by check will be verified on a daily basis. Accordingly, a filer may wish to pay fees with respect to a time-sensitive Securities Act registration statement by wire transfer in order to expedite acceptance processing.[208]

[198] The Commission maintains a U.S. Treasury designated lockbox at Mellon Bank in Pittsburgh, Pennsylvania.

[199] See amended Securities Act Temporary Rule 499(d)(1)(ii) [17 CFR 230.499(d)(1)(ii)], Exchange Act Temporary Rule 12b–37(d) [17 CFR 240.12b–37(d)] and Trust Indenture Act Temporary Rule 0–12(d) [17 CFR 260.0–12(d)]. See also Rule 3a of the Rules Relating to Informal and Other Procedures.

[200] *Id.*

[201] Management of Federal Agency Receipts and Operation of the Cash Management Improvements Fund, 31 CFR part 206.

[202] Deficit Reduction Act of 1984, Public Law 98–369, 98 Stat. 494, 1152 (1984).

[203] Rule 13(c) of Regulation S–T and note thereto.

[204] 15 U.S.C. 77f(b) and (c).

[205] See Section III.D.2.a, *supra*, regarding date of filing. As in the EDGAR Pilot, all Securities Act filings (including Securities Act filings by investment companies) made by direct transmission by Transitional Filers are deemed filed as of the date of receipt and acceptance if the Commission staff confirms the fee payment at the lockbox by the close of that business day. See Merrill, Lynch, Pierce, Fenner & Smith, Inc., response of the Office of Chief Counsel, Division of Investment Management, available February 27, 1987. While this interpretive letter related specifically to Rule 24f–2 [17 CFR 270.24f–2] notices, the position taken has been applied to all Securities Act filings.

[206] Fees paid by certified check, money order, or wire transfer to the lockbox are considered received by the Commission at the time of verification of their receipt at the lockbox. Rule 3(a) of the Rules Relating to Informal and Other Procedures.

As currently, acceptance of registration statements or pre-effective amendments to registration statements under the Securities Act that increase the number of securities registered is conditioned on confirmation that the required fee has been paid. Filings under the Exchange Act, including tender offer filings, also will be checked for fee payment, although acceptance will not be conditioned on confirmation of such payment. However, the filer will be billed for any amount that is due on an Exchange Act filing.

[207] Payment will be confirmed when the Commission is notified that the filer's account has been credited with sufficient funds to cover the required fee.

[208] Information with respect to check payments received at the lockbox is relayed to the Commission's computers at 2 p.m. Eastern Time each business day. The payment information received in the daily download reflects checks received by the lockbox before 2 p.m. Eastern Time of the prior business day. Consequently, if a registrant submits an electronic Securities Act filing on Monday and pays the required fee by a check that reaches the lockbox prior to 2 p.m. Friday, the filing will be deemed filed on that day, provided all other conditions of acceptance are satisfied. If the check reaches the lockbox after 2 p.m. on Friday, the filing will be deemed filed on Tuesday, the date of fee payment confirmation.

E. Hardship Exemptions and Adjustment of the Filing Date

1. General

Regulation S–T includes three provisions to address difficulties in the electronic submission of documents: a temporary hardship exemption; a continuing hardship exemption; and an adjustment of the filing date.[209] Delegated authority to the Director of the Division to grant or deny requests made pursuant to the continuing hardship exemption and the adjustment of the filing date provisions also has been provided.[210]

2. Temporary Hardship Exemption and Form TH

As proposed, the rules provide for a temporary hardship exemption when an electronic filer experiences unanticipated technical difficulties preventing the timely preparation and submission of an electronic filing.[211] Examples of such technical problems might include a storm that interrupts power to the filer's area or problems with the filer's computer equipment that had been used previously to transmit either test or required electronic filings successfully.

A number of structural changes have been made to the temporary hardship exemption in response to comment. First, the proposed rules would have required the Commission, or the staff acting pursuant to delegated authority, to grant a request made by an electronic filer after determining that the request was appropriate and consistent with the public interest and the protection of investors. In recognition of the fact that requiring staff consideration of such requests could present practical difficulties for both the Commission staff and filers, particularly with respect to filing problems encountered late in the day, the rules provide that an electronic filer may obtain the exemption simply by filing the subject document in paper under cover of Form TH, Notification of Reliance on Temporary Hardship Exemption,[212] which will be a public form, like Form 12b–25.[213] Although no staff involvement is required to obtain a temporary hardship exemption, Division staff will monitor its use. Abuse of the system will result in the rule being changed.

In a change from the proposals, the electronic filer will be required to file in paper the document for which the exemption is sought no later than one business day after the date the filing was to be made.[214] In addition, Form TH, rather than the request, must include the following information: (1) The reasons for the requested exemption; (2) a description of the nature and extent of the temporary technical difficulties experienced by the electronic filer in attempting to submit the document in electronic format; (3) a description of the extent to which the electronic filer has successfully submitted documents previously in electronic format with the same hardware and software, for test or required filings; and (4) a description of the burden and expense that would be involved to use alternative means to make the electronic submission.[215]

The official filing for purposes of the federal securities laws will be the microfiche copy generated by the Commission of the paper format document that accompanies the Form TH. The cover page of the paper filing must contain the following legend in capital letters: IN ACCORDANCE WITH RULE 201 OF REGULATION S–T, THIS (SPECIFY DOCUMENT) IS BEING FILED IN PAPER PURSUANT TO A TEMPORARY HARDSHIP EXEMPTION.[216] If the request pertains to documents filed pursuant to section 13(a) or 15(d) of the Exchange Act and the filing is submitted in paper within the time period mandated by the temporary hardship exemption rule, the paper filing will be deemed filed by its required due date.[217]

To assure the completeness of the EDGAR database, the rule requires the filer to submit a copy of the document in electronic format within six business days of submitting the filing in paper format (rather than in three business days as proposed).[218] The electronic format copy must contain the following statement in capital letters: THIS DOCUMENT IS A COPY OF THE (SPECIFY DOCUMENT) PREVIOUSLY FILED ON (DATE) PURSUANT TO A RULE 201 TEMPORARY HARDSHIP EXEMPTION.[219]

The rule provides that, as proposed, for those Securities Act registration statements that incorporate by reference Exchange Act periodic reports, use of the form is conditioned upon the electronic filer having submitted all required electronic filings, including confirming electronic copies with respect to those reports.[220] This condition applies without regard to the length of time that has elapsed since the failure to submit a required confirming electronic copy of an incorporated periodic report, as proposed. An electronic filer will have to be current in making required electronic filings, rather than both current and timely,[221] so that a filer could file all of its required electronic filings just prior to filing a privileged form.

Further, Regulation S–T prohibits electronic filers from incorporating by reference any document filed in paper in violation of the mandated electronic filing requirements, or any document filed in paper pursuant to a temporary hardship exemption for which a confirming electronic copy has not been

[209] A filer may request an exemption or a filing date adjustment, or both. Electronic filers, like paper filers, may file a Form 12b–25 [17 CFR 249.322] to notify the Commission of their inability to timely file all or any portion of a Form 10–K and Form 10–KSB, Form 20–F [17 CFR 249.220f], Form 11–K [17 CFR 249.311], N–SAR, or Form 10–Q [17 CFR 249.308a] and Form 10–QSB [17 CFR 249.308b], but only where their inability to file the subject report in a timely manner is unrelated to electronic submission. Form 12b–25 and Rule 12b–25 [17 CFR 240.12b–25] have been revised to note that the form should not be filed if a temporary hardship exemption has been sought. In such case, the electronic filer will be required to make the filing in paper and submit an electronic confirming copy of the subject document within the time periods specified. Rule 201 of Regulation S–T.

[210] Rule 30–1(k) (adjustment of filing date) and Rule 30–1(*l*) (exemptions) of the Commission's Rules of Organization; Conduct and Ethics; and Information & Requests. The authority may be subdelegated to other Division staff as appropriate.

[211] Rule 201 of Regulation S–T.

[212] Three copies of this form must be filed.

[213] Where a temporary hardship exemption is obtained only for an exhibit, the exhibit must be filed in paper under cover of Form SE and be accompanied with Form TH.

[214] As proposed, the paper document would have been required to have been filed as promptly as possible, but no later than one business day after the due date of the filing. The rule adopted today has been modified, as not all filings for which the exemption may be sought have due dates.

[215] The proposed temporary hardship exemption request would have required the same information.

[216] Rule 201(a)(2) of Regulation S–T. Manual signatures will not be required for documents submitted in paper pursuant to the temporary exemption, as delays resulting from obtaining the signatures could undermine the flexibility the exemption is intended to provide. See Section III.F, *infra*, regarding signatures. However, other rules pertaining to paper filings, such as the required number of copies, must be complied with.

[217] Rule 201(a)(4) of Regulation S–T.

[218] Rule 201(b) of Regulation S–T. Related materials, such as correspondence, will not have to be resubmitted electronically.

[219] The submission header of the electronic confirming copy must specify the file number assigned to the paper filing and include the <CONFIRMING-copy> tag.

[220] Rule 303 of Regulation S–T. See changes to Securities Act Forms S–2, S–3, S–8, [17 CFR 239.16b], F–2, and F–3. The amendments also affect Forms S–4 [17 CFR 239.25] and F–4 [17 CFR 239.34], as a registrant must be eligible to use Forms S–3 or F–3 in order to incorporate by reference periodic reports into Form S–4 and F–4. Similarly, registrants must be eligible to use Form S–2 or Forms S–3 in order to incorporate by reference periodic reports into a proxy or information statement pursuant to Item 14 of Schedule 14A. Of course, the requirement to have submitted all required electronic filings, including confirming electronic copies with respect to those reports, applies only to the filer's own filings, rather than its third party filings, if any.

[221] Cf., e.g., General Instruction I.C. to Form S–3.

submitted.[222] Finally, amendments to the tender offer rules[223] provide that where a bidder who is an electronic filer, without a hardship exemption, fails to file in electronic format a Schedule 13E–4 or Schedule 14D–1 tender offer statement with the related offering documents, as well as any amendments to such documents, the period for which the tender offer must remain open is tolled for the period of noncompliance.[224] If the bidder files the foregoing documents in paper pursuant to a temporary hardship exemption, the minimum offering period will be tolled if the confirming electronic copy is not filed within the six day period established in the temporary hardship exemption rule; tolling will continue until the confirming electronic copy is filed.

3. Continuing Hardship Exemption

The rules, as proposed, provide that an electronic filer may apply in writing for a continuing hardship exemption from the electronic filing provisions if the filer is unable to submit all or part of a filing, or group of filings, in electronic format because of undue burden and expense or impracticability.[225] The exemption might be appropriate, for example, for filings of a company under the protection of a bankruptcy court where electronic filing may be burdensome, or for voluminous material contracts of an acquired company, the conversion of which would present undue hardship to the acquiror. Unlike the temporary hardship exemption, the continuing hardship exemption does not require that the paper filing be shortly followed up by an electronic copy. The Commission anticipates that grants of the continuing hardship exemption will be circumscribed as narrowly as possible, given the ease of submitting electronic filings generally and the need to ensure the completeness of the EDGAR database.[226]

The electronic filer, as proposed, will be required to submit a written application to the Commission for a continuing hardship exemption ten business days prior to the required due date of the filing or the proposed filing date, as appropriate, or within such other shorter period as may be permitted. Factors to be addressed include: (1) The reasons for not submitting electronically all or part of the document, or group of documents, as well as justification for the time period requested; (2) the reasons that the necessary hardware and software are not available without unreasonable burden and expense; and (3) the burden and expense involved to employ alternative means to file the electronic document.[227] As with the temporary hardship exemption, comment was solicited as to whether the request should be public or non-public. The rules adopted today provide that the applications will be treated like correspondence and thus not routinely available to the public, subject to requests under FOIA. The rule specifically provides that the application for a continuing hardship exemption is not deemed granted until the applicant is notified by the Commission or the staff.[228] If the filer is notified that the request is granted, the paper filing must be made on the required due date as specified in the applicable form, rule or regulation, or the proposed filing date, as appropriate. The grant of the continuing hardship exemption will not exempt the filer from the filing requirements of applicable forms or other provisions of the federal securities laws.[229] The paper document must contain the following legend in capital letters at the top of the cover page: IN ACCORDANCE WITH RULE 202 OF REGULATION S–T, THIS (SPECIFY DOCUMENT) IS BEING FILED IN PAPER PURSUANT TO A CONTINUING HARDSHIP EXEMPTION.[230]

If the Commission, or the staff acting pursuant to delegated authority, denies the application, then the electronic filer must file the required filing in electronic format on the required due date or the proposed filing date or such other date as may be permitted.[231]

Subject to the terms and conditions that the staff may impose, a continuing hardship exemption may be granted, in limited instances, for a finite time period.[232] In such case, the electronic filer could be required to file the document that is the subject of the exemption in electronic format at the conclusion of such period.

4. Adjustment of Filing Date

Current rules permit the staff, pursuant to delegated authority, to adjust the filing date of an electronically submitted document where acceptance of the filing is delayed because of equipment malfunction or other technical problem.[233] The Division has exercised its discretion to adjust filing dates where transmission has been delayed due to malfunction in the Commission's system or where receipt was delayed because of technical difficulties experienced by the filer in transmitting a filing.

These provisions, as proposed, are replaced by a similar rule[234] which permits an electronic filer to request an adjustment of the filing date of an electronic document,[235] regardless of the electronic medium, when the electronic filer encounters technical problems beyond its control which prevented electronic submission by the due date specified by the applicable form or rule.[236] Generally, adjustments of filing dates would only be appropriate for documents filed pursuant to section 13(a) or 15(d) of the Exchange Act. As noted in the Proposing Release, the Commission generally would not adjust a filing date pertaining to a transactional filing, such as a tender offer filing or a

[222] Rule 303 of Regulation S–T. As proposed, rules relating to incorporation by reference would have been amended to include such a provision. However, consistent with the restructuring of the electronic filing rules, the applicable provisions have been centralized in Regulation S–T.

[223] See changes to Exchange Act Rules 13e-4 [17 CFR 240.13e-4] and 14e-1 [17 CFR 240.14e-1]. As proposed, Rule 14d-7 [17 CFR 240.14d-7], relating to withdrawal rights, also would have been amended. However, such an amendment is unnecessary, since both withdrawal and pro ration rights are available until the termination of the offer and thus would be tolled for the period of noncompliance pursuant to the proviso in Rule 14e-1.

[224] If the documents are filed in paper pursuant to a hardship exemption, the offering periods commence when the paper documents are filed.

[225] Rule 202 of Regulation S–T.

[226] If a registrant needs more time to prepare for mandated electronic filing than would be allowed prior to its phase-in date, it may apply to the Division of Corporation Finance for a deferral of that date. The request will be considered pursuant to delegated authority. See Section III.A, supra.

[227] Rule 202(b) of Regulation S–T.

[228] Rule 202(a)(1) of Regulation S–T.

[229] For example, if an electronic filer is granted a continuing hardship exemption for its Form 10–K, the filer will still be required to file its Form 10–K in paper format 90 days after the fiscal year end covered by the report. See General Instruction A to Form 10–K.

[230] If a continuing hardship exemption is granted with respect to an exhibit only, the exhibit must be filed in paper under cover of Form SE.

[231] Rule 202(a)(2) of Regulation S–T.

[232] Rule 202(d) of Regulation S–T.

[233] This authority is delegated to the Director of the Division pursuant to Rules 30–1(a)(9), 30–1(e)(4) and 30–1(f)(11) of the Commission's Rules of Organization; Conduct and Ethics; and Information and Requests [17 CFR 200.30–1(a)(9), (e)(4) and (f)(11)], which were adopted in conjunction with the EDGAR Temporary Rules.

[234] Rule 13(b) of Regulation S–T.

[235] Rules 30–1(a)(9), (e)(4) and (f)(11) have been rescinded and replaced by Rule 30–1(k), which delegates authority to the Director of the Division to adjust the filing date of a filing submitted pursuant to Regulation S–T.

[236] Consistent with practice in the EDGAR Pilot and during the Transitional Period, electronic filers are permitted to request the adjustment orally and to follow up with a written request. The written requests will be treated as correspondence, and thus non-public, subject to requests under FOIA.

Securities Act registration statement. Although back-up measures have been instituted to assure EDGAR will be fully operational at all required times, if a situation did arise that resulted in delay on the EDGAR system, the Commission could adjust the filing date.

F. Signatures

1. Background

The Temporary Rules governing the EDGAR Pilot defined the term "signed" to mean the entry, in the form of a magnetic impulse or other form of computer data compilation, of any symbol or series of symbols executed, adopted or authorized as a signature.[237] In the EDGAR Pilot, two methods of signatures were used, depending on the filing medium. Electronic filings made on diskette or magnetic tape contained conformed signature pages and manually signed copies of the signature pages, opinions and consents were submitted under cover of temporary Form ET. In contrast, submissions by direct transmission used personal identification numbers ("PINs"). PINs are unique sets of characters assigned by the Commission which represent the signatures of persons required to sign a form or document such as officers, directors, accountants and experts.[238]

2. Requirements in EDGAR

All commenters who addressed the issue of signatures supported both the proposal that signature requirements would be satisfied if the signatory's name appears in typed form and the proposed elimination of PINS, which were used in the EDGAR Pilot. Accordingly, the rules adopted today, like the rules applicable to Transitional Filers, provide that statutory and non-statutory signature requirements are satisfied if the signatory's name appears in typed form. Thus, the term "signature" is defined as the electronic entry in the form of a magnetic impulse or other form of computer data compilation of any letter or series of letters comprising a name, executed, adopted or authorized as a signature.[239] Typed signatures will be required under all statutes and rules for all media of electronic submission. Typed signatures also are adequate for all related materials submitted via EDGAR, such as correspondence, acceleration requests, and applications. This approach eliminates both the practical problems associated with PINs and the need to revise the signature requirements found in various rules and forms, which will remain the same as for paper filings.[240] The security controls in the EDGAR system for access and transmission should help guarantee the viability of a typed signature system.

Commonly accepted legal principles provide that the term "signature" means any symbol executed or adopted by a party with the present intention to authenticate a writing.[241] A signature may be written by hand, stamped, typewritten and engraved, among other means.[242] The current definition of "signed" under the EDGAR Temporary Rules applicable to Transitional Filers comports with these principles, as does the definition of "signed" under the adopted rule.[243] By requiring that the symbol be entered physically into the document, the present intention to authenticate would be demonstrated.

In the Proposing Release, the rules and forms under the various Acts were proposed to be amended by adding provisions alerting electronic filers to the typed signature requirement.[244] However, consistent with the objective of streamlining changes applicable to electronic filers by grouping them together in Regulation S–T, signature rules are only set forth in Regulation S–T.

Comment was solicited in the Proposing Release on the necessity or usefulness of requiring filers to retain a manually signed document to be made available to the Commission and others upon request, and if so, whether three years, five years or some longer time, such as ten years, should be specified. Commenters were divided on the necessity of such a requirement. Some commenters believed that policies relating to retention of manually signed pages should be set by the company, and that companies most likely will retain them as a means of internal control. Others stated that filers should be required to maintain a manually signed conforming copy of the signature page of an electronically filed document for evidentiary purposes. Upon reconsideration, the Commission has determined to mandate the retention of a manually signed signature page or other document authenticating, acknowledging or otherwise adopting the signatures that appear in typed form within an electronic filing, to be made available to the Commission or its staff upon request, for a period of five years.[245] Further, the signature authorization must be executed before or at the time the electronic filing is made.

In a change from the proposals, manual signatures are required for Form SE, the form for submission of paper exhibits, except where the Form SE pertains to an exhibit filed pursuant to a temporary hardship exemption. In that case, the signatures to the Form SE may be typed in order to avoid exacerbating timing difficulties.[246] Form ID retains the requirement for manual signatures, as proposed, as this form initiates a filer's access to the EDGAR system.

3. Powers of Attorney and Consents

Section 7 of the Securities Act requires, with limited exceptions, the filing of a written consent of any expert named in the registration statement as having prepared or certified any part of the registration statement, or named as having prepared or certified a report or valuation for use in connection with the registration statement.[247] In the EDGAR Pilot, the majority of participants filed manually signed powers of attorney or consents of experts in paper under temporary Form SE for all media of electronic submission.

The Proposing Release solicited comment regarding any continuing need for PINs in the context of expert signatures, particularly with respect to accountants' consents and accountants' reports, or whether there is any other means for independent professionals to have their signatures verified. The overwhelming majority of commenters believed that typed signatures should be adequate for powers of attorney and consents. Accordingly, the requirement that signatures be in typed form is

[237] See former Securities Act Temporary Rule 499(b)(7) [17 CFR 230.499(b)(7)], incorporated into Securities Act Temporary Rule 499(d)(2), effective July 15, 1992, for the Transitional Filers.

[238] Temporary Form ID, adopted by the Commission for PIN applications, required that the applicant agree that "execution, adoption or authorization to enter the PIN * * * constitutes * * * the applicant's signature."

[239] Rule 302 of Regulation S–T.

[240] Manual signatures will continue to be required for paper filings, except that they will not be required for documents submitted in paper pursuant to the temporary hardship exemption. See section III.E.2, *supra*.

[241] See, for example, the Uniform Commercial Code § 1–201(39).

[242] Black's Law Dictionary, 6th ed. (1990), pages 1381–1382.

[243] Securities Act Temporary Rule 499(d)(2) and Rule 302 of Regulation S–T.

[244] See section IV.F.1, *infra*.

[245] Rule 302(b) of Regulation S–T. The retention requirement pertains to all required signatures in a filing, for example, signature pages to Securities Act registration statements. Conversely, there is no retention requirement for signatures not required by the federal securities statutes and regulations, such as those to a material contract filed pursuant to Item 601(b)(10) of Regulation S–B [17 CFR 228.601(b)(10)] or Regulation S–K [17 CFR 229.601(b)(10)].

[246] See section III.E.2, *supra*, for discussion of hardship exemptions.

[247] 15 U.S.C. 77g.

applicable to powers of attorney and consents of experts.[248]

IV. Presentation and Entering of Information

A. Modular Submissions and Segmented Filings

The EDGAR Pilot used a modular submission procedure successfully for several years.[249] This procedure allows electronic filers to submit information that is intended to become a part of more than one filed document to a nonpublic EDGAR data storage area and then transfer the information to an official electronic filing, as desired. In the EDGAR Pilot, this submission method was restricted to investment companies; however, under the operational EDGAR system, all electronic filers that subscribe to the optional EDGAR electronic mail service may use modular submissions.[250] This feature eliminates the need for submission of duplicative information, which is of particular value when substantially similar information is required in more than one filing.[251]

Commenters found the function of modular submissions to be useful and desirable. For example, an electronic filer could use the modular submission procedure to file the description of business as one modular document, the description of property as a second modular document, audited year end financial statements and management's discussion and analysis as a third modular document, disclosure on directors, executive officers and control persons as a fourth modular document, and exhibits as a fifth modular document. The electronic filer then could file a Form S–1 registration statement which instructs the EDGAR system to insert each of the five modular documents into specified places in the Form S–1. With respect to an annual proxy statement, the electronic filer could request that only the directors, executive officers, and control persons disclosure module be included in a specified location in the proxy statement.

Since modular submissions require closer coordination and more prompt communications between EDGAR and the filer than other submissions, the rule governing modular submissions specifies that only those electronic filers that subscribe to the EDGAR electronic mail service may make modular submissions.[252] Such filers will be allowed up to ten modular submissions in the non-public EDGAR data storage area at any time, not to exceed a total of one megabyte of digital information (approximately 300 double-spaced typed pages).[253] If an electronic filer attempts to submit a modular filing which, if accepted, would cause either of these limits to be exceeded, EDGAR will suspend the modular submission and notify the electronic filer by electronic mail. After six business days, the modular submission held in suspense will be deleted from the EDGAR system.[254] No time periods have been set with respect to the use of modular submissions; the data included in the submission must remain current enough to satisfy the requirements of the filing in which it is included.

Inasmuch as EDGAR will not permit parts of modular submissions to be extracted and used separately, an entire modular submission must be used. If updating is required, or changes are made for other reasons, an entirely new modular submission must be substituted for the previously existing one.

The modular submission will not constitute an official filing[255] or be deemed "filed" for purposes of the federal securities laws.[256] However, once the filer includes a modular submission in a particular filing, all pertinent liability provisions of the federal securities laws will apply to the information.[257]

The EDGAR filer could use the modular submission in any number of official filings. The use of information from a modular submission would not be a form of incorporation by reference.[258] Unlike incorporation by reference, which includes disclosure from one required filing in another required filing by an express statement describing the inclusion, the text of the modular submission would be physically set forth in the designated location in the required filing. As a result, both the electronic and microfiche copy of the filing, as well as any paper printouts, would be complete.

Another feature designed to assist filers in submitting voluminous data is segmented filing. Material submitted as segments may originate from several different geographic locations using different transmission media, and may be submitted over a period of six business days in advance of the anticipated filing date.[259] The filer instructs the EDGAR system as to the order of presentation of the segments, and submits the "master segment" last. EDGAR's acceptance of the master segment triggers the construction of the filing from the "master segment" and previously submitted subordinate segments. The filing date of a segmented filing will be the date upon which the filing is assembled and satisfies the requirements of Rule 12(a) of Regulation S–T. The electronic and microfiche copy of the filing and the Commission's official microfiche and any paper printouts will be complete filings.

If the filer identifies incorrectly the names of segments to be included in a filing, the filing will not be constructed. Electronic mail messages will be sent upon receipt of each segment. Imperfect segments will have to be resubmitted in their entirety.

As with modular submissions, all EDGAR filers that subscribe to the optional EDGAR electronic mail service may submit segmented filings. In contrast to modules, there is no limit to the size of any segment, nor to the number of segments which may be used to create a filing. Segments, however, are to be used only once and remain on the database only for six business days, after which time they will be removed.

Like modular submissions, segments do not constitute an official filing and are not deemed "filed" for purposes of the federal securities laws. However, once the filer submits the master segment for a particular filing, all applicable liability provisions of the federal securities laws apply to the newly created filing.

Modular submissions and segments not included in a filing will not be available to the public.[260] The Proposing Release indicated that the Commission may be required to release modules or segments to the public pursuant to a request under FOIA if an exemption under that Act is not available. The Commission continues to be of the view that there is an issue whether modules

[248] See generally Rule 302 of Regulation S–T.

[249] This procedure was referred to as the "reference filing procedure." Procedures used in the EDGAR Pilot appeared in the EDGAR Pilot User Manual (1988) at paragraph 147.

[250] This procedure became available to Transitional Filers under the amended Temporary Rules beginning July 15, 1992.

[251] It is estimated that despite its restricted use in the EDGAR Pilot, modular submissions eliminated the need to transmit over one million duplicative pages of information.

[252] Rule 501 of Regulation S–T.

[253] Rule 501(a)(2) of Regulation S–T.

[254] *Id.*

[255] See paragraph (m) of Rule 11 of Regulation S–T for a definition of official filing.

[256] See Securities Act section 11 [15 U.S.C. 77k], Exchange Act section 18 [15 U.S.C. 78r] and Trust Indenture Act Section 323 [15 U.S.C. 77www].

[257] Rule 501(c)(3) of Regulation S–T.

[258] See Section IV.C, *infra*, for a discussion regarding the incorporation by reference rules.

[259] Rule 501(b) of Regulation S–T. For example, voluminous exhibits could be sent in advance of a filing, or financial statements could be sent from the offices of the registrant's auditors.

[260] Rule 501(c)(1) of Regulation S–T

and segments are "agency records" subject to FOIA requests. If a court of competent jurisdiction determines that they are in fact "agency records," a FOIA exemption may be available under appropriate circumstances.

In the EDGAR Pilot, direct transmission filers had the option to file pricing amendments to registration statements in two parts to facilitate filing and acceptance at the time of pricing.[261] As noted in the Proposing Release, given the limited number of times this procedure was used in the EDGAR Pilot and as the need to file most pricing amendments in cash offerings has been obviated by Securities Act Rule 430A,[262] the two-part filing system will not be available in EDGAR. However, segmented filing can be used to achieve similar results.

B. Annual and Quarterly Reports to Security Holders

Currently, registrants subject to the proxy rules are required to furnish to the Commission, for its information, copies of their annual report to security holders, including financial statements and information required by the proxy rules.[263] In recognition of the fact that the annual report to security holders may be difficult to transmit electronically due to the format and graphics commonly associated with such documents, the Proposing Release solicited comment as to whether both paper and electronic filers should be relieved from the obligation to send copies of their annual reports to security holders to the Commission for its information if their Form 10–K reports included all of the information required to be disclosed in the annual report to security holders under the proxy rules. If the Form 10–K did not include all of the required disclosure, the proposed rules provided that registrants would have continued to be subject to the requirement to furnish a copy of their annual reports to security holders to the Commission in paper or electronically, depending on the status of the registrant.

In general, commenters supported the proposal to eliminate the requirement to submit annual reports to security holders to the Commission for its information if the Form 10–K included all the required information. Upon reconsideration of the issue, however, in light of the material in the annual report to security holders that does not appear in the Form 10–K, such as the president's letter, the Commission has decided to retain the Rule 14a–3 and 14c–3 requirement, as well as the corresponding Form 10–K, 10–KSB, and 8–A requirements.[264] When the annual report to security holders is not part of a filing, it may be furnished to the Commission in paper, or in electronic format[265] if the registrant so wishes.[266]

Registrants will continue to have the option of using information contained in the annual report to security holders in their annual reports filed with the Commission on Form 10–K or Form 10–KSB, either by incorporating all or portions of the annual report to security holders by reference[267] or by filing with the Commission and distributing to security holders a combined Form 10–K or Form 10–KSB and annual report to security holders.[268] The proposed rules would have required a registrant who chose to incorporate by reference into a Form 10–K information from an annual report to security holders to file in electronic format the entire annual report to security holders as an exhibit to the Form 10–K. However, commenters overwhelmingly criticized this approach because of the practical difficulties and expense that would be involved in putting this document into electronic format. In light of these concerns, the rules adopted today require only those portions of the annual report to security holders that are incorporated by reference into the filing to be filed electronically as an exhibit.[269] If the integrated report to security holders is used, any portion of an annual report to security holders filed with the Commission in combination with the required information of Form 10–K or 10–KSB must be filed electronically.[270]

Registrants may continue to incorporate by reference the annual report to security holders (and, in certain cases, the quarterly report to security holders), or portions thereof, into filings other than the Form 10–K or 10–KSB, such as registration statements on Forms S–2 or S–4.[271] Consistent with the above approach, if an electronic filer incorporates by reference its annual report to security holders or any portion thereof into a Commission filing, or the annual report to security holders was deemed to be soliciting material in a proxy contest,[272] then only those portions that constitute part of an official filing will have to be filed electronically with the Commission.[273] Similar provisions apply to the quarterly report to security holders when incorporated by reference. Further, as proposed, Form S–2 has been amended to give both paper and electronic filers the option to deliver with the prospectus the Form 10–K or 10–KSB rather than the annual report to security holders.[274]

As proposed, the provisions that request managements of registrants to

[261] Procedures used in the EDGAR Pilot for two-part pricing amendments appear in the EDGAR Pilot User Manual (1988) at paragraph 143.

[262] 17 CFR 230.430A.

[263] Exchange Act Rules 14a–3 and 14c–3 [17 CFR 240.14a–3 and 240.14c–3]. Pursuant to the requirements of Form 10–K and Form 10–KSB, Section 15(d) filers also furnish the Commission with any copies of their annual reports to security holders and proxy materials sent to more than ten security holders. *See* caption "Supplemental Information to be Furnished with Reports Filed Pursuant to Section 15(d) of the Act, by Registrants Which Have Not Registered Securities Pursuant to Section 12 of the Act." Annual reports to security holders also are required exhibits to Form 8–A [17 CFR 249.208a].

[264] Rule 29 under PUHCA [17 CFR 250.29] and the annual report filed by registered holding companies on PUHCA Form U5S [17 CFR 259.5s] will continue to require that the annual reports to security holders be submitted in paper. *See* the companion PUHCA Release. In contrast, investment companies must submit their annual reports to security holders in electronic format. *See* the companion Investment Company Act Release.

[265] If a registrant elects to submit the annual report to security holders to the Commission in electronic format, the <SUBMISSION> <TYPE> and <DOCUMENT> <TYPE> values are <AR/S>. In contrast, when it is incorporated by reference into a filing, it should be filed as an exhibit pursuant to Item 601(b)(13) of Regulations S–K [17 CFR 229.601(b)(13) and 17 CFR 228.601(b)(13), respectively].

[266] A registrant's obligation to distribute to shareholders the annual report to security holders is unaffected. Registrants also may continue, under specified circumstances, to include the Rule 14a–3 information in an appendix to its proxy statement rather than distribute it in an annual report to security holders. See letter re *General Motors Corp.*, avail. Jan. 20, 1987.

[267] *See* General Instruction G to Form 10–K and General Instruction C to Form 10–KSB.

[268] *See* Exchange Act Rule 14a–3(d) [17 CFR 240.14a–3(d)], General Instruction H to Form 10–K and General Instruction D to Form 10–KSB.

[269] *See* Item 601(b)(13) of Regulations S–K and S–B. Annual reports to security holders are not subject to liability as filings under sections 13(a), 14(a), 14(b), 15(d) or 18 of the Exchange Act [15 U.S.C. 78m(a), 78n(a), 78n(b), 78o(d) and 78r] except to the extent incorporated by reference into reports and statements filed thereunder. Of course, annual reports to security holders are subject to the anti-fraud provisions of the federal securities laws.

[270] *See* General Instruction H(3) to Form 10–K and General Instruction F(3) to Form 10–KSB. Graphic material that is part of the Form 10–K annual report will be treated in the manner discussed in section IV.E, *infra*.

[271] *See* Item 12 of Form S–2 and Items 13 and 16 of Form S–4; *see also* Item 14 of Schedule 14A, General Instruction D to Form 10–Q and General Instruction C to Form 10–QSB.

[272] *See* Exchange Act Rule 14a–11(d) [17 CFR 240.14a–11(d)].

[273] In connection with the incorporation by reference of the annual report to security holders, *see* revisions to Form S–2, Item 12(c); Form S–4, Items 13(c) and 16; Note D of Schedule 14A of the Exchange Act [17 CFR 240.14a–101]; and Exchange Act Rule 14a–11(d).

[274] This option also would be available for Form S–2 level disclosure on Form S–4 and Schedules 14A and 14C. *See* Section V.F.1, *infra*.

indicate in a transmittal letter whether the financial statements in the annual report to security holders furnished to the Commission reflect a change from the preceding year in any accounting principles or practices or in the method of applying any such principles or practices[275] has been moved to an instruction in Form 10–K and Form 10–KSB.[276] These changes will enable the staff to locate the information readily.

C. Incorporation by Reference

To ensure that the electronic database under EDGAR is as complete as possible, Regulation S–T[277] prohibits electronic filers from incorporating by reference any document filed in paper in violation of the mandated electronic filing requirements, or any document filed in paper pursuant to a temporary hardship exemption for which a confirming electronic copy has not been submitted.[278]

As noted in the Proposing Release, documents filed in paper before a registrant became subject to mandated electronic filing may remain in paper format and be incorporated by reference into an electronic filing except as otherwise provided. For example, a registration statement on Form S–3 filed in electronic format may incorporate by reference a Form 10–K, Form 10–KSB, Form 10–Q or Form 10–QSB filed in paper before the registrant became subject to mandated electronic filing.[279]

D. Financial Data Schedule

1. Background

As discussed in the Proposing Release, "data tagging," the basis for Financial Data Schedules, requires identification of specific information in a manner that permits the data to be readily identified and extracted by the electronic system.[280] For example, if the system can identify specific items of financial information, financial ratios can be calculated automatically by computer, and searches of the database can be made for registrants with specific financial characteristics. Filings submitted on EDGAR in free-form textual format, similar to the format of paper filings, are not amenable to such analysis without manual re-entering of the data. The use of data tagging in the Financial Data Schedules, however, provides such capability.

The EDGAR Pilot tested the following methods of identifying critical financial data: voluntarily submitted data tagged schedules based upon Article 5 of Regulation S–X;[281] and a prototype artificial intelligence ("AI") project, the Financial Statement Analyzer. Although the AI project correctly computed 94% of the standard financial ratios contained in a sample of 30 balance sheets, income statements and related footnotes, the Commission currently does not have sufficient resources to test and fully develop the AI technology on a large scale.

2. Financial Data Schedule Overview

The Commission has adopted the proposed requirement that electronic filers furnish a Financial Data Schedule when such filers are required to file financial statements with the Commission. However, in order to address commenters' concerns, as well as to make the Financial Data Schedule more useful to the staff and other users of the information, the rules adopted today reflect a number of changes from the proposals that are discussed in detail below.

The effective date of the Financial Data Schedule requirements has been delayed in order to provide additional time for system programming.[282] While the Commission is adopting today requirements to furnish a Financial Data Schedule, interested parties are encouraged to submit written comments on the form and content of the Schedule in order to aid the Commission in its ongoing evaluation and development of this new financial information functionality. Persons submitting written comments are requested to do so by May 17, 1993 and should file three copies with Jonathan Katz, Secretary, Securities and Exchange Commission, 450 Fifth Street NW., Washington, DC 20549. Comment letters should refer to File No. S7–6–93. All comments received will be available for public inspection and copying in the Commission's Public Reference Room, 450 Fifth Street, NW., Washington, DC 20549.

The primary change to the proposed Financial Data Schedule requirements is that the adopted rules will require a Schedule to be filed as an exhibit to any registration statement, report or other document filed with the Commission that includes updated annual or interim financial statements (otherwise than through incorporation by reference),[283] rather than require the submission of Financial Data Schedules in connection with filings made on specified forms, as proposed. A newly phased in electronic filer will be required to furnish the Financial Data Schedule with its first mandated electronic filing that includes financial statements, not incorporated by reference from an earlier filing, with information reflecting the most recent fiscal year and/or interim year to date contained in such financial statements to be included in the Schedule. In most cases, Exchange Act reporting companies that are mandated electronic filers will furnish a Schedule in connection with each Form 10–K and Form 10–Q filing; however, if a filing containing updated financial statements not represented in a previously filed Financial Data Schedule is made before the Form 10–K or 10–Q is filed, that filing will be the one to include the schedule.[284]

The Financial Data Schedule will set forth specific financial information from the registrant's financial statements, schedules and other disclosure requirements, such as industry guides. The Commission has adopted the proposal that the Financial Data Schedule be in the public domain, but not be deemed "filed" for purposes of liability under the federal securities laws.[285] Financial Data Schedules will be furnished as exhibits pursuant to

[275] See Rules 14a–3(c) and 14c–3(b).

[276] General Instruction D(3) to Form 10–K and General Instruction C(3) to Form 10–KSB. Thus, the information will relate to Form 10–K or 10–KSB, and will be provided in the transmittal letter accompanying such filing rather than in the letter accompanying the annual report to security holders.

[277] Rule 303 of Regulation S–T. As proposed, rules relating to incorporation by reference would have been amended to include such a provision. However, consistent with the restructuring of the electronic filing rules, the applicable provisions have been centralized in Regulation S–T. *See* Section III.E.2, *supra*, regarding the temporary hardship exemption.

[278] Filers are permitted, however, to incorporate a paper document during the six business day period before the electronic confirming copy is required.

[279] Rule 303 of Regulation S–T.

[280] Data tags will be used in the EDGAR system in a variety of ways other than in the Financial Data Schedule. For a general discussion of tagging, see section V.B, *infra*.

[281] 17 CFR 210.5–01, 210.5–02, 210.5–03, and 210.5–04.

[282] Registrants will be required to comply with the Financial Data Schedule provisions for filings on or after November 1, 1993.

[283] Generally, a Financial Data Schedule will not have to be filed by Exchange Act reporting companies in connection with a Form S–2, S–3 or S–8 registration statement because the financial statements relating to those forms are incorporated by reference from a Form 10–K filing that includes a Financial Data Schedule. In the rare instance where updated financial statements are furnished in connection with those forms, a Financial Data Schedule will be required; consequently, the exhibit tables of Item 601 of Regulations S–K and S–B indicate a Financial Data Schedule requirement in connection with Form S–2, S–3 and S–8.

[284] For example, if a calendar year-end company files a registration statement on April 30 containing March 31 interim financial statements, a Financial Data Schedule for the quarter would be filed as an exhibit to the registration statement. The subsequently filed Form 10–Q for the quarter ending March 31 would not be required to include a Financial Data Schedule.

[285] See section IV.D.4, *infra*, for further discussion regarding liability for the Financial Data Schedule.

Item 601 of Regulations S–K and S–B,[286] which will facilitate the Commission's comment and amendment process.[287] The items to be included in the Financial Data Schedule, derived from financial statements, schedules and other disclosures, are set out in appendices to Item 601(c) of Regulations S–K and S–B. The specific instructions for preparing the Schedules will be contained in a version of the EDGAR Filer Manual adopted before the effective date of the requirement.

Unlike other exhibits, failure to file a required Financial Data Schedule, or the inclusion of an error in the Schedule that would preclude its acceptance, will not prevent the filing to which it relates from being accepted by EDGAR.[288] If not subsequently amended to add the Schedule, however, the filing will be considered incomplete, thereby rendering Forms S–2, S–3, and S–8 unavailable to the issuer.[289] In addition, accelerated effectiveness will not be available for registration statements that do not include required Financial Data Schedules.

Comment was solicited as to whether it would be more appropriate to permit electronic filers to use Forms S–2, S–3 and S–8 if they had filed all required Financial Data Schedules for a limited period such as three, five or seven years prior to filing the registration statement or such shorter period as the registrant has been subject to the Financial Data Schedule filing requirements. Upon consideration of the issue, the Commission has determined that no time limit should be adopted, given the importance of the information to the electronic database.

The Commission also requested comment regarding whether Financial Data Schedules should be required for foreign private issuers and, if so, whether the Financial Data Schedules should include financial information based on the foreign accounting principles or the reconciled information, or both. Further, comment was solicited as to whether foreign private issuers, who under current rules generally must present financial information in the currency of the country in which they are incorporated or organized, may present a translation of financial statements into United States dollars for the most recent fiscal year and any subsequent interim period.[290] Because electronic filing by foreign private issuers and foreign governments will be optional, resulting in an incomplete database relating to foreign filers, and because substantial resources would be required to accept and use electronic information furnished by such filers, the Commission has determined not to require foreign private issuers and foreign governments to furnish Financial Data Schedules at this time. As the Commission gains experience with electronic filings made by such entities, further consideration will be given to adopting Financial Data Schedules that would be appropriate for them.

Finally, Rule 15d–2[291] provides that if a Securities Act registration statement does not contain certified financial statements for the registrant's last full fiscal year (or for the life of the registrant if less than a full fiscal year) preceding the fiscal year in which the registration statement became effective, the registrant must file a special report furnishing certified financial statements for such last full fiscal year or other period, as appropriate. A special report is required to be filed under cover of the facing sheet of the form appropriate for annual reports (generally Form 10–K). Comment was requested as to whether these special reports should include a Financial Data Schedule for the most recent fiscal period presented, or be presented in the Financial Data Schedule furnished with the registrant's first annual report. As adopted, the Financial Data Schedule is required to be furnished with the special report in the same manner as any other filing on a Form 10–K. Thus, the Financial Data Schedule is required to be furnished for the latest fiscal year included in the special report.

3. Data Required in Schedule

In the EDGAR Pilot, the data tagged schedule contained specific financial items required in financial statements pursuant to Regulation S–X.[292] Substantially similar items are included in the EDGAR Financial Data Schedule required to be filed by commercial and industrial companies.[293] Companies in specialized industries will be required to file Financial Data Schedules reflecting financial data relevant to their industry. The Schedules applicable to these companies refer not only to specific items in Regulation S–X but also to specific items in the Commission's Securities Act and Exchange Act Industry Guides. For example, with respect to bank holding companies, the Financial Data Schedule items[294] have been taken from a combination of items appearing in the registrant's financial statements required by Article 9 of Regulation S–X[295] and from data required under Securities Act and Exchange Act Industry Guide 3 (Statistical disclosure by bank holding companies).[296] Similar information also will be required with respect to savings and loan holding companies. With respect to insurance companies, the Financial Data Schedule items have been taken from items in the registrant's financial statements required by Article 7 of Regulation S–X and from data required under Securities Act Industry Guide 6 and Exchange Act Industry Guide 4 (Disclosures concerning unpaid claims and claim adjustment expenses of

[286] On July 30, 1992, the Commission adopted Regulation S–B to govern filings made by small business issuers. See Release No. 33–6949 (July 30, 1992) [57 FR 36442]. Because the small business initiatives had not been adopted at the time the Proposing Release was issued, the Proposing Release included provisions for Financial Data Schedules only in Regulation S–K, which previously had been applicable to small business issuers. The rules adopted today include amendments to Regulation S–B Item 601 that reflect the changes proposed to Regulation S–K.

Since a Financial Data Schedule may be required to be filed in connection with any form identified in the exhibit tables of Item 601 of Regulations S–K and S–B, each form is marked on those tables as requiring the exhibit, with the exception of forms filed only by foreign private issuers and foreign governments, who, in a change from the proposals discussed below, will not be required to file Financial Data Schedules.

[287] If a document requiring a Financial Data Schedule is filed in paper pursuant to a temporary hardship exemption, the Schedule should not be filed in paper, but should be included with the subsequently filed confirming electronic copy. See section III.E.2, *supra*, for more information about temporary hardship exemptions.

[288] See Section III.C.1.d, *supra*.

[289] This is similar to the treatment of issuers who fail to submit a confirming electronic copy of a filing that is the subject of a temporary hardship exemption, as discussed in section III.E.2, above.

The adopted provisions also affect Form S–4, since a registrant must be eligible to use Form S–3 in order to incorporate periodic reports by reference into Form S–4. Similarly, registrants must be eligible to use Form S–2 or S–3 in order to incorporate by reference periodic reports into the proxy statement pursuant to Item 14 of Schedule 14A.

The proposals also would have conditioned use of Forms F–2 and F–3 on the furnishing of required Financial Data Schedules. However, as discussed below, foreign private issuers and foreign governments will not be required to furnish Financial Data Schedules at this time.

[290] Regulation S–X Item 3–20(b) [17 CFR 210.3–20(b)].

[291] Exchange Act Rule 15d–2 [17 CFR 240.15d–2].

[292] The schedule items were drawn from Article 5 of Regulation S–X, which relates to commercial and industrial companies.

[293] These items, and their references to financial statement items, are enumerated in the Appendices to Item 601(c) of Regulations S–K and S–B.

[294] These items, consisting of balance sheet, income statement and industry guide figures and their financial statement and schedule references, are enumerated in the Appendices to Item 601(c) of Regulations S–K and S–B, as are the items required for insurance companies and broker-dealers, as discussed below.

[295] 17 CFR 210.9–01, 210.9–02, 210.9–03, 210.9–04, 210.9–05, 210.9–06, and 210.9–07.

[296] 17 CFR 229.801(c) and 229.802(c).

property-casualty insurance underwriters).[297]

The use of existing financial items in Regulation S–X that are essentially identical to items included in financial statements prepared in conformity with generally accepted accounting principles and the use of items in the Industry Guides obviates the need to develop a definition for the specified items. However, the Financial Data Schedules based on Articles 5, 7 and 9 of Regulation S–X may not be appropriate or useful with respect to broker-dealer or investment banking firms and may be difficult for such companies to prepare. Accordingly, the rules provide, as proposed, that these companies may elect to file an alternative Financial Data Schedule.[298] This Schedule has been substantially revised from the one proposed to reflect commenters' concerns. The items listed in the alternative Schedule for such entities are based on standard financial statement formats included in accounting and auditing guides published by the AICPA and thus will provide sufficient uniformity without the need to refer to specific rules or other requirements.

Certain registrants include financial information from more than one Article of Regulation S–X in their consolidated financial statements. For example, a registrant that is a manufacturer and has an insurance company subsidiary may present financial information not only from commercial and industrial operations pursuant to Article 5 of Regulation S–X, but also from insurance company subsidiary operations pursuant to Article 7 of Regulation S–X, Securities Act Industry Guide 6, and Exchange Act Guide 4. In order to address a commenter's concerns, the adopted rules provide that a registrant that presents disaggregated information about non-homogeneous industry operations on the face of its primary financial statements will have the option to file Financial Data Schedule information that is relevant to each industry in which it has significant operations, along with specified aggregated information.[299] Alternatively, such a registrant may aggregate financial information into a single format prepared in accordance with the Regulation S–X Article relating to the registrant's primary business.

Comment was solicited as to whether there are other types of entities, for example, real estate limited partnerships and utilities, for which the proposed Financial Data Schedule based on Article 5 of Regulation S–X may not elicit appropriate information and may be difficult for such entities to prepare. Commenters have indicated a preference for Financial Data Schedules adapted to specific industries. As adopted, the Financial Data Schedule provisions include a requirement that public utility companies and public utility holding companies follow the same format for the Financial Data Schedule required in connection with annual reports filed under the Public Utility Holding Act. A line item for property, plant and equipment has been added to the Article 5 schedule, which, taken together with other information in the Schedule, will facilitate its use by real estate companies.

Although financial statements of small business issuers in registration statements on Form SB–2 are prepared in accordance with generally accepted accounting principles (GAAP) rather than Regulation S–X, it is not anticipated that the preparation of Financial Data Schedules will impose significant burdens, as all of the Financial Data Schedule items are commonly found in GAAP. Comment was solicited as to whether there were specific items of information in the proposed Financial Data Schedules that would be burdensome for small business issuers to include. No commenters addressed this question. Accordingly, the Regulation S–B requirements for the content of Financial Data Schedules are the same as those of Regulation S–K.

As stated above, a newly phased in electronic filer will be required to furnish the Financial Data Schedule with its first mandated electronic filing that includes financial statements not incorporated by reference from an earlier filing. The Proposing Release requested comment concerning whether the initial Financial Data Schedule should require information for all historic periods for which financial statements are included in the registration statement or periodic report or only for the most recent financial reporting period. As the majority of commenters who addressed this issue urged, the initial Financial Data Schedule will require data only for the most recent fiscal year or interim year to date period, or both (if included in a registration statement to which the Schedule relates), for which financial statements have not been filed previously.[300] Over a period of years, a database of annual and quarterly information will accumulate, but development of three years of information will not be required upon entry into the system.

Where information in financial statements is restated, *e.g.*, to reflect an acquisition accounted for as a pooling of interests, an accounting principle change, a reorganization or recapitalization, or the correction of an error, the rules require the filing of an amended or restated Financial Data Schedule, as proposed.[301] The document header to the Financial Data Schedule would specify that information in the Schedule had been restated or amended.

The Commission requested comment on the proposed Financial Data Schedule system, particularly with respect to the use of formatted schedules to tag the required data, the data proposed to be included in such schedules, whether there is any need at the outset to include additional information from the Securities Act and Exchange Act Industry Guides and the treatment of restatements. Many of the comments focused on the burden of developing financial information for the Financial Data Schedules that exceeds the requirements for information included in financial statements. As a result of these concerns, the schedules have been revised to permit greater aggregation and flexibility and to omit the requirement to disclose separately amounts that have been aggregated or combined in the financial statements. Other than the property, plant and equipment line item that was added to the Article 5 Schedule to facilitate its use by real estate companies, as noted above, no additional line items are being adopted in the final rule, except where necessary to replace one or more detailed or unclear items.

As stated in the Proposing Release, consideration has been given to whether the Financial Data Schedules also should require *pro forma* financial information, *i.e.*, financial information prepared to show the effect on a registrant's historical financial statements of a proposed or consummated transaction, such as a business combination or an acquisition

[297] 17 CFR 229.801(f) and 229.802(d).

[298] Item 601(c)(5)(iv) of Regulation S–K and Item 601(c)(5)(iv) of Regulation S–B.

[299] See Appendix A to Item 601(c) of Regulations S–K and S–B.

[300] If the first filing to be made after a registrant becomes subject to the electronic filing requirements is a Form 10–K or Form 10–KSB, it may be filed in paper. Financial Data Schedules are required only in electronic filings. Accordingly, it is likely that many electronic filers will file an initial Financial Data Schedule as an exhibit to Form 10–Q or 10–QSB.

[301] Item 601(c)(3)(iii) of Regulations S–K and S–B.

or disposition of a business.[302] Initially the Commission will exclude *pro forma* information from the Financial Data Schedule requirement for filers subject to review by the Division of Corporation Finance, as proposed.[303] Thus, financial information reflecting the consummation of acquisitions or dispositions of a business will be reflected in the Financial Data Schedules filed with the first quarterly or annual report filed after consummation of the transaction.

4. Liability for the Financial Data Schedule

Commenters expressed support for the proposed measures to address liability concerns associated with the Financial Data Schedules because of the public availability of the data outside the context of the full financial statements and footnotes. The rules, like the proposal, permit registrants to qualify an item in the Financial Data Schedule by referencing notes to the Financial Data Schedule or notes to the financial statements [304] or placing a qualifying legend on the Financial Data Schedule.[305]

The Commission also is adopting the proposed safe harbor provision [306] stating that any item provided in the Schedule, in accordance with the rules governing the Schedule, will not be subject to liability under the federal securities laws, except to the extent that the financial statements and other information from which the data were extracted violated the federal securities laws. The rules also provide, as proposed, that Financial Data Schedules are not deemed "filed" for purposes of Section 11 of the Securities Act, Section 18 of the Exchange Act, or Section 323 of the Trust Indenture Act, or otherwise subject to the liabilities of such sections.[307] Finally, the adopted rules clarify that while an exhibit, a Financial Data Schedule does not constitute part of a registration statement.

E. Graphic and Image Material

1. General

While most information filed with the Commission is textual and financial material, limited graphic and image material, such as pictures, graphs and company logos ("graphic material"), is contained in documents submitted to the Commission and disseminated in paper. As noted in the Proposing Release, because of difficulties associated with sending and interpreting graphics and image material in electronic submissions, EDGAR will initially not accommodate electronic submission of graphic material.[308]

The graphic and image rules, as proposed, require electronic filers to list in an appendix any omitted graphic material and provide a fair and accurate narrative description of such material.[309] If the substantive information conveyed by the omitted graphic material is narratively described in all material respects in the body of the electronic filing,[310] the appendix simply will list the omitted material and cross-reference the section of the filing containing the description of such material. Unlike the EDGAR Pilot requirements, electronic filers will not be required to describe differences relating to corporate logos, pagination, color, or type size and style.[311]

Recent amendments to the executive compensation rules [312] require most registrants to file a performance graph with the Commission [313] that compares the registrant's cumulative total shareholder return over a five-year period with returns on, respectively, a broad equity market index, and either a published industry index or registrant-determined peer or peer group (or in the alternative, a group comprised of issuer(s) with similar market capitalizations), in proxy or information statements relating to an annual meeting of security holders at which directors are to be elected (or special meeting or written consents in lieu of such meeting).[314] At this time, the performance graph cannot be translated readily into a set of characters that EDGAR can process.

Accordingly, Transitional Filers were informed that they may provide the performance graph information to the Commission in one of two ways.[315] First, the performance graph may be furnished to the Commission in paper under cover of Form SE. Alternatively, the information contained in the performance graph may be furnished in the electronically submitted document, preferably through use of a chart that would provide the data points and describe and interpret the data in the required graph.[316] At the same time the electronic proxy or information statement containing the performance graph data is filed with the Commission, a supplemental copy of the paper document containing the graph as disseminated should be submitted to the appropriate Division Branch Chief when the electronic filing is made. Currently, the staff is working to determine the optimal way in which to provide for the electronic submission of the

[302] The requirements for the preparation of *pro forma* financial information are contained in Article 11 of Regulation S–X [17 CFR 210.11–01, 210.11–02, and 210.11–03].

[303] Item 601(c)(1)(v) of Regulations S–K and S–B. *Pro forma* financial information will be required in Financial Data Schedules submitted pursuant to PUHCA. *See* the companion PUHCA release.

[304] Item 601(c)(3)(ii) of Regulations S–K and S–B.

[305] *See* Item 601(c)(3)(i) of Regulations S–K and S–B, which permit registrants to place the following legend on their Financial Data Schedules: This schedule contains summary financial information extracted from [Identify specific financial statements] and is qualified in its entirety by reference to such [Identify filing].

[306] Item 601(c)(1)(iii) of Regulations S–K and S–B.

[307] Rule 402 of Regulation S–T and Item 601(c)(1)(iii) of Regulations S–K and S–B. Information in the Financial Data Schedules taken from financial statements, schedules and disclosures in response to industry guides, will continue to be subject to liability under Sections 12(2) [15 U.S.C. 771(2)] and 17(a) [15 U.S.C. 77q(a)] of the Securities Act and Section 10(b) [15 U.S.C. 78j(b)] of the Exchange Act, except as provided in the safe harbor provision.

[308] *See* section IV.B, *supra*, addressing the treatment of annual reports to security holders.

[309] Rule 304 of Regulation S–T. Ordinarily, the appendix will be placed at the end of the pertinent document. If the document is disseminated to security holders, it should be placed at the end of such document. For example, if Part I of a Form S–1 registration statement contained a map, then the appendix must be placed at the end of the prospectus rather than of the registration statement.

[310] Filers can describe graphs, for example, foreign currency prices measured against U.S. dollars, in narrative form through the use of charts that provide the data points and describe and interpret the data.

[311] The Temporary Rules were amended to be substantially similar to the rules adopted today. See Securities Act Rule 499(d)(3), Exchange Act Rule 12b–37(d) and Trust Indenture Act Rule 0–12(d), as amended, effective July 15, 1992.

[312] Release No. 33–6962 (October 16, 1992) [57 FR 48126], as corrected in Release No. 33–6966 (November 9, 1992) [57 FR 53985].

[313] Item 402(*l*) of Regulation S–K.

[314] The performance graph measures the cumulative total return on a dividend-reinvested basis from the "measurement point," which is established by reference to the market close on the last trading day before the beginning of the registrant's fifth preceding fiscal year. To construct each of the required return lines, registrants must assume a $100 investment in the registrant's stock (or in the basket of stocks represented by a given index), thereby determining how many shares of its own stock (or of shares in the index) can be purchased at the prevailing market price at the measurement point. Any dividends must be reinvested in additional shares of the registrant's stock (or in the basket of stocks represented by a given index) at the then-prevailing market price at the frequency with which the dividends are paid. The value of the investment as of each point plotted on a given return line is the number of shares held at that point times the then-prevailing market price.

[315] On November 13, 1992, a letter explaining the impact of the new executive compensation and proxy rules was mailed to Transitional Filers under the signature of Mauri Osheroff, Associate Director—Regulatory Policy, Division of Corporation Finance.

[316] If this alternative is chosen, the paper version of the proxy or information statement disseminated to security holders would, of course, contain the required line graph. See the letter referred to in the previous footnote for an example of performance graph information presented in a chart.

performance graph. Until further notice, the foregoing options will continue.[317]

The Commission has eliminated the current requirements in Forms 8–A and 18[318] that copies of securities certificates be filed, as proposed. This revision applies to both electronic and paper filers.

2. Liability and Retention Period

The graphic material disseminated to shareholders in paper will be deemed to be part of the electronically filed document for purposes of the liability and anti-fraud provisions of the federal securities laws.[319] In response to comment, a safe harbor has been included in the graphic and image rules.[320] The safe harbor provides that to the extent descriptions of graphic and image material in an electronic filing or appendix thereto represent a good faith effort to fairly and accurately describe omitted graphic and image material, they will not be subject to the liability and anti-fraud provisions of the federal securities laws. As proposed, electronic filers will be required to retain copies of a paper document containing graphic and image material for five years after the filing date of the document or date appearing on the document, whichever is later.[321] Copies of the retained documents must be furnished to the Commission or staff upon request.

F. Rule and Form Changes Facilitating Electronic Filing

1. General

The rules adopted today reflect substantial restructuring. Unlike the proposed rules, specific changes applicable to electronic filers have been grouped together in Regulation S–T, to the extent practicable, rather than being added to many of the current regulations, forms and schedules. This approach should assist filers in familiarizing themselves with the electronic filing requirements.

Rather than amending current forms to add various electronic filing paragraphs, Regulation S–T has been expanded to clarify that the following requirements applicable to paper filings do not apply to filings in electronic format: The requirement to submit multiple copies of documents to the Commission;[322] the requirement that documents submitted to the Commission be signed manually;[323] requirements relating to type size, font, and legibility;[324] and requirements regarding paper size, type size, sequential page numbering, and binding.[325] Furthermore, Regulation S–T contains alternatives to presenting text in required bold-face type or red ink[326] and states that foreign currency denominations must be expressed in words or letters in the English language in electronic filings and not in representative symbols.[327]

Amendments pertaining to definitions have been adopted as proposed. Regulation S–T includes definitions that reflect electronic filing requirements.[328] The terms "electronic filer" and "electronic filing" have been added to rules under the Securities Act,[329] the Exchange Act,[330] and the Trust Indenture Act.[331] Further, the definition of terms in Regulation C under the Securities Act has been expanded to state that the term "graphic communications," which appears in the definition of "write," or "written" in section 2(9) of the Securities Act,[332] includes magnetic impulse or other forms of computer data compilation.[333] The changes outlined below also facilitate electronic filing.[334]

2. Supplemental Information

Electronic filers will be required to submit supplemental information in paper format, as proposed, if return of the information after staff review was requested and/or the information was the subject of a confidential treatment request under Rule 83, which would protect it from public disclosure under FOIA.[335] Supplemental information that is submitted in electronic format will be retained in the non-public EDGAR storage area along with all other correspondence, but may be reachable by members of the public pursuant to FOIA requests, as in the case with paper correspondence.

3. Fee Tables

To facilitate verification that required fees are paid, both paper and electronic registrants are required to disclose in a note to existing fee tables the basis for fee calculations in connection with the registration of securities pursuant to the Securities Act.[336] Moreover, as proposed, cover pages containing fee tables will be added to proxy and information statements.[337] Paper and electronic filers are required to reflect in notes to the proxy and information statement fee tables any offset fees[338] that have been paid with other filings and identify such filings.

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[317] Rules 304(d) and 311(b) of Regulation S–T.

[318] 17 CFR 249.218.

[319] This is not the case under the provision of the amended Temporary Rules relating to graphic materials [17 CFR 230.499(d)(3)].

[320] Rule 304(b) of Regulation S–T.

[321] Rule 304(c) of Regulation S–T. The five-year period comports with the signature retention period of Rule 302(b) of Regulation S–T. The amended Temporary Rules do not contain a similar provision

[322] Rule 309 of Regulation S–T.

[323] Rule 302 of Regulation S–T.

[324] Rule 308 of Regulation S–T.

[325] Rule 309 of Regulation S–T. As a result of the restructuring, only limited amendments have been made to the forms.

[326] Rule 307 of Regulation S–T.

[327] Rule 306 of Regulation S–T.

[328] See generally, Rule 11 of Regulation S–T. For example, Rule 11(m) defines the term "official filing" to mean a microfiche copy, prepared in compliance with the Commission's administrative regulations and other requirements, of a registration statement, report or other document filed under the federal securities laws, regardless of filing medium, and exclusive of header information, tags and any other technical information required in an electronic filing. The term "original," when used or implied in the federal securities laws, rules, regulations or forms, is defined in Rule 11(n) to include the writing itself or any counterpart intended to have the same effect by a person executing or issuing it; if data are stored in a computer or similar device, any printout or other output readable by sight, shown to reflect the data accurately, would be an original.

[329] Securities Act Rule 100(a)(6) and (7) [17 CFR 230.100(a)(6) and (7)].

[330] Exchange Act Rule 0–1(a)(5) and (6) [17 CFR 240.0–1(a)(5) and (6)].

[331] Trust Indenture Act Rule 0–2(g) and (h) [17 CFR 260.0- 2(g) and (h)].

[332] 15 U.S.C. 77(b)(9).

[333] Definition of "graphic communications" in Securities Act Rule 405 [17 CFR 230.405]. This is the same as in the Temporary Rules, both before and after amendment. See, e.g., amended Securities Act Rule 499(c)(8) [17 CFR 230.499(c)(8)].

[334] Two proposals have not been adopted. First, the Proposing Release contained a proposal that would have amended the Exchange Act Form 10–K exhibit requirement to require electronic and paper filers to provide an exhibit that describes each class of the registrant's equity securities, excluding convertible debt securities, registered under Exchange Act Section 12 or 15(d) [15 U.S.C 78o(d)]. Commenters who addressed the issue were unanimously opposed to this proposal. In light of these concerns as well as the minimal relevance of the proposal to electronic filing, the provision has not been adopted. Second, the proposals would have amended Schedule 13E–3 to require all filers, both paper and electronic, that incorporate a preliminary proxy or information statement into a Schedule 13E–3 to resubmit, with the definitive copy of the Schedule, current versions of all exhibits previously filed on a non-public basis. Recent amendments to the proxy rules render this issue moot. See Release No. 34–31326 (October 17, 1992) [57 FR 48276].

[335] Supplemental information is submitted pursuant to Securities Act Rule 418 [17 CFR 230.418], Exchange Act Rule 12b–4 [17 CFR 240.12b–4] and Rule 83 of the Commission's Regulation Concerning Information and Requests [17 CFR 200.83]. See also Rule 101 of Regulation S–T.

[336] Registrants will be required to specify the paragraph of Securities Act Rule 457 [17 CFR 230.457] relied upon to calculate the registration fee, as proposed.

[337] Exchange Act Rules 14a–6(m) and 14c–5(b). The fee tables reference Exchange Act Rule 0–11 [17 CFR 240.0–11]. Additional information unrelated to fees also will have to be disclosed on the cover pages. See section IV.F.7, *infra*.

[338] See the fee offset provisions of Securities Act Rule 457(b) [17 CFR 230.457(b)] and Exchange Act Rule 0–11(a)(2) [17 CFR 240.0–11(a)(2)].

4. Schedules 13D and 13G

In recognition of the importance of Schedules 13D and 13G to the investing community, under the rules adopted today, a Schedule 13D or 13G or amendment thereto must be filed electronically if the company to which the schedule relates has been phased in to EDGAR. As a result, situations may arise where a Schedule 13D or 13G that was initially filed in paper must be amended electronically because the registrant becomes subject to the electronic filing requirements subsequent to filing of the Schedule but prior to filing of the amendment.

As proposed, both the text and the exhibits to the Schedule would have had to be restated electronically upon amendment. Several commenters maintained that this requirement was unduly burdensome. Accordingly, the rules provide, in a change from the proposals, that only the text of the Schedule 13D or 13G, as amended, will have to be filed in electronic format.[339] Either the text must be restated in its entirety or the original Schedule 13D or 13G and all amendments must be filed electronically. Consistent with the general treatment of amendments to paper exhibits in EDGAR, only new exhibits and amendments to paper exhibits will have to be filed electronically; exhibits that had been initially filed in paper will not have to be refiled in electronic format.

5. Proxy and Information Statements

As proposed, a new cover page will be required in connection with all Schedule 14A and 14C proxy and information statements.[340] The Schedule 14A and 14C cover pages require filers to: (a) indicate whether a preliminary proxy statement or definitive proxy statement (or, regarding Schedule 14A filers, soliciting material pursuant to Rules 14a–11(a) or 14a–12) is being filed; (b) name the registrant to which the proxy statement relates as well as the name of the file if different; and (c) provide filing fee information.[341]

As discussed earlier,[342] electronic filers must file preliminary proxy or information statements relating to Item 14 of Schedule 14A (Mergers, consolidations, acquisitions and similar matters) in paper where confidential treatment is desired.[343] If Item 14 material is filed electronically, it will be treated as public material. Further, solicitation materials submitted to the Commission under cover of Notice of Exempt Solicitation will be permitted, but not required, to be provided to the Commission in electronic format.[344]

Finally, forms of proxy[345] should be filed at the end of the Schedule 14A proxy statement rather than as a separate document in the submission.[346] This practice differs from that in the EDGAR Pilot.

6. Form 11–K

In lieu of the Form 11–K financial statements, employee benefit plans subject to ERISA may file plan financial statements and schedules prepared in accordance with the financial reporting requirements of ERISA. Since the electronic filing of ERISA financial statements on EDGAR would be difficult at present, due to their specialized format, the rules[347] provide, as proposed, that these financial statements may be filed in paper under cover of Form SE.[348]

7. Trust Indenture Act Provisions

The rules provide, as proposed, that the requirement to bind separately the statement of eligibility and qualification of each person to act as a trustee under the Trust Indenture Act of 1939 from other exhibits does not apply to electronic filers.[349] Accordingly, this statement must be submitted as an exhibit in the same electronic submission as the subject registration statement to which it relates or an amendment thereto,[350] provided that a registrant that relies on Trust Indenture Act Section 305(b)(2)[351] for determining the eligibility of the trustee under an indenture for securities to be issued, offered or sold on a delayed basis by or on behalf of the registrant must file a statement of eligibility as an exhibit to a post-effective amendment to the registration statement to which the statement relates. Unlike the current paper-based system, the statements will not receive a separate 22-file number.

As noted earlier, while Forms T–3[352] will be required to be filed electronically once the registrant is phased in, exemptive requests and applications pursuant to the Trust Indenture Act, such as those on Form T–4, have been excluded from electronic submission.[353]

8. Redlining Changed Materials

Two requirements exist for filers to mark changes in revised material.[354] During the initial stages of EDGAR, as proposed, electronic filers subject to such a requirement must redline changed material by inserting tags at the beginning and end of each paragraph containing a change.[355] Because of the format of financial statements and notes thereto, changes to this information will not have to be marked. In order to relieve electronic filers from the burden of marking materials to reflect changes, the Commission is developing a system that will permit the staff to compare at their workstations documents as originally filed and as amended.

V. Other Matters

A. EDGAR Filer Manual

In connection with the new electronic filing rules and amendments, electronic filers should consult the EDGAR Filer Manual, which provides details on technical formatting requirements for

[339] Rule 101(b)(2) of Regulation S–T. The text of the Schedule 13D or 13G will have to be restated in electronic format in its entirety only one time, *i.e.*, only at the time that the first amendment to the schedule is filed after the subject company becomes an electronic filer.

See section III.C.2, *supra*, for discussion regarding Schedules 13D and 13G filed by an electronic filer with respect to a paper registrant. If an electronic filer elects to file an amendment to a paper format Schedule 13D or 13G in electronic format, then it must file the complete text of the Schedule, as amended.

[340] The new cover page requirement will apply to paper as well as electronic filers. Currently, information concerning the nature of the transaction and fees generally is included in cover letters attached to Schedules 14A and 14C. The cover page does not have to be disseminated to security holders.

[341] The cover sheet for Schedule 14A and Schedule 14C information will not have to be disseminated to security holders.

[342] See section III.C.3, *supra*.

[343] See Exchange Act Rule 14a–6(e)(2)(ii). The filed material must be marked "Confidential, For Use of Commission Only."

[344] See Section III.C.2, *supra*.

[345] Filing requirements for proxy statements and forms of proxy are set forth in Exchange Act Rule 14a–6 [17 CFR 240.14a–6].

[346] See the EDGAR Filer Manual for further information.

[347] See General Instruction E to Form 11–K.

[348] 17 CFR 249.444.

[349] These statements of eligibility are filed under cover of Form T–1 [17 CFR 269.1] and Form T–2 [17 CFR 269.2]. See Items 601(b)(25) of Regulation S–B [17 CFR 228.601(b)(25)] and 601(b)(25) of Regulation S–K [17 CFR 229.601(b)(25)]. As noted in Section V.F.2, *infra*, exhibits subsequent to number (19) have been renumbered.

[350] This is a change from EDGAR Pilot practice, in which such statements were filed as separate documents.

[351] 15 U.S.C. 77eee(b)(2).

[352] 17 CFR 269.3. Rule 101 of Regulation S–T.

[353] See Section III.C.3.f, *supra*.

[354] Securities Act Rule 472(a) [17 CFR 230.472(a)] requires that any amendment to a registration statement be marked (i.e., redlined) to indicate the changes. Exchange Act Rules 14a–6(i) [17 CFR 240.14a–6(i)] and 14c–5(e) [17 CFR 240.14c–5(e)] require that any amended or revised proxy or information statement materials be marked to indicate changes.

[355] Rule 310 of Regulation S–T. Tags reflecting changed material will be deleted prior to public dissemination of the changed material. The amended Temporary Rules also require tags to indicate changes. See Securities Act Rule 499(d)(5), Exchange Act Rule 12b–37(d) and Trust Indenture Act Rule 0–12(d), as amended, effective July 15, 1992.

electronic submissions. The most recent version of the EDGAR Filer Manual was disseminated on July 1992. It is anticipated that an updated version will be issued in March 1993, after adoption by the Commission, and another updated version will be issued before effectiveness of the Financial Data Schedule requirements. Compliance with the technical formatting requirements will be essential, since failure to comply with certain formatting requirements could delay the acceptance of an electronic submission. The rules adopted today require compliance with the provisions of the EDGAR Filer Manual.[356]

The EDGAR Filer Manual and updates will be available in paper.[357] They also will be available immediately upon issuance in electronic format through the EDGAR electronic bulletin board.[358] When the number of updates makes the EDGAR Filer Manual unwieldy, a complete, updated and integrated version will be issued.

B. Data Tagging

As more fully discussed in the Proposing Release, in order to receive and process information from many sources, an electronic system such as EDGAR requires a uniform means of identifying information, commonly referred to as "data tagging." Tags enable the system to recognize and process information automatically, without human intervention. The limited data tagging scheme employed in the EDGAR Pilot has been replaced in EDGAR by Standard Generalized Mark-up Language ("SGML") tags, as proposed.[359] Transitional filers are currently following this scheme.

As noted in the Proposing Release, some tags are required in submission headers,[360] while others are required within the body of the submission, such as document headers. Other tags are required in a submission based on its contents, for example, a submission containing a Form 10–K would be required to include a number of tags in the submission header, including the tag "<PERIOD>" followed by the end date of the period covered by the report. Some tags are required to be inserted in the body of an electronic document, such as tags used to identify any portions of the text that have been changed from a previously filed document.[361] Tags also will be required in Financial Data Schedules to facilitate filing the schedules in a standard format.[362]

As more fully discussed in the Proposing Release, filers must include the tag "<TABLE>" at the beginning of data that exceeds 80 positions and place the tag "</TABLE>" following the wide data. Tags also must be used within tables and charts that exceed 80 positions to designate table headings ("<CAPTION>"), stub entries ("<S>"), columns ("<C>"), and footnotes that are to be separated from numerical data ("<FN>").

Comment was solicited in the Proposing Release as to whether all tabular information that does not exceed 80 characters in width should be marked with a beginning table tag (e.g., "<TABLE>") and an end table tag (e.g., "</TABLE>") to enable disseminators to identify all tables in a document. In view of the burdens that this would impose on filers, particularly during the initial stages of EDGAR when they are familiarizing themselves with electronic filing, the rules provide, as proposed, that tabular and columnar information that does not exceed 80 characters in width may, but need not be, tagged.

The use of other tags is voluntary to aid in the processing and presentation of electronic filings. For example, if a filer desires to begin a page at a new point other than would be imposed automatically by EDGAR, the tag "<PAGE>" would be used. In addition, the "<SRO>" tag may be inserted to identify the national securities exchange on which the subject securities are listed, if any, or the national securities association whose facilities are used to disseminate quotation information.

Further, it is strongly recommended that filers include tags identifying a person the staff may contact if there are any questions regarding the receipt and acceptance of the electronic submission, as well as a telephone number where the person can be reached (i.e., "<CONTACT>," "<NAME>," and "<PHONE>"). These contact identification tags are easily inserted by using the EDGARLink software or by manually typing them in submission headers.[363]

C. One-Stop Filing

Companies whose securities are listed on a national securities exchange are required to file copies of Exchange Act reports and other documents with the stock exchanges.[364] In addition, copies of registration statements and other documents relating to proposed public offerings of securities must be filed with the National Association of Securities Dealers ("NASD")[365] and the states.[366] Frequently documents filed with the Commission are used to satisfy self-regulatory organization ("SRO") and state blue sky law requirements with respect to securities offerings. The Commission has been working with the SROs, including the exchanges and the NASD, and the states through the North American Securities Administrators Association ("NASAA") to develop a system in which EDGAR filings could be used to satisfy the requirements of the various parties.

Although one-stop filing is not currently available, it is contemplated that EDGAR will provide various SROs and the states, via NASAA, with a direct feed of SRO and state required public filings that are designated for such treatment by an electronic filer, in priority order of acceptance. An electronic filer may indicate that a filing should be forwarded to an SRO or the states by including an optional tag in the submission header.[367] Under the contemplated system, the SROs and the states would furnish the connection with EDGAR and maintain facilities to

[356] Rule 301 of Regulation S–T.

[357] The EDGAR Filer Manual and EDGARLink software are available from Disclosure Inc., Public Reference Room, U.S. Securities and Exchange Commission, Mail Stop 1–2, 450 Fifth Street, NW., Washington, DC 20549, or call (800) 638–8241 or (301) 951–1350.

[358] See section V.E, *infra*, regarding the filer's option to subscribe to the EDGAR electronic bulletin board.

[359] See the EDGAR Filer Manual and section V.B. of the Proposing Release for a complete discussion of data tagging. All non-public tagged information will be removed prior to dissemination.

[360] For example, the following tags are required in all submission headers: "<SUBMISSION>", which marks the beginning of a submission and "<TYPE>", which marks the type of submission being filed, e.g., form type, module or segment. See the EDGAR Filer Manual for a complete listing of required tags and when they are used. The tag "<AUDITOR>", which identifies the auditor in any filing containing audited financial statements, and the tag "<BOX–405>" in a Form 10–K submission header where the company can represent that its insiders had not failed to timely file reports pursuant to section 16 of the Exchange Act [15 U.S.C. 78p] are anticipated to be required tags in the future.

[361] See section IV.F.8, *supra*, regarding redlining changed materials.

[362] See section IV.D, *supra*, for a detailed discussion of Financial Data Schedules.

[363] See the EDGAR Filer Manual for further information.

[364] Section 13(a) of the Exchange Act [15 U.S.C. 78m(a)].

[365] NASD Manual (CCH) ¶2151.02.

[366] States often coordinate their securities laws filing requirements with those of the federal government. See, e.g., Cal. Corp. Code § 25111(b) (West Supp. 1992); Pa. Stat. Ann. tit. 70, 1–205 (Purdon Supp. 1991); and Tex. Rev. Civ. Stat. Ann. art. 581–7 (Vernon Supp. 1992).

[367] Electronic filers could submit to the states via EDGAR only filings that also are filed under the federal securities laws. In addition, they could file on EDGAR a new form to be proposed by NASAA, Form EU–1, for state filings relating to previously or simultaneously submitted federal filings. Submissions on the proposed Form EU–1 would then be routed through the EDGAR system to the states' system for further processing.

receive filings directed to them. The states and SROs would be able to obtain other public filings through access to the public EDGAR database by a low priority query of the EDGAR system.[368]

NASAA is currently developing an electronic securities filing system for use by state securities regulatory agencies. This system, named the Securities Registration Depository ("SRD"), is intended to complement EDGAR by offering a "one-stop" filing capability to filers who must comply with both state and federal laws prior to offering registered securities for sale. When operational, the SRD is to receive copies of offering materials directly from EDGAR that have been designated by the originating filer for state distribution. The SRD will then forward these materials to specific designated agencies for their independent review processing.

In November 1992, NASAA released a business plan for developing and operating the SRD system. NASAA is currently soliciting bids from qualified vendors for specific SRD development services identified in the document. NASAA expects the SRD to be operational for pilot filer use beginning in 1994. Questions regarding the SRD program can be directed to Mr. Duane Whitt, NASAA Director of Data Processing and Telecommunications on (202) 737–0900.

D. Paper Copies

1. Paper Copies Required From Electronic Filers

The EDGAR Authorization Act requires electronic filers to submit paper copies of electronic filings for at least the first year after they are mandated to file electronically (or for such shorter period that the Commission determines is appropriate).[369] Accordingly, unless expressly notified otherwise by the Commission, a filer making any filing on EDGAR, including Williams Act and tender offer submissions, will be required, as proposed, to furnish the Commission with a paper copy of each electronic filing for one year after its mandated electronic filing date.[370] While numerous commenters objected to this requirement, it is mandated by statute. Nevertheless, the Commission has the authority to shorten the period if the requisite determinations can be made after the "significant test group" has successfully filed.[371]

However, the requirement has been structured to minimize the burden on filers. Either paper printouts of the EDGAR filing or traditional paper filings will be acceptable. If the copy being submitted is a paper printout of the electronic filing, the header information specified in the EDGAR Filer Manual must be omitted to ensure that confidential information contained in the header remains non-public. Only one paper copy of the filing need be submitted. Signatures are not required in the paper copy.

To avoid confusion with a paper filer or a paper filing made pursuant to a temporary hardship exemption, the following legend must be set forth on the paper copy: This conforming paper format document is being submitted pursuant to rule 901(d) of regulation S–T.[372] The requirement to submit paper copies applies only to filings under the Securities Act, Exchange Act, PUHCA, Trust Indenture Act, and the Investment Company Act, not to other submissions, such as Financial Data Schedules or correspondence.[373] As proposed, the paper copies must be received by the Commission no later than six business days after the electronic filing. Paper copies will be retained by the Commission for two months following their submission. Microfiche made from the electronic filing, not the paper copy, will constitute the Commission's official filing.

2. Paper Copies of Electronic Filings From the Commission

In connection with implementation of the EDGAR system, some filers have expressed the desire to have for their records a paper copy of the electronic document accepted and filed with the Commission. Filers may request, at their expense,[374] paper copies of test and live filings through the Commission's electronic mail vendor by so indicating in the submission header, or upon written request to the Commission's paper and microfiche services contractor, a copy of the public filing.[375] Paper copies of the filed electronic document also may be available from other vendors offering such services. Electronic mail subscribers may request return copies, at their expense, of test and live filings by so indicating in the submission header. The return copy will be transmitted to the filer's electronic mailbox for downloading and printout by the filer.

E. EDGAR Electronic Mail/Bulletin Board

Filers have the option to subscribe to the EDGAR electronic mail/bulletin board service, which will provide for rapid electronic communications from the Commission. Filers who do not subscribe to this optional service, which will function in connection with, but separately from EDGAR,[376] will receive communications from the Commission, as is currently the case, through first-class United States mail.[377]

At the outset, the electronic mail service will be available for EDGAR to send acceptance and suspense (i.e., errors found) messages, as well as return copies of electronically filed documents, at a cost borne by the subscriber. In addition, subscribers will be able to receive, at their expense, general

[368] The contemplated system would permit the SROs and the states, at their option and expense, to use the EDGAR electronic mail/bulletin board system and develop a communications system to notify filers and their agents regarding the status of their SRO or state filing. All electronic filings obtained by the states or SROs via EDGAR could be used solely for regulatory purposes.

[369] See section 35A(d) of the Exchange Act [15 U.S.C. 78*ll*(d)]. As Transitional Filers are volunteers, they are not required to submit paper copies of their filings until they are mandated to file electronically.

[370] Rule 901(d) of Regulation S–T. Third party filers will be required to provide paper copies of their electronic filings in accordance with the status of the subject company.

[371] See section 35A(d)(3) of the Exchange Act which provides that the Commission may shorten the one-year period when the Commission has gained enough experience with the system to make a finding that the EDGAR system: is reliable; provides a suitable alternative to such written and printed filings; and assures that the provision of information through the EDGAR system is as effective and efficient for filers, users, and disseminators as provision of such information in written or printed form.

[372] *Id.*

[373] Consistent with this approach, paper copies will not be required of modules or segments submitted on EDGAR for subsequent inclusion in a filing or filings. See section IV.A, *supra*, for a discussion of modular and segmented filing. However, a paper copy of a filing including a module or segment would have to be submitted in its entirety.

[374] The cost is the scheduled rate for paper copies obtained from the Commission through the Commission's paper and microfiche services contractor with one-day response. The paper copies will be sent via first-class U.S. mail. Alternatively, the filer or its agent may contact the Commission's paper and microfiche services contractor regarding delivery, either on an expedited or standard service basis.

[375] Paper copies of test filings, if requested, will be sent to the party who logged onto the EDGAR system to make the test filing. Paper copies of live filings, if requested, will be sent to the registrant, whether submitted by the registrant or by an agent. If several registrants are listed on the filing, the paper copy will be sent only to the first registrant listed.

[376] Subscribers will be charged a one time sign-up fee by the Commission's electronic mail vendor; thereafter, they will be billed on a monthly basis for continued service.

[377] The status of a filing will be conveyed by only two means: direct mail or the optional EDGAR electronic mail system. As receipt and acceptance will be automated, it is not anticipated that staff will be available to respond to telephone inquiries regarding the receipt and acceptance of a particular filing. See section III.D.2, *supra*, regarding receipt and acceptance. If a filer receives a suspense message, the filer support staff will be available to assist the filer during the six business day period the filing is in suspense.

communications regarding EDGAR, such as updates to the EDGAR Filer Manual, through the service's bulletin board feature. Additional services may be added in the future, such as electronic mail transmission of staff no-review and comment letters.[378]

Those who subscribe to this service will contact the service through a personal computer modem to determine whether any electronic mail or bulletin board messages are waiting. If any messages are waiting, the service will so advise. The subscriber may access the message through the modem, read it on the personal computer screen, and request that a paper copy be printed on the personal computer's printer or sent by facsimile transmission or first-class United States mail. Communications from the Commission via the electronic mail/bulletin board service will be directed only to those who are identified by an EDGAR filer in a submission header and who are themselves subscribers.

F. Effect of EDGAR on Paper Filers

1. Documents Delivered to Security Holders

The EDGAR rules will not affect the obligation of paper or electronic filers to deliver to security holders paper copies of documents such as prospectuses, tender offer materials, and proxy or information statements. As proposed, however, the rules afford all paper and electronic registrants filing on Form S–2, or using S–2 level disclosure on Form S–4 or pursuant to Item 14 of Schedule 14A, the option to deliver with the prospectus the Form 10–K or 10–KSB rather than the annual report to security holders.[379]

2. Documents Filed With the Commission

Several minor changes that would affect paper filers as well as electronic filers have been adopted as proposed.[380] First, if in connection with Securities Act registration statements the basis of the calculation is not otherwise evident from the information presented in the fee table, registrants will be required to furnish specific details relating to the calculation in notes to the table.[381]

Second, a new cover page will be required to be filed by paper and electronic filers with proxy and information statements; such cover pages will identify the nature of the filings and set forth fee information.[382]

Third, registrants will submit amendments to Exchange Act filings under cover of the form amended rather than filing such amendments under cover of Form 8.[383] Registrants should designate amendments by adding the letter "A" after the form title, e.g., "Form 10–K/A." In response to comment, signature requirements to amendments to Forms 10–K will remain the same as under Form 8.

Fourth, with respect to amendments to Exchange Act filings, registrants and third-party filers will have to file complete disclosure items as amended, rather than only revised words or lines as permitted currently.[384]

Fifth, copies of securities certificates currently filed in connection with the registration of securities on Exchange Act Forms 8–A and 18 will no longer be submitted to the Commission by either paper or electronic filers.[385]

Sixth, the requirement that a transmittal letter to the annual report to security holders indicate whether the financial statements furnished to the Commission reflect a change from the preceding year in any accounting principles or practices or in the method of applying any such principles or practices has been moved to the transmittal letter for Form 10–K and 10–KSB.[386]

Seventh, the requirements of Item 601 of Regulation S–B and S–K relating to articles of incorporation and by-laws have been bifurcated.[387]

Eighth, Item 601(b)(19) of Regulation S–B and S–K, which pertain to previously unfiled documents, has been moved to the instructions of the Item and revised for clarity.[388]

Ninth, the exhibit requirement relating to filing a power of attorney has been amended to codify the current staff interpretation that a power of attorney must relate to a specific filing or an amendment thereto, and may not confer general authority.[389]

Finally, if under Section 11(a) of the Securities Act[390] an issuer generally makes available to its security holders an earnings statement covering a period of at least 12 months beginning after the effective date of the registration statement, and if such earnings statement is submitted to the Commission, it must be filed as an exhibit to the next periodic report required by Section 13 or 15(d) of the Exchange Act covering the period when the earnings statement is released so that the information is available in the disclosure system.[391]

VI. EDGAR Forms

To accommodate electronic filing in the Pilot, three temporary forms were adopted concurrently with the Temporary Rules: Form ID, the uniform application for identification numbers and passwords; Form ET, the transmittal form for electronic format documents when the filing medium is either magnetic tape or diskette; and Form SE,

[378] Filers cannot use the EDGAR electronic mail service, which is a distinct system from EDGAR, to submit communications, such as responses to staff comments, to the Commission. However, such communications can be submitted electronically via EDGAR as correspondence, so long as the correspondence relates to an electronic filer and the person submitting the correspondence is an electronic filer. Correspondence transmitted through EDGAR will be routed to the appropriate processing branch based upon the EDGAR identification number of the submitter.

[379] See amendments to Item 11 of Form S–2, Item 12 of Form S–4 and Item 14 of Schedule 14A.

[380] In addition, three technical amendments have been adopted as proposed. First, Rule 201.5 of the Rules of Practice [17 CFR 201.5], which lists the business hours of the Commission, has been updated to reflect current federal holidays. Second, Rule 201.25 of the Rules of Practice [17 CFR 201.25], which discusses confidential treatment of certain matters, has been amended to include a reference to the Exchange Act. Finally, Rule 202.7 of the Rules Pertaining to Informal and Other Procedures [17 CFR 202.7], which addresses submittals, has been updated to reflect current filing requirements.

[381] See section IV.F.3, *supra*. Registrants will be required to supply references to any provision of Securities Act Rule 457 [17 CFR 230.457] relied upon in the calculation.

[382] See sections IV.F.5, *supra*.

[383] Form 8 has been rescinded under the rules adopted today.

[384] See amendment to Exchange Act Rule 12b–15. For example, a registrant filing an amended Form 10–K to add some information to its description of business, Item 1 of Form 10–K, would restate Item 1 in its entirety.

[385] See section IV.E, *supra*.

[386] See section IV.B, *supra*.

[387] See Item 601(b)(3)(i) (articles of incorporation) and 601(b)(3)(ii) (by-laws) of Regulation S–B and S–K.

[388] See Instruction 4 to Item 601 of Regulation S–K. Exhibits subsequent to number 19 have been renumbered; additional exhibits (currently Item 601(b)(28) of Regulation S–K) has become Item 601(b)(99) in case additional types of exhibits are required in the future. In addition, the exhibit index to Item 601 of Regulation S–K has been amended to reflect this change by requiring that if a material contract or plan of acquisition, reorganization, arrangement, liquidation or succession is executed or becomes effective during the reporting period reflected by the Form 10–Q or Form 10–K, it must be filed as an exhibit to the Form 10–Q or Form 10–K filed for the corresponding period. Further, any amendment or modification to a previously filed exhibit to a Form 10–K or 10–Q document must be filed as an exhibit to a Form 10–Q or Form 10–K. Such amendment or modification need not be filed where such previously filed exhibit would not be currently required.

[389] See amendment to redesignated Item 601(b)(24) of Regulation S–B [17 CFR 228.601(b)(24)] and Regulation S–K [17 CFR 229.601(b)(24)], which codify *Allied Corporation*, letter from the Office of Chief Counsel, Division of Corporation Finance, dated July 21, 1982.

[390] 15 U.S.C. 77k(a).

[391] The earnings statement will be filed pursuant to subparagraph (iii) of redesignated Item 601(b)(99) of Regulation S–B [17 CFR 228.601(b)(99)] and Regulation S–K [17 CFR 229.601(b)(99)].

the form for filing paper format exhibits. In connection with the amendments to the Temporary Rules, the Commission adopted revisions to Forms ID, ET and SE to allow Transitional Filers to use the operational EDGAR system. These forms have been amended again for permanent use in the operational EDGAR system by mandated electronic filers.[392]

A. Form ID

Form ID was used in the EDGAR Pilot as an application whereby registrants who wish to make electronic submissions obtain a company identification ("Central Index Key" or "CIK") number and PINs to be used as signatures in required filings. Permanent Form ID, like the amended temporary form, will be used to apply for or to amend the codes necessary for access to file on EDGAR,[393] and provide identifying information on companies and individuals who are required to file with the Commission, as well as information on agents who are authorized to file on behalf of such persons. It also reflects the elimination of PIN signature requirements.[394] Form ID requires: (1) The registrant's current Commission file number, if known, in order to assist the staff in assigning access codes; (2) the name, address and telephone number of the registrant's EDGAR contact person to facilitate staff communication regarding EDGAR information, inquiries and access codes; and (3) the name, address, and telephone number of the individual who should receive billing invoices from the Commission. Inasmuch as Form ID is filed in paper and initiates a filer's access to the EDGAR system, the requirement for manual signatures on the Form ID itself has been retained.[395]

B. Form ET

Form ET was the temporary form used when submitting electronic filings to the EDGAR Pilot on magnetic tape or diskette. Like its amended temporary counterpart, permanent Form ET requests more specific information relating to the tape or diskette submitted, the word processing package used, and the hardware used to prepare the diskette than was required under the Pilot. This information is helpful in translating the submission into a form compatible with EDGAR. While no signatures are required on the Form itself, an instruction to the Form reminds the filer that, as with all electronic submissions, required signatures within the documents submitted on the diskette or magnetic tape must be in typed form.[396] Since all fee payments are required to be made through the lockbox,[397] thus eliminating the option of attaching a check to the Form, filers no longer will be required to indicate the method of fee payment on the Form.

C. Form SE

Currently, Form SE is used as a cover sheet to identify a paper format exhibit filed by a Transitional Filer who determines that it is impracticable to file the exhibit electronically. Under the amendments, this Form has been revised, as proposed, to allow its use by an electronic filer as a cover sheet to be attached to any paper format exhibit[398] filed pursuant to the grant of a temporary or continuing hardship exemption.[399] Comment was solicited as to whether signatures to Form SE should be typed, in keeping with other signature requirements associated with electronically filed documents. In response to comment, however, Form SE requires signatures to be in manual format, as with other paper filings, except where the Form SE pertains to an exhibit filed pursuant to a temporary hardship exemption. In such case, given the timing considerations associated with temporary hardship exemptions, the signatures to Form SE may be in typed form, which is consistent with the treatment of filings made under cover of Form TH.[400]

VII. Cost-Benefit Analysis

In the Proposing Release, the Commission requested the public to supply its views in the evaluation of the costs and benefits associated with the implementation of the proposals. The Commission has considered carefully the comments received pursuant to that request. The changes made in response to these comments are designed to increase registrant cost-savings without sacrificing information that would materially benefit security holders, the public or the Commission.

First, the general structure of the changes applicable to electronic filers has been streamlined by grouping them together in Regulation S–T, similar to the aggregation of disclosure rules in Regulation S–K. As proposed, rules or instructions specifically relating to electronic filing would have been added to virtually all of the regulations, forms and schedules. Second, in response to concerns that refiling of paper exhibits upon amendment would be unduly burdensome, the Commission has determined to require only the filing of the amendment in electronic format rather than restatement of the amendment and the exhibit to which it relates, except in the case of amendments to the articles of incorporation and by-laws. Third, where a 13D or 13G that was initially filed in paper must be amended electronically because the registrant becomes subject to the electronic filing requirements subsequent to filing of the Schedule but prior to filing of the amendment, only the text of the Schedule 13D or 13G, as amended, must be filed electronically rather than the complete schedule, including all current exhibits, as proposed. In such case, any new exhibits or amendments to exhibits to the Schedule 13D or 13G will have to be filed electronically; however, consistent with the approach outlined above, these amendments need not restate the exhibits to which they relate. Fourth, under the proposals, Schedules 13D and certain cash tender offers would have been considered filed on that business day only if accepted by 5:30 p.m. Eastern Time. In light of commenters' remarks, however, this requirement has been eliminated. Consistent with all other filings, their date of filing is the business day on which the filing is received provided

[392] As noted in Section III.E.2, *supra*, the Commission also has adopted Form TH, Notification of Reliance On Temporary Hardship Exemption, as an EDGAR form.

[393] See section III.D.3, *supra*, regarding identification and login procedures for detailed descriptions of these codes. The CIK is the one code that may not be changed.

[394] The Form ID adopted in the amended Temporary Rules, which is used by Transitional Filers, is substantially similar to the permanent Form ID.

[395] The amendments also require training agents, who will provide courses of instruction regarding the use of EDGAR, to obtain an identification number by filing a Form ID. These training agents will be given special identification numbers to ensure that all submissions made by them will be treated as test filings.

[396] The Form ET adopted in the amended Temporary Rules requires substantially the same information as required by the permanent Form.

[397] See section III.D.7, *supra*, regarding payment of filing fees through the lockbox.

[398] See section III.C.1.d, *supra*, regarding timing requirements for filing paper exhibits under cover of Form SE.

[399] See section III.E, *supra*, regarding hardship exemptions. The amendment represents a substantial revision to this Form, primarily because of the existence of hardship exemptions. Because the amended Temporary Rules do not mandate electronic filing for Transitional Filers, provisions for requesting hardship exemptions were unnecessary. As a consequence, the Form SE used in the EDGAR Pilot was not modified substantially when the Temporary Rules were amended. In accordance with the rules adopted today, Form SE also may be used to file Form 11–K financial statements and schedules prepared in accordance with the financial reporting requirements of ERISA as well as the performance graph required by Item 402(l) of Regulation S–K. See sections IV.F.6 and IV.E.1, *supra*.

[400] See section III.E.2, *supra*.

that certain conditions are satisfied. Finally, as proposed, the rules provide for a temporary hardship exemption when an electronic filer experiences unanticipated technical difficulties preventing the timely preparation and submission of an electronic filing. Unlike the proposal which would have required the Commission, or the staff pursuant to delegated authority, to grant a request for a temporary hardship exemption if it determined that certain conditions were satisfied, the rules provide that an electronic filer may obtain the exemption simply by filing the subject paper document under cover of Form TH, Notification of Reliance of Temporary Hardship Exemption. No staff involvement is required to obtain the temporary hardship exemption. This change should obviate some of the timing difficulties that could result if staff consideration of the temporary hardship exemption request was required.

Commenters opined that the proposed Financial Data Schedules would require some information not found in their financial statements and that some items required on the Schedules would not provide useful information. Others stated that there was not enough flexibility in the Schedules for registrants to accurately represent the financial status of their businesses. In response to these comments, the Commission has streamlined and simplified the items called for in the Schedules and also has provided more flexibility to registrants as to which Schedule or Schedules to use to best reflect the financial condition of their businesses.

Registrants also expressed concern that certain disclosure requirements could create significant exposure to liability for registrants, that, in good faith, are seeking to comply with the electronic filing rules. To address these concerns, the following measures have been adopted. First, as proposed, a safe harbor and qualifying legend provision have been included in the rules relating to Financial Data Schedules. In addition, the rules permit registrants to qualify an item in the Financial Data Schedule by references to notes to the financial statements. Second, as proposed, a safe harbor provides that an electronic filer will not be subject to the liability and anti-fraud provisions of the federal securities laws with respect to an error or omission in a document resulting solely from electronic transmission errors outside of the filer's control; in a change from the proposal, the safe harbor is available only so long as the filer takes corrective action as soon as reasonably practicable after becoming aware of the error or omission. Finally, a safe harbor for the narrative description of graphic and image material in electronic filings has been added.

As more fully discussed in the Proposing Release,[401] the amendments and new rules are expected to benefit electronic filers. Filers will be able to make direct transmission filings until 10:00 p.m. Eastern Time, which should avoid the uncertainty and delay of other forms of delivery. Electronic filing obviates the need to submit multiple copies of filings, which should reduce the time and costs associated with making public filings. Modular submissions, which enable filers to transmit information only once for use in several filings, also reduce duplication. In addition, segmented filing permits filers to submit material from several different geographic locations using different transmission media up to six business days in advance of the anticipated filing date. Once one-stop filing is implemented, one filing will satisfy the requirements of federal, state and self-regulatory organizations. As the staff can access filings electronically at their workstations, staff review time of filings will be shortened. Further, the staff will be able to access electronically other information pertinent to a filing. Finally, to the extent that filers subscribe to the optional electronic mail/bulletin board system, communications with the staff will be more efficient.

While the amendments may result initially in increased burdens to filers exceeding that which would have been incurred under a continuous paper-based system (e.g., filers will need to train their staffs to prepare documents for electronic submission or hire agents to submit electronically on their behalf), it is anticipated that these burdens will diminish over time as filers become familiar with electronic filing. The Commission has considered commenters' views, has modified the proposals as necessary and appropriate, and has determined that the net increases in costs, if any resulting from the implementation of today's amendments and new rules are outweighed by the value to security holders and to the market of readily accessible information relating to public registrants.

VIII. Final Regulatory Flexibility Act Analysis

A final regulatory flexibility analysis has been prepared in accordance with 5 U.S.C. 604. A copy of the analysis may be obtained by contacting Barbara C. Jacobs or James R. Budge at (202) 272-2589, Division of Corporation Finance, Mail Stop 3-12, Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549. A summary of the corresponding Initial Regulatory Flexibility Analysis appears at 57 FR 35103 [Release No. 33-6944].

[401] *See* Section VII of the Proposing Release.

IX. Statutory Basis

The amendments to 17 CFR Part 200, Organization; Conduct and Ethics; and Information and Requests, are adopted under: Securities Act Section 19; Exchange Act Sections 4A, 4B, 23 and 35A; PUHCA Section 20; Trust Indenture Act Section 319; and Investment Company Act Section 38. The amendments to Subpart A of 17 CFR Part 201, Rules of Practice, are adopted under: Securities Act Sections 9 and 19; Exchange Act Sections 4A, 22, 23 and 35A; PUHCA Sections 19 and 20; Trust Indenture Act Sections 319 and 320; and Investment Company Act Sections 38 and 41. The amendments to 17 CFR Part 202, Informal and Other Procedures, are adopted under: Securities Act Sections 19 and 20; Exchange Act Sections 4A, 21, 23 and 35A; PUHCA Sections 18 and 20; Trust Indenture Act Sections 319 and 321; and Investment Company Act Sections 38 and 42. The amendments to Regulation S-X are adopted under: Securities Act Sections 6, 7, 8, 10, 19 and Schedule A; Exchange Act Sections 12, 13, 14, 15, 23 and 35A; PUHCA Sections 5, 10, 14 and 20; and Investment Company Act Sections 8, 20, 30, 31 and 36. The amendments to Regulation S-K are adopted under: Securities Act Sections 6, 7, 8, 10 and 19 and Schedule A; Exchange Act Sections 3, 9, 10, 12, 13, 14, 15, 23 and 35A; PUHCA Section 20; Trust Indenture Act Sections 304, 305, 307, 308, 309, 314 and 319; and Investment Company Act Sections 8, 30, 31 and 38. The amendments to the general rules and regulations under the Securities Act are adopted under: Securities Act Sections 2, 6, 7, 8, 10, and 19(a); Exchange Act Sections 3, 12, 13, 14, 15, 23, and 35A; PUHCA Section 20; and Investment Company Act Sections 8, 30, 31 and 38. The amendments to the Securities Act Forms are adopted under: Securities Act Sections 6, 7, 8, 10 and 19; Exchange Act Sections 3, 12, 13, 14, 15, 23 and 35A; PUHCA Sections 7, 10, 12, 13, 14, 17 and 20; Trust Indenture Act Section 319; and Investment Company Act Sections 8, 30, 31 and 38. The amendments to the general rules and regulations under the Exchange Act are adopted under: Securities Act Sections 3, 4, 7, 10 and 19; Exchange Act Sections 3, 4, 9, 10, 12, 13, 14, 15, 16, 23, 24 and 35A; PUHCA Sections 19 and 20; Trust Indenture Act Sections 305, 307, 314, 319 and 320; and Investment Company Act Sections 20, 23, 30 and 38. The amendments to the Exchange Act Forms are adopted under: Securities Exchange Act of 1934. The amendments to the general rules and regulations under the Trust Indenture Act are adopted under: Exchange Act Section 35A; and Trust Indenture Act Sections 305, 307, 314 and 319. The amendments to the Trust Indenture

Act Forms are adopted under: Exchange Act Section 35A; and, Trust Indenture Act Sections 304, 305, 307, 308, 309, 310 and 319. Regulation S–T is being adopted under: Securities Act Sections 6, 7, 8, 10 and 19(a); Exchange Act Sections 3, 12, 13, 14, 15, 23 and 35A; PUHCA Section 20; Trust Indenture Act Section 319; and Investment Company Act Sections 8, 30, 31 and 38.

As required by Section 23(a) of the Exchange Act, the Commission has specifically considered the impact which Regulation S–T and the amendments adopted herein would have on competition. The Commission does not believe that Regulation S–T and the amendments will impose a significant burden on competition not necessary or appropriate in furtherance of the purposes of the Exchange Act. To the extent that any burden on competition would result, the Commission believes it necessary in order to facilitate the dissemination of information to investors and shareholders.

List of Subjects in 17 CFR Parts 200, 201, 202, 210, 228, 229, 230, 232, 239, 240, 249, 260, and 269

Authority delegations (Government agencies), Administrative practice and procedure, Accountants, Reporting and recordkeeping requirements, Confidential business information, and Securities.

Text of the Amendments

In accordance with the foregoing, Title 17, Chapter II of the Code of Federal Regulations is amended as set forth below.

Note: Forms ET (§§ 239.62, 249.445 and 269.6), ID (§§ 239.63, 249.446 and 269.7), and SE (§§ 239.64, 249.444, and 269.8) referenced in chapter II are revised, and Form TH (§§ 239.65, 249.447 and 269.10) is added, as set forth in the Section entitled "TEXT OF FORMS ID, ET, SE AND TH," *infra*, and will not appear in the Code of Federal Regulations.

The temporary rules adopted as §§ 239.62, 239.63, 249.445, 249.446, 259.601, 259.602, 269.6, 269.7, 274.401 and 274.402 and published at 57 FR 18210 on April 29, 1992, are adopted as final rules without change.

PART 200—ORGANIZATION; CONDUCT AND ETHICS; AND INFORMATION AND REQUESTS

Subpart A—Organization and Program Management

1. The general authority citation for part 200, Subpart A is revised to read as follows:

Authority: 15 U.S.C. 77s, 78d-1, 78d-2, 78w, 78ll(d), 79t, 77sss, 80a37, 80b-11, unless otherwise noted.

* * * * *

2. By amending § 200.30–1 by removing paragraphs (a)(9), (e)(4), and (f)(11); redesignating paragraphs (e)(5), (e)(6), (e)(7) and (e)(8) as (e)(4), (e)(5), (e)(6) and (e)(7), respectively, and redesignating paragraphs (f)(12), (f)(13) and (f)(14) as (f)(11), (f)(12) and (f)(13), respectively; and adding paragraphs (k), (l), and (m) to read as follows:

§ 200.30–1 Delegation of authority to Director of Division of Corporation Finance.

* * * * *

(k) With respect to the Securities Act of 1933 (15 U.S.C. 77a, *et seq.*), the Securities Exchange Act of 1934 (15 U.S.C. 78a, *et seq.*), the Trust Indenture Act of 1939 (15 U.S.C. 77aaa, *et seq.*), and Regulation S–T thereunder (part 232 of this chapter), to grant or deny a request submitted pursuant to Rule 12(b) of Regulation S–T (§ 232.12(b) of this chapter) to adjust the filing date of an electronic filing.

(l) With respect to the Securities Act of 1933 (15 U.S.C. 77a, *et seq.*), the Securities Exchange Act of 1934 (15 U.S.C. 78a, *et seq.*), the Trust Indenture Act of 1939 (15 U.S.C. 77aaa, *et seq.*), and Regulation S–T thereunder (part 232 of this chapter), to set the terms of, and grant or deny as appropriate, continuing hardship exemptions, pursuant to Rule 202 of Regulation S–T, (§ 232.202 of this chapter), from the electronic submission requirements of Regulation S–T (part 232 of this chapter).

(m) With respect to the Securities Act of 1933 (15 U.S.C. 77a, *et seq.*), the Securities Exchange Act of 1934 (15 U.S.C. 78a, *et seq.*), the Trust Indenture Act of 1939 (15 U.S.C. 77aaa *et seq.*), and Regulation S–T thereunder (part 232 of this chapter), to grant or deny a request by a registrant to participate in a phase-in group other than the group established by the Commission for that registrant.

3. By amending § 200.83 by adding paragraph (i) to read as follows:

§ 200.83 Confidential treatment procedures under the Freedom of Information Act.

* * * * *

(i) Electronic filings. Confidential treatment requests shall be submitted in paper format only, whether or not the person making the request is an electronic filer.

PART 201—RULES OF PRACTICE

4. The general authority citation for part 201 is revised to read as follows:

Authority: 15 U.S.C. 77h, 77s, 77sss, 77ttt, 78d-1, 781l(d), 78v, 78w, 79s, 79t, 80a-37, 80a-40, 80b-11 and 80b-12, unless otherwise noted.

* * * * *

5. By amending § 201.5 by revising the second sentence to read as follows:

§ 201.5 Business hours.

* * * Legal holidays consist of New Year's Day, Martin Luther King Day, Presidents' Day, Memorial Day, Independence Day, Labor Day, Columbus Day, Veterans Day, Thanksgiving Day, Christmas Day, and any other day appointed as a holiday in the District of Columbia by the President or the Congress of the United States.

6. By amending § 201.25 by revising the second sentence of paragraph (a) to read as follows:

§ 201.25 Confidential treatment of certain matters.

(a) * * * Requests for confidential treatment may be made pursuant to the provisions of Clause 30 of Schedule A of the Securities Act of 1933 and § 230.406 of this chapter thereunder, section 24(b) of the Securities Exchange Act of 1934 and § 240.24b-2 of this chapter thereunder, section 22(b) of the Public Utility Holding Company Act of 1935 and § 250.104 of this chapter thereunder, section 45(a) of the Investment Company Act of 1940 and § 270.45a-1 of this chapter thereunder, or section 210(a) of the Investment Advisers Act of 1940. * * *

* * * * *

PART 202—INFORMAL AND OTHER PROCEDURES

7. The general authority citation for Part 202 is revised to read as follows:

Authority: 15 U.S.C. 77s, 77t, 78d-1, 78u, 78w, 78ll(d), 79r, 79t, 77sss, 77uuu, 80a-37, 80a-41, 80b-9, and 80b-11, unless otherwise noted.

* * * * *

8. By amending § 202.7 by designating the current text as paragraph (a); revising the first sentence of newly designated paragraph (a); and adding paragraph (b) to read as follows:

§ 202.7 Submittals.

(a) All required statements, reports, applications, etc. must be filed with the principal office of the Commission unless otherwise specified in the Commission's rules, schedules and forms. * * *

(b) *Electronic filings.* All documents required to be filed in electronic format with the Commission pursuant to the federal securities laws or the rules and regulations thereunder shall be filed at the principal office in Washington, D.C. via EDGAR by delivery to the Commission of a magnetic tape or diskette, or by direct transmission.

PART 210—FORM AND CONTENT OF AND REQUIREMENTS FOR FINANCIAL STATEMENTS, SECURITIES ACT OF 1933, SECURITIES EXCHANGE ACT OF 1934, PUBLIC UTILITY HOLDING COMPANY ACT OF 1935, INVESTMENT COMPANY ACT OF 1940, AND ENERGY POLICY AND CONSERVATION ACT OF 1975

9. The authority citation for Part 210 is revised to read as follows:

Authority: 15 U.S.C. 77f, 77g, 77h, 77j, 77s, 77aa(25), 77aa(26), 78l, 78, 78n, 78o(d), 78w(a), 78ll(d), 79e(b), 79j(a), 79n, 79t(a), 80a-8, 80a-20, 80a-29, 80a-30, 80a-37a, unless otherwise noted.

10. A heading is added to precede the text of part 210 (Regulation S–X) to read as follows:

ATTENTION ELECTRONIC FILERS

THIS REGULATION SHOULD BE READ IN CONJUNCTION WITH REGULATION S–T (PART 232 OF THIS CHAPTER), WHICH GOVERNS THE PREPARATION AND SUBMISSION OF DOCUMENTS IN ELECTRONIC FORMAT. MANY PROVISIONS RELATING TO THE PREPARATION AND SUBMISSION OF DOCUMENTS IN PAPER FORMAT CONTAINED IN THIS REGULATION ARE SUPERSEDED BY THE PROVISIONS OF REGULATION S–T FOR DOCUMENTS REQUIRED TO BE FILED IN ELECTRONIC FORMAT.

PART 228—INTEGRATED DISCLOSURE SYSTEM FOR SMALL BUSINESS ISSUERS

11. The authority citation for Part 228 is revised to read as follows:

Authority: 15 U.S.C. 77e, 77f, 77g, 77h, 77j, 77k, 77s, 77aa(25), 77aa(26), 77ddd, 77eee, 77ggg, 77hhh, 77jjj, 77nnn, 77sss, 78l, 78m, 78n, 78o, 78w, 78ll, 80a-8, 80a-29, 80a-30, 80a-37, 80b-11, unless otherwise noted.

12. A heading is added to precede the text of Part 228 (Regulation S–B) to read as follows:

ATTENTION ELECTRONIC FILERS

THIS REGULATION SHOULD BE READ IN CONJUNCTION WITH REGULATION S–T (PART 232 OF THIS CHAPTER), WHICH GOVERNS THE PREPARATION AND SUBMISSION OF DOCUMENTS IN ELECTRONIC FORMAT. MANY PROVISIONS RELATING TO THE PREPARATION AND SUBMISSION OF DOCUMENTS IN PAPER FORMAT CONTAINED IN THIS REGULATION ARE SUPERSEDED BY THE PROVISIONS OF REGULATION S–T FOR DOCUMENTS REQUIRED TO BE FILED IN ELECTRONIC FORMAT.

13. In § 228.601, revise paragraph (a)(1); add paragraph (a)(3); add Instruction 3 to Instructions to Item 601(a); in the Exhibit Table, remove entry number (29), revise entry numbers (2), (3), (10), (27), and (28), add and reserve entry numbers (29) through (98), and add entry number (99) and Footnote 5; revise paragraph (b)(3); redesignate the current text of paragraph (b)(13) as paragraph (b)(13)(i) and add paragraph (b)(13)(ii); remove paragraph (b)(19); redesignate paragraphs (b)(20) through (b)(27) as paragraphs (b)(19) through (b)(26); add new paragraph (b)(27); redesignate paragraph (b)(28) as paragraph (b)(99) and redesignate paragraph (b)(29) as paragraph (b)(28); add and reserve paragraphs (b)(29) through (b)(98); in newly designated paragraph (b)(24), add two sentences at the end of the paragraph; in newly designated paragraph (b)(25), redesignate the current text following the paragraph heading as paragraph (b)(25)(i) and add paragraph (b)(25)(ii); in newly designated paragraph (b)(99), designate the current text following the paragraph heading as paragraph (b)(99)(i) and add paragraph (b)(99)(ii); and add paragraph (c) and Appendices A, B, C, D, E and F to Item 601(c) to read as follows:

§ 228.601 (Item 601) Exhibits.

(a) *Exhibits and index of exhibits.* (1) The exhibits required by the exhibit table generally must be filed or incorporated by reference. The Financial Data Schedule required by paragraph (b)(27) of this Item must be submitted to the Commission as provided in paragraph (c) of this Item.

(2) * * *

(3) If a material contract or plan of acquisition, reorganization, arrangement, liquidation or succession is executed or becomes effective during the reporting period covered by a Form 10–QSB or Form 10–KSB, it must be filed as an exhibit to the Form 10–QSB or Form 10–KSB filed for the same period. Any amendment or modification to a previously filed exhibit to a Form 10–SB, 10–KSB or 10–QSB document must be filed as an exhibit to a Form 10–QSB or 10–KSB. The amendment or modification does not need to be filed if the previously filed exhibit would not be currently required.

* * * * *

Instructions to Item 601(a)

* * * * *

3. *Electronic filings.* Whenever an exhibit is filed in paper pursuant to a hardship exemption (§§ 232.201 and 232.202 of this chapter), the letter "P" (paper) should be placed next to the exhibit in the list of exhibits required by Item 601(a)(2) of this Rule (§ 228.601(a)(2)). Whenever an electronic confirming copy of an exhibit is filed pursuant to a temporary hardship exemption (§ 232.101 of this chapter), the exhibit index should specify where the confirming electronic copy can be located; in addition, the designation "CE" (confirming electronic) should be placed next to the listed exhibit in the exhibit index.

EXHIBIT TABLE

	Securities Act Forms					Exchange Act Forms			
	SB–2	S–2	S–3	S–4***	S–8	10–SB	8–K	10–QSB	10–KSB
* * *		*		*		*			*
(2) Plan of acquisition, reorganization, arrangement, liquidation, or succession.	X	X	X	X		X	X	X	X
* * *		*		*		*			*
(3)(i) Articles of incorporation	X			X		X			X
(ii) By-laws	X			X		X			X
* * *		*		*		*			*
(10) Material contracts	X	X		X		X		X	X
* * *		*		*		*			*
(27) Financial Data Schedule*****	X	X	X	X	X	X	X	X	X

EXHIBIT TABLE—Continued

	Securities Act Forms					Exchange Act Forms			
	SB–2	S–2	S–3	S–4***	S–8	10–SB	8–K	10–QSB	10–KSB
(28) Information from reports furnished to state insurance regulatory authorities.	X	X	X	X	X	X			X
(29) through (98) [Reserved]									
(99) Additional Exhibits	X	X	X	X	X	X	X	X	X

* * * * * * *

***An issuer need not provide an exhibit if: (1) an election was made under Form S–4 to provide S–2 or S–3 disclosure; and (2) the form selected (S–2 or S–6) would not require the company to provide the exhibit.

* * * * * * *

*****Financial Data Schedules shall be filed by electronic filers only. Such schedule shall be filed only when a filing includes annual and/or interim financial statements that have not been previously included in a filing with the Commission. *See* Item 601(c) of Regulation S–B.

(b) * * *

(3) *Articles of incorporation and by-laws.* (i) A complete copy of the articles of incorporation. Whenever amendments to articles of incorporation are filed, a complete copy of the articles as amended shall be filed.

(ii) A complete copy of the by-laws. Whenever amendments to the by-laws are filed, a complete copy of the by-laws as amended shall be filed.

* * * * *

(13)(i) * * *

(ii) If the annual or quarterly report to security holders is incorporated by reference in whole or in part into an electronic filing, whatever is so incorporated must be filed in electronic format as an exhibit to the filing.

* * * * *

(24) *Power of attorney.* * * * A power of attorney that is filed with the Commission must relate to a specific filing or an amendment. A power of attorney that confers general authority must not be filed with the Commission.

(25) *Statement of eligibility of trustee.* (i) * * *

(ii) The requirement to bind separately the statement of eligibility and qualification does not apply to statements submitted in electronic format. Rather, such statements must be submitted as exhibits in the same electronic submission as the registration statement to which they relate, or in an amendment thereto, provided that electronic filers that rely on Trust Indenture Act Section 305(b)(2) for determining the eligibility of the trustee under indentures for securities to be issued, offered or sold on a delayed basis by or on behalf of the registrant shall file statements of eligibility as exhibits to a post-effective amendment to the registration statement to which the statements relate.

* * * * *

(27) *Financial data schedule.* The Financial Data Schedule must be filed only by electronic filers. Applicable requirements are set out in paragraph (c) of this Item.

* * * * *

(29) through (98) [Reserved]

(99) *Additional exhibits.* (i) * * *

(ii) If pursuant to Section 11(a) of the Securities Act [15 U.S.C. 77k(a)] an issuer makes available to its security holders generally an earnings statement covering a period of at least 12 months beginning after the effective date of the registration statement, and if such earnings statement is submitted to the Commission, it must be filed as an exhibit to the Form 10–QSB or the Form 10–KSB, as appropriate, covering the period in which the earnings statement was released.

(c) *Financial data schedule*—(1) *General.* (i) A Financial Data Schedule must be submitted only by an electronic filer that is not a foreign private issuer or foreign government. The schedule must be submitted in the electronic format prescribed by the EDGAR Filer Manual, and must set forth the financial information specified in the applicable table in the Appendices to this item.

(ii) Subsequent to the date on which a small business issuer becomes subject to mandated electronic filing, any electronic filing that includes financial statements of the filer for a recent fiscal year or interim year to date period, or both, for which financial statements have not previously been filed, otherwise than by incorporation by reference, shall include as an exhibit a Financial Data Schedule containing financial information for the updating period or periods.

(iii) The amounts reflected in the Financial Data Schedule must correspond to or be calculable from amounts reflected in the small business issuer's financial statements or associated notes.

(iv) The schedule must be submitted as an exhibit to the filing(s) to which it relates, but will not be treated as filed for purposes of the federal securities laws, nor will it be deemed a part of any registration statement to which it relates. It shall, however, be subject to all other liability and anti-fraud provisions of the federal securities laws. See Rule 402 of Regulation S–T (§ 232.402 of this chapter).

(v) A Financial Data Schedule must be submitted only in electronic format. Where a small business issuer submits a filing, otherwise required to include a Financial Data Schedule, in paper pursuant to a temporary hardship exemption under Rule 201 of Regulation S–T (§ 232.201 of this chapter), the Financial Data Schedule must not be included with the paper filing, but shall be included with the required confirming electronic copy.

(vi) Financial Data Schedules shall not include *pro forma* financial information.

Note: Failure to furnish a Financial Data Schedule will not prevent acceptance of the filing for which the schedule is required. However, as the schedule may be used by the Commission staff in its review of the filing, processing of the filing may be delayed pending filing of the schedule. Further, registrants that have not filed a required Financial Data Schedule will be ineligible to use Form S–2 (§ 239.12 of this chapter), Form S–3 (§ 239.13 of this chapter) and Form S–8 (§ 239.16b of this chapter). See the eligibility requirements of those forms.

(2) *Format and presentation of financial data schedule.* (i) At the option of the registrant, the following legend may be inserted at the beginning of any Financial Data Schedule submitted to the Commission, in the manner prescribed by the EDGAR Filer Manual: THIS SCHEDULE CONTAINS SUMMARY FINANCIAL INFORMATION EXTRACTED FROM [Identify specific financial statements] AND IS QUALIFIED IN ITS ENTIRETY BY REFERENCE TO SUCH FINANCIAL STATEMENTS.

(ii) Items set forth in a Financial Data Schedule may be qualified by referencing a specific footnote to the Financial Data Schedule or cross-

referencing notes to the registrant's financial statements.

(iii) If any of the amounts reported in a previously submitted Financial Data Schedule are restated as a result of pooling of interests, an accounting principle change, a reorganization or recapitalization, correction of an error, or any other reason, then a schedule, as amended or restated, shall be submitted that sets forth the restated or amended information for each affected period during the latest three fiscal years and any interim periods of the latest two fiscal years; except that restated or amended information need not be furnished for any period for which a Financial Data Schedule was not previously required to be furnished. The document shall specify that the Financial Data Schedule has been restated or amended. A schedule that is filed to correct an error in a previously filed Financial Data Schedule shall be designated as an "Amended Financial Data Schedule." A schedule that is filed as a result of a restatement that is not a correction of an error shall be designated as a "Restated Financial Data Schedule."

(3) *Contents of financial data schedule.* The schedule shall set forth the financial information specified below that is applicable to the registrant. Small business issuers that would prepare financial statements in accordance with Articles 5, 7 or 9 of Regulation S–X (Part 210 of this chapter) if filing on Form S–1 (§ 239.11 of this chapter) shall prepare a Financial Data Schedule that includes information required by Articles 5, 7 or 9, as appropriate. Schedules based on Articles 5, 7 and 9 of Regulation S–X include items that are to be understood as the same information required by corresponding items in Regulation S–X.

(i) *Article 5 Registrants (Commercial and Industrial Companies).* Small business issuers that would prepare financial statements in accordance with Article 5 of Regulation S–X (§ 210.5–01 through § 210.5–04 of this chapter) shall prepare a Financial Data Schedule that contains the Article 5 items listed in Appendix A to this Item.

(ii) *Article 7 Registrants (Insurance Companies).* Small business issuers that would prepare financial statements in accordance with Article 7 of Regulation S–X (§ 210.7–01 through § 210.7–05 of this chapter) shall prepare a Financial Data Schedule that contains the Article 7 financial statement items and the industry guide items (Securities Act Industry Guide 6 (§ 229.801(f) of this chapter) or Exchange Act Industry Guide 4 (§ 229.802(d) of this chapter) listed in Appendix B to this item.

(iii) *Article 9 Registrants (Bank Holding Companies and Savings and Loan Holding Companies).* Small business issuers that would prepare their financial statements in accordance with Article 9 of Regulation S–X (§ 210.9–01 through § 210.9–07 of this chapter) and savings and loan holding companies shall prepare a Financial Data Schedule that contains the Article 9 financial statement items and Securities Act Industry Guide 3 (§ 229.801(c) of this chapter) information and Exchange Act Industry Guide 3 (§ 229.802(c) of this chapter) listed in Appendix C to this item.

(iv) *Broker-Dealer and Broker-Dealer Holding Companies.* Small business issuers that are broker-dealers or broker-dealer holding companies may prepare a Financial Data Schedule that contains the items listed in Appendix D to this Item in lieu of a Financial Data Schedule containing the items listed in Appendix A to this item.

(v) *Public Utility Companies and Public Utility Holding Companies.* Small business issuers that are public utility companies or public utility holding companies shall prepare a Financial Data Schedule in the form required by Appendix E to this item.

Note: Schedule UT (Appendix E) contains the same requirements found in Exhibit G of Form U5S (§ 259.5s of this chapter).

(vi) *Multiple Industry Companies.* A small business issuer that presents its primary financial statements in a manner in which non-homogeneous lines of business are grouped separately on the face of the primary financial statements and that does not present combined totals for all lines of business may submit separate Financial Data Schedules for each line of business. Where a small business issuer prepares more than one Financial Data Schedule, a separate schedule of consolidated totals on Schedule CT (Appendix F to this item) shall also be furnished.

APPENDIX A TO ITEM 601(c) OF REGULATION S–B—COMMERCIAL AND INDUSTRIAL COMPANIES—ARTICLE 5 OF REGULATION S–X

Item No.	Item description
5–02(1)	Cash and cash items.
5–02(2)	Marketable securities.
5–02(3)(a)(1)	Notes and accounts receivable-trade.
5–02(4)	Allowances for doubtful accounts.
5–02(6)	Inventory.
5–02(9)	Total current assets.
5–02(13)	Property, plant and equipment.
5–02(14)	Accumulated depreciation.
5–02(18)	Total assets.
5–02(21)	Total current liabilities.
5–02(22)	Bonds, mortgages and similar debt.
5–02(28)	Preferred stock-mandatory redemption.
5–02(29)	Preferred stock-no mandatory redemption.
5–02(30)	Common stock.
5–02(31)	Other stockholders' equity.
5–02(32)	Total liabilities and stockholders' equity.
5–03(b)1(a)	Net sales of tangible products.
5–03(b)1	Total revenues.
5–03(b)2(a)	Cost of tangible goods sold.
5–03(b)2	Total costs and expenses applicable to sales and revenues.
5–03(b)3	Other costs and expenses.
5–03(b)5	Provision for doubtful accounts and notes.
5–03(b)(8)	Interest and amortization of debt discount.
5–03(b)(10)	Income before taxes and other items.
5–03(b)(11)	Income tax expense.
5–03(b)(14)	Income/loss continuing operations.
5–03(b)(15)	Discontinued operations.
5–03(b)(17)	Extraordinary items.
5–03(b)(18)	Cumulative effect-changes in accounting principles.
5–03(b)(19)	Net income or loss.
5–03(b)(20)	Earnings per share—primary.
5–03(b)(20)	Earnings per share—fully diluted.

APPENDIX B TO ITEM 601(c) OF REGULATION S–B—INSURANCE COMPANIES—ARTICLE 7 OF REGULATION S–X

Item No.	Item description
7–03(1)(a)	Fixed maturities held for sale.
7–03(1)(a)	Fixed maturities held to maturity—carrying value.
7–03(1)(a)	Fixed maturities held to maturity—market value.
7–03(1)(b)	Investment in equity securities.

APPENDIX B TO ITEM 601(c) OF REGULATION S–B—INSURANCE COMPANIES—ARTICLE 7 OF REGULATION S–X—Continued

Item No.	Item description
7-03(1)(c)	Mortgage loans on real estate.
7-03(1)(d)	Investment in real estate.
7-03(1)(h)	Total investments.
7-03(2)	Cash and cash equivalents.
7-03(6)	Reinsurance recoverable on paid losses.
7-03(7)	Deferred policy acquisition costs.
7-03(12)	Total assets.
7-03(13)(a)(1)	Policy liabilities-future benefits, losses, claims.
7-03(13)(a)(2)	Policy liabilities-unearned premiums.
7-03(13)(a)(3)	Policy liabilities-other claims and benefits.
7-03(14)	Other policyholder funds.
7-03(16)	Notes payable, bonds, mortgages and similar debt.
7-03(21)	Preferred stocks mandatory redemption.
7-03(22)	Preferred stock-not mandatory.
7-03(23)	Common stock.
7-03(24)	Other stockholders' equity.
7-03(25)	Total liabilities and stockholders' equity.
7-04(1)	Premiums.
7-04(2)	Net investment income.
7-04(3)	Realized investment gains and losses.
7-04(4)	Other income.
7-04(5)	Benefits, claims, losses and settlement expenses.
7-04(7)(a)	Underwriting acquisition and insurance expenses—amortization of deferred policy acquisition costs.
7-04(7)(b)	Underwriting acquisition and insurance expense—other.
7-04(8)	Income or loss before income taxes.
7-04(9)	Income tax expense.
7-04(12)	Income/loss continuing operations.
7-04(13)	Discontinued operations.
7-04(15)	Extraordinary items.
7-04(16)	Cumulative effect—changes in accounting principles.
7-04(17)	Net income or loss.
7-04(18)	Earnings per share—primary.
7-04(18)	Earnings per share—fully diluted.

SECURITIES ACT INDUSTRY GUIDE 6 AND EXCHANGE ACT INDUSTRY GUIDE 4

Guide No.	Item description
2.B(1)(a)	Reserves for unpaid claims—beginning of year.
2.B(1)(b)(i)	Provision for insured events—current year.
2.B(1)(b)(ii)	Provision for insured events—prior years.
2.B(1)(c)(i)	Payments of claims-current years.
2.B(1)(c)(ii)	Payments of claims-prior years.
2.B(1)(e)	Reserves for unpaid claims-end of year.
2.B(2)(d)	Deficiency/redundancy in restated reserve.

APPENDIX C TO ITEM 601(c) OF REGULATION S–B—BANK HOLDING COMPANIES AND SAVINGS AND LOAN HOLDING COMPANIES—ARTICLE 9 OF REGULATION S–X

Item No.	Item description
9-03(1)	Cash and due from banks.
9-03(2)	Interest-bearing deposits.
9-03(3)	Federal funds sold-purchased securities for resale.
9-03(4)	Trading account assets.

APPENDIX C TO ITEM 601(c) OF REGULATION S–B—BANK HOLDING COMPANIES AND SAVINGS AND LOAN HOLDING COMPANIES—ARTICLE 9 OF REGULATION S–X—Continued

Item No.	Item description
9–03(6)	Investment and mortgage backed securities held for sale.
9–03(6)	Investment and mortgage backed securities held to maturity—carrying value.
9–03(6)	Investment and mortgage backed securities held to maturity—market value.
9–03(7)	Loans.
9–03(7)(2)	Allowance for losses.
9–03(11)	Total assets.
9–03(12)	Deposits.
9–03(13)	Short-term borrowings.
9–03(15)	Other liabilities.
9–03(16)	Long-term debt.
9–03(19)	Preferred stock-mandatory redemption.
9–03(20)	Preferred stock-no mandatory redemption.
9–03(21)	Common stocks.
9–03(22)	Other stockholders' equity.
9–03(23)	Total liabilities and stockholders' equity.
9–04(1)	Interest and fees on loans.
9–04(2)	Interest and dividends on investments.
9–04(4)	Other interest income.

APPENDIX C TO ITEM 601(c) OF REGULATION S–B—BANK HOLDING COMPANIES AND SAVINGS AND LOAN HOLDING COMPANIES—ARTICLE 9 OF REGULATION S–X—Continued

Item No.	Item description
9–04(5)	Total interest income.
9–04(6)	Interest on deposits.
9–04(9)	Total interest expense.
9–04(10)	Net interest income.
9–04(11)	Provision for loan losses.
9–04(13)(h)	Investment securities gains/losses.
9–04(14)	Other expenses.
9–04(15)	Income/loss before income tax.
9–04(17)	Income/loss before extraordinary items.
9–04(18)	Extraordinary items, less tax.
9–04(19)	Cumulative change in accounting principles.
9–04(20)	Net income or loss.
9–04(21)	Earnings per share—primary.
9–04(21)	Earnings per share—fully diluted.

APPENDIX C TO ITEM 601(c) OF REGULATION S–B—BANK HOLDING COMPANIES AND SAVINGS AND LOAN HOLDING COMPANIES—INDUSTRY GUIDE 3

Guide No.	Item description
I.B.5	Net yield-interest earning assets—actual.
III.C.1(a)	Loans on non accrual.
III.C.1(b)	Accruing loans past due 90 days or more.
III.C.1(c)	Troubled debt restructuring.
III.C.2	Potential problem loans.
IV.A.1	Allowance for loan loss-beginning of period.
IV.A.2	Total chargeoffs.
IV.A.3	Total recoveries.
IV.A.4	Allowance for loan loss-end of period.
IV.B.1	Loan loss allowance allocated to domestic loans.
IV.B.2	Loan loss allowance allocated to foreign loans.
IV.B.3	Loan loss allowance-unallocated.

APPENDIX D TO ITEM 601(c) OF REGULATION S–B—BROKER-DEALERS AND BROKER-DEALER HOLDING COMPANIES—FINANCIAL DATA SCHEDULE BD

Item No.	Item description
101	Cash and cash items.
103	Receivables from brokers and dealers, customers and others.
104	Securities purchased under resale agreements.
104	Securities borrowed.
108	Financial instruments owned.
109	Property, plant and equipment, net of depreciation.
112	Total assets.
201	Short term borrowings including commercial paper.
203	Payable to customers, brokers/dealers (including clearing brokers) and others.
204	Securities sold under agreements to repurchase.
205	Securities loaned.
206	Instruments sold, not yet purchased (at market).
208	Long-term debt.
209	Preferred stock-mandatory redemption.
210	Preferred stock-no mandatory redemption.
211	Common stock.
212	Other stockholders' equity.
213	Total liabilities and stockholders' equity.
301	Revenue from trading activities.
302	Interest and dividends.
303	Commissions.
304	Revenues from investment banking activities.
305	Revenues from asset management and other services.

APPENDIX D TO ITEM 601(c) OF REGULATION S–B—BROKER-DEALERS AND BROKER-DEALER HOLDING COMPANIES—FINANCIAL DATA SCHEDULE BD—Continued

Item No.	Item description
310	Interest expense.
311	Compensation and employee related expense.
313	Income/loss before income tax.
314	Income/loss before extraordinary items.
315	Extraordinary items, less tax.
316	Cumulative change in accounting principles.
317	Net income or loss.
318	Earnings per share—primary.
319	Earnings per share—fully diluted.

APPENDIX E TO ITEM 601(c) OF REGULATION S–B—PUBLIC UTILITY COMPANIES AND PUBLIC UTILITY HOLDING COMPANIES—FINANCIAL DATA SCHEDULE UT

Item No.	Item description
1	Total net utility plant.
2	Other property and investments.
3	Total current assets.
4	Total deferred charges.
5	Balancing amount for total assets.
6	Total assets.
7	Common stock.
8	Capital surplus, paid in.
9	Retained earnings.
10	Total common stockholders equity.
11	Preferred stock subject to mandatory redemption.
12	Preferred stock not subject to mandatory redemption.
13	Long term debt, net.
14	Short term notes.
15	Notes payable.
16	Commercial paper.
17	Long term debt—current portion.
18	Preferred stock—current portion.
19	Obligations under capital leases.
20	Obligations under capital leases—current portion.
21	Balancing amount for capitalization and liabilities.
22	Total capitalization and liabilities.
23	Gross operating revenue.
24	Federal and state income taxes expense.
25	Other operating expenses.
26	Total operating expenses.
27	Operating income (loss).
28	Other income (loss), net.
29	Income before interest charges.
30	Total interest charges.
31	Net income.

APPENDIX E TO ITEM 601(c) OF REGULATION S–B—PUBLIC UTILITY COMPANIES AND PUBLIC UTILITY HOLDING COMPANIES—FINANCIAL DATA SCHEDULE UT—Continued

Item No.	Item description
32	Preferred stock dividends.
33	Earnings available for common stock.
34	Common stock dividends.
35	Total annual interest charges on all bonds.
36	Cash flow from operations.
37	Earnings per share—primary.
38	Earnings per share—fully diluted.

APPENDIX F TO ITEM 601(c) OF REGULATION S–B—CONSOLIDATED TOTALS FOR REGISTRANTS FILING MULTIPLE FINANCIAL DATA SCHEDULES—FINANCIAL DATA SCHEDULE CT

Item No.	Item description
5–02(18)	Total assets.
5–02(28)	Preferred stock-mandatory redemption.
5–02(29)	Preferred stock-no mandatory redemption.
5–02(30)	Common stock.
5–02(31)	Other stockholders' equity.
5–02(32)	Total liabilities and stockholders' equity.
5–03(b)1	Total revenues.
5–03(b)(11)	Income tax expense.
5–03(b)(14)	Income/loss continuing operations.
5–03(b)(15)	Discontinued operations.
5–03(b)(17)	Extraordinary items.
5–03(b)(18)	Cumulative effect-changes in accounting principles.
5–03(b)(19)	Net income or loss.
5–03(b)(20)	Earnings per share—primary.
5–03(b)(20)	Earnings per share—fully diluted.

PART 229—STANDARD INSTRUCTIONS FOR FILING FORMS UNDER SECURITIES ACT OF 1933, SECURITIES EXCHANGE ACT OF 1934 AND ENERGY POLICY AND CONSERVATION ACT OF 1975—REGULATION S–K

14. The general authority citation for part 229 is revised to read as follows:

Authority: 15 U.S.C. 77e, 77f, 77g, 77h, 77j, 77k, 77s, 77aa(25), 77aa(26), 77ddd, 77eee, 77ggg, 77hhh, 77iii, 77jjj, 77nnn, 77sss, 78c, 78i, 78j, 78l, 78m, 78n, 78o, 78w, 78*ll*(d), 79e, 79n, 79t, 80a–8, 80a–29, 80a–30, 80a–37, 80b–11, unless otherwise noted.

* * * * *

15. A heading is added to precede the text of part 229 (Regulation S–K) to read as follows:

ATTENTION ELECTRONIC FILERS

THIS REGULATION SHOULD BE READ IN CONJUNCTION WITH REGULATION S–T (PART 232 OF THIS CHAPTER), WHICH GOVERNS THE PREPARATION AND SUBMISSION OF DOCUMENTS IN ELECTRONIC FORMAT. MANY PROVISIONS RELATING TO THE PREPARATION AND SUBMISSION OF DOCUMENTS IN PAPER FORMAT CONTAINED IN THIS REGULATION ARE SUPERSEDED BY THE PROVISIONS OF REGULATION S–T FOR DOCUMENTS REQUIRED TO BE FILED IN ELECTRONIC FORMAT.

§229.10 [Amended]

16. In § 229.10, the word "projects" in the second sentence of paragraph (b)(3)(iii) is revised to read "projections".

§229.50 [Amended]

17. By amending § 229.501 by replacing the phrase ", add ";"" following the word "leaded" at the end of paragraph (c)(4) with a semicolon.

§229.60 [Amended]

18. In § 229.601, revise paragraph (a)(1); add paragraph (a)(4); add Instruction 4 to Instructions to Item 601; in the Exhibit Table remove entry number (29), revise entry numbers (2), (3), (10), (27), and (28), add and reserve entry numbers (29) through (98), and add entry number (99) and Footnote 5; revise paragraph (b)(3); redesignate paragraph (b)(13) following the paragraph heading as paragraph (b)(13)(i) and add paragraph (b)(13)(ii); remove paragraph (b)(19); redesignate paragraphs (b)(20) through (b)(27) as paragraphs (b)(19) through (b)(26); add new paragraph (b)(27); redesignate paragraph (b)(28) as paragraph (b)(99) and redesignate paragraph (b)(29) as paragraph (b)(28); add and reserve paragraphs (b)(29) through (b)(98); in newly designated paragraph (b)(24), add two sentences at the end of the paragraph; in newly designated paragraph (b)(25), designate the current text following the paragraph heading as paragraph (b)(25)(i) and add paragraph (b)(25)(ii); in newly designated paragraph (b)(99) add paragraph (b)(99)(iii); and add paragraph (c) and Appendices A, B, C, D, E and F to Item 601(c) to read as follows: § 229.601 (Item 601) Exhibits.

(a) *Exhibits and index required.* (1) Subject to Rule 411(c) (§ 230.411(c) of this chapter) under the Securities Act and Rule 12b–32 (§ 240.12b–32 of this chapter) under the Exchange Act regarding incorporation of exhibits by reference, the exhibits required in the exhibit table shall be filed as indicated, as part of the registration statement or report. Financial Data Schedules required by paragraph (b)(27) of this Item shall be submitted pursuant to the provisions of paragraph (c) of this Item.

* * * * *

(4) If a material contract or plan of acquisition, reorganization, arrangement, liquidation or succession is executed or becomes effective during the reporting period reflected by a Form 10–Q or Form 10–K, it shall be filed as an exhibit to the Form 10–Q or Form 10–K filed for the corresponding period. Any amendment or modification to a previously filed exhibit to a Form 10, 10–K or 10–Q document shall be filed as an exhibit to a Form 10–Q or Form 10–K. Such amendment or modification need not be filed where such previously filed exhibit would not be currently required.

* * * * *

Instructions to Item 601

* * * * *

4. *Electronic filings.* Whenever an exhibit is filed in paper pursuant to a hardship exemption (§§ 232.201 and 232.202 of this chapter), the letter "P" (paper) shall be placed next to the exhibit in the list of exhibits required by Item 601(a)(2) of this Rule. Whenever an electronic confirming copy of an exhibit is filed pursuant to a grant of a temporary hardship exemption (§ 232.201 of this chapter), the exhibit index shall specify where the confirming electronic copy can be located; in addition, the designation "CE" (confirming electronic) shall be placed next to the listed exhibit in the exhibit index.

Exhibit Table

Instructions to the Exhibit Table

* * * * *

EXHIBIT TABLE

	Securities Act Forms										Exchange Act Forms			
	S–1	S–2	S–3	S–4[3]	S–8	S–11	F–1	F–2	F–3	F–4[3]	10	8–K	10–Q	10–K
* *		*			*			*			*			*
(2) Plan of acquisition, reorganization, arrangement, liquidation, or succession.	X	X	X	X		X	X	X	X	X	X	X	X	X
(3) (i) Articles of incorporation	X			X		X	X			X	X			X
(ii) By-laws	X			X		X	X			X	X			X
* *		*			*			*			*			*
(10) Material contracts	X	X		X		X	X	X		X	X		X	X
* *		*			*			*			*			*
(27) Financial Data Schedule[5]	X	X	X	X	X	X					X	X	X	X
(28) Information from reports furnished to state insurance regulatory authorities.	X	X	X	X	X						X			X
(29) through (98) [Reserved]														
(99) Additional Exhibits	X	X	X	X	X	X	X	X	X	X	X	X	X	X
* *		*			*			*			*			*

[3] An exhibit need not be provided about a company if: (1) With respect to such company an election has been made under Forms S–4 or F–4 to provide information about such company at a level prescribed by Forms S–2, S–3, F–2 or F–3 and (2) the form, the level of which has been elected under Forms S–4 or F–4, would not require such company to provide such exhibit if it were registering a primary offering.

* * * * * * * *

[5] Financial Data Schedules shall be filed by electronic filers only. Such schedule shall be filed only when a filing includes annual and/or interim financial statements that have not been previously included in a filing with the Commission. *See* Item 601(c) of Regulation S–K.

(b) * * *

(3)(i) *Articles of incorporation.* The articles of incorporation of the registrant or instruments corresponding thereto as currently in effect and any amendments thereto. Whenever amendments to articles of incorporation are filed, a complete copy of the articles as amended shall be filed. Where it is impracticable for the registrant to file a charter amendment authorizing new securities with the appropriate state authority prior to the effective date of the registration statement registering such securities, the registrant may file as an exhibit to the registration statement the form of amendment to be filed with the state authority; and in such a case, if material changes are made after the copy is filed, the registrant must also file the changed copy.

(ii) *By-laws.* The by-laws of the registrant or instruments corresponding thereto as currently in effect and any amendments thereto. Whenever amendments to the by-laws are filed, a complete copy of the by-laws as amended shall be filed.

* * * * *

(13) *Annual report to security holders, Form 10–Q or 10–QSB, or quarterly report to security holders.* (i) * * *

(ii) Electronic filings. If all, or any portion, of the annual or quarterly report to security holders is incorporated by reference into any electronic filing, all, or such portion of the annual or quarterly report to security holders so incorporated, shall be filed in electronic format as an exhibit to the filing.

* * * * *

(24) *Power of Attorney.* * * * A power of attorney that is filed with the Commission shall relate to a specific filing or an amendment thereto. A power of attorney that confers general authority shall not be filed with the Commission.

(25) *Statement of eligibility of trustee.* (i) * * *

(ii) *Electronic filings.* The requirement to bind separately the statement of eligibility and qualification of each person designated to act as a trustee under the Trust Indenture Act of 1939 from other exhibits shall not apply to statements submitted in electronic format. Rather, such statements shall be submitted as exhibits in the same electronic submission as the subject registration statement to which it relates or an amendment thereto, *Provided that* electronic filers that rely on Trust Indenture Act section 305(b)(2) for determining the eligibility of the trustee under indentures for securities to be issued, offered or sold on a delayed basis by or on behalf of the registrant shall file statements of eligibility as exhibits to a post-effective amendment to the registration statement to which the statements relate.

* * * * *

(27) *Financial data schedule.* The Financial Data Schedule shall be filed only by electronic filers. Applicable requirements are set forth in paragraph (c) of this Item.

* * * * *

(29) through (98) [Reserved]

(99) *Additional Exhibits.* (i) * * *

* * * * *

(iii) If pursuant to section 11(a) of the Securities Act (15 U.S.C. 77k(a)) an issuer makes available to its security holders generally an earnings statement covering a period of at least 12 months beginning after the effective date of the registration statement, and if such earnings statement is submitted to the Commission, it must be filed as an exhibit to the Form 10–Q or the Form 10–K, as appropriate, covering the period in which the earnings statement was released.

(c) *Financial data schedule*—(1) *General.* (i) A Financial Data Schedule shall be submitted only by an electronic filer that is not a foreign private issuer or a foreign government. The schedule shall be submitted in the electronic format prescribed by the EDGAR Filer Manual, and shall set forth the financial specified in the applicable table in the Appendices to this item.

(ii) Subsequent to the date on which a registrant becomes subject to mandated electronic filing, any electronic filing that includes financial statements of the registrant for a recent fiscal year or interim year to date period, or both, for which financial statements have not previously been filed, otherwise than by incorporation by reference, shall include as an exhibit a Financial Data Schedule containing financial information for the updating period or periods.

(iii) The amounts reflected in the Financial Data Schedule shall correspond to or be calculable from amounts reflected in the registrant's financial statements or notes thereto.

(iv) The schedule shall be submitted as an exhibit to the filing(s) to which it relates, but shall not be deemed filed for purposes of section 11 of the Securities Act (15 U.S.C. 77k), section 18 of the Exchange Act (15 U.S.C. 78r), and section 323 of the Trust Indenture Act (15 U.S.C. 77www), or otherwise be subject to the liabilities of such sections, nor shall it be deemed a part of any registration statement to which it relates. It shall, however, be subject to all other liability and anti-fraud provisions of the Acts. See Rule 402 of Regulation S–T (§ 232.402 of this chapter).

(v) A Financial Data Schedule shall be submitted only in electronic format. Where a registrant submits a filing, otherwise required to include a Financial Data Schedule, in paper pursuant to a temporary hardship exemption under Rule 201 of Regulation S–T (§ 232.201 of this chapter), the Financial Data Schedule shall not be included with the paper filing, but shall be included with the required confirming electronic copy.

(vi) A Financial Data Schedule reflecting *pro forma* financial information shall not be filed.

Note: A registrant's failure to furnish a Financial Data Schedule pursuant to this paragraph will not prevent acceptance of the filing for which the schedule is required. However, inasmuch as the schedule may be used by the Commission staff in its review of the filing, processing of the filing may be delayed pending filing of the schedule. Further, registrants that have not filed a required Financial Data Schedule will be ineligible to use Form S–2 (§ 239.12 of this chapter), Form S–3 (§ 239.13 of this chapter) and Form S–8 (§ 239.16b of this chapter). See eligibility requirements of those forms.

(2) *Format and presentation of financial data schedule.* (i) At the option of the registrant, the following legend may be inserted at the beginning of any Financial Data Schedule submitted to the Commission, in the manner prescribed by the EDGAR Filer Manual:

THIS SCHEDULE CONTAINS SUMMARY FINANCIAL INFORMATION EXTRACTED FROM [Identify specific financial statements] AND IS QUALIFIED IN ITS ENTIRETY BY REFERENCE TO SUCH FINANCIAL STATEMENTS

(ii) Items set forth in a Financial Data Schedule may be qualified by referencing a specific footnote to the Financial Data Schedule or cross-referencing notes to the registrant's financial statements.

(iii) If any of the amounts reported in a previously submitted Financial Data Schedule are restated as a result of pooling of interests, an accounting principle change, a reorganization or recapitalization, or correction of an error or other reason, then a schedule, as amended or restated, shall be submitted that sets forth the restated information for each affected period during the latest three fiscal years and interim periods of the latest two fiscal years; except that restated or amended information need not be furnished for any period for

which a Financial Data Schedule was not previously required to be furnished. The document shall specify that the Financial Data Schedule has been restated or amended. A schedule that is filed to correct an error in a previously filed Financial Data Schedule shall be designated as an "Amended Financial Data Schedule." A schedule that is filed as a result of a restatement that is not a correction of an error shall be designated as a "Restated Financial Data Schedule."

(3) *Contents of financial data schedule.* The schedule shall set forth the financial information specified below that is applicable to the registrant. Schedules based on Articles 5, 7 and 9 of Regulation S–X include items that are to be understood as the same information required by the Item in Regulation S–X.

(i) *Article 5 registrants (commercial and industrial companies).* Registrants that prepare financial statements in accordance with Article 5 of Regulation S–X (§ 210.5–01 through § 210.5–04 of this chapter) shall prepare a Financial Data Schedule that contains the Article 5 items listed in Appendix A to this Item.

(ii) *Article 7 registrants (insurance companies).* Registrants that prepare financial statements in accordance with Article 7 of Regulation S–X (§ 210.7–01 through § 210.7–05 of this chapter) shall prepare a Financial Data Schedule that contains the Article 7 financial statement items and the industry guide items (Securities Act Industry Guide 6 (§ 229.801(f) of this chapter) or Exchange Act Industry Guide 4 (§ 229.802(d) of this chapter) listed in Appendix B to this Item.

(iii) *Article 9 registrants (bank holding companies and savings and loan holding companies).* Registrants that prepare their financial statements in accordance with Article 9 of Regulation S–X (§ 210.9–01 through § 210.9–07 of this chapter) and savings and loan holding companies shall prepare a Financial Data Schedule that contains the Article 9 financial statement items and Securities Act Industry Guide 3 (§ 229.801(c) of this chapter) information and Exchange Act Industry Guide 3 (§ 229.802(c) of this chapter) listed in Appendix C to this Item.

(iv) *Broker-dealer and broker-dealer holding companies.* Registrants that are broker-dealers or broker-dealer holding companies may prepare a Financial Data Schedule that contains the items listed in Appendix D to this Item in lieu of a Financial Data Schedule containing the items listed in Appendix A to this Item.

(v) *Public utility companies and public utility holding companies.* Registrants that are public utility companies or public utility holding companies shall prepare a Financial Data Schedule in the form required by Appendix E to this item.

Note: Schedule UT (Appendix E) contains the same requirements found in Exhibit G of Form U5S (§ 259.5s of this chapter).

(vi) *Multi-industry registrants.* A registrant that presents its primary financial statements in a manner in which non-homogeneous lines of business are grouped separately on the face of the primary financial statements and that does not present combined totals for all lines of business may submit separate Financial Data Schedules for each line of business. Where a registrant prepares more than one Financial Data Schedule, a separate schedule of consolidated totals on Schedule CT (Appendix F to this item) shall also be furnished.

APPENDIX A TO ITEM 601(C) OF REGULATION S–K; COMMERCIAL AND INDUSTRIAL COMPANIES—ARTICLE 5 OF REGULATION S–X

Item number	Item description
5–02(1)	Cash and cash items.
5–02(2)	Marketable securities.
5–02(3)(a)(1)	Notes and accounts receivable-trade.
5–02(4)	Allowances for doubtful accounts.
5–02(6)	Inventory.
5–02(9)	Total current assets.
5–02(13)	Property, plant and equipment.
5–02(14)	Accumulated depreciation.
5–02(18)	Total assets.
5–02(21)	Total current liabilities.
5–02(22)	Bonds, mortgages and similar debt.
5–02(28)	Preferred stock-mandatory redemption.
5–02(29)	Preferred stock-no mandatory redemption.
5–02(30)	Common stock.
5–02(31)	Other stockholders' equity.
5–02(32)	Total liabilities and stockholders' equity.
5–03(b)1(a)	Net sales of tangible products.
5–03(b)1	Total revenues.
5–03(b)2(a)	Cost of tangible goods sold.
5–03(b)2	Total costs and expenses applicable to sales and revenues.
5–03(b)3	Other costs and expenses.
5–03(b)5	Provision for doubtful accounts and notes.
5–03(b)(8)	Interest and amortization of debt discount.
5–03(b)(10)	Income before taxes and other items.
5–03(b)(11)	Income tax expense.
5–03(b)(14)	Income/loss continuing operations.
5–03(b)(15)	Discontinued operations.

APPENDIX A TO ITEM 601(C) OF REGULATION S–K; COMMERCIAL AND INDUSTRIAL COMPANIES—ARTICLE 5 OF REGULATION S–X—Continued

Item number	Item description
5–03(b)(17)	Extraordinary items.
5–03(b)(18)	Cumulative effect-changes in accounting principles.
5–03(b)(19)	Net income or loss.
5–03(b)(20)	Earnings per share—primary.
5–03(b)(20)	Earnings per share—fully diluted.

APPENDIX B TO ITEM 601(C) OF REGULATION S–K; INSURANCE COMPANIES—ARTICLE 7 OF REGULATION S–X

Item number	Item description
7–03(1)(a)	Fixed maturities held for sale.
7–03(1)(a)	Fixed maturities held to maturity—carrying value.
7–03(1)(a)	Fixed maturities held to maturity—market value.
7–03(1)(b)	Investment in equity securities.
7–03(1)(c)	Mortgage loans on real estate.
7–03(1)(d)	Investment in real estate.
7–03(1)(h)	Total investments.
7–03(2)	Cash and cash equivalents.
7–03(6)	Reinsurance recoverable on paid losses.
7–03(7)	Deferred policy acquisition costs.
7–03(12)	Total assets.
7–03(13)(a)(1)	Policy liabilities—future benefits, losses, claims.
7–03(13)(a)(2)	Policy liabilities—unearned premiums.
7–03(13)(a)(3)	Policy liabilities—other claims and benefits.
7–03(14)	Other policyholder funds.
7–03(16)	Notes payable, bonds, mortgages and similar debt.
7–03(21)	Preferred stocks—mandatory redemption.
7–03(22)	Preferred stock—not mandatory.
7–03(23)	Common stock.
7–03(24)	Other stockholders' equity.
7–03(25)	Total liabilities and stockholders' equity.
7–04(1)	Premiums.
7–04(2)	Net investment income.
7–04(3)	Realized investment gains and losses.
7–04(4)	Other income.
7–04(5)	Benefits, claims, losses and settlement expenses.
7–04(7)(a)	Underwriting acquisition and insurance expenses—amortization of deferred policy acquisition costs.

APPENDIX B TO ITEM 601(C) OF REGULATION S–K; INSURANCE COMPANIES—ARTICLE 7 OF REGULATION S–X—Continued

Item number	Item description
7–04(7)(b)	Underwriting acquisition and insurance expense—other.
7–04(8)	Income or loss before income taxes.
7–04(9)	Income tax expense.
7–04(12)	Income/loss continuing operations.
7–04(13)	Discontinued operations.
7–04(15)	Extraordinary items.
7–04(16)	Cumulative effect—changes in accounting principles.
7–04(17)	Net income or loss.
7–04(18)	Earnings per share—primary.
7–04(18)	Earnings per share—fully diluted.

SECURITIES ACT INDUSTRY GUIDE 6 AND EXCHANGE ACT INDUSTRY GUIDE 4

Guide number	Item description
2.B(1)(a)	Reserves for unpaid claims—beginning of year.
2.B(1)(b)(i)	Provision for insured events—current year.
2.B(1)(b)(ii)	Provision for insured events—prior years.
2.B(1)(c)(i)	Payments of claims—current years.
2.B(1)(c)(ii)	Payments of claims—prior years.
2.B(1)(e)	Reserves for unpaid claims—end of year.
2.B(2)(d)	Deficiency/redundancy in restated reserve.

APPENDIX C TO ITEM 601(C) OF REGULATION S–K; BANK HOLDING COMPANIES AND SAVINGS AND LOAN HOLDING COMPANIES—ARTICLE 9 OF REGULATION S–X

Item number	Item description
9–03(1)	Cash and due from banks.
9–03(2)	Interest-bearing deposits.
9–03(3)	Federal funds sold—purchased securities for resale.
9–03(4)	Trading account assets.
9–03(6)	Investment and mortgage backed securities held for sale.
9–03(6)	Investment and mortgage backed securities held to maturity—carrying value.
9–03(6)	Investment and mortgage backed securities held to maturity—market value.
9–03(7)	Loans.
9–03(7)(2)	Allowance for losses.
9–03(11)	Total assets.
9–03(12)	Deposits.

APPENDIX C TO ITEM 601(C) OF REGULATION S–K; BANK HOLDING COMPANIES AND SAVINGS AND LOAN HOLDING COMPANIES—ARTICLE 9 OF REGULATION S–X—Continued

Item number	Item description
9–03(13)	Short-term borrowings.
9–03(15)	Other liabilities.
9–03(16)	Long-term debt.
9–03(19)	Preferred stock—mandatory redemption.
9–03(20)	Preferred stock—no mandatory redemption.
9–03(21)	Common stocks.
9–03(22)	Other stockholders' equity.
9–03(23)	Total liabilities and stockholders' equity.
9–04(1)	Interest and fees on loans.
9–04(2)	Interest and dividends on investments.
9–04(4)	Other interest income.
9–04(5)	Total interest income.
9–04(6)	Interest on deposits.
9–04(9)	Total interest expense.
9–04(10)	Net interest income.
9–04(11)	Provision for loan losses.
9–04(13)(h)	Investment securities gains/losses.
9–04(14)	Other expenses.
9–04(15)	Income/loss before income tax.
9–04(17)	Income/loss before extraordinary items.
9–04(18)	Extraordinary items, less tax.
9–04(19)	Cumulative change in accounting principles.
9–04(20)	Net income or loss.
9–04(21)	Earnings per share—primary.
9–04(21)	Earnings per share—fully diluted.

APPENDIX C TO ITEM 601(C) OF REGULATION S–K; BANK HOLDING COMPANIES AND SAVINGS AND LOAN HOLDING COMPANIES—INDUSTRY GUIDE 3

Guide number	Item description
I.B.5	Net yield—interest earning assets—actual.
III.C.1(a)	Loans on non accrual.
III.C.1(b)	Accruing loans past due 90 days or more.
III.C.1(c)	Troubled debt restructuring.
III.C.2	Potential problem loans.
IV.A.1	Allowance for loan loss—beginning of period.
IV.A.2	Total chargeoffs.
IV.A.3	Total recoveries.
IV.A.4	Allowance for loan loss—end of period.
IV.B.1	Loan loss allowance allocated to domestic loans.
IV.B.2	Loan loss allowance allocated to foreign loans.
IV.B.3	Loan loss allowance—unallocated.

APPENDIX D TO ITEM 601(C) OF REGULATION S–K; BROKER-DEALERS AND BROKER-DEALER HOLDING COMPANIES—FINANCIAL DATA SCHEDULE BD

Item number	Item description
101	Cash and cash items.
103	Receivables from brokers and dealers, customers and others.
104	Securities purchased under resale agreements.
105	Securities borrowed.
108	Financial instruments owned.
109	Property, plant and equipment, net of depreciation.
112	Total assets.
201	Short term borrowings including commercial paper.
203	Payable to customers, brokers/dealers (including clearing brokers) and others.
204	Securities sold under agreements to repurchase.
205	Securities loaned.
206	Instruments sold, not yet purchased (at market).
208	Long-term debt.
209	Preferred stock-mandatory redemption.
210	Preferred stock-no mandatory redemption.
211	Common stock.
212	Other stockholders' equity.
213	Total liabilities and stockholders' equity.
301	Revenue from trading activities.
302	Interest and dividends.
303	Commissions.
304	Revenues from investment banking activities.
305	Revenues from asset management and other fee based services.
310	Interest expense.
311	Compensation and employee related expense.
313	Income/loss before income tax.
314	Income/loss before extraordinary items.
315	Extraordinary items, less tax.
316	Cumulative change in accounting principles.
317	Net income or loss.
318	Earnings per share—primary.
319	Earnings per share—fully diluted.

APPENDIX E TO ITEM 601(C) OF REGULATION S–K; PUBLIC UTILITY COMPANIES AND PUBLIC UTILITY HOLDING COMPANIES—FINANCIAL DATA SCHEDULE UT

Item number	Item description
1	Total net utility plant.
2	Other property and investments.
3	Total current assets.
4	Total deferred charges.

APPENDIX E TO ITEM 601(c) OF REGULATION S–K; PUBLIC UTILITY COMPANIES AND PUBLIC UTILITY HOLDING COMPANIES—FINANCIAL DATA SCHEDULE UT—Continued

Item number	Item description
5	Balancing amount for total assets.
6	Total assets.
7	Common stock.
8	Capital surplus, paid in.
9	Retained earnings.
10	Total common stockholders equity.
11	Preferred stock subject to mandatory redemption.
12	Preferred stock not subject to mandatory redemption.
13	Long term debt, net.
14	Short term notes.
15	Notes payable.
16	Commercial paper.
17	Long term debt—current portion.
18	Preferred stock—current portion.
19	Obligations under capital leases.
20	Obligations under capital leases—current portion.
21	Balancing amount for capitalization and liabilities.
22	Total capitalization and liabilities.
23	Gross operating revenue.
24	Federal and state income taxes expense.
25	Other operating expenses.
26	Total operating expenses.
27	Operating income (loss).
28	Other income (loss), net.
29	Income before interest charges.
30	Total interest charges.
31	Net income.
32	Preferred stock dividends.
33	Earnings available for common stock.
34	Common stock dividends.
35	Total annual interest charges on all bonds.
36	Cash flow from operations.
37	Earnings per share—primary.
38	Earnings per share—fully diluted.

APPENDIX F TO ITEM 601(c) OF REGULATION S–K CONSOLIDATED TOTALS FOR REGISTRANTS FILING MULTIPLE FINANCIAL DATA SCHEDULES—FINANCIAL DATA SCHEDULE CT

Item number	Item description
5–02(18)	Total assets.
5–02(28)	Preferred stock-mandatory redemption.
5–02(29)	Preferred stock-no mandatory redemption.
5–02(30)	Common stock.
5–02(31)	Other stockholders' equity.

APPENDIX F TO ITEM 601(c) OF REGULATION S–K CONSOLIDATED TOTALS FOR REGISTRANTS FILING MULTIPLE FINANCIAL DATA SCHEDULES—FINANCIAL DATA SCHEDULE CT—Continued

Item number	Item description
5–02(32)	Total liabilities and stockholders' equity.
5–03(b)1	Total revenues.
5–03(b)(11)	Income tax expense.
5–03(b)(14)	Income/loss continuing operations.
5–03(b)(15)	Discontinued operations.
5–03(b)(17)	Extraordinary items.
5–03(b)(18)	Cumulative effect—changes in accounting principles.
5–03(b)(19)	Net income or loss.
5–03(b)(20)	Earnings per share—primary.
5–03(b)(20)	Earnings per share—fully diluted.

PART 230—GENERAL RULES AND REGULATIONS, SECURITIES ACT OF 1933

19. The authority citation for Part 230 continues to read in part as follows:

Authority: 15 U.S.C. 77b, 77f, 77g, 77h, 77j, 77s, 77sss, 78c, 78*l*, 78m, 78n, 78o, 78w, 78*ll*(d), 79t, 80a-8, 80a-29, 80a-30, and 80a-37, unless otherwise noted.

* * * * *

20. The authority citations following §§ 230.405, 230.406 and 230.418 are removed.

21. A heading is added to precede the text of part 230 (General Rules and Regulations, Securities Act of 1933) to read as follows:

ATTENTION ELECTRONIC FILERS

THIS REGULATION SHOULD BE READ IN CONJUNCTION WITH REGULATION S–T (PART 232 OF THIS CHAPTER), WHICH GOVERNS THE PREPARATION AND SUBMISSION OF DOCUMENTS IN ELECTRONIC FORMAT. MANY PROVISIONS RELATING TO THE PREPARATION AND SUBMISSION OF DOCUMENTS IN PAPER FORMAT CONTAINED IN THIS REGULATION ARE SUPERSEDED BY THE PROVISIONS OF REGULATION S–T FOR DOCUMENTS REQUIRED TO BE FILED IN ELECTRONIC FORMAT

22. By amending § 230.100 by adding paragraphs (a)(6) and (a)(7) to read as follows:

§ 230.100 Definition of terms used in the rules and regulations.

(a) * * *

(6) The term "electronic filer" means a person or an entity that submits filings electronically pursuant to Rules 101, 901, 902 or 903 of Regulation S–T (§§ 232.101, 232.901, 232.902 or 232.903 of this chapter, respectively).

(7) The term "electronic filing" means a document under the federal securities laws that is transmitted or delivered to the Commission in electronic format.

* * * * *

23. By revising § 230.110 to read as follows:

§ 230.110 Business hours of the Commission.

(a) *General.* The principal office of the Commission, at 450 Fifth Street, NW., Washington, DC 20549, is open each day, except Saturdays, Sundays, and federal holidays, from 9 a.m. to 5:30 p.m., Eastern Standard Time or Eastern Daylight Saving Time, whichever is currently in effect, *provided that* hours for the filing of documents pursuant to the Act or the rules and regulations thereunder are as set forth in paragraphs (b) and (c) of this section.

(b) *Submissions made in paper or on magnetic tape or diskette.* Paper documents filed with or otherwise furnished to the Commission, as well as electronic filings and submissions on magnetic tape or diskette under cover of Form ET (§§ 239.62, 249.445, 259.601, 269.6 and 274.401 of this chapter), may be submitted to the Commission each day, except Saturdays, Sundays and federal holidays, from 8 a.m. to 5:30 p.m., Eastern Standard Time or Eastern Daylight Saving Time, whichever is currently in effect.

(c) *Filings by direct transmission.* Filings made by direct transmission may be submitted to the Commission each day, except Saturdays, Sundays and federal holidays, from 8 a.m. to 10 p.m., Eastern Standard Time or Eastern Daylight Saving Time, whichever is currently in effect.

24. By amending § 230.158 by adding paragraph (d) to read as follows:

§ 230.158 Definitions of certain terms in the last paragraph of section 11(a).

* * * * *

(d) If an earnings statement was made available by "other methods" than those specified in paragraphs (a) and (b) of this section, the earnings statement must be filed as exhibit 99 to the next periodic report required by section 13 or 15(d) of the Exchange Act covering the period in which the earnings statement was released.

25. A heading is added to precede § 230.400 through § 230.494 (Regulation C), to read as follows:

ATTENTION ELECTRONIC FILERS

THIS REGULATION SHOULD BE READ IN CONJUNCTION WITH REGULATION S–T (PART 232 OF THIS CHAPTER), WHICH GOVERNS THE PREPARATION AND SUBMISSION OF DOCUMENTS IN ELECTRONIC FORMAT. MANY PROVISIONS RELATING TO THE PREPARATION AND SUBMISSION OF DOCUMENTS IN PAPER FORMAT CONTAINED IN THIS REGULATION ARE SUPERSEDED BY THE PROVISIONS OF REGULATION S–T FOR DOCUMENTS REQUIRED TO BE FILED IN ELECTRONIC FORMAT.

26. By amending § 230.405 by adding definitions of "Electronic filer" and "Electronic filing" between the definitions of "Dividend or interest reinvestment plan" and "Employee," and a definition of "Graphic communications" between the definitions of "Foreign private issuer" and "Majority-owned subsidiary," to read as follows:

§ 230.405 Definition of terms.

* * * * *

Electronic filer. The term *electronic filer* means a person or an entity that submits filings electronically pursuant to Rules 101, 901, 902 or 903 of Regulation S–T (§§ 232.101, 232.901, 232.902 or 232.903 of this chapter, respectively).

Electronic filing. The term *electronic filing* means a document under the federal securities laws that is transmitted or delivered to the Commission in electronic format.

* * * * *

Graphic communications. The term *graphic communications*, which appears in the definition of "write, written" in Section 2(9) of the Securities Act, shall include magnetic impulses or other forms of computer data compilation.

* * * * *

27. By amending § 230.406 by adding paragraph (j) to read as follows:

§ 230.406 Confidential treatment of information filed with the Commission.

* * * * *

(j) *Electronic filings.* Confidential treatment requests shall be submitted in paper format only, whether or not the filer is an electronic filer.

28. By amending § 230.418 by removing the word "and" at the end of paragraph (b)(2), replacing the period at the end of paragraph (b)(3) with "; and", and adding paragraph (b)(4), to read as follows:

§ 230.418 Supplemental information.

* * * * *

(b) * * *

(4) The information was not filed in electronic format.

29. By removing § 230.499.

30. By adding Part 232 to read as follows:

PART 232—REGULATION S–T—GENERAL RULES AND REGULATIONS FOR ELECTRONIC FILINGS

General

Sec.

232.10 Application of part 232.
232.11 Definitions of terms used in part 232.
232.12 Business hours of the Commission.
232.13 Date of filing; adjustment of filing date.

Electronic Filing Requirements

232.101 Mandated electronic submissions and exceptions.
232.102 Exhibits.
232.103 Liability for transmission errors or omissions in documents filed via EDGAR.

Hardship Exemptions

232.201 Temporary hardship exemption.
232.202 Continuing hardship exemption.

Preparation of Electronic Submissions

232.301 EDGAR Filer Manual.
232.302 Signatures.
232.303 Incorporation by reference.
232.304 Graphic and image material.
232.305 Number of characters per line; tabular and columnar information.
232.306 Foreign language documents and symbols.
232.307 Bold face type; red ink.
232.308 Type size and font; legibility.
232.309 Paper size; binding; sequential numbering; number of copies.
232.310 Marking changed material.
232.311 Documents filed in paper under cover of Form SE.

Financial Data Schedule

232.401 Financial Data Schedule.
232.402 Liability for Financial Data Schedule.

EDGAR Functions

232.501 Modular submissions and segmented filings.
232.600—232.899 [Reserved]

Transition to Electronic Filing

232.901 Division of Corporation Finance EDGAR transition.
232.902 Division of Investment Management EDGAR transition.
232.903 Division of Investment Management electronic submissions during transition.

Authority: 15 U.S.C. 77f, 77g, 77h, 77j, 77s(a), 77sss(a), 78c(b), 78*l*, 78m, 78n, 78o(d), 78w(a), 78*ll*(d), 79t(a), 80a–8, 80a–29, 80a–30 and 80a–37.

General

§ 232.10 Application of part 232.

(a) This part, in conjunction with the EDGAR Filer Manual and the electronic filing provisions of applicable rules, regulations and forms, shall govern the electronic submission of documents filed or otherwise submitted to the Commission and shall be controlling for an electronic format document in the manner and respects provided in this part.

(b) A Form ID (§§ 239.63, 249.446, 259.602, 269.7 and 274.402 of this chapter), the uniform application for access codes to file on EDGAR, shall be filed by each registrant, third party, or agent prior to becoming subject to mandated electronic filing.

Note: It is strongly urged that Forms ID be submitted to the Commission between three and six months prior to becoming subject to mandated electronic filing.

§ 232.11 Definition of terms used in part 232.

Unless otherwise specifically provided, the terms used in Regulation S–T (part 232 of this chapter) have the same meanings as in the federal securities laws and the rules, regulations and forms promulgated thereunder. In addition, the following definitions of terms apply specifically to electronic format documents and shall apply wherever they appear in laws, rules, regulations and forms governing such documents, unless the context otherwise specifies:

(a) *Business development company.* The term *business development company* has the meaning set forth in section 2(a)(48) of the Investment Company Act.

(b) *Direct transmission.* The term *direct transmission* means the transmission of one or more electronic submissions via a telephonic communication session.

(c) *EDGAR.* The term *EDGAR* (Electronic Data Gathering, Analysis, and Retrieval) means the computer system for the receipt, acceptance, review and dissemination of documents submitted in electronic format.

(d) *EDGAR Filer Manual.* The term *EDGAR Filer Manual* means the current version of the manual prepared by the Commission setting out the technical format requirements for an electronic submission.

Note: See Rule 301 of Regulation S–T (§ 232.301).

(e) *Electronic filer.* The term *electronic filer* means a person or an entity that submits filings electronically pursuant to Rules 101, 901, 902 or 903 of Regulation S–T (§§ 232.101, 232.901, 232.902 or 232.903, respectively).

(f) *Electronic filing.* The term *electronic filing* means a document filed under the federal securities laws that is transmitted or delivered to the Commission in electronic format

(g) *Electronic format.* The term *electronic format* means the computerized format of a document prepared in accordance with the EDGAR Filer Manual.

(h) *Electronic submission.* The term *electronic submission* means any document, such as a filing, correspondence, or modular submission, or any discrete set of documents, transmitted or delivered to the Commission in electronic format.

(i) *Exchange Act.* The term *Exchange Act* means the Securities Exchange Act of 1934.

(j) *Header information.* The term *header information* means information designated by the EDGAR Filer Manual to precede the text of each electronic submission and document submitted therewith via EDGAR that identifies characteristics of the submission and documents in order to facilitate electronic processing by the EDGAR system.

(k) *Investment Company Act.* The term *Investment Company Act* means the Investment Company Act of 1940.

(l) *Modular submission.* The term *modular submission* means an electronic submission that contains one or more documents, or portions of a document, submitted for storage in the non-public EDGAR data storage area for purposes of subsequent inclusion in one or more electronic filings pursuant to Rule 501(a) of Regulation S–T (§ 232.501(a)).

(m) *Official filing.* The term *official filing* means a microfiche copy, prepared in compliance with the Commission's administrative regulations and other requirements, of a registration statement, report or other document filed under the federal securities laws, regardless of filing medium and exclusive of header information, tags and any other technical information required in an electronic filing.

(n) *Original.* The term *original*, when used or implied in the securities laws, rules, regulations or forms, includes the writing itself or any counterpart intended to have the same effect by a person executing or issuing it. If data are stored in a computer or similar device, any printout or other output readable by sight, shown to reflect the data accurately, is an original.

(o) *Paper format.* The term *paper format* means a paper document.

(p) *Phase-in date.* The term *phase-in date* means the date established by the Commission on and after which a registrant is required to submit filings electronically pursuant to Rule 101 of Regulation S–T (§ 232.101).

(q) *Public Utility Act.* The term *Public Utility Act* means the Public Utility Holding Company Act of 1935.

(r) *Registrant.* The term *registrant* means an issuer of securities for which a Securities Act registration statement is required to be filed and/or an issuer of securities with respect to which an Exchange Act registration statement or report is required to be filed and/or an investment company required to file an Investment Company Act registration statement or report.

(s) *Securities Act.* The term *Securities Act* means the Securities Act of 1933.

(t) *Segmented Filing.* The term *segmented filing* means an electronic format document assembled from segments previously submitted to the non-public EDGAR data storage for one-time inclusion in an electronic filing pursuant to Rule 501(b) of Regulation S–T (§ 232.501(b)).

(u) *Tag.* The term *tag* means an identifier that highlights specific information to EDGAR that is in the format required by the EDGAR Filer Manual.

(v) *Third party filer.* The term *third party filer* means any person or entity that files documents with the Commission with respect to another entity.

(w) *Trust Indenture Act.* The term *Trust Indenture Act* means the Trust Indenture Act of 1939.

§ 232.12 Business hours of the Commission.

(a) *General.* The principal office of the Commission, at 450 Fifth Street, NW., Washington, DC 20549, is open each day, except Saturdays, Sundays, and federal holidays, from 9 a.m. to 5:30 p.m., Eastern Standard Time or Eastern Daylight Saving Time, whichever is currently in effect, *provided that* hours for the filing of documents pursuant to the Act or the rules and regulations thereunder are as set forth in paragraphs (b) and (c) of this section.

(b) *Submissions made in paper or on magnetic tape or diskette.* Paper documents filed with or otherwise furnished to the Commission, as well as electronic filings and submissions on magnetic tape or diskette under cover of Form ET (§§ 239.62, 249.445, 259.601, 269.6 and 274.401 of this chapter), may be submitted to the Commission each day, except Saturdays, Sundays and federal holidays, from 8 a.m. to 5:30 p.m., Eastern Standard Time or Eastern Daylight Saving Time, whichever is currently in effect.

(c) *Submissions by Direct Transmission.* Electronic filings and other documents may be submitted by direct transmission to the Commission each day, except Saturdays, Sundays and federal holidays, from 8 a.m. to 10 p.m., Eastern Standard Time or Eastern Daylight Saving Time, whichever is currently in effect.

§ 232.13 Date of filing; adjustment of filing date.

(a) *General.* (1) Except as provided in paragraph (b) of this section, the business day on which a filing is received by the Commission shall be the date of filing thereof, if:

(i) All requirements of the Acts and rules applicable to such filing have been complied with;

(ii) The filing conforms to the applicable technical standards regarding electronic format in the EDGAR Filer Manual; and

(iii) With respect to Securities Act filings, the required fee payment has been confirmed, *provided that* the failure to pay an insignificant amount of the fee at the time of the filing, as a result of a *bona fide* error, shall not affect the date of filing.

(2) If the conditions of paragraph (a)(1) of this section are otherwise satisfied, all filings submitted by direct transmission commencing on or before 5:30 p.m. Eastern Standard Time or Eastern Daylight Saving Time, whichever is currently in effect, shall be deemed filed on the same business day, and all filings submitted by direct transmission commencing after 5:30 p.m. Eastern Standard Time or Eastern Daylight Saving Time, whichever is currently in effect, shall be deemed filed as of the next business day.

Note: Electronic filings that have an automatic or immediate effective date must be deemed filed, as provided in paragraph (a) of this section, before any waiting period for automatic effectiveness commences or before the filing becomes immediately effective, whichever applies.

(b) *Adjustment of the filing date.* If an electronic filer in good faith attempts to file a document with the Commission in a timely manner but the filing is delayed due to technical difficulties beyond the electronic filer's control, the electronic filer may request an adjustment of the filing date of such document. The Commission, or the staff acting pursuant to delegated authority, may grant the request if it appears that such adjustment is appropriate and consistent with the public interest and the protection of investors.

(c) *Payment of fees.* Fees required with respect to a filing that is submitted electronically shall be paid in accordance with the procedures set forth in Instructions for Filing Fees—Rule 3a of the Commission's Informal

and Other Procedures (§ 202.3a of this chapter).

Note. All filing fees paid by electronic filers must be submitted to the lockbox depository, as provided in Rule 3a, including those pertaining to documents filed in paper pursuant to a hardship exemption.

Electronic Filing Requirements

§ 232.101 Mandated electronic submissions and exceptions.

(a) *Mandated electronic submissions.* (1) The following filings, including any related correspondence and supplemental information, except as otherwise provided, shall be submitted in electronic format:

(i) Registration statements filed with the Commission pursuant to the Securities Act (15 U.S.C. 77a, *et seq.*) or Sections 12(b) or 12(g) of the Exchange Act (15 U.S.C. 781(b) or (g));

(ii) Statements and applications filed with the Commission pursuant to the Trust Indenture Act (15 U.S.C. 77aaa, *et seq.*), other than applications for exemptive relief filed pursuant to Section 304(c) (15 U.S.C. 77ddd(c)) on Form T–4 (§ 269.4 of this chapter) and Section 310(b)(1)(ii) (15 U.S.C. 77jjj(b)(1)(ii)) of that Act;

(iii) Statements, reports and schedules filed with the Commission pursuant to Sections 13, 14, or 15(d) of the Exchange Act (15 U.S.C. 78m, n, and *o*(d)), *provided that* if a registrant's first mandated electronic filing would be an annual report on Form 10–K (§ 249.310 of this chapter) or Form 10–KSB (§ 249.310b of this chapter) such annual report may, at the option of the registrant, be submitted in paper format;

(iv) Documents filed with the Commission pursuant to Sections 8, 17, 20, and 30 of the Investment Company Act (15 U.S.C. 80a–8, 80a–17, 80a–20, and 80a–29); *provided, however,* that in no event shall any submissions under Section 6(c) of the Act or documents related to applications for exemptive relief under any section of the Act be made in electronic format; and

(v) Documents filed with the Commission pursuant to the Public Utility Act (15 U.S.C. 79a *et seq.*).

(2) The following amendments to filings, including any related correspondence and supplemental information except as otherwise provided, shall be submitted as follows:

(i) Any amendment to a filing by or relating to a registrant required to file electronically, including any amendment to a paper filing, shall be submitted in electronic format;

(ii) The first electronic amendment to a paper format Schedule 13D (§ 240.13d–101 of this chapter) or Schedule 13G (§ 240.13d–102 of this chapter) shall restate the entire text of the Schedule 13D or 13G (§ 240.13d–101 or § 240.13d–102 of this chapter), but previously filed paper exhibits to such Schedules are not required to be restated electronically. See Rule 102 (§ 232.102) regarding amendments to exhibits previously filed in paper format.

(3) Supplemental information shall be submitted in electronic format except as provided in paragraph (c)(2) of this section. The information shall be stored in the non-public EDGAR data storage area as correspondence. Supplemental information that is submitted in electronic format shall not be returned.

Note: Failure to submit a required electronic filing pursuant to this paragraph (a), as well as any required confirming electronic copy of a paper filing made in reliance on a hardship exemption, as provided in Rules 201 and 202 of Regulation S–T (§§ 232.201 and 232.202), will result in ineligibility to use Forms S–2, S–3, S–8, F–2 and F–3 (see §§ 239.12, 239.13, 239.16b, 239.32 and 239.33 of this chapter, respectively), restrict incorporation by reference of the document submitted in paper (see Rule 303 of Regulation S–T (§ 232.303)), or toll certain time periods associated with tender offers (see Rule 13e–4(f)(12) (§ 240.13e–4(f)(12) of this chapter) and Rule 14e–1(e) (§ 240.14e–1(e) of this chapter)).

(b) *Permitted electronic submissions.* The following documents may be submitted to the Commission in electronic format, at the option of the electronic filer:

(1) Annual Reports to Security Holders furnished for the information of the Commission pursuant to Rule 14a–3(c) (§ 240.14a–3(c) of this chapter) and Rule 14c–3(b) (§ 240.14c–3(b) of this chapter);

(2) Notices of exempt solicitation furnished to the Commission pursuant to Rule 14a–6(g) (§ 240.14a–6(g) of this chapter).

(c) *Documents to be filed in paper only.* The following shall not be submitted in electronic format:

(1)(i) Confidential treatment requests and the information with respect to which confidential treatment is requested;

(ii) Preliminary proxy materials and information statements with respect to a matter specified in Item 14 of Schedule 14A (§ 240.14a–101 of this chapter) for which confidential treatment has been requested in the manner prescribed by Rule 14a–6(e)(2) (§ 240.14a–6(e)(2) of this chapter) or Rule 14c–5(d)(2) (§ 240.14c–5(d)(2) of this chapter);

(2) Supplemental information, if the submitter requests that the information be returned after staff review and/or the submitter requests that the information be protected from public disclosure under the Freedom of Information Act (5 U.S.C. 552) pursuant to a request for confidential treatment under Rule 83 (§ 200.83 of this chapter);

(3) Shareholder proposals submitted pursuant to Rule 14a–8 (240.14a–8 of this chapter);

(4) No-action and interpretive letter requests (§ 200.81 of this chapter and 15 U.S.C. 78*l*(h));

(5) Form SR (§ 239.61 of this chapter);

(6) Applications for exemptive relief filed pursuant to Sections 304(d), 310(b) and 310(b)(1)(ii) of the Trust Indenture Act and applications under Section 304(c) of that Act on Form T–4;

(7) Forms 3, 4 and 5 (§§ 249.103, 249.104 and 249.105 of this chapter);

(8) Filings made with the Commission's Regional Offices;

(9) Filings relating to offerings exempt from registration under the Securities Act of 1933, including filings made pursuant to Regulation A (§§ 230.251–230.264 of this chapter), Regulation B (§§ 230.300–230.346 of this chapter), Regulation D (§§ 230.501–230.508 of this chapter), Regulation E (§§ 230.601–230.610a of this chapter) and Regulation F (§§ 230.651–230.656 of this chapter), as well as filings on Form 144 (§ 239.144 of this chapter);

(10) Promotional and Sales Material submitted pursuant to Securities Act Industry Guide 5 (§ 229.801(e) of this chapter);

(11) Documents and symbols in a foreign language (see Rule 306 of Regulation S–T (§ 232.306));

(12) Exchange Act filings submitted to the Division of Market Regulation;

(13) Documents relating to investigations and litigation submitted pursuant to the Rules of Practice (§§ 201.1–201.29 of this chapter);

(14) Submissions under Section 6(c) of the Investment Company Act or documents related to applications for exemptive relief under any section of the Investment Company Act;

(15) Annual Reports to Security Holders furnished by Public Utility Holding Companies under Exhibit A to Form U5S (§ 259.5s of this chapter) or under rule 29 (§ 250.29 of this chapter);

(16) Reports to State Commissions, if furnished by Public Utility Holding Companies under Exhibit E to Form U5S (§ 259.5s of this chapter); and

(17) Maps furnished by Public Utility Holding Companies under Exhibits E to Forms U5B and U–1 (§§ 259.5b and 259.101 of this chapter).

§ 232.102 Exhibits.

(a) Exhibits to an electronic filing shall be filed in electronic format, absent a hardship exemption, unless the exhibits previously had been filed in

paper. Exhibits to an electronic filing that have been filed previously in paper may, but shall not be required to be, restated in electronic format.

(b) Amendments to all exhibits shall be filed in electronic format, absent a hardship exemption.

(c) Notwithstanding any other provision of this section, an electronic filer shall, upon amendment, restate in electronic format its articles of incorporation, by-laws or investment advisory agreement (in the case of a registered investment company or a business development company).

(d) Each electronic filing requiring exhibits shall contain an exhibit index, which should immediately precede the exhibits filed with the document. The index shall list each exhibit filed. Whenever an exhibit is filed in paper pursuant to a temporary or continuing hardship exemption, the letter "P" shall be placed next to the listed exhibit in the exhibit index to reflect that the exhibit was filed in paper pursuant to such exemption. Whenever an electronic confirming copy of an exhibit is filed pursuant to a temporary hardship exemption, the electronic filer shall place the designation "CE" next to the listed exhibit in the exhibit index.

(e) Notwithstanding the provisions of paragraphs (a) through (d) of this section, after the date which is three years following a registrant's phase-in date, any incorporation by reference by a registered investment company or a business development company shall relate only to documents which have been filed in electronic format, unless filed in paper pursuant to a hardship exemption (§§ 232.201 and 232.202).

(f) Persons submitting filings electronically under the Public Utility Act shall not be subject to paragraph (c) of this section.

§ 232.103 Liability for transmission errors or omissions in documents filed via EDGAR.

An electronic filer shall not be subject to the liability and anti-fraud provisions of the federal securities laws with respect to an error or omission in an electronic filing resulting solely from electronic transmission errors beyond the control of the filer, whether transmission is by magnetic tape, diskette, or direct transmission, where the error or omission is corrected by the filing of an amendment in electronic format as soon as reasonably practicable after the electronic filer becomes aware of the error or omission.

Hardship Exemptions

§ 232.201 Temporary hardship exemption.

(a) If an electronic filer experiences unanticipated technical difficulties preventing the timely preparation and submission of an electronic filing, the electronic filer may file the subject filing, under cover of Form TH (§§ 239.65, 249.447, 259.604, 269.10 and 274.404 of this chapter), in paper format no later than one business day after the date on which the filing was to be made.

(1) A microfiche copy of the paper format document shall be the official filing of the registrant for purposes of the federal securities laws.

(2) The following legend shall be set forth in capital letters on the cover page of the paper format document:

IN ACCORDANCE WITH RULE 201 OF REGULATION S–T, THIS (SPECIFY DOCUMENT) IS BEING FILED IN PAPER PURSUANT TO A TEMPORARY HARDSHIP EXEMPTION

(3) Signatures to the paper format document may be in typed form rather than manual format. See Rule 302 of Regulation S–T (§ 232.302). All other requirements relating to paper format filings shall be satisfied.

(4) If the exemption pertains to a document filed pursuant to section 13(a) or 15(d) of the Exchange Act (15 U.S.C. 78m and 78o(d)) or section 30 of the Investment Company Act and the paper format document is filed in the manner specified in paragraph (a) of this section, the filing shall be deemed to have been filed by its required due date.

Notes: 1. Where a temporary hardship exemption relates to an exhibit only, the paper format exhibit shall be filed under cover of Form SE (§§ 239.64, 249.444, 259.603, 269.8, and 274.403 of this chapter).

2. Filers unable to submit a report within a prescribed time period because of electronic difficulties shall comply with the provisions of this section and shall not use Form 12b–25 (§ 249.322 of this chapter) as a notification of late filing.

(b) An electronic format copy of the filed paper format document shall be submitted to the Commission within six business days of filing the paper format document. The electronic format version shall contain the following statement in capital letters at the top of the first page of the document:

THIS DOCUMENT IS A COPY OF THE (SPECIFY DOCUMENT) FILED ON (DATE) PURSUANT TO A RULE 201 TEMPORARY HARDSHIP EXEMPTION

Note: Failure to submit the confirming electronic copy of a paper filing made in reliance on the temporary hardship exemption, as required in paragraph (b) of this section, will result in ineligibility to use Forms S–2, S–3, S–8, F–2 and F–3 (*see* §§ 239.12, 239.13, 239.16b, 239.32 and 239.33 of this section, respectively), restrict incorporation by reference of the document submitted in paper (*see* Rule 303 of Regulation S–T (§ 232.303)), and toll certain time periods associated with tender offers (*see* Rule 13e–4(f)(12) (§ 240.13e–4(f)(12) of this chapter) and Rule 14e–1(e) (§ 240.14e–1(e) of this chapter).

§ 232.202 Continuing hardship exemption.

(a) An electronic filer may apply in writing for a continuing hardship exemption if all or part of a filing or group of filings otherwise to be filed in electronic format cannot be so filed without undue burden or expense. Such written application shall be made at least ten business days prior to the required due date of the filing(s) or the proposed filing date, as appropriate, or within such shorter period as may be permitted. The written application shall contain the information set forth in paragraph (b) of this section.

(1) The application shall not be deemed granted until the applicant is notified by the Commission or the staff.

(2) If the Commission, or the staff acting pursuant to delegated authority, denies the application for a continuing hardship exemption, the electronic filer shall file the required document in electronic format on the required due date or the proposed filing date or such other date as may be permitted.

(3) If the Commission, or the staff acting pursuant to delegated authority, determines that the grant of the exemption is appropriate and consistent with the public interest and the protection of investors and so notifies the applicant, the electronic filer shall follow the procedures set forth in paragraph (c) of this section.

(b) The request for the continuing hardship exemption shall include, but not be limited to, the following:

(1) The reason(s) that the necessary hardware and software is not available without unreasonable burden and expense;

(2) The burden and expense involved to employ alternative means to make the electronic submission; and/or

(3) The reasons for not submitting electronically the document or group of documents, as well as justification for the requested time period.

(c) If the request is granted, the electronic filer shall submit the document or group of documents for which the continuing hardship exemption is granted in paper format on the required due date specified in the applicable form, rule or regulation, or the proposed filing date, as appropriate. The following legend shall be placed in

capital letters at the top of the cover page of the paper format document(s):

IN ACCORDANCE WITH RULE 202 OF REGULATION S–T, THIS (SPECIFY DOCUMENT) IS BEING FILED IN PAPER PURSUANT TO A CONTINUING HARDSHIP EXEMPTION

(d) If a continuing hardship exemption is granted for a limited time period, the grant may be conditioned upon the filing of the document or group of documents that is the subject of the exemption in electronic format upon the expiration of the period for which the exemption is granted.

Note: Where a continuing hardship exemption is granted with respect to an exhibit only, the paper format exhibit shall be filed under cover of Form SE (§§ 239.64, 249.444, 259.603, 269.8 and 274.403 of this chapter).

Preparation of Electronic Submissions

§ 232.301 EDGAR Filer Manual.

Electronic filings shall be prepared in the manner prescribed by the EDGAR Filer Manual, a manual promulgated by the Commission that sets out the technical formatting requirements for electronic submissions. Compliance with the requirements found therein is essential to the timely receipt and acceptance of documents filed with or otherwise submitted to the Commission in electronic format. The EDGAR Filer Manual and notices of amendments thereto are published in the **Federal Register**. Paper copies of the EDGAR Filer Manual also may be obtained at the following address: Public Reference Room, U.S. Securities and Exchange Commission, Mail Stop 1–2, 450 5th Street, NW., Washington, DC 20549. Electronic format copies are available through the EDGAR electronic bulletin board.

§ 232.302 Signatures.

(a) Signatures to or within any electronic submission shall be in typed form rather than manual format. When used in connection with an electronic filing, the term "signature" means an electronic entry in the form of a magnetic impulse or other form of computer data compilation of any letter or series of letters comprising a name, executed, adopted or authorized as a signature.

(b) A manually signed signature page or other document authenticating, acknowledging or otherwise adopting the signatures that appear in typed form within an electronic filing shall be executed before or at the time the electronic filing is made and shall be retained by the filer for a period of five years. Upon request, an electronic filer shall furnish to the Commission or its staff a copy of any or all documents retained pursuant to this section.

§ 232.303 Incorporation by reference.

(a) The following documents shall not be incorporated by reference into an electronic filing:

(1) Any document filed in paper in violation of mandated electronic filing requirements;

(2) Any document filed in paper pursuant to a temporary hardship exemption for which a required confirming electronic copy has not been submitted.

(b) If any portion of the annual or quarterly report to security holders is incorporated by reference into any electronic filing, such portion of the annual or quarterly report to security holders shall be filed in electronic format as an exhibit to the filing, as required by Item 601(b)(13) of Regulation S–K (§ 229.601(b)(13) of this chapter) and Item 601(b)(13) of Regulation S–B (§ 228.601(b)(13) of this chapter).

§ 232.304 Graphic and image material.

(a) Where a paper format version of a document includes graphic or image material, an appendix to the electronic format document shall list all such graphic and image information and provide a fair and accurate narrative description of such information. If, however, the substantive information conveyed by the graphic and image information presented in the paper format document is described narratively in the body of the electronic format document, the appendix to the document listing the graphic and image information shall contain only a cross-reference to the narrative discussion. Differences between the electronic and paper format copies of the document such as pagination, color, type size or style, or corporate logo need not be described.

(b)(1) The graphic and image material in the paper format version of the document shall be deemed part of the filing and subject to the liability and anti-fraud provisions of the federal securities laws.

(2) Narrative descriptions of graphic and image material appearing in an electronic filing or appendix thereto also shall be deemed part of the filing. However, to the extent such descriptions represent a good faith effort to fairly and accurately describe omitted graphic and image material, they shall not be subject to the liability and anti-fraud provisions of the federal securities laws.

(c) An electronic filer shall maintain a file of each paper document containing graphic and image material for five years after the filing date of each document or the date appearing on each document, whichever is later. Upon request, an electronic filer shall furnish to the Commission or its staff a copy of any or all of the documents contained in the file.

(d) The performance graph that is to appear in registrant proxy and information statements relating to annual meetings of security holders (or special meetings or written consents in lieu of such meetings) at which directors will be elected, as required by Item 402(*l*) of Regulation S–K (§ 229.402(*l*) of this chapter), shall be furnished to the Commission in connection with an electronic filing in either of the following ways:

(1) submit a paper copy of the performance graph under cover of Form SE (§§ 239.64, 249.444, 259.603, 269.8 and 274.403 of this chapter); or

(2) describe and interpret the data in tabular or chart form within the electronic filing, as explained in the EDGAR Filer Manual, and submit supplementally a paper copy of the performance graph to the electronic filer's Branch Chief in the Division of Corporation Finance.

§ 232.305 Number of characters per line; tabular and columnar information.

The narrative portion of a document shall not exceed 80 characters per line, including blank spaces, and shall not be presented in multi-column newspaper format. Non-narrative information (*e.g.*, financial statements) may be presented in tabular or columnar format and may exceed 80 positions only if it is tagged as specified in the EDGAR Filer Manual. In no event shall information presented in tabular or columnar format exceed 132 positions wide.

§ 232.306 Foreign language documents and symbols.

(a) Foreign language documents shall not be filed with the Commission in electronic format. A fair and accurate English translation of any required document shall be filed. A written representation to that effect shall be included in the English translation document and the representation shall be signed by a designated officer in the manner set forth in Rule 302 of Regulation S–T (§ 232.302). Upon request, any foreign language document otherwise required to be filed shall be provided to the Commission or the staff.

Note: With respect to submission of an electronic filer's latest annual budget required to be filed as Exhibit C in Forms 10

(§ 249.218 of this chapter) and 18–K (§ 249.318 of this chapter), for foreign governments and political subdivisions thereof, if an English version of the such filer's last annual budget as presented to its legislative body has been prepared, it shall be filed electronically. If no such version has been prepared, the budget need not be filed, but shall be provided to the Commission upon request.

(b) Foreign currency denominations shall be expressed in words or letters in the English language rather than representative symbols.

§ 232.307 Bold face type; red ink.

Provisions requiring presentation of information in bold face type or in red ink shall be satisfied in an electronic format document by presenting such information in capital letters.

§ 232.308 Type size and font; legibility.

Provisions relating to type size, font and other legibility requirements shall not apply to electronic format documents.

§ 232.309 Paper size; binding; sequential numbering; number of copies.

(a) Requirements as to paper size, binding, and sequential page numbering shall not apply to electronic format documents.

(b) An electronic format document, submitted in the manner prescribed by the EDGAR Filer Manual, shall satisfy any requirement that more than one copy of such document be filed with or provided to the Commission.

§ 232.310 Marking changed material.

Provisions requiring the marking of changed materials shall be satisfied by inserting the tag <R> before and the tag </R> following a paragraph containing changed material. Financial statements and notes thereto need not be marked for changed material.

§ 232.311 Documents submitted in paper under cover of Form SE.

Form SE (§§ 239.64, 249.444, 259.603, 269.8, and 274.403 of this chapter) shall be filed as a paper cover sheet to the following documents submitted to the Commission in paper:

(a) Exhibits filed in paper pursuant to a hardship exemption shall be filed under cover of Form SE. See Rules 201 and 202 of Regulation S–T (§§ 232.201 and 232.202).

(b) The performance graph that is to appear in registrant proxy and information statements relating to annual meetings of security holders (or special meetings or written consents in lieu of such meetings) at which directors will be elected, as required by Item 402(*l*) of Regulation S–K (§ 229.402(*l*) of this chapter), shall be submitted under cover of Form SE, where an electronic filer elects to furnish such graph in paper format, as provided in Rule 304(d) of Regulation S–T (§ 232.304(d)).

(c) Financial statements and schedules prepared in accordance with the financial reporting requirements of ERISA shall be filed under cover of Form SE where an employee benefit plan filing annual reports on Form 11–K (§ 249.311 of this chapter) elects to file such statements and schedules in paper format. See General Instruction E of Form 11–K.

(d) Exhibits to Form N–SAR (§ 274.101 of this chapter) may be filed in paper under cover of Form S–E.

(e) Annual Reports to Security Holders furnished by Public Utility Holding Companies as Exhibit A to Form U5S (§ 259.5s of this chapter) or under rule 29 (§ 250.29 of this chapter) shall be filed in paper under cover of Form S–E.

(f) Reports to State Commissions, if furnished by Public Utility Holding Companies as Exhibit E to Form U5S (§ 259.5s of this chapter), shall be filed in paper under cover of Form S–E.

(g) Maps furnished by Public Utility Holding Companies under Exhibits E to Forms U5B and U–1(§ 259.5b and 259.101 of this chapter) shall be filed in paper under cover of Form S–E.

(h) The Form SE shall be submitted in the following manner:

(1) If the subject of a temporary hardship exemption is an exhibit only, the exhibit shall be filed under cover of Form SE no later than one business day after the date the exhibit was to be filed electronically.

(2) An exhibit filed pursuant to a continuing hardship exemption, or any other document filed in paper under cover of Form SE (other than an exhibit filed pursuant to a temporary hardship exemption), as allowed by paragraphs (a) through (c) of this section, may be filed up to six business days prior to, or on the date of filing of, the electronic format document to which it relates but shall not be filed after such filing date. If a paper document is submitted in this manner, requirements that the document be filed with, provided with or accompany the electronic filing shall be satisfied.

(i) Any requirements as to delivery or furnishing the information to persons other than the Commission shall not be affected by this section.

Financial Data Schedule

§ 232.401 Financial Data Schedule.

A Financial Data Schedule shall be submitted as an exhibit to the filing(s) to which it relates in accordance with Item 601(c) of Regulation S–K (§ 229.601(c) of this chapter), Item 601(c) of Regulation S–B (§ 228.601(c) of this chapter) or Rule 483(e) (§ 230.483(e) of this chapter).

Note: An electronic filer's failure to furnish a Financial Data Schedule will not prevent acceptance of the filing for which the Schedule is required. However, inasmuch as the Schedule may be used by the Commission staff in its review of the filing, processing of the filing may be delayed pending filing of the Schedule. Further, electronic filers that have not filed a required Financial Data Schedule will be ineligible to use Form S–2, Form S–3 and Form S–8 (§§ 239.12, 239.13 and 239.16b of this chapter, respectively).

§ 232.402 Liability for Financial Data Schedule.

A Financial Data Schedule shall not be deemed filed for purposes of section 11 of the Securities Act (15 U.S.C. 77k), section 18 of the Exchange Act (15 U.S.C. 78r), section 16 of the Public Utility Act (15 U.S.C. 79p), section 323 of the Trust Indenture Act (15 U.S.C. 77www), or section 34(b) of the Investment Company Act (15 U.S.C. 80a–33(b)), or otherwise be subject to the liabilities of such sections, and shall not be deemed a part of a registration statement to which it relates. The Financial Data Schedule shall, however, be subject to all other liability and anti-fraud provisions of the Acts. An electronic filer that accurately extracts the Financial Data Schedule information from its financial statements, financial statement schedules, or disclosures prepared in response to applicable industry guides, shall not be liable, under the Securities Act, the Exchange Act or the Trust Indenture Act for such extracted information, *provided that* the extracted data was not materially false or misleading in the underlying financial statements, financial statement schedules, or disclosures prepared in response to applicable industry guides.

EDGAR Functions

§ 232.501 Modular submissions and segmented filings.

An electronic filer that subscribes to the optional EDGAR electronic mail service may use the following procedures to submit information on the EDGAR system for subsequent inclusion in an electronic filing.

(a) *Modular submissions.* (1) One or more electronic format documents may be submitted for storage in the non-public EDGAR data storage area as a modular submission for subsequent inclusion in one or more electronic submissions.

(2) An electronic filer shall be permitted a maximum of ten modular submissions in the non-public EDGAR data storage area at any time, not to exceed a total of one megabyte of digital information. If an electronic filer attempts to submit a modular filing which would cause either of these limits to be exceeded, EDGAR will suspend the modular submission and notify the electronic filer by electronic mail. After six business days, the modular submission held in suspense will be deleted from the system.

(3) A modular submission may be corrected or amended only by resubmitting the entire modular submission.

(b) *Segmented filings.* (1) Segments of a document intended to become an electronic filing may be submitted to the non-public EDGAR data storage area for assembly as a segmented filing.

(2) Segments shall be submitted no more than six business days in advance of the anticipated filing date and are not limited in number or size. They may be submitted from several geographic locations by more than one filing entity. Segments may be included in only one electronic filing. Once used, segments will be removed from the non-public EDGAR data storage area. The assembly of segments into a segmented filing shall be effected pursuant to the applicable provisions of the EDGAR Filer Manual. If segments are not prepared in accordance with the EDGAR Filer Manual, the filing will not be constructed. The filing date of a segmented filing shall be the date upon which the filing is assembled and satisfies the requirements of Rule 12(a) of Regulation S–T (§ 232.12(a)).

(3) Segments may be corrected or amended only by resubmitting the entire segment.

(c) A modular submission or segment shall not:

(1) be publicly available;

(2) Be deemed filed with the Commission for purposes of Securities Act section 11 (15 U.S.C. 77k), Exchange Act section 18 (15 U.S.C. 78r), Public Utility Act section 16 (15 U.S.C. 79p), Trust Indenture Act section 323 (15 U.S.C. 77www), or Investment Company Act section 34(b) (15 U.S.C. 80a–33(b)) prior to its inclusion in a filing; or

(3) Be deemed to constitute an official filing prior to its inclusion in a filing under the federal securities laws. Once a modular submission or segment has been included in an electronic filing, the liability and anti-fraud provisions of the Securities Act, the Exchange Act, the Trust Indenture Act, the Public Utility Act and the Investment Company Act shall apply to the electronic filing.

§§ 232.600–232.899 [Reserved]

Transition to Electronic Filing

§ 232.901 Division of Corporation Finance EDGAR Transition.

(a) *Registrant electronic submissions.* Registrants whose filings are subject to review by the Division of Corporation Finance, except for foreign private issuers and foreign governments, shall be subject to the electronic filing requirements of this part in accordance with the registrant phase-in schedule published by the Commission, including any amendments thereto.

(1) All other public companies, except for foreign private issuers and foreign governments, shall become subject to the electronic filing requirements of this part, including any company that makes a registered offering under the Securities Act or that becomes subject to the reporting requirements of the Exchange Act, at the same time the last group of companies in the phase-in schedule becomes subject to mandated electronic filing.

(2) A registrant may request to participate in a phase-in group other than the group established by the Commission for the registrant. If such a request is granted by the Commission, or by the staff pursuant to Rule 30–1(m) of the Rules of Organization and Management (§ 200.30–1(m) of this chapter), the registrant shall become subject to the mandated filing requirements of Rule 101 of Regulation S–T (§ 232.101) on the phase-in date applicable to the group to which it has been reassigned.

(b) *Third party filers.* Any third party filing made pursuant to Section 13 or 14 of the Exchange Act with respect to a registrant that is subject to mandated electronic filing shall be filed in electronic format.

(c) *Electronic filings involving both a paper filer and an electronic filer.* Filings involving both a paper filer and an electronic filer shall be made as follows:

(1) *Cash tender offers and proxy contests.* Where a paper filer commences a cash tender offer or proxy contest (including a solicitation in opposition) with respect to an electronic filer, submissions by both filers relating to the transaction shall be in electronic format. Where an electronic filer commences a cash tender offer or proxy contest with respect to a paper filer, the electronic filer is permitted, but not required, to submit all filings in electronic format. If the electronic filer elects to file in electronic format in connection with the transaction, all related submissions by the electronic filer must be in electronic format. If the electronic filer elects to file in electronic format, the paper filer is permitted, but not required, to submit all filings in electronic format. If the paper filer elects to file in electronic format, the paper filer shall continue to make all filings relating to that transaction in electronic format.

(2)(i) *Securities Act registered business combinations.* Where a paper filer engages in an exchange offer, merger, or other business combination involving a Securities Act registration statement filed by that entity with respect to an electronic filer, submissions by both parties relating to that transaction shall be in electronic format. Where an electronic filer engages in an exchange offer, merger, or other business combination involving a Securities Act registration statement filed by that entity with respect to a paper filer, the electronic filer shall submit all filings in electronic format. The paper filer is permitted, but not required, to submit all filings in electronic format. If the paper filer elects to file in electronic format, the paper filer shall continue to make all filings relating to that transaction in electronic format.

(ii) *Cash mergers involving joint proxy statements.* Where a paper filer and an electronic filer seek a cash merger involving a joint proxy statement, submissions by both parties relating to that transaction shall be in electronic format.

(3) *Co-registrants.* Where a paper filer and an electronic filer are coregistrants with respect to an offering required to be registered under the Securities Act, the registration statement shall be filed in electronic format. Co-registrants that become subject to the reporting requirements of section 13(a) or 15(d) (15 U.S.C. 78m and 78o(d)) of the Exchange Act shall submit all reports in electronic format if one of the registrants is an electronic filer.

(4) *Schedules 13D and 13G.* Where a paper filer is required to file a Schedule 13D or 13G (§§ 240.13d–101 and 240.13d–102 of this chapter) relating to an electronic filer in accordance with paragraph (b) of this section, the Schedule 13D or 13G shall be filed in electronic format. Where an electronic filer is required to file a Schedule 13D or 13G relating to a paper filer, the Schedule 13D or 13G may be filed in electronic format.

(d) *Conforming paper format documents.* Electronic filers shall submit to the Commission a paper copy of each electronic filing for a period of one year after becoming subject to mandated electronic filing (§ 232.101),

or such shorter period as the Commission shall determine, as follows:

(1) The paper copy shall be either a document that meets the requirements of the applicable Commission rules and regulations for paper filings or a paper printout of the electronic filing. If the copy being submitted is the paper printout of the electronic filing, the header information specified in the EDGAR Filer Manual shall be omitted to ensure that confidential information contained in the header remains non-public.

(2) The paper copy shall be received at the Commission no later than six business days after the electronic filing. The following legend shall be typed, printed or stamped in capital letters at the top of the cover page of the paper copy:

THIS CONFORMING PAPER FORMAT DOCUMENT IS BEING SUBMITTED PURSUANT TO RULE 901(d) OF REGULATION S–T

(3) Signatures are not required for conforming paper format documents submitted pursuant to paragraph (d) of this section.

§ 232.902 Division of Investment Management EDGAR transition.

(a) *Registrant transition to electronic submission via EDGAR.* Registrants whose filings are subject to review by the Division of Investment Management shall be subject to the electronic filing requirements of this Part ("phased in") in accordance with the phase-in schedule established and published by the Commission, including any amendments thereto (the "Phase-In Schedule"). At the conclusion of phase in, all remaining registered investment companies or business development companies shall be subject to the electronic filing requirements of this Part.

(b) *Phase-in rule for investment companies.* (1) Each registered investment company or business development company listed on the Phase-In Schedule is deemed to have the phase-in date assigned to the group in which it is included as listed on the schedule, or as may be designated by the Commission.

(2) For any investment company not listed on the Phase-In Schedule (including any company that subsequently registers under the Investment Company Act):

(i) An open-end or closed-end management investment company that has the same investment adviser, or a unit investment trust that has the same depositor, as a registrant that is listed on the Phase-In Schedule shall have the same phase-in date as the registrant listed on the schedule.

(ii) A closed-end management investment company that does not have an investment adviser shall have the same phase-in date as a registrant having an investment adviser that is, or is affiliated with, the principal underwriter of the unlisted registrant.

(3) A registrant not listed on the Phase-In Schedule that has more than one investment adviser shall be deemed to have the same investment adviser as a registrant that is listed on the schedule if any of its investment advisers, other than sub-advisers, are investment advisers to the listed registrant.

(4) A registrant that is not phased in that subsequently changes its investment adviser to one that is the investment adviser of a registrant that is phased in shall be deemed to be phased in at the time it changes its investment adviser.

(5) A registrant that is phased in that subsequently changes its investment adviser to one that is the investment adviser of a registrant that is not phased in shall remain phased in.

(c) *Phase-in rule for public utility filers.* When a Public Utility Filer is phased in to electronic filing in accordance with the Commission's published phase-in schedule, it will be considered phased in for purposes of all filings submitted to the Commission under the Public Utility Act, except as otherwise provided, and all such filings shall be submitted electronically, absent a hardship exemption granted by the Commission. In addition, a subsidiary company of a phased-in public-utility holding company shall be required, absent a hardship exemption granted by the Commission, to submit all required filings under the Public Utility Act electronically. Any Public Utility Filer that does not make Securities Act or Exchange Act filings and is not part of a holding company system previously phased in will be deemed to have the same phase-in date for electronic filing as the final phase-in group of registrants whose filings are subject to review by the Division of Corporation Finance.

(d) *Reassignment of phase-in group.* The Commission may, in its discretion, grant or deny a request by a registrant to participate in a phase-in group other than the group established under (b)(1) or (2) above.

(e) *Required electronic filing for phased-in filers.* A registrant that is phased in, under either the mandatory electronic filing provisions of paragraphs (a), (b), or (c) or by reassignment under paragraph (d) of this section, shall file electronically all filings which are mandated electronic submissions under rule 101 of Regulation S–T (§ 232.101) and which are made on or after a registrant's phase-in date, *provided, however* that a registrant need not file electronically a filing under rule 497 under the Securities Act of 1933 (§ 230.497 of this chapter) that relates solely to a registration statement or post-effective amendment filed prior to the registrant's phase-in date.

(f) *Electronic filings involving both a paper filer and an electronic filer.*

Filings involving both a paper filer and an electronic filer shall be made as set forth in this section, *provided, however,* that the following provisions shall not affect a filer's phase-in date for mandatory electronic filing.

(1) *Cash tender offers and proxy contests.* Where a paper filer commences a cash tender offer or proxy contest (including a solicitation in opposition) with respect to an electronic filer, submissions by both filers relating to the transaction shall be in electronic format. Where an electronic filer commences a cash tender offer or proxy contest with respect to a paper filer, the electronic filer is permitted, but not required, to submit all filings in electronic format. If the electronic filer elects to file in electronic format in connection with the transaction, all related submissions by the electronic filer must be in electronic format. If the electronic filer elects to file in electronic format, the paper filer is permitted, but not required, to submit all filings in electronic format. If the paper filer elects to file in electronic format, the paper filer shall continue to make all filings relating to that transaction in electronic format.

(2) *Securities Act registered business combinations.* Where a paper filer engages in an exchange offer, merger, or other business combination involving a Securities Act registration statement filed by that entity with respect to an electronic filer, submissions by both parties relating to that transaction shall be in electronic format. Where an electronic filer engages in an exchange offer, merger, or other business combination involving a Securities Act registration statement filed by that entity with respect to a paper filer, the electronic filer shall submit all filings in electronic format. The paper filer is permitted, but not required, to submit all filings in electronic format. If the paper filer elects to file in electronic format, the paper filer shall continue to make all filings relating to that transaction in electronic format.

(3) *Schedules 13D and 13G.* Where a paper filer is required to file a Schedule 13D or 13G (§§ 240.13d–101 and

240.13d–102 of this chapter) relating to an electronic filer in accordance with paragraph (b) of this section, the Schedule 13D or 13G shall be filed in electronic format. Where an electronic filer is required to file a Schedule 13D or 13G relating to a paper filer, the Schedule 13D or 13G may be filed in electronic format.

(g) *Conforming Paper Format Documents.* Mandated electronic filers shall submit to the Commission a paper copy of each electronic filing for a period of one year after becoming subject to mandated electronic filing (§ 232.101), or such shorter period as the Commission shall determine, as follows:

(1) The paper copy shall be either a document that meets the requirements of the applicable Commission rules and regulations for paper filings or a paper print-out of the electronic filing. If the copy being submitted is the paper printout of the electronic filing, the header information specified in the EDGAR Filer Manual shall be omitted to ensure that confidential information contained in the header remains non-public.

(2) The paper copy shall be received at the Commission no later than six business days after the electronic filing. The following legend shall be typed, printed or stamped in capital letters at the top of the cover page of the paper copy:

THIS CONFORMING PAPER FORMAT DOCUMENT IS BEING SUBMITTED PURSUANT TO RULE 902(g) OF REGULATION S–T

(3) Manual signatures are not required for conforming paper format documents submitted pursuant to paragraph (g) of this section.

(4) A filer that elects to file electronically forms permitted to be filed electronically in advance of a filer's mandatory phase-in date shall not be required to submit a paper copy of each electronic filing until the filer becomes subject to mandatory electronic filing.

§ 232.903 Division of Investment Management electronic submissions during transition.

In addition to the electronic submission requirements set forth in rule 101 of Regulation S–T (§ 232.101), the following provisions shall apply during the mandatory electronic filing phase-in period:

(a) *Permitted electronic submissions—*(1) *Filings by investment companies.* Prior to its phase-in date, a filer that is a registered investment company or a business development company may, but is not required to, submit Form N–SAR (§ 274.101 of this chapter) in electronic format, *provided that,* if the filer elects to file Form N–SAR in electronic format, all subsequent amendments to the subject Form N–SAR shall be filed in electronic format.

(2) *Public Utility Act Filings.* Prior to its phase-in date, a filer submitting filings under the Public Utility Act may, but is not required to, submit those filings in electronic format *provided that,* if the filer elects to submit a filing in electronic format, all subsequent amendments to the subject filing shall be filed in electronic format.

(3) *Form 13F.* An institutional investment manager required by section 13(f)(1) (15 U.S.C. 78m(f)(1)) of, and rule 13f–1 (§ 240.13f–1 of this chapter) under, the Exchange Act to file a report on Form 13F (§ 249.325 of this chapter) with the Commission may file that report on magnetic tape in the format described in Form 13F–E (§ 249.326 of this chapter) *provided that,* if the filer elects to submit a filing in electronic format, all subsequent amendments to the subject filing shall be filed in electronic format.

(b) *Amendments to paper filings—*(1) *Filings by investment companies.* Unless otherwise specifically provided in rules or instructions pertaining to the submission of a specific form, amendments to filings filed in paper prior to the phase-in date of a registrant that is a registered investment company or a business development company shall be submitted in electronic format in accordance with rule 101 of Regulation S–T (§ 232.101). The subject filing, as amended, including any exhibit that has been previously filed only in paper and which is incorporated by reference into the filing, shall be filed electronically in its entirety, except as otherwise permitted under rules 102 (b), (c), and (e) of Regulation S–T (§§ 232.102 (b), (c) and (e)).

(2) *Public Utility Act Filings.* Unless otherwise specifically provided in rules or instructions pertaining to the submission of a specific form, amendments to filings under the Public Utility Act filed in paper prior to the phase-in date of the filer shall be submitted in electronic format in accordance with rules 101 and 102 of Regulation S–T (§§ 232.101 and 232.102).

PART 239—FORMS PRESCRIBED UNDER THE SECURITIES ACT OF 1933

31. The general authority citation for part 239 is revised to read as follows:

Authority: 15 U.S.C. 77f, 77g, 77h, 77j, 77s, 77sss, 78c, 78*l*, 78m, 78n, 78o(d), 78w(a), 78*ll*(d), 79e, 79f, 79g, 79j, 79*l*, 79m, 79n, 79q, 79t, 80a–8, 80a–29, 80a–30 and 80a–37, unless otherwise noted.

* * * * *

32. The authority citations following §§ 239.12, 239.18 and 239.36 are removed.

33. By amending Form SB–2 (§ 239.10) by adding a note to the fee calculation table to read as follows:

Note.—The text of Form SB–2 does not and the amendments will not appear in the Code of Federal Regulations.

Form SB–2—Registration Statement Under the Securities Act of 1933

* * * * *

Calculation of Registration Fee

* * * * *

Note: Specific details relating to the fee calculation shall be furnished in notes to the table, including references to provisions of Rule 457 (§ 230.457 of this chapter) relied upon, if the basis of the calculation is not otherwise evident from the information presented in the table.

* * * * *

34. By amending Form S–1 (§ 239.11) by adding a note to the fee calculation table to read as follows:

Note—The text of Form S–1 does not and the amendments will not appear in the Code of Federal Regulations.

Form S–1—Registration Statement Under the Securities Act of 1933

* * * * *

Calculation of Registration Fee

* * * * *

Note: Specific details relating to the fee calculation shall be furnished in notes to the table, including references to provisions of Rule 457 (§ 230.457 of this chapter) relied upon, if the basis of the calculation is not otherwise evident from the information presented in the table.

* * * * *

35. By amending § 239.12 by adding paragraph (h) to read as follows:

§ 239.12 Form S–2, for registration under the Securities Act of 1933 of securities of certain issuers.

* * * * *

(h) *Electronic filings.* In addition to satisfying the foregoing conditions of this section, a registrant subject to the electronic filing requirements of Rule 101 of Regulation S–T (§ 232.101 of this chapter) shall have filed with the Commission:

(1) all required electronic filings, including confirming electronic copies of documents submitted in paper pursuant to a temporary hardship exemption as provided in Rule 201 of Regulation S–T (§ 232.201 of this chapter); and

(2) all Financial Data Schedules required to be submitted pursuant to

Item 601(c) of Regulation S–K (§ 229.601(c) of this chapter) and Item 601(c) of Regulation S–B (§ 228.601(c) of this chapter).

36. By amending Form S–2 (§ 239.12) by adding a note to the fee calculation table; adding General Instruction I.H; revising the introductory text of Item 11, paragraph (a) of Item 11, and the introductory text of paragraph (b) of Item 11; adding paragraph (c) to Item 11, and paragraph (c) to Item 12 to read as follows:

Note—The text of Form S–2 does not and the amendments will not appear in the Code of Federal Regulations.

Form S–2—Registration Statement Under the Securities Act of 1933

* * * * *

Calculation of Registration Fee

* * * * *

Note: Specific details relating to the fee calculation shall be furnished in notes to the table, including references to provisions of Rule 457 (§ 230.457 of this chapter) relied upon, if the basis of the calculation is not otherwise evident from the information presented in the table.

General Instructions

I. Eligibility Requirements for Use of Form S–2

* * * * *

H. *Electronic filings.* In addition to satisfying the foregoing conditions, a registrant subject to the electronic filing requirements of Rule 101 of Regulation S–T (§ 232.101 of this chapter) shall have filed with the Commission:

(1) All required electronic filings, including confirming electronic copies of documents submitted in paper pursuant to a temporary hardship exemption as provided in Rule 201 of Regulation S–T (§ 232.201 of this chapter); and

(2) All Financial Data Schedules required to be submitted pursuant to Item 601(c) of Regulation S–K (§ 229.601(c) of this chapter) and Item 601(c) of Regulation S–B (§ 228.601(c) of this chapter).

* * * * *

Item 11. Information With Respect to the Registrant

Furnish the information required by either paragraph (a) or paragraph (b) of this Item. The information required by paragraph (b) shall be furnished if the registrant satisfies the conditions of paragraph (c) of this Item.

(a) If the registrant elects to deliver this prospectus together with a copy of either its latest Form 10–K or Form 10–KSB filed pursuant to Sections 13(a) or 15(d) of the Exchange Act or its latest annual report to security holders, which at the time of original preparation met the requirements of either Rule 14a–3 or Rule 14c–3:

(1) Indicate that the prospectus is accompanied by either a copy of the registrant's latest Form 10–K or Form 10–KSB or a copy of its latest annual report to security holders, whichever the registrant elects to deliver pursuant to paragraph (a) of this Item.

(2) Provide financial and other information with respect to the registrant in the form required by Part I of Form 10–Q or Form 10–QSB as of the end of the most recent fiscal quarter which ended after the end of the latest fiscal year for which certified financial statements were included in the latest Form 10–K or Form 10–KSB or the latest report to security holders (whichever the registrant elects to deliver pursuant to paragraph (a) of this Item), and more than forty-five days prior to the effective date of this registration statement (or as of a more recent date) by one of the following means:

(i) Including such information in the prospectus; or

(ii) Providing without charge to each person to whom a prospectus is delivered a copy of the registrant's latest Form 10–Q or Form 10–QSB; or

(iii) Providing without charge to each person to whom a prospectus is delivered a copy of the registrant's latest quarterly report which was delivered to its shareholders and which included the required financial information.

(3) If not reflected in the registrant's latest Form 10–K or Form 10–KSB or its latest annual report to security holders (whichever the registrant elects to deliver pursuant to paragraph (a) of this Item), provide information required by Rule 3–05 (§ 210.3–05 of this chapter) and Article 11 (§ 210.11–01 through § 210.11.03 of this chapter) of Regulation S–X.

(4) Describe any and all material changes in the registrant's affairs which have occurred since the end of the latest fiscal year for which certified financial statements were included in the latest Form 10–K or Form 10–KSB or the latest annual report to security holders (whichever the registrant elects to deliver pursuant to paragraph (a) of this Item) and which were not described in a Form 10–Q, Form 10–QSB or quarterly report delivered with the prospectus in accordance with paragraph (a)(2) (ii) or (iii) of this Item.

Instruction. Where the registrant elects to deliver the documents identified in paragraph (a) with a preliminary prospectus, such documents need not be redelivered with the final prospectus.

(b) If the registrant does not elect to deliver its latest Form 10–K or 10–KSB or its latest annual report to security holders:

* * * * *

(c) The registrant shall furnish the information required by paragraph (b) of this Item if:

(1) The registrant was required to make a material retroactive restatement of financial statements because of:

(i) A change in accounting principles; or

(ii) A correction of an error; or

(iii) A consummation of one or more business combinations accounted for by the pooling of interest method of accounting was effected subsequent to the most recent fiscal year and the acquired businesses considered in the aggregate meet the test of a significant subsidiary;

Or

(2) The registrant engaged in a material disposition of assets outside the normal course of business;

And

(3) Such restatement of financial statements or disposition of assets was not reflected in the registrant's latest annual report to security holders and/or its latest Form 10–K or Form 10–KSB filed pursuant to Sections 13(a) or 15(d) of the Exchange Act.

Item 12. Incorporation of Certain Information by Reference

* * * * *

(c) *Electronic filings.* Electronic filers electing to deliver and incorporate by reference all, or any portion, of the quarterly or annual report to security holders pursuant to this Item shall file as an exhibit such quarterly or annual report to security holders, or such portion thereof that is incorporated by reference, in electronic format.

* * * * *

37. By amending Section 239.13 by adding paragraph (a)(7) to read as follows:

§ 239.13 Form S–3, for registration under the Securities Act of 1933 of securities of certain issuers offered pursuant to certain types of transactions.

* * * * *

(a) * * *

(7) *Electronic filings.* In addition to satisfying the foregoing conditions, a registrant subject to the electronic filing requirements of Rule 101 of Regulation S–T (§ 232.101 of this chapter) shall have filed with the Commission:

(i) All required electronic filings, including confirming electronic copies of documents submitted in paper pursuant to a temporary hardship exemption as provided in Rule 201 of Regulation S–T (§ 232.201 of this chapter); and

(ii) All Financial Data Schedules required to be submitted pursuant to Item 601(c) of Regulation S–K (§ 229.601(c) of this chapter) and Item 601(c) of Regulation S–B (§ 228.601(c) of this chapter).

* * * * *

38. By amending Form S–3 (§ 239.13) by adding a note to the fee calculation table and adding General Instructions I.A.7. to read as follows:

Note: The text of Form S–3 does not and the amendments will not appear in the Code of Federal Regulations.

Form S–3—Registration Statement Under the Securities Act of 1933

* * * * *

Calculation of Registration Fee

* * * * *

Note: Specific details relating to the fee calculation shall be furnished in notes to the table, including references to provisions of Rule 457 (§ 230.457 of this chapter) relied upon, if the basis of the calculation is not otherwise evident from the information presented in the table.

General Instructions

I. Eligibility Requirements for Use of Form S–3

* * * * *

A. * * *

7. *Electronic filings:* In addition to satisfying the foregoing conditions, a registrant subject to the electronic filing requirements of Rule 101 of Regulation S–T (§ 232.101 of this chapter) shall have filed with the Commission:

(1) All required electronic filings, including confirming electronic copies of documents submitted in paper pursuant to a temporary hardship exemption as provided in Rule 201 of Regulation S–T (§ 232.201 of this chapter); and

(2) All Financial Data Schedules required to be submitted pursuant to Item 601(c) of Regulation S–K (§ 229.601(c) of this chapter) and Item 601(c) of Regulation S–B (§ 228.601(c) of this chapter).

* * * * *

39. By amending § 239.16b by redesignating the introductory text of the section and paragraphs (a) and (b) as paragraph (a) introductory text and paragraphs (a)(1) and (a)(2), respectively; and adding paragraph (b) to read as follows:

§ 239.16b Form S–8, for registration under the Securities Act of 1933 of securities to be offered to employees pursuant to employee benefit plans.

* * * * *

(b) *Electronic filings.* In addition to satisfying the foregoing conditions, a registrant subject to the electronic filing requirements of Rule 101 of Regulation S–T (§ 232.101 of this chapter) shall have filed with the Commission:

(1) All required electronic filings, including confirming electronic copies of documents submitted in paper pursuant to a temporary hardship exemption as provided in Rule 201 of Regulation S–T (§ 232.201 of this chapter); and

(2) All Financial Data Schedules required to be submitted pursuant to Item 601(c) of Regulation S–K (§ 229.601(c) of this chapter) and Item 601(c) of Regulation S–B (§ 228.601(c) of this chapter).

40. By amending Form S–8 (§ 239.16b) by removing the parentheses surrounding the parenthetical statement following the fee calculation table and designating it as Note 1; adding Note 2 to the fee calculation table and adding General Instructions A.3. to read as follows:

Note: The text of Form S–8 does not and the amendments will not appear in the Code of Federal Regulations.

Form S–8—Registration Statement Under the Securities Act of 1933

* * * * *

Calculation of Registration Fee

* * * * *

Notes

1. * * *

2. Specific details relating to the fee calculation shall be furnished in notes to the table, including references to provisions of Rule 457 (§ 230.457 of this chapter) relied upon, if the basis of the calculation is not otherwise evident from the information presented in the table.

General Instructions

A. * * *

3. *Electronic filings.* In addition to satisfying the foregoing conditions, a registrant subject to the electronic filing requirements of Rule 101 of Regulation S–T (§ 232.101 of this chapter) shall have filed with the Commission:

(1) All required electronic filings, including confirming electronic copies of documents submitted in paper pursuant to a temporary hardship exemption as provided in Rule 201 of Regulation S–T (§ 232.201 of this chapter); and

(2) All Financial Data Schedules required to be submitted pursuant to Item 601(c) of Regulation S–K (§ 229.601(c) of this chapter) and Item 601(c) of Regulation S–B (§ 228.601(c) of this chapter).

* * * * *

41. By amending Form S–11 (§ 239.18) by adding a note to the fee calculation table to read as follows:

Note—The text of Form S–11 does not and the amendments will not appear in the Code of Federal Regulations.

Form S–11—For Registration Under the Securities Act of 1933 of Securities of Certain Real Estate Companies

* * * * *

Calculation of Registration Fee

* * * * *

Note: Specific details relating to the fee calculation shall be furnished in notes to the table, including references to provisions of Rule 457 (§ 230.457 of this chapter) relied upon, if the basis of the calculation is not otherwise evident from the information presented in the table.

* * * * *

42. By amending Form S–20 (§ 239.20) by adding a note to the fee calculation table to read as follows:

Note—The text of Form S–20 does not and the amendments will not appear in the Code of Federal Regulations.

Form S–20—Registration Statement Under the Securities Act of 1933

* * * * *

Calculation of Registration Fee

* * * * *

Note: Specific details relating to the fee calculation shall be furnished in notes to the table, including references to provisions of Rule 457 (§ 230.457 of this chapter) relied upon, if the basis of the calculation is not otherwise evident from the information presented in the table.

* * * * *

43. By amending Form S–4 (§ 239.25) by adding a note to the fee calculation table; revising the introductory text to Item 12, paragraph (a) of Item 12, and the introductory text to paragraph (b) of Item 12; adding paragraph (c) to Item 12 and paragraph (c) to Item 13; and designating the current text in Item 16 as paragraph (a) and adding paragraph (b) to read as follows:

Note—The text of Form S–4 does not and the amendments will not appear in the Code of Federal Regulations.

Form S–4—Registration Statement Under the Securities Act of 1933

* * * * *

Calculation of Registration Fee

* * * * *

Note: Specific details relating to the fee calculation shall be furnished in notes to the table, including references to provisions of Rule 457 (§ 230.457 of this chapter) relied upon, if the basis of the calculation is not otherwise evident from the information presented in the table.

* * * * *

Item 12. Information with Respect to S–2 or S–3 Registrants

If the registrant meets the requirements for use of Form S–2 or S–3 and elects to comply with this Item, furnish the information required by either paragraph (a) or paragraph (b) of this Item. The information required by paragraph (b) shall be furnished if the registrant satisfies the conditions of paragraph (c) of this Item.

(a) If the registrant elects to deliver this prospectus together with a copy of either its latest Form 10–K or Form 10–KSB filed pursuant to Sections 13(a) or 15(d) of the Exchange Act or its latest annual report to security holders, which at the time of original preparation met the requirements of either Rule 14a–3 or Rule 14c–3:

(1) Indicate that the prospectus is accompanied by either a copy of the registrant's latest Form 10–K or Form 10–KSB or a copy of its latest annual report to security holders, whichever the registrant elects to deliver pursuant to paragraph (a) of this Item.

(2) Provide financial and other information with respect to the registrant in the form required by Part I of Form 10–Q or 10–QSB as of the end of the most recent fiscal quarter which ended after the end of the latest fiscal year for which certified financial statements were included in the latest Form 10–K or Form 10–KSB or the latest report to security holders (whichever the registrant elects to deliver pursuant to paragraph (a) of this Item), and more than forty-five days prior to the effective date of this registration statement (or as of a more recent date) by one of the following means:

(i) Including such information in the prospectus;

(ii) Providing without charge to each person to whom a prospectus is delivered a

copy of the registrant's latest Form 10–Q or Form 10–QSB; or

(iii) Providing without charge to each person to whom a prospectus is delivered a copy of the registrant's latest quarterly report that was delivered to its security holders and which included the required financial information.

(3) If not reflected in the registrant's latest Form 10–K or Form 10–KSB or its latest annual report to security holders (whichever the registrant elects to deliver pursuant to paragraph (a) of this Item) provide information required by Rule 3–05 (§ 210.3–05 of this chapter) and Article 11 (§ 210.11–01 through § 210.11.03 of this chapter) of Regulation S–X.

(4) Describe any and all material changes in the registrant's affairs which have occurred since the end of the latest fiscal year for which audited financial statements were included in the latest Form 10–K or 10–KSB or the latest annual report to security holders (whichever the registrant elects to deliver pursuant to paragraph (a) of this Item) and that were not described in a Form 10–Q, Form 10–QSB or quarterly report delivered with the prospectus in accordance with paragraphs (a)(2) (ii) or (iii) of this Item.

Instruction. Where the registrant elects to deliver the documents identified in paragraph (a) with a preliminary prospectus, such documents need not be redelivered with the final prospectus.

(b) If the registrant does not elect to deliver its latest Form 10–K or Form 10–KSB or its latest annual report to security holders:

* * * * *

(c) The registrant shall furnish the information required by paragraph (b) of this Item if:

(1) The registrant was required to make a material retroactive restatement of financial statements because of

(i) A change in accounting principles; or

(ii) A correction of an error; or

(iii) A consummation of one or more business combinations accounted for by the pooling of interest method of accounting was effected subsequent to the most recent fiscal year and the acquired businesses considered in the aggregate meet the test of a significant subsidiary;

or

(2) The registrant engaged in a material disposition of assets outside the normal course of business;

and

(3) Such restatement of financial statements or disposition of assets was not reflected in the registrant's latest annual report to security holders and/or its latest Form 10–K or Form 10–KSB filed pursuant to Sections 13(a) or 15(d) of the Exchange Act.

Item 13. Incorporation of Certain Information by Reference

* * * * *

(c) *Electronic filings.* Electronic filers electing to deliver and incorporate by reference all, or any portion, of the quarterly or annual report to security holders pursuant to this Item shall file as an exhibit such quarterly or annual report to security holders, or such portion thereof that is incorporated by reference, in electronic format.

* * * * *

Item 16. Information with Respect to S–2 or S–3 Companies

(a) * * *

(b) *Electronic filings.* In addition to satisfying the requirements of paragraph (a) of this Item, electronic filers that elect to deliver and incorporate by reference all, or any portion, of the quarterly or annual report to security holders of a company being acquired pursuant to this Item shall file as an exhibit such quarterly or annual report to security holders, or such portion thereof that is incorporated by reference, in electronic format.

* * * * *

44. By amending Form F–1 (§ 239.31) by adding a note to the fee calculation table to read as follows:

Note—The text of Form F–1 does not and the amendments will not appear in the Code of Federal Regulations.

Form F–1—Registration Statement Under the Securities Act of 1933

* * * * *

Calculation of Registration Fee

* * * * *

Note: Specific details relating to the fee calculation shall be furnished in notes to the table, including references to provisions of Rule 457 (§ 230.457 of this chapter) relied upon, if the basis of the calculation is not otherwise evident from the information presented in the table.

* * * * *

45. By amending § 239.32 by adding paragraph (h) after the note at the end of the section to read as follows:

§ 239.32 Form F–2, for registration under the Securities Act of 1933 for securities of certain foreign private issuers.

* * * * *

(h) *Electronic filings.* In addition to satisfying the foregoing conditions, a registrant subject to the electronic filing requirements of Rule 101 of Regulation S–T (§ 232.101 of this chapter) shall have filed with the Commission all required electronic filings, including confirming electronic copies of documents submitted in paper pursuant to a temporary hardship exemption as provided in Rule 201 of Regulation S–T (§ 232.201 of this chapter).

46. By amending Form F–2 (§ 239.32) by adding a note to the fee calculation table and adding General Instruction I.H. to read as follows:

Note—The text of Form F–2 does not and the amendments will not appear in the Code of Federal Regulations.

Form F–2—Registration Statement Under the Securities Act of 1933

* * * * *

Calculation of Registration Fee

* * * * *

Note: Specific details relating to the fee calculation shall be furnished in notes to the table, including references to provisions of Rule 457 (§ 230.457 of this chapter) relied upon, if the basis of the calculation is not otherwise evident from the information presented in the table.

General Instructions

* * * * *

I. Eligibility Requirements for Use of Form F–2

* * * * *

(H) *Electronic filings:* In addition to satisfying the foregoing conditions, a registrant subject to the electronic filing requirements of Rule 101 of Regulation S–T (§ 232.101 of this chapter) shall have filed with the Commission all required electronic filings, including confirming electronic copies of documents submitted in paper pursuant to a temporary hardship exemption as provided in Rule 201 of Regulation S–T (§ 232.201 of this chapter).

* * * * *

47. By amending § 239.33 by adding paragraph (a)(7) after the note at the end of paragraph (a)(6) to read as follows:

§ 239.33 Form F–3, for registration under the Securities Act of 1933 of securities of certain foreign private issuers offered pursuant to certain types of transactions.

* * * * *

(a) * * *

(7) *Electronic filings:* In addition to satisfying the foregoing conditions, a registrant subject to the electronic filing requirements of Rule 101 of Regulation S–T (§ 232.101 of this chapter) shall have filed with the Commission all required electronic filings, including confirming electronic copies of documents submitted in paper pursuant to a temporary hardship exemption as provided in Rule 201 of Regulation S–T (§ 232.201 of this chapter).

* * * * *

48. By amending Form F–3 (§ 239.33) by adding a note to the fee calculation table and adding General Instruction I.A.7. to read as follows:

Note—The text of Form F–3 does not and the amendments will not appear in the Code of Federal Regulations.

Form F–3—Registration Statement Under the Securities Act of 1933

* * * * *

Calculation of Registration Fee

* * * * *

Note: Specific details relating to the fee calculation shall be furnished in notes to the table, including references to provisions of Rule 457 (§ 230.457 of this chapter) relied upon, if the basis of the calculation is not otherwise evident from the information presented in the table.

General Instructions

I. Eligibility Requirements for Use of Form F–3

A. * * *

7. *Electronic filings.* In addition to satisfying the foregoing conditions, a registrant subject to the electronic filing requirements of Rule 101 of Regulation S–T (§ 232.101 of this chapter) shall have filed with the Commission all required electronic filings, including confirming electronic copies of documents submitted in paper pursuant to a temporary hardship exemption as provided in Rule 201 of Regulation S–T (§ 232.201 of this chapter).

* * * * *

49. By amending Form F–4 (§ 239.34) by adding a note to the fee calculation table to read as follows:

Note—The text of Form F–4 does not and the amendment will not appear in the Code of Federal Regulations.

Form F–4—Registration Statement Under the Securities Act of 1933

* * * * *

Calculation of Registration Fee

* * * * *

Note: Specific details relating to the fee calculation shall be furnished in notes to the table, including references to provisions of Rule 457 (§ 230.457 of this chapter) relied upon, if the basis of the calculation is not otherwise evident from the information presented in the table.

* * * * *

50. By revising § 239.64 to read as follows:

§ 239.64 Form SE, form for submission of paper format exhibits by electronic filers.

This form shall be used by an electronic filer for the submission of any paper format document relating to an otherwise electronic filing, as provided in Rule 311 of Regulation S–T (§ 232.311 of this chapter).

51. By adding § 239.65, to read as follows:

§ 239.65 Form TH—Notification of reliance on temporary hardship exemption.

Form TH shall be filed by any electronic filer who submits to the Commission, pursuant to a temporary hardship exemption, a document in paper format that otherwise would be required to be submitted electronically, as prescribed by Rule 201(a) of Regulation S–T (§ 232.201(a) of this chapter).

PART 240—GENERAL RULES AND REGULATIONS, SECURITIES EXCHANGE ACT OF 1934

52. The general authority citation for part 240 is revised to read as follows:

Authority: 15 U.S.C. 77c, 77d, 77g, 77j, 77s, 77eee, 77ggg, 77nnn, 77sss, 77ttt, 78c, 78d, 78i, 78j, 78l, 78m, 78n, 78o, 78p, 78s, 78w, 78x, 78ll(d), 79q, 79t, 80a–20, 80a–23, 80a–29, 80a–37, 80b–3, 80b–4 and 80b–11, unless otherwise noted.

* * * * *

53. The authority citations following §§ 240.0–3, 240.12b–15, 240.14a–6, 240.14a–12, 240.14e–1, and 240.246–2 are removed.

54. A heading is added to precede the text of part 240 (General Rules and Regulations, Securities Exchange Act of 1934) to read as follows:

ATTENTION ELECTRONIC FILERS

THIS REGULATION SHOULD BE READ IN CONJUNCTION WITH REGULATION S–T (PART 232 OF THIS CHAPTER), WHICH GOVERNS THE PREPARATION AND SUBMISSION OF DOCUMENTS IN ELECTRONIC FORMAT. MANY PROVISIONS RELATING TO THE PREPARATION AND SUBMISSION OF DOCUMENTS IN PAPER FORMAT CONTAINED IN THIS REGULATION ARE SUPERSEDED BY THE PROVISIONS OF REGULATION S–T FOR DOCUMENTS REQUIRED TO BE FILED IN ELECTRONIC FORMAT.

55. By amending § 240.0–1 by adding paragraphs (a)(5) and (a)(6) to read as follows:

§ 240.0–1 Definitions.

(a) * * *

(5) The term *electronic filer* means a person or an entity that submits filings electronically pursuant to Rules 101, 901, 902 or 903 of Regulation S–T (§§ 232.101, 232.901, 232.902 or 232.903 of this chapter, respectively).

(6) The term *electronic filing* means a document under the federal securities laws that is transmitted or delivered to the Commission in electronic format.

* * * * *

56. By revising § 240.0–2 to read as follows:

§ 240.0–2 Business hours of the Commission.

(a) The principal office of the Commission, at 450 Fifth Street, NW., Washington, DC 20549, is open each day, except Saturdays, Sundays, and federal holidays, from 9 a.m. to 5:30 p.m., Eastern Standard Time or Eastern Daylight Saving Time, whichever currently is in effect in Washington, DC, *provided that* hours for the filing of documents pursuant to the Act or the rules and regulations thereunder are as set forth in paragraphs (b) and (c) of this section.

(b) *Submissions made in paper or on magnetic tape or diskette.* Paper documents filed with or otherwise furnished to the Commission, as well as electronic filings and submissions on magnetic tape or diskette under cover of Form ET (§§ 239.62, 249.445, 259.601, 269.6 and 274.401 of this chapter), may be submitted to the Commission each day, except Saturdays, Sundays and federal holidays, from 8 a.m. to 5:30 p.m., Eastern Standard Time or Eastern Daylight Saving Time, whichever is currently in effect.

(c) *Electronic filings.* Filings made by direct transmission may be submitted to the Commission each day, except Saturdays, Sundays and federal holidays, from 8 a.m. to 10 p.m., Eastern Standard Time or Eastern Daylight Saving Time, whichever is currently in effect.

57. By amending § 240.0–11 by revising paragraph (a)(5) to read as follows:

§ 240.0–11 Filing fees for certain acquisitions, dispositions and similar transactions.

(a) * * *

(5) The cover page of the filing shall set forth the calculation of the fee in tabular format, as well as the amount offset by a previous filing and the identification of such filing, if applicable.

* * * * *

58. A heading is added to precede § 240.12b–1 through § 240.12b–36 (Regulation 12B) to read as follows:

ATTENTION ELECTRONIC FILERS

THIS REGULATION SHOULD BE READ IN CONJUNCTION WITH REGULATION S–T (PART 232 OF THIS CHAPTER), WHICH GOVERNS THE PREPARATION AND SUBMISSION OF DOCUMENTS IN ELECTRONIC FORMAT. MANY PROVISIONS RELATING TO THE PREPARATION AND SUBMISSION OF DOCUMENTS IN PAPER FORMAT CONTAINED IN THIS REGULATION ARE SUPERSEDED BY THE PROVISIONS OF REGULATION S–T FOR DOCUMENTS REQUIRED TO BE FILED IN ELECTRONIC FORMAT.

59. By revising § 240.12b–15 to read as follows:

§ 240.12b–15 Amendments.

All amendments shall be filed under cover of the form amended, marked with the letter "A" to designate the document as an amendment, *e.g.*, "10–K/A," and in compliance with pertinent requirements applicable to statements and reports. Amendments filed pursuant to this section shall set forth the complete text of each item as amended. Amendments shall be numbered sequentially and be filed separately for each statement or report amended. Amendments to a statement may be filed either before or after registration becomes effective. Amendments shall be signed on behalf

of the registrant by a duly authorized representative of the registrant.

60. By amending § 240.12b–25 by revising the section heading, paragraphs (a) and (b)(2)(ii), and adding paragraph (g) to read as follows:

§ 240.12b–25 Notification of inability to timely file all or any required portion of a Form 10–K, 10–KSB, 20–F, 11–K, N–SAR, Form 10–Q or Form 10–QSB.

(a) If all or any required portion of an annual or transition report on Form 10–K, 10–KSB, 20–F or 11–K or a quarterly or transition report on Form 10–Q or 10–QSB required to be filed pursuant to sections 13 or 15(d) of the Act and rules thereunder or if all or any portion of a semi-annual, annual or transition report on Form N–SAR required to be filed pursuant to section 30 of the Investment Company Act of 1940 and the rules thereunder is not filed within the time period prescribed for such report, the registrant, no later than one business day after the due date for such report, shall file a Form 12b–25 (17 CFR 249.322) with the Commission which shall contain disclosure of its inability to file the report timely and the reasons therefor in reasonable detail.

(b) * * *

(2) * * *

(i) * * *

(ii) Either the subject annual report, semi-annual report or transition report on Form 10–K, 10–KSB, 20–F, 11–K or N–SAR, or portion thereof, will be filed no later than the fifteenth calendar day following the prescribed due date or the subject quarterly report or transition report on Form 10–Q or 10–QSB, or portion thereof, will be filed no later than the fifth calendar day following the prescribed due date; and

* * * * *

(g) *Electronic filings.* The provisions of this section shall not apply to reports required to be filed in electronic format if the sole reason the report is not filed within the time period prescribed is that the filer is unable to file the report in electronic format. Filers unable to submit a report in electronic format within the time period prescribed solely due to difficulties with electronic filing should comply with either Rule 201 or 202 of Regulation S–T (§ 232.201 and § 232.202 of this chapter), or apply for an adjustment of filing date pursuant to Rule 13(c) of Regulation S–T (§ 232.13(c) of this chapter).

61. By removing § 240.12b–37.

62. A heading is added to precede § 240.13d–1 through § 240.13f–1 (Regulation 13D) to read as follows:

ATTENTION ELECTRONIC FILERS

THIS REGULATION SHOULD BE READ IN CONJUNCTION WITH REGULATION S–T (PART 232 OF THIS CHAPTER), WHICH GOVERNS THE PREPARATION AND SUBMISSION OF DOCUMENTS IN ELECTRONIC FORMAT. MANY PROVISIONS RELATING TO THE PREPARATION AND SUBMISSION OF DOCUMENTS IN PAPER FORMAT CONTAINED IN THIS REGULATION ARE SUPERSEDED BY THE PROVISIONS OF REGULATION S–T FOR DOCUMENTS REQUIRED TO BE FILED IN ELECTRONIC FORMAT.

63. By amending § 240.13d–2 by adding paragraph (c) before the note at the end of the section to read as follows:

§ 240.13d–2 Filing of amendments to Schedules 13D or 13G.

* * * * *

(c) *Electronic filings.* An amendment to a paper format Schedule 13D (§ 240.13d–101) or Schedule 13G (§ 240.13d–102) filed by a registrant that has become subject to mandated electronic filing shall be in electronic format and the first such amendment shall restate the entire text of the Schedule 13D or 13G, but previously filed paper exhibits to a Schedule 13D or Schedule 13G are not required to be restated electronically. Amendments to such exhibits shall be made in electronic format, but restatement of the entire amended exhibit is not required. See Rule 101 of Regulation S–T (§ 232.101 of this chapter).

* * * * *

64. By amending § 240.13e–4 by adding paragraph (f)(12) to read as follows:

§ 240.13e–4 Tender offers by issuers.

* * * * *

(f) *Manner of making tender offer.*

* * *

* * * * *

(12) *Electronic filings.* If the issuer or affiliate is an electronic filer, the minimum offering periods set forth in paragraph (f)(1) of this section shall be tolled for any period during which it fails to file in electronic format, absent a hardship exemption (§§ 232.201 and 232.202 of this chapter), the Schedule 13E–4 Issuer Tender Offer Statement (§ 240.13e–101), the tender offer material specified in paragraph (a) of Item 9 of that Schedule, and any amendments thereto. If such documents were filed in paper pursuant to a temporary hardship exemption (see § 232.201 of this chapter), the minimum offering periods shall be tolled for any period during which a required confirming electronic copy of such Schedule and tender offer material is delinquent.

* * * * *

65. A heading is added to precede § 240.14a–1 through § 14a–101 (Regulation 14A) to read as follows:

ATTENTION ELECTRONIC FILERS

THIS REGULATION SHOULD BE READ IN CONJUNCTION WITH REGULATION S–T (PART 232 OF THIS CHAPTER), WHICH GOVERNS THE PREPARATION AND SUBMISSION OF DOCUMENTS IN ELECTRONIC FORMAT. MANY PROVISIONS RELATING TO THE PREPARATION AND SUBMISSION OF DOCUMENTS IN PAPER FORMAT CONTAINED IN THIS REGULATION ARE SUPERSEDED BY THE PROVISIONS OF REGULATION S–T FOR DOCUMENTS REQUIRED TO BE FILED IN ELECTRONIC FORMAT.

§ 240.14a–3 [Amended]

66. By amending § 240.14a–3 by removing the note to paragraph (c).

67. By amending § 240.14a–6 by removing the reference "paragraph (j)" in the first sentence of paragraph (j) and adding in its place the reference "paragraph (i)" and adding paragraph (m) to read as follows:

§ 240.14a–6 Filing requirements.

* * * * *

(m) *Cover page.* Proxy materials filed with the Commission shall include a cover page in the form set forth in Schedule 14A (§ 240.14a–101 of this chapter).

68. By amending § 240.14a–11 by adding a sentence to the end of paragraph (c), designating the current text of paragraph (d) as paragraph (d)(1) and adding paragraph (d)(2) to read as follows:

§ 240.14a–11 Special provisions applicable to election contests.

* * * * *

(c) *Solicitations prior to furnishing required written proxy statement; filing requirements.* * * * Such soliciting material filed with the Commission shall include a cover page in the form set forth in Schedule 14A and the appropriate box on that cover page shall be checked to indicate such filing.

(d)(1) * * *

(2) *Electronic filers.* Any portion of the annual report to security holders required to be filed with the Commission pursuant to paragraph (d)(1) of this section shall be filed with the Commission in electronic format.

* * * * *

69. By amending § 240.14a–12 by adding a sentence to the end of paragraph (b) to read as follows:

§ 240.14a–12 Solicitation prior to furnishing required proxy statement.

* * * * *

(b) * * * Such soliciting material shall include a cover page in the form set forth in Schedule 14A and the appropriate box on that cover page shall be checked to indicate such filing.

70. By amending § 240.14a–101 by adding a cover page after the section heading and before the notes; adding Note D.4; revising paragraphs (b)(2)(i)(A) introductory text, (b)(2)(i)(A)(*1*) and the introductory text of paragraph (b)(2)(i)(B) of Item 14, to read as follows:

§ 240.14a–101. Schedule 14A. Information required in proxy statement.

Schedule 14A Information

Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934 (Amendment No.)

Filed by the Registrant [ ]
Filed by a Party other than the Registrant [ ]
Check the appropriate box:
[ ] Preliminary Proxy Statement
[ ] Definitive Proxy Statement
[ ] Definitive Additional Materials
[ ] Soliciting Material Pursuant to § 240.14a–11(c) or § 240.14a–12

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement)

Payment of Filing Fee (Check the appropriate box):
[ ] $125 per Exchange Act Rules 0–11(c)(1)(ii), 14a–6(i)(1), or 14a–6(j)(2).
[ ] $500 per each party to the controversy pursuant to Exchange Act Rule 14a–6(i)(3).
[ ] Fee computed on table below per Exchange Act Rules 14a–6(i)(4) and 0–11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0–11: __/

(4) Proposed maximum aggregate value of transaction:

__/ Set forth the amount on which the filing fee is calculated and state how it was determined.
[ ] Check box if any part of the fee is offset as provided by Exchange Act Rule 0–11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

Notes

* * * * *

D. * * *

4. *Electronic filings.* If any of the information required by Items 13 or 14 of this Schedule is incorporated by reference from an annual or quarterly report to security holders, such report, or any portion thereof incorporated by reference, shall be filed in electronic format with the proxy statement.

* * * * *

Item 14. Mergers, consolidations, acquisitions and similar matters. * * *

* * * * *

(b) * * *
(2) * * *
(i) * * *

(A) If the registrant elects to furnish information pursuant to this paragraph (b)(2)(i)(A) and delivers the proxy statement together with a copy of either its latest Form 10–K or Form 10–KSB filed pursuant to sections 13(a) or 15(d) of the Exchange Act or its latest annual report to security holders which, at the time of original preparation met the requirements of either Rule 14a–3 (§ 240.14a–3 or 14c–3 (§ 240.14c–3):

(*1*) Indicate that the proxy statement is accompanied by either a copy of the registrant's latest Form 10–K or Form 10–KSB or a copy of its latest annual report to security holders.

* * * * *

(B) If the registrant does not elect to furnish information and deliver its latest Form 10–K or Form 10–KSB or a copy of its latest annual report to security holders pursuant to paragraph (b)(2)(i)(A):

* * * * *

71. A heading is added to precede §§ 240.14c–1 through 240.14c–101 (Regulation 14C) to read as follows:

ATTENTION ELECTRONIC FILERS

THIS REGULATION SHOULD BE READ IN CONJUNCTION WITH REGULATION S–T (PART 232 OF THIS CHAPTER), WHICH GOVERNS THE PREPARATION AND SUBMISSION OF DOCUMENTS IN ELECTRONIC FORMAT. MANY PROVISIONS RELATING TO THE PREPARATION AND SUBMISSION OF DOCUMENTS IN PAPER FORMAT CONTAINED IN THIS REGULATION ARE SUPERSEDED BY THE PROVISIONS OF REGULATION S–T FOR DOCUMENTS REQUIRED TO BE FILED IN ELECTRONIC FORMAT.

72. By amending § 240.14c–5 by adding paragraph (h) to read as follows:

§ 240.14c–5 Filing requirements.

* * * * *

(h) *Cover page.* Each information statement filed with the Commission shall include a cover page in the form set forth in Schedule 14C (§ 240.14c–101).

73. By amending § 240.14c–101 by adding a cover page after the section heading and before the note to read as follows:

§ 240.14c–101 Schedule 14C. Information required in information statement.

Schedule 14C Information

Information Statement Pursuant to Section 14(c) of the Securities Exchange Act of 1934 (Amendment No.)

Check the appropriate box:
[ ] Preliminary Information Statement
[ ] Definitive Information Statement

(Name of Registrant As Specified In Charter)

(Name of Person(s) Filing the Information Statement)

Payment of Filing Fee (Check the appropriate box):
[ ] $125 per Exchange Act Rules 0–11(c)(1)(ii), or 14c–5(g).
[ ] Fee computed on table below per Exchange Act Rules 14c–5(g) and 0–11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0–11: __/

(4) Proposed maximum aggregate value of transaction:

__/ Set forth the amount on which the filing fee is calculated and state how it was determined.
[ ] Check box if any part of the fee is offset as provided by Exchange Act Rule 0–11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

* * * * *

74. A heading is added to precede §§ 240.14d–1 through 240.14d–103 (Regulation 14D) to read as follows:

ATTENTION ELECTRONIC FILERS

THIS REGULATION SHOULD BE READ IN CONJUNCTION WITH REGULATION S–T (PART 232 OF THIS CHAPTER), WHICH GOVERNS THE PREPARATION AND SUBMISSION OF DOCUMENTS IN ELECTRONIC FORMAT. MANY PROVISIONS RELATING TO THE PREPARATION AND SUBMISSION OF DOCUMENTS IN PAPER FORMAT CONTAINED IN THIS REGULATION ARE SUPERSEDED BY THE PROVISIONS OF REGULATION S–T FOR DOCUMENTS REQUIRED TO BE FILED IN ELECTRONIC FORMAT.

75. By amending § 240.14e–1 by adding paragraph (e) to read as follows:

§ 240.14e–1 Unlawful tender offer practices.

* * * * *

(e) *Electronic filings.* If the bidder is an electronic filer, the periods of time required by paragraphs (a) and (b) of this section shall be tolled for any period during which it has failed to file in electronic format, absent a hardship exemption (§§ 232.201 and 232.202 of this chapter), the Schedule 14D–1 Tender Offer Statement (§ 240.14d–100), any tender offer material specified in paragraph (a) of Item 11 of that Schedule, and any amendments thereto. If such documents were filed in paper pursuant to a temporary hardship exemption (see § 232.201 of this chapter), the minimum offering periods shall be tolled for any period during which a required confirming electronic copy of such Schedule and tender offer material is delinquent.

76. By amending § 240.24b–2 by adding paragraph (g) to read as follows:

§ 240.24b–2 Nondisclosure of information filed with the Commission and with any exchange.

* * * * *

(g) *Electronic filings.* Confidential treatment requests shall be submitted in paper format only, whether or not the filer is required to submit a filing in electronic format.

PART 249—FORMS, SECURITIES EXCHANGE ACT OF 1934

77. The authority citation for part 249 continues to read in part as follows:

Authority: 15 U.S.C. 78a, *et. seq.*, unless otherwise noted;

* * * * *

78. The authority citations following §§ 249.208a, 249.308a, 249.311 and 249.322 are removed.

79. By amending Form 8–A (§ 249.208a) by revising Instruction I to read as follows:

Note.—The text of Form 8–A is not and the amendment will not appear in the Code of Federal Regulations.

Form 8–A

For Registration of Certain Classes of Securities Pursuant to Section 12(b) or (g) of the Securities Exchange Act

* * * * *

Instructions as to Exhibits

I. If the securities to be registered on this form are to be registered on an exchange on which other securities of the registrant are registered, or are to be registered pursuant to section 12(g) of the Act, copies of all constituent instruments defining the rights of the holders of each class of such securities, including any contracts or other documents which limit or qualify the rights of such holders, shall be filed as exhibits with each copy of the registration statement filed with the Commission or with an exchange, subject to Rule 12b–32 regarding incorporation of exhibits by reference.

* * * * *

80. By amending Form 18 (§ 249.218) by removing Exhibit A of Exhibits to Form 18 and redesignating the remaining Exhibits as Exhibits A through C.

Note.—The text of Form 18 is not and the amendment will not appear in the Code of Federal Regulations.

81. By amending Form 10–Q (§ 249.308a) by adding paragraph 3 to General Instruction D and paragraph 3 to General Instruction E to read as follows:

Note.—The text of Form 10–Q is not and the amendments will not appear in the Code of Federal Regulations.

Form 10–Q

(Mark One)

[ ] Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

For the quarterly period ended _____

OR

[ ] Transition Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

For the transition period from _____to _____

* * * * *

D. Incorporation by Reference.

1. * * *

2. * * *

3. If any information required by Part I or Part II is incorporated by reference into an electronic format document from the quarterly report to security holders as provided in General Instruction D, any portion of the quarterly report to security holders incorporated by reference shall be filed as an exhibit in electronic format, as required by Item 601(b)(13) of Regulation S–K.

E. Integrated Reports to Security Holders.

* * * * *

(3) If an electronic filer files any portion of a quarterly report to security holders in combination with the required information of Form 10–Q, as provided in this instruction, only such portions filed in satisfaction of the Form 10–Q requirements shall be filed in electronic format.

* * * * *

82. By amending Form 10–QSB (§ 249.308b) by adding paragraph 3 to General Instruction C and paragraph 3 to General Instruction D to read as follows:

Note.—The text of Form 10–QSB is not and the amendments will not be appear in the Code of Federal Regulations.

Form 10–QSB

(Mark One)

[ ] Quarterly Report Pursuant to section 13 or 15(d) of the Securities Exchange Act of 1934

For the quarterly period ended

[ ] Transition Report Pursuant to section 13 or 15(d) of the Securities Exchange Act of 1934

For the transition period from _____to _____

* * * * *

C. Incorporation by Reference.

1. * * *

2. * * *

3. If any information required by Part I or Part II is incorporated by reference into an electronic format document from the quarterly report to security holders as provided in General Instruction C, any portion of the quarterly report to security holders incorporated by reference shall be filed as an exhibit in electronic format, as required by Item 601(b)(13) of Regulation S–B.

D. Integrated Reports to Security Holders.

* * * * *

(3) If an electronic filer files any portion of a quarterly report to security holders in combination with the required information of Form 10–QSB, as provided in this instruction, only such portions filed in satisfaction of the Form 10–QSB requirements shall be filed in electronic format.

* * * * *

83. By amending Form 10–K (§ 249.310) by adding paragraph (3) to General Instruction D, redesignating the note to General Instruction G.(2) as Note 1, adding Note 2 to General Instruction G.(2), and adding paragraph (3) to General Instruction H, to read as follows:

Note.—The text of Form 10–K is not and the amendments will not be appear in the Code of Federal Regulations.

Form 10–K Annual Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 General Instructions

* * * * *

D. Signature and Filing of Report.

* * * * *

(3) Registrants are requested to indicate in a transmittal letter with the Form 10–K whether the financial statements in the report reflect a change from the preceding year in any accounting principles or practices, or in the method of applying any such principles or practices.

* * * * *

G. Information to be Incorporated by Reference.

(1) * * *

(2) * * *

Note 1.—* * *

Note 2.—If any information required by Part I or Part II is incorporated by reference into an electronic format document from the annual report to security holders as provided

in General Instruction G, any portion of the annual report to security holders incorporated by reference shall be filed as an exhibit in electronic format, as required by Item 601(b)(13) of Regulation S–K.

H. Integrated Reports to Security Holders.

* * * * *

(3) If an electronic filer files any portion of an annual report to security holders in combination with the required information of Form 10–K, as provided in this instruction, only such portions filed in satisfaction of the Form 10–K requirements shall be filed in electronic format.

* * * * *

84. By amending Form 10–KSB (§ 249.310b) by adding paragraph (3) to General Instruction C, adding a note following General Instruction E.2(b) and adding paragraph 3 to General Instruction F to read as follows:

Note.—The text of Form 10–KSB is not and the amendments will not be appear in the Code of Federal Regulations.

Form 10–KSB

[ ] Annual Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 [Fee Required]

[ ] Transition Report Under Section 13 or 15(d) of the Securities Exchange Act of 1934 [No Fee Required]

* * * * *

General Instructions

* * * * *

C. Signature and Filing of Report.

* * * * *

(3) Small business issuers are requested to indicate in a transmittal letter with the Form 10–KSB whether the financial statements in the report reflect a change from the preceding year in any accounting principles or practices or in the methods of application of those principles or practices.

* * * * *

E. Information to be Incorporated by Reference.

1. * * *

2. * * *

(a) * * *

(b) * * *

Note to electronic filers: If any information required by Part I or Part II is incorporated by reference from the annual report to security holders as allowed in General Instruction E.2.(a), any portion of the annual report to security holders incorporated by reference shall be filed as an exhibit in electronic format, as required by Item 601(b)(13) of Regulation S–B.

* * * * *

F. Integrated Reports to Security Holders.

* * * * *

(3) If an electronic filer files any portion of an annual report to security holders in combination with the required information of Form 10–KSB, as provided in this instruction, only such portions filed in satisfaction of the Form 10–KSB requirements shall be filed in electronic format.

* * * * *

85. By amending Form 11–K (§ 249.311) by adding General Instruction E to read as follows:

Note.—The text of Form 11–K is not and the amendment will not appear in the Code of Federal Regulations.

Form 11–K

For Annual Reports of Employee Stock Purchase, Savings and Similar Plans Pursuant to Section 15(d) of the Securities Exchange Act of 1934 General Instructions

* * * * *

E. *Electronic Filers.*

Plans subject to ERISA that file plan financial statements and schedules prepared in accordance with the financial reporting requirements of ERISA may file such financial statements and schedules in paper under cover of Form SE (§ 249.444).

* * * * *

86. By amending § 249.322 by designating the current text as paragraph (a) and adding paragraph (b) to read as follows:

§ 249.322 Form 12b–25—Notification of late filing.

* * * * *

(b) This form shall not be used by electronic filers unable to timely file a report solely due to electronic difficulties. Filers unable to submit a report within the time period prescribed due to electronic difficulties should comply with either Rule 201 or Rule 202 of Regulation S–T (§ 232.201 or § 232.202 of this chapter), or apply for an adjustment in filing date pursuant to Rule 13(b) of Regulation S–T (§ 232.13(b) of this chapter).

87. By amending Form 12b–25 (§ 249.322) by adding General Instruction 5 to read as follows:

Note.—The text of Form 12b–25 is not and the amendment will not appear in the Code of Federal Regulations.

Form 12b–25

Notification of Late Filing

* * * * *

General Instructions

* * * * *

5. *Electronic Filers.* This form shall not be used by electronic filers unable to timely file a report solely due to electronic difficulties. Filers unable to submit a report within the time period prescribed due to difficulties in electronic filing should comply with either Rule 201 or Rule 202 of Regulation S–T (§ 232.201 or § 232.202 of this chapter) or apply for an adjustment in filing date pursuant to Rule 13(b) of Regulation S–T (§ 232.12(c) of this chapter).

88. By revising § 249.444 to read as follows:

§ 249.444 Form SE, form for submission of paper format exhibits by electronic filers.

This form shall be used by an electronic filer for the submission of any paper format document relating to an otherwise electronic filing, as provided in Rule 311 of Regulation S–T (§ 232.311 of this chapter).

89. By adding § 249.447, to read as follows:

§ 249.447 Form TH—Notification of reliance on temporary hardship exemption.

Form TH shall be filed by any electronic filer who submits to the Commission, pursuant to a temporary hardship exemption, a document in paper format that otherwise would be required to be submitted electronically, as prescribed by Rule 201(a) of Regulation S–T (§ 232.201(a) of this chapter).

90. By removing § 249.460 and Form 8 and removing and reserving subpart E.

PART 260—GENERAL RULES AND REGULATIONS, TRUST INDENTURE ACT OF 1939

91. The authority citation for part 260 continues to read as follows:

Authority: 15 U.S.C. 77eee, 77ggg, 77nnn, 77sss, 78*ll*(d), 80b–3, 80b–4 and 80b–11.

92. A heading is added to precede the text of part 260 (General Rules and Regulations, Trust Indenture Act of 1939) to read as follows:

ATTENTION ELECTRONIC FILERS

THIS REGULATION SHOULD BE READ IN CONJUNCTION WITH REGULATION S–T (PART 232 OF THIS CHAPTER), WHICH GOVERNS THE PREPARATION AND SUBMISSION OF DOCUMENTS IN ELECTRONIC FORMAT. MANY PROVISIONS RELATING TO THE PREPARATION AND SUBMISSION OF DOCUMENTS IN PAPER FORMAT CONTAINED IN THIS REGULATION ARE SUPERSEDED BY THE PROVISIONS OF REGULATION S–T FOR DOCUMENTS REQUIRED TO BE FILED IN ELECTRONIC FORMAT.

93. By amending § 260.0–2 by redesignating paragraphs (g) through (k) as paragraphs (i) through (m) and adding paragraphs (g) and (h) to read as follows:

§ 260.0–2 Definition of terms used in the rules and regulations.

* * * * *

(g) *Electronic filer.* The term *electronic filer* means a person or an entity that submits filings electronically pursuant to Rules 101, 901, 902 or 903 of Regulation S–T (§§ 232.101, 232.901, 232.902 or 232.903 of this chapter, respectively).

(h) *Electronic filing.* The term *electronic filing* means a document

under the federal securities laws that is transmitted or delivered to the Commission in electronic format.

* * * * *

94. By revising § 260.0–5 to read as follows:

§260.0–5 Business hours of the Commission.

(a) *General.* The principal office of the Commission, at 450 Fifth Street, NW., Washington, DC 20549, is open each day, except Saturdays, Sundays and federal holidays, from 9 a.m. to 5:30 p.m., Eastern Standard Time or Eastern Daylight Saving Time, whichever is currently in effect, *provided that* the hours for the filing of documents with the Commission are as set forth in paragraphs (b) and (c) of this section.

(b) *Submissions made in paper or on magnetic tape or diskette.* Paper documents filed with or otherwise furnished to the Commission, as well as electronic filings and submissions on magnetic tape or diskette under cover of Form ET (§§ 239.62, 249.445, 259.601, 269.6 and 274.401 of this chapter), may be submitted to the Commission each day, except Saturdays, Sundays and federal holidays, from 8 a.m. to 5:30 p.m., Eastern Standard Time or Eastern Daylight Saving Time, whichever is currently in effect.

(c) *Electronic filings.* Filings made by direct transmission may be submitted to the Commission each day, except Saturdays, Sundays and federal holidays, from 8 a.m. to 10 p.m., Eastern Standard Time or Eastern Daylight Saving Time, whichever is currently in effect.

PART 269—FORMS PRESCRIBED UNDER THE TRUST INDENTURE ACT OF 1939

95. The authority citation for part 269 is revised to read as follows:

Authority: 15 U.S.C. 77ddd(c), 77eee, 77ggg, 77hhh, 77iii, 77jjj, 77sss, 78*ll*(d), unless otherwise noted.

96. By revising § 269.8 to read as follows:

§269.8 Form SE, form for submission of paper format exhibits by electronic filers.

This form shall be used by an electronic filer for the submission of any paper format document relating to an otherwise electronic filing, as provided in Rule 311 of Regulation S–T (§ 232.311 of this chapter).

97. By adding § 269.10, to read as follows:

§269.10 Form TH—Notification of reliance on temporary hardship exemption.

Form TH shall be filed by any electronic filer who submits to the Commission, pursuant to a temporary hardship exemption, a document in paper format that otherwise would be required to be submitted electronically, as prescribed by Rule 201(a) of Regulation S–T (§ 232.201(a) of this chapter).

Text of Forms ID, ET, SE and TH

Forms ET (§§ 239.62, 249.445 and 269.6), ID (§§ 239.63, 249.446 and 269.7), and SE (§§ 239.64, 249.444, and 269.8) referenced in chapter II are revised, and Form TH (§§ 239.65, 249.447 and 269.10) is added. The text of those forms will not appear in the Code of Federal Regulations. The text of the Forms reads as follows:

OMB Approval

OMB Number: 3235–0328
Expires: March 31, 1995
Estimated average burden hours per response—0.15
Applicant's CIK (if known)

Form ID—Uniform Application for Access Codes To File on EDGAR

Part I—Applicant Information (To be completed by all applicants)

Exact Name of Registrant as specified in its charter or individual's name as used for signature purposes. _____

Former Name (if changed since last application) _____
Mailing Address _____
Street Address or Post Office Box No. _____
City _____
State _____
Zip _____

Applicant is a (*see* definitions in the General Instructions):

☐ Filer
☐ Filing Agent
☐ Training Agent
☐ Initial Application for EDGAR Access Codes.

If you are associated with another party which already has access codes to use EDGAR, and if you want to use the same PMAC as the associated party, please write the CIK of the associated party on the following line: _____

Do you want a Filer Manual?:
Yes ☐
No ☐

☐ Amended Application for (*see* definitions in the General Instructions):
☐ CCC
☐ Password
☐ PMAC
☐ Amended Application to change reported information only (Access codes to remain the same)

Part II—Filer Information (To be completed by filers only)

If you currently file with the SEC, check this box ☐ and provide at least one of your SEC file numbers, if known:
1933 Act No.
2- _____
33- _____
1934 Act No.
0- _____
1- _____
1940 Act No.
811- _____
814- _____
Other
____- _____
Tax Number or Federal Identification Number (Registrants only) _____
Telephone Number (Include Area Code) _____
Primary Business Address (if different from mailing address) Street Address or Post Office Box No. _____
City _____
State _____
Zip _____
State of Incorporation/Organization _____
Fiscal Year End (mm/dd) _____

Part III—Contact Information (To be completed by applicants)

Person to receive EDGAR Information, Inquiries and Access Codes _____
Telephone Number (Include Area Code)
(_____) _____
Mailing Address (if different from applicant's mailing address) Street Address or Post Office Box No.
City _____
State _____
Zip _____

If you are CompuServe subscriber, provide your User ID: _____

Part IV—Account Information (To be completed by filers and filing agents only)

Person to receive SEC Account Information and Billing Invoices
Telephone Number (Include Area Code)
(_____) _____
Address (if different from applicant's mailing address) Street Address or Post Office Box No.
City _____
State _____
Zip _____

Part V—Signature (To be Completed by all Applicants)

Signature: _____
Type or Print Name: _____
Position or Title: _____
Date: _____

Section 19 of the Securities Act of 1933 (15 U.S.C. 77s), sections 13(a) and 23 of the Securities Exchange Act of 1934 (15 U.S.C. 78m(a) and 78w), section 319 of the Trust Indenture Act of 1939 (15 U.S.C. 77sss), section 20 of the Public Utility Holding Company Act of 1935 (15 U.S.C. 79t) and sections 30 and 38 of the Investment Company Act of 1940 (15 U.S.C. 80a–29 and 80a–37) authorize solicitation of this information. This information will be used to assign system identification to filers, filing agents, and training agents. This will allow the Commission to identify persons sending electronic submissions and grant secure access to the EDGAR system.

Form ID

General Instructions

Use and Preparation of Form ID

Form ID is used to apply for or to amend the following codes that are necessary to access the SEC's Electronic Data Gathering, Analysis, and Retrieval (EDGAR) system.

• Central Index Key (CIK)—Uniquely identifies each filer, filing agent, and training agent. The CIK is assigned by the SEC at the

time of an initial application and may not be changed by the filer, filing agent, or training agent.

• CIK Confirmation Code (CCC)—Used in the header of a filing in conjunction with the filer's CIK to ensure that the filing has been authorized by the filer.

• Password (PW)—allows a filer, filing agent, or training agent to log onto the EDGAR system, submit filings, and change its CCC.

• Password Modification Authorization Code (PMAC)—allows a filer, filing agent, or training agent to change its Password.

Please see the EDGAR Filer Manual for instructions on how to file electronically, including how to use the access codes.

Please refer to the published phase-in schedules for filer phase-in groups and phase-in dates for electronic filing for each group. No electronic filings, other than test filings, may be submitted by or on behalf of a filer not phased in, unless otherwise permitted by Regulation S–T.

Applicants must complete all items in any Parts which are applicable. If any item in any Part is inapplicable, please so indicate. Incomplete Forms may require amendment and cause delays in assigning access codes.

Part I—Applicant Information (To be completed by all applicants)

Indicate whether you will be sending electronic submissions as a filer, filing agent, or training agent. Only one box may be marked on an application. A "filer" is any person or entity on whose behalf an electronic filing is made. A "filing agent" is a financial printer, law firm, or other party which will be using these access codes to send a filing or portion of a filing on behalf of a filer. A "training agent" is any person or entity which will be sending only test filings in conjunction with training other persons.

If you do not already have access codes, please mark the "Initial Application" box, answer the two related questions, (if they apply), and complete all other applicable items in Parts II through V.

If you already have access codes, please provide your CIK in the upper left corner and mark the boxes to indicate the reason for the amendment and any access codes you want to replace. You also should complete Part V—Signature and those items in Parts II through IV which have changed from the previous application. Changes to access codes (except the PMAC) and most other information on Form ID may be made electronically via EDGAR. See the EDGAR Filer Manual for details.

Part II—Filer Information (To be completed by filers only)

Tax number or federal identification number—the number issued by the Internal Revenue Service. (Not required for individuals.)

State of Incorporation/Organization and Fiscal Year End are not required for individuals. Foreign private issuers are requested to include their country of organization.

Part III—Contact Information (To be completed by all applicants)

This section identifies the individual who should receive the access codes and EDGAR-related information.

Filers, filing agents, and training agents who become CompuServe subscribers will receive acceptance and suspension messages and any requested return copies of their filings via electronic mail at their expense. They will also be able to access and download EDGAR-related information from the CompuServe electronic bulletin board. Filers and filing agents who do not subscribe to CompuServe will receive their acceptance and suspension messages by regular U.S. Mail. They may also request return copies of their filings by U.S. Mail at their option and expense.

Part IV—Account Information (To be completed by filers and filing agents only)

This section identifies the individual who should receive account information and/or billing invoices from the SEC. This information will be used by the SEC to facilitate electronic processing of fee payments and billings.

Part V—Signature (To be completed by all applicants)

Manually sign and date this form and return it to: Attn: Filer Support, EDGAR, U.S. Securities and Exchange Commission, Operations Center, Stop 0–7, 6432 General Green Way, Alexandria, VA 22312.

OMB APPROVAL

OMB Number: 3235–0329
Expires: March 31, 1995
Estimated average burden hours per response—0.25

Form ET—Transmittal Form for Electronic Format Documents Under the EDGAR System

Part I—Submission Information

(Read the instructions before completing the following items.)

1. CIK of Sender of diskette(s) or tape(s) _____
2. Name of Sender of diskette(s) or tape(s) _____
3. Number of diskette(s) or tape(s) in package _____
4. Person to contact in the event of problems regarding the diskette(s) or tape(s)
a. Name _____
b. Telephone Number (including Area Code) (_____)_____

Part II—Magnetic Tapes

1. Volume ID on internal label: _____
2. Language: ____ASCII; ____EBCDIC
3. Density: ____1600 bpi; ____6250 bpi

Part III—Diskettes

1. Sides: ____Single; ____Double
2. Density: ____Single; ____Double; ____High
3. Word Processing data (*See* the EDGAR Filer Manual for acceptable formats):
Format: ____Word Processing; ____Print Image (ASCII)
If in word processing format, please provide:
Name of word processing software: _____
Version of word processing software: _____
4. Hardware on which the diskette was prepared:
Brand: _____
Model Number: _____
Operating system: _____

Form ET—General Instructions

1. Rule as to Use of Form ET

One copy of this form shall accompany all diskette or magnetic tape submissions.

Diskettes or magnetic tapes, regardless of the manner of delivery, should be addressed: Attn: Document Control—EDGAR, U.S. Securities and Exchange Commission, 450 5th Street, NW., Washington, DC 20549.

2. Preparation of Diskette or Magnetic Tape Submissions

Attention is directed to the EDGAR Filer Manual which contains information and procedures for electronic filing.

A. All files on a diskette must be in the same word processing format.

B. More than one submission may be sent on a diskette or magnetic tape; however, each submission must be contained in a single file. The Commission will assume that each file on a diskette or magnetic tape contains a separate submission and will transfer all such files to the EDGAR system. Therefore, the preparer should recheck all files prior to sending a diskette or magnetic tape to the Commission to ensure that it contains only those files intended to be sent.

C. If more than one diskette or magnetic tape is used, their order of processing should be indicated on the external label of each diskette or magnetic tape, *e.g.*, 1 of 3; 2 of 3, etc.

D. Please write the CIK of the Sender on the external label of each diskette or magnetic tape.

E. To expedite processing of diskettes or magnetic tapes, please write in large, bold letters on the envelope or carton: EDGAR DISKETTE or EDGAR MAGNETIC TAPE, as appropriate.

3. Preparation of Form

A. The form should be completed carefully as this data will be used by the Commission to transfer submissions from the diskette(s) or magnetic tape(s) to the EDGAR system.

B. The CIK and Name of Sender requested in Part I should be that of the filer or filing agent, whichever prepared and sent the diskette(s) or magnetic tape(s) to the Commission.

C. The contact person identified in Part I should be the person who can respond to technical questions concerning the electronic preparation of the diskette(s) or magnetic tape(s).

D. If more than one filer and/or more than one submission is included on the diskette(s) or magnetic tape(s) submitted, it is not necessary to complete a separate form for each filer or submission if the information contained in Parts I, II, and III is identical for all filers and submissions.

4. Signatures

While there are no signature requirements to Form ET, each of the various electronic forms to be filed on diskette or magnetic tape that accompany Form ET contains certain signature requirements. Such electronic

forms and other documents required to be manually signed shall be in typed form. *See* Rule 302 of Regulation S–T (§ 232.302 of this chapter).

5. Application of General Rules and Regulations

The electronic filer is subject to Regulation S–T (Part 232 of this chapter) and the EDGAR Filer Manual. Attention is directed to the General Rules and Regulations under the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Public Utility Holding Company Act of 1935 and the Investment Company Act of 1940, as modified by any electronic filing provisions to such rules and regulations.

OMB Approval

OMB Number: 3235–0327
Expires: March 31, 1995
Estimated average burden hours per response—0.15

Form SE—Form for Submission of Paper Format Exhibits by Electronic Filers

Exact name of registrant as specified in charter

Registrant CIK Number

Electronic report, schedule or registration statement of which the documents are a part (give period of report)

SEC file number, if available

Name of Person Filing the Document (If Other than the Registrant)

Signatures

Filings Made By the Registrant:

The Registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of_____, State of _____, _____, 19___.

(Registrant)
By: _____
(Name and Title)

Filings Made by Person Other Than the Registrant: After reasonable inquiry and to the best of my knowledge and belief, I certify on _____, 19_____, that the information set forth in this statement is true and complete.
By: _____
(Name)

(Title)

General Instructions to Form SE

I. Use of Form SE

A. This form shall be used by an electronic filer for the submission of any required paper format exhibit pursuant to the Securities Act of 1933, the Securities Exchange Act of 1934, the Public Utility Holding Company Act of 1935, the Trust Indenture Act of 1939, or the Investment Company Act of 1940, *provided that* submission of such exhibit in paper format is permitted pursuant to Rule 201 or Rule 202 of Regulation S–T (§§ 232.201 and 232.202 of this chapter). It also may be used for the submission of any other paper format document permitted by Rule 311 of Regulation S–T (§ 232.311 of this chapter).

B. Attention is directed to the General Rules and Regulations under the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Public Utility Holding Company Act of 1935 and the Investment Company Act of 1940. Requirements applicable to electronic submission are set forth in Regulation S–T (Part 232 of this chapter) and the EDGAR Filer Manual.

II. Preparation and Filing of the Form

A. Three complete copies of the form and exhibits shall be submitted in paper format.

B. The Form SE shall be submitted in the following manner:

1. If the subject of a temporary hardship exemption is an exhibit only, the exhibit shall be filed under cover of this form no later than one business day after the date on which the exhibit was to be filed electronically.

2. An exhibit filed pursuant to a continuing hardship exemption, or any other document filed in paper under cover of Form SE (other than an exhibit filed pursuant to a temporary hardship exemption), as allowed by Rule 311 of Regulation S–T, may be filed up to six business days prior to, or on the date of filing of, the electronic format document to which it relates but shall not be filed after such filing date. If a paper document is submitted in this manner, requirements that the document be filed with, provided with or accompany the electronic filing shall be satisfied. Any requirements as to delivery or furnishing the information to persons other than the Commission shall not be affected by this Instruction.

C. The registrant, or person other than the registrant, shall identify the documents being filed. Attach any paper format exhibit and an exhibit index as required by Item 601 of Regulation S–K (§ 229.601 of this chapter).

D. One copy of the form shall be manually signed by each person on whose behalf the form is submitted or by an authorized representative. If the form is signed by the authorized representative of a person (other than an executive officer or general partner), evidence of the authority of the representative to sign on behalf of such person shall be filed with the form, provided, however, that a power of attorney for this purpose that is already on file with the Commission may be incorporated by reference.

E. If the form is submitted in connection with a temporary hardship exemption, signatures may be in typed form rather than manual format.

OMB Approval

OMB Number: 3235–
Expires: March 31, 1995
Estimated average burden hours per response— 0.15
U.S. Securities and Exchange Commission
Washington, DC 20549

Form TH—Notification of Reliance on Temporary Hardship Exemption

Report, schedule or registration statement to which the hardship exemption relates (give period of report if applicable).

SEC file number, if available

Name of Person Filing the Document (If Other than the Registrant)

Part I—Registrant Information

Full Name of Registrant _____
Address of Principal Executive Office

Street and Number, City, State and Zip Code

Part II—Information relating to the hardship

Furnish the following information:

1. A description of the nature and extent of the temporary technical difficulties experienced by the electronic filer in attempting to submit the document in electronic format.

2. A description of the extent to which the electronic filer has successfully submitted documents previously in electronic format with the same hardware and software, in test or required filings.

3. A description of the burden and expense involved to employ alternative means to submit the electronic submission in a timely manner.

4. Any other reasons why an exemption is warranted.

Part III—Representation of intent to submit confirming electronic copy

The registrant shall include a representation that a confirming electronic copy of the document filed in paper will be filed in accordance with Rule 201(b) of Regulation S–T (§ 232.201(b)).

Part IV—Contact person

Name and telephone number of person to contact in regard to this notification;
Name _____
area code _____
telephone no. _____

Part V—Signatures

Name of registrant as appears in charter:
has caused this notification to be signed on its behalf by the undersigned, being duly authorized:
Date: _____
By: _____

Instruction: This form may be signed by an executive officer of the registrant or by any other duly authorized representative. Signatures may be in typed form rather than in manual format.

General Instructions

1. Rule 201(a) of Regulation S–T requires electronic filers relying on a temporary hardship exemption to file this form in addition to filing a paper copy of a document otherwise required to be filed in electronic format.

2. Three signed copies of this form shall accompany the paper format document and shall be filed within one business day after the date upon which the document filed in paper originally was to be filed electronically.

3. Signatures to the paper format document being filed pursuant to the exemption may be in typed form rather than manual format. *See*

Rule 302 of Regulation S–T (§ 232.302 of this chapter). All other requirements relating to paper format filings, including number of copies to be filed, shall be satisfied.

By the Commission.

Dated: February 23, 1993.

Margaret H. McFarland,

Deputy Secretary.

Note: Appendices A and B, *infra*, will not appear in the Code of Federal Regulations.

Appendix A—Timetable for Implementation of EDGAR Division of Corporation Finance Filings

April 26, 1993

Phase-in of Group CF–01.

July 19, 1993

Phase-in of Group CF–02.

October 4, 1993

Phase-in of Group CF–03.

December 6, 1993

Phase-in of Group CF–04. Six month test period begins.

Mid-1994

Final EDGAR rules and phase-in schedule are adopted.

August 1994

Phase-in of all remaining registrants begins in accordance with the final phase-in schedule, commencing with Group CF–05.

November 1994

Phase-in of Group CF–06

May 1995

Phase-in of Group CF–07

August 1995

Phase-in of Group CF–08

November 1995

Phase-in of Group CF–09

May 1996

Phase-in of Group CF–10. All registrants not previously phased in become subject to mandated electronic filing.

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME

CIK	Issuer name	Group
841020	1990 CALIFORNIA TAX CREDIT PARTNERS L P	CF–09
806387	1ST AMERICAN BANCORP INC	CF–07
803164	1ST COMMUNITY BANCORP INC	CF–06
853832	1ST NATIONAL FILM CORP	CF–10
034782	1ST SOURCE CORP	CF–07
100404	2 B SYSTEM INC	CF–08
718246	202 DATA SYSTEMS INC	CF–08
100331	20TH CENTURY INDUSTRIES	CF–04
838179	21ST CENTURY FILM CORP	CF–05
100412	250 WEST 57TH ST ASSOCIATES	CF–08
840468	3 BEALLS HOLDING CORP	CF–04
818762	3333 HOLDING CORP	CF–09
883787	3CI COMPLETE COMPLIANCE CORP	CF–10
738076	3COM CORP	CF–04
885520	3NET SYSTEMS INC /DE/	CF–10
735584	50 OFF STORES INC	CF–06
858709	50TH STATE BANCORPORATION	CF–10
090794	60 EAST 42ND STREET ASSOCIATES	CF–09
874085	999 INC	CF–10
799692	A&W BRANDS INC /DE/	CF–05
860754	AAA NET REALTY FUND IX LTD	CF–10
887204	AAA NET REALTY FUND X LTD	CF–10
879957	AAMES FINANCIAL CORP/DE	CF–10
824142	AAON INC	CF–08
001750	AAR CORP	CF–03
706688	AARON RENTS INC	CF–05
845779	ABATIX ENVIRONMENTAL CORP	CF–08
881890	ABAXIS INC	CF–10
882289	ABBEY HEALTHCARE GROUP INC/DE	CF–10
001800	ABBOTT LABORATORIES	CF–02
351569	ABC BANCORP	CF–05
888676	ABEX INC	CF–10
354195	ABF ENERGY CORP	CF–08
838830	ABF FREIGHT SYSTEM INC	CF–04
356809	ABIGAIL ADAMS NATIONAL BANCORP INC	CF–06
812146	ABINGTON BANCORP INC	CF–05
815094	ABIOMED INC	CF–06
826411	ABLE TELCOM HOLDING CORP	CF–09
743213	ABOVE TECHNOLOGIES INC	CF–09
001923	ABRAMS INDUSTRIES INC	CF–05
867665	ABRAXAS PETROLEUM CORP	CF–10
313368	ABS INDUSTRIES INC /DE/	CF–06
098707	ACA JOE INC	CF–06
001961	ACADEMIC COMPUTER SYSTEMS INC	CF–08
792468	ACAP CORP	CF–08
783233	ACC CORP	CF–06
001985	ACCEL INTERNATIONAL CORP	CF–09
727207	ACCELR8 TECHNOLOGY CORP	CF–08
001988	ACCESS CORP	CF–07
833798	ACCESS GROUP INC	CF–09
882304	ACCESS HEALTH MARKETING INC	CF–10
804888	ACCLAIM ENTERTAINMENT INC	CF–05
811703	ACCUGRAPH CORP	CF–07
840401	ACCUHEALTH INC	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
864234	ACCUSONICS INC	CF–10
002024	ACE HARDWARE CORP	CF–03
002034	ACETO CORP	CF–05
319120	ACKERLEY COMMUNICATIONS INC	CF–04
002062	ACMAT CORP	CF–05
869676	ACME CLEVELAND CORP /OH/	CF–10
002070	ACME ELECTRIC CORP	CF–05
002093	ACME STEEL CO	CF–04
002098	ACME UNITED CORP	CF–06
715579	ACNB CORP	CF–04
866712	ACQUA GROUP INC	CF–10
819255	ACQUISITION CAPABILITY INC	CF–09
813928	ACQUISITION INDUSTRIES INC /CO/	CF–08
702511	ACS ENTERPRISES INC	CF–07
751156	ACTEK INC	CF–08
810309	ACTION AUTO RENTAL INC	CF–04
811096	ACTION AUTO STORES INC	CF–05
752263	ACTION COMMUNICATIONS INC	CF–09
002145	ACTION INDUSTRIES INC	CF–05
795887	ACTION PRODUCTS INC	CF–08
747435	ACTION PRODUCTS INTERNATIONAL INC	CF–08
058254	ACTION STAFFING INC	CF–06
846194	ACTIVE ACQUISITIONS INC	CF–10
824301	ACTIVE CAPITAL INC	CF–09
103575	ACTON CORP/DE	CF–05
854152	ACTV INC /DE/	CF–08
816239	ACUNET CORPORATION	CF–08
717014	ACUSON CORP	CF–04
733269	ACXIOM CORP	CF–05
806586	AD RAK HOLDINGS INC	CF–08
313798	ADAC LABORATORIES	CF–05
008050	ADACORP INC	CF–06
002186	ADAGE INC	CF–06
773727	ADAMS JOHN LIFE CORP	CF–08
002178	ADAMS RESOURCES & ENERGY INC	CF–06
709804	ADAPTEC INC	CF–05
061478	ADC TELECOMMUNICATIONS INC	CF–04
741012	ADCOM SYSTEMS INC	CF–08
810665	ADDINGTON RESOURCES INC	CF–04
003141	ADDSCO INDUSTRIES INC	CF–06
874292	ADDVANTAGE MEDIA GROUP INC /OK	CF–10
796486	ADELPHIA COMMUNICATIONS CORP	CF–03
798538	ADEN ENTERPRISES INC	CF–09
883903	ADESA CORP	CF–10
752200	ADIA SERVICES INC	CF–04
846972	ADIENCE INC	CF–04
826773	ADINA INC	CF–09
859173	ADLEX CORP	CF–10
849401	ADM TRONICS UNLIMITED INC/DE	CF–08
779438	ADMAR GROUP INC	CF–08
796343	ADOBE SYSTEMS INC /CA/	CF–05
809796	ADTEC INC	CF–07
002435	ADVANCE CIRCUITS INC	CF–06
770034	ADVANCE DISPLAY TECHNOLOGIES INC	CF–08
002457	ADVANCE ROSS CORP	CF–06
843004	ADVANCED BIOLOGICAL SYSTEMS INC	CF–09
726747	ADVANCED CELLULAR TECHNOLOGY INC	CF–08
002467	ADVANCED COMPUTER TECHNIQUES CORP	CF–07
320179	ADVANCED ENERGY CORP	CF–09
740966	ADVANCED ENERGY RESOURCES INC	CF–07
849706	ADVANCED ENVIRONMENTAL RECYCLING TECHNOL	CF–07
796960	ADVANCED ENVIRONMENTAL SYSTEMS INC	CF–08
861289	ADVANCED LOGIC RESEARCH INC	CF–05
792977	ADVANCED MAGNETICS INC	CF–06
319319	ADVANCED MANUFACTURING SYSTEMS INC	CF–07
814580	ADVANCED MARKETING SERVICES INC	CF–05
823314	ADVANCED MEDICAL DYNAMICS INC	CF–10
817161	ADVANCED MEDICAL INC	CF–05
807732	ADVANCED MEDICAL PRODUCTS INC	CF–08
002488	ADVANCED MICRO DEVICES INC	CF–02
315698	ADVANCED MONITORING SYSTEMS INC	CF–08
722567	ADVANCED NMR SYSTEMS INC	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
869986	ADVANCED PHOTONIX INC	CF–10
818033	ADVANCED POLYMER SYSTEMS INC /DE/	CF–06
874979	ADVANCED PROMOTION TECHNOLOGIES INC	CF–10
737717	ADVANCED TOBACCO PRODUCTS INC	CF–08
786623	ADVANCED VIRAL RESEARCH CORP	CF–08
096638	ADVANTA CORP	CF–02
881892	ADVANTAGE BANCORP INC	CF–10
824840	ADVANTAGE LIFE PRODUCTS INC / CO	CF–09
843496	ADVANTISTICS INC /DE/	CF–09
820906	ADVATEX ASSOCIATES INC	CF–06
802206	ADVEN INC	CF–09
319489	ADVEST GROUP INC	CF–03
801622	ADVO SYSTEM INC	CF–04
868740	AEI NET LEASE INCOME & GROWTH FUND XIX LIMITED PARTNERSHIP	CF–10
759641	AEI REAL ESTATE FUND 85–A LTD PARTNERSHI	CF–07
771677	AEI REAL ESTATE FUND 85–B LTD PARTNERSHI	CF–07
785788	AEI REAL ESTATE FUND 86–A LTD PARTNERSHI	CF–07
793631	AEI REAL ESTATE FUND XV LTD PARTNERSHIP	CF–07
804127	AEI REAL ESTATE FUND XVI LTD PARTNERSHIP	CF–06
819577	AEI REAL ESTATE FUND XVII LIMITED PARTNE	CF–09
840459	AEI REAL ESTATE FUND XVIII LIMITED PARTN	CF–09
004911	AEL INDUSTRIES INC	CF–04
857571	AEP GENERATING CO /OH/	CF–02
785787	AEP INDUSTRIES INC	CF–05
736970	AEQUITRON MEDICAL INC	CF–06
856572	AERIAL ACQUISITION INC	CF–10
350200	AERO SERVICES INTERNATIONAL INC	CF–06
002589	AERO SYSTEMS ENGINEERING INC	CF–06
002590	AERO SYSTEMS INC	CF–06
109471	AEROSONIC CORP /DE/	CF–06
856164	AEROVOX INC	CF–05
874761	AES CORPORATION	CF–10
002648	AETNA LIFE & CASUALTY CO	CF–01
785860	AETNA REAL ESTATE ASSOCIATES L P	CF–08
824205	AFFILIATED BANC CORP	CF–04
887026	AFFILIATED FOOD STORES INC	CF–10
849696	AFFILIATED PUBLICATIONS INC	CF–10
884252	AFFINITY BIOTECH INC	CF–10
875133	AFFYMAX N V	CF–10
007668	AFG INDUSTRIES INC	CF–02
879494	AFG INVESTMENT TRUST A	CF–10
879495	AFG INVESTMENT TRUST B	CF–10
810351	AFN INC	CF–07
319126	AFP IMAGING CORP	CF–06
874421	AFS FINANCIAL CORP	CF–10
853892	AG AUTOMOTIVE WAREHOUSES INC	CF–07
875354	AG SERVICES OF AMERICA INC	CF–10
842289	AG–BAG INTERNATIONAL LTD	CF–09
880266	AGCO CORP /DE	CF–10
718936	AGENCY RENT A CAR INC	CF–03
797325	AGINCOURT VENTURES LTD	CF–08
811210	AGOURON PHARMACEUTICALS INC	CF–06
002817	AGRI DYNAMICS INC	CF–08
826678	AGRI PONICS INC	CF–09
879575	AGRICULTURAL MINERALS CO L P/DE	CF–10
875710	AGRIDYNE TECHNOLOGIES INC	CF–10
313997	AGRIPOST INC	CF–06
842888	AGRISTAR INC	CF–08
002852	AGWAY INC	CF–02
771667	AHMANSON H F & CO /DE/	CF–02
855042	AHSC HOLDINGS CORP	CF–10
002880	AIC INTERNATIONAL INC	CF–07
785929	AIFS INC	CF–05
002904	AILEEN INC	CF–06
354173	AIM TELEPHONES INC	CF–05
823556	AIR & WATER TECHNOLOGIES CORP	CF–03
872820	AIR ACADEMY NATIONAL BANCORP	CF–10
868755	AIR CURE ENVIRONMENTAL INC	CF–10
700674	AIR EXPRESS INTERNATIONAL CORP /DE/	CF–04
002969	AIR PRODUCTS & CHEMICALS INC /DE/	CF–02
353184	AIR TRANSPORTATION HOLDING CO INC	CF–07
003000	AIRBORNE FREIGHT CORP /DE/	CF–03

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
812591	AIRCOA HOTEL PARTNERS L P	CF–05
826156	AIRCRAFT INCOME PARTNERS L P	CF–09
853937	AIRFUND II INTERNATIONAL LIMITED PARTNER	CF–10
842184	AIRFUND INTERNATIONAL LIMITED PARTNERSHI	CF–09
804212	AIRGAS INC	CF–04
799033	AIRLEASE LTD	CF–05
790708	AIRSENSORS INC	CF–06
877051	AIRSHIELD COMPOSITES INTERNATIONAL CORP	CF–10
764587	AIRSHIP INTERNATIONAL LTD	CF–06
835768	AIRTRAN CORP	CF–09
854858	AJAY SPORTS INC	CF–06
872283	AKAL INTERNATIONAL INC	CF–10
003116	AKORN INC	CF–06
730469	AL LABORATORIES INC	CF–04
003146	ALABAMA GAS CORP	CF–04
003153	ALABAMA POWER CO	CF–01
870382	ALAFIRST BANCSHARES INC	CF–10
355115	ALAMCO INC	CF–05
098618	ALANCO RESOURCES CORP	CF–07
766421	ALASKA AIR GROUP INC	CF–03
003228	ALASKA GOLD CO	CF–06
313809	ALASKA NORTHWEST PROPERTIES INC	CF–07
817642	ALASKA PRECIOUS METALS LTD	CF–08
701288	ALATENN RESOURCES INC	CF–05
003292	ALBA WALDENSIAN INC	CF–06
882293	ALBANK FINANCIAL CORP	CF–10
819793	ALBANY INTERNATIONAL CORP /DE/	CF–03
003327	ALBERTO CULVER CO	CF–03
003333	ALBERTSONS INC /DE/	CF–01
783425	ALC COMMUNICATIONS CORP	CF–04
708484	ALCIDE CORP	CF–07
855042	ALCO HEALTH DISTRIBUTION CORP	CF–10
731269	ALCO HEALTH SERVICES CORP	CF–03
701722	ALCO INTERNATIONAL GROUP INC	CF–08
003370	ALCO STANDARD CORP	CF–02
836243	ALCOA INTERNATIONAL HOLDINGS CO	CF–01
003392	ALD INC	CF–08
003398	ALDEN ELECTRONICS INC	CF–06
886164	ALDEN PRESS CO	CF–10
813656	ALDUS CORP /WA/	CF–05
003449	ALEXANDER & ALEXANDER SERVICES INC	CF–03
003453	ALEXANDER & BALDWIN INC	CF–02
355143	ALEXANDER ENERGY CORP	CF–06
003499	ALEXANDERS INC	CF–04
743532	ALFA CORP	CF–07
846376	ALFA INDUSTRIES INC	CF–10
820600	ALFA INTERNATIONAL CORP	CF–07
014611	ALFA LEISURE INC	CF–08
354767	ALFA RESOURCES INC	CF–09
708717	ALFACELL CORP	CF–08
724989	ALFIN INC	CF–06
003535	ALGOREX CORP	CF–08
863928	ALIAS RESEARCH INC	CF–10
003545	ALICO INC	CF–05
874663	ALKERMES INC	CF–10
818074	ALL AMERICAN SEMICONDUCTOR INC	CF–06
783265	ALL AMERICAN TELEVISION INC	CF–06
885399	ALL FOR A DOLLAR INC	CF–10
837472	ALL QUOTES INC	CF–09
745543	ALL STATE PROPERTIES LP	CF–07
003642	ALLCITY INSURANCE CO /NY/	CF–09
036565	ALLECO INC	CF–10
775368	ALLEGHANY CORP /DE	CF–03
351547	ALLEGHENY & WESTERN ENERGY CORP	CF–04
003650	ALLEGHENY & WESTERN RAILWAY CO	CF–01
715606	ALLEGHENY BANKSHARES CORP	CF–06
774459	ALLEGHENY GENERATING CO	CF–08
811929	ALLEGHENY LUDLUM CORP	CF–03
003673	ALLEGHENY POWER SYSTEM INC	CF–02
003721	ALLEN GROUP INC	CF–04
003753	ALLEN ORGAN CO	CF–05
716193	ALLERCARE INC	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
850693	ALLERGAN INC	CF–03
728534	ALLIANCE BANCORPORATION /AK/	CF–04
880249	ALLIANCE CAPITAL CORP	CF–10
825313	ALLIANCE CAPITAL MANAGEMENT LP	CF–04
828881	ALLIANCE ENTERPRISES INC	CF–09
822434	ALLIANCE HEALTH INC	CF–09
817135	ALLIANCE IMAGING INC /DE	CF–10
736994	ALLIANCE PHARMACEUTICAL CORP	CF–05
745452	ALLIANCE WELL SERVICE INC	CF–08
806002	ALLIANT COMPUTER SYSTEMS CORP /DE/	CF–05
866121	ALLIANT TECHSYSTEMS INC	CF–10
352996	ALLICO CORP	CF–07
810995	ALLIED BANKSHARES INC	CF–09
868207	ALLIED CAPITAL ADVISERS INC	CF–10
887429	ALLIED CAPITAL COMMERCIAL CORP	CF–10
852187	ALLIED CLINICAL LABORATORIES INC	CF–10
869495	ALLIED DEVICES CORP	CF–10
774624	ALLIED GROUP INC	CF–06
874710	ALLIED HEALTHCARE PRODUCTS INC	CF–10
003941	ALLIED PRODUCTS CORP /DE/	CF–03
003952	ALLIED RESEARCH CORP	CF–05
773840	ALLIED SIGNAL INC	CF–02
003959	ALLIED SILVER LEAD CO	CF–09
003982	ALLIS CHALMERS CORP	CF–06
846538	ALLOU HEALTH & BEAUTY CARE INC	CF–06
793522	ALLOY COMPUTER PRODUCTS INC	CF–06
810992	ALLSTAR INNS L P /DE/	CF–04
778595	ALLSTAR VIDEO INC	CF–08
852220	ALLSTATE FINANCIAL CORP /VA/	CF–06
065873	ALLTEL CORP	CF–01
804742	ALLWASTE INC	CF–04
858439	ALMACS INC	CF–10
874314	ALMACS SUPERMARKETS INC / DE	CF–10
870732	ALN RESOURCES CORPORATION	CF–10
792160	ALOETTE COSMETICS INC	CF–06
856651	ALPART JAMAICA INC	CF–01
707511	ALPHA 1 BIOMEDICALS INC /DE/	CF–08
004127	ALPHA INDUSTRIES INC	CF–05
352869	ALPHA MICROSYSTEMS	CF–06
312257	ALPHA SOLARCO INC	CF–08
813747	ALPHAREL INC /CA/	CF–07
004164	ALPINE GROUP INC /DE/	CF–06
004165	ALPINE INTERNATIONAL CORP	CF–08
808302	ALPINE MEADOWS OF TAHOE INC	CF–09
712425	ALPNET INC	CF–06
355493	ALTA ENERGY CORP	CF–06
090350	ALTA GOLD CO/NV/	CF–05
796313	ALTAI INC	CF–07
881458	ALTARA INTERNATIONAL INC	CF–10
878903	ALTEON INC /DE	CF–10
870394	ALTER SALES CO INC	CF–10
768251	ALTERA CORP	CF–05
851998	ALTERNATIVE ASSET GROWTH FUND L P	CF–10
775057	ALTEX INDUSTRIES INC	CF–08
741339	ALTRON INC	CF–06
816643	ALTUS FINANCE CORPORATION	CF–04
004281	ALUMINUM CO OF AMERICA	CF–01
004310	ALZA CORP	CF–04
710178	ALZA TTS RESEARCH PARTNERS LTD	CF–09
318580	AM COMMUNICATIONS INC	CF–08
005483	AM DIAGNOSTICS INC	CF–06
002310	AM INTERNATIONAL INC	CF–03
880113	AM TECHNOLOGY INC /DE	CF–10
004317	AMACAN RESOURCES CORP	CF–08
004325	AMALGAMATED AUTOMOTIVE INDUSTRIES INC	CF–07
774448	AMALGAMATED INVESTMENT CORP	CF–08
814577	AMAX GOLD INC	CF–04
004363	AMAX INC /NY/	CF–02
874501	AMBAC INC /DE/	CF–10
702904	AMBANC CORP	CF–05
880414	AMBAR INC	CF–10
020639	AMBASE CORP	CF–02

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
724458	AMBASSADOR FINANCIAL GROUP INC	CF–05
008734	AMBASSADOR FOOD SERVICES CORP	CF–07
756709	AMBASSADOR REAL ESTATE INVESTORS LP	CF–08
276750	AMBER RESOURCES CO	CF–07
888456	AMBERS STORES INC	CF–10
319678	AMBRIT INC	CF–04
724126	AMBULATORY MEDICAL CARE INC	CF–08
885797	AMBULATORY RESOURCES INC	CF–10
722077	AMC ENTERTAINMENT INC	CF–03
027425	AMCAST INDUSTRIAL CORP	CF–04
831002	AMCOR CAPITAL CORP	CF–06
714756	AMCORE FINANCIAL INC	CF–07
004427	AMDAHL CORP	CF–02
838879	AMDL INC	CF–09
005177	AMDURA CORP	CF–04
852905	AME FINANCIAL SERVICES INC	CF–10
004438	AMELCO CORP	CF–06
004447	AMERADA HESS CORP	CF–02
811419	AMERALIA INC	CF–08
004457	AMERCO /NV/	CF–02
855574	AMERIANA BANCORP	CF–10
004468	AMERIBANC INC	CF–07
068336	AMERIBANC INVESTORS GROUP	CF–06
764638	AMERICA FIRST FEDERALLY GUARANTEED MORTG	CF–09
818789	AMERICA FIRST FINANCIAL FUND 1987–A LIMI	CF–08
879759	AMERICA FIRST MORTGAGE SERVICING CO L P II	CF–10
869261	AMERICA FIRST MORTGAGE SERVICING COMPANY LP I	CF–10
789951	AMERICA FIRST PARTICIPATING PREFERRED EQ	CF–05
789952	AMERICA FIRST PARTICIPATING PREFERRED EQ	CF–09
844327	AMERICA FIRST PREP FUND 2 LIMITED PARTNE	CF–09
812565	AMERICA FIRST PREP FUND 2 PENSION SERIES	CF–06
793245	AMERICA FIRST TAX EXEMPT MORTGAGE FUND 2	CF–09
776734	AMERICA FIRST TAX EXEMPT MORTGAGE FUND LTD PARTNERSHIP	CF–04
877476	AMERICA SERVICE GROUP INC /DE	CF–10
706270	AMERICA WEST AIRLINES INC	CF–03
870837	AMERICAL ECONOMY LODGING LP	CF–10
815024	AMERICAN AFFORDABLE HOUSING II LIMITED P	CF–06
815025	AMERICAN AFFORDABLE HOUSING III LIMITED	CF–07
794803	AMERICAN AIRCRAFT CORP/OR/	CF–07
004515	AMERICAN AIRLINES INC	CF–02
721238	AMERICAN BANCORP INC/LA	CF–06
701803	AMERICAN BANCORP OF NEVADA	CF–06
004570	AMERICAN BANCORPORATION /OH/	CF–05
886943	AMERICAN BANCSHARES INC/NC	CF–10
352801	AMERICAN BANCSHARES OF HOUMA INC	CF–06
350571	AMERICAN BANKERS INSURANCE GROUP INC	CF–09
878375	AMERICAN BAR ASSOCIATION MEMBERS STATE STREET COLLECTIVE TR	CF–10
004611	AMERICAN BILTRITE INC	CF–05
874790	AMERICAN BIODYNE INC	CF–10
867572	AMERICAN BIOMED INC	CF–10
741443	AMERICAN BIONETICS INC	CF–08
845752	AMERICAN BODY ARMOR & EQUIPMENT INC	CF–07
789073	AMERICAN BRANDS INC /DE/	CF–02
771497	AMERICAN BUILDING MAINTENANCE INDUSTRIES	CF–04
748103	AMERICAN BUSINESS COMPUTERS CORP	CF–07
866921	AMERICAN BUSINESS CREDIT INC	CF–10
859633	AMERICAN BUSINESS FINANCE CORP	CF–10
879437	AMERICAN BUSINESS INFORMATION INC /DE	CF–10
004672	AMERICAN BUSINESS PRODUCTS INC	CF–04
704847	AMERICAN CABLE TV INVESTORS 2	CF–10
742274	AMERICAN CABLE TV INVESTORS 3	CF–10
785025	AMERICAN CABLE TV INVESTORS 4 LTD	CF–10
810963	AMERICAN CABLE TV INVESTORS 5 LTD	CF–10
856200	AMERICAN CAPITAL & RESEARCH CORP /DE/	CF–04
004707	AMERICAN CAPITAL CORP	CF–03
842570	AMERICAN CAPITAL HOLDINGS INC	CF–10
789468	AMERICAN CAPITAL MANAGEMENT & RESEARCH INC	CF–05
719271	AMERICAN CARRIERS INC	CF–04
769339	AMERICAN CITY BUSINESS JOURNALS INC	CF–05
774517	AMERICAN CLAIMS EVALUATION INC	CF–08
799194	AMERICAN COAL CORP	CF–09
813621	AMERICAN COLLOID CO	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
357070	AMERICAN COMMUNICATIONS & TELEVISION INC	CF–07
019548	AMERICAN COMMUNITY DEVELOPMENT GROUP INC	CF–06
743458	AMERICAN COMPLETION PROGRAM 1983–3	CF–08
762404	AMERICAN CONFECTIONERY CORP	CF–09
812407	AMERICAN CONSOLIDATED GOLD CORP	CF–08
799028	AMERICAN CONSUMER PRODUCTS INC	CF–05
004811	AMERICAN CONSUMERS INC	CF–08
314474	AMERICAN CONTINENTAL CORP /OH/	CF–08
811780	AMERICAN CORPORATE INVESTORS INC	CF–08
819913	AMERICAN CREDIT OPTICAL INC /DE/	CF–08
004829	AMERICAN CYANAMID CO	CF–02
004833	AMERICAN CYTOGENETICS INC	CF–08
874388	AMERICAN DENTAL LASER INC	CF–10
201076	AMERICAN DREDGING	CF–10
837038	AMERICAN DRUG SCREENS INC	CF–07
847394	AMERICAN EAGLE INVESTMENT CORP	CF–10
731297	AMERICAN EAGLE RESOURCES INC	CF–08
742126	AMERICAN ECOLOGY CORP	CF–05
790069	AMERICAN EDUCATIONAL PRODUCTS INC	CF–08
320349	AMERICAN EDUCATORS FINANCIAL CORP/DE/	CF–09
004904	AMERICAN ELECTRIC POWER COMPANY INC	CF–02
352281	AMERICAN ELECTROMEDICS CORP	CF–08
315428	AMERICAN ENTERPRISES INC	CF–08
808378	AMERICAN ENTERTAINMENT PARTNERS II L P	CF–07
793078	AMERICAN ENTERTAINMENT PARTNERS LP	CF–09
737299	AMERICAN ENTERTAINMENT VENTURE CORP	CF–09
764199	AMERICAN EQUINE PRODUCTS INC	CF–07
317548	AMERICAN EQUITY HOUSING FUND 1	CF–07
715428	AMERICAN EXPLORATION CO	CF–04
004962	AMERICAN EXPRESS CO	CF–02
004969	AMERICAN EXPRESS CREDIT CORP	CF–01
004977	AMERICAN FAMILY CORP	CF–03
819028	AMERICAN FILM TECHNOLOGIES INC /DE/	CF–07
005009	AMERICAN FILTRONA CORP	CF–05
005016	AMERICAN FINANCIAL CORP	CF–02
319157	AMERICAN FINANCIAL ENTERPRISES INC /CT/	CF–08
351541	AMERICAN FRANCHISE GROUP INC	CF–07
725552	AMERICAN FRUCTOSE CORP	CF–04
885002	AMERICAN FUNERAL SERVICES CORP	CF–10
005103	AMERICAN GENERAL CORP /TX/	CF–02
025598	AMERICAN GENERAL FINANCE CORP	CF–02
025600	AMERICAN GENERAL FINANCE INC	CF–02
005117	AMERICAN GEOLOGICAL ENTERPRISES INC	CF–08
005133	AMERICAN GREETINGS CORP	CF–02
808240	AMERICAN HEALTH PROPERTIES INC	CF–03
712194	AMERICAN HEALTH SERVICES CORP /DE/	CF–06
738339	AMERICAN HEALTHCARE MANAGEMENT INC	CF–03
005172	AMERICAN HERITAGE LIFE INVESTMENT CORP	CF–05
005187	AMERICAN HOME PRODUCTS CORP	CF–02
005193	AMERICAN HOME SHIELD CORP	CF–05
005207	AMERICAN HOUSING PARTNERS	CF–07
846009	AMERICAN HOUSING TRUST IV	CF–10
742102	AMERICAN INCOME 2 LTD PARTNERSHIP	CF–06
742103	AMERICAN INCOME 3 LTD PARTNERSHIP	CF–06
789673	AMERICAN INCOME 4 LTD PARTNERSHIP	CF–06
799175	AMERICAN INCOME 5 LTD PARTNERSHIP	CF–06
780396	AMERICAN INCOME 6 LTD PARTNERSHIP	CF–09
780398	AMERICAN INCOME 7 LTD PARTNERSHIP	CF–06
780399	AMERICAN INCOME 8 LIMITED PARTNERSHIP	CF–06
864236	AMERICAN INCOME FUND I	CF–10
868677	AMERICAN INCOME FUND I–A	CF–10
868678	AMERICAN INCOME FUND I–B	CF–10
868679	AMERICAN INCOME FUND I–C	CF–10
868680	AMERICAN INCOME FUND I–D	CF–10
868681	AMERICAN INCOME FUND I–E	CF–10
882322	AMERICAN INCOME HOLDING INC	CF–10
808512	AMERICAN INCOME PARTNERS III–A LIMITED P	CF–05
808513	AMERICAN INCOME PARTNERS III–B LIMITED P	CF–05
808515	AMERICAN INCOME PARTNERS III–C LIMITED P	CF–06
808516	AMERICAN INCOME PARTNERS III–D LIMITED P	CF–09
826929	AMERICAN INCOME PARTNERS IV A	CF–09
826930	AMERICAN INCOME PARTNERS IV B	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
826931	AMERICAN INCOME PARTNERS IV C L P	CF–09
826932	AMERICAN INCOME PARTNERS IV D LP	CF–09
847557	AMERICAN INCOME PARTNERS V A LTD PARTNER	CF–10
847558	AMERICAN INCOME PARTNERS V B LTD PARTNER	CF–10
005227	AMERICAN INDEMNITY FINANCIAL CORP	CF–07
276298	AMERICAN INDUSTRIES LTD	CF–09
732715	AMERICAN INFORMATION TECHNOLOGIES CORP	CF–02
724533	AMERICAN INSURED MORTGAGE INVESTORS	CF–04
784014	AMERICAN INSURED MORTGAGE INVESTORS L P SER 86	CF–04
811437	AMERICAN INSURED MORTGAGE INVESTORS L P SER 88	CF–09
753281	AMERICAN INSURED MORTGAGE INVESTORS SERIES 85 LP	CF–08
732179	AMERICAN INTEGRITY CORP	CF–06
005272	AMERICAN INTERNATIONAL GROUP INC	CF–02
799119	AMERICAN INTERNATIONAL PETROLEUM CORP /N	CF–06
830483	AMERICAN JET HOLDINGS INC	CF–09
005368	AMERICAN LIBERTY FINANCIAL CORP	CF–08
887205	AMERICAN LIFE HOLDING CO	CF–10
768710	AMERICAN LIFE INVESTORS INC	CF–09
005385	AMERICAN LIST CORP	CF–07
008855	AMERICAN LOCKER GROUP INC	CF–07
005405	AMERICAN MAIZE PRODUCTS CO	CF–03
310624	AMERICAN MANAGEMENT SYSTEMS INC	CF–05
700721	AMERICAN MEDICAL ALERT CORP	CF–08
869625	AMERICAN MEDICAL ASSESSMENT PROGRAMS INC	CF–10
715247	AMERICAN MEDICAL ELECTRONICS INC	CF–07
861439	AMERICAN MEDICAL HOLDINGS INC	CF–02
312655	AMERICAN MEDICAL INTERNATIONAL INC /DE/	CF–02
888675	AMERICAN MEDICAL RESPONSE INC	CF–10
842695	AMERICAN MEDICAL TECHNOLOGIES INC	CF–10
319016	AMERICAN METALS SERVICE INC	CF–07
066052	AMERICAN MIDLAND CORP	CF–06
714593	AMERICAN MOBILE SYSTEMS INC	CF–06
005486	AMERICAN MORTGAGE & INVESTMENT CO	CF–08
863957	AMERICAN MORTGAGE SECURITIES INC	CF–10
741516	AMERICAN NATIONAL BANKSHARES INC	CF–05
350898	AMERICAN NATIONAL PETROLEUM CO /DE/	CF–05
837298	AMERICAN NETWORK GROUP INC	CF–07
005550	AMERICAN NUCLEAR CORP	CF–01
740055	AMERICAN NURSERY PRODUCTS INC	CF–05
746896	AMERICAN OIL & GAS CORP	CF–04
005577	AMERICAN PACESETTER	CF–04
350832	AMERICAN PACIFIC CORP/DE	CF–05
701719	AMERICAN PACIFIC MINT INC	CF–07
005611	AMERICAN PETROFINA INC	CF–02
724024	AMERICAN PHYSICIANS SERVICE GROUP INC	CF–06
078319	AMERICAN PLASTICS & CHEMICALS INC	CF–07
835910	AMERICAN POWER CONVERSION CORPORATION	CF–06
005657	AMERICAN PRECISION INDUSTRIES INC	CF–06
725457	AMERICAN PRESIDENT COMPANIES LTD	CF–01
723253	AMERICAN QUALITY PRODUCTS INC	CF–09
889217	AMERICAN RE CORP	CF–10
813762	AMERICAN REAL ESTATE PARTNERS L P	CF–03
827165	AMERICAN REALTY TRUST INC /GA	CF–04
005719	AMERICAN RECREATION CENTERS INC	CF–05
792126	AMERICAN RELIANCE GROUP INC	CF–06
711512	AMERICAN REPUBLIC REALTY FUND I	CF–06
225255	AMERICAN RESOURCES GROUP INC/CO	CF–08
817900	AMERICAN RESTAURANT PARTNERS L P	CF–07
729545	AMERICAN RESTAURANTS CORP	CF–07
778643	AMERICAN RETIREMENT VILLAS PROPERTIES	CF–06
830156	AMERICAN RETIREMENT VILLAS PROPERTIES II	CF–09
853274	AMERICAN RETIREMENT VILLAS PROPERTIES III	CF–10
824206	AMERICAN RICE INC	CF–04
770701	AMERICAN SAFETY CLOSURE CORP	CF–07
005768	AMERICAN SCIENCE & ENGINEERING INC	CF–07
799296	AMERICAN SCREEN CO	CF–07
744825	AMERICAN SHARED HOSPITAL SERVICES	CF–05
005818	AMERICAN SHIP BUILDING CO	CF–05
713425	AMERICAN SOFTWARE INC	CF–05
725349	AMERICAN SOUTHWEST FINANCE CO INC	CF–04
706236	AMERICAN SOUTHWEST FINANCIAL CORP	CF–02
817383	AMERICAN SOUTHWEST MORTGAGE INVESTMENTS	CF–03

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
350190	AMERICAN SPORTS ADVISORS INC	CF–08
005850	AMERICAN STANDARD INC	CF–02
804307	AMERICAN STEEL & WIRE CORPORATION	CF–05
090811	AMERICAN STORES CO /NEW/	CF–02
883032	AMERICAN STUDIOS INC	CF–10
880807	AMERICAN SUPERCONDUCTOR CORP /DE/	CF–10
318024	AMERICAN SURGERY CENTERS CORP	CF–08
842314	AMERICAN TAX CREDIT PROPERTIES II L P	CF–10
856135	AMERICAN TAX CREDIT PROPERTIES III LP	CF–10
830159	AMERICAN TAX CREDIT PROPERTIES LP	CF–09
766430	AMERICAN TECHNICAL CERAMICS CORP	CF–06
005907	AMERICAN TELEPHONE & TELEGRAPH CO	CF–01
318025	AMERICAN TOXXIC CONTROL INC	CF–06
790928	AMERICAN TRAVELLERS CORP	CF–09
859792	AMERICAN UNITED GLOBAL INC	CF–10
005981	AMERICAN VANGUARD CORP	CF–06
841543	AMERICAN VETERINARY PRODUCTS INC	CF–09
837037	AMERICAN VIDEO CLEARING HOUSE INC	CF–09
818263	AMERICAN VIDEO IMAGING INC	CF–07
866730	AMERICAN WASTE SERVICES INC	CF–10
080040	AMERICAN WATER RESOURCES INC	CF–08
318819	AMERICAN WATER WORKS CO INC	CF–02
794619	AMERICAN WOODMARK CORP	CF–05
356959	AMERICANA HOTELS & REALTY CORP	CF–05
830746	AMERICAS COFFEE CUP INC	CF–09
811119	AMERICOLD CORP /OR/	CF–03
887396	AMERICOMM CORP	CF–10
757765	AMERICORP INC	CF–06
831547	AMERICUS FUNDING CORP	CF–09
066661	AMERICUS MANAGEMENT CORP	CF–07
837993	AMERIFAX INC /DE/	CF–08
874735	AMERIFED FINANCIAL CORP	CF–10
721601	AMERIHEALTH INC	CF–06
778423	AMERIHOST PROPERTIES INC	CF–07
799898	AMERIMARK CORP	CF–08
822615	AMERINST INSURANCE GROUP INC	CF–10
072354	AMERISCRIBE CORP	CF–06
790730	AMERON INC/DE	CF–03
006071	AMES DEPARTMENT STORES INC	CF–02
001969	AMETECH INC	CF–08
006082	AMETEK INC	CF–03
842701	AMFAC JMB FINANCE INC	CF–10
839437	AMFAC JMB HAWAII INC	CF–09
318154	AMGEN INC	CF–04
741559	AMISTAR CORP	CF–06
799026	AMITY BANCORP INC	CF–04
879984	AMITY BANCSHARES INC /DE	CF–10
839687	AMNET TELECOMMUNICATIONS GROUP LTD	CF–09
766916	AMOCO CO	CF–02
093397	AMOCO CORP	CF–02
725729	AMOSKEAG BANK SHARES INC	CF–07
006161	AMOSKEAG CO	CF–03
006164	AMP INC	CF–02
731859	AMPAL AMERICAN ISRAEL CORP /NY/	CF–02
006176	AMPCO PITTSBURGH CORP	CF–04
887433	AMPEX INC	CF–10
803016	AMPLICON INC	CF–04
006201	AMR CORP	CF–02
809572	AMRE INC	CF–05
745061	AMRECORP REALTY FUND II	CF–07
776813	AMRECORP REALTY FUND III	CF–09
006207	AMREP CORP	CF–04
843009	AMS INC /OK/	CF–09
872463	AMSCO INTERNATIONAL INC	CF–10
078302	AMSERV INC	CF–07
003133	AMSOUTH BANCORPORATION	CF–02
807711	AMSTAR CORP /DE/	CF–03
855612	AMTECH CORP	CF–06
720500	AMTECH SYSTEMS INC	CF–07
005320	AMVESTORS FINANCIAL CORP	CF–04
780118	AMWEST INSURANCE GROUP INC	CF–06
881464	AMYLIN PHARMACEUTICALS INC	CF–10

APPENDIX B.—DIVISION OF CORRORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
719135	AN CON GENETICS INC	CF–08
805741	ANAC HOLDING CORP	CF–02
006260	ANACOMP INC	CF–03
773910	ANADARKO PETROLEUM CORP	CF–02
839022	ANAHEIM FOUNDRY CO	CF–07
006281	ANALOG DEVICES INC	CF–03
006284	ANALOGIC CORP	CF–04
310876	ANALYSIS & TECHNOLOGY INC	CF–05
006292	ANALYSTS INTERNATIONAL CORP	CF–06
753048	ANALYTICAL SURVEYS INC	CF–07
006314	ANAREN MICROWAVE INC	CF–06
869623	ANCHOR BANCORP INC	CF–10
885322	ANCHOR BANCORP WISCONSIN INC	CF–10
819716	ANCHOR CAPITAL II INC	CF–09
741561	ANCHOR FINANCIAL CORP	CF–06
841002	ANCO PRODUCTION CO	CF–09
070262	ANDAL CORP	CF–05
006383	ANDERSEN GROUP INC	CF–05
007659	ANDERSON STOKES INC	CF–08
006474	ANDERSONS	CF–04
810589	ANDOVER BANCORP INC	CF–07
842923	ANDOVER EQUITIES CORP	CF–09
793029	ANDOVER TOGS INC	CF–05
849146	ANDRAPLEX CORP	CF–10
006494	ANDREA RADIO CORP	CF–07
317093	ANDREW CORP	CF–04
277025	ANDREWS GROUP INC /DE/	CF–05
352425	ANDROS INC	CF–06
877929	ANERGEN INC	CF–10
815093	ANGEION CORP/MN	CF–07
316315	ANGELES CORP /CA/	CF–04
852159	ANGELES GROWTH & INCOME FUND	CF–10
870561	ANGELES HOUSING CONCEPTS INC	CF–10
812564	ANGELES INCOME PROPERTIES LTD 6	CF–05
840997	ANGELES MORTGAGE INVESTMENT TRUST	CF–09
789282	ANGELES OPPORTUNITY PROPERTIES LTD	CF–07
831972	ANGELES PARTICIPATING MORTGAGE TRUST	CF–05
812187	ANGELES PARTNERS 16	CF–09
006571	ANGELICA CORP /NEW/	CF–04
706081	ANGHEL LABORATORIES INC	CF–08
811317	ANGIO MEDICAL CORP /DE/	CF–08
310569	ANHEUSER BUSCH COMPANIES INC	CF–01
006627	ANHEUSER–BUSCH INC	CF–01
853529	ANKAP INC	CF–10
318499	ANNANDALE CORP	CF–08
842705	ANNAPOLIS BANCSHARES INC	CF–09
874214	ANNTAYLOR STORES CORP	CF–10
065695	ANR PIPELINE CO	CF–02
006694	ANSONIA DERBY WATER CO	CF–07
852001	ANTAEUS ACQUISITIONS INC	CF–10
065202	ANTARES RESOURCES CORP	CF–09
826326	ANTENNAS AMERICA INC	CF–09
727120	ANTHEM ELECTRONICS INC /DE/	CF–05
006720	ANTHONY INDUSTRIES INC	CF–04
742492	ANVIL INVESTOR SERVICES INC	CF–08
006756	ANW INC /DE	CF–06
777358	AOI COAL CO	CF–05
315293	AON CORP	CF–02
716399	AORTECH INC	CF–08
796505	APA OPTICS INC /MN/	CF–07
006769	APACHE CORP	CF–03
315645	APACHE ENERGY & MINERALS CO	CF–09
824104	APACHE INVESTMENTS INC	CF–09
727538	APACHE OFFSHORE INVESTMENT PARTNERSHIP	CF–05
318681	APACHE PETROLEUM LTD PARTNERSHIP 1980–I	CF–07
313304	APACHE PETROLEUM LTD PARTNERSHIP 1980–II	CF–09
311471	APCO ARGENTINA INC/NEW	CF–06
351139	APERTUS TECHNOLOGIES INC	CF–05
840319	APHTON CORP	CF–10
003197	API ENTERPRISES INC	CF–08
006841	APL CORP	CF–03
006845	APOGEE ENTERPRISES INC	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
724915	APOGEE ROBOTICS INC	CF–08
823876	APOGEE TECHNOLOGY INC	CF–08
006879	APPALACHIAN POWER CO	CF–02
004319	APPAREL AMERICA INC	CF–05
704322	APPIAN TECHNOLOGY INC	CF–06
320193	APPLE COMPUTER INC	CF–02
853665	APPLEBEES INTERNATIONAL INC	CF–06
840470	APPLETREE MARKETS INC	CF–04
862861	APPLIANCE RECYCLING CENTERS OF AMERICA INC /MN	CF–10
810723	APPLIED BIOSCIENCE INTERNATIONAL INC	CF–05
806523	APPLIED BIOSENSORS INC	CF–09
719545	APPLIED BIOSYSTEMS INC	CF–04
728398	APPLIED DATA COMMUNICATIONS INC	CF–07
789103	APPLIED DENTAL TECHNOLOGY INC	CF–09
716778	APPLIED DNA SYSTEMS INC	CF–08
874389	APPLIED EXTRUSION TECHNOLOGIES INC /DE	CF–10
761034	APPLIED GENETIC VENTURES INC	CF–08
873565	APPLIED IMMUNE SCIENCES INC/DE/	CF–10
006948	APPLIED MAGNETICS CORP	CF–04
006951	APPLIED MATERIALS INC /DE	CF–03
312258	APPLIED MEDICAL DEVICES INC	CF–08
744962	APPLIED MICROBIOLOGY INC	CF–08
006955	APPLIED POWER INC	CF–03
794876	APPLIED RESEARCH CORP	CF–08
705868	APPLIED SPECTRUM TECHNOLOGIES INC	CF–08
860420	APS HOLDING CORPORATION	CF–10
721465	APT HOUSING PARTNERS LTD PARTNERSHIP	CF–09
841054	AQUA BUOY CORP	CF–09
863481	AQUA VIE BEVERAGE CORPORATION	CF–10
352991	AQUANAUTICS CORP	CF–08
762831	AQUASCIENCES INTERNATIONAL INC	CF–08
837490	AQUASEARCH INC	CF–09
757523	ARA GROUP INC	CF–02
007039	ARABIAN SHIELD DEVELOPMENT CO	CF–06
880122	ARAMED INC	CF–10
007047	ARAPAHO PETROLEUM INC	CF–09
791048	ARBOR DRUGS INC	CF–04
888553	ARBOR NATIONAL HOLDINGS INC	CF–10
862450	ARCADIAN CORP	CF–10
883906	ARCADIAN PARTNERS L P	CF–10
880888	ARCH COMMUNICATIONS GROUP INC	CF–10
722144	ARCH PETROLEUM INC	CF–06
007084	ARCHER DANIELS MIDLAND CO	CF–01
731655	ARCHIVE CORP /DE/	CF–04
819544	ARCO CHEMICAL CO	CF–02
844849	ARCUS INC	CF–07
225051	ARDEN GROUP INC	CF–04
353575	ARDEN INTERNATIONAL KITCHENS INC	CF–07
883502	ARGO BANCORP INC /DE/	CF–10
800082	ARGONAUT GROUP INC	CF–04
879796	ARI NETWORK SERVICES INC /WI	CF–10
702301	ARICO AMERICA REALESTATE INVESTMENT CO	CF–09
765883	ARIL GROUP INC	CF–08
356591	ARINCO COMPUTER SYSTEMS INC	CF–09
785962	ARIS CORPORATION	CF–04
799902	ARISTA INVESTORS CORP	CF–08
007214	ARISTAR INC	CF–02
793592	ARITECH CORP	CF–05
838445	ARIX CORP	CF–06
724904	ARIZONA INSTRUMENT CORP	CF–07
830748	ARIZONA LAND INCOME CORP	CF–06
846906	ARIZONA LAND OPPORTUNITY FUND LIMITED PA	CF–10
007286	ARIZONA PUBLIC SERVICE CO	CF–02
779544	ARK RESTAURANTS CORP	CF–06
007302	ARKANSAS BEST CORP	CF–03
846729	ARKANSAS FREIGHTWAYS CORP	CF–05
007323	ARKANSAS POWER & LIGHT CO	CF–02
007314	ARKLA INC	CF–02
007346	ARLEN CORP	CF–07
788610	ARLINGTON FINANCE CORP	CF–05
085942	ARLINGTON REALTY INVESTORS	CF–08
007377	ARMADA CORP	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
814339	ARMANINO FOODS OF DISTINCTION INC /CO/	CF–10
008699	ARMATRON INTERNATIONAL INC	CF–06
007383	ARMCO INC	CF–02
797975	ARMOR ALL PRODUCTS CORP	CF–04
788078	ARMORED STORAGE INCOME INVESTORS 2	CF–08
760719	ARMORED STORAGE INCOME INVESTORS LTD PAR	CF–07
007431	ARMSTRONG WORLD INDUSTRIES INC	CF–02
700612	ARNOLD INDUSTRIES INC	CF–05
819689	ARRHYTHMIA RESEARCH TECHNOLOGY INC /DE/	CF–08
007533	ARROW AUTOMOTIVE INDUSTRIES INC	CF–05
007536	ARROW ELECTRONICS INC	CF–03
717538	ARROW FINANCIAL CORP	CF–08
886046	ARROW INTERNATIONAL INC	CF–10
061494	ARROW MAGNOLIA INTERNATIONAL INC	CF–07
860401	ARROW MANAGEMENT INC	CF–10
822618	ART CARDS INC	CF–10
820735	ART GUARD INC	CF–09
857874	ART WORLD INDUSTRIES INC	CF–10
804237	ARTECH RECOVERY SYSTEMS INC	CF–08
718044	ARTEL COMMUNICATIONS CORP	CF–07
863110	ARTESIAN RESOURCES CORP	CF–10
877931	ARTISOFT INC	CF–10
007610	ARTISTIC GREETINGS INC	CF–07
200243	ARTRA GROUP INC	CF–05
007623	ARTS WAY MANUFACTURING CO INC	CF–07
812704	ARVAL HOLDINGS INC	CF–08
814046	ARVIDA JMB PARTNERS L P	CF–03
852494	ARVIDA JMB PARTNERS L P II	CF–10
007636	ARVIN INDUSTRIES INC	CF–02
002601	ARX INC	CF–05
793961	ASA INTERNATIONAL LTD	CF–06
007649	ASARCO INC	CF–02
746631	ASDAR GROUP INC	CF–08
789547	ASHA CORP	CF–08
831744	ASHLAND CAPITAL GROUP INC	CF–10
833890	ASHLAND COAL INC	CF–04
007686	ASHLAND FINANCIAL SERVICES INC	CF–07
007694	ASHLAND OIL INC	CF–02
836102	ASI HOLDING CORP	CF–02
354797	ASK COMPUTER SYSTEMS INC	CF–04
314202	ASKCORP	CF–07
868453	ASPEN BANCSHARES INC	CF–10
319458	ASPEN EXPLORATION CORP	CF–08
741517	ASPEN IMAGING INTERNATIONAL INC	CF–06
814725	ASPEN LEAF INC	CF–08
841073	ASPEN WIND INC	CF–07
797510	ASSET BACKED SECURITIES CORP	CF–09
799241	ASSET GROWTH PARTNERS INC	CF–08
804138	ASSET INVESTORS CORP	CF–02
825535	ASSISTED HOUSING FUND LP I	CF–09
832813	ASSIX INTERNATIONAL INC	CF–06
007789	ASSOCIATED BANC CORP	CF–07
230036	ASSOCIATED COMMUNICATIONS CORP	CF–05
836666	ASSOCIATED NATURAL GAS CORP	CF–04
785791	ASSOCIATED PLANNERS REALTY FUND	CF–07
814077	ASSOCIATED PLANNERS REALTY GROWTH FUND	CF–08
808420	ASSOCIATED PLANNERS REALTY INCOME FUND	CF–07
007973	ASSOCIATES CORPORATION OF NORTH AMERICA	CF–02
007974	ASSOCIATES FIRST CAPITAL CORP	CF–02
742356	ASSUMPTION BANCSHARES INC	CF–06
844216	AST GENERAL CORP /DE/	CF–04
725182	AST RESEARCH INC /DE/	CF–04
792987	ASTEC INDUSTRIES INC	CF–04
837584	ASTORIA INC	CF–09
008033	ASTRA CORP	CF–07
008038	ASTREX INC	CF–06
351385	ASTRO DRILLING CO	CF–07
008146	ASTRO MED INC /NEW/	CF–06
782145	ASTRO STREAM CORP	CF–08
215155	ASTROCOM CORP	CF–07
008063	ASTRONICS CORP	CF–06
008065	ASTROSYSTEMS INC	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
835759	ASTROTECH INTERNATIONAL CORP /NEW	CF–10
008076	AT&E CORP	CF–05
861940	AT&T CAPITAL CORP	CF–01
760615	AT&T CREDIT CORP	CF–01
812192	ATA RESEARCH PROFUTURES DIVERSIFIED FUND	CF–06
792449	ATALANTA SOSNOFF CAPITAL CORP /DE/	CF–05
802019	ATARI CORP	CF–04
828828	ATC ENVIRONMENTAL INC	CF–07
865286	ATC INC	CF–10
008088	ATCHISON TOPEKA & SANTA FE RAILWAY CO	CF–09
840016	ATCORP INC	CF–09
818730	ATEK METALS CENTER INC	CF–06
785857	ATEL CASH DISTRIBUTION FUND	CF–07
823065	ATEL CASH DISTRIBUTION FUND II	CF–09
856123	ATEL CASH DISTRIBUTION FUND III	CF–10
879812	ATEL CASH DISTRIBUTION FUND IV L P	CF–10
278314	ATHANOR GROUP INC	CF–07
821529	ATHENA FUND II L P	CF–09
844053	ATHENA VENTURES INC	CF–09
008109	ATHEY PRODUCTS CORP	CF–06
008117	ATHLONE INDUSTRIES INC	CF–04
002618	ATI PHARMACEUTICALS INC	CF–07
008126	ATICO FINANCIAL CORP	CF–04
008137	ATKINSON GUY F CO OF CALIFORNIA	CF–03
832770	ATLANFED BANCORP INC	CF–09
008154	ATLANTA GAS LIGHT CO	CF–02
885798	ATLANTA MOB INC	CF–10
008177	ATLANTIC AMERICAN CORP	CF–09
730408	ATLANTIC CITY BOARDWALK ASSOCIATES LP	CF–09
008192	ATLANTIC CITY ELECTRIC CO	CF–01
806393	ATLANTIC ENERGY INC	CF–01
786618	ATLANTIC EXPRESS INC	CF–05
831612	ATLANTIC INCOME PROPERTIES LIMITED PARTN	CF–09
802490	ATLANTIC RESTAURANT VENTURES INC	CF–07
775483	ATLANTIC RICHFIELD CO /DE	CF–02
702720	ATLANTIC SOUTHEAST AIRLINES INC	CF–04
879585	ATLANTIC TELE NETWORK INC /DE	CF–10
702338	ATLANTIC WEST LANDMARK PROPERTIES LTD	CF–07
811828	ATLANTIS GROUP INC /DE/	CF–04
008302	ATLAS CORP	CF–05
878148	ATLAS EQUITY INC	CF–10
872448	ATMEL CORP	CF–10
731802	ATMOS ENERGY CORP	CF–04
765028	ATNN INC	CF–06
825830	ATRATECH INC	CF–08
831532	ATRIX INTERNATIONAL INC	CF–09
809875	ATRIX LABORATORIES INC	CF–07
828509	ATS MONEY SYSTEMS INC	CF–08
761272	ATTENTION MEDICAL CO INC	CF–08
008411	ATWOOD OCEANICS INC	CF–01
707364	AUBURN BANCORP	CF–06
744187	AUDIO VIDEO AFFILIATES INC	CF–05
874688	AUDIOSCIENCE INC/MN	CF–10
807707	AUDIOVOX CORP	CF–04
811206	AUDRE RECOGNITION SYSTEMS INC	CF–08
008462	AUGAT INC	CF–04
723639	AULT INC	CF–07
814548	AUNTEL CAPITAL INC	CF–08
826253	AURA SYSTEMS INC	CF–06
008497	AURIC METALS CORP	CF–08
725518	AURORA ENVIRONMENTAL INC	CF–07
877406	AUSTINS INTERNATIONAL INC	CF–10
887538	AUTHENTIC FITNESS CORP	CF–10
008588	AUTHENTICOLOR INC	CF–07
843086	AUTHORIZED DISTRIBUTION NETWORK INC	CF–07
841715	AUTO CHEK CENTERS INC	CF–09
008598	AUTO GRAPHICS INC	CF–07
278048	AUTO TROL TECHNOLOGY CORP	CF–05
879235	AUTOCAM CORP/MI	CF–10
350067	AUTOCLAVE ENGINEERS INC	CF–05
769397	AUTODESK INC	CF–04
778705	AUTODIE CORP	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
357078	AUTOFINANCE GROUP INC /CA/	CF–08
351017	AUTOINFO INC	CF–06
008670	AUTOMATIC DATA PROCESSING INC	CF–02
702891	AUTOMATIX INC	CF–07
754568	AUTOMEDIX SCIENCES INC	CF–08
877665	AUTOMOBILE CREDIT FINANCE 1992 II INC	CF–10
833441	AUTOMOBILE PROTECTION CORP APCO	CF–07
885262	AUTOMOTIVE INDUSTRIES HOLDING INC	CF–10
008759	AUTOTROL CORP	CF–06
866787	AUTOZONE INC	CF–10
872202	AVALON COMMUNITY SERVICES INC	CF–10
039677	AVATAR HOLDINGS INC	CF–03
008795	AVCO FINANCIAL SERVICES INC	CF–02
883982	AVECOR CARDIOVASCULAR INC	CF–10
008802	AVEMCO CORP	CF–05
008818	AVERY DENNISON CORPORATION	CF–02
795574	AVESIS INC	CF–08
812371	AVIATION EDUCATION SYSTEMS INC	CF–09
875196	AVITAR INC /DE	CF–10
008858	AVNET INC	CF–02
316537	AVOCA INC	CF–08
008868	AVON PRODUCTS INC	CF–02
832493	AVON RENT A CAR & TRUCK CORP	CF–06
829444	AVONDALE INDUSTRIES INC	CF–03
859163	AVX CORP	CF–03
319037	AW COMPUTER SYSTEMS INC	CF–08
008919	AYDIN CORP	CF–04
791012	AZATECH INC	CF–08
852807	AZTAR CORP	CF–03
008947	AZTEC MANUFACTURING CO	CF–06
225067	AZTECH INTERNATIONAL LTD	CF–08
008958	AZUSA VALLEY WATER CO	CF–07
833443	BABBAGES INC	CF–05
880229	BACHMAN INFORMATION SYSTEMS INC /MA/	CF–10
883299	BACK BAY RESTAURANT GROUP INC	CF–10
724571	BADDOUR INC	CF–05
009092	BADGER METER INC	CF–05
009096	BADGER PAPER MILLS INC	CF–05
009128	BAGDAD CHASE INC	CF–08
753237	BAILEY CORP	CF–06
350750	BAIRNCO CORP	CF–04
726656	BAKER COMMUNICATIONS INC	CF–07
808362	BAKER HUGHES INC	CF–02
792570	BAKER J INC	CF–04
009263	BAKER MICHAEL CORP	CF–05
846874	BAKER VIDEOACTIVE CORP	CF–10
052813	BALA CYNWYD CORP	CF–08
854151	BALANCED OPPORTUNITY FUND LIMITED PARTNE	CF–10
009326	BALCHEM CORP	CF–07
763535	BALCOR COLONIAL STORAGE INCOME FUND 85	CF–05
795748	BALCOR COLONIAL STORAGE INCOME FUND 86	CF–05
763697	BALCOR CURRENT INCOME FUND 85	CF–05
798790	BALCOR CURRENT INCOME FUND–87	CF–06
723873	BALCOR EQUITY PENSION INVESTORS I	CF–04
748501	BALCOR EQUITY PENSION INVESTORS II	CF–04
768605	BALCOR EQUITY PENSION INVESTORS III	CF–09
796805	BALCOR EQUITY PENSION INVESTORS IV	CF–05
351892	BALCOR EQUITY PROPERTIES LTD X	CF–06
310614	BALCOR EQUITY PROPERTIES LTD–VIII	CF–06
701785	BALCOR EQUITY PROPERTIES XII	CF–06
714913	BALCOR EQUITY PROPERTIES XIV	CF–05
740553	BALCOR EQUITY PROPERTIES XVIII	CF–05
751312	BALCOR FILM INVESTORS	CF–06
792334	BALCOR GROWTH FUND	CF–07
009329	BALCOR INCOME PROPERTIES LTD	CF–07
215168	BALCOR INCOME PROPERTIES LTD II	CF–06
276216	BALCOR INCOME PROPERTIES LTD III	CF–07
797987	BALCOR MOBILE HOME INCOME FUND	CF–06
225075	BALCOR PENSION INVESTORS	CF–05
350845	BALCOR PENSION INVESTORS II	CF–05
357329	BALCOR PENSION INVESTORS III	CF–05
709329	BALCOR PENSION INVESTORS IV	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
732350	BALCOR PENSION INVESTORS V	CF–04
755497	BALCOR PENSION INVESTORS VI	CF–04
783456	BALCOR PENSION INVESTORS VII	CF–05
819576	BALCOR PREFERRED PENSION–12	CF–06
705959	BALCOR REALTY INVESTORS 83	CF–05
717856	BALCOR REALTY INVESTORS 83 SERIES II	CF–05
726927	BALCOR REALTY INVESTORS 84	CF–04
740582	BALCOR REALTY INVESTORS 84 SERIES II	CF–04
751341	BALCOR REALTY INVESTORS 85 SERIES I	CF–05
759831	BALCOR REALTY INVESTORS 85 SERIES II	CF–05
766769	BALCOR REALTY INVESTORS 85 SERIES III	CF–05
777574	BALCOR REALTY INVESTORS 86 SERIES I	CF–05
355797	BALCOR REALTY INVESTORS LTD 82	CF–05
009342	BALDOR ELECTRIC CO	CF–04
009346	BALDWIN & LYONS INC	CF–10
797315	BALDWIN PIANO & ORGAN CO /DE	CF–04
009375	BALDWIN SECURITIES CORP /DE/	CF–06
805792	BALDWIN TECHNOLOGY CO INC	CF–04
054811	BALFOUR MACLAINE CORP	CF–03
009389	BALL CORP	CF–03
723534	BALLARD MEDICAL PRODUCTS	CF–06
801907	BALLISTIC RECOVERY SYSTEMS INC	CF–08
872440	BALLISTIVET INC/MN	CF–10
878552	BALLY GAMING INTERNATIONAL INC	CF–10
009435	BALLY MANUFACTURING CORP	CF–02
311359	BALLYS PARK PLACE INC	CF–03
009442	BALTEK CORP	CF–06
751926	BALTIMORE BANCORP	CF–03
009466	BALTIMORE GAS & ELECTRIC CO	CF–02
708480	BALVERNE CELLARS INC	CF–07
806011	BAMBERGER POLYMERS INC	CF–05
036090	BANC ONE CORP/OH/	CF–02
814575	BANCALABAMA INC	CF–08
760498	BANCFIRST CORP /OK/	CF–07
868572	BANCFIRST OHIO CORP	CF–10
719146	BANCFLORIDA FINANCIAL CORP	CF–03
276400	BANCINSURANCE CORP	CF–08
046195	BANCORP HAWAII INC	CF–02
829753	BANCORP NEW JERSEY INC	CF–09
701853	BANCORP OF MISSISSIPPI INC	CF–07
711667	BANCORP OF SOUTHERN INDIANA	CF–06
768177	BANCSHARES 2000 INC	CF–06
318378	BANCTEC INC	CF–04
763538	BANCTENN CORP	CF–06
310979	BANCTEXAS GROUP INC	CF–04
009534	BANDAG INC	CF–03
031608	BANGOR AMERICA INC	CF–07
009548	BANGOR HYDRO ELECTRIC CO	CF–04
313214	BANK BUILDING & EQUIPMENT CORP OF AMERIC	CF–06
819540	BANK MARYLAND CORP	CF–05
036672	BANK OF BOSTON CORP	CF–02
718907	BANK OF GONZALES HOLDING CO INC	CF–08
810689	BANK OF GRANITE CORP	CF–05
856927	BANK OF NEW ENGLAND 1989 A GRANTOR TRUST	CF–10
071322	BANK OF NEW ENGLAND CORP	CF–02
313857	BANK OF NEW HAMPSHIRE CORP	CF–04
009626	BANK OF NEW YORK CO INC	CF–02
351238	BANK OF SAN FRANCISCO CO HOLDING CO	CF–04
039394	BANK SOUTH CORP	CF–03
009672	BANKAMERICA CORP	CF–02
315858	BANKATLANTIC FINANCIAL CORP	CF–03
036322	BANKEAST CORP	CF–07
314404	BANKERS BUILDING LAND TRUST	CF–07
009696	BANKERS FIDELITY LIFE INSURANCE CO	CF–09
732640	BANKERS FIRST CORP	CF–07
354611	BANKERS NOTE INC	CF–06
009749	BANKERS TRUST NEW YORK CORP	CF–02
851105	BANKNORTH GROUP INC /DE/	CF–10
737287	BANKS OF MID AMERICA INC	CF–03
811436	BANKWORCESTER CORP	CF–07
863445	BANNER AEROSPACE INC	CF–10
763901	BANPONCE CORP	CF–03

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
009801	BANTA CORP	CF–03
744041	BANYAN CORP	CF–06
811232	BANYAN INDUSTRIES INC	CF–08
888711	BANYAN SYSTEMS INC	CF–10
743367	BAR HARBOR BANKSHARES	CF–05
009892	BARD C R INC /NJ/	CF–03
878944	BAREFOOT INC /DE	CF–10
009984	BARNES GROUP INC	CF–04
010012	BARNETT BANKS INC	CF–02
010048	BARNWELL INDUSTRIES INC	CF–06
867516	BAROID CORPORATION /DE	CF–10
010081	BARR LABORATORIES INC	CF–05
878483	BARRA INC /CA	CF–10
351993	BARRETT RESOURCES CORP	CF–06
836937	BARRIE RICHARD FRAGRANCES INC	CF–08
732786	BARRIER SCIENCE & TECHNOLOGY INC	CF–08
859463	BARRINGER LABORATORIES INC	CF–07
010119	BARRINGER RESOURCES INC	CF–07
754128	BARRISTER INFORMATION SYSTEMS CORP	CF–06
749872	BARRY R G CORP /OH/	CF–05
790360	BARRYS JEWELERS INC /CA/	CF–04
352383	BARTON INDUSTRIES INC	CF–06
849312	BARTON WILLIAM FINANCIAL INC	CF–10
010226	BARUCH FOSTER CORP	CF–06
010242	BASE TEN SYSTEMS INC	CF–06
814925	BASEBALL CARD SOCIETY INC	CF–08
010254	BASIC EARTH SCIENCE SYSTEMS INC	CF–07
106790	BASIX CORP	CF–06
810368	BASS INCOME PLUS FUND LIMITED PARTNERSHI	CF–06
799568	BASS MORTGAGE INCOME FUND I LIMITED PART	CF–09
750303	BASS REAL ESTATE FUND 84	CF–07
783992	BASS REAL ESTATE FUND II	CF–07
819934	BASS REAL ESTATE FUND III LIMITED PARTNERSHIP	CF–10
010329	BASSETT FURNITURE INDUSTRIES INC	CF–04
858714	BATAVIA FINANCIAL CORP	CF–10
709335	BATH NATIONAL CORP	CF–08
881459	BATISTE INTERNATIONAL INC	CF–10
716135	BATON ROUGE BANCSHARES INC	CF–08
771498	BATTLE MOUNTAIN GOLD CO	CF–03
010427	BAUSCH & LOMB INC	CF–02
010456	BAXTER HEALTHCARE CORP	CF–02
701153	BAY AREA BANCSHARES	CF–06
060798	BAY AREA HOLDINGS INC	CF–08
707854	BAY COMMERCIAL SERVICES	CF–06
715273	BAY MEADOWS OPERATING CO	CF–06
010488	BAY STATE GAS CO /NEW/	CF–03
840387	BAY VIEW CAPITAL CORP	CF–09
010497	BAYBANKS INC	CF–02
874662	BAYFIELD LOW INCOME HOUSING LIMITED PARTNERSHIP	CF–10
275119	BAYLAKE CORP	CF–05
010518	BAYLY CORP	CF–06
807877	BAYOU STEEL CORP	CF–04
856571	BAYVIEW CAPITAL INC	CF–10
013839	BB&T FINANCIAL CORP	CF–01
773430	BC COMMUNICATIONS INC	CF–08
870763	BDM HOLDINGS INC	CF–10
278050	BDOL 1979 PROGRAM LTD	CF–10
861361	BE AVIONICS INC	CF–06
824776	BE HOLDINGS INC	CF–04
853530	BEACON CAPITAL CORP	CF–10
884321	BEACON CAPITAL INVESTMENT INC	CF–10
789092	BEACON FINANCIAL INC	CF–08
768260	BEAN CAROLYN PUBLISHING LTD	CF–08
777001	BEAR STEARNS COMPANIES INC	CF–02
882253	BEAR STEARNS MORTGAGE SECURITIES INC	CF–10
806741	BEAR STEARNS SECURED INVESTORS INC	CF–07
846892	BEAR STEARNS SECURED INVESTORS TRUST 1989–2	CF–10
849134	BEAR STEARNS SECURED INVESTORS TRUST 1989–4	CF–10
832192	BEARD OIL CO /DE/	CF–05
109563	BEARINGS INC /OH/	CF–03
788330	BEAUTICONTROL COSMETICS INC	CF–06
811422	BEAUTY LABS INC	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
840467	BECKMAN INSTRUMENTS INC/DE/	CF–03
010795	BECTON DICKINSON & CO	CF–02
886158	BED BATH & BEYOND INC	CF–10
772263	BEEBAS CREATIONS INC	CF–05
851478	BEI ELECTRONICS INC	CF–05
225569	BEI HOLDINGS LTD /DE/	CF–05
729580	BEL FUSE INC /NJ	CF–06
099286	BELCOR INC	CF–06
734778	BELDEN & BLAKE ENERGY CO	CF–06
011027	BELDING HEMINWAY CO INC /DE/	CF–05
867681	BELL ATLANTIC CAPITAL FUNDING CORP	CF–01
732712	BELL ATLANTIC CORP	CF–01
892372	BELL ATLANTIC FINANCIAL SERVICES INC	CF–10
879130	BELL BANCORP INC /DE	CF–10
314346	BELL INDUSTRIES INC/DEL/	CF–04
817946	BELL JAN MARKETING INC	CF–04
075439	BELL NATIONAL CORP	CF–07
837534	BELL SAVINGS HOLDINGS INC	CF–09
884063	BELL SPORTS CORP	CF–10
011107	BELL TELEPHONE CO OF PENNSYLVANIA	CF–02
011109	BELL W & CO INC	CF–05
826152	BELLATRIX INTERNATIONAL INC	CF–09
849346	BELLBROOK BANCORP INC	CF–10
815474	BELLSOUTH CAPITAL FUNDING CORP	CF–01
732713	BELLSOUTH CORP	CF–01
852339	BELLSOUTH SAVINGS & EMPLOYEE STOCK OWNER	CF–01
859224	BELLSOUTH SAVINGS & SECURITY ESOP TRUST	CF–01
319459	BELLWETHER EXPLORATION CO	CF–07
821616	BELMAC CORP /FL/	CF–08
726294	BELMONT BANCORP	CF–05
356080	BELO A H CORP	CF–03
885799	BELTWAY COMMUNITY HOSPITAL INC	CF–10
805265	BELVEDERE CORP	CF–06
011199	BEMIS CO INC	CF–03
768384	BEN & JERRYS HOMEMADE INC	CF–06
849215	BENAPLEX CORP	CF–10
804563	BENCHMARK BANKSHARES INC	CF–09
863436	BENCHMARK ELECTRONICS INC	CF–10
312651	BENEDICT NUCLEAR PHARMACEUTICALS INC	CF–07
008960	BENEFICIAL CORP	CF–02
861628	BENEFUND INC	CF–10
715384	BENIHANA NATIONAL CORP	CF–06
845289	BENTON OIL & GAS CO	CF–07
790710	BERES INDUSTRIES INC	CF–07
011454	BERGEN BRUNSWIG CORP	CF–02
706777	BERGER HOLDINGS LTD	CF–07
011544	BERKLEY W R CORP	CF–09
011545	BERKLINE CORP	CF–05
317406	BERKSHIRE GAS CO /MA/	CF–05
109694	BERKSHIRE HATHAWAY INC /DE/	CF–02
869446	BERKSHIRE REALTY CO INC /DE	CF–10
856529	BERLITZ INTERNATIONAL INC	CF–03
849343	BERNSTEIN LEIBSTONE ASSOCIATES INC /NY/	CF–07
739878	BERRIE RUSS & CO INC	CF–04
726995	BERRY & BOYLE CLUSTER HOUSING PROPERTIES	CF–06
785540	BERRY & BOYLE DEVELOPMENT PARTNERS	CF–06
806397	BERRY & BOYLE DEVELOPMENT PARTNERS II	CF–06
841239	BERRY & BOYLE DEVELOPMENT PARTNERS III	CF–10
778438	BERRY PETROLEUM CO	CF–05
874971	BERTUCCIS INC	CF–10
315263	BERYLLIUM INTERNATIONAL CORP /UT/	CF–08
320443	BESICORP GROUP INC	CF–07
829649	BEST ACQUISITIONS INC	CF–09
764478	BEST BUY CO INC	CF–04
726443	BEST BUY DRUGS INC	CF–07
011806	BEST FRANK E INC	CF–05
011814	BEST LOCK CORP	CF–05
011825	BEST UNIVERSAL LOCK CO	CF–05
889086	BESTOP INC	CF–10
004344	BESTWAY RENTAL INC	CF–07
879306	BET HOLDINGS INC	CF–10
792183	BETA PHASE INC /DE/	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
811831	BETHEL BANCORP	CF–06
011856	BETHLEHEM CORP	CF–07
011860	BETHLEHEM STEEL CORP /DE/	CF–02
011884	BETZ LABORATORIES INC	CF–03
887354	BEVERAGE GROUP ACQUISITION CORP	CF–10
812305	BEVERLY ENTERPRISES INC /DE	CF–02
011917	BEVERLY HILLS BANCORP	CF–06
869420	BEVERLY HILLS FAN COMPANY	CF–10
742275	BEVERLY NATIONAL CORP	CF–08
011929	BEVIS INDUSTRIES INC /RI/	CF–08
814856	BF ENTERPRISES INC	CF–06
884269	BFD INDUSTRIES INC	CF–10
718976	BGS SYSTEMS INC	CF–06
801128	BHA GROUP INC	CF–06
855433	BHC COMMUNICATIONS INC	CF–02
716629	BI INC	CF–06
814570	BIBB CO /DE	CF–04
011975	BIC CORP	CF–04
090656	BICOASTAL CORP	CF–04
352720	BIG B INC	CF–04
848099	BIG BEAR STORES COMPANY/DE/	CF–10
277666	BIG BOULDER CORP/PA	CF–06
718082	BIG O TIRES INC	CF–05
012078	BIG PINEY OIL & GAS CO	CF–08
759440	BIG RIVER PRODUCTIONS LTD PARTNERSHIP	CF–09
313522	BIG SKY TRANSPORTATION CO	CF–07
807526	BIG SKY USA INC	CF–08
318598	BIG TURTLE INC /ID/	CF–07
884131	BILLY BLUES FOOD CORP	CF–10
757546	BILTMORE BANK CORP	CF–06
722808	BINDLEY WESTERN INDUSTRIES INC	CF–04
355142	BINGO KING CO INC	CF–06
012180	BINKS MANUFACTURING CO	CF–04
858752	BIO DENTAL TECHNOLOGIES CORP	CF–10
876160	BIO DYNE CORP /GA	CF–10
355007	BIO LOGIC SYSTEMS CORP	CF–07
845032	BIO MONITOR INC	CF–08
012208	BIO RAD LABORATORIES INC	CF–04
792641	BIO REFERENCE LABORATORIES INC	CF–07
722104	BIO TECHNOLOGY GENERAL CORP	CF–06
780127	BIO VASCULAR INC	CF–08
837487	BIOANALOGICS INC /CA/	CF–08
312833	BIOCHEM INTERNATIONAL INC	CF–08
225211	BIOCONTROL TECHNOLOGY INC	CF–08
763043	BIOCRAFT LABORATORIES INC	CF–04
812788	BIOENERGY NUTRIENTS INC	CF–08
714655	BIOGEN INC	CF–04
729330	BIOMAGNETIC TECHNOLOGIES INC	CF–06
856143	BIOMECHANICS CORP OF AMERICA	CF–08
865059	BIOMEDICAL WASTE SYSTEMS INC	CF–10
073290	BIOMERICA INC	CF–07
351346	BIOMET INC	CF–04
733337	BIOPHARMACEUTICS INC	CF–06
040944	BIOPLASTY INC	CF–07
830736	BIOPOOL INTERNATIONAL INC	CF–08
838442	BIOPORE INC	CF–08
350646	BIOSEARCH MEDICAL PRODUCTS INC	CF–07
708282	BIOSENSOR CORP	CF–08
352715	BIOSONICS INC	CF–08
875622	BIOSPECIFICS TECHNOLOGIES CORP	CF–10
012239	BIOSPHERICS INC	CF–07
715812	BIOSYNERGY INC	CF–08
883076	BIOSYS /CA	CF–10
350405	BIOTECH RESEARCH LABORATORIES INC	CF–06
715374	BIOTECHNICA INTERNATIONAL INC	CF–05
723889	BIOTECHNOLOGY DEVELOPMENT CORP	CF–08
876343	BIOTIME INC	CF–10
879550	BIOWHITTAKER INC	CF–10
012245	BIRD CORP	CF–05
864903	BIRD MEDICAL TECHNOLOGIES INC	CF–10
012257	BIRDSBORO CORP	CF–07
779334	BIRMINGHAM STEEL CORP	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
012288	BIRTCHER MEDICAL SYSTEMS INC	CF–06
088706	BISCAYNE HOLDINGS INC	CF–06
012304	BISHOP INC	CF–07
883587	BISYS GROUP INC	CF–10
885074	BITWISE DESIGNS INC	CF–10
864328	BJ SERVICES CO	CF–10
716615	BKLA BANCORP	CF–05
012355	BLACK & DECKER CORP	CF–01
849547	BLACK BOX INCORPORATED	CF–10
316704	BLACK DOME ENERGY CORP	CF–08
852426	BLACK HAWK HOLDINGS INC /MN/	CF–08
012400	BLACK HILLS CORP	CF–04
839871	BLACK WARRIOR WIRELINE CORP	CF–07
845042	BLACKHAWK CAPITAL CORP	CF–10
881527	BLACKSTONE BEVERAGES INC	CF–10
861631	BLACKSTONE EQUITIES CORP	CF–10
012473	BLACKSTONE VALLEY ELECTRIC CO	CF–09
789616	BLACKWOOD ENTERPRISES INC	CF–09
071525	BLAIR CORP	CF–04
835407	BLAZO CORP	CF–09
012614	BLESSINGS CORP	CF–05
842679	BLISS & LAUGHLIN INDUSTRIES INC /DE	CF–05
796624	BLOC DEVELOPMENT CORP	CF–06
012654	BLOCK DRUG CO INC	CF–03
710979	BLOCKBUSTER ENTERTAINMENT CORP	CF–03
820734	BLOCKERS C A INC	CF–08
012707	BLOUNT INC	CF–03
887019	BLUE BELL FUNDING INC	CF–10
887020	BLUE BELL INVESTMENT CO L P	CF–10
889285	BLUE CHIP COMPUTERWARE INC	CF–10
704870	BLUE DIAMOND COAL CO	CF–08
793306	BLUE DOLPHIN ENERGY CO	CF–06
012779	BLUE RIDGE REAL ESTATE CO	CF–06
847416	BLUEFIELD ENTERPRISES	CF–10
820738	BLYTH HOLDINGS INC	CF–08
702903	BMC BANKCORP INC	CF–05
215310	BMC INDUSTRIES INC/MN/	CF–05
835729	BMC SOFTWARE INC	CF–05
875706	BMC WEST CORP	CF–10
758113	BMF MORTGAGE INCOME FUND	CF–07
731244	BMJ FINANCIAL CORP	CF–07
831677	BMR FINANCIAL GROUP INC	CF–09
764205	BNH BANCSHARES INC	CF–05
701256	BNR BANCSHARES INC	CF–05
040454	BOATMENS BANCSHARES INC /MO	CF–02
812150	BODDIE NOELL RESTAURANTS PROPERTIES INC	CF–05
878611	BODY DRAMA INC	CF–10
012927	BOEING CO	CF–02
745895	BOETTCHER PENSION INVESTORS LTD	CF–07
703152	BOETTCHER WESTERN PROPERTIES II LTD	CF–06
716822	BOETTCHER WESTERN PROPERTIES III LTD	CF–06
737028	BOETTCHER WESTERN PROPERTIES IV LTD	CF–06
732287	BOGEN CORP	CF–07
012978	BOISE CASCADE CORP	CF–02
875357	BOK FINANCIAL CORP	CF–10
013000	BOKUM RESOURCES CORP	CF–05
832818	BOL BANCSHARES INC	CF–09
013006	BOLAR PHARMACEUTICAL CO INC	CF–04
013021	BOLT BERANEK & NEWMAN INC	CF–04
354655	BOLT TECHNOLOGY CORP	CF–08
096287	BOMBAY COMPANY INC	CF–05
719722	BOMED MEDICAL MANUFACTURING LTD	CF–08
878079	BON TON STORES INC	CF–10
795182	BONNEVILLE PACIFIC CORP	CF–03
351693	BONRAY DRILLING CORP	CF–06
891919	BOOKS A MILLION INC	CF–10
734394	BOOLE & BABBAGE INC	CF–05
891552	BOOMTOWN INC	CF–10
013191	BOONTON ELECTRONICS CORP	CF–06
312340	BORDEAUX PETROLEUM CO	CF–09
821202	BORDEN CHEMICALS & PLASTICS LIMITED PART	CF–03
013239	BORDEN INC	CF–02

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
890565	BORDERS INC	CF–10
817945	BORG WARNER CORP /DE/	CF–02
853273	BORLAND INTERNATIONAL INC/DE	CF–10
805268	BOSTON ACOUSTICS INC	CF–06
760079	BOSTON BANCORP	CF–07
853566	BOSTON CAPITAL TAX CREDIT FUND II LTD PA	CF–10
879555	BOSTON CAPITAL TAX CREDIT FUND III L P	CF–10
835095	BOSTON CAPITAL TAX CREDIT FUND LTD PARTN	CF–09
863447	BOSTON CELTICS COMMUNICATIONS LTD PARTNERSHIP	CF–10
805009	BOSTON CELTICS LIMITED PARTNERSHIP	CF–06
013370	BOSTON DIGITAL CORP	CF–06
013372	BOSTON EDISON CO	CF–02
354626	BOSTON FINANCIAL APARTMENTS ASSOCIATES L	CF–08
810663	BOSTON FINANCIAL QUALIFIED HOUSING LTD P	CF–05
830997	BOSTON FINANCIAL QUALIFIED HOUSING TAX CR LP II	CF–10
839345	BOSTON FINANCIAL QUALIFIED HOUSING TAX CR LP III	CF–09
845035	BOSTON FINANCIAL QUALIFIED HOUSING TAX CR LP IV	CF–10
870815	BOSTON FINANCIAL TAX CREDIT FUND PLUS	CF–10
826756	BOSTON FIVE BANCORP INC	CF–07
013390	BOSTON GAS CO	CF–03
884380	BOSTON PACIFIC MEDICAL INC	CF–10
821127	BOSTON PRIVATE BANCORP INC	CF–09
885725	BOSTON SCIENTIFIC CORP	CF–10
771470	BOSTON TECHNOLOGY INC	CF–06
809393	BOUCHER OEHMKE HOLDINGS INC	CF–09
721693	BOULDER BREWING CO	CF–08
746594	BOULEVARD BANCORP INC /DE/	CF–07
810674	BOUNTY GROUP INC	CF–07
064382	BOUTON CORP/PA	CF–07
743368	BOWATER INC	CF–02
013573	BOWL AMERICA INC	CF–06
013585	BOWLES FLUIDICS CORP	CF–07
034682	BOWLINE CORP	CF–07
013606	BOWMAR INSTRUMENT CORP	CF–06
013610	BOWNE & CO INC	CF–01
874992	BOX ENERGY CORP	CF–10
850033	BP PRUDHOE BAY ROYALTY TRUST	CF–03
866751	BPI ENVIRONMENTAL INC	CF–10
352957	BRACKEN EXPLORATION CO LIQUIDATING TRUST	CF–09
852618	BRADFORD BANKSHARES INC	CF–10
887356	BRADLEES INC	CF–10
864268	BRADLEY PHARMACEUTICALS INC	CF–10
013777	BRADLEY REAL ESTATE TRUST	CF–05
746598	BRADY W H CO	CF–04
771249	BRAINERD INTERNATIONAL INC	CF–08
320591	BRAJDAS CORP	CF–06
806635	BRAND COMPANIES INC	CF–04
807782	BRANDON SYSTEMS CORP	CF–06
737576	BRANIFF INC	CF–04
864494	BRASEL VENTURES INC	CF–10
883943	BRAUNS FASHIONS CORP	CF–10
878657	BRAUVIN CORPORATE LEASE PROGRAM IV L P	CF–10
810587	BRAUVIN HIGH YIELD FUND L P	CF–06
832775	BRAUVIN HIGH YIELD FUND L P II	CF–09
850142	BRAUVIN INCOME PLUS L P III	CF–10
793066	BRAUVIN INCOME PROPERTIES LP 6	CF–09
318722	BRAUVIN REAL ESTATE FUND I	CF–07
701467	BRAUVIN REAL ESTATE FUND II	CF–07
715988	BRAUVIN REAL ESTATE FUND LP 3	CF–09
736908	BRAUVIN REAL ESTATE FUND LP 4	CF–06
762848	BRAUVIN REAL ESTATE FUND LP 5	CF–06
009677	BRE PROPERTIES INC	CF–04
846616	BREMER FINANCIAL CORPORATION	CF–09
014029	BRENCO INC	CF–01
791851	BRENDLES INC	CF–04
029051	BRENNER INTERNATIONAL INC	CF–06
014060	BRENTON BANKS INC	CF–04
014073	BRESLER & REINER INC	CF–05
845874	BRIAN CAPITAL INC	CF–10
865723	BRIDAL EXPOS INC	CF–10
859914	BRIDGESTONE CORP	CF–10
014177	BRIDGFORD FOODS CORP	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
014195	BRIGGS & STRATTON CORP	CF–03
799369	BRIGHT STAR HOLDING INC	CF–06
773342	BRIGHTON INFORMATION SYSTEMS CORP	CF–08
837161	BRILL HYGIENIC PRODUCTS INC	CF–09
014231	BRILUND LTD	CF–07
703351	BRINKER INTERNATIONAL	CF–04
014280	BRISTOL HOLDINGS INC	CF–07
014272	BRISTOL MYERS SQUIBB CO	CF–02
839436	BRISTOL RESEARCH CORP	CF–08
852637	BRITE VOICE SYSTEMS INC	CF–06
054727	BROAD INC	CF–03
703800	BROAD NATIONAL BANCORPORATION	CF–08
832411	BROADCAST INTERNATIONAL INC /UT/	CF–07
885533	BROADWAY & SEYMOUR INC	CF–10
711206	BROADWAY FINANCIAL CORP	CF–08
014399	BROCK EXPLORATION CORP	CF–06
014423	BRODIE EXPLORATION CORP	CF–08
014474	BRONCO OIL & GAS CO	CF–09
059440	BROOKE GROUP LTD	CF–04
014525	BROOKLYN UNION GAS CO	CF–02
014537	BROOKS BOBBIE INC	CF–05
014637	BROWN & SHARPE MANUFACTURING CO /DE/	CF–04
787977	BROWN ALEX INC	CF–03
818084	BROWN BENCHMARK PROPERTIES LIMITED PARTN	CF–09
855373	BROWN DISC PRODUCTS CO INC	CF–10
796333	BROWN FLOURNOY EQUITY INCOME FUND LTD PA	CF–06
014693	BROWN FORMAN CORP	CF–03
014707	BROWN GROUP INC	CF–03
014803	BROWN TOM INC /DE	CF–05
014827	BROWNING FERRIS INDUSTRIES INC	CF–02
014846	BRT REALTY TRUST	CF–04
753263	BRUCE ROBERT INDUSTRIES INC	CF–06
830737	BRUNNER COMPANIES INCOME PROPERTIES LP I	CF–09
839705	BRUNNER COMPANIES INCOME PROPERTIES LP II	CF–09
847319	BRUNNER COMPANIES INCOME PROPERTIES LP III	CF–10
014920	BRUNOS INC	CF–03
771614	BRUNSWICK BANCORP	CF–06
014930	BRUNSWICK CORP	CF–02
715583	BRUSH CREEK MINING & DEVELOPMENT CO INC	CF–07
014957	BRUSH WELLMAN INC	CF–03
780088	BRUSHGARD SYSTEMS INC /DE/	CF–09
850210	BRYAN BANCORP OF GEORGIA INC	CF–10
014971	BRYAN STEAM CORP	CF–07
802681	BRYN MAWR BANK CORP	CF–05
830257	BSB BANCORP INC	CF–09
319498	BSD BANCORP INC	CF–04
320174	BSD MEDICAL CORP	CF–08
799699	BSI HOLDINGS INC /VA/	CF–08
319237	BSN CORP	CF–05
716786	BT ENERGY CORPORATION	CF–07
716459	BT FINANCIAL CORP	CF–07
846491	BTNC CORP	CF–10
015019	BTR REALTY INC	CF–04
840883	BTU INTERNATIONAL INC	CF–05
783283	BUCK HILL FALLS CO /PA/	CF–08
314482	BUCKEYE FINANCIAL CORP	CF–07
805022	BUCKEYE PARTNERS L P	CF–03
885245	BUCKLE INC	CF–10
740761	BUCYRUS ERIE CO /DE	CF–09
790939	BUDGET STORAGE ASSOCIATES I L P	CF–08
768534	BUFFALO INC	CF–08
750274	BUFFETS INC	CF–05
350133	BUFFS N PUFFS LTD	CF–08
351220	BUFFTON CORP	CF–05
812629	BUILDERS DESIGN INC /DE/	CF–07
726617	BUILDERS TRANSPORT INC	CF–06
052234	BULL & BEAR GROUP INC	CF–07
319697	BULL RUN GOLD MINES LTD	CF–07
015310	BULOVA CORP	CF–04
015359	BUNTING INC	CF–08
015393	BUREAU OF NATIONAL AFFAIRS INC	CF–04
785994	BURGER KING INVESTORS MASTER LP	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
356956	BURGER KING LTD PARTNERSHIP I	CF-07
705740	BURGER KING LTD PARTNERSHIP II	CF-07
733667	BURGER KING LTD PARTNERSHIP III	CF-07
015486	BURKE MILLS INC	CF-06
737269	BURLINGAME BANCORP	CF-06
718916	BURLINGTON COAT FACTORY WAREHOUSE CORP	CF-03
870213	BURLINGTON INDUSTRIES EQUITY INC	CF-10
351979	BURLINGTON NORTHERN INC/DE/	CF-02
015511	BURLINGTON NORTHERN RAILROAD CO	CF-02
833320	BURLINGTON RESOURCES INC	CF-02
805730	BURNHAM PACIFIC PROPERTIES INC	CF-04
015615	BURNUP & SIMS INC	CF-04
715577	BURR BROWN CORP	CF-04
314940	BURST AGRITECH INC	CF-08
758604	BUSH INDUSTRIES INC	CF-05
700570	BUSINESS BANCORP	CF-06
718905	BUSINESS DATA GROUP INC	CF-09
727736	BUSINESS DEVELOPMENT CORP OF SOUTH CAROL	CF-08
205219	BUSINESS RECORDS CORPORATION HOLDING CO	CF-05
015840	BUTLER MANUFACTURING CO	CF-04
015847	BUTLER NATIONAL CORP	CF-08
889426	BUTTERCREME DESSERTS INC	CF-10
355809	BUTTERFIELD PREFERRED GROWTH FUND 83	CF-07
015876	BUTTES GAS & OIL CO /DE/	CF-09
813613	BUTTON GWINNETT BANCORP INC	CF-06
882256	BUTTREY FOOD & DRUG STORES CO	CF-10
353650	BWC FINANCIAL CORP	CF-06
817637	BWIP HOLDING INC	CF-04
726744	BYTEX CORP	CF-06
885800	C A C O SERVICES INC	CF-10
350621	C COR ELECTRONICS INC	CF-06
844008	C SQUARE VENTURES INC	CF-09
310433	C TEC CORP	CF-03
318678	C&K 1980 FUND A LTD	CF-08
319315	C&K 1980 FUND B LTD	CF-06
355058	C&K 1981 FUND A LTD	CF-07
356288	C&K 1981 FUND B LTD	CF-08
015993	C&R CLOTHIERS INC	CF-06
320121	C3 INC	CF-05
081057	CABLE CAR BEVERAGE CORP	CF-07
355562	CABLE TV FUND 10	CF-10
709472	CABLE TV FUND 11	CF-09
725683	CABLE TV FUND 11-A LTD	CF-09
725684	CABLE TV FUND 11-B LTD	CF-06
742181	CABLE TV FUND 11-C LTD	CF-09
741124	CABLE TV FUND 11-D LTD	CF-08
756902	CABLE TV FUND 12	CF-09
763657	CABLE TV FUND 12-A	CF-05
774557	CABLE TV FUND 12-B	CF-05
782975	CABLE TV FUND 12-C LTD	CF-06
789292	CABLE TV FUND 12-D LTD	CF-04
821480	CABLE TV FUND 14 B LTD	CF-04
810334	CABLE TV FUND 14-A LTD	CF-05
839483	CABLE TV FUND 15	CF-09
849976	CABLE TV FUND 15-A LTD	CF-10
846909	CABLETRON SYSTEMS INC	CF-05
806003	CABLEVISION INVESTMENT OF DETROIT INC	CF-07
709105	CABLEVISION OF BOSTON LTD PARTNERSHIP	CF-09
784681	CABLEVISION SYSTEMS CORP	CF-02
016040	CABOT CORP	CF-02
719073	CABOT MEDICAL CORP	CF-06
858470	CABOT OIL & GAS CORP	CF-04
350199	CACHE INC	CF-07
016058	CACI INTERNATIONAL INC /DE/	CF-05
356211	CADE INDUSTRIES INC	CF-06
318951	CADEMA CORP	CF-08
813672	CADENCE DESIGN SYSTEMS INC	CF-04
745274	CADMUS COMMUNICATIONS CORP/NEW	CF-01
854916	CAERE CORP	CF-06
276310	CAESARS NEW JERSEY INC	CF-04
016095	CAESARS WORLD INC	CF-03
805275	CAFES ONE L P	CF-06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
016104	CAGLES INC	CF–05
818471	CAGY INDUSTRIES INC	CF–09
705679	CAL REP BANCORP INC	CF–04
352955	CALCASIEU REAL ESTATE & OIL CO INC	CF–08
857954	CALDOR CORP	CF–10
727011	CALFED INC	CF–02
793931	CALGENE INC /DE/	CF–05
812701	CALGON CARBON CORPORATION	CF–04
834157	CALHOUN BANKSHARES INC	CF–09
806179	CALIFORNIA ALMOND INVESTORS I	CF–07
730255	CALIFORNIA AMPLIFIER INC	CF–07
738274	CALIFORNIA BEACH RESTAURANTS INC	CF–06
726512	CALIFORNIA BIOTECHNOLOGY INC	CF–05
704886	CALIFORNIA COMMERCIAL BANKSHARES	CF–05
720556	CALIFORNIA ENERGY CO INC	CF–03
016317	CALIFORNIA ENGELS MINING CO	CF–08
828976	CALIFORNIA FINANCIAL HOLDING CO	CF–09
857953	CALIFORNIA JAMAR INC	CF–10
016343	CALIFORNIA JOCKEY CLUB	CF–05
800460	CALIFORNIA MICRO DEVICES CORP	CF–06
016357	CALIFORNIA MICROWAVE INC	CF–05
874500	CALIFORNIA PROPERTIES FUND	CF–10
016387	CALIFORNIA REAL ESTATE INVESTMENT TRUST	CF–05
825155	CALIFORNIA REAL ESTATE PARTNERS	CF–09
765506	CALIFORNIA SEVEN ASSOCIATES LTD PARTNERS	CF–04
016422	CALIFORNIA WATER SERVICE CO	CF–03
016455	CALLAHAN MINING CORP	CF–05
832478	CALLON CONSOLIDATED PARTNERS L P	CF–06
874759	CALLOWAYS NURSERY INC	CF–10
844864	CALMAR SPRAYING SYSTEMS INC	CF–10
354701	CALMARK REAL ESTATE FUND LTD	CF–06
023533	CALMAT CO	CF–03
277376	CALNETICS CORP	CF–07
016496	CALPROP CORP	CF–05
717216	CALTON INC	CF–03
879694	CALUMET BANCORP INC /DE	CF–10
016511	CALUMET INDUSTRIES INC	CF–05
317438	CALVIN EXPLORATION INC	CF–08
819334	CAM DATA SYSTEMS INC	CF–08
016590	CAMBEX CORP	CF–06
820081	CAMBREX CORP	CF–04
704292	CAMBRIDGE BIOTECH CORP	CF–06
016573	CAMBRIDGE ELECTRIC LIGHT CO	CF–09
712757	CAMBRIDGE HOLDINGS LTD	CF–08
874384	CAMBRIDGE NEUROSCIENCE INC	CF–10
013033	CAMELOT CORP	CF–08
775714	CAMERA PLATFORMS INTERNATIONAL INC	CF–07
789891	CAMERON CAPITAL CORP	CF–08
865886	CAMI Z INC	CF–10
016732	CAMPBELL SOUP CO	CF–02
101821	CANAL CAPITAL CORP	CF–05
016906	CANAL ELECTRIC CO	CF–03
764129	CANAL RANDOLPH LTD PARTNERSHIP	CF–07
759458	CANANDAIGUA NATIONAL CORP	CF–08
016918	CANANDAIGUA WINE CO INC	CF–04
016926	CANAVERAL INTERNATIONAL CORP	CF–07
832092	CANCER TREATMENT HOLDINGS INC	CF–07
793279	CANDELA LASER CORP	CF–06
875580	CANDYS TORTILLA FACTORY INC	CF–10
801558	CANNON EXPRESS INC	CF–06
703807	CANNON PICTURES INC	CF–09
798139	CANONIE ENVIRONMENTAL SERVICES CORP	CF–05
019446	CANTEL INDUSTRIES INC	CF–06
794927	CANTERBURY EDUCATIONAL SERVICES INC /PA/	CF–07
788738	CANTON INDUSTRIAL CORP	CF–08
739460	CANYON RESOURCES CORP	CF–07
788845	CAPFILM INC	CF–08
885604	CAPITAL & SERVICES INC	CF–10
798952	CAPITAL ACQUISITION CO	CF–09
862147	CAPITAL ACQUISITIONS INC	CF–10
844893	CAPITAL ADVISORS ACQUISITION CORP	CF–10
832990	CAPITAL APPRECIATION PLUS L P I	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
804188	CAPITAL ASSOCIATES INC	CF–03
702164	CAPITAL BANCORP/FL	CF–07
748529	CAPITAL BANCORPORATION INC	CF–08
829233	CAPITAL BANKSHARES INC	CF–09
763978	CAPITAL BUILDERS DEVELOPMENT PROPERTIES /CA	CF–07
791452	CAPITAL BUILDERS DEVELOPMENT PROPERTIES II	CF–07
017109	CAPITAL CITIES ABC INC /NY/	CF–02
726601	CAPITAL CITY BANK GROUP INC	CF–04
830157	CAPITAL DIRECTIONS INC	CF–09
839441	CAPITAL GROWTH INC	CF–09
798533	CAPITAL GROWTH MORTGAGE INVESTORS L P	CF–05
017206	CAPITAL HOLDING CORP	CF–01
849537	CAPITAL HOUSING & MORTGAGE PARTNERS INC	CF–05
780348	CAPITAL INCOME PROPERTIES C LTD PARTNERS	CF–08
726593	CAPITAL INDUSTRIES INC	CF–06
017221	CAPITAL INVESTMENT OF HAWAII INC	CF–06
845875	CAPITAL MORTGAGE PLUS L P	CF–10
881295	CAPITAL PREFERRED YIELD FUND II L P	CF–10
202947	CAPITAL PROPERTIES INC /RI/	CF–06
770895	CAPITAL REALTY INVESTORS 85 LTD PARTNERS	CF–06
713571	CAPITAL REALTY INVESTORS II LTD PARTNERS	CF–06
722833	CAPITAL REALTY INVESTORS III LTD PARTNER	CF–05
740371	CAPITAL REALTY INVESTORS IV LIMITED PART	CF–05
354521	CAPITAL REALTY INVESTORS LTD	CF–07
822522	CAPITAL REALTY INVESTORS TAX EXEMPT FUN III LP	CF–09
799690	CAPITAL REALTY INVESTORS TAX EXEMPT FUND	CF–05
707674	CAPITAL RESERVE CORP	CF–08
017294	CAPITAL RESOURCES REAL ESTATE PARTNERSHIP	CF–07
799410	CAPITAL SOURCE II L P A	CF–05
775629	CAPITAL SOURCE L P	CF–09
840264	CAPITOL BANCORP LTD	CF–09
017329	CAPITOL BANCORPORATION	CF–04
884142	CAPITOL MULTIMEDIA INC /DE/	CF–10
017377	CAPITOL RESOURCES INC	CF–08
017385	CAPITOL TRANSAMERICA CORP	CF–06
725395	CAPLAN CORP	CF–08
801310	CAPROCK CORP	CF–08
766701	CAPSTEAD MORTGAGE CORP	CF–02
819046	CAPSTEAD SECURITIES CORP II	CF–10
878517	CAPSTEAD SECURITIES CORPORATION IV	CF–10
887507	CAPSTEAD SECURITIES CORPORATION V	CF–10
887508	CAPSTEAD SECURITIES CORPORATION VI	CF–10
356622	CAPT CRAB INC	CF–07
802523	CAPTAIN TONYS PIZZA INC /NY/	CF–08
882364	CAPTEC FRANCHISE CAPITAL PARTNERS LP II	CF–10
857134	CAPUCINOS INC /DE/	CF–07
865830	CAR MART INC	CF–10
706507	CARDIAC CONTROL SYSTEMS INC	CF–07
017482	CARDIAC RESUSCITATOR CORP	CF–08
876188	CARDIAC SCIENCE INC	CF–10
017485	CARDIFF COMMUNICATIONS INC	CF–09
874481	CARDINAL BANCORP INC /PA	CF–10
888184	CARDINAL BANCSHARES INC	CF–10
721371	CARDINAL DISTRIBUTION INC	CF–04
842925	CARDINAL FINANCIAL GROUP INC	CF–10
355168	CARDINAL INDUSTRIES INC	CF–06
835668	CARDINAL INDUSTRIES INCOME PROPERTIES II	CF–09
787426	CARDINAL TECHNOLOGIES INC	CF–08
835316	CARDIOTRONICS SYSTEMS INC	CF–09
076949	CARDIS CORP	CF–05
767974	CARDTEL INC	CF–08
842927	CARE CONCEPTS INC	CF–09
794456	CARE ENTERPRISES INC /DE	CF–04
847935	CARE GROUP INC	CF–07
825391	CARE MED CENTERS INC	CF–08
005931	CAREERCOM CORP	CF–05
867188	CARENETWORK INC	CF–10
774554	CARIBBEAN SELECT INC	CF–07
792861	CARL JACK 312 FUTURES INC	CF–05
790051	CARLISLE COMPANIES INC	CF–03
846902	CARLISLE PLASTICS INC	CF–04
205132	CARLSBERG MOBILE HOME PROPERTIES LTD	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
017669	CARLSBERG MOBILE HOME PROPERTIES LTD 72	CF–07
017670	CARLSBERG MOBILE HOME PROPERTIES LTD 73	CF–06
873849	CARLSBERG PROPERTIES LTD	CF–10
827086	CARLYLE INCOME PLUS LP II	CF–09
792978	CARLYLE INCOME PLUS LTD	CF–05
017698	CARLYLE REAL ESTATE LTD PARTNERSHIP 72	CF–07
310812	CARLYLE REAL ESTATE LTD PARTNERSHIP IX	CF–05
215371	CARLYLE REAL ESTATE LTD PARTNERSHIP VII	CF–05
275172	CARLYLE REAL ESTATE LTD PARTNERSHIP VIII	CF–05
314459	CARLYLE REAL ESTATE LTD PARTNERSHIP X	CF–04
350667	CARLYLE REAL ESTATE LTD PARTNERSHIP XI	CF–04
700949	CARLYLE REAL ESTATE LTD PARTNERSHIP XII	CF–04
711604	CARLYLE REAL ESTATE LTD PARTNERSHIP XIII	CF–03
737291	CARLYLE REAL ESTATE LTD PARTNERSHIP XIV	CF–04
761023	CARLYLE REAL ESTATE LTD PARTNERSHIP XV	CF–03
789950	CARLYLE REAL ESTATE LTD PARTNERSHIP XVI	CF–04
804214	CARLYLE REAL ESTATE LTD PARTNERSHIP XVII	CF–09
747681	CARMEL ENERGY INC	CF–08
799088	CARMIKE CINEMAS INC	CF–04
815097	CARNIVAL CRUISE LINES INC	CF–02
801441	CAROLCO PICTURES INC	CF–03
846465	CAROLINA FIRST BANCSHARES INC	CF–09
797871	CAROLINA FIRST CORP	CF–05
706166	CAROLINA FREIGHT CORP	CF–03
789457	CAROLINA INVESTMENT PARTNERS LIMITED PAR	CF–07
017797	CAROLINA POWER & LIGHT CO	CF–02
275177	CAROLINA TELEPHONE & TELEGRAPH CO	CF–03
355291	CAROLINAS REAL ESTATE FUND	CF–09
759855	CAROM CAPITAL CORP	CF–07
017843	CARPENTER TECHNOLOGY CORP	CF–03
746650	CARRIAGE INDUSTRIES INC	CF–05
718007	CARRINGTON LABORATORIES INC /TX/	CF–07
017927	CARROLS CORP	CF–04
022296	CARTER DAY INDUSTRIES INC	CF–07
750217	CARTER HAWLEY HALE STORES INC /DE/	CF–02
018000	CARTER WALLACE INC /DE/	CF–03
766177	CARVER CORP	CF–06
764579	CAS MEDICAL SYSTEMS INC	CF–08
018061	CASCADE CORP	CF–05
826174	CASCADE INTERNATIONAL INC	CF–06
018072	CASCADE NATURAL GAS CORP	CF–04
726958	CASEYS GENERAL STORES INC	CF–04
807884	CASH AMERICA INVESTMENTS INC /TX/	CF–05
882691	CASHTEK CORP	CF–10
863015	CASINO AMERICA INC	CF–10
095254	CASPEN OIL INC	CF–07
018169	CASTLE & COOKE INC	CF–02
018172	CASTLE A M & CO	CF–04
709355	CASTLE ENERGY CORP	CF–06
883977	CATALINA MARKETING CORP/DE	CF–10
865937	CATELLUS DEVELOPMENT CORP	CF–04
764764	CATERPILLAR FINANCIAL SERVICES CORP	CF–02
018230	CATERPILLAR INC	CF–02
861842	CATHAY BANCORP INC	CF–10
875194	CATHERINES STORES CORP	CF–10
018255	CATO CORP	CF–05
842728	CATTLEGUARD INC	CF–07
789863	CAVALIER HOMES INC	CF–06
278166	CAVCO INDUSTRIES INC	CF–06
846810	CAYMAN ACQUISITIONS INC	CF–10
355649	CAYMAN RESOURCES CORP	CF–06
316312	CB BANCSHARES INC/HI	CF–07
852203	CB COMMERCIAL HOLDINGS INC	CF–10
351326	CB FINANCIAL CORP	CF–07
736475	CB&T FINANCIAL CORP	CF–08
357130	CB&T INC	CF–08
310431	CBI INDUSTRIES INC /DE/	CF–02
832440	CBL MEDICAL INC	CF–07
818675	CBLX HOLDINGS INC	CF–07
018366	CBS INC	CF–02
719227	CBT CORP /KY/	CF–04
215387	CC&S SYSTEMS INC	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
721447	CCA INDUSTRIES INC	CF–07
850922	CCAIR INC	CF–06
714612	CCB FINANCIAL CORP	CF–03
790526	CCC FRANCHISING CORP	CF–07
731122	CCFNB BANCORP INC	CF–06
886801	CCM INC	CF–10
018387	CCNB CORP	CF–07
886940	CCP INSURANCE INC	CF–10
789881	CCR INC	CF–07
024009	CCX INC	CF–05
018396	CDI CORP	CF–04
351129	CDX CORP	CF–08
866283	CE SOFTWARE HOLDINGS INC	CF–10
054175	CEC INDUSTRIES CORP	CF–08
811037	CECO FILTERS INC	CF–10
811532	CEDAR FAIR L P	CF–04
854859	CEDAR GROUP INC	CF–06
761648	CEDAR INCOME FUND LTD	CF–06
840249	CEETAC CORP	CF–09
355271	CEL COMMUNICATIONS INC	CF–07
725363	CEL SCI CORP	CF–08
745651	CELCOR INC	CF–08
831671	CELEBRITY RESORTS INC	CF–08
795711	CELEREX CORP	CF–08
813308	CELESTA CORP /CO/	CF–08
811639	CELESTIAL VENTURES CORP	CF–08
816284	CELGENE CORP /DE/	CF–06
201401	CELINA FINANCIAL CORP	CF–07
816159	CELL TECHNOLOGY INC /DE/	CF–06
737275	CELLCOM CORP	CF–05
883640	CELLCOR INC	CF–10
878377	CELLPRO INCORPORATED	CF–10
740664	CELLTRONICS INC	CF–07
870764	CELLULAR COMMUNICATIONS INC /DE	CF–10
870762	CELLULAR COMMUNICATIONS INTERNATIONAL INC	CF–10
881817	CELLULAR COMMUNICATIONS OF PUERTO RICO INC	CF–10
787912	CELLULAR INC	CF–05
718585	CELLULAR PRODUCTS INC	CF–08
876378	CELLULAR TECHNICAL SERVICES CO INC	CF–10
862885	CELLULAR TELEPHONE ENTERPRISES INC	CF–10
883720	CELOX CORPORATION	CF–10
869497	CELTIC INVESTMENT INC	CF–10
871395	CELTRIX PHARMACEUTICALS INC	CF–10
716879	CELUTEL INC	CF–06
793933	CEM CORP	CF–06
821582	CENCOM CABLE INCOME PARTNERS II L P	CF–09
798769	CENCOM CABLE INCOME PARTNERS LP	CF–04
018497	CENCOR INC	CF–04
873459	CENFED FINANCIAL CORP	CF–10
877834	CENIT BANCORP INC	CF–10
018787	CENTEL CORP	CF–02
702430	CENTENNIAL BANCORP	CF–06
879573	CENTENNIAL CELLULAR CORP	CF–10
861997	CENTENNIAL FINANCIAL CORP	CF–10
810909	CENTENNIAL GROUP INC /DE/	CF–04
736960	CENTENNIAL MORTGAGE INCOME FUND	CF–06
773337	CENTENNIAL MORTGAGE INCOME FUND II	CF–06
707806	CENTENNIAL PENSION INVESTORS LTD	CF–07
820273	CENTENNIAL REAL ESTATE INVESTMENT FUND	CF–09
712771	CENTER BANCORP INC	CF–08
829282	CENTER BANKS INC	CF–09
723503	CENTER INCOME PROPERTIES 1	CF–06
748685	CENTER INCOME PROPERTIES 2	CF–06
826330	CENTERCORE INC	CF–06
774197	CENTERIOR ENERGY CORP	CF–02
776208	CENTERSCOPE INC	CF–08
018532	CENTEX CORP	CF–02
818764	CENTEX DEVELOPMENT CO LP	CF–09
819724	CENTEX TELEMANAGEMENT INC	CF–05
877908	CENTIGRAM COMMUNICATIONS CORP	CF–10
708823	CENTOCOR INC	CF–04
831904	CENTRA CORP	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
018540	CENTRAL & SOUTH WEST CORP	CF–01
815032	CENTRAL & SOUTHERN HOLDING CO/GA	CF–05
718984	CENTRAL BANCORPORATION /WA/	CF–06
018568	CENTRAL BANCSHARES OF THE SOUTH INC	CF–03
874277	CENTRAL BANKING GROUP INC	CF–10
018575	CENTRAL BANKING SYSTEM INC	CF–07
018605	CENTRAL COAL & COKE CORP	CF–07
018620	CENTRAL CORP /LA/	CF–07
276235	CENTRAL FIDELITY BANKS INC	CF–03
826481	CENTRAL FINANCIAL CORP /PA/	CF–06
018639	CENTRAL FREIGHT LINES INC	CF–04
771722	CENTRAL HOLDING CO	CF–04
018647	CENTRAL HUDSON GAS & ELECTRIC CORP	CF–02
746688	CENTRAL ILLINOIS FINANCIAL CORP	CF–08
018651	CENTRAL ILLINOIS LIGHT CO	CF–03
018654	CENTRAL ILLINOIS PUBLIC SERVICE CO	CF–02
873397	CENTRAL INDIANA BANCORP	CF–10
761201	CENTRAL JERSEY BANCORP	CF–07
851635	CENTRAL JERSEY FINANCIAL CORP	CF–10
837332	CENTRAL LIFE ASSURANCE CO	CF–09
018672	CENTRAL LOUISIANA ELECTRIC CO INC	CF–03
018675	CENTRAL MAINE POWER CO	CF–02
854094	CENTRAL NEWSPAPERS INC	CF–03
350649	CENTRAL PACIFIC CORP	CF–07
769751	CENTRAL PENNSYLVANIA FINANCIAL CORP	CF–05
018734	CENTRAL POWER & LIGHT CO /TX/	CF–01
786714	CENTRAL REALTY INVESTORS INC	CF–08
215403	CENTRAL RESERVE LIFE CORP	CF–06
888409	CENTRAL RESOURCE GROUP INC	CF–10
018751	CENTRAL SERVICE CORP	CF–05
766041	CENTRAL SPRINKLER CORP	CF–05
018783	CENTRAL STEEL & WIRE CO	CF–04
018792	CENTRAL TELEPHONE CO	CF–02
018793	CENTRAL TELEPHONE CO OF FLORIDA	CF–03
018801	CENTRAL UNITED CORP	CF–06
018808	CENTRAL VERMONT PUBLIC SERVICE CORP	CF–03
849147	CENTRAPLEX CORP	CF–10
351127	CENTRUM INDUSTRIES INC	CF–08
861461	CENTURA BANKS INC	CF–10
003905	CENTURI INC	CF–05
836123	CENTURION MINES CORP	CF–08
812348	CENTURY BANCORP INC	CF–07
785813	CENTURY BANCSHARES INC	CF–06
785080	CENTURY COMMUNICATIONS CORP	CF–02
820414	CENTURY FINANCIAL CORP /PA/	CF–09
835596	CENTURY HILLCRESTE APARTMENT INVESTORS L	CF–09
018886	CENTURY LABORATORIES INC	CF–08
791770	CENTURY PACIFIC CORP	CF–07
809034	CENTURY PACIFIC HOUSING FUND I	CF–06
840258	CENTURY PACIFIC TAX CREDIT HOUSING FUND	CF–09
728387	CENTURY PARK PICTURES CORP	CF–08
764543	CENTURY PENSION INCOME FUND XXIII	CF–05
780590	CENTURY PENSION INCOME FUND XXIV	CF–06
018905	CENTURY PROPERTIES EQUITY PARTNERSHIP 72	CF–08
018909	CENTURY PROPERTIES FUND X	CF–07
215406	CENTURY PROPERTIES FUND XI	CF–06
275193	CENTURY PROPERTIES FUND XII	CF–06
276703	CENTURY PROPERTIES FUND XIII	CF–06
278128	CENTURY PROPERTIES FUND XIV	CF–05
705752	CENTURY PROPERTIES FUND XIX	CF–04
314690	CENTURY PROPERTIES FUND XV	CF–05
351931	CENTURY PROPERTIES FUND XVI	CF–05
356472	CENTURY PROPERTIES FUND XVII	CF–05
704271	CENTURY PROPERTIES FUND XVIII	CF–05
736909	CENTURY PROPERTIES FUND XX	CF–05
740156	CENTURY PROPERTIES GROWTH FUND XXII	CF–04
018912	CENTURY PROPERTIES PREFERRED PARTNERSHIP	CF–09
018914	CENTURY REALTY TRUST	CF–07
357105	CENTURY SOUTH BANKS INC	CF–10
887736	CENTURY TECHNOLOGIES INC	CF–10
018926	CENTURY TELEPHONE ENTERPRISES INC	CF–03
811209	CENVEST INC	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
319302	CENVILL DEVELOPMENT CORP	CF–03
873364	CEPHALON INC	CF–10
018937	CERADYNE INC	CF–06
814676	CERAMICS PROCESS SYSTEMS CORP/DE/	CF–07
826821	CERBCO INC	CF–06
869711	CERES FUND LP	CF–10
109758	CERIDIAN CORP	CF–01
804753	CERNER CORP /MO/	CF–05
037848	CERON RESOURCES CORPORATION	CF–09
725259	CERPROBE CORP	CF–08
320431	CERTIFIED GROCERS OF CALIFORNIA LTD	CF–03
019002	CERTRON CORP	CF–06
202196	CEZAR INDUSTRIES LTD	CF–08
885065	CF BANCORP INC	CF–10
802779	CF INCOME PARTNERS L P	CF–04
019020	CF&I STEEL CORP	CF–04
884133	CFC 17 GRANTOR TRUST	CF–10
752260	CFS FINANCIAL CORP	CF–07
735585	CFS REAL ESTATE INVESTORS LTD	CF–07
859083	CFSB BANCORP INC	CF–10
829676	CFW COMMUNICATIONS CO	CF–09
019047	CGS SCIENTIFIC CORP	CF–08
713492	CHAD THERAPEUTICS INC	CF–06
019082	CHALCO INDUSTRIES INC	CF–07
742685	CHALONE INC	CF–05
776074	CHAMBERS DEVELOPMENT CO INC	CF–03
814068	CHAMPION ENTERPRISES INC	CF–05
877050	CHAMPION FINANCIAL CORP	CF–10
019150	CHAMPION INTERNATIONAL CORP	CF–02
019161	CHAMPION PARTS INC	CF–05
771856	CHAMPIONS SPORTS INC	CF–08
724051	CHANCELLOR CORP	CF–04
833850	CHANNEL AMERICA LPTV HOLDINGS INC	CF–08
721408	CHANTAL PHARMACEUTICAL CORP	CF–08
859793	CHAPARRAL MINING CORP	CF–10
019252	CHAPARRAL RESOURCES INC	CF–08
833226	CHAPARRAL STEEL CO	CF–03
883204	CHARCOALS HOLDINGS CORP /FL	CF–10
805074	CHARGE INC	CF–09
790932	CHARIOT GROUP INC	CF–06
861370	CHARLIE O COMPANY INC	CF–10
019353	CHARMING SHOPPES INC	CF–03
820757	CHART HOUSE ENTERPRISES INC	CF–05
718607	CHARTER BANCSHARES INC	CF–04
885805	CHARTER BY THE SEA INC	CF–10
885806	CHARTER CANYON HOSPITAL INC	CF–10
312667	CHARTER CO	CF–04
885807	CHARTER COLONIAL INSTITUTE INC	CF–10
885809	CHARTER COMMUNITY HOSPITAL INC	CF–10
885808	CHARTER COMMUNITY HOSPITAL OF DES MOINES INC	CF–10
885812	CHARTER FAIRMOUNT INSTITUTE INC	CF–10
885815	CHARTER FOREST HOSPITAL INC	CF–10
865160	CHARTER FSB BANCORP INC	CF–10
820774	CHARTER GOLF INC	CF–08
885818	CHARTER HOSPITAL OF AKRON INC	CF–10
885821	CHARTER HOSPITAL OF ALBUQUERQUE INC	CF–10
885824	CHARTER HOSPITAL OF AURORA INC	CF–10
885839	CHARTER HOSPITAL OF AUSTIN INC	CF–10
885842	CHARTER HOSPITAL OF BAKERSFIELD INC	CF–10
885843	CHARTER HOSPITAL OF BRADENTON INC	CF–10
885844	CHARTER HOSPITAL OF BUCKS COUNTY PENNSYLVANIA INC	CF–10
885845	CHARTER HOSPITAL OF CHARLESTON INC	CF–10
885848	CHARTER HOSPITAL OF CHARLOTTESVILLE INC	CF–10
885849	CHARTER HOSPITAL OF CINCINNATI INC	CF–10
885850	CHARTER HOSPITAL OF COLUMBIA INC	CF–10
885851	CHARTER HOSPITAL OF COLUMBUS INC	CF–10
885910	CHARTER IMAGING INC	CF–10
019411	CHARTER MEDICAL CORP	CF–02
885941	CHARTER MEDICAL MANAGEMENT COMPANY	CF–10
886775	CHARTER NORTHSIDE HOSPITAL INC	CF–10
819692	CHARTER ONE FINANCIAL INC	CF–07
886778	CHARTER PALMS HOSPITAL INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
808064	CHARTER POWER SYSTEMS INC	CF–05
886783	CHARTER PROVO SCHOOL INC	CF–10
886800	CHARTERTON LAGRANGE INC	CF–10
824606	CHARTWELL CABLE FUND INC	CF–08
790230	CHARTWELL GROUP LTD	CF–04
798660	CHARTWELL PARTNERS LP	CF–07
830524	CHASE CORP	CF–07
015357	CHASE GENERAL CORP	CF–08
869090	CHASE MANHATTAN BANK /USA/	CF–10
019489	CHASE MANHATTAN CORP	CF–02
878565	CHASE MANHATTAN CREDIT CARD MASTER TRUST SERIES 1991–1	CF–10
886922	CHASE MANHATTAN CREDIT CARD MASTER TRUST SERIES 1992–1	CF–10
870583	CHASE MANHATTAN CREDIT CARD TRUST 1990–A	CF–10
872268	CHASE MANHATTAN CREDIT CARD TRUST 1991–A	CF–10
020724	CHASE MANHATTAN LEASING COMPANY MICH INC	CF–02
830379	CHASE MORTGAGE FINANCE CORP	CF–09
874446	CHATEAU MORTGAGE INCOME FUND INC	CF–10
876158	CHATHAM INTERNATIONAL INC	CF–10
839091	CHATTAHOOCHEE BANCORP INC	CF–09
019520	CHATTEM INC	CF–05
793983	CHAUS BERNARD INC	CF–05
806439	CHECK EXPRESS INC	CF–08
350692	CHECK TECHNOLOGY CORP	CF–07
879554	CHECKERS DRIVE IN RESTAURANTS INC /DE	CF–10
215419	CHECKPOINT SYSTEMS INC	CF–01
773548	CHECKROBOT INC	CF–07
887596	CHEESECAKE FACTORY INCORPORATED	CF–10
201424	CHEFS INTERNATIONAL INC	CF–06
734541	CHEMDESIGN CORP	CF–05
019584	CHEMED CORP	CF–03
318306	CHEMEX PHARMACEUTICALS INC	CF–08
354278	CHEMFIX TECHNOLOGIES INC	CF–06
215420	CHEMI TROL CHEMICAL CO	CF–06
019617	CHEMICAL BANKING CORP	CF–02
739717	CHEMICAL DEPENDENCY HEALTHCARE INC /CA/	CF–08
725813	CHEMICAL FABRICS CORP	CF–06
019612	CHEMICAL FINANCIAL CORP	CF–07
215425	CHEMICAL LEAMAN CORP /PA/	CF–05
882648	CHEMICAL MORTGAGE SEC INC MULTI CL MOR PA THR CERT SE 1991–1	CF–10
800287	CHEMICAL WASTE MANAGEMENT INC	CF–02
847595	CHEMPOWER INC	CF–06
882242	CHEMTRAK INC/DE	CF–10
763563	CHEMUNG FINANCIAL CORP	CF–05
809153	CHEQUE ALERT INC	CF–08
731446	CHERNE MEDICAL INC	CF–07
729582	CHEROKEE GROUP	CF–04
844161	CHEROKEE INC	CF–09
019704	CHERRY CORP	CF–04
019719	CHESAPEAKE & POTOMAC TELEPHONE CO	CF–03
019722	CHESAPEAKE & POTOMAC TELEPHONE CO OF MARYLAND	CF–02
019725	CHESAPEAKE & POTOMAC TELEPHONE CO OF VIRGINIA	CF–02
019724	CHESAPEAKE & POTOMAC TELEPHONE CO OF WEST VIRGINIA	CF–03
799485	CHESAPEAKE BIOLOGICAL LABORATORIES INC	CF–08
019731	CHESAPEAKE CORP /VA/	CF–03
847538	CHESAPEAKE FINANCIAL SHARES INC	CF–10
019736	CHESAPEAKE INDUSTRIES INC /MD/	CF–06
019739	CHESAPEAKE LIFE INSURANCE CO	CF–06
019745	CHESAPEAKE UTILITIES CORP	CF–05
800042	CHESHIRE FINANCIAL CORP	CF–04
810997	CHESTER COUNTY BANCSHARES INC	CF–07
793375	CHESTER COUNTY SECURITY FUND INC	CF–09
854098	CHESTER VALLEY BANCORP INC	CF–10
882973	CHESTNUT PARTNERSHIP	CF–10
882974	CHESTNUT REAL ESTATE PARTNERSHIP	CF–10
749647	CHEUNG LABORATORIES INC	CF–08
093410	CHEVRON CORP	CF–02
856420	CHEVY CHASE EXTENDIBLE CREDIT CARD TRUST 1989–B	CF–10
856421	CHEVY CHASE EXTENDIBLE CREDIT CARD TRUST 1989–C	CF–10
738830	CHEYENNE SOFTWARE INC	CF–05
854884	CHICAGO & NORTH WESTERN HOLDINGS CORP	CF–02
774658	CHICAGO DOCK & CANAL TRUST	CF–05
019871	CHICAGO RIVET & MACHINE CO	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
019913	CHIEF CONSOLIDATED MINING CO	CF–07
830747	CHILD WRIT & CO INC	CF–09
882160	CHILDRENS BROADCASTING CORPORATION	CF–10
785317	CHILDRENS CREATIVE WORKSHOP LTD	CF–08
775820	CHILDRENS DISCOVERY CENTERS OF AMERICA I	CF–06
862316	CHILES OFFSHORE CORP	CF–10
873567	CHIPCOM CORP	CF–10
767965	CHIPS & TECHNOLOGIES INC	CF–04
884005	CHIPSOFT INC/DE	CF–10
704175	CHIPWICH INC	CF–06
101063	CHIQUITA BRANDS INTERNATIONAL INC	CF–02
706539	CHIRON CORP	CF–05
200138	CHITTENDEN CORP /VT/	CF–04
020041	CHOCK FULL O NUTS CORP	CF–04
803866	CHOCOLATE PIX INC	CF–09
792932	CHOICE DRUG SYSTEMS INC	CF–07
822935	CHOICES ENTERTAINMENT CORP	CF–08
887227	CHOLESTECH CORPORATION	CF–10
020067	CHRIS CRAFT INDUSTRIES INC	CF–02
850625	CHRISKEN GROWTH & INCOME LP II	CF–10
815278	CHRISKEN PARTNERS CASH INCOME FUND L P	CF–06
855663	CHRISTIAN PURCHASING NETWORK INC	CF–10
020104	CHRISTIANA COMPANIES INC	CF–05
802355	CHROMALUX CORP	CF–08
884130	CHROMCRAFT REVINGTON INC	CF–10
352800	CHRONAR CORP	CF–06
883813	CHRONIMED INC	CF–10
828679	CHRONODYNAMICS LTD	CF–08
852576	CHRYSLER CAPITAL INCOME PARTNERS L P	CF–10
791269	CHRYSLER CORP /DE	CF–02
020164	CHRYSLER FINANCIAL CORP	CF–02
880264	CHRYSLER FIRST BUSINESS CREDIT CORP	CF–10
020171	CHUBB CORP	CF–02
878004	CHUGACH ELECTRIC ASSOCIATION INC	CF–10
313927	CHURCH & DWIGHT CO INC /DE/	CF–04
020199	CHURCH LOANS & INVESTMENTS TRUST	CF–06
020212	CHURCHILL DOWNS INC	CF–06
721233	CHURCHILL TECHNOLOGY INC	CF–07
020232	CHYRON CORP	CF–05
802517	CIATTIS INC /DE/	CF–07
701221	CIGNA CORP	CF–02
784000	CIGNA INCOME REALTY I LTD PARTNERSHIP	CF–05
026301	CII–X HOLDINGS INC	CF–05
762129	CILCORP INC	CF–02
043052	CIMARRON GRANDVIEW GROUP INC	CF–08
791243	CIMCO INC /DE/	CF–05
786620	CIMETRIX INC	CF–09
716214	CIMFLEX TEKNOWLEDGE CORP	CF–05
716133	CINCINNATI BELL INC /OH/	CF–02
020286	CINCINNATI FINANCIAL CORP	CF–03
020290	CINCINNATI GAS & ELECTRIC CO	CF–02
729583	CINCINNATI MICROWAVE INC	CF–05
716823	CINCINNATI MILACRON INC /DEL/	CF–03
020305	CINCINNATI UNION STOCK YARD CO	CF–07
839428	CINE SOURCE INC /CO	CF–06
822368	CINEMA PLUS LP	CF–09
885975	CINEMARK USA INC /TX	CF–10
723254	CINTAS CORP	CF–04
020341	CIP CORP	CF–06
720145	CIPRICO INC	CF–07
860520	CIPSCO INC	CF–01
738014	CIRCADIAN INC	CF–07
884141	CIRCLE CREEK AQUACULTURE V LP	CF–10
872866	CIRCLE FINANCIAL CORPORATION	CF–10
020356	CIRCLE FINE ART CORP & CIRCLE FINE ART C	CF–06
350215	CIRCLE K CORP /NEW/	CF–02
719727	CIRCON CORP	CF–05
104599	CIRCUIT CITY STORES INC	CF–03
725897	CIRCUIT RESEARCH LABS INC	CF–08
773657	CIRCUIT SYSTEMS INC	CF–06
725549	CIRCUS CIRCUS ENTERPRISES INC	CF–03
726602	CIRO INC	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
772406	CIRRUS LOGIC INC	CF–05
769725	CIS CAPITAL EQUIPMENT FUND LTD 1	CF–10
807060	CIS CAPITAL EQUIPMENT FUND LTD 2	CF–06
806072	CIS TECHNOLOGIES INC	CF–06
858877	CISCO SYSTEMS INC	CF–05
793725	CISTRON BIOTECHNOLOGY INC	CF–08
020368	CIT GROUP HOLDINGS INC /DE/	CF–02
799097	CITADEL ASSET MANAGEMENT LTD	CF–08
716834	CITADEL HOLDING CORP	CF–03
888330	CITATION COMPUTER SYSTEMS INC	CF–10
872441	CITFED BANCORP INC	CF–10
715991	CITI BANCSHARES INC	CF–08
849487	CITI CREDIT CARD TRUST 1989 1	CF–10
858610	CITI CREDIT CARD TRUST 1989–2	CF–10
848655	CITIBANK FEDERAL SAVINGS BANK	CF–10
849345	CITIBANK N A MORTGAGE PASS THROUGH CERTI	CF–10
861881	CITIBANK SOUTH DAKOTA NA STANDARD CREDIT CARD TRUST 1990–2	CF–10
863114	CITIBANK SOUTH DAKOTA NA STANDARD CREDIT CARD TRUST 1990–5	CF–10
865166	CITIBANK SOUTH DAKOTA NA STANDARD CREDIT CARD TRUST 1990–6	CF–10
866792	CITIBANK SOUTH DAKOTA NA STANDARD CREDIT CARD TRUST 1990–7	CF–10
879068	CITIBANK SOUTH DAKOTA NA STANDARD CREDIT CARD TRUST 1990–8	CF–10
870737	CITIBANK SOUTH DAKOTA NA STANDARD CREDIT MASTER TR 1 1991–1	CF–10
020405	CITICORP	CF–02
889302	CITICORP INVESTMENT BANK LTD	CF–10
892077	CITICORP MORT SEC INC REMIC PASS THRO CITICERT SERIES 1992–1	CF–10
811785	CITICORP MORTGAGE SECURITIES INC	CF–10
020423	CITINATIONAL DEVELOPMENT TRUST	CF–08
810958	CITIZENS & NORTHERN CORP	CF–05
853771	CITIZENS & SOUTHERN 1989 A GRANTOR TRUST	CF–10
704054	CITIZENS BANCORP /MD/	CF–07
813640	CITIZENS BANCSHARES CORP /GA/	CF–06
715762	CITIZENS BANCSHARES INC /LA/	CF–06
855876	CITIZENS BANCSHARES INC /OH/	CF–10
771481	CITIZENS BANCSHARES INC /WV/	CF–06
351077	CITIZENS BANKING CORP	CF–07
887136	CITIZENS FINANCIAL CORP /KY/	CF–10
764156	CITIZENS FINANCIAL CORP/DE/	CF–06
739421	CITIZENS FINANCIAL SERVICES INC	CF–06
702163	CITIZENS FIRST BANCORP INC /NJ/	CF–03
024090	CITIZENS INC	CF–06
863026	CITIZENS NATIONAL BANK CORP /IN/	CF–10
883231	CITIZENS NATIONAL CORP /FL	CF–10
315176	CITIZENS SAVINGS FINANCIAL CORP	CF–09
802971	CITIZENS SECURITY GROUP INC /MN/	CF–07
020520	CITIZENS UTILITIES CO	CF–02
852616	CITRUS FINANCIAL SERVICES INC	CF–10
726854	CITY HOLDING CO	CF–05
778171	CITY INVESTING CO LIQUIDATING TRUST	CF–09
714980	CITY NATIONAL BANCSHARES CORP	CF–06
201461	CITY NATIONAL CORP	CF–03
023413	CITYTRUST BANCORP INC	CF–03
747205	CIVIC BANCORP	CF–08
831486	CIVISTA CORP	CF–04
352363	CLAIBORNE LIZ INC	CF–03
034115	CLAIRES STORES INC	CF–05
814503	CLAJON CAPITAL INC	CF–08
814504	CLAJON HOLDINGS L P	CF–08
789318	CLANCY SYSTEMS INTERNATIONAL INC /CO/	CF–09
020740	CLARCOR INC	CF–04
710632	CLAREMONT ASSOCIATES	CF–09
730409	CLARIDGE HOTEL & CASINO CORP	CF–04
834154	CLARITY HOLDINGS CORP	CF–09
768681	CLARK COUNTY PROPERTIES 5	CF–07
805370	CLARK DICK PRODUCTIONS INC	CF–06
109710	CLARK EQUIPMENT CO /DE/	CF–03
829596	CLARK MELVIN SECURITIES CORP /DE/	CF–08
020762	CLARK OIL & REFINING CORP	CF–03
020784	CLARKE CORP	CF–09
020819	CLARY CORP	CF–07
719547	CLAYTON HOMES INC	CF–03
020871	CLAYTON SILVER MINES INC	CF–08
880115	CLAYTON WILLIAMS ENERGY INC /DE	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
822818	CLEAN HARBORS INC	CF–04
739708	CLEAR CHANNEL COMMUNICATIONS INC	CF–05
764065	CLEVELAND CLIFFS INC	CF–03
020947	CLEVELAND ELECTRIC ILLUMINATING CO	CF–02
020975	CLEVETRUST REALTY INVESTORS	CF–05
793596	CLIFF ENGLE LTD /NY/	CF–08
831964	CLIFFS DRILLING CO	CF–04
788069	CLIFTON INCOME FUND LTD PARTNERSHIP II	CF–08
716646	CLINICAL DATA INC	CF–07
818725	CLINICAL HOMECARE LTD	CF–09
805326	CLINICAL TECHNOLOGIES ASSOCIATES INC	CF–08
882387	CLINICOM INC	CF–10
881808	CLINICORP INC	CF–10
773280	CLINTON APPALACHIAN IX LTD PARTNERSHIP	CF–07
788909	CLINTON APPALACHIAN X LTD PARTNERSHIP	CF–07
702256	CLINTON GAS SYSTEMS INC	CF–05
810571	CLINTON MILLS INC	CF–04
021076	CLOROX CO /DE/	CF–02
727739	CLOTHESTIME INC	CF–05
837103	CLOVER APPRECIATION PROPERTIES I L P	CF–09
818671	CLOVER INCOME PROPERTIES II L P	CF–06
844151	CLOVER INCOME PROPERTIES III LP	CF–09
802679	CLOVER INCOME PROPERTIES L P	CF–06
205171	CLR CORP	CF–05
027894	CLUB AMERICA INC	CF–09
846872	CLUB CAR INC	CF–05
803573	CLUB DE SPORT INC	CF–08
845807	CLUB USPN INC	CF–10
889266	CLUCKERS WOOD ROASTED CHICKEN INC	CF–10
802902	CLYDE FINANCIAL CORP	CF–04
852448	CM COMMUNICATIONS INC	CF–07
822150	CM MAGNETICS CORP	CF–09
886802	CMCA INC	CF–10
886803	CMCI INC	CF–10
886805	CMHS INC	CF–10
021157	CMI CORP	CF–05
847433	CML CHURCH MORTGAGE INC	CF–10
867203	CML CHURCH MORTGAGE TRUST 1990 RATED SERIES A–1	CF–10
729576	CML GROUP INC	CF–04
870771	CMO MORTGAGE INVESTORS TRUSTS	CF–10
862420	CMS DATA CORP	CF–07
811156	CMS ENERGY CORP	CF–02
764864	CMS ENHANCEMENTS INC	CF–05
886811	CMSF INC	CF–10
021175	CNA FINANCIAL CORP	CF–02
839928	CNB BANCORP INC /NY/	CF–09
724198	CNB BANCSHARES INC	CF–07
764581	CNB CORP /SC/	CF–05
700916	CNB FINANCIAL CORP/KS	CF–04
736772	CNB FINANCIAL CORP/PA	CF–05
769644	CNC HOLDING CORP/DE	CF–03
021193	CNL FINANCIAL CORP	CF–08
806510	CNL INCOME FUND II LTD	CF–06
817845	CNL INCOME FUND III LTD	CF–06
829739	CNL INCOME FUND IV LTD	CF–09
863779	CNL INCOME FUND IX LTD	CF–10
788338	CNL INCOME FUND LTD	CF–09
837985	CNL INCOME FUND V LTD	CF–09
837986	CNL INCOME FUND VI LTD	CF–09
863785	CNL INCOME FUND X LTD	CF–10
879980	CNL INCOME FUND XI LTD	CF–10
879982	CNL INCOME FUND XII LTD	CF–10
893562	CNL INCOME FUND XIII LTD	CF–10
814255	CNS INC /DE/	CF–07
816249	COACHMAN INC	CF–07
787494	COACHMAN INNS INCOME LTD PARTNERSHIP	CF–07
021212	COACHMEN INDUSTRIES INC	CF–05
855372	COALMONT INC	CF–10
728303	COAST DISTRIBUTION SYSTEM	CF–05
841074	COAST SAVINGS FINANCIAL INC	CF–09
319616	COASTAL 1981 DEVELOPMENT PROGRAM LTD	CF–09
708132	COASTAL 1983 DRILLING PROGRAM LTD	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
732366	COASTAL 1984 DRILLING PROGRAM LTD	CF-09
740933	COASTAL 1984-B DRILLING PROGRAM LTD	CF-09
757771	COASTAL 1985 DRILLING PROGRAM LTD	CF-09
769522	COASTAL 1985-B DRILLING PROGRAM LTD	CF-09
783747	COASTAL 1986 DRILLING PROGRAM LTD	CF-09
812067	COASTAL 1987 DRILLING PROGRAM LTD	CF-09
021267	COASTAL CORP	CF-02
874787	COASTAL HEALTHCARE GROUP INC	CF-10
792220	COASTAL STRATEGIES INCOME FUND A	CF-08
792222	COASTAL STRATEGIES INCOME FUND B	CF-08
817133	COASTAL STRATEGIES INCOME FUND C	CF-09
310285	COASTLAND CORP OF FLORIDA	CF-08
049444	COBB RESOURCES CORP	CF-07
317540	COCA COLA BOTTLING CO CONSOLIDATED /DE/	CF-03
021344	COCA COLA CO	CF-02
804055	COCA COLA ENTERPRISES INC	CF-02
356799	CODA ENERGY INC	CF-06
821509	CODE ALARM INC	CF-06
318379	CODENOLL TECHNOLOGY CORP	CF-07
730390	CODERCARD INC	CF-08
806279	CODORUS VALLEY BANCORP INC	CF-05
215466	COEUR D ALENE MINES CORP	CF-04
822814	COGENRON INC	CF-09
851205	COGNEX CORP	CF-06
021438	COGNITRONICS CORP	CF-07
021510	COHERENT INC	CF-04
863924	COHO RESOURCES INC	CF-10
021535	COHU INC	CF-06
021627	COLEMAN CO INC	CF-10
021665	COLGATE PALMOLIVE CO	CF-02
356830	COLLABORATIVE RESEARCH INC	CF-06
021686	COLLAGEN CORP /DE	CF-05
888859	COLLATERAL INVESTMENT CORP	CF-10
866840	COLLATERALIZED MORTGAGE OBLIGATION TRUST 65	CF-10
868657	COLLATERALIZED MORTGAGE OBLIGATION TRUST 67	CF-10
762852	COLLATERALIZED MORTGAGE SECURITIES CORP	CF-09
835345	COLLECTIVE BANCORP INC	CF-09
824575	COLLEGE BOUND INC	CF-07
106998	COLLINS & AIKMAN GROUP INC	CF-02
846815	COLLINS & AIKMAN HOLDINGS CORP	CF-02
790416	COLLINS FUTURES FUND III	CF-09
021759	COLLINS INDUSTRIES INC	CF-05
092339	COLONIAL BANCGROUP INC	CF-07
021828	COLONIAL COMMERCIAL CORP	CF-06
853995	COLONIAL COMPANIES INC	CF-05
811243	COLONIAL DATA TECHNOLOGIES CORP	CF-07
060653	COLONIAL GAS CO	CF-04
783282	COLONIAL GROUP INC /MA/	CF-05
870858	COLONIAL MORTGAGE MANAGEMENT CORP	CF-10
822399	COLONIAL NATIONAL BANK USA	CF-10
319000	COLONIAL STORAGE CENTERS I LTD	CF-07
357175	COLONIAL STORAGE CENTERS II LTD	CF-07
715763	COLONIAL STORAGE CENTERS III LTD	CF-07
869296	COLONIAL TRUST CO /AZ	CF-10
711669	COLONY BANKCORP INC	CF-09
771617	COLOR SYSTEMS TECHNOLOGY INC/DE	CF-07
276780	COLOR TILE INC	CF-03
354699	COLORADO GOLD & SILVER INC	CF-08
200155	COLORADO INTERSTATE GAS CO	CF-02
021956	COLORADO NATIONAL BANKSHARES INC	CF-03
752757	COLORADO UTE ELECTRIC ASSOCIATION INC	CF-03
832369	COLTEC HOLDINGS INC	CF-02
201493	COLTEC INDUSTRIES INC	CF-03
887343	COLUMBIA BANKING SYSTEM INC	CF-10
701286	COLUMBIA FUTURES FUND	CF-07
022099	COLUMBIA GAS SYSTEM INC	CF-02
860730	COLUMBIA HOSPITAL CORP	CF-10
821995	COLUMBIA LABORATORIES INC	CF-06
751683	COLUMBIA LEASE INCOME FUND A LP	CF-07
751684	COLUMBIA LEASE INCOME FUND B LP	CF-07
769332	COLUMBIA LEASE INCOME FUND II-A LP	CF-07
769333	COLUMBIA LEASE INCOME FUND II-B LP	CF-09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
769334	COLUMBIA LEASE INCOME FUND II–C LP	CF–09
769335	COLUMBIA LEASE INCOME FUND II–D LP	CF–08
769336	COLUMBIA LEASE INCOME FUND II–E LP	CF–08
022120	COLUMBIA MANAGEMENT CO	CF–07
779608	COLUMBIA REAL ESTATE INVESTMENTS INC	CF–03
824204	COLUMBIA SAVINGS & LOAN ASSOCIATION/CA/	CF–02
793521	COLUMBIAN ENERGY CO LTD PARTNERSHIP	CF–07
806118	COLUMBIAN OIL & GAS PRODUCTION PROGRAM 1–A LP	CF–08
806119	COLUMBIAN OIL & GAS PRODUCTION PROGRAM 1–B LP	CF–09
823975	COLUMBUS ENERGY CORP	CF–09
022198	COLUMBUS SOUTHERN POWER CO /OH/	CF–02
732700	COM TEK RESOURCES INC	CF–07
714281	COM VU CORP	CF–08
835344	COMAIR HOLDINGS INC	CF–09
022252	COMARCO INC	CF–06
741316	COMBANCORP	CF–06
744152	COMBINED ASSETS INC	CF–09
829342	COMBINED ENTERTAINMENT ORGANIZATION INC	CF–09
711419	COMCAST CABLEVISION OF PHILADELPHIA INC	CF–07
885811	COMCAST CELLULAR CORPORATION	CF–10
022301	COMCAST CORP	CF–02
878945	COMCENTRAL CORP/UT	CF–10
718451	COMCOA INC	CF–06
814246	COMDATA HOLDINGS CORP	CF–03
022306	COMDATA NETWORK INC	CF–09
230131	COMDIAL CORP	CF–05
722487	COMDISCO INC	CF–02
871978	COMDISCO RECEIVABLES INC	CF–10
871979	COMDISCO RECEIVABLES TRUST 1991–A	CF–10
885626	COMDISCO RECEIVABLES TRUST 1992 A	CF–10
028412	COMERICA INC /NEW/	CF–02
748856	COMET ENTERTAINMENT INC	CF–08
825393	COMFED BANCORP INC	CF–03
730030	COMM BANCORP INC	CF–08
856130	COMMAND CREDIT CORP	CF–08
864509	COMMAND SECURITY CORP	CF–10
715096	COMMERCE BANCORP INC /NJ/	CF–05
022356	COMMERCE BANCSHARES INC /MO/	CF–06
022366	COMMERCE CLEARING HOUSE INC	CF–03
109757	COMMERCE GROUP CORP /DE/	CF–07
811612	COMMERCE GROUP INC /MA	CF–09
773319	COMMERCE NATIONAL CORP	CF–06
814606	COMMERCE VENTURES INC	CF–10
720883	COMMERCEBANCORP	CF–05
854096	COMMERCIAL ACQUISITIONS CORP /CO/	CF–10
717059	COMMERCIAL BANCORP	CF–05
022390	COMMERCIAL BANCORPORATION OF COLORADO	CF–09
726738	COMMERCIAL BANCSHARES INC /WV/	CF–03
201499	COMMERCIAL CREDIT CO	CF–02
022412	COMMERCIAL DECAL INC	CF–07
769400	COMMERCIAL DEVELOPMENT FUND 85	CF–06
744778	COMMERCIAL FEDERAL CORP	CF–06
022428	COMMERCIAL INTERNATIONAL CORP	CF–06
022470	COMMERCIAL INTERTECH CORP	CF–04
022444	COMMERCIAL METALS CO	CF–03
878235	COMMERCIAL MORTGAGE RESOURCES CORP	CF–10
828535	COMMERCIAL NATIONAL FINANCIAL CORP /MI	CF–09
866054	COMMERCIAL NATIONAL FINANCIAL CORP /PA	CF–10
022460	COMMERCIAL PROGRAMMING UNLIMITED INC	CF–06
700705	COMMODITY STRATEGY PARTNERS	CF–07
310913	COMMODITY TREND TIMING FUND	CF–07
702655	COMMODITY TREND TIMING FUND II	CF–06
318294	COMMODITY VENTURE FUND	CF–07
071528	COMMODORE ENVIRONMENTAL SERVICES INC /UT	CF–06
800444	COMMON GOAL HEALTH CARE PARTICIPATING MO	CF–06
355574	COMMONWEALTH BANCSHARES CORP	CF–07
835012	COMMONWEALTH BANKSHARES INC	CF–09
022606	COMMONWEALTH EDISON CO	CF–02
071222	COMMONWEALTH ELECTRIC CO	CF–09
071304	COMMONWEALTH ENERGY SYSTEM	CF–02
314485	COMMONWEALTH EQUITY TRUST	CF–03
803771	COMMONWEALTH EQUITY TRUST USA	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
708131	COMMONWEALTH FINANCIAL FUTURES FUND	CF–06
737841	COMMONWEALTH FINANCIAL FUTURES FUND II	CF–06
022620	COMMONWEALTH GAS CO	CF–04
793034	COMMONWEALTH GROWTH FUND I	CF–06
810387	COMMONWEALTH GROWTH FUND II	CF–07
022626	COMMONWEALTH INDUSTRIES CORP	CF–05
799030	COMMONWEALTH MORTGAGE OF AMERICA L P	CF–03
793277	COMMTRON CORP	CF–04
789869	COMMUNICATION CABLE INC	CF–06
863061	COMMUNICATIONS & ENTERTAINMENT CORP	CF–10
355627	COMMUNICATIONS GROUP INC	CF–08
022698	COMMUNICATIONS SATELLITE CORP	CF–02
022701	COMMUNICATIONS SYSTEMS INC/MN	CF–06
727347	COMMUNICATIONS WORLD INTERNATIONAL INC	CF–08
718413	COMMUNITY BANCORP /VT/	CF–06
742170	COMMUNITY BANCORP INC /MA/	CF–05
776848	COMMUNITY BANCORP INC/NY	CF–08
752195	COMMUNITY BANCSHARES INC /DE/	CF–06
867241	COMMUNITY BANCSHARES INC /NC/	CF–10
763585	COMMUNITY BANCSHARES INC /TN	CF–08
723188	COMMUNITY BANK SYSTEM INC	CF–04
714710	COMMUNITY BANKS INC /PA/	CF–05
776815	COMMUNITY BANKSHARES INC /NH/	CF–05
742279	COMMUNITY BANKSHARES INC /VA/	CF–06
771970	COMMUNITY FINANCIAL CORP	CF–08
879532	COMMUNITY FINANCIAL SYSTEMS INC /SD	CF–10
022735	COMMUNITY HEALTH SYSTEMS INC	CF–10
825539	COMMUNITY NATIONAL BANCORP INC	CF–08
855386	COMMUNITY NATIONAL BANCORPORATION	CF–04
022764	COMMUNITY PSYCHIATRIC CENTERS /NV/	CF–03
869447	COMMUNITY TRUST FINANCIAL SERVICES CORPORATION	CF–10
023055	COMNET CORP	CF–06
022788	COMP U CHECK INC	CF–08
714154	COMPAQ COMPUTER CORP	CF–02
277809	COMPARATOR SYSTEMS CORP	CF–07
811273	COMPASS FUTURES FUND	CF–09
780151	COMPLIANCE RECYCLING INDUSTRIES INC	CF–08
818973	COMPONENTGUARD INC	CF–07
022872	COMPREHENSIVE CARE CORP	CF–04
319085	COMPRESSION LABS INC	CF–05
720031	COMPTEK RESEARCH INC/NY	CF–06
848462	COMPTRONIX CORPORATION	CF–06
736291	COMPUCOM SYSTEMS INC	CF–05
022912	COMPUDYNE CORP	CF–06
790272	COMPUFLIGHT INC	CF–08
700998	COMPUMED INC	CF–07
880323	COMPUSA INC	CF–10
724027	COMPUSONICS CORP	CF–08
777844	COMPUSONICS VIDEO CORP	CF–08
356028	COMPUTER ASSOCIATES INTERNATIONAL INC	CF–02
022962	COMPUTER AUTOMATION INC	CF–07
022973	COMPUTER COMMUNICATIONS INC	CF–07
879703	COMPUTER CONCEPTS CORP /DE	CF–10
022989	COMPUTER DATA SYSTEMS INC	CF–05
311507	COMPUTER DEVICES INC /MD	CF–08
023019	COMPUTER HORIZONS CORP	CF–06
023023	COMPUTER IDENTICS CORP /MA/	CF–07
716903	COMPUTER LANGUAGE RESEARCH INC	CF–05
356446	COMPUTER MEMORIES INC	CF–06
701319	COMPUTER NETWORK TECHNOLOGY CORP	CF–07
893816	COMPUTER OUTSOURCING SERVICES INC	CF–10
874445	COMPUTER PETROLEUM CORP /MN	CF–10
792986	COMPUTER POWER INC	CF–06
023071	COMPUTER PRODUCTS INC	CF–05
201511	COMPUTER RESEARCH INC	CF–07
023082	COMPUTER SCIENCES CORP	CF–03
023111	COMPUTER TASK GROUP INC	CF–05
764841	COMPUTER TELEPHONE CORP	CF–07
023120	COMPUTER TRANSCEIVER SYSTEMS INC	CF–08
730626	COMPUTERIZED BUYING NETWORK INC	CF–08
720507	COMPUTRAC INC	CF–06
201513	COMSHARE INC	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
823246	COMSOUTH BANKSHARES INC	CF–08
717410	COMSTOCK INDUSTRIES INC	CF–09
023194	COMSTOCK RESOURCES INC	CF–06
023197	COMTECH TELECOMMUNICATIONS CORP /DE/	CF–06
352988	COMTEX SCIENTIFIC CORP	CF–08
769525	COMTREX SYSTEMS CORP	CF–08
803014	COMVERSE TECHNOLOGY INC/NY/	CF–06
842233	CON TECH SYSTEMS INC	CF–10
023217	CONAGRA INC /DE/	CF–02
769208	CONAIR CORP/DE/NEW	CF–04
879966	CONCEPTRONIC INC / DE	CF–10
891035	CONCEPTS DIRECT INC	CF–10
891087	CONCHORD EXPERT TECHNOLOGIES INC	CF–10
831961	CONCORD CAMERA CORP	CF–06
844055	CONCORD CAPITAL INC	CF–09
740112	CONCORD COMPUTING CORP	CF–06
023249	CONCORD FABRICS INC	CF–05
808460	CONCORD MILESTONE PLUS L P	CF–09
023259	CONCORD TELEPHONE CO	CF–05
832483	CONCORDE CAREER COLLEGES INC	CF–06
215503	CONCORDE HOLDINGS CORP	CF–08
729156	CONCOURSE CORP	CF–08
749038	CONCURRENT COMPUTER CORP/DE	CF–04
828744	CONDEV LAND FUND II LTD	CF–09
795280	CONDEV LAND GROWTH FUND 86 LTD	CF–07
831375	CONDOR CAPITAL INC	CF–09
845815	CONDOR SERVICES INC	CF–10
831378	CONDOR WEST CORP	CF–09
023304	CONE MILLS CORP	CF–03
023314	CONESCO INDUSTRIES LTD	CF–07
854727	CONESTOGA ENTERPRISES INC	CF–05
023315	CONESTOGA TELEPHONE & TELEGRAPH CO	CF–05
756768	CONFERTECH INTERNATIONAL INC	CF–07
791679	CONGRESS INDUSTRIES INC	CF–08
745770	CONGRESS STREET PROPERTIES INC	CF–06
881502	CONJECTURE INC	CF–10
215506	CONKLIN CO INC	CF–06
816956	CONMED CORP	CF–06
804147	CONNECTICUT BANCORP INC	CF–05
310103	CONNECTICUT ENERGY CORP	CF–04
733460	CONNECTICUT GENERAL EQUITY PROPERTIES I	CF–06
716008	CONNECTICUT GENERAL REALTY INVESTORS II	CF–06
745471	CONNECTICUT GENERAL REALTY INVESTORS III	CF–05
358456	CONNECTICUT GENERAL REALTY INVESTORS LTD	CF–06
023426	CONNECTICUT LIGHT & POWER CO	CF–02
023432	CONNECTICUT NATURAL GAS CORP	CF–01
276209	CONNECTICUT WATER SERVICE INC / CT	CF–04
792397	CONNER PERIPHERALS INC	CF–03
023503	CONOLOG CORP	CF–07
810328	CONQUEST AIRLINES CORP	CF–06
845880	CONQUEST VENTURES INC	CF–10
719241	CONSECO INC	CF–03
855890	CONSERVATIVE SAVINGS CORP	CF–10
795090	CONSILIUM INC	CF–06
843462	CONSOLIDATED AMERICAN INDUSTRIES INC /DE	CF–09
023591	CONSOLIDATED CAPITAL CORP/FL/	CF–07
201529	CONSOLIDATED CAPITAL GROWTH FUND	CF–05
352983	CONSOLIDATED CAPITAL INSTITUTIONAL PROPERTIES	CF–04
719184	CONSOLIDATED CAPITAL INSTITUTIONAL PROPERTIES 2	CF–04
766890	CONSOLIDATED CAPITAL INSTITUTIONAL PROPERTIES 3	CF–05
839426	CONSOLIDATED CAPITAL OF NORTH AMERICA IN	CF–09
275251	CONSOLIDATED CAPITAL PROPERTIES I	CF–05
311867	CONSOLIDATED CAPITAL PROPERTIES II	CF–05
317331	CONSOLIDATED CAPITAL PROPERTIES III	CF–05
355804	CONSOLIDATED CAPITAL PROPERTIES IV	CF–09
725614	CONSOLIDATED CAPITAL PROPERTIES V	CF–05
755908	CONSOLIDATED CAPITAL PROPERTIES VI	CF–06
783321	CONSOLIDATED CAPITAL PROPERTIES VII	CF–06
769902	CONSOLIDATED CAPITAL VENTURE PROPERTIES	CF–05
846584	CONSOLIDATED CIGAR CORP	CF–10
023632	CONSOLIDATED EDISON CO OF NEW YORK INC	CF–02
818787	CONSOLIDATED ENERGY SYSTEMS INC /CA/	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
023648	CONSOLIDATED EQUITIES CORP	CF–05
023657	CONSOLIDATED FIBRES INC	CF–06
838808	CONSOLIDATED FINANCIAL CORP /DE/	CF–09
023675	CONSOLIDATED FREIGHTWAYS INC	CF–01
752346	CONSOLIDATED IMAGING CORP	CF–07
023738	CONSOLIDATED NATURAL GAS CO	CF–02
023744	CONSOLIDATED OIL & GAS INC	CF–06
023750	CONSOLIDATED PACKAGING CORP	CF–05
023752	CONSOLIDATED PAPERS INC	CF–01
093859	CONSOLIDATED PRODUCTS INC /IN/	CF–05
810765	CONSOLIDATED RAIL CORP /PA/	CF–02
705188	CONSOLIDATED RESOURCES HEALTH CARE FUND I	CF–09
732247	CONSOLIDATED RESOURCES HEALTH CARE FUND II	CF–06
744594	CONSOLIDATED RESOURCES HEALTH CARE FUND III	CF–06
752895	CONSOLIDATED RESOURCES HEALTH CARE FUND IV	CF–05
764544	CONSOLIDATED RESOURCES HEALTH CARE FUND V	CF–05
777953	CONSOLIDATED RESOURCES HEALTH CARE FUND VI	CF–05
023778	CONSOLIDATED SILVER CORP	CF–08
768835	CONSOLIDATED STORES CORP /DE/	CF–04
823189	CONSOLIDATED TECHNOLOGY INC	CF–09
023795	CONSOLIDATED TOMOKA LAND CO	CF–05
029806	CONSTAR INTERNATIONAL INC	CF–04
753766	CONSTELLATION BANCORP	CF–08
809794	CONSTITUTION BANCORP OF NEW ENGLAND INC	CF–08
793925	CONSTON CORP	CF–05
313632	CONSUL RESTAURANT CORP	CF–05
846718	CONSULIER ENGINEERING INC	CF–07
312950	CONSUMAT SYSTEMS INC	CF–06
889609	CONSUMER PORTFOLIO SERVICES INC	CF–10
100320	CONSUMERS FINANCIAL CORP	CF–09
201533	CONSUMERS POWER CO	CF–02
023910	CONSUMERS WATER CO	CF–04
798916	CONTAINER CORP OF AMERICA /DE/	CF–02
822419	CONTEL CELLULAR INC	CF–04
024186	CONTEL OF CALIFORNIA INC	CF–03
316647	CONTINENTAL AIRLINES HOLDINGS INC	CF–02
319687	CONTINENTAL AIRLINES INC /DE/	CF–03
847926	CONTINENTAL BANCORPORATION	CF–10
024058	CONTINENTAL BANK CORP	CF–02
355069	CONTINENTAL CABLEVISION INC	CF–02
835909	CONTINENTAL CAPITAL RESOURCES INC	CF–09
753282	CONTINENTAL CONNECTOR INDUSTRIES INC	CF–07
024011	CONTINENTAL CORP	CF–02
354761	CONTINENTAL HEALTH AFFILIATES INC	CF–05
024055	CONTINENTAL HERITAGE CORP	CF–08
752198	CONTINENTAL HOLDINGS INC	CF–02
796122	CONTINENTAL HOMES HOLDING CORP	CF–04
024077	CONTINENTAL INVESTMENT CORP /GA/	CF–08
024104	CONTINENTAL MATERIALS CORP	CF–05
802284	CONTINENTAL MEDICAL SYSTEMS INC /DE/	CF–04
024148	CONTINENTAL REAL ESTATE PARTNERS LTD	CF–07
024152	CONTINENTAL RECREATION CORP	CF–08
096608	CONTINUUM CO INC	CF–05
887309	CONTROL DATA SYSTEMS, INC	CF–01
769626	CONTROL RESOURCE INDUSTRIES INC	CF–06
824305	CONVERGENCE INC	CF–09
811870	CONVERGENT SOLUTIONS INC /NY/	CF–06
868738	CONVEST ENERGY CORP /TX/	CF–10
766776	CONVEST ENERGY PARTNERS LTD	CF–06
769394	CONVEST INCOME PROGRAM VII–F	CF–08
743653	CONVEX COMPUTER CORP	CF–04
780386	CONWOOD CAPITAL CORP	CF–08
882408	COOK PROPERTIES I LTD PARTNERSHIP	CF–10
832412	COOKER RESTAURANT CORP /OH/	CF–06
711404	COOPER COMPANIES INC	CF–04
720062	COOPER DEVELOPMENT CO	CF–05
024454	COOPER INDUSTRIES INC	CF–02
024473	COOPER LABORATORIES INC	CF–10
759718	COOPER LIFE SCIENCES INC	CF–06
024491	COOPER TIRE & RUBBER CO	CF–03
829297	COOPERATIVE UTILITY TRUST BIG RIVERS SER	CF–09
851872	COOPERATIVE UTILITY TRUST CAJUN SERIES 1988 A–11	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
851876	COOPERATIVE UTILITY TRUST CAJUN SERIES 1988 A–12	CF–10
851870	COOPERATIVE UTILITY TRUST CAJUN SERIES 1988–A10	CF–10
832942	COOPERATIVE UTILITY TRUST CAJUN SERIES 1988–A7	CF–10
832943	COOPERATIVE UTILITY TRUST CAJUN SERIES 1988–A8	CF–10
832944	COOPERATIVE UTILITY TRUST CAJUN SERIES 1988–A9	CF–10
857100	COORDINATED MEDICAL SERVICES OF NORTH CA	CF–10
024545	COORS ADOLPH CO	CF–02
020224	COPELAND AL ENTERPRISES INC	CF–03
824209	COPLEY PENSION PROPERTIES VI	CF–09
841285	COPLEY PENSION PROPERTIES VII	CF–09
769017	COPLEY PROPERTIES INC	CF–05
784928	COPLEY REALTY INCOME PARTNERS 1	CF–06
809765	COPLEY REALTY INCOME PARTNERS 2	CF–09
829906	COPLEY REALTY INCOME PARTNERS 3	CF–09
847450	COPLEY REALTY INCOME PARTNERS 4	CF–10
715446	COPYTELE INC	CF–07
874865	COR THERAPEUTICS INC / DE	CF–10
821356	CORAL COMPANIES INC	CF–07
835176	CORCAP INC	CF–05
316402	CORCOM INC	CF–06
713996	CORDATUM INC	CF–08
024654	CORDIS CORP	CF–04
091817	CORE INDUSTRIES INC	CF–04
069952	CORESTATES FINANCIAL CORP	CF–02
791298	CORFACTS INC	CF–08
890168	CORKEN INC	CF–10
716407	CORNERSTONE FINANCIAL CORP	CF–06
809767	CORNERSTONE MORTGAGE INVESTMENT GROUP II INC	CF–09
790524	CORNERSTONE MORTGAGE INVESTMENT GROUP INC	CF–09
024741	CORNING INC /NY	CF–02
024751	CORNING NATURAL GAS CORP	CF–06
855879	CORPORATE ACQUISITION GROUP INC	CF–10
726911	CORPORATE DATA SCIENCES INC	CF–05
811644	CORPORATE FINANCIAL VENTURES INC	CF–09
024900	CORPORATE INVESTMENT CO	CF–06
741557	CORPORATE MANAGEMENT GROUP INC /FL/	CF–08
276280	CORPORATE PROPERTY ASSOCIATES	CF–06
778214	CORPORATE PROPERTY ASSOCIATES 10 INC	CF–10
873394	CORPORATE PROPERTY ASSOCIATES 11 INC	CF–10
312918	CORPORATE PROPERTY ASSOCIATES 2	CF–05
350745	CORPORATE PROPERTY ASSOCIATES 3	CF–05
706005	CORPORATE PROPERTY ASSOCIATES 4	CF–05
718075	CORPORATE PROPERTY ASSOCIATES 5	CF–05
750456	CORPORATE PROPERTY ASSOCIATES 6	CF–05
789459	CORPORATE PROPERTY ASSOCIATES 7	CF–05
824978	CORPORATE PROPERTY ASSOCIATES 8 LP	CF–09
845028	CORPORATE PROPERTY ASSOCIATES 9 L P	CF–10
785898	CORPORATE REALTY INCOME FUND I L P	CF–05
853075	CORPORATE REALTY INCOME TRUST I	CF–10
815273	CORPORATE SOFTWARE INCORPORATED	CF–05
757012	CORPUS CHRISTI BANCSHARES INC	CF–05
739404	CORRECTIONS CORPORATION OF AMERICA	CF–05
785562	CORRECTIONS SERVICES INC	CF–08
849636	CORTEX PHARMACEUTICALS INC/DE/	CF–07
774569	CORTLAND BANCORP INC	CF–05
796317	CORTLAND FIRST FINANCIAL CORP	CF–05
882100	CORVAS INTERNATIONAL INC/CA	CF–10
874866	CORVEL CORP	CF–10
793520	COSMETIC & FRAGRANCE CONCEPTS INC	CF–06
718096	COSMO COMMUNICATIONS CORP	CF–06
027025	COSTAR CORP	CF–05
734198	COSTCO WHOLESALE CORP	CF–03
842813	COTA BIOTECH INC	CF–09
025095	COTTER & CO	CF–03
025118	COTTON STATES LIFE & HEALTH INSURANCE CO	CF–06
025191	COUNTRYWIDE CREDIT INDUSTRIES INC	CF–03
773468	COUNTRYWIDE MORTGAGE INVESTMENTS INC /DE	CF–02
775748	COUNTRYWIDE MORTGAGE OBLIGATIONS III INC	CF–02
814389	COUNTRYWIDE MORTGAGE TRUST 1987–I	CF–05
816430	COUNTRYWIDE MORTGAGE TRUST 1987–II	CF–08
830480	COUNTY BANK CORP	CF–09
025212	COURIER CORP	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
025232	COUSINS PROPERTIES INC	CF-04
025243	COVENTRY CARE INC	CF-07
867440	COVENTRY CORP	CF-10
814849	COVINGTON DEVELOPMENT GROUP INC	CF-05
880742	COZUMEL FUNDING INC	CF-10
351717	CPAC INC	CF-06
701347	CPB INC	CF-04
025350	CPC INTERNATIONAL INC	CF-02
808411	CPI ACQUISITION INC	CF-05
889348	CPI AEROSTRUCTURES INC	CF-10
025354	CPI CORP	CF-04
886812	CPS ASSOCIATES INC	CF-10
025360	CPT CORP	CF-06
025373	CRACKER BARREL OLD COUNTRY STORE INC	CF-04
856250	CRAFTMADE INTERNATIONAL INC	CF-07
785939	CRAFTMATIC CONTOUR INDUSTRIES INC	CF-10
872802	CRAGIN FINANCIAL CORP	CF-10
110985	CRAIG CORP	CF-05
878865	CRAIG JENNY INC /DE	CF-10
319497	CRAMER INC	CF-09
025445	CRANE CO /DE/	CF-03
025475	CRAWFORD & CO	CF-05
350853	CRAWFORD ENERGY INC	CF-09
857101	CRAY COMPUTER CORP	CF-05
025506	CRAY RESEARCH INC	CF-03
712815	CREATIVE COMPUTER APPLICATIONS INC	CF-08
846614	CREATIVE LEARNING PRODUCTS INC	CF-08
814919	CREATIVE RESOURCES INC	CF-09
785321	CREATIVE TECHNOLOGIES CORP	CF-08
885550	CREDIT ACCEPTANCE CORPORATION	CF-10
869276	CREDIT DEPOT CORP	CF-10
277924	CREDO PETROLEUM CORP	CF-07
883476	CRESCENT BANKING CO	CF-10
874017	CRESCENT CAPITAL INC / DE	CF-10
715795	CRESCOTT INC	CF-06
863111	CREST INDUSTRIES INC	CF-10
101880	CRESTAR FINANCIAL CORP	CF-02
025657	CRESTED CORP	CF-07
025652	CRESTEK INC /NJ/	CF-07
864901	CRESTMONT FINANCIAL CORP	CF-10
778971	CRESTWOOD REALTY INVESTORS INC/DE	CF-05
808377	CRI HOTEL INCOME PARTNERS L P	CF-06
847322	CRI INSURED MORTGAGE ASSOCIATION INC	CF-03
850143	CRI LIQUIDATING REIT INC	CF-03
820739	CRITICAL INDUSTRIES INC	CF-06
812121	CRITICARE SYSTEMS INC /DE/	CF-06
893181	CROCKER REALTY INVESTORS INC	CF-10
025743	CROFF OIL CO	CF-08
887149	CROGHAN BANCSHARES INC	CF-10
025757	CROMPTON & KNOWLES CORP	CF-04
810818	CROP GENETICS INTERNATIONAL CORP	CF-07
277721	CROSS & TRECKER CORP	CF-03
025793	CROSS A T CO	CF-04
881787	CROSS TIMBERS ROYALTY TRUST	CF-10
886033	CROSSCOMM CORP	CF-10
065905	CROWELL & CO INC /GA/	CF-07
792455	CROWLEY FINANCIAL SERVICES INC	CF-08
025871	CROWLEY MILNER & CO	CF-05
778808	CROWN ANDERSEN INC	CF-06
706244	CROWN BANCORP	CF-06
719798	CROWN BOOKS CORP	CF-05
025885	CROWN CENTRAL PETROLEUM CORP /MD/	CF-01
025890	CROWN CORK & SEAL CO INC	CF-02
025895	CROWN CRAFTS INC	CF-05
876528	CROWN ENERGY CORP	CF-10
845777	CROWN NATIONAL BANCORPORATION INC	CF-09
841555	CROWN RESOURCES CORP	CF-09
025933	CROWNAMERICA INC	CF-06
025941	CRSS INC	CF-04
733775	CRUISE AMERICA INC	CF-05
862692	CRYO CELL INTERNATIONAL INC	CF-10
834365	CRYOMEDICAL SCIENCES INC	CF-07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
799365	CRYOTECH INDUSTRIES INC	CF–06
778169	CRYSTAL BRANDS INC	CF–03
026020	CRYSTAL MOUNTAIN INC	CF–07
745907	CRYSTAL OIL CO /LA/	CF–05
830489	CRYSTAL VENTURE CORP	CF–09
792157	CS PRIMO CORP	CF–09
781883	CSA FINANCE CORP	CF–05
858801	CSA INCOME FUND IV LIMITED PARTNERSHIP	CF–10
809224	CSA INCOME FUND LIMITED PARTNERSHIP II	CF–06
831890	CSA INCOME FUND LIMITED PARTNERSHIP III	CF–05
764627	CSA INCOME FUND LTD PARTNERSHIP I–B	CF–08
764628	CSA INCOME FUND LTD PARTNERSHIP I–C	CF–08
764629	CSA INCOME FUND LTD PARTNERSHIP I–D	CF–07
806400	CSC INDUSTRIES INC	CF–04
085356	CSM ENVIRONMENTAL SYSTEMS INC	CF–07
356037	CSP INC /MA/	CF–06
020629	CSS INDUSTRIES INC	CF–05
277948	CSX CORP	CF–01
088128	CSX TRANSPORTATION INC	CF–01
881975	CTA INCORPORATED	CF–10
026058	CTS CORP	CF–04
356050	CU BANCORP	CF–04
026076	CUBIC CORP /DE/	CF–04
723612	CUC INTERNATIONAL INC /DE/	CF–08
731724	CUCOS INC	CF–07
026093	CULBRO CORP	CF–03
795267	CULINARY CAPITAL CORP	CF–08
039263	CULLEN FROST BANKERS INC	CF–03
026114	CULLUM COMPANIES INC	CF–03
723603	CULP INC	CF–05
830315	CUMBERLAND FEDERAL BANCORPORATION INC	CF–09
790952	CUMBERLAND HEALTHCARE L P I–A	CF–05
882087	CUMBERLAND HOLDINGS INC	CF–10
026172	CUMMINS ENGINE CO INC	CF–02
887355	CUMULUS CORP	CF–10
757790	CUPERTINO NATIONAL BANCORP	CF–06
874212	CURATIVE TECHNOLOGIES INC /MN	CF–10
846005	CURBSTONE ACQUISITION CORP	CF–10
026285	CURTICE BURNS FOODS INC	CF–03
745142	CURTIS HELENE INDUSTRIES INC /DE/	CF–01
026324	CURTISS WRIGHT CORP	CF–03
879360	CUSTOM CHROME INC /DE	CF–10
026361	CUSTOMEDIX CORP	CF–06
026379	CUTCO INDUSTRIES INC	CF–07
018934	CV REIT INC	CF–04
354647	CVB FINANCIAL CORP	CF–04
766792	CVD EQUIPMENT CORP	CF–07
854852	CXR CORP	CF–10
768408	CYANOTECH CORP	CF–08
721295	CYBER DIGITAL INC	CF–08
720013	CYBERMEDIC INC	CF–07
768411	CYBEROPTICS CORP	CF–07
725869	CYBERTEK CORP /DE/	CF–06
354888	CYCARE SYSTEMS INC	CF–05
870755	CYGNUS THERAPEUTIC SYSTEMS	CF–10
729981	CYPRESS BANKS INC	CF–06
878508	CYPRESS CREEK MARKETING INC	CF–10
847486	CYPRESS EQUIPMENT FUND LTD	CF–10
791915	CYPRESS SEMICONDUCTOR CORP /DE/	CF–04
891288	CYPROS PHARMACEUTICAL CORP	CF–10
769589	CYPRUS MINERALS CO	CF–02
725058	CYTOGEN CORP	CF–06
881888	CYTORAD INC	CF–10
883975	CYTOTHERAPEUTICS INC/DE	CF–10
799698	CYTRX CORP	CF–08
888914	D & K WHOLESALE DRUG INC/DE/	CF–10
817879	D H Z CAPITAL CORP	CF–09
830143	D&N FINANCIAL CORP	CF–09
026525	DACOTAH BANK HOLDING CO	CF–05
026537	DAEDALUS ENTERPRISES INC	CF–07
026364	DAHLBERG INC	CF–06
314416	DAIG CORP	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
783412	DAILY JOURNAL CORP	CF–06
813367	DAIN INCOME PROPERTIES–86	CF–06
726370	DAIN PENSION INVESTORS 84	CF–07
756765	DAIN PENSION INVESTORS 85	CF–06
350115	DAIN PROPERTIES 81 LTD	CF–07
715764	DAIN REAL ESTATE PARTNERS I	CF–06
795963	DAIN SOUTHEAST GROWTH PROPERTIES	CF–06
730566	DAIN TEXAS PARTNERS	CF–07
824845	DAINE INDUSTRIES INC	CF–08
721675	DAIRY MART CONVENIENCE STORES INC	CF–04
811028	DAISY SYSTEMS CORP /DE	CF–04
887403	DAISYTEK INTERNATIONAL CORPORATION /DE/	CF–10
840826	DAKA INTERNATIONAL INC	CF–05
870920	DAKOTA BANCORP INC	CF–10
749420	DALLAS SEMICONDUCTOR CORP	CF–05
742686	DALTEX MEDICAL SCIENCES INC	CF–08
883324	DAMARK INTERNATIONAL INC	CF–10
878549	DAMES & MOORE INC /DE/	CF–10
026757	DAMON CORP	CF–04
036127	DAMON GROUP INC	CF–03
745932	DAMSON BIRTCHER REALTY INCOME FUND I	CF–05
773915	DAMSON BIRTCHER REALTY INCOME FUND II LTD PARTNERSHIP	CF–03
026771	DAMSON OIL CORP	CF–05
026780	DANA CORP	CF–02
313616	DANAHER CORP /DE/	CF–03
873730	DANEK GROUP INC /IN	CF–10
026821	DANIEL INDUSTRIES INC	CF–04
225648	DANIELSON HOLDING CORP	CF–09
731241	DANNINGER MEDICAL TECHNOLOGY INC	CF–07
726435	DANZAR INVESTMENT GROUP INC	CF–09
706743	DAROX CORP	CF–07
789965	DART DRUG STORES INC	CF–05
026938	DART GROUP CORP	CF–03
740970	DARTMOUTH BANCORP INC	CF–07
027153	DASH INDUSTRIES INC	CF–06
888165	DATA BROADCASTING CORPORATION	CF–10
026987	DATA DESIGN LABORATORIES INC	CF–05
026990	DATA DIMENSIONS INC	CF–08
796513	DATA DISPLAY CORP	CF–08
026999	DATA GENERAL CORP	CF–03
351998	DATA I/O CORP	CF–05
354827	DATA MEASUREMENT CORP	CF–06
804157	DATA MED CLINICAL SUPPORT SERVICES INC /	CF–09
760462	DATA NATIONAL CORP	CF–08
890924	DATA RACE INC	CF–10
887085	DATA RESEARCH ASSOCIATES INC /MO	CF–10
843364	DATA SERVICES INTERNATIONAL LTD	CF–09
701376	DATA SWITCH CORP	CF–04
027053	DATA SYSTEMS INC OREGON	CF–08
713138	DATA TRANSLATION INC	CF–06
790498	DATA TRANSMISSION NETWORK CORP	CF–06
849315	DATABASE TECHNOLOGIES INC	CF–10
355735	DATAFLEX CORP	CF–06
797221	DATAGUARD RECOVERY SERVICES INC	CF–07
853835	DATAIMAGE INC /DE/	CF–07
704914	DATAKEY INC	CF–07
795760	DATAMAG INC	CF–07
888793	DATAMAP INC /MN/	CF–10
027075	DATAMARINE INTERNATIONAL INC	CF–06
027082	DATAMETRICS CORP	CF–06
819897	DATAPHAZ INC	CF–06
205239	DATAPOINT CORP	CF–04
027093	DATARAM CORP	CF–06
027096	DATASCOPE CORP	CF–05
722582	DATASOUTH COMPUTER CORP	CF–06
027099	DATATAB INC	CF–08
857738	DATATRONIX FINANCIAL SERVICES	CF–10
027109	DATAVISION INC /DE/	CF–08
878775	DATEQ INFORMATION NETWORK INC	CF–10
027116	DATRON SYSTEMS INC/DE	CF–05
814323	DATRONIC EQUIPMENT INCOME FUND XVI L P	CF–10
833409	DATRONIC EQUIPMENT INCOME FUND XVII L P	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
850671	DATRONIC EQUIPMENT INCOME FUND XVIII L P	CF-10
027119	DATUM INC	CF-06
215619	DAUPHIN DEPOSIT CORP	CF-03
277638	DAVEY TREE EXPERT CO	CF-05
854242	DAVID ENTERPRISES INC	CF-10
795803	DAVIN COMPUTER CORP /DE/	CF-08
815017	DAVIN ENTERPRISES INC	CF-08
027326	DAVIS WATER & WASTE INDUSTRIES INC	CF-05
811640	DAVOX CORP	CF-06
873209	DAVSTAR INDUSTRIES LTD /CA/	CF-10
882159	DAW TECHNOLOGIES INC /UT	CF-10
831752	DAWN CAPITAL CORP	CF-09
351231	DAWSON GEOPHYSICAL CO	CF-07
027367	DAXOR CORP	CF-06
027399	DAYLIGHT INDUSTRIES INC	CF-07
027409	DAYTON & MICHIGAN RAILROAD CO	CF-01
027419	DAYTON HUDSON CORP	CF-02
027430	DAYTON POWER & LIGHT CO	CF-02
027442	DBA SYSTEMS INC	CF-06
809799	DBSI TRI EQUITY INCOME FUND	CF-09
027448	DC TRADING & DEVELOPMENT CORP	CF-06
357224	DCB CORP	CF-05
718448	DCNY CORP	CF-02
711054	DCS CAPITAL CORP	CF-04
833083	DCUSA CORP	CF-09
783284	DCX INC	CF-07
109657	DDI PHARMACEUTICALS INC	CF-07
027466	DE ANZA PROPERTIES IX	CF-09
215628	DE ANZA PROPERTIES X	CF-09
352978	DE ANZA PROPERTIES XI LTD	CF-09
351509	DE ANZA PROPERTIES XII LTD	CF-06
028262	DE ROSE INDUSTRIES INC	CF-07
028387	DE TOMASO INDUSTRIES INC	CF-03
027500	DEAN FOODS CO	CF-03
880958	DEAN WITTER GLOBAL PERSPECTIVE PORTFOLIO FUND	CF-10
887495	DEAN WITTER PRINCIPAL SECURED FUTURES FUND LP	CF-10
715779	DEB SHOPS INC	CF-05
775840	DECADE COMPANIES INCOME PROPERTIES	CF-06
820395	DECADES MONTHLY INCOME & APPRECIATION FU	CF-09
850340	DECATHLON ADVISORS LP	CF-10
027594	DECISION SYSTEMS INC	CF-08
357176	DECOM SYSTEMS INC	CF-07
027613	DECORATOR INDUSTRIES INC	CF-07
870571	DEERBANK CORP	CF-10
315189	DEERE & CO	CF-02
027673	DEERE JOHN CAPITAL CORP	CF-02
880984	DEFENSE SOFTWARE & SYSTEMS INC	CF-10
775995	DEFIANCE INC	CF-05
111001	DEKALB ENERGY CO	CF-03
835015	DEKALB GENETICS CORP	CF-04
027748	DEL ELECTRONICS CORP	CF-06
027751	DEL LABORATORIES INC	CF-05
866872	DEL MONTE CORP /NY/	CF-10
866873	DEL MONTE FOODS CO	CF-10
786767	DEL PAINT CORP	CF-08
812630	DEL TACO INCOME PROPERTIES IV	CF-07
711213	DEL TACO RESTAURANT PROPERTIES I	CF-07
749153	DEL TACO RESTAURANT PROPERTIES II	CF-07
786360	DEL TACO RESTAURANT PROPERTIES III	CF-07
725820	DEL TACO RESTAURANTS INC	CF-05
215639	DEL VAL FINANCIAL CORP	CF-04
763827	DELAWARE NATIONAL BANKSHARES CORP	CF-06
757189	DELAWARE OTSEGO CORP	CF-05
729970	DELCHAMPS INC	CF-04
716933	DELCOTT COMMODITY PARTNERS	CF-08
826083	DELL COMPUTER CORP	CF-04
027879	DELMARVA POWER & LIGHT CO /DE/	CF-02
320185	DELMED INC	CF-06
700579	DELPHI FILM ASSOCIATES	CF-09
719615	DELPHI FILM ASSOCIATES II	CF-09
732268	DELPHI FILM ASSOCIATES III	CF-09
764636	DELPHI FILM ASSOCIATES IV	CF-09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
771978	DELPHI FILM ASSOCIATES V	CF–09
859139	DELPHI FINANCIAL GROUP INC	CF–10
814549	DELPHI INFORMATION SYSTEMS INC /DE/	CF–07
027904	DELTA AIR LINES INC /DE/	CF–02
779338	DELTA COMPUTEC INC	CF–08
832229	DELTA GOVERNMENT OPTIONS CORP	CF–09
731139	DELTA MANAGEMENT SYSTEMS INC	CF–08
706343	DELTA NATIONAL BANCORP	CF–06
277375	DELTA NATURAL GAS CO INC	CF–05
846978	DELTA OMEGA TECHNOLOGIES INC	CF–10
821483	DELTA PETROLEUM CORP/CO	CF–08
758328	DELTA RENTAL SYSTEMS INC	CF–08
806624	DELTA WOODSIDE INDUSTRIES INC /DE	CF–03
027984	DELTONA CORP	CF–04
027996	DELUXE CORP	CF–03
312066	DENCOR ENERGY COST CONTROLS INC	CF–08
885531	DENMARK BANCSHARES INC	CF–10
720505	DENNING MOBILE ROBOTICS INC	CF–08
754086	DENPAC CORP	CF–08
784770	DENSE PAC MICROSYSTEMS INC	CF–07
028146	DENTO MED INDUSTRIES INC	CF–07
728330	DEP CORP	CF–05
028209	DEPOSIT GUARANTY CORP	CF–03
870758	DEPRENYL ANIMAL HEALTH INC	CF–10
879993	DEPRENYL USA INC / NJ	CF–10
028238	DERAND REAL ESTATE INVESTMENT TRUST	CF–06
082455	DERWOOD INVESTMENT CORP	CF–06
847479	DESAI FUTURES FUND LIMITED PARTNERSHIP	CF–10
842288	DESIGN INSTITUTE AMERICA INC	CF–09
028323	DESIGNATRONICS INC	CF–06
028325	DESIGNCRAFT INDUSTRIES INC/DE/	CF–07
813298	DESIGNS INC	CF–05
028345	DESOTO INC	CF–01
866282	DESTEC ENERGY INC	CF–10
881283	DESTRON IDI INC	CF–10
028365	DETECTION SYSTEMS INC	CF–06
351397	DETONICS SMALL ARMS LTD	CF–08
028372	DETREX CORPORATION	CF–05
028374	DETROIT & CANADA TUNNEL CORP	CF–06
028385	DETROIT EDISON CO	CF–02
820295	DEUCALION RESEARCH INC	CF–08
818970	DEV TECH CORP	CF–07
028452	DEVCON INTERNATIONAL CORP	CF–05
858710	DEVLIEG BULLARD INC	CF–05
837330	DEVON ENERGY CORP /DE/	CF–05
040542	DEVON GROUP INC	CF–05
830739	DEWANI LAURO MARINE PRODUCT DEVELOPMENT	CF–09
028561	DEWEY ELECTRONICS CORP	CF–07
888138	DEWOLFE COMPANIES INC	CF–10
028582	DEXTER CORP	CF–03
885537	DF&R RESTAURANTS INC	CF–10
833000	DFSOUTHEASTERN INC	CF–09
728376	DH TECHNOLOGY INC	CF–06
028613	DI AN CONTROLS INC	CF–08
320186	DI INDUSTRIES INC	CF–05
314178	DIABLO REAL ESTATE INVESTMENT TRUST	CF–09
887137	DIACRIN INC /DE/	CF–10
719711	DIAGNON CORP	CF–08
726606	DIAGNOSTEK INC	CF–05
794147	DIAGNOSTIC MEDICAL INSTRUMENTS INC/NY	CF–08
702259	DIAGNOSTIC PRODUCTS CORP	CF–05
028630	DIAGNOSTIC RETRIEVAL SYSTEMS INC	CF–05
806850	DIAGNOSTIC SCIENCES INC /NEW/	CF–08
818557	DIAL ONE ACQUISITION INC	CF–09
882363	DIAL PAGE INC /DE/	CF–10
805057	DIAL REIT INC	CF–05
810316	DIAMOND SHAMROCK INC	CF–03
773350	DIAMOND SHAMROCK OFFSHORE PARTNERS LTD P	CF–04
028729	DIAMOND STATE TELEPHONE CO	CF–03
057201	DIANA CORP	CF–05
028742	DIAPULSE CORP OF AMERICA	CF–08
317814	DIASONICS INC	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
028755	DIBRELL BROTHERS INC	CF–03
727010	DICEON ELECTRONICS INC	CF–05
028823	DIEBOLD INC	CF–03
854775	DIGI INTERNATIONAL INC	CF–06
028866	DIGICON INC	CF–05
814853	DIGIMETRICS INC	CF–07
868373	DIGITAL BIOMETRICS INC	CF–10
712744	DIGITAL COMMUNICATIONS ASSOCIATES INC	CF–04
725731	DIGITAL DEVICES INC	CF–08
028887	DIGITAL EQUIPMENT CORP	CF–01
756759	DIGITAL METCOM INC	CF–07
812703	DIGITAL MICROWAVE CORP /DE/	CF–05
816954	DIGITAL OPTRONICS CORPORATION	CF–07
028895	DIGITAL PRODUCTS CORP	CF–07
318439	DIGITAL RECORDING CORP	CF–08
785557	DIGITAL SOLUTIONS INC	CF–08
764577	DIGITAL TRANSMISSION INC	CF–07
876134	DIGITRAN SYSTEMS INC /DE	CF–10
028917	DILLARD DEPARTMENT STORES INC	CF–02
773428	DILLARD INVESTMENT CO INC	CF–03
843212	DIM INC	CF–09
883899	DIMARK INC	CF–10
841909	DIME FINANCIAL CORP /CT/	CF–09
818073	DIMENSION CAPITAL CORP	CF–08
841447	DIMENSION GROUP INC	CF–09
723799	DIMENSIONAL MEDICINE INC	CF–07
836809	DIMENSIONAL VISIONS GROUP LTD	CF–07
029002	DIODES INC /DEL/	CF–07
708850	DIONEX CORP /DE	CF–05
029006	DIONICS INC	CF–08
840815	DIRECT CONNECT INTERNATIONAL INC	CF–08
879740	DIRECT INVESTMENTS INC	CF–10
745460	DIRECT PHARMACEUTICAL CORP	CF–07
889409	DISCOUNT AUTO PARTS INC	CF–10
866534	DISCOVER CARD TRUST 1990 C	CF–10
869103	DISCOVER CARD TRUST 1990 D	CF–10
872077	DISCOVER CARD TRUST 1991 A	CF–10
878640	DISCOVER CARD TRUST 1991 B	CF–10
879765	DISCOVER CARD TRUST 1991 C	CF–10
879766	DISCOVER CARD TRUST 1991 D	CF–10
880648	DISCOVER CARD TRUST 1991 E	CF–10
880649	DISCOVER CARD TRUST 1991 F	CF–10
892707	DISCOVER CARD TRUST 1992 A	CF–10
815743	DISCOVER CREDIT CORP	CF–02
857949	DISCOVERY TECHNOLOGIES INC /KS/	CF–07
746156	DISCUS CORP	CF–07
805383	DISEASE DETECTION INTERNATIONAL INC	CF–08
029082	DISNEY WALT CO	CF–02
059963	DISTINCTIVE DEVICES INC	CF–08
718823	DISTRIBUTED LOGIC CORP	CF–06
853930	DISTRIBUTION SERVICES INC	CF–10
858715	DIVALL INCOME PROPERTIES 3 L P	CF–10
786974	DIVALL INSURED INCOME FUND LTD PARTNERSH	CF–06
825788	DIVALL INSURED INCOME PROPERTIES 2 LIMIT	CF–09
883812	DIVALL NET LEASE INCOME FUND 4	CF–10
811515	DIVERSCO INC	CF–06
092057	DIVERSICARE CORPORATION OF AMERICA	CF–05
879181	DIVERSICARE INC /DE	CF–10
703300	DIVERSIFIED ENERGIES INC	CF–03
800263	DIVERSIFIED FOODSERVICE DISTRIBUTORS INC	CF–07
745143	DIVERSIFIED HISTORIC INVESTORS	CF–06
763566	DIVERSIFIED HISTORIC INVESTORS II	CF–05
792979	DIVERSIFIED HISTORIC INVESTORS III	CF–09
810623	DIVERSIFIED HISTORIC INVESTORS IV INCOME	CF–07
818669	DIVERSIFIED HISTORIC INVESTORS V	CF–06
828604	DIVERSIFIED HISTORIC INVESTORS VI	CF–09
845029	DIVERSIFIED HISTORIC INVESTORS VII	CF–10
779226	DIVERSIFIED HUMAN RESOURCES GROUP INC	CF–07
029207	DIVERSIFIED INDUSTRIAL CORP OF KANSAS IN	CF–07
029208	DIVERSIFIED INDUSTRIES INC	CF–05
840827	DIVERSIFIED PHOTOGRAPHIC INDUSTRIES INC	CF–09
029258	DIVERSIFIED REALTY INC	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
820163	DIVERSIFIED RETAIL GROUP INC	CF-07
812795	DIVIDE DRIVES INC /NV/	CF-08
760777	DIXCOM INC	CF-08
029322	DIXIE NATIONAL CORP	CF-06
029332	DIXIE YARNS INC	CF-03
816640	DIXON CAPITAL CORPORATION	CF-08
014995	DIXON TICONDEROGA CO	CF-05
850451	DLJ ACCEPTANCE TRUST I	CF-10
834163	DLJ MORTGAGE ACCEPTANCE CORP	CF-09
225261	DMI FURNITURE INC	CF-06
796337	DMI INC /CO/	CF-08
730985	DNA PLANT TECHNOLOGY CORP	CF-05
880456	DNX CORP	CF-10
029386	DOAK PHARMACAL CO INC	CF-08
843006	DOCUCON INCORPORATED	CF-08
768841	DOCUGRAPHIX INC /CA/	CF-08
029504	DOL RESOURCES INC	CF-08
821131	DOLLAR DRY DOCK FUNDING CORP	CF-10
765878	DOLLAR FINANCE INC	CF-04
029534	DOLLAR GENERAL CORP	CF-04
859791	DOLLAR TIME GROUP INC	CF-10
029540	DOLOMITE GLASS FIBRES INC	CF-09
860673	DOMINGUEZ SERVICES CORP	CF-10
029578	DOMINGUEZ WATER CORP	CF-06
029587	DOMINION BANKSHARES CORP	CF-02
715957	DOMINION RESOURCES INC /VA/	CF-01
314712	DOMINION RESOURCES INC/DE/	CF-08
029644	DONALDSON CO INC	CF-04
800457	DONEGAL GROUP INC	CF-06
843494	DONNEBROOKE CORP	CF-09
029669	DONNELLEY R R & SONS CO	CF-01
805583	DONNELLY CORP	CF-04
703814	DORCHESTER HUGOTON LTD	CF-06
004960	DOSKOCIL COMPANIES INC	CF-03
351809	DOTRONIX INC	CF-06
029834	DOUBLE EAGLE PETROLEUM & MINING CO	CF-08
351400	DOUBLE RIVER OIL & GAS COMPANY	CF-08
029850	DOUGHTIES FOODS INC	CF-06
029854	DOUGLAS & LOMASON CO	CF-04
846770	DOVER CAPITAL CORP	CF-10
029905	DOVER CORP	CF-02
860712	DOW CAPITAL BV	CF-10
029915	DOW CHEMICAL CO /DE/	CF-02
029917	DOW CORNING CORP	CF-02
029924	DOW JONES & CO INC	CF-01
787250	DPL INC	CF-02
846930	DQE INC	CF-10
859081	DR HOLDINGS INC OF DELAWARE	CF-10
836400	DR PEPPER SEVEN UP COMPANIES INC /DE/	CF-03
030037	DRAGON MINING CORP	CF-08
030067	DRAVO CORP	CF-04
807144	DRCA MEDICAL CORP	CF-08
828220	DREAMCAR HOLDINGS INC	CF-08
717724	DRESS BARN INC	CF-04
030099	DRESSER INDUSTRIES INC /DE/	CF-02
763744	DREW INDUSTRIES INCORPORATED	CF-05
030121	DREWRY PHOTOCOLOR CORP	CF-06
862310	DREWRY PHOTOCOLOR CORPORATION LIQUIDATIN	CF-10
700951	DREXEL BURNHAM LAMBERT REAL ESTATE ASSOCIATES	CF-06
725646	DREXEL BURNHAM LAMBERT REAL ESTATE ASSOCIATES II	CF-06
761657	DREXEL BURNHAM LAMBERT REAL ESTATE ASSOCIATES III	CF-05
030140	DREXLER TECHNOLOGY CORP	CF-07
352305	DREYERS GRAND ICE CREAM INC	CF-04
030163	DREYFUS CORP	CF-03
030177	DRILEX OIL & GAS INC	CF-09
829084	DRILLSTAR INTERNATIONAL CORP	CF-08
826771	DRIVEFONE INC	CF-08
030197	DRIVER HARRIS CO	CF-05
703109	DROVERS BANCSHARES CORP	CF-08
832922	DRUG EMPORIUM INC/DE	CF-04
201696	DRUG GUILD DISTRIBUTORS INC	CF-05
828747	DRUG SCREENING SYSTEMS INC	CF-08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
794625	DRUSILLA SEAFOOD RESTAURANTS INC	CF–06
320211	DRX INC	CF–07
790168	DS BANCOR INC	CF–04
316004	DSC COMMUNICATIONS CORP	CF–03
764586	DSI REALTY INCOME FUND IX	CF–07
318835	DSI REALTY INCOME FUND VI	CF–09
719581	DSI REALTY INCOME FUND VII	CF–09
743366	DSI REALTY INCOME FUND VIII	CF–07
792989	DSI REALTY INCOME FUND X	CF–06
844048	DSI REALTY INCOME FUND XI	CF–09
773720	DSP TECHNOLOGY INC	CF–07
718247	DTI MEDICAL CORPORATION INC	CF–07
831240	DUCKBACK INDUSTRIES INC	CF–09
030305	DUCOMMUN INC /DE/	CF–05
883237	DUFF & PHELPS CORP	CF–10
030371	DUKE POWER CO /NC/	CF–02
783280	DUKE REALTY INVESTMENTS INC	CF–04
844857	DULLES BANK CORP	CF–09
030419	DUN & BRADSTREET CORP	CF–02
024004	DUNES HOTELS & CASINOS INC	CF–06
030547	DUPLEX PRODUCTS INC	CF–04
030554	DUPONT E I DE NEMOURS & CO	CF–01
030573	DUQUESNE LIGHT CO	CF–02
882098	DURA PHARMACEUTICALS INC/CA	CF–10
837338	DURACELL HOLDINGS CORP	CF–02
873482	DURACELL INTERNATIONAL INC	CF–10
748792	DURAKON INDUSTRIES INC	CF–05
799903	DURAMED PHARMACEUTICALS INC	CF–06
849143	DURAPLEX CORP	CF–10
785186	DURATEK CORP	CF–07
030625	DURIRON CO INC	CF–04
030645	DURR FILLAUER MEDICAL INC	CF–01
820756	DUTY FREE INTERNATIONAL INC	CF–05
801550	DVI FINANCIAL CORP	CF–05
030697	DWG CORP	CF–03
709599	DWI CORP	CF–08
719650	DYANSEN CORP	CF–06
201707	DYCO 1977 OIL & GAS PROGRAMS	CF–08
215718	DYCO 1978 OIL & GAS PROGRAMS	CF–08
873783	DYCO 1978–1 OIL & GAS PROGRAMS	CF–10
873784	DYCO 1978–2 OIL & GAS PROGRAMS	CF–10
276338	DYCO 1979 OIL & GAS PROGRAMS	CF–07
893834	DYCO 1979–1 OIL & GAS PROGRAMS	CF–10
893836	DYCO 1979–2 OIL & GAS PROGRAMS	CF–10
313317	DYCO 1980 OIL & GAS PROGRAMS	CF–07
873777	DYCO 1980–1 OIL & GAS PROGRAMS	CF–10
873778	DYCO 1980–2 OIL & GAS PROGRAMS	CF–10
354808	DYCO 1982 OIL & GAS PROGRAMS	CF–07
873786	DYCO 1982–1 OIL & GAS PROGRAMS	CF–10
873787	DYCO 1982–2 OIL & GAS PROGRAMS	CF–10
751337	DYCO 1985 OIL & GAS PROGRAMS	CF–07
832844	DYCO DEVELOPMENT PARTNERS 1988	CF–09
318808	DYCO OIL & GAS PROGRAM 1975	CF–08
806570	DYCO OIL & GAS PROGRAM 1977–1	CF–08
806571	DYCO OIL & GAS PROGRAM 1978–1	CF–08
806572	DYCO OIL & GAS PROGRAM 1978–2	CF–08
806573	DYCO OIL & GAS PROGRAM 1979–1	CF–08
806574	DYCO OIL & GAS PROGRAM 1979–2	CF–07
806576	DYCO OIL & GAS PROGRAM 1980–1	CF–07
806577	DYCO OIL & GAS PROGRAM 1980–2	CF–07
702402	DYCO OIL & GAS PROGRAM 1981–1	CF–07
702403	DYCO OIL & GAS PROGRAM 1981–2	CF–07
718943	DYCO OIL & GAS PROGRAM 1982–1	CF–07
718944	DYCO OIL & GAS PROGRAM 1982–2	CF–09
719958	DYCO OIL & GAS PROGRAM 1983–1	CF–07
715369	DYCO OIL & GAS PROGRAM 1983–2	CF–07
725261	DYCO OIL & GAS PROGRAM 1984–1	CF–07
725262	DYCO OIL & GAS PROGRAM 1984–2	CF–07
751255	DYCO OIL & GAS PROGRAM 1985–1	CF–07
751256	DYCO OIL & GAS PROGRAM 1985–2	CF–07
778956	DYCO OIL & GAS PROGRAM 1986–1	CF–08
778961	DYCO OIL & GAS PROGRAM 1986–2	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
803095	DYCO OIL & GAS PROGRAM 1986–X	CF–07
811438	DYCO OIL & GAS PROGRAM 1987–1	CF–07
067215	DYCOM INDUSTRIES INC	CF–05
844787	DYNA GROUP INTERNATIONAL INC	CF–07
824846	DYNAMARK CORP	CF–08
030780	DYNAMIC AMERICAN CORP	CF–07
878146	DYNAMIC ASSOCIATES INC	CF–10
030786	DYNAMIC CLASSICS LTD/DE	CF–07
225278	DYNAMIC HOMES INC	CF–08
729520	DYNAMIC SCIENCES INTERNATIONAL INC	CF–08
030819	DYNAMICS CORP OF AMERICA	CF–04
030822	DYNAMICS RESEARCH CORP	CF–05
030828	DYNASCAN CORP	CF–04
859274	DYNASTY CLASSICS CORP	CF–10
752208	DYNATEC INTERNATIONAL INC	CF–08
030841	DYNATECH CORP	CF–04
795424	DYNATEM INC	CF–08
720875	DYNATRONICS LASER CORP	CF–07
030770	DYNCORP	CF–04
030875	E SYSTEMS INC	CF–03
868575	E Z SERVE CORPORATION	CF–10
716740	E&B MARINE INC	CF–06
350268	E&J PROPERTIES LTD	CF–07
802492	EA ENGINEERING SCIENCE & TECHNOLOGY INC	CF–06
030892	EAC INDUSTRIES INC	CF–06
789611	EAGLE 86 NOVEMBER LTD PARTNERSHIP	CF–09
789612	EAGLE 86 OSCAR LTD PARTNERSHIP	CF–09
813379	EAGLE 87 QUEBEC LIMITED PARTNERSHIP	CF–09
831814	EAGLE 88 SIERRA LIMITED PARTNERSHIP	CF–09
830996	EAGLE BANCORP INC /DE/	CF–09
865792	EAGLE BANCORP INC /GA/	CF–10
783604	EAGLE BANCSHARES INC	CF–05
830349	EAGLE CAPITAL CORP II	CF–09
790066	EAGLE ENTERTAINMENT INC	CF–07
030906	EAGLE EXPLORATION CO	CF–08
855351	EAGLE EYE ENTERPRISES INC	CF–10
792369	EAGLE FINANCIAL CORP	CF–04
880641	EAGLE FINANCIAL SERVICES INC	CF–10
030908	EAGLE FOOD CENTERS INC	CF–04
883683	EAGLE HARDWARE & GARDEN INC/WA/	CF–10
837486	EAGLE INDUSTRIES INC /DE/	CF–03
030927	EAGLE PICHER INDUSTRIES INC	CF–03
722383	EAGLE TELEPHONICS INC	CF–06
845560	EAGLE VISION INC	CF–10
030985	EARTH SCIENCES INC	CF–06
819541	EARTH TECHNOLOGY CORP USA	CF–06
752363	EARTHWORM INC	CF–07
865203	EASEL CORP	CF–10
874037	EAST SIDE FINANCIAL INC	CF–10
875003	EAST STAR CORP	CF–10
031079	EASTCO INDUSTRIAL SAFETY CORP	CF–06
031089	EASTERN AIR LINES INC	CF–02
793169	EASTERN BANCORP INC	CF–09
031107	EASTERN CO	CF–05
014407	EASTERN EDISON CO	CF–03
031121	EASTERN EMPIRE CORP	CF–08
311259	EASTERN ENTERPRISES	CF–02
815272	EASTERN ENVIRONMENTAL SERVICES INC	CF–06
853633	EASTERN PETROLEUM CO /OH/	CF–10
843867	EASTERN STAINLESS CORP /VA/	CF–05
031224	EASTERN UTILITIES ASSOCIATES	CF–02
818075	EASTEX ENERGY INC	CF–05
049600	EASTGROUP PROPERTIES	CF–05
823557	EASTLAND FINANCIAL CORP/RI/	CF–09
031235	EASTMAN KODAK CO	CF–01
790534	EASTMAN KODAK CREDIT CORP	CF–01
880209	EASTON BANCORP INC/MD	CF–10
036207	EASTOVER CORP	CF–06
772074	EASTPOINT MALL LTD PARTNERSHIP	CF–06
796369	EATERIES INC	CF–08
031277	EATON CORP	CF–01
864915	EATON ETN OFFSHORE LTD	CF–01

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
350797	EATON VANCE CORP	CF–04
836044	ECC ENERGY CORP	CF–07
031660	ECC INTERNATIONAL CORP	CF–05
031348	ECHLIN INC	CF–02
887864	ECHO BAY FINANCE CORP	CF–10
855571	ECI ENVIRONMENTAL INC	CF–06
031364	ECKERD JACK CORP /DE/	CF–02
889418	ECO2 INC	CF–10
814050	ECOGEN INC	CF–07
031462	ECOLAB INC	CF–03
809933	ECOLOGY & ENVIRONMENT INC	CF–05
878546	ECONOMIC RESOURCE ENTERPRISES INC /FL/	CF–10
837889	ECONTECH I INC	CF–09
882259	ECOSCIENCE CORP/DE	CF–10
772572	EDAC TECHNOLOGIES CORP	CF–06
869709	EDG CAPITAL INC	CF–10
320547	EDGEMARK FINANCIAL CORP	CF–08
836642	EDGEMARK VOTING TRUST	CF–09
849291	EDINBURGH CAPITAL INC	CF–10
031575	EDISON BROTHERS STORES INC	CF–03
795968	EDISON CONTROL CORP	CF–07
808219	EDISON THOMAS INNS INC	CF–06
857102	EDISTO RESOURCES CORP	CF–10
777249	EDMARK CORP	CF–08
031617	EDO CORP	CF–04
067152	EDP OF CALIFORNIA INC	CF–09
873601	EDUCATION ALTERNATIVES INC/MN	CF–10
031667	EDUCATIONAL DEVELOPMENT CORP	CF–07
738194	EDUDATA CORP	CF–08
718482	EDWARDS A G INC	CF–02
811636	EECO INC /DE/	CF–05
785970	EFI ELECTRONICS CORP	CF–07
031791	EG&G INC	CF–03
832320	EGGHEAD INC /WA/	CF–04
031827	EH INTERNATIONAL INC	CF–08
803130	EHRLICH BOBER FINANCIAL CORP	CF–04
031862	EICO ELECTRONIC INSTRUMENT CO INC	CF–08
858365	EIGHT HOLDINGS INC	CF–10
026782	EIP MICROWAVE INC	CF–07
018827	EKCO GROUP INC /DE/	CF–04
031978	EL PASO ELECTRIC CO /TX/	CF–02
031986	EL PASO NATURAL GAS CO	CF–02
854932	EL PASO REFINERY LP	CF–10
032013	ELCO INDUSTRIES INC	CF–04
032017	ELCOR CORP	CF–05
801448	ELCOTEL INC	CF–06
793575	ELDEC CORP	CF–05
032032	ELDON INDUSTRIES INC /DE/	CF–05
796124	ELDORADO ARTESIAN SPRINGS INC	CF–08
351991	ELDORADO BANCORP	CF–05
785819	ELECTRIC & GAS TECHNOLOGY INC	CF–06
107707	ELECTRIC AVENUE INC	CF–08
016218	ELECTRIC M & R INC	CF–08
820902	ELECTRO BRAIN INTERNATIONAL CORP	CF–10
032120	ELECTRO CATHETER CORP	CF–07
723616	ELECTRO KINETIC SYSTEMS INC	CF–08
032166	ELECTRO RENT CORP	CF–04
726514	ELECTRO SCIENTIFIC INDUSTRIES INC	CF–05
351789	ELECTRO SENSORS INC	CF–07
881404	ELECTROCOM AUTOMATION INC	CF–10
722641	ELECTROGRAPH SYSTEMS INC	CF–08
032198	ELECTROMAGNETIC SCIENCES INC	CF–05
032203	ELECTROMEDICS INC	CF–06
712515	ELECTRONIC ARTS	CF–05
313096	ELECTRONIC ASSOCIATES INC	CF–06
721773	ELECTRONIC CLEARING HOUSE INC	CF–07
032230	ELECTRONIC DATA CONTROLS CORP	CF–08
863874	ELECTRONIC MEDICAL MANAGEMENT INC	CF–10
277471	ELECTRONIC PUBLISHING TECHNOLOGY CORP /CO	CF–09
317191	ELECTRONIC SPECIALTY PRODUCTS INC	CF–08
752294	ELECTRONIC SYSTEMS TECHNOLOGY INC	CF–08
854556	ELECTRONIC TECHNOLOGY GROUP INC	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
773547	ELECTRONIC TELE COMMUNICATIONS INC	CF–07
843516	ELECTRONIC TRANSLATION CORP	CF–09
867374	ELECTRONICS FOR IMAGING INC	CF–10
032312	ELECTRONICS MISSILES & COMMUNICATIONS INC	CF–07
103542	ELECTROSOUND GROUP INC	CF–06
823927	ELECTROSOURCE INC	CF–07
808305	ELEXIS CORP	CF–07
032377	ELIZABETHTOWN GAS CO	CF–03
032379	ELIZABETHTOWN WATER CO /NJ/	CF–04
846657	ELJER INDUSTRIES INC	CF–04
850493	ELLER INDUSTRIES INC	CF–10
754591	ELLISON RAY MORTGAGE ACCEPTANCE CORP	CF–09
771214	ELMERS RESTAURANTS INC	CF–07
884182	ELMWOOD BANCORP INC	CF–10
311049	ELSINORE CORP	CF–05
712843	ELXSI CORP	CF–07
858395	EMBASSY SUITES INC	CF–01
878725	EMBREX INC/NC	CF–10
790070	EMC CORP	CF–04
032567	EMC ENERGIES INC	CF–09
356130	EMC INSURANCE GROUP INC	CF–01
858800	EMCLAIRE FINANCIAL CORP	CF–10
819977	EMCON ASSOCIATES /CA/	CF–06
854164	EMERALD CAPITAL INC /DE/	CF–10
832975	EMERALD EAGLE CORP	CF–09
806627	EMERALD HOMES LP	CF–04
818320	EMERALD INSTRUMENT CORP	CF–09
032604	EMERSON ELECTRIC CO	CF–02
032621	EMERSON RADIO CORP	CF–03
835641	EMMET INC	CF–09
032666	EMONS HOLDINGS INC	CF–06
317032	EMPI INC	CF–07
810830	EMPIRE BANC CORP	CF–07
032689	EMPIRE DISTRICT ELECTRIC CO	CF–03
032695	EMPIRE FINANCIAL CORP/NJ	CF–09
032703	EMPIRE GAS CORP /MO/	CF–04
757185	EMPIRE ORR INC/NY	CF–06
032776	EMPIRE STATE BUILDING ASSOCIATES	CF–06
107613	EMPIRE STATE LIFE INSURANCE CO	CF–09
873086	EMPIRE VENTURES INC/DE	CF–10
886816	EMPLOYEE ASSISTANCE SERVICES INC	CF–10
854807	EMPLOYEE BENEFIT PLANS INC	CF–10
350917	EMULEX CORP /DE/	CF–05
731804	ENB HOLDING CO	CF–08
842916	ENCLEAN INC	CF–05
753551	ENCO FLORIDA FUND LTD	CF–08
764037	ENCORE COMPUTER CORP /DE/	CF–04
276259	ENCORE GROUP INC	CF–07
725625	ENDEVCO INC	CF–04
883420	ENDOSONICS CORP	CF–10
704384	ENDOTRONICS INC	CF–07
313419	ENERCAP CORP /DE/	CF–06
022932	ENERCON DATA CORP /DE/	CF–08
277595	ENERGEN CORP	CF–04
032866	ENERGETICS INC	CF–07
032878	ENERGY CONVERSION DEVICES INC	CF–06
350193	ENERGY OPTICS INC	CF–08
351328	ENERGY RECOVERY SYSTEMS INC	CF–09
886128	ENERGY RESEARCH CORP /NY/	CF–10
314808	ENERGY SERVICE COMPANY INC	CF–04
032907	ENERGY SOURCES INC	CF–07
862475	ENERGY SYSTEMS INC	CF–10
032908	ENERGY VENTURES INC /DE/	CF–05
704503	ENERGYNORTH INC	CF–05
352712	ENERGYSEARCH 1980 2 DEVELOPMENT DRILLING	CF–08
354597	ENERGYSEARCH 1980 3 DEVELOPMENT DRILLING	CF–08
356329	ENERGYSEARCH 1981–1 DEVELOPMENT DRILLING	CF–08
701624	ENERGYSEARCH 1981–2 DEVELOPMENT DRILLING	CF–08
837896	ENEX 88 89 INCOME & RETIREMENT FUND SERIES 1 LP	CF–10
857507	ENEX 88 89 INCOME & RETIREMENT FUND SERIES 5 LP	CF–10
842829	ENEX 88–89 INCOME & RETIREMENT FUND SERIES 2 LP	CF–09
848081	ENEX 88–89 INCOME & RETIREMENT FUND SERIES 3 LP	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
854219	ENEX 88–89 INCOME & RETIREMENT FUND SERIES 4 LP	CF–10
861065	ENEX 88–89 INCOME & RETIREMENT FUND SERIES 6 LP	CF–10
861405	ENEX 90–91 INCOME & RETIREMENT FUND	CF–10
868663	ENEX 90–91 INCOME & RETIREMENT FUND SERIES 1 LP	CF–10
872658	ENEX 90–91 INCOME & RETIREMENT FUND SERIES 2 LP	CF–10
880580	ENEX 90–91 INCOME AND RETIREMENT FUND SERIES 3 LP	CF–10
820750	ENEX INCOME & RETIREMENT FUND SERIES 1 LP	CF–09
825248	ENEX INCOME & RETIREMENT FUND SERIES 2 LP	CF–09
830320	ENEX INCOME & RETIREMENT FUND SERIES 3 LP	CF–09
782335	ENEX OIL & GAS INCOME PROGRAM II–7	CF–08
743801	ENEX OIL & GAS INCOME PROGRAM II–1	CF–07
799171	ENEX OIL & GAS INCOME PROGRAM II–10	CF–08
757658	ENEX OIL & GAS INCOME PROGRAM II–2	CF–07
766039	ENEX OIL & GAS INCOME PROGRAM II–3	CF–08
769502	ENEX OIL & GAS INCOME PROGRAM II–4	CF–08
769501	ENEX OIL & GAS INCOME PROGRAM II–5	CF–08
769503	ENEX OIL & GAS INCOME PROGRAM II–6	CF–08
789882	ENEX OIL & GAS INCOME PROGRAM II–8	CF–08
798954	ENEX OIL & GAS INCOME PROGRAM II–9	CF–08
825247	ENEX OIL & GAS INCOME PROGRAM III SERIES	CF–07
820159	ENEX OIL & GAS INCOME PROGRAM III SERIES	CF–07
806612	ENEX OIL & GAS INCOME PROGRAM III SERIES	CF–09
811205	ENEX OIL & GAS INCOME PROGRAM III SERIES 2 LP	CF–08
814780	ENEX OIL & GAS INCOME PROGRAM III SERIES 3 LP	CF–08
830319	ENEX OIL & GAS INCOME PROGRAM III SERIES 6 LP	CF–08
837895	ENEX OIL & GAS INCOME PROGRAM III SERIES 7 LP	CF–10
837894	ENEX OIL & GAS INCOME PROGRAM III SERIES 8 LP	CF–10
842832	ENEX OIL & GAS INCOME PROGRAM IV SERIES	CF–09
848463	ENEX OIL & GAS INCOME PROGRAM IV SERIES 2 LP	CF–10
854221	ENEX OIL & GAS INCOME PROGRAM IV SERIES 3 LP	CF–10
855112	ENEX OIL & GAS INCOME PROGRAM IV SERIES 4 LP	CF–10
861063	ENEX OIL & GAS INCOME PROGRAM IV SERIES 5 LP	CF–10
864177	ENEX OIL & GAS INCOME PROGRAM IV SERIES 7 LP	CF–10
862424	ENEX OIL & GAS INCOME PROGRAM V	CF–10
868664	ENEX OIL & GAS INCOME PROGRAM V SERIES 1 LP	CF–10
873974	ENEX OIL & GAS INCOME PROGRAM V SERIES 2 LP	CF–10
878659	ENEX OIL & GAS INCOME PROGRAM V SERIES 3 LP	CF–10
881757	ENEX OIL & GAS INCOME PROGRAM V SERIES 4 LP	CF–10
775274	ENEX PROGRAM I PARTNERS LP	CF–06
314864	ENEX RESOURCES CORP	CF–06
352947	ENGELHARD CORP	CF–02
772891	ENGINEERED SUPPORT SYSTEMS INC	CF–06
205303	ENGINEERING MEASUREMENTS CO	CF–07
880034	ENGLE HOMES INC /FL	CF–10
032991	ENGRAPH INC	CF–04
881889	ENHANCE FINANCIAL SERVICES GROUP INC	CF–10
882323	ENHANCED IMAGING TECHNOLOGIES INC	CF–10
033002	ENNIS BUSINESS FORMS INC	CF–05
880555	ENQUIRER STAR GROUP INC	CF–10
072859	ENRON CORP	CF–02
888228	ENRON LIQUIDS PIPELINE LP	CF–10
821189	ENRON OIL & GAS CO	CF–02
033015	ENSERCH CORP	CF–02
764625	ENSERCH EXPLORATION PARTNERS LTD	CF–03
805391	ENSTAR INCOME GROWTH PROGRAM FIVE–A LP	CF–07
805392	ENSTAR INCOME GROWTH PROGRAM FIVE–B LP	CF–07
824778	ENSTAR INCOME GROWTH PROGRAM SIX–A LP	CF–09
824779	ENSTAR INCOME GROWTH PROGRAM SIX–B LP	CF–09
737762	ENSTAR INCOME PROGRAM 1984–1 LP	CF–07
757595	ENSTAR INCOME PROGRAM II–1 LP	CF–07
757597	ENSTAR INCOME PROGRAM II–2 LP	CF–07
783763	ENSTAR INCOME PROGRAM IV–1 LP	CF–07
783764	ENSTAR INCOME PROGRAM IV–2 LP	CF–07
783765	ENSTAR INCOME PROGRAM IV–3 LP	CF–07
065984	ENTERGY CORP	CF–02
353181	ENTERRA CORP /DE/	CF–05
826772	ENTERTAINMENT CORPORATION OF AMERICA	CF–09
768178	ENTERTAINMENT MARKETING INC	CF–05
774740	ENTOURAGE INTERNATIONAL INC	CF–08
814579	ENTREE CORP	CF–06
818017	ENTRONICS CORP/DE/	CF–06
033061	ENTWISTLE CO	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
803501	ENVIRITE CORP	CF–09
033073	ENVIRODYNE INDUSTRIES INC	CF–03
863815	ENVIROGEN INC	CF–10
860747	ENVIROMINT HOLDINGS INC	CF–10
812013	ENVIRONETICS INC	CF–09
033081	ENVIRONMENT ONE CORP	CF–07
739944	ENVIRONMENTAL DIAGNOSTICS INC	CF–08
863893	ENVIRONMENTAL ELEMENTS CORP	CF–10
842919	ENVIRONMENTAL MONITORING & TESTING CORP	CF–07
805012	ENVIRONMENTAL POWER CORP	CF–06
773399	ENVIRONMENTAL SERVICES OF AMERICA INC	CF–07
774709	ENVIRONMENTAL SYSTEMS CO /DE/	CF–04
033113	ENVIRONMENTAL TECTONICS CORP	CF–06
797989	ENVIROPACT INC	CF–07
106752	ENVIROSOURCE INC	CF–03
316253	ENZO BIOCHEM INC	CF–05
727510	ENZON INC	CF–06
857809	ENZYMATICS INC	CF–10
032160	EPI INTERNATIONAL INC	CF–06
883704	EPIC HOLDINGS INC	CF–10
840099	EPIC VENTURES CORP	CF–09
879354	EPIGEN INC /DE	CF–10
801555	EPITOPE INC/OR/	CF–07
797079	EPOLIN INC /NJ/	CF–08
822968	EQ SHEARSON HOTEL PROPERTIES LP	CF–10
796509	EQK GREEN ACRES LP	CF–04
755926	EQK REALTY INVESTORS I	CF–04
884656	EQUICREDIT CORP	CF–10
033185	EQUIFAX INC	CF–05
033189	EQUIMARK CORP	CF–03
033195	EQUIPMENT COMPANY OF AMERICA	CF–07
794566	EQUIPMENT LEASING CORPORATION OF AMERICA	CF–10
887346	EQUITABLE BAG CO INC	CF–10
315881	EQUITABLE BANKSHARES OF COLORADO INC	CF–06
888002	EQUITABLE COMPANIES INCORPORATED	CF–10
225300	EQUITABLE OF IOWA COMPANIES	CF–02
806029	EQUITABLE REAL ESTATE SHOPPING CENTERS L	CF–04
033213	EQUITABLE RESOURCES INC /PA/	CF–02
850317	EQUITAS GROUP	CF–10
314887	EQUITEC 80 REAL ESTATE INVESTORS	CF–09
701466	EQUITEC 82 LEASING INVESTORS	CF–09
701437	EQUITEC 82 REAL ESTATE INVESTORS	CF–09
722823	EQUITEC 83 LEASING INVESTORS	CF–09
716387	EQUITEC 83 REAL ESTATE INVESTORS	CF–09
722807	EQUITEC FINANCIAL GROUP INC	CF–05
775053	EQUITEC INCOME REAL ESTATE INVESTORS B	CF–09
775054	EQUITEC INCOME REAL ESTATE INVESTORS C	CF–09
820908	EQUITEC INCOME REAL ESTATE INVESTORS EQU	CF–10
798051	EQUITEC LEASING INVESTORS 10	CF–09
798050	EQUITEC LEASING INVESTORS 9	CF–09
732413	EQUITEC MORTGAGE INVESTORS FUND IV	CF–09
747409	EQUITEC VENTURE LEASING INVESTORS A	CF–09
747410	EQUITEC VENTURE LEASING INVESTORS B	CF–09
886761	EQUITRAC CORPORATION	CF–10
830741	EQUITY AU INC	CF–07
769853	EQUITY CONCEPTS INC	CF–07
033325	EQUITY OIL CO	CF–05
820917	EQUIVEST FINANCE INC	CF–10
775477	ERC INDUSTRIES INC /DE/	CF–07
808370	EREIM LP ASSOCIATES	CF–06
033416	ERIE FAMILY LIFE INSURANCE CO	CF–05
033420	ERIE LACKAWANNA INC	CF–06
030966	ERLY INDUSTRIES INC	CF–04
884319	ERO INC	CF–10
861995	ES&L BANCORP INC	CF–10
861460	ESB BANCORP INC	CF–10
810370	ESCAGENETICS CORP	CF–07
033488	ESCALADE INC	CF–05
866706	ESCO ELECTRONICS CORP	CF–10
828941	ESELCO INC	CF–10
350846	ESI INDUSTRIES INC	CF–05
313757	ESKEY INC	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
230624	ESPERO ENERGY CORP	CF–07
033533	ESPEY MANUFACTURING & ELECTRONICS CORP	CF–06
033541	ESQUIRE RADIO & ELECTRONICS INC	CF–06
814037	ESSEF CORP	CF–05
355199	ESSEX CORPORATION	CF–06
046189	ESSEX COUNTY GAS COMPANY	CF–05
847325	ESSEX FINANCIAL PARTNERS LP	CF–05
033565	ESSEX GROUP INC	CF–03
714233	ESSEX REAL ESTATE PARTNERS LTD	CF–06
033619	ESTERLINE CORP	CF–04
033656	ETHYL CORP	CF–02
764403	ETOWN CORP	CF–03
808277	EUA POWER CORP /NH/	CF–08
880363	EURO AMERICAN VENTURES INC /FL	CF–10
878926	EURO AMERICAN WRESTLING GROUP INC /FL	CF–10
832443	EUROAMERICAN GROUP INC	CF–08
357010	EUROCAPITAL CORP	CF–07
844887	EUROPA CRUISES CORP	CF–07
862148	EV ENVIRONMENTAL INC	CF–10
276283	EVANS & SUTHERLAND COMPUTER CORP	CF–04
033769	EVANS BOB FARMS INC	CF–04
033780	EVANS INC	CF–05
854378	EVCO INDUSTRIES INC	CF–10
887022	EVE HOLDINGS INC	CF–10
033837	EVEREST & JENNINGS INTERNATIONAL LTD	CF–04
837919	EVEREST ENERGY FUTURES FUND LP	CF–09
869426	EVEREST MEDICAL CORPORATION	CF–10
816762	EVEREX SYSTEMS INC /DE/	CF–04
862015	EVERFLOW DRILLING PROGRAM 1989–90A	CF–10
868082	EVERFLOW EASTERN PARTNERS LP	CF–10
351521	EVERGREEN BANCORP INC	CF–07
882852	EVERGREEN INFORMATION TECHNOLOGIES INC	CF–10
353943	EVERGREEN RESOURCES INC	CF–06
033115	EVRO FINANCIAL CORP	CF–08
855109	EXABYTE CORP /DE/	CF–05
846381	EXALTISTICS INC	CF–10
753568	EXAR CORP	CF–05
201779	EXCALIBUR INDUSTRIES	CF–08
834162	EXCALIBUR SECURITY SERVICES INC	CF–09
316222	EXCALIBUR TECHNOLOGIES CORP	CF–07
793589	EXCEL BANCORP INC	CF–07
740868	EXCEL INDUSTRIES INC	CF–04
354247	EXCEL INTERFINANCIAL CORP	CF–07
850958	EXCEL PROPERTIES LTD II	CF–10
798288	EXCEL REALTY TRUST INC	CF–07
873603	EXCEL TECHNOLOGY INC	CF–10
873085	EXCEPTIONAL ENTERPRISES INC	CF–10
860675	EXCLUSIVE INCENTIVES INC	CF–10
834285	EXECUFIRST BANCORP INC	CF–09
033992	EXECUTIVE HOUSE INC	CF–08
703805	EXECUTIVE NATIONAL DEVELOPMENT CORP	CF–07
842807	EXECUTIVE TELECARD LTD	CF–09
725282	EXECUTONE INFORMATION SYSTEMS INC	CF–04
851720	EXESS INC	CF–10
827164	EXHIBITRONIX INC	CF–09
813781	EXIDE CORP	CF–03
772372	EXIDE ELECTRONICS GROUP INC	CF–05
034046	EXOLON ESK CO	CF–05
034047	EXOTECH INC	CF–08
846476	EXOTIC BODIES INC	CF–10
717653	EXOVIR INC	CF–08
746515	EXPEDITORS INTERNATIONAL OF WASHINGTON INC	CF–05
723533	EXPERTELLIGENCE INC	CF–08
313395	EXPLORATION CO	CF–07
720676	EXPLORATION CO OF LOUISIANA INC	CF–05
034067	EXPLOSIVE FABRICATORS INC	CF–07
864926	EXPRESS CASH INTERNATIONAL CORP	CF–10
885721	EXPRESS SCRIPTS INC	CF–10
811779	EXTEN VENTURES INC	CF–08
788903	EXXON CAPITAL CORP	CF–01
811695	EXXON CAPITAL VENTURES INC	CF–01
034088	EXXON CORP	CF–01

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
776008	EYE TECHNOLOGY INC	CF-08
727008	EZ EM INC	CF-05
887947	EZCONY INTERAMERICA INC	CF-10
876523	EZCORP INC	CF-10
878671	F & C BANCSHARES INC	CF-10
856646	F 1000 FUTURES FUND LP SERIES VI	CF-10
883573	F 1000 FUTURES FUND LP SERIES VIII	CF-10
826741	F 1000 GUARANTEE FUTURES FUND LP SERIES II	CF-09
837107	F 1000 GUARANTEE FUTURES FUND LP SERIES IV	CF-09
827838	F A COMPUTER TECHNOLOGIES INC	CF-05
820047	F M G RITA RANCH LIMITED PARTNERSHIP	CF-07
748055	F&E RESOURCE SYSTEMS TECHNOLOGY INC	CF-08
736473	F&M BANCORP	CF-05
793049	F&M BANCORPORATION INC	CF-09
740806	F&M BANK CORP	CF-06
034125	F&M NATIONAL CORP	CF-04
832903	F-1000 GUARANTEE FUTURES FUND LP SERIES	CF-09
034136	FAB INDUSTRIES INC	CF-04
034151	FABRI CENTERS OF AMERICA INC	CF-04
352956	FAFCO INC	CF-08
034236	FAIR GROUNDS CORP	CF-06
814547	FAIR ISAAC & COMPANY INC	CF-06
009779	FAIRCHILD CORP	CF-02
034257	FAIRCHILD INDUSTRIES INC	CF-01
810827	FAIRCOM INC	CF-07
710661	FAIRFIELD ACCEPTANCE CORP	CF-08
276189	FAIRFIELD COMMUNITIES INC	CF-03
831464	FAIRFIELD COUNTY BANCORP INC	CF-09
034296	FAIRMOUNT CHEMICAL CO INC	CF-07
831256	FAIRVIEW MOUNTAIN GOLD INC	CF-09
853931	FAIRVIEW PRINTING INC	CF-10
853932	FAIRVIEW REAL ESTATE INC	CF-10
866096	FAIRWAYS FUND LTD PARTNERSHIP	CF-10
783008	FALCON CABLE SYSTEMS CO	CF-05
846811	FALCON CLASSIC CABLE INCOME PROPERTIES L	CF-10
215797	FALCON OIL & GAS CO INC	CF-06
034339	FALCON PRODUCTS INC /DE/	CF-06
034371	FALL RIVER GAS CO	CF-05
854666	FALLS FINANCIAL INC	CF-10
825314	FAMILY BANCORP	CF-10
034408	FAMILY DOLLAR STORES INC	CF-03
799668	FAMILY GROUP BROADCASTING L P	CF-09
784539	FAMILY STEAK HOUSES OF FLORIDA INC	CF-05
737876	FAMOUS HOST LODGING V LP	CF-09
354929	FAMOUS RESTAURANTS INC	CF-05
034471	FANSTEEL INC	CF-05
753767	FAR WEST ELECTRIC ENERGY FUND LP	CF-06
806514	FAR WEST VENTURES INC	CF-08
034497	FARADYNE ELECTRONICS CORP	CF-07
034501	FARAH INC	CF-04
829902	FARM & HOME FINANCIAL CORP	CF-09
277269	FARM FAMILY MUTUAL INSURANCE CO	CF-05
034551	FARM FISH INC	CF-07
034552	FARM HOUSE FOODS CORP	CF-05
034563	FARMER BROTHERS CO	CF-04
792966	FARMERS & MERCHANTS BANCORP INC	CF-09
730726	FARMERS BANCORP	CF-09
713095	FARMERS CAPITAL BANK CORP	CF-04
709337	FARMERS NATIONAL BANC CORP /OH/	CF-08
700850	FARMERS NATIONAL BANCORP /MD/	CF-04
700946	FARMERS NATIONAL BANCORP INC /DE/	CF-08
888427	FARMERS STATE BANCSHARES INC	CF-10
034616	FARMLAND INDUSTRIES INC	CF-01
804331	FARMSTEAD TELEPHONE GROUP INC	CF-08
034629	FARR CO	CF-05
034489	FARWEST FINANCIAL CORP	CF-03
350487	FAST FOOD OPERATORS INC	CF-08
860591	FAST FOOD SYSTEMS INC	CF-10
828529	FASTCOMM COMMUNICATIONS CORP	CF-08
815556	FASTENAL COMPANY	CF-06
796226	FAY LESLIE COMPANIES INC	CF-03
837874	FAYETTE COUNTY BANCSHARES INC /GA/	CF-09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
034768	FAYS INCORPORATED	CF–04
825087	FBC MORTGAGE SECURITIES TRUST 18	CF–08
842901	FBC MORTGAGE SECURITIES TRUST 20	CF–09
878331	FBC MORTGAGE SECURITIES TRUST 22	CF–10
784556	FBS MORTGAGE CORP	CF–09
863450	FBS MORTGAGE CORP MORTGAGE PASS THR CERT	CF–10
812261	FBS MORTGAGE CORP MORTGAGE PASS THR CERT SER 1986–B	CF–09
812262	FBS MORTGAGE CORP MORTGAGE PASS THR CERT SER 1986 C1	CF–09
812259	FBS MORTGAGE CORP MORTGAGE PASS THR CERT SER 1986–A1	CF–09
812260	FBS MORTGAGE CORP MORTGAGE PASS THR CERT SER 1986–A2	CF–09
812269	FBS MORTGAGE CORP MORTGAGE PASS THR CERT SER 1987–A	CF–09
854723	FCC 1989–A GRANTOR TRUST	CF–10
871662	FCC 1991–A GRANTOR TRUST	CF–10
819975	FCC NATIONAL BANK	CF–09
859070	FCFT INC	CF–10
803644	FCNB CORP	CF–08
784720	FCS FINANCIAL CORP /GA/	CF–06
719130	FCS LABORATORIES INC	CF–07
722826	FDP CORP	CF–07
744106	FEDDERS CORP /DE	CF–04
845877	FEDERAL AGRICULTURAL MORTGAGE CORP	CF–06
230211	FEDERAL EXPRESS CORP	CF–02
779229	FEDERAL INSURED MORTGAGE INVESTORS LP	CF–05
798433	FEDERAL INSURED MORTGAGE INVESTORS LP II	CF–05
034879	FEDERAL MOGUL CORP	CF–01
034891	FEDERAL PAPER BOARD CO INC	CF–02
034903	FEDERAL REALTY INVESTMENT TRUST	CF–03
034908	FEDERAL SCREW WORKS	CF–05
277509	FEDERAL SIGNAL CORP /DE/	CF–04
034945	FEDERATED DEPARTMENT STORES INC	CF–02
722203	FEDERATED NATURAL RESOURCES CORP	CF–07
034977	FEDERATED PURCHASER INC	CF–07
870816	FEDFIRST BANCSHARES INC	CF–10
842640	FEDTRUST CORP	CF–09
811082	FERRELLGAS INC	CF–03
035214	FERRO CORP	CF–03
353286	FERROFLUIDICS CORP	CF–06
729216	FERTIL A CHRON INC	CF–08
779162	FERTILITY & GENETICS RESEARCH INC	CF–07
885727	FF BANCORP INC	CF–10
778969	FFCA INVESTOR SERVICES CORP 85–A	CF–09
811520	FFCA INVESTOR SERVICES CORP 85–B	CF–10
778436	FFCA INVESTOR SERVICES CORP 86–A	CF–09
797978	FFCA INVESTOR SERVICES CORP 86–B	CF–09
826579	FFCA INVESTOR SERVICES CORP 88–A	CF–09
824134	FFCA INVESTOR SERVICES CORP 88–B	CF–09
820807	FFCA INVESTOR SERVICES CORP 88–C	CF–09
865829	FFCA PIP III INVESTOR SERVICES CORP	CF–10
836819	FFO FINANCIAL GROUP INC	CF–09
811863	FFP PARTNERS L P	CF–05
880407	FGIC SECURITIES PURCHASE INC	CF–10
793499	FHP INTERNATIONAL CORP	CF–03
846775	FI TEK III INC	CF–10
857502	FI TEK IV INC	CF–10
869026	FI TEK V INC	CF–10
869494	FI TEK VI INC	CF–10
869498	FI TEK VII INC	CF–10
811014	FIBERCHEM INC /IA/	CF–07
833053	FIBREBOARD CORP /DE	CF–04
724968	FIBRONICS INTERNATIONAL INC	CF–05
850345	FIDELITY BANCSHARES INC	CF–10
740867	FIDELITY LEASING INCOME FUND	CF–07
764761	FIDELITY LEASING INCOME FUND II	CF–06
786470	FIDELITY LEASING INCOME FUND III LP	CF–06
810363	FIDELITY LEASING INCOME FUND IV LP	CF–06
830660	FIDELITY LEASING INCOME FUND V LP	CF–09
846471	FIDELITY LEASING INCOME FUND VI LP	CF–10
858661	FIDELITY LEASING INCOME FUND VII LP	CF–10
870742	FIDELITY LEASING INCOME FUND VIII LP	CF–10
320017	FIDELITY MEDICAL INC	CF–07
809398	FIDELITY NATIONAL FINANCIAL INC /DE/	CF–06
035469	FIELDCREST CANNON INC	CF–03

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
870227	FIELDCREST CORP	CF–10
858371	FIFTEEN HOLDINGS INC	CF–10
035522	FIFTH DIMENSION INC	CF–08
035527	FIFTH THIRD BANCORP	CF–02
720032	FIGGIE INTERNATIONAL INC /DE/	CF–03
875404	FILENES BASEMENT CORP	CF–10
851277	FILENES BASEMENT INC	CF–10
816161	FILENET CORPORATION	CF–05
819794	FILMSTAR INC /DE/	CF–07
719164	FILTERTEK INC/DE	CF–05
844884	FINACORP INC	CF–09
737823	FINANCIAL BENEFIT GROUP INC /DE/	CF–09
724769	FINANCIAL CENTER BANCORP	CF–05
035679	FINANCIAL CORP OF SANTA BARBARA	CF–03
880631	FINANCIAL DATA SYSTEMS INC /DE/	CF–10
035733	FINANCIAL INDUSTRIES CORP	CF–08
805647	FINANCIAL INSTITUTIONS INSURANCE GROUP L	CF–07
035754	FINANCIAL LAND CORP	CF–07
835314	FINANCIAL RESOURCES MARKETING CORP	CF–09
035838	FINANCIAL SERVICES CORPORATION OF THE MI	CF–08
702508	FINANCIAL TRUST CORP	CF–07
801338	FIND SVP INC	CF–07
876035	FINET INC /NY	CF–10
830141	FINEVEST FOODS INC	CF–04
740126	FINGERHUT COMPANIES INC	CF–03
316618	FINGERMATRIX INC	CF–07
886137	FINISH LINE INC /DE/	CF–10
035968	FINNIGAN CORP /VA/	CF–05
732248	FIRECOM INC	CF–07
801543	FIREMANS FUND MORTGAGE CORP	CF–08
738992	FIREPLACE MANUFACTURERS INC	CF–07
823130	FIRETECTOR INC	CF–07
808575	FIRMA INC	CF–08
036029	FIRST ABILENE BANKSHARES INC	CF–04
835953	FIRST AGATE CAPITAL CORP	CF–09
036032	FIRST ALABAMA BANCSHARES INC	CF–03
782842	FIRST ALBANY COMPANIES INC	CF–04
702654	FIRST AMARILLO BANCORPORATION INC	CF–04
854631	FIRST AMERICAN BANCORP /AL/	CF–10
730822	FIRST AMERICAN CAPITAL CORP /DE/	CF–08
109830	FIRST AMERICAN CORP /GA/	CF–06
036068	FIRST AMERICAN CORP /TN/	CF–02
843189	FIRST AMERICAN ENERGY INC	CF–09
036047	FIRST AMERICAN FINANCIAL CORP	CF–05
776997	FIRST AMERICAN HEALTH CONCEPTS INC	CF–08
883323	FIRST AMERICAN MARKETING CORPORATION	CF–10
783995	FIRST AMFED CORP	CF–08
823005	FIRST ARTISTS MEDIA ENTERTAINMENT LTD	CF–09
840458	FIRST BANCORP /IN/	CF–09
811589	FIRST BANCORP /NC/	CF–05
883645	FIRST BANCORP INC /VA/	CF–10
867170	FIRST BANCORP INDIANA INC	CF–10
705025	FIRST BANCORP OF KANSAS	CF–04
354869	FIRST BANCORPORATION OF OHIO	CF–03
355543	FIRST BANCSHARES OF ST LANDRY INC	CF–05
036104	FIRST BANK SYSTEM INC	CF–02
356858	FIRST BANKING CENTER INC	CF–05
357208	FIRST BANKING CO OF SOUTHEAST GEORGIA	CF–05
705459	FIRST BATH CORP	CF–08
802106	FIRST BOSTON MORTGAGE SECURITIES CORP /D	CF–09
797320	FIRST BRANDS CORP	CF–03
314489	FIRST BUSEY CORP /DE/	CF–09
826745	FIRST CAPITAL GROWTH FUND–XIV	CF–09
719520	FIRST CAPITAL HOLDINGS CORP	CF–02
811117	FIRST CAPITAL INCOME & GROWTH FUND SERIES XII	CF–09
716297	FIRST CAPITAL INCOME PROPERTIES LTD SERIES IX	CF–09
355774	FIRST CAPITAL INCOME PROPERTIES LTD SERIES VII	CF–06
703482	FIRST CAPITAL INCOME PROPERTIES LTD SERIES VIII	CF–05
750301	FIRST CAPITAL INCOME PROPERTIES LTD SERIES X	CF–05
771983	FIRST CAPITAL INCOME PROPERTIES LTD SERIES XI	CF–05
727087	FIRST CAPITAL INSTITUTIONAL REAL ESTATE 2	CF–05
730212	FIRST CAPITAL INSTITUTIONAL REAL ESTATE LTD 1	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
757528	FIRST CAPITAL INSTITUTIONAL REAL ESTATE LTD 3	CF–05
794665	FIRST CAPITAL INSTITUTIONAL REAL ESTATE LTD 4	CF–05
819253	FIRST CAPITAL INSURED REAL ESTATE LIMITED PARTNERSHIP	CF–09
036141	FIRST CAPITAL REALTY OF OHIO	CF–08
811040	FIRST CAROLINA INVESTORS INC	CF–06
759441	FIRST CENTRAL FINANCIAL CORP	CF–06
861288	FIRST CHARLOTTE FINANCIAL CORP	CF–10
717306	FIRST CHARTER CORP /NC/	CF–05
838330	FIRST CHATTANOOGA FINANCIAL CORP	CF–09
841545	FIRST CHEROKEE BANCSHARES INC	CF–09
036161	FIRST CHICAGO CORP	CF–02
863856	FIRST CHICAGO MASTER TRUST II	CF–10
708848	FIRST CITIZENS BANCORPORATION OF SOUTH CAROLINA	CF–04
798941	FIRST CITIZENS BANCSHARES INC /NC/	CF–07
719264	FIRST CITIZENS BANCSHARES INC /TN/	CF–01
826328	FIRST CITIZENS BANCSTOCK INC	CF–09
846869	FIRST CITIZENS FINANCIAL CORP	CF–09
830154	FIRST CITY BANCORP INC /TN/	CF–09
828678	FIRST CITY BANCORPORATION OF TEXAS INC /	CF–09
849627	FIRST CLAYTON BANCSHARES INC	CF–10
275380	FIRST COLONIAL BANKSHARES CORP	CF–07
714719	FIRST COLONIAL GROUP INC	CF–08
769882	FIRST COLONIAL VENTURES LTD	CF–09
892893	FIRST COLONY HOLDING CORP	CF–10
768532	FIRST COMMERCE BANCSHARES INC	CF–07
036204	FIRST COMMERCE CORP /LA/	CF–03
315547	FIRST COMMERCIAL BANCORP INC	CF–08
775621	FIRST COMMERCIAL BANCORPORATION	CF–06
720643	FIRST COMMERCIAL BANCSHARES INC	CF–07
316769	FIRST COMMERCIAL CORP	CF–07
853071	FIRST COMMERCIAL HOLDING CORP	CF–10
200776	FIRST COMMONWEALTH CORP	CF–06
712537	FIRST COMMONWEALTH FINANCIAL CORP /PA/	CF–01
700858	FIRST COMMUNITY BANCORP INC	CF–09
853467	FIRST COMMUNITY BANCORP INC /GA/	CF–10
877987	FIRST COMMUNITY BANCSHARES INC /IN	CF–10
825351	FIRST COMMUNITY BANCSHARES INC /GA/	CF–08
812498	FIRST COMMUNITY CORP	CF–06
790071	FIRST CONSTITUTION FINANCIAL CORP	CF–07
700571	FIRST CONTINENTAL BANCSHARES INC	CF–07
036233	FIRST CONTINENTAL REAL ESTATE INVESTMENT	CF–05
883980	FIRST DATA CORPORATION	CF–10
806182	FIRST DEARBORN INCOME PROPERTIES LP	CF–06
837557	FIRST DEARBORN INCOME PROPERTIES LP II	CF–09
357427	FIRST EASTERN CORP /PA/	CF–07
036270	FIRST EMPIRE STATE CORP	CF–02
808246	FIRST ESSEX BANCORP INC	CF–07
278138	FIRST EVERGREEN CORP	CF–07
036288	FIRST EXECUTIVE CORP	CF–02
091650	FIRST EXPLORATION CO /CO/	CF–09
703329	FIRST FARMERS & MERCHANTS CORP	CF–05
813749	FIRST FEDERAL BANCORP INC	CF–04
885076	FIRST FEDERAL BANCORP INC /OH/	CF–10
851207	FIRST FEDERAL CAPITAL CORP	CF–10
870501	FIRST FEDERAL ENTERPRISES INC	CF–10
854395	FIRST FEDERAL FINANCIAL CORPORATION OF KENTUCKY	CF–10
857492	FIRST FEDERAL SAVINGS & LOAN ASSN OF ROCHESTER 1989 SE 4	CF–10
854218	FIRST FEDERAL SAVINGS & LOAN ASSN OF ROCHESTER 1989 SE 5	CF–10
711403	FIRST FIDELITY BANCORP INC	CF–05
823870	FIRST FIDELITY BANCORPORATION /NJ/	CF–02
796312	FIRST FILMS INC	CF–08
726737	FIRST FINANCIAL ASSOCIATES INC	CF–04
729502	FIRST FINANCIAL BANCORP /CA/	CF–06
708955	FIRST FINANCIAL BANCORP /OH/	CF–07
779633	FIRST FINANCIAL BANCORPORATION /IA/	CF–08
879784	FIRST FINANCIAL BANCSHARES OF POLK COUNTY INC	CF–10
840889	FIRST FINANCIAL CARIBBEAN CORP	CF–03
878967	FIRST FINANCIAL CORP / TN	CF–10
714562	FIRST FINANCIAL CORP /IN/	CF–07
036315	FIRST FINANCIAL CORP /TX/	CF–07
735553	FIRST FINANCIAL CORP /WI/	CF–03
870992	FIRST FINANCIAL CORP OF WESTERN MARYLAND	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
787075	FIRST FINANCIAL HOLDINGS INC /DE/	CF–04
036326	FIRST FINANCIAL MANAGEMENT CORP	CF–04
835734	FIRST FINANCIAL SHARES INC	CF–09
749879	FIRST FINCORP INC	CF–08
109834	FIRST FLORIDA BANKS INC	CF–03
742161	FIRST FRANKLIN CORP	CF–05
038723	FIRST FRANKLIN FINANCIAL CORP	CF–01
826491	FIRST GEORGIA HOLDING INC	CF–05
036352	FIRST GOLDEN BANCORPORATION	CF–05
846768	FIRST HARRISBURG BANCOR INC	CF–09
036377	FIRST HAWAIIAN INC	CF–03
820394	FIRST HIGHLAND CORP	CF–08
805675	FIRST HOME CREDIT CORP I	CF–06
814710	FIRST HOME CREDIT CORPORATION II	CF–10
036394	FIRST HUNTSVILLE CORP	CF–05
745140	FIRST INDEPENDENCE CORP	CF–06
789670	FIRST INDIANA CORP	CF–07
850496	FIRST INTER BANCORP INC	CF–10
105982	FIRST INTERSTATE BANCORP /DE/	CF–02
741562	FIRST JERMYN CORP	CF–08
871359	FIRST KENTUCKY BANCORP INC	CF–10
737875	FIRST KEYSTONE CORP	CF–06
756899	FIRST KNOX BANC CORP	CF–08
775662	FIRST LEESPORT BANCORP INC	CF–06
760077	FIRST LIBERTY FINANCIAL CORP	CF–07
320387	FIRST M&F CORP/MS	CF–05
036506	FIRST MANISTIQUE CORP	CF–06
036510	FIRST MARYLAND BANCORP	CF–01
743397	FIRST MCMINNVILLE CORP	CF–08
824166	FIRST MEDICAL INTERNATIONAL INC	CF–08
804128	FIRST MERCHANTS BANCORP INC	CF–06
712534	FIRST MERCHANTS CORP	CF–04
036522	FIRST MICHIGAN BANK CORP	CF–07
700565	FIRST MID ILLINOIS BANCSHARES INC	CF–08
702325	FIRST MIDWEST BANCORP INC	CF–07
036537	FIRST MISSISSIPPI CORP	CF–03
889300	FIRST MOLINE FINANCIAL CORP	CF–10
083125	FIRST MONTAUK FINANCIAL CORP	CF–08
036548	FIRST MORTGAGE CORP	CF–08
883369	FIRST MORTGAGE CORP /CA/	CF–10
069280	FIRST MUTUAL INC	CF–08
351825	FIRST NATIONAL BANCORP /GA/	CF–04
788783	FIRST NATIONAL BANCORP INC /IL/	CF–08
808364	FIRST NATIONAL BANK CORP	CF–04
814178	FIRST NATIONAL BANKSHARES CORP	CF–06
700694	FIRST NATIONAL BANKSHARES INC/LA/	CF–08
852558	FIRST NATIONAL BANKSHARES OF HENRY COUNT	CF–10
700941	FIRST NATIONAL CORP /CA/	CF–04
731650	FIRST NATIONAL CORP /ND/	CF–05
764038	FIRST NATIONAL CORP /SC/	CF–08
855582	FIRST NATIONAL FINANCIAL CORP /GA/	CF–10
715259	FIRST NATIONAL FINANCIAL CORP /MS/	CF–05
779575	FIRST NATIONAL FINANCIAL CORP /NM/	CF–03
765207	FIRST NATIONAL LINCOLN CORP /ME/	CF–05
036725	FIRST NATIONAL OF NEBRASKA INC	CF–07
854882	FIRST NATIONAL REALTY ASSOCIATES INC	CF–10
717837	FIRST OAK BROOK BANCSHARES INC	CF–08
036703	FIRST OF AMERICA BANK CORP /MI/	CF–02
740663	FIRST OF LONG ISLAND CORP	CF–05
036781	FIRST OF MICHIGAN CAPITAL CORP	CF–05
354271	FIRST PACIFIC BANCORP INC	CF–06
864739	FIRST PACIFIC NETWORKS INC	CF–10
864927	FIRST PALMETTO FINANCIAL CORP	CF–10
855645	FIRST PATRIOT BANKSHARES CORP	CF–10
725570	FIRST PEOPLES BANCORP INC/TN/	CF–06
807521	FIRST PEOPLES FINANCIAL CORP	CF–07
835320	FIRST PITTSBURGH CAPITAL CORP	CF–09
778164	FIRST PRIORITY GROUP INC	CF–08
354706	FIRST PULASKI NATIONAL CORP	CF–05
036840	FIRST REAL ESTATE INVESTMENT TRUST OF NEW JERSEY	CF–06
356708	FIRST REGIONAL BANCORP	CF–06
770975	FIRST REPUBLIC BANCORP INC	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
036856	FIRST REPUBLIC CORP OF AMERICA	CF–04
083251	FIRST REPUBLICBANK CORP	CF–02
833016	FIRST SECURED MORTGAGE DEPOSIT CORP	CF–09
312367	FIRST SECURITY CORP /DE/	CF–03
717217	FIRST SECURITY FINANCIAL CORP	CF–04
866088	FIRST SEISMIC CORP	CF–10
820240	FIRST STATE FINANCIAL SERVICES INC	CF–07
043566	FIRST SUN SOUTH CORP	CF–07
802776	FIRST SUNBELT BANKSHARES INC	CF–06
820242	FIRST TEAM SPORTS INC	CF–08
036966	FIRST TENNESSEE NATIONAL CORP	CF–02
036995	FIRST UNION CORP	CF–02
037008	FIRST UNION REAL ESTATE EQUITY & MORTGAGE INVESTMENTS	CF–03
717585	FIRST UNITED BANCORP INC	CF–06
820379	FIRST UNITED BANCORPORATION /SC/	CF–08
355883	FIRST UNITED BANCSHARES INC /AR/	CF–04
763907	FIRST UNITED CORP/MD/	CF–04
832500	FIRST USA BANK	CF–09
853023	FIRST USA CREDIT CARD TRUST 1989–A	CF–10
856648	FIRST USA CREDIT CARD TRUST 1989–B	CF–10
883172	FIRST USA INC	CF–10
037032	FIRST VIRGINIA BANKS INC	CF–03
774203	FIRST WACHOVIA CORP	CF–02
744126	FIRST WEST CHESTER CORP	CF–08
740876	FIRST WESTERN BANCORP INC	CF–07
882860	FIRST WESTERN CORPORATION/DE	CF–10
037059	FIRST WESTERN FINANCIAL CORP	CF–07
037070	FIRST WILKOW VENTURE	CF–05
791714	FIRST WORLD CHEESE INC	CF–06
037076	FIRSTAR CORP/WI	CF–02
778972	FIRSTBANK CORP	CF–05
037093	FIRSTBANK OF ILLINOIS CO	CF–07
749099	FIRSTCORP INC	CF–04
876947	FIRSTFED BANCORP INC	CF–10
885694	FIRSTFED BANCSHARES INC	CF–10
810536	FIRSTFED FINANCIAL CORP	CF–03
846492	FIRSTFED MICHIGAN CORPORATION	CF–10
877867	FIRSTFED NORTHERN KENTUCKY BANCORP INC	CF–10
846814	FIRSTFEDERAL FINANCIAL SERVICES CORP	CF–09
074431	FIRSTIER FINANCIAL INC /NE/	CF–07
824590	FIRSTMISS GOLD INC	CF–05
889212	FIRSTROCK BANCORP INC	CF–10
840014	FIRSTSHARES OF TEXAS INC	CF–09
863528	FIRSTSOUTH BANCORP INC	CF–10
752789	FIRSTSOUTH COMMERCIAL CORP	CF–09
037115	FISCHER & PORTER CO	CF–04
844788	FISCHER WATT GOLD CO INC	CF–07
798354	FISERV INC	CF–03
790733	FISHER BUSINESS SYSTEMS INC	CF–08
037180	FISHER FOODS INC /OH/	CF–04
876317	FISHER PRICE INC	CF–03
811237	FISHER TRANSPORTATION SERVICES INC	CF–07
749923	FISHKILL NATIONAL CORP	CF–05
037248	FITCHBURG GAS & ELECTRIC LIGHT CO	CF–05
846733	FIVE K 2 CO INC	CF–10
721296	FLAGLER BANK CORP	CF–08
791953	FLAGSHIP EXPRESS INC	CF–05
844060	FLAGSHIP FINANCIAL CORP	CF–10
820789	FLAIR COMMUNICATIONS INC	CF–10
225360	FLAME INDUSTRIES INC	CF–09
037358	FLAMEMASTER CORP	CF–07
012040	FLANIGANS ENTERPRISES INC	CF–06
846773	FLEA FAIR USA INC	CF–10
886935	FLEET MORTGAGE GROUP INC	CF–10
050341	FLEET NORSTAR FINANCIAL GROUP INC	CF–02
860128	FLEET REMIC CASH FLOW CERTIFICATES SERIE	CF–10
314132	FLEETWOOD ENTERPRISES INC/DE/	CF–01
352949	FLEMING COMPANIES INC /OK/	CF–02
723595	FLEXCEL INTERNATIONAL INC	CF–08
037464	FLEXI VAN CORP	CF–03
037472	FLEXSTEEL INDUSTRIES INC	CF–05
820095	FLEXTRONICS INC	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
704360	FLEXWATT CORP	CF-08
316128	FLEXWEIGHT CORP	CF-09
352284	FLIGHT DYNAMICS INC	CF-07
732775	FLIGHT INTERNATIONAL GROUP INC	CF-05
037481	FLIGHTSAFETY INTERNATIONAL INC	CF-03
276558	FLOATING POINT SYSTEMS INC	CF-05
037509	FLOCK INDUSTRIES INC	CF-07
037525	FLORAFAX INTERNATIONAL INC	CF-07
740796	FLORIDA EAST COAST INDUSTRIES INC	CF-03
037577	FLORIDA FIRST EQUITIES CORP	CF-09
844883	FLORIDA FORECLOSURE RESALE CORP	CF-10
866817	FLORIDA HEALTH FACILITIES INC	CF-10
790986	FLORIDA INCOME FUND II LTD PARTNERSHIP	CF-06
826498	FLORIDA INCOME FUND III LIMITED PARTNERS	CF-09
737829	FLORIDA INCOME FUND LP	CF-07
756910	FLORIDA LIFE EQUITIES INC	CF-08
037634	FLORIDA POWER & LIGHT CO	CF-09
037637	FLORIDA POWER CORP	CF-02
357281	FLORIDA PROGRESS CORP	CF-02
037643	FLORIDA PUBLIC UTILITIES CO	CF-05
886820	FLORIDA RESIDENTIAL TREATMENT CENTERS INC	CF-10
037651	FLORIDA ROCK INDUSTRIES INC	CF-04
037661	FLORIDA STEEL CORP	CF-03
713002	FLOW INTERNATIONAL CORP	CF-05
826227	FLOWERS INDUSTRIES INC /GA	CF-10
821361	FLOWMOLE CORP	CF-06
037727	FLOYD VALLEY PACKING CO	CF-08
839727	FLS HOLDINGS INC	CF-03
037743	FLUKE JOHN MANUFACTURING CO INC	CF-04
037748	FLUOR CORP/DE/	CF-02
885508	FM PROPERTIES INC	CF-10
715269	FMA REALTY INVESTORS I LTD PARTNERSHIP	CF-07
037785	FMC CORP	CF-01
814429	FMC GOLD CO	CF-04
773475	FMD INC	CF-09
839845	FMS FINANCIAL CORP	CF-09
757262	FNB BANKING CO /GA	CF-05
764811	FNB CORP/NC	CF-05
037808	FNB CORP/PA	CF-07
831787	FNB FINANCIAL CORP	CF-09
742679	FNB FINANCIAL SERVICES CORP	CF-08
745067	FNB ROCHESTER CORP	CF-08
868573	FNC BANCORP INC	CF-10
890081	FOAMEX CAPITAL CORP	CF-10
890080	FOAMEX L P	CF-10
800608	FOGELMAN MORTGAGE L P I	CF-09
702806	FOGELMAN PROPERTY INVESTORS LTD	CF-09
811556	FOGELMAN SECURED EQUITY L P	CF-09
778702	FOLIAGE PLUS INC	CF-07
884363	FONAHOME CORP	CF-10
355019	FONAR CORP	CF-05
852840	FOOD 4 LESS SUPERMARKETS INC	CF-03
037912	FOOD LION INC	CF-02
037914	FOODARAMA SUPERMARKETS INC	CF-04
807882	FOODMAKER INC /DE/	CF-03
037931	FOOTE CONE & BELDING COMMUNICATIONS INC	CF-03
037941	FOOTHILL GROUP INC	CF-03
718903	FOOTHILL INDEPENDENT BANCORP	CF-05
037946	FOR BETTER LIVING INC	CF-05
778168	FORD BANK GROUP INC	CF-07
842911	FORD CREDIT 1989-A GRANTOR TRUST	CF-10
857464	FORD CREDIT 1989-B GRANTOR TRUST	CF-10
872471	FORD CREDIT AUTO RECEIVABLES CORP	CF-10
857775	FORD HOLDINGS INC	CF-02
037996	FORD MOTOR CO	CF-02
038009	FORD MOTOR CREDIT CO	CF-02
773326	FORELAND CORP	CF-08
018508	FOREMOST CORP OF AMERICA	CF-09
038067	FOREST CITY ENTERPRISES INC	CF-02
038074	FOREST LABORATORIES INC	CF-04
038079	FOREST OIL CORP	CF-03
808047	FORME CAPITAL INC	CF-09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
814241	FORMICA CORP	CF–03
731947	FORSCHNER GROUP INC	CF–06
798246	FORSTMANN & CO INC	CF–04
038195	FORT HOWARD CORP	CF–02
357269	FORT WAYNE NATIONAL CORP	CF–07
734370	FORTUNE FINANCIAL GROUP INC	CF–07
038240	FORTUNE NATIONAL CORP	CF–06
038242	FORTUNE PETROLEUM CORP	CF–08
838796	FORTUNISTICS INC	CF–09
766826	FORTY SIX HUNDRED LTD PARTNERSHIP	CF–07
033939	FORUM GROUP INC	CF–03
804752	FORUM RETIREMENT PARTNERS L P	CF–04
839206	FOSSIL BAY HOLDING CO INC	CF–09
352825	FOSTER L B CO	CF–05
038321	FOSTER WHEELER CORP	CF–02
849937	FOTG FUND I LIMITED PARTNERSHIP	CF–10
859493	FOUNDATION HEALTH CORPORATION	CF–05
833197	FOUNDATION REALTY FUND LTD II	CF–09
890578	FOUNDERS FINANCIAL CORP /FL/	CF–10
764858	FOUNTAIN POWERBOAT INDUSTRIES INC	CF–06
230014	FOUR CORNERS FINANCIAL CORP	CF–08
858362	FOUR HOLDINGS INC	CF–10
767682	FOUR SEASONS FUND LIMITED PARTNERSHIP	CF–09
878149	FOUR STAR RANCH INC	CF–10
038475	FOURTH FINANCIAL CORP	CF–03
800080	FOX STRATEGIC HOUSING INCOME PARTNERS	CF–06
720527	FOXMOOR INTERNATIONAL FILMS LTD	CF–08
038570	FPA CORP /DE/	CF–05
794447	FPL GROUP CAPITAL INC	CF–03
753308	FPL GROUP INC	CF–02
882321	FRAME TECHNOLOGY CORP/CA	CF–10
733595	FRANCHISEIT CORP	CF–07
038626	FRANCISCO INDUSTRIES INC	CF–09
726317	FRANCOR FINANCIAL INC	CF–06
700714	FRANKFORD CORP	CF–07
866456	FRANKLIN ADVANTAGE REAL ESTATE INCOME FUND	CF–10
875986	FRANKLIN BANCORPORATION INC	CF–10
880928	FRANKLIN BEN RETAIL STORES INC /DE/	CF–10
083216	FRANKLIN CAPITAL CORP /DE/	CF–08
215913	FRANKLIN CONSOLIDATED MINING CO INC	CF–07
038725	FRANKLIN ELECTRIC CO INC	CF–05
356841	FRANKLIN ELECTRONIC PUBLISHERS INC	CF–05
846903	FRANKLIN FINANCIAL CORP /TN/	CF–09
723646	FRANKLIN FINANCIAL SERVICES CORP /PA/	CF–08
833050	FRANKLIN FIRST FINANCIAL CORP	CF–09
205048	FRANKLIN JOE PRODUCTIONS INC	CF–08
820206	FRANKLIN REAL ESTATE INCOME FUND	CF–09
038777	FRANKLIN RESOURCES INC	CF–03
845613	FRANKLIN SELECT REAL ESTATE INCOME FUND	CF–10
038824	FRAWLEY CORP	CF–06
038868	FREDERICKS OF HOLLYWOOD INC	CF–06
707177	FREDERICKSBURG NATIONAL BANCORP INC	CF–05
721673	FREEMAN DIVERSIFIED REAL ESTATE I LP	CF–06
750258	FREEMAN DIVERSIFIED REAL ESTATE II LP	CF–05
773679	FREEMAN DIVERSIFIED REAL ESTATE III LP	CF–05
808376	FREEMAN DIVERSIFIED REAL ESTATE IV L P	CF–06
795757	FREEMAN GROWTH PLUS LP	CF–05
768598	FREEMAN INCOME REAL ESTATE LP	CF–06
831259	FREEPORT MCMORAN COPPER & GOLD INC	CF–03
764207	FREEPORT MCMORAN ENERGY PARTNERS LTD	CF–02
351116	FREEPORT MCMORAN INC	CF–02
727094	FREEPORT MCMORAN OIL & GAS ROYALTY TRUST	CF–06
793421	FREEPORT MCMORAN RESOURCE PARTNERS LTD PARTNERSHIP	CF–02
830380	FREIGHT SERVICE GROUP INC /CO/	CF–09
038984	FREMONT GENERAL CORP	CF–09
849805	FRENCHTEX INC	CF–06
039020	FREQUENCY ELECTRONICS INC	CF–05
802354	FRESH JUICE CO INC	CF–08
790815	FRETTER INC	CF–05
811213	FREYMILLER TRUCKING INC	CF–05
039092	FRIEDMAN INDUSTRIES INC	CF–06
733267	FRIES ENTERTAINMENT INC	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
039047	FRISCHS RESTAURANTS INC	CF–05
890662	FRITZ COMPANIES INC	CF–10
844780	FRONTEER DIRECTORY COMPANY INC	CF–07
735349	FRONTIER ADJUSTERS OF AMERICA INC	CF–07
716457	FRONTIER FINANCIAL CORP /WA/	CF–05
039244	FRONTIER INSURANCE CO	CF–07
797496	FRONTIER INSURANCE GROUP INC	CF–07
707945	FRONTIER MINING & OIL CORP	CF–08
039273	FROZEN FOOD EXPRESS INDUSTRIES INC	CF–05
844059	FRP PROPERTIES INC	CF–10
874268	FRUEHAUF TRAILER CORP	CF–10
771298	FRUIT OF THE LOOM INC /DE/	CF–02
793962	FSA CAPITAL INC	CF–09
841692	FSI INTERNATIONAL INC	CF–06
832811	FTB VENTURES LTD	CF–09
039368	FULLER H B CO	CF–03
700564	FULTON FINANCIAL CORP	CF–07
889664	FUNCO INC	CF–10
823980	FUND AMERICA INVESTORS CORP	CF–09
776867	FUND AMERICAN COMPANIES INC	CF–02
039547	FUQUA INDUSTRIES INC /DE/	CF–02
757563	FURIA ORGANIZATION INC /DE/	CF–08
730302	FURNISHINGS 2000 INC	CF–06
037755	FURON CO	CF–04
872548	FURRS BISHOPS INC	CF–10
737212	FUTURA WEST INC	CF–08
032190	FUTURE COMMUNICATIONS INC	CF–07
277807	FUTURE FUND	CF–05
354993	FUTURE FUND II	CF–07
855578	FUTURE FUNDING CORP	CF–10
839087	FUTURE MEDICAL PRODUCTS INC /NY/	CF–08
874868	FUTURE NOW INC	CF–10
773825	FUTURES ADVANTAGE FUND	CF–06
789864	FUTURES DIMENSION FUND	CF–05
811533	FUTURES DIMENSION FUND II LP	CF–09
799824	FUTURES EXPANSION FUND LTD PARTNERSHIP	CF–06
855424	FUTURISTIC INNOVATIONS INC	CF–10
719488	FWB BANCORPORATION	CF–06
845806	G I HOLDINGS INC	CF–10
821002	G III APPAREL GROUP LTD/DE	CF–05
039648	G&K SERVICES INC	CF–05
714395	GAB BANCORP	CF–08
821185	GACC HOLDING CO	CF–02
786344	GAINSCO INC	CF–06
809608	GALAXY CABLEVISION L P	CF–05
819527	GALAXY CHEESE CO	CF–07
884124	GALEY & LORD INC	CF–10
711425	GALILEO ELECTRO OPTICS CORP	CF–05
354190	GALLAGHER ARTHUR J & CO	CF–05
790072	GALLERIA GROUP INC	CF–08
763730	GALLERY OF HISTORY INC	CF–06
751968	GALOOB LEWIS TOYS INC /DE/	CF–05
832324	GALT FINANCIAL CORP	CF–09
842808	GALVEST INC	CF–07
039838	GALVESTON HOUSTON CO	CF–05
310449	GAME A TRON CORP	CF–09
317890	GAMMA BIOLOGICALS INC	CF–06
803034	GAMOGEN INC	CF–08
355876	GANDALF TECHNOLOGIES INC	CF–01
789598	GANDER MOUNTAIN INC	CF–06
039899	GANNETT CO INC /DE/	CF–02
855926	GANT J W FINANCIAL INC	CF–10
791182	GANTOS INC	CF–04
039911	GAP INC	CF–03
039910	GAP INSTRUMENT CORP	CF–08
039917	GARAN INC	CF–05
798371	GARB OIL & POWER CORP	CF–07
752390	GARDEN STATE BANCSHARES INC	CF–05
040023	GARMENT CAPITOL ASSOCIATES	CF–08
820084	GARNET RESOURCES CORP /DE/	CF–06
807062	GASCARD INC /DE/	CF–08
758029	GATEWAY BANCORP INC /NY	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
725876	GATEWAY COMMUNICATIONS INC	CF–07
853275	GATEWAY FED CORP	CF–10
846539	GATEWAY FINANCIAL CORPORATION	CF–09
040194	GATEWAY SPORTING GOODS CO	CF–09
881716	GATEWAY TAX CREDIT FUND III LTD	CF–10
824605	GATEWAY TAX CREDIT FUND LTD	CF–10
830519	GATEWAYS TO SPACE INC	CF–09
357019	GATX CAPITAL CORP	CF–03
040211	GATX CORP	CF–01
812700	GAYLORD CONTAINER CORP /DE/	CF–03
878658	GAYLORD ENTERTAINMENT CO	CF–10
863483	GB FOODS CORP	CF–10
351710	GBC BANCORP	CF–08
841708	GC INTERNATIONAL INC /CA	CF–07
856386	GEHL CO	CF–04
277795	GEICO CORP	CF–01
310252	GELMAN SCIENCES INC	CF–05
043340	GEMCO NATIONAL INC	CF–06
831970	GEMINEX INDUSTRIES INC	CF–10
813785	GEMINI 87–88 XII L P	CF–07
813788	GEMINI 87–88 XV L P	CF–09
813789	GEMINI 87–88 XVI L P	CF–09
810270	GEMINI ENERGY CORPORATION	CF–08
761273	GEMINI EQUIPMENT PARTNERS INCOME FUND I	CF–08
761275	GEMINI EQUIPMENT PARTNERS INCOME FUND II	CF–08
761276	GEMINI EQUIPMENT PARTNERS INCOME FUND IV	CF–07
761281	GEMINI EQUIPMENT PARTNERS INCOME FUND IX	CF–06
761277	GEMINI EQUIPMENT PARTNERS INCOME FUND V	CF–07
761278	GEMINI EQUIPMENT PARTNERS INCOME FUND VI	CF–07
761280	GEMINI EQUIPMENT PARTNERS INCOME FUND VIII	CF–09
761282	GEMINI EQUIPMENT PARTNERS INCOME FUND X	CF–07
847472	GEMINI INCOME FUND 17 LP	CF–10
879028	GENCARE HEALTH SYSTEMS INC	CF–10
064472	GENCOR INDUSTRIES INC	CF–05
040888	GENCORP INC	CF–02
818479	GENDEX CORP	CF–06
874443	GENELABS TECHNOLOGIES INC /CA	CF–10
318771	GENENTECH INC	CF–03
276478	GENERAL AMERICAN TRANSPORTATION CORP /NY	CF–01
040443	GENERAL AUTOMATION INC	CF–06
040461	GENERAL BINDING CORP	CF–04
040472	GENERAL BUILDERS CORP	CF–07
810625	GENERAL BUILDING PRODUCTS CORP	CF–05
886035	GENERAL CABLE CORP /DE/	CF–10
831104	GENERAL CELLULAR CORP	CF–09
040493	GENERAL CINEMA CORP	CF–02
808461	GENERAL COMMUNICATION INC	CF–05
788306	GENERAL COMPUTER CORP	CF–06
040518	GENERAL DATACOMM INDUSTRIES INC	CF–04
040528	GENERAL DEVICES INC	CF–07
040533	GENERAL DYNAMICS CORP	CF–01
040554	GENERAL ELECTRIC CAPITAL CORP	CF–02
040545	GENERAL ELECTRIC CO	CF–01
797463	GENERAL ELECTRIC FINANCIAL SERVICES INC	CF–02
040570	GENERAL EMPLOYMENT ENTERPRISES INC	CF–07
350387	GENERAL ENERGY RESOURCES & TECHNOLOGY CO	CF–08
707452	GENERAL GENETICS CORP	CF–08
040638	GENERAL HOST CORP	CF–03
040643	GENERAL HOUSEWARES CORP	CF–05
040656	GENERAL INSTRUMENT CORP /DE/	CF–02
040675	GENERAL KINETICS INC	CF–07
040687	GENERAL MAGNAPLATE CORP	CF–07
745612	GENERAL METAL & ABRASIVES CO	CF–08
040703	GENERAL MICROWAVE CORP	CF–06
040704	GENERAL MILLS INC	CF–02
040729	GENERAL MOTORS ACCEPTANCE CORP	CF–01
040730	GENERAL MOTORS CORP	CF–01
317030	GENERAL NUTRITION INC	CF–03
795665	GENERAL PARAMETRICS CORP /DE/	CF–06
853532	GENERAL PARCEL SERVICE INC	CF–07
040779	GENERAL PUBLIC UTILITIES CORP /PA/	CF–01
317745	GENERAL RE CORP	CF–02

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
778339	GENERAL REAL ESTATE LTD PARTNERSHIP	CF–09
040806	GENERAL RESIDENTIAL CORP	CF–08
040834	GENERAL SIGNAL CORP	CF–01
040921	GENERAL WATERWORKS CORP /NEW/	CF–03
818726	GENERATION 5 TECHNOLOGY INC /CO/	CF–08
018498	GENESCO INC	CF–04
040934	GENESEE CORP	CF–05
852449	GENESIS INVESTMENT GROUP INC	CF–10
319649	GENETIC ENGINEERING INC	CF–08
831365	GENETIC LABORATORIES WOUND CARE INC	CF–08
875046	GENETIC THERAPY INC /DE	CF–10
731336	GENETICS INSTITUTE INC	CF–04
862481	GENEVA AMERICAN GROUP INC	CF–10
860192	GENEVA STEEL	CF–04
766738	GENICOM CORP	CF–04
746071	GENISCO TECHNOLOGY CORP /DE/	CF–06
730038	GENIUS TECHNOLOGIES INC	CF–08
833076	GENLYTE GROUP INC	CF–04
040970	GENOVESE DRUG STORES INC	CF–04
040972	GENRAD INC	CF–01
880643	GENTA INCORPORATED /DE/	CF–10
355811	GENTEX CORP	CF–06
840715	GENTNER ELECTRONICS CORP	CF–08
040987	GENUINE PARTS CO	CF–02
837913	GENUS INC	CF–05
732485	GENZYME CORP	CF–05
702993	GEO INTERNATIONAL CORP /NEW/	CF–05
769409	GEODYNAMICS CORP	CF–05
318223	GEODYNE RESOURCES INC	CF–05
314606	GEOKINETICS INC	CF–08
796318	GEONEX CORP	CF–06
041023	GEORESOURCES INC	CF–07
041052	GEORGIA BONDED FIBERS INC	CF–06
805264	GEORGIA GULF CORP /DE/	CF–03
041077	GEORGIA PACIFIC CORP	CF–02
041091	GEORGIA POWER CO	CF–01
832481	GEOSTAR CORP /DE/	CF–05
844843	GEOTEK INDUSTRIES INC	CF–06
041114	GEOTEL INC	CF–07
821527	GERAGHTY & MILLER INC /DE/	CF–06
041130	GERBER PRODUCTS CO	CF–03
041133	GERBER SCIENTIFIC INC	CF–04
041147	GERIATRIC & MEDICAL CENTERS INC	CF–04
865431	GERRITY OIL & GAS CORPORATION	CF–10
079849	GETTY PETROLEUM CORP	CF–04
821113	GEXA GOLD CORP	CF–07
769027	GF MORTGAGE CORP	CF–04
883701	GFC FINANCIAL CORP	CF–02
791398	GHS INC	CF–08
041289	GIANT FOOD INC	CF–02
041296	GIANT GROUP LTD	CF–04
856465	GIANT INDUSTRIES INC	CF–04
041336	GIBRALTAR FINANCIAL CORP	CF–06
882830	GIBRALTAR PACKAGING GROUP INC	CF–10
215970	GIBRALTAR PARI MUTUEL INC	CF–08
041365	GIBSON C R CO	CF–05
717829	GIBSON GREETINGS INC	CF–03
851588	GIDDINGS & LEWIS INC /WI/	CF–04
719274	GIGA TRONICS INC	CF–06
731306	GIL MED INDUSTRIES INC	CF–08
740763	GILBERT ASSOCIATES INC	CF–04
846583	GILBERT ROBINSON INC /DE/	CF–10
882095	GILEAD SCIENCES INC	CF–10
041499	GILLETTE CO	CF–02
700945	GISH BIOMEDICAL INC	CF–07
837912	GITANO GROUP INC	CF–03
868671	GLACIER BANCORP INC	CF–10
814924	GLACIER HOLDINGS INC	CF–09
883505	GLACIER WATER SERVICES INC	CF–10
041656	GLADSTONE RESOURCES INC	CF–08
109870	GLASSMASTER CO	CF–07
041719	GLATFELTER P H CO	CF–03

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
743239	GLEASON CORP /DE/	CF–04
790129	GLENBOROUGH LTD	CF–04
769800	GLENDALE BANCORPORATION/NJ	CF–08
849287	GLENDALE FEDERAL BANK FEDERAL SAVINGS BANK CLASS A SE 19	CF–10
860219	GLENDALE FEDERAL BANK FEDERAL SAVINGS BANK SERIES 1990–1	CF–10
774488	GLENFED INC	CF–02
835539	GLOBAL ASSET ALLOCATION PORTFOLIO L P	CF–09
793635	GLOBAL CAPITAL GROUP INC/NY	CF–08
825521	GLOBAL ENVIRONMENTAL CORP	CF–07
278165	GLOBAL GAMING & TECHNOLOGY INC	CF–08
041850	GLOBAL MARINE INC	CF–03
733289	GLOBAL NATURAL RESOURCES INC/NJ	CF–04
842683	GLOBAL RESOURCES INC /AK/	CF–08
869626	GLOBAL SPILL MANAGEMENT INC	CF–10
888702	GLOBAL SPILL MANAGEMENT INC /NV/	CF–10
836868	GLOBESAT HOLDING CORP	CF–08
352868	GLOBUS GROWTH GROUP INC	CF–08
874248	GLYCOMED INC	CF–10
799507	GMAC 1985–A GRANTOR TRUST	CF–01
788047	GMAC 1986–C GRANTOR TRUST	CF–01
796651	GMAC 1987–A GRANTOR TRUST	CF–01
811709	GMAC 1987–F GRANTOR TRUST	CF–01
868571	GMAC 1990–A GRANTOR TRUST	CF–01
872551	GMAC 1991–A GRANTOR TRUST	CF–01
872552	GMAC 1991–B GRANTOR TRUST	CF–01
872553	GMAC 1991–C GRANTOR TRUST	CF–01
882234	GMAC 1992–A GRANTOR TRUST	CF–01
882237	GMAC 1992–B GRANTOR TRUST	CF–01
882239	GMAC 1992–C GRANTOR TRUST	CF–01
882240	GMAC 1992–D GRANTOR TRUST	CF–01
869739	GMAC AUTO RECEIVABLES CORP	CF–01
812354	GMAC MORTGAGE SECURITIES II INC	CF–10
792859	GMAC MORTGAGE SECURITIES INC	CF–09
082554	GMI GROUP INC	CF–06
875742	GMIS INC /DE	CF–10
790933	GMX COMMUNICATIONS INC	CF–07
855572	GNB BANCSHARES INC	CF–10
043398	GNC ENERGY CORP	CF–07
852804	GND HOLDINGS CORP /DE/	CF–02
722310	GNF CORP /NJ/	CF–08
355269	GNI GROUP INC /DE/	CF–10
832613	GNS FINANCE CORP	CF–09
784721	GO VIDEO INC	CF–07
041980	GODDARD INDUSTRIES INC	CF–07
751260	GOLD CO OF AMERICA	CF–06
748794	GOLD COIN MINING INC	CF–08
761895	GOLD EXPRESS CORP	CF–08
314834	GOLD KING CONSOLIDATED INC	CF–07
215994	GOLD KIST INC	CF–03
042100	GOLD MEDALLION CORP SHAREHOLDERS LIQUIDA	CF–07
042119	GOLD RESERVE CORP	CF–06
880350	GOLD RIVER PARTNERS L P	CF–10
773487	GOLD SECURITIES CORP	CF–08
042136	GOLD STANDARD INC	CF–07
844063	GOLDEN ARK INC	CF–09
811271	GOLDEN BEVERAGE COMPANY	CF–08
751364	GOLDEN CORRAL REALTY CORP	CF–06
319495	GOLDEN CORRAL RESTAURANT JOINT VENTURES	CF–05
719754	GOLDEN CYCLE GOLD CORP	CF–08
042228	GOLDEN ENTERPRISES INC	CF–05
854053	GOLDEN GATE ACQUISITIONS INC	CF–10
828749	GOLDEN ISLES FINANCIAL HOLDINGS INC	CF–09
700815	GOLDEN MAPLE MINING & LEACHING CO INC	CF–08
813663	GOLDEN NUGGET FINANCE CORP/NV	CF–09
042246	GOLDEN NUGGET INC	CF–02
350685	GOLDEN OIL CO /DE/	CF–07
758292	GOLDEN POULTRY CO INC	CF–05
042284	GOLDEN TRIANGLE ROYALTY & OIL INC	CF–08
042293	GOLDEN WEST FINANCIAL CORP /DE/	CF–02
042318	GOLDFIELD CORP	CF–06
845609	GOLDRIVER FINANCE CORP	CF–10
845610	GOLDRIVER LIMITED PARTNERSHIP	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
819676	GOLDTEX INC	CF–06
879254	GOLDWYN SAMUEL CO	CF–10
042429	GOLF HOST RESORTS INC	CF–05
785931	GOOD GUYS INC	CF–05
313252	GOOD SOFTWARE CORP	CF–08
825324	GOOD TIMES RESTAURANTS INC	CF–08
825530	GOODHEART VENTURES INC	CF–09
042504	GOODHEART WILLCOX CO INC	CF–07
778709	GOODMARK FOODS INC	CF–05
042542	GOODRICH B F CO	CF–02
317332	GOODY PRODUCTS INC	CF–04
042582	GOODYEAR TIRE & RUBBER CO /OH/	CF–02
879123	GOODYS FAMILY CLOTHING INC /TN	CF–10
042682	GORMAN RUPP CO	CF–05
790414	GOTTSCHALKS INC	CF–04
042791	GOULDS PUMPS INC	CF–03
841535	GOVERNMENT BACKED TRUST T–1	CF–09
841536	GOVERNMENT BACKED TRUST T–2	CF–09
841537	GOVERNMENT BACKED TRUST T–3	CF–09
842907	GOVERNMENT BACKED TRUST T–4	CF–09
842814	GOVERNMENT SECURITIES TRUST J 1	CF–09
837577	GOVERNMENT TRUST 1 A	CF–09
837578	GOVERNMENT TRUST 1 B	CF–09
837582	GOVERNMENT TRUST 1 C	CF–09
837583	GOVERNMENT TRUST 1 D	CF–09
842667	GOVERNMENT TRUST 2 A	CF–09
842668	GOVERNMENT TRUST 2 B	CF–09
842669	GOVERNMENT TRUST 2 C	CF–09
842670	GOVERNMENT TRUST 2 D	CF–09
842899	GOVERNMENT TRUST 2 E	CF–09
842900	GOVERNMENT TRUST 2 F	CF–09
853492	GOVERNMENT TRUST 3 A	CF–10
853493	GOVERNMENT TRUST 3 B	CF–10
853494	GOVERNMENT TRUST 3 C	CF–10
870495	GOVERNMENT TRUST G 1	CF–10
856139	GOVERNMENT TRUST M 1	CF–10
845381	GOVERNMENT TRUST P 1	CF–10
845382	GOVERNMENT TRUST P 2	CF–10
845383	GOVERNMENT TRUST P 3	CF–10
878721	GOVERNMENT TRUSTS PH–1	CF–10
879570	GOVERNMENT TRUSTS PH–2	CF–10
853927	GP GROUP INC	CF–10
051467	GR FOODS INC	CF–04
852551	GRACE ENERGY CORP	CF–03
042872	GRACE W R & CO/NY	CF–02
866970	GRACECARE HEALTH SYSTEMS INC	CF–10
042887	GRACIOUS ESTATES PROPERTIES LTD	CF–08
042888	GRACO INC	CF–04
719597	GRADCO SYSTEMS INC	CF–05
835092	GRADIN EQUITIES INC	CF–09
716314	GRAHAM CORP	CF–05
709136	GRAHAM FIELD HEALTH PRODUCTS INC	CF–05
400001	GRAHAM INCOME FUND 82A	CF–07
277135	GRAINGER W W INC	CF–03
854154	GRANADA BIOSCIENCES INC	CF–05
854153	GRANADA FOODS CORP	CF–05
819215	GRANADA FOODS L P	CF–09
879102	GRANCARE INC	CF–10
878321	GRAND CASINOS INC	CF–10
852130	GRAND COMPANY LIMITED PARTNERSHIP	CF–10
888512	GRAND UNION CAPITAL CORP	CF–02
316236	GRAND UNION CO	CF–02
841709	GRAND VALLEY GAS CO	CF–06
763850	GRANGE NATIONAL BANC CORP	CF–06
861459	GRANITE CONSTRUCTION INC	CF–10
703901	GRANITE LTD	CF–08
792360	GRANITE STATE BANKSHARES INC	CF–08
866722	GRANT TENSOR GEOPHYSICAL CORP	CF–10
727162	GRAPHIC INDUSTRIES INC	CF–04
828931	GRASON INDUSTRIES INC	CF–08
860746	GRATTA CORP	CF–10
205402	GRAYBAR ELECTRIC CO INC	CF–03

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
313563	GRAYBAR ELECTRIC CO INC VOTING TRUST	CF–09
842922	GRAYCOR LASER SYSTEMS INC	CF–09
833216	GRAYHOUND ELECTRONICS INC	CF–07
841008	GRAYSTONE COMPANIES INC	CF–09
201944	GRC INTERNATIONAL INC	CF–05
350179	GREASE MONKEY HOLDING CORP	CF–06
317833	GREAT AMERICAN COMMUNICATIONS CO	CF–02
043271	GREAT AMERICAN CORP	CF–07
043279	GREAT AMERICAN INDUSTRIES INC	CF–04
043287	GREAT AMERICAN MANAGEMENT & INVESTMENT INC	CF–02
043296	GREAT AMERICAN REALTY CORP	CF–08
103317	GREAT AMERICAN RECREATION INC	CF–05
879586	GREAT AMERICAN RESORTS INC/GA	CF–10
043300	GREAT ATLANTIC & PACIFIC TEA CO INC	CF–02
819550	GREAT BAY BANKSHARES INC	CF–08
819344	GREAT BEAR AUTOMOTIVE CENTERS INC	CF–09
352871	GREAT EASTERN ENERGY & DEVELOPMENT CORP	CF–07
773845	GREAT FALLS BANCORP	CF–06
043350	GREAT FALLS GAS CO	CF–06
043362	GREAT LAKES CHEMICAL CORP	CF–02
352684	GREAT NORTHERN GAS CO	CF–08
043410	GREAT NORTHERN IRON ORE PROPERTIES	CF–06
835307	GREAT OAKS FINANCIAL CORP	CF–10
854560	GREAT SOUTHERN BANCORP INC	CF–10
741511	GREAT WESTERN BANK	CF–09
043512	GREAT WESTERN FINANCIAL CORP	CF–02
068805	GREAT WESTERN SYSTEMS INC	CF–07
827771	GREATE BAY PROPERTY FUNDING CORP	CF–09
835888	GREATER ENERGY CORPORATION	CF–09
826619	GREEN A P INDUSTRIES INC	CF–04
026820	GREEN DANIEL CO	CF–06
043704	GREEN MOUNTAIN POWER CORP	CF–04
315815	GREEN TREE ACCEPTANCE INC	CF–03
890175	GREEN TREE FINANCIAL CORP	CF–10
764402	GREENE COUNTY BANCSHARES INC	CF–05
778433	GREENERY REHABILITATION GROUP INC	CF–05
356031	GREENFIELD BANCSHARES INC /IN/	CF–08
763821	GREENFIELD FINANCIAL CORP /UT/	CF–08
043837	GREENMAN BROTHERS INC	CF–05
845048	GREENSTONE RABASCA ROBERTS INC	CF–07
727063	GREENTREE SOFTWARE INC	CF–08
814479	GREENWICH FINANCIAL CORP	CF–08
094784	GREENWICH PHARMACEUTICALS INC	CF–07
719174	GREENWICH PROPERTIES I LTD	CF–06
718474	GREENWOOD HOLDINGS INC/CO/	CF–07
832847	GREENWOOD NATIONAL BANCORPORATION	CF–09
043920	GREIF BROTHERS CORP	CF–04
040956	GREINER ENGINEERING INC	CF–05
789575	GRENADA SUNBURST SYSTEM CORP	CF–03
043952	GREY ADVERTISING INC /DE/	CF–03
043959	GREYHOUND DIAL CORP /AZ/	CF–02
043960	GREYHOUND FINANCIAL CORP	CF–02
813040	GREYHOUND LINES INC	CF–03
799020	GREYSTONE FINANCIAL SERVICES INC	CF–09
876687	GRI CORP /DE	CF–06
319716	GRIFFIN REAL ESTATE FUND II	CF–06
705974	GRIFFIN REAL ESTATE FUND III	CF–06
728526	GRIFFIN REAL ESTATE FUND IV	CF–06
760451	GRIFFIN REAL ESTATE FUND V	CF–06
783452	GRIFFIN REAL ESTATE FUND VI	CF–06
836104	GRIFFIN RESORTS INC	CF–08
082295	GRIFFIN TECHNOLOGY INC	CF–06
801937	GRIFFITH CONSUMERS CO /MD/	CF–05
044041	GRIST MILL CO	CF–05
870743	GROEN BROTHERS AVIATION INC	CF–10
033798	GROSSMANS INC	CF–04
795579	GROUNDWATER TECHNOLOGY INC	CF–05
806435	GROUP 1 SOFTWARE INC	CF–06
742665	GROUP W CABLE ASSOCIATES OF CHICAGO	CF–09
862340	GROVE BANCORP INC	CF–10
044171	GROW GROUP INC	CF–04
812188	GROWTH & GUARANTEE FUND LP	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
783266	GROWTH DEVELOPMENT CORP	CF–07
849212	GROWTH FINANCIAL CORP	CF–10
769129	GROWTH HOTEL INVESTORS	CF–09
791346	GROWTH HOTEL INVESTORS II	CF–09
216039	GRUBB & ELLIS CO	CF–04
826144	GRUDGE MUSIC GROUP INC	CF–08
044279	GRUMMAN CORP	CF–02
854575	GTA CORP	CF–10
040864	GTE CALIFORNIA INC	CF–02
040858	GTE CORP	CF–01
040865	GTE FLORIDA INC	CF–02
046216	GTE HAWAIIAN TELEPHONE CO INC	CF–03
040867	GTE NORTH INC	CF–02
040877	GTE NORTHWEST INC	CF–02
040878	GTE SOUTH INC	CF–02
040874	GTE SOUTHWEST INC	CF–02
719702	GTECH CORP	CF–03
044319	GTI CORP	CF–06
041107	GTS CORP/DE/	CF–07
773933	GUARANTEED HOTEL INVESTORS 1985 LP	CF–09
722124	GUARANTEED MORTGAGE CORP II	CF–09
752302	GUARANTEED MORTGAGE CORP III	CF–03
768536	GUARANTY BANCSHARES CORP	CF–06
706731	GUARANTY BANCSHARES HOLDING CORP	CF–06
749751	GUARDIAN BANCORP	CF–04
044420	GUARDSMAN PRODUCTS INC	CF–05
722642	GUEST SUPPLY INC	CF–05
706148	GUILDER 82 PROPERTY CO	CF–07
719503	GUILDER 83 PROPERTY CO	CF–07
044471	GUILFORD MILLS INC	CF–03
798044	GULF & MISSISSIPPI CORP	CF–08
774555	GULF & SOUTHERN FINANCIAL CORP	CF–06
044524	GULF APPLIED TECHNOLOGIES INC	CF–06
824088	GULF EXPLORATION CONSULTANTS INC	CF–07
044545	GULF POWER CO	CF–01
044549	GULF RESOURCES & CHEMICAL CORP	CF–04
717411	GULF SOUTHWEST BANCORP INC	CF–05
044570	GULF STATES UTILITIES CO	CF–01
813921	GULFBANKS INC	CF–05
865847	GULFSIDE INDUSTRIES LTD	CF–10
832404	GULL LABORATORIES INC /UT/	CF–10
739626	GULLEDGE REALTY INVESTORS II	CF–09
805023	GUNDLE ENVIRONMENTAL SYSTEMS INC	CF–05
832986	GUNNER ENERGY CORP	CF–09
825156	GUSTAVUS ADOLPHUS COLLEGE POOLED LIFE IN	CF–09
727672	GV MEDICAL INC	CF–06
814286	GVC VENTURE CORP /DE/	CF–08
824106	GVS MED INC	CF–09
779244	GWC CORP	CF–03
840196	GWINNETT BANCORP INC	CF–09
858862	GWINNETT BANCSHARES INC	CF–10
886821	GWINNETT IMMEDIATE CARE CENTER INC	CF–10
734194	GYNEX INC	CF–08
044689	GYRODYNE COMPANY OF AMERICA INC	CF–07
852004	GZA GEOENVIRONMENTAL TECHNOLOGIES INC	CF–06
355902	H&H OIL TOOL CO INC	CF–06
012659	H&R BLOCK INC	CF–03
787793	H&S TREAT & RELEASE INC	CF–08
764218	HABEN INDUSTRIES INC	CF–08
355699	HABER INC	CF–08
754597	HABERSHAM BANCORP	CF–05
101704	HABERSHAM ENERGY CO	CF–07
044764	HACH CO	CF–05
729533	HADCO CORP	CF–05
044800	HADRON INC	CF–06
044801	HADSON CORP	CF–03
350091	HADSON EUROPE INC	CF–07
723906	HAILEY ENERGY CORP	CF–08
810876	HAKO MINUTEMAN INC	CF–06
046205	HAL INC /HI/	CF–04
315213	HALF ROBERT INTERNATIONAL INC /DE/	CF–04
720671	HALIFAX ENGINEERING INC/VA	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
063436	HALL FINANCIAL GROUP INC	CF–04
044956	HALL FRANK B & CO INC	CF–04
757004	HALL INSTITUTIONAL MORTGAGE FUND LTD PAR	CF–07
094963	HALL STUART CO INC	CF–05
788965	HALLADOR PETROLEUM CO	CF–06
045012	HALLIBURTON CO	CF–02
883953	HALLWOOD CONSOLIDATED RESOURCES CORP	CF–10
319019	HALLWOOD ENERGY CORP	CF–05
768172	HALLWOOD ENERGY PARTNERS LP	CF–05
355766	HALLWOOD GROUP INC	CF–04
874238	HALLWOOD HOLDINGS INC	CF–10
046535	HALLWOOD INDUSTRIES INC	CF–06
865439	HALLWOOD REALTY PARTNERS LP	CF–10
869052	HALO HOLDINGS GROUP	CF–10
786947	HALSEY DRUG CO INC/NEW	CF–06
790934	HALTER VENTURE CORP	CF–08
879501	HAMBURGER HAMLET RESTAURANTS INC	CF–10
045136	HAMILTON DIGITAL CONTROLS INC	CF–07
205422	HAMPSHIRE FUNDING INC	CF–06
887150	HAMPSHIRE GROUP LTD	CF–10
704868	HAMPTON INCOME FUND LTD 1983–B	CF–07
045260	HAMPTON INDUSTRIES INC /NC/	CF–05
746715	HAMPTONS BANCSHARES INC	CF–05
791925	HANA BIOLOGICS INC	CF–06
812906	HANCOCK FABRICS INC	CF–04
750577	HANCOCK HOLDING CO	CF–04
746262	HANCOCK JOHN PROPERTIES LTD PARTNERSHIP	CF–05
708319	HANCOCK JOHN REAL ESTATE LTD PARTNERSHIP	CF–06
818257	HANCOCK JOHN REALTY INCOME FUND II LIMIT	CF–05
842741	HANCOCK JOHN REALTY INCOME FUND III LIMI	CF–09
795196	HANCOCK JOHN REALTY INCOME FUND LTD PART	CF–05
850414	HANDEX ENVIRONMENTAL RECOVERY INC	CF–06
314727	HANDLEMAN CO /MI/	CF–03
045333	HANDY & HARMAN	CF–03
354053	HANDY HARDWARE WHOLESALE INC	CF–07
768906	HANDYMAN CORP	CF–07
722723	HANGER ORTHOPEDIC GROUP INC	CF–06
045370	HANNA M A CO/DE	CF–03
045379	HANNAFORD BROTHERS CO	CF–03
713094	HANOVER BANCORP INC	CF–08
853733	HANOVER FOODS CORP /PA/	CF–10
045403	HANOVER INSURANCE CO	CF–08
796529	HANOVER LEASE INCOME LTD PARTNERSHIP	CF–10
836383	HANSEN CAPITAL FUNDING I INC	CF–09
810836	HARBOR AMERICAN HEALTH CARE TRUST INC	CF–07
708193	HARBOR BANCORP	CF–05
874386	HARBOR INVESTMENT CORP	CF–10
315272	HARCOR ENERGY INC	CF–07
318225	HARDEES LEASE PARTNERS 1980	CF–06
818968	HARDING ASSOCIATES INC	CF–05
313716	HARDINGE BROTHERS INC	CF–07
313478	HARKEN ENERGY CORP	CF–04
045599	HARLAND JOHN H CO	CF–01
793952	HARLEY DAVIDSON INC	CF–03
792013	HARLEYSVILLE GROUP INC	CF–09
702902	HARLEYSVILLE NATIONAL CORP	CF–05
045621	HARLYN PRODUCTS INC	CF–06
800459	HARMAN INTERNATIONAL INDUSTRIES INC /DE/	CF–03
045635	HARMON INDUSTRIES INC	CF–05
830488	HARMONEY STREET CAPITAL INC	CF–09
854160	HARMONIA BANCORP INC	CF–10
878246	HARMONY HOLDINGS INC	CF–10
880882	HARMONY PRODUCTS INC	CF–10
801898	HARNISCHFEGER INDUSTRIES INC	CF–02
818682	HAROLDS STORES INC	CF–06
045674	HARPER GROUP INC /DE/	CF–04
789847	HARRIER INC	CF–07
714504	HARRIS & HARRIS GROUP INC	CF–08
045729	HARRIS BANKCORP INC	CF–06
202058	HARRIS CORP /DE/	CF–02
045791	HARRIS PAUL STORES INC	CF–05
811081	HARROW INDUSTRIES INC	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
045876	HARSCO CORP	CF–03
087266	HART HOLDING CO INC	CF–04
751145	HART INDUSTRIES INC	CF–08
822046	HART TECHNOLOGIES INC	CF–08
045919	HARTE HANKS COMMUNICATIONS INC	CF–03
310823	HARTFORD STEAM BOILER INSPECTION & INSUR	CF–04
723371	HARTMARX CORP/DE	CF–03
745299	HARVEST BANCORP INC	CF–05
785544	HARVEST CAPITAL CORP	CF–08
857069	HARVEST FINANCIAL CORP /IA/	CF–10
046043	HARVEY GROUP INC	CF–06
046080	HASBRO INC	CF–02
046109	HASTINGS MANUFACTURING CO	CF–05
046129	HATHAWAY CORP	CF–06
773723	HAUSER CHEMICAL RESEARCH INC	CF–08
833845	HAVENWOOD VENTURES INC	CF–09
846917	HAVERFIELD CORP	CF–09
216085	HAVERTY FURNITURE COMPANIES INC	CF–04
805304	HAWAII NATIONAL BANCSHARES INC	CF–05
829606	HAWAII VENTURES INC	CF–09
046207	HAWAIIAN ELECTRIC CO INC	CF–02
354707	HAWAIIAN ELECTRIC INDUSTRIES INC	CF–02
046238	HAWKEYE BANCORPORATION	CF–07
046250	HAWKINS CHEMICAL INC	CF–06
854661	HAWKINS ENERGY CORP	CF–07
015678	HAWKS INDUSTRIES INC	CF–07
046267	HAWTHORNE FINANCIAL CORP	CF–07
858655	HAYNES INTERNATIONAL INC	CF–10
864970	HAZLETON BANCORP INC	CF–10
310377	HBO & CO	CF–05
846489	HCA HOSPITAL CORPORATION OF AMERICA	CF–10
879741	HCB INC	CF–10
888919	HCC INSURANCE HOLDINGS INC/DE/	CF–10
886822	HCS INC	CF–10
745538	HCW PENSION REAL ESTATE FUND LTD PARTNER	CF–06
805907	HDL COMMUNICATIONS	CF–08
803348	HDR POWER SYSTEMS INC /DE/	CF–07
875043	HE RO GROUP LTD	CF–10
774657	HEALTH & LEISURE INC /DE/	CF–08
803649	HEALTH & REHABILITATION PROPERTIES TRUST	CF–04
853074	HEALTH ADVANCEMENT SERVICES INC /DE/	CF–10
878736	HEALTH CARE & RETIREMENT CORP / DE	CF–10
760689	HEALTH CARE PROPERTIES II	CF–06
765880	HEALTH CARE PROPERTY INVESTORS INC	CF–03
766704	HEALTH CARE REIT INC /DE/	CF–04
046428	HEALTH CHEM CORP	CF–05
864966	HEALTH CLUB TELEVISION NETWORK INC	CF–10
811565	HEALTH CONCEPTS IV INC	CF–07
737214	HEALTH CORP OF AMERICA	CF–09
822415	HEALTH EQUITY PROPERTIES INC	CF–04
886475	HEALTH IMAGE MEDIA INC	CF–10
769689	HEALTH IMAGES INC	CF–05
046441	HEALTH INSURANCE OF VERMONT INC	CF–08
837028	HEALTH MANAGEMENT INTERNATIONAL INC	CF–08
046445	HEALTH MOR INC	CF–06
883327	HEALTH O METER PRODUCTS INC /DE	CF–10
879257	HEALTH PROFESSIONALS INC /DE	CF–10
869486	HEALTH RISK MANAGEMENT INC /MN/	CF–10
812910	HEALTHCARE COMPARE CORP/DE/	CF–06
878230	HEALTHCARE IMAGING SERVICES INC	CF–10
717517	HEALTHCARE INTERNATIONAL INC	CF–04
731012	HEALTHCARE SERVICES GROUP INC	CF–05
046455	HEALTHDYNE INC	CF–05
860983	HEALTHINFUSION INC	CF–10
770506	HEALTHPLEX INC	CF–08
855587	HEALTHSOURCE INC	CF–06
785161	HEALTHSOUTH REHABILITATION CORP	CF–04
847929	HEALTHTEK INC	CF–10
826490	HEALTHTRUST INC THE HOSPITAL CO	CF–02
792337	HEALTHVEST	CF–03
725627	HEALTHWATCH INC	CF–07
887904	HEART LABS OF AMERICA INC/FL/	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
883330	HEART TECHNOLOGY INC /DE	CF–10
799233	HEARTLAND EXPRESS INC	CF–06
843964	HEARTLAND PARTNERS LP	CF–09
821536	HEARX LTD /DE/	CF–07
823546	HEAVENLY HOT DOGS INC /DE/	CF–10
741560	HEAVY DUTY AIR INC	CF–08
046517	HECHINGER CO	CF–03
719413	HECLA MINING CO/DE/	CF–04
863437	HECTOR COMMUNICATIONS CORP	CF–10
773594	HEEKIN CAN INC	CF–04
351298	HEI INC	CF–07
046619	HEICO CORP	CF–05
046601	HEILIG MEYERS CO	CF–03
046613	HEIN WERNER CORP	CF–05
046640	HEINZ H J CO	CF–02
046653	HEIST C H CORP	CF–06
350684	HELDOR INDUSTRIES INC	CF–05
046675	HELEN OF TROY CORP	CF–05
046678	HELENA SILVER MINES INC	CF–08
856288	HELIAN HEALTH GROUP INC	CF–06
319648	HELIONETICS INC	CF–07
046709	HELIX TECHNOLOGY CORP	CF–06
046738	HELLER FINANCIAL INC	CF–02
351685	HELM RESOURCES INC/DE/	CF–05
046765	HELMERICH & PAYNE INC	CF–03
801748	HEMACARE CORP /CA/	CF–07
810208	HEMCURE INC	CF–08
801350	HEMODYNAMICS INC	CF–07
351297	HEMOKINETICS INC	CF–08
878355	HENDERSON CITIZENS BANCSHARES INC	CF–10
858660	HENLEY INTERNATIONAL INC	CF–10
840216	HENLEY PROPERTIES INC	CF–02
779152	HENRY JACK & ASSOCIATES INC	CF–06
853456	HENRY JOHN W & CO/MILLBURN LP	CF–10
791449	HERBALIFE INTERNATIONAL INC	CF–06
046989	HERCULES INC	CF–02
829129	HERITAGE BANCORP INC /DE/	CF–09
843519	HERITAGE BANCSHARES INC /FLA/	CF–09
846677	HERITAGE BANKCORP INC	CF–09
047016	HERITAGE ENTERTAINMENT INC	CF–05
882246	HERITAGE FEDERAL BANCSHARES INC	CF–10
275514	HERITAGE FINANCIAL CORP /VA/	CF–04
855114	HERITAGE FINANCIAL LIMITED	CF–10
356946	HERITAGE FINANCIAL SERVICES INC /IL/	CF–07
883703	HERITAGE FINANCIAL SERVICES INC /TN/	CF–10
821020	HERITAGE MEDIA CORP	CF–03
887564	HERITAGE MEDIA SERVICES INC	CF–10
047035	HERLEY INDUSTRIES INC /NEW	CF–06
047111	HERSHEY FOODS CORP	CF–02
047114	HERSHEY OIL CORP	CF–06
047129	HERTZ CORP	CF–02
047217	HEWLETT PACKARD CO	CF–01
717605	HEXCEL CORP/DE	CF–03
881790	HF FINANCIAL CORP	CF–10
892157	HFB FINANCIAL CORP	CF–10
874188	HI LO AUTOMOTIVE INC /DE	CF–10
833205	HI LO NO INC	CF–09
047268	HI SHEAR INDUSTRIES INC	CF–05
887497	HI TECH PHARMACAL CO INC	CF–10
316189	HIA INC	CF–07
047288	HIBERNIA CORP	CF–02
736915	HICKAM DOW B INC	CF–06
047307	HICKOK ELECTRICAL INSTRUMENT CO	CF–07
047312	HICKORY FURNITURE CO	CF–04
824481	HICKORY HILLS LTD	CF–07
824482	HICKORY LENDERS LTD	CF–07
766561	HICKORY TECH CORP	CF–05
794984	HIGH CASH PARTNERS LP	CF–09
845879	HIGH COUNTRY VENTURES INC	CF–10
784054	HIGH EQUITY PARTNERS LP SERIES 86	CF–09
831574	HIGH EQUITY PARTNERS LP SERIES 88	CF–09
800181	HIGH HOPES INC	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
317551	HIGH PLAINS CORP	CF–06
708815	HIGH POINT FINANCIAL CORP	CF–08
852903	HIGHLAND GOLD PROPERTIES INC	CF–10
887024	HIGHLAND REALTY FUND INC	CF–10
766003	HIGHLAND SUPERSTORES INC	CF–03
047417	HIGHLAND TELEPHONE CO	CF–05
756862	HIGHLANDS BANKSHARES INC	CF–06
313372	HIGHLINE INDUSTRIES INC	CF–07
047431	HIKO BELL MINING & OIL CO	CF–08
814898	HILB ROGAL & HAMILTON CO /VA/	CF–06
884571	HILL WILLIAMS INCOME FUND I	CF–10
885032	HILL WILLIAMS INCOME FUND II	CF–10
047518	HILLENBRAND INDUSTRIES INC	CF–03
276477	HILLHAVEN CORP	CF–03
314016	HILLIARD FUND 79–A LTD	CF–07
314018	HILLIARD FUND 79–B LTD	CF–07
709313	HILLIARD FUND 82–B LTD	CF–08
732417	HILLS BANCORPORATION	CF–05
786877	HILLS DEPARTMENT STORES INC /DE/	CF–03
837173	HILLSBOROUGH HOLDINGS CORP	CF–02
047580	HILTON HOTELS CORP	CF–02
842914	HIMEDICS INC	CF–08
355557	HINDERLITER INDUSTRIES INC	CF–06
885638	HINSDALE FINANCIAL CORPORATION	CF–10
350876	HIPOINT INVESTMENTS LTD	CF–08
047647	HIPOTRONICS INC	CF–06
835413	HISTORIC HOUSING FOR SENIORS II LIMITED	CF–09
850961	HISTORIC HOUSING FOR SENIORS III LIMITED	CF–10
820199	HISTORIC HOUSING FOR SENIORS LIMITED PAR	CF–09
839614	HISTORIC PRESERVATION PROPERTIES 1989 LI	CF–09
731838	HITECH ENGINEERING CO	CF–08
842295	HITOX CORPORATION OF AMERICA	CF–06
806384	HJELMS JIM PRIVATE COLLECTION LTD /DE/	CF–08
311817	HMG COURTLAND PROPERTIES INC	CF–05
742415	HMO AMERICA INC	CF–07
737213	HNB FINANCIAL GROUP	CF–06
812427	HOECHST CELANESE CORP	CF–02
878551	HOENIG GROUP INC	CF–10
047878	HOFMANN INDUSTRIES INC	CF–06
709139	HOGAN SYSTEMS INC	CF–05
808015	HOH WATER TECHNOLOGY CORP	CF–08
813418	HOLCO MORTGAGE ACCEPTANCE CORP I	CF–05
799275	HOLCO SECURED MORTGAGE INVESTMENT III	CF–09
886826	HOLCOMB BRIDGE IMMEDIATE CARE CENTER INC	CF–10
082179	HOLIDAY GULF HOMES INC	CF–08
822076	HOLIDAY RV SUPERSTORES INC	CF–06
048039	HOLLY CORP	CF–04
888245	HOLLYWOOD CASINO CORP	CF–10
356212	HOLLYWOOD PARK OPERATING CO	CF–06
356213	HOLLYWOOD PARK REALTY ENTERPRISES INC	CF–05
832100	HOLMES MICROSYSTEMS INC	CF–09
860602	HOLNAM INC	CF–02
048105	HOLOBEAM INC	CF–08
859737	HOLOGIC INC	CF–07
812151	HOLOMETRIX INC	CF–08
877928	HOLOPAK TECHNOLOGIES INC	CF–10
885539	HOLSON BURNES GROUP INC	CF–10
048165	HOMASOTE CO	CF–06
048174	HOME BENEFICIAL CORP	CF–04
788588	HOME CENTERS INC	CF–06
354950	HOME DEPOT INC	CF–02
859229	HOME EQUITY LOAN ASSET BACKED TRUST SERI	CF–10
811097	HOME FEDERAL CORP	CF–05
861625	HOME FEDERAL FINANCIAL CORP	CF–10
847410	HOME FINANCIAL CORP /DE/	CF–10
313321	HOME INTENSIVE CARE INC	CF–06
357133	HOME INTERSTATE BANCORP	CF–08
847790	HOME MISSION BOARD OF THE SO BAPTIST CON CHU LO COL 80 SEC	CF–10
847789	HOME MISSION BOARD OF THE SOUTHERN BAPTIST CONVENTION	CF–10
715128	HOME NATIONAL CORP/MA	CF–04
857009	HOME NUTRITIONAL SERVICES INC	CF–05
816151	HOME OFFICE REFERENCE LABORATORY INC	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
832769	HOME PORT BANCORP INC	CF–09
791024	HOME SHOPPING NETWORK INC	CF–03
882378	HOME STAKE OIL & GAS CO	CF–10
882372	HOME STAKE ROYALTY CORP /OK/	CF–10
809716	HOMECALL INC /MD/	CF–08
791164	HOMECARE MANAGEMENT INC	CF–08
873399	HOMEDCO GROUP INC	CF–10
833795	HOMEFED CORP	CF–09
820689	HOMEFREE INVESTORS LP	CF–09
065291	HOMEFREE VILLAGE RESORTS INC	CF–07
835582	HOMELAND HOLDING CORP	CF–04
831906	HOMEOWNERS GROUP INC	CF–07
833079	HOMEPLEX MORTGAGE INVESTMENTS CORP	CF–03
743872	HOMESTAKE MINING CO /DE/	CF–02
048272	HOMESTEAD FINANCIAL CORP	CF–03
830921	HOMESTEAD HOLDING CORP	CF–09
048276	HOMESTEAD MINERALS CORP	CF–07
835920	HOMESTEAD NATIONAL CORPORATION	CF–10
831984	HOMESTYLE BUFFET INC	CF–06
812699	HOMETOWN BANCORPORATION INC	CF–08
837994	HOMETOWN BANCSHARES INC	CF–09
735297	HOMEWOOD FINANCE CORP	CF–05
048287	HON INDUSTRIES INC	CF–04
076696	HONDO OIL & GAS CO	CF–04
048305	HONEYWELL INC	CF–02
823883	HOOK SUPERX INC	CF–03
763364	HOOKER ENTERPRISES INC	CF–08
741815	HOOPER HOLMES INC	CF–06
804154	HOPE TECHNOLOGIES INC /NV	CF–09
850141	HORACE MANN EDUCATORS CORP	CF–10
706129	HORIZON BANCORP /IN/	CF–08
730025	HORIZON BANCORP INC /WV/	CF–05
830993	HORIZON BANKS INC	CF–09
794621	HORIZON FINANCIAL SERVICES INC	CF–05
316225	HORIZON FUTURES FUND	CF–06
750740	HORIZON GOLD CORP	CF–06
806151	HORIZON HEALTHCARE CORP	CF–05
715123	HORIZON WORLD FUTURES FUND	CF–09
048465	HORMEL GEORGE A & CO	CF–03
048466	HORN & HARDART BAKING CO	CF–08
320333	HORN & HARDART CO /NV/	CF–03
048474	HORN SILVER MINES INC	CF–08
354359	HORNBECK OFFSHORE SERVICES INC	CF–07
716801	HORRIGAN AMERICAN INC	CF–04
847326	HORSEHEAD INDUSTRIES INC	CF–03
882184	HORTON D R INC /DE/	CF–10
048544	HOSOI GARDEN MORTUARY INC	CF–07
311314	HOSPITAL CORP OF AMERICA /TN/	CF–02
731625	HOSPITAL STAFFING SERVICES INC	CF–06
310540	HOSPITALITY CAPITAL CORP /AZ/	CF–09
048569	HOSPOSABLE PRODUCTS INC	CF–07
316206	HOTEL INVESTORS CORP	CF–04
048595	HOTEL INVESTORS TRUST	CF–04
854883	HOTELECOPY INC	CF–07
048638	HOUGHTON MIFFLIN CO	CF–04
315125	HOUSE OF FABRICS INC/DE/	CF–04
048681	HOUSEHOLD FINANCE CORP	CF–02
354964	HOUSEHOLD INTERNATIONAL INC	CF–02
833825	HOUSING FOR SENIORS PARTICIPATING MORT FUND LTD PART	CF–09
822583	HOUSTON BIOMEDICAL INC	CF–08
812592	HOUSTON BIOTECH PARTNERS LP	CF–06
202131	HOUSTON INDUSTRIES INC	CF–02
048732	HOUSTON LIGHTING & POWER CO	CF–02
316245	HOUSTON OIL ROYALTY TRUST	CF–07
355118	HOUSTON OIL TRUST	CF–05
357294	HOVNANIAN ENTERPRISES INC	CF–03
745113	HOWELL CORP /DE/	CF–05
048824	HOWELL INDUSTRIES INC	CF–06
749660	HOWTEK INC	CF–06
718909	HPSC INC	CF–04
837292	HQ OFFICE SUPPLIES WAREHOUSE INC	CF–06
048896	HRE PROPERTIES	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
048898	HUBBELL INC	CF–03
703559	HUBCO INC	CF–04
786617	HUDSON FOODS INC	CF–03
048948	HUDSON GENERAL CORP	CF–05
797462	HUFFMAN KOOS INC	CF–05
225463	HUFFY CORP	CF–04
049029	HUGHES SUPPLY INC	CF–04
087815	HUGHES TEXAS PETROLEUM CORP	CF–08
049071	HUMANA INC	CF–01
049101	HUMPHREY INC	CF–07
889949	HUNGARIAN TELEPHONE & CABLE CORP	CF–10
216153	HUNT INTERNATIONAL RESOURCES CORP	CF–09
728535	HUNT J B TRANSPORT SERVICES INC	CF–03
049146	HUNT MANUFACTURING CO	CF–04
803740	HUNTER ENVIRONMENTAL SERVICES INC	CF–05
795430	HUNTER INDUSTRIAL FACILITIES INC	CF–08
049196	HUNTINGTON BANCSHARES INC/MD	CF–02
840335	HUNTWAY PARTNERS LP	CF–05
315374	HURCO COMPANIES INC	CF–05
861617	HURON NATIONAL BANCORP INC	CF–10
772897	HUTCHINSON TECHNOLOGY INC	CF–05
702653	HUTTON APACHE 1982 ENERGY INCOME FUND LT	CF–07
731717	HUTTON ASSET RECOVERY FUND	CF–06
357099	HUTTON CONAM REALTY INVESTORS 2	CF–06
711389	HUTTON CONAM REALTY INVESTORS 3	CF–05
722745	HUTTON CONAM REALTY INVESTORS 4	CF–05
761310	HUTTON CONAM REALTY INVESTORS 5	CF–06
350023	HUTTON CONAM REALTY INVESTORS 81	CF–06
706120	HUTTON CONAM REALTY PENSION INVESTORS	CF–05
791190	HUTTON ENERGY ASSETS 2ND OIL & GAS COMPL	CF–06
769330	HUTTON GSH AMERICAN STORAGE PROPERTIES L	CF–06
353891	HUTTON GSH COMMERCIAL PROPERTIES 1	CF–06
706003	HUTTON GSH COMMERCIAL PROPERTIES 2	CF–05
725767	HUTTON GSH COMMERCIAL PROPERTIES 3	CF–05
759852	HUTTON GSH COMMERCIAL PROPERTIES 4	CF–06
317279	HUTTON GSH QUALIFIED PROPERTIES 80	CF–09
715337	HUTTON INDIAN WELLS 1983 ENERGY INCOME FUND LTD	CF–09
812818	HUTTON INVESTORS FUTURES FUND LP II	CF–06
821541	HUTTON INVESTORS FUTURES FUND LP III	CF–07
741619	HUTTON PRC TECHNOLOGY PARTNERS 1	CF–08
751313	HUTTON PRC TECHNOLOGY PARTNERS 2	CF–07
758479	HUTTON REAL AMERICAN PROPERTIES	CF–05
355298	HUTTON SOUTHERN TIMBER PARTNERS 1	CF–06
707600	HUTTON SOUTHERN TIMBER PARTNERS 2	CF–06
719447	HYCOR BIOMEDICAL INC /DE/	CF–07
049401	HYDE ATHLETIC INDUSTRIES INC	CF–05
049423	HYDRAULIC CO	CF–04
049425	HYDRAULIC PRESS BRICK CO	CF–07
049438	HYDRO FLAME CORP	CF–06
215244	HYDROGEN ENERGY CORP	CF–07
704432	HYDROMER INC	CF–08
850422	HYSTER YALE MATERIALS HANDLING INC	CF–02
715593	HYTEK MICROSYSTEMS INC	CF–07
775351	HYTK INDUSTRIES INC	CF–08
857728	I FLOW CORP /CA/	CF–08
882365	I STAT CORPORATION /DE/	CF–10
829499	IBC HOLDINGS CORP	CF–08
353524	IBM CREDIT CORP	CF–01
052477	IBP INC	CF–02
835595	IBS COMPUTER CORP	CF–09
842517	IBT BANCORP INC /MI/	CF–09
756502	ICC TECHNOLOGIES INC	CF–08
049588	ICH CORP	CF–03
757448	ICM PROPERTY INVESTORS INC	CF–04
798166	ICN BIOMEDICALS INC	CF–04
049601	ICN PHARMACEUTICALS INC /DE/	CF–03
353567	ICO INC	CF–06
775346	ICON CASH FLOW PARTNERS LP SERIES A	CF–08
849278	ICON CASH FLOW PARTNERS LP SERIES B	CF–10
866878	ICON CASH FLOW PARTNERS LP SERIES C	CF–10
874320	ICON CASH FLOW PARTNERS LP SERIES D	CF–10
881788	ICON CASH FLOW PARTNERS LP SERIES E	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
874294	ICOS CORP / DE	CF–10
065745	ICOT CORPORATION	CF–06
809365	IDAHO CO	CF–08
049648	IDAHO POWER CO	CF–02
799319	IDB COMMUNICATIONS GROUP INC	CF–04
878532	IDEALEASE INC	CF–10
875045	IDEC PHARMACEUTICALS CORP / CA	CF–10
735780	IDENTIX INC	CF–08
832101	IDEX CORP /DE/	CF–04
874716	IDEXX LABORATORIES INC /DE	CF–10
874993	IDF INTERNATIONAL INC	CF–10
832477	IDM FINANCIAL INCOME PARTNERS CO II	CF–09
813814	IDM PARTICIPATING INCOME CO	CF–09
832475	IDM PARTICIPATING INCOME CO II	CF–09
832476	IDM PARTICIPATING INCOME CO III	CF–09
842812	IDM PARTICIPATING INCOME CO IV	CF–09
849623	IDM PARTICIPATING INCOME CO V	CF–10
875347	IDM PARTICIPATING INCOME CO VII	CF–10
049694	IDORA SILVER MINES INC	CF–09
811524	IDS BALCOR INCOME PARTNERS	CF–06
811430	IDS JMB BALANCED INCOME GROWTH LTD	CF–07
811435	IDS JONES GROWTH PARTNERS	CF–06
857488	IDS JONES GROWTH PARTNERS 87–A LTD/CO/	CF–10
849978	IDS JONES GROWTH PARTNERS 89–B LTD	CF–10
850669	IDS JONES GROWTH PARTNERS II LP	CF–10
813831	IDS MANAGED FUTURES II LP	CF–06
809061	IDS MANAGED FUTURES LP	CF–07
832475	IDS MCCTICIPATING INCOME CO II	CF–09
843023	IDS SHURGARD INCOME GROWTH PARTNERS LP	CF–09
822816	IDS SHURGARD INCOME GROWTH PARTNERS LP	CF–10
789943	IE INDUSTRIES INC	CF–03
836972	IEA INCOME FUND IX	CF–09
774482	IEA INCOME FUND VI	CF–09
803511	IEA INCOME FUND VII	CF–09
821097	IEA INCOME FUND VIII	CF–09
853735	IEA INCOME FUND X	CF–10
867640	IEA INCOME FUND XI	CF–10
311780	IEA MARINE CONTAINER FUND	CF–08
315806	IEA MARINE CONTAINER FUND II	CF–09
350202	IEA MARINE CONTAINER INCOME FUND III	CF–09
357047	IEA MARINE CONTAINER INCOME FUND IV	CF–09
727047	IEA MARINE CONTAINER INCOME FUND V–A	CF–09
727048	IEA MARINE CONTAINER INCOME FUND V–B	CF–09
050292	IEH CORPORATION	CF–07
785548	IFR SYSTEMS INC	CF–05
036414	IFRB CORP	CF–08
808310	IFS INTERNATIONAL INC	CF–08
861992	IG LABORATORIES INC	CF–10
793160	IGENE BIOTECHNOLOGY INC	CF–08
352998	IGI INC	CF–06
820318	II–VI INC	CF–06
756365	IKOS SYSTEMS INC	CF–06
719625	ILC TECHNOLOGY INC	CF–06
854550	ILIO INC	CF–06
730037	ILLINI COMMUNITY BANCORP INC	CF–05
049789	ILLINOIS BELL TELEPHONE CO	CF–02
859119	ILLINOIS CENTRAL CORP	CF–02
049792	ILLINOIS CENTRAL RAILROAD CO	CF–02
049816	ILLINOIS POWER CO	CF–02
049826	ILLINOIS TOOL WORKS INC	CF–02
849407	IMA MEDIKOS GROUP INC	CF–10
216324	IMAGE ENTERTAINMENT INC	CF–06
814611	IMAGE RETAILING GROUP INC	CF–07
886037	IMAGEAMERICA INC	CF–10
793726	IMAGINE FILMS ENTERTAINMENT INC	CF–05
845401	IMAGING MANAGEMENT ASSOCIATES INC/COLO/	CF–10
720477	IMATRON INC	CF–06
820626	IMC FERTILIZER GROUP INC	CF–01
051396	IMCERA GROUP INC	CF–01
202890	IMCO RECYCLING INC	CF–05
715430	IMEX MEDICAL SYSTEMS INC	CF–07
811641	IMMUCELL CORP /DE/	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
736822	IMMUCOR INC	CF–06
873731	IMMULOGIC PHARMACEUTICAL CORP /DE	CF–10
824174	IMMUNE RESPONSE INC	CF–08
719529	IMMUNEX CORP /DE/	CF–05
855654	IMMUNOGEN INC	CF–06
722830	IMMUNOMEDICS INC	CF–07
812796	IMMUNOTHERAPEUTICS INC	CF–08
075448	IMNET INC /DE/	CF–05
804151	IMO INDUSTRIES INC	CF–03
813740	IMPACT SYSTEMS INC /CA/	CF–06
049899	IMPERIAL BANCORP	CF–07
883811	IMPERIAL CREQIT INDUSTRIES INC	CF–10
831327	IMPERIAL HOLLY CORP	CF–03
049930	IMPERIAL INDUSTRIES INC	CF–07
355356	IMPERIAL PETROLEUM INC	CF–08
805327	IMPROCOM INC	CF–08
716054	IMRE CORP	CF–08
730757	IMREG INC	CF–07
878594	IMRS INC	CF–10
730045	IMTEC INC	CF–07
845434	IN FOCUS SYSTEMS	CF–10
818645	IN HOME HEALTH INC /MN/	CF–07
109831	INAMED CORP	CF–06
050200	INB FINANCIAL CORP /IN/	CF–03
804889	INCE IV INC	CF–08
830051	INCOME GROWTH PARTNERS LTD X	CF–09
760730	INCOME OPPORTUNITY REALTY INVESTORS INC	CF–05
353356	INCOMNET INC	CF–08
051853	INCORP INC	CF–08
216184	INCSTAR CORP	CF–05
741356	INDEPENDENCE BANCORP INC /NJ/	CF–05
700753	INDEPENDENCE BANCORP INC /PA/	CF–05
050073	INDEPENDENCE LEAD MINES CO	CF–07
880304	INDEPENDENCE TAX CREDIT PLUS LP	CF–10
760688	INDEPENDENT AMERICAN PARTICIPATING INCOM	CF–07
776901	INDEPENDENT BANK CORP /MA/	CF–07
039311	INDEPENDENT BANK CORP /MI/	CF–05
708194	INDEPENDENT BANKGROUP INC	CF–05
719731	INDEPENDENT BANKS OF VIRGINIA INC	CF–08
318870	INDEPENDENT BANKSHARES INC	CF–05
025819	INDEPENDENT BUSINESS ALLIANCE INC	CF–09
833847	INDEPENDENT ENTERTAINMENT GROUP INC	CF–08
319735	INDEPENDENT INSURANCE GROUP INC	CF–04
834948	INDEPENDENT TELECOMMUNICATIONS NETWORK I	CF–10
710982	INDEPRO PROPERTY FUND I LP	CF–06
722232	INDEPRO PROPERTY FUND II LP	CF–06
760612	INDIAN RIVER CITRUS INVESTORS LTD PARTNE	CF–06
050178	INDIANA BELL TELEPHONE CO INC	CF–01
780859	INDIANA ENERGY INC	CF–03
830250	INDIANA FEDERAL CORP	CF–09
310621	INDIANA FINANCIAL INVESTORS INC	CF–06
050183	INDIANA GAS CO INC	CF–03
050172	INDIANA MICHIGAN POWER CO	CF–02
720002	INDIANA UNITED BANCORP	CF–05
050217	INDIANAPOLIS POWER & LIGHT CO	CF–02
887941	INDRESCO INC	CF–10
847069	INDSPEC CHEMICAL CORP	CF–10
050253	INDUSTRIAL ACOUSTICS CO INC	CF–05
857067	INDUSTRIAL FUNDING CORP	CF–04
879684	INDUSTRIAL HOLDINGS INC	CF–10
050326	INDUSTRIAL INVESTMENT CORP	CF–07
004187	INDUSTRIAL SERVICES OF AMERICA INC /FL	CF–08
801309	INDUSTRIAL TRAINING SYSTEMS CORP	CF–08
050394	INERTIAL MOTORS CORP	CF–08
797542	INFERGENE CO	CF–08
744500	INFINITE GRAPHICS INC	CF–07
792863	INFINITY BROADCASTING CORP	CF–04
822746	INFINITY INC	CF–09
734366	INFISY SYSTEMS INC	CF–09
760497	INFOAMERICA INC	CF–09
050420	INFODATA SYSTEMS INC	CF–07
879684	INFONOW CORP /DE	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
716944	INFOPAGE INC	CF–05
879772	INFORMATION AMERICA INC /GA	CF–10
803578	INFORMATION ANALYSIS INC	CF–08
835405	INFORMATION DISPLAY TECHNOLOGY INC	CF–09
216205	INFORMATION INTERNATIONAL INC	CF–06
824578	INFORMATION MANAGEMENT TECHNOLOGIES CORP	CF–07
850313	INFORMATION RESOURCE ENGINEERING INC	CF–10
714278	INFORMATION RESOURCES INC	CF–04
721934	INFORMATION SCIENCE INC	CF–07
723574	INFORMATION SOLUTIONS INC	CF–07
799089	INFORMIX CORP	CF–04
880601	INFORUM INC /TN/	CF–10
748618	INFRASONICS INC	CF–07
050485	INGERSOLL RAND CO	CF–02
050493	INGLES MARKETS INC	CF–03
878278	INLAND CAPITAL FUND LP	CF–10
811038	INLAND GOLD & SILVER CORP /WA/	CF–07
796868	INLAND INVESTORS INC /WA/	CF–08
853496	INLAND LAND APPRECIATION FUND II LP	CF–10
825315	INLAND LAND APPRECIATION FUND LP	CF–10
835322	INLAND MONTHLY INCOME FUND II LP	CF–09
841129	INLAND MORTGAGE INVESTORS FUND III LP	CF–09
786149	INLAND MORTGAGE INVESTORS FUND LP	CF–07
808434	INLAND MORTGAGE INVESTORS FUND LP II	CF–09
817652	INLAND REAL ESTATE GROWTH FUND II LP	CF–07
773839	INLAND REAL ESTATE GROWTH FUND LP	CF–09
050548	INLAND STEEL CO	CF–02
790528	INLAND STEEL INDUSTRIES INC /DE/	CF–02
812909	INLANDS MONTHLY INCOME FUND LP	CF–10
801121	INMAC CORP	CF–05
726037	INMEDICA DEVELOPMENT CORP	CF–08
884504	INNOTEK CORPORATION	CF–10
824008	INNOVATIVE TECH SYSTEMS INC	CF–09
312646	INNOVATIVE TECHNOLOGY INC	CF–09
821243	INNOVET INC	CF–08
050601	INNOVEX INC	CF–06
844143	INNOVO GROUP INC	CF–09
866609	INPUT OUTPUT INC	CF–10
719494	INRAD INC	CF–07
849356	INSIGHT ENVIRONMENTAL CORP	CF–10
870480	INSIGNIA FINANCIAL GROUP INC	CF–10
875355	INSIGNIA SYSTEMS INC/MN	CF–10
355431	INSITUFORM EAST INC	CF–06
806173	INSITUFORM GULF SOUTH INC	CF–06
807903	INSITUFORM MID AMERICA INC	CF–06
353020	INSITUFORM OF NORTH AMERICA INC	CF–05
799096	INSITUFORM SOUTHEAST CORP	CF–06
722079	INSPIRATION RESOURCES CORP	CF–03
811212	INSTA COOL INC OF NORTH AMERICA	CF–08
850217	INSTAFF INTERNATIONAL INC	CF–10
216209	INSTANT TRANSACTIONS CORP OF AMERICA	CF–08
865753	INSTANT VIDEO TECHNOLOGIES INC	CF–10
764401	INSTEEL INDUSTRIES INC	CF–05
824109	INSTITUTE FOR LABORATORY MEDICINE INC	CF–10
806638	INSTITUTIONAL PROPERTIES 4	CF–06
050716	INSTRON CORP	CF–05
770183	INSTRUCTIVISION INC	CF–08
050725	INSTRUMENT SYSTEMS CORP /DE/	CF–04
880026	INSURANCE AUTO AUCTIONS INC /CA	CF–10
050773	INSURANCE INVESTORS & HOLDING CO	CF–08
318844	INSURED INCOME PROPERTIES 1981	CF–07
353392	INSURED INCOME PROPERTIES 1982	CF–06
710870	INSURED INCOME PROPERTIES 1983	CF–05
730988	INSURED INCOME PROPERTIES 1984	CF–05
754758	INSURED INCOME PROPERTIES 1985	CF–04
778435	INSURED INCOME PROPERTIES 1986 LP	CF–04
808029	INSURED INCOME PROPERTIES 1988 LP	CF–05
709947	INSURED PENSION INVESTORS 1983	CF–06
747549	INSURED PENSION INVESTORS 1984	CF–05
756896	INSURED PENSION INVESTORS 1985	CF–05
110640	INTECH INC	CF–07
878660	INTEGON CORP/DE	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
316740	INTEGRA A HOTEL & RESTAURANT CO	CF–05
831231	INTEGRA FINANCIAL CORP	CF–09
718130	INTEGRAL SYSTEMS INC /MD/	CF–07
874689	INTEGRATED CIRCUIT SYSTEMS INC	CF–10
703361	INTEGRATED DEVICE TECHNOLOGY INC	CF–04
729439	INTEGRATED LOGIC SYSTEMS INC	CF–08
882389	INTEGRATED PROCESS EQUIPMENT CORP	CF–10
730067	INTEGRATED RESOURCES HIGH EQUITY PARTNER	CF–09
050857	INTEGRATED RESOURCES INC	CF–02
764691	INTEGRATED RESOURCES NATIONAL LEASE INCO	CF–05
775163	INTEGRATED SYSTEMS INC	CF–07
861888	INTEGRATED WASTE SERVICES INC	CF–10
050977	INTEK DIVERSIFIED CORP	CF–07
050863	INTEL CORP	CF–02
355270	INTELEPLEX CORP	CF–09
818674	INTELLICALL INC	CF–05
730169	INTELLICORP INC	CF–06
814430	INTELLIGENT ELECTRONICS INC	CF–04
862668	INTELLIGENT SURGICAL LASERS INC	CF–10
806846	INTELLIGENT SYSTEMS MASTER LP	CF–05
771993	INTELOGIC TRACE INC	CF–04
310585	INTER CONTINENTAL SERVICES CORP	CF–08
050916	INTER REGIONAL FINANCIAL GROUP INC	CF–02
350066	INTER TEL INC	CF–05
850510	INTERACTIVE MEDIA TECHNOLOGIES INC	CF–08
822997	INTERACTIVE MEDICAL TECHNOLOGIES LTD	CF–09
879482	INTERACTIVE NETWORK INC /CA	CF–10
883041	INTERACTIVE TECHNOLOGIES CORP INC	CF–10
859362	INTERACTIVE TERMINALS INC /NV/	CF–10
718460	INTERAND CORP	CF–08
864338	INTERCAP MONITORING INCOME FUND IV–A LTD	CF–10
855419	INTERCAP MONITORING INCOME FUND IV–B LTD	CF–10
863449	INTERCAP MONITORING INCOME FUND IV–C LTD	CF–10
867861	INTERCAP MONITORING INCOME FUND IV–D LTD	CF–10
773678	INTERCARE INC	CF–07
815787	INTERCARGO CORP	CF–09
876318	INTERCEL INC/DE	CF–10
745655	INTERCELL CORP	CF–09
755933	INTERCHANGE FINANCIAL SERVICES CORP /NJ/	CF–05
744731	INTERCIM CORP	CF–07
050957	INTERCO INC	CF–02
783994	INTERCONTINENTAL ENTERPRISES INC	CF–05
050982	INTERCONTINENTAL LIFE CORP	CF–08
858449	INTERCONTINENTAL TRAVEL SERVICES INC	CF–10
051011	INTERDYNE CO	CF–10
715787	INTERFACE INC	CF–03
714981	INTERFACE SYSTEMS INC	CF–06
751314	INTERFERENCE CONTROL TECHNOLOGIES INC	CF–07
351532	INTERFERON SCIENCES INC	CF–07
740628	INTERFERON SCIENCES RESEARCH PARTNERS LT	CF–09
863022	INTERFIRST BANKCORP INC	CF–10
351145	INTERGRAPH CORP	CF–03
069422	INTERGROUP CORP	CF–06
876718	INTERGROUP HEALTHCARE CORP /DE	CF–10
790929	INTERLAKE CORP	CF–03
793604	INTERLEAF INC /MA/	CF–05
841533	INTERLINE RESOURCES CORP	CF–09
351012	INTERMAGNETICS GENERAL CORP	CF–05
764839	INTERMARK GAMING INTERNATIONAL INC/DE/	CF–07
731573	INTERMARK INC /DE/	CF–03
885067	INTERMEDIA COMMUNICATIONS OF FLORIDA INC	CF–10
745287	INTERMET CORP	CF–04
702736	INTERMETRICS INC	CF–06
051072	INTERMOUNTAIN EXPLORATION CO	CF–08
320166	INTERMOUNTAIN RESOURCES INC	CF–09
814220	INTERNATIONAL 800 TELECOM CORP	CF–07
859307	INTERNATIONAL AIRLINE SUPPORT GROUP INC	CF–07
051103	INTERNATIONAL ALUMINUM CORP	CF–04
760678	INTERNATIONAL AMERICAN HOMES INC	CF–04
315709	INTERNATIONAL BANCSHARES CORP	CF–07
814915	INTERNATIONAL BANKCARD SERVICES CORP	CF–08
842396	INTERNATIONAL BARRIER CORP	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
038483	INTERNATIONAL BASIC RESOURCES INC	CF–07
355912	INTERNATIONAL BROADCASTING CORP /MN/	CF–05
051143	INTERNATIONAL BUSINESS MACHINES CORP	CF–01
865745	INTERNATIONAL CABLECASTING TECHNOLOGIES	CF–10
798965	INTERNATIONAL CMOS TECHNOLOGY INC	CF–07
871981	INTERNATIONAL COLIN ENERGY CORP	CF–10
779314	INTERNATIONAL CONSUMER BRANDS INC	CF–06
768832	INTERNATIONAL CONTAINER SYSTEMS INC	CF–07
051200	INTERNATIONAL CONTROLS CORP	CF–03
837488	INTERNATIONAL CONVERTER CORP/CO/	CF–09
051207	INTERNATIONAL DAIRY QUEEN INC	CF–04
773267	INTERNATIONAL DESIGN GROUP INC /DE/	CF–08
717751	INTERNATIONAL ELECTRONICS INC	CF–08
884506	INTERNATIONAL FAMILY ENTERTAINMENT INC	CF–10
885549	INTERNATIONAL FAST FOOD CORPORATION	CF–10
051253	INTERNATIONAL FLAVORS & FRAGRANCES INC	CF–03
880584	INTERNATIONAL FOOD & BEVERAGE INC /DE/	CF–10
353944	INTERNATIONAL GAME TECHNOLOGY	CF–04
803168	INTERNATIONAL GAMING MANAGEMENT INC	CF–09
751417	INTERNATIONAL HOLDING CAPITAL CORP	CF–07
310989	INTERNATIONAL INCOME PROPERTY INC	CF–04
714311	INTERNATIONAL LEASE FINANCE CORP	CF–02
819551	INTERNATIONAL LEISURE ENTERPRISES INC /AZ	CF–06
052935	INTERNATIONAL LEISURE HOSTS LTD /NEW/	CF–08
740892	INTERNATIONAL MANAGEMENT & RESEARCH CORP	CF–08
051387	INTERNATIONAL MERCANTILE CORP	CF–06
820475	INTERNATIONAL META SYSTEMS INC/DE/	CF–09
814929	INTERNATIONAL MICROCOMPUTER SOFTWARE INC	CF–08
812927	INTERNATIONAL MICROELECTRONIC PRODUCTS I	CF–05
354913	INTERNATIONAL MOBILE MACHINES CORP	CF–06
735381	INTERNATIONAL MORTGAGE ACCEPTANCE CORP	CF–05
051410	INTERNATIONAL MULTIFOODS CORP	CF–03
864964	INTERNATIONAL MUREX TECHNOLOGIES CORP	CF–10
814234	INTERNATIONAL NUTRITION & GENETICS CORP	CF–08
051434	INTERNATIONAL PAPER CO /NEW/	CF–02
318775	INTERNATIONAL POWER MACHINES CORP	CF–06
887310	INTERNATIONAL REALTY GROUP INC	CF–10
789460	INTERNATIONAL RECOVERY CORP	CF–05
316793	INTERNATIONAL RECTIFIER CORP /DE/	CF–04
319240	INTERNATIONAL REMOTE IMAGING SYSTEMS INC	CF–07
051497	INTERNATIONAL RESEARCH & DEVELOPMENT COR	CF–05
868608	INTERNATIONAL RICHEY PACIFIC CABLEVISION LTD	CF–10
051511	INTERNATIONAL ROYALTY & OIL CO	CF–08
278041	INTERNATIONAL SHIPHOLDING CORP	CF–03
874578	INTERNATIONAL SPECIALTY PRODUCTS INC	CF–10
051548	INTERNATIONAL SPEEDWAY CORP	CF–05
840159	INTERNATIONAL SPORTSFEST INC	CF–09
846537	INTERNATIONAL SUPERCONDUCTOR CORP	CF–08
704525	INTERNATIONAL SYSTEMS & TECHNOLOGY INC	CF–08
731190	INTERNATIONAL TECHNOLOGY CORP	CF–04
780853	INTERNATIONAL TELECHARGE INC	CF–04
868756	INTERNATIONAL TESTING SERVICES INC	CF–10
880591	INTERNATIONAL THERMAL PACKAGING INC	CF–10
320573	INTERNATIONAL THOROUGHBRED BREEDERS INC	CF–04
354813	INTERNATIONAL TOTALIZATOR SYSTEMS INC	CF–06
875428	INTERNATIONAL TOURIST ENTERTAINMENT CORP	CF–10
821572	INTERNATIONAL YOGURT CO	CF–07
841693	INTERNET COMMUNICATIONS CORP	CF–09
854222	INTERNEURON PHARMACEUTICALS INC	CF–08
728249	INTERPHASE CORP	CF–06
050842	INTERPOINT CORP /NEW/	CF–06
874508	INTERPOOL INCOME FUND I LP	CF–10
051644	INTERPUBLIC GROUP OF COMPANIES INC	CF–02
814059	INTERSPEC INC	CF–05
030021	INTERSTATE BAKERIES CORP /DE/	CF–03
807364	INTERSTATE GENERAL CO LP	CF–04
771296	INTERSTATE JOHNSON LANE INC	CF–03
835248	INTERSTATE LAND INVESTORS I LTD PARTNERS	CF–09
853891	INTERSTATE LAND INVESTORS II LTD PARTNER	CF–10
051720	INTERSTATE POWER CO	CF–03
737573	INTERTRANS CORP	CF–05
835955	INTERVEST CORPORATION OF NEW YORK	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
866793	INTERVEST MORTGAGE ASSOCIATES LP	CF–10
879813	INTERVISUAL BOOKS INC /CA	CF–10
764244	INTERVOICE INC	CF–05
845400	INTERWEST COMMUNICATIONS CORP	CF–10
717197	INTERWEST MEDICAL CORP	CF–07
796623	INTERWEST OPPORTUNITIES INC	CF–09
884509	INTRAMED LABORATORIES INC /CA/	CF–10
031063	INTRAMERICAN CORP	CF–08
778161	INTRENET INC	CF–05
810752	INTREX FINANCIAL SERVICES INC	CF–08
742112	INVACARE CORP	CF–05
719582	INVENTION DESIGN ENGINEERING ASSOCIATES	CF–07
008626	INVESTEX INC	CF–08
888861	INVESTMENT COLLATERAL CORP	CF–10
832336	INVESTMENT GROWTH RESOURCES INC	CF–09
052067	INVESTMENT PROPERTIES ASSOCIATES	CF–05
759672	INVESTMENT TECHNOLOGIES INC	CF–08
792488	INVESTORS COMMODITY FUND II	CF–09
814440	INVESTORS COMMODITY FUND III	CF–07
825160	INVESTORS FINANCIAL CORP/VA/	CF–10
768834	INVESTORS FIRST STAGED EQUITY LP	CF–05
857929	INVESTORS GNMA MORTGAGE BACKED SECURITIE	CF–10
052301	INVESTORS HERITAGE LIFE INSURANCE CO /KY	CF–05
798359	INVESTORS REAL ESTATE TRUST	CF–06
804124	INVESTORS SAVINGS CORP	CF–04
720858	INVESTORS TITLE CO	CF–07
052441	INVESTORS TRUST INC	CF–05
793467	INVG GOVERNMENT SECURITIES CORP	CF–04
792014	INVG MORTGAGE SECURITIES CORP /DE/	CF–03
872610	INVITRO INTERNATIONAL	CF–10
352789	IOMEGA CORP	CF–05
866734	ION LASER TECHNOLOGY INC	CF–10
052466	IONICS INC	CF–04
868607	IONIX INC	CF–10
052485	IOWA ELECTRIC LIGHT & POWER CO	CF–03
740155	IOWA FIRST BANCSHARES CORP	CF–05
052491	IOWA ILLINOIS GAS & ELECTRIC CO	CF–02
355818	IOWA NATIONAL BANKSHARES CORP	CF–07
052490	IOWA POWER INC	CF–08
052502	IOWA PUBLIC SERVICE CO /IA	CF–09
052508	IOWA SOUTHERN UTILITIES CO	CF–04
862251	IOWA ULTRA FUTURES FUND LP	CF–10
761860	IP TIMBERLANDS LTD	CF–03
728391	IPALCO ENTERPRISES INC	CF–02
351810	IPL SYSTEMS INC	CF–07
843958	IPO FINANCING CORP	CF–09
869267	IPS HEALTH CARE INC	CF–10
748827	IRE PENSION INVESTORS LTD	CF–06
775440	IRE PENSION INVESTORS LTD–II	CF–07
748620	IRE REAL ESTATE FUND LTD SERIES 26	CF–05
769643	IRE REAL ESTATE GROWTH FUND LTD SERIES 28	CF–06
001952	IREX CORP /PA	CF–05
723269	IRONSTONE GROUP INC	CF–04
771176	IRONTON IRON INC	CF–07
846753	IROQUOIS BANCORP INC	CF–09
052589	IRT CORP	CF–06
311099	IRT PROPERTY CO	CF–04
357108	IRVINE SENSORS CORP/DE/	CF–08
052617	IRWIN FINANCIAL CORPORATION	CF–05
773730	ISCO INC	CF–06
874015	ISIS PHARMACEUTICALS INC	CF–10
719522	ISOMEDIX INC	CF–05
052708	ISOMET CORP	CF–07
882742	ISP CHEMICALS INC	CF–10
719209	ISRAMCO INC	CF–07
080904	ISS INTERNATIONAL SERVICE SYSTEM INC	CF–05
052795	ITEL CORP	CF–02
860518	ITEX CORPORATION	CF–10
052811	ITI CORP/OH	CF–08
825203	ITRONICS INC	CF–10
216228	ITT CORP	CF–01
052825	ITT FINANCIAL CORP	CF–02

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
874766	ITT HARTFORD GROUP INC /DE	CF–10
052827	ITT RAYONIER INC	CF–02
772197	IVAX CORP	CF–05
789546	IVC INC	CF–09
771858	IVERSON TECHNOLOGY CORP	CF–05
315882	IVEY PROPERTIES INC	CF–08
841096	IVORY CAPITAL CORP	CF–09
772337	IVY MEDICAL INC /DE/	CF–09
790523	IWC RESOURCES CORP	CF–04
852333	J C CAPITAL CORP	CF–10
794219	J R GOLD MINES INC	CF–05
785956	J&J SNACK FOODS CORP	CF–05
798078	J2 COMMUNICATIONS /CA/	CF–07
351903	JACKPOT ENTERPRISES INC	CF–05
797894	JACKS INC	CF–07
052969	JACLYN INC	CF–06
052971	JACO ELECTRONICS INC	CF–06
052988	JACOBS ENGINEERING GROUP INC /DE/	CF–04
812127	JACOBS JAY INC	CF–05
053025	JACOBSON STORES INC	CF–04
702808	JACOR COMMUNICATIONS INC	CF–04
785958	JACQUES MILLER BALANCED FUND LP	CF–07
814458	JACQUES MILLER HEALTHCARE PROPERTIES LP	CF–09
752696	JACQUES MILLER INCOME FUND LP	CF–06
774655	JACQUES MILLER INCOME FUND LP II	CF–06
703710	JACQUES MILLER REALTY PARTNERS LP	CF–07
721700	JACQUES MILLER REALTY PARTNERS LP II	CF–06
757775	JACQUES MILLER REALTY PARTNERS LP III	CF–06
784040	JACQUES MILLER REALTY PARTNERS LP IV	CF–06
216262	JAEGER INDUSTRIES INC	CF–07
844166	JAGUAR CAPITAL CORP	CF–09
867964	JAKO INC /DE/	CF–10
765449	JAM INC	CF–08
066995	JAMCO LTD	CF–08
053117	JAMES RIVER CORP OF VIRGINIA	CF–02
053134	JAMESWAY CORP	CF–03
880433	JANSKO INC /FL	CF–10
813471	JASON INC	CF–05
746031	JASON NORTHCO PROPERTIES LTD PARTNERSHIP	CF–07
053260	JAYARK CORP	CF–06
053281	JBS RESTAURANTS INC	CF–05
833210	JCP RECEIVABLES INC	CF–09
822663	JEAN PHILIPPE FRAGRANCES INC	CF–07
354697	JEC LASERS INC	CF–08
717867	JEFFERIES GROUP INC	CF–03
053316	JEFFERSON BANCORP INC	CF–05
311100	JEFFERSON BANKSHARES INC	CF–03
053347	JEFFERSON PILOT CORP	CF–01
727742	JEFFERSON SMURFIT CORP	CF–02
874495	JEFFERSONVILLE BANCORP	CF–10
351921	JEGEROIL CORP	CF–08
824573	JENNICA INC	CF–10
806817	JENNIFER CONVERTIBLES INC	CF–07
701515	JENNINGS 1981–2 LTD PARTNERSHIP	CF–08
839431	JERICAP INC	CF–09
053448	JEROME GROUP INC /DE/	CF–07
053453	JERRYS INC	CF–06
053456	JERSEY CENTRAL POWER & LIGHT CO	CF–01
729626	JES PROPERTIES LTD PARTNERSHIP	CF–09
702724	JESUP GROUP INC	CF–04
811786	JETBORNE INTERNATIONAL INC	CF–06
875193	JETFLEET AIRCRAFT II LP	CF–10
846927	JETFLEET AIRCRAFT LP	CF–10
887614	JETFORM CORP	CF–10
053500	JETRONIC INDUSTRIES INC	CF–06
831331	JETSTREAM II LP	CF–05
825336	JETSTREAM LP	CF–05
794048	JEWELMASTERS INC	CF–06
042179	JG INDUSTRIES INC/IL/	CF–05
839461	JHM ACCEPTANCE CORP	CF–09
793951	JHM ACCEPTANCE CORP III	CF–09
820167	JHM MORTGAGE SECURITIES LP	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
826496	JIFFY LUBE INSURED INCOME PARTNERS LP	CF–09
053540	JILCO INDUSTRIES INC	CF–09
866107	JILLIONS INC	CF–10
791115	JILLY BEAR & CO INC	CF–09
879027	JIMBOS JUMBOS INC /DE	CF–10
216275	JLG INDUSTRIES INC	CF–05
747159	JMB 245 PARK AVENUE ASSOCIATES LTD	CF–07
053567	JMB INCOME PROPERTIES LTD II	CF–06
053568	JMB INCOME PROPERTIES LTD IV	CF–06
355472	JMB INCOME PROPERTIES LTD IX	CF–05
202240	JMB INCOME PROPERTIES LTD V	CF–09
275600	JMB INCOME PROPERTIES LTD VI	CF–05
313019	JMB INCOME PROPERTIES LTD VII	CF–05
319192	JMB INCOME PROPERTIES LTD VIII	CF–09
719244	JMB INCOME PROPERTIES LTD X	CF–04
744437	JMB INCOME PROPERTIES LTD XI	CF–04
765813	JMB INCOME PROPERTIES LTD XII	CF–04
790603	JMB INCOME PROPERTIES LTD XIII	CF–04
771210	JMB MANHATTAN ASSOCIATES LTD	CF–07
706074	JMB MORTGAGE PARTNERS LTD	CF–06
730206	JMB MORTGAGE PARTNERS LTD II	CF–06
763820	JMB MORTGAGE PARTNERS LTD III	CF–05
790550	JMB MORTGAGE PARTNERS LTD IV	CF–09
849626	JOHN HANSON BANCORP INC	CF–10
200406	JOHNSON & JOHNSON	CF–02
053669	JOHNSON CONTROLS INC	CF–02
053678	JOHNSON ELECTRONICS INC	CF–07
053748	JOHNSON PRODUCTS CO INC	CF–06
788329	JOHNSON WORLDWIDE ASSOCIATES INC	CF–04
818433	JOHNSTON COCA COLA BOTTLING GROUP INC	CF–03
041017	JOHNSTON INDUSTRIES INC	CF–05
787621	JOHNSTOWN CONSOLIDATED INCOME PARTNERS	CF–06
812431	JOHNSTOWN CONSOLIDATED INCOME PARTNERS 2	CF–07
843960	JONATHON NO 2 GROUP INC	CF–09
874016	JONES APPAREL GROUP INC	CF–10
779542	JONES CABLE INCOME FUND 1–A	CF–07
799122	JONES CABLE INCOME FUND 1–B LTD	CF–06
813710	JONES CABLE INCOME FUND 1–C LTD	CF–05
815917	JONES FINANCIAL COMPANIES	CF–03
843010	JONES GROWTH PARTNERS LP	CF–09
275605	JONES INTERCABLE INC	CF–03
802361	JONES INTERCABLE INVESTORS LP	CF–05
793613	JONES MEDICAL INDUSTRIES INC /DE/	CF–06
096653	JONES PLUMBING SYSTEMS INC	CF–06
873800	JONES PROGRAMMING PARTNERS 1–A LTD	CF–10
868610	JONES PROGRAMMING PARTNERS 2–A LTD	CF–10
832901	JONES PROGRAMMING PARTNERS LTD	CF–09
824955	JONES SPACELINK INCOME GROWTH FUND 1	CF–09
353796	JONES SPACELINK LTD	CF–03
839484	JORDAN INDUSTRIES INC	CF–04
054003	JORGENSEN EARLE M CO /DE/	CF–04
054045	JOSLYN CORP /IL/	CF–04
054050	JOSTENS INC	CF–03
798168	JOULE INC	CF–06
054056	JOURNAL COMMUNICATIONS INC	CF–03
054058	JOURNAL EMPLOYEES STOCK TRUST	CF–08
825797	JOURNEYS END RESORTS INC	CF–07
821609	JRM HOLDINGS INC	CF–07
833836	JRS FOODS INC	CF–09
861499	JSB FINANCIAL INC	CF–10
810156	JSL INC	CF–09
732152	JUDICATE INC	CF–08
714712	JUNIATA VALLEY FINANCIAL CORP	CF–05
864921	JUNIPER FEATURES LTD	CF–10
723888	JUNO LIGHTING INC	CF–05
890639	JUST TOYS INC	CF–10
054182	JUSTIN INDUSTRIES INC	CF–04
105634	JWP INC/DE/	CF–02
884382	K III COMMUNICATIONS CORP	CF–10
056824	K MART CORP	CF–02
724267	K MED CENTERS INC	CF–07
862480	K SWISS INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
820140	K TECH INC	CF–09
054193	K TEL INTERNATIONAL INC	CF–06
000020	K TRON INTERNATIONAL INC	CF–05
851797	K&F INDUSTRIES INC	CF–03
867028	K7 CAPITAL CORP	CF–10
054235	KAHLER CORP/DE/	CF–05
856654	KAISER ALUMINA AUSTRALIA CORP	CF–01
054291	KAISER ALUMINUM & CHEMICAL CORP	CF–01
811596	KAISER ALUMINUM CORP	CF–01
856650	KAISER JAMAICA CORP	CF–01
801904	KAISER RESEARCH INC	CF–09
729365	KAISER STEEL RESOURCES INC	CF–09
054381	KAMAN CORP	CF–03
853890	KANEB PIPE LINE PARTNERS LP	CF–05
054441	KANEB SERVICES INC	CF–04
054473	KANSAS CITY LIFE INSURANCE CO	CF–04
054476	KANSAS CITY POWER & LIGHT CO	CF–02
054480	KANSAS CITY SOUTHERN INDUSTRIES INC	CF–03
054496	KANSAS GAS & ELECTRIC CO /KS/	CF–01
054507	KANSAS POWER & LIGHT CO	CF–01
320432	KAPLAN INDUSTRIES INC	CF–06
748212	KAPPA NETWORKS INC	CF–07
835409	KAR VENTURES INC	CF–09
353718	KARCHER CARL ENTERPRISES INC	CF–04
842913	KASH N KARRY FOOD STORES INC	CF–03
357257	KASLER CORP	CF–05
054681	KATY INDUSTRIES INC	CF–04
795266	KAUFMAN & BROAD HOME CORP	CF–02
054750	KAUFMAN H W FINANCIAL GROUP INC	CF–07
783197	KAY MARY CORP	CF–03
740694	KAYDON CORP	CF–04
810162	KBF POLLUTION MANAGEMENT INC	CF–09
313469	KCR TECHNOLOGY INC	CF–08
832820	KCS GROUP INC	CF–05
054883	KEANE INC	CF–06
353810	KEEBEE CORP	CF–09
857400	KEEGAN MANAGEMENT CO	CF–06
862255	KEENE CORP /DE/	CF–10
803656	KEITH GROUP OF COMPANIES INC	CF–06
054991	KEITHLEY INSTRUMENTS INC	CF–05
205508	KELDON OIL CO	CF–07
886021	KELLER FINANCIAL SERVICES OF FLORIDA INC	CF–10
776818	KELLEY OIL & GAS PARTNERS LTD	CF–05
746627	KELLEY OIL CORP	CF–06
853635	KELLEY PARTNERS 1989 DEVELOPMENT DRILLIN	CF–10
865831	KELLEY PARTNERS 1990 DEVELOPMENT DRILLING PROGRAM	CF–10
876859	KELLEY PARTNERS 1991 DEVELOPMENT DRILLING PROGRAM	CF–10
055067	KELLOGG CO	CF–02
055080	KELLWOOD CO	CF–03
853154	KELLY MOTORS LTD	CF–10
055135	KELLY SERVICES INC	CF–01
887730	KEMET CORPORATION	CF–10
055195	KEMPER CORP	CF–02
751262	KEMPER CYMROT REAL ESTATE INVESTMENT FUND A LP	CF–06
751263	KEMPER CYMROT REAL ESTATE INVESTMENT FUND B LP	CF–09
799367	KEMPER FINANCIAL COMPANIES INC	CF–07
745379	KENAN TRANSPORT CO	CF–05
884197	KENFIL INC	CF–10
055234	KENILWORTH SYSTEMS CORP	CF–07
055242	KENNAMETAL INC	CF–03
885720	KENNEDY WILSON INC	CF–10
885720	KENNEDY WILSON INC	CF–10
793024	KENT ELECTRONICS CORP	CF–06
316028	KENT FINANCIAL SERVICES INC	CF–06
313261	KENTANA DEVELOPMENT INC	CF–07
055345	KENTUCKY CENTRAL LIFE INSURANCE CO	CF–08
702661	KENTUCKY COMMUNITY BANCORP INC	CF–05
055362	KENTUCKY INVESTORS INC	CF–06
840163	KENTUCKY MEDICAL INSURANCE CO	CF–10
055373	KENTUCKY POWER CO	CF–02
055387	KENTUCKY UTILITIES CO	CF–03
055393	KENWIN SHOPS INC	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
871686	KEOKUK BANCSHARES INC	CF–10
819840	KEPTEL INC	CF–06
055454	KERR GLASS MANUFACTURING CORP	CF–04
055458	KERR MCGEE CORP	CF–02
838224	KETEMA INC	CF–04
711205	KETTLE RESTAURANTS INC	CF–05
701194	KEVLIN MICROWAVE CORP	CF–07
055529	KEWAUNEE SCIENTIFIC CORP /DE/	CF–05
723648	KEY CENTURION BANCSHARES INC	CF–07
055536	KEY CO /NC/	CF–07
837290	KEY PRODUCTION COMPANY INC	CF–05
719733	KEY TRONIC CORP	CF–05
036208	KEYCORP	CF–02
755872	KEYES FLORIDA PROPERTIES LTD 85	CF–09
006125	KEYSTONE CAMERA PRODUCTS CORP	CF–05
055604	KEYSTONE CONSOLIDATED INDUSTRIES INC	CF–04
717809	KEYSTONE FINANCIAL INC	CF–07
715366	KEYSTONE HERITAGE GROUP INC	CF–07
055642	KEYSTONE INTERNATIONAL INC	CF–03
722839	KEYSTONE MEDICAL CORPORATION	CF–08
793038	KEYSTONE MORTGAGE FUND	CF–07
812084	KEYSTONE MORTGAGE FUND II	CF–07
310205	KFC NATIONAL PURCHASING COOPERATIVE INC	CF–05
055698	KIDDIE PRODUCTS INC	CF–06
794323	KIEWIT PETER SONS INC	CF–02
711477	KIEWIT ROYALTY TRUST	CF–08
055742	KILLEARN PROPERTIES INC	CF–05
055772	KIMBALL INTERNATIONAL INC	CF–03
797329	KIMBELL DECAR CORP	CF–09
055785	KIMBERLY CLARK CORP	CF–02
320427	KIMCO ENERGY CORP	CF–08
879101	KIMCO REALTY CORP	CF–10
811562	KIMMINS ENVIRONMENTAL SERVICE CORP	CF–05
055805	KINARK CORP	CF–06
832812	KINDER CARE LEARNING CENTERS INC /DE	CF–09
831967	KINETIC CONCEPTS INC /TX/	CF–04
756764	KING WORLD PRODUCTIONS INC	CF–03
771859	KINGFISHER BANCORP INC	CF–06
773588	KINGS ROAD ENTERTAINMENT INC	CF–06
759401	KINLAW ENERGY PARTNERS CORP	CF–09
314037	KINNARD INVESTMENTS INC	CF–07
056047	KIRBY CORP	CF–04
877600	KIRKSVILLE BANCSHARES INC	CF–10
785022	KIRSCHNER MEDICAL CORP	CF–05
885535	KISLAK J I MORTGAGE CORP	CF–10
056151	KIT MANUFACTURING CO	CF–06
837022	KITCHEN BAZAAR INC	CF–07
840402	KIWI III LTD	CF–09
319201	KLA INSTRUMENTS CORP	CF–04
719729	KLEER VU INDUSTRIES INC/DE/	CF–07
056252	KLEINERTS INC /PA/	CF–06
876490	KLH ENGINEERING GROUP INC	CF–10
793765	KLLM TRANSPORT SERVICES INC	CF–05
056356	KMS INDUSTRIES INC	CF–06
054502	KN ENERGY INC	CF–03
056362	KNAPE & VOGT MANUFACTURING CO	CF–05
056396	KNICKERBOCKER VILLAGE INC	CF–07
205520	KNIGHT RIDDER INC	CF–02
056439	KNOGO CORP	CF–05
854992	KNOWLEDGEWARE INC	CF–05
225544	KNUSAGA CORP	CF–08
801873	KOALA TECHNOLOGIES CORP /CA/	CF–07
313142	KOBER CORP	CF–07
353025	KOGER CO/FL/NEW	CF–04
835664	KOGER EQUITY INC	CF–04
202328	KOGER PARTNERSHIP LTD	CF–09
355357	KOGER PROPERTIES INC /FL/	CF–03
885639	KOHLS CORPORATION	CF–10
056583	KOLLMORGEN CORP	CF–01
813347	KOMAG INC /DE/	CF–05
878901	KOO KOO ROO INC/DE	CF–10
056701	KOSS CORP	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
806186	KP GRUBB & ELLIS REALTY INCOME FUND LP	CF–07
700834	KP MILLER REALTY GROWTH FUND I	CF–06
716139	KP MILLER REALTY GROWTH FUND II	CF–09
765197	KP MILLER REALTY GROWTH FUND III	CF–09
715118	KP TEMPLETON INSTITUTIONAL OIL & GAS INC	CF–08
715117	KP TEMPLETON OIL & GAS INCOME FUND LTD 1	CF–09
814826	KP WINGATE INSURED PARTNERS LIMITED PART	CF–10
318717	KRAFT GENERAL FOODS INC	CF–02
870228	KRANTOR CORP	CF–10
889427	KRANZCO REALTY TRUST	CF–10
056806	KREISLER MANUFACTURING CORP	CF–07
056808	KRELITZ INDUSTRIES INC	CF–06
799099	KRISCH AMERICAN INNS INC	CF–06
056873	KROGER CO	CF–02
886903	KRONOS INC	CF–10
096793	KRUG INTERNATIONAL CORP	CF–05
318526	KRUPP ASSOCIATES 1980–1	CF–07
785988	KRUPP CASH PLUS II LTD PARTNERSHIP	CF–05
768175	KRUPP CASH PLUS LTD PARTNERSHIP	CF–09
839427	KRUPP CASH PLUS V LIMITED PARTNERSHIP	CF–09
732729	KRUPP COMMERCIAL PROPERTIES LTD PARTNERS	CF–09
757549	KRUPP INSTITUTIONAL MORTGAGE FUND LTD PA	CF–06
832095	KRUPP INSURED MORTGAGE LIMITED PARTNERSH	CF–09
805297	KRUPP INSURED PLUS II LTD PARTNERSHIP	CF–09
832091	KRUPP INSURED PLUS III LIMITED PARTNERSH	CF–09
786622	KRUPP INSURED PLUS LTD PARTNERSHIP	CF–04
702117	KRUPP REALTY FUND LTD III	CF–09
710389	KRUPP REALTY LTD PARTNERSHIP IV	CF–09
721799	KRUPP REALTY LTD PARTNERSHIP V	CF–05
751570	KRUPP REALTY LTD PARTNERSHIP VII	CF–05
818077	KRUPP YIELD PLUS LIMITED PARTNERSHIP	CF–09
885640	KRYSTAL COMPANY	CF–10
872065	KU ENERGY CORPORATION	CF–03
056955	KUHLMAN CORP	CF–05
056978	KULICKE & SOFFA INDUSTRIES INC	CF–05
730991	KURZWEIL MUSIC SYSTEMS INC	CF–06
842009	KUSHNER LOCKE CO	CF–06
057041	KUSTOM ELECTRONICS INC	CF–07
057055	KV PHARMACEUTICAL CO /DE/	CF–05
857008	KWIK TRIP FINANCIAL INC	CF–10
855652	KYLE DEVELOPMENT CORP	CF–10
202356	KYSOR INDUSTRIAL CORP/MI/	CF–04
852570	L A ENTERTAINMENT INC	CF–08
862250	L M CAPITAL INC	CF–10
350206	L&N HOUSING CORP	CF–05
793937	LA GEAR INC	CF–04
718660	LA MAN CORP	CF–08
357158	LA PETITE ACADEMY INC	CF–04
278243	LA QUINTA MOTOR INNS INC	CF–03
799169	LA QUINTA MOTOR INNS LTD PARTNERSHIP	CF–04
057131	LA Z BOY CHAIR CO	CF–03
057139	LABARGE INC	CF–05
768899	LABOR READY INC	CF–08
057183	LACLEDE GAS CO	CF–03
057187	LACLEDE STEEL CO /DE/	CF–04
721669	LADD FURNITURE INC	CF–03
716783	LAFARGE CORP	CF–02
723878	LAKE ARIEL BANCORP INC	CF–08
356598	LAKE SHORE BANCORP INC	CF–07
880285	LAKEHEAD PIPE LINE PARTNERS LP	CF–10
846901	LAKELAND BANCORP INC	CF–09
057370	LAKELAND DEVELOPMENT CORP	CF–07
721994	LAKELAND FINANCIAL CORP	CF–06
839538	LAKELAND FIRST FINANCIAL GROUP INC	CF–09
798081	LAKELAND INDUSTRIES INC	CF–06
711414	LAKESIDE BANCSHARES INC	CF–08
707549	LAM RESEARCH CORP	CF–05
806549	LAMCOR INC	CF–08
057497	LAMSON & SESSIONS CO	CF–04
057515	LANCASTER COLONY CORP	CF–04
057528	LANCE INC	CF–04
768162	LANCER CORP /TX/	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
722069	LANCER INDUSTRIES INC /DE/	CF–09
057538	LANCER ORTHODONTICS INC /CA/	CF–07
868796	LANCIT MEDIA PRODUCTIONS LTD	CF–10
103657	LANDER ENERGY CO	CF–07
705403	LANDMARK BANCORP	CF–07
830986	LANDMARK COMMUNITY BANCORP INC	CF–09
806847	LANDMARK FINANCIAL CORP /DE/	CF–09
730606	LANDMARK FINANCIAL GROUP INC/TX	CF–05
749510	LANDMARK GRAPHICS CORP	CF–05
749028	LANDMARK LAND CO INC/DE	CF–03
799288	LANDS END INC	CF–04
711098	LANDSING DIVERSIFIED PROPERTIES II	CF–09
727745	LANDSING DIVERSIFIED PROPERTIES III	CF–09
831300	LANDSING PACIFIC FUND	CF–04
351864	LANE PLYWOOD INC	CF–07
725460	LANGER BIOMECHANICS GROUP INC	CF–07
842898	LANIER BANKSHARES INC	CF–09
057725	LANNETT CO INC	CF–08
880861	LAPORTE BANCORP /IN/	CF–10
753258	LARCHDALE OWNERSHIP CO LTD	CF–07
817134	LARIZZA INDUSTRIES INC	CF–04
789851	LARSON DAVIS INC	CF–07
793044	LAS VEGAS DISCOUNT GOLF & TENNIS INC	CF–08
872588	LAS VEGAS ENTERTAINMENT NETWORK INC	CF–10
850412	LASALLE CAPITAL CORP	CF–10
766416	LASALLE MARKET STREETS ASSOCIATES LTD	CF–05
740726	LASER CORP	CF–07
700892	LASER MASTER INTERNATIONAL INC	CF–07
875738	LASER PACIFIC MEDIA CORPORATION	CF–10
711665	LASER PHOTONICS INC	CF–06
312242	LASER PRECISION CORP	CF–06
855581	LASER RECORDING SYSTEMS INC	CF–08
876013	LASER VIDEO NETWORK INC	CF–10
861875	LASER VISION CENTERS INC	CF–10
797324	LASERGATE SYSTEMS INC	CF–08
857470	LASERMASTER TECHNOLOGIES INC	CF–06
830097	LASERMAX CORP	CF–09
057881	LASERMETRICS INC	CF–07
851737	LASERSCOPE	CF–06
879301	LASERSIGHT INC /DE	CF–10
710597	LASERTECHNICS INC	CF–07
780376	LATIN FOODS INTERNATIONAL INC	CF–09
023236	LATSHAW ENTERPRISES INC	CF–06
855658	LATTICE SEMICONDUCTOR CORP	CF–05
833218	LAUR CORP	CF–09
860106	LAUREL BANCORP INC	CF–10
811715	LAUREL CENTRE DEPOSITARY CORP	CF–10
092342	LAURENTIAN CAPITAL CORP/DE/	CF–04
774746	LAUTREC INC	CF–09
844054	LAVI INVESTMENT CORP	CF–09
805266	LAWRENCE INSURANCE GROUP INC	CF–05
703604	LAWSON PRODUCTS INC/NEW/DE	CF–05
058091	LAWTER INTERNATIONAL INC	CF–04
877355	LAWYERS TITLE CORP	CF–10
888504	LAYNE INC	CF–10
202375	LAZARE KAPLAN INTERNATIONAL INC	CF–05
789868	LAZARUS INDUSTRIES INC	CF–08
753557	LBO CAPITAL CORP	CF–09
745276	LCB BANCORP INC	CF–04
058151	LCS INDUSTRIES INC	CF–06
887243	LDA SYSTEMS INC	CF–10
740745	LDB CORP /TX/	CF–05
047409	LDDS COMMUNICATIONS INC /TN/	CF–04
814500	LDI CORP	CF–03
793630	LE PEEP RESTAURANTS INC	CF–07
058204	LEADVILLE CORP	CF–07
726845	LEADVILLE MINING & MILLING CORP	CF–08
731654	LEADVILLE SILVER & GOLD INC	CF–08
842697	LEAK X CORP	CF–08
842162	LEAR SEATING CORP	CF–03
746553	LEARNING ANNEX INC	CF–08
885075	LEARNING CO/CA/	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
058172	LEARONAL INC	CF–05
709145	LEASERVICE INCOME FUND I	CF–08
768373	LEASTEC INCOME FUND 1984–I	CF–07
756939	LEASTEC INCOME FUND 1985–I	CF–07
773911	LEASTEC INCOME FUND III	CF–06
799179	LEASTEC INCOME FUND IV	CF–06
821218	LEASTEC INCOME FUND V	CF–06
798186	LECHTERS INC	CF–05
805928	LECTEC CORP /MN/	CF–07
058361	LEE ENTERPRISES INC	CF–03
058411	LEE PHARMACEUTICALS	CF–06
023666	LEE SARA CORP	CF–02
728294	LEECO DIAGNOSTICS INC	CF–06
202382	LEES INNS OF AMERICA INC	CF–05
812790	LEGEND FOODS INC	CF–08
842681	LEGENDS COMPANY OF CHICAGO INC /DE/	CF–08
845607	LEGENT CORP	CF–10
704051	LEGG MASON INC	CF–03
058492	LEGGETT & PLATT INC	CF–03
829281	LEHMAN ABS CORP	CF–08
742454	LEHMAN CMO INC	CF–08
058592	LEISURE CONCEPTS INC	CF–06
058621	LEISURE TECHNOLOGY INC	CF–04
058696	LENNAR CORP	CF–03
821492	LEONA ENTERPRISES INC	CF–09
809862	LEPERCQ CORPORATE INCOME FUND II LP	CF–05
790877	LEPERCQ CORPORATE INCOME FUND LP	CF–04
058822	LESCARDEN INC	CF–09
745394	LESCO INC/OH	CF–05
866048	LESLIES POOLMART	CF–10
723323	LETCHWORTH INDEPENDENT BANCSHARES CORP	CF–09
096223	LEUCADIA NATIONAL CORP	CF–02
862027	LEVY BANCORP /CA/	CF–10
828413	LEWIS RESOURCES INC	CF–09
858795	LEXICO ENERGY EXPLORATION INC	CF–10
312065	LEXICON CORP	CF–06
012570	LEXINGTON PRECISION CORP	CF–05
714774	LEZAK GROUP	CF–10
767554	LFC HOLDINGS CORP	CF–10
861388	LG&E ENERGY CORP	CF–02
885072	LGF BANCORP INC	CF–10
877730	LIBERTY BANCSHARES INC/TN	CF–10
059229	LIBERTY CORP	CF–04
717233	LIBERTY EQUIPMENT INVESTORS 1983	CF–05
749502	LIBERTY EQUIPMENT INVESTORS LP 1984	CF–05
059240	LIBERTY HOMES INC	CF–05
869614	LIBERTY MEDIA CORPORATION	CF–10
316909	LIBERTY NATIONAL BANCORP INC /KY/	CF–03
070031	LIBRA SYSTEMS INC	CF–08
225662	LIBRARY BUREAU INC	CF–07
868667	LICON INTERNATIONAL INC	CF–10
858803	LIDAK PHARMACEUTICALS	CF–09
757642	LIF	CF–09
840160	LIFE BALANCES INTERNATIONAL INC	CF–09
889428	LIFE MEDICAL SCIENCES INC	CF–10
886941	LIFE PARTNERS GROUP INC	CF–10
890445	LIFE RE CORP	CF–10
059399	LIFE RESOURCES INC	CF–08
059401	LIFE SCIENCES INC	CF–08
727737	LIFE TECHNOLOGIES INC	CF–04
832989	LIFE USA HOLDING INC /MN/	CF–10
802677	LIFECO INVESTMENT GROUP INC	CF–07
028626	LIFECORE BIOMEDICAL INC	CF–07
720195	LIFELINE SYSTEMS INC	CF–06
860131	LIFEQUEST MEDICAL INC	CF–10
059425	LIFESURANCE CORP	CF–07
276886	LIFETIME CORP	CF–04
874396	LIFETIME HOAN CORP	CF–10
039503	LIFETIME PRODUCTS INC	CF–06
814586	LIFEWAY FOODS INC	CF–08
887021	LIGGETT GROUP INC /DE/	CF–10
826405	LIGHTNING BOLT INTERNATIONAL INC	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
797154	LIGHTWAVE CABLEVISION SYSTEMS INC	CF–09
059478	LILLY ELI & CO	CF–02
059479	LILLY INDUSTRIAL COATINGS INC	CF–04
701985	LIMITED INC	CF–02
059498	LIN BROADCASTING CORP	CF–03
774489	LINCAM PROPERTIES LTD SERIES 85	CF–06
882235	LINCARE HOLDINGS INC	CF–10
059527	LINCOLN ELECTRIC CO	CF–03
059532	LINCOLN FINANCIAL CORP	CF–07
791726	LINCOLN FOODSERVICE PRODUCTS INC	CF–06
059544	LINCOLN INTERNATIONAL CORP	CF–07
779586	LINCOLN LIBERTY AVENUE LTD	CF–09
717422	LINCOLN LOGS LTD	CF–07
059558	LINCOLN NATIONAL CORP	CF–02
773654	LINCOLN NC REALTY FUND INC	CF–06
777350	LINCOLN PROPERTY ASSOCIATES LTD	CF–06
792562	LINCOLN SERVICE CAPITAL TRUST I	CF–09
806608	LINCOLN SERVICE CAPITAL TRUST II	CF–09
806609	LINCOLN SERVICE CAPITAL TRUST III	CF–09
806610	LINCOLN SERVICE CAPITAL TRUST IV	CF–09
806611	LINCOLN SERVICE CAPITAL TRUST V	CF–09
320446	LINCOLN TELECOMMUNICATIONS CO	CF–04
838810	LIND WALDOCK COMMODITY PARTNERS LIMITED	CF–09
059591	LINDAL CEDAR HOMES INC /DE/	CF–06
059593	LINDBERG CORP /DE/	CF–05
836157	LINDSAY MANUFACTURING CO	CF–05
791907	LINEAR TECHNOLOGY CORP /CA/	CF–05
804191	LINIUM TECHNOLOGY INC	CF–08
833203	LINKON CORP	CF–09
790816	LINPRO SPECIFIED PROPERTIES	CF–07
859369	LION CAPITAL CORP	CF–10
059696	LIONEL CORP	CF–04
047798	LIPE ROLLWAY CORP	CF–06
786557	LIPOSOME CO INC	CF–06
812444	LIPOSOME TECHNOLOGY INC /DE/	CF–06
216430	LIQUI BOX CORP	CF–05
882515	LITCHFIELD FINANCIAL CORP /MA	CF–10
860045	LITEL COMMUNICATIONS INC	CF–10
860409	LITEL TELECOMMUNICATIONS CORP	CF–10
318958	LITTLE PRINCE PRODUCTIONS LTD	CF–08
059860	LITTLE SQUAW GOLD MINING CO	CF–08
875523	LITTLE SWITZERLAND INC/DE	CF–10
059870	LITTLEFIELD ADAMS & CO	CF–07
059880	LITTON INDUSTRIES INC	CF–02
876429	LIUSKI INTERNATIONAL INC /DE	CF–10
840260	LIVE ENTERTAINMENT INC	CF–03
882287	LIVING CENTERS OF AMERICA INC	CF–10
721765	LL&E ROYALTY TRUST	CF–06
820087	LLOYDS ACCEPTANCE CORP	CF–07
059956	LLOYDS SHOPPING CENTERS INC	CF–06
791350	LMD ACQUISITIONS INC	CF–09
809938	LMR LAND CO LTD /TN/	CF–07
737210	LNB BANCORP INC	CF–05
759578	LOAN AMERICA FINANCIAL CORP	CF–05
313041	LOCH EXPLORATION INC	CF–08
060026	LOCKHEED CORP	CF–01
060041	LOCTITE CORP	CF–03
060086	LOEWS CORP	CF–02
760327	LOGAN COUNTY BANCSHARES INC	CF–08
802851	LOGIC DEVICES INC	CF–07
859365	LOGICAL COMPUTER SERVICES OF NEW YORK LTD	CF–10
311946	LOGICON INC /DE/	CF–05
060128	LOGIMETRICS INC	CF–07
812083	LOGITEK INC /NY	CF–08
355777	LOJACK CORP	CF–07
315852	LOMAK PETROLEUM INC	CF–07
060153	LOMAS & NETTLETON MORTGAGE INVESTORS	CF–03
060150	LOMAS FINANCIAL CORP	CF–01
882344	LOMAS MORTGAGE USA INC	CF–02
060195	LONE STAR INDUSTRIES INC	CF–02
883670	LONE STAR STEAKHOUSE & SALOON INC	CF–10
791348	LONE STAR TECHNOLOGIES INC	CF–02

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
060251	LONG ISLAND LIGHTING CO	CF–02
700760	LONG SHORE DEVELOPMENT CORP	CF–08
883976	LONGHORN STEAKS INC	CF–10
764762	LONGS DRUG STORES CORP	CF–01
060302	LONGVIEW FIBRE CO	CF–03
813775	LONGWOOD GROUP LTD	CF–08
060357	LORAL CORP /NY/	CF–02
832370	LORD ABBOTT INC	CF–09
006814	LORI CORP	CF–05
277684	LORILLARD INC	CF–03
778923	LORIMAR FILM PARTNERS LP	CF–06
711761	LOTUS DEVELOPMENT CORP	CF–03
352319	LOUISIANA GAS SERVICE CO	CF–04
060512	LOUISIANA LAND & EXPLORATION CO	CF–02
060519	LOUISIANA PACIFIC CORP	CF–02
060525	LOUISIANA PACIFIC RESOURCES INC	CF–09
060527	LOUISIANA POWER & LIGHT CO /LA/	CF–02
060549	LOUISVILLE GAS & ELECTRIC CO /KY/	CF–02
060667	LOWES COMPANIES INC	CF–02
804073	LOWRANCE ELECTRONICS INC	CF–06
798953	LOYOLA CAPITAL CORP	CF–07
714530	LSB BANCSHARES INC /NC/	CF–08
742263	LSB BANCSHARES INC OF SOUTH CAROLINA	CF–08
060714	LSB INDUSTRIES INC	CF–03
763532	LSI INDUSTRIES INC	CF–05
703360	LSI LOGIC CORP	CF–03
842161	LSS HOLDINGS CORP	CF–09
887905	LTC PROPERTIES INC	CF–10
103944	LTV AEROSPACE & DEFENSE CO	CF–02
060731	LTV CORP	CF–02
083264	LTV STEEL CO INC	CF–02
357020	LTX CORP	CF–04
857401	LUBBOCK NATIONAL BANCSHARES INC	CF–10
832103	LUBRIQUIP INC	CF–09
060751	LUBRIZOL CORP	CF–03
016099	LUBYS CAFETERIAS INC	CF–04
060849	LUFKIN INDUSTRIES INC	CF–04
060860	LUKENS INC /DE/	CF–03
857802	LUKENS MEDICAL CORP	CF–10
060876	LUMEX INC	CF–05
060878	LUMINALL PAINTS INC	CF–09
864906	LUNAR CORP	CF–06
820526	LUND INTERNATIONAL HOLDINGS INC	CF–07
060911	LUNN INDUSTRIES INC /DE/	CF–08
277057	LURIA L & SON INC	CF–04
319204	LUTHER MEDICAL PRODUCTS INC	CF–08
821365	LUTHERAN BROTHERHOOD REALTY FUND I	CF–07
793523	LUXTEC CORP /MA/	CF–08
058526	LVI GROUP INC	CF–04
057792	LW INDUSTRIES INC	CF–04
806277	LWAY PRODUCTIONS INC	CF–08
872865	LXE INC	CF–10
060977	LYDALL INC /DE/	CF–05
061004	LYNCH CORP	CF–05
027566	LYNTON GROUP INC	CF–07
352180	LYNX EXPLORATION CO	CF–08
842635	LYONDELL PETROCHEMICAL CO	CF–02
319420	LYRIC ENERGY INC	CF–08
710846	M INC	CF–09
883842	M WAVE INC	CF–10
885532	M&F BANCORP INC	CF–10
065771	MA COM INC	CF–03
061138	MACDERMID INC	CF–05
867347	MACGREGOR SPORTS & FITNESS INC	CF–10
320654	MACHINE TECHNOLOGY INC	CF–06
810903	MACK TRUCKS RECEIVABLES CORP	CF–08
855711	MACKENZIE INVESTMENT MANAGEMENT INC	CF–10
866939	MACKINAC FINANCIAL CORP	CF–09
863658	MACLAND INC	CF–10
717238	MACNEAL SCHWENDLER CORP	CF–05
743884	MACROCHEM CORP	CF–08
846809	MADISON BANCSHARES GROUP LTD	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
822822	MADISON EQUITIES INC	CF–10
061339	MADISON GAS & ELECTRIC CO	CF–03
350838	MADISON JAMES LTD	CF–04
854662	MAF BANCORP INC	CF–10
880431	MAGAININ PHARMACEUTICALS INC	CF–10
061398	MAGELLAN PETROLEUM CORP /DE/	CF–05
855923	MAGELLAN TECHNOLOGY INC	CF–10
702399	MAGIC CIRCLE ENERGY 1981–A DRILLING PROG	CF–09
702400	MAGIC CIRCLE ENERGY 1981–B DRILLING PROG	CF–09
356128	MAGIC CIRCLE ENERGY 1982 DRILLING PROGRAM	CF–08
837596	MAGIC RESTAURANTS INC	CF–09
061425	MAGMA COPPER CO	CF–03
355878	MAGMA POWER CO /NV/	CF–04
868568	MAGNA BANCORP INC	CF–10
036094	MAGNA GROUP INC	CF–07
743051	MAGNETECH CORP	CF–07
751085	MAGNETEK INC	CF–03
015354	MAGNETIC TECHNOLOGIES CORP	CF–07
794107	MAGNOLIA FOODS INC	CF–08
853291	MAGNOLIA FUND LTD	CF–10
854271	MAGNUM PETROLEUM INC /NV/	CF–10
791912	MAGNUM RESOURCES INTERNATIONAL INC /NV/	CF–08
882859	MAHONING NATIONAL BANCORP INC	CF–10
760436	MAI BASIC FOUR INC	CF–03
808013	MAIL BOXES COAST TO COAST INC	CF–08
791014	MAIL BOXES ETC	CF–06
847466	MAIN ST & MAIN INC	CF–10
061611	MAINE PUBLIC SERVICE CO	CF–05
061617	MAINE YANKEE ATOMIC POWER CO	CF–03
081700	MAJOR GROUP INC	CF–06
061666	MAJOR REALTY CORP	CF–06
819926	MALEX INC	CF–09
847390	MALIBU INC	CF–10
820082	MALLARD COACH CO INC	CF–05
837759	MALLON RESOURCES CORP	CF–06
803018	MALRITE GUARANTEED BROADCAST PARTNERS LT	CF–10
704366	MAMMATECH CORP	CF–08
801426	MANAGEMENT ADVISORY SOFTWARE INC/DE/	CF–08
785852	MANAGEMENT ASSISTANCE INC LIQUIDATING TR	CF–07
806566	MANAGEMENT TECHNOLOGIES INC	CF–07
061882	MANATI INDUSTRIES INC	CF–09
798736	MANATRON INC	CF–07
866253	MANDI OF ESSEX LTD	CF–10
061953	MANHATTAN LIFE INSURANCE	CF–10
061952	MANHATTAN NATIONAL CORP	CF–04
061981	MANISCHEWITZ B CO	CF–06
061986	MANITOWOC CO INC	CF–04
354604	MANOR CARE INC/NEW	CF–03
871763	MANPOWER INC /WI/	CF–10
062090	MANSION INDUSTRIES INC	CF–07
721688	MANUFACTURED HOMES INC	CF–05
355473	MANVILLE CORP	CF–02
062142	MAPCO INC	CF–02
718446	MARATHON BANCORP	CF–06
794620	MARBLE FINANCIAL CORP	CF–08
356287	MARC INC	CF–06
100979	MARCADE GROUP INC	CF–04
848551	MARCAM CORP	CF–10
827055	MARCO VENTURES	CF–09
734380	MARCOR RESORTS INC	CF–05
882154	MARCUM NATURAL GAS SERVICES INC/NEW	CF–10
062234	MARCUS CORP	CF–04
881469	MARGARETTEN FINANCIAL CORP	CF–10
761198	MARGATE VENTURES INC	CF–06
709694	MARGAUX INC /DE/	CF–07
808493	MARGO NURSERY FARMS INC	CF–06
792969	MARIETTA CORP	CF–05
876688	MARIFARMS INC /DE/	CF–10
831669	MARIN FUND INC	CF–09
803605	MARINA LIMITED PARTNERSHIP	CF–07
860521	MARINE HOLDING CO	CF–10
814654	MARINE MIDLAND 1987–1 CARS TRUST	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
846890	MARINE MIDLAND 1988–1 CARS R TRUST	CF–10
846891	MARINE MIDLAND 1988–2 CARS R TRUST	CF–10
846221	MARINE MIDLAND 1989–1 CARS R TRUST	CF–10
852540	MARINE MIDLAND 1989–2 CARS R TRUST	CF–10
316905	MARINE MIDLAND BANK N A	CF–10
062348	MARINE MIDLAND BANKS INC	CF–06
062362	MARINE PETROLEUM TRUST	CF–08
062391	MARION MERRELL DOW INC	CF–03
715781	MARITEK CORP	CF–08
810113	MARITRANS PARTNERS LP	CF–04
820392	MARK CONTROLS CORP /DE/	CF–05
877989	MARK CORRECTIONAL SYSTEMS INC /DE/	CF–10
062418	MARK IV INDUSTRIES INC	CF–01
803509	MARKEL CORP	CF–05
833837	MARKET DATA CORP	CF–09
062465	MARKET FACTS INC	CF–06
720462	MARKET GUIDE INC	CF–08
874758	MARKET INVESTMENTS INC	CF–10
749890	MARKET LINE INTERNATIONAL INC	CF–09
869708	MARKETING EDUCATIONAL CORP	CF–10
739281	MARKETING SYSTEMS OF AMERICA INC	CF–07
784508	MARKETPLACE INCOME PROPERTIES	CF–06
756680	MARKITSTAR INC	CF–07
840070	MARLENE INDUSTRIES CORP/NY	CF–09
096988	MARLTON TECHNOLOGIES INC	CF–07
719497	MARQUEST MEDICAL PRODUCTS INC	CF–05
314733	MARRIOTT CORP	CF–04
829549	MARROW TECH INC	CF–07
796972	MARS GRAPHIC SERVICES INC	CF–06
810590	MARSAM PHARMACEUTICALS INC	CF–06
062709	MARSH & MCLENNAN COMPANIES INC	CF–04
062737	MARSH SUPERMARKETS INC	CF–04
062741	MARSHALL & ILSLEY CORP/WI/	CF–02
062765	MARSHALL INDUSTRIES	CF–04
857475	MARTECH USA INC	CF–10
799167	MARTEN TRANSPORT LTD	CF–05
745600	MARTIN LAWRENCE LIMITED EDITIONS INC	CF–05
062857	MARTIN MARIETTA CORP	CF–02
832496	MARTINIQUE VENTURES CORP	CF–09
874808	MARVEL ENTERTAINMENT GROUP INC	CF–10
853020	MARYLAND FEDERAL BANCORP INC	CF–10
062996	MASCO CORP /DE/	CF–02
745448	MASCO INDUSTRIES INC	CF–02
850338	MASCOTT CORP	CF–07
879558	MASON DIXON BANCSHARES INC/MD	CF–10
761651	MASON GEORGE BANKSHARES INC	CF–05
855610	MASS MICROSYSTEMS INC	CF–07
063073	MASSACHUSETTS ELECTRIC CO	CF–01
799166	MASSBANK CORP	CF–08
715086	MASSTOR SYSTEMS CORP /DE/	CF–06
743250	MAST KEYSTONE INC	CF–08
808497	MAST OPTICAL SYSTEMS INC	CF–09
835712	MASTER MORTGAGE INVESTMENT FUND INC	CF–09
849360	MASTER VENTURES INC	CF–10
085608	MATEC CORP/DE/	CF–06
755003	MATERIAL SCIENCES CORP	CF–05
742246	MATEWAN BANCSHARES INC	CF–05
837339	MATLACK SYSTEMS INC	CF–05
884847	MATRITECH INC/DE/	CF–10
882194	MATRIX PHARMACEUTICAL INC/DE	CF–10
866273	MATRIX SERVICE CO	CF–10
063276	MATTEL INC /DE/	CF–03
350198	MATTERHORN COMMODITY PARTNERS	CF–07
728296	MATTERHORN COMMODITY PARTNERS II	CF–07
795255	MATTHEWS & WRIGHT GROUP INC	CF–06
063296	MATTHEWS INTERNATIONAL CORP	CF–05
842305	MAUI CAPITAL CORP	CF–09
063330	MAUI LAND & PINEAPPLE CO INC	CF–05
792161	MAUNA LOA MACADAMIA PARTNERS LP	CF–05
727089	MAVERICK RESTAURANT CORP	CF–07
869087	MAVERICK TUBE CORPORATION	CF–10
706471	MAX & ERMAS RESTAURANTS INC	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
078966	MAXCO INC	CF–06
799511	MAXI GROUP INC	CF–09
722573	MAXICARE HEALTH PLANS INC	CF–04
743316	MAXIM INTEGRATED PRODUCTS INC	CF–05
711039	MAXTOR CORP	CF–03
877651	MAXUM HEALTH CORP	CF–10
724176	MAXUS ENERGY CORP /DE/	CF–02
319815	MAXWELL LABORATORIES INC /DE/	CF–05
764542	MAXXAM GROUP INC /DE/	CF–02
063814	MAXXAM INC	CF–02
063416	MAY DEPARTMENT STORES CO	CF–02
711308	MAY DRILLING PARTNERSHIP 1983–1	CF–09
711309	MAY DRILLING PARTNERSHIP 1983–2	CF–09
711310	MAY DRILLING PARTNERSHIP 1983–3	CF–09
739645	MAY DRILLING PARTNERSHIP 1984–1	CF–09
739646	MAY DRILLING PARTNERSHIP 1984–2	CF–09
739647	MAY DRILLING PARTNERSHIP 1984–3	CF–09
725650	MAY LIMITED PARTNERSHIP 1983–1	CF–09
735552	MAY LIMITED PARTNERSHIP 1983–2	CF–09
743453	MAY LIMITED PARTNERSHIP 1983–3	CF–09
757525	MAY LIMITED PARTNERSHIP 1984–1	CF–09
757385	MAY LIMITED PARTNERSHIP 1984–2	CF–09
765946	MAY LIMITED PARTNERSHIP 1984–3	CF–09
063506	MAYFLOWER GROUP INC /IN/	CF–03
063528	MAYNARD OIL CO	CF–05
054187	MAYS J W INC	CF–06
063541	MAYTAG CORP	CF–02
701073	MBC CORP	CF–05
814585	MBIA INC	CF–04
870517	MBNA CORP	CF–10
824090	MBNA CREDIT CARD TRUST 1987–A	CF–09
831260	MBNA CREDIT CARD TRUST 1988–A	CF–09
838441	MBNA CREDIT CARD TRUST 1988–B	CF–10
843807	MBNA CREDIT CARD TRUST 1988–C	CF–10
849492	MBNA CREDIT CARD TRUST 1989–A	CF–10
855367	MBNA CREDIT CARD TRUST 1989–B	CF–10
890801	MCAFEE ASSOCIATES INC	CF–10
818687	MCCAW CELLULAR COMMUNICATIONS INC	CF–02
063686	MCCLAIN INDUSTRIES INC	CF–06
822043	MCCLATCHY NEWSPAPERS INC	CF–03
750500	MCCOMBS INCOME PARTNERS LTD	CF–07
353391	MCCOMBS PROPERTIES V LTD	CF–09
356681	MCCOMBS PROPERTIES VI LTD	CF–09
721937	MCCOMBS PROPERTIES VIII LTD	CF–09
759198	MCCOMBS REALTY PARTNERS LTD	CF–09
276282	MCCOMBS RENTA SPACE PROPERTIES LTD	CF–09
063754	MCCORMICK & CO INC	CF–03
354995	MCCORMICK COMMODITY FUND I LIMITED PARTN	CF–06
702405	MCCORMICK COMMODITY FUND II LIMITED PART	CF–07
843819	MCCORMICK COMMODITY FUND III LIMITED PAR	CF–09
063801	MCCRORY CORP	CF–03
055211	MCCRORY PARENT CORP	CF–03
768942	MCDANIEL AUSTIN CORP	CF–08
225615	MCDERMOTT INC	CF–07
708819	MCDERMOTT INTERNATIONAL INC	CF–02
720900	MCDONALD & CO INVESTMENTS INC	CF–04
063908	MCDONALDS CORP	CF–02
823251	MCDONNELL DOUGLAS CAPITAL INCOME 1A LP	CF–09
823252	MCDONNELL DOUGLAS CAPITAL INCOME 1B LP	CF–09
823253	MCDONNELL DOUGLAS CAPITAL INCOME 1C LP	CF–09
823254	MCDONNELL DOUGLAS CAPITAL INCOME 1D LP	CF–09
823256	MCDONNELL DOUGLAS CAPITAL INCOME 1E LP	CF–09
063917	MCDONNELL DOUGLAS CORP	CF–02
711513	MCDONNELL DOUGLAS FINANCE CORP /DE	CF–02
063959	MCFARLAND ENERGY INC	CF–05
883498	MCGAW INC	CF–10
752714	MCGRATH RENTCORP	CF–05
064040	MCGRAW HILL INC	CF–01
064079	MCI COMMUNICATIONS CORP	CF–01
816768	MCKESSON CORP /DE/	CF–01
275710	MCM CORP	CF–05
079383	MCMARTIN INC	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
837579	MCN CORP	CF–01
064309	MCNEIL PACIFIC INVESTORS FUND 1972	CF–06
357270	MCNEIL PENSION INVESTMENT FUND LTD	CF–07
064312	MCNEIL REAL ESTATE FUND IV LTD	CF–07
276326	MCNEIL REAL ESTATE FUND IX LTD	CF–05
064310	MCNEIL REAL ESTATE FUND V LTD	CF–07
312812	MCNEIL REAL ESTATE FUND X LTD	CF–05
318140	MCNEIL REAL ESTATE FUND XI LTD	CF–05
351708	MCNEIL REAL ESTATE FUND XII LTD	CF–04
702657	MCNEIL REAL ESTATE FUND XIV LTD	CF–05
751044	MCNEIL REAL ESTATE FUND XV LTD /CA	CF–05
756427	MCNEIL REAL ESTATE FUND XXIV LP	CF–06
750334	MCNEIL REAL ESTATE FUND XX LP	CF–06
783414	MCNEIL REAL ESTATE FUND XXIII LP	CF–06
064924	MCORP	CF–03
729284	MCRAE INDUSTRIES INC/DE	CF–06
806178	MD ENTERPRISES OF CONNECTICUT INC	CF–08
773141	MDC HOLDINGS INC	CF–02
806089	MDT CORP /DE/	CF–05
067716	MDU RESOURCES GROUP INC	CF–03
064394	MEAD CORP	CF–02
829903	MEADOW GROUP INC	CF–08
778734	MEASUREMENT SPECIALTIES INC	CF–07
751190	MEASUREX CORP /DE/	CF–03
864704	MECA SOFTWARE INC	CF–10
064463	MECHANICAL TECHNOLOGY INC	CF–05
802897	MECHANICS & FARMERS SAVINGS BANK FSB	CF–09
857887	MED CARE CORP	CF–06
722566	MED VENTURE INC	CF–09
064493	MEDALIST INDUSTRIES INC	CF–05
878556	MEDAPHIS CORPORATION	CF–10
719152	MEDAR INC	CF–06
874255	MEDAREX INC	CF–10
711074	MEDCHEM PRODUCTS INC /MA/	CF–05
741520	MEDCO CONTAINMENT SERVICES INC	CF–03
064500	MEDCO GROUP INC	CF–07
723385	MEDCO RESEARCH INC	CF–08
849145	MEDCROSS INC	CF–07
865629	MEDENTA CORP	CF–10
064513	MEDEX INC	CF–06
859364	MEDGROUP INC	CF–08
832485	MEDI MAIL INC /NV/	CF–08
818181	MEDIA DEVELOPMENT INDUSTRIES LTD	CF–09
216539	MEDIA GENERAL INC	CF–03
815185	MEDIA LOGIC INC	CF–07
718877	MEDIAGENIC	CF–06
885378	MEDIC COMPUTER SYSTEMS INC	CF–10
748270	MEDICAL ACTION INDUSTRIES INC	CF–06
771252	MEDICAL ADVISORY SYSTEMS INC	CF–08
890207	MEDICAL CARE AMERICA INC	CF–10
064578	MEDICAL DEVICES INC	CF–07
879205	MEDICAL DIAGNOSTICS INC/DE	CF–10
216540	MEDICAL DYNAMICS INC	CF–07
839092	MEDICAL EQUIPMENT INCOME FUND LIMITED PA	CF–09
352862	MEDICAL GRAPHICS CORP /MN/	CF–07
746712	MEDICAL IMAGING CENTERS OF AMERICA INC	CF–05
814433	MEDICAL INCOME PROPERTIES 2A LTD PARTNER	CF–09
820390	MEDICAL INCOME PROPERTIES 2B LTD PARTNER	CF–10
835908	MEDICAL INNOVATIONS INC /DE/	CF–07
872457	MEDICAL MARKETING GROUP INC	CF–10
803608	MEDICAL PROPERTIES INC	CF–05
105744	MEDICAL RESOURCE COMPANIES OF AMERICA	CF–06
881891	MEDICAL SAFETEC INC /IN	CF–10
810107	MEDICAL SCIENCES INC	CF–09
723592	MEDICAL STERILIZATION INC	CF–07
823560	MEDICAL TECHNOLOGY SYSTEMS INC /DE/	CF–08
731841	MEDICINE SHOPPE INTERNATIONAL INC	CF–05
859368	MEDICIS PHARMACEUTICAL CORP	CF–10
008643	MEDICORE INC	CF–06
876625	MEDICUS SYSTEMS CORP /DE	CF–10
873591	MEDIMMUNE INC /DE	CF–10
350920	MEDIQ INC	CF–03

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
887420	MEDIQ PRN LIFE SUPPORT SERVICES INC	CF–10
064647	MEDISCIENCE TECHNOLOGY CORP	CF–08
859049	MEDISYS INC /DE/	CF–10
789609	MEDITECH MANAGEMENT INC	CF–08
717588	MEDITECH PHARMACEUTICALS INC	CF–09
774350	MEDITRUST INC	CF–03
715994	MEDIVIX INC	CF–08
874733	MEDIWARE INFORMATION SYSTEMS INC	CF–10
753772	MEDIZONE INTERNATIONAL INC	CF–09
794324	MEDMASTER SYSTEMS INC /DE/	CF–08
771674	MEDPHONE CORP	CF–08
884497	MEDQUIST INC	CF–10
886192	MEDRAD INC	CF–10
880432	MEDSONIC INC	CF–10
726732	MEDSTAT SYSTEMS INC	CF–08
819939	MEDSTONE INTERNATIONAL INC /DE/	CF–06
064670	MEDTRONIC INC	CF–01
064674	MEDUSA CORP	CF–05
828942	MEGA GROUP INC	CF–08
878838	MEGACARDS INC /M0	CF–10
225628	MEGADATA CORP	CF–07
888139	MEGAFOODS STORES INC	CF–10
833498	MEGAMATION INC	CF–10
794355	MEGAPIX CORP	CF–09
064708	MEGATECH CORP	CF–08
745213	MEGATEST CORP	CF–06
736035	MEGO CORP	CF–09
790725	MEI DIVERSIFIED INC	CF–04
805644	MEICOR INC	CF–08
816955	MELAMINE CHEMICALS INC	CF–05
841126	MELBOURNE CAPITAL CORP	CF–09
777197	MELBOURNE FUTURES FUND L P	CF–08
350088	MELDON ALUMNI INC	CF–08
064782	MELLON BANK CORP	CF–02
759174	MELLON PARTICIPATING MORTGAGE TRUST COMM	CF–05
064803	MELVILLE CORP	CF–02
064807	MEM CO INC	CF–05
813342	MEMBERS SERVICE CORP	CF–07
110704	MEMOREX CORP /DE/	CF–09
097031	MEMOREX TELEX CORP	CF–02
819203	MEMORY SCIENCES CORP /DE/	CF–08
720896	MEMRY CORP	CF–07
783996	MENDIK REAL ESTATE LIMITED PARTNERSHIP	CF–04
881462	MENLEY & JAMES INC	CF–10
884217	MENS WEARHOUSE INC	CF–10
064892	MENTOR CORP /MN/	CF–05
701811	MENTOR GRAPHICS CORP	CF–01
819343	MEPC CAPITAL CORP	CF–03
831654	MEPC CAPITAL CORP II	CF–09
064907	MERCANTILE BANCORPORATION INC	CF–02
064908	MERCANTILE BANKSHARES CORP	CF–03
064923	MERCANTILE STORES CO INC	CF–02
850314	MERCHANT BANK CORP	CF–10
862371	MERCHANT CAPITAL ENTERPRISES INC	CF–10
740666	MERCHANTS BANCORP INC/CT	CF–04
707817	MERCHANTS BANCORP INC/DE/	CF–08
726517	MERCHANTS BANCSHARES INC	CF–04
821121	MERCHANTS CAPITAL CORP /DE/	CF–08
357065	MERCHANTS CAPITAL CORP /MS/	CF–05
803027	MERCHANTS GROUP INC	CF–05
064978	MERCK & CO INC	CF–02
850315	MERCOM INC	CF–06
052532	MERCURY AIR GROUP INC	CF–06
846378	MERCURY FINANCE COMPANY	CF–03
064996	MERCURY GENERAL CORP	CF–09
065011	MEREDITH CORP	CF–03
714282	MERET INC /OH/	CF–07
873083	MERIDIAN ASSET ACCEPTANCE CORP	CF–10
723916	MERIDIAN BANCORP INC	CF–02
794172	MERIDIAN DIAGNOSTICS INC	CF–07
833051	MERIDIAN FUND LTD	CF–09
826682	MERIDIAN HEALTHCARE GROWTH & INCOME FUND	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
809801	MERIDIAN INSURANCE GROUP INC	CF–05
717192	MERIDIAN NATIONAL CORP	CF–06
315138	MERIDIAN POINT REALTY TRUST 82	CF–07
703702	MERIDIAN POINT REALTY TRUST 83	CF–05
759819	MERIDIAN POINT REALTY TRUST IV	CF–05
786050	MERIDIAN POINT REALTY TRUST VI	CF–05
774653	MERIDIAN POINT REALTY TRUST VII	CF–04
875620	MERIS LABORATORIES INC	CF–10
789949	MERLIN MINING CO	CF–07
841237	MERRICO OIL & GAS INCOME FUND LTD PARTNE	CF–10
790406	MERRILL CORP	CF–01
065100	MERRILL LYNCH & CO INC	CF–02
351709	MERRILL LYNCH CORPORATE PASS THROUGH SEC	CF–09
713977	MERRILL LYNCH ENERGY PARTNERS I LP	CF–09
780217	MERRILL LYNCH ENERGY PARTNERS IIA L P	CF–09
780219	MERRILL LYNCH ENERGY PARTNERS IIB L P	CF–09
874256	MERRILL LYNCH MORTGAGE CAPITAL INC	CF–10
809940	MERRILL LYNCH MORTGAGE INVESTORS INC /DE	CF–09
706864	MERRIMAC INDUSTRIES INC	CF–06
810737	MERRIMACK BANCORP INC	CF–07
719721	MERRY GO ROUND ENTERPRISES INC	CF–04
350071	MERRY LAND & INVESTMENT CO INC	CF–03
810332	MESA AIRLINES INC	CF–06
774491	MESA CONTRACT MINING INC	CF–08
877930	MESA INC	CF–02
724004	MESA MEDICAL INC	CF–08
711303	MESA OFFSHORE TRUST	CF–09
313364	MESA ROYALTY TRUST/TX	CF–06
065172	MESABI TRUST	CF–07
065195	MESTEK INC	CF–05
814085	MET CAPITAL CORPORATION	CF–07
745469	MET COIL SYSTEMS CORP	CF–05
824976	MET LIFE AGRICULTURAL LIMITED PARTNERSHI	CF–10
065201	MET PRO CORP	CF–06
320303	METAL ARTS CO INC	CF–08
812186	METAL RESOURCES CORP	CF–07
013547	METALCLAD CORP	CF–07
065224	METALINE MINING & LEASING CO	CF–09
065231	METALLURGICAL INDUSTRIES INC	CF–07
203200	METATEC CORP	CF–06
065270	METHODE ELECTRONICS INC	CF–05
829321	METLIFE TEXAS HOLDINGS INC	CF–10
846722	METRIC INCOME TRUST SERIES INC	CF–10
800730	METRIC PARTNERS GROWTH SUITE INVESTORS L	CF–09
884318	METRICOM INC / DE	CF–10
355625	METRO AIRLINES INC	CF–05
837602	METRO BANCSHARES INC	CF–07
353601	METRO CABLE CORP	CF–07
857891	METRO FINANCIAL CORP	CF–10
749922	METRO MOBILE CTS INC	CF–03
277143	METRO SELF STORAGE LTD PARTNERSHIP I	CF–07
799667	METRO SELF STORAGE LTD PARTNERSHIP–II	CF–08
065312	METRO TEL CORP	CF–07
818999	METROBANCORP	CF–10
813898	METROBANK FINANCIAL GROUP INC	CF–07
200513	METROCORP INC	CF–05
065350	METROPOLITAN EDISON CO	CF–01
741341	METROPOLITAN FINANCIAL CORP /DE/	CF–03
773540	METROPOLITAN FUND DOVER PENSION INVESTOR	CF–09
065381	METROPOLITAN MINES CORP LTD	CF–08
065384	METROPOLITAN MORTGAGE & SECURITIES CO INC	CF–03
811516	METROPOLITAN REALTY CORP	CF–05
880581	METROVISION OF NORTH AMERICA INC	CF–10
066418	MEXCO ENERGY CORP	CF–08
851891	MEXICAN PATIO CAFES INC	CF–10
839626	MEXICAN PATIO CAFES OF CALIFORNIA I LIMI	CF–10
701169	MEYER FRED INC	CF–03
702131	MGI PHARMA INC	CF–05
068330	MGI PROPERTIES	CF–04
876437	MGIC INVESTMENT CORP	CF–10
880356	MGM GRAND HOTEL FINANCE CORP	CF–10
789570	MGM GRAND INC	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
778706	MGM PATHE COMMUNICATIONS CO	CF–02
067217	MHI GROUP INC	CF–05
743365	MHP MACHINES INC	CF–07
854087	MHS HOLDINGS CORP	CF–03
799292	MI SCHOTTENSTEIN HOMES INC	CF–05
875174	MIAMI SUBS CORP	CF–10
874788	MICEL CORP	CF–10
799515	MICHAEL ANTHONY JEWELERS INC	CF–05
811930	MICHAEL FOODS INC	CF–04
065596	MICHAELS J INC	CF–06
740670	MICHAELS STORES INC	CF–04
065622	MICHIGAN BELL TELEPHONE CO	CF–01
065632	MICHIGAN CONSOLIDATED GAS CO /MI/	CF–01
065637	MICHIGAN FINANCIAL CORP	CF–07
065648	MICHIGAN GENERAL CORP	CF–05
065660	MICHIGAN NATIONAL CORP	CF–02
065666	MICHIGAN RIVET CORP	CF–06
065705	MICKELBERRY CORP	CF–05
318251	MICRO BIO MEDICS INC	CF–06
067383	MICRO GENERAL CORP	CF–07
795965	MICRO HEALTHSYSTEMS INC	CF–07
800267	MICRO IMAGING SYSTEMS INC	CF–07
736469	MICRO SECURITY SYSTEMS INC	CF–01
814249	MICROAGE INC /DE/	CF–05
771570	MICROBYX CORP	CF–09
793629	MICROCARE INC	CF–09
795571	MICROCOM INC	CF–05
065743	MICRODYNE CORP	CF–06
740622	MICROENERGY INC	CF–07
754813	MICROFRAME INC	CF–08
792094	MICROLOG CORP	CF–06
803512	MICRON CORP /TX/	CF–10
804334	MICRON PRODUCTS INC	CF–07
723125	MICRON TECHNOLOGY INC	CF–03
820097	MICRONETICS INC /DE/	CF–08
874737	MICRONICS COMPUTERS INC /CA	CF–10
065759	MICROPAC INDUSTRIES INC	CF–07
718865	MICROPOLIS CORP	CF–04
878197	MICROPROSE INC	CF–10
320345	MICROS SYSTEMS INC	CF–06
812994	MICROSCIENCE INTERNATIONAL CORPORATION	CF–10
310568	MICROSEMI CORP	CF–05
744099	MICROSIZE INC	CF–08
789019	MICROSOFT CORP	CF–02
755720	MICROTECH MEDICAL SYSTEMS INC	CF–08
846469	MICROTEL FRANCHISE & DEVELOPMENT CORP /N	CF–08
716688	MICROWAVE FILTER CO INC /NY	CF–07
798289	MICROWAVE LABORATORIES INC	CF–07
794278	MID ALLEGHENY CORP	CF–09
357066	MID AM INC	CF–07
711083	MID AMERICA BANCORP/KY/	CF–03
813309	MID AMERICA RACING STABLES INC	CF–08
065820	MID AMERICAN LINES INC	CF–08
759727	MID ATLANTIC BANKCORP	CF–09
808375	MID ATLANTIC CENTERS LIMITED PARTNERSHIP	CF–05
805037	MID ATLANTIC MEDICAL SERVICES INC	CF–07
709331	MID CITY BANCORP	CF–06
851785	MID COAST BANCORP INC	CF–10
889134	MID IOWA FINANCIAL CORP	CF–10
879635	MID PENN BANCORP INC	CF–10
065901	MID PLAINS TELEPHONE INC	CF–06
713143	MID SOUTH BANCORP INC /KY/	CF–06
791254	MID SOUTH INSURANCE CO	CF–09
065914	MID STATE RACEWAY INC	CF–07
828978	MID STATE TRUST II	CF–09
793768	MID STATES BANCSHARES INC	CF–05
859734	MIDAMERICA RESOURCES INC	CF–10
808607	MIDAMERICAN CORP	CF–09
769520	MIDDLEBY CORP	CF–05
066004	MIDDLESEX WATER CO	CF–05
066025	MIDLAND CO	CF–04
860905	MIDLAND COGENERATION VENTURE LIMITED PARTNERSHIP	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
066029	MIDLAND ENTERPRISES INC /DE/	CF–03
793548	MIDLANTIC CORP	CF–02
833727	MIDMERICA BANK CORP	CF–09
066078	MIDNITE MINES INC	CF–08
745981	MIDSOUTH BANCORP INC	CF–06
807359	MIDSOUTH CORP /DE/	CF–04
779587	MIDTOWN NORTH LTD /GA/	CF–09
319668	MIDWAY AIRLINES INC /DE/	CF–03
857135	MIDWESCO FILTER RESOURCES INC	CF–07
811783	MIDWEST BEST WATER SALES INC	CF–08
813745	MIDWEST COMMUNICATIONS CORP /DE/	CF–05
740072	MIDWEST ENERGY CO	CF–02
885722	MIDWEST FEDERAL FINANCIAL CORP	CF–10
835011	MIDWEST GRAIN PRODUCTS INC	CF–05
066124	MIDWEST MANAGEMENT CORP	CF–08
879355	MIDWEST POWER SYSTEMS INC/IA/	CF–10
812766	MIDWEST RESOURCES INC	CF–10
787809	MIKRON INSTRUMENT CO INC	CF–08
317340	MIKROS SYSTEMS CORP	CF–08
066544	MILASTAR CORP	CF–07
817129	MILESTONE CAPITAL INC	CF–09
858387	MILESTONE PROPERTIES INC	CF–10
066270	MILGRAY ELECTRONICS INC	CF–05
873781	MILLBURN CURRENCY FUND II LP	CF–10
791905	MILLER BUILDING SYSTEMS INC	CF–06
844856	MILLER DIVERSIFIED CORP	CF–10
066382	MILLER HERMAN INC	CF–03
066388	MILLER INDUSTRIES INC	CF–08
857737	MILLFELD TRADING CO INC	CF–06
703769	MILLICOM INC	CF–04
066479	MILLIPORE CORP	CF–03
075136	MILLS JENNINGS CO	CF–07
066496	MILLS MUSIC TRUST	CF–09
768604	MILTEX MORTGAGE ACCEPTANCE CORP	CF–06
752692	MILTOPE GROUP INC	CF–05
801321	MILWAUKEE INSURANCE GROUP INC	CF–05
781889	MIMBRES VALLEY FARMERS ASSOC INC	CF–07
066570	MINE SAFETY APPLIANCES CO	CF–03
316300	MINERAL DEVELOPMENT INC	CF–09
842179	MINERAL KING BANCORP INC	CF–09
066600	MINERAL MOUNTAIN MINING & MILLING CO	CF–09
714309	MINERS NATIONAL BANCORP INC	CF–08
350389	MINEX RESOURCES INC	CF–08
356342	MINING SERVICES INTERNATIONAL CORP	CF–06
714921	MINISCRIBE CORP	CF–05
066740	MINNESOTA MINING & MANUFACTURING CO	CF–02
066756	MINNESOTA POWER & LIGHT CO	CF–02
724969	MINNTECH CORP	CF–06
007119	MINSTAR INC	CF–04
768680	MIP PROPERTIES INC	CF–05
857327	MIPS COMPUTER SYSTEMS INC /CA/	CF–04
831246	MIRAMAR RESOURCES INC	CF–07
783738	MIRROR TECHNOLOGIES INC /DE/	CF–08
066849	MISCHER CORP	CF–05
875044	MISSIMER & ASSOCIATES INC	CF–10
803868	MISSION BAY SUPER 8 LTD	CF–07
810661	MISSION VALLEY COMFORT SUITES LTD	CF–07
704874	MISSION WEST PROPERTIES/NEW/	CF–05
066895	MISSISSIPPI CHEMICAL CORP	CF–04
066901	MISSISSIPPI POWER & LIGHT CO	CF–02
066904	MISSISSIPPI POWER CO	CF–01
310183	MISSOURI PACIFIC RAILROAD CO/DEL	CF–02
066965	MISSOURI RESEARCH LABORATORIES INC	CF–07
311995	MITCHELL ENERGY & DEVELOPMENT CORP	CF–02
807863	MITEK SYSTEMS INC	CF–07
736456	MIZLOU COMMUNICATIONS CO INC	CF–07
883900	MIZNER /1ST UNITED BANCORP	CF–10
822760	ML ASSET BACKED CORP	CF–09
795252	ML DELPHI PREMIER PARTNERS LP	CF–09
808369	ML EQ REAL ESTATE PORTFOLIO L P	CF–04
880234	ML INSTITUTIONAL PARTNERS L P	CF–10
818080	ML MEDIA OPPORTUNITY PARTNERS L P	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
785959	ML MEDIA PARTNERS LP	CF–03
825036	ML REAL ESTATE RECOVERY FUND L P	CF–09
748828	ML TECHNOLOGY VENTURES LP	CF–06
837561	ML TRUST XLI	CF–09
317150	MLH INCOME REALTY PARTNERSHIP	CF–09
701285	MLH INCOME REALTY PARTNERSHIP II	CF–09
710132	MLH INCOME REALTY PARTNERSHIP III	CF–08
718417	MLH INCOME REALTY PARTNERSHIP IV	CF–08
755643	MLH INCOME REALTY PARTNERSHIP V	CF–08
771586	MLH INCOME REALTY PARTNERSHIP VI	CF–08
310990	MLH PROPERTIES LTD PARTNERSHIP	CF–09
316223	MLH PROPERTIES LTD PARTNERSHIP II	CF–09
350871	MLH PROPERTIES LTD PARTNERSHIP III	CF–09
353940	MLL EQUIPMENT INVESTORS I	CF–07
700731	MLL EQUIPMENT INVESTORS II	CF–07
064247	MLX CORP /MI	CF–04
746072	MMI MEDICAL INC	CF–06
810666	MMR HOLDING CORP	CF–04
062973	MNC FINANCIAL INC /MD/	CF–02
795425	MNX INC	CF–05
067182	MOBIL CORP	CF–01
862072	MOBIL OIL CORP ESOP TRUST	CF–01
067199	MOBILE AMERICA CORP	CF–07
067212	MOBILE GAS SERVICE CORP	CF–05
783739	MOBILE NATIONAL CORP	CF–08
842915	MOBILE TELECOMMUNICATION TECHNOLOGIES CO	CF–05
877356	MOBLEY ENVIRONMENTAL SERVICES INC	CF–10
067251	MOD U KRAF HOMES INC	CF–07
067279	MODERN CONTROLS INC	CF–07
875222	MODERN RECORDS INC	CF–10
711422	MODERN TECHNOLOGY CORP	CF–08
067347	MODINE MANUFACTURING CO	CF–04
864601	MODTECH INC	CF–10
719598	MOLECULAR BIOSYSTEMS INC	CF–05
887138	MOLECULAR ONCOLOGY INC /DE/	CF–10
729069	MOLECULON INC	CF–06
067472	MOLEX INC	CF–03
315845	MOMED HOLDING CO	CF–07
853436	MOMENTUM DISTRIBUTION INC	CF–01
703645	MOMENTUM INC	CF–05
887530	MOMENTUM SOFTWARE CORP	CF–10
202685	MONARCH AVALON INC	CF–07
721670	MONARCH BANCORP	CF–06
067516	MONARCH CAPITAL CORP /MA/	CF–03
067517	MONARCH CEMENT CO	CF–05
067532	MONARCH MACHINE TOOL CO	CF–05
864920	MONEY MARKET AUTO LOAN TRUST 1990–1	CF–10
843514	MONEY RADIO INC	CF–09
876297	MONEY STORE INC /NJ	CF–10
814180	MONITEK TECHNOLOGIES INC	CF–07
351507	MONITERM CORP	CF–06
811614	MONITREND INVESTMENT MANAGEMENT INC	CF–09
067625	MONMOUTH REAL ESTATE INVESTMENT CORP	CF–06
353569	MONOCLONAL ANTIBODIES INC /DE/	CF–07
841112	MONOCLONAL MEDICAL INC	CF–09
319478	MONOGRAM OIL & GAS INC	CF–08
067646	MONONGAHELA POWER CO /OH/	CF–03
876427	MONRO MUFFLER BRAKE INC	CF–10
067686	MONSANTO CO	CF–01
067715	MONTANA CORP /MT/	CF–08
819182	MONTANA NATURALS INTERNATIONAL INC	CF–08
067727	MONTANA POWER CO /MT/	CF–02
799268	MONTANA PRECISION MINING LTD	CF–08
829341	MONTCLAIR BANCORP INC	CF–09
807522	MONTGOMERY BANCORP INC	CF–06
836974	MONTGOMERY WARD HOLDING CORP	CF–01
818468	MONUMENT RESOURCES INC	CF–08
067887	MOOG INC	CF–04
276999	MOORE BENJAMIN & CO	CF–04
788951	MOORE HANDLEY INC /DE/	CF–06
074691	MOORE MEDICAL CORP	CF–05
067975	MOORE PRODUCTS CO	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
790609	MOORES LANE PROPERTIES LTD	CF–07
855894	MOORGATE LTD	CF–10
062262	MOREHOUSE INDUSTRIES INC	CF–08
848296	MORELLIS NONA II INC	CF–10
789101	MORGAN CLIFTON FUND LTD PARTNERSHIP	CF–09
068100	MORGAN J P & CO INC	CF–01
729600	MORGAN KEEGAN INC	CF–04
834112	MORGAN MEDICAL HOLDINGS INC	CF–09
739790	MORGAN PRODUCTS LTD	CF–04
789625	MORGAN STANLEY GROUP INC /DE/	CF–02
882861	MORGAN STANLEY MORTGAGE TRUSTS	CF–10
792934	MORGAN TREND FUND	CF–07
840823	MORGAN WINDSOR LTD	CF–09
068145	MORGANS FOODS INC	CF–06
727346	MORGRO CHEMICAL CO	CF–08
317949	MORITZ ENERGY CORP	CF–09
832768	MORNINGSTAR FOODS INC	CF–03
068270	MORRISON INC /DE/	CF–04
763739	MORRISON KNUDSEN CORP	CF–03
079259	MORTGAGE & REALTY TRUST	CF–03
741627	MORTGAGE BANKERS FINANCIAL CORP I	CF–08
888854	MORTGAGE CAPITAL CORP	CF–10
814337	MORTGAGE CAPITAL TRUST VI	CF–10
751419	MORTGAGE SECURITIES I CORP	CF–09
769357	MORTGAGE SECURITIES II CORP	CF–09
785818	MORTGAGE SECURITIES III TRUST A	CF–09
799630	MORTGAGE SECURITIES III TRUST B	CF–10
814144	MORTGAGE SECURITIES III TRUST C	CF–09
808264	MORTGAGE SECURITIES III TRUST D	CF–09
826488	MORTGAGE SECURITIES III TRUST E	CF–10
830431	MORTGAGE SECURITIES III TRUST F	CF–10
068361	MORTON INTERNATIONAL INC	CF–02
747605	MOSCOM CORP	CF–06
068412	MOSINEE PAPER CORP	CF–04
831974	MOTELS OF AMERICA SERIES XIV	CF–09
802595	MOTHER LODE GOLD MINES CONSOLIDATED	CF–08
704508	MOTO PHOTO INC	CF–06
068480	MOTOR CLUB OF AMERICA	CF–06
068505	MOTOROLA INC	CF–02
790381	MOTORS MECHANICAL REINSURANCE CO LTD	CF–01
846340	MOTTS HOLDINGS INC	CF–10
068589	MOUNTAIN FUEL SUPPLY CO	CF–03
873398	MOUNTAIN HOLDING CORP	CF–10
351707	MOUNTAIN MEDICAL EQUIPMENT INC	CF–06
828740	MOUNTAIN STATES GUARANTY MORTGAGE CO	CF–09
835269	MOUNTAIN VENTURES INC	CF–09
722202	MOUNTAINEER BANKSHARES OF W VA INC	CF–07
855110	MOVIE SUPERSTORE INC /AZ/	CF–07
200533	MOYCO INDUSTRIES INC	CF–07
714540	MPSI SYSTEMS INC	CF–05
885077	MR BULB CO/DE/	CF–10
831463	MR COFFEE INC	CF–05
724967	MR GASKET CO	CF–05
797502	MR ROOTER CORP	CF–08
722886	MRI BUSINESS PROPERTIES FUND LTD	CF–09
745289	MRI BUSINESS PROPERTIES FUND LTD II	CF–05
769635	MRI BUSINESS PROPERTIES FUND LTD III	CF–04
810143	MRI OF NORTHERN NEW JERSEY L P	CF–08
790372	MS CARRIERS INC	CF–05
846919	MS ESSEX HOLDINGS INC	CF–10
740074	MSA REALTY CORP	CF–05
718572	MSA SHOPPING MALLS INC	CF–09
104501	MSE CABLE SYSTEMS INC	CF–08
354807	MSI ELECTRONICS INC	CF–07
850645	MTG CAPITAL CORP	CF–10
068709	MTS SYSTEMS CORP	CF–04
710197	MTX INTERNATIONAL INC	CF–08
089439	MUELLER INDUSTRIES INC	CF–03
068726	MUELLER PAUL CO	CF–05
802200	MULTI BENEFIT REALTY FUND 87–1	CF–06
819220	MULTI COLOR CORP	CF–05
766404	MULTI SOFT INC	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
723733	MULTI SOLUTIONS INC	CF–08
068803	MULTIBANK FINANCIAL CORP	CF–03
068813	MULTIMEDIA INC	CF–03
740073	MULTIPLEX SERVICES INC	CF–09
718430	MULTIVEST CORP	CF–07
068837	MULTIVEST REAL ESTATE FUND LTD SERIES I	CF–07
205671	MULTIVEST REAL ESTATE FUND LTD SERIES IV	CF–06
068841	MULTIVEST REAL ESTATE FUND LTD SERIES V	CF–06
068842	MULTIVEST REAL ESTATE FUND LTD SERIES VI	CF–06
068836	MULTIVEST REAL ESTATE FUND LTD SERIES VII	CF–07
069067	MUNSINGWEAR INC	CF–05
717423	MURPHY OIL CORP /DE	CF–02
742299	MURRAY INCOME PROPERTIES I LTD	CF–06
786163	MURRAY INCOME PROPERTIES II LTD	CF–06
826444	MURRAY UNITED DEVELOPMENT CORP	CF–09
832995	MUSICLAND STORES CORP	CF–09
352798	MUSTANG COMPANIES INC	CF–07
840006	MUSTANG RANCH INC	CF–09
864763	MUTUAL ASSURANCE INC	CF–10
766828	MUTUAL BENEFIT COMMERCIAL PROPERTIES INC	CF–07
830350	MUTUAL BENEFIT INCOME PARTNERS LP I	CF–09
760994	MUTUAL BENEFIT MORTGAGE INVESTORS 1985	CF–07
786420	MUTUAL BENEFIT MORTGAGE INVESTORS III LP	CF–09
715151	MUTUAL BENEFIT SECURED MORTGAGE INVESTOR	CF–07
779317	MUTUAL BENEFIT TRAMMELL CROW RESIDENTIAL	CF–08
813742	MYCOGEN CORP	CF–06
069488	MYERS INDUSTRIES INC	CF–05
700923	MYERS L E CO GROUP	CF–06
069499	MYLAN LABORATORIES INC	CF–04
731619	MYLEX CORP	CF–06
870246	MYM LIQUIDATING TRUST	CF–10
830991	MYO TECH CORP	CF–07
867905	N S BANCORP INC	CF–10
808918	N W GROUP INC	CF–05
873458	NAB ASSET CORP	CF–10
798943	NABORS INDUSTRIES INC	CF–05
775542	NAC RE CORP	CF–09
789933	NACCO INDUSTRIES INC	CF–02
806087	NACO FINANCE CORP	CF–08
842884	NACOMA CONSOLIDATED INDUSTRIES INC	CF–09
350070	NAHAMA & WEAGANT ENERGY CO	CF–06
069598	NALCO CHEMICAL CO	CF–03
879044	NAMIC USA CORPORATION	CF–10
822373	NAMSCO CORP	CF–06
704532	NANOMETRICS INC	CF–06
069623	NANTUCKET INDUSTRIES INC	CF–06
700699	NAPA NATIONAL BANCORP	CF–06
700928	NAPA VALLEY BANCORP	CF–04
069633	NAPCO SECURITY SYSTEMS INC	CF–05
069659	NARRAGANSETT ELECTRIC CO	CF–01
069671	NASH FINCH CO	CF–03
069680	NASHUA CORP	CF–04
793935	NASHVILLE LAND FUND LTD	CF–07
357319	NASHVILLE PARKVIEW PARTNERS	CF–07
820062	NASHVILLE SUPER 8 LTD	CF–09
737207	NASTECH PHARMACEUTICAL CO INC	CF–08
050361	NATEC RESOURCES INC	CF–06
706597	NATIONAL AFFILIATED CORP	CF–08
713078	NATIONAL BANC OF COMMERCE CO	CF–07
705356	NATIONAL BANCORP OF ALASKA INC	CF–07
790362	NATIONAL BANCSHARES CORP /OH/	CF–06
070846	NATIONAL BANK OF DETROIT RETIREMENT PLAN	CF–09
796534	NATIONAL BANKSHARES INC	CF–08
862482	NATIONAL BUILDING SUPPLY INC	CF–10
826495	NATIONAL CAPITAL MANAGEMENT CORP	CF–06
764241	NATIONAL CITY BANCSHARES INC	CF–04
069970	NATIONAL CITY CORP	CF–02
101844	NATIONAL COMMERCE BANCORPORATION /TN/	CF–07
069999	NATIONAL COMPUTER SYSTEMS INC	CF–04
356801	NATIONAL CONSUMER COOPERATIVE BANK /DC/	CF–03
314662	NATIONAL CONVENIENCE STORES INC /DE/	CF–03
839949	NATIONAL CREDIT CARD TRUST 1988–1	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
845581	NATIONAL CREDIT CARD TRUST 1989–1	CF–09
846545	NATIONAL CREDIT CARD TRUST 1989–2	CF–10
847000	NATIONAL CREDIT CARD TRUST 1989–3	CF–10
850959	NATIONAL CREDIT CARD TRUST 1989–4	CF–10
847377	NATIONAL CREDIT CARD TRUST 1989–5	CF–10
070033	NATIONAL DATA CORP	CF–04
812880	NATIONAL DATACOMPUTER INC	CF–08
772784	NATIONAL DIVERSIFIED SERVICES INC	CF–08
277821	NATIONAL EDUCATION CORP	CF–03
853928	NATIONAL ENQUIRER INC	CF–10
070202	NATIONAL ENTERPRISES INC	CF–06
070083	NATIONAL ENVIRONMENTAL CONTROLS INC	CF–07
318996	NATIONAL ENVIRONMENTAL GROUP INC	CF–06
070145	NATIONAL FUEL GAS CO	CF–01
355313	NATIONAL GAS & OIL CO	CF–05
277587	NATIONAL GRAPE COOPERATIVE ASSOCIATION INC	CF–01
070174	NATIONAL GYPSUM CO	CF–02
804368	NATIONAL HEALTH ENHANCEMENT SYSTEMS INC	CF–08
832427	NATIONAL HEALTH LABORATORIES INC	CF–03
765052	NATIONAL HEALTHCARE INC	CF–04
805274	NATIONAL HEALTHCORP L P	CF–04
810306	NATIONAL HERITAGE INC	CF–06
824428	NATIONAL HERITAGE INDUSTRIES INC	CF–06
728389	NATIONAL HMO CORP/DE	CF–06
731131	NATIONAL HOUSING PARTNERSHIP REALTY FUND I	CF–08
769028	NATIONAL HOUSING PARTNERSHIP REALTY FUND III	CF–09
780149	NATIONAL HOUSING PARTNERSHIP REALTY FUND IV	CF–06
762859	NATIONAL HOUSING PARTNERSHIP REALTY FUND TWO	CF–07
818803	NATIONAL HOUSING TRUST LIMITED PARTNERSH	CF–06
811864	NATIONAL IMAGING INC	CF–07
277577	NATIONAL INCOME REALTY TRUST	CF–04
104401	NATIONAL INDUSTRIAL SECURITY CORP	CF–08
815555	NATIONAL INSURANCE GROUP /CA/	CF–07
716644	NATIONAL INTERGROUP INC	CF–02
357219	NATIONAL LEASE INCOME FUND	CF–08
717726	NATIONAL LEASE INCOME FUND 2	CF–06
740581	NATIONAL LEASE INCOME FUND 3	CF–05
779613	NATIONAL LEASE INCOME FUND 5	CF–05
799034	NATIONAL LEASE INCOME FUND 6 LP	CF–04
835737	NATIONAL LEASE INCOME FUND 7 L P	CF–09
725364	NATIONAL LUMBER & SUPPLY INC	CF–05
070412	NATIONAL MEDIA CORP	CF–05
814656	NATIONAL MEDIA HOLDING CO INC	CF–10
070318	NATIONAL MEDICAL ENTERPRISES INC /NV/	CF–02
813562	NATIONAL MEDICAL HEALTH CARD SYSTEMS INC	CF–08
866917	NATIONAL MEDICAL WASTE INC /DE/	CF–10
714801	NATIONAL MERCANTILE BANCORP	CF–08
070333	NATIONAL MICRONETICS INC	CF–06
768600	NATIONAL MORTGAGE ACCEPTANCE CORP	CF–09
070415	NATIONAL PATENT DEVELOPMENT CORP	CF–04
700733	NATIONAL PENN BANCSHARES INC	CF–07
070427	NATIONAL PETROLEUM CORP LTD	CF–08
748714	NATIONAL PIZZA CO/KS	CF–04
080172	NATIONAL PRESTO INDUSTRIES INC	CF–04
070452	NATIONAL PROPANE CORP	CF–08
070453	NATIONAL PROPERTIES CORP	CF–07
858473	NATIONAL RE CORP	CF–10
350382	NATIONAL REAL ESTATE LTD PARTNERSHIP II	CF–08
700580	NATIONAL REAL ESTATE LTD PARTNERSHIP III	CF–07
759857	NATIONAL REAL ESTATE LTD PARTNERSHIP INC PROP	CF–07
795306	NATIONAL REAL ESTATE LTD PARTNERSHIP INC PROP I	CF–07
714314	NATIONAL REAL ESTATE LTD PARTNERSHIP IV	CF–07
729445	NATIONAL REAL ESTATE LTD PARTNERSHIP V	CF–06
785703	NATIONAL REAL ESTATE LTD PARTNERSHIP VI	CF–07
819671	NATIONAL REALTY L P	CF–03
847235	NATIONAL RESOURCE RECOVERY SYSTEMS INC	CF–10
070502	NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP	CF–02
793500	NATIONAL SANITARY SUPPLY CO	CF–05
811859	NATIONAL SECURITIES CORP/WA/	CF–06
847383	NATIONAL SECURITIES HOLDING CORPORATION	CF–10
865058	NATIONAL SECURITY GROUP INC	CF–10
070530	NATIONAL SEMICONDUCTOR CORP	CF–01

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
070538	NATIONAL SERVICE INDUSTRIES INC	CF–03
070564	NATIONAL STANDARD CO	CF–04
070578	NATIONAL STEEL CORP	CF–02
859921	NATIONAL TAX CREDIT INVESTORS II	CF–10
847415	NATIONAL TAX CREDIT PARTNERS L P	CF–10
110536	NATIONAL TECHNICAL SYSTEMS INC /DE/	CF–06
737923	NATIONAL TECHNOLOGIES INC	CF–08
805054	NATIONAL TECHTEAM INC /DE/	CF–07
862883	NATIONAL TELEPHONE COMMUNICATIONS INC	CF–10
315999	NATIONAL TRANSACTION NETWORK INC	CF–08
868263	NATIONAL VISION ASSOCIATES LTD	CF–10
070684	NATIONAL WESTERN LIFE INSURANCE CO	CF–04
795265	NATIONWIDE CELLULAR SERVICE INC	CF–06
780053	NATIONWIDE HEALTH PROPERTIES INC	CF–04
787253	NATURAL ALTERNATIVES INTERNATIONAL INC	CF–07
875296	NATURAL CHILD CARE INC	CF–10
879911	NATURAL EARTH TECHNOLOGIES INC	CF–10
885566	NATURAL WONDERS INC	CF–10
070793	NATURES BOUNTY INC	CF–06
275053	NATURES SUNSHINE PRODUCTS INC	CF–06
070816	NAVARRE 500 BUILDING ASSOCIATES	CF–08
793547	NAVIGATORS GROUP INC	CF–05
051303	NAVISTAR FINANCIAL CORP	CF–02
808450	NAVISTAR INTERNATIONAL CORP /DE/NEW	CF–01
051296	NAVISTAR INTERNATIONAL TRANSPORTATION CO	CF–01
829732	NBB BANCORP INC	CF–04
742054	NBC CAPITAL CORP	CF–04
070040	NBD BANCORP INC /DE/	CF–02
313518	NBI INC	CF–05
707602	NBSC CORP	CF–07
790359	NBT BANCORP INC	CF–06
070855	NCC INDUSTRIES INC	CF–05
807712	NCF FINANCIAL CORP	CF–04
069960	NCH CORP	CF–03
883902	NCI BUILDING SYSTEMS INC	CF–10
070858	NCNB CORP	CF–02
859621	NDC AUTOMATION INC	CF–10
851476	NDE ENVIRONMENTAL CORP	CF–08
814930	NDL PRODUCTS INC /DE/	CF–07
853933	NDSI INC	CF–10
801547	NECO ENTERPRISES INC	CF–05
793364	NEEDLE IN A HAYSTACK INC	CF–09
819539	NEIMAN MARCUS GROUP INC	CF–03
799290	NELLCOR INC /DE/	CF–05
070998	NELSON L B CORP	CF–07
071023	NELSON THOMAS INC	CF–05
793036	NEMDACO INC	CF–08
872473	NENDELS CORPORATION	CF–10
711377	NEOGEN CORP	CF–07
780068	NEOLENS INC	CF–07
755806	NEORX CORP	CF–05
880573	NEOSPORT INC	CF–10
838790	NEOTERIK HEALTH TECHNOLOGIES INC	CF–08
866817	NEOZYME CORP	CF–10
884392	NEOZYME II CORP	CF–10
748581	NERCO INC	CF–02
810949	NESB CORP	CF–07
720851	NESTOR INC	CF–08
821129	NET 1 L P	CF–06
843756	NET 2 L P	CF–09
866492	NET TECH INTERNATIONAL INC	CF–10
809060	NETCOR INC	CF–08
778362	NETI TECHNOLOGIES INC	CF–08
889237	NETRIX CORP	CF–10
886138	NETWORK COMPUTING DEVICES INC	CF–10
752431	NETWORK EQUIPMENT TECHNOLOGIES INC	CF–04
844643	NETWORK GENERAL CORPORATION	CF–06
883946	NETWORK IMAGING CORP	CF–10
820771	NETWORK REAL ESTATE OF CALIFORNIA INC	CF–09
319645	NETWORK SYSTEMS CORP	CF–04
071106	NETWORKS ELECTRONIC CORP	CF–07
849043	NEUROGEN CORP	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
845605	NEUROMEDICAL TECHNOLOGIES INC	CF–07
758953	NEUROTECH CORP	CF–08
071125	NEUTROGENA CORP	CF–04
071180	NEVADA POWER CO	CF–02
714634	NEW AGE CORP	CF–08
071241	NEW BRUNSWICK SCIENTIFIC CO INC	CF–05
845754	NEW EAST BANCORP	CF–09
355783	NEW ENERGY CO OF INDIANA	CF–05
071282	NEW ENGLAND BANCORP INC	CF–07
205700	NEW ENGLAND BUSINESS SERVICE INC	CF–04
799300	NEW ENGLAND CRITICAL CARE INC	CF–05
071297	NEW ENGLAND ELECTRIC SYSTEM	CF–01
711417	NEW ENGLAND LIFE PENSION PROPERTIES	CF–06
728525	NEW ENGLAND LIFE PENSION PROPERTIES II	CF–05
757221	NEW ENGLAND LIFE PENSION PROPERTIES III	CF–05
779742	NEW ENGLAND LIFE PENSION PROPERTIES IV	CF–05
806028	NEW ENGLAND PENSION PROPERTIES V	CF–05
071337	NEW ENGLAND POWER CO	CF–01
746514	NEW ENGLAND REALTY ASSOCIATES LIMITED PA	CF–06
071344	NEW ENGLAND TELEPHONE & TELEGRAPH CO	CF–01
315958	NEW GENERATION FOODS INC	CF–07
820221	NEW GOLF CONCEPTS INC	CF–09
710984	NEW HAMPSHIRE SAVINGS BANK CORP	CF–07
846931	NEW HAMPSHIRE THRIFT BANCSHARES INC	CF–09
071391	NEW HILARITY MINING CO	CF–08
731940	NEW IBERIA BANCORP INC	CF–05
853706	NEW IMAGE INDUSTRIES INC	CF–06
071428	NEW JERSEY BELL TELEPHONE CO	CF–02
356309	NEW JERSEY RESOURCES CORP	CF–03
812310	NEW JERSEY STEEL CORP	CF–05
797658	NEW LINE CINEMA CORP	CF–05
071478	NEW MEXICO & ARIZONA LAND CO	CF–05
071508	NEW ORLEANS PUBLIC SERVICE INC	CF–03
216810	NEW PARAHO CORP	CF–07
071519	NEW PLAN REALTY TRUST	CF–04
071530	NEW QUINCY MINING CO	CF–08
797659	NEW RETAIL CONCEPTS INC	CF–07
771999	NEW SKY COMMUNICATIONS INC	CF–07
769122	NEW STAR ENTERTAINMENT INC /CA/	CF–08
071557	NEW ULM TELECOM INC	CF–06
356906	NEW VISIONS ENTERTAINMENT CORP	CF–06
820068	NEW YORK BANCORP INC	CF–07
739279	NEW YORK FILM WORKS INC	CF–08
857530	NEW YORK LIFE OIL & GAS NET PROFITS PROD	CF–10
869077	NEW YORK LIFE OIL & GAS NET PROFITS PRODUCING PROP III–B L P	CF–10
869078	NEW YORK LIFE OIL & GAS NET PROFITS PRODUCING PROP III–C L P	CF–10
873071	NEW YORK LIFE OIL & GAS NET PROFITS PRODUCING PROP III–D L P	CF–10
882149	NEW YORK LIFE OIL & GAS NET PROFITS PRODUCING PROP III–E LP	CF–10
882146	NEW YORK LIFE OIL & GAS NET PROFITS PRODUCING PROP III–F LP	CF–10
857529	NEW YORK LIFE OIL & GAS OPERATING PRODUC	CF–10
869067	NEW YORK LIFE OIL & GAS OPERATING PRODUCING PROP III–B L P	CF–10
869076	NEW YORK LIFE OIL & GAS OPERATING PRODUCING PROP III–C L P	CF–10
873072	NEW YORK LIFE OIL & GAS OPERATING PRODUCING PROP III–D L P	CF–10
882148	NEW YORK LIFE OIL & GAS OPERATING PRODUCING PROP III–E LP	CF–10
882147	NEW YORK LIFE OIL & GAS OPERATING PRODUCING PROP III–F LP	CF–10
071675	NEW YORK STATE ELECTRIC & GAS CORP	CF–02
071689	NEW YORK TELEPHONE CO	CF–01
071691	NEW YORK TIMES CO	CF–02
811211	NEWBERRY BANCORP INC	CF–07
071745	NEWCOR INC	CF–05
814453	NEWELL CO	CF–03
751976	NEWHALL LAND & FARMING CO /CA/	CF–04
785655	NEWMAN FINANCIAL CORP	CF–06
769940	NEWMARK & LEWIS INC	CF–05
807524	NEWMIL BANCORP INC	CF–07
793308	NEWMONT GOLD CO	CF–03
071824	NEWMONT MINING CORP	CF–02
801771	NEWORLD BANCORP INC	CF–07
071829	NEWPARK RESOURCES INC	CF–06
874420	NEWPORT CARPET MILLS INC	CF–10
225263	NEWPORT CORP	CF–05
846011	NEWPORT INVESTMENTS INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
877556	NEWPORT PACIFIC INCOME FUND I	CF–10
110074	NEWPORT PHARMACEUTICALS INTERNATIONAL IN	CF–06
794487	NEWS COMMUNICATIONS INC	CF–07
860448	NFA WORLD COIN FUND LP	CF–10
822320	NFS AGENCY CORP	CF–10
794103	NFS FINANCIAL CORP	CF–07
353646	NGT ENTERPRISES INC	CF–09
070182	NHD STORES INC	CF–06
793730	NHP RETIREMENT HOUSING PARTNERS I LTD PA	CF–05
710976	NIAGARA CORP	CF–07
732433	NIAGARA EXCHANGE CORP	CF–09
071932	NIAGARA MOHAWK POWER CORP /NY/	CF–02
765410	NICHOLS INSTITUTE /DE/	CF–05
806388	NICHOLS RESEARCH CORP /AL/	CF–06
071985	NICHOLS S E INC	CF–05
072013	NICOLET INSTRUMENT CORP	CF–05
072020	NICOR INC	CF–02
837296	NIGHTINGALE INC	CF–09
320187	NIKE INC	CF–01
858366	NINE HOLDINGS INC	CF–10
823392	NIPSCO INDUSTRIES INC	CF–02
832488	NITE LITE USA LTD	CF–09
072162	NL INDUSTRIES INC	CF–02
072170	NMC CORP	CF–08
724141	NMR OF AMERICA INC	CF–06
072205	NOBILITY HOMES INC	CF–07
072207	NOBLE AFFILIATES INC	CF–03
777201	NOBLE DRILLING CORP	CF–04
709005	NOBLE ROMANS INC	CF–07
888981	NOCOPI TECHNOLOGIES INC/MD/	CF–10
722051	NOISE CANCELLATION TECHNOLOGIES INC	CF–08
878828	NOISE COM INC/NJ	CF–10
072243	NOLAND CO	CF–04
720762	NON INVASIVE MONITORING SYSTEMS INC /FL/	CF–07
757764	NOONEY INCOME FUND LTD II L P	CF–06
797976	NOONEY INCOME FUND LTD III LP	CF–06
725266	NOONEY INCOME FUND LTD LP	CF–06
708133	NOONEY REAL PROPERTY INVESTORS FIVE L P	CF–06
700720	NOONEY REAL PROPERTY INVESTORS FOUR L P	CF–06
275829	NOONEY REAL PROPERTY INVESTORS LP	CF–07
350113	NOONEY REAL PROPERTY INVESTORS THREE L P	CF–06
312155	NOONEY REAL PROPERTY INVESTORS TWO L P	CF–09
748580	NOONEY REALTY TRUST INC	CF–06
742127	NORCAP FINANCIAL CORP	CF–08
793702	NORCAP INC	CF–09
072316	NORD RESOURCES CORP	CF–04
072331	NORDSON CORP	CF–04
757439	NORDSTROM CREDIT INC	CF–08
072333	NORDSTROM INC	CF–02
702165	NORFOLK SOUTHERN CORP	CF–02
092275	NORFOLK SOUTHERN RAILWAY CO/VA	CF–02
754012	NORMANDY OIL & GAS CO INC	CF–07
767791	NORMAR INVESTMENT CORP	CF–08
072418	NORSTAN INC	CF–05
847452	NORTANKERS INC	CF–05
722313	NORTECH SYSTEMS INC	CF–08
072423	NORTEK INC	CF–03
700929	NORTH AMERICAN BANCORPORATION INC	CF–08
072444	NORTH AMERICAN BIOLOGICALS INC	CF–06
225854	NORTH AMERICAN ENERGY OF DELAWARE INC /D	CF–09
847388	NORTH AMERICAN INTEGRATED MARKETING INC	CF–10
882261	NORTH AMERICAN MORTGAGE CO	CF–10
072514	NORTH AMERICAN NATIONAL CORP	CF–07
072523	NORTH AMERICAN PHILIPS CORP	CF–02
881165	NORTH AMERICAN RECYCLING SYSTEMS INC	CF–10
786765	NORTH AMERICAN VENTURES INC	CF–05
880416	NORTH ATLANTIC ENERGY CORP /NH	CF–10
759695	NORTH ATLANTIC FISHERIES INC	CF–08
072575	NORTH ATLANTIC INDUSTRIES INC	CF–06
706021	NORTH ATLANTIC TECHNOLOGIES INC	CF–08
754440	NORTH BAY BANCORP	CF–06
835954	NORTH BY NORTHEAST LTD	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
072596	NORTH CAROLINA NATURAL GAS CORP	CF–04
813794	NORTH CAROLINA RAILROAD CO	CF–07
839950	NORTH COAST ENERGY INC / DE/	CF–07
357262	NORTH COUNTY BANCORP	CF–08
704216	NORTH DALLAS PARTNERS	CF–07
352162	NORTH EAST INSURANCE CO	CF–07
072633	NORTH EUROPEAN OIL ROYALTY TRUST	CF–08
352510	NORTH FORK BANCORPORATION INC	CF–03
858751	NORTH FULTON BANCSHARES INC	CF–10
843493	NORTH GEORGIA NATIONAL BANCSHARES INC	CF–09
835959	NORTH LENDERS L P	CF–10
072655	NORTH LILY MINING CO	CF–05
857614	NORTH OAKS REAL ESTATE PARTNERSHIP	CF–10
764765	NORTH PITTSBURGH SYSTEMS INC	CF–05
110101	NORTH SHORE GAS CO /IL/	CF–08
799276	NORTH SIDE CAPITAL CORP	CF–05
768158	NORTH STAR UNIVERSAL INC	CF–04
353191	NORTH VALLEY BANCORP	CF–08
783209	NORTHAMPTON INC	CF–08
844162	NORTHBAY FINANCIAL CORP	CF–05
072740	NORTHEAST BANCORP INC /CT/	CF–03
863517	NORTHEAST FEDERAL CORP	CF–02
072741	NORTHEAST UTILITIES	CF–02
793498	NORTHEAST WISCONSIN FINANCIAL SERVICES I	CF–06
318779	NORTHERN CALIFORNIA COMMUNITY BANCORPORA	CF–05
746253	NORTHERN EMPIRE BANCSHARES	CF–06
826447	NORTHERN ILLINOIS FINANCIAL CORP	CF–08
110104	NORTHERN ILLINOIS GAS CO /IL/ /NEW/	CF–08
072843	NORTHERN INDIANA PUBLIC SERVICE CO	CF–09
875582	NORTHERN INSTRUMENTS CORP	CF–10
750005	NORTHERN NECK BANKSHARES CORP	CF–06
885040	NORTHERN SPRINGS CO INC	CF–10
072903	NORTHERN STATES POWER CO /MN/	CF–02
072909	NORTHERN STATES POWER CO /WI/	CF–02
073124	NORTHERN TRUST CORP	CF–02
855207	NORTHGATE INDUSTRIES INC	CF–10
843368	NORTHLAND CABLE PROPERTIES EIGHT LIMITED	CF–09
776730	NORTHLAND CABLE PROPERTIES FIVE LTD PART	CF–07
760729	NORTHLAND CABLE PROPERTIES FOUR LTD PART	CF–07
813658	NORTHLAND CABLE PROPERTIES SEVEN LIMITED	CF–06
788736	NORTHLAND CABLE PROPERTIES SIX LTD PARTN	CF–06
732048	NORTHLAND CABLE PROPERTIES TWO LIMITED P	CF–09
818010	NORTHLAND CRANBERRIES INC /WI/	CF–05
072945	NORTHROP CORP	CF–01
873082	NORTHSTAR COMPUTER FORMS INC/MN	CF–10
838814	NORTHSTAR INCOME FUND I LP	CF–09
854398	NORTHWEST ACQUISITIONS INC/MN/	CF–10
313292	NORTHWEST BANK HOLDING CO	CF–05
352447	NORTHWEST GOLD INC	CF–09
216729	NORTHWEST ILLINOIS BANCORP INC	CF–08
073020	NORTHWEST NATURAL GAS CO	CF–03
110019	NORTHWEST PIPELINE CORP	CF–02
073048	NORTHWEST TELEPRODUCTIONS INC	CF–06
073088	NORTHWESTERN PUBLIC SERVICE CO	CF–04
073093	NORTHWESTERN STEEL & WIRE CO	CF–03
072971	NORWEST CORP	CF–02
708481	NORWEST FINANCIAL INC	CF–02
731162	NORWEST MORTGAGE CONVENTIONAL 1 INC	CF–07
731767	NORWEST MORTGAGE INSURED 1 INC	CF–07
740768	NORWEST MORTGAGE INSURED 2 INC	CF–08
828808	NORWICH FINANCIAL CORP	CF–09
747178	NOSTALGIA NETWORK INC	CF–07
857103	NOTABLE ENTERPRISES INC	CF–10
840404	NOVA CAPITAL INC	CF–09
313457	NOVA COLOR INC	CF–09
877541	NOVA GROUP INC	CF–10
773394	NOVA INTERNATIONAL FILMS INC	CF–08
792935	NOVA NATURAL RESOURCES CORP	CF–08
815563	NOVA TECHNOLOGY LIMITED PARTNERSHIP	CF–06
316656	NOVA VISTA INDUSTRIES INC	CF–05
802843	NOVACARE INC	CF–05
310450	NOVAMETRIX MEDICAL SYSTEMS INC	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
832334	NOVATEK INTERNATIONAL INC	CF–09
758004	NOVELL INC	CF–03
836106	NOVELLUS SYSTEMS INC	CF–05
815838	NOVEN PHARMACEUTICALS INC	CF–07
314307	NOXSO CORP	CF–07
352973	NPL CORP	CF–04
073225	NRG INC	CF–08
759202	NRM ENERGY COMPANY L P	CF–03
794413	NRM OPERATING CO LP	CF–09
778426	NRP INC	CF–07
277028	NRUC CORP	CF–07
745026	NS GROUP INC	CF–04
798176	NSA INC /CO	CF–09
863210	NSC CORP	CF–10
810111	NSC SERVICE GROUP INC	CF–09
748592	NTN COMMUNICATIONS INC	CF–08
841942	NTS MORTGAGE INCOME FUND	CF–09
703667	NTS PROPERTIES III	CF–06
719589	NTS PROPERTIES IV	CF–06
818089	NTS PROPERTIES PLUS LTD	CF–09
745302	NTS PROPERTIES V	CF–06
765232	NTS PROPERTIES VI	CF–05
814222	NTS PROPERTIES VII LTD	CF–07
718074	NU HORIZONS ELECTRONICS CORP	CF–06
314928	NU MED INC	CF–04
840759	NU WEST INDUSTRIES INC	CF–05
073271	NUCLEAR DATA INC /DE/	CF–06
276331	NUCLEAR METALS INC	CF–05
073296	NUCLEAR RESEARCH CORP	CF–07
317488	NUCLEAR SUPPORT SERVICES INC	CF–06
073309	NUCOR CORP	CF–03
837906	NUCORP INC / DE/	CF–06
861819	NUEVO ENERGY CO	CF–10
356590	NUGGET EXPLORATION INC	CF–08
276327	NUGGET OIL CORP	CF–09
070668	NUI CORP	CF–03
877211	NULL CORP	CF–10
870753	NUMEREX CORP/NY	CF–10
768603	NUMERICA FINANCIAL CORP	CF–07
357038	NUMERICOM INC /OK/	CF–08
318716	NUMEX CORP	CF–09
073354	NURSECARE HEALTH CENTERS INC	CF–07
793652	NUTMEG INDUSTRIES INC	CF–05
818467	NUTRAMAX PRODUCTS INC /DE/	CF–08
831202	NUTRI PRODUCTS INC	CF–09
879303	NUTRITION MANAGEMENT SERVICES CO/PA	CF–10
885708	NUVEEN JOHN COMPANY	CF–10
756918	NUVISION INC	CF–06
073515	NVF CO	CF–05
873371	NVIEW CORP	CF–10
792972	NVR LP	CF–02
841528	NWNL COMPANIES INC	CF–10
706066	NYCAL CORP	CF–06
793526	NYCOM INFORMATION SERVICES INC	CF–07
809066	NYCOR INC /DE/	CF–05
884647	NYER MEDICAL GROUP INC	CF–10
844414	NYLIFE GOVERNMENT MORTGAGE PLUS LTD PART	CF–09
880866	NYLIFE STRUCTURED ASSET MANAGEMENT COMPANY LTD	CF–10
862447	NYNEX CAPITAL FUNDING CORP	CF–01
732714	NYNEX CORP	CF–01
766823	NYTEST ENVIRONMENTAL INC	CF–07
864233	O CHARLEYS INC	CF–10
012203	OAK HILL SPORTSWEAR CORP /NY/	CF–05
073568	OAK INDUSTRIES INC	CF–04
799426	OAK TREE CONSTRUCTION COMPUTERS INC	CF–08
847603	OAKRIDGE ACQUISITIONS INC	CF–10
073609	OAKWOOD HOMES CORP	CF–04
823073	OASIS LAUNDRIES INC	CF–08
795185	OBRIEN ENERGY SYSTEMS INC	CF–04
797468	OCCIDENTAL PETROLEUM CORP /DE/	CF–02
754438	OCCUPATIONAL MEDICAL CORP OF AMERICA INC	CF–07
350737	OCEAN BIO CHEM INC	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
876235	OCEAN OPTIQUE DISTRIBUTORS INC	CF–10
810312	OCEAN SHOWBOAT INC	CF–04
073756	OCEANEERING INTERNATIONAL INC	CF–05
073759	OCEANIC EXPLORATION CO	CF–07
073779	OCG TECHNOLOGY INC	CF–08
870754	OCOM CORPORATION	CF–10
792723	OCTEL COMMUNICATIONS CORP	CF–04
350868	ODETICS INC	CF–05
073864	OEA INC /DE/	CF–05
873573	OESI POWER CORP	CF–10
800240	OFFICE DEPOT INC	CF–04
851631	OFFICE PRODUCTS OF AMERICA INC	CF–07
073887	OFFSHORE LOGISTICS INC	CF–05
862078	OFFSHORE PIPELINES INC	CF–10
073902	OGDEN CORP	CF–02
851945	OGDEN PROJECTS INC	CF–02
073918	OGLEBAY NORTON CO	CF–04
788816	OGLETHORPE POWER CORP	CF–02
053320	OHIO & SOUTHWESTERN ENERGY CO	CF–09
073942	OHIO ART CO	CF–06
357149	OHIO BANCORP	CF–07
073945	OHIO BELL TELEPHONE CO	CF–02
073952	OHIO CASUALTY CORP	CF–08
073960	OHIO EDISON CO	CF–01
073986	OHIO POWER CO	CF–02
788964	OHM CORP	CF–04
073773	OI CORP	CF–07
797662	OIA INC	CF–08
277952	OIL CITY PETROLEUM INC	CF–08
074046	OIL DRI CORP OF AMERICA	CF–05
074058	OILGEAR CO	CF–05
753601	OIS OPTICAL IMAGING SYSTEMS INC	CF–07
353607	OKC LTD PARTNERSHIP	CF–06
074145	OKLAHOMA GAS & ELECTRIC CO	CF–02
885568	OLD DOMINION ELECTRIC COOPERATIVE	CF–10
878927	OLD DOMINION FREIGHT LINE INC/VA	CF–10
746969	OLD KENT FINANCIAL CORP /MI/	CF–02
707179	OLD NATIONAL BANCORP	CF–07
740971	OLD POINT FINANCIAL CORP	CF–05
074260	OLD REPUBLIC INTERNATIONAL CORP	CF–03
357173	OLD SECOND BANCORP INC	CF–08
074273	OLD STONE CORP	CF–06
867351	OLD YORK ROAD BANCORP INC	CF–10
867350	OLDBRIDGE CO /NV/	CF–10
813160	OLDE FINANCIAL CORP	CF–09
752324	OLDE WINDSOR BANCORP INC	CF–05
074303	OLIN CORP	CF–02
074374	OLSON INDUSTRIES INC /DE/	CF–06
074386	OLSTEN CORP	CF–04
879674	OLYMPIC FINANCIAL LTD	CF–10
710985	OLYMPIC NATIONAL BANCORP	CF–06
707706	OLYMPUS CAPITAL CORP/UT	CF–04
878071	OLYMPUS VENTURES INC	CF–10
871826	OMEGA ENVIRONMENTAL INC	CF–10
705671	OMEGA FINANCIAL CORP /PA/	CF–07
864902	OMEGA HEALTH SYSTEMS INC	CF–10
888491	OMEGA HEALTHCARE INVESTORS INC	CF–10
857104	OMEGA POWER INC	CF–10
732780	OMI CORP	CF–03
353153	OMNI EXPLORATION INC	CF–07
816348	OMNI FILMS INTERNATIONAL INC	CF–07
880938	OMNI INVESTORS GROUP INC	CF–10
846732	OMNI USA INC	CF–10
353230	OMNICARE INC	CF–05
029989	OMNICOM GROUP INC	CF–02
719775	OMNICORP LTD	CF–06
838872	OMNITEC INC	CF–07
890564	ON ASSIGNMENT INC	CF–10
888428	ON GARD SYSTEMS INC	CF–10
705406	ON LINE SOFTWARE INTERNATIONAL INC	CF–05
818183	ON SITE TOXIC CONTROL INC	CF–08
861419	ON THE BORDER CAFES INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
846609	ONBANCORP INC	CF–09
729922	ONCOGENE SCIENCE INC	CF–06
806637	ONCOR INC	CF–08
708817	ONE AMERICAN CORP	CF–06
740781	ONE BANCORP	CF–09
858359	ONE HOLDINGS INC	CF–10
712770	ONE LIBERTY PROPERTIES INC	CF–06
812446	ONE PRICE CLOTHING STORES INC	CF–06
351616	ONE VALLEY BANCORP OF WEST VIRGINIA INC	CF–03
074585	ONEIDA LTD	CF–04
820957	ONEITA INDUSTRIES INC	CF–05
074154	ONEOK INC	CF–03
858748	OP TECH ENVIRONMENTAL SERVICES INC	CF–10
885317	OPHTHALMIC IMAGING SYSTEMS INC	CF–10
728848	OPPENHEIMER & CO INC	CF–02
814562	OPPENHEIMER CAPITAL L P /DE/	CF–05
074664	OPPENHEIMER INDUSTRIES INC	CF–06
205741	OPPENHEIMER LANDMARK PROPERTIES	CF–07
074688	OPT SCIENCES CORP	CF–08
883326	OPTA FOOD INGREDIENTS INC /DE	CF–10
804312	OPTEK TECHNOLOGY INC	CF–05
275858	OPTELECOM INC	CF–08
814921	OPTI MAG SUBSTRATE INC	CF–09
074697	OPTICAL COATING LABORATORY INC	CF–05
074702	OPTICAL RADIATION CORP	CF–04
706766	OPTICAL SPECIALTIES INC	CF–07
836433	OPTICORP INC	CF–08
819201	OPTIFUND INC	CF–09
820474	OPTIMUMCARE CORP /DE/	CF–08
884064	OPTION CARE INC/DE	CF–10
031688	OPTO MECHANIK INC	CF–06
023080	OPUS COMPUTER PRODUCTS INC	CF–07
777676	ORACLE SYSTEMS CORP	CF–03
074778	ORANGE & ROCKLAND UTILITIES INC	CF–03
702302	ORANGE BANCORP	CF–08
004507	ORANGE CO INC /FL/	CF–04
801443	ORANGE NATIONAL BANCORP	CF–05
799514	ORBIS INC	CF–08
074816	ORBIT GAS CO	CF–07
074818	ORBIT INSTRUMENT CORP	CF–05
820736	ORBITAL SCIENCES CORP II	CF–05
797983	ORBITRON CAPITAL CORP	CF–09
837590	ORCHARD HOUSE PARTNERSHIP	CF–09
856712	ORCHARD SUPPLY HARDWARE CORP	CF–04
074856	OREGON METALLURGICAL CORP	CF–05
830260	OREGON STEEL MILLS INC	CF–04
779733	ORGANOGENESIS INC	CF–07
088096	ORIENT EXPRESS HOTELS INC	CF–05
802686	ORIGINAL ITALIAN PASTA PRODUCTS CO INC	CF–08
074925	ORIGINAL SIXTEEN TO ONE MINE INC /CA/	CF–09
074928	ORIOLE HOMES CORP	CF–04
074931	ORION CAPITAL CORP	CF–04
711210	ORION FINANCIAL LTD	CF–07
035590	ORION PICTURES CORP	CF–03
074954	ORMAND INDUSTRIES INC	CF–07
826154	ORRSTOWN FINANCIAL SERVICES INC	CF–08
310316	ORS CORP /OK/	CF–07
765353	ORTHOMET INC	CF–06
836442	ORYX ENERGY CO	CF–02
885637	OSB FINANCIAL CORP	CF–10
811714	OSBORN COMMUNICATIONS CORP /DE/	CF–05
075042	OSHKOSH B GOSH INC	CF–04
775158	OSHKOSH TRUCK CORP	CF–04
075043	OSHMANS SPORTING GOODS INC	CF–04
812491	OSICOM TECHNOLOGIES INC	CF–06
075049	OSMONICS INC	CF–05
874734	OSTEOTECH INC	CF–10
075072	OSULLIVAN CORP	CF–04
881895	OTR EXPRESS INC/KS	CF–10
816330	OTRA SECURITIES GROUP INC	CF–06
075129	OTTER TAIL POWER CO	CF–03
874691	OUTBACK STEAKHOUSE INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
075149	OUTBOARD MARINE CORP	CF–02
804060	OUTLET BROADCASTING INC	CF–04
812094	OUTLET CENTRE PARTNERS	CF–06
803743	OUTLET COMMUNICATIONS INC	CF–04
810736	OUTLOOK ALL SUITE HOTELS L P	CF–06
867490	OUTLOOK GRAPHICS CORP	CF–10
822729	OUTLOOK INCOME FUND 10	CF–09
801449	OUTLOOK INCOME FUND 9	CF–05
771998	OUTLOOK INCOME GROWTH FUND VIII	CF–05
755869	OUTLOOK PENSION INVESTORS	CF–06
777955	OUTLOOK PROPERTIES FUND IV	CF–06
075189	OVERMYER CORP	CF–06
075208	OVERSEAS SHIPHOLDING GROUP INC	CF–02
784571	OVONIC SYNTHETIC MATERIALS CO INC	CF–07
075252	OWENS & MINOR INC	CF–04
075234	OWENS CORNING FIBERGLAS CORP	CF–02
812233	OWENS ILLINOIS GROUP INC	CF–02
812074	OWENS ILLINOIS INC /DE/	CF–02
841501	OWENS MORTGAGE INVESTMENT FUND II	CF–05
350557	OXBORO MEDICAL INTERNATIONAL INC	CF–08
766585	OXFORD CONSOLIDATED INC	CF–07
743332	OXFORD ENERGY CO	CF–04
811100	OXFORD FUTURES FUND LTD	CF–06
865084	OXFORD HEALTH PLANS INC	CF–10
075288	OXFORD INDUSTRIES INC	CF–01
744786	OXFORD RESIDENTIAL PROPERTIES I LTD PART	CF–06
769020	OXFORD TAX EXEMPT FUND LTD PARTNERSHIP	CF–09
310801	OXIDYNE GROUP INC	CF–06
091755	OZITE CORP	CF–07
812152	OZO DIVERSIFIED AUTOMATION INC /CO/	CF–08
784558	P&C FOOD MARKETS INC /NY/	CF–08
075340	P&F INDUSTRIES INC	CF–05
835763	PA HOLDINGS CORP	CF–02
705200	PAB BANKSHARES INC	CF–09
731288	PACCAR FINANCIAL CORP	CF–02
075362	PACCAR INC	CF–02
791958	PACE GROUP INTERNATIONAL INC	CF–08
814057	PACE MEDICAL INC	CF–08
275866	PACER TECHNOLOGY	CF–07
835169	PACESETTER BUSINESS PROPERTIES	CF–05
835170	PACESETTER HOMES INC	CF–05
727273	PACIFIC AGRICULTURAL HOLDINGS INC	CF–05
075417	PACIFIC BANCORPORATION	CF–05
075641	PACIFIC BELL	CF–01
731805	PACIFIC CAPITAL BANCORP	CF–08
786128	PACIFIC EAGLE TREASURE SALVORS INC	CF–09
778584	PACIFIC ENERGY & MINING CO	CF–08
075527	PACIFIC ENTERPRISES INC	CF–02
075488	PACIFIC GAS & ELECTRIC CO	CF–02
277058	PACIFIC GOLD CORP	CF–08
724179	PACIFIC INLAND BANCORP	CF–06
727066	PACIFIC INTERNATIONAL SERVICES CORP	CF–05
796838	PACIFIC LUMBER CO /DE/	CF–03
782379	PACIFIC NUCLEAR SYSTEMS INC	CF–05
230437	PACIFIC REAL ESTATE INVESTMENT TRUST	CF–05
075608	PACIFIC SCIENTIFIC CO	CF–04
203159	PACIFIC SECURITY COMPANIES	CF–05
096977	PACIFIC TELECOM INC	CF–02
732716	PACIFIC TELESIS GROUP	CF–01
317964	PACIFIC WESTERN BANCSHARES INC /DE/	CF–04
766456	PACIFICARE HEALTH SYSTEMS INC	CF–05
075594	PACIFICORP /OR/	CF–01
072965	PACIFICORP FINANCIAL SERVICES INC	CF–08
075675	PACKAGE MACHINERY CO	CF–05
785213	PACTEL CAPITAL RESOURCES	CF–01
822638	PACTEL PERSONAL COMMUNICATIONS	CF–01
311048	PAGE AMERICA GROUP INC	CF–06
878324	PAGING NETWORK INC	CF–10
711393	PAINEWEBBER CMJ PROPERTIES LP	CF–07
075754	PAINEWEBBER GROUP INC	CF–02
705191	PAINEWEBBER GROWTH PROPERTIES LP	CF–06
722569	PAINEWEBBER GROWTH PROPERTIES TWO LP	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
850310	PAINEWEBBER GUARANTEED FUTURES FUND L P	CF–10
792888	PAINEWEBBER INCOME PROPERTIES EIGHT LTD	CF–05
714211	PAINEWEBBER INCOME PROPERTIES FIVE LTD	CF–07
354884	PAINEWEBBER INCOME PROPERTIES FOUR LTD	CF–07
745933	PAINEWEBBER INCOME PROPERTIES SIX LTD P	CF–06
352723	PAINEWEBBER QUALIFIED PLAN PROPERTY FUN	CF–10
756428	PAINEWEBBER QUALIFIED PLAN PROPERTY FUND FOUR	CF–05
724136	PAINEWEBBER QUALIFIED PLAN PROPERTY FUND THREE LP	CF–06
700913	PAINEWEBBER QUALIFIED PLAN PROPERTY FUND TWO LP	CF–06
313909	PAINEWEBBER COMMODITY LTD PARTNERSHIP I	CF–08
352911	PAINEWEBBER COMMODITY LTD PARTNERSHIP II	CF–08
772124	PAINEWEBBER DEVELOPMENT PARTNERS FOUR LT	CF–06
766658	PAINEWEBBER EQUITY PARTNERS ONE LTD PART	CF–05
814460	PAINEWEBBER EQUITY PARTNERS THREE LIMITE	CF–06
793973	PAINEWEBBER EQUITY PARTNERS TWO LTD PART	CF–04
870229	PAINEWEBBER GEODYNE ENERGY INCOME LIMITED PARTNERSHIP III–D	CF–10
746254	PAINEWEBBER GEODYNE ENERGY INCOME LTD PART 1–A	CF–09
780200	PAINEWEBBER GEODYNE ENERGY INCOME LTD PART 1–B	CF–07
791067	PAINEWEBBER GEODYNE ENERGY INCOME LTD PART 1–C	CF–07
799178	PAINEWEBBER GEODYNE ENERGY INCOME LTD PART 1–D	CF–07
806613	PAINEWEBBER GEODYNE ENERGY INCOME LTD PART 1–E	CF–06
811031	PAINEWEBBER GEODYNE ENERGY INCOME LTD PART 1–F	CF–07
824894	PAINEWEBBER GEODYNE ENERGY INCOME LTD PART II–A	CF–09
826345	PAINEWEBBER GEODYNE ENERGY INCOME LTD PART II–B	CF–06
833054	PAINEWEBBER GEODYNE ENERGY INCOME LTD PART II–C	CF–09
833526	PAINEWEBBER GEODYNE ENERGY INCOME LTD PART II–D	CF–09
842881	PAINEWEBBER GEODYNE ENERGY INCOME LTD PARTNERSHIP II–E	CF–10
850506	PAINEWEBBER GEODYNE ENERGY INCOME LTD PARTNERSHIP II–F	CF–10
851724	PAINEWEBBER GEODYNE ENERGY INCOME LTD PARTNERSHIP II–G	CF–10
854062	PAINEWEBBER GEODYNE ENERGY INCOME LTD PARTNERSHIP II–H	CF–10
860745	PAINEWEBBER GEODYNE ENERGY INCOME LTD PARTNERSHIP III–A	CF–10
863835	PAINEWEBBER GEODYNE ENERGY INCOME LTD PARTNERSHIP III–B	CF–10
863837	PAINEWEBBER GEODYNE ENERGY INCOME LTD PARTNERSHIP III–C	CF–10
872121	PAINEWEBBER GEODYNE ENERGY INCOME LTD PARTNERSHIP III–E	CF–10
873739	PAINEWEBBER GEODYNE ENERGY INCOME LTD PARTNERSHIP III–F	CF–10
879815	PAINEWEBBER GEODYNE ENERGY INCOME LTD PARTNERSHIP III–G	CF–10
850427	PAINEWEBBER GEODYNE INSTITUTIONAL PENSION ENERGY INC LP P–1	CF–10
850428	PAINEWEBBER GEODYNE INSTITUTIONAL PENSION ENERGY INC LP P–2	CF–10
854066	PAINEWEBBER GEODYNE INSTITUTIONAL PENSION ENERGY INC LP P–3	CF–10
860744	PAINEWEBBER GEODYNE INSTITUTIONAL PENSION ENERGY INC LP P–4	CF–10
863832	PAINEWEBBER GEODYNE INSTITUTIONAL PENSION ENERGY INC LP P–5	CF–10
869801	PAINEWEBBER GEODYNE INSTITUTIONAL PENSION ENERGY INC LP P–6	CF–10
888240	PAINEWEBBER GEODYNE INSTITUTIONAL PENSION ENERGY INC LP P–7	CF–10
888239	PAINEWEBBER GEODYNE INSTITUTIONAL PENSION ENERGY INC LP P–8	CF–10
769847	PAINEWEBBER GROWTH PARTNERS THREE LP	CF–05
277641	PAINEWEBBER INCOME PROPERTIES LTD PARTNE	CF–07
318016	PAINEWEBBER INCOME PROPERTIES THREE LTD	CF–07
313044	PAINEWEBBER INCOME PROPERTIES TWO LTD PA	CF–06
861880	PAINEWEBBER INDEPENDENT LIVING MORTGAGE FUND II	CF–10
847414	PAINEWEBBER INDEPENDENT LIVING MORTGAGE FUND INC	CF–10
846557	PAINEWEBBER INSURED MORTGAGE PARTNERS 1–A LP	CF–10
857098	PAINEWEBBER INSURED MORTGAGE PARTNERS 1–B LP	CF–10
779339	PAINEWEBBER MORTGAGE PARTNERS FIVE LP	CF–06
859176	PAINEWEBBER PREFERRED YIELD FUND LP	CF–10
814576	PAINEWEBBER R&D PARTNERS II LP	CF–05
865936	PAINEWEBBER R&D PARTNERS III LP	CF–10
770470	PAINEWEBBER R&D PARTNERS LP	CF–06
852748	PAINEWEBBER RETAIL PROPERTY INVESTMENTS	CF–10
754921	PAK MAIL CENTERS OF AMERICA INC	CF–08
793075	PALFED INC	CF–09
075829	PALL CORP	CF–03
884184	PALM SPRINGS GOLF CO INC	CF–10
706874	PALMETTO BANCSHARES INC	CF–08
075894	PALMETTO REAL ESTATE TRUST	CF–07
704475	PALO ALTO FUTURES FUND	CF–07
798287	PAM TRANSPORTATION SERVICES INC	CF–05
868268	PAMET SYSTEMS INC	CF–10
864760	PAMIDA HOLDINGS CORP/DE/	CF–10
854071	PAMRAPO BANCORP INC	CF–10
743216	PAN AM CORP/DE	CF–02
095626	PAN AMERICAN ENERGY CORPORATION	CF–09
075989	PAN AMERICAN WORLD AIRWAYS INC	CF–02

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
807906	PAN ATLANTIC INC	CF–09
814850	PAN PETROLEUM MASTER LTD PARTNERSHIP	CF–06
847419	PAN WORLD MINERALS INTERNATIONAL INC/UT	CF–10
882074	PANACO INC	CF–09
354992	PANATECH RESEARCH & DEVELOPMENT CORP	CF–06
075929	PANCHOS MEXICAN BUFFET INC /DE	CF–05
351696	PANHANDLE EASTERN CORP /DE/	CF–02
076063	PANHANDLE EASTERN PIPE LINE CO	CF–08
315131	PANHANDLE ROYALTY CO	CF–07
873541	PANORAMA INDUSTRIES INC	CF–10
353652	PANSOPHIC SYSTEMS INC	CF–04
763733	PANTHEON INDUSTRIES INC	CF–07
815577	PANTHER MOUNTAIN WATER PARK INC /DE/	CF–09
756439	PAPERBACK SOFTWARE INTERNATIONAL	CF–08
869395	PAR CAPITAL CORP	CF–10
728351	PAR PHARMACEUTICAL INC	CF–05
708821	PAR TECHNOLOGY CORP	CF–05
882362	PARACELSIAN INC /DE/	CF–10
076149	PARADISE FRUIT CO INC /FL/	CF–06
852615	PARAGON MORTGAGE CORP	CF–10
320342	PARAGON TEMPLETON 81–A LTD	CF–09
356180	PARAGON TEMPLETON 81–B LTD	CF–09
750561	PARALLEL PETROLEUM CORP /DE/	CF–07
857005	PARAMETRIC TECHNOLOGY CORP	CF–07
044482	PARAMOUNT COMMUNICATIONS INC /DE/	CF–02
789660	PARIS BUSINESS FORMS INC	CF–06
726957	PARK COMMUNICATIONS INC	CF–04
076267	PARK ELECTROCHEMICAL CORP	CF–04
076282	PARK OHIO INDUSTRIES INC	CF–05
076286	PARK PREMIER MINING CO	CF–09
714909	PARKER & PARSLEY 82 I LTD	CF–08
717374	PARKER & PARSLEY 82 II LTD	CF–09
743456	PARKER & PARSLEY 83–A LTD	CF–07
743457	PARKER & PARSLEY 83–B LTD	CF–06
757545	PARKER & PARSLEY 84–A LTD	CF–06
791230	PARKER & PARSLEY 85–A LTD	CF–07
791231	PARKER & PARSLEY 85–B LTD	CF–07
789789	PARKER & PARSLEY 86–A LTD	CF–07
789790	PARKER & PARSLEY 86–B LTD	CF–07
789791	PARKER & PARSLEY 86–C LTD	CF–06
810999	PARKER & PARSLEY 87–A LTD	CF–06
811000	PARKER & PARSLEY 87–B LTD	CF–06
828186	PARKER & PARSLEY 88 A LP	CF–09
828191	PARKER & PARSLEY 88 B LP	CF–09
844582	PARKER & PARSLEY 89 A LP	CF–09
844625	PARKER & PARSLEY 89 B CONV LP	CF–10
844606	PARKER & PARSLEY 89 B LP	CF–09
871364	PARKER & PARSLEY 91–A LP	CF–10
809016	PARKER & PARSLEY PRODUCING PROPERTIES 87–A	CF–09
809017	PARKER & PARSLEY PRODUCING PROPERTIES 87–B	CF–07
837893	PARKER & PARSLEY PRODUCING PROPERTIES 88–A	CF–09
839434	PARKER AUTOMOTIVE CORP	CF–09
076321	PARKER DRILLING CO /DE/	CF–04
076334	PARKER HANNIFIN CORP	CF–02
820907	PARKVALE FINANCIAL CORP	CF–09
825517	PARKWAY CAPITAL CORP	CF–09
729237	PARKWAY CO/TX	CF–05
724988	PARLEX CORP	CF–06
317951	PARLIAMENT HILL CORP	CF–07
802356	PARLUX FRAGRANCES INC	CF–06
791027	PARTECH HOLDINGS CORP	CF–03
785940	PARTICIPATING DEVELOPMENT FUND 86	CF–05
797977	PARTICIPATING INCOME PROPERTIES 1986 LP	CF–05
820806	PARTICIPATING INCOME PROPERTIES II LP	CF–09
865828	PARTICIPATING INCOME PROPERTIES III LTD PARTNERSHIP	CF–10
881460	PARTISAN CORP	CF–10
756928	PARTNERS HEALTH PLAN OF FLORIDA INC	CF–08
801335	PARTNERS HEALTH PLAN OF PENNSYLVANIA INC	CF–07
318894	PARTNERS OIL CO	CF–07
870739	PARTNERS PREFERRED YIELD II INC	CF–10
870871	PARTNERS PREFERRED YIELD III INC	CF–10
870825	PARTNERS PREFERRED YIELD INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
720695	PATHE COMMUNICATIONS CORP	CF–03
731895	PATHE COMPUTER CONTROL SYSTEMS CORP	CF–08
718499	PATHFINDER DATA GROUP INC	CF–08
076057	PATLEX CORP	CF–06
076605	PATRICK INDUSTRIES INC	CF–05
316695	PATRICK PETROLEUM CO /DE/	CF–05
836564	PATRIOT FINANCIAL CORP	CF–09
778946	PATTEN CORP	CF–04
704460	PATTERN PROCESSING TECHNOLOGIES INC	CF–08
854862	PAUDAN INC	CF–10
809706	PAUL ENTERTAINMENT INC	CF–08
704159	PAULSON CAPITAL CORP	CF–08
818786	PAVICHEVICH BREWING CO /IL/	CF–08
075681	PAXAR CORP	CF–05
076728	PAY FONE SYSTEMS INC	CF–07
076732	PAY N PAK STORES INC	CF–03
793322	PAY N SAVE INC	CF–04
723531	PAYCHEX INC	CF–05
076741	PAYCO AMERICAN CORP	CF–05
076744	PAYLESS CASHWAYS INC	CF–02
779628	PAYLINE SYSTEMS INC	CF–08
839849	PB SECURED FINANCING CORP	CF–09
827053	PC ETCETERA INC	CF–08
745774	PC QUOTE INC	CF–07
076791	PCA INTERNATIONAL INC	CF–05
756972	PCC GROUP INC	CF–09
879534	PCI SERVICES INC/DE	CF–10
824581	PCPI FUNDING CORP	CF–09
759436	PDA ENGINEERING	CF–06
869685	PDC 1991 DRILLING PROGRAM	CF–10
880057	PDC 1992 DRILLING PROGRAM	CF–10
771485	PDG ENVIRONMENTAL INC	CF–08
709197	PEACHES ENTERTAINMENT CORP	CF–07
884183	PEACHTREE CAPITAL INC	CF–10
886044	PEAK TECHNOLOGIES GROUP INC	CF–10
076888	PEC ISRAEL ECONOMIC CORP	CF–04
804125	PEEBLES INC	CF–04
880238	PEER REVIEW ANALYSIS INC	CF–10
076954	PEERLESS MANUFACTURING CO	CF–06
076958	PEERLESS TUBE CO	CF–05
849870	PEGASUS AIRCRAFT PARTNERS II LP	CF–10
835900	PEGASUS AIRCRAFT PARTNERS LP	CF–05
716524	PEI INC /DE/	CF–08
077004	PELL INDUSTRIES INC	CF–08
842706	PEMBROKE CAPITAL INC	CF–09
768868	PEMI BANCORP INC	CF–08
225747	PENGO INDUSTRIES INC	CF–06
737220	PENN CENTRAL BANCORP INC	CF–08
077098	PENN CENTRAL CORP	CF–02
077106	PENN ENGINEERING & MANUFACTURING CORP	CF–05
077140	PENN PACIFIC CORP	CF–08
077155	PENN TRAFFIC CO	CF–02
814181	PENN TREATY AMERICAN CORP	CF–09
077159	PENN VIRGINIA CORP	CF–04
077182	PENNEY J C CO INC	CF–02
077193	PENNEY J C FUNDING CORP	CF–02
790988	PENNROCK FINANCIAL SERVICES CORP	CF–05
716605	PENNS WOODS BANCORP INC	CF–08
106239	PENNSYLVANIA AMERICAN WATER CO	CF–03
077227	PENNSYLVANIA ELECTRIC CO	CF–01
077228	PENNSYLVANIA ENGINEERING CORP	CF–05
077231	PENNSYLVANIA ENTERPRISES INC	CF–03
077242	PENNSYLVANIA GAS & WATER CO	CF–03
317187	PENNSYLVANIA POWER & LIGHT CO /PA	CF–02
077278	PENNSYLVANIA POWER CO	CF–02
077281	PENNSYLVANIA REAL ESTATE INVESTMENT TRUS	CF–05
077320	PENNZOIL CO /DE/	CF–02
077326	PENOBSCOT SHOE CO	CF–07
077328	PENRIL CORP	CF–06
714956	PENTA SYSTEMS INTERNATIONAL INC	CF–07
077360	PENTAIR INC	CF–03
760461	PENTECH INTERNATIONAL INC	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
739608	PENWEST LTD	CF–05
878254	PEOPLES BANCHOLDING COMPANY INC	CF–10
869004	PEOPLES BANCORP	CF–10
318300	PEOPLES BANCORP INC	CF–04
811908	PEOPLES BANCORP OF WORCESTER INC	CF–08
885542	PEOPLES BANCORPORATION INC /SC/	CF–10
720026	PEOPLES BANCSHARES OF POINTE COUPEE PARISH	CF–06
762128	PEOPLES BANCTRUST CO INC	CF–05
077385	PEOPLES ENERGY CORP	CF–02
718077	PEOPLES FIRST CORP	CF–04
077388	PEOPLES GAS LIGHT & COKE CO	CF–02
829750	PEOPLES HERITAGE FINANCIAL GROUP INC	CF–09
715072	PEOPLES HOLDING CO	CF–04
763861	PEOPLES MID ILLINOIS CORP	CF–08
846801	PEOPLES SAVINGS FINANCIAL CORP	CF–09
819694	PEOPLES TELEPHONE COMPANY INC	CF–06
729969	PEORIA JOURNAL STAR INC	CF–05
077449	PEP BOYS MANNY MOE & JACK	CF–03
077476	PEPSICO INC	CF–02
791453	PERCEPTION TECHNOLOGY CORP	CF–06
887226	PERCEPTRON INC/MI	CF–10
710217	PERCEPTRONICS INC	CF–06
847386	PEREGRINE CAPITAL CORP	CF–10
875263	PEREGRINE FUTURES FUND LP	CF–10
719662	PERFECTDATA CORP	CF–08
880460	PERFUMANIA INC	CF–10
077543	PERINI CORP	CF–03
743443	PERINI INVESTMENT PROPERTIES INC	CF–04
768153	PERIPHERAL SYSTEMS INC	CF–07
077551	PERKIN ELMER CORP	CF–03
797460	PERKINS FAMILY RESTAURANTS LP	CF–05
319654	PERMIAN BASIN ROYALTY TRUST	CF–07
815275	PERPETUAL FINANCIAL CORP	CF–08
820096	PERRIGO CO	CF–10
077628	PERRY DRUG STORES INC	CF–04
859640	PERSEPTIVE BIOSYSTEMS INC	CF–10
847582	PERSHING LEASE INCOME LIMITED PARTNERSHIP II	CF–10
826407	PERSHING LEASE INCOME LTD PARTNERSHIP	CF–09
725394	PERSONAL COMPUTER PRODUCTS INC	CF–07
351935	PERSONAL DIAGNOSTICS INC	CF–07
881915	PET PRODUCTS INC	CF–10
813945	PETERS J M CO INC	CF–03
077808	PETRIE STORES CORP	CF–03
217165	PETRO GLOBAL INC	CF–08
077864	PETROL INDUSTRIES INC	CF–08
854520	PETROLANE GAS SERVICE LIMITED PARTNERSHI	CF–10
077877	PETROLEUM DEVELOPMENT CORP	CF–06
736768	PETROLEUM HEAT & POWER CO INC	CF–04
350403	PETROLEUM HELICOPTERS INC	CF–04
317616	PETROLEUM SECURITIES FUND 1980 DEV DRIL	CF–09
077943	PETROLITE CORP	CF–04
077952	PETROMINERALS CORP	CF–07
846012	PETROVEST INC	CF–10
077969	PETTIBONE CORP	CF–05
078003	PFIZER INC	CF–01
081157	PGI INC	CF–05
353827	PHARMACONTROL CORP	CF–06
861049	PHARMACY MANAGEMENT SERVICES INC	CF–06
887139	PHARMAGENICS INC /DE/	CF–10
351506	PHARMAKINETICS LABORATORIES INC	CF–06
713275	PHARMATEC INC	CF–08
876645	PHARMCHEM LABORATORIES INC	CF–10
823754	PHARMETICS INC	CF–08
824416	PHASE OUT OF AMERICA INC	CF–09
225759	PHC INC	CF–08
078066	PHELPS DODGE CORP	CF–02
716789	PHH CAPITAL INC	CF–09
077776	PHH CORPORATION	CF–02
078100	PHILADELPHIA ELECTRIC CO	CF–02
078103	PHILADELPHIA ELECTRIC POWER CO	CF–05
078128	PHILADELPHIA SUBURBAN CORP	CF–03
764180	PHILIP MORRIS COMPANIES INC	CF–01

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
078141	PHILIP MORRIS INC	CF–01
205778	PHILIPS INDUSTRIES INC /OH/	CF–03
078214	PHILLIPS PETROLEUM CO	CF–02
078239	PHILLIPS VAN HEUSEN CORP /DE/	CF–03
230046	PHLCORP INC	CF–03
351015	PHM CREDIT CORP	CF–05
789562	PHOENIX ADVANCED TECHNOLOGY INC	CF–08
710126	PHOENIX AMERICAN INC	CF–05
726573	PHOENIX FARMLAND INVESTORS LTD PARTNERSH	CF–07
837903	PHOENIX HIGH TECH HIGH YIELD FUND	CF–09
857873	PHOENIX INCOME FUND LP	CF–10
848102	PHOENIX LASER SYSTEMS INC	CF–08
773821	PHOENIX LEASING CAPITAL ASSURANCE FUND	CF–09
822690	PHOENIX LEASING CASH DISTRIBUTION FUND I	CF–09
798905	PHOENIX LEASING CASH DISTRIBUTION FUND II	CF–04
755118	PHOENIX LEASING CASH DISTRIBUTION FUND III	CF–09
853571	PHOENIX LEASING CASH DISTRIBUTION FUND IV	CF–10
867296	PHOENIX LEASING CASH DISTRIBUTION FUND V LP	CF–10
356225	PHOENIX LEASING GROWTH FUND 1982	CF–09
216860	PHOENIX LEASING INCOME FUND 1977	CF–09
313351	PHOENIX LEASING INCOME FUND 1980	CF–09
353543	PHOENIX LEASING INCOME FUND 1981	CF–09
355945	PHOENIX LEASING INCOME FUND 1982–1	CF–09
702803	PHOENIX LEASING INCOME FUND 1982–2	CF–09
702804	PHOENIX LEASING INCOME FUND 1982–3	CF–09
702805	PHOENIX LEASING INCOME FUND 1982–4	CF–09
709995	PHOENIX LEASING INCOME FUND VI	CF–09
732676	PHOENIX LEASING INCOME FUND VII	CF–09
745167	PHOENIX MEDICAL TECHNOLOGY INC	CF–06
702927	PHOENIX NBC PLAZA LTD	CF–09
704862	PHOENIX NETWORK INC	CF–08
799721	PHOENIX RE CORP	CF–06
097483	PHOENIX RESOURCE COMPANIES INC	CF–05
832767	PHOENIX TECHNOLOGIES LTD	CF–05
821511	PHONETEL TECHNOLOGIES INC	CF–08
880364	PHOTEES INC/FL	CF–10
743871	PHOTO ACOUSTIC TECHNOLOGY INC	CF–08
078311	PHOTO CONTROL CORP	CF–06
746255	PHOTOCOMM INC	CF–07
319379	PHOTOGRAPHIC SCIENCES CORP	CF–07
808338	PHOTON TECHNOLOGY INTERNATIONAL INC	CF–07
810136	PHOTRONICS INC	CF–06
803568	PHP HEALTHCARE CORP	CF–06
822748	PHS INDUSTRIES INC	CF–10
881400	PHYCOR INC/TN	CF–10
861438	PHYSICIAN COMPUTER NETWORK INC /NJ	CF–10
881089	PHYSICIANS HEALTHCARE CENTERS INC	CF–10
729645	PHYSIO TECHNOLOGY INC	CF–08
846193	PI HOLDINGS INC	CF–10
078384	PIC N SAVE CORP	CF–04
277923	PICCADILLY CAFETERIAS INC	CF–04
277318	PICNIC POINT DEVELOPMENT CO LTD	CF–08
352994	PICO PRODUCTS INC	CF–06
755095	PICTURETEL CORP	CF–06
854132	PIEDMONT BANCSHARES CORP	CF–10
216870	PIEDMONT BANKGROUP INC	CF–07
829552	PIEDMONT FEDERAL CORP	CF–09
078457	PIEDMONT MANAGEMENT CO INC	CF–05
819517	PIEDMONT MINING CO INC	CF–07
078460	PIEDMONT NATURAL GAS CO INC	CF–03
813765	PIEMONTE FOODS INC	CF–07
278130	PIER 1 IMPORTS INC/DE	CF–03
823387	PIERCE INTERNATIONAL INC	CF–08
352427	PIEZO ELECTRIC PRODUCTS INC	CF–08
766592	PIGGLY WIGGLY ALABAMA DISTRIBUTING CO IN	CF–05
350852	PIKEVILLE NATIONAL CORP	CF–07
078563	PILGRIM INTERGROUP INVESTMENT CORP	CF–07
802481	PILGRIMS PRIDE CORP	CF–04
827085	PINNACLE BANC GROUP INC	CF–08
838881	PINNACLE BANCORP INC	CF–09
857353	PINNACLE ENVIRONMENTAL INC	CF–08
853461	PINNACLE FINANCIAL SERVICES INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
764622	PINNACLE WEST CAPITAL CORP	CF–02
760731	PIONEER AMERICAN HOLDING CO CORP	CF–05
859241	PIONEER FED BANCORP INC	CF–10
826329	PIONEER FINANCIAL CORP	CF–04
799036	PIONEER FINANCIAL SERVICES INC /DE	CF–04
733060	PIONEER GROUP INC	CF–05
078716	PIONEER HI BRED INTERNATIONAL INC	CF–01
796374	PIONEER RAILROAD CO INC /IA/	CF–08
078749	PIONEER STANDARD ELECTRONICS INC	CF–04
078751	PIONEER SYSTEMS INC	CF–07
799320	PIONEER WESTERN PROPERTIES INCOME FUND L	CF–07
078778	PIPER JAFFRAY INC	CF–03
877157	PIPER MORTGAGE ACCEPTANCE CORP	CF–10
216877	PISMO COAST VILLAGE INC	CF–07
801588	PITCAIRN GROUP LP	CF–09
768170	PITNEY BOWES CREDIT CORP	CF–02
078814	PITNEY BOWES INC /DE/	CF–02
078853	PITT DES MOINES INC	CF–04
078838	PITTSBURGH & WEST VIRGINIA RAILROAD	CF–07
078890	PITTSTON CO	CF–03
093469	PITTWAY CORP /DE/	CF–03
718332	PIZZA INN INC /TX/	CF–04
775272	PLAINS PETROLEUM CO	CF–05
350426	PLAINS RESOURCES INC	CF–05
881513	PLAINS SPIRIT FINANCIAL CORP	CF–10
852904	PLANTATION CAPITAL CORP	CF–10
824103	PLANTS FOR TOMORROW INC	CF–09
769025	PLANVEST DEVELOPMENT PARTNERS	CF–09
354452	PLASMA THERM INC	CF–06
790966	PLASTI LINE INC /TN/	CF–05
884129	PLASTIC CONTAINERS INC	CF–10
810628	PLASTIC SPECIALTIES & TECHNOLOGIES INC	CF–08
835494	PLASTIGONE TECHNOLOGIES INC	CF–07
079090	PLATRONICS INC	CF–08
079114	PLAYBOY ENTERPRISES INC	CF–05
796912	PLAYERS INTERNATIONAL INC /NV/	CF–06
817217	PLAYTEX BEAUTY CARE INC	CF–03
842945	PLAYTEX FAMILY PRODUCTS CORP /DE/	CF–09
842699	PLAYTEX FP GROUP INC	CF–10
880821	PLAYTEX INTERNATIONAL CORP	CF–10
880820	PLAYTEX INVESTMENT CORP	CF–10
353000	PLAZA COMMERCE BANCORP	CF–07
720642	PLAZA COMMUNICATIONS INC	CF–08
884500	PLAZA HOME MORTGAGE CORPORATION	CF–10
879682	PLC SYSTEMS INC	CF–10
079166	PLENUM PUBLISHING CORP	CF–04
785786	PLEXUS CORP	CF–06
788813	PLM EQUIPMENT GROWTH FUND	CF–05
812072	PLM EQUIPMENT GROWTH FUND II	CF–04
824210	PLM EQUIPMENT GROWTH FUND III	CF–09
847517	PLM EQUIPMENT GROWTH FUND IV	CF–10
857645	PLM EQUIPMENT GROWTH FUND V	CF–10
874395	PLM EQUIPMENT GROWTH FUND VI	CF–10
814677	PLM INTERNATIONAL INC	CF–03
778791	PLM TRANSPORTATION EQUIPMENT PARTNERS IXA	CF–07
778792	PLM TRANSPORTATION EQUIPMENT PARTNERS IXB	CF–07
778793	PLM TRANSPORTATION EQUIPMENT PARTNERS IXC	CF–07
778794	PLM TRANSPORTATION EQUIPMENT PARTNERS IXD	CF–08
754712	PLM TRANSPORTATION EQUIPMENT PARTNERS VIIB	CF–07
754714	PLM TRANSPORTATION EQUIPMENT PARTNERS VIIC	CF–07
849213	PLUM CREEK TIMBER CO LP	CF–03
079209	PLY GEM INDUSTRIES INC	CF–04
079225	PLYMOUTH RUBBER CO INC	CF–06
079242	PMC POWDERED METALS CORP	CF–07
829608	PMR CORP	CF–09
847068	PNB BANKSHARES INC	CF–09
704693	PNB FINANCIAL GROUP	CF–06
713676	PNC FINANCIAL CORP	CF–02
825312	PNP PRIME CORP	CF–04
723594	POCAHONTAS BANKSHARES CORP	CF–08
777623	POCI INC	CF–07
079274	POCONO HOTELS CORP	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
079282	POE & ASSOCIATES INC	CF–06
230463	POGO PRODUCING CO	CF–03
869769	POINSETT FINANCIAL CORP	CF–10
888606	POINSETTIA RESOURCES INC	CF–10
822439	POINT LOMA SUPER 8 LTD	CF–10
810613	POLAR MOLECULAR CORP /UT/	CF–08
748218	POLARIS AIRCRAFT INCOME FUND I	CF–05
789895	POLARIS AIRCRAFT INCOME FUND II	CF–04
806031	POLARIS AIRCRAFT INCOME FUND III	CF–04
818145	POLARIS AIRCRAFT INCOME FUND IV	CF–04
832923	POLARIS AIRCRAFT INCOME FUND V	CF–09
717285	POLARIS AIRCRAFT INVESTORS II–C	CF–07
746568	POLARIS AIRCRAFT INVESTORS II–D	CF–07
816951	POLARIS INDUSTRIES PARTNERS LP	CF–04
079326	POLAROID CORP	CF–02
356226	POLICY MANAGEMENT SYSTEMS CORP	CF–01
826501	POLIFLY FINANCIAL CORP	CF–04
793982	POLK AUDIO INC	CF–06
763950	POLLUTION RESEARCH & CONTROL CORP /CA/	CF–07
079388	POLORON PRODUCTS INC	CF–06
832984	POLYDYNE INDUSTRIES INC	CF–09
878748	POLYMEDICA INDUSTRIES INC	CF–10
079424	POLYMER RESEARCH CORP OF AMERICA	CF–08
813719	POLYMERIX INC	CF–08
735422	POLYMUSE INC	CF–08
883979	POMEROY COMPUTER RESOURCES INC	CF–10
859917	PONDER INDUSTRIES INC	CF–10
845808	PONTE VEDRA BANKING CORP	CF–10
842815	POOL ENERGY SERVICES CO	CF–08
311871	POPE & TALBOT INC /DE/	CF–03
079511	POPE EVANS & ROBBINS INC	CF–06
784011	POPE RESOURCES	CF–05
835411	PORT ST LUCIE NATIONAL BANK HOLDING CORP	CF–09
079564	PORTA SYSTEMS CORP	CF–05
808241	PORTAGE INDUSTRIES CORP /DE/	CF–06
079570	PORTEC INC	CF–05
079636	PORTLAND GENERAL CORP /OR	CF–02
784977	PORTLAND GENERAL ELECTRIC CO /OR/	CF–02
825534	PORTSMOUTH BANK SHARES INC	CF–08
079661	PORTSMOUTH SQUARE INC	CF–08
079677	POSSIS CORP	CF–07
847256	POTENTIALISTICS INC	CF–10
079716	POTLATCH CORP	CF–02
720469	POTOMAC BANCORP INC	CF–06
079731	POTOMAC EDISON CO	CF–02
079732	POTOMAC ELECTRIC POWER CO	CF–02
080420	POWELL INDUSTRIES INC	CF–05
798539	POWER CELL INC	CF–08
079829	POWER DESIGNS INC	CF–08
079839	POWER OIL CO	CF–08
777527	POWER SPECTRA INC /CA/	CF–08
766748	POWER TEST INVESTORS LTD PARTNERSHIP	CF–05
826757	POWEREC INTERNATIONAL INC	CF–08
079879	PPG INDUSTRIES INC	CF–02
354383	PRAB ROBOTS INC	CF–06
079920	PRATT & LAMBERT INC	CF–05
030117	PRATT HOTEL CORP /DE/	CF–04
884905	PRAXAIR INC	CF–10
311657	PRE PAID LEGAL SERVICES INC	CF–06
825999	PRECIOUS METAL MINES INC	CF–09
802825	PRECISION AEROTECH INC /DE/	CF–05
079958	PRECISION CASTPARTS CORP	CF–03
867840	PRECISION OPTICS CORPORATION INC	CF–10
102886	PRECISION RESOURCES INC /NJ/	CF–07
771729	PRECISION STANDARD INC	CF–05
847476	PREFERRED FINANCIAL CORP /DE/	CF–10
723532	PREFERRED HEALTH CARE LTD /DE/	CF–07
849804	PREFERRED HOMECARE OF AMERICA INC	CF–07
843005	PREFERRED INCOME FUND II LIMITED PARTNER	CF–09
858880	PREFERRED INCOME FUND III LIMITED PARTNERSHIP	CF–10
312903	PREFERRED PROPERTIES FUND 80	CF–05
318995	PREFERRED PROPERTIES FUND 81	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
702173	PREFERRED PROPERTIES FUND 82	CF–05
800575	PREMARK INTERNATIONAL INC	CF–02
833374	PREMIER ACCEPTANCE CORP /MN/	CF–05
883168	PREMIER ANESTHESIA INC	CF–10
761332	PREMIER BANCORP INC	CF–03
797541	PREMIER BANKSHARES CORP	CF–04
036340	PREMIER FINANCIAL SERVICES INC	CF–04
080051	PREMIER INDUSTRIAL CORP	CF–04
885084	PREMIERE RADIO NETWORKS INC	CF–10
724910	PREMIS CORP	CF–08
870256	PRENTICE CAPITAL INC	CF–10
080124	PRESIDENTIAL LIFE CORP	CF–05
757078	PRESIDENTIAL MORTGAGE CO	CF–05
731245	PRESIDENTIAL REALTY CORP/NEW/DE	CF–06
080134	PRESIDIO OIL CO	CF–03
878093	PRESLEY COMPANIES /DE	CF–10
846876	PRESSTEK INC /DE/	CF–07
747675	PRESSURE PIPING COMPONENTS INC	CF–08
804126	PRESTO TEK CORP	CF–08
716741	PRESTON CORP	CF–03
356461	PRICE CO	CF–01
355787	PRICE COMMUNICATIONS CORP	CF–04
878031	PRICE REIT INC	CF–10
080252	PRICE STERN SLOAN INC	CF–05
080255	PRICE T ROWE ASSOCIATES INC /MD/	CF–04
752743	PRICE T ROWE REALTY INCOME FUND I	CF–09
787493	PRICE T ROWE REALTY INCOME FUND II	CF–09
805298	PRICE T ROWE REALTY INCOME FUND III	CF–09
826315	PRICE T ROWE REALTY INCOME FUND IV	CF–09
852160	PRICE T ROWE RENAISSANCE FUND LTD	CF–10
816247	PRICOR INC	CF–06
859636	PRIDE COMPANIES LP	CF–10
833081	PRIDE PETROLEUM SERVICES INC	CF–05
318107	PRIMA ENERGY CORP	CF–06
716712	PRIMAGES INC	CF–07
356064	PRIMARK CORP	CF–04
881816	PRIMARY DEVELOPMENT CORP	CF–10
849803	PRIME BANCSHARES INC	CF–10
793598	PRIME CABLE INCOME PARTNERS LP	CF–09
791013	PRIME CAPITAL CORP	CF–04
864890	PRIME CELLULAR INC	CF–10
813616	PRIME FINANCIAL PARTNERS LP	CF–08
080293	PRIME HOSPITALITY CORP	CF–02
717421	PRIME MEDICAL SERVICES INC	CF–06
804219	PRIME MOTOR INNS LTD PARTNERSHIP	CF–05
357217	PRIME PLUS REALTY PARTNERS	CF–09
881973	PRIMEENERGY ASSET & INCOME FUND LP AA–4	CF–10
056868	PRIMEENERGY CORP	CF–06
720476	PRIMEFAX INC	CF–08
831001	PRIMERICA CORP /NEW/	CF–02
004690	PRIMERICA HOLDINGS INC	CF–02
837760	PRIMOS HOLDINGS INC	CF–09
811421	PRINCETON DIAGNOSTIC LABORATORIES OF AME	CF–07
080324	PRINCETON ELECTRONIC PRODUCTS INC	CF–08
789850	PRINCETON FINE ART INC	CF–09
080327	PRINCETON MINING CO	CF–08
843513	PRINCIPAL GROWTH MORTGAGE INVESTORS FUND LP	CF–10
823195	PRINCIPAL GROWTH MORTGAGE INVESTORS FUND LP SER I	CF–09
829088	PRINTRON INC	CF–08
311505	PRINTRONIX INC	CF–05
773135	PRISM ENTERTAINMENT CORP	CF–06
804084	PRIVATE BRANDS INC	CF–06
788920	PRO DEX INC	CF–08
202932	PRO FAC COOPERATIVE INC	CF–03
355511	PRO OIL INC	CF–08
800401	PROBAC INTERNATIONAL CORP	CF–08
857073	PROCESS EQUIPMENT INC	CF–10
883592	PROCOM GROUP INC	CF–10
080424	PROCTER & GAMBLE CO	CF–01
862335	PROCTOR & GAMBLE EMPLOYEE STOCK OWNRSHIP	CF–01
812306	PROCYON CORP	CF–09
856072	PROCYTE CORP /WA/	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
100712	PRODUCTION OPERATORS CORP	CF–05
700914	PROFESSIONAL BANCORP INC	CF–06
275503	PROFESSIONAL CARE INC	CF–07
873753	PROFESSIONAL DENTAL TECHNOLOGIES INC	CF–10
803172	PROFESSIONAL VENTURES INC	CF–09
812900	PROFFITTS INC	CF–05
729232	PROFIT TECHNOLOGY INC	CF–07
873185	PROGRAM ENTERTAINMENT GROUP INC	CF–10
080630	PROGRAMMING & SYSTEMS INC	CF–06
353705	PROGRAMS UNLIMITED INC	CF–09
790183	PROGRESS FINANCIAL CORP	CF–05
876167	PROGRESS SOFTWARE CORP /MA	CF–10
735424	PROGRESSIVE BANCORPORATION INC	CF–08
797507	PROGRESSIVE BANK INC	CF–07
080661	PROGRESSIVE CORP/OH/	CF–03
080397	PROGROUP INC	CF–06
080693	PROLER INTERNATIONAL CORP	CF–04
803026	PROMETHEUS INCOME PARTNERS	CF–06
858339	PROMUS COMPANIES INC	CF–01
815553	PRONET INC /DE/	CF–06
080718	PROPERTY CAPITAL TRUST	CF–04
765195	PROPERTY RESOURCES EQUITY TRUST	CF–07
796981	PROPERTY RESOURCES FUND IX	CF–07
702313	PROPERTY RESOURCES FUND VI	CF–06
790410	PROPERTY SECURED INVESTMENTS INC	CF–07
775762	PROPERTY SOLUTION USA INC	CF–09
080737	PROPERTY TRUST OF AMERICA	CF–05
729975	PROPHETSTOWN MANUFACTURING INC	CF–09
739169	PROSPECT GROUP INC	CF–02
818239	PROSPECT PARK FINANCIAL CORP /DE/	CF–08
802142	PROTECH INC	CF–10
355429	PROTECTIVE LIFE CORP	CF–04
770131	PROTEIN DATABASES INC	CF–08
882104	PROTEIN DESIGN LABS INC/DE	CF–10
858155	PROTEIN POLYMER TECHNOLOGIES INC	CF–10
874316	PROTEON INC/MA	CF–10
883322	PROTOCOL SYSTEMS INC/NEW	CF–10
814139	PROVENA FOODS INC	CF–07
831968	PROVIDENCE & WORCESTER RAILROAD CO	CF–05
319651	PROVIDENCE ENERGY CORP	CF–04
080812	PROVIDENCE GAS CO	CF–04
875615	PROVIDENCE HEALTH CARE INC	CF–10
768892	PROVIDENT AMERICAN CORP	CF–09
316770	PROVIDENT BANCORP INC	CF–07
818969	PROVIDENT BANKSHARES CORP	CF–08
821475	PROVIDENT LIFE CAPITAL CORP	CF–08
880956	PROVIDENTIAL CORP	CF–10
717319	PRUDENTIAL ACQUISITION FUND I LP	CF–05
851786	PRUDENTIAL BACHE CAPITAL RETURN FUTURES FUND 2 LP	CF–10
857850	PRUDENTIAL BACHE CAPITAL RETURN FUTURES FUND 3 LP	CF–10
846176	PRUDENTIAL BACHE CAPITAL RETURN FUTURES FUND LP	CF–10
833225	PRUDENTIAL BACHE DIVERSIFIED FUTURES FUND	CF–09
801586	PRUDENTIAL BACHE ENERGY GROWTH FUND LP	CF–10
801580	PRUDENTIAL BACHE ENERGY GROWTH FUND LP G 1	CF–09
801582	PRUDENTIAL BACHE ENERGY GROWTH FUND LP G 2	CF–09
801585	PRUDENTIAL BACHE ENERGY GROWTH FUND LP G 3	CF–09
743451	PRUDENTIAL BACHE ENERGY INCOME FUND 1983 P–1	CF–09
743452	PRUDENTIAL BACHE ENERGY INCOME FUND 1983 P–2	CF–09
745148	PRUDENTIAL BACHE ENERGY INCOME FUND 1983 P–3	CF–09
813768	PRUDENTIAL BACHE ENERGY INCOME LIMITED PART IVP–16	CF–09
814397	PRUDENTIAL BACHE ENERGY INCOME LIMITED PART IVP–17	CF–09
825198	PRUDENTIAL BACHE ENERGY INCOME LIMITED PART V P–1	CF–09
826493	PRUDENTIAL BACHE ENERGY INCOME LIMITED PART VI P–23	CF–09
849797	PRUDENTIAL BACHE ENERGY INCOME LIMITED PART VI P–24	CF–10
850266	PRUDENTIAL BACHE ENERGY INCOME LIMITED PART VI P–25	CF–10
856314	PRUDENTIAL BACHE ENERGY INCOME LIMITED PART VI P–26	CF–10
820079	PRUDENTIAL BACHE ENERGY INCOME LIMITED PART VP–18	CF–09
831362	PRUDENTIAL BACHE ENERGY INCOME LIMITED PART VP–20	CF–09
831963	PRUDENTIAL BACHE ENERGY INCOME LIMITED PART VP–21	CF–09
837493	PRUDENTIAL BACHE ENERGY INCOME LIMITED PARTN VP–22	CF–09
804457	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN	CF–10
736493	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN II P–10	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
795751	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN II P–11	CF–09
751373	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN II P–4	CF–09
751375	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN II P–5	CF–09
765947	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN II P–6	CF–09
764575	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN II P–7	CF–09
774456	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN II P–8	CF–09
782997	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN II P–9	CF–09
798912	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN III P–12	CF–09
799170	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN III P–13	CF–09
804457	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN III P–14	CF–09
790518	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN III P–15	CF–09
757191	PRUDENTIAL BACHE EQUITEC REAL ESTATE PAR	CF–09
823347	PRUDENTIAL BACHE FUTURES GROWTH FUND LP	CF–09
866533	PRUDENTIAL BACHE OPTIMAX FUTURES FUND LP	CF–10
837492	PRUDENTIAL BACHE PENSION & INTL INVESTOR LTD PART PI1	CF–09
837494	PRUDENTIAL BACHE PENSION & INTL INVESTOR LTD PART PI2	CF–09
850265	PRUDENTIAL BACHE PENSION & INTL INVESTOR LTD PART PI3	CF–10
854195	PRUDENTIAL BACHE PENSION & INTL INVESTOR LTD PART PI4	CF–10
862517	PRUDENTIAL BACHE PENSION & INTL INVESTOR LTD PART PI5	CF–10
774457	PRUDENTIAL BACHE PENSION & RETIREMENT LTD PART PBR–1	CF–08
775301	PRUDENTIAL BACHE PENSION & RETIREMENT LTD PART PBR–2	CF–09
793711	PRUDENTIAL BACHE PENSION & RETIREMENT LTD PART PBR–3	CF–09
813767	PRUDENTIAL BACHE PENSION & RETIREMENT LTD PART PBR–4	CF–09
850184	PRUDENTIAL BACHE TAX CREDIT PROPERTIES L	CF–10
350558	PRUDENTIAL BACHE VMS REALTY ASSOCIATES L	CF–05
708320	PRUDENTIAL BACHE WATSON & TAYLOR LTD 1	CF–07
737296	PRUDENTIAL BACHE WATSON & TAYLOR LTD 2	CF–06
759726	PRUDENTIAL BACHE WATSON & TAYLOR LTD 3	CF–06
780352	PRUDENTIAL BACHE WATSON & TAYLOR LTD–4	CF–06
822657	PRUDENTIAL HOME MORTGAGE SECURITIES COMP	CF–09
752292	PRUDENTIAL REALTY ACQUISITION FUND II LP	CF–09
715770	PRUDENTIAL REALTY SECURITIES INC	CF–05
771641	PRUDENTIAL REALTY TRUST	CF–05
874242	PRUDENTIAL SECURITIES CMO TRUST	CF–10
874711	PRUDENTIAL SECURITIES OPTIMAX FUTURES FUND 2 LP	CF–10
870576	PS BUSINESS PARKS INC	CF–10
724536	PS CAROLINAS BALANCED FUND LTD	CF–07
080966	PS GROUP INC	CF–03
831491	PS MARINA INVESTORS I	CF–09
727069	PS PARTNERS II LTD	CF–05
741513	PS PARTNERS III LTD	CF–05
748901	PS PARTNERS IV LTD	CF–05
702276	PS PARTNERS LTD	CF–05
763541	PS PARTNERS V LTD	CF–05
773281	PS PARTNERS VI LTD	CF–09
781850	PS PARTNERS VII LTD	CF–05
793934	PS PARTNERS VIII LTD	CF–06
813897	PSH MASTER LP I	CF–05
081020	PSI ENERGY INC	CF–02
829966	PSI RESOURCES INC	CF–02
792853	PSICOR INC	CF–06
742689	PSN COMMUNICATIONS INC	CF–09
810627	PST HOLDINGS INC	CF–04
806517	PSYCHEMEDICS CORP	CF–08
080984	PUBCO CORP	CF–05
081018	PUBLIC SERVICE CO OF COLORADO	CF–02
315256	PUBLIC SERVICE CO OF NEW HAMPSHIRE	CF–02
081023	PUBLIC SERVICE CO OF NEW MEXICO	CF–02
081025	PUBLIC SERVICE CO OF NORTH CAROLINA INC	CF–01
081027	PUBLIC SERVICE CO OF OKLAHOMA	CF–01
081033	PUBLIC SERVICE ELECTRIC & GAS CO	CF–01
788784	PUBLIC SERVICE ENTERPRISE GROUP INC	CF–01
275915	PUBLIC STORAGE PARTNERS II LTD	CF–07
225775	PUBLIC STORAGE PROPERTIES IV LTD	CF–06
868811	PUBLIC STORAGE PROPERTIES IX INC	CF–10
202953	PUBLIC STORAGE PROPERTIES LTD	CF–07
277925	PUBLIC STORAGE PROPERTIES V LTD	CF–06
313741	PUBLIC STORAGE PROPERTIES VI INC	CF–09
870577	PUBLIC STORAGE PROPERTIES VII INC	CF–10
869403	PUBLIC STORAGE PROPERTIES VIII INC	CF–10
864337	PUBLIC STORAGE PROPERTIES X INC	CF–10
866368	PUBLIC STORAGE PROPERTIES XI INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
869795	PUBLIC STORAGE PROPERTIES XII INC	CF–10
869624	PUBLIC STORAGE PROPERTIES XIV INC	CF–10
870905	PUBLIC STORAGE PROPERTIES XIX INC	CF–10
870499	PUBLIC STORAGE PROPERTIES XV INC	CF–10
870179	PUBLIC STORAGE PROPERTIES XVI INC	CF–10
869805	PUBLIC STORAGE PROPERTIES XVII INC	CF–10
870376	PUBLIC STORAGE PROPERTIES XVIII INC	CF–10
870541	PUBLIC STORAGE PROPERTIES XX INC	CF–10
081050	PUBLICKER INDUSTRIES INC	CF–05
715414	PUBLISHERS EQUIPMENT CORP	CF–05
081061	PUBLIX SUPER MARKETS INC	CF–02
081076	PUERTO RICAN CEMENT CO INC	CF–04
352076	PUGET SOUND BANCORP	CF–03
081100	PUGET SOUND POWER & LIGHT CO /WA/	CF–02
081112	PULASKI FURNITURE CORP	CF–05
805357	PULITZER PUBLISHING CO	CF–04
890169	PULSAFEEDER INC	CF–10
857559	PULSE BANCORP INC	CF–10
874441	PULSE ENGINEERING INC / DE	CF–10
713076	PULTE HOME CREDIT CORP	CF–04
809646	PURE TECH INTERNATIONAL INC	CF–07
276720	PURECYCLE CORP	CF–07
081199	PURITAN BENNETT CORP	CF–04
100591	PUROFLOW INC	CF–07
870751	PURSUIT VENTURE CORP	CF–10
702901	PV FINANCIAL	CF–06
081288	PVC CONTAINER CORP	CF–06
837212	PW PRIVATE CAPITAL TECHNOLOGY FUND LP	CF–10
081318	PYRAMID OIL CO	CF–07
714865	PYRAMID TECHNOLOGY CORP	CF–04
072654	PYRAMIDWEST DEVELOPMENT CORP	CF–06
885367	PYXIS CORPORATION /DE/	CF–10
729213	Q MED INC	CF–07
081344	Q1 CORP	CF–08
067421	QANTEL CORP /NY/	CF–06
714308	QCB BANCORP	CF–08
830351	QINTEX ENTERTAINMENT INC	CF–04
809800	QMC TECHNOLOGIES INC	CF–07
710983	QMS INC	CF–04
750558	QNB CORP	CF–09
783287	QSR INCOME PROPERTIES LTD	CF–09
081350	QUAD METALS CORP/WA	CF–09
814273	QUADRAX CORP /DE/	CF–07
073299	QUADREX CORP	CF–06
081362	QUAKER CHEMICAL CORP	CF–04
081371	QUAKER OATS CO	CF–01
081381	QUAKER STATE CORP	CF–03
874315	QUAL MED INC /DE/	CF–10
826817	QUALIFIED HOUSING PARTNERS LIMITED PARTN	CF–09
804333	QUALITY FOOD CENTERS INC	CF–05
766431	QUALITY RESORTS OF AMERICA INC	CF–09
708818	QUALITY SYSTEMS INC	CF–07
715788	QUANTECH ELECTRONICS CORP	CF–08
081426	QUANTRONIX CORP	CF–06
070047	QUANTUM CHEMICAL CORP	CF–02
709283	QUANTUM CORP /DE/	CF–04
768986	QUANTUM DIAGNOSTICS LTD /NY/	CF–08
873393	QUANTUM HEALTH RESOURCES INC/DE	CF–10
883981	QUANTUM RESTAURANT GROUP INC	CF–10
801557	QUANTUM VENTURES GROUP INC	CF–08
828878	QUANTUS CAPITAL INC	CF–09
081942	QUAREX INDUSTRIES INC	CF–06
804330	QUARTZ INC	CF–08
789945	QUATECH INC	CF–08
818013	QUEEN CITY BROADCASTING INC /DE/	CF–05
818012	QUEEN CITY BROADCASTING OF NEW YORK INC	CF–05
793395	QUEST BIOTECHNOLOGY INC	CF–08
852234	QUEST CORP	CF–10
797672	QUEST HEALTHCARE FUND VII LP	CF–06
811674	QUEST HEALTHCARE FUND VIII LP	CF–06
351721	QUEST MEDICAL INC	CF–08
352511	QUESTA OIL & GAS CO /CO/	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
751652	QUESTAR CORP	CF–02
764044	QUESTAR PIPELINE CO	CF–03
737033	QUESTECH INC	CF–06
869802	QUESTEX GROUP LTD	CF–10
719544	QUICK & REILLY GROUP INC /DE/	CF–03
832985	QUICKSILVER ENTERPRISES INC	CF–08
841282	QUIESCENT CORP	CF–09
868278	QUIGLEY CORP	CF–10
850261	QUIKBYTE SOFTWARE INC	CF–10
805305	QUIKSILVER INC	CF–06
796577	QUIPP INC	CF–06
032870	QUIXOTE CORP	CF–05
812544	QUME CORP	CF–05
854694	QUORUM HEALTH GROUP INC	CF–10
797565	QVC NETWORK INC	CF–03
868780	R & B INC	CF–10
700573	R 2000 CORP	CF–08
855660	R I C 26 LTD	CF–10
885899	R2 MEDICAL SYSTEMS INC	CF–10
804121	RABBIT SOFTWARE CORP /PA /	CF–07
826675	RAC MORTGAGE INVESTMENT CORP	CF–02
869484	RAD SAN INC	CF–10
310235	RADIANT TECHNOLOGY CORP	CF–07
882099	RADIATION CARE INC/DE	CF–10
758256	RADIATION DISPOSAL SYSTEMS INC	CF–08
216949	RADIATION SYSTEMS INC /NV/	CF–05
805574	RADIUS INC	CF–06
758452	RADIX VENTURES INC	CF–06
805905	RADON TESTING CORP OF AMERICA INC	CF–08
792984	RADVA CORP	CF–07
718573	RADYNE CORP	CF–07
874385	RAG SHOPS INC	CF–10
081764	RAGAN BRAD INC	CF–05
853271	RAGAR CORP	CF–10
081766	RAGEN CORP	CF–07
882538	RAILCAR TRUST NO 1992–1	CF–10
846007	RAILROAD FINANCIAL CORP	CF–10
819706	RAINBOW TECHNOLOGIES INC	CF–07
845399	RAINES LENDERS L P	CF–10
845397	RAINES ROAD L P	CF–10
832310	RAL INCOME PLUS EQUITY GROWTH V LTD PART	CF–09
793035	RAL YIELD EQUITIES II LTD PARTNERSHIP	CF–07
768825	RAL YIELD PLUS EQUITIES III LTD PARTNERS	CF–07
799126	RAL YIELD PLUS EQUITIES IV LTD PARTNERSH	CF–06
854873	RALLYS INC	CF–10
836023	RALPHS GROCERY CO	CF–02
081870	RALSTON PURINA CO	CF–01
812821	RAMADA ASSURED INCOME ASSOCIATES LP	CF–09
081893	RAMAPO FINANCIAL CORP	CF–08
829283	RAMCO ENERGY CORP	CF–09
857132	RAMEX SYNFUELS INTERNATIONAL INC	CF–10
081918	RAMPART GENERAL INC	CF–08
773136	RAMSAY HEALTH CARE INC	CF–04
857404	RAMSAY HMO INC	CF–06
277317	RAMTEK CORP	CF–07
849502	RAMTRON INTERNATIONAL CORP	CF–10
789986	RANCHO VENTURES LTD	CF–09
874254	RANCON CURRENT YIELD 12 PLUS L P	CF–10
861456	RANCON DEVELOPMENT FUND VII LP	CF–10
830104	RANDERS GROUP INC	CF–07
766588	RANDOM ACCESS INC	CF–07
021610	RANGER INDUSTRIES INC	CF–04
740110	RAPHOLZ SILVER INC	CF–08
795611	RAPITECH SYSTEMS INC	CF–08
811434	RARITAN BANCORP INC	CF–08
833619	RASTEROPS	CF–06
805228	RASTRA BUILDING SYSTEMS INC	CF–08
715817	RAUCH INDUSTRIES INC	CF–06
082166	RAVEN INDUSTRIES INC	CF–05
082172	RAVENS METAL PRODUCTS INC	CF–07
725014	RAWSON KOENIG INC	CF–07
710485	RAX RESTAURANTS INC	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
082206	RAYCHEM CORP	CF–02
082213	RAYCOMM TRANSWORLD INDUSTRIES INC	CF–07
082231	RAYMOND CORP	CF–04
720005	RAYMOND JAMES FINANCIAL INC	CF–03
778439	RAYONIER TIMBERLANDS LP	CF–04
797917	RAYTECH CORP	CF–05
082267	RAYTHEON CO	CF–01
061927	RB&W CORP	CF–05
882834	RCL ACQUISITION CORP	CF–10
700841	RCM TECHNOLOGIES INC	CF–07
867414	RCSB 1990 B GRANTOR TRUST	CF–10
862074	RCSB 1990–A GRANTOR TRUST	CF–10
874040	RCSB 1991–A GRANTOR TRUST	CF–10
074347	RE CAPITAL CORP /DE/	CF–04
819480	READ RITE CORPORATION /DE	CF–10
858558	READERS DIGEST ASSOCIATION INC	CF–02
710851	READICARE INC	CF–06
082329	READING & BATES CORP	CF–03
082334	READING CO	CF–05
717303	REAL EQUITY PARTNERS	CF–06
225789	REAL ESTATE ASSOCIATES LTD I	CF–08
314237	REAL ESTATE ASSOCIATES LTD II	CF–08
318986	REAL ESTATE ASSOCIATES LTD III	CF–07
355573	REAL ESTATE ASSOCIATES LTD IV	CF–07
702644	REAL ESTATE ASSOCIATES LTD V	CF–07
715578	REAL ESTATE ASSOCIATES LTD VI	CF–05
722648	REAL ESTATE ASSOCIATES LTD VII	CF–06
082363	REAL ESTATE EQUITIES CORP	CF–07
311157	REAL ESTATE FUND INVESTMENT TRUST	CF–07
785566	REAL ESTATE INCOME PARTNERS III LTD PART	CF–05
082373	REAL ESTATE INVESTMENT TRUST OF CALIFORN	CF–05
716266	REALAMERICA CO/NEW	CF–08
312982	REALMARK PROPERTY INVESTORS LIMITED PARTNERSHIP	CF–07
822783	REALMARK PROPERTY INVESTORS LIMITED PARTNERSHIP VI–A	CF–06
822784	REALMARK PROPERTY INVESTORS LIMITED PARTNERSHIP VI–B	CF–08
704165	REALMARK PROPERTY INVESTORS LTD PARTNERSHIP II	CF–07
733591	REALMARK PROPERTY INVESTORS LTD PARTNERSHIP III	CF–06
763698	REALMARK PROPERTY INVESTORS LTD PARTNERSHIP IV	CF–06
790067	REALMARK PROPERTY INVESTORS LTD PARTNERSHIP V	CF–06
766850	REALTY BUSINESS PARTNERS	CF–06
871014	REALTY PARKING PROPERTIES II LP	CF–10
841127	REALTY PARKING PROPERTIES LP	CF–09
082473	REALTY REFUND TRUST	CF–05
763738	REALTY SOUTH INVESTORS INC	CF–06
754545	REALTY SOUTHWEST FUND III LTD	CF–07
855611	RECEPTECH CORP	CF–06
082523	RECOGNITION EQUIPMENT INC	CF–04
082536	RECOTON CORP	CF–06
825828	RECREATIVE TECHNOLOGIES CORP	CF–08
863458	RED EAGLE 90 A LTD PARTNERSHIP	CF–10
088997	RED EAGLE RESOURCES CORP	CF–06
810724	RED LION INNS LIMITED PARTNERSHIP	CF–04
702513	REDDING BANCORP	CF–08
840007	REDWOOD EMPIRE BANCORP	CF–09
811592	REDWOOD MORTGAGE INVESTORS VI	CF–07
854092	REDWOOD MORTGAGE INVESTORS VII	CF–10
770949	REEBOK INTERNATIONAL LTD	CF–02
082696	REECE CORP	CF–05
805900	REEDS JEWELERS INC	CF–05
799274	REEVES INDUSTRIES INC /DE/	CF–04
314741	REEVES TELECOM LTD PARTNERSHIP	CF–08
082788	REFAC TECHNOLOGY DEVELOPMENT CORP	CF–06
785037	REFLECTONE INC /FL/	CF–09
082811	REGAL BELOIT CORP	CF–05
763414	REGAL COMMUNICATIONS CORP	CF–08
357434	REGAL INTERNATIONAL INC	CF–06
099249	REGENCY AFFILIATES INC	CF–07
867238	REGENCY BANCSHARES INC	CF–10
765881	REGENCY CRUISES INC	CF–05
046656	REGENCY EQUITIES CORP	CF–06
865120	REGENCY HEALTH SERVICES INC	CF–10
872589	REGENERON PHARMACEUTICALS INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
863187	REGENEX INC	CF–10
846979	REGENT BANCSHARES CORP	CF–09
319200	REGENT PETROLEUM CORP	CF–08
810746	REGIONAL BANCORP INC	CF–07
861058	REGIONAL EQUITIES CORP	CF–10
884831	REHABCLINICS INC	CF–10
812488	REICH & TANG LP	CF–07
034285	RELIABILITY INC	CF–01
882072	RELIABLE FINANCIAL CORP	CF–10
814331	RELIANCE ELECTRIC CO/DE	CF–02
083047	RELIANCE FINANCIAL SERVICES CORP	CF–04
356395	RELIANCE GROUP HOLDINGS INC	CF–02
700756	RELIANCE GROUP INC/NEW/	CF–03
083053	RELIANCE INSURANCE CO	CF–03
875491	RELIFE INC /AL	CF–10
829548	REMINGTON FOX INC	CF–09
850921	REMITTANCE TECHNOLOGIES CORP	CF–08
840491	REN CORP USA	CF–06
821706	RENAISSANCE CONCEPTS INC	CF–09
854171	RENEGADE VENTURE CORP	CF–10
884264	RENO AIR INC/NV/	CF–10
763567	RENT A WRECK OF AMERICA INC	CF–08
868725	RENTECH INC /CO/	CF–10
800458	RENTRAK CORP	CF–07
730272	REPLIGEN CORP	CF–06
704440	REPRO MED SYSTEMS INC	CF–08
083194	REPUBLIC AUTOMOTIVE PARTS INC	CF–05
813808	REPUBLIC BANCORP INC	CF–04
820200	REPUBLIC CAPITAL GROUP INC	CF–07
202995	REPUBLIC CORP /TX/	CF–06
862068	REPUBLIC FEDERAL SAVINGS & LOAN ASSOCIAT	CF–10
083226	REPUBLIC GYPSUM CO	CF–05
719242	REPUBLIC HEALTH CORP	CF–09
810739	REPUBLIC HOLDINGS CORP	CF–08
761682	REPUBLIC LEASING INC /WA/	CF–09
083246	REPUBLIC NEW YORK CORP	CF–01
780126	REPUBLIC OIL CO	CF–08
761915	REPUBLIC PICTURES CORP/DE	CF–05
743136	REPUBLIC SAVINGS FINANCIAL CORP	CF–06
350698	REPUBLIC WASTE INDUSTRIES INC	CF–08
789537	RES TECH INC	CF–08
793524	RESEARCH FRONTIERS INC	CF–08
216983	RESEARCH INC	CF–07
083306	RESEARCH INDUSTRIES CORP	CF–06
888856	RESEC CORP	CF–10
353576	RESERVE EXPLORATION CO	CF–08
083347	RESERVE INDUSTRIES CORP /NM/	CF–07
083350	RESERVE PETROLEUM CO	CF–07
866294	RESIDENTIAL EQUITY PORTFOLIO LIMITED PARTNERSHIP	CF–10
774352	RESIDENTIAL FUNDING MORTGAGE SECURITIES	CF–01
795807	RESIDENTIAL MORTGAGE ACCEPTANCE INC	CF–03
791344	RESIDENTIAL RESOURCES INC	CF–09
831007	RESIDENTIAL RESOURCES MORTGAGE INVESTMEN	CF–04
837336	RESORT INCOME INVESTORS INC	CF–05
083394	RESORTS INTERNATIONAL INC	CF–03
083402	RESOURCE AMERICA INC	CF–06
888242	RESOURCE CAPITAL GROUP INC	CF–10
879500	RESOURCE FINANCE GROUP LTD	CF–10
035305	RESOURCE GENERAL CORP	CF–08
808371	RESOURCE NETWORK INTERNATIONAL INC	CF–08
051519	RESOURCE RECYCLING TECHNOLOGIES INC	CF–06
831206	RESOURCE TECHNOLOGY GROUP INC	CF–09
804671	RESOURCES ACCRUED MORTGAGE INVESTORS 2 L	CF–06
779231	RESOURCES ACCRUED MORTGAGE INVESTORS LP	CF–05
789987	RESOURCES PENSION SHARES 5 LP	CF–05
780434	RESPIRONICS INC	CF–06
763098	RESPONSE TECHNOLOGIES INC	CF–07
813856	RESTAURANT ENTERPRISES GROUP INC /DEL/	CF–03
831320	RESTAURANT HOTLINE SYSTEMS INC	CF–08
876279	RESTOR INDUSTRIES INC	CF–10
723527	RESURGENS COMMUNICATIONS GROUP INC	CF–06
818021	RETAIL EQUITY PARTNERS LIMITED PARTNERSH	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
789283	RETIREMENT LIVING TAX EXEMPT MORTGAGE FU	CF–09
851472	RETIREMENT MANAGEMENT ASSOCIATES INC	CF–10
880458	RETIX INC /CA/	CF–10
083490	REUTER INC	CF–05
083496	REVCO D S INC	CF–09
890547	REVLON CONSUMER PRODUCTS CORP	CF–10
822374	REVOTEK INC	CF–07
315276	REX LEASING COVERED HOPPER RAILCAR MANAG	CF–08
843761	REX PT HOLDINGS INC	CF–03
829218	REXENE CORP	CF–03
850476	REXHALL INDUSTRIES INC	CF–06
083573	REXNORD HOLDINGS INC	CF–01
701290	REXON INC	CF–05
811432	REXWORKS INC	CF–06
083588	REYNOLDS & REYNOLDS CO	CF–03
083604	REYNOLDS METALS CO	CF–02
860757	REYNOLDS SMITH & HILLS INC	CF–10
887627	RF POWER PRODUCTS INC	CF–10
779164	RHEOMETRICS INC	CF–05
870211	RHI ENTERTAINMENT INC	CF–10
706852	RHNB CORP	CF–05
083679	RHODES INC	CF–03
083680	RHODES M H INC	CF–07
217028	RHONE POULENC RORER INC	CF–02
352331	RIBI IMMUNOCHEM RESEARCH INC	CF–07
356489	RIC 14 LTD	CF–05
705973	RIC 15 LTD	CF–05
717223	RIC 16 LTD	CF–05
736948	RIC 17 LTD	CF–05
760087	RIC 18 LTD	CF–05
771603	RIC 19 LTD	CF–05
783317	RIC 20 LTD	CF–05
783318	RIC 21 LTD	CF–05
804148	RIC 22 LTD	CF–05
804149	RIC 23 LTD	CF–05
825006	RIC 24 LTD	CF–05
825007	RIC 25 LTD	CF–05
855660	RIC 26 LTD	CF–05
310797	RIC 79 LTD	CF–05
319180	RIC 81 LTD	CF–05
355948	RICHARDSON ELECTRONICS LTD/DE	CF–04
819632	RICHFOOD HOLDINGS INC	CF–04
846535	RICHMOND CAPITAL CORPORATION	CF–10
083877	RICHTON INTERNATIONAL CORP	CF–06
874786	RIDDELL SPORTS INC	CF–10
783728	RIDGEWOOD PROPERTIES INC	CF–05
790704	RIEDEL ENVIRONMENTAL TECHNOLOGIES INC	CF–05
350847	RIGGS NATIONAL CORP	CF–02
802806	RIGHT MANAGEMENT CONSULTANTS INC	CF–06
878720	RIGHT START INC /CA	CF–10
892482	RIMAGE CORP	CF–10
866752	RINGER CORP /MN/	CF–10
824961	RINGSIDE INTERNATIONAL BROADCASTING CORP.	CF–09
352964	RIO GRANDE INC /DE/	CF–07
832177	RISER FOODS INC /DE/	CF–04
084112	RISK GEORGE INDUSTRIES INC	CF–08
084129	RITE AID CORP	CF–02
831382	RITTENHOUSE CAPITAL CORP	CF–09
860194	RIVAL CO	CF–09
051939	RIVER FOREST BANCORP INC	CF–07
718978	RIVER OAKS INDUSTRIES INC	CF–06
717561	RIVER TOWNE PARTNERS I LTD	CF–08
809719	RIVERBEND INTERNATIONAL CORP	CF–05
764031	RIVERCHASE INVESTORS I LTD	CF–07
842694	RIVERSIDE CAPITAL INC	CF–09
277356	RIVERSIDE GROUP INC/FL	CF–05
886239	RIVERWOOD INTERNATIONAL CORPORATION	CF–10
351718	RJ OIL & GAS ASSOCIATES LTD 1980–C	CF–10
847903	RJR NABISCO HOLDINGS CORP	CF–02
847904	RJR NABISCO HOLDINGS GROUP INC	CF–02
083612	RJR NABISCO INC	CF–02
084246	RLI CORP	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
866073	RMA CAPITAL FUNDING CORP	CF–10
777513	RMED INTERNATIONAL INC	CF–08
311250	RMI COVERED HOPPER RAILCAR MANAGEMENT PR	CF–09
854663	RMI TITANIUM CO	CF–04
084262	RMS INTERNATIONAL INC	CF–07
818350	ROADMASTER INDUSTRIES INC	CF–05
798935	ROADWAY MOTOR PLAZAS INC	CF–05
701708	ROADWAY SERVICES INC	CF–02
084278	ROANOKE ELECTRIC STEEL CORP	CF–04
084279	ROANOKE GAS CO	CF–05
084290	ROBBINS & MYERS INC	CF–05
854462	ROBEC INC	CF–05
868797	ROBERN INDUSTRIES INC	CF–10
355300	ROBERTS OIL & GAS INC	CF–08
853022	ROBERTS PHARMACEUTICAL CORP	CF–06
761236	ROBERTS RICHARD REAL ESTATE GROWTH TRUST	CF–06
868635	ROBERTSON CECO CORP	CF–01
084415	ROBERTSON COMPANIES INC	CF–07
276747	ROBINSON NUGENT INC	CF–05
827100	ROBOTIC LASERS INC	CF–09
225868	ROBOTIC VISION SYSTEMS INC	CF–06
084548	ROCHESTER & PITTSBURGH COAL CO	CF–04
840068	ROCHESTER COMMUNITY SAVINGS BANK	CF–09
084557	ROCHESTER GAS & ELECTRIC CORP	CF–02
868368	ROCHESTER MEDICAL CORPORATION	CF–10
084567	ROCHESTER TELEPHONE CORP	CF–03
819553	ROCK A BYE BABY INC /DE	CF–09
888412	ROCK FINANCIAL CORP /WI/	CF–10
775663	ROCK FINANCIAL CORP/NJ/	CF–08
773652	ROCKEFELLER CENTER PROPERTIES INC	CF–02
721237	ROCKING HORSE CHILD CARE CENTERS OF AMER	CF–05
084613	ROCKLAND ELECTRIC CO	CF–03
084636	ROCKWELL INTERNATIONAL CORP	CF–02
352906	ROCKWOOD HOLDING CO	CF–05
084651	ROCKWOOD NATIONAL CORP	CF–06
084655	ROCKY MOUNT UNDERGARMENT CO INC	CF–07
772831	ROCKY MOUNTAIN BEVERAGE CO	CF–08
785815	ROCKY MOUNTAIN CHOCOLATE FACTORY INC	CF–08
865766	ROCKY MOUNTAIN HELICOPTERS INC /UT/	CF–10
312583	ROCKY MOUNTAIN MINERALS INC	CF–07
726977	RODMAN & RENSHAW CAPITAL GROUP INC	CF–04
084748	ROGERS CORP	CF–04
084792	ROHM & HAAS CO	CF–02
084801	ROHR INDUSTRIES INC	CF–02
701856	ROLLINS ENVIRONMENTAL SERVICES INC	CF–04
084839	ROLLINS INC	CF–04
084244	ROLLINS TRUCK LEASING CORP	CF–03
084919	RONSON CORP	CF–06
830055	ROOSEVELT FINANCIAL GROUP INC	CF–09
217026	ROOSEVELT HOT SPRINGS CORP	CF–08
043514	ROPAK CORP /CA/	CF–05
882835	ROPER INDUSTRIES INC /DE/	CF–10
878722	ROSECAP INC/NY	CF–10
085149	ROSES STORES INC	CF–03
085153	ROSEVILLE TELEPHONE CO	CF–04
774487	ROSPATCH CORP /MI/	CF–05
760031	ROSS A J LOGISTICS INC	CF–06
737203	ROSS COSMETICS DISTRIBUTION CENTERS INC	CF–07
745732	ROSS STORES INC	CF–04
873594	ROSS SYSTEMS INC/CA	CF–10
771142	ROTECH MEDICAL CORP	CF–06
099680	ROTHCHILD COMPANIES INC	CF–09
789456	ROTHSCHILD L F HOLDINGS INC	CF–05
755548	ROTO ROOTER INC	CF–05
085357	ROTOR TOOL CO	CF–05
034821	ROTOREX CORP /NY/	CF–05
314423	ROUNDYS INC	CF–03
085388	ROUSE CO	CF–02
854606	ROUTE 43 LAND DEVELOPMENT LIMITED PARTNE	CF–10
085399	ROVAC CORP	CF–08
085408	ROWAN COMPANIES INC	CF–03
085417	ROWE FURNITURE CORP	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
742053	ROYAL BANK GROUP INC	CF–05
312160	ROYAL BUSINESS GROUP INC	CF–08
828956	ROYAL CAPITAL CORP	CF–08
085535	ROYAL GOLD INC /DE/	CF–07
864010	ROYAL INTERNATIONAL OPTICAL INC	CF–10
764606	ROYAL PALM BEACH COLONY LTD PARTNERSHIP	CF–06
018300	ROYALE GROUP LTD	CF–09
860546	ROYALE INVESTMENTS INC	CF–10
085558	ROYALPAR INDUSTRIES INC	CF–06
824093	ROYALTY MORTGAGE INCOME FUND	CF–10
864602	ROYALTY MORTGAGE INCOME FUNDS III	CF–10
789462	ROYCE LABORATORIES INC /FL/	CF–08
742278	RPC ENERGY SERVICES INC	CF–05
110621	RPM INC/OH/	CF–03
823211	RPS GROWTH & INCOME FUND LP	CF–09
825980	RPS HOUSING FUND I LP	CF–09
842183	RPS REALTY TRUST	CF–04
840252	RS FINANCIAL CORP	CF–09
085540	RSI CORP	CF–05
853697	RSI HOLDINGS INC	CF–06
875729	RSTS CORP	CF–10
886113	RT INDUSTRIES INC	CF–10
081699	RTI INC	CF–07
085627	RUBBERMAID INC	CF–03
777479	RUBICON CORP	CF–07
085684	RUBY MINING CO	CF–08
085704	RUDDICK CORP	CF–03
793026	RUDYS RESTAURANT GROUP INC	CF–06
276437	RULE INDUSTRIES INC	CF–05
829873	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST DESERET 1988–D1	CF–09
829874	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST DESERET 1988–D2	CF–09
820761	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST KEPCO 1988–K1	CF–09
829677	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST KEPCO 1988–K2	CF–09
814703	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST SOYLAND 1987–A5	CF–10
814704	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST SOYLAND 1987–A6	CF–10
814695	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST SOYLAND 1987–A2	CF–06
814699	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST SOYLAND 1987–A3	CF–09
814702	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST SOYLAND 1987–A4	CF–09
829547	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST TEX LA 1988–T1	CF–09
829648	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST TEX LA 1988–T2	CF–09
820783	RURAL HOUSING TRUST 1987–1	CF–09
767405	RURBAN FINANCIAL CORP	CF–05
085795	RUSS TOGS INC	CF–05
790228	RUSSCO INC	CF–09
085812	RUSSELL CORP	CF–03
750457	RWB MEDICAL INCOME PROPERTIES 1 LTD PART	CF–06
868825	RX MEDICAL SERVICES CORP	CF–10
793280	RYAN BECK & CO INC	CF–05
703347	RYAN MORTGAGE ACCEPTANCE CORP	CF–09
740987	RYAN MORTGAGE ACCEPTANCE CORP III	CF–09
740963	RYAN MORTGAGE ACCEPTANCE CORP IV	CF–09
832357	RYAN MORTGAGE ACCEPTANCE CORP V	CF–09
802524	RYAN MURPHY INC	CF–08
355622	RYANS FAMILY STEAK HOUSES INC	CF–04
085961	RYDER SYSTEM INC	CF–02
828750	RYKA INC	CF–07
085973	RYKOFF SEXTON INC	CF–03
724272	RYLAND ACCEPTANCE CORP THREE	CF–09
763660	RYLAND ACCEPTANCE CORPORATION FOUR	CF–09
085974	RYLAND GROUP INC	CF–02
811493	RYLAND MORTGAGE SECURITIES CORP /VA/	CF–09
864546	RYLAND MORTGAGE SECURITIES CORPORATION SER 1989 7A TR	CF–10
864547	RYLAND MORTGAGE SECURITIES CORPORATION SER 1989 7B	CF–10
887418	RYLAND MORTGAGE SECURITIES CORPORATION THREE	CF–10
869037	RYLAND MORTGAGE SECURITIES CORPORATION TWO SERIES 1	CF–10
835669	RYMAC MORTGAGE INVESTMENT CORP	CF–03
056871	RYMER FOODS INC	CF–05
847540	RZW VENTURES INC	CF–10
807630	S B H VENTURES	CF–08
842906	S L RESOURCES INC	CF–09
835324	S Y BANCORP INC	CF–09
723924	S&K FAMOUS BRANDS INC	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
217058	S&M CO	CF–07
719220	S&T BANCORP INC	CF–07
782126	S2 GOLF INC	CF–08
866491	SABER INC /UT/	CF–10
710752	SABINE ROYALTY TRUST	CF–07
848458	SABLE VENTURES INC	CF–10
313151	SADDLEBROOK RESORTS INC	CF–06
086082	SADLIER WILLIAM H INC	CF–06
829117	SAFE AID PRODUCTS INC	CF–09
086100	SAFE HARBOR WATER POWER CORP	CF–04
769107	SAFE WASTE SYSTEMS INC	CF–08
086103	SAFECARD SERVICES INC	CF–04
086104	SAFECO CORP	CF–02
727303	SAFEGUARD HEALTH ENTERPRISES INC	CF–06
086115	SAFEGUARD SCIENTIFICS INC	CF–04
086134	SAFETY FUND CORP	CF–05
086135	SAFETY KLEEN CORP	CF–03
314865	SAFETY RAILWAY SERVICE CORP	CF–07
086144	SAFEWAY INC	CF–02
876346	SAGE ALERTING SYSTEMS INC	CF–10
798080	SAGE ANALYTICS INTERNATIONAL INC	CF–07
350019	SAGE DRILLING CO INC	CF–07
216991	SAGE ENERGY CO	CF–05
086166	SAGE LABORATORIES INC	CF–07
857847	SAGE RESOURCES INC	CF–10
805330	SAGE SOFTWARE INC	CF–05
812482	SAHARA CASINO PARTNERS LP	CF–03
859245	SAHARA FINANCE CORP	CF–10
704435	SAHARA RESORTS	CF–01
745308	SAINT JOE PAPER CO	CF–02
310157	SAINT LOUIS RAINTREE PARTNERS LTD	CF–07
813610	SAINTS & SINNERS ENTERTAINMENT CO	CF–08
086346	SALANT CORP	CF–03
086357	SALEM CARPET MILLS INC	CF–04
086358	SALEM CORP	CF–05
886045	SALEM SPORTSWEAR CORP	CF–10
762131	SALICK HEALTH CARE INC	CF–05
809877	SALOMON BROTHERS MORTGAGE SECURITIES VII	CF–09
200245	SALOMON INC	CF–02
878280	SALTON MAXIM HOUSEWARES INC	CF–10
823187	SALVATORI OPHTHALMICS INC	CF–07
880241	SAM & LIBBY INC	CF–10
786815	SAME DAY EXPRESS INC	CF–09
777568	SAMSON ENERGY CO LTD PARTNERSHIP	CF–05
086521	SAN DIEGO GAS & ELECTRIC CO	CF–02
319655	SAN JUAN BASIN ROYALTY TRUST	CF–05
813609	SAN JUAN FIBERGLASS POOLS INC	CF–07
775473	SAN MATEO COUNTY BANCORP	CF–08
846977	SAN VAL INC	CF–10
875617	SANBORN INC	CF–10
350212	SANCHEZ OBRIEN 1981 A DRILLING CO	CF–08
354253	SANCHEZ OBRIEN 1981 B DRILLING CO	CF–09
755465	SANDATA INC	CF–07
812128	SANDERSON FARMS INC	CF–05
889267	SANDIA MORTGAGE CORPORATION	CF–10
753899	SANDS REGENT	CF–05
705408	SANDWICH CHEF INC	CF–06
778107	SANDY CORP	CF–06
824410	SANDY SPRING BANCORP INC	CF–04
880117	SANFILIPPO JOHN B & SON INC	CF–10
805904	SANI TECH INDUSTRIES INC	CF–09
086727	SANITAS INC	CF–07
093631	SANMARK STARDUST INC	CF–05
313749	SANTA ANITA OPERATING CO	CF–04
314661	SANTA ANITA REALTY ENTERPRISES INC	CF–04
357264	SANTA BARBARA BANCORP	CF–04
780391	SANTA FE ENERGY PARTNERS LP	CF–03
086772	SANTA FE ENERGY RESOURCES INC	CF–03
086759	SANTA FE FINANCIAL CORP	CF–07
732639	SANTA FE PACIFIC CORP	CF–02
840251	SANTA FE PACIFIC PIPELINE PARTNERS LP	CF–03
875707	SARASOTA BANCORPORATION INC / FL	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
702700	SARATOGA BANCORP	CF–06
868075	SARATOGA BRANDS INC	CF–10
820100	SARATOGA MINT LTD	CF–08
872544	SARGENT INC	CF–10
813567	SARKIS CAPITAL INC	CF–09
724977	SASSOON INTERNATIONAL INC	CF–09
889423	SATCON TECHNOLOGY CORP	CF–10
879143	SATURN CORP	CF–02
086902	SAUL B F REAL ESTATE INVESTMENT TRUST	CF–03
860519	SAVANNAH BANCORP INC	CF–10
086940	SAVANNAH ELECTRIC & POWER CO	CF–01
086941	SAVANNAH FOODS & INDUSTRIES INC	CF–03
276894	SAVIN CORP	CF–04
087009	SAWYER ADECOR INTERNATIONAL INC	CF–08
889472	SAXON MORTGAGE SECURITIES CORP	CF–10
881468	SAYETT GROUP INC	CF–10
801354	SAZTEC INTERNATIONAL INC	CF–07
087047	SB PARTNERS	CF–04
766004	SBARRO INC	CF–05
812955	SBC TECHNOLOGIES INC /DE/	CF–06
087050	SBE INC	CF–07
880208	SBS ENGINEERING INC/NM	CF–10
731276	SBT CORP /CT/	CF–06
351617	SC BANCORP	CF–08
806641	SCA TAX EXEMPT FUND LIMITED PARTNERSHIP	CF–04
764843	SCAN GRAPHICS INC	CF–08
087086	SCAN OPTICS INC	CF–05
754737	SCANA CORP	CF–01
087097	SCANFORMS INC	CF–06
779999	SCAT HOVERCRAFT INC	CF–08
827052	SCECORP	CF–02
841392	SCFC AUTOMOBILE LOAN TRUST 1989–1	CF–09
856478	SCFC HOME EQUITY LOAN TRUST 1989 1	CF–10
087196	SCHEIB EARL INC	CF–06
703598	SCHERER HEALTHCARE INC	CF–06
087243	SCHERER R P CORP	CF–03
855106	SCHERER RP CORP /DE	CF–03
310158	SCHERING PLOUGH CORP	CF–02
765815	SCHIELD MANAGEMENT CO	CF–07
866729	SCHOLASTIC CORP	CF–10
883705	SCHULER HOMES INC	CF–10
087565	SCHULMAN A INC	CF–04
803349	SCHULT HOMES CORP	CF–05
087588	SCHULTZ SAV O STORES INC	CF–05
316709	SCHWAB CHARLES CORP	CF–02
087669	SCHWARTZ BROTHERS INC	CF–05
087731	SCHWERMAN TRUCKING CO	CF–06
846659	SCHWITZER INC	CF–05
772973	SCI HOLDINGS INC	CF–02
087743	SCI MED LIFE SYSTEMS INC	CF–05
087744	SCI SYSTEMS INC	CF–03
826674	SCI TECH VENTURES INC	CF–09
880771	SCICLONE PHARMACEUTICALS INC	CF–10
803498	SCIENCE ACCESSORIES CORP /DE/	CF–07
353394	SCIENCE APPLICATIONS INTERNATIONAL CORP	CF–03
350644	SCIENCE DYNAMICS CORP	CF–07
087759	SCIENCE MANAGEMENT CORP	CF–06
087777	SCIENTIFIC ATLANTA INC	CF–03
087802	SCIENTIFIC INDUSTRIES INC	CF–08
087814	SCIENTIFIC MEASUREMENT SYSTEMS INC/TX	CF–07
794929	SCIENTIFIC NRG INC	CF–08
087817	SCIENTIFIC RADIO SYSTEMS INC	CF–08
087822	SCIENTIFIC SOFTWARE INTERCOMP INC	CF–06
708250	SCIENTIFIC TECHNOLOGIES INC	CF–07
873457	SCIGENICS INC	CF–10
087836	SCIOTO DOWNS INC	CF–07
087864	SCOPE INDUSTRIES	CF–05
798363	SCOR US CORP	CF–05
813013	SCORE BOARD INC	CF–07
318802	SCORE EXPLORATION CORP	CF–08
803190	SCORPION TECHNOLOGIES INC	CF–08
846660	SCOTSMAN INDUSTRIES INC	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
802555	SCOTT & STRINGFELLOW FINANCIAL INC	CF–05
350899	SCOTT INSTRUMENTS CORP	CF–08
087949	SCOTT PAPER CO	CF–02
735635	SCOTT SCIENCE & TECHNOLOGY INC	CF–08
082020	SCOTTISH HERITABLE INC	CF–05
825542	SCOTTS COMPANY	CF–04
088000	SCOTTS LIQUID GOLD INC	CF–06
824098	SCOTTSDALE LAND TRUST LIMITED PARTNERSHIP	CF–09
832428	SCRIPPS E W CO /DE	CF–02
088034	SCRIPPS HOWARD BROADCASTING CO	CF–03
750485	SCRIPT SYSTEMS INC	CF–07
727127	SCS COMPUTE INC	CF–06
701255	SDN BANCORP	CF–06
702147	SDNB FINANCIAL CORP	CF–05
317892	SEA GALLEY PROPERTIES LTD 1980	CF–08
275985	SEA GALLEY STORES INC	CF–06
846926	SEA PINES ASSOCIATES INC	CF–10
841124	SEA WOLF VENTURES INC	CF–09
861095	SEABOARD BANCORP INC	CF–10
088121	SEABOARD CORP /DE/	CF–03
730708	SEACOAST BANKING CORP OF FLORIDA	CF–07
830158	SEAFIELD CAPITAL CORP	CF–04
088178	SEAFIRST CORP	CF–06
354952	SEAGATE TECHNOLOGY INC	CF–02
063516	SEAGO GROUP INC	CF–07
320321	SEAGULL ENERGY CORP	CF–03
317788	SEAHAWK CAPITAL CORP	CF–08
833020	SEAHAWK DEEP OCEAN TECHNOLOGY INC	CF–08
110027	SEAL FLEET INC	CF–07
088204	SEALED AIR CORP	CF–04
848449	SEALED POWER TECHNOLOGIES LP	CF–10
712964	SEALRIGHT CO INC	CF–05
748015	SEALY CORP	CF–02
851420	SEALY HOLDINGS INC	CF–10
088217	SEAPORT CORP	CF–07
318672	SEARCH NATURAL RESOURCES INC	CF–08
847318	SEARS CREDIT ACCOUNT TRUST 1989 A	CF–02
851417	SEARS CREDIT ACCOUNT TRUST 1989 B	CF–02
856422	SEARS CREDIT ACCOUNT TRUST 1989 C	CF–02
856275	SEARS CREDIT ACCOUNT TRUST 1989 D	CF–02
857402	SEARS CREDIT ACCOUNT TRUST 1989 E	CF–02
869844	SEARS CREDIT ACCOUNT TRUST 1990 E /NEW/	CF–10
873084	SEARS CREDIT ACCOUNT TRUST 1991–A	CF–10
874783	SEARS CREDIT ACCOUNT TRUST 1991–B	CF–10
876858	SEARS CREDIT ACCOUNT TRUST 1991–C	CF–10
879209	SEARS CREDIT ACCOUNT TRUST 1991–D	CF–10
859035	SEARS MORT SEC CORP MULT CLA MORT PAS TH	CF–10
835774	SEARS MORTGAGE SEC CORP MORT PASS THR CERT 1988–B	CF–10
835773	SEARS MORTGAGE SEC CORP MORT PASS THR CERT SER 1988–A	CF–10
862244	SEARS MORTGAGE SEC CORP STRIP MORT PASS THR CERT SER 1989–A	CF–10
319256	SEARS ROEBUCK & CO	CF–02
088255	SEARS ROEBUCK ACCEPTANCE CORP	CF–02
088275	SEATRAIN LINES INC	CF–06
791050	SEATTLE FILMWORKS INC	CF–07
830927	SEAWAY FINANCIAL CORP	CF–09
088296	SEAWAY FOOD TOWN INC	CF–04
790375	SECOM GENERAL CORP	CF–07
803112	SECOND BANCORP INC	CF–07
864701	SECOND NATIONAL BANCORPORATION	CF–10
862077	SECOND NATIONAL FINANCIAL CORP	CF–10
764862	SECONN HOLDING CO	CF–06
785081	SECTOR ASSOCIATES LTD	CF–07
867247	SECTOR STRATEGY FUND II LP	CF–10
883974	SECTOR STRATEGY FUND IV LP	CF–10
862525	SECTOR STRATEGY FUND LP	CF–10
840214	SECURED EQUITY LEASING PLUS LP	CF–09
853662	SECURED FINANCE INC	CF–10
804217	SECURED INCOME LP	CF–09
745481	SECURED INVESTMENT RESOURCES FUND LP	CF–06
797331	SECURED INVESTMENT RESOURCES FUND LP II	CF–05
839638	SECURED INVESTMENT RESOURCES FUND LP III	CF–09
763956	SECURITY BANC CORP	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
843155	SECURITY BANCORP INC /GA/	CF–09
314340	SECURITY CAPITAL CORP/DE/	CF–08
723926	SECURITY CHICAGO CORP	CF–06
842399	SECURITY ENVIRONMENTAL SYSTEMS INC	CF–07
818677	SECURITY FEDERAL CORPORATION	CF–06
858410	SECURITY FINANCIAL HOLDING CO	CF–10
088539	SECURITY FIRST REAL ESTATE INVESTMENT TR	CF–07
088547	SECURITY INVESTMENTS GROUP INC	CF–09
088572	SECURITY LAND & DEVELOPMENT CORP	CF–08
821672	SECURITY NATIONAL CORP /DE/	CF–06
876949	SECURITY PACIFIC AUTOMOBILE GRANTOR TRUST 1991–A	CF–10
088608	SECURITY PACIFIC CORP	CF–02
857172	SECURITY PACIFIC CREDIT CARD TRUST 1989	CF–10
870872	SECURITY PACIFIC HOME EQUITY TRUST 1991–A	CF–10
806244	SECURITY PACIFIC NATIONAL BANK /DE/	CF–09
863433	SECURITY PACIFIC NATIONAL BANK MORT PASS THR CERT SER 1990–A	CF–10
871247	SECURITY PACIFIC NATIONAL BANK MORT PASS THR CERT SER 1990–B	CF–10
356623	SECURITY TAG SYSTEMS INC	CF–06
811594	SECURNET MORTGAGE SECURITIES CORP I	CF–09
702756	SEEQ TECHNOLOGY INC	CF–05
350894	SEI CORP	CF–05
276380	SEIBELS BRUCE GROUP INC	CF–05
750813	SEITEL INC	CF–06
088790	SELAS CORP OF AMERICA	CF–05
230557	SELECTIVE INSURANCE GROUP INC	CF–09
746776	SELECTORS INC	CF–09
733472	SELECTRONICS INC	CF–06
814457	SELFIX INC	CF–06
726608	SELVAC CORP	CF–07
088922	SEMICON INC	CF–07
794998	SEMICON TOOLS INC /NV/	CF–08
880858	SEMICONDUCTOR PACKAGING MATERIALS CO INC	CF–10
088941	SEMTECH CORP	CF–06
088948	SENECA FOODS CORP /NY/	CF–04
799231	SENIOR SERVICE CORP	CF–06
806168	SENSOR CONTROL CORP	CF–07
088974	SENSORMATIC ELECTRONICS CORP	CF–04
729599	SENTEX SENSING TECHNOLOGY INC	CF–08
877357	SEPRACOR INC /DE/	CF–10
842013	SEPTIMA ENTERPRISES INC	CF–09
095301	SEQUA CORP /DE/	CF–02
811716	SEQUENT COMPUTER SYSTEMS INC /OR/	CF–04
089041	SEQUENTIAL INFORMATION SYSTEMS INC	CF–08
724621	SEQUOIA SYSTEMS INC	CF–05
852485	SERV TECH INC /TX/	CF–06
820287	SERVICE AMERICA CORP	CF–03
089089	SERVICE CORPORATION INTERNATIONAL	CF–02
317832	SERVICE FRACTURING CO	CF–06
089107	SERVICE MERCHANDISE CO INC	CF–02
806027	SERVICEMASTER LTD PARTNERSHIP	CF–03
089140	SERVOTRONICS INC /DE/	CF–07
880634	SERVTEX INTERNATIONAL INC /NY/	CF–10
089177	SEVEN J STOCK FARM INC	CF–08
352330	SEVEN OAKS INTERNATIONAL INC	CF–05
779956	SEVEN VENTURES INC	CF–09
846976	SEVENSON ENVIRONMENTAL SERVICES INC	CF–05
870387	SF SERVICES INC	CF–10
086537	SFE TECHNOLOGIES	CF–06
829803	SFFED CORP	CF–09
089261	SFM CORP	CF–06
865459	SFP PIPELINE HOLDINGS INC	CF–10
737955	SGI INTERNATIONAL	CF–07
812381	SHARED IMAGING PARTNERS LP	CF–06
089415	SHARED MEDICAL SYSTEMS CORP	CF–04
817632	SHARED TECHNOLOGIES INC	CF–06
700885	SHAREDATA INC	CF–07
855043	SHARK INC	CF–10
844680	SHARON ENERGY LTD	CF–10
811696	SHARPER IMAGE CORP	CF–05
089498	SHAW INDUSTRIES INC	CF–03
823393	SHAWMUT NATIONAL CORP	CF–02
789967	SHAWSVILLE BANCORP INC	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
811800	SHEARSON BEVERLY HILLS MEDICAL OFFICE PA	CF–05
783463	SHEARSON BK PROPERTIES INC	CF–09
783462	SHEARSON BK REALTY INC	CF–09
783464	SHEARSON BK RESTAURANTS INC	CF–09
822026	SHEARSON CALIFORNIA RADISSON PLAZA PARTN	CF–05
352849	SHEARSON EQUIPMENT INVESTORS II	CF–07
806085	SHEARSON LEHMAN BROTHERS HOLDINGS INC	CF–02
728586	SHEARSON LEHMAN BROTHERS INC	CF–02
876716	SHEARSON LEHMAN BROTHERS INTERNATIONAL ADVISORS CURR FUND LP	CF–10
750304	SHEARSON LEHMAN COAST SAVINGS HOUSING PA	CF–06
869263	SHEARSON LEHMAN FUTURES 1000 PLUS LP	CF–10
811078	SHEARSON LEHMAN SELECT ADVISORS FUTURES	CF–05
805387	SHEARSON LEHMAN SENIOR INCOME FUND LTD P	CF–05
316290	SHEARSON MURRAY REAL ESTATE FUND II LTD	CF–06
318087	SHEARSON MURRAY REAL ESTATE FUND III LTD	CF–06
319303	SHEARSON MURRAY REAL ESTATE FUND IV LTD	CF–09
354106	SHEARSON MURRAY REAL ESTATE FUND VI LTD	CF–07
709296	SHEARSON MURRAY REAL ESTATE FUND VII LTD /TX/	CF–06
795879	SHEARSON UNION SQUARE ASSOCIATES LTD PAR	CF–04
755199	SHEFFIELD EXPLORATION CO INC	CF–08
876896	SHEFFIELD INDUSTRIES INC	CF–10
876621	SHELBY COUNTY BANCORP	CF–10
730564	SHELBY WILLIAMS INDUSTRIES INC	CF–05
089615	SHELDAHL INC	CF–05
702983	SHELL CANADA LTD	CF–01
089629	SHELL OIL CO	CF–02
821530	SHELTER COMPONENTS CORP	CF–05
316220	SHELTER PROPERTIES I LTD PARTNERSHIP	CF–07
319723	SHELTER PROPERTIES II LTD PARTNERSHIP	CF–06
353282	SHELTER PROPERTIES III LTD PARTNERSHIP	CF–06
702174	SHELTER PROPERTIES IV LIMITED PARTNERSHIP	CF–05
712753	SHELTER PROPERTIES V LIMITED PARTNERSHIP	CF–05
730013	SHELTER PROPERTIES VI LIMITED PARTNERSHIP	CF–05
758009	SHELTER PROPERTIES VII LTD PARTNERSHIP	CF–06
820786	SHELTON BANCORP INC	CF–08
354963	SHENANDOAH TELECOMMUNICATIONS CO/VA/	CF–06
206018	SHEPAUG CORP	CF–05
089800	SHERWIN WILLIAMS CO	CF–02
089807	SHERWOOD CORP	CF–07
811917	SHERWOOD GROUP INC	CF–06
881924	SHOLODGE INC	CF–10
089902	SHONEYS INC	CF–03
810029	SHOP AT HOME INC /TN/	CF–08
814893	SHOP TELEVISION NETWORK INC	CF–07
810781	SHOPCO LAUREL CENTRE LP & CONSOLIDATED	CF–05
830738	SHOPCO REGIONAL MALLS LP	CF–09
878314	SHOPKO STORES INC	CF–10
089925	SHOPSMITH INC	CF–06
822697	SHORELINE FINANCIAL CORP	CF–04
800266	SHOREWOOD PACKAGING CORP	CF–05
354564	SHORT C A INTERNATIONAL INC	CF–07
844698	SHORT TAKES INC	CF–08
813920	SHOWBIZ PIZZA TIME INC	CF–05
089966	SHOWBOAT INC	CF–04
807397	SHOWCASE COSMETICS INC	CF–08
812882	SHOWSCAN CORP	CF–06
833204	SHUR SCAPE SYSTEM INC	CF–09
808412	SHURGARD GROWTH CAPITAL FUND 15 LIMITED	CF–06
808413	SHURGARD GROWTH CAPITAL FUND 17 LIMITED	CF–06
764767	SHURGARD INCOME PROPERTIES EIGHT	CF–06
791425	SHURGARD INCOME PROPERTIES ELEVEN	CF–05
733449	SHURGARD INCOME PROPERTIES FIVE	CF–06
808415	SHURGARD INCOME PROPERTIES FUND 14 LIMIT	CF–05
808416	SHURGARD INCOME PROPERTIES FUND 16 LIMIT	CF–06
808417	SHURGARD INCOME PROPERTIES FUND 18 LIMIT	CF–09
353812	SHURGARD INCOME PROPERTIES II	CF–07
706004	SHURGARD INCOME PROPERTIES III	CF–09
721687	SHURGARD INCOME PROPERTIES IV	CF–06
764768	SHURGARD INCOME PROPERTIES NINE	CF–06
764766	SHURGARD INCOME PROPERTIES SEVEN	CF–06
750242	SHURGARD INCOME PROPERTIES SIX	CF–06
791424	SHURGARD INCOME PROPERTIES TEN	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
791426	SHURGARD INCOME PROPERTIES TWELVE	CF–05
313297	SHURGARD MINI STORAGE LTD PARTNERSHIP I	CF–07
090045	SI HANDLING SYSTEMS INC	CF–06
090057	SIBONEY CORP	CF–08
827083	SIE COMMUNICATIONS INC	CF–09
828957	SIERRA CAPITAL REALTY TRUST VIII CO	CF–09
754009	SIERRA HEALTH SERVICES INC	CF–06
100625	SIERRA MONITOR CORP /CA/	CF–08
724991	SIERRA ON LINE INC	CF–06
090144	SIERRA PACIFIC POWER CO	CF–09
741508	SIERRA PACIFIC RESOURCES	CF–09
733594	SIERRA REAL ESTATE EQUITY TRUST 84 CO	CF–05
790555	SIERRA TAHOE BANCORP	CF–08
855272	SIERRA TUCSON COMPANIES INC	CF–06
090168	SIFCO INDUSTRIES INC	CF–05
868810	SIG HOLDINGS INC	CF–10
090185	SIGMA ALDRICH CORP	CF–03
859304	SIGMA ALPHA ENTERTAINMENT GROUP LTD /NY/	CF–10
790715	SIGMA DESIGNS INC	CF–05
105107	SIGNAL APPAREL COMPANY INC	CF–05
842461	SIGNAL CAPITAL HOLDINGS CORP	CF–01
352948	SIGNATURE INNS INC/IN	CF–05
769603	SIGNATURE VII LTD	CF–06
813826	SIGNATURE X LTD	CF–07
009659	SIGNET BANKING CORP	CF–02
825541	SILGAN CORP	CF–03
849869	SILGAN HOLDINGS INC	CF–10
082628	SILICON GENERAL INC	CF–05
802301	SILICON GRAPHICS INC /CA/	CF–03
719739	SILICON VALLEY BANCSHARES	CF–05
712752	SILICON VALLEY GROUP INC	CF–05
090283	SILICONIX INC	CF–05
831323	SILK GREENHOUSE INC	CF–05
708367	SILVAR LISCO	CF–07
090310	SILVER BUTTE MINING CO	CF–08
319984	SILVER CRESCENT INC /NEW/	CF–09
090357	SILVER LEDGE INC	CF–08
090366	SILVER MOUNTAIN LEAD MINES INC	CF–08
764219	SILVER SCREEN PARTNERS II L P	CF–09
799101	SILVER SCREEN PARTNERS III LP	CF–09
826600	SILVER SCREEN PARTNERS IV L P	CF–09
715082	SILVER SCREEN PARTNERS L P	CF–09
879206	SILVER STATE HOLDING INC	CF–10
090429	SILVERCREST INDUSTRIES INC	CF–05
073967	SIMETCO INC	CF–06
090498	SIMMONS FIRST NATIONAL CORP	CF–04
813424	SIMONE L J INC	CF–07
090588	SIMPSON INDUSTRIES INC	CF–05
885080	SIMULA INC	CF–10
090721	SIRCO INTERNATIONAL CORP	CF–06
719113	SIS CORP	CF–06
876459	SISKON GOLD CORP	CF–10
818243	SIX FLAGS CORP /DE/	CF–03
862359	SIX HOLDINGS INC	CF–10
832407	SIXX HOLDINGS INC	CF–07
805419	SIZELER PROPERTY INVESTORS INC	CF–05
870760	SIZZLER INTERNATIONAL INC	CF–10
721161	SJNB FINANCIAL CORP	CF–06
766829	SJW CORP	CF–04
847777	SK TECHNOLOGIES CORP	CF–10
755499	SKI LTD	CF–05
716939	SKIN CONTROL SYSTEMS INC	CF–09
821124	SKOLNIKS INC	CF–07
803497	SKYLINE CHILI INC	CF–07
090896	SKYLINE CORP	CF–04
799850	SKYLINK AMERICA INC	CF–06
793733	SKYWEST INC	CF–05
089270	SL INDUSTRIES INC	CF–05
841941	SLH PERFORMANCE PARTNERS FUTURES FUND LP	CF–09
884782	SLIPPERY ROCK FINANCIAL CORP	CF–10
354630	SLM ENTERTAINMENT LTD	CF–08
880036	SLM INTERNATIONAL INC /DE	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
874144	SLUDGE MANAGEMENT INC	CF–10
886835	SMALLS OILFIELD SERVICES CORP	CF–10
875751	SMART & FINAL INC/DE	CF–10
795214	SMARTCARD INTERNATIONAL INC /NY/	CF–08
091142	SMITH A O CORP	CF–03
851292	SMITH CORONA CORP	CF–04
721083	SMITH INTERNATIONAL INC	CF–04
835342	SMITHFIELD COMPANIES INC	CF–06
091388	SMITHFIELD FOODS INC	CF–04
850309	SMITHS FOOD & DRUG CENTERS INC	CF–03
747345	SMITHTOWN BANCORP INC	CF–05
881917	SMT HEALTH SERVICES INC	CF–10
091419	SMUCKER J M CO	CF–04
091440	SNAP ON TOOLS CORP	CF–03
318673	SNL FINANCIAL CORP	CF–05
356996	SNOWY OWL INN CORP	CF–08
860713	SNYDER OIL CORP	CF–04
357221	SNYDER OIL PARTNERS LP	CF–04
705432	SOBANK INC	CF–05
091576	SOCIETY CORP	CF–02
810354	SOCIETY FOR SAVINGS BANCORP INC	CF–06
354260	SOFTECH INC	CF–06
727477	SOFTGUARD SYSTEMS INC	CF–08
888741	SOFTIMAGE INC	CF–10
862171	SOFTPOINT INC	CF–10
724941	SOFTSEL COMPUTER PRODUCTS INC	CF–04
840824	SOFTWARE DEVELOPERS CO INC/DE/	CF–07
883999	SOFTWARE ETC STORES INC	CF–10
722581	SOFTWARE FUND II	CF–08
755659	SOFTWARE PUBLISHING CORP	CF–05
725628	SOFTWARE SERVICES OF AMERICA INC	CF–08
875173	SOFTWARE SPECTRUM INC	CF–10
798534	SOFTWARE TOOLWORKS INC	CF–05
814920	SOI INDUSTRIES INC	CF–07
864421	SOLAR FINANCIAL SERVICES INC	CF–10
729588	SOLAR SATELLITE COMMUNICATION INC	CF–09
091649	SOLARCELL CORP	CF–09
855577	SOLARIS INC	CF–10
835541	SOLECTRON CORP	CF–05
729971	SOLITEC INC	CF–07
091668	SOLITRON DEVICES INC	CF–05
884941	SOLO SERVE CORP	CF–10
350305	SOLV EX CORP	CF–08
814272	SOMERSET BANKSHARES INC	CF–08
789792	SOMERSET GROUP INC	CF–05
091735	SONAR RADIO CORP	CF–08
092236	SONAT INC	CF–02
091741	SONESTA INTERNATIONAL HOTELS CORP	CF–05
723312	SONEX RESEARCH INC	CF–08
868611	SONIC CORP	CF–10
806172	SONO TEK CORP	CF–08
091767	SONOCO PRODUCTS CO	CF–03
353904	SOONER ENERGY CORP	CF–08
823094	SOTHEBYS HOLDINGS INC	CF–03
793971	SOUND ADVICE INC	CF–05
757788	SOURCE VENTURE CAPITAL INC	CF–07
351566	SOUTH BANKING CO	CF–06
811808	SOUTH BRANCH VALLEY BANCORP INC	CF–08
091882	SOUTH CAROLINA ELECTRIC & GAS CO	CF–01
806634	SOUTH CAROLINA FEDERAL CORP	CF–07
872464	SOUTH END VENTURES INC	CF–10
869063	SOUTH FLORIDA BANK HOLDING CORPORATION	CF–10
091928	SOUTH JERSEY INDUSTRIES INC	CF–03
091950	SOUTH STANDARD MINING CO	CF–08
320575	SOUTH TEXAS DRILLING & EXPLORATION INC	CF–08
704171	SOUTH VALLEY BANCORPORATION	CF–06
871325	SOUTH WEST DEVELOPMENTAL DRILLING PROGRAM 1991–92	CF–10
313058	SOUTHDOWN INC	CF–03
810994	SOUTHEAST ACQUISITIONS I L P	CF–07
829905	SOUTHEAST ACQUISITIONS II LP	CF–09
846014	SOUTHEAST ACQUISITIONS III L P	CF–10
091980	SOUTHEAST BANKING CORP	CF–02

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
353386	SOUTHEASTERN BANKING CORP	CF–05
819631	SOUTHEASTERN CONTROL SYSTEMS INC	CF–09
822983	SOUTHEASTERN INCOME PROPERTIES II LIMITED	CF–10
802969	SOUTHEASTERN INCOME PROPERTIES LIMITED P	CF–06
277158	SOUTHEASTERN MICHIGAN GAS ENTERPRISES IN	CF–04
092050	SOUTHEASTERN PUBLIC SERVICE CO	CF–04
092066	SOUTHERN ACCEPTANCE CORP	CF–08
811098	SOUTHERN BANK GROUP INC	CF–06
715135	SOUTHERN BANKSHARES INC/WV/	CF–08
092088	SOUTHERN BELL TELEPHONE & TELEGRAPH CO	CF–01
092103	SOUTHERN CALIFORNIA EDISON CO	CF–02
092108	SOUTHERN CALIFORNIA GAS CO	CF–02
092116	SOUTHERN CALIFORNIA WATER CO	CF–04
092122	SOUTHERN CO	CF–01
849951	SOUTHERN CRESCENT FINANCIAL CORP	CF–10
092149	SOUTHERN EDUCATORS LIFE INSURANCE CO	CF–06
800286	SOUTHERN ELECTRONICS CORP	CF–06
791302	SOUTHERN GOURMET PRODUCTS INC	CF–09
869813	SOUTHERN HEALTH MANAGEMENT CORP /VA/	CF–10
092195	SOUTHERN INDIANA GAS & ELECTRIC CO	CF–03
740830	SOUTHERN JERSEY BANCORP OF DELAWARE INC	CF–08
831668	SOUTHERN KITCHENS INC	CF–08
789885	SOUTHERN LAND & EXPLORATION INC	CF–09
703699	SOUTHERN MICHIGAN BANCORP INC	CF–08
092223	SOUTHERN MINERAL CORP	CF–07
092230	SOUTHERN NATIONAL CORP /NC/	CF–03
092232	SOUTHERN NATURAL GAS CO	CF–02
790650	SOUTHERN NEW ENGLAND TELECOMMUNICATIONS	CF–01
092244	SOUTHERN NEW ENGLAND TELEPHONE CO	CF–02
092259	SOUTHERN PACIFIC TRANSPORTATION CO	CF–02
092284	SOUTHERN SCOTTISH INNS INC	CF–06
109747	SOUTHERN SECURITY LIFE INSURANCE CO	CF–07
810622	SOUTHERN STARR BROADCASTING GROUP INC /D	CF–07
277385	SOUTHERN STATES CORP	CF–08
203248	SOUTHERN UNION CO	CF–04
092344	SOUTHLAND CORP	CF–02
788132	SOUTHLAND ESTATE WINERY INC	CF–08
071546	SOUTHLAND NATIONAL INSURANCE CORP	CF–08
701996	SOUTHMARK CORP	CF–03
797504	SOUTHMARK CRCA HEALTH CARE INCOME FUND I	CF–06
778921	SOUTHMARK EQUITY PARTNERS II LTD	CF–05
793307	SOUTHMARK EQUITY PARTNERS III LTD	CF–05
810481	SOUTHMARK PRIME PLUS L P	CF–05
758745	SOUTHMARK REALTY PARTNERS II LTD	CF–05
734761	SOUTHMARK REALTY PARTNERS LTD	CF–05
820114	SOUTHNET CORP	CF–08
859747	SOUTHSHORE CORP /CO	CF–10
703970	SOUTHSIDE BANCSHARES CORP	CF–08
092081	SOUTHTRUST CORP	CF–02
813619	SOUTHWALL TECHNOLOGIES INC /DE/	CF–05
701983	SOUTHWARD VENTURES DEPOSITARY TRUST	CF–08
092380	SOUTHWEST AIRLINES CO	CF–02
885942	SOUTHWEST BANCSHARES INC /NEW/	CF–10
719961	SOUTHWEST CAFES INC	CF–06
217222	SOUTHWEST CAPITAL CORP	CF–09
092416	SOUTHWEST GAS CORP	CF–02
315849	SOUTHWEST GEORGIA FINANCIAL CORP	CF–06
853868	SOUTHWEST INFORMATION & EDUCATION UTILIT	CF–10
092440	SOUTHWEST NATIONAL CORP	CF–07
859904	SOUTHWEST OIL & GAS 1990–91 INCOME PROGRAM	CF–10
847320	SOUTHWEST OIL & GAS INCOME FUND IX–A LP	CF–10
808028	SOUTHWEST OIL & GAS INCOME FUND VII A L	CF–07
825881	SOUTHWEST OIL & GAS INCOME FUND VIII–A L	CF–09
859905	SOUTHWEST OIL & GAS INCOME FUND X–A LP	CF–10
859906	SOUTHWEST OIL & GAS INCOME FUND X–B LP	CF–10
859907	SOUTHWEST OIL & GAS INCOME FUND X–C LP	CF–10
702991	SOUTHWEST REALTY LTD	CF–05
782149	SOUTHWEST ROYALTIES INC INCOME FUND V	CF–07
796489	SOUTHWEST ROYALTIES INC INCOME FUND VI	CF–07
859909	SOUTHWEST ROYALTIES INSTITUTIONAL 1990–91 INCOME PROGRAM	CF–10
859910	SOUTHWEST ROYALTIES INSTITUTIONAL INCOME FUND X–A LP	CF–10
859911	SOUTHWEST ROYALTIES INSTITUTIONAL INCOME FUND X–B LP	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
859912	SOUTHWEST ROYALTIES INSTITUTIONAL INCOME FUND X–C LP	CF–10
847384	SOUTHWEST ROYALTIES INSTITUTIONAL INCOME IX–B LP	CF–10
810117	SOUTHWEST ROYALTIES INSTITUTIONAL INCOME VII–B LP	CF–07
825886	SOUTHWEST ROYALTIES INSTITUTIONAL INCOME VIII–B LP	CF–09
878520	SOUTHWEST SECURITIES GROUP INC	CF–10
092472	SOUTHWEST WATER CO	CF–05
798263	SOUTHWESTERN BELL CAPITAL CORP	CF–01
732717	SOUTHWESTERN BELL CORP	CF–01
092476	SOUTHWESTERN BELL TELEPHONE CO	CF–01
092487	SOUTHWESTERN ELECTRIC POWER CO	CF–01
092488	SOUTHWESTERN ELECTRIC SERVICE CO	CF–05
007332	SOUTHWESTERN ENERGY CO	CF–03
092521	SOUTHWESTERN PUBLIC SERVICE CO	CF–02
811830	SOVEREIGN BANCORP INC	CF–06
886142	SPACELABS MEDICAL INC	CF–10
775298	SPAGHETTI WAREHOUSE INC	CF–06
718924	SPAN AMERICA MEDICAL SYSTEMS INC	CF–06
732046	SPANTEL CORP	CF–09
838171	SPARTA CORP	CF–09
875623	SPARTA INC /DE	CF–10
819981	SPARTA SURGICAL CORP	CF–08
743238	SPARTAN MOTORS INC	CF–06
877422	SPARTAN STORES INC	CF–10
077597	SPARTECH CORP	CF–04
092679	SPARTON CORP	CF–04
746425	SPEAR FINANCIAL SERVICES INC	CF–06
844164	SPECIAL DELIVERY SYSTEMS INC	CF–09
875525	SPECIAL DEVICES INC /DE	CF–10
824768	SPECIALTY RETAIL SERVICES INC	CF–07
840570	SPECIALTY RETAIL VENTURES INC	CF–09
846723	SPECIALTY RETAILERS INC /DE/	CF–03
777277	SPECS MUSIC INC	CF–06
092739	SPECTEX INDUSTRIES INC	CF–07
885459	SPECTRAL DIAGNOSTICS INC	CF–10
718487	SPECTRAN CORP	CF–07
092769	SPECTRUM CONTROL INC	CF–05
830985	SPECTRUM DATATECH INC	CF–08
880354	SPECTRUM DIAGNOSTICS SPA	CF–10
741212	SPECTRUM FINANCIAL CORP	CF–01
812551	SPECTRUM INFORMATION TECHNOLOGIES INC	CF–07
319013	SPECTRUM LABORATORIES INC /CA	CF–08
875579	SPECTRUM PHARMACEUTICAL CORP	CF–10
771504	SPEED O PRINT BUSINESS MACHINES CORP /DE	CF–07
092827	SPEIZMAN INDUSTRIES INC /DE/	CF–07
845568	SPELLING ENTERTAINMENT INC	CF–10
729499	SPENDTHRIFT FARM INC	CF–08
823190	SPERZEL NV INC /NV/	CF–09
796117	SPHINX MINING INC	CF–08
881793	SPHINX PHARMACEUTICALS CORP	CF–10
819898	SPI HOLDING INC	CF–03
723046	SPI PHARMACEUTICALS INC	CF–05
276641	SPIEGEL INC	CF–02
867038	SPINDLETOP OIL & GAS CO	CF–10
801343	SPINNAKER SOFTWARE CORP/MN	CF–07
731657	SPIRE CORP	CF–06
315545	SPM GROUP INC	CF–09
872855	SPORT SUPPLY GROUP INC	CF–10
727503	SPORTING LIFE INC	CF–07
093003	SPORTS ARENAS INC	CF–06
814254	SPORTS ENTERTAINMENT GROUP INC	CF–08
863745	SPORTS LEISURE INC /DE	CF–10
873105	SPORTS MEDIA INC	CF–10
791450	SPORTSMANS GUIDE INC	CF–08
884801	SPORTSTOWN INC/DE/	CF–10
866708	SPORTSWORLD 2000 INC	CF–10
814564	SPRAGUE TECHNOLOGIES INC	CF–03
825042	SPRING BANCORP INC	CF–08
093102	SPRINGS INDUSTRIES INC	CF–02
093109	SPROUSE REITZ STORES INC	CF–05
093444	SPS TECHNOLOGIES INC	CF–04
882741	SPS TRANSACTION SERVICES INC	CF–10
088205	SPX CORP	CF–03

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
093134	SQUARE INDUSTRIES INC	CF–05
808220	SSE TELECOM INC	CF–08
814248	ST IVES LABORATORIES INC	CF–05
086251	ST JOSEPH LIGHT & POWER CO	CF–04
833212	ST JOSEPHS PHYSICIAN ASSOCIATES INC	CF–09
884139	ST JUDE CAPITAL RESOURCES INC	CF–10
203077	ST JUDE MEDICAL INC	CF–04
086264	ST LAWRENCE SEAWAY CORP	CF–08
810578	ST PAUL BANCORP INC	CF–02
086312	ST PAUL COMPANIES INC /MN/	CF–01
742167	ST SYSTEMS INC	CF–09
718937	STAAR SURGICAL CORP	CF–06
885073	STAC ELECTRONICS/CA/	CF–10
720480	STAFF BUILDERS INC /DE/	CF–05
811933	STAGE II APPAREL CORP	CF–05
701869	STAMFORD CAPITAL GROUP INC	CF–05
805890	STAMFORD TOWERS DEPOSITARY CORP	CF–09
799149	STAMFORD TOWERS LIMITED PARTNERSHIP	CF–05
320549	STAN WEST MINING CORP	CF–08
093308	STANDARD BRANDS PAINT CO	CF–04
093319	STANDARD COMMERCIAL CORP	CF–03
205921	STANDARD ENERGY CORP	CF–08
093379	STANDARD LOGIC INC	CF–08
093383	STANDARD METALS CORP	CF–07
093384	STANDARD MICROSYSTEMS CORP	CF–05
093389	STANDARD MOTOR PRODUCTS INC	CF–03
831978	STANDARD OIL & EXPLORATION OF DELAWARE I	CF–08
878560	STANDARD PACIFIC CORP /DE/	CF–10
093448	STANDARD PRODUCTS CO	CF–03
093456	STANDARD REGISTER CO	CF–03
310354	STANDEX INTERNATIONAL CORP/DE/	CF–04
879969	STANDISH CARE CO /DE	CF–10
725727	STANFORD TELECOMMUNICATIONS INC	CF–05
093542	STANHOME INC	CF–03
797465	STANLEY INTERIORS CORP	CF–04
093556	STANLEY WORKS	CF–02
093566	STANSBURY HOLDINGS CORP	CF–06
203285	STAODYN INC	CF–07
791519	STAPLES INC	CF–05
819690	STAR ACQUISITIONS CORP	CF–09
036678	STAR BANC CORP /DE/	CF–03
806842	STAR CLASSICS INC	CF–07
874038	STAR MULTI CARE SERVICES INC	CF–10
839516	STAR PARTNERS II LTD	CF–09
820760	STAR PARTNERS LTD	CF–09
827065	STAR RESOURCES INC /DE/	CF–09
828944	STAR STATES CORP	CF–09
733871	STAR TECHNOLOGIES INC	CF–06
887557	STARBUCKS CORPORATION	CF–10
850083	STARLIGHT ACQUISITIONS INC	CF–10
093675	STARRETT HOUSING CORP	CF–04
093676	STARRETT L S CO	CF–04
812951	STARS & STRIPES INVESTMENTS INC	CF–09
796040	STARS TO GO INC	CF–06
815029	STARSTREAM COMMUNICATIONS GROUP INC	CF–08
874977	STATE AUTO FINANCIAL CORP	CF–10
723458	STATE BANCORP INC	CF–05
745614	STATE FINANCIAL SERVICES CORP	CF–07
766842	STATE FIRST FINANCIAL CORP	CF–07
093736	STATE O MAINE INC	CF–05
874097	STATE OF THE ART INC /CA	CF–10
093751	STATE STREET BOSTON CORP	CF–02
093779	STATESMAN GROUP INC	CF–09
784259	STATESWEST AIRLINES INC	CF–06
700722	STATEWIDE BANCORP	CF–07
826615	STAUN BANCORP INC	CF–08
094170	STEEGO CORP	CF–05
820960	STEEL OF WEST VIRGINIA INC	CF–05
771790	STEEL TECHNOLOGIES INC	CF–05
884940	STEIN MART INC	CF–10
740401	STELLAR PETROLEUM INC	CF–08
094049	STEPAN CO	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
094056	STEPHAN CO	CF–08
093451	STERLING BANCORP	CF–04
702170	STERLING BANCORPORATION /CA/	CF–06
795662	STERLING CHEMICALS INC	CF–03
094136	STERLING ELECTRONICS CORP	CF–06
852000	STERLING ENTERPRISES INC	CF–10
094140	STERLING FINANCIAL CORP /MO/	CF–08
811671	STERLING FINANCIAL CORP /PA/	CF–04
891106	STERLING FINANCIAL CORP /WA/	CF–10
721538	STERLING FUEL RESOURCES DRILLING FUND 1983–1	CF–07
722439	STERLING FUEL RESOURCES DRILLING FUND 1983–2	CF–07
748858	STERLING FUEL RESOURCES DRILLING FUND 1984–1	CF–09
748859	STERLING FUEL RESOURCES DRILLING FUND 1984–2	CF–07
356448	STERLING GAS DRILLING FUND 1981	CF–08
704202	STERLING GAS DRILLING FUND 1982	CF–08
771557	STERLING HISTORIC INVESTORS LP	CF–09
829322	STERLING INVESTMENTS LTD	CF–09
819221	STERLING MEDICAL SYSTEMS INC /UT/	CF–07
094167	STERLING OIL OF OKLAHOMA INC	CF–09
052522	STERLING OPTICAL CORP	CF–05
716714	STERLING SOFTWARE INC	CF–04
094185	STERLING SUGARS INC	CF–06
817644	STEVENS GRAPHICS CORP	CF–05
792643	STEVES HOMEMADE ICE CREAM INC	CF–06
731933	STEVIA CO INC	CF–08
094328	STEWART & STEVENSON SERVICES INC	CF–04
878522	STEWART ENTERPRISES INC	CF–10
094344	STEWART INFORMATION SERVICES CORP	CF–05
094369	STEWART SANDWICHES INC	CF–06
720672	STIFEL FINANCIAL CORP	CF–04
719272	STIMUTECH INC	CF–09
777538	STOKELY USA INC	CF–04
094567	STOKELY VAN CAMP INC	CF–01
094601	STONE & WEBSTER INC	CF–03
094610	STONE CONTAINER CORP	CF–02
718431	STONE MEDICAL SUPPLY CORP	CF–08
831674	STONE MOUNTAIN INDUSTRIES INC	CF–09
852554	STONE SAVANNAH RIVER PULP & PAPER CORP	CF–10
074783	STONERIDGE RESOURCES INC	CF–03
880267	STOP & SHOP COMPANIES INC /DE/	CF–10
318380	STORAGE EQUITIES INC	CF–04
839477	STORAGE PROPERTIES INC	CF–09
094673	STORAGE TECHNOLOGY CORP	CF–03
822614	STOTLER GROUP INC	CF–04
810829	STRATAMERICA CORP	CF–06
845414	STRATEGIC ABSTRACT & TITLE CORP	CF–08
073822	STRATEGIC DISTRIBUTION INC	CF–08
836435	STRATFORD AMERICAN CORP	CF–06
751418	STRATFORD FINANCIAL GROUP LTD /NY/	CF–08
723610	STRATUS COMPUTER INC	CF–04
778977	STRAUSS LEVI ASSOCIATES INC	CF–02
094855	STRAWBRIDGE & CLOTHIER	CF–03
094887	STRIDE RITE CORP	CF–04
352944	STRIKER PETROLEUM CORP	CF–07
849682	STRINGS LTD	CF–08
803515	STROBER ORGANIZATION INC	CF–05
788902	STRUCTOFAB INC	CF–08
820235	STRUCTURAL DYNAMICS RESEARCH CORP /OH/	CF–05
862099	STRUCTURED ASSET SECURITIES CORP SERIES 1989–1	CF–10
862100	STRUCTURED ASSET SECURITIES CORP SERIES 1989–2	CF–10
808851	STRUCTURED ASSET SECURITIES CORPORATION	CF–09
094945	STRUTHERS OIL & GAS CORP	CF–08
094947	STRUTHERS WELLS CORP	CF–06
310764	STRYKER CORP	CF–04
744795	STUARTS DEPARTMENT STORES INC	CF–05
095029	STURM RUGER & CO INC	CF–05
095045	STV ENGINEERS INC	CF–05
095047	STYLEX HOMES INC	CF–09
095052	SUAVE SHOE CORP	CF–05
356981	SUBURBAN BANCORP INC /DE/	CF–01
793080	SUBURBAN BANKSHARES INC /FL	CF–09
881397	SUBURBFED FINANCIAL CORP	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
811801	SUDBURY INC	CF–04
802763	SUFFIELD FINANCIAL CORP	CF–07
754673	SUFFOLK BANCORP	CF–04
726712	SULCUS COMPUTER CORP	CF–08
861290	SULLIVAN DENTAL PRODUCTS INC	CF–10
310438	SUMMA MEDICAL CORP	CF–07
777517	SUMMA RX LABORATORIES INC	CF–08
818470	SUMMAGRAPHICS CORP	CF–05
352952	SUMMCORP	CF–07
852803	SUMMIT BANCORP /OH/	CF–10
879096	SUMMIT BANCORP INC	CF–10
200754	SUMMIT BANCORPORATION	CF–07
745344	SUMMIT BANCSHARES INC /TX/	CF–05
353203	SUMMIT BANCSHARES INC/CA	CF–06
820067	SUMMIT BANK CORP	CF–08
875192	SUMMIT CARE CORP	CF–10
855927	SUMMIT ENVIRONMENTAL GROUP INC	CF–10
856223	SUMMIT FINANCIAL CORP	CF–10
725555	SUMMIT HEALTH LTD	CF–04
355730	SUMMIT OILFIELD CORP	CF–06
868016	SUMMIT SECURITIES INC /ID/	CF–10
855366	SUMMIT TAX CREDIT PROPERTIES I L P	CF–10
786156	SUMMIT TAX EXEMPT BOND FUND LP	CF–04
792924	SUMMIT TAX EXEMPT L P II	CF–04
813902	SUMMIT TECHNOLOGY INC	CF–07
713975	SUN BANCORP INC	CF–09
095302	SUN CITY INDUSTRIES INC	CF–01
095304	SUN CO INC	CF–01
319129	SUN COAST PLASTICS INC/DE/	CF–06
807396	SUN DISTRIBUTORS L P	CF–04
778201	SUN ENERGY PARTNERS LP	CF–02
878802	SUN EXPRESS GROUP INC	CF–10
841360	SUN HARBOR FINANCIAL RESOURCES INC	CF–10
709519	SUN MICROSYSTEMS INC	CF–02
856711	SUN SPORTSWEAR INC	CF–05
874690	SUN TELEVISION & APPLIANCES INC	CF–10
095366	SUNAIR ELECTRONICS INC	CF–06
095370	SUNBEAM CORP/DE/	CF–03
783319	SUNBELT NURSERY GROUP INC	CF–10
863527	SUNDOWNER OFFSHORE SERVICES INC	CF–10
095395	SUNDSTRAND CORP /DE/	CF–02
789388	SUNGARD DATA SYSTEMS INC	CF–04
067903	SUNGROUP INC	CF–06
727165	SUNGROWTH PROPERTY INVESTORS LTD	CF–07
312540	SUNLITE INC	CF–06
814071	SUNLITE TECHNOLOGIES CORP	CF–08
701709	SUNRISE BANCORP	CF–08
840115	SUNRISE BANCORP INC /DE	CF–09
874792	SUNRISE ENERGY SERVICES INC	CF–10
879022	SUNRISE LEASING CORPORATION	CF–10
720577	SUNRISE MEDICAL INC	CF–05
818695	SUNRISE PRESCHOOLS INC/DE/	CF–08
846771	SUNRISE TECHNOLOGIES INC	CF–08
095477	SUNSHINE FIFTY INC	CF–07
095479	SUNSHINE JR STORES INC	CF–05
833376	SUNSHINE MINING CO /DE	CF–09
317083	SUNSHINE PRECIOUS METALS INC	CF–05
095490	SUNSTAR FOODS INC	CF–07
839219	SUNSTYLE CORP	CF–07
750556	SUNTRUST BANKS INC	CF–02
789879	SUNWALKER DEVELOPMENT INC	CF–08
313042	SUNWARD TECHNOLOGIES INC	CF–05
036758	SUNWEST FINANCIAL SERVICES INC	CF–03
700664	SUPER 8 ECONOMY LODGING IV LTD	CF–07
316554	SUPER 8 MOTELS II LTD	CF–07
317859	SUPER 8 MOTELS III LTD	CF–07
311174	SUPER 8 MOTELS LTD	CF–07
316297	SUPER 8 MOTELS NORTHWEST I	CF–09
701258	SUPER 8 MOTELS NORTHWEST II	CF–09
313299	SUPER 8 MOTELS TEXAS LTD	CF–09
095504	SUPER FOOD SERVICES INC	CF–04
832453	SUPER FUND PREFERRED LTD PARTNERSHIP	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
854728	SUPER RITE FOODS HOLDINGS CORP	CF–10
731133	SUPER RITE FOODS INC	CF–04
095521	SUPER VALU STORES INC	CF–02
095552	SUPERIOR INDUSTRIES INTERNATIONAL INC	CF–04
095574	SUPERIOR SURGICAL MANUFACTURING CO INC	CF–05
771935	SUPERIOR TELETEC INC	CF–05
885592	SUPERMAC TECHNOLOGY INC	CF–10
832508	SUPERMAIL INTERNATIONAL INC	CF–08
821139	SUPERMARKETS GENERAL HOLDINGS CORP	CF–02
730000	SUPERTEX INC	CF–06
095618	SUPRADUR COMPANIES INC	CF–06
872867	SUPREMA SPECIALTIES INC	CF–10
095620	SUPREME EQUIPMENT & SYSTEMS CORP	CF–06
801412	SURE HAIR INC	CF–08
784932	SURETY CAPITAL CORP /DE/	CF–07
722692	SURGICAL CARE AFFILIATES INC	CF–05
854099	SURGICAL LASER TECHNOLOGIES INC /DE/	CF–06
745788	SURGIDYNE INC	CF–08
844892	SURREY ENTERPRISES INC	CF–10
095676	SURVIVAL TECHNOLOGY INC	CF–06
700863	SUSQUEHANNA BANCSHARES INC	CF–07
876320	SUSSEX VENTURES LTD	CF–10
728331	SUTRON CORP	CF–07
095779	SWANK INC	CF–05
351817	SWIFT ENERGY CO	CF–05
806614	SWIFT ENERGY INCOME PARTNERS 1986–B LTD	CF–08
811957	SWIFT ENERGY INCOME PARTNERS 1986–C LTD	CF–07
814414	SWIFT ENERGY INCOME PARTNERS 1986–D LTD	CF–07
820155	SWIFT ENERGY INCOME PARTNERS 1987–A LTD	CF–07
825167	SWIFT ENERGY INCOME PARTNERS 1987–B LTD	CF–06
831329	SWIFT ENERGY INCOME PARTNERS 1987–C LTD	CF–06
832872	SWIFT ENERGY INCOME PARTNERS 1987–D LTD	CF–10
837752	SWIFT ENERGY INCOME PARTNERS 1988–A LTD	CF–10
842784	SWIFT ENERGY INCOME PARTNERS 1988–B LTD	CF–09
847786	SWIFT ENERGY INCOME PARTNERS 1988–C LTD	CF–10
854220	SWIFT ENERGY INCOME PARTNERS 1989–B LTD	CF–10
867193	SWIFT ENERGY INCOME PARTNERS 1990–A LTD	CF–10
869836	SWIFT ENERGY INCOME PARTNERS 1990–C LTD	CF–10
842785	SWIFT ENERGY MANAGED PENSION ASSETS PART 1988–1L	CF–09
850425	SWIFT ENERGY MANAGED PENSION ASSETS PART 1988–2L	CF–10
837753	SWIFT ENERGY MANAGED PENSION ASSETS PART 1988–AL	CF–10
842787	SWIFT ENERGY MANAGED PENSION ASSETS PART 1988–BL	CF–09
847806	SWIFT ENERGY MANAGED PENSION ASSETS PART 1988–CL	CF–10
854864	SWIFT ENERGY MANAGED PENSION ASSETS PART 1989–1L	CF–10
857495	SWIFT ENERGY MANAGED PENSION ASSETS PART 1989–2L	CF–10
850424	SWIFT ENERGY MANAGED PENSION ASSETS PART 1989–AL	CF–10
854302	SWIFT ENERGY MANAGED PENSION ASSETS PART 1989–BL	CF–10
857531	SWIFT ENERGY MANAGED PENSION ASSETS PART 1989–CL	CF–10
861761	SWIFT ENERGY MANAGED PENSION ASSETS PART 1989–DL	CF–10
868227	SWIFT ENERGY MANAGED PENSION ASSETS PARTNERSHIP 1990–A LTD	CF–10
869684	SWIFT ENERGY MANAGED PENSION ASSETS PARTNERSHIP 1990–C LTD	CF–10
873780	SWIFT ENERGY MANAGED PENSION ASSETS PARTNERSHIP 1990–D LTD	CF–10
874957	SWIFT ENERGY MANAGED PENSION ASSETS PARTNERSHIP 1991–A LTD	CF–10
879745	SWIFT ENERGY PENSION PARTNERS 1991–A LTD	CF–10
885556	SWIFT ENERGY PENSION PARTNERS 1991–B LTD	CF–10
863557	SWIFT TRANSPORTATION CO INC	CF–10
888916	SWING N SLIDE CORP /DE/	CF–10
095898	SWISS CHALET INC	CF–07
846379	SWISS SUN INTERNATIONAL LTD	CF–10
354874	SWITCHCO INC	CF–06
832816	SYBRON CHEMICAL INDUSTRIES INC	CF–09
832815	SYBRON CHEMICALS INC	CF–09
861291	SYLVAN FOODS HOLDINGS INC	CF–10
350615	SYM TEK SYSTEMS INC	CF–06
849399	SYMANTEC CORP	CF–05
278352	SYMBOL TECHNOLOGIES INC	CF–04
745664	SYMBOLICS INC	CF–05
095944	SYMETRICS INDUSTRIES INC	CF–08
872443	SYMIX SYSTEMS INC	CF–10
095948	SYMMAR INC	CF–09
724742	SYMS CORP	CF–04
095953	SYNALLOY CORP	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
719483	SYNBIOTICS CORP	CF–06
202763	SYNCOR INTERNATIONAL CORP /DE/	CF–01
710807	SYNERCOM TECHNOLOGY INC	CF–06
730358	SYNERGEN INC	CF–05
724264	SYNERGETICS INTERNATIONAL INC	CF–08
095986	SYNERGISTICS INC	CF–08
852332	SYNERGY FUNDING INC	CF–10
856669	SYNESYS INC	CF–10
850436	SYNETIC INC	CF–05
883241	SYNOPSYS INC	CF–10
816530	SYNOPTICS COMMUNICATIONS INC	CF–05
018349	SYNOVUS FINANCIAL CORP	CF–07
351940	SYNTECH INTERNATIONAL INC	CF–06
096000	SYNTEX CORP	CF–02
749290	SYNTHETECH INC	CF–08
833844	SYNTHETIC BLOOD & MEDICAL TECHNOLOGIES I	CF–09
034956	SYNTHETIC BLOOD INTERNATIONAL INC	CF–09
809803	SYNTHETIC INDUSTRIES INC	CF–04
318280	SYNTREX INC	CF–06
794627	SYNTRO CORP /DE/	CF–07
880865	SYQUEST TECHNOLOGY INC	CF–10
096057	SYS	CF–08
096021	SYSCO CORP	CF–02
202584	SYSTEM ENERGY RESOURCES INC	CF–02
317781	SYSTEM INDUSTRIES INC	CF–05
808207	SYSTEM SOFTWARE ASSOCIATES INC	CF–05
876428	SYSTEMIX INC /DE	CF–10
707606	SYSTEMS & COMPUTER TECHNOLOGY CORP	CF–05
705581	SYSTEMS ASSURANCE CORP /ME/	CF–09
713412	SYSTEMS CENTER INC /DE/	CF–05
756824	SYSTEMS TECHNOLOGY ASSOCIATES INC	CF–08
819346	SYSTEMS WEST INC	CF–08
096079	SYSTONETICS INC	CF–08
822321	T A BUSCAGLIA CO INC	CF–10
744218	T CELL SCIENCES INC	CF–06
847841	T SF COMMUNICATIONS CORP	CF–05
830735	T2 MEDICAL INC	CF–04
096116	TAB PRODUCTS CO	CF–05
831490	TABOR ENVIRONMENTAL SERVICES INC	CF–08
318830	TACOMA BOATBUILDING CO	CF–05
718543	TAGO INC	CF–08
791956	TAHOE CO INC /CO/	CF–08
871012	TAJ MAHAL HOLDING CORP	CF–10
866255	TAKECARE INC	CF–10
096207	TAL CAP INC	CF–08
814855	TALCON LP	CF–05
828827	TALKING RINGS ENTERTAINMENT INC	CF–09
096238	TALLEY INDUSTRIES INC	CF–02
096277	TAMBRANDS INC	CF–03
096271	TAMPA ELECTRIC CO	CF–09
835949	TAMPA FOODS L P	CF–09
315180	TANDEM COMPUTERS INC /DE/	CF–02
350068	TANDON CORP	CF–04
869487	TANDY BRANDS ACCESSORIES INC	CF–10
096289	TANDY CORP /DE/	CF–02
818153	TANDY CREDIT CORP	CF–08
096294	TANDYCRAFTS INC	CF–05
867888	TANKNOLOGY ENVIRONMENTAL INC /TX/	CF–10
353821	TAPE SPECIALTY INC	CF–08
814678	TARA BANKSHARES CORP	CF–06
882238	TARGET THERAPEUTICS INC	CF–10
855585	TARIS INC	CF–10
778701	TARRAGON CORP	CF–09
318346	TASA PRODUCTS LTD	CF–06
096412	TASTY BAKING CO	CF–05
225926	TAURUS PETROLEUM INC /CO/	CF–08
850098	TAYLOR ANN HOLDINGS INC	CF–03
850090	TAYLOR ANN INC	CF–10
096536	TAYLOR DEVICES INC	CF–07
853270	TAYLOR EQUITIES INC	CF–10
718449	TBC CORP	CF–04
882320	TC GP INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
700997	TCA CABLE TV INC	CF–04
740693	TCBY ENTERPRISES INC	CF–04
820083	TCC EQUIPMENT INCOME FUND	CF–07
814184	TCF FINANCIAL CORP	CF–03
357064	TCI INTERNATIONAL INC	CF–05
733729	TCS ENTERPRISES INC	CF–07
716757	TDINDUSTRIES INC	CF–06
318833	TEAM INC	CF–05
352860	TECFIN CORP	CF–08
790703	TECH DATA CORP	CF–05
886912	TECH ELECTRO INDUSTRIES INC/TX	CF–10
825410	TECH OPS LANDAUER INC	CF–06
825411	TECH OPS SEVCON INC	CF–07
096669	TECH SYM CORP	CF–04
766887	TECH TIME INC	CF–08
740878	TECHE BANCSHARES INC	CF–06
814081	TECHKNITS INC	CF–07
096677	TECHNALYSIS CORP	CF–07
842023	TECHNE CORP /MN/	CF–07
096699	TECHNICAL COMMUNICATIONS CORP	CF–07
704562	TECHNICLONE INTERNATIONAL CORP	CF–08
831888	TECHNICRAFT FINANCIAL LTD	CF–09
096763	TECHNITROL INC	CF–05
315777	TECHNODYNE INC	CF–06
735703	TECHNOLOGY 80 INC	CF–08
770719	TECHNOLOGY DEVELOPMENT CORP	CF–06
744964	TECHNOLOGY FUNDING PARTNERS I	CF–07
772001	TECHNOLOGY FUNDING PARTNERS II	CF–07
764062	TECHNOLOGY FUNDING SECURED INVESTORS I	CF–06
764061	TECHNOLOGY FUNDING SECURED INVESTORS II	CF–06
844217	TECHNOLOGY FUNDING SECURED INVESTORS III	CF–09
768914	TECHNOLOGY GENERAL CORP	CF–07
201040	TECHNOLOGY INTERNATIONAL LTD	CF–08
351115	TECHNOLOGY MARKETING INC	CF–07
741556	TECHNOLOGY RESEARCH CORP	CF–07
877645	TECHNOLOGY SOLUTIONS COMPANY	CF–10
318523	TECHSCIENCE INDUSTRIES INC	CF–08
350563	TECO ENERGY INC	CF–02
813895	TECOGEN INC	CF–06
769592	TECON INC /UT/	CF–09
096831	TECUMSEH PRODUCTS CO	CF–03
277377	TEECO PROPERTIES LP	CF–08
840257	TEJAS GAS CORP /DE/	CF–09
868576	TEJAS POWER CORP	CF–10
096869	TEJON RANCH CO	CF–05
790705	TEKELEC	CF–06
875315	TEKNEKRON COMMUNICATIONS SYSTEMS INC / NV	CF–10
096879	TEKTRONIX INC	CF–03
756767	TEL ELECTRONICS INC	CF–08
096885	TEL INSTRUMENT ELECTRONICS CORP	CF–09
097148	TEL OFFSHORE TRUST	CF–07
827082	TELCO COMMUNICATIONS INC	CF–09
736893	TELCO SYSTEMS INC /DE/	CF–05
096903	TELE COMMUNICATIONS INC	CF–02
813565	TELE OPTICS INC	CF–07
726451	TELEBYTE TECHNOLOGY INC	CF–08
741038	TELECALC INC	CF–08
096918	TELECOM CORP	CF–05
725929	TELECOMMUNICATION PRODUCTS INC	CF–08
845394	TELECOMMUNICATIONS GROWTH & INCOME FUND	CF–10
874394	TELECOMMUNICATIONS INCOME FUND IX LP	CF–10
048107	TELECONCEPTS CORP	CF–07
754435	TELECONFERENCING SYSTEMS INTERNATIONAL I	CF–08
096935	TELEDYNE INC	CF–02
096943	TELEFLEX INC	CF–03
801313	TELEMATICS INTERNATIONAL INC /FL/	CF–05
806083	TELEMUNDO GROUP INC	CF–03
810018	TELENETICS CORP	CF–08
096966	TELEPHONE & DATA SYSTEMS INC	CF–03
715805	TELEPHONE SPECIALISTS INC	CF–08
789754	TELEQUEST INC	CF–07
832175	TELESCAN INC	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
351978	TELESPHERE COMMUNICATIONS INC	CF–05
312979	TELETEK INC	CF–08
790238	TELETIMER INTERNATIONAL INC	CF–08
722828	TELETRAK ADVANCED TECHNOLOGY SYSTEMS INC	CF–08
353779	TELEVIDEO SYSTEMS INC	CF–05
700800	TELEVISION TECHNOLOGY CORP	CF–07
857668	TELEX COMMUNICATIONS INC	CF–10
869851	TELICONICS INC	CF–10
845047	TELIDENT INC /MN/	CF–10
317771	TELLABS INC	CF–04
883719	TELMED INC	CF–10
096890	TELTONE CORP	CF–07
097052	TELTRONICS INC	CF–07
839443	TELVUE CORP	CF–08
352495	TELXON CORP	CF–04
728392	TEMCO NATIONAL CORP	CF–06
731939	TEMPLE INLAND INC	CF–02
703877	TEMPLETON 82 B LTD	CF–08
794450	TEMPO LP INC	CF–09
110740	TEMTEX INDUSTRIES INC	CF–06
858367	TEN HOLDINGS INC	CF–10
804731	TENERA LP	CF–06
845696	TENET INFORMATION SERVICES INC	CF–07
097134	TENNANT CO	CF–05
805019	TENNECO CREDIT CORP	CF–02
823549	TENNECO INC /DE/	CF–02
867662	TENNESSEE BANCORP INC	CF–10
097142	TENNESSEE GAS PIPELINE CO	CF–02
097184	TENNEY ENGINEERING INC	CF–06
097210	TERADYNE INC	CF–03
097216	TEREX CORP	CF–03
726431	TERMIFLEX CORP	CF–07
841075	TERMINAL APPLICATIONS GROUP INC	CF–07
097224	TERMINAL DATA CORP	CF–06
097258	TERRAMAR CORP	CF–09
720481	TERRANO CORP	CF–07
319770	TERRITORIAL RESOURCES INC	CF–08
865457	TESCORP INC	CF–10
050104	TESORO PETROLEUM CORP /NEW/	CF–03
097349	TEXACO INC	CF–02
846905	TEXAS AMERICAN GROUP INC	CF–10
887023	TEXAS BIOTECHNOLOGY CORP /DE/	CF–10
097432	TEXAS EASTERN TRANSMISSION CORP	CF–09
097452	TEXAS GAS TRANSMISSION CORP	CF–03
097472	TEXAS INDUSTRIES INC	CF–03
097476	TEXAS INSTRUMENTS INC	CF–02
869369	TEXAS MERIDIAN RESOURCES CORPORATION	CF–10
022767	TEXAS NEW MEXICO POWER CO	CF–03
097517	TEXAS PACIFIC LAND TRUST	CF–06
787648	TEXAS REGIONAL BANCSHARES INC	CF–08
806583	TEXAS SECURITIES INC	CF–08
813764	TEXAS SECURITY BANCSHARES INC	CF–04
843523	TEXAS TORTILLA BAKERY INC	CF–09
097561	TEXAS UTILITIES CO	CF–02
710182	TEXAS UTILITIES ELECTRIC CO	CF–06
315261	TEXAS VANGUARD OIL CO	CF–08
097579	TEXFI INDUSTRIES INC	CF–05
352507	TEXLAND DRILLING PROGRAM 1981	CF–09
312827	TEXON ENERGY CORP	CF–06
771984	TEXSCAN CORP/DE	CF–06
853086	TEXTAINER EQUIPMENT INCOME FUND II L P	CF–10
866888	TEXTAINER EQUIPMENT INCOME FUND III L P	CF–10
882288	TEXTAINER EQUIPMENT INCOME FUND IV L P	CF–10
217346	TEXTRON INC	CF–02
799165	TGC INDUSTRIES INC	CF–08
319650	TGX CORP	CF–04
354639	THACKERAY CORP	CF–06
853833	THEME FACTORY INC	CF–10
796762	THERAGENICS CORP	CF–07
761800	THERAPEUTIC TECHNOLOGIES INC	CF–08
885015	THERATECH INC /UT/	CF–10
786129	THERMACOR TECHNOLOGY INC	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
850660	THERMADYNE HOLDINGS CORP	CF–10
822795	THERMADYNE INDUSTRIES INC	CF–03
313277	THERMAL ENERGY STORAGE INC	CF–09
097725	THERMAL EXPLORATION CO	CF–07
097726	THERMAL INDUSTRIES INC	CF–06
319239	THERMAL PROFILES INC	CF–06
721356	THERMEDICS INC	CF–05
841939	THERMO CARDIOSYSTEMS INC	CF–06
097745	THERMO ELECTRON CORP	CF–03
886346	THERMO FIBERTEK INC	CF–10
795986	THERMO INSTRUMENT SYSTEMS INC	CF–04
796038	THERMO PROCESS SYSTEMS INC	CF–05
351902	THERMODYNETICS INC	CF–07
875316	THERMOTREX CORP	CF–10
732240	THERMWOOD CORP	CF–07
068366	THIOKOL CORP /DE/	CF–03
858369	THIRTEEN HOLDINGS INC	CF–10
097854	THOMAS & BETTS CORP	CF–03
097886	THOMAS INDUSTRIES INC	CF–03
097931	THOMASTON MILLS INC	CF–05
822426	THOMSON ADVISORY GROUP L P	CF–06
320167	THOMSON DIAMOND TRUST JEFFERSON COLLECTI	CF–08
770327	THOMSON FINANCIAL FUTURES PARTNERS II	CF–07
003933	THOR ENERGY RESOURCES INC	CF–06
730263	THOR INDUSTRIES INC	CF–05
350907	THORATEC LABORATORIES CORP	CF–08
038851	THORN APPLE VALLEY INC	CF–05
312187	THOUSAND TRAILS INC	CF–05
865570	THQ INC	CF–10
034169	THREE D DEPARTMENTS INC	CF–06
032272	THREE FIVE SYSTEMS INC	CF–07
858361	THREE HOLDINGS INC	CF–10
820417	THRIFTY TEL INC	CF–08
721602	THT INC	CF–08
711034	THUNDER MOUNTAIN GOLD INC	CF–08
088596	TIC INTERNATIONAL CORP	CF–08
705453	TIDE WEST OIL CO	CF–07
276077	TIDELANDS ROYALTY TRUST B	CF–08
098222	TIDEWATER INC	CF–03
313309	TIE COMMUNICATIONS INC	CF–04
701374	TIERCO GROUP INC/DE	CF–05
098246	TIFFANY & CO	CF–04
714399	TIGERA GROUP INC	CF–06
277928	TII INDUSTRIES INC	CF–06
814361	TIMBERLAND CO	CF–04
875270	TIMBERLINE BANCSHARES INC	CF–10
098305	TIMBERLINE MINERALS INC	CF–08
314436	TIMBERLINE SOFTWARE CORPORATION	CF–07
711307	TIME ENERGY SYSTEMS INC	CF–07
736157	TIME WARNER INC	CF–02
098349	TIMES MIRROR CO	CF–02
098362	TIMKEN CO	CF–02
098383	TINSLEY LABORATORIES INC	CF–07
098410	TIPPERARY CORP	CF–06
833088	TIS MORTGAGE INVESTMENT CO	CF–03
032258	TITAN CORP	CF–05
725458	TITUS FOODS INC	CF–06
799205	TIVOLI VENTURES INC	CF–09
099974	TJ INTERNATIONAL INC	CF–04
849354	TJ SYSTEMS CORP	CF–10
109198	TJX COMPANIES INC /DE/	CF–01
096959	TLM CORP	CF–07
754590	TM CENTURY INC	CF–07
751288	TMBR SHARP DRILLING INC	CF–06
840543	TMI INCOME PLUS LIMITED PARTNERSHIP	CF–09
885394	TMP INLAND EMPIRE II LTD	CF–10
885051	TMP INLAND EMPIRE IV LTD	CF–10
885392	TMP INLAND EMPIRE LTD	CF–10
885049	TMP INLAND EMPIRE V LTD	CF–10
885046	TMP INLAND EMPIRE VI LTD	CF–10
887025	TMP INLAND EMPIRE VII LTD	CF–10
872836	TMP LAND MORTGAGE FUND LTD	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
835412	TMS INC	CF-09
878482	TNC MEDIA INC	CF-10
741612	TNP ENTERPRISES INC	CF-03
723615	TNR TECHNICAL INC	CF-08
881791	TNT FREIGHTWAYS CORP	CF-10
881456	TOCOR II INC	CF-10
798526	TODAY HOME ENTERTAINMENT INC	CF-07
885546	TODAYS MAN INC	CF-10
061442	TODD AO CORP	CF-06
098537	TODD SHIPYARDS CORP	CF-03
730349	TOFUTTI BRANDS INC	CF-08
098559	TOKHEIM CORP	CF-04
764297	TOKOS MEDICAL CORP	CF-10
352049	TOLEDO EDISON CO	CF-02
794170	TOLL BROTHERS INC	CF-03
092522	TOLTEC REAL ESTATE CORP	CF-07
813718	TONGA CAPITAL CORP	CF-09
098677	TOOTSIE ROLL INDUSTRIES INC	CF-04
355469	TOP AIR MANUFACTURING INC	CF-07
800055	TOP SOURCE INC	CF-07
810822	TOPOX INC	CF-09
812076	TOPPS CO INC	CF-05
874263	TOPRO INC	CF-10
888470	TOPS APPLIANCE CITY INC	CF-10
822322	TOPS INC /NY/	CF-10
822323	TOPS INC /PA/	CF-10
847555	TOPSEARCH INC	CF-10
320335	TORCHMARK CORP	CF-03
098720	TOREADOR ROYALTY CORP	CF-07
737758	TORO CO/DE	CF-04
849406	TORONTO CORP	CF-10
098752	TOROTEL INC	CF-07
074091	TOSCO CORP	CF-03
741330	TOTAL ASSETS PROTECTION INC	CF-07
803058	TOTAL RESEARCH CORP	CF-07
721683	TOTAL SYSTEM SERVICES INC	CF-05
098788	TOTH ALUMINUM CORP	CF-06
751160	TOUCHSTONE SOFTWARE CORP /CA/	CF-08
740942	TOWER BANCORP INC	CF-06
098827	TOWER PROPERTIES CO	CF-06
768608	TOWN & COUNTRY CORP	CF-04
887203	TOWNE BANCORP INC /OH	CF-10
880052	TOWNE FINANCIAL CORP /OH	CF-10
834071	TOYOTA MOTOR CREDIT CORP	CF-02
051734	TOYS R US INC	CF-02
217370	TPC COMMUNICATIONS INC	CF-08
312842	TPEX EXPLORATION INC	CF-08
096919	TPI ENTERPRISES INC	CF-03
785539	TPI LAND DEVELOPMENT III LIMITED PARTNERSHIP	CF-09
825668	TPI LAND DEVELOPMENT IV LIMITED PARTNERSHIP	CF-09
740727	TPI LAND INVESTORS II LIMITED PARTNERSHIP	CF-09
719663	TPI RESTAURANTS INC	CF-04
887603	TRACOR INC	CF-10
789605	TRADITIONAL INDUSTRIES INC	CF-05
820377	TRADUX CORP	CF-09
716438	TRAK AUTO CORP	CF-04
354867	TRAKIT CORP	CF-08
778437	TRAMMELL CROW REAL ESTATE INVESTORS	CF-04
851943	TRANS AM CAPITAL CORP	CF-10
847420	TRANS ATLANTIC VIDEO INC	CF-07
704469	TRANS FINANCIAL BANCORP INC	CF-04
099102	TRANS INDUSTRIES INC	CF-06
789577	TRANS LEASING INTERNATIONAL INC	CF-05
099106	TRANS LUX CORP	CF-05
099114	TRANS NATIONAL LEASING INC	CF-05
729661	TRANS PACIFIC BANCORP	CF-06
810020	TRANS RESOURCES INC	CF-04
278327	TRANS WORLD AIRLINES INC /NEW/	CF-02
795212	TRANS WORLD MUSIC CORP	CF-04
102701	TRANSACT INTERNATIONAL INC	CF-07
099189	TRANSAMERICA CORP	CF-01
099193	TRANSAMERICA FINANCE GROUP INC	CF-01

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
837757	TRANSAMERICA OCCIDENTAL LIFE INSURANCE CO	CF–09
801451	TRANSAMERICAN PETROLEUM CORP	CF–08
876032	TRANSAMERICAN WASTE INDUSTRIES INC	CF–10
862510	TRANSATLANTIC HOLDINGS INC	CF–10
099321	TRANSCAPITAL FINANCIAL CORP	CF–03
786053	TRANSCISCO INDUSTRIES INC	CF–05
099235	TRANSCO REALTY TRUST	CF–07
832444	TRANSCOLOR CORP	CF–09
099250	TRANSCONTINENTAL GAS PIPE LINE CORP	CF–02
733590	TRANSCONTINENTAL REALTY INVESTORS INC	CF–04
319416	TRANSCONTINENTAL REALTY TRUST INC	CF–05
788176	TRANSFORM LOGIC CORP	CF–07
856384	TRANSGLOBAL HOLDINGS INC	CF–10
099302	TRANSMATION INC	CF–07
078536	TRANSMEDIA NETWORK INC /DE/	CF–08
796228	TRANSNATIONAL INDUSTRIES INC	CF–06
099313	TRANSNET CORP	CF–06
087799	TRANSTECH INDUSTRIES INC	CF–05
099359	TRANSTECHNOLOGY CORP	CF–04
746630	TRANSTECTOR SYSTEMS INC	CF–07
700613	TRANSWORLD BANCORP	CF–05
001761	TRANZONIC COMPANIES	CF–05
099429	TRAVELERS CORP	CF–01
705024	TRAVELERS INCOME PROPERTIES I LTD PARTNERSHIP	CF–06
731163	TRAVELERS INCOME PROPERTIES II LTD PARTNERSHIP	CF–07
773655	TRAVELERS REALTY 100 LP	CF–06
702321	TRAWEEK INVESTMENT FUND NO 12 LTD	CF–09
103096	TRC COMPANIES INC /DE/	CF–06
876948	TREADCO INC	CF–10
883583	TREASURE ISLAND CORP	CF–10
883582	TREASURE ISLAND FINANCE CORP	CF–10
839430	TREATS ENTERPRISES INC	CF–09
850429	TREDEGAR INDUSTRIES INC	CF–03
880320	TREMONT ADVISERS INC	CF–10
842718	TREMONT CORPORATION	CF–10
787952	TRENWICK GROUP INC	CF–09
313337	TRI CITY BANKSHARES CORP	CF–05
855874	TRI COUNTY FINANCIAL CORP /MD/	CF–10
859915	TRI NEM INC	CF–10
744081	TRI STATE MOTOR TRANSIT CO OF DELAWARE	CF–05
313867	TRIAD SYSTEMS CORP	CF–04
860543	TRIAD WARRANTY CORPORATION INC	CF–10
885576	TRIANGLE BANCORP INC	CF–10
099703	TRIANGLE CORP	CF–05
764763	TRIANGLE GROUP INC	CF–08
099693	TRIANGLE HOME PRODUCTS INC/DE	CF–07
230602	TRIANGLE PACIFIC CORP	CF–03
726513	TRIBUNE CO	CF–02
066109	TRIBUNE SWAB FOX COMPANIES INC	CF–05
858452	TRICARE INC	CF–06
356171	TRICO BANCSHARES	CF–05
099724	TRICO PRODUCTS CORP	CF–04
879210	TRIDENT NGL INC	CF–10
047254	TRIDEX CORP	CF–06
849935	TRIGATE ASSOCIATES INC	CF–10
721176	TRILLING MEDICAL TECHNOLOGIES INC	CF–07
822670	TRIM A LAWN CORP /DE/	CF–10
842633	TRIMAS CORP	CF–04
864749	TRIMBLE NAVIGATION LTD /CA/	CF–10
357001	TRIMEDYNE INC	CF–06
877210	TRINITY CAPITAL ENTERPRISE CORP	CF–10
885066	TRINITY CAPITAL OPPORTUNITY CORP	CF–10
099780	TRINITY INDUSTRIES INC	CF–03
350024	TRINITY INDUSTRIES LEASING CO	CF–03
059198	TRINOVA CORP	CF–01
863371	TRINZIC CORP	CF–10
732026	TRIO TECH INTERNATIONAL	CF–06
766563	TRION FUND II	CF–08
099802	TRION INC	CF–06
846585	TRIPLE C ACQUISITION CORP	CF–10
831126	TRIPLE CO /CO/	CF–09
099811	TRIPLE F INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
839539	TRISTATE BANCORP INC	CF–09
099830	TRITON ENERGY CORP	CF–03
789558	TRIUMPH OIL & GAS CORP	CF–08
858559	TRIUMPHE LEASING LIMITED PARTNERSHIP	CF–10
882574	TRIUMPHE LEASING VIII L P	CF–10
016760	TRIZAK CORP	CF–10
312478	TROUND INTERNATIONAL INC	CF–08
099927	TROY INVESTMENT FUND	CF–06
833026	TROY LEASE INCOME L P	CF–09
815098	TRUDY CORP	CF–07
791445	TRUMP PLAZA FUNDING INC	CF–03
835544	TRUMP TAJ MAHAL FUNDING INC	CF–09
770618	TRUMPS CASTLE FUNDING INC	CF–03
357301	TRUSTCO BANK CORP N Y	CF–04
768905	TRUSTCOMPANY BANCORPORATION	CF–03
036146	TRUSTMARK CORP	CF–03
823880	TRUVEL CORP /CA/	CF–07
100030	TRW INC	CF–02
741742	TSENG LABS INC	CF–06
841243	TSI CORP /DE/	CF–06
100063	TSI INC /MN/	CF–06
099506	TSI INC /MT/	CF–07
843961	TSL INC	CF–08
098338	TSR INC	CF–07
848013	TSS LTD	CF–07
799230	TSUNAMI CAPITAL CORP	CF–08
725398	TUBBYS INC	CF–08
100087	TUBOSCOPE INC	CF–09
100102	TUCKER DRILLING CO INC	CF–06
868077	TUCKER F A GROUP INC	CF–10
100122	TUCSON ELECTRIC POWER CO	CF–02
861895	TUDOR FUND FOR EMPLOYEES LP	CF–10
835666	TUDOR PRIME ADVISORS FUND LP	CF–09
878726	TUESDAY MORNING CORP/DE	CF–10
808714	TUFCO INTERNATIONAL INC	CF–09
100166	TULTEX CORP	CF–04
100217	TURF PARADISE INC	CF–06
100240	TURNER BROADCASTING SYSTEM INC	CF–02
743475	TURNER CORP	CF–03
821538	TUSCARORA PLASTICS INC	CF–05
819802	TV COMMUNICATIONS NETWORK INC	CF–09
027030	TVC IMAGE TECHNOLOGY INC	CF–07
352079	TVI CORP	CF–07
852772	TW HOLDINGS INC	CF–01
807862	TW SERVICES INC	CF–01
100307	TWAIN MARK BANCSHARES INC	CF–07
724098	TWENTIETH BANCORP INC	CF–05
356364	TWENTIETH CENTURY FOX FILM CORP /DE/ /NE	CF–02
031704	TWENTY SERVICES INC	CF–08
318291	TWIN CREEK EXPLORATION CO INC	CF–08
100378	TWIN DISC INC	CF–05
847908	TWIN STAR PRODUCTIONS INC	CF–07
714256	TWISTEE TREAT CORP	CF–07
876889	TWO BI 2 INC	CF–10
356024	TWO PARK AVENUE ASSOCIATES	CF–09
802574	TWO PESOS INC	CF–06
849262	TYCO INDUSTRIES INC	CF–04
100441	TYCO LABORATORIES INC	CF–02
786130	TYCO TOYS INC	CF–04
860731	TYLER CORP /NEW/	CF–10
317889	TYREX OIL CO	CF–08
100493	TYSON FOODS INC	CF–02
859632	TYSONS FINANCIAL CORP	CF–10
004458	U HAUL INTERNATIONAL INC	CF–09
847562	U S BIOSCIENCE INC	CF–06
846975	U S CARD INVESTORS INC	CF–10
844010	U S ENVIRONMENTAL INC	CF–09
862150	U S ENVIRONMENTAL SOLUTIONS INC	CF–10
314203	U S GOLD CORP	CF–05
711405	U S HEALTHCARE INC	CF–05
101640	U S HOME CORP /DE/	CF–03
778424	U S INTEC INC	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
858764	U S LONG DISTANCE CORP	CF–10
849139	U S MAGNET & ALLOY CORPORATION LIQUIDATION	CF–10
844789	U S PAWN INC	CF–10
885978	U S PHYSICAL THERAPY INC /NV	CF–10
879801	U S ROBOTICS INC	CF–10
728360	U S SHELTER CORP /DE/	CF–06
810130	U S TECHNOLOGIES INC	CF–08
831660	U S THRIFT OPPORTUNITY PARTNERS L P	CF–09
225971	U S TRUST CORP	CF–01
794987	U S WEST CAPITAL FUNDING INC	CF–01
068622	U S WEST COMMUNICATIONS INC	CF–01
780577	U S WEST FINANCIAL SERVICES INC	CF–01
203505	UAC INC	CF–09
100517	UAL CORP /DE/	CF–02
858905	UCC INVESTORS HOLDING INC	CF–10
737561	UCI MEDICAL AFFILIATES INC	CF–08
769624	UDC UNIVERSAL DEVELOPMENT LP	CF–03
877412	UF BANCORP INC	CF–10
856975	UFSB 1989–A GRANTOR TRUST	CF–10
856974	UFSB 1989–B GRANTOR TRUST	CF–10
884614	UGI CORP /NEW/	CF–10
831873	UGTC CAPITAL CORP	CF–09
101320	UJB FINANCIAL CORP /NJ/	CF–02
795820	ULTIMAP INTERNATIONAL CORP	CF–08
350874	ULTIMATE CORP	CF–04
858792	ULTRA BANCORP	CF–10
813134	ULTRA PAC INC	CF–08
318259	ULTRAK INC	CF–07
887207	ULTRAMAR CORP /DE	CF–10
839654	ULTRASYSTEMS INC/DE	CF–10
791118	ULTRATECH KNOWLEDGE SYSTEMS INC	CF–05
100619	UMC ELECTRONICS CO	CF–08
746481	UNB CORP/OH	CF–08
276104	UNC INC	CF–03
840255	UNCLE GEORGES PIZZA & SUBS INC	CF–09
832425	UNDERWRITERS RE CORP	CF–09
805020	UNI MARTS INC	CF–05
799297	UNICARE FINANCIAL CORP	CF–05
100716	UNICO AMERICAN CORP	CF–06
797564	UNICO INC /DE/	CF–07
766794	UNICO INC /NM/	CF–07
792341	UNICOMP INC	CF–08
202172	UNICORP AMERICAN CORP /DE/ /NEW/	CF–02
715803	UNIFAST INDUSTRIES INC	CF–07
100726	UNIFI INC	CF–04
854551	UNIFIED CAPITAL INC	CF–10
717954	UNIFIRST CORP	CF–04
100740	UNIFLEX INC	CF–06
740285	UNIFORCE TEMPORARY PERSONNEL INC	CF–06
352747	UNIGENE LABORATORIES INC	CF–07
835472	UNILAB CORP	CF–04
752290	UNIMAR CO	CF–03
100757	UNIMAX CORP	CF–09
747566	UNIMAX HOLDINGS CORP	CF–06
100759	UNIMED INC	CF–07
352710	UNIOIL CORP	CF–09
883948	UNION BANCORP INC /VA/	CF–10
701546	UNION BANCSHARES INC/KS/	CF–04
745083	UNION BANKSHARES CO/ME	CF–05
100783	UNION CAMP CORP	CF–02
100790	UNION CARBIDE CHEMICALS & PLASTICS CO INC	CF–02
845559	UNION CARBIDE CORP /NY/	CF–10
100817	UNION CORP	CF–05
100826	UNION ELECTRIC CO	CF–02
769747	UNION EXPLORATION PARTNERS LTD	CF–02
100858	UNION LIGHT HEAT & POWER CO	CF–01
874482	UNION NATIONAL FINANCIAL CORP / PA	CF–10
100880	UNION OIL CO OF CALIFORNIA	CF–02
100885	UNION PACIFIC CORP	CF–02
100893	UNION PLANTERS CORP	CF–03
087918	UNION PLAZA HOTEL & CASINO INC	CF–05
100923	UNION TANK CAR CO	CF–02

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
774214	UNION TEXAS PETROLEUM HOLDINGS INC	CF–02
794223	UNION VALLEY CORP	CF–04
802223	UNIONFED FINANCIAL CORP	CF–03
865752	UNIPAC CORP	CF–10
810626	UNIPHY DIAGNOSTICS PHYSICIANS LTD	CF–08
769856	UNIPROP MANUFACTURED HOUSING COMMUNITIES INCOME FUND	CF–06
805993	UNIPROP MANUFACTURED HOUSING COMMUNITIES INCOME FUND II	CF–05
315449	UNIQUE MOBILITY INC	CF–08
830994	UNIROYAL CHEMICAL ACQUISITION CORP	CF–09
746838	UNISYS CORP	CF–02
798949	UNIT CORP	CF–05
101001	UNITED AIR LINES INC	CF–02
867963	UNITED AMERICAN HEALTHCARE CORP	CF–10
846772	UNITED ARKANSAS CORP	CF–10
849493	UNITED ARTISTS ENTERTAINMENT CO /DE/	CF–10
796370	UNITED ASSET MANAGEMENT CORP	CF–03
101032	UNITED BANCORP /OR/	CF–06
721357	UNITED BANCORP INC /DE/	CF–06
775345	UNITED BANCORP INC /MI/	CF–05
731653	UNITED BANCORP INC /OH/	CF–06
704561	UNITED BANCORPORATION OF ALABAMA INC	CF–06
101047	UNITED BANKS OF COLORADO INC	CF–02
729986	UNITED BANKSHARES INC/WV	CF–04
819187	UNITED BUYING SERVICE INTERNATIONAL INC	CF–08
065358	UNITED CAPITAL CORP /DE/	CF–04
101554	UNITED CAPITAL HOLDINGS INC	CF–08
870447	UNITED CAPITAL LEASING CORP	CF–10
101090	UNITED CAROLINA BANCSHARES CORP	CF–07
101105	UNITED CITIES GAS CO	CF–04
814497	UNITED COASTS CORP	CF–06
857855	UNITED COMMUNITY BANKS INC	CF–10
217416	UNITED COMPANIES FINANCIAL CORP	CF–04
719623	UNITED COUNTIES BANCORPORATION	CF–07
074208	UNITED DOMINION REALTY TRUST INC	CF–04
814069	UNITED EDUCATION & SOFTWARE INC /DE/	CF–05
101150	UNITED EDUCATORS INC	CF–09
832193	UNITED ENVIRONMENTAL CORP	CF–09
354199	UNITED FASHIONS INC	CF–07
843082	UNITED FEDERAL BANCORP INC	CF–09
888172	UNITED FINANCIAL BANCORP INC	CF–10
714286	UNITED FINANCIAL BANKING COMPANIES INC	CF–06
818096	UNITED FINANCIAL CORPORATION OF SOUTH CA	CF–08
355589	UNITED FINANCIAL GROUP INC/DE	CF–06
225406	UNITED FINANCIAL OPERATIONS INC	CF–06
101199	UNITED FIRE & CASUALTY CO	CF–05
728258	UNITED FOODS INC/DE	CF–05
002491	UNITED GAMING INC	CF–05
225966	UNITED GROCERS INC /OR/	CF–04
101252	UNITED GROUP INC	CF–06
101295	UNITED GUARDIAN INC	CF–07
731766	UNITED HEALTHCARE CORP	CF–05
354567	UNITED HERITAGE CORP	CF–07
101265	UNITED ILLUMINATING CO	CF–02
863138	UNITED INCOME INC	CF–10
101271	UNITED INDUSTRIAL CORP /DE/	CF–04
101281	UNITED INNS INC	CF–04
773660	UNITED INSURANCE COMPANIES INC	CF–09
831663	UNITED INVESTORS GROWTH PROPERTIES	CF–09
862114	UNITED INVESTORS GROWTH PROPERTIES II	CF–10
830056	UNITED INVESTORS INCOME PROPERTIES	CF–09
862028	UNITED INVESTORS INCOME PROPERTIES II	CF–10
791262	UNITED INVESTORS MANAGEMENT CO	CF–03
757641	UNITED IOWA CORP	CF–08
059684	UNITED LEISURE CORP	CF–08
020469	UNITED MAGAZINE CO	CF–09
352997	UNITED MEDICAL CORP	CF–05
831460	UNITED MEDICORP INC	CF–07
101357	UNITED MERCHANTS & MANUFACTURERS INC	CF–04
101382	UNITED MISSOURI BANCSHARES INC	CF–03
752642	UNITED MOBILE HOMES INC	CF–06
831959	UNITED NATIONAL BANCORP	CF–09
355453	UNITED NATIONAL BANCORPORATION	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
225968	UNITED NATIONAL FINANCIAL CORP	CF–08
009664	UNITED NEW MEXICO FINANCIAL CORP	CF–07
725806	UNITED OKLAHOMA BANKSHARES INC	CF–08
809697	UNITED PARCEL SERVICE OF AMERICA INC	CF–02
101424	UNITED PARK CITY MINES CO	CF–06
859168	UNITED POSTAL BANCORP INC	CF–10
868686	UNITED REALTY GROUP LP	CF–10
101471	UNITED RESERVE UNDERWRITERS INC	CF–08
101473	UNITED RESOURCES INC	CF–06
881905	UNITED RETAIL GROUP INC/DE	CF–10
841128	UNITED SATELLITE AMERICA INC	CF–08
726990	UNITED SECURITY BANCORPORATION	CF–06
717806	UNITED SECURITY BANCSHARES INC	CF–06
101499	UNITED SECURITY FINANCIAL CORP OF ILLINO	CF–07
810624	UNITED SERVICE SOURCE INC	CF–08
754811	UNITED SERVICES ADVISORS INC	CF–07
808715	UNITED SHOPPERS OF AMERICA INC	CF–08
101538	UNITED STATES ANTIMONY CORP	CF–07
051124	UNITED STATES BANKNOTE CORP /NY/	CF–05
880657	UNITED STATES CAN COMPANY /DE/	CF–10
821130	UNITED STATES CELLULAR CORP	CF–04
847074	UNITED STATES EXPLORATION INC	CF–10
862352	UNITED STATES GOLD TRUST	CF–10
316692	UNITED STATES HOME FINANCE CORP	CF–09
101679	UNITED STATES LEASING INTERNATIONAL INC	CF–02
101771	UNITED STATES SHOE CORP	CF–02
101788	UNITED STATES SURGICAL CORP	CF–04
355999	UNITED STATIONERS INC	CF–03
768749	UNITED STORAGE ASSOCIATES 85–1 LTD	CF–08
790415	UNITED STORAGE ASSOCIATES 86–1 LTD	CF–08
350194	UNITED SYSTEMS TECHNOLOGY INC	CF–08
101829	UNITED TECHNOLOGIES CORP /DE/	CF–02
101830	UNITED TELECOMMUNICATIONS INC	CF–02
037664	UNITED TELEPHONE CO OF FLORIDA/NEW	CF–02
101839	UNITED TELEPHONE CO OF OHIO	CF–03
101841	UNITED TELEPHONE CO OF PENNSYLVANIA	CF–03
352942	UNITED TELEVISION INC	CF–04
835769	UNITED TENNESSEE INC	CF–10
820411	UNITED THERMAL CORP	CF–04
750004	UNITED TOTE INC	CF–06
316600	UNITED TRANS WESTERN INC	CF–08
832480	UNITED TRUST INC /IL/	CF–07
715969	UNITED WATER RESOURCES INC	CF–03
878897	UNITED WISCONSIN SERVICES INC /WI	CF–10
873537	UNITEL CORPORATION /NV/	CF–10
740103	UNITEL VIDEO INC/DE	CF–05
755001	UNITIL CORP	CF–05
101909	UNITOG CO	CF–05
860748	UNITRIN INC	CF–10
101911	UNITRODE CORP	CF–05
835270	UNITRONIX CORP	CF–07
848092	UNITY HEALTHCARE HOLDING COMPANY INC	CF–07
101929	UNIVAR CORP	CF–03
882254	UNIVAX BIOLOGIES INC	CF–10
803964	UNIVERSAL CABLE TELEVISION INC	CF–09
798528	UNIVERSAL CAPITAL CORP	CF–08
840466	UNIVERSAL CAPITAL INC	CF–09
320579	UNIVERSAL CERAMICS INC	CF–08
102037	UNIVERSAL CORP /VA/	CF–02
081846	UNIVERSAL DYNAMICS INC	CF–07
310142	UNIVERSAL FOODS CORP	CF–03
315375	UNIVERSAL FUELS CO	CF–09
110619	UNIVERSAL GUARANTY INVESTMENT CO	CF–07
798783	UNIVERSAL HEALTH REALTY INCOME TRUST	CF–04
352915	UNIVERSAL HEALTH SERVICES INC	CF–03
709878	UNIVERSAL HOLDING CORP	CF–06
886171	UNIVERSAL HOSPITAL SERVICES INC	CF–10
868054	UNIVERSAL INTERNATIONAL INC /MN/	CF–10
102043	UNIVERSAL LIFE HOLDING CORP	CF–07
102049	UNIVERSAL MANUFACTURING CO	CF–07
799642	UNIVERSAL MEDICAL BUILDINGS LIMITED PART	CF–05
102109	UNIVERSAL SECURITY INSTRUMENTS INC	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
884802	UNIVERSAL SEISMIC ASSOCIATES INC	CF–10
741564	UNIVERSAL SERVICES GROUP INC /DE/	CF–08
889187	UNIVERSAL STANDARD MEDICAL LABORATORIES INC	CF–10
102138	UNIVERSAL VOLTRONICS CORP	CF–07
717193	UNIVERSITY GENETICS CO	CF–08
102198	UNIVERSITY PATENTS INC	CF–07
356311	UNIVERSITY REAL ESTATE FUND 10 LTD	CF–05
713010	UNIVERSITY REAL ESTATE FUND 12 LTD	CF–06
320175	UNIVERSITY REAL ESTATE INVESTORS–81	CF–08
311173	UNIVERSITY REAL ESTATE PARTNERSHIP V	CF–09
102212	UNIVEST CORP OF PENNSYLVANIA	CF–04
846619	UNLIMITED FRONTIERS ORGANIZATION INC	CF–10
811512	UNO INC	CF–08
812075	UNO RESTAURANT CORP	CF–06
716039	UNOCAL CORP/DE	CF–02
315641	UNR INDUSTRIES INC	CF–04
846807	UNSL FINANCIAL CORP	CF–09
795581	UNUM CORP	CF–03
715081	UPBANCORP INC	CF–08
890375	UPJOHN CO	CF–10
102237	UPJOHN COMPANY	CF–02
838868	UPPER PENINSULA ENERGY CORP /NEW/	CF–10
853465	UPSILON INC	CF–10
831232	UPTICK VENTURES INC	CF–09
102267	UPTOWNER INNS INC	CF–07
062600	UPWARD TECHNOLOGY CORP	CF–08
839470	URANIUM RESOURCES INC /DE/	CF–06
850453	URBAN IMPROVEMENT FUND LIMITED 1972	CF–10
102341	URBAN IMPROVEMENT FUND LTD 1973	CF–08
102342	URBAN IMPROVEMENT FUND LTD 1973 II	CF–09
102343	URBAN IMPROVEMENT FUND LTD 1974	CF–08
804269	URCARCO INC	CF–04
858482	URETHANE TECHNOLOGIES INC	CF–10
102379	URS CORP /NEW/	CF–01
101461	URT INDUSTRIES INC	CF–06
101542	US BANCORP /OR/	CF–06
101594	US ENERGY CORP	CF–06
798085	US FACILITIES CORP	CF–07
881403	US FINANCIAL CORP/DE	CF–10
874507	US HOMECARE CORP	CF–10
822819	US REALTY INCOME PARTNERS LP	CF–07
788955	US REALTY PARTNERS LTD PARTNERSHIP	CF–06
779954	US TRANSPORTATION SYSTEMS INC	CF–07
862025	US WATS INC	CF–10
732718	US WEST INC	CF–01
826740	USA BANCORP INC	CF–08
874494	USA CAPITAL LAND FUND	CF–10
840399	USA INTERNATIONAL CHEMICAL INC	CF–09
808267	USA INTERNATIONAL DEFENSE SYSTEMS INC	CF–08
883945	USA TRUCK INC	CF–10
823768	USA WASTE SERVICES INC	CF–07
739245	USAA INCOME PROPERTIES II LTD PARTNERSHI	CF–05
764036	USAA INCOME PROPERTIES III LTD PARTNERSH	CF–05
810584	USAA INCOME PROPERTIES IV LIMITED PARTNE	CF–05
751468	USAA REAL ESTATE INCOME INVESTMENTS I LI	CF–06
820094	USAA REAL ESTATE INCOME INVESTMENTS II L	CF–06
701345	USAIR GROUP INC	CF–02
714560	USAIR INC /NEW/	CF–08
819931	USASIA INTERNATIONAL PUBLICATIONS INC	CF–08
707805	USB HOLDING CO INC	CF–05
707605	USBANCORP INC /PA/	CF–02
354396	USF&G CORP	CF–02
832482	USF&G LEGG MASON REALTY PARTNERS LIMITED	CF–09
757011	USG CORP	CF–02
750234	USLICO CORP	CF–03
102420	USLIFE CORP	CF–03
315523	USMX INC	CF–06
102438	USP REAL ESTATE INVESTMENT TRUST	CF–05
316911	USR INDUSTRIES INC/DE/	CF–08
316901	UST CORP	CF–04
811669	UST INC	CF–03
101778	USX CORP	CF–02

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
706698	UTAH MEDICAL PRODUCTS INC	CF–06
353793	UTAH RESOURCES INTERNATIONAL INC	CF–07
102499	UTAH SHALE LAND & MINERALS CORP	CF–08
066960	UTILICORP UNITED INC	CF–02
743029	UTILITECH INC	CF–06
731181	V BAND CORPORATION	CF–05
103379	V F CORP /PA/	CF–02
317280	VAC TEC SYSTEMS INC	CF–07
087992	VACATION SPA RESORTS INC	CF–06
102588	VACU DRY CO	CF–07
097196	VADER GROUP INC	CF–07
883293	VALASSIS COMMUNICATIONS INC	CF–10
883425	VALASSIS INSERTS INC	CF–10
813901	VALCO COMMUNICATIONS INC	CF–08
818815	VALCOM INC	CF–05
885551	VALENCE TECHNOLOGY INC	CF–09
704215	VALENCIA PARK ASSOCIATES LTD	CF–07
021271	VALERO ENERGY CORP	CF–03
810021	VALERO NATURAL GAS PARTNERS L P	CF–02
059255	VALHI INC /DE/	CF–02
312907	VALLEN CORP	CF–05
070670	VALLEY BANCORP INC	CF–08
102661	VALLEY BANCORPORATION	CF–03
102678	VALLEY FAIR CORP	CF–06
719356	VALLEY FINANCIAL SERVICES INC	CF–06
102680	VALLEY FORGE CORP	CF–06
836429	VALLEY FORGE SCIENTIFIC CORP	CF–08
102695	VALLEY INDUSTRIES INC	CF–06
714310	VALLEY NATIONAL BANCORP	CF–03
851034	VALLEY NATIONAL BANK OF ARIZONA /AZ/	CF–10
350006	VALLEY NATIONAL CORP	CF–02
102710	VALLEY RESOURCES INC /RI/	CF–05
873571	VALLEY SYSTEMS INC	CF–10
849865	VALLICORP HOLDINGS INC	CF–10
102729	VALMONT INDUSTRIES INC	CF–04
102741	VALSPAR CORP	CF–04
886657	VALUE ADDED COMMUNICATIONS INC /DE/	CF–10
874444	VALUE CITY DEPARTMENT STORES INC /OH	CF–10
872653	VALUE HEALTH INC / CT	CF–10
717720	VALUE LINE INC	CF–05
814228	VALUE MERCHANTS INC	CF–05
870826	VALUEVISION INTERNATIONAL INC	CF–10
102883	VAN DORN CO	CF–04
837600	VANDEN CAPITAL GROUP INC	CF–09
102854	VANDERBILT GOLD CORP	CF–06
771178	VANGUARD CELLULAR SYSTEMS INC	CF–04
801124	VANGUARD REAL ESTATE FUND I A SALES COMM	CF–04
823488	VANGUARD REAL ESTATE FUND II A SALES COM	CF–09
877273	VANS INC	CF–10
789667	VANTAGE INC	CF–09
718432	VANZETTI SYSTEMS INC	CF–07
102993	VARCO INTERNATIONAL INC	CF–05
103000	VARI CARE INC	CF–06
203527	VARIAN ASSOCIATES INC /DE/	CF–03
738633	VARITRONIC SYSTEMS INC	CF–06
063118	VARITY CORP	CF–02
103071	VARLEN CORP	CF–04
788333	VARSITY DEVELOPMENT INC	CF–09
808095	VAUGHN COMMUNICATIONS INC	CF–07
880640	VDS ENTERPRISES INC	CF–10
830664	VECTOR AEROMOTIVE CORP	CF–07
811868	VEGAS CHIPS INC	CF–08
103168	VELOBIND INC	CF–06
740260	VENCOR INC	CF–06
745345	VENETIAN PARK ASSOCIATES LTD	CF–07
744471	VENTURA COUNTY NATIONAL BANCORP	CF–05
828217	VENTURA ENTERTAINMENT GROUP LTD	CF–06
835406	VENTURA INC	CF–09
854937	VENTURA MOTION PICTURE GROUP LTD	CF–07
778165	VENTURE ENTERPRISES INC	CF–09
774454	VENTURE FUNDING CORP	CF–09
864968	VENTURE STORES INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
826683	VENTURE WORLD LTD	CF–09
745756	VENTURIAN CORP	CF–06
790023	VERAZZANA VENTURES LTD	CF–08
722056	VERDIX CORP	CF–06
716861	VEREX LABORATORIES INC/CO	CF–08
103274	VERIT INDUSTRIES	CF–05
773318	VERITEC INC	CF–08
706116	VERMONT FINANCIAL SERVICES CORP	CF–04
319922	VERMONT RESEARCH CORP /VT/	CF–07
103298	VERMONT YANKEE NUCLEAR POWER CORP	CF–03
206030	VERNITRON CORP	CF–05
818008	VERNON LILLIAN CORPORATION	CF–05
705783	VERNON VALLEY RECREATION ASSOCIATION INC	CF–06
320357	VERSA TECHNOLOGIES INC	CF–05
803647	VERSAR INC	CF–05
842638	VERSUS TECHNOLOGY INC	CF–07
780416	VERTEX COMMUNICATIONS CORP /TX/	CF–06
779681	VERTEX INDUSTRIES INC	CF–08
875320	VERTEX PHARMACEUTICALS INC / MA	CF–10
730872	VERTICAL SOFTWARE SYSTEMS INC	CF–08
702177	VERTX CORP	CF–09
108140	VESPER CORP	CF–05
819521	VEST H D INC /TX/	CF–08
799229	VESTAR INC	CF–07
837342	VESTEX INC	CF–09
080418	VESTRO FOODS INC	CF–06
775526	VESTRON INC	CF–04
797568	VETLINE INC/CO/	CF–08
810544	VF FUNDING CORP	CF–05
746442	VHA ENTERPRISES INC	CF–06
319008	VIABLE RESOURCES INC	CF–08
813828	VIACOM INC	CF–02
814135	VIACOM INTERNATIONAL INC /DE/	CF–02
103392	VIATECH INC	CF–04
832105	VIBRATECH INC	CF–09
732412	VICOM INC	CF–07
718396	VICON FIBER OPTICS CORP	CF–07
310056	VICON INDUSTRIES INC /NY/	CF–05
703799	VICORP RESTAURANTS INC	CF–04
103466	VICTORIA BANKSHARES INC	CF–07
796812	VICTORIA CREATIONS INC	CF–05
720479	VICTORIA FINANCIAL CORP	CF–07
846731	VICTORIA STATION ACQUISITION CORP	CF–10
103492	VICTORY MARKETS INC	CF–04
829374	VICTORY TAX EXEMPT REALTY INCOME FUND LI	CF–09
873540	VICUNA INC	CF–10
103501	VIDA MEDICAL SYSTEMS INC	CF–09
861051	VIDCOM POST INC	CF–10
803170	VIDEO COMMUNICATIONS & RADIO INC	CF–08
853934	VIDEO DIGEST INC	CF–10
758743	VIDEO DISPLAY CORP	CF–05
803266	VIDEO JUKEBOX NETWORK INC	CF–07
875459	VIDEO LOTTERY TECHNOLOGIES INC/DE	CF–10
851965	VIDEO PROFESSOR INDUSTRIES INC	CF–10
754881	VIDEO SCIENCE TECHNOLOGY INC	CF–08
765484	VIDEO SHOPPING MALL INC	CF–08
700711	VIDEO STATION INC	CF–09
803167	VIDEO SUPERSTORES OF AMERICA INC	CF–07
866439	VIDEOCART INC	CF–10
758119	VIDEOPLEX INC	CF–08
884144	VIDEOTELECOM CORP/DE/	CF–10
863896	VIDMARK INC	CF–10
737602	VIE DE FRANCE CORP	CF–05
718934	VIEJO BANCORP	CF–06
723922	VIEW MASTER IDEAL GROUP INC	CF–04
880594	VIEWLOGIC SYSTEMS INC /DE/	CF–10
315411	VIGILANCE SYSTEMS CORP	CF–09
873728	VIGORO CORP	CF–10
859303	VIKING OFFICE PRODUCTS INC	CF–05
832106	VIKING PUMP INC	CF–09
814932	VIKONICS INC /NY/	CF–08
715148	VILLAGE BANCORP INC	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
853935	VILLAGE FINANCIAL SERVICES LTD	CF–10
791731	VILLAGE GREEN BOOKSTORE INC	CF–07
103595	VILLAGE SUPER MARKET INC	CF–04
864009	VIMRX PHARMACEUTICALS INC	CF–10
868267	VINDICATOR INC /FL/	CF–10
840256	VINEYARD NATIONAL BANCORP	CF–09
777582	VINEYARD OIL & GAS CO	CF–07
023593	VINLAND PROPERTY TRUST	CF–05
809873	VIPONT ROYALTY INCOME FUND LTD	CF–07
353482	VIRAGEN INC	CF–07
744956	VIRAL RESPONSE SYSTEMS INC	CF–08
351237	VIRATEK INC	CF–06
751365	VIRCO MANUFACTURING CORP/DE	CF–05
103682	VIRGINIA ELECTRIC & POWER CO	CF–01
103730	VISHAY INTERTECHNOLOGY INC	CF–03
797922	VISION SCIENCES INC	CF–07
812805	VISION TECHNOLOGIES INTERNATIONAL INC	CF–08
848101	VISION TEN INC	CF–10
846878	VISITEL NETWORK INC	CF–10
805270	VISTA CHEMICAL CO /DE/	CF–03
716942	VISTA PROPERTIES	CF–04
088190	VISTA RESOURCES INC	CF–05
882292	VISUAL CYBERNETICS CORP	CF–10
103755	VISUAL INDUSTRIES INC	CF–06
833590	VISX CALIFORNIA INC	CF–10
837991	VISX INC	CF–08
721684	VITA PLUS INDUSTRIES INC	CF–08
857139	VITAFORT INTERNATIONAL CORP	CF–08
882838	VITAL LIVING PRODUCTS INC	CF–10
865846	VITAL SIGNS INC	CF–10
879970	VITALINK PHARMACY SERVICES INC	CF–10
806492	VITEL FIBER OPTICS CORP	CF–08
880446	VITESSE SEMICONDUCTOR CORP	CF–10
793171	VITRO DIAGNOSTICS INC	CF–08
712036	VITRONICS CORP	CF–06
722580	VIVIGEN INC	CF–07
850882	VIVRA INC	CF–05
704386	VLSI TECHNOLOGY INC	CF–04
764897	VMS HOTEL INVESTMENT FUND	CF–05
790882	VMS INVESTORS FIRST STAGED EQUITY LP II	CF–09
822829	VMS MORTGAGE INVESTMENT FUND	CF–09
757245	VMS MORTGAGE INVESTORS L P	CF–06
778714	VMS MORTGAGE INVESTORS L P II	CF–05
802678	VMS MORTGAGE INVESTORS L P III	CF–05
792896	VMS NATIONAL HOTEL PARTNERS	CF–09
789089	VMS NATIONAL PROPERTIES JOINT VENTURE	CF–04
749882	VMS SHORT TERM INCOME TRUST /MA/	CF–05
812914	VMS STRATEGIC LAND FUND II	CF–04
790817	VMS STRATEGIC LAND TRUST	CF–05
700816	VMX INC	CF–05
793043	VOCALTECH INC	CF–08
103803	VOGART CRAFTS CORP	CF–07
731819	VOICEMAIL INTERNATIONAL INC	CF–08
083082	VOIT CORP	CF–06
103872	VOLT INFORMATION SCIENCES INC	CF–04
356003	VOLUNTEER BANCSHARES INC	CF–08
103884	VOLUNTEER CAPITAL CORP / TN /	CF–06
709417	VOLUNTEER STATE BANCSHARES INC	CF–08
715633	VONS COMPANIES INC	CF–02
103916	VOPLEX CORP	CF–06
103925	VORNADO INC	CF–03
721353	VOTRAX INC	CF–08
102752	VSE CORP	CF–05
103958	VTN CORP	CF–07
798438	VTX ELECTRONICS CORP	CF–06
848446	VULCAN INTERNATIONAL CORP	CF–10
103973	VULCAN MATERIALS CO	CF–03
788043	VWR CORP	CF–01
797164	VYSTAR GROUP INC	CF–08
831253	W W CAPITAL CORP	CF–08
850316	WABAN INC	CF–03
879526	WABASH NATIONAL CORP /DE	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
104030	WACKENHUT CORP	CF–04
861184	WAHLCO ENVIRONMENTAL SYSTEMS INC	CF–10
110430	WAINOCO OIL CORP	CF–04
104169	WAL MART STORES INC	CF–02
104174	WALBRO CORP	CF–05
104207	WALGREEN CO	CF–02
104218	WALKER B B CO	CF–06
883983	WALKER INTERACTIVE SYSTEMS INC	CF–10
104224	WALKER INTERNATIONAL INDUSTRIES INC	CF–07
881771	WALKER POWER INC	CF–10
276341	WALKER TELECOMMUNICATIONS CORP	CF–07
837491	WALL STREET FINANCIAL CORP /DE/	CF–08
769465	WALL TO WALL SOUND & VIDEO INC	CF–05
104348	WALLACE COMPUTER SERVICES INC	CF–03
312259	WALNUT EQUIPMENT LEASING CO INC	CF–06
818155	WALSHIRE ASSURANCE COMPANY	CF–07
810962	WALTHAM CORP	CF–04
104519	WANG LABORATORIES INC	CF–02
716180	WAREHOUSE CLUB INC	CF–05
801351	WARNACO GROUP INC /DE/	CF–03
104628	WARNACO INC	CF–03
737300	WARNER COMPUTER SYSTEMS INC	CF–07
104669	WARNER LAMBERT CO	CF–02
806280	WARNER TECHNOLOGIES INC /LA/	CF–09
735571	WARRANTECH CORP	CF–05
830750	WARREN BANCORP INC	CF–09
832107	WARREN RUPP INC	CF–09
710849	WARWICK INSURANCE MANAGERS INC	CF–05
104777	WARWICK VALLEY TELEPHONE CO	CF–06
837987	WASATCH EDUCATION SYSTEMS CORP /UT/	CF–07
869293	WASATCH FIBER GROUP INC /UT/	CF–10
811553	WASHINGTON BANCORP INC	CF–04
714398	WASHINGTON BANCORPORATION	CF–07
817643	WASHINGTON COMMERCIAL BANCORP	CF–08
314625	WASHINGTON CORP	CF–05
727276	WASHINGTON COUNTY BANCSHARES INC	CF–06
225998	WASHINGTON ENERGY CO	CF–01
104819	WASHINGTON GAS LIGHT CO	CF–03
104826	WASHINGTON GEORGE CORP	CF–09
104867	WASHINGTON NATIONAL CORP	CF–03
104880	WASHINGTON NATURAL GAS CO	CF–01
104889	WASHINGTON POST CO	CF–02
104894	WASHINGTON REAL ESTATE INVESTMENT TRUST	CF–05
104897	WASHINGTON SCIENTIFIC INDUSTRIES INC	CF–05
737468	WASHINGTON TRUST BANCORP INC	CF–04
104918	WASHINGTON WATER POWER CO	CF–02
104938	WASTE MANAGEMENT INC	CF–02
880162	WASTE PROCESSOR INDUSTRIES INC	CF–10
710118	WASTE RECOVERY INC	CF–07
781902	WASTE TECHNOLOGY CORP	CF–07
812712	WATERHOUSE INVESTOR SERVICES INC	CF–05
104987	WATERS INSTRUMENTS INC	CF–07
105006	WATKINS JOHNSON CO	CF–04
105016	WATSCO INC	CF–05
817820	WATSON GENERAL PICTURES INC	CF–07
795403	WATTS INDUSTRIES INC	CF–04
105076	WAUSAU PAPER MILLS CO	CF–04
803957	WAVEMAT INC	CF–08
105085	WAVERLY INC	CF–05
799694	WAVETECH INC	CF–08
700839	WAVETEK CORP/DE/	CF–05
105096	WAXMAN INDUSTRIES INC	CF–04
788134	WAYNE BANCORP INC /OH/	CF–05
856063	WAYNE BANCORP INC/GA/	CF–10
853831	WCN INVESTMENT CORP	CF–10
105132	WD 40 CO	CF–05
821468	WEAN INC	CF–05
029302	WEATHERFORD INTERNATIONAL INC	CF–05
105183	WEB PRESS CORP	CF–07
105189	WEBB DEL CORP	CF–04
058636	WEBCOR ELECTRONICS INC	CF–08
801337	WEBSTER FINANCIAL CORP	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
104060	WEDCO TECHNOLOGY INC	CF–06
818812	WEDDING INFORMATION NETWORK INC	CF–07
315621	WEDGESTONE FINANCIAL	CF–05
853929	WEEKLY WORLD NEWS INC	CF–10
715073	WEGENER CORP	CF–06
828916	WEINGARTEN REALTY INVESTORS /TX/	CF–03
849979	WEIRTON STEEL CORP	CF–03
105418	WEIS MARKETS INC	CF–03
719322	WEITEK CORP	CF–06
833209	WELCOM CAPITAL INC	CF–09
105519	WELDOTRON CORP	CF–06
105532	WELLCO ENTERPRISES INC	CF–06
825851	WELLESLEY LEASE INCOME LIMITED PARTNERSH	CF–09
720276	WELLESLEY LEASE INCOME LTD PARTNERSHIP A	CF–07
720277	WELLESLEY LEASE INCOME LTD PARTNERSHIP B	CF–07
751235	WELLESLEY LEASE INCOME LTD PARTNERSHIP C	CF–07
720308	WELLESLEY LEASE INCOME LTD PARTNERSHIP D	CF–06
739709	WELLESLEY LEASE INCOME LTD PARTNERSHIP II–A	CF–07
739710	WELLESLEY LEASE INCOME LTD PARTNERSHIP II–B	CF–07
720307	WELLESLEY LEASE INCOME LTD PARTNERSHIP II–C	CF–07
739712	WELLESLEY LEASE INCOME LTD PARTNERSHIP II–D	CF–06
760371	WELLESLEY LEASE INCOME LTD PARTNERSHIP III–A	CF–07
760375	WELLESLEY LEASE INCOME LTD PARTNERSHIP III–B	CF–07
760382	WELLESLEY LEASE INCOME LTD PARTNERSHIP III–C	CF–07
760386	WELLESLEY LEASE INCOME LTD PARTNERSHIP III–D	CF–07
876516	WELLFLEET COMMUNICATIONS INC	CF–10
105567	WELLINGTON HALL LTD	CF–07
840887	WELLINGTON LEISURE PRODUCTS INC	CF–05
812708	WELLMAN INC	CF–03
789858	WELLMAN MINING CORP	CF–09
351514	WELLS AMERICAN CORP	CF–08
105598	WELLS FARGO & CO	CF–02
105608	WELLS GARDNER ELECTRONICS CORP	CF–06
746259	WELLS REAL ESTATE FUND I	CF–06
797544	WELLS REAL ESTATE FUND II	CF–06
824004	WELLS REAL ESTATE FUND II–OW	CF–09
838856	WELLS REAL ESTATE FUND III L P	CF–09
869712	WELLS REAL ESTATE FUND IV L P	CF–10
869713	WELLS REAL ESTATE FUND V L P	CF–10
105668	WENDYS INTERNATIONAL INC	CF–03
801446	WENDYS OF WEST MICHIGAN LIMITED PARTNERS	CF–09
752388	WEPCO ENERGY CO/NEW/	CF–08
793074	WERNER ENTERPRISES INC	CF–04
823555	WES TENN BANCORP INC	CF–09
203596	WESBANCO INC	CF–04
867687	WESCO AUTO PARTS CORP /NV/	CF–10
105729	WESCO FINANCIAL CORP	CF–03
312835	WESPERCORP	CF–08
750540	WEST AMERICAN HOLDING INC	CF–06
105770	WEST CO INC	CF–04
352187	WEST COAST BANCORP /CA/	CF–04
826764	WEST COAST BANCORP INC	CF–08
858346	WEST COAST REALTY INVESTORS INC	CF–10
854664	WEST JERSEY BANCSHARES INC	CF–10
793992	WEST MASS BANKSHARES INC	CF–05
351155	WEST ONE BANCORP	CF–03
105839	WEST PENN POWER CO	CF–02
105846	WEST POINT PEPPERELL INC	CF–02
805080	WEST SUBURBAN BANCORP INC	CF–04
105860	WEST TEXAS UTILITIES CO	CF–01
839480	WESTAIR HOLDING INC	CF–05
832434	WESTAM MORTGAGE FINANCIAL CORP	CF–09
311094	WESTAMERICA BANCORPORATION	CF–03
031964	WESTAMERICA INC	CF–06
726803	WESTAR CORP	CF–07
826445	WESTAR INDUSTRIES INTERNATIONAL INC	CF–09
742070	WESTBANK CORP	CF–04
703701	WESTBRIDGE CAPITAL CORP	CF–06
750150	WESTBRIDGE RESEARCH GROUP	CF–08
885413	WESTCO BANCORP INC	CF–10
813461	WESTCORP /CA/	CF–03
850670	WESTCOTT COMMUNICATIONS INC	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
869688	WESTECH CAPITAL CORP	CF–10
796502	WESTERBEKE CORP	CF–07
823386	WESTERN ACCEPTANCE CORP /NV/	CF–07
805902	WESTERN ANTENNA CORP	CF–09
716720	WESTERN CAPITAL INVESTMENT CORP	CF–07
820749	WESTERN COMMUNITY BANCORP	CF–06
106015	WESTERN COMPANY OF NORTH AMERICA	CF–03
106040	WESTERN DIGITAL CORP	CF–03
870525	WESTERN ENERGY MANAGEMENT INC	CF–10
766822	WESTERN ENERGY RESOURCES INC	CF–08
786706	WESTERN FEDERAL SAVINGS & LOAN ASSOCIATION	CF–09
802676	WESTERN FINANCIAL AUTO LOANS 2 INC	CF–09
732781	WESTERN FINANCIAL CORP /KS	CF–07
812025	WESTERN FUTURES FUND	CF–07
857075	WESTERN FUTURES FUND II LP	CF–10
856716	WESTERN GAS RESOURCES INC	CF–04
106105	WESTERN GOLD MINING INC	CF–08
311158	WESTERN HOST MONTEREY PARTNERS	CF–07
702387	WESTERN HOST SACRAMENTO PARTNERS	CF–08
106135	WESTERN INVESTMENT REAL ESTATE TRUST	CF–04
106170	WESTERN MASSACHUSETTS ELECTRIC CO	CF–02
225501	WESTERN MEDIA GROUP CORP	CF–08
715842	WESTERN MICRO TECHNOLOGY INC	CF–06
106176	WESTERN MICROWAVE INC	CF–07
823548	WESTERN OHIO HEALTH CARE CORP	CF–06
106230	WESTERN PACIFIC INDUSTRIES INC	CF–04
790706	WESTERN PUBLISHING GROUP INC	CF–04
806187	WESTERN REAL ESTATE FUND INC	CF–09
106291	WESTERN RESERVE TELEPHONE CO	CF–04
106311	WESTERN SILVER LEAD CORP	CF–08
106318	WESTERN STANDARD CORP	CF–08
727164	WESTERN STAR INC	CF–08
854072	WESTERN THEMED WATERPARKS INC	CF–10
106367	WESTERN UNION CORP /DE/	CF–03
106374	WESTERN UNION CORP /NY/	CF–03
718244	WESTERN WASTE INDUSTRIES	CF–04
866671	WESTERN WATER CO	CF–10
857448	WESTERNWORLD INC	CF–10
840784	WESTFED HOLDINGS INC	CF–09
823869	WESTFIELD FINANCE INC	CF–03
022709	WESTFORD GROUP INC	CF–08
790549	WESTIN HOTELS LTD PARTNERSHIP	CF–08
106412	WESTINGHOUSE CREDIT CORP	CF–02
106413	WESTINGHOUSE ELECTRIC CORP	CF–02
106423	WESTLAND DEVELOPMENT CO INC	CF–06
806086	WESTMARK INTERNATIONAL INC	CF–03
106455	WESTMORELAND COAL CO	CF–03
106473	WESTON ROY F INC	CF–04
735961	WESTPORT BANCORP INC	CF–05
814741	WESTSTAR GROUP INC	CF–09
106498	WESTVACO CORP	CF–02
838783	WESTWIND GROUP INC	CF–09
876884	WESTWOOD CORP/NV/	CF–10
083530	WESTWOOD GROUP INC	CF–05
771950	WESTWOOD ONE INC /DE/	CF–03
863456	WET SEAL INC	CF–10
814183	WETJET INTERNATIONAL LTD /DE/	CF–08
106521	WETTERAU INC	CF–03
810907	WETTERAU PROPERTIES INC	CF–05
106532	WEYCO GROUP INC	CF–05
106535	WEYERHAEUSER CO	CF–02
859763	WEYERHAEUSER MORTGAGE PASS THROUGH CERTIF SER 1989–1	CF–10
862309	WEYERHAEUSER MORTGAGE PASS THROUGH CERTIF SER 1989–2	CF–10
874258	WHEATLEY TXT CORP	CF–10
790159	WHEELABRATOR TECHNOLOGIES INC /DE/	CF–02
106618	WHEELING PITTSBURGH STEEL CORP	CF–02
050859	WHEREHOUSE ENTERTAINMENT INC	CF–04
106640	WHIRLPOOL CORP /DE/	CF–02
082414	WHITE DAVID INC	CF–07
841287	WHITE HALL INVESTMENTS INC	CF–09
106827	WHITEHALL CORP	CF–05
790027	WHITEHALL INCOME FUND 86	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
049573	WHITMAN CORP	CF–02
352183	WHITMAN MEDICAL CORP	CF–08
106926	WHITNEY HOLDING CORP	CF–03
106945	WHITTAKER CORP	CF–03
865436	WHOLE FOODS MARKET INC	CF–10
835766	WHOLESALE OPTICAL CLUB INTERNATIONAL INC	CF–09
859735	WHOLESOME & HEARTY FOODS INC	CF–10
866458	WHY NOT INC	CF–10
351134	WICAT SYSTEMS INC	CF–06
857566	WICHITA RIVER OIL CORP/DE/	CF–06
314890	WICOR INC	CF–03
319320	WIENER ENTERPRISES INC	CF–06
748939	WILAND SERVICES INC	CF–06
107111	WILDCAT MOUNTAIN CORP	CF–09
827830	WILDER RICHMAN HISTORIC PROPERTIES II LP	CF–09
827245	WILDEY INC	CF–08
107140	WILEY JOHN & SONS INC	CF–04
745905	WILFRED AMERICAN EDUCATIONAL CORP	CF–05
107189	WILLAMETTE INDUSTRIES INC	CF–02
076878	WILLARD PEASE OIL & GAS CO	CF–08
107203	WILLCOX & GIBBS INC	CF–04
852450	WILLIAM & CLARISSA INC	CF–07
107263	WILLIAMS COMPANIES INC	CF–02
854860	WILLIAMS CONTROLS INC	CF–07
107294	WILLIAMS INDUSTRIES INC	CF–05
020415	WILLIAMS NATURAL GAS CO /DE/	CF–03
719955	WILLIAMS SONOMA INC	CF–05
107362	WILLIAMS W W CO	CF–05
107454	WILSHIRE OIL CO OF TEXAS	CF–05
885275	WILSON BANK HOLDING CO	CF–10
107469	WILSON BROTHERS	CF–07
866535	WILSON CAPITAL INC	CF–10
822324	WILSON FARMS INC	CF–10
850089	WILSON FUND II LIMITED PARTNERSHIP	CF–10
058429	WILSON LEE ENGINEERING CO INC	CF–08
107559	WILTEK INC	CF–07
313968	WINCO PETROLEUM CORP	CF–08
845043	WINDFIELD DEVELOPMENT CORP	CF–10
217084	WINDMERE CORP	CF–04
878812	WINDMILL HOBBIES INC	CF–10
719934	WINDPOWER PARTNERS 1983–1	CF–05
746059	WINDPOWER PARTNERS 1984	CF–09
755500	WINDSOR PARK PROPERTIES 2	CF–07
774544	WINDSOR PARK PROPERTIES 3	CF–06
796177	WINDSOR PARK PROPERTIES 4	CF–06
818817	WINDSOR PARK PROPERTIES 5	CF–06
836393	WINDSOR PARK PROPERTIES 6	CF–09
725418	WINDSOR PARK PROPERTIES LTD	CF–07
881443	WINDSOR REAL ESTATE INVESTMENT TRUST 8	CF–10
831982	WINE SOCIETY OF AMERICA INC /DE/	CF–08
847324	WINGATE GOVERNMENT MORTGAGE PARTNERS II	CF–10
773870	WINGATE HOUSING PARTNERS 85 LTD PARTNERS	CF–08
701745	WINGATE HOUSING PARTNERS LTD	CF–09
715769	WINGATE HOUSING PARTNERS LTD II	CF–08
107748	WINJAK INC /DE/	CF–08
749935	WINLAND ELECTRONICS INC	CF–09
107681	WINN DIXIE STORES INC	CF–02
107687	WINNEBAGO INDUSTRIES INC	CF–04
844890	WINS SATELLITE INC	CF–10
815274	WINSTON RESOURCES INC	CF–07
803003	WINTER SPORTS INC /NEW	CF–07
839485	WINTERHAWK INVESTMENTS INC	CF–09
879203	WINTHROP APARTMENT INVESTORS LIMITED PARTNERSHIP	CF–10
759253	WINTHROP FINANCIAL ASSOCIATES	CF–08
722565	WINTHROP GROWTH INVESTORS I LTD PARTNERS	CF–05
718535	WINTHROP INTERIM PARTNERS I	CF–08
883424	WINTHROP MIAMI ASSOCIATES LIMITED PARTNERSHIP	CF–10
277886	WINTHROP PARTNERS 79	CF–07
315275	WINTHROP PARTNERS 80	CF–06
351147	WINTHROP PARTNERS 81	CF–07
350903	WINTHROP RESIDENTIAL ASSOCIATES I	CF–08
356141	WINTHROP RESIDENTIAL ASSOCIATES II	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK*	Issuer name	Group
711418	WINTHROP RESIDENTIAL ASSOCIATES III	CF–06
886948	WINTHROP RESOURCES CORP	CF–10
857907	WINTON FINANCIAL CORP	CF–10
707369	WIRE GRAPHICS INC /NV/	CF–08
107844	WISCONSIN BELL INC	CF–02
874213	WISCONSIN CENTRAL TRANSPORTATION CORP	CF–10
107815	WISCONSIN ELECTRIC POWER CO	CF–01
783325	WISCONSIN ENERGY CORP	CF–01
107819	WISCONSIN GAS CO	CF–03
107830	WISCONSIN NATURAL GAS CO	CF–01
863894	WISCONSIN PHARMACAL COMPANY INC	CF–10
107832	WISCONSIN POWER & LIGHT CO	CF–03
107833	WISCONSIN PUBLIC SERVICE CORP	CF–03
107835	WISCONSIN REAL ESTATE INVESTMENT TRUST	CF–05
107841	WISCONSIN SOUTHERN GAS CO INC	CF–06
107874	WISER OIL CO	CF–05
791260	WISMER MARTIN INC	CF–07
107889	WITCO CORP	CF–02
800454	WITH DESIGN IN MIND INTERNATIONAL INC	CF–08
794449	WITTER DEAN COLDWELL BANKER TAX EXEMPT MORTGAGE	CF–04
736999	WITTER DEAN CORNERSTONE FUND II	CF–09
737000	WITTER DEAN CORNERSTONE FUND III	CF–09
808373	WITTER DEAN CORNERSTONE FUND IV	CF–05
839945	WITTER DEAN DIVERSIFIED FUTURES FUND II	CF–09
863535	WITTER DEAN DIVERSIFIED FUTURES FUND III L P	CF–10
841754	WITTER DEAN PRINCIPAL GUARANTEED FUND II	CF–09
844234	WITTER DEAN PRINCIPAL GUARANTEED FUND III	CF–09
832350	WITTER DEAN PRINCIPAL GUARANTEED FUND LP	CF–09
765923	WITTER DEAN REALTY GROWTH PROPERTIES L P	CF–05
726315	WITTER DEAN REALTY INCOME PARTNERSHIP I	CF–05
752744	WITTER DEAN REALTY INCOME PARTNERSHIP II LP	CF–04
784161	WITTER DEAN REALTY INCOME PARTNERSHIP III LP	CF–04
819342	WITTER DEAN REALTY INCOME PARTNERSHIP IV LP	CF–04
830340	WITTER DEAN REALTY YIELD PLUS II LP	CF–09
810116	WITTER DEAN REALTY YIELD PLUS L P	CF–04
873799	WITTER DEAN SELECT FUTURES FUND LP	CF–10
760775	WLR FOODS INC	CF–04
804194	WM BANCORP	CF–05
791852	WM REALTY LTD PARTNERSHIP	CF–06
350077	WMS INDUSTRIES INC /DE/	CF–05
892997	WNC CALIFORNIA HOUSING TAX CREDITS III LP	CF–10
860331	WNC HOUSING TAX CREDIT FUND II LP	CF–10
769413	WNS INC	CF–06
719774	WOLF FINANCIAL GROUP INC	CF–06
108018	WOLF HOWARD B INC	CF–07
108079	WOLOHAN LUMBER CO	CF–05
005696	WOLVERINE EXPLORATION CO	CF–05
110471	WOLVERINE WORLD WIDE INC /DE/	CF–04
797666	WONG SUE INTERNATIONAL INC	CF–09
872868	WOOD LESLIE & JENCZYN INC	CF–10
319646	WOODBINE PETROLEUM INC	CF–07
108202	WOODBURY TELEPHONE CO	CF–06
108215	WOODHEAD INDUSTRIES INC	CF–05
108312	WOODWARD GOVERNOR CO	CF–04
850209	WOOLWORTH CORPORATION	CF–10
311268	WORD TRONICS CORP	CF–08
719612	WORDSTAR INTERNATIONAL INC	CF–06
841712	WORK RECOVERY INC	CF–09
860600	WORKINGMENS CAPITAL HOLDINGS INC	CF–10
820528	WORKINGMENS CORP	CF–08
855609	WORKMENS BANCORP INC	CF–10
108383	WORLCO INC	CF–07
745374	WORLD CONTAINER CORP	CF–08
832487	WORLD CUP CHAMPIONSHIP FUND LIMITED PART	CF–09
865844	WORLD ENTERTAINMENT CONCEPTS INC	CF–10
108418	WORLD LIFE & HEALTH INSURANCE CO OF PENN	CF–07
841123	WORLD WIDE STONE CORP	CF–09
819479	WORLD WIDE TECHNOLOGY INC	CF–06
811664	WORLDCORP INC	CF–04
856163	WORLDWIDE CAPITAL LTD	CF–10
704774	WORLDWIDE COLLECTION FUND INC	CF–07
790423	WORLDWIDE COMPUTER SERVICES INC /NJ/	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
851479	WORLDWIDE FOREST PRODUCTS INC	CF–10
701974	WORTH CORP	CF–06
350572	WORTHEN BANKING CORP	CF–03
836155	WORTHINGTON GEORGE CO	CF–06
108516	WORTHINGTON INDUSTRIES INC	CF–03
352541	WPL HOLDINGS INC	CF–03
108601	WRIGLEY WILLIAM JR CO	CF–01
108606	WRITER CORP	CF–05
874499	WRT ENERGY CORP	CF–10
108618	WSC GROUP INC	CF–08
067494	WSMP INC	CF–05
877542	WTC INDUSTRIES INC	CF–10
797543	WTD INDUSTRIES INC	CF–04
108633	WULF OIL CORP	CF–09
771639	WUNDIES INDUSTRIES INC	CF–05
108637	WURLTECH INDUSTRIES INC	CF–08
108683	WYLE LABORATORIES	CF–04
108703	WYMAN GORDON CO	CF–03
108712	WYNN INDUSTRIES INC	CF–08
108721	WYNNS INTERNATIONAL INC	CF–04
108729	WYOMING OIL & MINERALS INC	CF–08
790818	X RITE INC	CF–06
778885	X ZEL INC	CF–09
853464	XEBEC GALLEON INC	CF–10
108770	XEDAR CORP	CF–08
786703	XELEX INC	CF–08
108772	XEROX CORP	CF–01
351936	XEROX CREDIT CORP	CF–01
742550	XETA CORP	CF–07
319191	XICOR INC	CF–05
782995	XIOX CORP	CF–08
883905	XIRCOM INC	CF–10
791908	XOMA CORP /DE/	CF–05
776820	XPLOR CORP	CF–07
814427	XSCRIBE CORP /CA/	CF–07
845753	XSIRIUS SUPERCONDUCTIVITY INC /DE/	CF–07
217591	XTRA CORP /DE/	CF–03
820608	XTRAMEDICS INC /NV/	CF–08
885976	XXSYS TECHNOLOGIES INC /CA	CF–10
810957	XYLOGICS INC /DE/	CF–06
873087	XYPLEX INC	CF–10
731252	XYTRONYX INC	CF–08
721080	XYVISION INC	CF–05
813359	Y&A GROUP INC	CF–07
797397	YAGER KUESTER PUBLIC FUND LIMITED PARTNE	CF–09
866731	YAHWE CORP	CF–10
849210	YANKEE ENERGY SYSTEM INC	CF–03
802781	YARDLEY VENTURES INC	CF–08
716006	YELLOW FREIGHT SYSTEM INC OF DELAWARE	CF–02
313109	YELLOW GOLD OF CRIPPLE CREEK INC	CF–08
790025	YELLOW LINE CAPITAL INC	CF–09
715142	YELLOWSTONE RESOURCES INC	CF–08
856979	YES CLOTHING CO	CF–06
777876	YORK FINANCIAL CORP	CF–07
842662	YORK HOLDINGS CORP	CF–10
108976	YORK RESEARCH CORP	CF–06
108985	YORK WATER CO	CF–05
109088	YOUNGWOOD ELECTRONIC METALS INC	CF–07
884198	YOUNKERS INC/DE/	CF–10
109105	YREKA UNITED INC	CF–08
109110	YUBA WESTGOLD INC	CF–07
757763	YUKON ENERGY CORP	CF–08
740875	ZACHARY BANCSHARES INC	CF–06
109156	ZALE CORP	CF–02
885269	ZAMS INC	CF–10
109177	ZAPATA CORP	CF–03
877212	ZEBRA TECHNOLOGIES CORP/DE	CF–10
852127	ZEBU INC	CF–10
075644	ZEMEX CORP	CF–05
109265	ZENITH ELECTRONICS CORP	CF–03
109259	ZENITH LABORATORIES INC	CF–05
109261	ZENITH NATIONAL INSURANCE CORP	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
831251	ZENITH VENTURES CORP	CF–09
779676	ZENOX INC	CF–08
320141	ZENTEC CORP	CF–07
854460	ZEOS INTERNATIONAL LTD	CF–07
109284	ZERO CORP	CF–04
756055	ZEUS COMPONENTS INC	CF–05
866678	ZEUS ENTERPRISE INC	CF–10
827056	ZEVEX INTERNATIONAL INC	CF–09
847541	ZFAX IMAGE CORP	CF–08
810353	ZG ENERGY CORP	CF–07
109312	ZIEGLER CO INC	CF–05
879885	ZIEGLER LEASING CORP /WI	CF–10
784013	ZIEGLER MORTGAGE SECURITIES INC II	CF–09
827156	ZILA INC	CF–08
789892	ZINETICS MEDICAL INC/ UT	CF–08
109380	ZIONS BANCORPORATION /UT/	CF–03
109378	ZIONS COOPERATIVE MERCANTILE INSTITUTION	CF–05
731647	ZITEL CORP	CF–06
847468	ZOE CAPITAL CORP	CF–10
887568	ZOLL MEDICAL CORPORATION	CF–10
811784	ZOMAX INC	CF–08
767404	ZOND PANAERO WINDSYSTEM PARTNERS I	CF–09
320515	ZONIC CORP	CF–07
741256	ZORBAS PALACE INC	CF–09
836457	ZOTEK INC	CF–09
109446	ZURN INDUSTRIES INC	CF–03
727621	ZYCAD CORP	CF–05
730716	ZYGO CORP	CF–06
864076	ZYNAXIS INC	CF–10

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SECURITIES AND EXCHANGE COMMISSION

17 CFR Parts 200, 229, 230, 239, 240, 249, 270 and 274

[Release Nos. 33–6978; 34–31906; IC–19284; File S7–7–93]

RIN 3235–AD92

Rulemaking for EDGAR System—Investment Companies and Institutional Investment Managers

AGENCY: Securities and Exchange Commission.

ACTION: Interim rules and solicitation of comments.

SUMMARY: The Securities and Exchange Commission has adopted rules to implement the operational phase of its Electronic Data Gathering, Analysis, and Retrieval ("EDGAR") system. The rules as set forth in this release will apply to electronic submissions by investment companies, business development companies, and institutional investment managers reporting securities holdings under management. The Commission also is adopting the Financial Data Schedule provisions with a deferred effective date and soliciting further public comment on those provisions. Separate releases contain rules applicable to electronic submissions processed by the Division of Corporation Finance which, generally, are also applicable to those processed by the Division of Investment Management and additional amendments relating to electronic submission by public utility holding companies and to payment of fees into the Commission's lockbox depository.

Mandated electronic filing is scheduled to begin on April 26, 1993, for the Transitional Filers and selected volunteers, including specified third party filings with respect to such registrants. Phase-in of all registrants is expected to be completed by mid-1996.

DATES: Effective Dates: These rules are effective on April 26, 1993, and apply to filings on or after that date, except the provisions relating to Financial Data Schedules (§ 230.483; §§ 239.14, 239.15, 239.15A, 239.16, 239.17a, 239.17b, and 239.24; § 270.20a–4; and §§ 274.5, 274.11, 274.11A, 274.11a–1, 274.11b, 274.11c, and 274.101), which are effective on November 1, 1993.

Comments: Comment letters on the Financial Data Schedule provisions should be received by May 17, 1993.

ADDRESSES: Comments should be submitted in triplicate to Jonathan G. Katz, Secretary, Securities and Exchange Commission, 450 5th Street, NW., Mail Stop 6–9, Washington, DC 20549, and should refer to File No. S7–7–93.

FOR FURTHER INFORMATION CONTACT: Anthony A. Vertuno, Senior Special Counsel, EDGAR IM Project, (202) 272–7716, or Ruth Armfield Sanders, Staff Attorney, (202) 272–7714, Division of Investment Management, Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549.

SUPPLEMENTARY INFORMATION: The Securities and Exchange Commission (the "Commission") has adopted rules covering those aspects of the EDGAR system that are unique to submissions made by investment companies registered under the Investment Company Act of 1940[1] and business

[1] 15 U.S.C. 80a–1 *et seq.* (the "Investment Company Act").

[2] 17 CFR 249.325.

[3] 15 U.S.C. 78a *et seq.* (the "Exchange Act").

[4] *See* Appendix A—Phase-In Schedule for Mandatory Electronic Filing by Investment Companies. Section 35A(c)(5) of the Exchange Act [15 U.S.C. 78ll(c)(5)] requires that mandated filings from a "significant test group" of registrants be received and reviewed by the Commission for at least six months before final adoption of any rule requiring electronic filing by registrants. Accordingly, the interim EDGAR rules and phase-in schedule adopted today will govern electronic submissions by the "significant test group." After the "significant test group" has successfully filed for at least six months, the Commission will adopt final EDGAR rules modified to reflect the experience gained during the period, together with a revised phase-in schedule, if necessary.

development companies (collectively, "investment companies") and by institutional investment managers reporting securities holdings under management on Form 13–F [2] under the Securities Exchange Act of 1934[3] ("portfolio managers"). In addition, the Commission has adopted a schedule to bring investment companies onto the EDGAR system.[4] Submissions made by these entities are processed by the Commission's Division of Investment Management (the "Division"). In a concurrent release (the "General EDGAR Release"),[5] the Commission announces the adoption of rules, rule amendments, and procedures that will apply generally to all electronic filings on EDGAR and rule and form amendments under the Securities Act of 1933 [6], the Exchange Act and the Trust Indenture Act of 1939 [7] that will apply to submissions [8] processed by the Division of Corporation Finance. Matters discussed in the General EDGAR Release that are also applicable to electronic submissions by investment companies are not discussed in detail in this release.

In spring 1992, the Commission revised the EDGAR Temporary Rules ("amended Temporary Rules") in order to facilitate the transition of EDGAR Pilot participants that elected to convert to the operational EDGAR system in summer 1992 in advance of their mandated phase-in date.[9] Those who elected to do so are referred to as "Transitional Filers." The amended Temporary Rules will be adopted as final or rescinded on April 26, 1993, the date upon which mandated electronic filing commences.

In this release, the Commission is adopting (1) certain Commission rules, regulations, schedules and forms used by investment companies and portfolio managers under the Securities Act, the Exchange Act, and the Investment Company Act, and (2) rule 30–5 of the Rules of Practice [10] to provide the Director of the Division delegated authority to grant hardship exemptions and take certain other actions in connection with filings processed by the Division.

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I. Background

Beginning in 1984, the Commission operated a pilot program (the "EDGAR Pilot" or "Pilot") to develop and test an electronic disclosure system. Investment companies participated in the Pilot since October 1985, with over 250 management investment companies and seventy-eight unit investment trusts ("UITs") electronically submitting substantially all their filings under the Securities Act, the Exchange Act, and the Investment Company Act. As of July 14, 1992, over 1,300 registered management investment companies filed their semi-annual and annual reports electronically on Form N–SAR, the periodic reporting form filed by investment companies.[11] Over sixty portfolio managers filed reports electronically on Form 13F–E, the variant of Form 13F used for electronic filing.[12]

On July 14, 1992, the EDGAR Pilot was closed and the next day the Pilot participants became the first filers to submit live filings on the operational system as Transitional Filers.[13] To implement mandatory electronic filing on the operational EDGAR system, the Commission published for comment, in summer 1992, proposed new rules and revisions to certain existing rules and forms as well as a proposed phase-in schedule of registrants.[14] The proposals

[5] The General EDGAR Release, Release No. 33–6977, announces the adoption of rules for filings on EDGAR that will affect all registrants and other persons who make electronic filings with the Commission. Among other things, the General EDGAR Release discusses electronic filing generally (e.g., formatting and submission requirements, signatures, filing fees, safe harbors, and hardship exemptions) and adopts rules, including Regulation S–T [17 CFR 232], prescribing the requirements that must be met in order to file electronically and the procedures for making such filings. The General EDGAR Release also discusses the EDGAR Filer Manual promulgated by the Commission, which sets out many of the procedures for using EDGAR. (See rule 301 of Regulation S–T [17 CFR 232.301]; see also Section V.A of the General EDGAR Release for a detailed description of the EDGAR Filer Manual.)

In addition, Release No. 35–25746 announces the adoption of EDGAR rules under the Public Utility Holding Company Act of 1935 ("PUHCA"); and Release No. 33–6980 relates to the payment of filing fees, by both paper and electronic filers, to the Commission's lockbox depository at Mellon Bank in Pittsburgh, Pennsylvania, pursuant to rule 3a [17 CFR 202.3a] of the Rules Relating to Informal and Other Procedures.

[6] 15 U.S.C. 77a *et seq.* (the "Securities Act").

[7] 15 U.S.C. 77aaa *et seq.* (the "Trust Indenture Act").

[8] The term "electronic submission" means any document, such as a filing, correspondence, or modular submission, or any discrete set of documents, transmitted or delivered to the Commission in electronic format. The term "electronic format" means the computerized format of a document prepared in accordance with the EDGAR Filer Manual. The term "electronic submission" means any document, such as a filing, correspondence, or modular submission, or any discrete set of documents, transmitted or delivered to the Commission in electronic format. The term "electronic filer" means a person or an entity that submits filings electronically pursuant to rules 101, 901, 902 or 903 of Regulation S–T [17 CFR 232.101, .901, .902 or .903, respectively). The phrase "to file electronically" means to convey a filing to the Commission in electronic format and excludes any submission other than a filing. See Section I of the General EDGAR Release.

[9] *See* Release No. IC–18664 (Apr. 20, 1992) [57 FR 18223 (Apr. 29, 1992)] for rules relating to investment companies and portfolio managers; Release No. 33–6933 (Apr. 20, 1992) [57 FR 18210 (Apr. 29, 1992)] for rules relating to filings processed by the Division of Corporation Finance; and Release No. 35–25520 (Apr. 20, 1992) [57 FR 18229 (Apr. 29, 1992)] for rules relating to public utility holding companies. The EDGAR Temporary Rules originally were adopted in Release No. 33–6539 (June 27, 1984) [49 FR 28044 (July 10, 1984)]; Release No. 35–23704 (May 23, 1985) [50 FR 23287 (June 3, 1985)]; and Release No. IC–14733 (Sep. 23, 1985) [50 FR 40479 (Oct. 4, 1985)]. They are as follows: Securities Act rule 499 [17 CFR 230.499]; Exchange Act rules 12b–37 [17 CFR 240.12b–37] and 13f–2(T) [17 CFR 240.13f–2(T)]; PUHCA rule 111 [17 CFR 250.111]; Trust Indenture Act rule 0–12 [17 CFR 260.0–12]; and Investment Company Act rule 0–11 [17 CFR 270.0–11].

[10] 17 CFR 200.30–5.

[11] 17 CFR 274.101.

[12] 17 CFR 249.326(T). Reports on Form 13F are filed by portfolio managers exercising investment discretion over accounts holding registered equity securities with an aggregate fair market value of at least $100 million on the last trading day of any month within a calendar year.

[13] See Release Nos. 33–6933 (Apr. 20, 1992) [57 FR 18210 (Apr. 29, 1992)], IC–18664 (Apr. 20, 1992) [57 FR 18223 (Apr. 29, 1992)], and 35–25520 (Apr. 20, 1992) [57 FR 18229 (Apr. 29, 1992)].

[14] Securities Act Release No. 6944 (July 23, 1992) [57 FR 35070 (Aug. 7, 1992)], as corrected, at 57 FR 38352; Release No. IC–18863 (July 23, 1992) [57 FR 35202 (Aug. 7, 1992), containing rules specific to electronic submissions made by investment companies and portfolio managers and the phase-in schedule for investment companies (the "Proposing Release"); Release No. 35–25588 (July 23, 1992) [57 FR 35431 (Aug. 7, 1992)], containing rules specific to electronic submissions made by public utility holding companies; and Release No. 33–6947 (July 23, 1992) [57 FR 35442 (Aug. 7, 1992)], relating to the payment of filing fees, by both paper and electronic filers, to the Commission's lockbox depository at Mellon Bank in Pittsburgh, Pennsylvania, pursuant to rule 3a [17

Continued

were designed to mandate and accommodate submissions in electronic format as well as to update current rules to take advantage of the efficiencies of electronic submission and processing.

The Commission received fourteen letters of comment from investment companies, investment advisors, professional associations, and law firms.[15] Of these commenters, several were electronic filers during the EDGAR Pilot and the transition to the operational EDGAR system. In general, commenters supported the concept of electronic filing. As explained in this release and the General EDGAR Release, phase-in to mandatory electronic filing will begin April 26, 1993 and is scheduled to be completed by mid-1996.

II. Phase In

On April 26, 1993, mandated electronic filing is scheduled to commence for Transitional Filers and selected volunteers, including specified third party filings with respect to such registrants. Phase-in of all registrants is expected to be completed by mid-1996.

The existing investment companies will be phased into the EDGAR system (*i.e.*, begin mandatory electronic filing) in groups according to a published schedule, set forth in Appendix A.[16] After a registrant is phased in, it will be required to submit electronically all filings (and related submissions) required to be electronically filed with, or submitted to, the Commission.

Mandated electronic filing will begin April 26, 1993, with approximately 300 investment company registrants who were Pilot participants.[17] This initial group of mandated filers will be part of the "significant test group" that Congress has stated must file successfully for at least six months before the Commission can adopt final mandatory filing rules. The remainder of the significant test group, approximately 500 investment company registrants, will begin mandatory filing July 19, 1993.[18] However, the Commission may allow a limited number of registrants, otherwise scheduled for mandatory phase in with the first non-Pilot group, to elect to begin their mandated filing with the initial phase-in group.[19]

When final EDGAR rules are adopted, the remaining investment company filers will be phased-in in five groups of approximately 500 to 750 registrants each at six-month intervals. Except as described below, registrants that come into existence after the phase-in schedule is adopted and registrants not named in Appendix A will be phased-in with the last group. All filings made by third parties relating to a registrant, such as proxy contest materials and tender offer materials, will be required to be submitted electronically once the subject registrant becomes an electronic filer.[20]

The number of investment companies to be phased in with each group is as follows:

Group	Date	Approximate No. of investment companies	
IM–01	Apr 26, 1993	300	(Pilot Participants; this group comprises part of the significant test group).
IM–02	July 19, 1993	500	(Remainder of significant test group).[21]
IM–03	Aug 1994	500	
IM–04	Nov 1994	600	
IM–05	May 1995	600	
IM–06	Nov 1995	750	

[21] This group includes the first non-Pilot mandatory electronic filers.

Each registrant must file a Form ID with the Commission prior to its phase-in date.[22] Form ID contains basic identifying information required for the Commission to issue the access codes that enable a registrant to make filings (including test filings) on the EDGAR system. A registrant should file a Form ID between three and six months in advance of its scheduled mandatory phase-in date. Each registrant will be responsible for ascertaining its phase-in date from the phase-in rules and published phase-in list and filing a completed Form ID to obtain its access codes to meet its duty to begin electronic filing in accordance with its phase-in date.[23]

When it receives a completed Form ID from a filer, the Commission will send the filer the necessary identification and

CFR 202.3a] of the Rules Relating to Informal and Other Procedures.

[15] These comment letters were directed in response to either Release No. 33–6944 and/or Release IC–18863, the Proposing Release. The comment letters and the comment summary prepared by the staff are available for inspection and copying in the Commission's Public Reference Room. See File Nos. S7–21–92 and S7–22–92.

[16] The list is divided into two parts: Part I for management investment companies and Part II for UITs. The UIT list names unit trusts that are registered as investment companies. Each series of a named UIT will be phased in at the date designated for the UIT.

Appendix A sets forth only the phase-in schedule for investment companies. The phase-in schedule for other types of companies is set forth in the General EDGAR Release. If an investment adviser to an investment company is itself a registrant, its phase in will be determined by the phase-in schedule in the General EDGAR Release.

Paragraph (*l*) has been added, as proposed, to rule 30–5 of the rules governing Commission organization [17 CFR 200.30–5(*l*)], delegating authority to the Division of Investment Management to grant or deny a request by a registrant to participate in a phase-in group other than the group established by the Commission for that registrant.

[17] All Pilot participants are included in the first mandatory phase-in group, even if they were not Transitional Filers.

[18] Specific phase-in dates for the remaining groups will be published in the **Federal Register** and the SEC News Digest.

[19] Registrants in the first non-Pilot group that are interested in making this election should contact the Office of Investment Management EDGAR Project, (202) 272–7710, Securities and Exchange Commission, 450 Fifth Street, Stop 10–6, NW., Washington, DC 20549.

[20] Since Transitional Filers are volunteers from July 15, 1992, to the commencement of mandated electronic filing, a third party making a filing relating to one of these registrants may submit it in electronic format, but will not be required to do so. Once Transitional Filers are subject to mandated electronic filing, third party filers will be required to file electronically.

[22] *See* rule 10(b) of Regulation S–T [17 CFR 232.10(b)]. *See also* Section VI.A of the General EDGAR Release for a description of Form ID. If a registrant has already filed Form ID and has received its access codes, it need not refile unless it wants to update information in the form or obtain new access codes.

[23] A registrant phased in because of a merger or change in investment adviser likewise will be responsible for filing a completed Form ID to begin electronic filing.

access codes. Prior to its phase-in date, a filer will be permitted to make only test filings and filings of certain forms designated for acceptance regardless of the filer's phase-in date.[24]

Under the schedule set forth in appendix A, investment company registrants will be phased in according to the investment company complex with which they are associated, as proposed. Appendix A assigns companies to a complex according to the following factors: For management investment companies, the investment adviser; for unit investment trusts, the depositor; and for internally managed closed-end funds, the principal underwriter.[25] Where these factors did not identify members of a group of companies generally perceived as being part of the same fund complex, the identity of the distributor or administrator was considered. The designation of an investment company complex in appendix A applies only for purposes of establishing the phase-in schedule for mandatory electronic filing and not for any other purpose. While comment was received from several investment company complexes concerning specific companies believed to be incorrectly assigned to a particular phase-in group, no comment was received concerning the method for determining to which group an investment company should be assigned.

Registrants not named in appendix A must determine their phase-in date from rules set out in paragraph (b) of rule 902 of Regulation S–T.[26] The rule provides that, if a registrant is part of a complex that has been phased in, it will be phased in with the complex based on the investment adviser[27] in the case of management investment companies, the depositor in the case of unit investment trusts, or the principal underwriter in the case of internally managed closed-end funds. Thus, a newly created fund that is part of a phased-in complex (*i.e.*, the new fund has an adviser that is adviser to a phased-in complex) will be required to make its submissions electronically. Similarly, if a fund that is not phased in changes its investment adviser to one that advises funds in a phased-in complex, it will be required to begin filing electronically after the new advisory relationship becomes effective.[28] Companies that are not named in appendix A or associated with a phased-in complex will be phased in in the last group.

The phase-in schedule is designed generally to bring onto EDGAR first those investment company complexes having the largest number of registrants. It is also designed to allow investment advisers that make electronic submissions to do so for all of the funds they advise, even if those funds are organized after the initial assignment of phase-in dates, thus avoiding the need to maintain both paper and electronic filing procedures for investment companies in the same complex.

The Commission is adopting rules to delegate authority to the Division to grant or deny a request by a registrant to be assigned to a phase-in group other than the one to which it is initially assigned, whether the initial assignment is by designation in appendix A or by operation of paragraphs (b)(2), (3) or (4) of rule 902.[29] Reassignments may be made to either earlier or later phase-in groups, as appropriate. However, in order to keep the number of filers in the initial groups manageable, reassignments will be made for the purpose of rectifying cases of inappropriate phase-in group assignment and not simply to facilitate registrants' desires to volunteer for an earlier phase-in group.[30]

III. Mandatory, Voluntary and Prohibited Electronic Submissions

A. General

A phased-in registrant will be required to file electronically all forms that are accepted by EDGAR. These include (1) all registration statements under the Securities Act and the Investment Company Act;[31] (2) all proxy materials required to be filed with the Commission;[32] (3) reports, including reports on Form N–SAR, required to be filed with the Commission under Section 30 of the Investment Company Act;[33] and (4) all other reports, forms, and schedules required to be filed by or with respect to investment companies under the Exchange Act that are accepted by EDGAR.[34] Appendix B lists the forms and reports unique to investment companies that will be required to be filed electronically.

In addition, for one year beginning with a registrant's mandated phase-in date, or until expressly notified otherwise by the Commission, any registrant making filings on EDGAR[35] will be required to furnish the Commission with paper copies of the filings.[36]

The rules as proposed generally would have required, unless specific rules or form instructions provide otherwise, that all documents associated with a filing, including exhibits, correspondence and supplemental information that an electronic filer is

[24] Generally, these excepted form types include all Williams Act filings, reports on Form N–SAR, reports on Form 13F, and filings under PUHCA. In order for a filer not yet phased in to make one of these optional electronic filings, Form ID must be submitted sufficiently prior to the date of filing to allow for processing and return to the filer of the required access codes.

[25] There are separate phase-in lists for management investment companies and unit investment trusts, and thus the phase-in group for the two types of investment companies may be different for certain sponsors with both types of investment companies.

[26] 17 CFR 232.902(b).

[27] Some funds have more than one adviser. The phase-in schedule provides that a registrant has the same adviser as another fund with the same adviser except in cases where the common adviser is only a sub-adviser of one of the registrants. *See* paragraph (b)(3) of rule 902.

[28] However, in order to avoid interrupting the availability of information in electronic format for phased-in filers, after a fund is phased in, it will continue to file electronically even if it changes its investment adviser to one advising investment companies not yet phased in.

[29] In some cases, the assignment of a company based on investment adviser may be inappropriate. For example, the sponsor of a complex might form a "private-label fund" for the customers of a specific financial institution. This fund may use the financial institution as its investment adviser but have the same distributor and administrator as other funds in the complex. In that case, the registrant could request reassignment to the phase-in group that includes most of the investment companies using the same distributor or administrator.

[30] The policy on accepting volunteers may be reevaluated after phase in is underway and the mandatory test period has been completed.

[31] Forms N–1 [17 CFR 239.15 and 274.11], N–1A [17 CFR 239.15A and 274.11A], N–2 [17 CFR 239.14 and 274.11a–1], N–3 [17 CFR 239.17a and 274.11b], N–4 [17 CFR 239.17b and 274.11c], N–5 [17 CFR 239.24 and 274.5], N–8B–2 [17 CFR 274.12], N–8B–3 [17 CFR 274.13], N–8B–4 [17 CFR 274.14], N–14 [17 CFR 239.23], S–3 [17 CFR 239.13], and S–6 [17 CFR 239.16].

[32] *See* rule 20a–1 under the Investment Company Act [17 CFR 270.20a–1] and Regulation 14A under the Exchange Act [17 CFR 240.14a–1 through 240.14a–103].

[33] Rules 30a–1, 30b–1 and 30b1–2 under the Investment Company Act [17 CFR 270.30a–1, 30b1–1, and 30b1–2].

[34] Filings under the Investment Advisers Act of 1940 [15 U.S.C. 80b–1 *et seq.*], exemptive applications and requests for no-action or interpretive advice will be excluded from electronic filing, as proposed. While the Commission may consider electronic submission of these filings in the future, no plans currently exist for electronic filing of these documents. These filings were not included in the Pilot.

[35] Transitional Filers will also be required to submit paper copies during the year beginning with their mandated phase-in date or until expressly notified otherwise by the Commission.

[36] Paper copies are required by the Securities and Exchange Commission Authorization Act of 1987, Public Law 100–181 (Dec. 4, 1987) [amending Exchange Act Section 35 (15 U.S.C. 78kk and adding Section 35A (15 U.S.C. 78*ll*)] (the "EDGAR Authorization Act"). For a discussion of the requirements for paper copies of electronic filings under the EDGAR Authorization Act, *see* Section V.D of the General EDGAR Release.

required to file with, or otherwise furnish to, the Commission, be submitted electronically.[37] The proposed rules would have permitted a registrant to incorporate by reference into an electronic filing only exhibits that had been filed electronically.

Commenters expressed concern that, at least during the time period immediately following mandated phase-in, it would be unduly burdensome to require electronic filing of all previously filed documents incorporated by reference.[38] Most commenters believed that it was not appropriate to require the refiling in electronic form of exhibits previously filed in paper that were not being materially amended. They stated that there was also no need for refiling paper exhibits with finite duration, such as merger agreements. Several commenters stated that, if registrants were required to refile exhibits electronically, they should be given a reasonable period of time to refile, perhaps three or four years, or until the end of mandatory phase-in for all filers.

Two commenters suggested that exhibits be required to be filed electronically if the document is altered and that, if a material corporate document is not altered and thus submitted electronically within a set number of years, the exhibit then be refiled in electronic format. Some commenters were not persuaded that exhibits such as contracts on preprinted or prescribed forms, material contracts, insurance contracts, and exhibits longer than twenty-five printed pages should be required to be refiled in electronic form.

In response to these comments, the Commission has decided to adopt rules less stringent than those proposed concerning incorporation by reference into electronic filings. The rules adopted provide investment companies with a "grace period" before all documents incorporated by reference will be required to be filed electronically. During the first three years after phase in, the rules will require only the electronic filing of an amendment[39] to a previously filed paper exhibit, unless the exhibit is one enumerated in rule 102(c) of Regulation S–T,[40] in which case the previously filed paper exhibit will have to be refiled electronically in its entirety.[41] After three years has elapsed from a registrant's phase-in, the registrant may incorporate by reference only those documents which have been refiled electronically.[42]

Amendments (including pre-effective amendments to registration statements) to filings that were filed in paper prior to the registrant's phase-in date will have to be submitted electronically after the registrant is phased in. However, a prospectus or Statement of Additional Information filed after the registrant is phased in under rule 497[43] that relates solely to a registration statement or amendment that was filed prior to the filer's phase-in date will not be required to be submitted in electronic format.[44] Also, in response to comment, the Commission is amending rule 497 to add subparagraph (j)(2) which will permit, in the case of electronic filing, where the prospectus that would be filed does not differ from the prospectus contained in the most recent registration statement or amendment, a registrant to make a filing containing only a certification that there had been no change.[45]

Investment companies typically update their registration statements annually through a post-effective amendment. Following the registrant's phase-in date, the first time such a post-effective amendment is required to be filed, a complete copy of the entire filing as amended will be required to be filed electronically. Certain enumerated documents incorporated by reference into the filing will be required to be filed electronically if amended, as will amendments to other documents incorporated by reference.

For all amendments filed after a date which is three years following a registrant's phase-in date, a complete copy of the entire electronic filing will be required, including all then current exhibits to the filing and all other documents previously filed with the Commission in paper and incorporated by reference into the filing. This approach should result in a more complete electronic database and will enable EDGAR users to obtain more complete information about registrants through EDGAR. Registrants could apply for a continuing hardship exemption to the extent that converting existing documents to electronic format would create an undue burden.[46]

The requirement to file electronically all then current exhibits and all documents previously filed with the Commission in paper and incorporated by reference into the filing after three years from phase in differs from the approach taken in the General EDGAR Release.[47] Documents filed as exhibits to investment company registration statements and other filings tend to be relatively brief, which should reduce the costs of converting them to an electronic medium. The Commission considered the comments received on the requirement of electronic filings of exhibits incorporated by reference and believes that the rules adopted, allowing for a three year grace period before

[37] If an investment company is required to make a filing under the Exchange Act with respect to another issuer (*e.g.*, a Williams Act filing), it would have been required to do so electronically if the issuer to which the filing relates has been phased in. In order for any filing to be made electronically, the filer must obtain the necessary access codes. *See* Sections III.C of the General EDGAR Release for a complete discussion of the rules with respect to Williams Act filings by third parties.

[38] Only one commenter supported mandatory refiling in electronic format of exhibits incorporated by reference. That commenter believed that requiring the filing of all exhibits in electronic format would increase immediate usefulness of the database and help ensure completeness.

[39] *See* rule 102(b) of Regulation S–T [17 CFR 232.102(b)]. Of course, an electronic filer may refile a complete restatement of the exhibit or the amendment and the exhibit to which it relates in electronic format, if it wishes.

[40] 17 CFR 232.102(c).

[41] When the first amendment is made to the charter documents (including by-laws) or investment advisory agreement after a registrant has become subject to mandated electronic filing, a complete copy of the document, as amended, or will have to be filed in electronic format.

[42] *See* rule 102(e) of Regulation S–T [17 CFR 232.102(e)].

[43] 17 CFR 230.497.

[44] *See* rule 902(e) of Regulation S–T [17 CFR 232.902(e)].

[45] *See* rule 497(j) [17 CFR 230.497(j)].

[46] Under the Rules of Organization; Conduct and Ethics; and Information and Requests, the Director of the Division of Investment Management will have delegated authority from the Commission to grant hardship exemptions and adjust filing dates under Regulation S–T. In response to comments, Regulation S–T as adopted provides a temporary hardship exemption for an electronic filer that is unable to submit a specific document(s) or filing(s) in electronic format. (The temporary hardship exemption has been structured to provide that an electronic filer may file the subject filing in paper under cover of Form TH, Notification of Reliance on Temporary Hardship Exemption; no staff involvement is required in filing Form TH.) It also permits a continuing hardship exemption for a class of documents or form types (where the filer can show undue burden or undue expense) or from all electronic filing (where the filer can show undue hardship); under certain circumstances, such an exemption may be appropriate for voluminous documents on preprinted or prescribed forms, such as insurance contracts included as exhibits to registration statements for variable annuity products. An adjustment of the filing date will be allowed where acceptance of a filing is delayed because of equipment malfunction or a technical problem beyond the control of the filer. The provisions relating to hardship exemptions and filing date adjustments are discussed in detail in the General EDGAR Release. (See Section III.E of the General EDGAR Release.)

[47] See Section III.C.1.d of the General EDGAR Release.

The approach for investment companies will apply to registered investment companies filing on forms designated for investment companies and to business development companies. Investment companies (including business development companies) making filings on forms whose applicability is not limited to registered investment companies (*e.g.*, Forms 10–K [17 CFR 249.310] and 10–Q [17 CFR 249.308a]) will also be required to file exhibits electronically.

mandatory filing of all documents incorporated by reference, will not create an undue burden on filers and will allow the Commission to achieve its goal of a complete electronic database.

B. Form N–SAR

Form N–SAR, a periodic reporting form under the Exchange Act and the Investment Company Act for registered investment companies, could be filed electronically on the Pilot, and during the transition to the operational EDGAR system, by management investment companies in a form that facilitated automated extraction and tabulation of reported information. Since 1985, most management investment companies were able to use personal computer software created by the Commission to prepare Form N–SAR, and these companies were permitted to file Form N-SAR electronically, even if they did not make other filings on the Pilot. As a result, Form N–SAR was filed electronically on the Pilot by over half of the active management investment companies. This high degree of voluntary participation has facilitated the development of an electronic database of investment company information. Under the EDGAR rules, management investment companies may continue to make voluntary filings on Form N–SAR electronically until their phase-in date. Phased-in registrants will be required to file Form N–SAR electronically.[48]

The rules will require that electronic submission of Form N–SAR be restricted to direct transmission; filing on magnetic tapes or diskettes will not be permitted.[49] One commenter recommended that electronic submission for Form N–SAR be permitted in any of the three permissible EDGAR formats, stating that direct transmission is more costly and, unlike in the Pilot, not as high a percentage of investment companies in later phase-in groups may wish to file by direct transmission. The commenter was concerned that restriction of the type of transmission may prevent some investment companies from otherwise making all their filings electronically and that the Form N–SAR filing restriction limits an investment company's choice in deciding which method of electronic transmission to use.

The Commission has determined that, because of the unique design of Form N–SAR,[50] it is appropriate that electronic submission of Form N–SAR be restricted to direct transmission.

C. Sales Literature

The rules will not permit the electronic submission on EDGAR of sales literature required to be filed under section 24(b) of the Investment Company Act,[51] as proposed. Because of the format and graphics which characterize these submissions, at the present time the burden to registrants of electronically formatting sales literature appears to outweigh the usefulness of developing an electronic database. In addition, in lieu of filing with the Commission, most investment company registrants file sales literature with the National Association of Securities Dealers ("NASD") as permitted by rule 24b–3 under the Investment Company Act.[52] Thus, even if the Commission were to require electronic, rather than paper, filing of sales literature, the Commission's electronic database would be incomplete at best.

IV. Electronic Filing by Investment Companies

A. Incorporation by Reference

Rule 8b–23 under the Investment Company Act[53] governs incorporation by reference in registration statements and reports filed under the Investment Company Act. The rule has been amended to follow the general approach to incorporation by reference described in the General EDGAR Release during the first three years after phase in.[54] After that time, as described in Section III of this release, all documents incorporated by reference would have to be filed electronically.[55]

B. Modular and Segmented Submissions

As explained in detail in the General EDGAR Release, the operational EDGAR system will include provisions for "modular submissions" and "segmented" filings. Modular submissions allow information intended to become part of more than one filed document to be submitted electronically for subsequent inclusion in filings upon designation by the filer. Segmented filings allow information to be submitted in separate parts for ultimate assembly into a single filing at the direction of the filer.[56]

The modular submission feature may be of particular value to investment company filers. Investment company Transitional Filers have successfully used modular filings, as they did successfully for several years as Pilot participants using an analogous procedure known as "reference filing."[57] The General EDGAR Release describes modular submissions and segmented filing and the rules governing these submissions.[58]

C. Annual Reports to Security Holders

In the General EDGAR Release, the Commission is adopting amendments to the proxy rules which will retain the requirement that registrants submit copies of their annual reports to security holders to the Commission for its information. These copies would continue to be furnished in paper, unless a phased-in registrant opted to use electronic format. In response to comment, the proposed treatment of information incorporated by reference from an annual report to security holders into a filing also has been modified. Only those portions that are incorporated by reference must be filed electronically, rather than the entire annual report, as proposed.[59] The principal reason for not requiring the electronic filing of reports to security holders is the difficulty of filing annual reports of non-investment companies electronically because of the formatting and graphics commonly associated with such documents.

The Commission will treat investment company shareholder reports differently. Semi-annual reports required to be sent to shareholders and filed with the Commission under Section 30 of the Investment Company Act[60] will be required to be filed electronically by phased-in registrants. Typically, these reports consist only of

[48] The Commission may require the electronic filing of Form N–SAR by all investment companies prior to completion of the phase-in schedule.

[49] See General Instruction F(4) to Form N–SAR.

[50] Filer burden associated with direct submission is reduced by the Commission's automated N–SAR program. The N–SAR filings are prepared with a PC software application distributed by the Commission together with the EDGARLink software. Used together, these software applications facilitate both the preparation of the form and its transmittal to the Commission, and the burden of filing by direct transmission should be minimal.

[51] 15 U.S.C. 80a–24(b).

[52] 17 CFR 270.24b–3.

[53] 17 CFR 270.8b–23.

[54] See Section IV.C of the General EDGAR Release and rule 102 of Regulation S–T (17 CFR 232.102). As noted below, investment companies will continue to be required to file their annual and other reports to security holders under Section 30(d) [15 U.S.C. 80a–30(d)], and these reports would have to be submitted electronically.

[55] See rule 102(e) of Regulation S–T [17 CFR 232.102(e)].

[56] Both modular and segment submissions will be stored in a non-public database and will not be deemed to be "filed" until included in a complete filing that is accepted.

[57] See Pilot EDGAR User Manual (1988) at paragraph 147.

[58] See Section IV.A of the General EDGAR Release.

[59] See Section IV.B of the General EDGAR Release.

[60] 15 U.S.C. 80a–29.

financial information and related commentary. The Commission's experience with Pilot participants and Transitional Filers has shown that these reports generally do not contain graphic material other than graphs that can be described easily.[61] In addition, the financial statements contained in annual reports to security holders often are incorporated by reference into fund registration statements. Requiring these filings to become part of the electronic database will assure that they are readily accessible to Commission staff and the public. No commenters objected to the Commission's proposal to require electronic filing of these reports.

D. Financial Data Schedule

As explained in more detail in the General EDGAR Release, the Commission is adopting rules under which registrants will file electronically, as an exhibit to certain registration statements, reports, and proxy materials, a Financial Data Schedule that will be available to the public as well as the Commission.[62] The effective date of the provisions relating to Financial Data Schedules, however, has been delayed in order to provide additional time for system programming.[63]

A registrant will place specific numbers from its existing financial statements and schedules into a formatted schedule. The schedule will permit the data to be recognized and captured by the EDGAR system for automated tabulation and computation.[64] Commission staff will use this information for screening purposes and to help examiners review filings.

The requirements for the contents of the Financial Data Schedule for investment companies are contained in rule 483 under the Securities Act.[65] The schedule will be comprised of specified financial information from the financial statements, per share table and related data in the registration statement and from specified sections of Form N–SAR (the "source documents").[66] The specific technical instructions for preparing the schedule will be included in the EDGAR Filer Manual. Rule 483 will require that Financial Data Schedules be filed as exhibits to registration statements, their post-effective amendments, semi-annual and annual reports on Form N–SAR[67] filed by investment companies, and proxy statements that include financial statements because they seek shareholder approval of certain transactions.[68] A registrant may not incorporate by reference a Financial Data Schedule into a filing; registrants can, however, use modular submissions for Financial Data Schedules if the same information is to be used for more than one filing.

The Financial Data Schedule will not be deemed a "filed" document for purposes of liability under the federal securities laws[69], as proposed. The safe harbor for investment companies is contained in rule 483.[70] A registrant that accurately extracts the schedule information from its source documents will not be deemed to have filed such extracted information with the Commission under section 11 of the Securities Act,[71] section 18 of the Exchange Act,[72] or section 34(b) of the Investment Company Act,[73] or otherwise be subject to the liabilities of those sections.[74] If the data are accurately extracted from the source documents, and the extracted data as presented in the underlying source documents were not materially false or misleading, the registrant will not incur liability under the Securities Act, the Exchange Act, or the Investment Company Act. If the data as presented in the source documents are materially false or misleading, the source documents will be the principal basis for liability.

The Commission requested comment on the proposed Financial Data Schedule and, particularly, the use of schedules to identify financial data. The comments received are discussed in the General EDGAR Release.[75] No comments were received on the Commission's request for comment on the data proposed to be included, and alternative or supplemental data that should be included, in the Financial Data Schedule for investment companies.

While the Commission is adopting today requirements to furnish a Financial Data Schedule, interested parties are encouraged to submit written comments on the form and content of the Schedule in order to aid the Commission in its ongoing evaluation and development of this new financial information functionality. Persons submitting written comments are requested to do so by May 17, 1993, and should file three copies with Jonathan Katz, Secretary, Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549. Comment letters should refer to File No. S7–7–93. All comments received will be available for public inspection and copying in the Commission's Public Reference Room, 450 Fifth Street, NW., Washington, DC 20549.

V. Electronic Filing by Portfolio Managers

Form 13F reports are filed by portfolio managers to report certain equity securities holdings of their managed accounts.[76] In the Pilot and following

[61] See Section IV.E of the General EDGAR Release concerning the rules governing the treatment of graphic and image material. While most information filed with the Commission is textual and financial material, a limited amount of graphic and image material (collectively, "graphic material"), such as pictures and graphs, are contained in Commission submissions. The General EDGAR Release describes how this material was treated in the Pilot and the approach for EDGAR.

[62] See Section IV.D of the General EDGAR Release.

[63] Registrants will be required to comply with the Financial Data Schedule provisions for filings on or after November 1, 1993.

[64] The schedule will include standardized computer-recognizable captions, or tags, based on information in the registration statement and Commission forms.

[65] 17 CFR 230.483. Financial Data Schedules are required only in electronic filings.

[66] The per share and related data will be provided only where the form which the registrant uses to register its securities under the Securities Act requires such information to be included in the prospectus. This information will be required to be provided by registrants that file on Forms N–1A, N–2, and N–3.

[67] One investment company commenter objected to requiring Financial Data Schedules in semi-annual and annual reports to shareholders. However, in the interest of aiding the staff in its review of filings, the Commission is adopting the provisions concerning Financial Data Schedules as proposed.

[68] The forms for which Financial Data Schedules will be required are indicated in Appendix B.

In contrast, the General EDGAR Release adopts rules for Division of Corporation Finance filers which require that a Schedule be filed as an exhibit to any registration statement, report or other document filed with the Commission that includes updated annual or interim financial statements (other than through incorporation by reference), rather than require, as proposed, the submission of Financial Data Schedules in connection with filings made on specified forms. See Section IV.D of the General EDGAR Release.

[69] See Section IV.D.4 of the General EDGAR Release for further discussion regarding liability for the Financial Data Schedule for non-investment companies.

[70] See paragraph (e)(1)(iii) of rule 483.

[71] 15 U.S.C. 77k.

[72] 15 U.S.C. 78.

[73] 15 U.S.C. 80a–33(b).

[74] On the other hand, a filer that prepared the schedule inaccurately would not be able to claim the protection of the safe harbor rule and might be subject to liability for any resulting misleading presentation in the Financial Data Schedule as filed.

[75] See Section IV.D.4 of the General EDGAR Release.

[76] Section 13(f)(1) of the Exchange Act [15 U.S.C. 78m(f)(1)] requires portfolio managers exercising investment discretion over accounts holding certain equity securities to file a report on Form 13F with the Commission at the times set forth in rule 13f–1 [17 CFR 240.13f–1]. Equity securities subject to Section 13 reporting are securities with an aggregate fair market value of at least $100 million on the last trading day of any month within a calendar year.

the opening of the operational EDGAR system, these reports could be filed on Form 13F–E, under temporary rule 13f–2(T).[77] The Commission is making rule 13f–2(T) and Form 13F–E permanent, with some modifications. All Form 13F reports can be filed electronically on a voluntary basis, as proposed, whether or not the filer is a mandatory electronic filer.

Initially, electronic filing of Form 13F–E will be limited to magnetic tape, as in the Pilot. Form 13F–E reports consist of large numbers of similar data records, and, at least initially, magnetic tape filings will provide the most efficient means of standardizing the filing format and facilitating automated and accurate transfer and tabulation of the reported data.[78] Instructions for filing electronically are included in Form 13F–E and the EDGAR Filer Manual.

The Commission is not at this time making electronic filing of Form 13F reports mandatory. Portfolio managers will retain the option of filing their Form 13F reports on paper under rule 13f–1.[79] As the Commission and filers gain experience with the EDGAR system, the Commission expects to propose rules that would both allow the filing of Form 13F reports by direct transmission and diskette and make the electronic filing of Form 13F mandatory.

Requests for confidential treatment of Form 13F information will be treated in the same manner as other requests for confidential treatment under the EDGAR system. Both the confidential treatment request and the report of the securities holdings for which confidential treatment is requested will be filed in paper, not electronically. If a confidential treatment request is denied concerning material submitted in paper as part of an electronically filed Form 13F–E report, the filer must file electronically an amendment to the Form 13F–E report containing the material as to which confidential treatment was denied.

VI. Rule and Form Changes

The Commission proposed to amend current regulations, rules and forms under the Investment Company Act applicable solely to investment companies to reflect that certain procedures associated with paper filings are inapplicable to electronic filings.[80] The rules adopted today reflect substantial restructuring. Regulation S–T has been reorganized and a number of provisions have been moved from the rules and forms.

Rather than amending current forms to add various electronic filing paragraphs, Regulation S–T has been expanded to clarify that the following requirements applicable to paper filings do not apply to filings in electronic format: the requirement to submit multiple copies of documents to the Commission; that documents submitted to the Commission be signed manually; regarding paper size, type size, sequential page numbering, and binding; and that foreign currency denominations be expressed in words or letters in the English language in electronic filings and not in representative symbols.[81]

In addition, headnotes have been added to the rules and regulations advising electronic filers that they should be read in conjunction with Regulation S–T, since Regulation S–T supersedes many provisions relating to paper documents. This approach should assist filers in familiarizing themselves with the electronic filing rules in an expeditious manner. Paper filings will continue to be governed by existing provisions of the regulations, which will remain in effect even after phase-in is completed since paper filings will be required, or permitted, in limited circumstances.[82]

VII. Rescission of Amended Temporary Rules

On April 20, 1992, the Commission adopted the amended Temporary Rules and forms to permit voluntary filing by Pilot participants on the operational EDGAR system.[83] The rules adopted in this release, the General EDGAR Release, and Release Nos. 35–25746 and 33–6980 (including Regulation S–T) constitute comprehensive regulations addressing all aspects of electronic submission. Therefore, the amended Temporary Rules will be adopted as final or rescinded on April 26, 1993, the date on which mandated electronic filing commences.

VIII. Future Rulemaking

The rules are being adopted on an interim basis for application during the initial stages of registrant phase in to the EDGAR system. After the Congressionally mandated significant test group has filed successfully for six months, the Commission will adopt permanent EDGAR rules, based on the interim rules as modified appropriately in light of the significant test group's experience with EDGAR. The permanent rules will apply during the later stages of filer phase in to the EDGAR system.

IX. Cost-Benefit Analayis

In the Proposing Release, the Commission requested the public to supply its views in the evaluation of the costs and benefits associated with the implementation of the proposals. The Commission has considered carefully the comments received pursuant to that request. The changes made in response to these comments are designed to increase registrant cost-savings without sacrificing information that would materially benefit security holders, the public or the Commission. Changes applicable generally to the operational EDGAR system are discussed in section VII of the General EDGAR Release.

As discussed in the General EDGAR Release, the structure of the changes applicable to electronic filers has been

[77] 17 CFR 240.13f–2(T). Rule 13f–2(T) was proposed in Release No. 34–23694 (Oct. 8, 1986) [51 FR 37291 (Oct. 21, 1986)] and adopted in Release No. 34–24206 (Mar. 12, 1987) [52 FR 9151 (Mar. 23, 1987)]. The background of, and reasons for, the temporary rule and form are discussed in that release.

The temporary rule was amended to govern the filing of Form 13F on EDGAR until permanent EDGAR rules are adopted. See Release No. IC–18664 (Apr. 20, 1992) [57 FR 18223 (Apr. 29, 1992)].

[78] Section 13(f)(3) of the Exchange Act requires the Commission to tabulate the information reported under section 13(f)(1). The reported securities holdings are tabulated both by the issuer of the securities being held (showing the portfolio manager whose clients hold the securities) and by reporting portfolio manager (showing the securities being held by each reporting portfolio manager). These tabulations are made available in the Commission's public reference room and are published in both hard copy and on-line computerized form, by the contractor employed by the Commission to tabulate the data.

[79] 17 CFR 240.13f–1.

[80] *Cf.* Section IV.G of the General EDGAR Release.

[81] See Section IV.G.1 of the General EDGAR Release. As a result of the restructuring, only limited amendments have been made to the forms. However, forms requiring a Financial Data Schedule have been amended to reflect this fact, and Forms N–1, N–1A, N–2, N–5, N–14, and S–6 have been amended to delete the requirement that specimen securities be filed.

[82] See Section III.C and E of the General EDGAR Release concerning paper filings under a hardship exemption and certain types of filings which will continue to be submitted in paper.

[83] Release Nos. 33–6933 (Apr. 20, 1992) [57 FR 18210 (Apr. 29, 1992)], IC–18664 (Apr. 20, 1992) [57 FR 18223 (Apr. 29, 1992)], and 35–25520 (Apr. 20, 1992) [57 FR 18229 (Apr. 29, 1992)], amending the EDGAR Temporary Rules. The EDGAR Temporary Rules originally were adopted in Release No. 33–6539 (June 27, 1984) [49 FR 28044 (July 10, 1984)]; Release No. 35–23704 (May 23, 1985) [50 FR 23287 (June 3, 1985)]; and Release No. IC–14733 (Sep. 23, 1985) [50 FR 40479 (Oct. 4, 1985)]. They are as follows: Securities Act rule 499 [17 CFR 230.499]; Exchange Act rules 12b–37 [17 CFR 240.12b–37] and 13f–2(T) [17 CFR 240.13f–2(T)]; PUHCA rule 111 [17 CFR 250.111]; Trust Indenture Act rule 0–12 [17 CFR 260.0–12]; and Investment Company Act rule 0–11 [17 CFR 270.0–11].

streamlined by grouping them together in Regulation S–T. As proposed, rules or instructions specifically relating to electronic filing would have been added to many investment company rules and virtually all forms. Second, in response to concerns that requiring all documents incorporated by reference into an electronic filing to have been electronically filed would be unduly burdensome, the Commission has decided to adopt a less stringent requirement that would give registrants a three-year grace period before requiring electronic filing of all exhibits. During this period, the Commission has determined to require electronic filing only of amendments to exhibits previously filed in paper, except for the case of amendments to charter documents or investment advisory agreements, which would be required to be electronically in their entirety if amended.

As more fully discussed in the Proposing Release,[84] the amendments and new rules are expected to benefit electronic filers. Filers will be able to make direct transmission filings until 10 p.m. Eastern Time which should avoid the uncertainty and delay of other forms of delivery. Electronic filing obviates the need to submit multiple copies of filings which should reduce the time and costs associated with making public filings. Modular submissions, which enable filers to transmit information only once for use in several filings, also reduces duplication. In addition, segmented filing permits filers to submit material from several different geographic locations using different transmission media up to six business days in advance of the anticipated filing date. Unlike modules, segments are to be used only once and do not remain on the database. Once one-stop filing is implemented, one filing will satisfy the requirements of federal, state and self-regulatory organizations. Since the staff will have access to filings electronically at their workstations, staff review time of filings will be shortened. Further, the staff will have access electronically to other information pertinent to a filing. Finally, to the extent that filers subscribe to the optional electronic mail/bulletin board system, confirmation of receipt of filings by the Commission will be more efficient.

While the amendments may result initially in increased burdens to filers exceeding that which would have been incurred under a continuous paper-based system (*e.g.*, filers will need to train their staffs to prepare documents for electronic submission or hire agents to submit electronically on their behalf), it is anticipated that these burdens will diminish over time as filers become familiar with electronic filing. The Commission has considered commenters' views, has modified the proposals as necessary and appropriate, and has determined that the net increases in costs, if any, resulting from the implementation of today's amendments and new rules are outweighed by the value to security holders and to the market of readily accessible information relating to public registrants.

[84] See section X of the Proposing Release.

X. Final Regulatory Flexibility Act Analysis

A final regulatory flexibility analysis has been prepared in accordance with 5 U.S.C. 604. A copy of the analysis may be obtained by contacting Ruth Armfield Sanders, Staff Attorney, (202) 272–7714, Division of Investment Management, Mail Stop 10–6, Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549. A summary of the corresponding Initial Regulatory Flexibility Analysis appears at 57 FR 35208 [Release No. IC–18863].

XI. Statutory Basis; Text of Amendments

The amendments to 17 CFR part 200, Organization; Conduct and Ethics; and Information and Requests, are adopted under: Securities Act Section 19; Exchange Act Sections 4A, 4B, 23 and 35A; Trust Indenture Act Section 319; and Investment Company Act Section 38. The amendments to Regulation S–K are adopted under: Securities Act sections 6, 7, 8, 10 and 19 and Schedule A; Exchange Act Sections 3, 9, 10, 12, 13, 14, 15, 23 and 35A; Trust Indenture Act sections 304, 305, 307, 308, 309, 314 and 319; and Investment Company Act sections 8, 30, 31 and 38. The amendments to the general rules and regulations under the Securities Act are adopted under: Securities Act sections 2, 6, 7, 8, 10 and 19(a); Exchange Act sections 3, 12, 13, 14, 15, 23 and 35A; and Investment Company Act sections 8, 30, 31 and 38. The amendments to the Securities Act Forms are adopted under: Securities Act sections 6, 7, 8, 10 and 19; Exchange Act sections 3, 12, 13, 14, 15, 23 and 35A; Trust Indenture Act section 319; and Investment Company Act sections 8, 30, 31 and 38. The amendments to the general rules and regulations under the Exchange Act are adopted under: Securities Act sections 3, 4, 7, 10 and 19; Exchange Act sections 3, 4, 9, 10, 12, 13, 14, 15, 16, 23, 24 and 35A; Trust Indenture Act sections 305, 307, 314, 319 and 320; and Investment Company Act sections 20, 23, 30 and 38. The amendments to the Exchange Act Forms are adopted under: Securities Exchange Act of 1934. The amendments to the general rules and regulations under the Investment Company Act are adopted under: Securities Act sections 3, 4, 7, 10 and 19; Exchange Act sections 3, 4, 9, 10, 12, 13, 14, 15, 16, 23, 24 and 35A; and Investment Company Act sections 20, 23, 30 and 38. The amendments to the Investment Company Act Forms are adopted under: Investment Company Act of 1940.

As required by section 23(a) of the Exchange Act, the Commission has specifically considered the impact which Regulation S–T and the amendments adopted herein would have on competition. The Commission does not believe that Regulation S–T and the amendments will impose a significant burden on competition not necessary or appropriate in furtherance of the purposes of the Exchange Act. To the extent that any burden on competition would result, the Commission believes it necessary in order to facilitate the dissemination of information to investors and shareholders.

List of Subjects

17 CFR Part 200

Authority delegations (Government agencies).

17 CFR Part 229

Accountants.

17 CFR Part 230

Reporting and recordkeeping requirements, Confidential business information, and Securities.

17 CFR Part 239

Reporting and recordkeeping requirements, Confidential business information, and Securities.

17 CFR Part 240

Reporting and recordkeeping requirements, Securities.

17 CFR Part 249

Reporting and recordkeeping requirements, Securities.

17 CFR Part 270

Investment companies, Reporting and recordkeeping requirements, Securities.

17 CFR Part 274

Investment companies, Reporting and recordkeeping requirements, Securities.

Text of Rules

In accordance with the foregoing, title 17, chapter II of the Code of Federal Regulations is amended as set forth below.

Note: Forms ET (§ 274.401), ID (§ 274.402) and SE (§ 274.403) referenced in chapter II are revised, and Form TH (§ 274.404) is added, as set forth in the Section entitled "TEXT OF FORMS ID, ET, SE AND TH," of Securities Act Release No. 33–6977 and will not appear in the Code of Federal Regulations.

PART 200—ORGANIZATION; CONDUCT AND ETHICS; AND INFORMATION AND REQUESTS

1. The authority citations for Subpart A—Organization and Management of part 200 continues to read in part, as follows:

Authority: 15 U.S.C. 77s, 78d–1, 78d–2, 78w, 78*ll*(d), 79t, 77sss, 80a–37, 80b–11, unless otherwise noted.

* * * * *

By amending § 200.30–5 by removing paragraphs (a)(7) and (f)(10); redesignating paragraphs (a)(8) and (a)(9) as (a)(7) and (a)(8); and by adding paragraphs (j), (k), and (l) to read as follows:

§ 200.30–5 Delegation of authority to Director of Division of Investment Management.

* * * * *

(j) With respect to the Investment Company Act of 1940 (15 U.S.C. 80a *et seq.*), the Securities Act of 1933 (15 U.S.C. 77a, *et seq.*), the Securities Exchange Act of 1934 (15 U.S.C. 78a *et seq.*), the Trust Indenture Act of 1939 (15 U.S.C. 77aaa *et seq.*), and Regulation S–T thereunder (part 232 of this chapter), to grant or deny a request submitted under rule 12(b) of Regulation S–T (§ 232.12(b) of this chapter) to adjust the filing date of an electronic filing.

(k) With respect to the Investment Company Act of 1940 (15 U.S.C. 80a *et seq.*) and rule 8b–25 thereunder (§ 270.8b–25), the Securities Act of 1933 (15 U.S.C. 77a, *et seq.*), the Securities Exchange Act of 1934 (15 U.S.C. 78a *et seq.*), the Trust Indenture Act of 1939 (15 U.S.C. 77aaa *et seq.*), and Regulation S–T thereunder (part 232 of this chapter), to set the terms of, and grant or deny as appropriate, continuing hardship exemptions under rule 202 of Regulation S–T (§ 232.202 of this chapter) from the electronic submission requirements of Regulation S–T (part 232 of this chapter).

(l) With respect to the Investment Company Act of 1940 (15 U.S.C. 80a *et seq.*), the Securities Act of 1933 (15 U.S.C. 77a, *et seq.*), the Securities Exchange Act of 1934 (15 U.S.C. 78a *et seq.*), the Trust Indenture Act of 1939 (15 U.S.C. 77aaa *et seq.*), and Regulation S–T thereunder (part 232 of this chapter), to grant or deny a request by a registrant to participate in a phase-in group other than the group established by the Commission for that registrant.

PART 229—STANDARD INSTRUCTIONS FOR FILING FORMS UNDER SECURITIES ACT OF 1933, SECURITIES EXCHANGE ACT OF 1934 AND ENERGY POLICY AND CONSERVATION ACT OF 1975—REGULATION S–K

3. The authority citation for part 229 continues to read in part, as follows:

Authority: 15 U.S.C. 77e, 77f, 77g, 77h, 77j, 77k, 77s, 77aa(25), 77aa(26), 77ddd, 77eee, 77ggg, 77hhh, 77iii, 77jjj, 77nnn, 77sss, 78c, 78i, 78j, 78*l*, 78m, 78n, 78o, 78w, 78*ll*(d), 79e, 79n, 79t, 80a–8, 80a–29, 80a–30, 80a–37, 80b–11, unless otherwise noted.

* * * * *

4. By amending § 229.601 by adding a sentence at the end of paragraph (a)(1) to read as follows:

§ 229.601 (Item 601) Exhibits.

(a) *Exhibits and index of exhibits.* (1) * * * Notwithstanding the provisions of paragraphs (b)(27) and (c) of this Item, registered investment companies and business development companies filing on forms available solely to investment companies shall be subject to the provisions of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter), and any provision or instruction therein shall be controlling with respect to registered investment companies and business development companies unless otherwise specifically provided in rules or instructions pertaining to the submission of a specific form.

* * * * *

PART 230—GENERAL RULES AND REGULATIONS, SECURITIES ACT OF 1933

5. The authority citation for part 230 continues to read, in part, as follows:

Authority: 15 U.S.C. 77b, 77f, 77g, 77h, 77j, 77s, 77sss, 78c, 78*l*, 78m, 78n, 78o, 78w, 78*ll*(d), 79t, 80a–8, 80a–29, 80a–30, and 80a–37, unless otherwise noted.

* * * * *

6. By amending § 230.483 by revising the section heading and adding paragraph (e) to read as follows:

§ 230.483 Exhibits for Certain Registration Statements, Financial Data Schedule.

* * * * *

(e) *Financial Data Schedule*—(1) *General.* (i) A Financial Data Schedule ("Schedule") shall be filed only by an electronic filer and shall set forth the financial information specified in the applicable table in paragraph (e)(4) of this section. Where required by the applicable form, an electronic filer that is a registered investment company or a business development company shall file a Schedule as an exhibit to the form in accordance with the following instructions. The Schedule shall be prepared in the format prescribed in the EDGAR Filer Manual.

(ii) The amounts reflected in the Schedule shall correspond to amounts reflected in the registrant's financial statements or notes thereto, financial schedules, registration statements, or reports (collectively, "source documents"). Amounts aggregated or combined in the financial statements should be shown as separate line items as indicated in paragraph (e)(4) of this section.

(iii) The Schedule shall be submitted as an exhibit to the filing(s) to which it relates but shall not be deemed to be filed for purposes of section 11 of the Securities Act (15 U.S.C. 77k), section 18 of the Exchange Act (15 U.S.C. 78r), section 323 of the Trust Indenture Act (15 U.S.C. 77www), or section 34(b) of the Investment Company Act (15 U.S.C. 80a–33(b)) or otherwise be subject to the liabilities of such sections, nor will it be deemed a part of any registration statement to which it relates. It shall, however, be subject to all other liability and anti-fraud provisions of the aforementioned Acts. See rule 402 of Regulation S–T (§ 232.402 of this chapter). A registrant that accurately extracts the Schedule information from the source document in which it appears shall not be liable, under the Securities Act, the Exchange Act, or the Investment Company Act, for such extracted information, *provided that* the extracted data were not materially false or misleading in the underlying source document.

(iv) Where a registrant has taken advantage of a temporary hardship exemption with regard to a document that is required to include a Financial Data Schedule, the Financial Data Schedule shall not be included with the paper filing, but shall be included with the confirming electronic copy required by rule 201 of Regulation S–T (§ 232.201 of this chapter).

Note: A registrant's failure to furnish a Schedule under this paragraph (e) will not prevent acceptance of the filing for which the Schedule is required. However, because the Schedule may be used by the Commission staff in its review of the filing, processing of the filing may be delayed pending filing of the Schedule.

(2) *Special Provisions.* (i) A Schedule reflecting *pro forma* financial information shall not be filed.

(ii) A registered investment company or business development company filing

on a form not unique to investment companies shall prepare its Schedule in accordance with Item 601(c) of Regulation S–K (§ 229.601(c) of this chapter).

(3) *Format and Presentation of Schedule.* (i) At the option of the registrant, the following legend may be inserted at the beginning of any Financial Data Schedule submitted to the Commission, in the manner prescribed by the EDGAR Filer Manual:

THIS SCHEDULE CONTAINS SUMMARY FINANCIAL INFORMATION EXTRACTED FROM [IDENTIFY SOURCE DOCUMENTS(S)] AND IS QUALIFIED IN ITS ENTIRETY BY REFERENCE TO SUCH [SOURCE DOCUMENT(S)]

(ii) Amounts or items set forth in a Schedule may be qualified by cross referencing a specific footnote to the Schedule or the registrant's financial statements or other source document from which such amount or item was taken. (*See* the EDGAR Filer Manual for instructions on qualifying cross references.)

(4) *Contents of Financial Data Schedule.* The Schedule shall set forth the financial information and other data specified below that are applicable to the registrant.

ARTICLE 6 OF REGULATION S–X

Item No.	Item description
6–03–	Investments—cost.
6–04–4	Investments.
6–04–6	Receivables.
6–04–8	Other assets.
	Balancing amount to total assets.
6–04–9	Total assets.
6–04–	Accounts payable for securities.
6–04–13	Senior long-term debt.
	Balancing amount to total liabilities .
6–04–14	Total liabilities.
6–04–16	Senior equity securities.
6–04–16	Paid-in-capital—common shareholders.
6–04–16	Number of shares or units—current period.
6–04–16	Number of shares or units—prior period.
6–04–17(a)	Accumulated income—net (current year)
	Over distribution of net investment income.
6–04–17(b)	Accumulated net realized gains (losses).
	Over distribution of realized gains.
6–04–17(c)	Accumulated net unrealized appreciation (depreciation).
6–04–19	Net assets.
6–07–1(a)	Dividend income.
6–07–1(b)	Interest income.
6–07–1(c)	Other income.

ARTICLE 6 OF REGULATION S–X—Continued

Item No.	Item description
6–07–2	Expenses—net.
6–07–6	Investment income—net.
6–07–7(a)	Realized gains (losses) on investments.
6–07–7(d)	Net increase (decrease) in appreciation (depreciation).
6–07–8	Net gain (loss) on investments.
6–09–2	Net equalization charges and credits.
6–09–3(a)	Distributions from net investment income.
6–09–3(b)	Distributions from realized gains.
6–09–3(c)	Distributions from other sources.
6–09–4(b)	Number of shares sold.
6–09–4(b)	Number of shares redeemed.
6–09–4(b)	Number of shares issued—reinvestment.
6–09–5	Total increase (decrease).
6–09–7	Accumulated net investment income (prior year).
6–04–17(b)	Accumulated net gains (prior year).

Form N–SAR

72F	Gross advisory fees.
72P	Interest Expense.
72X	Total expenses (gross).
75	Average net assets.

Form N–1A

3–1	Investment income per share.
3–2	Expenses per share.
3–3	Net investment income (loss) per share.
3–4	Dividends per share from net investment income.
	Distributions from other sources.
3–5	Net realized and unrealized gain (loss).
3–6	Distributions from realized gains.
3–7	Net increase (decrease).
3–8	Net asset value per share—beginning of period.
3–9	Net asset value per share—end of period.
3–10	Ratio of expenses to average net assets.
4–3	Average debt outstanding during period.
4–5	Average debt outstanding per share.

7. By amending § 230.485 by adding paragraph (f) to read as follows:

§ 230.485 Effective Date of Post-Effective Amendments Filed by Certain Registered Investment Companies.

* * * * *

(f) (1) When ascertaining the date of filing, electronic filers should not presume a registration statement has been accepted until notice of acceptance has been received from the Commission.

(2) Attention is directed to the requirements of the relevant registration statement form and rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter) concerning certain items of financial information (the Financial Data Schedule) that may be required.

8. By amending § 230.486 by adding paragraph (g) to read as follows:

§ 230.486 Effective Date of Post-Effective Amendments Filed by Registered Separate Accounts of Insurance Companies.

* * * * *

(g) (1) When ascertaining the date of filing, electronic filers should not presume a registration statement has been accepted until notice of acceptance has been received from the Commission.

(2) Attention is directed to the requirements of the relevant registration statement form and rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter) concerning certain items of financial information (the Financial Data Schedule) that may be required.

9. By amending § 230.487 by adding paragraph (d) to read as follows:

§ 230.487 Effectiveness of Registration Statements Filed by Certain Unit Investment Trusts.

* * * * *

(d) (1) When ascertaining the date of filing, electronic filers should not presume a registration statement has been accepted until notice of acceptance has been received from the Commission.

(2) Attention is directed to the requirements of the relevant registration statement form and rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter) concerning certain items of financial information (the Financial Data Schedule) that may be required.

10. By amending § 230.488 by adding paragraph (c) to read as follows:

§ 230.488 Effective Date of Registration Statements Relating to Securities to be Issued in Certain Business Combination Transactions.

* * * * *

(c) (1) When ascertaining the date of filing, electronic filers should not presume a registration statement has been accepted until notice of acceptance has been received from the Commission.

(2) Attention is directed to the requirements of the relevant registration statement form and rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter) concerning certain items of financial information (the Financial Data Schedule) that may be required.

11. By amending § 230.495 by adding paragraph (e) to read as follows:

§ 230.495 Preparation of Registration Statement.

* * * * *

(e) *Electronic Filings.* (1) When ascertaining the date of filing, electronic filers should not presume a registration statement has been accepted until notice of acceptance has been received from the Commission.

(2) Attention is directed to the requirements of the relevant registration statement form and rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter) concerning certain items of financial information (the Financial Data Schedule) that may be required.

12. By amending § 230.497 by adding paragraph (j) to read as follows:

§ 230.497 Filing of Investment Company Prospectuses—Number of Copies.

* * * * *

(j) In lieu of filing under paragraph (b) or (c) of this section, a registrant may file a certification that:

(1) the form of prospectus and Statement of Additional Information that would have been filed under paragraph (b) or (c) of this section would not have differed from that contained in the most recent registration statement or amendment, and

(2) the text of the most recent registration statement or amendment has been filed electronically.

PART 239—FORMS PRESCRIBED UNDER THE SECURITIES ACT OF 1933

13. The authority citation for part 239 continues to read, in part, as follows:

Authority: 15 U.S.C. 77f, 77g, 77h, 77j, 77s, 77sss, 78c, 78*l*, 78m, 78n, 78o(d), 78w(a), 78*ll*(d), 79e, 79f, 79g, 79j, 79*l*, 79m, 79n, 79q, 79t, 80a–8, 80a–29, 80a–30 and 80a–37, unless otherwise noted.

* * * * *

Note—The text of the following forms and the amendments will not appear in the Code of Federal Regulations.

14. By amending Form S–6 (§ 239.16) by removing Instruction 2 of Instructions as to Exhibits, by redesignating Instructions 3 through 5 of Instructions as to Exhibits as Instructions 2 through 4, and by adding an Instruction 5 to Instructions as to Exhibits to read as follows:

Instructions and Form

Form S–6—For Registration Under the Securities Act of 1933 of Securities of Unit Investment Trusts Registered on Form N–8B–2

* * * * *

Instructions as to Exhibits

* * * * *

5. When the registration statement is filed by an electronic filer, a Financial Data Schedule meeting the requirements of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

15. By amending Form N–14 (§ 239.23) by revising paragraph (5) of Item 16 of Part C to read as follows:

Instructions and Form

Form N–14—Registration Statement Under the Securities Act of 1933

* * * * *

Part C—Other Information

* * * * *

Item 16. Exhibits

* * * * *

(5) copies of all instruments defining the rights of holders of the securities being registered including, where applicable, the relevant portion of the articles of incorporation or by-laws of the registrant;

* * * * *

PART 240—GENERAL RULES AND REGULATIONS, SECURITIES EXCHANGE ACT OF 1934

16. The authority citation for part 240 continues to read in part, as follows:

Authority: 15 U.S.C. 77c, 77d, 77g, 77j, 77s, 77eee, 77ggg, 77nnn, 77sss, 77ttt, 78c, 78d, 78i, 78j, 78*l*, 78m, 78n, 78o, 78p, 78s, 78w, 78x, 78*ll*(d), 79q, 79t, 80a–20, 80a–23, 80a–29, 80a–37, 80b–3, 80b–4 and 80b–11, unless otherwise noted.

* * * * *

17. Section 240.13f–2(T) is redesignated § 240.13f–2 and revised to read as follows:

§ 240.13f–2 EDGAR Filing of Form 13F Reports by Institutional Money Managers.

(a) An institutional investment manager required by Section 13(f)(1) (15 U.S.C. 78m(f)(1)) of, and rule 13f–1 (§ 240.13f–1 of this chapter) under, the Exchange Act of 1934 to file a report on Form 13F (§ 249.325 of this chapter) with the Commission may file that report on magnetic tape in the format described in Form 13F–E (§ 249.326 of this chapter).

(b) Unless otherwise specifically provided herein, the terms used in this section have the same meaning as in the Exchange Act and in the rules and regulations prescribed under the Exchange Act.

Part 249—FORMS, THE SECURITIES EXCHANGE ACT OF 1934

18. The authority citation for part 249 continues to read, in part, as follows:

Authority: 15 U.S.C. 78a, *et. seq.*, unless otherwise noted.

* * * * *

Note—The text of the following forms and the amendments will not appear in the Code of Federal Regulations.

19. By revising the section heading of § 249.326(T) to read as follows:

§ 249.326 Form 13F–E for filing of Form 13F reports on magnetic tape.

* * * * *

20. By amending Form 13F–E (§ 249.326) by removing appendix B.

PART 270—RULES AND REGULATIONS, INVESTMENT COMPANY ACT OF 1940

21. The authority citation for part 270 continues to read, in part, as follows:

Authority: 15 U.S.C. 80a–1 *et. seq.*, 80a–37, 80a–39, unless otherwise noted.

* * * * *

22. A heading is added to precede the text of part 270 (Rules and Regulations, Investment Company Act of 1940) to read as follows:

ATTENTION ELECTRONIC FILERS

THIS REGULATION SHOULD BE READ IN CONJUNCTION WITH REGULATION S–T (PART 232 OF THIS CHAPTER), WHICH GOVERNS THE PREPARATION AND SUBMISSION OF DOCUMENTS IN ELECTRONIC FORMAT. MANY PROVISIONS RELATING TO THE PREPARATION AND SUBMISSION OF DOCUMENTS IN PAPER FORMAT CONTAINED IN THIS REGULATION ARE SUPERSEDED BY THE PROVISIONS OF REGULATION S–T FOR DOCUMENTS REQUIRED TO BE FILED IN ELECTRONIC FORMAT.

23. By amending § 270.0–1 by adding a sentence to the end of paragraph (b) to read as follows:

§ 270.0–1 Definition of Terms used in This Part.

(a) * * *

(b) * * * The terms "EDGAR," "EDGAR Filer Manual," "electronic filer," "electronic filing," "electronic format," "electronic submission," "paper format," and "signature" shall have the meanings assigned to such terms in Regulation S–T—General Rules for Electronic Filings (Part 232 of this chapter).

24. By amending § 270.0–2 by adding a sentence to the end of paragraph (b) to read as follows:

§ 270.0–2 General Requirements of Papers and Applications.

(a) * * *

(b) * * * Every application for an order under any provision of the Act and every amendment to such application shall be submitted to the Commission in paper only, whether or not the applicant is otherwise required to file in electronic format, unless instructions for electronic filing are included on the form, if any, prescribed for such application.

25. By amending § 270.0–4 by revising paragraph (d) to read as follows:

§ 270.0–4 Incorporation by Reference.

* * * * *

(d) Notwithstanding any particular provision permitting incorporation by reference, no registration statement, application or report shall incorporate by reference any exhibit or financial statement which:

(1) Has been withdrawn, or

(2) Was filed in connection with a registration statement under the Act, or a registration on a national securities exchange, which has ceased to be effective, or

(3) Is contained in a registration statement or report subject, at the time of the incorporation by reference, to pending proceedings under section 8(b) or 8(d) of the Securities Act of 1933, section 8(e) of the Act, or to an order entered under any of those Sections, or

(4) if it is a document that has been filed in paper with respect to an electronic filer under a temporary hardship exemption (§ 232.201 of this chapter) and an electronic format copy has not been submitted.

* * * * *

§ 270.0–11 [Removed]

26. By removing § 270.0–11.

27. By revising the introductory paragraph to § 270.8b–2 to read as follows:

§ 270.8b–2 Definitions.

Unless the context otherwise requires, the terms in paragraphs (a) through (m) of this section, when used in the rules contained in §§ 270.8b–1 through 270.8b–32, in the rules under section 30(a) or (b) of the Act or in the forms for registration statements and reports pursuant to section 8 or 30(a) or (b) of the Act, shall have the respective meanings indicated in this section. The terms "EDGAR," "EDGAR Filer Manual," "electronic filer," "electronic filing," "electronic format," "electronic submission," "paper format," and "signature" shall have the meanings assigned to such terms in Regulation S–T—General Rules for Electronic Filings (Part 232 of this chapter). The term "Financial Data Schedule" shall mean a Financial Data Schedule meeting the requirements of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

* * * * *

28. By amending § 270.8b–15 by adding a sentence to the end of the text to read as follows:

§ 270.8b–15 Amendments.

* * * Except as permitted under rule 102(b) of Regulation S–T (§ 232.102(b) of this chapter), any amendment filed under this section shall state the complete text of each item amended.

29. By amending § 270.8b–23 by revising paragraph (a) to read as follows:

§ 270.8b–23 Incorporation by Reference.

(a) Any registrant may incorporate by reference, in answer or partial answer to any item of a registration statement or report, any information contained elsewhere in the statement or report or any information contained in any other statement, report or prospectus filed with the Commission under any Act administered by it, *provided that* a copy of such other statement, report or prospectus is filed with each copy of the registration statement or report in which it is incorporated by reference or, in the case of a registration statement, report or prospectus filed in electronic format, the registration statement, report or prospectus that is incorporated by reference is also filed in electronic format, except as otherwise permitted under rules 102(b), (c), and (e) of Regulation S–T (§§ 232.102(b), (c) and (e) of this chapter). Matter contained in an exhibit, however, may be incorporated only to the extent permitted by §§ 270.8b–24 and 270.8b–32. A Financial Data Schedule may not be incorporated by reference.

* * * * *

30. By amending § 270.8b–25 by designating the current text as paragraph (a), adding an introductory phrase to read "Subject to paragraph (b) of this section," to the newly designated paragraph (a); and adding paragraph (b) to read as follows:

§ 270.8b–25 Extension of Time for Furnishing Information.

(a) Subject to paragraph (b) of this section, * * *

(b) If it is impracticable to furnish any document or report required to be filed in electronic format at the time it is required to be filed, the electronic filer may file under the temporary hardship provision of rule 201 of Regulation S–T (§ 232.201 of this chapter) or may submit a written application for a continuing hardship exemption, in accordance with rule 202 of Regulation S–T (§ 232.202 of this chapter). Applications for such exemptions shall be considered in accordance with the provisions of those sections and paragraphs (j) and (k) of § 200.30–5 of this chapter.

31. By amending § 270.8b–32 by adding an introductory phrase to read "Except as provided in paragraph (c) of this section," to paragraph (a) and adding paragraph (c) to read as follows:

§ 270.8b–32 Incorporation of Exhibits by Reference.

(a) Except as provided in paragraph (c) of this section, * * *

* * * * *

(c) *Electronic Filings.*

(1) A registrant subject to the mandatory electronic filing rules (Part 232 of this chapter) shall file any exhibit previously filed in paper that is incorporated by reference into a registration statement or report in electronic format unless a hardship exemption (§§ 232.101 and 232.102 of this chapter) has been granted, or except as otherwise permitted under rules 102(b), (c), and (e) of Regulation S–T (§§ 232.102(b), (c) and (e) of this chapter).

(2) Notwithstanding the foregoing, a Financial Data Schedule may not be incorporated by reference as an exhibit to a registration statement, report, or other filing in which it is required to be included.

32. By adding § 270.20a–4 to read as follows:

§ 270.20a–4 Exhibit Required for Certain Transactions: Electronic Filings.

If action is to be taken with respect to any transaction described in Items 11, 12, or 14 of Schedule 14A (§ 240.14a–101), and the statement on Schedule 14A or Schedule 14C (§ 240.14c–101) is filed electronically, the cover page required by rule 14a–6 (§ 240.14a–6) shall be followed by a Financial Data Schedule meeting the requirements of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

33. By amending § 270.24b–2 by adding a sentence to the end of the current text to read as follows:

§ 270.24b–2 Filing Copies of Sales Literature.

* * * Such material shall be submitted to the Commission in paper only, whether or not the investment company to which the material relates is otherwise required to file in electronic format.

34. By amending § 270.45a–1 by adding a sentence to the end of paragraph (b) to read as follows:

§ 270.45a–1 Confidential Treatment of Names and Addresses of Dealers of Registered Investment Company Securities.

(a) * * *

(b) * * * Confidential treatment requests shall be submitted in paper only, whether or not the registrant is required to file in electronic format.

PART 274—FORMS PRESCRIBED UNDER THE INVESTMENT COMPANY ACT OF 1940

35. The authority citation for part 274 continues to read, in part, as follows:

Authority: 15 U.S.C. 80a–1, *et seq.*, unless otherwise noted.

* * * * *

Note—The text of the following forms and the amendments will not appear in the Code of Federal Regulations.

* * * * *

36. By amending Form N–SAR (§ 274.101) by revising General Instruction F and adding paragraph (h) to Sub-Item 77Q (Exhibits) to read as follows:

Instructions and Form

Form N–SAR—Semi-Annual Report for Registered Investment Companies

* * * * *

General Instructions

* * * * *

F. Filings on EDGAR.

(1) Attention is directed to Sub-Item 77Q (Exhibits) for certain items of financial information that are required (Financial Data Schedule).

(2) Electronic filing of Form N–SAR for management investment companies, exclusive of small business investment companies, may be made by direct transmission, and in accordance with the EDGAR Filer Manual, only. Filing of the form on magnetic tapes or diskettes is not permitted. Exhibits to the form may be submitted in paper, under cover of Form S–E.

* * * * *

Sub-Item 77Q: Exhibits

* * * * *

(h) If the filing is made electronically, a Financial Data Schedule meeting the requirements of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

* * * * *

37. By revising § 274.403 to read as follows:

§ 274.403 Form SE, form for submission of paper format exhibits by electronic filers.

This form shall be used by an electronic filer for the submission of any paper format document relating to an otherwise electronic filing, as provided in rule 311 of Regulation S–T (§ 232.311 of this chapter).

38. By adding § 274.404, to read as follows:

§ 274.404 Form TH—Notification of reliance on temporary hardship exemption.

Form TH shall be filed by any electronic filer who submits to the Commission, pursuant to a temporary hardship exemption, a document in paper format that otherwise would be required to be submitted electronically, as prescribed by rule 201(a) of Regulation S–T (§ 232.201(a) of this chapter).

PART 239—FORMS PRESCRIBED UNDER THE SECURITIES ACT OF 1933

PART 274—FORMS PRESCRIBED UNDER THE INVESTMENT COMPANY ACT OF 1940

Note—The text of the following forms and the amendments will not appear in the Code of Federal Regulations.

39. By amending Form N–2 (§§ 239.14 and 274.11a–1) by adding General Instruction I and by revising paragraph 2.d, removing the "and" at the end of paragraph 2.p, removing the "." at the end of paragraph 2.q and in its place adding "; and" and adding paragraph 2.r to Item 24 of Part C to read as follows:

Instructions and Form

Form N–2

* * * * *

Registration Statement Under the Securities Act of 1933

* * * * *

Registration Statement Under the Investment Company Act of 1940

* * * * *

General Instructions

* * * * *

I. Electronic Filers

Attention is directed to Item 24.2.r of Part C (Financial Data Schedule) for certain items of financial information that are required.

* * * * *

Part C—Other Information

Item 24. Financial Statements and Exhibits

* * * * *

2. * * *

d. copies of all instruments defining the rights of holders of the securities being registered including, where applicable, the relevant portion of the articles of incorporation or by-laws of the registrant;

* * * * *

p. * * *;

q. * * *; and

r. *Electronic Filers.* A Financial Data Schedule meeting the requirements of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

* * * * *

40. By amending Form N–1 (§§ 239.15 and 274.11) by adding General Instruction H and by revising paragraph (b)(4) of, and adding paragraph (b)(16) to, Item 1 of Part II to read as follows:

Instructions and Form

Form N–1—Registration Statement Under the Securities Act of 1933

* * * * *

Registration Statement Under the Investment Company Act of 1940

* * * * *

General Instructions

* * * * *

H. Electronic Filers.

Attention is directed to Item 1(b)(16) of Part II (Financial Data Schedule) for certain items of financial information that are required.

* * * * *

Part II—Other Information

Item 1. Financial Statements and Exhibits

* * * * *

(b) * * *

(4) copies of all instruments defining the rights of holders of the securities being registered including, where applicable, the relevant portion of the articles of incorporation or by-laws of the registrant;

* * * * *

(16) *Electronic Filers.* A Financial Data Schedule meeting the requirements of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

* * * * *

41. By amending Form N–1A (§§ 239.15A and 274.11A) by adding General Instruction H and revising paragraph (b)(4) of, and by adding paragraph (b)(17) to, Item 24 of Part C to read as follows:

Instructions and Form

Form N–1A—Registration Statement Under the Securities Act of 1933

* * * * *

Registration Statement Under the Investment Company Act of 1940

* * * * *

General Instructions

* * * * *

H. Electronic Filers.

Attention is directed to Item 24(b)(17) of Part C (Financial Data Schedule) for certain items of financial information that are required.

* * * * *

Part C—Other Information

Item 24. Financial Statements and Exhibits

* * * * *

(b) * * *

(4) copies of all instruments defining the rights of holders of the securities being registered including, where applicable, the relevant portion of the articles of incorporation or by-laws of the registrant;

* * * * *

(17) *Electronic Filers.* A Financial Data Schedule meeting the requirements of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

* * * * *

42. By amending Form N–3 (§§ 239.17a and 274.11b) by adding General Instruction J and by adding

paragraph (b)(17) to Item 28 of Part C to read as follows:

Instructions and Form

Form N–3—Registration Statement Under the Securities Act of 1933

* * * * *

Registration Statement Under the Investment Company Act of 1940

* * * * *

General Instructions

* * * * *

J. Electronic Filers

Attention is directed to Item 28(b)(17) of Part C (Financial Data Schedule) for certain items of financial information that are required.

* * * * *

Part C—Other Information

Item 28. Financial Statements and Exhibits

* * * * *

(b) * * *

(17) *Electronic Filers.* A Financial Data Schedule meeting the requirements of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

* * * * *

43. By amending Form N–4 (§§ 239.17b and 274.11c) by adding General Instruction J and by adding paragraph (b)(14) to Item 24 of part C to read as follows:

Instructions and Form

Form N–4—Registration Statement Under the Securities Act of 1933

* * * * *

Registration Statement Under the Investment Company Act of 1940

* * * * *

General Instructions

* * * * *

J. Electronic Filers

Attention is directed to Item 24(b)(14) of part C (Financial Data Schedule) for certain items of financial information that are required.

* * * * *

Part C—Other Information

Item 24. Financial Statements and Exhibits

* * * * *

(b) * * *

(14) *Electronic Filers.* A Financial Data Schedule meeting the requirements of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

* * * * *

44. By amending Form N–5 (§§ 239.24 and 274.5) by adding General Instruction H and by revising Instruction 3 and adding Instruction 13 to Instructions as to Exhibits to read as follows:

Instructions and Form

Form N–5—Registration Statement of Small Business Investment Company Under the Securities Act of 1933 and the Investment Company Act of 1940

* * * * *

General Instructions

* * * * *

H. Electronic Filers.

Attention is directed to Instruction 13 of Instructions as to Exhibits (Financial Data Schedule) for certain items of financial information that are required.

* * * * *

Instructions as to Exhibits

* * * * *

3. Copies of all instruments defining the rights of holders of the securities being registered including, where applicable, the relevant portion of the articles of incorporation or by-laws of the registrant.

* * * * *

13. *Electronic Filers.* If the registrant is an electronic filer, a Financial Data Schedule meeting the requirements of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

By the Commission.

Dated: February 23, 1993

Margaret H. McFarland,

Deputy Secretary.

Note: Appendices A, B, and C will not appear in the Code of Federal Regulations.

Appendix A—Phase-In Schedule for Mandatory Electronic Filing by Investment Companies

Following is a listing of investment company registrants (registered investment companies, including series offerings individually registered under the Securities Act of 1933, and business development companies) and their assigned phase-in groups. Any investment company registrants not named in the listing and not otherwise assigned to a phase-in group by operation of the phase-in rules for investment companies or by Commission action shall be required to begin mandatory electronic filing with Group IM–06.

Investment company registrants assigned to the phase-in groups listed below shall begin mandatory electronic filing through EDGAR on the dates designated below for each phase-in group or on such other dates that the Commission may hereafter designate.

Group IM–01: April 26, 1993
Group IM–02: July 19, 1993
Group IM–03: August 1994
Group IM–04: November 1994
Group IM–05: May 1995
Group IM–06: November 1995

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES

Count	Group	Complex	CIK	Name
1	IM–01	FEDERATED	883496	111 CORCORAN FUNDS
2	IM–01	FEDERATED	751954	A T OHIO TAX FREE MONEY FUND
3	IM–01	FEDERATED	005352	AMERICAN LEADERS FUND INC
4	IM–01	FEDERATED	357053	AUTOMATED CASH MANAGEMENT TRUST
5	IM–01	FEDERATED	702906	AUTOMATED GOVERNMENT MONEY TRUST
6	IM–01	FEDERATED	873934	BAYFUNDS
7	IM–01	FEDERATED	874493	BERRY STREET FUNDS
8	IM–01	FEDERATED	881299	BILTMORE FUNDS
9	IM–01	FEDERATED	890189	BOULEVARD FUNDS
10	IM–01	FEDERATED	846071	CALIFORNIA MUNICIPAL CASH TRUST
11	IM–01	FEDERATED	883428	CAMBRIDGE SERIES TRUST
12	IM–01	FEDERATED	852495	CASH TRUST SERIES
13	IM–01	FEDERATED	870241	CASH TRUST SERIES II
14	IM–01	FEDERATED	799704	CONVERTIBLE SECURITIES & INCOME INC
15	IM–01	FEDERATED	883843	DG INVESTOR SERIES
16	IM–01	FEDERATED	771524	FEDERATED ARMS FUND
17	IM–01	FEDERATED	771520	FEDERATED BOND FUND
18	IM–01	FEDERATED	743212	FEDERATED CORPORATE CASH TRUST
19	IM–01	FEDERATED	034952	FEDERATED EXCHANGE FUND LTD
20	IM–01	FEDERATED	357110	FEDERATED GNMA TRUST
21	IM–01	FEDERATED	858463	FEDERATED GOVERNMENT TRUST/PA
22	IM–01	FEDERATED	745968	FEDERATED GROWTH TRUST
23	IM–01	FEDERATED	745967	FEDERATED HIGH YIELD TRUST
24	IM–01	FEDERATED	789281	FEDERATED INCOME SECURITIES TRUST
25	IM–01	FEDERATED	357052	FEDERATED INCOME TRUST

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
26	IM-01	FEDERATED	861469	FEDERATED INDEX TRUST
27	IM-01	FEDERATED	357159	FEDERATED INTERMEDIATE GOVERNMENT TRUST
28	IM-01	FEDERATED	770116	FEDERATED INTERMEDIATE MUNICIPAL TRUST
29	IM-01	FEDERATED	225319	FEDERATED MASTER TRUST
30	IM-01	FEDERATED	855108	FEDERATED MUNICIPAL TRUST
31	IM-01	FEDERATED	739594	FEDERATED SHORT INTERMEDIATE GOVERNMENT TRUST
32	IM-01	FEDERATED	353101	FEDERATED SHORT INTERMEDIATE MUNICIPAL TRUST
33	IM-01	FEDERATED	810413	FEDERATED SHORT TERM U S GOVERNMENT TRUST
34	IM-01	FEDERATED	013386	FEDERATED STOCK & BOND FUND INC
35	IM-01	FEDERATED	357236	FEDERATED STOCK TRUST
36	IM-01	FEDERATED	201801	FEDERATED TAX FREE INCOME FUND INC
37	IM-01	FEDERATED	278002	FEDERATED TAX FREE TRUST
38	IM-01	FEDERATED	818876	FEDERATED VARIABLE RATE MORTGAGE SECURITIES TRUST
39	IM-01	FEDERATED	880934	FIRST PRIORITY FUNDS
40	IM-01	FEDERATED	879569	FIXED INCOME SECURITIES INC
41	IM-01	FEDERATED	875267	FORTRESS ADJUSTABLE RATE U S GOVERNMENT FUND INC
42	IM-01	FEDERATED	771517	FORTRESS HIGH QUALITY STOCK FUND
43	IM-01	FEDERATED	807607	FORTRESS MUNICIPAL INCOME FUND INC
44	IM-01	FEDERATED	832799	FORTRESS TOTAL PERFORMANCE U S TREASURY FUND INC
45	IM-01	FEDERATED	802199	FORTRESS UTILITY FUND INC
46	IM-01	FEDERATED	840678	FOUNTAIN SQUARE FUNDS
47	IM-01	FEDERATED	742286	FT SERIES INC/PA/
48	IM-01	FEDERATED	039439	FUND FOR U S GOVERNMENT SECURITIES INC
49	IM-01	FEDERATED	355691	GOVERNMENT INCOME SECURITIES INC
50	IM-01	FEDERATED	701902	HIGH YIELD CASH TRUST
51	IM-01	FEDERATED	889388	INVESTMENT SERIES FUNDS INC
52	IM-01	FEDERATED	811647	INVESTMENT SERIES TRUST
53	IM-01	FEDERATED	314650	JONES EDWARD D & CO DAILY PASSPORT CASH TRUST
54	IM-01	FEDERATED	225318	LIBERTY HIGH INCOME BOND FUND INC
55	IM-01	FEDERATED	889386	LIBERTY NATIONAL BANK FUNDS
56	IM-01	FEDERATED	872168	LIBERTY TERM TRUST INC 1999
57	IM-01	FEDERATED	225320	LIBERTY U S GOVERNMENT MONEY MARKET TRUST
58	IM-01	FEDERATED	812219	LIBERTY UTILITY FUND INC
59	IM-01	FEDERATED	316619	LIQUID CASH TRUST
60	IM-01	FEDERATED	846030	LOSANTIVILLE FUNDS
61	IM-01	FEDERATED	890209	MARK TWAIN FUNDS
62	IM-01	FEDERATED	889366	MARSHALL FUNDS
63	IM-01	FEDERATED	067576	MONEY MARKET MANAGEMENT
64	IM-01	FEDERATED	856517	MONEY MARKET OBLIGATIONS TRUST/NEW/
65	IM-01	FEDERATED	067578	MONEY MARKET TRUST/PA
66	IM-01	FEDERATED	866700	MUNICIPAL SECURITIES INCOME TRUST
67	IM-01	FEDERATED	701438	NEW YORK MUNICIPAL CASH TRUST
68	IM-01	FEDERATED	852916	PALM SERIES TRUST
69	IM-01	FEDERATED	867502	PASSAGEWAY FUNDS
70	IM-01	FEDERATED	869393	PORTAGE FUNDS
71	IM-01	FEDERATED	873929	RIMCO MONUMENT FUNDS
72	IM-01	FEDERATED	867063	SBK SELECT SERIES
73	IM-01	FEDERATED	890492	SHAWMUT FUNDS
74	IM-01	FEDERATED	854850	STARBURST FUNDS
75	IM-01	FEDERATED	864484	STARBURST FUNDS II
76	IM-01	FEDERATED	862364	TARGETED DURATION TRUST
77	IM-01	FEDERATED	356678	TAX FREE INSTRUMENTS TRUST
78	IM-01	FEDERATED	831809	TOWER MUTUAL FUNDS
79	IM-01	FEDERATED	356133	TOWER SERIES FUNDS INC
80	IM-01	FEDERATED	313714	TRUST FOR CASH RESERVES/NEW
81	IM-01	FEDERATED	846663	TRUST FOR GOVERNMENT CASH RESERVES
82	IM-01	FEDERATED	089954	TRUST FOR SHORT TERM U S GOVERNMENT SECURITIES
83	IM-01	FEDERATED	312671	TRUST FOR UNITED STATES TREASURY OBLIGATIONS
84	IM-01	IDS	049697	IDS BOND FUND INC
85	IM-01	IDS	792717	IDS CALIFORNIA TAX EXEMPT TRUST
86	IM-01	IDS	049698	IDS CASH MANAGEMENT FUND INC
87	IM-01	IDS	052428	IDS CERTIFICATE CO/MN/
88	IM-01	IDS	352663	IDS DISCOVERY FUND INC
89	IM-01	IDS	052445	IDS EQUITY PLUS FUND INC
90	IM-01	IDS	728374	IDS EXTRA INCOME FUND INC
91	IM-01	IDS	764802	IDS FEDERAL INCOME FUND INC
92	IM-01	IDS	842918	IDS GLOBAL SERIES INC
93	IM-01	IDS	049702	IDS GROWTH FUND INC
94	IM-01	IDS	310187	IDS HIGH YIELD TAX EXEMPT FUND INC/MN/
95	IM-01	IDS	750022	IDS INTERNATIONAL FUND INC
96	IM-01	IDS	052347	IDS INVESTMENT SERIES INC
97	IM-01	IDS	755221	IDS MANAGED RETIREMENT FUND INC
98	IM-01	IDS	854669	IDS MARKET ADVANTAGE SERIES INC
99	IM-01	IDS	049717	IDS NEW DIMENSIONS FUND INC
100	IM-01	IDS	755222	IDS PRECIOUS METALS FUND INC
101	IM-01	IDS	049722	IDS PROGRESSIVE FUND INC
102	IM-01	IDS	052407	IDS SELECTIVE FUND INC
103	IM-01	IDS	792719	IDS SPECIAL TAX EXEMPT SERIES TRUST
104	IM-01	IDS	052423	IDS STOCK FUND INC
105	IM-01	IDS	740146	IDS STRATEGY FUND INC
106	IM-01	IDS	202159	IDS TAX EXEMPT BOND FUND INC
107	IM-01	IDS	315524	IDS TAX FREE MONEY FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
108	IM-01	IDS	831025	IDS UTILITIES INCOME FUND INC
109	IM-01	PUTNAM	807932	PUTNAM ADJUSTABLE RATE US GOVERNMENT FUND
110	IM-01	PUTNAM	869392	PUTNAM ARIZONA TAX EXEMPT INCOME FUND
111	IM-01	PUTNAM	868649	PUTNAM ASIA PACIFIC GROWTH FUND
112	IM-01	PUTNAM	711402	PUTNAM CALIFORNIA TAX EXEMPT INCOME FUND
113	IM-01	PUTNAM	821545	PUTNAM CALIFORNIA TAX EXEMPT MONEY MARKET FUND
114	IM-01	PUTNAM	081249	PUTNAM CAPITAL FUND
115	IM-01	PUTNAM	081247	PUTNAM CONVERTIBLE INCOME GROWTH TRUST
116	IM-01	PUTNAM	730178	PUTNAM CORPORATE ASSET TRUST/MA
117	IM-01	PUTNAM	732365	PUTNAM CORPORATE CASH TRUST ADJUSTABLE RATE PREFERRED PORTFO
118	IM-01	PUTNAM	081248	PUTNAM DAILY DIVIDEND TRUST
119	IM-01	PUTNAM	836622	PUTNAM DIVERSIFIED INCOME TRUST
120	IM-01	PUTNAM	849344	PUTNAM DIVERSIFIED PREMIUM INCOME TRUST
121	IM-01	PUTNAM	795215	PUTNAM DIVIDEND GROWTH FUND
122	IM-01	PUTNAM	853474	PUTNAM DIVIDEND INCOME FUND
123	IM-01	PUTNAM	317031	PUTNAM ENERGY RESOURCES TRUST
124	IM-01	PUTNAM	842940	PUTNAM EUROPE GROWTH FUND
125	IM-01	PUTNAM	790207	PUTNAM FEDERAL INCOME TRUST
126	IM-01	PUTNAM	864488	PUTNAM FLORIDA TAX EXEMPT INCOME FUND
127	IM-01	PUTNAM	869797	PUTNAM FOCUS GROWTH FUND
128	IM-01	PUTNAM	081260	PUTNAM FUND FOR GROWTH & INCOME
129	IM-01	PUTNAM	081259	PUTNAM GEORGE FUND OF BOSTON
130	IM-01	PUTNAM	794614	PUTNAM GLOBAL GOVERNMENTAL INCOME TRUST
131	IM-01	PUTNAM	081251	PUTNAM GLOBAL GROWTH FUND
132	IM-01	PUTNAM	357295	PUTNAM HEALTH SCIENCES TRUST
133	IM-01	PUTNAM	810943	PUTNAM HIGH INCOME CONVERTIBLE & BOND FUND
134	IM-01	PUTNAM	759827	PUTNAM HIGH INCOME GOVERNMENT TRUST
135	IM-01	PUTNAM	787836	PUTNAM HIGH YIELD ADVANTAGE FUND
136	IM-01	PUTNAM	848077	PUTNAM HIGH YIELD MUNICIPAL TRUST
137	IM-01	PUTNAM	225777	PUTNAM HIGH YIELD TRUST
138	IM-01	PUTNAM	081264	PUTNAM INCOME FUND
139	IM-01	PUTNAM	715281	PUTNAM INFORMATION SCIENCES TRUST
140	IM-01	PUTNAM	832754	PUTNAM INTERMEDIATE GOVERNMENT INCOME TRUST
141	IM-01	PUTNAM	855048	PUTNAM INVESTMENT GRADE MUNICIPAL TRUST
142	IM-01	PUTNAM	081269	PUTNAM INVESTORS FUND
143	IM-01	PUTNAM	764110	PUTNAM MANAGED INCOME TRUST
144	IM-01	PUTNAM	844790	PUTNAM MANAGED MUNICIPAL INCOME TRUST
145	IM-01	PUTNAM	792288	PUTNAM MASSACHUSETTS TAX EXEMPT INCOME FUND II
146	IM-01	PUTNAM	824463	PUTNAM MASTER INCOME TRUST
147	IM-01	PUTNAM	830622	PUTNAM MASTER INTERMEDIATE INCOME TRUST
148	IM-01	PUTNAM	794611	PUTNAM MICHIGAN TAX EXEMPT INCOME FUND II
149	IM-01	PUTNAM	794612	PUTNAM MINNESOTA TAX EXEMPT INCOME FUND II
150	IM-01	PUTNAM	202958	PUTNAM MUNICIPAL BOND FUND LTD
151	IM-01	PUTNAM	844872	PUTNAM MUNICIPAL INCOME FUND
152	IM-01	PUTNAM	857463	PUTNAM NEW JERSEY TAX EXEMPT INCOME FUND
153	IM-01	PUTNAM	865177	PUTNAM NEW OPPORTUNITIES FUND
154	IM-01	PUTNAM	719712	PUTNAM NEW YORK TAX EXEMPT INCOME FUND
155	IM-01	PUTNAM	821546	PUTNAM NEW YORK TAX EXEMPT MONEY MARKET FUND
156	IM-01	PUTNAM	867921	PUTNAM NEW YORK TAX EXEMPT OPPORTUNITIES FUND
157	IM-01	PUTNAM	794616	PUTNAM OHIO TAX EXEMPT INCOME FUND II
158	IM-01	PUTNAM	703969	PUTNAM OTC EMERGING GROWTH FUND
159	IM-01	PUTNAM	868648	PUTNAM OVERSEAS GROWTH FUND
160	IM-01	PUTNAM	794615	PUTNAM PENNSYLVANIA TAX EXEMPT INCOME FUND
161	IM-01	PUTNAM	827773	PUTNAM PREMIER INCOME TRUST
162	IM-01	PUTNAM	861104	PUTNAM QUALIFIED DIVIDEND INCOME FUND
163	IM-01	PUTNAM	216934	PUTNAM STRATEGIC INCOME TRUST
164	IM-01	PUTNAM	205802	PUTNAM TAX EXEMPT INCOME FUND
165	IM-01	PUTNAM	806944	PUTNAM TAX EXEMPT MONEY MARKET FUND
166	IM-01	PUTNAM	887398	PUTNAM TAX FREE HEALTH CARE FUND
167	IM-01	PUTNAM	771951	PUTNAM TAX FREE INCOME TRUST
168	IM-01	PUTNAM	830923	PUTNAM TEXAS TAX EXEMPT INCOME FUND
169	IM-01	PUTNAM	871433	PUTNAM TOTAL RETURN FUND
170	IM-01	PUTNAM	732337	PUTNAM U S GOVERNMENT INCOME TRUST
171	IM-01	PUTNAM	867824	PUTNAM UTILITIES GROWTH & INCOME FUND
172	IM-01	PUTNAM	081279	PUTNAM VISTA FUND/NEW/
173	IM-01	PUTNAM	081280	PUTNAM VOYAGER FUND
174	IM-01	T ROWE PRICE	852254	INSTITUTIONAL INTERNATIONAL FUNDS INC
175	IM-01	T ROWE PRICE	878168	PRICE T ROWE ADJUSTABLE RATE U S GOVERNMENT FUND INC
176	IM-01	T ROWE PRICE	871839	PRICE T ROWE BALANCED FUND INC
177	IM-01	T ROWE PRICE	798086	PRICE T ROWE CALIFORNIA TAX FREE INCOME TRUST
178	IM-01	T ROWE PRICE	793347	PRICE T ROWE CAPITAL APPRECIATION FUND
179	IM-01	T ROWE PRICE	894024	PRICE T ROWE DIVIDEND GROWTH FUND INC
180	IM-01	T ROWE PRICE	775688	PRICE T ROWE EQUITY INCOME FUND
181	IM-01	T ROWE PRICE	779785	PRICE T ROWE GNMA FUND
182	IM-01	T ROWE PRICE	706211	PRICE T ROWE GROWTH & INCOME FUND INC
183	IM-01	T ROWE PRICE	080257	PRICE T ROWE GROWTH STOCK FUND INC
184	IM-01	T ROWE PRICE	754915	PRICE T ROWE HIGH YIELD FUND INC
185	IM-01	T ROWE PRICE	858581	PRICE T ROWE INDEX TRUST INC
186	IM-01	T ROWE PRICE	794226	PRICE T ROWE INSTITUTIONAL TRUST
187	IM-01	T ROWE PRICE	845631	PRICE T ROWE INTERNATIONAL EQUITY FUND INC
188	IM-01	T ROWE PRICE	313212	PRICE T ROWE INTERNATIONAL FUNDS INC
189	IM-01	T ROWE PRICE	887147	PRICE T ROWE MID CAP GROWTH FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
190	IM-01	T ROWE PRICE	773485	PRICE T ROWE NEW AMERICA GROWTH FUND
191	IM-01	T ROWE PRICE	216907	PRICE T ROWE NEW ERA FUND INC
192	IM-01	T ROWE PRICE	080248	PRICE T ROWE NEW HORIZONS FUND INC
193	IM-01	T ROWE PRICE	080249	PRICE T ROWE NEW INCOME FUND INC
194	IM-01	T ROWE PRICE	316968	PRICE T ROWE PRIME RESERVE FUND INC
195	IM-01	T ROWE PRICE	819930	PRICE T ROWE SCIENCE & TECHNOLOGY FUND INC
196	IM-01	T ROWE PRICE	731890	PRICE T ROWE SHORT TERM BOND FUND INC
197	IM-01	T ROWE PRICE	834798	PRICE T ROWE SMALL CAP VALUE FUND INC
198	IM-01	T ROWE PRICE	808303	PRICE T ROWE SPECTRUM FUND INC
199	IM-01	T ROWE PRICE	795384	PRICE T ROWE STATE TAX FREE INCOME TRUST
200	IM-01	T ROWE PRICE	315748	PRICE T ROWE TAX EXEMPT MONEY FUND INC
201	IM-01	T ROWE PRICE	758003	PRICE T ROWE TAX FREE HIGH YIELD FUND INC
202	IM-01	T ROWE PRICE	202927	PRICE T ROWE TAX FREE INCOME FUND INC
203	IM-01	T ROWE PRICE	892899	PRICE T ROWE TAX FREE INSURED INTERMEDIATE BOND FUND INC
204	IM-01	T ROWE PRICE	730200	PRICE T ROWE TAX FREE SHORT INTERMEDIATE FUND INC
205	IM-01	T ROWE PRICE	853437	PRICE T ROWE U S TREASURY FUNDS INC
206	IM-01	T ROWE PRICE	813899	ROWE PRICE FLEMING FOREIGN DISCOVERY FUND INC
207	IM-01	UNIFIED	863001	LIQUID GREEN GOVERNMENT TRUST
208	IM-01	UNIFIED	355742	LIQUID GREEN TAX FREE TRUST
209	IM-01	UNIFIED	317267	LIQUID GREEN TRUST
210	IM-01	UNIFIED	100736	UNIFIED FUNDS
211	IM-01	UNIFIED	205996	UNIFIED INCOME FUND INC
212	IM-01	UNIFIED	217409	UNIFIED MUNICIPAL FUND INC
213	IM-01	UNIFIED	100738	UNIFIED MUTUAL SHARES INC
214	IM-01	VANGUARD	759277	GEMINI II INC
215	IM-01	VANGUARD	752177	PRIMECAP FUND INC
216	IM-01	VANGUARD	719716	VANGUARD ADJUSTABLE RATE PREFERRED STOCK FUND
217	IM-01	VANGUARD	891190	VANGUARD ADMIRAL FUNDS INC
218	IM-01	VANGUARD	836906	VANGUARD ASSET ALLOCATION FUND INC
219	IM-01	VANGUARD	889519	VANGUARD BALANCED INDEX FUND INC
220	IM-01	VANGUARD	791107	VANGUARD CONVERTIBLE SECURITIES FUND INC
221	IM-01	VANGUARD	826473	VANGUARD EQUITY INCOME FUND INC
222	IM-01	VANGUARD	034066	VANGUARD EXPLORER FUND INC
223	IM-01	VANGUARD	106444	VANGUARD FIXED INCOME SECURITIES FUND INC
224	IM-01	VANGUARD	888451	VANGUARD FLORIDA INSURED TAX FREE FUND
225	IM-01	VANGUARD	024919	VANGUARD HIGH YIELD STOCK FUND INC
226	IM-01	VANGUARD	036405	VANGUARD INDEX TRUST
227	IM-01	VANGUARD	862084	VANGUARD INSTITUTIONAL INDEX FUND
228	IM-01	VANGUARD	846591	VANGUARD INSTITUTIONAL PORTFOLIOS INC
229	IM-01	VANGUARD	857489	VANGUARD INTERNATIONAL EQUITY INDEX FUND INC
230	IM-01	VANGUARD	106830	VANGUARD MONEY MARKET RESERVES INC
231	IM-01	VANGUARD	068138	VANGUARD MORGAN GROWTH FUND INC
232	IM-01	VANGUARD	225997	VANGUARD MUNICIPAL BOND FUND INC
233	IM-01	VANGUARD	821404	VANGUARD NEW JERSEY TAX FREE FUND
234	IM-01	VANGUARD	788599	VANGUARD NEW YORK INSURED TAX FREE FUND
235	IM-01	VANGUARD	862341	VANGUARD OHIO TAX FREE FUND
236	IM-01	VANGUARD	788606	VANGUARD PENNSYLVANIA TAX FREE FUND
237	IM-01	VANGUARD	081391	VANGUARD PREFERRED STOCK FUND
238	IM-01	VANGUARD	799127	VANGUARD QUANTITATIVE PORTFOLIOS INC
239	IM-01	VANGUARD	734383	VANGUARD SPECIALIZED PORTFOLIOS INC
240	IM-01	VANGUARD	736054	VANGUARD STAR FUND
241	IM-01	VANGUARD	857490	VANGUARD VARIABLE INSURANCE FUND
242	IM-01	VANGUARD	052848	VANGUARD WORLD FUND INC
243	IM-01	VANGUARD	105544	WELLESLEY INCOME FUND INC
244	IM-01	VANGUARD	105563	WELLINGTON FUND INC
245	IM-01	VANGUARD	107606	WINDSOR FUNDS INC
246	IM-01	WADDELL & REED	883622	WADDELL & REED FUNDS INC
247	IM-01	WADDELL & REED	810016	TMK UNITED FUNDS INC
248	IM-01	WADDELL & REED	311405	UNITED CASH MANAGEMENT INC
249	IM-01	WADDELL & REED	101124	UNITED CONTINENTAL INCOME FUND INC
250	IM-01	WADDELL & REED	217420	UNITED FUNDS INC
251	IM-01	WADDELL & REED	764842	UNITED GOLD & GOVERNMENT FUND INC
252	IM-01	WADDELL & REED	702331	UNITED GOVERNMENT SECURITIES FUND INC
253	IM-01	WADDELL & REED	793300	UNITED HIGH INCOME FUND II INC
254	IM-01	WADDELL & REED	310254	UNITED HIGH INCOME FUND INC
255	IM-01	WADDELL & REED	101122	UNITED INTERNATIONAL GROWTH FUND INC
256	IM-01	WADDELL & REED	203493	UNITED MUNICIPAL BOND FUND INC
257	IM-01	WADDELL & REED	778807	UNITED MUNICIPAL HIGH INCOME FUND INC
258	IM-01	WADDELL & REED	716855	UNITED NEW CONCEPTS FUND INC
259	IM-01	WADDELL & REED	101185	UNITED RETIREMENT SHARES INC
260	IM-01	WADDELL & REED	101868	UNITED VANGUARD FUND INC
261	IM-02	DEAN WITTER	893227	2002 TARGET TERM TRUST INC
262	IM-02	DEAN WITTER	877243	ACTIVE ASSETS CALIFORNIA TAX FREE TRUST
263	IM-02	DEAN WITTER	351898	ACTIVE ASSETS GOVERNMENT SECURITIES TRUST
264	IM-02	DEAN WITTER	351895	ACTIVE ASSETS MONEY TRUST
265	IM-02	DEAN WITTER	351881	ACTIVE ASSETS TAX FREE TRUST
266	IM-02	DEAN WITTER	880170	ALLSTATE MUNICIPAL TARGET TERM TRUST
267	IM-02	DEAN WITTER	745992	DEAN WITTER CALIFORNIA TAX FREE INCOME FUND
268	IM-02	DEAN WITTER	864229	DEAN WITTER CAPITAL PARTNERS RETIREMENT FUND L P
269	IM-02	DEAN WITTER	866538	DEAN WITTER GLOBAL SHORT TERM INCOME FUND INC
270	IM-02	DEAN WITTER	888122	DEAN WITTER HEALTH SCIENCES TRUST
271	IM-02	DEAN WITTER	869427	DEAN WITTER MULTI STATE MUNICIPAL SERIES TRUST

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
272	IM-02	DEAN WITTER	873738	DEAN WITTER PREMIER INCOME TRUST
273	IM-02	DEAN WITTER	843963	DEAN WITTER QUALITY INCOME TRUST
274	IM-02	DEAN WITTER	888128	DEAN WITTER RETIREMENT SERIES
275	IM-02	DEAN WITTER	832705	DEAN WITTER SEARS CALIFORNIA TAX FREE DAILY INCOME TRUST
276	IM-02	DEAN WITTER	837529	DEAN WITTER STRATEGIST FUND
277	IM-02	DEAN WITTER	817908	HIGH INCOME ADVANTAGE TRUST
278	IM-02	DEAN WITTER	836045	HIGH INCOME ADVANTAGE TRUST II
279	IM-02	DEAN WITTER	843063	HIGH INCOME ADVANTAGE TRUST III
280	IM-02	DEAN WITTER	861185	INTERCAPITAL INSURED MUNICIPAL BOND TRUST
281	IM-02	DEAN WITTER	880161	INTERCAPITAL INSURED MUNICIPAL TRUST
282	IM-02	DEAN WITTER	885125	INTERCAPITAL QUALITY MUNICIPAL INCOME TRUST
283	IM-02	DEAN WITTER	876982	INTERCAPITAL QUALITY MUNICIPAL INVESTMENT TRUST
284	IM-02	DEAN WITTER	721303	SEARS TAX EXEMPT REINVESTMENT FUND
285	IM-02	DEAN WITTER	314366	WITTER DEAN AMERICAN VALUE FUND
286	IM-02	DEAN WITTER	858376	WITTER DEAN CAPITAL GROWTH SECURITIES
287	IM-02	DEAN WITTER	864228	WITTER DEAN CAPITAL PARTNERS L P
288	IM-02	DEAN WITTER	769395	WITTER DEAN CONVERTIBLE SECURITIES TRUST
289	IM-02	DEAN WITTER	711674	WITTER DEAN DEVELOPING GROWTH SECURITIES TRUST
290	IM-02	DEAN WITTER	882381	WITTER DEAN DIVERSIFIED INCOME TRUST
291	IM-02	DEAN WITTER	350183	WITTER DEAN DIVIDEND GROWTH SECURITIES INC
292	IM-02	DEAN WITTER	755107	WITTER DEAN EQUITY INCOME TRUST
293	IM-02	DEAN WITTER	876165	WITTER DEAN EQUITY SELECT FUND
294	IM-02	DEAN WITTER	860720	WITTER DEAN EUROPEAN GROWTH FUND INC
295	IM-02	DEAN WITTER	806564	WITTER DEAN FEDERAL SECURITIES TRUST
296	IM-02	DEAN WITTER	825353	WITTER DEAN GOVERNMENT INCOME TRUST
297	IM-02	DEAN WITTER	311847	WITTER DEAN HIGH YIELD SECURITIES INC
298	IM-02	DEAN WITTER	839302	WITTER DEAN INTERMEDIATE INCOME SECURITIES
299	IM-02	DEAN WITTER	823504	WITTER DEAN MANAGED ASSETS TRUST
300	IM-02	DEAN WITTER	350184	WITTER DEAN NATURAL RESOURCE DEVELOPMENT SECURITIES INC
301	IM-02	DEAN WITTER	763062	WITTER DEAN NEW YORK TAX FREE INCOME FUND
302	IM-02	DEAN WITTER	865276	WITTER DEAN PACIFIC GROWTH FUND INC
303	IM-02	DEAN WITTER	859034	WITTER DEAN PRECIOUS METALS & MINERALS TRUST
304	IM-02	DEAN WITTER	093285	WITTER DEAN SEARS LIQUID ASSET FUND INC
305	IM-02	DEAN WITTER	859037	WITTER DEAN SEARS NEW YORK MUNICIPAL MONEY MARKET TRUST
306	IM-02	DEAN WITTER	315812	WITTER DEAN SEARS TAX FREE DAILY INCOME TRUST
307	IM-02	DEAN WITTER	356409	WITTER DEAN SEARS U S GOVERNMENT MONEY MARKET TRUST
308	IM-02	DEAN WITTER	876162	WITTER DEAN SHORT TERM US TREASURY TRUST
309	IM-02	DEAN WITTER	745991	WITTER DEAN TAX ADVANTAGED CORPORATE TRUST
310	IM-02	DEAN WITTER	314367	WITTER DEAN TAX EXEMPT SECURITIES TRUST
311	IM-02	DEAN WITTER	730044	WITTER DEAN U S GOVERNMENT SECURITIES TRUST
312	IM-02	DEAN WITTER	826344	WITTER DEAN UTILITIES FUND
313	IM-02	DEAN WITTER	814657	WITTER DEAN VALUE ADDED MARKET SERIES
314	IM-02	DEAN WITTER	716716	WITTER DEAN VARIABLE INVESTMENT SERIES
315	IM-02	DEAN WITTER	844936	WITTER DEAN WORLD WIDE INCOME TRUST
316	IM-02	DEAN WITTER	723596	WITTER DEAN WORLD WIDE INVESTMENT TRUST
317	IM-02	DREYFUS	030151	DREYFUS A BONDS PLUS INC
318	IM-02	DREYFUS	895695	DREYFUS APPRECIATION FUND INC II
319	IM-02	DREYFUS	887942	DREYFUS ARIZONA MUNICIPAL BOND FUND
320	IM-02	DREYFUS	890341	DREYFUS BALANCED FUND INC
321	IM-02	DREYFUS	885409	DREYFUS BASIC MONEY MARKET FUND INC
322	IM-02	DREYFUS	885408	DREYFUS BASIC U S GOVERNMENT MONEY MARKET FUND
323	IM-02	DREYFUS	885411	DREYFUS CALIFORNIA INTERMEDIATE MUNICIPAL BOND FUND
324	IM-02	DREYFUS	839123	DREYFUS CALIFORNIA MUNICIPAL INCOME INC
325	IM-02	DREYFUS	720064	DREYFUS CALIFORNIA TAX EXEMPT BOND FUND INC
326	IM-02	DREYFUS	762855	DREYFUS CALIFORNIA TAX EXEMPT MONEY MARKET FUND
327	IM-02	DREYFUS	737766	DREYFUS CAPITAL VALUE FUND INC
328	IM-02	DREYFUS	759667	DREYFUS CASH MANAGEMENT
329	IM-02	DREYFUS	820482	DREYFUS CASH MANAGEMENT PLUS INC
330	IM-02	DREYFUS	887073	DREYFUS CONNECTICUT INTERMEDIATE MUNICIPAL BOND FUND
331	IM-02	DREYFUS	030164	DREYFUS CONVERTIBLE SECURITIES FUND INC
332	IM-02	DREYFUS	707723	DREYFUS DOLLAR INTERNATIONAL FUND INC
333	IM-02	DREYFUS	873639	DREYFUS EDISON ELECTRIC INDEX FUND INC
334	IM-02	DREYFUS	881512	DREYFUS FLORIDA INTERMEDIATE MUNICIPAL BOND FUND
335	IM-02	DREYFUS	030146	DREYFUS FUND INC
336	IM-02	DREYFUS	803950	DREYFUS GENERAL NEW YORK MUNICIPAL MONEY MARKET FUND
337	IM-02	DREYFUS	881773	DREYFUS GLOBAL INVESTING INC
338	IM-02	DREYFUS	762156	DREYFUS GNMA FUND INC
339	IM-02	DREYFUS	740766	DREYFUS GOVERNMENT CASH MANAGEMENT
340	IM-02	DREYFUS	881780	DREYFUS GROWTH & INCOME FUND INC /NEW/
341	IM-02	DREYFUS	030162	DREYFUS GROWTH OPPORTUNITY FUND INC
342	IM-02	DREYFUS	863245	DREYFUS HIGHEST QUALITY GOVERNMENT SECURITIES MONEY FUND
343	IM-02	DREYFUS	810539	DREYFUS INDEX FUND
344	IM-02	DREYFUS	315783	DREYFUS INSTITUTIONAL MONEY MARKET FUND INC
345	IM-02	DREYFUS	763897	DREYFUS INSURED MUNICIPAL BOND FUND INC
346	IM-02	DREYFUS	718935	DREYFUS INTERMEDIATE MUNICIPAL BOND FUND INC
347	IM-02	DREYFUS	862284	DREYFUS INVESTMENT GRADE MUNICIPAL FUND INC
348	IM-02	DREYFUS	811789	DREYFUS INVESTORS GNMA FUND LP
349	IM-02	DREYFUS	878092	DREYFUS INVESTORS MUNICIPAL MONEY MARKET FUND INC
350	IM-02	DREYFUS	030156	DREYFUS LEVERAGE FUND INC
351	IM-02	DREYFUS	846800	DREYFUS LIFE & ANNUITY INDEX FUND INC
352	IM-02	DREYFUS	030158	DREYFUS LIQUID ASSETS INC
353	IM-02	DREYFUS	887072	DREYFUS MASSACHUSETTS INTERMEDIATE MUNICIPAL BOND FUND

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
354	IM-02	DREYFUS	871967	DREYFUS MASSACHUSETTS MUNICIPAL MONEY MARKET FUND
355	IM-02	DREYFUS	765823	DREYFUS MASSACHUSETTS TAX EXEMPT BOND FUND
356	IM-02	DREYFUS	863510	DREYFUS MICHIGAN MUNICIPAL MONEY MARKET FUND INC
357	IM-02	DREYFUS	030160	DREYFUS MONEY MARKET INSTRUMENTS INC
358	IM-02	DREYFUS	075176	DREYFUS MUNICIPAL BOND FUND
359	IM-02	DREYFUS	867955	DREYFUS MUNICIPAL CASH MANAGEMENT PLUS
360	IM-02	DREYFUS	839122	DREYFUS MUNICIPAL INCOME INC
361	IM-02	DREYFUS	312564	DREYFUS MUNICIPAL MONEY MARKET FUND INC
362	IM-02	DREYFUS	887074	DREYFUS NEW JERSEY INTERMEDIATE MUNICIPAL BOND FUND
363	IM-02	DREYFUS	828475	DREYFUS NEW JERSEY MUNICIPAL BOND FUND INC
364	IM-02	DREYFUS	831363	DREYFUS NEW JERSEY MUNICIPAL MONEY MARKET FUND INC
365	IM-02	DREYFUS	737520	DREYFUS NEW LEADERS FUND INC
366	IM-02	DREYFUS	804260	DREYFUS NEW YORK INSURED TAX EXEMPT BOND FUND
367	IM-02	DREYFUS	878734	DREYFUS NEW YORK MUNICIPAL CASH MANAGEMENT
368	IM-02	DREYFUS	839124	DREYFUS NEW YORK MUNICIPAL INCOME INC
369	IM-02	DREYFUS	723765	DREYFUS NEW YORK TAX EXEMPT BOND FUND INC /NEW/
370	IM-02	DREYFUS	202140	DREYFUS NEW YORK TAX EXEMPT BOND FUND INC/OLD
371	IM-02	DREYFUS	814217	DREYFUS NEW YORK TAX EXEMPT INTERMEDIATE BOND FUND
372	IM-02	DREYFUS	814236	DREYFUS NEW YORK TAX EXEMPT MONEY MARKET FUND/NY
373	IM-02	DREYFUS	863558	DREYFUS OHIO MUNICIPAL MONEY MARKET FUND INC
374	IM-02	DREYFUS	779131	DREYFUS ONE HUNDRED PERCENT U S TREASURY INTERME TERM FUND L
375	IM-02	DREYFUS	779129	DREYFUS ONE HUNDRED PERCENT U S TREASURY LONG TERM FUND L P
376	IM-02	DREYFUS	811858	DREYFUS ONE HUNDRED PERCENT U S TREASURY SHORT TERM FUND L P
377	IM-02	DREYFUS	779128	DREYFUS ONE HUNDRED PERCENT US TREASURY MONEY MARKET FUND L P
378	IM-02	DREYFUS	865440	DREYFUS PENNSYLVANIA MUNICIPAL MONEY MARKET FUND
379	IM-02	DREYFUS	804887	DREYFUS SHORT INTERMEDIATE GOVERNMENT FUND
380	IM-02	DREYFUS	810305	DREYFUS SHORT INTERMEDIATE TAX EXEMPT BOND FUND
381	IM-02	DREYFUS	889754	DREYFUS SHORT TERM FUND INC
382	IM-02	DREYFUS	889169	DREYFUS SHORT TERM INCOME FUND INC
383	IM-02	DREYFUS	832534	DREYFUS STRATEGIC GOVERNMENTS INCOME INC
384	IM-02	DREYFUS	810540	DREYFUS STRATEGIC GROWTH L P
385	IM-02	DREYFUS	797073	DREYFUS STRATEGIC INCOME
386	IM-02	DREYFUS	794280	DREYFUS STRATEGIC INVESTING
387	IM-02	DREYFUS	855887	DREYFUS STRATEGIC MUNICIPAL BOND FUND INC
388	IM-02	DREYFUS	818972	DREYFUS STRATEGIC MUNICIPALS INC
389	IM-02	DREYFUS	794387	DREYFUS STRATEGIC WORLD INCOME
390	IM-02	DREYFUS	794386	DREYFUS STRATEGIC WORLD INVESTING L P
391	IM-02	DREYFUS	820707	DREYFUS STRATEGIC WORLD REVENUES L P
392	IM-02	DREYFUS	740123	DREYFUS TAX EXEMPT CASH MANAGEMENT
393	IM-02	DREYFUS	030167	DREYFUS THIRD CENTURY FUND INC
394	IM-02	DREYFUS	796251	DREYFUS TREASURY CASH MANAGEMENT
395	IM-02	DREYFUS	843781	DREYFUS TREASURY PRIME CASH MANAGEMENT
396	IM-02	DREYFUS	880951	DREYFUS U S GOVERNMENT INCOME FUND
397	IM-02	DREYFUS	870783	DREYFUS U S GOVERNMENT MONEY FUND
398	IM-02	DREYFUS	813383	DREYFUS VARIABLE INVESTMENT FUND
399	IM-02	DREYFUS	890453	DREYFUS WILSHIRE TARGET FUNDS INC
400	IM-02	DREYFUS	846421	DREYFUS WORLDWIDE DOLLAR MONEY MARKET FUND INC
401	IM-02	DREYFUS	878947	FIRST PRAIRIE CASH MANAGEMENT
402	IM-02	DREYFUS	762126	FIRST PRAIRIE DIVERSIFIED ASSET FUND
403	IM-02	DREYFUS	885117	FIRST PRAIRIE GROWTH EQUITY FUND
404	IM-02	DREYFUS	763065	FIRST PRAIRIE MONEY MARKET FUND
405	IM-02	DREYFUS	826302	FIRST PRAIRIE TAX EXEMPT BOND FUND INC
406	IM-02	DREYFUS	762123	FIRST PRAIRIE TAX EXEMPT MONEY MARKET FUND
407	IM-02	DREYFUS	878951	FIRST PRAIRIE U S TREASURY SECURITIES CASH MANAGEMENT
408	IM-02	DREYFUS	831958	FN NETWORK TAX FREE MONEY MARKET FUND INC
409	IM-02	DREYFUS	318478	GENERAL AGGRESSIVE GROWTH FUND INC
410	IM-02	DREYFUS	854857	GENERAL CALIFORNIA MUNICIPAL BOND FUND INC /NY/
411	IM-02	DREYFUS	803951	GENERAL CALIFORNIA MUNICIPAL MONEY MARKET FUND
412	IM-02	DREYFUS	702172	GENERAL GOVERNMENT SECURITIES MONEY MARKET FUND INC
413	IM-02	DREYFUS	353560	GENERAL MONEY MARKET FUND INC
414	IM-02	DREYFUS	357063	GENERAL MUNICIPAL BOND FUND INC
415	IM-02	DREYFUS	703153	GENERAL MUNICIPAL MONEY MARKET FUND INC
416	IM-02	DREYFUS	750002	GENERAL NEW YORK MUNICIPAL BOND FUND INC
417	IM-02	DREYFUS	857114	PEOPLES INDEX FUND INC
418	IM-02	DREYFUS	797925	PREMIER CALIFORNIA MUNICIPAL BOND FUND
419	IM-02	DREYFUS	804171	PREMIER GNMA FUND
420	IM-02	DREYFUS	797072	PREMIER INCOME FUND
421	IM-02	DREYFUS	797923	PREMIER MUNICIPAL BOND FUND
422	IM-02	DREYFUS	797920	PREMIER NEW YORK MUNICIPAL BOND FUND
423	IM-02	DREYFUS	806176	PREMIER STATE MUNICIPAL BOND FUND
424	IM-02	FIDELITY	703154	DAILY MONEY FUND
425	IM-02	FIDELITY	028540	DAILY MONEY FUND/MA/
426	IM-02	FIDELITY	704207	DAILY TAX EXEMPT MONEY FUND /DE/
427	IM-02	FIDELITY	311884	FIDELITY BEACON STREET TRUST
428	IM-02	FIDELITY	722574	FIDELITY BROAD STREET TRUST
429	IM-02	FIDELITY	718891	FIDELITY CALIFORNIA MUNICIPAL TRUST
430	IM-02	FIDELITY	878662	FIDELITY CALIFORNIA MUNICIPAL TRUST II
431	IM-02	FIDELITY	275309	FIDELITY CAPITAL TRUST
432	IM-02	FIDELITY	806508	FIDELITY CASH FUND
433	IM-02	FIDELITY	278001	FIDELITY CASH RESERVES
434	IM-02	FIDELITY	354046	FIDELITY CHARLES STREET TRUST
435	IM-02	FIDELITY	205323	FIDELITY COMMONWEALTH TRUST

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
436	IM-02	FIDELITY	023355	FIDELITY CONGRESS STREET FUND
437	IM-02	FIDELITY	024238	FIDELITY CONTRAFUND
438	IM-02	FIDELITY	746264	FIDELITY CORPORATE TRUST
439	IM-02	FIDELITY	225323	FIDELITY COURT STREET TRUST
440	IM-02	FIDELITY	880709	FIDELITY COURT STREET TRUST II
441	IM-02	FIDELITY	035331	FIDELITY DESTINY PORTFOLIOS
442	IM-02	FIDELITY	812574	FIDELITY DEUTSCHE MARK PERFORMANCE PORTFOLIO L P
443	IM-02	FIDELITY	035341	FIDELITY DEVONSHIRE TRUST
444	IM-02	FIDELITY	795422	FIDELITY DIVERSIFIED TRUST
445	IM-02	FIDELITY	320254	FIDELITY EXCHANGE FUND
446	IM-02	FIDELITY	708191	FIDELITY FINANCIAL TRUST
447	IM-02	FIDELITY	035315	FIDELITY FIXED INCOME TRUST
448	IM-02	FIDELITY	702533	FIDELITY FRANKLIN STREET TRUST
449	IM-02	FIDELITY	035348	FIDELITY FUND
450	IM-02	FIDELITY	276773	FIDELITY GOVERNMENT SECURITIES FUND
451	IM-02	FIDELITY	035353	FIDELITY INCOME FUND
452	IM-02	FIDELITY	751199	FIDELITY INCOME FUND /MA/
453	IM-02	FIDELITY	719451	FIDELITY INCOME TRUST
454	IM-02	FIDELITY	356173	FIDELITY INSTITUTIONAL CASH PORTFOLIOS
455	IM-02	FIDELITY	880195	FIDELITY INSTITUTIONAL INVESTORS TRUST
456	IM-02	FIDELITY	700859	FIDELITY INSTITUTIONAL TAX EXEMPT CASH PORTFOLIOS
457	IM-02	FIDELITY	819118	FIDELITY INSTITUTIONAL TRUST
458	IM-02	FIDELITY	803013	FIDELITY INVESTMENT SERIES
459	IM-02	FIDELITY	744822	FIDELITY INVESTMENT TRUST
460	IM-02	FIDELITY	215829	FIDELITY LIMITED TERM MUNICIPALS
461	IM-02	FIDELITY	061397	FIDELITY MAGELLAN FUND INC
462	IM-02	FIDELITY	357057	FIDELITY MASSACHUSETTS MUNICIPAL TRUST
463	IM-02	FIDELITY	276516	FIDELITY MONEY MARKET TRUST
464	IM-02	FIDELITY	707823	FIDELITY MT VERNON STREET TRUST
465	IM-02	FIDELITY	753315	FIDELITY MUNICIPAL BOND FUND/MA
466	IM-02	FIDELITY	035373	FIDELITY MUNICIPAL TRUST
467	IM-02	FIDELITY	880799	FIDELITY MUNICIPAL TRUST II
468	IM-02	FIDELITY	814231	FIDELITY NEW JERSEY TAX FREE PORTFOLIO L P
469	IM-02	FIDELITY	718581	FIDELITY NEW YORK MUNICIPAL TRUST
470	IM-02	FIDELITY	878663	FIDELITY NEW YORK MUNICIPAL TRUST II
471	IM-02	FIDELITY	720318	FIDELITY OLIVER STREET TRUST
472	IM-02	FIDELITY	035390	FIDELITY PREFERRED TRUST
473	IM-02	FIDELITY	081205	FIDELITY PURITAN TRUST
474	IM-02	FIDELITY	318013	FIDELITY QUALIFIED DIVIDEND FUND
475	IM-02	FIDELITY	754510	FIDELITY SECURITIES FUND
476	IM-02	FIDELITY	315700	FIDELITY SECURITIES TRUST
477	IM-02	FIDELITY	320351	FIDELITY SELECT PORTFOLIOS
478	IM-02	FIDELITY	729218	FIDELITY SPECIAL SITUATIONS FUND
479	IM-02	FIDELITY	812575	FIDELITY STERLING PERFORMANCE PORTFOLIO L P
480	IM-02	FIDELITY	225322	FIDELITY SUMMER STREET TRUST
481	IM-02	FIDELITY	035402	FIDELITY TREND FUND
482	IM-02	FIDELITY	312031	FIDELITY TRIAD FUND INC
483	IM-02	FIDELITY	814066	FIDELITY U S INVESTMENTS BOND FUND L P
484	IM-02	FIDELITY	814136	FIDELITY U S INVESTMENTS GOVERNMENT SECURITIES FUND L P
485	IM-02	FIDELITY	035330	FIDELITY UNION STREET TRUST
486	IM-02	FIDELITY	880797	FIDELITY UNION STREET TRUST II
487	IM-02	FIDELITY	812573	FIDELITY YEN PERFORMANCE PORTFOLIO L P
488	IM-02	FIDELITY	789865	FIDELITY ZERO COUPON BOND FUND
489	IM-02	FIDELITY	702980	FINANCIAL RESERVES FUND
490	IM-02	FIDELITY	702149	NORTH CAROLINA CASH MANAGEMENT TRUST
491	IM-02	FIDELITY	823535	SPARTAN U S TREASURY MONEY MARKET FUND
492	IM-02	FIDELITY	356494	VARIABLE INSURANCE PRODUCTS FUND
493	IM-02	FIDELITY	831016	VARIABLE INSURANCE PRODUCTS FUND II
494	IM-02	IDS	353968	IDS LIFE CAPITAL RESOURCE FUND INC
495	IM-02	IDS	764546	IDS LIFE MANAGED FUND INC
496	IM-02	IDS	353315	IDS LIFE MONEYSHARE FUND INC
497	IM-02	IDS	768845	IDS LIFE SERIES FUND INC
498	IM-02	IDS	353967	IDS LIFE SPECIAL INCOME FUND INC
499	IM-02	IDS	049706	IDS LIFE VARIABLE ANNUITY FUND A
500	IM-02	IDS	049707	IDS LIFE VARIABLE ANNUITY FUND B
501	IM-02	MERRILL LYNCH	817998	APEX MUNICIPAL FUND INC
502	IM-02	MERRILL LYNCH	717288	CBA MONEY FUND
503	IM-02	MERRILL LYNCH	315735	CMA ASSET TRUST
504	IM-02	MERRILL LYNCH	830630	CMA CALIFORNIA MUN MONEY FD OF CMA MULTI STAT MUN SERS TRUST
505	IM-02	MERRILL LYNCH	872081	CMA CONNECTICUT MUN MONEY FD OF CMA MULTI STATE MUN SER TRU
506	IM-02	MERRILL LYNCH	353480	CMA GOVERNMENT SECURITIES FUND
507	IM-02	MERRILL LYNCH	862958	CMA MASSACHUSETTS MUN MON FD OF CMA MULTI STATE MUN SERS TRU
508	IM-02	MERRILL LYNCH	872083	CMA MICHIGAN MUN MONEY FD OF CMA MULTI STATE MUN SERS TRUST
509	IM-02	MERRILL LYNCH	215457	CMA MONEY FUND
510	IM-02	MERRILL LYNCH	810598	CMA MULTI STATE MUNICIPAL SERIES TRUST
511	IM-02	MERRILL LYNCH	863034	CMA NEW JERSEY MUN MONEY FUND OF CMA MULTI STATE MUN SER TR
512	IM-02	MERRILL LYNCH	872082	CMA NORTH CAROLINA MUN MONEY FD OF CMA MULTI STA MUN SERS TR
513	IM-02	MERRILL LYNCH	872079	CMA OHIO MUNICIPAL MONEY FUND OF CMA MULTI STATE MUN SERS TR
514	IM-02	MERRILL LYNCH	863036	CMA PENNSYLVANIA MUN MONEY FD OF CMA MULTI STATE MUN SERS TR
515	IM-02	MERRILL LYNCH	320281	CMA TAX EXEMPT FUND/
516	IM-02	MERRILL LYNCH	791121	FALCON DIVERSIFIED HOLDINGS INC
517	IM-02	MERRILL LYNCH	278211	GOVERNMENT SECURITIES INCOME FUND

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
518	IM-02	MERRILL LYNCH	889166	INCOME OPPORTUNITIES FUND 1999 INC
519	IM-02	MERRILL LYNCH	892565	INCOME OPPORTUNITIES FUND 2000 INC
520	IM-02	MERRILL LYNCH	855021	LMS MONEY FUND
521	IM-02	MERRILL LYNCH	876596	MERRILL LYNCH ARIZONA MUNICIPAL BOND FUND
522	IM-02	MERRILL LYNCH	216557	MERRILL LYNCH BASIC VALUE FUND INC
523	IM-02	MERRILL LYNCH	765199	MERRILL LYNCH CALIFORNIA MUNICIPAL SERIES TRUST/
524	IM-02	MERRILL LYNCH	110055	MERRILL LYNCH CAPITAL FUND INC
525	IM-02	MERRILL LYNCH	889301	MERRILL LYNCH CONSULTS INTERNATIONAL PORTFOLIO
526	IM-02	MERRILL LYNCH	276463	MERRILL LYNCH CORPORATE BOND FUND INC/NY
527	IM-02	MERRILL LYNCH	733258	MERRILL LYNCH CORPORATE DIVIDEND FUND INC
528	IM-02	MERRILL LYNCH	849402	MERRILL LYNCH DEVELOPING CAPITAL MARKETS FUND INC
529	IM-02	MERRILL LYNCH	884842	MERRILL LYNCH DRAGON FUND INC
530	IM-02	MERRILL LYNCH	225634	MERRILL LYNCH EQUI BOND I FUND INC
531	IM-02	MERRILL LYNCH	790525	MERRILL LYNCH EUROFUND
532	IM-02	MERRILL LYNCH	750406	MERRILL LYNCH FEDERAL SECURITIES TRUST
533	IM-02	MERRILL LYNCH	873611	MERRILL LYNCH FL MUN BOND FD OF MERRILL LYNCH MUL ST MUN SER
534	IM-02	MERRILL LYNCH	730168	MERRILL LYNCH FUND FOR TOMORROW INC
535	IM-02	MERRILL LYNCH	887509	MERRILL LYNCH FUNDAMENTAL GROWTH FUND INC
536	IM-02	MERRILL LYNCH	814079	MERRILL LYNCH FUNDS FOR INSTITUTIONS SERIES
537	IM-02	MERRILL LYNCH	834237	MERRILL LYNCH GLOBAL ALLOCATION FUND INC
538	IM-02	MERRILL LYNCH	794220	MERRILL LYNCH GLOBAL BOND FUND FOR INVESTMENT & RETIREMENT
539	IM-02	MERRILL LYNCH	825306	MERRILL LYNCH GLOBAL CONVERTIBLE SECURITIES FUND INC
540	IM-02	MERRILL LYNCH	868452	MERRILL LYNCH GLOBAL UTILITY FUND INC
541	IM-02	MERRILL LYNCH	106810	MERRILL LYNCH GOVERNMENT FUND INC
542	IM-02	MERRILL LYNCH	807907	MERRILL LYNCH GROWTH FUND FOR INVESTMENT & RETIREMENT
543	IM-02	MERRILL LYNCH	709140	MERRILL LYNCH HEALTHCARE FUND INC
544	IM-02	MERRILL LYNCH	867189	MERRILL LYNCH HIGH INCOME MUNICIPAL BOND FUND INC
545	IM-02	MERRILL LYNCH	106811	MERRILL LYNCH INSTITUTIONAL FUND INC
546	IM-02	MERRILL LYNCH	820611	MERRILL LYNCH INSTITUTIONAL INDEX SERIES
547	IM-02	MERRILL LYNCH	801421	MERRILL LYNCH INSTITUTIONAL INTERMEDIATE FUND
548	IM-02	MERRILL LYNCH	725741	MERRILL LYNCH INSTITUTIONAL TAX EXEMPT FUND
549	IM-02	MERRILL LYNCH	741886	MERRILL LYNCH INTERNATIONAL HOLDINGS INC
550	IM-02	MERRILL LYNCH	873410	MERRILL LYNCH KECALP L P 1991
551	IM-02	MERRILL LYNCH	877151	MERRILL LYNCH LATIN AMERICA FUND INC
552	IM-02	MERRILL LYNCH	866089	MERRILL LYNCH MASSACHUSETTS MUNICIPAL BOND FUND
553	IM-02	MERRILL LYNCH	819627	MERRILL LYNCH MICHIGAN MUNICIPAL BOND FUND
554	IM-02	MERRILL LYNCH	883791	MERRILL LYNCH MINNESOTA LIMITED MATURITY MUNICIPAL BOND FUND
555	IM-02	MERRILL LYNCH	882337	MERRILL LYNCH MINNESOTA MUN BOND FD OF MERRILL LYNCH MULTI S
556	IM-02	MERRILL LYNCH	872478	MERRILL LYNCH MULTI STATE LTD MATURITY MUN SERIES TRUST
557	IM-02	MERRILL LYNCH	774013	MERRILL LYNCH MULTI STATE MUNICIPAL SERIES TRUST
558	IM-02	MERRILL LYNCH	225635	MERRILL LYNCH MUNICIPAL BOND FUND INC
559	IM-02	MERRILL LYNCH	799113	MERRILL LYNCH MUNICIPAL SERIES TRUST
560	IM-02	MERRILL LYNCH	766555	MERRILL LYNCH NATURAL RESOURCES TRUST
561	IM-02	MERRILL LYNCH	864995	MERRILL LYNCH NEW JERSEY MUNICIPAL BOND FUND
562	IM-02	MERRILL LYNCH	819629	MERRILL LYNCH OH MUN BOND FD OF MERRILL LYNCH MUL ST MUN SER
563	IM-02	MERRILL LYNCH	202741	MERRILL LYNCH PACIFIC FUND INC
564	IM-02	MERRILL LYNCH	819628	MERRILL LYNCH PENNSYLVANIA MUNICIPAL BOND FUND
565	IM-02	MERRILL LYNCH	701960	MERRILL LYNCH PHOENIX FUND INC
566	IM-02	MERRILL LYNCH	853911	MERRILL LYNCH PRIME FUND INC
567	IM-02	MERRILL LYNCH	065109	MERRILL LYNCH READY ASSETS TRUST
568	IM-02	MERRILL LYNCH	317198	MERRILL LYNCH READY ASSETS TRUST II
569	IM-02	MERRILL LYNCH	746637	MERRILL LYNCH RETIREMENT BENEFIT INVESTMENT PROG INC
570	IM-02	MERRILL LYNCH	786707	MERRILL LYNCH RETIREMENT INCOME FUND INC
571	IM-02	MERRILL LYNCH	356013	MERRILL LYNCH RETIREMENT SERIES TRUST
572	IM-02	MERRILL LYNCH	862681	MERRILL LYNCH SHORT TERM GLOBAL INCOME FUND INC
573	IM-02	MERRILL LYNCH	873610	MERRILL LYNCH SMALLER CO FUND INC
574	IM-02	MERRILL LYNCH	230382	MERRILL LYNCH SPECIAL VALUE FUND INC
575	IM-02	MERRILL LYNCH	814507	MERRILL LYNCH STRATEGIC DIVIDEND FUND
576	IM-02	MERRILL LYNCH	878972	MERRILL LYNCH TECHNOLOGY FUND INC
577	IM-02	MERRILL LYNCH	874760	MERRILL LYNCH TEXAS MUNICIPAL BOND FUND
578	IM-02	MERRILL LYNCH	869663	MERRILL LYNCH U S TREASURY MONEY FUND
579	IM-02	MERRILL LYNCH	704957	MERRILL LYNCH USA GOVERNMENT RESERVES
580	IM-02	MERRILL LYNCH	835620	MERRILL LYNCH WORLD INCOME FUND INC
581	IM-02	MERRILL LYNCH	891183	ML OF NEW YORK VARIABLE LIFE SEPARATE ACCOUNT II
582	IM-02	MERRILL LYNCH	837227	ML OKLAHOMA VENTURE PARTNERS LIMITED PARTNERSHIP
583	IM-02	MERRILL LYNCH	700607	ML VENTURE PARTNERS I L P /DE/
584	IM-02	MERRILL LYNCH	789538	ML VENTURE PARTNERS II LP
585	IM-02	MERRILL LYNCH	844172	MUNIENHANCED FUND INC
586	IM-02	MERRILL LYNCH	818436	MUNIINSURED FUND INC
587	IM-02	MERRILL LYNCH	835948	MUNIVEST FUND INC
588	IM-02	MERRILL LYNCH	888410	MUNIYIELD CALIFORNIA INSURED FUND II INC
589	IM-02	MERRILL LYNCH	887126	MUNIYIELD CALIFORNIA INSURED FUND INC
590	IM-02	MERRILL LYNCH	891188	MUNIYIELD FLORIDA INSURED FUND /NJ/
591	IM-02	MERRILL LYNCH	891189	MUNIYIELD INSURED FUND II INC
592	IM-02	MERRILL LYNCH	890393	MUNIYIELD MICHIGAN INSURED FUND INC
593	IM-02	MERRILL LYNCH	884216	MUNIYIELD NEW JERSEY FUND INC
594	IM-02	MERRILL LYNCH	891037	MUNIYIELD NEW JERSEY INSURED FUND INC
595	IM-02	MERRILL LYNCH	887535	MUNIYIELD NEW YORK INSURED FUND II INC
596	IM-02	MERRILL LYNCH	891038	MUNIYIELD PENNSYLVANIA FUND
597	IM-02	MERRILL LYNCH	887394	MUNIYIELD QUALITY FUND II INC
598	IM-02	MERRILL LYNCH	890196	MUNIYIELD QUALITY FUND INC
599	IM-02	MERRILL LYNCH	857066	TAURUS MUNICALIFORNIA HOLDINGS INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
600	IM–02	MERRILL LYNCH	857099	TAURUS MUNINEWYORK HOLDINGS INC
601	IM–02	MFS	745288	GOVERNMENT SECURITIES VARIABLE ACCOUNT /MA/
602	IM–02	MFS	827121	MANAGED SECTORS VARIABLE ACCOUNT
603	IM–02	MFS	719269	MFS SUN LIFE SERIES TRUST
604	IM–02	MFS	879808	MFS UTILITIES FUND
605	IM–02	MFS	095324	SUN GROWTH VARIABLE ANNUITY FUND INC
606	IM–02	MFS	827119	TOTAL RETURN VARIABLE ACCOUNT
607	IM–02	OPPENHEIMER	833331	ADVANCE AMERICA FUNDS INC/CO/
608	IM–02	OPPENHEIMER	811267	CENTENNIAL AMERICA FUND L P
609	IM–02	OPPENHEIMER	854437	CENTENNIAL CALIFORNIA TAX EXEMPT TRUST
610	IM–02	OPPENHEIMER	858798	CENTENNIAL CONNECTICUT TAX EXEMPT TRUST
611	IM–02	OPPENHEIMER	355471	CENTENNIAL GOVERNMENT TRUST
612	IM–02	OPPENHEIMER	357247	CENTENNIAL GOVERNMENT TRUST /CO/
613	IM–02	OPPENHEIMER	312538	CENTENNIAL MONEY MARKET TRUST
614	IM–02	OPPENHEIMER	837278	CENTENNIAL NEW YORK TAX EXEMPT TRUST
615	IM–02	OPPENHEIMER	319880	CENTENNIAL TAX EXEMPT TRUST /CO/
616	IM–02	OPPENHEIMER	045129	DAILY CASH ACCUMULATION FUND INC
617	IM–02	OPPENHEIMER	823483	MAIN STREET FUNDS INC
618	IM–02	OPPENHEIMER	820090	NEW YORK TAX EXEMPT INCOME FUND INC
619	IM–02	OPPENHEIMER	729968	OPPENHEIMER ASSET ALLOCATION FUND
620	IM–02	OPPENHEIMER	795737	OPPENHEIMER BLUE CHIP FUND
621	IM–02	OPPENHEIMER	837441	OPPENHEIMER CALIFORNIA TAX EXEMPT FUND
622	IM–02	OPPENHEIMER	836423	OPPENHEIMER CASH RESERVES/CO/
623	IM–02	OPPENHEIMER	820120	OPPENHEIMER CHAMPION HIGH YIELD FUND
624	IM–02	OPPENHEIMER	276302	OPPENHEIMER DIRECTORS FUND
625	IM–02	OPPENHEIMER	777547	OPPENHEIMER DISCOVERY FUND
626	IM–02	OPPENHEIMER	045156	OPPENHEIMER EQUITY INCOME FUND INC
627	IM–02	OPPENHEIMER	074661	OPPENHEIMER FUND
628	IM–02	OPPENHEIMER	824610	OPPENHEIMER GLOBAL BIO TECH FUND
629	IM–02	OPPENHEIMER	857636	OPPENHEIMER GLOBAL ENVIRONMENT FUND
630	IM–02	OPPENHEIMER	074658	OPPENHEIMER GLOBAL FUND
631	IM–02	OPPENHEIMER	861457	OPPENHEIMER GLOBAL GROWTH & INCOME FUND
632	IM–02	OPPENHEIMER	795640	OPPENHEIMER GNMA FUND
633	IM–02	OPPENHEIMER	716836	OPPENHEIMER GOLD & SPECIAL MINERALS FUND
634	IM–02	OPPENHEIMER	788303	OPPENHEIMER GOVERNMENT SECURITIES FUND
635	IM–02	OPPENHEIMER	276195	OPPENHEIMER HIGH YIELD FUND
636	IM–02	OPPENHEIMER	701265	OPPENHEIMER INTEGRITY FUNDS
637	IM–02	OPPENHEIMER	074673	OPPENHEIMER MONEY MARKET FUND INC
638	IM–02	OPPENHEIMER	841057	OPPENHEIMER MULTI GOVERNMENT TRUST
639	IM–02	OPPENHEIMER	829801	OPPENHEIMER MULTI SECTOR INCOME TRUST
640	IM–02	OPPENHEIMER	748009	OPPENHEIMER NEW YORK TAX EXEMPT FUND
641	IM–02	OPPENHEIMER	763539	OPPENHEIMER NINETY TEN FUND
642	IM–02	OPPENHEIMER	853593	OPPENHEIMER PENNSYLVANIA TAX EXEMPT FUND
643	IM–02	OPPENHEIMER	216781	OPPENHEIMER PREMIUM INCOME FUND
644	IM–02	OPPENHEIMER	707607	OPPENHEIMER REGENCY FUND
645	IM–02	OPPENHEIMER	074676	OPPENHEIMER SPECIAL FUND INC
646	IM–02	OPPENHEIMER	886921	OPPENHEIMER STRATEGIC INCOME & GROWTH FUND
647	IM–02	OPPENHEIMER	850134	OPPENHEIMER STRATEGIC INCOME FUND
648	IM–02	OPPENHEIMER	880848	OPPENHEIMER STRATEGIC INVESTMENT GRADE BOND FUND
649	IM–02	OPPENHEIMER	883341	OPPENHEIMER STRATEGIC SHORT TERM INCOME FUND
650	IM–02	OPPENHEIMER	319767	OPPENHEIMER TARGET FUND
651	IM–02	OPPENHEIMER	799102	OPPENHEIMER TAX EXEMPT BOND FUND
652	IM–02	OPPENHEIMER	836424	OPPENHEIMER TAX EXEMPT CASH RESERVES
653	IM–02	OPPENHEIMER	275857	OPPENHEIMER TAX FREE BOND FUND
654	IM–02	OPPENHEIMER	074679	OPPENHEIMER TIME FUND INC
655	IM–02	OPPENHEIMER	045147	OPPENHEIMER TOTAL RETURN FUND INC
656	IM–02	OPPENHEIMER	701382	OPPENHEIMER U S GOVERNMENT TRUST
657	IM–02	OPPENHEIMER	752737	OPPENHEIMER VARIABLE ACCOUNT FUNDS
658	IM–02	PRUDENTIAL	355349	COMMAND GOVERNMENT FUND
659	IM–02	PRUDENTIAL	355347	COMMAND MONEY FUND
660	IM–02	PRUDENTIAL	355348	COMMAND TAX FREE FUND
661	IM–02	PRUDENTIAL	820675	FIRST IBERIAN FUND INC
662	IM–02	PRUDENTIAL	813339	GLOBAL GOVERNMENT PLUS FUND INC
663	IM–02	PRUDENTIAL	843091	GLOBAL UTILITY FUND INC
664	IM–02	PRUDENTIAL	793159	GLOBAL YIELD FUND INC
665	IM–02	PRUDENTIAL	820537	HIGH YIELD INCOME FUND INC
666	IM–02	PRUDENTIAL	885569	PRUDENTIAL ADJUSTABLE RATE SECURITIES FUND INC
667	IM–02	PRUDENTIAL	728343	PRUDENTIAL BACHE CORPORATE DIVIDEND FUND INC
668	IM–02	PRUDENTIAL	819189	PRUDENTIAL BACHE GLOBAL GENESIS FUND INC
669	IM–02	PRUDENTIAL	778364	PRUDENTIAL BACHE GOVERNMENT PLUS FUND
670	IM–02	PRUDENTIAL	717819	PRUDENTIAL BACHE GOVERNMENT PLUS FUND INC
671	IM–02	PRUDENTIAL	318531	PRUDENTIAL BACHE GROWTH OPPORTUNITY FUND INC /NY
672	IM–02	PRUDENTIAL	856715	PRUDENTIAL BACHE SPECIAL MONEY MARKET FUND
673	IM–02	PRUDENTIAL	848445	PRUDENTIAL BACHE SPECIAL SITUATIONS FUND LP
674	IM–02	PRUDENTIAL	826596	PRUDENTIAL BACHE STRATEGIC INCOME FUND INC /NY/
675	IM–02	PRUDENTIAL	746518	PRUDENTIAL CALIFORNIA MUNICIPAL FUND
676	IM–02	PRUDENTIAL	814129	PRUDENTIAL EMPLOYEES LIMITED PARTNERSHIP 1987
677	IM–02	PRUDENTIAL	825206	PRUDENTIAL EMPLOYEES LIMITED PARTNERSHIP 1988
678	IM–02	PRUDENTIAL	769290	PRUDENTIAL EMPLOYEES LTD PARTNERSHIP 1986
679	IM–02	PRUDENTIAL	356683	PRUDENTIAL EQUITY FUND
680	IM–02	PRUDENTIAL	803191	PRUDENTIAL EQUITY INCOME FUND
681	IM–02	PRUDENTIAL	811444	PRUDENTIAL FLEXIFUND

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
682	IM–02	PRUDENTIAL	741350	PRUDENTIAL GLOBAL FUND INC
683	IM–02	PRUDENTIAL	816753	PRUDENTIAL GLOBAL NATURAL RESOURCES FUND
684	IM–02	PRUDENTIAL	700662	PRUDENTIAL GNMA FUND
685	IM–02	PRUDENTIAL	355605	PRUDENTIAL GOVERNMENT SECURITIES TRUST
686	IM–02	PRUDENTIAL	717342	PRUDENTIAL GROWTH FUND INC
687	IM–02	PRUDENTIAL	278187	PRUDENTIAL HIGH YIELD FUND
688	IM–02	PRUDENTIAL	317326	PRUDENTIAL INCOMEVERTIBLE R FUND INC
689	IM–02	PRUDENTIAL	887991	PRUDENTIAL INSTITUTIONAL FUND
690	IM–02	PRUDENTIAL	822337	PRUDENTIAL INSTITUTIONAL LIQUIDITY PORTFOLIO INC
691	IM–02	PRUDENTIAL	831015	PRUDENTIAL INTERMEDIATE GLOBAL INCOME FUND INC
692	IM–02	PRUDENTIAL	067590	PRUDENTIAL MONEYMART ASSETS
693	IM–02	PRUDENTIAL	860916	PRUDENTIAL MULTI SECTOR FUND INC
694	IM–02	PRUDENTIAL	807394	PRUDENTIAL MUNICIPAL BOND FUND
695	IM–02	PRUDENTIAL	746382	PRUDENTIAL MUNICIPAL SERIES FUND
696	IM–02	PRUDENTIAL	314612	PRUDENTIAL NATIONAL MUNICIPALS FUND
697	IM–02	PRUDENTIAL	878535	PRUDENTIAL PACIFIC GROWTH FUND INC
698	IM–02	PRUDENTIAL	711175	PRUDENTIAL SERIES FUND INC
699	IM–02	PRUDENTIAL	861002	PRUDENTIAL SHORT TERM GLOBAL INCOME FUND INC
700	IM–02	PRUDENTIAL	834126	PRUDENTIAL STRUCTURED MATURITY FUND
701	IM–02	PRUDENTIAL	311561	PRUDENTIAL TAX FREE MONEY FUND
702	IM–02	PRUDENTIAL	702168	PRUDENTIAL TOTAL RETURN FUND
703	IM–02	PRUDENTIAL	782409	PRUDENTIAL U S GOVERNMENT FUND
704	IM–02	PRUDENTIAL	779271	PRUDENTIAL UNIT TRUSTS
705	IM–02	PRUDENTIAL	352665	PRUDENTIAL UTILITY FUND
706	IM–02	PUTNAM	822671	PUTNAM CAPITAL MANAGER TRUST /MA/
707	IM–02	SHEARSON	825201	ADVISORS FUND L P
708	IM–02	SHEARSON	700687	AMERICAN EXPRESS FUNDS /MA/
709	IM–02	SHEARSON	825064	AMERICAN EXPRESS FUNDS/NY
710	IM–02	SHEARSON	315736	AMERICAN EXPRESS GOVERNMENT & AGENCIES FUND
711	IM–02	SHEARSON	775686	AMERICAN EXPRESS R CALIFORNIA MUNICIPAL MONEY MARKET FUND
712	IM–02	SHEARSON	775685	AMERICAN EXPRESS R NEW YORK MUNICIPAL MONEY MARKET FUND
713	IM–02	SHEARSON	887210	BJB GLOBAL INCOME FUND
714	IM–02	SHEARSON	833154	BOSTON CO INVESTMENT SERIES
715	IM–02	SHEARSON	717341	BOSTON CO TAX FREE MUNICIPAL FUNDS
716	IM–02	SHEARSON	053808	BOSTON COMPANY FUND
717	IM–02	SHEARSON	833377	BOSTON COMPANY INDEX & BLUE CHIP TRUST
718	IM–02	SHEARSON	820265	CANADIAN DOLLAR PERFORMANCE PORTFOLIO LP
719	IM–02	SHEARSON	821466	CIM HIGH YIELD SECURITIES
720	IM–02	SHEARSON	820266	DEUTSCHE MARK PERFORMANCE PORTFOLIO L P
721	IM–02	SHEARSON	356473	HUTTON AMA CASH FUND INC
722	IM–02	SHEARSON	710191	HUTTON CALIFORNIA MUNICIPAL FUND INC
723	IM–02	SHEARSON	201392	HUTTON CASH RESERVE MANAGEMENT INC
724	IM–02	SHEARSON	701640	HUTTON GOVERNMENT FUND INC
725	IM–02	SHEARSON	710180	HUTTON NATIONAL MUNICIPAL FUND INC
726	IM–02	SHEARSON	710195	HUTTON NEW YORK MUNICIPAL FUND INC
727	IM–02	SHEARSON	823482	LEHMAN MANAGEMENT SELECT INVESTMENT FUNDS INC
728	IM–02	SHEARSON	820258	MANAGED CURRENCY PORTFOLIO L P
729	IM–02	SHEARSON	895523	MANAGED HIGH YIELD PORTFOLIO INC
730	IM–02	SHEARSON	890068	MANAGED MUNICIPALS PORTFOLIO II INC
731	IM–02	SHEARSON	886043	MANAGED MUNICIPALS PORTFOLIO INC
732	IM–02	SHEARSON	820264	POUND STERLING PERFORMANCE PORTFOLIO LP
733	IM–02	SHEARSON	882071	PREFERRED INCOME OPPORTUNITY FUND INC
734	IM–02	SHEARSON	704808	SHEARSON DAILY TAX-FREE DIVIDEND INC
735	IM–02	SHEARSON	354734	SHEARSON FMA CASH FUND
736	IM–02	SHEARSON	354736	SHEARSON FMA GOVERNMENT FUND
737	IM–02	SHEARSON	354735	SHEARSON FMA MUNICIPAL FUND
738	IM–02	SHEARSON	857618	SHEARSON LEHMAN BROTHERS 1990S FUND
739	IM–02	SHEARSON	887428	SHEARSON LEHMAN BROTHERS ADJUSTABLE RATE GOVT INCOME FUND
740	IM–02	SHEARSON	720506	SHEARSON LEHMAN BROTHERS AGGRESSIVE GROWTH FUND INC
741	IM–02	SHEARSON	089558	SHEARSON LEHMAN BROTHERS APPRECIATION FUND INC
742	IM–02	SHEARSON	811706	SHEARSON LEHMAN BROTHERS ARIZONA MUNICIPALS FUND INC
743	IM–02	SHEARSON	740871	SHEARSON LEHMAN BROTHERS CALIFORNIA MUNICIPALS FUND INC
744	IM–02	SHEARSON	764042	SHEARSON LEHMAN BROTHERS CAPITAL PARTNERS - 85
745	IM–02	SHEARSON	788663	SHEARSON LEHMAN BROTHERS CAPITAL PARTNERS I
746	IM–02	SHEARSON	787514	SHEARSON LEHMAN BROTHERS EQUITY FUND
747	IM–02	SHEARSON	891167	SHEARSON LEHMAN BROTHERS FLORIDA MUNICIPALS FUND
748	IM–02	SHEARSON	351934	SHEARSON LEHMAN BROTHERS FUNDAMENTAL VALUE FUND INC
749	IM–02	SHEARSON	740799	SHEARSON LEHMAN BROTHERS GLOBAL OPPORTUNITIES FUND
750	IM–02	SHEARSON	314855	SHEARSON LEHMAN BROTHERS HIGH YIELD FUND INC
751	IM–02	SHEARSON	764624	SHEARSON LEHMAN BROTHERS INCOME FUNDS
752	IM–02	SHEARSON	880366	SHEARSON LEHMAN BROTHERS INCOME TRUST
753	IM–02	SHEARSON	748826	SHEARSON LEHMAN BROTHERS MANAGED GOVERNMENTS FUND INC
754	IM–02	SHEARSON	319460	SHEARSON LEHMAN BROTHERS MANAGED MUNICIPALS FUND INC
755	IM–02	SHEARSON	809846	SHEARSON LEHMAN BROTHERS MASSACHUSETTS MUNICIPALS FUND
756	IM–02	SHEARSON	806092	SHEARSON LEHMAN BROTHERS MULTIPLE OPPORTUNITIES PORTFOLIO LP
757	IM–02	SHEARSON	825629	SHEARSON LEHMAN BROTHERS NEW JERSEY MUNICIPALS FUND INC
758	IM–02	SHEARSON	730047	SHEARSON LEHMAN BROTHERS NEW YORK MUNICIPALS FUND INC
759	IM–02	SHEARSON	797480	SHEARSON LEHMAN BROTHERS PRECIOUS METALS & MINERALS FUND INC
760	IM–02	SHEARSON	841489	SHEARSON LEHMAN BROTHERS PRINCIPAL RETURN FUND
761	IM–02	SHEARSON	861872	SHEARSON LEHMAN BROTHERS SHORT TERM WORLD INCOME FUND
762	IM–02	SHEARSON	824196	SHEARSON LEHMAN BROTHERS SMALL CAPITALIZATION FUND
763	IM–02	SHEARSON	721648	SHEARSON LEHMAN BROTHERS TELECOMMUNICATIONS TRUST

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
764	IM-02	SHEARSON	869798	SHEARSON LEHMAN BROTHERS WORLDWIDE PRIME ASSETS FUND
765	IM-02	SHEARSON	310591	SHEARSON LEHMAN DAILY DIVIDEND INC
766	IM-02	SHEARSON	888954	SHEARSON LEHMAN MANAGED GOVERNMENTS INC
767	IM-02	SHEARSON	792824	SHEARSON LEHMAN SERIES FUND
768	IM-02	SHEARSON	874835	SHEARSON SERIES FUND
769	IM-02	SHEARSON	355764	SHEARSON VIP FUND
770	IM-02	SHEARSON	355747	SLH INVESTMENT PORTFOLIOS INC
771	IM-02	SHEARSON	875186	TRUST FOR TRAK INVESTMENTS
772	IM-02	SHEARSON	820267	YEN PERFORMANCE PORTFOLIO L P
773	IM-02	VANGUARD	884381	GLENMEDE PORTFOLIOS
774	IM-02	VANGUARD	715144	MANN HORACE BALANCED FUND INC
775	IM-02	VANGUARD	062009	MANN HORACE GROWTH FUND INC
776	IM-02	VANGUARD	715145	MANN HORACE INCOME FUND INC
777	IM-02	VANGUARD	715143	MANN HORACE SHORT TERM INVESTMENT FUND INC
778	IM-03	ALLIANCE	816754	ACM GOVERNMENT INCOME FUND INC
779	IM-03	ALLIANCE	834933	ACM GOVERNMENT OPPORTUNITY FUND INC
780	IM-03	ALLIANCE	825550	ACM GOVERNMENT SECURITIES FUND INC
781	IM-03	ALLIANCE	830624	ACM GOVERNMENT SPECTRUM FUND INC /NY/
782	IM-03	ALLIANCE	862021	ACM INSTITUTIONAL RESERVES INC
783	IM-03	ALLIANCE	838133	ACM MANAGED INCOME FUND INC /NY/
784	IM-03	ALLIANCE	857540	ACM MANAGED MULTI MARKET TRUST INC
785	IM-03	ALLIANCE	069752	ALLIANCE BALANCED SHARES INC
786	IM-03	ALLIANCE	808276	ALLIANCE BOND FUND HIGH YIELD PORTFOLIO
787	IM-03	ALLIANCE	003794	ALLIANCE BOND FUND INC
788	IM-03	ALLIANCE	808263	ALLIANCE BOND FUND U S GOVERNMENT PORTFOLIO
789	IM-03	ALLIANCE	275017	ALLIANCE CAPITAL RESERVES
790	IM-03	ALLIANCE	779811	ALLIANCE CONVERTIBLE FUND
791	IM-03	ALLIANCE	756794	ALLIANCE COUNTERPOINT FUND
792	IM-03	ALLIANCE	019614	ALLIANCE FUND INC
793	IM-03	ALLIANCE	861100	ALLIANCE GLOBAL ENVIRONMENT FUND INC
794	IM-03	ALLIANCE	773868	ALLIANCE GLOBAL FUND
795	IM-03	ALLIANCE	095669	ALLIANCE GLOBAL SMALL CAP FUND INC
796	IM-03	ALLIANCE	278042	ALLIANCE GOVERNMENT RESERVES INC
797	IM-03	ALLIANCE	029292	ALLIANCE GROWTH & INCOME FUND INC
798	IM-03	ALLIANCE	350182	ALLIANCE INTERNATIONAL FUND
799	IM-03	ALLIANCE	725919	ALLIANCE MORTGAGE SECURITIES INCOME FUND INC
800	IM-03	ALLIANCE	885983	ALLIANCE MORTGAGE STRATEGY TRUST INC
801	IM-03	ALLIANCE	877894	ALLIANCE MULTI MARKET INCOME & GROWTH TRUST INC
802	IM-03	ALLIANCE	869461	ALLIANCE MULTI MARKET INCOME TRUST INC
803	IM-03	ALLIANCE	873067	ALLIANCE MULTI MARKET STRATEGY TRUST INC
804	IM-03	ALLIANCE	798737	ALLIANCE MUNICIPAL INCOME FUND INC
805	IM-03	ALLIANCE	707857	ALLIANCE MUNICIPAL TRUST
806	IM-03	ALLIANCE	859605	ALLIANCE NEW EUROPE FUND INC
807	IM-03	ALLIANCE	883676	ALLIANCE NORTH AMERICAN GOVERNMENT INCOME TRU INC
808	IM-03	ALLIANCE	889508	ALLIANCE PREMIER GROWTH FUND INC
809	IM-03	ALLIANCE	081443	ALLIANCE QUASAR FUND INC
810	IM-03	ALLIANCE	846711	ALLIANCE SHORT TERM MULTI MARKET TRUST INC
811	IM-03	ALLIANCE	808294	ALLIANCE TAX EXEMPT RESERVES GENERAL PORTFOLIO
812	IM-03	ALLIANCE	350181	ALLIANCE TECHNOLOGY FUND INC
813	IM-03	ALLIANCE	825316	ALLIANCE VARIABLE PRODUCTS SERIES FUND INC
814	IM-03	ALLIANCE	890881	ALLIANCE WORLD DOLLAR GOVERNMENT FUND INC
815	IM-03	ALLIANCE	869406	ALLIANCE WORLD INCOME TRUST INC
816	IM-03	ALLIANCE	843615	AUSTRIA FUND INC
817	IM-03	ALLIANCE	035429	FIDUCIARY MANAGEMENT ASSOCIATES
818	IM-03	ALLIANCE	835697	FINLAND FUND INC
819	IM-03	ALLIANCE	856073	GREECE FUND INC
820	IM-03	ALLIANCE	881304	KOREAN INVESTMENT FUND INC
821	IM-03	ALLIANCE	818105	SPAIN FUND INC
822	IM-03	AMERICAN CAPITAL	005094	AMERICAN CAPITAL BOND FUND INC
823	IM-03	AMERICAN CAPITAL	205193	AMERICAN CAPITAL COMSTOCK FUND INC
824	IM-03	AMERICAN CAPITAL	783989	AMERICAN CAPITAL COMSTOCK FUND INC ET AL
825	IM-03	AMERICAN CAPITAL	005099	AMERICAN CAPITAL CONVERTIBLE SECURITIES INC /TX
826	IM-03	AMERICAN CAPITAL	109488	AMERICAN CAPITAL CORPORATE BOND FUND INC
827	IM-03	AMERICAN CAPITAL	005115	AMERICAN CAPITAL EMERGING GROWTH FUND INC
828	IM-03	AMERICAN CAPITAL	033032	AMERICAN CAPITAL ENTERPRISE FUND INC
829	IM-03	AMERICAN CAPITAL	080832	AMERICAN CAPITAL EQUITY INCOME FUND INC
830	IM-03	AMERICAN CAPITAL	005100	AMERICAN CAPITAL EXCHANGE FUND
831	IM-03	AMERICAN CAPITAL	783743	AMERICAN CAPITAL FEDERAL MORTGAGE TRUST
832	IM-03	AMERICAN CAPITAL	723109	AMERICAN CAPITAL FUND INC
833	IM-03	AMERICAN CAPITAL	744376	AMERICAN CAPITAL GOVERNMENT SECURITIES INC
834	IM-03	AMERICAN CAPITAL	865441	AMERICAN CAPITAL GOVERNMENT TARGET SERIES
835	IM-03	AMERICAN CAPITAL	039451	AMERICAN CAPITAL GROWTH & INCOME FUND INC
836	IM-03	AMERICAN CAPITAL	005101	AMERICAN CAPITAL GROWTH FUND INC
837	IM-03	AMERICAN CAPITAL	045507	AMERICAN CAPITAL HARBOR FUND INC
838	IM-03	AMERICAN CAPITAL	276242	AMERICAN CAPITAL HIGH YIELD INVESTMENTS INC
839	IM-03	AMERICAN CAPITAL	820026	AMERICAN CAPITAL INCOME TRUST
840	IM-03	AMERICAN CAPITAL	201085	AMERICAN CAPITAL MUNICIPAL BOND FUND INC
841	IM-03	AMERICAN CAPITAL	201084	AMERICAN CAPITAL MUNICIPAL BOND FUND INC /OLD
842	IM-03	AMERICAN CAPITAL	726292	AMERICAN CAPITAL OVER THE COUNTER SECURITIES INC
843	IM-03	AMERICAN CAPITAL	075368	AMERICAN CAPITAL PACE FUND INC
844	IM-03	AMERICAN CAPITAL	005114	AMERICAN CAPITAL RESERVE FUND INC
845	IM-03	AMERICAN CAPITAL	783856	AMERICAN CAPITAL TAX EXEMPT TRUST

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
846	IM–03	AMERICAN CAPITAL	880854	AMERICAN CAPITAL TEXAS MUNICIPAL SECURITIES INC
847	IM–03	AMERICAN CAPITAL	889521	AMERICAN CAPITAL U S GOVERNMENT TRUST FOR INCOME
848	IM–03	AMERICAN CAPITAL	819677	AMERICAN CAPITAL WORLD INVESTMENT SERIES INC
849	IM–03	AMERICAN CAPITAL	869760	AMERICAN CAPITAL WORLD PORTFOLIO SERIES INC
850	IM–03	CAPTL RESEARCH	004405	AMCAP FUND INC
851	IM–03	CAPTL RESEARCH	004568	AMERICAN BALANCED FUND INC
852	IM–03	CAPTL RESEARCH	792953	AMERICAN FUNDS TAX EXEMPT SERIES I
853	IM–03	CAPTL RESEARCH	794389	AMERICAN FUNDS TAX EXEMPT SERIES II /CA
854	IM–03	CAPTL RESEARCH	823620	AMERICAN HIGH INCOME TRUST
855	IM–03	CAPTL RESEARCH	808072	AMERICAN LIFE ANNUITY SERIES
856	IM–03	CAPTL RESEARCH	005506	AMERICAN MUTUAL FUND INC
857	IM–03	CAPTL RESEARCH	814150	ANCHOR PATHWAY FUND
858	IM–03	CAPTL RESEARCH	013075	BOND FUND OF AMERICA INC
859	IM–03	CAPTL RESEARCH	013083	BOND PORTFOLIO FOR ENDOWMENTS INC
860	IM–03	CAPTL RESEARCH	811968	CAPITAL INCOME BUILDER INC
861	IM–03	CAPTL RESEARCH	812303	CAPITAL WORLD BOND FUND INC
862	IM–03	CAPTL RESEARCH	018109	CASH MANAGEMENT TRUST OF AMERICA
863	IM–03	CAPTL RESEARCH	032859	ENDOWMENTS INC
864	IM–03	CAPTL RESEARCH	719603	EUROPACIFIC GROWTH FUND
865	IM–03	CAPTL RESEARCH	039473	FUNDAMENTAL INVESTORS INC
866	IM–03	CAPTL RESEARCH	044201	GROWTH FUND OF AMERICA INC
867	IM–03	CAPTL RESEARCH	050013	INCOME FUND OF AMERICA INC
868	IM–03	CAPTL RESEARCH	826813	INTERMEDIATE BOND FUND OF AMERICA
869	IM–03	CAPTL RESEARCH	051931	INVESTMENT CO OF AMERICA
870	IM–03	CAPTL RESEARCH	719608	NEW ECONOMY FUND
871	IM–03	CAPTL RESEARCH	071516	NEW PERSPECTIVE FUND INC
872	IM–03	CAPTL RESEARCH	846944	NEW WORLD INVESTMENT FUND
873	IM–03	CAPTL RESEARCH	858744	SMALLCAP WORLD FUND INC
874	IM–03	CAPTL RESEARCH	050142	TAX EXEMPT BOND FUND OF AMERICA INC
875	IM–03	CAPTL RESEARCH	845376	TAX EXEMPT MONEY FUND OF AMERICA
876	IM–03	CAPTL RESEARCH	870827	U S TREASURY MONEY FUND OF AMERICA
877	IM–03	CAPTL RESEARCH	104865	WASHINGTON MUTUAL INVESTORS FUND INC
878	IM–03	COLONIAL	763780	COLONIAL ADVANCED STRATEGIES GOLD TRUST
879	IM–03	COLONIAL	787622	COLONIAL CALIFORNIA TAX EXEMPT TRUST
880	IM–03	COLONIAL	351488	COLONIAL CORPORATE CASH TRUST I
881	IM–03	COLONIAL	736187	COLONIAL CORPORATE CASH TRUST II
882	IM–03	COLONIAL	021844	COLONIAL FUND /MA/
883	IM–03	COLONIAL	731809	COLONIAL GOVERNMENT SECURITIES PLUS TRUST
884	IM–03	COLONIAL	821477	COLONIAL HANCOCK LIBERTY TRUST
885	IM–03	COLONIAL	845606	COLONIAL HIGH INCOME MUNICIPAL TRUST
886	IM–03	COLONIAL	021851	COLONIAL INCOME TRUST
887	IM–03	COLONIAL	853770	COLONIAL INTERMARKET INCOME TRUST I
888	IM–03	COLONIAL	833021	COLONIAL INTERMEDIATE HIGH INCOME FUND
889	IM–03	COLONIAL	793028	COLONIAL INTERNATIONAL EQUITY INDEX TRUST
890	IM–03	COLONIAL	847411	COLONIAL INVESTMENT GRADE MUNICIPAL TRUST
891	IM–03	COLONIAL	798834	COLONIAL MICHIGAN TAX EXEMPT TRUST
892	IM–03	COLONIAL	798914	COLONIAL MINNESOTA TAX EXEMPT TRUST
893	IM–03	COLONIAL	809844	COLONIAL MUNICIPAL INCOME TRUST
894	IM–03	COLONIAL	798835	COLONIAL NEW YORK TAX EXEMPT TRUST
895	IM–03	COLONIAL	798913	COLONIAL OHIO TAX EXEMPT TRUST
896	IM–03	COLONIAL	793008	COLONIAL SMALL STOCK INDEX TRUST
897	IM–03	COLONIAL	205181	COLONIAL STRATEGIC INCOME TRUST
898	IM–03	COLONIAL	813815	COLONIAL TAX EXEMPT MONEY MARKET TRUST
899	IM–03	COLONIAL	021832	COLONIAL TRUST I
900	IM–03	COLONIAL	315665	COLONIAL TRUST II
901	IM–03	COLONIAL	021847	COLONIAL TRUST III
902	IM–03	COLONIAL	276716	COLONIAL TRUST IV
903	IM–03	COLONIAL	810891	COLONIAL TRUST V
904	IM–03	COLONIAL	819800	COLONIAL U S GOVERNMENT TRUST
905	IM–03	COLONIAL	785780	COLONIAL UNITED STATES EQUITY INDEX TRUST
906	IM–03	COLONIAL	828805	COLONIAL VALUE INVESTING PORTFOLIOS EQUITY PORTFOLIO
907	IM–03	COLONIAL	817752	COLONIAL VALUE INVESTING PORTFOLIOS INCOME PORTFOLIO
908	IM–03	DB CAPITAL	808380	APOLLO INSTITUTIONAL INVESTMENTS INC
909	IM–03	DB CAPITAL	757118	ATLAS INSTITUTIONAL INVESTMENTS INC
910	IM–03	DB CAPITAL	860489	FUTURE GERMANY FUND INC
911	IM–03	DB CAPITAL	791718	GERMANY FUND INC
912	IM–03	DB CAPITAL	764043	HERCULES INSTITUTIONAL INVESTMENTS INC
913	IM–03	DB CAPITAL	793602	HERMES INSTITUTIONAL INVESTMENTS INC
914	IM–03	DB CAPITAL	757119	MERCURY INSTITUTIONAL INVESTMENTS INC
915	IM–03	DB CAPITAL	858706	NEW GERMANY FUND INC
916	IM–03	DB CAPITAL	765665	OLYMPUS INSTITUTIONAL INVESTMENTS INC
917	IM–03	DB CAPITAL	806581	ORION INSTITUTIONAL INVESTMENTS INC
918	IM–03	DB CAPITAL	751311	PEGASUS INSTITUTIONAL INVESTMENTS INC
919	IM–03	DB CAPITAL	755344	TAURUS INSTITUTIONAL INVESTMENTS INC
920	IM–03	DB CAPITAL	804170	TITAN INSTITUTIONAL INVESTMENTS INC
921	IM–03	DB CAPITAL	865480	WILSON BOND FUND
922	IM–03	DB CAPITAL	865478	WILSON EQUITY FUND
923	IM–03	EATON VANCE	017147	CAPITAL EXCHANGE FUND INC
924	IM–03	EATON VANCE	028221	DEPOSITORS FUND OF BOSTON INC
925	IM–03	EATON VANCE	029156	DIVERSIFICATION FUND INC
926	IM–03	EATON VANCE	031264	EATON VANCE CASH MANAGEMENT FUND
927	IM–03	EATON VANCE	809772	EATON VANCE CORPORATE HIGH INCOME DOLLAR FUND L P

APPENDIX A—PART 1—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
928	IM-03	EATON VANCE	820066	EATON VANCE EQUITY INCOME TRUST
929	IM-03	EATON VANCE	745463	EATON VANCE GOVERNMENT OBLIGATIONS TRUST
930	IM-03	EATON VANCE	102816	EATON VANCE GROWTH FUND INC
931	IM-03	EATON VANCE	790257	EATON VANCE HIGH INCOME TRUST
932	IM-03	EATON VANCE	074663	EATON VANCE INCOME FUND OF BOSTON
933	IM-03	EATON VANCE	779991	EATON VANCE INVESTMENT TRUST
934	IM-03	EATON VANCE	102822	EATON VANCE INVESTORS FUND INC
935	IM-03	EATON VANCE	814454	EATON VANCE LIQUID ASSETS TRUST
936	IM-03	EATON VANCE	225977	EATON VANCE MUNICIPAL BOND FUND L P
937	IM-03	EATON VANCE	778365	EATON VANCE MUNICIPALS TRUST
938	IM-03	EATON VANCE	819938	EATON VANCE NATURAL RESOURCES TRUST
939	IM-03	EATON VANCE	850025	EATON VANCE PRIME RATE RESERVES
940	IM-03	EATON VANCE	867240	EATON VANCE SHORT TERM GLOBAL INCOME FUND INC
941	IM-03	EATON VANCE	031266	EATON VANCE SPECIAL EQUITIES FUND
942	IM-03	EATON VANCE	031273	EATON VANCE STOCK FUND
943	IM-03	EATON VANCE	354212	EATON VANCE TAX FREE RESERVES
944	IM-03	EATON VANCE	355758	EATON VANCE TOTAL RETURN TRUST
945	IM-03	EATON VANCE	809771	EATON VANCE U S GOVERNMENT INCOME DOLLAR FUND L P
946	IM-03	EATON VANCE	853255	EQUIFUND WRIGHT NATIONAL FIDUCIARY EQUITY FUNDS
947	IM-03	EATON VANCE	035427	FIDUCIARY EXCHANGE FUND INC
948	IM-03	EATON VANCE	277588	NAUTILUS FUND INC
949	IM-03	EATON VANCE	088329	SECOND FIDUCIARY EXCHANGE FUND INC
950	IM-03	EATON VANCE	102818	VANCE SANDERS EXCHANGE FUND
951	IM-03	EATON VANCE	225976	VANCE SANDERS MUNICIPAL BOND FUND INC
952	IM-03	EATON VANCE	102824	VANCE SANDERS SPECIAL FUND INC
953	IM-03	EATON VANCE	703499	WRIGHT MANAGED EQUITY TRUST
954	IM-03	EATON VANCE	715165	WRIGHT MANAGED INCOME TRUST
955	IM-03	EATON VANCE	354943	WRIGHT MANAGED MONEY MARKET TRUST
956	IM-03	FIRST INVESTORS	807332	EXECUTIVE INVESTORS TRUST
957	IM-03	FIRST INVESTORS	215857	FIRST INVESTORS BOND APPRECIATION FUND INC
958	IM-03	FIRST INVESTORS	276461	FIRST INVESTORS CASH MANAGEMENT FUND INC
959	IM-03	FIRST INVESTORS	036444	FIRST INVESTORS DISCOVERY FUND INC
960	IM-03	FIRST INVESTORS	036446	FIRST INVESTORS FUND FOR GROWTH INC
961	IM-03	FIRST INVESTORS	312370	FIRST INVESTORS FUND FOR INCOME INC/NY
962	IM-03	FIRST INVESTORS	352564	FIRST INVESTORS GLOBAL FUND INC
963	IM-03	FIRST INVESTORS	740967	FIRST INVESTORS GOVERNMENT FUND INC
964	IM-03	FIRST INVESTORS	707834	FIRST INVESTORS HIGH YIELD FUND INC
965	IM-03	FIRST INVESTORS	793666	FIRST INVESTORS HIGH YIELD FUND INC /NY/
966	IM-03	FIRST INVESTORS	770906	FIRST INVESTORS LIFE SERIES FUND
967	IM-03	FIRST INVESTORS	314391	FIRST INVESTORS LIFE VARIABLE ANNUITY FUND A
968	IM-03	FIRST INVESTORS	810371	FIRST INVESTORS MULTISTATE INSURED TAX FREE FUND
969	IM-03	FIRST INVESTORS	727586	FIRST INVESTORS NEW YORK INSURED TAX FREE FUND INC
970	IM-03	FIRST INVESTORS	036456	FIRST INVESTORS OPTION FUND INC
971	IM-03	FIRST INVESTORS	276208	FIRST INVESTORS QUALIFIED DIVIDEND FUND INC
972	IM-03	FIRST INVESTORS	842939	FIRST INVESTORS SERIES FUND
973	IM-03	FIRST INVESTORS	886048	FIRST INVESTORS SERIES FUND II INC
974	IM-03	FIRST INVESTORS	036447	FIRST INVESTORS SGL P&PP FOR INV IN FIR INV FUND FOR INC INC
975	IM-03	FIRST INVESTORS	201844	FIRST INVESTORS SGL P&PP FOR INV IN FIR INV INS TAX EX FUN I
976	IM-03	FIRST INVESTORS	006331	FIRST INVESTORS SGL P&PPP FOR THE ACCU OF SH OF AMCAP FD INC
977	IM-03	FIRST INVESTORS	314480	FIRST INVESTORS SPECIAL BOND FUND INC
978	IM-03	FIRST INVESTORS	716792	FIRST INVESTORS TAX EXEMPT MONEY MARKET FUND INC
979	IM-03	FIRST INVESTORS	759696	FIRST INVESTORS U S GOVERNMENT PLUS FUND
980	IM-03	FIRST INVESTORS	703113	FIRST INVESTORS VALUE FUND INC
981	IM-03	FLAG INVESTORS	885111	FLAG INVESTORS VALUE BUILDER FUND INC
982	IM-03	FRANKLIN ADVSRS	872687	ADJUSTABLE RATE SECURITIES PORTFOLIOS
983	IM-03	FRANKLIN ADVSRS	002768	AGE HIGH INCOME FUND INC
984	IM-03	FRANKLIN ADVSRS	856119	FRANKLIN BALANCE SHEET INVESTMENT FUND
985	IM-03	FRANKLIN ADVSRS	225375	FRANKLIN CALIFORNIA TAX FREE INCOME FUND INC
986	IM-03	FRANKLIN ADVSRS	773478	FRANKLIN CALIFORNIA TAX FREE TRUST
987	IM-03	FRANKLIN ADVSRS	038721	FRANKLIN CUSTODIAN FUNDS INC
988	IM-03	FRANKLIN ADVSRS	083297	FRANKLIN EQUITY FUND
989	IM-03	FRANKLIN ADVSRS	316403	FRANKLIN FEDERAL MONEY FUND
990	IM-03	FRANKLIN ADVSRS	357310	FRANKLIN FEDERAL TAX FREE INCOME FUND
991	IM-03	FRANKLIN ADVSRS	083293	FRANKLIN GOLD FUND
992	IM-03	FRANKLIN ADVSRS	809707	FRANKLIN INVESTORS SECURITIES TRUST
993	IM-03	FRANKLIN ADVSRS	805650	FRANKLIN MANAGED TRUST
994	IM-03	FRANKLIN ADVSRS	038778	FRANKLIN MONEY FUND
995	IM-03	FRANKLIN ADVSRS	854856	FRANKLIN MULTI INCOME TRUST
996	IM-03	FRANKLIN ADVSRS	703112	FRANKLIN NEW YORK TAX FREE INCOME FUND INC
997	IM-03	FRANKLIN ADVSRS	798523	FRANKLIN NEW YORK TAX FREE TRUST
998	IM-03	FRANKLIN ADVSRS	799215	FRANKLIN PENNSYLVANIA INVESTORS FUND
999	IM-03	FRANKLIN ADVSRS	014698	FRANKLIN PREMIER RETURN FUND
1000	IM-03	FRANKLIN ADVSRS	843287	FRANKLIN PRINCIPAL MATURITY TRUST
1001	IM-03	FRANKLIN ADVSRS	872625	FRANKLIN STRATEGIC SERIES
1002	IM-03	FRANKLIN ADVSRS	810303	FRANKLIN TAX ADVANTAGED HIGH YIELD SECURITIES FUND
1003	IM-03	FRANKLIN ADVSRS	802669	FRANKLIN TAX ADVANTAGED INTERNATIONAL BOND FUND
1004	IM-03	FRANKLIN ADVSRS	810742	FRANKLIN TAX ADVANTAGED U S GOVERNMENT SECURITIES FUND
1005	IM-03	FRANKLIN ADVSRS	353316	FRANKLIN TAX EXEMPT MONEY FUND
1006	IM-03	FRANKLIN ADVSRS	757010	FRANKLIN TAX FREE TRUST
1007	IM-03	FRANKLIN ADVSRS	833040	FRANKLIN UNIVERSAL TRUST
1008	IM-03	FRANKLIN ADVSRS	765485	INSTITUTIONAL FIDUCIARY TRUST
1009	IM-03	JOHN HANCOCK	710181	HANCOCK JOHN ASSET ALLOCATION FUND

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1010	IM–03	JOHN HANCOCK	760323	HANCOCK JOHN BOND TRUST /MA
1011	IM–03	JOHN HANCOCK	312904	HANCOCK JOHN CASH MANAGEMENT FUND
1012	IM–03	JOHN HANCOCK	750760	HANCOCK JOHN GLOBAL FUND
1013	IM–03	JOHN HANCOCK	316005	HANCOCK JOHN GOVERNMENT SPECTRUM FUND
1014	IM–03	JOHN HANCOCK	045291	HANCOCK JOHN GROWTH FUND /MA/
1015	IM–03	JOHN HANCOCK	760285	HANCOCK JOHN GROWTH TRUST
1016	IM–03	JOHN HANCOCK	759866	HANCOCK JOHN INCOME SECURITIES TRUST /MA
1017	IM–03	JOHN HANCOCK	045293	HANCOCK JOHN INCOME SECURITIES TRUST/MD
1018	IM–03	JOHN HANCOCK	759828	HANCOCK JOHN INVESTORS TRUST
1019	IM–03	JOHN HANCOCK	045288	HANCOCK JOHN SOVEREIGN BOND FUND
1020	IM–03	JOHN HANCOCK	750741	HANCOCK JOHN SPECIAL EQUITIES FUND
1021	IM–03	JOHN HANCOCK	792858	HANCOCK JOHN STRATEGIC SERIES
1022	IM–03	JOHN HANCOCK	202049	HANCOCK JOHN TAX EXEMPT INCOME FUND
1023	IM–03	JOHN HANCOCK	811921	HANCOCK JOHN TAX EXEMPT SERIES FUND
1024	IM–03	JOHN HANCOCK	045298	HANCOCK JOHN U S GOVERNMENT SECURITIES FUND
1025	IM–03	JOHN HANCOCK	785303	HANCOCK JOHN VARIABLE SERIES TRUST I
1026	IM–03	JOHN HANCOCK	807639	HANCOCK JOHN WORLD FUND
1027	IM–03	JOHN HANCOCK	688154	PATRIOT GLOBAL DIVIDEND FUND
1028	IM–03	KEMPER	858372	CASH ACCOUNT TRUST
1029	IM–03	KEMPER	310030	CASH EQUIVALENT FUND
1030	IM–03	KEMPER	849255	COLLEGE PREPAYMENT FUND INC
1031	IM–03	KEMPER	858998	GROWTH FUND OF SPAIN INC
1032	IM–03	KEMPER	863209	INVESTORS CASH TRUST
1033	IM–03	KEMPER	814955	KEMPER ADJUSTABLE RATE US GOVERNMENT FUND
1034	IM–03	KEMPER	823342	KEMPER BLUE CHIP FUND
1035	IM–03	KEMPER	216314	KEMPER DIVERSIFIED INCOME FUND
1036	IM–03	KEMPER	861783	KEMPER ENVIRONMENTAL SERVICES FUND
1037	IM–03	KEMPER	852067	KEMPER GLOBAL INCOME FUND
1038	IM–03	KEMPER	826597	KEMPER GOLD FUND
1039	IM–03	KEMPER	095601	KEMPER GROWTH FUND
1040	IM–03	KEMPER	830160	KEMPER HIGH INCOME TRUST
1041	IM–03	KEMPER	225528	KEMPER HIGH YIELD FUND
1042	IM–03	KEMPER	055185	KEMPER INCOME & CAPITAL PRESERVATION FUND INC
1043	IM–03	KEMPER	832925	KEMPER INTERMEDIATE GOVERNMENT TRUST
1044	IM–03	KEMPER	350562	KEMPER INTERNATIONAL FUND
1045	IM–03	KEMPER	701638	KEMPER INVESTMENT PORTFOLIOS
1046	IM–03	KEMPER	810573	KEMPER INVESTORS FUND
1047	IM–03	KEMPER	055189	KEMPER MONEY MARKET FUND
1048	IM–03	KEMPER	842905	KEMPER MULTI MARKET INCOME TRUST
1049	IM–03	KEMPER	055190	KEMPER MUNICIPAL BOND FUND
1050	IM–03	KEMPER	839533	KEMPER MUNICIPAL INCOME TRUST
1051	IM–03	KEMPER	856345	KEMPER PREMIER TRUST
1052	IM–03	KEMPER	854905	KEMPER RETIREMENT FUND
1053	IM–03	KEMPER	866537	KEMPER SHORT TERM GLOBAL INCOME FUND
1054	IM–03	KEMPER	868792	KEMPER SHORT TERM GLOBAL INCOME FUND-B
1055	IM–03	KEMPER	095605	KEMPER SMALL CAPITALIZATION EQUITY FUND
1056	IM–03	KEMPER	714287	KEMPER STATE TAX FREE INCOME SERIES
1057	IM–03	KEMPER	846596	KEMPER STRATEGIC MUNICIPAL INCOME TRUST
1058	IM–03	KEMPER	886508	KEMPER TARGET MATURITY INCOME FUND /IL/
1059	IM–03	KEMPER	096790	KEMPER TECHNOLOGY FUND
1060	IM–03	KEMPER	095603	KEMPER TOTAL RETURN FUND
1061	IM–03	KEMPER	202163	KEMPER U S GOVERNMENT SECURITIES FUND INC
1062	IM–03	KEMPER	811911	TAX EXEMPT CALIFORNIA MONEY MARKET FUND
1063	IM–03	KEMPER	701718	TAX EXEMPT MONEY MARKET FUND
1064	IM–03	KEMPER	863420	TAX EXEMPT NEW YORK MONEY MARKET FUND
1065	IM–03	KEYSTONE	045997	HARTWELL EMERGING GROWTH FUND INC
1066	IM–03	KEYSTONE	045993	HARTWELL GROWTH FUND INC
1067	IM–03	KEYSTONE	872324	KEYSTONE AMERICA CAPITAL PRESERVATION & INCOME FUND II
1068	IM–03	KEYSTONE	871230	KEYSTONE AMERICA CAPITAL PRESERVATION AND INCOME FUND
1069	IM–03	KEYSTONE	808335	KEYSTONE AMERICA EQUITY INCOME FUND
1070	IM–03	KEYSTONE	820810	KEYSTONE AMERICA FUND OF GROWTH STOCKS
1071	IM–03	KEYSTONE	825557	KEYSTONE AMERICA GLOBAL OPPORTUNITIES FUND
1072	IM–03	KEYSTONE	808332	KEYSTONE AMERICA GOVERNMENT SECURITIES FUND
1073	IM–03	KEYSTONE	808330	KEYSTONE AMERICA HIGH YIELD BOND FUND
1074	IM–03	KEYSTONE	808333	KEYSTONE AMERICA INVESTMENT GRADE BOND FUND
1075	IM–03	KEYSTONE	808331	KEYSTONE AMERICA MONEY MARKET FUND
1076	IM–03	KEYSTONE	074458	KEYSTONE AMERICA OMEGA FUND INC /MA/
1077	IM–03	KEYSTONE	868651	KEYSTONE AMERICA STATE TAX FREE FUND
1078	IM–03	KEYSTONE	808334	KEYSTONE AMERICA TAX FREE INCOME FUND
1079	IM–03	KEYSTONE	808422	KEYSTONE AMERICA TAX FREE MONEY MARKET FUND
1080	IM–03	KEYSTONE	800446	KEYSTONE AMERICA WORLD BOND FUND
1081	IM–03	KEYSTONE	055611	KEYSTONE CUSTODIAN FUND SERIES B–1
1082	IM–03	KEYSTONE	055615	KEYSTONE CUSTODIAN FUND SERIES B–2
1083	IM–03	KEYSTONE	055613	KEYSTONE CUSTODIAN FUND SERIES B–3
1084	IM–03	KEYSTONE	055614	KEYSTONE CUSTODIAN FUND SERIES B–4
1085	IM–03	KEYSTONE	055618	KEYSTONE CUSTODIAN FUND SERIES K–1
1086	IM–03	KEYSTONE	055619	KEYSTONE CUSTODIAN FUND SERIES K–2
1087	IM–03	KEYSTONE	055624	KEYSTONE CUSTODIAN FUND SERIES S–1
1088	IM–03	KEYSTONE	055628	KEYSTONE CUSTODIAN FUND SERIES S–3
1089	IM–03	KEYSTONE	055627	KEYSTONE CUSTODIAN FUND SERIES S–4
1090	IM–03	KEYSTONE	055626	KEYSTONE CUSTODIAN FUNDS INC
1091	IM–03	KEYSTONE	868539	KEYSTONE HIGH YIELD PRIORITY VALUE FUND

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1092	IM-03	KEYSTONE	079321	KEYSTONE INTERNATIONAL FUND INC
1093	IM-03	KEYSTONE	005384	KEYSTONE LIQUID TRUST
1094	IM-03	KEYSTONE	079951	KEYSTONE PRECIOUS METALS HOLDINGS INC
1095	IM-03	KEYSTONE	771648	KEYSTONE TAX EXEMPT TRUST
1096	IM-03	KEYSTONE	216494	KEYSTONE TAX FREE FUND
1097	IM-03	KEYSTONE	801415	MASTER EQUITY TRUST
1098	IM-03	KEYSTONE	707083	MASTER RESERVES TAX FREE TRUST
1099	IM-03	KEYSTONE	082345	MASTER RESERVES TRUST
1100	IM-03	MFS	798234	LIFETIME GLOBAL EQUITY TRUST
1101	IM-03	MFS	063068	MASSACHUSETTS CASH MANAGEMENT TRUST
1102	IM-03	MFS	063090	MASSACHUSETTS INVESTORS GROWTH STOCK FUND
1103	IM-03	MFS	063091	MASSACHUSETTS INVESTORS TRUST
1104	IM-03	MFS	736466	MASSACHUSETTS MFS HIGH YIELD MUNICIPAL BOND FUND
1105	IM-03	MFS	063075	MFS BOND FUND
1106	IM-03	MFS	766300	MFS CALIFORNIA MUNICIPAL BOND FUND
1107	IM-03	MFS	063067	MFS CAPITAL DEVELOPMENT FUND
1108	IM-03	MFS	851170	MFS CHARTER INCOME TRUST
1109	IM-03	MFS	354443	MFS EMERGING GROWTH FUND
1110	IM-03	MFS	783740	MFS GOVERNMENT INCOME PLUS FUND
1111	IM-03	MFS	811922	MFS GOVERNMENT MARKETS INCOME TRUST
1112	IM-03	MFS	764719	MFS GOVERNMENT PREMIUM FUND
1113	IM-03	MFS	356349	MFS GOVERNMENT SECURITIES FUND
1114	IM-03	MFS	225604	MFS HIGH INCOME FUND
1115	IM-03	MFS	819673	MFS INCOME & OPPORTUNITY FUND
1116	IM-03	MFS	826735	MFS INTERMEDIATE INCOME TRUST
1117	IM-03	MFS	798249	MFS LIFE TIME MONEY MARKET FUND
1118	IM-03	MFS	798243	MFS LIFETIME CAPITAL GROWTH FUND
1119	IM-03	MFS	798250	MFS LIFETIME EMERGING GROWTH FUND
1120	IM-03	MFS	830973	MFS LIFETIME GOLD & NATURAL RESOURCES FUND
1121	IM-03	MFS	798235	MFS LIFETIME GOVERNMENT INCOME PLUS FUND
1122	IM-03	MFS	843390	MFS LIFETIME GOVERNMENT SECURITIES FUND
1123	IM-03	MFS	798245	MFS LIFETIME HIGH INCOME FUND
1124	IM-03	MFS	830974	MFS LIFETIME INTERMEDIATE INCOME FUND
1125	IM-03	MFS	798244	MFS LIFETIME MANAGED SECTORS FUND
1126	IM-03	MFS	798236	MFS LIFETIME MUNICIPAL BOND FUND
1127	IM-03	MFS	811090	MFS LIFETIME TOTAL RETURN FUND
1128	IM-03	MFS	788958	MFS MANAGED SECTORS FUND
1129	IM-03	MFS	751656	MFS MULTI STATE MUNICIPAL BOND TRUST
1130	IM-03	MFS	809173	MFS MULTIMARKET INCOME TRUST
1131	IM-03	MFS	832998	MFS MULTIMARKET TOTAL RETURN TRUST
1132	IM-03	MFS	202570	MFS MUNICIPAL BOND FUND
1133	IM-03	MFS	315673	MFS MUNICIPAL BOND TRUST /MA/
1134	IM-03	MFS	801961	MFS MUNICIPAL INCOME TRUST
1135	IM-03	MFS	200488	MFS RESEARCH FUND
1136	IM-03	MFS	717243	MFS SPECIAL FUND
1137	IM-03	MFS	856128	MFS SPECIAL VALUE TRUST
1138	IM-03	MFS	200489	MFS TOTAL RETURN FUND
1139	IM-03	MFS	318874	MFS WORLDWIDE GOVERNMENTS FUND
1140	IM-03	MFS	863032	MFS WORLDWIDE TOTAL RETURN FUND
1141	IM-03	NATL SECURITIES	225680	NATIONAL BOND FUND
1142	IM-03	NATL SECURITIES	701266	NATIONAL CASH RESERVES INC
1143	IM-03	NATL SECURITIES	755341	NATIONAL FEDERAL SECURITIES TRUST
1144	IM-03	NATL SECURITIES	811231	NATIONAL GLOBAL ALLOCATION FUND
1145	IM-03	NATL SECURITIES	796308	NATIONAL GROWTH FUND
1146	IM-03	NATL SECURITIES	070167	NATIONAL GROWTH INVESTMENT PLAN
1147	IM-03	NATL SECURITIES	796298	NATIONAL INCOME & GROWTH FUND
1148	IM-03	NATL SECURITIES	855889	NATIONAL MULTI SECTOR FIXED INCOME FUND INC
1149	IM-03	NATL SECURITIES	821226	NATIONAL PRECIOUS METALS FUND INC
1150	IM-03	NATL SECURITIES	796301	NATIONAL PREFERRED FUND
1151	IM-03	NATL SECURITIES	202709	NATIONAL SECURITIES TAX EXEMPT BONDS INC
1152	IM-03	NATL SECURITIES	796299	NATIONAL STOCK FUND
1153	IM-03	NATL SECURITIES	796300	NATIONAL TOTAL RETURN FUND
1154	IM-03	NATL SECURITIES	783990	NATIONAL VALUE FUND INC
1155	IM-03	NATL SECURITIES	034273	NATIONAL WORLDWIDE OPPORTUNITIES FUND INC
1156	IM-03	NATL SECURITIES	275811	SMITH BARNEY MONEY FUNDS INC
1157	IM-03	NUVEEN	892992	NUVEEN ARIZONA PREMIUM INCOME MUNICIPAL FUND INC
1158	IM-03	NUVEEN	868440	NUVEEN CALIFORNIA INVESTMENT QUALITY MUNICIPAL FUND INC
1159	IM-03	NUVEEN	830266	NUVEEN CALIFORNIA MUNICIPAL INCOME FUND INC
1160	IM-03	NUVEEN	862313	NUVEEN CALIFORNIA MUNICIPAL MARKET OPPORTUNITY FUND INC
1161	IM-03	NUVEEN	818851	NUVEEN CALIFORNIA MUNICIPAL VALUE FUND INC
1162	IM-03	NUVEEN	856227	NUVEEN CALIFORNIA PERFORMANCE PLUS MUNICIPAL FUND INC
1163	IM-03	NUVEEN	784879	NUVEEN CALIFORNIA TAX FREE FUND INC
1164	IM-03	NUVEEN	870779	NUVEEN FLORIDA INVESTMENT QUALITY MUNICIPAL FUND INC
1165	IM-03	NUVEEN	073391	NUVEEN INCOME FUND SERIES 1
1166	IM-03	NUVEEN	073388	NUVEEN INCOME TRUST SERIES 1 CHECK A MONTH
1167	IM-03	NUVEEN	885711	NUVEEN INSURED CALIFORNIA PREMIUM INCOME MUNICIPAL FUND INC
1168	IM-03	NUVEEN	885732	NUVEEN INSURED CALIFORNIA SELECT TAX FREE INCOME PORTFOLIO
1169	IM-03	NUVEEN	890893	NUVEEN INSURED FLORIDA PREMIUM INCOME MUNICIPAL FUND
1170	IM-03	NUVEEN	878242	NUVEEN INSURED MUNICIPAL OPPORTUNITY FUND INC
1171	IM-03	NUVEEN	885712	NUVEEN INSURED NEW YORK PREMIUM INCOME MUNICIPAL FUND INC
1172	IM-03	NUVEEN	885731	NUVEEN INSURED NEW YORK SELECT TAX FREE INCOME PORTFOLIO
1173	IM-03	NUVEEN	890884	NUVEEN INSURED PREMIUM INCOME MUNICIPAL FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1174	IM-03	NUVEEN	869405	NUVEEN INSURED QUALITY MUNICIPAL FUND INC
1175	IM-03	NUVEEN	799691	NUVEEN INSURED TAX FREE BOND FUND INC
1176	IM-03	NUVEEN	862716	NUVEEN INVESTMENT QUALITY MUNICIPAL FUND INC
1177	IM-03	NUVEEN	890897	NUVEEN MICHIGAN PREMIUM INCOME MUNICIPAL FUND INC
1178	IM-03	NUVEEN	878198	NUVEEN MICHIGAN QUALITY INCOME MUNICIPAL FUND INC
1179	IM-03	NUVEEN	880003	NUVEEN MULTISTATE TAX FREE TRUST
1180	IM-03	NUVEEN	857361	NUVEEN MUNICIPAL ADVANTAGE FUND INC
1181	IM-03	NUVEEN	202768	NUVEEN MUNICIPAL BOND FUND INC
1182	IM-03	NUVEEN	830271	NUVEEN MUNICIPAL INCOME FUND INC
1183	IM-03	NUVEEN	860188	NUVEEN MUNICIPAL MARKET OPPORTUNITY FUND INC
1184	IM-03	NUVEEN	812801	NUVEEN MUNICIPAL VALUE FUND INC
1185	IM-03	NUVEEN	870778	NUVEEN NEW JERSEY INVESTMENT QUALITY MUNICIPAL FUND INC
1186	IM-03	NUVEEN	890898	NUVEEN NEW JERSEY PREMIUM INCOME MUNICIPAL FUND INC
1187	IM-03	NUVEEN	878181	NUVEEN NEW JERSEY QUALITY INCOME MUNICIPAL FUND INC
1188	IM-03	NUVEEN	868449	NUVEEN NEW YORK INVESTMENT QUALITY MUNICIPAL FUND INC
1189	IM-03	NUVEEN	830264	NUVEEN NEW YORK MUNICIPAL INCOME FUND INC
1190	IM-03	NUVEEN	862338	NUVEEN NEW YORK MUNICIPAL MARKET OPPORTUNITY FUND INC
1191	IM-03	NUVEEN	818850	NUVEEN NEW YORK MUNICIPAL VALUE FUND INC
1192	IM-03	NUVEEN	856226	NUVEEN NEW YORK PERFORMANCE PLUS MUNICIPAL FUND INC
1193	IM-03	NUVEEN	879819	NUVEEN NEW YORK QUALITY INCOME MUNICIPAL FUND INC
1194	IM-03	NUVEEN	874143	NUVEEN NEW YORK SELECT QUALITY MUNICIPAL FUND INC
1195	IM-03	NUVEEN	890889	NUVEEN OHIO PREMIUM INCOME MUNICIPAL FUND INC
1196	IM-03	NUVEEN	878200	NUVEEN OHIO QUALITY INCOME MUNICIPAL FUND INC
1197	IM-03	NUVEEN	870780	NUVEEN PENNSYLVANIA INVESTMENT QUALITY MUNICIPAL FUND INC
1198	IM-03	NUVEEN	890891	NUVEEN PENNSYLVANIA PREMIUM INCOME MUNICIPAL FUND
1199	IM-03	NUVEEN	878179	NUVEEN PENNSYLVANIA QUALITY INCOME MUNICIPAL FUND INC
1200	IM-03	NUVEEN	849998	NUVEEN PERFORMANCE PLUS MUNICIPAL FUND INC
1201	IM-03	NUVEEN	880843	NUVEEN PREMIER INSURED MUNICIPAL INCOME FUND INC
1202	IM-03	NUVEEN	880845	NUVEEN PREMIER MUNICIPAL INCOME FUND INC
1203	IM-03	NUVEEN	885734	NUVEEN PREMIUM INCOME MUNICIPAL FUND 2 INC
1204	IM-03	NUVEEN	896061	NUVEEN PREMIUM INCOME MUNICIPAL FUND 4 INC
1205	IM-03	NUVEEN	833251	NUVEEN PREMIUM INCOME MUNICIPAL FUND INC
1206	IM-03	NUVEEN	874506	NUVEEN QUALITY INCOME MUNICIPAL FUND INC
1207	IM-03	NUVEEN	890119	NUVEEN SELECT MATURITIES MUNICIPAL FUND
1208	IM-03	NUVEEN	890903	NUVEEN SELECT MATURITIES MUNICIPAL FUND 2
1209	IM-03	NUVEEN	890901	NUVEEN SELECT MATURITIES MUNICIPAL FUND 3
1210	IM-03	NUVEEN	872064	NUVEEN SELECT QUALITY MUNICIPAL FUND INC
1211	IM-03	NUVEEN	883618	NUVEEN SELECT TAX FREE INCOME PORTFOLIO
1212	IM-03	NUVEEN	885733	NUVEEN SELECT TAX FREE INCOME PORTFOLIO 2
1213	IM-03	NUVEEN	888411	NUVEEN SELECT TAX FREE INCOME PORTFOLIO 3
1214	IM-03	NUVEEN	890138	NUVEEN SELECT TAX FREE INCOME PORTFOLIO 4
1215	IM-03	NUVEEN	890902	NUVEEN SELECT TAX FREE INCOME PORTFOLIO 5
1216	IM-03	NUVEEN	350316	NUVEEN TAX EXEMPT MONEY MARKET FUND INC
1217	IM-03	NUVEEN	702086	NUVEEN TAX EXEMPT UNIT TRUST SERIES 214
1218	IM-03	NUVEEN	799665	NUVEEN TAX FREE BOND FUND INC
1219	IM-03	NUVEEN	799689	NUVEEN TAX FREE MONEY MARKET FUND INC
1220	IM-03	NUVEEN	704779	NUVEEN TAX FREE RESERVES INC
1221	IM-03	NUVEEN	878201	NUVEEN TEXAS QUALITY INCOME MUNICIPAL FUND
1222	IM-03	PAINEWEBBER	894233	ALL AMERICAN TARGET TERM TRUST INC
1223	IM-03	PAINEWEBBER	794229	CYPRESS FUND INC
1224	IM-03	PAINEWEBBER	836212	GLOBAL INCOME PLUS FUND INC
1225	IM-03	PAINEWEBBER	840946	PAINE WEBBER CLASSIC FLEXIBLE INCOME FUND INC
1226	IM-03	PAINEWEBBER	703887	PAINEWEBBER AMERICA FUND /NY/
1227	IM-03	PAINEWEBBER	721358	PAINEWEBBER ATLAS GLOBAL GROWTH FUND
1228	IM-03	PAINEWEBBER	225732	PAINEWEBBER CASHFUND INC
1229	IM-03	PAINEWEBBER	808424	PAINEWEBBER INVESTMENT SERIES
1230	IM-03	PAINEWEBBER	878089	PAINEWEBBER MANAGED ASSETS TRUST
1231	IM-03	PAINEWEBBER	746703	PAINEWEBBER MANAGED INVESTMENTS TRUST
1232	IM-03	PAINEWEBBER	739243	PAINEWEBBER MANAGED MUNICIPAL TRUST /NY/
1233	IM-03	PAINEWEBBER	780403	PAINEWEBBER MASTER SERIES INC
1234	IM-03	PAINEWEBBER	809991	PAINEWEBBER MUNICIPAL SERIES /NY/
1235	IM-03	PAINEWEBBER	769894	PAINEWEBBER MUTUAL FUND TRUST
1236	IM-03	PAINEWEBBER	759729	PAINEWEBBER OLYMPUS FUND/NY
1237	IM-03	PAINEWEBBER	890516	PAINEWEBBER PREMIER TAX FREE INCOME FUND INC
1238	IM-03	PAINEWEBBER	789576	PAINEWEBBER REGIONAL FINANCIAL GROWTH FUND INC
1239	IM-03	PAINEWEBBER	703876	PAINEWEBBER RMA MONEY FUND INC
1240	IM-03	PAINEWEBBER	703875	PAINEWEBBER RMA TAX FREE FUND INC
1241	IM-03	PAINEWEBBER	806591	PAINEWEBBER SERIES TRUST
1242	IM-03	PAINEWEBBER	887217	TRIPLE A & GOVERNMENT SERIES 1995 INC
1243	IM-03	PAINEWEBBER	887218	TRIPLE A & GOVERNMENT SERIES 1997 INC
1244	IM-03	PROVIDENT	706366	ARCH FUND INC
1245	IM-03	PROVIDENT	792075	ARCH TAX EXEMPT TRUST
1246	IM-03	PROVIDENT	357369	BISON MONEY MARKET FUND
1247	IM-03	PROVIDENT	019780	CHESTNUT STREET EXCHANGE FUND
1248	IM-03	PROVIDENT	831101	EMERALD FUNDS
1249	IM-03	PROVIDENT	845107	INDEPENDENCE ONE MUTUAL FUNDS
1250	IM-03	PROVIDENT	109778	INDEPENDENCE SQUARE INCOME SECURITIES INC
1251	IM-03	PROVIDENT	847090	MSD&T FUNDS INC
1252	IM-03	PROVIDENT	707180	MUNICIPAL FUND FOR CALIFORNIA INVESTORS INC
1253	IM-03	PROVIDENT	715997	MUNICIPAL FUND FOR NEW YORK INVESTORS INC
1254	IM-03	PROVIDENT	311241	MUNICIPAL FUND FOR TEMPORARY INVESTMENT
1255	IM-03	PROVIDENT	769100	NATIONS FUND TRUST

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1256	IM-03	PROVIDENT	774412	PLAN INVESTMENT FUND INC
1257	IM-03	PROVIDENT	814041	PNC FINANCIAL COMMON TRUST FUND FOR RETIREMENT ASSETS
1258	IM-03	PROVIDENT	844779	PNC FUND
1259	IM-03	PROVIDENT	739602	PORTFOLIOS FOR DIVERSIFIED INVESTMENT
1260	IM-03	PROVIDENT	316103	PROVIDENTMUTUAL FEDERAL MONEYFUND INC
1261	IM-03	PROVIDENT	090188	PROVIDENTMUTUAL GROWTH FUND INC
1262	IM-03	PROVIDENT	090194	PROVIDENTMUTUAL INCOME SHARES INC
1263	IM-03	PROVIDENT	090199	PROVIDENTMUTUAL INVESTMENT SHARES INC
1264	IM-03	PROVIDENT	316104	PROVIDENTMUTUAL MONEYFUND INC
1265	IM-03	PROVIDENT	798292	PROVIDENTMUTUAL PENNSYLVANIA TAX FREE TRUST
1266	IM-03	PROVIDENT	107415	PROVIDENTMUTUAL SPECIAL FUND INC
1267	IM-03	PROVIDENT	311748	PROVIDENTMUTUAL TAX FREE BOND FUND INC
1268	IM-03	PROVIDENT	796522	PROVIDENTMUTUAL TAX FREE MONEYFUND INC
1269	IM-03	PROVIDENT	090204	PROVIDENTMUTUAL TOTAL RETURN TRUST
1270	IM-03	PROVIDENT	796521	PROVIDENTMUTUAL U S GOVERNMENT FUND FOR INCOME INC /DE/
1271	IM-03	PROVIDENT	201731	PROVIDENTMUTUAL VALUE SHARES INC
1272	IM-03	PROVIDENT	090205	PROVIDENTMUTUAL VENTURES SHARES INC
1273	IM-03	PROVIDENT	764825	PROVIDENTMUTUAL WORLD FUND INC
1274	IM-03	PROVIDENT	831114	RBB FUND INC
1275	IM-03	PROVIDENT	097098	TEMPORARY INVESTMENT FUND INC
1276	IM-03	PROVIDENT	034913	TRUST FOR FEDERAL SECURITIES
1277	IM-03	PROVIDENT	357204	WESTCORE TRUST
1278	IM-03	PRUCO	711208	PRUCO LIFE SERIES FUND INC
1279	IM-03	PRUDENTIAL	080946	PRUDENTIALS GIBRALTAR FUND
1280	IM-03	SCUDDER	713331	AARP CASH INVESTMENT FUNDS
1281	IM-03	SCUDDER	747676	AARP GROWTH TRUST
1282	IM-03	SCUDDER	747677	AARP INCOME TRUST
1283	IM-03	SCUDDER	747678	AARP TAX FREE INCOME TRUST
1284	IM-03	SCUDDER	820028	BRAZIL FUND INC
1285	IM-03	SCUDDER	053192	JAPAN FUND INC
1286	IM-03	SCUDDER	067813	MONTGOMERY STREET INCOME SECURITIES INC
1287	IM-03	SCUDDER	719150	SCUDDER CALIFORNIA TAX FREE TRUST
1288	IM-03	SCUDDER	088047	SCUDDER CASH INVESTMENT TRUST
1289	IM-03	SCUDDER	088048	SCUDDER DEVELOPMENT FUND
1290	IM-03	SCUDDER	088051	SCUDDER EQUITY TRUST
1291	IM-03	SCUDDER	703642	SCUDDER FUND INC
1292	IM-03	SCUDDER	354472	SCUDDER FUNDS TRUST
1293	IM-03	SCUDDER	793597	SCUDDER GLOBAL FUND INC
1294	IM-03	SCUDDER	716963	SCUDDER GNMA FUND
1295	IM-03	SCUDDER	787628	SCUDDER INSTITUTIONAL FUND INC
1296	IM-03	SCUDDER	088053	SCUDDER INTERNATIONAL FUND INC
1297	IM-03	SCUDDER	088064	SCUDDER INVESTMENT TRUST
1298	IM-03	SCUDDER	203142	SCUDDER MUNICIPAL TRUST
1299	IM-03	SCUDDER	832946	SCUDDER MUTUAL FUNDS INC
1300	IM-03	SCUDDER	798738	SCUDDER NEW ASIA FUND INC
1301	IM-03	SCUDDER	857690	SCUDDER NEW EUROPE FUND INC
1302	IM-03	SCUDDER	088063	SCUDDER PORTFOLIO TRUST
1303	IM-03	SCUDDER	720245	SCUDDER STATE TAX FREE TRUST
1304	IM-03	SCUDDER	313397	SCUDDER TAX FREE MONEY FUND
1305	IM-03	SCUDDER	711600	SCUDDER TAX FREE TARGET FUND
1306	IM-03	SCUDDER	810114	SCUDDER TREASURERS TRUST
1307	IM-03	SCUDDER	316138	SCUDDER US TREASURY MONEY FUND
1308	IM-03	SCUDDER	764797	SCUDDER VARIABLE LIFE INVESTMENT FUND/MA/
1309	IM-03	SELIGMAN	100786	SELIGMAN CAPITAL FUND INC
1310	IM-03	SELIGMAN	100802	SELIGMAN CASH MANAGEMENT FUND INC
1311	IM-03	SELIGMAN	014358	SELIGMAN COMMON STOCK FUND INC
1312	IM-03	SELIGMAN	709146	SELIGMAN COMMUNICATIONS & INFORMATION FUND INC
1313	IM-03	SELIGMAN	750679	SELIGMAN FRONTIER FUND INC
1314	IM-03	SELIGMAN	316411	SELIGMAN GROWTH FUND INC
1315	IM-03	SELIGMAN	752372	SELIGMAN HIGH INCOME FUND SERIES
1316	IM-03	SELIGMAN	100852	SELIGMAN INCOME FUND INC
1317	IM-03	SELIGMAN	881466	SELIGMAN INTERNATIONAL FUND SERIES INC
1318	IM-03	SELIGMAN	880851	SELIGMAN MICHIGAN QUALITY MUNICIPAL FUND INC
1319	IM-03	SELIGMAN	817841	SELIGMAN MUTUAL BENEFIT PORTFOLIOS INC
1320	IM-03	SELIGMAN	813240	SELIGMAN NEW JERSEY TAX EXEMPT FUND INC
1321	IM-03	SELIGMAN	880850	SELIGMAN OHIO QUALITY MUNICIPAL FUND INC
1322	IM-03	SELIGMAN	793701	SELIGMAN PENNSYLVANIA TAX EXEMPT FUND SERIES
1323	IM-03	SELIGMAN	862813	SELIGMAN QUALITY MUNICIPAL FUND INC
1324	IM-03	SELIGMAN	857694	SELIGMAN SELECT MUNICIPAL FUND INC
1325	IM-03	SELIGMAN	726291	SELIGMAN TAX EXEMPT FUND SERIES INC
1326	IM-03	SELIGMAN	750756	SELIGMAN TAX EXEMPT SERIES TRUST
1327	IM-03	SELIGMAN	099614	TRI CONTINENTAL CORP
1328	IM-03	SMA	873802	SMA LIFE ASSURANCE CO
1329	IM-03	STRONG	840519	STRONG ADVANTAGE FUND INC
1330	IM-03	STRONG	842791	STRONG COMMON STOCK FUND INC
1331	IM-03	STRONG	822619	STRONG DISCOVERY FUND INC
1332	IM-03	STRONG	799027	STRONG GOVERNMENT SECURITIES FUND INC
1333	IM-03	STRONG	775181	STRONG INCOME FUND INC
1334	IM-03	STRONG	879142	STRONG INSURED MUNICIPAL BOND FUND INC
1335	IM-03	STRONG	882563	STRONG INTERNATIONAL STOCK FUND INC
1336	IM-03	STRONG	355414	STRONG INVESTMENT FUND INC
1337	IM-03	STRONG	773918	STRONG MONEY MARKET FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1338	IM-03	STRONG	798170	STRONG MUNICIPAL BOND FUND INC
1339	IM-03	STRONG	798169	STRONG MUNICIPAL MONEY MARKET FUND INC
1340	IM-03	STRONG	723257	STRONG OPPORTUNITY FUND INC
1341	IM-03	STRONG	812486	STRONG SHORT TERM BOND FUND INC
1342	IM-03	STRONG	879358	STRONG SHORT TERM MUNICIPAL BOND FUND INC
1343	IM-03	STRONG	355416	STRONG TOTAL RETURN FUND INC
1344	IM-03	STRONG	869297	STRONG U S TREASURY MONEY FUND INC
1345	IM-03	SUNAMERICA	892538	SUNAMERICA SERIES TRUST
1346	IM-03	TEMPLETON	869404	TEMPLETON AMERICAN TRUST INC
1347	IM-03	TEMPLETON	869313	TEMPLETON CAPITAL ACCUMULATOR FUND INC
1348	IM-03	TEMPLETON	878087	TEMPLETON DEVELOPING MARKETS TRUST
1349	IM-03	TEMPLETON	809708	TEMPLETON EMERGING MARKETS FUND INC
1350	IM-03	TEMPLETON	225930	TEMPLETON FUNDS INC
1351	IM-03	TEMPLETON	841191	TEMPLETON GLOBAL GOVERNMENTS INCOME TRUST
1352	IM-03	TEMPLETON	828803	TEMPLETON GLOBAL INCOME FUND INC
1353	IM-03	TEMPLETON	856138	TEMPLETON GLOBAL OPPORTUNITIES TRUST
1354	IM-03	TEMPLETON	861876	TEMPLETON GLOBAL UTILITIES INC
1355	IM-03	TEMPLETON	805664	TEMPLETON GROWTH FUND INC
1356	IM-03	TEMPLETON	097086	TEMPLETON GROWTH FUND LTD
1357	IM-03	TEMPLETON	795402	TEMPLETON INCOME TRUST
1358	IM-03	TEMPLETON	865722	TEMPLETON INSTITUTIONAL TRUST INC
1359	IM-03	TEMPLETON	853183	TEMPLETON REAL ESTATE SECURITIES FUND
1360	IM-03	TEMPLETON	350900	TEMPLETON SMALLER COMPANIES GROWTH FUND INC
1361	IM-03	TEMPLETON	853342	TEMPLETON TAX FREE TRUST
1362	IM-03	TEMPLETON	837949	TEMPLETON VALUE FUND INC
1363	IM-03	TEMPLETON	810355	TEMPLETON VARIABLE ANNUITY FUND/FL/
1364	IM-03	TEMPLETON	829959	TEMPLETON VARIABLE PRODUCTS SERIES FUND
1365	IM-04	AIM	225208	AIM CONVERTIBLE SECURITIES INC
1366	IM-04	AIM	105377	AIM EQUITY FUNDS INC
1367	IM-04	AIM	824212	AIM GOVERNMENT FUNDS INC
1368	IM-04	AIM	216115	AIM HIGH YIELD SECURITIES INC
1369	IM-04	AIM	868361	AIM INTERNATIONAL EQUITY FUND
1370	IM-04	AIM	880859	AIM INTERNATIONAL FUNDS INC
1371	IM-04	AIM	842790	AIM INVESTMENT SECURITIES FUNDS INC
1372	IM-04	AIM	844778	AIM STRATEGIC INCOME FUND INC
1373	IM-04	AIM	701748	AIM SUMMIT FUND INC
1374	IM-04	AIM	814723	AIM TAX EXEMPT FUNDS INC
1375	IM-04	AIM	205007	SHORT TERM INVESTMENTS CO
1376	IM-04	AIM	205010	TAX FREE INVESTMENTS CO
1377	IM-04	ALLSTATE	835333	ALLSTATE MUNICIPAL INCOME OPPORTUNITIES TRUST
1378	IM-04	ALLSTATE	847593	ALLSTATE MUNICIPAL INCOME OPPORTUNITIES TRUST II
1379	IM-04	ALLSTATE	861069	ALLSTATE MUNICIPAL INCOME OPPORTUNITIES TRUST III
1380	IM-04	ALLSTATE	817130	ALLSTATE MUNICIPAL INCOME TRUST
1381	IM-04	ALLSTATE	830975	ALLSTATE MUNICIPAL INCOME TRUST II
1382	IM-04	ALLSTATE	852984	ALLSTATE MUNICIPAL INCOME TRUST III
1383	IM-04	ALLSTATE	842891	ALLSTATE MUNICIPAL PREMIUM INCOME TRUST
1384	IM-04	ALLSTATE	854904	ALLSTATE PRIME INCOME TRUST
1385	IM-04	AMEV	086317	AMEV SECURITIES INC
1386	IM-04	AMEV	823344	FORTIS ADVANTAGE PORTFOLIOS INC
1387	IM-04	AMEV	049905	FORTIS EQUITY PORTFOLIOS INC
1388	IM-04	AMEV	355716	FORTIS FIDUCIARY FUND INC
1389	IM-04	AMEV	049925	FORTIS GROWTH FUND INC
1390	IM-04	AMEV	049929	FORTIS INCOME PORTFOLIOS INC
1391	IM-04	AMEV	312572	FORTIS MONEY PORTFOLIOS INC
1392	IM-04	AMEV	790558	FORTIS SERIES FUND INC
1393	IM-04	AMEV	703708	FORTIS TAX FREE PORTFOLIOS INC
1394	IM-04	BABSON	009014	BABSON D L BOND TRUST
1395	IM-04	BABSON	313565	BABSON D L MONEY MARKET FUND INC
1396	IM-04	BABSON	313136	BABSON D L TAX FREE INCOME FUND INC
1397	IM-04	BABSON	009017	BABSON DAVID L GROWTH FUND INC
1398	IM-04	BABSON	873076	BABSON ENTERPRISE FUND II INC /MO/
1399	IM-04	BABSON	725496	BABSON ENTERPRISE FUND INC
1400	IM-04	BABSON	823338	BABSON STEWART IVORY INTERNATIONAL FUND INC
1401	IM-04	BABSON	753901	BABSON VALUE FUND INC
1402	IM-04	BABSON	817750	SHADOW STOCK FUND INC
1403	IM-04	BABSON	706127	UMB BOND FUND INC
1404	IM-04	BABSON	803019	UMB HEARTLAND FUND INC
1405	IM-04	BABSON	704773	UMB MONEY MARKET FUND INC
1406	IM-04	BABSON	706130	UMB STOCK FUND INC
1407	IM-04	BABSON	706126	UMB TAX FREE MONEY MARKET FUND INC
1408	IM-04	BENHAM	717316	BENHAM CALIFORNIA TAX FREE & MUNICIPAL FUNDS
1409	IM-04	BENHAM	827060	BENHAM EQUITY FUNDS
1410	IM-04	BENHAM	773674	BENHAM GOVERNMENT INCOME TRUST
1411	IM-04	BENHAM	312152	BENHAM GOVERNMENT INCOME TRUST /CA/
1412	IM-04	BENHAM	880268	BENHAM INTERNATIONAL FUNDS
1413	IM-04	BENHAM	746458	BENHAM NATIONAL TAX FREE TRUST
1414	IM-04	BENHAM	757928	BENHAM TARGET MATURITIES TRUST
1415	IM-04	BENHAM	315961	CAPITAL PRESERVATION FUND II INC
1416	IM-04	BENHAM	017271	CAPITAL PRESERVATION FUND INC
1417	IM-04	BLACKROCK	893731	BLACKROCK 1999 TERM TRUST INC
1418	IM-04	BLACKROCK	889127	BLACKROCK 2001 TERM TRUST INC
1419	IM-04	BLACKROCK	890514	BLACKROCK CALIFORNIA INSURED MUNICIPAL 2008 TERM TRUST INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1420	IM-04	BLACKROCK	890518	BLACKROCK FLORIDA INSURED MUNICIPAL 2008 TERM TRUST
1421	IM-04	BLACKROCK	876173	BLACKROCK GOVERNMENT INCOME TRUST
1422	IM-04	BLACKROCK	893734	BLACKROCK INSURED MUNICIPAL 2004 TERM TRUST INC
1423	IM-04	BLACKROCK	889430	BLACKROCK INSURED MUNICIPAL 2008 TERM TRUST INC
1424	IM-04	BLACKROCK	882346	BLACKROCK INSURED MUNICIPAL TERM TRUST INC
1425	IM-04	BLACKROCK	894242	BLACKROCK INVESTMENT QUALITY MUNICIPAL TRUST INC
1426	IM-04	BLACKROCK	883368	BLACKROCK INVESTMENT QUALITY TERM TRUST INC
1427	IM-04	BLACKROCK	877358	BLACKROCK MUNICIPAL TARGET TERM TRUST INC
1428	IM-04	BLACKROCK	890519	BLACKROCK NEW YORK INSURED MUNCIPAL 2008 TERM TRUST INC
1429	IM-04	BLACKROCK	880280	BLACKROCK NORTH AMERICAN GOVERNMENT INCOME TRUST INC
1430	IM-04	BULL & BEAR	732801	BULL & BEAR CAPITAL GROWTH FUND INC
1431	IM-04	BULL & BEAR	017050	BULL & BEAR EQUITY INCOME FUND INC
1432	IM-04	BULL & BEAR	812487	BULL & BEAR FINANCIAL NEWS COMPOSITE FUND INC
1433	IM-04	BULL & BEAR	042031	BULL & BEAR GOLD INVESTORS LTD
1434	IM-04	BULL & BEAR	015260	BULL & BEAR INC /NEW YORK/
1435	IM-04	BULL & BEAR	736952	BULL & BEAR MUNICIPAL SECURITIES INC
1436	IM-04	BULL & BEAR	788422	BULL & BEAR SPECIAL EQUITIES FUND INC
1437	IM-04	BULL & BEAR	796532	BULL & BEAR U S & OVERSEAS FUND LTD
1438	IM-04	CAPSTONE	791549	CAPSTONE EQUITY SERIES INC
1439	IM-04	CAPSTONE	092500	CAPSTONE FIXED INCOME SERIES INC
1440	IM-04	CAPSTONE	793601	CAPSTONE INTERNATIONAL SERIES TRUST
1441	IM-04	CAPSTONE	039454	CAPSTONE SERIES INC
1442	IM-04	CAPSTONE	079179	CAPSTONE US TREND FUND INC
1443	IM-04	CAPSTONE	314183	INVESTORS CASH RESERVE FUND INC
1444	IM-04	CAPSTONE	760110	MEDICAL RESEARCH INVESTMENT FUND INC
1445	IM-04	CIGNA	019034	AIM FUNDS GROUP/MA
1446	IM-04	CIGNA	734384	CIGNA AGGRESSIVE GROWTH FUND INC
1447	IM-04	CIGNA	355607	CIGNA ANNUITY FUND INC
1448	IM-04	CIGNA	022828	CIGNA ANNUITY FUNDS GROUP
1449	IM-04	CIGNA	830474	CIGNA HIGH INCOME SHARES
1450	IM-04	CIGNA	275551	CIGNA HIGH YIELD FUND INC
1451	IM-04	CIGNA	892491	CIGNA INSTITUTIONAL FUNDS GROUP
1452	IM-04	CIGNA	702908	CIGNA TAX EXEMPT CASH FUND INC
1453	IM-04	CIGNA	830035	CIGNA VARIABLE PRODUCTS GROUP
1454	IM-04	CIGNA	049975	INA INVESTMENT SECURITIES INC
1455	IM-04	CITIBANK	850615	CASH RESERVES PORTFOLIO
1456	IM-04	CITIBANK	795808	LANDMARK FIXED INCOME FUNDS
1457	IM-04	CITIBANK	744388	LANDMARK FUNDS I
1458	IM-04	CITIBANK	744389	LANDMARK FUNDS II
1459	IM-04	CITIBANK	747576	LANDMARK FUNDS III
1460	IM-04	CITIBANK	866747	LANDMARK INTERNATIONAL EQUITY FUND
1461	IM-04	CITIBANK	775613	LANDMARK MULTI-STATE TAX FREE FUNDS
1462	IM-04	CITIBANK	794047	LANDMARK NEW YORK TAX FREE INCOME FUND
1463	IM-04	CITIBANK	850628	LANDMARK PREMIUM FUNDS
1464	IM-04	CITIBANK	731762	LANDMARK TAX FREE RESERVES
1465	IM-04	CITIBANK	864953	TAX FREE RESERVES PORTFOLIO
1466	IM-04	COMPOSITE	200159	COMPOSITE BOND & STOCK FUND INC
1467	IM-04	COMPOSITE	312346	COMPOSITE CASH MANAGEMENT CO INC
1468	IM-04	COMPOSITE	808421	COMPOSITE DEFERRED SERIES INC
1469	IM-04	COMPOSITE	022864	COMPOSITE GROWTH FUND INC
1470	IM-04	COMPOSITE	022865	COMPOSITE INCOME FUND INC
1471	IM-04	COMPOSITE	796533	COMPOSITE NORTHWEST 50 FUND INC
1472	IM-04	COMPOSITE	201507	COMPOSITE TAX EXEMPT BOND FUND INC
1473	IM-04	COMPOSITE	701379	COMPOSITE UNITED STATES GOVERNMENT SECURITIES INC
1474	IM-04	COUNSELLORS	759433	COUNSELLORS CASH RESERVE FUND INC
1475	IM-04	COUNSELLORS	825305	COUNSELLORS EMERGING GROWTH FUND INC
1476	IM-04	COUNSELLORS	866265	COUNSELLORS GLOBAL FIXED INCOME FUND INC
1477	IM-04	COUNSELLORS	835598	COUNSELLORS INTERMEDIATE MATURITY GOVERNMENT FUND INC
1478	IM-04	COUNSELLORS	846582	COUNSELLORS INTERNATIONAL EQUITY FUND INC
1479	IM-04	COUNSELLORS	759434	COUNSELLORS NEW YORK TAX EXEMPT FUND INC
1480	IM-04	COUNSELLORS	796311	COUNSELLORS TANDEM SECURITIES FUND INC
1481	IM-04	COUNSELLORS	025165	COUNSELLORS INVESTMENT FUND INC
1482	IM-04	COUNSELLORS	811159	WARBURG PINCUS CAPITAL APPRECIATION FUND
1483	IM-04	COUNSELLORS	811142	WARBURG PINCUS FIXED INCOME FUND
1484	IM-04	COUNSELLORS	808433	WARBURG PINCUS NEW YORK MUNICIPAL BOND FUND
1485	IM-04	CRABBE HUSON	841289	CRABBE HUSON ASSET ALLOCATION FUND INC
1486	IM-04	CRABBE HUSON	841288	CRABBE HUSON EQUITY FUND INC
1487	IM-04	CRABBE HUSON	810281	CRABBE HUSON GROWTH FUND INC
1488	IM-04	CRABBE HUSON	841279	CRABBE HUSON INCOME FUND INC
1489	IM-04	CRABBE HUSON	841290	CRABBE HUSON MONEY MARKET FUND INC
1490	IM-04	CRABBE HUSON	841280	CRABBE HUSON U S GOVERNMENT INCOME FUND INC
1491	IM-04	CRABBE HUSON	749804	OREGON MUNICIPAL BOND FUND INC
1492	IM-04	DELAWARE MGT	230173	DELAWARE GROUP CASH RESERVE INC
1493	IM-04	DELAWARE MGT	027574	DELAWARE GROUP DECATUR FUND INC
1494	IM-04	DELAWARE MGT	320572	DELAWARE GROUP DECATUR FUND INC ET AL
1495	IM-04	DELAWARE MGT	027801	DELAWARE GROUP DELAWARE FUND INC
1496	IM-04	DELAWARE MGT	778108	DELAWARE GROUP DELCAP FUND INC
1497	IM-04	DELAWARE MGT	027825	DELAWARE GROUP DELCHESTER HIGH YIELD BOND FUND INC
1498	IM-04	DELAWARE MGT	875610	DELAWARE GROUP GLOBAL & INTERNATIONAL FUNDS INC
1499	IM-04	DELAWARE MGT	769220	DELAWARE GROUP GOVERNMENT FUND INC
1500	IM-04	DELAWARE MGT	814230	DELAWARE GROUP PREMIUM FUND INC
1501	IM-04	DELAWARE MGT	728352	DELAWARE GROUP TAX FREE FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1502	IM-04	DELAWARE MGT	357059	DELAWARE GROUP TREASURY RESERVES INC
1503	IM-04	DELAWARE MGT	027937	DELAWARE GROUP TREND FUND INC
1504	IM-04	DELAWARE MGT	809821	DELAWARE GROUP VALUE FUND INC
1505	IM-04	DELAWARE MGT	875352	DELAWARE POOLED TRUST INC
1506	IM-04	DELAWARE MGT	201670	DMC TAX FREE INCOME TRUST PA
1507	IM-04	EQUITABLE	814605	EQUITABLE TRUST
1508	IM-04	EQUITABLE	759751	HUDSON RIVER TRUST
1509	IM-04	EQUITABLE	802275	PRISM INVESTMENT TRUST
1510	IM-04	EQUITABLE	089024	SEPARATE ACCOUNT A OF EQUITABLE LIFE ASSU SOC OF THE US
1511	IM-04	EQUITABLE	089032	SEPARATE ACCOUNT D OF THE EQUITABLE LIFE ASSU SOC OF THE US
1512	IM-04	EQUITABLE	089034	SEPARATE ACCOUNT E OF THE EQUITABLE LIFE ASSU SOC OF THE US
1513	IM-04	EQUITABLE	312576	SEPARATE ACCOUNT I OF EQUITABLE VARIABLE LIFE INSURANCE CO
1514	IM-04	EVERGREEN	826733	EVERGREEN AMERICAN RETIREMENT TRUST
1515	IM-04	EVERGREEN	892649	EVERGREEN BOND TRUST
1516	IM-04	EVERGREEN	082693	EVERGREEN FUND
1517	IM-04	EVERGREEN	842436	EVERGREEN GLOBAL REAL ESTATE EQUITY TRUST
1518	IM-04	EVERGREEN	714234	EVERGREEN LIMITED MARKET FUND INC
1519	IM-04	EVERGREEN	820636	EVERGREEN MONEY MARKET TRUST
1520	IM-04	EVERGREEN	836375	EVERGREEN MUNICIPAL TRUST
1521	IM-04	EVERGREEN	275346	EVERGREEN TOTAL RETURN FUND
1522	IM-04	EVERGREEN	795891	EVERGREEN VALUE TIMING FUND
1523	IM-04	FAIRFIELD	769270	NAVIGATOR MONEY MARKET FUND INC
1524	IM-04	FAIRFIELD	789016	NAVIGATOR TAX FREE MONEY MARKET FUND INC
1525	IM-04	FAIRFIELD	746713	ST CLAIR EQUITY FUND INC
1526	IM-04	FAIRFIELD	746714	ST CLAIR FIXED INCOME FUND INC
1527	IM-04	FAIRFIELD	770176	ST CLAIR TAX FREE FUND INC
1528	IM-04	FAIRFIELD	830755	VISION FIDUCIARY FUNDS INC
1529	IM-04	FAIRFIELD	830744	VISION GROUP OF FUNDS INC
1530	IM-04	FINANCIAL	201815	FINANCIAL BOND SHARES INC
1531	IM-04	FINANCIAL	035685	FINANCIAL DAILY INCOME SHARES INC
1532	IM-04	FINANCIAL	035692	FINANCIAL DYNAMICS FUND INC
1533	IM-04	FINANCIAL	110042	FINANCIAL INDUSTRIAL FUND INC
1534	IM-04	FINANCIAL	035732	FINANCIAL INDUSTRIAL INCOME FUND INC
1535	IM-04	FINANCIAL	789940	FINANCIAL SERIES TRUST
1536	IM-04	FINANCIAL	725781	FINANCIAL STRATEGIC PORTFOLIOS INC
1537	IM-04	FINANCIAL	352662	FINANCIAL TAX FREE INCOME SHARES INC
1538	IM-04	FINANCIAL	717198	FINANCIAL TAX FREE MONEY FUND INC
1539	IM-04	FINANCIAL	828806	INVESCO TREASURERS SERIES TRUST
1540	IM-04	FLAG INVESTORS	353447	BROWN ALEX CASH RESERVE FUND INC
1541	IM-04	FLAG INVESTORS	831675	FLAG INVESTORS EMERGING GROWTH FUND INC
1542	IM-04	FLAG INVESTORS	862473	FLAG INVESTORS INTERMEDIATE TERM INCOME FUND INC
1543	IM-04	FLAG INVESTORS	800074	FLAG INVESTORS INTERNATIONAL TRUST
1544	IM-04	FLAG INVESTORS	849886	FLAG INVESTORS QUALITY GROWTH FUND INC
1545	IM-04	FLAG INVESTORS	731129	FLAG INVESTORS TELEPHONE INCOME FUND INC
1546	IM-04	FLAG INVESTORS	859031	MANAGED MUNICIPAL FUND INC
1547	IM-04	FLAG INVESTORS	811160	TOTAL RETURN U S TREASURY FUND INC
1548	IM-04	GABELLI	840289	DSI SERIES FUND INC
1549	IM-04	GABELLI	783898	GABELLI ASSET FUND
1550	IM-04	GABELLI	819696	GABELLI CONVERTIBLE SECURITIES FUND INC
1551	IM-04	GABELLI	877670	GABELLI EQUITY SERIES FUNDS INC
1552	IM-04	GABELLI	794685	GABELLI EQUITY TRUST INC
1553	IM-04	GABELLI	806857	GABELLI GROWTH FUND
1554	IM-04	GABELLI	888129	GABELLI MONEY MARKET FUNDS
1555	IM-04	GABELLI	845611	GABELLI SERIES FUNDS INC
1556	IM-04	GABELLI	853438	GABELLI VALUE FUND INC
1557	IM-04	GABELLI	860122	MANAGERS FUND INC
1558	IM-04	GABELLI	822922	TREASURERS FUND INC /CT/
1559	IM-04	GOLDMAN SACHS	703878	ASSET MANAGEMENT PORTFOLIOS
1560	IM-04	GOLDMAN SACHS	704178	CENTERLAND FUND
1561	IM-04	GOLDMAN SACHS	856554	FINANCIAL SQUARE TRUST
1562	IM-04	GOLDMAN SACHS	860118	GOLDMAN SACHS EQUITY PORTFOLIOS INC
1563	IM-04	GOLDMAN SACHS	225484	GOLDMAN SACHS INSTITUTIONAL LIQUID ASSETS
1564	IM-04	GOLDMAN SACHS	822977	GOLDMAN SACHS TRUST
1565	IM-04	GOLDMAN SACHS	734376	INSTITUTIONAL DIVERSIFIED ASSETS
1566	IM-04	GOLDMAN SACHS	800445	INSTITUTIONAL INCOME FUND
1567	IM-04	GOLDMAN SACHS	868660	PEPPER LANE FUND
1568	IM-04	GOLDMAN SACHS	884988	SHORT TERM APPRECIATION & INCOME RETURN TRUST
1569	IM-04	GOLDMAN SACHS	825759	TRUST FOR CREDIT UNIONS
1570	IM-04	GOLDMAN SACHS	885810	TRUST FOR RETURN & INCOME
1571	IM-04	GUARDIAN	869759	BAILLIE GIFFORD INTERNATIONAL FUND INC
1572	IM-04	GUARDIAN	711672	GUARDIAN BOND FUND INC
1573	IM-04	GUARDIAN	356305	GUARDIAN CASH FUND INC
1574	IM-04	GUARDIAN	703192	GUARDIAN CASH MANAGEMENT TRUST
1575	IM-04	GUARDIAN	044406	GUARDIAN PARK AVENUE FUND INC
1576	IM-04	GUARDIAN	711673	GUARDIAN STOCK FUND INC
1577	IM-04	GUARDIAN	826736	GUARDUAN GENERATION SERIES TRUST
1578	IM-04	GUARDIAN	837910	PARK AVENUE PORTFOLIO
1579	IM-04	GUARDIAN	714502	HARTFORD BOND DEBT SECURITIES FUND INC
1580	IM-04	HARTFORD	756930	HARTFORD GNMA MORTGAGE SECURITIES FUND INC
1581	IM-04	HARTFORD	811086	HARTFORD INDEX FUND INC
1582	IM-04	HARTFORD	881503	HARTFORD INTERNATIONAL OPPORTUNITIES FUND INC
1583	IM-04	HARTFORD	714501	HARTFORD U S GOVERNMENT MONEY MARKET FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1584	IM–04	HARTFORD	714499	HVA ADVISERS FUND INC
1585	IM–04	HARTFORD	741565	HVA AGGRESSIVE GROWTH FUND INC/MA/
1586	IM–04	HARTFORD	714500	HVA MONEY MARKET FUND INC
1587	IM–04	HARTFORD	045941	HVA STOCK FUND INC
1588	IM–04	KIDDER PEABODY	814400	KIDDER PEABODY CALIFORNIA TAX EXEMPT MONEY FUND
1589	IM–04	KIDDER PEABODY	771587	KIDDER PEABODY EQUITY INCOME FUND INC
1590	IM–04	KIDDER PEABODY	796546	KIDDER PEABODY EXCHANGE MONEY FUND
1591	IM–04	KIDDER PEABODY	771588	KIDDER PEABODY GOVERNMENT INCOME FUND INC
1592	IM–04	KIDDER PEABODY	714979	KIDDER PEABODY GOVERNMENT MONEY FUND INC
1593	IM–04	KIDDER PEABODY	873803	KIDDER PEABODY INVESTMENT TRUST
1594	IM–04	KIDDER PEABODY	890567	KIDDER PEABODY INVESTMENT TRUST II
1595	IM–04	KIDDER PEABODY	806005	KIDDER PEABODY MARKETGUARD APPRECIATION FUND
1596	IM–04	KIDDER PEABODY	868055	KIDDER PEABODY MUNICIPAL MONEY MARKET SERIES
1597	IM–04	KIDDER PEABODY	357206	KIDDER PEABODY PREMIUM ACCOUNT FUND
1598	IM–04	KIDDER PEABODY	743234	KIDDER PEABODY SPECIAL GROWTH FUND INC
1599	IM–04	KIDDER PEABODY	715150	KIDDER PEABODY TAX EXEMPT MONEY FUND INC
1600	IM–04	KIDDER PEABODY	773467	KIDDER PEABODY TAX FREE INCOME FUND
1601	IM–04	KIDDER PEABODY	877893	KIDDER PEABODY US TREASURY SECURITIES FUND
1602	IM–04	LEGG MASON	276300	LEGG MASON CASH RESERVE TRUST
1603	IM–04	LEGG MASON	895662	LEGG MASON GLOBAL TRUST INC
1604	IM–04	LEGG MASON	810868	LEGG MASON INCOME TRUST INC
1605	IM–04	LEGG MASON	781880	LEGG MASON SPECIAL INVESTMENT TRUST INC
1606	IM–04	LEGG MASON	704560	LEGG MASON TAX EXEMPT TRUST INC
1607	IM–04	LEGG MASON	869906	LEGG MASON TAX FREE INCOME FUND
1608	IM–04	LEGG MASON	769342	LEGG MASON TOTAL RETURN TRUST INC
1609	IM–04	LEGG MASON	357235	LEGG MASON VALUE TRUST INC
1610	IM–04	LEGG MASON	863520	WESTERN ASSET TRUST INC
1611	IM–04	LEGG MASON	794279	WORLDWIDE VALUE FUND INC
1612	IM–04	LEXINGTON	812576	LEXINGTON GLOBAL FUND INC
1613	IM–04	LEXINGTON	059140	LEXINGTON GNMA INCOME FUND INC
1614	IM–04	LEXINGTON	277512	LEXINGTON GOLDFUND INC
1615	IM–04	LEXINGTON	355154	LEXINGTON GOVERNMENT SECURITIES MONEY MARKET FUND INC
1616	IM–04	LEXINGTON	059146	LEXINGTON GROWTH & INCOME FUND INC
1617	IM–04	LEXINGTON	201196	LEXINGTON MONEY MARKET TRUST
1618	IM–04	LEXINGTON	844070	LEXINGTON NATURAL RESOURCES TRUST
1619	IM–04	LEXINGTON	793741	LEXINGTON TAX EXEMPT BOND TRUST
1620	IM–04	LEXINGTON	202403	LEXINGTON TAX FREE MONEY FUND INC
1621	IM–04	LEXINGTON	820915	LEXINGTON TECHNICAL STRATEGY FUND INC
1622	IM–04	LEXINGTON	059139	LEXINGTON WORLDWIDE EMERGING MARKETS FUND INC
1623	IM–04	LINCOLN NATL	353875	LINCOLN NATIONAL BOND FUND INC
1624	IM–04	LINCOLN NATL	793158	LINCOLN NATIONAL CONVERTIBLE SECURITIES FUND INC
1625	IM–04	LINCOLN NATL	353874	LINCOLN NATIONAL GROWTH FUND INC
1626	IM–04	LINCOLN NATL	059561	LINCOLN NATIONAL INCOME FUND INC
1627	IM–04	LINCOLN NATL	059560	LINCOLN NATIONAL INCOME FUND INC /NEW/
1628	IM–04	LINCOLN NATL	870782	LINCOLN NATIONAL INTERNATIONAL FUND INC
1629	IM–04	LINCOLN NATL	715974	LINCOLN NATIONAL MANAGED FUND INC
1630	IM–04	LINCOLN NATL	353872	LINCOLN NATIONAL MONEY MARKET FUND INC
1631	IM–04	LINCOLN NATL	812806	LINCOLN NATIONAL PUTNAM MASTER FUND INC
1632	IM–04	LINCOLN NATL	828807	LINCOLN NATIONAL SOCIAL AWARENESS FUND INC
1633	IM–04	LINCOLN NATL	355933	LINCOLN NATIONAL SPECIAL OPPORTUNITIES FUND INC
1634	IM–04	LINCOLN NATL	059566	LINCOLN NATIONAL VARIABLE ANNUITY FUND A
1635	IM–04	LINCOLN NATL	059567	LINCOLN NATIONAL VARIABLE ANNUITY FUND B
1636	IM–04	LORD ABBETT	002691	AFFILIATED FUND INC
1637	IM–04	LORD ABBETT	060365	LORD ABBETT BOND DEBENTURE FUND INC
1638	IM–04	LORD ABBETT	769893	LORD ABBETT CALIFORNIA TAX FREE INCOME FUND INC
1639	IM–04	LORD ABBETT	311635	LORD ABBETT CASH RESERVE FUND INC
1640	IM–04	LORD ABBETT	276914	LORD ABBETT DEVELOPING GROWTH FUND INC /NEW/
1641	IM–04	LORD ABBETT	859903	LORD ABBETT EQUITY FUND
1642	IM–04	LORD ABBETT	792887	LORD ABBETT FUNDAMENTAL VALUE FUND INC
1643	IM–04	LORD ABBETT	829901	LORD ABBETT GLOBAL FUND INC
1644	IM–04	LORD ABBETT	887194	LORD ABBETT RESEARCH FUND INC
1645	IM–04	LORD ABBETT	855396	LORD ABBETT SERIES FUND INC
1646	IM–04	LORD ABBETT	737800	LORD ABBETT TAX FREE INCOME FUND INC
1647	IM–04	LORD ABBETT	879587	LORD ABBETT TAX FREE INCOME TRUST
1648	IM–04	LORD ABBETT	060367	LORD ABBETT U S GOVERNMENT SECURITIES FUND INC
1649	IM–04	LORD ABBETT	716788	LORD ABBETT VALUE APPRECIATION FUND INC
1650	IM–04	METLIFE	878059	METLIFE PORTFOLIOS INC
1651	IM–04	METLIFE	790941	METLIFE STATE STREET EQUITY TRUST
1652	IM–04	METLIFE	806390	METLIFE STATE STREET FIXED INCOME TRUST
1653	IM–04	METLIFE	787980	METLIFE STATE STREET INCOME TRUST
1654	IM–04	METLIFE	768530	METLIFE STATE STREET MONEY MARKET TRUST
1655	IM–04	METLIFE	787978	METLIFE STATE STREET TAX EXEMPT TRUST
1656	IM–04	METLIFE	728618	METROPOLITAN LIFE INSURANCE CO/NY
1657	IM–04	METLIFE	710826	METROPOLITAN SERIES FUND INC
1658	IM–04	MONY	761688	MONY SERIES FUND INC
1659	IM–04	MONY	067873	MONY VARIABLE ACCOUNT A
1660	IM–04	MONY	795259	MUTUAL OF AMERICA INVESTMENT CORP
1661	IM–04	MONY	743415	MUTUAL OF AMERICA SEPARATE ACCOUNT NO 2
1662	IM–04	MUTUAL OF OMAHA	069400	MUTUAL OF OMAHA AMERICA FUND INC
1663	IM–04	MUTUAL OF OMAHA	316462	MUTUAL OF OMAHA CASH RESERVE FUND INC
1664	IM–04	MUTUAL OF OMAHA	069404	MUTUAL OF OMAHA GROWTH FUND INC
1665	IM–04	MUTUAL OF OMAHA	069405	MUTUAL OF OMAHA INCOME FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1666	IM-04	MUTUAL OF OMAHA	069407	MUTUAL OF OMAHA INTEREST SHARES INC
1667	IM-04	MUTUAL OF OMAHA	311371	MUTUAL OF OMAHA MONEY MARKET ACCOUNT INC
1668	IM-04	MUTUAL OF OMAHA	202679	MUTUAL OF OMAHA TAX FREE INCOME FUND INC
1669	IM-04	NBNE	856338	CONNECTICUT TAX FREE INCOME PORTFOLIO
1670	IM-04	NBNE	872026	EQUITY INCOME PORTFOLIO
1671	IM-04	NBNE	856340	EQUITY PORTFOLIO
1672	IM-04	NBNE	856335	MASSACHUSETTS TAX FREE INCOME PORTFOLIO
1673	IM-04	NBNE	856256	TAX EXEMPT INCOME PORTFOLIO A
1674	IM-04	NBNE	856257	TAX EXEMPT INCOME PORTFOLIO TARGET 2000
1675	IM-04	NBNE	856255	TAX EXEMPT INCOME PORTFOLIO TARGET 2010
1676	IM-04	NBNE	858373	TAX FREE MONEY MARKET PORTFOLIO
1677	IM-04	NBNE	856124	US GOVERNMENT INCOME PORTFOLIO TARGET 1992
1678	IM-04	NBNE	856126	US GOVERNMENT INCOME PORTFOLIO TARGET 1995
1679	IM-04	NBNE	856127	US GOVERNMENT INCOME PORTFOLIO TARGET 2000
1680	IM-04	NBNE	856125	US GOVERNMENT INCOME PORTFOLIO TARGET 2010
1681	IM-04	NBNE	856133	YANKEE FUNDS
1682	IM-04	NEUBERGER	736913	NEUBERGER & BERMAN ADVISERS MANAGEMENT TRUST
1683	IM-04	NEUBERGER	828924	NEUBERGER & BERMAN CASH RESERVES
1684	IM-04	NEUBERGER	760107	NEUBERGER & BERMAN GENESIS FUND INC
1685	IM-04	NEUBERGER	044402	NEUBERGER & BERMAN GUARDIAN FUND INC
1686	IM-04	NEUBERGER	787979	NEUBERGER & BERMAN LTD. MATURITY BOND FUND
1687	IM-04	NEUBERGER	061944	NEUBERGER & BERMAN MANHATTAN FUND INC
1688	IM-04	NEUBERGER	723620	NEUBERGER & MULTI SERIES FUND INC
1689	IM-04	NEUBERGER	752251	NEUBERGER & BERMAN MUNICIPAL MONEY FUND
1690	IM-04	NEUBERGER	812485	NEUBERGER & BERMAN MUNICIPAL SECURITIES TRUST
1691	IM-04	NEUBERGER	076482	NEUBERGER & BERMAN PARTNERS FUND INC
1692	IM-04	NEUBERGER	032884	NEUBERGER & BERMAN SELECTED SECTORS FUND INC
1693	IM-04	NEUBERGER	874313	NEUBERGER & BERMAN SERIES TRUST
1694	IM-04	NEUBERGER	799203	NEUBERGER & BERMAN ULTRA SHORT BOND FUND INC
1695	IM-04	NEW ENGLAND	770540	NEW ENGLAND FUNDS
1696	IM-04	NEW ENGLAND	355761	NEW ENGLAND LIFE RETIREMENT INVESTMENT ACCOUNT
1697	IM-04	NEW ENGLAND	071329	NEW ENGLAND MUTUAL LIFE INSURANCE CO/MA
1698	IM-04	NEW ENGLAND	071318	NEW ENGLAND VARIABLE ANNUITY FUND I
1699	IM-04	NEW ENGLAND	719211	NEW ENGLAND ZENITH FUND
1700	IM-04	NEW ENGLAND	317947	TNE CASH MANAGEMENT TRUST
1701	IM-04	NEW ENGLAND	714528	TNE TAX EXEMPT MONEY MARKET TRUST
1702	IM-04	NML	867822	NORTHWESTERN MUTUAL AGGRESSIVE GROWTH STOCK FUND INC
1703	IM-04	NML	351787	NORTHWESTERN MUTUAL BALANCED FUND INC
1704	IM-04	NML	072175	NORTHWESTERN MUTUAL CAPITAL APPRECIATION STOCK FUND INC
1705	IM-04	NML	867818	NORTHWESTERN MUTUAL INDEX 500 STOCK FUND INC
1706	IM-04	NML	351788	NORTHWESTERN MUTUAL MONEY MARKET FUND INC
1707	IM-04	NML	072173	NORTHWESTERN MUTUAL SELECT BOND FUND INC
1708	IM-04	NML	742277	NORTHWESTERN MUTUAL VARIABLE LIFE ACCOUNT
1709	IM-04	NML	742212	NORTHWESTERN MUTUAL VARIABLE LIFE SERIES FUND INC
1710	IM-04	PB-SB	715214	PB-SB 1983 INVESTMENT PARTNERSHIP I
1711	IM-04	PB-SB	725492	PB-SB 1983 INVESTMENT PARTNERSHIP IA
1712	IM-04	PB-SB	807448	PB-SB 1983 INVESTMENT PARTNERSHIP III
1713	IM-04	PB-SB	724542	PB-SB 1983 INVESTMENT PARTNERSHIP IV
1714	IM-04	PB-SB	746413	PB-SB 1984 INVESTMENT PARTNERSHIP I
1715	IM-04	PB-SB	741314	PB-SB 1984 INVESTMENT PARTNERSHIP VA
1716	IM-04	PB-SB	767722	PB-SB 1985 INVESTMENT PARTNERSHIP I
1717	IM-04	PB-SB	772144	PB-SB 1985 INVESTMENT PARTNERSHIP VI
1718	IM-04	PB-SB	779001	PB-SB 1985 INVESTMENT PARTNERSHIP VII
1719	IM-04	PB-SB	794811	PB-SB 1986 INVESTMENT PARTNERSHIP VI
1720	IM-04	PB-SB	816487	PB-SB 1987 INVESTMENT PARTNERSHIP VI
1721	IM-04	PB-SB	845311	PB-SB 1988 INVESTMENT PARTNERSHIP III
1722	IM-04	PB-SB	843914	PB-SB 1988 INVESTMENT PARTNERSHIP VIII
1723	IM-04	PIERPONT	819838	PIERPONT BOND FUND
1724	IM-04	PIERPONT	766838	PIERPONT CAPITAL APPRECIATION FUND
1725	IM-04	PIERPONT	766837	PIERPONT EQUITY FUND
1726	IM-04	PIERPONT	860732	PIERPONT INTERNATIONAL EQUITY FUND INC
1727	IM-04	PIERPONT	702091	PIERPONT MONEY MARKET FUND
1728	IM-04	PIERPONT	750204	PIERPONT TAX EXEMPT BOND FUND
1729	IM-04	PIERPONT	722836	PIERPONT TAX EXEMPT MONEY MARKET FUND
1730	IM-04	PILGRIM	878569	PILGRIM ASSET BACKED SECURITIES TRUST
1731	IM-04	PILGRIM	739589	PILGRIM CORPORATE CASH FUND
1732	IM-04	PILGRIM	712155	PILGRIM CORPORATE UTILITIES FUND
1733	IM-04	PILGRIM	783262	PILGRIM GLOBAL INVESTMENT SERIES
1734	IM-04	PILGRIM	746575	PILGRIM GNMA FUND
1735	IM-04	PILGRIM	802670	PILGRIM GOVERNMENT SECURITIES FUND
1736	IM-04	PILGRIM	802560	PILGRIM HIGH INCOME FUND
1737	IM-04	PILGRIM	806152	PILGRIM INVESTMENT TRUST
1738	IM-04	PILGRIM	061448	PILGRIM MAGNACAP FUND INC
1739	IM-04	PILGRIM	700862	PILGRIM MONEY MARKET FUND
1740	IM-04	PILGRIM	826020	PILGRIM PRIME RATE TRUST
1741	IM-04	PILGRIM	784055	PILGRIM REGIONAL BANKSHARES INC
1742	IM-04	PILGRIM	794384	PILGRIM SHORT TERM MULTI MARKET INCOME FUND ET AL
1743	IM-04	PILGRIM	061435	PILGRIM STRATEGIC INVESTMENT SERIES
1744	IM-04	PILGRIM	276776	PIONEER BOND FUND /MA/
1745	IM-04	PIONEER	078708	PIONEER ENTERPRISE FUND INC
1746	IM-04	PIONEER	886707	PIONEER EUROPE FUND
1747	IM-04	PIONEER	078713	PIONEER FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1748	IM-04	PIONEER	863334	PIONEER GROWTH TRUST
1749	IM-04	PIONEER	078758	PIONEER II
1750	IM-04	PIONEER	893660	PIONEER INTERNATIONAL GROWTH FUND
1751	IM-04	PIONEER	812195	PIONEER MONEY MARKET TRUST
1752	IM-04	PIONEER	798172	PIONEER MUNICIPAL BOND FUND
1753	IM-04	PIONEER	746530	PIONEER SCOUT INC
1754	IM-04	PIONEER	887228	PIONEER SHORT TERM INCOME TRUST
1755	IM-04	PIONEER	893968	PIONEER TAX FREE STATE SERIES TRUST
1756	IM-04	PIONEER	706155	PIONEER THREE
1757	IM-04	PIONEER	831120	PIONEER US GOVERNMENT TRUST
1758	IM-04	PIPER JAFFRAY	859000	AMERICAN ADJUSTABLE RATE TERM TRUST INC 1995
1759	IM-04	PIPER JAFFRAY	866335	AMERICAN ADJUSTABLE RATE TERM TRUST INC 1996
1760	IM-04	PIPER JAFFRAY	889531	AMERICAN ADJUSTABLE RATE TERM TRUST INC 1999
1761	IM-04	PIPER JAFFRAY	829344	AMERICAN GOVERNMENT INCOME FUND INC
1762	IM-04	PIPER JAFFRAY	836425	AMERICAN GOVERNMENT INCOME PORTFOLIO INC
1763	IM-04	PIPER JAFFRAY	843766	AMERICAN GOVERNMENT TERM TRUST INC
1764	IM-04	PIPER JAFFRAY	872086	AMERICAN MUNICIPAL TERM TRUST INC
1765	IM-04	PIPER JAFFRAY	877346	AMERICAN MUNICIPAL TERM TRUST INC II
1766	IM-04	PIPER JAFFRAY	854125	AMERICAN OPPORTUNITY INCOME FUND INC
1767	IM-04	PIPER JAFFRAY	886984	AMERICAN STRATEGIC INCOME PORTFOLIO INC II
1768	IM-04	PIPER JAFFRAY	896161	AMERICAN STRATEGIC INCOME PORTFOLIO INC III
1769	IM-04	PIPER JAFFRAY	877533	MINNESOTA MUNICIPAL TERM TRUST INC
1770	IM-04	PIPER JAFFRAY	882386	MINNESOTA MUNICIPAL TERM TRUST INC II
1771	IM-04	PIPER JAFFRAY	860721	PACIFIC EUROPEAN GROWTH FUND INC
1772	IM-04	PRINCIPAL	814571	PRINCIPAL BOND FUND INC
1773	IM-04	PRINCIPAL	012601	PRINCIPAL CAPITAL ACCUMULATION FUND INC
1774	IM-04	PRINCIPAL	814573	PRINCIPAL EMERGING GROWTH FUND INC
1775	IM-04	PRINCIPAL	806565	PRINCIPAL GOVERNMENT SECURITIES FUND INC
1776	IM-04	PRINCIPAL	814609	PRINCIPAL HIGH YIELD FUND INC
1777	IM-04	PRINCIPAL	811810	PRINCIPAL MANAGED FUND INC
1778	IM-04	PRINCIPAL	705401	PRINCIPAL MONEY MARKET FUND INC
1779	IM-04	PRINCIPAL	009712	PRINCIPAL MUTUAL LIFE INSURANCE CO
1780	IM-04	PRINCOR	870786	PRINCOR BLUE CHIP FUND INC
1781	IM-04	PRINCOR	814574	PRINCOR BOND FUND INC
1782	IM-04	PRINCOR	012603	PRINCOR CAPITAL ACCUMULATION FUND INC
1783	IM-04	PRINCOR	707827	PRINCOR CASH MANAGEMENT FUND INC
1784	IM-04	PRINCOR	814572	PRINCOR EMERGING GROWTH FUND INC
1785	IM-04	PRINCOR	763569	PRINCOR GOVERNMENT SECURITIES INCOME FUND INC
1786	IM-04	PRINCOR	012602	PRINCOR GROWTH FUND INC
1787	IM-04	PRINCOR	814508	PRINCOR HIGH YIELD FUND INC
1788	IM-04	PRINCOR	811803	PRINCOR MANAGED FUND INC
1789	IM-04	PRINCOR	780267	PRINCOR TAX EXEMPT BOND FUND INC
1790	IM-04	PRINCOR	832513	PRINCOR TAX EXEMPT CASH MANAGEMENT FUND INC
1791	IM-04	PRINCOR	892823	PRINCOR UTILITIES FUND INC
1792	IM-04	PRINCOR	353024	PRINCOR WORLD FUND INC
1793	IM-04	REICH & TANG	806620	CALIFORNIA DAILY TAX FREE INCOME FUND INC
1794	IM-04	REICH & TANG	764901	CONNECTICUT DAILY TAX FREE INCOME FUND INC
1795	IM-04	REICH & TANG	759699	CORTLAND TRUST INC
1796	IM-04	REICH & TANG	706115	DAILY DOLLAR RESERVES INC
1797	IM-04	REICH & TANG	026592	DAILY INCOME FUND INC
1798	IM-04	REICH & TANG	704480	DAILY TAX FREE INCOME FUND INC
1799	IM-04	REICH & TANG	810104	MICHIGAN DAILY TAX FREE INCOME FUND INC
1800	IM-04	REICH & TANG	740372	NEW YORK DAILY TAX FREE INCOME FUND INC
1801	IM-04	REICH & TANG	888130	PENNSYLVANIA DAILY MUNICIPAL INCOME FUND INC
1802	IM-04	REICH & TANG	756916	REICH & TANG EQUITY FUND INC
1803	IM-04	REICH & TANG	783749	REICH & TANG GOVERNMENT SECURITIES TRUST
1804	IM-04	REICH & TANG	312669	SHORT TERM INCOME FUND INC
1805	IM-04	REICH & TANG	843078	TAX EXEMPT PROCEEDS FUND INC
1806	IM-04	SAFECO	867263	INVESTORS PREFERENCE NY TAX FREE FUND INC
1807	IM-04	SAFECO	722817	SAFECO CALIFORNIA TAX FREE INCOME FUND INC
1808	IM-04	SAFECO	086105	SAFECO EQUITY FUND INC
1809	IM-04	SAFECO	086106	SAFECO GROWTH FUND INC
1810	IM-04	SAFECO	833059	SAFECO HIGH YIELD BOND FUND INC
1811	IM-04	SAFECO	086107	SAFECO INCOME FUND INC
1812	IM-04	SAFECO	887437	SAFECO INSTITUTIONAL SERIES TRUST
1813	IM-04	SAFECO	893565	SAFECO INSURED MUNICIPAL BOND FUND INC
1814	IM-04	SAFECO	833045	SAFECO INTERMEDIATE TERM BOND FUND INC
1815	IM-04	SAFECO	893568	SAFECO INTERMEDIATE TERM MUNICIPAL BOND FUND INC
1816	IM-04	SAFECO	356822	SAFECO MONEY MARKET MUTUAL FUND INC
1817	IM-04	SAFECO	354868	SAFECO MUNICIPAL BOND FUND INC
1818	IM-04	SAFECO	867579	SAFECO NORTHWEST FUND INC
1819	IM-04	SAFECO	795892	SAFECO RESOURCE SERIES TRUST
1820	IM-04	SAFECO	748584	SAFECO TAX FREE MONEY MARKET FUND INC
1821	IM-04	SAFECO	793155	SAFECO U S GOVERNMENT SECURITIES FUND INC
1822	IM-04	SAFECO	893567	SAFECO WASHINGTON STATE MUNICIPAL BOND FUND INC
1823	IM-04	SECURITY MGT	356420	SECURITY ACTION FUND
1824	IM-04	SECURITY MGT	317977	SECURITY CASH FUND
1825	IM-04	SECURITY MGT	088525	SECURITY EQUITY FUND
1826	IM-04	SECURITY MGT	088498	SECURITY INCOME FUND /KS/
1827	IM-04	SECURITY MGT	088565	SECURITY INVESTMENT FUND INC
1828	IM-04	SECURITY MGT	761030	SECURITY OMNI FUND
1829	IM-04	SECURITY MGT	354185	SECURITY TAX EXEMPT FUND

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1830	IM-04	SECURITY MGT	088676	SECURITY ULTRA FUND
1831	IM-04	SEI	701939	SEI CASH & PLUS TRUST
1832	IM-04	SEI	766589	SEI INDEX FUNDS
1833	IM-04	SEI	866585	SEI INSTITUTIONAL CASH ASSETS
1834	IM-04	SEI	804239	SEI INSTITUTIONAL MANAGED TRUST
1835	IM-04	SEI	835597	SEI INTERNATIONAL TRUST
1836	IM-04	SEI	354603	SEI LIQUID ASSET TRUST
1837	IM-04	SEI	701817	SEI TAX EXEMPT TRUST
1838	IM-04	STATE BOND	093706	SBM COMPANY
1839	IM-04	STATE BOND	355988	STATE BOND CASH MANAGEMENT FUND INC
1840	IM-04	STATE BOND	093704	STATE BOND COMMON STOCK FUND INC
1841	IM-04	STATE BOND	029199	STATE BOND DIVERSIFIED FUND INC
1842	IM-04	STATE BOND	080644	STATE BOND PROGRESS FUND INC
1843	IM-04	STATE BOND	702133	STATE BOND TAX EXEMPT FUND INC
1844	IM-04	STATE BOND	826037	STATE BOND TAX FREE INCOME FUND INC
1845	IM-04	STATE BOND	780113	STATE BOND U S GOVERNMENT SECURITIES FUND INC
1846	IM-04	STEADMAN	093838	STEADMAN AMERICAN INDUSTRY FUND
1847	IM-04	STEADMAN	093839	STEADMAN ASSOCIATED FUND
1848	IM-04	STEADMAN	314569	STEADMAN FINANCIAL FUND
1849	IM-04	STEADMAN	093843	STEADMAN INVESTMENT FUND
1850	IM-04	STEADMAN	073769	STEADMAN OCEANOGRAPHIC TECHNOLOGY & GROWTH FUND
1851	IM-04	STEADMAN	110559	STEADMAN SECURITY CORP PFAS STEADMAN AMERICAN INDUSTRY FUND
1852	IM-04	STEADMAN	110560	STEADMAN SECURITY CORP PFAS STEADMAN SCIENCE & GROWTH FUND
1853	IM-04	SUNAMERICA	724052	SUNAMERICA CAPITAL APPRECIATION FUND INC
1854	IM-04	SUNAMERICA	796954	SUNAMERICA CASH FUND
1855	IM-04	SUNAMERICA	799084	SUNAMERICA EQUITY PORTFOLIOS
1856	IM-04	SUNAMERICA	755002	SUNAMERICA FUND GROUP
1857	IM-04	SUNAMERICA	803962	SUNAMERICA FUND GROUP II
1858	IM-04	SUNAMERICA	724100	SUNAMERICA INCOME PLUS FUND INC
1859	IM-04	SUNAMERICA	795307	SUNAMERICA INCOME PORTFOLIOS
1860	IM-04	SUNAMERICA	724129	SUNAMERICA MONEY MARKET SECURITIES INC
1861	IM-04	SUNAMERICA	819181	SUNAMERICA MULTI ASSET PORTFOLIOS INC
1862	IM-04	SUNAMERICA	777486	SUNAMERICA TAX FREE PORTFOLIOS
1863	IM-04	TRANSAMERICA	315554	TRANSAMERICA BOND FUND
1864	IM-04	TRANSAMERICA	771503	TRANSAMERICA BOND FUND /MA/
1865	IM-04	TRANSAMERICA	856671	TRANSAMERICA CALIFORNIA TAX FREE INCOME FUND
1866	IM-04	TRANSAMERICA	740916	TRANSAMERICA CAPITAL APPRECIATION FUND
1867	IM-04	TRANSAMERICA	314721	TRANSAMERICA CASH RESERVE INC
1868	IM-04	TRANSAMERICA	026262	TRANSAMERICA CURRENT INTEREST
1869	IM-04	TRANSAMERICA	099197	TRANSAMERICA INCOME SHARES INC
1870	IM-04	TRANSAMERICA	022370	TRANSAMERICA INVESTMENT TRUST
1871	IM-04	TRANSAMERICA	723256	TRANSAMERICA SPECIAL EQUITY PORTFOLIOS
1872	IM-04	TRANSAMERICA	819300	TRANSAMERICA SPECIAL SERIES INC
1873	IM-04	TRANSAMERICA	857769	TRANSAMERICA TAX FREE BOND FUND
1874	IM-04	TRANSAMERICA	708871	TRANSAMERICA TAX FREE FUND INC
1875	IM-04	TRAVELERS	099442	TRAVELERS FUND B FOR VARIABLE CONTRACTS
1876	IM-04	TRAVELERS	099443	TRAVELERS FUND B-1 FOR VARIABLE CONTRACTS
1877	IM-04	TRAVELERS	099444	TRAVELERS GROWTH & INCOME STOCK ACCT FOR VARIABLE ANNUITIES
1878	IM-04	TRAVELERS	700871	TRAVELERS MONEY MARKET ACCOUNT FOR VARIABLE ANNUITIES
1879	IM-04	TRAVELERS	099440	TRAVELERS QUALITY BOND ACCOUNT FOR VARIABLE ANNUITIES
1880	IM-04	TRAVELERS	880583	TRAVELERS SERIES TRUST
1881	IM-04	TRAVELERS	812051	TRAVELERS TIMED AGGRESSIVE STOCK ACCOUNT FOR VARIABLE ANNUIT
1882	IM-04	TRAVELERS	812048	TRAVELERS TIMED BOND ACCOUNT FOR VARIABLE ANNUITIES
1883	IM-04	TRAVELERS	812021	TRAVELERS TIMED GROWTH & INCOME STOCK ACC FOR VARIABLE ANNU
1884	IM-04	TRAVELERS	812022	TRAVELERS TIMED MONEY MARKET ACCOUNT FOR VARIABLE ANNUITIES
1885	IM-04	VALUE LINE	320580	GUARDIAN VALUE LINE SEPARATE ACCOUNT
1886	IM-04	VALUE LINE	881329	VALUE LINE ADJUSTABLE RATE US GOVERNMENT SECURITIES FUND INC
1887	IM-04	VALUE LINE	783316	VALUE LINE AGGRESSIVE INCOME TRUST
1888	IM-04	VALUE LINE	310012	VALUE LINE CASH FUND INC
1889	IM-04	VALUE LINE	726994	VALUE LINE CENTURION FUND INC
1890	IM-04	VALUE LINE	764772	VALUE LINE CONVERTIBLE FUND INC
1891	IM-04	VALUE LINE	102756	VALUE LINE FUND INC
1892	IM-04	VALUE LINE	102757	VALUE LINE INCOME FUND INC
1893	IM-04	VALUE LINE	876602	VALUE LINE INTERNATIONAL FUND INC
1894	IM-04	VALUE LINE	102764	VALUE LINE LEVERAGED GROWTH INVESTORS INC
1895	IM-04	VALUE LINE	811268	VALUE LINE NEW YORK TAX EXEMPT TRUST
1896	IM-04	VALUE LINE	895429	VALUE LINE SMALL CAP GROWTH FUND INC
1897	IM-04	VALUE LINE	102767	VALUE LINE SPECIAL SITUATIONS FUND INC
1898	IM-04	VALUE LINE	819978	VALUE LINE STRATEGIC ASSET MANAGEMENT TRUST
1899	IM-04	VALUE LINE	733257	VALUE LINE TAX EXEMPT FUND INC
1900	IM-04	VALUE LINE	817843	VALUE LINE US GOVERNMENT SECURITIES TRUST
1901	IM-04	VALUE LINE	352430	VALUE LINE US GOVERNMENT SECURITIES FUND INC
1902	IM-04	VALUE LINE	840248	VAN KAMPEN MERRITT CALIFORNIA MUNICIPAL TRUST
1903	IM-04	VAN KAMPEN	799180	VAN KAMPEN MERRITT EQUITY TRUST
1904	IM-04	VAN KAMPEN	843506	VAN KAMPEN MERRITT INTERMEDIATE TERM HIGH INCOME TRUST
1905	IM-04	VAN KAMPEN	849135	VAN KAMPEN MERRITT INVESTMENT GRADE MUNICIPAL TRUST
1906	IM-04	VAN KAMPEN	846671	VAN KAMPEN MERRITT LIMITED TERM HIGH INCOME TRUST
1907	IM-04	VAN KAMPEN	704169	VAN KAMPEN MERRITT MONEY MARKET TRUST /IL
1908	IM-04	VAN KAMPEN	818305	VAN KAMPEN MERRITT MUNICIPAL INCOME TRUST
1909	IM-04	VAN KAMPEN	809592	VAN KAMPEN MERRITT PENNSYLVANIA TAX FREE INCOME FUND
1910	IM-04	VAN KAMPEN	853180	VAN KAMPEN MERRITT PRIME RATE INCOME TRUST
1911	IM-04	VAN KAMPEN	819385	VAN KAMPEN MERRITT SERIES TRUST

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1912	IM-04	VAN KAMPEN	774556	VAN KAMPEN MERRITT TAX FREE FUND /IL/
1913	IM-04	VAN KAMPEN	795927	VAN KAMPEN MERRITT TAX FREE MONEY FUND
1914	IM-04	VAN KAMPEN	791069	VAN KAMPEN MERRITT TRUST /IL
1915	IM-04	VAN KAMPEN	739714	VAN KAMPEN MERRITT U S GOVERNMENT TRUST /IL/
1916	IM-04	VOYAGEUR	104410	SAMARNAN INVESTMENT CORP
1917	IM-04	VOYAGEUR	809872	VOYAGEUR COLORADO TAX FREE FUND INC
1918	IM-04	VOYAGEUR	819799	VOYAGEUR FUNDS INC
1919	IM-04	VOYAGEUR	763749	VOYAGEUR GROWTH STOCK FUND INC
1920	IM-04	VOYAGEUR	809064	VOYAGEUR INSURED FUNDS INC
1921	IM-04	VOYAGEUR	773675	VOYAGEUR INTERMEDIATE TAX FREE FUNDS INC
1922	IM-04	VOYAGEUR	884174	VOYAGEUR MINNESOTA MUNICIPAL INCOME FUND INC
1923	IM-04	VOYAGEUR	763746	VOYAGEUR MONEY MARKET FUND INC
1924	IM-04	VOYAGEUR	733362	VOYAGEUR TAX FREE FUNDS INC
1925	IM-05	44 WALL ST	316572	44 WALL STREET EQUITY FUND INC /MD/
1926	IM-05	44 WALL ST	038248	44 WALL STREET FUND INC
1927	IM-05	44 WALL ST	003804	CUMBERLAND GROWTH FUND INC
1928	IM-05	ABD	765703	CRUSADER INCOME SHARES INC
1929	IM-05	ABD	790175	HORIZON INCOME SHARES INC
1930	IM-05	ABT	201066	ABT GROWTH & INCOME TRUST
1931	IM-05	ABT	701164	ABT INVESTMENT SERIES INC
1932	IM-05	ABT	839637	ABT MONEY MARKET SERIES INC
1933	IM-05	ABT	814082	ABT SOUTHERN MASTER TRUST
1934	IM-05	ABT	037618	ABT UTILITY INCOME FUND INC/FL
1935	IM-05	ADVANCE	813470	ADVANCE CAPITAL I INC
1936	IM-05	ADVANTAGE	779236	ADVANTAGE GOVERNMENT SECURITIES FUND
1937	IM-05	ADVANTAGE	779233	ADVANTAGE GROWTH FUND
1938	IM-05	ADVANTAGE	830477	ADVANTAGE HIGH YIELD BOND FUND
1939	IM-05	ADVANTAGE	779234	ADVANTAGE INCOME FUND
1940	IM-05	ADVANTAGE	779235	ADVANTAGE SPECIAL FUND
1941	IM-05	AETNA	811637	AETNA GUARANTEED EQUITY TRUST
1942	IM-05	AETNA	002646	AETNA INCOME SHARES
1943	IM-05	AETNA	846799	AETNA INVESTMENT ADVISERS FUND INC
1944	IM-05	AETNA	732796	AETNA LIFE INSURANCE & ANNUITY CO
1945	IM-05	AETNA	877233	AETNA SERIES FUND INC
1946	IM-05	AETNA	002663	AETNA VARIABLE ENCORE FUND INC
1947	IM-05	AETNA	002664	AETNA VARIABLE FUND
1948	IM-05	ALGER	832566	ALGER AMERICAN FUND
1949	IM-05	ALGER	003521	ALGER FUND
1950	IM-05	ALGER	018180	CASTLE CONVERTIBLE FUND INC
1951	IM-05	ALLIED	003845	ALLIED CAPITAL CORP
1952	IM-05	ALLIED	850426	ALLIED CAPITAL CORP II
1953	IM-05	ALLIED	705972	ALLIED DEVELOPMENT CORP
1954	IM-05	ALLIED	003882	ALLIED FINANCIAL CORP
1955	IM-05	ALLIED	003898	ALLIED INVESTMENT CORP
1956	IM-05	ALLIED	003906	ALLIED LENDING CORP
1957	IM-05	AMERICAN GEN	700933	AMERICAN GENERAL EQUITY ACCUMULATION FUND INC
1958	IM-05	AMERICAN GEN	356070	AMERICAN GENERAL FIXED INCOME ACCUMULATION FUND INC
1959	IM-05	AMERICAN GEN	316047	AMERICAN GENERAL MONEY MARKET ACCUMULATION FUND INC
1960	IM-05	AMERICAN GEN	761861	AMERICAN GENERAL SERIES PORTFOLIO CO
1961	IM-05	AMERICAN GEN	719423	AMERICAN GENERAL SERIES PORTFOLIO CO /TX
1962	IM-05	AMERICAN INV	005315	AMERICAN INVESTORS GROWTH FUND INC
1963	IM-05	AMERICAN INV	005317	AMERICAN INVESTORS INCOME FUND INC
1964	IM-05	AMERICAN INV	704217	AMERICAN INVESTORS MONEY FUND INC
1965	IM-05	AMERICAN NATL	005529	AMERICAN NATIONAL GROWTH FUND INC
1966	IM-05	AMERICAN NATL	005533	AMERICAN NATIONAL INCOME FUND INC
1967	IM-05	AMERICAN NATL	867050	AMERICAN NATIONAL INVESTMENT ACCOUNTS INC
1968	IM-05	AMERICAN NATL	355755	AMERICAN NATIONAL MONEY MARKET FUND INC
1969	IM-05	AMERICAN NATL	275039	TRIFLEX FUND INC
1970	IM-05	AMERICAN UNITED	005966	AMERICAN UNITED LIFE POOLED EQUITY FUND B
1971	IM-05	AMERICAN UNITED	853618	AUL AMERICAN SERIES FUND INC
1972	IM-05	ANCHOR	034433	ANCHOR CAPITAL ACCUMULATION TRUST
1973	IM-05	ANCHOR	792338	ANCHOR GOLD & CURRENCY TRUST
1974	IM-05	ANCHOR	792353	ANCHOR INTERNATIONAL BOND TRUST
1975	IM-05	ANCHOR	726735	ANCHOR SERIES TRUST
1976	IM-05	ARNOLD INVEST	852244	PRIMARY INCOME FUNDS INC
1977	IM-05	ARNOLD INVEST	794801	PRIMARY TREND FUND INC
1978	IM-05	ASSOC PLANNERS	797540	OLYMPUS INVESTMENT TRUST
1979	IM-05	AXE HOUGHT	008891	AXE HOUGHTON FUND B INC
1980	IM-05	AXE HOUGHT	865414	AXE HOUGHTON FUNDS INC
1981	IM-05	AXE HOUGHT	008889	AXE HOUGHTON INCOME FUND INC
1982	IM-05	AXE HOUGHT	353317	AXE HOUGHTON MONEY MARKET FUND INC
1983	IM-05	AXE HOUGHT	008893	AXE HOUGHTON STOCK FUND INC
1984	IM-05	BAILARD BIEHL	800075	BAILARD BIEHL & KAISER FUND GROUP
1985	IM-05	BAILARD BIEHL	277955	BAILARD BIEHL & KAISER INTERNATIONAL EQUITY FUND
1986	IM-05	BANK FIDUCIARY	009572	BANK FIDUCIARY EQUITY FUND
1987	IM-05	BANK FIDUCIARY	276495	BANK FIDUCIARY FIXED INCOME FUND
1988	IM-05	BANKERS SYSTEM	763748	BANKERS SYSTEMS GRANIT FIXED INCOME FUND INC
1989	IM-05	BANKERS SYSTEM	762968	BANKERS SYSTEMS GRANIT STOCK FUND INC
1990	IM-05	BARTLETT	710434	BARTLETT CAPITAL TRUST
1991	IM-05	BARTLETT	750006	BARTLETT MANAGEMENT TRUST
1992	IM-05	BAXTER	030912	EAGLE GROWTH SHARES INC
1993	IM-05	BAXTER	078105	PHILADELPHIA FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1994	IM-05	BEA	846676	CHILE FUND INC
1995	IM-05	BEA	890340	EMERGING MARKETS INCOME FUND INC
1996	IM-05	BEA	884042	EMERGING MARKETS TELECOMMUNICATIONS FUND INC
1997	IM-05	BEA	718418	EQUITY INCOME FUND FIRST EXCHANGE SERIES AT&T SHARES
1998	IM-05	BEA	859120	INDONESIA FUND INC
1999	IM-05	BEA	888871	LATIN AMERICA DEBT FUND INC
2000	IM-05	BEA	879357	LATIN AMERICA EQUITY FUND INC
2001	IM-05	BEA	862599	LATIN AMERICA INVESTMENT FUND INC
2002	IM-05	BEA	854580	PORTUGAL FUND INC
2003	IM-05	BENCHMARK	710124	BENCHMARK FUNDS
2004	IM-05	BENCHMARK	710125	BENCHMARK TAX EXEMPT FUND
2005	IM-05	BERGER	074529	BERGER ONE HUNDRED & ONE FUND INC
2006	IM-05	BERGER	074532	ONE HUNDRED FUND INC /CO
2007	IM-05	BERWYN	731764	BERWYN FUND INC
2008	IM-05	BERWYN	808452	BERWYN INCOME FUND INC
2009	IM-05	BLACKSTONE	872604	BLACKROCK 1998 TERM TRUST INC
2010	IM-05	BLACKSTONE	845851	BLACKROCK ADVANTAGE TERM TRUST INC
2011	IM-05	BLACKSTONE	832327	BLACKROCK INCOME TRUST INC
2012	IM-05	BLACKSTONE	868784	BLACKROCK STRATEGIC TERM TRUST INC
2013	IM-05	BLACKSTONE	839636	BLACKROCK TARGET TERM TRUST INC
2014	IM-05	BLANCHARD	789289	BLANCHARD FUNDS
2015	IM-05	BLANCHARD	820676	BLANCHARD PRECIOUS METALS FUND INC
2016	IM-05	BROWN BROS HARR	865898	59 WALL STREET FUND INC
2017	IM-05	BROWN BROS HARR	722575	59 WALL STREET TRUST
2018	IM-05	BT	862157	BT INSTITUTIONAL FUNDS
2019	IM-05	BT	797657	BT INVESTMENT FUNDS
2020	IM-05	BT	884463	BT PYRAMID MUTUAL FUNDS
2021	IM-05	BURNHAM	015558	BURNHAM FUND
2022	IM-05	BURNHAM	030126	BURNHAM FUND INC
2023	IM-05	CALAMOS	817937	CALAMOS INVESTMENT TRUST
2024	IM-05	CALAMOS	826732	CFS INVESTMENT TRUST
2025	IM-05	CALVERT	798365	ARIEL GROWTH FUND
2026	IM-05	CALVERT	701219	CALVERT CASH RESERVES
2027	IM-05	CALVERT	701039	CALVERT FUND
2028	IM-05	CALVERT	882671	CALVERT MUNICIPAL FUND INC
2029	IM-05	CALVERT	356682	CALVERT SOCIAL INVESTMENT FUND
2030	IM-05	CALVERT	319676	CALVERT TAX FREE RESERVES
2031	IM-05	CALVERT	884110	CALVERT WORLD VALUES FUND INC
2032	IM-05	CAPITAL GROWTH	060332	CGM CAPITAL DEVELOPMENT FUND
2033	IM-05	CAPITAL GROWTH	060335	CGM TRUST
2034	IM-05	CARDINAL	017493	CARDINAL FUND INC
2035	IM-05	CARDINAL	783413	CARDINAL GOVERNMENT OBLIGATIONS FUND
2036	IM-05	CARDINAL	315779	CARDINAL GOVERNMENT SECURITIES TRUST
2037	IM-05	CARDINAL	716313	CARDINAL TAX EXEMPT MONEY TRUST
2038	IM-05	CARILLON	356952	CARILLON CASH RESERVES INC
2039	IM-05	CARILLON	820432	CARILLON INVESTMENT TRUST
2040	IM-05	CARNEGIE	315991	CARNEGIE GOVERNMENT SECURITIES TRUST
2041	IM-05	CARNEGIE	785973	CARNEGIE TAX EXEMPT INCOME TRUST
2042	IM-05	CARNEGIE	701816	CARNEGIE TAX FREE INCOME TRUST
2043	IM-05	CARNEGIE	862512	CARNEGIE WORLD TRUST
2044	IM-05	CCM PARTNERS	778206	CALIFORNIA INVESTMENT TRUST
2045	IM-05	CCM PARTNERS	778205	CALIFORNIA INVESTMENT TRUST II
2046	IM-05	CHUBB	757551	CHUBB AMERICA FUND INC
2047	IM-05	CHUBB	814883	CHUBB INVESTMENT FUNDS INC
2048	IM-05	CITADEL	731266	COMBINED PENNY STOCK FUND INC
2049	IM-05	CITADEL	742094	REDWOOD MICROCAP FUND INC
2050	IM-05	CITIUS	771883	CITIUS ALPHA FUND INC
2051	IM-05	CITIUS	771884	CITIUS BETA FUND INC
2052	IM-05	CITIUS	771882	CITIUS GAMMA FUND INC
2053	IM-05	CITIZENS	763534	CHURCHILL CASH RESERVES TRUST
2054	IM-05	CITIZENS	812006	CHURCHILL TAX FREE TRUST
2055	IM-05	CLEMENTE	814083	CLEMENTE GLOBAL GROWTH FUND INC
2056	IM-05	CLEMENTE	868666	CLEMENTE GLOBAL INVESTMENT SERIES INC
2057	IM-05	CLEMENTE	855237	FIRST PHILIPPINE FUND INC
2058	IM-05	COLUMBIA	876613	COLUMBIA BALANCED FUND INC /OR/
2059	IM-05	COLUMBIA	876606	COLUMBIA COMMON STOCK FUND INC
2060	IM-05	COLUMBIA	022082	COLUMBIA DAILY INCOME CO
2061	IM-05	COLUMBIA	707833	COLUMBIA FIXED INCOME SECURITIES FUND INC
2062	IM-05	COLUMBIA	022105	COLUMBIA GROWTH FUND INC
2063	IM-05	COLUMBIA	741558	COLUMBIA MUNICIPAL BOND FUND INC
2064	IM-05	COLUMBIA	773599	COLUMBIA SPECIAL FUND INC
2065	IM-05	COLUMBIA	801962	COLUMBIA U S GOVERNMENT SECURITIES FUND INC
2066	IM-05	CONCORDE	822519	CONCORDE VALUE FUND INC
2067	IM-05	CONCORDE	862063	INFINITY MUTUAL FUNDS INC
2068	IM-05	COUNTRY CAPITAL	275275	IAA TRUST ASSET ALLOCATION FUND INC
2069	IM-05	COUNTRY CAPITAL	025175	IAA TRUST GROWTH FUND INC
2070	IM-05	COUNTRY CAPITAL	353312	IAA TRUST MONEY MARKET FUND INC
2071	IM-05	COUNTRY CAPITAL	275276	IAA TRUST TAX EXEMPT BOND FUND INC
2072	IM-05	DFA	355437	DFA INVESTMENT DIMENSIONS GROUP INC
2073	IM-05	DFA	861929	DFA US LARGE CAP INC
2074	IM-05	DILLON READ	790402	DR EQUITY FUND
2075	IM-05	DILLON READ	788424	DR EUROPEAN EQUITY FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2076	IM-05	DILLON READ	850359	DR FUNDS INC
2077	IM-05	DODGE & COX	029440	DODGE & COX BALANCED FUND/CA
2078	IM-05	DODGE & COX	836427	DODGE & COX INCOME FUND
2079	IM-05	DODGE & COX	029442	DODGE & COX STOCK FUND
2080	IM-05	EASTBRIDGE	893601	BROOK HOLLOW TRUST
2081	IM-05	EASTBRIDGE	887397	ECI FUNDS
2082	IM-05	EBI	731273	EBI FUNDS INC
2083	IM-05	EBI	824034	EBI SERIES TRUST
2084	IM-05	EHRENKRANTZ	820991	EHRENKRANTZ GROWTH FUND
2085	IM-05	EHRENKRANTZ	808069	EHRENKRANTZ TRUST
2086	IM-05	EQUITILINK	779336	FIRST AUSTRALIA FUND INC
2087	IM-05	EQUITILINK	790500	FIRST AUSTRALIA PRIME INCOME FUND INC
2088	IM-05	EQUITILINK	852464	KEYSTONE AUSTRALIA FUNDS INC
2089	IM-05	EQUUS	843626	EQUUS CAPITAL PARTNERS LP
2090	IM-05	EQUUS	745894	EQUUS INVESTMENTS I LP
2091	IM-05	EQUUS	795931	EQUUS INVESTMENTS II L P
2092	IM-05	EQUUS	869682	EQUUS INVESTMENTS INCORPORATED
2093	IM-05	EXCEL	770200	EXCEL MIDAS GOLD SHARES INC
2094	IM-05	EXCEL	355419	EXCEL VALUE FUND INC
2095	IM-05	FBL	320595	FBL MONEY MARKET FUND INC
2096	IM-05	FFB	784979	FFB EQUITY TRUST
2097	IM-05	FFB	784976	FFB TAX FREE TRUST
2098	IM-05	FFCA	354631	FIDUCIARY CAPITAL GROWTH FUND INC
2099	IM-05	FFCA	841687	FIDUCIARY CAPITAL PARTNERS L P
2100	IM-05	FFCA	841688	FIDUCIARY CAPITAL PENSION PARTNERS L P
2101	IM-05	FFCA	771585	FIDUCIARY INCOME FUNDS INC
2102	IM-05	FIRST BOSTON	833044	FIRST BOSTON INVESTMENT FUNDS INC /PA/
2103	IM-05	FIRST BOSTON	828781	FIRST BOSTON STRATEGIC INCOME FUND INC
2104	IM-05	FIRST PENN	103361	VESTAUR SECURITIES INC
2105	IM-05	FIRST PENN	757529	VIKING EQUITY INDEX FUND INC
2106	IM-05	FIRST PENN	748512	VIKING MONEY MARKET FUND INC
2107	IM-05	FLAGSHIP	797690	FLAGSHIP PENNSYLVANIA TRIPLE TAX EXEMPT FUND
2108	IM-05	FLAGSHIP	764860	FLAGSHIP TAX EXEMPT FUNDS TRUST
2109	IM-05	FLEX	702435	FLEX FUNDS
2110	IM-05	FLEX	889170	FLEX FUNDS II
2111	IM-05	FORTIUS	808381	FORTIUS II FUND INC
2112	IM-05	FORTIUS	814127	FORTIUS III FUND INC
2113	IM-05	FPA	099188	FPA CAPITAL FUND INC
2114	IM-05	FPA	099203	FPA NEW INCOME INC
2115	IM-05	FPA	076210	FPA PARAMOUNT FUND INC
2116	IM-05	FPA	732041	FPA PERENNIAL FUND INC
2117	IM-05	FRANK RUSSELL	351601	RUSSELL FRANK INVESTMENT CO
2118	IM-05	FRANK RUSSELL	824036	RUSSELL INSURANCE FUNDS INC
2119	IM-05	FRANK RUSSELL	826686	SEVEN SEAS SERIES FUND
2120	IM-05	FRANKLIN	844040	FRANKLIN GOVERNMENT SECURITIES TRUST
2121	IM-05	FRANKLIN	876441	FRANKLIN INTERNATIONAL TRUST
2122	IM-05	FRANKLIN	808848	FRANKLIN INVESTMENT TRUST
2123	IM-05	FRANKLIN	881309	FRANKLIN MUNICIPAL SECURITIES TRUST
2124	IM-05	FRANKLIN	837274	FRANKLIN VALUEMARK FUNDS
2125	IM-05	FRANKLIN	LIFE	038748 FRANKLIN LIFE VARIABLE ANNUITY FUND A
2126	IM-05	FRANKLIN	LIFE	038749 FRANKLIN LIFE VARIABLE ANNUITY FUND B
2127	IM-05	FREEDOM	704348	FREEDOM GROUP OF TAX EXEMPT FUNDS
2128	IM-05	FREEDOM	743861	FREEDOM INVESTMENT TRUST
2129	IM-05	FREEDOM	791271	FREEDOM INVESTMENT TRUST II
2130	IM-05	FREEDOM	852204	FREEDOM INVESTMENT TRUST III
2131	IM-05	FRIESS	869942	BRANDYWINE BLUE FUND INC
2132	IM-05	FRIESS	780253	BRANDYWINE FUND INC
2133	IM-05	FUNDAMENTAL	715756	CALIFORNIA MUNI FUND
2134	IM-05	FUNDAMENTAL	811668	FUNDAMENTAL FIXED INCOME FUND
2135	IM-05	FUNDAMENTAL	315811	NEW YORK MUNI FUND INC
2136	IM-05	FURMAN SELZ	788352	OLYMPUS EQUITY PLUS FUND
2137	IM-05	FURMAN SELZ	788348	OLYMPUS FUNDS TRUST
2138	IM-05	FURMAN SELZ	788347	OLYMPUS MONEY MARKET FUND
2139	IM-05	FURMAN SELZ	788429	OLYMPUS OPTION INCOME PLUS FUND
2140	IM-05	G T	202032	G T GLOBAL GROWTH SERIES
2141	IM-05	G T	858461	G T GREATER EUROPE FUND
2142	IM-05	G T	826644	G T INVESTMENT FUNDS INC
2143	IM-05	G T	355978	GT INVESTMENT PORTFOLIOS INC
2144	IM-05	GE	821484	ELFUN DIVERSIFIED FUND
2145	IM-05	GE	817656	ELFUN GLOBAL FUND
2146	IM-05	GE	717854	ELFUN INCOME FUND
2147	IM-05	GE	855630	ELFUN MONEY MARKET FUND
2148	IM-05	GE	215740	ELFUN TAX EXEMPT INCOME FUND
2149	IM-05	GE	032339	ELFUN TRUSTS
2150	IM-05	GEICO	745451	GEICO TAX ADVANTAGED SERIES TRUST /DC/
2151	IM-05	GEICO	770482	GROWTH FUND OF WASHINGTON INC /DC/
2152	IM-05	GENERAL AMER	805996	GENERAL AMERICAN CAPITAL CO
2153	IM-05	GINTEL	777964	GINTEL CAPITAL APPRECIATION FUND
2154	IM-05	GINTEL	355749	GINTEL ERISA FUND
2155	IM-05	GINTEL	320684	GINTEL FUND
2156	IM-05	GIT	710977	GIT EQUITY TRUST
2157	IM-05	GIT	710978	GIT INCOME TRUST

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2158	IM–05	GIT	703303	GIT TAX FREE TRUST
2159	IM–05	GLOBAL ADVSRS	825202	AMERICAS ALL SEASON FUND INC
2160	IM–05	GLOBAL ADVSRS	838917	AMERICAS ALL SEASONS INCOME FUND INC
2161	IM–05	GOLDEN AMERICAN	837276	GCG TRUST
2162	IM–05	GRADISON	042895	GRADISON CASH RESERVES TRUST
2163	IM–05	GRADISON	815913	GRADISON CUSTODIAN TRUST
2164	IM–05	GRADISON	720492	GRADISON GROWTH TRUST
2165	IM–05	GRADISON	888850	GRADISON MCDONALD MUNICIPAL CUSTODIAN TRUST
2166	IM–05	GRADISON	357205	GRADISON US GOVERNMENT TRUST
2167	IM–05	GRANTHAM MAYO	862354	GMO INVESTMENT TRUST
2168	IM–05	GRANTHAM MAYO	772129	GMO TRUST
2169	IM–05	GREAT AMERICAN	786418	GREAT AMERICAN RESERVE VARIABLE ANNUITY ACCOUNT C
2170	IM–05	GREAT AMERICAN	786412	GREAT AMERICAN RESERVE VARIABLE ANNUITY ACCOUNT D
2171	IM–05	GREAT AMERICAN	786417	GREAT AMERICAN RESERVE VARIABLE ANNUITY FUND
2172	IM–05	GREAT WEST LIFE	043498	GREAT WEST VARIABLE ANNUITY ACCOUNT A
2173	IM–05	GREAT WEST LIFE	356476	MAXIM SERIES FUND INC
2174	IM–05	HEARTLAND	809586	HEARTLAND GROUP INC
2175	IM–05	HEARTLAND	756743	HEARTLAND VALUE FUND INC
2176	IM–05	HERITAGE	771809	HERITAGE CAPITAL APPRECIATION TRUST
2177	IM–05	HERITAGE	771840	HERITAGE CASH TRUST
2178	IM–05	HERITAGE	798075	HERITAGE INCOME GROWTH TRUST
2179	IM–05	HERITAGE	853977	HERITAGE INCOME TRUST
2180	IM–05	HERTZFELD	880408	CUBA FUND INC
2181	IM–05	HERTZFELD	880406	FIRST CUBA FUND INC
2182	IM–05	HILLIAR LYONS	317872	HILLIARD LYONS GOVERNMENT FUND INC
2183	IM–05	HILLIARD LYONS	879858	HILLIARD LYONS GROWTH FUND INC
2184	IM–05	HMK	759815	APOLLONIUS INSTITUTIONAL INVESTMENT FUND INC
2185	IM–05	HMK	808489	COLOGNE RE INVESTMENTS INC
2186	IM–05	HMK	823361	PRIAMOS INSTITUTIONAL INVESTMENTS INC
2187	IM–05	HUDSON	867575	FAHNESTOCK FUNDS
2188	IM–05	HUDSON	864012	HUDSON FUND INC /NY/
2189	IM–05	HUDSON	782610	HUDSON INCOME SHARES INC
2190	IM–05	HYPERION	890336	HYPERION 1997 TERM TRUST INC
2191	IM–05	HYPERION	881413	HYPERION 1999 TERM TRUST INC
2192	IM–05	HYPERION	890337	HYPERION 2002 TERM TRUST INC
2193	IM–05	HYPERION	895415	HYPERION 2005 INVESTMENT GRADE OPPORTUNITY TERM TRUST INC
2194	IM–05	HYPERION	870486	HYPERION GOVERNMENT MORTGAGE TRUST
2195	IM–05	HYPERION	869470	HYPERION GOVERNMENT MORTGAGE TRUST II
2196	IM–05	HYPERION	851169	HYPERION TOTAL RETURN FUND INC
2197	IM–05	HYPERION	869467	SHORT DURATION GOVERNMENT PORTFOLIO
2198	IM–05	IAI	216725	IAI BOND FUND INC
2199	IM–05	IAI	806128	IAI INTERNATIONAL FUND INC
2200	IM–05	IAI	315543	IAI REGIONAL FUND INC
2201	IM–05	IAI	782977	IAI RESERVE FUND INC
2202	IM–05	IAI	874775	IAI SERIES FUND INC
2203	IM–05	IAI	072699	IAI STOCK FUND INC
2204	IM–05	IAI	721789	IAI VALUE FUND INC
2205	IM–05	IDEX	810477	IDEX FUND 3
2206	IM–05	IDEX	760611	IDEX FUND INC
2207	IM–05	IDEX	787623	IDEX II SERIES FUND
2208	IM–05	IDEX	809019	IDEX TOTAL INCOME TRUST
2209	IM–05	IMG	703485	IMG LIQUID ASSETS FUND INC
2210	IM–05	IMG	714291	IMG TAX EXEMPT LIQUID ASSETS FUND INC
2211	IM–05	INSTITUTIONAL	050691	INSTITUTIONAL INVESTORS CAPITAL APPRECIATION FUND INC
2212	IM–05	INSTITUTIONAL	717427	INSTITUTIONAL INVESTORS CAPITAL RESERVE FUND INC
2213	IM–05	INSTITUTIONAL	717452	INSTITUTIONAL INVESTORS CONVERTIBLE SECURITIES FUND INC
2214	IM–05	INSTITUTIONAL	717453	INSTITUTIONAL INVESTORS OPTION INCOME FUND INC
2215	IM–05	INSTITUTIONAL	824469	INSTITUTIONAL INVESTORS TAX ADVANTAGE INCOME FUND INC
2216	IM–05	INTEGRITY	890951	INTEGRITY LIFE INSURANCE CO
2217	IM–05	INTEGRITY	890454	INTEGRITY SERIES FUND INC
2218	IM–05	IR PASS THROUGH	775315	INTEGRATED ARROS FUND I
2219	IM–05	IR PASS THROUGH	775316	INTEGRATED ARROS FUND II
2220	IM–05	ISI	052653	ISI GROWTH FUND INC
2221	IM–05	ISI	052659	ISI TRUST FUND
2222	IM–05	JANUS	053184	JANUS FUND INC
2223	IM–05	JANUS	809205	JANUS INCOME SERIES
2224	IM–05	JANUS	277751	JANUS INVESTMENT FUND
2225	IM–05	JANUS	752681	JANUS TWENTY FUND INC
2226	IM–05	JANUS	752660	JANUS VENTURE FUND INC
2227	IM–05	JEFFERSON PILOT	705364	JEFFERSON PILOT GROWTH FUND INC
2228	IM–05	JEFFERSON PILOT	705363	JEFFERSON PILOT INCOME FUND INC
2229	IM–05	JEFFERSON PILOT	701639	JEFFERSON PILOT MONEY MARKET FUND INC
2230	IM–05	JP INVESTMENT	054076	JP GROWTH FUND INC
2231	IM–05	JP INVESTMENT	230316	JP INCOME FUND INC
2232	IM–05	LANDMARK	878732	LANDMARK INSTITUTIONAL FUNDS I
2233	IM–05	LANDMARK	869512	LANDMARK INSTITUTIONAL TRUST
2234	IM–05	LAZARD FRERES	874964	LAZARD FUNDS INC
2235	IM–05	LAZARD FRERES	773567	LAZARD SPECIAL EQUITY FUND INC
2236	IM–05	LIBERTY	808071	LIBERTY ADVANTAGE TRUST
2237	IM–05	LIBERTY	799195	LIBERTY ALL STAR EQUITY FUND
2238	IM–05	LINDNER	059614	LINDNER DIVIDEND FUND INC
2239	IM–05	LINDNER	059615	LINDNER FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2240	IM-05	LUTHERAN BRHOOD	790166	LBVIP SERIES FUND INC
2241	IM-05	LUTHERAN BRHOOD	060945	LUTHERAN BROTHERHOOD FUND INC
2242	IM-05	LUTHERAN BRHOOD	808178	LUTHERAN BROTHERHOOD HIGH YIELD FUND INC /MN/
2243	IM-05	LUTHERAN BRHOOD	060946	LUTHERAN BROTHERHOOD INCOME FUND INC
2244	IM-05	LUTHERAN BRHOOD	276227	LUTHERAN BROTHERHOOD MONEY MARKET FUND
2245	IM-05	LUTHERAN BRHOOD	202451	LUTHERAN BROTHERHOOD MUNICIPAL BOND FUND INC
2246	IM-05	MADISON	799899	BASCOM HILL BALANCED FUND INC
2247	IM-05	MADISON	275113	BASCOM HILL INVESTORS INC
2248	IM-05	MADISON	857016	MADISON BOND FUND INC
2249	IM-05	MAIRS & POWER	061628	MAIRS & POWER GROWTH FUND INC
2250	IM-05	MAIRS & POWER	061630	MAIRS & POWER INCOME FUND INC
2251	IM-05	MARINER	781905	MARINER FUNDS TRUST /NY/
2252	IM-05	MARINER	861106	MARINER MUTUAL FUNDS TRUST
2253	IM-05	MASS MUTUAL	063124	MASSMUTUAL CORPORATE INVESTORS INC
2254	IM-05	MASS MUTUAL	831655	MASSMUTUAL PARTICIPATION INVESTORS
2255	IM-05	MASSMUTUAL	275694	MASSMUTUAL CORPORATE INVESTORS
2256	IM-05	MAXUS	853182	MAXUS EQUITY FUND
2257	IM-05	MAXUS	756976	MAXUS INCOME FUND
2258	IM-05	MCDONALD	320581	MCDONALD MONEY MARKET FUND INC
2259	IM-05	MCDONALD	751569	MCDONALD TAX EXEMPT MONEY MARKET FUND INC
2260	IM-05	MCDONALD	853838	MCDONALD US GOVERNMENT MONEY MARKET FUND INC
2261	IM-05	MELLON BANK	819940	LAUREL FUNDS INC
2262	IM-05	MERRILL LY	319108	MERRILL LYNCH SERIES FUND INC
2263	IM-05	MERRILL LY	355916	MERRILL LYNCH VARIABLE SERIES FUNDS INC
2264	IM-05	MIDAMERICA	065951	AEGON USA MANAGED PORTFOLIOS INC
2265	IM-05	MIDAMERICA	005254	MIDAMERICA HIGH GROWTH FUND INC
2266	IM-05	MIDAMERICA	762857	MIDAMERICA HIGH YIELD FUND INC
2267	IM-05	MIDAMERICA	757067	MIDAMERICA TAX EXEMPT BOND FUND INC
2268	IM-05	MIDWEST	352667	MIDWEST GROUP TAX FREE TRUST
2269	IM-05	MIDWEST	066117	MIDWEST INCOME TRUST
2270	IM-05	MIDWEST	711080	MIDWEST STRATEGIC TRUST
2271	IM-05	MIMLIC	756925	MIMLIC ASSET ALLOCATION FUND INC
2272	IM-05	MIMLIC	810899	MIMLIC CASH FUND INC
2273	IM-05	MIMLIC	810900	MIMLIC FIXED INCOME SECURITIES FUND INC
2274	IM-05	MIMLIC	756923	MIMLIC INVESTORS FUND I INC
2275	IM-05	MIMLIC	756924	MIMLIC MONEY MARKET FUND INC
2276	IM-05	MIMLIC	756922	MIMLIC MORTGAGE SECURITIES INCOME FUND INC
2277	IM-05	MINNESOTA MUTUAL ...	766351	MIMLIC SERIES FUND INC
2278	IM-05	MINNESOTA MUTUAL ...	066749	MINNESOTA MUTUALS VARIABLE FUND D
2279	IM-05	ML LEE	840334	ML LEE ACQUISITION FUND II L P
2280	IM-05	ML LEE	813343	ML LEE ACQUISITION FUND L P
2281	IM-05	ML LEE	843387	ML LEE ACQUISITION FUND RETIREMENT ACCOUNTS II L P
2282	IM-05	MORGAN STANLEY	885412	HEALTH CARE EQUITY & INCOME TRUST
2283	IM-05	MORGAN STANLEY	878929	MORGAN STANLEY EMERGING MARKETS FUND INC
2284	IM-05	MORGAN STANLEY	891080	MORGAN STANLEY FUND INC
2285	IM-05	MORGAN STANLEY	836487	MORGAN STANLEY INSTITUTIONAL FUND INC
2286	IM-05	MORGAN STANLEY	845108	PCS CASH FUND INC
2287	IM-05	MUNIYIELD	882152	MUNIYIELD CALIFORNIA FUND INC
2288	IM-05	MUNIYIELD	882153	MUNIYIELD FLORIDA FUND
2289	IM-05	MUNIYIELD	879361	MUNIYIELD FUND INC
2290	IM-05	MUNIYIELD	883412	MUNIYIELD INSURED FUND INC
2291	IM-05	MUNIYIELD	882151	MUNIYIELD MICHIGAN FUND INC
2292	IM-05	MUNIYIELD	882150	MUNIYIELD NEW YORK INSURED FUND INC
2293	IM-05	NATIONWIDE	832800	FINANCIAL HORIZONS INVESTMENT TRUST
2294	IM-05	NATIONWIDE	069369	NATIONWIDE INVESTING FOUNDATION
2295	IM-05	NATIONWIDE	779239	NATIONWIDE INVESTING FOUNDATION II
2296	IM-05	NATIONWIDE	205695	NATIONWIDE LIFE INSURANCE CO
2297	IM-05	NATIONWIDE	353905	NATIONWIDE SEPARATE ACCOUNT TRUST
2298	IM-05	NATL INTEGRITY	826705	NATIONAL INTEGRITY LIFE INSURANCE CO /NY/
2299	IM-05	ND MONEY MGT	871428	ND INSURED INCOME FUND INC
2300	IM-05	ND MONEY MGT	841870	ND TAX FREE FUND INC /ND/
2301	IM-05	NEW YORK LIFE	071632	NEW YORK LIFE FUND INC
2302	IM-05	NEW YORK LIFE	726508	NEW YORK LIFE MFA SERIES FUND INC
2303	IM-05	NEW YORK LIFE	887340	NEW YORK LIFE MFA SERIES FUND INC
2304	IM-05	NEW YORK LIFE	721696	NEW YORK LIFE VLI SERIES FUND INC
2305	IM-05	NEWTON	071873	NEWTON GROWTH FUND INC
2306	IM-05	NEWTON	071876	NEWTON INCOME FUND INC
2307	IM-05	NICHOLAS	071958	NICHOLAS FUND INC
2308	IM-05	NICHOLAS	723455	NICHOLAS II INC
2309	IM-05	NICHOLAS	107822	NICHOLAS INCOME FUND INC
2310	IM-05	NICHOLAS	809802	NICHOLAS LIMITED EDITION INC
2311	IM-05	NICHOLAS	832473	NICHOLAS MONEY MARKET FUND INC
2312	IM-05	NORTHWESTERN NAT .	073521	SELECT CAPITAL GROWTH FUND INC
2313	IM-05	NORTHWESTERN NAT .	356706	SELECT CASH MANAGEMENT FUND INC
2314	IM-05	NORTHWESTERN NAT .	715995	SELECT HIGH YIELD FUND INC
2315	IM-05	NORTHWESTERN NAT .	779099	SELECT MANAGED FUND INC
2316	IM-05	OSTRANDER	825345	NEW AMERICA HIGH INCOME FUND INC
2317	IM-05	PACIFIC HORIZON	814860	PACIFIC HORIZON FUNDS
2318	IM-05	PACIFIC HORIZON	711663	PACIFIC HORIZON FUNDS INC
2319	IM-05	PACIFIC HORIZON	748822	PACIFIC HORIZON TAX EXEMPT MONEY MARKET PORTFOLIO INC
2320	IM-05	PARKWAY	312668	PARKWAY CASH FUND INC
2321	IM-05	PARKWAY	319231	PARKWAY TAX FREE RESERVE FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2322	IM-05	PATRIOT	796307	PATRIOT GROUP INVESTMENT TRUST
2323	IM-05	PATRIOT	868549	PATRIOT PREMIUM DIVIDEND FUND I
2324	IM-05	PATRIOT	855886	PATRIOT PREMIUM DIVIDEND FUND II
2325	IM-05	PATRIOT	836219	PATRIOT PREMIUM DIVIDEND FUND INC
2326	IM-05	PATRIOT	852025	PATRIOT PRIVATE DIVIDEND TERM TRUST
2327	IM-05	PATRIOT	863328	PATRIOT SELECT DIVIDEND TRUST
2328	IM-05	PENN MUTUAL	077130	PENN MUTUAL EQUITY FUND INC
2329	IM-05	PENN MUTUAL	702340	PENN SERIES FUNDS INC
2330	IM-05	PHOENIX	826737	PHOENIX MULTI PORTFOLIO FUND
2331	IM-05	PHOENIX	019469	PHOENIX SERIES FUND
2332	IM-05	PHOENIX	049999	PHOENIX TOTAL RETURN FUND INC
2333	IM-05	PHOENIX HOME	721777	HOME LIFE BOND FUND INC
2334	IM-05	PHOENIX HOME	048199	HOME LIFE EQUITY FUND INC
2335	IM-05	PHOENIX HOME	721778	HOME LIFE LIQUID FUND INC
2336	IM-05	PROVIDENT NAT	110230	PROVIDENT NATIONAL ASSURANCE CO SEPARATE ACCOUNT B
2337	IM-05	PROVIDENT NAT	080845	PROVIDENT NATIONAL ASSURANCE CO SEPARATE ACCOUNT C
2338	IM-05	QUEST FOR VALUE	851173	QUEST CASH RESERVES INC
2339	IM-05	QUEST FOR VALUE	804832	QUEST FOR VALUE CASH MANAGEMENT TRUST
2340	IM-05	QUEST FOR VALUE	799029	QUEST FOR VALUE DUAL PURPOSE FUND INC
2341	IM-05	QUEST FOR VALUE	817982	QUEST FOR VALUE FAMILY OF FUNDS
2342	IM-05	QUEST FOR VALUE	312555	QUEST FOR VALUE FUND INC
2343	IM-05	QUEST FOR VALUE	863250	QUEST FOR VALUE GLOBAL EQUITY FUND INC
2344	IM-05	QUEST FOR VALUE	876440	QUEST FOR VALUE GLOBAL FUNDS INC
2345	IM-05	RESERVE MGT	724200	RESERVE EQUITY TRUST
2346	IM-05	RESERVE MGT	083335	RESERVE FUND/NY
2347	IM-05	RESERVE MGT	350841	RESERVE INSTITUTIONAL TRUST
2348	IM-05	RESERVE MGT	724201	RESERVE NEW YORK TAX EXEMPT TRUST
2349	IM-05	RESERVE MGT	716844	RESERVE TAX EXEMPT TRUST
2350	IM-05	RNC	766758	RNC INCOME FUND INC
2351	IM-05	RNC	773298	RNC LIQUID ASSETS FUND INC
2352	IM-05	RNC	082848	RNC REGENCY FUND INC
2353	IM-05	RNC	801132	RNC WESTWIND FUND INC
2354	IM-05	ROCHESTER	788959	ROCHESTER CONVERTIBLE FUND
2355	IM-05	ROCHESTER	093621	ROCHESTER FUND MUNICIPALS
2356	IM-05	ROCHESTER	711751	ROCHESTER GROWTH FUND INC
2357	IM-05	ROCHESTER	876409	ROCHESTER PORTFOLIO SERIES
2358	IM-05	ROCHESTER	084555	ROCHESTER TAX MANAGED FUND INC
2359	IM-05	RODNEY SQUARE	700844	RODNEY SQUARE FUND
2360	IM-05	RODNEY SQUARE	819341	RODNEY SQUARE INTERNATIONAL SECURITIES FUND INC
2361	IM-05	RODNEY SQUARE	799199	RODNEY SQUARE MULTI MANAGER FUND
2362	IM-05	RODNEY SQUARE	793276	RODNEY SQUARE STRATEGIC FIXED INCOME FUND
2363	IM-05	RODNEY SQUARE	773826	RODNEY SQUARE TAX EXEMPT FUND
2364	IM-05	ROTHSCHILD	723643	ROTHSCHILD L F EXEMPT FUND INC
2365	IM-05	ROYCE	077271	PENNSYLVANIA MUTUAL FUND INC
2366	IM-05	ROYCE	709364	ROYCE FUND
2367	IM-05	ROYCE	804116	ROYCE VALUE TRUST INC
2368	IM-05	RSI	869964	RETIREMENT SYSTEM FUND INC
2369	IM-05	RSI	759947	RSI RETIREMENT TRUST
2370	IM-05	RUSHMORE	843251	AMERICAN GAS INDEX FUND INC
2371	IM-05	RUSHMORE	885113	CAPPIELLO RUSHMORE TRUST
2372	IM-05	RUSHMORE	039436	FUND FOR GOVERNMENT INVESTORS INC
2373	IM-05	RUSHMORE	718824	FUND FOR TAX FREE INVESTORS INC
2374	IM-05	RUSHMORE	773754	RUSHMORE FUND INC
2375	IM-05	SALOMON BROS	202385	SALOMON BROTHERS CAPITAL FUND INC
2376	IM-05	SALOMON BROS	205545	SALOMON BROTHERS FUND INC/DE/
2377	IM-05	SALOMON BROS	862501	SALOMON BROTHERS INSTITUTIONAL SERIES FUNDS INC
2378	IM-05	SALOMON BROS	874956	SALOMON BROTHERS INVESTMENT FUNDS INC
2379	IM-05	SALOMON BROS	074575	SALOMON BROTHERS INVESTORS FUND INC
2380	IM-05	SALOMON BROS	877230	SALOMON BROTHERS MORTGAGE SECS UNIT INV TR CMO SERIES 1
2381	IM-05	SALOMON BROS	277585	SALOMON BROTHERS OPPORTUNITY FUND INC
2382	IM-05	SALOMON BROS	862502	SALOMON BROTHERS SERIES FUNDS INC
2383	IM-05	SCHWAB	857156	SCHWAB CHARLES FAMILY OF FUNDS
2384	IM-05	SCHWAB	869365	SCHWAB INVESTMENTS
2385	IM-05	SECURAL	356134	FIRST AMERICAN FUNDS INC
2386	IM-05	SECURAL	820892	FIRST AMERICAN INVESTMENT FUNDS INC
2387	IM-05	SELECTED	088808	SELECTED AMERICAN SHARES INC
2388	IM-05	SELECTED	818869	SELECTED CAPITAL PRESERVATION TRUST
2389	IM-05	SELECTED	217131	SELECTED MONEY MARKET FUND INC
2390	IM-05	SELECTED	084237	SELECTED SPECIAL SHARES INC
2391	IM-05	SENTINEL	353706	SENTINEL CASH MANAGEMENT FUND INC
2392	IM-05	SENTINEL	225843	SENTINEL GROUP FUNDS INC
2393	IM-05	SIGNATURE	856324	FIRST CASH FUNDS OF AMERICA
2394	IM-05	SIGNATURE	856325	FIRST FUNDS OF AMERICA
2395	IM-05	SIT	356786	SIT NEW BEGINNING GROWTH FUND INC /NEW/
2396	IM-05	SIT	356787	SIT NEW BEGINNING INCOME & GROWTH FUND INC
2397	IM-05	SIT	746603	SIT NEW BEGINNING INVESTMENT RESERVE FUND INC
2398	IM-05	SIT	877880	SIT NEW BEGINNING MUTUAL FUNDS INC
2399	IM-05	SIT	746601	SIT NEW BEGINNING TAX FREE INCOME FUND INC
2400	IM-05	SIT	809981	SIT NEW BEGINNING U S GOVERNMENT SECURITIES FUND INC
2401	IM-05	SMITH BARNEY	091156	SMITH BARNEY EQUITY FUNDS INC
2402	IM-05	SMITH BARNEY	091157	SMITH BARNEY FUNDS INC
2403	IM-05	SMITH BARNEY	882300	SMITH BARNEY INTERMEDIATE MUNICIPAL FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2404	IM-05	SMITH BARNEY	847020	SMITH BARNEY L P ESC 1
2405	IM-05	SMITH BARNEY	888127	SMITH BARNEY MUNICIPAL FUND INC
2406	IM-05	SMITH BARNEY	808244	SMITH BARNEY VARIABLE ACCOUNT FUNDS
2407	IM-05	SMITH BARNEY	873637	SMITH BARNEY WORLD FUNDS INC
2408	IM-05	SMITH BARNEY	703802	VANTAGE MONEY MARKET FUNDS
2409	IM-05	SMITH BREEDEN	879949	SMITH BREEDEN INSTITUTIONAL INTERMEDIATE DURATION US GOV FUN
2410	IM-05	SMITH BREEDEN	879948	SMITH BREEDEN INSTITUTIONAL SHORT DURATION U S GOVT FUND
2411	IM-05	SMITH BREEDEN	879947	SMITH BREEDEN SERIES FUND
2412	IM-05	SMITH BREEDEN	882443	SMITH BREEDEN TRUST
2413	IM-05	SMITH HAYES	828844	SMITH HAYES TRUST INC
2414	IM-05	SMITH HAYES	870156	STRATUS FUND INC
2415	IM-05	STATE FARM	093716	STATE FARM BALANCED FUND INC
2416	IM-05	STATE FARM	093715	STATE FARM GROWTH FUND INC
2417	IM-05	STATE FARM	205925	STATE FARM INTERIM FUND INC
2418	IM-05	STATE FARM	205926	STATE FARM MUNICIPAL BOND FUND INC
2419	IM-05	STATE MUTUAL	756742	ALLMERICA INVESTMENT TRUST
2420	IM-05	STATE MUTUAL	313754	SEPARATE ACCOUNT VA A OF SMA LIFE ASSURANCE CO
2421	IM-05	STATE MUTUAL	008775	SEPARATE ACCOUNT VA B OF SMA LIFE ASSURANCE CO
2422	IM-05	STATE MUTUAL	008776	SEPARATE ACCOUNT VA C OF SMA LIFE ASSURANCE CO
2423	IM-05	STATE MUTUAL	727146	SEPARATE ACCOUNT VA G OF SMA LIFE ASSURANCE CO
2424	IM-05	STATE MUTUAL	814807	VEL ACCOUNT OF SMA LIFE ASSURANCE CO
2425	IM-05	STATE STREET	727101	STATE STREET CAPITAL TRUST
2426	IM-05	STATE STREET	093753	STATE STREET EXCHANGE FUND
2427	IM-05	STATE STREET	766768	STATE STREET EXCHANGE TRUST
2428	IM-05	STATE STREET	774202	STATE STREET FUND FOR FOUNDATIONS & ENDOWMENTS
2429	IM-05	STATE STREET	034918	STATE STREET GROWTH TRUST
2430	IM-05	STATE STREET	093755	STATE STREET MASTER INVESTMENT TRUST/MA
2431	IM-05	STEIN ROE	704177	STEINROE GOVERNMENT RESERVES INC
2432	IM-05	STEIN ROE	734766	STEINROE HIGH YIELD MUNICIPALS INC
2433	IM-05	STEIN ROE	787491	STEINROE INCOME TRUST
2434	IM-05	STEIN ROE	809558	STEINROE INVESTMENT TRUST
2435	IM-05	STEIN ROE	203296	STEINROE MANAGED MUNICIPALS INC
2436	IM-05	STEIN ROE	773757	STEINROE MUNICIPAL TRUST
2437	IM-05	STEIN ROE	093166	STEINROE SPECIAL FUND INC
2438	IM-05	STEIN ROE	710997	STEINROE TAX EXEMPT MONEY FUND INC
2439	IM-05	STEIN ROE	093976	STEINROE TOTAL RETURN FUND INC
2440	IM-05	STEIN ROE	815425	STEINROE VARIABLE INVESTMENT TRUST
2441	IM-05	STRATEGIC	094780	LEXINGTON STRATEGIC INVESTMENTS FUND INC
2442	IM-05	STRATEGIC	753311	LEXINGTON STRATEGIC SILVER FUND INC
2443	IM-05	STRATEGIC	356779	STRATEGIC GOLD MINERALS FUND INC
2444	IM-05	STRATEGIC	355602	STRATEGIC TREASURY POSITIONS INC
2445	IM-05	STRATTON	094823	STRATTON FUND INC
2446	IM-05	STRATTON	094825	STRATTON GROWTH FUND INC
2447	IM-05	STRATTON	030137	STRATTON MONTHLY DIVIDEND SHARES INC
2448	IM-05	STRONG	883644	STRONG DISCOVERY FUND II INC
2449	IM-05	STRONG	883678	STRONG SPECIAL FUND II INC
2450	IM-05	TCW	809559	TCW CONVERTIBLE SECURITIES FUND INC
2451	IM-05	TCW	894505	TCW DW INCOME & GROWTH FUND
2452	IM-05	TCW	891164	TCW DW TERM TRUST 2002
2453	IM-05	TCW	830265	TCW INVESTMENT FUNDS INC
2454	IM-05	TCW	883679	TCW/DW CORE EQUITY TRUST
2455	IM-05	TCW	885410	TCW/DW LATIN AMERICAN GROWTH FUND
2456	IM-05	TCW	884344	TCW/DW NORTH AMERICAN GOVERNMENT INCOME TRUST
2457	IM-05	TCW	889128	TCW/DW SMALL CAP GROWTH FUND
2458	IM-05	TRANSAMERICA	837757	TRANSAMERICA OCCIDENTAL LIFE INSURANCE CO /CA/
2459	IM-05	TRANSAMERICA	073710	TRANSAMERICA OCCIDENTALS SEPARATE ACCOUNT FUND B
2460	IM-05	TRANSAMERICA	073711	TRANSAMERICA OCCIDENTALS SEPARATE ACCOUNT FUND C
2461	IM-05	TUDOR	780257	WPG GROWTH FUND
2462	IM-05	TUDOR	100132	WPG TUDOR FUND
2463	IM-05	TWENTIETH CNTRY	100334	TWENTIETH CENTURY INVESTORS INC
2464	IM-05	TWENTIETH CNTRY	872825	TWENTIETH CENTURY WORLD INVESTORS INC
2465	IM-05	UNITED SERVICES	802978	UNITED SERVICES VARIABLE LIFE SEPARATE ACCOUNT I
2466	IM-05	US TRUST	852571	TRIUMPH TRUST
2467	IM-05	US TRUST	751200	UST MASTER FUNDS INC
2468	IM-05	US TRUST	752322	UST MASTER TAX EXEMPT FUNDS INC
2469	IM-05	USAA	102399	USAA CAPITAL GROWTH FUND INC
2470	IM-05	USAA	745903	USAA INVESTMENT TRUST
2471	IM-05	USAA	102401	USAA MUTUAL FUND INC
2472	IM-05	USAA	356555	USAA TAX EXEMPT FUND INC
2473	IM-05	USAA LIFE	827885	USLICO SERIES FUND /VA/
2474	IM-05	USF&G	865416	USF&G MONEY MARKET FUNDS INC
2475	IM-05	USF&G	867551	USF&G TAX EXEMPT MONEY MARKET FUNDS INC
2476	IM-05	VAN ECK	051353	INTERNATIONAL INVESTORS INC
2477	IM-05	VAN ECK	768847	VAN ECK FUNDS
2478	IM-05	VAN ECK	811976	VAN ECK INVESTMENT TRUST
2479	IM-05	VENTURE	071701	NEW YORK VENTURE FUND INC
2480	IM-05	VENTURE	203002	RETIREMENT PLANNING FUNDS OF AMERICA INC
2481	IM-05	VENTURE	315609	VENTURE INCOME PLUS INC
2482	IM-05	VENTURE	355714	VENTURE MUNI PLUS INC
2483	IM-05	VOYAGER	318515	VOYAGER VARIABLE ANNUITY ACCOUNT C
2484	IM-05	VOYAGER	103948	VOYAGER VARIABLE ANNUITY FUND
2485	IM-05	WARBURG	860510	EUROPE FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2486	IM-05	WARBURG	814830	UNITED KINGDOM FUND INC
2487	IM-05	WARBURG	764034	WARBURG INTERNATIONAL FUNDS INC
2488	IM-05	WAYNE HUMMER	730462	HUMMER WAYNE INVESTMENT TRUST
2489	IM-05	WAYNE HUMMER	357055	HUMMER WAYNE MONEY FUND TRUST
2490	IM-05	WEISS PECK	846111	WEISS PECK & GREER INTERNATIONAL FUND
2491	IM-05	WEISS PECK	777025	WEISS PECK & GREER MUTUAL FUNDS
2492	IM-05	WEISS PECK	004879	WPG GROWTH & INCOME FUND
2493	IM-05	WELLS FARGO	105604	WELLS FARGO BANK REAL ESTATE EQUITY COMMON TR FD FOR EMPL BE
2494	IM-05	WELLS FARGO	727163	WELLS FARGO INVESTMENT TRUST FOR RETIREMENT PROGRAMS
2495	IM-05	WILLIAM BLAIR	822632	BLAIR WILLIAM MUTUAL FUNDS INC
2496	IM-05	WILLIAM BLAIR	044207	GROWTH INDUSTRY SHARES INC
2497	IM-05	WMM	357298	PERMANENT PORTFOLIO FAMILY OF FUNDS INC
2498	IM-05	WMM	870995	QUALIFIED INVESTORS FUNDS INC
2499	IM-05	XEROX	818882	XEROX FINANCIAL SERVICES LIFE INSURANCE CO
2500	IM-05	ZWEIG	319960	ZWEIG CASH FUND INC
2501	IM-05	ZWEIG	812090	ZWEIG FUND INC /MD/
2502	IM-05	ZWEIG	754363	ZWEIG SERIES TRUST
2503	IM-05	ZWEIG	711416	ZWEIG TAX FREE FUND INC
2504	IM-05	ZWEIG	836412	ZWEIG TOTAL RETURN FUND INC
2505	IM-06		030125	1838 BOND DEBENTURE TRADING FUND
2506	IM-06		811869	AAL MUTUAL FUNDS
2507	IM-06		001770	ABACUS FUND INC
2508	IM-06		225002	ABC INVESTMENT CO
2509	IM-06		846884	ABD AMERICAN CAPITAL MARKETS FUNDS INC
2510	IM-06		001856	ABERDEEN FUND
2511	IM-06		001852	ABERDEEN INVESTOR PROGRAMS
2512	IM-06		708950	ACACIA CAPITAL CORP
2513	IM-06		876603	ACCESSOR FUNDS INC
2514	IM-06		002110	ACORN INVESTMENT TRUST
2515	IM-06		737243	ACORN VENTURE CAPITAL CORP
2516	IM-06		002230	ADAMS EXPRESS CO
2517	IM-06		794802	ADDISON CAPITAL SHARES INC
2518	IM-06		826131	ADIRONDACK INCOME SHARES INC
2519	IM-06		878719	ADVISORS INNER CIRCLE FUND
2520	IM-06		871426	ADVISORS INTERNATIONAL FUND
2521	IM-06		225030	AFL CIO HOUSING INVESTMENT TRUST
2522	IM-06		701388	AGGRESSIVE STOCK TRUST
2523	IM-06		706451	AGGRESSIVE STOCK TRUST/MA/
2524	IM-06		858593	ALAMEDA CONTRA COSTA MEDICAL ASSOC COLLECT INV TR FOR RETIRE
2525	IM-06		812073	ALBERMARLE INVESTMENT TRUST
2526	IM-06		860124	ALL AMERICA FUND INC
2527	IM-06		836398	ALLEGHENY INCOME SHARES INC
2528	IM-06		773139	ALLEGRO GROWTH FUND INC
2529	IM-06		874765	ALLMERICA FUNDS
2530	IM-06		786035	ALLMON CHARLES TRUST INC
2531	IM-06		784003	ALPINE INCOME SHARES INC
2532	IM-06		796329	ALPINE MUTUAL FUND TRUST
2533	IM-06		315127	ALTERMAN INVESTMENT FUND INC
2534	IM-06		784004	ALTIUS ALPHA FUND INC
2535	IM-06		784005	ALTIUS BETA FUND INC
2536	IM-06		792747	ALTURA FUND
2537	IM-06		215079	AMA INVESTMENT ADVISERS INC /PA/
2538	IM-06		756285	AMANA MUTUAL FUNDS TRUST
2539	IM-06		855022	AMBASSADOR FUNDS
2540	IM-06		809593	AMERICAN AADVANTAGE FUNDS
2541	IM-06		004536	AMERICAN ANNUITY SAVINGS ASSOCIATION
2542	IM-06		875733	AMERICAN ENERGY RESOURCES FUND INC
2543	IM-06		004955	AMERICAN EUROPEAN SECURITIES CO
2544	IM-06		770161	AMERICAN FUNDS INCOME SERIES
2545	IM-06		005138	AMERICAN GROWTH FUND INC
2546	IM-06		047020	AMERICAN HERITAGE FUND INC
2547	IM-06		005266	AMERICAN INTERNATIONAL CORP
2548	IM-06		005298	AMERICAN INVESTMENT COUNSELING FUND INC
2549	IM-06		005374	AMERICAN LIFE FUND INC
2550	IM-06		890399	AMERICAN MERCHANT FUND INC
2551	IM-06		864508	AMERICAN PERFORMANCE FUNDS
2552	IM-06		878930	AMERICAN STRATEGIC INCOME PORTFOLIO INC
2553	IM-06		729528	AMERICAN VARIABLE INSURANCE SERIES
2554	IM-06		883669	AMERICAS UTILITY FUND INC
2555	IM-06		805745	AMERITRUSTS COLLECTIVE INVESTMENT RETIREMENT FUND
2556	IM-06		006247	AMWAY MUTUAL FUND INC
2557	IM-06		894386	ANALYTIC SERIES FUND
2558	IM-06		831869	APPALACHIAN INCOME SHARES INC
2559	IM-06		878351	ARGENTINA FUND INC
2560	IM-06		893658	ARK FUND
2561	IM-06		885745	ARKANSAS EQUITY GROWTH FUND INC
2562	IM-06		007308	ARKANSAS FUND
2563	IM-06		007426	ARMSTRONG ASSOCIATES INC
2564	IM-06		007645	ASA LTD
2565	IM-06		895645	ASCHER FUNDS INC
2566	IM-06		795618	ASIA PACIFIC FUND INC
2567	IM-06		868754	ASM FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2568	IM–06		832544	ASO OUTLOOK GROUP
2569	IM–06		856321	ASSET ALLOCATION TRUST
2570	IM–06		705318	ASSET MANAGEMENT FUND FOR FINANCIAL INSTITUTIONS INC
2571	IM–06		833438	ASSOCIATED CAPITAL INSTITUTIONAL TRUST
2572	IM–06		830155	ASSOCIATION ADVISERS FUNDS INC
2573	IM–06		882301	ATLANTA GROWTH FUND INC
2574	IM–06		847531	AVDON CAPITAL CORP
2575	IM–06		008831	AVIATION GROWTH INVESTMENTS INC
2576	IM–06		866525	BAILARD BIEHL & KAISER INTERNATIONAL FUND GROUP INC
2577	IM–06		741028	BAIRD CAPITAL DEVELOPMENT FUND INC
2578	IM–06		889165	BAIRD FUNDS INC
2579	IM–06		009235	BAKER FENTRESS & CO
2580	IM–06		783894	BAKER FUND
2581	IM–06		009521	BANCROFT CONVERTIBLE FUND INC
2582	IM–06		723209	BANDO MCGLOCKLIN CAPITAL CORP
2583	IM–06		810902	BARON ASSET FUND
2584	IM–06		889284	BB&T MUTUAL FUNDS GROUP
2585	IM–06		014343	BDI INVESTMENT CORP
2586	IM–06		010578	BEACON HILL MUTUAL FUND INC
2587	IM–06		771985	BENCH PORTFOLIOS FUND
2588	IM–06		028827	BERGSTROM CAPITAL CORP
2589	IM–06		851159	BERKSHIRE PARTNERS III L P
2590	IM–06		854911	BERKSHIRE PARTNERS III RETIREMENT FUND LP
2591	IM–06		859123	BERLIN FUND INC
2592	IM–06		832808	BERNSTEIN SANFORD C FUND INC
2593	IM–06		011841	BETCO CORP
2594	IM–06		882298	BFM INSTITUTIONAL TRUST INC
2595	IM–06		856317	BLUE CHIP TRUST
2596	IM–06		351786	BMC FUND INC
2597	IM–06		701566	BMI EQUITY FUND INC
2598	IM–06		887318	BNY HAMILTON FUNDS INC
2599	IM–06		811220	BOCA RATON CAPITAL CORP /FL/
2600	IM–06		729209	BOETTCHER VENTURE CAPITAL PARTNERS L P
2601	IM–06		856322	BOND TRUST
2602	IM–06		013109	BONDSTOCK INVESTMENT PLAN
2603	IM–06		013385	BOSTON FOUNDATION FUND AGREEMENTS PLANS A B C D E
2604	IM–06		853907	BRADFORD MONEY FUND
2605	IM–06		870355	BRANCH CABELL INVESTMENT TRUST
2606	IM–06		893925	BRAZILIAN EQUITY FUND INC
2607	IM–06		872822	BRAZILIAN INVESTMENT FUND INC
2608	IM–06		014170	BRIDGES INVESTMENT FUND INC
2609	IM–06		886244	BRINSON FUNDS INC
2610	IM–06		878509	BROUWER & JANACHOWSKI TRUST
2611	IM–06		217387	BROWN EXEMPT SECURITIES TRUST SERIES 1 /IL/
2612	IM–06		047071	BRUCE FUND INC
2613	IM–06		868662	BRUNDAGE STORY & ROSE INVESTMENT TRUST
2614	IM–06		810272	BUTCHER VENTURE PARTNERS I L P
2615	IM–06		016346	CALIFORNIA LIFE CORP
2616	IM–06		856319	CALIFORNIA MUNICIPAL BOND TRUST
2617	IM–06		841051	CALIFORNIA MUNICIPAL INCOME FUND
2618	IM–06		355985	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 1
2619	IM–06		856323	CALIFORNIA TAX FREE MONEY TRUST
2620	IM–06		016840	CANADIAN FUND INC
2621	IM–06		893730	CANANDAIGUA NATIONAL COLLECTIVE INV FD FOR QUAL TRUSTS
2622	IM–06		093832	CAPITAL CASH MANAGEMENT TRUST
2623	IM–06		017126	CAPITAL CORP OF AMERICA
2624	IM–06		732813	CAPITAL INVESTMENTS INC
2625	IM–06		843170	CAPITAL MARKET FUND INC
2626	IM–06		017313	CAPITAL SOUTHWEST CORP
2627	IM–06		026037	CAPITAL SOUTHWEST VENTURE CORP
2628	IM–06		893969	CAPITAL VALUE FUND INC
2629	IM–06		017323	CAPITAL VENTURE FUND INC
2630	IM–06		859750	CAPITOL MUTUAL FUNDS
2631	IM–06		730020	CARNEGIE CAPPIELLO TRUST
2632	IM–06		791049	CASCADES TRUST
2633	IM–06		748719	CASH ACCUMULATION TRUST
2634	IM–06		749748	CASH ASSETS TRUST
2635	IM–06		355751	CASH INCOME TRUST
2636	IM–06		862064	CASH MANAGEMENT PORTFOLIO
2637	IM–06		355760	CBC CORNERSTONE FUNDS /MA/
2638	IM–06		018748	CENTRAL SECURITIES CORP
2639	IM–06		002745	CENTURION GROWTH FUND INC
2640	IM–06		018922	CENTURY SHARES TRUST
2641	IM–06		019023	CFC INDUSTRIES INC
2642	IM–06		869273	CHACONIA INCOME & GROWTH FUND INC
2643	IM–06		759581	CHALLENGER INCOME SHARES INC
2644	IM–06		843164	CHAPMAN FUNDS INC
2645	IM–06		742555	CHARTER CAPITAL BLUE CHIP GROWTH FUND INC
2646	IM–06		019400	CHARTER FUND INC
2647	IM–06		826333	CHARTER FUNDS
2648	IM–06		819634	CHARTWELL CAPITAL CORP /CO/
2649	IM–06		063848	CHESAPEAKE INVESTORS INC/MD/

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2650	IM–06		355986	CHESTNUT STREET CASH FUND INC
2651	IM–06		019855	CHICAGO MILWAUKEE CORP
2652	IM–06		845379	CHINA FUND INC
2653	IM–06		831122	CHRISTOS TRUST
2654	IM–06		705587	CIMCO MONEY MARKET TRUST
2655	IM–06		020358	CIRCLE INCOME SHARES INC
2656	IM–06		080384	CIVIL & MILITARY INVESTORS MUTUAL FUND INC
2657	IM–06		020691	CLARION CAPITAL CORP
2658	IM–06		811161	CLEARWATER INVESTMENT TRUST
2659	IM–06		736978	CLIPPER FUND INC
2660	IM–06		830523	CMA NEW YORK MUN MONEY FUND OF CMA MULTI STATE MUN SERS TRUS
2661	IM–06		869311	CMA TREASURY FUND
2662	IM–06		854126	CMC FUND TRUST
2663	IM–06		831113	CMC REAL ESTATE CORPORATION
2664	IM–06		021178	CNA INCOME SHARES INC
2665	IM–06		773154	CO OPERATIVE BANK INVESTMENT FUND
2666	IM–06		874505	COHEN & STEERS REALTY SHARES INC
2667	IM–06		709258	COLLECTIVE INVESTMENT TRUST FOR CITIBANK IRAS
2668	IM–06		824018	COLLECTIVE INVESTMENT TRUST FOR SEAFIRST RETIREMENT ACCOUNTS
2669	IM–06		820300	COLLEGE & UNIVERSITY FACILITY LOAN TRUST ONE
2670	IM–06		830977	COLLEGE & UNIVERSITY FACILITY LOAN TRUST TWO
2671	IM–06		886973	COLOMBIA FUND INC/MD
2672	IM–06		022093	COLUMBIA FUND INC
2673	IM–06		889421	COLUMBIA INTERNATIONAL STOCK FUND INC
2674	IM–06		764717	COLUMBUS INCOME SHARES INC
2675	IM–06		810271	COMMON SENSE TRUST
2676	IM–06		807878	COMMONWEALTH CASH RESERVE FUND INC
2677	IM–06		022614	COMMONWEALTH INVESTMENT TRUST
2678	IM–06		848051	COMMUNITY BANKERS MUTUAL FUND INC
2679	IM–06		887499	COMMUNITY INVESTMENT PARTNERS II LP
2680	IM–06		856670	COMMUNITY INVESTMENT PARTNERS LP
2681	IM–06		826738	COMPASS CAPITAL GROUP
2682	IM–06		830779	COMSTOCK PARTNERS STRATEGY FUND INC
2683	IM–06		023252	CONCORD FUND INC
2684	IM–06		854127	CONESTOGA FAMILY OF FUNDS
2685	IM–06		023412	CONNECTICUT FIDUCIARIES FUND INC
2686	IM–06		769998	CONNECTICUT LIQUIDITY INVESTMENT FUND INC
2687	IM–06		356865	CONNECTICUT MUTUAL INVESTMENT ACCOUNTS INC
2688	IM–06		023830	CONSTELLATION GROWTH FUND INC
2689	IM–06		024119	CONTINENTAL MUTUAL INVESTMENT FUND INC
2690	IM–06		769566	CONVERTIBLE HOLDINGS INC
2691	IM–06		721291	COPLEY FUND INC /MA/
2692	IM–06		093852	COPLEY TRUST/MA
2693	IM–06		752761	COREFUNDS INC
2694	IM–06		789280	CORNERSTONE GROUP OF FUNDS /VA
2695	IM–06		018621	CORPORATE CAPITAL RESOURCES INC
2696	IM–06		024858	CORPORATE FUND ACCUMULATION PROGRAM INC
2697	IM–06		882748	COVENTRY GROUP
2698	IM–06		825067	COWEN FUNDS INC
2699	IM–06		793578	COWEN INCOME PLUS GROWTH FUND INC
2700	IM–06		806437	CREDIT UNION GOVERNMENT SECURITIES FUND INC
2701	IM–06		790814	CRESTFUNDS INC
2702	IM–06		881636	CUFUND
2703	IM–06		026261	CURRENT INCOME SHARES INC
2704	IM–06		892568	CUTLER TRUST
2705	IM–06		354181	DAIWA MONEY FUND INC
2706	IM–06		888780	DANBURY FUNDS INC
2707	IM–06		352669	DECLARATION FUND
2708	IM–06		277099	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 1
2709	IM–06		868739	DELOTECH CAPITAL CORPORATION
2710	IM–06		028465	DEVELOPERS SMALL BUSINESS INVESTMENT CORP
2711	IM–06		028563	DEWEY INVESTMENT CORP
2712	IM–06		106635	DIVIDEND GROWTH FUND INC
2713	IM–06		277905	DK INVESTORS INC
2714	IM–06		870377	DOCK CAPITAL INC
2715	IM–06		851681	DOMINI SOCIAL INDEX PORTFOLIO
2716	IM–06		851680	DOMINI SOCIAL INDEX TRUST
2717	IM–06		796578	DOVER REGIONAL FINANCIAL SHARES
2718	IM–06		825062	DREMAN MUTUAL GROUP INC
2719	IM–06		040417	DREYFUS AMERICAN INVESTORS CO INC
2720	IM–06		806628	DUFF & PHELPS UTILITIES INCOME INC
2721	IM–06		311101	DUPREE MUTUAL FUNDS
2722	IM–06		886042	DYNAMIC AMERICA GROWTH FUND INC
2723	IM–06		885571	EAGLE MERCHANT TAX FREE INCOME FUNDS INC
2724	IM–06		830032	EAST COAST VENTURE CAPITAL INC
2725	IM–06		862920	EAST WEST EUROPE FUND INC
2726	IM–06		745485	EASTWEST PENNY STOCK FUND INC
2727	IM–06		802209	ECLIPSE FINANCIAL ASSET TRUST
2728	IM–06		863930	EDUCATION FINANCE FUND INC
2729	IM–06		799196	ELITE GROUP
2730	IM–06		723108	ELK ASSOCIATES FUNDING CORP
2731	IM–06		793040	ELLSWORTH CONVERTIBLE GROWTH & INCOME FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2732	IM-06		802716	EMBLEM FUND
2733	IM-06		860127	EMERGING GERMANY FUND INC
2734	IM-06		794458	EMERGING MARKETS GROWTH FUND INC
2735	IM-06		865531	EMERGING MEXICO FUND INC
2736	IM-06		730004	EMPIRE BUILDER TAX FREE BOND FUND
2737	IM-06		847254	ENDEAVOR SERIES TRUST
2738	IM-06		032598	ENGEX INC
2739	IM-06		004123	ENTERPRISE GROUP OF FUNDS INC
2740	IM-06		828847	EQUITABLE CAPITAL PARTNERS L P
2741	IM-06		829305	EQUITABLE CAPITAL PARTNERS RETIREMENT FUND LP
2742	IM-06		812015	EQUITABLE FUNDS
2743	IM-06		716101	EQUITEX INC
2744	IM-06		354965	EQUITY STRATEGIES FUND INC
2745	IM-06		856318	EQUITY TRUST /NY/
2746	IM-06		878932	EQUUS II INCORPORATED
2747	IM-06		863903	EUROPEAN WARRANT FUND INC
2748	IM-06		866789	EVERGREEN FOUNDATION TRUST
2749	IM-06		817819	EVERLAST CAPITAL CORP
2750	IM-06		033886	EVERYMAN FUND INC
2751	IM-06		033951	EXCHANGE FUND OF BOSTON INC
2752	IM-06		722058	EXEMPT ASSETS PORTFOLIOS
2753	IM-06		818459	FASCIANO FUND INC
2754	IM-06		034549	FBL SERIES FUND INC
2755	IM-06		034930	FEDERAL UNITED CORP
2756	IM-06		797136	FENIMORE ASSET MANAGEMENT TRUST FAM VALUE FUND SERIES
2757	IM-06		740765	FENIMORE INTERNATIONAL FUND INC
2758	IM-06		877698	FFB LEXICON FUNDS
2759	IM-06		848012	FFTW FUNDS INC
2760	IM-06		796227	FIDUCIARY TOTAL RETURN FUND INC
2761	IM-06		035616	FINANCE CO OF PENNSYLVANIA
2762	IM-06		870781	FINANCIAL EMERGING GROWTH FUND INC
2763	IM-06		035726	FINANCIAL INDEPENDENCE FOUNDERS SER D PERIODIC PAYMENT & FUL
2764	IM-06		353281	FINANCIAL INSTITUTIONS SERIES TRUST
2765	IM-06		810766	FIRST BOSTON INCOME FUND INC
2766	IM-06		870787	FIRST CITY INVESTMENTS INC
2767	IM-06		876717	FIRST COMMONWEALTH FUND INC
2768	IM-06		036222	FIRST CONNECTICUT SMALL BUSINESS INVESTMENT CO
2769	IM-06		807986	FIRST EAGLE FUND OF AMERICA INC
2770	IM-06		790202	FIRST FINANCIAL FUND INC
2771	IM-06		865277	FIRST ISRAEL FUND INC
2772	IM-06		036563	FIRST MUTUAL FUND INC
2773	IM-06		837351	FIRST PACIFIC MUTUAL FUND INC /HI/
2774	IM-06		700604	FIRST TRUST OF INSURED MUNICIPAL BONDS STATE SERIES
2775	IM-06		757440	FIRST UNION FUNDS
2776	IM-06		205355	FIRST VARIABLE RATE FUND FOR GOVERNMENT INCOME INC
2777	IM-06		888395	FIRST VIETNAM FUND INC
2778	IM-06		215884	FKF INC
2779	IM-06		721704	FLAGSHIP ADMIRAL FUNDS INC
2780	IM-06		879638	FMB FUNDS INC
2781	IM-06		852572	FONTAINE TRUST
2782	IM-06		858465	FORESTER GROUP SBIC INC
2783	IM-06		038188	FORT DEARBORN INCOME SECURITIES INC
2784	IM-06		874211	FORTIS WORLDWIDE PORTFOLIOS INC
2785	IM-06		315774	FORUM FUNDS INC
2786	IM-06		038357	FOUNDATION GROWTH STOCK FUND INC
2787	IM-06		350795	FOX FUND INC
2788	IM-06		860743	FRANCE GROWTH FUND INC
2789	IM-06		038715	FRANKLIN CORP /DE/
2790	IM-06		812301	FRANKLIN HOLDING CORP
2791	IM-06		357215	FREEDOM FUND
2792	IM-06		350300	FREEDOM MUTUAL FUND
2793	IM-06		837389	FREMONT MUTUAL FUNDS INC
2794	IM-06		818897	FRESHSTART VENTURE CAPITAL CORP
2795	IM-06		880571	FRONTIER FUNDS INC
2796	IM-06		844209	FSB FUNDS
2797	IM-06		833426	FUND ALABAMA INC
2798	IM-06		749925	FUND SOURCE
2799	IM-06		798290	FUNDTRUST /NY
2800	IM-06		749155	GAM FUNDS INC
2801	IM-06		729999	GAMMA PARTNERS INC
2802	IM-06		837532	GANT J W FUND INC
2803	IM-06		893759	GARDNER LEWIS INVESTMENT TRUST
2804	IM-06		312586	GENERAL ELECTRIC S&S LONG TERM INTEREST FUND
2805	IM-06		040559	GENERAL ELECTRIC S&S PROGRAM MUTUAL FUND
2806	IM-06		276548	GENERAL INDUSTRIAL ENTERPRISES INC
2807	IM-06		110043	GENERAL SECURITIES INC
2808	IM-06		716611	GIBRALTAR EQUITY GROWTH FUND INC
2809	IM-06		877370	GIBRALTAR US GOVERNMENT SECURITIES FUND INC
2810	IM-06		835663	GLENMEDE FUND INC
2811	IM-06		794823	GLOBAL GROWTH & INCOME FUND INC
2812	IM-06		880968	GLOBAL HEALTH SCIENCES FUND
2813	IM-06		849867	GLOBAL SETTLEMENT FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2814	IM-06		041950	GM SHARES INC
2815	IM-06		225399	GNMA FUND INVESTMENT ACCUMULATION PROGRAM INC
2816	IM-06		785567	GOVAARS INVESTMENT TRUST
2817	IM-06		310407	GOVERNMENT INVESTORS TRUST
2818	IM-06		700729	GOVERNMENT LIQUID RESERVES INC
2819	IM-06		856331	GOVERNMENT MONEY TRUST
2820	IM-06		843101	GOVERNMENT SECURITIES EQUITY TRUST GSET SERIES
2821	IM-06		869698	GOVETT FUNDS INC
2822	IM-06		858374	GRANITE INCOME FUND INC
2823	IM-06		876604	GREAT HALL INVESTMENT FUNDS INC
2824	IM-06		887546	GREATER CHINA FUND INC
2825	IM-06		826750	GREATER WASHINGTON INVESTMENTS INC /MD/
2826	IM-06		877232	GREEN CENTURY FUNDS
2827	IM-06		043823	GREENFIELD FUND INC/
2828	IM-06		711322	GREENSPRING FUND INC
2829	IM-06		044186	GROWTH CAPITAL INC
2830	IM-06		846883	GW SIERRA TRUST FUNDS
2831	IM-06		805267	H&Q HEALTHCARE INVESTORS
2832	IM-06		821600	HAMPTON UTILITIES TRUST
2833	IM-06		840844	HANOVER FUNDS INC
2834	IM-06		793769	HARBOR FUND
2835	IM-06		872323	HARRIS ASSOCIATES INVESTMENT TRUST
2836	IM-06		700872	HARTFORD MONEY MARKET FUND INC
2837	IM-06		045949	HARTFORD MUTUAL INVESTMENT FUND INC
2838	IM-06		046015	HARVARD SMALL BUSINESS INVESTMENT CO
2839	IM-06		715582	HARVEST FUNDS INC
2840	IM-06		046135	HATTERAS INCOME SECURITIES INC
2841	IM-06		840064	HAWAII PACIFIC FUND INC
2842	IM-06		750909	HAWAIIAN TAX FREE TRUST
2843	IM-06		858572	HAWTHORNE INVESTMENT TRUST
2844	IM-06		763852	HELMSMAN FUND
2845	IM-06		891944	HENLOPEN FUND
2846	IM-06		794624	HIDDEN STRENGTH FUNDS
2847	IM-06		701387	HIGH YIELD BOND TRUST
2848	IM-06		828990	HIGH YIELD PLUS FUND INC
2849	IM-06		811527	HIGHMARK GROUP /OH/
2850	IM-06		811491	HORIZON FUNDS
2851	IM-06		884462	HOSPITAL & HEALTH FACILITIES TRUST
2852	IM-06		823871	HT INSIGHT FUNDS INC
2853	IM-06		782827	HUMBOLDT INCOME SHARES INC
2854	IM-06		780379	HUNTINGTON FUNDS
2855	IM-06		831319	HUNTINGTON INVESTMENT TRUST
2856	IM-06		275541	HUTCHISON WHAMPOA LIMITED /ADR/
2857	IM-06		832796	I P CAPITAL FUND I
2858	IM-06		861097	IBM MUTUAL FUNDS
2859	IM-06		052741	IIC INDUSTRIES INC
2860	IM-06		856290	IMAK INVESTMENT CO
2861	IM-06		049919	IMPERIAL EQUITY CORP
2862	IM-06		862513	INDIA FUND INC /NJ/
2863	IM-06		833072	INDIA GROWTH FUND INC
2864	IM-06		856343	INEFFICIENT MARKET FUND INC
2865	IM-06		319675	INFOTECHNOLOGY INC
2866	IM-06		737603	INTEGRA FUND
2867	IM-06		881919	INTEGRITY PORTFOLIOS INC
2868	IM-06		093284	INTERCAPITAL INCOME SECURITIES INC
2869	IM-06		723212	INTERNATIONAL FUND FOR INSTITUTIONS INC
2870	IM-06		319545	INTERSTATE CAPITAL GROWTH FUND INC
2871	IM-06		706452	INVESTMENT BOND TRUST
2872	IM-06		051997	INVESTMENT GUIDANCE FUND INC
2873	IM-06		034427	INVESTMENT PLANS PFAS OF PLANNED INVESTMENT FUND
2874	IM-06		052318	INVESTORS INTER CONTINENTAL FUND INC
2875	IM-06		052319	INVESTORS INTER CONTINENTAL FUND LTD
2876	IM-06		052436	INVESTORS TRADING CO
2877	IM-06		849074	IOWA BUSINESS DEVELOPMENT FINANCE CORP
2878	IM-06		858707	IRISH INVESTMENT FUND INC
2879	IM-06		052733	ISRAEL FUND INC
2880	IM-06		052742	ISRAEL INVESTORS INC
2881	IM-06		785855	ITALY FUND INC
2882	IM-06		052858	IVY FUND
2883	IM-06		883017	JACKSON FUND INC
2884	IM-06		885554	JACKSON NATIONAL CAPITAL MANAGEMENT FUNDS
2885	IM-06		860076	JAKARTA GROWTH FUND INC
2886	IM-06		866095	JAPAN EQUITY FUND INC
2887	IM-06		859796	JAPAN OTC EQUITY FUND INC
2888	IM-06		888137	JARDINE FLEMING CHINA REGION FUND INC
2889	IM-06		887215	JENSEN PORTFOLIO INC
2890	IM-06		870239	JERMYN STREET FUNDS INC
2891	IM-06		892657	JOHNSON INVESTMENT MUTUAL FUNDS TRUST
2892	IM-06		894088	JPM INSTITUTIONAL FUNDS
2893	IM-06		043620	JUPITER NATIONAL INC
2894	IM-06		842893	KAGAN MEDIA PARTNERS L P
2895	IM-06		054771	KAUFMANN FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2896	IM-06		859765	KAVILCO INC/WA/
2897	IM-06		799700	KENT FUNDS
2898	IM-06		835788	KEY INVESTMENT FUNDS INC
2899	IM-06		313180	KEYCO BOND FUND INC
2900	IM-06		311684	KIDDER PEABODY CASH RESERVE FUND INC
2901	IM-06		799125	KLEINWORT BENSON AUSTRALIAN INCOME FUND INC
2902	IM-06		099221	KLEINWORT BENSON INVESTMENT STRATEGIES
2903	IM-06		884342	KOREA CAPITAL TRUST
2904	IM-06		748691	KOREA FUND INC
2905	IM-06		883897	LANCASTER GROWTH FUND
2906	IM-06		887590	LATIN AMERICA DOLLAR INCOME FUND INC
2907	IM-06		884461	LATIN AMERICAN DISCOVERY FUND INC
2908	IM-06		890085	LEADERSHIP TRUST
2909	IM-06		867832	LEBENTHAL FUNDS INC
2910	IM-06		877985	LEEB PERSONAL FINANCE INVESTMENT TRUST
2911	IM-06		721647	LEHMAN T H & CO INC
2912	IM-06		355743	LENED INC
2913	IM-06		023421	LENNON COMPANY CONNECTICUT GENERAL STOCK INVESTMENT PROGRAMS
2914	IM-06		052761	LEPERCQ ISTEL TRUST
2915	IM-06		058839	LESLIE FAY COMPANIES INC
2916	IM-06		806841	LEXINGTON CONVERTIBLE SECURITIES FUND
2917	IM-06		059138	LEXINGTON FOUNDATION TRUST CERTIFICATES
2918	IM-06		878606	LFC UTILITIES TRUST
2919	IM-06		876980	LIBERTY FINANCIAL TRUST
2920	IM-06		740843	LIMITED TERM MUNICIPAL FUND INC
2921	IM-06		059744	LIQUID CAPITAL INCOME TRUST
2922	IM-06		872475	LIQUID INSTITUTIONAL RESERVES
2923	IM-06		720498	LMH FUND LTD
2924	IM-06		818871	LOCUST STREET TAX EXEMPT MONEY MARKET FUND
2925	IM-06		060191	LONE STAR FUND
2926	IM-06		872649	LOOMIS SAYLES FUNDS
2927	IM-06		311961	LORENT INVESTMENT CO
2928	IM-06		866913	LYONS GROUP CAPITAL CORP
2929	IM-06		812847	MACKENZIE FUNDS INC
2930	IM-06		770469	MACKENZIE SERIES TRUST
2931	IM-06		787441	MAINSTAY FUNDS
2932	IM-06		811797	MALAYSIA FUND INC
2933	IM-06		706453	MANAGED ASSETS TRUST
2934	IM-06		720309	MANAGERS FUNDS
2935	IM-06		892281	MANAGERS FUNDS 1000
2936	IM-06		751173	MANNING & NAPIER FUND INC
2937	IM-06		705677	MAP GOVERNMENT FUND INC
2938	IM-06		895855	MARCETTE FUND INC
2939	IM-06		772034	MARKET STREET FUND INC
2940	IM-06		062723	MARSH GROWTH FUND
2941	IM-06		741375	MAS POOLED TRUST FUND
2942	IM-06		730762	MASSACHUSETTS TAX EXEMPT MONEY MARKET FUND
2943	IM-06		885092	MASTERS GROUP OF MUTUAL FUNDS
2944	IM-06		063210	MATHERS FUND INC
2945	IM-06		063354	MAVERICK FUND INC
2946	IM-06		847079	MCKEEVER INVESTMENT TRUST
2947	IM-06		357318	MEDALLION FUNDING CORP
2948	IM-06		871297	MEGY FUND INC
2949	IM-06		701804	MERGER FUND
2950	IM-06		714494	MERRILL LYNCH KECALP GROWTH INVESTMENTS LTD PARTNERSHIP 83
2951	IM-06		830274	MERRIMAN INVESTMENT TRUST
2952	IM-06		356039	METRO PORTFOLIO INVESTORS STOCK FUND
2953	IM-06		866093	MEXICO CAPITAL GROWTH FUND INC
2954	IM-06		863900	MEXICO EQUITY & INCOME FUND INC
2955	IM-06		065433	MEXICO FUND INC
2956	IM-06		879920	MEXICO GROWTH FUND INC
2957	IM-06		867969	MFS INSTITUTIONAL TRUST
2958	IM-06		062621	MI FUND INC
2959	IM-06		065915	MID STATES BUSINESS CAPITAL CORP
2960	IM-06		066022	MIDLAND BASIC INC
2961	IM-06		066119	MIDWEST INVESTMENT CO
2962	IM-06		066122	MIDWEST INVESTORS PROGRAM
2963	IM-06		830979	MILLS VALUE FUND INC
2964	IM-06		831115	MILWAUKEE LAND COMPANY
2965	IM-06		763702	MIM MUTUAL FUNDS INC
2966	IM-06		066556	MINBANC CAPITAL CORP
2967	IM-06		066622	MINERALS & RESOURCES CORP/ADR/CITIBANK NA
2968	IM-06		066726	MINNESOTA CAPITAL CORP
2969	IM-06		356422	ML INVESTMENT CORP
2970	IM-06		889509	MONARCH FUNDS
2971	IM-06		355600	MONARCH INVESTMENT SERIES TRUST
2972	IM-06		783194	MONETTA FUND INC
2973	IM-06		858378	MONEY MARKET PORTFOLIO
2974	IM-06		856315	MONEY MARKET TRUST /NY/
2975	IM-06		810695	MONITOR FUNDS
2976	IM-06		067618	MONMOUTH CAPITAL CORP
2977	IM-06		823886	MONSEY CAPITAL CORP

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2978	IM-06		863435	MONTGOMERY FUNDS
2979	IM-06		865417	MORAN EQUITY FUND INC
2980	IM-06		793072	MORGAN KEEGAN SOUTHERN CAPITAL FUND INC
2981	IM-06		790880	MORISON ASSET ALLOCATION FUND INC
2982	IM-06		854559	MORTGAGE LIQUIDITY FUND INC
2983	IM-06		068341	MORTGAGE TRUST CORP
2984	IM-06		068405	MOSHER INC /TX
2985	IM-06		068693	MSB FUND INC
2986	IM-06		872794	MUIR INVESTMENT TRUST
2987	IM-06		277447	MUNICIPAL CASH RESERVE MANAGEMENT INC
2988	IM-06		202662	MUNICIPAL FUND ACCUMULATION PROGRAM INC
2989	IM-06		830487	MUNICIPAL HIGH INCOME FUND INC
2990	IM-06		779347	MUNICIPAL LEASE SECURITIES FUND INC
2991	IM-06		861869	MUNICIPAL PERFORMANCE INCOME FUND INC
2992	IM-06		069260	MUTUAL BENEFIT FUND
2993	IM-06		814078	MUTUAL FUND GROUP
2994	IM-06		884865	MUTUAL FUNDS FOR CREDIT UNIONS INC
2995	IM-06		069379	MUTUAL INVESTMENT FUND OF CONNECTICUT INC
2996	IM-06		315544	MUTUAL QUALIFIED INCOME FUND INC
2997	IM-06		069436	MUTUAL SELECTION FUND INC
2998	IM-06		825063	MUTUAL SERIES FUND INC
2999	IM-06		850027	NAIC GROWTH FUND INC
3000	IM-06		888955	NARRAGANSETT INSURED TAX FREE INCOME FUND
3001	IM-06		884122	NATIONAL ASSET RESERVE
3002	IM-06		069828	NATIONAL AVIATION & TECHNOLOGY CORP
3003	IM-06		757104	NATIONAL REAL ESTATE FUND /NY/
3004	IM-06		718027	NATIONALS CALIFORNIA TAX EXEMPT BONDS INC
3005	IM-06		083524	NATURE FOOD CENTRES INC
3006	IM-06		779241	NAVIGATOR INCOME SHARES INC
3007	IM-06		778202	NCC FUNDS
3008	IM-06		071130	NEUWIRTH FUND INC
3009	IM-06		355767	NEW ALTERNATIVES FUND INC
3010	IM-06		071247	NEW CAPITAL FOR SMALL BUSINESS INC
3011	IM-06		866782	NEW JERSEY DAILY MUNICIPAL INCOME FUND INC
3012	IM-06		875709	NEW TRENDS CAPITAL GROWTH FUND INC
3013	IM-06		882417	NEW USA FUNDS INC
3014	IM-06		883619	NEW WORLD INVESTMENT TRUST
3015	IM-06		868307	NEW YORK LIFE INSTITUTIONAL FUNDS INC
3016	IM-06		071941	NIAGARA SHARE CORP /NEW/
3017	IM-06		810212	NICHOLAS APPLEGATE FUND INC
3018	IM-06		895430	NICHOLAS APPLEGATE MUTUAL FUNDS
3019	IM-06		751118	NODDINGS INVESTMENT TRUST /IL/
3020	IM-06		765230	NOMURA PACIFIC BASIN FUND INC
3021	IM-06		848103	NORTH AMERICAN SECURITY TRUST
3022	IM-06		876895	NORTH CAROLINA DAILY MUNICIPAL INCOME FUND INC
3023	IM-06		835335	NORTH DAKOTA DOUBLE TAX EXEMPT BOND FUND INC
3024	IM-06		318192	NORTHEAST INVESTORS GROWTH FUND INC
3025	IM-06		072760	NORTHEAST INVESTORS TRUST
3026	IM-06		811860	NORTHWEST INVESTORS TRUST
3027	IM-06		862112	NORWAY FUND INC
3028	IM-06		842512	NOTTINGHAM INVESTMENT TRUST
3029	IM-06		869351	NOTTINGHAM INVESTMENT TRUST II
3030	IM-06		313038	NRM INVESTMENT CO
3031	IM-06		862065	NY TAX FREE MONEY PORTFOLIO
3032	IM-06		759829	OLYMPIC TRUST
3033	IM-06		765924	OMNI INVESTMENT FUND
3034	IM-06		887605	ONE FUND INC
3035	IM-06		822647	ORANGE COUNTY GROWTH FUND
3036	IM-06		075170	OVER THE COUNTER SECURITIES GROUP INC
3037	IM-06		819844	OVERLAND EXPRESS FUNDS INC
3038	IM-06		885709	P&R INVESTMENT TRUST
3039	IM-06		075398	PACIFIC AMERICAN INCOME SHARES INC
3040	IM-06		886243	PAKISTAN INVESTMENT FUND INC
3041	IM-06		076094	PANTEPEC INTERNATIONAL INC
3042	IM-06		878816	PAPP AMERICA ABROAD FUND INC
3043	IM-06		856217	PAPP L ROY STOCK FUND INC
3044	IM-06		856120	PARAGON PORTFOLIO
3045	IM-06		812304	PARKSTONE GROUP OF FUNDS /OH/
3046	IM-06		747546	PARNASSUS FUND
3047	IM-06		866256	PARNASSUS INCOME FUND
3048	IM-06		768213	PARTNERS DEFERRAL FUND
3049	IM-06		751414	PARTNERS GROWTH FUND
3050	IM-06		850982	PASCAL CAPITAL INC
3051	IM-06		813305	PATHFINDER HERITAGE FUNDS
3052	IM-06		076721	PAX WORLD FUND INC
3053	IM-06		775180	PBHG GROWTH FUND INC
3054	IM-06		731759	PDC&J PERFORMANCE FUND
3055	IM-06		760692	PDC&J PRESERVATION FUND
3056	IM-06		873587	PENN CAPITAL FUNDS INC
3057	IM-06		077151	PENN SQUARE MUTUAL FUND
3058	IM-06		061437	PEOPLES INVESTMENT PROGRAM
3059	IM-06		875732	PEOPLES S&P MIDCAP INDEX FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
3060	IM–06		885093	PERFORMANCE FUNDS TRUST
3061	IM–06		820876	PERRITT CAPITAL GROWTH FUND INC
3062	IM–06		216851	PETROLEUM & RESOURCES CORP
3063	IM–06		077907	PETROLEUM INVESTMENT CAPITAL CORP
3064	IM–06		867297	PFAMCO FUNDS
3065	IM–06		826659	PHILLIPS CAPITAL INVESTMENTS INC
3066	IM–06		855628	PHOTONIC FUND INC
3067	IM–06		882129	PIC INVESTMENT TRUST
3068	IM–06		036567	PIEDMONT CAPITAL CORP PFAS LEXINGTON RESEARCH INVESTING COR
3069	IM–06		894089	PIERPONT FUNDS
3070	IM–06		784064	PIERRE FUNDING CORP
3071	IM–06		862303	PILLAR FUNDS
3072	IM–06		810893	PIMCO FUNDS
3073	IM–06		078635	PINE STREET FUND INC
3074	IM–06		759862	PINNACLE FUND
3075	IM–06		078670	PINNACLE INVESTMENT CORP
3076	IM–06		079176	PLIFUNDS INVESTMENT PLANS
3077	IM–06		722571	PMC CAPITAL INC
3078	IM–06		075931	PMD INVESTMENT CO
3079	IM–06		355222	PMI FUND INC
3080	IM–06		873388	POLAND FUND
3081	IM–06		715976	PORTFOLIO OF INCOME & GROWTH FUND SHARES INC
3082	IM–06		079753	POTOSI INVESTMENT CO
3083	IM–06		840084	PRA SECURITIES TRUST
3084	IM–06		885414	PREFERRED GROUP OF MUTUAL FUNDS
3085	IM–06		868578	PREFERRED INCOME FUND INC
3086	IM–06		895422	PREFERRED INCOME MANAGEMENT FUND INC
3087	IM–06		872179	PREMIUM US TREASURY RESERVES
3088	IM–06		841050	PREVIOUSLY OWNED PARTNERSHIPS INCOME FUND 90
3089	IM–06		707800	PRIME CASH FUND
3090	IM–06		823308	PRIME INCOME FUNDS INC
3091	IM–06		804235	PRIME VALUE FUNDS INC
3092	IM–06		811030	PROFESSIONALLY MANAGED PORTFOLIOS
3093	IM–06		774417	PROGRESSIVE PORTFOLIOS SERIES
3094	IM–06		836909	PROSPECT HIGH YIELD MEZANINE FUND INC
3095	IM–06		895761	PROSPECT HILL INSTITUTIONAL TRUST
3096	IM–06		832904	PROSPECT STREET HIGH INCOME PORTFOLIO INC
3097	IM–06		110227	PROTECTED INVESTORS OF AMERICA TRUST 1934
3098	IM–06		080815	PROVIDENCE INVESTORS CO
3099	IM–06		791886	PROVIDENTMUTUAL CONVERTIBLE SECURITIES FUND INC
3100	IM–06		810129	PRUDENT SPECULATOR FUND
3101	IM–06		811158	PUBLIC EMPLOYEES RETIREMENT TRUST
3102	IM–06		835950	PUBLIC FACILITY LOAN TRUST
3103	IM–06		838131	RAC INCOME FUND INC
3104	IM–06		081810	RAINBOW FUND INC
3105	IM–06		081955	RAND CAPITAL CORP
3106	IM–06		081967	RAND SBIC INC
3107	IM–06		866841	RANSON MANAGED PORTFOLIOS
3108	IM–06		310619	RCM CAPITAL FUNDS INC
3109	IM–06		701570	REA GRAHAM FUNDS INC
3110	IM–06		835268	REAL ESTATE SECURITIES INCOME FUND INC
3111	IM–06		082405	REAL SILK INVESTMENTS INC
3112	IM–06		842286	REGIS FUND INC
3113	IM–06		862917	REMAINDER SERIES FUND
3114	IM–06		892567	REMBRANDT FUNDS
3115	IM–06		356474	RENAISSANCE ASSETS TRUST
3116	IM–06		871867	RENAISSANCE CAPITAL PARTNERS II LTD /TX/
3117	IM–06		083313	RESEARCH INVESTING CORP
3118	IM–06		803747	RETIREMENT INVESTMENT TRUST
3119	IM–06		832574	REYNOLDS FUNDS INC
3120	IM–06		793166	RHENUS INCOME SHARES INC
3121	IM–06		751171	RHODE ISLAND LOCALITIES PRUDENT CASH FUND INC
3122	IM–06		763727	RIGHTIME FUND INC
3123	IM–06		862342	RIVERFRONT FUNDS INC
3124	IM–06		725260	ROCKIES FUND INC
3125	IM–06		767531	ROCKWOOD GROWTH FUND INC
3126	IM–06		832545	ROSENBERG SERIES TRUST
3127	IM–06		867418	ROUSSEAU CAPITAL INC
3128	IM–06		085467	ROYAL BUSINESS FUNDS CORP
3129	IM–06		841067	RR FUND INC
3130	IM–06		809457	RXR DYNAMIC GOVERNMENT FUND INC /CT/
3131	IM–06		872322	SAGAMORE FUNDS TRUST
3132	IM–06		783752	SANTA BARBARA FUND
3133	IM–06		870398	SBM CERTIFICATE CO
3134	IM–06		722832	SBSF FUNDS INC
3135	IM–06		792857	SCANDINAVIA COMPANY INC
3136	IM–06		774627	SCHAFER VALUE FUND INC
3137	IM–06		794385	SCHAFER VALUE TRUST INC
3138	IM–06		891160	SCHWARTZ INVESTMENT TRUST
3139	IM–06		012027	SCIOTO INVESTMENT CO
3140	IM–06		837220	SCM PORTFOLIO FUND INC
3141	IM–06		863886	SCOTTISH WIDOWS INTERNATIONAL FUND

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
3142	IM-06		088079	SCYTHIAN FUND INC
3143	IM-06		088123	SEABOARD ASSOCIATES INC
3144	IM-06		814496	SEAGATE FUNDS
3145	IM-06		088327	SECOND FEDERAL STREET FUND INC
3146	IM-06		857397	SECURITY GROWTH & INCOME FUND
3147	IM-06		088778	SEILON INC
3148	IM-06		089012	SENTRY FUND INC
3149	IM-06		089043	SEQUOIA FUND INC
3150	IM-06		832403	SESSIONS GROUP
3151	IM-06		858496	SHEFFIELD FUNDS INC
3152	IM-06		089765	SHERMAN DEAN FUND INC
3153	IM-06		863904	SHORT INTERMEDIATE ASSETS FUND INC
3154	IM-06		750913	SHORT TERM ASSET RESERVES
3155	IM-06		205009	SHORT TERM YIELD SECURITIES INC
3156	IM-06		727189	SIEBEL CAPITAL PARTNERS INC
3157	IM-06		051815	SIERRA GROWTH FUND INC
3158	IM-06		731812	SIERRA RESOURCES CORP
3159	IM-06		052654	SIGMA U S GOVERNMENT FUND INC /DE/
3160	IM-06		864415	SINGAPORE FUND INC/MD/
3161	IM-06		859738	SINGAPORE MALAYSIA FUND INC
3162	IM-06		881166	SM&R CAPITAL FUNDS INC
3163	IM-06		091040	SMALL BUSINESS INVESTMENT CO OF CONNECTICUT
3164	IM-06		889612	SMALL CAP AMERICA FUND INC
3165	IM-06		775370	SMITH BARNEY MUNI BOND FUNDS
3166	IM-06		320282	SMITH BARNEY TAX FREE MONEY FUND INC
3167	IM-06		091612	SOGEN INTERNATIONAL FUND INC
3168	IM-06		764157	SOUND SHORE FUND INC
3169	IM-06		091847	SOURCE CAPITAL INC /DE/
3170	IM-06		852954	SOUTHEASTERN THRIFT & BANK FUND INC
3171	IM-06		092370	SOUTHPORT COMMERCIAL CORP
3172	IM-06		092425	SOUTHWEST INTERNATIONAL CORP
3173	IM-06		783455	SOWER SERIES FUND INC
3174	IM-06		054047	SPECIAL PORTFOLIOS INC
3175	IM-06		092751	SPECTRA FUND INC
3176	IM-06		879633	STAGECOACH FUNDS INC
3177	IM-06		354051	STANDBY RESERVE FUND INC
3178	IM-06		771879	STANDBY TAX EXEMPT RESERVE FUND INC
3179	IM-06		799295	STANDISH AYER & WOOD INVESTMENT TRUST
3180	IM-06		856713	STARTRADE FUND INC
3181	IM-06		093730	STATE MUTUAL SECURITIES TRUST
3182	IM-06		102754	STERLING CAPITAL CORP
3183	IM-06		884777	STONE BRIDGE FUNDS INC
3184	IM-06		094745	STRALEM FUND INC
3185	IM-06		880943	STRATEGIC GLOBAL INCOME FUND INC
3186	IM-06		896165	STRATTON FUNDS INC
3187	IM-06		711426	SUNAMERICA FEDERAL SECURITIES FUND
3188	IM-06		875734	SWISSKEY FUNDS
3189	IM-06		805262	TAFT PHILANTHROPIC TRUST
3190	IM-06		804123	TAIWAN FUND INC
3191	IM-06		814233	TAPPAN ZEE CURRENCY SHARES INC
3192	IM-06		883410	TARGET INCOME FUND INC /NEW/
3193	IM-06		890339	TARGET PORTFOLIO TRUST
3194	IM-06		856320	TAX EXEMPT MONEY TRUST
3195	IM-06		872032	TAX FREE FUND FOR UTAH
3196	IM-06		811239	TAX FREE FUND OF COLORADO
3197	IM-06		875730	TAX FREE FUND OF VERMONT INC
3198	IM-06		862066	TAX FREE MONEY PORTFOLIO
3199	IM-06		784056	TAX FREE TRUST OF ARIZONA
3200	IM-06		808066	TECHNOLOGY FUNDING PARTNERS III L P
3201	IM-06		826595	TECHNOLOGY FUNDING VENTURE PARTNERS IV
3202	IM-06		850877	TECHNOLOGY FUNDING VENTURE PARTNERS V
3203	IM-06		317082	TEP FUND INC/DE/
3204	IM-06		886047	TEXAS EMPLOYEES TAX EXEMPT MONEY MARKET FUND CORP
3205	IM-06		861865	THAI CAPITAL FUND INC
3206	IM-06		822794	THAI FUND INC
3207	IM-06		819251	THC FUND INC
3208	IM-06		895177	THIRD AVENUE SERIES FUNDS INC
3209	IM-06		862030	THOMAS WILLIAM A FUND INC
3210	IM-06		795264	THOMPSON UNGER & PLUMB FUNDS INC
3211	IM-06		730674	THOMSON FUND GROUP
3212	IM-06		816153	THORNBURG INCOME TRUST
3213	IM-06		891013	THORNBURG INCOME TRUST ET AL
3214	IM-06		768886	THOROUGHBRED GROUP
3215	IM-06		052136	TNE FUNDS TRUST
3216	IM-06		801444	TOCQUEVILLE TRUST
3217	IM-06		862696	TORRAY FUND
3218	IM-06		892874	TRANSAMERICA INVESTMENT PORTFOLIOS
3219	IM-06		759549	TRANSPORTATION CAPITAL CORP
3220	IM-06		741296	TREASURERS FUND INC
3221	IM-06		800228	TREASURY FIRST INC
3222	IM-06		862062	TREASURY MONEY PORTFOLIO
3223	IM-06		856316	TREASURY MONEY TRUST

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
3224	IM-06		846422	TRI MAGNA CORPORATION
3225	IM-06		847533	TRICO VENTURE INC
3226	IM-06		316762	TRIDAN CORP
3227	IM-06		707799	TRINITY ASSETS TRUST
3228	IM-06		052034	TRUSTEED INCOME ESTATES CERTIFICATES ORIGINAL SERIES SOVEREIG
3229	IM-06		313850	TRUSTEES COMMINGLED FUND
3230	IM-06		856218	TURKISH INVESTMENT FUND INC
3231	IM-06		837742	TYLER CABOT MORTGAGE SECURITIES FUND INC
3232	IM-06		722885	U S BOSTON INVESTMENT CO
3233	IM-06		869094	UNION INVESTORS FUNDS
3234	IM-06		844111	UNITED CAPITAL INVESTMENT CORP
3235	IM-06		101215	UNITED FUNDS CANADA INTERNATIONAL LTD
3236	IM-06		101220	UNITED FUNDS MANAGEMENT CORP
3237	IM-06		101507	UNITED SERVICES FUNDS
3238	IM-06		101747	UNITED STATES RAILROAD SECURITIES FUND I
3239	IM-06		869598	UNIVERSAL CAPITAL INVESTMENT TRUST
3240	IM-06		827191	US TREASURY RESERVES PORTFOLIO
3241	IM-06		889753	USAFFINITY FUNDS
3242	IM-06		837951	USF&G PACHOLDER FUND INC /OH/
3243	IM-06		102426	USLIFE INCOME FUND INC
3244	IM-06		102681	VALLEY FORGE FUND INC
3245	IM-06		276206	VALOR INVESTMENT FUND INC
3246	IM-06		888227	VAN ECK TRUST
3247	IM-06		794105	VANGUARD BOND MARKET FUND INC
3248	IM-06		783401	VANGUARD CALIFORNIA TAX FREE FUND
3249	IM-06		069559	VANGUARD SMALL CAPITALIZATION STOCK FUND INC
3250	IM-06		808490	VARIABLE INVESTORS SERIES TRUST /MA/
3251	IM-06		103052	VARIABLE STOCK FUND INC
3252	IM-06		094942	VEGA CAPITAL CORP
3253	IM-06		823143	VESPUCCI INCOME SHARES INC
3254	IM-06		755343	VICTORY FIXED INCOME INVESTMENTS INC
3255	IM-06		723985	VINTAGE GROUP INC
3256	IM-06		798524	VLC TRUST
3257	IM-06		838876	VOLTAIRE CAPITAL INC
3258	IM-06		792394	VOLUMETRIC FUND INC
3259	IM-06		879342	VOYAGEUR INVESTMENT TRUST
3260	IM-06		884735	VULCAN FUNDS
3261	IM-06		104049	WADE FUND INC
3262	IM-06		104300	WALL STREET FUND INC
3263	IM-06		887589	WARBURG PINCUS INSTITUTIONAL FUND INC
3264	IM-06		806633	WASATCH ADVISORS FUNDS INC
3265	IM-06		706050	WASHINGTON SQUARE CASH FUND INC
3266	IM-06		893662	WEST ONE FUNDS
3267	IM-06		821472	WESTFORD TECHNOLOGY VENTURES LP
3268	IM-06		092493	WESTGATE PACIFIC GROWTH FUND INC
3269	IM-06		831883	WESTMED VENTURE PARTNERS 2 LP
3270	IM-06		810688	WESTMED VENTURE PARTNERS LP
3271	IM-06		106449	WESTMINSTER FUND INC
3272	IM-06		838802	WESTON PORTFOLIOS
3273	IM-06		796229	WESTWOOD FUNDS
3274	IM-06		835399	WHITESTONE FUND INC
3275	IM-06		814436	WILLIAM PENN INTEREST INCOME FUND
3276	IM-06		819983	WILLIAMSBURG FUND INC
3277	IM-06		876975	WINTERWOOD FUNDS INC
3278	IM-06		790184	WINTHROP FOCUS FUNDS
3279	IM-06		741887	WOOD ISLAND GROWTH FUND
3280	IM-06		277878	WOODS INVESTMENT CO
3281	IM-06		852316	WOODSTOCK COLLECTIVE INVESTMENT TRUST
3282	IM-06		814067	WOODWARD FUNDS
3283	IM-06		711202	WORKING ASSETS COMMON HOLDINGS
3284	IM-06		859801	WORLD APPRECIATION FUND INC
3285	IM-06		705455	WORLD FUNDS INC
3286	IM-06		827118	WORLD GOVERNMENTS VARIABLE ACCOUNT
3287	IM-06		885980	YACKTMAN FUND INC
3288	IM-06		830272	YAMAICHI FUNDS INC
3289	IM-06		730476	Z SEVEN FUND INC
3290	IM-06		830142	ZENIX INCOME FUND INC
3291	IM-06		808103	ZEUS INSTITUTIONAL INVESTMENTS INC
3292	IM-06	ALLSTATE	716791	NORTHBROOK LIFE INSURANCE CO
3293	IM-06	AMA	080398	AMA FAMILY OF FUNDS INC
3294	IM-06	AMER FIDELITY	005007	AMERICAN FIDELITY VARIABLE ANNUITY FUND A
3295	IM-06	AMERICAN CAPITAL	778536	AMERICAN CAPITAL LIFE INVESTMENT TRUST
3296	IM-06	AMERICAN PENSION	764859	AMERICAN PENSION INVESTORS TRUST
3297	IM-06	AMERICAN SKANDIA	881453	AMERICAN SKANDIA LIFE ASSURANCE CORP/CT
3298	IM-06	ANALYTIC	230025	ANALYTIC OPTIONED EQUITY FUND INC
3299	IM-06	ASTER CAPITAL	745467	MERIDIAN FUND INC/NEW
3300	IM-06	ATLAS	830144	ATLAS ASSETS INC
3301	IM-06	B C ZIEGLER	775689	PRINCIPAL PRESERVATION PORTFOLIOS INC
3302	IM-06	BAIRD	804192	BAIRD BLUE CHIP FUND INC
3303	IM-06	BANKERS LIFE	009737	BANKERS SECURITY LIFE INSURANCE SOCIETY
3304	IM-06	BANKERS NATL	709558	CONSECO SERIES TRUST
3305	IM-06	BASS CAPITAL	812939	HARVEST FUNDS INC /NC/

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
3306	IM-06	BAUPOST	865827	BAUPOST FUND
3307	IM-06	BBK	879752	AON MONEY MARKET FUND INC
3308	IM-06	BELL ATLANTIC	856225	BELL ATLANTIC MUTUAL FUNDS INC
3309	IM-06	BRADFORD	841899	BRADFORD FUNDS INC
3310	IM-06	C M LIFE	883232	C M LIFE INSURANCE CO
3311	IM-06	C&O	864230	CALDWELL & ORKIN FUNDS INC
3312	IM-06	CALDWELL	764304	C FUNDS GROUP INC
3313	IM-06	CANADA LIFE	851085	CANADA LIFE OF AMERICA SERIES FUND INC
3314	IM-06	CAPSTONE	892378	CAPSTONE FUND OF THE SOUTHWEST
3315	IM-06	CASHMAN FARRELL	775157	CAPSTONE CASHMAN FARRELL VALUE FUND INC
3316	IM-06	CENTURY LIFE	732697	ULTRA SERIES FUND
3317	IM-06	CHANCELLOR	867550	CHANCELLOR FUNDS INC
3318	IM-06	CIGHA	702909	CIGNA CASH FUND INC
3319	IM-06	CONTINENTAL ASSU	023971	CONTINENTAL ASSURANCE CO SEPARATE ACCOUNT B
3320	IM-06	CREF	777535	COLLEGE RETIREMENT EQUITIES FUND
3321	IM-06	CROWLEY	855049	CROWLEY PORTFOLIO GROUP INC
3322	IM-06	CROWN AMERICA	749939	CROWN AMERICA SERIES FUND INC
3323	IM-06	DENVER INV ADV	810439	BLUE CHIP VALUE FUND INC
3324	IM-06	DOLLAR DRY DOCK	807937	INVESTORS PREFERENCE FUND FOR INCOME INC
3325	IM-06	DOMINION	889392	DOMINION FUNDS INC
3326	IM-06	DUFF & PHELPS	879535	DUFF & PHELPS UTILITIES TAX FREE INCOME INC
3327	IM-06	EMERALD	847379	OCTAGON FUNDS INC
3328	IM-06	EQSF	862472	THIRD AVENUE VALUE FUND INC
3329	IM-06	EXCELSIOR	033934	EXCELSIOR INCOME SHARES INC
3330	IM-06	F & G LIFE	804134	U S EAGLE FUND INC
3331	IM-06	FARM BUREAU LIFE	811707	FBL VARIABLE INSURANCE SERIES FUND
3332	IM-06	FFB	784975	FFB FUNDS TRUST
3333	IM-06	FIRST FIDELITY	883163	COLONIAL TRUST VI
3334	IM-06	FIRST INTERSTATE	319461	PACIFIC AMERICAN FUND
3335	IM-06	FLEET/NORSTAR	791914	GALAXY FUND /DE/
3336	IM-06	FOUNDERS	038403	FOUNDERS FUNDS INC
3337	IM-06	GALAXY	889420	GALAXY VIP FUND
3338	IM-06	GATEWAY	215952	GATEWAY TRUST
3339	IM-06	GE	891079	GE FUNDS
3340	IM-06	GNA CAPITAL	808245	GNA INVESTORS TRUST
3341	IM-06	HANIFEN IMHOFF	810744	HANIFEN IMHOFF COLORADO BONDSHARES
3342	IM-06	HANOVER	893785	HANOVER INVESTMENT FUNDS INC
3343	IM-06	HELVETIA CAPITAL	813623	SWISS HELVETIA FUND INC
3344	IM-06	HENDERSON INT	814679	AMERICAN SKANDIA TRUST
3345	IM-06	HEWITT	831957	AHA INVESTMENT FUNDS INC
3346	IM-06	HOME CAPITAL	820875	HOME GROUP TRUST
3347	IM-06	INDEPENDENCE CAP	856070	INDEPENDENCE CAPITAL GROUP OF FUNDS INC
3348	IM-06	INDIANAPOLIS	774382	INDIANAPOLIS LIFE SERIES FUND INC
3349	IM-06	INVESTMENT MGMT	760679	MENTOR GROWTH TRUST INC
3350	IM-06	INVESTORS RESEAR	052389	INVESTORS RESEARCH FUND INC
3351	IM-06	INVESTORS SECURI	074206	OLD DOMINION INVESTORS TRUST INC
3352	IM-06	JOHN HANCOCK	357238	HANCOCK JOHN TECHNOLOGY SERIES INC
3353	IM-06	LEAHI	821196	LEAHI INVESTMENT TRUST
3354	IM-06	LIFE OF VA	746687	LIFE OF VIRGINIA SERIES FUND INC
3355	IM-06	MANUFACTRS LIFE	724340	MANULIFE SERIES FUND INC
3356	IM-06	MESIROW	810308	SKYLINE FUND
3357	IM-06	MML	067160	MML SERIES INVESTMENT FUND
3358	IM-06	MONARCH	794049	VARIABLE ACCOUNT A1 OF MONARCH LIFE INSURANCE CO
3359	IM-06	MONITREND	745338	MONITREND MUTUAL FUND
3360	IM-06	MORGAN GRENFELL	809584	MORGAN GRENFELL SMALLCAP FUND INC
3361	IM-06	MUHLENKAMP	829433	WEXFORD TRUST
3362	IM-06	MUTUAL BENEFIT	708952	MBL GROWTH FUND INC
3363	IM-06	NASL	756913	NASL SERIES TRUST
3364	IM-06	NASL	763099	NORTH AMERICAN SECURITY LIFE INSURANCE CO
3365	IM-06	NCNB TEXAS	790569	NATIONS FUND INC
3366	IM-06	NIF MANAGEMENT	070218	NATIONAL INDUSTRIES FUND INC
3367	IM-06	OBERWEIS	803020	OBERWEIS EMERGING GROWTH FUND /IL/
3368	IM-06	OHIO NATIONAL	315754	OHIO NATIONAL FUND INC
3369	IM-06	OLDE	819467	OLDE CUSTODIAN FUND
3370	IM-06	PACIFIC MUTUAL	314596	PACIFIC MUTUAL LIFE INSURANCE CO
3371	IM-06	PACIFIC MUTUAL	813900	PACIFIC SELECT FUND
3372	IM-06	PARIBAS	777512	PARIBAS TRUST FOR INSTITUTIONS
3373	IM-06	PASADENA	784880	PASADENA INVESTMENT TRUST
3374	IM-06	PHOENIX HOME	792359	PHOENIX EDGE SERIES FUND
3375	IM-06	PHOENIX HOME	890280	PHOENIX HOME LIFE MUTUAL INSURANCE CO
3376	IM-06	PIPER JAFFRAY	806177	PIPER JAFFRAY INVESTMENT TRUST INC
3377	IM-06	PROVIDENT MUTUAL	740269	PROVIDENT MUTUAL VARIABLE GROWTH SEPARATE ACCOUNT
3378	IM-06	QUEST VALUE	832359	QUEST FOR VALUE ACCUMULATION TRUST
3379	IM-06	R O C TAIWAN	836267	R O C TAIWAN FUND
3380	IM-06	RE ADVISORS	865733	HOMESTEAD FUNDS INC
3381	IM-06	RENAISSANCE CAP	855567	RENAISSANCE CAPITAL PARTNERS LTD
3382	IM-06	REVERE PAUL INS	083527	REVERE PAUL VARIABLE ANNUITY CONTRACT ACCMULATION FUND
3383	IM-06	RITTENHOUSE	225852	SHEPMYERS INVESTMENT CO
3384	IM-06	ROBERTSON STEPH	814232	ROBERTSON STEPHENS INVESTMENT TRUST
3385	IM-06	ROYAL PALM	879940	ROYAL PALM INVESTMENT TRUST
3386	IM-06	SACHS	350796	FAIRMONT FUND TRUST
3387	IM-06	SCHNEIDER	825019	SCHNEIDER INVESTMENT TRUST

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
3388	IM–06	SCHRODER	019532	SCHRODER CAPITAL FUNDS INC
3389	IM–06	SECURITY BENEFIT	217087	SBL FUND
3390	IM–06	SECURITY FIRST	088537	SECURITY FIRST TRUST
3391	IM–06	SECURITY PACIFIC	015345	BUNKER HILL INCOME SECURITIES INC
3392	IM–06	SHEARSON	356399	AMERICAN EXPRESS VARIABLE ANNUITY FUND INC
3393	IM–06	SIFE	728187	SIFE TRUST FUND
3394	IM–06	SOUTHEASTERN	806636	SOUTHEASTERN ASSET MANAGEMENT FUNDS TRUST
3395	IM–06	SOUTHERN FARM	354112	SOUTHERN FARM BUREAU CASH FUND INC
3396	IM–06	SOUTHWESTERN LIF	103014	VARIABLE ANNUITY FUND I OF SOUTHWESTERN LIFE
3397	IM–06	SOVEREIGN	092551	HANCOCK JOHN SOVEREIGN INVESTORS FUND INC
3398	IM–06	STI	883939	STI CLASSIC FUNDS
3399	IM–06	SUNSTONE FINAN	824612	PORTICO FUNDS INC
3400	IM–06	SUNWESTERN	083514	REVERE FUND INC
3401	IM–06	THOMSON MCKINNON	808428	MCKINNON THOMSON ACCUMULATION PLAN TRUST
3402	IM–06	TRANSAMERICA MGT	355634	TRANSAMERICA SUNBELT GROWTH FUND INC
3403	IM–06	TREMONT PARTNERS	851971	TREMONT SELECT FUNDS
3404	IM–06	TWENTIETH CNTRY	814680	TCI PORTFOLIOS INC
3405	IM–06	UNION CENTRAL	743773	CARILLON FUND INC
3406	IM–06	USGI	052768	ASSOCIATION FOR INVESTMENT IN U S GUARANTEED ASSETS INC
3407	IM–06	WEITZ	840203	WEITZ SERIES FUND INC
3408	IM–06	WEITZ	789288	WEITZ VALUE FUND INC
3409	IM–06	WESTERN RES LIFE	778207	WRL SERIES FUND INC
3410	IM–06	WESTERN RESERVE	778209	WRL SERIES LIFE ACCOUNT

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS

Count	Group	Complex	CIK	Name
1	IM–01	MERRILL LYNCH	352545	CORPORATE INCOME FUND ONE HUNDRED FOURTEENTH SHORT TERM SERIES
2	IM–01	MERRILL LYNCH	722750	CORPORATE INCOME FD ONE HUNDRED SEVENTY SEVENTH MON PAY SER
3	IM–01	MERRILL LYNCH	723075	CORPORATE INCOME FD TWO HUNDRED THIRTY FIRST SHORT TERM SER
4	IM–01	MERRILL LYNCH	782395	CORPORATE INCOME FUND CASH OR ACCRETION BOND SERIES-10
5	IM–01	MERRILL LYNCH	201571	CORPORATE INCOME FUND EIGHTH PREFERRED STOCK SERIES
6	IM–01	MERRILL LYNCH	277324	CORPORATE INCOME FUND EIGHTIETH MONTHLY PAYMENT SERIES
7	IM–01	MERRILL LYNCH	311411	CORPORATE INCOME FUND EIGHTY EIGHTH MONTHLY PAYMENT SERIES
8	IM–01	MERRILL LYNCH	310701	CORPORATE INCOME FUND EIGHTY FIFTH MONTHLY PAYMENT SERIES
9	IM–01	MERRILL LYNCH	277583	CORPORATE INCOME FUND EIGHTY FIRST MONTHLY PAYMENT SERIES
10	IM–01	MERRILL LYNCH	310588	CORPORATE INCOME FUND EIGHTY FOURTH MONTHLY PAYMENT SERIES
11	IM–01	MERRILL LYNCH	311413	CORPORATE INCOME FUND EIGHTY NINTH MONTHLY PAYMENT SERIES
12	IM–01	MERRILL LYNCH	278273	CORPORATE INCOME FUND EIGHTY SECOND MONTHLY PAYMENT SERIES
13	IM–01	MERRILL LYNCH	311311	CORPORATE INCOME FUND EIGHTY SEVENTH MONTHLY PAYMENT SERIES
14	IM–01	MERRILL LYNCH	310977	CORPORATE INCOME FUND EIGHTY SIXTH MONTHLY PAYMENT SERIES
15	IM–01	MERRILL LYNCH	310193	CORPORATE INCOME FUND EIGHTY THIRD MONTHLY PAYMENT SERIES
16	IM–01	MERRILL LYNCH	225213	CORPORATE INCOME FUND ELEVENTH PREFERRED STOCK SERIES
17	IM–01	MERRILL LYNCH	740835	CORPORATE INCOME FUND FIFTH GNMA COLLATERALIZED BOND SERIES
18	IM–01	MERRILL LYNCH	782050	CORPORATE INCOME FUND FIFTH INSURED SERIES
19	IM–01	MERRILL LYNCH	758121	CORPORATE INCOME FUND FIFTH PREFERRED STOCK PUT SERIES
20	IM–01	MERRILL LYNCH	024844	CORPORATE INCOME FUND FIFTH PREFERRED STOCK SERIES
21	IM–01	MERRILL LYNCH	205211	CORPORATE INCOME FUND FIFTIETH MONTHLY PAYMENT SERIES
22	IM–01	MERRILL LYNCH	215567	CORPORATE INCOME FUND FIFTY EIGHTH MONTHLY PAYMENT SERIES
23	IM–01	MERRILL LYNCH	215548	CORPORATE INCOME FUND FIFTY FIRST MONTHLY PAYMENT SERIES
24	IM–01	MERRILL LYNCH	215549	CORPORATE INCOME FUND FIFTY FOURTH MONTHLY PAYMENT SERIES
25	IM–01	MERRILL LYNCH	215550	CORPORATE INCOME FUND FIFTY NINTH MONTHLY PAYMENT SERIES
26	IM–01	MERRILL LYNCH	215552	CORPORATE INCOME FUND FIFTY SECOND MONTHLY PAYMENT SERIES
27	IM–01	MERRILL LYNCH	215566	CORPORATE INCOME FUND FIFTY SEVENTH MONTHLY PAYMENT SERIES
28	IM–01	MERRILL LYNCH	215553	CORPORATE INCOME FUND FIFTY SIXTH MONTHLY PAYMENT SERIES
29	IM–01	MERRILL LYNCH	215554	CORPORATE INCOME FUND FIFTY THIRD MONTHLY PAYMENT SERIES
30	IM–01	MERRILL LYNCH	275270	CORPORATE INCOME FUND FIRST GNMA COLLATERALIZED BOND SERIES
31	IM–01	MERRILL LYNCH	827011	CORPORATE INCOME FUND FIRST INSURED SERIES/NEW
32	IM–01	MERRILL LYNCH	024873	CORPORATE INCOME FUND FORTIETH MONTHLY PAYMENT SERIES
33	IM–01	MERRILL LYNCH	024873	CORPORATE INCOME FUND FORTIETH MONTHLY PAYMENT SERIES
34	IM–01	MERRILL LYNCH	201563	CORPORATE INCOME FUND FORTY FIRST MONTHLY PAYMENT SERIES
35	IM–01	MERRILL LYNCH	737787	CORPORATE INCOME FUND FOURTH GNMA COLLAT- ERALIZED BOND SERIES
36	IM–01	MERRILL LYNCH	782049	CORPORATE INCOME FUND FOURTH INSURED SERIES
37	IM–01	MERRILL LYNCH	024851	CORPORATE INCOME FUND FOURTH PREFERRED STOCK SERIES
38	IM–01	MERRILL LYNCH	847299	CORPORATE INCOME FUND HIGH YIELD PRINCIPAL INSURED SER 1A
39	IM–01	MERRILL LYNCH	797878	CORPORATE INCOME FUND HIGH YIELD SERIES 1
40	IM–01	MERRILL LYNCH	805063	CORPORATE INCOME FUND HIGH YIELD SERIES 11
41	IM–01	MERRILL LYNCH	805064	CORPORATE INCOME FUND HIGH YIELD SERIES 12
42	IM–01	MERRILL LYNCH	805065	CORPORATE INCOME FUND HIGH YIELD SERIES 13
43	IM–01	MERRILL LYNCH	805066	CORPORATE INCOME FUND HIGH YIELD SERIES 14
44	IM–01	MERRILL LYNCH	805067	CORPORATE INCOME FUND HIGH YIELD SERIES 15
45	IM–01	MERRILL LYNCH	805068	CORPORATE INCOME FUND HIGH YIELD SERIES 16
46	IM–01	MERRILL LYNCH	805069	CORPORATE INCOME FUND HIGH YIELD SERIES 17
47	IM–01	MERRILL LYNCH	805070	CORPORATE INCOME FUND HIGH YIELD SERIES 18
48	IM–01	MERRILL LYNCH	805071	CORPORATE INCOME FUND HIGH YIELD SERIES 19
49	IM–01	MERRILL LYNCH	805073	CORPORATE INCOME FUND HIGH YIELD SERIES 20
50	IM–01	MERRILL LYNCH	805075	CORPORATE INCOME FUND HIGH YIELD SERIES 21
51	IM–01	MERRILL LYNCH	805077	CORPORATE INCOME FUND HIGH YIELD SERIES 22
52	IM–01	MERRILL LYNCH	805078	CORPORATE INCOME FUND HIGH YIELD SERIES 23
53	IM–01	MERRILL LYNCH	805079	CORPORATE INCOME FUND HIGH YIELD SERIES 24

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
54	IM-01	MERRILL LYNCH	805081	CORPORATE INCOME FUND HIGH YIELD SERIES 25
55	IM-01	MERRILL LYNCH	805082	CORPORATE INCOME FUND HIGH YIELD SERIES 26
56	IM-01	MERRILL LYNCH	805083	CORPORATE INCOME FUND HIGH YIELD SERIES 27
57	IM-01	MERRILL LYNCH	805085	CORPORATE INCOME FUND HIGH YIELD SERIES 28
58	IM-01	MERRILL LYNCH	805087	CORPORATE INCOME FUND HIGH YIELD SERIES 29
59	IM-01	MERRILL LYNCH	799247	CORPORATE INCOME FUND MERRILL LYNCH GUAR INVT CONT SER 1
60	IM-01	MERRILL LYNCH	805047	CORPORATE INCOME FUND MERRILL LYNCH GUAR INVT CONT SER 3
61	IM-01	MERRILL LYNCH	215556	CORPORATE INCOME FUND NINETEENTH INTERMEDIATE TERM SERIES
62	IM-01	MERRILL LYNCH	311709	CORPORATE INCOME FUND NINETIETH MONTHLY PAYMENT SERIES
63	IM-01	MERRILL LYNCH	314604	CORPORATE INCOME FUND NINETY EIGHTH MONTHLY PAYMENT SERIES
64	IM-01	MERRILL LYNCH	313784	CORPORATE INCOME FUND NINETY FIFTH MONTHLY PAYMENT SERIES
65	IM-01	MERRILL LYNCH	311977	CORPORATE INCOME FUND NINETY FIRST MONTHLY PAYMENT SERIES
66	IM-01	MERRILL LYNCH	314860	CORPORATE INCOME FUND NINETY NINTH MONTHLY PAYMENT SERIES
67	IM-01	MERRILL LYNCH	312230	CORPORATE INCOME FUND NINETY SECOND MONTHLY PAYMENT SERIES
68	IM-01	MERRILL LYNCH	314385	CORPORATE INCOME FUND NINETY SEVENTH MONTHLY PAYMENT SERIES
69	IM-01	MERRILL LYNCH	313272	CORPORATE INCOME FUND NINETY THIRD MONTHLY PAYMENT SERIES
70	IM-01	MERRILL LYNCH	843851	CORPORATE INCOME FUND NINTH INSURED SERIES
71	IM-01	MERRILL LYNCH	215557	CORPORATE INCOME FUND NINTH PREFERRED STOCK SERIES
72	IM-01	MERRILL LYNCH	320546	CORPORATE INCOME FUND ONE HUNDRED EIGHTEENTH MONTHLY PAYMENT
73	IM-01	MERRILL LYNCH	316241	CORPORATE INCOME FUND ONE HUNDRED EIGHTH MONTHLY PAYMENT SER
74	IM-01	MERRILL LYNCH	726841	CORPORATE INCOME FUND ONE HUNDRED EIGHTIETH MON PYMT SER
75	IM-01	MERRILL LYNCH	739713	CORPORATE INCOME FUND ONE HUNDRED EIGHTY EIGHTH MON PYMT SER
76	IM-01	MERRILL LYNCH	735580	CORPORATE INCOME FUND ONE HUNDRED EIGHTY FIFTH MON PYMT SE
77	IM-01	MERRILL LYNCH	729115	CORPORATE INCOME FUND ONE HUNDRED EIGHTY FIRST MON PYMT SE
78	IM-01	MERRILL LYNCH	732744	CORPORATE INCOME FUND ONE HUNDRED EIGHTY FOURTH MON PYMT SE
79	IM-01	MERRILL LYNCH	741519	CORPORATE INCOME FUND ONE HUNDRED EIGHTY NINTH MON PYMT SE
80	IM-01	MERRILL LYNCH	730005	CORPORATE INCOME FUND ONE HUNDRED EIGHTY SECOND MON PYMT SER
81	IM-01	MERRILL LYNCH	739262	CORPORATE INCOME FUND ONE HUNDRED EIGHTY SEVENTH MON PYMT SE
82	IM-01	MERRILL LYNCH	736443	CORPORATE INCOME FUND ONE HUNDRED EIGHTY SIXTH MON PYMT SE
83	IM-01	MERRILL LYNCH	315612	CORPORATE INCOME FUND ONE HUNDRED ELEVENTH MONTHLY PAYMENT S
84	IM-01	MERRILL LYNCH	316701	CORPORATE INCOME FUND ONE HUNDRED FIFTH MONTHLY PAYMENT SERI
85	IM-01	MERRILL LYNCH	702293	CORPORATE INCOME FUND ONE HUNDRED FIFTIETH MONTHLY PYMT SE
86	IM-01	MERRILL LYNCH	706046	CORPORATE INCOME FUND ONE HUNDRED FIFTY EIGHTH MONTHLY PAYME
87	IM-01	MERRILL LYNCH	704805	CORPORATE INCOME FUND ONE HUNDRED FIFTY FIFTH MON PYMT SE
88	IM-01	MERRILL LYNCH	702528	CORPORATE INCOME FUND ONE HUNDRED FIFTY FIRST MON PYMT SE
89	IM-01	MERRILL LYNCH	703894	CORPORATE INCOME FUND ONE HUNDRED FIFTY FOURTH MON PYMT SE
90	IM-01	MERRILL LYNCH	706119	CORPORATE INCOME FUND ONE HUNDRED FIFTY NINTH MONTHLY PAYMENT
91	IM-01	MERRILL LYNCH	703283	CORPORATE INCOME FUND ONE HUNDRED FIFTY SECOND MONTHLY PAYMENT
92	IM-01	MERRILL LYNCH	705975	CORPORATE INCOME FUND ONE HUNDRED FIFTY SEVENTH MON PYMT SER
93	IM-01	MERRILL LYNCH	705400	CORPORATE INCOME FUND ONE HUNDRED FIFTY SIXTH MON PYMT SER
94	IM-01	MERRILL LYNCH	703662	CORPORATE INCOME FUND ONE HUNDRED FIFTY THIRD MON PYMT SER
95	IM-01	MERRILL LYNCH	356600	CORPORATE INCOME FUND ONE HUNDRED FORTIETH MON PYMT SER
96	IM-01	MERRILL LYNCH	700779	CORPORATE INCOME FUND ONE HUNDRED FORTY EIGHT MONTHLY PYMENT
97	IM-01	MERRILL LYNCH	700867	CORPORATE INCOME FUND ONE HUNDRED FORTY EIGHTH MON PYMT SER
98	IM-01	MERRILL LYNCH	357228	CORPORATE INCOME FUND ONE HUNDRED FORTY FIFTH MON PYMT SER
99	IM-01	MERRILL LYNCH	356482	CORPORATE INCOME FUND ONE HUNDRED FORTY FIRST MON PYMT SER
100	IM-01	MERRILL LYNCH	356987	CORPORATE INCOME FUND ONE HUNDRED FORTY FOURTH MON PYMT SER
101	IM-01	MERRILL LYNCH	702138	CORPORATE INCOME FUND ONE HUNDRED FORTY NINTH MON PYMT SER
102	IM-01	MERRILL LYNCH	356679	CORPORATE INCOME FUND ONE HUNDRED FORTY SECOND MON PYMT SER
103	IM-01	MERRILL LYNCH	700745	CORPORATE INCOME FUND ONE HUNDRED FORTY SEVENTH MON PYMT SER
104	IM-01	MERRILL LYNCH	357290	CORPORATE INCOME FUND ONE HUNDRED FORTY SIXTH MON PYMT SER
105	IM-01	MERRILL LYNCH	356930	CORPORATE INCOME FUND ONE HUNDRED FORTY THIRD MON PYMT SER
106	IM-01	MERRILL LYNCH	316646	CORPORATE INCOME FUND ONE HUNDRED FOURTH MONTHLY PAYMENT SER
107	IM-01	MERRILL LYNCH	350479	CORPORATE INCOME FUND ONE HUNDRED NINETEENTH MONTHLY PAYMENT
108	IM-01	MERRILL LYNCH	742460	CORPORATE INCOME FUND ONE HUNDRED NINETIETH MONTHLY PAYMENT
109	IM-01	MERRILL LYNCH	748652	CORPORATE INCOME FUND ONE HUNDRED NINETY EIGHTH MON PYMT SER
110	IM-01	MERRILL LYNCH	746557	CORPORATE INCOME FUND ONE HUNDRED NINETY FIFTH MON PYMT SER
111	IM-01	MERRILL LYNCH	744101	CORPORATE INCOME FUND ONE HUNDRED NINETY FIRST MON PYMT SER
112	IM-01	MERRILL LYNCH	745465	CORPORATE INCOME FUND ONE HUNDRED NINETY FOURTH MON PYMT SER
113	IM-01	MERRILL LYNCH	749758	CORPORATE INCOME FUND ONE HUNDRED NINETY NINTH MON PYMT SER
114	IM-01	MERRILL LYNCH	744188	CORPORATE INCOME FUND ONE HUNDRED NINETY SECOND MON PYMT SER
115	IM-01	MERRILL LYNCH	748638	CORPORATE INCOME FUND ONE HUNDRED NINETY SEVENTH MON PYMT SE
116	IM-01	MERRILL LYNCH	747731	CORPORATE INCOME FUND ONE HUNDRED NINETY SIXTH MON PYMT SER
117	IM-01	MERRILL LYNCH	745355	CORPORATE INCOME FUND ONE HUNDRED NINETY THIRD MON PYMT SER
118	IM-01	MERRILL LYNCH	316242	CORPORATE INCOME FUND ONE HUNDRED NINTH MONTHLY PAYMENT SERI
119	IM-01	MERRILL LYNCH	316503	CORPORATE INCOME FUND ONE HUNDRED SECOND MONTHLY PAYMENT SER
120	IM-01	MERRILL LYNCH	000026	CORPORATE INCOME FUND ONE HUNDRED SEVENTEENTH MONTHLY PAYMEN
121	IM-01	MERRILL LYNCH	316219	CORPORATE INCOME FUND ONE HUNDRED SEVENTH MONTHLY PAYMENT SE
122	IM-01	MERRILL LYNCH	351392	CORPORATE INCOME FUND ONE HUNDRED SEVENTH SHOR TERM SERIES
123	IM-01	MERRILL LYNCH	715271	CORPORATE INCOME FUND ONE HUNDRED SEVENTIETH MONTHLY PAYMENT
124	IM-01	MERRILL LYNCH	723743	CORPORATE INCOME FUND ONE HUNDRED SEVENTY EIGHTH MON PYMT SE
125	IM-01	MERRILL LYNCH	719434	CORPORATE INCOME FUND ONE HUNDRED SEVENTY FIFTH MON PYMT SER
126	IM-01	MERRILL LYNCH	715757	CORPORATE INCOME FUND ONE HUNDRED SEVENTY FIRST MON PAY SER
127	IM-01	MERRILL LYNCH	718549	CORPORATE INCOME FUND ONE HUNDRED SEVENTY FOURTH MON PAY SER
128	IM-01	MERRILL LYNCH	716408	CORPORATE INCOME FUND ONE HUNDRED SEVENTY SECOND MON PAY SER
129	IM-01	MERRILL LYNCH	722417	CORPORATE INCOME FUND ONE HUNDRED SEVENTY SIXTH MON PAY SER
130	IM-01	MERRILL LYNCH	717302	CORPORATE INCOME FUND ONE HUNDRED SEVENTY THIRD MON PAY SER
131	IM-01	MERRILL LYNCH	320013	CORPORATE INCOME FUND ONE HUNDRED SIXTEENTH MONTHLY PAYMENT
132	IM-01	MERRILL LYNCH	317037	CORPORATE INCOME FUND ONE HUNDRED SIXTH MONTHLY PAYMENT SERI
133	IM-01	MERRILL LYNCH	712747	CORPORATE INCOME FUND ONE HUNDRED SIXTY EIGHTH MON PAY SER
134	IM-01	MERRILL LYNCH	709368	CORPORATE INCOME FUND ONE HUNDRED SIXTY FIFTH MON PYMT SER
135	IM-01	MERRILL LYNCH	707227	CORPORATE INCOME FUND ONE HUNDRED SIXTY FIRST MONTHLY PAYMEN

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
136	IM-01	MERRILL LYNCH	708827	CORPORATE INCOME FUND ONE HUNDRED SIXTY FOURTH MON PYMT SER
137	IM-01	MERRILL LYNCH	715067	CORPORATE INCOME FUND ONE HUNDRED SIXTY NINTH MON PYMT SER
138	IM-01	MERRILL LYNCH	707797	CORPORATE INCOME FUND ONE HUNDRED SIXTY SECOND MON PYMT SER
139	IM-01	MERRILL LYNCH	711318	CORPORATE INCOME FUND ONE HUNDRED SIXTY SEVENTH MON PYMT SER
140	IM-01	MERRILL LYNCH	710773	CORPORATE INCOME FUND ONE HUNDRED SIXTY SIXTH MON PYMT SER
141	IM-01	MERRILL LYNCH	708129	CORPORATE INCOME FUND ONE HUNDRED SIXTY THIRD MONTHLY PAYMENT
142	IM-01	MERRILL LYNCH	315611	CORPORATE INCOME FUND ONE HUNDRED TENTH MONTHLY PAYMENT SERI
143	IM-01	MERRILL LYNCH	316532	CORPORATE INCOME FUND ONE HUNDRED THIRD MONTHLY PAYMENT SERI
144	IM-01	MERRILL LYNCH	315518	CORPORATE INCOME FUND ONE HUNDRED THIRTEENTH MONTHLY PAYMENT
145	IM-01	MERRILL LYNCH	356138	CORPORATE INCOME FUND ONE HUNDRED THIRTY EIGHTH MONTHLY PAYM
146	IM-01	MERRILL LYNCH	355857	CORPORATE INCOME FUND ONE HUNDRED THIRTY FIFTH MON PYMT SER
147	IM-01	MERRILL LYNCH	355881	CORPORATE INCOME FUND ONE HUNDRED THIRTY FIFTH MONTLY PAYMEN
148	IM-01	MERRILL LYNCH	356154	CORPORATE INCOME FUND ONE HUNDRED THIRTY NINTH MON PYMT SER
149	IM-01	MERRILL LYNCH	355956	CORPORATE INCOME FUND ONE HUNDRED THIRTY SEVENTH MONTHLY PAY
150	IM-01	MERRILL LYNCH	355922	CORPORATE INCOME FUND ONE HUNDRED THIRTY SEVENTH PAYMT SERIE
151	IM-01	MERRILL LYNCH	355929	CORPORATE INCOME FUND ONE HUNDRED THIRTY SIXTH MON PYMT SER
152	IM-01	MERRILL LYNCH	315770	CORPORATE INCOME FUND ONE HUNDRED TWELFTH MONTHLY PAYMENT SE
153	IM-01	MERRILL LYNCH	350829	CORPORATE INCOME FUND ONE HUNDRED TWENTIETH MONTHLY PAYMENT
154	IM-01	MERRILL LYNCH	352614	CORPORATE INCOME FUND ONE HUNDRED TWENTY FIFTH MON PYMT SER
155	IM-01	MERRILL LYNCH	353884	CORPORATE INCOME FUND ONE HUNDRED TWENTY FIRST MONTHLY PAYME
156	IM-01	MERRILL LYNCH	352380	CORPORATE INCOME FUND ONE HUNDRED TWENTY FOURTH MON PYMT SER
157	IM-01	MERRILL LYNCH	351117	CORPORATE INCOME FUND ONE HUNDRED TWENTY NINTH MON PYMT SER
158	IM-01	MERRILL LYNCH	351714	CORPORATE INCOME FUND ONE HUNDRED TWENTY SECOND MON PYMT SER
159	IM-01	MERRILL LYNCH	353578	CORPORATE INCOME FUND ONE HUNDRED TWENTY SIXTH MONTHLY PAYME
160	IM-01	MERRILL LYNCH	352005	CORPORATE INCOME FUND ONE HUNDRED TWENTY THIRD MON PYMT SER
161	IM-01	MERRILL LYNCH	314867	CORPORATE INCOME FUND ONE HUNDREDTH MONTHLY PAYMENT SERIES
162	IM-01	MERRILL LYNCH	745053	CORPORATE INCOME FUND SECOND GNMA COLLATERALIZED BOND SERIES
163	IM-01	MERRILL LYNCH	782040	CORPORATE INCOME FUND SECOND INSURED SERIES
164	IM-01	MERRILL LYNCH	024855	CORPORATE INCOME FUND SECOND PREFERRED STOCK SERIES
165	IM-01	MERRILL LYNCH	782398	CORPORATE INCOME FUND SELECT SERIES 13
166	IM-01	MERRILL LYNCH	782399	CORPORATE INCOME FUND SELECT SERIES 14
167	IM-01	MERRILL LYNCH	215558	CORPORATE INCOME FUND SEVENTEENTH INTERMEDIATE TERM SERIES
168	IM-01	MERRILL LYNCH	863733	CORPORATE INCOME FUND SEVENTH INSURED SERIES
169	IM-01	MERRILL LYNCH	201570	CORPORATE INCOME FUND SEVENTH PREFERRED STOCK SERIES
170	IM-01	MERRILL LYNCH	276454	CORPORATE INCOME FUND SEVENTY EIGHTH MONTHLY PAYMENT SERIES
171	IM-01	MERRILL LYNCH	275267	CORPORATE INCOME FUND SEVENTY FIFTH MONTHLY PAYMENT SERIES
172	IM-01	MERRILL LYNCH	275268	CORPORATE INCOME FUND SEVENTY FOURTH MONTHLY PAYMENT SERIES
173	IM-01	MERRILL LYNCH	276847	CORPORATE INCOME FUND SEVENTY NINTH MONTHLY PAYMENT SERIES
174	IM-01	MERRILL LYNCH	230146	CORPORATE INCOME FUND SEVENTY SECOND MONTHLY PAYMENT SERIES
175	IM-01	MERRILL LYNCH	276224	CORPORATE INCOME FUND SEVENTY SEVENTH MONTHLY PAYMENT SERIES
176	IM-01	MERRILL LYNCH	275269	CORPORATE INCOME FUND SEVENTY SIXTH MONTHLY PAYMENT SERIES
177	IM-01	MERRILL LYNCH	743526	CORPORATE INCOME FUND SIXTH GNMA COLLATERALIZED BOND SERIES
178	IM-01	MERRILL LYNCH	843452	CORPORATE INCOME FUND SIXTH INSURED SERIES
179	IM-01	MERRILL LYNCH	024896	CORPORATE INCOME FUND SIXTH PREFERRED STOCK SERIES
180	IM-01	MERRILL LYNCH	215560	CORPORATE INCOME FUND SIXTIETH MONTHLY PAYMENT SERIES
181	IM-01	MERRILL LYNCH	225215	CORPORATE INCOME FUND SIXTY EIGHTH MONTHLY PAYMENT SERIES
182	IM-01	MERRILL LYNCH	225216	CORPORATE INCOME FUND SIXTY FIFTH MONTHLY PAYMENT SERIES
183	IM-01	MERRILL LYNCH	225217	CORPORATE INCOME FUND SIXTY FOURTH MONTHLY PAYMENT SERIES
184	IM-01	MERRILL LYNCH	225218	CORPORATE INCOME FUND SIXTY NINTH MONTHLY PAYMENT SERIES
185	IM-01	MERRILL LYNCH	215562	CORPORATE INCOME FUND SIXTY SECOND MONTHLY PAYMENT SERIES
186	IM-01	MERRILL LYNCH	225220	CORPORATE INCOME FUND SIXTY SIXTH MONTHLY PAYMENT SERIES
187	IM-01	MERRILL LYNCH	215564	CORPORATE INCOME FUND TENTH PREFERRED STOCK SERIES
188	IM-01	MERRILL LYNCH	725019	CORPORATE INCOME FUND THIRD GNMA COLLATERALIZED BOND SERIES
189	IM-01	MERRILL LYNCH	782041	CORPORATE INCOME FUND THIRD INSURED SERIES
190	IM-01	MERRILL LYNCH	024863	CORPORATE INCOME FUND THIRD PREFERRED STOCK SERIES
191	IM-01	MERRILL LYNCH	201561	CORPORATE INCOME FUND THIRTY EIGHTH MONTHLY PAYMENT SERIES
192	IM-01	MERRILL LYNCH	024893	CORPORATE INCOME FUND THIRTY FIFTH MONTHLY PAYMENT SERIES
193	IM-01	MERRILL LYNCH	024893	CORPORATE INCOME FUND THIRTY FIFTH MONTHLY PAYMENT SERIES
194	IM-01	MERRILL LYNCH	024892	CORPORATE INCOME FUND THIRTY FOURTH MONTHLY PAYMENT SERIES
195	IM-01	MERRILL LYNCH	024892	CORPORATE INCOME FUND THIRTY FOURTH MONTHLY PAYMENT SERIES
196	IM-01	MERRILL LYNCH	201562	CORPORATE INCOME FUND THIRTY NINTH MONTHLY PAYMENT SERIES
197	IM-01	MERRILL LYNCH	024891	CORPORATE INCOME FUND THIRTY THIRD MONTHLY PAYMENT SERIES
198	IM-01	MERRILL LYNCH	024891	CORPORATE INCOME FUND THIRTY THIRD MONTHLY PAYMENT SERIES
199	IM-01	MERRILL LYNCH	024867	CORPORATE INCOME FUND TWENTY EIGHTH MONTHLY PAYMENT SERIES
200	IM-01	MERRILL LYNCH	024867	CORPORATE INCOME FUND TWENTY EIGHTH MONTHLY PAYMENT SERIES
201	IM-01	MERRILL LYNCH	312229	CORPORATE INCOME FUND TWENTY FIFTH INTERMEDIATE TERM SERIES
202	IM-01	MERRILL LYNCH	276910	CORPORATE INCOME FUND TWENTY FIFTH MONTHLY PAYMENT SERIES
203	IM-01	MERRILL LYNCH	225222	CORPORATE INCOME FUND TWENTY FIRST INTERMEDIATE TERM SERIES
204	IM-01	MERRILL LYNCH	024868	CORPORATE INCOME FUND TWENTY FOURTH MONTHLY PAYMENT SERIES
205	IM-01	MERRILL LYNCH	810562	CORPORATE INCOME FUND TWENTY SECOND INTERMEDIATE TERM SERIES
206	IM-01	MERRILL LYNCH	230148	CORPORATE INCOME FUND TWENTY THIRD INTERMEDIATE TERM SERIES
207	IM-01	MERRILL LYNCH	841078	CORPORATE INCOME FUND TWO HUNDRED FORTY FOURTH SHORT TERM SE
208	IM-01	MERRILL LYNCH	841079	CORPORATE INCOME FUND TWO HUNDRED FORTY THIRD SHORT TERM SER
209	IM-01	MERRILL LYNCH	750037	CORPORATE INCOME FUND TWO HUNDREDTH MONTHLY PAYMENT SERIES
210	IM-01	MERRILL LYNCH	024906	CORPORATE INVESTMENT TRUST FUND FIRST MONTHLY PAYMENT SERIE
211	IM-01	MERRILL LYNCH	740150	CORPORATED INCOME FUND SIXTH ADJUSTABLE RATE PREFERRED STOCK
212	IM-01	MERRILL LYNCH	869723	CREDIT LYONNAIS AUSTRALIAN MORTGAGELINK LTD
213	IM-01	MERRILL LYNCH	847150	DEFINED ASS TR CORP INC FD EQUITY PARTICIP NOTE SER GER TR
214	IM-01	MERRILL LYNCH	718875	DEFINED ASSET FDS CORP INC FD ADJUST RATE PREF STK SER 1
215	IM-01	MERRILL LYNCH	731771	DEFINED ASSET FDS CORP INC FD GNMA COLLAT COMPD INT BD SER A
216	IM-01	MERRILL LYNCH	805048	DEFINED ASSET FDS CORP INCOME FD HIGH YIELD TRUST SER 1
217	IM-01	MERRILL LYNCH	843849	DEFINED ASSET FDS CORP INCOME FD PRIN INSURED TRUST SER 1

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
218	IM-01	MERRILL LYNCH	847152	DEFINED ASSET FDS CORP INCOME FD SELECT HIGH YIELD SER 1
219	IM-01	MERRILL LYNCH	719365	DEFINED ASSET FDS CORPORATE INCOME FD SEVENTH GNMA COL BD SE
220	IM-01	MERRILL LYNCH	843852	DEFINED ASSET FDS CORPORATE INCOME FD TENTH INSURED SERIES
221	IM-01	MERRILL LYNCH	854568	DEFINED ASSET FDS EQTY INC FD INV PHIL SER 1992 SEL IND POR1
222	IM-01	MERRILL LYNCH	885530	DEFINED ASSET FDS EQTY INC FD INVT PHI SER 1992 SEL IND PO 2
223	IM-01	MERRILL LYNCH	887404	DEFINED ASSET FDS EQTY INC FD SEL TEN PORT 1992 AUTUMN SER
224	IM-01	MERRILL LYNCH	351732	DEFINED ASSET FDS EQUITY INC FD S&P 500 INDEX FIRST MPS
225	IM-01	MERRILL LYNCH	891280	DEFINED ASSET FDS EQUITY INC FD SEL TEN PORT 1993 WINTER SER
226	IM-01	MERRILL LYNCH	854565	DEFINED ASSET FDS EQUITY INCOME FD CONCEPT SER REBLDG TRUST
227	IM-01	MERRILL LYNCH	854564	DEFINED ASSET FDS EQUITY INCOME FD CONCEPT SER TELE UTIL TR
228	IM-01	MERRILL LYNCH	854566	DEFINED ASSET FDS EQUITY INCOME FD INVT PHIL SER 1991 SEL IN
229	IM-01	MERRILL LYNCH	822634	DEFINED ASSET FDS EQUITY INCOME FD MERIT 1988 SER III
230	IM-01	MERRILL LYNCH	822635	DEFINED ASSET FDS EQUITY INCOME FD MERIT 1989 SER I
231	IM-01	MERRILL LYNCH	822637	DEFINED ASSET FDS EQUITY INCOME FD MERRILL LYNCH EQUITY TR 1
232	IM-01	MERRILL LYNCH	781820	DEFINED ASSET FDS GOV SEC INC FD MON PYMT US TREA SER 10
233	IM-01	MERRILL LYNCH	781824	DEFINED ASSET FDS GOV SEC INCOME FD MON PYMT US TREA SE 12
234	IM-01	MERRILL LYNCH	275472	DEFINED ASSET FDS GOVERNMENT SECURITIES INCOME FD GNMA SER3
235	IM-01	MERRILL LYNCH	781827	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREA SER 14
236	IM-01	MERRILL LYNCH	781698	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 1
237	IM-01	MERRILL LYNCH	893109	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 15
238	IM-01	MERRILL LYNCH	893110	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 16
239	IM-01	MERRILL LYNCH	781751	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 2
240	IM-01	MERRILL LYNCH	781754	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 3
241	IM-01	MERRILL LYNCH	781758	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 4
242	IM-01	MERRILL LYNCH	828427	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 5
243	IM-01	MERRILL LYNCH	781765	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 6
244	IM-01	MERRILL LYNCH	781773	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 8
245	IM-01	MERRILL LYNCH	824466	DEFINED ASSET FDS GOVT SEC INC FD TREASURY ZERO SERIES 5
246	IM-01	MERRILL LYNCH	781762	DEFINED ASSET FDS GOVT SEC INC FD U S TREASURY GOLD SERIES 1
247	IM-01	MERRILL LYNCH	845859	DEFINED ASSET FDS GOVT SEC INC FD US GOVT ZERO COUP BD SER 3
248	IM-01	MERRILL LYNCH	706121	DEFINED ASSET FDS GOVT SEC INC FD US TREA ACC SER PYOT SER 1
249	IM-01	MERRILL LYNCH	890652	DEFINED ASSET FDS GOVT SEC INC FD US TREA STRATEGY TRUST 1
250	IM-01	MERRILL LYNCH	781768	DEFINED ASSET FDS GVT SECS INC FD US TREAS SER 7 LADD ZERO
251	IM-01	MERRILL LYNCH	853188	DEFINED ASSET FDS INTERNATIONAL BD FD CAN DOLLAR BDS SER 11
252	IM-01	MERRILL LYNCH	877103	DEFINED ASSET FDS INTERNATIONAL BD FD MULTI CURRENCY SER 24
253	IM-01	MERRILL LYNCH	825318	DEFINED ASSET FDS INTL BD FD AUS & NEW ZEA DOL BDS SER 26
254	IM-01	MERRILL LYNCH	819060	DEFINED ASSET FDS INTL BD FD AUS & NEW ZEA DOL BDS SER 28
255	IM-01	MERRILL LYNCH	819065	DEFINED ASSET FDS INTL BD FD AUS & NEW ZEA DOL BDS SER 32
256	IM-01	MERRILL LYNCH	819068	DEFINED ASSET FDS INTL BD FD AUS & NEW ZEA DOL BDS SER 35
257	IM-01	MERRILL LYNCH	853186	DEFINED ASSET FDS INTL BD FD AUS & NEW ZEA DOL BDS SER 42
258	IM-01	MERRILL LYNCH	880254	DEFINED ASSET FDS INTL BD FD AUS & NEW ZEA DOL BDS SER 44
259	IM-01	MERRILL LYNCH	853187	DEFINED ASSET FDS INTL BD FD AUS & NEW ZEAL DOL BDS SER 43
260	IM-01	MERRILL LYNCH	877065	DEFINED ASSET FDS INTL BD FD FIRST CIT OF AUS CRE LY AM SE 3
261	IM-01	MERRILL LYNCH	873440	DEFINED ASSET FDS INTL BD FD FIRST CIT OF AUS CRE LYO AML S2
262	IM-01	MERRILL LYNCH	852492	DEFINED ASSET FDS INTL BD FD FIRST CITIES AUS CRE LYN AUS MO
263	IM-01	MERRILL LYNCH	877323	DEFINED ASSET FDS INTL BOND FD AUSTRALIAN DOL BONDS SER 11
264	IM-01	MERRILL LYNCH	868519	DEFINED ASSET FDS MUN INVT TR FD NEW YORK INSURED SER 4
265	IM-01	MERRILL LYNCH	782092	DEFINED ASSET FDS MUN INVT TR FD NEW YORK INTERM TERM SER 1
266	IM-01	MERRILL LYNCH	859373	DEFINED ASSET FDS MUN INVT TR FD NEW YORK INTERM TERM SER 2
267	IM-01	MERRILL LYNCH	068921	DEFINED ASSET FDS MUNICIPAL INCOME FD INSURED DISCOUNT SER 1
268	IM-01	MERRILL LYNCH	858773	DEFINED ASSET FDS MUNICIPAL INVT TR FD AMT MON PYMT SER 10
269	IM-01	MERRILL LYNCH	858774	DEFINED ASSET FDS MUNICIPAL INVT TR FD AMT MON PYMT SER 11
270	IM-01	MERRILL LYNCH	858775	DEFINED ASSET FDS MUNICIPAL INVT TR FD AMT MON PYMT SER 12
271	IM-01	MERRILL LYNCH	858776	DEFINED ASSET FDS MUNICIPAL INVT TR FD AMT MON PYMT SER 13
272	IM-01	MERRILL LYNCH	858777	DEFINED ASSET FDS MUNICIPAL INVT TR FD AMT MON PYMT SER 14
273	IM-01	MERRILL LYNCH	858772	DEFINED ASSET FDS MUNICIPAL INVT TR FD AMT MON PYMT SER 9
274	IM-01	MERRILL LYNCH	743442	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 1
275	IM-01	MERRILL LYNCH	757105	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 10
276	IM-01	MERRILL LYNCH	763663	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 11
277	IM-01	MERRILL LYNCH	760457	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 12
278	IM-01	MERRILL LYNCH	761190	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 13
279	IM-01	MERRILL LYNCH	763761	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 14
280	IM-01	MERRILL LYNCH	764226	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 15
281	IM-01	MERRILL LYNCH	764830	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 16
282	IM-01	MERRILL LYNCH	766008	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 17
283	IM-01	MERRILL LYNCH	766303	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 18
284	IM-01	MERRILL LYNCH	766725	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 19
285	IM-01	MERRILL LYNCH	745998	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 2
286	IM-01	MERRILL LYNCH	767033	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 20
287	IM-01	MERRILL LYNCH	769062	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 21
288	IM-01	MERRILL LYNCH	769135	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 22
289	IM-01	MERRILL LYNCH	770717	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 23
290	IM-01	MERRILL LYNCH	771742	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 24
291	IM-01	MERRILL LYNCH	771977	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 25
292	IM-01	MERRILL LYNCH	773474	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 26
293	IM-01	MERRILL LYNCH	774826	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 27
294	IM-01	MERRILL LYNCH	775974	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 28
295	IM-01	MERRILL LYNCH	778443	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 29
296	IM-01	MERRILL LYNCH	750119	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 3
297	IM-01	MERRILL LYNCH	779816	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 30
298	IM-01	MERRILL LYNCH	780881	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 31
299	IM-01	MERRILL LYNCH	780886	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 32

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
300	IM-01	MERRILL LYNCH	780889	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 33
301	IM-01	MERRILL LYNCH	780893	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 34
302	IM-01	MERRILL LYNCH	750317	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 4
303	IM-01	MERRILL LYNCH	751221	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 5
304	IM-01	MERRILL LYNCH	751573	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 6
305	IM-01	MERRILL LYNCH	754045	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 7
306	IM-01	MERRILL LYNCH	755121	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 8
307	IM-01	MERRILL LYNCH	756669	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 9
308	IM-01	MERRILL LYNCH	786742	DEFINED ASSET FDS MUNICIPAL INVT TR FD FL INSURED SER 2
309	IM-01	MERRILL LYNCH	352561	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 1
310	IM-01	MERRILL LYNCH	701986	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 10
311	IM-01	MERRILL LYNCH	702530	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 11
312	IM-01	MERRILL LYNCH	703111	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 12
313	IM-01	MERRILL LYNCH	703523	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 13
314	IM-01	MERRILL LYNCH	704535	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 15
315	IM-01	MERRILL LYNCH	704698	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 16
316	IM-01	MERRILL LYNCH	705606	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 17
317	IM-01	MERRILL LYNCH	705596	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 18
318	IM-01	MERRILL LYNCH	708450	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 19
319	IM-01	MERRILL LYNCH	355982	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 2
320	IM-01	MERRILL LYNCH	708839	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 20
321	IM-01	MERRILL LYNCH	709279	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 21
322	IM-01	MERRILL LYNCH	711317	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 22
323	IM-01	MERRILL LYNCH	722053	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 23
324	IM-01	MERRILL LYNCH	356042	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 3
325	IM-01	MERRILL LYNCH	356688	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 4
326	IM-01	MERRILL LYNCH	775300	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 5
327	IM-01	MERRILL LYNCH	357137	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 6
328	IM-01	MERRILL LYNCH	357164	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 7
329	IM-01	MERRILL LYNCH	700734	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 8
330	IM-01	MERRILL LYNCH	700737	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 9
331	IM-01	MERRILL LYNCH	741616	DEFINED ASSET FDS MUNICIPAL INVT TR FD NEW YORK INS SER 1
332	IM-01	MERRILL LYNCH	743276	DEFINED ASSET FDS MUNICIPAL INVT TR FD NEW YORK INS SER 2
333	IM-01	MERRILL LYNCH	745473	DEFINED ASSET FDS MUNICIPAL INVT TR FD NEW YORK INS SER 3
334	IM-01	MERRILL LYNCH	803826	DEFINED ASSET FDS MUNICIPAL INVT TRUST FUND INSURED SER 170
335	IM-01	MERRILL LYNCH	786284	DEFINED ASSET FDS STRIPPED ZERO US TREA SEC FD PROV MUTUAL A
336	IM-01	MERRILL LYNCH	781815	DEFINED ASSET FUND CORPORATE INCOME FUND MON PYMT SER 310
337	IM-01	MERRILL LYNCH	751575	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 1
338	IM-01	MERRILL LYNCH	782396	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 11
339	IM-01	MERRILL LYNCH	760736	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 2
340	IM-01	MERRILL LYNCH	761195	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 3
341	IM-01	MERRILL LYNCH	779322	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 4
342	IM-01	MERRILL LYNCH	780405	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 5
343	IM-01	MERRILL LYNCH	782391	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 6
344	IM-01	MERRILL LYNCH	782392	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 7
345	IM-01	MERRILL LYNCH	782393	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 8
346	IM-01	MERRILL LYNCH	782394	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 9
347	IM-01	MERRILL LYNCH	702529	DEFINED ASSET FUNDS CORP INCOME FUND PREF STOCK PUT SER 1
348	IM-01	MERRILL LYNCH	741673	DEFINED ASSET FUNDS CORP INCOME FUND PREF STOCK PUT SER 2
349	IM-01	MERRILL LYNCH	758347	DEFINED ASSET FUNDS CORP INCOME FUND PREF STOCK PUT SER 3
350	IM-01	MERRILL LYNCH	758345	DEFINED ASSET FUNDS CORP INCOME FUND PREF STOCK PUT SER 4
351	IM-01	MERRILL LYNCH	768987	DEFINED ASSET FUNDS CORP INCOME FUND PREF STOCK PUT SER 6
352	IM-01	MERRILL LYNCH	723447	DEFINED ASSET FUNDS CORPORATE INC FD ADJ RATE PFD STK SER 2
353	IM-01	MERRILL LYNCH	726850	DEFINED ASSET FUNDS CORPORATE INC FD ADJ RATE PFD STK SER 3
354	IM-01	MERRILL LYNCH	735934	DEFINED ASSET FUNDS CORPORATE INC FD ADJ RATE PFD STK SER 4
355	IM-01	MERRILL LYNCH	893155	DEFINED ASSET FUNDS CORPORATE INCOME FD INSURED SERIES 17
356	IM-01	MERRILL LYNCH	883649	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TEM SER 38
357	IM-01	MERRILL LYNCH	215565	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 20
358	IM-01	MERRILL LYNCH	781783	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 26
359	IM-01	MERRILL LYNCH	791015	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 27
360	IM-01	MERRILL LYNCH	791016	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 28
361	IM-01	MERRILL LYNCH	791018	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 30
362	IM-01	MERRILL LYNCH	791019	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 31
363	IM-01	MERRILL LYNCH	791020	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 32
364	IM-01	MERRILL LYNCH	791021	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 33
365	IM-01	MERRILL LYNCH	791022	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 34
366	IM-01	MERRILL LYNCH	791023	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 35
367	IM-01	MERRILL LYNCH	883647	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 36
368	IM-01	MERRILL LYNCH	883648	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 37
369	IM-01	MERRILL LYNCH	883650	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 39
370	IM-01	MERRILL LYNCH	883651	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 40
371	IM-01	MERRILL LYNCH	883652	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 41
372	IM-01	MERRILL LYNCH	706368	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 160
373	IM-01	MERRILL LYNCH	726302	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 179
374	IM-01	MERRILL LYNCH	750408	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 201
375	IM-01	MERRILL LYNCH	751574	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 202
376	IM-01	MERRILL LYNCH	753350	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 203
377	IM-01	MERRILL LYNCH	755122	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 204
378	IM-01	MERRILL LYNCH	743259	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 205
379	IM-01	MERRILL LYNCH	758117	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 206
380	IM-01	MERRILL LYNCH	758118	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 207
381	IM-01	MERRILL LYNCH	758022	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 208

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
382	IM-01	MERRILL LYNCH	761311	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 209
383	IM-01	MERRILL LYNCH	763322	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 210
384	IM-01	MERRILL LYNCH	763696	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 211
385	IM-01	MERRILL LYNCH	766010	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 214
386	IM-01	MERRILL LYNCH	766305	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 215
387	IM-01	MERRILL LYNCH	766740	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 216
388	IM-01	MERRILL LYNCH	766733	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 217
389	IM-01	MERRILL LYNCH	768596	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 218
390	IM-01	MERRILL LYNCH	769136	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 220
391	IM-01	MERRILL LYNCH	739698	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 221
392	IM-01	MERRILL LYNCH	771974	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 223
393	IM-01	MERRILL LYNCH	771975	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 224
394	IM-01	MERRILL LYNCH	773472	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 225
395	IM-01	MERRILL LYNCH	773709	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 226
396	IM-01	MERRILL LYNCH	774024	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 227
397	IM-01	MERRILL LYNCH	774441	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 228
398	IM-01	MERRILL LYNCH	774943	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 229
399	IM-01	MERRILL LYNCH	775982	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 230
400	IM-01	MERRILL LYNCH	777447	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 231
401	IM-01	MERRILL LYNCH	777887	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 232
402	IM-01	MERRILL LYNCH	779321	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 233
403	IM-01	MERRILL LYNCH	780412	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 234
404	IM-01	MERRILL LYNCH	781549	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 235
405	IM-01	MERRILL LYNCH	781564	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 236
406	IM-01	MERRILL LYNCH	781569	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 237
407	IM-01	MERRILL LYNCH	781584	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 239
408	IM-01	MERRILL LYNCH	781588	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 240
409	IM-01	MERRILL LYNCH	781592	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 241
410	IM-01	MERRILL LYNCH	781597	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 242
411	IM-01	MERRILL LYNCH	781604	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 243
412	IM-01	MERRILL LYNCH	781609	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 244
413	IM-01	MERRILL LYNCH	781615	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 245
414	IM-01	MERRILL LYNCH	781617	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 246
415	IM-01	MERRILL LYNCH	781621	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 247
416	IM-01	MERRILL LYNCH	781625	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 248
417	IM-01	MERRILL LYNCH	781629	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 249
418	IM-01	MERRILL LYNCH	781634	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 250
419	IM-01	MERRILL LYNCH	768984	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 251
420	IM-01	MERRILL LYNCH	777890	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 252
421	IM-01	MERRILL LYNCH	781646	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 253
422	IM-01	MERRILL LYNCH	781651	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 254
423	IM-01	MERRILL LYNCH	781672	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 259
424	IM-01	MERRILL LYNCH	781674	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 260
425	IM-01	MERRILL LYNCH	781675	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 261
426	IM-01	MERRILL LYNCH	781678	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 262
427	IM-01	MERRILL LYNCH	781681	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 263
428	IM-01	MERRILL LYNCH	781683	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 264
429	IM-01	MERRILL LYNCH	781686	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 265
430	IM-01	MERRILL LYNCH	781691	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 267
431	IM-01	MERRILL LYNCH	781693	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 268
432	IM-01	MERRILL LYNCH	781697	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 269
433	IM-01	MERRILL LYNCH	781699	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 270
434	IM-01	MERRILL LYNCH	781702	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 271
435	IM-01	MERRILL LYNCH	781706	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 272
436	IM-01	MERRILL LYNCH	781709	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 273
437	IM-01	MERRILL LYNCH	781713	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 274
438	IM-01	MERRILL LYNCH	781718	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 275
439	IM-01	MERRILL LYNCH	781724	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 276
440	IM-01	MERRILL LYNCH	781813	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 308
441	IM-01	MERRILL LYNCH	781805	DEFINED ASSET FUNDS CORPORATE INCOME FD MONTHLY PYMT SER 305
442	IM-01	MERRILL LYNCH	355220	DEFINED ASSET FUNDS CORPORATE INCOME FUND 10TH INSURED SERIE
443	IM-01	MERRILL LYNCH	748093	DEFINED ASSET FUNDS CORPORATE INCOME FUND COLLAT BOND SER 8
444	IM-01	MERRILL LYNCH	357123	DEFINED ASSET FUNDS CORPORATE INCOME FUND DISCOUNT SER A
445	IM-01	MERRILL LYNCH	700989	DEFINED ASSET FUNDS CORPORATE INCOME FUND DISCOUNT SER B
446	IM-01	MERRILL LYNCH	225214	DEFINED ASSET FUNDS CORPORATE INCOME FUND GNMA SERIES 1
447	IM-01	MERRILL LYNCH	797895	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 10
448	IM-01	MERRILL LYNCH	797881	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 2
449	IM-01	MERRILL LYNCH	797882	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 3
450	IM-01	MERRILL LYNCH	805089	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 30
451	IM-01	MERRILL LYNCH	797883	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 4
452	IM-01	MERRILL LYNCH	797885	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 5
453	IM-01	MERRILL LYNCH	797886	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 6
454	IM-01	MERRILL LYNCH	797887	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 7
455	IM-01	MERRILL LYNCH	797890	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 8
456	IM-01	MERRILL LYNCH	797891	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 9
457	IM-01	MERRILL LYNCH	891628	DEFINED ASSET FUNDS CORPORATE INCOME FUND INSD SER 16
458	IM-01	MERRILL LYNCH	843853	DEFINED ASSET FUNDS CORPORATE INCOME FUND INSURED SERIES 11
459	IM-01	MERRILL LYNCH	843854	DEFINED ASSET FUNDS CORPORATE INCOME FUND INSURED SERIES 12
460	IM-01	MERRILL LYNCH	843855	DEFINED ASSET FUNDS CORPORATE INCOME FUND INSURED SERIES 13
461	IM-01	MERRILL LYNCH	843856	DEFINED ASSET FUNDS CORPORATE INCOME FUND INSURED SERIES 14
462	IM-01	MERRILL LYNCH	843857	DEFINED ASSET FUNDS CORPORATE INCOME FUND INSURED SERIES 15
463	IM-01	MERRILL LYNCH	843850	DEFINED ASSET FUNDS CORPORATE INCOME FUND INSURED SERIES 8

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
464	IM-01	MERRILL LYNCH	791017	DEFINED ASSET FUNDS CORPORATE INCOME FUND INTERM TERM SER 29
465	IM-01	MERRILL LYNCH	024878	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 18
466	IM-01	MERRILL LYNCH	731949	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 183
467	IM-01	MERRILL LYNCH	024879	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 19
468	IM-01	MERRILL LYNCH	764474	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 212
469	IM-01	MERRILL LYNCH	765226	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 213
470	IM-01	MERRILL LYNCH	769133	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 219
471	IM-01	MERRILL LYNCH	740164	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 222
472	IM-01	MERRILL LYNCH	781578	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 238
473	IM-01	MERRILL LYNCH	781657	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 255
474	IM-01	MERRILL LYNCH	781662	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 256
475	IM-01	MERRILL LYNCH	790979	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 257
476	IM-01	MERRILL LYNCH	781669	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 258
477	IM-01	MERRILL LYNCH	781689	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 266
478	IM-01	MERRILL LYNCH	781727	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 277
479	IM-01	MERRILL LYNCH	781730	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 278
480	IM-01	MERRILL LYNCH	781731	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 279
481	IM-01	MERRILL LYNCH	781732	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 280
482	IM-01	MERRILL LYNCH	781734	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 281
483	IM-01	MERRILL LYNCH	781736	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 282
484	IM-01	MERRILL LYNCH	781739	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 283
485	IM-01	MERRILL LYNCH	781741	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 284
486	IM-01	MERRILL LYNCH	781746	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 285
487	IM-01	MERRILL LYNCH	781749	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 286
488	IM-01	MERRILL LYNCH	781752	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 287
489	IM-01	MERRILL LYNCH	781753	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 288
490	IM-01	MERRILL LYNCH	781757	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 289
491	IM-01	MERRILL LYNCH	781760	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 290
492	IM-01	MERRILL LYNCH	781763	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 291
493	IM-01	MERRILL LYNCH	781766	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 292
494	IM-01	MERRILL LYNCH	781769	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 293
495	IM-01	MERRILL LYNCH	781772	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 294
496	IM-01	MERRILL LYNCH	781774	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 295
497	IM-01	MERRILL LYNCH	781775	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 296
498	IM-01	MERRILL LYNCH	781776	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 297
499	IM-01	MERRILL LYNCH	781778	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 298
500	IM-01	MERRILL LYNCH	781781	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 299
501	IM-01	MERRILL LYNCH	862554	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 300
502	IM-01	MERRILL LYNCH	781785	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 301
503	IM-01	MERRILL LYNCH	781788	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 302
504	IM-01	MERRILL LYNCH	781791	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 303
505	IM-01	MERRILL LYNCH	781802	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 304
506	IM-01	MERRILL LYNCH	781808	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 306
507	IM-01	MERRILL LYNCH	781811	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 307
508	IM-01	MERRILL LYNCH	891282	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 309
509	IM-01	MERRILL LYNCH	781816	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 311
510	IM-01	MERRILL LYNCH	781817	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 312
511	IM-01	MERRILL LYNCH	782397	DEFINED ASSET FUNDS CORPORATE INCOME FUND SELECT SERIES 12
512	IM-01	MERRILL LYNCH	793577	DEFINED ASSET FUNDS EQUITY INC FD BLUE CHIP STK SER 1
513	IM-01	MERRILL LYNCH	796171	DEFINED ASSET FUNDS EQUITY INC FD BLUE CHIP STK SER 2
514	IM-01	MERRILL LYNCH	854563	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SER ECOLOG TR 1990
515	IM-01	MERRILL LYNCH	822636	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SER ENV TECH TR
516	IM-01	MERRILL LYNCH	854525	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SER ENV TECH TR 2
517	IM-01	MERRILL LYNCH	854562	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SER HEALTH CARE TR
518	IM-01	MERRILL LYNCH	853363	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SER NATURAL GAS TR
519	IM-01	MERRILL LYNCH	854561	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SER NEW EUROPE TR
520	IM-01	MERRILL LYNCH	852594	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SER REBUILD AM TR
521	IM-01	MERRILL LYNCH	853364	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SERIES ENERGY TR
522	IM-01	MERRILL LYNCH	854567	DEFINED ASSET FUNDS EQUITY INCOME FD CONCEPT SER NEW INVT TR
523	IM-01	MERRILL LYNCH	883462	DEFINED ASSET FUNDS EQUITY INCOME FD CONCEPT SERIES FOOD FD
524	IM-01	MERRILL LYNCH	882432	DEFINED ASSET FUNDS EQUITY INCOME FD INDEX SER S&P 500 TR 2
525	IM-01	MERRILL LYNCH	313358	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 1
526	IM-01	MERRILL LYNCH	781258	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 14
527	IM-01	MERRILL LYNCH	781261	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 15
528	IM-01	MERRILL LYNCH	891845	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 16
529	IM-01	MERRILL LYNCH	317329	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 2
530	IM-01	MERRILL LYNCH	317421	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 3
531	IM-01	MERRILL LYNCH	318042	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 4
532	IM-01	MERRILL LYNCH	318480	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 5
533	IM-01	MERRILL LYNCH	779876	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 6
534	IM-01	MERRILL LYNCH	745995	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 7
535	IM-01	MERRILL LYNCH	766703	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 8
536	IM-01	MERRILL LYNCH	773286	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY STOCK SER 9
537	IM-01	MERRILL LYNCH	854569	DEFINED ASSET FUNDS EQUITY INCOME FUND CONCEPT SERIES 14
538	IM-01	MERRILL LYNCH	781256	DEFINED ASSET FUNDS EQUITY INCOME FUND UTILITY STK SER 13
539	IM-01	MERRILL LYNCH	781240	DEFINED ASSET FUNDS EQUITY INCOME FUND UTILITY STOCK SER 10
540	IM-01	MERRILL LYNCH	781244	DEFINED ASSET FUNDS EQUITY INCOME FUND UTILITY STOCK SER 11
541	IM-01	MERRILL LYNCH	781249	DEFINED ASSET FUNDS EQUITY INCOME FUND UTILITY STOCK SER 12
542	IM-01	MERRILL LYNCH	781331	DEFINED ASSET FUNDS GOVERNMENT SEC INCOME FD GNMA SERIES 1T
543	IM-01	MERRILL LYNCH	355917	DEFINED ASSET FUNDS GOVERNMENT SECURITIES FD GNMA SER D
544	IM-01	MERRILL LYNCH	726322	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 0
545	IM-01	MERRILL LYNCH	310978	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 12

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
546	IM-01	MERRILL LYNCH	311744	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 13
547	IM-01	MERRILL LYNCH	311858	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 14
548	IM-01	MERRILL LYNCH	312078	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 15
549	IM-01	MERRILL LYNCH	312153	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 16
550	IM-01	MERRILL LYNCH	312910	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 17
551	IM-01	MERRILL LYNCH	781272	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1A
552	IM-01	MERRILL LYNCH	781276	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1B
553	IM-01	MERRILL LYNCH	781280	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1C
554	IM-01	MERRILL LYNCH	781283	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1D
555	IM-01	MERRILL LYNCH	781287	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1E
556	IM-01	MERRILL LYNCH	781291	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1F
557	IM-01	MERRILL LYNCH	781293	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1G
558	IM-01	MERRILL LYNCH	781296	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1H
559	IM-01	MERRILL LYNCH	781299	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1I
560	IM-01	MERRILL LYNCH	781302	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1J
561	IM-01	MERRILL LYNCH	781306	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1K
562	IM-01	MERRILL LYNCH	781309	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1L
563	IM-01	MERRILL LYNCH	781311	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1M
564	IM-01	MERRILL LYNCH	781314	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1N
565	IM-01	MERRILL LYNCH	781317	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1O
566	IM-01	MERRILL LYNCH	781323	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1P
567	IM-01	MERRILL LYNCH	781320	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1Q
568	IM-01	MERRILL LYNCH	781325	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1R
569	IM-01	MERRILL LYNCH	781328	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1S
570	IM-01	MERRILL LYNCH	781334	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1U
571	IM-01	MERRILL LYNCH	892634	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1V
572	IM-01	MERRILL LYNCH	317806	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 24
573	IM-01	MERRILL LYNCH	318296	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 25
574	IM-01	MERRILL LYNCH	318733	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 29
575	IM-01	MERRILL LYNCH	276386	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 5
576	IM-01	MERRILL LYNCH	276751	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 6
577	IM-01	MERRILL LYNCH	276774	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 7
578	IM-01	MERRILL LYNCH	277325	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 8
579	IM-01	MERRILL LYNCH	319056	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER B
580	IM-01	MERRILL LYNCH	320319	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER C
581	IM-01	MERRILL LYNCH	356387	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER E
582	IM-01	MERRILL LYNCH	701471	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER F
583	IM-01	MERRILL LYNCH	702871	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER G
584	IM-01	MERRILL LYNCH	702872	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER H
585	IM-01	MERRILL LYNCH	707795	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER I
586	IM-01	MERRILL LYNCH	707794	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER J
587	IM-01	MERRILL LYNCH	712750	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER K
588	IM-01	MERRILL LYNCH	712773	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER L
589	IM-01	MERRILL LYNCH	717803	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER M
590	IM-01	MERRILL LYNCH	718095	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER N
591	IM-01	MERRILL LYNCH	726328	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER P
592	IM-01	MERRILL LYNCH	733963	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER Q
593	IM-01	MERRILL LYNCH	733704	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER R
594	IM-01	MERRILL LYNCH	751165	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER S
595	IM-01	MERRILL LYNCH	751163	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER T
596	IM-01	MERRILL LYNCH	752748	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER U
597	IM-01	MERRILL LYNCH	763280	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER V
598	IM-01	MERRILL LYNCH	768916	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER W
599	IM-01	MERRILL LYNCH	770718	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER X
600	IM-01	MERRILL LYNCH	777965	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER Y
601	IM-01	MERRILL LYNCH	775971	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER Z
602	IM-01	MERRILL LYNCH	781825	DEFINED ASSET FUNDS GOVT SEC INC FD MON PYMT US TREAS SER 13
603	IM-01	MERRILL LYNCH	705192	DEFINED ASSET FUNDS GOVT SEC INC FD US TREA ACCUM SER A
604	IM-01	MERRILL LYNCH	796128	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SER 1
605	IM-01	MERRILL LYNCH	797783	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SER 10
606	IM-01	MERRILL LYNCH	797780	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SER 9
607	IM-01	MERRILL LYNCH	797674	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SERIES 2
608	IM-01	MERRILL LYNCH	797761	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SERIES 3
609	IM-01	MERRILL LYNCH	797770	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SERIES 4
610	IM-01	MERRILL LYNCH	797774	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SERIES 6
611	IM-01	MERRILL LYNCH	797776	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SERIES 7
612	IM-01	MERRILL LYNCH	781822	DEFINED ASSET FUNDS GOVT SEC INCOME FD US TREASURY SER 11
613	IM-01	MERRILL LYNCH	797772	DEFINED ASSET FUNDS GOVT SECURITIES INC FD FREDDIE MAC SER 5
614	IM-01	MERRILL LYNCH	814465	DEFINED ASSET FUNDS GOVT SECURITIES INC FD US GOVT BD SER 1
615	IM-01	MERRILL LYNCH	842327	DEFINED ASSET FUNDS GOVT SECURITIES INC FD US GOVT BD SER 2
616	IM-01	MERRILL LYNCH	847117	DEFINED ASSET FUNDS GOVT SECURITIES INC FD US GOVT BD SER 4
617	IM-01	MERRILL LYNCH	782325	DEFINED ASSET FUNDS INTERNATIONAL BD FD MULTI CURR SER 12
618	IM-01	MERRILL LYNCH	782339	DEFINED ASSET FUNDS INTERNATIONAL BD FD MULTICURRENCY SER 25
619	IM-01	MERRILL LYNCH	794490	DEFINED ASSET FUNDS INTL BD FD AUS & NEW ZEA DOL BDS SER 3
620	IM-01	MERRILL LYNCH	794687	DEFINED ASSET FUNDS INTL BD FD AUS & NEW ZEA DOL BDS SER 4
621	IM-01	MERRILL LYNCH	794688	DEFINED ASSET FUNDS INTL BD FD AUS & NEW ZEA DOL BDS SER 5
622	IM-01	MERRILL LYNCH	794689	DEFINED ASSET FUNDS INTL BD FD AUS & NEW ZEA DOL BDS SER 6
623	IM-01	MERRILL LYNCH	794690	DEFINED ASSET FUNDS INTL BD FD AUS & NEW ZEA DOL BDS SER 7
624	IM-01	MERRILL LYNCH	794691	DEFINED ASSET FUNDS INTL BD FD AUS & NEW ZEA DOL BDS SER 8
625	IM-01	MERRILL LYNCH	794692	DEFINED ASSET FUNDS INTL BD FD AUS & NEW ZEA DOL BDS SER 9
626	IM-01	MERRILL LYNCH	842484	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 10
627	IM-01	MERRILL LYNCH	842486	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 12

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
628	IM–01	MERRILL LYNCH	839328	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 2
629	IM–01	MERRILL LYNCH	839329	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 3
630	IM–01	MERRILL LYNCH	840564	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 4
631	IM–01	MERRILL LYNCH	842479	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 5
632	IM–01	MERRILL LYNCH	842480	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 6
633	IM–01	MERRILL LYNCH	842481	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 7
634	IM–01	MERRILL LYNCH	842482	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 8
635	IM–01	MERRILL LYNCH	842483	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 9
636	IM–01	MERRILL LYNCH	782338	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 10
637	IM–01	MERRILL LYNCH	831896	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 13
638	IM–01	MERRILL LYNCH	827767	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 2
639	IM–01	MERRILL LYNCH	828733	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 3
640	IM–01	MERRILL LYNCH	828734	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 4
641	IM–01	MERRILL LYNCH	829358	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 5
642	IM–01	MERRILL LYNCH	830211	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 6
643	IM–01	MERRILL LYNCH	830943	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 7
644	IM–01	MERRILL LYNCH	831892	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 9
645	IM–01	MERRILL LYNCH	831895	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SERS 12
646	IM–01	MERRILL LYNCH	831891	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOLLAR BDS SER 8
647	IM–01	MERRILL LYNCH	782326	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 13
648	IM–01	MERRILL LYNCH	782327	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 14
649	IM–01	MERRILL LYNCH	782328	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 15
650	IM–01	MERRILL LYNCH	819058	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 16
651	IM–01	MERRILL LYNCH	825317	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 17
652	IM–01	MERRILL LYNCH	782332	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 19
653	IM–01	MERRILL LYNCH	275572	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 2
654	IM–01	MERRILL LYNCH	782334	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 21
655	IM–01	MERRILL LYNCH	782336	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 22
656	IM–01	MERRILL LYNCH	782337	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 23
657	IM–01	MERRILL LYNCH	782341	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 26
658	IM–01	MERRILL LYNCH	892633	DEFINED ASSET FUNDS INTL BOND FUND MULTI CURRENCY SERIES 27
659	IM–01	MERRILL LYNCH	716645	DEFINED ASSET FUNDS LIBERTY STREET TR MUN MON PYMT SER 9
660	IM–01	MERRILL LYNCH	357292	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 1
661	IM–01	MERRILL LYNCH	701987	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 2
662	IM–01	MERRILL LYNCH	702171	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 3
663	IM–01	MERRILL LYNCH	703663	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 4
664	IM–01	MERRILL LYNCH	705032	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 5
665	IM–01	MERRILL LYNCH	705967	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 6
666	IM–01	MERRILL LYNCH	706117	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 7
667	IM–01	MERRILL LYNCH	708134	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 8
668	IM–01	MERRILL LYNCH	877291	DEFINED ASSET FUNDS MUN INVT TR FD AMT MON PYMT SER 16
669	IM–01	MERRILL LYNCH	877292	DEFINED ASSET FUNDS MUN INVT TR FD AMT MON PYMT SER 17
670	IM–01	MERRILL LYNCH	877294	DEFINED ASSET FUNDS MUN INVT TR FD AMT MON PYMT SER 18
671	IM–01	MERRILL LYNCH	877295	DEFINED ASSET FUNDS MUN INVT TR FD AMT MON PYMT SER 19
672	IM–01	MERRILL LYNCH	877296	DEFINED ASSET FUNDS MUN INVT TR FD AMT MON PYMT SER 20
673	IM–01	MERRILL LYNCH	877297	DEFINED ASSET FUNDS MUN INVT TR FD AMT MON PYMT SER 21
674	IM–01	MERRILL LYNCH	881825	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 1
675	IM–01	MERRILL LYNCH	881834	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 10
676	IM–01	MERRILL LYNCH	881836	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 11
677	IM–01	MERRILL LYNCH	881837	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 12
678	IM–01	MERRILL LYNCH	881839	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 13
679	IM–01	MERRILL LYNCH	881840	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 14
680	IM–01	MERRILL LYNCH	891865	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 17
681	IM–01	MERRILL LYNCH	892843	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 18
682	IM–01	MERRILL LYNCH	892844	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 19
683	IM–01	MERRILL LYNCH	881826	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 2
684	IM–01	MERRILL LYNCH	892845	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 20
685	IM–01	MERRILL LYNCH	892846	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 21
686	IM–01	MERRILL LYNCH	892847	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 22
687	IM–01	MERRILL LYNCH	892848	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 23
688	IM–01	MERRILL LYNCH	892849	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 24
689	IM–01	MERRILL LYNCH	892850	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 25
690	IM–01	MERRILL LYNCH	892851	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 26
691	IM–01	MERRILL LYNCH	895614	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 27
692	IM–01	MERRILL LYNCH	895615	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 28
693	IM–01	MERRILL LYNCH	881827	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 3
694	IM–01	MERRILL LYNCH	881828	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 4
695	IM–01	MERRILL LYNCH	881829	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 5
696	IM–01	MERRILL LYNCH	881830	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 6
697	IM–01	MERRILL LYNCH	881831	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 7
698	IM–01	MERRILL LYNCH	881832	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 8
699	IM–01	MERRILL LYNCH	881833	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 9
700	IM–01	MERRILL LYNCH	068966	DEFINED ASSET FUNDS MUNI INV TR FD MO PAYMENT SERIES 1
701	IM–01	MERRILL LYNCH	727654	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 1
702	IM–01	MERRILL LYNCH	759757	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 10
703	IM–01	MERRILL LYNCH	781321	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 11
704	IM–01	MERRILL LYNCH	735920	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 3
705	IM–01	MERRILL LYNCH	749745	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 4
706	IM–01	MERRILL LYNCH	750011	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 5
707	IM–01	MERRILL LYNCH	751572	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 6
708	IM–01	MERRILL LYNCH	727006	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 7
709	IM–01	MERRILL LYNCH	757838	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 8

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
710	IM-01	MERRILL LYNCH	781861	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 9
711	IM-01	MERRILL LYNCH	856479	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 1
712	IM-01	MERRILL LYNCH	858778	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 15
713	IM-01	MERRILL LYNCH	858458	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 2
714	IM-01	MERRILL LYNCH	803704	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 3
715	IM-01	MERRILL LYNCH	858767	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 4
716	IM-01	MERRILL LYNCH	858768	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 5
717	IM-01	MERRILL LYNCH	858769	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 6
718	IM-01	MERRILL LYNCH	858770	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 7
719	IM-01	MERRILL LYNCH	858771	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 8
720	IM-01	MERRILL LYNCH	702721	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 10
721	IM-01	MERRILL LYNCH	703476	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 11
722	IM-01	MERRILL LYNCH	703881	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 12
723	IM-01	MERRILL LYNCH	705044	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 13
724	IM-01	MERRILL LYNCH	705410	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 14
725	IM-01	MERRILL LYNCH	705591	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 15
726	IM-01	MERRILL LYNCH	707375	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 16
727	IM-01	MERRILL LYNCH	708826	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 17
728	IM-01	MERRILL LYNCH	709278	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 18
729	IM-01	MERRILL LYNCH	709709	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 19
730	IM-01	MERRILL LYNCH	313061	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 2
731	IM-01	MERRILL LYNCH	710776	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 20
732	IM-01	MERRILL LYNCH	711315	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 21
733	IM-01	MERRILL LYNCH	714191	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 22
734	IM-01	MERRILL LYNCH	715062	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 23
735	IM-01	MERRILL LYNCH	715800	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 24
736	IM-01	MERRILL LYNCH	717232	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 25
737	IM-01	MERRILL LYNCH	719050	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 26
738	IM-01	MERRILL LYNCH	720488	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 27
739	IM-01	MERRILL LYNCH	721943	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 28
740	IM-01	MERRILL LYNCH	725732	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 29
741	IM-01	MERRILL LYNCH	357379	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 3
742	IM-01	MERRILL LYNCH	727310	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 30
743	IM-01	MERRILL LYNCH	729273	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 31
744	IM-01	MERRILL LYNCH	730354	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 32
745	IM-01	MERRILL LYNCH	731419	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 33
746	IM-01	MERRILL LYNCH	732737	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 34
747	IM-01	MERRILL LYNCH	736167	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 35
748	IM-01	MERRILL LYNCH	737780	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 36
749	IM-01	MERRILL LYNCH	739705	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 37
750	IM-01	MERRILL LYNCH	740148	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 38
751	IM-01	MERRILL LYNCH	741521	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 39
752	IM-01	MERRILL LYNCH	357441	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 4
753	IM-01	MERRILL LYNCH	742459	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 40
754	IM-01	MERRILL LYNCH	744019	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 41
755	IM-01	MERRILL LYNCH	745352	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 42
756	IM-01	MERRILL LYNCH	747838	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 43
757	IM-01	MERRILL LYNCH	780788	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 45
758	IM-01	MERRILL LYNCH	700774	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 5
759	IM-01	MERRILL LYNCH	701263	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 6
760	IM-01	MERRILL LYNCH	701472	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 7
761	IM-01	MERRILL LYNCH	701711	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 8
762	IM-01	MERRILL LYNCH	702136	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 9
763	IM-01	MERRILL LYNCH	786715	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD FL INSURED SER 1
764	IM-01	MERRILL LYNCH	879014	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INS INTERM SER 1
765	IM-01	MERRILL LYNCH	880576	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INS INTERM SER 2
766	IM-01	MERRILL LYNCH	882125	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSD INTERM SER 3
767	IM-01	MERRILL LYNCH	888417	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSD INTERM SER 4
768	IM-01	MERRILL LYNCH	888533	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSD INTERM SER 5
769	IM-01	MERRILL LYNCH	733260	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 1
770	IM-01	MERRILL LYNCH	747225	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 10
771	IM-01	MERRILL LYNCH	781038	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 100
772	IM-01	MERRILL LYNCH	781040	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 101
773	IM-01	MERRILL LYNCH	781043	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 102
774	IM-01	MERRILL LYNCH	781045	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 103
775	IM-01	MERRILL LYNCH	781049	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 104
776	IM-01	MERRILL LYNCH	781052	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 105
777	IM-01	MERRILL LYNCH	781055	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 106
778	IM-01	MERRILL LYNCH	781058	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 107
779	IM-01	MERRILL LYNCH	781060	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 108
780	IM-01	MERRILL LYNCH	781063	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 109
781	IM-01	MERRILL LYNCH	747732	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 11
782	IM-01	MERRILL LYNCH	781067	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 110
783	IM-01	MERRILL LYNCH	781070	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 111
784	IM-01	MERRILL LYNCH	781074	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 112
785	IM-01	MERRILL LYNCH	781075	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 113
786	IM-01	MERRILL LYNCH	781078	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 114
787	IM-01	MERRILL LYNCH	781079	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 115
788	IM-01	MERRILL LYNCH	781082	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 116
789	IM-01	MERRILL LYNCH	781084	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 117
790	IM-01	MERRILL LYNCH	781086	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 118
791	IM-01	MERRILL LYNCH	781088	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 119

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
792	IM-01	MERRILL LYNCH	747841	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 12
793	IM-01	MERRILL LYNCH	781090	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 120
794	IM-01	MERRILL LYNCH	781092	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 121
795	IM-01	MERRILL LYNCH	781094	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 122
796	IM-01	MERRILL LYNCH	781097	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 123
797	IM-01	MERRILL LYNCH	781101	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 124
798	IM-01	MERRILL LYNCH	781105	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 125
799	IM-01	MERRILL LYNCH	781108	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 126
800	IM-01	MERRILL LYNCH	781113	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 127
801	IM-01	MERRILL LYNCH	781116	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 128
802	IM-01	MERRILL LYNCH	781118	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 129
803	IM-01	MERRILL LYNCH	749759	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 13
804	IM-01	MERRILL LYNCH	781126	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 130
805	IM-01	MERRILL LYNCH	781129	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 131
806	IM-01	MERRILL LYNCH	781133	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 132
807	IM-01	MERRILL LYNCH	781135	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 133
808	IM-01	MERRILL LYNCH	781138	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 134
809	IM-01	MERRILL LYNCH	781142	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 135
810	IM-01	MERRILL LYNCH	781146	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 136
811	IM-01	MERRILL LYNCH	781149	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 137
812	IM-01	MERRILL LYNCH	781152	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 138
813	IM-01	MERRILL LYNCH	781155	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 139
814	IM-01	MERRILL LYNCH	749881	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 14
815	IM-01	MERRILL LYNCH	781158	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 140
816	IM-01	MERRILL LYNCH	781160	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 141
817	IM-01	MERRILL LYNCH	781161	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 142
818	IM-01	MERRILL LYNCH	781162	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 143
819	IM-01	MERRILL LYNCH	781164	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 144
820	IM-01	MERRILL LYNCH	781165	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 145
821	IM-01	MERRILL LYNCH	781167	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 146
822	IM-01	MERRILL LYNCH	781169	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 147
823	IM-01	MERRILL LYNCH	781170	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 148
824	IM-01	MERRILL LYNCH	781172	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 149
825	IM-01	MERRILL LYNCH	751220	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 15
826	IM-01	MERRILL LYNCH	781174	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 150
827	IM-01	MERRILL LYNCH	781176	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 151
828	IM-01	MERRILL LYNCH	781179	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 152
829	IM-01	MERRILL LYNCH	781180	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 153
830	IM-01	MERRILL LYNCH	781181	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 154
831	IM-01	MERRILL LYNCH	781182	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 155
832	IM-01	MERRILL LYNCH	781183	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 156
833	IM-01	MERRILL LYNCH	781184	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 157
834	IM-01	MERRILL LYNCH	803792	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 158
835	IM-01	MERRILL LYNCH	803800	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 159
836	IM-01	MERRILL LYNCH	751518	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 16
837	IM-01	MERRILL LYNCH	803803	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 160
838	IM-01	MERRILL LYNCH	803804	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 161
839	IM-01	MERRILL LYNCH	803805	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 162
840	IM-01	MERRILL LYNCH	803807	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 163
841	IM-01	MERRILL LYNCH	803810	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 164
842	IM-01	MERRILL LYNCH	803813	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 165
843	IM-01	MERRILL LYNCH	803815	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 166
844	IM-01	MERRILL LYNCH	803817	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 167
845	IM-01	MERRILL LYNCH	803820	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 168
846	IM-01	MERRILL LYNCH	753037	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 17
847	IM-01	MERRILL LYNCH	803828	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 171
848	IM-01	MERRILL LYNCH	803831	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 173
849	IM-01	MERRILL LYNCH	803836	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 175
850	IM-01	MERRILL LYNCH	803839	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 176
851	IM-01	MERRILL LYNCH	803842	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 177
852	IM-01	MERRILL LYNCH	803845	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 178
853	IM-01	MERRILL LYNCH	803849	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 179
854	IM-01	MERRILL LYNCH	753041	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 18
855	IM-01	MERRILL LYNCH	803852	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 180
856	IM-01	MERRILL LYNCH	803853	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 181
857	IM-01	MERRILL LYNCH	803854	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 182
858	IM-01	MERRILL LYNCH	803856	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 183
859	IM-01	MERRILL LYNCH	803858	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 184
860	IM-01	MERRILL LYNCH	803862	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 185
861	IM-01	MERRILL LYNCH	803863	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 186
862	IM-01	MERRILL LYNCH	803864	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 187
863	IM-01	MERRILL LYNCH	803867	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 188
864	IM-01	MERRILL LYNCH	753348	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 19
865	IM-01	MERRILL LYNCH	739699	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 2
866	IM-01	MERRILL LYNCH	754455	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 20
867	IM-01	MERRILL LYNCH	755146	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 21
868	IM-01	MERRILL LYNCH	755877	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 22
869	IM-01	MERRILL LYNCH	756670	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 23
870	IM-01	MERRILL LYNCH	722816	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 24
871	IM-01	MERRILL LYNCH	757841	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 25
872	IM-01	MERRILL LYNCH	759020	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 26
873	IM-01	MERRILL LYNCH	759760	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 27

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
874	IM-01	MERRILL LYNCH	760464	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 28
875	IM-01	MERRILL LYNCH	760737	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 29
876	IM-01	MERRILL LYNCH	740828	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 3
877	IM-01	MERRILL LYNCH	760742	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 30
878	IM-01	MERRILL LYNCH	761194	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 31
879	IM-01	MERRILL LYNCH	761660	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 32
880	IM-01	MERRILL LYNCH	763323	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 33
881	IM-01	MERRILL LYNCH	764026	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 34
882	IM-01	MERRILL LYNCH	764471	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 35
883	IM-01	MERRILL LYNCH	764831	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 36
884	IM-01	MERRILL LYNCH	766007	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 37
885	IM-01	MERRILL LYNCH	766306	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 38
886	IM-01	MERRILL LYNCH	766744	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 39
887	IM-01	MERRILL LYNCH	742461	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 4
888	IM-01	MERRILL LYNCH	768611	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 40
889	IM-01	MERRILL LYNCH	768610	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 41
890	IM-01	MERRILL LYNCH	769132	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 42
891	IM-01	MERRILL LYNCH	769867	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 43
892	IM-01	MERRILL LYNCH	770687	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 44
893	IM-01	MERRILL LYNCH	788961	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 45
894	IM-01	MERRILL LYNCH	771973	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 46
895	IM-01	MERRILL LYNCH	773283	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 47
896	IM-01	MERRILL LYNCH	773473	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 48
897	IM-01	MERRILL LYNCH	773713	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 49
898	IM-01	MERRILL LYNCH	744193	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 5
899	IM-01	MERRILL LYNCH	774029	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 50
900	IM-01	MERRILL LYNCH	774443	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 51
901	IM-01	MERRILL LYNCH	774827	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 52
902	IM-01	MERRILL LYNCH	775499	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 53
903	IM-01	MERRILL LYNCH	777446	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 54
904	IM-01	MERRILL LYNCH	778401	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 55
905	IM-01	MERRILL LYNCH	778442	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 56
906	IM-01	MERRILL LYNCH	778337	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 57
907	IM-01	MERRILL LYNCH	779810	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 58
908	IM-01	MERRILL LYNCH	780414	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 59
909	IM-01	MERRILL LYNCH	745052	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 6
910	IM-01	MERRILL LYNCH	780895	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 60
911	IM-01	MERRILL LYNCH	780901	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 61
912	IM-01	MERRILL LYNCH	780904	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 62
913	IM-01	MERRILL LYNCH	780906	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 63
914	IM-01	MERRILL LYNCH	780910	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 64
915	IM-01	MERRILL LYNCH	780922	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 65
916	IM-01	MERRILL LYNCH	780915	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 66
917	IM-01	MERRILL LYNCH	780929	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 67
918	IM-01	MERRILL LYNCH	780933	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 68
919	IM-01	MERRILL LYNCH	780935	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 69
920	IM-01	MERRILL LYNCH	745358	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 7
921	IM-01	MERRILL LYNCH	780937	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 70
922	IM-01	MERRILL LYNCH	780940	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 71
923	IM-01	MERRILL LYNCH	780944	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 72
924	IM-01	MERRILL LYNCH	780948	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 73
925	IM-01	MERRILL LYNCH	780952	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 74
926	IM-01	MERRILL LYNCH	780955	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 75
927	IM-01	MERRILL LYNCH	780959	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 76
928	IM-01	MERRILL LYNCH	780962	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 77
929	IM-01	MERRILL LYNCH	780964	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 78
930	IM-01	MERRILL LYNCH	780969	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 79
931	IM-01	MERRILL LYNCH	745993	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 8
932	IM-01	MERRILL LYNCH	780973	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 80
933	IM-01	MERRILL LYNCH	780977	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 81
934	IM-01	MERRILL LYNCH	780979	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 82
935	IM-01	MERRILL LYNCH	780980	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 83
936	IM-01	MERRILL LYNCH	780984	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 84
937	IM-01	MERRILL LYNCH	780986	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 85
938	IM-01	MERRILL LYNCH	780990	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 86
939	IM-01	MERRILL LYNCH	780993	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 87
940	IM-01	MERRILL LYNCH	780997	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 88
941	IM-01	MERRILL LYNCH	780999	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 89
942	IM-01	MERRILL LYNCH	746573	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 9
943	IM-01	MERRILL LYNCH	781001	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 90
944	IM-01	MERRILL LYNCH	781003	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 91
945	IM-01	MERRILL LYNCH	781004	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 92
946	IM-01	MERRILL LYNCH	781008	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 93
947	IM-01	MERRILL LYNCH	781011	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 94
948	IM-01	MERRILL LYNCH	781014	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 95
949	IM-01	MERRILL LYNCH	781023	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 96
950	IM-01	MERRILL LYNCH	781027	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 97
951	IM-01	MERRILL LYNCH	781029	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 98
952	IM-01	MERRILL LYNCH	781035	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 99
953	IM-01	MERRILL LYNCH	205674	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 10
954	IM-01	MERRILL LYNCH	780635	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 100
955	IM-01	MERRILL LYNCH	780637	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 101

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
956	IM–01	MERRILL LYNCH	780643	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 102
957	IM–01	MERRILL LYNCH	780647	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 103
958	IM–01	MERRILL LYNCH	780651	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 104
959	IM–01	MERRILL LYNCH	780657	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 105
960	IM–01	MERRILL LYNCH	780662	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 106
961	IM–01	MERRILL LYNCH	780667	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 107
962	IM–01	MERRILL LYNCH	780672	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 108
963	IM–01	MERRILL LYNCH	780677	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 109
964	IM–01	MERRILL LYNCH	780682	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 110
965	IM–01	MERRILL LYNCH	780686	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 111
966	IM–01	MERRILL LYNCH	780691	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 112
967	IM–01	MERRILL LYNCH	780694	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 113
968	IM–01	MERRILL LYNCH	780698	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 114
969	IM–01	MERRILL LYNCH	780703	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 115
970	IM–01	MERRILL LYNCH	780708	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 116
971	IM–01	MERRILL LYNCH	780715	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 117
972	IM–01	MERRILL LYNCH	780720	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 118
973	IM–01	MERRILL LYNCH	780733	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 119
974	IM–01	MERRILL LYNCH	277281	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 12
975	IM–01	MERRILL LYNCH	780737	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 120
976	IM–01	MERRILL LYNCH	780743	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 121
977	IM–01	MERRILL LYNCH	780748	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 122
978	IM–01	MERRILL LYNCH	780754	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 123
979	IM–01	MERRILL LYNCH	781271	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 124
980	IM–01	MERRILL LYNCH	781277	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 125
981	IM–01	MERRILL LYNCH	781281	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 126
982	IM–01	MERRILL LYNCH	781285	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 127
983	IM–01	MERRILL LYNCH	781289	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 128
984	IM–01	MERRILL LYNCH	781300	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 129
985	IM–01	MERRILL LYNCH	277282	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 13
986	IM–01	MERRILL LYNCH	781305	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 130
987	IM–01	MERRILL LYNCH	781346	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 131
988	IM–01	MERRILL LYNCH	781349	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 132
989	IM–01	MERRILL LYNCH	781353	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 133
990	IM–01	MERRILL LYNCH	781354	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 134
991	IM–01	MERRILL LYNCH	781358	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 135
992	IM–01	MERRILL LYNCH	781361	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 136
993	IM–01	MERRILL LYNCH	781366	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 137
994	IM–01	MERRILL LYNCH	781369	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 138
995	IM–01	MERRILL LYNCH	781374	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 139
996	IM–01	MERRILL LYNCH	216658	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 14
997	IM–01	MERRILL LYNCH	781377	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 140
998	IM–01	MERRILL LYNCH	781380	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 141
999	IM–01	MERRILL LYNCH	781384	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 142
1000	IM–01	MERRILL LYNCH	781387	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 143
1001	IM–01	MERRILL LYNCH	781390	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 144
1002	IM–01	MERRILL LYNCH	781393	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 145
1003	IM–01	MERRILL LYNCH	781398	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 146
1004	IM–01	MERRILL LYNCH	781402	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 147
1005	IM–01	MERRILL LYNCH	781404	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 148
1006	IM–01	MERRILL LYNCH	781406	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 149
1007	IM–01	MERRILL LYNCH	780797	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 150
1008	IM–01	MERRILL LYNCH	780799	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 151
1009	IM–01	MERRILL LYNCH	780801	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 152
1010	IM–01	MERRILL LYNCH	780803	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 153
1011	IM–01	MERRILL LYNCH	780807	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 154
1012	IM–01	MERRILL LYNCH	780813	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 155
1013	IM–01	MERRILL LYNCH	780817	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 156
1014	IM–01	MERRILL LYNCH	780818	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 157
1015	IM–01	MERRILL LYNCH	780821	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 158
1016	IM–01	MERRILL LYNCH	780824	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 159
1017	IM–01	MERRILL LYNCH	068982	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 16
1018	IM–01	MERRILL LYNCH	780827	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 160
1019	IM–01	MERRILL LYNCH	780830	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 161
1020	IM–01	MERRILL LYNCH	780835	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 162
1021	IM–01	MERRILL LYNCH	780838	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 163
1022	IM–01	MERRILL LYNCH	780844	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 164
1023	IM–01	MERRILL LYNCH	780850	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 165
1024	IM–01	MERRILL LYNCH	868078	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 166
1025	IM–01	MERRILL LYNCH	868080	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 167
1026	IM–01	MERRILL LYNCH	868081	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 168
1027	IM–01	MERRILL LYNCH	868083	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 169
1028	IM–01	MERRILL LYNCH	868084	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 170
1029	IM–01	MERRILL LYNCH	868085	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 171
1030	IM–01	MERRILL LYNCH	868086	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 172
1031	IM–01	MERRILL LYNCH	868087	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 173
1032	IM–01	MERRILL LYNCH	868088	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 174
1033	IM–01	MERRILL LYNCH	868089	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 175
1034	IM–01	MERRILL LYNCH	868090	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 176
1035	IM–01	MERRILL LYNCH	868091	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 177
1036	IM–01	MERRILL LYNCH	868092	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 178
1037	IM–01	MERRILL LYNCH	868093	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 179

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
1038	IM-01	MERRILL LYNCH	225665	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 18
1039	IM-01	MERRILL LYNCH	868094	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 180
1040	IM-01	MERRILL LYNCH	868144	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 181
1041	IM-01	MERRILL LYNCH	868145	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 182
1042	IM-01	MERRILL LYNCH	868147	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 183
1043	IM-01	MERRILL LYNCH	868148	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 184
1044	IM-01	MERRILL LYNCH	868149	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 185
1045	IM-01	MERRILL LYNCH	868150	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 186
1046	IM-01	MERRILL LYNCH	868151	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 187
1047	IM-01	MERRILL LYNCH	868152	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 188
1048	IM-01	MERRILL LYNCH	868153	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 189
1049	IM-01	MERRILL LYNCH	868095	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 190
1050	IM-01	MERRILL LYNCH	868096	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 191
1051	IM-01	MERRILL LYNCH	868097	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 192
1052	IM-01	MERRILL LYNCH	868098	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 193
1053	IM-01	MERRILL LYNCH	868099	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 194
1054	IM-01	MERRILL LYNCH	868100	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 195
1055	IM-01	MERRILL LYNCH	868101	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 196
1056	IM-01	MERRILL LYNCH	868102	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 197
1057	IM-01	MERRILL LYNCH	868103	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 198
1058	IM-01	MERRILL LYNCH	868105	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 199
1059	IM-01	MERRILL LYNCH	868106	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 200
1060	IM-01	MERRILL LYNCH	868107	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 201
1061	IM-01	MERRILL LYNCH	868109	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 202
1062	IM-01	MERRILL LYNCH	868110	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 203
1063	IM-01	MERRILL LYNCH	868111	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 204
1064	IM-01	MERRILL LYNCH	276371	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 22
1065	IM-01	MERRILL LYNCH	276892	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 23
1066	IM-01	MERRILL LYNCH	069001	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 25
1067	IM-01	MERRILL LYNCH	312315	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 27
1068	IM-01	MERRILL LYNCH	709367	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 28
1069	IM-01	MERRILL LYNCH	709371	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 29
1070	IM-01	MERRILL LYNCH	710805	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 30
1071	IM-01	MERRILL LYNCH	713675	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 31
1072	IM-01	MERRILL LYNCH	715061	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 32
1073	IM-01	MERRILL LYNCH	715608	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 33
1074	IM-01	MERRILL LYNCH	716803	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 34
1075	IM-01	MERRILL LYNCH	716798	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 35
1076	IM-01	MERRILL LYNCH	716799	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 36
1077	IM-01	MERRILL LYNCH	720717	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 37
1078	IM-01	MERRILL LYNCH	720751	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 38
1079	IM-01	MERRILL LYNCH	726853	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 39
1080	IM-01	MERRILL LYNCH	732724	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 41
1081	IM-01	MERRILL LYNCH	732738	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 42
1082	IM-01	MERRILL LYNCH	735416	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 43
1083	IM-01	MERRILL LYNCH	735420	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 44
1084	IM-01	MERRILL LYNCH	739292	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 45
1085	IM-01	MERRILL LYNCH	739290	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 46
1086	IM-01	MERRILL LYNCH	741522	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 47
1087	IM-01	MERRILL LYNCH	744192	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 48
1088	IM-01	MERRILL LYNCH	744467	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 49
1089	IM-01	MERRILL LYNCH	746571	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 50
1090	IM-01	MERRILL LYNCH	750319	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 51
1091	IM-01	MERRILL LYNCH	752759	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 52
1092	IM-01	MERRILL LYNCH	755876	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 53
1093	IM-01	MERRILL LYNCH	718502	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 54
1094	IM-01	MERRILL LYNCH	759429	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 55
1095	IM-01	MERRILL LYNCH	762911	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 56
1096	IM-01	MERRILL LYNCH	763981	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 57
1097	IM-01	MERRILL LYNCH	766006	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 58
1098	IM-01	MERRILL LYNCH	766729	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 59
1099	IM-01	MERRILL LYNCH	770726	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 60
1100	IM-01	MERRILL LYNCH	771979	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 61
1101	IM-01	MERRILL LYNCH	774442	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 62
1102	IM-01	MERRILL LYNCH	774930	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 63
1103	IM-01	MERRILL LYNCH	780545	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 64
1104	IM-01	MERRILL LYNCH	780546	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 65
1105	IM-01	MERRILL LYNCH	780547	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 66
1106	IM-01	MERRILL LYNCH	780548	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 67
1107	IM-01	MERRILL LYNCH	780549	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 68
1108	IM-01	MERRILL LYNCH	780550	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 69
1109	IM-01	MERRILL LYNCH	780551	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 70
1110	IM-01	MERRILL LYNCH	780552	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 71
1111	IM-01	MERRILL LYNCH	780553	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 72
1112	IM-01	MERRILL LYNCH	780554	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 73
1113	IM-01	MERRILL LYNCH	780555	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 74
1114	IM-01	MERRILL LYNCH	780556	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 75
1115	IM-01	MERRILL LYNCH	780557	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 76
1116	IM-01	MERRILL LYNCH	780558	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 77
1117	IM-01	MERRILL LYNCH	780559	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 78
1118	IM-01	MERRILL LYNCH	780560	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 79
1119	IM-01	MERRILL LYNCH	780561	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 80

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
1120	IM-01	MERRILL LYNCH	780562	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 81
1121	IM-01	MERRILL LYNCH	780591	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 82
1122	IM-01	MERRILL LYNCH	780592	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 83
1123	IM-01	MERRILL LYNCH	780593	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 84
1124	IM-01	MERRILL LYNCH	780594	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 85
1125	IM-01	MERRILL LYNCH	780595	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 86
1126	IM-01	MERRILL LYNCH	780596	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 87
1127	IM-01	MERRILL LYNCH	780597	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 88
1128	IM-01	MERRILL LYNCH	780598	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 89
1129	IM-01	MERRILL LYNCH	202671	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 9
1130	IM-01	MERRILL LYNCH	780600	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 90
1131	IM-01	MERRILL LYNCH	780606	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 91
1132	IM-01	MERRILL LYNCH	780609	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 92
1133	IM-01	MERRILL LYNCH	780612	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 93
1134	IM-01	MERRILL LYNCH	780615	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 94
1135	IM-01	MERRILL LYNCH	780619	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 95
1136	IM-01	MERRILL LYNCH	780623	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 96
1137	IM-01	MERRILL LYNCH	780626	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 97
1138	IM-01	MERRILL LYNCH	780628	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 98
1139	IM-01	MERRILL LYNCH	780632	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 99
1140	IM-01	MERRILL LYNCH	711904	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MASS SER 1
1141	IM-01	MERRILL LYNCH	715115	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MASS SER 2
1142	IM-01	MERRILL LYNCH	716602	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MASS SER 3
1143	IM-01	MERRILL LYNCH	717804	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MASS SER 4
1144	IM-01	MERRILL LYNCH	719437	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MASS SER 5
1145	IM-01	MERRILL LYNCH	721766	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MASS SER 6
1146	IM-01	MERRILL LYNCH	718910	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MBIA INS DISC SER 1
1147	IM-01	MERRILL LYNCH	718115	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MBIA INSURED SER 1
1148	IM-01	MERRILL LYNCH	720504	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MBIA INSURED SER 2
1149	IM-01	MERRILL LYNCH	277061	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MINNESOTA SERIES 2
1150	IM-01	MERRILL LYNCH	278213	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MINNESOTA SERIES 3
1151	IM-01	MERRILL LYNCH	714527	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MINNESOTA SERIES 4
1152	IM-01	MERRILL LYNCH	718094	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MINNESOTA SERIES 5
1153	IM-01	MERRILL LYNCH	068986	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 10
1154	IM-01	MERRILL LYNCH	310073	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 101
1155	IM-01	MERRILL LYNCH	310476	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 102
1156	IM-01	MERRILL LYNCH	310631	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 103
1157	IM-01	MERRILL LYNCH	310991	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 104
1158	IM-01	MERRILL LYNCH	311466	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 105
1159	IM-01	MERRILL LYNCH	311412	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 107
1160	IM-01	MERRILL LYNCH	311410	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 108
1161	IM-01	MERRILL LYNCH	311861	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 109
1162	IM-01	MERRILL LYNCH	068927	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 11
1163	IM-01	MERRILL LYNCH	312150	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 111
1164	IM-01	MERRILL LYNCH	312909	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 113
1165	IM-01	MERRILL LYNCH	313307	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 115
1166	IM-01	MERRILL LYNCH	314124	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 120
1167	IM-01	MERRILL LYNCH	314289	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 121
1168	IM-01	MERRILL LYNCH	314503	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 122
1169	IM-01	MERRILL LYNCH	315140	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 125
1170	IM-01	MERRILL LYNCH	315350	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 127
1171	IM-01	MERRILL LYNCH	315879	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 129
1172	IM-01	MERRILL LYNCH	316045	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 130
1173	IM-01	MERRILL LYNCH	316281	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 131
1174	IM-01	MERRILL LYNCH	316457	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 133
1175	IM-01	MERRILL LYNCH	316475	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 134
1176	IM-01	MERRILL LYNCH	316644	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 135
1177	IM-01	MERRILL LYNCH	317036	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 136
1178	IM-01	MERRILL LYNCH	317538	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 139
1179	IM-01	MERRILL LYNCH	317807	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 140
1180	IM-01	MERRILL LYNCH	068928	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 15
1181	IM-01	MERRILL LYNCH	319610	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 152
1182	IM-01	MERRILL LYNCH	319664	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 153
1183	IM-01	MERRILL LYNCH	319672	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 154
1184	IM-01	MERRILL LYNCH	000014	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 155
1185	IM-01	MERRILL LYNCH	000017	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 156
1186	IM-01	MERRILL LYNCH	350018	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 159
1187	IM-01	MERRILL LYNCH	350097	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 160
1188	IM-01	MERRILL LYNCH	350221	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 161
1189	IM-01	MERRILL LYNCH	350481	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 162
1190	IM-01	MERRILL LYNCH	350681	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 163
1191	IM-01	MERRILL LYNCH	350809	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 164
1192	IM-01	MERRILL LYNCH	788956	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 165
1193	IM-01	MERRILL LYNCH	351073	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 166
1194	IM-01	MERRILL LYNCH	351121	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 167
1195	IM-01	MERRILL LYNCH	351118	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 168
1196	IM-01	MERRILL LYNCH	351497	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 169
1197	IM-01	MERRILL LYNCH	068980	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 17
1198	IM-01	MERRILL LYNCH	715092	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 170
1199	IM-01	MERRILL LYNCH	351713	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 171
1200	IM-01	MERRILL LYNCH	351726	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 172
1201	IM-01	MERRILL LYNCH	351724	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 173

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
1202	IM-01	MERRILL LYNCH	352077	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 174
1203	IM-01	MERRILL LYNCH	352050	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 175
1204	IM-01	MERRILL LYNCH	352379	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 176
1205	IM-01	MERRILL LYNCH	352333	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 177
1206	IM-01	MERRILL LYNCH	352546	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 178
1207	IM-01	MERRILL LYNCH	352838	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 179
1208	IM-01	MERRILL LYNCH	352727	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 180
1209	IM-01	MERRILL LYNCH	352724	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 181
1210	IM-01	MERRILL LYNCH	353226	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 182
1211	IM-01	MERRILL LYNCH	353383	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 183
1212	IM-01	MERRILL LYNCH	400014	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 184
1213	IM-01	MERRILL LYNCH	353546	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 185
1214	IM-01	MERRILL LYNCH	353596	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 186
1215	IM-01	MERRILL LYNCH	353711	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 187
1216	IM-01	MERRILL LYNCH	353878	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 188
1217	IM-01	MERRILL LYNCH	353986	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 189
1218	IM-01	MERRILL LYNCH	354005	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 190
1219	IM-01	MERRILL LYNCH	354108	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 191
1220	IM-01	MERRILL LYNCH	354487	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 192
1221	IM-01	MERRILL LYNCH	354733	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 193
1222	IM-01	MERRILL LYNCH	354936	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 194
1223	IM-01	MERRILL LYNCH	354934	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 195
1224	IM-01	MERRILL LYNCH	355292	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 196
1225	IM-01	MERRILL LYNCH	355299	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 197
1226	IM-01	MERRILL LYNCH	278054	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 198
1227	IM-01	MERRILL LYNCH	355595	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 199
1228	IM-01	MERRILL LYNCH	068950	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 2
1229	IM-01	MERRILL LYNCH	788957	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 200
1230	IM-01	MERRILL LYNCH	355880	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 201
1231	IM-01	MERRILL LYNCH	355926	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 202
1232	IM-01	MERRILL LYNCH	355973	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 203
1233	IM-01	MERRILL LYNCH	068942	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 204
1234	IM-01	MERRILL LYNCH	356237	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 205
1235	IM-01	MERRILL LYNCH	356236	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 206
1236	IM-01	MERRILL LYNCH	356407	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 207
1237	IM-01	MERRILL LYNCH	356405	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 208
1238	IM-01	MERRILL LYNCH	357102	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 209
1239	IM-01	MERRILL LYNCH	356989	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 210
1240	IM-01	MERRILL LYNCH	356986	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 211
1241	IM-01	MERRILL LYNCH	357147	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 212
1242	IM-01	MERRILL LYNCH	357124	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 213
1243	IM-01	MERRILL LYNCH	357165	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 214
1244	IM-01	MERRILL LYNCH	357289	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 215
1245	IM-01	MERRILL LYNCH	357380	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 216
1246	IM-01	MERRILL LYNCH	357438	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 217
1247	IM-01	MERRILL LYNCH	700736	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 218
1248	IM-01	MERRILL LYNCH	700778	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 219
1249	IM-01	MERRILL LYNCH	700986	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 220
1250	IM-01	MERRILL LYNCH	701261	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 221
1251	IM-01	MERRILL LYNCH	701469	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 222
1252	IM-01	MERRILL LYNCH	701644	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 223
1253	IM-01	MERRILL LYNCH	701654	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 224
1254	IM-01	MERRILL LYNCH	701809	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 225
1255	IM-01	MERRILL LYNCH	701808	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 226
1256	IM-01	MERRILL LYNCH	702296	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 227
1257	IM-01	MERRILL LYNCH	702415	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 228
1258	IM-01	MERRILL LYNCH	702524	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 229
1259	IM-01	MERRILL LYNCH	702722	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 230
1260	IM-01	MERRILL LYNCH	703114	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 231
1261	IM-01	MERRILL LYNCH	703215	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 232
1262	IM-01	MERRILL LYNCH	703524	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 233
1263	IM-01	MERRILL LYNCH	703552	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 234
1264	IM-01	MERRILL LYNCH	703666	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 235
1265	IM-01	MERRILL LYNCH	703884	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 236
1266	IM-01	MERRILL LYNCH	703882	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 237
1267	IM-01	MERRILL LYNCH	704204	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 238
1268	IM-01	MERRILL LYNCH	704534	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 239
1269	IM-01	MERRILL LYNCH	069000	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 24
1270	IM-01	MERRILL LYNCH	704804	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 240
1271	IM-01	MERRILL LYNCH	705374	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 242
1272	IM-01	MERRILL LYNCH	705597	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 243
1273	IM-01	MERRILL LYNCH	705594	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 244
1274	IM-01	MERRILL LYNCH	705603	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 245
1275	IM-01	MERRILL LYNCH	706214	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 246
1276	IM-01	MERRILL LYNCH	706372	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 247
1277	IM-01	MERRILL LYNCH	706708	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 248
1278	IM-01	MERRILL LYNCH	707223	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 249
1279	IM-01	MERRILL LYNCH	707368	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 250
1280	IM-01	MERRILL LYNCH	707796	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 251
1281	IM-01	MERRILL LYNCH	708130	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 252
1282	IM-01	MERRILL LYNCH	708449	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 253
1283	IM-01	MERRILL LYNCH	708869	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 254

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
1284	IM-01	MERRILL LYNCH	709259	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 255
1285	IM-01	MERRILL LYNCH	709377	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 256
1286	IM-01	MERRILL LYNCH	709708	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 257
1287	IM-01	MERRILL LYNCH	709711	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 258
1288	IM-01	MERRILL LYNCH	710768	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 259
1289	IM-01	MERRILL LYNCH	710779	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 260
1290	IM-01	MERRILL LYNCH	711075	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 261
1291	IM-01	MERRILL LYNCH	711314	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 262
1292	IM-01	MERRILL LYNCH	320804	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 263
1293	IM-01	MERRILL LYNCH	712617	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 264
1294	IM-01	MERRILL LYNCH	713027	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 265
1295	IM-01	MERRILL LYNCH	713042	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 266
1296	IM-01	MERRILL LYNCH	714161	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 267
1297	IM-01	MERRILL LYNCH	714526	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 268
1298	IM-01	MERRILL LYNCH	715068	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 269
1299	IM-01	MERRILL LYNCH	715274	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 270
1300	IM-01	MERRILL LYNCH	715602	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 271
1301	IM-01	MERRILL LYNCH	766083	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 272
1302	IM-01	MERRILL LYNCH	716388	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 273
1303	IM-01	MERRILL LYNCH	716604	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 274
1304	IM-01	MERRILL LYNCH	716915	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 275
1305	IM-01	MERRILL LYNCH	717230	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 276
1306	IM-01	MERRILL LYNCH	717531	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 277
1307	IM-01	MERRILL LYNCH	718113	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 278
1308	IM-01	MERRILL LYNCH	718555	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 279
1309	IM-01	MERRILL LYNCH	718919	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 280
1310	IM-01	MERRILL LYNCH	719359	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 281
1311	IM-01	MERRILL LYNCH	719599	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 282
1312	IM-01	MERRILL LYNCH	719723	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 283
1313	IM-01	MERRILL LYNCH	720738	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 284
1314	IM-01	MERRILL LYNCH	720842	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 285
1315	IM-01	MERRILL LYNCH	721720	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 286
1316	IM-01	MERRILL LYNCH	722415	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 287
1317	IM-01	MERRILL LYNCH	722749	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 288
1318	IM-01	MERRILL LYNCH	723267	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 289
1319	IM-01	MERRILL LYNCH	069005	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 29
1320	IM-01	MERRILL LYNCH	723265	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 290
1321	IM-01	MERRILL LYNCH	723744	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 291
1322	IM-01	MERRILL LYNCH	724578	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 292
1323	IM-01	MERRILL LYNCH	725682	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 293
1324	IM-01	MERRILL LYNCH	726323	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 294
1325	IM-01	MERRILL LYNCH	726842	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 295
1326	IM-01	MERRILL LYNCH	727645	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 296
1327	IM-01	MERRILL LYNCH	727427	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 297
1328	IM-01	MERRILL LYNCH	729368	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 298
1329	IM-01	MERRILL LYNCH	730021	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 299
1330	IM-01	MERRILL LYNCH	068988	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 3
1331	IM-01	MERRILL LYNCH	069007	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 30
1332	IM-01	MERRILL LYNCH	730353	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 300
1333	IM-01	MERRILL LYNCH	730682	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 301
1334	IM-01	MERRILL LYNCH	730759	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 302
1335	IM-01	MERRILL LYNCH	731418	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 303
1336	IM-01	MERRILL LYNCH	731417	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 304
1337	IM-01	MERRILL LYNCH	732725	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 305
1338	IM-01	MERRILL LYNCH	732728	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 306
1339	IM-01	MERRILL LYNCH	733959	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 307
1340	IM-01	MERRILL LYNCH	736056	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 308
1341	IM-01	MERRILL LYNCH	736045	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 309
1342	IM-01	MERRILL LYNCH	069008	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 31
1343	IM-01	MERRILL LYNCH	736044	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 310
1344	IM-01	MERRILL LYNCH	737794	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 311
1345	IM-01	MERRILL LYNCH	739296	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 312
1346	IM-01	MERRILL LYNCH	739291	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 313
1347	IM-01	MERRILL LYNCH	739704	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 314
1348	IM-01	MERRILL LYNCH	740791	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 315
1349	IM-01	MERRILL LYNCH	740792	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 316
1350	IM-01	MERRILL LYNCH	741774	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 317
1351	IM-01	MERRILL LYNCH	742458	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 318
1352	IM-01	MERRILL LYNCH	743441	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 319
1353	IM-01	MERRILL LYNCH	069009	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 32
1354	IM-01	MERRILL LYNCH	744127	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 320
1355	IM-01	MERRILL LYNCH	744191	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 321
1356	IM-01	MERRILL LYNCH	745050	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 322
1357	IM-01	MERRILL LYNCH	745480	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 323
1358	IM-01	MERRILL LYNCH	745997	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 324
1359	IM-01	MERRILL LYNCH	746556	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 325
1360	IM-01	MERRILL LYNCH	746559	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 326
1361	IM-01	MERRILL LYNCH	747220	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 327
1362	IM-01	MERRILL LYNCH	747216	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 328
1363	IM-01	MERRILL LYNCH	748095	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 329
1364	IM-01	MERRILL LYNCH	748635	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 330
1365	IM-01	MERRILL LYNCH	748897	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 331

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
1366	IM-01	MERRILL LYNCH	749918	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 332
1367	IM-01	MERRILL LYNCH	750392	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 333
1368	IM-01	MERRILL LYNCH	750649	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 334
1369	IM-01	MERRILL LYNCH	751516	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 335
1370	IM-01	MERRILL LYNCH	752758	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 336
1371	IM-01	MERRILL LYNCH	754611	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 337
1372	IM-01	MERRILL LYNCH	755140	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 338
1373	IM-01	MERRILL LYNCH	756671	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 339
1374	IM-01	MERRILL LYNCH	722809	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 340
1375	IM-01	MERRILL LYNCH	757560	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 341
1376	IM-01	MERRILL LYNCH	759018	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 342
1377	IM-01	MERRILL LYNCH	759743	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 343
1378	IM-01	MERRILL LYNCH	760466	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 344
1379	IM-01	MERRILL LYNCH	760735	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 345
1380	IM-01	MERRILL LYNCH	760738	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 346
1381	IM-01	MERRILL LYNCH	761324	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 347
1382	IM-01	MERRILL LYNCH	762910	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 348
1383	IM-01	MERRILL LYNCH	763295	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 349
1384	IM-01	MERRILL LYNCH	069012	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 35
1385	IM-01	MERRILL LYNCH	764213	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 350
1386	IM-01	MERRILL LYNCH	764215	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 351
1387	IM-01	MERRILL LYNCH	764473	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 352
1388	IM-01	MERRILL LYNCH	764826	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 353
1389	IM-01	MERRILL LYNCH	766009	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 354
1390	IM-01	MERRILL LYNCH	766304	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 355
1391	IM-01	MERRILL LYNCH	766742	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 356
1392	IM-01	MERRILL LYNCH	766741	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 357
1393	IM-01	MERRILL LYNCH	768597	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 358
1394	IM-01	MERRILL LYNCH	768912	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 359
1395	IM-01	MERRILL LYNCH	769274	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 360
1396	IM-01	MERRILL LYNCH	769892	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 361
1397	IM-01	MERRILL LYNCH	771480	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 362
1398	IM-01	MERRILL LYNCH	771740	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 363
1399	IM-01	MERRILL LYNCH	773287	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 364
1400	IM-01	MERRILL LYNCH	773471	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 365
1401	IM-01	MERRILL LYNCH	773712	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 366
1402	IM-01	MERRILL LYNCH	774444	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 367
1403	IM-01	MERRILL LYNCH	774941	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 368
1404	IM-01	MERRILL LYNCH	775973	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 369
1405	IM-01	MERRILL LYNCH	069014	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 37
1406	IM-01	MERRILL LYNCH	777445	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 370
1407	IM-01	MERRILL LYNCH	778381	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 371
1408	IM-01	MERRILL LYNCH	779323	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 372
1409	IM-01	MERRILL LYNCH	780644	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 373
1410	IM-01	MERRILL LYNCH	780650	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 374
1411	IM-01	MERRILL LYNCH	780655	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 375
1412	IM-01	MERRILL LYNCH	780660	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 376
1413	IM-01	MERRILL LYNCH	780666	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 377
1414	IM-01	MERRILL LYNCH	780670	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 378
1415	IM-01	MERRILL LYNCH	780676	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 379
1416	IM-01	MERRILL LYNCH	069015	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 38
1417	IM-01	MERRILL LYNCH	780680	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 380
1418	IM-01	MERRILL LYNCH	780684	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 381
1419	IM-01	MERRILL LYNCH	780689	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 382
1420	IM-01	MERRILL LYNCH	780699	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 383
1421	IM-01	MERRILL LYNCH	780705	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 384
1422	IM-01	MERRILL LYNCH	780709	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 385
1423	IM-01	MERRILL LYNCH	780713	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 386
1424	IM-01	MERRILL LYNCH	780719	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 387
1425	IM-01	MERRILL LYNCH	780724	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 388
1426	IM-01	MERRILL LYNCH	780728	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 389
1427	IM-01	MERRILL LYNCH	069016	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 39
1428	IM-01	MERRILL LYNCH	780734	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 390
1429	IM-01	MERRILL LYNCH	791850	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 391
1430	IM-01	MERRILL LYNCH	791877	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 392
1431	IM-01	MERRILL LYNCH	791878	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 393
1432	IM-01	MERRILL LYNCH	791879	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 394
1433	IM-01	MERRILL LYNCH	791880	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 395
1434	IM-01	MERRILL LYNCH	791881	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 396
1435	IM-01	MERRILL LYNCH	791882	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 397
1436	IM-01	MERRILL LYNCH	791883	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 398
1437	IM-01	MERRILL LYNCH	791884	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 399
1438	IM-01	MERRILL LYNCH	780739	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 400
1439	IM-01	MERRILL LYNCH	780745	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 401
1440	IM-01	MERRILL LYNCH	780750	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 402
1441	IM-01	MERRILL LYNCH	780756	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 403
1442	IM-01	MERRILL LYNCH	780760	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 404
1443	IM-01	MERRILL LYNCH	780764	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 405
1444	IM-01	MERRILL LYNCH	780765	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 406
1445	IM-01	MERRILL LYNCH	780768	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 407
1446	IM-01	MERRILL LYNCH	780771	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 408
1447	IM-01	MERRILL LYNCH	780773	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 409

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
1448	IM-01	MERRILL LYNCH	069019	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 41
1449	IM-01	MERRILL LYNCH	780775	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 410
1450	IM-01	MERRILL LYNCH	780778	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 411
1451	IM-01	MERRILL LYNCH	780780	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 412
1452	IM-01	MERRILL LYNCH	780783	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 413
1453	IM-01	MERRILL LYNCH	780786	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 414
1454	IM-01	MERRILL LYNCH	780792	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 415
1455	IM-01	MERRILL LYNCH	780795	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 416
1456	IM-01	MERRILL LYNCH	780798	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 417
1457	IM-01	MERRILL LYNCH	780800	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 418
1458	IM-01	MERRILL LYNCH	780802	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 419
1459	IM-01	MERRILL LYNCH	069020	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 42
1460	IM-01	MERRILL LYNCH	780804	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 420
1461	IM-01	MERRILL LYNCH	780808	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 421
1462	IM-01	MERRILL LYNCH	780811	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 422
1463	IM-01	MERRILL LYNCH	780815	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 423
1464	IM-01	MERRILL LYNCH	780825	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 424
1465	IM-01	MERRILL LYNCH	780829	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 425
1466	IM-01	MERRILL LYNCH	780832	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 426
1467	IM-01	MERRILL LYNCH	780836	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 427
1468	IM-01	MERRILL LYNCH	780840	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 428
1469	IM-01	MERRILL LYNCH	780845	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 429
1470	IM-01	MERRILL LYNCH	780855	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 430
1471	IM-01	MERRILL LYNCH	780858	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 431
1472	IM-01	MERRILL LYNCH	780862	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 432
1473	IM-01	MERRILL LYNCH	780866	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 433
1474	IM-01	MERRILL LYNCH	780870	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 434
1475	IM-01	MERRILL LYNCH	780874	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 435
1476	IM-01	MERRILL LYNCH	780876	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 436
1477	IM-01	MERRILL LYNCH	780879	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 437
1478	IM-01	MERRILL LYNCH	780883	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 438
1479	IM-01	MERRILL LYNCH	780887	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 439
1480	IM-01	MERRILL LYNCH	069022	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 44
1481	IM-01	MERRILL LYNCH	780891	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 440
1482	IM-01	MERRILL LYNCH	780894	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 441
1483	IM-01	MERRILL LYNCH	780912	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 442
1484	IM-01	MERRILL LYNCH	781080	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 443
1485	IM-01	MERRILL LYNCH	781119	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 444
1486	IM-01	MERRILL LYNCH	781121	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 445
1487	IM-01	MERRILL LYNCH	781123	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 446
1488	IM-01	MERRILL LYNCH	781125	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 447
1489	IM-01	MERRILL LYNCH	781140	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 448
1490	IM-01	MERRILL LYNCH	781143	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 449
1491	IM-01	MERRILL LYNCH	781145	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 450
1492	IM-01	MERRILL LYNCH	781148	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 451
1493	IM-01	MERRILL LYNCH	781150	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 452
1494	IM-01	MERRILL LYNCH	781154	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 453
1495	IM-01	MERRILL LYNCH	781156	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 454
1496	IM-01	MERRILL LYNCH	781907	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 455
1497	IM-01	MERRILL LYNCH	781910	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 456
1498	IM-01	MERRILL LYNCH	781912	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 457
1499	IM-01	MERRILL LYNCH	781911	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 458
1500	IM-01	MERRILL LYNCH	781913	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 459
1501	IM-01	MERRILL LYNCH	781914	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 460
1502	IM-01	MERRILL LYNCH	781915	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 461
1503	IM-01	MERRILL LYNCH	781916	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 462
1504	IM-01	MERRILL LYNCH	781917	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 463
1505	IM-01	MERRILL LYNCH	781918	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 464
1506	IM-01	MERRILL LYNCH	781919	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 465
1507	IM-01	MERRILL LYNCH	781920	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 466
1508	IM-01	MERRILL LYNCH	781921	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 467
1509	IM-01	MERRILL LYNCH	781922	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 468
1510	IM-01	MERRILL LYNCH	781923	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 469
1511	IM-01	MERRILL LYNCH	068939	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 47
1512	IM-01	MERRILL LYNCH	781924	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 470
1513	IM-01	MERRILL LYNCH	781925	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 471
1514	IM-01	MERRILL LYNCH	781926	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 472
1515	IM-01	MERRILL LYNCH	781927	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 473
1516	IM-01	MERRILL LYNCH	803678	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 474
1517	IM-01	MERRILL LYNCH	803679	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 475
1518	IM-01	MERRILL LYNCH	803680	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 476
1519	IM-01	MERRILL LYNCH	803681	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 477
1520	IM-01	MERRILL LYNCH	803682	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 478
1521	IM-01	MERRILL LYNCH	803683	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 479
1522	IM-01	MERRILL LYNCH	803684	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 480
1523	IM-01	MERRILL LYNCH	803685	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 481
1524	IM-01	MERRILL LYNCH	803686	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 482
1525	IM-01	MERRILL LYNCH	803689	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 483
1526	IM-01	MERRILL LYNCH	803690	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 484
1527	IM-01	MERRILL LYNCH	803691	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 485
1528	IM-01	MERRILL LYNCH	803692	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 486
1529	IM-01	MERRILL LYNCH	803693	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 487

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
1530	IM-01	MERRILL LYNCH	803694	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 488
1531	IM-01	MERRILL LYNCH	803696	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 489
1532	IM-01	MERRILL LYNCH	803697	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 490
1533	IM-01	MERRILL LYNCH	803698	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 491
1534	IM-01	MERRILL LYNCH	803699	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 492
1535	IM-01	MERRILL LYNCH	803700	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 493
1536	IM-01	MERRILL LYNCH	803701	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 494
1537	IM-01	MERRILL LYNCH	803702	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 495
1538	IM-01	MERRILL LYNCH	803703	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 496
1539	IM-01	MERRILL LYNCH	862067	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 497
1540	IM-01	MERRILL LYNCH	803705	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 498
1541	IM-01	MERRILL LYNCH	803706	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 499
1542	IM-01	MERRILL LYNCH	068929	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 5
1543	IM-01	MERRILL LYNCH	803707	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 500
1544	IM-01	MERRILL LYNCH	803708	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 501
1545	IM-01	MERRILL LYNCH	803709	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 502
1546	IM-01	MERRILL LYNCH	803710	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 503
1547	IM-01	MERRILL LYNCH	803711	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 504
1548	IM-01	MERRILL LYNCH	803712	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 505
1549	IM-01	MERRILL LYNCH	803713	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 506
1550	IM-01	MERRILL LYNCH	803714	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 507
1551	IM-01	MERRILL LYNCH	803715	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 508
1552	IM-01	MERRILL LYNCH	803716	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 509
1553	IM-01	MERRILL LYNCH	803717	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 510
1554	IM-01	MERRILL LYNCH	803718	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 511
1555	IM-01	MERRILL LYNCH	803719	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 512
1556	IM-01	MERRILL LYNCH	803720	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 513
1557	IM-01	MERRILL LYNCH	803721	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 514
1558	IM-01	MERRILL LYNCH	803722	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 515
1559	IM-01	MERRILL LYNCH	803723	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 516
1560	IM-01	MERRILL LYNCH	803724	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 517
1561	IM-01	MERRILL LYNCH	803725	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 518
1562	IM-01	MERRILL LYNCH	803726	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 519
1563	IM-01	MERRILL LYNCH	803727	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 520
1564	IM-01	MERRILL LYNCH	803728	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 521
1565	IM-01	MERRILL LYNCH	892736	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 522
1566	IM-01	MERRILL LYNCH	892738	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 523
1567	IM-01	MERRILL LYNCH	892740	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 524
1568	IM-01	MERRILL LYNCH	892742	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 525
1569	IM-01	MERRILL LYNCH	068983	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 6
1570	IM-01	MERRILL LYNCH	202665	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 62
1571	IM-01	MERRILL LYNCH	202666	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 63
1572	IM-01	MERRILL LYNCH	202667	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 64
1573	IM-01	MERRILL LYNCH	202668	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 65
1574	IM-01	MERRILL LYNCH	205676	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 66
1575	IM-01	MERRILL LYNCH	277267	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 75
1576	IM-01	MERRILL LYNCH	216652	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 76
1577	IM-01	MERRILL LYNCH	277261	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 77
1578	IM-01	MERRILL LYNCH	216655	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 78
1579	IM-01	MERRILL LYNCH	230397	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 82
1580	IM-01	MERRILL LYNCH	230398	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 83
1581	IM-01	MERRILL LYNCH	277225	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 84
1582	IM-01	MERRILL LYNCH	275781	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 89
1583	IM-01	MERRILL LYNCH	068946	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 9
1584	IM-01	MERRILL LYNCH	276777	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 93
1585	IM-01	MERRILL LYNCH	276891	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 94
1586	IM-01	MERRILL LYNCH	277322	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 95
1587	IM-01	MERRILL LYNCH	277640	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 96
1588	IM-01	MERRILL LYNCH	763318	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1A
1589	IM-01	MERRILL LYNCH	763271	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1B
1590	IM-01	MERRILL LYNCH	764022	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1C
1591	IM-01	MERRILL LYNCH	764824	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1D
1592	IM-01	MERRILL LYNCH	765225	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1E
1593	IM-01	MERRILL LYNCH	766745	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1F
1594	IM-01	MERRILL LYNCH	766732	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1G
1595	IM-01	MERRILL LYNCH	768612	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1H
1596	IM-01	MERRILL LYNCH	768928	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1I
1597	IM-01	MERRILL LYNCH	770722	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1J
1598	IM-01	MERRILL LYNCH	771479	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1K
1599	IM-01	MERRILL LYNCH	771976	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1L
1600	IM-01	MERRILL LYNCH	773285	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1M
1601	IM-01	MERRILL LYNCH	773714	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1N
1602	IM-01	MERRILL LYNCH	774019	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1O
1603	IM-01	MERRILL LYNCH	774413	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1P
1604	IM-01	MERRILL LYNCH	775416	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1Q
1605	IM-01	MERRILL LYNCH	775972	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1R
1606	IM-01	MERRILL LYNCH	778410	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1S
1607	IM-01	MERRILL LYNCH	779325	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1T
1608	IM-01	MERRILL LYNCH	780411	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1U
1609	IM-01	MERRILL LYNCH	780454	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1V
1610	IM-01	MERRILL LYNCH	780455	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1W
1611	IM-01	MERRILL LYNCH	780456	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1X

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
1612	IM-01	MERRILL LYNCH	780457	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1Y
1613	IM-01	MERRILL LYNCH	780458	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1Z
1614	IM-01	MERRILL LYNCH	780459	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2A
1615	IM-01	MERRILL LYNCH	780460	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2B
1616	IM-01	MERRILL LYNCH	780461	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2C
1617	IM-01	MERRILL LYNCH	780462	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2D
1618	IM-01	MERRILL LYNCH	780464	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2E
1619	IM-01	MERRILL LYNCH	780465	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2F
1620	IM-01	MERRILL LYNCH	780466	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2G
1621	IM-01	MERRILL LYNCH	780468	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2H
1622	IM-01	MERRILL LYNCH	780469	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2I
1623	IM-01	MERRILL LYNCH	780470	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2J
1624	IM-01	MERRILL LYNCH	780472	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2K
1625	IM-01	MERRILL LYNCH	780473	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2L
1626	IM-01	MERRILL LYNCH	780474	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2M
1627	IM-01	MERRILL LYNCH	780475	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2N
1628	IM-01	MERRILL LYNCH	780476	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2O
1629	IM-01	MERRILL LYNCH	780477	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2P
1630	IM-01	MERRILL LYNCH	780478	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2Q
1631	IM-01	MERRILL LYNCH	780479	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2R
1632	IM-01	MERRILL LYNCH	780480	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2S
1633	IM-01	MERRILL LYNCH	780481	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2T
1634	IM-01	MERRILL LYNCH	780482	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2U
1635	IM-01	MERRILL LYNCH	780483	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2V
1636	IM-01	MERRILL LYNCH	780484	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2W
1637	IM-01	MERRILL LYNCH	780485	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2X
1638	IM-01	MERRILL LYNCH	780487	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2Y
1639	IM-01	MERRILL LYNCH	780488	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2Z
1640	IM-01	MERRILL LYNCH	780489	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3A
1641	IM-01	MERRILL LYNCH	780490	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3B
1642	IM-01	MERRILL LYNCH	780491	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3C
1643	IM-01	MERRILL LYNCH	780492	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3D
1644	IM-01	MERRILL LYNCH	780493	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3E
1645	IM-01	MERRILL LYNCH	780494	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3F
1646	IM-01	MERRILL LYNCH	780495	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3G
1647	IM-01	MERRILL LYNCH	780496	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3H
1648	IM-01	MERRILL LYNCH	780497	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3I
1649	IM-01	MERRILL LYNCH	780498	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3J
1650	IM-01	MERRILL LYNCH	780499	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3K
1651	IM-01	MERRILL LYNCH	780500	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3L
1652	IM-01	MERRILL LYNCH	780501	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3M
1653	IM-01	MERRILL LYNCH	780502	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3N
1654	IM-01	MERRILL LYNCH	780503	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3O
1655	IM-01	MERRILL LYNCH	780505	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3P
1656	IM-01	MERRILL LYNCH	780506	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3Q
1657	IM-01	MERRILL LYNCH	780507	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3R
1658	IM-01	MERRILL LYNCH	780509	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3S
1659	IM-01	MERRILL LYNCH	780511	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3T
1660	IM-01	MERRILL LYNCH	780512	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3U
1661	IM-01	MERRILL LYNCH	780513	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3V
1662	IM-01	MERRILL LYNCH	780514	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3W
1663	IM-01	MERRILL LYNCH	780515	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3X
1664	IM-01	MERRILL LYNCH	780516	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3Y
1665	IM-01	MERRILL LYNCH	780517	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3Z
1666	IM-01	MERRILL LYNCH	780518	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4A
1667	IM-01	MERRILL LYNCH	780519	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4B
1668	IM-01	MERRILL LYNCH	780520	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4C
1669	IM-01	MERRILL LYNCH	780521	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4D
1670	IM-01	MERRILL LYNCH	780522	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4E
1671	IM-01	MERRILL LYNCH	780523	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4F
1672	IM-01	MERRILL LYNCH	780524	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4G
1673	IM-01	MERRILL LYNCH	780525	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4H
1674	IM-01	MERRILL LYNCH	780526	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4I
1675	IM-01	MERRILL LYNCH	780527	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4J
1676	IM-01	MERRILL LYNCH	780528	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4K
1677	IM-01	MERRILL LYNCH	780529	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4L
1678	IM-01	MERRILL LYNCH	780530	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4M
1679	IM-01	MERRILL LYNCH	780531	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4N
1680	IM-01	MERRILL LYNCH	780532	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4O
1681	IM-01	MERRILL LYNCH	780533	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4P
1682	IM-01	MERRILL LYNCH	780534	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4Q
1683	IM-01	MERRILL LYNCH	780535	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4R
1684	IM-01	MERRILL LYNCH	780537	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4S
1685	IM-01	MERRILL LYNCH	780538	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4T
1686	IM-01	MERRILL LYNCH	780539	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4U
1687	IM-01	MERRILL LYNCH	780540	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4V
1688	IM-01	MERRILL LYNCH	780541	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4W
1689	IM-01	MERRILL LYNCH	780542	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4X
1690	IM-01	MERRILL LYNCH	780543	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4Y
1691	IM-01	MERRILL LYNCH	780544	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4Z
1692	IM-01	MERRILL LYNCH	836057	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5A
1693	IM-01	MERRILL LYNCH	836059	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5B

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
1694	IM–01	MERRILL LYNCH	836061	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5C
1695	IM–01	MERRILL LYNCH	836063	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5D
1696	IM–01	MERRILL LYNCH	836064	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5E
1697	IM–01	MERRILL LYNCH	836065	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5F
1698	IM–01	MERRILL LYNCH	836067	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5G
1699	IM–01	MERRILL LYNCH	836069	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5H
1700	IM–01	MERRILL LYNCH	836070	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5I
1701	IM–01	MERRILL LYNCH	836074	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5J
1702	IM–01	MERRILL LYNCH	836077	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5K
1703	IM–01	MERRILL LYNCH	836079	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5L
1704	IM–01	MERRILL LYNCH	836080	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5M
1705	IM–01	MERRILL LYNCH	836081	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5N
1706	IM–01	MERRILL LYNCH	836082	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5O
1707	IM–01	MERRILL LYNCH	836083	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5P
1708	IM–01	MERRILL LYNCH	836084	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5Q
1709	IM–01	MERRILL LYNCH	836085	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5R
1710	IM–01	MERRILL LYNCH	836086	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5S
1711	IM–01	MERRILL LYNCH	836087	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5T
1712	IM–01	MERRILL LYNCH	836088	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5U
1713	IM–01	MERRILL LYNCH	836089	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5V
1714	IM–01	MERRILL LYNCH	836090	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5W
1715	IM–01	MERRILL LYNCH	836091	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5X
1716	IM–01	MERRILL LYNCH	836093	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5Y
1717	IM–01	MERRILL LYNCH	836094	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5Z
1718	IM–01	MERRILL LYNCH	847165	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6A
1719	IM–01	MERRILL LYNCH	847166	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6B
1720	IM–01	MERRILL LYNCH	847167	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6C
1721	IM–01	MERRILL LYNCH	847168	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6D
1722	IM–01	MERRILL LYNCH	847169	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6E
1723	IM–01	MERRILL LYNCH	847170	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6F
1724	IM–01	MERRILL LYNCH	847171	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6G
1725	IM–01	MERRILL LYNCH	847172	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6H
1726	IM–01	MERRILL LYNCH	847173	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6I
1727	IM–01	MERRILL LYNCH	847174	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6J
1728	IM–01	MERRILL LYNCH	847175	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6K
1729	IM–01	MERRILL LYNCH	847176	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6L
1730	IM–01	MERRILL LYNCH	847177	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6M
1731	IM–01	MERRILL LYNCH	847178	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6N
1732	IM–01	MERRILL LYNCH	847179	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6O
1733	IM–01	MERRILL LYNCH	847180	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6P
1734	IM–01	MERRILL LYNCH	847181	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6Q
1735	IM–01	MERRILL LYNCH	847182	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6R
1736	IM–01	MERRILL LYNCH	847183	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6S
1737	IM–01	MERRILL LYNCH	847184	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6T
1738	IM–01	MERRILL LYNCH	847185	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6U
1739	IM–01	MERRILL LYNCH	847186	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6V
1740	IM–01	MERRILL LYNCH	847189	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6W
1741	IM–01	MERRILL LYNCH	847191	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6X
1742	IM–01	MERRILL LYNCH	847193	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6Y
1743	IM–01	MERRILL LYNCH	847194	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6Z
1744	IM–01	MERRILL LYNCH	847200	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7A
1745	IM–01	MERRILL LYNCH	847202	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7B
1746	IM–01	MERRILL LYNCH	847205	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7C
1747	IM–01	MERRILL LYNCH	847207	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7D
1748	IM–01	MERRILL LYNCH	847209	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7E
1749	IM–01	MERRILL LYNCH	847211	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7F
1750	IM–01	MERRILL LYNCH	847213	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7G
1751	IM–01	MERRILL LYNCH	847214	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7H
1752	IM–01	MERRILL LYNCH	847215	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7I
1753	IM–01	MERRILL LYNCH	847216	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7J
1754	IM–01	MERRILL LYNCH	847217	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7K
1755	IM–01	MERRILL LYNCH	847218	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7L
1756	IM–01	MERRILL LYNCH	847219	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7M
1757	IM–01	MERRILL LYNCH	847220	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7N
1758	IM–01	MERRILL LYNCH	847221	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7O
1759	IM–01	MERRILL LYNCH	847222	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7P
1760	IM–01	MERRILL LYNCH	847223	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7Q
1761	IM–01	MERRILL LYNCH	847224	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7R
1762	IM–01	MERRILL LYNCH	847225	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7S
1763	IM–01	MERRILL LYNCH	847226	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7T
1764	IM–01	MERRILL LYNCH	847227	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7U
1765	IM–01	MERRILL LYNCH	847228	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7V
1766	IM–01	MERRILL LYNCH	847229	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7W
1767	IM–01	MERRILL LYNCH	847230	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7X
1768	IM–01	MERRILL LYNCH	847231	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7Y
1769	IM–01	MERRILL LYNCH	847232	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7Z
1770	IM–01	MERRILL LYNCH	868132	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8A
1771	IM–01	MERRILL LYNCH	868133	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8B
1772	IM–01	MERRILL LYNCH	868134	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8C
1773	IM–01	MERRILL LYNCH	868135	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8D
1774	IM–01	MERRILL LYNCH	868136	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8E
1775	IM–01	MERRILL LYNCH	868137	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8F

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
1776	IM-01	MERRILL LYNCH	868138	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8G
1777	IM-01	MERRILL LYNCH	868139	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8H
1778	IM-01	MERRILL LYNCH	868140	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8I
1779	IM-01	MERRILL LYNCH	868141	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8J
1780	IM-01	MERRILL LYNCH	868142	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8K
1781	IM-01	MERRILL LYNCH	868154	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8L
1782	IM-01	MERRILL LYNCH	868155	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8M
1783	IM-01	MERRILL LYNCH	868157	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8N
1784	IM-01	MERRILL LYNCH	868158	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8O
1785	IM-01	MERRILL LYNCH	868159	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8P
1786	IM-01	MERRILL LYNCH	868160	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8Q
1787	IM-01	MERRILL LYNCH	868161	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8R
1788	IM-01	MERRILL LYNCH	868162	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8S
1789	IM-01	MERRILL LYNCH	868163	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8T
1790	IM-01	MERRILL LYNCH	868164	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8U
1791	IM-01	MERRILL LYNCH	868165	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8V
1792	IM-01	MERRILL LYNCH	868166	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8W
1793	IM-01	MERRILL LYNCH	868167	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8X
1794	IM-01	MERRILL LYNCH	868170	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8Z
1795	IM-01	MERRILL LYNCH	868171	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9A
1796	IM-01	MERRILL LYNCH	868172	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9B
1797	IM-01	MERRILL LYNCH	868173	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9C
1798	IM-01	MERRILL LYNCH	868174	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9D
1799	IM-01	MERRILL LYNCH	868175	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9E
1800	IM-01	MERRILL LYNCH	868177	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9F
1801	IM-01	MERRILL LYNCH	868178	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9G
1802	IM-01	MERRILL LYNCH	868179	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9H
1803	IM-01	MERRILL LYNCH	868180	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9I
1804	IM-01	MERRILL LYNCH	868181	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9J
1805	IM-01	MERRILL LYNCH	868182	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9K
1806	IM-01	MERRILL LYNCH	868183	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9L
1807	IM-01	MERRILL LYNCH	868184	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9M
1808	IM-01	MERRILL LYNCH	868185	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9N
1809	IM-01	MERRILL LYNCH	868186	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9O
1810	IM-01	MERRILL LYNCH	868187	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9P
1811	IM-01	MERRILL LYNCH	868188	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9Q
1812	IM-01	MERRILL LYNCH	868189	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9R
1813	IM-01	MERRILL LYNCH	868190	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9S
1814	IM-01	MERRILL LYNCH	881819	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9U
1815	IM-01	MERRILL LYNCH	881820	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9V
1816	IM-01	MERRILL LYNCH	881821	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9W
1817	IM-01	MERRILL LYNCH	881822	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9X
1818	IM-01	MERRILL LYNCH	881823	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9Y
1819	IM-01	MERRILL LYNCH	881824	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9Z
1820	IM-01	MERRILL LYNCH	731715	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER A
1821	IM-01	MERRILL LYNCH	733259	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER B
1822	IM-01	MERRILL LYNCH	735402	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER C
1823	IM-01	MERRILL LYNCH	737757	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER D
1824	IM-01	MERRILL LYNCH	741258	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER E
1825	IM-01	MERRILL LYNCH	742457	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER F
1826	IM-01	MERRILL LYNCH	744482	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER G
1827	IM-01	MERRILL LYNCH	745343	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER H
1828	IM-01	MERRILL LYNCH	746555	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER I
1829	IM-01	MERRILL LYNCH	748094	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER J
1830	IM-01	MERRILL LYNCH	749757	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER K
1831	IM-01	MERRILL LYNCH	750650	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER L
1832	IM-01	MERRILL LYNCH	751653	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER M
1833	IM-01	MERRILL LYNCH	752734	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER N
1834	IM-01	MERRILL LYNCH	753349	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER O
1835	IM-01	MERRILL LYNCH	754043	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER P
1836	IM-01	MERRILL LYNCH	755120	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER Q
1837	IM-01	MERRILL LYNCH	755894	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER R
1838	IM-01	MERRILL LYNCH	756839	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER S
1839	IM-01	MERRILL LYNCH	757099	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER T
1840	IM-01	MERRILL LYNCH	757839	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER U
1841	IM-01	MERRILL LYNCH	759422	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER V
1842	IM-01	MERRILL LYNCH	761192	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER W
1843	IM-01	MERRILL LYNCH	761189	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER X
1844	IM-01	MERRILL LYNCH	762124	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER Y
1845	IM-01	MERRILL LYNCH	762134	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER Z
1846	IM-01	MERRILL LYNCH	760566	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW JERSEY SER 1
1847	IM-01	MERRILL LYNCH	760743	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW JERSEY SER 2
1848	IM-01	MERRILL LYNCH	781464	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW JERSEY SER 3
1849	IM-01	MERRILL LYNCH	781471	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW JERSEY SER 4
1850	IM-01	MERRILL LYNCH	754046	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK INS SER 5
1851	IM-01	MERRILL LYNCH	746574	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK PUT SER 1
1852	IM-01	MERRILL LYNCH	752745	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK PUT SER 2
1853	IM-01	MERRILL LYNCH	756921	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK PUT SER 3
1854	IM-01	MERRILL LYNCH	759756	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK PUT SER 4
1855	IM-01	MERRILL LYNCH	773555	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 100
1856	IM-01	MERRILL LYNCH	774923	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 101
1857	IM-01	MERRILL LYNCH	777448	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 102

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
1858	IM-01	MERRILL LYNCH	779324	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 103
1859	IM-01	MERRILL LYNCH	782068	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 104
1860	IM-01	MERRILL LYNCH	782070	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 105
1861	IM-01	MERRILL LYNCH	782075	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 106
1862	IM-01	MERRILL LYNCH	782077	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 107
1863	IM-01	MERRILL LYNCH	782079	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 108
1864	IM-01	MERRILL LYNCH	782083	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 109
1865	IM-01	MERRILL LYNCH	276213	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 11
1866	IM-01	MERRILL LYNCH	782085	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 110
1867	IM-01	MERRILL LYNCH	782087	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 111
1868	IM-01	MERRILL LYNCH	782090	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 112
1869	IM-01	MERRILL LYNCH	782093	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 114
1870	IM-01	MERRILL LYNCH	276515	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 12
1871	IM-01	MERRILL LYNCH	277323	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 13
1872	IM-01	MERRILL LYNCH	277876	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 14
1873	IM-01	MERRILL LYNCH	310074	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 15
1874	IM-01	MERRILL LYNCH	310487	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 16
1875	IM-01	MERRILL LYNCH	311144	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 17
1876	IM-01	MERRILL LYNCH	311239	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 18
1877	IM-01	MERRILL LYNCH	311710	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 19
1878	IM-01	MERRILL LYNCH	068951	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 2
1879	IM-01	MERRILL LYNCH	311978	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 20
1880	IM-01	MERRILL LYNCH	312216	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 21
1881	IM-01	MERRILL LYNCH	315347	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 28
1882	IM-01	MERRILL LYNCH	317722	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 29
1883	IM-01	MERRILL LYNCH	068989	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 3
1884	IM-01	MERRILL LYNCH	318057	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 30
1885	IM-01	MERRILL LYNCH	318506	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 31
1886	IM-01	MERRILL LYNCH	318734	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 32
1887	IM-01	MERRILL LYNCH	000003	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 33
1888	IM-01	MERRILL LYNCH	351159	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 34
1889	IM-01	MERRILL LYNCH	351728	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 35
1890	IM-01	MERRILL LYNCH	352332	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 36
1891	IM-01	MERRILL LYNCH	353473	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 37
1892	IM-01	MERRILL LYNCH	354652	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 38
1893	IM-01	MERRILL LYNCH	355170	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 39
1894	IM-01	MERRILL LYNCH	356824	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 40
1895	IM-01	MERRILL LYNCH	356913	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 41
1896	IM-01	MERRILL LYNCH	357117	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 42
1897	IM-01	MERRILL LYNCH	357436	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 43
1898	IM-01	MERRILL LYNCH	700781	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 44
1899	IM-01	MERRILL LYNCH	701040	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 45
1900	IM-01	MERRILL LYNCH	701326	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 46
1901	IM-01	MERRILL LYNCH	701989	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 47
1902	IM-01	MERRILL LYNCH	702139	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 48
1903	IM-01	MERRILL LYNCH	702527	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 49
1904	IM-01	MERRILL LYNCH	703286	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 50
1905	IM-01	MERRILL LYNCH	703664	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 51
1906	IM-01	MERRILL LYNCH	703890	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 52
1907	IM-01	MERRILL LYNCH	705376	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 53
1908	IM-01	MERRILL LYNCH	706754	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 54
1909	IM-01	MERRILL LYNCH	707367	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 55
1910	IM-01	MERRILL LYNCH	708028	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 56
1911	IM-01	MERRILL LYNCH	708816	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 57
1912	IM-01	MERRILL LYNCH	709277	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 58
1913	IM-01	MERRILL LYNCH	709370	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 59
1914	IM-01	MERRILL LYNCH	068984	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 6
1915	IM-01	MERRILL LYNCH	710783	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 60
1916	IM-01	MERRILL LYNCH	711316	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 61
1917	IM-01	MERRILL LYNCH	712035	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 62
1918	IM-01	MERRILL LYNCH	714053	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 63
1919	IM-01	MERRILL LYNCH	714524	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 64
1920	IM-01	MERRILL LYNCH	715066	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 65
1921	IM-01	MERRILL LYNCH	715383	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 66
1922	IM-01	MERRILL LYNCH	716409	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 67
1923	IM-01	MERRILL LYNCH	716916	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 68
1924	IM-01	MERRILL LYNCH	216656	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 69
1925	IM-01	MERRILL LYNCH	277259	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 7
1926	IM-01	MERRILL LYNCH	718548	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 70
1927	IM-01	MERRILL LYNCH	719438	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 71
1928	IM-01	MERRILL LYNCH	719968	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 72
1929	IM-01	MERRILL LYNCH	720696	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 73
1930	IM-01	MERRILL LYNCH	721952	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 74
1931	IM-01	MERRILL LYNCH	722419	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 75
1932	IM-01	MERRILL LYNCH	723745	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 76
1933	IM-01	MERRILL LYNCH	725009	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 77
1934	IM-01	MERRILL LYNCH	789894	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 78
1935	IM-01	MERRILL LYNCH	729272	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 79
1936	IM-01	MERRILL LYNCH	733964	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 80
1937	IM-01	MERRILL LYNCH	736891	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 81
1938	IM-01	MERRILL LYNCH	739303	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 82
1939	IM-01	MERRILL LYNCH	740163	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 83

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
1940	IM-01	MERRILL LYNCH	742055	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 84
1941	IM-01	MERRILL LYNCH	742456	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 85
1942	IM-01	MERRILL LYNCH	744955	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 86
1943	IM-01	MERRILL LYNCH	745966	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 87
1944	IM-01	MERRILL LYNCH	748642	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 88
1945	IM-01	MERRILL LYNCH	750330	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 89
1946	IM-01	MERRILL LYNCH	230395	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 9
1947	IM-01	MERRILL LYNCH	751517	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 90
1948	IM-01	MERRILL LYNCH	720727	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 91
1949	IM-01	MERRILL LYNCH	761191	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 92
1950	IM-01	MERRILL LYNCH	763760	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 93
1951	IM-01	MERRILL LYNCH	764470	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 94
1952	IM-01	MERRILL LYNCH	765223	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 95
1953	IM-01	MERRILL LYNCH	767032	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 96
1954	IM-01	MERRILL LYNCH	767034	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 97
1955	IM-01	MERRILL LYNCH	769134	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 98
1956	IM-01	MERRILL LYNCH	771739	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 99
1957	IM-01	MERRILL LYNCH	725648	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER A
1958	IM-01	MERRILL LYNCH	732349	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER B
1959	IM-01	MERRILL LYNCH	068995	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 11
1960	IM-01	MERRILL LYNCH	277283	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 12
1961	IM-01	MERRILL LYNCH	277284	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 13
1962	IM-01	MERRILL LYNCH	310940	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 14
1963	IM-01	MERRILL LYNCH	313105	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 15
1964	IM-01	MERRILL LYNCH	319568	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 16
1965	IM-01	MERRILL LYNCH	700983	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 17
1966	IM-01	MERRILL LYNCH	703478	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 18
1967	IM-01	MERRILL LYNCH	708029	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 19
1968	IM-01	MERRILL LYNCH	709707	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 20
1969	IM-01	MERRILL LYNCH	710787	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 21
1970	IM-01	MERRILL LYNCH	714110	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 22
1971	IM-01	MERRILL LYNCH	715807	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 23
1972	IM-01	MERRILL LYNCH	717231	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 24
1973	IM-01	MERRILL LYNCH	719043	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 25
1974	IM-01	MERRILL LYNCH	721703	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 26
1975	IM-01	MERRILL LYNCH	723741	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 27
1976	IM-01	MERRILL LYNCH	068931	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 5
1977	IM-01	MERRILL LYNCH	735403	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER A
1978	IM-01	MERRILL LYNCH	740147	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER B
1979	IM-01	MERRILL LYNCH	742525	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER C
1980	IM-01	MERRILL LYNCH	735590	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PUT SER 2
1981	IM-01	MERRILL LYNCH	750555	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD TEXAS INS SER 1
1982	IM-01	MERRILL LYNCH	752199	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD TEXAS INS SER 2
1983	IM-01	MERRILL LYNCH	755119	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD TEXAS INS SER 3
1984	IM-01	MERRILL LYNCH	755896	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD TEXAS INS SER 4
1985	IM-01	MERRILL LYNCH	757079	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD TEXAS INS SER 5
1986	IM-01	MERRILL LYNCH	868169	DEFINED ASSET FUNDS MUNICIPAL INVT TR FUND MULTISTATE SER 8Y
1987	IM-01	MERRILL LYNCH	803823	DEFINED ASSET FUNDS MUNICIPAL INVT TRUST FD INSURED SER 169
1988	IM-01	MERRILL LYNCH	803829	DEFINED ASSET FUNDS MUNICIPAL INVT TRUST FD INSURED SER 172
1989	IM-01	MERRILL LYNCH	803834	DEFINED ASSET FUNDS MUNICIPAL INVT TRUST FD INSURED SER 174
1990	IM-01	MERRILL LYNCH	720511	DEFINED ASSET FUNDS MUNICIPAL INVT TRUST FUND OHIO SERIES 1
1991	IM-01	MERRILL LYNCH	723530	DEFINED ASSET FUNDS MUNICIPAL INVT TRUST FUND OHIO SERIES 2
1992	IM-01	MERRILL LYNCH	725023	DEFINED ASSET FUNDS MUNICIPAL INVT TRUST FUND OHIO SERIES 3
1993	IM-01	MERRILL LYNCH	868191	DEFINED ASSSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9T
1994	IM-01	MERRILL LYNCH	731871	EQUITY INCOME FUND SECOND EXCHANGE SERIES AT&T SHARES
1995	IM-01	MERRILL LYNCH	275471	GOVERNMENT SECURITIES INCOME FUND FOURTH GNMA SERIES
1996	IM-01	MERRILL LYNCH	797778	GOVERNMENT SECURITIES INCOME FUND FREDDIE MAC SERIES 8
1997	IM-01	MERRILL LYNCH	318725	GOVERNMENT SECURITIES INCOME FUND GNMA SERIES A
1998	IM-01	MERRILL LYNCH	314131	GOVERNMENT SECURITIES INCOME FUND NINETEENTH GNMA SERIES
1999	IM-01	MERRILL LYNCH	230256	GOVERNMENT SECURITIES INCOME FUND SECOND GNMA SERIES
2000	IM-01	MERRILL LYNCH	314291	GOVERNMENT SECURITIES INCOME FUND TWENTIETH GNMA SERIES
2001	IM-01	MERRILL LYNCH	318510	GOVERNMENT SECURITIES INCOME FUND TWENTY EIGHTH GNMA SERIES
2002	IM-01	MERRILL LYNCH	314764	GOVERNMENT SECURITIES INCOME FUND TWENTY FIRST GNMA SERIES
2003	IM-01	MERRILL LYNCH	315878	GOVERNMENT SECURITIES INCOME FUND TWENTY SECOND GNMA SERIES
2004	IM-01	MERRILL LYNCH	318503	GOVERNMENT SECURITIES INCOME FUND TWENTY SEVENTH GNMA SERIES
2005	IM-01	MERRILL LYNCH	318509	GOVERNMENT SECURITIES INCOME FUND TWENTY SIXTH GNMA SERIES
2006	IM-01	MERRILL LYNCH	317034	GOVERNMENT SECURITIES INCOME FUND TWENTY THIRD GNMA SERIES
2007	IM-01	MERRILL LYNCH	794697	INTERNATIONAL BD FD AUSTRALIAN & NEW ZEALAND DOL BD SER 16
2008	IM-01	MERRILL LYNCH	782329	INTERNATIONAL BD FD AUSTRALIAN & NEW ZEALAND DOL BD SER 18
2009	IM-01	MERRILL LYNCH	796507	INTERNATIONAL BD FUND AUSTRALIAN & NEW ZEALAND DOL BD SER 17
2010	IM-01	MERRILL LYNCH	794693	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 10
2011	IM-01	MERRILL LYNCH	794695	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 12
2012	IM-01	MERRILL LYNCH	794696	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 13
2013	IM-01	MERRILL LYNCH	794698	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 15
2014	IM-01	MERRILL LYNCH	794702	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 19
2015	IM-01	MERRILL LYNCH	794703	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 20
2016	IM-01	MERRILL LYNCH	819051	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 21
2017	IM-01	MERRILL LYNCH	819052	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 22
2018	IM-01	MERRILL LYNCH	819053	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 23
2019	IM-01	MERRILL LYNCH	819055	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 24
2020	IM-01	MERRILL LYNCH	819056	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 25
2021	IM-01	MERRILL LYNCH	819059	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 27

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2022	IM–01	MERRILL LYNCH	819061	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 29
2023	IM–01	MERRILL LYNCH	819062	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 30
2024	IM–01	MERRILL LYNCH	819064	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 31
2025	IM–01	MERRILL LYNCH	819066	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 33
2026	IM–01	MERRILL LYNCH	819067	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 34
2027	IM–01	MERRILL LYNCH	819069	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 36
2028	IM–01	MERRILL LYNCH	819070	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 37
2029	IM–01	MERRILL LYNCH	819072	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 38
2030	IM–01	MERRILL LYNCH	819075	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 39
2031	IM–01	MERRILL LYNCH	819076	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 40
2032	IM–01	MERRILL LYNCH	852775	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 41
2033	IM–01	MERRILL LYNCH	842485	INTERNATIONAL BOND FUND AUSTRALIAN DOLLAR BONDS SERIES 11
2034	IM–01	MERRILL LYNCH	729984	LIBERTY STREET TRUST EIGHTEENTH CORPORATE MONTHLY PAYMENT SE
2035	IM–01	MERRILL LYNCH	706369	LIBERTY STREET TRUST EIGHTH CORPORATE MONTHLY PAYMENT SERIES
2036	IM–01	MERRILL LYNCH	715063	LIBERTY STREET TRUST ELEVENTH CORPORATE MONTHLY PAYMENT SERI
2037	IM–01	MERRILL LYNCH	722747	LIBERTY STREET TRUST FIFTEENTH CORPORATE MONTHLY PAYMENT SER,
2038	IM–01	MERRILL LYNCH	705373	LIBERTY STREET TRUST FIFTH CORPORATE MONTHLY PAYMENT SERIES
2039	IM–01	MERRILL LYNCH	355225	LIBERTY STREET TRUST FIRST CORPORATE MONTHLY PAYMENT SERIES
2040	IM–01	MERRILL LYNCH	719713	LIBERTY STREET TRUST FOURTEENTH CORPORATE MON PYMT SER
2041	IM–01	MERRILL LYNCH	704205	LIBERTY STREET TRUST FOURTH CORPORATE MONTHLY PAYMENT SERIES
2042	IM–01	MERRILL LYNCH	731416	LIBERTY STREET TRUST NINETEENTH CORPORATE MONTHLY PYMT SER
2043	IM–01	MERRILL LYNCH	708135	LIBERTY STREET TRUST NINTH CORPORATE MONTHLY PAYMENT SERIES
2044	IM–01	MERRILL LYNCH	702137	LIBERTY STREET TRUST SECOND CORPORATE MONTHLY PAYMENT SERIES
2045	IM–01	MERRILL LYNCH	726848	LIBERTY STREET TRUST SEVENTEENTH CORPORATE MONTHLY PAYMENT S
2046	IM–01	MERRILL LYNCH	706123	LIBERTY STREET TRUST SEVENTH CORPORATE MONTHLY PAYMENT SER
2047	IM–01	MERRILL LYNCH	725069	LIBERTY STREET TRUST SIXTEENTH CORPORATE MONTHLY PAYMENT SER
2048	IM–01	MERRILL LYNCH	705976	LIBERTY STREET TRUST SIXTH CORPORATE MONTHLY PAYMENT SERIES
2049	IM–01	MERRILL LYNCH	710786	LIBERTY STREET TRUST TENTH CORPORATE MONTHLY PAYMENT SERIES
2050	IM–01	MERRILL LYNCH	703477	LIBERTY STREET TRUST THIRD CORPORATE MONTHLY PAYMENT SERIES
2051	IM–01	MERRILL LYNCH	717519	LIBERTY STREET TRUST THIRTEENTH CORPORATE MONTHLY PAYMENT SE
2052	IM–01	MERRILL LYNCH	716389	LIBERTY STREET TRUST TWELFTH CORPORATE MONTHLY PAYMENT SERIES
2053	IM–01	MERRILL LYNCH	731948	LIBERTY STREET TRUST TWENTIETH CORPORATE MONTHLY PAYMENT SER
2054	IM–01	MERRILL LYNCH	736173	LIBERTY STREET TRUST TWENTY FIRST CORPORATE MONTHLY PAYMENT
2055	IM–01	MERRILL LYNCH	739320	LIBERTY STREET TRUST TWENTY SECOND CORPORATE MONTHLY PAYMENT
2056	IM–01	MERRILL LYNCH	740829	LIBERTY STREET TRUST TWENTY THIRD CORPORATE MONTHLY PAYMENT
2057	IM–01	MERRILL LYNCH	874619	MERRILL LYNCH ADJUSTABLE RATE SECURITIES FUND INC
2058	IM–01	MERRILL LYNCH	740833	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SEC SER A
2059	IM–01	MERRILL LYNCH	782699	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SEC SER C
2060	IM–01	MERRILL LYNCH	782701	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SEC SER D
2061	IM–01	MERRILL LYNCH	782709	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SEC SER G
2062	IM–01	MERRILL LYNCH	782711	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SEC SER H/
2063	IM–01	MERRILL LYNCH	782713	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SEC SER I
2064	IM–01	MERRILL LYNCH	782707	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SECUR SER E
2065	IM–01	MERRILL LYNCH	782708	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SECURITIES F
2066	IM–01	MERRILL LYNCH	888958	MERRILL LYNCH N C MUNI BD FD OF M L MULTI ST MUNI SER TR
2067	IM–01	MERRILL LYNCH	067148	ML TRUST FOR GOVERNMENT GUARANTEED SECURITIES FIRST MONTHLY
2068	IM–01	MERRILL LYNCH	311312	MUNICIPAL INVESTMENT TR FD ONE HUNDRED SIXTH MON PYMT SER
2069	IM–01	MERRILL LYNCH	727308	MUNICIPAL INVESTMENT TR FUND TWO HUNDRED NINETY SEVENTH MON
2070	IM–01	MERRILL LYNCH	727306	MUNICIPAL INVESTMENT TR FUND TWO HUNDRED NINETY SIXTH MON PA
2071	IM–01	MERRILL LYNCH	310939	MUNICIPAL INVESTMENT TRUST FND FOURTEENTH PENNSYLVANIA SERIES
2072	IM–01	MERRILL LYNCH	740151	MUNICIPAL INVESTMENT TRUST FUND EIGHTY THIRD NEW YORK SERIES
2073	IM–01	MERRILL LYNCH	225666	MUNICIPAL INVESTMENT TRUST FUND EIGHTH NEW YORK SERIES
2074	IM–01	MERRILL LYNCH	225667	MUNICIPAL INVESTMENT TRUST FUND EIGHTIETH MONTHLY PAYMENT SE
2075	IM–01	MERRILL LYNCH	277226	MUNICIPAL INVESTMENT TRUST FUND EIGHTY SIXTH MONTHLY PAYMENT
2076	IM–01	MERRILL LYNCH	068927	MUNICIPAL INVESTMENT TRUST FUND ELEVENTH MONTHLY PAYMENT SER
2077	IM–01	MERRILL LYNCH	068995	MUNICIPAL INVESTMENT TRUST FUND ELEVENTH PENNSYLVANIA SERIES
2078	IM–01	MERRILL LYNCH	068928	MUNICIPAL INVESTMENT TRUST FUND FIFTEENTH MONTHLY PYMT SER
2079	IM–01	MERRILL LYNCH	068929	MUNICIPAL INVESTMENT TRUST FUND FIFTH MONTHLY PAYMENT SERIES
2080	IM–01	MERRILL LYNCH	068931	MUNICIPAL INVESTMENT TRUST FUND FIFTH PENNSYLVANIA SERIES
2081	IM–01	MERRILL LYNCH	277229	MUNICIPAL INVESTMENT TRUST FUND FIRST MINNESOTA SERIES
2082	IM–01	MERRILL LYNCH	069019	MUNICIPAL INVESTMENT TRUST FUND FORTY FIRST MONTHLY PAYMENT
2083	IM–01	MERRILL LYNCH	757840	MUNICIPAL INVESTMENT TRUST FUND FORTY FOURTH CALIFORNIA SERIES
2084	IM–01	MERRILL LYNCH	069022	MUNICIPAL INVESTMENT TRUST FUND FORTY FOURTH MONTHLY PAYMENT
2085	IM–01	MERRILL LYNCH	068939	MUNICIPAL INVESTMENT TRUST FUND FORTY SEVENTH MONTHLY PAYMENT
2086	IM–01	MERRILL LYNCH	277076	MUNICIPAL INVESTMENT TRUST FUND FOURTH NEW YORK SERIES
2087	IM–01	MERRILL LYNCH	780890	MUNICIPAL INVESTMENT TRUST FUND NEW YORK PUT SERIES 73
2088	IM–01	MERRILL LYNCH	277254	MUNICIPAL INVESTMENT TRUST FUND NINETEENTH INTERMEDIATE TERM
2089	IM–01	MERRILL LYNCH	068946	MUNICIPAL INVESTMENT TRUST FUND NINTH MONTHLY PAYMENT SERIES
2090	IM–01	MERRILL LYNCH	319387	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED FIFTIETH MONTHLY
2091	IM–01	MERRILL LYNCH	320437	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED FIFTY EIGHTH MON
2092	IM–01	MERRILL LYNCH	319386	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED FIFTY FIRST MON
2093	IM–01	MERRILL LYNCH	320384	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED FIFTY SEVENTH M
2094	IM–01	MERRILL LYNCH	319116	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED FORTY EIGHTH MON
2095	IM–01	MERRILL LYNCH	317857	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED FORTY FIRST MONT
2096	IM–01	MERRILL LYNCH	319347	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED FORTY NINTH MONT
2097	IM–01	MERRILL LYNCH	318105	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED FORTY SECOND MON
2098	IM–01	MERRILL LYNCH	319125	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED FORTY SEVENTH MO
2099	IM–01	MERRILL LYNCH	318694	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED FORTY SIXTH MON
2100	IM–01	MERRILL LYNCH	318263	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED FORTY THIRD MON
2101	IM–01	MERRILL LYNCH	354906	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED NINETY MONTHLY
2102	IM–01	MERRILL LYNCH	354907	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED NINETY MONTHLY P
2103	IM–01	MERRILL LYNCH	313447	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED SIXTEENTH MONTH

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2104	IM–01	MERRILL LYNCH	311864	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED TENTH MONTHLY
2105	IM–01	MERRILL LYNCH	312231	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED TWELFTH MONTHLY
2106	IM–01	MERRILL LYNCH	314766	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED TWENTY FOURTH MO
2107	IM–01	MERRILL LYNCH	315175	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED TWENTY SIXTH MO
2108	IM–01	MERRILL LYNCH	314602	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED TWENTY THIRD MON
2109	IM–01	MERRILL LYNCH	068950	MUNICIPAL INVESTMENT TRUST FUND SECOND MONTHLY PAYMENT SERIE
2110	IM–01	MERRILL LYNCH	068951	MUNICIPAL INVESTMENT TRUST FUND SECOND NEW YORK SERIES
2111	IM–01	MERRILL LYNCH	277217	MUNICIPAL INVESTMENT TRUST FUND SERIES 1G
2112	IM–01	MERRILL LYNCH	277111	MUNICIPAL INVESTMENT TRUST FUND SERIES 1I
2113	IM–01	MERRILL LYNCH	277112	MUNICIPAL INVESTMENT TRUST FUND SERIES 1K
2114	IM–01	MERRILL LYNCH	277114	MUNICIPAL INVESTMENT TRUST FUND SERIES 1L
2115	IM–01	MERRILL LYNCH	277113	MUNICIPAL INVESTMENT TRUST FUND SERIES 1M
2116	IM–01	MERRILL LYNCH	277218	MUNICIPAL INVESTMENT TRUST FUND SERIES 1N
2117	IM–01	MERRILL LYNCH	277257	MUNICIPAL INVESTMENT TRUST FUND SEVENTEENTH INTERMEDIATE TER
2118	IM–01	MERRILL LYNCH	068980	MUNICIPAL INVESTMENT TRUST FUND SEVENTEENTH MONTHLY PAYMENT
2119	IM–01	MERRILL LYNCH	216653	MUNICIPAL INVESTMENT TRUST FUND SEVENTIETH MONTHLY PAYMENT S
2120	IM–01	MERRILL LYNCH	216650	MUNICIPAL INVESTMENT TRUST FUND SEVENTY FIRST MONTHLY PAYMEN
2121	IM–01	MERRILL LYNCH	277262	MUNICIPAL INVESTMENT TRUST FUND SEVENTY NINTH MONTHLY PAYMEN
2122	IM–01	MERRILL LYNCH	277263	MUNICIPAL INVESTMENT TRUST FUND SIXTEENTH MONTHLY PAYMENT SE
2123	IM–01	MERRILL LYNCH	068983	MUNICIPAL INVESTMENT TRUST FUND SIXTH MONTHLY PAYMENT SERIES
2124	IM–01	MERRILL LYNCH	068984	MUNICIPAL INVESTMENT TRUST FUND SIXTH NEW YORK SERIES
2125	IM–01	MERRILL LYNCH	202664	MUNICIPAL INVESTMENT TRUST FUND SIXTY FIRST MONTHLY PAYMENT
2126	IM–01	MERRILL LYNCH	205677	MUNICIPAL INVESTMENT TRUST FUND SIXTY SEVENTH MONTHLY PAYMEN
2127	IM–01	MERRILL LYNCH	068986	MUNICIPAL INVESTMENT TRUST FUND TENTH MONTHLY PAYMENT SERIES
2128	IM–01	MERRILL LYNCH	275782	MUNICIPAL INVESTMENT TRUST FUND TENTH NEW YORK SERIES
2129	IM–01	MERRILL LYNCH	858766	MUNICIPAL INVESTMENT TRUST FUND THIRD AMT MONTHLY PYMT SER
2130	IM–01	MERRILL LYNCH	068988	MUNICIPAL INVESTMENT TRUST FUND THIRD MONTHLY PAYMENT SERIES
2131	IM–01	MERRILL LYNCH	068989	MUNICIPAL INVESTMENT TRUST FUND THIRD NEW YORK SERIES
2132	IM–01	MERRILL LYNCH	069007	MUNICIPAL INVESTMENT TRUST FUND THIRTIETH MONTHLY PAYMENT SE
2133	IM–01	MERRILL LYNCH	069015	MUNICIPAL INVESTMENT TRUST FUND THIRTY EIGHTH MONTHLY PAYMEN
2134	IM–01	MERRILL LYNCH	069008	MUNICIPAL INVESTMENT TRUST FUND THIRTY FIRST MONTHLY PAYMENT
2135	IM–01	MERRILL LYNCH	069016	MUNICIPAL INVESTMENT TRUST FUND THIRTY NINTH MONTHLY PAYMENT
2136	IM–01	MERRILL LYNCH	069014	MUNICIPAL INVESTMENT TRUST FUND THIRTY SEVENTH MONTHLY PAYME
2137	IM–01	MERRILL LYNCH	315541	MUNICIPAL INVESTMENT TRUST FUND TWENTY FIFTH MON PYMT SER
2138	IM–01	MERRILL LYNCH	313643	MUNICIPAL INVESTMENT TRUST FUND TWENTY FIFTH NEW YORK SERIE
2139	IM–01	MERRILL LYNCH	275784	MUNICIPAL INVESTMENT TRUST FUND TWENTY FIRST INTERMEDIATE TE
2140	IM–01	MERRILL LYNCH	069000	MUNICIPAL INVESTMENT TRUST FUND TWENTY FOURTH MON PYMT SER
2141	IM–01	MERRILL LYNCH	313613	MUNICIPAL INVESTMENT TRUST FUND TWENTY FOURTH NEW YORK SERIE
2142	IM–01	MERRILL LYNCH	069005	MUNICIPAL INVESTMENT TRUST FUND TWENTY NINTH MONTHLY PAYMENT
2143	IM–01	MERRILL LYNCH	312567	MUNICIPAL INVESTMENT TRUST FUND TWENTY SECOND NEW YORK SERI
2144	IM–01	MERRILL LYNCH	314868	MUNICIPAL INVESTMENT TRUST FUND TWENTY SEVENTH NEW YORK SERI
2145	IM–01	MERRILL LYNCH	312046	MUNICIPAL INVESTMENT TRUST FUND TWENTY SIXTH INTERM TERM SER
2146	IM–01	MERRILL LYNCH	313962	MUNICIPAL INVESTMENT TRUST FUND TWENTY SIXTH NEW YORK SERIES
2147	IM–01	MERRILL LYNCH	313416	MUNICIPAL INVESTMENT TRUST FUND TWENTY THIRD NEW YORK SERIE
2148	IM–01	MERRILL LYNCH	711312	MUNICIPAL INVESTMENT TRUST FUND TWENTY-FIRST CALIFORNIA SERI
2149	IM–01	MERRILL LYNCH	703658	MUNICIPAL INVESTMENT TRUST FUND TWO HUNDRED THIRTY FIFTH MO
2150	IM–01	MERRILL LYNCH	351900	MUNICIPAL INVESTMENT TRUST FUND SECOND THREE YEAR SERI
2151	IM–01	MERRILL LYNCH	713028	MUNICIPAL INVESTMENT TRUST FUND TWO HUNDRED SIXTY SIXTH MO
2152	IM–01	MERRILL LYNCH	318711	MUNICIPAL INVT TR FD ONE HUNDRED FORTY FIFTH MON PYMT SER
2153	IM–01	MERRILL LYNCH	318502	MUNICIPAL INVT TR FD ONE HUNDRED FORTY FOURTH MON PYMT SER
2154	IM–01	MERRILL LYNCH	313112	MUNICIPAL INVT TR FD ONE HUNDRED FOURTEENTH MON PYMT SER
2155	IM–01	MERRILL LYNCH	317423	MUNICIPAL INVT TR FD ONE HUNDRED THIRTY EIGHTH MON PYMT SER
2156	IM–01	MERRILL LYNCH	316298	MUNICIPAL INVT TR FD ONE HUNDRED THIRTY SECOND MON PYMT SER
2157	IM–01	MERRILL LYNCH	317327	MUNICIPAL INVT TR FD ONE HUNDRED THIRTY SEVENTH MON PYMT SER
2158	IM–01	MERRILL LYNCH	315618	MUNICIPAL INVT TR FD ONE HUNDRED TWENTY EIGHTH MON PYMT SER
2159	IM–01	MERRILL LYNCH	313786	MUNICIPAL INVT TR FUND ONE HUNDRED EIGHTEENTH MON PYMT SER
2160	IM–01	MERRILL LYNCH	313882	MUNICIPAL INVT TR FUND ONE HUNDRED NINETEENTH MON PYMT SER
2161	IM–01	MERRILL LYNCH	313560	MUNICIPAL INVT TR FUND ONE HUNDRED SEVENTEENTH MON PYMT SER
2162	IM–01	NUVEEN	356142	NUVEEN TAX EXEMPT UNIT TRUST DISCOUNT SERIES 1
2163	IM–01	NUVEEN	356282	NUVEEN TAX EXEMPT UNIT TRUST DISCOUNT SERIES 2
2164	IM–01	NUVEEN	737991	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 1
2165	IM–01	NUVEEN	743138	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 10
2166	IM–01	NUVEEN	782880	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 100
2167	IM–01	NUVEEN	782881	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 101
2168	IM–01	NUVEEN	782882	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 102
2169	IM–01	NUVEEN	782884	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 103
2170	IM–01	NUVEEN	782885	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 104
2171	IM–01	NUVEEN	782888	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 105
2172	IM–01	NUVEEN	782889	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 106
2173	IM–01	NUVEEN	782891	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 107
2174	IM–01	NUVEEN	782893	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 108
2175	IM–01	NUVEEN	782895	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 109
2176	IM–01	NUVEEN	743963	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 11
2177	IM–01	NUVEEN	782896	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 110
2178	IM–01	NUVEEN	782897	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 111
2179	IM–01	NUVEEN	782900	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 112
2180	IM–01	NUVEEN	782901	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 113
2181	IM–01	NUVEEN	782903	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 114
2182	IM–01	NUVEEN	782904	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 115
2183	IM–01	NUVEEN	782905	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 116
2184	IM–01	NUVEEN	782906	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 117
2185	IM–01	NUVEEN	782908	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 118

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2186	IM-01	NUVEEN	782909	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 119
2187	IM-01	NUVEEN	744377	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 12
2188	IM-01	NUVEEN	782911	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 120
2189	IM-01	NUVEEN	782912	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 121
2190	IM-01	NUVEEN	782914	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 122
2191	IM-01	NUVEEN	782917	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 123
2192	IM-01	NUVEEN	782919	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 124
2193	IM-01	NUVEEN	782921	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 125
2194	IM-01	NUVEEN	802478	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 126
2195	IM-01	NUVEEN	802479	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 127
2196	IM-01	NUVEEN	802480	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 128
2197	IM-01	NUVEEN	802482	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 129
2198	IM-01	NUVEEN	745461	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 13
2199	IM-01	NUVEEN	802483	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 130
2200	IM-01	NUVEEN	802485	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 131
2201	IM-01	NUVEEN	802486	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 132
2202	IM-01	NUVEEN	802488	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 133
2203	IM-01	NUVEEN	802489	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 134
2204	IM-01	NUVEEN	802491	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 135
2205	IM-01	NUVEEN	802493	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 136
2206	IM-01	NUVEEN	802494	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 137
2207	IM-01	NUVEEN	802495	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 138
2208	IM-01	NUVEEN	802496	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 139
2209	IM-01	NUVEEN	746716	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 14
2210	IM-01	NUVEEN	802497	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 140
2211	IM-01	NUVEEN	802498	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 141
2212	IM-01	NUVEEN	802499	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 142
2213	IM-01	NUVEEN	802500	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 143
2214	IM-01	NUVEEN	802501	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 144
2215	IM-01	NUVEEN	802502	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 145
2216	IM-01	NUVEEN	802503	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 146
2217	IM-01	NUVEEN	802504	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 147
2218	IM-01	NUVEEN	802505	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 148
2219	IM-01	NUVEEN	802506	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 149
2220	IM-01	NUVEEN	747547	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 15
2221	IM-01	NUVEEN	802507	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 150
2222	IM-01	NUVEEN	825462	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 151
2223	IM-01	NUVEEN	825463	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 152
2224	IM-01	NUVEEN	825464	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 153
2225	IM-01	NUVEEN	825465	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 154
2226	IM-01	NUVEEN	825466	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 155
2227	IM-01	NUVEEN	825467	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 156
2228	IM-01	NUVEEN	825468	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 157
2229	IM-01	NUVEEN	825469	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 158
2230	IM-01	NUVEEN	825470	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 159
2231	IM-01	NUVEEN	748098	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 16
2232	IM-01	NUVEEN	825471	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 160
2233	IM-01	NUVEEN	825472	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 161
2234	IM-01	NUVEEN	825473	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 162
2235	IM-01	NUVEEN	825474	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 163
2236	IM-01	NUVEEN	825475	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 164
2237	IM-01	NUVEEN	825476	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 165
2238	IM-01	NUVEEN	825477	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 166
2239	IM-01	NUVEEN	825478	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 167
2240	IM-01	NUVEEN	825479	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 168
2241	IM-01	NUVEEN	825481	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 169
2242	IM-01	NUVEEN	748673	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 17
2243	IM-01	NUVEEN	825482	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 170
2244	IM-01	NUVEEN	825483	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 171
2245	IM-01	NUVEEN	825484	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 172
2246	IM-01	NUVEEN	825485	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 173
2247	IM-01	NUVEEN	825486	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 174
2248	IM-01	NUVEEN	825487	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 175
2249	IM-01	NUVEEN	825488	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 176
2250	IM-01	NUVEEN	825489	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 177
2251	IM-01	NUVEEN	825490	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 178
2252	IM-01	NUVEEN	825491	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 179
2253	IM-01	NUVEEN	748724	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 18
2254	IM-01	NUVEEN	825492	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 180
2255	IM-01	NUVEEN	825493	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 181
2256	IM-01	NUVEEN	825494	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 182
2257	IM-01	NUVEEN	825495	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 183
2258	IM-01	NUVEEN	825496	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 184
2259	IM-01	NUVEEN	825497	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 185
2260	IM-01	NUVEEN	825498	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 186
2261	IM-01	NUVEEN	825499	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 187
2262	IM-01	NUVEEN	825500	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 188
2263	IM-01	NUVEEN	825501	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 189
2264	IM-01	NUVEEN	748938	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 19
2265	IM-01	NUVEEN	825502	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 190
2266	IM-01	NUVEEN	825503	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 191
2267	IM-01	NUVEEN	825504	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 192

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2268	IM-01	NUVEEN	825505	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 193
2269	IM-01	NUVEEN	825506	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 194
2270	IM-01	NUVEEN	825507	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 195
2271	IM-01	NUVEEN	825508	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 196
2272	IM-01	NUVEEN	825509	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 197
2273	IM-01	NUVEEN	739449	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 2
2274	IM-01	NUVEEN	749511	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 20
2275	IM-01	NUVEEN	750007	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 21
2276	IM-01	NUVEEN	750498	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 22
2277	IM-01	NUVEEN	750690	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 23
2278	IM-01	NUVEEN	751230	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 24
2279	IM-01	NUVEEN	751584	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 25
2280	IM-01	NUVEEN	752698	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 26
2281	IM-01	NUVEEN	754030	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 27
2282	IM-01	NUVEEN	754991	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 28
2283	IM-01	NUVEEN	756753	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 29
2284	IM-01	NUVEEN	739649	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 3
2285	IM-01	NUVEEN	757489	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 30
2286	IM-01	NUVEEN	759109	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 31
2287	IM-01	NUVEEN	759477	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 32
2288	IM-01	NUVEEN	759822	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 33
2289	IM-01	NUVEEN	760988	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 34
2290	IM-01	NUVEEN	761248	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 35
2291	IM-01	NUVEEN	762878	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 36
2292	IM-01	NUVEEN	763857	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 37
2293	IM-01	NUVEEN	765926	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 38
2294	IM-01	NUVEEN	766433	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 39
2295	IM-01	NUVEEN	741032	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 4
2296	IM-01	NUVEEN	766696	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 40
2297	IM-01	NUVEEN	766755	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 41
2298	IM-01	NUVEEN	766879	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 42
2299	IM-01	NUVEEN	768359	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 43
2300	IM-01	NUVEEN	768819	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 44
2301	IM-01	NUVEEN	769021	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 45
2302	IM-01	NUVEEN	769348	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 46
2303	IM-01	NUVEEN	769586	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 47
2304	IM-01	NUVEEN	769783	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 48
2305	IM-01	NUVEEN	770109	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 49
2306	IM-01	NUVEEN	741826	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 5
2307	IM-01	NUVEEN	770742	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 50
2308	IM-01	NUVEEN	771596	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 51
2309	IM-01	NUVEEN	771795	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 52
2310	IM-01	NUVEEN	772003	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 53
2311	IM-01	NUVEEN	772866	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 54
2312	IM-01	NUVEEN	773339	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 55
2313	IM-01	NUVEEN	773823	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 56
2314	IM-01	NUVEEN	774483	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 57
2315	IM-01	NUVEEN	775410	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 58
2316	IM-01	NUVEEN	776789	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 59
2317	IM-01	NUVEEN	741798	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 6
2318	IM-01	NUVEEN	777341	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 60
2319	IM-01	NUVEEN	777619	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 61
2320	IM-01	NUVEEN	778594	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 62
2321	IM-01	NUVEEN	779263	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 63
2322	IM-01	NUVEEN	779612	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 64
2323	IM-01	NUVEEN	779995	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 65
2324	IM-01	NUVEEN	780172	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 66
2325	IM-01	NUVEEN	782123	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 67
2326	IM-01	NUVEEN	782843	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 68
2327	IM-01	NUVEEN	782844	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 69
2328	IM-01	NUVEEN	743282	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 7
2329	IM-01	NUVEEN	782845	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 70
2330	IM-01	NUVEEN	782846	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 71
2331	IM-01	NUVEEN	782847	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 72
2332	IM-01	NUVEEN	782848	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 73
2333	IM-01	NUVEEN	782849	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 74
2334	IM-01	NUVEEN	782850	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 75
2335	IM-01	NUVEEN	782851	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 76
2336	IM-01	NUVEEN	782852	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 77
2337	IM-01	NUVEEN	782853	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 78
2338	IM-01	NUVEEN	782854	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 79
2339	IM-01	NUVEEN	743142	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 8
2340	IM-01	NUVEEN	782855	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 80
2341	IM-01	NUVEEN	782857	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 81
2342	IM-01	NUVEEN	782858	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 82
2343	IM-01	NUVEEN	782859	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 83
2344	IM-01	NUVEEN	782860	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 84
2345	IM-01	NUVEEN	782861	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 85
2346	IM-01	NUVEEN	782862	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 86
2347	IM-01	NUVEEN	782863	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 87
2348	IM-01	NUVEEN	782864	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 88
2349	IM-01	NUVEEN	782865	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 89

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2350	IM-01	NUVEEN	743140	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 9
2351	IM-01	NUVEEN	782866	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 90
2352	IM-01	NUVEEN	782868	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 91
2353	IM-01	NUVEEN	782869	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 92
2354	IM-01	NUVEEN	782871	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 93
2355	IM-01	NUVEEN	782872	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 94
2356	IM-01	NUVEEN	782873	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 95
2357	IM-01	NUVEEN	782874	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 96
2358	IM-01	NUVEEN	782876	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 97
2359	IM-01	NUVEEN	782877	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 98
2360	IM-01	NUVEEN	782878	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 99
2361	IM-01	NUVEEN	277488	NUVEEN TAX EXEMPT UNIT TRUST INTERMEDIATE SERIES 10
2362	IM-01	NUVEEN	277489	NUVEEN TAX EXEMPT UNIT TRUST INTERMEDIATE SERIES 11
2363	IM-01	NUVEEN	352267	NUVEEN TAX EXEMPT UNIT TRUST INTERMEDIATE SERIES 12
2364	IM-01	NUVEEN	352301	NUVEEN TAX EXEMPT UNIT TRUST INTERMEDIATE SERIES 13
2365	IM-01	NUVEEN	352578	NUVEEN TAX EXEMPT UNIT TRUST INTERMEDIATE SERIES 14
2366	IM-01	NUVEEN	277486	NUVEEN TAX EXEMPT UNIT TRUST INTERMEDIATE SERIES 6
2367	IM-01	NUVEEN	277487	NUVEEN TAX EXEMPT UNIT TRUST INTERMEDIATE SERIES 9
2368	IM-01	NUVEEN	278358	NUVEEN TAX EXEMPT UNIT TRUST SERIES 100 NATIONAL TRUST 100
2369	IM-01	NUVEEN	216744	NUVEEN TAX EXEMPT UNIT TRUST SERIES 101 NATIONAL TRUST 101
2370	IM-01	NUVEEN	225713	NUVEEN TAX EXEMPT UNIT TRUST SERIES 102-NATIONAL TRUST 102
2371	IM-01	NUVEEN	225714	NUVEEN TAX EXEMPT UNIT TRUST SERIES 103-NATIONAL TRUST 103
2372	IM-01	NUVEEN	277831	NUVEEN TAX EXEMPT UNIT TRUST SERIES 104 NATIONAL TRUST 104
2373	IM-01	NUVEEN	275840	NUVEEN TAX EXEMPT UNIT TRUST SERIES 105 NATIONAL TRUST 105
2374	IM-01	NUVEEN	275841	NUVEEN TAX EXEMPT UNIT TRUST SERIES 106 NATIONAL TRUST 106
2375	IM-01	NUVEEN	275842	NUVEEN TAX EXEMPT UNIT TRUST SERIES 107 NATIONAL TRUST 107
2376	IM-01	NUVEEN	276261	NUVEEN TAX EXEMPT UNIT TRUST SERIES 108
2377	IM-01	NUVEEN	276260	NUVEEN TAX EXEMPT UNIT TRUST SERIES 109 NATIONAL TRUST 109
2378	IM-01	NUVEEN	276263	NUVEEN TAX EXEMPT UNIT TRUST SERIES 110 NATIONAL TRUST 110
2379	IM-01	NUVEEN	276251	NUVEEN TAX EXEMPT UNIT TRUST SERIES 111 NATIONAL TRUST 111
2380	IM-01	NUVEEN	276362	NUVEEN TAX EXEMPT UNIT TRUST SERIES 112-NATIONAL TRUST 112
2381	IM-01	NUVEEN	276275	NUVEEN TAX EXEMPT UNIT TRUST SERIES 113-NATIONAL TRUST 113
2382	IM-01	NUVEEN	276668	NUVEEN TAX EXEMPT UNIT TRUST SERIES 114 NATIONAL TRUST 114
2383	IM-01	NUVEEN	276753	NUVEEN TAX EXEMPT UNIT TRUST SERIES 115 NATIONAL TRUST 115
2384	IM-01	NUVEEN	276752	NUVEEN TAX EXEMPT UNIT TRUST SERIES 116 NATIONAL TRUST 116
2385	IM-01	NUVEEN	277144	NUVEEN TAX EXEMPT UNIT TRUST SERIES 117
2386	IM-01	NUVEEN	277586	NUVEEN TAX EXEMPT UNIT TRUST SERIES 118 NATIONAL TRUST 118
2387	IM-01	NUVEEN	277716	NUVEEN TAX EXEMPT UNIT TRUST SERIES 119 NATIONAL TRUST 119
2388	IM-01	NUVEEN	277874	NUVEEN TAX EXEMPT UNIT TRUST SERIES 120 NATIONAL TRUST 120
2389	IM-01	NUVEEN	278121	NUVEEN TAX EXEMPT UNIT TRUST SERIES 121-NATIONAL TRUST 121
2390	IM-01	NUVEEN	278120	NUVEEN TAX EXEMPT UNIT TRUST SERIES 122-NATIONAL TRUST 122
2391	IM-01	NUVEEN	278316	NUVEEN TAX EXEMPT UNIT TRUST SERIES 123-NATIONAL TRUST 123
2392	IM-01	NUVEEN	300007	NUVEEN TAX EXEMPT UNIT TRUST SERIES 124-NATIONAL TRUST 124
2393	IM-01	NUVEEN	310090	NUVEEN TAX EXEMPT UNIT TRUST SERIES 125-NATIONAL TRUST 125
2394	IM-01	NUVEEN	310208	NUVEEN TAX EXEMPT UNIT TRUST SERIES 126-NATIONAL TRUST 126
2395	IM-01	NUVEEN	310674	NUVEEN TAX EXEMPT UNIT TRUST SERIES 127
2396	IM-01	NUVEEN	310675	NUVEEN TAX EXEMPT UNIT TRUST SERIES 128 NATIONAL TRUST 128
2397	IM-01	NUVEEN	311202	NUVEEN TAX EXEMPT UNIT TRUST SERIES 129 NATIONAL TRUST 129
2398	IM-01	NUVEEN	311351	NUVEEN TAX EXEMPT UNIT TRUST SERIES 130 NATIONAL TRUST 130
2399	IM-01	NUVEEN	311694	NUVEEN TAX EXEMPT UNIT TRUST SERIES 131 NATIONAL TRUST 131
2400	IM-01	NUVEEN	311767	NUVEEN TAX EXEMPT UNIT TRUST SERIES 132 NATIONAL TRUST 132
2401	IM-01	NUVEEN	312298	NUVEEN TAX EXEMPT UNIT TRUST SERIES 133 NATIONAL TRUST 133
2402	IM-01	NUVEEN	312299	NUVEEN TAX EXEMPT UNIT TRUST SERIES 134 NATIONAL TRUST 134
2403	IM-01	NUVEEN	313512	NUVEEN TAX EXEMPT UNIT TRUST SERIES 135 NATIONAL TRUST 135
2404	IM-01	NUVEEN	313564	NUVEEN TAX EXEMPT UNIT TRUST SERIES 136 NATIONAL TRUST 136
2405	IM-01	NUVEEN	313733	NUVEEN TAX EXEMPT UNIT TRUST SERIES 137 NATIONAL TRUST 137
2406	IM-01	NUVEEN	313841	NUVEEN TAX EXEMPT UNIT TRUST SERIES 138 NATIONAL TRUST 138
2407	IM-01	NUVEEN	313814	NUVEEN TAX EXEMPT UNIT TRUST SERIES 139 NATIONAL TRUST 139
2408	IM-01	NUVEEN	313854	NUVEEN TAX EXEMPT UNIT TRUST SERIES 140 NATIONAL TRUST 140
2409	IM-01	NUVEEN	313934	NUVEEN TAX EXEMPT UNIT TRUST SERIES 141 NATIONAL TRUST 141
2410	IM-01	NUVEEN	313926	NUVEEN TAX EXEMPT UNIT TRUST SERIES 142-NATIONAL TRUST 142
2411	IM-01	NUVEEN	314288	NUVEEN TAX EXEMPT UNIT TRUST SERIES 143 NATIONAL TRUST 143
2412	IM-01	NUVEEN	314280	NUVEEN TAX EXEMPT UNIT TRUST SERIES 144-NATIONAL TRUST 144
2413	IM-01	NUVEEN	314595	NUVEEN TAX EXEMPT UNIT TRUST SERIES 145-NATIONAL TRUST 145
2414	IM-01	NUVEEN	314622	NUVEEN TAX EXEMPT UNIT TRUST SERIES 146-NATIONAL TRUST 146
2415	IM-01	NUVEEN	314894	NUVEEN TAX EXEMPT UNIT TRUST SERIES 147-NATIONAL TRUST 147
2416	IM-01	NUVEEN	315132	NUVEEN TAX EXEMPT UNIT TRUST SERIES 148—NATIONAL TRUST 148
2417	IM-01	NUVEEN	315503	NUVEEN TAX EXEMPT UNIT TRUST SERIES 150
2418	IM-01	NUVEEN	315855	NUVEEN TAX EXEMPT UNIT TRUST SERIES 151—NATIONAL TRUST 151
2419	IM-01	NUVEEN	315982	NUVEEN TAX EXEMPT UNIT TRUST SERIES 152 NATIONAL TRUST 152
2420	IM-01	NUVEEN	316196	NUVEEN TAX EXEMPT UNIT TRUST SERIES 153
2421	IM-01	NUVEEN	316254	NUVEEN TAX EXEMPT UNIT TRUST SERIES 154 NATIONAL TRUST 154
2422	IM-01	NUVEEN	316455	NUVEEN TAX EXEMPT UNIT TRUST SERIES 155
2423	IM-01	NUVEEN	316613	NUVEEN TAX EXEMPT UNIT TRUST SERIES 157
2424	IM-01	NUVEEN	316645	NUVEEN TAX EXEMPT UNIT TRUST SERIES 158
2425	IM-01	NUVEEN	317620	NUVEEN TAX EXEMPT UNIT TRUST SERIES 159
2426	IM-01	NUVEEN	317671	NUVEEN TAX EXEMPT UNIT TRUST SERIES 160 NATIONAL TRUST 160
2427	IM-01	NUVEEN	318088	NUVEEN TAX EXEMPT UNIT TRUST SERIES 161 NATIONAL TRUST 161
2428	IM-01	NUVEEN	318187	NUVEEN TAX EXEMPT UNIT TRUST SERIES 162 NATIONAL TRUST 162
2429	IM-01	NUVEEN	318442	NUVEEN TAX EXEMPT UNIT TRUST SERIES 164 NATIONAL TRUST 164
2430	IM-01	NUVEEN	319321	NUVEEN TAX EXEMPT UNIT TRUST SERIES 165 NATIONAL TRUST 165
2431	IM-01	NUVEEN	319717	NUVEEN TAX EXEMPT UNIT TRUST SERIES 167 NATIONAL TRUST 167

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2432	IM-01	NUVEEN	319754	NUVEEN TAX EXEMPT UNIT TRUST SERIES 168 NATIONAL TRUST 168
2433	IM-01	NUVEEN	000018	NUVEEN TAX EXEMPT UNIT TRUST SERIES 169 NATIONAL TRUST 169
2434	IM-01	NUVEEN	320168	NUVEEN TAX EXEMPT UNIT TRUST SERIES 170 NATIONAL TRUST 170
2435	IM-01	NUVEEN	320554	NUVEEN TAX EXEMPT UNIT TRUST SERIES 171-NATIONAL TRUST 171
2436	IM-01	NUVEEN	320630	NUVEEN TAX EXEMPT UNIT TRUST SERIES 172 NATIONAL TRUST 172
2437	IM-01	NUVEEN	350554	NUVEEN TAX EXEMPT UNIT TRUST SERIES 173
2438	IM-01	NUVEEN	350555	NUVEEN TAX EXEMPT UNIT TRUST SERIES 174
2439	IM-01	NUVEEN	350603	NUVEEN TAX EXEMPT UNIT TRUST SERIES 175—NATIONAL TRUST 175
2440	IM-01	NUVEEN	350647	NUVEEN TAX EXEMPT UNIT TRUST SERIES 176/IL/
2441	IM-01	NUVEEN	350824	NUVEEN TAX EXEMPT UNIT TRUST SERIES 177
2442	IM-01	NUVEEN	350913	NUVEEN TAX EXEMPT UNIT TRUST SERIES 178—NATIONAL TRUST 178
2443	IM-01	NUVEEN	352182	NUVEEN TAX EXEMPT UNIT TRUST SERIES 179—NATIONAL TRUST 179
2444	IM-01	NUVEEN	073416	NUVEEN TAX EXEMPT UNIT TRUST SERIES 18
2445	IM-01	NUVEEN	352264	NUVEEN TAX EXEMPT UNIT TRUST SERIES 180—NATIONAL TRUST 180
2446	IM-01	NUVEEN	353088	NUVEEN TAX EXEMPT UNIT TRUST SERIES 181 NATIONAL TR 181
2447	IM-01	NUVEEN	353089	NUVEEN TAX EXEMPT UNIT TRUST SERIES 182 NATIONAL TR 182
2448	IM-01	NUVEEN	353467	NUVEEN TAX EXEMPT UNIT TRUST SERIES 183 NATIONAL TR 183
2449	IM-01	NUVEEN	354025	NUVEEN TAX EXEMPT UNIT TRUST SERIES 184 NATIONAL TR 184
2450	IM-01	NUVEEN	353971	NUVEEN TAX EXEMPT UNIT TRUST SERIES 185 NATIONAL TR 185
2451	IM-01	NUVEEN	355060	NUVEEN TAX EXEMPT UNIT TRUST SERIES 186 NATIONAL TR 186
2452	IM-01	NUVEEN	355108	NUVEEN TAX EXEMPT UNIT TRUST SERIES 187
2453	IM-01	NUVEEN	355778	NUVEEN TAX EXEMPT UNIT TRUST SERIES 188
2454	IM-01	NUVEEN	355879	NUVEEN TAX EXEMPT UNIT TRUST SERIES 189
2455	IM-01	NUVEEN	073417	NUVEEN TAX EXEMPT UNIT TRUST SERIES 19
2456	IM-01	NUVEEN	355954	NUVEEN TAX EXEMPT UNIT TRUST SERIES 190
2457	IM-01	NUVEEN	355911	NUVEEN TAX EXEMPT UNIT TRUST SERIES 191
2458	IM-01	NUVEEN	356065	NUVEEN TAX EXEMPT UNIT TRUST SERIES 192
2459	IM-01	NUVEEN	356066	NUVEEN TAX EXEMPT UNIT TRUST SERIES 193 NATIONAL TRUST 193
2460	IM-01	NUVEEN	356513	NUVEEN TAX EXEMPT UNIT TRUST SERIES 194 NATIONAL TRUST 194
2461	IM-01	NUVEEN	356512	NUVEEN TAX EXEMPT UNIT TRUST SERIES 195—NATIONAL TRUST 195
2462	IM-01	NUVEEN	356903	NUVEEN TAX EXEMPT UNIT TRUST SERIES 196 NATIONAL TRUST 196
2463	IM-01	NUVEEN	357033	NUVEEN TAX EXEMPT UNIT TRUST SERIES 197 NATIONAL TRUST 197
2464	IM-01	NUVEEN	357134	NUVEEN TAX EXEMPT UNIT TRUST SERIES 198 NATIONAL TRUST 198
2465	IM-01	NUVEEN	357135	NUVEEN TAX EXEMPT UNIT TRUST SERIES 199—NATIONAL TRUST 199
2466	IM-01	NUVEEN	073418	NUVEEN TAX EXEMPT UNIT TRUST SERIES 20
2467	IM-01	NUVEEN	357234	NUVEEN TAX EXEMPT UNIT TRUST SERIES 200
2468	IM-01	NUVEEN	357249	NUVEEN TAX EXEMPT UNIT TRUST SERIES 201
2469	IM-01	NUVEEN	357248	NUVEEN TAX EXEMPT UNIT TRUST SERIES 202—NATIONAL TRUST 202
2470	IM-01	NUVEEN	357296	NUVEEN TAX EXEMPT UNIT TRUST SERIES 203—NATIONAL TRUST 203
2471	IM-01	NUVEEN	357313	NUVEEN TAX EXEMPT UNIT TRUST SERIES 204—NATIONAL TRUST 204
2472	IM-01	NUVEEN	700590	NUVEEN TAX EXEMPT UNIT TRUST SERIES 205—NATIONAL TRUST 205
2473	IM-01	NUVEEN	700717	NUVEEN TAX EXEMPT UNIT TRUST SERIES 206
2474	IM-01	NUVEEN	700718	NUVEEN TAX EXEMPT UNIT TRUST SERIES 207—NATIONAL TRUST 207
2475	IM-01	NUVEEN	700904	NUVEEN TAX EXEMPT UNIT TRUST SERIES 208
2476	IM-01	NUVEEN	700986	NUVEEN TAX EXEMPT UNIT TRUST SERIES 209
2477	IM-01	NUVEEN	073419	NUVEEN TAX EXEMPT UNIT TRUST SERIES 21
2478	IM-01	NUVEEN	701289	NUVEEN TAX EXEMPT UNIT TRUST SERIES 210 NATIONAL TR 210
2479	IM-01	NUVEEN	701342	NUVEEN TAX EXEMPT UNIT TRUST SERIES 211 NATIONAL TR 211
2480	IM-01	NUVEEN	701605	NUVEEN TAX EXEMPT UNIT TRUST SERIES 212 NATIONAL TR 212
2481	IM-01	NUVEEN	702000	NUVEEN TAX EXEMPT UNIT TRUST SERIES 213 NATIONAL TR 213
2482	IM-01	NUVEEN	702311	NUVEEN TAX EXEMPT UNIT TRUST SERIES 215
2483	IM-01	NUVEEN	703317	NUVEEN TAX EXEMPT UNIT TRUST SERIES 216
2484	IM-01	NUVEEN	703525	NUVEEN TAX EXEMPT UNIT TRUST SERIES 217
2485	IM-01	NUVEEN	703696	NUVEEN TAX EXEMPT UNIT TRUST SERIES 218
2486	IM-01	NUVEEN	703889	NUVEEN TAX EXEMPT UNIT TRUST SERIES 219 NATIONAL TRUST 219
2487	IM-01	NUVEEN	073420	NUVEEN TAX EXEMPT UNIT TRUST SERIES 22
2488	IM-01	NUVEEN	704470	NUVEEN TAX EXEMPT UNIT TRUST SERIES 220 NATIONAL TRUST 220
2489	IM-01	NUVEEN	704806	NUVEEN TAX EXEMPT UNIT TRUST SERIES 221 NATIONAL TRUST 221
2490	IM-01	NUVEEN	704771	NUVEEN TAX EXEMPT UNIT TRUST SERIES 222 NATIONAL TRUST 222
2491	IM-01	NUVEEN	704770	NUVEEN TAX EXEMPT UNIT TRUST SERIES 223 NATIONAL TRUST 223
2492	IM-01	NUVEEN	705443	NUVEEN TAX EXEMPT UNIT TRUST SERIES 224
2493	IM-01	NUVEEN	705958	NUVEEN TAX EXEMPT UNIT TRUST SERIES 225
2494	IM-01	NUVEEN	706154	NUVEEN TAX EXEMPT UNIT TRUST SERIES 226
2495	IM-01	NUVEEN	706208	NUVEEN TAX EXEMPT UNIT TRUST SERIES 227
2496	IM-01	NUVEEN	706239	NUVEEN TAX EXEMPT UNIT TRUST SERIES 228
2497	IM-01	NUVEEN	706382	NUVEEN TAX EXEMPT UNIT TRUST SERIES 229
2498	IM-01	NUVEEN	073421	NUVEEN TAX EXEMPT UNIT TRUST SERIES 23
2499	IM-01	NUVEEN	706466	NUVEEN TAX EXEMPT UNIT TRUST SERIES 230 NATIONAL TRUST 230
2500	IM-01	NUVEEN	706589	NUVEEN TAX EXEMPT UNIT TRUST SERIES 231 NATIONAL TRUST 231
2501	IM-01	NUVEEN	706865	NUVEEN TAX EXEMPT UNIT TRUST SERIES 232 NATIONAL TRUST 232
2502	IM-01	NUVEEN	707111	NUVEEN TAX EXEMPT UNIT TRUST SERIES 233 NATIONAL TRUST 233
2503	IM-01	NUVEEN	707359	NUVEEN TAX EXEMPT UNIT TRUST SERIES 234 NATIONAL TRUST 234
2504	IM-01	NUVEEN	707803	NUVEEN TAX EXEMPT UNIT TRUST SERIES 235 NATIONAL TRUST 235
2505	IM-01	NUVEEN	707852	NUVEEN TAX EXEMPT UNIT TRUST SERIES 236 NATIONAL TRUST 236
2506	IM-01	NUVEEN	708483	NUVEEN TAX EXEMPT UNIT TRUST SERIES 237 NATIONAL TRUST 237
2507	IM-01	NUVEEN	708853	NUVEEN TAX EXEMPT UNIT TRUST SERIES 238 NATIONAL TRUST 238
2508	IM-01	NUVEEN	709142	NUVEEN TAX EXEMPT UNIT TRUST SERIES 239 NATIONAL TRUST 239
2509	IM-01	NUVEEN	073422	NUVEEN TAX EXEMPT UNIT TRUST SERIES 24
2510	IM-01	NUVEEN	709369	NUVEEN TAX EXEMPT UNIT TRUST SERIES 240-NATIONAL TRUST 240
2511	IM-01	NUVEEN	709703	NUVEEN TAX EXEMPT UNIT TRUST SERIES 241-NATIONAL TRUST 241
2512	IM-01	NUVEEN	710159	NUVEEN TAX EXEMPT UNIT TRUST SERIES 242-NATIONAL TRUST 242
2513	IM-01	NUVEEN	710998	NUVEEN TAX EXEMPT UNIT TRUST SERIES 243-NATIONAL TRUST 243

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2514	IM-01	NUVEEN	711203	NUVEEN TAX EXEMPT UNIT TRUST SERIES 244-NATIONAL TRUST 244
2515	IM-01	NUVEEN	711394	NUVEEN TAX EXEMPT UNIT TRUST SERIES 245-NATIONAL TRUST 245
2516	IM-01	NUVEEN	711420	NUVEEN TAX EXEMPT UNIT TRUST SERIES 246-NATIONAL TRUST 246
2517	IM-01	NUVEEN	711678	NUVEEN TAX EXEMPT UNIT TRUST SERIES 247—NATIONAL TRUST 247
2518	IM-01	NUVEEN	712152	NUVEEN TAX EXEMPT UNIT TRUST SERIES 248—NATIONAL TRUST 248
2519	IM-01	NUVEEN	713022	NUVEEN TAX EXEMPT UNIT TRUST SERIES 249—NATIONAL TRUST 249
2520	IM-01	NUVEEN	073423	NUVEEN TAX EXEMPT UNIT TRUST SERIES 25
2521	IM-01	NUVEEN	713670	NUVEEN TAX EXEMPT UNIT TRUST SERIES 250
2522	IM-01	NUVEEN	714204	NUVEEN TAX EXEMPT UNIT TRUST SERIES 251—NATIONAL TRUST 251
2523	IM-01	NUVEEN	714641	NUVEEN TAX EXEMPT UNIT TRUST SERIES 252
2524	IM-01	NUVEEN	715077	NUVEEN TAX EXEMPT UNIT TRUST SERIES 253—NATIONAL TRUST 253
2525	IM-01	NUVEEN	715152	NUVEEN TAX EXEMPT UNIT TRUST SERIES 254 NATIONAL TRUST 254
2526	IM-01	NUVEEN	715427	NUVEEN TAX EXEMPT UNIT TRUST SERIES 255 NATIONAL TRUST 255
2527	IM-01	NUVEEN	716102	NUVEEN TAX EXEMPT UNIT TRUST SERIES 256 NATIONAL TRUST 256
2528	IM-01	NUVEEN	716406	NUVEEN TAX EXEMPT UNIT TRUST SERIES 257 NATIONAL TRUST 257
2529	IM-01	NUVEEN	716730	NUVEEN TAX EXEMPT UNIT TRUST SERIES 258 NATIONAL TRUST 258
2530	IM-01	NUVEEN	717087	NUVEEN TAX EXEMPT UNIT TRUST SERIES 259 NATIONAL TRUST 259
2531	IM-01	NUVEEN	073424	NUVEEN TAX EXEMPT UNIT TRUST SERIES 26
2532	IM-01	NUVEEN	717290	NUVEEN TAX EXEMPT UNIT TRUST SERIES 260 NATIONAL TRUST 260
2533	IM-01	NUVEEN	718055	NUVEEN TAX EXEMPT UNIT TRUST SERIES 261 NATIONAL TRUST 261
2534	IM-01	NUVEEN	718871	NUVEEN TAX EXEMPT UNIT TRUST SERIES 262 NATIONAL TRUST 262
2535	IM-01	NUVEEN	719591	NUVEEN TAX EXEMPT UNIT TRUST SERIES 263 NATIONAL TRUST 263
2536	IM-01	NUVEEN	719963	NUVEEN TAX EXEMPT UNIT TRUST SERIES 264 NATIONAL TRUST 264
2537	IM-01	NUVEEN	721697	NUVEEN TAX EXEMPT UNIT TRUST SERIES 265 NATIONAL TRUST 265
2538	IM-01	NUVEEN	722068	NUVEEN TAX EXEMPT UNIT TRUST SERIES 266 NATIONAL TRUST 266
2539	IM-01	NUVEEN	722680	NUVEEN TAX EXEMPT UNIT TRUST SERIES 267 NATIONAL TRUST 267
2540	IM-01	NUVEEN	722984	NUVEEN TAX EXEMPT UNIT TRUST SERIES 268 NATIONAL TRUST 268
2541	IM-01	NUVEEN	723566	NUVEEN TAX EXEMPT UNIT TRUST SERIES 269 NATIONAL TRUST 269
2542	IM-01	NUVEEN	073425	NUVEEN TAX EXEMPT UNIT TRUST SERIES 27
2543	IM-01	NUVEEN	723918	NUVEEN TAX EXEMPT UNIT TRUST SERIES 270 NATIONAL TRUST 270
2544	IM-01	NUVEEN	725793	NUVEEN TAX EXEMPT UNIT TRUST SERIES 274 NATIONAL TRUST 274
2545	IM-01	NUVEEN	726560	NUVEEN TAX EXEMPT UNIT TRUST SERIES 275 NATIONAL TRUST 275
2546	IM-01	NUVEEN	726992	NUVEEN TAX EXEMPT UNIT TRUST SERIES 276 NATIONAL TRUST 276
2547	IM-01	NUVEEN	727223	NUVEEN TAX EXEMPT UNIT TRUST SERIES 277 NATIONAL TRUST 277
2548	IM-01	NUVEEN	728251	NUVEEN TAX EXEMPT UNIT TRUST SERIES 278 NATIONAL TRUST 278
2549	IM-01	NUVEEN	729276	NUVEEN TAX EXEMPT UNIT TRUST SERIES 279 NATIONAL TRUST 279
2550	IM-01	NUVEEN	073426	NUVEEN TAX EXEMPT UNIT TRUST SERIES 28
2551	IM-01	NUVEEN	729641	NUVEEN TAX EXEMPT UNIT TRUST SERIES 280 NATIONAL TRUST 280
2552	IM-01	NUVEEN	730215	NUVEEN TAX EXEMPT UNIT TRUST SERIES 281 NATIONAL TRUST 281
2553	IM-01	NUVEEN	730359	NUVEEN TAX EXEMPT UNIT TRUST SERIES 282 NATIONAL TRUST 282
2554	IM-01	NUVEEN	731283	NUVEEN TAX EXEMPT UNIT TRUST SERIES 283 NATIONAL TRUST 283
2555	IM-01	NUVEEN	731752	NUVEEN TAX EXEMPT UNIT TRUST SERIES 284 NATIONAL TRUST 284
2556	IM-01	NUVEEN	732290	NUVEEN TAX EXEMPT UNIT TRUST SERIES 285 NATIONAL TRUST 285
2557	IM-01	NUVEEN	732682	NUVEEN TAX EXEMPT UNIT TRUST SERIES 286—NATIONAL TRUST 286
2558	IM-01	NUVEEN	732782	NUVEEN TAX EXEMPT UNIT TRUST SERIES 287 NATIONAL TRUST 287
2559	IM-01	NUVEEN	734121	NUVEEN TAX EXEMPT UNIT TRUST SERIES 288—NATIONAL TRUST 288
2560	IM-01	NUVEEN	735343	NUVEEN TAX EXEMPT UNIT TRUST SERIES 289—NATIONAL TRUST 289
2561	IM-01	NUVEEN	073427	NUVEEN TAX EXEMPT UNIT TRUST SERIES 29 NATIONAL TRUST 29
2562	IM-01	NUVEEN	736442	NUVEEN TAX EXEMPT UNIT TRUST SERIES 290—NATIONAL TRUST 290
2563	IM-01	NUVEEN	736951	NUVEEN TAX EXEMPT UNIT TRUST SERIES 291—NATIONAL TRUST 291
2564	IM-01	NUVEEN	736942	NUVEEN TAX EXEMPT UNIT TRUST SERIES 292—NATIONAL TRUST 292
2565	IM-01	NUVEEN	737253	NUVEEN TAX EXEMPT UNIT TRUST SERIES 293—NATIONAL TRUST 293
2566	IM-01	NUVEEN	737568	NUVEEN TAX EXEMPT UNIT TRUST SERIES 294 NATIONAL TRUST 294
2567	IM-01	NUVEEN	737735	NUVEEN TAX EXEMPT UNIT TRUST SERIES 295 NATIONAL TRUST 295
2568	IM-01	NUVEEN	737926	NUVEEN TAX EXEMPT UNIT TRUST SERIES 296 NATIONAL TRUST 296
2569	IM-01	NUVEEN	739453	NUVEEN TAX EXEMPT UNIT TRUST SERIES 297 NATIONAL TRUST 297
2570	IM-01	NUVEEN	740557	NUVEEN TAX EXEMPT UNIT TRUST SERIES 298 NATIONAL TRUST 298
2571	IM-01	NUVEEN	740560	NUVEEN TAX EXEMPT UNIT TRUST SERIES 299 NATIONAL TRUST 299
2572	IM-01	NUVEEN	073428	NUVEEN TAX EXEMPT UNIT TRUST SERIES 30 NATIONAL TRUST 30
2573	IM-01	NUVEEN	740814	NUVEEN TAX EXEMPT UNIT TRUST SERIES 300 NATIONAL TRUST 300
2574	IM-01	NUVEEN	741210	NUVEEN TAX EXEMPT UNIT TRUST SERIES 301 NATIONAL TRUST 301
2575	IM-01	NUVEEN	741514	NUVEEN TAX EXEMPT UNIT TRUST SERIES 302 NATIONAL TRUST 302
2576	IM-01	NUVEEN	742276	NUVEEN TAX EXEMPT UNIT TRUST SERIES 303 NATIONAL TRUST 303
2577	IM-01	NUVEEN	743513	NUVEEN TAX EXEMPT UNIT TRUST SERIES 304 NATIONAL TRUST 304
2578	IM-01	NUVEEN	744776	NUVEEN TAX EXEMPT UNIT TRUST SERIES 305
2579	IM-01	NUVEEN	748106	NUVEEN TAX EXEMPT UNIT TRUST SERIES 306 NATIONAL TRUST 306
2580	IM-01	NUVEEN	748830	NUVEEN TAX EXEMPT UNIT TRUST SERIES 307 NATIONAL TRUST 307
2581	IM-01	NUVEEN	749049	NUVEEN TAX EXEMPT UNIT TRUST SERIES 308 NATIONAL TRUST 308
2582	IM-01	NUVEEN	749641	NUVEEN TAX EXEMPT UNIT TRUST SERIES 309 NATIONAL TRUST 309
2583	IM-01	NUVEEN	073429	NUVEEN TAX EXEMPT UNIT TRUST SERIES 31 NATIONAL TRUST 31
2584	IM-01	NUVEEN	750031	NUVEEN TAX EXEMPT UNIT TRUST SERIES 310 NATIONAL TRUST 310
2585	IM-01	NUVEEN	750557	NUVEEN TAX EXEMPT UNIT TRUST SERIES 311 NATIONAL TRUST 311
2586	IM-01	NUVEEN	750722	NUVEEN TAX EXEMPT UNIT TRUST SERIES 312 NATIONAL TRUST 312
2587	IM-01	NUVEEN	751254	NUVEEN TAX EXEMPT UNIT TRUST SERIES 313 NATIONAL TRUST 313
2588	IM-01	NUVEEN	751717	NUVEEN TAX EXEMPT UNIT TRUST SERIES 314 NATIONAL TRUST 314
2589	IM-01	NUVEEN	752697	NUVEEN TAX EXEMPT UNIT TRUST SERIES 315
2590	IM-01	NUVEEN	755201	NUVEEN TAX EXEMPT UNIT TRUST SERIES 316 NATIONAL TRUST 316
2591	IM-01	NUVEEN	756656	NUVEEN TAX EXEMPT UNIT TRUST SERIES 317 NATIONAL TRUST 317
2592	IM-01	NUVEEN	757220	NUVEEN TAX EXEMPT UNIT TRUST SERIES 318—NATIONAL TRUST 318
2593	IM-01	NUVEEN	759113	NUVEEN TAX EXEMPT UNIT TRUST SERIES 319
2594	IM-01	NUVEEN	073430	NUVEEN TAX EXEMPT UNIT TRUST SERIES 32 NATIONAL TRUST 32
2595	IM-01	NUVEEN	759821	NUVEEN TAX EXEMPT UNIT TRUST SERIES 320

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2596	IM-01	NUVEEN	761029	NUVEEN TAX EXEMPT UNIT TRUST SERIES 321
2597	IM-01	NUVEEN	761306	NUVEEN TAX EXEMPT UNIT TRUST SERIES 322
2598	IM-01	NUVEEN	763731	NUVEEN TAX EXEMPT UNIT TRUST SERIES 323
2599	IM-01	NUVEEN	763860	NUVEEN TAX EXEMPT UNIT TRUST SERIES 324
2600	IM-01	NUVEEN	766746	NUVEEN TAX EXEMPT UNIT TRUST SERIES 325
2601	IM-01	NUVEEN	766747	NUVEEN TAX EXEMPT UNIT TRUST SERIES 326
2602	IM-01	NUVEEN	767031	NUVEEN TAX EXEMPT UNIT TRUST SERIES 327
2603	IM-01	NUVEEN	768357	NUVEEN TAX EXEMPT UNIT TRUST SERIES 328
2604	IM-01	NUVEEN	768747	NUVEEN TAX EXEMPT UNIT TRUST SERIES 329 NATIONAL TRUST 329
2605	IM-01	NUVEEN	073431	NUVEEN TAX EXEMPT UNIT TRUST SERIES 33 NATIONAL TRUST 33
2606	IM-01	NUVEEN	768979	NUVEEN TAX EXEMPT UNIT TRUST SERIES 330
2607	IM-01	NUVEEN	769022	NUVEEN TAX EXEMPT UNIT TRUST SERIES 331 NATIONAL TRUST 331
2608	IM-01	NUVEEN	769210	NUVEEN TAX EXEMPT UNIT TRUST SERIES 332 NATIONAL TRUST 332
2609	IM-01	NUVEEN	769349	NUVEEN TAX EXEMPT UNIT TRUST SERIES 333 NATIONAL TRUST 333
2610	IM-01	NUVEEN	769585	NUVEEN TAX EXEMPT UNIT TRUST SERIES 334 NATIONAL TRUST 334
2611	IM-01	NUVEEN	769782	NUVEEN TAX EXEMPT UNIT TRUST SERIES 335
2612	IM-01	NUVEEN	770105	NUVEEN TAX EXEMPT UNIT TRUST SERIES 336
2613	IM-01	NUVEEN	771110	NUVEEN TAX EXEMPT UNIT TRUST SERIES 337
2614	IM-01	NUVEEN	771595	NUVEEN TAX EXEMPT UNIT TRUST SERIES 338 NATIONAL TRUST 338
2615	IM-01	NUVEEN	771794	NUVEEN TAX EXEMPT UNIT TRUST SERIES 339 NATIONAL TRUST 339
2616	IM-01	NUVEEN	073432	NUVEEN TAX EXEMPT UNIT TRUST SERIES 34 NATIONAL TRUST 34
2617	IM-01	NUVEEN	772061	NUVEEN TAX EXEMPT UNIT TRUST SERIES 340 NATIONAL TRUST 340
2618	IM-01	NUVEEN	772886	NUVEEN TAX EXEMPT UNIT TRUST SERIES 341
2619	IM-01	NUVEEN	773329	NUVEEN TAX EXEMPT UNIT TRUST SERIES 342
2620	IM-01	NUVEEN	773824	NUVEEN TAX EXEMPT UNIT TRUST SERIES 343
2621	IM-01	NUVEEN	774353	NUVEEN TAX EXEMPT UNIT TRUST SERIES 344
2622	IM-01	NUVEEN	774467	NUVEEN TAX EXEMPT UNIT TRUST SERIES 345 NATIONAL TRUST 345
2623	IM-01	NUVEEN	775412	NUVEEN TAX EXEMPT UNIT TRUST SERIES 346 NATIONAL TRUST 346
2624	IM-01	NUVEEN	775844	NUVEEN TAX EXEMPT UNIT TRUST SERIES 347 NATIONAL TRUST 347
2625	IM-01	NUVEEN	777340	NUVEEN TAX EXEMPT UNIT TRUST SERIES 348 NATIONAL TRUST 348
2626	IM-01	NUVEEN	777926	NUVEEN TAX EXEMPT UNIT TRUST SERIES 349 NATIONAL TRUST 349
2627	IM-01	NUVEEN	073433	NUVEEN TAX EXEMPT UNIT TRUST SERIES 35 NATIONAL TRUST 35
2628	IM-01	NUVEEN	778593	NUVEEN TAX EXEMPT UNIT TRUST SERIES 350
2629	IM-01	NUVEEN	779264	NUVEEN TAX EXEMPT UNIT TRUST SERIES 351
2630	IM-01	NUVEEN	779614	NUVEEN TAX EXEMPT UNIT TRUST SERIES 352
2631	IM-01	NUVEEN	780150	NUVEEN TAX EXEMPT UNIT TRUST SERIES 353
2632	IM-01	NUVEEN	781908	NUVEEN TAX EXEMPT UNIT TRUST SERIES 354
2633	IM-01	NUVEEN	782764	NUVEEN TAX EXEMPT UNIT TRUST SERIES 355
2634	IM-01	NUVEEN	782766	NUVEEN TAX EXEMPT UNIT TRUST SERIES 356
2635	IM-01	NUVEEN	782769	NUVEEN TAX EXEMPT UNIT TRUST SERIES 357
2636	IM-01	NUVEEN	782771	NUVEEN TAX EXEMPT UNIT TRUST SERIES 358
2637	IM-01	NUVEEN	782772	NUVEEN TAX EXEMPT UNIT TRUST SERIES 359
2638	IM-01	NUVEEN	073434	NUVEEN TAX EXEMPT UNIT TRUST SERIES 36 NATIONAL TRUST 36
2639	IM-01	NUVEEN	782781	NUVEEN TAX EXEMPT UNIT TRUST SERIES 360
2640	IM-01	NUVEEN	782782	NUVEEN TAX EXEMPT UNIT TRUST SERIES 361
2641	IM-01	NUVEEN	782784	NUVEEN TAX EXEMPT UNIT TRUST SERIES 362
2642	IM-01	NUVEEN	782786	NUVEEN TAX EXEMPT UNIT TRUST SERIES 363
2643	IM-01	NUVEEN	782794	NUVEEN TAX EXEMPT UNIT TRUST SERIES 364
2644	IM-01	NUVEEN	782795	NUVEEN TAX EXEMPT UNIT TRUST SERIES 365
2645	IM-01	NUVEEN	782796	NUVEEN TAX EXEMPT UNIT TRUST SERIES 366
2646	IM-01	NUVEEN	782798	NUVEEN TAX EXEMPT UNIT TRUST SERIES 367
2647	IM-01	NUVEEN	782800	NUVEEN TAX EXEMPT UNIT TRUST SERIES 368
2648	IM-01	NUVEEN	782802	NUVEEN TAX EXEMPT UNIT TRUST SERIES 369
2649	IM-01	NUVEEN	073435	NUVEEN TAX EXEMPT UNIT TRUST SERIES 37 NATIONAL TRUST 37
2650	IM-01	NUVEEN	782803	NUVEEN TAX EXEMPT UNIT TRUST SERIES 370
2651	IM-01	NUVEEN	782804	NUVEEN TAX EXEMPT UNIT TRUST SERIES 371
2652	IM-01	NUVEEN	782805	NUVEEN TAX EXEMPT UNIT TRUST SERIES 372
2653	IM-01	NUVEEN	782806	NUVEEN TAX EXEMPT UNIT TRUST SERIES 373
2654	IM-01	NUVEEN	782807	NUVEEN TAX EXEMPT UNIT TRUST SERIES 374
2655	IM-01	NUVEEN	782809	NUVEEN TAX EXEMPT UNIT TRUST SERIES 375
2656	IM-01	NUVEEN	782811	NUVEEN TAX EXEMPT UNIT TRUST SERIES 376
2657	IM-01	NUVEEN	782816	NUVEEN TAX EXEMPT UNIT TRUST SERIES 377
2658	IM-01	NUVEEN	782817	NUVEEN TAX EXEMPT UNIT TRUST SERIES 378
2659	IM-01	NUVEEN	782818	NUVEEN TAX EXEMPT UNIT TRUST SERIES 379
2660	IM-01	NUVEEN	073436	NUVEEN TAX EXEMPT UNIT TRUST SERIES 38
2661	IM-01	NUVEEN	782820	NUVEEN TAX EXEMPT UNIT TRUST SERIES 380
2662	IM-01	NUVEEN	782821	NUVEEN TAX EXEMPT UNIT TRUST SERIES 381
2663	IM-01	NUVEEN	782822	NUVEEN TAX EXEMPT UNIT TRUST SERIES 382
2664	IM-01	NUVEEN	782823	NUVEEN TAX EXEMPT UNIT TRUST SERIES 383
2665	IM-01	NUVEEN	782824	NUVEEN TAX EXEMPT UNIT TRUST SERIES 384
2666	IM-01	NUVEEN	782825	NUVEEN TAX EXEMPT UNIT TRUST SERIES 385
2667	IM-01	NUVEEN	782826	NUVEEN TAX EXEMPT UNIT TRUST SERIES 386
2668	IM-01	NUVEEN	782828	NUVEEN TAX EXEMPT UNIT TRUST SERIES 387
2669	IM-01	NUVEEN	782829	NUVEEN TAX EXEMPT UNIT TRUST SERIES 388
2670	IM-01	NUVEEN	782830	NUVEEN TAX EXEMPT UNIT TRUST SERIES 389
2671	IM-01	NUVEEN	073437	NUVEEN TAX EXEMPT UNIT TRUST SERIES 39 NATIONAL TRUST 39
2672	IM-01	NUVEEN	782831	NUVEEN TAX EXEMPT UNIT TRUST SERIES 390
2673	IM-01	NUVEEN	782832	NUVEEN TAX EXEMPT UNIT TRUST SERIES 391
2674	IM-01	NUVEEN	782833	NUVEEN TAX EXEMPT UNIT TRUST SERIES 392
2675	IM-01	NUVEEN	782834	NUVEEN TAX EXEMPT UNIT TRUST SERIES 393
2676	IM-01	NUVEEN	782835	NUVEEN TAX EXEMPT UNIT TRUST SERIES 394
2677	IM-01	NUVEEN	782836	NUVEEN TAX EXEMPT UNIT TRUST SERIES 395

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2678	IM-01	NUVEEN	782837	NUVEEN TAX EXEMPT UNIT TRUST SERIES 396
2679	IM-01	NUVEEN	782838	NUVEEN TAX EXEMPT UNIT TRUST SERIES 397
2680	IM-01	NUVEEN	782980	NUVEEN TAX EXEMPT UNIT TRUST SERIES 398
2681	IM-01	NUVEEN	782981	NUVEEN TAX EXEMPT UNIT TRUST SERIES 399
2682	IM-01	NUVEEN	073438	NUVEEN TAX EXEMPT UNIT TRUST SERIES 40 NATIONAL TRUST 40
2683	IM-01	NUVEEN	782982	NUVEEN TAX EXEMPT UNIT TRUST SERIES 400
2684	IM-01	NUVEEN	802375	NUVEEN TAX EXEMPT UNIT TRUST SERIES 401
2685	IM-01	NUVEEN	802378	NUVEEN TAX EXEMPT UNIT TRUST SERIES 402
2686	IM-01	NUVEEN	802379	NUVEEN TAX EXEMPT UNIT TRUST SERIES 403
2687	IM-01	NUVEEN	802380	NUVEEN TAX EXEMPT UNIT TRUST SERIES 404
2688	IM-01	NUVEEN	802381	NUVEEN TAX EXEMPT UNIT TRUST SERIES 405
2689	IM-01	NUVEEN	802382	NUVEEN TAX EXEMPT UNIT TRUST SERIES 406
2690	IM-01	NUVEEN	802383	NUVEEN TAX EXEMPT UNIT TRUST SERIES 407
2691	IM-01	NUVEEN	802384	NUVEEN TAX EXEMPT UNIT TRUST SERIES 408
2692	IM-01	NUVEEN	802385	NUVEEN TAX EXEMPT UNIT TRUST SERIES 409
2693	IM-01	NUVEEN	073439	NUVEEN TAX EXEMPT UNIT TRUST SERIES 41 NATIONAL TRUST 41
2694	IM-01	NUVEEN	802386	NUVEEN TAX EXEMPT UNIT TRUST SERIES 410
2695	IM-01	NUVEEN	802389	NUVEEN TAX EXEMPT UNIT TRUST SERIES 411
2696	IM-01	NUVEEN	802391	NUVEEN TAX EXEMPT UNIT TRUST SERIES 412
2697	IM-01	NUVEEN	802393	NUVEEN TAX EXEMPT UNIT TRUST SERIES 413
2698	IM-01	NUVEEN	802394	NUVEEN TAX EXEMPT UNIT TRUST SERIES 414
2699	IM-01	NUVEEN	802395	NUVEEN TAX EXEMPT UNIT TRUST SERIES 415
2700	IM-01	NUVEEN	802396	NUVEEN TAX EXEMPT UNIT TRUST SERIES 416
2701	IM-01	NUVEEN	802397	NUVEEN TAX EXEMPT UNIT TRUST SERIES 417
2702	IM-01	NUVEEN	802399	NUVEEN TAX EXEMPT UNIT TRUST SERIES 418
2703	IM-01	NUVEEN	802404	NUVEEN TAX EXEMPT UNIT TRUST SERIES 419
2704	IM-01	NUVEEN	073441	NUVEEN TAX EXEMPT UNIT TRUST SERIES 42 NATIONAL TRUST 42
2705	IM-01	NUVEEN	802407	NUVEEN TAX EXEMPT UNIT TRUST SERIES 420
2706	IM-01	NUVEEN	802408	NUVEEN TAX EXEMPT UNIT TRUST SERIES 421
2707	IM-01	NUVEEN	802409	NUVEEN TAX EXEMPT UNIT TRUST SERIES 422
2708	IM-01	NUVEEN	802410	NUVEEN TAX EXEMPT UNIT TRUST SERIES 423
2709	IM-01	NUVEEN	802411	NUVEEN TAX EXEMPT UNIT TRUST SERIES 424
2710	IM-01	NUVEEN	802412	NUVEEN TAX EXEMPT UNIT TRUST SERIES 425
2711	IM-01	NUVEEN	802413	NUVEEN TAX EXEMPT UNIT TRUST SERIES 426
2712	IM-01	NUVEEN	802414	NUVEEN TAX EXEMPT UNIT TRUST SERIES 427
2713	IM-01	NUVEEN	802415	NUVEEN TAX EXEMPT UNIT TRUST SERIES 428
2714	IM-01	NUVEEN	802416	NUVEEN TAX EXEMPT UNIT TRUST SERIES 429
2715	IM-01	NUVEEN	073443	NUVEEN TAX EXEMPT UNIT TRUST SERIES 43 NATIONAL TRUST 43
2716	IM-01	NUVEEN	073443	NUVEEN TAX EXEMPT UNIT TRUST SERIES 43 NATIONAL TRUST 43
2717	IM-01	NUVEEN	802417	NUVEEN TAX EXEMPT UNIT TRUST SERIES 430
2718	IM-01	NUVEEN	802418	NUVEEN TAX EXEMPT UNIT TRUST SERIES 431
2719	IM-01	NUVEEN	802419	NUVEEN TAX EXEMPT UNIT TRUST SERIES 432
2720	IM-01	NUVEEN	802420	NUVEEN TAX EXEMPT UNIT TRUST SERIES 433
2721	IM-01	NUVEEN	802421	NUVEEN TAX EXEMPT UNIT TRUST SERIES 434
2722	IM-01	NUVEEN	802422	NUVEEN TAX EXEMPT UNIT TRUST SERIES 435
2723	IM-01	NUVEEN	802424	NUVEEN TAX EXEMPT UNIT TRUST SERIES 436
2724	IM-01	NUVEEN	802425	NUVEEN TAX EXEMPT UNIT TRUST SERIES 437
2725	IM-01	NUVEEN	802426	NUVEEN TAX EXEMPT UNIT TRUST SERIES 438
2726	IM-01	NUVEEN	802427	NUVEEN TAX EXEMPT UNIT TRUST SERIES 439
2727	IM-01	NUVEEN	073445	NUVEEN TAX EXEMPT UNIT TRUST SERIES 44 NATIONAL TRUST 44
2728	IM-01	NUVEEN	073445	NUVEEN TAX EXEMPT UNIT TRUST SERIES 44 NATIONAL TRUST 44
2729	IM-01	NUVEEN	802428	NUVEEN TAX EXEMPT UNIT TRUST SERIES 440
2730	IM-01	NUVEEN	802429	NUVEEN TAX EXEMPT UNIT TRUST SERIES 441
2731	IM-01	NUVEEN	802430	NUVEEN TAX EXEMPT UNIT TRUST SERIES 442
2732	IM-01	NUVEEN	802431	NUVEEN TAX EXEMPT UNIT TRUST SERIES 443
2733	IM-01	NUVEEN	802432	NUVEEN TAX EXEMPT UNIT TRUST SERIES 444
2734	IM-01	NUVEEN	802433	NUVEEN TAX EXEMPT UNIT TRUST SERIES 445
2735	IM-01	NUVEEN	802434	NUVEEN TAX EXEMPT UNIT TRUST SERIES 446
2736	IM-01	NUVEEN	802435	NUVEEN TAX EXEMPT UNIT TRUST SERIES 447
2737	IM-01	NUVEEN	802436	NUVEEN TAX EXEMPT UNIT TRUST SERIES 448
2738	IM-01	NUVEEN	802437	NUVEEN TAX EXEMPT UNIT TRUST SERIES 449
2739	IM-01	NUVEEN	073447	NUVEEN TAX EXEMPT UNIT TRUST SERIES 45 NATIONAL TRUST 45
2740	IM-01	NUVEEN	802438	NUVEEN TAX EXEMPT UNIT TRUST SERIES 450
2741	IM-01	NUVEEN	825407	NUVEEN TAX EXEMPT UNIT TRUST SERIES 451
2742	IM-01	NUVEEN	825408	NUVEEN TAX EXEMPT UNIT TRUST SERIES 452
2743	IM-01	NUVEEN	825413	NUVEEN TAX EXEMPT UNIT TRUST SERIES 453
2744	IM-01	NUVEEN	825414	NUVEEN TAX EXEMPT UNIT TRUST SERIES 454
2745	IM-01	NUVEEN	825415	NUVEEN TAX EXEMPT UNIT TRUST SERIES 455
2746	IM-01	NUVEEN	825416	NUVEEN TAX EXEMPT UNIT TRUST SERIES 456
2747	IM-01	NUVEEN	825417	NUVEEN TAX EXEMPT UNIT TRUST SERIES 457
2748	IM-01	NUVEEN	825418	NUVEEN TAX EXEMPT UNIT TRUST SERIES 458
2749	IM-01	NUVEEN	825419	NUVEEN TAX EXEMPT UNIT TRUST SERIES 459
2750	IM-01	NUVEEN	073448	NUVEEN TAX EXEMPT UNIT TRUST SERIES 46 NATIONAL TRUST 46
2751	IM-01	NUVEEN	825420	NUVEEN TAX EXEMPT UNIT TRUST SERIES 460
2752	IM-01	NUVEEN	825421	NUVEEN TAX EXEMPT UNIT TRUST SERIES 461
2753	IM-01	NUVEEN	825422	NUVEEN TAX EXEMPT UNIT TRUST SERIES 462
2754	IM-01	NUVEEN	825423	NUVEEN TAX EXEMPT UNIT TRUST SERIES 463
2755	IM-01	NUVEEN	825424	NUVEEN TAX EXEMPT UNIT TRUST SERIES 464
2756	IM-01	NUVEEN	825426	NUVEEN TAX EXEMPT UNIT TRUST SERIES 465
2757	IM-01	NUVEEN	825427	NUVEEN TAX EXEMPT UNIT TRUST SERIES 466
2758	IM-01	NUVEEN	825428	NUVEEN TAX EXEMPT UNIT TRUST SERIES 467
2759	IM-01	NUVEEN	825429	NUVEEN TAX EXEMPT UNIT TRUST SERIES 468

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2760	IM-01	NUVEEN	825430	NUVEEN TAX EXEMPT UNIT TRUST SERIES 469
2761	IM-01	NUVEEN	073449	NUVEEN TAX EXEMPT UNIT TRUST SERIES 47 NATIONAL TRUST 47
2762	IM-01	NUVEEN	825431	NUVEEN TAX EXEMPT UNIT TRUST SERIES 470
2763	IM-01	NUVEEN	825432	NUVEEN TAX EXEMPT UNIT TRUST SERIES 471
2764	IM-01	NUVEEN	825433	NUVEEN TAX EXEMPT UNIT TRUST SERIES 472
2765	IM-01	NUVEEN	825434	NUVEEN TAX EXEMPT UNIT TRUST SERIES 473
2766	IM-01	NUVEEN	825435	NUVEEN TAX EXEMPT UNIT TRUST SERIES 474
2767	IM-01	NUVEEN	825436	NUVEEN TAX EXEMPT UNIT TRUST SERIES 475
2768	IM-01	NUVEEN	825437	NUVEEN TAX EXEMPT UNIT TRUST SERIES 476
2769	IM-01	NUVEEN	825438	NUVEEN TAX EXEMPT UNIT TRUST SERIES 477
2770	IM-01	NUVEEN	825439	NUVEEN TAX EXEMPT UNIT TRUST SERIES 478
2771	IM-01	NUVEEN	825440	NUVEEN TAX EXEMPT UNIT TRUST SERIES 479
2772	IM-01	NUVEEN	073451	NUVEEN TAX EXEMPT UNIT TRUST SERIES 48 NATIONAL TRUST 48
2773	IM-01	NUVEEN	073451	NUVEEN TAX EXEMPT UNIT TRUST SERIES 48 NATIONAL TRUST 48
2774	IM-01	NUVEEN	825441	NUVEEN TAX EXEMPT UNIT TRUST SERIES 480
2775	IM-01	NUVEEN	825442	NUVEEN TAX EXEMPT UNIT TRUST SERIES 481
2776	IM-01	NUVEEN	825443	NUVEEN TAX EXEMPT UNIT TRUST SERIES 482
2777	IM-01	NUVEEN	825444	NUVEEN TAX EXEMPT UNIT TRUST SERIES 483
2778	IM-01	NUVEEN	825445	NUVEEN TAX EXEMPT UNIT TRUST SERIES 484
2779	IM-01	NUVEEN	825446	NUVEEN TAX EXEMPT UNIT TRUST SERIES 485
2780	IM-01	NUVEEN	825447	NUVEEN TAX EXEMPT UNIT TRUST SERIES 486
2781	IM-01	NUVEEN	825448	NUVEEN TAX EXEMPT UNIT TRUST SERIES 487
2782	IM-01	NUVEEN	825449	NUVEEN TAX EXEMPT UNIT TRUST SERIES 488
2783	IM-01	NUVEEN	825450	NUVEEN TAX EXEMPT UNIT TRUST SERIES 489
2784	IM-01	NUVEEN	073453	NUVEEN TAX EXEMPT UNIT TRUST SERIES 49 NATIONAL TRUST 49
2785	IM-01	NUVEEN	073453	NUVEEN TAX EXEMPT UNIT TRUST SERIES 49 NATIONAL TRUST 49
2786	IM-01	NUVEEN	825451	NUVEEN TAX EXEMPT UNIT TRUST SERIES 490
2787	IM-01	NUVEEN	825452	NUVEEN TAX EXEMPT UNIT TRUST SERIES 491
2788	IM-01	NUVEEN	825453	NUVEEN TAX EXEMPT UNIT TRUST SERIES 492
2789	IM-01	NUVEEN	825454	NUVEEN TAX EXEMPT UNIT TRUST SERIES 493
2790	IM-01	NUVEEN	825455	NUVEEN TAX EXEMPT UNIT TRUST SERIES 494
2791	IM-01	NUVEEN	825456	NUVEEN TAX EXEMPT UNIT TRUST SERIES 495
2792	IM-01	NUVEEN	825457	NUVEEN TAX EXEMPT UNIT TRUST SERIES 496
2793	IM-01	NUVEEN	825458	NUVEEN TAX EXEMPT UNIT TRUST SERIES 497
2794	IM-01	NUVEEN	825459	NUVEEN TAX EXEMPT UNIT TRUST SERIES 498
2795	IM-01	NUVEEN	825460	NUVEEN TAX EXEMPT UNIT TRUST SERIES 499
2796	IM-01	NUVEEN	073456	NUVEEN TAX EXEMPT UNIT TRUST SERIES 50 NATIONAL TRUST 50
2797	IM-01	NUVEEN	825461	NUVEEN TAX EXEMPT UNIT TRUST SERIES 500
2798	IM-01	NUVEEN	846228	NUVEEN TAX EXEMPT UNIT TRUST SERIES 501
2799	IM-01	NUVEEN	846230	NUVEEN TAX EXEMPT UNIT TRUST SERIES 502
2800	IM-01	NUVEEN	846232	NUVEEN TAX EXEMPT UNIT TRUST SERIES 503
2801	IM-01	NUVEEN	846233	NUVEEN TAX EXEMPT UNIT TRUST SERIES 504
2802	IM-01	NUVEEN	846234	NUVEEN TAX EXEMPT UNIT TRUST SERIES 505
2803	IM-01	NUVEEN	846235	NUVEEN TAX EXEMPT UNIT TRUST SERIES 506
2804	IM-01	NUVEEN	846236	NUVEEN TAX EXEMPT UNIT TRUST SERIES 507
2805	IM-01	NUVEEN	846237	NUVEEN TAX EXEMPT UNIT TRUST SERIES 508
2806	IM-01	NUVEEN	846238	NUVEEN TAX EXEMPT UNIT TRUST SERIES 509
2807	IM-01	NUVEEN	073457	NUVEEN TAX EXEMPT UNIT TRUST SERIES 51 NATIONAL TRUST 51
2808	IM-01	NUVEEN	073457	NUVEEN TAX EXEMPT UNIT TRUST SERIES 51 NATIONAL TRUST 51
2809	IM-01	NUVEEN	846239	NUVEEN TAX EXEMPT UNIT TRUST SERIES 510
2810	IM-01	NUVEEN	846240	NUVEEN TAX EXEMPT UNIT TRUST SERIES 511
2811	IM-01	NUVEEN	846242	NUVEEN TAX EXEMPT UNIT TRUST SERIES 512
2812	IM-01	NUVEEN	846243	NUVEEN TAX EXEMPT UNIT TRUST SERIES 513
2813	IM-01	NUVEEN	846245	NUVEEN TAX EXEMPT UNIT TRUST SERIES 514
2814	IM-01	NUVEEN	846247	NUVEEN TAX EXEMPT UNIT TRUST SERIES 515
2815	IM-01	NUVEEN	846249	NUVEEN TAX EXEMPT UNIT TRUST SERIES 516
2816	IM-01	NUVEEN	846250	NUVEEN TAX EXEMPT UNIT TRUST SERIES 517
2817	IM-01	NUVEEN	846252	NUVEEN TAX EXEMPT UNIT TRUST SERIES 518
2818	IM-01	NUVEEN	846254	NUVEEN TAX EXEMPT UNIT TRUST SERIES 519
2819	IM-01	NUVEEN	073459	NUVEEN TAX EXEMPT UNIT TRUST SERIES 52 NATIONAL TRUST 52
2820	IM-01	NUVEEN	846256	NUVEEN TAX EXEMPT UNIT TRUST SERIES 520
2821	IM-01	NUVEEN	846258	NUVEEN TAX EXEMPT UNIT TRUST SERIES 521
2822	IM-01	NUVEEN	846260	NUVEEN TAX EXEMPT UNIT TRUST SERIES 522
2823	IM-01	NUVEEN	846262	NUVEEN TAX EXEMPT UNIT TRUST SERIES 523
2824	IM-01	NUVEEN	846264	NUVEEN TAX EXEMPT UNIT TRUST SERIES 524
2825	IM-01	NUVEEN	846265	NUVEEN TAX EXEMPT UNIT TRUST SERIES 525
2826	IM-01	NUVEEN	846267	NUVEEN TAX EXEMPT UNIT TRUST SERIES 526
2827	IM-01	NUVEEN	846270	NUVEEN TAX EXEMPT UNIT TRUST SERIES 527
2828	IM-01	NUVEEN	846272	NUVEEN TAX EXEMPT UNIT TRUST SERIES 528
2829	IM-01	NUVEEN	846274	NUVEEN TAX EXEMPT UNIT TRUST SERIES 529
2830	IM-01	NUVEEN	073461	NUVEEN TAX EXEMPT UNIT TRUST SERIES 53 NATIONAL TRUST 53
2831	IM-01	NUVEEN	846276	NUVEEN TAX EXEMPT UNIT TRUST SERIES 530
2832	IM-01	NUVEEN	846279	NUVEEN TAX EXEMPT UNIT TRUST SERIES 531
2833	IM-01	NUVEEN	846280	NUVEEN TAX EXEMPT UNIT TRUST SERIES 532
2834	IM-01	NUVEEN	846282	NUVEEN TAX EXEMPT UNIT TRUST SERIES 533
2835	IM-01	NUVEEN	846284	NUVEEN TAX EXEMPT UNIT TRUST SERIES 534
2836	IM-01	NUVEEN	846286	NUVEEN TAX EXEMPT UNIT TRUST SERIES 535
2837	IM-01	NUVEEN	846288	NUVEEN TAX EXEMPT UNIT TRUST SERIES 536
2838	IM-01	NUVEEN	846290	NUVEEN TAX EXEMPT UNIT TRUST SERIES 537
2839	IM-01	NUVEEN	846292	NUVEEN TAX EXEMPT UNIT TRUST SERIES 538
2840	IM-01	NUVEEN	846293	NUVEEN TAX EXEMPT UNIT TRUST SERIES 539
2841	IM-01	NUVEEN	073463	NUVEEN TAX EXEMPT UNIT TRUST SERIES 54 NATIONAL TRUST 54

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2842	IM-01	NUVEEN	846295	NUVEEN TAX EXEMPT UNIT TRUST SERIES 540
2843	IM-01	NUVEEN	846297	NUVEEN TAX EXEMPT UNIT TRUST SERIES 541
2844	IM-01	NUVEEN	846299	NUVEEN TAX EXEMPT UNIT TRUST SERIES 542
2845	IM-01	NUVEEN	846301	NUVEEN TAX EXEMPT UNIT TRUST SERIES 543
2846	IM-01	NUVEEN	846304	NUVEEN TAX EXEMPT UNIT TRUST SERIES 544
2847	IM-01	NUVEEN	846306	NUVEEN TAX EXEMPT UNIT TRUST SERIES 545
2848	IM-01	NUVEEN	846307	NUVEEN TAX EXEMPT UNIT TRUST SERIES 546
2849	IM-01	NUVEEN	846308	NUVEEN TAX EXEMPT UNIT TRUST SERIES 547
2850	IM-01	NUVEEN	846309	NUVEEN TAX EXEMPT UNIT TRUST SERIES 548
2851	IM-01	NUVEEN	846310	NUVEEN TAX EXEMPT UNIT TRUST SERIES 549
2852	IM-01	NUVEEN	073465	NUVEEN TAX EXEMPT UNIT TRUST SERIES 55 NATIONAL TRUST 55
2853	IM-01	NUVEEN	846311	NUVEEN TAX EXEMPT UNIT TRUST SERIES 550
2854	IM-01	NUVEEN	860880	NUVEEN TAX EXEMPT UNIT TRUST SERIES 551
2855	IM-01	NUVEEN	860881	NUVEEN TAX EXEMPT UNIT TRUST SERIES 552
2856	IM-01	NUVEEN	860882	NUVEEN TAX EXEMPT UNIT TRUST SERIES 553
2857	IM-01	NUVEEN	860883	NUVEEN TAX EXEMPT UNIT TRUST SERIES 554
2858	IM-01	NUVEEN	860884	NUVEEN TAX EXEMPT UNIT TRUST SERIES 555
2859	IM-01	NUVEEN	860885	NUVEEN TAX EXEMPT UNIT TRUST SERIES 556
2860	IM-01	NUVEEN	860886	NUVEEN TAX EXEMPT UNIT TRUST SERIES 557
2861	IM-01	NUVEEN	860887	NUVEEN TAX EXEMPT UNIT TRUST SERIES 558
2862	IM-01	NUVEEN	860888	NUVEEN TAX EXEMPT UNIT TRUST SERIES 559
2863	IM-01	NUVEEN	073466	NUVEEN TAX EXEMPT UNIT TRUST SERIES 56 NATIONAL TRUST 56
2864	IM-01	NUVEEN	860889	NUVEEN TAX EXEMPT UNIT TRUST SERIES 560
2865	IM-01	NUVEEN	860890	NUVEEN TAX EXEMPT UNIT TRUST SERIES 561
2866	IM-01	NUVEEN	860891	NUVEEN TAX EXEMPT UNIT TRUST SERIES 562
2867	IM-01	NUVEEN	860892	NUVEEN TAX EXEMPT UNIT TRUST SERIES 563
2868	IM-01	NUVEEN	860893	NUVEEN TAX EXEMPT UNIT TRUST SERIES 564
2869	IM-01	NUVEEN	860894	NUVEEN TAX EXEMPT UNIT TRUST SERIES 565
2870	IM-01	NUVEEN	860895	NUVEEN TAX EXEMPT UNIT TRUST SERIES 566
2871	IM-01	NUVEEN	860896	NUVEEN TAX EXEMPT UNIT TRUST SERIES 567
2872	IM-01	NUVEEN	860897	NUVEEN TAX EXEMPT UNIT TRUST SERIES 568
2873	IM-01	NUVEEN	860898	NUVEEN TAX EXEMPT UNIT TRUST SERIES 569
2874	IM-01	NUVEEN	073467	NUVEEN TAX EXEMPT UNIT TRUST SERIES 57 NATIONAL TRUST 57
2875	IM-01	NUVEEN	860899	NUVEEN TAX EXEMPT UNIT TRUST SERIES 570
2876	IM-01	NUVEEN	860900	NUVEEN TAX EXEMPT UNIT TRUST SERIES 571
2877	IM-01	NUVEEN	860901	NUVEEN TAX EXEMPT UNIT TRUST SERIES 572
2878	IM-01	NUVEEN	860902	NUVEEN TAX EXEMPT UNIT TRUST SERIES 573
2879	IM-01	NUVEEN	860903	NUVEEN TAX EXEMPT UNIT TRUST SERIES 574
2880	IM-01	NUVEEN	860904	NUVEEN TAX EXEMPT UNIT TRUST SERIES 575
2881	IM-01	NUVEEN	860905	NUVEEN TAX EXEMPT UNIT TRUST SERIES 576
2882	IM-01	NUVEEN	860906	NUVEEN TAX EXEMPT UNIT TRUST SERIES 577
2883	IM-01	NUVEEN	860907	NUVEEN TAX EXEMPT UNIT TRUST SERIES 578
2884	IM-01	NUVEEN	860908	NUVEEN TAX EXEMPT UNIT TRUST SERIES 579
2885	IM-01	NUVEEN	073468	NUVEEN TAX EXEMPT UNIT TRUST SERIES 58 NATIONAL TRUST 58
2886	IM-01	NUVEEN	860909	NUVEEN TAX EXEMPT UNIT TRUST SERIES 580
2887	IM-01	NUVEEN	860910	NUVEEN TAX EXEMPT UNIT TRUST SERIES 581
2888	IM-01	NUVEEN	860911	NUVEEN TAX EXEMPT UNIT TRUST SERIES 582
2889	IM-01	NUVEEN	860912	NUVEEN TAX EXEMPT UNIT TRUST SERIES 583
2890	IM-01	NUVEEN	860913	NUVEEN TAX EXEMPT UNIT TRUST SERIES 584
2891	IM-01	NUVEEN	860914	NUVEEN TAX EXEMPT UNIT TRUST SERIES 585
2892	IM-01	NUVEEN	860915	NUVEEN TAX EXEMPT UNIT TRUST SERIES 586
2893	IM-01	NUVEEN	860918	NUVEEN TAX EXEMPT UNIT TRUST SERIES 587
2894	IM-01	NUVEEN	860919	NUVEEN TAX EXEMPT UNIT TRUST SERIES 588
2895	IM-01	NUVEEN	860920	NUVEEN TAX EXEMPT UNIT TRUST SERIES 589
2896	IM-01	NUVEEN	073469	NUVEEN TAX EXEMPT UNIT TRUST SERIES 59 NATIONAL TRUST 59
2897	IM-01	NUVEEN	860921	NUVEEN TAX EXEMPT UNIT TRUST SERIES 590
2898	IM-01	NUVEEN	860922	NUVEEN TAX EXEMPT UNIT TRUST SERIES 591
2899	IM-01	NUVEEN	860923	NUVEEN TAX EXEMPT UNIT TRUST SERIES 592
2900	IM-01	NUVEEN	860924	NUVEEN TAX EXEMPT UNIT TRUST SERIES 593
2901	IM-01	NUVEEN	860925	NUVEEN TAX EXEMPT UNIT TRUST SERIES 594
2902	IM-01	NUVEEN	860926	NUVEEN TAX EXEMPT UNIT TRUST SERIES 595
2903	IM-01	NUVEEN	860927	NUVEEN TAX EXEMPT UNIT TRUST SERIES 596
2904	IM-01	NUVEEN	860928	NUVEEN TAX EXEMPT UNIT TRUST SERIES 597
2905	IM-01	NUVEEN	860929	NUVEEN TAX EXEMPT UNIT TRUST SERIES 598
2906	IM-01	NUVEEN	860930	NUVEEN TAX EXEMPT UNIT TRUST SERIES 599
2907	IM-01	NUVEEN	073471	NUVEEN TAX EXEMPT UNIT TRUST SERIES 60 NATIONAL TRUST 60
2908	IM-01	NUVEEN	860931	NUVEEN TAX EXEMPT UNIT TRUST SERIES 600
2909	IM-01	NUVEEN	860932	NUVEEN TAX EXEMPT UNIT TRUST SERIES 601
2910	IM-01	NUVEEN	860933	NUVEEN TAX EXEMPT UNIT TRUST SERIES 602
2911	IM-01	NUVEEN	860934	NUVEEN TAX EXEMPT UNIT TRUST SERIES 603
2912	IM-01	NUVEEN	860935	NUVEEN TAX EXEMPT UNIT TRUST SERIES 604
2913	IM-01	NUVEEN	860936	NUVEEN TAX EXEMPT UNIT TRUST SERIES 605
2914	IM-01	NUVEEN	860937	NUVEEN TAX EXEMPT UNIT TRUST SERIES 606
2915	IM-01	NUVEEN	860938	NUVEEN TAX EXEMPT UNIT TRUST SERIES 607
2916	IM-01	NUVEEN	860939	NUVEEN TAX EXEMPT UNIT TRUST SERIES 608
2917	IM-01	NUVEEN	860940	NUVEEN TAX EXEMPT UNIT TRUST SERIES 609
2918	IM-01	NUVEEN	073472	NUVEEN TAX EXEMPT UNIT TRUST SERIES 61 NATIONAL TRUST 61
2919	IM-01	NUVEEN	073472	NUVEEN TAX EXEMPT UNIT TRUST SERIES 61 NATIONAL TRUST 61
2920	IM-01	NUVEEN	860941	NUVEEN TAX EXEMPT UNIT TRUST SERIES 610
2921	IM-01	NUVEEN	860942	NUVEEN TAX EXEMPT UNIT TRUST SERIES 611
2922	IM-01	NUVEEN	860943	NUVEEN TAX EXEMPT UNIT TRUST SERIES 612
2923	IM-01	NUVEEN	860944	NUVEEN TAX EXEMPT UNIT TRUST SERIES 613

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2924	IM-0*	NUVEEN	860945	NUVEEN TAX EXEMPT UNIT TRUST SERIES 614
2925	IM-01	NUVEEN	860946	NUVEEN TAX EXEMPT UNIT TRUST SERIES 615
2926	IM-01	NUVEEN	860947	NUVEEN TAX EXEMPT UNIT TRUST SERIES 616
2927	IM-01	NUVEEN	860948	NUVEEN TAX EXEMPT UNIT TRUST SERIES 617
2928	IM-01	NUVEEN	860949	NUVEEN TAX EXEMPT UNIT TRUST SERIES 618
2929	IM-01	NUVEEN	860950	NUVEEN TAX EXEMPT UNIT TRUST SERIES 619
2930	IM-01	NUVEEN	073474	NUVEEN TAX EXEMPT UNIT TRUST SERIES 62 NATIONAL TRUST 62
2931	IM-01	NUVEEN	860951	NUVEEN TAX EXEMPT UNIT TRUST SERIES 620
2932	IM-01	NUVEEN	860952	NUVEEN TAX EXEMPT UNIT TRUST SERIES 621
2933	IM-01	NUVEEN	860953	NUVEEN TAX EXEMPT UNIT TRUST SERIES 622
2934	IM-01	NUVEEN	860954	NUVEEN TAX EXEMPT UNIT TRUST SERIES 623
2935	IM-01	NUVEEN	860955	NUVEEN TAX EXEMPT UNIT TRUST SERIES 624
2936	IM-01	NUVEEN	860956	NUVEEN TAX EXEMPT UNIT TRUST SERIES 625
2937	IM-01	NUVEEN	860957	NUVEEN TAX EXEMPT UNIT TRUST SERIES 626
2938	IM-01	NUVEEN	860958	NUVEEN TAX EXEMPT UNIT TRUST SERIES 627
2939	IM-01	NUVEEN	860959	NUVEEN TAX EXEMPT UNIT TRUST SERIES 628
2940	IM-01	NUVEEN	860960	NUVEEN TAX EXEMPT UNIT TRUST SERIES 629
2941	IM-0*	NUVEEN	860961	NUVEEN TAX EXEMPT UNIT TRUST SERIES 630
2942	IM-01	NUVEEN	860962	NUVEEN TAX EXEMPT UNIT TRUST SERIES 631
2943	IM-01	NUVEEN	860963	NUVEEN TAX EXEMPT UNIT TRUST SERIES 632
2944	IM-01	NUVEEN	860964	NUVEEN TAX EXEMPT UNIT TRUST SERIES 633
2945	IM-01	NUVEEN	860965	NUVEEN TAX EXEMPT UNIT TRUST SERIES 634
2946	IM-01	NUVEEN	860966	NUVEEN TAX EXEMPT UNIT TRUST SERIES 635
2947	IM-01	NUVEEN	860967	NUVEEN TAX EXEMPT UNIT TRUST SERIES 636
2948	IM-01	NUVEEN	860968	NUVEEN TAX EXEMPT UNIT TRUST SERIES 637
2949	IM-01	NUVEEN	860969	NUVEEN TAX EXEMPT UNIT TRUST SERIES 638
2950	IM-01	NUVEEN	860970	NUVEEN TAX EXEMPT UNIT TRUST SERIES 639
2951	IM-01	NUVEEN	860971	NUVEEN TAX EXEMPT UNIT TRUST SERIES 640
2952	IM-01	NUVEEN	860972	NUVEEN TAX EXEMPT UNIT TRUST SERIES 641
2953	IM-01	NUVEEN	860973	NUVEEN TAX EXEMPT UNIT TRUST SERIES 642
2954	IM-01	NUVEEN	860974	NUVEEN TAX EXEMPT UNIT TRUST SERIES 643
2955	IM-01	NUVEEN	860975	NUVEEN TAX EXEMPT UNIT TRUST SERIES 644
2956	IM-01	NUVEEN	860976	NUVEEN TAX EXEMPT UNIT TRUST SERIES 645
2957	IM-01	NUVEEN	860977	NUVEEN TAX EXEMPT UNIT TRUST SERIES 646
2958	IM-01	NUVEEN	860978	NUVEEN TAX EXEMPT UNIT TRUST SERIES 647
2959	IM-01	NUVEEN	860979	NUVEEN TAX EXEMPT UNIT TRUST SERIES 648
2960	IM-01	NUVEEN	860980	NUVEEN TAX EXEMPT UNIT TRUST SERIES 649
2961	IM-01	NUVEEN	860982	NUVEEN TAX EXEMPT UNIT TRUST SERIES 650
2962	IM-01	NUVEEN	882868	NUVEEN TAX EXEMPT UNIT TRUST SERIES 651
2963	IM-01	NUVEEN	882869	NUVEEN TAX EXEMPT UNIT TRUST SERIES 652
2964	IM-01	NUVEEN	882870	NUVEEN TAX EXEMPT UNIT TRUST SERIES 653
2965	IM-01	NUVEEN	882874	NUVEEN TAX EXEMPT UNIT TRUST SERIES 654
2966	IM-01	NUVEEN	882876	NUVEEN TAX EXEMPT UNIT TRUST SERIES 655
2967	IM-01	NUVEEN	882877	NUVEEN TAX EXEMPT UNIT TRUST SERIES 656
2968	IM-01	NUVEEN	882878	NUVEEN TAX EXEMPT UNIT TRUST SERIES 657
2969	IM-01	NUVEEN	882879	NUVEEN TAX EXEMPT UNIT TRUST SERIES 658
2970	IM-01	NUVEEN	882880	NUVEEN TAX EXEMPT UNIT TRUST SERIES 659
2971	IM-01	NUVEEN	882881	NUVEEN TAX EXEMPT UNIT TRUST SERIES 660
2972	IM-01	NUVEEN	882882	NUVEEN TAX EXEMPT UNIT TRUST SERIES 661
2973	IM-01	NUVEEN	891078	NUVEEN TAX EXEMPT UNIT TRUST SERIES 662
2974	IM-01	NUVEEN	891081	NUVEEN TAX EXEMPT UNIT TRUST SERIES 663
2975	IM-01	NUVEEN	891083	NUVEEN TAX EXEMPT UNIT TRUST SERIES 664
2976	IM-01	NUVEEN	882886	NUVEEN TAX EXEMPT UNIT TRUST SERIES 665
2977	IM-01	NUVEEN	882887	NUVEEN TAX EXEMPT UNIT TRUST SERIES 666
2978	IM-01	NUVEEN	882888	NUVEEN TAX EXEMPT UNIT TRUST SERIES 667
2979	IM-01	NUVEEN	882889	NUVEEN TAX EXEMPT UNIT TRUST SERIES 668
2980	IM-01	NUVEEN	882890	NUVEEN TAX EXEMPT UNIT TRUST SERIES 669
2981	IM-01	NUVEEN	073480	NUVEEN TAX EXEMPT UNIT TRUST SERIES 67 NATIONAL TRUST 67
2982	IM-01	NUVEEN	882891	NUVEEN TAX EXEMPT UNIT TRUST SERIES 670
2983	IM-01	NUVEEN	882892	NUVEEN TAX EXEMPT UNIT TRUST SERIES 671
2984	IM-01	NUVEEN	882893	NUVEEN TAX EXEMPT UNIT TRUST SERIES 672
2985	IM-01	NUVEEN	882894	NUVEEN TAX EXEMPT UNIT TRUST SERIES 673
2986	IM-01	NUVEEN	882895	NUVEEN TAX EXEMPT UNIT TRUST SERIES 674
2987	IM-01	NUVEEN	882896	NUVEEN TAX EXEMPT UNIT TRUST SERIES 675
2988	IM-01	NUVEEN	882897	NUVEEN TAX EXEMPT UNIT TRUST SERIES 676
2989	IM-01	NUVEEN	073481	NUVEEN TAX EXEMPT UNIT TRUST SERIES 68 NATIONAL TRUST 68
2990	IM-01	NUVEEN	073485	NUVEEN TAX EXEMPT UNIT TRUST SERIES 72—NATIONAL TRUST 72
2991	IM-01	NUVEEN	073486	NUVEEN TAX EXEMPT UNIT TRUST SERIES 73 NATIONAL TRUST 73
2992	IM-01	NUVEEN	073494	NUVEEN TAX EXEMPT UNIT TRUST SERIES 80 NATIONAL TRUST 80
2993	IM-01	NUVEEN	073494	NUVEEN TAX EXEMPT UNIT TRUST SERIES 80 NATIONAL TRUST 80
2994	IM-01	NUVEEN	073495	NUVEEN TAX EXEMPT UNIT TRUST SERIES 81 NATIONAL TRUST 81
2995	IM-01	NUVEEN	073498	NUVEEN TAX EXEMPT UNIT TRUST SERIES 84—NATIONAL TRUST 84
2996	IM-01	NUVEEN	073499	NUVEEN TAX EXEMPT UNIT TRUST SERIES 85—NATIONAL TRUST 85
2997	IM-01	NUVEEN	073500	NUVEEN TAX EXEMPT UNIT TRUST SERIES 86—NATIONAL TRUST 86
2998	IM-01	NUVEEN	073502	NUVEEN TAX EXEMPT UNIT TRUST SERIES 88 NATIONAL TRUST 88
2999	IM-01	NUVEEN	073505	NUVEEN TAX EXEMPT UNIT TRUST SERIES 90 NATIONAL TRUST 90
3000	IM-01	NUVEEN	073506	NUVEEN TAX EXEMPT UNIT TRUST SERIES 91 NATIONAL TRUST 91
3001	IM-01	NUVEEN	202770	NUVEEN TAX EXEMPT UNIT TRUST SERIES 92 NATIONAL TRUST 92
3002	IM-01	NUVEEN	202771	NUVEEN TAX EXEMPT UNIT TRUST SERIES 93 NATIONAL TRUST 93
3003	IM-01	NUVEEN	202772	NUVEEN TAX EXEMPT UNIT TRUST SERIES 94 NATIONAL TRUST 94
3004	IM-01	NUVEEN	202773	NUVEEN TAX EXEMPT UNIT TRUST SERIES 95—NATIONAL TRUST 95
3005	IM-01	NUVEEN	205723	NUVEEN TAX EXEMPT UNIT TRUST SERIES 96—NATIONAL TRUST 96

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3006	IM-01	NUVEEN	216745	NUVEEN TAX EXEMPT UNIT TRUST SERIES 97—NATIONAL TRUST 97
3007	IM-01	NUVEEN	216746	NUVEEN TAX EXEMPT UNIT TRUST SERIES 98 NATIONAL TRUST 98
3008	IM-01	NUVEEN	216747	NUVEEN TAX EXEMPT UNIT TRUST SERIES 99 NATIONAL TRUST 99
3009	IM-01	NUVEEN	277264	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 1
3010	IM-01	NUVEEN	318004	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 10
3011	IM-01	NUVEEN	724210	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 100
3012	IM-01	NUVEEN	724409	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 101
3013	IM-01	NUVEEN	725132	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 102
3014	IM-01	NUVEEN	725538	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 103
3015	IM-01	NUVEEN	725792	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 104
3016	IM-01	NUVEEN	726559	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 105
3017	IM-01	NUVEEN	727041	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 106
3018	IM-01	NUVEEN	727224	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 107
3019	IM-01	NUVEEN	728252	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 108
3020	IM-01	NUVEEN	729307	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 109
3021	IM-01	NUVEEN	318188	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 11
3022	IM-01	NUVEEN	729640	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 110
3023	IM-01	NUVEEN	730216	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 111
3024	IM-01	NUVEEN	730618	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 112
3025	IM-01	NUVEEN	731189	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 113
3026	IM-01	NUVEEN	731755	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 114
3027	IM-01	NUVEEN	732292	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 115
3028	IM-01	NUVEEN	732686	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 116
3029	IM-01	NUVEEN	732783	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 117
3030	IM-01	NUVEEN	733779	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 118
3031	IM-01	NUVEEN	735291	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 119
3032	IM-01	NUVEEN	318436	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 12
3033	IM-01	NUVEEN	736732	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 120
3034	IM-01	NUVEEN	736746	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 121
3035	IM-01	NUVEEN	736941	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 122
3036	IM-01	NUVEEN	736293	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 123
3037	IM-01	NUVEEN	737569	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 124
3038	IM-01	NUVEEN	737906	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 125
3039	IM-01	NUVEEN	738172	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 126
3040	IM-01	NUVEEN	739451	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 127
3041	IM-01	NUVEEN	740056	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 128
3042	IM-01	NUVEEN	740567	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 129
3043	IM-01	NUVEEN	318504	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 13
3044	IM-01	NUVEEN	740815	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 130
3045	IM-01	NUVEEN	741246	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 131
3046	IM-01	NUVEEN	741389	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 132
3047	IM-01	NUVEEN	741802	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 133
3048	IM-01	NUVEEN	742280	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 134
3049	IM-01	NUVEEN	742688	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 135
3050	IM-01	NUVEEN	743440	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 136
3051	IM-01	NUVEEN	744466	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 137
3052	IM-01	NUVEEN	745169	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 138
3053	IM-01	NUVEEN	745934	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 139
3054	IM-01	NUVEEN	319349	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 14
3055	IM-01	NUVEEN	746635	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 140
3056	IM-01	NUVEEN	747544	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 141
3057	IM-01	NUVEEN	748096	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 142
3058	IM-01	NUVEEN	748230	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 143
3059	IM-01	NUVEEN	748361	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 144
3060	IM-01	NUVEEN	748680	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 145
3061	IM-01	NUVEEN	748825	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 146
3062	IM-01	NUVEEN	748937	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 147
3063	IM-01	NUVEEN	749629	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 148
3064	IM-01	NUVEEN	750008	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 149
3065	IM-01	NUVEEN	319494	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 15
3066	IM-01	NUVEEN	750499	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 150
3067	IM-01	NUVEEN	750695	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 151
3068	IM-01	NUVEEN	751233	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 152
3069	IM-01	NUVEEN	751521	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 153
3070	IM-01	NUVEEN	752387	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 154
3071	IM-01	NUVEEN	752386	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 155
3072	IM-01	NUVEEN	753014	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 156
3073	IM-01	NUVEEN	753732	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 157
3074	IM-01	NUVEEN	754105	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 158
3075	IM-01	NUVEEN	754989	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 159
3076	IM-01	NUVEEN	319612	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 16
3077	IM-01	NUVEEN	756163	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 160
3078	IM-01	NUVEEN	756809	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 161
3079	IM-01	NUVEEN	757215	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 162
3080	IM-01	NUVEEN	758738	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 163
3081	IM-01	NUVEEN	759476	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 164
3082	IM-01	NUVEEN	759823	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 165
3083	IM-01	NUVEEN	760990	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 166
3084	IM-01	NUVEEN	761247	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 167
3085	IM-01	NUVEEN	762879	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 168
3086	IM-01	NUVEEN	762990	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 169
3087	IM-01	NUVEEN	319606	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 17

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3088	IM-01	NUVEEN	763359	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 170
3089	IM-01	NUVEEN	763732	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 171
3090	IM-01	NUVEEN	763882	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 172
3091	IM-01	NUVEEN	765669	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 173
3092	IM-01	NUVEEN	766435	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 174
3093	IM-01	NUVEEN	766458	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 175
3094	IM-01	NUVEEN	320632	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 18
3095	IM-01	NUVEEN	320650	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 19
3096	IM-01	NUVEEN	311056	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 2
3097	IM-01	NUVEEN	350911	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 20
3098	IM-01	NUVEEN	351075	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 21
3099	IM-01	NUVEEN	352053	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 22
3100	IM-01	NUVEEN	352146	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 23
3101	IM-01	NUVEEN	352803	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 24
3102	IM-01	NUVEEN	352850	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 25
3103	IM-01	NUVEEN	353667	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 26
3104	IM-01	NUVEEN	353889	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 27
3105	IM-01	NUVEEN	355844	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 28
3106	IM-01	NUVEEN	355900	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 29
3107	IM-01	NUVEEN	311332	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 3
3108	IM-01	NUVEEN	356041	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 30
3109	IM-01	NUVEEN	356067	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 31
3110	IM-01	NUVEEN	356990	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 32
3111	IM-01	NUVEEN	356991	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 33
3112	IM-01	NUVEEN	357125	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 34
3113	IM-01	NUVEEN	357122	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 35
3114	IM-01	NUVEEN	357241	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 36
3115	IM-01	NUVEEN	357285	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 37
3116	IM-01	NUVEEN	357431	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 38
3117	IM-01	NUVEEN	700563	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 39
3118	IM-01	NUVEEN	311341	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 4
3119	IM-01	NUVEEN	700773	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 40
3120	IM-01	NUVEEN	700866	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 41
3121	IM-01	NUVEEN	700905	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 42
3122	IM-01	NUVEEN	700906	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 43
3123	IM-01	NUVEEN	701749	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 44
3124	IM-01	NUVEEN	701984	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 45
3125	IM-01	NUVEEN	702090	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 46
3126	IM-01	NUVEEN	702193	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 47
3127	IM-01	NUVEEN	703262	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 48
3128	IM-01	NUVEEN	703496	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 49
3129	IM-01	NUVEEN	311352	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 5
3130	IM-01	NUVEEN	703627	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 50
3131	IM-01	NUVEEN	703879	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 51
3132	IM-01	NUVEEN	704478	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 52
3133	IM-01	NUVEEN	704803	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 53
3134	IM-01	NUVEEN	704844	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 54
3135	IM-01	NUVEEN	704845	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 55
3136	IM-01	NUVEEN	705448	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 56
3137	IM-01	NUVEEN	705957	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 57
3138	IM-01	NUVEEN	706190	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 58
3139	IM-01	NUVEEN	706246	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 59
3140	IM-01	NUVEEN	311523	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 6
3141	IM-01	NUVEEN	706739	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 60
3142	IM-01	NUVEEN	707125	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 61
3143	IM-01	NUVEEN	707345	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 62
3144	IM-01	NUVEEN	707788	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 63
3145	IM-01	NUVEEN	707896	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 64
3146	IM-01	NUVEEN	708235	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 65
3147	IM-01	NUVEEN	708616	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 66
3148	IM-01	NUVEEN	709144	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 67
3149	IM-01	NUVEEN	709341	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 68
3150	IM-01	NUVEEN	709948	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 69
3151	IM-01	NUVEEN	788044	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 7
3152	IM-01	NUVEEN	710183	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 70
3153	IM-01	NUVEEN	711022	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 71
3154	IM-01	NUVEEN	711207	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 72
3155	IM-01	NUVEEN	711346	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 73
3156	IM-01	NUVEEN	711421	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 74
3157	IM-01	NUVEEN	711718	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 75
3158	IM-01	NUVEEN	712153	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 76
3159	IM-01	NUVEEN	712775	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 77
3160	IM-01	NUVEEN	713666	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 78
3161	IM-01	NUVEEN	714231	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 79
3162	IM-01	NUVEEN	314723	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 8
3163	IM-01	NUVEEN	714635	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 80
3164	IM-01	NUVEEN	715060	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 81
3165	IM-01	NUVEEN	715166	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 82
3166	IM-01	NUVEEN	715585	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 83
3167	IM-01	NUVEEN	716103	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 84
3168	IM-01	NUVEEN	716410	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 85
3169	IM-01	NUVEEN	716731	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 86

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3170	IM-01	NUVEEN	717208	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 87
3171	IM-01	NUVEEN	717327	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 88
3172	IM-01	NUVEEN	718114	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 89
3173	IM-01	NUVEEN	314746	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 9
3174	IM-01	NUVEEN	718918	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 90
3175	IM-01	NUVEEN	719510	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 91
3176	IM-01	NUVEEN	720012	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 92
3177	IM-01	NUVEEN	721719	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 93
3178	IM-01	NUVEEN	722204	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 94
3179	IM-01	NUVEEN	722741	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 95
3180	IM-01	NUVEEN	723137	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 96
3181	IM-01	NUVEEN	723504	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 97
3182	IM-01	NUVEEN	723601	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 98
3183	IM-01	NUVEEN	723735	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 99
3184	IM-01	NUVEEN	277830	NUVEEN TAX EXEMPT UNIT TRUSTS INTERMEDIATE SERIES 8
3185	IM-01	NUVEEN	724590	NUVEEN TAX EXEMPT UNIT TRUSTS SERIES 271
3186	IM-01	NUVEEN	725022	NUVEEN TAX EXEMPT UNIT TRUSTS SERIES 272
3187	IM-01	NUVEEN	725535	NUVEEN TAX EXEMPT UNIT TRUSTS SERIES 273
3188	IM-01	PAINEWEBBER	201554	CORPORATE BOND TRUST SERIES 11
3189	IM-01	PAINEWEBBER	313106	GOVERNMENT SECURITIES INCOME FUND EIGHTEENTH GNMA SERIES
3190	IM-01	PAINEWEBBER	068885	MUNICIPAL BOND FUND SERIES 10
3191	IM-01	PAINEWEBBER	068899	MUNICIPAL BOND FUND SERIES 23 & SUB SERIES
3192	IM-01	PAINEWEBBER	216645	MUNICIPAL BOND FUND SERIES 39
3193	IM-01	PAINEWEBBER	216646	MUNICIPAL BOND FUND SERIES 40
3194	IM-01	PAINEWEBBER	216647	MUNICIPAL BOND FUND SERIES 41
3195	IM-01	PAINEWEBBER	216648	MUNICIPAL BOND FUND SERIES 42
3196	IM-01	PAINEWEBBER	216649	MUNICIPAL BOND FUND SERIES 43
3197	IM-01	PAINEWEBBER	068915	MUNICIPAL BOND FUND SERIES 8
3198	IM-01	PAINEWEBBER	757633	MUNICIPAL BOND TRUST CALIFORNIA INSURED SERIES 1A
3199	IM-01	PAINEWEBBER	757702	MUNICIPAL BOND TRUST CALIFORNIA INSURED SERIES 2A
3200	IM-01	PAINEWEBBER	757593	MUNICIPAL BOND TRUST CALIFORNIA INSURED SERIES 3A
3201	IM-01	PAINEWEBBER	771675	MUNICIPAL BOND TRUST CALIFORNIA INSURED SERIES 4A
3202	IM-01	PAINEWEBBER	771676	MUNICIPAL BOND TRUST CALIFORNIA INSURED SERIES 5A
3203	IM-01	PAINEWEBBER	783966	MUNICIPAL BOND TRUST CALIFORNIA INSURED SERIES 6A
3204	IM-01	PAINEWEBBER	783967	MUNICIPAL BOND TRUST CALIFORNIA INSURED SERIES 7A
3205	IM-01	PAINEWEBBER	353981	MUNICIPAL BOND TRUST CALIFORNIA SERIES B
3206	IM-01	PAINEWEBBER	706149	MUNICIPAL BOND TRUST CALIFORNIA SERIES M
3207	IM-01	PAINEWEBBER	355997	MUNICIPAL BOND TRUST DISCOUNT SERIES 1
3208	IM-01	PAINEWEBBER	357383	MUNICIPAL BOND TRUST DISCOUNT SERIES 3
3209	IM-01	PAINEWEBBER	700977	MUNICIPAL BOND TRUST DISCOUNT SERIES 4
3210	IM-01	PAINEWEBBER	700987	MUNICIPAL BOND TRUST DISCOUNT SERIES 5
3211	IM-01	PAINEWEBBER	706160	MUNICIPAL BOND TRUST DISCOUNT SERIES 6
3212	IM-01	PAINEWEBBER	737282	MUNICIPAL BOND TRUST INSURED SERIES 1
3213	IM-01	PAINEWEBBER	746633	MUNICIPAL BOND TRUST INSURED SERIES 10
3214	IM-01	PAINEWEBBER	746634	MUNICIPAL BOND TRUST INSURED SERIES 11
3215	IM-01	PAINEWEBBER	746636	MUNICIPAL BOND TRUST INSURED SERIES 12
3216	IM-01	PAINEWEBBER	750042	MUNICIPAL BOND TRUST INSURED SERIES 13
3217	IM-01	PAINEWEBBER	750034	MUNICIPAL BOND TRUST INSURED SERIES 14
3218	IM-01	PAINEWEBBER	750035	MUNICIPAL BOND TRUST INSURED SERIES 15
3219	IM-01	PAINEWEBBER	750010	MUNICIPAL BOND TRUST INSURED SERIES 16
3220	IM-01	PAINEWEBBER	750009	MUNICIPAL BOND TRUST INSURED SERIES 17
3221	IM-01	PAINEWEBBER	758325	MUNICIPAL BOND TRUST INSURED SERIES 18
3222	IM-01	PAINEWEBBER	758324	MUNICIPAL BOND TRUST INSURED SERIES 19
3223	IM-01	PAINEWEBBER	740869	MUNICIPAL BOND TRUST INSURED SERIES 2
3224	IM-01	PAINEWEBBER	758459	MUNICIPAL BOND TRUST INSURED SERIES 20
3225	IM-01	PAINEWEBBER	758326	MUNICIPAL BOND TRUST INSURED SERIES 21
3226	IM-01	PAINEWEBBER	757993	MUNICIPAL BOND TRUST INSURED SERIES 22
3227	IM-01	PAINEWEBBER	764152	MUNICIPAL BOND TRUST INSURED SERIES 23
3228	IM-01	PAINEWEBBER	764148	MUNICIPAL BOND TRUST INSURED SERIES 24
3229	IM-01	PAINEWEBBER	764147	MUNICIPAL BOND TRUST INSURED SERIES 25
3230	IM-01	PAINEWEBBER	764150	MUNICIPAL BOND TRUST INSURED SERIES 26
3231	IM-01	PAINEWEBBER	771848	MUNICIPAL BOND TRUST INSURED SERIES 27
3232	IM-01	PAINEWEBBER	771852	MUNICIPAL BOND TRUST INSURED SERIES 28
3233	IM-01	PAINEWEBBER	771885	MUNICIPAL BOND TRUST INSURED SERIES 29
3234	IM-01	PAINEWEBBER	740821	MUNICIPAL BOND TRUST INSURED SERIES 3
3235	IM-01	PAINEWEBBER	780055	MUNICIPAL BOND TRUST INSURED SERIES 30
3236	IM-01	PAINEWEBBER	780154	MUNICIPAL BOND TRUST INSURED SERIES 31
3237	IM-01	PAINEWEBBER	780057	MUNICIPAL BOND TRUST INSURED SERIES 32
3238	IM-01	PAINEWEBBER	780153	MUNICIPAL BOND TRUST INSURED SERIES 33
3239	IM-01	PAINEWEBBER	780056	MUNICIPAL BOND TRUST INSURED SERIES 34
3240	IM-01	PAINEWEBBER	783930	MUNICIPAL BOND TRUST INSURED SERIES 35
3241	IM-01	PAINEWEBBER	783932	MUNICIPAL BOND TRUST INSURED SERIES 36
3242	IM-01	PAINEWEBBER	783934	MUNICIPAL BOND TRUST INSURED SERIES 37
3243	IM-01	PAINEWEBBER	783936	MUNICIPAL BOND TRUST INSURED SERIES 38
3244	IM-01	PAINEWEBBER	783937	MUNICIPAL BOND TRUST INSURED SERIES 39
3245	IM-01	PAINEWEBBER	742680	MUNICIPAL BOND TRUST INSURED SERIES 4
3246	IM-01	PAINEWEBBER	783939	MUNICIPAL BOND TRUST INSURED SERIES 40
3247	IM-01	PAINEWEBBER	783940	MUNICIPAL BOND TRUST INSURED SERIES 41
3248	IM-01	PAINEWEBBER	783942	MUNICIPAL BOND TRUST INSURED SERIES 42
3249	IM-01	PAINEWEBBER	783944	MUNICIPAL BOND TRUST INSURED SERIES 43
3250	IM-01	PAINEWEBBER	742681	MUNICIPAL BOND TRUST INSURED SERIES 5
3251	IM-01	PAINEWEBBER	742682	MUNICIPAL BOND TRUST INSURED SERIES 6

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3252	IM-01	PAINEWEBBER	745253	MUNICIPAL BOND TRUST INSURED SERIES 7
3253	IM-01	PAINEWEBBER	745254	MUNICIPAL BOND TRUST INSURED SERIES 8
3254	IM-01	PAINEWEBBER	746632	MUNICIPAL BOND TRUST INSURED SERIES 9
3255	IM-01	PAINEWEBBER	789255	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 10
3256	IM-01	PAINEWEBBER	789256	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 11
3257	IM-01	PAINEWEBBER	789258	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 12
3258	IM-01	PAINEWEBBER	789260	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 13
3259	IM-01	PAINEWEBBER	789262	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 14
3260	IM-01	PAINEWEBBER	789264	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 15
3261	IM-01	PAINEWEBBER	789265	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 16
3262	IM-01	PAINEWEBBER	754993	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 5
3263	IM-01	PAINEWEBBER	789210	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 6
3264	IM-01	PAINEWEBBER	789250	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 7
3265	IM-01	PAINEWEBBER	789252	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 8
3266	IM-01	PAINEWEBBER	789253	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 9
3267	IM-01	PAINEWEBBER	311134	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 1
3268	IM-01	PAINEWEBBER	711392	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 10
3269	IM-01	PAINEWEBBER	715758	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 11
3270	IM-01	PAINEWEBBER	715761	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 12
3271	IM-01	PAINEWEBBER	715759	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 13
3272	IM-01	PAINEWEBBER	719800	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 14
3273	IM-01	PAINEWEBBER	721333	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 15
3274	IM-01	PAINEWEBBER	721339	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 17
3275	IM-01	PAINEWEBBER	721317	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 18
3276	IM-01	PAINEWEBBER	721319	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 19
3277	IM-01	PAINEWEBBER	311843	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 2
3278	IM-01	PAINEWEBBER	721337	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 20
3279	IM-01	PAINEWEBBER	725036	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 21
3280	IM-01	PAINEWEBBER	725045	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 22
3281	IM-01	PAINEWEBBER	725027	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 23
3282	IM-01	PAINEWEBBER	725024	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 24
3283	IM-01	PAINEWEBBER	725026	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 25
3284	IM-01	PAINEWEBBER	725031	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 26
3285	IM-01	PAINEWEBBER	736048	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 27
3286	IM-01	PAINEWEBBER	735912	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 28
3287	IM-01	PAINEWEBBER	736043	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 29
3288	IM-01	PAINEWEBBER	312217	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 3
3289	IM-01	PAINEWEBBER	735937	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 30
3290	IM-01	PAINEWEBBER	735917	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 31
3291	IM-01	PAINEWEBBER	735907	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 32
3292	IM-01	PAINEWEBBER	735916	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 33
3293	IM-01	PAINEWEBBER	750398	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 34
3294	IM-01	PAINEWEBBER	750374	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 35
3295	IM-01	PAINEWEBBER	750375	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 36
3296	IM-01	PAINEWEBBER	750378	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 37
3297	IM-01	PAINEWEBBER	312569	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 4
3298	IM-01	PAINEWEBBER	314286	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 5
3299	IM-01	PAINEWEBBER	320640	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 6
3300	IM-01	PAINEWEBBER	320641	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 7
3301	IM-01	PAINEWEBBER	711390	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 8
3302	IM-01	PAINEWEBBER	711391	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 9
3303	IM-01	PAINEWEBBER	711387	MUNICIPAL BOND TRUST MULTIPLE MATURITY PROGRAM SERIES 1
3304	IM-01	PAINEWEBBER	714906	MUNICIPAL BOND TRUST MULTIPLE MATURITY PROGRAM SERIES 2
3305	IM-01	PAINEWEBBER	714905	MUNICIPAL BOND TRUST MULTIPLE MATURITY PROGRAM SERIES 3
3306	IM-01	PAINEWEBBER	719535	MUNICIPAL BOND TRUST MULTIPLE MATURITY PROGRAM SERIES 4
3307	IM-01	PAINEWEBBER	754988	MUNICIPAL BOND TRUST MULTIPLE MATURITY PROGRAM SERIES 7
3308	IM-01	PAINEWEBBER	704180	MUNICIPAL BOND TRUST SERIES 126
3309	IM-01	PAINEWEBBER	704182	MUNICIPAL BOND TRUST SERIES 127
3310	IM-01	PAINEWEBBER	705201	MUNICIPAL BOND TRUST SERIES 128
3311	IM-01	PAINEWEBBER	705202	MUNICIPAL BOND TRUST SERIES 129
3312	IM-01	PAINEWEBBER	705195	MUNICIPAL BOND TRUST SERIES 130
3313	IM-01	PAINEWEBBER	705196	MUNICIPAL BOND TRUST SERIES 131
3314	IM-01	PAINEWEBBER	705198	MUNICIPAL BOND TRUST SERIES 132
3315	IM-01	PAINEWEBBER	705197	MUNICIPAL BOND TRUST SERIES 133
3316	IM-01	PAINEWEBBER	706479	MUNICIPAL BOND TRUST SERIES 134
3317	IM-01	PAINEWEBBER	706477	MUNICIPAL BOND TRUST SERIES 135
3318	IM-01	PAINEWEBBER	706475	MUNICIPAL BOND TRUST SERIES 136
3319	IM-01	PAINEWEBBER	706478	MUNICIPAL BOND TRUST SERIES 137
3320	IM-01	PAINEWEBBER	706481	MUNICIPAL BOND TRUST SERIES 138
3321	IM-01	PAINEWEBBER	706480	MUNICIPAL BOND TRUST SERIES 139
3322	IM-01	PAINEWEBBER	709380	MUNICIPAL BOND TRUST SERIES 140
3323	IM-01	PAINEWEBBER	709379	MUNICIPAL BOND TRUST SERIES 141
3324	IM-01	PAINEWEBBER	709378	MUNICIPAL BOND TRUST SERIES 142
3325	IM-01	PAINEWEBBER	709382	MUNICIPAL BOND TRUST SERIES 143
3326	IM-01	PAINEWEBBER	709383	MUNICIPAL BOND TRUST SERIES 144
3327	IM-01	PAINEWEBBER	709381	MUNICIPAL BOND TRUST SERIES 145
3328	IM-01	PAINEWEBBER	713025	MUNICIPAL BOND TRUST SERIES 146
3329	IM-01	PAINEWEBBER	713029	MUNICIPAL BOND TRUST SERIES 147
3330	IM-01	PAINEWEBBER	713030	MUNICIPAL BOND TRUST SERIES 148
3331	IM-01	PAINEWEBBER	713031	MUNICIPAL BOND TRUST SERIES 149
3332	IM-01	PAINEWEBBER	713032	MUNICIPAL BOND TRUST SERIES 150
3333	IM-01	PAINEWEBBER	713033	MUNICIPAL BOND TRUST SERIES 151

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3334	IM-01	PAINEWEBBER	716722	MUNICIPAL BOND TRUST SERIES 152
3335	IM-01	PAINEWEBBER	716723	MUNICIPAL BOND TRUST SERIES 153
3336	IM-01	PAINEWEBBER	716724	MUNICIPAL BOND TRUST SERIES 154
3337	IM-01	PAINEWEBBER	716725	MUNICIPAL BOND TRUST SERIES 155
3338	IM-01	PAINEWEBBER	716727	MUNICIPAL BOND TRUST SERIES 156
3339	IM-01	PAINEWEBBER	720542	MUNICIPAL BOND TRUST SERIES 158
3340	IM-01	PAINEWEBBER	720669	MUNICIPAL BOND TRUST SERIES 159
3341	IM-01	PAINEWEBBER	720670	MUNICIPAL BOND TRUST SERIES 160
3342	IM-01	PAINEWEBBER	720543	MUNICIPAL BOND TRUST SERIES 161
3343	IM-01	PAINEWEBBER	720662	MUNICIPAL BOND TRUST SERIES 162
3344	IM-01	PAINEWEBBER	720540	MUNICIPAL BOND TRUST SERIES 163
3345	IM-01	PAINEWEBBER	725575	MUNICIPAL BOND TRUST SERIES 164
3346	IM-01	PAINEWEBBER	725576	MUNICIPAL BOND TRUST SERIES 165
3347	IM-01	PAINEWEBBER	725577	MUNICIPAL BOND TRUST SERIES 166
3348	IM-01	PAINEWEBBER	725578	MUNICIPAL BOND TRUST SERIES 167
3349	IM-01	PAINEWEBBER	725574	MUNICIPAL BOND TRUST SERIES 168
3350	IM-01	PAINEWEBBER	735935	MUNICIPAL BOND TRUST SERIES 169
3351	IM-01	PAINEWEBBER	735905	MUNICIPAL BOND TRUST SERIES 170
3352	IM-01	PAINEWEBBER	735906	MUNICIPAL BOND TRUST SERIES 171
3353	IM-01	PAINEWEBBER	735919	MUNICIPAL BOND TRUST SERIES 172
3354	IM-01	PAINEWEBBER	735936	MUNICIPAL BOND TRUST SERIES 173
3355	IM-01	PAINEWEBBER	735913	MUNICIPAL BOND TRUST SERIES 174
3356	IM-01	PAINEWEBBER	719551	MUNICIPAL BOND TRUST SERIES 174/
3357	IM-01	PAINEWEBBER	735914	MUNICIPAL BOND TRUST SERIES 175
3358	IM-01	PAINEWEBBER	748597	MUNICIPAL BOND TRUST SERIES 176
3359	IM-01	PAINEWEBBER	719552	MUNICIPAL BOND TRUST SERIES 177/
3360	IM-01	PAINEWEBBER	748594	MUNICIPAL BOND TRUST SERIES 178
3361	IM-01	PAINEWEBBER	748610	MUNICIPAL BOND TRUST SERIES 179
3362	IM-01	PAINEWEBBER	748565	MUNICIPAL BOND TRUST SERIES 180
3363	IM-01	PAINEWEBBER	755093	MUNICIPAL BOND TRUST SERIES 181
3364	IM-01	PAINEWEBBER	754891	MUNICIPAL BOND TRUST SERIES 182
3365	IM-01	PAINEWEBBER	754929	MUNICIPAL BOND TRUST SERIES 183
3366	IM-01	PAINEWEBBER	755094	MUNICIPAL BOND TRUST SERIES 184
3367	IM-01	PAINEWEBBER	755091	MUNICIPAL BOND TRUST SERIES 185
3368	IM-01	PAINEWEBBER	764077	MUNICIPAL BOND TRUST SERIES 187
3369	IM-01	PAINEWEBBER	764149	MUNICIPAL BOND TRUST SERIES 188
3370	IM-01	PAINEWEBBER	771850	MUNICIPAL BOND TRUST SERIES 189
3371	IM-01	PAINEWEBBER	771849	MUNICIPAL BOND TRUST SERIES 190
3372	IM-01	PAINEWEBBER	771851	MUNICIPAL BOND TRUST SERIES 191
3373	IM-01	PAINEWEBBER	783768	MUNICIPAL BOND TRUST SERIES 192
3374	IM-01	PAINEWEBBER	783769	MUNICIPAL BOND TRUST SERIES 193
3375	IM-01	PAINEWEBBER	783770	MUNICIPAL BOND TRUST SERIES 194
3376	IM-01	PAINEWEBBER	783862	MUNICIPAL BOND TRUST SERIES 195
3377	IM-01	PAINEWEBBER	783863	MUNICIPAL BOND TRUST SERIES 196
3378	IM-01	PAINEWEBBER	783864	MUNICIPAL BOND TRUST SERIES 197
3379	IM-01	PAINEWEBBER	783865	MUNICIPAL BOND TRUST SERIES 198
3380	IM-01	PAINEWEBBER	783866	MUNICIPAL BOND TRUST SERIES 199
3381	IM-01	PAINEWEBBER	783867	MUNICIPAL BOND TRUST SERIES 200
3382	IM-01	PAINEWEBBER	783868	MUNICIPAL BOND TRUST SERIES 201
3383	IM-01	PAINEWEBBER	783869	MUNICIPAL BOND TRUST SERIES 202
3384	IM-01	PAINEWEBBER	783870	MUNICIPAL BOND TRUST SERIES 203
3385	IM-01	PAINEWEBBER	783871	MUNICIPAL BOND TRUST SERIES 204
3386	IM-01	PAINEWEBBER	783873	MUNICIPAL BOND TRUST SERIES 205
3387	IM-01	PAINEWEBBER	783874	MUNICIPAL BOND TRUST SERIES 206
3388	IM-01	PAINEWEBBER	783875	MUNICIPAL BOND TRUST SERIES 207
3389	IM-01	PAINEWEBBER	783876	MUNICIPAL BOND TRUST SERIES 208
3390	IM-01	PAINEWEBBER	783878	MUNICIPAL BOND TRUST SERIES 209
3391	IM-01	PAINEWEBBER	783879	MUNICIPAL BOND TRUST SERIES 210
3392	IM-01	PAINEWEBBER	783880	MUNICIPAL BOND TRUST SERIES 211
3393	IM-01	PAINEWEBBER	783881	MUNICIPAL BOND TRUST SERIES 212
3394	IM-01	PAINEWEBBER	783882	MUNICIPAL BOND TRUST SERIES 213
3395	IM-01	PAINEWEBBER	783883	MUNICIPAL BOND TRUST SERIES 214
3396	IM-01	PAINEWEBBER	783884	MUNICIPAL BOND TRUST SERIES 215
3397	IM-01	PAINEWEBBER	783885	MUNICIPAL BOND TRUST SERIES 216
3398	IM-01	PAINEWEBBER	783886	MUNICIPAL BOND TRUST SERIES 217
3399	IM-01	PAINEWEBBER	827089	MUNICIPAL BOND TRUST SERIES 218
3400	IM-01	PAINEWEBBER	827092	MUNICIPAL BOND TRUST SERIES 219
3401	IM-01	PAINEWEBBER	827093	MUNICIPAL BOND TRUST SERIES 220
3402	IM-01	PAINEWEBBER	827094	MUNICIPAL BOND TRUST SERIES 221
3403	IM-01	PAINEWEBBER	827095	MUNICIPAL BOND TRUST SERIES 222
3404	IM-01	PAINEWEBBER	827096	MUNICIPAL BOND TRUST SERIES 223
3405	IM-01	PAINEWEBBER	827097	MUNICIPAL BOND TRUST SERIES 224
3406	IM-01	PAINEWEBBER	827107	MUNICIPAL BOND TRUST SERIES 225
3407	IM-01	PAINEWEBBER	827106	MUNICIPAL BOND TRUST SERIES 226
3408	IM-01	PAINEWEBBER	827108	MUNICIPAL BOND TRUST SERIES 227
3409	IM-01	PAINEWEBBER	827109	MUNICIPAL BOND TRUST SERIES 228
3410	IM-01	PAINEWEBBER	827110	MUNICIPAL BOND TRUST SERIES 229
3411	IM-01	PAINEWEBBER	827111	MUNICIPAL BOND TRUST SERIES 230
3412	IM-01	PAINEWEBBER	827112	MUNICIPAL BOND TRUST SERIES 231
3413	IM-01	PAINEWEBBER	827113	MUNICIPAL BOND TRUST SERIES 232
3414	IM-01	PAINEWEBBER	872494	MUNICIPAL BOND TRUST SERIES 233
3415	IM-01	PAINEWEBBER	872495	MUNICIPAL BOND TRUST SERIES 234

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3416	IM-01	PAINEWEBBER	872496	MUNICIPAL BOND TRUST SERIES 235
3417	IM-01	PAINEWEBBER	230394	MUNICIPAL BOND TRUST SERIES 44
3418	IM-01	PAINEWEBBER	275776	MUNICIPAL BOND TRUST SERIES 45
3419	IM-01	PAINEWEBBER	275777	MUNICIPAL BOND TRUST SERIES 46
3420	IM-01	PAINEWEBBER	277130	MUNICIPAL BOND TRUST SERIES 47
3421	IM-01	PAINEWEBBER	278324	MUNICIPAL BOND TRUST SERIES 48
3422	IM-01	PAINEWEBBER	277954	MUNICIPAL BOND TRUST SERIES 49
3423	IM-01	PAINEWEBBER	278158	MUNICIPAL BOND TRUST SERIES 50
3424	IM-01	PAINEWEBBER	278164	MUNICIPAL BOND TRUST SERIES 51
3425	IM-01	PAINEWEBBER	310026	MUNICIPAL BOND TRUST SERIES 52
3426	IM-01	PAINEWEBBER	310029	MUNICIPAL BOND TRUST SERIES 53
3427	IM-01	PAINEWEBBER	311139	MUNICIPAL BOND TRUST SERIES 54
3428	IM-01	PAINEWEBBER	311124	MUNICIPAL BOND TRUST SERIES 55
3429	IM-01	PAINEWEBBER	312007	MUNICIPAL BOND TRUST SERIES 56
3430	IM-01	PAINEWEBBER	312006	MUNICIPAL BOND TRUST SERIES 57
3431	IM-01	PAINEWEBBER	312559	MUNICIPAL BOND TRUST SERIES 58
3432	IM-01	PAINEWEBBER	312551	MUNICIPAL BOND TRUST SERIES 59
3433	IM-01	PAINEWEBBER	313978	MUNICIPAL BOND TRUST SERIES 60
3434	IM-01	PAINEWEBBER	313977	MUNICIPAL BOND TRUST SERIES 61
3435	IM-01	PAINEWEBBER	314373	MUNICIPAL BOND TRUST SERIES 62
3436	IM-01	PAINEWEBBER	314372	MUNICIPAL BOND TRUST SERIES 63
3437	IM-01	PAINEWEBBER	314814	MUNICIPAL BOND TRUST SERIES 64
3438	IM-01	PAINEWEBBER	314809	MUNICIPAL BOND TRUST SERIES 65
3439	IM-01	PAINEWEBBER	316448	MUNICIPAL BOND TRUST SERIES 66
3440	IM-01	PAINEWEBBER	316449	MUNICIPAL BOND TRUST SERIES 67
3441	IM-01	PAINEWEBBER	316450	MUNICIPAL BOND TRUST SERIES 68
3442	IM-01	PAINEWEBBER	317528	MUNICIPAL BOND TRUST SERIES 69
3443	IM-01	PAINEWEBBER	317535	MUNICIPAL BOND TRUST SERIES 70
3444	IM-01	PAINEWEBBER	318307	MUNICIPAL BOND TRUST SERIES 72
3445	IM-01	PAINEWEBBER	318522	MUNICIPAL BOND TRUST SERIES 73
3446	IM-01	PAINEWEBBER	319307	MUNICIPAL BOND TRUST SERIES 74
3447	IM-01	PAINEWEBBER	319305	MUNICIPAL BOND TRUST SERIES 76
3448	IM-01	PAINEWEBBER	789267	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 1/NEW
3449	IM-01	PAINEWEBBER	789268	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 2/NEW
3450	IM-01	PAINEWEBBER	789269	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 3/NEW
3451	IM-01	PAINEWEBBER	789220	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 4
3452	IM-01	PAINEWEBBER	789221	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 5
3453	IM-01	PAINEWEBBER	789246	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 6
3454	IM-01	PAINEWEBBER	789247	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 7
3455	IM-01	PAINEWEBBER	789248	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 8
3456	IM-01	PAINEWEBBER	740820	MUNICIPALS BOND TRUST INSURED SERIES 2
3457	IM-01	PAINEWEBBER	718866	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 1
3458	IM-01	PAINEWEBBER	796165	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 10
3459	IM-01	PAINEWEBBER	796166	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 11
3460	IM-01	PAINEWEBBER	796167	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 12
3461	IM-01	PAINEWEBBER	796160	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 5
3462	IM-01	PAINEWEBBER	796161	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 6
3463	IM-01	PAINEWEBBER	796162	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 7
3464	IM-01	PAINEWEBBER	796163	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 8
3465	IM-01	PAINEWEBBER	796164	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 9
3466	IM-01	PAINEWEBBER	799683	PAINEWEBBER EQUITY TRUST SPECIAL SITUATIONS SERIES 10
3467	IM-01	PAINEWEBBER	799684	PAINEWEBBER EQUITY TRUST SPECIAL SITUATIONS SERIES 11
3468	IM-01	PAINEWEBBER	799674	PAINEWEBBER EQUITY TRUST SPECIAL SITUATIONS SERIES 5
3469	IM-01	PAINEWEBBER	799676	PAINEWEBBER EQUITY TRUST SPECIAL SITUATIONS SERIES 6
3470	IM-01	PAINEWEBBER	799680	PAINEWEBBER EQUITY TRUST SPECIAL SITUATIONS SERIES 7
3471	IM-01	PAINEWEBBER	799681	PAINEWEBBER EQUITY TRUST SPECIAL SITUATIONS SERIES 8
3472	IM-01	PAINEWEBBER	799682	PAINEWEBBER EQUITY TRUST SPECIAL SITUATIONS SERIES 9
3473	IM-01	PAINEWEBBER	800273	PAINEWEBBER EQUITY TRUST UTILITY SERIES 2
3474	IM-01	PAINEWEBBER	703812	PAINEWEBBER FEDERAL GOVERNMENT TRUST GNMA SERIES 1
3475	IM-01	PAINEWEBBER	800769	PAINEWEBBER FEDERAL GOVERNMENT TRUST TREASURY SERIES 1
3476	IM-01	PAINEWEBBER	769804	PAINEWEBBER PATHFINDERS TRUST MUNICIPAL & GROWTH STOCK SER 1
3477	IM-01	PAINEWEBBER	777616	PAINEWEBBER PATHFINDERS TRUST MUNICIPAL & GROWTH STOCK SER 2
3478	IM-01	PAINEWEBBER	811875	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STK SER 12
3479	IM-01	PAINEWEBBER	811873	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STK SERS 10
3480	IM-01	PAINEWEBBER	811874	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STK SERS 11
3481	IM-01	PAINEWEBBER	811876	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STK SERS 13
3482	IM-01	PAINEWEBBER	811877	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STK SERS 14
3483	IM-01	PAINEWEBBER	757449	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STOCK SER 1
3484	IM-01	PAINEWEBBER	783851	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STOCK SER 4
3485	IM-01	PAINEWEBBER	783852	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STOCK SER 5
3486	IM-01	PAINEWEBBER	783853	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STOCK SER 6
3487	IM-01	PAINEWEBBER	783854	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STOCK SER 7
3488	IM-01	PAINEWEBBER	783855	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STOCK SER 8
3489	IM-01	PAINEWEBBER	811872	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STOCK SER 9
3490	IM-01	SEARS	840579	SEARS CORPORATE INVESTMENT TR MULTI CURRENCY PORTFOLIO SER 1
3491	IM-01	SEARS	840581	SEARS CORPORATE INVESTMENT TR MULTI CURRENCY PORTFOLIO SER 2
3492	IM-01	SEARS	737778	SEARS CORPORATE INVESTMENT TRUST INTERM TERM PORT SER 1
3493	IM-01	SEARS	730562	SEARS CORPORATE INVESTMENT TRUST LONG TERM PORTFOLIO SER 1
3494	IM-01	SEARS	785632	SEARS CORPORATE INVESTMENT TRUST LONG TERM PORTFOLIO SER 3
3495	IM-01	SEARS	785634	SEARS CORPORATE INVESTMENT TRUST LONG TERM PORTFOLIO SER 4
3496	IM-01	SEARS	859215	SEARS CORPORATE INVT TR ASSET BACKED SECURITIES PORT SER 1
3497	IM-01	SEARS	859216	SEARS CORPORATE INVT TR ASSET BACKED SECURITIES PORT SER 2

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3498	IM-01	SEARS	859217	SEARS CORPORATE INVT TR ASSET BACKED SECURITIES PORT SER 3
3499	IM-01	SEARS	859218	SEARS CORPORATE INVT TR ASSET BACKED SECURITIES PORT SER 4
3500	IM-01	SEARS	830771	SEARS CORPORATE INVT TR CANADIAN DOLLAR BONDS PORT SER 4
3501	IM-01	SEARS	825012	SEARS CORPORATE INVT TRUST CERTIFICATE OF DEPOSIT PORT SER 1
3502	IM-01	SEARS	853880	SEARS EQUITY INVESTMENT TR CALIFORNIA BAY AREA PORT SER 1
3503	IM-01	SEARS	811811	SEARS EQUITY INVESTMENT TRUST
3504	IM-01	SEARS	854668	SEARS EQUITY INVESTMENT TRUST FLORIDA PORTFOLIO SERIES 1
3505	IM-01	SEARS	850711	SEARS EQUITY INVESTMENT TRUST PACIFIC NORTHWEST PORT SER 1
3506	IM-01	SEARS	850846	SEARS EQUITY INVESTMENT TRUST PACIFIC NORTHWEST PORT SER 2
3507	IM-01	SEARS	853092	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 1
3508	IM-01	SEARS	853103	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 10
3509	IM-01	SEARS	882101	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 11
3510	IM-01	SEARS	883417	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 12
3511	IM-01	SEARS	885723	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 13
3512	IM-01	SEARS	891094	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 14
3513	IM-01	SEARS	853093	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 2
3514	IM-01	SEARS	853094	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 3
3515	IM-01	SEARS	853095	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 4
3516	IM-01	SEARS	853096	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 5
3517	IM-01	SEARS	853097	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 6
3518	IM-01	SEARS	853098	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 7
3519	IM-01	SEARS	853099	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 8
3520	IM-01	SEARS	853101	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 9
3521	IM-01	SEARS	832305	SEARS EQUITY INVESTMENT TRUST STRATEGIC SERIES 10
3522	IM-01	SEARS	823604	SEARS EQUITY INVESTMENT TRUST STRATEGIC SERIES 5
3523	IM-01	SEARS	823606	SEARS EQUITY INVESTMENT TRUST STRATEGIC SERIES 6
3524	IM-01	SEARS	832300	SEARS EQUITY INVESTMENT TRUST STRATEGIC SERIES 7
3525	IM-01	SEARS	832301	SEARS EQUITY INVESTMENT TRUST STRATEGIC SERIES 8
3526	IM-01	SEARS	832303	SEARS EQUITY INVESTMENT TRUST STRATEGIC SERIES 9
3527	IM-01	SEARS	797954	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 1
3528	IM-01	SEARS	814260	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 2
3529	IM-01	SEARS	814261	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 3
3530	IM-01	SEARS	814262	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 4
3531	IM-01	SEARS	814263	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 5
3532	IM-01	SEARS	814264	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 6
3533	IM-01	SEARS	814265	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 7
3534	IM-01	SEARS	814266	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 8
3535	IM-01	SEARS	862236	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 10
3536	IM-01	SEARS	862237	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 11
3537	IM-01	SEARS	832290	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 3
3538	IM-01	SEARS	832292	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 4
3539	IM-01	SEARS	832295	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 5
3540	IM-01	SEARS	832297	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 6
3541	IM-01	SEARS	862233	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 7
3542	IM-01	SEARS	862234	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 8
3543	IM-01	SEARS	862235	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 9
3544	IM-01	SEARS	802445	SEARS FIXED INCOME INVESTMENT TRUST PAC PORTFOLIO SERIES 1
3545	IM-01	SEARS	718938	SEARS GOVERNMENT INVESTMENT TRUST
3546	IM-01	SEARS	807404	SEARS GOVERNMENT INVESTMENT TRUST FREDDIE MAC PORT SERIES 10
3547	IM-01	SEARS	809654	SEARS GOVERNMENT INVESTMENT TRUST FREDDIE MAC PORT SERIES 11
3548	IM-01	SEARS	798655	SEARS GOVERNMENT INVESTMENT TRUST FREDDIE MAC PORT SERIES 3
3549	IM-01	SEARS	798658	SEARS GOVERNMENT INVESTMENT TRUST FREDDIE MAC PORT SERIES 5
3550	IM-01	SEARS	807400	SEARS GOVERNMENT INVESTMENT TRUST FREDDIE MAC PORT SERIES 7
3551	IM-01	SEARS	807401	SEARS GOVERNMENT INVESTMENT TRUST FREDDIE MAC PORT SERIES 8
3552	IM-01	SEARS	807403	SEARS GOVERNMENT INVESTMENT TRUST FREDDIE MAC PORT SERIES 9
3553	IM-01	SEARS	785588	SEARS GOVERNMENT INVESTMENT TRUST GNMA PORTFOLIO SERIES 10
3554	IM-01	SEARS	785589	SEARS GOVERNMENT INVESTMENT TRUST GNMA PORTFOLIO SERIES 11
3555	IM-01	SEARS	793110	SEARS GOVERNMENT INVESTMENT TRUST GNMA PORTFOLIO SERIES 12
3556	IM-01	SEARS	793114	SEARS GOVERNMENT INVESTMENT TRUST GNMA PORTFOLIO SERIES 13
3557	IM-01	SEARS	793117	SEARS GOVERNMENT INVESTMENT TRUST GNMA PORTFOLIO SERIES 14
3558	IM-01	SEARS	814325	SEARS GOVERNMENT INVESTMENT TRUST GNMA PORTFOLIO SERIES 16
3559	IM-01	SEARS	814326	SEARS GOVERNMENT INVESTMENT TRUST GNMA PORTFOLIO SERIES 17
3560	IM-01	SEARS	825015	SEARS GOVERNMENT INVESTMENT TRUST U S TREASURY SERIES 1
3561	IM-01	SEARS	825016	SEARS GOVERNMENT INVESTMENT TRUST U S TREASURY SERIES 2
3562	IM-01	SEARS	825017	SEARS GOVERNMENT INVESTMENT TRUST U S TREASURY SERIES 3
3563	IM-01	SEARS	833802	SEARS GOVERNMENT INVESTMENT TRUST U S TREASURY SERIES 4
3564	IM-01	SEARS	833803	SEARS GOVERNMENT INVESTMENT TRUST U S TREASURY SERIES 5
3565	IM-01	SEARS	893175	SEARS GOVERNMENT INVESTMENT TRUST U S TREASURY SERIES 6
3566	IM-01	SEARS	773584	SEARS GOVERNMENT INVT TR ZERO COUPON SERIAL PAYOUT SER 6
3567	IM-01	SEARS	799508	SEARS INVESTMENT TRUST
3568	IM-01	SEARS	798546	SEARS INVESTMENT TRUST DUAL VALUE SERIES 2
3569	IM-01	SEARS	807336	SEARS INVESTMENT TRUST DUAL VALUE SERIES 6
3570	IM-01	SEARS	807337	SEARS INVESTMENT TRUST DUAL VALUE SERIES 7
3571	IM-01	SEARS	757704	SEARS MUN TR MULT MAT PROG SER 11 LG TERM PORT SERIES 36
3572	IM-01	SEARS	810095	SEARS MUNICIPAL TR CALIFORNIA PORT INTERM LONG TERM SER 16
3573	IM-01	SEARS	832281	SEARS MUNICIPAL TR CALIFORNIA PORT INTERM LONG TERM SER 25
3574	IM-01	SEARS	785131	SEARS MUNICIPAL TR CALIFORNIA PORT INTERM LONG TERM SER 6
3575	IM-01	SEARS	732352	SEARS MUNICIPAL TR FINL GUA INS CO INSURED LG TERM SERIES 1
3576	IM-01	SEARS	740808	SEARS MUNICIPAL TR FINL GUA INS CO INSURED LG TERM SERIES 3
3577	IM-01	SEARS	761074	SEARS MUNICIPAL TR INS MULT MAT PRG SER 7 INS LG TERM SER 9
3578	IM-01	SEARS	759459	SEARS MUNICIPAL TR MULT MATUR PRG SER 12 LG TM PORT SER 37
3579	IM-01	SEARS	756419	SEARS MUNICIPAL TR MULTI MATURITY PRG SER 10 LG TR POR SE 35

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3580	IM-01	SEARS	756088	SEARS MUNICIPAL TR MULTI STATE PROGRAM SER 12 CA PORT SER 19
3581	IM-01	SEARS	828577	SEARS MUNICIPAL TRUST ALABAMA PORTFOLIO SERIES 1
3582	IM-01	SEARS	828578	SEARS MUNICIPAL TRUST ALABAMA PORTFOLIO SERIES 2
3583	IM-01	SEARS	806235	SEARS MUNICIPAL TRUST ALT MIN TAX PORT INT LONG TERM SER 1
3584	IM-01	SEARS	806841	SEARS MUNICIPAL TRUST ALT MIN TAX PORT INT LONG TM SERIES 2
3585	IM-01	SEARS	807228	SEARS MUNICIPAL TRUST ALT MIN TAX PORT LONG TERM SERIES 1
3586	IM-01	SEARS	808934	SEARS MUNICIPAL TRUST ALT MIN TAX PORT LONG TERM SERIES 2
3587	IM-01	SEARS	833161	SEARS MUNICIPAL TRUST ARIZONA PORTFOLIO SERIES 1
3588	IM-01	SEARS	833163	SEARS MUNICIPAL TRUST ARIZONA PORTFOLIO SERIES 2
3589	IM-01	SEARS	833164	SEARS MUNICIPAL TRUST ARIZONA PORTFOLIO SERIES 3
3590	IM-01	SEARS	835177	SEARS MUNICIPAL TRUST ARKANSAS PORTFOLIO SERIES 1
3591	IM-01	SEARS	835179	SEARS MUNICIPAL TRUST ARKANSAS PORTFOLIO SERIES 2
3592	IM-01	SEARS	835180	SEARS MUNICIPAL TRUST ARKANSAS PORTFOLIO SERIES 3
3593	IM-01	SEARS	740603	SEARS MUNICIPAL TRUST CA PORT INTERM LONG TERM SERIES 2
3594	IM-01	SEARS	766426	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 25
3595	IM-01	SEARS	791888	SEARS MUNICIPAL TRUST CALIF PORTFOLIO INTERM LONG TM SER 11
3596	IM-01	SEARS	791890	SEARS MUNICIPAL TRUST CALIF PORTFOLIO INTERM LONG TM SER 13
3597	IM-01	SEARS	815936	SEARS MUNICIPAL TRUST CALIF PORTFOLIO INTERM LONG TM SER 20
3598	IM-01	SEARS	815940	SEARS MUNICIPAL TRUST CALIF PORTFOLIO INTERM LONG TM SER 22
3599	IM-01	SEARS	815941	SEARS MUNICIPAL TRUST CALIF PORTFOLIO INTERM LONG TM SER 23
3600	IM-01	SEARS	815942	SEARS MUNICIPAL TRUST CALIF PORTFOLIO INTERM LONG TM SER 24
3601	IM-01	SEARS	832283	SEARS MUNICIPAL TRUST CALIF PORTFOLIO INTERM LONG TM SER 26
3602	IM-01	SEARS	832755	SEARS MUNICIPAL TRUST CALIFORNIA INTERMEDIATE TERM SER 1
3603	IM-01	SEARS	874476	SEARS MUNICIPAL TRUST CALIFORNIA INTERMEDIATE TERM SER 2
3604	IM-01	SEARS	793098	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LG TERM SER 14
3605	IM-01	SEARS	793099	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LG TERM SER 15
3606	IM-01	SEARS	810097	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LG TERM SER 18
3607	IM-01	SEARS	815937	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LG TERM SER 19
3608	IM-01	SEARS	815939	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LG TERM SER 21
3609	IM-01	SEARS	785137	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LONG TERM SER 9
3610	IM-01	SEARS	791889	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LONG TM SER 12
3611	IM-01	SEARS	832285	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LONG TM SER 27
3612	IM-01	SEARS	785136	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LONG TM SER 8
3613	IM-01	SEARS	791887	SEARS MUNICIPAL TRUST CALIFORNIA PORT LONG TERM SER 10
3614	IM-01	SEARS	785105	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SER 34
3615	IM-01	SEARS	832259	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SER 60
3616	IM-01	SEARS	723544	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SER 7
3617	IM-01	SEARS	723543	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SER 8
3618	IM-01	SEARS	716947	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 1
3619	IM-01	SEARS	730053	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 10
3620	IM-01	SEARS	733278	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 12
3621	IM-01	SEARS	733270	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 13
3622	IM-01	SEARS	733271	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 14
3623	IM-01	SEARS	719725	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 2
3624	IM-01	SEARS	761233	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 22
3625	IM-01	SEARS	766425	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 24
3626	IM-01	SEARS	770202	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 27
3627	IM-01	SEARS	777348	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 28
3628	IM-01	SEARS	779104	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 29
3629	IM-01	SEARS	719726	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 3
3630	IM-01	SEARS	783180	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 30
3631	IM-01	SEARS	785103	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 32
3632	IM-01	SEARS	785104	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 33
3633	IM-01	SEARS	785106	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 35
3634	IM-01	SEARS	785107	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 36
3635	IM-01	SEARS	785108	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 37
3636	IM-01	SEARS	791899	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 38
3637	IM-01	SEARS	815952	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 39
3638	IM-01	SEARS	723548	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 4
3639	IM-01	SEARS	815953	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 40
3640	IM-01	SEARS	815955	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 42
3641	IM-01	SEARS	815956	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 43
3642	IM-01	SEARS	815957	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 44
3643	IM-01	SEARS	815958	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 45
3644	IM-01	SEARS	815959	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 46
3645	IM-01	SEARS	832242	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 47
3646	IM-01	SEARS	832243	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 48
3647	IM-01	SEARS	832245	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 49
3648	IM-01	SEARS	832247	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 50
3649	IM-01	SEARS	832248	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 51
3650	IM-01	SEARS	832249	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 52
3651	IM-01	SEARS	832250	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 53
3652	IM-01	SEARS	832251	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 54
3653	IM-01	SEARS	832252	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 55
3654	IM-01	SEARS	832254	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 56
3655	IM-01	SEARS	832255	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 57
3656	IM-01	SEARS	832256	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 58
3657	IM-01	SEARS	832258	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 59
3658	IM-01	SEARS	723545	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 6
3659	IM-01	SEARS	854275	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 61
3660	IM-01	SEARS	854276	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 62
3661	IM-01	SEARS	854277	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 63

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3662	IM-01	SEARS	854278	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 64
3663	IM-01	SEARS	854279	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 65
3664	IM-01	SEARS	854280	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 66
3665	IM-01	SEARS	874768	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 67
3666	IM-01	SEARS	830760	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 68
3667	IM-01	SEARS	832756	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 69
3668	IM-01	SEARS	839375	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 70
3669	IM-01	SEARS	730043	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 9
3670	IM-01	SEARS	733272	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 15
3671	IM-01	SEARS	745898	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 16
3672	IM-01	SEARS	828585	SEARS MUNICIPAL TRUST COLORADO PORTFOLIO SERIES 1
3673	IM-01	SEARS	828586	SEARS MUNICIPAL TRUST COLORADO PORTFOLIO SERIES 2
3674	IM-01	SEARS	828587	SEARS MUNICIPAL TRUST COLORADO PORTFOLIO SERIES 3
3675	IM-01	SEARS	838546	SEARS MUNICIPAL TRUST CONNECTICUT PORTFOLIO SERIES 1
3676	IM-01	SEARS	839576	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 1
3677	IM-01	SEARS	839585	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 10
3678	IM-01	SEARS	883485	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 11
3679	IM-01	SEARS	839577	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 2
3680	IM-01	SEARS	839578	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 3
3681	IM-01	SEARS	839579	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 4
3682	IM-01	SEARS	839580	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 5
3683	IM-01	SEARS	839581	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 6
3684	IM-01	SEARS	839582	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 7
3685	IM-01	SEARS	874627	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 8
3686	IM-01	SEARS	874628	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 9
3687	IM-01	SEARS	885389	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 12
3688	IM-01	SEARS	728349	SEARS MUNICIPAL TRUST DISCOUNT PORTFOLIO SERIES 3
3689	IM-01	SEARS	750207	SEARS MUNICIPAL TRUST FIN GUA INS CO INSURED CA SERIES 6
3690	IM-01	SEARS	739593	SEARS MUNICIPAL TRUST FIN GUA INS CO INSURED LG TERM SER 4
3691	IM-01	SEARS	737792	SEARS MUNICIPAL TRUST FINL GUA INS CO INS CA SER 3
3692	IM-01	SEARS	753893	SEARS MUNICIPAL TRUST FINL GUA INS CO INS CALIF SERIES 8
3693	IM-01	SEARS	739592	SEARS MUNICIPAL TRUST FINL GUA INS CO INSD CA SERIES 1
3694	IM-01	SEARS	751803	SEARS MUNICIPAL TRUST FINL GUA INS CO INSD CA SERIES 7
3695	IM-01	SEARS	748350	SEARS MUNICIPAL TRUST FINL GUA INS CO INSD LG TERM SERIES 11
3696	IM-01	SEARS	740817	SEARS MUNICIPAL TRUST FINL GUA INS CO INSD LG TERM SERIES 7
3697	IM-01	SEARS	741321	SEARS MUNICIPAL TRUST FINL GUA INS CO INSD LG TERM SERIES 8
3698	IM-01	SEARS	741322	SEARS MUNICIPAL TRUST FINL GUA INS CO INSURED CA SER 4
3699	IM-01	SEARS	747652	SEARS MUNICIPAL TRUST FINL GUA INS CO INSURED CALIF SER 5
3700	IM-01	SEARS	740984	SEARS MUNICIPAL TRUST FINL GUA INS CO INSURED LG TERM SER 10
3701	IM-01	SEARS	737790	SEARS MUNICIPAL TRUST FINL GUA INS CO INSURED LG TERM SER 2
3702	IM-01	SEARS	739590	SEARS MUNICIPAL TRUST FINL GUA INS CO INSURED LG TERM SER 5
3703	IM-01	SEARS	740860	SEARS MUNICIPAL TRUST FINL GUA INS CO INSURED LG TERM SER 6
3704	IM-01	SEARS	745408	SEARS MUNICIPAL TRUST FINL GUA INS CO INSURED LG TERM SER 9
3705	IM-01	SEARS	741318	SEARS MUNICIPAL TRUST FINL GUAR INS CO INSURED CA SERIES 2
3706	IM-01	SEARS	819907	SEARS MUNICIPAL TRUST FLORIDA PORTFOLIO SERIES 1
3707	IM-01	SEARS	819908	SEARS MUNICIPAL TRUST FLORIDA PORTFOLIO SERIES 2
3708	IM-01	SEARS	819909	SEARS MUNICIPAL TRUST FLORIDA PORTFOLIO SERIES 3
3709	IM-01	SEARS	826559	SEARS MUNICIPAL TRUST FLORIDA PORTFOLIO SERIES 4
3710	IM-01	SEARS	826560	SEARS MUNICIPAL TRUST FLORIDA PORTFOLIO SERIES 5
3711	IM-01	SEARS	828536	SEARS MUNICIPAL TRUST GEORGIA PORTFOLIO SERIES 1
3712	IM-01	SEARS	828537	SEARS MUNICIPAL TRUST GEORGIA PORTFOLIO SERIES 2
3713	IM-01	SEARS	836198	SEARS MUNICIPAL TRUST HAWAII PORTFOLIO SERIES 1
3714	IM-01	SEARS	836200	SEARS MUNICIPAL TRUST HAWAII PORTFOLIO SERIES 2
3715	IM-01	SEARS	836201	SEARS MUNICIPAL TRUST HAWAII PORTFOLIO SERIES 3
3716	IM-01	SEARS	836202	SEARS MUNICIPAL TRUST HAWAII PORTFOLIO SERIES 4
3717	IM-01	SEARS	836203	SEARS MUNICIPAL TRUST HAWAII PORTFOLIO SERIES 5
3718	IM-01	SEARS	836204	SEARS MUNICIPAL TRUST HAWAII PORTFOLIO SERIES 6
3719	IM-01	SEARS	836205	SEARS MUNICIPAL TRUST HAWAII PORTFOLIO SERIES 7
3720	IM-01	SEARS	839356	SEARS MUNICIPAL TRUST IDAHO PORTFOLIO SERIES 1
3721	IM-01	SEARS	875299	SEARS MUNICIPAL TRUST INSD NEW YORK INTERM TERM SERIES 1
3722	IM-01	SEARS	875294	SEARS MUNICIPAL TRUST INSD PENNSYLVANIA INTERM TERM SERIES 1
3723	IM-01	SEARS	838479	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 2
3724	IM-01	SEARS	877423	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 3
3725	IM-01	SEARS	836181	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 4
3726	IM-01	SEARS	885724	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 5
3727	IM-01	SEARS	888905	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 6
3728	IM-01	SEARS	891099	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 7
3729	IM-01	SEARS	894086	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 8
3730	IM-01	SEARS	894087	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 9
3731	IM-01	SEARS	874475	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERMEDIATE SER 1
3732	IM-01	SEARS	758763	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 11
3733	IM-01	SEARS	761246	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 12
3734	IM-01	SEARS	763829	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 13
3735	IM-01	SEARS	766423	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 14
3736	IM-01	SEARS	766422	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 15
3737	IM-01	SEARS	766424	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 16
3738	IM-01	SEARS	766885	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 17
3739	IM-01	SEARS	770203	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 18
3740	IM-01	SEARS	773644	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 19
3741	IM-01	SEARS	777353	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 20
3742	IM-01	SEARS	783183	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 22
3743	IM-01	SEARS	785109	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 23

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3744	IM-01	SEARS	785111	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 25
3745	IM-01	SEARS	785112	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 26
3746	IM-01	SEARS	785113	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 27
3747	IM-01	SEARS	785114	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 28
3748	IM-01	SEARS	815943	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 30
3749	IM-01	SEARS	815944	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 31
3750	IM-01	SEARS	815945	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 32
3751	IM-01	SEARS	815946	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 33
3752	IM-01	SEARS	815947	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 34
3753	IM-01	SEARS	815948	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 35
3754	IM-01	SEARS	815949	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 36
3755	IM-01	SEARS	815950	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 37
3756	IM-01	SEARS	815951	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 38
3757	IM-01	SEARS	832260	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 39
3758	IM-01	SEARS	832261	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 40
3759	IM-01	SEARS	832262	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 41
3760	IM-01	SEARS	832263	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 42
3761	IM-01	SEARS	854281	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 43
3762	IM-01	SEARS	828554	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 44
3763	IM-01	SEARS	828553	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 45
3764	IM-01	SEARS	828579	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 46
3765	IM-01	SEARS	828560	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 47
3766	IM-01	SEARS	840582	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 48
3767	IM-01	SEARS	833167	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 49
3768	IM-01	SEARS	878145	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 50
3769	IM-01	SEARS	832275	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 51
3770	IM-01	SEARS	832277	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 52
3771	IM-01	SEARS	879915	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 53
3772	IM-01	SEARS	880547	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 54
3773	IM-01	SEARS	880868	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 55
3774	IM-01	SEARS	880869	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 56
3775	IM-01	SEARS	880870	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 57
3776	IM-01	SEARS	882416	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 58
3777	IM-01	SEARS	888906	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 59
3778	IM-01	SEARS	888907	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 60
3779	IM-01	SEARS	891096	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 61
3780	IM-01	SEARS	891097	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 62
3781	IM-01	SEARS	893176	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 63
3782	IM-01	SEARS	894085	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 64
3783	IM-01	SEARS	840903	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 1
3784	IM-01	SEARS	878147	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 10
3785	IM-01	SEARS	840905	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 2
3786	IM-01	SEARS	840906	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 3
3787	IM-01	SEARS	840908	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 4
3788	IM-01	SEARS	840911	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 6
3789	IM-01	SEARS	874629	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 7
3790	IM-01	SEARS	874630	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 8
3791	IM-01	SEARS	825632	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 9
3792	IM-01	SEARS	797733	SEARS MUNICIPAL TRUST INSURED INTERM LONG TERM SERIES 24
3793	IM-01	SEARS	785100	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE LONG TERM SER 21
3794	IM-01	SEARS	785101	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE LONG TERM SER 22
3795	IM-01	SEARS	797731	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE LONG TERM SER 23
3796	IM-01	SEARS	785056	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE TERM SERIES 10
3797	IM-01	SEARS	785075	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE TERM SERIES 11
3798	IM-01	SEARS	838478	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE TERM SERIES 12
3799	IM-01	SEARS	833165	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE TERM SERIES 13
3800	IM-01	SEARS	891095	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE TERM SERIES 14
3801	IM-01	SEARS	753032	SEARS MUNICIPAL TRUST INSURED LONG TERM BONDS SERIES 1
3802	IM-01	SEARS	764832	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 11
3803	IM-01	SEARS	764538	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 12
3804	IM-01	SEARS	764828	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 13
3805	IM-01	SEARS	768911	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 14
3806	IM-01	SEARS	749743	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 16
3807	IM-01	SEARS	783181	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 18
3808	IM-01	SEARS	785132	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 20
3809	IM-01	SEARS	785134	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 21
3810	IM-01	SEARS	785135	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 22
3811	IM-01	SEARS	785138	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 23
3812	IM-01	SEARS	785139	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 24
3813	IM-01	SEARS	785140	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 25
3814	IM-01	SEARS	785141	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 26
3815	IM-01	SEARS	797742	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 28
3816	IM-01	SEARS	797745	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 30
3817	IM-01	SEARS	797746	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 31
3818	IM-01	SEARS	797747	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 32
3819	IM-01	SEARS	797748	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 33
3820	IM-01	SEARS	807343	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 34
3821	IM-01	SEARS	807344	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 35
3822	IM-01	SEARS	807346	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 36
3823	IM-01	SEARS	873291	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 37
3824	IM-01	SEARS	785059	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 38
3825	IM-01	SEARS	785060	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 39

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3826	IM-01	SEARS	797735	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 40
3827	IM-01	SEARS	846356	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 41
3828	IM-01	SEARS	835181	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 42
3829	IM-01	SEARS	883486	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 43
3830	IM-01	SEARS	756416	SEARS MUNICIPAL TRUST INSURED MULTIPLE MATURITY PRG SER 4
3831	IM-01	SEARS	763533	SEARS MUNICIPAL TRUST INSURED MULTIPLE MATURITY PROG SER 8
3832	IM-01	SEARS	884333	SEARS MUNICIPAL TRUST INSURED NEW JERSEY INTERM TERM SER 1
3833	IM-01	SEARS	835601	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 1
3834	IM-01	SEARS	838530	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 10
3835	IM-01	SEARS	835602	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 2
3836	IM-01	SEARS	835603	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 3
3837	IM-01	SEARS	835604	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 4
3838	IM-01	SEARS	835605	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 5
3839	IM-01	SEARS	835606	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 6
3840	IM-01	SEARS	825617	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 8
3841	IM-01	SEARS	825618	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 9
3842	IM-01	SEARS	739591	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 1
3843	IM-01	SEARS	839565	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 10
3844	IM-01	SEARS	780417	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 2
3845	IM-01	SEARS	785313	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 3
3846	IM-01	SEARS	785314	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 4
3847	IM-01	SEARS	845950	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 5
3848	IM-01	SEARS	825658	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 6
3849	IM-01	SEARS	825659	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 7
3850	IM-01	SEARS	874474	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 8/NEW
3851	IM-01	SEARS	841138	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 9
3852	IM-01	SEARS	840948	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 1
3853	IM-01	SEARS	840949	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 2
3854	IM-01	SEARS	840950	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 3
3855	IM-01	SEARS	840963	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 4
3856	IM-01	SEARS	840964	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 5
3857	IM-01	SEARS	840965	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 6
3858	IM-01	SEARS	879916	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 7
3859	IM-01	SEARS	879917	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 8
3860	IM-01	SEARS	826546	SEARS MUNICIPAL TRUST INSURED TEXAS PORTFOLIO SERIES 8
3861	IM-01	SEARS	874634	SEARS MUNICIPAL TRUST INSURED TEXAS PORTFOLIO SERIES 9
3862	IM-01	SEARS	797712	SEARS MUNICIPAL TRUST INTERM LONG TERM PORTFOLIO SER 36
3863	IM-01	SEARS	797710	SEARS MUNICIPAL TRUST INTERM LONG TERM PORTFOLIO SERIES 35
3864	IM-01	SEARS	807275	SEARS MUNICIPAL TRUST INTERMEDIATE LONG TERM PORT SERIES 38
3865	IM-01	SEARS	807278	SEARS MUNICIPAL TRUST INTERMEDIATE LONG TERM PORT SERIES 41
3866	IM-01	SEARS	807279	SEARS MUNICIPAL TRUST INTERMEDIATE LONG TERM PORT SERIES 42
3867	IM-01	SEARS	807280	SEARS MUNICIPAL TRUST INTERMEDIATE LONG TERM PORT SERIES 43
3868	IM-01	SEARS	844080	SEARS MUNICIPAL TRUST KANSAS PORTFOLIO SERIES 1
3869	IM-01	SEARS	841136	SEARS MUNICIPAL TRUST KENTUCKY PORTFOLIO SERIES 1
3870	IM-01	SEARS	841137	SEARS MUNICIPAL TRUST KENTUCKY PORTFOLIO SERIES 2
3871	IM-01	SEARS	872864	SEARS MUNICIPAL TRUST LONG TERM MUNICIPAL PORTFOLIO SER 110
3872	IM-01	SEARS	854492	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SER 103
3873	IM-01	SEARS	715804	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 1
3874	IM-01	SEARS	721861	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 10
3875	IM-01	SEARS	854489	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 100
3876	IM-01	SEARS	854490	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 101
3877	IM-01	SEARS	854491	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 102
3878	IM-01	SEARS	854493	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 104
3879	IM-01	SEARS	854494	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 105
3880	IM-01	SEARS	854495	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 106
3881	IM-01	SEARS	854496	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 107
3882	IM-01	SEARS	854497	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 108
3883	IM-01	SEARS	726319	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 11
3884	IM-01	SEARS	807281	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 111
3885	IM-01	SEARS	807282	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 112
3886	IM-01	SEARS	807296	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 113
3887	IM-01	SEARS	807297	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 114
3888	IM-01	SEARS	797701	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 115
3889	IM-01	SEARS	808935	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 116
3890	IM-01	SEARS	808842	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 117
3891	IM-01	SEARS	838495	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 118
3892	IM-01	SEARS	835205	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 119
3893	IM-01	SEARS	726320	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 12
3894	IM-01	SEARS	828573	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 120
3895	IM-01	SEARS	846357	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 121
3896	IM-01	SEARS	885390	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 122
3897	IM-01	SEARS	894414	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 125
3898	IM-01	SEARS	894415	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 126
3899	IM-01	SEARS	726321	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 13
3900	IM-01	SEARS	726306	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 14
3901	IM-01	SEARS	731279	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 15
3902	IM-01	SEARS	731278	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 16
3903	IM-01	SEARS	731280	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 17
3904	IM-01	SEARS	731281	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 18
3905	IM-01	SEARS	731282	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 19
3906	IM-01	SEARS	718881	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 2
3907	IM-01	SEARS	741298	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 20

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3908	IM-01	SEARS	741319	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 21
3909	IM-01	SEARS	741323	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 22
3910	IM-01	SEARS	744733	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 23
3911	IM-01	SEARS	745414	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 24
3912	IM-01	SEARS	746861	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 25
3913	IM-01	SEARS	747325	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 26
3914	IM-01	SEARS	747654	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 27
3915	IM-01	SEARS	748229	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 28
3916	IM-01	SEARS	718889	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 3
3917	IM-01	SEARS	752370	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 31
3918	IM-01	SEARS	753925	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 32
3919	IM-01	SEARS	718887	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 4
3920	IM-01	SEARS	764771	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 40
3921	IM-01	SEARS	764770	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 41
3922	IM-01	SEARS	765745	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 42
3923	IM-01	SEARS	766876	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 43
3924	IM-01	SEARS	768684	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 44
3925	IM-01	SEARS	770463	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 45
3926	IM-01	SEARS	770464	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 46
3927	IM-01	SEARS	772035	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 47
3928	IM-01	SEARS	775978	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 49
3929	IM-01	SEARS	719718	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 5
3930	IM-01	SEARS	778976	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 50
3931	IM-01	SEARS	780418	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 51
3932	IM-01	SEARS	783182	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 52
3933	IM-01	SEARS	783836	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 53
3934	IM-01	SEARS	785116	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 54
3935	IM-01	SEARS	785117	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 55
3936	IM-01	SEARS	785120	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 56
3937	IM-01	SEARS	785119	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 57
3938	IM-01	SEARS	785121	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 58
3939	IM-01	SEARS	785122	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 59
3940	IM-01	SEARS	719728	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 6
3941	IM-01	SEARS	791893	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 60
3942	IM-01	SEARS	791894	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 61
3943	IM-01	SEARS	791895	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 62
3944	IM-01	SEARS	791897	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 64
3945	IM-01	SEARS	797714	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 65
3946	IM-01	SEARS	797716	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 66
3947	IM-01	SEARS	797717	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 67
3948	IM-01	SEARS	797718	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 68
3949	IM-01	SEARS	797719	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 69
3950	IM-01	SEARS	719724	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 7
3951	IM-01	SEARS	807261	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 70
3952	IM-01	SEARS	807262	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 71
3953	IM-01	SEARS	807263	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 72
3954	IM-01	SEARS	807264	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 73
3955	IM-01	SEARS	807265	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 74
3956	IM-01	SEARS	807266	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 75
3957	IM-01	SEARS	807267	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 76
3958	IM-01	SEARS	807268	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 77
3959	IM-01	SEARS	807269	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 78
3960	IM-01	SEARS	807271	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 79
3961	IM-01	SEARS	721857	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 8
3962	IM-01	SEARS	807272	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 80
3963	IM-01	SEARS	843692	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 81
3964	IM-01	SEARS	843693	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 82
3965	IM-01	SEARS	843694	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 83
3966	IM-01	SEARS	843695	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 84
3967	IM-01	SEARS	843697	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 85
3968	IM-01	SEARS	843698	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 86
3969	IM-01	SEARS	843699	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 87
3970	IM-01	SEARS	843701	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 88
3971	IM-01	SEARS	843702	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 89
3972	IM-01	SEARS	721860	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 9
3973	IM-01	SEARS	843704	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 90
3974	IM-01	SEARS	843706	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 91
3975	IM-01	SEARS	843708	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 92
3976	IM-01	SEARS	843709	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 93
3977	IM-01	SEARS	854482	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 94
3978	IM-01	SEARS	854484	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 95
3979	IM-01	SEARS	854485	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 96
3980	IM-01	SEARS	854486	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 97
3981	IM-01	SEARS	854487	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 98
3982	IM-01	SEARS	854488	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 99
3983	IM-01	SEARS	791896	SEARS MUNICIPAL TRUST LONG TERN PORTFOLIO SERIES 63
3984	IM-01	SEARS	836180	SEARS MUNICIPAL TRUST LOUISIANA PORTFOLIO SERIES 1
3985	IM-01	SEARS	825627	SEARS MUNICIPAL TRUST MARYLAND PORTFOLIO SERIES 11
3986	IM-01	SEARS	825628	SEARS MUNICIPAL TRUST MARYLAND PORTFOLIO SERIES 12
3987	IM-01	SEARS	825630	SEARS MUNICIPAL TRUST MARYLAND PORTFOLIO SERIES 13
3988	IM-01	SEARS	825631	SEARS MUNICIPAL TRUST MARYLAND PORTFOLIO SERIES 14
3989	IM-01	SEARS	874631	SEARS MUNICIPAL TRUST MARYLAND PORTFOLIO SERIES 15

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3990	IM-01	SEARS	874632	SEARS MUNICIPAL TRUST MARYLAND PORTFOLIO SERIES 18
3991	IM-01	SEARS	766553	SEARS MUNICIPAL TRUST MARYLAND PORTFOLIO SERIES 8
3992	IM-01	SEARS	766510	SEARS MUNICIPAL TRUST MASSACHUSETTS PORTFOLIO SERIES 5
3993	IM-01	SEARS	766511	SEARS MUNICIPAL TRUST MASSACHUSETTS PORTFOLIO SERIES 6
3994	IM-01	SEARS	785143	SEARS MUNICIPAL TRUST MASSACHUSETTS PORTFOLIO SERIES 7
3995	IM-01	SEARS	829952	SEARS MUNICIPAL TRUST MICHIGAN PORTFOLIO SER 5
3996	IM-01	SEARS	829899	SEARS MUNICIPAL TRUST MICHIGAN PORTFOLIO SERIES 1
3997	IM-01	SEARS	829948	SEARS MUNICIPAL TRUST MICHIGAN PORTFOLIO SERIES 2
3998	IM-01	SEARS	829950	SEARS MUNICIPAL TRUST MICHIGAN PORTFOLIO SERIES 3
3999	IM-01	SEARS	829951	SEARS MUNICIPAL TRUST MICHIGAN PORTFOLIO SERIES 4
4000	IM-01	SEARS	829953	SEARS MUNICIPAL TRUST MICHIGAN PORTFOLIO SERIES 6
4001	IM-01	SEARS	837126	SEARS MUNICIPAL TRUST MICHIGAN PORTFOLIO SERIES 7
4002	IM-01	SEARS	839373	SEARS MUNICIPAL TRUST MISSISSIPPI PORTFOLIO SERIES 1
4003	IM-01	SEARS	841573	SEARS MUNICIPAL TRUST MISSOURI PORTFOLIO SERIES 1
4004	IM-01	SEARS	760501	SEARS MUNICIPAL TRUST MULTI STATE PROG SER 14 CA MUN PORT 21
4005	IM-01	SEARS	720494	SEARS MUNICIPAL TRUST MULTI STATE PROGRAM SERIES 1
4006	IM-01	SEARS	749372	SEARS MUNICIPAL TRUST MULTI STATE PROGRAM SERIES 10
4007	IM-01	SEARS	751212	SEARS MUNICIPAL TRUST MULTI STATE PROGRAM SERIES 11
4008	IM-01	SEARS	756975	SEARS MUNICIPAL TRUST MULTI STATE PROGRAM SERIES 13
4009	IM-01	SEARS	760577	SEARS MUNICIPAL TRUST MULTIPLE MATURITY PROGRAM SERIES 13
4010	IM-01	SEARS	761243	SEARS MUNICIPAL TRUST MULTIPLE MATURITY PROGRAM SERIES 14
4011	IM-01	SEARS	753891	SEARS MUNICIPAL TRUST MULTIPLE MATURITY PROGRAM SERIES 8
4012	IM-01	SEARS	755668	SEARS MUNICIPAL TRUST MULTIPLE MATURITY PROGRAM SERIES 9
4013	IM-01	SEARS	840577	SEARS MUNICIPAL TRUST NEBRASKA PORTFOLIO SERIES 1
4014	IM-01	SEARS	840578	SEARS MUNICIPAL TRUST NEBRASKA PORTFOLIO SERIES 2
4015	IM-01	SEARS	840580	SEARS MUNICIPAL TRUST NEBRASKA PORTFOLIO SERIES 3
4016	IM-01	SEARS	844093	SEARS MUNICIPAL TRUST NEW HAMPSHIRE PORTFOLIO SERIES 1
4017	IM-01	SEARS	766558	SEARS MUNICIPAL TRUST NEW JERSEY PORTFOLIO SER 8
4018	IM-01	SEARS	825614	SEARS MUNICIPAL TRUST NEW JERSEY PORTFOLIO SERIES 10
4019	IM-01	SEARS	785144	SEARS MUNICIPAL TRUST NEW JERSEY PORTFOLIO SERIES 9
4020	IM-01	SEARS	880346	SEARS MUNICIPAL TRUST NEW MEXICO PORTFOLIO SERIES 1
4021	IM-01	SEARS	883418	SEARS MUNICIPAL TRUST NEW MEXICO PORTFOLIO SERIES 2
4022	IM-01	SEARS	819910	SEARS MUNICIPAL TRUST NEW YORK INTERM LG TERM SERIES 1
4023	IM-01	SEARS	819911	SEARS MUNICIPAL TRUST NEW YORK INTERMEDIATE LONG TERM SER 2
4024	IM-01	SEARS	875293	SEARS MUNICIPAL TRUST NEW YORK INTERMEDIATE TERM SERIES 1
4025	IM-01	SEARS	885561	SEARS MUNICIPAL TRUST NEW YORK INTERMEDIATE TERM SERIES 2
4026	IM-01	SEARS	773645	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 16
4027	IM-01	SEARS	777351	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 17
4028	IM-01	SEARS	780420	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 18
4029	IM-01	SEARS	785145	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 19
4030	IM-01	SEARS	785146	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 20
4031	IM-01	SEARS	825257	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 21
4032	IM-01	SEARS	825258	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 22
4033	IM-01	SEARS	825259	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 23
4034	IM-01	SEARS	825260	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 24
4035	IM-01	SEARS	825261	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 25
4036	IM-01	SEARS	825262	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 26
4037	IM-01	SEARS	832270	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 27
4038	IM-01	SEARS	832272	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 28
4039	IM-01	SEARS	832274	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 29
4040	IM-01	SEARS	832276	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 30
4041	IM-01	SEARS	832278	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 31
4042	IM-01	SEARS	832279	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 32
4043	IM-01	SEARS	832280	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 33
4044	IM-01	SEARS	832282	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 34
4045	IM-01	SEARS	832284	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 35
4046	IM-01	SEARS	867268	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 36
4047	IM-01	SEARS	867270	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 37
4048	IM-01	SEARS	825250	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 38
4049	IM-01	SEARS	830756	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 39
4050	IM-01	SEARS	839564	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 40
4051	IM-01	SEARS	835190	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 1
4052	IM-01	SEARS	835199	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 10
4053	IM-01	SEARS	835191	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 2
4054	IM-01	SEARS	835192	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 3
4055	IM-01	SEARS	835193	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 4
4056	IM-01	SEARS	835194	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 5
4057	IM-01	SEARS	835195	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 6
4058	IM-01	SEARS	835196	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 7
4059	IM-01	SEARS	835197	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 8
4060	IM-01	SEARS	835198	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 9
4061	IM-01	SEARS	828567	SEARS MUNICIPAL TRUST OHIO PORTFOLIO SERIES 1
4062	IM-01	SEARS	828568	SEARS MUNICIPAL TRUST OHIO PORTFOLIO SERIES 2
4063	IM-01	SEARS	828569	SEARS MUNICIPAL TRUST OHIO PORTFOLIO SERIES 3
4064	IM-01	SEARS	828570	SEARS MUNICIPAL TRUST OHIO PORTFOLIO SERIES 4
4065	IM-01	SEARS	828572	SEARS MUNICIPAL TRUST OHIO PORTFOLIO SERIES 5
4066	IM-01	SEARS	835202	SEARS MUNICIPAL TRUST OKLAHOMA PORTFOLIO SERIES 1
4067	IM-01	SEARS	835203	SEARS MUNICIPAL TRUST OKLAHOMA PORTFOLIO SERIES 2
4068	IM-01	SEARS	835204	SEARS MUNICIPAL TRUST OKLAHOMA PORTFOLIO SERIES 3
4069	IM-01	SEARS	838476	SEARS MUNICIPAL TRUST OREGON PORTFOLIO SERIES 2
4070	IM-01	SEARS	838477	SEARS MUNICIPAL TRUST OREGON PORTFOLIO SERIES 3
4071	IM-01	SEARS	825639	SEARS MUNICIPAL TRUST PENNSYLANIA PORTFOLIO SERIES 11

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4072	IM–01	SEARS	875292	SEARS MUNICIPAL TRUST PENNSYLVANIA INTERMEDIATE TERM SER 1
4073	IM–01	SEARS	785315	SEARS MUNICIPAL TRUST PENNSYLVANIA PORTFOLIO SERIES 10
4074	IM–01	SEARS	825640	SEARS MUNICIPAL TRUST PENNSYLVANIA PORTFOLIO SERIES 12
4075	IM–01	SEARS	825652	SEARS MUNICIPAL TRUST PENNSYLVANIA PORTFOLIO SERIES 13
4076	IM–01	SEARS	825653	SEARS MUNICIPAL TRUST PENNSYLVANIA PORTFOLIO SERIES 14
4077	IM–01	SEARS	766552	SEARS MUNICIPAL TRUST PENNSYLVANIA PORTFOLIO SERIES 8
4078	IM–01	SEARS	766560	SEARS MUNICIPAL TRUST PENNSYLVANIA PORTFOLIO SERIES 9
4079	IM–01	SEARS	839563	SEARS MUNICIPAL TRUST PUERTO RICO PORTFOLIO SERIES 1
4080	IM–01	SEARS	846355	SEARS MUNICIPAL TRUST RHODE ISLAND PORTFOLIO SERIES 1
4081	IM–01	SEARS	838492	SEARS MUNICIPAL TRUST SOUTH CAROLINA PORTFOLIO SERIES 1
4082	IM–01	SEARS	838493	SEARS MUNICIPAL TRUST SOUTH CAROLINA PORTFOLIO SERIES 2
4083	IM–01	SEARS	853170	SEARS MUNICIPAL TRUST TENNESSEE PORTFOLIO SERIES 1
4084	IM–01	SEARS	853171	SEARS MUNICIPAL TRUST TENNESSEE PORTFOLIO SERIES 2
4085	IM–01	SEARS	853173	SEARS MUNICIPAL TRUST TENNESSEE PORTFOLIO SERIES 4
4086	IM–01	SEARS	844081	SEARS MUNICIPAL TRUST TENNESSEE PORTFOLIO SERIES 5
4087	IM–01	SEARS	878878	SEARS MUNICIPAL TRUST TENNESSEE PORTFOLIO SERIES 6
4088	IM–01	SEARS	878880	SEARS MUNICIPAL TRUST TENNESSEE PORTFOLIO SERIES 7
4089	IM–01	SEARS	819904	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 1
4090	IM–01	SEARS	874635	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 10
4091	IM–01	SEARS	838515	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 11
4092	IM–01	SEARS	878877	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 12
4093	IM–01	SEARS	878879	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 13
4094	IM–01	SEARS	819905	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 2
4095	IM–01	SEARS	819906	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 3
4096	IM–01	SEARS	826541	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 4
4097	IM–01	SEARS	826543	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 6
4098	IM–01	SEARS	826544	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 7
4099	IM–01	SEARS	840925	SEARS MUNICIPAL TRUST VERMONT PORTFOLIO SERIES 2
4100	IM–01	SEARS	840926	SEARS MUNICIPAL TRUST VERMONT PORTFOLIO SERIES 3
4101	IM–01	SEARS	825607	SEARS MUNICIPAL TRUST VIRGINIA PORTFOLIO SERIES 13
4102	IM–01	SEARS	825608	SEARS MUNICIPAL TRUST VIRGINIA PORTFOLIO SERIES 14
4103	IM–01	SEARS	825609	SEARS MUNICIPAL TRUST VIRGINIA PORTFOLIO SERIES 15
4104	IM–01	SEARS	838528	SEARS MUNICIPAL TRUST WASHINGTON PORTFOLIO SERIES 1
4105	IM–01	SEARS	825615	SEARS MUNICIPAL TRUST NEW JERSEY PORTFOLIO SERIES 11
4106	IM–01	SEARS	838549	SEARS TAX EXEMPT INVESTMENT TR CONNECTICUT MUN PORT SER 2
4107	IM–01	SEARS	716270	SEARS TAX EXEMPT INVESTMENT TRUST
4108	IM–01	SEARS	830764	SEARS TAX EXEMPT INVESTMENT TRUST HIGH YIELD PORT SER 1
4109	IM–01	SEARS	785110	SEARS TAX EXEMPT INVESTMENT TRUST INSURED CALIFORNIA SER 24
4110	IM–01	SEARS	785115	SEARS TAX EXEMPT INVESTMENT TRUST INSURED CALIFORNIA SER 29
4111	IM–01	SEARS	756937	SEARS TAX EXEMPT INVESTMENT TRUST INSURED CALIFORNIA SER 9
4112	IM–01	SEARS	840909	SEARS TAX EXEMPT INVESTMENT TRUST INSURED FLORIDA SER 5
4113	IM–01	SEARS	791898	SEARS TAX EXEMPT INVESTMENT TRUST INSURED LONG TERM SER 27
4114	IM–01	SEARS	835607	SEARS TAX EXEMPT INVESTMENT TRUST INSURED NEW JERSEY SER 7
4115	IM–01	SEARS	872085	SEARS TAX EXEMPT INVESTMENT TRUST LONG TERM MUN PORT SER 109
4116	IM–01	SEARS	836182	SEARS TAX EXEMPT INVESTMENT TRUST LOUISIANA MUN PORT SER 3
4117	IM–01	SEARS	828559	SEARS TAX EXEMPT INVESTMENT TRUST MINNESOTA MUN PORT SER 1
4118	IM–01	SEARS	797703	SEARS TAX EXEMPT INVESTMENT TRUST SHORT TERM MUN PORT SER 31
4119	IM–01	SEARS	853172	SEARS TAX EXEMPT INVESTMENT TRUST TENNESSEE MUN PORT SER 3
4120	IM–01	SEARS	740810	SEARS TAX EXEMPT INVT TR FIN GUAR INS CO INSURED CA SER 4
4121	IM–01	SEARS	740318	SEARS TAX EXEMPT INVT TR FINL GUA INS CO INS CA SER 2
4122	IM–01	SEARS	766556	SEARS TAX EXEMPT INVT TR VIRGINIA MUN PORTFOLIO SERIES 8
4123	IM–01	SEARS	826542	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 5
4124	IM–01	SEARS	107930	WITTER DEAN TAX EXEMPT TRUST FIRST SERIES
4125	IM–02	BEAR STEARNS	872177	INSURED MUN SEC TR 51ST D S S27 NY NAV IN S 7 & NJ NAV I S 4
4126	IM–02	BEAR STEARNS	877673	INSURED MUN SEC TR NEW YORK NAV INS SER 9 & NJ NAV INS SER 6
4127	IM–02	BEAR STEARNS	875747	INSURED MUN SEC TR NY NAV INS SER 8 NJ NAV INS SER 5
4128	IM–02	BEAR STEARNS	895776	INSURED MUN SEC TR SE 31 NY NAV INS SE 13 & NJ NAV INS SE 9
4129	IM–02	BEAR STEARNS	866536	INSURED MUN SEC TR SERS 25 & NY NAVIGATOR INSURED SERIES 4
4130	IM–02	BEAR STEARNS	882444	INSURED MUNICIPAL SECURIT SE 28 NY NA IN SE 10 NJ NA IN SE 7
4131	IM–02	BEAR STEARNS	892871	INSURED MUNICIPAL SECURITIES TRUS SER 30 & NY NAV INS SER 12
4132	IM–02	BEAR STEARNS	776007	INSURED MUNICIPAL SECURITIES TRUST 14TH DISCOUNT SERIES
4133	IM–02	BEAR STEARNS	889241	INSURED MUNICIPAL SECURITIES TRUST NEW YORK NAVIG INS SER 6
4134	IM–02	BEAR STEARNS	884185	INSURED MUNICIPALS SEC TR SE 29 NY NA IN SE 11 NJ NA IN SE 8
4135	IM–02	BEAR STEARNS	876878	MORTGAGE SECURITIES TRUST CMO SERIES 5
4136	IM–02	BEAR STEARNS	884140	MORTGAGE SECURITIES TRUST CMO SERIES 9
4137	IM–02	BEAR STEARNS	888123	MORTGAGE SECURITIES TRUST CMO SERIES 10
4138	IM–02	BEAR STEARNS	889317	MORTGAGE SECURITIES TRUST CMO SERIES 11
4139	IM–02	BEAR STEARNS	892540	MORTGAGE SECURITIES TRUST CMO SERIES 12
4140	IM–02	BEAR STEARNS	869543	MORTGAGE SECURITIES TRUST CMO SERIES 2
4141	IM–02	BEAR STEARNS	873633	MORTGAGE SECURITIES TRUST CMO SERIES 3
4142	IM–02	BEAR STEARNS	874502	MORTGAGE SECURITIES TRUST CMO SERIES 4
4143	IM–02	BEAR STEARNS	878555	MORTGAGE SECURITIES TRUST CMO SERIES 6
4144	IM–02	BEAR STEARNS	880871	MORTGAGE SECURITIES TRUST CMO SERIES 7
4145	IM–02	BEAR STEARNS	882198	MORTGAGE SECURITIES TRUST CMO SERIES 8
4146	IM–02	BEAR STEARNS	866753	MORTGAGE SECURITIES TRUST CMO SERIES I
4147	IM–02	BEAR STEARNS	778414	MUNICIPAL SEC TR HIGH INC SER 1 HIGH INC SERS 5 6 7 8 & 9
4148	IM–02	BEAR STEARNS	866766	MUNICIPAL SEC TR MULTI STATE SER 40 SER 49 & 77TH DISCOUNT S
4149	IM–02	BEAR STEARNS	893666	MUNICIPAL SECURITIES SERIES 53 & MULTI STATE SERIES 42
4150	IM–02	BEAR STEARNS	784850	MUNICIPAL SECURITIES TR SER 30 & 41ST DISCOUNT SERIES
4151	IM–02	BEAR STEARNS	351512	MUNICIPAL SECURITIES TRUST SERIES 9
4152	IM–02	BEAR STEARNS	711774	MUNICIPAL SECURITIES TRUST 10TH DISCOUNT SERIES
4153	IM–02	BEAR STEARNS	715799	MUNICIPAL SECURITIES TRUST 12TH DISCOUNT SERIES

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4154	IM–02	BEAR STEARNS	718453	MUNICIPAL SECURITIES TRUST 14TH DISCOUNT SERIES
4155	IM–02	BEAR STEARNS	726470	MUNICIPAL SECURITIES TRUST 16TH DISCOUNT SERIES
4156	IM–02	BEAR STEARNS	732671	MUNICIPAL SECURITIES TRUST 18TH DISCOUNT SERIES
4157	IM–02	BEAR STEARNS	735353	MUNICIPAL SECURITIES TRUST 19TH DISCOUNT SERIES
4158	IM–02	BEAR STEARNS	355440	MUNICIPAL SECURITIES TRUST 1ST DISCOUNT SERIES
4159	IM–02	BEAR STEARNS	737922	MUNICIPAL SECURITIES TRUST 21ST DISCOUNT SERIES
4160	IM–02	BEAR STEARNS	747545	MUNICIPAL SECURITIES TRUST 23 & 25TH DISCOUNT SERIES
4161	IM–02	BEAR STEARNS	743370	MUNICIPAL SECURITIES TRUST 23RD DISCOUNT SERIES
4162	IM–02	BEAR STEARNS	744730	MUNICIPAL SECURITIES TRUST 24TH DISCOUNT SERIES
4163	IM–02	BEAR STEARNS	749501	MUNICIPAL SECURITIES TRUST 26TH DISCOUNT SERIES
4164	IM–02	BEAR STEARNS	751576	MUNICIPAL SECURITIES TRUST 28TH DISCOUNT SERIES
4165	IM–02	BEAR STEARNS	752422	MUNICIPAL SECURITIES TRUST 29TH DISCOUNT SERIES
4166	IM–02	BEAR STEARNS	757492	MUNICIPAL SECURITIES TRUST 31ST DISCOUNT SERIES
4167	IM–02	BEAR STEARNS	760561	MUNICIPAL SECURITIES TRUST 32ND DISCOUNT SERIES
4168	IM–02	BEAR STEARNS	762136	MUNICIPAL SECURITIES TRUST 33RD DISCOUNT SERIES
4169	IM–02	BEAR STEARNS	764023	MUNICIPAL SECURITIES TRUST 34TH DISCOUNT SERIES
4170	IM–02	BEAR STEARNS	769743	MUNICIPAL SECURITIES TRUST 37TH DISCOUNT SERIES
4171	IM–02	BEAR STEARNS	777622	MUNICIPAL SECURITIES TRUST 39TH DISCOUNT SERIES
4172	IM–02	BEAR STEARNS	841718	MUNICIPAL SECURITIES TRUST 40 AND 68TH DISCOUNT SERIES
4173	IM–02	BEAR STEARNS	791031	MUNICIPAL SECURITIES TRUST 44TH DISCOUNT SERIES
4174	IM–02	BEAR STEARNS	792862	MUNICIPAL SECURITIES TRUST 45TH DISCOUNT SERIES
4175	IM–02	BEAR STEARNS	796488	MUNICIPAL SECURITIES TRUST 47TH DISCOUNT SERIES
4176	IM–02	BEAR STEARNS	799697	MUNICIPAL SECURITIES TRUST 49TH DISCOUNT SERIES
4177	IM–02	BEAR STEARNS	804982	MUNICIPAL SECURITIES TRUST 51ST DISCOUNT SERIES
4178	IM–02	BEAR STEARNS	806629	MUNICIPAL SECURITIES TRUST 52ND DISCOUNT SERIES
4179	IM–02	BEAR STEARNS	809337	MUNICIPAL SECURITIES TRUST 54TH DISCOUNT SERIES
4180	IM–02	BEAR STEARNS	811033	MUNICIPAL SECURITIES TRUST 56TH DISCOUNT SERIES
4181	IM–02	BEAR STEARNS	815099	MUNICIPAL SECURITIES TRUST 57TH DISCOUNT SERIES
4182	IM–02	BEAR STEARNS	818095	MUNICIPAL SECURITIES TRUST 58TH DISCOUNT SERIES
4183	IM–02	BEAR STEARNS	819542	MUNICIPAL SECURITIES TRUST 59TH DISCOUNT SERIES
4184	IM–02	BEAR STEARNS	824211	MUNICIPAL SECURITIES TRUST 60TH DISCOUNT SERIES
4185	IM–02	BEAR STEARNS	826203	MUNICIPAL SECURITIES TRUST 61ST DISCOUNT SERIES
4186	IM–02	BEAR STEARNS	826706	MUNICIPAL SECURITIES TRUST 62ND DISCOUNT SERIES
4187	IM–02	BEAR STEARNS	826630	MUNICIPAL SECURITIES TRUST 63RD DISCOUNT SERIES
4188	IM–02	BEAR STEARNS	829811	MUNICIPAL SECURITIES TRUST 64TH DISCOUNT SERIES
4189	IM–02	BEAR STEARNS	831965	MUNICIPAL SECURITIES TRUST 65TH DISCOUNT SERIES
4190	IM–02	BEAR STEARNS	705456	MUNICIPAL SECURITIES TRUST 6TH DISCOUNT SERIES
4191	IM–02	BEAR STEARNS	706482	MUNICIPAL SECURITIES TRUST 8TH DISCOUNT SERIES
4192	IM–02	BEAR STEARNS	700962	MUNICIPAL SECURITIES TRUST FOURTH DISCOUNT SERIES
4193	IM–02	BEAR STEARNS	783997	MUNICIPAL SECURITIES TRUST HIGH INCOME SER 2
4194	IM–02	BEAR STEARNS	807206	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 10
4195	IM–02	BEAR STEARNS	809798	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 11
4196	IM–02	BEAR STEARNS	811693	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 12
4197	IM–02	BEAR STEARNS	818982	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 13
4198	IM–02	BEAR STEARNS	788158	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 3
4199	IM–02	BEAR STEARNS	790043	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 4
4200	IM–02	BEAR STEARNS	793706	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 5
4201	IM–02	BEAR STEARNS	798138	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 6
4202	IM–02	BEAR STEARNS	799693	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 7
4203	IM–02	BEAR STEARNS	802900	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 8
4204	IM–02	BEAR STEARNS	805302	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 9
4205	IM–02	BEAR STEARNS	356091	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 1
4206	IM–02	BEAR STEARNS	760602	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 10
4207	IM–02	BEAR STEARNS	761234	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 11
4208	IM–02	BEAR STEARNS	764243	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 12
4209	IM–02	BEAR STEARNS	766230	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 13
4210	IM–02	BEAR STEARNS	768767	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 14
4211	IM–02	BEAR STEARNS	770091	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 15
4212	IM–02	BEAR STEARNS	774425	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 16
4213	IM–02	BEAR STEARNS	777494	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 17
4214	IM–02	BEAR STEARNS	783405	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 18
4215	IM–02	BEAR STEARNS	786769	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 19
4216	IM–02	BEAR STEARNS	744449	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 2
4217	IM–02	BEAR STEARNS	788912	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 20
4218	IM–02	BEAR STEARNS	790494	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 21
4219	IM–02	BEAR STEARNS	791901	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 22
4220	IM–02	BEAR STEARNS	793574	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 23
4221	IM–02	BEAR STEARNS	796287	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 24
4222	IM–02	BEAR STEARNS	799067	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 25
4223	IM–02	BEAR STEARNS	812849	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 26
4224	IM–02	BEAR STEARNS	816228	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 27
4225	IM–02	BEAR STEARNS	824613	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 28
4226	IM–02	BEAR STEARNS	830976	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 29
4227	IM–02	BEAR STEARNS	745892	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 3
4228	IM–02	BEAR STEARNS	833119	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 30
4229	IM–02	BEAR STEARNS	837484	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 31
4230	IM–02	BEAR STEARNS	842451	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 32
4231	IM–02	BEAR STEARNS	843498	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 33
4232	IM–02	BEAR STEARNS	845522	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 34
4233	IM–02	BEAR STEARNS	846672	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 35
4234	IM–02	BEAR STEARNS	849397	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 36
4235	IM–02	BEAR STEARNS	851739	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 37

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4236	IM-02	BEAR STEARNS	853008	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 38
4237	IM-02	BEAR STEARNS	861068	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 39
4238	IM-02	BEAR STEARNS	749074	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 4
4239	IM-02	BEAR STEARNS	751198	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 5
4240	IM-02	BEAR STEARNS	752358	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 6
4241	IM-02	BEAR STEARNS	755879	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 7
4242	IM-02	BEAR STEARNS	757769	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 8
4243	IM-02	BEAR STEARNS	759246	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 9
4244	IM-02	BEAR STEARNS	355836	MUNICIPAL SECURITIES TRUST SECOND DISCOUNT SERIES
4245	IM-02	BEAR STEARNS	276896	MUNICIPAL SECURITIES TRUST SERIES 1
4246	IM-02	BEAR STEARNS	352417	MUNICIPAL SECURITIES TRUST SERIES 10
4247	IM-02	BEAR STEARNS	353084	MUNICIPAL SECURITIES TRUST SERIES 11
4248	IM-02	BEAR STEARNS	353868	MUNICIPAL SECURITIES TRUST SERIES 12
4249	IM-02	BEAR STEARNS	701821	MUNICIPAL SECURITIES TRUST SERIES 13
4250	IM-02	BEAR STEARNS	702774	MUNICIPAL SECURITIES TRUST SERIES 14 & 5TH DISCOUNT SERIES
4251	IM-02	BEAR STEARNS	705458	MUNICIPAL SECURITIES TRUST SERIES 15 & 7TH DISCOUNT SERIES
4252	IM-02	BEAR STEARNS	707902	MUNICIPAL SECURITIES TRUST SERIES 16 & 9TH DISCOUNT SERIES
4253	IM-02	BEAR STEARNS	714564	MUNICIPAL SECURITIES TRUST SERIES 17 & 11TH DISCOUNT SERIES
4254	IM-02	BEAR STEARNS	715798	MUNICIPAL SECURITIES TRUST SERIES 18 & 13TH DISCOUNT SERIES
4255	IM-02	BEAR STEARNS	718439	MUNICIPAL SECURITIES TRUST SERIES 19 & 15TH DISCOUNT SERIES
4256	IM-02	BEAR STEARNS	310188	MUNICIPAL SECURITIES TRUST SERIES 2
4257	IM-02	BEAR STEARNS	730611	MUNICIPAL SECURITIES TRUST SERIES 20 & 17TH DISCOUNT SERIES
4258	IM-02	BEAR STEARNS	737025	MUNICIPAL SECURITIES TRUST SERIES 21 & 20TH DISCOUNT SERIES
4259	IM-02	BEAR STEARNS	740965	MUNICIPAL SECURITIES TRUST SERIES 22 & 22ND DISCOUNT SERIES
4260	IM-02	BEAR STEARNS	750716	MUNICIPAL SECURITIES TRUST SERIES 24 & 27TH DISCOUNT SERIES
4261	IM-02	BEAR STEARNS	754035	MUNICIPAL SECURITIES TRUST SERIES 25 & 30TH DISCOUNT SERIES
4262	IM-02	BEAR STEARNS	766035	MUNICIPAL SECURITIES TRUST SERIES 26 & 35TH DISCOUNT SERIES
4263	IM-02	BEAR STEARNS	768363	MUNICIPAL SECURITIES TRUST SERIES 27 & 36TH DISCOUNT SERIES
4264	IM-02	BEAR STEARNS	773019	MUNICIPAL SECURITIES TRUST SERIES 28 & 38TH DISCOUNT SERIES
4265	IM-02	BEAR STEARNS	779237	MUNICIPAL SECURITIES TRUST SERIES 29 & 40TH DISCOUNT SERIES
4266	IM-02	BEAR STEARNS	313739	MUNICIPAL SECURITIES TRUST SERIES 3
4267	IM-02	BEAR STEARNS	787611	MUNICIPAL SECURITIES TRUST SERIES 31 & 42ND DISCOUNT SERIES
4268	IM-02	BEAR STEARNS	790018	MUNICIPAL SECURITIES TRUST SERIES 32 & 43RD DISCOUNT SERIES
4269	IM-02	BEAR STEARNS	792450	MUNICIPAL SECURITIES TRUST SERIES 33 & 46TH DISCOUNT SERIES
4270	IM-02	BEAR STEARNS	797643	MUNICIPAL SECURITIES TRUST SERIES 34 & 48TH DISCOUNT SERIES
4271	IM-02	BEAR STEARNS	801327	MUNICIPAL SECURITIES TRUST SERIES 35 & 50TH DISCOUNT SERIES
4272	IM-02	BEAR STEARNS	808243	MUNICIPAL SECURITIES TRUST SERIES 36 & 53RD DISCOUNT SERIES
4273	IM-02	BEAR STEARNS	810671	MUNICIPAL SECURITIES TRUST SERIES 37 & 55TH DISCOUNT SERIES
4274	IM-02	BEAR STEARNS	832575	MUNICIPAL SECURITIES TRUST SERIES 38 & 66TH DISCOUNT SERIES
4275	IM-02	BEAR STEARNS	838541	MUNICIPAL SECURITIES TRUST SERIES 39 & 67TH DISCOUNT SERIES
4276	IM-02	BEAR STEARNS	317700	MUNICIPAL SECURITIES TRUST SERIES 4
4277	IM-02	BEAR STEARNS	844421	MUNICIPAL SECURITIES TRUST SERIES 41 & 69 DISCOUNT SERIES
4278	IM-02	BEAR STEARNS	845558	MUNICIPAL SECURITIES TRUST SERIES 42 & 70TH DISCOUNT SERIES
4279	IM-02	BEAR STEARNS	846673	MUNICIPAL SECURITIES TRUST SERIES 43 & 71ST DISCOUNT SER
4280	IM-02	BEAR STEARNS	849866	MUNICIPAL SECURITIES TRUST SERIES 44 & 72ND DISCOUNT SERIES
4281	IM-02	BEAR STEARNS	851949	MUNICIPAL SECURITIES TRUST SERIES 45 & 73RD DISCOUNT SERIES
4282	IM-02	BEAR STEARNS	853595	MUNICIPAL SECURITIES TRUST SERIES 46 & 74TH DISCOUNT SER
4283	IM-02	BEAR STEARNS	863446	MUNICIPAL SECURITIES TRUST SERIES 48 & 76TH DISCOUNT SERIES
4284	IM-02	BEAR STEARNS	318015	MUNICIPAL SECURITIES TRUST SERIES 5
4285	IM-02	BEAR STEARNS	872002	MUNICIPAL SECURITIES TRUST SERIES 50 & 78TH DISCOUNT SERIES
4286	IM-02	BEAR STEARNS	874821	MUNICIPAL SECURITIES TRUST SERIES 51 & 79TH DISCOUNT SER
4287	IM-02	BEAR STEARNS	878643	MUNICIPAL SECURITIES TRUST SERIES 52 & MULTI STATE SERIES 41
4288	IM-02	BEAR STEARNS	895431	MUNICIPAL SECURITIES TRUST SERIES 54 & MULTI STATE SERIES 43
4289	IM-02	BEAR STEARNS	318525	MUNICIPAL SECURITIES TRUST SERIES 6
4290	IM-02	BEAR STEARNS	319451	MUNICIPAL SECURITIES TRUST SERIES 7
4291	IM-02	BEAR STEARNS	350096	MUNICIPAL SECURITIES TRUST SERIES 8
4292	IM-02	BEAR STEARNS	845774	MUNICIPAL SECURITIES TRUST SHORT INTERMEDIATE TERM SERIES 1
4293	IM-02	BEAR STEARNS	852287	MUNICIPAL SECURITIES TRUST SHORT INTERMEDIATE TERM SERIES 2
4294	IM-02	BEAR STEARNS	711720	MUNICIPAL SECURITIES TRUST TENTH DISCOUNT SERIES
4295	IM-02	BEAR STEARNS	356372	MUNICIPAL SECURITIES TRUST THIRD DISCOUNT SERIES
4296	IM-02	GLICKENHAUS	774550	EMPIRE ST MUN EXE TR SER 69 & EMPIRE ST MUN EXE TR GUAR SE 1
4297	IM-02	GLICKENHAUS	778204	EMPIRE STATE MUN EXEMPT TRU SER 71 & GUARANTEED INTERM SER 1
4298	IM-02	GLICKENHAUS	794144	EMPIRE STATE MUN EXEMPT TRUS GUARANTEED SERIES 25 26 27 & 28
4299	IM-02	GLICKENHAUS	779130	EMPIRE STATE MUN EXEMPT TRUST GUARANTEED SER 18 19 20 & 21
4300	IM-02	GLICKENHAUS	779132	EMPIRE STATE MUN EXEMPT TRUST GUARANTEED SER 22 & SER 70
4301	IM-02	GLICKENHAUS	827886	EMPIRE STATE MUN EXEMPT TRUST GUARANTEED SER 35
4302	IM-02	GLICKENHAUS	858427	EMPIRE STATE MUN EXEMPT TRUST GUARANTEED SER 51 52 53 & 54
4303	IM-02	GLICKENHAUS	748547	EMPIRE STATE MUN EXEMPT TRUST SER 61 62 63 64 & 65
4304	IM-02	GLICKENHAUS	743137	EMPIRE STATE MUN EXEMPT TRUST SERIES 56 57 58 59 & 60
4305	IM-02	GLICKENHAUS	834888	EMPIRE STATE MUNICIPAL EXEMPT TR GUARANTEED SERIES 37 & 38
4306	IM-02	GLICKENHAUS	763615	EMPIRE STATE MUNICIPAL EXEMPT TR GUARANTEED SERS 4 5 6 7 & 8
4307	IM-02	GLICKENHAUS	849391	EMPIRE STATE MUNICIPAL EXEMPT TRT GUARANTEED SERS 45 46 &47
4308	IM-02	GLICKENHAUS	732777	EMPIRE STATE MUNICIPAL EXEMPT TRT GUARANTEED SERS 55 56 & 57
4309	IM-02	GLICKENHAUS	810908	EMPIRE STATE MUNICIPAL EXEMPT TRUST EMPIRE MAXIMUS AMT SER A
4310	IM-02	GLICKENHAUS	790143	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SER 23 & 24
4311	IM-02	GLICKENHAUS	794143	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SER 29 & 30
4312	IM-02	GLICKENHAUS	845519	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SER 44
4313	IM-02	GLICKENHAUS	884321	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SER 60 & 61
4314	IM-02	GLICKENHAUS	744495	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 1
4315	IM-02	GLICKENHAUS	765233	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 10
4316	IM-02	GLICKENHAUS	768839	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 11
4317	IM-02	GLICKENHAUS	768606	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 12

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4318	IM-02	GLICKENHAUS	768607	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 13
4319	IM-02	GLICKENHAUS	770954	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 14
4320	IM-02	GLICKENHAUS	770956	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 15
4321	IM-02	GLICKENHAUS	771016	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 16
4322	IM-02	GLICKENHAUS	774551	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 18
4323	IM-02	GLICKENHAUS	775976	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 19
4324	IM-02	GLICKENHAUS	753129	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 2
4325	IM-02	GLICKENHAUS	775992	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 20
4326	IM-02	GLICKENHAUS	779133	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 23
4327	IM-02	GLICKENHAUS	790155	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 25
4328	IM-02	GLICKENHAUS	790156	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 26
4329	IM-02	GLICKENHAUS	794146	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 27
4330	IM-02	GLICKENHAUS	794145	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 29
4331	IM-02	GLICKENHAUS	753128	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 3
4332	IM-02	GLICKENHAUS	807962	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 31
4333	IM-02	GLICKENHAUS	807997	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 32
4334	IM-02	GLICKENHAUS	808000	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 33
4335	IM-02	GLICKENHAUS	807998	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 34
4336	IM-02	GLICKENHAUS	827887	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 36
4337	IM-02	GLICKENHAUS	827888	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 37
4338	IM-02	GLICKENHAUS	834892	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 39
4339	IM-02	GLICKENHAUS	755881	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 4
4340	IM-02	GLICKENHAUS	834894	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 40
4341	IM-02	GLICKENHAUS	840594	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 41
4342	IM-02	GLICKENHAUS	840593	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 42
4343	IM-02	GLICKENHAUS	840576	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 43
4344	IM-02	GLICKENHAUS	845520	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 45
4345	IM-02	GLICKENHAUS	845521	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 46
4346	IM-02	GLICKENHAUS	849398	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 48
4347	IM-02	GLICKENHAUS	849387	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 49
4348	IM-02	GLICKENHAUS	757701	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 5
4349	IM-02	GLICKENHAUS	853384	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 50
4350	IM-02	GLICKENHAUS	853381	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 51
4351	IM-02	GLICKENHAUS	853387	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 52
4352	IM-02	GLICKENHAUS	858428	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 53
4353	IM-02	GLICKENHAUS	858426	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 55
4354	IM-02	GLICKENHAUS	893910	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 58
4355	IM-02	GLICKENHAUS	864320	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 59
4356	IM-02	GLICKENHAUS	760726	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 6
4357	IM-02	GLICKENHAUS	864319	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 60
4358	IM-02	GLICKENHAUS	867913	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 62
4359	IM-02	GLICKENHAUS	867912	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 63
4360	IM-02	GLICKENHAUS	884569	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 64
4361	IM-02	GLICKENHAUS	869748	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 65
4362	IM-02	GLICKENHAUS	869746	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 66
4363	IM-02	GLICKENHAUS	869747	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 67
4364	IM-02	GLICKENHAUS	871233	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 68
4365	IM-02	GLICKENHAUS	871232	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 69
4366	IM-02	GLICKENHAUS	761918	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 7
4367	IM-02	GLICKENHAUS	871231	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 70
4368	IM-02	GLICKENHAUS	872243	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 71
4369	IM-02	GLICKENHAUS	872246	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 72
4370	IM-02	GLICKENHAUS	872255	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 73
4371	IM-02	GLICKENHAUS	873555	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 74
4372	IM-02	GLICKENHAUS	873535	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 75
4373	IM-02	GLICKENHAUS	873557	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 76
4374	IM-02	GLICKENHAUS	877581	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 77
4375	IM-02	GLICKENHAUS	877599	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 78
4376	IM-02	GLICKENHAUS	877598	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 79
4377	IM-02	GLICKENHAUS	882106	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 80
4378	IM-02	GLICKENHAUS	882108	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 81
4379	IM-02	GLICKENHAUS	882107	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 82
4380	IM-02	GLICKENHAUS	883835	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 83
4381	IM-02	GLICKENHAUS	883832	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 84
4382	IM-02	GLICKENHAUS	883830	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 85
4383	IM-02	GLICKENHAUS	888224	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 86
4384	IM-02	GLICKENHAUS	888229	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 87
4385	IM-02	GLICKENHAUS	888225	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 88
4386	IM-02	GLICKENHAUS	891184	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 89
4387	IM-02	GLICKENHAUS	764393	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 9
4388	IM-02	GLICKENHAUS	891182	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 91
4389	IM-02	GLICKENHAUS	894051	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 92
4390	IM-02	GLICKENHAUS	894053	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 93
4391	IM-02	GLICKENHAUS	894052	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 94
4392	IM-02	GLICKENHAUS	867914	EMPIRE STATE MUNICIPAL EXEMPT TRUST GURANTEED SERIES 84
4393	IM-02	GLICKENHAUS	891283	EMPIRE STATE MUNICIPAL EXEMPT TRUST GURANTEED SERIES 90
4394	IM-02	GLICKENHAUS	277618	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 10
4395	IM-02	GLICKENHAUS	312214	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 10 11 12 13 & 14
4396	IM-02	GLICKENHAUS	310166	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 11
4397	IM-02	GLICKENHAUS	310873	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 12
4398	IM-02	GLICKENHAUS	311415	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 13
4399	IM-02	GLICKENHAUS	315732	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 15 16 17 18 & 19

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4400	IM–02	GLICKENHAUS	314376	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 17
4401	IM–02	GLICKENHAUS	314863	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 18
4402	IM–02	GLICKENHAUS	316649	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 21
4403	IM–02	GLICKENHAUS	317281	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 22
4404	IM–02	GLICKENHAUS	318007	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 23
4405	IM–02	GLICKENHAUS	319128	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 24
4406	IM–02	GLICKENHAUS	352272	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 26
4407	IM–02	GLICKENHAUS	353122	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 27
4408	IM–02	GLICKENHAUS	353486	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 28
4409	IM–02	GLICKENHAUS	353485	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 29
4410	IM–02	GLICKENHAUS	354861	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 30
4411	IM–02	GLICKENHAUS	356147	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 31
4412	IM–02	GLICKENHAUS	700919	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 32
4413	IM–02	GLICKENHAUS	701269	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 33
4414	IM–02	GLICKENHAUS	702158	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 34
4415	IM–02	GLICKENHAUS	703102	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 35
4416	IM–02	GLICKENHAUS	703103	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 36
4417	IM–02	GLICKENHAUS	704802	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 37
4418	IM–02	GLICKENHAUS	704801	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 38
4419	IM–02	GLICKENHAUS	706124	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 39
4420	IM–02	GLICKENHAUS	706238	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 40
4421	IM–02	GLICKENHAUS	707121	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 41
4422	IM–02	GLICKENHAUS	707901	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 42
4423	IM–02	GLICKENHAUS	709147	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 43
4424	IM–02	GLICKENHAUS	710754	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 44
4425	IM–02	GLICKENHAUS	712156	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 45
4426	IM–02	GLICKENHAUS	714543	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 46
4427	IM–02	GLICKENHAUS	715775	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 47
4428	IM–02	GLICKENHAUS	716828	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 48
4429	IM–02	GLICKENHAUS	717563	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 49
4430	IM–02	GLICKENHAUS	718436	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 50
4431	IM–02	GLICKENHAUS	719450	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 51
4432	IM–02	GLICKENHAUS	721401	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 52
4433	IM–02	GLICKENHAUS	724202	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 53
4434	IM–02	GLICKENHAUS	726577	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 54
4435	IM–02	GLICKENHAUS	729585	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 55
4436	IM–02	GLICKENHAUS	731658	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 56
4437	IM–02	GLICKENHAUS	737770	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 58
4438	IM–02	GLICKENHAUS	740202	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 59
4439	IM–02	GLICKENHAUS	743879	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 61
4440	IM–02	GLICKENHAUS	744732	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 62
4441	IM–02	GLICKENHAUS	745899	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 63
4442	IM–02	GLICKENHAUS	746872	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 64
4443	IM–02	GLICKENHAUS	750704	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 66
4444	IM–02	GLICKENHAUS	761894	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 66 67 68 & 69
4445	IM–02	GLICKENHAUS	753980	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 67
4446	IM–02	GLICKENHAUS	778203	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 70
4447	IM–02	GLICKENHAUS	351144	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERS 20 21 22 23 24 & 25
4448	IM–02	IDS	768836	IDS LIFE VARIABLE LIFE SEPARATE ACCOUNT
4449	IM–02	KEMPER	844165	KEMPER BOND ENHANCED SEC TR SE 13 SE 14 & SER 15 & SER 15S
4450	IM–02	KEMPER	774404	KEMPER BOND ENHANCED SECURITIES TRUST
4451	IM–02	KEMPER	799877	KEMPER BOND ENHANCED SECURITIES TRUST SER 5 SUM SER 6
4452	IM–02	KEMPER	810776	KEMPER BOND ENHANCED SECURITIES TRUST SER 9 9S 10 & 10S
4453	IM–02	KEMPER	833290	KEMPER BOND ENHANCED SECURITIES TRUST SERIES 11 & 12
4454	IM–02	KEMPER	790943	KEMPER BOND ENHANCED SECURITIES TRUST SERIES 2 SUMMIT
4455	IM–02	KEMPER	810774	KEMPER BOND ENHANCED SECURITIES TRUST SERIES 7 & SERIES 8
4456	IM–02	KEMPER	796711	KEMPER BOND ENHANCED SECURITIES TRUST SUMMIT SE & TOTAL RETU
4457	IM–02	KEMPER	895432	KEMPER CORPORATE BOND TRUST SERIES 1
4458	IM–02	KEMPER	790942	KEMPER DOUBLE PLAY TRUST SERIES 3
4459	IM–02	KEMPER	894924	KEMPER EQUITY PORTFOLIO TRUST SERIES 3
4460	IM–02	KEMPER	858239	KEMPER EQUITY PORTFOLIO TRUST SERIES I
4461	IM–02	KEMPER	889408	KEMPER EQUITY POTFORLIO TRUST SERIES 2
4462	IM–02	KEMPER	810756	KEMPER GOV SEC TR GNMA POR SER 23 SER 24 & SER 25 & FNMA DEB
4463	IM–02	KEMPER	876881	KEMPER GOV SEC TR GNMA PORT SER 39 SER 40 & SER 41 U S TREA
4464	IM–02	KEMPER	895806	KEMPER GOV SEC TR SE 49 GN MI POR SE 50 GN POR & SE 51 FO IN
4465	IM–02	KEMPER	836391	KEMPER GOVERNMENT SECURITIES TR GNMA PORTFOLIO SER 26 27 & 2
4466	IM–02	KEMPER	846015	KEMPER GOVERNMENT SECURITIES TR GNMA PORTFOLIO SER 28 29 30
4467	IM–02	KEMPER	882522	KEMPER GOVERNMENT SECURITIES TR GNMA SE 42&43 US TR SE 44&45
4468	IM–02	KEMPER	859712	KEMPER GOVERNMENT SECURITIES TR SER 34 GNMA SER 35 & SER 36
4469	IM–02	KEMPER	864529	KEMPER GOVERNMENT SECURITIES TRUST FNMA DEBENTURE SERIES 3
4470	IM–02	KEMPER	853157	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORT SER 31 32 & 33
4471	IM–02	KEMPER	788848	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORT SERIES 12 & 13
4472	IM–02	KEMPER	810757	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORT SERIES 21 & 22
4473	IM–02	KEMPER	800079	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTF SER 17 & SE 18
4474	IM–02	KEMPER	773814	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SER 7 8 9
4475	IM–02	KEMPER	729679	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 1
4476	IM–02	KEMPER	788607	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 10
4477	IM–02	KEMPER	788911	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 11
4478	IM–02	KEMPER	795087	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 14
4479	IM–02	KEMPER	795085	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 15
4480	IM–02	KEMPER	795080	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 16
4481	IM–02	KEMPER	800077	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 18

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4482	IM-02	KEMPER	800073	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 19
4483	IM-02	KEMPER	741030	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 2
4484	IM-02	KEMPER	800078	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 20
4485	IM-02	KEMPER	810815	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 24
4486	IM-02	KEMPER	741031	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 3
4487	IM-02	KEMPER	760489	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 4
4488	IM-02	KEMPER	771478	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 5
4489	IM-02	KEMPER	771933	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 6
4490	IM-02	KEMPER	729523	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 8
4491	IM-02	KEMPER	880475	KEMPER GOVERNMENT SECURITIES TRUST SER 45 47 48
4492	IM-02	KEMPER	886481	KEMPER GOVN SEC TR SER 37 GNMA PORT SER 38 US TREY PORT FNMA
4493	IM-02	KEMPER	878727	KEMPER INSURED CORP TRUST SERIES 3
4494	IM-02	KEMPER	870273	KEMPER INSURED CORPORATE TRUST SERIES 1
4495	IM-02	KEMPER	896010	KEMPER INSURED CORPORATE TRUST SERIES 10
4496	IM-02	KEMPER	874318	KEMPER INSURED CORPORATE TRUST SERIES 2
4497	IM-02	KEMPER	882124	KEMPER INSURED CORPORATE TRUST SERIES 4 & SERIES 5
4498	IM-02	KEMPER	884249	KEMPER INSURED CORPORATE TRUST SERIES 6 & SERIES 7
4499	IM-02	KEMPER	896007	KEMPER INSURED CORPORATE TRUST SERIES 8 & 9
4500	IM-02	KEMPER	351754	KEMPER INVESTORS LIFE INSURANCE CO
4501	IM-02	KEMPER	889583	KEMPER TAX EX IN INC TR SE A 73 KE TX EX IN IN TR MU ST SE43
4502	IM-02	KEMPER	810773	KEMPER TAX EX IN TR SH IN TE SE 17 & MU ST SE 37 & KE TAX EX
4503	IM-02	KEMPER	784050	KEMPER TAX EX INC TR MU ST SE A 38 KEM TA EX IN TR MU S S 24
4504	IM-02	KEMPER	769067	KEMPER TAX EX INC TR SH IN TE SE 16 IN TE SE 3 & MU ST SE 35
4505	IM-02	KEMPER	765676	KEMPER TAX EX INC TR SHT INTER TERM SER 9 & MUL STATE SER 19
4506	IM-02	KEMPER	882271	KEMPER TAX EX INSURED IN TRUST SERIES A-80 & MUL ST SER 46
4507	IM-02	KEMPER	884572	KEMPER TAX EXE INS INCOME TR SER A 81 & MULTI STATE SER 49
4508	IM-02	KEMPER	757225	KEMPER TAX EXEMPT IN TR SH INT TE SE 10 INS INC TR MU ST S 9
4509	IM-02	KEMPER	821155	KEMPER TAX EXEMPT INC TR SH INT TER SE 4 MU ST SE 38 SE A-53
4510	IM-02	KEMPER	810759	KEMPER TAX EXEMPT INCOME MU ST SER 33 & SH INTER TER SE 14
4511	IM-02	KEMPER	746050	KEMPER TAX EXEMPT INCOME TR SER 72 & SHORT INTER TER SER 1
4512	IM-02	KEMPER	769065	KEMPER TAX EXEMPT INCOME TR SERIES 83 & MULTI STATE SER 27
4513	IM-02	KEMPER	769066	KEMPER TAX EXEMPT INCOME TR SERIES 84 & MULTI ST SERIES 30
4514	IM-02	KEMPER	110706	KEMPER TAX EXEMPT INCOME TRUST
4515	IM-02	KEMPER	778395	KEMPER TAX EXEMPT INCOME TRUST MUL ST SE 21 SH INT TERM SE 9
4516	IM-02	KEMPER	733593	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 1
4517	IM-02	KEMPER	751315	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 10
4518	IM-02	KEMPER	751317	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 11
4519	IM-02	KEMPER	751319	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 12
4520	IM-02	KEMPER	757195	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 13
4521	IM-02	KEMPER	757216	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 14
4522	IM-02	KEMPER	757217	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 15
4523	IM-02	KEMPER	765675	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 16
4524	IM-02	KEMPER	765677	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 18
4525	IM-02	KEMPER	737600	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 2
4526	IM-02	KEMPER	766062	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 20 SER 81
4527	IM-02	KEMPER	778396	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 22
4528	IM-02	KEMPER	789752	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 26
4529	IM-02	KEMPER	789738	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 29 /IL/
4530	IM-02	KEMPER	737599	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 3
4531	IM-02	KEMPER	810359	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 31
4532	IM-02	KEMPER	737605	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 4
4533	IM-02	KEMPER	737505	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 5
4534	IM-02	KEMPER	743519	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 6
4535	IM-02	KEMPER	743481	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 7
4536	IM-02	KEMPER	743515	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 8
4537	IM-02	KEMPER	743480	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 9
4538	IM-02	KEMPER	886278	KEMPER TAX EXEMPT INCOME TRUST NATIONAL SERIES 74
4539	IM-02	KEMPER	757446	KEMPER TAX EXEMPT INCOME TRUST SE 79 INC TR SH INT TER SER 6
4540	IM-02	KEMPER	313196	KEMPER TAX EXEMPT INCOME TRUST SERIES 11
4541	IM-02	KEMPER	316883	KEMPER TAX EXEMPT INCOME TRUST SERIES 12
4542	IM-02	KEMPER	317154	KEMPER TAX EXEMPT INCOME TRUST SERIES 13
4543	IM-02	KEMPER	317451	KEMPER TAX EXEMPT INCOME TRUST SERIES 14
4544	IM-02	KEMPER	317619	KEMPER TAX EXEMPT INCOME TRUST SERIES 16
4545	IM-02	KEMPER	318520	KEMPER TAX EXEMPT INCOME TRUST SERIES 18
4546	IM-02	KEMPER	351826	KEMPER TAX EXEMPT INCOME TRUST SERIES 21
4547	IM-02	KEMPER	352030	KEMPER TAX EXEMPT INCOME TRUST SERIES 22
4548	IM-02	KEMPER	353002	KEMPER TAX EXEMPT INCOME TRUST SERIES 23
4549	IM-02	KEMPER	353003	KEMPER TAX EXEMPT INCOME TRUST SERIES 24
4550	IM-02	KEMPER	353973	KEMPER TAX EXEMPT INCOME TRUST SERIES 25
4551	IM-02	KEMPER	353897	KEMPER TAX EXEMPT INCOME TRUST SERIES 26
4552	IM-02	KEMPER	356160	KEMPER TAX EXEMPT INCOME TRUST SERIES 27
4553	IM-02	KEMPER	356164	KEMPER TAX EXEMPT INCOME TRUST SERIES 28
4554	IM-02	KEMPER	356046	KEMPER TAX EXEMPT INCOME TRUST SERIES 29
4555	IM-02	KEMPER	356056	KEMPER TAX EXEMPT INCOME TRUST SERIES 30
4556	IM-02	KEMPER	356032	KEMPER TAX EXEMPT INCOME TRUST SERIES 31
4557	IM-02	KEMPER	357284	KEMPER TAX EXEMPT INCOME TRUST SERIES 32
4558	IM-02	KEMPER	357286	KEMPER TAX EXEMPT INCOME TRUST SERIES 33
4559	IM-02	KEMPER	357283	KEMPER TAX EXEMPT INCOME TRUST SERIES 34
4560	IM-02	KEMPER	702087	KEMPER TAX EXEMPT INCOME TRUST SERIES 35
4561	IM-02	KEMPER	702083	KEMPER TAX EXEMPT INCOME TRUST SERIES 36
4562	IM-02	KEMPER	702084	KEMPER TAX EXEMPT INCOME TRUST SERIES 37
4563	IM-02	KEMPER	703772	KEMPER TAX EXEMPT INCOME TRUST SERIES 38

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4564	IM–02	KEMPER	703771	KEMPER TAX EXEMPT INCOME TRUST SERIES 39
4565	IM–02	KEMPER	703770	KEMPER TAX EXEMPT INCOME TRUST SERIES 40
4566	IM–02	KEMPER	705447	KEMPER TAX EXEMPT INCOME TRUST SERIES 41
4567	IM–02	KEMPER	705445	KEMPER TAX EXEMPT INCOME TRUST SERIES 42
4568	IM–02	KEMPER	705446	KEMPER TAX EXEMPT INCOME TRUST SERIES 43
4569	IM–02	KEMPER	705444	KEMPER TAX EXEMPT INCOME TRUST SERIES 44
4570	IM–02	KEMPER	706463	KEMPER TAX EXEMPT INCOME TRUST SERIES 45
4571	IM–02	KEMPER	706460	KEMPER TAX EXEMPT INCOME TRUST SERIES 46
4572	IM–02	KEMPER	706462	KEMPER TAX EXEMPT INCOME TRUST SERIES 47
4573	IM–02	KEMPER	708852	KEMPER TAX EXEMPT INCOME TRUST SERIES 48
4574	IM–02	KEMPER	708856	KEMPER TAX EXEMPT INCOME TRUST SERIES 49
4575	IM–02	KEMPER	708855	KEMPER TAX EXEMPT INCOME TRUST SERIES 50
4576	IM–02	KEMPER	711006	KEMPER TAX EXEMPT INCOME TRUST SERIES 51
4577	IM–02	KEMPER	711003	KEMPER TAX EXEMPT INCOME TRUST SERIES 52
4578	IM–02	KEMPER	711004	KEMPER TAX EXEMPT INCOME TRUST SERIES 53
4579	IM–02	KEMPER	711007	KEMPER TAX EXEMPT INCOME TRUST SERIES 54
4580	IM–02	KEMPER	715266	KEMPER TAX EXEMPT INCOME TRUST SERIES 55
4581	IM–02	KEMPER	715265	KEMPER TAX EXEMPT INCOME TRUST SERIES 56
4582	IM–02	KEMPER	715264	KEMPER TAX EXEMPT INCOME TRUST SERIES 57
4583	IM–02	KEMPER	715263	KEMPER TAX EXEMPT INCOME TRUST SERIES 58
4584	IM–02	KEMPER	718403	KEMPER TAX EXEMPT INCOME TRUST SERIES 59
4585	IM–02	KEMPER	718402	KEMPER TAX EXEMPT INCOME TRUST SERIES 60
4586	IM–02	KEMPER	718401	KEMPER TAX EXEMPT INCOME TRUST SERIES 61
4587	IM–02	KEMPER	718400	KEMPER TAX EXEMPT INCOME TRUST SERIES 62
4588	IM–02	KEMPER	722050	KEMPER TAX EXEMPT INCOME TRUST SERIES 63
4589	IM–02	KEMPER	722048	KEMPER TAX EXEMPT INCOME TRUST SERIES 64
4590	IM–02	KEMPER	722067	KEMPER TAX EXEMPT INCOME TRUST SERIES 65
4591	IM–02	KEMPER	722066	KEMPER TAX EXEMPT INCOME TRUST SERIES 66
4592	IM–02	KEMPER	736446	KEMPER TAX EXEMPT INCOME TRUST SERIES 67
4593	IM–02	KEMPER	736463	KEMPER TAX EXEMPT INCOME TRUST SERIES 68
4594	IM–02	KEMPER	736464	KEMPER TAX EXEMPT INCOME TRUST SERIES 69
4595	IM–02	KEMPER	736465	KEMPER TAX EXEMPT INCOME TRUST SERIES 70
4596	IM–02	KEMPER	746046	KEMPER TAX EXEMPT INCOME TRUST SERIES 71
4597	IM–02	KEMPER	746049	KEMPER TAX EXEMPT INCOME TRUST SERIES 73 SHORT INT TERM SE 2
4598	IM–02	KEMPER	746048	KEMPER TAX EXEMPT INCOME TRUST SERIES 74
4599	IM–02	KEMPER	757444	KEMPER TAX EXEMPT INCOME TRUST SERIES 77 /IL/
4600	IM–02	KEMPER	757445	KEMPER TAX EXEMPT INCOME TRUST SERIES 78
4601	IM–02	KEMPER	757447	KEMPER TAX EXEMPT INCOME TRUST SERIES 80
4602	IM–02	KEMPER	769064	KEMPER TAX EXEMPT INCOME TRUST SERIES 82
4603	IM–02	KEMPER	765678	KEMPER TAX EXEMPT INCOME TRUST SH INT TERM SE 7 MUL ST SE 17
4604	IM–02	KEMPER	765682	KEMPER TAX EXEMPT INCOME TRUST SHORT INTERM TERM SERIES 11
4605	IM–02	KEMPER	746047	KEMPER TAX EXEMPT INCOME TRUST SR 75 & SHORT INTER TERM SR 3
4606	IM–02	KEMPER	757443	KEMPER TAX EXEMPT INCOME TRUST SR 76 & SHORT INTER TERM SR 4
4607	IM–02	KEMPER	762994	KEMPER TAX EXEMPT INS INC SER A29&MULT ST SER 3&9 & KEM TA E
4608	IM–02	KEMPER	821154	KEMPER TAX EXEMPT INS INC TR SE A-55 SE A-56 & MUL ST SE 15
4609	IM–02	KEMPER	858233	KEMPER TAX EXEMPT INS INCOME TR SE A 66 & MUL ST SE 24 SE 40
4610	IM–02	KEMPER	864726	KEMPER TAX EXEMPT INSUR INCOME TRU SER A 69 & MUL STA SER 27
4611	IM–02	KEMPER	801347	KEMPER TAX EXEMPT INSURED IN TR A-49 MUL ST 12 SH INTE TE 15
4612	IM–02	KEMPER	853155	KEMPER TAX EXEMPT INSURED INC TR SE A-64 A-65 & MUL ST SE 22
4613	IM–02	KEMPER	860259	KEMPER TAX EXEMPT INSURED INC TR SE A-67 & MUL ST SE 25 & 41
4614	IM–02	KEMPER	762995	KEMPER TAX EXEMPT INSURED INC TR SER A-31 INS INC TR MU ST 4
4615	IM–02	KEMPER	775848	KEMPER TAX EXEMPT INSURED INC TR SER A-36 & MULTI SERIES 8
4616	IM–02	KEMPER	893737	KEMPER TAX EXEMPT INSURED INC TRU SER A 85 & MUL STAT SER 55
4617	IM–02	KEMPER	859684	KEMPER TAX EXEMPT INSURED INCOME TR MULTI STATE SER 23
4618	IM–02	KEMPER	872196	KEMPER TAX EXEMPT INSURED INCOME TR MULTI STATE SER 35 &44
4619	IM–02	KEMPER	801360	KEMPER TAX EXEMPT INSURED INCOME TR SE A-50 & MULTI STATE 13
4620	IM–02	KEMPER	796365	KEMPER TAX EXEMPT INSURED INCOME TR SER A 44 MULTI ST SER 28
4621	IM–02	KEMPER	850078	KEMPER TAX EXEMPT INSURED INCOME TR SER A–57 58 MULTI ST 16
4622	IM–02	KEMPER	868707	KEMPER TAX EXEMPT INSURED INCOME TR SER A–72 & MUL ST SER 30
4623	IM–02	KEMPER	890930	KEMPER TAX EXEMPT INSURED INCOME TR SER A–84V & MU ST SER 54
4624	IM–02	KEMPER	721084	KEMPER TAX EXEMPT INSURED INCOME TR SERIES A–1 MULTI ST 34
4625	IM–02	KEMPER	762996	KEMPER TAX EXEMPT INSURED INCOME TR SERIES A–32 MULTI ST 5
4626	IM–02	KEMPER	784048	KEMPER TAX EXEMPT INSURED INCOME TR SERIES A–40 MULTI ST 10
4627	IM–02	KEMPER	894333	KEMPER TAX EXEMPT INSURED INCOME TR SR A–86 & MULTI ST SR 56
4628	IM–02	KEMPER	888252	KEMPER TAX EXEMPT INSURED INCOME TR SR A–82 & MULTI ST SR 50
4629	IM–02	KEMPER	871528	KEMPER TAX EXEMPT INSURED INCOME TRUS SER A–74 MU ST SER 33
4630	IM–02	KEMPER	871006	KEMPER TAX EXEMPT INSURED INCOME TRUST MULT STA SER 32
4631	IM–02	KEMPER	877722	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SE 39
4632	IM–02	KEMPER	869588	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SER 31
4633	IM–02	KEMPER	874695	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SER 36
4634	IM–02	KEMPER	877042	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SER 38
4635	IM–02	KEMPER	879870	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SER 41
4636	IM–02	KEMPER	888453	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SER 51
4637	IM–02	KEMPER	888454	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SER 53
4638	IM–02	KEMPER	761893	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SERIES 1
4639	IM–02	KEMPER	856284	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SERIES 21
4640	IM–02	KEMPER	872425	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SERIES 37
4641	IM–02	KEMPER	882514	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SERIES 44
4642	IM–02	KEMPER	895036	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SERIES 57
4643	IM–02	KEMPER	762993	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SERS 2
4644	IM–02	KEMPER	766063	KEMPER TAX EXEMPT INSURED INCOME TRUST SE A–33 SE 6
4645	IM–02	KEMPER	766065	KEMPER TAX EXEMPT INSURED INCOME TRUST SER A 35 MUL ST SE 7

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4646	IM-02	KEMPER	724207	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 2
4647	IM-02	KEMPER	751336	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 25
4648	IM-02	KEMPER	766064	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 34
4649	IM-02	KEMPER	775847	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 37
4650	IM-02	KEMPER	796364	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 43
4651	IM-02	KEMPER	796363	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 45
4652	IM-02	KEMPER	821151	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 54
4653	IM-02	KEMPER	825399	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 60
4654	IM-02	KEMPER	862625	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 68
4655	IM-02	KEMPER	888720	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 83
4656	IM-02	KEMPER	895037	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 87
4657	IM-02	KEMPER	732733	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-10
4658	IM-02	KEMPER	746041	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-16
4659	IM-02	KEMPER	746042	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-17
4660	IM-02	KEMPER	746043	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-18
4661	IM-02	KEMPER	746044	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-19
4662	IM-02	KEMPER	746045	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-20
4663	IM-02	KEMPER	751327	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-21
4664	IM-02	KEMPER	757228	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-26
4665	IM-02	KEMPER	757227	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-27
4666	IM-02	KEMPER	757226	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-28
4667	IM-02	KEMPER	724206	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-3
4668	IM-02	KEMPER	757222	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-30
4669	IM-02	KEMPER	784047	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-39
4670	IM-02	KEMPER	727225	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-4
4671	IM-02	KEMPER	784052	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-41
4672	IM-02	KEMPER	801353	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-48
4673	IM-02	KEMPER	727226	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-5
4674	IM-02	KEMPER	716636	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-51
4675	IM-02	KEMPER	727227	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-6
4676	IM-02	KEMPER	855271	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-63
4677	IM-02	KEMPER	732732	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-7
4678	IM-02	KEMPER	887576	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-71
4679	IM-02	KEMPER	872426	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-75
4680	IM-02	KEMPER	739335	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A11
4681	IM-02	KEMPER	739346	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A12
4682	IM-02	KEMPER	739334	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A13
4683	IM-02	KEMPER	739325	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A14
4684	IM-02	KEMPER	739326	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A15
4685	IM-02	KEMPER	751331	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A22
4686	IM-02	KEMPER	751333	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A23
4687	IM-02	KEMPER	751335	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A24
4688	IM-02	KEMPER	732731	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A8
4689	IM-02	KEMPER	732734	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A9
4690	IM-02	KEMPER	801345	KEMPER TX EX INS IN TR SE A-47 KEMPER TX EX IN TR INT PEN SE
4691	IM-02	KEMPER	796335	KEMPER TX EX IN TR MU ST SE 25 KE TX EX INS IN TR SE A-42 &
4692	IM-02	KEMPER	810761	KEMPER TX EX INC TR SE 85 KE TX EX INC TR MU ST SE 36 & KE T
4693	IM-02	KEMPER	880572	KEMPER TX EX INS IN TR MU ST SE 42 KE TX EX INS IN TR SE A-7
4694	IM-02	KEMPER	853156	KEMPER TX EX INS IN TR SE A 62 KE TX EX INS INTR MU ST SE 19
4695	IM-02	KEMPER	825400	KEMPER TX EX INS IN TR SE A59 & MU ST SE 17 SE 86 & MU ST 39
4696	IM-02	KEMPER	877612	KEMPER TX EX INS IN TR SE MU ST SE 40 KE TX EX INS IN TR SE
4697	IM-02	KEMPER	864924	KEMPER TX EX INS INC TR SER A 70 & MU ST SE 28 MU ST SE 42
4698	IM-02	KEMPER	883579	KEMPER TX EXE INS INC TR MUL ST SER 45 KEMPER TX EXE INC TR
4699	IM-02	KEMPER	886132	KEMPER TX EXEM INS INC TR MU ST SE 48 & KEM TX EXE INC TR MU
4700	IM-02	KEMPER	881777	KEMPER TX EXM INS INC TR SER A-79 & MUL ST SER 43 & DKEMPER T
4701	IM-02	MERRILLL LYNCH	704788	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 241
4702	IM-02	MERRILLL LYNCH	759655	MERRILLL LYNCH FUND OF STRIPPED ZERO U S TREA SEC SER B
4703	IM-02	MERRILLL LYNCH	845091	MERRILLL LYNCH LIFE INSURANCE COMPANY
4704	IM-02	MERRILLL LYNCH	880793	MERRILLL LYNCH LIFE VARIABLE ANNUITY SEPARATE ACCOUNT A
4705	IM-02	MERRILLL LYNCH	880794	MERRILLL LYNCH LIFE VARIABLE ANNUITY SEPARATE ACCOUNT B
4706	IM-02	MERRILLL LYNCH	875246	MERRILLL LYNCH LIFE VARIABLE ANNUNITY SEPARATE ACCOUNT
4707	IM-02	MERRILLL LYNCH	318352	MERRILLL LYNCH VARIABLE ANNUITY ACCOUNT
4708	IM-02	MERRILLL LYNCH	869799	MERRILLL LYNCH VARIABLE LIFE SEPARATE ACCOUNT
4709	IM-02	NIKE	893752	FIRST TR SPE SIT TR SE 47 FIR TR US TREA SEC TR SH INT SE 1
4710	IM-02	NIKE	869600	FIRST TR SPE SITUATIONS TR SE 5 GREAT LAKES & GR & TREA TR S
4711	IM-02	NIKE	882406	FIRST TR SPE SITUATIONS TR SER 23 GREAT PLAINS UTIL TR SER 1
4712	IM-02	NIKE	869014	FIRST TR SPEC SIT TR SER 4 GREAT LAKES GROWTH & TREA TR SE 1
4713	IM-02	NIKE	879359	FIRST TR SPECIAL SITS TR SE 17 PENN GRO & TREA SEC TR SER 1
4714	IM-02	NIKE	867453	FIRST TR SPECIAL SITUATIONS TRUST SER 3 NEBRASKA GWTH & TREA
4715	IM-02	NIKE	318216	FIRST TRUST ADVANTAGE FUND SERIES 1
4716	IM-02	NIKE	715777	FIRST TRUST ADVANTAGE FUND SERIES 2
4717	IM-02	NIKE	717328	FIRST TRUST ADVANTAGE FUND SERIES 3
4718	IM-02	NIKE	777487	FIRST TRUST COMBINED SERIES 1
4719	IM-02	NIKE	808712	FIRST TRUST COMBINED SERIES 10
4720	IM-02	NIKE	860726	FIRST TRUST COMBINED SERIES 100
4721	IM-02	NIKE	861621	FIRST TRUST COMBINED SERIES 101
4722	IM-02	NIKE	861623	FIRST TRUST COMBINED SERIES 102
4723	IM-02	NIKE	862350	FIRST TRUST COMBINED SERIES 103
4724	IM-02	NIKE	862372	FIRST TRUST COMBINED SERIES 104
4725	IM-02	NIKE	862351	FIRST TRUST COMBINED SERIES 105
4726	IM-02	NIKE	863368	FIRST TRUST COMBINED SERIES 106
4727	IM-02	NIKE	863367	FIRST TRUST COMBINED SERIES 107

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4728	IM–02	NIKE	863555	FIRST TRUST COMBINED SERIES 108
4729	IM–02	NIKE	863556	FIRST TRUST COMBINED SERIES 109
4730	IM–02	NIKE	809273	FIRST TRUST COMBINED SERIES 11
4731	IM–02	NIKE	864232	FIRST TRUST COMBINED SERIES 110
4732	IM–02	NIKE	864132	FIRST TRUST COMBINED SERIES 111
4733	IM–02	NIKE	864231	FIRST TRUST COMBINED SERIES 112
4734	IM–02	NIKE	864751	FIRST TRUST COMBINED SERIES 113
4735	IM–02	NIKE	864134	FIRST TRUST COMBINED SERIES 114
4736	IM–02	NIKE	866714	FIRST TRUST COMBINED SERIES 115
4737	IM–02	NIKE	866713	FIRST TRUST COMBINED SERIES 116
4738	IM–02	NIKE	866715	FIRST TRUST COMBINED SERIES 117
4739	IM–02	NIKE	867872	FIRST TRUST COMBINED SERIES 118
4740	IM–02	NIKE	867871	FIRST TRUST COMBINED SERIES 119
4741	IM–02	NIKE	809271	FIRST TRUST COMBINED SERIES 12
4742	IM–02	NIKE	867873	FIRST TRUST COMBINED SERIES 120
4743	IM–02	NIKE	868904	FIRST TRUST COMBINED SERIES 121
4744	IM–02	NIKE	868906	FIRST TRUST COMBINED SERIES 122
4745	IM–02	NIKE	868901	FIRST TRUST COMBINED SERIES 123
4746	IM–02	NIKE	869820	FIRST TRUST COMBINED SERIES 124
4747	IM–02	NIKE	869819	FIRST TRUST COMBINED SERIES 125
4748	IM–02	NIKE	869823	FIRST TRUST COMBINED SERIES 126
4749	IM–02	NIKE	870733	FIRST TRUST COMBINED SERIES 127
4750	IM–02	NIKE	870734	FIRST TRUST COMBINED SERIES 128
4751	IM–02	NIKE	870735	FIRST TRUST COMBINED SERIES 129
4752	IM–02	NIKE	809982	FIRST TRUST COMBINED SERIES 13
4753	IM–02	NIKE	872198	FIRST TRUST COMBINED SERIES 130
4754	IM–02	NIKE	872199	FIRST TRUST COMBINED SERIES 131
4755	IM–02	NIKE	873737	FIRST TRUST COMBINED SERIES 133
4756	IM–02	NIKE	873736	FIRST TRUST COMBINED SERIES 134
4757	IM–02	NIKE	873733	FIRST TRUST COMBINED SERIES 135
4758	IM–02	NIKE	874756	FIRST TRUST COMBINED SERIES 136
4759	IM–02	NIKE	874754	FIRST TRUST COMBINED SERIES 137
4760	IM–02	NIKE	874755	FIRST TRUST COMBINED SERIES 138
4761	IM–02	NIKE	876587	FIRST TRUST COMBINED SERIES 139
4762	IM–02	NIKE	810577	FIRST TRUST COMBINED SERIES 14
4763	IM–02	NIKE	876585	FIRST TRUST COMBINED SERIES 140
4764	IM–02	NIKE	876583	FIRST TRUST COMBINED SERIES 141
4765	IM–02	NIKE	877611	FIRST TRUST COMBINED SERIES 142
4766	IM–02	NIKE	877613	FIRST TRUST COMBINED SERIES 143
4767	IM–02	NIKE	878861	FIRST TRUST COMBINED SERIES 144
4768	IM–02	NIKE	880005	FIRST TRUST COMBINED SERIES 145
4769	IM–02	NIKE	880207	FIRST TRUST COMBINED SERIES 146
4770	IM–02	NIKE	880303	FIRST TRUST COMBINED SERIES 147
4771	IM–02	NIKE	880301	FIRST TRUST COMBINED SERIES 148
4772	IM–02	NIKE	880302	FIRST TRUST COMBINED SERIES 149
4773	IM–02	NIKE	811717	FIRST TRUST COMBINED SERIES 15
4774	IM–02	NIKE	880300	FIRST TRUST COMBINED SERIES 150
4775	IM–02	NIKE	882396	FIRST TRUST COMBINED SERIES 151
4776	IM–02	NIKE	882397	FIRST TRUST COMBINED SERIES 152
4777	IM–02	NIKE	882398	FIRST TRUST COMBINED SERIES 153
4778	IM–02	NIKE	883777	FIRST TRUST COMBINED SERIES 154
4779	IM–02	NIKE	883775	FIRST TRUST COMBINED SERIES 155
4780	IM–02	NIKE	883776	FIRST TRUST COMBINED SERIES 156
4781	IM–02	NIKE	886923	FIRST TRUST COMBINED SERIES 157
4782	IM–02	NIKE	886910	FIRST TRUST COMBINED SERIES 158
4783	IM–02	NIKE	886911	FIRST TRUST COMBINED SERIES 159
4784	IM–02	NIKE	811972	FIRST TRUST COMBINED SERIES 16
4785	IM–02	NIKE	888091	FIRST TRUST COMBINED SERIES 160
4786	IM–02	NIKE	887970	FIRST TRUST COMBINED SERIES 161
4787	IM–02	NIKE	888226	FIRST TRUST COMBINED SERIES 162
4788	IM–02	NIKE	889689	FIRST TRUST COMBINED SERIES 163
4789	IM–02	NIKE	889688	FIRST TRUST COMBINED SERIES 164
4790	IM–02	NIKE	889687	FIRST TRUST COMBINED SERIES 165
4791	IM–02	NIKE	890977	FIRST TRUST COMBINED SERIES 166
4792	IM–02	NIKE	891047	FIRST TRUST COMBINED SERIES 167
4793	IM–02	NIKE	891036	FIRST TRUST COMBINED SERIES 168
4794	IM–02	NIKE	893347	FIRST TRUST COMBINED SERIES 169
4795	IM–02	NIKE	811971	FIRST TRUST COMBINED SERIES 17
4796	IM–02	NIKE	893542	FIRST TRUST COMBINED SERIES 170
4797	IM–02	NIKE	893543	FIRST TRUST COMBINED SERIES 171
4798	IM–02	NIKE	894319	FIRST TRUST COMBINED SERIES 173
4799	IM–02	NIKE	894304	FIRST TRUST COMBINED SERIES 174
4800	IM–02	NIKE	894307	FIRST TRUST COMBINED SERIES 175
4801	IM–02	NIKE	813615	FIRST TRUST COMBINED SERIES 18
4802	IM–02	NIKE	814191	FIRST TRUST COMBINED SERIES 19
4803	IM–02	NIKE	784970	FIRST TRUST COMBINED SERIES 2
4804	IM–02	NIKE	814447	FIRST TRUST COMBINED SERIES 20
4805	IM–02	NIKE	814911	FIRST TRUST COMBINED SERIES 21
4806	IM–02	NIKE	815908	FIRST TRUST COMBINED SERIES 22
4807	IM–02	NIKE	818009	FIRST TRUST COMBINED SERIES 23
4808	IM–02	NIKE	819083	FIRST TRUST COMBINED SERIES 24
4809	IM–02	NIKE	819249	FIRST TRUST COMBINED SERIES 25

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4810	IM–02	NIKE	821673	FIRST TRUST COMBINED SERIES 26
4811	IM–02	NIKE	822425	FIRST TRUST COMBINED SERIES 27
4812	IM–02	NIKE	822429	FIRST TRUST COMBINED SERIES 28
4813	IM–02	NIKE	823182	FIRST TRUST COMBINED SERIES 29
4814	IM–02	NIKE	785318	FIRST TRUST COMBINED SERIES 3
4815	IM–02	NIKE	824512	FIRST TRUST COMBINED SERIES 30
4816	IM–02	NIKE	825070	FIRST TRUST COMBINED SERIES 31
4817	IM–02	NIKE	825390	FIRST TRUST COMBINED SERIES 32
4818	IM–02	NIKE	826707	FIRST TRUST COMBINED SERIES 33
4819	IM–02	NIKE	827834	FIRST TRUST COMBINED SERIES 34
4820	IM–02	NIKE	828631	FIRST TRUST COMBINED SERIES 35
4821	IM–02	NIKE	829343	FIRST TRUST COMBINED SERIES 36
4822	IM–02	NIKE	829642	FIRST TRUST COMBINED SERIES 37
4823	IM–02	NIKE	829746	FIRST TRUST COMBINED SERIES 38
4824	IM–02	NIKE	829812	FIRST TRUST COMBINED SERIES 39
4825	IM–02	NIKE	788309	FIRST TRUST COMBINED SERIES 4
4826	IM–02	NIKE	829962	FIRST TRUST COMBINED SERIES 40
4827	IM–02	NIKE	829961	FIRST TRUST COMBINED SERIES 41
4828	IM–02	NIKE	830049	FIRST TRUST COMBINED SERIES 42
4829	IM–02	NIKE	830150	FIRST TRUST COMBINED SERIES 43
4830	IM–02	NIKE	830514	FIRST TRUST COMBINED SERIES 44
4831	IM–02	NIKE	831121	FIRST TRUST COMBINED SERIES 45
4832	IM–02	NIKE	831953	FIRST TRUST COMBINED SERIES 46
4833	IM–02	NIKE	832171	FIRST TRUST COMBINED SERIES 47
4834	IM–02	NIKE	832535	FIRST TRUST COMBINED SERIES 48
4835	IM–02	NIKE	832632	FIRST TRUST COMBINED SERIES 49
4836	IM–02	NIKE	788594	FIRST TRUST COMBINED SERIES 5
4837	IM–02	NIKE	832701	FIRST TRUST COMBINED SERIES 50
4838	IM–02	NIKE	832851	FIRST TRUST COMBINED SERIES 51
4839	IM–02	NIKE	832999	FIRST TRUST COMBINED SERIES 52
4840	IM–02	NIKE	833001	FIRST TRUST COMBINED SERIES 53
4841	IM–02	NIKE	835168	FIRST TRUST COMBINED SERIES 54
4842	IM–02	NIKE	835103	FIRST TRUST COMBINED SERIES 55
4843	IM–02	NIKE	836134	FIRST TRUST COMBINED SERIES 56
4844	IM–02	NIKE	836395	FIRST TRUST COMBINED SERIES 57
4845	IM–02	NIKE	836394	FIRST TRUST COMBINED SERIES 58
4846	IM–02	NIKE	836657	FIRST TRUST COMBINED SERIES 59
4847	IM–02	NIKE	788731	FIRST TRUST COMBINED SERIES 6
4848	IM–02	NIKE	837108	FIRST TRUST COMBINED SERIES 60
4849	IM–02	NIKE	837222	FIRST TRUST COMBINED SERIES 61
4850	IM–02	NIKE	837598	FIRST TRUST COMBINED SERIES 62
4851	IM–02	NIKE	839248	FIRST TRUST COMBINED SERIES 63
4852	IM–02	NIKE	839481	FIRST TRUST COMBINED SERIES 64
4853	IM–02	NIKE	839652	FIRST TRUST COMBINED SERIES 65
4854	IM–02	NIKE	840938	FIRST TRUST COMBINED SERIES 66
4855	IM–02	NIKE	840936	FIRST TRUST COMBINED SERIES 67
4856	IM–02	NIKE	840937	FIRST TRUST COMBINED SERIES 68
4857	IM–02	NIKE	842504	FIRST TRUST COMBINED SERIES 69
4858	IM–02	NIKE	790578	FIRST TRUST COMBINED SERIES 7
4859	IM–02	NIKE	842502	FIRST TRUST COMBINED SERIES 70
4860	IM–02	NIKE	842503	FIRST TRUST COMBINED SERIES 71
4861	IM–02	NIKE	844835	FIRST TRUST COMBINED SERIES 72
4862	IM–02	NIKE	844791	FIRST TRUST COMBINED SERIES 73
4863	IM–02	NIKE	845886	FIRST TRUST COMBINED SERIES 74
4864	IM–02	NIKE	845885	FIRST TRUST COMBINED SERIES 75
4865	IM–02	NIKE	845887	FIRST TRUST COMBINED SERIES 76
4866	IM–02	NIKE	846786	FIRST TRUST COMBINED SERIES 77
4867	IM–02	NIKE	846785	FIRST TRUST COMBINED SERIES 78
4868	IM–02	NIKE	846784	FIRST TRUST COMBINED SERIES 79
4869	IM–02	NIKE	790577	FIRST TRUST COMBINED SERIES 8
4870	IM–02	NIKE	850212	FIRST TRUST COMBINED SERIES 80
4871	IM–02	NIKE	851779	FIRST TRUST COMBINED SERIES 81
4872	IM–02	NIKE	851811	FIRST TRUST COMBINED SERIES 82
4873	IM–02	NIKE	852480	FIRST TRUST COMBINED SERIES 83
4874	IM–02	NIKE	852445	FIRST TRUST COMBINED SERIES 84
4875	IM–02	NIKE	853362	FIRST TRUST COMBINED SERIES 85
4876	IM–02	NIKE	853376	FIRST TRUST COMBINED SERIES 86
4877	IM–02	NIKE	853361	FIRST TRUST COMBINED SERIES 87
4878	IM–02	NIKE	856285	FIRST TRUST COMBINED SERIES 88
4879	IM–02	NIKE	856283	FIRST TRUST COMBINED SERIES 89
4880	IM–02	NIKE	791911	FIRST TRUST COMBINED SERIES 9
4881	IM–02	NIKE	857409	FIRST TRUST COMBINED SERIES 90
4882	IM–02	NIKE	857408	FIRST TRUST COMBINED SERIES 91
4883	IM–02	NIKE	857406	FIRST TRUST COMBINED SERIES 92
4884	IM–02	NIKE	857405	FIRST TRUST COMBINED SERIES 93
4885	IM–02	NIKE	858240	FIRST TRUST COMBINED SERIES 94
4886	IM–02	NIKE	859069	FIRST TRUST COMBINED SERIES 95
4887	IM–02	NIKE	859068	FIRST TRUST COMBINED SERIES 96
4888	IM–02	NIKE	860151	FIRST TRUST COMBINED SERIES 97
4889	IM–02	NIKE	860155	FIRST TRUST COMBINED SERIES 98
4890	IM–02	NIKE	860727	FIRST TRUST COMBINED SERIES 99
4891	IM–02	NIKE	872197	FIRST TRUST COMBINED SERIES 132

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4892	IM-02	NIKE	740555	FIRST TRUST GNMA FUND SERIES 1
4893	IM-02	NIKE	742283	FIRST TRUST GNMA FUND SERIES 2
4894	IM-02	NIKE	763893	FIRST TRUST GNMA FUND SERIES 3
4895	IM-02	NIKE	766565	FIRST TRUST GNMA FUND SERIES 4
4896	IM-02	NIKE	766564	FIRST TRUST GNMA FUND SERIES 5
4897	IM-02	NIKE	770486	FIRST TRUST GNMA FUND SERIES 6
4898	IM-02	NIKE	773548	FIRST TRUST GNMA FUND SERIES 7
4899	IM-02	NIKE	781909	FIRST TRUST GNMA SERIES 10
4900	IM-02	NIKE	785319	FIRST TRUST GNMA SERIES 11 & SERIES 12
4901	IM-02	NIKE	789314	FIRST TRUST GNMA SERIES 13
4902	IM-02	NIKE	789494	FIRST TRUST GNMA SERIES 14
4903	IM-02	NIKE	790107	FIRST TRUST GNMA SERIES 15 & SERIES 16
4904	IM-02	NIKE	790990	FIRST TRUST GNMA SERIES 17
4905	IM-02	NIKE	791268	FIRST TRUST GNMA SERIES 18 & SERIES 19
4906	IM-02	NIKE	792850	FIRST TRUST GNMA SERIES 20
4907	IM-02	NIKE	793490	FIRST TRUST GNMA SERIES 21
4908	IM-02	NIKE	790276	FIRST TRUST GNMA SERIES 22
4909	IM-02	NIKE	791551	FIRST TRUST GNMA SERIES 23 & SERIES 24
4910	IM-02	NIKE	796853	FIRST TRUST GNMA SERIES 25 & SERIES 26
4911	IM-02	NIKE	797498	FIRST TRUST GNMA SERIES 27 & SERIES 28
4912	IM-02	NIKE	804144	FIRST TRUST GNMA SERIES 29 & SERIES 30
4913	IM-02	NIKE	805380	FIRST TRUST GNMA SERIES 31 & SERIES 32
4914	IM-02	NIKE	807636	FIRST TRUST GNMA SERIES 33 & SERIES 34
4915	IM-02	NIKE	809561	FIRST TRUST GNMA SERIES 35 & SERIES 36
4916	IM-02	NIKE	796940	FIRST TRUST GNMA SERIES 37
4917	IM-02	NIKE	806010	FIRST TRUST GNMA SERIES 38
4918	IM-02	NIKE	808083	FIRST TRUST GNMA SERIES 39 & SERIES 40
4919	IM-02	NIKE	810109	FIRST TRUST GNMA SERIES 41 /IL/
4920	IM-02	NIKE	829904	FIRST TRUST GNMA SERIES 42 SERIES 44 & SERIES 45
4921	IM-02	NIKE	830515	FIRST TRUST GNMA SERIES 43
4922	IM-02	NIKE	845244	FIRST TRUST GNMA SERIES 46 48 & 49
4923	IM-02	NIKE	846969	FIRST TRUST GNMA SERIES 47
4924	IM-02	NIKE	847429	FIRST TRUST GNMA SERIES 50 & SERIES 51
4925	IM-02	NIKE	847489	FIRST TRUST GNMA SERIES 52 & SERIES 54
4926	IM-02	NIKE	857792	FIRST TRUST GNMA SERIES 53
4927	IM-02	NIKE	865362	FIRST TRUST GNMA SERIES 55 & SERIES 56
4928	IM-02	NIKE	871430	FIRST TRUST GNMA SERIES 57
4929	IM-02	NIKE	871868	FIRST TRUST GNMA SERIES 58
4930	IM-02	NIKE	878484	FIRST TRUST GNMA SERIES 59 SERIES 60 & SERIES 61
4931	IM-02	NIKE	882070	FIRST TRUST GNMA SERIES 62
4932	IM-02	NIKE	885747	FIRST TRUST GNMA SERIES 63
4933	IM-02	NIKE	886939	FIRST TRUST GNMA SERIES 64
4934	IM-02	NIKE	889503	FIRST TRUST GNMA SERIES 65
4935	IM-02	NIKE	775853	FIRST TRUST GNMA SERIES 8
4936	IM-02	NIKE	779545	FIRST TRUST GNMA SERIES 9
4937	IM-02	NIKE	871509	FIRST TRUST INSURED CORPORATE TRUST SERIES 1
4938	IM-02	NIKE	768746	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE 11
4939	IM-02	NIKE	740837	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE 2
4940	IM-02	NIKE	745487	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE 3
4941	IM-02	NIKE	760108	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE 6
4942	IM-02	NIKE	737773	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 1
4943	IM-02	NIKE	766503	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 10
4944	IM-02	NIKE	754436	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 4
4945	IM-02	NIKE	759670	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 5
4946	IM-02	NIKE	762154	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 7
4947	IM-02	NIKE	762155	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 8
4948	IM-02	NIKE	763747	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 9
4949	IM-02	NIKE	357322	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 1
4950	IM-02	NIKE	729652	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 10
4951	IM-02	NIKE	706380	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 2
4952	IM-02	NIKE	708486	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 3
4953	IM-02	NIKE	711564	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 4
4954	IM-02	NIKE	713061	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 5
4955	IM-02	NIKE	713062	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 6
4956	IM-02	NIKE	715280	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 7
4957	IM-02	NIKE	717572	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 8
4958	IM-02	NIKE	721242	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 9
4959	IM-02	NIKE	719592	FIRST TRUST OF INSURED MUNICIPAL BONDS PENNSYLVANIA SERIES 1
4960	IM-02	NIKE	722207	FIRST TRUST OF INSURED MUNICIPAL BONDS PENNSYLVANIA SERIES 2
4961	IM-02	NIKE	729274	FIRST TRUST OF INSURED MUNICIPAL BONDS PENNSYLVANIA SERIES 3
4962	IM-02	NIKE	729982	FIRST TRUST OF INSURED MUNICIPAL BONDS PENNSYLVANIA SERIES 4
4963	IM-02	NIKE	766514	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 138
4964	IM-02	NIKE	036413	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 1 & SUB SER
4965	IM-02	NIKE	036988	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 10
4966	IM-02	NIKE	716303	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 100
4967	IM-02	NIKE	718112	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 101
4968	IM-02	NIKE	718862	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 102
4969	IM-02	NIKE	719740	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 103
4970	IM-02	NIKE	722288	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 104
4971	IM-02	NIKE	724211	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 105
4972	IM-02	NIKE	724655	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 106
4973	IM-02	NIKE	726491	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 107

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4974	IM-02	NIKE	726519	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 108
4975	IM-02	NIKE	728359	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 109
4976	IM-02	NIKE	109941	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 11
4977	IM-02	NIKE	730612	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 110
4978	IM-02	NIKE	731937	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 111
4979	IM-02	NIKE	732784	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 112
4980	IM-02	NIKE	736892	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 113
4981	IM-02	NIKE	737919	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 114
4982	IM-02	NIKE	739890	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 115
4983	IM-02	NIKE	741388	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 116
4984	IM-02	NIKE	742354	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 117
4985	IM-02	NIKE	743401	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 118
4986	IM-02	NIKE	744796	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 119
4987	IM-02	NIKE	109942	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 12
4988	IM-02	NIKE	745275	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 120
4989	IM-02	NIKE	746606	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 121
4990	IM-02	NIKE	746871	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 122
4991	IM-02	NIKE	748097	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 123
4992	IM-02	NIKE	748725	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 124
4993	IM-02	NIKE	749390	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 125
4994	IM-02	NIKE	749921	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 126
4995	IM-02	NIKE	750655	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 127
4996	IM-02	NIKE	751499	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 128
4997	IM-02	NIKE	752699	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 129
4998	IM-02	NIKE	109943	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 13
4999	IM-02	NIKE	754901	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 130
5000	IM-02	NIKE	755916	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 131
5001	IM-02	NIKE	757488	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 132
5002	IM-02	NIKE	760416	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 133
5003	IM-02	NIKE	761196	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 134
5004	IM-02	NIKE	762973	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 135
5005	IM-02	NIKE	764475	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 136
5006	IM-02	NIKE	764834	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 137
5007	IM-02	NIKE	768179	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 139
5008	IM-02	NIKE	109944	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 14
5009	IM-02	NIKE	770302	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 140
5010	IM-02	NIKE	772193	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 141
5011	IM-02	NIKE	773143	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 142
5012	IM-02	NIKE	773864	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 143
5013	IM-02	NIKE	779349	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 145
5014	IM-02	NIKE	783459	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 146
5015	IM-02	NIKE	789550	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 148
5016	IM-02	NIKE	109945	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 15
5017	IM-02	NIKE	790949	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 150
5018	IM-02	NIKE	793170	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 151
5019	IM-02	NIKE	796952	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 152
5020	IM-02	NIKE	801127	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 153
5021	IM-02	NIKE	806626	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 155
5022	IM-02	NIKE	809274	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 156
5023	IM-02	NIKE	809876	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 157
5024	IM-02	NIKE	813050	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 158
5025	IM-02	NIKE	813833	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 159
5026	IM-02	NIKE	038173	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 16
5027	IM-02	NIKE	310325	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 17
5028	IM-02	NIKE	310326	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 18
5029	IM-02	NIKE	310324	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 19
5030	IM-02	NIKE	310323	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 20
5031	IM-02	NIKE	310322	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 21
5032	IM-02	NIKE	310321	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 22
5033	IM-02	NIKE	310319	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 23
5034	IM-02	NIKE	310320	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 24
5035	IM-02	NIKE	310327	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 25
5036	IM-02	NIKE	277472	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 26
5037	IM-02	NIKE	215874	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 27
5038	IM-02	NIKE	311565	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 28
5039	IM-02	NIKE	276264	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 29
5040	IM-02	NIKE	277449	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 30
5041	IM-02	NIKE	277436	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 31
5042	IM-02	NIKE	311564	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 32
5043	IM-02	NIKE	311562	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 33
5044	IM-02	NIKE	311563	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 34
5045	IM-02	NIKE	276267	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 35
5046	IM-02	NIKE	276272	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 36
5047	IM-02	NIKE	276667	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 37
5048	IM-02	NIKE	277069	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 38
5049	IM-02	NIKE	311566	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 39
5050	IM-02	NIKE	277953	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 40
5051	IM-02	NIKE	310257	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 41
5052	IM-02	NIKE	311057	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 42
5053	IM-02	NIKE	311614	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 43
5054	IM-02	NIKE	312020	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 44
5055	IM-02	NIKE	312843	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 45

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5056	IM–02	NIKE	313642	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 46
5057	IM–02	NIKE	313851	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 47
5058	IM–02	NIKE	314084	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 48
5059	IM–02	NIKE	314599	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 49
5060	IM–02	NIKE	315271	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 50
5061	IM–02	NIKE	315760	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 51
5062	IM–02	NIKE	316446	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 52
5063	IM–02	NIKE	316445	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 53
5064	IM–02	NIKE	317029	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 54
5065	IM–02	NIKE	317858	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 55
5066	IM–02	NIKE	318353	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 56
5067	IM–02	NIKE	319236	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 58
5068	IM–02	NIKE	319614	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 59
5069	IM–02	NIKE	320165	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 60
5070	IM–02	NIKE	350376	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 61
5071	IM–02	NIKE	350885	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 62
5072	IM–02	NIKE	351487	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 63
5073	IM–02	NIKE	352167	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 64
5074	IM–02	NIKE	352816	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 65
5075	IM–02	NIKE	353010	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 66
5076	IM–02	NIKE	353674	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 67
5077	IM–02	NIKE	354381	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 68
5078	IM–02	NIKE	355162	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 69
5079	IM–02	NIKE	355441	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 70
5080	IM–02	NIKE	355863	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 71
5081	IM–02	NIKE	355776	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 72
5082	IM–02	NIKE	356122	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 73
5083	IM–02	NIKE	356490	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 74
5084	IM–02	NIKE	356992	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 75
5085	IM–02	NIKE	357126	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 76
5086	IM–02	NIKE	357282	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 77
5087	IM–02	NIKE	700609	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 78
5088	IM–02	NIKE	700921	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 79
5089	IM–02	NIKE	109939	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 8
5090	IM–02	NIKE	701323	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 80
5091	IM–02	NIKE	701687	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 81
5092	IM–02	NIKE	702135	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 82
5093	IM–02	NIKE	702518	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 83
5094	IM–02	NIKE	703334	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 84
5095	IM–02	NIKE	703897	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 85
5096	IM–02	NIKE	704791	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 86
5097	IM–02	NIKE	705190	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 87
5098	IM–02	NIKE	706125	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 88
5099	IM–02	NIKE	707131	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 89
5100	IM–02	NIKE	109940	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 9
5101	IM–02	NIKE	707722	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 90
5102	IM–02	NIKE	708286	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 91
5103	IM–02	NIKE	708287	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 92
5104	IM–02	NIKE	709485	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 93
5105	IM–02	NIKE	710669	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 94
5106	IM–02	NIKE	711204	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 95
5107	IM–02	NIKE	711777	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 96
5108	IM–02	NIKE	713661	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 97
5109	IM–02	NIKE	714709	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 98
5110	IM–02	NIKE	715421	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 99
5111	IM–02	NIKE	879447	FIRST TRUST SPE SIT TR SE 20 MIC GR TRE SEC TR SE 1
5112	IM–02	NIKE	884981	FIRST TRUST SPE SIT TR SE 27 OP GR & TRE SEC TR GRE PL SE 1
5113	IM–02	NIKE	884250	FIRST TRUST SPE SIT TR SER 28 J C BRADFORD UTI INC TR SE 1
5114	IM–02	NIKE	895968	FIRST TRUST SPE SIT TR SER 57 FIRST TRUST INS CORP TR SER 8
5115	IM–02	NIKE	889415	FIRST TRUST SPE SIT TR SR 37 IND GRO & TREA SEC TR SE 3
5116	IM–02	NIKE	894631	FIRST TRUST SPE SIT TRUS SER 52 TRUS FOR TAX MUN INC SER 1
5117	IM–02	NIKE	885246	FIRST TRUST SPEC SIT TR SER 30 FIRST TR INSURED CORP TR SE 4
5118	IM–02	NIKE	890692	FIRST TRUST SPEC SIT TR SER 40 SUN GRO & TRE SEC TR SER 1
5119	IM–02	NIKE	892480	FIRST TRUST SPEC SIT TR SER 44 CHESA GRO & TREA SEC TR SER 1
5120	IM–02	NIKE	892481	FIRST TRUST SPEC SIT TR SER 45 DIVIDEND INCOME BLDER 2002 TR
5121	IM–02	NIKE	875273	FIRST TRUST SPEC SIT TR SERS 12 IA GRO & TRES SEC TRSERS 1
5122	IM–02	NIKE	880570	FIRST TRUST SPEC SIT TRU SER 31 ILL GRO & TREA SEC TRU SER 2
5123	IM–02	NIKE	879009	FIRST TRUST SPECIAL SIT TR SE 18 WI GR & TRE SEC TR SE 1
5124	IM–02	NIKE	883202	FIRST TRUST SPECIAL SIT TR SE 24 TH FI TR INS COR TR SE 3
5125	IM–02	NIKE	888332	FIRST TRUST SPECIAL SIT TR SE 33 AMER UTIL INCOME TR SE 1
5126	IM–02	NIKE	888333	FIRST TRUST SPECIAL SIT TR SE 34 HLTHCARE TR 2000 SE 1
5127	IM–02	NIKE	888654	FIRST TRUST SPECIAL SIT TR SE 35 FIRST TR INS CORP TR SR 5
5128	IM–02	NIKE	889265	FIRST TRUST SPECIAL SIT TR SE 36 FIR TR PREF ADJ RAT TR SE 2
5129	IM–02	NIKE	891716	FIRST TRUST SPECIAL SIT TR SE 42 HIL LY EQ & TRE SEC TR SE 1
5130	IM–02	NIKE	895768	FIRST TRUST SPECIAL SIT TR SE 56 GOL ST GR & TRE SEC TR SE 1
5131	IM–02	NIKE	883630	FIRST TRUST SPECIAL SIT TR SER 25 GRE LAK BL CH TR SER 1
5132	IM–02	NIKE	884181	FIRST TRUST SPECIAL SIT TR SER 26 FRST TR PR ADJ RAT TR SE 1
5133	IM–02	NIKE	885070	FIRST TRUST SPECIAL SIT TR SER 29 CMO UNIT INV TRUST SER 1
5134	IM–02	NIKE	890360	FIRST TRUST SPECIAL SIT TR SER 39 FIR TR INS COR TR SER 6
5135	IM–02	NIKE	891715	FIRST TRUST SPECIAL SIT TR SER 43 NEB GRO & TRE SEC TR SER 2
5136	IM–02	NIKE	893196	FIRST TRUST SPECIAL SIT TR SER 46 STR EQUITY TR SER 1
5137	IM–02	NIKE	893733	FIRST TRUST SPECIAL SIT TR SER 48 FIR TR INS CORP TR SER 7

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5138	IM-02	NIKE	894079	FIRST TRUST SPECIAL SIT TR SER 49 MED GRO & TRE SEC TR SER 1
5139	IM-02	NIKE	872600	FIRST TRUST SPECIAL SIT TR SER 8 TO GR TRE SEC TR UP MI SE 1
5140	IM-02	NIKE	872722	FIRST TRUST SPECIAL SIT TR SER 9 ILL GROW TREA SEC TR SER 1
5141	IM-02	NIKE	880626	FIRST TRUST SPECIAL SIT TRU SER 22 GRE LAK UTIL TR SER 1
5142	IM-02	NIKE	873077	FIRST TRUST SPECIAL SITUA TR SE 10 SOUTH GR TR SEC TR SER 1
5143	IM-02	NIKE	876377	FIRST TRUST SPECIAL SITUATION TR SE 13 MI GR TR SE TR SE 1
5144	IM-02	NIKE	876430	FIRST TRUST SPECIAL SITUATION TR SE 14 MINN GR TR SE TR SE 2
5145	IM-02	NIKE	891316	FIRST TRUST SPECIAL SITUATIONS TR SER 41 INC & GRO TR SER 1
5146	IM-02	NIKE	895504	FIRST TRUST SPECIAL SITUATIONS TR SER 51 CMO UN INV TR SER 2
5147	IM-02	NIKE	895674	FIRST TRUST SPECIAL SITUATIONS TR SER 54 STR LEAD TR SER 1
5148	IM-02	NIKE	861458	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 1
5149	IM-02	NIKE	879198	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 19
5150	IM-02	NIKE	866296	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 2
5151	IM-02	NIKE	890162	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 38 NW UTIL IN TR
5152	IM-02	NIKE	871508	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 6
5153	IM-02	NIKE	871700	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 7
5154	IM-02	NIKE	879199	INDIANA GROWTH & TREASURY SECURITIES TRUST SERIES 2
5155	IM-02	NUVEEN	049719	IDS NUVEEN INCOME TRUST SERIES 1
5156	IM-02	PRUDENTIAL	843166	GOVERNMENT SECURITIES EQUITY TRUST SERIES 1
5157	IM-02	PRUDENTIAL	852109	GOVERNMENT SECURITIES EQUITY TRUST SERIES 2
5158	IM-02	PRUDENTIAL	880055	GOVERNMENT SECURITIES EQUITY TRUST SERIES 3
5159	IM-02	PRUDENTIAL	881145	GOVERNMENT SECURITIES EQUITY TRUST SERIES 4
5160	IM-02	PRUDENTIAL	858780	NATIONAL EQUITY TRUST UTILITY SERIES 1
5161	IM-02	PRUDENTIAL	890136	NATIONAL EQUITY TRUST UTILITY SERIES 2
5162	IM-02	PRUDENTIAL	866355	NATIONAL MUN TR MULTISTATE SER 31 NATIONAL MUN TR SERIES 128
5163	IM-02	PRUDENTIAL	856450	NATIONAL MUNICIPAL TR ONE HUNDRED & TWENTIETH SE TWENTY SEVE
5164	IM-02	PRUDENTIAL	799525	NATIONAL MUNICIPAL TR SPEC TRUSTS TWENTIETH MULTI STATE SER
5165	IM-02	PRUDENTIAL	070357	NATIONAL MUNICIPAL TRUST & SUBSEQUENT TRUSTS
5166	IM-02	PRUDENTIAL	318063	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES
5167	IM-02	PRUDENTIAL	756806	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 25
5168	IM-02	PRUDENTIAL	774449	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 26
5169	IM-02	PRUDENTIAL	790205	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 28
5170	IM-02	PRUDENTIAL	793064	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 29
5171	IM-02	PRUDENTIAL	775611	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 33
5172	IM-02	PRUDENTIAL	804086	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 34
5173	IM-02	PRUDENTIAL	804746	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 35
5174	IM-02	PRUDENTIAL	810771	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 37
5175	IM-02	PRUDENTIAL	812429	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 38
5176	IM-02	PRUDENTIAL	822982	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 40
5177	IM-02	PRUDENTIAL	826825	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 41
5178	IM-02	PRUDENTIAL	840423	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 42
5179	IM-02	PRUDENTIAL	844210	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 43
5180	IM-02	PRUDENTIAL	709473	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 7
5181	IM-02	PRUDENTIAL	778176	NATIONAL MUNICIPAL TRUST INSURED SERIES 12
5182	IM-02	PRUDENTIAL	780598	NATIONAL MUNICIPAL TRUST INSURED SERIES 13
5183	IM-02	PRUDENTIAL	783406	NATIONAL MUNICIPAL TRUST INSURED SERIES 14
5184	IM-02	PRUDENTIAL	783762	NATIONAL MUNICIPAL TRUST INSURED SERIES 15
5185	IM-02	PRUDENTIAL	784557	NATIONAL MUNICIPAL TRUST INSURED SERIES 16
5186	IM-02	PRUDENTIAL	787428	NATIONAL MUNICIPAL TRUST INSURED SERIES 17
5187	IM-02	PRUDENTIAL	794421	NATIONAL MUNICIPAL TRUST INSURED SERIES 21
5188	IM-02	PRUDENTIAL	799524	NATIONAL MUNICIPAL TRUST INSURED SERIES 22
5189	IM-02	PRUDENTIAL	813827	NATIONAL MUNICIPAL TRUST INSURED SERIES 27
5190	IM-02	PRUDENTIAL	814506	NATIONAL MUNICIPAL TRUST INSURED SERIES 28
5191	IM-02	PRUDENTIAL	820480	NATIONAL MUNICIPAL TRUST INSURED SERIES 29
5192	IM-02	PRUDENTIAL	825352	NATIONAL MUNICIPAL TRUST INSURED SERIES 30
5193	IM-02	PRUDENTIAL	833323	NATIONAL MUNICIPAL TRUST INSURED SERIES 33
5194	IM-02	PRUDENTIAL	837765	NATIONAL MUNICIPAL TRUST INSURED SERIES 34
5195	IM-02	PRUDENTIAL	841879	NATIONAL MUNICIPAL TRUST INSURED SERIES 35
5196	IM-02	PRUDENTIAL	841885	NATIONAL MUNICIPAL TRUST INSURED SERIES 36
5197	IM-02	PRUDENTIAL	845418	NATIONAL MUNICIPAL TRUST INSURED SERIES 37
5198	IM-02	PRUDENTIAL	845472	NATIONAL MUNICIPAL TRUST INSURED SERIES 38
5199	IM-02	PRUDENTIAL	846781	NATIONAL MUNICIPAL TRUST INSURED SERIES 39
5200	IM-02	PRUDENTIAL	846780	NATIONAL MUNICIPAL TRUST INSURED SERIES 40
5201	IM-02	PRUDENTIAL	848480	NATIONAL MUNICIPAL TRUST INSURED SERIES 41
5202	IM-02	PRUDENTIAL	850225	NATIONAL MUNICIPAL TRUST INSURED SERIES 42
5203	IM-02	PRUDENTIAL	851944	NATIONAL MUNICIPAL TRUST INSURED SERIES 43
5204	IM-02	PRUDENTIAL	881718	NATIONAL MUNICIPAL TRUST MULT SER 48
5205	IM-02	PRUDENTIAL	879128	NATIONAL MUNICIPAL TRUST MULTISTATE SER 46
5206	IM-02	PRUDENTIAL	888475	NATIONAL MUNICIPAL TRUST MULTISTATE SER 53
5207	IM-02	PRUDENTIAL	809155	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 22
5208	IM-02	PRUDENTIAL	822427	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 24
5209	IM-02	PRUDENTIAL	833439	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 25
5210	IM-02	PRUDENTIAL	862325	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 28
5211	IM-02	PRUDENTIAL	863135	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 29
5212	IM-02	PRUDENTIAL	863360	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 30
5213	IM-02	PRUDENTIAL	868323	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 33
5214	IM-02	PRUDENTIAL	869779	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 36
5215	IM-02	PRUDENTIAL	870851	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 37
5216	IM-02	PRUDENTIAL	872454	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 39
5217	IM-02	PRUDENTIAL	873642	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 41
5218	IM-02	PRUDENTIAL	873632	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 42
5219	IM-02	PRUDENTIAL	843541	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 43

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5220	IM-02	PRUDENTIAL	877444	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 45
5221	IM-02	PRUDENTIAL	879141	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 47
5222	IM-02	PRUDENTIAL	883788	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 49
5223	IM-02	PRUDENTIAL	884511	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 50
5224	IM-02	PRUDENTIAL	887600	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 52
5225	IM-02	PRUDENTIAL	889552	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 54
5226	IM-02	PRUDENTIAL	892891	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 55
5227	IM-02	PRUDENTIAL	893962	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 56
5228	IM-02	PRUDENTIAL	895045	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 57
5229	IM-02	PRUDENTIAL	847298	NATIONAL MUNICIPAL TRUST ONE HUNDRED & EIGHTEENTH SERIES
5230	IM-02	PRUDENTIAL	849622	NATIONAL MUNICIPAL TRUST ONE HUNDRED & NINETEENTH SERIES
5231	IM-02	PRUDENTIAL	846419	NATIONAL MUNICIPAL TRUST ONE HUNDRED & SEVENTEENTH SERIES
5232	IM-02	PRUDENTIAL	850224	NATIONAL MUNICIPAL TRUST ONE HUNDRED TWENTIETH SERIES
5233	IM-02	PRUDENTIAL	858379	NATIONAL MUNICIPAL TRUST SELECTED CREDIT TRUST SERIES 1
5234	IM-02	PRUDENTIAL	870849	NATIONAL MUNICIPAL TRUST SER 136 MULTISTATE SERIES 38
5235	IM-02	PRUDENTIAL	888476	NATIONAL MUNICIPAL TRUST SER 151
5236	IM-02	PRUDENTIAL	809915	NATIONAL MUNICIPAL TRUST SERIES 100
5237	IM-02	PRUDENTIAL	816162	NATIONAL MUNICIPAL TRUST SERIES 104
5238	IM-02	PRUDENTIAL	819537	NATIONAL MUNICIPAL TRUST SERIES 105
5239	IM-02	PRUDENTIAL	821223	NATIONAL MUNICIPAL TRUST SERIES 106
5240	IM-02	PRUDENTIAL	825039	NATIONAL MUNICIPAL TRUST SERIES 107
5241	IM-02	PRUDENTIAL	826206	NATIONAL MUNICIPAL TRUST SERIES 108
5242	IM-02	PRUDENTIAL	827853	NATIONAL MUNICIPAL TRUST SERIES 109
5243	IM-02	PRUDENTIAL	837766	NATIONAL MUNICIPAL TRUST SERIES 114
5244	IM-02	PRUDENTIAL	839531	NATIONAL MUNICIPAL TRUST SERIES 115
5245	IM-02	PRUDENTIAL	843021	NATIONAL MUNICIPAL TRUST SERIES 116
5246	IM-02	PRUDENTIAL	862176	NATIONAL MUNICIPAL TRUST SERIES 121
5247	IM-02	PRUDENTIAL	862698	NATIONAL MUNICIPAL TRUST SERIES 122
5248	IM-02	PRUDENTIAL	863137	NATIONAL MUNICIPAL TRUST SERIES 123
5249	IM-02	PRUDENTIAL	863361	NATIONAL MUNICIPAL TRUST SERIES 124 INSURED SERIES 44
5250	IM-02	PRUDENTIAL	863359	NATIONAL MUNICIPAL TRUST SERIES 125
5251	IM-02	PRUDENTIAL	796152	NATIONAL MUNICIPAL TRUST SERIES 126
5252	IM-02	PRUDENTIAL	864293	NATIONAL MUNICIPAL TRUST SERIES 127 MULTISTATE SERIES 30
5253	IM-02	PRUDENTIAL	866146	NATIONAL MUNICIPAL TRUST SERIES 128
5254	IM-02	PRUDENTIAL	866143	NATIONAL MUNICIPAL TRUST SERIES 129
5255	IM-02	PRUDENTIAL	866371	NATIONAL MUNICIPAL TRUST SERIES 129 MULTISTATE SERIES 32
5256	IM-02	PRUDENTIAL	868276	NATIONAL MUNICIPAL TRUST SERIES 130
5257	IM-02	PRUDENTIAL	868324	NATIONAL MUNICIPAL TRUST SERIES 131
5258	IM-02	PRUDENTIAL	868319	NATIONAL MUNICIPAL TRUST SERIES 132 MULTISTATE SERIES 34
5259	IM-02	PRUDENTIAL	869876	NATIONAL MUNICIPAL TRUST SERIES 133
5260	IM-02	PRUDENTIAL	869875	NATIONAL MUNICIPAL TRUST SERIES 133 MULTISTATE SERIES 35
5261	IM-02	PRUDENTIAL	870784	NATIONAL MUNICIPAL TRUST SERIES 134 & MULTISTATE SERIES 36
5262	IM-02	PRUDENTIAL	870835	NATIONAL MUNICIPAL TRUST SERIES 135
5263	IM-02	PRUDENTIAL	870836	NATIONAL MUNICIPAL TRUST SERIES 136
5264	IM-02	PRUDENTIAL	872428	NATIONAL MUNICIPAL TRUST SERIES 137
5265	IM-02	PRUDENTIAL	872455	NATIONAL MUNICIPAL TRUST SERIES 138
5266	IM-02	PRUDENTIAL	872453	NATIONAL MUNICIPAL TRUST SERIES 138 MULTISTATE SERIES 140
5267	IM-02	PRUDENTIAL	873640	NATIONAL MUNICIPAL TRUST SERIES 139
5268	IM-02	PRUDENTIAL	873641	NATIONAL MUNICIPAL TRUST SERIES 140 MULTISTATE SERIES 42
5269	IM-02	PRUDENTIAL	876068	NATIONAL MUNICIPAL TRUST SERIES 141
5270	IM-02	PRUDENTIAL	877389	NATIONAL MUNICIPAL TRUST SERIES 141 MULTISTATE SERIES 44
5271	IM-02	PRUDENTIAL	876070	NATIONAL MUNICIPAL TRUST SERIES 142 MULTISTATE SERIES 43
5272	IM-02	PRUDENTIAL	877443	NATIONAL MUNICIPAL TRUST SERIES 143
5273	IM-02	PRUDENTIAL	879129	NATIONAL MUNICIPAL TRUST SERIES 144
5274	IM-02	PRUDENTIAL	879127	NATIONAL MUNICIPAL TRUST SERIES 145
5275	IM-02	PRUDENTIAL	881719	NATIONAL MUNICIPAL TRUST SERIES 146
5276	IM-02	PRUDENTIAL	883789	NATIONAL MUNICIPAL TRUST SERIES 147 MULTISTATE SERIES 49
5277	IM-02	PRUDENTIAL	884513	NATIONAL MUNICIPAL TRUST SERIES 148
5278	IM-02	PRUDENTIAL	885746	NATIONAL MUNICIPAL TRUST SERIES 149
5279	IM-02	PRUDENTIAL	885713	NATIONAL MUNICIPAL TRUST SERIES 149 MULTISTATE SERIES 51
5280	IM-02	PRUDENTIAL	887601	NATIONAL MUNICIPAL TRUST SERIES 150
5281	IM-02	PRUDENTIAL	889551	NATIONAL MUNICIPAL TRUST SERIES 152 MULTISTATE SERIES 53
5282	IM-02	PRUDENTIAL	891616	NATIONAL MUNICIPAL TRUST SERIES 153 MULTISTATE SERIES 54
5283	IM-02	PRUDENTIAL	892892	NATIONAL MUNICIPAL TRUST SERIES 154
5284	IM-02	PRUDENTIAL	893925	NATIONAL MUNICIPAL TRUST SERIES 155 MULTISTATE SERIES 55
5285	IM-02	PRUDENTIAL	895042	NATIONAL MUNICIPAL TRUST SERIES 156
5286	IM-02	PRUDENTIAL	895043	NATIONAL MUNICIPAL TRUST SERIES 157
5287	IM-02	PRUDENTIAL	780585	NATIONAL MUNICIPAL TRUST SERIES 89
5288	IM-02	PRUDENTIAL	783899	NATIONAL MUNICIPAL TRUST SERIES 90
5289	IM-02	PRUDENTIAL	784555	NATIONAL MUNICIPAL TRUST SERIES 91
5290	IM-02	PRUDENTIAL	797098	NATIONAL MUNICIPAL TRUST SERIES 95
5291	IM-02	PRUDENTIAL	800431	NATIONAL MUNICIPAL TRUST SERIES 96
5292	IM-02	PRUDENTIAL	804747	NATIONAL MUNICIPAL TRUST SERIES 97
5293	IM-02	PRUDENTIAL	809063	NATIONAL MUNICIPAL TRUST SERIES 98
5294	IM-02	PRUDENTIAL	846420	NATIONAL MUNICIPAL TRUST SPEC TRUSTS DIS SERIES FORTY FIVE
5295	IM-02	PRUDENTIAL	736932	NATIONAL MUNICIPAL TRUST SPECIAL TRUSTS FIRST PUT SERIES
5296	IM-02	PRUDENTIAL	741265	NATIONAL MUNICIPAL TRUST SPECIAL TRUSTS SECOND PUT SERIES
5297	IM-02	PRUDENTIAL	846675	NATIONAL MUNICIPAL TRUST TWENTY SIXTH MULTISTATE SERIES
5298	IM-02	PRUDENTIAL	790229	NATIONAL MUNICIPAL TRUSTS DISCOUNT SERIES 27
5299	IM-02	PRUDENTIAL	719970	NEW YORK MUNICIPAL TRUST NEW YORK DISCOUNT & ZERO COUPON FUN
5300	IM-02	PRUDENTIAL	312023	NEW YORK MUNICIPAL TRUST SERIES 6
5301	IM-02	PRUDENTIAL	779990	PRUDENTIAL BACHE UNIT TR INS TAX EX SE 14 IN MU TAX EX SE 11

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5302	IM-02	PRUDENTIAL	784793	PRUDENTIAL BACHE UNIT TR INS TAX EXEMPT SELECTED TERM SER 8
5303	IM-02	PRUDENTIAL	778416	PRUDENTIAL BACHE UNIT TR TAX EX SE 11 INS TAX EX SE TER SE 7
5304	IM-02	PRUDENTIAL	777615	PRUDENTIAL BACHE UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 2
5305	IM-02	PRUDENTIAL	778419	PRUDENTIAL BACHE UNIT TRUSTS INS MUL ST TAX EXEMPT SER 10
5306	IM-02	PRUDENTIAL	784792	PRUDENTIAL BACHE UNIT TRUSTS INS MULTISTATE TAX EXEMPT SR 12
5307	IM-02	PRUDENTIAL	778420	PRUDENTIAL BACHE UNIT TRUSTS INS TAX EXEMPT SEL TERM SER 7
5308	IM-02	PRUDENTIAL	773279	PRUDENTIAL BACHE UNIT TRUSTS INS TAX EXEMPT SELEC TERSER5
5309	IM-02	PRUDENTIAL	771988	PRUDENTIAL BACHE UNIT TRUSTS INSURED MUL TAX EXEMPT SERIES 7
5310	IM-02	PRUDENTIAL	771997	PRUDENTIAL BACHE UNIT TRUSTS INSURED MUL TAX EXEMPT SERIES 8
5311	IM-02	PRUDENTIAL	785803	PRUDENTIAL BACHE UNIT TRUSTS INSURED MULTISTATE TAX EX SE 13
5312	IM-02	PRUDENTIAL	785804	PRUDENTIAL BACHE UNIT TRUSTS INSURED MULTISTATE TAX EX SE 14
5313	IM-02	PRUDENTIAL	764690	PRUDENTIAL BACHE UNIT TRUSTS INSURED MULTISTATE TAX SERIES 1
5314	IM-02	PRUDENTIAL	766048	PRUDENTIAL BACHE UNIT TRUSTS INSURED TAX EXEMPT INTERM SR 1
5315	IM-02	PRUDENTIAL	773553	PRUDENTIAL BACHE UNIT TRUSTS INSURED TAX EXEMPT SERIES 12
5316	IM-02	PRUDENTIAL	764776	PRUDENTIAL BACHE UNIT TRUSTS INSURED TAX EXEMPT SERIES 5
5317	IM-02	PRUDENTIAL	768685	PRUDENTIAL BACHE UNIT TRUSTS INSURED TAX EXEMPT SERIES 9
5318	IM-02	PRUDENTIAL	766059	PRUDENTIAL BACHE UNIT TRUSTS TAX EXEMPT INTERMEDIATE SER I
5319	IM-02	PRUDENTIAL	775975	PRUDENTIAL BACHE UNIT TRUSTS TAX EXEMPT SERIES 10
5320	IM-02	PRUDENTIAL	784794	PRUDENTIAL BACHE UNIT TRUSTS TAX EXEMPT SERIES 12
5321	IM-02	PRUDENTIAL	771616	PRUDENTIAL BACHE UNIT TRUSTS TAX EXEMPT SERIES 7
5322	IM-02	PRUDENTIAL	771994	PRUDENTIAL BACHE UNIT TRUSTS TAX EXEMPT SERIES 8
5323	IM-02	PRUDENTIAL	773554	PRUDENTIAL UN TR INS TX EXE SE 11 INS TX EXE SEL TRM SE 5IN
5324	IM-02	PRUDENTIAL	831658	PRUDENTIAL UNIT TR INS TAX EX SER 37 INS MULTI TAX EX SER 21
5325	IM-02	PRUDENTIAL	766353	PRUDENTIAL UNIT TR INS TAX EX SER 7 INS MULTI TAX EX SER 2
5326	IM-02	PRUDENTIAL	838823	PRUDENTIAL UNIT TR INS TX EX SE 40 IN MULTISTATE TX EX SE 25
5327	IM-02	PRUDENTIAL	803567	PRUDENTIAL UNIT TR INSURED MULTISTATE TAX EXEMPT SERIES 20
5328	IM-02	PRUDENTIAL	764777	PRUDENTIAL UNIT TRTS INS TAX EXE SERS 4 TAX EXE SERS 1
5329	IM-02	PRUDENTIAL	765668	PRUDENTIAL UNIT TRTS INS TX EXE SER 6 INS MUL TX EXE SERS 1
5330	IM-02	PRUDENTIAL	883681	PRUDENTIAL UNIT TRU PRUDENTIAL EQUITY TRU SHARES 5
5331	IM-02	PRUDENTIAL	894374	PRUDENTIAL UNIT TRUST SINGLE BEST IDEA SERIES 1
5332	IM-02	PRUDENTIAL	882366	PRUDENTIAL UNIT TRUSTS CORPORATE HIGH YIELD SERIES 1
5333	IM-02	PRUDENTIAL	835125	PRUDENTIAL UNIT TRUSTS CORPORATE HIGH YIELD SERIES 2
5334	IM-02	PRUDENTIAL	833425	PRUDENTIAL UNIT TRUSTS CORPORATE HIGH YIELD SERIES 3
5335	IM-02	PRUDENTIAL	840201	PRUDENTIAL UNIT TRUSTS CORPORATE HIGH YIELD SERIES 4
5336	IM-02	PRUDENTIAL	840545	PRUDENTIAL UNIT TRUSTS CORPORATE HIGH YIELD SERIES 5
5337	IM-02	PRUDENTIAL	767383	PRUDENTIAL UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 1
5338	IM-02	PRUDENTIAL	780002	PRUDENTIAL UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 3
5339	IM-02	PRUDENTIAL	785963	PRUDENTIAL UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 4
5340	IM-02	PRUDENTIAL	785975	PRUDENTIAL UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 5
5341	IM-02	PRUDENTIAL	799670	PRUDENTIAL UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 6
5342	IM-02	PRUDENTIAL	803607	PRUDENTIAL UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 7
5343	IM-02	PRUDENTIAL	808018	PRUDENTIAL UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 8
5344	IM-02	PRUDENTIAL	783453	PRUDENTIAL UNIT TRUSTS INS MULTISTATE TAX EXEMPT SER 15 /NY
5345	IM-02	PRUDENTIAL	771619	PRUDENTIAL UNIT TRUSTS INS MULTISTATE TAX EXEMPT SER 6
5346	IM-02	PRUDENTIAL	768688	PRUDENTIAL UNIT TRUSTS INS TAX EXEMPT SELECTED TERM SERIES 3
5347	IM-02	PRUDENTIAL	842167	PRUDENTIAL UNIT TRUSTS INS TX EX SE 41 INS MULST TX EX SE 26
5348	IM-02	PRUDENTIAL	769427	PRUDENTIAL UNIT TRUSTS INS TX EX SE 8 INS MULTIST TX EX SE 5
5349	IM-02	PRUDENTIAL	835401	PRUDENTIAL UNIT TRUSTS INS TX EX SER 39 INS MUL TX EX SER 24
5350	IM-02	PRUDENTIAL	773552	PRUDENTIAL UNIT TRUSTS INS TX-EX SER 12 & INS MUL TX-EX SR 9
5351	IM-02	PRUDENTIAL	806765	PRUDENTIAL UNIT TRUSTS INSURED MUL TAX EXEMPT SERIES 21
5352	IM-02	PRUDENTIAL	767412	PRUDENTIAL UNIT TRUSTS INSURED MULTISTATE TAX EXEM SERIES 2
5353	IM-02	PRUDENTIAL	785976	PRUDENTIAL UNIT TRUSTS INSURED MULTISTATE TAX EXEMPT SER 16
5354	IM-02	PRUDENTIAL	794704	PRUDENTIAL UNIT TRUSTS INSURED MULTISTATE TAX EXEMPT SER 17
5355	IM-02	PRUDENTIAL	797661	PRUDENTIAL UNIT TRUSTS INSURED MULTISTATE TAX EXEMPT SER 18
5356	IM-02	PRUDENTIAL	812123	PRUDENTIAL UNIT TRUSTS INSURED MULTISTATE TAX EXEMPT SERI 23
5357	IM-02	PRUDENTIAL	803503	PRUDENTIAL UNIT TRUSTS INSURED MULTISTATE TAX EXEMPT SR 19
5358	IM-02	PRUDENTIAL	829528	PRUDENTIAL UNIT TRUSTS INSURED TAX EX SE 36 IN MU TX EX S 20
5359	IM-02	PRUDENTIAL	740116	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 1
5360	IM-02	PRUDENTIAL	772036	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 10
5361	IM-02	PRUDENTIAL	745351	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 17
5362	IM-02	PRUDENTIAL	791853	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 18
5363	IM-02	PRUDENTIAL	797660	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 19
5364	IM-02	PRUDENTIAL	764063	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 2
5365	IM-02	PRUDENTIAL	797663	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 20
5366	IM-02	PRUDENTIAL	803504	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 21
5367	IM-02	PRUDENTIAL	803505	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 22
5368	IM-02	PRUDENTIAL	812045	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 26
5369	IM-02	PRUDENTIAL	816960	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 28
5370	IM-02	PRUDENTIAL	821093	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 29
5371	IM-02	PRUDENTIAL	764210	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 3
5372	IM-02	PRUDENTIAL	821092	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 30
5373	IM-02	PRUDENTIAL	822705	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 31
5374	IM-02	PRUDENTIAL	822984	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 32
5375	IM-02	PRUDENTIAL	825071	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 33
5376	IM-02	PRUDENTIAL	826448	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 34
5377	IM-02	PRUDENTIAL	828682	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 35
5378	IM-02	PRUDENTIAL	833118	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 39
5379	IM-02	PRUDENTIAL	835402	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 40
5380	IM-02	PRUDENTIAL	842164	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 41
5381	IM-02	PRUDENTIAL	843540	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 42
5382	IM-02	PRUDENTIAL	809634	PRUDENTIAL UNIT TRUSTS INSURED TAX-EXEMPT SERIES 27
5383	IM-02	PRUDENTIAL	832497	PRUDENTIAL UNIT TRUSTS INSURED TX EX SE 38 IN MU TX EX SE 22

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5384	IM–02	PRUDENTIAL	810990	PRUDENTIAL UNIT TRUSTS PRUDENTIAL EQUITY TRUST SHARES 1
5385	IM–02	PRUDENTIAL	778418	PRUDENTIAL UNIT TRUSTS TAX EX SEL TER SER 1 INS TX EX SER 13
5386	IM–02	PRUDENTIAL	774355	PRUDENTIAL UNIT TRUSTS TAX EXE SER 9 INSU MULTI TAX SER 7
5387	IM–02	PRUDENTIAL	771474	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SE 5 IN MULTIST TX EX SE 4
5388	IM–02	PRUDENTIAL	745350	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 1
5389	IM–02	PRUDENTIAL	785978	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 13
5390	IM–02	PRUDENTIAL	785990	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 14
5391	IM–02	PRUDENTIAL	792720	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 15
5392	IM–02	PRUDENTIAL	794705	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 16
5393	IM–02	PRUDENTIAL	797455	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 17
5394	IM–02	PRUDENTIAL	797456	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 18
5395	IM–02	PRUDENTIAL	803606	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 19
5396	IM–02	PRUDENTIAL	806766	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 19 INS TAX EX SE 23
5397	IM–02	PRUDENTIAL	765891	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 2 INS TAX EXE SER 5
5398	IM–02	PRUDENTIAL	804089	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 20
5399	IM–02	PRUDENTIAL	808014	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 20 INS TX EX SE 24
5400	IM–02	PRUDENTIAL	809635	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 21 INS TAX EX SE 25
5401	IM–02	PRUDENTIAL	766349	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 3
5402	IM–02	PRUDENTIAL	769425	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 6
5403	IM–02	PRUDENTIAL	776787	PRUDENTIAL UNIT TRUSTS TX EX SE 10 INS TX EX SE TERM SE 6
5404	IM–02	PRUDENTIAL	768686	PRUDENTIAL UNT TRS TX EXP SE 4 INS MULTS TX EXP SE 3 INS TX
5405	IM–02	SHEARSON	049331	HUTTON E F CORPORATE INCOME FUND FIRST SERIES
5406	IM–02	SHEARSON	353476	HUTTON E F EXEMPT TRUST NATIONAL SERIES 54
5407	IM–02	SHEARSON	817598	HUTTON E F TAX EXEMPT TRUST CALIFORNIA INS SER 18 NAT SE 130
5408	IM–02	SHEARSON	783309	HUTTON E F TAX EXEMPT TRUST CALIFORNIA INSURED SERIES 14
5409	IM–02	SHEARSON	813823	HUTTON E F TAX EXEMPT TRUST CALIFORNIA INSURED SERIES 17
5410	IM–02	SHEARSON	817601	HUTTON E F TAX EXEMPT TRUST CALIFORNIA INSURED SERIES 18
5411	IM–02	SHEARSON	759247	HUTTON E F TAX EXEMPT TRUST CALIFORNIA INSURED SERIES 7
5412	IM–02	SHEARSON	815548	HUTTON E F TAX EXEMPT TRUST CALIFORNIA SERIES 14
5413	IM–02	SHEARSON	783285	HUTTON E F TAX EXEMPT TRUST MULTISTATE SERIES 26
5414	IM–02	SHEARSON	785981	HUTTON E F TAX EXEMPT TRUST MULTISTATE SERIES 27
5415	IM–02	SHEARSON	788191	HUTTON E F TAX EXEMPT TRUST MULTISTATE SERIES 28
5416	IM–02	SHEARSON	815020	HUTTON E F TAX EXEMPT TRUST MULTISTATE SERIES 29
5417	IM–02	SHEARSON	736767	HUTTON E F TAX EXEMPT TRUST MULTISTATE SERIES 3
5418	IM–02	SHEARSON	817596	HUTTON E F TAX EXEMPT TRUST MULTISTATE SERIES 30
5419	IM–02	SHEARSON	785982	HUTTON E F TAX EXEMPT TRUST NATIONAL INSURED SERIES 19
5420	IM–02	SHEARSON	788193	HUTTON E F TAX EXEMPT TRUST NATIONAL INSURED SERIES 20
5421	IM–02	SHEARSON	748885	HUTTON E F TAX EXEMPT TRUST NATIONAL INSURED SERIES 6
5422	IM–02	SHEARSON	783310	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 121
5423	IM–02	SHEARSON	788302	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 123
5424	IM–02	SHEARSON	789465	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 124
5425	IM–02	SHEARSON	793554	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 125
5426	IM–02	SHEARSON	798054	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 126
5427	IM–02	SHEARSON	811418	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 129
5428	IM–02	SHEARSON	277189	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 23
5429	IM–02	SHEARSON	277190	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 24
5430	IM–02	SHEARSON	315664	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 46
5431	IM–02	SHEARSON	317766	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 47
5432	IM–02	SHEARSON	355367	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 56
5433	IM–02	SHEARSON	356135	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 57
5434	IM–02	SHEARSON	277166	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 7
5435	IM–02	SHEARSON	714983	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 78
5436	IM–02	SHEARSON	715112	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 79
5437	IM–02	SHEARSON	715064	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 80
5438	IM–02	SHEARSON	716717	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 81
5439	IM–02	SHEARSON	716800	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 82
5440	IM–02	SHEARSON	716829	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 83
5441	IM–02	SHEARSON	720325	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 84
5442	IM–02	SHEARSON	720668	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 85
5443	IM–02	SHEARSON	720863	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 86
5444	IM–02	SHEARSON	733965	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 89
5445	IM–02	SHEARSON	736491	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 90
5446	IM–02	SHEARSON	351734	HUTTON E F TAX EXEMPT TRUST NEW YORK SERIES 16
5447	IM–02	SHEARSON	354315	HUTTON E F-TAX EXEMPT TRUST NEW YORK SERIES 17
5448	IM–02	SHEARSON	277184	HUTTON E F TAX EXEMPT TRUST NEW YORK SERIES 18
5449	IM–02	SHEARSON	701899	HUTTON E F TAX EXEMPT TRUST NEW YORK SERIES 20
5450	IM–02	SHEARSON	702603	HUTTON E F TAX EXEMPT TRUST NEW YORK SERIES 21
5451	IM–02	SHEARSON	275544	HUTTON E F TRUST FOR GOVERNMENT GUARANTEED SECURITIES
5452	IM–02	SHEARSON	795613	HUTTON INVESTMENT TRUST CONVERTIBLE UNIT TRUST SERIES 11
5453	IM–02	SHEARSON	712371	HUTTON INVESTMENT TRUST GNMA SERIES 83 1
5454	IM–02	SHEARSON	752297	HUTTON INVESTMENT TRUST GNMA SERIES 85–A
5455	IM–02	SHEARSON	771624	HUTTON INVESTMENT TRUST GNMA SERIES 85–B
5456	IM–02	SHEARSON	786173	HUTTON INVESTMENT TRUST GNMA SERIES 86–A
5457	IM–02	SHEARSON	807880	HUTTON INVESTMENT TRUST GNMA SERIES 87–A
5458	IM–02	SHEARSON	756935	HUTTON INVESTMENT TRUST HIGH YIELD & ZERO COUPON TREA SER 1
5459	IM–02	SHEARSON	764070	HUTTON INVESTMENT TRUST HIGH YIELD & ZERO COUPON TREA SER 1B
5460	IM–02	SHEARSON	817139	HUTTON INVESTMENT TRUST SHORT INT TERM U S TREASURY SERIES 4
5461	IM–02	SHEARSON	770467	HUTTON INVESTMENT TRUST SHORT INTER TERM US TREASURY SER 3
5462	IM–02	SHEARSON	825180	HUTTON INVESTMENT TRUST SHORT INTERMEDIATE TERM US TRE SER 5
5463	IM–02	SHEARSON	759746	HUTTON INVESTMENT TRUST SHORT/INTER TERM U S TREAS SER 2
5464	IM–02	SHEARSON	721705	HUTTON TELEPHONE TRUST FIRST TAX FREE EXCHANGE SERIES
5465	IM–02	SHEARSON	737193	HUTTON TELEPHONE TRUST SECOND TAX FREE EXCHANGE SERIES

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5466	IM-02	SHEARSON	701680	HUTTON UTILITY TRUST FIRST PUBLIC UTILITY EQUITY SERIES
5467	IM-02	SHEARSON	888790	SHEARSON LEHMAN BRO UNIT TR UNCOMMON VAL UNIT TR 1992 SER
5468	IM-02	SHEARSON	790198	SHEARSON LEHMAN BROS STRIPPED ZERO COUPON US TR SE FUN SER A
5469	IM-02	SHEARSON	875483	SHEARSON LEHMAN BROS UNIT TR UNCOM VALUE UNIT TR 1991 SERI
5470	IM-02	SHEARSON	770898	SHEARSON LEHMAN BROTHERS FUND OF STRIPPED ZERO US TREAS SEC
5471	IM-02	SHEARSON	836419	SHEARSON LEHMAN BROTHERS UN TR UTI VALUE TR II HIGH YIELD EQ
5472	IM-02	SHEARSON	870907	SHEARSON LEHMAN BROTHERS UNIT TR DIR UIT SERIES 90
5473	IM-02	SHEARSON	889422	SHEARSON LEHMAN BROTHERS UNIT TR DIRECTIONS U I T SR 97
5474	IM-02	SHEARSON	895825	SHEARSON LEHMAN BROTHERS UNIT TR DIRECTIONS U I T SR 99
5475	IM-02	SHEARSON	887245	SHEARSON LEHMAN BROTHERS UNIT TR EQU VAL TR CORE EQU SERIES
5476	IM-02	SHEARSON	850060	SHEARSON LEHMAN BROTHERS UNIT TR HIGH YIELD MUNICIPAL SER 13
5477	IM-02	SHEARSON	829688	SHEARSON LEHMAN BROTHERS UNIT TR HIGH YIELD MUNICIPAL SER 5
5478	IM-02	SHEARSON	832499	SHEARSON LEHMAN BROTHERS UNIT TR HIGH YIELD MUNICIPAL SER 6
5479	IM-02	SHEARSON	832806	SHEARSON LEHMAN BROTHERS UNIT TR HIGH YIELD MUNICIPAL SER 7
5480	IM-02	SHEARSON	832498	SHEARSON LEHMAN BROTHERS UNIT TR HIGH YIELD TAXABLE SER 13
5481	IM-02	SHEARSON	832807	SHEARSON LEHMAN BROTHERS UNIT TR HIGH YIELD TAXABLE SER 14
5482	IM-02	SHEARSON	838238	SHEARSON LEHMAN BROTHERS UNIT TR HIGH YIELD TAXABLE SER 16
5483	IM-02	SHEARSON	842959	SHEARSON LEHMAN BROTHERS UNIT TRU HIGH YIELD TAXABLE SER 19
5484	IM-02	SHEARSON	818267	SHEARSON LEHMAN BROTHERS UNIT TRU HIGH YIELD TAXABLE SERS 7
5485	IM-02	SHEARSON	869669	SHEARSON LEHMAN BROTHERS UNIT TRUST DIRECTIONS UIT SER 89
5486	IM-02	SHEARSON	872429	SHEARSON LEHMAN BROTHERS UNIT TRUST DIRECTIONS UIT SER 91
5487	IM-02	SHEARSON	878034	SHEARSON LEHMAN BROTHERS UNIT TRUST DIRECTIONS UIT SER 94
5488	IM-02	SHEARSON	885982	SHEARSON LEHMAN BROTHERS UNIT TRUST DIRECTIONS UIT SER 96
5489	IM-02	SHEARSON	857790	SHEARSON LEHMAN BROTHERS UNIT TRUST FIRST CMO TRUST
5490	IM-02	SHEARSON	816772	SHEARSON LEHMAN BROTHERS UNIT TRUST HIGH YIELD MUN SERIES 1
5491	IM-02	SHEARSON	836420	SHEARSON LEHMAN BROTHERS UNIT TRUST HIGH YIELD TAXABLE SE 15
5492	IM-02	SHEARSON	841689	SHEARSON LEHMAN BROTHERS UNIT TRUST HIGH YIELD TAXABLE SE 18
5493	IM-02	SHEARSON	816336	SHEARSON LEHMAN BROTHERS UNIT TRUST HIGH YIELD TAXABLE SER 6
5494	IM-02	SHEARSON	859167	SHEARSON LEHMAN BROTHERS UNIT TRUST SECOND CMO TRUST
5495	IM-02	SHEARSON	874291	SHEARSON LEHMAN BROTHERS UNIT TRUSTS DIR UIT SER 92
5496	IM-02	SHEARSON	867938	SHEARSON LEHMAN BROTHERS UNIT TRUSTS DIRECTIONS UIT SER 88
5497	IM-02	SHEARSON	883173	SHEARSON LEHMAN BROTHERS UNIT TRUSTS DIRECTIONS UIT SER 95
5498	IM-02	SHEARSON	892794	SHEARSON LEHMAN BROTHERS UNIT TRUSTS DIRECTIONS UIT SER 98
5499	IM-02	SHEARSON	867686	SHEARSON LEHMAN BROTHERS UNIT TRUSTS EIGHTH CMO TRUST
5500	IM-02	SHEARSON	861086	SHEARSON LEHMAN BROTHERS UNIT TRUSTS FIFTH CMO TRUST
5501	IM-02	SHEARSON	848416	SHEARSON LEHMAN BROTHERS UNIT TRUSTS HIGH YIELD MUN SER 12
5502	IM-02	SHEARSON	819084	SHEARSON LEHMAN BROTHERS UNIT TRUSTS HIGH YIELD MUN SERS 2
5503	IM-02	SHEARSON	819089	SHEARSON LEHMAN BROTHERS UNIT TRUSTS HIGH YIELD MUN SERS 3
5504	IM-02	SHEARSON	841716	SHEARSON LEHMAN BROTHERS UNIT TRUSTS HIGH YIELD MUN SERS 8
5505	IM-02	SHEARSON	840546	SHEARSON LEHMAN BROTHERS UNIT TRUSTS HIGH YIELD TAX SER 17
5506	IM-02	SHEARSON	829687	SHEARSON LEHMAN BROTHERS UNIT TRUSTS HIGH YIELD TAXA SER 12
5507	IM-02	SHEARSON	874244	SHEARSON LEHMAN BROTHERS UNIT TRUSTS NINTH CMO TRUST
5508	IM-02	SHEARSON	895808	SHEARSON LEHMAN BROTHERS UNIT TRUSTS REAL ESTATE VALUE TR 2
5509	IM-02	SHEARSON	841396	SHEARSON LEHMAN BROTHERS UNIT TRUSTS REAL ESTATE VALUE TR I
5510	IM-02	SHEARSON	831952	SHEARSON LEHMAN BROTHERS UNIT TRUSTS TAX EXEMPT STATE SER 1
5511	IM-02	SHEARSON	859453	SHEARSON LEHMAN BROTHERS UNIT TRUSTS THIRD CMO TRUST
5512	IM-02	SHEARSON	842165	SHEARSON LEHMAN BROTHERS UNIT TRUSTS UTILITY VALUE TRUST IV
5513	IM-02	SHEARSON	875197	SHEARSON LEHMAN BROTHERS UNIT TRUSTS UTILITY VALUE TRUST V
5514	IM-02	SHEARSON	893231	SHEARSON LEHMAN BROTHERS UNIT TRUSTS UTILITY VALUE TRUST VI
5515	IM-02	SHEARSON	843256	SHEARSON LEHMAN HUTTON CAPITAL PARTNERS II L P
5516	IM-02	SHEARSON	804145	SHEARSON LEHMAN HUTTON UNIT TR HIGH YIELD TAXABLE SERIES 1
5517	IM-02	SHEARSON	847427	SHEARSON LEHMAN HUTTON UNIT TR PRINCIPAL RETURN TRUST 1
5518	IM-02	SHEARSON	864765	SHEARSON LEHMAN HUTTON UNIT TR UNCOMMON VAL UNIT TR 1990 SER
5519	IM-02	SHEARSON	850919	SHEARSON LEHMAN HUTTON UNIT TR UNCOMMON VALUES UN TR 1989 SE
5520	IM-02	SHEARSON	830306	SHEARSON LEHMAN HUTTON UNIT TR UTILITY VALUE TR III MERGER &
5521	IM-02	SHEARSON	703546	SHEARSON LEHMAN HUTTON UNIT TRUST DIRECTION UIT SERIES
5522	IM-02	SHEARSON	861279	SHEARSON LEHMAN HUTTON UNIT TRUST DIRECTIONS UIT SER 85
5523	IM-02	SHEARSON	843439	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 70
5524	IM-02	SHEARSON	856301	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 80
5525	IM-02	SHEARSON	857305	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 81
5526	IM-02	SHEARSON	858103	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 82
5527	IM-02	SHEARSON	859010	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 83
5528	IM-02	SHEARSON	860416	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 84
5529	IM-02	SHEARSON	863247	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 86
5530	IM-02	SHEARSON	865576	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 87
5531	IM-02	SHEARSON	860256	SHEARSON LEHMAN HUTTON UNIT TRUSTS FOURTH CMO TRUST
5532	IM-02	SHEARSON	819090	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD MUN SER 4
5533	IM-02	SHEARSON	846220	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD MUN SERIES 10
5534	IM-02	SHEARSON	846889	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD MUN SERIES 11
5535	IM-02	SHEARSON	843441	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD MUN SERIES 9
5536	IM-02	SHEARSON	810947	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD TAX SERIES 5
5537	IM-02	SHEARSON	826726	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD TAXABLE SER 10
5538	IM-02	SHEARSON	828599	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD TAXABLE SER 11
5539	IM-02	SHEARSON	805833	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD TAXABLE SER 2
5540	IM-02	SHEARSON	809755	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD TAXABLE SER 4
5541	IM-02	SHEARSON	820532	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD TAXABLE SER 8
5542	IM-02	SHEARSON	820542	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD TAXABLE SER 9
5543	IM-02	SHEARSON	809295	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD TAXABLE SERS 3
5544	IM-02	SHEARSON	863246	SHEARSON LEHMAN HUTTON UNIT TRUSTS SEVENTH CMO TRUST
5545	IM-02	SHEARSON	862130	SHEARSON LEHMAN HUTTON UNIT TRUSTS SIXTH CMO TRUST
5546	IM-02	SHEARSON	821120	SHEARSON LEHMAN HUTTON UNIT TRUSTS UTILITY VALUE TRUST I
5547	IM-02	SHEARSON	854855	SHEARSON LEHMAN HUTTON UNT TR FUTURE VALUE TREAS SER 1 COLLE

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5548	IM-02	SHEARSON	720490	SHEARSON VIP SEPARATE ACCT OF FIRST CAPITAL LIFE INSURANCE C
5549	IM-02	SMITH BARNEY	354933	CORPORATE SECURITIES TRUST LONG TERM DEBT SERIES 23
5550	IM-02	SMITH BARNEY	045809	HARRIS UPHAM TAX EXEMPT BOND FUND FIRST SERIES
5551	IM-02	SMITH BARNEY	851278	TAX EXEMPT SECURITIES TR INS SERIES 21 & NEW YORK INS 14
5552	IM-02	SMITH BARNEY	355981	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 1
5553	IM-02	SMITH BARNEY	357150	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 2
5554	IM-02	SMITH BARNEY	709776	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 3
5555	IM-02	SMITH BARNEY	700938	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 4
5556	IM-02	SMITH BARNEY	701898	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 5
5557	IM-02	SMITH BARNEY	702990	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 6
5558	IM-02	SMITH BARNEY	704273	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 7
5559	IM-02	SMITH BARNEY	705965	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 8
5560	IM-02	SMITH BARNEY	748611	TAX EXEMPT SECURITIES TRUST FIFTH MULTIPLE MATURITY PROGRAM
5561	IM-02	SMITH BARNEY	741555	TAX EXEMPT SECURITIES TRUST FIRST MULTIPLE MATURITY PROGRAM
5562	IM-02	SMITH BARNEY	745166	TAX EXEMPT SECURITIES TRUST INSURED SERIES 1
5563	IM-02	SMITH BARNEY	770204	TAX EXEMPT SECURITIES TRUST INSURED SERIES 10
5564	IM-02	SMITH BARNEY	781899	TAX EXEMPT SECURITIES TRUST INSURED SERIES 11
5565	IM-02	SMITH BARNEY	788071	TAX EXEMPT SECURITIES TRUST INSURED SERIES 12
5566	IM-02	SMITH BARNEY	788070	TAX EXEMPT SECURITIES TRUST INSURED SERIES 13
5567	IM-02	SMITH BARNEY	798247	TAX EXEMPT SECURITIES TRUST INSURED SERIES 14
5568	IM-02	SMITH BARNEY	808017	TAX EXEMPT SECURITIES TRUST INSURED SERIES 15
5569	IM-02	SMITH BARNEY	832180	TAX EXEMPT SECURITIES TRUST INSURED SERIES 16
5570	IM-02	SMITH BARNEY	832993	TAX EXEMPT SECURITIES TRUST INSURED SERIES 17
5571	IM-02	SMITH BARNEY	837909	TAX EXEMPT SECURITIES TRUST INSURED SERIES 18
5572	IM-02	SMITH BARNEY	844937	TAX EXEMPT SECURITIES TRUST INSURED SERIES 19
5573	IM-02	SMITH BARNEY	752204	TAX EXEMPT SECURITIES TRUST INSURED SERIES 2
5574	IM-02	SMITH BARNEY	846478	TAX EXEMPT SECURITIES TRUST INSURED SERIES 20
5575	IM-02	SMITH BARNEY	753352	TAX EXEMPT SECURITIES TRUST INSURED SERIES 3
5576	IM-02	SMITH BARNEY	757048	TAX EXEMPT SECURITIES TRUST INSURED SERIES 4
5577	IM-02	SMITH BARNEY	757999	TAX EXEMPT SECURITIES TRUST INSURED SERIES 5
5578	IM-02	SMITH BARNEY	760617	TAX EXEMPT SECURITIES TRUST INSURED SERIES 6
5579	IM-02	SMITH BARNEY	763979	TAX EXEMPT SECURITIES TRUST INSURED SERIES 7
5580	IM-02	SMITH BARNEY	766856	TAX EXEMPT SECURITIES TRUST INSURED SERIES 8
5581	IM-02	SMITH BARNEY	768751	TAX EXEMPT SECURITIES TRUST INSURED SERIES 9
5582	IM-02	SMITH BARNEY	764212	TAX EXEMPT SECURITIES TRUST INTERMEDIATE TERM SERIES 16
5583	IM-02	SMITH BARNEY	755090	TAX EXEMPT SECURITIES TRUST INTERMEDIATE TERM SERIES 10
5584	IM-02	SMITH BARNEY	757045	TAX EXEMPT SECURITIES TRUST INTERMEDIATE TERM SERIES 11
5585	IM-02	SMITH BARNEY	760467	TAX EXEMPT SECURITIES TRUST INTERMEDIATE TERM SERIES 13
5586	IM-02	SMITH BARNEY	761032	TAX EXEMPT SECURITIES TRUST INTERMEDIATE TERM SERIES 14
5587	IM-02	SMITH BARNEY	762858	TAX EXEMPT SECURITIES TRUST INTERMEDIATE TERM SERIES 15
5588	IM-02	SMITH BARNEY	757994	TAX EXEMPT SECURITIES TRUST INTERMEDIATE TERM SERS 12
5589	IM-02	SMITH BARNEY	713040	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 28
5590	IM-02	SMITH BARNEY	713663	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 29
5591	IM-02	SMITH BARNEY	714640	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 30
5592	IM-02	SMITH BARNEY	715420	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 31
5593	IM-02	SMITH BARNEY	716766	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 32
5594	IM-02	SMITH BARNEY	717295	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 33
5595	IM-02	SMITH BARNEY	718462	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 35
5596	IM-02	SMITH BARNEY	719222	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 36
5597	IM-02	SMITH BARNEY	720017	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 37
5598	IM-02	SMITH BARNEY	721780	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 38
5599	IM-02	SMITH BARNEY	724029	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 39
5600	IM-02	SMITH BARNEY	725795	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 40
5601	IM-02	SMITH BARNEY	728532	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 41
5602	IM-02	SMITH BARNEY	730071	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 43
5603	IM-02	SMITH BARNEY	730613	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 44
5604	IM-02	SMITH BARNEY	740162	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 46
5605	IM-02	SMITH BARNEY	742273	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 47
5606	IM-02	SMITH BARNEY	744032	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 48
5607	IM-02	SMITH BARNEY	744501	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 49
5608	IM-02	SMITH BARNEY	745464	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 50
5609	IM-02	SMITH BARNEY	746667	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 51
5610	IM-02	SMITH BARNEY	750652	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 52
5611	IM-02	SMITH BARNEY	751434	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 53
5612	IM-02	SMITH BARNEY	752295	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 54
5613	IM-02	SMITH BARNEY	757451	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 55
5614	IM-02	SMITH BARNEY	760576	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 56
5615	IM-02	SMITH BARNEY	760616	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 57
5616	IM-02	SMITH BARNEY	763335	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 58
5617	IM-02	SMITH BARNEY	763565	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 59
5618	IM-02	SMITH BARNEY	764159	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 60
5619	IM-02	SMITH BARNEY	766665	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 61
5620	IM-02	SMITH BARNEY	768163	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 62
5621	IM-02	SMITH BARNEY	768168	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 63
5622	IM-02	SMITH BARNEY	768831	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 64
5623	IM-02	SMITH BARNEY	768745	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 65
5624	IM-02	SMITH BARNEY	770211	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 66
5625	IM-02	SMITH BARNEY	772871	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 67
5626	IM-02	SMITH BARNEY	773000	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 68
5627	IM-02	SMITH BARNEY	781898	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 69
5628	IM-02	SMITH BARNEY	784953	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 70
5629	IM-02	SMITH BARNEY	318139	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES C

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5630	IM-02	SMITH BARNEY	766878	TAX EXEMPT SECURITIES TRUST NATIONAL TRUST 112
5631	IM-02	SMITH BARNEY	745077	TAX EXEMPT SECURITIES TRUST SECOND MULTIPLE MATURITY PROGRAM
5632	IM-02	SMITH BARNEY	773598	TAX EXEMPT SECURITIES TRUST SELECTED TERM 95-99 SER 3
5633	IM-02	SMITH BARNEY	773323	TAX EXEMPT SECURITIES TRUST SELECTED TERM 95-99 SER 4
5634	IM-02	SMITH BARNEY	808463	TAX EXEMPT SECURITIES TRUST SELECTED TERM 95-99 SERIES 1
5635	IM-02	SMITH BARNEY	730609	TAX EXEMPT SECURITIES TRUST SERIES 103
5636	IM-02	SMITH BARNEY	741342	TAX EXEMPT SECURITIES TRUST SERIES 104
5637	IM-02	SMITH BARNEY	757496	TAX EXEMPT SECURITIES TRUST SERIES 105
5638	IM-02	SMITH BARNEY	760473	TAX EXEMPT SECURITIES TRUST SERIES 106
5639	IM-02	SMITH BARNEY	761025	TAX EXEMPT SECURITIES TRUST SERIES 107
5640	IM-02	SMITH BARNEY	762854	TAX EXEMPT SECURITIES TRUST SERIES 108
5641	IM-02	SMITH BARNEY	764209	TAX EXEMPT SECURITIES TRUST SERIES 109
5642	IM-02	SMITH BARNEY	766698	TAX EXEMPT SECURITIES TRUST SERIES 110
5643	IM-02	SMITH BARNEY	766786	TAX EXEMPT SECURITIES TRUST SERIES 111
5644	IM-02	SMITH BARNEY	769565	TAX EXEMPT SECURITIES TRUST SERIES 113
5645	IM-02	SMITH BARNEY	771282	TAX EXEMPT SECURITIES TRUST SERIES 114
5646	IM-02	SMITH BARNEY	770946	TAX EXEMPT SECURITIES TRUST SERIES 115
5647	IM-02	SMITH BARNEY	773322	TAX EXEMPT SECURITIES TRUST SERIES 116 /NY/
5648	IM-02	SMITH BARNEY	778713	TAX EXEMPT SECURITIES TRUST SERIES 117
5649	IM-02	SMITH BARNEY	778711	TAX EXEMPT SECURITIES TRUST SERIES 118
5650	IM-02	SMITH BARNEY	781900	TAX EXEMPT SECURITIES TRUST SERIES 119
5651	IM-02	SMITH BARNEY	785657	TAX EXEMPT SECURITIES TRUST SERIES 237
5652	IM-02	SMITH BARNEY	787043	TAX EXEMPT SECURITIES TRUST SERIES 238
5653	IM-02	SMITH BARNEY	787041	TAX EXEMPT SECURITIES TRUST SERIES 239
5654	IM-02	SMITH BARNEY	310474	TAX EXEMPT SECURITIES TRUST SERIES 24
5655	IM-02	SMITH BARNEY	789556	TAX EXEMPT SECURITIES TRUST SERIES 240
5656	IM-02	SMITH BARNEY	789551	TAX EXEMPT SECURITIES TRUST SERIES 241
5657	IM-02	SMITH BARNEY	790520	TAX EXEMPT SECURITIES TRUST SERIES 242
5658	IM-02	SMITH BARNEY	790519	TAX EXEMPT SECURITIES TRUST SERIES 243
5659	IM-02	SMITH BARNEY	791160	TAX EXEMPT SECURITIES TRUST SERIES 244
5660	IM-02	SMITH BARNEY	791161	TAX EXEMPT SECURITIES TRUST SERIES 245
5661	IM-02	SMITH BARNEY	792718	TAX EXEMPT SECURITIES TRUST SERIES 246
5662	IM-02	SMITH BARNEY	793515	TAX EXEMPT SECURITIES TRUST SERIES 247
5663	IM-02	SMITH BARNEY	794228	TAX EXEMPT SECURITIES TRUST SERIES 248
5664	IM-02	SMITH BARNEY	796841	TAX EXEMPT SECURITIES TRUST SERIES 249
5665	IM-02	SMITH BARNEY	798238	TAX EXEMPT SECURITIES TRUST SERIES 251
5666	IM-02	SMITH BARNEY	798938	TAX EXEMPT SECURITIES TRUST SERIES 252
5667	IM-02	SMITH BARNEY	799590	TAX EXEMPT SECURITIES TRUST SERIES 253
5668	IM-02	SMITH BARNEY	799591	TAX EXEMPT SECURITIES TRUST SERIES 254
5669	IM-02	SMITH BARNEY	801317	TAX EXEMPT SECURITIES TRUST SERIES 255
5670	IM-02	SMITH BARNEY	804651	TAX EXEMPT SECURITIES TRUST SERIES 257
5671	IM-02	SMITH BARNEY	806023	TAX EXEMPT SECURITIES TRUST SERIES 258
5672	IM-02	SMITH BARNEY	806022	TAX EXEMPT SECURITIES TRUST SERIES 259
5673	IM-02	SMITH BARNEY	311177	TAX EXEMPT SECURITIES TRUST SERIES 26
5674	IM-02	SMITH BARNEY	808019	TAX EXEMPT SECURITIES TRUST SERIES 260
5675	IM-02	SMITH BARNEY	809769	TAX EXEMPT SECURITIES TRUST SERIES 261
5676	IM-02	SMITH BARNEY	809770	TAX EXEMPT SECURITIES TRUST SERIES 262
5677	IM-02	SMITH BARNEY	814140	TAX EXEMPT SECURITIES TRUST SERIES 263
5678	IM-02	SMITH BARNEY	814141	TAX EXEMPT SECURITIES TRUST SERIES 264
5679	IM-02	SMITH BARNEY	816644	TAX EXEMPT SECURITIES TRUST SERIES 265
5680	IM-02	SMITH BARNEY	816450	TAX EXEMPT SECURITIES TRUST SERIES 266
5681	IM-02	SMITH BARNEY	819843	TAX EXEMPT SECURITIES TRUST SERIES 267
5682	IM-02	SMITH BARNEY	819847	TAX EXEMPT SECURITIES TRUST SERIES 268
5683	IM-02	SMITH BARNEY	821579	TAX EXEMPT SECURITIES TRUST SERIES 269
5684	IM-02	SMITH BARNEY	821580	TAX EXEMPT SECURITIES TRUST SERIES 270
5685	IM-02	SMITH BARNEY	824001	TAX EXEMPT SECURITIES TRUST SERIES 271
5686	IM-02	SMITH BARNEY	823947	TAX EXEMPT SECURITIES TRUST SERIES 272
5687	IM-02	SMITH BARNEY	826822	TAX EXEMPT SECURITIES TRUST SERIES 273
5688	IM-02	SMITH BARNEY	826823	TAX EXEMPT SECURITIES TRUST SERIES 274
5689	IM-02	SMITH BARNEY	829284	TAX EXEMPT SECURITIES TRUST SERIES 275
5690	IM-02	SMITH BARNEY	829285	TAX EXEMPT SECURITIES TRUST SERIES 276
5691	IM-02	SMITH BARNEY	830521	TAX EXEMPT SECURITIES TRUST SERIES 277
5692	IM-02	SMITH BARNEY	831666	TAX EXEMPT SECURITIES TRUST SERIES 278
5693	IM-02	SMITH BARNEY	831665	TAX EXEMPT SECURITIES TRUST SERIES 279
5694	IM-02	SMITH BARNEY	312826	TAX EXEMPT SECURITIES TRUST SERIES 28
5695	IM-02	SMITH BARNEY	832462	TAX EXEMPT SECURITIES TRUST SERIES 280
5696	IM-02	SMITH BARNEY	832461	TAX EXEMPT SECURITIES TRUST SERIES 281
5697	IM-02	SMITH BARNEY	832992	TAX EXEMPT SECURITIES TRUST SERIES 283
5698	IM-02	SMITH BARNEY	835338	TAX EXEMPT SECURITIES TRUST SERIES 284
5699	IM-02	SMITH BARNEY	835340	TAX EXEMPT SECURITIES TRUST SERIES 285 & INSURED SERIES 17
5700	IM-02	SMITH BARNEY	836410	TAX EXEMPT SECURITIES TRUST SERIES 286
5701	IM-02	SMITH BARNEY	836414	TAX EXEMPT SECURITIES TRUST SERIES 287
5702	IM-02	SMITH BARNEY	837908	TAX EXEMPT SECURITIES TRUST SERIES 288
5703	IM-02	SMITH BARNEY	840081	TAX EXEMPT SECURITIES TRUST SERIES 289
5704	IM-02	SMITH BARNEY	840083	TAX EXEMPT SECURITIES TRUST SERIES 290
5705	IM-02	SMITH BARNEY	841274	TAX EXEMPT SECURITIES TRUST SERIES 291
5706	IM-02	SMITH BARNEY	841273	TAX EXEMPT SECURITIES TRUST SERIES 292 /NY/
5707	IM-02	SMITH BARNEY	843247	TAX EXEMPT SECURITIES TRUST SERIES 293
5708	IM-02	SMITH BARNEY	843246	TAX EXEMPT SECURITIES TRUST SERIES 294
5709	IM-02	SMITH BARNEY	844926	TAX EXEMPT SECURITIES TRUST SERIES 295
5710	IM-02	SMITH BARNEY	845562	TAX EXEMPT SECURITIES TRUST SERIES 296
5711	IM-02	SMITH BARNEY	845561	TAX EXEMPT SECURITIES TRUST SERIES 297

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5712	IM-02	SMITH BARNEY	846477	TAX EXEMPT SECURITIES TRUST SERIES 298
5713	IM-02	SMITH BARNEY	846973	TAX EXEMPT SECURITIES TRUST SERIES 299
5714	IM-02	SMITH BARNEY	846925	TAX EXEMPT SECURITIES TRUST SERIES 300
5715	IM-02	SMITH BARNEY	847481	TAX EXEMPT SECURITIES TRUST SERIES 301
5716	IM-02	SMITH BARNEY	847480	TAX EXEMPT SECURITIES TRUST SERIES 302
5717	IM-02	SMITH BARNEY	849654	TAX EXEMPT SECURITIES TRUST SERIES 303
5718	IM-02	SMITH BARNEY	849652	TAX EXEMPT SECURITIES TRUST SERIES 304
5719	IM-02	SMITH BARNEY	850139	TAX EXEMPT SECURITIES TRUST SERIES 305
5720	IM-02	SMITH BARNEY	850083	TAX EXEMPT SECURITIES TRUST SERIES 306
5721	IM-02	SMITH BARNEY	851289	TAX EXEMPT SECURITIES TRUST SERIES 307
5722	IM-02	SMITH BARNEY	852112	TAX EXEMPT SECURITIES TRUST SERIES 308
5723	IM-02	SMITH BARNEY	852110	TAX EXEMPT SECURITIES TRUST SERIES 309
5724	IM-02	SMITH BARNEY	853011	TAX EXEMPT SECURITIES TRUST SERIES 310
5725	IM-02	SMITH BARNEY	853010	TAX EXEMPT SECURITIES TRUST SERIES 311
5726	IM-02	SMITH BARNEY	854769	TAX EXEMPT SECURITIES TRUST SERIES 312 /NY/
5727	IM-02	SMITH BARNEY	854851	TAX EXEMPT SECURITIES TRUST SERIES 313
5728	IM-02	SMITH BARNEY	855709	TAX EXEMPT SECURITIES TRUST SERIES 314
5729	IM-02	SMITH BARNEY	857410	TAX EXEMPT SECURITIES TRUST SERIES 315
5730	IM-02	SMITH BARNEY	857479	TAX EXEMPT SECURITIES TRUST SERIES 316
5731	IM-02	SMITH BARNEY	857480	TAX EXEMPT SECURITIES TRUST SERIES 317
5732	IM-02	SMITH BARNEY	858350	TAX EXEMPT SECURITIES TRUST SERIES 318
5733	IM-02	SMITH BARNEY	860415	TAX EXEMPT SECURITIES TRUST SERIES 319
5734	IM-02	SMITH BARNEY	314127	TAX EXEMPT SECURITIES TRUST SERIES 32
5735	IM-02	SMITH BARNEY	861105	TAX EXEMPT SECURITIES TRUST SERIES 320
5736	IM-02	SMITH BARNEY	861102	TAX EXEMPT SECURITIES TRUST SERIES 321
5737	IM-02	SMITH BARNEY	862305	TAX EXEMPT SECURITIES TRUST SERIES 322
5738	IM-02	SMITH BARNEY	863271	TAX EXEMPT SECURITIES TRUST SERIES 323
5739	IM-02	SMITH BARNEY	863272	TAX EXEMPT SECURITIES TRUST SERIES 324
5740	IM-02	SMITH BARNEY	864762	TAX EXEMPT SECURITIES TRUST SERIES 325 /NY/
5741	IM-02	SMITH BARNEY	864761	TAX EXEMPT SECURITIES TRUST SERIES 326
5742	IM-02	SMITH BARNEY	866312	TAX EXEMPT SECURITIES TRUST SERIES 327
5743	IM-02	SMITH BARNEY	866311	TAX EXEMPT SECURITIES TRUST SERIES 328
5744	IM-02	SMITH BARNEY	867682	TAX EXEMPT SECURITIES TRUST SERIES 329
5745	IM-02	SMITH BARNEY	314659	TAX EXEMPT SECURITIES TRUST SERIES 33
5746	IM-02	SMITH BARNEY	867683	TAX EXEMPT SECURITIES TRUST SERIES 330
5747	IM-02	SMITH BARNEY	868425	TAX EXEMPT SECURITIES TRUST SERIES 331
5748	IM-02	SMITH BARNEY	868426	TAX EXEMPT SECURITIES TRUST SERIES 332
5749	IM-02	SMITH BARNEY	868661	TAX EXEMPT SECURITIES TRUST SERIES 333
5750	IM-02	SMITH BARNEY	868665	TAX EXEMPT SECURITIES TRUST SERIES 333 & SERIES 334
5751	IM-02	SMITH BARNEY	869808	TAX EXEMPT SECURITIES TRUST SERIES 335
5752	IM-02	SMITH BARNEY	869810	TAX EXEMPT SECURITIES TRUST SERIES 336
5753	IM-02	SMITH BARNEY	871259	TAX EXEMPT SECURITIES TRUST SERIES 337
5754	IM-02	SMITH BARNEY	871258	TAX EXEMPT SECURITIES TRUST SERIES 338
5755	IM-02	SMITH BARNEY	872519	TAX EXEMPT SECURITIES TRUST SERIES 339
5756	IM-02	SMITH BARNEY	314763	TAX EXEMPT SECURITIES TRUST SERIES 34
5757	IM-02	SMITH BARNEY	872520	TAX EXEMPT SECURITIES TRUST SERIES 340
5758	IM-02	SMITH BARNEY	873815	TAX EXEMPT SECURITIES TRUST SERIES 341
5759	IM-02	SMITH BARNEY	873814	TAX EXEMPT SECURITIES TRUST SERIES 342
5760	IM-02	SMITH BARNEY	874798	TAX EXEMPT SECURITIES TRUST SERIES 343
5761	IM-02	SMITH BARNEY	874801	TAX EXEMPT SECURITIES TRUST SERIES 344
5762	IM-02	SMITH BARNEY	876880	TAX EXEMPT SECURITIES TRUST SERIES 345
5763	IM-02	SMITH BARNEY	876879	TAX EXEMPT SECURITIES TRUST SERIES 346
5764	IM-02	SMITH BARNEY	877700	TAX EXEMPT SECURITIES TRUST SERIES 347
5765	IM-02	SMITH BARNEY	877941	TAX EXEMPT SECURITIES TRUST SERIES 348
5766	IM-02	SMITH BARNEY	877943	TAX EXEMPT SECURITIES TRUST SERIES 349
5767	IM-02	SMITH BARNEY	315387	TAX EXEMPT SECURITIES TRUST SERIES 35
5768	IM-02	SMITH BARNEY	879297	TAX EXEMPT SECURITIES TRUST SERIES 350
5769	IM-02	SMITH BARNEY	879806	TAX EXEMPT SECURITIES TRUST SERIES 351
5770	IM-02	SMITH BARNEY	881449	TAX EXEMPT SECURITIES TRUST SERIES 352
5771	IM-02	SMITH BARNEY	882376	TAX EXEMPT SECURITIES TRUST SERIES 353
5772	IM-02	SMITH BARNEY	882407	TAX EXEMPT SECURITIES TRUST SERIES 354
5773	IM-02	SMITH BARNEY	883670	TAX EXEMPT SECURITIES TRUST SERIES 355
5774	IM-02	SMITH BARNEY	883871	TAX EXEMPT SECURITIES TRUST SERIES 356
5775	IM-02	SMITH BARNEY	885574	TAX EXEMPT SECURITIES TRUST SERIES 357
5776	IM-02	SMITH BARNEY	889230	TAX EXEMPT SECURITIES TRUST SERIES 359
5777	IM-02	SMITH BARNEY	316000	TAX EXEMPT SECURITIES TRUST SERIES 36
5778	IM-02	SMITH BARNEY	889229	TAX EXEMPT SECURITIES TRUST SERIES 360
5779	IM-02	SMITH BARNEY	889894	TAX EXEMPT SECURITIES TRUST SERIES 361
5780	IM-02	SMITH BARNEY	889895	TAX EXEMPT SECURITIES TRUST SERIES 362
5781	IM-02	SMITH BARNEY	891180	TAX EXEMPT SECURITIES TRUST SERIES 363
5782	IM-02	SMITH BARNEY	891181	TAX EXEMPT SECURITIES TRUST SERIES 364
5783	IM-02	SMITH BARNEY	892477	TAX EXEMPT SECURITIES TRUST SERIES 365
5784	IM-02	SMITH BARNEY	892522	TAX EXEMPT SECURITIES TRUST SERIES 366
5785	IM-02	SMITH BARNEY	894131	TAX EXEMPT SECURITIES TRUST SERIES 367
5786	IM-02	SMITH BARNEY	894132	TAX EXEMPT SECURITIES TRUST SERIES 368
5787	IM-02	SMITH BARNEY	895647	TAX EXEMPT SECURITIES TRUST SERIES 369
5788	IM-02	SMITH BARNEY	316252	TAX EXEMPT SECURITIES TRUST SERIES 37
5789	IM-02	SMITH BARNEY	895646	TAX EXEMPT SECURITIES TRUST SERIES 370
5790	IM-02	SMITH BARNEY	318367	TAX EXEMPT SECURITIES TRUST SERIES 41
5791	IM-02	SMITH BARNEY	319609	TAX EXEMPT SECURITIES TRUST SERIES 43
5792	IM-02	SMITH BARNEY	319683	TAX EXEMPT SECURITIES TRUST SERIES 44
5793	IM-02	SMITH BARNEY	718443	TAX EXEMPT SECURITIES TRUST SERIES 59

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5794	IM-02	SMITH BARNEY	700723	TAX EXEMPT SECURITIES TRUST SERIES 60
5795	IM-02	SMITH BARNEY	714288	TAX EXEMPT SECURITIES TRUST SERIES 79
5796	IM-02	SMITH BARNEY	714637	TAX EXEMPT SECURITIES TRUST SERIES 80
5797	IM-02	SMITH BARNEY	716767	TAX EXEMPT SECURITIES TRUST SERIES 82
5798	IM-02	SMITH BARNEY	717294	TAX EXEMPT SECURITIES TRUST SERIES 83
5799	IM-02	SMITH BARNEY	717570	TAX EXEMPT SECURITIES TRUST SERIES 84
5800	IM-02	SMITH BARNEY	719223	TAX EXEMPT SECURITIES TRUST SERIES 86
5801	IM-02	SMITH BARNEY	720015	TAX EXEMPT SECURITIES TRUST SERIES 87
5802	IM-02	SMITH BARNEY	721771	TAX EXEMPT SECURITIES TRUST SERIES 88
5803	IM-02	SMITH BARNEY	726434	TAX EXEMPT SECURITIES TRUST SERIES 91
5804	IM-02	SMITH BARNEY	728531	TAX EXEMPT SECURITIES TRUST SERIES 92
5805	IM-02	SMITH BARNEY	729625	TAX EXEMPT SECURITIES TRUST SERIES 93
5806	IM-02	SMITH BARNEY	730070	TAX EXEMPT SECURITIES TRUST SERIES 94
5807	IM-02	SMITH BARNEY	752291	TAX EXEMPT SECURITIES TRUST SEVENTH MULTIPLE MATURITY PROGRAM
5808	IM-02	SMITH BARNEY	751438	TAX EXEMPT SECURITIES TRUST SIXTH MULTIPLE MATURITY PROGRAM
5809	IM-02	SMITH BARNEY	745621	TAX EXEMPT SECURITIES TRUST THIRD MULTIPLE MATURITY PROGRAM
5810	IM-02	SMITH BARNEY	833056	TAX EXEMPT SECURITIES TRUST SERIES 282
5811	IM-02	SMITH BARNEY	715480	TAX EXMEPT SECURITIES TRUST SERIES 81
5812	IM-02	UNISON	882197	21ST CENTURY TRUST SERIES 2
5813	IM-02	UNISON	883562	21ST CENTURY TRUST SERIES 3
5814	IM-02	UNISON	894508	21ST CENTURY TRUST SERIES 4
5815	IM-02	UNISON	888059	21ST CENTURY TRUST SERIES 5
5816	IM-02	UNISON	889525	21ST CENTURY TRUST SERIES 6
5817	IM-02	UNISON	857620	CENTRAL EQUITY TRUST ET AL
5818	IM-02	UNISON	876500	CENTRAL EQUITY TRUST UTILITY SERIES 10
5819	IM-02	UNISON	877321	CENTRAL EQUITY TRUST UTILITY SERIES 11
5820	IM-02	UNISON	878653	CENTRAL EQUITY TRUST UTILITY SERIES 12
5821	IM-02	UNISON	880299	CENTRAL EQUITY TRUST UTILITY SERIES 13
5822	IM-02	UNISON	878773	CENTRAL EQUITY TRUST UTILITY SERIES 14
5823	IM-02	UNISON	883575	CENTRAL EQUITY TRUST UTILITY SERIES 15
5824	IM-02	UNISON	884507	CENTRAL EQUITY TRUST UTILITY SERIES 16
5825	IM-02	UNISON	886938	CENTRAL EQUITY TRUST UTILITY SERIES 17
5826	IM-02	UNISON	865643	CENTRAL EQUITY TRUST UTILITY SERIES 2
5827	IM-02	UNISON	891444	CENTRAL EQUITY TRUST UTILITY SERIES 20
5828	IM-02	UNISON	893706	CENTRAL EQUITY TRUST UTILITY SERIES 21
5829	IM-02	UNISON	895836	CENTRAL EQUITY TRUST UTILITY SERIES 22
5830	IM-02	UNISON	866369	CENTRAL EQUITY TRUST UTILITY SERIES 3
5831	IM-02	UNISON	868613	CENTRAL EQUITY TRUST UTILITY SERIES 4
5832	IM-02	UNISON	870939	CENTRAL EQUITY TRUST UTILITY SERIES 5
5833	IM-02	UNISON	872549	CENTRAL EQUITY TRUST UTILITY SERIES 6
5834	IM-02	UNISON	873608	CENTRAL EQUITY TRUST UTILITY SERIES 7
5835	IM-02	UNISON	874209	CENTRAL EQUITY TRUST UTILITY SERIES 8
5836	IM-02	UNISON	874510	CENTRAL EQUITY TRUST UTILITY SERIES 9
5837	IM-02	UNISON	857647	CENTRAL EQUITY TRUST UTILITY SERIES I
5838	IM-02	UNISON	836684	INSURED TAX EXEMPT INCOME TRUST SERIES 54
5839	IM-02	UNISON	789030	INSURED TAX FREE INCOME TRUST MULTI SERIES 2
5840	IM-02	UNISON	791875	INSURED TAX FREE INCOME TRUST MULTI SERIES 3
5841	IM-02	UNISON	794268	INSURED TAX FREE INCOME TRUST MULTI SERIES 4
5842	IM-02	UNISON	783232	INSURED TAX FREE INCOME TRUST MULTI SERIES I
5843	IM-02	UNISON	802229	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 31
5844	IM-02	UNISON	803763	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 33
5845	IM-02	UNISON	803954	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 34
5846	IM-02	UNISON	803955	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 35
5847	IM-02	UNISON	809157	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 37
5848	IM-02	UNISON	809218	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 38
5849	IM-02	UNISON	814138	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 40
5850	IM-02	UNISON	816759	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 45
5851	IM-02	UNISON	830308	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 48
5852	IM-02	UNISON	832953	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 51
5853	IM-02	UNISON	836682	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 53
5854	IM-02	UNISON	846110	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 61
5855	IM-02	UNISON	850666	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 63
5856	IM-02	UNISON	754997	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 85-1
5857	IM-02	UNISON	796372	INSURED TAX FREE INCOME TRUST SERIES 29
5858	IM-02	UNISON	802228	INSURED TAX FREE INCOME TRUST SERIES 30
5859	IM-02	UNISON	803673	INSURED TAX FREE INCOME TRUST SERIES 32
5860	IM-02	UNISON	809156	INSURED TAX FREE INCOME TRUST SERIES 36
5861	IM-02	UNISON	816964	INSURED TAX FREE INCOME TRUST SERIES 42
5862	IM-02	UNISON	816642	INSURED TAX FREE INCOME TRUST SERIES 43
5863	IM-02	UNISON	816758	INSURED TAX FREE INCOME TRUST SERIES 44
5864	IM-02	UNISON	828505	INSURED TAX FREE INCOME TRUST SERIES 46
5865	IM-02	UNISON	831247	INSURED TAX FREE INCOME TRUST SERIES 49 NATIONAL SERIES 49
5866	IM-02	UNISON	832338	INSURED TAX FREE INCOME TRUST SERIES 50 NATIONAL SERIES 50
5867	IM-02	UNISON	840426	INSURED TAX FREE INCOME TRUST SERIES 55 NATIONAL SERIES 55
5868	IM-02	UNISON	840421	INSURED TAX FREE INCOME TRUST SERIES 56 NATIONAL SERIES 56
5869	IM-02	UNISON	842889	INSURED TAX FREE INCOME TRUST SERIES 57 NATIONAL SERIES 57
5870	IM-02	UNISON	842892	INSURED TAX FREE INCOME TRUST SERIES 58 NATIONAL SERIES 58
5871	IM-02	UNISON	845110	INSURED TAX FREE INCOME TRUST SERIES 59 NATIONAL SERIES 59
5872	IM-02	UNISON	845109	INSURED TAX FREE INCOME TRUST SERIES 60 NATIONAL SERIES 60
5873	IM-02	UNISON	846109	INSURED TAX FREE INCOME TRUST SERIES 62 NATIONAL SERIES 62
5874	IM-02	UNSION	889410	CENTRAL EQUITY TRUST UTILITY SERIES 19
5875	IM-02	VAN KAMPEN	730619	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 1

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5876	IM-02	VAN KAMPEN	740558	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 10
5877	IM-02	VAN KAMPEN	740601	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 11
5878	IM-02	VAN KAMPEN	740594	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 12
5879	IM-02	VAN KAMPEN	747543	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 13
5880	IM-02	VAN KAMPEN	747691	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 14
5881	IM-02	VAN KAMPEN	747690	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 15
5882	IM-02	VAN KAMPEN	747689	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 16
5883	IM-02	VAN KAMPEN	747697	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 17
5884	IM-02	VAN KAMPEN	753578	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 18
5885	IM-02	VAN KAMPEN	753740	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 19
5886	IM-02	VAN KAMPEN	732291	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 2
5887	IM-02	VAN KAMPEN	753742	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 20
5888	IM-02	VAN KAMPEN	753743	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 21
5889	IM-02	VAN KAMPEN	753741	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 22
5890	IM-02	VAN KAMPEN	732727	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 3
5891	IM-02	VAN KAMPEN	732736	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 4
5892	IM-02	VAN KAMPEN	736973	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 5
5893	IM-02	VAN KAMPEN	736974	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 6
5894	IM-02	VAN KAMPEN	736945	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 7
5895	IM-02	VAN KAMPEN	740608	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 8
5896	IM-02	VAN KAMPEN	740605	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 9
5897	IM-02	VAN KAMPEN	709385	CALIFORNIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 10
5898	IM-02	VAN KAMPEN	709384	CALIFORNIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 11
5899	IM-02	VAN KAMPEN	715147	CALIFORNIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 12
5900	IM-02	VAN KAMPEN	715146	CALIFORNIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 13
5901	IM-02	VAN KAMPEN	707135	CALIFORNIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 9
5902	IM-02	VAN KAMPEN	701548	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 2
5903	IM-02	VAN KAMPEN	702269	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 3
5904	IM-02	VAN KAMPEN	702264	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 4
5905	IM-02	VAN KAMPEN	704499	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 5
5906	IM-02	VAN KAMPEN	705785	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 6
5907	IM-02	VAN KAMPEN	706079	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 7
5908	IM-02	VAN KAMPEN	706078	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 8
5909	IM-02	VAN KAMPEN	277439	FIRST NATIONAL DUAL SERIES TAX EXEMPT BOND TRUST
5910	IM-02	VAN KAMPEN	036699	FIRST NATIONAL DUAL SERIES TAX EXEMPT BOND TRUST SERIES 3
5911	IM-02	VAN KAMPEN	875100	INSURED MUN INC & TRUST & INV QUA TAX EX TRUST MUL SERS 149
5912	IM-02	VAN KAMPEN	875109	INSURED MUN INC & TRUST & INV QUA TAX EX TRUST MUL SERS 153
5913	IM-02	VAN KAMPEN	875107	INSURED MUN INC TRUST & INV QUA TAX EX TRUST MUL SERS 151
5914	IM-02	VAN KAMPEN	880864	INSURED MUN INCOME TR & INV QUA TAX EX TR MUL SER 165
5915	IM-02	VAN KAMPEN	866315	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULT SER 126
5916	IM-02	VAN KAMPEN	866314	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULT SER 127
5917	IM-02	VAN KAMPEN	866313	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULT SER 128
5918	IM-02	VAN KAMPEN	868412	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULT SER 129
5919	IM-02	VAN KAMPEN	868414	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULT SER 130
5920	IM-02	VAN KAMPEN	868404	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULT SER 131
5921	IM-02	VAN KAMPEN	830243	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 72
5922	IM-02	VAN KAMPEN	830245	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 73
5923	IM-02	VAN KAMPEN	830242	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 74
5924	IM-02	VAN KAMPEN	830241	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 75
5925	IM-02	VAN KAMPEN	832697	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 77
5926	IM-02	VAN KAMPEN	832695	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 78
5927	IM-02	VAN KAMPEN	832698	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 79
5928	IM-02	VAN KAMPEN	832696	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 80
5929	IM-02	VAN KAMPEN	832699	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 81
5930	IM-02	VAN KAMPEN	775806	INSURED MUN INCOME TR & INVESTORS QUAL TX EX TR MULTI SER 1
5931	IM-02	VAN KAMPEN	778708	INSURED MUN SECURITIES TRUST 15TH DISCOUNT SERIES & SERIES 5
5932	IM-02	VAN KAMPEN	854748	INSURED MUNICIPAL INCOME TR & INV QUA TAX EX TR MUL SER 107
5933	IM-02	VAN KAMPEN	844003	INSURED MUNICIPAL INCOME TR & INV QUA TAX EX TR MUL SER 93
5934	IM-02	VAN KAMPEN	844001	INSURED MUNICIPAL INCOME TR & INV QUA TAX EX TR MUL SER 94
5935	IM-02	VAN KAMPEN	877198	INSURED MUNICIPAL INCOME TRUST & IN QU TAX EX TR MUL SR 154
5936	IM-02	VAN KAMPEN	840822	INSURED MUNICIPAL SEC TR 39TH DISCOUNT SERIES & SERIES 12
5937	IM-02	VAN KAMPEN	868870	INSURED MUNICIPAL SEC TR NY NAV INS SER 5 & NJ NAV INS SER 2
5938	IM-02	VAN KAMPEN	863533	INSURED MUNICIPAL SECS TR 50TH DIS SER 24 & NY NAV INS SER 3
5939	IM-02	VAN KAMPEN	846803	INSURED MUNICIPAL SECURITIES TR 45TH DISCOUNT SER & SER 18
5940	IM-02	VAN KAMPEN	850308	INSURED MUNICIPAL SECURITIES TR 48TH DISCOUNT SERIES 21
5941	IM-02	VAN KAMPEN	856292	INSURED MUNICIPAL SECURITIES TR 49TH DIS SE SER 23 NEW YORK
5942	IM-02	VAN KAMPEN	863845	INSURED MUNICIPAL SECURITIES TR NEW JERSEY SER 1 & PENN SE 1
5943	IM-02	VAN KAMPEN	766708	INSURED MUNICIPAL SECURITIES TRUST 10TH DISCOUNT SER & SER 3
5944	IM-02	VAN KAMPEN	769273	INSURED MUNICIPAL SECURITIES TRUST 11TH DISCOUNT SERIES
5945	IM-02	VAN KAMPEN	771612	INSURED MUNICIPAL SECURITIES TRUST 12TH DISCOUNT SER & SER 4
5946	IM-02	VAN KAMPEN	773340	INSURED MUNICIPAL SECURITIES TRUST 13TH DISCOUNT SERIES
5947	IM-02	VAN KAMPEN	782152	INSURED MUNICIPAL SECURITIES TRUST 16TH DISCOUNT SERIES
5948	IM-02	VAN KAMPEN	786051	INSURED MUNICIPAL SECURITIES TRUST 17TH DIS SER & SER 6
5949	IM-02	VAN KAMPEN	789294	INSURED MUNICIPAL SECURITIES TRUST 18TH DISCOUNT SERIES
5950	IM-02	VAN KAMPEN	791244	INSURED MUNICIPAL SECURITIES TRUST 19TH DISCOUNT SER & SER 7
5951	IM-02	VAN KAMPEN	793384	INSURED MUNICIPAL SECURITIES TRUST 20TH DISCOUNT SERIES
5952	IM-02	VAN KAMPEN	795037	INSURED MUNICIPAL SECURITIES TRUST 21ST DISCOUNT SERIES
5953	IM-02	VAN KAMPEN	852243	INSURED MUNICIPAL SECURITIES TRUST 22 & NEW YORK NAV IN SE 1
5954	IM-02	VAN KAMPEN	797224	INSURED MUNICIPAL SECURITIES TRUST 22ND DISCOUNT SERIES
5955	IM-02	VAN KAMPEN	799010	INSURED MUNICIPAL SECURITIES TRUST 23RD DISCOUNT SERIES
5956	IM-02	VAN KAMPEN	801326	INSURED MUNICIPAL SECURITIES TRUST 24TH DISCOUNT SERIES
5957	IM-02	VAN KAMPEN	804082	INSURED MUNICIPAL SECURITIES TRUST 25TH DISCOUNT SERIES

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5958	IM-02	VAN KAMPEN	806088	INSURED MUNICIPAL SECURITIES TRUST 26TH DISCOUNT SERIES
5959	IM-02	VAN KAMPEN	808365	INSURED MUNICIPAL SECURITIES TRUST 27TH DISCOUNT SERIES
5960	IM-02	VAN KAMPEN	810357	INSURED MUNICIPAL SECURITIES TRUST 28TH DISCOUNT SERIES
5961	IM-02	VAN KAMPEN	811496	INSURED MUNICIPAL SECURITIES TRUST 29TH DISCOUNT SERIES
5962	IM-02	VAN KAMPEN	814902	INSURED MUNICIPAL SECURITIES TRUST 30TH DISCOUNT SERIES
5963	IM-02	VAN KAMPEN	817650	INSURED MUNICIPAL SECURITIES TRUST 31ST DISCOUNT SERIES
5964	IM-02	VAN KAMPEN	820108	INSURED MUNICIPAL SECURITIES TRUST 32ND DISCOUNT SERIES
5965	IM-02	VAN KAMPEN	826724	INSURED MUNICIPAL SECURITIES TRUST 33RD DISCOUNT SERIES
5966	IM-02	VAN KAMPEN	830623	INSURED MUNICIPAL SECURITIES TRUST 34TH DISCOUNT SERIES
5967	IM-02	VAN KAMPEN	832406	INSURED MUNICIPAL SECURITIES TRUST 35TH DISCOUNT SER & SER 8
5968	IM-02	VAN KAMPEN	833437	INSURED MUNICIPAL SECURITIES TRUST 36TH DISCOUNT SER & SER 9
5969	IM-02	VAN KAMPEN	835775	INSURED MUNICIPAL SECURITIES TRUST 37TH DIS SER & SER 10
5970	IM-02	VAN KAMPEN	839046	INSURED MUNICIPAL SECURITIES TRUST 38TH DIS SER & SER 11
5971	IM-02	VAN KAMPEN	841967	INSURED MUNICIPAL SECURITIES TRUST 40TH DIS SER & SER 13
5972	IM-02	VAN KAMPEN	843784	INSURED MUNICIPAL SECURITIES TRUST 41ST DISCOUNT SER & SR 14
5973	IM-02	VAN KAMPEN	845294	INSURED MUNICIPAL SECURITIES TRUST 42ND DISCOUNT SER & SE 15
5974	IM-02	VAN KAMPEN	846125	INSURED MUNICIPAL SECURITIES TRUST 43RD DIS SERIES & SER 16
5975	IM-02	VAN KAMPEN	846418	INSURED MUNICIPAL SECURITIES TRUST 44TH DIS SER & SER 17
5976	IM-02	VAN KAMPEN	847561	INSURED MUNICIPAL SECURITIES TRUST 46TH DISC SER & SER 19
5977	IM-02	VAN KAMPEN	849697	INSURED MUNICIPAL SECURITIES TRUST 47TH DISC SERIES & SER 20
5978	IM-02	VAN KAMPEN	757819	INSURED MUNICIPAL SECURITIES TRUST 5TH DISCOUNT SERS & SER 1
5979	IM-02	VAN KAMPEN	759728	INSURED MUNICIPAL SECURITIES TRUST 6TH DISCOUNT SERIES
5980	IM-02	VAN KAMPEN	760660	INSURED MUNICIPAL SECURITIES TRUST 7TH DISCOUNT SERIES
5981	IM-02	VAN KAMPEN	762932	INSURED MUNICIPAL SECURITIES TRUST 8TH DISCOUNT SER & SER 2
5982	IM-02	VAN KAMPEN	763694	INSURED MUNICIPAL SECURITIES TRUST 9TH DISCOUNT SERIES
5983	IM-02	VAN KAMPEN	740856	INSURED MUNICIPAL SECURITIES TRUST SERIES 1
5984	IM-02	VAN KAMPEN	754836	INSURED MUNICIPAL SECURITIES TRUST SERIES 2
5985	IM-02	VAN KAMPEN	869774	INSURED MUNICIPAL SECURITIES TRUST SERIES 26
5986	IM-02	VAN KAMPEN	755880	INSURED MUNICIPAL SECURITIES TRUST SERIES 3
5987	IM-02	VAN KAMPEN	756926	INSURED MUNICIPAL SECURITIES TRUST SERIES 4
5988	IM-02	VAN KAMPEN	810278	INSURED MUNICIPALS IN TR & IN QU TAX EX TR MUL SER 52
5989	IM-02	VAN KAMPEN	810280	INSURED MUNICIPALS IN TR & IN QU TAX EX TR MULTI SERIES 53
5990	IM-02	VAN KAMPEN	810279	INSURED MUNICIPALS IN TR & IN QU TAX EX TR MULTI SERIES 55
5991	IM-02	VAN KAMPEN	862248	INSURED MUNICIPALS IN TRU & INV QU TAX EX TR MU SER 118
5992	IM-02	VAN KAMPEN	862247	INSURED MUNICIPALS INC TR & INV QU TAX EX TR MU SER 119
5993	IM-02	VAN KAMPEN	854754	INSURED MUNICIPALS INC TR & INV QU TAX EX TR MUT SER 108
5994	IM-02	VAN KAMPEN	871812	INSURED MUNICIPALS INCOME INVE QUAL TAX EXE TRU MUL SER 137
5995	IM-02	VAN KAMPEN	848519	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 101
5996	IM-02	VAN KAMPEN	848521	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 102
5997	IM-02	VAN KAMPEN	848520	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 105
5998	IM-02	VAN KAMPEN	854795	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 106
5999	IM-02	VAN KAMPEN	863849	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 123
6000	IM-02	VAN KAMPEN	863850	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 124
6001	IM-02	VAN KAMPEN	870233	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 135
6002	IM-02	VAN KAMPEN	870247	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 136
6003	IM-02	VAN KAMPEN	810277	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 54
6004	IM-02	VAN KAMPEN	835716	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 82
6005	IM-02	VAN KAMPEN	835718	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 83
6006	IM-02	VAN KAMPEN	835713	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 84
6007	IM-02	VAN KAMPEN	835728	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 85
6008	IM-02	VAN KAMPEN	835720	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 86
6009	IM-02	VAN KAMPEN	826281	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SERIES 67
6010	IM-02	VAN KAMPEN	826279	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SERIES 68
6011	IM-02	VAN KAMPEN	826276	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SERIES 69
6012	IM-02	VAN KAMPEN	826278	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SERIES 70
6013	IM-02	VAN KAMPEN	826283	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SERIES 71
6014	IM-02	VAN KAMPEN	821227	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TRUST MUL SER 62
6015	IM-02	VAN KAMPEN	821228	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TRUST MUL SER 63
6016	IM-02	VAN KAMPEN	821224	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TRUST MUL SER 65
6017	IM-02	VAN KAMPEN	821225	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TRUST MUL SER 66
6018	IM-02	VAN KAMPEN	815461	INSURED MUNICIPALS INCOME TR & IN QU TAX EXE TR MUL SER 56
6019	IM-02	VAN KAMPEN	815462	INSURED MUNICIPALS INCOME TR & IN QU TAX EXE TR MUL SER 57
6020	IM-02	VAN KAMPEN	815463	INSURED MUNICIPALS INCOME TR & IN QU TAX EXE TR MUL SER 58
6021	IM-02	VAN KAMPEN	873360	INSURED MUNICIPALS INCOME TR & INV QU TAX EX TR MU SE 143
6022	IM-02	VAN KAMPEN	873381	INSURED MUNICIPALS INCOME TR & INV QU TAX EX TR MU SER 144
6023	IM-02	VAN KAMPEN	810268	INSURED MUNICIPALS INCOME TR & INV QU TAX EXE TR MUL SER 51
6024	IM-02	VAN KAMPEN	818026	INSURED MUNICIPALS INCOME TR & INV QU TAX EXE TR MUT SER 59
6025	IM-02	VAN KAMPEN	818023	INSURED MUNICIPALS INCOME TR & INV QU TAX EXE TR MUT SER 60
6026	IM-02	VAN KAMPEN	818025	INSURED MUNICIPALS INCOME TR & INV QU TAX EXE TR MUT SER 61
6027	IM-02	VAN KAMPEN	873390	INSURED MUNICIPALS INCOME TR & INV QU TX EX TR MU SERS 145
6028	IM-02	VAN KAMPEN	862245	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MU SER 120
6029	IM-02	VAN KAMPEN	863848	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MUL SER 122
6030	IM-02	VAN KAMPEN	866310	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MUL SER 125
6031	IM-02	VAN KAMPEN	869585	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MUL SER 132
6032	IM-02	VAN KAMPEN	869583	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MUL SER 133
6033	IM-02	VAN KAMPEN	869586	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MUL SER 134
6034	IM-02	VAN KAMPEN	885248	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MUL SER 176
6035	IM-02	VAN KAMPEN	888824	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MUL SER 177
6036	IM-02	VAN KAMPEN	888826	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MUL SER 178
6037	IM-02	VAN KAMPEN	888827	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MUL SER 179
6038	IM-02	VAN KAMPEN	888829	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MUL SER 180
6039	IM-02	VAN KAMPEN	830244	INSURED MUNICIPALS INCOME TR & INV QUA TAX EXE TR MUL SER 76

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6040	IM–02	VAN KAMPEN	798562	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 36
6041	IM–02	VAN KAMPEN	798561	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 37
6042	IM–02	VAN KAMPEN	798560	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 38
6043	IM–02	VAN KAMPEN	798564	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 39
6044	IM–02	VAN KAMPEN	798563	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 40
6045	IM–02	VAN KAMPEN	804284	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 41
6046	IM–02	VAN KAMPEN	804262	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 42
6047	IM–02	VAN KAMPEN	804278	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 43
6048	IM–02	VAN KAMPEN	804263	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 44
6049	IM–02	VAN KAMPEN	804279	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 45
6050	IM–02	VAN KAMPEN	807436	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 46
6051	IM–02	VAN KAMPEN	807438	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 47
6052	IM–02	VAN KAMPEN	807435	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 48
6053	IM–02	VAN KAMPEN	807432	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 49
6054	IM–02	VAN KAMPEN	807434	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 50
6055	IM–02	VAN KAMPEN	839042	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 87
6056	IM–02	VAN KAMPEN	839044	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 88
6057	IM–02	VAN KAMPEN	839039	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 89
6058	IM–02	VAN KAMPEN	839036	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 90
6059	IM–02	VAN KAMPEN	839038	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 91
6060	IM–02	VAN KAMPEN	783150	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 10
6061	IM–02	VAN KAMPEN	783152	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 11
6062	IM–02	VAN KAMPEN	783178	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 12
6063	IM–02	VAN KAMPEN	783149	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 13
6064	IM–02	VAN KAMPEN	789756	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 22
6065	IM–02	VAN KAMPEN	789672	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 23
6066	IM–02	VAN KAMPEN	789762	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 24
6067	IM–02	VAN KAMPEN	789761	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 25
6068	IM–02	VAN KAMPEN	794931	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 31
6069	IM–02	VAN KAMPEN	794883	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 32
6070	IM–02	VAN KAMPEN	794937	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 33
6071	IM–02	VAN KAMPEN	794935	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 34
6072	IM–02	VAN KAMPEN	794928	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 35
6073	IM–02	VAN KAMPEN	779266	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 6
6074	IM–02	VAN KAMPEN	783153	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 9
6075	IM–02	VAN KAMPEN	777442	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MUL SER 2
6076	IM–02	VAN KAMPEN	777961	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MUL SER 4
6077	IM–02	VAN KAMPEN	777958	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MUL SER 5
6078	IM–02	VAN KAMPEN	779246	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MUL SER 7
6079	IM–02	VAN KAMPEN	777571	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MUT SER 3
6080	IM–02	VAN KAMPEN	779267	INSURED MUNICIPALS INCOME TR & INVS QUA TX EXEM TR MUL SER 8
6081	IM–02	VAN KAMPEN	785801	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 14
6082	IM–02	VAN KAMPEN	785800	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 15
6083	IM–02	VAN KAMPEN	785799	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 16
6084	IM–02	VAN KAMPEN	785798	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 17
6085	IM–02	VAN KAMPEN	785802	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 18
6086	IM–02	VAN KAMPEN	785806	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 19
6087	IM–02	VAN KAMPEN	785807	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 20
6088	IM–02	VAN KAMPEN	785797	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 21
6089	IM–02	VAN KAMPEN	792358	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 26
6090	IM–02	VAN KAMPEN	792357	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 27
6091	IM–02	VAN KAMPEN	792354	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 28
6092	IM–02	VAN KAMPEN	792355	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 29
6093	IM–02	VAN KAMPEN	792356	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 30
6094	IM–02	VAN KAMPEN	887161	INSURED MUNICIPALS INCOME TR IN QA TA EX TR MU SE 172
6095	IM–02	VAN KAMPEN	887163	INSURED MUNICIPALS INCOME TR IN QA TA EX TR MU SE 174
6096	IM–02	VAN KAMPEN	887164	INSURED MUNICIPALS INCOME TR IN QU TA EX TR MU SE 173
6097	IM–02	VAN KAMPEN	871872	INSURED MUNICIPALS INCOME TR INV QU TAX EX TR MUL SER 138
6098	IM–02	VAN KAMPEN	871870	INSURED MUNICIPALS INCOME TR INV QU TAX EX TR MUL SER 139
6099	IM–02	VAN KAMPEN	871871	INSURED MUNICIPALS INCOME TR INV QU TAX EX TR MUL SER 141
6100	IM–02	VAN KAMPEN	871869	INSURED MUNICIPALS INCOME TR INV QUA TAX EX TR MUL SER 140
6101	IM–02	VAN KAMPEN	879118	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MU SE 160
6102	IM–02	VAN KAMPEN	879117	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 159
6103	IM–02	VAN KAMPEN	879120	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 161
6104	IM–02	VAN KAMPEN	879121	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 162
6105	IM–02	VAN KAMPEN	884923	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 169
6106	IM–02	VAN KAMPEN	884921	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 170
6107	IM–02	VAN KAMPEN	884922	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 171
6108	IM–02	VAN KAMPEN	891185	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 181
6109	IM–02	VAN KAMPEN	891187	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 182
6110	IM–02	VAN KAMPEN	891186	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 183
6111	IM–02	VAN KAMPEN	894077	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 184
6112	IM–02	VAN KAMPEN	894078	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 185
6113	IM–02	VAN KAMPEN	894080	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 186
6114	IM–02	VAN KAMPEN	895439	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 187
6115	IM–02	VAN KAMPEN	895438	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 188
6116	IM–02	VAN KAMPEN	821222	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SER 64
6117	IM–02	VAN KAMPEN	859347	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SR 113
6118	IM–02	VAN KAMPEN	859349	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SR 114
6119	IM–02	VAN KAMPEN	859346	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SR 115
6120	IM–02	VAN KAMPEN	859348	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SR 116
6121	IM–02	VAN KAMPEN	877199	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SR 155

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6122	IM-02	VAN KAMPEN	877200	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SR 156
6123	IM-02	VAN KAMPEN	877202	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SR 158
6124	IM-02	VAN KAMPEN	844004	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUT SER 92
6125	IM-02	VAN KAMPEN	846448	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUT SER 95
6126	IM-02	VAN KAMPEN	846449	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUT SER 96
6127	IM-02	VAN KAMPEN	846450	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUT SER 97
6128	IM-02	VAN KAMPEN	863757	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUT SR 121
6129	IM-02	VAN KAMPEN	856608	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SE 110
6130	IM-02	VAN KAMPEN	856609	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SE 111
6131	IM-02	VAN KAMPEN	856607	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SE 112
6132	IM-02	VAN KAMPEN	846895	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SER 98
6133	IM-02	VAN KAMPEN	846896	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SR 100
6134	IM-02	VAN KAMPEN	848617	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SR 103
6135	IM-02	VAN KAMPEN	848615	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SR 104
6136	IM-02	VAN KAMPEN	883771	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SR 166
6137	IM-02	VAN KAMPEN	883772	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SR 167
6138	IM-02	VAN KAMPEN	883773	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SR 168
6139	IM-02	VAN KAMPEN	856595	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SER 109
6140	IM-02	VAN KAMPEN	862273	INSURED MUNICIPALS INCOME TRUST & INV QUA TAX EX MUL SER 117
6141	IM-02	VAN KAMPEN	846894	INSURED MUNICIPALS INCOME TRUST & INV QUA TAX EX TR MU SE 99
6142	IM-02	VAN KAMPEN	870231	INSURED MUNICIPALS INCOME TRUST 100TH INSURED MULTI SERIES
6143	IM-02	VAN KAMPEN	870234	INSURED MUNICIPALS INCOME TRUST 101ST IN MULTI SERIES
6144	IM-02	VAN KAMPEN	872491	INSURED MUNICIPALS INCOME TRUST 102ND INSURED MULTI SERIES
6145	IM-02	VAN KAMPEN	872492	INSURED MUNICIPALS INCOME TRUST 103RD INSURED MULTI SERIES
6146	IM-02	VAN KAMPEN	872493	INSURED MUNICIPALS INCOME TRUST 104TH INSURED MULTI SERIES
6147	IM-02	VAN KAMPEN	878485	INSURED MUNICIPALS INCOME TRUST 105TH INSURED MULTI SERIES
6148	IM-02	VAN KAMPEN	878487	INSURED MUNICIPALS INCOME TRUST 106TH INSURED MULTI SERIES
6149	IM-02	VAN KAMPEN	878489	INSURED MUNICIPALS INCOME TRUST 107TH INSURED MULTI SERIES
6150	IM-02	VAN KAMPEN	878491	INSURED MUNICIPALS INCOME TRUST 108TH INSURED MULTI SERIES
6151	IM-02	VAN KAMPEN	880963	INSURED MUNICIPALS INCOME TRUST 109TH INSURED MULTI SERIES
6152	IM-02	VAN KAMPEN	766251	INSURED MUNICIPALS INCOME TRUST 10TH INSURED MULTI SERIES
6153	IM-02	VAN KAMPEN	880962	INSURED MUNICIPALS INCOME TRUST 110TH INSURED MULTI SERIES
6154	IM-02	VAN KAMPEN	880965	INSURED MUNICIPALS INCOME TRUST 111TH INSURED MULTI SERIES
6155	IM-02	VAN KAMPEN	880964	INSURED MUNICIPALS INCOME TRUST 112TH INSURED MULTI SERIES
6156	IM-02	VAN KAMPEN	884262	INSURED MUNICIPALS INCOME TRUST 113TH INSURED MULTI SERIES
6157	IM-02	VAN KAMPEN	884257	INSURED MUNICIPALS INCOME TRUST 114TH INSURED MULTI SERIES
6158	IM-02	VAN KAMPEN	887543	INSURED MUNICIPALS INCOME TRUST 115TH INSURED MULTI SERIES
6159	IM-02	VAN KAMPEN	887544	INSURED MUNICIPALS INCOME TRUST 116TH INSURED MULTI SERIES
6160	IM-02	VAN KAMPEN	887545	INSURED MUNICIPALS INCOME TRUST 117TH INSURED MULTI SERIES
6161	IM-02	VAN KAMPEN	889545	INSURED MUNICIPALS INCOME TRUST 118TH INSURED MULTI SERIES
6162	IM-02	VAN KAMPEN	889547	INSURED MUNICIPALS INCOME TRUST 119TH INSURED MULTI SERIES
6163	IM-02	VAN KAMPEN	766258	INSURED MUNICIPALS INCOME TRUST 11TH INSURED MULTI SERIES
6164	IM-02	VAN KAMPEN	889544	INSURED MUNICIPALS INCOME TRUST 120TH INSURED MULTI SERIES
6165	IM-02	VAN KAMPEN	890654	INSURED MUNICIPALS INCOME TRUST 121ST INSURED MULTI SERIES
6166	IM-02	VAN KAMPEN	890653	INSURED MUNICIPALS INCOME TRUST 122ND INSURED MULTI SERIES
6167	IM-02	VAN KAMPEN	891810	INSURED MUNICIPALS INCOME TRUST 123RD INSURED MULTI SERIES
6168	IM-02	VAN KAMPEN	891811	INSURED MUNICIPALS INCOME TRUST 124TH INSURED MULTI SERIES
6169	IM-02	VAN KAMPEN	891809	INSURED MUNICIPALS INCOME TRUST 125TH INSURED MULTI SERIES
6170	IM-02	VAN KAMPEN	893010	INSURED MUNICIPALS INCOME TRUST 126TH INSURED MULTI SERIES
6171	IM-02	VAN KAMPEN	893013	INSURED MUNICIPALS INCOME TRUST 127TH INSURED MULTI SERIES
6172	IM-02	VAN KAMPEN	893011	INSURED MUNICIPALS INCOME TRUST 128TH INSURED MULTI SERIES
6173	IM-02	VAN KAMPEN	893001	INSURED MUNICIPALS INCOME TRUST 129TH INSURED MULTI SERIES
6174	IM-02	VAN KAMPEN	766281	INSURED MUNICIPALS INCOME TRUST 12TH INSURED MULTI SERIES
6175	IM-02	VAN KAMPEN	893002	INSURED MUNICIPALS INCOME TRUST 130TH INSURED MULTI SERIES
6176	IM-02	VAN KAMPEN	895437	INSURED MUNICIPALS INCOME TRUST 131ST INSURED MULTI SERIES
6177	IM-02	VAN KAMPEN	895427	INSURED MUNICIPALS INCOME TRUST 132ND INSURED MULTI SERIES
6178	IM-02	VAN KAMPEN	895428	INSURED MUNICIPALS INCOME TRUST 133RD INSURED MULTI SERIES
6179	IM-02	VAN KAMPEN	895436	INSURED MUNICIPALS INCOME TRUST 134TH INSURED MULTI SERIES
6180	IM-02	VAN KAMPEN	768864	INSURED MUNICIPALS INCOME TRUST 13TH INSURED MULTI SERIES
6181	IM-02	VAN KAMPEN	768865	INSURED MUNICIPALS INCOME TRUST 14TH INSURED MULTI SERIES
6182	IM-02	VAN KAMPEN	768867	INSURED MUNICIPALS INCOME TRUST 15TH INSURED MULTI SERIES
6183	IM-02	VAN KAMPEN	768807	INSURED MUNICIPALS INCOME TRUST 16TH INSURED MULTI SERIES
6184	IM-02	VAN KAMPEN	768808	INSURED MUNICIPALS INCOME TRUST 17TH INSURED MULTI SERIES
6185	IM-02	VAN KAMPEN	768866	INSURED MUNICIPALS INCOME TRUST 18TH INSURED MULTI SERIES
6186	IM-02	VAN KAMPEN	768796	INSURED MUNICIPALS INCOME TRUST 19TH INSURED MULTI SERIES
6187	IM-02	VAN KAMPEN	761244	INSURED MUNICIPALS INCOME TRUST 1ST INSURED MULTI SERIES/IL/
6188	IM-02	VAN KAMPEN	768816	INSURED MUNICIPALS INCOME TRUST 20TH INSURED MULTI SERIES
6189	IM-02	VAN KAMPEN	773865	INSURED MUNICIPALS INCOME TRUST 21ST INSURED MULTI SERIES
6190	IM-02	VAN KAMPEN	773866	INSURED MUNICIPALS INCOME TRUST 22ND INSURED MULTI SERIES
6191	IM-02	VAN KAMPEN	773941	INSURED MUNICIPALS INCOME TRUST 23RD INSURED MULTI SERIES
6192	IM-02	VAN KAMPEN	773872	INSURED MUNICIPALS INCOME TRUST 24TH INSURED MULTI SERIES
6193	IM-02	VAN KAMPEN	773863	INSURED MUNICIPALS INCOME TRUST 25TH INSURED MULTI SERIES
6194	IM-02	VAN KAMPEN	773862	INSURED MUNICIPALS INCOME TRUST 26TH INSURED MULTI SERIES
6195	IM-02	VAN KAMPEN	773867	INSURED MUNICIPALS INCOME TRUST 27TH INSURED MULTI SERIES
6196	IM-02	VAN KAMPEN	773882	INSURED MUNICIPALS INCOME TRUST 28TH INSURED MULTI SERIES
6197	IM-02	VAN KAMPEN	799116	INSURED MUNICIPALS INCOME TRUST 29TH INSURED MULTI SERIES
6198	IM-02	VAN KAMPEN	763479	INSURED MUNICIPALS INCOME TRUST 2ND INSURED MULTI SER
6199	IM-02	VAN KAMPEN	801130	INSURED MUNICIPALS INCOME TRUST 30TH INSURED MULTI SERIES
6200	IM-02	VAN KAMPEN	812189	INSURED MUNICIPALS INCOME TRUST 31ST INSURED MULTI SERIES
6201	IM-02	VAN KAMPEN	813560	INSURED MUNICIPALS INCOME TRUST 32ND INSURED MULTI SERIES
6202	IM-02	VAN KAMPEN	814035	INSURED MUNICIPALS INCOME TRUST 33RD INSURED MULTI SERIES
6203	IM-02	VAN KAMPEN	814174	INSURED MUNICIPALS INCOME TRUST 34TH INSURED MULTI SERIES



APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6204	IM-02	VAN KAMPEN	814550	INSURED MUNICIPALS INCOME TRUST 35TH INSURED MULTI SERIES
6205	IM-02	VAN KAMPEN	819565	INSURED MUNICIPALS INCOME TRUST 36TH INSURED MULTI SERIES
6206	IM-02	VAN KAMPEN	822428	INSURED MUNICIPALS INCOME TRUST 38TH INSURED MULTI SERIES
6207	IM-02	VAN KAMPEN	824178	INSURED MUNICIPALS INCOME TRUST 39TH INSURED MULTI SERIES
6208	IM-02	VAN KAMPEN	764969	INSURED MUNICIPALS INCOME TRUST 3RD INSURED MULTI SERIES
6209	IM-02	VAN KAMPEN	824645	INSURED MUNICIPALS INCOME TRUST 40TH INSURED MULTI SERIES
6210	IM-02	VAN KAMPEN	824646	INSURED MUNICIPALS INCOME TRUST 41ST INSURED MULTI SERIES
6211	IM-02	VAN KAMPEN	825068	INSURED MUNICIPALS INCOME TRUST 42ND INSURED MULTI SERIES
6212	IM-02	VAN KAMPEN	826827	INSURED MUNICIPALS INCOME TRUST 43RD INSURED MULTI SERIES
6213	IM-02	VAN KAMPEN	826826	INSURED MUNICIPALS INCOME TRUST 44TH INSURED MULTI SERIES
6214	IM-02	VAN KAMPEN	828979	INSURED MUNICIPALS INCOME TRUST 46TH INSURED MULTI SERIES
6215	IM-02	VAN KAMPEN	828975	INSURED MUNICIPALS INCOME TRUST 47TH INSURED MULTI SERIES
6216	IM-02	VAN KAMPEN	831879	INSURED MUNICIPALS INCOME TRUST 48TH INSURED MULTI SERIES
6217	IM-02	VAN KAMPEN	832947	INSURED MUNICIPALS INCOME TRUST 49TH INSURED MULTI SERIES
6218	IM-02	VAN KAMPEN	764489	INSURED MUNICIPALS INCOME TRUST 4TH INSURED MULTI SERIES
6219	IM-02	VAN KAMPEN	832949	INSURED MUNICIPALS INCOME TRUST 50TH INSURED MULTI SERIES
6220	IM-02	VAN KAMPEN	834881	INSURED MUNICIPALS INCOME TRUST 51ST INSURED MULTI SERIES
6221	IM-02	VAN KAMPEN	835346	INSURED MUNICIPALS INCOME TRUST 52ND INSURED MULTI SERIES
6222	IM-02	VAN KAMPEN	837148	INSURED MUNICIPALS INCOME TRUST 53RD INSURED MULTI SERIES
6223	IM-02	VAN KAMPEN	837884	INSURED MUNICIPALS INCOME TRUST 54TH INSURED MULTI SERIES
6224	IM-02	VAN KAMPEN	838457	INSURED MUNICIPALS INCOME TRUST 55TH INSURED MULTI SERIES
6225	IM-02	VAN KAMPEN	840234	INSURED MUNICIPALS INCOME TRUST 56TH INSURED MULTI SERIES
6226	IM-02	VAN KAMPEN	840596	INSURED MUNICIPALS INCOME TRUST 57TH INSURED MULTI SERIES
6227	IM-02	VAN KAMPEN	842195	INSURED MUNICIPALS INCOME TRUST 58TH INSURED MULTI SERIES
6228	IM-02	VAN KAMPEN	842271	INSURED MUNICIPALS INCOME TRUST 59TH INSURED MULTI SERIES
6229	IM-02	VAN KAMPEN	764496	INSURED MUNICIPALS INCOME TRUST 5TH INSURED MULTI SERIES
6230	IM-02	VAN KAMPEN	842781	INSURED MUNICIPALS INCOME TRUST 60TH INSURED MULTI SERIES
6231	IM-02	VAN KAMPEN	842868	INSURED MUNICIPALS INCOME TRUST 61ST INSURED MULTI SERIES
6232	IM-02	VAN KAMPEN	845099	INSURED MUNICIPALS INCOME TRUST 62ND INSURED MULTI SERIES
6233	IM-02	VAN KAMPEN	845100	INSURED MUNICIPALS INCOME TRUST 63RD INSURED MULTI SERIES
6234	IM-02	VAN KAMPEN	846517	INSURED MUNICIPALS INCOME TRUST 64TH INSURED MULT SERIES
6235	IM-02	VAN KAMPEN	846779	INSURED MUNICIPALS INCOME TRUST 65TH INSURED MULTI SERIES
6236	IM-02	VAN KAMPEN	846778	INSURED MUNICIPALS INCOME TRUST 66TH INSURED MULTI SERIES
6237	IM-02	VAN KAMPEN	849353	INSURED MUNICIPALS INCOME TRUST 67TH INSURED MULTI SERIES
6238	IM-02	VAN KAMPEN	849352	INSURED MUNICIPALS INCOME TRUST 68TH INSURED MULTI SERIES
6239	IM-02	VAN KAMPEN	849396	INSURED MUNICIPALS INCOME TRUST 69TH INSURED MULTI SERIES
6240	IM-02	VAN KAMPEN	764493	INSURED MUNICIPALS INCOME TRUST 6TH INSURED MULTI SERIES
6241	IM-02	VAN KAMPEN	850188	INSURED MUNICIPALS INCOME TRUST 70TH INSURED MULTI SERIES
6242	IM-02	VAN KAMPEN	850186	INSURED MUNICIPALS INCOME TRUST 71ST INS MULTI SERIES
6243	IM-02	VAN KAMPEN	850551	INSURED MUNICIPALS INCOME TRUST 72ND INSURED MULTI SERIES
6244	IM-02	VAN KAMPEN	850562	INSURED MUNICIPALS INCOME TRUST 73RD INDURED MULTI SERIES
6245	IM-02	VAN KAMPEN	850561	INSURED MUNICIPALS INCOME TRUST 74TH INSURED MULTI SERIES
6246	IM-02	VAN KAMPEN	851742	INSURED MUNICIPALS INCOME TRUST 75TH INSURED MULTI SERIES
6247	IM-02	VAN KAMPEN	851741	INSURED MUNICIPALS INCOME TRUST 76TH INSURED MULTI SERIES
6248	IM-02	VAN KAMPEN	853012	INSURED MUNICIPALS INCOME TRUST 77TH INSURED MULTI SERIES
6249	IM-02	VAN KAMPEN	853021	INSURED MUNICIPALS INCOME TRUST 78TH INSURED MULTI SERIES
6250	IM-02	VAN KAMPEN	853013	INSURED MUNICIPALS INCOME TRUST 79TH INSURED MULTI SERIES
6251	IM-02	VAN KAMPEN	764488	INSURED MUNICIPALS INCOME TRUST 7TH INSURED MULTI SERIES
6252	IM-02	VAN KAMPEN	854755	INSURED MUNICIPALS INCOME TRUST 80TH INSURED MULTI SERIES
6253	IM-02	VAN KAMPEN	854752	INSURED MUNICIPALS INCOME TRUST 81ST INSURED MULTI SERIES
6254	IM-02	VAN KAMPEN	854751	INSURED MUNICIPALS INCOME TRUST 82ND INSURED MULTI SERIES
6255	IM-02	VAN KAMPEN	854753	INSURED MUNICIPALS INCOME TRUST 83RD INSURED MULTI SERIES
6256	IM-02	VAN KAMPEN	857552	INSURED MUNICIPALS INCOME TRUST 84TH INSURED MULTI SERIES
6257	IM-02	VAN KAMPEN	857554	INSURED MUNICIPALS INCOME TRUST 85TH INSURED MULTI SERIES
6258	IM-02	VAN KAMPEN	857550	INSURED MUNICIPALS INCOME TRUST 86TH INSURED MULTI SERIES
6259	IM-02	VAN KAMPEN	857551	INSURED MUNICIPALS INCOME TRUST 87TH INSURED MULTI SERIES
6260	IM-02	VAN KAMPEN	859350	INSURED MUNICIPALS INCOME TRUST 88TH INSURED MULTI SERIES
6261	IM-02	VAN KAMPEN	859351	INSURED MUNICIPALS INCOME TRUST 89TH INSURED MULTI SERIES
6262	IM-02	VAN KAMPEN	766257	INSURED MUNICIPALS INCOME TRUST 8TH INSURED MULTI SERIES
6263	IM-02	VAN KAMPEN	859344	INSURED MUNICIPALS INCOME TRUST 90TH INSURED MULTI SERIES
6264	IM-02	VAN KAMPEN	859343	INSURED MUNICIPALS INCOME TRUST 91ST INSURED MULTI SERIES
6265	IM-02	VAN KAMPEN	862336	INSURED MUNICIPALS INCOME TRUST 92ND INSURED MULTI SERIES
6266	IM-02	VAN KAMPEN	862307	INSURED MUNICIPALS INCOME TRUST 93RD INSURED MULTI SERIES
6267	IM-02	VAN KAMPEN	862308	INSURED MUNICIPALS INCOME TRUST 94TH INSURED MULTI SERIES
6268	IM-02	VAN KAMPEN	862306	INSURED MUNICIPALS INCOME TRUST 95TH INSURED MULTI SERIES
6269	IM-02	VAN KAMPEN	867436	INSURED MUNICIPALS INCOME TRUST 96TH INSURED MULTI SERIES
6270	IM-02	VAN KAMPEN	868398	INSURED MUNICIPALS INCOME TRUST 97TH INSURED MULTI SERIES
6271	IM-02	VAN KAMPEN	868401	INSURED MUNICIPALS INCOME TRUST 98TH INSURED MULTI SERIES
6272	IM-02	VAN KAMPEN	868400	INSURED MUNICIPALS INCOME TRUST 99TH INSURED MULTI SERIES
6273	IM-02	VAN KAMPEN	766255	INSURED MUNICIPALS INCOME TRUST 9TH INSURED MULTI SERIES
6274	IM-02	VAN KAMPEN	874449	INSURED MUNICIPALS INCOME TRUST IN QU TA EX TR MU SE 147
6275	IM-02	VAN KAMPEN	877201	INSURED MUNICIPALS INCOME TRUST IN QU TAX EX TR MUL SR 157
6276	IM-02	VAN KAMPEN	874447	INSURED MUNICIPALS INCOME TRUST INV QA TA EX TR MU SE 146
6277	IM-02	VAN KAMPEN	874448	INSURED MUNICIPALS INCOME TRUST INV QU TA EX TR MU SE 148
6278	IM-02	VAN KAMPEN	819922	INSURED MUNICIPALS INCOME TRUST MULTI SERIES 37
6279	IM-02	VAN KAMPEN	827770	INSURED MUNICIPALS INCOME TRUST MULTI SERIES 45
6280	IM-02	VAN KAMPEN	310291	INSURED MUNICIPALS INCOME TRUST SERIES 10
6281	IM-02	VAN KAMPEN	728537	INSURED MUNICIPALS INCOME TRUST SERIES 100
6282	IM-02	VAN KAMPEN	731662	INSURED MUNICIPALS INCOME TRUST SERIES 101
6283	IM-02	VAN KAMPEN	731781	INSURED MUNICIPALS INCOME TRUST SERIES 102
6284	IM-02	VAN KAMPEN	733274	INSURED MUNICIPALS INCOME TRUST SERIES 103
6285	IM-02	VAN KAMPEN	733263	INSURED MUNICIPALS INCOME TRUST SERIES 104

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6286	IM–02	VAN KAMPEN	736476	INSURED MUNICIPALS INCOME TRUST SERIES 105
6287	IM–02	VAN KAMPEN	736485	INSURED MUNICIPALS INCOME TRUST SERIES 106
6288	IM–02	VAN KAMPEN	739884	INSURED MUNICIPALS INCOME TRUST SERIES 107
6289	IM–02	VAN KAMPEN	739902	INSURED MUNICIPALS INCOME TRUST SERIES 108
6290	IM–02	VAN KAMPEN	740065	INSURED MUNICIPALS INCOME TRUST SERIES 109
6291	IM–02	VAN KAMPEN	277443	INSURED MUNICIPALS INCOME TRUST SERIES 11
6292	IM–02	VAN KAMPEN	739901	INSURED MUNICIPALS INCOME TRUST SERIES 110
6293	IM–02	VAN KAMPEN	742365	INSURED MUNICIPALS INCOME TRUST SERIES 111
6294	IM–02	VAN KAMPEN	742360	INSURED MUNICIPALS INCOME TRUST SERIES 112
6295	IM–02	VAN KAMPEN	742361	INSURED MUNICIPALS INCOME TRUST SERIES 113
6296	IM–02	VAN KAMPEN	742362	INSURED MUNICIPALS INCOME TRUST SERIES 114
6297	IM–02	VAN KAMPEN	742363	INSURED MUNICIPALS INCOME TRUST SERIES 115
6298	IM–02	VAN KAMPEN	746002	INSURED MUNICIPALS INCOME TRUST SERIES 116
6299	IM–02	VAN KAMPEN	746005	INSURED MUNICIPALS INCOME TRUST SERIES 117
6300	IM–02	VAN KAMPEN	746004	INSURED MUNICIPALS INCOME TRUST SERIES 118
6301	IM–02	VAN KAMPEN	746000	INSURED MUNICIPALS INCOME TRUST SERIES 119
6302	IM–02	VAN KAMPEN	277448	INSURED MUNICIPALS INCOME TRUST SERIES 12
6303	IM–02	VAN KAMPEN	746001	INSURED MUNICIPALS INCOME TRUST SERIES 120
6304	IM–02	VAN KAMPEN	751223	INSURED MUNICIPALS INCOME TRUST SERIES 121
6305	IM–02	VAN KAMPEN	751218	INSURED MUNICIPALS INCOME TRUST SERIES 122
6306	IM–02	VAN KAMPEN	751217	INSURED MUNICIPALS INCOME TRUST SERIES 123
6307	IM–02	VAN KAMPEN	751222	INSURED MUNICIPALS INCOME TRUST SERIES 124
6308	IM–02	VAN KAMPEN	751224	INSURED MUNICIPALS INCOME TRUST SERIES 125
6309	IM–02	VAN KAMPEN	756610	INSURED MUNICIPALS INCOME TRUST SERIES 126
6310	IM–02	VAN KAMPEN	756672	INSURED MUNICIPALS INCOME TRUST SERIES 127
6311	IM–02	VAN KAMPEN	756654	INSURED MUNICIPALS INCOME TRUST SERIES 128
6312	IM–02	VAN KAMPEN	756647	INSURED MUNICIPALS INCOME TRUST SERIES 129
6313	IM–02	VAN KAMPEN	277441	INSURED MUNICIPALS INCOME TRUST SERIES 13
6314	IM–02	VAN KAMPEN	756608	INSURED MUNICIPALS INCOME TRUST SERIES 130
6315	IM–02	VAN KAMPEN	758741	INSURED MUNICIPALS INCOME TRUST SERIES 131
6316	IM–02	VAN KAMPEN	759204	INSURED MUNICIPALS INCOME TRUST SERIES 132
6317	IM–02	VAN KAMPEN	759206	INSURED MUNICIPALS INCOME TRUST SERIES 133
6318	IM–02	VAN KAMPEN	759203	INSURED MUNICIPALS INCOME TRUST SERIES 134
6319	IM–02	VAN KAMPEN	759205	INSURED MUNICIPALS INCOME TRUST SERIES 135
6320	IM–02	VAN KAMPEN	759697	INSURED MUNICIPALS INCOME TRUST SERIES 136
6321	IM–02	VAN KAMPEN	759759	INSURED MUNICIPALS INCOME TRUST SERIES 137
6322	IM–02	VAN KAMPEN	759698	INSURED MUNICIPALS INCOME TRUST SERIES 138
6323	IM–02	VAN KAMPEN	764663	INSURED MUNICIPALS INCOME TRUST SERIES 139
6324	IM–02	VAN KAMPEN	277440	INSURED MUNICIPALS INCOME TRUST SERIES 14
6325	IM–02	VAN KAMPEN	765686	INSURED MUNICIPALS INCOME TRUST SERIES 141
6326	IM–02	VAN KAMPEN	763115	INSURED MUNICIPALS INCOME TRUST SERIES 142
6327	IM–02	VAN KAMPEN	764674	INSURED MUNICIPALS INCOME TRUST SERIES 143
6328	IM–02	VAN KAMPEN	766252	INSURED MUNICIPALS INCOME TRUST SERIES 144
6329	IM–02	VAN KAMPEN	766253	INSURED MUNICIPALS INCOME TRUST SERIES 145
6330	IM–02	VAN KAMPEN	766254	INSURED MUNICIPALS INCOME TRUST SERIES 146
6331	IM–02	VAN KAMPEN	766282	INSURED MUNICIPALS INCOME TRUST SERIES 147
6332	IM–02	VAN KAMPEN	766256	INSURED MUNICIPALS INCOME TRUST SERIES 148
6333	IM–02	VAN KAMPEN	771594	INSURED MUNICIPALS INCOME TRUST SERIES 149
6334	IM–02	VAN KAMPEN	216214	INSURED MUNICIPALS INCOME TRUST SERIES 15
6335	IM–02	VAN KAMPEN	771597	INSURED MUNICIPALS INCOME TRUST SERIES 150
6336	IM–02	VAN KAMPEN	771590	INSURED MUNICIPALS INCOME TRUST SERIES 151
6337	IM–02	VAN KAMPEN	771592	INSURED MUNICIPALS INCOME TRUST SERIES 152
6338	IM–02	VAN KAMPEN	771593	INSURED MUNICIPALS INCOME TRUST SERIES 153
6339	IM–02	VAN KAMPEN	777962	INSURED MUNICIPALS INCOME TRUST SERIES 154
6340	IM–02	VAN KAMPEN	777957	INSURED MUNICIPALS INCOME TRUST SERIES 155
6341	IM–02	VAN KAMPEN	777960	INSURED MUNICIPALS INCOME TRUST SERIES 156
6342	IM–02	VAN KAMPEN	777956	INSURED MUNICIPALS INCOME TRUST SERIES 157
6343	IM–02	VAN KAMPEN	777959	INSURED MUNICIPALS INCOME TRUST SERIES 158
6344	IM–02	VAN KAMPEN	785796	INSURED MUNICIPALS INCOME TRUST SERIES 159
6345	IM–02	VAN KAMPEN	216213	INSURED MUNICIPALS INCOME TRUST SERIES 16
6346	IM–02	VAN KAMPEN	785792	INSURED MUNICIPALS INCOME TRUST SERIES 160
6347	IM–02	VAN KAMPEN	785794	INSURED MUNICIPALS INCOME TRUST SERIES 161
6348	IM–02	VAN KAMPEN	785793	INSURED MUNICIPALS INCOME TRUST SERIES 162
6349	IM–02	VAN KAMPEN	785795	INSURED MUNICIPALS INCOME TRUST SERIES 163
6350	IM–02	VAN KAMPEN	790995	INSURED MUNICIPALS INCOME TRUST SERIES 164
6351	IM–02	VAN KAMPEN	790996	INSURED MUNICIPALS INCOME TRUST SERIES 165
6352	IM–02	VAN KAMPEN	790997	INSURED MUNICIPALS INCOME TRUST SERIES 166
6353	IM–02	VAN KAMPEN	793669	INSURED MUNICIPALS INCOME TRUST SERIES 167
6354	IM–02	VAN KAMPEN	793668	INSURED MUNICIPALS INCOME TRUST SERIES 168
6355	IM–02	VAN KAMPEN	793667	INSURED MUNICIPALS INCOME TRUST SERIES 169
6356	IM–02	VAN KAMPEN	277750	INSURED MUNICIPALS INCOME TRUST SERIES 17
6357	IM–02	VAN KAMPEN	797082	INSURED MUNICIPALS INCOME TRUST SERIES 170
6358	IM–02	VAN KAMPEN	797090	INSURED MUNICIPALS INCOME TRUST SERIES 171
6359	IM–02	VAN KAMPEN	797083	INSURED MUNICIPALS INCOME TRUST SERIES 172
6360	IM–02	VAN KAMPEN	801131	INSURED MUNICIPALS INCOME TRUST SERIES 173
6361	IM–02	VAN KAMPEN	801129	INSURED MUNICIPALS INCOME TRUST SERIES 174
6362	IM–02	VAN KAMPEN	801123	INSURED MUNICIPALS INCOME TRUST SERIES 175
6363	IM–02	VAN KAMPEN	804118	INSURED MUNICIPALS INCOME TRUST SERIES 176
6364	IM–02	VAN KAMPEN	804119	INSURED MUNICIPALS INCOME TRUST SERIES 177
6365	IM–02	VAN KAMPEN	804120	INSURED MUNICIPALS INCOME TRUST SERIES 178
6366	IM–02	VAN KAMPEN	809752	INSURED MUNICIPALS INCOME TRUST SERIES 179
6367	IM–02	VAN KAMPEN	278375	INSURED MUNICIPALS INCOME TRUST SERIES 18

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6368	IM-02	VAN KAMPEN	809749	INSURED MUNICIPALS INCOME TRUST SERIES 180
6369	IM-02	VAN KAMPEN	809751	INSURED MUNICIPALS INCOME TRUST SERIES 181
6370	IM-02	VAN KAMPEN	814177	INSURED MUNICIPALS INCOME TRUST SERIES 182
6371	IM-02	VAN KAMPEN	814175	INSURED MUNICIPALS INCOME TRUST SERIES 183
6372	IM-02	VAN KAMPEN	814176	INSURED MUNICIPALS INCOME TRUST SERIES 184
6373	IM-02	VAN KAMPEN	815464	INSURED MUNICIPALS INCOME TRUST SERIES 185
6374	IM-02	VAN KAMPEN	815465	INSURED MUNICIPALS INCOME TRUST SERIES 186
6375	IM-02	VAN KAMPEN	815466	INSURED MUNICIPALS INCOME TRUST SERIES 187
6376	IM-02	VAN KAMPEN	819088	INSURED MUNICIPALS INCOME TRUST SERIES 188
6377	IM-02	VAN KAMPEN	819081	INSURED MUNICIPALS INCOME TRUST SERIES 189
6378	IM-02	VAN KAMPEN	278376	INSURED MUNICIPALS INCOME TRUST SERIES 19
6379	IM-02	VAN KAMPEN	819092	INSURED MUNICIPALS INCOME TRUST SERIES 190
6380	IM-02	VAN KAMPEN	819087	INSURED MUNICIPALS INCOME TRUST SERIES 191
6381	IM-02	VAN KAMPEN	819086	INSURED MUNICIPALS INCOME TRUST SERIES 192
6382	IM-02	VAN KAMPEN	822764	INSURED MUNICIPALS INCOME TRUST SERIES 193
6383	IM-02	VAN KAMPEN	822770	INSURED MUNICIPALS INCOME TRUST SERIES 194
6384	IM-02	VAN KAMPEN	822766	INSURED MUNICIPALS INCOME TRUST SERIES 195
6385	IM-02	VAN KAMPEN	822767	INSURED MUNICIPALS INCOME TRUST SERIES 196
6386	IM-02	VAN KAMPEN	822768	INSURED MUNICIPALS INCOME TRUST SERIES 197
6387	IM-02	VAN KAMPEN	825290	INSURED MUNICIPALS INCOME TRUST SERIES 198
6388	IM-02	VAN KAMPEN	825287	INSURED MUNICIPALS INCOME TRUST SERIES 199
6389	IM-02	VAN KAMPEN	225485	INSURED MUNICIPALS INCOME TRUST SERIES 20
6390	IM-02	VAN KAMPEN	825288	INSURED MUNICIPALS INCOME TRUST SERIES 200
6391	IM-02	VAN KAMPEN	825291	INSURED MUNICIPALS INCOME TRUST SERIES 201
6392	IM-02	VAN KAMPEN	825289	INSURED MUNICIPALS INCOME TRUST SERIES 202
6393	IM-02	VAN KAMPEN	821481	INSURED MUNICIPALS INCOME TRUST SERIES 203
6394	IM-02	VAN KAMPEN	831318	INSURED MUNICIPALS INCOME TRUST SERIES 204
6395	IM-02	VAN KAMPEN	831317	INSURED MUNICIPALS INCOME TRUST SERIES 205
6396	IM-02	VAN KAMPEN	831316	INSURED MUNICIPALS INCOME TRUST SERIES 206
6397	IM-02	VAN KAMPEN	831315	INSURED MUNICIPALS INCOME TRUST SERIES 207
6398	IM-02	VAN KAMPEN	831324	INSURED MUNICIPALS INCOME TRUST SERIES 208
6399	IM-02	VAN KAMPEN	834875	INSURED MUNICIPALS INCOME TRUST SERIES 209
6400	IM-02	VAN KAMPEN	275563	INSURED MUNICIPALS INCOME TRUST SERIES 21
6401	IM-02	VAN KAMPEN	834874	INSURED MUNICIPALS INCOME TRUST SERIES 210
6402	IM-02	VAN KAMPEN	834878	INSURED MUNICIPALS INCOME TRUST SERIES 211
6403	IM-02	VAN KAMPEN	836389	INSURED MUNICIPALS INCOME TRUST SERIES 212
6404	IM-02	VAN KAMPEN	836390	INSURED MUNICIPALS INCOME TRUST SERIES 213
6405	IM-02	VAN KAMPEN	836404	INSURED MUNICIPALS INCOME TRUST SERIES 214
6406	IM-02	VAN KAMPEN	840231	INSURED MUNICIPALS INCOME TRUST SERIES 215
6407	IM-02	VAN KAMPEN	840232	INSURED MUNICIPALS INCOME TRUST SERIES 216
6408	IM-02	VAN KAMPEN	840233	INSURED MUNICIPALS INCOME TRUST SERIES 217
6409	IM-02	VAN KAMPEN	842716	INSURED MUNICIPALS INCOME TRUST SERIES 218
6410	IM-02	VAN KAMPEN	842752	INSURED MUNICIPALS INCOME TRUST SERIES 219
6411	IM-02	VAN KAMPEN	278286	INSURED MUNICIPALS INCOME TRUST SERIES 22
6412	IM-02	VAN KAMPEN	842753	INSURED MUNICIPALS INCOME TRUST SERIES 220
6413	IM-02	VAN KAMPEN	842754	INSURED MUNICIPALS INCOME TRUST SERIES 221
6414	IM-02	VAN KAMPEN	842750	INSURED MUNICIPALS INCOME TRUST SERIES 222
6415	IM-02	VAN KAMPEN	846433	INSURED MUNICIPALS INCOME TRUST SERIES 223
6416	IM-02	VAN KAMPEN	846390	INSURED MUNICIPALS INCOME TRUST SERIES 224
6417	IM-02	VAN KAMPEN	846451	INSURED MUNICIPALS INCOME TRUST SERIES 225
6418	IM-02	VAN KAMPEN	847035	INSURED MUNICIPALS INCOME TRUST SERIES 226
6419	IM-02	VAN KAMPEN	847036	INSURED MUNICIPALS INCOME TRUST SERIES 227
6420	IM-02	VAN KAMPEN	847037	INSURED MUNICIPALS INCOME TRUST SERIES 228
6421	IM-02	VAN KAMPEN	850138	INSURED MUNICIPALS INCOME TRUST SERIES 229
6422	IM-02	VAN KAMPEN	275562	INSURED MUNICIPALS INCOME TRUST SERIES 23
6423	IM-02	VAN KAMPEN	850136	INSURED MUNICIPALS INCOME TRUST SERIES 230
6424	IM-02	VAN KAMPEN	850135	INSURED MUNICIPALS INCOME TRUST SERIES 231
6425	IM-02	VAN KAMPEN	851812	INSURED MUNICIPALS INCOME TRUST SERIES 232
6426	IM-02	VAN KAMPEN	851743	INSURED MUNICIPALS INCOME TRUST SERIES 233
6427	IM-02	VAN KAMPEN	851740	INSURED MUNICIPALS INCOME TRUST SERIES 234
6428	IM-02	VAN KAMPEN	854749	INSURED MUNICIPALS INCOME TRUST SERIES 235
6429	IM-02	VAN KAMPEN	854745	INSURED MUNICIPALS INCOME TRUST SERIES 236
6430	IM-02	VAN KAMPEN	854750	INSURED MUNICIPALS INCOME TRUST SERIES 237
6431	IM-02	VAN KAMPEN	856674	INSURED MUNICIPALS INCOME TRUST SERIES 238
6432	IM-02	VAN KAMPEN	856673	INSURED MUNICIPALS INCOME TRUST SERIES 239
6433	IM-02	VAN KAMPEN	276550	INSURED MUNICIPALS INCOME TRUST SERIES 24
6434	IM-02	VAN KAMPEN	858383	INSURED MUNICIPALS INCOME TRUST SERIES 240
6435	IM-02	VAN KAMPEN	858385	INSURED MUNICIPALS INCOME TRUST SERIES 241
6436	IM-02	VAN KAMPEN	858386	INSURED MUNICIPALS INCOME TRUST SERIES 242
6437	IM-02	VAN KAMPEN	858384	INSURED MUNICIPALS INCOME TRUST SERIES 243
6438	IM-02	VAN KAMPEN	861044	INSURED MUNICIPALS INCOME TRUST SERIES 244
6439	IM-02	VAN KAMPEN	861045	INSURED MUNICIPALS INCOME TRUST SERIES 245
6440	IM-02	VAN KAMPEN	861047	INSURED MUNICIPALS INCOME TRUST SERIES 246
6441	IM-02	VAN KAMPEN	861048	INSURED MUNICIPALS INCOME TRUST SERIES 247
6442	IM-02	VAN KAMPEN	863125	INSURED MUNICIPALS INCOME TRUST SERIES 248
6443	IM-02	VAN KAMPEN	863124	INSURED MUNICIPALS INCOME TRUST SERIES 249
6444	IM-02	VAN KAMPEN	276273	INSURED MUNICIPALS INCOME TRUST SERIES 25
6445	IM-02	VAN KAMPEN	863123	INSURED MUNICIPALS INCOME TRUST SERIES 250
6446	IM-02	VAN KAMPEN	863122	INSURED MUNICIPALS INCOME TRUST SERIES 251
6447	IM-02	VAN KAMPEN	865800	INSURED MUNICIPALS INCOME TRUST SERIES 252
6448	IM-02	VAN KAMPEN	865802	INSURED MUNICIPALS INCOME TRUST SERIES 253
6449	IM-02	VAN KAMPEN	865801	INSURED MUNICIPALS INCOME TRUST SERIES 254

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6450	IM-02	VAN KAMPEN	865803	INSURED MUNICIPALS INCOME TRUST SERIES 255
6451	IM-02	VAN KAMPEN	868402	INSURED MUNICIPALS INCOME TRUST SERIES 256
6452	IM-02	VAN KAMPEN	868403	INSURED MUNICIPALS INCOME TRUST SERIES 257
6453	IM-02	VAN KAMPEN	870237	INSURED MUNICIPALS INCOME TRUST SERIES 259
6454	IM-02	VAN KAMPEN	277096	INSURED MUNICIPALS INCOME TRUST SERIES 26
6455	IM-02	VAN KAMPEN	870236	INSURED MUNICIPALS INCOME TRUST SERIES 260
6456	IM-02	VAN KAMPEN	870235	INSURED MUNICIPALS INCOME TRUST SERIES 261
6457	IM-02	VAN KAMPEN	870238	INSURED MUNICIPALS INCOME TRUST SERIES 262
6458	IM-02	VAN KAMPEN	871816	INSURED MUNICIPALS INCOME TRUST SERIES 263
6459	IM-02	VAN KAMPEN	871814	INSURED MUNICIPALS INCOME TRUST SERIES 264
6460	IM-02	VAN KAMPEN	871817	INSURED MUNICIPALS INCOME TRUST SERIES 265
6461	IM-02	VAN KAMPEN	873373	INSURED MUNICIPALS INCOME TRUST SERIES 266
6462	IM-02	VAN KAMPEN	873374	INSURED MUNICIPALS INCOME TRUST SERIES 267
6463	IM-02	VAN KAMPEN	873377	INSURED MUNICIPALS INCOME TRUST SERIES 268
6464	IM-02	VAN KAMPEN	873378	INSURED MUNICIPALS INCOME TRUST SERIES 269
6465	IM-02	VAN KAMPEN	277883	INSURED MUNICIPALS INCOME TRUST SERIES 27
6466	IM-02	VAN KAMPEN	875111	INSURED MUNICIPALS INCOME TRUST SERIES 270
6467	IM-02	VAN KAMPEN	875104	INSURED MUNICIPALS INCOME TRUST SERIES 271
6468	IM-02	VAN KAMPEN	875175	INSURED MUNICIPALS INCOME TRUST SERIES 272
6469	IM-02	VAN KAMPEN	875117	INSURED MUNICIPALS INCOME TRUST SERIES 273
6470	IM-02	VAN KAMPEN	875105	INSURED MUNICIPALS INCOME TRUST SERIES 274
6471	IM-02	VAN KAMPEN	879728	INSURED MUNICIPALS INCOME TRUST SERIES 275
6472	IM-02	VAN KAMPEN	879729	INSURED MUNICIPALS INCOME TRUST SERIES 276
6473	IM-02	VAN KAMPEN	879731	INSURED MUNICIPALS INCOME TRUST SERIES 277
6474	IM-02	VAN KAMPEN	879732	INSURED MUNICIPALS INCOME TRUST SERIES 278
6475	IM-02	VAN KAMPEN	882428	INSURED MUNICIPALS INCOME TRUST SERIES 279
6476	IM-02	VAN KAMPEN	278355	INSURED MUNICIPALS INCOME TRUST SERIES 28
6477	IM-02	VAN KAMPEN	882429	INSURED MUNICIPALS INCOME TRUST SERIES 280
6478	IM-02	VAN KAMPEN	883726	INSURED MUNICIPALS INCOME TRUST SERIES 281
6479	IM-02	VAN KAMPEN	883727	INSURED MUNICIPALS INCOME TRUST SERIES 282
6480	IM-02	VAN KAMPEN	885249	INSURED MUNICIPALS INCOME TRUST SERIES 283
6481	IM-02	VAN KAMPEN	888969	INSURED MUNICIPALS INCOME TRUST SERIES 287
6482	IM-02	VAN KAMPEN	310388	INSURED MUNICIPALS INCOME TRUST SERIES 29
6483	IM-02	VAN KAMPEN	892870	INSURED MUNICIPALS INCOME TRUST SERIES 292
6484	IM-02	VAN KAMPEN	311078	INSURED MUNICIPALS INCOME TRUST SERIES 30
6485	IM-02	VAN KAMPEN	311191	INSURED MUNICIPALS INCOME TRUST SERIES 31
6486	IM-02	VAN KAMPEN	277438	INSURED MUNICIPALS INCOME TRUST SERIES 4
6487	IM-02	VAN KAMPEN	000054	INSURED MUNICIPALS INCOME TRUST SERIES 45
6488	IM-02	VAN KAMPEN	320108	INSURED MUNICIPALS INCOME TRUST SERIES 46
6489	IM-02	VAN KAMPEN	350483	INSURED MUNICIPALS INCOME TRUST SERIES 47
6490	IM-02	VAN KAMPEN	350477	INSURED MUNICIPALS INCOME TRUST SERIES 48
6491	IM-02	VAN KAMPEN	351697	INSURED MUNICIPALS INCOME TRUST SERIES 49
6492	IM-02	VAN KAMPEN	050809	INSURED MUNICIPALS INCOME TRUST SERIES 5
6493	IM-02	VAN KAMPEN	351944	INSURED MUNICIPALS INCOME TRUST SERIES 50
6494	IM-02	VAN KAMPEN	352302	INSURED MUNICIPALS INCOME TRUST SERIES 51
6495	IM-02	VAN KAMPEN	352303	INSURED MUNICIPALS INCOME TRUST SERIES 52
6496	IM-02	VAN KAMPEN	353285	INSURED MUNICIPALS INCOME TRUST SERIES 53
6497	IM-02	VAN KAMPEN	354183	INSURED MUNICIPALS INCOME TRUST SERIES 54
6498	IM-02	VAN KAMPEN	354074	INSURED MUNICIPALS INCOME TRUST SERIES 55
6499	IM-02	VAN KAMPEN	355371	INSURED MUNICIPALS INCOME TRUST SERIES 56
6500	IM-02	VAN KAMPEN	355370	INSURED MUNICIPALS INCOME TRUST SERIES 57
6501	IM-02	VAN KAMPEN	356008	INSURED MUNICIPALS INCOME TRUST SERIES 58
6502	IM-02	VAN KAMPEN	356009	INSURED MUNICIPALS INCOME TRUST SERIES 59
6503	IM-02	VAN KAMPEN	050810	INSURED MUNICIPALS INCOME TRUST SERIES 6
6504	IM-02	VAN KAMPEN	356718	INSURED MUNICIPALS INCOME TRUST SERIES 60
6505	IM-02	VAN KAMPEN	356716	INSURED MUNICIPALS INCOME TRUST SERIES 61
6506	IM-02	VAN KAMPEN	357151	INSURED MUNICIPALS INCOME TRUST SERIES 62
6507	IM-02	VAN KAMPEN	357146	INSURED MUNICIPALS INCOME TRUST SERIES 63
6508	IM-02	VAN KAMPEN	700610	INSURED MUNICIPALS INCOME TRUST SERIES 64
6509	IM-02	VAN KAMPEN	700611	INSURED MUNICIPALS INCOME TRUST SERIES 65
6510	IM-02	VAN KAMPEN	701686	INSURED MUNICIPALS INCOME TRUST SERIES 66
6511	IM-02	VAN KAMPEN	701684	INSURED MUNICIPALS INCOME TRUST SERIES 67
6512	IM-02	VAN KAMPEN	702646	INSURED MUNICIPALS INCOME TRUST SERIES 68
6513	IM-02	VAN KAMPEN	702647	INSURED MUNICIPALS INCOME TRUST SERIES 69
6514	IM-02	VAN KAMPEN	050811	INSURED MUNICIPALS INCOME TRUST SERIES 7
6515	IM-02	VAN KAMPEN	702648	INSURED MUNICIPALS INCOME TRUST SERIES 70
6516	IM-02	VAN KAMPEN	703712	INSURED MUNICIPALS INCOME TRUST SERIES 71
6517	IM-02	VAN KAMPEN	703713	INSURED MUNICIPALS INCOME TRUST SERIES 72
6518	IM-02	VAN KAMPEN	703714	INSURED MUNICIPALS INCOME TRUST SERIES 73
6519	IM-02	VAN KAMPEN	705977	INSURED MUNICIPALS INCOME TRUST SERIES 74
6520	IM-02	VAN KAMPEN	705980	INSURED MUNICIPALS INCOME TRUST SERIES 75
6521	IM-02	VAN KAMPEN	705979	INSURED MUNICIPALS INCOME TRUST SERIES 76
6522	IM-02	VAN KAMPEN	707831	INSURED MUNICIPALS INCOME TRUST SERIES 77
6523	IM-02	VAN KAMPEN	707820	INSURED MUNICIPALS INCOME TRUST SERIES 78
6524	IM-02	VAN KAMPEN	709276	INSURED MUNICIPALS INCOME TRUST SERIES 79
6525	IM-02	VAN KAMPEN	202176	INSURED MUNICIPALS INCOME TRUST SERIES 8
6526	IM-02	VAN KAMPEN	709275	INSURED MUNICIPALS INCOME TRUST SERIES 80
6527	IM-02	VAN KAMPEN	711423	INSURED MUNICIPALS INCOME TRUST SERIES 81
6528	IM-02	VAN KAMPEN	711606	INSURED MUNICIPALS INCOME TRUST SERIES 82
6529	IM-02	VAN KAMPEN	713034	INSURED MUNICIPALS INCOME TRUST SERIES 83
6530	IM-02	VAN KAMPEN	713036	INSURED MUNICIPALS INCOME TRUST SERIES 84
6531	IM-02	VAN KAMPEN	716304	INSURED MUNICIPALS INCOME TRUST SERIES 85

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6532	IM–02	VAN KAMPEN	716309	INSURED MUNICIPALS INCOME TRUST SERIES 86
6533	IM–02	VAN KAMPEN	717351	INSURED MUNICIPALS INCOME TRUST SERIES 87
6534	IM–02	VAN KAMPEN	717352	INSURED MUNICIPALS INCOME TRUST SERIES 88
6535	IM–02	VAN KAMPEN	719218	INSURED MUNICIPALS INCOME TRUST SERIES 89
6536	IM–02	VAN KAMPEN	202177	INSURED MUNICIPALS INCOME TRUST SERIES 9
6537	IM–02	VAN KAMPEN	719214	INSURED MUNICIPALS INCOME TRUST SERIES 90
6538	IM–02	VAN KAMPEN	721954	INSURED MUNICIPALS INCOME TRUST SERIES 91
6539	IM–02	VAN KAMPEN	721942	INSURED MUNICIPALS INCOME TRUST SERIES 92
6540	IM–02	VAN KAMPEN	721941	INSURED MUNICIPALS INCOME TRUST SERIES 93
6541	IM–02	VAN KAMPEN	722623	INSURED MUNICIPALS INCOME TRUST SERIES 94
6542	IM–02	VAN KAMPEN	725351	INSURED MUNICIPALS INCOME TRUST SERIES 95
6543	IM–02	VAN KAMPEN	725355	INSURED MUNICIPALS INCOME TRUST SERIES 96
6544	IM–02	VAN KAMPEN	727280	INSURED MUNICIPALS INCOME TRUST SERIES 97
6545	IM–02	VAN KAMPEN	727281	INSURED MUNICIPALS INCOME TRUST SERIES 98
6546	IM–02	VAN KAMPEN	728536	INSURED MUNICIPALS INCOME TRUST SERIES 99
6547	IM–02	VAN KAMPEN	873379	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MU SE 142
6548	IM–02	VAN KAMPEN	875176	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MU SER 150
6549	IM–02	VAN KAMPEN	875177	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MU SER 152
6550	IM–02	VAN KAMPEN	351704	INSURED MUNICPALS INCOME TRUST SERIES 50
6551	IM–02	VAN KAMPEN	885247	INSURED MUNS INC TR & INVESTORS QUAL TX EXE TR MULTI-SER 175
6552	IM–02	VAN KAMPEN	881297	INSURED MUNS INCOME TR & INVS QUAL TX EXE TR MULTISERS 164
6553	IM–02	VAN KAMPEN	881298	INSURED MUNS INCOME TR & INVS QUAL TX EXEM TR MULTI SERS 163
6554	IM–02	VAN KAMPEN	770959	INSURED TAX FREE BOND TRUST INSURED MULTI SERIES 1
6555	IM–02	VAN KAMPEN	764924	INSURED TAX FREE BOND TRUST SERIES 1
6556	IM–02	VAN KAMPEN	773282	INSURED TAX FREE BOND TRUST SERIES 3
6557	IM–02	VAN KAMPEN	773735	INSURED TAX FREE BOND TRUST SERIES 4
6558	IM–02	VAN KAMPEN	779245	INSURED TAX FREE BOND TRUST SERIES 5
6559	IM–02	VAN KAMPEN	779268	INSURED TAX FREE BOND TRUST SERIES 6
6560	IM–02	VAN KAMPEN	831880	INTERNATIONAL BOND INCOME TRUST SERIES 9
6561	IM–02	VAN KAMPEN	828735	INVESTORS CORPORATE INCOME TRUST INTERMEDIATE SERIES 12
6562	IM–02	VAN KAMPEN	216241	INVESTORS CORPORATE INCOME TRUST SERIES 1
6563	IM–02	VAN KAMPEN	319680	INVESTORS CORPORATE INCOME TRUST SERIES 11
6564	IM–02	VAN KAMPEN	277747	INVESTORS CORPORATE INCOME TRUST SERIES 3
6565	IM–02	VAN KAMPEN	277748	INVESTORS CORPORATE INCOME TRUST SERIES 4
6566	IM–02	VAN KAMPEN	275578	INVESTORS CORPORATE INCOME TRUST SERIES 5
6567	IM–02	VAN KAMPEN	276252	INVESTORS CORPORATE INCOME TRUST SERIES 6
6568	IM–02	VAN KAMPEN	276775	INVESTORS CORPORATE INCOME TRUST SERIES 7
6569	IM–02	VAN KAMPEN	310733	INVESTORS CORPORATE INCOME TRUST SERIES 8
6570	IM–02	VAN KAMPEN	312009	INVESTORS CORPORATE INCOME TRUST SERIES 9
6571	IM–02	VAN KAMPEN	275580	INVESTORS GOVERNMENT GUARANTEED INCOME TRUST GNMA SERIES 1
6572	IM–02	VAN KAMPEN	355434	INVESTORS GOVERNMENTAL SECURITIES INCOME TRUST SERIES 1
6573	IM–02	VAN KAMPEN	276274	INVESTORS GOVERNMENTAL SECURITIES INCOME TRUST SERIES 2
6574	IM–02	VAN KAMPEN	277097	INVESTORS GOVERNMENTAL SECURITIES INCOME TRUST SERIES 3
6575	IM–02	VAN KAMPEN	278356	INVESTORS GOVERNMENTAL SECURITIES INCOME TRUST SERIES 4
6576	IM–02	VAN KAMPEN	311079	INVESTORS GOVERNMENTAL SECURITIES INCOME TRUST SERIES 5
6577	IM–02	VAN KAMPEN	312226	INVESTORS GOVERNMENTAL SECURITIES INCOME TRUST SERIES 6
6578	IM–02	VAN KAMPEN	313107	INVESTORS GOVERNMENTAL SECURITIES INCOME TRUST SERIES 7
6579	IM–02	VAN KAMPEN	313964	INVESTORS MUNICIPAL INCOME TRUST SERIES 35
6580	IM–02	VAN KAMPEN	736490	INVESTORS QUALITY TAX EXEMPT TRUST 10TH MULTI SERIES
6581	IM–02	VAN KAMPEN	736477	INVESTORS QUALITY TAX EXEMPT TRUST 11TH MULTI SERIES
6582	IM–02	VAN KAMPEN	736976	INVESTORS QUALITY TAX EXEMPT TRUST 12TH MULTI SERIES
6583	IM–02	VAN KAMPEN	743959	INVESTORS QUALITY TAX EXEMPT TRUST 13TH MULTI SERIES/IL
6584	IM–02	VAN KAMPEN	743371	INVESTORS QUALITY TAX EXEMPT TRUST 14TH MULTI SERIES
6585	IM–02	VAN KAMPEN	743372	INVESTORS QUALITY TAX EXEMPT TRUST 15TH MULTI SERIES
6586	IM–02	VAN KAMPEN	743373	INVESTORS QUALITY TAX EXEMPT TRUST 16TH MULTI SERIES
6587	IM–02	VAN KAMPEN	743374	INVESTORS QUALITY TAX EXEMPT TRUST 17TH MULTI SERIES
6588	IM–02	VAN KAMPEN	743139	INVESTORS QUALITY TAX EXEMPT TRUST 18TH MULTI SERIES
6589	IM–02	VAN KAMPEN	746028	INVESTORS QUALITY TAX EXEMPT TRUST 19TH MULTI SERIES
6590	IM–02	VAN KAMPEN	715084	INVESTORS QUALITY TAX EXEMPT TRUST 1ST MULTI SERIES
6591	IM–02	VAN KAMPEN	746027	INVESTORS QUALITY TAX EXEMPT TRUST 20TH MULTI SERIES
6592	IM–02	VAN KAMPEN	746026	INVESTORS QUALITY TAX EXEMPT TRUST 21ST MULTI SERIES
6593	IM–02	VAN KAMPEN	746025	INVESTORS QUALITY TAX EXEMPT TRUST 22ND MULTI SERIES
6594	IM–02	VAN KAMPEN	746024	INVESTORS QUALITY TAX EXEMPT TRUST 23RD MULTI SERIES
6595	IM–02	VAN KAMPEN	750648	INVESTORS QUALITY TAX EXEMPT TRUST 24TH MULTI SERIES
6596	IM–02	VAN KAMPEN	750647	INVESTORS QUALITY TAX EXEMPT TRUST 25TH MULTI SERIES
6597	IM–02	VAN KAMPEN	750651	INVESTORS QUALITY TAX EXEMPT TRUST 26TH MULTI SERIES
6598	IM–02	VAN KAMPEN	750646	INVESTORS QUALITY TAX EXEMPT TRUST 27TH MULTI SERIES
6599	IM–02	VAN KAMPEN	750645	INVESTORS QUALITY TAX EXEMPT TRUST 28TH MULTI SERIES
6600	IM–02	VAN KAMPEN	755220	INVESTORS QUALITY TAX EXEMPT TRUST 29TH MULTI SERIES
6601	IM–02	VAN KAMPEN	719767	INVESTORS QUALITY TAX EXEMPT TRUST 2ND MULTI SER
6602	IM–02	VAN KAMPEN	755216	INVESTORS QUALITY TAX EXEMPT TRUST 30TH MULTI SERIES
6603	IM–02	VAN KAMPEN	755217	INVESTORS QUALITY TAX EXEMPT TRUST 31ST MULTI SERIES
6604	IM–02	VAN KAMPEN	755219	INVESTORS QUALITY TAX EXEMPT TRUST 32ND MULTI SERIES
6605	IM–02	VAN KAMPEN	755215	INVESTORS QUALITY TAX EXEMPT TRUST 33RD MULTI SERIES
6606	IM–02	VAN KAMPEN	760989	INVESTORS QUALITY TAX EXEMPT TRUST 34TH MULTI SERIES
6607	IM–02	VAN KAMPEN	760778	INVESTORS QUALITY TAX EXEMPT TRUST 35TH MULTI SERIES
6608	IM–02	VAN KAMPEN	760985	INVESTORS QUALITY TAX EXEMPT TRUST 36TH MULTI STATE SERIES
6609	IM–02	VAN KAMPEN	760984	INVESTORS QUALITY TAX EXEMPT TRUST 37TH MULTI SERIES
6610	IM–02	VAN KAMPEN	761022	INVESTORS QUALITY TAX EXEMPT TRUST 38TH MULTI SERIES
6611	IM–02	VAN KAMPEN	765830	INVESTORS QUALITY TAX EXEMPT TRUST 39TH MULTI SERIES
6612	IM–02	VAN KAMPEN	719805	INVESTORS QUALITY TAX EXEMPT TRUST 3RD MULTI SERIES
6613	IM–02	VAN KAMPEN	765877	INVESTORS QUALITY TAX EXEMPT TRUST 40TH MULTI SERIES

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6614	IM–02	VAN KAMPEN	765873	INVESTORS QUALITY TAX EXEMPT TRUST 41ST MULTI SERIES
6615	IM–02	VAN KAMPEN	765875	INVESTORS QUALITY TAX EXEMPT TRUST 42ND MULTI SERIES
6616	IM–02	VAN KAMPEN	766002	INVESTORS QUALITY TAX EXEMPT TRUST 43RD MULTI SERIES
6617	IM–02	VAN KAMPEN	769211	INVESTORS QUALITY TAX EXEMPT TRUST 44TH MULTI SERIES
6618	IM–02	VAN KAMPEN	769212	INVESTORS QUALITY TAX EXEMPT TRUST 45TH MULTI SERIES
6619	IM–02	VAN KAMPEN	769213	INVESTORS QUALITY TAX EXEMPT TRUST 46TH MULTI SERIES
6620	IM–02	VAN KAMPEN	724214	INVESTORS QUALITY TAX EXEMPT TRUST 4TH MULTI SERIES
6621	IM–02	VAN KAMPEN	724212	INVESTORS QUALITY TAX EXEMPT TRUST 5TH MULTI SERIES
6622	IM–02	VAN KAMPEN	726846	INVESTORS QUALITY TAX EXEMPT TRUST 6TH MULTI SERIES
6623	IM–02	VAN KAMPEN	726730	INVESTORS QUALITY TAX EXEMPT TRUST 7TH MULTI SERIES
6624	IM–02	VAN KAMPEN	731761	INVESTORS QUALITY TAX EXEMPT TRUST 8TH MULTI SERIES
6625	IM–02	VAN KAMPEN	731763	INVESTORS QUALITY TAX EXEMPT TRUST 9TH MULTI SERIES
6626	IM–02	VAN KAMPEN	276808	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 1
6627	IM–02	VAN KAMPEN	350476	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 10
6628	IM–02	VAN KAMPEN	352035	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 11
6629	IM–02	VAN KAMPEN	352817	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 12
6630	IM–02	VAN KAMPEN	356123	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 13
6631	IM–02	VAN KAMPEN	702120	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 14
6632	IM–02	VAN KAMPEN	702273	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 15
6633	IM–02	VAN KAMPEN	702261	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 16
6634	IM–02	VAN KAMPEN	704472	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 17
6635	IM–02	VAN KAMPEN	704474	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 18
6636	IM–02	VAN KAMPEN	706060	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 19
6637	IM–02	VAN KAMPEN	277884	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 2
6638	IM–02	VAN KAMPEN	706077	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 20
6639	IM–02	VAN KAMPEN	707829	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 21
6640	IM–02	VAN KAMPEN	707830	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 22
6641	IM–02	VAN KAMPEN	710643	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 23
6642	IM–02	VAN KAMPEN	713038	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 25
6643	IM–02	VAN KAMPEN	713035	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 26
6644	IM–02	VAN KAMPEN	715125	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 27
6645	IM–02	VAN KAMPEN	715132	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 28
6646	IM–02	VAN KAMPEN	716307	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 29
6647	IM–02	VAN KAMPEN	314844	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 3
6648	IM–02	VAN KAMPEN	716305	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 30
6649	IM–02	VAN KAMPEN	716308	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 31
6650	IM–02	VAN KAMPEN	719217	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 32
6651	IM–02	VAN KAMPEN	719219	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 33
6652	IM–02	VAN KAMPEN	721948	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 34
6653	IM–02	VAN KAMPEN	721960	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 36
6654	IM–02	VAN KAMPEN	317039	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 4
6655	IM–02	VAN KAMPEN	317038	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 5
6656	IM–02	VAN KAMPEN	317726	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 6
6657	IM–02	VAN KAMPEN	318373	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 7
6658	IM–02	VAN KAMPEN	318375	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 8
6659	IM–02	VAN KAMPEN	350204	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 9
6660	IM–02	VAN KAMPEN	733275	MULTISTATE TAX EXEMPT UNIT TRUST SERIES 1
6661	IM–02	VAN KAMPEN	736977	MULTISTATE TAX EXEMPT UNIT TRUST SERIES 2
6662	IM–02	VAN KAMPEN	740590	MULTISTATE TAX EXEMPT UNIT TRUST SERIES 3
6663	IM–02	VAN KAMPEN	742201	MULTISTATE TAX EXEMPT UNIT TRUST SERIES 4
6664	IM–02	VAN KAMPEN	745168	MULTISTATE TAX EXEMPT UNIT TRUST SERIES 5
6665	IM–02	VAN KAMPEN	746809	MULTISTATE TAX EXEMPT UNIT TRUST SERIES 6
6666	IM–02	VAN KAMPEN	750677	MULTISTATE TAX EXEMPT UNIT TRUST SERIES 7
6667	IM–02	VAN KAMPEN	752202	MULTISTATE TAX EXEMPT UNIT TRUST SERIES 8
6668	IM–02	VAN KAMPEN	791646	MULTISTATE TRUST
6669	IM–02	VAN KAMPEN	759668	MULTISTATE TRUST SERIES 11
6670	IM–02	VAN KAMPEN	761249	MULTISTATE TRUST SERIES 12
6671	IM–02	VAN KAMPEN	763272	MULTISTATE TRUST SERIES 13
6672	IM–02	VAN KAMPEN	763662	MULTISTATE TRUST SERIES 14
6673	IM–02	VAN KAMPEN	763758	MULTISTATE TRUST SERIES 15
6674	IM–02	VAN KAMPEN	763757	MULTISTATE TRUST SERIES 16
6675	IM–02	VAN KAMPEN	764623	MULTISTATE TRUST SERIES 17
6676	IM–02	VAN KAMPEN	766460	MULTISTATE TRUST SERIES 18
6677	IM–02	VAN KAMPEN	770904	MULTISTATE TRUST SERIES 18 19 20 & 21
6678	IM–02	VAN KAMPEN	768159	MULTISTATE TRUST SERIES 19
6679	IM–02	VAN KAMPEN	769340	MULTISTATE TRUST SERIES 20
6680	IM–02	VAN KAMPEN	773330	MULTISTATE TRUST SERIES 22
6681	IM–02	VAN KAMPEN	799270	MULTISTATE TRUST SERIES 22 23 24 & 34
6682	IM–02	VAN KAMPEN	777354	MULTISTATE TRUST SERIES 23
6683	IM–02	VAN KAMPEN	783598	MULTISTATE TRUST SERIES 24
6684	IM–02	VAN KAMPEN	783591	MULTISTATE TRUST SERIES 25
6685	IM–02	VAN KAMPEN	790148	MULTISTATE TRUST SERIES 26
6686	IM–02	VAN KAMPEN	790153	MULTISTATE TRUST SERIES 27
6687	IM–02	VAN KAMPEN	790151	MULTISTATE TRUST SERIES 28
6688	IM–02	VAN KAMPEN	793555	MULTISTATE TRUST SERIES 29
6689	IM–02	VAN KAMPEN	793571	MULTISTATE TRUST SERIES 30
6690	IM–02	VAN KAMPEN	793572	MULTISTATE TRUST SERIES 31
6691	IM–02	VAN KAMPEN	793573	MULTISTATE TRUST SERIES 32
6692	IM–02	VAN KAMPEN	799263	MULTISTATE TRUST SERIES 33
6693	IM–02	VAN KAMPEN	799266	MULTISTATE TRUST SERIES 35
6694	IM–02	VAN KAMPEN	808002	MULTISTATE TRUST SERIES 35 36 37 & 38
6695	IM–02	VAN KAMPEN	799265	MULTISTATE TRUST SERIES 36

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6696	IM-02	VAN KAMPEN	807960	MULTISTATE TRUST SERIES 37
6697	IM-02	VAN KAMPEN	807992	MULTISTATE TRUST SERIES 39
6698	IM-02	VAN KAMPEN	807991	MULTISTATE TRUST SERIES 40
6699	IM-02	VAN KAMPEN	811042	MULTISTATE TRUST SERIES 41
6700	IM-02	VAN KAMPEN	811044	MULTISTATE TRUST SERIES 42
6701	IM-02	VAN KAMPEN	811046	MULTISTATE TRUST SERIES 43
6702	IM-02	VAN KAMPEN	754596	MULTISTATE TRUST SERIES 9
6703	IM-02	VAN KAMPEN	756906	MULTISTATE TX EX UNIT TR SE 6 & 7 & MULTISTATE TR SE 8 9 & 1
6704	IM-02	VAN KAMPEN	353087	NEW YORK INSURED MUNICIPAL BOND TRUST SERIES 3
6705	IM-02	VAN KAMPEN	702271	NEW YORK INSURED MUNICIPAL BOND TRUST SERIES 7
6706	IM-02	VAN KAMPEN	319814	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 1
6707	IM-02	VAN KAMPEN	710845	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 10
6708	IM-02	VAN KAMPEN	710844	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 11
6709	IM-02	VAN KAMPEN	714986	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 12
6710	IM-02	VAN KAMPEN	714985	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 13
6711	IM-02	VAN KAMPEN	717325	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 14
6712	IM-02	VAN KAMPEN	717326	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 15
6713	IM-02	VAN KAMPEN	719163	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 16
6714	IM-02	VAN KAMPEN	718926	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 17
6715	IM-02	VAN KAMPEN	722585	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 18
6716	IM-02	VAN KAMPEN	722586	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 19
6717	IM-02	VAN KAMPEN	000207	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 2
6718	IM-02	VAN KAMPEN	725635	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 20
6719	IM-02	VAN KAMPEN	725634	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 21
6720	IM-02	VAN KAMPEN	732284	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 22
6721	IM-02	VAN KAMPEN	732286	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 23
6722	IM-02	VAN KAMPEN	733264	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 24
6723	IM-02	VAN KAMPEN	733262	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 25
6724	IM-02	VAN KAMPEN	742048	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 26
6725	IM-02	VAN KAMPEN	742090	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 27
6726	IM-02	VAN KAMPEN	742058	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 28
6727	IM-02	VAN KAMPEN	742049	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 29
6728	IM-02	VAN KAMPEN	742062	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 30
6729	IM-02	VAN KAMPEN	748108	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 31
6730	IM-02	VAN KAMPEN	748113	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 32
6731	IM-02	VAN KAMPEN	748116	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 33
6732	IM-02	VAN KAMPEN	748219	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 34
6733	IM-02	VAN KAMPEN	748165	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 35
6734	IM-02	VAN KAMPEN	756606	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 36
6735	IM-02	VAN KAMPEN	756604	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 37
6736	IM-02	VAN KAMPEN	756652	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 38
6737	IM-02	VAN KAMPEN	759488	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 39
6738	IM-02	VAN KAMPEN	353992	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 4
6739	IM-02	VAN KAMPEN	759487	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 41
6740	IM-02	VAN KAMPEN	357144	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 5
6741	IM-02	VAN KAMPEN	702295	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 6
6742	IM-02	VAN KAMPEN	706704	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 8
6743	IM-02	VAN KAMPEN	706703	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 9
6744	IM-02	VAN KAMPEN	351972	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 13
6745	IM-02	VAN KAMPEN	353550	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 14
6746	IM-02	VAN KAMPEN	355506	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 15
6747	IM-02	VAN KAMPEN	357145	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 16
6748	IM-02	VAN KAMPEN	700920	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 17
6749	IM-02	VAN KAMPEN	702266	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 18
6750	IM-02	VAN KAMPEN	702267	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 19
6751	IM-02	VAN KAMPEN	705978	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 20
6752	IM-02	VAN KAMPEN	705982	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 21
6753	IM-02	VAN KAMPEN	717321	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 22
6754	IM-02	VAN KAMPEN	717404	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 23
6755	IM-02	VAN KAMPEN	718927	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 24
6756	IM-02	VAN KAMPEN	719162	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 25
6757	IM-02	VAN KAMPEN	725632	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 26
6758	IM-02	VAN KAMPEN	725633	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 27
6759	IM-02	VAN KAMPEN	730617	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 28
6760	IM-02	VAN KAMPEN	730614	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 29
6761	IM-02	VAN KAMPEN	736943	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 30
6762	IM-02	VAN KAMPEN	736944	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 31
6763	IM-02	VAN KAMPEN	736972	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 32
6764	IM-02	VAN KAMPEN	742205	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 33
6765	IM-02	VAN KAMPEN	742206	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 34
6766	IM-02	VAN KAMPEN	742207	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 35
6767	IM-02	VAN KAMPEN	742208	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 36
6768	IM-02	VAN KAMPEN	742209	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 37
6769	IM-02	VAN KAMPEN	748887	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 38
6770	IM-02	VAN KAMPEN	748893	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 39
6771	IM-02	VAN KAMPEN	748889	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 40
6772	IM-02	VAN KAMPEN	748899	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 41
6773	IM-02	VAN KAMPEN	748892	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 42
6774	IM-02	VAN KAMPEN	757495	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 43
6775	IM-02	VAN KAMPEN	708489	PENNSYLVANIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 6
6776	IM-02	VAN KAMPEN	710148	PENNSYLVANIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 7
6777	IM-02	VAN KAMPEN	710150	PENNSYLVANIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 8

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6778	IM–02	VAN KAMPEN	713037	PENNSYLVANIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 9
6779	IM–02	VAN KAMPEN	706076	PENNSYLVANIA QUALITY TAX EXEMPT TRUST SERIES 5
6780	IM–02	VAN KAMPEN	313510	TAX EXEMPT TRUSTS FOR PENNSYLVANIA RESIDENTS FIRST SERIES CO
6781	IM–02	VAN KAMPEN	889526	VAN KAMPEN MERRITT ADVANTAGE MUNICIPAL INCOME TRUST
6782	IM–02	VAN KAMPEN	889518	VAN KAMPEN MERRITT ADVANTAGE PENNSYLVANIA MUNICIPAL INC TRUST
6783	IM–02	VAN KAMPEN	889527	VAN KAMPEN MERRITT ADVANTAGE VIRGINIA MUNICIPAL INCOME TRUST
6784	IM–02	VAN KAMPEN	877461	VAN KAMPEN MERRITT CALIFORNIA QUALITY MUNICIPAL TRUST
6785	IM–02	VAN KAMPEN	895531	VAN KAMPEN MERRITT CALIFORNIA VALUE MUNICIPAL INCOME TRUST
6786	IM–02	VAN KAMPEN	880443	VAN KAMPEN MERRITT EQUITY OPPORTUNITY TRUST SERIES 1
6787	IM–02	VAN KAMPEN	895331	VAN KAMPEN MERRITT EQUITY OPPORTUNITY TRUST SERIES 2
6788	IM–02	VAN KAMPEN	895332	VAN KAMPEN MERRITT EQUITY OPPORTUNITY TRUST SERIES 3
6789	IM–02	VAN KAMPEN	877701	VAN KAMPEN MERRITT FLORIDA QUALITY MUNICIPAL TRUST
6790	IM–02	VAN KAMPEN	858241	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 1
6791	IM–02	VAN KAMPEN	871811	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 10
6792	IM–02	VAN KAMPEN	875531	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 11
6793	IM–02	VAN KAMPEN	877723	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 12
6794	IM–02	VAN KAMPEN	880627	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 13
6795	IM–02	VAN KAMPEN	882430	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 14
6796	IM–02	VAN KAMPEN	884920	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 15
6797	IM–02	VAN KAMPEN	885541	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 16
6798	IM–02	VAN KAMPEN	887160	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 17
6799	IM–02	VAN KAMPEN	878270	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 18
6800	IM–02	VAN KAMPEN	889407	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 19
6801	IM–02	VAN KAMPEN	862347	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 2
6802	IM–02	VAN KAMPEN	890488	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 20 & 21
6803	IM–02	VAN KAMPEN	891694	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 22
6804	IM–02	VAN KAMPEN	893171	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 23
6805	IM–02	VAN KAMPEN	893170	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 24 & SER 25
6806	IM–02	VAN KAMPEN	894321	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 25
6807	IM–02	VAN KAMPEN	862348	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 3
6808	IM–02	VAN KAMPEN	863468	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 4
6809	IM–02	VAN KAMPEN	863469	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 5
6810	IM–02	VAN KAMPEN	867119	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 6
6811	IM–02	VAN KAMPEN	868396	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 7
6812	IM–02	VAN KAMPEN	869584	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 8
6813	IM–02	VAN KAMPEN	871813	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 9
6814	IM–02	VAN KAMPEN	752203	VAN KAMPEN MERRITT INSURED TAX FREE INCOME FUND INC
6815	IM–02	VAN KAMPEN	832948	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SER 10
6816	IM–02	VAN KAMPEN	871007	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SER 18/IL
6817	IM–02	VAN KAMPEN	873102	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SER 19
6818	IM–02	VAN KAMPEN	873631	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SER 20
6819	IM–02	VAN KAMPEN	874484	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SER 21
6820	IM–02	VAN KAMPEN	833318	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SERIES 11
6821	IM–02	VAN KAMPEN	834882	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SERIES 12
6822	IM–02	VAN KAMPEN	835727	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SERIES 13
6823	IM–02	VAN KAMPEN	838458	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SERIES 14
6824	IM–02	VAN KAMPEN	840595	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SERIES 15
6825	IM–02	VAN KAMPEN	842751	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SERIES 16
6826	IM–02	VAN KAMPEN	846897	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SERIES 17
6827	IM–02	VAN KAMPEN	877650	VAN KAMPEN MERRITT MICHIGAN QUALITY MUNICIPAL TRUST
6828	IM–02	VAN KAMPEN	884152	VAN KAMPEN MERRITT MUNICIPAL OPPORTUNITY TRUST
6829	IM–02	VAN KAMPEN	877463	VAN KAMPEN MERRITT MUNICIPAL TRUST
6830	IM–02	VAN KAMPEN	877467	VAN KAMPEN MERRITT NEW YORK QUALITY MUNICIPAL TRUST
6831	IM–02	VAN KAMPEN	895530	VAN KAMPEN MERRITT NEW YORK VALUE MUNICIPAL INCOME TRUST
6832	IM–02	VAN KAMPEN	877649	VAN KAMPEN MERRITT OHIO QUALITY MUNICIPAL TRUST
6833	IM–02	VAN KAMPEN	877703	VAN KAMPEN MERRITT PENNSYLVANIA QUALITY MUNICIPAL TRUST
6834	IM–02	VAN KAMPEN	895528	VAN KAMPEN MERRITT PENNSYLVANIA VALUE MUNICIPAL INCOME TRUST
6835	IM–02	VAN KAMPEN	765821	VAN KAMPEN MERRITT TAX FREE HIGH INCOME FUND INC
6836	IM–02	VAN KAMPEN	880893	VAN KAMPEN MERRITT TRUST FOR INSURED MUNICIPALS
6837	IM–02	VAN KAMPEN	889607	VAN KAMPEN MERRITT TRUST FOR INSURED MUNICIPALS II
6838	IM–02	VAN KAMPEN	883266	VAN KAMPEN MERRITT TRUST FOR INVESTMENT GRADE CALIFORNIA MUN
6839	IM–02	VAN KAMPEN	883268	VAN KAMPEN MERRITT TRUST FOR INVESTMENT GRADE FLORIDA MUNICI
6840	IM–02	VAN KAMPEN	880892	VAN KAMPEN MERRITT TRUST FOR INVESTMENT GRADE MUNICIPALS
6841	IM–02	VAN KAMPEN	883269	VAN KAMPEN MERRITT TRUST FOR INVESTMENT GRADE NEW JERSEY MUN
6842	IM–02	VAN KAMPEN	883265	VAN KAMPEN MERRITT TRUST FOR INVESTMENT GRADE NEW YORK MUNIC
6843	IM–02	VAN KAMPEN	883267	VAN KAMPEN MERRITT TRUST FOR INVESTMENT GRADE PENNSYLVANIA M
6844	IM–02	VAN KAMPEN	829230	VAN KAMPEN MERRITT UTILITY INCOME TRUST SERIES 1
6845	IM–02	VAN KAMPEN	836159	VAN KAMPEN MERRITT UTILITY INCOME TRUST SERIES 2
6846	IM–02	VAN KAMPEN	857793	VAN KAMPEN MERRITT UTILITY INCOME TRUST SERIES 3
6847	IM–02	VAN KAMPEN	867205	VAN KAMPEN MERRITT UTILITY INCOME TRUST SERIES 4
6848	IM–02	VAN KAMPEN	879921	VAN KAMPEN MERRITT UTILITY INCOME TRUST SERIES 5
6849	IM–02	VAN KAMPEN	895529	VAN KAMPEN MERRITT VALUE MUNICIPAL INCOME TRUST
6850	IM–02	VAN KAMPEN	818483	VKM CURRENT INCOME TRUST
6851	IM–02	VAN KAMPEN	818306	VKM MUNICIPAL HIGH YIELD TRUST
6852	IM–02	VAN KAMPEN	820238	VKM NEW YORK MUNICIPAL TRUST
6853	IM–03	AMERICUS	739287	AMERICUS TRUST FOR AMERICAN EXPRESS SHARES
6854	IM–03	AMERICUS	739308	AMERICUS TRUST FOR AMERICAN HOME PRODUCTS SHARES
6855	IM–03	AMERICUS	739314	AMERICUS TRUST FOR AMOCO SHARES
6856	IM–03	AMERICUS	739289	AMERICUS TRUST FOR ARCO SHARES
6857	IM–03	AMERICUS	725772	AMERICUS TRUST FOR AT&T COMMON SHARES SERIES A
6858	IM–03	AMERICUS	739309	AMERICUS TRUST FOR AT&T SHARES SERIES 2
6859	IM–03	AMERICUS	739297	AMERICUS TRUST FOR BRISTOL MYERS SHARES

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6860	IM-03	AMERICUS	739313	AMERICUS TRUST FOR CHEVRON SHARES
6861	IM-03	AMERICUS	739300	AMERICUS TRUST FOR COCA COLA SHARES
6862	IM-03	AMERICUS	739294	AMERICUS TRUST FOR DOW SHARES
6863	IM-03	AMERICUS	739295	AMERICUS TRUST FOR DUPONT SHARES
6864	IM-03	AMERICUS	739301	AMERICUS TRUST FOR FORD SHARES
6865	IM-03	AMERICUS	739311	AMERICUS TRUST FOR GE SHARES
6866	IM-03	AMERICUS	737872	AMERICUS TRUST FOR GM SHARES
6867	IM-03	AMERICUS	739317	AMERICUS TRUST FOR GTE SHARES
6868	IM-03	AMERICUS	739302	AMERICUS TRUST FOR HEWLETT PACKARD SHARES
6869	IM-03	AMERICUS	739312	AMERICUS TRUST FOR IBM SHARES
6870	IM-03	AMERICUS	739286	AMERICUS TRUST FOR J & J SHARES
6871	IM-03	AMERICUS	739283	AMERICUS TRUST FOR KODAK SHARES
6872	IM-03	AMERICUS	739306	AMERICUS TRUST FOR MERCK SHARES
6873	IM-03	AMERICUS	739293	AMERICUS TRUST FOR MOBIL SHARES
6874	IM-03	AMERICUS	739304	AMERICUS TRUST FOR PHILIP MORRIS SHARES
6875	IM-03	AMERICUS	739316	AMERICUS TRUST FOR PROCTER & GAMBLE SHARES
6876	IM-03	AMERICUS	739318	AMERICUS TRUST FOR SEARS SHARES
6877	IM-03	AMERICUS	739285	AMERICUS TRUST FOR UNION PACIFIC SHARES
6878	IM-03	AMERICUS	739310	AMERICUS TRUST FOR XEROX SHARES
6879	IM-03	BEAR STEARNS	352258	NEW YORK MUNICIPAL TRUST 16
6880	IM-03	BEAR STEARNS	719962	NEW YORK MUNICIPAL TRUST FIRST DISCOUNT SERIES
6881	IM-03	BEAR STEARNS	739611	NEW YORK MUNICIPAL TRUST N Y DISCOUNT & ZERO COUPON FD 4TH S
6882	IM-03	BEAR STEARNS	726936	NEW YORK MUNICIPAL TRUST N Y DISCOUNT & ZERO COUPON FUND 2ND
6883	IM-03	BEAR STEARNS	735579	NEW YORK MUNICIPAL TRUST NY DISCOUNT & ZERO COUP FUND 3RD SE
6884	IM-03	BEAR STEARNS	276718	NEW YORK MUNICIPAL TRUST SERIES 1
6885	IM-03	BEAR STEARNS	315171	NEW YORK MUNICIPAL TRUST SERIES 10
6886	IM-03	BEAR STEARNS	316861	NEW YORK MUNICIPAL TRUST SERIES 11
6887	IM-03	BEAR STEARNS	317615	NEW YORK MUNICIPAL TRUST SERIES 12
6888	IM-03	BEAR STEARNS	317955	NEW YORK MUNICIPAL TRUST SERIES 13
6889	IM-03	BEAR STEARNS	318639	NEW YORK MUNICIPAL TRUST SERIES 14
6890	IM-03	BEAR STEARNS	000049	NEW YORK MUNICIPAL TRUST SERIES 15
6891	IM-03	BEAR STEARNS	352436	NEW YORK MUNICIPAL TRUST SERIES 16
6892	IM-03	BEAR STEARNS	353870	NEW YORK MUNICIPAL TRUST SERIES 17
6893	IM-03	BEAR STEARNS	355268	NEW YORK MUNICIPAL TRUST SERIES 18
6894	IM-03	BEAR STEARNS	700766	NEW YORK MUNICIPAL TRUST SERIES 19
6895	IM-03	BEAR STEARNS	278075	NEW YORK MUNICIPAL TRUST SERIES 2
6896	IM-03	BEAR STEARNS	705359	NEW YORK MUNICIPAL TRUST SERIES 20
6897	IM-03	BEAR STEARNS	707897	NEW YORK MUNICIPAL TRUST SERIES 21
6898	IM-03	BEAR STEARNS	709148	NEW YORK MUNICIPAL TRUST SERIES 22
6899	IM-03	BEAR STEARNS	710488	NEW YORK MUNICIPAL TRUST SERIES 23
6900	IM-03	BEAR STEARNS	714290	NEW YORK MUNICIPAL TRUST SERIES 24
6901	IM-03	BEAR STEARNS	715425	NEW YORK MUNICIPAL TRUST SERIES 25
6902	IM-03	BEAR STEARNS	716608	NEW YORK MUNICIPAL TRUST SERIES 26
6903	IM-03	BEAR STEARNS	718419	NEW YORK MUNICIPAL TRUST SERIES 27
6904	IM-03	BEAR STEARNS	719601	NEW YORK MUNICIPAL TRUST SERIES 28
6905	IM-03	BEAR STEARNS	278210	NEW YORK MUNICIPAL TRUST SERIES 3
6906	IM-03	BEAR STEARNS	310871	NEW YORK MUNICIPAL TRUST SERIES 4
6907	IM-03	BEAR STEARNS	311414	NEW YORK MUNICIPAL TRUST SERIES 5
6908	IM-03	BEAR STEARNS	312296	NEW YORK MUNICIPAL TRUST SERIES 7
6909	IM-03	BEAR STEARNS	313740	NEW YORK MUNICIPAL TRUST SERIES 8
6910	IM-03	BEAR STEARNS	314129	NEW YORK MUNICIPAL TRUST SERIES 9
6911	IM-03	COWEN & CO	771807	OHIO TAX EXEMPT BOND TRUST ELEVENTH SERIES INSURED
6912	IM-03	COWEN & CO	721936	OHIO TAX EXEMPT BOND TRUST FIRST SERIES
6913	IM-03	COWEN & CO	723645	OHIO TAX EXEMPT BOND TRUST SECOND SERIES
6914	IM-03	COWEN & CO	774002	OHIO TAX EXEMPT BOND TRUST SERIES 12
6915	IM-03	COWEN & CO	783072	OHIO TAX EXEMPT BOND TRUST SERIES 14
6916	IM-03	COWEN & CO	786044	OHIO TAX EXEMPT BOND TRUST SERIES 15
6917	IM-03	COWEN & CO	797458	OHIO TAX EXEMPT BOND TRUST SERIES 16
6918	IM-03	COWEN & CO	800262	OHIO TAX EXEMPT BOND TRUST SERIES 17
6919	IM-03	COWEN & CO	805050	OHIO TAX EXEMPT BOND TRUST SERIES 18
6920	IM-03	COWEN & CO	809773	OHIO TAX EXEMPT BOND TRUST SERIES 19
6921	IM-03	COWEN & CO	814048	OHIO TAX EXEMPT BOND TRUST SERIES 20
6922	IM-03	COWEN & CO	832898	OHIO TAX EXEMPT BOND TRUST SERIES 22
6923	IM-03	COWEN & CO	732688	OHIO TAX EXEMPT BOND TRUST SERIES 3
6924	IM-03	COWEN & CO	740222	OHIO TAX EXEMPT BOND TRUST SERIES 4
6925	IM-03	COWEN & CO	743369	OHIO TAX EXEMPT BOND TRUST SERIES 5
6926	IM-03	COWEN & CO	749480	OHIO TAX EXEMPT BOND TRUST SERIES 6
6927	IM-03	COWEN & CO	757607	OHIO TAX EXEMPT BOND TRUST SERIES 8
6928	IM-03	COWEN & CO	760573	OHIO TAX EXEMPT BOND TRUST SERIES 9
6929	IM-03	COWEN & CO	755192	OHIO TAX EXEMPT BOND TRUST SEVENTH SERIES
6930	IM-03	COWEN & CO	768171	OHIO TAX EXEMPT BOND TRUST TENTH SERIES
6931	IM-03	COWEN & CO	821531	OHIO TAX EXEMPT BOND TRUST TWENTY FIRST SERIES INSURED
6932	IM-03	COWEN & CO	770952	FIRST INVESTORS LIFE LEVEL PREMIUM VAR LIFE INS SEP ACC B
6933	IM-03	JOHN HANCOCK	045299	HANCOCK JOHN VARIABLE ANNUITY ACCOUNT U
6934	IM-03	KEMPER	313596	KEMPER INVESTORS LIFE INSURANCE CO VARIABLE ANNUITY ACCT C
6935	IM-03	KEMPER	353448	KILICO VARIABLE ANNUITY SEPARATE ACCOUNT
6936	IM-03	KEMPER	810369	KILICO VARIABLE SEPARATE ACCOUNT/IL
6937	IM-03	PRUCO LIFE	775515	PRUCO LIFE INS CO OF NEW JERSEY SINGLE PREMIUM VAR ANN ACCT
6938	IM-03	PRUCO LIFE	774193	PRUCO LIFE INS CO OF NEW JERSEY SINGLE PREMIUM VAR LIFE ACCT
6939	IM-03	PRUCO LIFE	777917	PRUCO LIFE INSURANCE CO
6940	IM-03	PRUCO LIFE	774423	PRUCO LIFE INSURANCE CO SINGLE PREMIUM VARIABLE ANNUITY ACCT
6941	IM-03	PRUCO LIFE	711302	PRUCO LIFE INSURANCE CO SINGLE PREMIUM VARIABLE LIFE ACCOUNT

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6942	IM-03	PRUCO LIFE	740870	PRUCO LIFE INSURANCE CO VARIABLE APPRECIABLE ACCOUNT
6943	IM-03	PRUCO LIFE	741313	PRUCO LIFE OF NEW JERSEY VARIABLE APPRECIABLE ACCOUNT
6944	IM-03	PRUCO LIFE	829114	PRUCO LIFE OF NEW JERSEY VARIABLE CONTRACT REAL PROPERTY ACC
6945	IM-03	PRUCO LIFE	712539	PRUCO LIFE OF NEW JERSEY VARIABLE INSURANCE ACCOUNT
6946	IM-03	PRUCO LIFE	890040	PRUCO LIFE PRUVIDER VARIABLE APPRECIABLE ACCOUNT
6947	IM-03	PRUCO LIFE	808221	PRUCO LIFE VARIABLE APPRECIABLE ACCOUNT II
6948	IM-03	PRUCO LIFE	801348	PRUCO LIFE VARIABLE CONTRACT REAL PROPERTY ACCOUNT
6949	IM-03	PRUCO LIFE	710157	PRUCO LIFE VARIABLE INSURANCE ACCOUNT
6950	IM-03	PRUCO LIFE	851693	PRUCO LIFE VARIABLE UNIVERSAL ACCOUNT
6951	IM-03	PRUDENTIAL	711201	PRUDENTIAL INDIVIDUAL VARIABLE CONTRACT ACCOUNT
6952	IM-03	PRUDENTIAL	729057	PRUDENTIAL INSURANCE CO OF AMERICA
6953	IM-03	PRUDENTIAL	711321	PRUDENTIAL QUALIFIED INDIVIDUAL VARIABLE CONTRACT ACCOUNT/NJ
6954	IM-03	PRUDENTIAL	828972	PRUDENTIAL VARIABLE APPRECIABLE ACCOUNT
6955	IM-03	PRUDENTIAL	701276	PRUDENTIAL VARIABLE CONTRACT ACCOUNT 10
6956	IM-03	PRUDENTIAL	701275	PRUDENTIAL VARIABLE CONTRACT ACCOUNT 11
6957	IM-03	PRUDENTIAL	080941	PRUDENTIAL VARIABLE CONTRACT ACCOUNT 2
6958	IM-03	PRUDENTIAL	811394	PRUDENTIAL VARIABLE CONTRACT ACCOUNT 24
6959	IM-03	PRUDENTIAL	846581	PRUDENTIAL VARIABLE CONTRACT REAL PROPERTY ACCOUNT
6960	IM-03	PRUDENTIAL	080943	PRUDENTIALS ANNUITY PLAN ACCOUNT
6961	IM-03	PRUDENTIAL	080945	PRUDENTIALS ANNUITY PLAN ACCOUNT-2
6962	IM-03	PRUDENTIAL	080948	PRUDENTIALS INVESTMENT PLAN ACCOUNT
6963	IM-03	RANSON	751291	KANSAS TAX EXEMPT TRUST SERIES 1
6964	IM-03	RANSON	789607	KANSAS TAX EXEMPT TRUST SERIES 10
6965	IM-03	RANSON	790571	KANSAS TAX EXEMPT TRUST SERIES 11
6966	IM-03	RANSON	793420	KANSAS TAX EXEMPT TRUST SERIES 12
6967	IM-03	RANSON	796566	KANSAS TAX EXEMPT TRUST SERIES 13
6968	IM-03	RANSON	804187	KANSAS TAX EXEMPT TRUST SERIES 14
6969	IM-03	RANSON	809072	KANSAS TAX EXEMPT TRUST SERIES 15
6970	IM-03	RANSON	811064	KANSAS TAX EXEMPT TRUST SERIES 16
6971	IM-03	RANSON	813363	KANSAS TAX EXEMPT TRUST SERIES 17
6972	IM-03	RANSON	814372	KANSAS TAX EXEMPT TRUST SERIES 18
6973	IM-03	RANSON	820236	KANSAS TAX EXEMPT TRUST SERIES 19
6974	IM-03	RANSON	754588	KANSAS TAX EXEMPT TRUST SERIES 2
6975	IM-03	RANSON	822022	KANSAS TAX EXEMPT TRUST SERIES 20
6976	IM-03	RANSON	824386	KANSAS TAX EXEMPT TRUST SERIES 21
6977	IM-03	RANSON	828743	KANSAS TAX EXEMPT TRUST SERIES 22
6978	IM-03	RANSON	831204	KANSAS TAX EXEMPT TRUST SERIES 23
6979	IM-03	RANSON	831954	KANSAS TAX EXEMPT TRUST SERIES 24
6980	IM-03	RANSON	837181	KANSAS TAX EXEMPT TRUST SERIES 25
6981	IM-03	RANSON	842968	KANSAS TAX EXEMPT TRUST SERIES 26
6982	IM-03	RANSON	843507	KANSAS TAX EXEMPT TRUST SERIES 27
6983	IM-03	RANSON	850375	KANSAS TAX EXEMPT TRUST SERIES 28
6984	IM-03	RANSON	853014	KANSAS TAX EXEMPT TRUST SERIES 29
6985	IM-03	RANSON	757817	KANSAS TAX EXEMPT TRUST SERIES 3
6986	IM-03	RANSON	854908	KANSAS TAX EXEMPT TRUST SERIES 30
6987	IM-03	RANSON	857498	KANSAS TAX EXEMPT TRUST SERIES 31
6988	IM-03	RANSON	859140	KANSAS TAX EXEMPT TRUST SERIES 32
6989	IM-03	RANSON	890143	KANSAS TAX EXEMPT TRUST SERIES 33
6990	IM-03	RANSON	879546	KANSAS TAX EXEMPT TRUST SERIES 34
6991	IM-03	RANSON	864224	KANSAS TAX EXEMPT TRUST SERIES 35
6992	IM-03	RANSON	866259	KANSAS TAX EXEMPT TRUST SERIES 36
6993	IM-03	RANSON	868579	KANSAS TAX EXEMPT TRUST SERIES 37
6994	IM-03	RANSON	872427	KANSAS TAX EXEMPT TRUST SERIES 38
6995	IM-03	RANSON	873101	KANSAS TAX EXEMPT TRUST SERIES 39
6996	IM-03	RANSON	762158	KANSAS TAX EXEMPT TRUST SERIES 4
6997	IM-03	RANSON	873629	KANSAS TAX EXEMPT TRUST SERIES 40
6998	IM-03	RANSON	874483	KANSAS TAX EXEMPT TRUST SERIES 41
6999	IM-03	RANSON	874517	KANSAS TAX EXEMPT TRUST SERIES 42
7000	IM-03	RANSON	875527	KANSAS TAX EXEMPT TRUST SERIES 43
7001	IM-03	RANSON	877478	KANSAS TAX EXEMPT TRUST SERIES 44
7002	IM-03	RANSON	878723	KANSAS TAX EXEMPT TRUST SERIES 45
7003	IM-03	RANSON	879872	KANSAS TAX EXEMPT TRUST SERIES 46
7004	IM-03	RANSON	880645	KANSAS TAX EXEMPT TRUST SERIES 47
7005	IM-03	RANSON	882306	KANSAS TAX EXEMPT TRUST SERIES 48
7006	IM-03	RANSON	883258	KANSAS TAX EXEMPT TRUST SERIES 49
7007	IM-03	RANSON	763833	KANSAS TAX EXEMPT TRUST SERIES 5
7008	IM-03	RANSON	883936	KANSAS TAX EXEMPT TRUST SERIES 50
7009	IM-03	RANSON	885006	KANSAS TAX EXEMPT TRUST SERIES 51
7010	IM-03	RANSON	887244	KANSAS TAX EXEMPT TRUST SERIES 52
7011	IM-03	RANSON	888732	KANSAS TAX EXEMPT TRUST SERIES 53
7012	IM-03	RANSON	889412	KANSAS TAX EXEMPT TRUST SERIES 54
7013	IM-03	RANSON	890161	KANSAS TAX EXEMPT TRUST SERIES 55
7014	IM-03	RANSON	891163	KANSAS TAX EXEMPT TRUST SERIES 56
7015	IM-03	RANSON	893015	KANSAS TAX EXEMPT TRUST SERIES 57
7016	IM-03	RANSON	895279	KANSAS TAX EXEMPT TRUST SERIES 58
7017	IM-03	RANSON	896169	KANSAS TAX EXEMPT TRUST SERIES 59
7018	IM-03	RANSON	764778	KANSAS TAX EXEMPT TRUST SERIES 6
7019	IM-03	RANSON	769023	KANSAS TAX EXEMPT TRUST SERIES 7
7020	IM-03	RANSON	773595	KANSAS TAX EXEMPT TRUST SERIES 8
7021	IM-03	RANSON	785438	KANSAS TAX EXEMPT TRUST SERIES 9
7022	IM-03	RANSON	861893	KANSAS TAX EXMPT TRUST SERIES 33
7023	IM-03	RANSON	883259	NEBRASKA TAX EXEMPT TRUST SERIES 1

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
7024	IM-04	AMERICAN MUNI	804141	AMERICAN CORPORATE TRUST FIRST YIELD SERIES
7025	IM-04	AMERICAN MUNI	739722	AMERICAN MUNICIPAL TRUST FIRST YIELD SERIES ET AL
7026	IM-04	FIDELITY	035319	FIDELITY CAPITAL INVESTMENT PLANS
7027	IM-04	FIDELITY	275917	FIDELITY FUND ACCUMULATION PLANS
7028	IM-04	FIDELITY	821051	FIDELITY INVESTMENTS VARIABLE ANNUITY ACCOUNT I
7029	IM-04	FIDELITY	776991	FIDELITY STANDARD LIFE SEPARATE ACCOUNT
7030	IM-04	FIDELITY	035333	FIDELITY SYSTEMATIC INVESTMENT PLANS
7031	IM-04	FIDELITY	353538	FIDELITY TAX FREE TRUST FLOATING RATE SERIES I
7032	IM-04	FIDELITY	035403	FIDELITY TREND INVESTMENT PLANS
7033	IM-04	FIDELITY	859766	FIDELITY VARIABLE ACCOUNT II OF MONARCH LIFE INSURANCE CO
7034	IM-04	FIDELITY	797461	FIDELITY VARIABLE ACCOUNT OF MONARCH LIFE INSURANCE CO
7035	IM-04	FIDELITY	726352	FIDELITY VARIABLE ANNUITY ACCOUNT /IA/
7036	IM-04	FIDELITY	314567	FIDELITY VARIABLE ANNUITY ACCOUNT/NY/
7037	IM-04	FIRST INVESTORS	315177	FIRST INVESTORS INSURED TAX EXEMPT FUND INC
7038	IM-04	FIRST INVESTORS	860516	FIRST INVESTORS LIFE VARIABLE ANNUITY FUND C
7039	IM-04	FIRST INVESTORS	036438	FIRST INVESTORS PPP FOR INV IN FIR INV HIGH YIELD FUND INC
7040	IM-04	FIRST INVESTORS	790378	FIRST INVESTORS SGL P&PP FOR INV IN FIRST INV GOVT FUND INC
7041	IM-04	FIRST INVESTORS	277519	FIRST INVESTORS SGL P&PP PLANS FOR FIRST INVE GLOBAL FUND IN
7042	IM-04	FIRST INVESTORS	036454	FIRST INVESTORS SGL P&PPP I FOR INV IN FIR INV GLOBAL FD INC
7043	IM-04	FIRST INVESTORS	044203	FIRST INVESTORS SIN P&PP PLANS II FOR FIRST INVES GLOBAL INC
7044	IM-04	GABELLI	883774	EQUITY SECURITIES TRUST SR 1 SIGNAT SR GABELLI COMM INCOME T
7045	IM-04	GUARDIAN LIFE	044393	GUARDIAN INSURANCE & ANNUITY CO INC
7046	IM-04	GUARDIAN LIFE	834286	GUARDIAN REAL ESTATE ACCT OF GUARDIAN INS & ANN COMPANY INC
7047	IM-04	GUARDIAN LIFE	356385	GUARDIAN SEPARATE ACCOUNT A
7048	IM-04	GUARDIAN LIFE	769221	GUARDIAN SEPARATE ACCOUNT B
7049	IM-04	GUARDIAN LIFE	841694	GUARDIAN SEPARATE ACCOUNT C
7050	IM-04	GUARDIAN LIFE	856943	GUARDIAN SEPARATE ACCOUNT D
7051	IM-04	GUARDIAN LIFE	044418	GUARDIAN VARIABLE ACCOUNT 1
7052	IM-04	GUARDIAN LIFE	044417	GUARDIAN VARIABLE ACCOUNT 2
7053	IM-04	HARTFORD LIFE	864740	HARTFORD LIFE & ACCIDENT INS CO PUTNAM CAP MAN TR SEP AC ONE
7054	IM-04	HARTFORD LIFE	821610	HARTFORD LIFE INS CO PUTNAM CAPITAL ACCUMULATION TR SEP ACCT
7055	IM-04	HARTFORD LIFE	045947	HARTFORD LIFE INSURANCE CO
7056	IM-04	HARTFORD LIFE	740816	HARTFORD LIFE INSURANCE CO ADVEST VARIABLE ANNUITY SEP ACCT
7057	IM-04	HARTFORD LIFE	109907	HARTFORD LIFE INSURANCE CO DC VARIABLE ACCOUNT I
7058	IM-04	HARTFORD LIFE	821581	HARTFORD LIFE INSURANCE CO PUTNAM CAP MAN TR SEPARATE ACCOUN
7059	IM-04	HARTFORD LIFE	790560	HARTFORD LIFE INSURANCE CO SEPARATE ACCOUNT TWO DC VAR AC II
7060	IM-04	HARTFORD LIFE	314900	HARTFORD LIFE INSURANCE CO SEPARATE ACCOUNT TWO NQ VARI ACCO
7061	IM-04	HARTFORD LIFE	276183	HARTFORD LIFE INSURANCE CO SEPARATE ACCOUNT TWO QP VARI ACCO
7062	IM-04	HARTFORD LIFE	318104	HARTFORD LIFE INSURANCE CO SEPARATE ACCOUNT TWO VAR ACC A
7063	IM-04	HARTFORD LIFE	809013	HARTFORD LIFE INSURANCE CO THOMSON MCKINNON SEPARATE ACCT
7064	IM-04	HARTFORD LIFE	769785	HARTFORD LIFE INSURANCE COMPANY SEPARATE ACCOUNT ONE
7065	IM-04	HARTFORD LIFE	796330	HARTFORD LIFE INSURANCE COMPANY SEPARATE ACCOUNT TWO
7066	IM-04	HARTFORD LIFE	826457	HARTFORD REAL PROPERTY ACCOUNT OF HARTFORD LIFE INSURANCE CO
7067	IM-04	HARTFORD LIFE	893748	SEPARATE ACCOUNT VL I OF HARTFORD LIFE INSURANCE CO
7068	IM-04	IDS	353965	IDS LIFE ACCOUNT F
7069	IM-04	IDS	832214	IDS LIFE ACCOUNT G
7070	IM-04	IDS	832215	IDS LIFE ACCOUNT H
7071	IM-04	IDS	832217	IDS LIFE ACCOUNT N
7072	IM-04	IDS	812563	IDS LIFE ACCOUNT RE OF IDS LIFE INSURANCE COMPANY
7073	IM-04	IDS	875131	IDS LIFE ACCOUNT SLB
7074	IM-04	IDS	727892	IDS LIFE INSURANCE CO /MN
7075	IM-04	IDS	887157	IDS LIFE OF NEW YORK ACCOUNT 10
7076	IM-04	IDS	887158	IDS LIFE OF NEW YORK ACCOUNT 11
7077	IM-04	IDS	703704	IDS LIFE OF NEW YORK ACCOUNT 4
7078	IM-04	IDS	832206	IDS LIFE OF NEW YORK ACCOUNT 5
7079	IM-04	IDS	832207	IDS LIFE OF NEW YORK ACCOUNT 6
7080	IM-04	IDS	806382	IDS LIFE OF NEW YORK ACCOUNT 7
7081	IM-04	IDS	817132	IDS LIFE OF NEW YORK ACCOUNT 8
7082	IM-04	IDS	832208	IDS LIFE OF NEW YORK ACCOUNT 9
7083	IM-04	IDS	883963	IDS LIFE OF NEW YORK ACCOUNT SLB
7084	IM-04	IDS	792901	IDS LIFE VARIABLE ACCOUNT FOR SHEARSON LEHMAN
7085	IM-04	J C BRADFORD	806584	MINT DISCOUNT TRUST SERIES 2 3 & 4
7086	IM-04	J C BRADFORD	806585	MINT DISCOUNT TRUST SERIES 3
7087	IM-04	J C BRADFORD	864330	MINT GROUP 1
7088	IM-04	J C BRADFORD	871129	MINT GROUP 2
7089	IM-04	J C BRADFORD	872084	MINT GROUP 3
7090	IM-04	J C BRADFORD	874397	MINT GROUP 4
7091	IM-04	J C BRADFORD	879334	MINT GROUP 5
7092	IM-04	J C BRADFORD	882549	MINT GROUP 6
7093	IM-04	J C BRADFORD	885418	MINT GROUP 7
7094	IM-04	J C BRADFORD	891612	MINT GROUP 8
7095	IM-04	J C BRADFORD	818438	MINT LONG INTERMEDIATE SERIES 1
7096	IM-04	J C BRADFORD	808849	MINT SHORT INTERMEDIATE SERIES 4
7097	IM-04	J C BRADFORD	783596	MUNICIPAL INS NAT TR MUN INS NAT TR SER 12 13 17 18 MINT SHT
7098	IM-04	J C BRADFORD	822979	MUNICIPAL INSURED NAT TR SE 19 MINT DIS TR SE 6 MIN SH I S 5
7099	IM-04	J C BRADFORD	790157	MUNICIPAL INSURED NATIONAL TR SERS 15 MINT DISCOUNT TR SER 1
7100	IM-04	J C BRADFORD	766839	MUNICIPAL INSURED NATIONAL TRUST SERIES 1 2 3 4 5 6 7 & 11
7101	IM-04	J C BRADFORD	783594	MUNICIPAL INSURED NATIONAL TRUST SERIES 11
7102	IM-04	J C BRADFORD	790158	MUNICIPAL INSURED NATIONAL TRUST SERIES 13 MINT SH INTE SE 2
7103	IM-04	J C BRADFORD	790144	MUNICIPAL INSURED NATIONAL TRUST SERIES 14
7104	IM-04	J C BRADFORD	799264	MUNICIPAL INSURED NATIONAL TRUST SERIES 17
7105	IM-04	J C BRADFORD	808850	MUNICIPAL INSURED NATIONAL TRUST SERIES 17 MINT SH TER SE 3

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
7106	IM-04	J C BRADFORD	799269	MUNICIPAL INSURED NATIONAL TRUST SERIES 18
7107	IM-04	J C BRADFORD	786593	MUNICIPAL INSURED NATIONAL TRUST SERIES 2
7108	IM-04	J C BRADFORD	807993	MUNICIPAL INSURED NATIONAL TRUST SERIES 20
7109	IM-04	J C BRADFORD	807995	MUNICIPAL INSURED NATIONAL TRUST SERIES 21
7110	IM-04	J C BRADFORD	832178	MUNICIPAL INSURED NATIONAL TRUST SERIES 21 & 22
7111	IM-04	J C BRADFORD	836799	MUNICIPAL INSURED NATIONAL TRUST SERIES 23
7112	IM-04	J C BRADFORD	843020	MUNICIPAL INSURED NATIONAL TRUST SERIES 24
7113	IM-04	J C BRADFORD	843845	MUNICIPAL INSURED NATIONAL TRUST SERIES 25
7114	IM-04	J C BRADFORD	845290	MUNICIPAL INSURED NATIONAL TRUST SERIES 26
7115	IM-04	J C BRADFORD	846439	MUNICIPAL INSURED NATIONAL TRUST SERIES 27
7116	IM-04	J C BRADFORD	847307	MUNICIPAL INSURED NATIONAL TRUST SERIES 28 29 & 30
7117	IM-04	J C BRADFORD	848018	MUNICIPAL INSURED NATIONAL TRUST SERIES 29
7118	IM-04	J C BRADFORD	850306	MUNICIPAL INSURED NATIONAL TRUST SERIES 30
7119	IM-04	J C BRADFORD	853744	MUNICIPAL INSURED NATIONAL TRUST SERIES 31
7120	IM-04	J C BRADFORD	855593	MUNICIPAL INSURED NATIONAL TRUST SERIES 32
7121	IM-04	J C BRADFORD	861567	MUNICIPAL INSURED NATIONAL TRUST SERIES 33
7122	IM-04	J C BRADFORD	766834	MUNICIPAL INSURED NATIONAL TRUST SERIES 5
7123	IM-04	J C BRADFORD	769744	MUNICIPAL INSURED NATIONAL TRUST SERIES 5 & 6 & 7
7124	IM-04	J C BRADFORD	766840	MUNICIPAL INSURED NATIONAL TRUST SERIES 6
7125	IM-04	J C BRADFORD	769749	MUNICIPAL INSURED NATIONAL TRUST SERIES 8
7126	IM-04	J C BRADFORD	778134	MUNICIPAL INSURED NATIONAL TRUST SERIES 9
7127	IM-04	J C BRADFORD	760296	MUNICIPAL INSURED NATIONAL TRUSTS
7128	IM-04	J C BRADFORD	807956	MUNICIPAL INSURED NATIONAL TRUSTS MINT DISCOUNT TRUST SER 5
7129	IM-04	J C BRADFORD	778132	MUNICIPAL INSURED NATIONAL TRUSTS SERIES 10
7130	IM-04	J C BRADFORD	893456	MUNICIPAL INSURED NATL TR SERS 8 9 10 14 15 31 & 32 & DISC T
7131	IM-04	MONY	814378	MONY AMERICA VARIABLE ACCOUNT A
7132	IM-04	MONY	763862	MONY AMERICA VARIABLE ACCOUNT L
7133	IM-04	MONY	812194	MONY AMERICA VARIABLE ACCOUNT S
7134	IM-04	MONY	825277	MONY LEGACY VARIABLE ACCOUNT A
7135	IM-04	MONY	766038	MONY LEGACY VARIABLE ACCOUNT L
7136	IM-04	MONY	813624	MONY LEGACY VARIABLE ACCOUNT S
7137	IM-04	MONY	356036	MONY VARIABLE ACCOUNT B
7138	IM-04	MONY	869627	MONY VARIABLE ACCOUNT L
7139	IM-04	MONY	869628	MONY VARIABLE ACCOUNT S
7140	IM-04	MONY	709221	MUTUAL LIFE INSURANCE CO OF NEW YORK POOLED ACCT NO 1 /NY/
7141	IM-04	MUTUAL LIFE	888621	MUTUAL LIFE INSURANCE COMPANY OF NEW YORK POOLED ACCT NO 10
7142	IM-04	MUTUAL LIFE	888618	MUTUAL LIFE INSURANCE COMPANY OF NEW YORK POOLED ACCT NO 4
7143	IM-04	MUTUAL LIFE	888619	MUTUAL LIFE INSURANCE COMPANY OF NEW YORK POOLED ACCT NO 6
7144	IM-04	NATIONWIDE	070699	NATIONWIDE DC VARIABLE ACCOUNT
7145	IM-04	NATIONWIDE	070715	NATIONWIDE LIFE INSURANCE CO SEPARATE ACCOUNT NO 1
7146	IM-04	NATIONWIDE	356723	NATIONWIDE MULTI FLEX VARIABLE ACCOUNT
7147	IM-04	NATIONWIDE	818681	NATIONWIDE SIERRA CAPITAL VARIABLE ACCOUNT
7148	IM-04	NATIONWIDE	202713	NATIONWIDE VARIABLE ACCOUNT
7149	IM-04	NATIONWIDE	825555	NATIONWIDE VARIABLE ACCOUNT 3
7150	IM-04	NATIONWIDE	843075	NATIONWIDE VARIABLE ACCOUNT 4
7151	IM-04	NATIONWIDE	356514	NATIONWIDE VARIABLE ACCOUNT II
7152	IM-04	NATIONWIDE	776744	NATIONWIDE VLI SEPARATE ACCOUNT
7153	IM-04	NATIONWIDE	820914	NATIONWIDE VLI SEPARATE ACCOUNT 2
7154	IM-04	NATIONWIDE	866064	NATIONWIDE VLI SEPARATE ACCOUNT 3
7155	IM-04	OPPENHEIMER	074677	OPPENHEIMER SYSTEMATIC CAPITAL ACCUMULATION PROGRAM
7156	IM-04	OPPENHEIMER	074678	OPPENHEIMER TIME FUND CAPITAL ACCUMULATION PROGRAM
7157	IM-04	OPPENHEIMER	045145	OPPENHEIMER TOTAL RETURN PERIODIC INVESTMENT PLAN
7158	IM-04	OPPENHEIMER	757995	OPPENHEIMER ZERO COUPON US TREASURIES TRUST SERIES A
7159	IM-04	OPPENHEIMER	789005	OPPENHEIMER ZERO COUPON US TREASURIES TRUST SERIES B
7160	IM-04	OPPENHEIMER	814011	OPPENHEIMER ZERO COUPON US TREASURIES TRUST SERIES C
7161	IM-04	OPPENHEIMER	832405	OPPENHEIMER ZERO COUPON US TREASURIES TRUST SERIES D
7162	IM-04	OPPENHEIMER	849872	OPPENHEIMER ZERO COUPON US TREASURIES TRUST SERIES E
7163	IM-04	OPPENHEIMER	863141	OPPENHEIMER ZERO COUPON US TREASURIES TRUST SERIES F
7164	IM-04	PACIFIC FIDELITY	847087	PFL ENDEAVOR REAL ESTATE ACC OF PACIFIC FID LIFE INS CO
7165	IM-04	PACIFIC FIDELITY	846924	PFL ENDEAVOR VARIABLE ANNUITY ACCOUNT /OLD/
7166	IM-04	PACIFIC FIDELITY	078010	PFL VARIABLE ANNUITY FUND I
7167	IM-04	PACIFIC FIDELITY	078011	PFL VARIABLE ANNUITY FUND II
7168	IM-04	PACIFIC FIDELITY	078012	PFL VARIABLE ANNUITY FUND III
7169	IM-04	PACIFIC FIDELITY	078013	PFL VARIABLE ANNUITY FUND IV
7170	IM-04	PACIFIC FIDELITY	078014	PFL VARIABLE ANNUITY FUND V
7171	IM-04	PACIFIC FIDELITY	078015	PFL VARIABLE ANNUITY FUND VI
7172	IM-04	SUN LIFE	745544	SUN LIFE ASSURANCE CO OF CANADA US
7173	IM-04	SUN LIFE	779955	SUN LIFE INSURANCE & ANNUITY CO OF CANADA NEW YORK
7174	IM-04	SUN LIFE	759814	SUN LIFE N Y VARIABLE ACCOUNT A
7175	IM-04	SUN LIFE	759818	SUN LIFE N Y VARIABLE ACCOUNT B
7176	IM-04	SUN LIFE	095335	SUN LIFE OF CANADA U S VARIABLE ACCOUNT A
7177	IM-04	SUN LIFE	110573	SUN LIFE OF CANADA U S VARIABLE ACCOUNT B
7178	IM-04	SUN LIFE	704843	SUN LIFE OF CANADA U S VARIABLE ACCOUNT C
7179	IM-04	SUN LIFE	719799	SUN LIFE OF CANADA U S VARIABLE ACCOUNT D
7180	IM-04	SUN LIFE	789316	SUN LIFE OF CANADA U S VARIABLE ACCOUNT E
7181	IM-04	SUN LIFE	853285	SUN LIFE OF CANADA U S VARIABLE ACCOUNT F
7182	IM-04	SUN LIFE	753010	TRUST SOUTHWEST TAX EXEMPT INCOME TRUST INSURED SERIES 1
7183	IM-04	TRUST SOUTHWEST	708967	ACACIA NATIONAL VARIABLE ANNUITY ACCOUNT A /NEW
7184	IM-05	ACACIA	730176	ACACIA NATIONAL VARIABLE LIFE INSURANCE ACCOUNT B
7185	IM-05	ACACIA	837010	AETNA LIFE INSURANCE & ANNUITY CO /CT
7186	IM-05	AETNA	103005	VARIABLE ANNUITY ACCOUNT B OF AETNA LIFE INS & ANNUITY CO
7187	IM-05	AETNA	103007	VARIABLE ANNUITY ACCOUNT C OF AETNA LIFE INSURANCE & ANNUITY

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
7188	IM–05	AETNA	103009	VARIABLE ANNUITY ACCOUNT E OF AETNA LIFE INS & ANNUITY CO
7189	IM–05	AETNA	785986	VARIABLE LIFE ACCOUNT B OF AETNA LIFE INSURANCE & ANNUITY CO
7190	IM–05	ALGER	847554	ALGER SEPARATE ACCOUNT A
7191	IM–05	ALLSTATE	839815	ALLSTATE LIFE OF NEW YORK VARIABLE ANNUITY ACCOUNT
7192	IM–05	ALLSTATE	864989	ALLSTATE LIFE OF NEW YORK VARIABLE ANNUITY ACCOUNT II
7193	IM–05	AMERICAN GENERAL	316304	AMERICAN GENERAL LIFE INSURANCE CO OF NEW YORK SEPAR ACCT E
7194	IM–05	AMERICAN GENERAL	089031	AMERICAN GENERAL LIFE INSURANCE CO SEPARATE ACCOUNT D
7195	IM–05	AMERICAN SKANDIA	887588	AMERICAN SKANDIA LIFE ASSURANCE CORP VARIABLE ACCOUNT E
7196	IM–05	AMERITAS	783402	AMERITAS VARIABLE LIFE INSURANCE CO SEPARATE ACCOUNT V
7197	IM–05	AMERITAS	814848	AMERITAS VARIABLE LIFE INSURANCE CO SEPARATE ACCT VA-2
7198	IM–05 ANCHOR NATIONAL	885135	VARIABLE ANNUITY ACCOUNT ONE OF ANCHOR NATIONAL LIFE INS CO	
7199	IM–05	ANCHOR NATIONAL	885136	VARIABLE ANNUITY ACCT ONE C SEPARATE ACCT OF ANCHOR NATIONAL
7200	IM–05	ANCHOR NATIONAL	729522	VARIABLE SEPARATE ACCOUNT
7201	IM–05	B C ZIEGLER	746266	INSURED AMERICAN TAX EXEMPT BOND TRUST SERIES 1
7202	IM–05 B C ZIEGLER	847412	INSURED AMERICAN TAX EXEMPT BOND TRUST SERIES 41	
7203	IM–05	BANKERS NATL	352806	BANKERS NATIONAL VARIABLE ACCOUNT A
7204	IM–05	BANKERS NATL	313935	BANKERS NATIONAL VARIABLE ACCOUNT B
7205	IM–05	BANKERS NATL	773919	BANKERS NATIONAL VARIABLE ACCOUNT C
7206	IM–05	BANKERS SECURITY	109586	BANKERS SECURITY VARIABLE ANNUITY FUNDS A B & C
7207	IM–05	BANKERS SECURITY	009738	BANKERS SECURITY VARIABLE ANNUITY FUNDS D E F G H & I
208	IM–05	BANKERS SECURITY	701383	BANKERS SECURITY VARIABLE LIFE SEPARATE ACCOUNT I
7209	IM–05	BANNER LIFE	826598	BANNER LIFE VARIABLE ACCOUNT
7210	IM–05	BANNER LIFE	856038	BANNER LIFE VARIABLE ANNUITY ACCOUNT
7211	AMERICAN GENERAL LIFE INSURANCE CO SEPARATE ACCOUNT A	016190	IM–05	CAL WESTERN
7212	IM–05	CAPITOL LIFE	017362	CAPITOL LIFE SEPARATE ACCOUNT A
7213	IM–05	CAPITOL LIFE	277062	CAPITOL LIFE SEPARATE ACCOUNT M
7214	IM–05	CARDINAL	739446	CARDINAL GNMA TRUST FIRST SERIES
7215	IM–05	CARDINAL	836589	CARDINAL GNMA TRUST THIRD SERIES
7216	IM–05	CARDINAL	718869	CARDINAL TAX EXEMPT BOND TRUST THIRTY SECOND SERIES
7217	IM–05	CHARTER NATL	789669	CHARTER NATIONAL VARIABLE ACCOUNT
7218	IM–05	CHARTER NATL	820098	CHARTER NATIONAL VARIABLE ANNUITY ACCOUNT
7219	IM–05	CHICORP	874210	CHICORP EQUITY TRUST MIDWEST THRIFT SERIES 1
7220	IM–05	CHICORP	884258	CHICORP EQUITY TRUST MIDWEST THRIFT SERIES 2
7221	IM–05	CHICORP	887593	CHICORP EQUITY TRUST MIDWEST THRIFT SERIES 3
7222	IM–05	CHUBB	757552	CHUBB SEPARATE ACCOUNT A
7223	IM–05	CHUBB	854458	CHUBB SEPARATE ACCOUNT B
7224	IM–05	CIGNA	310965	CG VARIABLE ANNUITY ACCOUNT I GROUP TAX DEFERRED VARIABLE AN
7225	IM–05	CIGNA	310967	CG VARIABLE ANNUITY ACCOUNT I GROUP VARIABLE ANNUITIES FOR
7226	IM–05	CIGNA	313897	CG VARIABLE ANNUITY ACCOUNT I INDIVIDUAL VARIABLE ANNUITIES
7227	IM–05	CIGNA	277418	CG VARIABLE ANNUITY ACCOUNT II
7228	IM–05	CIGNA	310968	CG VARIABLE ANNUITY ACCOUNT II GROUP VARIABLE ANNUITIES FOR
7229	IM–05	CIGNA	702712	CIGNA SEPARATE ACCOUNT I
7230	IM–05	CIGNA	847567	CIGNA SEPARATE ACCOUNT II
7231	IM–05	GOLDEN AMERICAN	896164	SEPARATE ACCOUNT E OF GOLDEN AMERICAN LIFE INSURANCE CO
7232	IM–05	COMPOSITE	808442	COMPOSITE DEFERRED VARIABLE ACCOUNT
7233	IM–05	COMPOSITE	830321	COMPOSITE DEFERRED VARIABLE ACCT OF EMPIRE LIFE INSURANCE CO
7234	IM–05	CONN MUTUAL	021166	CML VARIABLE ANNUITY ACCOUNT A
7235	IM–05	CONN MUTUAL	021167	CML VARIABLE ANNUITY ACCOUNT B
7236	IM–05	CONN MUTUAL	355411	CONNECTICUT MUTUAL FINANCIAL SERVICES SERIES FUND I INC
7237	IM–05	CROWN AMERICA	845102	CROWN AMERICA SEPARATE ACCOUNT B
7238	IM–05	CROWN AMERICA	818462	CROWN AMERICA VARIABLE ANNUITY SEPARATE ACCOUNT
7239	IM–05	CROWN AMERICA	749938	CROWN AMERICA VARIABLE LIFE SEPARATE ACCOUNT
7240	IM–05	DREYFUS	863471	DREYFUS CONNECTICUT MUNICIPAL MONEY MARKET FUND INC
7241	IM–05	DREYFUS	030152	DREYFUS INVESTMENT PROGRAM
7242	IM–05	DREYFUS	770328	DREYFUS UNIT TRUSTS INSURED TAX EXEMPT TRUST SERIES 1
7243	IM–05	EQUITABLE	856075	EQUITABLE CAPITAL PARTNERS II LP
7244	IM–05	EQUITABLE	727920	EQUITABLE LIFE ASSURANCE SOCIETY OF THE UNITED STATES /NY/
7245	IM–05	EQUITABLE	771726	SEPARATE ACCOUNT FP OF EQUITABLE VARIABLE LIFE INSURANCE CO
7246	IM–05	EQUITABLE	356076	SEPARATE ACCOUNT NO 301 OF THE EQUIT LIFE ASS SOC OF THE U S

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
7247	IM-05	F&G LIFE	854239	F&G LIFE VARIABLE ANNUITY ACCOUNT
7248	IM-05	F&G LIFE	804115	F&G LIFE VARIABLE LIFE ACCOUNT
7249	IM-05	GENERAL AMER	278360	GENERAL AMERICAN SEPARATE ACCOUNT TWO
7250	IM-05	GENERAL AMERICAN	806004	GENERAL AMERICAN LIFE INSURANCE CO SEPARATE ACCOUNT ELEVEN
7251	IM-05	GENERAL AMERICAN	888853	GENERAL AMERICAN SEPARATE ACCOUNT ELEVEN
7252	IM-05	GENERAL AMERICAN	892775	GENERAL AMERICAN SEPARATE ACCOUNT TWENTY NINE
7253	IM-05	GENERAL AMERICAN	892586	GENERAL AMERICAN SEPARATE ACCOUNT TWENTY-EIGHT
7254	IM-05	GOLDEN AMERICAN	836982	SEPARATE ACCOUNT A OF GOLDEN AMERICAN LIFE INSURANCE CO
7255	IM-05	GOLDEN AMERICAN	836687	SEPARATE ACCOUNT B
7256	IM-05	GOLDEN AMERICAN	862685	SEPARATE ACCOUNT D
7257	IM-05	GOLDEN AMERICAN	890830	SEPARATE ACCOUNT D GOLDEN AMERICAN LIFE INSURANCE CO
7258	IM-05	HARVEST	825551	HARVEST REAL ESTATE VARIABLE ACCOUNT
7259	IM-05	HARVEST	804085	HARVEST REAL ESTATE VARIABLE ANNUITY ACCOUNT C
7260	IM-05	HOME LIFE	048200	HOME LIFE INSURANCE CO SEPARATE ACCOUNT B
7261	IM-05	HOME LIFE	048203	PHOENIX HOME LIFE SEPARATE ACCOUNT C
7262	IM-05	HOME LIFE	048204	PHOENIX HOME LIFE SEPARATE ACCOUNT D
7263	IM-05	HORACE MANN	110698	HORACE MANN LIFE INSURANCE CO SEPARATE ACCOUNT
7264	IM-05	HORACE MANN	062014	MANN HORACE LIFE INSURANCE CO SEPARATE ACCOUNT B
7265	IM-05	INTEGRITY LIFE	775270	SEPARATE ACCOUNT IN OF INTEGRITY LIFE INSURANCE CO
7266	IM-05	INTEGRITY LIFE	802205	SEPARATE ACCOUNT INA OF INTEGRITY LIFE INSURANCE CO
7267	IM-05	INTEGRITY LIFE	890931	SEPARATE ACCOUNT SF OF INTEGRITY LIFE INSURANCE CO
7268	IM-05	JOHN HANCOCK	818276	HANCOCK JOHN VARIABLE ANNUITY ACCOUNT V
7269	IM-05	JOHN HANCOCK	317411	HANCOCK JOHN VARIABLE LIFE ACCOUNT U
7270	IM-05	JOHN HANCOCK	820299	HANCOCK JOHN VARIABLE LIFE ACCOUNT V
7271	IM-05	KEYSTONE	879341	KEYSTONE INSTITUTIONAL ADJUSTABLE RATE FUND
7272	IM-05	KEYSTONE PROV	828684	KEYNOTE SERIES ACCOUNT /NY/
7273	IM-05	KEYSTONE PROV	737067	KEYPORT VARIABLE ACCOUNT 1
7274	IM-05	KEYSTONE PROV	813654	KEYSTONE PROVIDENT VARIABLE ACCOUNT II
7275	IM-05	LIFE OF VA	822616	LIFE OF VIRGINIA SEPARATE ACCOUNT 4
7276	IM-05	LIFE OF VA	745965	LIFE OF VIRGINIA SEPARATE ACCOUNT I
7277	IM-05 LIFE OF VA	804286	LIFE OF VIRGINIA SEPARATE ACCOUNT II	
7278	IM-05	LIFE OF VA	811293	LIFE OF VIRGINIA SEPARATE ACCOUNT III
7279	IM-05	LINCOLN NATL	777963	LINCOLN NATIONAL FLEXIBLE PREMIUM VARIABLE LIFE ACCOUNT D
7280	IM-05	LINCOLN NATL	815207	LINCOLN NATIONAL FLEXIBLE PREMIUM VARIABLE LIFE ACCOUNT F
7281	IM-05	LINCOLN NATL	835414	LINCOLN NATIONAL FLEXIBLE PREMIUM VARIABLE LIFE ACCOUNT G
7282	IM-05	LINCOLN NATL	804223	LINCOLN NATIONAL PENSION VARIABLE ANNUITY ACCOUNT E
7283	IM-05	LINCOLN NATL	353894	LINCOLN NATIONAL VARIABLE ANNUITY ACCOUNT C
7284	IM-05	LINCOLN NATL	847552	LINCOLN NATIONAL VARIABLE ANNUITY ACCOUNT H
7285	IM-05	LUTHERAN BRHOOD	819085	LBVIP VARIABLE ANNUITY ACCOUNT I
7286	IM-05	LUTHERAN BRHOOD	789545	LBVIP VARIABLE INSURANCE ACCOUNT
7287	IM-05	LUTHERAN BRHOOD	814342	LBVIP VARIABLE INSURANCE ACCOUNT II
7288	IM-05	MANUFACTRS LIFE	813572	SEPARATE ACCOUNT FOUR OF THE MANUFACTURERS LIFE INS CO OF AM
7289	IM-05	MANUFACTRS LIFE	801019	SEPARATE ACCOUNT THREE OF THE MANUFACT LIFE INS CO OF AM
7290	IM-05	MANUFACTRS LIFE	814501	SEPARATE ACCOUNT TWO OF THE MANUFACTURERS LIFE INS CO OF AME
7291	IM-05	MANUFACTRS LIFE	736950	SEPARATE ACCT ONE OF THE MANUFACTURERS LIFE INSUR CO OF AMER
7292	IM-05	MASS MUTUAL	063099	MASSACHUSETTS MUTUAL VARIABLE ANNUITY FUND 1
7293	IM-05	MASS MUTUAL	110701	MASSACHUSETTS MUTUAL VARIABLE ANNUITY FUND 2
7294	IM-05	MASS MUTUAL	353445	MASSACHUSETTS MUTUAL VARIABLE ANNUITY SEPARATE ACCOUNT 1
7295	IM-05	MASS MUTUAL	356985	MASSACHUSETTS MUTUAL VARIABLE ANNUITY SEPARATE ACCOUNT 2
7296	IM-05	MASS MUTUAL	836249	MASSACHUSETTS MUTUAL VARIABLE LIFE SEPARATE ACCOUNT I
7297	IM-05	MASS MUTUAL	746551	MASSACHUSETTS MUTUAL VARIABLE LIFE SEPARATE ACCOUNT II
7298	IM-05	METLIFE	744043	METROPOLITAN LIFE SEPARATE ACCOUNT E
7299	IM-05	METLIFE	859997	METROPOLITAN LIFE SEPARATE ACCOUNT UL
7300	IM-05	METLIFE	710828	METROPOLITAN TOWER SEPARATE ACCOUNT ONE
7301	IM-05	METLIFE	759854	METROPOLITAN TOWER SEPARATE ACCOUNT TWO
7302	IM-05	METLIFE	875249	ML OF NEW YORK VARIABLE ANNUITY SEPARATE ACCOUNT
7303	IM-05	METLIFE	880876	ML OF NEW YORK VARIABLE ANNUITY SEPARATE ACCOUNT A
7304	IM-05	METLIFE	880877	ML OF NEW YORK VARIABLE ANNUITY SEPARATE ACCOUNT B
7305	IM-05	MFS	353896	MFS SEPARATE ACCOUNT MONEY MARKET TRUST
7306	IM-05	MFS	202571	MFS VARIABLE ACCOUNT
7307	IM-05	MINNESOTA MUTUAL	768609	MINNESOTA MUTUAL VARIABLE ANNUITY ACCOUNT
7308	IM-05	MINNESOTA MUTUAL	789535	MINNESOTA MUTUAL VARIABLE LIFE ACCOUNT
7309	IM-05	MML	705189	MML BAY STATE VARIABLE LIFE SEPARATE ACCOUNT I
7310	IM-05	MONARCH	831832	MONARCH LIFE INSURANCE COMPANY SEPARATE ACCOUNT VA
7311	IM-05	MONARCH	318791	VARIABLE ACCOUNT A OF MONARCH LIFE INSURANCE CO
7312	IM-05	MONARCH	758025	VARIABLE ACCOUNT B OF MONARCH LIFE INSURANCE CO
7313	IM-05	MONARCH	837574	VARIABLE ACCOUNT H OF MONARCH LIFE INSURANCE CO
7314	IM-05	MUTUAL BENEFIT	853523	MUTUAL BENEFIT VARIABLE CONTRACT ACCOUNT 12
7315	IM-05	MUTUAL BENEFIT	110709	MUTUAL BENEFIT VARIABLE CONTRACT ACCOUNT 2
7316	IM-05	MUTUAL BENEFIT	069265	MUTUAL BENEFIT VARIABLE CONTRACT ACCOUNT 3
7317	IM-05	MUTUAL BENEFIT	728568	MUTUAL BENEFIT VARIABLE CONTRACT ACCOUNT 7
7318	IM-05	MUTUAL BENEFIT	818036	MUTUAL BENEFIT VARIABLE CONTRACT ACCOUNT 9
7319	IM-05	MUTUAL BENEFIT	848473	MUTUAL BENEFIT VARIABLE CONTRACT ACCOUNT II
7320	IM-05	NALAC	808468	NALAC VARIABLE ACCOUNT A
7321	IM-05	NALAC	836346	NALAC VARIABLE ACCOUNT B
7322	IM-05	NATIONAL HOME	874235	NATIONAL HOME LIFE ASSURANCE CO OF NY SEPARATE ACCOUNT B
7323	IM-05	NATIONAL HOME	884067	NATIONAL HOME LIFE ASSURANCE COMPANY SEPARATE ACCOUNT V
7324	IM-05	NATL HOME LIFE	796524	NATIONAL HOME LIFE ASSURANCE CO SEPARATE ACCOUNT I

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
7325	IM-05	NATL HOME LIFE	796535	NATIONAL HOME LIFE ASSURANCE CO SEPARATE ACCOUNT II
7326	IM-05	NATL HOME LIFE	070286	NATIONAL LIFE VARIABLE ANNUITY ACCOUNT 1
7327	IM-05	NATL INTEGRITY	826751	SEPARATE ACCOUNT ANA OF NATIONAL INTEGRITY LIFE INSURANCE CO
7328	IM-05	NATL INTEGRITY	793518	SEPARATE ACCOUNT NI OF NATIONAL INTEGRITY LIFE INSURANCE CO
7329	IM-05	NATL INTEGRITY	802222	SEPARATE ACCOUNT NIA OF NATIONAL INTEGRITY LIFE INS CO
7330	IM-05	NEW ENGLAND	822398	NEW ENGLAND VARIABLE ACCOUNT
7331	IM-05	NEW ENGLAND	717347	NEW ENGLAND VARIABLE LIFE SEPARATE ACCOUNT
7332	IM-05	NEW YORK LIFE	721699	NEW YORK LIFE INSURANCE & ANNUITY CORP MFA SEPARATE ACCT I
7333	IM-05	NEW YORK LIFE	071634	NEW YORK LIFE SEPARATE ACCOUNT N
7334	IM-05	NEW YORK LIFE	071635	NEW YORK LIFE SEPARATE ACCOUNT Q
7335	IM-05	NEW YORK LIFE	726509	NYLIAC MFA SEPARATE ACCOUNT I
7336	IM-05	NEW YORK LIFE	726510	NYLIAC MFA SEPARATE ACCOUNT II
7337	IM-05	NML	790162	NML VARIABLE ANNUITY ACCOUNT A
7338	IM-05	NML	072176	NML VARIABLE ANNUITY ACCOUNT B
7339	IM-05	NML	790163	NML VARIABLE ANNUITY ACCOUNT C
7340	IM-05	NML	073076	NORTHWESTERN MUTUAL LIFE INSURANCE CO
7341	IM-05	NORTHBROOK	864922	NORTHBROOK VARIABLE ANNUITY ACCOUNT II
7342	IM-05	NORTHBROOK	822772	NORTHBROOK VARIABLE LIFE SEPARATE ACCOUNT
7343	IM-05	NORTHWESTERN NAT	314853	MFS NWNL VARIABLE ACCOUNT
7344	IM-05	NORTHWESTERN NAT	761202	NWNL SELECT LIFE VARIABLE ACCOUNT
7345	IM-05	NORTHWESTERN NAT	356778	NWNL SELECT VARIABLE ACCOUNT
7346	IM-05	NORTHWESTERN NAT	073522	NWNL VARIABLE ANNUITY ACCOUNT B
7347	IM-05	OHIO NATIONAL	073981	OHIO NATIONAL VARIABLE ACCOUNT A
7348	IM-05	OHIO NATIONAL	073982	OHIO NATIONAL VARIABLE ACCOUNT B
7349	IM-05	OHIO NATIONAL	770291	OHIO NATIONAL VARIABLE ACCOUNT R
7350	IM-05	PACIFIC MUTUAL	832908	PACIFIC SELECT EXEC SEPARATE ACC OF PACIFIC MUTUAL LIFE IN
7351	IM-05	PACIFIC MUTUAL	813936	PACIFIC SELECT SEPARATE ACCOUNT OF PACIFIC MUTUAL LIFE INSUR
7352	IM-05	PACIFIC MUTUAL	858667	PACIFIC SELECT VARIABLE ANNUITY SEPARATE ACCOUNT
7353	IM-05	PENN MUTUAL	077135	PENN MUTUAL VARIABLE ANNUITY ACCOUNT II
7354	IM-05	PENN MUTUAL	702184	PENN MUTUAL VARIABLE ANNUITY ACCOUNT III
7355	IM-05	PENN MUTUAL	810579	PENN MUTUAL VARIABLE LIFE ACCOUNT I
7356	IM-05	PHOENIX MUTUAL	703321	PHOENIX HOME LIFE VARIABLE ACCUMULATION ACCOUNT
7357	IM-05	PHOENIX MUTUAL	796154	PHOENIX HOME LIFE VARIABLE UNIVERSAL LIFE ACCOUNT
7358	IM-05	PRINCIPAL MUT	812797	PRINCIPAL MUTUAL LIFE INSURANCE CO VARIABLE LIFE SEP ACCOUNT
7359	IM-05	PRINCIPAL MUT	009713	PRINCIPAL MUTUAL LIFE INSURANCE COMPANY SEPARATE ACCOUNT B
7360	IM-05	PRINCIPAL MUT	278194	PRINCIPAL MUTUAL LIFE INSURANCE COMPANY SEPARATE ACCOUNT C
7361	IM-05	PROVIDENT MUTUAL	783312	PROVIDENT MUTUAL VARIABLE BOND SEPARATE ACCOUNT
7362	IM-05	PROVIDENT MUTUAL	783313	PROVIDENT MUTUAL VARIABLE MANAGED SEPARATE ACCOUNT
7363	IM-05	PROVIDENT MUTUAL	783311	PROVIDENT MUTUAL VARIABLE MONEY MARKET SEPARATE ACCOUNT
7364	IM-05	PROVIDENT MUTUAL	783314	PROVIDENT MUTUAL VARIABLE ZERO COUPON BOND SEPARATE ACCOUNT
7365	IM-05	PROVIDENT MUTUAL	881437	PROVIDENTMUTUAL VARIABLE ANNUITY SEPARATE ACCOUNT
7366	IM-05	REICH & TANG	895271	EQUITY SECURITIES SERIES 2 SIG SER REICH & TANG GRO & VAL TR
7367	IM-05	SAFECO LIFE	795890	SAFECO RESOURCE VARIABLE ACCOUNT B
7368	IM-05	SAFECO LIFE	806180	SAFECO SEPARATE ACCOUNT SL
7369	IM-05	SECURITY BENEFIT	087062	SBL VARIABLE ANNUITY ACCOUNT
7370	IM-05	SECURITY BENEFIT	087063	SBL VARIABLE ANNUITY ACCOUNT II
7371	IM-05	SECURITY BENEFIT	352078	SBL VARIABLE ANNUITY ACCOUNT III
7372	IM-05	SECURITY BENEFIT	352664	SBL VARIABLE ANNUITY ACCOUNT IV
7373	IM-05	SECURITY BENEFIT	748591	SBL VARIABLE UNIVERSAL LIFE
7374	IM-05	SENTRY LIFE	732642	SENTRY INVESTORS VARIABLE ACCOUNT II
7375	IM-05	SENTRY LIFE	732643	SENTRY VARIABLE ACCOUNT I
7376	IM-05	SENTRY LIFE	730150	SENTRY VARIABLE ACCOUNT II
7377	IM-05	SENTRY LIFE	771440	SENTRY VARIABLE LIFE ACCOUNT I
7378	IM-05	SKANDIA LIFE	826734	AMERICAN SKANDIA LIFE ASSURANCE CORP VARIABLE ACCOUNT B
7379	IM-05	SKANDIA LIFE	841171	AMERICAN SKANDIA LIFE ASSURANCE CORP VARIABLE ACCOUNT C
7380	IM-05	SKANDIA LIFE	823879	VARIABLE ACCOUNT A OF SKANDIA LIFE AMERICA CORP
7381	IM-05	SMA LIFE	886134	ALLMERICA SELECT SEPARATE ACCOUNT OF SMA LIFE ASSURANCE CO
7382	IM-05	SMA LIFE	727145	SEPARATE ACCOUNT VA H OF SMA LIFE ASSURANCE CO
7383	IM-05	SMA LIFE	882375	SEPARATE ACCOUNT VA-K OF SMA LIFE ASSURANCE CO
7384	IM-05	SMA LIFE	200026	SMA LIFE ASSURANCE CO SEPARATE ACCOUNTS D E & F
7385	IM-05	STERNE AGEE	751571	ALABAMA TAX EXEMPT BOND TRUST SERIES 1
7386	IM-05	STERNE AGEE	763734	ALABAMA TAX EXEMPT BOND TRUST SERIES 2
7387	IM-05	STERNE AGEE	774520	ALABAMA TAX EXEMPT BOND TRUST SERIES 3
7388	IM-05	STERNE AGEE	785972	ALABAMA TAX EXEMPT BOND TRUST SERIES 4
7389	IM-05	STERNE AGEE	811118	ALABAMA TAX EXEMPT BOND TRUST SERIES 5
7390	IM-05	STERNE AGEE	814151	ALABAMA TAX EXEMPT BOND TRUST SERIES 6
7391	IM-05	TEMPLETON	869312	TEMPLETON CAPITAL ACCUMULATION PLANS
7392	IM-05	TEMPLETON	869285	TEMPLETON FOREIGN FUND & U S TREASURY SECURITIES TRUST SER 1
7393	IM-05	TEMPLETON	810356	TEMPLETON FUNDS RETIREMENT ANNUITY SEPARATE ACCOUNT
7394	IM-05	TEMPLETON	853567	TEMPLETON GROWTH & TREASURY TRUST SERIES 1
7395	IM-05	TEMPLETON	869770	TEMPLETON IMMEDIATE VARIABLE ANNUITY SEPARATE ACCOUNT
7396	IM-05	TRANSAMERICA	808102	SEPARATE ACCOUNT VA 1 OF TRANSAMERICA LIFE INS & ANNUITY CO
7397	IM-05	TRANSAMERICA	894418	SEPARATE ACCOUNT VA 2LNY OF FIRST TRANSAMERICA LIFE INS CO
7398	IM-05	TRANSAMERICA	892265	SEPARATE ACCOUNT VA 2NL OF TRANSAMERICA OCCID LIFE INS CO
7399	IM-05	TRANSAMERICA	894419	SEPARATE ACCOUNT VA 2NLNY OF FIRST TRANSAMERICA LIFE INS CO
7400	IM-05	TRANSAMERICA	785026	SEPARATE ACCOUNT VL OF TRANSAMERICA OCCIDENTAL LIFE INS CO
7401	IM-05	TRANSAMERICA	073695	TRANSAMERICA OCCIDENTAL LIFE INSURANCE CO
7402	IM-05	TRAVELERS LIFE	707215	TRAVELERS FUND U FOR VARIABLE ANNUITIES
7403	IM-05	TRAVELERS LIFE	737026	TRAVELERS FUND UL FOR VARIABLE LIFE INSURANCE
7404	IM-05	TRAVELERS LIFE	733076	TRAVELERS INSURANCE CO
7405	IM-05	TUCKER ANTHONY	718086	FREEDOM INCOME TRUST NATIONAL & SPECIAL STATES SERIES 1
7406	IM-05	VALIC	103008	VARIABLE ANNUITY ACCOUNT D OF AETNA VARIABLE ANNUITY LIFE IN

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
7407	IM–05	VALIC	103018	VARIABLE ANNUITY LIFE INSURANCE CO
7408	IM–05	VALIC	354912	VARIABLE ANNUITY LIFE INSURANCE CO SEPARATE ACCOUNT A
7409	IM–05	VOYAGEUR	797497	VOYAGEUR UNIT INVESTMENT TRUST SERIES 1
7410	IM–05	VOYAGEUR	812346	VOYAGEUR UNIT INVESTMENT TRUST SERIES 2
7411	IM–05	VOYAGEUR	819011	VOYAGEUR UNIT INVESTMENT TRUST SERIES 3
7412	IM–05	WADDELL & REED	101125	UNITED CONTINENTAL INCOME INVESTMENT PROGRAMS
7413	IM–05	WADDELL & REED	101123	UNITED INTERNATIONAL GROWTH INVESTMENT PROGRAMS
7414	IM–05	WADDELL & REED	100997	UNITED PERIODIC INVESTMENT PFAS OF UNITED ACCUMULATIVE FUND
7415	IM–05	WADDELL & REED	110400	UNITED PERIODIC INVESTMENT PFAS OF UNITED SCIENCE & ENERGY F
7416	IM–05	WADDELL & REED	101869	UNITED VANGUARD INVESTMENT PROGRAMS PFAS UNITED VANGUARD FUN
7417	IM–05	WESTERN LIFE	823533	FORTIS BENEFITS INSURANCE CO
7418	IM–05	WESTERN LIFE	790531	FORTIS BENEFITS INSURANCE CO VARIABLE ACCOUNT C
7419	IM–05	WESTERN LIFE	311257	WESTERN LIFE VARIABLE ANNUITY FUND A
7420	IM–05	WESTERN LIFE	300008	WESTERN LIFE VARIABLE ANNUITY FUND B
7421	IM–05	XEROX LIFE	883470	XEROX VARIABLE ANNUITY ACCOUNT FOUR
7422	IM–05	XEROX LIFE	815915	XEROX VARIABLE ANNUITY ACCOUNT ONE
7423	IM–05	XEROX LIFE	890157	XEROX VARIABLE ANNUITY ACCOUNT FIVE
7424	IM–06		882609	ADVANTAGE GROWTH & TREASURY SECURITIES TRUST SERIES 1
7425	IM–06		803401	AIG LIFE INSURANCE CO VARIABLE ACCOUNT A/NY
7426	IM–06		803466	AIG LIFE INSURANCE CO VARIABLE ACCOUNT I/NY
7427	IM–06		311649	AMERICAN INCOME TRUST 4-10 YEAR TERM SERIES 1
7428	IM–06		109494	AMERICAN TAX EXEMPT BOND TRUST SERIES 1
7429	IM–06		706111	CAPITAL APPRECIATION VARIABLE ACCOUNT/MA
7430	IM–06		109916	CHARTER CONSOLIDATED PLC /ADR/
7431	IM–06		855882	CLIAC SEPARATE ACCOUNT A
7432	IM–06		024819	CORPORATE BOND TRUST SERIES 5
7433	IM–06		024936	CORPORATE SECURITIES TRUST INTERMEDIATE TERM DEBT SERIES 1
7434	IM–06		276464	CORPORATE TRUST SERIES 1
7435	IM–06		030913	EAGLE GROWTH SHARES INVESTING PROGRAMS
7436	IM–06		835765	FINANCIAL HORIZONS VA SEPARATE ACCOUNT 1
7437	IM–06		865640	FINANCIAL HORIZONS VL SEPARATE ACCOUNT 1
7438	IM–06		036607	FIRST NATIONAL BANK OF BOSTON POOLED RETIREMENT FUND FOR PLA
7439	IM–06		700883	FIXED INCOME TRUST ZERO COUPON SERIES 1
7440	IM–06		740858	FUTUREFUNDS SERIES ACCOUNT OF GREAT WEST LIFE & ANN INS CO
7441	IM–06		275473	GOVERNMENT SECURITIES TRUST GNMA SERIES 1
7442	IM–06		706112	HIGH YIELD VARIABLE ACCOUNT /MA
7443	IM–06		809217	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 39
7444	IM–06		832952	INSURED TAX FREE INCOME TRUST SERIES 52 NATIONAL SERIES 52
7445	IM–06		884256	INTERNATIONAL BOND & EQUITY TRUST LATIN AMERICA SERIES 1
7446	IM–06		880279	KOREA GROWTH FUND INC
7447	IM–06		765196	LIFE FUND ACCOUNT
7448	IM–06		737791	MASSACHUSETTS TAX EXEPT UNIT TRUST SERIES 82
7449	IM–06		202603	MINNESOTA TAX EXEMPT INCOME TRUST SERIES 1
7450	IM–06		706113	MONEY MARKET VARIABLE ACCOUNT /MA/
7451	IM–06		353974	NATIONAL MUNICIPAL TRUST FIFTIETH SERIES
7452	IM–06		278209	NEW YORK MUNICIPAL TRUST SERIES 3
7453	IM–06		077238	PENNSYLVANIA FUND TAX EXEMPT MUNICIPAL INVESTMENT TRUST
7454	IM–06		859607	PFL ENDEAVOR VARIABLE ANNUITY ACCOUNT /NEW/
7455	IM–06		733056	PHILADELPHIA FUND INVESTING PROGRAMS
7456	IM–06		824037	PILGRIM JOINT LIFE SEP ACCOUNT OF FIRST CAPITAL LIFE INS CO
7457	IM–06		763859	PINNACLE SERIES ACCOUNT OF GREAT WEST LIFE & ANN INS CO
7458	IM–06		039609	PIONEER INVESTMENT PFAS PIONEER FUND INC
7459	IM–06		109897	PROGRAMS FOR THE ACCUMULATIONS OF SHARES OF TECHNOLOGY FUND
7460	IM–06		081543	QUINBY PLANS
7461	IM–06		828597	RSVP VARIABLE LIFE ACCOUNT ONE
7462	IM–06		356421	SECURITY ACTION PLANS
7463	IM–06		884394	SPDR TRUST SERIES 1
7464	IM–06		858757	STATE STREET MASTER INVESTMENT TRUST
7465	IM–06		730002	TAX EXEMPT TRUST MEDIUM TERM SERIES 1
7466	IM–06		356620	TRUST SOUTHWEST TAX EXEMPT INCOME TRUST SERIES 1
7467	IM–06		206005	UNITED MISSOURI BANK MASTER PLAN & TRUST FOR SELF EMPLOYE IN
7468	IM–06		885132	UR PLUS SUBACCOUNT OF VARIABLE ANNUITY ACCOUNT ONE
7469	IM–06		820627	VARIABLE ACCOUNT I OF AIG LIFE INS CO
7470	IM–06		824611	VARIABLE ACCOUNT II
7471	IM–06		768830	VARIABLE ANNUITY ACCOUNT ONE OF FIRST SUNAMERICA LIFE INS CO
7472	IM–06		790487	VARIABLE LIFE ACCOUNT ONE
7473	IM–06		740583	VARIFLEX
7474	IM–06		104848	WASHINGTON INVESTORS PLANS INC
7475	IM–06		105286	WEEDEN TAX EXEMPT BOND TRUST SERIES 1 & SUBQ SERIES
7476	IM–06	ALLEGIANCE LIC	031710	ALLEGIANCE SEPARATE ACCOUNT A OF HORACE MANN LIFE INS CO
7477	IM–06	AMER FRANKLIN	877625	SEPARATE ACCOUNT VUL–2 OF THE AMERICAN FRANKLIN LIFE INS CO
7478	IM–06	AMERICAN BENEFIT	826647	AMERICAN BENEFIT VARIABLE ANNUITY ACCOUNT
7479	IM–06	AMERICAN CAPITAL	746721	AMERICAN CAPITAL MONTHLY ACCUMULATION PLANS
7480	IM–06	AMERICAN CAPITAL	701610	VARIABLE INVESTMENT PLAN FOR AMERICAN CAPITAL ENTERPRISE FUN
7481	IM–06	AMERICAN NATL	867289	AMERICAN NATIONAL VARIABLE LIFE SEPARATE ACCOUNT
7482	IM–06	AMERICAN REPUBLI	806575	AMERICAN REPUBLIC VARIABLE ANNUITY ACCOUNT
7483	IM–06	AMERICAN UNITED	856341	AUL AMERICAN UNIT TRUST
7484	IM–06	AMERICN FRANKLIN	847539	SEPARATE ACCOUNT VUL OF THE AMERICAN FRANKLIN LIFE INS CO
7485	IM–06	BANKERS SECURITY	319539	BANKERS SECURITY VARIABLE ANNUITY FUNDS M P & Q
7486	IM–06	BOSTON MUTUAL	278000	BOSTON MUTUAL LIFE VARIABLE ACCOUNT A
7487	IM–06	C M LIFE	883233	PANORAMA PLUS SEPARATE ACCOUNT
7488	IM–06	CANADA LIFE	851066	CANADA LIFE OF AMERICA VARIABLE ANNUITY ACCOUNT 1

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
7489	IM-06	CANADA LIFE	895360	CANADA LIFE OF AMERICA VARIABLE ANNUITY ACCOUNT 2
7490	IM-06	CANADA LIFE	857588	CANADA LIFE OF NEW YORK VARIABLE ANNUITY ACCOUNT 1
7491	IM-06	CAPITOL LIFE	804083	CAPITOL VARIABLE ANNUITY ACCOUNT ONE
7492	IM-06	CENTURY LIFE	732726	CENTURY VARIABLE ACCOUNT
7493	IM-06	CG	888230	CG VARIABLE ANNUITY SEPARATE ACCOUNT
7494	IM-06	COLONIAL	021898	COLONY GROWTH PLANS
7495	IM-06	CONN MUTUAL	310771	CML ACCUMULATION ANNUITY ACCOUNT E
7496	IM-06	CRAIGIE	276436	TAX EXEMPT BOND FUND OF VIRGINIA FIRST SERIES
7497	IM-06	CRAIGIE	310948	TAX EXEMPT BOND FUND OF VIRGINIA SECOND SERIES
7498	IM-06	EMPIRE FIDELITY	878467	EMPIRE FIDELITY INVESTMENTS VARIABLE ANNUITY ACCOUNT A
7499	IM-06	FARM BUREAU LIFE	811713	FARM BUREAU LIFE INSURANCE CO
7500	IM-06	FIDELITY	819543	FIDELITY INVESTMENTS VARIABLE LIFE ACCOUNT 1
7501	IM-06	FIDELITY	086362	SALEM INVESTMENT PFAS FIDELITY MAGELLAN FUND
7502	IM-06	FINANCIAL HORIZ	878670	FINANCIAL HORIZONS VA SEPARATE ACCOUNT 2
7503	IM-06	FIRSR VARIABLE	751482	FIRST VARIABLE ANNUITY FUND E
7504	IM-06	FIRST CHARTER	839051	INTRAMERICA VARIABLE ANNUITY ACCOUNT
7505	IM-06	FIRST UNUM	880642	VA I SEPARATE ACCOUNT OF FIRST UNUM LIFE INSURANCE CO
7506	IM-06	FIRST VARIABLE	101872	FIRST VARIABLE ANNUITY FUND A
7507	IM-06	FIRST VARIABLE	836656	FIRST VARIABLE ANNUITY FUND BE
7508	IM-06	FNAL	884525	FNAL VARIABLE ACCOUNT
7509	IM-06	FRANKLIN LIFE	355947	FRANKLIN LIFE MONEY MARKET VARIABLE ANNUITY FUND C
7510	IM-06	GENERAL SERVICES	854394	GENERAL SERVICES LIFE INS CO INDIVIDUAL VARIABLE ACCT B
7511	IM-06	GENERAL SERVICES	854420	GENERAL SERVICES LIFE INSURANCE CO GROUP VARIABLE ACCOUNT A
7512	IM-06	GREAT WEST LIFE	355316	MAXIM SERIES ACCOUNT OF GREAT WEST LIFE & ANNUITY INSUR
7513	IM-06	HERBERT J SIMS	819184	AMERICAN ASSO OF HOMES FOR THE AGING TAX FREE TR HIGH IN SE1
7514	IM-06	INVESTORS LIFE	314377	INVESTORS LIFE INS CO OF NORTH AMERICA INA PUTNAM SEP ACCT
7515	IM-06	ITT LIFE	895764	ITT LIFE INSURANCE CORP SEPARATE ACCOUNT ONE
7516	IM-06	JEFFERSON PILOT	078599	JEFFERSON PILOT SEPARATE ACCOUNT A
7517	IM-06	JOHN HANCOCK	821221	COLONIAL HANCOCK LIBERTY SEPARATE ACCOUNT
7518	IM-06	KEYSTONE PROV	314568	KMA VARIABLE ACCOUNT
7519	IM-06	KIDDER PEABODY	814448	TARGET UNIT INVESTMENT TRUST CORPORATE HIGH YIELD SERIES 1
7520	IM-06	KIDDER PEABODY	822515	TARGET UNIT INVESTMENT TRUST CORPORATE HIGH YIELD SERIES 2
7521	IM-06	KIDDER PEABODY	828929	TARGET UNIT INVESTMENT TRUST CORPORATE HIGH YIELD SERIES 3
7522	IM-06	KIDDER PEABODY	832196	TARGET UNIT INVESTMENT TRUST CORPORATE HIGH YIELD SERIES 4
7523	IM-06	LAMAR LIFE	822304	SEPARATE ACCOUNT LL OF LAMAR LIFE INSURANCE CO
7524	IM-06	LEGG MASON	277563	MARYLAND TAX EXEMPT TRUST SERIES 1
7525	IM-06	LEXINGTON	024924	LEXINGTON CORPORATE LEADERS TRUST FUND
7526	IM-06	LIBERTY LIFE	876438	VARIABLE ACCOUNT K OF LIBERTY LIFE ASSURANCE CO OF BOSTON
7527	IM-06	LIC NORTH AM	059362	LIFE INSURANCE CO OF NORTH AMERICA SEPARATE ACCOUNT A
7528	IM-06	MCLAUGHLIN	882201	TRADITIONAL VALUE GUARANTEED INCOME TRUST SERIES 1
7529	IM-06	MIDLAND NATIONAL	819923	MIDLAND NATIONAL LIFE SEPARATE ACCOUNT A
7530	IM-06	MONARCH	826458	BENHAM VARIABLE ACCOUNT OF MONARCH LIFE INSURANCE CO
7531	IM-06	MOSELLY	704220	MASSCHUSETTS TAX EXEMPT UNIT TRUST SERIES 45
7532	IM-06	NACO	070281	NACO VARIABLE ACCOUNT OF NATIONWIDE LIFE INS CO
7533	IM-06	NASL	753892	NASL VARIABLE ACCOUNT
7534	IM-06	NATL HOME LIFE	886252	NATIONAL HOME LIFE ASSURANCE CO SEPARATE ACCOUNT IV
7535	IM-06	NIKE	866299	MINNESOTA GROWTH & TREASURY TRUST SERIES I
7536	IM-06	NOMURA	869095	NOMURA DIVIDEND INCOME FUND INC
7537	IM-06	NORTHBOOK	716784	NORTHBROOK VARIABLE ANNUITY ACCOUNT
7538	IM-06	OPPENHEIMER	002907	CAPITAL ACCUMULATION PROGRAM OF SHARES OF OPPENHEIMER GLO F
7539	IM-06	OPPENHEIMER	852742	CENTENNIAL APPRECIATION PORTFOLIO SERIES 1
7540	IM-06	OPPENHEIMER	857788	CENTENNIAL APPRECIATION PORTFOLIO SERIES 2
7541	IM-06	PACIFIC CORINTH	890804	PACIFIC CORINTHIAN VIP SEP ACCT OF PACIFIC CORINTHIAN LIFE I
7542	IM-06	PANORAMA	354007	PANORAMA SEPARATE ACCOUNT
7543	IM-06	PARAGON LIFE	824725	SEPARATE ACCOUNT A OF PARAGON LIFE INSURANCE CO
7544	IM-06	PENN MUTUAL	077136	PENN MUTUAL VARIABLE ANNUITY ACCOUNT I
7545	IM-06	PETERS RICKEL	806746	RICKEL & ASSOCIATES TAX EXEMPT UNIT TRUST SERIES 1
7546	IM-06	PETERS RICKEL	819674	RICKEL & ASSOCIATES TAX EXEMPT UNIT TRUST SERIES 2
7547	IM-06	PREFERRED LIFE	845775	PREFERRED LIFE VARIABLE ACCOUNT C
7548	IM-06	PRESIDENTIAL LIF	826625	PRESIDENTIAL VARIABLE ANNUITY ACCOUNT ONE
7549	IM-06	PROTECTIVE LIFE	310826	PROTECTIVE LIFE INSURANCE CO
7550	IM-06	PROVIDENCE LIFE	724994	PROVIDENCE VARIABLE ACCOUNT ONE
7551	IM-06	PROVIDENCE LIFE	821135	PROVIDENCE VARIABLE LIFE ACCOUNT ONE
7552	IM-06	PROVIDENT	080831	PROVIDENT FUND ACCUMULATION PLANS
7553	IM-06	PROVIDENT MUTUAL	858375	PROVIDENT MUTUAL VARIABLE AGGRESSIVE GROWTH SEPARATE ACCOUNT
7554	IM-06	PROVIDENT MUTUAL	723271	PROVIDENT MUTUAL VARIABLE GROWTH SEPARATE ACCOUNT A/PA
7555	IM-06	PROVIDENT MUTUAL	878064	PROVIDENT MUTUAL VARIABLE INTERNATIONAL SEPARATE ACCOUNT
7556	IM-06	PUTNAM	081268	PUTNAM INVESTMENT PLANS FOR GEORGE PUTNAM FUND OF BOSTON
7557	IM-06	RAFFENSBERGER	890208	MIDWEST EQUITY TRUST FINANCIAL SECURITIES SERIES 1
7558	IM-06	RAYMOND JAMES	858536	RAYMOND JAMES TOP 10 & APPRECIATION PORTFOLIO SERIES 1
7559	IM-06	RESOURCES LIFE	821136	RESOURCES VARIABLE LIFE ACCOUNT ONE
7560	IM-06	ROYAL TANDEM	862923	ML LIFE INSURANCE COMPANY OF NEW YORK
7561	IM-06	ROYAL TANDEM	869796	ROYAL TANDEM VARIABLE LIFE SEPARATE ACCOUNT
7562	IM-06	SECURITY EQUITY	746662	SECURITY EQUITY VARIABLE LIFE SEPARATE ACCOUNT
7563	IM-06	SECURITY FIRST	356475	SECURITY FIRST LIFE SEPARATE ACCOUNT A
7564	IM-06	SECURITY FIRST	882422	SECURITY FIRST LIFE SEPARATE ACCOUNT B
7565	IM-06	SHEARSON	752397	DIRECTIONS UNIT INVESTMENT TRUST TWENTIETH SERIES
7566	IM-06	SHEARSON	065641	MICHIGAN FUND TAX EXEMPT MUNICIPAL INVESTMENT TRUST
7567	IM-06	SHEARSON	225749	PENN STATE TAX EXEMPT INVESTMENT TRUST SERIES 1
7568	IM-06	SHEARSON	766493	UNCOMMON VALUES UNIT TRUST 1985 SER & SUBSEQ & SIMILAR SERIE
7569	IM-06	SHEARSON	832945	UNCOMMON VALUES UNIT TRUST 1988 SERIES
7570	IM-06	SMITH BARNEY	804648	TAX EXEMPT SECURITIES TRUST SERIES 256

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
7571	IM–06	STATE MUTUAL	887441	SEPARATE ACCOUNT VA-I OF STATE MUTUAL LIFE ASSUR CO OF AMER
7572	IM–06	SUMMIT	701747	SUMMIT INVESTORS PLANS
7573	IM–06	SUMMIT	731295	SUMMIT CASH RESERVES FUND
7574	IM–06	SUPER SHARE	843163	SUPERTRUST TRUST FOR CAPITAL MARKET FUND INC SHARES
7575	IM–06	TANDEM LIFE	869800	MERRILL LYNCH LIFE VARIABLE LIFE SEPARATE ACCOUNT II
7576	IM–06	TOTAL GROWTH	777951	TOTAL GROWTH TRUST TREASURIES & GROWTH STOCKS SERIES 1
7577	IM–06	TOTAL GROWTH	788947	TOTAL GROWTH TRUST TREASURIES & GROWTH STOCKS SERIES 2
7578	IM–06	TOTAL GROWTH	790576	TOTAL GROWTH TRUST TREASURIES & GROWTH STOCKS SERIES 3
7579	IM–06	TUCKER ANTHONY	725558	TELEPHONE EXCHANGE FUND AT&T SHARES
7580	IM–06	UNION CENTRAL	749330	CARILLON ACCOUNT
7581	IM–06	UNITED	101269	UNITED INCOME INVESTMENT PROGRAMS
7582	IM–06	UNITED INVESTORS	810814	UNITED INVESTORS ANNUITY VARIABLE ACCOUNT
7583	IM–06	UNITED INVESTORS	809766	UNITED INVESTORS LIFE VARIABLE ACCOUNT
7584	IM–06	UNUM LIFE	849589	VA I SEPARATE ACCOUNT OF UNUM LIFE INS CO OF AMERICA
7585	IM–06	US LIFE	819338	USLIFE SEPARATE ACCOUNT I
7586	IM–06	VERMONT LIFE	805925	VERMONT VARIABLE LIFE INSURANCE ACCOUNT
7587	IM–06	VOYAGER LIFE	318324	VOYAGER VARIABLE ANNUITY ACCOUNT D
7588	IM–06	WASHINGTON NATL	711501	SEPARATE ACCOUNT I OF WASHINGTON NATIONAL INSURANCE CO
7589	IM–06	WESTERN LIFE	826723	VARIABLE ACCOUNT D OF FORTIS BENEFITS INSURANCE CO
7590	IM–06	WESTERN RES LIFE	841056	WRL SERIES ANNUITY ACCOUNT

Appendix B—List of Filings Required to be Submitted Electronically

Registration Forms unique to registered investment companies and business development companies under the Securities Act of 1933 and/or the Investment Company Act of 1940.[85]

* Form N–1—(Registration statement of open-end management investment companies)
* Form N–1A—(Registration statement of open-end management investment companies)
* Form N–2—(Registration statement of closed-end management investment companies)
* Form N–3—(Registration statement of separate accounts organized as management investment companies)
* Form N–4—(Registration statement of separate accounts organized as unit investment trusts)
* Form N–5—(Registration statement of small business investment companies under the Securities Act of 1933 and the Investment Company Act of 1940)

Form N–8B–2—(Registration statement of unit investment trusts which are currently issuing securities)

Form N–8B–3—(Registration statement of unincorporated management investment companies currently issuing periodic payment plan certificates)

Form N–8B–4 —(Registration statement of face-amount certificate companies)

Form N–14—(Registration statement for the registration of securities issued in business combination transactions by investment companies and business development companies)

* Form S–6—(Registration statement for unit investment trusts registered on Form N–8B–2)

Notices and Elections

Form N–8A—(For notification of registration (filed under section 8(a) of the 1940 Act))

Form N–18F–1—(For notification of election under rule 18f–1 (of the Investment Company Act of 1940))

Form N–23C–1—(Statement by registered closed-end investment companies with respect to purchases during the last calendar month of its own securities under rule 23c–1 (of the Investment Company Act of 1940))

Form N–6F—(Notice of intent to elect to be subject to sections 55 through 65 of the Investment Company Act of 1940)

Form N–54A—(Notification of election to be subject to sections 55 through 65 of the Investment Company Act of 1940 filed under section 54(a) of the Investment Company Act of 1940)

Form N–54C—(Notification of withdrawal of election to be subject to sections 55 through 65 of the Investment Company Act of 1940 filed under section 54(c) of the Investment Company Act of 1940)

Periodic Reports

* Form N–SAR (Semi-Annual Report of Registered Investment Companies)

Other Filings

* Proxy materials required to be filed under section 20 (of the Investment Company Act of 1940) and section 14(a) (of the Securities Exchange Act of 1934)[86]

Reports to Shareholders required to be filed under section 30 (of the Investment Company Act of 1940)

Notices filed under rules 24f–1 and 24f–2 (of the Investment Company Act of 1940)

Notification of filing of reports to stockholders of registered investment companies under rule 30b2–1 (of the Investment Company Act of 1940)

Prospectuses filed under rule 497 (of the Securities Act of 1933)

Form N–27D–1—(Accounting of segregated trust account)

Form 2–E—(Report under rule 609 of Regulation E (of the Securities Act of 1933))

Form 13F–E—(Report of institutional investment managers under section 13(f) of the Securities Exchange Act of 1934 (15 U.S.C. 78m(f) and rule 13f–1 thereunder))

Appendix C—Sections of Regulation S–T of Particular Interest to Investment Companies and Portfolio Managers

PART 232—REGULATION S–T—GENERAL RULES AND REGULATIONS FOR ELECTRONIC FILINGS

* * * * *

Section 232.101 Mandated electronic submissions.

(a)

* * * * *

(iv) * * *; *provided, however* that in no event shall any submissions under Section 6(c) of the Investment Company Act or documents related to applications for exemptive relief under any section of the Investment Company Act, be made electronically; * * *

* * * * *

Section 232.102 Exhibits.

* * * * *

(e) Notwithstanding the provisions of paragraphs (a) through (d) of this section, after the date which is three years following a registrant's phase-in date, any incorporation by reference by a registered investment company or a business development company shall relate only to documents which have been electronically filed, unless a hardship exemption (§§ 232.201 and 232.202 of this chapter) has been granted.

* * * * *

Section 232.902 Division of Investment Management EDGAR Transition.

(a) *Registrant transition to electronic submission via EDGAR.* Registrants whose filings are subject to review by the Division of Investment Management shall be subject to

[85] Investment companies filing on other forms, *see* Section III.C and Appendix A of the General EDGAR Release for a discussion and list of other forms required to be submitted electronically. Forms which include a Financial Data Schedule are indicated with an asterisk ("*").

[86] A Financial Data Schedule is required for proxy materials if action is to be taken with respect to any transaction described in Items 11, 12, or 14 of Schedule 14A.

the electronic filing requirements of this Part ("phased in") in accordance with the phase-in schedule established and published by the Commission, including any amendments thereto (the "Phase-In Schedule"). At the conclusion of phase in, all remaining registered investment companies or business development companies shall be subject to the electronic filing requirements of this Part.

(b) *Phase-in Rule for Investment Companies.* (1) Each registered investment company or business development company listed on the Phase-In Schedule is deemed to have the phase-in date assigned to the group in which it is included as listed on the schedule, or as may be designated by the Commission.

(2) For any investment company not listed on the Phase-In Schedule (including any company that subsequently registers under the Investment Company Act),

(i) An open-end or closed-end management investment company that has the same investment adviser, or a unit investment trust that has the same depositor, as a registrant that is listed on the Phase-In Schedule shall have the same phase-in date as the registrant listed on the schedule.

(ii) A closed-end management investment company that does not have an investment adviser shall have the same phase-in date as a registrant having an investment adviser that is, or is affiliated with, the principal underwriter of the unlisted registrant.

(3) A registrant not listed on the Phase-In Schedule that has more than one investment adviser shall be deemed to have the same investment adviser as a registrant that is listed on the schedule if any of its investment advisers, other than sub-advisers, are investment advisers to the listed registrant.

(4) A registrant that is not phased in that subsequently changes its investment adviser to one that is the investment adviser of a registrant that is phased in shall be deemed to be phased in at the time it changes its investment adviser.

(5) A registrant that is phased in that subsequently changes its investment adviser to one that is the investment adviser of a registrant that is not phased in shall remain phased in.

* * * * *

(d) *Reassignment of Phase-in Group.* The Commission may, in its discretion, grant or deny a request by a registrant to participate in a phase-in group other than the group established under (b)(1) or (2) above.

(e) *Required electronic filing for Phased-in Filers.* A registrant that is phased in, under either the mandatory electronic filing provisions of paragraphs (a), (b), or (c) or by reassignment under paragraph (d) of this section, shall file electronically all filings which are mandated electronic submissions under rule 101 of Regulation S–T (§ 232.101 of this chapter) and which are made on or after a registrant's phase-in date, *provided, however,* that a registrant need not file electronically a filing under rule 497 under the Securities Act of 1933 (§ 230.497 of this chapter) that relates solely to a registration statement or post-effective amendment filed prior to the registrant's phase-in date.

(f) *Electronic filings involving both a paper filer and an electronic filer.* Filings involving both a paper filer and an electronic filer shall be made as set forth in this section, *provided, however,* that the following provisions shall not affect a filer's phase-in date for mandatory electronic filing.

(1) *Cash tender offers and proxy contests.* Where a paper filer commences a cash tender offer or proxy contest (including a solicitation in opposition) with respect to an electronic filer, submissions by both filers relating to the transaction shall be in electronic format. Where an electronic filer commences a cash tender offer or proxy contest with respect to a paper filer, the electronic filer is permitted, but not required, to submit all filings in electronic format. If the electronic filer elects to file in electronic format in connection with the transaction, all related submissions by the electronic filer must be in electronic format. If the electronic filer elects to file in electronic format, the paper filer is permitted, but not required, to submit all filings in electronic format. If the paper filer elects to file in electronic format, the paper filer shall continue to make all filings relating to that transaction in electronic format.

(2) *Securities Act registered business combinations.* Where a paper filer engages in an exchange offer, merger, or other business combination involving a Securities Act registration statement filed by that entity with respect to an electronic filer, submissions by both parties relating to that transaction shall be in electronic format. Where an electronic filer engages in an exchange offer, merger, or other business combination involving a Securities Act registration statement filed by that entity with respect to a paper filer, the electronic filer shall submit all filings in electronic format. The paper filer is permitted, but not required, to submit all filings in electronic format. If the paper filer elects to file in electronic format, the paper filer shall continue to make all filings relating to that transaction in electronic format.

(3) *Schedules 13D and 13G.* Where a paper filer is required to file a Schedule 13D or 13G (§§ 240.13d–101 and 240.13d–102 of this chapter) relating to an electronic filer in accordance with paragraph (b) of this section, the Schedule 13D or 13G shall be filed in electronic format. Where an electronic filer is required to file a Schedule 13D or 13G relating to a paper filer, the Schedule 13D or 13G may be filed in electronic format.

(g) *Conforming Paper Format Documents.* Mandated electronic filers shall submit to the Commission a paper copy of each electronic filing for a period of one year after becoming subject to mandated electronic filing (§ 232.101 of this chapter), or such shorter period as the Commission shall determine, as follows:

(1) The paper copy shall be either a document that meets the requirements of the applicable Commission rules and regulations for paper filings or a paper print-out of the electronic filing. If the copy being submitted is the paper printout of the electronic filing, the header information specified in the EDGAR Filer Manual shall be omitted to ensure that confidential information contained in the header remains non-public.

(2) The paper copy shall be received at the Commission no later than six business days after the electronic filing. The following legend shall be typed, printed or stamped in capital letters at the top of the cover page of the paper copy:

THIS CONFORMING PAPER FORMAT DOCUMENT IS BEING SUBMITTED PURSUANT TO RULE 902(g) OF REGULATION S–T

(3) Manual signatures are not required for conforming paper format documents submitted pursuant to paragraph (g) of this section.

(4) A filer that elects to file electronically forms permitted to be filed electronically in advance of a filer's mandatory phase-in date shall not be required to submit a paper copy of each electronic filing until the filer becomes subject to mandatory electronic filing.

Section 232.903 Division of Investment Management Electronic Submissions during Transition.

In addition to the electronic submission requirements set forth in rule 101 of this part, the following provisions shall apply during the mandatory electronic filing phase-in period:

(a) *Permitted electronic submissions*—(1) *Filings by Investment Companies.* Prior to its phase-in date, a filer that is a registered investment company or a business development company may, but is not required to, submit Form N–SAR (§ 274.101 of this chapter) in electronic format, *provided that,* if the filer elects to file Form N–SAR in electronic format, all subsequent amendments to the subject Form N–SAR shall be filed in electronic format.

* * * * *

(3) *Form 13F.* An institutional investment manager required by Section 13(f)(1) (15 U.S.C. 78m(f)(1)) of, and rule 13f–1 (§ 240.13f–1 of this chapter) under, the Exchange Act to file a report on Form 13F (§ 249.325 of this chapter) with the Commission may file that report on magnetic tape in the format described in Form 13F–E (§ 249.326 of this chapter) *provided that,* if the filer elects to submit a filing in electronic format, all subsequent amendments to the subject filing shall be filed in electronic format.

(b) *Amendments to Paper Filings*—(1) *Filings by Investment Companies.* Unless otherwise specifically provided in rules or instructions pertaining to the submission of a specific form, amendments to filings filed in paper prior to the phase-in date of a registrant that is a registered investment company or a business development company shall be submitted in electronic format in accordance with rule 101 of Regulation S–T (§ 232.101 of this chapter). The subject filing, as amended, including any exhibit that has been previously filed only in paper and which is incorporated by reference into the filing, shall be filed electronically in its entirety, except as otherwise permitted under rules 102(b), (c), and (e) of Regulation

S-T (§§ 232.102(b), (c) and (e) of this chapter).

* * * * *

[FR Doc. 93-4806 Filed 3-17-93; 8:45 am]
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17 CFR Parts 200, 202, 250 and 259

[Release Nos. 33-6979, 34-31907, 35-25746; File S7-8-93]

RIN 3235-AD98

Rulemaking for EDGAR System—Public Utility Holding Companies

AGENCY: Securities and Exchange Commission.

ACTION: Interim rules and solicitation of comments.

SUMMARY: The Securities and Exchange Commission (the "Commission") has adopted rules to implement the operational phase of its Electronic Data Gathering, Analysis, and Retrieval ("EDGAR") system. The rules as set forth in this release will apply to electronic submissions processed by the Office of Public Utility Regulation (the "OPUR") within the Division of Investment Management (the "Division"). Paper filings also will be affected by the amendments in limited circumstances. The Commission also is adopting the Financial Data Schedule provisions with a deferred effective date and soliciting further public comment on those provisions. Separate releases contain additional amendments relating to electronic submissions processed by the Division of Corporation Finance, by the Division under the Investment Company Act of 1940, and to payment of fees into the Commission's lockbox depository.

Mandated electronic filing is scheduled to begin on April 26, 1993, for the EDGAR Transitional Filers [1] and selected volunteers, including specified third party filings with respect to such Public Utility Filers.[2] Phase-in of all Public Utility Filers is expected to be completed by mid-1996.

DATES: *Effective Dates:* These rules are effective on April 26, 1993, and apply to filings on or after that date, except the provisions relating to Financial Data Schedules (§ 229.601 and §§ 259.5s, 259.101, 259.313, and 259.402), which are effective on November 1, 1993.

COMMENTS: Comment letters on the Financial Data Schedule provisions should be received by May 17, 1993.

ADDRESSES: Comments should be submitted in triplicate to Jonathan G. Katz, Secretary, Securities and Exchange Commission, 450 5th Street, NW., Mail Stop 6-9, Washington, DC 20549, and should refer to File No. S7-8-93.

FOR FURTHER INFORMATION CONTACT: Richard T. Miller, Staff Attorney, at (202) 504-2268, Office of Public Utility Regulation, Division of Investment Management, Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, DC 20549.

SUPPLEMENTARY INFORMATION: The Commission has adopted rules and amendments to implement the EDGAR system that are unique to submissions made by Public Utility Filers under the Public Utility Holding Company Act of 1935 (the "1935 Act"). In a concurrent release (the "General EDGAR Release"),[3] the Commission is adopting the phase-in procedures that will be used to bring Public Utility Filers, and filers under other securities laws, into the EDGAR system. Also in the General EDGAR Release, the Commission is adopting rules, rule amendments, and procedures that will apply generally to all electronic filings on EDGAR and adopting rule and form amendments under the Securities Act of 1933,[4] the Securities Exchange Act of 1934[5] and the Trust Indenture Act of 1939[6] that will apply to submissions[7] processed by the Division of Corporation Finance. Matters discussed in the General EDGAR Release that are also applicable to electronic submissions by Public Utility Filers are not discussed in detail in this release.[8]

In this release, the Commission is adopting (1) certain Commission rules, regulations, schedules and forms used exclusively by Public Utility Filers and (2) rule 30-5 of the Rules of Practice[9] to provide the Director of the Division with delegated authority to grant hardship exemptions and take certain other actions in connection with 1935 Act filings on EDGAR.

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I. Background

Beginning in May 1984, the Commission operated a pilot program

[1] In spring 1992, the Commission revised the EDGAR Temporary Rules ("amended Temporary Rules") in order to facilitate the transition of EDGAR Pilot participants that elected to convert to the operational EDGAR system in summer 1992 in advance of their mandated phase-in date. Those who elected to do so are referred to as "Transitional Filers."

[2] Public utility holding companies, their subsidiaries, and other persons making filings under the Public Utility Holding Company Act of 1935 are collectively referred to as "Public Utility Filers." This is not a legal term with effect under the EDGAR rules.

[3] The General EDGAR Release, Release No. 33-6977 adopts rules for filings on EDGAR that will affect all registrants and other persons who make electronic filings with the Commission. Among other things, the General EDGAR Release discusses electronic filing generally (*e.g.*, formatting and submission requirements, signatures, filing fees, safe harbors, and hardship exemptions), and adopts rules, including Regulation S-T [17 CFR 232], prescribing the requirements that must be met in order to file electronically and the procedures for making such filings. The General EDGAR Release also discusses the EDGAR Filer Manual promulgated by the Commission, which sets out many of the procedures for using EDGAR. (*See* the General EDGAR Release, Section V.A, for a detailed description of the EDGAR Filer Manual.)

[4] 15 U.S.C. 77a *et seq.* (the "Securities Act").

[5] 15 U.S.C. 78a *et seq.* (the "Exchange Act").

[6] 15 U.S.C. 77aaa *et seq.*

[7] The term "electronic submission" means any document, such as a filing, correspondence, or modular submission, or any discrete set of documents, transmitted or delivered to the Commission in electronic format. The term "electronic format" means the computerized format of a document prepared in accordance with the EDGAR Filer Manual. The term "electronic submission" means any document, such as a filing, correspondence, or modular submission, or any discrete set of documents, transmitted or delivered to the Commission in electronic format. The term "electronic filer" means a person or an entity that submits filings electronically pursuant to rules 101, 901, 902 or 903 of Regulation S-T [17 CFR 232.101, .901, .902 or .903, respectively]. The phrase "to file electronically" means to convey a filing to the Commission in electronic format and excludes any submission other than a filing. *See* Section I of the General EDGAR Release.

[8] Section 35A(c)(5) of the Exchange Act [15 U.S.C. 78*ll*(c)(5)] requires that mandated filings from a "significant test group" of registrants be received and reviewed by the Commission for at least six months before final adoption of any rule requiring electronic filing by registrants. Accordingly, the interim EDGAR rules and phase-in schedule adopted today will govern electronic submissions by the "significant test group." After the "significant test group" has successfully filed for at least six months, the Commission will adopt final EDGAR rules modified to reflect the experience gained during the period, together with a revised phase-in schedule, if necessary.

[9] 17 CFR 200.30-5.

(the "EDGAR Pilot" or "Pilot") to develop and test an electronic disclosure system. Nine registered public utility holding company systems, fifty-seven of their subsidiary companies and twelve exempt holding company systems participated in the Pilot. As of January 1, 1993, all of the Pilot participants and one additional public utility holding company made all their filings under the 1935 Act electronically. Certain of the holding company systems and their subsidiaries also participated in the Pilot by making electronic filings under the Securities Act and the Exchange Act.

The Commission and a contractor began to design and build the EDGAR operational system in 1989. EDGAR began to accept test filings on May 1, 1991, and live (non-test) filings on July 15, 1992 from Pilot volunteer filers electing to file electronically on the operational EDGAR system prior to mandatory electronic filing.[10] As explained in this release and the General EDGAR Release, the Commission will begin the phase-in to mandatory electronic filing in April 1993.

The Commission received four letters of comment from registered public utility holding companies.[11] Of these commenters, two were electronic filers during the EDGAR Pilot and the transition to the operational EDGAR system.

II. Phase In

On April 26, 1993, mandated electronic filing is scheduled to commence for Transitional Filers and selected volunteers, including specified third party filings with respect to such registrants. Phase-in of all registrants is expected to be completed by mid-1996.

Existing Public Utility Filers will be phased into the EDGAR system (*i.e.*, begin mandatory electronic filing) in groups according to a published schedule. The General EDGAR Release contains the phase-in schedule for registrants[12] making filings under the Securities Act and the Exchange Act. Public Utility Filers will be required to begin mandatory electronic filing under the 1935 Act when they are phased in for purposes of making Securities Act and Exchange Act filings. The phase-in schedule is set forth in Appendix B to the General EDGAR Release. After a registrant is phased in, it will be required to submit electronically all filings (and related submissions) required to be electronically filed with (or submitted to) the Commission.

When a public utility holding company is phased in as an EDGAR filer, all of its subsidiary companies will be required to make 1935 Act filings electronically. Requiring subsidiaries of phased-in parent companies to make 1935 Act filings electronically is appropriate for public utility holding company systems and will promote efficiency by converting the parent-subsidiary structure to electronic filing in one step. Public utility holding company systems by their nature operate as coordinated systems, and 1935 Act filings are frequently submitted jointly by the holding company and one or more of its subsidiaries. Moreover, preparation of 1935 Act filings for all companies in a holding company system is usually centralized. Because of the relatively small number of public utility holding companies, this approach will not increase substantially the number of companies filing on EDGAR in the initial stage. Any new subsidiary company of a Public Utility Filer that is created after the parent becomes an electronic filer also will be required to file 1935 Act submissions electronically.

Any Public Utility Filers who do not make Securities Act or Exchange Act filings and are not part of a holding company system previously phased in will begin electronic filing when the last group of registrants is phased in.[13]

Registrants and third party filers will be required to submit a completed Form ID, the uniform application for access codes to file on EDGAR,[14] prior to becoming subject to mandated filing. A registrant should file a Form ID between three and six months in advance of its scheduled mandatory phase-in date. Upon receipt of the completed Form ID, the Commission will send to the filer EDGARLink, the filer assistance software, the EDGAR Filer Manual,[15] and the necessary EDGAR identification numbers and passwords.

III. Mandatory, Voluntary and Prohibited Electronic Filings

A. General

A phased-in Public Utility Filer will be required prospectively to file in electronic format all forms that are accepted by EDGAR, including all reports and forms required to be filed with the Commission under the 1935 Act that are accepted by EDGAR. Initially, at the Public Utility Filer's option, requests for no-action or interpretive advice will be excluded from electronic filing. While the Commission may consider electronic submission of these filings in the future, no plans currently exist for electronic filing of these documents. Appendix A sets forth a list of the forms and reports filed by Public Utility Filers that will be required to be filed electronically under the interim rules.

In addition, for one year beginning with a registrant's mandated phase-in date, or until expressly notified otherwise by the Commission, any registrant making filings on EDGAR[16] will be required to furnish the Commission with paper copies of the filings. One commenter urged the Commission to find that it would not be appropriate for former EDGAR Pilot (Transitional) filers to submit paper copies of their filings. However, the requirement to submit paper copies is mandated by statute,[17] although the Commission has the authority to shorten the period if the requisite determinations can be made after the "significant test group" has successfully filed. But, the requirement to provide paper copies has been structured to minimize the burden on filers.[18]

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[10] At that time, the Pilot terminated. Any Pilot filers not electing to continue electronic filing during the interval prior to mandatory electronic filing will return to filing on paper until they are required to file electronically with the first mandated group. *See* Release Nos. 33–6933 (Apr. 20, 1992) [57 FR 18210 (Apr. 29, 1992)], IC–18664 (Apr. 20, 1992) [57 FR 18223 (Apr. 29, 1992)], and 35–25520 (Apr. 20, 1992) [57 FR 18229 (Apr. 29, 1992)].

[11] These comment letters were directed in response to Release No. 35–25588, the Proposing Release. The comment letters and the comment summary prepared by the staff are available for inspection and copying in the Commission's Public Reference Room. *See* File No. S7–23–92.

[12] The term "registrant," as used in this release, includes any person required or permitted to make filings with the Commission under the 1935 Act. A "filer" (sometimes also referred to as an "electronic filer") is any person or entity on whose behalf an electronic submission is made.

[13] See General EDGAR Release, Appendix A, which provides the timetable for implementation of EDGAR.

[14] See Sections III.D.3 and VI.A of the General EDGAR Release for a discussion of Form ID. Forms ID may be obtained through the Public Reference Room. The EDGAR Filer Manual also contains a copy of Form ID. Transitional Filers will not be required to submit new Forms ID once mandated filing commences.

[15] See Section V.A of the General EDGAR Release regarding the EDGAR Filer Manual. Upon receipt of the completed Form ID, the Commission will send the EDGAR Filer Manual and EDGARLink software at no cost to filers if they are scheduled to begin mandated filing within three months.

[16] Transitional Filers will also be required to submit paper copies during the year beginning with their mandated phase-in date or until expressly notified otherwise by the Commission.

[17] Paper copies are required by the Securities and Exchange Commission Authorization Act of 1987, Public Law 100–181 (Dec. 4, 1987) [amending Exchange Act Section 35 (15 U.S.C. 78kk and adding Section 35A (15 U.S.C. 78*ll*)] (the "EDGAR Authorization Act").

[18] For a discussion of the requirements for paper copies of electronic filings under the EDGAR Authorization Act, see the General EDGAR Release, Section V.D.

1. Incorporation by Reference

The proposed rule generally would have permitted a Public Utility Filer to incorporate by reference into an electronic filing only those documents that had been filed electronically, unless specific rules or form instructions provided otherwise.[19] This requirement would have applied both to incorporation by reference of the narrative portions of 1935 Act filings and of exhibits to those filings, with limited exceptions.[20] It was thought that this approach would result in a more complete database, facilitating the Commission's administration of its responsibilities under the 1935 Act and enabling EDGAR users to obtain more complete information about Public Utility Filers through EDGAR. Also, in the proposing release, the Commission requested comment on the issue of whether there were additional circumstances under which Public Utility Filers filing electronically should be allowed to incorporate by reference documents not on file in electronic format.

Each commenter urged the Commission to allow Public Utility Filers to incorporate by reference any and all documents not on file in electronic format. Each commenter argued that the proposed requirement would be unduly burdensome and costly to the Public Utility Filer, and such burden and cost would outweigh the value to the Commission or members of the public of having such documents in the electronic data base. In addition, one commenter suggested that the proposal be effective only with respect to future submissions.

The rule adopted today provides that any document may be incorporated by reference, so long as such document has not been amended subsequent to its initial submission.[21] Thus, documents filed in paper before Public Utility Filers became subject to mandated electronic filing may remain in paper format and be incorporated by reference into an electronic filing, except as otherwise provided. In addition, in order to incorporate by reference an amendment to a document previously filed in paper, the rule adopted today requires only the electronic filing of the amendment itself and not the entire amended document.

In addition, the Commission requested comment on whether certain specified exhibits should be exempt from the mandatory electronic filing requirements, and, if such exhibits are so exempt from mandatory electronic filing, whether summaries of these exhibits ("Electronic Format Summaries") should be required.

Commenters argued that rule 29 and Form U5S filings, and the exhibits thereto, should be submitted in paper because they require several lengthy exhibits that would be difficult and time consuming to put into electronic format.[22] Furthermore, commenters were opposed to the proposal of Electronic Format Summaries. They cited a variety of grounds, including potential liability, filing burdens, and the limited value of such information.

In response, the rule adopted today will exclude certain exhibits to filings required under the 1935 Act.[23] In addition, and also in response to public comment, the proposal to require Electronic Format Summaries of exhibits has not been adopted.

2. Exhibits

Exhibits for which a temporary or continuing hardship exemption has been granted may be submitted to the Commission in paper under cover of Form SE. Unlike the Temporary Rules, however, proposed Form SE would have required the paper document to be filed with the Commission only on the same day the electronic format filing to which it relates is filed. Upon consideration of the comments received, particularly as to the logistical problems associated with coordinating the filing of a paper exhibit with an electronic filing, new Form SE will permit exhibits filed in paper pursuant to a temporary or continuing hardship exemption to be filed on the date of filing of the electronic filing or up to six business days before that date. If a paper exhibit under cover of Form SE is unexpectedly delayed beyond the date of filing of the electronic document, the electronic filing still would be accepted, since the automated acceptance procedures cannot detect the presence or absence of a paper document. However, the filing would be incomplete, and an amendment would be required in order to add the exhibit.

B. Documents Not Eligible for Electronic Submission

Requests for confidential treatment will not be submitted initially via EDGAR but, as proposed, will continue to be submitted in paper.[24] When a request for confidential treatment is filed, the electronic filer will be required to file in electronic format the redacted document that is the subject of the confidential treatment request. Care should be taken to redact the confidential information properly, because if an electronic filer inadvertently includes material for which confidential treatment was requested in its electronic submission, the material will be disseminated publicly and thus no longer confidential.

If the request for confidential treatment is denied and all appeal rights are exhausted,[25] the material for which confidential treatment had been requested (*i.e.*, the previously redacted material), must be filed electronically as an amendment. If the Public Utility Filer fails to do so, the Commission will make the information publicly available in paper.

C. 60-Day Letters

A "60-day letter" is used by service company subsidiaries of registered holding companies to notify the Commission of various proposed changes in the organization or functioning of the service company. Under the terms of the Commission orders authorizing these subsidiaries, Public Utility Filers must notify the Commission of any proposed changes, and the Commission notifies the Public Utility Filer within sixty days if the changes cannot be implemented without formal Commission approval. Because

[19] Rule 22(b) under the 1935 Act [17 CFR 250.22(b)] governs incorporation by reference in applications or declarations filed under the 1935 Act. It was proposed that, to assure that an incorporated document could be located, rule 22(b) would be amended to require identification of elements such as the name of the form with which it was filed, the filer's name, the file number, and the filing date.

[20] An exception to this general requirement would have been made under the proposed rules for maps and for copies of certain reports filed either under rule 29 or as exhibits to Form U5S. See section III.E, *infra*, for a discussion of the reason annual reports to shareholders will continue to be submitted in paper as an exhibit to Form U5S.

[21] Although not currently required, at a later time the Commission may require that after the passage of a specified period of time, all exhibits must be on file electronically to be incorporated by reference. See Release IC-19284, Sections III.A. and IV.A and the General EDGAR Release, Section IV.C.

[22] For example, one commenter pointed out that some of the exhibits are in a preprinted format that cannot be easily translated to electronic format. Another commenter cited the specific example of the Federal Energy Regulatory Commission's Form 1 [18 CFR 141.1] as an exhibit that should be exempt from the proposed electronic filing requirement.

[23] Specifically, the Commission will not require electronic submission of Federal Energy Regulatory Commission Forms 1 [18 CFR 141.1] and 2 [18 CFR 260.1], which are required to be filed as exhibits to Form U5S. In addition, the Commission will not require the electronic filing of the Public Utility Filers' annual report to shareholders, which is a required exhibit pursuant to rule 29 and Form U5S.

[24] See the General EDGAR Release, Section IV.C.2.

[25] Applications for review of a confidential treatment denial, submitted pursuant to rule 26 of the Commission's Rules of Practice [17 CFR 201.26], also will be excluded from electronic submission.

applications for orders to create these subsidiaries will be filed on EDGAR, the rules will give Public Utility Filers the option to submit 60-day letters through EDGAR as correspondence relating to the original application. However, because EDGAR correspondence is treated as non-public, neither the request nor the response will be disseminated on EDGAR. After the staff has responded, both the request and response will be available on paper through the Commission's Public Reference Room.[26]

D. Graphic Material

While most information filed with the Commission is textual and financial material, limited graphic and image material, such as pictures, graphs and company logos, ("graphic material") is contained in documents submitted to the Commission and disseminated in paper. As noted in the Proposing Release, because of difficulties associated with sending and interpreting graphics and image material in electronic submissions, initially EDGAR will not accommodate electronic submission of graphic material.[27]

For example, graphic material such as maps, which are required to be submitted as exhibits to a number of 1935 Act forms, will be difficult to describe. Thus, the rules will require Public Utility Filers to continue to submit maps in paper. For any other document that includes graphic material for which a narrative description would be ineffective or unduly burdensome, the Public Utility Filer can apply for a continuing hardship exemption from electronic filing. If the request is granted, the electronic filer will submit the exhibit in paper under cover of Form SE.[28]

The graphic and image rules require, as proposed, electronic filers to list in an appendix any omitted graphic material and provide a fair and accurate narrative description of such material.[29] If the substantive information conveyed by the omitted graphic material is narratively described in all material respects in the body of the electronic filing, the appendix simply will list the omitted material and cross-reference the section of the filing containing the description of such material. Unlike the EDGAR Pilot requirements, electronic filers will not be required to describe differences relating to corporate logos, pagination, color, or type size and style.

In response to comment, a safe harbor has been included in the rules.[30] The safe harbor provides that to the extent descriptions of graphic and image material in an electronic filing or appendix thereto represent a good faith effort to fairly and accurately describe omitted graphic and image material, they will not be subject to the liability and anti-fraud provisions of the federal securities laws. Electronic filers will be required to retain copies of a paper document containing graphic and image material, as proposed. The time period for retention is five years after the filing date of the document or date appearing on the document whichever is later, as proposed.[31] Copies of the retained documents must be furnished to the Commission or staff upon request.

E. Rule 29 and Form U5S: Annual Report to Security Holders

Special rules are provided for documents filed as exhibits, or incorporated by reference, to filings under rule 29 or on Form U5S. Rule 29 requires that registered holding companies and their subsidiaries file with the Commission copies of reports submitted to stockholders and certain reports submitted to state commissions. Copies of annual reports to security holders also are required to be filed with Form U5S, the annual report registered holding companies and their subsidiaries file with the Commission.

The information contained in these annual reports is important to the Commission in determining whether registered holding company systems are in compliance with 1935 Act requirements. However, these documents frequently contain graphic material that is not susceptible to electronic filing. Accordingly, a preliminary note will be added to rule 29 stating that all filings under that rule will be required to be submitted in paper. The instructions to Form U5S will be amended to require that any annual report to shareholders that is filed as an exhibit to the form, or incorporated by reference, be submitted in paper.[32]

IV. Financial Data Schedules

The Commission is adopting, as proposed, rules under which registrants will file electronically, as an exhibit to certain 1935 Act submissions, a Financial Data Schedule that will be available to the public as well as the Commission. Three commenters expressed opposition to the proposed requirement that Public Utility Filers submit Financial Data Schedules in addition to the financial statements and footnotes currently required. Each of these commenters asserted that the burden of preparing such schedules, which would be a duplication of effort because the same information would be contained in the financial statements, would outweigh any benefit the schedules would provide. In addition, two of the commenters were concerned that users of the electronic database, including Commission staff, would rely on the unaudited information presented in the schedules instead of reading the entire financial disclosure statements.

The Financial Data Schedule will be a public document but will not be deemed "filed" for purposes of liability under the federal securities laws, as proposed.[33] The Financial Data Schedule will set forth specific financial data from the registrant's financial statements, schedules and other disclosure requirements. The effective date of the provisions relating to Financial Data Schedules has been delayed in order to provide additional time for system programming.[34]

Financial Data Schedules generally will be required as exhibits pursuant to Item 601 of Regulation S–K, as proposed. Under the rules for Public Utility Filers, Financial Data Schedules will be required as exhibits to Forms U5S, U–1, U–13–60 and U–3A–2.[35] An instruction explaining this requirement will be added to each form.[36] Filing of the Financial Data Schedules as separate exhibits will facilitate the Commission's comment and amendment process with respect to Schedules containing errors or omissions. The form of the Financial

[26] Currently, 60-day letters are non-public until a response is provided by the Commission staff, at which time both the letter and the response become publicly available. The same procedures will be followed for 60-day letters filed through EDGAR.

[27] *See* Section III.E, *infra*, and General EDGAR Release, Section IV.B, which address the treatment of annual reports to security holders.

[28] Rule 102(c) of Regulation S–T [17 CFR 232.102(c)]. See General EDGAR Release, section III.E.3, regarding continuing hardship exemptions.

[29] Rule 304 of Regulation S–T [17 CFR 232.304].

[30] Rule 304(b) of Regulation S–T [17 CFR 232.304(b)]. The graphic material disseminated to shareholders in paper will be deemed to be part of the electronically filed document for purposes of the liability and anti-fraud provisions of the federal securities laws. This is not the case under the provision of the amended Temporary Rules [Release No. 35–25520 (Apr. 20, 1992) [57 FR 18229 (Apr. 29, 1992)] relating to graphic materials [17 CFR 230.499(d)(3)].

[31] Rule 304(c) of Regulation S–T [17 CFR 232.304(c)]. The amended Temporary Rules do not contain a similar provision.

[32] *See* amendments to rule 29 and Form U5S.

[33] See Section IV.D.4, *infra*, for further discussion regarding liability for the Financial Data Schedule.

[34] Registrants will be required to comply with the Financial Data Schedule provisions for filings on or after November 1, 1993.

[35] See the relevant forms for instructions as to the information required in each of the Financial Data Schedules. The technical provisions for these schedules are contained in the EDGAR Filer Manual.

[36] See, *e.g.*, proposed amendment to Form U5S.

Data Schedules and items from financial statements and schedules, as well as other disclosures to be included, are set forth in the text of this interim rule. The specific instructions for preparing such schedules are contained in the EDGAR Filer Manual. EDGAR will determine the presence or absence of the Financial Data Schedules and automatically send a message to the filer if a required exhibit is missing. Unlike other exhibits, a missing Financial Data Schedule or one with an error that precludes its acceptance will not mean that the related filing is not accepted.[37] However, if the filing is not amended to add the Financial Data Schedule, the filing would be incomplete, and failure to include a required Financial Data Schedule will affect the subsequent use and availability of Forms U5S, U–1, U–13–60 and U–3A–2, as proposed.

While the Commission is adopting today requirements to furnish a Financial Data Schedule, interested parties are encouraged to submit written comments on the form and content of the Schedule in order to aid the Commission in its ongoing evaluation and development of this new financial information functionality. Persons submitting written comments are requested to do so by May 17, 1993, and should file three copies with Jonathan Katz, Secretary, Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549. Comment letters should refer to File No. S7–8–93. All comments received will be available for public inspection and copying in the Commission's Public Reference Room, 450 Fifth Street, NW., Washington, DC 20549.

V. Rule and Form Changes

Current regulations, rules and forms under the 1935 Act are amended to reflect new procedures necessary for electronic filings.[38] Text will be added to rules stating how the rules will apply differently to electronic filings, and appropriate instructions will be added to forms. In general, the instructions will duplicate current instructions except to require typed signatures in lieu of manual ones and to suspend the requirement to provide multiple copies. In addition, an instruction will be added directing electronic filers to the rules set forth in Regulation S–T and the EDGAR Filer Manual.[39]

Rather than amending current forms to add various electronic filing paragraphs, Regulation S–T has been expanded to clarify that the following requirements applicable to paper filings do not apply to filings in electronic format: the requirement to submit multiple copies of documents to the Commission; that documents submitted to the Commission be signed manually; regarding paper size, type size, sequential page numbering, and binding; and that foreign currency denominations be expressed in words or letters in the English language in electronic filings and not in representative symbols.[40]

In addition, headnotes have been added to the rules and regulations advising electronic filers that they should be read in conjunction with Regulation S–T, since Regulation S–T supersedes many provisions relating to paper documents. This approach should assist filers in familiarizing themselves with the electronic filing rules in an expeditious manner. Paper filings will continue to be governed by existing provisions of the regulations, which will remain in effect even after phase-in is completed since paper filings will be required, or permitted, in limited circumstances.[41]

In addition, the Commission is changing the form used to amend filings under the 1935 Act. Presently, Form U–A is used to submit amendments to any application, declaration, report, or statement filed under the 1935 Act, other than an application or declaration filed on Form U–1. Form U–A be rescinded, and amendments will be filed on the original form with the suffix "/A" following the form type.[42] Thus, a Form U–13–1 will be amended by filing a Form U–13–1/A.[43]

VI. Rescission of Temporary EDGAR Rules

On April 20, 1992, the Commission adopted temporary rules and forms to permit voluntary filing by Pilot participants on the operational EDGAR system.[44] The rules adopted in this release, the General EDGAR Release, Release No. IC–19284, and Release No. 33–6980 (including Regulation S–T) constitute comprehensive regulations addressing all aspects of electronic submission. Therefore, the temporary rules will be adopted as final or rescinded as of April 26, 1993, the date upon which electronic filing is mandated.

VII. Future Rulemaking

The rules adopted in this release are being adopted on an interim basis for application during the initial stages of Public Utility Filer phase-in to the EDGAR system. After the Congressionally mandated significant test group has filed successfully for six months, the Commission will adopt permanent EDGAR rules, based on the interim rules as modified appropriately in light of the significant test group's experience with EDGAR. The permanent rules will apply during the later stages of filer phase-in to the EDGAR system.

VIII. Cost-Benefit Analysis

In the Proposing Release, the Commission requested the public to supply its views in the evaluation of the costs and benefits associated with the implementation of the proposals. The Commission has considered carefully the comments received pursuant to that request. The changes made in response to these comments are designed to increase registrant cost-savings without sacrificing information that would materially benefit security holders, the public or the Commission. Changes applicable generally to the operational EDGAR system are discussed in section VII of the General EDGAR Release.

As discussed in the General EDGAR Release, the structure of the changes applicable to electronic filers has been streamlined by grouping them together in Regulation S–T. As proposed, rules or instructions specifically relating to electronic filing would have been added to many public utility holding company rules and virtually all forms.

As more fully discussed in the Proposing Release, the amendments and new rules are expected to benefit electronic filers. Filers will be able to make direct transmission filings until 10 p.m. Eastern Time which should avoid the uncertainty and delay of other forms of delivery. Electronic filing obviates the need to submit multiple copies of filings which should reduce the time and costs

[37] See General EDGAR Release, Section III.C.1.b.

[38] See General EDGAR Release, Section IV.G.

[39] See General EDGAR Release, Section V.A, for a discussion of the EDGAR Filer Manual.

[40] See section IV.G.1 of the General EDGAR Release. As a result of the restructuring, only limited amendments have been made to the forms. However, forms requiring a Financial Data Schedule have been amended to reflect this fact.

[41] See section III.C and E of the General EDGAR Release concerning paper filings under a hardship exemption and certain types of filings which will continue to be submitted in paper.

[42] Rules 20(b) and 20(c) [17 CFR 250.20(b) and .20(c)] under the 1935 Act will be amended to change the prescribed form for submitting amendments either in paper or electronically.

[43] See Appendix A for a complete list of all 1935 Act forms that the Commission is amending to conform with the requirements of EDGAR.

[44] Release Nos. 33–6933 (Apr. 20, 1992) [57 FR 18210 (Apr. 29, 1992)], IC–18664 (Apr. 20, 1992) [57 FR 18223 (Apr. 29, 1992)], and 35–25520 (Apr. 20, 1992) [57 FR 18229 (Apr. 29, 1992)], amending the temporary Pilot rules. See Release No. 33–6539 (June 27, 1984) [49 FR 28044 (July 10, 1984)]; Release No. 35–23704 (May 23, 1985) [50 FR 23287 (June 3, 1985)]; and Release No. IC–14733 (Sep. 23, 1985) [50 FR 40479 (Oct. 4, 1985)].

associated with making public filings. Modular submissions, which enable filers to transmit information only once for use in several filings, also reduces duplication.

In addition, segmented filing permits filers to submit material from several different geographic locations using different transmission media up to six business days in advance of the anticipated filing date. Unlike modules, segments are to be used only once and do not remain on the database. Once one-stop filing is implemented, one filing will satisfy the requirements of federal, state and self-regulatory organizations. Since the staff will have access to filings electronically at their workstations, staff review time of filings will be shortened. Further, the staff will have access electronically to other information pertinent to a filing. Finally, to the extent that filers subscribe to the optional electronic mail/bulletin board system, confirmation of receipt of filings by the Commission will be more efficient.

While the amendments may result initially in increased burdens to filers exceeding that which would have been incurred under a continuous paper-based system (*e.g.*, filers will need to train their staffs to prepare documents for electronic submission or hire agents to submit electronically on their behalf), it is anticipated that these burdens will diminish over time as filers become familiar with electronic filing. The Commission has considered commenters' views, has modified the proposals as necessary and appropriate, and has determined that the net increases in costs, if any, resulting from the implementation of today's amendments and new rules are outweighed by the value to security holders and to the market of readily accessible information relating to public registrants.

IX. Final Regulatory Flexibility Act Analysis

A final regulatory flexibility analysis has been prepared in accordance with 5 U.S.C. 604. A copy of the analysis may be obtained by contacting Richard T. Miller, Staff Attorney, at (202) 504–2268, Division of Investment Management, Stop 10–6, Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549. A summary of the corresponding Initial Regulatory Flexibility Analysis appears at 57 FR 35435 [Release No. 35–25588].

X. Statutory Basis; Text of Amendments

The amendments to 17 CFR part 200, Organization; Conduct and Ethics; and Information and Requests, are being adopted under section 20 of the 1935 Act. The amendment to 17 CFR part 202, Informal and Other Procedures, is being adopted under section 20 of the 1935 Act. The amendments to the general rules and regulations under the 1935 Act are being adopted under sections 3 and 20 of the 1935 Act. The amendments to the 1935 Act forms are being adopted under sections 5, 6, 7, 10, 12, 13, 14, 17, and 20 of the 1935 Act.

As required by section 23(a) of the Exchange Act, the Commission has specifically considered the impact which Regulation S–T and the amendments adopted herein would have on competition. The Commission does not believe that Regulation S–T and the amendments will impose a significant burden on competition not necessary or appropriate in furtherance of the purposes of the Exchange Act. To the extent that any burden on competition would result, the Commission believes it necessary in order to facilitate the dissemination of information to investors and shareholders.

List of Subjects

17 CFR Part 200

Authority delegations (Government agencies).

17 CFR Part 202

Administrative practice and procedure.

17 CFR Part 250

Utilities.

17 CFR Part 259

Utilities.

Text of Rules

In accordance with the foregoing, title 17, chapter II of the Code of Federal Regulations is amended as set forth below.

Note: Forms ET (§ 259.601), ID (§ 259.602), and SE (§ 259.603), referenced in chapter II are revised and Form TH (§ 259.604) is added as set forth in the section entitled "Text of Forms ID, ET, SE and TH," of Securities Act Release No. 33–6977 and will not appear in the Code of Federal Regulations.

PART 200—ORGANIZATION; CONDUCT AND ETHICS; AND INFORMATION AND REQUESTS

1. The authority citation for Subpart A—Organization and Program Management of Part 200 continues to read, in part, as follows:

Authority: 15 U.S.C. 77s, 78d–1, 78d–2, 78w, 78ll(d), 79t, 77sss, 80a–37, 80b–11, unless otherwise noted.

* * * * *

2. By amending § 200.30–5 by adding paragraphs (m) and (n) to read as follows:

§ 200.30–5 Delegation of authority to Director of Division of Investment Management.

* * * * *

(m) With respect to the Public Utility Holding Company Act of 1935 (15 U.S.C. 79a *et seq.*) and Regulation S–T (Part 232 of this chapter), to grant or deny a request to adjust the filing date of a filing submitted under Regulation S–T.

(n) With respect to the Public Utility Holding Company Act of 1935 (15 U.S.C. 79a *et seq.*) and Regulation S–T (Part 232 of this chapter), to set the terms of, and grant or deny as appropriate, continuing hardship exemptions pursuant to rule 202 of Regulation S–T (§§ 232.202 of this chapter) from the electronic submission requirements of Regulation S–T (Part 232 of this chapter).

PART 202—INFORMAL AND OTHER PROCEDURES

3. The authority citation for Part 202 continues to read, in part, as follows:

Authority: 15 U.S.C. 77s, 77t, 78d–1, 78u, 78w, 78ll(d), 79r, 79t, 77sss, 77uuu, 80a–37, 80a–41, 80b–9, and 80b–11, unless otherwise noted.

* * * * *

4. By revising the fifth sentence of paragraph (a) of § 202.3 to read as follows:

§ 202.3 Processing of filings.

(a) * * * A similar procedure is followed with respect to filings under the Investment Company Act of 1940 and certain filings relating to investment companies under the Securities Act of 1933, the Securities Exchange Act of 1934, and the Trust Indenture Act of 1939, which are routed to the Division of Investment Management, and filings under the Public Utility Holding Company Act of 1935 which are also routed to the Division of Investment Management. * * *

* * * * *

PART 250—GENERAL RULES AND REGULATIONS, PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

5. The authority citation for Part 250 continues to read as follows:

Authority: 15 U.S.C. 79c, 79f(b), 79i(c)(3), 79t unless otherwise noted.

6. A heading is added to precede the text of Part 250 (General Rules and Regulations, Public Utility Holding

Company Act of 1935) to read as follows:

ATTENTION ELECTRONIC FILERS

THIS REGULATION SHOULD BE READ IN CONJUNCTION WITH REGULATION S–T (PART 232 OF THIS CHAPTER), WHICH GOVERNS THE PREPARATION AND SUBMISSION OF DOCUMENTS IN ELECTRONIC FORMAT. MANY PROVISIONS RELATING TO THE PREPARATION AND SUBMISSION OF DOCUMENTS IN PAPER FORMAT CONTAINED IN THIS REGULATION ARE SUPERSEDED BY THE PROVISIONS OF REGULATION S–T FOR DOCUMENTS REQUIRED TO BE FILED IN ELECTRONIC FORMAT.

7. By amending § 250.16 by adding a note following paragraph (c) to read as follows:

§ 250.16 Exemption of non-utility subsidiaries and affiliates.

* * * * *

(c) * * *

Note: Exhibits filed under paragraph (c) shall be submitted to the Commission in paper only, whether or not the registrant is otherwise required to file in electronic format. An electronic filer must submit paper exhibits under cover of Form SE (§ 259.603).

* * * * *

8. By amending § 250.20 by revising paragraph (b), adding a sentence at the end of paragraph (c), and adding paragraph (f) to read as follows:

§ 250.20 Prescribed forms and amendments.

* * * * *

(b) *Amendments.* Amendments to any such document, other than amendments to applications or declarations filed on Form U–1, shall comply with the requirements of the original document and shall state the complete text of each item amended. Amendments shall be filed under cover of the form amended, and shall be marked with the suffix "/A" to designate the document as an amendment, e.g., "U–7D/A."

(c) * * * Amendments shall be marked either "U–1/A" to designate the document as a pre-effective amendment or "POS AMC" to designate the document as a post-effective amendment.

* * * * *

(f) *Electronic filings.* (1) Electronic filers are subject to Regulation S–T (Part 232 of this chapter) and the EDGAR Filer Manual. Any rule or instruction therein shall be controlling unless otherwise specifically provided in rules or instructions pertaining to the submission of a specific form.

(2) The terms "EDGAR," "EDGAR Filer Manual," "electronic filer," "electronic filing," "electronic format," "electronic submission," "paper format," and "signature" shall have the meanings assigned to such terms in Regulation S–T—General Rules for Electronic Filings (§§ 232.10 and 237.302 of this chapter).

9. By amending § 250.21 by designating the current text as paragraph (a), adding the paragraph heading "*General provision*" to the beginning of paragraph (a) and adding paragraph (b) to read as follows:

§ 250.21 Filing of documents.

(a) *General provision.* * * *

(b) *Electronic filings.* (1) All documents required to be filed with the Commission under the Act or the rules and regulations thereunder shall be filed at the principal office in Washington, D.C. via EDGAR by delivery to the Commission of a magnetic tape or diskette, or by direct transmission.

(2) The date of filing of documents shall be determined in the manner set forth in rule 13 of Regulation S–T (§ 232.13 of this chapter).

10. By amending § 250.22 by redesignating the text after the paragraph (b) heading as paragraph (b)(1), and adding paragraph (b)(2) to read as follows:

§ 250.22 Applications and declarations.

* * * * *

(b) *Incorporation by reference.*

(1) * * *

(2) *Electronic filings.* Any application or declaration filed in electronic format may incorporate by reference any information contained in any document previously or concurrently filed with the Commission under any Act administered by it, provided that, if amended, the document or amendment has been filed in accordance with the requirements of rule 102 of Regulation S–T (§ 232.102 of this chapter). Such information shall be incorporated by specific reference to the electronic filing in which it was filed, including the filer's name, the file number, the form type and the date filed.

* * * * *

11. By amending § 250.29 by adding a preliminary note immediately preceding paragraph (a) to read as follows:

§ 250.29 Filing of reports to stockholders and State Commissions.[1]

Preliminary Note: Reports to stockholders and State Commissions shall be submitted to the Commission in paper only, whether or not the filer is otherwise required to file in electronic format.

* * * * *

[1] Sections 14 and 15.

12. By amending § 250.104 by adding a preliminary note immediately preceding paragraph (a) to read as follows:

§ 250.104 Public disclosure of information and objections thereto.

Preliminary Note: If any person wishes to object to the public disclosure of any information contained in a filing with the Commission under any provision of the Act then that portion thereof which contains such information shall be submitted in paper format only, whether or not the filer is an electronic filer.

* * * * *

PART 259 —FORMS PRESCRIBED UNDER THE PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

13. The authority citation for part 259 continues to read as follows:

Authority: 15 U.S.C 79e, 79f, 79g, 79j, 791, 79m, 79n, 79q, 79t.

Note—The text of the following forms and the amendments will not appear in the Code of Federal Regulations.

14. By amending Form U5B (§ 259.5b) by adding Instruction 6 and removing the "." and adding a phrase to the end of Instructions for Exhibits E, F and G to read as follows:

Instructions and Form

Form U5B

Registration Statement

Filed Pursuant to Section 5 of the Public Utility Holding Company Act of 1935

* * * * *

Instructions

* * * * *

6. *Electronic Filers*

Notwithstanding the provisions of rule 102 of Regulation S–T (§ 232.102 of this chapter), electronic filers shall submit only in paper under cover of Form SE (§ 259.603 of this chapter) maps that are incorporated by reference.

Attention is directed to Instructions to Exhibits E, F, and G that are required to be submitted in paper, even if submitted by an electronic filer.

* * * * *

Exhibits

* * * * *

Instructions

* * * * *

Exhibit E. * * * ; *provided that* all maps shall be filed in paper under cover of Form SE (§ 259.603) if submitted by an electronic filer.

Exhibit F. * * * ; *provided that* electronic filers shall submit such

reports in paper format only under cover of Form SE (§ 259.603).

Exhibit G. * * *; *provided that* electronic filers shall submit such reports in paper format only under cover of Form SE (§ 259.603).

* * * * *

15. By amending Form U5S (§ 259.5s) by removing the "." and adding a phrase to the end of General Instruction 3, adding General Instruction 8, removing the "." and adding a phrase to the end of Exhibit A to Item 9, adding a phrase to the end of Exhibit E to Item 9, and adding Exhibit G to Item 9 to read as follows:

Instructions and Form

Form U5S

Annual Report

* * * * *

General Instructions

* * * * *

3. * * *; *provided that* electronic filers may incorporate by reference only in accordance with rule 102 of Regulation S–T (§ 232.102 of this chapter).

* * * * *

8. *Electronic Filers.*

Attention is directed to Item 601(c) of Regulation S–K (Financial Data Schedule) for certain items of financial information that may be required.

* * * * *

Item 9. Financial Statements and Exhibits

* * * * *

Exhibit A. * * *; *provided that* the annual report to shareholders shall be included in the duplicate copy of the Form U5S and shall be filed in paper, even if submitted by an electronic filer.

* * * * *

Exhibit E. * * *; *provided that* any reports to State Commissions included as an exhibit shall be filed in paper, even if submitted by an electronic filer.

* * * * *

Exhibit G. *Financial Data Schedule.*

If, at the time an annual report on this form is filed, the registrant is required to submit this report and any amendments thereto electronically via EDGAR, the registrant shall furnish Financial Data Schedules. The Schedule shall set forth the financial and other data specified below that are applicable to the registrant, each subsidiary and the consolidated system.

Item No.	Caption heading
1	Total Net Utility Plant.
2	Other Property and Investments.
3	Total Current Assets.
4	Total Deferred Charges.
5	Balancing Amount for Total Assets.
6	Total Assets.
7	Common Stock.
8	Capital Surplus, Paid In.
9	Retained Earnings.
10	Total Common Stockholders Equity.
11	Preferred Stock Subject To Mandatory Redemption.
12	Preferred Stock Not Subject To Mandatory Redemption.
13	Long Term Debt, Net.
14	Short Term Notes.
15	Notes Payable.
16	Commercial Paper.
17	Long Term Debt—Current Portion.
18	Preferred Stock—Current Portion.
19	Obligations Under Capital Leases.
20	Obligations Under Capital Leases—Current Portion.
21	Balancing Amount for Capitalization and Liabilities.
22	Total Capitalization and Liabilities.
23	Gross Operating Revenue.
24	Federal and State Income Taxes Expense.
25	Other Operating Expenses.
26	Total Operating Expenses.
27	Operating Income (Loss).
28	Other Income (Loss), Net.
29	Income Before Interest Charges.
30	Total Interest Charges.
31	Net Income.
32	Preferred Stock Dividends.
33	Earnings Available For Common Stock.
34	Common Stock Dividends.
35	Total Annual Interest Charges on All Bonds.
36	Cash Flow From Operations.
37	Earnings Per Share—Primary.
38	Earnings Per Share—Fully Diluted.

* * * * *

16. By amending Form U–1 (§ 259.101) by removing the "." and adding a phrase to the end of Instruction E and adding Instruction G to Instructions as to Exhibits to read as follows:

Instructions and Form

Form U–1

Application or Declaration Under the Public Utility Holding Company Act of 1935

* * * * *

Instructions as to Exhibits

* * * * *

E. * * *; *provided that* the map shall be filed in paper under cover of Form SE (§ 259.603) if submitted by an electronic filer.

* * * * *

G. *Financial Data Schedule.*

If, at the time an application or declaration on this form is filed, the registrant is required to submit this report and any amendments thereto electronically via EDGAR, the registrant shall furnish Financial Data Schedules. The Schedules shall set forth the financial and other data specified below on a per book and pro forma basis by registrant, each subsidiary and the consolidated system, where applicable. The Financial Data Schedules are also applicable to post-effective amendments to Form U–1 ("POS AMC") by registrant, each subsidiary and the consolidated system, where applicable.

Item No.	Caption heading
1	Total Net Utility Plant.
2	Other Property and Investments.
3	Total Current Assets.
4	Total Deferred Charges.
5	Balancing amount for Total Assets.
6	Total Assets.
7	Common Stock.
8	Capital Surplus, Paid In.
9	Retained Earnings.
10	Total Common Stockholders Equity.
11	Preferred Stock Subject To Mandatory Redemption.
12	Preferred Stock Not Subject To Mandatory Redemption.
13	Long Term Debt, Net.
14	Short Term Notes.
15	Notes Payable.
16	Commercial Paper.
17	Long Term Debt—Current Portion.
18	Preferred Stock—Current Portion.
19	Obligations Under Capital Leases.
20	Obligations Under Capital Leases—Current Portion.
21	Balancing Amount for Capitalization and Liabilities.
22	Total Capitalization and Liabilities.
23	Gross Operating Revenue.
24	Federal and State Income Taxes Expense.
25	Other Operating Expenses.
26	Total Operating Expenses.
27	Operating Income (Loss).
28	Other Income (Loss), Net.
29	Income Before Interest Charges.
30	Total Interest Charges.
31	Net Income.
32	Preferred Stock Dividends.
33	Earnings Available For Common Stock.
34	Common Stock Dividends.
35	Total Annual Interest Charges on All Bonds.
36	Cash Flow From Operations.
37	Earnings Per Share—Primary.
38	Earnings Per Share—Fully Diluted.

* * * * *

17. By amending Form U–13–1 (§ 259.113) by revising the form heading to read as follows:

Instructions and Form

Form U–13–1

Application for Approval of Mutual Service Company Pursuant to Rule 88 or Declaration With Respect to Organization and Conduct of Business of Subsidiary Service Company Pursuant to Rule 88

* * * * *

18. By amending Form U–12(I)–B (§ 259.212b) by revising the form heading to read as follows:

Instructions and Form

Form U–12(I)–B

Statement Pursuant to Section 12(i) of Public Utility Holding Company Act of 1935 by a Person Regularly Employed or Retained by a Registered Holding Company or a Subsidiary Thereof and Whose Employment Contemplates Only Routine Expenses as Specified in Rule 71(b)

* * * * *

19. By amending Form U–13E–1 (§ 259.213) by revising the form heading to read as follows:

Instructions and Form

Form U–13E–1

Report to be Filed Pursuant to Rule 95 Under the Public Utility Holding Company Act by an Affiliate Service Company or a Company Principally Engaged in the Performance of Services

* * * * *

20. By amending Form U–R–1 (§ 259.221) by revising the form heading to read as follows:

Instructions and Form

Form U–R–1.—Declarations as to Solicitations Pursuant to Rule 62

* * * * *

21. By amending Form U–13–60 (§ 259.313) by adding Schedule XIX to read as follows:

Instructions and Form

Form U–13–60.—Annual Report for Mutual and Subsidiary Service Companies

* * * * *

Schedule XIX Financial Data Schedule

If, at the time an annual report on this form is filed, the registrant is required to submit this report and any amendments thereto electronically via EDGAR, the registrant shall furnish a Financial Data Schedule. The Schedule shall set forth the financial and other data specified below that are applicable to the registrant on a consolidated basis.

Item no.	Caption heading
1	Net Service Company Property.
2	Total Investments.
3	Total Current and Accrued Assets.
4	Total Deferred Debits.
5	Balancing Amount For Total Assets and Other Debits.
6	Total Assets and Other Debits .
7	Total Proprietary Capital.
8	Total Long-Term Debt.
9	Notes Payable.
10	Notes Payable to Associate Companies.
11	Balancing Amount For Total Current and Accrued Liabilities.
12	Total Deferred Debits.
13	Accumulated Deferred Income Taxes.
14	Total Liabilities and Proprietary Capital.
15	Services Rendered to Associate Companies.
16	Services Rendered to Nonassociate Companies.
17	Miscellaneous Income or Loss.
18	Total Income.
19	Salaries and Wages.
20	Employee Pensions and Benefits.
21	Balancing Amount For Total Expenses.
22	Total Expenses.
23	Net Income (Loss).
24	Total Expenses (Direct Costs).
25	Total Expenses (Indirect Costs) .
26	Total Expenses (Total).
27	Number Of Personnel End Of Year.

* * * * *

22. By amending Form U–3A–2 (§ 259.402) by revising the form heading and adding Exhibit B to read as follows:

Instructions and Form

Form U–3A–2.—Statement by Holding Company Claiming Exemption Under Rule 2 from the Provisions of the Public Utility Holding Company Act of 1935

* * * * *

Exhibit B Financial Data Schedule

If, at the time a report on this form is filed, the registrant is required to submit this report and any amendments thereto electronically via EDGAR, the registrant shall furnish a Financial Data Schedule. The Schedule shall set forth the financial and other data specified below that are applicable to the registrant on a consolidated basis.

Item no.	Caption heading
1	Total Assets.
2	Total Operating Revenues.
3	Net Income.

* * * * *

23. By amending Form U–3A3–1 (§ 259.403) by revising the form heading to read as follows:

Instructions and Form

Form U–3A3–1.—Twelve-Month Statement by Bank Claiming Exemption as a Holding Company, or Exemption From Section 9(a)(2) of the Public Utility Holding Company Act of 1935 Under Rule 3 of the General Rules and Regulations Under the Act

* * * * *

24. By removing § 259.501 and Form U–A.

25. By revising § 259.603 to read as follows:

§ 259.603 Form SE, form for submission of paper format exhibits by electronic filers.

This form shall be used by an electronic filer for the submission of any paper format document relating to an otherwise electronic filing, as provided in rule 311 of Regulation S–T (§ 232.311 of this chapter).

26. By adding § 259.604, to read as follows:

§ 259.604 Form TH—Notification of reliance on temporary hardship exemption.

Form TH shall be filed by any electronic filer who submits to the Commission, pursuant to a temporary hardship exemption, a document in paper format that otherwise would be required to be submitted electronically, as prescribed by rule 201(a) of Regulation S–T (§ 232.201(a) of this chapter).

By the Commission.

Dated: February 23, 1993.

Margaret H. McFarland,

Deputy Secretary.

Note: Appendices A, B, and C will not appear in the Code of Federal Regulations.

Appendix A—List of Filings Required to be Submitted Electronically

Registration and Annual Supplements

Form U5A (Notification of registration filed under Section 5(a) of the 1935 Act)

Form U5B (Registration statement filed under Section 5 of the 1935 Act)

Form U5S (Annual Report for Each Registered Holding Company)

Applications and Declarations

Form U–1 (Application or declaration under the 1935 Act)

Form U–13–1 (Application for approval of mutual service company pursuant to rule 88)

Statements and Reports

Form U–6B–2 (Certificate of notification pursuant to rule 20(d))

Form U–12(I)–A (Statement pursuant to Section 12(i) of the 1935 Act)

Form U–12(I)–B (Annual statement pursuant to Section 12(i) of the 1935 Act)

Form U–13E–1 (Report by affiliate companies and independent service companies pursuant to rule 95)

Form U–R–1 (Declaration as to solicitations pursuant to rule 62)

Periodic Accounting Reports

Form U–13–60 (Annual report for mutual and subsidiary service companies pursuant to rule 94)

Statements and Reports from Non-Registered (Exempt) Companies

Form U–3A–2 (Statement by holding company claiming exemption under rule 2 from provisions of the 1935 Act)
Form U–3A3–1 (Twelve-month statement by bank claiming exemption from the 1935 Act pursuant to rule 3)
Form U–7D (Certificate pursuant to rule 7(d))

Other Filings

POS AMC (Post-effective amendment to Form U–1)
45B–3 (Transactional notification pursuant to rule 45(b)(3))
35 APP (Statement concerning proposed transaction pursuant to rule 20(e) for which no form of application is prescribed)
35–CERT (Certificate required from declarant or applicant under rule 24)

In addition to the forms listed above, any amendments to these forms will be required to be submitted electronically. Amendments submitted electronically shall be filed under cover of the form amended and shall be marked with the suffix "/A" to designate the document as an amendment, *e.g.*, "U–1/A."

The only form listed above that would not have a corresponding amendment form number would be "POS AMC", which is already designated as a post-effective amendment to Form U–1.

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* * * * *

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(f) Persons submitting filings electronically under the Public Utility Act shall not be subject to paragraph (c) of this section.

* * * * *

Section 232.902 Division of Investment Management EDGAR Transition.

(a) *Registrant transition to electronic submission via EDGAR.* Registrants whose filings are subject to review by the Division of Investment Management shall be subject to the electronic filing requirements of this Part ("phased in") in accordance with the phase-in schedule established and published by the Commission, including any amendments thereto (the "Phase-In Schedule"). At the conclusion of phase in, all remaining registered investment companies or business development companies shall be subject to the electronic filing requirements of this Part.

* * * * *

(c) *Phase-in Rule for Public Utility Filers.* When a Public Utility Filer is phased in to electronic filing in accordance with the Commission's published phase-in schedule, it will be considered phased in for purposes of all filings submitted to the Commission under the Public Utility Act, except as otherwise provided, and all such filings shall be submitted electronically, absent a hardship exemption granted by the Commission. In addition, a subsidiary company of a phased-in public-utility holding company shall be required, absent a hardship exemption granted by the Commission, to submit all required filings under the Public Utility Act electronically. Any Public Utility Filer that does not make Securities Act or Exchange Act filings and is not part of a holding company system previously phased in will be deemed to have the same phase-in date for electronic filing as the final phase-in group of registrants whose filings are subject to review by the Division of Corporation Finance.

* * * * *

(e) *Required electronic filing for Phased-in Filers.* A registrant that is phased in, under either the mandatory electronic filing provisions of paragraph (a), (b), or (c) or by reassignment under paragraph (d) of this section, shall file electronically all filings

which are mandated electronic submissions under rule 101 of Regulation S–T (§ 232.101 of this chapter) and which are made on or after a registrant's phase-in date, provided, *however* that a registrant need not file electronically a filing under rule 497 under the Securities Act of 1933 (§ 230.497 of this chapter) that relates solely to a registration statement or post-effective amendment filed prior to the registrant's phase-in date.

* * * * *

(g) *Conforming Paper Format Documents.* Mandated electronic filers shall submit to the Commission a paper copy of each electronic filing for a period of one year after becoming subject to mandated electronic filing (§ 232.101 of this chapter), or such shorter period as the Commission shall determine, as follows:

(1) The paper copy shall be either a document that meets the requirements of the applicable Commission rules and regulations for paper filings or a paper printout of the electronic filing. If the copy being submitted is the paper printout of the electronic filing, the header information specified in the EDGAR Filer Manual shall be omitted to ensure that confidential information contained in the header remains non-public.

(2) The paper copy shall be received at the Commission no later than six business days after the electronic filing. The following legend shall be typed, printed or stamped in capital letters at the top of the cover page of the paper copy:

This Conforming Paper Format Document is Being Submitted Pursuant to Rule 902(g) of Regulation S–T

(3) Manual signatures are not required for conforming paper format documents submitted pursuant to paragraph (g) of this section.

(4) A filer that elects to file electronically forms permitted to be filed electronically in advance of a filer's mandatory phase-in date shall not be required to submit a paper copy of each electronic filing until the filer becomes subject to mandatory electronic filing.

* * * * *

Section 232.903 Division of Investment Management Electronic Submissions During Transition.

In addition to the electronic submission requirements set forth in rule 101 of this Part, the following provisions shall apply during the mandatory electronic filing phase-in period:

(a) *Permitted electronic submissions.*

* * * * *

(2) *Public Utility Act Filings.* Prior to its phase-in date, a filer submitting filings under the Public Utility Act may, but is not required to, submit those filings in electronic format *provided that*, if the filer elects to submit a filing in electronic format, all subsequent amendments to the subject filing shall be filed in electronic format.

* * * * *

(b) Amendments to Paper Filings.

* * * * *

(2) *Public Utility Act Filings.* Unless otherwise specifically provided in rules or instructions pertaining to the submission of a specific form, amendments to filings under the Public Utility Act filed in paper prior to the phase-in date of the filer shall be submitted in electronic format in accordance with rules 101 and 102 of Regulation S–T (§§ 232.101 and 102 of this chapter).

[FR Doc. 93–4807 Filed 3–17–93; 8:45 am]

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17 CFR Parts 202 and 260

[Release No. 33–6980; 34–31903; 35–25747; 39–2301; IC–19235]

RIN 3235–AF55

Instructions for Filing Fees

AGENCY: Securities and Exchange Commission.

ACTION: Final rules.

SUMMARY: The Commission has adopted revised rule 3a of the Commission's Rules Relating to Informal and Other Procedures, which requires filing fees to be remitted to a U.S. Treasury designated lockbox depository in Pittsburgh, Pennsylvania, and has added new rule 7a–10 of the Commission's General Rules and Regulations, Trust Indenture Act of 1939, concerning fees required under the Act. The Commission is required by the Budget Deficit Reduction Act of 1984 and Department of the Treasury regulations implementing that law to achieve same day or next day deposit of monies payable to the Commission. Use of a lockbox depository is the most effective method of complying with these requirements. Revised rule 3a mandates lockbox depository use for all electronic filers. Therefore, as entities and individuals begin filing on the Commission's Electronic Data Gathering, Analysis, and Retrieval system (EDGAR), they will be required to make all filing fee payments to the lockbox depository. Use of the lockbox depository will continue to be optional until a filer begins making EDGAR filings, although the Commission encourages all filers to use this payment system.

EFFECTIVE DATE: These rules are effective for filings on or after April 26, 1993.

FOR FURTHER INFORMATION CONTACT: Jessica L. Kole, Special Counsel, at (202) 272–2700, Office of the Executive Director, Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549.

SUPPLEMENTARY INFORMATION: In July 1992, the Commission proposed to adopt revised rule 3a of the Rules Relating to Informal and Other Procedures,[1] which requires filing fees to be remitted to a U.S. Treasury designated lockbox depository maintained by the Commission at the Mellon Bank in Pittsburgh, Pennsylvania.[2] The rules are being adopted as proposed, with minor clarifications. The lockbox procedures are intended to facilitate Commission compliance with United States Treasury Regulations[3] promulgated under the Deficit Reduction Act of 1984,[4] which require federal agencies to achieve same-day or next-day deposit of monies.

Since August 1984, the Commission has given filers the option of remitting filing fees to the lockbox depository. The temporary amendment t rule 3a was first issued on June 27, 1984[5] and is currently effective through September 1, 1993.[6] The temporary rule permits filing fees to be remitted either directly to the Commission, or to the lockbox depository. Fees may be remitted to the lockbox depository by wire transfer, mail, or hand delivery. Transitional Filers (former participants in the EDGAR Pilot) who continue to file electronically in the operational EDGAR system prior to mandated filing are required to use the lockbox depository for those filings submitted by direct transmission for which a fee must be paid.[7]

Permanent rule 3a revises the temporary rule and mandates lockbox depository use for all electronic filers.[8]

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[1] 17 CFR 202.3a.

[2] *See* Release No. 33–6947 (July 23, 1992) [57 FR 35442 (August 7, 1992)] ("Proposing Release"). No comment letters were received during the comment period (*see* File No. S7–24–92).

[3] Management of Federal Agency Receipts and Operation of the Cash Management Improvements Fund, 31 CFR Part 206.

[4] Deficit Reduction Act of 1984, Public Law 98–369, 98 Stat. 494, 1152 (1984).

[5] *See* Release No. 33–6540 (June 27, 1984) [49 FR 27306 (July 3, 1984)].

[6] See Release No. 33–6952 (August 24, 1992) [57 FR 39358 (August 31, 1992)].

[7] Transitional Filers began filing on the operational system on July 15, 1992. See, *e.g.*, amended Securities Act Temporary Rule 499(d)(1)(ii) [17 CFR 230.499(d)(1)(ii)].

[8] This rule will not apply to fees paid by national securities exchanges under Section 31 of the Securities Exchange Act of 1934 ("Exchange Act") [15 U.S.C. 78ee]. Pursuant to directions issued by the Commission's Office of the Comptroller, those fees must be wired to the Federal Reserve Bank of New York. In addition, fees paid pursuant to Rules 80 [17 CFR 200.80], 80e [17 CFR 200.80e], 310 [17 CFR 200.310], 508 [17 CFR 200.508] of the Commission's Rules of Organization and Program Management, and 4 [17 CFR 203.4] of the Commission's Rules Relating to Investigations, will continue to be paid in accordance with the directions in those rules. These rules generally establish charges for records services such as searching and attestation, facsimile copies of documents, public reference copying, subscription services and microfiche copies. Privacy Act [5

Continued

Filers will be required to remit filing fees directly to the lockbox depository in Pittsburgh, Pennsylvania, according to the procedures in this rule, in connection with EDGAR filings, whether the filings are made by direct transmission, magnetic tape, or diskette.[9] As entities are phased in to mandated electronic filing on EDGAR, the use of the lockbox depository will be required for fees payable for electronic filings made by those entities, as well as filings made by third parties with respect to those entities.[10] Further, in a change from the Proposing Release, if a person or entity otherwise required to file on EDGAR receives a hardship exemption and is permitted to file in paper, the use of the lockbox is nevertheless required for that filing, as the inability to file a document electronically is unrelated to the ability to pay filing fees via the lockbox. Use of the lockbox depository continues to be optional for fees payable in connection with filings made by paper filers, although in the future, payment through the lockbox depository may be required for such filers as well.

Under the revised rule, electronic filers are required to remit fees to the U.S. Treasury designated lockbox depository maintained by the Commission at the Mellon Bank in Pittsburgh, Pennsylvania. Filing fees will be accepted on behalf of the Commission at the Mellon Bank depository by any of three methods: wire transfer, mail, or hand delivery. Payments in the form of money order, certified check, cashier's check, cash, wire transfer, or personal check[11] will be considered received by the Commission at the time of verification of their receipt at the lockbox depository. The Commission will verify fee payments made by wire transfer on a near real time basis (every 15 minutes). Fees paid in any other manner will be verified on a daily basis.[12] A Securities Act registration statement will be deemed filed as of its date of receipt provided that all of the conditions of acceptance are satisfied,[13] including verification of fee payment at the lockbox depository. Accordingly, filers may wish to pay fees with respect to time-sensitive Securities Act registration statements by wire transfer in order to expedite acceptance processing.[14]

To expedite fee processing and improve cash management procedures, the Commission has assigned account numbers to every filer required to pay filing fees[15] The revised rule requires that the assigned account number be included with all fee payments.[16]

The Commission has also adopted new rule 7a–10[17] that addresses fee payments made pursuant to the Trust Indenture Act of 1939. This rule, like existing rules under the other federal securities statutes,[18] informs filers that the payment of fees required by the Act shall be made in accordance with the directions set forth in rule 3a.

These rules are being adopted as proposed, with minor clarifications.

Cost-Benefit Analysis

The Commission believes that mandating use of the lockbox depository for EDGAR filings will minimize processing time and result in substantial interest earnings and cost savings for the U.S. Government. It is also the most efficient and least burdensome way, for both the Commission and filers, to meet the requirements of the Budget Deficit Reduction Act of 1984 and Department of the Treasury regulations implementing that law to achieve same day or next day deposit of monies payable to the Commission.

Statutory Basis

As required by section 23(a) of the Exchange Act, the Commission has specifically considered the impact that revised rule 3a and new rule 7a–10 would have on competition. The Commission does not believe that these rules will impose a significant burden on competition not necessary or appropriate in furtherance of the purposes of the Exchange Act. To the extent that any burden on competition would result, the Commission believes it necessary in order to facilitate the dissemination of information to investors and shareholders.

List of Subjects

17 CFR Part 202

Administrative practice and procedure, Securities.

17 CFR Part 260

Reporting and recordkeeping requirements, Securities, Trusts and trustees.

Text of Amendments

For the reasons set out in the preamble, title 17, chapter II of the Code of Federal Regulations is amended as follows:

PART 202—INFORMAL AND OTHER PROCEDURES

1. The authority citation for Part 202 continues to read in part as follows:

Authority: 15 U.S.C. 77s, 77t, 78d–1, 78u, 78w, 78*11*(d), 79r, 79t, 77sss, 77uuu, 80a–37, 80a–41, 80b–9, and 80b–11, unless otherwise noted.

* * * * *

2. Section 202.3a is revised to read as follows:

§ 202.3a Instructions for filing fees.

Payment of filing fees specified by the following rules shall be made according to the directions listed in this part: § 230.111 (17 CFR 230.111), § 240.0–9 (17 CFR 240.0–9), § 250.107 (17 CFR 250.107), § 260.7a–10 (17 CFR 260.7a–10), § 270.0–8 (17 CFR 270.0–8), and § 275.203–3(b) (17 CFR 275.203–3(b)). All such fees payable by electronic filers (§ 232.11(e) of this chapter), including those pertaining to documents filed in paper pursuant to a hardship exemption, shall be remitted to the U.S. Treasury designated lockbox depository at the Mellon Bank in Pittsburgh, Pennsylvania, by wire transfer, mail or hand delivery. Fees payable by paper filers may be either remitted to the lockbox depository, or remitted directly to the Commission at 450 Fifth Street N.W., Washington DC 20549. Personal checks cannot be accepted for fees with

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U.S.C. 552a] and Freedom of Information Act [5 U.S.C. 552] searches, and copies of transcripts.

[9] *See* Release Nos. 33–6977; 35–25746; and IC–19284, published today, containing the Commission's interim rules to mandate and accommodate electronic filing via EDGAR, including phase-in lists.

[10] The lockbox requirement is effective on April 26, 1993, the commencement date of mandated electronic filing.

[11] As is currently the case, personal checks will not be accepted for payment of fees associated with Securities Act of 1993 ("Securities Act") [15 U.S.C. 77a *et seq.*] registration statements, Exchange Act business combination filings subject to the fee specified by Rule 0–11 [17 CFR 240.0–11], or filings under the Trust Indenture Act of 1939 [15 U.S.C. 77aaa *et seq.*].

[12] Information with respect to check payments received at the lockbox will be relayed to the Commission's computers at 2:00 p.m. Eastern Time each business day. The payment information received in the daily download reflects checks received by the lockbox before 2:00 p.m. Eastern Time of the *prior* business day. Consequently, if a registrant submits an electronic Securities Act filing on Monday and pays the required fee by a check that reaches the lockbox prior to 2:00 p.m. Friday, the filing will be deemed filed on that day, provided all other conditions of acceptance are satisfied. If the check reaches the lockbox after 2:00 p.m. on Friday, the filing will be deemed filed on Tuesday, the date of fee payment confirmation.

[13] *See* Release No. 33–6977, Section III.D.2.a, published today, regarding date of filing.

[14] *See* Release No. 33–6977, Section III.D.2.b, published today, for further information concerning acceptance processing.

[15] A filer's account number is the filer's CIK number.

[16] Non-registrant third parties should contact the Commission's Filer Support staff at (202) 272–7171 to receive an account number prior to submitting the first filing for which a fee is to be paid from the third party's account.

[17] 17 CFR 260.7a–10.

[18] *See, e.g.*, Securities Act Rule 111 [17 CFR 230.111].

respect to Securities Act of 1933 registration statements, Trust Indenture Act of 1939 filings, and fees required by § 240.0–11 (Rule 0–11 under the Securities Exchange Act of 1934). To ensure proper posting, all filers must include their assigned CIK account numbers on fee payments. If a third party submits a fee payment, the fee payment must specify the account number to which the fee is to be applied. Filing fees paid pursuant to Section 6(b) of the Securities Act of 1933 or pursuant to Section 307(b) of the Trust Indenture Act of 1939 should be designated as "restricted" in order to ensure prompt processing of filings made under these Acts. Specific instructions on the various methods of making fee payments to the lockbox depository are as follows:

(a) *Wire transfer:* Those who wish to wire fee payments may use any bank or wire transfer service to initiate the transaction. All remitters must follow standard Federal Reserve instructions to ensure that fees transferred are received and identifiable. Specific information required for transmission to the Mellon Bank is listed below. Where an item is in **boldface type**, the entry should be made exactly as indicated. Where an item is in *italics*, the filer-specific information should be included.

(1) Receiving Bank's ABA Number (field two): **043000261**

(2) Type Code (field three): **1040**

(3) Name of registrant and name of payor, if different (field nine): **ORG=** *registrant's name/payor's name (if different)*

(4) Receiving Bank's Name (field ten): **MELLONBANK**

(5) Transaction Code (field eleven): **CTR/**

(6) Beneficiary of payment (field twelve): **BNF=SEC/AC–9108739/WRE**

(7) Reference for Beneficiary (field thirteen): **RFB=***account number to which the fee is to be applied*

(8) Payment Details (field fourteen): To designate funds as restricted: **OBI=R,** Otherwise: **OBI=N.**

(b) *Mail and hand delivery:* Checks and money orders are to be made payable to the Securities and Exchange Commission, omitting the name or title of any official of the Commission. The account number and a notation of "R" (restricted), as applicable, are to be written on the front of the check or money order. Fees transmitted by mail must be addressed to the Securities and Exchange Commission, Post Office Box 360055M, Pittsburgh, Pennsylvania 15252. Fees that are hand delivered must be brought to the Mellon Bank, 27th floor, Three Mellon Bank Center, Fifth Avenue at William Penn Way, Pittsburgh, PA. Hand deliveries will be accepted weekdays from 7:30 a.m. to 4:00 p.m. (eastern time). No deliveries can be made on Federal holidays. All hand deliveries must be in a sealed envelope, with the Commission's lockbox number, 360055M, and the Commission's account number, 910–8739, written on the outside. Cash payments must be accompanied by a separate sheet of paper providing the same information specified for checks and money orders.

PART 260—GENERAL RULES AND REGULATIONS, TRUST INDENTURE ACT OF 1939

3. The authority citation for part 260 continues to read as follows:

Authority: 15 U.S.C. 77eee, 77ggg, 77nnn, 77sss, 78*ll*(d), 80b–3, 80b–4, 80b–11.

4. § 260.7a–10 is added to read as follows:

§ 260.7a–10 Payment of fees.

All payments of fees for applications under the Act shall be made in cash, by wire transfer, or by U.S. postal money order, certified check, bank cashier's check, or bank money order payable to the Securities and Exchange Commission, omitting the name or title of any official of the Commission. There will be no refunds. Payment of fees required by this section shall be made in accordance with the directions set forth in § 202.3a of this chapter.

Dated: February 23, 1993.

By the Commission.

Margaret H. McFarland,

Deputy Secretary.

[FR Doc. 93–4808 Filed 3–17–93; 8:45 am]

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federal register

Thursday
March 18, 1993

Part III

Environmental Protection Agency

40 CFR Part 82

Protection of Stratospheric Ozone; Proposed Rule

ENVIRONMENTAL PROTECTION AGENCY

40 CFR Part 82

[FRL 4604–2]

Protection of Stratospheric Ozone

AGENCY: Environmental Protection Agency (EPA).

ACTION: Notice of proposed rulemaking.

SUMMARY: With this action, EPA is proposing to amend the schedule for the phaseout of ozone-depleting chemicals, as provided for under section 606 of the Clean Air Act, as amended in 1990, (the Act). This action responds to several petitions and comments submitted by environmental organizations and industry groups seeking an accelerated phaseout of ozone-depleting substances under section 606. Today's action also proposes regulations implementing the amendments, adjustments and decisions adopted by the Parties to the Montreal Protocol on Substances That Deplete the Ozone Layer at their November 1992 meeting. In this action, EPA proposes to add methyl bromide to the list of class I substances, in response to new scientific information and a petition submitted under section 602 of the Act, the decision of the Protocol Parties to classify methyl bromide as a controlled substance with an ozone depleting substance with an ozone depleting potential (ODP) of .7 and to add hydrobromofluorocarbons (HBFCs) to the list of Class I substances. Finally, in accordance with trade provisions in article 4 of the Montreal Protocol, EPA proposes with this action to ban specified trade between the U.S. and foreign states not party to the Protocol.

DATES: EPA intends to publish a final action in the fall of 1993 with an effective date of January 1, 1994, except for the Montreal Protocol trade provisions that will take effect 30 days after final promulgation. If requested by March 25, 1993, EPA will hold a public hearing on this proposed action on April 2, 1993. The contact person listed below may be called regarding a hearing. Written comments on this action must be submitted on or before April 19, 1993, if the hearing is not held, or May 3, 1993, if the hearing is held.

ADDRESSES: Comments on this proposed rulemaking should be submitted in duplicate to the attention of Air Docket No. A–92–13 at: U.S. Environmental Protection Agency, 401 M Street, SW., Washington, DC, 20460. A copy should also be sent to Peter Voigt at the address indicated below. The Docket is located in room M–1500, First Floor Waterside Mall. Materials relevant to this rulemaking may be inspected from 8:30 a.m. until noon and from 1:30 p.m. until 3:30 p.m. Monday through Friday. A reasonable fee may be charged by EPA for copying docket materials. The proposed regulatory language is not printed with this action, but may be obtained through the EPA hotline. The hotline telephone number is 1–800–296–1996.

FOR FURTHER INFORMATION CONTACT: Peter Voigt, U.S. EPA, Stratospheric Protection Division, Office of Atmospheric Programs, Office of Air and Radiation, 6202J, 401 M Street SW., Washington, DC, 20460, (202) 233–9185.

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I. Background

A. Scientific Evidence of Ozone Depletion

A broad scientific consensus has emerged that continuing depletion of the stratospheric ozone layer will lead to increased levels of UV–B radiation penetrating to the earth's surface, resulting in potential health and environmental harm including increased incidence of certain skin cancers and cataracts, suppression of the immune system, damage to crops and aquatic organisms, increased formation of ground-level ozone, and increased weathering of outdoor plastics (see the Regulatory Impact Analysis for the Phaseout of Ozone-Depleting Chemicals and United Nations Environment Programme Synthesis Report).

The initial hypothesis linking chlorofluorocarbons (CFCs) and depletion of the stratospheric ozone layer appeared in a paper by Molina and Rowland in 1974. Since that time, the scientific community has made remarkable advances in understanding atmospheric processes affecting

stratospheric ozone and in analyzing data measuring ozone depletion, both over the polar regions and globally. In response to the growing evidence that chlorine and bromine could destroy stratospheric ozone on a global basis and the discovery of the ozone hole over Antarctica, the international community negotiated the Montreal Protocol in 1987, which limited the production and consumption of a specific set of ozone-depleting substances.

Also under this agreement, Parties are required to assess the science, economics and alternative technologies related to protection of the ozone layer every two years. In response to this requirement, the Parties issued their first scientific assessment in 1989. This assessment found that the destruction of the ozone layer over Antarctica was due to the presence of high chlorine concentrations linked to CFCs and other chlorinated and brominated compounds. In addition, the scientific assessment reported that a three to five percent decrease in ozone levels had occurred over a twenty-year period in the northern hemisphere in the winter months that could not be attributed to known natural processes. At the Second Meeting of the Protocol Parties in June 1990, the Parties responded to this new evidence by reassessing and tightening the restrictions placed on these chemicals.

Significant scientific advances have continued since the 1989 Protocol assessments. Several reports since that time have indicated a more rapid rate of ozone depletion than previously believed.

The most recent Protocol Scientific Assessment was issued on December 17, 1991. The report, entitled Scientific Assessment of Ozone Depletion: 1991, contained information from ground-based monitoring instruments as well as from satellite instruments indicating significant decreases in total-column ozone in winter, and for the first time also in spring and summer, in both the northern and southern hemispheres at middle and high latitudes. It reported no significant depletion in the tropics. The total ozone measurement spectrometer (TOMS) data indicated that for the period 1979 to 1991 decreases in total ozone at 45 degrees south ranged between 4.4 percent in the fall to as much as 6.2 percent in the summer, while depletion at 45 degrees north ranged between 1.7 percent in the fall to 5.6 percent in the winter. Data from the ground-based Dobson network confirmed these losses in total column ozone during the twelve-year period. These findings show almost twice as much depletion as the average rate measured by the ground-based network over a twenty-year period. Based on this new data, scientists have concluded that the ozone in the stratosphere during the 1980's disappeared at a much faster rate than experienced in the previous decade.

The recent UNEP Science Assessment also included new data on the estimated ozone depletion potential (ODP) of ozone-depleting substances. The assessment placed the ODP of methyl bromide, a chemical previously thought to have an insignificant effect on stratospheric ozone, at 0.6, with a range of uncertainty between 0.44–0.69. The meeting of the Parties in Copenhagen set the ODP at .7 based on a more inform percent assessment. The Executive Summary of the Assessment stated that, "if the anthropogenic sources of methyl bromide are significant and their emissions can be reduced, then *each* ten percent reduction in methyl bromide would rapidly result in a decrease in stratospheric bromine of 1.5 pptv [parts per trillion by volume], which is equivalent to a reduction in chlorine of 0.045 to 0.18 ppbv [parts per billion by volume]. This gain is comparable to that of a three-year acceleration of the scheduled phaseout of the CFCs."

On February 3, 1992, NASA released preliminary data acquired by the ongoing Arctic Airborne Stratospheric Experiment-II (AASE–II), a series of high-altitude instrument-laden plane flights over the northern hemisphere (see Interim Findings: Second Airborne Arctic Stratospheric Expedition). Additional data were also obtained from the initial observations by NASA's Upper Atmosphere Research Satellite (UARS), launched in September 1991. The key findings were as follows:

1. Northern latitudes:

• The measurements showed higher levels of chlorine oxide (ClO) (the key agent responsible for stratospheric ozone depletion) over Canada and New England than were observed during any previous series of aircraft flights.

• Levels of hydrogen chloride (HCl), a chemical species that stores atmospheric chlorine, were observed to be low, providing new evidence for the occurrence of chemical processes that convert stable forms of chlorine into ozone-destroying species.

• Levels of nitrogen oxides (NO_x) were also observed to be low, providing evidence of reactions that take place on the surface of aerosols that diminish the ability of the atmosphere to control the buildup of chlorine radicals.

• The observations of high ClO and bromine oxide (BrO) levels imply human-induced rates of ozone destruction of one to two percent per day for a short period of time beginning in late January. Total annual ozone loss in the Arctic will depend upon how long these chemical perturbations persist.

2. Temperate latitudes:

• ClO levels over the United States and Canada and as far south as the Caribbean were many times greater than gas phase model predictions. These levels are only partially explainable by enhanced aerosol surface reactions due to the emissions from Mount Pinatubo.

• New observations of HCl and nitrogen oxide (NO) imply that chlorine and bromine are more effective in destroying ozone than previously believed.

• Thin horizontal layers of elevated ClO concentrations were found throughout the Northern Hemisphere.

The NASA findings indicate that in late January, 1992, the Arctic air was chemically "primed" for the potential formation of a springtime ozone "hole" similar to that formed each spring over Antarctica. These findings also are consistent with theories that ozone depletion may occur on aerosols anywhere around the globe, and not solely on polar stratospheric clouds as was previously believed.

After collecting more data, NASA released an April 30, 1992 "End of Mission Statement," which indicated that while a rise in stratospheric temperatures in late January apparently prevented severe ozone depletion from occurring in the Arctic this year, observed ozone levels were nonetheless lower than had previously been recorded for this time of year. This information has further increased the Agency's concern that significant ozone loss may occur over populated regions of the earth, thus exposing humans, plants and animals to harmful levels of UV–B radiation, and adds support to the need for further efforts to limit emissions of anthropogenic chlorine and bromine.

B. Past Efforts To Control Ozone-Depleting Substances

The United States has been a leader in the development and implementation of measures to limit the emissions of ozone-depleting chemicals. As a leading advocate for, and an original member of, the Vienna Convention in 1985, and the subsequent Montreal Protocol in 1987, and strengthening amendments to the Montreal Protocol in 1990 (the London Amendments) and a leading advocate again in 1992 (the Copenhagen Amendments), the United States has demonstrated its long-standing commitment to global stratospheric ozone protection.

The 1987 Montreal Protocol has served as the basis to control the production and consumption, of ozone-depleting chemicals. Originally, the Montreal Protocol required a 50 percent reduction from 1986 levels in the production and consumption of CFC–11, –12, –113, –114, and –115, by 1998 with halons 1211, 1301 and 2402 frozen at their 1986 levels starting in 1992.[1] In addition, with certain specified exceptions, Article 4 of the Protocol required the Parties to ban trade with foreign states not Party to the Protocol as follows: (1) Paragraph 1 required the Parties to ban bulk imports from foreign states not party of the chemicals listed in Annex A within one year of entry into force of the Protocol (*i.e.* January 1, 1990), (2) paragraph 2 required Parties operating under Article 5 paragraph 1 (developing countries) to ban bulk exports to foreign states not party of the chemicals listed in Annex A by January 1, 1993, and (3) paragraph 3 required the Parties to ban imports from foreign states not party of products containing the chemicals listed in Annex A, as specified in a separate annex to the Protocol to be negotiated by the Parties within three years of the entry into force of the Protocol. Currently, 92 foreign states and the United States, representing over 90 percent of the world's consumption of CFCs and halons, are Parties to the original Montreal Protocol. (See appendix C of today's proposal.)

As noted above, during the first scientific assessment required under the Protocol, scientists examined the data from the land-based monitoring stations and the TOMS satellite data and found that there had been global ozone depletion during the winter and spring over the northern hemisphere. In addition, further studies of the Antarctic ozone hole implicated chlorine as the main cause of ozone depletion over the Antarctic.

Responding to this information, the Parties met in London in 1990 and revised the existing Protocol (the London Amendments) to require a complete phaseout of the CFCs and halons specified in the 1987 Montreal Protocol by the year 2000. In addition, in Annex B to the Protocol as amended, the Parties added CFC–13, –111, –112, –211, –212, –213, –214, –215, –216, –217 to the original list of CFCs, as well as two more chemicals, methyl chloroform and carbon tetrachloride.[2] The Amendments provided that the last two chemicals were to be phased out by 2005 and 2000, respectively. The London Amendments also expanded the Article 4 trade restrictions, specifying that the paragraph 1 Annex A chemicals imports ban was to take effect January 1, 1990, extending the Annex A chemicals export ban in paragraph 2 to all Parties to the London Amendments, and banning imports and exports of the additional new chemicals listed in Annex B with foreign states that are not Parties to the London Amendments (paragraphs 1 *bis.*, and 2 *bis.*) within one year after the Amendments enter into force, *i.e.* beginning August 10, 1993.[3] Currently, 33 foreign states and the United States have become Parties to the London Amendments. (See Appendix C of today's proposal.) An exception to the trade bans of the 1987 Montreal Protocol and the 1990 London Amendments is authorized by Article 4, paragraph 8 for foreign states not party that are determined by a meeting of the Parties to be in compliance with the phase-out and trade provisions of the Protocol.

Annex D to the Protocol, listing six categories of products containing Annex A substances which Parties may not import from foreign states not party was adopted by the Third Meeting of the Parties on June 21, 1991, and became effective May 27, 1992. The ban on imports of the Annex D products is to take effect beginning May 27, 1993. See Decision IV/16 paragraph 1 or the Fourth Meeting of the Parties to the Montreal Protocol, confirming entry into force of Annex D.

C. Fourth Meeting of Parties of the Montreal Protocol

a. Summary

At the Fourth Meeting of the Parties to the Montreal Protocol in Copenhagen, Denmark on November 23–25, 1992, the Parties adjusted the phase-out schedules for Class I (Annex A and B) substances to phase out CFCs, methyl chloroform and carbon tetrachloride in 1996 and halons in 1994. (see further discussion below). The Parties also decided a variety of other matters, including approval of certain destruction technologies, clarification of the treatment of insignificant quantities of production and of transshipments for purposes of phase-out accounting, adoption of essential use criteria and a number of matters pertaining to the Article 4 trade bans.

In addition, the Parties adopted a package of amendments to the Protocol. (The "Copenhagen Amendment"; see Decision IV/4 of the Fourth Meeting of the Parties to the Montreal Protocol, adopting Annex III to the report of the Fourth Meeting of the Parties). The amendment would, upon entry into force, add HBFCs as Group II of Annex C, add a schedule for phasing-out Annex C substances, and establish new Annex E adding methyl bromide as an ozone depleting substance and requiring its control.

b. Adjustments to the Montreal Protocol

The following adjustment to the phaseout schedules of previously controlled substances were adopted at the Copenhagen meeting:

(1) Accelerating the phaseout schedule for the originally controlled CFCs (i.e., class I, group I substances) to require a 75% reduction in production and consumption (production plus imports minus exports) from 1986 baseline levels in 1994 and 1995, and a complete phaseout by 1996;

(2) Accelerating the phaseout schedule for halons (class I, group II substances) to require a complete phaseout of production and consumption by 1994;

(3) Accelerating the phaseout schedule for other fully halogenated CFCs (class I, group III substances) to require a reduction from 1989 levels of 75% in 1994 and 1995, and a complete phaseout of production and consumption by 1996;

(4) Accelerating the phaseout schedule for carbon tetrachloride (class I, group IV) by requiring a reduction from 1989 levels of 85% in 1995, and a complete phaseout in 1996;

(5) Accelerating the phaseout schedule for methyl chloroform (class I, group V) by reducing production and consumption to 50% of 1989 levels in 1994, and phasing out production and consumption completely by 1996.

(6) Establishing criteria for identifying essential uses and a process for excepting limited production and consumption of the above chemicals from the otherwise applicable phaseout deadline (see below).

Pursuant to Article 2, paragraph 9, of the Protocol, these adjustments are to go into effect six months after the United Nations Depositary circulates the adjustments to the Parties.

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[1] The chemicals are listed in Appendix A of 40 CFR Part 82 as Class I, Group I (CFCs) and Group II (Halons). They also are listed in Annex A to the Montreal Protocol.

[2] The Annex B chemicals are listed in appendix A of 40 CFR part 82, and identified as Class I, Group III (CFCs) and Group IV (carbon tetrachloride), and Group V (methyl chloroform).

[3] See, Decision IV/1 of the Fourth Meeting of the Parties, which confirms the "entry into force" of the London Amendments. In addition, although not pertinent to today's proposal, new paragraph 3 *bis.* provides (parallel to Article 4 paragraph 3) for the Parties to develop a list of products containing Annex B substances, and then ban imports of such products from foreign states that are not Parties to the London Amendments.

c. Amendments to the Montreal Protocol

In addition, the Parties adopted the following amendments to the Protocol:

(1) Freezing consumption of HCFCs (class II substances) beginning in 1996 at a baseline level of 100% of the 1989 ozone depletion potential (ODP)-weighted level of HCFC consumption plus 3.1% of the ODP weighted 1989 CFC consumption; reducing consumption by 35% of the baseline in 2004, 65% by 2010, 90% by 2015, and 99.5% by 2020; and completely phasing out consumption by 2030;

(2) Adding Hydrobromofluorocarbons (HBFCs) to the list of controlled substances, specifying their ozone depletion potential, and phasing their production and consumption out completely by 1996;

(3) Adding methyl bromide to the list of controlled substances, adopting the ozone depleting potential estimate of the scientific assessment of 0.7, and freezing production and consumption beginning in 1995 at 1991 levels (not including amounts used for quarantine and pre-shipment uses);

(4) Establishing a procedure for the approval by the Parties for continued production and consumption of controlled substances after their phaseout to meet essential use requirements; and defining essential uses as those necessary for health or safety, or critical to the functioning of society, and where there are no available alternatives or existing stocks of banked or recycled material;

(5) Establishing reporting requirements for HCFCs, HBFCs, and methyl bromide;

(6) Establishing reporting requirements for imports and exports of recycled halons and HCFCs;

(7) Amending the Article 4 restrictions on imports and exports of controlled substances to and from foreign states not party to the Protocol;

The Amendments are to enter into force by January 1, 1994, provided twenty Parties have ratified them. If twenty Parties have not ratified the Amendments by the date, the Amendments are to go into effect 90 days after the twentieth instrument of ratification is deposited by a Party.

d. Decisions of the Protocol Parties

The Parties also made a number of decisions regarding procedures and definitions that affect implementation of the Protocol, and which are addressed in this proposal. These decisions include:

(1) The approval of certain destruction technologies and that Parties that plan to operate destruction facilities do so in accordance with "good housekeeping procedures" developed by the Parties or their equivalent;

(2) Clarification of the definition of controlled substances to exclude insignificant quantities under defined circumstances, and to encourage Parties to minimize emissions of such substances;

(3) Clarification of the reporting requirements and treatment of international transshipment;

(4) Clarification of the definition of controlled substance to exclude the import and export of recycled and used controlled substances from the calculation of consumption, but to require reporting of data concerning these imports and exports.

D. 1990 CAA Amendments

On November 15, 1990, the President signed the Clean Air Act Amendments of 1990, Public Law 101–549, including Title VI, "Stratospheric Ozone Protection." Section 604 of the Act establishes a phase-out schedule as fast as, and in some instance faster than, the 1990 Amendments to the Protocol. Specifically this title requires the United States to phase out production and consumption of CFCs, halons and carbon tetrachloride by the turn of the century, and of methyl chloroform by 2002. In addition, section 605 of the Act requires a freeze on the production of HCFCs beginning in 2015, and a phaseout of these chemicals by 2030. Section 606 authorizes EPA to accelerate these phaseout schedules if scientific evidence indicates the need for faster action, if technological advances permit such action, or if the Montreal Protocol is modified to require faster action.

On July 30, 1992 EPA issued regulations implementing the phase-out schedules for Class I substances required under Section 604 for 1992 and subsequent control period (57 FR 33754).

Title VI calls for other programs to help protect the ozone layer as well. It requires EPA to establish both a warning label program and a national recycling program, to ban non-essential products, to develop a federal procurement policy, and to implement a safe alternatives program to evaluate the alternatives to class I substances (CFCs, halons, carbon tetrachloride, and methyl chloroform) and class II substances (HCFCs).

U.S. industry has responded to concerns about ozone depletion by quickly developing substitutes and alternative processes to replace CFCs, halons and other ozone-depleting compounds. Due to the rapid development of substitutes and alternatives to these chemicals, U.S. production of CFCs was 23 percent below allowable 1986 baseline levels in the first year of regulation (1989–90), and 42 percent below that level in the second year (1990–91).

II. Purpose of Today's Proposal

On February 11, 1992, President Bush, responding to recent scientific findings, announced that the United States would phase out production of CFCs, carbon tetrachloride, halons, and methyl chloroform by December 31, 1995. He asked that U.S. producers of the chemicals voluntarily reduce their 1992 output to 50 percent of baseline year levels and announced that the U.S. will re-examine the phaseout schedule of HCFCs. He also stated that the U.S. will consider recent evidence suggesting the possible need to phase out methyl bromide. In addition, the President called on other nations to match the U.S. commitment by ratifying the Protocol as amended in 1990 and by accelerating their phaseout schedules. The President further stated that exemptions would be made for essential uses, and that limited quantities of the chemicals would continue to be produced in order to service certain existing equipment, to the extent allowable under the Protocol.

In addition, the Agency has received two petitions to accelerate the phaseout of these chemicals. One petition was submitted by three environmental groups, the Natural Resources Defense Council (NRDC), the Environmental Defense Fund (EDF), and Friends of the Earth (FOE). This petition also asked EPA to add methyl bromide to the list of class I substances. The other petition was submitted by the Alliance for Responsible CFC Policy, an industry group of producers and users of the chemicals. Comments on these petitions and suggestions for appropriate phaseout dates were also received from the Methyl Bromide Working Group, the Halogenated Solvents Industry Alliance (HSIA), the Association of Home Appliance Manufacturers (AHAM), the Air-Conditioning and Refrigeration Institute (ARI), BP Exploration (Alaska) Inc. (BPX), and the Pharmaceutical Aerosol CFC Coalition (PACC) and the American Lung Association (ALA). In addition, the Agency received information from the public on methyl bromide in response to an information request.

Today's action proposes regulations implementing the President's announcement and the actions taken by the Fourth Meeting of the Parties to the Montreal Protocol. It includes proposed

dates for interim reductions and the phaseout of Class I and Class II substances. It also proposes to list and phase out methyl bromide and HBFCs. It discusses the information submitted in the petitions and responds to the petitions, as required by section 602(c)(3) and section 606(b) of the Act. In addition, today's action proposes to implement the decisions of the Parties to the Montreal Protocol at their meeting in Copenhagen in November, 1992. Finally, today's action proposes regulations implementing the restrictions on trade with foreign states that have not become Parties to the Montreal Protocol or to the London Amendments that are to take effect in 1993.[4]

III. Proposed Amendments to the Regulations

A. Accelerated Phaseout of Class I Substances

1. Legal Authority

Section 606 of the Act provides the Administrator with authority to accelerate the phaseout of ozone-depleting substances. That section authorizes the Administrator to promulgate regulations that establish a schedule for phasing out the production and consumption of class I and class II substances (or use of class II substances) that is more stringent than set forth in section 604 or 605, or both, if—

(1) based on an assessment of credible current scientific information (including any assessment under the Montreal Protocol) regarding harmful effects on the stratospheric ozone layer associated with a class I or class II substance, the Administrator determines that more stringent schedule may be necessary to protect human health and the environment against such effects,

(2) based on the availability of substitutes for listed substances, the Administrator determines that such more stringent schedule is practicable, taking into account technological achievable, safety, and other relevant factors, or

(3) the Montreal Protocol is modified to include a schedule to control or reduce production, consumption, or use of any substance more rapidly than the applicable schedule under this title.

In making any determination under paragraphs (1) and (2), the Administrator shall consider the status of the period remaining under the applicable schedule under this title.

[4] Additional trade bans set forth in the Copenhagen Amendments will be addressed in a subsequent rulemaking after those Amendments enter into force.

Section 606(b) provides that any person may petition the Administrator to establish a more stringent phaseout schedule and requires the Administrator to grant or deny any such petitions within 180 days of receipt. It also provides that if the Administrator denies the petition, the Administrator shall publish an explanation of why the petition was denied. If the Administrator grants such petition, such final regulations shall be promulgated within one year. Finally, section 606(b) states that any petition shall include a showing by the petitioner that there are data adequate to support the petition and that if the Administrator finds that there is insufficient information to make a determination under section 606, the Administrator shall use any authority available to the Administrator to acquire such information.

Finally, section 614(b) states that in the case of any conflict between any provision in Title VI and the Montreal Protocol, the more stringent provision shall govern. Thus, since the phase-out schedules adopted by the Fourth Meeting of the Parties are more stringent than those contained in section 604, the adjustments adopted by the Parties prevail. However, additional actions under section 606 to even accelerate further the timetables agreed to by the Parties are warranted if the conditions set out in section 606(a) (1) or (2) are satisfied.

2. Proposed Phaseout Schedule

a. Existing Phaseout Schedule. The class I substances are currently subject to the phaseout schedule laid out in section 604(a) of the Act, which limits production and consumption to the following percentages of baseline levels each year:

Date	Group IV (carbon tetrachloride)	Group V (methyl chloroform)	Other class I substances
1991	100	100	85
1992	90	100	80
1993	80	90	75
1994	70	85	65
1995	15	70	50
1996	15	50	40
1997	15	50	15
1998	15	50	15
1999	15	50	15
2000	0	20	0
2001	0	20	0
2002[1]	0	0	0

[1] And each year thereafter.

b. Petitioners' and Commenters' Suggested Phaseout Schedules. (i) NRDC/EDF/FOE Petition. The first petition under section 606 was submitted by NRDC, EDF and FOE on December 3, 1991. These petitioners requested a complete phaseout of CFCs by January 1, 1995, a complete phaseout of halons and carbon tetrachloride by January 1, 1992, and a complete phaseout of methyl chloroform by January 1, 1993, with strict interim reductions specified for each of the chemicals to be phased out later than 1992. The petitioners cited recent scientific findings, including the most recent scientific and environmental effects assessments conducted under the Montreal Protocol. These assessments, the petitioners maintained, demonstrate that CFCs and other halocarbon compounds are causing far more rapid depletion of the stratospheric ozone layer than was believed when Congress adopted the phaseout schedule contained in section 604 of the Act. They also stated that an accelerated phaseout would be technologically feasible due to the availability of alternatives, a factor that they contended provides an independent basis for accelerating the current schedules. This petition also requested that the Agency use its authority under section 303 of the Clean Air Act to take emergency action to stop the production and consumption of halons and methyl bromide in 1992 as "polluting activities that present imminent and substantial danger to public health, welfare, and the environment." While section 303 contains no deadline for response to a petition, the petitioners requested that the Administrator respond to this portion of the petition within 30 days.

The phaseout schedule for class I substances suggested by the petitioners is summarized in the following table:

CLASS I.—PHASEOUT SCHEDULE REQUESTED BY NRDC/EDF/FOE

[Allowable production and consumption year (begin Jan. 1) as percentage of baseline]

Substance	Percent	Year
CFCs	40	1992
	25	1993
	15	1994
	0	1995
Halons	0	1992
Carbon Tetrachloride	0	1992
Methyl Chloroform	50	1992
	0	1993

(ii) CFC Alliance Petition. On February 11, 1992, the Alliance for a Responsible CFC Policy (the Alliance) also petitioned the Agency to accelerate the phaseout of ozone-depleting chemicals. The Alliance petition cited substantial technological advances in developing alternatives to CFCs, as well as the announcements over the last year

concerning additional measurements of potential ozone depletion around the globe as the bases for its call for an accelerated phaseout. The Alliance petition proposed the following allowable annual production schedule for CFCs:

CFC PHASEOUT SCHEDULE REQUESTED BY THE CFC ALLIANCE

[Allowable annual production of 1986 quantities]

Year	Percent
1993	50
1994	40
1995	25
1996	(1)
1996–1999	(2)
2000	0

[1] 0% for new equipment.
[2] Allocation for service of equipment manufactured before Jan. 1, 1996 (amount to be determined).

Although the Alliance recommended an accelerated phaseout schedule for CFCs, the trade group disagreed with the NRDC/EDF/FOE petition's reliance on EPA's authority under section 606(a)(1), which provides for an accelerated phaseout if an acceleration of the phaseout schedule may be necessary to protect human health and the environment against such effects. The Alliance stated that the uncertainty of the science and the possible impacts on human health and the environment due to ozone depletion would not provide a solid basis for action solely under section 606(a)(1), and suggested that the accelerated phaseout also be based on the authority under section 606(a)(2) of the Act, which provides for a more stringent schedule based on the availability of substitutes taking into account technological achievability, safety, and other relevant factors. The Alliance petition stated that Congress intended the Agency to apply the criteria in paragraphs (1) and (2) jointly, not independently. In support of that contention, the Alliance pointed to the last sentence in section 606(a) which states that in making any determination under paragraphs (1) and (2), the Administrator shall consider the status of the period remaining under the applicable schedule under this title. The Alliance suggested that Congress so qualified the criteria of the two subsections to require EPA to consider the practicality of accelerating the phaseout of these chemicals. It stated that the technological progress that has been made in reducing CFC usage and emissions, recovering and recycling used CFCs, identifying potential alternative chemicals to assist in the elimination of the fully halogenated compounds, and in accelerating the normal commercialization process for these new compounds and technologies warrants the acceleration of the phaseout schedule for CFCs. While the Alliance encouraged EPA to accelerate the phaseout, it believed that, taking technological feasibility into account, the phaseout could not be as rapid as the earlier petitioners had suggested.

(iii) ARI Comments. The Air-Conditioning and Refrigeration Institute (ARI) commented on the NRDC/EDF/FOE petition through a letter to the EPA Administrator dated February 5, 1992. Many of the ARI comments were similar to those voiced by the Alliance. However, ARI specifically warned that the phaseout of class I chemicals proposed by the NRDC/EDF/FOE petition would not provide significant additional ozone protection over other possible accelerated control schedules, yet could lead to other unintended consequences such as increased global warming or major operating disruptions for equipment users and the public. ARI suggested that most refrigeration equipment manufacturers could not meet the phaseout dates proposed in the NRDC/EDF/FOE petition, and recommended the phaseout schedule proposed by the Alliance.

(iv) BPX Comments. BP Exploration (Alaska) Inc. (BPX) submitted a response to the NRDC/EDF/FOE petition on January 10, 1992. This company was concerned with the environmental groups' suggested phaseout schedule for halons.

The company stated that "it may be possible to impose a production ban if that ban is deferred until a reliable and effective mechanism for banking and recycling halons can be established." It stated, however, that "if EPA takes regulatory action before the rules for such a 'halon bank' have been worked out, and before the bank itself has been established, the results will be both environmentally and economically counterproductive, as well as posing a safety hazard."

BPX described the use of halons for oil field fire protection on the North Slope of Alaska, and stated that no full substitute for this essential halon use has yet been developed. The statement contended that the environmental groups' petition "failed to demonstrate that the essential users of halon can be supplied with virgin or recycled product if an immediate production ban is granted." BPX went on to state that such a ban would be environmentally counterproductive and stressed the importance of first developing a full-fledged halon bank. BPX also stated that the phaseout of HCFCs by 2000 would "only serve to defer the development of non-ozone depleting chemicals, and would ultimately prolong the use of CFC's and halons."

(v) PACC and ALA Comments. The Pharmaceutical Aerosol CFC Coalition (PACC) and the American Lung Association (ALA) also submitted comments on the Alliance and NRDC/EDF/FOE petitions. These groups asked that EPA make special allowances for metered dose inhalers (MDIs) if it accelerates the phaseout schedule for CFCs.

The commenters stated that "[a]n enormous effort is underway to find alternatives to CFCs in MDIs. Substantial progress is being made, but, even with currently identified substitutes, it will take at least until 1998 to 2000 before CFCs can be eliminated from most MDIs." The groups cited the UNEP Technical Options committee report on Aerosol Products, Sterilants, Miscellaneous Uses and Carbon Tetrachloride, which states that "CFC free pressurized inhalation aerosols will not be available until at least mid 1998, and in some cases not until the end of the century."

The commenters explained that "MDIs are pocket-sized aerosol devices that deliver precisely-measured doses of therapeutic drugs directly to the lungs" that are used for treating asthma and various pulmonary diseases. They stated that one out of every ten people in the U.S. and Europe use MDIs, and explained that implementing substitutes is particularly difficult in this area due to the extensive testing and government approval procedures that must be undergone before alternatives may be made available. The commenters enclosed suggested language for the MDI exemption and a detailed "Analysis of the Likely Availability of Substitutes for the Use of CFCs in Metered Dose Inhalers."

(vi) *HSIA Comments.* The Halogenated Solvents Industry Alliance (HSIA) also submitted comments on the NRDC/EDF/FOE petition's phaseout schedule for carbon tetrachloride and methyl chloroform. In regard to carbon tetrachloride, HSIA stated that perhaps as little as three percent of the carbon tetrachloride manufactured in this country is used in non-feedstock applications that are subject to the phaseout. Moreover, it opposed the NRDC/EDF/FOE suggested phaseout date of January 1, 1992 for these applications. According to HSIA, a phaseout by this date would have drastic adverse consequences for American industry without any significant environmental benefits. The HSIA response stated that, "NRDC

contends that EPA may not consider technological achievability in a decision to act under section 606(a)(1), arguing that feasibility concerns are limited to a consideration of acceleration under section 606(a)(2). This argument disregards the language and the intent of section 606 and the other provisions in Title VI of the Clean Air Act." HSIA cited other portions of the title where Congress specifically required that feasibility and the technological availability of substitutes be considered. HSIA also opposed the environmental groups' call for EPA to act under section 303, stating that "legislative history indicates that EPA may act immediately under section 303 only if a non-speculative risk of substantial harm exists."

HSIA went on to state that scientific evidence does not support the phaseout schedule suggested by the NRDC/EDF/FOE petition. It noted that the most recent UNEP scientific assessment, while concluding that harmful cumulative chlorine loading could be reduced by advancing CFC and HCFC phaseout deadlines, did not address the effect of a 1992 phaseout of carbon tetrachloride. HSIA added that the regulations proposed under section 604 of the Clean Air Act (56 FR 49548) would themselves result in an accelerated phaseout because of the method of calculation of the baseline consumption allowances, and went on to describe the uses of carbon tetrachloride that would be affected by an early phaseout, including its use for explosion prevention during chlorine production, its use as a solvent or reaction medium in the production of certain pesticides and pharmaceuticals, chlorinated rubber, chlorosulfonated polyethylene, and in laboratories. HSIA stated that substitution for these applications is problematic and will require significant research and development, citing the UNEP Technical Report's statement that "in cases where alternatives cannot be found or the time frame for approval is lengthy, continued use [after a 1997 phaseout] may be required with appropriate recovery and recycling controls being implemented." HSIA also raised the issue of the involuntary production of carbon tetrachloride in other processes and warned that if destroyed controlled substances are not excluded from the definition of production, "many companies would be forced to undertake enormously expensive alterations of their production processes."

Regarding methyl chloroform, HSIA stated that the 1993 phaseout of methyl chloroform suggested by the NRDC/EDF/FOE petition is impractical, given the wide range of applications for this chemical. It stated that this phaseout would seriously jeopardize the health and safety of workers and consumers who would be required to shift to alternatives that may prove more toxic, and contribute to other environmental hazards. Indeed, the commenter stated that such a rapid phaseout of these chemicals, and adoption of alternatives, would be contrary to the policy set out in section 612 of the Act, which requires that class I and II substances be replaced by chemicals, product substitutes, or alternative manufacturing processes that reduce overall risks to human health and the environment. HSIA stated that the failure to take into account the availability of safe alternatives would violate EPA's responsibility under the Clean Air Act.

HSIA, like the Alliance, disputed the environmental groups' claim that only section 606(a)(1) need be satisfied for the Administrator to accelerate the phaseout. It argued that the uncertainties of current scientific understanding regarding the relationship between ozone-depleting chemicals and the harmful effects of ozone depletion are great enough that any action taken to accelerate the phaseout based on this one subparagraph would be legally improper. Like the Alliance, HSIA remarked that subparagraph 606(a)(2) must also be taken into account, which provides for acceleration if it is practicable based on the availability of substitutes, taking into account "technological achievability, safety and other relevant factors." It argued that the NRDC/EDF/FOE petition failed to consider such factors, ignoring the possible adverse health and environmental effects of the proposed phaseout schedule for methyl chloroform.

The HSIA comments cited the UNEP Technical Assessment as a guide to when it would be possible to phase out methyl chloroform. This document discusses the solvent, coatings, and adhesive uses of methyl chloroform and the technological feasibility of replacing them with alternative chemicals and processes. The report notes that for some applications of methyl chloroform, no alternatives have yet been developed. The report also indicates that many of the potential alternatives in precision cleaning, adhesives and coatings and inks are emerging technologies that are not yet commercially available. The UNEP assessment further reported that alternative technologies pose significant potential problems, such as greater flammability, toxicity, and atmospheric pollution as a result of volatile organic compound (VOC) emissions.

HSIA proposed that the United States review the schedule for phasing out methyl chloroform that is discussed in the UNEP Assessment. The UNEP document states that developed countries that have moved aggressively in this area (termed "head-start" countries) are on course for a phaseout between 1992 and 1994, while other developed countries appear capable of phasing out this chemical between 1995 and 2000. For developing countries, the assessment concludes that the use of this chemical could be eliminated between 1992 and 2002. HSIA stated, however, that the assessment report notes the difficulties of the transition. The Assessment states that such schedules "require prompt decisions to enable suppliers and customers time to select, manufacture, and implement the new processes, equipment or chemicals. It can take several years for some or many solvent users to form the process conversion team and to identify, evaluate, select, specify, purchase, install, start-up, and qualify the equipment and processes."

c. EPA's Response to Petitions and Comments. (i) Use of section 303 to Accelerate the Phaseout. In a letter to the NRDC/EDF/FOE petitioners dated December 30, 1991, the Agency declined to use section 303 to take emergency action (as requested by the petitioners). Although protection of the stratospheric ozone layer requires prompt attention, the Agency believes it prudent to examine different reduction schedules and to receive and review public comment on the impact that different schedules may have in terms of environmental protection and social costs.

The Agency believes that section 606(b) provides for a review process for any petition to accelerate the phaseout schedule. Under that section, the Administrator must either grant or deny the petition. If the Administrator grants the petition, final action must be taken within one year. Given that Congress anticipated the possibility of an accelerated phaseout and called for rulemaking to effect such a change, EPA believes that use of section 303 to accelerate the phaseout would be inappropriate unless only immediate action were capable of avoiding the potential harm.

(ii) Use of Authority under Both Paragraphs of section 606(a). As explained earlier section 606(a) of the Act sets forth the criteria on which EPA is to base a decision to accelerate the phaseout schedule for ozone-depleting substances. The accelerated schedules

proposed today are justified under both sections 606(a)(1) (necessary to protect human and the environment) and 606(a)(2) (technologically feasible).

Recent scientific evidence, including the latest of the Montreal Protocol assessments provide ample "credible" evidence of the need for further reductions. As discussed above, the latest scientific evidence provided by NASA and the UNEP assessment demonstrates that ozone depletion is occurring at a far more rapid rate than was thought to be the case at the time of the enactment of the 1990 Clean Air Act Amendments. This evidence clearly warrants an acceleration of the phaseout schedule. With respect to section 606(a)(2), the substantial reductions in production of class I substances highlight the progress being made in shifting to alternatives. Furthermore, the latest UNEP Technology Assessment provides adequate documentation of the technological feasibility of accelerating the phaseout of these chemicals.

Section 606(a)(3) also provides authority for implementing the adjustments to the Protocol agreed to at the Fourth Meeting of the Parties, i.e., the acceleration of the phaseouts of CFCs, halons, carbon tetrachloride, and methyl chloroform. Although the adjustments have not yet entered into force, under paragraph 9 of Article 2 of the Protocol they will take effect six-months after the essentially ministerial task of circulating the adjustments to the Parties is completed. Unlike amendments, adjustment do not need to be ratified by a specified number of Parties before they enter into force. By the time this rule is promulgated, the adjustments will have been circulated and be due to take effect by a date certain. Thus, EPA believes that section 606(a)(3) provides additional authority for accelerating the phaseout of class I substances at this time.

With respect to amendments that accelerate the phaseout of substances listed under the CAA, such as HCFCs, section 606(a)(3) provides additional authority for the acceleration of their phaseout schedules once the amendments have been ratified by the necessary 20 Parties and all that remains is the passage of time before the amendments enter into force.

EPA also notes that section 614 of the CAA, which provides that in the case of a conflict between Title VI of the CAA and the Protocol, the more stringent of the two controls, requires the Agency to establish phaseout schedules at least as stringent as the accelerated ones agreed to by the Parties. The phaseout schedules that the Agency is proposing today are at least as stringent as those required by the adjustments to the Protocol.

The final phaseout dates that are proposed for all class I substances are the same as those in the new adjustments. The interim reductions proposed for CFCs and methyl chloroform in 1994 and for carbon tetrachloride in 1995 are also identical to those contained in the adjustments. The other proposed interim reductions are more stringent than those contained in the adjustments. These are being proposed under the authority granted in section 606 (a)(1) and (2).

EPA believes that an acceleration of the phaseout can be justified under either paragraph (1) or paragraph (2) of section 606(a)), but that even if EPA determines that an accelerated schedule is warranted based solely on an assessment of credible scientific information under paragraph (1), it can take into account the availability of substitutes in determining the specific accelerated schedule that it promulgates. Thus, EPA does not agree with the contention in the NRDC/EDF/FOE petition that EPA is not "permitted to consider the availability of substitutes when making" determinations under section 606(a)(1) (see petition at p. 17 n. 10)

EPA believes that this view is reasonable and supported by both the language and the legislative history of the 1990 Clean Air Act Amendments. The last sentence of section 606(a) provides that in making any determination under paragraphs (1) and (2), the Administrator shall consider the status of the period remaining under the applicable schedule under this title (emphasis added). Implicit in the sentence is the notion that EPA will consider both environmental need and technological achievability in making "any" determination to accelerate the phaseout schedule. On its face, the sentence provides that even when making a decision regarding acceleration pursuant to paragraph (1), EPA is to "consider the status of the period remaining under the applicable schedule." This connotes that EPA is to consider the practicality of an accelerated schedule, including the availability of substitutes.

Even apart from the language at the end of section 606(a), which was added during the House-Senate Conference on the 1990 Clean Air Act Amendments, EPA believes it has the authority to take into account the technological achievability of a specific schedule in accelerating a phaseout schedule on the basis of scientific findings. Congress itself recognized the linkage between the need to phaseout the production and consumption ozone-depleting chemicals to protect the environment and human health and the availability of substitutes for those chemicals. Even though it was understood that any delay in phasing out ozone-depleting substances would delay a return to normal ozone levels, Congress did not require an immediate phaseout. Instead, Congress established a schedule phasing out the chemicals over a period of several years to allow time for substitutes to be developed and for affected industries to adjust.

The Senate Environment and Public Works Committee noted that the "importance of accelerating the phaseout schedule is reflected in the estimate, presented by expert witnesses, that a three to five year delay in the phaseout deadline translates into an additional 20 to 30 years of elevated chlorine levels in the atmosphere. An additional 20 years of elevated chlorine levels presents an unacceptable risk that must be avoided if it is at all possible to do so." (S. Comm. Rep. No. 101–228 at 394.) Furthermore, with respect to a provision concerning the phaseout of HCFCs, the Committee Report stated that it must be recognized "that the goal of eliminating the potent, long-lived CFCs as rapidly as possible is, to some extent, dependent on the near-term availability of HCFCs as intermediate substitutes * * *." (*Id.* at 395.) Thus, the Senate clearly recognized that the availability of substitutes had to be taken into account in determining how quickly CFCs could be phased out, notwithstanding the environmental benefits that would result from an even more rapid phaseout.

Moreover, in explaining the provision of the Senate Committee Bill concerning the acceleration of the phaseout schedule, which provided for EPA to accelerate the schedule if any of three criteria substantially identical to those in the Amendments were met, the Committee stated that "[i]n keeping with the national policy of eliminating the production before the year 2000, *to the maximum extent practicable*, the Administrator is directed to determine no less often than every 18 months whether any of three conditions requiring acceleration of the schedule has been satisfied." (S. Comm. Rep. No. 101–228, Dec. 20, 1989, at 393., emphasis added.) The Committee's use of the terms "as rapidly as possible" and "to the maximum extent practicable," demonstrates its recognition of the role of considerations other than strictly scientific ones in the application of section 606(a).

The dates called for by the NRDC/EDF/FOE petition itself suggest some consideration of practicality is

necessary. Although the scientific evidence they cite indicates that an immediate phaseout would benefit the ozone layer and thus human health and the environment, they call for a phaseout over several years in the case of some of the more depleting substances. Their position only confirms the reasonableness of considering technological feasibility in setting the phaseout schedule.

This does not mean that the Administrator is limited by the current availability of substitutes in determining an appropriate phaseout schedule. In taking the availability of substitutes into account, the Administrator may consider the future potential for substitutes and adopt a phaseout schedule that will be technology forcing by inducing the development of substitutes on a more accelerated pace than would otherwise have been the case. This is confirmed by the same Senate Committee Report that indicated a role for technological factors in the establishment of a phaseout schedule. The report notes that a unilateral acceleration of the phaseout schedule by the Administrator may be necessary "to accelerate technological developments." (*Id.* at 393.)

(iii) *The Proposed Schedule.* The Agency is proposing today to phase out the production and consumption of all currently-listed class I substances except halons by January 1, 1996. Limited exemptions as adopted by the Montreal Protocol Parties in Copenhagen would be allowed from the phaseout to the extent permitted by the Act. This proposal effectively implements the adjustments for these chemicals adopted by the Protocol Parties at the Copenhagen meeting and President Bush's February 1992 announcement.

The proposal also calls for phaseout of halons by January 1, 1994 and consistent with what was decided during the recent meeting of the Parties to the Protocol. In addition to these phaseout dates, EPA is proposing the following interim reductions for the class I substances based in part on the adjustments adopted at the Fourth Meeting of the Parties and in part on the expected shift out of these substances by key use sectors consistent with requirements of section 606(a)(1) and (2):

PROPOSED SCHEDULE FOR CFCs AND HALONS[1]

[Allowed percentage of baseline production and consumption]

Year (beginning January 1)	Percent	
	CFCs	Halons
1994	25	0
1995	15	0
1996	0	0

[1] Subject to specified exceptions.

PROPOSED SCHEDULE FOR CARBON TETRACHLORIDE AND METHYLE CHLOROFORM [1]

[Allowed percentage of baseline production and consumption]

Year (beginning January 1)	Percent	
	CCL4	C2H3CL3
1994	50	50
1995	15	30
1996	0	0

[1] Subject to specified exceptions for essential uses.

President Bush in his February 1992 announcement called for voluntary reductions to 50 percent of baseline levels during 1992. The Agency believes that the proposed reductions in production and consumption were likely to have been met for CFCs and halons, but that a 50 percent reduction for methyl chloroform (1,1,1-trichloroethane, CASRN 79–00–5) and carbon tetrachloride (tetrachloromethane, CASRN 56–23–5), which entails much larger cuts from 1991 levels, would not have been achieved. The percentages allowed in section 604 for 1991 for methyl chloroform and carbon tetrachloride are 100%. As a result, companies have been producing and using these materials at higher levels than CFCs and halons. The proposed schedule envisions that the 50% level would be achieved in 1994 for these two compounds.

To assess the potential impact and cost of various phaseout schedules, the Agency used a modeling analysis of the available substitutes and expected phaseout dates for each use sector. (See the results of the Integrated Assessment Model in the Regulatory Impact Analysis and Appendices as prepared for this rulemaking). The Integrated Assessment Model analyzes the costs of reducing ozone-depleting substance use in different sectors and ranks each of these "controls" by cost. The least costly controls are then selected for each year and the volume reductions for each control are determined. These volumes are then converted to percentages of baseline production levels. This analysis demonstrates the likely feasibility of the proposed phase-out schedules contained in this proposal.

Based on this analysis and on the UNEP Technical Assessment, EPA expects technological progress regarding the development and availability of substitutes to continue. Alternatives are now being introduced in the market and commitments to shift to alternatives have already been publicly announced by major use sectors. This progress makes it feasible, in the case of CFCs, to require an additional 25 percent reduction in 1994 beyond the 50 percent called for in 1992, and an additional 10 percent reduction in 1995. In the case of carbon tetrachloride and methyl chloroform, EPA believes that interim cuts cannot be quite as deep, because of the large number of diverse small users and the wider range of alternatives these users are likely to adopt. This is particularly true in the case of methyl chloroform as noted earlier, unlike CFCs and halons, these chemicals have only been regulated since 1991. As a result, users are just beginning to reduce their use. The following sections describe the basis for these interim steps.

For CFCs in the foams sector, the "technologically feasible phaseout" date determined by the Assessment Panel for different types of foam ranges from 1991 to 1995. The extruded polystyrene sheet industry has already moved out of CFCs (to HCFC–22 and pentane), as has the extruded polystyrene boardstock foam industry (to HCFC–142b/22). Polyurethane foam used in boardstock insulation and in insulation in refrigeration units remains the largest single use of CFCs. It constituted 9.2 percent of total CFC use in 1986. The boardstock industry is anticipating a shift to HCFCs (generally HCFC–141b) in 1993. The boardstock manufacturers anticipate that the shift will be completed by January 1, 1994, which is also when favorable CFC tax treatment ends for this sector. The compound HCFC–141b will have completed toxicity testing and be available in commercial quantities beginning in 1993. Reductions in the foams sector are expected to be 18.1 percent of baseline year CFC production in 1993, 31.9 percent in 1994, and 32.3 percent in 1995.

Use of CFC–113 in the United States has already been substantially reduced. Many of the largest solvent users have established ambitious corporate goals for elimination of CFC–113 and are well along in meeting these goals. For example, Northern Telecom became the first major company to successfully implement its commitment to eliminate

its use of ozone-depleting solvents at the end of 1991. Further significant reductions are likely in the next several years as more firms adopt CFC-free technologies such as aqueous and semi-aqueous cleaners, no-clean fluxes, hydrocarbon solvents, and controlled atmosphere soldering. Many of these processes have now been adopted by industry leaders with widespread reports of cost savings. This process will be further accelerated as the Department of Defense continues the process of modifying its procurement specifications and existing contracts to allow for additional use of alternatives. EPA anticipates an additional reduction in CFC–113 use in 1993 and 1994 with nearly complete elimination by end of 1994 (Montreal Protocol 1991 Assessment: Report of the Solvents, Coatings and Adhesives Technical Options Committee). The modelling analysis predicts reductions from total 1986 use levels in the solvents sector of 13.3 percent in 1993, 15.1 percent in 1994, and 16.5 percent in 1995.

Significant reductions are also occurring and planned for the refrigeration sectors. These are predicted to amount to 7.3 percent of 1986 total use levels in 1993, 9.2 percent in 1994, and 11.2 percent in 1995. For chillers, substitutes including HCFC–123 and –22 have already been introduced into the market place for new equipment. In addition, increased recycling, the use of purge emission reduction equipment, and retrofits to alternatives are also reducing emissions and demand. In the motor vehicle sector, the first cars with HFC–134a air conditioning systems are now being sold. One major automobile manufacturer (Volvo) has committed to shifting its entire fleet out of CFCs by the end of 1993 and all U.S. companies have committed to being out by the end of 1994. Furthermore, emissions at servicing will be reduced through mandatory recycling as required under section 609 of the Act.

From discussions with the major producers of the CFCs, the Agency believes that all intended to comply with the President's voluntary request to reduce by 50 percent in 1992 (see press releases from Allied-Signal, Dupont and Elf Atochem). Given the actions to shift away from CFCs that are planned in 1993, an additional 25 percent reduction in 1994 beyond the 1992 reduction should not prove to be problematic. Impact analyses show, however, that the reductions suggested by the environmental groups (75 percent in 1993, 85 percent in 1994, 100 percent in 1995), would be inordinately burdensome with little effect on ozone depletion. EPA believes that the phaseout schedule proposed by the environmental groups would not be feasible due to the burdens it would place on the industry infrastructure necessary to support the deployment of new technologies.

In total, the Agency believes that an additional drop in production and consumption in 1994 should not prove difficult. The Alliance schedule suggests that a drop of an additional ten percent would not be problematic, and in light of the Agency's estimates of potential reductions, represents a conservative estimate of needed ozone-depleting substances in 1994. Assuming a 50 percent reduction was achieved in 1992, additional reductions in 1993 and 1994 in the boardstock sector, in new motor vehicle and building air-conditioning equipment, in further solvent reductions, and through recycling and recovery will allow total reductions of 75 percent or more. CFC production shows that between 1990 and 1991 alone, a drop of 11 percent of baseline levels occurred (from 64 percent to 53 percent). If such a rapid reduction rate were to continue, CFC production in 1992 could be expected to be at 42 percent of baseline levels, 31 percent in 1993, 20 percent in 1994, and 9 percent in 1995, falling to zero after that year. Even taking into account possible setbacks in substitute development in the final stages of the phaseout, a 75 percent reduction in 1994 and further 10 percent reduction in 1995 with a complete phaseout in 1996 appears reasonable for the CFCs. Moreover, the 75 percent reduction in 1994 and the completed phaseout in 1996 are required as a consequence of the adjustments to the Protocol. While the Agency believes that its proposed schedule represents a reasonable judgment as to the most rapid phaseout feasible, the Agency requests comments on whether a more rapid phaseout schedule should be required.

EPA is not requiring a mandatory reduction in 1993 beyond that already specified in section 604 and the current regulations. It is not taking this step because the regulated community would have inadequate action of any further reduction since this rulemaking will not be completed until sometime during 1993 control period. Nonetheless, EPA believes that additional reductions beyond the 50 percent level called for in 1992 can and will be achieved this year and are necessary in order to ensure a smooth transition to the 75 percent reduction required in 1994. For example, EPA believes that significant reductions will be achieved in 1993 in the insulating foam sector as they complete their shift to HCFC–141b and in the automobile sector where additional lines of car models will shift to air conditioning units with HFC–134a.

In addition to efforts by new equipment manufacturers to shift out of CFCs, EPA believes that further reductions this and in future years are essential in the area of servicing existing equipment in order to minimize economic consequences of a 1996 phase-out of CFC production. Full implementation of recycling requirements for both vehicle and stationery air conditioning and refrigeration equipment, as now required by law, will provide some significant reductions in emissions. Beyond this important immediate step, firms that own air conditioning and refrigeration equipment must begin acting now to retrofit this equipment or to purchase replacement equipment that utilizes substitutes. Retrofit options and replacements using alternative refrigerants are now available for virtually all equipment. Failure by equipment owners to act now will likely cause a bottleneck in replacement and retrofit equipment delivery and could cause shortages and unwarranted price increases. EPA has recently initiated a program to work closely with building and equipment owners to assist them in their efforts to retrofit or replace equipment that may not be serviceable after the production phase-out on January 1, 1996.

Halon reductions worldwide also appear to be occurring at a rapid rate. The worldwide reduction in halon production from 1989 to 1990 was equal to 14 percent of baseline levels (from 108 percent in 1989 to 96 percent in 1990), with further significant reductions achieved in 1991 and with reductions of 50 percent anticipated in 1992.

Due to the rapid fall-off in production and use, the Agency believes that halon production and consumption may be eliminated by the end of 1993. The halon sector has made significant progress in eliminating the unnecessary release of halons through conservation. The Agency is working closely with the military and industry to establish halon banks, potentially large reservoirs of halon that could service the fire protection business for necessary applications far into the future.

The 1991 "Report of the Halon Technical Options Committee" stated that the bank of Halon 1211 should be sufficient to maintain existing equipment using recycled halon, with minimal difficulty. The Committee estimated that the bank of Halon 1301

will be adequate to supply maintenance quantities for equipment for at least 40 years after production ceases. Although these estimates are based on a 2000 phaseout, the differences between available recycled halon with a 2000 phaseout and a 1994 phaseout, relative to the 1986 baseline, are small. For example, for Halon 1211, the Committee estimated that 11 percent of the 1986 baseline will be available after a 2000 phaseout, while slightly less than 10 percent will be available after a 1994 phaseout. For Halon 1301, 54 percent will be available after a 2000 phaseout; around 40 percent of baseline will be available after a 1994 phaseout. The Agency believes that a phaseout is achievable and appropriately balances the continued need for halons to protect against fires with their impact on ozone depletion. The Report of the Halon Technical Options Committee states, "an orderly transition to alternative fire protection measures, establishment of procedures to adequately manage the bank of halons, and increased efforts to develop transitional and eventual replacement fire extinguishing agents with the beneficial characteristics of the present halons are all steps that may minimize the loss of fire protection capability represented by the phaseout of halons." The Agency will continue to work to maximize these efforts but recognizes that a limited essential use exemption may be necessary depending on the success of halon banking. Section 3 below discusses the criteria and procedures for requesting such an exemption. EPA is also requesting that halon producers and users reduce to 30 percent of their allowable 1986 baseline level in 1993. As discussed above, EPA is not mandating this requirement for 1993 because the timing of the rulemaking would require that the provision be applied retroactively. Nonetheless, the Agency is requesting that halon producers and importers continue to make progress toward an orderly phase-out by 1994 by voluntarily reducing to 30 percent of their baseline in 1993. This additional reduction beyond the 50 percent requested in 1992 is particularly critical to the early development of halon banking systems. Only once halon supply from new production becomes unavailable will users look to alternative sources including halon banking programs. Since halon banking systems are critical to meeting the longer term critical needs of halon users, the development of these programs at this date is critical to a successful production phase-out by 1994. EPA is requesting the producers and importers of halons commit to this voluntary interim reduction step and will monitor progress toward meeting this target through the quarterly reporting required by regulation.

Currently, methyl chloroform is used in the following applications: Solvent cleaning (64 percent), aerosols (13 percent), adhesives (ten percent), coatings and inks (six percent), and miscellaneous uses (six percent) within the United States. Although the Agency believes that these sectors face obstacles to the elimination of methyl chloroform by 1996, significant strides have already been made by these sectors to find alternatives to methyl chloroform.

The Agency believes that further reductions can be realized in the near term within the coatings and inks sectors, miscellaneous use sectors and adhesives, and in the use of methyl chloroform in solvent cleaning.

The coatings and inks sectors can readily move toward commercially available technologies. Such alternatives include water based coatings and inks, high solid coatings, and powder coatings.

The 1991 UNEP Technical Assessment reports that alternatives are available for most miscellaneous applications including carriers for coating and impregnation, vapor soldering, component drying, riveting and machining, fabric protection, semiconductor manufacturing and mold release agents. Although there are some categories such as pre-surgical skin cleaning and other small medical applications, motion picture film cleaning and other small applications for which substitutes are not yet available, the industry will likely find a alternatives prior to 1996. The Agency believes that these are minor sectors.

The use of methyl chloroform in degreasing can be significantly reduced through improved housekeeping and the use of available alternative technologies such as aqueous and semi-aqueous cleaners, as well as no-clean fluxes. Finally, the Agency believes that substitutes for methyl chloroform for adhesives will depend on a mix of commercially available and developing technologies. Commercially available alternatives include hydrocarbon solvent-based, water-based adhesives, hot melt systems, and solvent recovery systems in continuous operations. Emerging technologies include radiation-cured adhesives, "high solids" adhesives, powders, and reactive liquids. In 1991, the 3M Company, a major producer of adhesives, announced a goal to phase out of its use of methyl chloroform by the end of 1992.

Based on this information, the Agency believes that the combined miscellaneous sector, coatings and inks and adhesives sectors, and metal-cleaning applications can reduce the total use of methyl chloroform by 50 percent in 1994. Although the controls mentioned above will not service the entire metal cleaning sectors, it is likely that these controls will displace a significant volume of methyl chloroform so that a 50% reduction from baseline levels can be made in 1994.

Further, the additional 20 percent reductions called for in 1995 also appear feasible. The largest use of methyl chloroform is in the solvent cleaning sector. The reductions for this sector are expected to be 27.9 percent of baseline production levels in 1993, 37.9 percent in 1994, and 51.0 percent in 1995. There is a large aqueous cleaning network already supplying the metal cleaning sector that could expand to absorb some of the current uses of methyl chloroform. Semi-aqueous systems will provide a similar option to the aqueous systems. The phaseout of methyl chloroform may force users to switch to chlorinated substances and non-halogenated organic solvents. In such cases, the use of new, low emission equipment will be essential to minimize worker exposure. As for the electronics sector's use of methyl chloroform, a wide variety of replacement chemicals now being employed as substitutes for CFC–113 are available, effective and affordable. Alternative processes such as aqueous and semi-aqueous cleaning and alcohol, no-clean fluxes, and controlled atmosphere are also widely accepted by industry. If work continues rapidly in these remaining sectors, the Agency believes that methyl chloroform can be phased out by the end of 1995. Based on the rapid development of CFC alternatives over the last four years, the Agency believes that zero production by 1996 is achievable, with exemptions as permitted by the CAA for essential uses where no safe and effective alternative exists. Moreover, the 50 percent reduction in 1994 and phaseout by January 1, 1996, are required by the recently adopted adjustments to the Protocol.

In the case of methyl chloroform progress to date in the reduction of production and consumption has been slower. In fact, 1992 production during the first 9-months of the year appears to have remained roughly equal to that of 1991. As a result, it is critical that efforts be accelerated to shift to alternatives by sectors using this compound. Failure to make such a shift in a timely manner will create severe economic hardship as

the 1996 phase-out date approaches. To facilitate a more orderly transition to alternatives, EPA is requesting that producers and importers reduce voluntarily their production and consumption to 60 percent of their allowable levels in 1993. This reduction will continue to limit the availability of methyl chloroform to user firms, thus encouraging them to shift to alternatives at the earliest possible time, rather than postpone shifting to alternatives until supplies are reduced further in future years. EPA requests that producers and importers commit to meeting this 1993 voluntary target. The Agency will monitor progress toward meeting this voluntary goal through quarterly reports required by regulation.

For carbon tetrachloride, a 50 percent reduction in 1994, and an 85 percent reduction in 1995 (the same reduction required for that year under the Protocol) is expected to be attainable. As stated in the UNEP Assessment, "most carbon tetrachloride is used in the manufacture of CFCs or other chemicals. Non-feedstock uses such as solvent cleaning, laboratory use and miscellaneous solvent applications have a number of substitutes." The report of the Montreal Protocol Technical Options Committee states that "there are a number of dispersive uses of CTC such as its use as a cleaning solvent, which can be substituted in the short term (two to three years) by the use of currently available alternatives. This should enable some reductions in usage." It also cites some applications (e.g., use as an inert solvent in chlorination reactions) in which emissions can be "virtually eliminated" and thus production curtailed, in spite of the lack of alternatives.

The UNEP Assessment cites certain "low volume" uses for which substitutes are still being sought. EPA expects that the 15 percent of baseline levels established by the Clean Air Act and available until 1996 will be sufficient to supply any such "minor uses" for which substitute development is problematic. Some of those may indeed be exempted from the accelerated phaseout date if deemed essential. The UNEP assessment states that "it should be possible to phase out carbon tetrachloride use in non-feedstock applications by the year 1995 and in specialty use by 1997." Such uses may be classified as "essential uses" as discussed in section III.A.3. of this document.

EPA believes that the interim reductions and final phase-out dates proposed here represent an aggressive yet feasible schedule for reductions in ozone-depleting substance production and consumption. The Agency requests comment on the proposed phaseout schedules and on the size and utility of annual interim reductions contained in this proposal.

3. Limited Exemptions to Production and Consumption Phase-Out

The Parties to the Montreal Protocol agreed at the 1992 meeting in Copenhagen to exempt essential uses of controlled substances from the production and consumption limits of Article 2 of the Protocol. Language regarding essential uses was added to the Protocol provisions in Article 2 governing the control measures. (See Decision IV/25 of the Fourth Meeting of the Parties to the Montreal Protocol). The Parties recognized the importance of timing in specifying exemptions, especially with regard to halons, in view of the acceleration of the phaseout dates for these chemicals. The Parties will decide on essential use exemptions for halons at the Fifth Meeting of the Parties anticipated in the fall of 1993 and essential use exemptions for the remaining substances at the Sixth Meeting of the Parties in approximately September 1994 and at subsequent meetings as necessary.

The Parties set out criteria in Copenhagen to identify essential uses. Decision IV/25 states that a controlled substance should qualify as "essential" only if "it is necessary for the health, safety or is critical for the functioning of society (encompassing cultural and intellectual aspects)" and "there are no available technically and economically feasible alternatives or substitutes that are acceptable from the standpoint of environment and health". In addition, the Parties agreed "that production and consumption, if any, of a controlled substance, for essential uses should be permitted only if: all economically feasible steps have been taken to minimize the essential use and any associated emission of the controlled substance; and the controlled substance is not available in sufficient quantity and quality from the existing stocks of banked or recycled controlled substances."

Any essential use exemptions would also have to comply with the provisions of the Clean Air Act. Section 604 sets forth specific exemptions from the phaseout schedules contained in the Clean Air Act. To the extent that an accelerated phaseout schedule is adopted, EPA could provide exemptions beyond those specified in the Act so long as these exemptions do not result in an exceedence of the schedule contained in section 604(a). Since section 604(b) specifies the phaseout date for class I substances, that section effectively limits the authority of the Agency to provide essential use exemptions for periods after the termination dates (2000 for all class I substances other than methyl chloroform and 2002 in the case of methyl chloroform).

The exemptions outlined in section 604 are limited in scope, amount and time. Section 604(d)(1) allows essential use exemptions for methyl chloroform beginning in 2002, the first year of its complete phaseout under section 604(a), and extending through 2004. Section 604(d)(2) allows essential use exemptions for the use of any class I substance in medical devices, and section 604(d)(3) allows exceptions for limited quantities of halons solely for purposes of aviation safety. Exceptions under section 604(d) are limited to annual quantities no greater than 10 percent of the baseline year production of the person receiving the exception. Section 604(f) permits the President to issue exemptions for the production and use of CFC–114 and halons if necessary for national security. (This subsection does not provide such authority to EPA.) Finally, section 604(g) permits the Agency to authorize production of halons for fire suppression and explosion prevention, but expressly provides that the Administrator may not grant such exceptions after 1999. However, section 604(g)(3), provides the authority to grant exceptions through 2004 for halons used on the North Slope of Alaska.

In sum, for the period between the accelerated phase-out schedule adopted in Copenhagen and the schedule contained in Section 604 of the CAA, decisions taken by the Parties to the Protocol shall govern whether or not exemptions can be granted in the United States. For the period following the phase-out schedule in 604 limitations on the grant of exemptions contained in the CAA must also be satisfied and any such exemptions must be consistent with both the Montreal Protocol and the CAA.

The need for essential use exemptions for halon will largely depend on the success of programs to reallocate halons stored in existing systems where other alternatives are suitable to more necessary applications. Given that efforts to initiate such "halon banking" have only recently begun, EPA urges all halon users to act quickly to assess their current use of these compounds and to determine if alternative approaches to fire protection are feasible. If so, the Agency encourages users to contribute any unneeded halon to one of the banking programs currently being

established. EPA's Stratospheric Ozone Hotline (1–800–296–1996) should be contacted to obtain information about halon banking.

If a halon user determines that other alternatives are not feasible and that sources of future supply are not available, it should prepare an essential use application to EPA as described below.

In the case of other Class I substances (i.e., CFCs, methyl chloroform and carbon tetrachloride), EPA encourages these users to continue to explore alternatives until applications for exemptions are required to initiate the Protocol exemption approval procedures on approximately January 1, 1994. EPA believes that any essential use determinations for these compounds would be premature at this time, and that given the rapid pace of technological progress, the burden will be upon the petitioner to demonstrate the need for the exemption. For example, EPA recognizes that the use of CFCs in metered dose inhalers might represent one example where alternatives might not be available by January 1, 1996 because of extensive testing and approval requirements. This use would clearly qualify under the health and safety criteria established by the Parties of the Protocol and may also qualify under the CAA's medical device exception. Whether an exemption would be granted for production to service existing refrigeration and air conditioning equipment would depend on a number of factors including: whether adequate supplies were available from recycling and recovery at disposal, whether economically feasible retrofit or replacement of equipment were viable; and whether such use was considered by the Parties to meet the criteria of health, safety or critical functioning of society. EPA will continue to work closely with these sectors to ensure the smoothest possible transition to alternatives and to minimize costs of the phase-out.

Under the Copenhagen agreements, Parties must submit their nominations to the Secretariat for halon essential uses at least six months before the meeting at which the decision will be taken (e.g., by April 1993 for the Fifth Meeting of the Parties which may be held as early as October 1993, and nine months before the Sixth Meeting of the Parties schedule for Fall 1994 for the other chemicals. Thus, the first step in the process to qualify a use as essential is for a user firm, association or government agency to notify EPA of its candidate use and for EPA together with other relevant agencies to evaluate whether or not that use appears consistent with the criteria adopted by the Parties in Copenhagen. The U.S. government will review the candidate for exemption and, through coordination and review with other relevant federal agencies, determine whether or not it should be nominated for evaluation by the Protocol Parties. This assessment will be performed by EPA as the lead agency, with other agencies and departments providing technical expertise where appropriate. Based on nominations made by Parties to the Protocol, the Technology and Economic Assessment Panel will review such submissions and prepare recommendations to the Parties for exemptions. The Panel will review these nominations to determine whether the eligibility criteria have been satisfied and has been directed by the Parties to examine the expected duration for the essential use, emission controls for the essential use application, sources of already produced controlled substances for the essential use, and the steps necessary to ensure that alternatives and substitutes are available as soon as possible for the proposed essential use. The Parties also instructed the Technical Panel to consider the environmental acceptability, health effects, economic feasibility, availability and regulatory status of alternatives and substitutes.

The Technical Panel must submit its report to the Parties at least three months before the Parties meet to designate essential uses. Thus, the Panel must submit recommendations for halons by July 1, 1993 and for the other controlled substances by the summer of 1994.

In order to meet these tight deadlines, the U.S. government must act quickly, and through this action and an independent notice issued earlier (57 FR 6786) requests nominations for the essential use exemptions for halons. Recommendations for essential use exemptions for halon should be submitted to the Agency no later than (one month after date of publication) in order for EPA and other agencies to have adequate time to review the information prior to the deadline for submitting nominations to the Secretariat. Nominations for essential uses to be determined at the Sixth Meeting of the Parties for the other controlled substances are requested by January 1, 1994.

All nominations should present the following information:

(1) Description and quantification of the specific uses of the controlled substances;

(2) Demonstration that continued use of that application is necessary for health and safety reasons or is critical for the functioning of society;

(3) Demonstration that no alternatives are technically, economically or legally available;

(4) Description of the steps taken to date to find alternatives;

(5) Description of future steps to be taken to find alternatives;

(6) Demonstration that steps have been taken to secure existing stocks of the chemicals, either from a bank or from recovery sources, and that necessary quantities of appropriate quality are not available for this exempted use; and

(7) The expected time period for which this exemption is required and its consistency with the CAA provisions.

All nominations should be sent to: Program Manager, Essential Use Exemptions, Mail Stop 6202J, Environmental Protection Agency, Washington, DC, 20460.

The Agency, together with other agencies, will work with submitters, other experts and other interested federal agencies to review this information and forward nominations to the Protocol's Secretariat for consideration as appropriate and consistent with CAA limitations.

B. Accelerated Phaseout of Class II Substances

1. Today's Proposal

EPA is proposing with this action to accelerate the schedule for phasing out the production and consumption of certain HCFCs. These proposed provisions accelerate the phaseout provided for in section 605 of the Clean Air Act, which states: (a) That effective January 1, 2015, it shall be unlawful for any person to introduce into interstate commerce or use any class II substance unless such substance—(1) has been used recovered, and recycled; (2) is used and entirely consumed (except for trace quantities) in the production of other chemicals; or (3) is used as a refrigerant in appliances manufactured prior to January 1, 2020, and (b) that effective January 1, 2015, it shall be unlawful for any person to produce any class II substance in an annual quantity greater than the quantity of such substance produced by such person during the baseline year effective January 1, 2030, it shall be unlawful for any person to produce any class II substance.

At their Fourth Meeting, the Parties to the Montreal Protocol agreed to phaseout consumption of HCFCs over time. The Agency believes that the phaseout proposed today will result in compliance with the schedule agreed upon in Copenhagen, and also responds

to the portion of the NRDC/EDF/FOE and CFC Alliance petitions that dealt with HCFCs.

The HCFC regulatory regime adopted in Copenhagen places an overall cap on these compounds and requires increasingly stringent reductions from the cap until phase-out is reached. The cap for each of the developed country Parties is equal to the sum of 3.1 percent of the country's 1989 ozone depletion potential (ODP) weighted consumption of CFCs in group 1 of Annex A and the ODP weighted level of HCFCs consumed in that year. To determine the amount of the cap for the United States, EPA will be requiring producers, importers and exporters of CFCs and HCFCs to report data for 1989 through a separate action. Using the specified formula, EPA's preliminary estimates are that the baseline level will total approximately 16–17 million kilograms.

The Copenhagen amendments call for cap on HCFCs (i.e., the level specified by the formula) to apply beginning in 1996. The amendments further call for a 35 percent cut from the cap in 2004, followed by a 65 percent reduction in 2010, a 90 percent reduction in 2015, a 99.5 percent reduction in 2020 and a total phase-out in 2030.

EPA has considered several different approaches to implementing the HCFC cap in the United States. One approach would be to follow the regime proposed in both the NRDC/FOE/EDF and CFC Alliance petitions whereby limits are placed on the most potent ozone depleting substances first, with less ozone depleting HCFCs permitted for use over a longer period of time. This approach recognizes that different HCFCs have different impacts on the ozone layer and focuses efforts on developing alternatives for the most damaging compounds first.

In contrast, EPA could directly implement the HCFC cap approach through an allowance system tied to the total number of consumption rights permitted under the cap in any given year. Under this approach, for example, EPA could allocate consumption allowances based on 1989 consumption of CFCs. However, while this approach is consistent with that taken for CFCs and halon, it would create substantial inequities due to differences in investments and commitments already made to date by HCFC users and producers. For example, if 1989 consumption were used as the basis for allocations, substantial inequities might occur between those firms that produced large quantities of CFCs in 1989 and those that have invested in HCFC facilities over the past several years. While tradeable permits would allow for a rationalization of the market, such shifts would largely be controlled by a small number of firms each with vested economic interests and could adversely affect user industries in need of HCFCs in the near-term to phase-out of CFCs.

Instead of allocations based on 1989 consumption, EPA could simply auction off the allowances for HCFC consumption. This approach would avoid inequities associated with using 1989 as a base year, but would create substantial uncertainties for both HCFC producers and users who have already committed substantial capital to shift to these interim replacements.

EPA is requesting public comment on the use of an allocation or auction system to implement the HCFC cap approach adopted under the Montreal Protocol.

EPA is proposing an acceleration of the phaseout schedule for certain HCFCs on a compound-specific basis as proposed in both the CFC Alliance and NRDC/EDF/FOE petitions. As discussed above, this approach phases out those HCFCs with the highest ozone depletion potentials at an earlier date than those compounds with lower ODPs. This approach also recognizes the utility of phasing out the use of these compounds first in new equipment and allowing a longer period of use to service existing refrigeration and air conditioning equipment.

EPA is proposing today to ban the production and consumption of HCFC–141b effective January 1, 2003 because of its significantly higher ODP, 0.12. For HCFC–22 (ODP of .05) and HCFC–142b (ODP of .06), the Agency is proposing to freeze the production and consumption of these compounds at baseline levels effective January 1, 2010; to ban use of these compounds in virgin (i.e., not used or recycled) for anything other than feedstocks and for use in servicing appliances manufactured prior to January 1, 2010; and to ban production and consumption effective January 1, 2020. No change to the statutorily specified timetable would be imposed on HCFC–123 and HCFC–124 because of their substantially shorter lifetimes and lower ODPs (around .02). The proposed restrictions are summarized in the following table:

Date	Affected compounds restriction	
Jan. 1, 2003.	HCFC–141b	Ban on production and consumption.
Jan. 1, 2010.	HCFC–22, HCFC–142b.	Production and consumption frozen at baseline levels.
	HCFC–22, HCFC–142b.	Ban on use of virgin chemical.
	.....	Unless used as feedstock or refrigerant in appliance manufactured prior to Jananuary 1, 2010.
Jan. 1, 2015.	all other HCFCs.	Production and consumption frozen at baseline levels.
	all other HCFCs.	Ban on use of virgin chemical unless used as feedstock or refrigerant inappliances manufactured prior to January 1, 2020.
Jan. 1, 2020.	HCFC–22, HCFC–142b.	Ban on production and consumption.
Jan. 1, 2030.	all other HCFCs.	Ban on production and consumption.

EPA notes, however, that substantial efforts are underway to develop and implement alternatives to the HCFCs and that these efforts may make it possible to accelerate the phaseout of HCFC–22 and HCFC–142b. Thus, the Agency will closely monitor these efforts and will determine whether an acceleration of the ban on the use of these substances in new equipment is feasible.

The Agency believes that the acceleration proposed here along with measure being taken under other Title VI authority will achieve compliance with the requirements to restrict HCFCs adopted by the Parties in November of 1992. Based on an assessment of which use sectors in the United States are likely to shift to HCFCs, the type of HCFC they are likely to use, and the maximum amount the sectors could require, EPA believes that the Protocol cap will not be exceeded in 1996 or thereafter, and that the Protocol reductions will be satisfied, as well. EPA's analysis of future HCFC use is included in the docket, "Revised Cap and Emission Scenario Analysis". To help ensure that the HCFC cap will not be violated, EPA will implement bans on specific uses of HCFCs under section 610 of the Clean Air Act and place additional restrictions on the use of HCFC–141b in solvents (except for critical uses where other substitutes are not available) under section 612 of the CAA.

Again, EPA's analysis of likely HCFC consumption under the proposed approach outlined above is based on the projected likely scenario of HCFC use by sector. Since all major sectors have

already determined if they are going to shift to HCFCs and if so, the specific HCFC they will use, this analysis should represent an accurate assessment of future use of these compounds. By restricting use of HCFCs along the lines described in the proposal for phase-out dates and use restrictions (in new products, and restrictions under sections 610 (nonessential uses) and 612 (safe alternatives), EPA calculated likely use and compared that to requirements under the Montreal Protocol limits.

This analysis showed the following results:

	Percent reduction	
	Protocol requirement	Proposed rule
1996	100	75
2004	65	51
2010	35	15
2015	10	6
2020	0.5	.5
2030	0	0

While EPA's analysis suggests that the proposed approach to implementing the Protocol's HCFC regime should amply provide for compliance, EPA will closely monitor compliance and will take additional regulatory action if necessary.

EPA is proposing to require quarterly reporting of all HCFC production and use soon after the end of each three-month period as a basis for monitoring compliance with the Protocol's requirements, but requests comments on this approach to meeting the Protocol's HCFC restrictions.

EPA has additional flexibility because its proposed restriction on HCFC–141b is scheduled for 2003 instead of 2004 when the first reduction step under the Protocol takes effect. EPA is proposing 2003 because it believes this date provides adequate leadtime for shifting to an alternative to HCFC–141b. However, if additional time for such a shift becomes necessary, EPA will consider modifying its schedule to allow for the additional year now permitted under the Protocol.

2. Legal Authority

The authority to accelerate the phaseout of HCFCs is also contained in section 606 of the Act, which has already been discussed in connection with the acceleration of the phaseout of class I substances. In addition, the provisions of section 614 regarding conflicts between the CAA and the Protocol which have also been discussed previously, apply.

3. Petitioners' and Commenters' Suggested Phaseout Options

The NRDC/EDF/FOE petition requested that EPA accelerate the phaseout schedule for class II substances. As noted earlier, under the current schedule in section 605 of the Act, U.S. production and consumption of class II chemicals must be frozen at baseline levels in 2015, with a final phaseout date of January 1, 2030. In addition, section 605 places a use restriction on the HCFCs, prohibiting the use of HCFCs on or after January 1, 2015, unless they (1) have been used, recovered, and recycled, (2) are used as feedstocks, or (3) are used as a refrigerant in appliances manufactured prior to January 1, 2020.

The petitioners used this same two-stage reduction approach in their request for an accelerated schedule, but also distinguished between HCFCs with high and low ODPs. They asked that the production and consumption of HCFC–22, HCFC–141b, and HCFC–142b (the three longest-lived commercially useful HCFCs) for use in new equipment be prohibited by January 1, 2000, while allowing production of these chemicals for service use until January 1, 2005. This request was also based on the most recent evidence of the seriousness of ozone depletion and the statement that the three long-lived HCFCs could become important contributors to ozone depletion if not restricted.

The petition from the Alliance also requested that the phaseout of HCFC–22, HCFC–141b, and HCFC–142b be accelerated. It suggested a January 1, 2010 ban on the production and use of the three compounds in new equipment. It suggested a final phaseout date for all production of the materials of January 1, 2020. The petitioners argued that HCFCs are "bridging" compounds whose use allows both developed and developing countries to phase out of CFCs more rapidly. According to the petition, these compounds allow for the continuation of high priority products and services such as refrigeration, air conditioning, and insulation materials. To enable HCFCs to serve their essential function, the Alliance contended, producers and users must be assured that HCFCs will be available for a reasonable length of time. The Alliance petitioners argued that their proposed phaseout schedule for HCFCs assures a reasonable lifetime for HCFC technologies that will help sectors to shift away from CFC technologies in the near term.

AHAM also supported the acceleration of the phaseout of the three long-lived HCFCs, but to a date no earlier than 2010. According to AHAM's comments, HCFCs, either alone or as part of a blend, are among the leading CFC alternatives for the home appliance sector. It stated that accelerating the phaseout to a date earlier than 2010 would have a severe impact on the industry.

In its comments, ARI also recommended a ban on the manufacture of new equipment using the three long-lived HCFCs and a ban on the production of these compounds for such equipment as of January 1, 2010. Under its suggested plan, production of HCFC–22, HCFC–141b and HCFC–142b would be permitted for the servicing of existing equipment until January 1, 2020. ARI's correspondence focused on the importance of finding and proving acceptable alternatives to HCFC–22, based on the fact that it is a very important chemical which is used in over 80 percent of the products produced by the air-conditioning and refrigeration industry. ARI emphasized that there are yet no proven acceptable alternatives to HCFC–22, and that the United States relies on HCFC–22 for essential air conditioning and refrigeration much more than any other nation.

4. EPA's Response to Petitions and Comments

EPA has continually characterized HCFCs as important transitional substances, but has recommended that they be used only where other substitutes are not viable. The Agency also has encouraged recycling wherever possible and urged that substitutes be selected on the basis of the lowest ODP possible. In the Analysis of the Environmental Implications of the Future Growth in Demand for Partially-Halogenated Chlorinated Compounds (1989), the Agency determined that this type of prudent use of the substances would result in significantly lower levels of atmospheric chlorine than those associated with more expanded use patterns.

The Agency's proposed accelerated phaseout schedule for HCFC–22 and HCFC–142b parallels the schedule for the phaseout of the rest of the HCFCs (the section 605 schedule), but accelerates the ban on production and consumption by ten years and the freeze and use restriction by five years. The effect is to prohibit the use of the chemicals (virgin material only) for any use except as a feedstock or as a refrigerant in existing equipment as of January 1, 2010, and to allow a ten-year exemption for production for use in servicing existing refrigeration and air-conditioning equipment.

The Agency agrees with both petitions that the seriousness of the problem of ozone depletion and the potential risks to human health and the environment warrant an acceleration of the phaseout of the three long-lived HCFCs. The production and consumption of these compounds has already begun to increase as companies move out of CFCs. While their lower ozone depletion potentials make them preferable to the class I substances, if their production and consumption is not limited, they could over the long run cause serious damage to the ozone layer. As a result, the Agency believes that the HCFCs are strictly interim substitutes for the more harmful class I substances. EPA wishes to encourage ongoing research efforts to find substances that are effective, yet have no detrimental effect on stratospheric ozone. At the same time, too short a period for the allowable use of HCFC would further encourage the continued use of CFCs, which would adversely affect the environment.

As indicated by all of the petitioners and commenters, a more rapid phaseout of these substances than that adopted in section 605 of the Clean Air Act is clearly environmentally desirable and technologically feasible. However, as in the case of the CFCs, a too-precipitous phaseout could result in excessive costs with relatively minor benefits in terms of decreased atmospheric chlorine loading. In addition, allowances must be made for servicing equipment that uses HCFCs. Estimates by ARI, AHAM, and the Alliance indicate that even with optimal rates of recycling and recovery of refrigerants, at least ten years worth of production must be allowed for servicing existing equipment in order to avoid premature retirement of significant amounts of equipment using these compounds (assuming no near-drop-in alternative refrigerant becomes available). Most refrigeration and air-conditioning units have a useful life of a decade or more. Since work on substitutes in such sectors as foam and refrigeration has not yet produced alternatives to the use of HCFCs, the near term shift out of CFCs is dependent on the commercialization of these interim substitutes. A 2000 phaseout of HCFCs would make further investment in these substitutes unlikely, thus prolonging the need for CFCs. As a result, the Agency believes that on balance those dates suggested by the NRDC/EDF/FOE petition for phasing out the long-lived HCFCs may be unattainable. The dates proposed by EPA balance the costs of shifting to HCFCs by sector and the environmental impact of the different HCFCs.

On the other hand, EPA believes that the dates suggested by industry groups are more realistic but represent a somewhat conservative assumption for when substitutes will become available, particularly in the case of HCFC–141b. The UNEP Assessment states that "long advance notice of phaseout regulations would avoid the sale of equipment dependent on transitional substances * * *. Based on the impressive record of technical progress to date, and on the intensity of industry efforts to find final alternatives to ozone depleting substances, it may be possible for users to phase out these chemicals relatively quickly." As a result, the Agency is proposing earlier phaseout dates for HCFC–141b than those suggested by the Alliance and the other commenters. The Agency's regulatory impact analysis indicates that HCFC–141b will primarily be used in certain foam applications, and can be used without expensive new manufacturing technology. Given the high ODP of this compound, a further switch in 2003 would have substantial environmental benefits and should be both technologically and economically feasible. New high-pressure equipment that must be used for alternatives to HCFC–141b in foam-blowing applications is currently under development and could be commercially available by 2003.

The Agency believes that 2010 is a technologically feasible date for the phaseout of the use of the HCFC–22 and HCFC–142b in new equipment.

Residential and commercial air conditioning applications comprise approximately 67 percent of the HCFC–22 use as a refrigerant. In this application, promising alternatives have been identified. These refrigerant alternatives include mixtures based in HFC–32, HFC–134a, HFC–125, HFC–143a and existing chemicals such as ammonia and propane. Commercializing products to use alternatives will require extensive research in materials compatibility, long-term durability, performance and safety standards. However, the necessary research programs have been initiated by both industry and government in accelerated and coordinated programs.

In January 1992, the Air Conditioning and Refrigeration Institute organized a research task group, which identified ten potential alternatives to HCFC–22. This task group will submit these alternatives to system testing to measure their performance and compatibility. Other organizations, such as the Electric Power Research Institute, have also made a commitment to accelerate research programs to identify and test HCFC–22 alternatives.

EPA has also accelerated research into HCFC–22 alternatives, as well as initiated studies with industry and safety organizations to address safety and institutional issues associated with the use of the flammable refrigerants and mixtures with flammable components.

Preliminary modeling and experimental test results indicate that some of the HCFC–22 alternatives may be more efficient than the current systems. The potential efficiency increases could range from a few percent to as high as 12 percent. Actual efficiency gains will have to be confirmed with system testing and optimization.

HFC–32 based systems could be more expensive than HCFC–22 due to the increased cost of the chemicals and potential component changes required to achieve the full efficiency potential of mixtures. System testing is required to determine the full range of compatibility and performance optimization.

At least one air conditioning equipment manufacturer has been testing propane as a potential replacement for HCFC–22. While a risk assessment has not been concluded to determine the safety of using propane in this application, performance and materials compatibility tests have shown favorable results. Tests have shown approximately two percent efficiency increases. The production of equipment using propane should not change costs because the cost of a slightly larger compressor will be more than offset by the low cost of refrigerant. If major system redesign or secondary loops are required, additional costs will be incurred. This has not yet been determined, however.

The remaining 33 percent of the HCFC–22 use in refrigeration is in retail refrigeration and cold storage. The amount of HCFC–22 used in refrigeration is expected to grow in the short term, due to the replacement of R–502 in low temperature refrigeration equipment with HCFC–22.

Compressor manufacturers have been testing promising refrigerant alternatives and some expect to commercialize products using them by 1994. The alternatives receiving most attention include blends with HFC–125, HFC–143a, and HFC–32. The most difficult barrier to the retrofitting of existing HCFC–22 systems is that the lubricants used in them are not compatible with the new refrigerants. In order to facilitate the transition from HCFC–22

to the alternatives, compressor manufacturers are currently testing new HFC lubricants with HCFC–22 compressor systems in an attempt to introduce HCFC–22 equipment with the new lubricants. This would make retrofitting HCFC–22 systems to alternatives less costly in the field once the alternative refrigerants become commercially available.

Except for an increase in refrigerant costs, commercializing new low temperature refrigeration systems with HCFC–22 alternatives are not expected to significantly increase production costs. Manufacturers expect that the new alternatives will perform at least as well as HCFC–22 systems.

Ammonia already dominates the cold storage equipment market and may be considered an alternative for some of the HCFC–22 cold storage market. Building and fire codes may determine the actual market penetration of ammonia in this application.

HCFC–22 has also been identified as an inexpensive alternative to CFC–11 and CFC–12 in some foam applications. A further switch out of HCFC–22 by 2010 appears feasible.

In 1988, the entire U.S. extruded polystyrene packaging industry switched from CFC–12 to HCFC–22 as an interim solution. HCFC–22 has been eliminated in the production process by substituting with HFC–152a, hydrocarbons or carbon dioxide.

The extruded polystyrene boardstock insulation industry quickly phased out of CFC–12 to HCFC–142b or HCFC–142b/HCFC–22. The industry is currently evaluating alternatives to the HCFCs, including HFC and other blowing agents.

HCFC–22, either alone or in combination with HCFC–142b, may be used in some CFC–11 polyurethane foam applications. Pour-in-place sandwich panels and insulation in refrigerated cases have already switched to HCFC–22. Other polyurethane foam insulation applications are testing HCFC–22 as a blowing agent and may be introduced shortly. Because HCFCs are considered a low-cost interim solution, there has been accelerated research by the industry to develop long term alternatives. Compounds currently under testing include HFCs, ethers, and hexafluorobutane. While much work is required on evaluating energy efficiency, performance and materials compatibility, the Agency's regulatory impact analysis shows that it should be possible to resolve these issues by 2010.

EPA will continue to monitor the success of the HCFC recycling program and the search for alternatives to determine the feasibility of the proposed dates. The Agency remains confident, however, in industry's ability to make the transition out of HCFCs in a timely manner, given the investment of adequate energy and resources into research to that end. EPA requests comments on the proposed schedule for the HCFC phaseout and on the schedules suggested by petitioners.

The Agency also requests comment on the HCFC phaseout's relationship to use limits under sections 608, 610 and 612 of the Act. EPA will take some action to limit HCFC use on a sector-by-sector basis. For example, section 610(d)(1) bans the sale or distribution of HCFCs in aerosols and non-insulating foam. EPA also intends to use its authority under section 612(c) to restrict the use of the HCFCs in those applications where a substitute clearly (1) reduces the overall risk to human health and the environment; and (2) is currently or potentially available. Finally, EPA is required under section 608 to limit use and emissions of class I and II substances to their lowest achievable levels, and may promulgate bans on use to accomplish that. EPA is considering whether or not it should limit the uses of HCFCs in this way. Comment is requested on this possible approach to the HCFC phaseout.

C. Addition of Methyl Bromide to the List of Class I Substances and Phaseout Schedule

1. Summary

Methyl bromide is a chemical used primarily as a soil fumigant in high value crops (e.g., strawberry, tobacco seedling, tree nurseries, etc.) and to a more limited extent in commodity quarantine programs to prevent the spread of pests.

The December 3, 1991 NRDC/EDF/FOE petition requested, pursuant to section 602(c)(3), that EPA add methyl bromide (bromomethane CASRN 74–95–3) to the list of class I substances pursuant to section 602(a). The petition further requested under section 606(b) that EPA act under section 606(a) to establish an accelerated schedule for phasing out methyl bromide by January 1, 1993, with an interim reduction of fifty percent in 1992. The petition also requested that EPA order this accelerated phaseout of methyl bromide based on the Administrator's emergency powers under section 303 of the Act to protect public health or welfare or the environment.

The Parties to the Montreal Protocol at their Fourth Meeting agreed to amend the Protocol to include methyl bromide as a controlled substance, to adopt an ODP of 0.7 for it, and to freeze its production (with exemptions for quarantine and pre-shipment use) at 1991 levels beginning in 1995. The Parties adopted the recent scientific assessment of 0.7 for the ODP, acknowledging this as the best estimate despite the uncertainties related to this estimate. The Parties also unanimously adopted a non-binding resolution urging all steps to be taken to reduce emissions and use of this compound and urging the Parties to take further steps to agree on reductions and a phase-out date, as appropriate based on the next Protocol assessments.

As explained earlier in this action, the Parties' agreements to list methyl bromide as a controlled substance, to freeze production based on 1991 levels beginning in 1995, and to adopt the scientific assessment's best estimate for an ozone depletion potential of 0.7 are to enter into force by January 1, 1994, provided that twenty Parties have ratified them. If twenty Parties have not ratified the amendments by that date, then these amendments are to enter into force ninety-days after the twentieth instrument of ratification is deposited by a Party.

EPA is proposing to add methyl bromide to the list of class I substances under section 602(a) in response to the action taken by the Parties to the Protocol, the NRDC/EDF/FOE petition, and the scientific data discussed in the UNEP Scientific Assessment of Ozone Depletion and the update of that assessment. In addition, EPA is proposing to establish 1991 as the baseline year under section 601(2)(C), but is rejecting the accelerated phaseout schedule suggested by the petitioners. The proposed phaseout schedule for methyl bromide is thus that prescribed for class I substances by section 604(a), as modified pursuant to section 602(d) EPA is also proposing to assign methyl bromide an ODP of 0.7 as specified in the latest UNEP scientific assessment and as agreed to in the Copenhagen Amendment by the Parties to the Protocol.

In a separate action, the Agency is requiring persons that manufactured, imported, exported or transformed the substance in 1991 to provide information on their activities during that year, for the purpose of establishing baseline production and consumption allowances if methyl bromide is listed as a class I substance.

2. Legal Authority

Under section 602(a), EPA is to add to the list of class I substances any substance that the Administrator finds causes or contributes significantly to harmful effects on the stratospheric

ozone layer, including all substances which the Administrator determines have an ozone depletion potential of 0.2 or greater. Section 602(c) provides that the Administrator may add, by rule, any substance to the class I list, in accordance with the criteria in section 602(a).

Under section 602(e), simultaneously with any addition to the class I list, the Administrator shall assign to each listed substance a numerical value representing the substance's ozone depletion potential. In addition, the Administrator shall publish the chlorine and bromine loading potential and the atmospheric lifetime of each listed substance. Section 601(10) of the Act defines ODP as a factor established by the Administrator to reflect the ozone-depletion potential of a substance on a mass per kilogram basis, as compared to chlorofluorocarbon-11 (CFC–11), and goes on to state that such factor shall be based upon the substance's atmospheric lifetime, the molecular weight of bromine and chlorine, and the substances ability to be photolytically disassociated, and upon other factors determined to be an accurate measure of relative ozone-depletion potential.

Section 602(e) also states that where the ozone depletion potential of a substance is specified in the Montreal Protocol, the ozone-depletion potential specified for that substance under this subsection shall be consistent with the Montreal Protocol. When the ODP for methyl bromide enters into force for the United States, and is listed through the final promulgation of this rule, it will be set for purposes of the Clean Air Act.

Under section 602(c)(3), any person may petition the Administrator to add a substance to the list of class I substances. Such a petition is to include a showing by the petitioner that there are data on the substance adequate to support the petition.

Also, sections 604 and 605 authorize EPA to promulgate regulations phasing out the production of class I and class II substances from baseline levels, respectively, in accordance with schedules specified in those sections. The "baseline year" is defined in section 601(2)(C) to mean a representative calendar year selected by the Administrator in the case of substances added to the class I list. Section 607 authorizes EPA to promulgate regulations providing for production and consumption allowances of class I substances.

3. Petitioners' and Commenters' Suggested Actions

a. *NRDC/EDF/FOE Petition.* As noted above, the NRDC/EDF/FOE petition requested, among other things, that the Agency add methyl bromide to the list of class I substances. The petition cited section 602(c) as authority for such listing, but asked the Agency to take emergency action under section 303 to immediately add the substance to the list and to provide for a 50 percent cut in its production in 1992, with a total phaseout by 1993. As discussed below, the petitioners also requested that methyl bromide be subject to an accelerated phaseout schedule under section 606.

The petition cited the UNEP Scientific Assessment for support. (The cited UNEP assessment has been updated since the time of the petition.) The Assessment referenced in the petition states that the "best estimate" of the ODP for methyl bromide is 0.6. The executive summary of that assessment further states that "if the anthropogenic sources of methyl bromide are significant and their emissions can be reduced, then *each* ten percent reduction in methyl bromide would rapidly result in a decrease in stratospheric bromine of 1.5 pptv, which is equivalent to a reduction in chlorine of 0.045 to 0.18 ppbv. This gain is comparable to that of a three-year acceleration of the scheduled phaseout of the CFCs." The report also discussed the uncertainties that could affect the estimate of the ODP.

b. *Methyl Bromide Working Group Comments.* Following the NRDC/EDF/FOE petition, the Methyl Bromide Working Group, an industry group of three methyl bromide manufacturers (Ethyl Corporation, Ameribrom, Inc., and Great Lakes Chemical Corporation), and one of the largest U.S. methyl bromide users (Trical), submitted two letters to the Administrator regarding the addition of methyl bromide to the list of ozone-depleting substances. The first letter discussed the Group's opposition to the Agency's use of section 303 to take emergency action, emphasizing that the threat to the ozone layer posed by anthropogenic sources of methyl bromide was as yet undetermined. The second letter again discussed the scientific uncertainty with respect to methyl bromide's effects in the atmosphere and called for the Agency to deny the NRDC/EDF/FOE petition.

The Working Group letter also questioned the degree of certainty associated with the ODP and whether most emissions of methyl bromide were anthropogenic or from natural sources. The letter further discussed uncertainties about the degree to which the chemical breaks down in the soil versus in the atmosphere.

c. *Responses to the section 114 Information Request.* To respond to the petition on methyl bromide, EPA initiated efforts to determine the extent of current methyl bromide usage in the U.S. and the availability of substitutes in order to assess the environmental and economic impacts of a potential phaseout of methyl bromide. To this end, EPA requested information from the public on methyl bromide production, application, and emissions, along with information on alternatives, under section 114(a) of the Clean Air Act. (Section 114(a) authorizes the Agency to obtain information needed to carry out provisions of the Act from any person who the Administrator believes may have information necessary for that purpose.) At the request of many respondents, the deadline for receipt of responses was extended from April 10, 1992 until May 15, 1992 so that organizations and individuals could gather more information and conduct more comprehensive assessments of methyl bromide usage. This was the longest extension possible that would still allow EPA to use information it receives in meeting its statutory deadline for responding to the petition from the environmental groups. EPA recognizes that the time period is inadequate for many to develop new information which would be useful to the Agency in making final decisions concerning methyl bromide. EPA encourages these groups to continue in their efforts to gather such information and assures all interested parties that any new information submitted during the comment period for this proposal will be considered before final action is taken.

EPA received responses from the following types of organizations: Local farmers and farm cooperatives, dealers and shippers of agricultural crops, nurseries, agriculture and forest institutes, state departments of agriculture and natural resources, state agricultural extension services, agricultural research stations, and non-profit coalitions and associations. Almost all of the respondents expressed concern about the impacts of phasing out methyl bromide because of its importance as a fumigant to control pathogens, pests, and weeds present in soil, pest infestations on imported and exported commodities, and pests present in structures, such as residential buildings and storage areas.

Among other things, many respondents expressed concern that the scientific evidence supporting a phaseout of methyl bromide is still uncertain and that any decision to phase out methyl bromide based on this

preliminary information would be premature. Specifically, respondents argued that it is still uncertain whether methyl bromide has an ODP of 0.6 and whether anthropogenic methyl bromide contributes significant atmospheric levels of bromine relative to non-anthropogenic (natural) sources.

4. Today's Proposal

The issue of the ODP of methyl bromide was first addressed in the UNEP Scientific Assessment, which concluded that the best estimate of the ODP of methyl bromide is 0.6 with an uncertainty range of 0.44 to 0.69 (The June 1992 report estimated the ODP to be .7, and acknowledged. The assessment was conducted by over a hundred of the world's leading atmospheric scientists, was co-chaired by leading atmospheric scientists from NASA and NOAA, and included those international experts directly involved in the calculations of ODP. This document has been widely peer-reviewed, and is considered the basis for decision-making by world governments in the context of ongoing deliberations under the Montreal Protocol.

Following that assessment, the Methyl Bromide Industry Panel commissioned a report that suggested that the uncertainty range associated with the ODP calculation for methyl bromide is a factor of ten (i.e., the highest possible ODP is ten times the lowest possible ODP) ("A Literature Survey of Atmospheric Methyl Bromide and Stratospheric Ozone," November 14, 1991, revised February 12, 1992). This report surveys the existing literature regarding those factors that affect the ozone depletion potential of methyl bromide. It concludes that the uncertainties associated with computation of the ODP of methyl bromide are large enough to render the ODP uncertain by a factor of ten.

Unlike the UNEP Assessment, however, the industry's report had not undergone any formal peer review. In reviewing the report, the Agency found that a key assumption leading to the estimate of a large degree of uncertainty in the ODP of methyl bromide—the uncertainty assigned to the rate constant for destruction of methyl bromide by hydroxyl radicals—is incorrect by over a factor of ten (see May 28, 1992 memorandum to docket, Joel Levy, EPA). Correction of this error substantially reduces the uncertainty in the ODP of methyl bromide related to this factor.

In fact, recent laboratory remeasurement (Mellouki et al., submitted to Geophys. Res. Lett., May, 1992) of the rate constant for reaction of methyl bromide with hydroxyl radicals indicates that the rate is slower than that assumed in the UNEP assessment. This finding, if correct, means that the atmospheric lifetime of methyl bromide is greater than previously thought and that the ODP of methyl bromide is higher than the UNEP value of 0.6. Conversely, a faster reaction rate with the hydroxyl radical reported in another study (reported by Poulet et al to the Geophys. Res. lett., November 1992), stated that even after a five to ten percent HBr branching, which cannot be ruled out in conjunction with the atmospheric lifetime of 1.3 years (assuming oceanic uptake), could yield an ODP range of 0.15 to 0.53.

In addition, the industry report derived its error range by combining computational factors assumed to lie simultaneously at the extremes of their individual uncertainties. Aside from the fact that the largest extreme is overstated by an order of magnitude, as explained above, this methodology derives the greatest possible uncertainty, rather than the most probable uncertainty.

In order to review the data and analysis presented in this report, and any additional information currently available related to the potential impact of methyl bromide on ozone depletion, a two-day science workshop was conducted on June 2–3 by the Methyl Bromide Global Coalition, an international group representing primarily producers of this compound. The workshop was attended by more than 40 international scientific experts including many of the same participants in the Montreal Protocol's Science Assessment. Based on the information presented at the workshop, an update of that assessment was prepared under the chairmanship of Dr. Robert Watson of NASA and Dr. Daniel Albritton of NOAA. This report was peer reviewed by the participants in the workshop and other experts and was made available to governments for use in the recent negotiations related to the Montreal Protocol. The report is titled, "Methyl Bromide and the Ozone Layer: A Summary of Current Understanding," and a copy has been included in the docket.

The findings of the updated assessment concluded 0.7 is the current best estimate. The report examines a number of key areas and uncertainties related to the impact of methyl bromide on the ozone layer.

One of the key conclusions of the report is that, "these model results suggest that anthropogenic emissions of CH_3Br [methyl bromide] could have accounted for one-twentieth to one-tenth of the current observed ozone loss of four to six percent, and could grow to about one-sixth of the predicted ozone loss by the year 2000 if emissions continue to increase at the present rate of five to six percent per year."

The report examines additional information that affects the ODP of methyl bromide. As mentioned above, new analysis of the reaction rate between methyl bromide and the hydroxyl radical shows that the rate may be slower than previously thought which would increase the atmospheric lifetime and ODP of this compound. As a result, the best estimate of the ODP of methyl bromide was revised upward from 0.6 to 0.7.

Several issues related to the ODP of methyl bromide were also discussed in the Assessment update. First, the 0.7 ODP is calculated on the basis that loss in the troposphere through removal by the hydroxy radical is the only significant tropospheric loss mechanism. This assumes that no significant removal occurs involving the oceans or any terrestrial sinks (e.g., loss through absorption by trees). Very limited data were presented which suggested that the levels of methyl bromide in a coastal region of the ocean are saturated and therefore that the oceans are a net source of methyl bromide. No data was available to either support or negate whether other regions of the oceans represent a significant net source or sink of methyl bromide. However, very preliminary calculations suggest that if the oceans were a significant sink for methyl bromide, that the resulting decrease in its ODP would not be significant enough to lower the ODP to less than 0.2. Nor was any data presented concerning the existence of a significant terrestrial sink for this compound. Despite these assessments, removal processes in surface water could be significant, and remain to be quantified.

The second area of uncertainty concerning the ODP of methyl bromide involves the qualification of the rate of formation of HBr in the stratosphere and other related reaction rates. If the rate of HBr formation were to be greater than the ODP, BrO and ozone loss would be lower. The report also states that the lack of definitive data for HBr and larger scattering of observed BrO make it difficult to rule out this possibility. In contrast, the assessment update states that "if recent laboratory measurements indicating a faster rate of HOBr formation (via BrO plus HO_2) are correct, then the ODP would be greater." Under this scenario, bromine from methyl bromine would be channeled

into a series of reactions that would increase rather than decrease the rate of destruction of ozone. Because of the limited information and large uncertainties associated with each of these possibilities, the updated assessment relied on only the reaction with the hydroxyl radical as the basis for its estimate of ODP.

Finally, the assessment points out that the 0.7 ODP calculation is based on an analysis of the steady state impact on the ozone layer calculated over a period of several hundred years. Because of its short atmospheric lifetime, the impact of methyl bromide occurs over a period of a decade or so. The ODP of methyl bromide over the next 20 years, when the risks of ozone depletion appear to be the largest, would be a factor of four larger (i.e., about 3).

The workshop and assessment update also examined the issue of the role of methyl bromide emissions from anthropogenic versus natural sources. A study sponsored by the Methyl Bromide Global Coalition suggests that somewhere between 30–60 percent of the methyl bromide used as a soil fumigant (by far its largest use) may be emitted to the atmosphere with the remainder degrading in the soil. The amount that degrades in the soil was dependent upon such factors as soil moisture, temperature, organic concentrations in the soil, injection depth, use and thickness of tarp, etc.

EPA is also aware of two studies, H. de Heer, et al. (1983) and Ph. Hamaker, et al. (1983) that measured the fraction of methyl bromide used as a soil fumigant that was emitted into the atmosphere. These studies were done in the Netherlands where concerns had been raised that ambient levels of methyl bromide might be creating a health risk for the population living near treated areas. The first study focussed on emissions from greenhouses, and used a mass balance approach to calculate loss of methyl bromide that had been emitted. Study results presented the percentage of methyl bromide that is emitted into the air for a range of experimental conditions, including methyl bromide dosages of 20 and 102 g/m^2, soil cover times of five and ten days, and air and soil temperatures ranging from eight to 25°C. In addition, the study explored the ability of using low density polyethylene and gas-tight plastic film covers and water-filled tubes laid down in areas of cover overlap to decrease methyl bromide release. The study concluded that over a three-week period following methyl bromide application, depending upon application dose, temperature, cover type, cover time, and how the cover was laid down, anywhere from 29 percent to 87 percent of the methyl bromide was emitted to the air.

The second study focussed on emissions under field conditions, and used a mass balance approach based upon measurement of bromide ions in waters released into and discharged from public pumping stations. The amount of methyl bromide transformed in soil was determined by using the mass balance equation to calculate bromine ion contribution from effluent irrigation water. The study presented methyl bromide emissions for two different 12-month periods that varied in methyl bromide dosage (100 and 40 g/m^2), cover time (three and ten days), and the use of low density polyethylene or gas-tight soil covers. The study concluded that anywhere from 58 to 85 percent of the methyl bromide dosage was released to the air depending upon the above indicated conditions. These studies showed that emissions can be significantly reduced with reduced application amounts and increased cover time.

Another study conducted by the California Air Resources Board (CARB) as part of its Pesticide Monitoring Program examined ambient levels of methyl bromide at a strawberry field that had been fumigated with this chemical compared to control sites. The study did not provide information concerning total emissions, but did provide limited insight into the level of emissions and when they occur. Samples were taken upwind and downwind from the site prior to, during, and four days after application of methyl bromide, which included a three-day cover time using a plastic tarp. Results showed that the highest concentrations of methyl bromide for the three sites sampled occurred on the day of application and ranged from 210 to 900 parts per million (ppm).

Theoretical calculations of emissions of methyl bromide used to fumigate soil using models of soil transport and methyl bromide transformation have been reported at a recent workshop ("Analysis of the Potential Emissions to the Atmosphere from the Use of Methyl Bromide in Soil Fumigation," report to USDA, by Center for Pest Management Research and Extension, Division of Agriculture and Natural Resources, University of California, April 7, 1992). Methyl bromide emissions are predicted to vary primarily with injection depth, organic content of the soil, and longevity of tarp cover. For representative soil and methyl bromide fumigation conditions, a 45 percent loss of methyl bromide to the atmosphere is predicted for the first 14 days following injection into the ground. For the range of soil and injection conditions considered, methyl bromide emissions are predicted to vary from 28 percent to 60 percent.

Based on the emission rate suggested in the study sponsored by the Methyl Bromide Global Coalition, and information provided by industry on global production and use patterns, the Protocol's assessment update concluded that roughly half of all anthropogenic methyl bromide (except feedstock uses) is emitted into the atmosphere.

Several sets of atmospheric measurements of methyl bromide have revealed higher levels in the northern than southern hemisphere. This is consistent with fumigation use patterns and could be an indicator of anthropogenic emissions. Also, as pointed out in the assessment update, oceanographic measurements of methyl bromide have been shown to be highly correlated with methyl chloride. However, no interhemispheric gradient is observed for methyl chloride, whose source is predominantly natural, and whose lifetime is similar to that of methyl bromide. This further suggests that the northern hemispheric excess of methyl bromide might be caused by anthropogenic emissions.

Analysis of the interhemispheric ratio of methyl bromide results in the conclusion, cited in the assessment update, that anthropogenic methyl bromide accounts for roughly 25 percent plus or minus ten percent of methyl bromide emissions. This calculation is broadly consistent with the results obtained by comparing the total (anthropogenic plus natural) source of methyl bromide, derived from the measured atmospheric burden and an assumed lifetime of two years, with emissions calculated at 50 percent of reported production. The consistency of the two approaches also suggests that neither significant sources nor sinks of methyl bromide are missing from the analysis, and that the lifetime of methyl bromide is not significantly less than two years. The EPA acknowledges that one of the uncertainties related methyl bromide is the quantification of the natural sources.

Finally, EPA notes that emissions levels are not relevant to the criteria for listing methyl bromide as a class I substance under section 602, but are an important consideration in evaluating the magnitude of the risk that the compound poses to the ozone layer. It is sufficient for today's proposed listing that the ODP of methyl bromide is greater than 0.2, the statutorily-prescribed trigger for adding substances to the class I list.

Finally, EPA is relying extensively on the Protocol's scientific assessment as the basis for its listing decision and furthermore, will be compelled to adopt the ODP for methyl bromide once the 1992 Copenhagen amendments enter into force, as provided in section 602(e) of the CAA.

5. Group Assignment

For purposes of allowance exchanges, whenever a substance is added to the list of class I substances, section 602(c)(1) of the Act provides that it be assigned to an existing group or be placed in a new group.

The Agency proposes to place methyl bromide in a sixth group within class I, thus preventing production and consumption allowances for other class I substances from being exchanged for methyl bromide production and consumption allowances. This follows the historical precedent under the Montreal Protocol and title VI of the Act whereby newly-listed class I substances have been added to a new group within the class. While section 602(c)(1) authorizes the Agency to assign a newly-listed substance to an existing group to the extent consistent with the Montreal Protocol, the Agency believes that methyl bromide should be added in a new group in the same manner it has been dealt with in the Copenhagen amendments. Placement in a new group will ensure that the development of substitutes is forced for the new substance. This is particularly important in the case of methyl bromide, because its use is entirely different than that of other class I substances. Were methyl bromide placed in an existing group, allowances for the production of the substance in that group could be transferred and used for methyl bromide production, thus relieving the pressure to develop methyl bromide substitutes in the near term. At the same time, the users of the substances for which allowances have been traded for methyl bromide may not have adequate substitutes available to them. The phaseout schedules for ozone-depleting substances vary partly as a result of differences in the expected pace and progress of the development of substitutes. To allow trading between substances with different substitutes is thus to risk undermining the purpose of the prescribed phaseout schedule. A separate group is thus appropriate, because the proposed phaseout schedule for this chemical differs from that of the other groups. The Agency does not wish to allow the accelerated phaseout of the other class I substances to be circumvented by allowing trading of methyl bromide allowances for allowances for other chemicals that would be phased out after 1995.

6. Ozone Depletion Potential

The updated UNEP Scientific Assessment assigned an ODP of 0.7 for methyl bromide. EPA has in the past relied on international consensus assessments as the basis for its rulemakings. In section 606, Congress specifically cites assessment under the Montreal Protocol as an example of "credible current scientific information" which should be used in deciding on the scientific underpinnings of a decision to accelerate the phaseout schedule. This ODP is also the value adopted by the Parties to the Protocol at their November 1992 meeting. As noted earlier, under section 602(e) the ODP assigned by the Parties will be dispositive once it enters into force. EPA therefore proposes to assign an ODP of 0.7 to methyl bromide (see discussion of the ODP and its uncertainty).

D. Phaseout Schedule for Methyl Bromide

1. Petitioners' Request

The NRDC petitioners requested that EPA use its authority under sections 303 and 606 to accelerate the phaseout schedule for methyl bromide. The Methyl Bromide Working Group and other industry participants, on the other hand, have protested both the listing and any phaseout of the substance whatsoever, particularly in the near term.

2. Statutory Standards

A newly listed class I substance is automatically subject to the section 604(a) phaseout schedule unless: (1) The Administrator accelerates that schedule pursuant to section 606; or (2) the Administrator determines that the section 604(a) schedule is unattainable and extends that schedule pursuant to section 602(d).

Under section 602(d), in the case of any substance added to the list of class I or class II substances, the Administrator may extend any schedule or compliance deadline contained in section 604 or section 605 to a later date than specified in such sections if such schedule or deadline is unattainable, considering when such substance is added to the list. Also, an extension under section 602(d) may not extend the termination of production date for a class I substance to a date more than 7 years after January 1 of the year after the year in which the substance is added to the list of class I substances.

The statute does not specifically define what it means to "extend any schedule or compliance deadline." Nor does it explicitly specify what standard the Agency is to apply in determining how to extend the phaseout schedule if the section 604 schedule is unattainable. Based on the statutory scheme, however, the Agency believes that Congress intended the Agency to replace the section 604 schedule where unattainable for a newly listed substance with the most stringent attainable production and consumption limits.

The Agency believes that section 602(d) reflects an obvious concern that newly listed substances might not have sufficient lead-time to meet the section 604 interim reductions immediately upon being listed. Particularly where a new substance is listed in the later years of the section 604 schedule, potentially significant reductions could easily prove unattainable if immediately applicable. Under section 602(d), the Agency can avoid application of the section 604 schedule where unattainable. Once avoided, the sense of the statutory scheme is that the most stringent attainable schedule should be applied to the newly listed substance. Anything less would be inconsistent with the broad purpose of the scheme to mandate phase-out of ozonedepletors as fast as possible. (See, for example, section 606(a)(2).)

The Agency does not believe the "extension" language was meant to limit the Agency only to "extending" the effectiveness of the specific interim reductions enumerated for "other class I substances" in section 604(a). For example, in a case where even the least stringent enumerated reduction (85 percent) is unattainable, the Agency believes it may nonetheless require a less stringent attainable reduction (e.g., a freeze) instead.

3. Summary of Proposal and Response to Petitioners

Based on currently available information, the Agency believes that the section 604(a) schedule is unattainable. Moreover, for the reasons explained below, the Agency currently believes that the most stringent attainable interim phaseout schedule it can propose is a production and consumption freeze at 1991 levels by January 1, 1994.

As noted above, the petitioners also requested that the Agency accelerate the schedule for methyl bromide under sections 303 and 606. (The reader should consult the discussion of the statutory standards under these provisions in the earlier part of this action.) Given the Agency's finding that the section 604(a) schedule is

unattainable for methyl bromide, *a fortiori* the Agency believes an acceleration of that schedule is not warranted and the acceleration request in the petition should be denied.

At the same time, information continues to be collected and studies undertaken concerning alternatives for the uses of methyl bromide. The Agency will docket such information and studies as they become available, and if warranted, will consider interim reduction requirements. In particular, EPA notes that sections 606(a) and 615 provide authority to accelerate any previously extended interim phaseout schedule for methyl bromide if justifiable based on future developments.

4. Most Stringent Attainable Schedule

As discussed in detail below, information the Agency now has indicates that substitutes for the uses of methyl bromide are currently available only on a very limited basis, but that a wide range of potential substitutes may be available prior to the year 2000. This is the case, in part, because U.S. Department of Agriculture (USDA) regulations and requirements now effectively require the use of methyl bromide for quarantine purposes and because potential substitutes under the Federal Insecticide, Fungicide, and Rodenticide Act (FIFRA) must be registered by EPA before use. Approval of use of a substitute under both of these processes can require considerable testing and involve a lengthy period for review. The data requirements for pesticide registration under FIFRA are contained in extensive tables in 40 CFR 158.202 through 158.740. Data on the following subjects are required for most use patterns: Chemical identity, directions for use, environmental fate, acute and chronic toxicity, and ecological effects. In addition, a tolerance or clearance under the FFDCA is required for a food use chemical. Other data may be required for particular use patterns and under specific circumstances.

Based on the limited current availability of substitutes and the regulatory hurdles that must be overcome before new substances can be used as substitutes, the Agency believes that at least the near term interim reductions required by section 604(a) are unattainable for methyl bromide. At the same time, however, in the absence of the results from the tests described above, the currently available information on alternatives is insufficient to determine what interim reductions are currently attainable. The Agency thus currently lacks an adequate basis for proposing interim reductions and is accordingly at this time only proposing a freeze on production at baseline levels. The Agency requests comment on this approach as well as further information that may become available regarding the availability of substitutes for methyl bromide which could serve as the basis for interim reductions.

The Methyl Bromide Working Group provided the Agency with information regarding methyl bromide uses and the availability and development of substitutes. As discussed above, the Agency additionally requested information on these topics pursuant to section 114 of the Clean Air Act and submissions were due under that request by May 15, 1992. This and other information revealed to the Agency that methyl bromide is a pesticide used primarily in three general areas: Soil fumigation; commodities fumigation; and commercial and residential space or building fumigation. Methyl bromide is used as a soil fumigant for the following crops: Blueberries, strawberries, watermelons, eggplant, cucumbers, raspberries, peppers, tomatoes, tobacco, and other winter vegetables as well as other non-food crops such as ornamentals, turf, and shrubs. Commodities fumigated with methyl bromide include: Logs, lumber, processed foods, and a variety of imported and exported agricultural commodities including pecans, almonds, other nuts, oranges, nectarines, tangerines, grapefruits, sweet cherries, apples, cotton, grains, cut flowers, tobacco, and assorted vegetables and foreign fruits and vegetables. Methyl bromide also appears to be an important space fumigant for structures used in shipment and storage of food items, including warehouses, trucks, railroad cars, food processing plants, barns, grain bins, and greenhouses.

The Animal and Plant Health Inspection Service (APHIS) has approved methyl bromide and in some cases its regulations effectively require methyl bromide as a fumigation treatment for import, export and domestic interstate commerce in food and non-food commodities. Methyl bromide use is mandated by some USDA regulations (7 CFR part 319) (7 CFR 301.38 through 301.96 and 7 CFR 318.13 through 318.82) and substitutes are in some cases restricted by regulations under the FIFRA.

Information was also submitted to the Agency by the USDA and others regarding the extent of U.S. markets and non-food commodities that currently rely on methyl bromide fumigation and the potential economic costs of its regulation. The Agency notes, however, that these analyses typically assumed that methyl bromide would be banned immediately, considered a very limited range of alternatives, and were inconsistent with information on substitutes presented at the Technology and Economics Assessment Workshop in mid-June. EPA believes these shortcomings substantially undercut the utility of these studies.

Others submitting information regarding methyl bromide to the Agency also identified the following concerns. Regarding soil fumigation, many warned that unavailability of methyl bromide would result in the application of greater quantities of less potent alternative herbicides and fungicides which could present other environmental hazards, such as ground and surface water contamination. Also, some were concerned that unavailability of methyl bromide for commodity fumigation would lead to a significant increase in invasions of foreign pests.

Based on currently available information, the Agency believes that much work remains to be done to identify acceptable substitutes for methyl bromide. On June 16–18th, the United States hosted a conference of over 90 experts from over 20 countries on issues related to the use and possible substitutes for methyl bromide. This workshop was held under the auspices of the Montreal Protocol and was convened for the purposes of providing an update on technical and economic issues related to the use of methyl bromide for the Parties to the Protocol in upcoming negotiations. The meeting was co-chaired by Dr. Stephen Andersen and Mr. Steven Lee-Bapty, who had co-chaired the Technical and Economic Assessment Report prepared this past year under the Protocol.

The assessment update concluded that methyl bromide is an economically important chemical widely used as a soil and commodity fumigant and that no one single compound would likely be an appropriate substitute. A number of potential alternatives were identified in each of the major use categories. In addition, near-term steps to reduce emissions through changes in such measures as utilization rates, application techniques, and recycling and recovery may offer significant opportunities for reductions. The assessment highlighted that there is no single alternative to methyl bromide in the broad spectrum of applications for which it is currently used and there are some applications for which there are limited or alternatives.

In the area of structural fumigation, the information available indicates that sulfuryl fluoride is available as one alternative. However, the information provided regarding this substitute indicates that overuse of a single chemical for such a particular application could increase pest resistance to that chemical, and usefulness of such a single alternative as a substitute for methyl bromide may therefore be limited. Other non-chemical alternatives include the use of heat and cold treatments, modified atmospheres, inert dust, and microwave treatments. Each of these methods appear to have some potential applicability, but also have their limitations. Additional research will be required to determine the extent to which they can substantially reduce the current use of methyl bromide in this application.

The area of soil fumigation is particularly critical because it represents the single largest use of methyl bromide. Other chemical fumigants may be possible for some crops in some areas. For example, Dazomet has the potential for substituting widely for methyl bromide but several issues must be resolved before the extent of such substitution becomes clear. For example, although it is approved for use in food crops in over 70 other countries, it is not approved for such application in the United States. Its current use in the U.S. is limited to non-food items, which currently represent only a small fraction of methyl bromide use. The registrant announced at the workshop that it would seek expanded registration in the near future, but this process could take a year or longer. As cited above, numerous tests are required for registration of a pesticide under FIFRA and associated food tolerances under the FFDCA. Even after the testing has been completed and submitted to the Agency, the review period may be extensive.

The reason for the extent of testing and the lengthy review period is that extensive data are needed for evaluating the risk posed through exposure in food: Various subchronic and chronic toxicity studies and data on the level of residues in each individual treated crop (in the case of a soil fumigant, each crop grown in treated soil). Residue chemistry data are generated in a tiered fashion, proceeding from identification of plant and animal metabolites through analytical methods to determine the residues, to measures of the magnitude of the residue in the individual crops. Magnitude of residue data can be collected only on a crop season basis.

After the data are collected, the Agency reviews the toxicity and residue data and conducts a dietary risk assessment to determine whether residues in food which would be permitted by the proposed use meet the applicable statutory standards. Inadequate data or analytical methods for enforcement, or dietary risk concerns can delay the review process. Additionally, the person seeking the registration (usually the producer of the pesticide) must petition the Agency to establish the tolerance or exemption, a formal regulatory process culminating in rulemaking.

While limited field tests on strawberries (Strawberry Research Board), tobacco (G.S. Miner and D.A. Worsham, "Fumigation of Tobacco Plantbeds with Dazomet") and tree seedlings (letter to David Lee from Thomas D. Landis, with enclosure "Soil fumigation in bareroot tree nurseries") suggest that Dazomet may be as effective against a wide range of pests as methyl bromide, additional experience is needed to identify what if any limitations exist to its use. Other chemical fumigants include Telone and Telone C–17 which may have significant potential as substitutes, but the registration of these compounds has been suspended in California due to ambient air quality concerns and these compounds undergoing special review by the Office of Pesticide Programs at EPA. Resolution of issues concerning the safety of their use is essential before expanded use to replace methyl bromide would be possible.

A number of non-chemical alternatives were also presented at the assessment workshop. These included such options as: Soil solarization, biological control agents (e.g., plant growth promoting rhizobacteria and fungal antagonists of nematodes); changes in cultural systems; and such emerging technologies as sodium azides and furfuraldehyde. It is important to recognize that additional research related to each of these options is critical to determine the extent to which they may become significant alternatives to the current use of methyl bromide.

Finally, in the area of commodity fumigation and quarantine applications, concerns were voiced about the limited availability of alternatives for certain applications, particularly related to quarantine use. Alternatives discussed included increased use of phosphine for those commodities where it is an acceptable alternative, the use of controlled atmospheres, heat and cold treatments, and irradiation. Each of these options also requires additional analysis to determine the extent that they are viable alternatives for methyl bromide.

Although the synthesis report did point out potential alternatives, and that there could be substantial anthropogenic emissions of methyl bromide, it did highlight that there is no single alternative for methyl bromide in the broad spectrum of applications and no apparent alternatives for some applications. Further, the introduction of some alternatives may require government approval that could be a lengthy process.

5. Today's Proposal

EPA believes that the preliminary evidence available within the time frame for this proposal demonstrates the unattainability of the environmental groups' suggested phaseout schedule for methyl bromide, and also points to the unattainability of at least the near-term reductions in the section 604(a) phaseout schedule for class I substances. Due to current data limitations and significant uncertainties regarding the availability of substitutes for methyl bromide, EPA believes under these circumstances that a production and consumption freeze at 1991 baseline levels, is the most stringent schedule for the phaseout of methyl bromide that it can propose to establish in place of the section 604(a) schedule.

EPA believes that a freeze at a designated baseline year level would limit the potential environmental harm from increased use of methyl bromide. Moreover, given recent growth in the use of methyl bromide, a freeze at this time would require that near-term reductions steps (including reduced application rates, recovery and recycling, deeper injection and less permeable tarps) that are currently available would be employed and that efforts to develop and commercialize substitutes would be accelerated. Given the unique circumstances (the existing restrictions on substitutes because of their agricultural use) that surround the need for regulatory approvals for many of the substitutes of methyl bromide, further reductions absent further developments on the timing of acceptance of substitutes would be premature. EPA is therefore proposing to extend the section 604(a) schedule to a freeze at 1991 baseline levels beginning January 1, 1994 along with a January 1, 2000 phaseout date.

EPA recognizes that the Clean Air Act specifically limits extensions under section 602(d) to seven years after January 1 of the year after the year in which the substance is added to the list of class I substances. The earliest year

in which methyl bromide can be listed is 1993. If listed in 1993, EPA may not extend the phaseout schedule beyond January 1, 2001. Nevertheless, while EPA believes—based on current information—that a production and consumption freeze is the most stringent schedule it can propose, EPA proposes that this extension continue until January 1, 2000 as specified in 604(b).

While EPA believes that current information suggests near-term reductions are unattainable and does not, in any event, provide an adequate basis to propose specific interim reductions, neither does EPA have data to indicate that termination after January 1, 2000 will be unattainable.

EPA believes that January 1, 2000 is the appropriate phase-out date at this time for two reasons. First, EPA does not believe it should extend the schedule beyond the final termination date specified in the Clean Air Act for class I substances absent an affirmative basis to believe that termination will be unattainable at that time.

Second, were EPA able to comply with the Clean Air Act schedule for responding to the December 3, 1991 petition to list methyl bromide and thereafter for promulgating a final rule adding methyl bromide to the list, no extension could have been provided past January 1, 2000. (Section 602(c) provides that in a case where the Administrator proposes to add a substance to the list, he or she shall add, by rule, (or make a final determination not to add) such substance to such list within 1 year after receiving such petition.) In this case, EPA believes it should therefore conservatively propose to extend the schedule only until January 1, 2000. If listed in 1993, EPA will consider further extending the phaseout schedule until January 1, 2001, if appropriate based on information that becomes available in the coming years.

EPA is proposing to establish 1991 as the "representative" baseline year under section 601(2)(C) as the most recently completed year during which methyl bromide was produced. This is also the base year adopted by the Parties to the Montreal Protocol. The Agency is publishing a request for information on 1991 production and consumption levels in a separate action and anticipates setting baseline production and consumption allowances based on that information. As a class I controlled substance, methyl bromide would also be subject to the recordkeeping and reporting requirements under 40 CFR 82.13.

While the Clean Air Act mandates that—if methyl bromide is added to the class I list in 1993—no extension under section 602(d) may extend the termination date beyond January 1, 2001, EPA is concerned about the possibility that this period may not ultimately provide adequate lead time for the development and approval of substitutes for all of the current uses of methyl bromide. This is particularly true in the case of quarantine and pre-shipment uses of methyl bromide where substitutes may be the most difficult to develop and take the longest time to be accepted by the international community. The Agency believes that an essential use provision which allows the continued production of this compound after the termination date if no substitutes have become available would be highly desirable.

Such an essential use provision was incorporated into the Montreal Protocol for all substances scheduled for phase-out. Furthermore, in listing and freezing production of methyl bromide, the Parties recognized that methyl bromide is essential for quarantine and pre-shipment purposes and specifically exempted these uses from any restrictions. Because methyl bromide was not specifically considered in the CAA, Title VI does not explicitly authorize any essential use exemptions for this compound unlike other Class I substances. In light of this, EPA seeks comment on whether authority currently exists for the Agency to implement an essential use provision for methyl bromide.

The Agency will continue to work closely with researchers, environmentalists, and industry to evaluate new information on the ODP of methyl bromide and to encourage the development of substitutes for this compound. If it appears in the future that a more rapid phaseout of methyl bromide is attainable or practicable, the Agency may then propose to accelerate the phaseout dates as authorized under sections 606 and 615 of the Act.

The Agency recognizes that its proposal under section 602(d) to extend the section 604 phaseout schedule is based on limited information available at the time of this rulemaking. While the Agency believes that currently available information supports the proposed extension as the most stringent phaseout schedule it can propose, the Agency understands that future developments could change this conclusion. The Agency believes that section 606(a) provides authority to accelerate a phaseout schedule that has been extended under section 602(d), if justifiable based on future information. Further, the Agency believes that the petition provision of section 606(b) continues to be applicable to such extended phaseout schedules. Using this authority or general authority under section 615, EPA could accelerate any previously extended phaseout schedule in light of future developments. Furthermore, EPA believes that it has authority under section 602 of the Clean Air Act to reconsider its decision to list and phaseout methyl bromide in the event that scientific information becomes available indicating that the ODP proposed to be assigned today is incorrect. In section 602(a), Congress provided for listing of substances specifically named in that section and already known to be potent ozone depletors, and also set out criteria for EPA to add substances to the list. The criteria for additions to the class I list are as follows: First, pursuant to subsection (c), EPA is authorized to add to the list substances the Administrator finds causes or contributes significantly to harmful effects on the stratospheric ozone layer; and second, EPA shall, pursuant to subsection (c), add to such list all substances that the Administrator determines have an ODP of 0.2 or greater. Section 602(c)(1) specifically authorizes EPA to add substances to the list by rule in accordance with the criteria set forth in subsection (a).

Section 602(c)(4) states that no substance referred to in subsection (a), including methyl chloroform, may be removed from the list of class I substances. EPA believes that Congress intended the "substances referred to in subsection (a)" only to include those substances specifically identified in subsection (a) itself. Newly listed substances such as methyl bromide would actually be listed under subsection (c), whereas subsection (a) only sets out the criteria for listing new substances. Unlike newly listed substances, those known ozone depletors specifically identified in subsection (a) are to be listed under subsection (a) and not subsection (c). These explicitly identified substances are clearly referenced in subsection (a). However, it seems reasonable to conclude that the specification of criteria for listing in subsection (a) does not constitute a "reference" to all those substances which may satisfy these criteria and hence be listed under subsection (c) in the future.

EPA believes it is reasonable to conclude that Congress intended to limit the Agency's discretion to remove from the list of class I substances only those that Congress itself expressly identified. EPA's decision whether to list a new substance must be based on the Agency's assessment of the substance's contribution to stratospheric

ozone depletion and ODP. In making this assessment, the Agency must rely on the most current scientific evidence, which is always developing and never absolutely certain. A rule that the listing decision cannot be reversed might chill the Agency from controlling newly identified substances for which there is much evidence of their danger, since the Agency would be unable to respond to perhaps unexpected new evidence that the danger was previously overstated. The certainty demanded to make an irreversible decision would be increased without reason. Therefore, it is reasonable that the Agency be able to consider changes in scientific evidence is deciding whether to add the substance to the list. The Agency requests comment on this reasoning and its legal authority to delist a substance such as methyl bromide if future scientific developments warrant such action.

The Agency requests comment on the proposed baseline year and phaseout schedule for methyl bromide. EPA also requests comment on whether based on the current availability of substitutes, a 50 percent cut by 1997 or other interim reductions should be required, section 604 phaseout schedule should be maintained or, the environmental groups' suggested schedule should be adopted.

6. Applicability of section 611 Labeling Requirements

In the response to comments document to the final rule on labeling, the Agency responded to questions regarding whether products grown with methyl bromide should be labeled. In its document, the Agency stated that it considers the processes involved in growing, harvesting, storing, and transporting of food such as fruits and vegetables, to be an agricultural process rather than a manufacturing process. As a result of its revised interpretation of "manufactured with," EPA's intention is to not include these processes under the definition of manufactured with. For purposes of section 611, EPA defines "manufacture" as "the mechanical or chemical transformation of materials or substances into new products or to assemble component products." EPA believes that the agricultural processes mentioned above are excluded from the definition of manufacture, and therefore not subject to the labeling requirements.

7. Essential Use Exemption

Congress had recognized the need to exempt certain ozone depleting substances as essential uses in section 604 of the Amended Clean Air Act. At the time of passage of the Act, Congress had not anticipated the listing and control of methyl bromide. However, with methyl bromide's listing as a class I substance, the Agency recognizes its current important role as a pesticide, and that there are certain applications for which there are currently no replacements. Given that there may be "essential uses" for methyl bromide in the future, the Agency requests comment on its authority under the Clean Air Act to exempt "essential uses" for this chemical, and comments on the timing of when such a review process should occur. In addition, the agency asks comments on specific use exemptions for this chemical.

E. Addition of Hydrobromofluorocarbons to the List of Class I Substances and to the Phaseout Schedule

1. Summary

At the fourth meeting or the Parties to the Montreal Protocol, the Parties agreed to amend the Protocol to require termination of production and consumption of HBFCs, beginning January 1, 1996. These chemicals added as Group II of Annex C to the Protocol, have generally parallel chemical structures to the HCFCs listed in Group I of Annex C to the Protocol, with bromine atoms taking the place of chlorine atoms. The ODP's for many HCFCs are identified in Group II of Annex C as a range and are based on estimates. The ODPs for these substances are less certain than where the ODP is listed as a single number based on laboratory measurements. The upper value in the ODP range is the estimate of the ODP for the isomer with the highest ODP, and the lower value is the estimate of the ODP for the isomer with the lowest ODP. The Parties to the Protocol agreed, however, that the ODPs under the Protocol for the HBFCs shall be the upper value in the range. In every case for the HBFCs listed in Group II of Annex C, the upper value exceeds 0.2.

As with the Parties' agreement regarding methyl bromide, the Parties' agreement to amend the Protocol to list the identified HBFCs as controlled substances, to assign the specific ODPs, and to phase out production beginning in 1996, will enter into force by January 1, 1994, provided that twenty Parties have ratified the amendments. If twenty Parties have not ratified the amendments by that date, then these amendments will enter into force ninety days after the twentieth instrument of ratification is deposited by a Party.

As explained with respect to methyl bromide, section 602(e) of the Clean Air Act provides that the ODP of a substance specified under section 602 of the Clean Air Act shall be consistent with the ODP specified for that substance under the Protocol. Also, section 602(a) provides that the Administrator shall, pursuant to subsection (c), add to the class I list all substances that the Administrator determines have an ODP of 0.2 or greater. As the Parties agreed to ODPs for the HBFCs that are all above 0.2, once the Protocol amendments specifying these ODPs enter into force, these ODPs will control listing under the Clean Air Act. Also, for the same reasons explained with respect to methyl bromide, EPA believes it has authority to remove any of these HBFCs from the class I list if future scientific developments warrant such action.

EPA is preceding now to list these compounds as class I substances because of the information presented at Copenhagen on behalf of the Scientific Assessment Panel, that the ODPs of these compounds are above 0.2.

Once listed, class I substances are automatically subject to the phaseout schedule specified in section 604 of the Clean Air Act. As explained earlier in this action, section 606(a)(3) provides authority for accelerating the phaseout of class I substances on the grounds that the Montreal Protocol is modified to include a schedule that is more stringent than the schedule otherwise applicable under title VI. Moreover, section 614 of the Clean Air Act provides that in the case of conflict between any provision of this title and any provision of the Montreal Protocol, the more stringent provision shall govern. Therefore, the Agency must establish phaseout schedules at least as stringent as those agreed to by the Parties, once those agreements enter into force. Hence, the January 1, 1996 phaseout date agreed to by the Parties is the least stringent phaseout date EPA may propose to be effective when the Parties' agreement enters into force.

However, EPA proposes to freeze production and consumption of HBFCs beginning January 1, 1994, in addition to the January 1, 1996 phaseout date. EPA is aware of only one HBFC that is commercially produced. This substance—CHF_2Br, also referred to as HBFC–22B1—is used as a fire suppressant and has been evaluated as a substitute for certain halon uses. It has an ODP of 0.74, which is higher than some of the other substances already on the class I list and subject to the accelerated phaseout proposed elsewhere in this action. Furthermore, use of this substance is quite limited, and it is manufactured by only one company and has a limited market

potential. In addition, it appears likely that there will be suitable and economically acceptable substitutes available for all uses of this substance prior to phase-out in 1996. EPA requests comment on the need for interim reductions prior to the January 1, 1996 termination date.

Further, EPA believes it has authority to provide for a limited exception to the production and consumption limits for essential uses of this substance, if they arise. EPA believes this authority derives not from the essential use provisions of section 604, but from its authority to adjust phaseout schedules under section 602(d). As explained with respect to methyl bromide, EPA is authorized under section 602(d) to extend the phaseout schedule for newly listed substances if the statutory schedule is unattainable. But no extension may extend the termination date more than 7 years after January 1 of the year after the year in which the substance is added to the list.

Assuming this substance is listed in 1993, the termination date may not be extended past January 1, 2001. EPA believes it may allow for essential uses of this HBFC as an exercise of this extension authority, but only until the latest possible termination date under the Clean Air Act. Also, since the phaseout schedule must be no less stringent than that specified in the Montreal Protocol, any limited essential use exception must be no less stringent than any such exceptions provided in the Montreal Protocol, once the listing of this substance enters into force under the Protocol. EPA requests comment on this reasoning, and the legal authority for an essential use exemption for such newly listed substances.

EPA proposes 1991 as the baseline year for establishing production and consumption allowances for the HBFCs, including HBFC–22B1. EPA requests comment on this choice of baseline year, particularly since HBFCs have generally not been produced except for the one substance identified. EPA is proposing that HBFCs constitute a separate group within class I substances because of the different schedule of this compound to HCFCs or halons, and because of the unique circumstance concerning the limited production and use of compounds within this class. By assigning it to a separate group, efforts will be focussed on developing alternatives by 1996 for these compounds.

In a separate action, EPA is requiring persons that manufactured, imported, exported or transformed HBFC–22B1 or any other HBFC, in 1991 to provide information on their activities during that year, for purposes of establishing the allowances for HBFCs that are listed as class I substances.

The Agency requests comment on the proposed 1991 baseline year and phaseout schedule for HBFCs, in light of available substitutes, and on the attainability of the schedule.

2. Legal Authority

The authority to add substances to the list of class I controlled substances is contained in section 602 of the Clean Air Act, which has been discussed extensively in connection with the listing of methyl bromide. The authority to accelerate the phaseout of class I substances is contained in section 606 of the Act, which has already been discussed in connection with the phaseout of other class I substances.

3. Applicability of section 611 labeling requirement to HBFCs

As discussed above under the section on labeling of methyl bromide, any newly listed class I or class II substance will fall within the CAA requirements for labeling under section 611. Given that the only known use of an HBFC is for fire fighting purposes, a use which is the same as that of halons, the Agency does not anticipate any new or unanticipated issues not dealt within the context of its previous rulemaking establishing its labeling program. Nonetheless, EPA is asking comments on any issues related to the applicability of section 611 to HBFCs, including a proposed effective date for labeling of one year after a final action to add the compounds to the list of Class I substances.

F. Trade Restrictions

1. Montreal Protocol Trade Requirements

Article 4 of the Montreal Protocol, as amended, requires Parties to the Protocol to implement certain trade restrictions with regard to foreign states that are not Parties to the Protocol as originally agreed to in 1987, or as subsequently amended. Paragraph 8 of Article 4 provides that the trade bans are not to be applied to foreign states not party that have been determined, by a meeting of the Parties, to be in compliance with the phase-out and trade provisions of the Protocol.

a. *1987 Montreal Protocol Trade Provisions.* Article 4 paragraph 1 of the Montreal Protocol, as adopted in 1987, requires the Parties to ban bulk imports of the chemicals listed in Annex A of the Protocol[5] from foreign states that are not Parties to the 1987 Montreal Protocol within one year of the Protocol's entry into force.[6] Accordingly, EPA promulgated final regulations implementing this provision at 40 CFR 82.4(d). (*See* 56 FR 9528, March 6, 1990).

The Montreal Protocol as adopted in 1987 also contained provisions in paragraph 2 of Article 4, that required Parties operating under Article 5 paragraph 1 (pertaining to developing countries) to ban bulk exports of the Annex A chemicals to foreign states not party beginning January 1, 1993. Finally, Article 4 paragraph 3 of the 1987 Montreal Protocol required the Parties to develop an annex listing products containing the Annex A chemicals within three years of the date of entry into force of the Protocol, and to ban imports of those products from foreign states not Party to the Protocol within one year of the effective date of the Annex.[7] (The obligation to ban the imports of products would not apply to any Party that objected to the annex.)

b. *Trade Provisions Added by the 1990 London Amendments to the Montreal Protocol.* The Protocol's Article 4 trade bans were revisited and amended at the Second Meeting of the Parties to the Montreal Protocol held in London in June 1990. The London Amendments, which entered into force on August 10, 1992, revised the Article 4 trade restrictions agreed to in 1987 in several respects: (1) Paragraph 1 was amended to specify January 1, 1990 as the date the ban on bulk imports from foreign states not party of Annex A substances was to go into effect, (2) paragraph 2, as amended, extends the ban on exports to foreign states not party of Annex A substances to all Parties (not just the Article 5, paragraph 1 "developing countries"), (3) paragraph 3 was amended to specify January 1, 1992, as the date by which the list of products containing Annex A substances must be developed by the Parties. In addition, the London Amendments require the Parties to the London Amendments to ban bulk imports from (paragraph 1 *bis.*) and exports to (paragraph 2 *bis.*) foreign states that are not Parties to the London Amendments of twelve additional ozone depleting chemicals (listed in Annex B

[5] Annex A chemicals are listed in 40 CFR part 82, appendix A, as Class I, Groups I and II.

[6] The 1987 Montreal Protocol entered into force on January 1, 1989.

[7] Although not covered by today's proposal, Article 4, paragraph 4 of the Protocol provides for the Parties to determine the feasibility of restricting the import of products produced with Annex A controlled substances. This determination must be made within five years of the Protocol's entry into force, *i.e.* by January 1, 1994.

to the Protocol, as amended).[8] These last Annex B trade restrictions are required to take effect one year after the date of entry into force of the London Amendments, *i.e.* August 10, 1993.[9]

c. *Elaboration of the List of Products Containing Annex A Substances.* On June 21, 1991, the Third Meeting of the Parties in Nairobi adopted "A List of Products Containing Controlled Substances Specified in Annex A" (Annex D to the Protocol), in accordance with Article 4, paragraph 3 of the Montreal Protocol, as amended. Annex D, which became effective on May 27, 1992 (with one Party objecting),[10] specifies the following six product categories:

1. Automobile and truck air conditioning units (whether incorporated in vehicles or not),
2. Domestic (*i.e.* residential use) and commercial refrigeration and air conditioning/heat pump equipment (when containing controlled substances in Annex A as a refrigerant and/or in insulating material of the product),
3. Aerosol products, except medical aerosols,
4. Portable fire extinguishers,
5. Insulation boards, panels and pipe covers, and
6. Pre-polymers.[11]

The ban on importation from foreign states not party of products from these categories is required to begin one year from the effective date of Annex D, or May 27, 1993.[12]

d. *Revisions to the Trade Provisions by the Copenhagen Amendments.* At the Fourth Meeting of the Parties in Copenhagen on November 23–25, 1992, the Parties adopted the following decisions pertaining to the Montreal Protocol Article 4 trade bans:

(1) Decisions IV/1 and IV/17 paragraph 2(b) confirm August 10, 1992 as the date the London Amendments "enter into force", and the August 10, 1993 deadline specified in today's proposal for the Class I Groups III, IV, and V bulk imports and exports trade bans.

(2) Decision IV/5 adopts, among other matters, a procedure for dealing with non-compliance by Parties with Protocol requirements (Annex IV to the Fourth Meeting of the Parties), and an indicative list of measures that might be taken in respect of non-compliance (Annex VI to the Fourth Meeting of the Parties). Among other matters these annexes indicate that non-compliance could result in "suspension of the operation of * * * specific rights and privileges under the Protocol, * * * including * * * trade * * *."

(3) Decision IV/16, paragraph 1, confirms that Annex D of the Protocol ("A List of Products Containing Controlled Substances Specified in Annex A") entered into force on May 27, 1992. This means that the deadline for the imports ban on such products specified in today's proposal of May 27, 1993.

(4) Decision IV/16, paragraph 3, adopts the conclusions in document UNEP/OzL.Pro.4/3 distributed prior to the Fourth Meeting of the Parties, regarding the Harmonized System (HS) customs code numbers for the products listed in Annex D of the Montreal Protocol. That document contains the following two conclusions pertinent to the ban on imports of controlled products proposed today, and the inclusion of Appendix D of the proposed rule:

> [a. A] set of the HS customs code numbers have been compiled for the products containing controlled substances as listed in Annex D to the Montreal Protocol, so as to facilitate the implementation of the Protocol * * *.
>
> [b.] While some products can be readily associated with HS codes, many products cannot be tied to HS classifications unless their exact composition and the presentation are known. It should be noted that the specified HS classifications represent the most likely headings and subheadings which may contain substances controlled by the Montreal Protocol. *The codes given should only be used as a starting point;* further verification is needed to ascertain whether or not the products actually contain controlled substances.
> (Emphasis added).

(5) Decision IV/17 paragraph 2(a) clarifies that Article 4 paragraph 2 (Annex A bulk export ban) applies only to states not parties to the 1987 Montreal Protocol. This interpretation of Article 4 paragraph 9 of the Protocol clarifies that a foreign state's "Party" or "non-Party" status is dependent on whether the state has ratified the original "Montreal Protocol", the "London Amendments", or the "Copenhagen Amendments" out of which the particular trade ban in question arises.

(6) Decision IV/17B sets forth the determination of the Parties that Colombia (a non-Party) has made a demonstration of compliance under Article 4 paragraph 8, and is, therefore, exempt from the Article 4 trade bans.

(7) Decision IV/17C constitutes a provisional determination of compliance, pursuant to Article 4 and 8, until the fifth meeting authorizes the Parties to suspend the trade bans in paragraphs 2 and 2 *bis* of Article 4 (Class I exports) in October/ November 1993,[13] with regard to any non-Party that submits a demonstration of compliance with the Protocol to the Secretariat by March 31, 1993.

(8) Decision IV/27 directs the Technology and Economic Assessment Panel to study the feasibility, as required by Article 4 paragraph 4, of banning or restricting the imports of products made with Annex A substances (Class I, Groups I and II), and to report its findings to the Secretariat by March 31, 1993, for consideration by the Fifth meeting of the Parties.

(9) Finally, Decision IV/28 directs the Technology and Economic Assessment Panel to develop a list of products containing Annex B (Class I, Groups III, IV, and V) substances for consideration by the Sixth Meeting of the Parties in 1994 as required by Article 4 paragraph 3 *bis*.

These decisions are discussed elsewhere in this package to the extent they are pertinent to today's proposal.

The Parties also adopted a number of amendments to the Article 4 trade bans of the Protocol (the "Copenhagen Amendments"; see Decision IV/4 of the Parties, adopting Annex III to the report of the Fourth Meeting of the Parties) as follows:

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[8] The Annex B chemicals are listed in 40 CFR part 82, appendix A, as Class I, Groups III, IV, and V.

[9] See Decisions IV/1 and IV/16 paragraph 2(b) of the Fourth Meeting of the Parties to the Montreal Protocol. Other provisions added to Article 4 of the Montreal Protocol by the London Amendments, not pertinent to today's proposal, include: elaboration of an annex of products containing Annex B substances, a study on the feasibility of restricting trade in products made with controlled substances, and obligations to discourage exports to non-Parties of technology to produce and utilize controlled substances.

[10] See Decision IV/15 paragraph 1 of the Fourth Meeting of the Parties to the Montreal Protocol.

[11] EPA considered whether the ban applies to all imports of products on the list, or only to the listed products when they are charged with a controlled substance. This issue arises because the "refrigeration/air conditioning/heat pump" category has a notation specifying that the ban applies to those products when they contain the controlled substance "as a refrigerant and/or in insulating material". This could be read to imply that imports from non-parties of the other 5 categories are banned, regardless of whether the product actually contains a controlled substance. EPA believes, however, that such a reading would be inconsistent with the intent of paragraph 3. The ban, therefore, is proposed to apply only to products actually containing an Annex A controlled substance at the time they are imported.

[12] See Decision IV/16 paragraph 1 of the Fourth Meeting of the Parties to the Montreal Protocol. Article 10 of the Vienna Convention specifies how the effective dates of annexes are calculated. Pursuant to those provisions Annex D was circulated to the parties by the UN Directorate on November 27, 1991, and became automatically effective six months thereafter on May 27, 1992, for those Parties that did not object. The United States did not object.

[13] See Decision IV/29 regarding the Fifth Meeting of the Parties.

(1) New paragraph 1 *ter* would ban imports from foreign states not party of Annex C, Group II ozone depleting substances (HBFCs) within 1 year of the date the Copenhagen Amendments enter into force.[14]

(2) New paragraph 2 *ter* would ban exports to foreign states not party of HBFCs commencing 1 year of the Copenhagen Amendments entry into force.

(3) New paragraph 3 *ter* would require that the Parties elaborate an annex listing products containing HBFCs within 3 years of the date the Copenhagen Amendments enter into force; and would require all Parties to the Copenhagen Amendments that do not object to the list to ban imports of such products from foreign states not party within 1 year of said annex becoming effective.

(4) New paragraph 4 *ter* would require that the Parties to the Copenhagen Amendments determine the feasibility of banning or restricting imports of products produced with, but not containing, HBFCs within 5 years of the date the Copenhagen Amendments enter into force. In addition, if the Parties determine that such a ban is feasible, this paragraph would require the Parties to elaborate an annex listing products made with HBFCs, and, except for Parties objecting, to ban or restrict imports of the products within 1 year of the annex becoming effective.

(5) Amendments to Article 4, paragraph 8 would ensure that the trade ban exemptions for foreign states not party determined by the Parties to be complying with the Protocol, would cover all of the Article 4 bans (including any new bans resulting from future amendments to the Protocol).

(6) Finally, new paragraph 10, would require the Parties to decide whether to extend the Article 4 trade bans to Annex C, Group I and Annex E ozone depleting substances (*i.e.* HCFCs and Methyl Bromide, respectively) by January 1, 1996. Article 3 of Annex 3 provides that the Copenhagen Amendments will "enter into force" on January 1, 1994, if ratified by 20 Parties to the Protocol, or 90 days following ratification by 20 Parties. EPA will propose implementing regulations at that time for the trade restrictions embodied in those amendments.

e. *Trade Bans in Today's Proposal.* The regulations in today's proposal would extend the prohibitions on trade with respect to foreign states not party specified in the existing rules at 40 CFR 82.4(d), in several respects. First, bulk exports from the U.S. to foreign states that are not Party to the 1987 Montreal Protocol of Annex A substances (Class I, Groups I and II) would be banned as of the effective date of the final rule. However, EPA has advised all exporters of the Protocol Restriction's on bulk exports, and is requesting that all exporters refrain from exporting bulk chemical to non-papers beginning March 31, 1993. Currently U.S. exports to foreign states not party of Annex A chemicals constitute less than 15% of total U.S. exports of these chemicals. The impact of this ban on U.S. trade is, therefore, expected to be minimal.

Also, pursuant to the provisions of Article 4 added by the London Amendments, today's proposal would amend 40 CFR 82.4(d) to ban bulk imports and exports of chemicals listed in Annex B to the Protocol (see Class I, Groups III, IV, and V in Appendix A of 40 CFR Part 82, subpart A), beginning August 10, 1993, between the U.S. and foreign states not Party to the 1990 London Amendments. Current U.S. exports of Annex B chemicals to foreign states not party comprise less than 15% of total U.S. exports in this category. Moreover, there have been no U.S. imports of Annex B chemicals from foreign states not party over the last three years. The domestic impact of today's proposal is, therefore, expected to be minimal.

Finally, the regulations proposed today would also ban imports into the U.S. from foreign states that are not Party to the 1987 Montreal Protocol of products containing controlled substances listed in Annex D ("controlled products") beginning May 27, 1993. Today's action includes, in revised Appendix D to this subpart, a proposed non-inclusive list of harmonized tariff schedule classifications for items that may fall within one of the six Annex D product categories. It would be difficult to elaborate a definitive list of products for several reasons:

(1) *Harmonized Schedule Classification System.* The Harmonized Schedule classification system, which is used by over 100 countries, is standardized up to the 6-digit or "international level" (e.g. 8415.00). At the international-level, the classification system is fairly stable, subject to review only once every four years. Each country may, however, independently further classify products. The United States classifies products at the 8-digit or "legal level" (*e.g.* 8415.00.04) to implement the U.S. Customs duty functions. This level of classification may be changed by Congress or the President at any time, or pursuant to a bi-lateral free-trade agreement. In addition, products are classified further to the 10-digit or "statistical" level, and reported to the U.S. Census based on U.S. Customs Entry Form information. EPA will rely on the Census information to implement the imports ban requirements.

(2) There are no independent International Harmonized Schedule classifications for the six product categories in Annex D, although they have been proposed by the Parties through appropriate avenues. Moreover, because Annex D products are manufactured in many different forms, and subject to innovation, there is no single classification system that could be easily applied. Appendix D, therefore, elaborates a suggestive list of products that have been classified under the Harmonized Schedule system and that appear to fall within one of the six Annex D categories. Any of the products included in Appendix D may contain class I, Group I or II, controlled substances, and if one does contain such a substance it may not be imported from a non-Party. As was noted above, the difficulties in identifying Harmonized Schedule codes were discussed at the recent meeting of the Parties in Copenhagen. See Decision IV/16 paragraph 3. Consistent with the conclusions of the Parties reached at the Copenhagen meeting, the import from a non-Party of a product that, although not included in appendix D of today's proposal, falls within one of the six Annex D product categories and contains a Group I or II controlled substance, is also banned. Under today's proposal it would be the importer's responsibility to ensure that any Annex D product (whether listed in Appendix D or not) imported from a non-Party in fact does not contain a Group I or II controlled substance.

Information currently available to EPA indicates that imports from foreign states not party in each of the Annex D product categories, are small or non-existent.[15] Given the large number of Parties to the 1987 Montreal Protocol (see, below), the apparent limited volume of imports to the U.S. from foreign states not party of Annex D products, and the apparent wide

[14] The Copenhagen Amendments would add two new lists of ozone depleting substances Annex C Group I (HCFCs) and Group II (HBFCs (C+H+F+Br chemicals)), and Annex E (methyl bromide).

[15] Source: According to information provided by the Air-Conditioning, Refrigeration, and Heating Institute (ARI) more than 95% of total imports of refrigeration and air conditioning products (category 2) comes from Parties. Similarly, according to the Polyisocyanurate Insulation Manufacturers Association (PIMA), there is no current trade with non-Parties in insulation products (category 5).

availability of the controlled products from U.S. manufacturers, the impact of this ban on the U.S. economy is expected to be nominal. EPA asks for comment on Appendix D of today's proposal, including the extent of any trade with foreign states not party and information about additional products that could be referred to under the six specified categories.

e. *Parties to the 1987 Montreal Protocol and 1990 London Amendments.* In accordance with Article 4, paragraph 9, the trade restrictions of the Montreal Protocol apply to any foreign state that has not "agreed to be bound by the control measures in effect for that substance". Whether a foreign state is subject to some or all of the trade bans proposed today will, therefore, depend upon the extent to which it has accepted the pertinent provisions of the Protocol. (See Decision IV/17A paragraph 2(a) of the Fourth Meeting of the Parties to the Montreal Protocol.) Specifically, a foreign state that has ratified the Montreal Protocol as adopted by the Parties in 1987, but not the 1990 London Amendments, would be a non-Party for purposes of the Annex B bulk chemicals imports and exports ban. EPA, therefore, proposes to amend 40 CFR part 82, appendix C from part 82, and the definition of "Party" to distinguish between Parties to the 1987 Montreal Protocol and to the London or Copenhagen Amendments. In addition, EPA is amending appendix C to add references to several foreign states that became Parties since the appendix was first published. EPA intends to update Appendix C periodically. These changes will help ensure against the unintended imposition of the trade bans on trade with foreign states that become Parties after the rules are promulgated.[16]

The following foreign states are currently Parties to the Montreal Protocol as initially agreed to in 1987 (excludes the Annex B bulk chemical trade restrictions): Algeria, Argentina, Australia, Austria, Bahrain, Bangladesh, Barbados, Belarus, Belgium, Botswana, Brazil, Bulgaria, Burkina Faso, Cameroon, Canada, Chile, China, Costa Rica, Croatia, Cuba, Cyprus, Czech and Slovak Federal Republic, Denmark, Ecuador, Egypt, El Salvador, Fiji, Finland, France, Gambia, Germany, Ghana, Greece, Guatemala, Guinea, Hungary, Iceland, India, Indonesia, Iran, Ireland, Israel, Italy, Japan, Jordan, Kenya, Republic of Korea, Libyan Arab Jamahiriya, Liechtenstein, Luxembourg, Macaw, Malawi, Malaysia, Maldives, Malta, Mauritius, Mexico, Netherlands (including Netherlands Antilles and Aruba), New Zealand (not including Cook Islands and Niue), Niger, Nigeria, Norway, Panama, Papua New Guinea, Philippines, Poland, Portugal, Russian Federation (*i.e.* former USSR), Saint Kitts and Nevis, Singapore, Slovenia, South Africa, Spain, Sri Lanka, Sweden, Switzerland, Syrian Arab Republic, Thailand, Togo, Trinidad and Tobago, Tunisia, Turkey, Uganda, Ukraine, United Arab Emirates, United Kingdom,[17] Uruguay, U.S., Venezuela, Yugoslavia, Zambia, and the European Economic Community (EEC). Except as is explained further below regarding foreign states not party that are complying with the Protocol, foreign states not listed above are foreign states not party to the 1987 Montreal Protocol and will be subject to the trade bans proposed today pursuant to that authority unless and until they become Parties.

The following foreign states are currently Parties to the London Amendments (including the Annex B bulk chemical trade restrictions): Australia, Cameroon, Canada, Chile, China, Denmark, Finland, France, Germany, Ghana, Guinea, India, Indonesia, Ireland, Israel, Italy, Japan, Luxembourg, Maldives, Mauritius, Mexico, Netherlands (including Aruba), New Zealand (not including Cook Islands and Niue), Norway, Russian Federation (*i.e.* former USSR), South Africa, Spain, Sweden, Switzerland, Thailand, United Kingdom,[18] U.S., and the European Economic Community (EEC). Except as is explained further below regarding, foreign states not party that are complying with the Protocol, foreign states not listed above are foreign states not party to the London Amendments and will be subject to the trade bans proposed today pursuant to that authority unless and until they become Parties.

Article 4, paragraph 8, of the Montreal Protocol specifies one exception to the restrictions on trade with foreign states not party. Specifically, paragraph 8 provides that the trade prohibitions of Article 4 do not apply to any non-Party that is determined by a meeting of the Parties to be complying with Articles 2, 2A to 2E and 4 of the Protocol.

Appendix D of the current rule was previously reserved for the listing any such foreign state. EPA proposes to redesignate Appendix D and use it to specify the list of products containing Annex A substances. In addition, in the event of any determinations by the Parties under Article 4 paragraph 8, that information will be added to the rule as an amendment to the table of states listed in appendix C.

At the recent meeting of the Parties in Copenhagen two decisions were reached pertaining to this Article 4, paragraph 8 of the Protocol. Specifically, Decision IV/17B *bis* sets forth the determination of the Parties that Colombia (a non-Party) has made a demonstration of compliance under Article 4 paragraph 8, and is, therefore, exempt from the Article 4 trade bans. In addition, by Decision IV/17C, the Parties may suspend the trade bans in paragraphs 2 and 2 *bis* of Article 4 (Class I exports) until the Fifth Meeting of the Parties in October/November 1993,[19] with regard to any non-Party that submits a demonstration of compliance with the Protocol to the Secretariat by March 31, 1993.

Accordingly, the trade bans of part 82 will not apply to Colombia. In addition, EPA proposes that it will give public action as to any country that submits a demonstration as provided in Decision IV/17C. Since the determination specified by that decision is, however, temporary in nature EPA proposes that it would not amend Appendix C in the event of any such showing.

These trade restrictions under the Protocol only apply to a "State not party" to the Protocol. As such, they do not apply to Taiwan. The U.S. has data indicating that Taiwan is in compliance with the reduction provisions of the Protocol.

f. *Compliance.* Section 82.13 of the existing regulations specifies recordkeeping and reporting requirements for trade in all Class I bulk chemicals, as part of the stratospheric

[16] Pursuant to the provisions of the Vienna Convention and the Montreal Protocol, the official record of United Nations treaty ratification is maintained by and available from the Depositary of the United Nations Secretariat, Office of Legal Affairs, New York. In addition, up to date information on the status of ratification of the Montreal Protocol and its amendments is published every three months, and can be obtained from, the United Nations Environment Programme (UNEP), P.O. Box 30552, Nairobi, Kenya, or by calling the U.S. EPA Stratospheric Ozone Program Hotline. A copy of the most recent issue is available for viewing in the docket for this rulemaking.

[17] See Status of Ratification/Accession/Acceptance/Approval of: I. The Vienna Convention for the Protection of the Ozone Layer (1985), II. The Montreal Protocol on Substances that Deplete the Ozone Layer (1987), III. The Amendment to the Montreal Protocol (1990), October 1992 (Eighteenth Issue), prepared by the United Nations Environment Programme (UNEP/OxL.Rat.18, 31 October 1992).

[18] See Status of Ratification/Accession/Acceptance/Approval of: I. The Vienna Convention for the Protection of the Ozone Layer (1985), II. The Montreal Protocol on Substances that Deplete the Ozone Layer (1987), III. The Amendment to the Montreal Protocol (1990), October 1992 (Eighteenth Issue), prepared by the United Nations Environment Programme (UNEP/OxL.Rat.18, 31 October 1992).

[19] See Decision IV/29 regarding the Fifth Meeting of the Parties.

ozone allowance and phase-out scheme. Because those information requirements are expected to be adequate to enforce the trade restrictions on bulk chemicals proposed today, no additional information requirements are proposed.

With regard to the new provisions on trade in controlled products, today's proposal does not specify any recordkeeping or reporting requirements. Under this approach compliance with the ban on imports of such products from foreign states not party would be enforced, in cooperation with U.S. Customs, relying on standard import documentation (*e.g.* U.S. Customs Entry Form 3361 and Entry Summary Form 7501, which among other things includes the Harmonized Schedule Commodity codes and the country of origin for the import).

EPA, however, asks for comment on whether the information requirements contained in 40 CFR 82.13 for bulk chemicals should be required for controlled products in the final rules. Although the ban only applies to controlled products when they actually contain the listed substance, requiring recordkeeping and reporting of all imports from foreign states not party of products within the six appendix D product categories would provide a mechanism to focus compliance investigations, as well as an added incentive for the foreign states not party to ratify the Protocol.

Under such an approach § 82.13(g) would be revised to require each person that imports a product included in one of the six product categories specified in new appendix D, from a non-Party to the 1987 Montreal Protocol, to comply with specified recordkeeping and reporting requirements during each control period. Among these, importers would be required to maintain records of the quantity and dollar value of each product within the six controlled product categories imported from a non-Party, information verifying whether the product contains a controlled substance and, if so, which controlled substance the product contains; the date on which the product was imported; the port of entry through which the product passed into the United States; the country from which the product was imported; and the Harmonized Schedule commodity code for the product. In addition each calendar quarter, any such importer would be required to submit report to the Administrator specifying the quantity of the product imported from the non-Party (in dollar value), for the previous calendar quarter and a certification that the product did not contain a Group I or II controlled substance. EPA asks for comment on what the burden of these requirements would be.

g. *Definitions.* Several new definitions and revisions are proposed today to conform the scope of the bans to the Montreal Protocol, as amended. (In the event these definitions are adopted, technical amendments will be made to this part in the final as needed.) For example, the definition of "Party" in 40 CFR part 82 is revised to (1) distinguish between Annex A parties and Annex B parties, (2) make specific reference to unusual situations and (3) refer to Appendix C for a comprehensive list of all countries in the world and the status of each country's ratification of the agreements. Under the Montreal Protocol the UN Directorate as the official record of what foreign states are "Parties". EPA intends to periodically update Appendix C to help ensure against the unintended imposition of the trade bans proposed today to trade with any foreign state that becomes a Party after today's proposal is promulgated in final.

In addition, today's proposal would amend the definition of "importer" found at 40 CFR 82.3(l) to conform to the definition used in regulations promulgated pursuant to the Toxic Substances Control Act, see 40 CFR parts 720 and 763. This revision would broaden the definition of "importer", currently limited to the "importer of record", to include the actual owner, the cosigner, and the transferee, of the import. This change is being proposed to ensure that requirements imposed on importers are not incorrectly applied only to import agents but to those Parties most directly responsible for these activities. Public comment is requested on the need for this change and any potential consequences.

2. Legal Authority

The ratification by the United States of international agreements obligates the United States to implement their mandatory provisions. The Vienna Convention, signed by the United States in 1985, was ratified by the United States Senate and brought into force for the United States on August 27, 1986. This agreement establishes the legal framework for the development of international protocols on ozone protection. The Montreal Protocol, as signed by the Parties in 1987, was ratified by the United States on April 21, 1988, and entered into force (following ratification by 11 Parties) on January 1, 1989. The London Amendments to the Montreal Protocol, signed by the Parties in 1990, were ratified by United States on December 18, 1991, and entered into force on August 10, 1992.

Section 615 of the Act provide EPA with the authority to promulgate the proposed trade restrictions. That section authorizes the Agency to promulgate regulations if, in the Administrator's judgment, any substance, practice, process, or activity may reasonably be anticipated to affect the stratosphere. This language is substantially similar to that contained in pre-1990 Clean Air Act section 157(b), which was the statutory basis of EPA's original rules implementing the 1987 Montreal Protocol (including trade restrictions similar to those being proposed here).

The 1990 Amendments added title VI to the Act, which prescribes many specific measures for protecting stratospheric ozone (*e.g.*, the section 604 phaseout of ozone-depleting substances, the section 608 recycling requirements, and the section 610 nonessential products ban). In the context of these new provisions, the carry-over of the section 157(b) language in section 615 provides gap-filling authority to permit the Agency to take actions in addition to those prescribed elsewhere in the title. Thus, while title VI does not itself prescribe trade restrictions, the Agency believes that section 615 provides authority for the Administrator to implement the trade provisions of the Montreal Protocol.

Implementation of the Protocol's trade provisions through the regulations proposed here, will help safeguard the ozone layer in several ways. First, the bans would prevent shipments of ozone-depleting substances (ODS) from the U.S., which fully regulates ODS production and consumption, to foreign states not party with no regulatory infrastructure to control their use. Limiting access to ODS in this way, will reduce opportunities for their release into the atmosphere. Moreover, the bans on imports to the U.S. from foreign states not party of controlled substances and controlled products would help discourage shifts of ODS production to foreign states not party by eliminating the U.S. as a market for such production. Such shifts, if not deterred, could undermine the production, consumption and phaseout regime contemplated by both the Clean Air Act and the Montreal Protocol. Ultimately, the Protocol trade restrictions provide a strong encouragement for foreign states not party to participate in the global initiative established by the Protocol for controlling the short-term use and ultimate phaseout of ozone-depleting substances. Accordingly, EPA has authority to implement the Protocol's trade restrictions by virtue of its

authority. Under section 615 to promulgate regulations controlling substance practices and activities that may reasonably be anticipated to effect the stratosphere.

Section 614(b) of the Clean Air Act, as amended, clarifies and confirms the authority and responsibility of the EPA Administrator to implement the United States' obligations under the Montreal Protocol, specifically addressing the Administrator's authority to implement the Protocol's trade provisions. As a conflict of laws provisions, section 614(b) provides in relevant part that in the case of conflict between any of the Clean Air Act and the Montreal Protocol, the more stringent provision shall govern. In addition, that subsection indicates that nothing in title VI of the Act shall detract from the Administrator's authority to implement the Article 4 trade restrictions. Thus, section 614(b) implicitly assumes that the Agency has the authority to implement the trade provisions of the Protocol.

IV. Other Issues

A. Addition of HCFCs to the EPCRA Section 313 List

The NRDC/EDF/FOE petition requested that the Agency add the HCFCs and methyl bromide to section 313 of the Emergency Response and Community Right to Know Act. The current list of chemicals includes all current class I ozone-depleting chemicals under section 313(e). Any person may petition for the addition of other chemicals to the list. The Administrator is required to respond to the petition within 180 days by initiating a rulemaking to list the chemical or by publishing an explanation as to why the petition is denied.

The Alliance requested that HCFCs not be listed. According to this group, the presumed toxic health and environmental effects of these compounds derive from a complex and delayed chain of events that are not fully understood. Also according to the Alliance, the ozone depletion problems of the HCFCs can and are being addressed by the specific provisions of the Clean Air Act, such as section 608, that can reduce the emissions of these chemicals.

The Agency is dealing with the NRDC/EDF/FOE petition to add the HCFCs to the EPCRA section 313 list in a separate proceeding. A **Federal Register** action proposing to list the HCFCs was published on June 24, 1992 (57 FR 28159).

B. Postponement of Labeling of Products Manufactured With Ozone-Depleting Substances

The Alliance requested that EPA's rulemaking under section 611 of the Act require only labeling of containers or products containing CFCs. The petition stated that EPA should not promulgate requirements to label any products manufactured with CFCs or containing or manufactured with HCFCs until at least 1995. The petitioners argued that the purpose of the labeling provisions is to accelerate the phaseout of these chemicals and stated that, with an accelerated phaseout schedule, these labeling provisions serve no purpose except to misallocate resources without any environmental benefit. EPA will be addressing these issues in the context of its final action on labelling.

C. Suggestions for the Implementation of Section 612

AHAM, the Alliance, and other commenters also had suggestions concerning the application of the significant new alternatives program (SNAP) implementing section 612. These issues will be dealt with in a separate notice dealing with that section of the Act. EPA recognizes the need to provide decisions as to the acceptability of various substitutes as quickly as possible and has taken steps to inform the public about its likely activities under this section.

D. Treatment of Recycled and Used Ozone Depleting Substances When Calculating Consumption

Decision IV/24 of the Fourth Meeting of the Parties to the Montreal Protocol, provides that recycled and used bulk chemicals should not be included when calculating consumption of controlled substances. That Decision also specifically annuls Decision I/12H of the First Meeting of the Parties, which read "Imports and exports of bulk used controlled substances should be treated and recorded in the same manner as virgin controlled substances and included in the calculation of the Party's consumption limits". EPA is proposing to modify its definition to exclude recycled substances from the requirement of expending consumption allowances for imports. Moreover, consistent with the interpretation, the public should note that consistent with that decision, exports of recycled and used bulk chemicals are not creditable toward consumption allowances under § 82.10. EPA asks for comment as to whether any further revisions to part 82 would be helpful to effectuate this intent of the Parties.

The Parties to the Protocol have requested that data on imports and exports of recycled HCFCs and halons be reported on an annual basis to UNEP. Therefore, EPA proposes that companies report imports and exports of recycled HCFCs and halons on an annual basis.

E. Transshipment

Pursuant to Decision IV/14 of the Fourth Meeting of the Parties to the Montreal Protocol, transshipments of bulk controlled substances from one foreign state, through the United States or one of its territories, to a foreign state of final destination should not be included when calculating consumption of controlled substances. This situation is distinguished in Decision IV/14 from imports and subsequent re-exports of controlled substances, which must be accounted for. Transshipments can be distinguished from imports that are re-exported with the former applicable to bulk import that are not repackaged prior to export. EPA proposes to revise the rules to clarify this treatment. Today's revisions would not amend the definition of "import", which is broadly defined in section 601(7) of the Clean Air Act, since such a revision would inadvertently change the scope of the Stratospheric Ozone Program with regard to matters other than consumption accounting. Instead the revisions define the term "transshipment" and specifically except transshipments, as appropriate, from pertinent consumption allowance provisions of the part 82, subpart A. This approach is consistent with section 602(b) of the Act, which provides that the term consumption "shall be construed in a manner consistent with the Montreal Protocol."

F. Destruction and Insignificant Quantities

In today's action, the Agency proposes to eliminate § 82.40(e) of its phaseout regulation that allowed for an exemption from production restrictions for any controlled substance that is a coincidental, unavoidable byproduct (CUBP) and is subsequently contained and destroyed by the maximum achievable control technology or MACT. Section 82.40(e) gave effect to the Joint Explanatory Statement of the Committee of the Conference of the 1990 Clean Air Act Amendments (Conference Report) that indicated that Congress wanted the Agency to implement an exemption of such production. The Agency is proposing to eliminate the CUBP regulation. The Agency is also proposing to implement in its regulation the recent decisions of the Parties in Copenhagen that addressed both

destruction (Decision IV/11) and "insignificant quantities" (Decision IV/12). As will be described below, EPA believes that the implementation of these two decisions is consistent with Conference Report and will provide more clarity as to the definition of production and the conditions under which destruction is allowed. Today's proposal allows credit for destruction of ozone depleting chemicals similar to credit received for the transformation of such chemicals, and exempts from any control ozone depleting chemicals produced in "insignificant quantities". The Agency believes that these changes pose insignificant harm and lessen the administrative burden of § 82.4.

Under the existing Protocol, "production" of controlled substances is defined as "the amount of controlled substances produced, minus the amount destroyed by technologies to be approved by the Parties." At the Fourth Meeting of the Parties to the Montreal Protocol, the Parties approved five destruction technologies to be used for destroying controlled substances.

With the approval of the five destruction technologies—liquid injection incineration, reactor cracking, gaseous/fume oxidation, rotary kiln incinerators, and cement kilns, Parties to the Protocol can now subtract from the definition of production that amount of controlled substance(s) that is destroyed by these means, under certain conditions discussed below.

The Agency proposes the definition of "destruction" to be technologies approved for destruction by the Parties that result in expiration of the chemical without any commercially useful end product being produced. The Agency proposes this definition to distinguish destruction from transformation, which requires that the resulting endproduct serve a commercial purpose. The Agency requests comment on this definition of destruction.

The Agency believes that with the adoption of this definition of destruction, a modified definition of production consistent with the Protocol, and proposed recordkeeping and reporting requirements described below, the concern for destruction expressed in the Conference Report language is minimized.

The Agency believes it has the authority to modify this definition to be consistent with the Protocol. While section 601(11) of the CAA does not require EPA to exclude quantities of controlled substances that are destroyed from the definition of "production," EPA believes it has the discretionary authority to exclude from the definition of "production" controlled substances that are destroyed through the use of the technologies approved by the Protocol Parties at the Copenhagen meeting. Section 601(11) provides that the "terms 'produce', 'produced', and 'production', refer to the manufacture of a substance from any raw material or feedstock chemical, but such terms do not include" amounts of substances that are transformed or reused.

EPA notes that the Conference Report of the 1990 Clean Air Act Amendments stated that the "conference agreement does not include a requirement to construe the term 'production' 'in a manner consistent with the Protocol.' The Protocol's exclusion for manufactured substances that are subsequently destroyed is too broad and does not include adequate safeguards to preclude abuse." (Emphasis added.) The Conference Report then proceeded to state that "[i]n the course of implementing this Act, however EPA shall consider whether an exclusion will be allowed on a case-by-case basis for the manufacture of controlled substances that are (1) coincidental, unavoidable byproducts of a manufacturing process and (2) immediately contained and destroyed by the producer using maximum available control technologies." EPA proceeded to establish a process that exempted such production as CUBP in the July 30, 1992 Final rule. [57 FR 33754]

While section 601(11) of the CAA does not contain language requiring EPA to follow the Protocol in terms of excluding destroyed controlled substances from production, it also does not contain language precluding EPA from following the Protocol Parties' approach to destruction. Moreover, the Conference Report assumes that EPA has the authority to exclude quantities that are destroyed from production. Otherwise, Congress could not have directed EPA to consider excluding certain types of destroyed production. EPA believes that while it is not required to follow the approach of the Protocol Parties regarding destruction, it has the authority to do so at this juncture because, as explained below, the approach adopted by the Parties adequately satisfies the concerns expressed in the conference report. Those concerns were expressed at a time when it was not known how the Parties would treat destruction; the Parties have now treated destruction in a manner that satisfies them, however. Furthermore, by requiring reliable documentation of the amount destroyed, EPA's proposed implementing regulations address the concerns raised in the conference language. EPA requests comment on its authority to adopt the Protocol Parties' approach to destruction.

The Agency believes that the implementation of these decisions will result in insignificant environmental damage yet will minimize disruptions for companies that require controlled substances past the phaseout date. Companies will be allowed to use these chemicals past the phaseout provided that they are either used in essential uses, transformed, as is currently allowed under the regulations, or destroyed. Companies will only receive credit for the volume of controlled substances that have been destroyed by one of these five destruction technologies.

Section 82.4(e)(1)(v) defines MACT, for the purposes of destroying CUBP product, as a destruction process with 99.99% efficiency. Under the current regulations, companies could only claim the CUBP exemption for carbon tetrachloride and methyl chloroform destroyed at this efficiency rating. The Agency had developed this efficiency rating for these two chemicals, as well as others, when they were characterized as hazardous wastes under section 343(a) and 40 CFR 266.104. In the July 30, 1992 rulemaking for the protection of stratospheric ozone (57 FR 33754), the Agency adopted this definition of MACT in § 82.4(e)(1)(iv) to exempt CUBP from production limits. Since this destruction rating currently applies only to CUBP, the Agency is proposing today to grant full credit for the destruction of these two commercially produced chemicals when they are covered by RCRA section 343(a) and 40 CFR 266.104 in order to receive 100 percent credit. The Agency believes that this destruction efficiency represents MACT, and is the highest destruction efficiency that industry can achieve for these chemicals in these situations. If the Agency were only to grant allowances equal to 99.99 percent of the volume intended to be destroyed, the company would never be able to redeem the full amount of the chemical used, and would eventually be unable to obtain sufficient volumes to operate efficiently.

The 99.99 percent efficiency applies to the destruction of methyl chloroform and carbon tetrachloride when these chemicals are regulated by RCRA. However, under some situations these chemicals are not covered by RCRA, but by regulations to be promulgated under section 112 of the Clean Air Act. Companies are required to control air emissions under section 112 of the Clean Air Act. In a recently proposed rule published on December 31, 1992 (57 FR 62608), the Agency proposed

that when organic hazardous air pollutants are released through process vents, companies may route these emissions to a gaseous/fume oxidation incinerator for destruction. The Agency has proposed that such incinerators may operate with an efficiency of 98 percent. For the purposes of this rulemaking, the Agency proposes that when regulations promulgated under section 112 of the Clean Air Act apply rather than RCRA, and the 98 percent destruction efficiency is achieved by incinerators to which emissions of carbon tetrachloride and methyl chloroform are routed, the Agency proposes to grant the full allotment of allowances to replace chemicals that are destroyed under these conditions. In situations where section 112 regulations apply, but a destruction efficiency of less than 98 percent is achieved, the Agency proposes to approve only those allowances only to the portion destroyed. (The consequences of this are discussed below in the connection with the destruction of controlled substances other than methyl chloroform and carbon tetrachloride.) The Agency requests comments on these approaches and whether these conditions could apply to other controlled substances.

The Agency is concerned that these five approved destruction technologies, although capable under test situations of destroying controlled substances at a 99.99% efficiency rate, may not be as efficient as is required for carbon tetrachloride and methyl chloroform under either RCRA or section 112 of the Clean Air Act. If existing regulations under other environmental statutes do not cover the destruction of these controlled substances, then EPA proposes to grant allowances only for those volumes that have indeed been destroyed. For example, if an approved technology destroys only 80% of the chemical, then the Agency will only approve allowances equal to that portion destroyed. Under such a program, companies that do not completely destroy their controlled substances would be unable to recoup, through allowances, their full volume of controlled substances needed to operate. Once the phaseout occurs, such companies will need to destroy close to 100 percent of the controlled substance, depending on technical limitations, in order to continue to operate at intended capacity. Furthermore, to release controlled substances to the environment (through emissions of controlled substances that had not been destroyed) for uses not deemed "essential" would constitute a violation of the phaseout since companies will only be able to produce or obtain these chemicals after 1995 for essential uses, transformation, or for uses where the controlled substance is subsequently destroyed.

EPA is today proposing that persons who destroy controlled substances through the use of these approved technologies be granted production and consumption allowances equal to the verified amount destroyed.

The Agency proposes to treat credit for destruction of controlled substances similarly to credit granted for the transformation under §§ 82.9 and 82.10. Persons who do not produce controlled substances but who destroy carbon tetrachloride, may receive both production and consumption allowances, depending whether the controlled substance had been produced in the United States or imported, equal to the volume destroyed if such persons submit a request for allowances. This request should include the following information: the identity and address of the person; the quantity and level of controlled substance destroyed; a copy of the invoice or receipt documenting the sale of the controlled substance; the name of the person from whom the controlled substance were purchased; the type of destruction process used to destroy the controlled substance; the citation of federal or state regulations that may apply to the destruction process; and the method used to determine the volume destroyed. The Agency believes that this information, similar to the information required for receipt of allowances for transformation, is necessary to ensure that destruction has occurred.

Companies that receive allowances for destruction may then trade those allowances under the regulatory provisions established in § 82.12 of the current regulations. In the past, companies that received allowances for transformation traded those allowances to the producers of the feedstock controlled substances.

Such persons who request allowances for destruction must also maintain the following records: Dated records of the quantity and the level of controlled substance destroyed; description of measurements taken to indicate volume destroyed; and copies of invoices or receipts documenting the sale of the controlled substance to the person. The Agency requires this recordkeeping in order to verify any requests for allowances due to destruction.

The Agency intends to treat destruction of carbon tetrachloride, a Class I, Group IV chemical, in a manner similar to the transformation of carbon tetrachloride. The primary use of carbon tetrachloride is as a feedstock in the production of other chemicals. In the past, the Agency found it burdensome to require companies that transformed carbon tetrachloride to request allowances, receive those allowances from EPA, and then trade those allowances back to the producers. Such a process did affect the chemical industry, and slowed and even stopped at times, the production of other chemicals for which carbon tetrachloride is a feedstock. To alleviate this problem, the Agency promulgated regulations that allowed producers of carbon tetrachloride to manufacture this chemical without consuming allowances provided that such production served as a feedstock in the production of another chemical. Producers that manufactured carbon tetrachloride are required to report with their quarterly production report those volumes sold for transformation and the companies to whom they sold the chemical. Non-producers who transform carbon tetrachloride must also report and keep dated records. In this action, the Agency proposes a similar regime. The Agency believes that the non-transformed quantities of carbon tetrachloride that are produced are used in processes where they are destroyed. Carbon tetrachloride is used as a specialty chemical and solvent, but poses significant health hazards and, therefore, ambient emissions are tightly controlled, either under RCRA or section 112 of the Clean Air Act. In many cases, destruction is the control process to minimize or eliminate these emissions. The Agency is concerned that treatment of carbon tetrachloride similarly to the other controlled substances could significantly affect this market. For this reason, the Agency proposes to treat credit for destruction in a manner similar to treatment of transformation of this chemical.

Producers and importers of carbon tetrachloride must report the amount of carbon tetrachloride sold to each person who then subsequently destroys the chemical and the Internal Revenue Service Certificates showing that the purchaser of carbon tetrachloride intends to destroy the chemical. The producer and importer must also keep these records on file.

Companies that purchase carbon tetrachloride and who then destroy the chemical must keep the following records: the identity and address of the person; the quantity and level of controlled substance destroyed; a copy of the invoice or receipt documenting the sale of the controlled substance; the name of the person from whom the controlled substance were purchased;

the type of destruction process used to destroy the controlled substance; the name of other relevant federal or state regulations that may apply to the destruction process; and the method used to determine the volume destroyed. These same companies must report every quarter the following information: the name and address of the person and the name and telephone number of a contact person; the names and addresses of the persons that produced or imported the Group IV controlled substance purchased and destroyed and the name and telephone number of the contact person; the address of the facility at which destruction took place; the type of approved destruction technology used to destroy the carbon tetrachloride; the citations of other relevant federal or state regulations that may apply to the destruction process; and the method used to determine the volume destroyed.

Companies who produce controlled substances and who then destroy those chemicals must report the volume destroyed on their quarterly production report in a similar manner as transformation, but also keep the applicable recordkeeping requirements of the Non-producers.

The Agency requests comments on these data requirements. Although the Agency believes that these are adequate requirements, more stringent requirements could be considered. For example, these approved destruction technologies are regulated under other statutes, such as RCRA, or section 112 of the Clean Air Act. The implementing regulations for these statutes have detailed recordkeeping and reporting requirements to ensure that destruction has taken place. The Agency requests comment on whether such recordkeeping and reporting should be part of Title VI regulations, or should the Agency develop more detailed requirements. For example, Ad-Hoc Technical Advisory Committee on ODS Destruction Technologies, presents a list of minimum standards for pollutants emitted during destruction with stack concentrations for hydrochloric acid, hydrofluoric acid, particulate, and carbon monoxide. The Agency requests comments on whether the Agency should adopt such standards, or whether existing regulations minimize such emissions.

The Ad-Hoc Technical Advisory Committee on ODS Destruction Technologies recommends that atmospheric releases of controlled substances shall be monitored at all facilities with air emission discharges. For controlled substances, this report recommends flow meters or continuously recording weighing equipment for individual containers should be used. At a minimum, containers should be weighed "full" and "empty" to establish quantities destroyed. In today's Action, the Agency is proposing this minimum standard to determine the volume destroyed, but requests comment on whether more sophisticated monitoring devices such as flow meters should be required. In addition, the Agency requests comments on whether all companies that intend to destroy controlled substances should submit a one time report to the Agency describing their methods used to record the volume destroyed and to determine destruction efficiency ratings.

The Parties to the Protocol in Copenhagen agreed that all Parties were to submit annual data on ozone depleting chemicals destroyed. To comply with this agreement, the Agency requests comments on an annual reporting requirement that all persons who destroy Class I and Class II chemicals report to EPA the volume destroyed if such a report had not been submitted to the Agency.

Insignificant Quantities

EPA is also proposing to implement the Parties decision on insignificant quantities. During the Fourth meeting of the Parties to the Montreal Protocol held in Copenhagen November 23–25, 1992, the Parties approved a decision (Decision IV/12) stating that the definition of "controlled substance" will not include insignificant quantities of controlled substances under certain conditions. Specifically, it stated that in the following situations, insignificant quantities of controlled substances shall not be considered to be covered by the definition of controlled substances:

- Insignificant quantities originating from inadvertent or coincidental production during a manufacturing process; or,
- Insignificant quantities originating from use of controlled substances as process agents (including unreacted feedstocks) which are present in chemical substances or products as trace impurities

In either of these situations, the Parties recognized that insignificant quantities of controlled substances may be emitted during product manufacture or handling. In taking this decision, the Parties understood that the existence or creation of controlled substances in these contexts were an essential consequence of continued production of various products, (section 2.10.4, UNEP report of the Technology and Economic Assessment Panel) were likely to be insignificant in quantity, and in fact, had not heretofore been included in the definition of controlled substance, or taken into account by countries in their implementation of the current definition. Thus, the decision clarified the fact that CFCs and other compounds covered by the Montreal Protocol as controlled substances that are created or found in these contexts are not included within the scope of the Protocol's definition of controlled substance. Nevertheless, the Decision calls on the parties to endeavor to take steps to minimize such emissions.

Pursuant to the decision of the Parties, EPA today is proposing to exempt from the definition of "controlled substances" insignificant quantities of controlled substances that originate from inadvertent or coincidental production during a manufacturing process, from unreacted feedstock, or from their use as a process agents and resulting presence in chemical substances or products as trace impurities. This exemption will apply so long as the substances produced in this manner are not themselves, as distinct products, offered for commercial sale. EPA has not previously included controlled substances produced or used in these contexts either in baseline calculations or in the calculation of production and consumption. As a result, this clarification should have no impact on past or future allocations.

EPA carefully considered the environmental implications of this decision and its relationship to current regulations. First, as it relates to environmental protection, EPA has studied available information, and has determined that the quantities of controlled substance emissions associated with the above noted situations are small. Estimates indicate that they are on the order of 500 ODP weighted metric tons worldwide. In the US, in many cases, these small emissions are reduced even further by regulatory treatment under other EPA requirements. An example of the size of related production can be found in trace impurities of carbon tetrachloride remaining in finished products made in the U.S. This residual is estimated to amount to 32 metric tons per year. Levels of inadvertent production of controlled substances are also very small. For example, some carbon-tetrachloride is produced during the manufacture of chloroethanes. The worldwide estimate of levels expected to be emitted during these processes are estimated to be on the order of 100–200 ODP MT. However, carbon-tetrachloride produced in this manner is generally

not emitted; rather it is recycled within the plant, or, as required by RCRA, destroyed by an appropriate technology. A further factor which will help to reduce related emissions is the phaseout itself. By the year 2000, they are expected to constitute less then .1% of the amount of controlled substances produced in their baseline year. The realization of the small quantities involved was a factor in the Parties Decision to exclude the insignificant quantities resulting from these processes from the definition of controlled substances. (UNEP OzL Pro. 4 CRP 2ter).

Regarding present regulatory treatment, § 82.40 of EPA's current regulations provided an exemption from control for Group IV or V substances, if those substances were produced as a coincidental unavoidable byproduct of a manufacturing process, and were immediately contained and destroyed. In light of the Parties decision on this matter and on destruction, and the presently available information on the very small quantities of substances involved relative to the 1989 production of ozone depleting substances, EPA is today proposing to repeal the requirements of § 82.40. This action is being taken to align EPA regulations with Montreal Protocol requirements that will be adhered to internationally, and to eliminate the ambiguity of certain situations that may or may not have met the requirements of § 82.40. With this proposal, all companies that meet these conditions are exempt from production and consumption control and do not need to file exemption requests under § 82.40. Finally, it fashions a more workable allowance system that will be necessary as we move forward toward a more rapid phaseout.

In proposing these actions, EPA is mindful of the portion of the Parties decision which urges all Parties to take steps to minimize emissions associated with inadvertent and trace quantity production. In this regard, EPA reserves the right to implement measures to reduce such emissions in the event it finds that they have become significant.

Today's proposal also covers inadvertent production of methyl bromide. While, at present, EPA is aware that substantial emissions of methyl bromide are inadvertently produced during the manufacture of polyethylene, EPA is working with these manufacturers to ensure that these emissions are substantially reduced. Also, of specific relevance are the proposed organic hazardous air pollutants (57 FR 62608) regulations designed to restrict air emissions of hazardous organic chemicals which are likely to result in major reductions of these emissions. EPA will monitor the progress of related manufacturers to ensure that residual emissions are indeed insignificant.

V. Impact of Proposed Action

The Agency developed a cost benefit analysis of various possible phaseout schedules presented in the petitions as well as the schedule for an accelerated phaseout of ozone depleting compounds proposed by EPA today. In all the scenarios analyzing the various reduction schedules, the analysis yielded net incremental benefits of the same order of magnitude for all the options with the Alliance schedule yielding the least net incremental benefits over the current 2000 year phaseout, and the NRDC and EPA's proposed schedule yielding the most net incremental benefits, depending on the valuation of benefits. Given the uncertainties implicit in any cost benefit analysis of this kind, the incremental benefits of these scenarios are approximately equal with the lower bound estimate of $160 billion to a higher bound estimate of $680 billion.

As such analysis indicates that various schedules yield comparable net benefits, the Agency chose the schedule that it is proposing today the schedule adopted in Copenhagen over both the NRDC schedule and the Alliance schedule based on EPA's judgement on the availability of technologies and infrastructure support. Although the cost benefit analysis suggests that the NRDC schedule is a possible option, the analysis performed on that scenario assumes the widespread use of various technologies that are dependent on a supporting industry infrastructure that may not be present. It is the Agency's judgement that although such technologies are available, the deployment of these technologies may incur significant but unaccounted for costs, as industry would need to adopt controls quickly without full knowledge of possible cost implications of their actions, and full support of an infrastructure necessary to support that technology.

For example, the RIA analysis indicates that retrofit of air-conditioning and refrigeration equipment must occur under all schedules. However, the NRDC schedule requires extensive retrofitting with total costs approaching $9 billion. The retrofit cost under EPA's proposed schedule is lower, approximately $2 billion. Retrofitting within the air-conditioning and refrigeration sectors is extremely disruptive, requiring users to examine their current inventory of equipment to determine where retrofitting is needed. The Regulatory Impact Analysis did not consider the cost of obtaining the information necessary for owners to proceed with retrofitting of equipment. Owners must inventory existing equipment, plan for the appropriate retrofits, determine when the retrofits must occur, have knowledge of the available refrigerants due to allowable production and recycling, and plan to purchase new equipment containing the alternatives in the future. In addition, the servicing sector may be strained to accommodate the necessary retrofits to meet the phaseout schedule. Under a less stringent reduction schedule, these sectors would require less retrofitting because they would be able to purchase more new equipment to meet the less stringent reductions.

Furthermore, all of the phaseout schedules considered would require significant recycling. Although this will occur, the infrastructure necessary to provide recycling services, as well as to establish the bank of halons and CFCs, is under development, and would be severely strained under any accelerated phaseout. However, the Agency believes that its proposed schedule provides sufficient lead time for this infrastructure to develop.

The Agency is also proposing a less stringent schedule for the phaseout of HCFCs rather than the proposed NRDC schedule for these chemicals. Although the cost benefit analysis indicates that the NRDC schedule may yield higher net benefits, assuming different valuation of benefits, the RIA does not calculate the possible adverse effects of the rapid phaseout of HCFCs proposed by NRDC. The Agency believes that too short a period for the allowable use of HCFCs would further encourage the continued use of CFCs in the short term by making the use of HCFCs as an alternative unattractive. It could also force the industry to move to untested alternatives that may pose unknown adverse environmental and health effects. For this reason the Agency is proposing today a less stringent phaseout of HCFCs than that requested by NRDC. The cost of the Alliance petition and EPA's proposed schedule for HCFCs are comparable.

VI. Additional Information

A. Executive Order 12291

Executive Order (E.O.) 12291 requires preparation of a Regulatory Impact Analysis for major rules, defined by the order as those likely to result in:

(1) An annual effect on the economy of $100 million or more;

(2) A major increase in costs or prices for consumers, individual industries, Federal, State or local government agencies, or geographic industries; or

(3) Significant adverse effects on competition, employment, investment, productivity, innovation, or on the ability of United States-based industry to compete with foreign based enterprises in domestic or export markets.

EPA has determined that these regulations meet the criteria of a major rule. The Agency estimates that annual industry costs will exceed $100 million. A regulatory impact analysis has been prepared to analyze these costs and has been submitted to the Office of Management and Budget for review.

B. Regulatory Flexibility Act

The Regulatory Flexibility Act, 5 U.S.C. 601 *et seq.*, requires that federal agencies examine the impacts of regulations on small entities. Under 5 U.S.C. section 601(a), whenever an agency is required to publish a general notice of rulemaking, it must prepare and make available a regulatory flexibility analysis (RFA).

The Agency originally published an RFA to accompany the August 12, 1988 final rule (53 FR 30566) that placed the initial limits on the production and consumption of CFCs and halons. That RFA analysis was also updated as Appendix G of the Regulatory Impact Analysis for the regulations implementing the section 604 Clean Air Act phaseout schedule. For this rulemaking an addendum to that appendix was prepared to examine the impact of the acceleration of the phaseout and the phaseout of HCFCs on small businesses. The analysis indicates that these actions are not expected to have a substantial impact on small entities.

Major changes in control plans are only required in a few sectors. For two of the sectors, household refrigeration and motor vehicle air-conditioning, the impact on small entities of additional recycling is examined in the regulatory flexibility analysis for the Agency's regulations under section 608 of the Clean Air Act. Although the control measures required by that section also contribute to the acceleration of the phaseout of the ozone-depleting substances, the costs of recycling to small businesses are not due to today's rule, but rather to the regulations promulgated pursuant to section 608. It is likely that motor vehicle air-conditioning retrofits will be carried out as a result of today's rule in ten percent of the existing stock and costs will be borne by the automobile owner, thus resulting in no costs to small businesses. Even in the worst case scenario, however, where automobile owners simply decide to forego air-conditioning, it is likely that this will have only a small impact on small businesses because only ten percent of the existing market is involved and air-conditioning repairs account for only a small portion of the services provided by an automobile repair shop.

Chillers and process refrigeration will also require retrofits, but these costs are expected to be borne again by the end-user, and will only be a small fraction of the total cost of operating the building or refinery. Due to the nature of the market for sterilization, solvent cleaning and portable extinguishers, the impacts of the additional controls in these sectors are expected to be minimal. The analysis shows that in the foam-blowing sector, industry is moving in the direction of using substitute blowing agent. Because of this rapid switch and high expected growth rates, it is unlikely that significant small business closures will result from the accelerated phaseout of CFCs. In addition, because of the large amount of time available for companies to plan for the HCFC phaseout, it is unlikely that large impacts on small entities will result from this portion of the proposed rules.

Under section 605 of the Regulatory Flexibility Act, 5 U.S.C. 605, I certify that the regulation promulgated in this notice will not have a significant impact on a substantial number of small entities.

List of Subjects in 40 CFR Part 82

Administrative practice and procedure, Air pollution control, Chemicals, Chlorofluorocarbons, Exports, Imports, Ozone layer, Reporting and recordkeeping requirements, Stratospheric ozone.

Dated: January 19, 1993.

William K. Reilly,

Administrator.

[FR Doc. 93–6130 Filed 3–17–93; 8:45 am]

BILLING CODE 6560–50–U

federal register

Thursday
March 18, 1993

Part IV

Department of Education

Indian Vocational Education Training Program; Notice Inviting Applications For New Awards For Fiscal Year 1994

DEPARTMENT OF EDUCATION

[CFDA No.: 84.101]

Indian Vocational Education Training Program; Notice Inviting Applications For New Awards For Fiscal Year (FY) 1994

Note to Applicants: This notice is a complete application package. Together with the statute authorizing the program and applicable regulations governing the program, including the Education Department General Administrative Regulations (EDGAR), the notice contains all of the information, application forms, and instructions needed to apply for a grant under this competition.

Purpose of Program: To provide financial assistance to Indian tribes and certain schools funded by the Department of the Interior, to plan, conduct, and administer projects, or portions of projects, that are authorized by and consistent with the purposes of the Carl D. Perkins Vocational and Applied Technology Education Act of 1990 (Act), as amended, 20 U.S.C. 2301 *et seq.*

Eligible Applicants: The following entities are eligible for an award under this program:

(a) A tribal organization of any Indian Tribe that is eligible to contract with the Secretary of the Interior under the Indian Self-Determination and Education Assistance Act or under the Act of April 16, 1934.

(b) A Bureau-funded school offering a secondary program.

(c) Any tribal organization or Bureau-funded school described in paragraphs (a) or (b) above may apply individually or as part of a consortium with another eligible tribal organization or school.

(1) When seeking to apply for funds as a consortium, individual eligible applicants must enter into an agreement signed by all members of the consortium and designating one member of the consortium as the applicant and grantee.

(2) The consortium's agreement must detail the activities each member of the consortium plans to perform, and must bind each member to every statement and assurance made in the consortium's application.

(3) The designated applicant must submit the consortium's agreement with its application.

Deadline for Transmittal of Applications: July 15, 1993.

Available Funds: $6,658,641 for the first 12 months of the 36-month project period. Funding for the second and third 12-month periods of the 36-month project period is subject to the availability of funds and to a grantee meeting the requirements of 34 CFR 75.253.

Estimated Range of Awards: $45,000 to $595,000 for the first 12 months.

Estimated Average Size of Awards: $250,000.

Estimated Number of Awards: 26.

Note: The Department is not bound by any estimates in this notice.

Project Period: Up to 36 months.

Applicable Regulations: (a) The Education Department General Administrative Regulations (EDGAR) in 34 CFR part 74 (Administration of Grants to Institutions of Higher Education, Hospitals, and Nonprofit Organizations); Part 75 (Direct Grant Programs); Part 77 (Definitions that Apply to Department Regulations); Part 80 (Uniform Administrative Requirements for Grants and Cooperative Agreements to State and Local Governments); Part 81 (General Education Provisions Act—Enforcement); Part 82 (New Restrictions on Lobbying); Part 85 (Governmentwide Debarment and Suspension (Nonprocurement) and Governmentwide Requirements for Drug-Free Workplace (Grants)); Part 86 (Drug-Free Schools and Campuses); and (b) the regulations for this program in 34 CFR parts 400 and 401 as published in the **Federal Register** on August 14, 1992 (57 FR 36724.)

Definitions

Applicants are encouraged to take particular note of the following definitions that are contained in 34 CFR 401.5:

"Act of April 16, 1934" means the Federal law commonly known as the "Johnson-O'Malley Act" that authorizes the Secretary of the Interior to make contracts for the education of Indians and other purposes.

"Bureau" means the Bureau of Indian Affairs, Department of the Interior.

"Bureau-Funded School" means—

(1) A Bureau-operated elementary or secondary day or boarding school or a Bureau-operated dormitory for students attending a school other than a Bureau school;

(2) An elementary or secondary school or a dormitory that receives financial assistance for its operation under a contract or agreement with the Bureau under sections 102, 104(1), or 208 of the Indian Self-Determination and Education Assistance Act (25 U.S.C. 450f, 450h(1), and 458(d); or

(3) A school for which assistance is provided under the Tribally Controlled Schools Act of 1988.

"Indian Tribe" means any Indian tribe, band, Nation, or other organized group or community, including any Alaska Native village or regional or village corporation as defined in or established pursuant to the Alaska Native Claims Settlement Act (85 Stat. 688) that is federally recognized as eligible for the special programs and services provided by the United States to Indians because of their status as Indians.

"Tribal organization" means the recognized governing body of any Indian tribe or any legally established organization of Indians that is controlled, sanctioned, or chartered by that governing body or that is democratically elected by the adult members of the Indian community to be served by the organization and that includes the maximum participation of Indians in all phases of its activities. However, in any case where a contract is let or grant made to an organization to perform services benefiting more than one Indian tribe, the approval of each of those Indian tribes must be a prerequisite to the letting or making of that contract or grant.

Invitational Priority

Under 34 CFR 75.105(c)(1), the Secretary is authorized to invite applications that meet certain priorities. In this competition, the Secretary seeks to encourage Indian program applicants to develop tech-prep projects that are similar to those operated by States under the Act. Therefore, the Secretary is particularly interested in applications that meet the following invitational priority, although an application that meets this invitational priority will not receive competitive or absolute preference over applications that do not meet this priority.

Projects that propose a tech-prep education program that combines a secondary and postsecondary program and that—

(a) Leads to an associate degree or two-year certificate;

(b) Provides technical preparation in at least one field of engineering technology, applied science, mechanical, industrial, or practical art or trade, or agriculture, health, or business;

(c) Builds student competence in mathematics, science, and communications (including through applied academics) through a sequential course of study; and

(d) Leads to placement in employment.

Furthermore, the Secretary encourages applicants addressing this invitational priority to propose projects that provide for the following:

(a) An articulation agreement to be carried out between instructional and service providers at the secondary or adult and postsecondary levels. ("Articulation agreement" means a commitment to a program designed to provide students with a non-duplicative sequence of progressive achievement leading to competencies in a tech-prep education program.)

(b) The implementation of an educational program that will be carried out under an articulation agreement between the members of a consortium that includes the two years of secondary schooling preceding graduation (including programs for adult learners) and either two years of higher education, or two years of apprenticeship training that follows secondary level instruction. The program should also provide a common core of required proficiency in applied mathematics, science, communications and technologies designed to lead to an associate degree or a two-year certificate of proficiency in a specific career field.

(c) The development of tech-prep education curricula appropriate to the needs of the participants.

(d) Inservice training for teachers that—

(1) Is designed to train teachers to implement curricula for a tech-prep education program effectively;

(2) Provides for joint training for teachers from all participating instructional and service providers; and

(3) May provide training on weekends, evenings, or during the summer in the form of sessions, institutes, or workshops.

(e) Training activities for counselors designed to enable counselors to more effectively—

(1) Recruit students for tech-prep education programs;

(2) Ensure that students successfully complete tech-prep education programs; and

(3) Ensure that students are placed in appropriate employment.

(f) Equal access to all tech-prep education programs to students who are members of special populations as defined in 34 CFR 400.4(b).

(1) A project under this priority may also—

(a) Provide for the acquisition of tech-prep education program equipment; and

(b) Acquire, as a part of the planning activities, technical assistance from sources that have successfully designed, established, and operated tech-prep programs.

Selection Criteria

The Secretary uses the following selection criteria, published in 34 CFR 401.21 to evaluate applications for new grants under this competition.

The maximum score for each criterion is indicated in parentheses.

Distribution of Reserved Points

The program regulations in 34 CFR 401.20(b) provide that the Secretary may award up to 100 points for the selection criteria in 34 CFR 401.21, including a reserved 15 points that may be assigned by the Secretary among the published criteria in the notice for each program competition. For this competition, the Secretary distributes the 15 points reserved in 34 CFR 401.20(b), as follows:

Need. (34 CFR 401.21(b)). Five points are added to this criterion for a possible total of 20 points.

Plan of Operation. (34 CFR 401.21(c)). Five points are added to this criterion for a possible total of 20 points.

Budget and Cost Effectiveness. (34 CFR 401.21(e)). Five points are added to this criterion for a possible total of 10 points.

Criteria

(a) *Program factors.* (20 points) The Secretary reviews each application to determine the extent to which it—

(1) Proposes measurable goals for student enrollment, completion, and placement (including placement in jobs or military specialties and in continuing education or training opportunities) that are realistic in terms of stated needs, resources, and job opportunities in each occupation for which training is to be provided;

(2) Proposes goals that take into consideration any related goals or standards developed for Job Opportunities and Basic Skills (JOBS) programs (42 U.S.C. 681 *et seq.*) and Job Training Partnership Act (JTPA) (29 U.S.C. 1501 *et seq.*) training programs operating in the area, and, where appropriate, any goals set by the State Board for vocational education for the occupation and geographic area;

(3) Describes, for each occupation for which training is to be provided, how successful program completion will be determined in terms of academic and vocational competencies demonstrated by enrollees prior to completion and any academic or work credentials acquired by enrollees upon completion;

(4) Demonstrates the active commitment in the project's planning and operation by advisory committees, tribal planning offices, the JOBS program office, the JTPA program director, and potential employers such as tribal enterprises, private enterprises (on or off reservation), and other organizations;

(5) Is targeted to individuals with inadequate skills to assist those individuals in obtaining new employment; and

(6) Includes a thorough description of the approach to be used, including some or all of the following components:

(i) Methods of participant selection.

(ii) Assessment and feedback of participant progress.

(iii) Coordination of vocational instruction, academic instruction, and support services such as counseling, transportation, and child care.

(iv) Curriculum and, if appropriate, approaches for providing on-the-job training experience.

(b) *Need.* (20 points) The Secretary reviews each application to determine the extent to which the project addresses specific needs, including—

(1) The job market and related needs (such as educational level) of the target population;

(2) Characteristics of that population, including an estimate of those to be served by the project;

(3) How the project will meet the needs of the target population; and

(4) A description of any ongoing and planned activities relative to those needs, including, if appropriate, how the State plan developed under 34 CFR 403.30 through 403.34 is designed to meet those needs.

(c) *Plan of operation.* (20 points) The Secretary reviews each application to determine the quality of the plan of operation for the project, including—

(1) The establishment of objectives that are clearly related to project goals and activities and are measurable with respect to anticipated enrollments, completions, and placements;

(2) A management plan that describes the chain of command, how staff will be managed, how coordination among staff will be accomplished, and timelines for each activity; and

(3) The way the applicant intends to use its resources and personnel to achieve each objective.

(d) *Key personnel.* (10 points).

(1) The Secretary reviews each application to determine the quality of key personnel the applicant plans to use on the project, including—

(i) The qualifications of the project director;

(ii) The qualifications of each of the other key personnel to be used on the project;

(iii) The time, including justification for the time that each one of the key personnel, including the project director, will commit to the project; and

(iv) Subject to the Indian preference provisions of the Indian Self-Determination Act (25 U.S.C. 450 *et*

seq.) that apply to grants and contracts to tribal organizations, how the applicant, as part of its nondiscriminatory employment practices, will ensure that its personnel are selected for employment without regard to race, color, national origin, gender, age, or disabling condition.

(2) To determine personnel qualifications, the Secretary considers—

(i) The experience and training of key personnel in project management and in the objectives of the project; and

(ii) Any other qualifications of key personnel that pertain to the quality of the project.

(e) *Budget and Cost Effectiveness.* (10 points) The Secretary reviews each application to determine the extent to which—

(1) The budget is adequate to support the project activities;

(2) Costs are reasonable in relation to the objectives of the project and the number of participants to be served; and

(3) The budget narrative justifies the expenditures.

(f) *Evaluation Plan.* (10 points) The Secretary reviews each application to determine the quality of the evaluation plan for the project, including the extent to which—

(1) The plan identifies, at a minimum, types of data to be collected and reported with respect to the academic and work credentials acquired by participants who complete the training;

(2) The plan identifies, at a minimum, types of data to be collected and reported with respect to the achievement of project goals for the enrollment, completion, and placement of participants. The data must be broken down by sex and by occupation for which training was provided;

(3) The methods of evaluation are appropriate for the project and, to the extent possible, are objective and produce data that are quantifiable; and

(4) The methods of evaluation provide periodic data that can be used by the project for ongoing program improvement.

(h) *Employment opportunities.* (10 points) The Secretary reviews each application to determine the quality of the plan for job placement of participants who complete training under their program, including—

(1) The expected employment opportunities (including any military specialties) and any additional educational or training opportunities that are related to the participants' training;

(2) Information and documentation concerning potential employers' commitment to hire participants who complete training; and

(3) An estimate of the percentage of trainees expected to be employed (including self-employed individuals) in the field for which they were trained following completion of training.

Special Consideration

Under 34 CFR 401.20(e), in addition to the 100 points to be awarded based on the selection criteria in 34 CFR 401.21, the Secretary awards—

(a) Up to five points to applications proposing exemplary approaches that involve, coordinate with, or encourage tribal economic development plans; and

(b) Five points to applications from tribally controlled community colleges that—

(1) Are accredited or are candidates for accreditation by a nationally recognized accreditation organization as an institution of postsecondary vocational education; or

(2) Operate vocational education programs that are accredited or are candidates for accreditation by a nationally recognized accreditation organization and issue certificates for completion of vocational education programs.

Instructions for Transmittal of Applications

(a) If an applicant wants to apply for a grant under this competition, the applicant must—

(1) Mail the original and two copies of the application on or before the deadline date to: U.S. Department of Education, Application Control Services, Attention: (CFDA #84.101), Washington, DC 20202–4725.

(2) Hand deliver the original and two copies of the application by 4:30 p.m. (Washington, DC time) on or before the deadline date to: U.S. Department of Education, Application Control Center, Attention: (CFDA #84.101), Room #3633, Regional Office Building #3, 7th and D Streets, SW., Washington, DC.

(b) An applicant must show one of the following as proof of mailing:

(1) A legibly dated U.S. Postal Service postmark.

(2) A legible mail receipt with the date of mailing stamped by the U.S. Postal Service.

(3) A dated shipping label, invoice, or receipt from a commercial carrier.

(4) Any other proof of mailing acceptable to the Secretary.

(c) If an application is mailed through the U.S. Postal Service, the Secretary does not accept either of the following as proof of mailing:

(1) A private metered postmark.

(2) A mail receipt that is not dated by the U.S. Postal Service.

Note: (1) The U.S. Postal Service does not uniformly provide a date postmark. Before relying on this method, an applicant should check with its local post office.

(2) The Application Control Center will mail a Grant Application Receipt Acknowledgement to each applicant. If an applicant fails to receive the notification of application receipt within 15 days from the date of mailing the application, the applicant should call the U.S. Department of Education Application Control Center at (202) 708–8228.

(3) The applicant must indicate on the envelope and—if not provided by the Department—in Item 10 of the Application for Federal Assistance (Standard Form 424) the CFDA number—and suffix letter, if any—of the competition under which the application is being submitted.

Application Instructions and Forms:

To apply for an award under this program competition, your application must be organized in the following order and include the following five parts. The parts and additional materials are as follows:

Part I: Application for Federal Assistance (Standard Form 424 (Rev. 4–88) and instructions.

Part II: Budget Information.

Part III: Budget Narrative.

Part IV: Program Narrative.

Part V: ADDITIONAL Assurances and Certifications:

a. Estimated Public Reporting Burden.

b. Assurances—Non-Construction Programs (Standard Form 424B).

c. Certification regarding Debarment, Lobbying, Suspension, and Other Responsibility Matters; and Drug-Free Workplace Requirements (ED 80–0013) and instructions.

d. Certification regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion: Lower Tier Covered Transactions (ED Form 80–0014, 9/90) and instructions.

(**Note:** ED Form 80–0014 is intended for the use of grantees and should not be transmitted to the Department.)

e. Disclosure of Lobbying Activities (Standard Form LLL–A) (if applicable) and Instructions, and Disclosure of Lobbying Activities Continuation Sheet (Standard Form LLL–A).

All forms and instructions are included as Appendix A of this notice. Questions and answers pertaining to this program are included, as Appendix B, to assist potential applicants.

All applicants must submit ONE original signed application, including ink signatures on all forms and assurances and six copies of the application, Please mark each application as original and copy.

No grant may be awarded unless a completed application form has been received.

For Further Information Contact: Harvey Thiel, Special Programs Branch,

Division of National Programs, Office of Vocational and Adult Education, U.S. Department of Education, 400 Maryland Avenue, SW. (room 4512, Mary E. Switzer Building), Washington, DC. 20202–7242. Telephone: (202) 205–5680. Deaf and hearing impaired individuals may call the Federal Dual Party Relay Service at 1–800–877–8339 (in the Washington, DC 202 area code, telephone 708–9300) between 8 a.m. and 7 p.m., Eastern time.

Program Authority: 20 U.S.C. 2313(b).

Dated: March 11, 1993.

Ricky Takai,

Acting Assistant Secretary, Office of Vocational and Adult Education.

Appendix A

BILLING CODE 4000–01–U

OMB Approval No. 0348-004.

APPLICATION FOR FEDERAL ASSISTANCE

2. DATE SUBMITTED	Applicant Identifier
3. DATE RECEIVED BY STATE	State Application Identifier
4. DATE RECEIVED BY FEDERAL AGENCY	Federal Identifier

1. TYPE OF SUBMISSION:

Application	Preapplication
☐ Construction	☐ Construction
☐ Non-Construction	☐ Non-Construction

5. APPLICANT INFORMATION

Legal Name:

Organizational Unit:

Address (give city, county, state, and zip code):

Name and telephone number of the person to be contacted on matters involving this application (give area code)

6. EMPLOYER IDENTIFICATION NUMBER (EIN):

☐☐ – ☐☐☐☐☐☐☐

7. TYPE OF APPLICANT: (enter appropriate letter in box) ☐

A. State
B. County
C. Municipal
D. Township
E. Interstate
F. Intermunicipal
G. Special District
H. Independent School Dist.
I. State Controlled Institution of Higher Learning
J. Private University
K. Indian Tribe
L. Individual
M. Profit Organization
N. Other (Specify) _____

8. TYPE OF APPLICATION:

☐ New ☐ Continuation ☐ Revision

If Revision, enter appropriate letter(s) in box(es): ☐ ☐

A. Increase Award B. Decrease Award C. Increase Duration
D. Decrease Duration Other (specify):

9. NAME OF FEDERAL AGENCY:

U.S. Department of Education

10. CATALOG OF FEDERAL DOMESTIC ASSISTANCE NUMBER: 8 4 . 1 0 1

TITLE: Indian Vocational Education Training Program

11. DESCRIPTIVE TITLE OF APPLICANT'S PROJECT:

12. AREAS AFFECTED BY PROJECT (Cities, Counties, States, etc.):

13. PROPOSED PROJECT:

Start Date	Ending Date

14. CONGRESSIONAL DISTRICTS OF:

a. Applicant	b. Project

15. ESTIMATED FUNDING:

a. Federal	$	.00
b. Applicant	$	.00
c. State	$	.00
d. Local	$	.00
e. Other	$	.00
f. Program Income	$	.00
g. TOTAL	$	.00

16. IS APPLICATION SUBJECT TO REVIEW BY STATE EXECUTIVE ORDER 12372 PROCESS?

a. YES. THIS PREAPPLICATION/APPLICATION WAS MADE AVAILABLE TO THE STATE EXECUTIVE ORDER 12372 PROCESS FOR REVIEW ON:

DATE _____

b. NO. ☐ PROGRAM IS NOT COVERED BY E.O. 12372

☐ OR PROGRAM HAS NOT BEEN SELECTED BY STATE FOR REVIEW

17. IS THE APPLICANT DELINQUENT ON ANY FEDERAL DEBT?

☐ Yes If "Yes," attach an explanation. ☐ No

18. TO THE BEST OF MY KNOWLEDGE AND BELIEF, ALL DATA IN THIS APPLICATION/PREAPPLICATION ARE TRUE AND CORRECT. THE DOCUMENT HAS BEEN DULY AUTHORIZED BY THE GOVERNING BODY OF THE APPLICANT AND THE APPLICANT WILL COMPLY WITH THE ATTACHED ASSURANCES IF THE ASSISTANCE IS AWARDED

a. Typed Name of Authorized Representative	b. Title	c. Telephone number
d. Signature of Authorized Representative		e. Date Signed

Previous Editions Not Usable

Standard Form 424 (REV 4-88)
Prescribed by OMB Circular A-10.

Authorized for Local Reproduction

INSTRUCTIONS FOR THE SF 424

This is a standard form used by applicants as a required facesheet for preapplications and applications submitted for Federal assistance. It will be used by Federal agencies to obtain applicant certification that States which have established a review and comment procedure in response to Executive Order 12372 and have selected the program to be included in their process, have been given an opportunity to review the applicant's submission.

Item:	Entry:
1.	Self-explanatory.
2.	Date application submitted to Federal agency (or State if applicable) & applicant's control number (if applicable).
3.	State use only (if applicable).
4.	If this application is to continue or revise an existing award, enter present Federal identifier number. If for a new project, leave blank.
5.	Legal name of applicant, name of primary organizational unit which will undertake the assistance activity, complete address of the applicant, and name and telephone number of the person to contact on matters related to this application.
6.	Enter Employer Identification Number (EIN) as assigned by the Internal Revenue Service.
7.	Enter the appropriate letter in the space provided.
8.	Check appropriate box and enter appropriate letter(s) in the space(s) provided: — "New" means a new assistance award. — "Continuation" means an extension for an additional funding/budget period for a project with a projected completion date. — "Revision" means any change in the Federal Government's financial obligation or contingent liability from an existing obligation.
9.	Name of Federal agency from which assistance is being requested with this application.
10.	Use the Catalog of Federal Domestic Assistance number and title of the program under which assistance is requested.
11.	Enter a brief descriptive title of the project. If more than one program is involved, you should append an explanation on a separate sheet. If appropriate (e.g., construction or real property projects), attach a map showing project location. For preapplications, use a separate sheet to provide a summary description of this project.
12.	List only the largest political entities affected (e.g., State, counties, cities).
13.	Self-explanatory.
14.	List the applicant's Congressional District and any District(s) affected by the program or project.
15.	Amount requested or to be contributed during the first funding/budget period by each contributor. Value of in-kind contributions should be included on appropriate lines as applicable. If the action will result in a dollar change to an existing award, indicate *only* the amount of the change. For decreases, enclose the amounts in parentheses. If both basic and supplemental amounts are included, show breakdown on an attached sheet. For multiple program funding, use totals and show breakdown using same categories as item 15.
16.	Applicants should contact the State Single Point of Contact (SPOC) for Federal Executive Order 12372 to determine whether the application is subject to the State intergovernmental review process.
17.	This question applies to the applicant organization, not the person who signs as the authorized representative. Categories of debt include delinquent audit disallowances, loans and taxes.
18.	To be signed by the authorized representative of the applicant. A copy of the governing body's authorization for you to sign this application as official representative must be on file in the applicant's office. (Certain Federal agencies may require that this authorization be submitted as part of the application.)

PART II -- BUDGET INFORMATION

SECTION AA -- Budget Summary by Categories (Budget Period)

1. Personnel	
2. Fringe Benefits (Rate %)	
3. Travel	
4. Equipment	
5. Supplies	
6. Contractual	
7. Other	
8. Total Direct Cost (lines 1 through 7)	
9. Indirect Costs (Rate %)	
10. Training Costs/Stipends	
11. Total Federal Funds Requested (lines 8 through 10)	

SECTION BB - Budget Estimates (Federal Funds Only) For Balance of Project

Budget Periods

Second	Third

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Instructions for Part II—Budget Information

Section AA—Budget Summary by Categories

1. *Personnel:* Show salaries to be paid to personnel.
2. *Fringe Benefits:* Indicate the rate and amount of fringe benefits.
3. *Travel:* Indicate the amount requested for both local and out of State travel of Project Staff. Include funds for at least one trip for two people to attend the Project Director's Workshop.
4. *Equipment:* Indicate the cost of non-expendable personal property that has a cost of $5,000 or more per unit.
5. *Supplies:* Include the cost of consumable supplies and materials to be used during the project.
6. *Contractual:* Show the amount to be used for (1) procurement contracts (except those which belong on other lines such as supplies and equipment); and (2) sub-contracts.
7. *Other:* Indicate all direct costs not clearly covered by lines 1 through 6 above, including consultants and capital expenditures.
8. *Total Direct Cost:* Show the total for lines 1 through 7.
9. *Indirect Costs:* Indicate the rate and amount of indirect costs.

Note: Except for grants to Federally recognized Indian tribes, the indirect cost rate cannot exceed 8% of the total direct costs.

10. *Training/stipend Cost:* Indicate cost per student and number of hours of instruction, (minimum wage is the basis for amount per hour—$4.25).
11. *Total Federal Funds Requested:* Show total for lines 8 through 10.

Instructions for Part III—Budget Narrative

The budget narrative should explain, justify, and, if needed, clarify your budget summary. For each line item (personnel, fringe benefits, travel, etc.) in your budget, explain why it is there and how you computed the costs.

Please limit this section to no more than five pages. Be sure that each page of your application is numbered consecutively.

Instructions for Part IV—Program Narrative

The program narrative will comprise the largest portion of your application. This part is where you spell out the who, what, when, why, and how, of your proposed project.

Although you will not have a form to fill out for your narrative, there is a format. This format is based on the selection criteria. Because your application will be reviewed and rated by a review panel on the basis of the selection criteria, your narrative should follow the order and format of the criteria.

Before preparing your application, you should carefully read the legislation and regulations of the program, eligibility requirements, information on any priority set by the Secretary, and the selection criteria for this competition.

Your program narrative should be clear, concise, and to the point. Begin the narrative with a one page abstract or summary of your project. Then describe the project in detail, addressing each selection criterion in order.

The Secretary strongly suggests that you limit the program narrative to no more than 30 double-spaced, typed pages (on one side only), although the Secretary will consider your application if it is longer. Be sure to number consecutively ALL pages in your application.

You may include supporting documentation as appendices to the program narrative. Be sure that this material is concise and pertinent to this program competition.

You are advised that—

(a) The Department considers only information contained in the application in ranking applications for funding consideration. Letters of support sent separately from the formal application package are not considered in the review by the technical review panels. (34 CFR 75.217)

(b) The technical review panel evaluates each application solely on the basis of the established technical review criteria. Letters of support included as appendices to the application will strengthen the application only if they contain commitments that pertain to the established technical criteria, such as commitment of resources.

Estimated Public Reporting Burden

Under terms of the Paperwork Reduction Act of 1980, as amended, and the regulations implementing that Act, the Department of Education invites comment on the public reporting burden for this collection of information. Public reporting burden for this collection of information is estimated to average 90 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. You may send comments regarding this burden estimate to the U.S. Department of Education, Information Management and Compliance Division, Washington, DC 20202–4651; and to the Office of Management and Budget, Paperwork Reduction Project, OMB 1830–0013, Washington, DC 20503. (Information collection approved under OMB Control Number 1830–0013. Expiration Date: 2/28/95.)

BILLING CODE 4000–01–U

OMB Approval No. 0348-0040

ASSURANCES — NON-CONSTRUCTION PROGRAMS

Note: Certain of these assurances may not be applicable to your project or program. If you have questions, please contact the awarding agency. Further, certain Federal awarding agencies may require applicants to certify to additional assurances. If such is the case, you will be notified.

As the duly authorized representative of the applicant I certify that the applicant:

1. Has the legal authority to apply for Federal assistance, and the institutional, managerial and financial capability (including funds sufficient to pay the non-Federal share of project costs) to ensure proper planning, management and completion of the project described in this application.

2. Will give the awarding agency, the Comptroller General of the United States, and if appropriate, the State, through any authorized representative, access to and the right to examine all records, books, papers, or documents related to the award; and will establish a proper accounting system in accordance with generally accepted accounting standards or agency directives.

3. Will establish safeguards to prohibit employees from using their positions for a purpose that constitutes or presents the appearance of personal or organizational conflict of interest, or personal gain.

4. Will initiate and complete the work within the applicable time frame after receipt of approval of the awarding agency.

5. Will comply with the Intergovernmental Personnel Act of 1970 (42 U.S.C. §§ 4728-4763) relating to prescribed standards for merit systems for programs funded under one of the nineteen statutes or regulations specified in Appendix A of OPM's Standards for a Merit System of Personnel Administration (5 C.F.R. 900, Subpart F).

6. Will comply with all Federal statutes relating to nondiscrimination. These include but are not limited to: (a) Title VI of the Civil Rights Act of 1964 (P.L. 88-352) which prohibits discrimination on the basis of race, color or national origin; (b) Title IX of the Education Amendments of 1972, as amended (20 U.S.C. §§ 1681-1683, and 1685-1686), which prohibits discrimination on the basis of sex; (c) Section 504 of the Rehabilitation Act of 1973, as amended (29 U.S.C. § 794), which prohibits discrimination on the basis of handicaps; (d) the Age Discrimination Act of 1975, as amended (42 U.S.C. §§ 6101-6107), which prohibits discrimination on the basis of age; (e) the Drug Abuse Office and Treatment Act of 1972 (P.L. 92-255), as amended, relating to nondiscrimination on the basis of drug abuse; (f) the Comprehensive Alcohol Abuse and Alcoholism Prevention, Treatment and Rehabilitation Act of 1970 (P.L. 91-616), as amended, relating to nondiscrimination on the basis of alcohol abuse or alcoholism; (g) §§ 523 and 527 of the Public Health Service Act of 1912 (42 U.S.C. 290 dd-3 and 290 ee-3), as amended, relating to confidentiality of alcohol and drug abuse patient records; (h) Title VIII of the Civil Rights Act of 1968 (42 U.S.C. § 3601 et seq.), as amended, relating to nondiscrimination in the sale, rental or financing of housing; (i) any other nondiscrimination provisions in the specific statute(s) under which application for Federal assistance is being made; and (j) the requirements of any other nondiscrimination statute(s) which may apply to the application.

7. Will comply, or has already complied, with the requirements of Titles II and III of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 (P.L. 91-646) which provide for fair and equitable treatment of persons displaced or whose property is acquired as a result of Federal or federally assisted programs. These requirements apply to all interests in real property acquired for project purposes regardless of Federal participation in purchases.

8. Will comply with the provisions of the Hatch Act (5 U.S.C. §§ 1501-1508 and 7324-7328) which limit the political activities of employees whose principal employment activities are funded in whole or in part with Federal funds.

9. Will comply, as applicable, with the provisions of the Davis-Bacon Act (40 U.S.C. §§ 276a to 276a-7), the Copeland Act (40 U.S.C. § 276c and 18 U.S.C. §§ 874), and the Contract Work Hours and Safety Standards Act (40 U.S.C. §§ 327-333), regarding labor standards for federally assisted construction subagreements.

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10. Will comply, if applicable, with flood insurance purchase requirements of Section 102(a) of the Flood Disaster Protection Act of 1973 (P.L. 93-234) which requires recipients in a special flood hazard area to participate in the program andto purchase flood insurance if the total cost of insurable construction and acquisition is $10,000 or more.

11. Will comply with environmental standards which may be prescribed pursuant to the following: (a) institution of environmental quality control measures under the National Environmental Policy Act of 1969 (P.L. 91-190) and Executive Order (EO) 11514; (b) notification of violating facilities pursuant to EO 11738; (c) protection of wetlands pursuant to EO 11990; (d) evaluation of flood hazards in floodplains in accordance with EO 11988; (e) assurance of project consistency with the approved State management program developed under the Coastal Zone Management Act of 1972 (16 U.S.C. §§ 1451 et seq.); (f) conformity of Federal actions to State (Clear Air) Implementation Plans under Section 176(c) of the Clear Air Act of 1955, as amended (42 U.S.C. § 7401 et seq.); (g) protection of underground sources of drinking water under the Safe Drinking Water Act of 1974, as amended, (P.L. 93-523); and (h) protection of endangered species under the Endangered Species Act of 1973, as amended, (P.L. 93-205).

12. Will comply with the Wild and Scenic Rivers Act of 1968 (16 U.S.C. §§ 1271 et seq.) related to protecting components or potential components of the national wild and scenic rivers system.

13. Will assist the awarding agency in assuring compliance with Section 106 of the National Historic Preservation Act of 1966, as amended (16 U.S.C. 470), EO 11593 (identification and protection of historic properties), and the Archaeological and Historic Preservation Act of 1974 (16 U.S.C. 469a-1 et seq.).

14. Will comply with P.L. 93-348 regarding the protection of human subjects involved in research, development, and related activities supported by this award of assistance.

15. Will comply with the Laboratory Animal Welfare Act of 1966 (P.L. 89-544, as amended, 7 U.S.C. 2131 et seq.) pertaining to the care, handling, and treatment of warm blooded animals held for research, teaching, or other activities supported by this award of assistance.

16. Will comply with the Lead-Based Paint Poisoning Prevention Act (42 U.S.C. §§ 4801 et seq.) which prohibits the use of lead based paint in construction or rehabilitation of residence structures.

17. Will cause to be performed the required financial and compliance audits in accordance with the Single Audit Act of 1984.

18. Will comply with all applicable requirements of all other Federal laws, executive orders, regulations and policies governing this program.

SIGNATURE OF AUTHORIZED CERTIFYING OFFICIAL	TITLE
APPLICANT ORGANIZATION	DATE SUBMITTED

SF 424B (4-88) Back

CERTIFICATIONS REGARDING LOBBYING; DEBARMENT, SUSPENSION AND OTHER RESPONSIBILITY MATTERS; AND DRUG-FREE WORKPLACE REQUIREMENTS

Applicants should refer to the regulations cited below to determine the certification to which they are required to attest. Applicants should also review the instructions for certification included in the regulations before completing this form. Signature of this form provides for compliance with certification requirements under 34 CFR Part 82, "New Restrictions on Lobbying," and 34 CFR Part 85, "Government-wide Debarment and Suspension (Nonprocurement) and Government-wide Requirements for Drug-Free Workplace (Grants)." The certifications shall be treated as a material representation of fact upon which reliance will be placed when the Department of Education determines to award the covered transaction, grant, or cooperative agreement.

1. LOBBYING

As required by Section 1352, Title 31 of the U.S. Code, and implemented at 34 CFR Part 82, for persons entering into a grant or cooperative agreement over $100,000, as defined at 34 CFR Part 82, Sections 82.105 and 82.110, the applicant certifies that:

(a) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the making of any Federal grant, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal grant or cooperative agreement;

(b) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal grant or cooperative agreement, the undersigned shall complete and submit Standard Form - LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions;

(c) The undersigned shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subgrants, contracts under grants and cooperative agreements, and subcontracts) and that all subrecipients shall certify and disclose accordingly.

2. DEBARMENT, SUSPENSION, AND OTHER RESPONSIBILITY MATTERS

As required by Executive Order 12549, Debarment and Suspension, and implemented at 34 CFR Part 85, for prospective participants in primary covered transactions, as defined at 34 CFR Part 85, Sections 85.105 and 85.110 –

A. The applicant certifies that it and its principals:

(a) Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency;

(b) Have not within a three-year period preceding this application been convicted of or had a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, State, or local) transaction or contract under a public transaction; violation of Federal or State antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;

(c) Are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (Federal, State, or local) with commission of any of the offenses enumerated in paragraph (1)(b) of this certification; and

(d) Have not within a three-year period preceding this application had one or more public transactions (Federal, State, or local) terminated for cause or default; and

B. Where the applicant is unable to certify to any of the statements in this certification, he or she shall attach an explanation to this application.

3. DRUG-FREE WORKPLACE (GRANTEES OTHER THAN INDIVIDUALS)

As required by the Drug-Free Workplace Act of 1988, and implemented at 34 CFR Part 85, Subpart F, for grantees, as defined at 34 CFR Part 85, Sections 85.605 and 85.610 –

A. The applicant certifies that it will or will continue to provide a drug-free workplace by:

(a) Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the grantee's workplace and specifying the actions that will be taken against employees for violation of such prohibition;

(b) Establishing an on-going drug-free awareness program to inform employees about–

(1) The dangers of drug abuse in the workplace;

(2) The grantee's policy of maintaining a drug-free workplace;

(3) Any available drug counseling, rehabilitation, and employee assistance programs; and

(4) The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace;

(c) Making it a requirement that each employee to be engaged in the performance of the grant be given a copy of the statement required by paragraph (a);

(d) Notifying the employee in the statement required by paragraph (a) that, as a condition of employment under the grant, the employee will–

(1) Abide by the terms of the statement; and

(2) Notify the employer in writing of his or her conviction for a violation of a criminal drug statute occurring in the workplace no later than five calendar days after such conviction;

(e) Notifying the agency, in writing, within 10 calendar days after receiving notice under subparagraph (d)(2) from an employee or otherwise receiving actual notice of such conviction. Employers of convicted employees must provide notice, including position title, to: Director, Grants and Contracts Service, U.S. Department of Education, 400 Maryland Avenue, S.W. (Room 3124, GSA Regional Office

Building No. 3), Washington, DC 20202-4571. Notice shall include the identification number(s) of each affected grant;

(f) Taking one of the following actions, within 30 calendar days of receiving notice under subparagraph (d)(2), with respect to any employee who is so convicted—

(1) Taking appropriate personnel action against such an employee, up to and including termination, consistent with the requirements of the Rehabilitation Act of 1973, as amended; or

(2) Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a Federal, State, or local health, law enforcement, or other appropriate agency;

(g) Making a good faith effort to continue to maintain a drug-free workplace through implementation of paragraphs (a), (b), (c), (d), (e), and (f).

B. The grantee may insert in the space provided below the site(s) for the performance of work done in connection with the specific grant:

Place of Performance (Street address, city, county, state, zip code)

_____

_____

_____

Check ☐ if there are workplaces on file that are not identified here.

DRUG-FREE WORKPLACE (GRANTEES WHO ARE INDIVIDUALS)

As required by the Drug-Free Workplace Act of 1988, and implemented at 34 CFR Part 85, Subpart F, for grantees, as defined at 34 CFR Part 85, Sections 85.605 and 85.610 –

A. As a condition of the grant, I certify that I will not engage in the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance in conducting any activity with the grant; and

B. If convicted of a criminal drug offense resulting from a violation occurring during the conduct of any grant activity, I will report the conviction, in writing, within 10 calendar days of the conviction, to: Director, Grants and Contracts Service, U.S. Department of Education, 400 Maryland Avenue, S.W. (Room 3124, GSA Regional Office Building No. 3), Washington, DC 20202-4571. Notice shall include the identification number(s) of each affected grant.

As the duly authorized representative of the applicant, I hereby certify that the applicant will comply with the above certifications.

NAME OF APPLICANT	PR/AWARD NUMBER AND/OR PROJECT NAME
PRINTED NAME AND TITLE OF AUTHORIZED REPRESENTATIVE	
SIGNATURE	DATE

ED 80-0013, 6/90 (Replaces ED 80-0008, 12/89, ED Form GCS-008, (REV 12/88), ED 80-0010, 5/90, and ED 80-0011, 5/90, which are obsolete)

Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion – Lower Tier Covered Transactions

This certification is required by the Department of Education regulations implementing Executive Order 12549, Debarment and Suspension, 34 CFR Part 85, for all lower tier transactions meeting the threshold and tier requirements stated at Section 85.110.

Instructions for Certification

1. By signing and submitting this proposal, the prospective lower tier participant is providing the certification set out below.

2. The certification in this clause is a material representation of fact upon which reliance was placed when this transaction was entered into. If it is later determined that the prospective lower tier participant knowingly rendered an erroneous certification, in addition to other remedies available to the Federal Government, the department or agency with which this transaction originated may pursue available remedies, including suspension and/or debarment.

3. The prospective lower tier participant shall provide immediate written notice to the person to which this proposal is submitted if at any time the prospective lower tier participant learns that its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.

4. The terms "covered transaction," "debarred," "suspended," "ineligible," "lower tier covered transaction," "participant," "person," "primary covered transaction," "principal," "proposal," and "voluntarily excluded," as used in this clause, have the meanings set out in the Definitions and Coverage sections of rules implementing Executive Order 12549. You may contact the person to which this proposal is submitted for assistance in obtaining a copy of those regulations.

5. The prospective lower tier participant agrees by submitting this proposal that, should the proposed covered transaction be entered into, it shall not knowingly enter into any lower tier covered transaction with a person who is debarred, suspended, declared ineligible, or voluntarily excluded from participation in this covered transaction, unless authorized by the department or agency with which this transaction originated.

6. The prospective lower tier participant further agrees by submitting this proposal that it will include the clause titled "Certification Regarding Debarment, Suspension, Ineligibility, and Voluntary Exclusion–Lower Tier Covered Transactions," without modification, in all lower tier covered transactions and in all solicitations for lower tier covered transactions.

7. A participant in a covered transaction may rely upon a certification of a prospective participant in a lower tier covered transaction that it is not debarred, suspended, ineligible, or voluntarily excluded from the covered transaction, unless it knows that the certification is erroneous. A participant may decide the method and frequency by which it determines the eligibility of its principals. Each participant may, but is not required to, check the Nonprocurement List.

8. Nothing contained in the foregoing shall be construed to require establishment of a system of records in order to render in good faith the certification required by this clause. The knowledge and information of a participant is not required to exceed that which is normally possessed by a prudent person in the ordinary course of business dealings.

9. Except for transactions authorized under paragraph 5 of these instructions, if a participant in a covered transaction knowingly enters into a lower tier covered transaction with a person who is suspended, debarred, ineligible, or voluntarily excluded from participation in this transaction, in addition to other remedies available to the Federal Government, the department or agency with which this transaction originated may pursue available remedies, including suspension and/or debarment.

Certification

(1) The prospective lower tier participant certifies, by submission of this proposal, that neither it nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any Federal department or agency.

(2) Where the prospective lower tier participant is unable to certify to any of the statements in this certification, such prospective participant shall attach an explanation to this proposal.

NAME OF APPLICANT	PR/AWARD NUMBER AND/OR PROJECT NAME
PRINTED NAME AND TITLE OF AUTHORIZED REPRESENTATIVE	
SIGNATURE	DATE

ED 80-0014, 9/90 (Replaces GCS-009 (REV 12/88), which is obsolete)

DISCLOSURE OF LOBBYING ACTIVITIES

Approved by OI
0348-0046

Complete this form to disclose lobbying activities pursuant to 31 U.S.C. 1352
(See reverse for public burden disclosure.)

1. Type of Federal Action:	2. Status of Federal Action:	3. Report Type:
☐ a. contract b. grant c. cooperative agreement d. loan e. loan guarantee f. loan insurance	☐ a. bid/offer/application b. initial award c. post-award	☐ a. initial filing b. material change For Material Change Only: year _____ quarter ____ date of last report _____

4. Name and Address of Reporting Entity:	5. If Reporting Entity in No. 4 is Subawardee, Enter Name and Address of Prime:
☐ Prime ☐ Subawardee Tier ____, *if known*: Congressional District, *if known*:	Congressional District, *if known*:
6. Federal Department/Agency:	7. Federal Program Name/Description: CFDA Number, *if applicable*: _____
8. Federal Action Number, *if known*:	9. Award Amount, *if known*: $
10. a. Name and Address of Lobbying Entity *(if individual, last name, first name, MI)*:	b. Individuals Performing Services *(including address if different from No. 10a)* *(last name, first name, MI)*:

(attach Continuation Sheet(s) SF-LLL-A, if necessary)

11. Amount of Payment *(check all that apply)*:	13. Type of Payment *(check all that apply)*:
$ _____ ☐ actual ☐ planned	☐ a. retainer ☐ b. one-time fee ☐ c. commission ☐ d. contingent fee ☐ e. deferred ☐ f. other; specify: _____
12. Form of Payment *(check all that apply)*: ☐ a. cash ☐ b. in-kind; specify: nature _____ value _____	

14. **Brief Description of Services Performed or to be Performed and Date(s) of Service, including officer(s), employee(s), or Member(s) contacted, for Payment indicated in Item 11:**

(attach Continuation Sheet(s) SF-LLL-A, if necessary)

15. **Continuation Sheet(s) SF-LLL-A attached:** ☐ Yes ☐ No

16.	
Information requested through this form is authorized by title 31 U.S.C. section 1352. This disclosure of lobbying activities is a material representation of fact upon which reliance was placed by the tier above when this transaction was made or entered into. This disclosure is required pursuant to 31 U.S.C. 1352. This information will be reported to the Congress semi-annually and will be available for public inspection. Any person who fails to file the required disclosure shall be subject to a civil penalty of not less than $10,000 and not more than $100,000 for each such failure.	Signature: _____ Print Name: _____ Title: _____ Telephone No.: _____ Date: _____

Federal Use Only: Authorized for Local Reproduction
Standard Form - LLL

INSTRUCTIONS FOR COMPLETION OF SF-LLL, DISCLOSURE OF LOBBYING ACTIVITIES

This disclosure form shall be completed by the reporting entity, whether subawardee or prime Federal recipient, at the initiation or receipt of a covered Federal action, or a material change to a previous filing, pursuant to title 31 U.S.C. section 1352. The filing of a form is required for each payment or agreement to make payment to any lobbying entity for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with a covered Federal action. Use the SF-LLL-A Continuation Sheet for additional information if the space on the form is inadequate. Complete all items that apply for both the initial filing and material change report. Refer to the implementing guidance published by the Office of Management and Budget for additional information.

1. Identify the type of covered Federal action for which lobbying activity is and/or has been secured to influence the outcome of a covered Federal action.

2. Identify the status of the covered Federal action.

3. Identify the appropriate classification of this report. If this is a followup report caused by a material change to the information previously reported, enter the year and quarter in which the change occurred. Enter the date of the last previously submitted report by this reporting entity for this covered Federal action.

4. Enter the full name, address, city, state and zip code of the reporting entity. Include Congressional District, if known. Check the appropriate classification of the reporting entity that designates if it is, or expects to be, a prime or subaward recipient. Identify the tier of the subawardee, e.g., the first subawardee of the prime is the 1st tier. Subawards include but are not limited to subcontracts, subgrants and contract awards under grants.

5. If the organization filing the report in item 4 checks "Subawardee", then enter the full name, address, city, state and zip code of the prime Federal recipient. Include Congressional District, if known.

6. Enter the name of the Federal agency making the award or loan commitment. Include at least one organizational level below agency name, if known. For example, Department of Transportation, United States Coast Guard.

7. Enter the Federal program name or description for the covered Federal action (item 1). If known, enter the full Catalog of Federal Domestic Assistance (CFDA) number for grants, cooperative agreements, loans, and loan commitments.

8. Enter the most appropriate Federal identifying number available for the Federal action identified in item 1 (e.g., Request for Proposal (RFP) number; Invitation for Bid (IFB) number; grant announcement number; the contract, grant, or loan award number; the application/proposal control number assigned by the Federal agency). Include prefixes, e.g., "RFP-DE-90-001."

9. For a covered Federal action where there has been an award or loan commitment by the Federal agency, enter the Federal amount of the award/loan commitment for the prime entity identified in item 4 or 5.

10. (a) Enter the full name, address, city, state and zip code of the lobbying entity engaged by the reporting entity identified in item 4 to influence the covered Federal action.

    (b) Enter the full names of the individual(s) performing services, and include full address if different from 10 (a). Enter Last Name, First Name, and Middle Initial (MI).

11. Enter the amount of compensation paid or reasonably expected to be paid by the reporting entity (item 4) to the lobbying entity (item 10). Indicate whether the payment has been made (actual) or will be made (planned). Check all boxes that apply. If this is a material change report, enter the cumulative amount of payment made or planned to be made.

12. Check the appropriate box(es). Check all boxes that apply. If payment is made through an in-kind contribution, specify the nature and value of the in-kind payment.

13. Check the appropriate box(es). Check all boxes that apply. If other, specify nature.

14. Provide a specific and detailed description of the services that the lobbyist has performed, or will be expected to perform, and the date(s) of any services rendered. Include all preparatory and related activity, not just time spent in actual contact with Federal officials. Identify the Federal official(s) or employee(s) contacted or the officer(s), employee(s), or Member(s) of Congress that were contacted.

15. Check whether or not a SF-LLL-A Continuation Sheet(s) is attached.

16. The certifying official shall sign and date the form, print his/her name, title, and telephone number.

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IMPORTANT NOTICE TO PROSPECTIVE PARTICIPANTS IN U.S. DEPARTMENT OF EDUCATION CONTRACT AND GRANT PROGRAMS

GRANTS

Applicants for grants from the U S Department of Education (ED) have to compete for limited funds

Deadlines assure all applicants that they will be treated fairly and equally, without last minute haste

For these reasons, ED must set strict deadlines for grant applications Prospective applicants can avoid disappointment if they understand that -

Failure to meet a deadline will mean that an applicant will be rejected without any consideration whatever.

The rules, including the deadline, for applying for each grant are published, individually, in the Federal Register A one-year subscription to the Register may be obtained by sending $340 00 to Superintendent of Documents, U S Government Printing Office, Washington, D C 20402-9371 (Send check or money order only, no cash or stamps)

The instructions in the Federal Register must be followed exactly Do not accept any other advice you may receive No ED employee is authorized to extend any deadline published in the Register

Questions regarding submission of applications may be addressed to·

U S Department of Education
Application Control Center
Washington, D C 20202-4725

CONTRACTS

Competitive procurement actions undertaken by the ED are governed by the Federal Procurement Regulation and implementing ED Procurement Regulation

Generally, prospective competitive procurement actions are synopsized in the Commerce Business Daily (CBD) Prospective offerors are therein advised of the nature of the procurement and where to apply for copies of the Request for Proposals (RFP).

Offerors are advised to be guided solely by the contents of the CBD synopsis and the instructions contained in the RFP Questions regarding the submission of offers should be addressed to the Contracts Specialist identified on the face page of the RFP

Offers are judged in competition with others, and failure to conform with any substantive requirements of the RFP will result in rejection of the offer without any consideration whatever.

Do not accept any advice you receive that is contrary to instructions contained in either the CBD synopsis or the RFP No ED employee is authorized to consider a proposal which is non-responsive to the RFP

A subscription to the CBD is available for $208 00 per year via second class mailing or $261 00 per year via first class mailing Information included in the Federal Acquisition Regulation is contained in Title 48, Code of Federal Regulations, Chapter 1 ($49 00) The foregoing publication may be obtained by sending your check or money order only, no cash or stamps, to

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In an effort to be certain this important information is widely disseminated, this notice is being included in all ED mail to the public You may, therefore, receive more than one notice If you do, we apologize for any annoyance it may cause you

GRANT APPLICATION RECEIPT ACKNOWLEDGEMENT

If you fail to receive the notification of application receipt within fifteen (15) days from the closing date, call:

U.S. Department of Education
Coordination and Control Branch
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EDUCATION BULLETIN BOARD



There is now an electronic bulletin board with information about grant and contract opportunities at the U.S. Department of Education. The bulletin board is open to public access.

Bulletin Board Data Number
(202) 260-9950

BILLING CODE 4000-01-C

Appendix B

Potential applicants frequently direct questions to officials of the Department regarding application notices and programmatic and administrative regulations governing various direct grant programs. To assist potential applicants, the Department has assembled the following most commonly asked questions followed by the Department's answers.

Q. Can we get an extension of the deadline?

A. No. A closing date may be changed only under extraordinary circumstances. Any change must be announced in the **Federal Register** and must apply to all applications. Waivers for individual applications cannot be granted regardless of the circumstances.

Q. How many copies of the application should I submit and must they be bound?

A. Our new policy calls for an original and six copies to be submitted. The binding of applications is optional.

Q. We just missed the deadline for the XXX competition. May we submit under another competition?

A. Yes, however, the likelihood of success is not good. A properly prepared application must meet the specifications of the competition to which it is submitted.

Q. I'm not sure which competition is most appropriate for my project. What should I do?

A. We are happy to discuss any such questions with you and provide clarification on the unique elements of the various competitions.

Q. Will you help us prepare our application?

A. We are happy to provide general program information. Clearly, it would not be appropriate for staff to participate in the actual writing of an application, but we can respond to specific questions about application requirements, evaluation criteria, and the priorities. Applicants should understand, however, that prior contact with the Department is not required, nor will it in any way influence the success of an application.

Q. When will I find out if I'm going to be funded?

A. You can expect to receive notification within 3 to 4 months of the application closing date, depending on the number of applications received and the number of Department competitions with similar closing dates.

Q. Once my application has been reviewed by the review panel, can you tell me the outcome?

A. No. Every year we are called by a number of applicants who have legitimate reasons for needing to know the outcome of the panel review prior to official notification. Some applicants need to make job decisions, some need to notify a local school district, etc. Regardless of the reason, because final funding decisions have not been made at that point, we cannot share information about the results of panel review with anyone.

Q. Will my application be returned if I am not funded?

A. No. We no longer return unsuccessful applications. Thus, applicants should retain at least one copy of the application.

Q. Can I obtain copies of reviewers' comments?

A. Upon written request, reviewers' comments will be mailed to unsuccessful applicants.

Q. Is travel allowed under these projects?

A. Travel associated with carrying out the project is allowed. Because we may request the project director of funded projects to attend an annual project directors' meeting, you may also wish to include a trip or two to Washington, DC in the travel budget. Travel to conferences is sometimes allowed when the purpose of the conference will be of benefit and relates to the project.

Q. If my application receives high scores from the reviewers, does that mean that I will receive funding?

A. Not necessarily. It is often the case that the number of applications scored highly by the reviewers exceeds the dollars available for funding projects under a particular competition. The order of selection, which is based on the scores of all the applications reviewed and other relevant factors, determines the applications that can be funded.

Q. What happens during negotiations?

A. During negotiations technical and budget issues may be raised. These are issues that have been identified during the panel and staff reviews that require clarification. Sometimes issues are stated as "conditions." These are issues that have been identified as so critical that the award cannot be made unless those conditions are met. Questions may also be raised about the proposed budget. Generally, these issues are raised because an application contains inadequate justification or explanation of a particular budget item, or because the budget item seems unimportant to the successful completion of the project. If you are asked to make changes that you feel could seriously affect the project's success, you may provide reasons for not making the changes or provide alternative suggestions. Similarly, if proposed budget reductions will, in your opinion, seriously affect the project activities, you may explain why and provide additional justification for the proposed expenses. An award cannot be made until all issues under negotiation have been resolved.

Q. How do I provide an assurance?

A. Except for SF–424B, "Assurances—Non-Construction Programs," you may provide an assurance simply by stating in writing that you are meeting a proscribed requirement.

Q. Where can copies of the **Federal Register**, program regulations, and Federal statutes be obtained?

A. Copies of these materials can usually be found at your local library. If not, they can be obtained from the Government Printing Office by writing to: Superintendent of Documents, U.S. Government Printing Office, Washington, DC 20402. Telephone: (202) 708–8228. When requesting copies of regulations or statutes, it is helpful to use the specific name or public law number of a statute, or part number of a regulation. The material referenced in this notice should be referred to as follows:

(1) The Carl D. Perkins Vocational and Applied Technology Education Act (Pub. L. 101–302).

(2) Education Department General Administrative Regulations, 34 CFR parts 74, 75, 77, 79, 80, 81, 82, and 85.

(3) 34 CFR part 401 (Indian Vocational Education Program) as published in the **Federal Register** on August 14, 1992 (57 FR 36724).

[FR Doc. 93–6241 Filed 3–17–93; 8:45 am]
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Vol. 58, No. 51

Thursday, March 18, 1993

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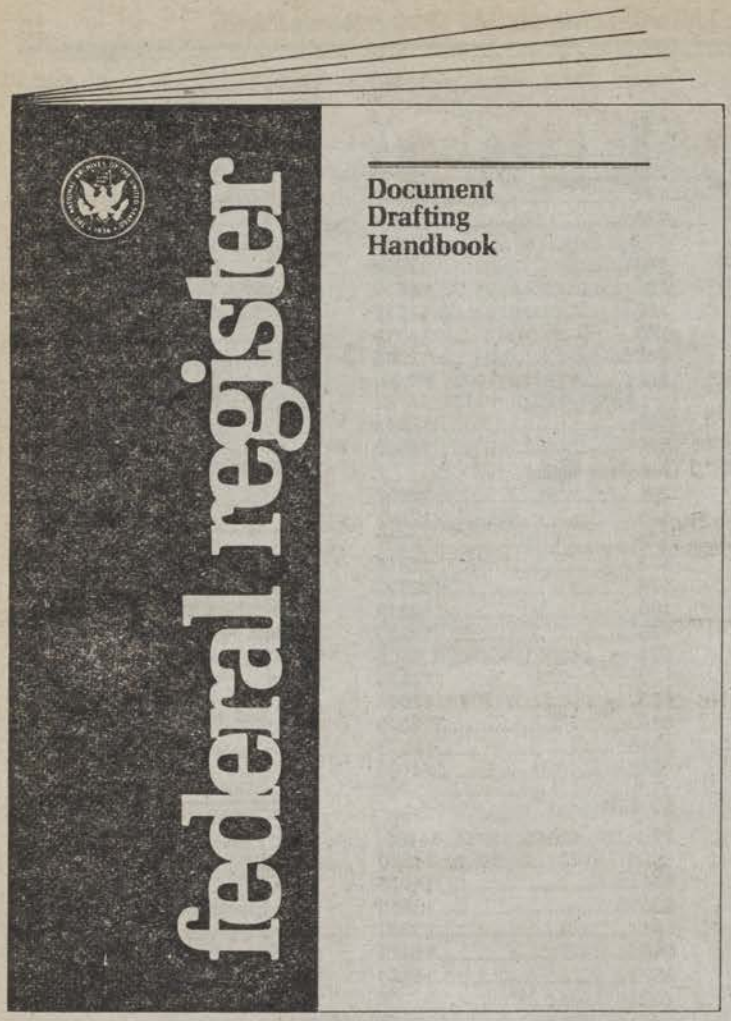
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103d Congress, 1st Session, 1993

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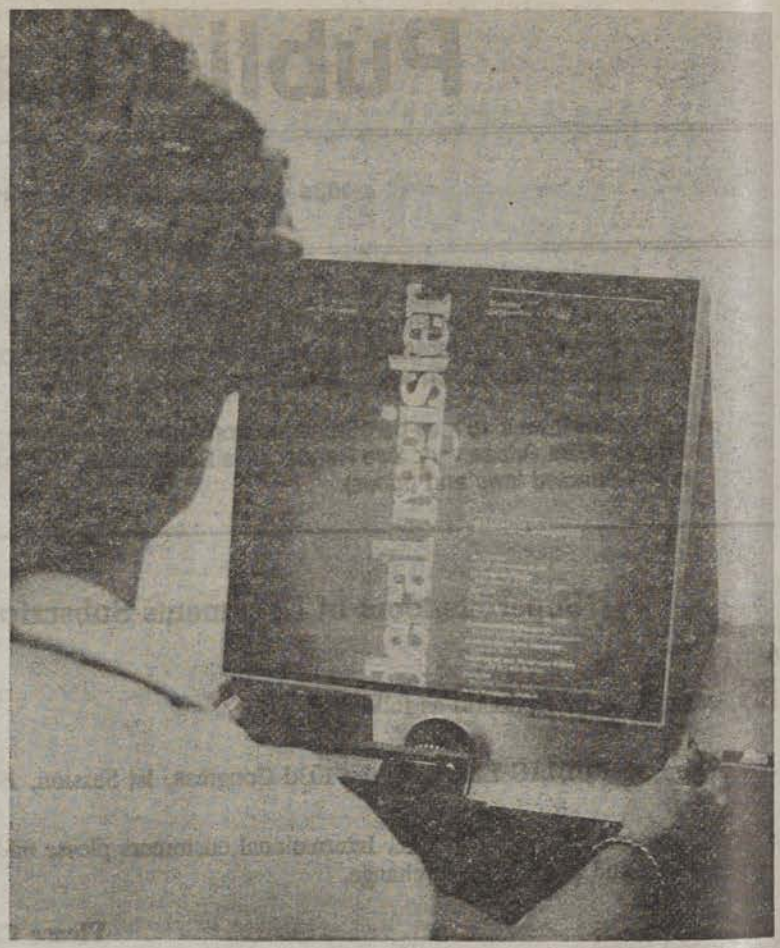
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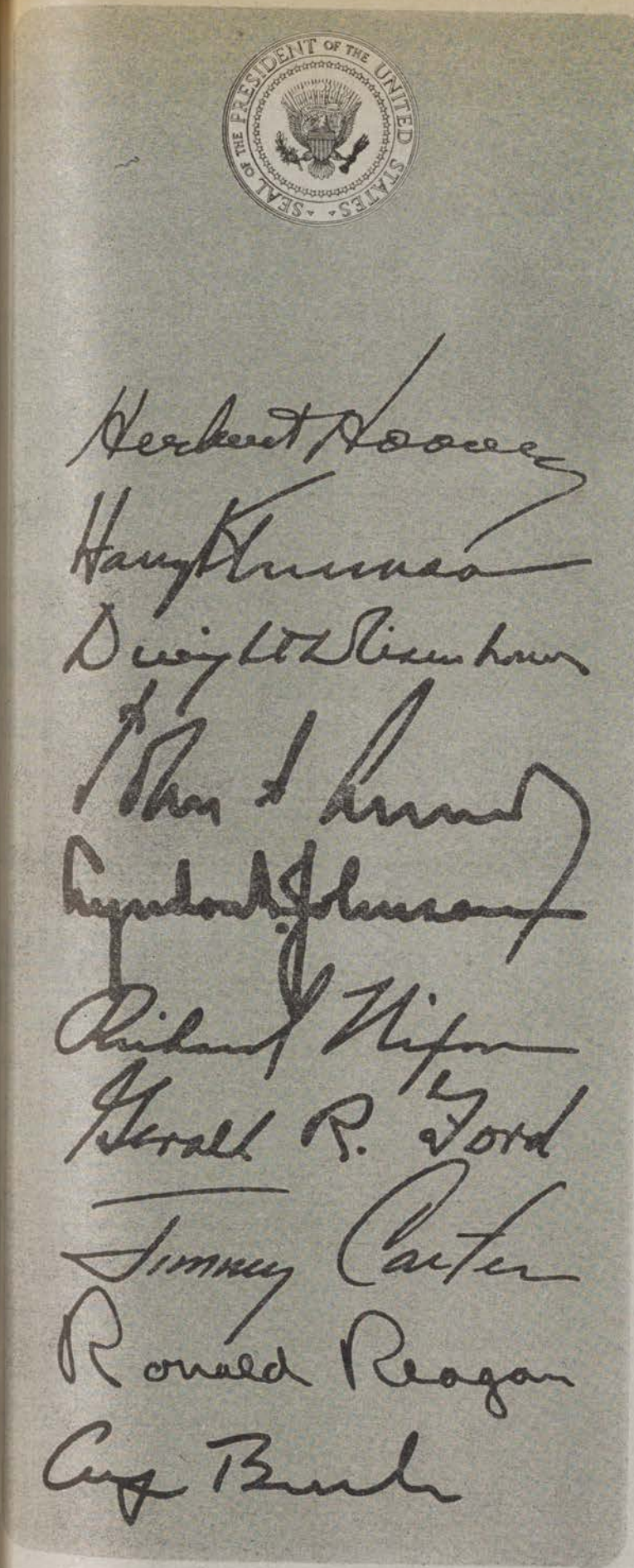
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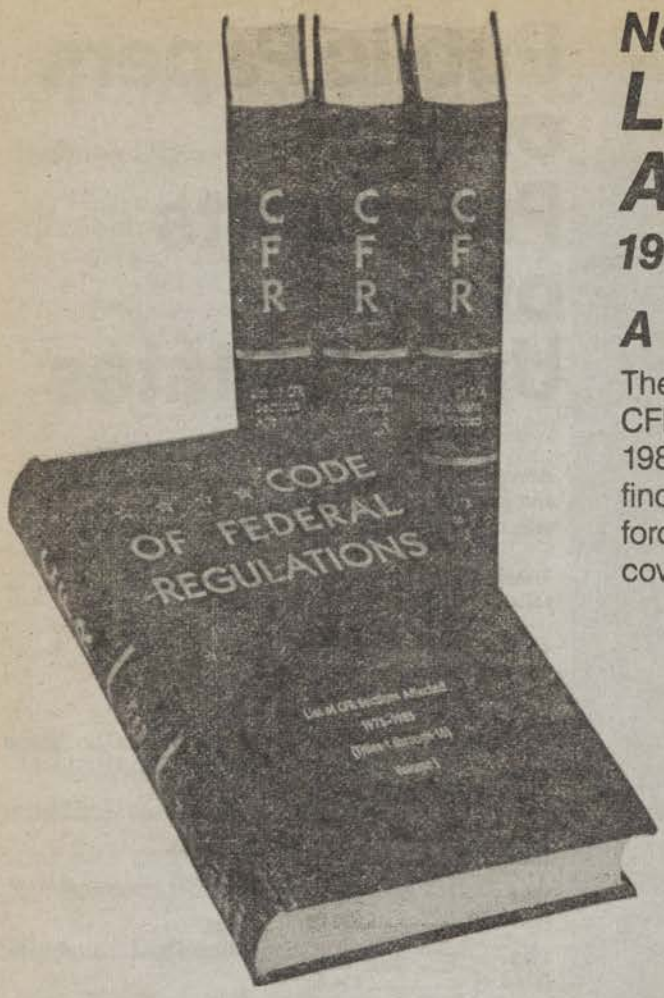
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